

## LCCI, Quarterly Economic Survey – Q1 2021

*Methodology: Savanta ComRes interviewed 500 London business leaders online between 4th February and 16th March 2021. Data were weighted to be representative of all London business leaders by size and broad industry sector. Savanta ComRes is a member of the British Polling Council and abides by its rules. Full tables at [www.comresglobal.com](http://www.comresglobal.com)*

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**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

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Base: All respondents	

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Total employed.**

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
		a	b										
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%
1-9	255 51%	255 56%	- -	9 55%	40 53%	53 56%	32 47%	30 47%	65 55%	12 44%	13 38%	21 43%	234 52%
10-19	25 5%	- -	25 53%	- -	7 10%	5 6%	3 5%	3 5%	4 3%	1 3%	1 2%	3 6%	22 5%
20-49	13 3%	- -	13 27%	* 2%	1 1%	2 3%	1 1%	2 4%	4 3%	1 4%	1 2%	1 1%	12 3%
50-99	5 1%	- -	5 10%	* 1%	* 1%	1 1%	1 1%	1 1%	1 1%	* 1%	* 1%	1 1%	4 1%
100-199	1 *	- -	1 3%	* 1%	* *	* *	* *	* 1%	* *	* *	* *	* *	1 *
200-249	1 *	- -	1 3%	* 1%	* *	* *	* *	* *	* *	- -	- -	1 1%	1 *
250-499	1 *	- -	1 2%	* *	- -	* *	* *	* *	* *	- -	- -	* *	1 *
500+	1 *	- -	1 3%	- -	* *	* *	* *	* *	* *	* *	- -	* *	1 *
Sole trader	198 40%	198 44%	- -	7 40%	26 34%	32 34%	30 45%	27 41%	44 37%	13 47%	19 56%	23 46%	176 39%
Total number of employees	4872	1365	3507	155	533	898	853	813	1214	247	158	437	4434
Mean score	9.7	3.0	74.9	9.2	7.1	9.4	12.6	12.5	10.3	8.8	4.6	9.0	9.8
Standard deviation	110.81	2.17	359.06	35.61	29.10	46.28	130.87	61.16	193.59	54.20	12.00	40.78	115.90
Standard error	4.96	.13	25.39	9.19	4.20	4.35	19.09	7.02	24.20	7.74	1.28	6.37	5.41

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

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**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Total employed.**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500 100%	265 100%	235 100%	53 100%	398 100%	49 100%	71 100%	429 100%	177 100%	323 100%	122 100%	324 100%	54 100%
1-9	255 51%	148 56% b	107 45%	29 54%	195 49%	31 64% d	45 63% g	210 49%	102 58% i	153 47%	72 60% l	167 52% l	15 27%
10-19	25 5%	17 6%	8 3%	4 7%	19 5%	2 4%	8 11% g	17 4%	6 3%	19 6%	4 3%	17 5%	4 7%
20-49	13 3%	7 3%	6 2%	6 11% d	6 1%	1 3%	6 8% g	7 2%	7 4%	6 2%	5 4%	5 2%	2 4%
50-99	5 1%	3 1%	2 1%	2 4% d	2 *	1 2%	3 5% g	1 *	2 1%	3 1%	2 1%	2 1%	1 1%
100-199	1 *	1 *	* *	1 1%	* *	* 1%	1 1%	1 *	1 *	1 *	* *	1 *	* *
200-249	1 *	1 *	1 *	1 1%	* *	* 1%	1 1%	1 *	1 *	1 *	1 *	1 *	* *
250-499	1 *	1 *	* *	* 1%	* *	* *	1 1%	* *	1 *	* *	* *	* *	* *
500+	1 *	1 *	* *	1 1%	* *	* *	1 1%	* *	1 1%	* *	1 1%	1 *	- -
Sole trader	198 40%	87 33%	111 47% a	11 21%	175 44% ce	12 25%	7 10%	191 45% f	57 32%	141 44% h	37 30%	130 40% j	32 59% jk
Total number of employees	4872	3368	1504	1876	2375	621	2387	2484	2901	1970	2164	2297	411
Mean score	9.7	12.7	6.4	35.2	6.0	12.7	33.4	5.8	16.4	6.1	17.8	7.1	7.5
Standard deviation	110.81	149.56	30.46	300.01	56.48	48.78	263.11	53.13	183.19	25.02	216.14	37.30	24.03
Standard error	4.96	9.24	1.97	28.60	3.15	5.87	22.16	2.80	13.02	1.44	17.53	2.19	3.13

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Total employed.**  
**Base: All respondents**

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
1-9	255 51%	57 53% c	134 56% c	27 32%	37 56% c
10-19	25 5%	3 3%	17 7%	3 4%	2 3%
20-49	13 3%	4 4%	7 3%	2 2%	* 1%
50-99	5 1%	1 1%	2 1%	* *	1 1%
100-199	1 *	* *	1 *	* *	- -
200-249	1 *	- -	1 *	* *	* 1%
250-499	1 *	* *	* *	* *	* *
500+	1 *	* *	1 *	* *	* *
Sole trader	198 40%	42 39%	79 33%	52 61% abd	25 38%
Total number of employees	4872	821	3065	530	455
Mean score	9.7	7.6	12.7	6.2	7.0
Standard deviation	110.81	38.82	155.33	31.91	33.67
Standard error	4.96	3.64	10.13	3.36	4.31

**Proportion/Means: Columns Tested (95% risk level): a/b/c/d**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**S1. Which of the following responsibilities do you hold in your organisation?**

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%
Control of or having a say in budgeting or financial decisions	429 86%	389 86%	40 85%	10 60%	69 92%	79 83%	57 84%	53 82%	104 88%	26 93%	30 88%	36 74%	392 87% k
Control of or having a say in operational decisions	431 86%	395 87% b	37 79%	16 98%	68 90%	82 86%	56 82%	60 93% hi	95 81%	23 81%	31 90%	43 89%	388 86%
Recruitment (hiring new staff on a permanent or temporary basis)	269 54%	243 54%	25 54%	7 41%	40 53%	51 54%	38 56%	38 59%	66 56%	13 46%	15 43%	19 39%	250 55% k
Directly managing one or more employees	240 48%	208 46%	32 68% a	7 43%	38 51%	45 47%	30 45%	33 51%	64 54% ij	10 35%	13 37%	22 45%	218 48%
IT systems	312 62%	292 64% b	20 43%	7 43%	53 71% e	50 52%	41 61%	41 64%	83 71% e	15 54%	21 61%	31 63%	281 62%
Procurement / supply chain management	279 56%	257 57% b	22 46%	7 43%	45 60%	61 64% i	36 52%	38 59%	63 53%	11 41%	18 52%	26 54%	252 56%
None of the above	-	-	-	-	-	-	-	-	-	-	-	-	-

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l



**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**S1. Which of the following responsibilities do you hold in your organisation?**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Control of or having a say in budgeting or financial decisions	429	234	195	38	344	47	53	376	143	285	108	269	52
	86%	88%	83%	72%	86%	96%	74%	88%	81%	88%	89%	83%	96%
					c	cd		f		h			k
Control of or having a say in operational decisions	431	231	201	44	345	42	55	376	148	283	109	277	46
	86%	87%	85%	82%	87%	86%	77%	88%	83%	88%	89%	85%	84%
								f					
Recruitment (hiring new staff on a permanent or temporary basis)	269	153	116	31	207	31	39	230	90	179	70	172	27
	54%	58%	49%	58%	52%	63%	54%	54%	51%	55%	57%	53%	50%
Directly managing one or more employees	240	140	100	32	177	31	44	196	83	157	68	147	26
	48%	53%	42%	61%	45%	63%	61%	46%	47%	49%	56%	45%	47%
		b		d		d		g			k		
IT systems	312	178	134	29	254	30	26	287	105	207	83	196	33
	62%	67%	57%	54%	64%	61%	36%	67%	59%	64%	68%	61%	61%
		b						f					
Procurement / supply chain management	279	152	127	28	221	30	27	251	99	180	83	167	29
	56%	57%	54%	52%	56%	62%	38%	59%	56%	56%	68%	52%	53%
								f			kl		
None of the above	-	-	-	-	-	-	-	-	-	-	-	-	-

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**S1. Which of the following responsibilities do you hold in your organisation?**

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Control of or having a say in budgeting or financial decisions	429 86%	87 81%	211 87%	75 87%	56 85%
Control of or having a say in operational decisions	431 86%	93 87%	211 87%	74 86%	54 82%
Recruitment (hiring new staff on a permanent or temporary basis)	269 54%	53 49%	137 57%	44 52%	35 53%
Directly managing one or more employees	240 48%	53 49%	125 52% c	32 37%	31 47%
IT systems	312 62%	56 52%	158 66% a	56 65%	42 65%
Procurement / supply chain management	279 56%	56 52%	133 55%	51 60%	39 59%
None of the above	-	-	-	-	-

**Proportion/Means: Columns Tested (95% risk level): a/b/c/d**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**S2. Please choose the region you currently work in.**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
London	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**Savanta:**  
ComRes

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**S2. Please choose the region you currently work in.**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
London	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**S2. Please choose the region you currently work in.**

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance a	Central London Forward b	Local London c	South London Partnership d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
London	500	107	242	86	65
	100%	100%	100%	100%	100%

**Proportion/Mean: Columns Tested (95% risk level): a/b/c/d**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D1. How many people does your company employ?**

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
0 sole trader	198	198	-	7	26	32	30	27	44	13	19	23	176
	40%	44%	-	40%	34%	34%	45%	41%	37%	47%	56%	46%	39%
		b								deh			
1-9	255	255	-	9	40	53	32	30	65	12	13	21	234
	51%	56%	-	55%	53%	56%	47%	47%	55%	44%	38%	43%	52%
		b				j			j				
10-19	25	-	25	-	7	5	3	3	4	1	1	3	22
	5%	-	53%	-	10%	6%	5%	5%	3%	3%	2%	6%	5%
			a										
20-49	13	-	13	*	1	2	1	2	4	1	1	1	12
	3%	-	27%	2%	1%	3%	1%	4%	3%	4%	2%	1%	3%
			a										
50-99	5	-	5	*	*	1	1	1	1	*	*	1	4
	1%	-	10%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%
			a										
100-199	1	-	1	*	*	*	*	*	*	*	*	*	1
	*	-	3%	1%	*	*	*	1%	*	*	*	*	*
			a										
200-249	1	-	1	*	*	*	*	*	*	-	-	1	1
	*	-	3%	1%	*	*	*	*	*	-	-	1%	*
			a										
250-499	1	-	1	*	-	*	*	*	*	-	-	*	1
	*	-	2%	*	-	*	*	*	*	-	-	*	*
			a										
500+	1	-	1	-	*	*	*	*	*	*	-	*	1
	*	-	3%	-	*	*	*	*	*	*	-	*	*
			a										
<b>NETS</b>													
Net: More than 9	47	-	47	1	9	10	6	8	9	2	2	5	42
	9%	-	100%	5%	12%	10%	9%	12%	8%	9%	6%	10%	9%
			a										

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**Savanta:**  
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**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D1. How many people does your company employ?**

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
<b>BCC NETS</b>													
Net: 0-19	478	453	25	16	73	91	66	60	113	26	33	47	431
	96%	100%	53%	95%	97%	95%	96%	93%	96%	94%	96%	96%	96%
		b											
Net: 20-199	19	-	19	1	2	4	2	4	4	2	1	1	17
	4%	-	40%	4%	2%	4%	3%	6%	4%	6%	4%	3%	4%
		a											
Net: 200-499	2	-	2	*	*	1	*	1	*	-	-	1	2
	*	-	5%	2%	*	1%	1%	1%	*	-	-	1%	*
		a											
Net: 500+	1	-	1	-	*	*	*	*	*	*	-	*	1
	*	-	3%	-	*	*	*	*	*	*	-	*	*
		a											
<b>ONS NETS</b>													
Net: 0-9	453	453	-	16	66	86	62	57	109	26	32	44	409
	91%	100%	-	95%	88%	90%	91%	88%	92%	91%	94%	90%	91%
		b											
Net: 10-19	25	-	25	-	7	5	3	3	4	1	1	3	22
	5%	-	53%	-	10%	6%	5%	5%	3%	3%	2%	6%	5%
		a											
Net: 20-49	13	-	13	*	1	2	1	2	4	1	1	1	12
	3%	-	27%	2%	1%	3%	1%	4%	3%	4%	2%	1%	3%
		a											
Net: 50-99	5	-	5	*	*	1	1	1	1	*	*	1	4
	1%	-	10%	1%	1%	1%	1%	1%	1%	1%	1%	1%	1%
		a											
Net: 100-249	3	-	3	*	*	*	*	1	*	*	*	1	2
	1%	-	6%	2%	1%	1%	*	1%	*	*	*	1%	*
		a											

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D1. How many people does your company employ?**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Net: 250+	2 *	- -	2 4% a	* *	* *	* *	1 1%	1 1%	* *	* *	- -	* *	2 *	

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l



**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D1. How many people does your company employ?**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
0 sole trader	198	87	111	11	175	12	7	191	57	141	37	130	32
	40%	33%	47%	21%	44%	25%	10%	45%	32%	44%	30%	40%	59%
			a		ce			f		h		j	jk
1-9	255	148	107	29	195	31	45	210	102	153	72	167	15
	51%	56%	45%	54%	49%	64%	63%	49%	58%	47%	60%	52%	27%
		b				d	g		i		l	l	
10-19	25	17	8	4	19	2	8	17	6	19	4	17	4
	5%	6%	3%	7%	5%	4%	11%	4%	3%	6%	3%	5%	7%
							g						
20-49	13	7	6	6	6	1	6	7	7	6	5	5	2
	3%	3%	2%	11%	1%	3%	8%	2%	4%	2%	4%	2%	4%
				d			g						
50-99	5	3	2	2	2	1	3	1	2	3	2	2	1
	1%	1%	1%	4%	*	2%	5%	*	1%	1%	1%	1%	1%
				d			g						
100-199	1	1	*	1	*	*	1	1	1	1	*	1	*
	*	*	*	1%	*	1%	1%	*	*	*	*	*	*
200-249	1	1	1	1	*	*	1	1	1	1	1	1	*
	*	*	*	1%	*	1%	1%	*	*	*	*	*	*
250-499	1	1	*	*	*	*	1	*	1	*	*	*	*
	*	*	*	1%	*	*	1%	*	*	*	*	*	*
500+	1	1	*	1	*	*	1	*	1	*	1	1	-
	*	*	*	1%	*	*	1%	*	1%	*	1%	*	-
<b>NETS</b>													
Net: More than 9	47	30	17	14	28	5	19	27	18	29	13	27	7
	9%	11%	7%	25%	7%	11%	27%	6%	10%	9%	10%	8%	14%
				de			g						
<b>BCC NETS</b>													
Net: 0-19	478	252	226	43	389	46	60	418	165	313	113	314	51
	96%	95%	96%	82%	98%	93%	84%	98%	93%	97%	93%	97%	94%
				c	c	c	f	j				j	
Net: 20-199	19	11	8	8	8	2	10	9	10	9	7	8	3
	4%	4%	3%	15%	2%	5%	13%	2%	6%	3%	6%	3%	6%
				de			g						

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D1. How many people does your company employ?**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Net: 200-499	2	1	1	1	1	1	1	1	1	1	1	1	*
	*	1%	*	2%	*	1%	2%	*	1%	*	1%	*	1%
			d										
Net: 500+	1	1	*	1	*	*	1	*	1	*	1	1	-
	*	*	*	1%	*	*	1%	*	1%	*	1%	*	-
<b>ONS NETS</b>													
Net: 0-9	453	235	218	40	370	44	52	401	159	294	109	297	47
	91%	89%	93%	75%	93%	89%	73%	94%	90%	91%	90%	92%	86%
					c	c		f					
Net: 10-19	25	17	8	4	19	2	8	17	6	19	4	17	4
	5%	6%	3%	7%	5%	4%	11%	4%	3%	6%	3%	5%	7%
							g						
Net: 20-49	13	7	6	6	6	1	6	7	7	6	5	5	2
	3%	3%	2%	11%	1%	3%	8%	2%	4%	2%	4%	2%	4%
				d			g						
Net: 50-99	5	3	2	2	2	1	3	1	2	3	2	2	1
	1%	1%	1%	4%	*	2%	5%	*	1%	1%	1%	1%	1%
				d			g						
Net: 100-249	3	2	1	1	1	1	1	1	1	1	1	1	*
	1%	1%	*	2%	*	2%	2%	*	1%	*	1%	*	1%
				d									
Net: 250+	2	2	1	1	1	*	1	1	2	*	1	1	*
	*	1%	*	2%	*	1%	2%	*	1%	*	1%	*	*
				d			g						

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D1. How many people does your company employ?**

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
0 sole trader	198	42	79	52	25
	40%	39%	33%	61%	38%
				abd	
1-9	255	57	134	27	37
	51%	53%	56%	32%	56%
		c	c		c
10-19	25	3	17	3	2
	5%	3%	7%	4%	3%
20-49	13	4	7	2	*
	3%	4%	3%	2%	1%
50-99	5	1	2	*	1
	1%	1%	1%	*	1%
100-199	1	*	1	*	-
	*	*	*	*	-
200-249	1	-	1	*	*
	*	-	*	*	1%
250-499	1	*	*	*	*
	*	*	*	*	*
500+	1	*	1	*	*
	*	*	*	*	*
<b>NETS</b>					
Net: More than 9	47	9	28	6	4
	9%	8%	12%	7%	5%
<b>BCC NETS</b>					
Net: 0-19	478	102	230	83	64
	96%	95%	95%	97%	98%
Net: 20-199	19	5	10	2	1
	4%	5%	4%	3%	2%
Net: 200-499	2	*	1	*	*
	*	*	1%	1%	1%
Net: 500+	1	*	1	*	*
	*	*	*	*	*

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D1. How many people does your company employ?**

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
<b>ONS NETS</b>					
Net: 0-9	453 91%	99 92%	213 88%	79 93%	62 95%
Net: 10-19	25 5%	3 3%	17 7%	3 4%	2 3%
Net: 20-49	13 3%	4 4%	7 3%	2 2%	* 1%
Net: 50-99	5 1%	1 1%	2 1%	* *	1 1%
Net: 100-249	3 1%	* *	2 1%	* *	* 1%
Net: 250+	2 *	* *	1 1%	* *	* *

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D2. Which of the following best describes your company sector?**

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agriculture, forestry & fishing	9	9	*	9	-	-	-	-	-	-	-	9	-
	2%	2%	1%	54%	-	-	-	-	-	-	-	18%	-
												1	
Production	8	7	1	8	-	-	-	-	-	-	-	8	-
	2%	2%	1%	46%	-	-	-	-	-	-	-	16%	-
												1	
Construction	32	28	4	-	32	-	-	-	-	-	-	32	-
	6%	6%	9%	-	43%	-	-	-	-	-	-	66%	-
					efghij							1	
Motor trades	3	3	*	-	-	3	-	-	-	-	-	-	3
	1%	1%	1%	-	-	3%	-	-	-	-	-	-	1%
Wholesale	18	15	2	-	-	18	-	-	-	-	-	-	18
	4%	3%	5%	-	-	18%	-	-	-	-	-	-	4%
						dfghij							
Retail	52	46	6	-	-	52	-	-	-	-	-	-	52
	10%	10%	12%	-	-	54%	-	-	-	-	-	-	11%
						dfghij							k
Transport & storage (inc. postal)	7	6	1	-	-	7	-	-	-	-	-	-	7
	1%	1%	1%	-	-	7%	-	-	-	-	-	-	2%
						ghj							
Accommodation & food services	16	15	1	-	-	16	-	-	-	-	-	-	16
	3%	3%	2%	-	-	17%	-	-	-	-	-	-	4%
						dfghij							
Information & communication	68	62	6	-	-	-	68	-	-	-	-	-	68
	14%	14%	13%	-	-	-	100%	-	-	-	-	-	15%
							deg hij						k
Finance & insurance	26	22	4	-	-	-	-	26	-	-	-	-	26
	5%	5%	9%	-	-	-	-	41%	-	-	-	-	6%
			a					def hij					

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D2. Which of the following best describes your company sector?**

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%
Property	43 9%	38 8%	5 11%	- -	43 57% efghij	- -	- -	- -	- -	- -	- -	- -	43 9% k
Professional, scientific & technical	118 24%	109 24%	9 19%	- -	- -	- -	- -	- -	118 100% defgij	- -	- -	- -	118 26% k
Business administration and support services	39 8%	35 8%	3 7%	- -	- -	- -	- -	39 59% defhij	- -	- -	- -	- -	39 9%
Public administration and defence	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -
Education	18 4%	17 4%	1 3%	- -	- -	- -	- -	- -	- -	18 64% defghj	- -	- -	18 4%
Health	10 2%	9 2%	1 2%	- -	- -	- -	- -	- -	- -	10 36% defghj	- -	- -	10 2%
Arts, entertainment, recreation and other services	34 7%	32 7%	2 4%	- -	- -	- -	- -	- -	- -	- -	34 100% defghi	- -	34 8%
Other services	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -
<b>NETS</b>													
Net: Manufacturing	49 10%	44 10%	5 11%	17 100%	32 43% efghij	- -	- -	- -	- -	- -	- -	49 100% l	- -

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D2. Which of the following best describes your company sector?**

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%
Net: Services	451 90%	409 90%	42 89%	- -	43 57%	95 100% d	68 100% d	65 100% d	118 100% d	28 100% d	34 100% d	- -	451 100% k
Net: Agriculture, forestry & fishing / production	17 3%	16 4%	1 2%	17 100%	- -	- -	- -	- -	- -	- -	- -	17 34% l	- -
Net: Construction / property	75 15%	66 14%	9 20%	- -	75 100% efghij	- -	- -	- -	- -	- -	- -	32 66% l	43 9%
Net: Motor trades / wholesale / retail / transport & storage / accommodation & food services	95 19%	86 19%	10 21%	- -	- -	95 100% dfghij	- -	- -	- -	- -	- -	- -	95 21% k
Net: Finance & insurance/ Business administration & support services	65 13%	57 13%	8 17%	- -	- -	- -	- -	65 100% defhij	- -	- -	- -	- -	65 14% k
Net: Public administration and defence / education / health	28 6%	26 6%	2 5%	- -	- -	- -	- -	- -	- -	28 100% defghj	- -	- -	28 6%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D2. Which of the following best describes your company sector?**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500 100%	265 100%	235 100%	53 100%	398 100%	49 100%	71 100%	429 100%	177 100%	323 100%	122 100%	324 100%	54 100%
Agriculture, forestry & fishing	9 2%	3 1%	6 3%	3 5%	7 2%	- -	5 6% g	4 1%	9 5% i	* *	2 2%	7 2%	* *
Production	8 2%	5 2%	3 1%	* *	7 2%	* 1%	* *	8 2%	3 2%	5 2%	5 4% k	* *	3 5% k
Construction	32 6%	9 3%	23 10% a	3 5%	27 7%	3 5%	9 12% g	23 5%	12 7%	20 6%	11 9%	18 6%	2 5%
Motor trades	3 1%	2 1%	1 1%	- -	3 1%	* *	* *	3 1%	2 1%	1 *	- -	3 1%	* *
Wholesale	18 4%	12 4%	6 2%	1 2%	13 3%	3 7%	3 4%	15 3%	5 3%	13 4%	5 4%	10 3%	2 4%
Retail	52 10%	24 9%	28 12%	8 14%	38 10%	6 12%	7 9%	45 11%	15 9%	36 11%	16 13%	28 9%	7 14%
Transport & storage (inc. postal)	7 1%	2 1%	5 2%	* *	7 2%	* *	1 2%	6 1%	1 1%	6 2%	5 4% k	2 *	- -
Accommodation & food services	16 3%	10 4%	6 3%	3 5%	13 3%	* 1%	4 5%	13 3%	2 1%	14 4% h	4 4%	10 3%	1 3%
Information & communication	68 14%	44 17% b	24 10%	12 23% d	50 13%	6 11%	13 18%	55 13%	29 16%	39 12%	2 1%	61 19% j	6 10% j
Finance & insurance	26 5%	12 5%	14 6%	3 6%	21 5%	2 5%	3 5%	23 5%	14 8%	12 4%	13 10% kl	14 4%	* *
Property	43 9%	30 11% b	12 5%	- -	40 10% c	3 5% c	4 5%	39 9%	21 12%	22 7%	14 11%	24 7%	5 10%
Professional, scientific & technical	118 24%	62 23%	56 24%	7 14%	98 25% c	12 25%	5 8%	112 26% f	43 25%	74 23%	24 20%	79 24%	15 28%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l



**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D2. Which of the following best describes your company sector?**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b										
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500 100%	265 100%	235 100%	53 100%	398 100%	49 100%	71 100%	429 100%	177 100%	323 100%	122 100%	324 100%	54 100%
Business administration and support services	39 8%	20 7%	19 8%	5 10%	30 8%	4 7%	9 12%	30 7%	5 3%	33 10% h	4 4%	30 9% j	5 8%
Public administration and defence	-	-	-	-	-	-	-	-	-	-	-	-	-
Education	18 4%	8 3%	10 4%	1 1%	14 4%	3 7%	3 4%	15 3%	6 3%	12 4%	4 3%	13 4%	2 3%
Health	10 2%	4 2%	6 3%	4 7% d	6 1%	1 2%	3 4%	7 2%	2 1%	8 2%	5 4%	5 2%	* *
Arts, entertainment, recreation and other services	34 7%	20 7%	15 6%	4 7%	24 6%	6 13% d	3 5%	31 7%	8 5%	26 8%	8 7%	21 6%	5 9%
Other services	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>NETS</b>													
Net: Manufacturing	49 10%	16 6%	32 14% a	5 10%	40 10%	3 6%	14 19% g	35 8%	23 13% i	25 8%	18 15% k	25 8%	5 10%
Net: Services	451 90%	249 94% b	203 86%	48 90%	357 90%	46 94%	58 81%	393 92% f	154 87%	298 92% h	104 85%	299 92% j	49 90%
Net: Agriculture, forestry & fishing / production	17 3%	8 3%	9 4%	3 5%	14 3%	* 1%	5 7% g	12 3%	11 6% i	5 2%	7 6%	7 2%	3 5%
Net: Construction / property	75 15%	39 15%	36 15%	3 5%	67 17% c	5 10%	12 17%	62 15%	33 18%	42 13%	25 20% k	42 13%	8 14%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
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**D2. Which of the following best describes your company sector?**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Net: Motor trades / wholesale / retail / transport & storage / accommodation & food services	95	49	47	12	74	10	15	81	25	70	31	53	11
	19%	18%	20%	22%	19%	20%	21%	19%	14%	22% h	25% k	16%	21%
Net: Finance & insurance/ Business administration & support services	65	32	33	9	51	6	12	53	19	46	17	43	5
	13%	12%	14%	16%	13%	12%	17%	12%	11%	14%	14%	13%	9%
Net: Public administration and defence / education / health	28	13	16	4	20	4	6	22	8	20	9	18	2
	6%	5%	7%	8%	5%	8%	8%	5%	4%	6%	7%	6%	3%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D2. Which of the following best describes your company sector?**

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Agriculture, forestry & fishing	9 2%	2 2%	3 1%	4 5% b	- -
Production	8 2%	3 2%	5 2%	* *	* *
Construction	32 6%	12 11% b	9 4%	6 7%	5 7%
Motor trades	3 1%	- -	2 1%	- -	1 2%
Wholesale	18 4%	8 8% b	6 2%	3 4%	* 1%
Retail	52 10%	13 12%	21 9%	15 17% bd	4 6%
Transport & storage (inc. postal)	7 1%	* *	2 1%	2 2%	4 6% ab
Accommodation & food services	16 3%	1 1%	6 3%	7 9% ab	1 2%
Information & communication	68 14%	6 5%	41 17% a	10 12%	11 17% a
Finance & insurance	26 5%	6 5%	12 5%	5 6%	3 5%
Property	43 9%	8 7% c	30 13% c	- -	4 7% c
Professional, scientific & technical	118 24%	28 26%	59 24%	13 15%	18 28%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D2. Which of the following best describes your company sector?**

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Business administration and support services	39 8%	7 7%	17 7%	9 10%	6 8%
Public administration and defence	- -	- -	- -	- -	- -
Education	18 4%	4 3%	7 3%	2 3%	5 7%
Health	10 2%	3 3%	3 1%	3 4%	1 1%
Arts, entertainment, recreation and other services	34 7%	7 7%	20 8%	5 6%	2 3%
Other services	- -	- -	- -	- -	- -
<b>NETS</b>					
Net: Manufacturing	49 10%	17 16% b	16 7%	11 12%	5 7%
Net: Services	451 90%	90 84%	225 93% a	75 88%	61 93%
Net: Agriculture, forestry & fishing / production	17 3%	5 4%	8 3%	4 5%	* *
Net: Construction / property	75 15%	20 19% c	39 16% c	6 7%	9 14%
Net: Motor trades / wholesale / retail / transport & storage / accommodation & food services	95 19%	22 21%	36 15%	27 31% bd	10 16%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D2. Which of the following best describes your company sector?**

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance a	Central London Forward b	Local London c	South London Partnership d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Net: Finance & insurance/ Business administration & support services	65 13%	13 12%	29 12%	14 16%	9 14%
Net: Public administration and defence / education / health	28 6%	7 6%	10 4%	5 6%	6 9%

**Proportion/Mean: Columns Tested (95% risk level): a/b/c/d**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D3. Which London borough is your business based in?**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	*c	d	e	f	g	h	i	j	k	l		
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Barking and Dagenham	7	6	1	2	-	3	*	-	-	1	*	2	5	
	1%	1%	3%	12%	-	3%	1%	-	-	3%	1%	4%	1%	
Barnet	35	33	2	-	5	6	*	7	13	2	1	-	35	
	7%	7%	4%	-	7%	6%	*	10%	11%	9%	4%	-	8%	
								f	f	f				
Bexley	1	1	*	-	-	1	-	*	-	-	-	-	1	
	*	*	*	-	-	1%	-	*	-	-	-	-	*	
Brent	12	12	1	*	4	2	*	2	*	1	2	5	8	
	2%	3%	2%	2%	6%	2%	*	3%	*	5%	6%	10%	2%	
												1		
Bromley	12	11	1	-	2	1	2	2	3	-	1	2	10	
	2%	2%	2%	-	3%	1%	4%	3%	2%	-	3%	5%	2%	
City of London	45	35	10	3	3	7	6	8	13	4	1	6	39	
	9%	8%	21%	15%	4%	8%	9%	13%	11%	13%	1%	12%	9%	
			a			j	j	j	j	j				
City of Westminster	36	31	5	*	16	8	3	3	3	1	2	3	33	
	7%	7%	11%	*	21%	9%	4%	5%	3%	2%	7%	6%	7%	
					efghij									
Camden	21	19	2	-	3	2	6	6	3	-	2	-	21	
	4%	4%	5%	-	4%	2%	8%	9%	3%	-	5%	-	5%	
							ei	ei						
Croydon	8	8	1	*	2	4	-	-	-	1	*	*	8	
	2%	2%	1%	*	3%	4%	-	-	-	5%	1%	*	2%	
										g				
Ealing	14	10	4	2	1	5	*	2	2	1	1	3	11	
	3%	2%	8%	12%	2%	6%	*	3%	1%	2%	3%	7%	2%	
			a											
Enfield	19	17	1	*	1	4	2	3	5	2	1	1	18	
	4%	4%	3%	*	1%	4%	4%	5%	4%	7%	2%	2%	4%	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D3. Which London borough is your business based in?**

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
		a	b										
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%
Greenwich	7 1%	6 1%	1 1%	- -	- -	3 3%	2 4%	* *	- -	1 2%	1 2%	- -	7 1%
Hackney	15 3%	13 3%	1 3%	3 15%	- -	- -	4 6% e	2 3%	3 3%	2 6% e	1 3% e	3 5%	12 3%
Hammersmith and Fulham	12 2%	11 2%	1 2%	* *	- -	3 3%	3 4%	2 3%	3 3%	* 2%	* *	* *	12 3%
Haringey	16 3%	15 3%	1 2%	- -	1 2%	5 5%	6 8% h	2 3%	- -	1 3%	2 6%	- -	16 4%
Harrow	13 3%	13 3%	* 1%	2 13%	2 3%	2 2%	- -	- -	5 4%	* 1%	1 4%	4 9% l	9 2%
Havering	5 1%	4 1%	1 3%	- -	1 1%	1 1%	- -	2 3%	- -	- -	1 4%	1 2%	4 1%
Hillingdon	13 3%	12 3%	1 2%	- -	7 9% fgj	3 3%	- -	- -	3 2%	1 2%	* 1% ei	5 9% l	8 2%
Hounslow	7 1%	7 1%	1 1%	- -	- -	- -	3 4% e	* 1%	3 2%	1 2%	1 3%	- -	7 2%
Islington	11 2%	8 2%	3 7% a	- -	3 4%	* *	1 2%	2 3%	2 2%	- -	3 9% ei	- -	11 2%
Kensington and Chelsea	11 2%	10 2%	1 2%	3 15%	3 4%	2 2%	- -	- -	3 3%	- -	* *	3 5%	8 2%
Kingston upon Thames	12 2%	10 2%	2 3%	- -	2 3%	2 2%	1 2%	- -	3 2%	3 10% egj	* *	2 5%	9 2%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

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**D3. Which London borough is your business based in?**

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	*c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Lambeth	10	10	*	-	3	-	-	*	6	-	1	-	10
	2%	2%	*	-	4%	-	-	*	5%	-	3%	-	2%
					e				e				
Lewisham	2	2	-	-	-	-	-	-	-	-	2	-	2
	*	*	-	-	-	-	-	-	-	-	6%	-	*
											eg		
Merton	5	5	*	-	-	*	-	5	-	-	-	-	5
	1%	1%	*	-	-	*	-	8%	-	-	-	-	1%
								dehij					
Newham	11	11	1	-	-	10	*	*	-	2	-	-	11
	2%	2%	1%	-	-	10%	*	*	-	6%	-	-	3%
						dfghj				ghj			
Redbridge	26	25	1	-	4	4	5	7	5	*	*	4	21
	5%	6%	2%	-	6%	4%	7%	11%	4%	1%	1%	9%	5%
		b						ij					
Richmond upon Thames	18	17	1	-	2	*	2	2	10	1	-	*	18
	4%	4%	1%	-	3%	*	4%	3%	9%	2%	-	*	4%
									ej				
Southwark	26	24	2	*	3	10	3	*	7	2	2	3	23
	5%	5%	4%	1%	4%	11%	4%	*	6%	6%	5%	6%	5%
						g			g	g			
Sutton	11	11	*	-	-	2	5	-	3	1	*	-	11
	2%	2%	*	-	-	3%	7%	-	2%	2%	1%	-	2%
		b					g						
Tower Hamlets	20	19	1	-	3	-	9	3	3	1	2	-	20
	4%	4%	3%	-	4%	-	13%	4%	3%	3%	4%	-	4%
					e		eh		e		e		
Waltham Forest	10	9	1	2	-	1	-	2	3	-	2	2	8
	2%	2%	1%	12%	-	1%	-	3%	3%	-	6%	4%	2%
Wandsworth	29	28	1	-	3	2	3	3	15	1	3	-	29
	6%	6%	3%	-	4%	2%	4%	4%	13%	3%	7%	-	6%
									e				

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l



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Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
		a	b										
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Outside London	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>NETS</b>													
Net: Inner London	265	235	30	8	39	49	44	32	62	13	20	16	249
	53%	52%	64%	47%	52%	51%	64%	49%	52%	45%	57%	34%	55%
			a										k
Net: Outer London	235	218	17	9	36	47	24	33	56	16	15	32	203
	47%	48%	36%	53%	48%	49%	36%	51%	48%	55%	43%	66%	45%
		b										l	
Net: West London Alliance	107	99	9	5	20	22	6	13	28	7	7	17	90
	21%	22%	19%	28%	27%	23%	9%	20%	24%	23%	21%	35%	20%
					f	f			f			l	
Net: Central London Forward	242	213	28	8	39	36	41	29	59	10	20	16	225
	48%	47%	60%	47%	52%	38%	60%	45%	50%	37%	57%	34%	50%
			a				ei				ei		k
Net: Local London	86	79	6	4	6	27	10	14	13	5	5	11	75
	17%	18%	13%	25%	9%	28%	15%	21%	11%	19%	16%	22%	17%
						dhj							
Net: South London Partnership	65	62	4	*	9	10	11	9	18	6	2	5	61
	13%	14%	8%	*	12%	11%	16%	14%	15%	20%	6%	10%	13%
		b					j		j	j			

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
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**D3. Which London borough is your business based in?**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Barking and Dagenham	7	-	7	3	4	*	2	5	4	3	3	4	1
	1%	-	3%	5%	1%	1%	2%	1%	2%	1%	2%	1%	1%
			a	d									
Barnet	35	-	35	2	28	5	5	30	13	22	6	23	6
	7%	-	15%	4%	7%	10%	7%	7%	7%	7%	5%	7%	10%
			a										
Bexley	1	-	1	*	1	-	*	1	1	-	*	1	-
	*	-	1%	*	*	-	*	*	1%	-	*	*	-
Brent	12	-	12	2	10	1	2	10	3	9	3	5	4
	2%	-	5%	4%	2%	1%	3%	2%	2%	3%	3%	2%	7%
			a										k
Bromley	12	-	12	*	9	3	2	10	4	8	1	10	*
	2%	-	5%	*	2%	5%	3%	2%	2%	2%	1%	3%	1%
			a			c							
City of London	45	45	-	13	26	6	18	27	27	18	11	27	7
	9%	17%	-	24%	6%	13%	25%	6%	15%	6%	9%	8%	13%
		b		d			g		i				
City of Westminster	36	36	-	1	35	1	9	27	23	14	12	20	3
	7%	14%	-	1%	9%	2%	12%	6%	13%	4%	10%	6%	6%
		b			ce		g		i				
Camden	21	21	-	4	16	1	1	20	9	12	4	16	1
	4%	8%	-	7%	4%	1%	1%	5%	5%	4%	3%	5%	2%
		b											
Croydon	8	-	8	*	7	1	2	6	*	8	3	4	1
	2%	-	3%	*	2%	2%	3%	1%	*	2%	2%	1%	2%
			a							h			
Ealing	14	-	14	1	10	4	1	13	3	11	5	4	5
	3%	-	6%	1%	2%	7%	1%	3%	2%	3%	4%	1%	9%
			a			cd					k		k
Enfield	19	-	19	1	15	3	*	19	4	15	7	11	-
	4%	-	8%	1%	4%	7%	*	4%	2%	5%	6%	4%	-
			a					f					
Greenwich	7	-	7	3	3	1	3	4	4	2	*	6	-
	1%	-	3%	5%	1%	2%	4%	1%	2%	1%	*	2%	-
			a	d			g						

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**Savanta:**  
ComRes

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D3. Which London borough is your business based in?**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Hackney	15 3%	15 6% b	- -	3 5%	11 3%	1 1%	4 5%	11 3%	5 3%	9 3%	3 2%	12 4%	1 1%
Hammersmith and Fulham	12 2%	12 5% b	- -	* *	9 2%	3 7% cd	* 1%	12 3%	4 2%	8 3%	2 2%	10 3%	- -
Haringey	16 3%	16 6% b	- -	2 3%	14 4%	1 1%	2 2%	15 3%	3 2%	14 4%	2 2%	14 4%	1 1%
Harrow	13 3%	- -	13 6% a	* 1%	11 3%	3 5%	2 3%	11 3%	1 *	13 4% h	4 3%	7 2%	3 5%
Havering	5 1%	- -	5 2% a	- -	5 1%	1 1%	1 1%	4 1%	1 1%	4 1%	* *	3 1%	1 2%
Hillingdon	13 3%	- -	13 6% a	4 7% d	7 2%	2 5%	3 4%	10 2%	6 4%	7 2%	5 4%	8 2%	- -
Hounslow	7 1%	- -	7 3% a	3 5% d	4 1%	* *	* *	7 2%	3 2%	4 1%	* *	7 2%	- -
Islington	11 2%	11 4% b	- -	2 5%	8 2%	1 1%	4 6% g	7 2%	5 3%	6 2%	3 3%	5 1%	3 6% k
Kensington and Chelsea	11 2%	11 4% b	- -	* 1%	10 3%	* *	* 1%	10 2%	3 2%	8 2%	5 4% k	3 1%	3 5% k
Kingston upon Thames	12 2%	- -	12 5% a	1 2%	10 3%	- -	1 1%	11 3%	2 1%	10 3%	5 4%	7 2%	- -
Lambeth	10 2%	10 4% b	- -	- -	10 2%	* *	1 1%	9 2%	3 2%	7 2%	1 *	9 3%	- -
Lewisham	2 *	2 1%	- -	- -	2 1%	- -	- -	2 *	1 *	2 *	- -	2 1%	- -

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

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**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D3. Which London borough is your business based in?**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b										
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500 100%	265 100%	235 100%	53 100%	398 100%	49 100%	71 100%	429 100%	177 100%	323 100%	122 100%	324 100%	54 100%
Merton	5 1%	- -	5 2% a	- -	5 1%	- -	- -	5 1%	2 1%	3 1%	- -	5 2%	- -
Newham	11 2%	11 4% b	- -	* *	11 3%	* 1%	* *	11 3%	3 2%	8 3%	4 3%	6 2%	2 3%
Redbridge	26 5%	- -	26 11% a	* *	23 6% c	3 6% c	1 1%	25 6% f	2 1%	24 7% h	8 7%	14 4%	4 7%
Richmond upon Thames	18 4%	- -	18 8% a	1 1%	17 4%	* *	1 2%	17 4%	6 3%	12 4%	* *	13 4% j	4 8% j
Southwark	26 5%	26 10% b	- -	5 9%	17 4%	4 9%	1 2%	25 6% f	6 3%	20 6%	10 8% l	16 5%	* *
Sutton	11 2%	- -	11 5% a	1 2%	7 2%	2 5%	- -	11 3%	5 3%	6 2%	- -	10 3% j	1 2%
Tower Hamlets	20 4%	20 8% b	- -	1 1%	16 4%	3 6%	3 4%	17 4%	7 4%	13 4%	6 5%	11 3%	3 6%
Waltham Forest	10 2%	- -	10 4% a	* 1%	9 2%	1 1%	2 3%	8 2%	4 2%	6 2%	1 *	9 3%	- -
Wandsworth	29 6%	29 11% b	- -	1 2%	28 7% ce	- -	* *	29 7% f	12 7%	18 5%	6 5%	22 7%	1 2%
Outside London	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -
<b>NETS</b>													
Net: Inner London	265 53%	265 100% b	- -	31 59% e	214 54%	20 41%	43 60%	222 52%	108 61% i	157 49%	69 57%	171 53%	25 45%
Net: Outer London	235 47%	- -	235 100% a	22 41%	184 46%	29 59% c	28 40%	207 48%	69 39%	166 51% h	53 43%	153 47%	30 55%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D3. Which London borough is your business based in?**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Net: West London Alliance	107	12	95	12	78	17	14	93	33	74	26	64	17
	21%	5%	41%	23%	20%	35%	20%	22%	19%	23%	22%	20%	31%
			a			d							
Net: Central London Forward	242	242	-	31	194	17	42	199	101	140	63	156	23
	48%	91%	-	58%	49%	34%	59%	46%	57%	43%	52%	48%	42%
		b		e	e		g		i				
Net: Local London	86	11	74	7	70	9	9	77	24	62	23	55	8
	17%	4%	32%	13%	17%	19%	12%	18%	13%	19%	19%	17%	14%
			a										
Net: South London Partnership	65	-	65	3	56	6	6	59	19	47	9	49	7
	13%	-	28%	6%	14%	12%	9%	14%	11%	14%	8%	15%	13%
			a		c						j		

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D3. Which London borough is your business based in?**

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Barking and Dagenham	7 1%	- -	- -	7 8% abd	- -
Barnet	35 7%	35 33% bcd	- -	- -	- -
Bexley	1 *	- -	- -	1 1%	- -
Brent	12 2%	12 12% bcd	- -	- -	- -
Bromley	12 2%	- -	- -	- -	12 18% abc
City of London	45 9%	- -	45 19% acd	- -	- -
City of Westminster	36 7%	- -	36 15% acd	- -	- -
Camden	21 4%	- -	21 9% acd	- -	- -
Croydon	8 2%	- -	- -	- -	8 12% abc
Ealing	14 3%	14 13% bcd	- -	- -	- -
Enfield	19 4%	- -	- -	19 22% abd	- -
Greenwich	7 1%	- -	- -	7 8% abd	- -
Hackney	15 3%	- -	15 6% acd	- -	- -

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D3. Which London borough is your business based in?**

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Hammersmith and Fulham	12 2%	12 11% bcd	- -	- -	- -
Haringey	16 3%	- -	16 7% acd	- -	- -
Harrow	13 3%	13 13% bcd	- -	- -	- -
Havering	5 1%	- -	- -	5 6% ab	- -
Hillingdon	13 3%	13 12% bcd	- -	- -	- -
Hounslow	7 1%	7 7% bcd	- -	- -	- -
Islington	11 2%	- -	11 5% ac	- -	- -
Kensington and Chelsea	11 2%	- -	11 4% ac	- -	- -
Kingston upon Thames	12 2%	- -	- -	- -	12 18% abc
Lambeth	10 2%	- -	10 4% a	- -	- -
Lewisham	2 *	- -	2 1%	- -	- -
Merton	5 1%	- -	- -	- -	5 8% abc
Newham	11 2%	- -	- -	11 13% abd	- -

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D3. Which London borough is your business based in?**

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Redbridge	26 5%	- -	- -	26 30% abd	- -
Richmond upon Thames	18 4%	- -	- -	- -	18 27% abc
Southwark	26 5%	- -	26 11% acd	- -	- -
Sutton	11 2%	- -	- -	- -	11 17% abc
Tower Hamlets	20 4%	- -	20 8% acd	- -	- -
Waltham Forest	10 2%	- -	- -	10 12% abd	- -
Wandsworth	29 6%	- -	29 12% acd	- -	- -
Outside London	- -	- -	- -	- -	- -
<b>NETS</b>					
Net: Inner London	265 53%	12 11% d	242 100% acd	11 13% d	- -
Net: Outer London	235 47%	95 89% b	- -	74 87% b	65 100% abc
Net: West London Alliance	107 21%	107 100% bcd	- -	- -	- -
Net: Central London Forward	242 48%	- -	242 100% acd	- -	- -

Proportion/Means: Columns Tested (95% risk level): a/b/c/d



**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**D3. Which London borough is your business based in?**

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Net: Local London	86	-	-	86	-
	17%	-	-	100%	-
				abd	
Net: South London Partnership	65	-	-	-	65
	13%	-	-	-	100%
					abc

**Proportion/Mean: Columns Tested (95% risk level): a/b/c/d**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q1\_SUM. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**SUMMARY TABLE**

**Base: All respondents**

	Total	Up	Same	Down	Mean
Domestic sales	500	76	215	209	-3
	100%	15%	43%	42%	
Cashflow	500	62	189	249	-4
	100%	12%	38%	50%	
Business domestic orders	500	50	222	227	-4
	100%	10%	44%	45%	
Employment	500	41	317	142	-2
	100%	8%	63%	28%	

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q1\_1. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Domestic sales**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Up	(1) 76 15%	66 15%	11 23% a	5 30%	9 12%	17 18%	9 14%	14 21%	13 11%	5 16%	5 15%	11 24%	65 14%	
Same	(0) 215 43%	197 44%	18 38%	5 28%	33 44% e	26 27%	35 51% e	36 56% eij	58 49% e	10 34%	13 38%	14 28%	201 45% k	
Down	(-1) 209 42%	190 42%	19 40%	7 42%	33 44% g	52 55% fg	24 35%	15 23%	47 40% g	14 50% g	16 47% g	24 48%	185 41%	
Mean score	-3	-3	-2	-1	-3	-4	-2	*	-3	-3	-3	-2	-3	
Standard deviation	.71	.70	.78	.87	.68	.77	.67	.67	.65	.75	.73	.82	.70	
Standard error	.03	.04	.06	.22	.10	.07	.10	.08	.08	.11	.08	.13	.03	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q1\_1. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Domestic sales**

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total		500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total		500	265	235	53	398	49	71	429	177	323	122	324	54
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Up	(i)	76	44	32	19	57	*	25	51	51	25	30	42	4
		15%	17%	14%	35%	14%	1%	35%	12%	29%	8%	25%	13%	6%
					de	e		g		i		kl		
Same	(o)	215	134	81	21	188	6	34	181	97	118	44	158	13
		43%	51%	34%	39%	47%	12%	48%	42%	55%	37%	36%	49%	24%
			b		e	e				i			jl	
Down	(-1)	209	86	122	14	152	42	12	197	29	179	47	123	38
		42%	33%	52%	26%	38%	87%	17%	46%	16%	56%	39%	38%	70%
				a		c	cd		f		h			jk
Mean score		-.3	-.2	-.4	.1	-.2	-.9	.2	-.3	.1	-.5	-.1	-.2	-.6
			b		de	e		g		i		l	l	
Standard deviation		.71	.69	.72	.78	.69	.38	.70	.68	.66	.64	.79	.67	.61
Standard error		.03	.04	.05	.07	.04	.05	.06	.04	.05	.04	.06	.04	.08

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q1\_1. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Domestic sales**

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Up	(i)	76	14	42	16	4
		15%	13%	18%	19%	6%
				d	d	
Same	(o)	215	40	125	24	26
		43%	37%	52%	28%	40%
				ac		
Down	(-1)	209	54	74	45	35
		42%	50%	31%	53%	54%
			b		b	b
Mean score		-3	-4	-1	-3	-5
				acd		
Standard deviation		.71	.70	.68	.78	.61
Standard error		.03	.07	.04	.08	.08

**Proportion/Means: Columns Tested (95% risk level): a/b/c/d**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q1\_2. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Business domestic orders**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
		a	b											
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Up	(1) 50 10%	41 9%	10 21% a	3 15%	4 5%	11 12%	10 14%	11 16% h	6 5%	3 11%	3 10%	6 13%	44 10%	
Same	(0) 222 44%	202 45%	21 44%	7 43%	36 48% e	30 31%	34 50% ei	39 60% ei	54 46%	8 28%	16 46% e	19 39%	204 45%	
Down	(-1) 227 45%	211 47% b	17 35%	7 41%	35 47% g	55 57% fg	24 36%	16 24%	58 49% g	17 61% fg	15 44% g	24 49%	204 45%	
Mean score	-4	-4	-1 a	-3	-4	-5	-2 ei	-1 dehij	-4	-5	-3	-4	-4	
Standard deviation	.66	.64	.74	.73	.59	.70	.68	.64	.60	.69	.66	.70	.65	
Standard error	.03	.04	.05	.19	.08	.07	.10	.07	.07	.10	.07	.11	.03	

**Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q1\_2. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Business domestic orders**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Up	(i)	50	27	23	17	33	*	18	32	37	13	25	21	4
		10%	10%	10%	31%	8%	*	26%	7%	21%	4%	21%	7%	7%
					de	e		g		i		kl		
Same	(o)	222	141	81	22	194	7	38	184	100	122	42	171	10
		44%	53%	34%	41%	49%	14%	53%	43%	56%	38%	34%	53%	18%
			b		e	e		g		i		l	jl	
Down	(-1)	227	97	131	15	171	42	15	212	40	188	55	132	41
		45%	37%	56%	28%	43%	85%	21%	50%	22%	58%	45%	41%	76%
				a		c	cd		f		h			jk
Mean score		-4	-3	-5	*	-3	-8	*	-4	*	-5	-2	-3	-7
			b		de	e		g		i		l	l	
Standard deviation		.66	.63	.67	.78	.63	.37	.69	.63	.66	.57	.78	.60	.59
Standard error		.03	.04	.04	.07	.04	.05	.06	.03	.05	.03	.06	.04	.08

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q1\_2. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Business domestic orders**

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Up	(i)	50	11	26	11	3
		10%	10%	11%	12%	4%
Same	(o)	222	36	131	30	26
		44%	33%	54%	35%	40%
				acd		
Down	(-1)	227	61	85	45	37
		45%	57%	35%	53%	56%
			b		b	b
Mean score		-4	-5	-2	-4	-5
				acd		
Standard deviation		.66	.68	.63	.70	.58
Standard error		.03	.06	.04	.07	.07

Proportion/Means: Columns Tested (95% risk level): a/b/c/d



**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q1\_5. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Employment**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Up	(1) 41 8%	31 7%	10 22% a	- -	7 10%	10 10% j	10 14% j	7 10%	4 4%	3 10%	1 3%	4 8%	37 8%	
Same	(0) 317 63%	292 65% b	24 52%	9 56%	43 58%	57 60%	39 58%	44 68% i	88 75% ei	14 50%	21 62%	25 51%	292 65%	
Down	(-1) 142 28%	130 29%	12 26%	7 44%	24 33%	28 30%	19 28%	14 22%	25 21%	11 40% gh	12 35%	20 41%	122 27%	
Mean score	-2	-2	* a	-4	-2	-2	-1	-1 j	-2	-3	-3	-3	-2	
Standard deviation	.57	.56	.70	.51	.61	.61	.64	.56	.47	.65	.53	.63	.56	
Standard error	.03	.03	.05	.13	.09	.06	.09	.06	.06	.09	.06	.10	.03	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q1\_5. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Employment**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Up	(i)	41	24	17	21	21	*	28	13	30	12	28	2
		8%	9%	7%	39%	5%	*	39%	3%	17%	4%	10%	9%
					de			g		i			3%
Same	(o)	317	184	133	22	278	17	29	287	128	189	79	213
		63%	69%	57%	41%	70%	35%	41%	67%	72%	59%	65%	66%
			b			ce		f		i		l	l
													46%
Down	(-1)	142	57	85	11	100	32	14	128	20	122	31	83
		28%	22%	36%	20%	25%	65%	20%	30%	11%	38%	26%	26%
				a			cd		f		h		jk
Mean score		-2	-1	-3	.2	-2	-6	.2	-3	.1	-3	-.2	-.2
			b		de	e		g		i		l	l
													-5
Standard deviation		.57	.54	.60	.75	.51	.49	.75	.51	.53	.55	.58	.56
Standard error		.03	.03	.04	.07	.03	.06	.06	.03	.04	.03	.05	.03
													.07

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q1\_5. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Employment**

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Up	(i)	41 8%	8 7%	23 10%	8 9%	3 4%
Same	(o)	317 63%	71 66%	163 67% d	48 56%	35 53%
Down	(-1)	142 28%	29 27%	55 23%	29 34% b	28 43% ab
Mean score		-.2	-.2 d	-.1 d	-.2	-.4
Standard deviation		.57	.55	.56	.62	.57
Standard error		.03	.05	.04	.07	.07

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q1\_6. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Cashflow**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Up	(1) 62 12%	51 11%	10 22% a	5 28%	7 9%	13 14%	7 10%	9 14%	13 11%	5 17%	4 12%	9 18%	53 12%	
Same	(0) 189 38%	176 39% b	13 28%	2 14%	31 42% e	21 22%	27 40% e	32 49% eij	58 50% eij	7 23%	11 32%	12 26%	177 39%	
Down	(-1) 249 50%	226 50%	24 50%	10 59%	37 49%	62 65% gh	34 50%	24 37%	47 40%	17 59% gh	19 56% gh	28 57%	221 49%	
Mean score	-4	-4	-3	-3	-4	-5	-4	-2 e	-3 e	-4	-4	-4	-4	
Standard deviation	.69	.68	.81	.90	.65	.73	.67	.68	.65	.78	.71	.78	.69	
Standard error	.03	.04	.06	.23	.09	.07	.10	.08	.08	.11	.08	.12	.03	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q1\_6. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Cashflow**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Up	(i) 62	30	32	14	47	1	20	42	46	16	23	38	1
	12%	11%	14%	27%	12%	1%	28%	10%	26%	5%	19%	12%	1%
				de	e		g		i		kl	l	
Same	(o) 189	113	76	17	169	3	29	160	87	102	36	139	14
	38%	43%	32%	32%	42%	7%	40%	37%	49%	32%	30%	43%	26%
		b		e	e				i			jl	
Down	(-1) 249	122	127	22	182	45	23	227	45	204	63	147	40
	50%	46%	54%	41%	46%	92%	32%	53%	25%	63%	52%	45%	73%
						cd		f		h			jk
Mean score	-4	-3	-4	-1	-3	-9	*	-4	*	-6	-3	-3	-7
				de	e		g		i		l	l	
Standard deviation	.69	.67	.72	.82	.68	.34	.78	.66	.72	.59	.77	.68	.48
Standard error	.03	.04	.05	.08	.04	.04	.07	.04	.05	.03	.06	.04	.06

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q1\_6. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Cashflow**

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Up	(i)	62	13	25	18	5
		12%	12%	10%	21%	8%
					bd	
Same	(o)	189	36	106	17	30
		38%	33%	44%	20%	46%
			c			c
Down	(-1)	249	59	110	50	30
		50%	55%	46%	58%	47%
					b	
Mean score		-4	-4	-4	-4	-4
Standard deviation		.69	.70	.66	.82	.63
Standard error		.03	.07	.04	.09	.08

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q2\_SUM. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**SUMMARY TABLE**

**Base: All respondents**

	Total	Up	Same	Down	My business does not export outside the UK	Mean
Business export orders	500 100%	39 8%	92 18%	72 14%	297 59%	-2
Export sales	500 100%	36 7%	94 19%	73 15%	297 59%	-2

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q2\_1. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
		a	b	*c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Up	(1)	36	26	9	3	3	8	4	10	6	2	1	30	
		7%	6%	20%	15%	4%	8%	6%	16%	5%	6%	2%	7%	
			a					dhj						
Same	(0)	94	80	14	7	3	12	12	12	37	3	8	84	
		19%	18%	30%	40%	5%	12%	18%	19%	32%	12%	22%	19%	
			a				d	d	dei	d	d			
Down	(-1)	73	65	8	2	5	34	8	1	15	3	5	68	
		15%	14%	18%	13%	7%	36%	11%	1%	13%	12%	16%	15%	
							dfghij	g		g	g	g		
My business does not export outside the UK		297	282	15	5	63	42	44	42	60	20	21	269	
		59%	62%	33%	32%	85%	44%	65%	64%	51%	71%	60%	60%	
			b			efghj	e	e	e	eh	e	e		
Mean score		-.2	-.2	*	*	-.2	-.5	-.1	.4	-.2	-.2	-.3	-.2	
			a						ehj	e	e	e		
Standard deviation		.71	.70	.76	.67	.85	.74	.71	.57	.58	.79	.59	.71	
Standard error		.04	.07	.06	.21	.23	.09	.13	.08	.09	.19	.10	.04	

**Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l**



**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q2\_1. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Export sales**  
**Base: All respondents**

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Up	(i) 36	21	15	10	25	*	18	18	30	6	14	18	3
	7%	8%	6%	19%	6%	*	25%	4%	17%	2%	12%	6%	6%
				de	e		g		i		k		
Same	(o) 94	56	38	19	70	5	20	74	46	48	23	65	6
	19%	21%	16%	36%	18%	11%	28%	17%	26%	15%	19%	20%	11%
				de			g		i				
Down	(-1) 73	44	29	5	52	16	11	62	19	55	23	40	11
	15%	17%	12%	9%	13%	33%	15%	15%	10%	17%	19%	12%	20%
						cd				h			
My business does not export outside the UK	297	144	153	19	250	27	23	274	83	214	61	201	34
	59%	54%	65%	36%	63%	56%	32%	64%	47%	66%	50%	62%	63%
			a		c	c		f		h		j	
Mean score	-.2	-.2	-.2	.2	-.2	-.7	.1	-.3	.1	-.4	-.1	-.2	-.4
				de	e		g		i				
Standard deviation	.71	.71	.72	.65	.70	.47	.76	.66	.71	.60	.78	.67	.77
Standard error	.04	.06	.07	.07	.06	.07	.07	.05	.06	.05	.08	.06	.13

**Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q2\_1. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Export sales**

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Up	(i)	36 7%	9 9%	20 8%	4 5%	2 3%
Same	(o)	94 19%	19 18%	54 22% d	14 16%	7 10%
Down	(-1)	73 15%	19 18%	37 15%	12 14%	5 8%
My business does not export outside the UK		297 59%	59 55%	130 54%	55 65%	52 79% ab
Mean score		-2	-2	-1	-3	-2
Standard deviation		.71	.75	.70	.70	.70
Standard error		.04	.09	.06	.11	.16

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q2\_2. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Business export orders**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
		a	b											
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Up	(1) 39 8%	29 6%	9 20% a	3 15%	3 4%	9 10% j	7 11% j	12 19% dhj	2 2%	2 6%	1 2%	5 11%	33 7%	
Same	(0) 92 18%	80 18%	12 25% a	7 43%	6 8%	10 10%	12 18%	8 13%	37 32% degi	4 13%	7 21% e	13 27%	78 17%	
Down	(-1) 72 14%	64 14%	8 18%	4 25%	3 3%	34 35% dfghij	7 11%	3 5%	14 12%	3 9%	5 14% g	5 9%	68 15%	
My business does not export outside the UK	297 59%	280 62% b	18 38%	3 16%	63 85% efghj	43 45%	41 61%	42 64% e	64 54%	20 71% e	22 63% e	26 53%	272 60%	
Mean score	-.2	-.2	* a	-.1	*	-.5	*	.4 ehj	-.2	-.1	-.3	*	-.2	
Standard deviation	.72	.71	.79	.71	.71	.78	.75	.72	.51	.77	.60	.66	.73	
Standard error	.04	.07	.06	.21	.19	.09	.14	.10	.09	.18	.10	.13	.05	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q2\_2. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Business export orders**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Up	(i) 39	28	10	13	26	*	20	19	30	9	13	23	2
	8%	11%	4%	24%	6%	*	27%	4%	17%	3%	11%	7%	4%
		b		de	e		g		i				
Same	(o) 92	58	34	20	67	5	22	69	48	44	22	65	5
	18%	22%	15%	37%	17%	11%	31%	16%	27%	14%	18%	20%	9%
		b		de			g		i			l	
Down	(-1) 72	39	34	1	56	15	8	64	18	54	23	38	11
	14%	15%	14%	2%	14%	31%	11%	15%	10%	17%	19%	12%	20%
				c	c	cd			h	h	k		
My business does not export outside the UK	297	140	157	20	249	28	21	276	82	215	64	197	36
	59%	53%	67%	37%	63%	58%	30%	64%	46%	67%	53%	61%	67%
		a	a		c	c		f		h			
Mean score	-.2	-.1	-.3	.3	-.2	-.7	.2	-.3	.1	-.4	-.2	-.1	-.5
		b		de	e		g		i			l	
Standard deviation	.72	.73	.69	.55	.72	.46	.72	.68	.70	.64	.78	.69	.74
Standard error	.04	.06	.07	.06	.06	.07	.07	.06	.06	.06	.08	.06	.13

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q2\_2. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Business export orders**

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London	South London Partnership	
				Forward		Local London
		a	b	c	d	
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Up	(i)	39	6	28	3	1
		8%	6%	11%	4%	2%
				cd		
Same	(o)	92	18	53	14	7
		18%	17%	22%	16%	10%
				d		
Down	(-1)	72	20	34	13	6
		14%	19%	14%	15%	9%
My business does not export outside the UK		297	63	127	55	52
		59%	59%	53%	65%	79%
					b	ab
Mean score		-.2	-.3	-.1	-.3	-.3
				ac		
Standard deviation		.72	.72	.73	.66	.67
Standard error		.04	.09	.06	.11	.14

**Proportion/Means: Columns Tested (95% risk level): a/b/c/d**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q2\_SUM. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**SUMMARY TABLE**

**Base: All those who have export sales / export orders**

	Total	Up	Same	Down	My business does not export outside the UK	Mean
Business export orders	203 100%	39 19%	92 45%	72 36%	- -	-2
Export sales	203 100%	36 18%	94 46%	73 36%	- -	-2

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q2\_1. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Export sales**

**Base: All those who have export sales**

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property *d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication *f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health *i	Arts, entertainment, recreation and other services j	Manufacturing *k	Services l	
		a	b											
Unweighted Total	270	112	158	10	14	75	28	50	38	18	37	23	247	
Weighted Total	203	172	32	11	11	54	24	23	58	8	14	21	183	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Up	(1)	36	26	9	3	3	8	4	10	6	2	1	5	30
		18%	15%	29%	22%	25%	15%	18%	44%	10%	19%	5%	26%	17%
			a					ehj						
Same	(0)	94	80	14	7	3	12	12	12	37	3	8	10	84
		46%	47%	44%	59%	30%	22%	50%	53%	65%	41%	55%	49%	46%
								e	e		e			
Down	(-1)	73	65	8	2	5	34	8	1	15	3	5	5	68
		36%	38%	27%	19%	46%	64%	32%	3%	25%	40%	40%	25%	37%
							ghj			g		g		
My business does not export outside the UK		-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-
Mean score		-.2	-.2	*	*	-.2	-.5	-.1	.4	-.2	-.2	-.3	*	-.2
				a					ehj	e				
Standard deviation		.71	.70	.76	.67	.85	.74	.71	.57	.58	.79	.59	.73	.71
Standard error		.04	.07	.06	.21	.23	.09	.13	.08	.09	.19	.10	.15	.04

**Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q2\_1. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Export sales**

**Base: All those who have export sales**

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	270	163	107	88	140	42	114	156	141	129	102	134	34
Weighted Total	203	121	82	34	147	22	49	154	94	109	60	123	20
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Up	(i) 36	21	15	10	25	*	18	18	30	6	14	18	3
	18%	17%	18%	30% de	17% e	1%	37% g	11%	32% i	5%	23%	15%	16%
Same	(o) 94	56	38	19	70	5	20	74	46	48	23	65	6
	46%	46%	46%	56% e	47% e	25%	41%	48%	49%	44%	39%	53% jl	30%
Down	(-1) 73	44	29	5	52	16	11	62	19	55	23	40	11
	36%	37%	35%	14%	36% c	75% cd	22%	40% f	20%	50% h	38%	32%	54% k
My business does not export outside the UK	-	-	-	-	-	-	-	-	-	-	-	-	-
Mean score	-.2	-.2	-.2	.2 de	-.2 e	-.7	.1 g	-.3	.1 i	-.4	-.1	-.2	-.4
Standard deviation	.71	.71	.72	.65	.70	.47	.76	.66	.71	.60	.78	.67	.77
Standard error	.04	.06	.07	.07	.06	.07	.07	.05	.06	.05	.08	.06	.13

**Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l**



**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q2\_1. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Export sales**

Base: All those who have export sales

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	*d
Unweighted Total		270	64	145	41	20
Weighted Total		203	48	111	30	14
		100%	100%	100%	100%	100%
Up	(i)	36	9	20	4	2
		18%	20%	18%	14%	14%
Same	(o)	94	19	54	14	7
		46%	40%	49%	46%	49%
Down	(-1)	73	19	37	12	5
		36%	40%	33%	40%	37%
My business does not export outside the UK		-	-	-	-	-
Mean score		-.2	-.2	-.1	-.3	-.2
Standard deviation		.71	.75	.70	.70	.70
Standard error		.04	.09	.06	.11	.16

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q2\_2. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Business export orders**

Base: All those who have export orders

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
		a	b	*c	*d	e	*f	g	h	*i	j	*k	l	
Unweighted Total	266	111	155	12	14	74	29	49	36	18	34	25	241	
Weighted Total	203	174	29	14	11	53	27	23	54	8	13	23	180	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Up	(1)	39	29	9	3	3	9	7	12	2	2	1	5	33
		19%	17%	32%	18%	24%	17%	27%	52%	4%	22%	5%	23%	19%
			a					ehj						
Same	(0)	92	80	12	7	6	10	12	8	37	4	7	13	78
		45%	46%	40%	51%	54%	19%	45%	35%	69%	47%	57%	58%	44%
						e		e	eg		e			
Down	(-1)	72	64	8	4	3	34	7	3	14	3	5	5	68
		36%	37%	28%	30%	22%	64%	28%	13%	26%	32%	38%	20%	38%
						ghj					g			
My business does not export outside the UK		-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-
Mean score		-.2	-.2	*	-.1	*	-.5	*	.4	-.2	-.1	-.3	*	-.2
				a					ehj					
Standard deviation		.72	.71	.79	.71	.71	.78	.75	.72	.51	.77	.60	.66	.73
Standard error		.04	.07	.06	.21	.19	.09	.14	.10	.09	.18	.10	.13	.05

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q2\_2. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Business export orders**

Base: All those who have export orders

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	266	162	104	86	140	40	115	151	142	124	102	133	31
Weighted Total	203	125	78	34	148	21	50	153	95	107	58	127	18
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Up	(i) 39	28	10	13	26	*	20	19	30	9	13	23	2
	19%	23%	13%	37% de	17% e	*	39% g	12% f	31% i	8% h	22% j	18% k	14% l
Same	(o) 92	58	34	20	67	5	22	69	48	44	22	65	5
	45%	46%	44%	59% de	45% e	26% cd	45% f	45% g	50% h	41% i	37% j	51% kl	26% m
Down	(-1) 72	39	34	1	56	15	8	64	18	54	23	38	11
	36%	31%	43%	3% de	38% e	74% cd	16% f	42% g	19% h	51% i	40% j	30% k	60% l
My business does not export outside the UK	-	-	-	-	-	-	-	-	-	-	-	-	-
Mean score	-.2	-.1	-.3	.3 de	-.2 e	-.7	.2 g	-.3	.1 i	-.4	-.2	-.1 l	-.5
Standard deviation	.72	.73	.69	.55	.72	.46	.72	.68	.70	.64	.78	.69	.74
Standard error	.04	.06	.07	.06	.06	.07	.07	.06	.06	.06	.08	.06	.13

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q2\_2. Excluding seasonality, how have the last three months compared to the previous three months in terms of:**

**Business export orders**

Base: All those who have export orders

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	*d
Unweighted Total	266	61	144	39	22
Weighted Total	203	44	115	30	14
	100%	100%	100%	100%	100%
Up	(i) 39	6	28	3	1
	19%	14%	24%	10%	10%
Same	(o) 92	18	53	14	7
	45%	40%	46%	47%	48%
Down	(-1) 72	20	34	13	6
	36%	45% b	29%	43%	42%
My business does not export outside the UK	-	-	-	-	-
Mean score	-2	-3	-1	-3	-3
Standard deviation	.72	.72	.73	.66	.67
Standard error	.04	.09	.06	.11	.14

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q3. How do you expect your workforce size to change over the next three months?**

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%
Increase	53 11%	40 9%	14 29% a	3 16%	3 4%	12 12%	12 18% d	9 13%	7 6%	4 16% d	4 12%	5 11%	48 11%
Stay the same	398 80%	370 82% b	28 60%	14 82%	67 89% ij	74 78%	50 74%	51 78%	98 83%	20 70%	24 70%	40 83%	357 79%
Fall	49 10%	44 10%	5 11%	* 3%	5 7%	10 10%	6 8%	6 9%	12 10%	4 14%	6 18%	3 6%	46 10%

**Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q3. How do you expect your workforce size to change over the next three months?**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase	53	31	22	53	-	-	27	26	28	26	17	32	4
	11%	12%	9%	100%	-	-	38%	6%	16%	8%	14%	10%	7%
				de			g		i				
Stay the same	398	214	184	-	398	-	37	360	148	249	91	275	31
	80%	81%	78%	-	100%	-	52%	84%	84%	77%	75%	85%	58%
				-	ce	-	f				l	jl	
Fall	49	20	29	-	-	49	7	42	1	48	13	17	19
	10%	8%	12%	-	-	100%	9%	10%	1%	15%	11%	5%	35%
				-	-	cd			h	h	k		jk

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q3. How do you expect your workforce size to change over the next three months?**

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Increase	53	12	31	7	3
	11%	11%	13%	8%	5%
Stay the same	398	78	194	70	56
	80%	73%	80%	81%	86%
Fall	49	17	17	9	6
	10%	16%	7%	11%	9%
		b			

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q4. Have you tried to recruit in the past three months?**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Yes	71 14%	52 11%	19 42% a	5 29%	12 17% h	15 16% h	13 19% h	12 19% h	5 5%	6 20% h	3 10%	14 28% l	58 13%	
No	429 86%	401 89% b	27 58%	12 71%	62 83%	81 84%	55 81%	53 81%	112 95% defgi	22 80%	31 90%	35 72%	393 87% k	

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l



**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q4. Have you tried to recruit in the past three months?**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Yes	71	43	28	27	37	7	71	-	44	28	15	51	5
	14%	16%	12%	51%	9%	14%	100%	-	25%	9%	12%	16%	10%
				de			g		i				
No	429	222	207	26	360	42	-	429	133	295	107	273	49
	86%	84%	88%	49%	91%	86%	-	100%	75%	91%	88%	84%	90%
					c	c		f		h			

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q4. Have you tried to recruit in the past three months?**

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance a	Central London Forward b	Local London c	South London Partnership d
Unweighted Total	500	114	235	90	61
Weighted Total	500 100%	107 100%	242 100%	86 100%	65 100%
Yes	71 14%	14 13%	42 18%	9 10%	6 10%
No	429 86%	93 87%	199 82%	77 90%	59 90%

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q5. Were the jobs...**

Base: All who have tried to recruit in past three months

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property *d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication *f	Finance & insurance / business administration and support g	Professional, scientific & technical *h	Public administration and defence / education / health *i	Arts, entertainment, recreation and other services *j	Manufacturing *k	Services l
Unweighted Total	141	34	107	5	11	33	19	30	17	13	13	14	127
Weighted Total	71	52	19	5	12	15	13	12	5	6	3	14	58
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Full-time	40	26	14	2	7	10	10	4	4	2	2	5	35
	56%	49%	73%	47%	53%	66%	74%	37%	67%	29%	56%	38%	60%
			a			g							
Part-time	37	27	9	5	6	8	4	6	4	3	2	11	26
	52%	53%	48%	97%	48%	52%	31%	48%	65%	59%	55%	78%	45%
Temporary	13	10	3	-	*	2	4	3	*	2	2	*	13
	19%	19%	16%	-	1%	17%	30%	24%	1%	41%	49%	1%	23%
Permanent	10	7	4	-	3	1	4	*	1	1	1	2	8
	14%	13%	19%	-	26%	5%	29%	3%	12%	12%	33%	16%	14%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q5. Were the jobs...**

Base: All who have tried to recruit in past three months

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	*e	f	*g	h	i	j	k	*l
Unweighted Total	141	87	54	77	51	13	141	-	93	48	55	70	16
Weighted Total	71	43	28	27	37	7	71	-	44	28	15	51	5
	100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%
Full-time	40	25	15	20	20	*	40	-	30	10	10	26	4
	56%	58%	53%	73%	52%	4%	56%	-	68%	36%	64%	51%	82%
				d					i				
Part-time	37	21	16	12	19	6	37	-	20	17	6	30	1
	52%	49%	55%	43%	50%	94%	52%	-	45%	62%	41%	58%	20%
Temporary	13	11	2	4	6	3	13	-	5	8	6	7	*
	19%	26%	8%	16%	15%	51%	19%	-	12%	29%	39%	14%	5%
		b							h	k			
Permanent	10	5	5	6	4	*	10	-	5	5	3	8	-
	14%	12%	18%	22%	11%	2%	14%	-	12%	18%	17%	15%	-

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q5. Were the jobs...**

Base: All who have tried to recruit in past three months

	BUSINESS BOROUGH				
	Total	West London Alliance *a	Central London Forward b	Local London *c	South London Partnership *d
Unweighted Total	141	27	80	19	15
Weighted Total	71 100%	14 100%	42 100%	9 100%	6 100%
Full-time	40 56%	6 40%	25 58%	7 84%	2 37%
Part-time	37 52%	7 48%	21 49%	4 46%	5 82%
Temporary	13 19%	2 12%	11 26%	* 6%	* 4%
Permanent	10 14%	3 24%	5 12%	* 5%	1 20%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q6. Did you meet any difficulties in recruiting?**

Base: All who have tried to recruit in past three months

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property *d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication *f	Finance & insurance / business administration and support g	Professional, scientific & technical *h	Public administration and defence / education / health *i	Arts, entertainment, recreation and other services *j	Manufacturing *k	Services l
Unweighted Total	141	34	107	5	11	33	19	30	17	13	13	14	127
Weighted Total	71	52	19	5	12	15	13	12	5	6	3	14	58
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Yes	42	28	14	*	9	8	4	9	4	6	1	7	35
	59%	55%	70%	4%	74%	57%	28%	77%	81%	97%	38%	49%	61%
No	29	23	6	5	3	6	9	3	1	*	2	7	22
	41%	45%	30%	96%	26%	43%	72%	23%	19%	3%	62%	51%	39%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q6. Did you meet any difficulties in recruiting?**

Base: All who have tried to recruit in past three months

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	*e	f	*g	h	i	j	k	*l
Unweighted Total	141	87	54	77	51	13	141	-	93	48	55	70	16
Weighted Total	71	43	28	27	37	7	71	-	44	28	15	51	5
	100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%
Yes	42	27	15	11	25	7	42	-	22	20	11	27	4
	59%	62%	54%	39%	66%	99%	59%	-	51%	71%	74%	53%	74%
					c					h	k		
No	29	16	13	17	13	*	29	-	21	8	4	24	1
	41%	38%	46%	61%	34%	1%	41%	-	49%	29%	26%	47%	26%
				d					i		j		

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q6. Did you meet any difficulties in recruiting?**

Base: All who have tried to recruit in past three months

	BUSINESS BOROUGH				
	Total	West London Alliance *a	Central London Forward b	Local London *c	South London Partnership *d
Unweighted Total	141	27	80	19	15
Weighted Total	71 100%	14 100%	42 100%	9 100%	6 100%
Yes	42 59%	9 62%	26 62%	2 26%	5 75%
No	29 41%	5 38%	16 38%	6 74%	2 25%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d



**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q7. In which category did you have difficulties?**

Base: All who had difficulties in recruiting

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 *a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property *d	Motor trades / wholesale / retail / transport & storage / accommodation & food services *e	Information & communication *f	Finance & insurance / business administration and support *g	Professional, scientific & technical *h	Public administration and defence / education / health *i	Arts, entertainment, recreation and other services *j	Manufacturing *k	Services l
Unweighted Total	84	20	64	3	8	24	8	16	9	11	5	10	74
Weighted Total	42	28	14	*	9	8	4	9	4	6	1	7	35
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Skilled manual/ technical	25	18	7	*	8	7	*	5	2	2	1	6	19
	59%	62%	54%	62%	89%	87%	10%	51%	46%	29%	44%	84%	55%
Professional/ managerial	20	11	9	*	1	2	1	9	4	2	1	1	19
	48%	38%	68%	62%	15%	21%	17%	95%	79%	44%	100%	22%	52%
Un/ semi-skilled	11	9	2	-	3	1	3	2	*	2	1	3	8
	27%	33%	15%	-	33%	15%	78%	20%	4%	28%	41%	46%	23%
Clerical	3	-	3	-	-	*	-	*	2	-	-	-	3
	6%	-	18%	-	-	5%	-	2%	43%	-	-	-	7%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q7. In which category did you have difficulties?**

Base: All who had difficulties in recruiting

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	*e	f	*g	h	i	j	k	*l
Unweighted Total	84	48	36	38	34	12	84	-	50	34	33	41	10
Weighted Total	42	27	15	11	25	7	42	-	22	20	11	27	4
	100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%
Skilled manual/ technical	25	17	8	4	19	2	25	-	15	10	8	15	2
	59%	65%	50%	39%	76%	32%	59%	-	66%	52%	74%	55%	49%
					c								
Professional/ managerial	20	11	9	7	9	4	20	-	11	9	6	12	2
	48%	43%	56%	66%	37%	56%	48%	-	48%	46%	55%	43%	56%
				d									
Un/ semi-skilled	11	8	3	2	4	5	11	-	5	7	2	8	1
	27%	32%	18%	21%	18%	70%	27%	-	21%	33%	18%	31%	26%
Clerical	3	2	*	2	-	*	3	-	*	2	1	2	*
	6%	8%	3%	23%	-	1%	6%	-	2%	11%	8%	6%	1%
				d									

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q7. In which category did you have difficulties?**

Base: All who had difficulties in recruiting

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		*a	b	*c	*d
Unweighted Total	84	20	43	10	11
Weighted Total	42	9	26	2	5
	100%	100%	100%	100%	100%
Skilled manual/ technical	25	6	17	1	1
	59%	67%	65%	27%	28%
Professional/ managerial	20	4	11	2	3
	48%	44%	42%	77%	72%
Un/ semi-skilled	11	2	8	-	*
	27%	27%	32%	-	9%
Clerical	3	*	2	-	-
	6%	5%	8%	-	-

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q8\_SUM. How have your investment plans changed over the past three months?**

**SUMMARY TABLE**

Base: All respondents

	Total	Increased	Same	Decreased	Mean
Training	500	76	314	110	-1
	100%	15%	63%	22%	
Plant and equipment	500	52	329	119	-1
	100%	10%	66%	24%	

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q8\_1. How have your investment plans changed over the past three months?**

**Plant and equipment**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Increased	(1) 52 10%	40 9%	12 25% a	- -	10 13%	12 12%	7 10%	9 14%	5 4%	4 14%	5 16% h	4 8%	48 11%	
Same	(0) 329 66%	305 67% b	24 52%	11 68%	44 59%	60 63%	52 76% i	46 70% i	81 69% i	14 50%	21 61%	25 50%	305 67% k	
Decreased	(-1) 119 24%	109 24%	10 22%	5 32%	21 28%	24 25%	9 14%	11 16%	31 26%	10 36% fg	8 23%	20 42% l	99 22%	
Mean score	-1	-2	* a	-3	-2	-1	*	*	-2	-2	-1	-3	-1 k	
Standard deviation	.57	.55	.70	.48	.63	.60	.49	.55	.51	.69	.63	.62	.56	
Standard error	.03	.03	.05	.12	.09	.06	.07	.06	.06	.10	.07	.10	.03	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q8\_1. How have your investment plans changed over the past three months?**

**Plant and equipment**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Increased	(i)	52	21	31	18	30	4	20	32	28	24	19	28	5
		10%	8%	13%	33% de	8%	9%	28% g	7%	16% i	7%	16% k	9%	8%
Same	(o)	329	200	129	27	286	16	38	291	127	202	72	234	24
		66%	75% b	55%	51% e	72% ce	32%	54%	68% f	72% i	63%	59% l	72% jl	44%
Decreased	(-1)	119	44	75	9	81	29	13	106	22	97	31	62	26
		24%	17%	32% a	16%	20%	60% cd	19%	25%	13% h	30%	25%	19%	48% jk
Mean score	-1	-1	-2	.2	-1	-5	.1	-2	*	-2	-1	-1	-4	
		b		de	e		g		i		l	l		
Standard deviation	.57	.49	.64	.69	.51	.66	.68	.54	.53	.57	.64	.52	.64	
Standard error	.03	.03	.04	.07	.03	.08	.06	.03	.04	.03	.05	.03	.08	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q8\_1. How have your investment plans changed over the past three months?**

**Plant and equipment**

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Increased	(i) 52 10%	12 11%	21 9%	15 18% bd	4 5%
Same	(o) 329 66%	63 59% c	181 75% ac	38 44%	47 72% c
Decreased	(-1) 119 24%	32 30% b	39 16%	33 38% b	15 23%
Mean score	-1	-2	-1	-2	-2
Standard deviation	.57	.61	.50	.73	.51
Standard error	.03	.06	.03	.08	.06

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q8\_2. How have your investment plans changed over the past three months?**

**Training**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Increased	(1) 76 15%	63 14%	13 27% a	2 15%	2 3%	14 15% d	17 26% dh	18 27% deh	11 10%	5 16% d	6 17% d	4 8%	72 16%	
Same	(0) 314 63%	293 65% b	22 46%	9 55%	50 67%	60 63%	35 52%	38 58%	86 73% fi	14 48%	22 65%	25 51%	289 64%	
Decreased	(-1) 110 22%	98 22%	12 27%	5 30%	22 30% g	21 22%	15 22%	10 15%	21 18%	10 35% ghj	6 19%	20 41% l	90 20%	
Mean score	-1	-1	*	-.2	-.3	-.1	*	.1	-.1	-.2	*	-.3	*	
Standard deviation	.61	.59	.74	.67	.51	.61	.70	.64	.52	.71	.60	.62	.60	
Standard error	.03	.03	.05	.17	.07	.06	.10	.07	.06	.10	.06	.10	.03	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l



**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q8\_2. How have your investment plans changed over the past three months?**

**Training**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Increased	(i)	76	44	32	25	46	5	29	47	27	48	21	52	2
		15%	17%	13%	46%	12%	9%	40%	11%	15%	15%	17%	16%	5%
					de			g				l	l	
Same	(o)	314	177	138	22	276	17	30	284	126	188	74	211	29
		63%	67%	59%	40%	69%	34%	43%	66%	71%	58%	61%	65%	54%
					ce			f		i				
Decreased	(-1)	110	44	66	7	75	28	12	97	24	86	27	60	23
		22%	17%	28%	13%	19%	56%	18%	23%	13%	27%	22%	19%	42%
				a			cd			h			jk	
Mean score		-.1	*	-.1	.3	-.1	-.5	.2	-.1	*	-.1	*	*	-.4
			b		de			g		i		l	l	
Standard deviation		.61	.58	.63	.70	.55	.67	.73	.57	.54	.64	.63	.59	.58
Standard error		.03	.04	.04	.07	.03	.08	.06	.03	.04	.04	.05	.03	.07

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q8\_2. How have your investment plans changed over the past three months?**

**Training**

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Increased	(i) 76	9	41	19	7
	15%	9%	17%	22%	10%
			a	a	
Same	(o) 314	69	161	40	44
	63%	64%	67%	47%	68%
		c	c		c
Decreased	(-1) 110	29	40	26	14
	22%	27%	16%	31%	22%
		b		b	
Mean score	-1	-2	*	-1	-1
			a		
Standard deviation	.61	.57	.58	.73	.56
Standard error	.03	.05	.04	.08	.07

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q9\_SUM. Over the next twelve months what do you think will happen to your...**

**SUMMARY TABLE**

**Base: All respondents**

	Total	Increase	Stay the same	Decrease	Mean
Turnover	500	146	186	168	*
	100%	29%	37%	34%	
Profitability	500	131	203	166	-1
	100%	26%	41%	33%	

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q9\_1. Over the next twelve months what do you think will happen to your...**

**Turnover**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Increase	(1) 146 29%	127 28%	18 39% a	7 44%	19 26%	29 30%	17 25%	23 36% h	24 20%	11 38% h	16 46% defh	16 32%	130 29%	
Stay the same	(0) 186 37%	172 38%	14 31%	3 15%	26 34%	36 37% j	22 32%	26 39% j	59 50% ij	7 26%	8 24%	13 26%	174 39%	
Decrease	(-1) 168 34%	154 34%	14 30%	7 41%	30 40%	31 33%	29 43% g	16 25%	35 29%	10 35%	10 30%	20 42%	147 33%	
Mean score	*	-.1	.1	*	-.1	*	-.2	.1 f	-.1	*	.2 df	-.1	*	
Standard deviation	.79	.79	.84	.95	.80	.79	.81	.78	.70	.87	.87	.86	.78	
Standard error	.04	.05	.06	.25	.12	.07	.12	.09	.09	.12	.09	.13	.04	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

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**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q9\_1. Over the next twelve months what do you think will happen to your...**

**Turnover**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase	(i) 146	61	85	39	104	3	31	114	56	90	42	93	10
	29%	23%	36%	72%	26%	6%	44%	27%	32%	28%	34%	29%	19%
		a	a	de	e		g				l		
Stay the same	(o) 186	114	73	9	170	7	19	167	87	100	45	131	11
	37%	43%	31%	16%	43%	15%	27%	39%	49%	31%	37%	40%	20%
		b	b	ce	ce		f	f	i	i	l	l	
Decrease	(-1) 168	90	78	6	123	38	21	147	35	133	35	100	33
	34%	34%	33%	11%	31%	78%	29%	34%	20%	41%	29%	31%	61%
					c	cd				h			jk
Mean score	*	-.1	*	.6	*	-.7	.1	-.1	.1	-.1	.1	*	-.4
			a	de	e		g		i		l	l	
Standard deviation	.79	.75	.83	.69	.76	.58	.85	.78	.71	.82	.80	.77	.80
Standard error	.04	.05	.05	.07	.04	.07	.07	.04	.05	.05	.06	.05	.10

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q9\_1. Over the next twelve months what do you think will happen to your...**

**Turnover**

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Increase	(i) 146 29%	33 31%	55 23%	38 45% ab	19 30%
Stay the same	(o) 186 37%	36 34%	105 43% c	21 25%	24 37%
Decrease	(-1) 168 34%	38 35%	82 34%	26 31%	22 34%
Mean score	*	*	-.1	.1 b	*
Standard deviation	.79	.81	.75	.86	.80
Standard error	.04	.08	.05	.09	.10

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q9\_2. Over the next twelve months what do you think will happen to your...**

**Profitability**  
**Base: All respondents**

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
		a	b											
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Increase	(1)	131	112	19	3	17	26	15	23	22	11	16	10	121
		26%	25%	40%	15%	23%	27%	22%	36%	19%	37%	45%	21%	27%
			a						h		h	defh		
Stay the same	(0)	203	188	15	7	28	34	24	28	63	9	9	18	185
		41%	41%	33%	44%	37%	36%	36%	42%	54%	33%	27%	37%	41%
									j	ej				
Decrease	(-1)	166	153	13	7	30	36	29	14	33	8	10	20	146
		33%	34%	27%	41%	40%	37%	42%	22%	28%	30%	28%	42%	32%
						g	g	g						
Mean score		-.1	-.1	.1	-.3	-.2	-.1	-.2	.1	-.1	.1	.2	-.2	-.1
				a					def			defh		
Standard deviation		.77	.76	.82	.73	.78	.80	.78	.75	.68	.83	.85	.77	.77
Standard error		.03	.04	.06	.19	.11	.08	.11	.09	.08	.12	.09	.12	.04

**Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q9\_2. Over the next twelve months what do you think will happen to your...**

**Profitability**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Increase	(i)	131	61	70	34	94	3	21	110	52	79	39	81	11
		26%	23%	30%	63% de	24% e	5%	29%	26%	29%	24%	32%	25%	20%
Stay the same	(o)	203	122	81	16	176	11	33	170	85	118	41	154	9
		41%	46% b	34%	30%	44% ce	22%	46%	40%	48% i	37%	34% l	47% jl	16%
Decrease	(-1)	166	82	84	3	127	35	18	148	40	126	42	89	35
		33%	31%	36%	7%	32% c	72% cd	25%	35% f	23%	39% h	34%	28%	65% jk
Mean score		-.1	-.1	-.1	.6 de	-.1 e	-.7	*	-.1	.1 i	-.1	*	*	-.5
Standard deviation		.77	.73	.81	.62	.74	.58	.74	.77	.72	.78	.82	.73	.81
Standard error		.03	.05	.05	.06	.04	.07	.06	.04	.05	.05	.07	.04	.11

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

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**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q9\_2. Over the next twelve months what do you think will happen to your...**

**Profitability**

Base: All respondents

	Total	BUSINESS BOROUGH				
		West London Alliance	Central London Forward	Local London	South London Partnership	
		a	b	c	d	
Unweighted Total	500	114	235	90	61	
Weighted Total	500	107	242	86	65	
	100%	100%	100%	100%	100%	
Increase	(i)	131	30	55	29	16
	26%	28%	23%	34%	25%	
				b		
Stay the same	(o)	203	37	112	27	27
	41%	34%	46%	32%	42%	
			ac			
Decrease	(-1)	166	40	75	29	22
	33%	38%	31%	34%	33%	
Mean score		-.1	-.1	-.1	*	-.1
Standard deviation		.77	.81	.73	.83	.76
Standard error		.03	.08	.05	.09	.10

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q10. Are you operating at...**

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Full capacity	177	159	18	11	33	25	29	19	43	8	8	23	154
	35%	35%	39%	68%	44% ej	26%	42% ej	30%	37%	28%	24%	48%	34%
Below full capacity	323	294	29	5	42	70	39	46	74	20	26	25	298
	65%	65%	61%	32%	56%	74% df	58%	70%	63%	72%	76% df	52%	66%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q10. Are you operating at...**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Full capacity	177	108	69	28	148	1	44	133	177	-	53	113	12
	35%	41%	29%	52%	37%	3%	61%	31%	100%	-	43%	35%	22%
		b		de	e		g		i		l		
Below full capacity	323	157	166	26	249	48	28	295	-	323	69	211	43
	65%	59%	71%	48%	63%	97%	39%	69%	-	100%	57%	65%	78%
		a			c	cd		f		h			j

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q10. Are you operating at...**

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance a	Central London Forward b	Local London c	South London Partnership d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Full capacity	177	33	101	24	19
	35%	31%	42%	27%	29%
			c		
Below full capacity	323	74	140	62	47
	65%	69%	58%	73%	71%
			b		

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q11. Over the next three months do you expect the price of your goods/ services to:**

**Base: All respondents**

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%
Rise	122 24%	109 24%	13 27%	7 40%	25 33% f	31 32% f	2 2%	17 26% f	24 20% f	9 30% f	8 24% f	18 37% l	104 23%
Stay the same	324 65%	297 66%	27 57%	7 42%	42 56%	53 56%	61 89% deghij	43 67%	79 67%	18 64%	21 61%	25 52%	299 66%
Fall	54 11%	47 10%	7 16%	3 18%	8 10%	11 12%	6 8%	5 7%	15 13%	2 6%	5 15%	5 11%	49 11%

**Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q11. Over the next three months do you expect the price of your goods/ services to:**

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Rise	122	69	53	17	91	13	15	107	53	69	122	-	-
	24%	26%	22%	32%	23%	27%	21%	25%	30%	21%	100%	-	-
									i		kl		
Stay the same	324	171	153	32	275	17	51	273	113	211	-	324	-
	65%	65%	65%	61%	69%	34%	71%	64%	64%	65%	-	100%	-
				e	e							jl	
Fall	54	25	30	4	31	19	5	49	12	43	-	-	54
	11%	9%	13%	7%	8%	39%	8%	11%	7%	13%	-	-	100%
						cd				h			jk

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q11. Over the next three months do you expect the price of your goods/ services to:**

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Rise	122	26	63	23	9
	24%	25%	26%	27%	14%
Stay the same	324	64	156	55	49
	65%	60%	65%	64%	75%
					a
Fall	54	17	23	8	7
	11%	16%	9%	9%	11%

**Proportion/Means: Columns Tested (95% risk level): a/b/c/d**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q12. Is your business under any pressure to raise prices from any of the following?**

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%
Raw material prices	128 26%	109 24%	19 40% a	5 31%	37 49% fghij	42 44% fghij	11 16%	9 14%	14 12%	5 18%	5 15%	24 49% l	104 23%
Finance costs	126 25%	108 24%	18 38% a	3 17%	14 18%	30 31% f	9 14%	26 40% dfhj	27 23%	9 32% f	9 25%	12 25%	114 25%
Pay settlements	87 17%	74 16%	13 27% a	8 45%	12 16%	19 20% j	15 22% hj	18 28% hij	10 9%	2 8%	3 9%	13 28%	74 16%
Other overheads	144 29%	125 27%	19 41% a	6 38%	25 34% f	32 33% f	8 12%	18 27% f	39 33% f	6 22%	10 28% f	13 26%	131 29%
None of the above	157 31%	153 34% b	4 9%	- -	11 14%	15 16%	30 44% de	22 34% de	52 44% de	10 37% de	16 48% de	3 6%	154 34% k

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

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**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q12. Is your business under any pressure to raise prices from any of the following?**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Raw material prices	128	59	69	17	93	18	37	91	50	78	60	59	9
	26%	22%	29%	32%	23%	37%	52%	21%	28%	24%	49%	18%	17%
				d		d	g				kl		
Finance costs	126	67	59	18	89	19	25	101	47	80	42	65	19
	25%	25%	25%	33%	22%	40%	35%	24%	26%	25%	35%	20%	35%
				d		d	g				k		k
Pay settlements	87	45	42	16	59	12	32	55	44	43	21	55	11
	17%	17%	18%	30%	15%	24%	45%	13%	25%	13%	17%	17%	21%
				d			g		i				
Other overheads	144	75	69	11	113	20	9	135	47	97	51	77	16
	29%	28%	29%	21%	28%	41%	12%	31%	26%	30%	42%	24%	30%
						cd		f			k		
None of the above	157	86	71	9	142	6	5	152	48	109	16	126	14
	31%	33%	30%	17%	36%	13%	8%	35%	27%	34%	13%	39%	27%
					ce			f				j	j

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q12. Is your business under any pressure to raise prices from any of the following?**

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Raw material prices	128 26%	31 29%	52 22%	28 33% b	16 25%
Finance costs	126 25%	26 24%	58 24%	34 40% abd	8 12%
Pay settlements	87 17%	18 16%	45 18%	16 19%	9 13%
Other overheads	144 29%	30 28%	67 28%	20 23%	27 42% bc
None of the above	157 31%	40 37%	79 33%	22 25%	17 25%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_SUM. Please indicate the extent to which the following have varied in the past 3 months.**

**SUMMARY TABLE**

**Base: All respondents**

	Total	Increased significantly	Increased slightly	Stayed the same	Decreased slightly	Decreased significantly	Net: Increased	Net: Decreased	Mean
Cost of my business's energy	500 100%	36 7%	156 31%	260 52%	38 8%	9 2%	192 38%	48 10%	.3
Cost of raw materials (sourced internationally)	500 100%	50 10%	122 24%	294 59%	21 4%	12 2%	173 35%	33 7%	.4
Cost of raw materials (sourced domestically)	500 100%	37 7%	126 25%	311 62%	14 3%	11 2%	163 33%	26 5%	.3
Cost of fuel	500 100%	34 7%	118 24%	285 57%	48 10%	15 3%	152 30%	63 13%	.2
Cost of borrowing	500 100%	28 6%	88 18%	323 65%	54 11%	8 2%	116 23%	61 12%	.1
Pressure from employees to increase wages	500 100%	22 4%	56 11%	390 78%	23 5%	10 2%	77 15%	33 7%	.1

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_1. Please indicate the extent to which the following have varied in the past 3 months.**

**Pressure from employees to increase wages**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Increased significantly	(2) 4%	16 4%	6 12% a	4 27%	* 1%	6 6%	1 2%	3 4%	5 4%	1 3%	1 2%	5 10% l	17 4%	
Increased slightly	(1) 11%	46 10%	10 21% a	3 15%	9 12%	12 13%	3 5%	11 17% f	11 9%	2 7%	5 13%	6 12%	50 11%	
Stayed the same	(0) 78%	366 81% b	24 51%	10 57%	52 69%	73 76%	61 89% dg	49 75%	98 83%	22 79%	26 76%	29 59%	361 80% k	
Decreased slightly	(-1) 5%	16 4%	7 15% a	* *	14 18% efghj	2 2%	2 4%	1 1%	1 1%	2 8%	1 2%	9 19% l	14 3%	
Decreased significantly	(-2) 2%	9 2%	* *	- -	- -	2 2%	- -	2 3%	3 2%	1 3%	2 6%	- -	10 2%	
<b>NETS</b>														
Net: Increased	77 15%	62 14%	16 33% a	7 42%	9 13%	18 19%	5 7%	14 21% f	16 14%	3 10%	5 16%	11 22%	67 15%	
Net: Decreased	33 7%	26 6%	7 15% a	* *	14 18% efgh	4 4%	2 4%	3 4%	4 3%	3 11%	3 8%	9 19% l	24 5%	
Mean score	.1	.1	.3 a	.7	-.1	.2 d	.1	.2 d	.1	*	*	.1	.1	
Standard deviation	.63	.59	.89	.90	.57	.68	.41	.66	.59	.63	.71	.84	.60	
Standard error	.03	.03	.06	.23	.08	.06	.06	.08	.07	.09	.08	.13	.03	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**Savanta:**  
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**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_1. Please indicate the extent to which the following have varied in the past 3 months.**

**Pressure from employees to increase wages**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increased significantly	(2)	22	11	10	5	12	4	9	11	10	9	10	2
		4%	4%	4%	10%	3%	8%	13%	6%	3%	8%	3%	4%
					d		d	g			k		
Increased slightly	(1)	56	33	23	16	34	6	25	29	27	18	31	6
		11%	13%	10%	30%	8%	13%	35%	16%	8%	15%	10%	12%
					de			g	i				
Stayed the same	(0)	390	212	177	28	333	29	33	131	259	91	261	38
		78%	80%	76%	53%	84%	59%	47%	74%	80%	75%	81%	70%
						ce		f					
Decreased slightly	(-1)	23	7	16	4	13	5	4	4	19	3	17	4
		5%	3%	7%	8%	3%	11%	6%	2%	6%	2%	5%	7%
				a	d		d						
Decreased significantly	(-2)	10	1	8	-	5	4	*	2	8	1	5	4
		2%	*	4%	-	1%	9%	*	1%	2%	1%	1%	8%
				a			cd						jk
<b>NETS</b>													
Net: Increased	77	45	33	21	46	10	34	44	40	37	27	41	9
	15%	17%	14%	39%	12%	21%	47%	10%	23%	12%	23%	13%	16%
				de		d	g		i		k		
Net: Decreased	33	8	25	4	19	10	4	28	6	27	3	22	8
	7%	3%	10%	8%	5%	20%	6%	7%	4%	8%	3%	7%	15%
			a			cd			h				jk
Mean score	.1	.2	*	.4	.1	*	.5	*	.2	*	.3	.1	*
		b		de			g		i		kl		
Standard deviation	.63	.56	.70	.78	.54	.97	.80	.57	.65	.60	.66	.57	.82
Standard error	.03	.03	.05	.07	.03	.12	.07	.03	.05	.03	.05	.03	.11

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_1. Please indicate the extent to which the following have varied in the past 3 months.**

**Pressure from employees to increase wages**

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Increased significantly	(2)	22 4%	2 2%	11 5%	8 9% ad	* *
Increased slightly	(1)	56 11%	11 11%	30 12%	7 8%	8 12%
Stayed the same	(0)	390 78%	84 78%	192 80%	66 77%	47 72%
Decreased slightly	(-1)	23 5%	6 5%	7 3%	3 3%	8 12% bc
Decreased significantly	(-2)	10 2%	4 4% b	1 *	2 3%	2 3%
<b>NETS</b>						
Net: Increased		77 15%	14 13%	41 17%	15 17%	8 12%
Net: Decreased		33 7%	10 9% b	8 3%	5 6%	10 15% b
Mean score		.1	*	.2 ad	.2 d	-.1
Standard deviation		.63	.63	.57	.75	.63
Standard error		.03	.06	.04	.08	.08

**Proportion/Means: Columns Tested (95% risk level): a/b/c/d**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_2. Please indicate the extent to which the following have varied in the past 3 months.**

**Cost of borrowing**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
		a	b											
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Increased significantly	(2)	28	22	6	-	5	4	1	9	4	3	2	5	23
		6%	5%	13%	-	7%	5%	1%	14%	4%	9%	5%	10%	5%
			a					efhj						
Increased slightly	(1)	88	79	9	3	12	19	18	12	17	4	3	9	79
		18%	17%	20%	15%	16%	20%	27%	18%	14%	16%	10%	18%	18%
								j						
Stayed the same	(0)	323	297	26	7	44	62	44	41	82	18	26	24	299
		65%	65%	56%	42%	58%	65%	64%	63%	70%	65%	75%	49%	66%
			b								d		k	
Decreased slightly	(-1)	54	49	5	5	14	8	5	3	14	1	2	9	45
		11%	11%	11%	27%	19%	9%	8%	5%	12%	5%	7%	19%	10%
						gij								
Decreased significantly	(-2)	8	7	*	3	-	2	*	-	-	1	1	3	5
		2%	2%	*	15%	-	2%	*	-	-	5%	4%	5%	1%
												l		
<b>NETS</b>														
Net: Increased		116	100	15	3	17	23	19	21	21	7	5	13	102
		23%	22%	33%	15%	23%	24%	28%	32%	18%	25%	15%	28%	23%
				a					j					
Net: Decreased		61	56	5	7	14	11	5	3	14	3	3	12	50
		12%	12%	11%	42%	19%	11%	8%	5%	12%	10%	10%	24%	11%
						g						l		
Mean score		.1	.1	.3	-.4	.1	.1	.2	.4	.1	.2	.1	.1	.2
				a					dehj					
Standard deviation		.74	.72	.85	.95	.78	.74	.59	.79	.64	.88	.72	.99	.71
Standard error		.03	.04	.06	.24	.11	.07	.09	.09	.08	.13	.08	.15	.03

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_2. Please indicate the extent to which the following have varied in the past 3 months.**

**Cost of borrowing**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increased significantly	(2)	28	15	13	7	18	3	11	15	12	9	14	5
		6%	5%	6%	13% d	5%	5%	15% g	9% i	4%	7%	4%	9%
Increased slightly	(1)	88	46	42	11	67	9	16	40	48	24	54	11
		18%	17%	18%	21%	17%	19%	23% i	23% i	15%	19%	17%	20%
Stayed the same	(0)	323	174	148	30	263	29	37	105	218	78	219	25
		65%	66%	63%	56%	66%	60%	52% f	59%	67%	64% l	68% l	47%
Decreased slightly	(-1)	54	27	27	2	45	6	5	13	40	10	32	12
		11%	10%	11%	4%	11% c	13% c	7%	8%	13%	9%	10%	21% jk
Decreased significantly	(-2)	8	3	4	3	3	1	3	3	5	*	5	2
		2%	1%	2%	6% d	1%	2%	4%	2%	1%	*	2%	3%
<b>NETS</b>													
Net: Increased	116	60	55	18	86	12	27	89	56	60	32	68	16
	23%	23%	24%	33% d	22%	25%	38% g	21%	31% i	19%	27%	21%	29%
Net: Decreased	61	30	31	6	48	8	7	54	16	45	11	37	13
	12%	11%	13%	10%	12%	15%	10%	13%	9%	14%	9%	12%	24% jk
Mean score	.1	.2	.1	.3	.1	.1	.4 g	.1	.3 i	.1	.2	.1	.1
Standard deviation	.74	.72	.76	.96	.70	.79	.95	.69	.80	.69	.72	.70	.95
Standard error	.03	.04	.05	.09	.04	.10	.08	.04	.06	.04	.06	.04	.12

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l



**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_2. Please indicate the extent to which the following have varied in the past 3 months.**

**Cost of borrowing**

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Increased significantly	(2)	28 6%	6 6%	15 6%	6 7%	2 2%
Increased slightly	(1)	88 18%	11 10%	39 16%	25 29% ab	13 19%
Stayed the same	(0)	323 65%	71 66%	160 66%	49 58%	42 64%
Decreased slightly	(-1)	54 11%	17 16% c	24 10%	4 4%	9 14% c
Decreased significantly	(-2)	8 2%	2 2%	3 1%	2 3%	- -
<b>NETS</b>						
Net: Increased		116 23%	17 16%	54 22%	30 36% ab	14 22%
Net: Decreased		61 12%	19 18% c	27 11%	6 7%	9 14%
Mean score		.1	*	.2	.3 a	.1
Standard deviation		.74	.76	.73	.78	.65
Standard error		.03	.07	.05	.08	.08

**Proportion/Means: Columns Tested (95% risk level): a/b/c/d**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_3. Please indicate the extent to which the following have varied in the past 3 months.**

**Cost of my business's energy**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
		a	b											
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Increased significantly	(2) 36 7%	29 6%	7 16% a	- -	11 14% ej	2 3%	7 10% ej	5 8% j	8 7%	2 8% j	* 1%	6 12%	30 7%	
Increased slightly	(1) 156 31%	143 32%	13 28%	9 55%	20 27%	32 34% j	23 33%	27 42% ij	31 26%	7 25%	7 21%	19 38%	138 31%	
Stayed the same	(0) 260 52%	241 53% b	19 40%	7 44%	33 44%	48 50%	32 48%	32 50%	72 61%	13 47%	22 64% d	20 41%	240 53%	
Decreased slightly	(-1) 38 8%	32 7%	7 14% a	* 1%	9 13% g	10 10% g	6 9% g	* *	6 5%	4 13% g	3 9% g	2 5%	36 8%	
Decreased significantly	(-2) 9 2%	9 2%	1 1%	- -	2 3%	3 3%	- -	* *	* *	2 8% gh	2 6% g	2 5%	7 2%	
<b>NETS</b>														
Net: Increased	192 38%	172 38%	21 44%	9 55%	30 41% j	35 37% j	30 44% j	32 50% j	39 33%	9 32%	8 22%	24 50%	168 37%	
Net: Decreased	48 10%	40 9%	7 16% a	* 1%	12 16% g	12 13% g	6 9% g	* 1%	6 5%	6 21% gh	5 14% g	5 10%	43 10%	
Mean score	.3	.3	.4	.5	.4	.2	.4	.6	.3	.1	*	.5	.3	
Standard deviation	.80	.78	.98	.53	.98	.78	.80	.65	.69	1.01	.76	.93	.78	
Standard error	.04	.04	.07	.14	.14	.07	.12	.08	.09	.14	.08	.15	.04	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_3. Please indicate the extent to which the following have varied in the past 3 months.**

**Cost of my business's energy**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Increased significantly	(2)	36	23	13	6	25	5	14	22	16	20	16	17	3
		7%	9%	6%	12%	6%	10%	19%	5%	9%	6%	13%	5%	6%
								g				k		
Increased slightly	(1)	156	87	69	16	126	15	25	131	63	94	41	95	20
		31%	33%	30%	30%	32%	30%	35%	31%	35%	29%	34%	29%	37%
Stayed the same	(0)	260	137	123	24	212	24	24	236	86	174	54	183	23
		52%	52%	52%	46%	53%	49%	34%	55%	48%	54%	44%	57%	42%
									f				jl	
Decreased slightly	(-1)	38	17	21	7	28	4	8	31	13	26	9	25	4
		8%	7%	9%	12%	7%	8%	11%	7%	7%	8%	8%	8%	7%
Decreased significantly	(-2)	9	1	9	*	7	2	*	9	1	9	1	4	4
		2%	*	4%	*	2%	4%	1%	2%	*	3%	1%	1%	8%
				a										jk
<b>NETS</b>														
Net: Increased		192	110	82	22	151	19	39	153	78	114	57	112	23
		38%	42%	35%	42%	38%	40%	55%	36%	44%	35%	47%	35%	43%
								g		i		k		
Net: Decreased		48	18	29	7	35	6	8	39	13	34	11	29	8
		10%	7%	13%	13%	9%	12%	12%	9%	7%	11%	9%	9%	15%
				a										
Mean score		.3	.4	.2	.4	.3	.3	.6	.3	.5	.3	.5	.3	.3
			b					g		i		k		
Standard deviation		.80	.75	.83	.87	.77	.90	.95	.76	.77	.81	.86	.73	.97
Standard error		.04	.05	.05	.08	.04	.11	.08	.04	.05	.05	.07	.04	.13

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_3. Please indicate the extent to which the following have varied in the past 3 months.**

**Cost of my business's energy**

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Increased significantly	(2)	36 7%	6 6%	21 9%	3 4%	6 9%
Increased slightly	(1)	156 31%	22 20%	81 33% a	30 35% a	24 37% a
Stayed the same	(0)	260 52%	67 62% bd	122 51% d	49 57% d	22 34%
Decreased slightly	(-1)	38 8%	8 7% c	17 7% c	1 1%	12 18% abc
Decreased significantly	(-2)	9 2%	5 4% b	1 * *	3 3% b	2 2%
<b>NETS</b>						
Net: Increased		192 38%	28 26%	101 42% a	33 39%	30 46% a
Net: Decreased		48 10%	12 12%	18 7%	4 4%	14 21% bc
Mean score		.3	.2	.4 a	.4	.3
Standard deviation		.80	.81	.76	.72	.96
Standard error		.04	.08	.05	.08	.12

**Proportion/Means: Columns Tested (95% risk level): a/b/c/d**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_4. Please indicate the extent to which the following have varied in the past 3 months.**

**Cost of fuel**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Increased significantly	(2) 34 7%	29 6%	5 11%	- -	8 10% j	6 7%	1 2%	11 17% efhj	4 3%	3 10% j	1 2%	5 11%	29 6%	
Increased slightly	(1) 118 24%	103 23%	15 32% a	5 27%	30 41% efghij	23 24%	10 14%	15 23%	24 21%	4 14%	6 19%	21 42% l	97 22%	
Stayed the same	(0) 285 57%	264 58% b	21 44%	8 46%	32 42%	52 54%	44 65% d	34 52%	76 64% d	16 58%	24 71% deg	16 32%	269 60% k	
Decreased slightly	(-1) 48 10%	44 10%	5 10%	5 27%	5 7%	10 11% g	10 15% gj	2 3%	13 11%	3 9%	1 3%	7 14%	41 9%	
Decreased significantly	(-2) 15 3%	13 3%	1 3%	- -	- -	4 4%	2 4%	3 5%	1 1%	2 8% dh	2 5%	- -	15 3%	
<b>NETS</b>														
Net: Increased	152 30%	132 29%	20 43% a	5 27%	38 51% efhij	30 31%	11 16%	26 40% fhj	29 24%	7 25%	7 21%	26 53% l	126 28%	
Net: Decreased	63 13%	57 13%	6 13%	5 27%	5 7%	14 15%	13 19%	5 8%	13 11%	5 18%	3 8%	7 14%	56 12%	
Mean score	.2	.2	.4 a	*	.5 efhij	.2	*	.4 fj	.2	.1	.1	.5 l	.2	
Standard deviation	.82	.81	.93	.76	.77	.88	.72	.99	.67	1.01	.72	.88	.81	
Standard error	.04	.05	.07	.20	.11	.08	.11	.11	.08	.14	.08	.14	.04	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_4. Please indicate the extent to which the following have varied in the past 3 months.**

**Cost of fuel**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increased significantly	(2)	34	19	15	7	24	3	11	23	19	15	16	2
		7%	7%	6%	13% d	6%	7%	16% g	5%	11% i	5%	13% kl	4%
Increased slightly	(1)	118	51	67	13	93	12	24	94	48	70	39	15
		24%	19%	28% a	25%	23%	24%	34% g	22%	27%	22%	32% k	27%
Stayed the same	(0)	285	168	116	25	234	26	25	260	84	200	55	28
		57%	64% b	50%	46%	59% c	54%	35%	61% f	48%	62% h	45% j	51%
Decreased slightly	(-1)	48	23	26	4	39	6	10	39	20	28	10	7
		10%	9%	11%	7%	10%	13%	13%	9%	11%	9%	8%	13%
Decreased significantly	(-2)	15	3	12	5	9	1	1	14	6	9	1	3
		3%	1%	5% a	9% d	2%	3%	2%	3%	3%	3%	1%	5%
<b>NETS</b>													
Net: Increased		152	71	81	20	117	15	35	117	67	85	55	17
		30%	27%	35%	38%	29%	31%	50% g	27%	38% i	26%	45% k	31%
Net: Decreased		63	26	38	8	47	7	11	52	26	38	12	10
		13%	10%	16% a	16%	12%	15%	15%	12%	14%	12%	10%	18%
Mean score		.2	.2	.2	.3	.2	.2	.5 g	.2	.3	.2	.5 kl	.1
Standard deviation		.82	.75	.90	1.08	.78	.85	.98	.79	.92	.76	.87	.87
Standard error		.04	.05	.06	.10	.04	.10	.08	.04	.07	.04	.07	.11

**Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_4. Please indicate the extent to which the following have varied in the past 3 months.**

**Cost of fuel**

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Increased significantly	(2)	34 7%	5 5%	17 7%	7 8%	4 6%
Increased slightly	(1)	118 24%	28 26%	47 20%	21 25%	22 33% b
Stayed the same	(0)	285 57%	59 55%	155 64% cd	42 49%	28 44%
Decreased slightly	(-1)	48 10%	11 10%	19 8%	11 13%	8 12%
Decreased significantly	(-2)	15 3%	5 4%	3 1%	4 5%	3 4%
<b>NETS</b>						
Net: Increased		152 30%	33 31%	65 27%	28 33%	26 40% b
Net: Decreased		63 13%	16 14%	22 9%	15 18% b	11 17%
Mean score		.2	.2	.2	.2	.3
Standard deviation		.82	.84	.75	.94	.92
Standard error		.04	.08	.05	.10	.12

**Proportion/Means: Columns Tested (95% risk level): a/b/c/d**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_5. Please indicate the extent to which the following have varied in the past 3 months.**

**Cost of raw materials (sourced domestically)**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Increased significantly	(2) 37 7%	29 6%	8 18% a	2 12%	9 12%	5 5%	3 5%	4 6%	9 8%	4 12% j	1 4%	9 18% l	28 6%	
Increased slightly	(1) 126 25%	112 25%	14 30%	5 31%	32 43% fghij	34 35% fhij	12 18%	15 23%	16 14%	5 17%	6 18%	22 46% l	103 23%	
Stayed the same	(0) 311 62%	289 64% b	23 49%	7 41%	32 42%	49 51%	50 74% de	40 61% d	92 78% degi	17 60%	25 74% de	13 26%	299 66% k	
Decreased slightly	(-1) 14 3%	13 3%	1 3%	3 15%	2 3%	5 6%	3 4%	1 1%	* *	1 3%	* 1%	5 10% l	10 2%	
Decreased significantly	(-2) 11 2%	11 2%	* 1%	- -	- -	2 2%	- -	5 8% dfh	* *	2 8% h	1 4%	- -	11 3%	
<b>NETS</b>														
Net: Increased	163 33%	141 31%	22 47% a	7 44%	41 55% fghij	39 41% fhj	15 23%	19 29%	26 22%	8 29%	7 22%	31 64% l	132 29%	
Net: Decreased	26 5%	24 5%	2 4%	3 15%	2 3%	8 8% h	3 4%	6 10% h	* *	3 10% h	1 4%	5 10%	21 5%	
Mean score	.3	.3	.6 a	.4	.6 efghij	.4	.2	.2	.3	.2	.2	.7 l	.3	
Standard deviation	.75	.74	.84	.92	.73	.77	.60	.89	.61	.99	.68	.88	.72	
Standard error	.03	.04	.06	.24	.11	.07	.09	.10	.08	.14	.07	.14	.03	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l



**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_5. Please indicate the extent to which the following have varied in the past 3 months.**

**Cost of raw materials (sourced domestically)**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59	
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Increased significantly	(2)	37	17	20	11	21	5	17	20	24	13	17	18	2
		7%	6%	9%	21% d	5%	10%	24% g	5%	13% i	4%	14% k	5%	4%
Increased slightly	(1)	126	59	66	11	93	22	30	95	36	90	51	57	17
		25%	22%	28%	20%	23%	45% cd	42% g	22%	20%	28%	42% k	18%	31% k
Stayed the same	(0)	311	181	130	28	264	19	18	293	109	202	49	231	32
		62%	68% b	55%	53%	66% ce	39%	25%	68% f	61%	63%	40%	71% j	59% j
Decreased slightly	(-1)	14	5	10	3	11	1	6	8	5	9	3	10	1
		3%	2%	4%	5%	3%	2%	9% g	2%	3%	3%	2%	3%	2%
Decreased significantly	(-2)	11	3	9	1	9	2	*	11	3	8	2	8	2
		2%	1%	4%	1%	2%	4%	*	3%	2%	2%	2%	2%	3%
<b>NETS</b>														
Net: Increased	163	76	86	22	114	27	47	116	60	103	68	75	19	
	33%	29%	37%	41% d	29%	55% d	66% g	27%	34%	32%	56% kl	23%	36% k	
Net: Decreased	26	7	18	3	20	3	6	20	9	17	5	18	3	
	5%	3%	8% a	6%	5%	6%	9%	5%	5%	5%	4%	6%	6%	
Mean score	.3	.3	.3	.5 d	.3	.6 d	.8 g	.2	.4	.3	.6 kl	.2	.3	
Standard deviation	.75	.67	.84	.93	.70	.85	.91	.69	.83	.70	.81	.69	.75	
Standard error	.03	.04	.05	.09	.04	.10	.08	.04	.06	.04	.07	.04	.10	

**Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_5. Please indicate the extent to which the following have varied in the past 3 months.**

**Cost of raw materials (sourced domestically)**

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Increased significantly	(2)	37 7%	6 6%	15 6%	10 12%	6 9%
Increased slightly	(1)	126 25%	34 31% b	52 21%	24 28%	16 25%
Stayed the same	(0)	311 62%	61 57%	167 69% acd	47 55%	36 55%
Decreased slightly	(-1)	14 3%	4 3%	4 2%	3 3%	4 6%
Decreased significantly	(-2)	11 2%	4 3%	3 1%	2 3%	3 4%
<b>NETS</b>						
Net: Increased		163 33%	40 37%	67 28%	34 39% b	22 34%
Net: Decreased		26 5%	7 7%	7 3%	5 6%	7 10% b
Mean score		.3	.3	.3	.4	.3
Standard deviation		.75	.78	.67	.84	.88
Standard error		.03	.07	.04	.09	.11

**Proportion/Means: Columns Tested (95% risk level): a/b/c/d**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_6. Please indicate the extent to which the following have varied in the past 3 months.**

**Cost of raw materials (sourced internationally)**

Base: All respondents

	BUSINESS SIZE			INDUSTRY										MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l		
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459		
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%		
Increased significantly	(2) 50 10%	40 9%	11 23% a	3 15%	13 17%	12 13%	4 6%	5 8%	9 7%	2 9%	3 8%	9 18%	41 9%		
Increased slightly	(1) 122 24%	109 24%	13 28%	9 56%	23 30% hj	32 33% hj	19 27% h	17 25% h	12 10%	6 23%	5 14%	27 55% l	95 21%		
Stayed the same	(0) 294 59%	275 61% b	19 41%	2 13%	35 46%	42 44%	43 63% e	35 54%	95 81% defgi	16 59%	25 74% deg	8 17%	286 63% k		
Decreased slightly	(-1) 21 4%	20 4%	2 3%	3 15%	4 6%	4 5%	3 4%	6 9% hj	1 * 3%	1 3%	* 1%	5 10%	17 4%		
Decreased significantly	(-2) 12 2%	10 2%	2 4%	- -	- -	5 6%	- -	2 3%	1 1%	2 7%	1 4%	- -	12 3%		
<b>NETS</b>															
Net: Increased	173 35%	149 33%	24 51% a	12 72%	36 48% hj	44 46% hj	22 33%	22 34% h	21 18%	9 31%	7 22%	36 74% l	137 30%		
Net: Decreased	33 7%	30 7%	3 7%	3 15%	4 6%	10 10% h	3 4%	8 12% h	2 2%	3 10%	2 5%	5 10%	29 6%		
Mean score	.4	.3	.6 a	.7	.6 ghij	.4	.4	.3	.2	.2	.2	.8 l	.3		
Standard deviation	.81	.79	1.01	.93	.85	.97	.65	.85	.64	.93	.76	.85	.79		
Standard error	.04	.05	.07	.24	.12	.09	.09	.10	.08	.13	.08	.13	.04		

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_6. Please indicate the extent to which the following have varied in the past 3 months.**

**Cost of raw materials (sourced internationally)**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increased significantly	(2)	50	29	22	12	31	7	21	25	25	24	20	6
		10%	11%	9%	23% d	8%	14%	30% g	14% i	8%	20% k	6%	12%
Increased slightly	(1)	122	70	52	14	92	16	25	36	86	47	66	10
		24%	26%	22%	27%	23%	32%	34% g	20%	27%	39% kl	20%	18%
Stayed the same	(0)	294	154	140	22	250	22	19	101	193	47	214	33
		59%	58%	59%	41%	63% ce	45%	27%	57%	60%	39%	66% j	61% j
Decreased slightly	(-1)	21	8	13	4	16	1	6	12	10	3	16	2
		4%	3%	6%	8%	4%	3%	9% g	7%	3%	2%	5%	4%
Decreased significantly	(-2)	12	4	8	1	8	3	*	3	9	*	8	3
		2%	1%	4%	2%	2%	6%	* 3%	2%	3%	* 3%	3%	6% j
<b>NETS</b>													
Net: Increased	173	99	74	26	124	23	46	127	62	111	71	85	16
	35%	37%	32%	50% d	31%	46% d	64% g	30%	35%	34%	59% kl	26%	29%
Net: Decreased	33	12	21	5	24	4	6	27	15	19	3	25	5
	7%	5%	9% a	9%	6%	9%	9%	6%	8%	6%	3%	8% j	10% j
Mean score	.4	.4	.3	.6 d	.3	.5	.8 g	.3	.4	.3	.8 kl	.2	.3
Standard deviation	.81	.78	.84	.98	.76	.99	.97	.76	.87	.78	.81	.74	.93
Standard error	.04	.05	.05	.09	.04	.12	.08	.04	.06	.04	.07	.04	.12

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q13\_6. Please indicate the extent to which the following have varied in the past 3 months.**

**Cost of raw materials (sourced internationally)**

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Increased significantly	(2)	50	5	29	10	6
		10%	5%	12%	12%	9%
			a			
Increased slightly	(1)	122	24	60	24	14
		24%	22%	25%	27%	22%
Stayed the same	(0)	294	68	142	46	37
		59%	63%	59%	54%	57%
Decreased slightly	(-1)	21	8	7	2	5
		4%	8%	3%	2%	7%
			b			
Decreased significantly	(-2)	12	2	4	3	3
		2%	2%	1%	4%	5%
<b>NETS</b>						
Net: Increased		173	29	89	34	20
		35%	27%	37%	40%	31%
Net: Decreased		33	10	10	5	8
		7%	9%	4%	6%	12%
						b
Mean score		-.4	-.2	-.4	-.4	-.2
				a		
Standard deviation		.81	.73	.79	.88	.89
Standard error		.04	.07	.05	.09	.11

**Proportion/Means: Columns Tested (95% risk level): a/b/c/d**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q14. Which of the following are more of a concern to your business than they were three months ago?**

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%
Inflation	180 36%	164 36%	16 34%	7 41%	29 39%	34 36%	18 27%	27 42% j	47 40%	9 33%	9 26%	20 40%	161 36%
Competition	174 35%	158 35%	16 35%	8 45%	40 54% efghj	30 32%	21 31%	23 35%	28 24%	11 41%	12 36%	28 58% l	146 32%
Corporate Taxation	139 28%	121 27%	19 40% a	11 69%	29 38% eij	17 18%	18 26%	24 36% eij	31 26%	4 14%	6 18%	24 49% l	115 26%
Exchange rates	124 25%	111 24%	14 29%	7 44%	5 7%	36 38% dhij	25 37% dhij	20 30% di	23 20% i	2 6%	6 17%	10 21%	114 25%
Interest rates	111 22%	97 21%	14 30% a	3 15%	9 13%	34 36% dhij	16 24%	16 24%	23 20%	5 16%	6 16%	9 18%	102 23%
Business rates	101 20%	82 18%	19 41% a	2 15%	17 23%	25 26% fh	7 10%	17 26% f	16 13%	8 30% fh	8 23%	10 21%	91 20%
None of the above	72 14%	69 15% b	3 5%	- -	3 4%	11 12%	11 16%	5 8%	32 27% degi	3 11%	6 17% d	1 2%	71 16% k

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q14. Which of the following are more of a concern to your business than they were three months ago?**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Inflation	180	102	79	23	137	20	29	151	66	115	56	109	15
	36%	38%	34%	44%	34%	41%	40%	35%	37%	36%	46% kl	34%	27%
Competition	174	82	92	20	132	22	28	146	64	110	41	107	26
	35%	31%	39% a	37%	33%	44%	39%	34%	36%	34%	34%	33%	47% k
Corporate Taxation	139	87	52	15	116	9	27	112	64	75	45	73	21
	28%	33% b	22%	28%	29%	18%	38% g	26%	36% i	23%	37% k	23%	39% k
Exchange rates	124	78	46	12	97	15	26	99	47	78	38	71	16
	25%	30% b	20%	23%	24%	31%	36% g	23%	26%	24%	31% k	22%	29%
Interest rates	111	67	44	16	79	16	21	91	42	69	33	66	13
	22%	25%	19%	30% d	20%	32% d	29%	21%	24%	21%	27%	20%	24%
Business rates	101	48	53	25	65	11	20	80	34	67	33	56	12
	20%	18%	23%	47% de	16%	22%	28% g	19%	19%	21%	27% k	17%	22%
None of the above	72	40	32	1	68	3	1	70	20	52	3	65	3
	14%	15%	13%	3%	17% ce	5%	2%	16% f	11%	16%	3%	20% jl	6%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q14. Which of the following are more of a concern to your business than they were three months ago?**

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Inflation	180	35	90	33	23
	36%	32%	37%	38%	35%
Competition	174	46	74	25	29
	35%	43% bc	31%	29%	44% b
Corporate Taxation	139	26	78	18	17
	28%	24%	32% c	21%	26%
Exchange rates	124	21	72	19	12
	25%	20%	30% a	22%	19%
Interest rates	111	15	59	24	12
	22%	14%	24% a	29% a	19%
Business rates	101	21	43	22	15
	20%	20%	18%	25%	24%
None of the above	72	16	38	13	5
	14%	15%	16%	16%	7%

**Proportion/Mean: Columns Tested (95% risk level): a/b/c/d**



**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q15\_SUM. What do you expect to happen to the following economic indicators over the next twelve months?**

**SUMMARY TABLE**

**Base: All respondents**

	Total	Improve	Stay the same	Worsen	Mean
UK economic growth	500	155	84	261	-2
	100%	31%	17%	52%	
Economic prospects for London	500	144	129	227	-2
	100%	29%	26%	45%	
Economic prospects for your company	500	128	207	164	-1
	100%	26%	41%	33%	

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q15\_1. What do you expect to happen to the following economic indicators over the next twelve months?**

**UK economic growth**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Improve	(1) 155 31%	140 31%	15 32%	5 28%	27 36%	33 34%	16 23%	21 33%	33 28%	10 35%	11 33%	14 29%	141 31%	
Stay the same	(0) 84 17%	70 15%	14 29% a	3 15%	15 20%	24 26% fgj	6 9%	8 12%	20 17%	4 13%	4 13%	9 19%	75 17%	
Worsen	(-1) 261 52%	243 54% b	18 39%	10 57%	33 44%	38 40%	46 68% de	36 55%	65 55%	15 52%	19 54% e	26 52%	236 52%	
Mean score	-2	-2	-1 a	-3	-1 f	-1 f	-4	-2	-3	-2	-2	-2	-2	
Standard deviation	.89	.89	.85	.90	.90	.87	.85	.92	.87	.93	.92	.88	.89	
Standard error	.04	.05	.06	.23	.13	.08	.12	.11	.11	.13	.10	.14	.04	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q15\_1. What do you expect to happen to the following economic indicators over the next twelve months?**

**UK economic growth**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Improve	(i) 155	82	73	33	116	5	29	126	58	97	39	100	15
	31%	31%	31%	62% de	29% e	11%	40% g	29%	33%	30%	32%	31%	28%
Stay the same	(o) 84	43	40	10	65	9	17	66	43	41	18	55	10
	17%	16%	17%	18%	16%	18%	25% g	15%	24% i	13%	15%	17%	19%
Worsen	(-1) 261	140	122	10	217	35	25	236	76	185	64	168	29
	52%	53%	52%	19%	54% c	71% cd	35% g	55% f	43%	57% h	53%	52%	53%
Mean score	-2	-2	-2	.4 de	-.3 e	-.6	*	-.3	-.1 i	-.3	-.2	-.2	-.3
Standard deviation	.89	.89	.89	.80	.88	.68	.87	.88	.87	.90	.90	.89	.87
Standard error	.04	.05	.06	.08	.05	.08	.07	.05	.06	.05	.07	.05	.11

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q15\_1. What do you expect to happen to the following economic indicators over the next twelve months?**

**UK economic growth**

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Improve	(i) 155 31%	29 27%	73 30%	28 32%	25 39%
Stay the same	(0) 84 17%	21 20%	40 17%	11 13%	11 17%
Worsen	(-1) 261 52%	57 53%	129 53%	47 55%	29 44%
Mean score	-2	-3	-2	-2	-1
Standard deviation	.89	.86	.88	.91	.92
Standard error	.04	.08	.06	.10	.12

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q15\_5. What do you expect to happen to the following economic indicators over the next twelve months?**

**Economic prospects for London**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Improve	(1) 144 29%	127 28%	17 36%	2 15%	20 27%	36 38% fg	13 19%	15 24%	37 31%	9 31%	12 34%	12 25%	132 29%	
Stay the same	(0) 129 26%	114 25%	15 32%	5 29%	26 35% hj	23 24%	21 31%	22 34% hj	21 18%	5 18%	6 18%	14 28%	115 26%	
Worsen	(-1) 227 45%	212 47% b	15 32%	9 56%	29 39%	36 38%	34 50%	27 42%	60 51%	14 51%	16 48%	23 46%	204 45%	
Mean score	-2	-2	*	-4	-1	*	-3	-2	-2	-2	-1	-2	-2	
Standard deviation	.85	.85	a	.76	.81	.88	.78	.80	.89	.90	.91	.83	.85	
Standard error	.04	.05	b	.20	.12	.08	.11	.09	.11	.13	.10	.13	.04	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**Savanta:**  
ComRes

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q15\_5. What do you expect to happen to the following economic indicators over the next twelve months?**

**Economic prospects for London**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Improve	(i) 144	74	69	31	108	5	27	117	50	94	37	99	8
	29%	28%	30%	57% de	27% e	11%	38% g	27%	28%	29%	30% l	31% l	15%
Stay the same	(o) 129	72	57	16	98	16	25	104	65	64	30	84	16
	26%	27%	24%	29%	25%	32%	36% g	24%	37% i	20%	25%	26%	29%
Worsen	(-1) 227	118	109	7	192	28	19	208	63	164	55	141	31
	45%	45%	46%	14%	48% c	57% c	26%	49% f	35%	51% h	45%	44%	56%
Mean score	-2	-2	-2	.4 de	-.2 e	-.5	.1 g	-.2	-.1	-.2	-.1 l	-.1 l	-.4
Standard deviation	.85	.84	.86	.73	.84	.69	.80	.84	.80	.87	.86	.85	.74
Standard error	.04	.05	.06	.07	.05	.08	.07	.04	.06	.05	.07	.05	.10

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**Savanta:**  
ComRes

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q15\_5. What do you expect to happen to the following economic indicators over the next twelve months?**

**Economic prospects for London**

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Improve	(i) 144	26	64	27	26
	29%	25%	26%	32%	40%
					ab
Stay the same	(o) 129	36	63	15	15
	26%	34%	26%	17%	23%
		c			
Worsen	(-1) 227	45	115	44	24
	45%	42%	47%	51%	37%
Mean score	-2	-2	-2	-2	*
					b
Standard deviation	.85	.80	.84	.90	.88
Standard error	.04	.07	.05	.09	.11

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q15\_6. What do you expect to happen to the following economic indicators over the next twelve months?**

**Economic prospects for your company**

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459	
Weighted Total	500 100%	453 100%	47 100%	17 100%	75 100%	95 100%	68 100%	65 100%	118 100%	28 100%	34 100%	49 100%	451 100%	
Improve	(1) 128 26%	112 25%	17 36% a	5 32%	13 17%	37 39% dgh	19 27%	13 20%	19 16%	8 29%	14 42% dgh	10 21%	118 26%	
Stay the same	(0) 207 41%	190 42%	17 37%	6 38%	36 48% eij	29 31%	26 38%	38 58% efj	56 47% eij	8 28%	8 25%	23 46%	185 41%	
Worsen	(-1) 164 33%	152 33%	13 27%	5 30%	26 35%	29 30%	23 34%	14 22%	43 36%	12 44% g	11 33%	16 32%	148 33%	
Mean score	-1	-1	.1 a	*	-.2	.1 h	-.1	*	-.2	-.2	.1 h	-.1	-.1	
Standard deviation	.76	.76	.80	.81	.70	.83	.79	.65	.70	.85	.88	.73	.77	
Standard error	.03	.04	.06	.21	.10	.08	.11	.08	.09	.12	.09	.11	.04	

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l



**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q15\_6. What do you expect to happen to the following economic indicators over the next twelve months?**

**Economic prospects for your company**

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Improve	(i) 128	76	53	38	88	2	25	103	42	86	38	81	9
	26%	29%	22%	71% de	22% e	5%	36% g	24%	24%	27%	31% l	25%	17%
Stay the same	(o) 207	107	100	14	182	12	34	173	100	107	40	158	10
	41%	41%	43%	26%	46% ce	24%	48%	40%	57% i	33%	33% l	49% jl	18%
Worsen	(-1) 164	82	82	2	127	35	12	153	34	130	44	85	35
	33%	31%	35%	3%	32% c	71% cd	16%	36% f	19%	40% h	36% k	26%	65% jk
Mean score	-.1	*	-.1	.7 de	-.1 e	-.7	.2 g	-.1	*	-.1	-.1 l	*	-.5
Standard deviation	.76	.77	.75	.54	.73	.57	.70	.76	.66	.81	.82	.72	.78
Standard error	.03	.05	.05	.05	.04	.07	.06	.04	.05	.05	.07	.04	.10

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q15\_6. What do you expect to happen to the following economic indicators over the next twelve months?**

**Economic prospects for your company**

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		500	114	235	90	61
Weighted Total		500	107	242	86	65
		100%	100%	100%	100%	100%
Improve	(i)	128	21	68	25	14
		26%	20%	28%	29%	22%
Stay the same	(o)	207	50	99	26	32
		41%	47%	41%	30%	49%
			c			c
Worsen	(-1)	164	36	74	35	19
		33%	34%	31%	40%	29%
Mean score		-1	-1	*	-1	-1
Standard deviation		.76	.72	.77	.83	.71
Standard error		.03	.07	.05	.09	.09

**Proportion/Means: Columns Tested (95% risk level): a/b/c/d**

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q16. Over the last three months, which of the following methods, if any, have you used to acquire new skills for your business?**

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	*c	d	e	f	g	h	i	j	k	l	
Unweighted Total	500	300	200	15	48	113	47	76	64	49	88	41	459
Weighted Total	500	453	47	17	75	95	68	65	118	28	34	49	451
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Training existing staff	128	110	17	3	13	33	17	17	28	8	9	15	113
	26%	24%	37%	18%	17%	35%	26%	27%	24%	27%	25%	31%	25%
			a			d							
Employing new staff from the UK workforce	57	44	14	1	9	13	19	8	2	3	3	6	51
	11%	10%	29%	3%	12%	13%	28%	12%	2%	12%	8%	12%	11%
			a		h	h	deghij	h		h			
Employing work experience students or interns	32	27	6	2	5	10	3	4	4	4	1	4	28
	6%	6%	12%	13%	6%	11%	5%	6%	3%	13%	1%	9%	6%
			a			j				j			
Employing new staff from outside the UK / EU / EEA (e.g. America, China)	24	18	7	3	5	6	1	6	1	1	1	8	16
	5%	4%	14%	17%	7%	6%	1%	9%	1%	3%	4%	17%	4%
			a									l	
Employing apprentice(s)	20	13	6	3	3	4	3	3	2	2	*	3	17
	4%	3%	14%	16%	3%	5%	5%	5%	2%	6%	*	6%	4%
			a							j			
Employing new staff from the EU/EEA workforce, excluding the UK (e.g. Germany, Norway)	18	12	6	*	6	4	1	5	1	1	1	4	15
	4%	3%	13%	*	9%	4%	1%	7%	1%	4%	3%	8%	3%
			a		h								
None of the above	302	288	14	9	45	52	32	38	85	16	24	20	282
	60%	63%	30%	53%	60%	54%	47%	59%	72%	58%	69%	41%	62%
		b							ef		ef		k

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q16. Over the last three months, which of the following methods, if any, have you used to acquire new skills for your business?**

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	500	262	238	110	321	69	141	359	198	302	152	289	59
Weighted Total	500	265	235	53	398	49	71	429	177	323	122	324	54
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Training existing staff	128	75	53	23	88	16	21	107	44	84	37	77	13
	26%	28%	23%	44% d	22%	33%	29%	25%	25%	26%	31%	24%	25%
Employing new staff from the UK workforce	57	34	23	20	31	6	39	19	30	27	16	38	3
	11%	13%	10%	38% de	8%	13%	54% g	4%	17% i	8%	13%	12%	5%
Employing work experience students or interns	32	21	11	13	17	3	20	12	20	13	11	20	1
	6%	8%	5%	24% de	4%	6%	29% g	3%	11% i	4%	9%	6%	3%
Employing new staff from outside the UK / EU / EEA (e.g. America, China)	24	18	6	6	18	1	19	5	16	9	7	15	3
	5%	7% b	3%	10% de	5%	1%	26% g	1%	9% i	3%	5%	5%	5%
Employing apprentice(s)	20	10	10	10	9	1	14	6	10	9	3	14	2
	4%	4%	4%	19% de	2%	1%	19% g	1%	6%	3%	2%	4%	4%
Employing new staff from the EU/EEA workforce, excluding the UK (e.g. Germany, Norway)	18	13	6	6	12	*	16	3	15	4	6	11	1
	4%	5%	2%	11% de	3%	1%	22% g	1%	8% i	1%	5%	3%	2%
None of the above	302	150	152	11	264	27	2	299	92	210	69	195	37
	60%	56%	65%	21%	66% c	54% c	3%	70% f	52%	65% h	57%	60%	69%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

**QES Q1 2021**  
**Online fieldwork: 4th February - 16th March 2021**

**Q16. Over the last three months, which of the following methods, if any, have you used to acquire new skills for your business?**

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	500	114	235	90	61
Weighted Total	500	107	242	86	65
	100%	100%	100%	100%	100%
Training existing staff	128	14	69	25	20
	26%	13%	29%	29%	31%
			a	a	a
Employing new staff from the UK workforce	57	12	32	10	3
	11%	11%	13%	12%	5%
Employing work experience students or interns	32	7	20	5	1
	6%	6%	8%	5%	1%
Employing new staff from outside the UK / EU / EEA (e.g. America, China)	24	5	17	2	1
	5%	5%	7%	2%	2%
Employing apprentice(s)	20	6	8	5	*
	4%	6%	3%	6%	1%
Employing new staff from the EU/EEA workforce, excluding the UK (e.g. Germany, Norway)	18	*	12	3	3
	4%	*	5%	3%	4%
			a		
None of the above	302	75	135	50	42
	60%	69%	56%	58%	64%
		b			

Proportion/Means: Columns Tested (95% risk level): a/b/c/d