

LCCI, Topical Questions Survey – Q3 2020

Methodology: Savanta ComRes interviewed 503 London business leaders online between 6th August and 11th September 2020. Data were weighted to be representative of all London business leaders by size and broad industry sector. Savanta ComRes is a member of the British Polling Council and abides by its rules. Full tables at www.comresglobal.com

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LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

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Base: All respondents	

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Online fieldwork: 6th August - 11th September 2020

Q1. The Government has committed to 'levelling up' regions in the UK. This is linked to the perceived gap in performance between London and other regions of the UK. Which of the following statements comes closest to your view?

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Levelling up the rest of the UK will benefit London as well	150	135	15	12	20	34	14	18	30	10	12	20	130
	30%	30%	31%	69%	26%	36%	21%	28%	26%	37%	33%	45% 1	28%
Levelling up the rest of the UK will not really affect London	144	131	13	1	24	29	23	14	41	7	5	14	130
	29%	29%	28%	6%	33% j	30% j	33% j	21%	35% j	25%	15%	30%	28%
Levelling up the rest of the UK means levelling down for London	128	114	14	4	18	20	22	19	30	5	9	8	119
	25%	25%	29%	24%	24%	21%	32%	29%	25%	18%	27%	19%	26%
Don't know	81	75	6	-	13	13	10	14	17	6	8	3	79
	16%	17%	12%	-	18%	13%	14%	22%	14%	20%	24%	6%	17%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

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Q1. The Government has committed to 'levelling up' regions in the UK. This is linked to the perceived gap in performance between London and other regions of the UK. Which of the following statements comes closest to your view?

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b										
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Levelling up the rest of the UK will benefit London as well	150	73	77	17	100	33	22	129	45	105	39	89	22
	30%	28%	32%	54% de	27%	35%	38%	29%	35%	28%	31%	30%	27%
Levelling up the rest of the UK will not really affect London	144	74	70	8	118	19	26	118	39	105	42	83	19
	29%	28%	29%	23%	31% e	19%	45% g	27%	31%	28%	33%	28%	24%
Levelling up the rest of the UK means levelling down for London	128	73	55	2	95	31	5	122	25	103	28	70	30
	25%	27%	23%	5%	25% c	33% c	10%	27% f	20%	27%	22%	24%	37% jk
Don't know	81	46	35	6	63	13	4	77	18	63	17	54	10
	16%	17%	15%	18%	17%	13%	7%	17% f	14%	17%	14%	18%	12%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

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Q1. The Government has committed to 'levelling up' regions in the UK. This is linked to the perceived gap in performance between London and other regions of the UK. Which of the following statements comes closest to your view?

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
Levelling up the rest of the UK will benefit London as well	150	32	65	35	19
	30%	28%	27%	45% abd	25%
Levelling up the rest of the UK will not really affect London	144	39	64	14	27
	29%	35% c	27%	18%	35% c
Levelling up the rest of the UK means levelling down for London	128	26	67	14	21
	25%	23%	28%	19%	27%
Don't know	81	15	44	13	9
	16%	13%	18%	18%	12%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

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Q2_SUM. Transport for London (TfL) received a bailout from central government to help offset its drop in revenues due to Covid-19. To what extent would you support or oppose each of the following measures to help TfL maintain its finances on a longer-term basis?

SUMMARY TABLE

Base: All respondents

	Total	Strongly support	Tend to support	Tend to oppose	Strongly oppose	Don't know	NETS	
							Support	Oppose
Introducing a flexible season ticket that would make part-office/part-working from home more cost-effective for commuters	503 100%	240 48%	175 35%	30 6%	18 4%	40 8%	415 83%	48 10%
The resumption of central government financial support for TfL, which was ended in 2018	503 100%	127 25%	208 41%	63 13%	54 11%	50 10%	336 67%	118 23%
Proceeding with projects such as the Bakerloo Line Extension and Crossrail 2, to widen the network to more users	503 100%	142 28%	183 36%	78 15%	41 8%	59 12%	325 65%	119 24%
Accelerating residential and commercial property developments on TfL-owned land to gain income	503 100%	106 21%	214 42%	78 16%	39 8%	67 13%	319 63%	117 23%

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Q2_1. Transport for London (TfL) received a bailout from central government to help offset its drop in revenues due to Covid-19. To what extent would you support or oppose each of the following measures to help TfL maintain its finances on a longer-term basis?

The resumption of central government financial support for TfL, which was ended in 2018

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly support	(4)	127	113	14	4	20	20	21	11	34	8	9	11	116
		25%	25%	30%	26%	26%	21%	31%	17%	29%	28%	26%	24%	25%
Tend to support	(3)	208	194	14	12	41	26	20	29	60	11	10	31	177
		41%	43% b	30%	70%	54% efj	27%	29%	44% e	51% efj	38%	30%	70% l	39%
Tend to oppose	(2)	63	53	10	*	8	17	13	5	13	5	2	1	62
		13%	12%	21% a	1%	11%	17% j	19% j	8%	11%	17%	7%	3%	14%
Strongly oppose	(1)	54	51	3	*	3	17	10	15	7	1	2	*	54
		11%	11%	6%	2%	3%	18% dhij	14% i	23% dhij	6%	2%	6%	1%	12% k
Don't know		50	44	6	-	4	17	5	5	4	4	11	1	48
		10%	10%	13%	-	5%	18% dgh	7%	7%	4%	15% h	31% defghi	3%	11%
NETS														
Net: Support		336	308	28	16	61	46	41	40	94	19	19	42	294
		67%	67%	59%	96%	81% efgj	48%	60%	61%	79% efgj	66% e	56%	93% l	64%
Net: Opposee		118	105	13	1	11	33	23	20	20	5	4	2	116
		23%	23%	28%	4%	14%	35% dhij	33% dj	31% dj	17%	19%	13%	4%	25% k
Mean score		2.9	2.9	2.9	3.2	3.1 eg	2.6	2.8	2.6	3.1 eg	3.1 eg	3.1 eg	3.2 l	2.9
Standard deviation		.94	.95	.95	.58	.73	1.08	1.06	1.06	.82	.81	.91	.53	.97
Standard error		.05	.06	.07	.16	.10	.11	.16	.12	.11	.11	.13	.09	.05

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

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Q2_1. Transport for London (TfL) received a bailout from central government to help offset its drop in revenues due to Covid-19. To what extent would you support or oppose each of the following measures to help TfL maintain its finances on a longer-term basis?

The resumption of central government financial support for TfL, which was ended in 2018

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b	c	d	e	f	g	h	i	j	k	l
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Weighted Total		503	267	236	32	375	96	56	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly support	(4)	127	67	61	6	102	19	27	100	36	91	27	77	23
		25%	25%	26%	18%	27%	20%	47%	22%	29%	24%	22%	26%	28%
								g						
Tend to support	(3)	208	116	92	15	140	53	14	195	45	163	57	116	35
		41%	43%	39%	47%	37%	56%	24%	44%	36%	43%	45%	39%	43%
							d		f					
Tend to oppose	(2)	63	29	35	8	48	8	7	57	18	45	24	34	5
		13%	11%	15%	24%	13%	8%	12%	13%	14%	12%	19%	12%	6%
					de							kl		
Strongly oppose	(1)	54	30	24	2	46	6	4	50	20	35	10	35	10
		11%	11%	10%	6%	12%	6%	8%	11%	15%	9%	8%	12%	12%
									i					
Don't know		50	25	25	2	39	9	5	45	8	42	8	33	8
		10%	9%	11%	5%	10%	9%	8%	10%	6%	11%	7%	11%	10%
NETS														
Net: Support		336	183	153	21	242	73	40	295	82	254	84	193	59
		67%	68%	65%	64%	65%	76%	71%	66%	64%	67%	67%	65%	72%
							d							
Net: Opposee		118	59	59	10	94	14	11	106	38	80	34	69	15
		23%	22%	25%	31%	25%	15%	20%	24%	30%	21%	27%	23%	18%
					e	e				i				
Mean score		2.9	2.9	2.9	2.8	2.9	3.0	3.2	2.9	2.8	2.9	2.9	2.9	3.0
								g						
Standard deviation		.94	.94	.95	.83	.99	.78	.99	.93	1.05	.91	.87	.97	.96
Standard error		.05	.06	.07	.10	.06	.08	.10	.05	.09	.05	.08	.06	.12

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

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The resumption of central government financial support for TfL, which was ended in 2018

Base: All respondents

		Total	BUSINESS BOROUGH			
			West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		503	100	266	73	64
Weighted Total		503	112	239	76	76
		100%	100%	100%	100%	100%
Strongly support	(4)	127 25%	20 18%	62 26%	20 27%	24 32% a
Tend to support	(3)	208 41%	55 50% d	102 43% d	30 40%	20 27%
Tend to oppose	(2)	63 13%	10 9%	26 11%	6 8%	21 28% abc
Strongly oppose	(1)	54 11%	16 14%	26 11%	7 9%	7 9%
Don't know		50 10%	11 10%	23 10%	13 17% d	3 4%
NETS						
Net: Support		336 67%	76 68%	164 69%	51 67%	45 59%
Net: Opposee		118 23%	25 23%	52 22%	13 16%	28 37% bc
Mean score		2.9	2.8	2.9	3.0	2.9
Standard deviation		.94	.94	.94	.92	.99
Standard error		.05	.10	.06	.12	.13

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q2_2. Transport for London (TfL) received a bailout from central government to help offset its drop in revenues due to Covid-19. To what extent would you support or oppose each of the following measures to help TfL maintain its finances on a longer-term basis?

Accelerating residential and commercial property developments on TfL-owned land to gain income

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
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Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly support	(4)	106	97	9	5	20	10	15	12	32	3	9	11	95
		21%	21%	18%	29%	26% ei	10%	21%	19%	27% ei	10%	26% ei	24%	21%
Tend to support	(3)	214	194	20	*	45	37	24	31	54	13	9	20	194
		42%	43%	42%	2%	60% efj	39%	35%	47% j	45% j	47% j	27%	44%	42%
Tend to oppose	(2)	78	68	10	3	8	20	11	8	19	3	6	3	75
		16%	15%	21%	18%	11%	21%	16%	12%	16%	12%	17%	7%	16%
Strongly oppose	(1)	39	36	3	6	*	9	12	6	3	2	2	6	33
		8%	8%	6%	35%	* *	9% d	18% dhj	9% d	2%	6%	5%	13%	7%
Don't know		67	60	6	3	2	20	7	8	10	7	9	5	62
		13%	13%	13%	17%	3%	21% dh	11%	12%	9%	24% dh	26% dfgh	11%	13%
NETS														
Net: Support		319	291	28	5	65	47	38	43	86	16	18	31	288
		63%	64%	60%	31%	86% efgij	49%	56%	66% e	73% ej	57%	53%	69%	63%
Net: Opposee		117	105	13	9	8	29	23	14	22	5	7	9	108
		23%	23%	27%	53%	11%	30% d	33% d	22%	19%	18%	22%	20%	24%
Mean score		2.9	2.9	2.8	2.3	3.1 efgi	2.6	2.7	2.9	3.1 ef	2.8	3.0 e	2.9	2.9
Standard deviation		.88	.88	.84	1.37	.62	.85	1.06	.88	.76	.78	.93	.98	.87
Standard error		.04	.06	.06	.39	.09	.09	.16	.10	.10	.11	.13	.17	.04

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:

ComRes

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q2_2. Transport for London (TfL) received a bailout from central government to help offset its drop in revenues due to Covid-19. To what extent would you support or oppose each of the following measures to help TfL maintain its finances on a longer-term basis?

Accelerating residential and commercial property developments on TfL-owned land to gain income

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total		503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total		503	267	236	32	375	96	56	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly support	(4)	106	63	43	2	85	19	11	95	30	76	19	69	17
		21%	24%	18%	7%	23% c	19% c	19%	21%	23%	20%	15%	23%	21%
Tend to support	(3)	214	113	100	13	164	37	20	194	50	164	56	118	39
		42%	43%	42%	39%	44%	38%	35%	43%	39%	44%	44%	40%	48%
Tend to oppose	(2)	78	41	37	9	58	11	13	65	22	56	23	49	6
		16%	15%	16%	27% de	16%	12%	24% g	15%	17%	15%	18% l	17% l	7%
Strongly oppose	(1)	39	16	23	2	21	15	5	34	13	26	12	15	12
		8%	6%	10%	7%	6%	16% d	9%	8%	10%	7%	10%	5%	14% k
Don't know		67	34	33	6	46	14	7	60	12	54	15	43	8
		13%	13%	14%	19%	12%	15%	12%	13%	10%	14%	12%	15%	10%
NETS														
Net: Support		319	176	143	15	249	55	31	288	80	240	75	187	56
		63%	66%	61%	47%	66% c	58%	55%	65%	63%	64%	60%	64%	69%
Net: Opposee		117	57	61	11	80	27	19	99	35	82	36	64	17
		23%	21%	26%	34% d	21%	28%	33% g	22%	28%	22%	28%	22%	21%
Mean score		2.9	3.0	2.8	2.6	2.9 ce	2.7	2.7	2.9	2.8	2.9	2.7	3.0 j	2.8
Standard deviation		.88	.85	.90	.79	.83	1.02	.93	.87	.94	.85	.88	.84	.97
Standard error		.04	.05	.07	.10	.05	.11	.09	.05	.08	.05	.08	.05	.12

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q2_2. Transport for London (TfL) received a bailout from central government to help offset its drop in revenues due to Covid-19. To what extent would you support or oppose each of the following measures to help TfL maintain its finances on a longer-term basis?

Accelerating residential and commercial property developments on TfL-owned land to gain income

Base: All respondents

		Total	BUSINESS BOROUGH			
			West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		503	100	266	73	64
Weighted Total		503	112	239	76	76
		100%	100%	100%	100%	100%
Strongly support	(4)	106	17	59	18	12
		21%	15%	25% a	23%	16%
Tend to support	(3)	214	50	100	23	41
		42%	45%	42%	30%	54% c
Tend to oppose	(2)	78	19	36	13	11
		16%	17%	15%	17%	14%
Strongly oppose	(1)	39	11	12	9	7
		8%	10%	5%	12% b	9%
Don't know		67	15	32	14	6
		13%	14%	13%	18%	8%
NETS						
Net: Support		319	67	159	41	53
		63%	60%	67% c	53%	70%
Net: Opposee		117	30	48	22	17
		23%	27%	20%	29%	23%
Mean score		2.9	2.7	3.0 a	2.8	2.8
Standard deviation		.88	.88	.84	1.02	.83
Standard error		.04	.10	.06	.13	.11

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q2_3. Transport for London (TfL) received a bailout from central government to help offset its drop in revenues due to Covid-19. To what extent would you support or oppose each of the following measures to help TfL maintain its finances on a longer-term basis?

Introducing a flexible season ticket that would make part-office/part-working from home more cost-effective for commuters

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly support	(4)	240	220	20	8	34	38	32	26	67	17	19	16	224
		48%	48%	42%	45%	46%	40%	47%	40%	56% eg	59% eg	54%	36%	49%
Tend to support	(3)	175	157	18	6	29	33	22	31	34	8	12	16	159
		35%	35%	38%	36%	38%	35%	32%	48% hi	29%	29%	36%	36%	35%
Tend to oppose	(2)	30	27	4	3	8	8	3	2	5	1	*	9	22
		6%	6%	8%	18%	11% gi	9% j	4%	2%	5%	3%	1%	19% l	5%
Strongly oppose	(1)	18	15	2	*	*	6	5	3	2	1	-	*	17
		4%	3%	5%	1%	*	6% j	7% j	5%	2%	3%	-	1%	4%
Don't know		40	36	3	-	4	11	7	3	10	2	3	4	36
		8%	8%	7%	-	5%	11%	11%	5%	9%	7%	8%	8%	8%
NETS														
Net: Support		415	377	38	14	63	71	54	57	100	25	31	32	383
		83%	83%	80%	80%	84%	74%	78%	87% e	85%	87% e	91% e	72%	84%
Net: Opposee		48	42	6	3	8	14	7	5	8	2	*	9	39
		10%	9%	13%	20%	11% j	15% j	11% j	8%	7%	5%	1%	20% l	9%
Mean score		3.4	3.4	3.3	3.2	3.4	3.2	3.3	3.3	3.5 e	3.5 eg	3.6 eg	3.2	3.4
Standard deviation		.77	.77	.82	.82	.69	.88	.89	.77	.70	.71	.52	.78	.77
Standard error		.04	.05	.06	.23	.10	.09	.13	.09	.09	.09	.07	.13	.04

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:

ComRes

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q2_3. Transport for London (TfL) received a bailout from central government to help offset its drop in revenues due to Covid-19. To what extent would you support or oppose each of the following measures to help TfL maintain its finances on a longer-term basis?

Introducing a flexible season ticket that would make part-office/part-working from home more cost-effective for commuters

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total		503	267	236	32	375	96	56	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly support	(4)	240	135	105	8	182	49	17	222	53	187	53	142	44
		48%	50%	44%	26%	49% c	51% c	31%	50% f	41%	50%	42%	48%	54%
Tend to support	(3)	175	94	81	16	128	32	20	155	47	129	44	107	24
		35%	35%	34%	50% de	34%	33%	36%	35%	37%	34%	35%	36%	30%
Tend to oppose	(2)	30	15	15	3	25	2	11	19	14	16	12	15	4
		6%	6%	6%	8%	7%	2%	20% g	4%	11% i	4%	9%	5%	5%
Strongly oppose	(1)	18	10	8	5	8	5	1	17	6	11	7	6	4
		4%	4%	3%	14% d	2%	6%	1%	4%	5%	3%	6% k	2%	5%
Don't know		40	13	27	1	32	7	7	32	7	33	9	26	5
		8%	5%	11% a	2%	9%	8%	13%	7%	6%	9%	7%	9%	6%
NETS														
Net: Support		415	229	186	24	310	81	37	378	100	316	98	249	68
		83%	86% b	79%	76%	83%	84%	66%	85% f	78%	84%	78%	84%	84%
Net: Opposee		48	25	23	7	33	8	12	36	21	27	19	21	8
		10%	9%	10%	23% de	9%	8%	21% g	8%	16% i	7%	15% k	7%	10%
Mean score		3.4	3.4	3.4	2.9	3.4 c	3.4 c	3.1	3.4 f	3.2	3.4 h	3.2	3.4 j	3.4
Standard deviation		.77	.77	.78	.97	.73	.81	.79	.76	.85	.73	.87	.70	.83
Standard error		.04	.05	.06	.12	.04	.08	.08	.04	.07	.04	.08	.04	.10

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q2_3. Transport for London (TfL) received a bailout from central government to help offset its drop in revenues due to Covid-19. To what extent would you support or oppose each of the following measures to help TfL maintain its finances on a longer-term basis?

Introducing a flexible season ticket that would make part-office/part-working from home more cost-effective for commuters

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		503	100	266	73	64
Weighted Total		503	112	239	76	76
		100%	100%	100%	100%	100%
Strongly support	(4)	240 48%	46 41%	118 50%	31 40%	44 58% ac
Tend to support	(3)	175 35%	36 32%	85 36%	35 46% d	19 25%
Tend to oppose	(2)	30 6%	8 7%	15 6%	1 2%	6 8%
Strongly oppose	(1)	18 4%	9 8% bd	7 3%	2 2%	* *
Don't know		40 8%	13 11% b	13 5%	8 10%	7 9%
NETS						
Net: Support		415 83%	82 74%	204 85% a	66 86% a	63 83%
Net: Opposee		48 10%	17 15% c	22 9%	3 4%	6 8%
Mean score		3.4	3.2	3.4	3.4	3.5 a
Standard deviation		.77	.93	.75	.65	.67
Standard error		.04	.10	.05	.08	.09

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q2_4. Transport for London (TfL) received a bailout from central government to help offset its drop in revenues due to Covid-19. To what extent would you support or oppose each of the following measures to help TfL maintain its finances on a longer-term basis?

Proceeding with projects such as the Bakerloo Line Extension and Crossrail 2, to widen the network to more users

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
			a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly support	(4)	142	126	16	8	27	13	20	13	45	7	10	19	123
		28%	28%	34%	46%	36%	14%	30%	20%	38%	25%	28%	43%	27%
						eg		e		eg		e	l	
Tend to support	(3)	183	166	17	6	25	29	22	22	51	13	15	18	165
		36%	36%	37%	37%	34%	30%	32%	34%	43%	44%	44%	41%	36%
Tend to oppose	(2)	78	70	7	3	8	18	11	16	13	3	4	3	74
		15%	15%	15%	17%	11%	19%	17%	25%	11%	12%	11%	7%	16%
									dhij					
Strongly oppose	(1)	41	39	2	-	6	14	10	6	5	1	*	*	41
		8%	9%	5%	-	7%	14%	14%	9%	4%	2%	1%	*	9%
							hij	ij	j					
Don't know		59	55	4	-	9	22	5	8	5	5	5	4	55
		12%	12%	9%	-	12%	23%	7%	12%	5%	17%	16%	8%	12%
							fgh				h	h		
NETS														
Net: Support		325	292	34	14	52	42	42	35	95	20	25	38	287
		65%	64%	71%	83%	69%	44%	62%	54%	80%	69%	72%	84%	63%
						e		e		efg	e	eg	l	
Net: Opposee		119	109	9	3	14	32	21	23	18	4	4	3	115
		24%	24%	20%	17%	19%	33%	31%	35%	15%	14%	12%	8%	25%
							hij	hij	dhij				k	
Mean score		3.0	2.9	3.1	3.3	3.1	2.6	2.8	2.7	3.2	3.1	3.2	3.4	2.9
						eg				eg	eg	eg	l	
Standard deviation		.93	.94	.87	.76	.93	.99	1.05	.94	.81	.75	.72	.66	.94
Standard error		.04	.06	.06	.21	.13	.10	.16	.11	.11	.10	.09	.11	.05

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:
ComRes

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q2_4. Transport for London (TfL) received a bailout from central government to help offset its drop in revenues due to Covid-19. To what extent would you support or oppose each of the following measures to help TfL maintain its finances on a longer-term basis?

Proceeding with projects such as the Bakerloo Line Extension and Crossrail 2, to widen the network to more users

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total		503	267	236	32	375	96	56	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly support	(4)	142	82	60	3	115	24	18	124	49	93	39	83	20
		28%	31%	25%	11%	31%	25%	32%	28%	38%	25%	31%	28%	24%
						c	c			i				
Tend to support	(3)	183	94	89	10	137	35	15	168	39	144	41	112	31
		36%	35%	38%	32%	37%	37%	27%	38%	31%	38%	33%	38%	37%
								f						
Tend to oppose	(2)	78	45	32	9	58	10	12	65	21	56	24	40	13
		15%	17%	14%	29%	15%	11%	21%	15%	17%	15%	19%	14%	16%
					de									
Strongly oppose	(1)	41	19	22	5	28	9	3	38	10	31	12	22	6
		8%	7%	9%	14%	7%	9%	5%	9%	8%	8%	10%	8%	8%
Don't know		59	26	33	4	37	18	8	51	8	51	10	38	12
		12%	10%	14%	14%	10%	19%	14%	11%	6%	14%	8%	13%	14%
							d				h			
NETS														
Net: Support		325	176	149	14	252	59	33	292	88	237	80	195	50
		65%	66%	63%	43%	67%	62%	59%	65%	69%	63%	63%	66%	62%
						c	c							
Net: Opposee		119	64	54	14	86	19	15	104	32	87	37	62	20
		24%	24%	23%	43%	23%	20%	27%	23%	25%	23%	29%	21%	24%
					de									
Mean score		3.0	3.0	2.9	2.5	3.0	3.0	3.0	3.0	3.1	2.9	2.9	3.0	2.9
						c	c							
Standard deviation		.93	.92	.94	.92	.92	.94	.94	.93	.97	.92	.98	.91	.92
Standard error		.04	.06	.07	.12	.05	.10	.09	.05	.08	.05	.09	.06	.12

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q2_4. Transport for London (TfL) received a bailout from central government to help offset its drop in revenues due to Covid-19. To what extent would you support or oppose each of the following measures to help TfL maintain its finances on a longer-term basis?

Proceeding with projects such as the Bakerloo Line Extension and Crossrail 2, to widen the network to more users

Base: All respondents

		BUSINESS BOROUGH			
		Total	West London Alliance	Central London Forward	South London Partnership
			a	b	d
Unweighted Total		503	100	266	64
Weighted Total		503	112	239	76
		100%	100%	100%	100%
Strongly support	(4)	142 28%	30 27%	72 30%	18 23%
Tend to support	(3)	183 36%	40 36%	80 34%	27 36%
Tend to oppose	(2)	78 15%	11 10%	45 19% ac	20 26% ac
Strongly oppose	(1)	41 8%	11 10%	17 7%	6 8%
Don't know		59 12%	19 17%	24 10%	6 7%
NETS					
Net: Support		325 65%	71 63%	153 64%	57 74%
Net: Opposee		119 24%	22 20%	62 26% c	25 33% c
Mean score		3.0	3.0	3.0	2.8
Standard deviation		.93	.97	.93	.89
Standard error		.04	.10	.06	.12

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q3_SUM. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

SUMMARY TABLE

Base: All respondents

	Total	Most significant challenge	Second significant challenge	Third significant challenge	Don't know	None of the above	NETS		
							Top 3 challenges	Not ranked	Mean
Travel within the EU	503 100%	78 16%	29 6%	56 11%	56 11%	167 33%	164 33%	339 67%	1.9
Regulatory changes	503 100%	56 11%	56 11%	46 9%	56 11%	167 33%	158 31%	345 69%	1.9
The ability to compete with companies based in the EU	503 100%	40 8%	59 12%	27 5%	56 11%	167 33%	125 25%	378 75%	1.9
Ability to employ EU workers	503 100%	45 9%	45 9%	32 6%	56 11%	167 33%	123 24%	380 76%	1.9
The need to complete customs declarations for goods imported from and exported to EU member countries	503 100%	37 7%	41 8%	29 6%	56 11%	167 33%	107 21%	396 79%	1.9
Sharing or exchanging personal data with organisations in the EU	503 100%	21 4%	33 7%	43 8%	56 11%	167 33%	97 19%	406 81%	2.2
Other	503 100%	3 1%	1 *	9 2%	56 11%	167 33%	13 3%	490 97%	2.5

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_TOP CHALLENGE. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

TOP CHALLENGE SUMMARY

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Travel within the EU	78	75	4	3	11	13	10	8	22	4	8	3	75
	16%	16%	8%	17%	14%	14%	15%	12%	18%	14%	24%	7%	16%
		b											
Regulatory changes	56	49	7	3	7	12	6	9	13	3	3	7	49
	11%	11%	15%	19%	9%	12%	9%	14%	11%	11%	8%	16%	11%
Ability to employ EU workers	45	34	10	2	14	9	2	3	8	2	4	5	40
	9%	8%	22%	11%	19%	10%	4%	5%	7%	6%	10%	11%	9%
		a			fgi								
The ability to compete with companies based in the EU	40	37	2	3	*	8	7	8	8	2	4	3	37
	8%	8%	5%	17%	*	9%	10%	12%	7%	8%	10%	7%	8%
						d	d	d		d	d		
The need to complete customs declarations for goods imported from and exported to EU member countries	37	32	5	*	3	12	10	5	7	1	1	*	37
	7%	7%	10%	*	4%	12%	14%	7%	6%	5%	2%	*	8%
						j	j						
Sharing or exchanging personal data with organisations in the EU	21	17	5	*	3	1	6	3	3	2	2	3	18
	4%	4%	10%	1%	4%	1%	9%	5%	2%	8%	7%	8%	4%
			a				e			e	e		
Other	3	3	-	-	-	-	-	3	-	-	-	-	3
	1%	1%	-	-	-	-	-	4%	-	-	-	-	1%
								e					
Don't know	56	49	7	6	7	12	6	7	12	3	4	10	47
	11%	11%	15%	34%	9%	13%	8%	10%	11%	9%	11%	21%	10%
												l	

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q3_TOP CHALLENGE. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

TOP CHALLENGE SUMMARY

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
None of the above	167	160	7	-	31	28	22	20	46	11	10	14	154
	33%	35%	15%	-	41%	29%	32%	30%	39%	38%	29%	30%	34%
		b											

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_TOP CHALLENGE. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

TOP CHALLENGE SUMMARY

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503 100%	267 100%	236 100%	32 100%	375 100%	96 100%	56 100%	447 100%	127 100%	376 100%	126 100%	295 100%	82 100%
Travel within the EU	78 16%	42 16%	36 15%	7 21%	57 15%	15 16%	4 8%	74 17% f	17 13%	62 16%	16 13%	54 18%	9 11%
Regulatory changes	56 11%	36 13%	20 9%	4 13%	41 11%	11 11%	8 13%	48 11%	19 15%	37 10%	20 16% k	26 9%	10 12%
Ability to employ EU workers	45 9%	31 12% b	14 6%	1 3%	25 7%	19 19% cd	8 14%	37 8%	12 9%	33 9%	13 11%	19 7%	12 15% k
The ability to compete with companies based in the EU	40 8%	23 9%	17 7%	5 16% d	24 6%	11 11%	3 6%	36 8%	5 4%	35 9% h	15 12% k	11 4%	13 16% k
The need to complete customs declarations for goods imported from and exported to EU member countries	37 7%	20 7%	17 7%	3 11%	26 7%	8 8%	6 11%	31 7%	5 4%	32 8%	11 8%	23 8%	4 5%
Sharing or exchanging personal data with organisations in the EU	21 4%	9 3%	12 5%	2 7%	16 4%	3 3%	6 11% g	15 3%	8 6%	13 3%	5 4%	13 4%	3 3%
Other	3 1%	3 1%	- -	- -	3 1%	- -	- -	3 1%	- -	3 1%	- -	1 *	1 2%
Don't know	56 11%	28 10%	28 12%	9 27% de	40 11%	7 7%	16 28% g	41 9%	18 15%	38 10%	20 15%	27 9%	9 11%
None of the above	167 33%	75 28%	92 39% a	1 2%	144 38% ce	23 24% c	5 9%	162 36% f	43 34%	124 33%	26 21%	120 41% jl	21 25%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q3_TOP CHALLENGE. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

TOP CHALLENGE SUMMARY

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
Travel within the EU	78	19	41	10	8
	16%	17%	17%	13%	11%
Regulatory changes	56	11	28	10	7
	11%	10%	12%	12%	9%
Ability to employ EU workers	45	6	31	3	4
	9%	6%	13% ac	4%	6%
The ability to compete with companies based in the EU	40	7	19	7	6
	8%	7%	8%	9%	8%
The need to complete customs declarations for goods imported from and exported to EU member countries	37	8	18	4	8
	7%	7%	8%	5%	10%
Sharing or exchanging personal data with organisations in the EU	21	-	9	5	8
	4%	-	4%	6% a	10% ab
Other	3	-	3	-	-
	1%	-	1%	-	-
Don't know	56	20	27	6	4
	11%	18% d	11%	8%	5%
None of the above	167	41	63	32	31
	33%	37%	26%	42% b	41% b

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_TOP 3. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

NET: TOP 3 CHALLENGES SUMMARY

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Travel within the EU	164	151	13	3	27	29	17	22	40	9	16	9	155
	33%	33%	28%	19%	36%	30%	25%	34%	34%	31%	47% ef	21%	34%
Regulatory changes	158	141	17	10	21	34	23	17	35	9	10	15	143
	31%	31%	37%	62%	28%	35%	33%	25%	29%	33%	29%	34%	31%
The ability to compete with companies based in the EU	125	112	13	5	9	33	22	17	26	5	9	5	119
	25%	25%	27%	27%	12%	34% di	32% d	25%	22%	19%	26% d	12%	26%
Ability to employ EU workers	123	101	22	5	28	16	16	18	25	7	7	12	111
	24%	22%	46% a	30%	37% ej	17%	24%	27%	21%	23%	21%	26%	24%
The need to complete customs declarations for goods imported from and exported to EU member countries	107	92	15	7	12	36	15	11	14	6	6	13	93
	21%	20%	31% a	39%	17%	37% dghij	22%	17%	12%	20%	18%	30%	20%
Sharing or exchanging personal data with organisations in the EU	97	82	15	1	11	19	17	19	16	7	9	8	89
	19%	18%	31% a	3%	14%	20%	24%	28% h	13%	25%	25%	18%	19%
Other	13	11	1	-	3	-	3	3	2	1	*	-	13
	3%	2%	3%	-	3%	-	5% e	4% e	2%	5% e	1%	-	3%
Don't know	56	49	7	6	7	12	6	7	12	3	4	10	47
	11%	11%	15%	34%	9%	13%	8%	10%	11%	9%	11%	21% l	10%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q3_TOP 3. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

NET: TOP 3 CHALLENGES SUMMARY

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
None of the above	167	160	7	-	31	28	22	20	46	11	10	14	154
	33%	35%	15%	-	41%	29%	32%	30%	39%	38%	29%	30%	34%
		b											

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_TOP 3. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

NET: TOP 3 CHALLENGES SUMMARY

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503 100%	267 100%	236 100%	32 100%	375 100%	96 100%	56 100%	447 100%	127 100%	376 100%	126 100%	295 100%	82 100%
Travel within the EU	164 33%	96 36%	68 29%	12 37%	116 31%	36 38%	14 26%	150 34%	35 28%	129 34%	40 32%	96 33%	27 34%
Regulatory changes	158 31%	94 35%	64 27%	10 30%	115 31%	33 35%	17 30%	141 32%	40 32%	118 31%	51 41% k	75 26%	32 39% k
The ability to compete with companies based in the EU	125 25%	69 26%	56 24%	16 50% d	65 17%	43 45% d	16 29%	108 24%	29 23%	96 26%	40 32% k	52 18%	33 40% k
Ability to employ EU workers	123 24%	77 29% b	46 19%	11 33% d	77 21%	35 36% d	20 35% g	103 23%	38 30%	84 22%	35 28%	62 21%	26 31%
The need to complete customs declarations for goods imported from and exported to EU member countries	107 21%	55 21%	52 22%	12 37% d	62 17%	33 34% d	17 31% g	89 20%	17 13%	90 24% h	39 31% k	47 16%	20 25%
Sharing or exchanging personal data with organisations in the EU	97 19%	53 20%	44 19%	7 21%	76 20%	14 15%	18 32% g	79 18%	33 26% i	64 17%	26 21%	58 20%	13 16%
Other	13 3%	10 4%	3 1%	1 3%	9 2%	3 3%	1 2%	11 3%	3 3%	9 2%	* *	11 4% j	1 2%
Don't know	56 11%	28 10%	28 12%	9 27% de	40 11%	7 7%	16 28% g	41 9%	18 15%	38 10%	20 15%	27 9%	9 11%
None of the above	167 33%	75 28%	92 39% a	1 2%	144 38% ce	23 24% c	5 9%	162 36% f	43 34%	124 33%	26 21%	120 41% jl	21 25%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q3_TOP 3. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

NET: TOP 3 CHALLENGES SUMMARY

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
Travel within the EU	164	38	86	21	19
	33%	34%	36%	27%	25%
Regulatory changes	158	22	84	29	23
	31%	19%	35% a	38% a	31%
The ability to compete with companies based in the EU	125	28	64	14	19
	25%	25%	27%	18%	25%
Ability to employ EU workers	123	15	72	16	19
	24%	14%	30% a	21%	25%
The need to complete customs declarations for goods imported from and exported to EU member countries	107	19	50	17	20
	21%	17%	21%	23%	26%
Sharing or exchanging personal data with organisations in the EU	97	19	48	11	19
	19%	17%	20%	15%	25%
Other	13	-	10	3	-
	3%	-	4% a	3%	-
Don't know	56	20	27	6	4
	11%	18% d	11%	8%	5%
None of the above	167	41	63	32	31
	33%	37%	26%	42% b	41% b

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_1. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

Ability to employ EU workers

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
			a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most significant challenge	(1)	45	34	10	2	14	9	2	3	8	2	4	5	40
		9%	8%	22%	11%	19%	10%	4%	5%	7%	6%	10%	11%	9%
				a		fgi								
Second significant challenge	(2)	45	39	6	3	8	4	4	9	12	2	3	6	40
		9%	9%	14%	17%	11%	4%	6%	14%	10%	8%	9%	13%	9%
								e						
Third significant challenge	(3)	32	27	5	*	5	3	10	5	5	2	*	1	32
		6%	6%	11%	2%	7%	3%	14%	8%	4%	9%	1%	2%	7%
								ej						
Don't know		56	49	7	6	7	12	6	7	12	3	4	10	47
		11%	11%	15%	34%	9%	13%	8%	10%	11%	9%	11%	21%	10%
													l	
None of the above		167	160	7	-	31	28	22	20	46	11	10	14	154
		33%	35%	15%	-	41%	29%	32%	30%	39%	38%	29%	30%	34%
			b											
NETS														
Net: Top 3 challenges		123	101	22	5	28	16	16	18	25	7	7	12	111
		24%	22%	46%	30%	37%	17%	24%	27%	21%	23%	21%	26%	24%
				a		ej								
Net: Not ranked		380	355	25	12	47	80	52	47	93	22	27	33	347
		76%	78%	54%	70%	63%	83%	76%	73%	79%	77%	79%	74%	76%
			b			d						d		
Mean score		1.9	1.9	1.7	1.7	1.7	1.6	2.4	2.1	1.9	2.1	1.6	1.6	1.9
								e						
Standard deviation		.79	.78	.82	.68	.79	.82	.76	.71	.74	.86	.66	.62	.80
Standard error		.06	.10	.08	.28	.17	.14	.20	.12	.17	.21	.15	.15	.07

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

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LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_1. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

Ability to employ EU workers

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total		503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total		503	267	236	32	375	96	56	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most significant challenge	(1)	45	31	14	1	25	19	8	37	12	33	13	19	12
		9%	12% b	6%	3%	7%	19% cd	14%	8%	9%	9%	11%	7%	15% k
Second significant challenge	(2)	45	27	19	7	34	5	5	40	14	31	16	24	6
		9%	10%	8%	21% de	9%	5%	9%	9%	11%	8%	13%	8%	7%
Third significant challenge	(3)	32	19	14	3	18	11	7	26	13	19	5	19	8
		6%	7%	6%	10%	5%	11% d	12% g	6%	10% i	5%	4%	7%	9%
Don't know		56	28	28	9	40	7	16	41	18	38	20	27	9
		11%	10%	12%	27% de	11%	7%	28% g	9%	15%	10%	15%	9%	11%
None of the above		167	75	92	1	144	23	5	162	43	124	26	120	21
		33%	28%	39% a	2%	38% ce	24% c	9%	36% f	34%	33%	21%	41% jl	25%
NETS														
Net: Top 3 challanges		123	77	46	11	77	35	20	103	38	84	35	62	26
		24%	29% b	19%	33% d	21%	36% d	35% g	23%	30%	22%	28%	21%	31%
Net: Not ranked		380	190	190	21	298	61	37	344	89	292	91	233	56
		76%	71%	81% a	67%	79% ce	64%	65% f	77% f	70%	78%	72%	79%	69%
Mean score		1.9	1.8	2.0	2.2	1.9	1.8	1.9	1.9	2.0	1.8	1.8	2.0	1.8
Standard deviation		.79	.79	.78	.62	.75	.91	.88	.78	.81	.78	.70	.79	.88
Standard error		.06	.08	.10	.12	.08	.13	.14	.07	.11	.07	.10	.08	.16

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q3_1. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

Ability to employ EU workers

Base: All respondents

		BUSINESS BOROUGH			
		Total	West London Alliance	Central London Forward	South London Partnership
			a	b	d
Unweighted Total		503	100	266	73
Weighted Total		503	112	239	76
		100%	100%	100%	100%
Most significant challenge	(1)	45 9%	6 6%	31 13% ac	4 4% 6%
Second significant challenge	(2)	45 9%	7 6%	23 9%	7 12% 9%
Third significant challenge	(3)	32 6%	2 2%	18 8% a	8 5% 10% a
Don't know		56 11%	20 18% d	27 11%	6 8% 4 5%
None of the above		167 33%	41 37%	63 26%	32 42% b
					31 41% b
NETS					
Net: Top 3 challenges		123 24%	15 14%	72 30% a	16 21% 19 25%
Net: Not ranked		380 76%	97 86% b	167 70%	60 79% 57 75%
Mean score		1.9	1.7	1.8	2.0
Standard deviation		.79	.72	.82	.69
Standard error		.06	.14	.08	.15

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_2. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

The need to complete customs declarations for goods imported from and exported to EU member countries

Base: All respondents

		BUSINESS SIZE			INDUSTRY							MANUFACTURING/SERVICES		
		Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
			a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most significant challenge	(1)	37	32	5	*	3	12	10	5	7	1	1	*	37
		7%	7%	10%	*	4%	12% j	14% j	7%	6%	5%	2%	*	8%
Second significant challenge	(2)	41	35	6	6	6	16	3	2	3	2	2	9	32
		8%	8%	13%	37%	8%	17% fghj	4%	4%	2%	9%	6%	21% l	7%
Third significant challenge	(3)	29	25	4	*	4	7	3	4	5	2	4	4	25
		6%	5%	8%	1%	5%	8%	4%	6%	4%	7%	11%	9%	5%
Don't know		56	49	7	6	7	12	6	7	12	3	4	10	47
		11%	11%	15%	34%	9%	13%	8%	10%	11%	9%	11%	21% l	10%
None of the above		167	160	7	-	31	28	22	20	46	11	10	14	154
		33%	35% b	15%	-	41%	29%	32%	30%	39%	38%	29%	30%	34%
NETS														
Net: Top 3 challenges		107	92	15	7	12	36	15	11	14	6	6	13	93
		21%	20%	31% a	39%	17%	37% dghij	22%	17%	12%	20%	18%	30%	20%
Net: Not ranked		396	364	32	10	63	60	53	54	104	23	28	32	365
		79%	80% b	69%	61%	83% e	63%	78%	83% e	88% e	80% e	82% e	70%	80%
Mean score		1.9	1.9	1.9	2.0	2.1	1.9	1.5	1.9	1.9	2.1	2.5	2.3	1.9
Standard deviation		.78	.79	.79	.24	.75	.73	.79	.93	.92	.82	.71	.49	.81
Standard error		.07	.10	.09	.10	.23	.11	.20	.21	.28	.26	.20	.14	.07

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:
ComRes

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_2. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

The need to complete customs declarations for goods imported from and exported to EU member countries

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total		503	267	236	32	375	96	56	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most significant challenge	(1)	37	20	17	3	26	8	6	31	5	32	11	23	4
		7%	7%	7%	11%	7%	8%	11%	7%	4%	8%	8%	8%	5%
Second significant challenge	(2)	41	18	23	5	16	19	6	35	7	34	15	16	10
		8%	7%	10%	17% d	4%	20% d	11%	8%	6%	9%	12% k	6%	12%
Third significant challenge	(3)	29	16	12	3	20	6	5	23	5	24	13	8	7
		6%	6%	5%	10%	5%	6%	9%	5%	4%	6%	10% k	3%	8% k
Don't know		56	28	28	9	40	7	16	41	18	38	20	27	9
		11%	10%	12%	27% de	11%	7%	28% g	9%	15%	10%	15%	9%	11%
None of the above		167	75	92	1	144	23	5	162	43	124	26	120	21
		33%	28%	39% a	2%	38% ce	24% c	9%	36% f	34%	33%	21%	41% jl	25%
NETS														
Net: Top 3 challanges		107	55	52	12	62	33	17	89	17	90	39	47	20
		21%	21%	22%	37% d	17%	34% d	31% g	20%	13%	24% h	31% k	16%	25%
Net: Not ranked		396	212	185	20	313	63	39	357	110	286	87	248	62
		79%	79%	78%	63%	83% ce	66%	69%	80% f	87% i	76%	69%	84% j	75%
Mean score		1.9	1.9	1.9	2.0	1.9	1.9	2.0	1.9	2.0	1.9	2.1 k	1.7	2.2
Standard deviation		.78	.82	.75	.78	.86	.65	.82	.78	.79	.79	.79	.76	.73
Standard error		.07	.10	.10	.14	.11	.10	.14	.08	.13	.08	.12	.09	.17

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q3_2. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

The need to complete customs declarations for goods imported from and exported to EU member countries

Base: All respondents

		BUSINESS BOROUGH			
		Total	West London Alliance	Central London Forward	South London Partnership
			a	b	c
					d
Unweighted Total		503	100	266	73
Weighted Total		503	112	239	76
		100%	100%	100%	100%
Most significant challenge	(1)	37	8	18	4
		7%	7%	8%	5%
Second significant challenge	(2)	41	5	17	13
		8%	4%	7%	17% ab
Third significant challenge	(3)	29	6	16	1
		6%	6%	7%	1%
Don't know		56	20	27	6
		11%	18% d	11%	8%
None of the above		167	41	63	32
		33%	37%	26%	42% b
NETS					
Net: Top 3 challenges		107	19	50	17
		21%	17%	21%	23%
Net: Not ranked		396	93	188	59
		79%	83%	79%	77%
Mean score		1.9	1.9	2.0	1.8
Standard deviation		.78	.88	.83	.50
Standard error		.07	.17	.10	.12

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_3. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

Sharing or exchanging personal data with organisations in the EU

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
			a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most significant challenge	(1)	21	17	5	*	3	1	6	3	3	2	2	3	18
		4%	4%	10% a	1%	4%	1%	9% e	5%	2%	8% e	7% e	8%	4%
Second significant challenge	(2)	33	28	5	*	4	7	5	5	8	1	3	4	29
		7%	6%	11%	2%	5%	8%	7%	8%	7%	3%	9%	9%	6%
Third significant challenge	(3)	43	38	5	-	4	11	6	10	6	4	3	*	42
		8%	8%	11%	-	5%	11%	9%	15% h	5%	14%	9%	1%	9%
Don't know		56	49	7	6	7	12	6	7	12	3	4	10	47
		11%	11%	15%	34%	9%	13%	8%	10%	11%	9%	11%	21% l	10%
None of the above		167	160	7	-	31	28	22	20	46	11	10	14	154
		33%	35% b	15%	-	41%	29%	32%	30%	39%	38%	29%	30%	34%
NETS														
Net: Top 3 challenges		97	82	15	1	11	19	17	19	16	7	9	8	89
		19%	18%	31% a	3%	14%	20%	24%	28% h	13%	25%	25%	18%	19%
Net: Not ranked		406	374	32	16	64	77	52	47	102	21	26	37	369
		81%	82% b	69%	97%	86%	80%	76%	72%	87% g	75%	75%	82%	81%
Mean score		2.2	2.3	2.0	1.7	2.0	2.5	2.0	2.3	2.2	2.2	2.1	1.6	2.3
Standard deviation		.78	.77	.84	-	.83	.60	.87	.79	.71	.99	.84	.63	.78
Standard error		.07	.10	.10	-	.21	.13	.23	.16	.22	.25	.18	.17	.07

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_3. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

Sharing or exchanging personal data with organisations in the EU

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total		503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total		503	267	236	32	375	96	56	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most significant challenge	(1)	21	9	12	2	16	3	6	15	8	13	5	13	3
		4%	3%	5%	7%	4%	3%	11% g	3%	6%	3%	4%	4%	3%
Second significant challenge	(2)	33	22	11	1	25	8	6	27	8	26	5	23	6
		7%	8%	5%	2%	7%	8%	11%	6%	6%	7%	4%	8%	7%
Third significant challenge	(3)	43	22	21	4	35	3	6	37	17	26	16	22	4
		8%	8%	9%	12% e	9% e	3%	10%	8%	13% i	7%	13%	8%	5%
Don't know		56	28	28	9	40	7	16	41	18	38	20	27	9
		11%	10%	12%	27% de	11%	7%	28% g	9%	15%	10%	15%	9%	11%
None of the above		167	75	92	1	144	23	5	162	43	124	26	120	21
		33%	28%	39% a	2%	38% ce	24% c	9%	36% f	34%	33%	21%	41% jl	25%
NETS														
Net: Top 3 challenges		97	53	44	7	76	14	18	79	33	64	26	58	13
		19%	20%	19%	21%	20%	15%	32% g	18%	26% i	17%	21%	20%	16%
Net: Not ranked		406	214	192	26	299	81	39	367	94	312	100	237	69
		81%	80%	81%	79%	80%	85%	68%	82% f	74%	83% h	79%	80%	84%
Mean score		2.2	2.2	2.2	2.2	2.3	2.0	2.0	2.3	2.3	2.2	2.4	2.2	2.1
Standard deviation		.78	.73	.85	1.00	.78	.69	.84	.77	.85	.75	.83	.77	.75
Standard error		.07	.08	.12	.23	.08	.15	.14	.08	.12	.08	.15	.09	.19

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q3_3. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

Sharing or exchanging personal data with organisations in the EU

Base: All respondents

		BUSINESS BOROUGH			
		Total	West London Alliance	Central London Forward	South London Partnership
			a	b	d
Unweighted Total		503	100	266	73
Weighted Total		503	112	239	76
		100%	100%	100%	100%
Most significant challenge	(1)	21	-	9	8
		4%	-	4%	6%
				a	ab
Second significant challenge	(2)	33	7	20	2
		7%	6%	8%	2%
Third significant challenge	(3)	43	12	19	5
		8%	11%	8%	6%
Don't know		56	20	27	6
		11%	18%	11%	8%
			d		
None of the above		167	41	63	32
		33%	37%	26%	42%
				b	b
NETS					
Net: Top 3 challenges		97	19	48	11
		19%	17%	20%	15%
Net: Not ranked		406	93	191	65
		81%	83%	80%	85%
Mean score		2.2	2.6	2.2	2.0
Standard deviation		.78	.50	.74	.96
Standard error		.07	.12	.08	.24

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_4. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

Travel within the EU

Base: All respondents

		BUSINESS SIZE			INDUSTRY							MANUFACTURING/SERVICES		
		Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
			a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most significant challenge	(1)	78	75	4	3	11	13	10	8	22	4	8	3	75
		16%	16%	8%	17%	14%	14%	15%	12%	18%	14%	24%	7%	16%
			b											
Second significant challenge	(2)	29	25	4	*	8	3	5	5	3	1	4	*	29
		6%	5%	9%	*	11%	3%	7%	8%	2%	4%	12%	1%	6%
						e						eh		
Third significant challenge	(3)	56	51	5	*	8	13	3	9	16	3	4	6	50
		11%	11%	11%	1%	11%	13%	4%	14%	13%	12%	11%	13%	11%
Don't know		56	49	7	6	7	12	6	7	12	3	4	10	47
		11%	11%	15%	34%	9%	13%	8%	10%	11%	9%	11%	21%	10%
													l	
None of the above		167	160	7	-	31	28	22	20	46	11	10	14	154
		33%	35%	15%	-	41%	29%	32%	30%	39%	38%	29%	30%	34%
			b											
NETS														
Net: Top 3 challenges		164	151	13	3	27	29	17	22	40	9	16	9	155
		33%	33%	28%	19%	36%	30%	25%	34%	34%	31%	47%	21%	34%
												ef		
Net: Not ranked		339	305	34	14	48	67	51	43	78	20	18	36	303
		67%	67%	72%	81%	64%	70%	75%	66%	66%	69%	53%	79%	66%
							j	j						
Mean score		1.9	1.8	2.1	1.2	1.9	2.0	1.6	2.1	1.9	2.0	1.7	2.3	1.8
Standard deviation		.90	.90	.84	.67	.85	.97	.77	.89	.96	.98	.85	.99	.89
Standard error		.07	.09	.10	.38	.21	.17	.19	.16	.20	.22	.16	.31	.07

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:

ComRes

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_4. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

Travel within the EU

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total		503	267	236	32	375	96	56	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most significant challenge	(1)	78	42	36	7	57	15	4	74	17	62	16	54	9
		16%	16%	15%	21%	15%	16%	8%	17% f	13%	16%	13%	18%	11%
Second significant challenge	(2)	29	23	6	3	23	3	4	25	9	20	8	19	1
		6%	9% b	3%	9%	6%	3%	7%	6%	7%	5%	7%	7%	2%
Third significant challenge	(3)	56	30	26	2	36	18	6	50	10	47	16	23	17
		11%	11%	11%	6%	10%	19% cd	11%	11%	8%	12%	13%	8%	21% k
Don't know		56	28	28	9	40	7	16	41	18	38	20	27	9
		11%	10%	12%	27% de	11%	7%	28% g	9%	15%	10%	15%	9%	11%
None of the above		167	75	92	1	144	23	5	162	43	124	26	120	21
		33%	28%	39% a	2%	38% ce	24% c	9%	36% f	34%	33%	21%	41% jl	25%
NETS														
Net: Top 3 challanges		164	96	68	12	116	36	14	150	35	129	40	96	27
		33%	36%	29%	37%	31%	38%	26%	34%	28%	34%	32%	33%	34%
Net: Not ranked		339	171	168	20	259	60	42	297	92	247	86	199	54
		67%	64%	71%	63%	69%	62%	74%	66%	72%	66%	68%	67%	66%
Mean score		1.9	1.9	1.9	1.6	1.8	2.1	2.1	1.8	1.8	1.9	2.0 k	1.7	2.3
Standard deviation		.90	.87	.95	.80	.88	.96	.87	.90	.85	.91	.90	.84	.94
Standard error		.07	.08	.12	.15	.08	.16	.14	.08	.12	.08	.13	.08	.18

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q3_4. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

Travel within the EU

Base: All respondents

		BUSINESS BOROUGH			
		Total	West London Alliance	Central London Forward	South London Partnership
			a	b	d
Unweighted Total		503	100	266	64
Weighted Total		503	112	239	76
		100%	100%	100%	100%
Most significant challenge	(1)	78 16%	19 17%	41 17%	8 11%
Second significant challenge	(2)	29 6%	10 9% cd	18 8% cd	* 1% *
Third significant challenge	(3)	56 11%	9 8%	26 11%	11 14%
Don't know		56 11%	20 18% d	27 11%	6 8%
None of the above		167 33%	41 37%	63 26%	32 42% b
NETS					
Net: Top 3 challenges		164 33%	38 34%	86 36%	21 27% 19 25%
Net: Not ranked		339 67%	74 66%	153 64%	56 73% 57 75%
Mean score		1.9	1.7	1.8	2.0
Standard deviation		.90	.82	.88	1.01
Standard error		.07	.13	.09	.23

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_5. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

Regulatory changes

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
			a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most significant challenge	(1)	56	49	7	3	7	12	6	9	13	3	3	7	49
		11%	11%	15%	19%	9%	12%	9%	14%	11%	11%	8%	16%	11%
Second significant challenge	(2)	56	53	4	-	6	11	14	5	13	5	3	*	56
		11%	12%	8%	-	8%	11%	21% g	8%	11%	16%	8%	*	12% k
Third significant challenge	(3)	46	40	6	7	8	11	3	2	9	1	4	8	38
		9%	9%	13%	43%	11%	11% g	4%	3%	7%	5%	13% g	17%	8%
Don't know		56	49	7	6	7	12	6	7	12	3	4	10	47
		11%	11%	15%	34%	9%	13%	8%	10%	11%	9%	11%	21% l	10%
None of the above		167	160	7	-	31	28	22	20	46	11	10	14	154
		33%	35% b	15%	-	41%	29%	32%	30%	39%	38%	29%	30%	34%
NETS														
Net: Top 3 challenges		158	141	17	10	21	34	23	17	35	9	10	15	143
		31%	31%	37%	62%	28%	35%	33%	25%	29%	33%	29%	34%	31%
Net: Not ranked		345	315	30	6	54	62	46	49	84	19	25	30	315
		69%	69%	63%	38%	72%	65%	67%	75%	71%	67%	71%	66%	69%
Mean score		1.9	1.9	2.0	2.4	2.1	2.0	1.9	1.6	1.9	1.8	2.2	2.1	1.9
Standard deviation		.80	.79	.91	.97	.87	.84	.60	.72	.79	.72	.87	1.03	.78
Standard error		.06	.09	.10	.37	.20	.13	.15	.14	.19	.17	.19	.27	.06

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:
ComRes

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_5. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

Regulatory changes

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	292	211	66	330	107	394	165	338	129	302	72
Weighted Total		503	267	236	32	375	96	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most significant challenge	(1)	56	36	20	4	41	11	8	19	37	20	26	10
		11%	13%	9%	13%	11%	11%	13%	15%	10%	16% k	9%	12%
Second significant challenge	(2)	56	31	25	1	48	7	5	10	46	19	23	14
		11%	12%	11%	4%	13% c	8%	9%	8%	12%	15% k	8%	17% k
Third significant challenge	(3)	46	27	19	4	27	15	4	11	35	12	26	8
		9%	10%	8%	13%	7%	16% d	8%	9%	9%	9%	9%	10%
Don't know		56	28	28	9	40	7	16	18	38	20	27	9
		11%	10%	12%	27% de	11%	7%	28% g	15%	10%	15%	9%	11%
None of the above		167	75	92	1	144	23	5	43	124	26	120	21
		33%	28%	39% a	2%	38% ce	24% c	9%	34%	33%	21%	41% jl	25%
NETS													
Net: Top 3 challenges		158	94	64	10	115	33	17	40	118	51	75	32
		31%	35%	27%	30%	31%	35%	30%	32%	31%	41% k	26%	39% k
Net: Not ranked		345	173	172	22	260	63	40	87	258	75	220	50
		69%	65%	73%	70%	69%	65%	70%	68%	69%	59%	74% jl	61%
Mean score		1.9	1.9	2.0	2.0	1.9	2.1	1.8	1.8	2.0	1.8	2.0	1.9
Standard deviation		.80	.82	.78	.98	.76	.89	.84	.85	.78	.78	.84	.75
Standard error		.06	.08	.10	.19	.07	.15	.14	.11	.07	.11	.09	.15

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q3_5. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

Regulatory changes

Base: All respondents

		BUSINESS BOROUGH			
		Total	West London Alliance	Central London Forward	South London Partnership
			a	b	d
Unweighted Total		503	100	266	64
Weighted Total		503	112	239	76
		100%	100%	100%	100%
Most significant challenge	(1)	56	11	28	7
		11%	10%	12%	9%
Second significant challenge	(2)	56	2	31	13
		11%	2%	13%	17%
				a	a
Third significant challenge	(3)	46	8	24	4
		9%	7%	10%	5%
Don't know		56	20	27	4
		11%	18%	11%	5%
			d		
None of the above		167	41	63	31
		33%	37%	26%	41%
				b	b
NETS					
Net: Top 3 challenges		158	22	84	23
		31%	19%	35%	31%
				a	a
Net: Not ranked		345	90	155	52
		69%	81%	65%	69%
			bc		
Mean score		1.9	1.8	2.0	1.9
Standard deviation		.80	.96	.80	.68
Standard error		.06	.21	.08	.16

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_6. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

The ability to compete with companies based in the EU

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l	
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most significant challenge	(1)	40	37	2	3	*	8	7	8	8	2	4	3	37
		8%	8%	5%	17%	*	9% d	10% d	12% d	7%	8% d	10% d	7%	8%
Second significant challenge	(2)	59	52	6	2	6	15	8	8	15	2	4	2	56
		12%	11%	13%	9%	8%	16%	11%	12%	13%	7%	12%	5%	12%
Third significant challenge	(3)	27	22	4	*	3	9	7	1	3	1	1	*	26
		5%	5%	9%	*	4%	10% g	11% g	2%	3%	5%	4%	*	6%
Don't know		56	49	7	6	7	12	6	7	12	3	4	10	47
		11%	11%	15%	34%	9%	13%	8%	10%	11%	9%	11%	21% l	10%
None of the above		167	160	7	-	31	28	22	20	46	11	10	14	154
		33%	35% b	15%	-	41%	29%	32%	30%	39%	38%	29%	30%	34%
NETS														
Net: Top 3 challenges		125	112	13	5	9	33	22	17	26	5	9	5	119
		25%	25%	27%	27%	12%	34% di	32% d	25%	22%	19%	26% d	12%	26%
Net: Not ranked		378	344	34	12	66	63	46	49	92	23	26	39	339
		75%	75%	73%	73%	88% efj	66%	68%	75%	78%	81% e	74%	88%	74%
Mean score		1.9	1.9	2.2 a	1.4	2.3	2.0	2.0	1.6	1.8	1.8	1.8	1.5	1.9
Standard deviation		.72	.72	.73	.59	.53	.75	.83	.65	.64	.87	.74	.62	.72
Standard error		.06	.09	.09	.29	.18	.12	.21	.12	.16	.26	.16	.20	.06

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:
ComRes

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_6. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

The ability to compete with companies based in the EU

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total		503	267	236	32	375	96	56	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most significant challenge	(1)	40	23	17	5	24	11	3	36	5	35	15	11	13
		8%	9%	7%	16% d	6%	11%	6%	8%	4%	9% h	12% k	4%	16% k
Second significant challenge	(2)	59	31	28	6	30	23	8	50	17	41	16	27	15
		12%	12%	12%	18% d	8%	24% d	14%	11%	14%	11%	13%	9%	18% k
Third significant challenge	(3)	27	15	11	5	11	10	5	22	7	20	9	14	4
		5%	6%	5%	17% d	3%	11% d	9%	5%	5%	5%	7%	5%	5%
Don't know		56	28	28	9	40	7	16	41	18	38	20	27	9
		11%	10%	12%	27% de	11%	7%	28% g	9%	15%	10%	15%	9%	11%
None of the above		167	75	92	1	144	23	5	162	43	124	26	120	21
		33%	28%	39% a	2%	38% ce	24% c	9%	36% f	34%	33%	21%	41% jl	25%
NETS														
Net: Top 3 challanges		125	69	56	16	65	43	16	108	29	96	40	52	33
		25%	26%	24%	50% d	17%	45% d	29%	24%	23%	26%	32% k	18%	40% k
Net: Not ranked		378	197	181	16	310	52	40	338	99	280	86	243	49
		75%	74%	76%	50%	83% ce	55%	71%	76%	77%	74%	68%	82% jl	60%
Mean score		1.9	1.9	1.9	2.0	1.8	2.0	2.1	1.9	2.1	1.8	1.8	2.0	1.7
Standard deviation		.72	.74	.71	.83	.71	.70	.73	.72	.64	.74	.76	.70	.69
Standard error		.06	.08	.10	.16	.08	.11	.12	.07	.09	.08	.11	.08	.13

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q3_6. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

The ability to compete with companies based in the EU

Base: All respondents

		BUSINESS BOROUGH			
		Total	West London Alliance	Central London Forward	South London Partnership
			a	b	d
Unweighted Total		503	100	266	64
Weighted Total		503	112	239	76
		100%	100%	100%	100%
Most significant challenge	(1)	40	7	19	6
		8%	7%	8%	8%
Second significant challenge	(2)	59	17	29	8
		12%	15%	12%	11%
Third significant challenge	(3)	27	4	15	5
		5%	3%	6%	6%
Don't know		56	20	27	4
		11%	18%	11%	5%
None of the above		167	41	63	31
		33%	37%	26%	41%
			d	b	b
NETS					
Net: Top 3 challenges		125	28	64	19
		25%	25%	27%	25%
Net: Not ranked		378	84	175	57
		75%	75%	73%	75%
Mean score		1.9	1.9	1.9	1.9
Standard deviation		.72	.63	.74	.77
Standard error		.06	.12	.08	.21

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_7. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

Other

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most significant challenge	(1)	3	3	-	-	-	-	-	3	-	-	-	-	3
		1%	1%	-	-	-	-	-	4% e	-	-	-	-	1%
Second significant challenge	(2)	1	1	-	-	-	-	-	-	-	1	-	-	1
		*	*	-	-	-	-	-	-	-	4% eg	-	-	*
Third significant challenge	(3)	9	7	1	-	3	-	3	-	2	*	*	-	9
		2%	2%	3%	-	3%	-	5% eg	-	2%	1%	1%	-	2%
Don't know		56	49	7	6	7	12	6	7	12	3	4	10	47
		11%	11%	15%	34%	9%	13%	8%	10%	11%	9%	11%	21% l	10%
None of the above		167	160	7	-	31	28	22	20	46	11	10	14	154
		33%	35% b	15%	-	41%	29%	32%	30%	39%	38%	29%	30%	34%
NETS														
Net: Top 3 challenges		13	11	1	-	3	-	3	3	2	1	*	-	13
		3%	2%	3%	-	3%	-	5% e	4% e	2%	5% e	1%	-	3%
Net: Not ranked		490	445	46	17	73	96	65	63	116	27	34	45	445
		97%	98%	97%	100%	97%	100% fgi	95%	96%	98%	95%	99%	100%	97%
Mean score		2.5	2.4	3.0	-	3.0	-	3.0	1.0	3.0	2.1	3.0	-	2.5
Standard deviation		.85	.88	-	-	-	-	-	-	*	.61	-	-	.85
Standard error		.26	.33	-	-	-	-	-	-	*	.30	-	-	.26

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:

ComRes

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q3_7. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

Other

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total		503	267	236	32	375	96	56	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most significant challenge	(1)	3	3	-	-	3	-	-	3	-	3	-	1	1
		1%	1%	-	-	1%	-	-	1%	-	1%	-	*	2%
Second significant challenge	(2)	1	1	-	-	1	-	-	1	-	1	-	1	-
		*	*	-	-	*	-	-	*	-	*	-	*	-
Third significant challenge	(3)	9	6	3	1	5	3	1	8	3	5	*	9	-
		2%	2%	1%	3%	1%	3%	2%	2%	3%	1%	*	3%	-
Don't know		56	28	28	9	40	7	16	41	18	38	20	27	9
		11%	10%	12%	27% de	11%	7%	28% g	9%	15%	10%	15%	9%	11%
None of the above		167	75	92	1	144	23	5	162	43	124	26	120	21
		33%	28%	39% a	2%	38% ce	24% c	9%	36% f	34%	33%	21%	41% jl	25%
NETS														
Net: Top 3 challenges		13	10	3	1	9	3	1	11	3	9	*	11	1
		3%	4%	1%	3%	2%	3%	2%	3%	3%	2%	*	4% j	2%
Net: Not ranked		490	256	234	31	366	93	55	435	124	366	126	284	81
		97%	96%	99%	97%	98%	97%	98%	97%	97%	98%	100% k	96%	98%
Mean score		2.5	2.4	3.0	3.0	2.3	3.0	3.0	2.4	3.0	2.3	3.0	2.7	1.0
Standard deviation		.85	.91	-	-	.94	-	-	.88	-	.93	-	.71	-
Standard error		.26	.30	-	-	.33	-	-	.31	-	.31	-	.24	-

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q3_7. The UK's transition out of the European Union is set to end on 31st December 2020.

Which of the following, if any, represent a significant challenge for your business as a result of the UK leaving the European Union?

Other

Base: All respondents

		BUSINESS BOROUGH			
		Total	West London Alliance	Central London Forward	South London Partnership
			a	b	d
Unweighted Total		503	100	266	64
Weighted Total		503	112	239	76
		100%	100%	100%	100%
Most significant challenge	(1)	3 1%	-	3 1%	-
Second significant challenge	(2)	1 *	-	1 1%	-
Third significant challenge	(3)	9 2%	-	6 3%	-
Don't know		56 11%	20 18% d	27 11%	6 8%
None of the above		167 33%	41 37%	63 26%	32 42% b
					31 41% b
NETS					
Net: Top 3 challenges		13 3%	-	10 4% a	3 3%
Net: Not ranked		490 97%	112 100% b	229 96%	74 97%
Mean score		2.5	-	2.4	3.0
Standard deviation		.85	-	.91	-
Standard error		.26	-	.30	-

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q4. The Government has announced several schemes designed to help young people remain in work. Which of these schemes, if any, do you think your business will try to use?

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The Kickstart Scheme - six month placements at companies for 16-24 year olds, with the Government covering 25 hours of paid work at the National Minimum Wage													
	81	67	14	10	10	23	7	8	13	4	5	14	67
	16%	15%	29% a	60%	14%	24% fgh	10%	12%	11%	13%	14%	31% l	15%
£2,000 grants to businesses for each new apprentice they hire aged under 25													
	59	45	15	1	10	18	6	12	4	5	4	7	53
	12%	10%	31% a	3%	13%	19% h	8%	18% h	4%	18% h	11%	15%	11%
£1,000 grants to businesses for each trainee provided with at least 90 hours of work experience													
	53	46	7	1	4	15	7	11	8	4	3	4	49
	11%	10%	14%	8%	5%	16% d	11%	16% d	7%	15%	8%	10%	11%
Don't know													
	63	58	5	6	9	9	14	3	13	3	5	7	56
	12%	13%	10%	34%	12%	9%	21% eg	5%	11%	12%	15% g	15%	12%
None of the above													
	293	279	14	-	44	47	39	39	83	18	23	14	279
	58%	61% b	31%	-	58%	49%	57%	60%	70% e	65%	66% e	32%	61% k

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q4. The Government has announced several schemes designed to help young people remain in work. Which of these schemes, if any, do you think your business will try to use?

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The Kickstart Scheme - six month placements at companies for 16-24 year olds, with the Government covering 25 hours of paid work at the National Minimum Wage	81	46	35	6	52	23	19	62	32	49	29	38	15
	16%	17%	15%	19%	14%	24%	34%	14%	25%	13%	23%	13%	18%
						d	g		i		k		
£2,000 grants to businesses for each new apprentice they hire aged under 25	59	31	29	7	38	14	12	48	17	42	16	32	11
	12%	12%	12%	22%	10%	14%	20%	11%	14%	11%	13%	11%	14%
				d			g						
£1,000 grants to businesses for each trainee provided with at least 90 hours of work experience	53	29	24	3	31	19	7	46	19	34	13	28	12
	11%	11%	10%	10%	8%	19%	12%	10%	15%	9%	10%	10%	15%
						d							
Don't know	63	30	32	11	39	13	4	58	11	51	16	36	11
	12%	11%	14%	34%	10%	14%	8%	13%	9%	14%	13%	12%	13%
				de									
None of the above	293	157	136	9	243	42	18	275	60	233	66	182	45
	58%	59%	57%	27%	65%	44%	32%	62%	47%	62%	52%	62%	55%
					ce	c		f		h			

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q4. The Government has announced several schemes designed to help young people remain in work. Which of these schemes, if any, do you think your business will try to use?

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
The Kickstart Scheme - six month placements at companies for 16-24 year olds, with the Government covering 25 hours of paid work at the National Minimum Wage	81 16%	19 17%	43 18%	11 14%	7 10%
£2,000 grants to businesses for each new apprentice they hire aged under 25	59 12%	16 14%	26 11%	9 12%	9 11%
£1,000 grants to businesses for each trainee provided with at least 90 hours of work experience	53 11%	16 14%	23 10%	9 12%	5 7%
Don't know	63 12%	17 15%	28 12%	12 15%	6 8%
None of the above	293 58%	57 51%	140 59%	45 59%	51 67%
					a

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q5. Thinking about these Government schemes to help young people remain in work (paying for new work placements through the Kickstart Scheme and additional funding for traineeships and apprenticeships), how confident, if at all, are you that the Government's schemes will be enough to prevent widespread youth unemployment?

Base: All respondents

		BUSINESS SIZE			INDUSTRY							MANUFACTURING/SERVICES		
		Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l	
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all confident	(1)	105	95	9	3	15	16	17	17	24	5	9	4	100
		21%	21%	20%	19%	20%	16%	25%	26%	20%	16%	25%	10%	22%
2	(2)	106	99	8	2	11	19	12	13	35	9	6	7	99
		21%	22%	16%	9%	15%	20%	17%	20%	29%	31% d	17%	16%	22%
3	(3)	138	124	14	3	20	25	20	24	25	10	10	11	126
		27%	27%	30%	17%	27%	26%	29%	37%	22%	36%	29%	25%	28%
4	(4)	60	53	8	3	11	20	5	4	13	2	2	9	51
		12%	12%	16%	19%	15%	21% fgij	7%	7%	11%	6%	6%	20%	11%
5 - Very confident	(5)	15	11	4	3	1	4	3	2	-	2	*	4	12
		3%	2%	9% a	19%	1%	4%	4%	3%	-	6%	1%	8%	3%
Don't know		79	75	5	3	17	12	12	5	22	1	7	9	70
		16%	16% b	10%	17%	22% gi	13%	17% i	7%	18% gi	5%	22% gi	20%	15%
NETS														
Net: Not confident		211	194	17	5	26	35	29	30	58	13	15	12	199
		42%	43%	36%	28%	35%	36%	42%	46%	49%	47%	42%	26%	43% k
Net: Confident		76	64	12	6	12	24	8	7	13	4	2	13	63
		15%	14%	25% a	38%	16%	25% fghij	11%	10%	11%	12%	7%	28% l	14%
Mean score		2.5	2.4	2.8 a	3.1	2.5	2.7 ghj	2.4	2.4	2.3	2.5	2.2	3.0 l	2.4
Standard deviation		1.12	1.10	1.26	1.52	1.11	1.17	1.16	1.08	.98	1.07	1.06	1.18	1.10
Standard error		.05	.07	.09	.44	.16	.12	.18	.12	.14	.14	.14	.20	.05

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

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LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q5. Thinking about these Government schemes to help young people remain in work (paying for new work placements through the Kickstart Scheme and additional funding for traineeships and apprenticeships), how confident, if at all, are you that the Government's schemes will be enough to prevent widespread youth unemployment?

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b					c		d			
Unweighted Total		503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total		503	267	236	32	375	96	56	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all confident	(1)	105	61	44	8	70	27	10	94	23	82	30	50	25
		21%	23%	19%	25%	19%	28% d	18%	21%	18%	22%	24%	17%	30% k
2	(2)	106	54	52	2	90	15	10	96	26	80	18	67	21
		21%	20%	22%	5%	24% c	16% c	18%	22%	21%	21%	15%	23%	25%
3	(3)	138	79	58	13	91	34	11	127	32	106	31	90	17
		27%	30%	25%	39% d	24%	35% d	19%	28% f	25%	28%	24%	31%	20%
4	(4)	60	34	27	3	44	14	14	47	25	35	26	26	8
		12%	13%	11%	8%	12%	14%	24% g	10%	20% i	9%	21% k	9%	10%
5 - Very confident	(5)	15	9	7	2	12	1	6	10	6	9	4	11	*
		3%	3%	3%	6%	3%	1%	10% g	2%	5%	2%	3%	4%	*
Don't know		79	30	49	5	68	6	6	73	15	64	17	51	12
		16%	11%	21% a	16% e	18% e	6%	11%	16%	12%	17%	13%	17%	15%
NETS														
Net: Not confident		211	115	96	10	159	42	20	191	49	162	49	117	45
		42%	43%	41%	30%	42%	44%	36%	43%	39%	43%	39%	40%	55% jk
Net: Confident		76	42	33	5	56	15	19	56	31	44	30	37	8
		15%	16%	14%	14%	15%	15%	34% g	13%	25% i	12%	24% kl	13%	10%
Mean score		2.5	2.5	2.5	2.6	2.5	2.4	2.9 g	2.4	2.7 i	2.4	2.6 l	2.5 l	2.1
Standard deviation		1.12	1.13	1.10	1.24	1.11	1.11	1.32	1.07	1.18	1.08	1.23	1.07	1.03
Standard error		.05	.07	.08	.15	.07	.11	.13	.06	.10	.06	.11	.07	.13

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q5. Thinking about these Government schemes to help young people remain in work (paying for new work placements through the Kickstart Scheme and additional funding for traineeships and apprenticeships), how confident, if at all, are you that the Government's schemes will be enough to prevent widespread youth unemployment?

Base: All respondents

		BUSINESS BOROUGH				
		Total	West London Alliance	Central London Forward	Local London	South London Partnership
			a	b	c	d
Unweighted Total		503	100	266	73	64
Weighted Total		503	112	239	76	76
		100%	100%	100%	100%	100%
1 - Not at all confident	(1)	105	12	57	20	15
		21%	11%	24% a	26% a	20%
2	(2)	106	28	50	11	18
		21%	25%	21%	14%	24%
3	(3)	138	31	68	19	20
		27%	27%	29%	25%	26%
4	(4)	60	15	29	11	5
		12%	13%	12%	15%	6%
5 - Very confident	(5)	15	8	6	1	1
		3%	7% b	2%	2%	1%
Don't know		79	18	29	14	18
		16%	16%	12%	18%	24% b
NETS						
Net: Not confident		211	40	107	30	33
		42%	36%	45%	40%	44%
Net: Confident		76	23	35	13	5
		15%	20% d	15%	17%	7%
Mean score		2.5	2.8 bd	2.4	2.4	2.3
Standard deviation		1.12	1.12	1.11	1.19	.97
Standard error		.05	.12	.07	.15	.13

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q6. How long do you predict it will be before the majority of your employees return to your office/workplace for the majority of the time?

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The majority of our employees have already returned	60	55	5	3	15	16	2	5	13	4	2	8	51
	12%	12%	11%	17%	20%	16%	4%	7%	11%	16%	5%	18%	11%
					fgj	fgj				f			
Within the next month	13	10	3	3	*	4	*	*	3	2	1	3	10
	2%	2%	5%	17%	*	4%	*	*	2%	7%	3%	7%	2%
										g			
Within the next 2 months	22	16	6	*	*	9	6	5	*	1	1	*	22
	4%	3%	13%	1%	*	9%	8%	7%	*	3%	4%	1%	5%
			a			dh	dh	h					
By the end of 2020	56	46	10	4	9	10	9	10	6	4	6	7	49
	11%	10%	21%	21%	12%	10%	13%	15%	5%	12%	17%	15%	11%
			a					h			h		
In 2021	84	71	13	4	12	16	10	8	19	4	12	5	79
	17%	16%	27%	24%	15%	16%	15%	13%	16%	14%	34%	11%	17%
			a								defghi		
2022 or later	15	12	3	*	*	2	3	2	5	1	2	1	14
	3%	3%	7%	2%	1%	2%	4%	4%	4%	2%	4%	2%	3%
			a										
Not applicable - we mostly worked remotely / not from an office even before lockdown	178	175	3	3	25	22	24	26	62	8	7	14	163
	35%	38%	7%	17%	33%	23%	35%	40%	53%	30%	21%	32%	36%
		b						ej	dej				

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q6. How long do you predict it will be before the majority of your employees return to your office/workplace for the majority of the time?

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Not applicable - we do not anticipate the majority of people returning for the majority of their time / have given up a permanent commercial office / workplace	29 6%	28 6%	1 3%	- -	8 11%	5 5%	5 7%	5 7%	3 2%	2 8%	2 4%	3 6%	26 6%
Don't know	47 9%	44 10%	3 5%	- -	6 8%	14 14%	10 14%	4 7%	7 6%	2 8%	3 8%	4 8%	43 9%
NETS													
Net: Have returned/will return by the end of the year	150 30%	126 28%	24 51% a	9 56%	24 32%	38 40% h	17 26%	19 30%	21 18%	11 38% h	10 29%	18 41%	132 29%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q6. How long do you predict it will be before the majority of your employees return to your office/workplace for the majority of the time?

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b										
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503 100%	267 100%	236 100%	32 100%	375 100%	96 100%	56 100%	447 100%	127 100%	376 100%	126 100%	295 100%	82 100%
The majority of our employees have already returned	60 12%	33 12%	27 11%	3 9%	51 14% e	6 6%	11 20% g	48 11%	25 19% i	35 9%	16 12%	39 13%	5 6%
Within the next month	13 2%	4 2%	8 3%	3 8% d	7 2%	2 3%	6 11% g	6 1%	8 6% i	5 1%	6 5%	6 2%	* *
Within the next 2 months	22 4%	14 5%	8 4%	4 12% de	17 4%	1 2%	8 13% g	15 3%	10 8% i	12 3%	6 5%	12 4%	4 5%
By the end of 2020	56 11%	29 11%	27 12%	3 9%	39 11%	14 14%	9 16%	47 11%	11 9%	45 12%	22 17% k	28 9%	7 8%
In 2021	84 17%	56 21% b	28 12%	5 14%	57 15%	22 23%	11 19%	74 16%	13 10%	71 19% h	12 9%	49 17% j	24 29% jk
2022 or later	15 3%	13 5% b	3 1%	1 4%	4 1%	10 10% d	1 2%	14 3%	5 4%	10 3%	2 2%	7 2%	6 8% jk
Not applicable - we mostly worked remotely / not from an office even before lockdown	178 35%	91 34%	86 37%	9 27%	152 40% ce	17 18%	5 9%	173 39% f	39 31%	139 37%	42 33%	113 38%	23 29%
Not applicable - we do not anticipate the majority of people returning for the majority of their time / have given up a permanent commercial office / workplace	29 6%	8 3%	21 9% a	1 4%	15 4%	12 13% d	3 5%	26 6%	6 5%	23 6%	8 6%	18 6%	3 4%
Don't know	47 9%	19 7%	27 12%	4 12%	33 9%	10 11%	3 5%	44 10%	10 8%	36 10%	13 10%	24 8%	9 11%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q6. How long do you predict it will be before the majority of your employees return to your office/workplace for the majority of the time?

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
NETS													
Net: Have returned/will return by the end of the year	150	80	70	13	114	23	34	116	53	97	49	85	16
	30%	30%	30%	39%	30%	25%	61%	26%	42%	26%	39%	29%	20%
				e			g		i		kl		

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q6. How long do you predict it will be before the majority of your employees return to your office/workplace for the majority of the time?

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London	Local London	South London
			Forward		Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
The majority of our employees have already returned	60	18	27	4	11
	12%	16%	11%	5%	15%
		c			
Within the next month	13	3	4	2	3
	2%	2%	2%	3%	4%
Within the next 2 months	22	3	13	3	3
	4%	3%	5%	3%	5%
By the end of 2020	56	14	28	11	3
	11%	13%	12%	14%	4%
			d		
In 2021	84	15	49	13	6
	17%	14%	21%	17%	9%
			d		
2022 or later	15	1	12	1	1
	3%	1%	5%	2%	1%
Not applicable - we mostly worked remotely / not from an office even before lockdown	178	37	82	29	30
	35%	33%	34%	38%	39%
Not applicable - we do not anticipate the majority of people returning for the majority of their time / have given up a permanent commercial office / workplace	29	8	6	3	11
	6%	7%	3%	4%	15%
		b			bc
Don't know	47	12	18	10	6
	9%	11%	7%	13%	8%
NETS					
Net: Have returned/will return by the end of the year	150	38	72	19	21
	30%	34%	30%	25%	28%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_SUM. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

SUMMARY TABLE

Base: All respondents

	Total	Have done this	Will do this	Will not do this	Don't know	NETS	
						Have done this/ will do this	
Encouraging working from home where possible	503 100%	275 55%	71 14%	98 19%	59 12%	346 69%	
Flexible work shifts	503 100%	189 38%	109 22%	124 25%	81 16%	298 59%	
Requiring staff to work from home	503 100%	237 47%	51 10%	118 23%	96 19%	289 57%	
Requiring face masks to be worn	503 100%	175 35%	93 18%	153 30%	82 16%	268 53%	
No longer having an office, with all staff working from home	503 100%	180 36%	53 11%	150 30%	120 24%	233 46%	
Restricting or banning meetings	503 100%	153 30%	77 15%	184 37%	89 18%	229 46%	
Different teams coming into work at different times / days	503 100%	107 21%	91 18%	195 39%	110 22%	198 39%	

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_1. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Flexible work shifts

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this	189	176	13	3	22	26	30	24	55	14	14	9	180
	38%	39%	29%	19%	30%	27%	44%	36%	47%	49%	40%	21%	39%
		b					e		e	de		k	
Will do this	109	94	14	6	17	24	18	20	11	6	7	15	94
	22%	21%	30%	38%	23%	25%	26%	31%	9%	22%	19%	34%	20%
			a		h	h	h	h					
Will not do this	124	114	10	*	26	30	13	10	30	6	7	12	111
	25%	25%	20%	1%	35%	32%	19%	16%	26%	20%	21%	28%	24%
					g	g							
Don't know	81	72	10	7	9	15	7	11	22	3	7	8	73
	16%	16%	21%	42%	12%	16%	11%	17%	18%	9%	20%	18%	16%
NETS													
Net: Have done this/ will do this	298	270	28	10	40	50	48	44	66	20	20	24	273
	59%	59%	59%	57%	53%	52%	70%	67%	56%	71%	59%	54%	60%
							e	e		de			

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q7_1. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Flexible work shifts

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this	189	98	92	13	142	34	20	169	30	159	46	104	38
	38%	37%	39%	40%	38%	36%	36%	38%	24%	42% h	37%	35%	47%
Will do this	109	66	43	9	70	30	18	90	31	78	30	65	14
	22%	25%	18%	27%	19%	31% d	33% g	20%	24%	21%	24%	22%	17%
Will not do this	124	61	63	2	98	23	12	112	52	72	32	72	20
	25%	23%	27%	7%	26% c	24% c	21%	25%	41% i	19%	25%	24%	24%
Don't know	81	42	39	8	65	8	6	76	14	67	18	54	9
	16%	16%	16%	25% e	17% e	8%	10%	17%	11%	18% h	14%	18%	11%
NETS													
Net: Have done this/ will do this	298	163	135	22	212	65	39	259	61	236	76	169	53
	59%	61%	57%	67%	56%	67% d	68%	58%	48%	63% h	60%	57%	64%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_1. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Flexible work shifts

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London	Local London	South London
			Forward		Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
Have done this	189	34	85	31	38
	38%	31%	36%	41%	50%
					ab
Will do this	109	28	57	14	9
	22%	25%	24%	19%	12%
		d	d		
Will not do this	124	30	60	13	22
	25%	26%	25%	17%	28%
Don't know	81	20	38	18	7
	16%	17%	16%	23%	9%
				d	
NETS					
Net: Have done this/ will do this	298	63	142	46	48
	59%	56%	59%	60%	63%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_2. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Different teams coming into work at different times / days

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this	107	95	12	*	20	19	17	13	28	5	5	7	101
	21%	21%	26%	3%	26%	20%	25%	20%	24%	16%	15%	15%	22%
Will do this	91	74	17	4	12	24	20	12	7	6	6	10	81
	18%	16%	37%	22%	16%	25%	29%	18%	6%	23%	17%	23%	18%
			a			h	h	h		h	h		
Will not do this	195	188	7	6	34	35	17	25	58	10	11	20	175
	39%	41%	16%	34%	46%	37%	25%	38%	49%	34%	33%	45%	38%
			b		f				f				
Don't know	110	100	10	7	9	18	14	16	26	8	12	8	102
	22%	22%	21%	42%	12%	18%	21%	25%	22%	27%	36%	18%	22%
				d						d	de		
NETS													
Net: Have done this/ will do this	198	168	30	4	32	43	37	24	35	11	11	17	181
	39%	37%	63%	25%	43%	45%	54%	37%	30%	39%	32%	37%	40%
			a				hj						

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_2. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Different teams coming into work at different times / days

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this	107	61	46	7	76	24	13	94	23	84	22	64	21
	21%	23%	19%	22%	20%	25%	24%	21%	18%	22%	18%	22%	25%
Will do this	91	49	42	8	51	32	14	77	18	73	26	50	15
	18%	19%	18%	26% d	14%	33% d	25%	17%	14%	19%	21%	17%	19%
Will not do this	195	102	93	9	160	27	24	171	70	126	58	111	26
	39%	38%	39%	28%	43% ce	28%	42%	38%	55% i	33%	46%	38%	32%
Don't know	110	54	56	8	88	13	5	104	16	93	20	70	20
	22%	20%	24%	25%	24% e	14%	9%	23% f	13%	25% h	16%	24%	24%
NETS													
Net: Have done this/ will do this	198	110	88	15	127	56	27	171	41	157	48	114	36
	39%	41%	37%	47% d	34%	58% d	48%	38%	33%	42% h	38%	39%	44%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_2. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Different teams coming into work at different times / days

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
Have done this	107	17	55	15	20
	21%	15%	23%	20%	26%
Will do this	91	25	42	10	14
	18%	23%	18%	13%	18%
Will not do this	195	49	94	21	32
	39%	44%	39%	27%	42%
		c			
Don't know	110	21	47	31	11
	22%	18%	20%	40%	15%
			abd		
NETS					
Net: Have done this/ will do this	198	43	97	25	33
	39%	38%	41%	33%	44%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q7_3. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Encouraging working from home where possible

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this	275	254	21	6	28	36	39	45	85	16	20	15	260
	55%	56%	45%	36%	38%	38%	58%	68%	72%	56%	57%	33%	57%
		b					de	de	de	de	de	k	k
Will do this	71	62	9	3	9	22	8	6	14	3	5	7	64
	14%	14%	18%	20%	12%	23%	11%	10%	12%	10%	15%	15%	14%
						gi							
Will not do this	98	86	11	*	29	25	12	6	14	7	5	12	86
	19%	19%	24%	2%	38%	26%	17%	10%	12%	25%	13%	27%	19%
					ghj	ghj				g			
Don't know	59	54	6	7	9	13	9	8	5	2	5	11	48
	12%	12%	12%	42%	12%	13%	14%	12%	4%	8%	15%	24%	11%
												l	
NETS													
Net: Have done this/ will do this	346	316	30	9	37	58	47	51	99	19	25	22	324
	69%	69%	64%	56%	50%	60%	69%	78%	84%	66%	72%	48%	71%
								de	dei		d		k

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_3. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Encouraging working from home where possible

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this	275	146	129	14	211	50	22	253	62	213	64	168	43
	55%	55%	55%	44%	56%	52%	40%	57% f	48%	57%	51%	57%	52%
Will do this	71	42	29	6	51	14	14	57	28	43	18	33	20
	14%	16%	12%	19%	14%	14%	25% g	13%	22% i	11%	14%	11%	25% k
Will not do this	98	51	46	6	68	23	13	85	28	70	33	54	11
	19%	19%	20%	19%	18%	24%	23%	19%	22%	19%	26% l	18%	14%
Don't know	59	27	32	6	45	9	7	52	9	50	12	40	8
	12%	10%	14%	18%	12%	9%	13%	12%	7%	13%	9%	14%	9%
NETS													
Net: Have done this/ will do this	346	188	158	20	262	64	36	310	90	256	82	201	63
	69%	71%	67%	63%	70%	67%	65%	69%	70%	68%	65%	68%	77%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_3. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Encouraging working from home where possible

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
Have done this	275	59	133	40	43
	55%	52%	56%	52%	57%
Will do this	71	13	34	9	15
	14%	12%	14%	11%	20%
Will not do this	98	27	46	11	14
	19%	24%	19%	15%	18%
Don't know	59	13	26	16	4
	12%	12%	11%	21% bd	5%
NETS					
Net: Have done this/ will do this	346	72	167	49	58
	69%	64%	70%	64%	77%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_4. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Restricting or banning meetings

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this	153	138	15	6	26	23	21	19	41	9	7	18	135
	30%	30%	32%	37%	35%	24%	31%	29%	35%	31%	22%	41%	29%
Will do this	77	65	12	3	9	15	10	4	23	6	6	7	70
	15%	14%	25%	18%	12%	16%	15%	6%	20%	21%	17%	15%	15%
			a			g			g	g	g		
Will not do this	184	174	10	3	31	41	19	27	40	10	13	14	170
	37%	38%	22%	20%	41%	43%	28%	41%	34%	36%	36%	32%	37%
		b											
Don't know	89	79	10	4	9	17	18	16	14	3	9	5	84
	18%	17%	21%	25%	12%	18%	26%	24%	12%	11%	25%	12%	18%
										i	i		
NETS													
Net: Have done this/ will do this	229	203	27	9	36	38	32	22	64	15	13	25	204
	46%	44%	57%	55%	47%	40%	46%	34%	54%	52%	39%	56%	45%
			a						g	g			

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q7_4. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Restricting or banning meetings

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this	153	75	78	9	114	29	19	134	33	120	50	82	21
	30%	28%	33%	29%	31%	30%	33%	30%	26%	32%	40% kl	28%	25%
Will do this	77	38	39	2	56	18	11	66	16	60	15	40	22
	15%	14%	16%	7%	15%	19% c	19%	15%	13%	16%	12%	14%	26% jk
Will not do this	184	112	72	15	133	36	18	167	63	122	49	104	32
	37%	42% b	31%	48%	36%	37%	31%	37%	49% i	32%	39%	35%	39%
Don't know	89	42	47	5	71	13	9	80	15	74	13	68	8
	18%	16%	20%	16%	19%	14%	17%	18%	12%	20% h	10%	23% jl	10%
NETS													
Net: Have done this/ will do this	229	112	117	12	171	47	29	200	49	180	65	122	42
	46%	42%	50%	36%	46%	49%	52%	45%	39%	48%	51%	42%	52%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_4. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Restricting or banning meetings

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
Have done this	153	34	67	22	31
	30%	30%	28%	28%	41% b
Will do this	77	20	33	7	16
	15%	18%	14%	9%	21%
Will not do this	184	37	103	23	22
	37%	33%	43% d	31%	29%
Don't know	89	21	36	24	8
	18%	19%	15%	32% bd	10%
NETS					
Net: Have done this/ will do this	229	54	100	29	47
	46%	48%	42%	38%	61% bc

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_5. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Requiring staff to work from home

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this	237	216	22	6	25	32	28	38	76	15	16	12	225
	47%	47%	46%	37%	34%	34%	41%	58% de	65% defj	54% de	46%	27%	49% k
Will do this	51	45	6	*	6	13	8	6	8	3	6	1	50
	10%	10%	14%	2%	8%	13%	12%	10%	7%	10%	18%	3%	11%
Will not do this	118	107	11	3	27	31	17	10	18	7	5	15	103
	23%	24%	23%	18%	36% ghj	32% ghj	26%	15%	15%	25%	15%	34%	22%
Don't know	96	88	8	7	17	20	15	11	17	3	7	16	80
	19%	19%	17%	43%	22%	20%	21%	17%	14%	11%	20%	36% l	17%
NETS													
Net: Have done this/ will do this	289	261	28	7	32	45	36	45	84	18	22	14	275
	57%	57%	59%	39%	42%	47%	53%	68% de	71% de	64% de	64% de	30%	60% k

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_5. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Requiring staff to work from home

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this	237	133	105	10	179	49	23	214	59	179	49	144	45
	47%	50%	44%	30%	48% c	51% c	41%	48%	46%	48%	39%	49%	55% j
Will do this	51	29	22	4	36	12	7	44	14	38	9	26	16
	10%	11%	9%	11%	10%	13%	13%	10%	11%	10%	7%	9%	20% jk
Will not do this	118	59	60	11	87	20	15	103	31	87	47	58	13
	23%	22%	25%	33%	23%	21%	27%	23%	24%	23%	37% kl	20%	16%
Don't know	96	46	50	8	73	14	11	85	24	72	21	67	8
	19%	17%	21%	26%	20%	15%	19%	19%	19%	19%	17%	23% l	10%
NETS													
Net: Have done this/ will do this	289	162	127	13	214	61	31	258	72	216	58	170	61
	57%	61%	54%	41%	57% c	64% c	54%	58%	57%	58%	46%	58% j	74% jk

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_5. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Requiring staff to work from home

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London	Local London	South London Partnership
			Forward		
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
Have done this	237	55	118	28	37
	47%	49%	49%	36%	49%
			c		
Will do this	51	14	23	7	8
	10%	12%	10%	9%	10%
Will not do this	118	26	53	19	20
	23%	23%	22%	25%	26%
Don't know	96	17	45	23	11
	19%	16%	19%	30%	15%
				abd	
NETS					
Net: Have done this/ will do this	289	68	141	35	45
	57%	61%	59%	45%	59%
		c	c		

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q7_6. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Requiring face masks to be worn

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this	175	158	17	6	37	39	18	17	36	10	12	19	156
	35%	35%	37%	37%	49%	40%	26%	27%	30%	35%	36%	42%	34%
					fgh	g							
Will do this	93	80	13	3	17	17	12	12	15	10	6	9	84
	18%	18%	28%	20%	22%	18%	18%	18%	13%	36%	18%	21%	18%
			a							efghj			
Will not do this	153	145	8	3	20	24	19	22	48	5	11	12	141
	30%	32%	17%	19%	27%	25%	28%	34%	40%	18%	32%	26%	31%
		b						i	ei				
Don't know	82	74	9	4	1	16	19	14	19	3	5	5	77
	16%	16%	18%	25%	2%	17%	28%	22%	16%	11%	15%	12%	17%
						d	di	d	d	d	d		
NETS													
Net: Have done this/ will do this	268	238	30	10	54	56	30	29	51	20	18	28	240
	53%	52%	65%	56%	72%	58%	44%	44%	43%	71%	54%	63%	52%
			a		fghj					fghj			

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_6. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Requiring face masks to be worn

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this	175	102	73	10	126	39	24	152	46	129	58	82	35
	35%	38%	31%	30%	34%	41%	42%	34%	36%	34%	46% k	28%	43% k
Will do this	93	45	48	8	60	25	14	79	31	62	29	45	19
	18%	17%	20%	26%	16%	26% d	25%	18%	24% i	16%	23%	15%	23%
Will not do this	153	83	70	10	121	22	10	143	33	120	29	105	18
	30%	31%	29%	31%	32%	23%	18%	32% f	26%	32%	23%	36% jl	22%
Don't know	82	37	45	4	68	10	9	73	17	65	10	63	9
	16%	14%	19%	13%	18%	11%	16%	16%	13%	17%	8%	21% jl	11%
NETS													
Net: Have done this/ will do this	268	146	122	18	187	64	38	231	77	191	87	127	55
	53%	55%	51%	56%	50%	66% d	66% g	52%	61% i	51%	60% k	43%	67% k

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_6. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

Requiring face masks to be worn

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London	Local London	South London
			Forward		Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
Have done this	175	30	94	16	34
	35%	27%	40%	21%	45%
			ac		ac
Will do this	93	23	38	15	17
	18%	21%	16%	19%	22%
Will not do this	153	42	72	18	21
	30%	38%	30%	23%	27%
		c			
Don't know	82	17	34	27	4
	16%	15%	14%	36%	5%
			abd		
NETS					
Net: Have done this/ will do this	268	53	133	31	51
	53%	47%	55%	41%	68%
			c		ac

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_7. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

No longer having an office, with all staff working from home

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this	180	170	10	9	18	16	24	33	58	11	11	16	164
	36%	37%	21%	54%	23%	17%	35%	51%	49%	39%	31%	35%	36%
		b					e	dej	dej	e	e		
Will do this	53	47	6	1	6	16	7	4	13	3	4	4	49
	11%	10%	13%	3%	8%	17%	11%	6%	11%	12%	10%	8%	11%
						g							
Will not do this	150	130	20	*	32	45	16	18	18	10	12	12	138
	30%	28%	43%	1%	43%	47%	23%	28%	15%	34%	34%	26%	30%
			a		fh	fgh				h	h		
Don't know	120	109	11	7	20	19	21	10	30	4	9	14	107
	24%	24%	24%	42%	26%	20%	31%	16%	26%	14%	25%	30%	23%
							gi						
NETS													
Net: Have done this/ will do this	233	217	16	10	23	32	32	37	70	15	14	20	213
	46%	48%	34%	58%	31%	33%	46%	57%	59%	52%	41%	44%	47%
		b						de	dej	de			

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q7_7. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

No longer having an office, with all staff working from home

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Have done this	180	91	89	10	140	30	14	166	50	129	44	105	30
	36%	34%	38%	30%	37%	32%	24%	37% f	40%	34%	35%	36%	37%
Will do this	53	33	20	5	29	20	4	49	7	46	9	31	13
	11%	12%	9%	14%	8%	21% d	7%	11%	6%	12% h	7%	10%	16%
Will not do this	150	87	63	8	116	26	27	122	49	101	52	79	19
	30%	32%	27%	24%	31%	27%	48% g	27%	39% i	27%	41% kl	27%	23%
Don't know	120	57	64	10	90	20	12	109	20	100	21	79	20
	24%	21%	27%	31%	24%	21%	21%	24%	16%	27% h	16%	27% j	25%
NETS													
Net: Have done this/ will do this	233	123	109	14	168	50	17	215	58	175	54	136	43
	46%	46%	46%	45%	45%	52%	31%	48% f	45%	47%	43%	46%	52%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q7_7. Which of the following measures, if any, has or will your business adopt regarding work patterns, to enable social distancing at the workplace?

No longer having an office, with all staff working from home

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
Have done this	180	39	82	31	28
	36%	35%	34%	40%	37%
Will do this	53	18	24	4	7
	11%	16%	10%	5%	9%
		c			
Will not do this	150	27	79	14	31
	30%	24%	33%	18%	41%
			c		ac
Don't know	120	28	54	28	10
	24%	25%	23%	37%	13%
			bd		
NETS					
Net: Have done this/ will do this	233	57	106	34	35
	46%	51%	44%	45%	46%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q8_SUM. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

SUMMARY TABLE

Base: All respondents

	Total	Support the most	Support second	Support third	Don't know	None of the above	Top 3 measure	NETS Not ranked	Mean
Ensuring the NHS Test and Trace system is working effectively to promote business confidence and keep localised outbreaks contained	503 100%	160 32%	66 13%	46 9%	55 11%	39 8%	272 54%	231 46%	1.6
Maintaining the furlough scheme for sectors of the economy that will take longer to recover than others	503 100%	89 18%	89 18%	62 12%	55 11%	39 8%	240 48%	263 52%	1.9
Extending the Coronavirus Business Interruption Loan Scheme and Bounce Back Loan Scheme beyond autumn 2020	503 100%	62 12%	72 14%	100 20%	55 11%	39 8%	234 47%	269 53%	2.2
Additional grants distributed through local authorities for firms in financial difficulty	503 100%	44 9%	73 15%	95 19%	55 11%	39 8%	212 42%	291 58%	2.2
Raising the rateable value threshold (currently £51,000) to £150,000 to allow more retail, hospitality and leisure firms benefit from the business rates holiday for this financial year	503 100%	53 11%	90 18%	65 13%	55 11%	39 8%	208 41%	295 59%	2.1

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q8_TOP SUPPORT. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

SUPPORT THE MOST SUMMARY

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503 100%	456 100%	47 100%	17 100%	75 100%	96 100%	68 100%	65 100%	118 100%	28 100%	35 100%	45 100%	458 100%
Ensuring the NHS Test and Trace system is working effectively to promote business confidence and keep localised outbreaks contained	160 32%	150 33% b	10 20%	3 19%	14 19%	28 29%	23 33%	17 26%	54 46% deg	10 36% d	10 30%	6 14%	153 33% k
Maintaining the furlough scheme for sectors of the economy that will take longer to recover than others	89 18%	81 18%	9 19%	6 35%	16 21%	17 17%	10 14%	8 13%	19 16%	5 17%	8 24%	9 20%	80 18%
Extending the Coronavirus Business Interruption Loan Scheme and Bounce Back Loan Scheme beyond autumn 2020	62 12%	57 13%	5 10%	- -	14 18%	14 14%	14 21% hi	6 10%	8 7%	2 7%	4 12%	8 18%	54 12%
Raising the rateable value threshold (currently £51,000) to £150,000 to allow more retail, hospitality and leisure firms benefit from the business rates holiday for this financial year	53 11%	43 10%	10 21% a	2 12%	4 6%	6 6%	11 16%	7 11%	19 16% ej	3 9%	2 5%	3 6%	51 11%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q8_TOP SUPPORT. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

SUPPORT THE MOST SUMMARY

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503 100%	456 100%	47 100%	17 100%	75 100%	96 100%	68 100%	65 100%	118 100%	28 100%	35 100%	45 100%	458 100%
Additional grants distributed through local authorities for firms in financial difficulty	44 9%	40 9%	4 8%	3 17%	4 5%	10 11%	5 8%	10 15% h	5 4%	4 12%	3 9%	7 15%	37 8%
Don't know	55 11%	50 11%	6 12%	3 17%	12 16%	12 13%	3 5%	8 12%	8 7%	3 11%	6 18% f	7 15%	49 11%
None of the above	39 8%	35 8%	4 9%	- -	11 14% j	9 10% j	3 4%	9 14% j	5 4%	2 6%	1 2%	5 12%	34 7%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q8_TOP SUPPORT. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

SUPPORT THE MOST SUMMARY

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ensuring the NHS Test and Trace system is working effectively to promote business confidence and keep localised outbreaks contained	160	86	74	4	130	26	7	153	35	125	34	99	27
	32%	32%	31%	13%	35% c	27% c	12%	34% f	27%	33%	27%	33%	33%
Maintaining the furlough scheme for sectors of the economy that will take longer to recover than others	89	53	37	6	67	16	19	70	24	65	31	47	11
	18%	20%	15%	18%	18%	17%	34% g	16%	19%	17%	25% kl	16%	13%
Extending the Coronavirus Business Interruption Loan Scheme and Bounce Back Loan Scheme beyond autumn 2020	62	32	30	6	36	20	7	55	17	46	14	34	14
	12%	12%	13%	20% d	10%	21% d	13%	12%	13%	12%	11%	11%	18%
Raising the rateable value threshold (currently £51,000) to £150,000 to allow more retail, hospitality and leisure firms benefit from the business rates holiday for this financial year	53	22	32	2	41	10	4	49	11	43	10	32	11
	11%	8%	13%	7%	11%	11%	7%	11%	9%	11%	8%	11%	14%
Additional grants distributed through local authorities for firms in financial difficulty	44	23	21	6	28	10	7	37	11	33	12	23	9
	9%	9%	9%	18% d	7%	11%	12%	8%	8%	9%	10%	8%	11%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
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Q8_TOP SUPPORT. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

SUPPORT THE MOST SUMMARY

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Don't know	55	33	22	6	38	11	7	48	20	35	15	32	9
	11%	12%	9%	19% d	10%	12%	12%	11%	16% i	9%	12%	11%	11%
None of the above	39	18	21	2	35	2	5	34	10	29	10	29	1
	8%	7%	9%	5%	9% e	2%	9%	8%	8%	8%	8% l	10% l	1%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
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Q8_TOP SUPPORT. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

SUPPORT THE MOST SUMMARY

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
Ensuring the NHS Test and Trace system is working effectively to promote business confidence and keep localised outbreaks contained	160 32%	36 32%	75 31%	29 38%	20 26%
Maintaining the furlough scheme for sectors of the economy that will take longer to recover than others	89 18%	15 13%	50 21%	10 13%	15 19%
Extending the Coronavirus Business Interruption Loan Scheme and Bounce Back Loan Scheme beyond autumn 2020	62 12%	17 15%	27 11%	10 14%	8 10%
Raising the rateable value threshold (currently £51,000) to £150,000 to allow more retail, hospitality and leisure firms benefit from the business rates holiday for this financial year	53 11%	15 13%	19 8%	5 6%	15 20% bc
Additional grants distributed through local authorities for firms in financial difficulty	44 9%	11 10%	20 8%	7 9%	6 8%
Don't know	55 11%	8 7%	31 13%	10 13%	6 8%

Proportion/Means: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q8_TOP SUPPORT. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

SUPPORT THE MOST SUMMARY

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London	Local London	South London Partnership
			Forward		
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
None of the above	39	10	18	5	6
	8%	9%	8%	7%	8%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q8_TOP 3. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

NET: TOP 3 MEASURES SUMMARY

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503 100%	456 100%	47 100%	17 100%	75 100%	96 100%	68 100%	65 100%	118 100%	28 100%	35 100%	45 100%	458 100%
Ensuring the NHS Test and Trace system is working effectively to promote business confidence and keep localised outbreaks contained	272 54%	245 54%	26 56%	8 46%	32 43%	49 51%	38 56%	30 46%	80 68% deg	16 58%	18 52%	14 31%	257 56% k
Maintaining the furlough scheme for sectors of the economy that will take longer to recover than others	240 48%	220 48%	20 42%	13 79%	36 48%	41 43%	37 54%	26 40%	56 47%	11 40%	20 56% g	30 67% l	210 46%
Extending the Coronavirus Business Interruption Loan Scheme and Bounce Back Loan Scheme beyond autumn 2020	234 47%	212 46%	22 48%	9 56%	30 40%	51 53% g	42 61% dgj	22 33%	54 45%	12 43%	14 41%	20 45%	214 47%
Additional grants distributed through local authorities for firms in financial difficulty	212 42%	194 43%	18 38%	9 54%	27 36%	45 47%	28 41%	28 42%	45 38%	15 55% d	14 40%	19 42%	193 42%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

Savanta:

ComRes

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q8_TOP 3. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

NET: TOP 3 MEASURES SUMMARY

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503 100%	456 100%	47 100%	17 100%	75 100%	96 100%	68 100%	65 100%	118 100%	28 100%	35 100%	45 100%	458 100%
Raising the rateable value threshold (currently £51,000) to £150,000 to allow more retail, hospitality and leisure firms benefit from the business rates holiday for this financial year	208 41%	186 41%	22 47%	2 13%	28 37%	26 27%	30 45% e	34 52% e	61 51% e	14 50% e	13 37%	15 34%	193 42%
Don't know	55 11%	50 11%	6 12%	3 17%	12 16%	12 13%	3 5%	8 12%	8 7%	3 11%	6 18% f	7 15%	49 11%
None of the above	39 8%	35 8%	4 9%	- -	11 14% j	9 10% j	3 4%	9 14% j	5 4%	2 6%	1 2%	5 12%	34 7%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q8_TOP 3. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

NET: TOP 3 MEASURES SUMMARY

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503 100%	267 100%	236 100%	32 100%	375 100%	96 100%	56 100%	447 100%	127 100%	376 100%	126 100%	295 100%	82 100%
Ensuring the NHS Test and Trace system is working effectively to promote business confidence and keep localised outbreaks contained	272 54%	152 57%	120 51%	16 51%	203 54%	52 55%	24 42%	248 56% f	65 51%	206 55%	61 48%	163 55%	48 58%
Maintaining the furlough scheme for sectors of the economy that will take longer to recover than others	240 48%	122 46%	118 50%	12 36%	177 47%	51 54% c	33 58% g	208 47%	55 43%	185 49%	63 50%	132 45%	45 55%
Extending the Coronavirus Business Interruption Loan Scheme and Bounce Back Loan Scheme beyond autumn 2020	234 47%	115 43%	119 50%	18 55%	162 43%	54 57% d	31 56%	203 45%	62 49%	172 46%	69 55% k	126 43%	39 48%
Additional grants distributed through local authorities for firms in financial difficulty	212 42%	118 44%	94 40%	17 53%	152 41%	42 44%	26 47%	185 41%	57 45%	154 41%	52 41%	116 39%	44 54% k
Raising the rateable value threshold (currently £51,000) to £150,000 to allow more retail, hospitality and leisure firms benefit from the business rates holiday for this financial year	208 41%	110 41%	98 42%	10 32%	155 41%	43 45%	18 32%	190 43% f	47 37%	161 43%	51 41%	125 42%	32 39%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

Savanta:

ComRes

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q8_TOP 3. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

NET: TOP 3 MEASURES SUMMARY

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Don't know	55	33	22	6	38	11	7	48	20	35	15	32	9
	11%	12%	9%	19% d	10%	12%	12%	11%	16% i	9%	12%	11%	11%
None of the above	39	18	21	2	35	2	5	34	10	29	10	29	1
	8%	7%	9%	5%	9% e	2%	9%	8%	8%	8%	8% l	10% l	1%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q8_TOP 3. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

NET: TOP 3 MEASURES SUMMARY

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
Ensuring the NHS Test and Trace system is working effectively to promote business confidence and keep localised outbreaks contained	272	50	133	47	42
	54%	45%	56%	61% a	56%
Maintaining the furlough scheme for sectors of the economy that will take longer to recover than others	240	48	114	38	40
	48%	43%	48%	50%	53%
Extending the Coronavirus Business Interruption Loan Scheme and Bounce Back Loan Scheme beyond autumn 2020	234	58	101	36	40
	47%	51%	42%	47%	52%
Additional grants distributed through local authorities for firms in financial difficulty	212	55	106	27	24
	42%	49% d	44%	36%	31%
Raising the rateable value threshold (currently £51,000) to £150,000 to allow more retail, hospitality and leisure firms benefit from the business rates holiday for this financial year	208	53	94	29	32
	41%	47%	40%	38%	43%
Don't know	55	8	31	10	6
	11%	7%	13%	13%	8%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q8_TOP 3. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

NET: TOP 3 MEASURES SUMMARY

Base: All respondents

	BUSINESS BOROUGH				
	Total	West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
None of the above	39	10	18	5	6
	8%	9%	8%	7%	8%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q8_1. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

Additional grants distributed through local authorities for firms in financial difficulty

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
			a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Support the most	(1)	44	40	4	3	4	10	5	10	5	4	3	7	37
		9%	9%	8%	17%	5%	11%	8%	15% h	4%	12%	9%	15%	8%
Support second	(2)	73	65	8	3	4	15	18	8	15	6	4	3	70
		15%	14%	16%	19%	6%	16%	26% dgj	12%	13%	21% d	11%	8%	15%
Support third	(3)	95	88	7	3	18	20	5	10	25	6	7	8	86
		19%	19%	14%	18%	24% f	21% f	7%	15%	21% f	21% f	20%	19%	19%
Don't know		55	50	6	3	12	12	3	8	8	3	6	7	49
		11%	11%	12%	17%	16%	13%	5%	12%	7%	11%	18% f	15%	11%
None of the above		39	35	4	-	11	9	3	9	5	2	1	5	34
		8%	8%	9%	-	14% j	10% j	4%	14% j	4%	6%	2%	12%	7%
NETS														
Net: Top 3 measure		212	194	18	9	27	45	28	28	45	15	14	19	193
		42%	43%	38%	54%	36%	47%	41%	42%	38%	55% d	40%	42%	42%
Net: Not ranked		291	262	29	8	48	51	40	38	73	13	21	26	265
		58%	57%	62%	46%	64% i	53%	59%	58%	62%	45%	60%	58%	58%
Mean score		2.2	2.2	2.2	2.0	2.5	2.2	2.0	2.0	2.4	2.2	2.3	2.1	2.3
Standard deviation		.78	.78	.76	.85	.76	.80	.62	.86	.69	.79	.83	.93	.76
Standard error		.05	.07	.08	.35	.18	.11	.13	.14	.15	.14	.15	.25	.05

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q8_1. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

Additional grants distributed through local authorities for firms in financial difficulty

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Support the most	(1) 44	23	21	6	28	10	7	37	11	33	12	23	9
	9%	9%	9%	18% d	7%	11%	12%	8%	8%	9%	10%	8%	11%
Support second	(2) 73	33	40	3	54	16	11	62	24	49	15	43	15
	15%	13%	17%	9%	14%	17%	20%	14%	19%	13%	12%	15%	19%
Support third	(3) 95	62	33	9	70	16	9	86	23	72	25	50	20
	19%	23% b	14%	27%	19%	17%	15%	19%	18%	19%	20%	17%	25%
Don't know	55	33	22	6	38	11	7	48	20	35	15	32	9
	11%	12%	9%	19% d	10%	12%	12%	11%	16% i	9%	12%	11%	11%
None of the above	39	18	21	2	35	2	5	34	10	29	10	29	1
	8%	7%	9%	5%	9% e	2%	9%	8%	8%	8%	8% l	10% l	1%
NETS													
Net: Top 3 measure	212	118	94	17	152	42	26	185	57	154	52	116	44
	42%	44%	40%	53%	41%	44%	47%	41%	45%	41%	41%	39%	54% k
Net: Not ranked	291	149	143	15	223	54	30	261	70	221	74	179	38
	58%	56%	60%	47%	59%	56%	53%	59%	55%	59%	59%	61% l	46%
Mean score	2.2	2.3	2.1	2.2	2.3	2.1	2.1	2.3	2.2	2.3	2.2	2.2	2.3
Standard deviation	.78	.78	.75	.93	.76	.78	.78	.77	.74	.79	.82	.76	.78
Standard error	.05	.07	.08	.16	.06	.12	.10	.06	.09	.07	.11	.07	.13

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q8_1. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

Additional grants distributed through local authorities for firms in financial difficulty

Base: All respondents

		BUSINESS BOROUGH			
		Total	West London Alliance	Central London Forward	South London Partnership
			a	b	d
Unweighted Total		503	100	266	73
Weighted Total		503	112	239	76
		100%	100%	100%	100%
Support the most	(1)	44	11	20	7
		9%	10%	8%	9%
Support second	(2)	73	27	26	10
		15%	24% b	11%	13%
Support third	(3)	95	16	60	11
		19%	14%	25% acd	14%
Don't know		55	8	31	10
		11%	7%	13%	13%
None of the above		39	10	18	5
		8%	9%	8%	7%
NETS					
Net: Top 3 measure		212	55	106	27
		42%	49% d	44%	36%
Net: Not ranked		291	57	133	49
		58%	51%	56%	64%
Mean score		2.2	2.1	2.4 a	2.1
Standard deviation		.78	.71	.78	.80
Standard error		.05	.11	.07	.14

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q8_2. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

Raising the rateable value threshold (currently £51,000) to £150,000 to allow more retail, hospitality and leisure firms benefit from the business rates holiday for this financial year

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
			a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Support the most	(1)	53	43	10	2	4	6	11	7	19	3	2	3	51
		11%	10%	21%	12%	6%	6%	16%	11%	16%	9%	5%	6%	11%
				a						ej				
Support second	(2)	90	82	8	-	20	17	10	15	16	6	6	12	78
		18%	18%	17%	-	27%	17%	14%	23%	14%	21%	18%	27%	17%
Support third	(3)	65	61	4	*	3	4	10	13	25	6	5	1	64
		13%	13%	9%	1%	4%	4%	14%	19%	21%	20%	13%	2%	14%
								e	de	de	de	e	k	
Don't know		55	50	6	3	12	12	3	8	8	3	6	7	49
		11%	11%	12%	17%	16%	13%	5%	12%	7%	11%	18%	15%	11%
												f		
None of the above		39	35	4	-	11	9	3	9	5	2	1	5	34
		8%	8%	9%	-	14%	10%	4%	14%	4%	6%	2%	12%	7%
						j	j		j					
NETS														
Net: Top 3 measure		208	186	22	2	28	26	30	34	61	14	13	15	193
		41%	41%	47%	13%	37%	27%	45%	52%	51%	50%	37%	34%	42%
								e	e	e	e			
Net: Not ranked		295	270	25	15	48	70	38	31	58	14	22	30	265
		59%	59%	53%	87%	63%	73%	55%	48%	49%	50%	63%	66%	58%
							fghi							
Mean score		2.1	2.1	1.7	1.2	2.0	1.9	2.0	2.2	2.1	2.2	2.2	1.9	2.1
			b											
Standard deviation		.75	.74	.77	.73	.53	.61	.84	.75	.86	.76	.71	.46	.77
Standard error		.05	.07	.08	.32	.11	.11	.17	.11	.16	.14	.14	.10	.06

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q8_2. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

Raising the rateable value threshold (currently £51,000) to £150,000 to allow more retail, hospitality and leisure firms benefit from the business rates holiday for this financial year

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total		503	267	236	32	375	96	56	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Support the most	(1)	53	22	32	2	41	10	4	49	11	43	10	32	11
		11%	8%	13%	7%	11%	11%	7%	11%	9%	11%	8%	11%	14%
Support second	(2)	90	50	40	4	65	21	9	81	23	67	22	54	14
		18%	19%	17%	12%	17%	22%	16%	18%	18%	18%	17%	18%	17%
Support third	(3)	65	38	27	4	50	11	5	60	13	52	19	39	7
		13%	14%	11%	12%	13%	12%	9%	13%	11%	14%	15%	13%	9%
Don't know		55	33	22	6	38	11	7	48	20	35	15	32	9
		11%	12%	9%	19% d	10%	12%	12%	11%	16% i	9%	12%	11%	11%
None of the above		39	18	21	2	35	2	5	34	10	29	10	29	1
		8%	7%	9%	5%	9% e	2%	9%	8%	8%	8%	8% l	10% l	1%
NETS														
Net: Top 3 measure		208	110	98	10	155	43	18	190	47	161	51	125	32
		41%	41%	42%	32%	41%	45%	32%	43% f	37%	43%	41%	42%	39%
Net: Not ranked		295	157	138	22	220	53	38	256	80	214	75	170	50
		59%	59%	58%	68%	59%	55%	68% g	57%	63%	57%	59%	58%	61%
Mean score		2.1	2.1	2.0	2.2	2.1	2.0	2.0	2.1	2.1	2.1	2.2	2.1	1.9
Standard deviation		.75	.72	.77	.81	.76	.72	.72	.76	.73	.76	.74	.75	.75
Standard error		.05	.07	.08	.15	.07	.11	.11	.06	.09	.06	.10	.07	.14

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q8_2. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

Raising the rateable value threshold (currently £51,000) to £150,000 to allow more retail, hospitality and leisure firms benefit from the business rates holiday for this financial year

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
Support the most	(1)	53	19	5	15
		11%	8%	6%	20% bc
Support second	(2)	90	44	13	10
		18%	19%	18%	14%
Support third	(3)	65	31	11	7
		13%	13%	15%	9%
Don't know		55	31	10	6
		11%	13%	13%	8%
None of the above		39	18	5	6
		8%	8%	7%	8%
NETS					
Net: Top 3 measure	208	53	94	29	32
	41%	47%	40%	38%	43%
Net: Not ranked	295	59	144	47	44
	59%	53%	60%	62%	57%
Mean score	2.1	2.0	2.1	2.2	1.7
Standard deviation	.75	.77	.72	.71	.80
Standard error	.05	.12	.07	.12	.15

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q8_3. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

Maintaining the furlough scheme for sectors of the economy that will take longer to recover than others

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Support the most	(1)	89	81	9	6	16	17	10	8	19	5	8	9	80
		18%	18%	19%	35%	21%	17%	14%	13%	16%	17%	24%	20%	18%
Support second	(2)	89	83	6	7	3	13	18	9	28	5	5	10	78
		18%	18%	12%	43%	4%	14%	26%	13%	24%	17%	16%	23%	17%
								d		d	d	d		
Support third	(3)	62	57	5	*	17	11	10	9	8	2	6	11	52
		12%	13%	11%	*	22%	12%	14%	14%	7%	5%	16%	24%	11%
						hi						i	l	
Don't know		55	50	6	3	12	12	3	8	8	3	6	7	49
		11%	11%	12%	17%	16%	13%	5%	12%	7%	11%	18%	15%	11%
												f		
None of the above		39	35	4	-	11	9	3	9	5	2	1	5	34
		8%	8%	9%	-	14%	10%	4%	14%	4%	6%	2%	12%	7%
						j	j		j					
NETS														
Net: Top 3 measure		240	220	20	13	36	41	37	26	56	11	20	30	210
		48%	48%	42%	79%	48%	43%	54%	40%	47%	40%	56%	67%	46%
												g	l	
Net: Not ranked		263	235	27	4	39	55	31	39	63	17	15	15	248
		52%	52%	58%	21%	52%	57%	46%	60%	53%	60%	44%	33%	54%
									j				k	
Mean score		1.9	1.9	1.8	1.6	2.0	1.9	2.0	2.0	1.8	1.7	1.9	2.1	1.9
Standard deviation		.79	.79	.84	.53	.97	.82	.74	.83	.68	.72	.86	.82	.78
Standard error		.05	.07	.08	.19	.19	.12	.15	.14	.12	.14	.13	.18	.05

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q8_3. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

Maintaining the furlough scheme for sectors of the economy that will take longer to recover than others

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total		503	267	236	32	375	96	56	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Support the most	(1)	89	53	37	6	67	16	19	70	24	65	31	47	11
		18%	20%	15%	18%	18%	17%	34% g	16%	19%	17%	25% kl	16%	13%
Support second	(2)	89	42	47	2	68	18	3	86	8	81	20	50	18
		18%	16%	20%	7%	18% c	19% c	5%	19% f	6%	22% h	16%	17%	22%
Support third	(3)	62	28	35	4	42	17	11	52	23	39	11	34	17
		12%	10%	15%	11%	11%	18%	19%	12%	18% i	10%	9%	12%	21% jk
Don't know		55	33	22	6	38	11	7	48	20	35	15	32	9
		11%	12%	9%	19% d	10%	12%	12%	11%	16% i	9%	12%	11%	11%
None of the above		39	18	21	2	35	2	5	34	10	29	10	29	1
		8%	7%	9%	5%	9% e	2%	9%	8%	8%	8%	8% l	10% l	1%
NETS														
Net: Top 3 measure		240	122	118	12	177	51	33	208	55	185	63	132	45
		48%	46%	50%	36%	47%	54% c	58% g	47%	43%	49%	50%	45%	55%
Net: Not ranked		263	145	118	21	198	44	24	239	72	191	63	163	36
		52%	54%	50%	64% e	53%	46%	42%	53% f	57%	51%	50%	55%	45%
Mean score		1.9	1.8	2.0	1.8	1.9	2.0	1.7	1.9	2.0	1.9	1.7	1.9	2.1 j
Standard deviation		.79	.79	.78	.92	.77	.81	.93	.76	.94	.74	.77	.78	.77
Standard error		.05	.07	.08	.17	.06	.10	.13	.05	.11	.06	.09	.07	.12

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q8_3. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

Maintaining the furlough scheme for sectors of the economy that will take longer to recover than others

Base: All respondents

		BUSINESS BOROUGH			
		Total	West London Alliance	Central London Forward	South London Partnership
			a	b	d
Unweighted Total		503	100	266	73
Weighted Total		503	112	239	76
		100%	100%	100%	100%
Support the most	(1)	89	15	50	10
		18%	13%	21%	13%
Support second	(2)	89	15	38	19
		18%	14%	16%	24%
Support third	(3)	62	18	26	9
		12%	16%	11%	12%
Don't know		55	8	31	10
		11%	7%	13%	13%
None of the above		39	10	18	5
		8%	9%	8%	7%
NETS					
Net: Top 3 measure		240	48	114	38
		48%	43%	48%	50%
Net: Not ranked		263	64	125	38
		52%	57%	52%	50%
Mean score		1.9	2.1	1.8	2.0
			b		
Standard deviation		.79	.83	.79	.73
Standard error		.05	.12	.07	.13

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q8_4. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

Ensuring the NHS Test and Trace system is working effectively to promote business confidence and keep localised outbreaks contained

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503 100%	456 100%	47 100%	17 100%	75 100%	96 100%	68 100%	65 100%	118 100%	28 100%	35 100%	45 100%	458 100%
Support the most	(1)	160 32%	150 33% b	10 20%	3 19%	14 19%	28 29%	23 33%	17 26%	54 46% deg	10 36% d	10 30%	6 14%	153 33% k
Support second	(2)	66 13%	58 13%	8 18%	- -	16 22% fi	10 10%	5 7%	9 13%	20 17%	2 7%	4 12%	3 7%	63 14%
Support third	(3)	46 9%	38 8%	8 17% a	5 28%	2 2%	12 12% d	11 15% d	4 6%	5 5%	4 15% d	3 10%	5 11%	41 9%
Don't know		55 11%	50 11%	6 12%	3 17%	12 16%	12 13%	3 5%	8 12%	8 7%	3 11%	6 18% f	7 15%	49 11%
None of the above		39 8%	35 8%	4 9%	- -	11 14% j	9 10% j	3 4%	9 14% j	5 4%	2 6%	1 2%	5 12%	34 7%
NETS														
Net: Top 3 measure		272 54%	245 54%	26 56%	8 46%	32 43%	49 51%	38 56%	30 46%	80 68% deg	16 58%	18 52%	14 31%	257 56% k
Net: Not ranked		231 46%	211 46%	21 44%	9 54%	43 57% h	47 49% h	30 44%	36 54% h	38 32%	12 42%	16 48%	31 69% l	201 44%
Mean score		1.6	1.5	1.9 a	2.2	1.6	1.7	1.7	1.6	1.4	1.6	1.6	1.9	1.6
Standard deviation		.76	.75	.84	1.05	.59	.84	.89	.74	.62	.89	.81	.92	.75
Standard error		.05	.06	.08	.40	.12	.11	.19	.11	.10	.15	.13	.23	.05

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q8_4. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

Ensuring the NHS Test and Trace system is working effectively to promote business confidence and keep localised outbreaks contained

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
			a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total		503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total		503	267	236	32	375	96	56	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Support the most	(1)	160	86	74	4	130	26	7	153	35	125	34	99	27
		32%	32%	31%	13%	35% c	27% c	12%	34% f	27%	33%	27%	33%	33%
Support second	(2)	66	44	22	7	45	14	13	54	22	44	16	37	13
		13%	17% b	9%	21%	12%	15%	22% g	12%	18%	12%	13%	13%	15%
Support third	(3)	46	21	24	6	28	12	4	42	9	37	11	27	8
		9%	8%	10%	17% d	7%	13%	7%	9%	7%	10%	8%	9%	10%
Don't know		55	33	22	6	38	11	7	48	20	35	15	32	9
		11%	12%	9%	19% d	10%	12%	12%	11%	16% i	9%	12%	11%	11%
None of the above		39	18	21	2	35	2	5	34	10	29	10	29	1
		8%	7%	9%	5%	9% e	2%	9%	8%	8%	8%	8% l	10% l	1%
NETS														
Net: Top 3 measure		272	152	120	16	203	52	24	248	65	206	61	163	48
		54%	57%	51%	51%	54%	55%	42%	56% f	51%	55%	48%	55%	58%
Net: Not ranked		231	115	117	16	172	43	33	198	62	169	65	132	34
		46%	43%	49%	49%	46%	45%	58% g	44%	49%	45%	52%	45%	42%
Mean score		1.6	1.6	1.6	2.1 de	1.5	1.7 d	1.9 g	1.6	1.6	1.6	1.6	1.6	1.6
Standard deviation		.76	.73	.81	.79	.73	.82	.69	.77	.71	.78	.77	.76	.77
Standard error		.05	.06	.08	.13	.06	.10	.09	.05	.08	.06	.10	.06	.13

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q8_4. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

Ensuring the NHS Test and Trace system is working effectively to promote business confidence and keep localised outbreaks contained

Base: All respondents

		BUSINESS BOROUGH			
		Total	West London Alliance	Central London Forward	South London Partnership
			a	b	d
Unweighted Total		503	100	266	64
Weighted Total		503	112	239	76
		100%	100%	100%	100%
Support the most	(1)	160	36	75	20
		32%	32%	31%	26%
Support second	(2)	66	4	41	15
		13%	3%	17% a	19% a
Support third	(3)	46	11	17	8
		9%	10%	7%	10%
Don't know		55	8	31	6
		11%	7%	13%	8%
None of the above		39	10	18	6
		8%	9%	8%	8%
NETS					
Net: Top 3 measure		272	50	133	42
		54%	45%	56%	56%
				a	
Net: Not ranked		231	62	106	33
		46%	55% c	44%	44%
Mean score		1.6	1.5	1.6	1.7
Standard deviation		.76	.83	.71	.76
Standard error		.05	.13	.06	.13

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q8_5. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

Extending the Coronavirus Business Interruption Loan Scheme and Bounce Back Loan Scheme beyond autumn 2020

Base: All respondents

		BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
		Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
Unweighted Total		503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total		503	456	47	17	75	96	68	65	118	28	35	45	458
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Support the most	(1)	62	57	5	-	14	14	14	6	8	2	4	8	54
		12%	13%	10%	-	18%	14%	21% hi	10%	7%	7%	12%	18%	12%
Support second	(2)	72	65	7	3	6	16	10	8	18	5	6	4	68
		14%	14%	15%	21%	8%	17%	15%	12%	15%	17%	17%	9%	15%
Support third	(3)	100	89	10	6	10	21	18	8	28	5	4	8	92
		20%	20%	22%	35%	13%	22%	26%	12%	23%	19%	13%	18%	20%
Don't know		55	50	6	3	12	12	3	8	8	3	6	7	49
		11%	11%	12%	17%	16%	13%	5%	12%	7%	11%	18% f	15%	11%
None of the above		39	35	4	-	11	9	3	9	5	2	1	5	34
		8%	8%	9%	-	14% j	10% j	4%	14% j	4%	6%	2%	12%	7%
NETS														
Net: Top 3 measure		234	212	22	9	30	51	42	22	54	12	14	20	214
		47%	46%	48%	56%	40%	53% g	61% dgj	33%	45%	43%	41%	45%	47%
Net: Not ranked		269	244	25	7	45	45	27	44	65	16	20	25	244
		53%	54%	52%	44%	60% f	47%	39%	67% ef	55%	57%	59% f	55%	53%
Mean score		2.2	2.2	2.2	2.6	1.9	2.1	2.1	2.1	2.4	2.3	2.0	2.0	2.2
Standard deviation		.82	.82	.81	.51	.90	.82	.88	.82	.74	.77	.79	.92	.81
Standard error		.05	.07	.08	.19	.17	.11	.17	.14	.14	.15	.15	.19	.06

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

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LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q8_5. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

Extending the Coronavirus Business Interruption Loan Scheme and Bounce Back Loan Scheme beyond autumn 2020

Base: All respondents

		LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total		503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total		503	267	236	32	375	96	56	447	127	376	126	295	82
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Support the most	(1)	62	32	30	6	36	20	7	55	17	46	14	34	14
		12%	12%	13%	20% d	10%	21% d	13%	12%	13%	12%	11%	11%	18%
Support second	(2)	72	36	36	9	53	10	9	63	18	53	24	38	10
		14%	14%	15%	27% de	14%	11%	16%	14%	15%	14%	19%	13%	12%
Support third	(3)	100	47	53	3	73	24	15	85	27	73	31	54	15
		20%	18%	22%	8%	19% c	25% c	27%	19%	21%	19%	24%	18%	18%
Don't know		55	33	22	6	38	11	7	48	20	35	15	32	9
		11%	12%	9%	19% d	10%	12%	12%	11%	16% i	9%	12%	11%	11%
None of the above		39	18	21	2	35	2	5	34	10	29	10	29	1
		8%	7%	9%	5%	9% e	2%	9%	8%	8%	8%	8% l	10% l	1%
NETS														
Net: Top 3 measure		234	115	119	18	162	54	31	203	62	172	69	126	39
		47%	43%	50%	55%	43%	57% d	56%	45%	49%	46%	55% k	43%	48%
Net: Not ranked		269	152	117	14	213	42	25	244	65	204	57	169	43
		53%	57%	50%	45%	57% e	43%	44%	55%	51%	54%	45%	57% j	52%
Mean score		2.2	2.1	2.2	1.8	2.2 c	2.1	2.2	2.1	2.2	2.2	2.2	2.2	2.0
Standard deviation		.82	.82	.82	.70	.79	.90	.82	.82	.83	.82	.77	.82	.88
Standard error		.05	.07	.08	.12	.07	.11	.12	.06	.09	.07	.10	.07	.15

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q8_5. Which, if any, of the following measures do you think the Government should undertake to further support businesses through the economic recovery?

Extending the Coronavirus Business Interruption Loan Scheme and Bounce Back Loan Scheme beyond autumn 2020

Base: All respondents

		BUSINESS BOROUGH			
		Total	West London Alliance	Central London Forward	South London Partnership
			a	b	d
Unweighted Total		503	100	266	64
Weighted Total		503	112	239	76
		100%	100%	100%	100%
Support the most	(1)	62	17	27	8
		12%	15%	11%	10%
Support second	(2)	72	19	34	7
		14%	17%	14%	9%
Support third	(3)	100	22	40	25
		20%	19%	17%	33%
					bc
Don't know		55	8	31	6
		11%	7%	13%	8%
None of the above		39	10	18	6
		8%	9%	8%	8%
NETS					
Net: Top 3 measure		234	58	101	40
		47%	51%	42%	52%
Net: Not ranked		269	54	138	36
		53%	49%	58%	48%
Mean score		2.2	2.1	2.1	2.4
Standard deviation		.82	.82	.81	.81
Standard error		.05	.12	.07	.14

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q9. The Government launched a fundamental review into the business rates system in July 2020. Which, if any, of the following changes to business rates would you most like to see?

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	*c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503	456	47	17	75	96	68	65	118	28	35	45	458
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ending business rates and replacing it with a new system that is linked to annual turnover, similar to income tax	219	197	22	7	36	36	31	25	60	12	12	17	201
	43%	43%	46%	43%	47%	37%	46%	39%	51%	43%	34%	39%	44%
Raising the threshold for the small business multiplier to allow more businesses to pay the lower rate of business rates	125	115	10	6	19	23	20	22	19	7	8	17	108
	25%	25%	22%	38%	26%	24%	29%	34%	16%	24%	24%	38%	24%
								h				l	
Maintain the current system, but conduct annual reviews of property prices to reflect market trends	32	28	5	*	3	9	5	2	3	3	6	1	31
	6%	6%	10%	2%	5%	10%	8%	4%	2%	11%	17%	3%	7%
											dgh		
Don't know	102	94	8	3	17	26	5	11	29	5	7	9	93
	20%	21%	17%	17%	22%	27%	7%	17%	24%	19%	19%	20%	20%
					f	f			f				
None of the above	25	22	2	-	*	2	7	4	8	1	2	-	25
	5%	5%	5%	-	*	2%	11%	7%	7%	3%	6%	-	5%
							de						

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q9. The Government launched a fundamental review into the business rates system in July 2020. Which, if any, of the following changes to business rates would you most like to see?

Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b										
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ending business rates and replacing it with a new system that is linked to annual turnover, similar to income tax	219	121	98	10	175	34	32	186	59	160	58	132	29
	43%	45%	41%	30%	47% ce	36%	57% g	42%	46%	43%	46%	45%	35%
Raising the threshold for the small business multiplier to allow more businesses to pay the lower rate of business rates	125	67	58	11	84	29	11	114	36	89	26	74	25
	25%	25%	24%	35% d	23%	31%	19%	26%	29%	24%	21%	25%	30%
Maintain the current system, but conduct annual reviews of property prices to reflect market trends	32	13	19	*	18	14	2	30	8	25	6	17	9
	6%	5%	8%	1%	5%	15% cd	4%	7%	6%	7%	5%	6%	11%
Don't know	102	58	44	11	80	12	8	94	19	83	31	59	12
	20%	22%	19%	34% de	21% e	12%	14%	21%	15%	22%	25%	20%	14%
None of the above	25	7	18	*	18	7	3	22	6	19	5	12	8
	5%	3%	8% a	1%	5%	7%	5%	5%	5%	5%	4%	4%	9%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

Q9. The Government launched a fundamental review into the business rates system in July 2020. Which, if any, of the following changes to business rates would you most like to see?

Base: All respondents

	Total	BUSINESS BOROUGH			
		West London Alliance	Central London Forward	Local London	South London Partnership
		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
Ending business rates and replacing it with a new system that is linked to annual turnover, similar to income tax	219 43%	39 35%	112 47% a	36 47%	32 42%
Raising the threshold for the small business multiplier to allow more businesses to pay the lower rate of business rates	125 25%	33 30% c	58 24%	13 17%	21 27%
Maintain the current system, but conduct annual reviews of property prices to reflect market trends	32 6%	9 8%	11 4%	7 9%	7 9%
Don't know	102 20%	20 18%	52 22%	17 22%	13 17%
None of the above	25 5%	10 9% b	7 3%	4 5%	3 4%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

Q10. Currently, vehicles driving in central London are subject to the Congestion Charge and Ultra Low Emissions Zone (ULEZ) charge.

Which of the following changes to road pricing in the capital, if any, do you think London should adopt, or do you think the current system should be maintained?

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9 a	10+ b	Agriculture, forestry & fishing / production *c	Construction / property d	Motor trades / wholesale / retail / transport & storage / accommodation & food services e	Information & communication f	Finance & insurance / business administration and support g	Professional, scientific & technical h	Public administration and defence / education / health i	Arts, entertainment, recreation and other services j	Manufacturing k	Services l
Unweighted Total	503	283	220	13	54	109	48	86	61	61	71	38	465
Weighted Total	503 100%	456 100%	47 100%	17 100%	75 100%	96 100%	68 100%	65 100%	118 100%	28 100%	35 100%	45 100%	458 100%
A congestion tax rate that varies according to time of day, with a cap	166 33%	151 33%	15 31%	6 36%	22 30%	30 32%	28 41%	19 29%	35 29%	14 51% degjh	11 31%	13 30%	152 33%
A 'smart' system that changes the congestion tax rate for every vehicle entering the zone according to factors like distance and current traffic levels	154 31%	136 30%	18 39% a	9 54%	16 21%	34 35% f	11 16%	25 39% df	36 31%	11 39% df	12 34% f	13 28%	142 31%
Extending the congestion charge to taxis	70 14%	62 14%	8 16%	3 19%	16 22% f	21 22% fghij	3 5%	7 11%	12 10%	3 10%	3 10%	9 20%	60 13%
Widening the congestion charge zone	66 13%	56 12%	10 21% a	1 6%	11 15%	15 16%	10 14%	13 20% i	10 9%	2 8%	3 9%	4 9%	62 14%
Don't know	59 12%	56 12%	3 7%	- -	4 5%	10 11%	14 21% di	6 9%	18 15%	2 5%	5 15%	1 2%	58 13%
None - the current system of congestion charge and ULEZ should be maintained	83 16%	76 17%	7 14%	1 9%	16 22%	12 12%	7 11%	7 11%	30 25% eg	4 13%	5 15%	10 22%	73 16%

Proportion/Means: Columns Tested (95% risk level): a/b - c/d/e/f/g/h/i/j - k/l

LCCI - Topical Q3 2020

Online fieldwork: 6th August - 11th September 2020

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Base: All respondents

	LOCATION			EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Unweighted Total	503	292	211	66	330	107	109	394	165	338	129	302	72
Weighted Total	503	267	236	32	375	96	56	447	127	376	126	295	82
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
A congestion tax rate that varies according to time of day, with a cap	166	91	74	13	119	33	23	143	37	128	47	100	20
	33%	34%	32%	41%	32%	35%	41%	32%	29%	34%	37%	34%	24%
A 'smart' system that changes the congestion tax rate for every vehicle entering the zone according to factors like distance and current traffic levels	154	93	62	13	107	34	20	134	45	110	39	83	33
	31%	35% b	26%	41% d	29%	36%	36%	30%	35%	29%	31%	28%	40%
Extending the congestion charge to taxis	70	32	38	4	58	7	14	55	35	35	28	33	8
	14%	12%	16%	14%	15% e	7%	25% g	12%	27% i	9%	23% kl	11%	10%
Widening the congestion charge zone	66	32	34	5	54	8	9	57	26	40	19	38	10
	13%	12%	14%	15%	14%	8%	16%	13%	21% i	11%	15%	13%	12%
Don't know	59	24	35	3	42	14	6	53	11	48	12	39	9
	12%	9%	15% a	9%	11%	14%	10%	12%	9%	13%	9%	13%	11%
None - the current system of congestion charge and ULEZ should be maintained	83	46	37	1	71	11	1	82	12	71	16	54	12
	16%	17%	16%	3%	19% c	11%	2%	18% f	10%	19% h	13%	18%	15%

Proportion/Mean: Columns Tested (95% risk level): a/b - c/d/e - f/g - h/i - j/k/l

LCCI - Topical Q3 2020
Online fieldwork: 6th August - 11th September 2020

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Which of the following changes to road pricing in the capital, if any, do you think London should adopt, or do you think the current system should be maintained?

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		a	b	c	d
Unweighted Total	503	100	266	73	64
Weighted Total	503	112	239	76	76
	100%	100%	100%	100%	100%
A congestion tax rate that varies according to time of day, with a cap	166	37	85	22	22
	33%	33%	36%	28%	29%
A 'smart' system that changes the congestion tax rate for every vehicle entering the zone according to factors like distance and current traffic levels	154	34	85	24	10
	31%	31%	36%	32%	14%
		d	d	d	
Extending the congestion charge to taxis	70	19	28	7	16
	14%	17%	12%	9%	21%
Widening the congestion charge zone	66	15	28	9	14
	13%	13%	12%	12%	19%
Don't know	59	15	20	13	12
	12%	13%	8%	16%	16%
			b		
None - the current system of congestion charge and ULEZ should be maintained	83	17	36	14	16
	16%	15%	15%	19%	21%

Proportion/Mean: Columns Tested (95% risk level): a/b/c/d