

LCCI, Topical questions survey – Q1 2021

Methodology: Savanta ComRes interviewed 500 London business leaders online between 4th February and 16th March 2021. Data were weighted to be representative of all London business leaders by size and broad industry sector. Savanta ComRes is a member of the British Polling Council and abides by its rules. Full tables at www.comresglobal.com

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London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

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Base: All respondents	
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Base: All respondents	
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Base: All respondents	
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London Coronavirus Transport Survey

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Base: All respondents	
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Base: All respondents	

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q1_SUM. Which of the following best describes your organisation's approach to new ways of working as a result of the Covid-19 pandemic?

SUMMARY TABLE

Base: All respondents

	Total	Have done this, but will stop once the pandemic is over	Have done this, and will maintain this even when the pandemic is over	Have done this, and will keep this in a reduced fashion when the pandemic is over	Have not done this	Not applicable to my organisation	Don't know	NETS	
								Have done this	Will maintain in some form when the pandemic is over
Conducting meetings virtually where possible	500 100%	81 16%	196 39%	109 22%	23 5%	84 17%	8 2%	386 77%	305 61%
Allow staff to work from home at least 2 days a week	500 100%	51 10%	181 36%	78 16%	23 5%	161 32%	7 1%	309 62%	259 52%
More flexible working hours (e.g. 4 day week)	500 100%	53 11%	139 28%	97 19%	72 14%	131 26%	8 2%	288 58%	236 47%
Reduced physical space (e.g. offices)	500 100%	53 11%	91 18%	63 13%	106 21%	174 35%	13 3%	207 41%	154 31%

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q1_1. Which of the following best describes your organisation's approach to new ways of working as a result of the Covid-19 pandemic?

Reduced physical space (e.g. offices)

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Have done this, but will stop once the pandemic is over	53 11%	47 10%	6 13%	* 2%	1 1%	13 14% d	9 13% d	7 10% d	14 12% d	5 18% d	5 14% d	1 2%	52 12%	
Have done this, and will maintain this even when the pandemic is over	91 18%	77 17%	14 30% a	2 14%	9 12%	17 18%	13 19%	15 23%	23 20%	5 17%	5 16%	7 15%	83 19%	
Have done this, and will keep this in a reduced fashion when the pandemic is over	63 13%	52 12%	11 23% a	2 13%	13 18% hj	16 17% hj	13 19% hj	10 16% hj	3 3%	3 12%	2 6%	6 12%	57 13%	
Have not done this	106 21%	95 21%	11 24%	5 31%	30 40% efghij	16 16%	9 13%	12 18%	26 22%	3 12%	6 17%	20 42% l	86 19%	
Not applicable to my organisation	174 35%	171 38% b	3 6%	7 40%	22 30%	28 30%	22 32%	21 32%	47 40%	12 41%	15 44% e	14 29%	159 35%	
Don't know	13 3%	11 2%	2 4%	- -	- -	5 5%	2 4%	* *	4 4%	- -	1 3%	- -	13 3%	
NETS														
Net: Have done this	207 41%	176 39%	31 65% a	5 29%	23 31%	46 49% d	34 51%	32 49% d	41 35%	13 47%	12 36%	14 29%	193 43%	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey Online fieldwork: 4th February - 16th March 2021

Q1_1. Which of the following best describes your organisation's approach to new ways of working as a result of the Covid-19 pandemic?

Reduced physical space (e.g. offices)

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Net: Will maintain in some form when the pandemic is over	154 31%	129 28%	25 53% a	5 27%	22 30%	33 35%	26 38% j	25 39% hj	27 23%	8 29%	8 22%	13 27%	141 31%	

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

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Q1_1. Which of the following best describes your organisation's approach to new ways of working as a result of the Covid-19 pandemic?

Reduced physical space (e.g. offices)

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this, but will stop once the pandemic is over	53	25	28	9	34	10	13	41	25	28	13	35	5
	11%	10%	12%	17% d	9%	21% d	18% g	10%	14% i	9%	11%	11%	9%
Have done this, and will maintain this even when the pandemic is over	91	57	34	20	55	15	22	69	33	58	26	49	16
	18%	22% b	14%	38% d	14%	30% d	30% g	16%	19%	18%	21%	15%	29% k
Have done this, and will keep this in a reduced fashion when the pandemic is over	63	40	23	11	50	2	19	44	33	30	12	43	9
	13%	15%	10%	21% de	12% e	4%	26% g	10%	19% i	9%	10%	13%	16%
Have not done this	106	56	50	8	89	9	11	96	33	73	30	72	4
	21%	21%	21%	16%	22%	19%	15%	22%	19%	23%	25% l	22% l	8%
Not applicable to my organisation	174	81	93	4	159	11	7	167	48	125	39	115	19
	35%	30%	39% a	8%	40% ce	22% c	9%	39% f	27%	39% h	32%	36%	35%
Don't know	13	6	8	*	11	2	1	12	4	9	1	11	1
	3%	2%	3%	*	3%	4% c	2%	3%	2%	3%	1%	3%	3%
NETS													
Net: Have done this	207	122	85	41	139	27	53	154	92	115	51	127	29
	41%	46% b	36%	76% de	35%	55% d	74% g	36%	52% i	36%	42%	39%	54% k
Net: Will maintain in some form when the pandemic is over	154	97	57	32	105	17	40	113	67	87	38	91	25
	31%	37% b	24%	60% de	26%	35% g	56% g	26%	38% i	27%	31%	28%	45% k

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey Online fieldwork: 4th February - 16th March 2021

Q1_1. Which of the following best describes your organisation's approach to new ways of working as a result of the Covid-19 pandemic?

Reduced physical space (e.g. offices)

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Have done this, but will stop once the pandemic is over	53 11%	10 9%	24 10%	9 11%	10 16%
Have done this, and will maintain this even when the pandemic is over	91 18%	19 18%	54 22% c	10 12%	8 12%
Have done this, and will keep this in a reduced fashion when the pandemic is over	63 13%	9 9%	37 15%	12 14%	4 7%
Have not done this	106 21%	26 24%	50 21%	17 19%	14 21%
Not applicable to my organisation	174 35%	41 38%	71 29%	36 42% b	26 40%
Don't know	13 3%	2 2%	6 2%	2 2%	4 6%
NETS					
Net: Have done this	207 41%	39 36%	115 47% a	32 37%	22 34%
Net: Will maintain in some form when the pandemic is over	154 31%	29 27%	91 38% ad	22 26%	12 18%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q1_2. Which of the following best describes your organisation's approach to new ways of working as a result of the Covid-19 pandemic?

Allow staff to work from home at least 2 days a week

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Have done this, but will stop once the pandemic is over	51 10%	46 10%	5 11%	3 16%	10 13% h	15 15% h	6 9%	5 8%	3 2%	5 19% h	4 11% h	6 11%	45 10%	
Have done this, and will maintain this even when the pandemic is over	181 36%	160 35%	21 45% a	9 55%	20 26%	24 25%	33 48% deij	21 32%	58 50% degij	7 26%	8 24%	14 29%	167 37%	
Have done this, and will keep this in a reduced fashion when the pandemic is over	78 16%	66 15%	12 26% a	1 3%	11 15%	12 12%	13 20%	17 26% eij	18 16%	2 7%	4 11%	6 12%	72 16%	
Have not done this	23 5%	19 4%	4 9% a	* *	10 13% efh	3 3%	- -	5 8%	2 1%	2 6%	2 6%	7 15% l	16 4%	
Not applicable to my organisation	161 32%	157 35% b	3 7%	4 25%	24 32%	39 41% fg	13 20%	16 25%	36 31%	12 43% fg	16 46% fg	16 33%	145 32%	
Don't know	7 1%	6 1%	1 2%	- -	- -	3 3%	2 4%	* 1%	- -	- -	1 3%	- -	7 1%	
NETS														
Net: Have done this	309 62%	271 60%	38 82% a	12 75%	41 55%	51 53%	52 77% deij	43 66% j	80 68% j	15 52%	16 46%	25 52%	284 63%	

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

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	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
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Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Net: Will maintain in some form when the pandemic is over	259	226	33	10	31	36	46	38	77	9	12	20	239	
	52%	50%	71% a	59%	41%	38%	68% deij	58% eij	65% deij	33%	34%	41%	53%	

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

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	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this, but will stop once the pandemic is over	51	26	25	11	28	12	13	38	24	26	21	25	5
	10%	10%	11%	21%	7%	24%	18%	9%	14%	8%	17%	8%	9%
				d		d	g		i		k		
Have done this, and will maintain this even when the pandemic is over	181	113	67	23	141	17	34	146	73	108	29	122	30
	36%	43%	29%	42%	36%	34%	48%	34%	41%	34%	23%	38%	56%
		b					g				j		jk
Have done this, and will keep this in a reduced fashion when the pandemic is over	78	47	31	8	63	7	13	65	31	47	15	55	8
	16%	18%	13%	15%	16%	14%	18%	15%	17%	15%	13%	17%	14%
Have not done this	23	11	12	3	18	2	4	19	6	17	12	10	2
	5%	4%	5%	6%	5%	3%	5%	5%	4%	5%	9%	3%	4%
											k		
Not applicable to my organisation	161	67	94	8	141	12	6	155	39	122	44	107	10
	32%	25%	40%	15%	35%	24%	9%	36%	22%	38%	36%	33%	18%
			a		c			f		h	l	l	
Don't know	7	1	6	*	6	*	1	5	4	3	1	5	-
	1%	*	2%	*	2%	*	2%	1%	2%	1%	1%	2%	-
			a										
NETS													
Net: Have done this	309	186	123	42	232	35	60	249	128	182	65	202	43
	62%	70%	53%	79%	58%	72%	84%	58%	72%	56%	53%	62%	79%
		b		d		d	g		i		jk		jk
Net: Will maintain in some form when the pandemic is over	259	160	99	31	204	24	47	212	103	156	44	177	38
	52%	60%	42%	58%	51%	48%	66%	49%	58%	48%	36%	55%	70%
		b					g		i		j		jk

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

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Allow staff to work from home at least 2 days a week

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Have done this, but will stop once the pandemic is over	51 10%	15 14% d	24 10%	10 11%	2 3%
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Have not done this	23 5%	10 9% c	10 4%	1 1%	2 4%
Not applicable to my organisation	161 32%	36 33% b	53 22%	43 50% ab	29 45% b
Don't know	7 1%	2 1%	1 *	* 1%	4 6% b
NETS					
Net: Have done this	309 62%	61 57%	177 73% acd	42 48%	30 46%
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Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q1_3. Which of the following best describes your organisation's approach to new ways of working as a result of the Covid-19 pandemic?

Conducting meetings virtually where possible

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Have done this, but will stop once the pandemic is over	81 16%	71 16%	10 21%	2 15%	15 20% h	19 20% h	13 20% h	11 16%	8 7%	6 20% h	6 18% h	15 30% l	66 15%	
Have done this, and will maintain this even when the pandemic is over	196 39%	179 39%	17 37%	10 58%	24 33%	21 22%	29 43% e	25 39% e	65 55% dej	12 44% e	10 29%	20 41%	176 39%	
Have done this, and will keep this in a reduced fashion when the pandemic is over	109 22%	94 21%	15 31% a	* 1%	16 22%	26 27% i	15 22%	19 30% i	21 18%	3 11%	8 24%	3 5%	106 24% k	
Have not done this	23 5%	20 4%	3 6%	* 1%	5 7%	3 3%	- -	6 9% f	4 3%	1 5%	3 8% f	3 6%	20 4%	
Not applicable to my organisation	84 17%	82 18% b	2 3%	4 25%	14 19% g	24 25% fg	6 8%	4 6%	19 17% g	6 20% g	7 20% g	9 18%	75 17%	
Don't know	8 2%	7 2%	1 1%	- -	- -	3 3%	5 7% ghj	* *	- -	- -	* *	- -	8 2%	
NETS														
Net: Have done this	386 77%	344 76%	42 89% a	12 74%	55 74%	66 69%	57 84% e	55 85% ej	94 80%	21 75%	25 72%	37 76%	348 77%	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey Online fieldwork: 4th February - 16th March 2021

Q1_3. Which of the following best describes your organisation's approach to new ways of working as a result of the Covid-19 pandemic?

Conducting meetings virtually where possible

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Net: Will maintain in some form when the pandemic is over	305	273	32	10	40	47	44	44	86	15	18	23	282	
	61%	60%	68%	59%	54%	49%	65%	68% e	73% deij	55%	53%	47%	63% k	

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

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London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q1_3. Which of the following best describes your organisation's approach to new ways of working as a result of the Covid-19 pandemic?

Conducting meetings virtually where possible

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this, but will stop once the pandemic is over	81	40	41	16	51	14	28	53	39	42	27	46	8
	16%	15%	17%	29% d	13%	28% d	39% g	12%	22% i	13%	22% k	14%	15%
Have done this, and will maintain this even when the pandemic is over	196	115	81	23	149	24	27	169	70	126	39	129	29
	39%	43% b	34%	44%	37%	49%	38%	39%	39%	39%	32%	40%	53% j
Have done this, and will keep this in a reduced fashion when the pandemic is over	109	61	48	6	96	8	11	98	40	69	21	74	14
	22%	23%	20%	10%	24% c	16%	15%	23%	23%	21%	17%	23%	25%
Have not done this	23	11	12	1	20	2	1	22	8	15	9	12	1
	5%	4%	5%	1%	5%	4%	1%	5%	4%	5%	8%	4%	3%
Not applicable to my organisation	84	37	47	8	74	1	3	81	17	66	24	57	2
	17%	14%	20%	15% e	19% e	2%	4%	19% f	10%	21% h	20% l	18% l	4%
Don't know	8	*	8	*	8	*	1	7	4	4	1	7	-
	2%	*	3% a	*	2%	*	2%	2%	2%	1%	1%	2%	-
NETS													
Net: Have done this	386	217	169	44	296	46	66	320	148	237	87	248	51
	77%	82% b	72%	83%	74%	93% d	92% g	75%	84% i	74%	71%	77%	93% jk
Net: Will maintain in some form when the pandemic is over	305	177	129	29	245	32	38	267	110	195	60	203	43
	61%	67% b	55%	54%	62%	65%	53%	62%	62%	61%	49%	63% j	78% jk

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q1_3. Which of the following best describes your organisation's approach to new ways of working as a result of the Covid-19 pandemic?

Conducting meetings virtually where possible

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Have done this, but will stop once the pandemic is over	81 16%	15 14%	38 16%	16 18%	12 18%
Have done this, and will maintain this even when the pandemic is over	196 39%	53 49% cd	105 43% c	19 22%	20 30%
Have done this, and will keep this in a reduced fashion when the pandemic is over	109 22%	14 13%	58 24% a	19 23%	18 27% a
Have not done this	23 5%	2 2%	11 5%	7 8%	2 3%
Not applicable to my organisation	84 17%	22 21% b	29 12%	21 25% b	11 16%
Don't know	8 2%	1 1%	* *	3 3% b	4 6% b
NETS					
Net: Have done this	386 77%	82 76%	201 83% c	54 64%	49 75%
Net: Will maintain in some form when the pandemic is over	305 61%	67 62% c	163 67% c	39 45%	37 57%

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey Online fieldwork: 4th February - 16th March 2021

Q1_4. Which of the following best describes your organisation's approach to new ways of working as a result of the Covid-19 pandemic?

More flexible working hours (e.g. 4 day week)

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Have done this, but will stop once the pandemic is over	53 11%	46 10%	7 15%	* *	10 14% f	17 18% f	1 1%	7 11% f	9 8%	5 18% f	3 9%	8 17%	45 10%	
Have done this, and will maintain this even when the pandemic is over	139 28%	121 27%	17 37% a	5 30%	21 28%	22 23%	29 43% egh	16 25%	28 24%	8 27%	10 29%	17 34%	122 27%	
Have done this, and will keep this in a reduced fashion when the pandemic is over	97 19%	85 19%	12 25%	5 32%	19 25%	16 17%	12 18%	15 23%	20 17%	4 13%	6 16%	8 17%	89 20%	
Have not done this	72 14%	66 14%	6 14%	2 13%	8 10%	8 9%	15 22% ej	17 26% dej	16 14%	3 12%	3 8%	7 15%	65 14%	
Not applicable to my organisation	131 26%	128 28% b	4 8%	4 25%	17 23%	30 31% fg	8 12%	8 12%	44 38% fg	8 30% fg	12 35% fg	9 18%	123 27%	
Don't know	8 2%	7 2%	1 1%	- -	- -	3 3%	2 4%	2 3%	- -	- -	1 3%	- -	8 2%	
NETS														
Net: Have done this	288 58%	252 56%	36 77% a	10 62%	50 67%	55 58%	42 62%	38 59%	57 49%	16 58%	19 55%	33 68%	255 57%	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey Online fieldwork: 4th February - 16th March 2021

Q1_4. Which of the following best describes your organisation's approach to new ways of working as a result of the Covid-19 pandemic?

More flexible working hours (e.g. 4 day week)

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Net: Will maintain in some form when the pandemic is over	236	207	29	10	40	38	41	31	48	11	16	25	211	
	47%	46%	62% a	62%	53%	39%	61% ehi	48%	41%	40%	46%	51%	47%	

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:
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London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q1_4. Which of the following best describes your organisation's approach to new ways of working as a result of the Covid-19 pandemic?

More flexible working hours (e.g. 4 day week)

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this, but will stop once the pandemic is over	53	26	27	10	29	14	12	41	19	33	20	28	4
	11%	10%	11%	19% d	7%	28% d	17% g	10%	11%	10%	17% k	9%	8%
Have done this, and will maintain this even when the pandemic is over	139	71	68	21	105	12	31	108	59	80	25	98	15
	28%	27%	29%	39% d	26%	25%	43% g	25%	33% i	25%	21%	30% j	28%
Have done this, and will keep this in a reduced fashion when the pandemic is over	97	60	37	13	73	11	18	79	32	65	20	62	15
	19%	23%	16%	24%	18%	23%	25%	18%	18%	20%	16%	19%	28%
Have not done this	72	42	30	4	62	6	4	68	23	49	24	43	5
	14%	16%	13%	8%	16% c	12%	5%	16% f	13%	15%	20% l	13%	9%
Not applicable to my organisation	131	65	66	5	120	6	6	126	38	94	29	87	15
	26%	25%	28%	10%	30% ce	12%	8%	29% f	21%	29%	24%	27%	28%
Don't know	8	1	7	*	8	*	1	7	5	3	3	5	-
	2%	*	3% a	*	2%	*	2%	2%	3%	1%	2%	2%	-
NETS													
Net: Have done this	288	157	132	44	208	37	61	228	111	178	66	188	35
	58%	59%	56%	82% d	52%	76% d	85% g	53%	62%	55%	54%	58%	64%
Net: Will maintain in some form when the pandemic is over	236	130	105	34	178	24	48	187	91	144	45	160	31
	47%	49%	45%	63% d	45%	48%	68% g	44%	51%	45%	37%	49% j	56% j

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey Online fieldwork: 4th February - 16th March 2021

Q1_4. Which of the following best describes your organisation's approach to new ways of working as a result of the Covid-19 pandemic?

More flexible working hours (e.g. 4 day week)

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Have done this, but will stop once the pandemic is over	53 11%	11 10%	24 10%	11 13%	6 10%
Have done this, and will maintain this even when the pandemic is over	139 28%	34 31%	67 28%	21 25%	16 25%
Have done this, and will keep this in a reduced fashion when the pandemic is over	97 19%	16 14%	54 22%	12 13%	15 24%
Have not done this	72 14%	15 14%	38 16%	15 17%	4 6%
Not applicable to my organisation	131 26%	28 26%	57 24%	26 31%	20 30%
Don't know	8 2%	3 3%	1 *	* 1%	4 6%
		b			b
NETS					
Net: Have done this	288 58%	61 56%	145 60%	44 52%	38 58%
Net: Will maintain in some form when the pandemic is over	236 47%	49 46%	122 50%	33 38%	32 49%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q2_SUM. To what extent, if at all, would you support or oppose each of the following measures during the Covid-19 pandemic to support Central London businesses that rely on visitors (i.e. commuters and tourists)?

SUMMARY TABLE

Base: All respondents

	Total	Strongly support	Tend to support	Tend to oppose	Strongly oppose	Don't know	NETS		Mean
							Support	Oppose	
Incentives for new businesses and start-ups to open in central London	500 100%	193 39%	218 44%	32 6%	15 3%	43 9%	411 82%	46 9%	3.3
Rent reductions on properties	500 100%	200 40%	184 37%	52 10%	19 4%	44 9%	385 77%	71 14%	3.2
Additional grant funding from Government	500 100%	213 43%	170 34%	48 10%	18 4%	52 10%	382 76%	66 13%	3.3
Incentives for visitors and workers to travel into central London when it is safe to do so	500 100%	164 33%	189 38%	61 12%	22 4%	64 13%	354 71%	82 16%	3.1

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q2_1. To what extent, if at all, would you support or oppose each of the following measures during the Covid-19 pandemic to support Central London businesses that rely on visitors (i.e. commuters and tourists)?

Additional grant funding from Government

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
		a	b											
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Strongly support	(4) 213	194	19	10	35	42	33	14	44	16	19	25	188	
	43%	43%	40%	60%	47%	44%	48%	21%	37%	58%	54%	51%	42%	
					g	g	g		g	gh	gh			
Tend to support	(3) 170	153	17	*	27	34	23	31	36	6	11	12	158	
	34%	34%	36%	1%	36%	36%	34%	48%	31%	23%	33%	24%	35%	
								hi						
Tend to oppose	(2) 48	40	9	2	4	5	1	12	19	2	2	4	45	
	10%	9%	18%	14%	5%	5%	2%	19%	16%	8%	6%	7%	10%	
			a					defj	efj					
Strongly oppose	(1) 18	17	1	-	-	6	3	2	7	1	-	-	18	
	4%	4%	2%	-	-	6%	4%	3%	6%	2%	-	-	4%	
						j			j					
Don't know	52	50	1	4	9	8	8	6	12	2	2	9	43	
	10%	11%	3%	25%	12%	8%	12%	9%	10%	9%	6%	18%	10%	
		b												
NETS														
Net: Support	382	347	36	10	62	77	56	45	80	23	30	37	346	
	76%	76%	76%	61%	82%	80%	83%	69%	68%	81%	88%	75%	77%	
											gh			
Net: Oppose	66	56	10	2	4	11	4	14	26	3	2	4	62	
	13%	12%	20%	14%	5%	11%	6%	22%	22%	10%	6%	7%	14%	
			a					dfj	dfj					
Mean score	3.3	3.3	3.2	3.6	3.5	3.3	3.4	3.0	3.1	3.5	3.5	3.5	3.3	
					gh	g	gh			gh	gh			
Standard deviation	.81	.81	.82	.82	.61	.85	.74	.77	.92	.78	.63	.66	.82	
Standard error	.04	.05	.06	.23	.09	.08	.11	.09	.12	.12	.07	.11	.04	

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:
ComRes

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q2_1. To what extent, if at all, would you support or oppose each of the following measures during the Covid-19 pandemic to support Central London businesses that rely on visitors (i.e. commuters and tourists)?

Additional grant funding from Government

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Strongly support	(4)	213	113	100	33	154	26	36	177	66	147	62	125	26
		43%	43%	43%	62%	39%	53%	51%	41%	37%	45%	51%	39%	48%
					d		d				k			
Tend to support	(3)	170	88	82	10	146	13	13	156	60	110	38	115	16
		34%	33%	35%	19%	37%	27%	19%	36%	34%	34%	31%	36%	30%
					c		f		f					
Tend to oppose	(2)	48	33	16	4	41	4	12	36	21	28	11	34	4
		10%	12%	7%	7%	10%	7%	17%	8%	12%	9%	9%	10%	6%
			b				g		g					
Strongly oppose	(1)	18	12	6	3	15	*	6	12	9	9	-	16	2
		4%	4%	3%	5%	4%	1%	9%	3%	5%	3%	-	5%	3%
								g	g				j	j
Don't know		52	20	31	4	42	6	4	48	21	30	10	34	7
		10%	8%	13%	7%	11%	12%	5%	11%	12%	9%	9%	11%	13%
			a					f	f					
NETS														
Net: Support		382	200	182	43	300	39	49	333	126	256	100	240	43
		76%	76%	77%	81%	75%	80%	69%	78%	71%	79%	82%	74%	78%
								f	f		h			
Net: Oppose		66	44	22	6	56	4	19	47	30	36	11	50	5
		13%	17%	9%	12%	14%	8%	26%	11%	17%	11%	9%	15%	9%
			b					g						
Mean score		3.3	3.2	3.4	3.5	3.2	3.5	3.2	3.3	3.2	3.3	3.5	3.2	3.4
					d		d				h	k		
Standard deviation		.81	.86	.75	.87	.81	.69	1.03	.77	.87	.77	.67	.86	.77
Standard error		.04	.05	.05	.08	.05	.08	.09	.04	.06	.05	.06	.05	.10

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

Savanta:
ComRes

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q2_1. To what extent, if at all, would you support or oppose each of the following measures during the Covid-19 pandemic to support Central London businesses that rely on visitors (i.e. commuters and tourists)?

Additional grant funding from Government

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Strongly support	(4)	213 43%	41 38%	102 42%	41 48%	29 44%
Tend to support	(3)	170 34%	38 36%	80 33%	26 30%	25 39%
Tend to oppose	(2)	48 10%	7 6%	31 13% d	9 10%	2 3%
Strongly oppose	(1)	18 4%	2 2%	11 5%	4 5%	* *
Don't know		52 10%	20 18% bc	17 7%	6 7%	9 13%
NETS						
Net: Support		382 76%	79 73%	182 75%	67 78%	54 83%
Net: Oppose		66 13%	9 8%	42 17% ad	13 15% d	2 3%
Mean score		3.3	3.3	3.2	3.3	3.5 b
Standard deviation		.81	.72	.87	.87	.59
Standard error		.04	.07	.06	.09	.08

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q2_2. To what extent, if at all, would you support or oppose each of the following measures during the Covid-19 pandemic to support Central London businesses that rely on visitors (i.e. commuters and tourists)?

Rent reductions on properties

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
		a	b											
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Strongly support	(4) 200	183	17	9	28	42	30	19	38	16	18	23	177	
	40%	40%	37%	54%	37%	44% g	44%	29%	32%	58% dgh	53% gh	48%	39%	
Tend to support	(3) 184	168	16	5	28	39	22	31	45	4	10	16	168	
	37%	37%	35%	32%	37% i	41% i	32% i	48% ij	38% i	14%	30% i	34%	37%	
Tend to oppose	(2) 52	41	11	*	9	6	6	7	20	4	1	7	45	
	10%	9%	23% a	2%	12% j	6%	8%	10% j	17% ej	14% j	3%	14%	10%	
Strongly oppose	(1) 19	18	*	-	8	2	2	2	3	1	-	-	19	
	4%	4% b	1%	-	11% ej	2%	4%	3%	3% j	5% j	-	-	4%	
Don't know	44	42	2	2	2	7	8	6	12	3	5	2	42	
	9%	9% b	4%	12%	3%	7%	12%	9%	10%	10%	14% d	4%	9%	
NETS														
Net: Support	385	351	34	14	55	81	51	50	83	20	29	40	345	
	77%	77%	72%	86%	74%	85% hi	76%	77%	70%	71%	83%	82%	76%	
Net: Oppose	71	60	11	*	17	7	8	9	23	5	1	7	64	
	14%	13%	24% a	2%	23% ej	8%	12% j	14% j	20% ej	19% ej	3%	14%	14%	
Mean score	3.2	3.3	3.1	3.6	3.0	3.4 dgh	3.3	3.1	3.1	3.4	3.6 defgh	3.4	3.2	
Standard deviation	.81	.81	.81	.55	.98	.70	.82	.76	.81	.95	.56	.73	.82	
Standard error	.04	.05	.06	.15	.14	.07	.12	.09	.10	.14	.06	.12	.04	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:
ComRes

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q2_2. To what extent, if at all, would you support or oppose each of the following measures during the Covid-19 pandemic to support Central London businesses that rely on visitors (i.e. commuters and tourists)?

Rent reductions on properties

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total		500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total		500	265	235	53	398	49	71	429	177	323	122	324	54
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly support	(4)	200	91	109	26	150	23	29	171	56	144	61	117	22
		40%	34%	47%	50%	38%	48%	41%	40%	32%	45%	50%	36%	40%
			a	a	d					h	h	k		
Tend to support	(3)	184	101	83	20	150	15	23	162	67	117	42	124	18
		37%	38%	35%	37%	38%	30%	32%	38%	38%	36%	34%	38%	34%
Tend to oppose	(2)	52	36	16	3	46	3	11	41	26	27	9	39	4
		10%	14%	7%	5%	12%	7%	15%	10%	14%	8%	7%	12%	7%
			b							i				
Strongly oppose	(1)	19	15	4	3	16	-	4	15	12	7	5	11	3
		4%	6%	2%	5%	4%	-	6%	3%	7%	2%	5%	3%	5%
			b		e					i				
Don't know		44	22	23	1	36	7	4	40	17	28	5	32	7
		9%	8%	10%	2%	9%	15%	6%	9%	9%	9%	4%	10%	14%
						c	c					j	j	j
NETS														
Net: Support		385	192	192	46	300	38	52	333	123	261	103	242	40
		77%	72%	82%	87%	75%	78%	73%	78%	70%	81%	84%	75%	74%
			a	a	d						h	k		
Net: Oppose		71	51	20	6	62	3	15	56	37	34	14	50	7
		14%	19%	9%	11%	16%	7%	21%	13%	21%	10%	12%	15%	12%
			b					g		i				
Mean score		3.2	3.1	3.4	3.3	3.2	3.5	3.1	3.3	3.0	3.4	3.4	3.2	3.3
				a			d				h			
Standard deviation		.81	.87	.71	.83	.82	.65	.92	.79	.90	.74	.82	.80	.85
Standard error		.04	.06	.05	.08	.05	.08	.08	.04	.07	.04	.07	.05	.12

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q2_2. To what extent, if at all, would you support or oppose each of the following measures during the Covid-19 pandemic to support Central London businesses that rely on visitors (i.e. commuters and tourists)?

Rent reductions on properties

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Strongly support	(4)	200 40%	43 40%	81 33%	50 58% abd	27 41%
Tend to support	(3)	184 37%	41 38%	93 38%	26 30%	25 39%
Tend to oppose	(2)	52 10%	11 10%	35 14% cd	5 6%	2 2%
Strongly oppose	(1)	19 4%	1 1%	15 6% a	2 3%	* *
Don't know		44 9%	11 10%	19 8%	3 4%	12 18% bc
NETS						
Net: Support		385 77%	84 78%	173 72%	75 88% b	52 80%
Net: Oppose		71 14%	13 12% d	50 21% acd	7 9%	2 3%
Mean score		3.2	3.3 b	3.1	3.5 b	3.5 b
Standard deviation		.81	.73	.89	.74	.57
Standard error		.04	.07	.06	.08	.08

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q2_3. To what extent, if at all, would you support or oppose each of the following measures during the Covid-19 pandemic to support Central London businesses that rely on visitors (i.e. commuters and tourists)?

Incentives for new businesses and start-ups to open in central London

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
		a	b											
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Strongly support	(4)	193	180	14	9	23	38	24	21	48	14	17	21	172
		39%	40%	29%	52%	31%	40%	35%	32%	40%	49%	50%	44%	38%
			b								dg			
Tend to support	(3)	218	195	23	6	48	39	27	32	44	9	12	25	193
		44%	43%	49%	34%	64%	41%	40%	50%	37%	34%	36%	51%	43%
						efhij								
Tend to oppose	(2)	32	24	8	*	1	5	9	6	5	2	2	1	31
		6%	5%	16%	1%	2%	5%	14%	10%	4%	7%	7%	1%	7%
				a				d						
Strongly oppose	(1)	15	14	1	*	2	1	2	2	7	1	-	*	15
		3%	3%	2%	*	3%	1%	4%	3%	6%	3%	-	*	3%
										ej				
Don't know		43	41	2	2	-	12	5	4	15	2	2	2	40
		9%	9%	3%	12%	-	13%	8%	6%	13%	7%	7%	4%	9%
			b			d		d		d				
NETS														
Net: Support		411	375	37	14	71	78	51	53	92	23	29	46	365
		82%	83%	78%	86%	95%	81%	75%	82%	78%	83%	86%	94%	81%
						efgh							l	
Net: Oppose		46	38	9	*	4	6	12	8	11	3	2	1	46
		9%	8%	18%	2%	5%	6%	17%	13%	10%	10%	7%	1%	10%
				a				e						
Mean score		3.3	3.3	3.1	3.6	3.2	3.4	3.2	3.2	3.3	3.4	3.5	3.4	3.3
			b				g					fg		
Standard deviation		.73	.73	.76	.56	.63	.64	.82	.75	.83	.77	.64	.53	.75
Standard error		.03	.04	.05	.15	.09	.06	.12	.09	.11	.11	.07	.08	.04

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:
ComRes

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q2_3. To what extent, if at all, would you support or oppose each of the following measures during the Covid-19 pandemic to support Central London businesses that rely on visitors (i.e. commuters and tourists)?

Incentives for new businesses and start-ups to open in central London

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Strongly support	(4)	193	104	89	24	149	20	29	164	62	131	54	118	22
		39%	39%	38%	45%	38%	41%	41%	38%	35%	41%	44%	36%	40%
Tend to support	(3)	218	115	102	19	178	21	33	185	77	141	51	144	23
		44%	44%	44%	35%	45%	42%	46%	43%	44%	44%	42%	44%	43%
Tend to oppose	(2)	32	15	16	4	25	2	7	25	13	18	6	22	3
		6%	6%	7%	8%	6%	5%	9%	6%	7%	6%	5%	7%	6%
Strongly oppose	(1)	15	8	6	3	12	-	1	14	5	10	2	12	*
		3%	3%	3%	5%	3%	-	2%	3%	3%	3%	2%	4%	1%
Don't know		43	22	21	3	34	6	1	41	19	23	9	28	6
		9%	8%	9%	6%	9%	11%	2%	10%	11%	7%	7%	9%	11%
								f						
NETS														
Net: Support	411	220	192	43	328	41	62	349	140	272	105	262	45	
	82%	83%	82%	80%	82%	83%	87%	81%	79%	84%	86%	81%	83%	
Net: Oppose	46	24	22	7	36	2	8	38	18	28	8	35	3	
	9%	9%	10%	14%	9%	5%	11%	9%	10%	9%	7%	11%	6%	
Mean score	3.3	3.3	3.3	3.3	3.3	3.4	3.3	3.3	3.2	3.3	3.4	3.2	3.4	
Standard deviation	.73	.74	.73	.86	.73	.60	.70	.74	.74	.73	.68	.76	.64	
Standard error	.03	.05	.05	.08	.04	.07	.06	.04	.05	.04	.06	.05	.09	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q2_3. To what extent, if at all, would you support or oppose each of the following measures during the Covid-19 pandemic to support Central London businesses that rely on visitors (i.e. commuters and tourists)?

Incentives for new businesses and start-ups to open in central London

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Strongly support	(4)	193 39%	36 34%	95 39%	43 50% ad	20 30%
Tend to support	(3)	218 44%	50 47% c	108 45% c	27 32%	33 50% c
Tend to oppose	(2)	32 6%	4 4%	15 6%	9 11% a	4 6%
Strongly oppose	(1)	15 3%	3 3%	8 3%	1 1%	3 4%
Don't know		43 9%	14 13% b	16 6%	6 7%	7 10%
NETS						
Net: Support		411 82%	87 81%	203 84%	70 81%	52 80%
Net: Oppose		46 9%	7 6%	23 10%	10 11%	7 10%
Mean score		3.3	3.3	3.3	3.4	3.2
Standard deviation		.73	.70	.75	.73	.74
Standard error		.03	.07	.05	.08	.10

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q2_4. To what extent, if at all, would you support or oppose each of the following measures during the Covid-19 pandemic to support Central London businesses that rely on visitors (i.e. commuters and tourists)?

Incentives for visitors and workers to travel into central London when it is safe to do so

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
		a	b											
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Strongly support	(4)	164	153	12	5	19	38	19	18	39	14	12	15	150
		33%	34%	25%	27%	25%	39%	29%	28%	33%	50% dfg	36%	30%	33%
Tend to support	(3)	189	166	24	5	38	36	24	22	46	8	10	20	170
		38%	37%	51% a	29%	51% ij	38%	36%	34%	39%	27%	29%	40%	38%
Tend to oppose	(2)	61	53	8	3	10	9	13	12	3	2	7	5	55
		12%	12%	17%	16%	14% h	10%	20% h	19% h	2%	8%	21% eh	10%	12%
Strongly oppose	(1)	22	20	2	-	*	5	3	4	7	2	1	*	22
		4%	4%	4%	-	*	6%	4%	7%	6%	6%	1%	*	5%
Don't know		64	62	1	5	7	7	8	7	23	2	4	9	55
		13%	14% b	3%	27%	9%	7%	12%	11%	20% e	9%	13%	19%	12%
NETS														
Net: Support		354	318	36	9	57	74	44	41	85	22	22	34	319
		71%	70%	76%	56%	77%	78% gj	64%	63%	72%	77%	65%	71%	71%
Net: Oppose		82	73	10	3	10	15	16	17	9	4	8	5	77
		16%	16%	20%	16%	14%	15%	24% h	26% h	8%	15%	23% h	11%	17%
Mean score		3.1	3.2	3.0	3.2	3.1	3.2	3.0	2.9	3.2	3.3 g	3.1	3.2	3.1
Standard deviation		.84	.84	.78	.79	.66	.86	.87	.92	.82	.92	.85	.69	.85
Standard error		.04	.05	.06	.22	.10	.08	.13	.11	.11	.14	.10	.11	.04

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:
ComRes

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q2_4. To what extent, if at all, would you support or oppose each of the following measures during the Covid-19 pandemic to support Central London businesses that rely on visitors (i.e. commuters and tourists)?

Incentives for visitors and workers to travel into central London when it is safe to do so

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London a	Outer London b	Increase c	Stay the same d	Fall e	Tried to recruit f	Did not try to recruit g	Full capacity h	Below capacity i	Rise j	Stay the same k	Fall l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500 100%	265 100%	235 100%	53 100%	398 100%	49 100%	71 100%	429 100%	177 100%	323 100%	122 100%	324 100%	54 100%
Strongly support	(4) 164 33%	89 34%	75 32%	21 39%	123 31%	21 44% d	21 30%	143 33%	46 26%	119 37% h	43 36%	103 32%	19 34%
Tend to support	(3) 189 38%	93 35%	97 41%	16 29%	161 41% ce	13 26%	27 38%	162 38%	59 33%	130 40%	50 41%	122 38%	18 33%
Tend to oppose	(2) 61 12%	36 14%	25 11%	9 18%	43 11%	8 16%	13 19% g	47 11%	26 15%	35 11%	13 11%	41 13%	6 12%
Strongly oppose	(1) 22 4%	16 6%	6 3%	4 8%	17 4%	1 1%	3 4%	19 4%	14 8% i	8 2%	8 7%	12 4%	1 3%
Don't know	64 13%	31 12%	32 14%	4 7%	54 13%	7 14%	6 9%	58 13%	33 18% i	31 10%	7 6%	47 14% j	10 18% j
NETS													
Net: Support	354 71%	182 69%	172 73%	36 68%	284 71%	34 69%	49 68%	305 71%	105 59%	249 77% h	93 76%	224 69%	37 67%
Net: Oppose	82 16%	52 19%	31 13%	13 25% d	60 15%	8 17%	17 23% g	66 15%	40 22% i	43 13%	21 18%	53 16%	8 14%
Mean score	3.1	3.1	3.2	3.1	3.1	3.3	3.0	3.2	2.9	3.2 h	3.1	3.1	3.2
Standard deviation	.84	.89	.76	.97	.82	.83	.86	.83	.94	.76 h	.88	.83	.81
Standard error	.04	.06	.05	.09	.05	.10	.07	.05	.07	.05	.07	.05	.11

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q2_4. To what extent, if at all, would you support or oppose each of the following measures during the Covid-19 pandemic to support Central London businesses that rely on visitors (i.e. commuters and tourists)?

Incentives for visitors and workers to travel into central London when it is safe to do so

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Strongly support	(4)	164 33%	37 35%	78 32%	28 33%	21 32%
Tend to support	(3)	189 38%	37 35%	86 36%	38 45%	27 42%
Tend to oppose	(2)	61 12%	8 8%	33 14%	13 15%	6 9%
Strongly oppose	(1)	22 4%	3 3%	15 6% c	* *	3 5%
Don't know		64 13%	22 20% bc	28 12%	6 7%	8 12%
NETS						
Net: Support		354 71%	74 69%	165 68%	66 78%	48 74%
Net: Oppose		82 16%	11 10%	49 20% a	14 16%	9 14%
Mean score		3.1	3.3	3.1	3.2	3.2
Standard deviation		.84	.78	.90	.71	.82
Standard error		.04	.08	.06	.08	.11

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q3. Once COVID-19 levels are under control, imagine that all workplaces in London were allowed to re-open, but had to follow social distancing measures (e.g. maintain 2 metres between people). Assuming your business is also able to make use of working from home as well (where applicable), to what extent, if at all, do you think your business would still be able to operate successfully?

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Social distancing in the workplace would not significantly impact our ability to work successfully	272 54%	250 55%	23 48%	9 56%	35 47% j	51 53% ij	43 63% ij	41 62% ij	73 62% ij	10 36%	10 30%	24 50%	248 55%	
Social distancing in the workplace would make us less efficient, but we could still operate	157 31%	138 30%	19 41% a	5 31%	25 34%	36 38% f	12 17%	20 31%	35 30%	10 35% f	13 38% f	19 40%	137 30%	
My business could not operate if social distancing were required in the workplace	38 8%	36 8%	2 5%	- -	11 15% efg	2 3%	- -	1 1%	8 7%	7 23% efgh	10 29% efgh	3 6%	35 8%	
Don't know	33 7%	30 7%	3 6%	2 12%	3 4%	6 7%	14 20% deghij	4 6%	1 1%	2 6%	1 4%	2 4%	31 7%	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q3. Once COVID-19 levels are under control, imagine that all workplaces in London were allowed to re-open, but had to follow social distancing measures (e.g. maintain 2 metres between people). Assuming your business is also able to make use of working from home as well (where applicable), to what extent, if at all, do you think your business would still be able to operate successfully?

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Social distancing in the workplace would not significantly impact our ability to work successfully	272	136	136	30	223	19	30	242	101	171	58	182	32
	54%	51%	58%	57%	56%	40%	42%	57%	57%	53%	47%	56%	59%
				e	e			f					
Social distancing in the workplace would make us less efficient, but we could still operate	157	94	63	20	115	22	40	117	58	99	53	90	13
	31%	35%	27%	38%	29%	44%	56%	27%	32%	31%	44%	28%	25%
		b			d		g				kl		
My business could not operate if social distancing were required in the workplace	38	17	21	3	32	4	1	37	9	29	8	27	3
	8%	7%	9%	5%	8%	8%	1%	9%	5%	9%	6%	8%	6%
							f						
Don't know	33	17	16	-	29	4	1	32	9	24	3	24	6
	7%	6%	7%	-	7%	8%	1%	7%	5%	7%	3%	7%	10%
					c	c		f			j		j

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q3. Once COVID-19 levels are under control, imagine that all workplaces in London were allowed to re-open, but had to follow social distancing measures (e.g. maintain 2 metres between people). Assuming your business is also able to make use of working from home as well (where applicable), to what extent, if at all, do you think your business would still be able to operate successfully?

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Social distancing in the workplace would not significantly impact our ability to work successfully	272 54%	59 55%	127 52%	53 61%	34 52%
Social distancing in the workplace would make us less efficient, but we could still operate	157 31%	30 28%	87 36%	20 24%	19 29%
My business could not operate if social distancing were required in the workplace	38 8%	7 6%	17 7%	8 9%	7 11%
Don't know	33 7%	11 11%	11 5%	5 6%	5 7%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q4. When do you expect business conditions for your firm and the wider London economy to return to how they were before the pandemic?

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%
Within the next 3 months	31 6%	26 6%	5 11% a	* *	10 13% hj	6 6%	3 5%	4 7%	3 3%	4 13% hj	1 3%	5 10%	26 6%
Within the next 6 months	60 12%	51 11%	9 19% a	2 13%	8 11%	8 8%	3 5%	14 22% efj	19 17% j	3 11%	2 6%	8 16%	52 12%
Before the end of 2021	116 23%	101 22%	15 31% a	1 4%	24 32% h	26 28%	17 25%	14 22%	17 15%	7 26%	9 25%	10 20%	106 23%
2022 or later	231 46%	217 48% b	14 30%	10 58%	27 36%	45 47%	36 52%	27 41%	60 51%	10 34%	18 53% i	22 44%	210 46%
Never	25 5%	24 5%	1 2%	- -	1 1%	2 2%	6 9% e	2 3%	11 10% e	2 9% e	1 4%	1 2%	24 5%
Don't know	37 7%	34 8%	3 6%	4 25%	5 7%	9 10%	2 4%	4 6%	6 6%	2 8%	3 10%	4 9%	32 7%
NETS													
Net: This year	207 41%	178 39%	29 62% a	3 17%	42 56% fhj	40 42%	24 35%	33 50% j	40 34%	14 49%	12 34%	22 45%	185 41%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q4. When do you expect business conditions for your firm and the wider London economy to return to how they were before the pandemic?

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b										
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Within the next 3 months	31	12	19	8	22	1	10	21	21	10	11	15	5
	6%	5%	8%	15% de	6%	1%	15% g	5%	12% i	3%	9%	5%	9%
Within the next 6 months	60	27	33	12	44	4	19	41	21	39	12	45	3
	12%	10%	14%	22% de	11%	8%	26% g	10%	12%	12%	10%	14%	6%
Before the end of 2021	116	73	43	12	95	8	14	101	46	69	25	86	4
	23%	28% b	18%	23%	24%	17%	20%	24%	26%	21%	21% l	27% l	8%
2022 or later	231	122	110	18	182	31	25	207	64	167	52	141	38
	46%	46%	47%	33%	46% c	64% cd	34%	48% f	36%	52% h	43%	44%	70% jk
Never	25	18	7	*	25	*	1	25	11	15	9	15	2
	5%	7%	3%	1%	6% ce	*	1%	6% f	6%	5%	7%	5%	3%
Don't know	37	13	24	3	29	4	3	34	14	23	12	22	2
	7%	5%	10% a	6%	7%	9%	4%	8%	8%	7%	10%	7%	4%
NETS													
Net: This year	207	112	94	32	161	13	44	163	89	118	48	146	13
	41%	42%	40%	60% de	41% e	27%	61% g	38%	50% i	37%	40% l	45% l	23%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q4. When do you expect business conditions for your firm and the wider London economy to return to how they were before the pandemic?

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Within the next 3 months	31 6%	14 13% bcd	12 5%	3 4%	2 3%
Within the next 6 months	60 12%	15 14%	23 9%	14 16%	9 14%
Before the end of 2021	116 23%	14 13%	66 27% a	22 26% a	13 20%
2022 or later	231 46%	43 40%	112 47%	42 49%	34 52%
Never	25 5%	7 6% c	16 7% c	* *	3 4%
Don't know	37 7%	15 14% b	13 5%	5 5%	5 7%
NETS					
Net: This year	207 41%	43 40%	100 42%	39 46%	24 37%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q5. Transport for London (TfL) is reviewing a new Greater London Boundary Charge, where vehicles registered outside of the capital would pay a £3.50 charge to enter the city. This would be in addition to the existing Congestion Charge and Ultra-Low Emission Zone charges. Which of the following best describes your view?

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%
There should be no additional charge for vehicles registered outside of London - the current system of Congestion Charge and the Ultra Low Emission Zone is adequate	230 46%	206 46%	24 51%	5 29%	40 53% f	47 49% f	16 23%	37 57% f	54 46% f	16 56% f	16 48% f	20 41%	210 47%
Road pricing in London should be combined into one scheme, which charges vehicle users based on a number of factors (e.g. congestion, pollution, journey time, distance travelled)	152 30%	137 30%	14 31%	5 28%	19 25%	28 29%	31 45% dgij	18 27%	40 34% j	6 21%	7 19%	16 32%	136 30%
The proposed new charge should be introduced, alongside the existing Congestion Charge and ULEZ schemes	69 14%	62 14%	6 14%	5 28%	13 18% e	6 6%	14 20% e	8 12%	14 12%	4 12%	5 16% e	11 22%	58 13%
Don't know	49 10%	47 10% b	2 5%	3 15%	3 4%	15 16% dg	8 12%	3 4%	10 8%	3 11%	6 17% dg	3 5%	47 10%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q5. Transport for London (TfL) is reviewing a new Greater London Boundary Charge, where vehicles registered outside of the capital would pay a £3.50 charge to enter the city. This would be in addition to the existing Congestion Charge and Ultra-Low Emission Zone charges. Which of the following best describes your view?

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
There should be no additional charge for vehicles registered outside of London - the current system of Congestion Charge and the Ultra Low Emission Zone is adequate	230	117	113	27	181	22	35	195	70	160	65	148	17
	46%	44%	48%	50%	46%	46%	49%	46%	39%	50%	53%	46%	32%
										h	l		
Road pricing in London should be combined into one scheme, which charges vehicle users based on a number of factors (e.g. congestion, pollution, journey time, distance travelled)	152	87	65	18	125	9	24	128	59	92	39	99	14
	30%	33%	28%	33%	31%	19%	33%	30%	33%	29%	32%	31%	26%
				e	e								
The proposed new charge should be introduced, alongside the existing Congestion Charge and ULEZ schemes	69	31	37	6	56	6	12	57	28	41	10	46	13
	14%	12%	16%	11%	14%	13%	17%	13%	16%	13%	8%	14%	24%
													jk
Don't know	49	30	19	3	35	11	1	48	20	29	8	31	10
	10%	11%	8%	5%	9%	23%	2%	11%	12%	9%	7%	10%	18%
						cd		f					j

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q5. Transport for London (TfL) is reviewing a new Greater London Boundary Charge, where vehicles registered outside of the capital would pay a £3.50 charge to enter the city. This would be in addition to the existing Congestion Charge and Ultra-Low Emission Zone charges. Which of the following best describes your view?

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
There should be no additional charge for vehicles registered outside of London - the current system of Congestion Charge and the Ultra Low Emission Zone is adequate	230	51	108	46	25
	46%	48%	45%	53%	38%
Road pricing in London should be combined into one scheme, which charges vehicle users based on a number of factors (e.g. congestion, pollution, journey time, distance travelled)	152	30	78	22	22
	30%	28%	32%	25%	33%
The proposed new charge should be introduced, alongside the existing Congestion Charge and ULEZ schemes	69	18	28	10	12
	14%	17%	12%	12%	19%
Don't know	49	8	27	8	6
	10%	7%	11%	10%	10%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q6. The Mayor of London has said the city should retain the revenues raised by London vehicle owners in Vehicle Excise Duty, which is estimated to be around £500 million per year, rather than this money going to the Treasury. To what extent, if at all, would you support or oppose this change?

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES		
	Total	Agriculture, forestry & fishing / production		Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services		Information & communication	Finance & insurance / business administration and support		Professional, scientific & technical	Public administration and defence / education / health		Arts, entertainment, recreation and other services	Manufacturing	Services
		0-9 a	10+ b		*c	d		e	f		g	h			
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459		
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%		
Strongly support	(4) 128 26%	117 26%	11 24%	8 45%	30 40% eghj	19 20% h	32 47% eghj	12 19% h	8 6%	12 44% eghj	8 23% h	18 38%	110 24%		
Tend to support	(3) 173 35%	154 34%	18 39%	7 41%	25 34%	36 38% i	18 26%	29 45% fi	40 34%	5 18%	12 36% i	20 41%	153 34%		
Tend to oppose	(2) 53 11%	45 10%	8 17% a	- -	3 4%	10 11%	5 8%	6 10%	21 18% d	2 8%	4 11%	1 2%	52 11%		
Strongly oppose	(1) 82 16%	78 17% b	5 10%	2 13%	14 19% f	18 19% f	* *	13 20% f	29 24% fj	3 11% f	3 9% f	7 15%	75 17%		
Don't know	64 13%	59 13%	5 10%	- -	3 3%	12 13%	13 19% dg	4 6%	19 16% d	5 18% dg	7 21% dg	2 5%	62 14%		
NETS															
Net: Support	301 60%	271 60%	30 63%	15 87%	55 74% h	55 57% h	50 73% h	41 64% h	48 41%	18 62% h	20 59% h	38 79% l	263 58%		
Net: Oppose	135 27%	123 27%	13 27%	2 13%	17 23%	28 29% f	6 8%	20 30% f	50 43% dfij	5 19%	7 21%	8 17%	127 28%		
Mean score	2.8	2.8	2.9	3.2	3.0 h	2.7 h	3.5 deghj	2.7 h	2.3	3.2 egh	2.9 h	3.1	2.8		
Standard deviation	1.06	1.08	.94	1.01	1.11	1.06	.69	1.04	.97	1.09	.97	1.03	1.06		
Standard error	.05	.07	.07	.26	.16	.11	.11	.12	.13	.17	.12	.16	.05		

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:
ComRes

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q6. The Mayor of London has said the city should retain the revenues raised by London vehicle owners in Vehicle Excise Duty, which is estimated to be around £500 million per year, rather than this money going to the Treasury. To what extent, if at all, would you support or oppose this change?

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total		500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total		500	265	235	53	398	49	71	429	177	323	122	324	54
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly support	(4)	128	77	51	24	94	11	30	99	54	75	29	80	19
		26%	29%	22%	44%	24%	22%	41%	23%	30%	23%	24%	25%	35%
					de			g						
Tend to support	(3)	173	92	81	14	148	11	29	144	59	113	43	113	16
		35%	35%	34%	26%	37%	22%	41%	34%	33%	35%	35%	35%	30%
						ce								
Tend to oppose	(2)	53	23	30	8	38	7	4	49	13	40	15	32	6
		11%	9%	13%	14%	10%	15%	6%	11%	7%	12%	12%	10%	11%
Strongly oppose	(1)	82	47	35	3	72	7	6	76	31	51	20	58	5
		16%	18%	15%	5%	18%	15%	9%	18%	18%	16%	16%	18%	9%
						c	c		f					
Don't know		64	26	37	5	45	13	2	62	20	43	15	41	8
		13%	10%	16%	10%	11%	27%	3%	14%	12%	13%	12%	13%	15%
				a			cd		f					
NETS														
Net: Support		301	169	132	37	242	21	59	242	113	188	72	194	35
		60%	64%	56%	70%	61%	44%	82%	57%	64%	58%	59%	60%	65%
					e	e		g						
Net: Oppose		135	70	65	11	110	14	11	125	44	91	35	90	11
		27%	26%	28%	20%	28%	29%	15%	29%	25%	28%	29%	28%	20%
									f					
Mean score		2.8	2.8	2.8	3.2	2.7	2.7	3.2	2.7	2.9	2.8	2.8	2.8	3.1
					de			g						
Standard deviation		1.06	1.09	1.03	.93	1.07	1.11	.92	1.07	1.10	1.04	1.05	1.08	.99
Standard error		.05	.07	.07	.09	.06	.15	.08	.06	.08	.06	.09	.07	.14

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

Savanta:
ComRes

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q6. The Mayor of London has said the city should retain the revenues raised by London vehicle owners in Vehicle Excise Duty, which is estimated to be around £500 million per year, rather than this money going to the Treasury. To what extent, if at all, would you support or oppose this change?

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Strongly support	(4)	128	25	71	17	15
		26%	23%	30%	20%	23%
Tend to support	(3)	173	28	86	34	25
		35%	26%	36%	39%	38%
				a		
Tend to oppose	(2)	53	15	20	10	8
		11%	14%	8%	12%	13%
Strongly oppose	(1)	82	24	40	12	7
		16%	22%	16%	14%	10%
Don't know		64	16	25	12	11
		13%	15%	10%	14%	16%
NETS						
Net: Support		301	53	157	51	39
		60%	49%	65%	60%	60%
				a		
Net: Oppose		135	38	59	22	15
		27%	36%	25%	26%	23%
			b			
Mean score		2.8	2.6	2.9	2.8	2.9
				a		
Standard deviation		1.06	1.15	1.07	1.00	.96
Standard error		.05	.12	.07	.11	.13

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q7_SUM. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

SUMMARY TABLE

Base: All respondents

	Total	Very important	Fairly important	Not very important	Not at all important	Don't know	NETS		Mean
							Important	Not important	
London's global competitiveness	500 100%	258 52%	158 32%	52 10%	9 2%	23 5%	416 83%	61 12%	3.4
International trade	500 100%	244 49%	168 34%	46 9%	15 3%	27 5%	412 82%	62 12%	3.4
The London economy overall	500 100%	235 47%	175 35%	52 10%	12 2%	25 5%	410 82%	65 13%	3.3
Building and maintaining international business connections	500 100%	240 48%	156 31%	62 12%	11 2%	31 6%	396 79%	73 15%	3.3
The operations of your business	500 100%	131 26%	129 26%	112 22%	103 21%	24 5%	260 52%	215 43%	2.6

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q7_1. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

Building and maintaining international business connections

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
		a	b											
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Very important	(4)	240	220	21	10	36	40	30	27	70	10	17	26	214
		48%	48%	44%	61%	48%	42%	44%	42%	60%	34%	49%	53%	47%
										egi				
Fairly important	(3)	156	137	19	4	34	31	25	23	21	7	11	18	138
		31%	30%	40%	26%	46%	32%	37%	35%	17%	26%	32%	37%	31%
				a		h	h	h	h		h	h		
Not very important	(2)	62	55	7	*	5	12	6	13	18	5	3	3	59
		12%	12%	14%	*	7%	13%	8%	21%	15%	16%	9%	6%	13%
									dj					
Not at all important	(1)	11	11	*	-	-	4	2	2	-	3	*	-	11
		2%	2%	1%	-	-	4%	4%	3%	-	9%	1%	-	2%
											dhj			
Don't know		31	30	1	2	*	9	5	-	9	4	3	2	29
		6%	7%	1%	12%	*	9%	7%	-	7%	14%	8%	4%	6%
			b				dg	g		g	dg	g		
NETS														
Net: Important		396	357	39	15	70	71	55	50	91	17	28	44	352
		79%	79%	84%	87%	93%	74%	81%	76%	77%	60%	82%	90%	78%
						eghi		i		i		i		
Net: Not important		73	66	7	*	5	16	8	15	18	7	4	3	70
		15%	15%	15%	*	7%	17%	12%	24%	15%	25%	10%	6%	16%
								dj	dj	dj				
Mean score		3.3	3.3	3.3	3.7	3.4	3.2	3.3	3.2	3.5	3.0	3.4	3.5	3.3
						i				gi		gi		
Standard deviation		.79	.80	.74	.49	.61	.86	.80	.85	.77	1.03	.73	.61	.81
Standard error		.04	.05	.05	.13	.09	.08	.12	.10	.10	.16	.08	.10	.04

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:
ComRes

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q7_1. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

Building and maintaining international business connections

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Very important	(4)	240	130	110	24	191	25	39	202	88	153	64	145	31
		48%	49%	47%	46%	48%	52%	54%	47%	50%	47%	53%	45%	56%
Fairly important	(3)	156	80	76	12	130	14	21	135	48	108	32	107	17
		31%	30%	32%	22%	33%	28%	29%	32%	27%	33%	26%	33%	31%
					c									
Not very important	(2)	62	37	24	15	42	4	8	54	23	38	17	41	4
		12%	14%	10%	29%	11%	9%	11%	13%	13%	12%	14%	13%	8%
					de									
Not at all important	(1)	11	3	8	2	8	1	4	7	2	10	-	8	3
		2%	1%	3%	3%	2%	2%	6%	2%	1%	3%	-	3%	5%
								g					j	j
Don't know		31	15	17	-	27	4	-	31	17	14	8	23	-
		6%	5%	7%	-	7%	9%	-	7%	9%	4%	7%	7%	-
						c	c		f	i		l	l	
NETS														
Net: Important		396	210	186	36	321	39	59	337	136	260	97	252	47
		79%	79%	79%	68%	81%	80%	83%	79%	77%	81%	79%	78%	87%
						c								
Net: Not important		73	41	32	17	50	5	12	61	25	48	17	49	7
		15%	15%	14%	32%	13%	11%	17%	14%	14%	15%	14%	15%	13%
					de									
Mean score		3.3	3.3	3.3	3.1	3.4	3.4	3.3	3.3	3.4	3.3	3.4	3.3	3.4
						c	c							
Standard deviation		.79	.78	.81	.94	.77	.76	.89	.78	.76	.81	.74	.80	.84
Standard error		.04	.05	.05	.09	.04	.09	.08	.04	.06	.05	.06	.05	.11

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q7_1. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

Building and maintaining international business connections

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Very important	(4)	240 48%	59 55% c	116 48%	33 39%	33 50%
Fairly important	(3)	156 31%	32 30%	74 31%	30 35%	20 30%
Not very important	(2)	62 12%	9 8%	36 15% d	13 16% d	3 5%
Not at all important	(1)	11 2%	2 2%	3 1%	4 4%	2 3%
Don't know		31 6%	6 5%	12 5%	5 6%	8 12% b
NETS						
Net: Important		396 79%	91 84%	190 79%	64 74%	52 80%
Net: Not important		73 15%	11 10%	40 16%	17 20% d	5 8%
Mean score		3.3	3.4 c	3.3	3.2	3.4 c
Standard deviation		.79	.74	.79	.87	.75
Standard error		.04	.07	.05	.09	.10

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q7_2. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

London's global competitiveness

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Very important	(4) 258 52%	236 52%	22 46%	10 59%	36 48%	44 46%	27 40%	33 51%	76 65% efi	12 43%	19 56%	25 52%	233 52%	
Fairly important	(3) 158 32%	140 31%	18 38%	* 1%	36 48% hij	36 38% h	23 34%	21 32%	25 22%	6 22%	10 29%	14 29%	144 32%	
Not very important	(2) 52 10%	48 10%	5 11%	5 28%	3 4%	7 8%	10 15%	11 16% d	10 9%	4 14%	3 9%	7 15%	45 10%	
Not at all important	(1) 9 2%	8 2%	1 2%	- -	- -	3 3%	2 4%	- -	* * g	2 7% g	1 4%	- -	9 2%	
Don't know	23 5%	22 5%	1 3%	2 12%	* *	5 5% g	5 7% g	- -	6 5%	4 14% dgi	1 4%	2 4%	21 5%	
NETS														
Net: Important	416 83%	376 83%	39 84%	10 60%	72 96% efgij	80 84% i	51 75%	54 84% i	101 86% i	18 65%	29 84% i	39 80%	377 83%	
Net: Not important	61 12%	55 12%	6 13%	5 28%	3 4%	10 11%	12 18% d	11 16% d	10 9%	6 21% d	4 12%	7 15%	54 12%	
Mean score	3.4	3.4	3.3	3.4	3.4	3.3	3.2	3.3	3.6 efi	3.2	3.4	3.4	3.4	
Standard deviation	.76	.75	.77	.96	.57	.77	.85	.75	.67	.99	.81	.75	.76	
Standard error	.03	.04	.06	.26	.08	.07	.13	.09	.09	.15	.09	.12	.04	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q7_2. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

London's global competitiveness

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Very important	(4)	258	133	125	31	201	26	217	88	170	69	161	28	
		52%	50%	53%	58%	51%	53%	57%	49%	53%	56%	50%	52%	
Fairly important	(3)	158	86	72	14	128	15	136	49	109	36	102	19	
		32%	32%	31%	27%	32%	31%	32%	28%	34%	30%	32%	36%	
Not very important	(2)	52	36	16	7	42	3	44	26	26	13	35	4	
		10%	14%	7%	14%	11%	6%	12%	15%	8%	11%	11%	8%	
			b						i					
Not at all important	(1)	9	3	6	*	8	1	9	2	7	-	6	3	
		2%	1%	3%	*	2%	2%	2%	1%	2%	-	2%	5%	
													j	
Don't know		23	7	15	1	18	4	23	12	11	4	19	-	
		5%	3%	7%	1%	5%	8%	5%	7%	3%	3%	6%	-	
			a				c		f					
NETS														
Net: Important		416	219	197	45	330	41	62	353	137	279	105	264	48
		83%	83%	84%	85%	83%	84%	87%	82%	77%	86%	86%	81%	87%
											h			
Net: Not important		61	39	23	8	50	4	9	52	28	33	13	41	7
		12%	15%	10%	14%	13%	8%	13%	12%	16%	10%	11%	13%	13%
Mean score		3.4	3.4	3.4	3.4	3.4	3.5	3.4	3.4	3.3	3.4	3.5	3.4	3.3
Standard deviation		.76	.76	.75	.74	.76	.71	.72	.76	.79	.74	.69	.77	.83
Standard error		.03	.05	.05	.07	.04	.09	.06	.04	.06	.04	.06	.05	.11

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q7_2. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

London's global competitiveness

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Very important	(4) 258 52%	63 59%	116 48%	40 46%	38 59%
Fairly important	(3) 158 32%	34 31%	82 34%	26 30%	16 25%
Not very important	(2) 52 10%	4 4%	35 14% ad	11 13% a	3 4%
Not at all important	(1) 9 2%	1 1%	1 1%	6 7% abd	* *
Don't know	23 5%	6 5%	7 3%	2 3%	8 12% bc
NETS					
Net: Important	416 83%	97 90% c	199 82%	66 77%	54 83%
Net: Not important	61 12%	5 5%	36 15% ad	18 21% ad	3 4%
Mean score	3.4	3.6 bc	3.3	3.2	3.6 bc
Standard deviation	.76	.62	.75	.94	.59
Standard error	.03	.06	.05	.10	.08

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q7_3. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

International trade

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
		a	b											
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Very important	(4)	244	222	22	9	29	42	27	34	72	11	20	222	
		49%	49%	47%	55%	39%	44%	40%	53%	61% defi	39%	58% dei	46%	49%
Fairly important	(3)	168	150	18	5	40	32	24	26	27	7	7	149	
		34%	33%	39%	33%	54% ehij	33% j	35%	40% hj	23%	24%	20%	39%	33%
Not very important	(2)	46	42	4	*	3	13	7	3	12	4	5	43	
		9%	9%	9%	*	4%	13%	10%	5%	10%	14%	14% g	6%	10%
Not at all important	(1)	15	14	2	-	2	2	5	*	1	3	1	13	
		3%	3%	3%	-	3%	3%	8% g	*	1%	9% g	4%	5%	3%
Don't know		27	26	1	2	*	7	5	2	6	4	1	25	
		5%	6% b	1%	12%	*	7%	7%	3%	5%	14% dgi	4%	4%	5%
NETS														
Net: Important		412	372	40	15	70	73	51	60	98	18	27	370	
		82%	82%	86%	87%	93% efij	77%	75%	93% efij	84% i	63%	78% i	85%	82%
Net: Not important		62	56	6	*	5	15	12	3	14	7	6	56	
		12%	12%	12%	*	7%	16% g	18% g	5%	12%	23% dg	18% g	11%	12%
Mean score		3.4	3.4	3.3	3.6	3.3	3.3	3.2	3.5 efi	3.5 fi	3.1	3.4	3.4	
Standard deviation		.79	.79	.79	.51	.68	.81	.93	.60	.74	1.04	.88	.79	
Standard error		.04	.05	.06	.14	.10	.08	.14	.07	.09	.16	.10	.04	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:
ComRes

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q7_3. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

International trade

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Very important	(4)	244	134	111	26	195	23	41	203	89	155	68	145	31
		49%	50%	47%	48%	49%	48%	58%	47%	50%	48%	56%	45%	58%
								g				k		
Fairly important	(3)	168	88	80	22	128	18	25	143	57	111	38	113	17
		34%	33%	34%	42%	32%	36%	35%	33%	32%	34%	31%	35%	31%
Not very important	(2)	46	29	18	4	41	1	4	42	13	33	9	36	2
		9%	11%	8%	8%	10%	2%	6%	10%	8%	10%	7%	11%	3%
						e								
Not at all important	(1)	15	6	9	1	11	3	1	14	4	11	2	8	4
		3%	2%	4%	3%	3%	6%	1%	3%	2%	3%	2%	3%	8%
														jk
Don't know		27	8	18	-	23	4	-	27	13	13	5	22	-
		5%	3%	8%	-	6%	8%	-	6%	7%	4%	4%	7%	-
			a			c			f				l	
NETS														
Net: Important		412	222	190	48	323	41	66	345	146	266	106	258	48
		82%	84%	81%	90%	81%	84%	93%	81%	83%	82%	87%	80%	89%
					d			g						
Net: Not important		62	35	26	5	52	4	5	57	18	44	11	44	6
		12%	13%	11%	10%	13%	8%	7%	13%	10%	14%	9%	14%	11%
								f						
Mean score		3.4	3.4	3.3	3.4	3.4	3.4	3.5	3.3	3.4	3.3	3.5	3.3	3.4
								g				k		
Standard deviation		.79	.78	.80	.74	.79	.83	.66	.80	.75	.80	.72	.79	.89
Standard error		.04	.05	.05	.07	.05	.10	.06	.04	.05	.05	.06	.05	.12

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

Savanta:
ComRes

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q7_3. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

International trade

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Very important	(4)	244 49%	52 48%	117 49%	40 47%	34 53%
Fairly important	(3)	168 34%	47 43% cd	84 35% d	23 27%	14 21%
Not very important	(2)	46 9%	3 3%	28 11% a	11 13% a	5 7%
Not at all important	(1)	15 3%	* *	6 3%	4 5% a	4 6% a
Don't know		27 5%	6 5%	6 2%	7 8% b	8 12% b
NETS						
Net: Important		412 82%	99 92% bcd	201 83%	64 74%	48 74%
Net: Not important		62 12%	3 3%	34 14% a	15 18% a	9 13% a
Mean score		3.4	3.5 c	3.3	3.3	3.4
Standard deviation		.79	.58	.79	.89	.92
Standard error		.04	.06	.05	.10	.12

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q7_4. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

The operations of your business

Base: All respondents

	BUSINESS SIZE			INDUSTRY										MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l		
		a	b												
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459		
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451		
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%		
Very important	(4)	131	114	17	2	15	31	16	16	34	6	11	9	122	
		26%	25%	35%	13%	20%	33%	24%	24%	29%	21%	31%	19%	27%	
			a												
Fairly important	(3)	129	113	16	5	24	24	14	24	25	5	8	13	116	
		26%	25%	34%	32%	32%	26%	21%	36%	21%	17%	23%	27%	26%	
			a						i						
Not very important	(2)	112	100	12	3	24	22	8	13	29	5	8	13	99	
		22%	22%	25%	15%	33%	23%	12%	20%	25%	19%	22%	26%	22%	
						f									
Not at all important	(1)	103	101	2	5	12	11	25	11	24	10	7	11	92	
		21%	22%	4%	27%	15%	11%	36%	17%	20%	36%	19%	23%	20%	
			b					degj			degj				
Don't know		24	24	1	2	*	7	5	2	5	2	2	2	22	
		5%	5%	1%	12%	*	7%	7%	3%	4%	6%	7%	4%	5%	
			b												
NETS															
Net: Important		260	228	33	8	39	56	30	40	59	11	19	23	238	
		52%	50%	70%	45%	52%	58%	44%	61%	51%	38%	54%	46%	53%	
				a			i		i						
Net: Not important		215	202	13	7	36	33	33	24	53	16	14	24	191	
		43%	45%	29%	42%	48%	34%	48%	36%	45%	56%	41%	49%	42%	
			b							eg					
Mean score		2.6	2.6	3.0	2.4	2.6	2.9	2.3	2.7	2.6	2.2	2.7	2.4	2.6	
				a			fi		i			i			
Standard deviation		1.11	1.12	.88	1.12	.98	1.04	1.24	1.04	1.13	1.21	1.14	1.08	1.11	
Standard error		.05	.07	.06	.30	.14	.10	.18	.12	.14	.18	.12	.17	.05	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q7_4. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

The operations of your business

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Very important	(4)	131	79	52	21	98	12	29	102	47	84	38	78	15
		26%	30%	22%	40%	25%	25%	41%	24%	27%	26%	31%	24%	27%
			b		de			g						
Fairly important	(3)	129	68	62	18	93	18	25	105	43	86	37	76	16
		26%	26%	26%	34%	23%	38%	34%	24%	24%	27%	31%	23%	30%
					d		d	g						
Not very important	(2)	112	56	56	4	99	10	7	105	40	72	29	73	10
		22%	21%	24%	7%	25%	20%	10%	24%	23%	22%	24%	23%	19%
					c		c	f						
Not at all important	(1)	103	57	46	10	89	4	10	93	35	68	12	78	12
		21%	22%	20%	19%	22%	9%	14%	22%	20%	21%	10%	24%	23%
					e		e					j	j	j
Don't know		24	5	19	-	20	4	-	24	11	13	5	19	1
		5%	2%	8%	-	5%	9%	-	6%	6%	4%	4%	6%	1%
			a		c		c	f						
NETS														
Net: Important		260	147	113	40	190	30	54	207	90	170	75	154	31
		52%	56%	48%	75%	48%	62%	75%	48%	51%	53%	62%	48%	57%
					d		d	g				k		
Net: Not important		215	113	102	14	188	14	18	198	76	139	41	151	23
		43%	43%	44%	25%	47%	29%	25%	46%	43%	43%	34%	47%	42%
					ce			f				j		
Mean score		2.6	2.7	2.6	3.0	2.5	2.9	3.0	2.5	2.6	2.6	2.9	2.5	2.6
					d		d	g				k		
Standard deviation		1.11	1.13	1.08	1.11	1.11	.93	1.05	1.10	1.11	1.11	.99	1.13	1.13
Standard error		.05	.07	.07	.11	.06	.11	.09	.06	.08	.07	.08	.07	.15

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

Savanta:
ComRes

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q7_4. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

The operations of your business

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Very important	(4)	131	66	22	11
	26%	30%	27%	25%	16%
		d			
Fairly important	(3)	129	64	20	14
	26%	29%	26%	23%	21%
Not very important	(2)	112	51	19	12
	22%	28%	21%	22%	19%
Not at all important	(1)	103	56	21	18
	21%	7%	23%	24%	28%
		a	a	a	a
Don't know	24	5	5	5	10
	5%	5%	2%	5%	15%
					abc
NETS					
Net: Important	260	64	130	42	25
	52%	60%	54%	49%	38%
		d	d		
Net: Not important	215	38	107	39	31
	43%	36%	44%	46%	47%
Mean score	2.6	2.9	2.6	2.5	2.3
		bcd			
Standard deviation	1.11	.96	1.13	1.14	1.14
Standard error	.05	.09	.07	.12	.15

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q7_5. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

The London economy overall

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
		a	b											
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Very important	(4)	235	214	21	9	35	44	22	29	63	14	19	25	210
		47%	47%	45%	56%	47%	46%	32%	44%	54% f	50%	56% f	52%	47%
Fairly important	(3)	175	156	18	3	35	33	21	27	38	7	11	16	159
		35%	35%	39%	16%	46% i	34%	31%	41%	32%	25%	33%	33%	35%
Not very important	(2)	52	47	6	*	5	9	15	8	11	3	2	3	49
		10%	10%	12%	*	7%	10%	22% dej	12%	9%	9%	5%	6%	11%
Not at all important	(1)	12	11	1	3	-	3	5	*	*	1	*	3	10
		2%	3%	2%	15%	-	3%	8% ghj	*	*	3%	1%	5%	2%
Don't know		25	25	1	2	*	6	5	2	6	3	2	2	23
		5%	5% b	1%	12%	*	6%	7%	3%	5%	12% dg	5%	4%	5%
NETS														
Net: Important		410	371	39	12	69	77	43	55	101	21	31	41	369
		82%	82%	84%	72%	93% fi	81% f	63%	85% f	86% f	75%	89% fi	84%	82%
Net: Not important		65	58	7	3	5	12	20	8	11	4	2	6	59
		13%	13%	15%	15%	7%	13%	30% deghij	12%	9%	13%	6%	12%	13%
Mean score		3.3	3.3	3.3	3.3	3.4 f	3.3 f	2.9	3.3 f	3.5 f	3.4 f	3.5 f	3.4	3.3
Standard deviation		.78	.78	.77	1.15	.62	.80	.96	.69	.67	.84	.66	.84	.77
Standard error		.04	.05	.06	.31	.09	.08	.14	.08	.08	.13	.07	.13	.04

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:
ComRes

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q7_5. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

The London economy overall

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Very important	(4)	235	124	112	29	186	20	37	198	79	156	68	134	33
		47%	47%	48%	55%	47%	40%	52%	46%	45%	48%	56% k	41%	60% k
Fairly important	(3)	175	94	81	11	140	23	21	154	59	116	39	119	17
		35%	35%	34%	21%	35% c	46% c	29%	36%	33%	36%	32%	37%	31%
Not very important	(2)	52	32	21	8	43	2	9	44	21	32	10	38	4
		10%	12%	9%	14%	11%	5%	12%	10%	12%	10%	8%	12%	7%
Not at all important	(1)	12	7	6	3	9	*	3	10	7	5	1	11	1
		2%	3%	2%	6%	2%	*	4%	2%	4%	2%	*	3%	2%
Don't know		25	9	16	2	20	4	2	24	12	14	3	22	-
		5%	3%	7%	3%	5%	8%	2%	5%	7%	4%	3%	7% l	-
NETS														
Net: Important		410	217	192	41	326	42	58	352	138	272	108	253	49
		82%	82%	82%	77%	82%	87%	82%	82%	78%	84%	88% k	78%	91% k
Net: Not important		65	39	26	11	52	2	11	53	28	37	11	49	5
		13%	15%	11%	20% e	13%	5%	16%	12%	16%	11%	9%	15%	9%
Mean score		3.3	3.3	3.4	3.3	3.3	3.4	3.3	3.3	3.3	3.4	3.5 k	3.2	3.5 k
Standard deviation		.78	.79	.76	.94	.77	.60	.85	.76	.84	.74	.68	.81	.72
Standard error		.04	.05	.05	.09	.04	.07	.07	.04	.06	.04	.06	.05	.09

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q7_5. How important, if at all, do you consider the role of air connectivity to the following aspects of London's economy?

The London economy overall

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Very important	(4)	235 47%	55 52%	110 46%	40 46%	30 46%
Fairly important	(3)	175 35%	39 36%	87 36%	24 29%	24 37%
Not very important	(2)	52 10%	5 5%	29 12% a	15 18% ad	3 4%
Not at all important	(1)	12 2%	1 1%	7 3%	5 6% a	* *
Don't know		25 5%	7 7%	8 3%	2 2%	8 12% bc
NETS						
Net: Important		410 82%	94 88% c	197 82%	64 75%	54 83%
Net: Not important		65 13%	6 5%	36 15% ad	20 23% ad	3 5%
Mean score		3.3	3.5 bc	3.3	3.2	3.5 c
Standard deviation		.78	.63	.80	.93	.61
Standard error		.04	.06	.05	.10	.08

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q8_SUM. To what extent, if at all, do you agree or disagree with each of the following statements about greener travel?

SUMMARY TABLE

Base: All respondents

	Total	Agree strongly	Tend to agree	Tend to disagree	Disagree strongly	Don't know	NETS		Mean
							Agree	Disagree	
My business understands what we need to do to transition to low or zero-carbon forms of travel	500 100%	113 23%	211 42%	85 17%	33 7%	58 12%	324 65%	118 24%	2.9
A carbon pricing scheme where emitters pay for the level of their emissions is more effective than a blanket carbon taxing system	500 100%	141 28%	183 37%	63 13%	30 6%	84 17%	323 65%	93 19%	3.0
My business has the necessary support from the government to transition to low or zero-carbon forms of travel	500 100%	68 14%	99 20%	135 27%	99 20%	100 20%	167 33%	233 47%	2.3

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q8_1. To what extent, if at all, do you agree or disagree with each of the following statements about greener travel?

My business understands what we need to do to transition to low or zero-carbon forms of travel

Base: All respondents

	BUSINESS SIZE			INDUSTRY										MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l		
		a	b												
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459		
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451		
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%		
Agree strongly	(4)	113	102	11	3	15	22	17	15	22	10	10	14	99	
		23%	23%	24%	17%	20%	23%	25%	23%	19%	35%	28%	29%	22%	
Tend to agree	(3)	211	190	20	5	41	41	20	29	54	8	12	22	189	
		42%	42%	44%	29%	54%	43%	29%	45%	46%	30%	36%	45%	42%	
						fij									
Tend to disagree	(2)	85	77	8	7	6	16	12	9	24	4	6	8	77	
		17%	17%	17%	42%	8%	17%	18%	14%	21%	15%	17%	16%	17%	
Disagree strongly	(1)	33	30	3	-	3	5	7	4	9	4	1	-	33	
		7%	7%	6%	-	4%	5%	10%	6%	8%	14%	4%	-	7%	
										ej					
Don't know		58	54	4	2	9	11	12	8	8	2	5	5	53	
		12%	12%	9%	12%	12%	11%	17%	13%	7%	7%	16%	10%	12%	
NETS															
Net: Agree		324	293	32	8	56	63	37	44	76	18	22	36	288	
		65%	65%	68%	46%	75%	66%	55%	67%	65%	64%	64%	74%	64%	
						f									
Net: Disagree		118	107	11	7	10	21	19	13	33	8	7	8	110	
		24%	24%	24%	42%	13%	22%	28%	20%	28%	29%	20%	16%	24%	
Mean score		2.9	2.9	2.9	2.7	3.0	3.0	2.8	3.0	2.8	2.9	3.0	3.1	2.9	
Standard deviation		.86	.86	.87	.79	.73	.83	1.00	.83	.85	1.09	.85	.70	.87	
Standard error		.04	.05	.06	.21	.11	.08	.16	.10	.11	.16	.10	.11	.04	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q8_1. To what extent, if at all, do you agree or disagree with each of the following statements about greener travel?

My business understands what we need to do to transition to low or zero-carbon forms of travel

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Agree strongly	(4)	113	63	51	22	79	12	31	82	46	68	28	70	15
		23%	24%	22%	42% de	20%	25%	44% g	19%	26%	21%	23%	22%	28%
Tend to agree	(3)	211	112	99	20	168	24	25	186	65	146	48	139	24
		42%	42%	42%	37%	42%	48%	35%	43%	37%	45%	39%	43%	43%
Tend to disagree	(2)	85	43	43	9	67	9	8	77	33	52	31	46	8
		17%	16%	18%	17%	17%	18%	12%	18%	19%	16%	25% k	14%	15%
Disagree strongly	(1)	33	16	17	2	28	3	3	30	5	28	2	27	4
		7%	6%	7%	4%	7%	7%	4%	7%	3%	9% h	1%	8% j	8% j
Don't know		58	32	26	*	57	1	4	54	29	29	13	41	3
		12%	12%	11%	*	14% ce	2%	6%	13% f	16% i	9%	11%	13%	6%
NETS														
Net: Agree		324	174	150	42	247	36	56	268	111	214	76	210	39
		65%	66%	64%	79% d	62%	73%	79% g	63%	62%	66%	63%	65%	71%
Net: Disagree		118	59	59	11	95	12	11	107	38	80	32	73	13
		24%	22%	25%	21%	24%	25%	16%	25% f	21%	25%	27%	23%	23%
Mean score		2.9	2.9	2.9	3.2 d	2.9	2.9	3.3 g	2.9	3.0	2.9	2.9	2.9	3.0
Standard deviation		.86	.86	.87	.85	.86	.86	.84	.85	.82	.88	.78	.89	.90
Standard error		.04	.06	.06	.08	.05	.11	.07	.05	.06	.05	.07	.06	.12

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

Savanta:
ComRes

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q8_1. To what extent, if at all, do you agree or disagree with each of the following statements about greener travel?

My business understands what we need to do to transition to low or zero-carbon forms of travel

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Agree strongly	(4)	113	61	24	10
		23%	25%	28%	15%
Tend to agree	(3)	211	98	30	31
		42%	41%	35%	47%
Tend to disagree	(2)	85	38	17	11
		17%	16%	20%	17%
Disagree strongly	(1)	33	16	7	5
		7%	7%	8%	7%
Don't know		58	28	7	9
		12%	11%	8%	13%
NETS					
Net: Agree	324	70	159	54	41
	65%	65%	66%	63%	63%
Net: Disagree	118	23	54	24	16
	24%	22%	23%	29%	24%
Mean score	2.9	2.9	3.0	2.9	2.8
Standard deviation	.86	.77	.88	.94	.82
Standard error	.04	.08	.06	.10	.11

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q8_2. To what extent, if at all, do you agree or disagree with each of the following statements about greener travel?

My business has the necessary support from the government to transition to low or zero-carbon forms of travel

Base: All respondents

	BUSINESS SIZE			INDUSTRY										MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l		
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459		
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%		
Agree strongly	(4) 68 14%	59 13%	8 18%	* 2%	21 28% efhij	13 13%	7 10%	11 16%	10 8%	2 8%	4 13%	13 26% l	55 12%		
Tend to agree	(3) 99 20%	83 18%	16 34% a	5 30%	11 15%	19 20%	10 15%	19 29% j	26 22%	4 16%	5 14%	7 14%	92 20%		
Tend to disagree	(2) 135 27%	123 27%	12 25%	5 28%	21 27%	21 22%	19 28%	13 20%	39 33%	8 28%	9 27%	18 36%	117 26%		
Disagree strongly	(1) 99 20%	93 21% b	6 13%	- -	9 12%	19 20%	20 30% dg	10 15%	29 25%	7 23%	6 16%	- -	99 22% k		
Don't know	100 20%	95 21% b	5 11%	7 40%	14 18%	24 25% h	12 17%	12 19%	14 12%	7 25%	10 30% h	12 24%	88 20%		
NETS															
Net: Agree	167 33%	142 31% a	24 52% a	5 32%	32 43% i	32 33%	17 25%	30 46% fij	35 30%	7 24%	9 26%	20 40%	147 33%		
Net: Disagree	233 47%	216 48% b	17 37%	5 28%	29 39%	40 42%	39 58% g	23 35%	68 58% eg	14 51%	15 44%	18 36%	216 48%		
Mean score	2.3	2.3	2.6 a	2.6	2.7 fhi	2.4	2.1	2.6 fhi	2.1	2.1	2.3	2.9 l	2.3		
Standard deviation	1.03	1.03	.97	.58	1.09	1.06	1.02	1.01	.94	.99	1.04	.91	1.03		
Standard error	.05	.07	.07	.17	.17	.11	.16	.13	.12	.16	.13	.15	.05		

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

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Q8_2. To what extent, if at all, do you agree or disagree with each of the following statements about greener travel?

My business has the necessary support from the government to transition to low or zero-carbon forms of travel

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total		500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total		500	265	235	53	398	49	71	429	177	323	122	324	54
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly	(4)	68	34	34	15	48	5	27	40	30	37	13	46	9
		14%	13%	15%	28% de	12%	10%	38% g	9%	17%	12%	11%	14%	17%
Tend to agree	(3)	99	59	40	20	70	8	17	81	40	58	28	59	12
		20%	22%	17%	37% de	18%	17%	24%	19%	23%	18%	23%	18%	21%
Tend to disagree	(2)	135	58	76	10	107	17	12	123	49	85	37	87	11
		27%	22%	32% a	20%	27%	35% c	17%	29% f	28%	26%	30%	27%	20%
Disagree strongly	(1)	99	58	41	7	78	14	11	88	21	78	24	61	14
		20%	22%	17%	13%	20%	28% c	16%	20%	12%	24% h	19%	19%	27%
Don't know		100	56	44	1	94	5	4	96	36	64	20	72	8
		20%	21%	19%	2%	24% ce	9% c	5%	22% f	20%	20%	17%	22%	15%
NETS														
Net: Agree		167	92	74	35	118	13	45	122	71	96	41	105	21
		33%	35%	32%	65% de	30%	28%	63% g	28%	40% i	30%	34%	32%	38%
Net: Disagree		233	117	117	17	185	31	23	211	70	163	60	148	26
		47%	44%	50%	32%	47% c	63% cd	32%	49% f	40%	51% h	50%	46%	47%
Mean score		2.3	2.3	2.4	2.8 de	2.3	2.1	2.9 g	2.2	2.6 i	2.2	2.3	2.4	2.3
Standard deviation		1.03	1.05	1.01	1.00	1.02	.98	1.12	.97	.99	1.03	.97	1.04	1.13
Standard error		.05	.07	.07	.10	.06	.13	.10	.06	.08	.07	.08	.07	.16

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q8_2. To what extent, if at all, do you agree or disagree with each of the following statements about greener travel?

My business has the necessary support from the government to transition to low or zero-carbon forms of travel

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Agree strongly	(4)	68	18	30	13	7
		14%	16%	12%	15%	11%
Tend to agree	(3)	99	20	58	9	11
		20%	19%	24%	11%	17%
				c		
Tend to disagree	(2)	135	31	51	32	22
		27%	28%	21%	37%	33%
					b	b
Disagree strongly	(1)	99	18	54	15	12
		20%	17%	22%	18%	18%
Don't know		100	21	49	16	14
		20%	20%	20%	19%	21%
NETS						
Net: Agree		167	38	88	23	18
		33%	35%	37%	26%	28%
Net: Disagree		233	48	105	47	33
		47%	45%	43%	55%	51%
Mean score		2.3	2.4	2.3	2.3	2.3
Standard deviation		1.03	1.04	1.05	1.02	.97
Standard error		.05	.11	.08	.12	.13

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q8_3. To what extent, if at all, do you agree or disagree with each of the following statements about greener travel?

A carbon pricing scheme where emitters pay for the level of their emissions is more effective than a blanket carbon taxing system

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Agree strongly	(4) 141 28%	127 28%	14 29%	5 30%	28 38% eg	19 20%	23 34%	13 20%	37 31%	8 27%	8 23%	22 46% l	118 26%	
Tend to agree	(3) 183 37%	165 36%	17 37%	5 30%	31 41%	40 42%	19 28%	30 47% fh	33 28%	10 37%	14 41%	9 18%	174 38% k	
Tend to disagree	(2) 63 13%	54 12%	9 19% a	* *	7 9%	10 10%	6 8%	13 20% j	22 19%	2 8%	3 9%	6 12%	57 13%	
Disagree strongly	(1) 30 6%	28 6%	2 3%	2 12%	2 3%	5 5%	3 4%	* *	14 12% gj	3 9% g	1 2%	4 9%	25 6%	
Don't know	84 17%	79 17% b	5 11%	5 27%	7 9%	22 23% dh	18 26% dh	8 13%	11 10%	5 19%	9 25% dgh	7 15%	77 17%	
NETS														
Net: Agree	323 65%	292 64%	31 66%	10 60%	59 79% eh	59 62%	42 62%	43 67%	70 60%	18 64%	22 64%	31 64%	292 65%	
Net: Disagree	93 19%	82 18%	11 23%	2 13%	9 12%	15 16%	8 12%	13 21%	36 31% defj	5 17%	4 11%	10 21%	82 18%	
Mean score	3.0	3.0	3.0	3.1	3.2 h	3.0	3.2	3.0	2.9	3.0	3.1	3.2	3.0	
Standard deviation	.88	.89	.84	1.09	.77	.82	.86	.70	1.04	.95	.74	1.04	.86	
Standard error	.04	.06	.06	.30	.12	.08	.14	.09	.14	.15	.09	.17	.04	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q8_3. To what extent, if at all, do you agree or disagree with each of the following statements about greener travel?

A carbon pricing scheme where emitters pay for the level of their emissions is more effective than a blanket carbon taxing system

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Agree strongly	(4)	141	69	71	24	98	19	33	107	45	96	32	93	15
		28%	26%	30%	44% d	25%	38% d	47% g	25%	25%	30%	27%	29%	28%
Tend to agree	(3)	183	101	82	17	153	12	20	163	75	107	40	121	22
		37%	38%	35%	32%	39% e	25%	28%	38% f	43% i	33%	33%	37%	41%
Tend to disagree	(2)	63	32	31	8	50	5	8	55	21	42	17	40	5
		13%	12%	13%	15%	13%	10%	11%	13%	12%	13%	14%	12%	10%
Disagree strongly	(1)	30	7	22	1	21	8	2	27	7	22	9	13	8
		6%	3%	10% a	1%	5%	17% cd	3%	6%	4%	7%	8%	4%	14% k
Don't know		84	56	28	4	75	5	8	76	29	55	23	57	4
		17%	21% b	12%	8%	19% c	10%	11%	18%	16%	17%	19% l	18%	8%
NETS														
Net: Agree		323	170	154	41	252	31	54	270	120	203	72	214	37
		65%	64%	65%	76% d	63%	63%	75% g	63%	68%	63%	59%	66%	68%
Net: Disagree		93	39	53	9	71	13	10	82	28	64	27	53	13
		19%	15%	23% a	16%	18%	27%	14%	19%	16%	20%	22%	16%	24%
Mean score		3.0	3.1	3.0	3.3 de	3.0	2.9	3.3 g	3.0	3.1	3.0	3.0	3.1	2.9
Standard deviation		.88	.78	.97	.79	.85	1.14	.83	.88	.80	.92	.94	.82	1.01
Standard error		.04	.05	.07	.08	.05	.14	.07	.05	.06	.06	.08	.05	.14

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

Savanta:
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London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q8_3. To what extent, if at all, do you agree or disagree with each of the following statements about greener travel?

A carbon pricing scheme where emitters pay for the level of their emissions is more effective than a blanket carbon taxing system

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Agree strongly (4)	141 28%	31 29%	68 28%	20 23%	22 34%
Tend to agree (3)	183 37%	40 37%	91 38%	32 37%	20 31%
Tend to disagree (2)	63 13%	20 18% d	26 11%	13 15%	5 7%
Disagree strongly (1)	30 6%	4 3%	7 3%	12 14% ab	8 12% ab
Don't know	84 17%	13 12%	50 21%	10 12%	10 16%
NETS					
Net: Agree	323 65%	71 66%	158 66%	52 60%	43 65%
Net: Disagree	93 19%	23 22%	33 14%	24 28% b	12 19%
Mean score	3.0	3.0	3.1 c	2.8	3.0
Standard deviation	.88	.83	.78	1.01	1.04
Standard error	.04	.08	.06	.11	.14

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q9_SUM. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

SUMMARY TABLE

Base: All respondents

	Total	A significant negative impact	A small negative impact	No impact	A small positive impact	A significant positive impact	Don't know	NETS		
								Negative impact	Positive impact	Mean
The wider local community	500 100%	103 21%	103 21%	110 22%	87 17%	46 9%	50 10%	207 41%	133 27%	2.7
The local business community	500 100%	111 22%	111 22%	141 28%	58 12%	22 4%	57 11%	222 44%	80 16%	2.5
My business' ability to function	500 100%	68 14%	90 18%	280 56%	28 6%	14 3%	20 4%	158 32%	42 8%	2.6
My business' revenue	500 100%	63 13%	66 13%	313 63%	25 5%	8 2%	25 5%	129 26%	33 7%	2.7

London Coronavirus Transport Survey

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Q9_1. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

My business' revenue

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
A significant negative impact	(1) 63	57	6	2	15	12	6	7	9	6	5	9	54
	13%	13%	13%	14%	20%	13%	9%	10%	8%	22% h	15%	19%	12%
A small negative impact	(2) 66	57	8	3	20	18	7	10	3	1	3	12	54
	13%	13%	18%	17%	27% f hij	19% hij	10%	16% hi	2%	4%	9%	25% l	12%
No impact	(3) 313	293	20	11	33	46	46	41	97	18	22	22	291
	63%	65% b	43%	69%	44%	48%	68% de	63% d	82% degij	62%	63% de	45%	65% k
A small positive impact	(4) 25	18	7	-	2	6	5	4	3	2	3	2	24
	5%	4%	16% a	-	3%	6%	8%	7%	2%	6%	9%	3%	5%
A significant positive impact	(5) 8	5	3	*	-	5	1	1	1	1	-	*	8
	2%	1%	6% a	*	-	5% j	1%	1%	*	3%	-	*	2%
Don't know	25	23	2	-	4	8	3	2	6	1	1	4	21
	5%	5%	5%	-	5%	9%	4%	4%	5%	3%	4%	7%	5%
NETS													
Net: Negative impact	129	115	14	5	35	30	13	17	12	7	8	21	108
	26%	25%	31%	31%	47% fghij	32% h	20%	26% h	10%	26% h	24% h	44% l	24%
Net: Positive impact	33	23	10	*	2	11	6	5	3	3	3	2	31
	7%	5%	22% a	*	3%	11%	9%	7%	3%	9%	9%	3%	7%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

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London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q9_1. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

My business' revenue

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451
Mean score	2.7	2.7	2.8	2.6	2.3	2.7	2.8	2.7	2.8	2.6	2.7	2.4	2.7
Standard deviation	.83	.80	1.07	.77	.85	.98	.77	.79	.61	1.02	.86	.86	.82
Standard error	.04	.05	.08	.20	.13	.10	.11	.09	.08	.15	.09	.14	.04

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

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Q9_1. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

My business' revenue

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total		500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total		500	265	235	53	398	49	71	429	177	323	122	324	54
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
A significant negative impact	(1)	63	36	27	5	46	12	19	45	27	36	13	38	12
		13%	14%	12%	10%	12%	24%	26%	10%	15%	11%	11%	12%	22%
							cd	g						jk
A small negative impact	(2)	66	38	28	10	45	11	13	53	23	43	17	41	7
		13%	14%	12%	19%	11%	22%	18%	12%	13%	13%	14%	13%	13%
					d		d							
No impact	(3)	313	164	149	26	273	14	21	292	102	211	73	211	29
		63%	62%	63%	49%	69%	29%	29%	68%	58%	65%	60%	65%	53%
					e	ce		f						
A small positive impact	(4)	25	11	15	6	16	4	13	12	10	15	7	17	2
		5%	4%	6%	10%	4%	8%	18%	3%	6%	5%	5%	5%	3%
					d		g							
A significant positive impact	(5)	8	5	3	5	2	1	3	4	5	3	3	4	*
		2%	2%	1%	10%	*	2%	5%	1%	3%	1%	2%	1%	*
					de			g						
Don't know		25	12	13	1	16	7	2	22	10	15	8	12	5
		5%	4%	5%	2%	4%	15%	3%	5%	6%	5%	7%	4%	9%
							cd							
NETS														
Net: Negative impact		129	74	55	15	91	22	32	97	50	79	31	79	19
		26%	28%	24%	29%	23%	46%	44%	23%	28%	24%	25%	24%	35%
							cd	g						
Net: Positive impact		33	15	18	11	18	5	16	17	15	18	10	22	2
		7%	6%	8%	20%	4%	10%	23%	4%	8%	6%	8%	7%	3%
					d			g						
Mean score		2.7	2.6	2.7	2.9	2.7	2.3	2.6	2.7	2.7	2.7	2.7	2.7	2.4
					de	e						1	1	
Standard deviation		.83	.84	.81	1.05	.75	1.06	1.22	.74	.92	.78	.84	.80	.92
Standard error		.04	.05	.05	.10	.04	.13	.10	.04	.07	.05	.07	.05	.12

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

Savanta:
ComRes

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q9_1. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

My business' revenue

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
A significant negative impact	(1)	63 13%	14 13%	33 14%	13 15%	4 7%
A small negative impact	(2)	66 13%	14 13%	33 14%	11 13%	8 13%
No impact	(3)	313 63%	69 65%	152 63%	48 56%	44 67%
A small positive impact	(4)	25 5%	6 5%	9 4%	10 11% bd	1 2%
A significant positive impact	(5)	8 2%	* *	5 2%	1 1%	1 2%
Don't know		25 5%	5 4%	10 4%	4 4%	6 9%
NETS						
Net: Negative impact		129 26%	27 26%	65 27%	23 27%	13 19%
Net: Positive impact		33 7%	6 6%	13 6%	11 13% b	3 4%
Mean score		2.7	2.7	2.7	2.7	2.8
Standard deviation		.83	.80	.84	.92	.71
Standard error		.04	.08	.06	.10	.09

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q9_2. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

My business' ability to function

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
		a	b										
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
A significant negative impact	(1) 68 14%	63 14%	5 10%	3 17%	22 29% efgh	12 12%	3 5%	7 11%	9 7%	5 19% f	7 20% fh	12 25% l	56 12%
A small negative impact	(2) 90 18%	81 18%	9 19%	* *	22 30% fhj	23 24% fj	6 9%	16 25% fj	15 13%	4 13%	3 10%	9 19%	81 18%
No impact	(3) 280 56%	260 57% b	20 43%	14 82%	22 30%	43 45%	47 70% de	34 52% d	86 73% degj	16 57% d	19 56% d	22 45%	259 57%
A small positive impact	(4) 28 6%	20 4%	8 17% a	- -	5 6%	6 6%	8 12% h	3 5%	2 2%	1 5%	3 9% h	1 2%	27 6%
A significant positive impact	(5) 14 3%	10 2%	4 8% a	* *	1 2%	8 8% hj	1 1%	2 4%	* *	1 3%	* 1%	1 3%	12 3%
Don't know	20 4%	19 4%	1 3%	- -	3 4%	4 5%	3 4%	3 4%	6 5%	1 3%	1 4%	3 5%	17 4%
NETS													
Net: Negative impact	158 32%	144 32%	14 30%	3 17%	44 59% efghij	35 37% fh	9 14%	23 36% f	24 20%	9 33% f	10 30% f	22 44%	136 30%
Net: Positive impact	42 8%	30 7%	11 24% a	* *	6 8%	13 14% h	9 13% h	6 9%	2 2%	2 8%	3 10% h	2 5%	39 9%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q9_2. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

My business' ability to function

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451
Mean score	2.6	2.6	2.9	2.7	2.2	2.7	2.9	2.6	2.7	2.6	2.6	2.3	2.7
Standard deviation	.90	.87	1.06	.79	1.01	1.05	.69	.90	.64	.98	.96	1.00	.88
Standard error	.04	.05	.08	.20	.15	.10	.10	.10	.08	.14	.11	.16	.04

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q9_2. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

My business' ability to function

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
A significant negative impact	(1) 68 14%	39 15%	29 12%	9 17%	48 12%	11 23% d	14 20%	54 13%	22 12%	46 14%	19 16%	41 13%	8 15%
A small negative impact	(2) 90 18%	52 20%	38 16%	12 23%	64 16%	13 27% d	20 28%	70 16%	35 20%	55 17%	25 21%	55 17%	10 18%
No impact	(3) 280 56%	143 54%	137 58%	18 33%	248 62% ce	15 30%	15 21%	266 62% f	92 52%	188 58%	58 48%	194 60% j	29 53%
A small positive impact	(4) 28 6%	16 6%	12 5%	9 17% de	16 4%	3 6%	15 21% g	13 3%	9 5%	19 6%	9 8%	17 5%	2 3%
A significant positive impact	(5) 14 3%	5 2%	9 4%	5 9% d	8 2%	1 2%	5 7% g	9 2%	9 5% i	5 2%	3 3%	8 2%	2 4%
Don't know	20 4%	10 4%	10 4%	* *	14 3%	6 12% cd	2 3%	18 4%	10 6%	10 3%	7 6%	10 3%	4 7%
NETS													
Net: Negative impact	158 32%	91 34%	67 29%	21 40% d	112 28%	24 50% d	34 48% g	123 29%	57 32%	100 31%	44 36%	96 30%	18 34%
Net: Positive impact	42 8%	21 8%	21 9%	14 26% de	24 6%	4 8%	20 28% g	22 5%	18 10%	24 7%	13 10%	25 8%	4 7%
Mean score	2.6	2.6	2.7	2.8 e	2.7 e	2.3	2.7	2.6	2.7	2.6	2.6	2.7	2.6
Standard deviation	.90	.88	.90	1.19	.82	1.02	1.23	.83	.95	.86	.96	.86	.96
Standard error	.04	.06	.06	.11	.05	.13	.11	.04	.07	.05	.08	.05	.13

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

Savanta:
ComRes

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q9_2. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

My business' ability to function

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
A significant negative impact	(1)	68 14%	11 11%	37 15%	13 16%	6 10%
A small negative impact	(2)	90 18%	25 23%	42 17%	15 17%	9 13%
No impact	(3)	280 56%	62 58%	134 56%	43 50%	41 63%
A small positive impact	(4)	28 6%	4 4%	15 6%	7 9%	2 3%
A significant positive impact	(5)	14 3%	3 3%	3 1%	5 6% b	3 4%
Don't know		20 4%	2 2%	10 4%	3 3%	5 8% a
NETS						
Net: Negative impact		158 32%	36 34%	79 33%	28 32%	15 23%
Net: Positive impact		42 8%	7 6%	18 8%	12 14%	4 7%
Mean score		2.6	2.6	2.6	2.7	2.8
Standard deviation		.90	.84	.88	1.04	.84
Standard error		.04	.08	.06	.11	.11

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q9_3. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

The local business community

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
			a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total		500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total		500	453	47	17	75	95	68	65	118	28	34	49	451
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
A significant negative impact	(1)	111	104	7	3	29	22	12	17	15	6	8	16	95
		22%	23%	15%	15%	39%	23%	17%	26%	13%	21%	23%	33%	21%
			b			efhi								
A small negative impact	(2)	111	99	12	3	20	19	14	18	29	5	4	10	101
		22%	22%	26%	16%	26%	20%	20%	27%	25%	17%	13%	20%	22%
									j					
No impact	(3)	141	128	13	4	18	21	16	18	47	9	8	9	132
		28%	28%	28%	26%	24%	22%	24%	28%	40%	33%	23%	19%	29%
										ej				
A small positive impact	(4)	58	50	8	2	2	17	11	8	8	4	6	2	55
		12%	11%	16%	12%	2%	17%	17%	13%	7%	13%	18%	5%	12%
							d	d	d		d	dh		
A significant positive impact	(5)	22	18	4	3	4	4	3	2	4	1	1	6	16
		4%	4%	9%	15%	5%	5%	5%	3%	3%	3%	4%	13%	4%
				a									l	
Don't know		57	54	3	3	3	13	12	2	14	4	6	5	52
		11%	12%	6%	15%	4%	14%	18%	4%	12%	12%	19%	11%	11%
			b				g	dg				dg		
NETS														
Net: Negative impact		222	204	19	5	49	41	25	34	45	11	12	26	196
		44%	45%	40%	31%	66%	43%	37%	53%	38%	38%	36%	53%	44%
						efhij			j					

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q9_3. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

The local business community

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Net: Positive impact	80	68	12	5	5	21	14	10	12	5	8	8	71
	16%	15%	25%	28%	7%	22%	21%	16%	10%	17%	22%	17%	16%
			a			d	d			d	d		
Mean score	2.5	2.4	2.8	3.0	2.0	2.5	2.7	2.4	2.6	2.6	2.6	2.4	2.5
			a			d	d		d	d	d		
Standard deviation	1.15	1.13	1.20	1.38	1.10	1.23	1.18	1.12	.97	1.13	1.27	1.40	1.11
Standard error	.05	.07	.09	.37	.16	.12	.19	.13	.13	.17	.15	.22	.06

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q9_3. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

The local business community

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
A significant negative impact	(1) 111 22%	66 25%	45 19%	12 22%	84 21%	15 31%	21 30%	90 21%	41 23%	70 22%	29 24%	70 22%	12 22%
A small negative impact	(2) 111 22%	55 21%	56 24%	15 28% e	90 23%	6 13%	10 15%	101 24% f	34 19%	77 24%	29 24%	70 22%	12 21%
No impact	(3) 141 28%	68 26%	73 31%	13 24%	114 29%	15 30%	13 19%	128 30% f	53 30%	88 27%	31 25%	101 31% l	9 17%
A small positive impact	(4) 58 12%	34 13%	24 10%	9 17% e	47 12% e	2 3%	13 18% g	45 10%	14 8%	44 14% h	11 9%	40 12%	7 12%
A significant positive impact	(5) 22 4%	9 3%	13 5%	5 9% d	14 4%	3 6%	7 10% g	15 3%	11 6%	11 3%	8 7%	11 3%	3 5%
Don't know	57 11%	33 12%	24 10%	* *	48 12% c	8 17% c	6 9%	51 12%	23 13%	34 10%	14 11%	31 10%	12 22% jk
NETS													
Net: Negative impact	222 44%	121 46%	102 43%	27 50%	174 44%	22 44%	32 45%	191 44%	75 42%	147 46%	58 48%	141 43%	24 44%
Net: Positive impact	80 16%	43 16%	36 15%	14 26% de	62 15%	4 9%	20 28% g	60 14%	25 14%	54 17%	19 16%	51 16%	10 18%
Mean score	2.5	2.4	2.5	2.6	2.5	2.3	2.6	2.5	2.5	2.5	2.4	2.5	2.5
Standard deviation	1.15	1.16	1.13	1.25	1.12	1.22	1.41	1.10	1.19	1.12	1.20	1.11	1.26
Standard error	.05	.08	.08	.12	.07	.16	.12	.06	.09	.07	.10	.07	.18

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

Savanta:
ComRes

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q9_3. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

The local business community

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
A significant negative impact	(1)	111 22%	19 17%	58 24%	19 23%	15 23%
A small negative impact	(2)	111 22%	27 25%	52 21%	18 21%	14 21%
No impact	(3)	141 28%	34 31%	63 26%	21 25%	23 35%
A small positive impact	(4)	58 12%	14 13%	27 11%	11 13%	6 9%
A significant positive impact	(5)	22 4%	4 4%	9 4%	9 10% bd	* *
Don't know		57 11%	10 9%	33 14%	7 8%	8 12%
NETS						
Net: Negative impact		222 44%	46 43%	110 45%	38 44%	29 44%
Net: Positive impact		80 16%	18 17%	36 15%	20 23% d	6 9%
Mean score		2.5	2.6	2.4	2.6	2.3
Standard deviation		1.15	1.08	1.15	1.30	.98
Standard error		.05	.11	.08	.15	.13

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q9_4. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

The wider local community

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
			a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total		500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total		500	453	47	17	75	95	68	65	118	28	34	49	451
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
A significant negative impact	(1)	103	96	8	*	27	20	11	18	12	8	7	9	94
		21%	21%	17%	*	37%	21%	16%	28%	10%	27%	21%	18%	21%
						efhj			h	h				
A small negative impact	(2)	103	96	7	3	22	13	12	14	33	3	4	10	93
		21%	21%	16%	16%	29%	14%	17%	21%	28%	11%	12%	21%	21%
						ej			ej	ej				
No impact	(3)	110	99	11	7	8	23	15	14	29	8	7	8	101
		22%	22%	23%	41%	10%	24%	22%	21%	25%	30%	20%	17%	22%
							d			d	d			
A small positive impact	(4)	87	73	14	2	12	15	10	8	27	4	9	10	77
		17%	16%	30%	12%	16%	15%	15%	13%	23%	14%	26%	21%	17%
				a							g			
A significant positive impact	(5)	46	42	4	3	3	11	14	5	6	2	2	6	40
		9%	9%	9%	15%	4%	12%	20%	8%	5%	9%	5%	12%	9%
							dhj							
Don't know		50	48	3	3	3	13	7	6	11	3	6	5	45
		10%	11%	6%	15%	4%	14%	10%	9%	10%	9%	17%	11%	10%
										d	d	d		
NETS														
Net: Negative impact		207	191	15	3	49	33	23	32	45	11	11	19	188
		41%	42%	33%	16%	66%	35%	33%	49%	38%	38%	32%	39%	42%
			b			efhij			j					

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q9_4. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

The wider local community

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Net: Positive impact	133 27%	115 25%	18 39% a	5 28%	15 21%	26 27%	24 35%	14 21%	32 28%	6 23%	11 31%	16 33%	117 26%
Mean score	2.7	2.7	3.0 a	3.3	2.2	2.8 d	3.1 dg	2.5	2.8 d	2.6	2.8 d	2.9	2.7
Standard deviation	1.29	1.29	1.27	1.03	1.24	1.36	1.41	1.31	1.10	1.33	1.31	1.36	1.29
Standard error	.06	.08	.09	.27	.18	.14	.22	.15	.14	.20	.15	.22	.06

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q9_4. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

The wider local community

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
A significant negative impact	(1) 103 21%	51 19%	53 22%	8 16%	78 20%	17 34% cd	17 23%	87 20%	30 17%	74 23%	32 26% k	54 17%	18 32% k
A small negative impact	(2) 103 21%	62 23%	42 18%	10 19%	83 21%	10 21%	12 17%	91 21%	42 24%	61 19%	20 17%	74 23%	9 16%
No impact	(3) 110 22%	53 20%	56 24%	10 18%	93 23%	7 13%	15 21%	95 22%	39 22%	70 22%	24 20% l	82 25% l	4 7%
A small positive impact	(4) 87 17%	49 19%	38 16%	15 28% de	68 17% e	4 7%	17 24% g	70 16%	27 15%	60 19%	21 17%	57 17%	9 17%
A significant positive impact	(5) 46 9%	24 9%	22 9%	10 19% de	33 8%	3 6%	8 11%	38 9%	20 11%	26 8%	15 12%	28 9%	3 5%
Don't know	50 10%	26 10%	25 10%	* *	42 11% c	8 17% c	2 3%	48 11% f	19 11%	31 10%	9 7%	29 9%	12 22% jk
NETS													
Net: Negative impact	207 41%	112 42%	95 40%	19 35%	161 40%	27 56% cd	29 41%	178 41%	72 41%	135 42%	52 43%	128 40%	26 48%
Net: Positive impact	133 27%	74 28%	60 25%	25 47% de	102 26% e	7 14%	25 35% g	108 25%	47 27%	86 27%	36 30%	85 26%	12 23%
Mean score	2.7	2.7	2.7	3.1 de	2.7 e	2.2	2.8	2.7	2.8	2.7	2.7	2.8 l	2.3
Standard deviation	1.29	1.28	1.31	1.36	1.26	1.28	1.36	1.28	1.28	1.30	1.40	1.23	1.40
Standard error	.06	.08	.09	.13	.08	.16	.12	.07	.09	.08	.12	.08	.20

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

Savanta:
ComRes

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q9_4. Since the start of the Covid-19 pandemic, the government has introduced a number of measures in London, such as Low Traffic Neighbourhoods (LTNs) and the Streetspace scheme, to reduce traffic and pollution, and promote active travel such as walking and cycling. To what extent, if at all, have these measures had a positive or negative impact on each of the following?

The wider local community

Base: All respondents

	Total	BUSINESS BOROUGH				
		West London Alliance	Central London Forward	Local London	South London Partnership	
		a	b	c	d	
Unweighted Total	500	114	235	90	61	
Weighted Total	500	107	242	86	65	
	100%	100%	100%	100%	100%	
A significant negative impact	(1)	103	27	46	21	9
		21%	25%	19%	25%	14%
A small negative impact	(2)	103	22	57	13	11
		21%	20%	24%	15%	18%
No impact	(3)	110	23	46	23	18
		22%	21%	19%	26%	28%
A small positive impact	(4)	87	15	46	11	15
		17%	14%	19%	13%	23%
A significant positive impact	(5)	46	12	21	9	5
		9%	11%	9%	10%	7%
Don't know		50	9	26	9	7
		10%	9%	11%	10%	10%
NETS						
Net: Negative impact	207	49	103	34	21	
	41%	45%	42%	40%	32%	
Net: Positive impact	133	27	67	20	20	
	27%	25%	28%	23%	30%	
Mean score	2.7	2.6	2.7	2.7	2.9	
Standard deviation	1.29	1.35	1.28	1.34	1.19	
Standard error	.06	.13	.09	.15	.16	

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q10_SUM. To what extent, if at all, do you agree or disagree with each of the following statements about further education (education after GCSE level) skills and training?

SUMMARY TABLE

Base: All respondents

	Total	Agree strongly	Tend to agree	Tend to disagree	Disagree strongly	Don't know	NETS		Mean
							Agree	Disagree	
Businesses should be involved in planning what skills and training are needed in their local areas	500 100%	136 27%	246 49%	31 6%	28 6%	59 12%	382 76%	59 12%	3.1
Business organisations (such as Chambers of Commerce and trade associations) should be involved in planning what skills and training are needed in their local areas	500 100%	123 25%	252 50%	50 10%	14 3%	61 12%	375 75%	64 13%	3.1
Businesses are already able to access all the workers with the skills they need from the labour market	500 100%	57 11%	140 28%	152 30%	55 11%	96 19%	197 39%	207 41%	2.5
The London business community already has the right amount of involvement in deciding what skills and training is needed in the capital	500 100%	47 9%	118 24%	161 32%	53 11%	120 24%	166 33%	214 43%	2.4

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q10_1. To what extent, if at all, do you agree or disagree with each of the following statements about further education (education after GCSE level) skills and training?

Businesses should be involved in planning what skills and training are needed in their local areas

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Agree strongly	(4) 136 27%	121 27%	15 32%	3 16%	27 35% h	32 33% h	17 24%	20 31%	21 18%	9 31%	8 24%	18 36%	118 26%	
Tend to agree	(3) 246 49%	230 51% b	16 35%	7 44%	38 50%	46 48%	36 53%	28 43%	61 51%	14 49%	17 48%	17 35%	229 51%	
Tend to disagree	(2) 31 6%	24 5%	7 16% a	2 13%	1 2%	9 9%	4 7%	6 10%	4 4%	1 4%	3 8%	3 7%	28 6%	
Disagree strongly	(1) 28 6%	22 5%	5 11% a	3 15%	3 4%	4 4%	2 4%	3 5%	8 7%	4 13% ej	1 2%	3 7%	24 5%	
Don't know	59 12%	56 12% b	3 6%	2 12%	6 8%	5 6%	8 12%	7 11%	23 20% ei	1 2%	6 18% ei	7 14%	52 12%	
NETS														
Net: Agree	382 76%	350 77% b	31 67%	10 59%	64 86% h	78 81%	53 78%	48 74%	82 69%	22 80%	25 72%	35 71%	347 77%	
Net: Disagree	59 12%	46 10%	13 27% a	5 28%	4 6%	12 13%	7 10%	10 15%	12 11%	5 18%	3 10%	7 14%	52 12%	
Mean score	3.1	3.1 b	2.9	2.7	3.3	3.2	3.1	3.1	3.0	3.0	3.1	3.2	3.1	
Standard deviation	.79	.76	1.01	.99	.72	.77	.71	.83	.79	.98	.69	.91	.77	
Standard error	.04	.05	.07	.26	.11	.07	.11	.10	.11	.14	.08	.15	.04	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q10_1. To what extent, if at all, do you agree or disagree with each of the following statements about further education (education after GCSE level) skills and training?

Businesses should be involved in planning what skills and training are needed in their local areas

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Agree strongly	(4)	136	70	66	23	92	20	28	107	37	99	32	90	14
		27%	26%	28%	44% d	23%	42% d	40% g	25%	21%	31% h	26%	28%	26%
Tend to agree	(3)	246	126	120	18	208	20	29	217	88	158	66	149	31
		49%	48%	51%	33%	52% c	41%	40%	51% f	49%	49%	55%	46%	56%
Tend to disagree	(2)	31	16	16	3	27	1	7	24	18	14	6	24	2
		6%	6%	7%	6%	7%	2%	10%	6%	10% i	4%	5%	7%	3%
Disagree strongly	(1)	28	17	10	9	17	3	6	21	7	21	3	19	5
		6%	7%	4%	16% de	4%	5%	9%	5%	4%	6%	3%	6%	9%
Don't know		59	36	23	1	54	5	1	59	28	31	14	42	3
		12%	14%	10%	1%	13% c	10% c	1%	14% f	16% i	10%	12%	13%	6%
NETS														
Net: Agree		382	196	186	41	300	40	57	325	124	257	98	239	45
		76%	74%	79%	77%	75%	83%	80%	76%	70%	80% h	81%	74%	83%
Net: Disagree		59	33	26	12	44	3	14	45	24	35	9	43	6
		12%	12%	11%	22% de	11%	7%	19% g	11%	14%	11%	7%	13%	12%
Mean score		3.1	3.1	3.1	3.1	3.1	3.3 d	3.1	3.1	3.0	3.1	3.2	3.1	3.1
Standard deviation		.79	.82	.75	1.08	.73	.79	.93	.76	.74	.81	.67	.82	.83
Standard error		.04	.05	.05	.10	.04	.10	.08	.04	.05	.05	.06	.05	.11

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q10_1. To what extent, if at all, do you agree or disagree with each of the following statements about further education (education after GCSE level) skills and training?

Businesses should be involved in planning what skills and training are needed in their local areas

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Agree strongly	(4)	136 27%	35 33%	61 25%	27 31%	12 19%
Tend to agree	(3)	246 49%	55 51%	114 47%	39 45%	38 58%
Tend to disagree	(2)	31 6%	4 3%	14 6%	7 8%	6 10%
Disagree strongly	(1)	28 6%	4 4%	17 7%	4 5%	2 3%
Don't know		59 12%	9 8%	34 14%	9 11%	7 10%
NETS						
Net: Agree		382 76%	91 84% b	175 73%	65 76%	50 77%
Net: Disagree		59 12%	8 7%	32 13%	11 13%	8 13%
Mean score		3.1	3.2	3.1	3.1	3.0
Standard deviation		.79	.72	.84	.81	.67
Standard error		.04	.07	.06	.09	.09

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q10_2. To what extent, if at all, do you agree or disagree with each of the following statements about further education (education after GCSE level) skills and training?

The London business community already has the right amount of involvement in deciding what skills and training is needed in the capital

Base: All respondents

	BUSINESS SIZE			INDUSTRY										MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l		
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459		
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%		
Agree strongly (4)	47 9%	38 8%	10 21% a	3 15%	15 fhj	9 9%	4 6%	6 10%	6 5%	3 9%	2 7%	9 18% l	38 9%		
Tend to agree (3)	118 24%	107 24%	11 24%	5 30%	19 25%	27 28%	10 14%	14 21%	29 25%	7 24%	8 24%	10 20%	109 24%		
Tend to disagree (2)	161 32%	144 32%	17 37%	- -	21 27%	30 31%	29 43%	19 30%	41 35%	11 38%	11 31%	10 21%	151 33%		
Disagree strongly (1)	53 11%	49 11%	4 8%	3 15%	6 8%	8 8%	11 16% j	12 18% ej	9 7%	3 10%	2 5%	6 12%	47 10%		
Don't know	120 24%	115 25% b	5 10%	7 40%	15 20%	22 23%	14 21%	13 21%	32 27%	6 20%	11 33%	14 28%	106 24%		
NETS															
Net: Agree	166 33%	145 32%	21 45% a	8 45%	33 45% f	36 37% f	14 20%	20 31%	35 30%	9 33%	11 31%	19 38%	147 33%		
Net: Disagree	214 43%	193 43%	21 46%	3 15%	26 35%	38 40%	40 59% dej	31 48%	50 43%	13 47%	12 36%	16 33%	198 44%		
Mean score	2.4	2.4	2.6 a	2.8	2.7 fg	2.5 f	2.1	2.3	2.4	2.4	2.5 f	2.6	2.4		
Standard deviation	.88	.87	.95	1.15	.96	.85	.82	.97	.77	.87	.80	1.05	.86		
Standard error	.04	.06	.07	.33	.15	.09	.13	.12	.11	.14	.10	.18	.04		

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q10_2. To what extent, if at all, do you agree or disagree with each of the following statements about further education (education after GCSE level) skills and training?

The London business community already has the right amount of involvement in deciding what skills and training is needed in the capital

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly	(4)	47	16	31	9	29	9	20	27	21	11	32	5
		9%	6%	13%	17%	7%	19%	27%	15%	6%	9%	10%	9%
			a	d		d	g	i					
Tend to agree	(3)	118	60	59	17	89	12	18	52	66	33	71	15
		24%	22%	25%	33%	22%	25%	25%	29%	21%	27%	22%	28%
				d	d			i					
Tend to disagree	(2)	161	97	64	17	130	15	28	40	121	36	111	15
		32%	37%	27%	31%	33%	30%	39%	23%	38%	29%	34%	28%
			b			c		h					
Disagree strongly	(1)	53	32	20	6	44	2	4	23	30	11	35	7
		11%	12%	9%	12%	11%	5%	6%	13%	9%	9%	11%	12%
Don't know		120	60	60	4	106	10	2	35	85	32	76	13
		24%	22%	26%	7%	27%	21%	3%	20%	26%	26%	23%	23%
					c		c	f					
NETS													
Net: Agree		166	76	90	26	118	22	37	79	87	43	102	20
		33%	29%	38%	50%	30%	44%	52%	44%	27%	36%	32%	37%
			a	a	d	d	d	g	i				
Net: Disagree		214	129	85	23	174	17	32	63	151	47	146	22
		43%	49%	36%	43%	44%	34%	44%	36%	47%	38%	45%	40%
			b						h				
Mean score		2.4	2.3	2.6	2.6	2.4	2.7	2.8	2.6	2.3	2.5	2.4	2.4
			a	a	d	d	d	g	i				
Standard deviation		.88	.83	.91	.94	.85	.90	.94	.97	.80	.86	.88	.90
Standard error		.04	.06	.07	.09	.06	.12	.08	.07	.05	.08	.06	.13

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

Savanta:
ComRes

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q10_2. To what extent, if at all, do you agree or disagree with each of the following statements about further education (education after GCSE level) skills and training?

The London business community already has the right amount of involvement in deciding what skills and training is needed in the capital

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Agree strongly (4)	47 9%	13 12%	16 7%	14 16% b	4 6%
Tend to agree (3)	118 24%	20 19%	55 23%	23 27%	20 31%
Tend to disagree (2)	161 32%	30 28%	92 38% c	19 22%	20 31%
Disagree strongly (1)	53 11%	17 16%	24 10%	7 8%	4 6%
Don't know	120 24%	27 25%	55 23%	22 26%	16 24%
NETS					
Net: Agree	166 33%	33 31%	71 29%	37 44% b	25 38%
Net: Disagree	214 43%	47 44%	116 48% c	26 31%	25 38%
Mean score	2.4	2.4	2.3	2.7 ab	2.5
Standard deviation	.88	1.00	.81	.95	.78
Standard error	.04	.10	.06	.11	.11

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q10_3. To what extent, if at all, do you agree or disagree with each of the following statements about further education (education after GCSE level) skills and training?

Businesses are already able to access all the workers with the skills they need from the labour market

Base: All respondents

	BUSINESS SIZE			INDUSTRY										MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l		
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459		
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%		
Agree strongly	(4) 57 11%	50 11%	7 15%	5 28%	9 12%	10 10%	6 9%	8 12%	13 11%	2 9%	5 14%	10 21% l	47 10%		
Tend to agree	(3) 140 28%	122 27%	17 37% a	3 16%	21 28%	31 32%	12 18%	20 32%	36 31%	9 30%	8 23%	12 24%	128 28%		
Tend to disagree	(2) 152 30%	137 30%	16 34%	3 15%	21 28%	29 30%	17 25%	23 36%	39 34%	9 32%	11 31%	11 22%	142 31%		
Disagree strongly	(1) 55 11%	52 11%	3 7%	* 1%	10 14%	9 9%	14 20% gi	5 8%	9 8%	5 18% j	2 6%	5 9%	50 11%		
Don't know	96 19%	92 20% b	3 7%	7 40%	13 17%	17 18%	19 28% gi	8 12%	20 17%	3 11%	9 26% gi	12 24%	84 19%		
NETS															
Net: Agree	197 39%	172 38%	24 52% a	7 44%	30 40%	40 42%	18 27%	28 43%	49 42%	11 39%	13 37%	22 45%	175 39%		
Net: Disagree	207 41%	188 42%	19 40%	3 16%	32 42%	38 40%	31 45%	29 44%	49 41%	14 50%	13 37%	15 31%	192 43%		
Mean score	2.5	2.5	2.7 a	3.2	2.5	2.5	2.2	2.5	2.5	2.3	2.6 f	2.7	2.5		
Standard deviation	.90	.90	.85	.92	.94	.85	1.00	.85	.84	.93	.89	1.01	.88		
Standard error	.04	.06	.06	.26	.15	.09	.16	.10	.11	.14	.11	.17	.04		

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q10_3. To what extent, if at all, do you agree or disagree with each of the following statements about further education (education after GCSE level) skills and training?

Businesses are already able to access all the workers with the skills they need from the labour market

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Agree strongly	(4)	57	29	29	14	34	9	20	38	30	27	10	40	8
		11%	11%	12%	26% d	9%	19% d	27% g	9%	17% i	8%	8%	12%	14%
Tend to agree	(3)	140	68	72	17	107	15	19	121	51	88	41	82	17
		28%	25%	31%	32%	27%	30%	26%	28%	29%	27%	34%	25%	30%
Tend to disagree	(2)	152	84	68	15	124	14	24	129	42	110	39	99	15
		30%	32%	29%	28%	31%	28%	33%	30%	24%	34% h	32%	30%	28%
Disagree strongly	(1)	55	32	23	5	42	7	8	47	12	43	7	46	2
		11%	12%	10%	10%	11%	15%	11%	11%	7%	13% h	6%	14% jl	5%
Don't know		96	52	43	2	90	4	1	94	42	54	26	57	13
		19%	20%	19%	4%	23% ce	8%	2%	22% f	24%	17%	21%	18%	23%
NETS														
Net: Agree		197	96	101	31	142	24	38	159	82	115	51	122	24
		39%	36%	43%	58% d	36%	49% d	53% g	37%	46% i	36%	42%	38%	44%
Net: Disagree		207	117	91	20	166	21	32	175	54	153	45	144	18
		41%	44%	39%	38%	42%	43%	45%	41%	30%	48% h	37%	45%	32%
Mean score		2.5	2.4	2.6	2.8 d	2.4	2.6	2.7 g	2.4	2.7 i	2.4	2.6	2.4	2.7
Standard deviation		.90	.91	.89	.97	.86	1.00	1.00	.87	.90	.87	.77	.94	.84
Standard error		.04	.06	.06	.09	.05	.13	.09	.05	.07	.05	.07	.06	.12

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q10_3. To what extent, if at all, do you agree or disagree with each of the following statements about further education (education after GCSE level) skills and training?

Businesses are already able to access all the workers with the skills they need from the labour market

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Agree strongly (4)	57 11%	10 10%	25 10%	15 18%	7 10%
Tend to agree (3)	140 28%	36 34%	64 26%	19 22%	21 32%
Tend to disagree (2)	152 30%	31 29%	78 32%	23 27%	20 31%
Disagree strongly (1)	55 11%	14 13%	27 11%	6 7%	7 11%
Don't know	96 19%	15 14%	48 20%	23 26%	10 15%
			a		
NETS					
Net: Agree	197 39%	47 43%	89 37%	34 40%	27 42%
Net: Disagree	207 41%	46 42%	105 43%	29 34%	28 43%
Mean score	2.5	2.5	2.4	2.7	2.5
Standard deviation	.90	.89	.89	.95	.88
Standard error	.04	.09	.06	.11	.12

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q10_4. To what extent, if at all, do you agree or disagree with each of the following statements about further education (education after GCSE level) skills and training?

Business organisations (such as Chambers of Commerce and trade associations) should be involved in planning what skills and training are needed in their local areas

Base: All respondents

	BUSINESS SIZE			INDUSTRY										MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l		
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459		
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%		
Agree strongly	(4) 123 25%	112 25%	11 24%	5 31%	23 30%	26 27%	17 25%	17 26%	23 20%	5 19%	7 21%	12 25%	111 25%		
Tend to agree	(3) 252 50%	232 51%	20 42%	7 42%	40 53%	48 50%	38 56%	29 45%	58 49%	14 51%	18 53%	24 49%	228 51%		
Tend to disagree	(2) 50 10%	41 9%	9 19% a	3 15%	4 5%	13 13%	4 6%	10 16%	9 7%	3 12%	4 12%	3 6%	47 10%		
Disagree strongly	(1) 14 3%	11 2%	4 8% a	- -	1 1%	1 2%	* *	3 4%	5 4%	4 13% defj	* 1%	1 2%	13 3%		
Don't know	61 12%	58 13% b	3 7%	2 12%	7 10%	8 8%	9 14%	6 9%	23 19% ei	1 5%	5 13%	9 19%	52 11%		
NETS															
Net: Agree	375 75%	344 76% b	31 66%	12 73%	62 84%	73 77%	55 80%	46 71%	81 69%	20 70%	25 74%	36 73%	339 75%		
Net: Disagree	64 13%	52 11%	13 27% a	3 15%	5 7%	14 15%	4 6%	13 20% df	14 12%	7 25% df	4 13%	4 8%	60 13%		
Mean score	3.1	3.1 b	2.9	3.2	3.2 i	3.1 i	3.2 i	3.0	3.0	2.8	3.1 i	3.2	3.1		
Standard deviation	.72	.69	.90	.73	.63	.70	.56	.81	.74	.94	.66	.67	.72		
Standard error	.03	.04	.07	.19	.10	.07	.09	.10	.10	.14	.07	.11	.04		

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

London Coronavirus Transport Survey

Online fieldwork: 4th February - 16th March 2021

Q10_4. To what extent, if at all, do you agree or disagree with each of the following statements about further education (education after GCSE level) skills and training?

Business organisations (such as Chambers of Commerce and trade associations) should be involved in planning what skills and training are needed in their local areas

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly	(4)	123	65	58	18	87	18	22	41	82	29	80	14
		25%	24%	25%	34% d	22%	36% d	31%	23%	25%	24%	25%	26%
Tend to agree	(3)	252	132	120	21	211	21	35	86	166	67	157	29
		50%	50%	51%	39%	53% c	43%	49%	48%	52%	55%	48%	52%
Tend to disagree	(2)	50	30	20	10	37	3	12	20	29	12	33	5
		10%	11%	9%	19% de	9%	5%	17% g	11%	9%	10%	10%	8%
Disagree strongly	(1)	14	9	5	2	10	2	2	2	13	*	10	4
		3%	4%	2%	5%	2%	5%	2%	1%	4% h	*	3% j	8% j
Don't know		61	29	31	2	54	5	1	28	33	14	43	3
		12%	11%	13%	3%	14% c	11% c	1%	16%	10%	12%	13%	6%
NETS													
Net: Agree		375	197	178	39	298	39	57	127	248	96	237	43
		75%	74%	76%	73%	75%	79%	80%	72%	77%	78%	73%	78%
Net: Disagree		64	39	25	13	46	5	14	22	42	12	44	9
		13%	15%	11%	24% de	12%	10%	19% g	12%	13%	10%	13%	16%
Mean score		3.1	3.1	3.1	3.1	3.1	3.2	3.1	3.1	3.1	3.2	3.1	3.0
Standard deviation		.72	.75	.68	.87	.68	.80	.76	.67	.74	.60	.74	.83
Standard error		.03	.05	.05	.08	.04	.10	.06	.05	.04	.05	.05	.11

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

London Coronavirus Transport Survey
Online fieldwork: 4th February - 16th March 2021

Q10_4. To what extent, if at all, do you agree or disagree with each of the following statements about further education (education after GCSE level) skills and training?

Business organisations (such as Chambers of Commerce and trade associations) should be involved in planning what skills and training are needed in their local areas

Base: All respondents

	Total	BUSINESS BOROUGH			
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		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Agree strongly (4)	123 25%	29 27%	57 24%	20 24%	17 26%
Tend to agree (3)	252 50%	55 52%	121 50%	42 49%	33 51%
Tend to disagree (2)	50 10%	8 8%	26 11%	9 10%	7 10%
Disagree strongly (1)	14 3%	1 1%	9 4%	2 2%	2 3%
Don't know	61 12%	14 13%	28 12%	13 15%	7 10%
NETS					
Net: Agree	375 75%	84 78%	178 74%	62 73%	50 77%
Net: Disagree	64 13%	10 9%	35 15%	11 13%	8 13%
Mean score	3.1	3.2	3.1	3.1	3.1
Standard deviation	.72	.65	.75	.71	.73
Standard error	.03	.06	.05	.08	.10

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d