

REC JOBS OUTLOOK RESEARCH

METHODOLOGY NOTE

ComRes interviewed 600 UK employees and owners involved in hiring by telephone between April 11th and June 21st 2016. Data were weighted to be representative of UK adults in employment by region, broad industry sector and public / private split. ComRes is a member of the British Polling Council and abides by its rules.

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To register for Pollwatch, a monthly newsletter update on the polls, please email: pollwatch@comres.co.uk

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Q18_6. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important. Managing uncertainty during economic downturn or at other times
Base: All who recruit temporary agency workers
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Q20. Approximately what percentage of the temporary workers you use go on to become permanent members of your staff each year?
T1. The Government has set a target to get 1 million more disabled people into work by 2020. What, if anything, do you see as the main barriers to UK businesses hiring more disabled people?
T1_1. Digital work platforms are websites that match freelancers or contractors with companies or individuals to carry out 'on demand' work. Digital work platforms in the UK include UpWork, PeoplePerHour and TaskRabbit. Thinking about digital work platforms, to what extent, if at all, do you agree or disagree with each of the following statements? Before today. I had heard of digital work platforms
Base: All answering
Base: All answering T1_2. Digital work platforms are websites that match freelancers or contractors with companies or individuals to carry out 'on demand' work. Digital work platforms in the UK include UpWork, PeoplePerHour and TaskRabbit. Thinking about digital work platforms, to what extent, if at all, do you agree or disagree with each of the following statements? My company has used a digital work platform in the last 12 months
Base: All answering T1_2. Digital work platforms are websites that match freelancers or contractors with companies or individuals to carry out 'on demand' work. Digital work platforms in the UK include UpWork, PeoplePerHour and TaskRabbit. Thinking about digital work platforms, to what extent, if at all, do you agree or disagree with each of the following statements? My company has used a digital work platform in the last 12 months

Base: All answering

Sector Base: All respondents

			WAVE				REG	ON				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	e	f	g	h	i	j	k	1	m	n
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
Private	494 82%	165 82%	165 82%	165 82%	119 91% i	126 87% i	112 83% i	205 87% i	93 92% i	45 51%	243 85%	109 82%	143 79%	494 100% n	-
Public	106 18%	35 18%	35 18%	35 18%	12 9%	19 13%	22 17%	31 13%	8 8%	44 49% defgh	44 15%	24 18%	38 21%	-	106 100% m

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

Online Fieldwork: 11th April 2016 - 21st June 2016



S1. Which region is your organisation based in? Base: All respondents

			WAVE				REGI		_			SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	- Otda	a	b	C	d	e	f	g	h	i	j	k	1	m	n
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
South West	50 8%	17 8%	17 8%	17 8%	-	-	50 37% deghi	50 21% dehi	-	-	26 9%	12 9%	12 7%	40 8%	10 10%
South East	84 14%	28 14%	28 14%	28 14%	-	-	84 63% deghi	84 36% dehi	-	-	34 12%	19 15%	31 17%	72 15%	12 12%
London	101 17%	34 17%	34 17%	34 17%	-	-	-	101 43% defi	101 100% defgi	-	51 18%	17 13%	33 18%	93 19% n	8 8%
East of England	55 9%	18 9%	18 9%	18 9%	-	55 38% dfghi	-	-	-	-	27 10%	8 6%	20 11%	48 10%	7 7%
West Midlands	49 8%	16 8%	16 8%	16 8%	-	49 34% dfghi	-	-	-	-	30 10%	9 7%	10 6%	43 9%	6 6%
East Midlands	40 7%	13 7%	13 7%	13 7%	-	40 28% dfghi	-	-	-	-	19 7%	11 9%	10 5%	35 7%	5 5%
North West	64 11%	21 11%	21 11%	21 11%	64 49% efghi	-	-	-	-	-	25 9%	19 14%	21 11%	59 12% n	5 5%
North East	20 3%	7 3%	7 3%	7 3%	20 16% efghi	-	-	-	-	-	9 3%	6 5%	5 3%	16 3%	4 4%
Yorkshire & The Humber	47 8%	16 8%	16 8%	16 8%	47 36% efghi	-	-	-	-	-	29 10%	8 6%	10 5%	44 9% n	3 3%
Scotland	49 8%	16 8%	16 8%	16 8%	-	-	-	-	-	49 55% defgh	19 7%	11 8%	19 11%	19 4%	30 28% m
Wales	25 4%	8 4%	8 4%	8 4%	-	-	-	-	-	25 28% defgh	13 5%	8 6%	4 2%	18 4%	7 7%
Northern Ireland	15 2%	5 2%	5 2%	5 3%	-	-	-	-	-	15 17% defgh	6 2%	4 3%	5 3%	9 2%	6 6% m

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Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

Online Fieldwork: 11th April 2016 - 21st June 2016



Table 2/1

S1. Which region is your organisation based in? Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
							South	South							
	Total	April 2016	May 2016	June 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
	TOLAI	April 2010	way 2010	Julie 2010	Norun	Iviluiarius	LUNUUN	LUNUUN	LUNUUN	Other	0-49	50-249	200+		Public
Significance Level: 95%		а	b	с	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total	600	200	200	200	131	145	134	235	101	89	287	132	181	494	106
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Channel Islands	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
None of the above	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



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Table 2/2

S2. Which department do you work in, in your organisation? Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	с	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
HR	286 48%	138 69% bc	63 31%	85 43% b	60 46%	62 43%	69 51%	117 50%	49 48%	47 53%	44 15%	96 72% j	146 81% j	224 45%	62 59% m
Other	314 52%	62 31%	137 69% ac	115 57% a	71 54%	83 57%	66 49%	118 50%	52 52%	41 47%	243 85% kl	36 28%	34 19%	270 55% n	44 41%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

Online Fieldwork: 11th April 2016 - 21st June 2016



S3. Which of the following best describes your level of seniority? Base: All respondents

			WAVE				REG	ION				SIZE		SECTOR	
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		a	b	С	d	e	f	g	h	i	j	k	1	m	n
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
Senior management/ board level	299 50%	62 31%	119 60% a	117 59% a	66 51%	70 49%	80 59% i	128 54% i	48 48%	34 38%	197 69% kl	59 44% I	43 24%	244 49%	54 52%
Management	193 32%	82 41% c	65 32% c	46 23%	45 34% f	49 34%	31 23%	64 27%	33 33%	35 40% fg	82 28%	43 32%	69 38% j	157 32%	36 34%
Non-Managerial	108 18%	55 28% bc	16 8%	36 18% b	20 15%	25 18%	23 17%	43 18%	20 20%	20 22%	9 3%	31 23% j	69 38% jk	93 19%	15 14%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

Online Fieldwork: 11th April 2016 - 21st June 2016



S4. Which of the following, if any, are you involved in as part of your role? Base: All respondents

			WAVE				REGI	ON				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	e	f	g	h	i	j	k	I	m	
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	1(
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	10 10
Recruitment (hiring or engaging new staff on a permanent or temporary basis)	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	10 10
Training of employees	467 78%	148 74%	166 83% a	152 76%	108 82%	105 72%	106 79%	187 79%	80 80%	67 76%	239 83% I	112 85% I	116 64%	391 79%	
Assessment of employees	468 78%	145 72%	168 84% a	156 78%	113 86% fgi	112 77%	98 73%	180 76%	82 81%	63 71%	243 85% I	108 82% I	116 64%	394 80% n	
Supporting employees (e.g. with questions or grievances)	534 89%	172 86%	190 95% ac	171 86%	124 94% fg	130 90% f	106 79%	199 85%	93 92% f	81 91% f	261 91% I	123 93% I	149 83%	442 89%	
None	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Table 5/1

D1. How many people are employed or engaged by your organisation at all locations? Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		a	b	С	d	e	f	g	h	i	j	k	1	m	n
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
0-9	192 32%	21 11%	82 41% a	89 44% a	45 35%	51 35%	40 29%	74 32%	35 35%	22 24%	192 67% kl	-	-	165 33%	27 26%
10-49	95 16%	35 17%	34 17%	27 13%	17 13%	25 17%	20 15%	36 15%	16 16%	17 19%	95 33% kl	-	-	78 16%	17 16%
50-249	132 22%	58 29% bc	40 20%	35 17%	33 25%	29 20%	31 23%	48 20%	17 17%	22 25%	-	132 100% jl	-	109 22%	24 22%
250+	181 30%	86 43% bc	44 22%	50 25%	36 27%	40 28%	43 32%	77 33%	33 33%	28 32%	-	-	181 100% jk	143 29%	38 36%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

D3. What industry sector does your organisation work in? Base: All respondents

			WAVE				REGI	ON				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	. otai	a	b	C	d	e	f	g	h	i	j	k	1	m	n
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
Agriculture, forestry & fishing	8 1%	3 1%	3 1%	2 1%	4 3% e	-	2 1%	3 1%	1 1%	1 1%	3 1%	2 2%	2 1%	5 1%	3 3%
Production	54 9%	18 9%	18 9%	18 9%	15 11% h	17 11% h	15 11% h	15 6% h	-	8 9% h	14 5%	16 12% j	23 13% j	44 9%	10 9%
Construction	34 6%	13 6%	11 5%	10 5%	7 6%	9 6%	8 6%	11 5%	3 3%	6 7%	20 7%	8 6%	5 3%	28 6%	6 5%
Motor trades	30 5%	9 5%	11 5%	10 5%	6 5%	6 4%	8 6%	14 6%	6 6%	4 4%	18 6% I	8 6%	4 2%	22 4%	7 7%
Wholesale	28 5%	10 5%	9 5%	9 4%	5 4%	9 6%	6 4%	10 4%	4 4%	4 5%	20 7% k	2 1%	7 4%	26 5%	2 2%
Retail	30 5%	10 5%	10 5%	10 5%	2 1%	8 5%	8 6%	13 5%	5 5%	7 8% d	21 7% I	3 3%	5 3%	22 4%	7 7%
Transport & storage (inc. postal)	28 5%	10 5%	9 4%	9 5%	5 4%	10 7%	3 3%	7 3%	4 4%	6 6%	13 5%	7 5%	8 4%	22 4%	6 6%
Accommodation & food services	38 6%	12 6%	13 7%	14 7%	12 9%	10 7%	7 5%	12 5%	5 5%	5 6%	16 6%	7 6%	15 8%	31 6%	7 7%
Information & communication	25 4%	7 4%	8 4%	9 5%	9 7%	5 3%	3 2%	7 3%	4 4%	4 4%	14 5%	8 6% I	3 1%	18 4%	6 6%
Finance & insurance	21 4%	7 4%	6 3%	8 4%	6 5%	5 3%	2 1%	7 3%	5 5%	3 3%	7 2%	6 4%	9 5%	19 4%	3 2%
Property	15 2%	4 2%	5 3%	6 3%	2 2%	5 4%	2 2%	6 2%	4 3%	2 2%	8 3%	3 2%	4 2%	11 2%	4 4%
Professional, scientific & technical	51 8%	17 9%	17 8%	17 8%	11 9%	14 9%	13 9%	20 9%	8 7%	6 7%	27 9%	12 9%	12 7%	44 9%	7 7%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

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Prepared by ComRes

D3. What industry sector does your organisation work in? Base: All respondents

			WAVE				REGI	ON				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	с	d	e	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
Business administration and support services	49 8%	17 9%	17 8%	15 7%	12 9%	9 6%	15 11%	23 10%	8 8%	5 6%	23 8%	14 10%	12 7%	42 9%	7 7%
Public administration and defence	31 5%	10 5%	10 5%	11 5%	6 5%	6 4%	6 4%	12 5%	6 6%	7 7%	9 3%	2 1%	20 11% jk	29 6%	2 2%
Education	51 8%	18 9%	15 8%	17 8%	8 6%	7 5%	13 10%	25 11%	12 12% e	11 13% e	19 7%	12 9%	20 11%	36 7%	14 14% m
Health	75 13%	24 12%	26 13%	25 12%	14 11%	21 14%	15 11%	32 14%	16 16%	9 10%	37 13%	18 13%	20 11%	64 13%	11 11%
Arts, entertainment, recreation and other services	34 6%	11 6%	11 6%	11 6%	7 6%	5 4%	10 8% i	20 8% i	10 9% i	1 2%	17 6%	4 3%	12 7%	31 6%	3 3%
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NETS															
Net: Agriculture, forestry & fishing/ Production	62 10%	21 10%	21 10%	21 10%	19 14% gh	17 11% h	17 12% h	18 7% h	1 1%	9 10% h	18 6%	19 14% j	25 14% j	49 10%	13 12%
Net: Construction/Property	49 8%	16 8%	16 8%	16 8%	10 7%	14 10%	10 7%	16 7%	6 6%	9 10%	28 10%	11 8%	10 5%	39 8%	9 9%
Net: Motor trades/ Wholesale/Retail/Transport & storage (inc. postal)/Accommodation & food services	154 26%	51 26%	51 26%	51 26%	29 22%	42 29%	31 23%	56 24%	24 24%	26 29%	88 31% kl	27 21%	38 21%	124 25%	30 28%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Table 7/2

D3. What industry sector does your organisation work in? Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		a	b	С	d	e	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
Net: Information & communication/ Finance & insurance/Business administration and support services	95 16%	32 16%	32 16%	32 16%	27 20%	19 13%	20 15%	38 16%	18 18%	12 13%	44 15%	27 21%	23 13%	79 16%	16 159
Net: Professional, scientific & technical	51 8%	17 9%	17 8%	17 8%	11 9%	14 9%	13 9%	20 9%	8 7%	6 7%	27 9%	12 9%	12 7%	44 9%	7 7
Net: Public administration and defence/															
Education/Health	157 26%	52 26%	52 26%	52 26%	28 21%	34 23%	34 25%	68 29%	34 34% d	27 30%	65 23%	32 24%	60 33% j	129 26%	28 26%
Net: Arts, entertainment, recreation and other services/Other	34	11	11	11	7	5	10	20	10	1	17	4	12	31	3
	6%	6%	6%	6%	6%	4%	8%	8% i	9% i	2%	6%	3%	7%	6%	3%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q1. How much capacity, if any, is there in your organisation to take on more work without creating more jobs in the organisation? Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		a	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
None – we would have to take on new															
staff	200	48	79	73	53	49	47	71	24	26	108	37	54	168	32
	33%	24%	40% a	36% a	41% gh	34%	35%	30%	24%	29%	38%	28%	30%	34%	31%
A little – we might have to take on staff															
if demand grew this year	274	117	76	81	57	65	60	111	51	42	115	74	85	227	48
	46%	58% bc	38%	41%	43%	45%	45%	47%	50%	47%	40%	56% j	47%	46%	45%
A fair amount – we could take on a lot															
more work now	86	23	29	34	16	22	16	34	18	15	45	16	25	66	20
	14%	11%	15%	17%	12%	15%	12%	14%	18%	17%	16%	12%	14%	13%	19%
Considerable – we have a great deal of															
spare capacity	40	12	15	13	6	9	11	19	8	6	19	5	16	34	6
	7%	6%	8%	6%	4%	6%	9%	8%	8%	7%	7%	4%	9%	7%	5%
NETS															
Net: None + A little	474	165	155	154	110	114	107	182	75	68	224	111	139	394	80
	79%	82%	78%	77%	84%	79%	80%	78%	75%	77%	78%	84%	77%	80%	76%

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Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Q2. Have you made any of the following changes to your workforce in the past year? Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	Total	а	b	C	d	e	f	g	h	i	j	k	230+	m	n
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
Redundancies	97 16%	49 25% bc	25 12%	23 11%	21 16%	24 17%	19 14%	32 14%	13 13%	20 23%	10 4%	27 20% j	60 33% jk	79 16%	18 18%
Reduced hours	89 15%	39 19% c	29 14%	22 11%	17 13%	18 13%	26 19%	38 16%	13 13%	16 18%	23 8%	25 19% j	42 23% j	71 14%	19 18%
Reduced pay / earnings	28 5%	14 7%	6 3%	8 4%	4 3%	7 5%	9 7%	11 5%	2 2%	6 7%	10 3%	6 5%	12 7%	20 4%	8 8%
Headcount freeze	68 11%	26 13%	21 10%	20 10%	14 11%	20 14%	15 11%	24 10%	9 9%	9 11%	16 6%	20 15% j	31 17% j	58 12%	9 9%
Increased staffing	302 50%	108 54%	94 47%	100 50%	72 55%	75 52%	63 47%	108 46%	45 45%	48 54%	110 38%	84 63% j	109 60% j	249 50%	53 50%
Increased pay/ earnings	325 54%	114 57%	111 55%	100 50%	75 57%	79 55%	74 55%	124 53%	50 49%	47 53%	126 44%	87 66% j	112 62% j	265 54%	60 57%
None of the above	149 25%	26 13%	59 30% a	64 32% a	34 26%	34 24%	30 22%	58 25%	28 28%	23 26%	113 39% kl	12 9%	24 14%	123 25%	26 25%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q3. Do you think economic conditions in the country as a whole are getting: Base: All respondents

				WAVE				REGI	ON				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total		600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
A lot better	(5)	36 6%	8 4%	16 8%	11 6%	11 8% i	12 8% i	6 5%	11 5%	5 4%	2 2%	23 8%	5 4%	8 5%	36 7% n	-
A little better	(4)	233 39%	68 34%	86 43%	79 39%	47 36%	58 40%	60 45%	97 41%	38 37%	30 33%	103 36%	55 41%	75 42%	195 39%	38 36%
No change	(3)	161 27%	58 29%	41 20%	62 31% b	38 29%	40 28%	29 21%	52 22%	24 23%	31 34% fg	79 27%	38 29%	44 24%	121 24%	40 37% m
A little worse	(2)	86 14%	38 19% c	30 15%	18 9%	18 14%	23 16%	19 14%	30 13%	11 11%	14 15%	33 12%	23 17%	30 17%	69 14%	17 16%
A lot worse	(1)	37 6%	14 7%	16 8%	8 4%	8 6%	8 5%	5 3%	15 7%	11 11% f	6 7%	26 9% kl	4 3%	6 4%	32 7%	5 5%
Don't know		48 8%	13 7%	11 6%	23 12% b	9 7%	3 2%	15 12% e	29 12% e	13 13% e	7 8% e	24 8%	8 6%	16 9%	42 8%	6 6%
NETS																
Net: Better		269 45%	77 38%	102 51% a	90 45%	58 44%	71 49% i	66 49% i	108 46%	42 42%	31 35%	125 44%	59 45%	84 46%	231 47% n	38 36%
Net: Better/ No change		429 72%	134 67%	143 72%	152 76%	96 73%	110 76%	95 71%	161 68%	66 65%	62 70%	204 71%	97 74%	128 71%	352 71%	77 73%
Net: Worse		123 21%	52 26% c	46 23% c	25 13%	26 20%	31 22%	24 18%	46 19%	22 22%	20 23%	60 21%	27 20%	36 20%	101 20%	22 21%
Mean score		3.3	3.1	3.3	3.4 a	3.3	3.3	3.4 i	3.3	3.2	3.1	3.2	3.3	3.3	3.3	3.1

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Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Q4. In view of the economic conditions, do you/does your organisation expect confidence in hiring and investment decisions to get: Base: All respondents

				WAVE				REG	ON				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			a	b	с	d	е	f	g	h	i	j	k	ļ	m	n
Unweighted Total		600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total		600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
A lot better	(5)	35 6%	9 5%	16 8%	9 5%	7 5%	9 6%	5 4%	15 6%	10 10%	4 5%	20 7%	4 3%	10 6%	32 6%	3 3%
A little better	(4)	210 35%	63 31%	79 39%	69 34%	48 37%	52 36%	48 36%	82 35%	34 34%	28 32%	93 32%	55 42%	62 34%	170 34%	40 38%
No change	(3)	196 33%	76 38%	59 30%	61 30%	44 33%	52 36%	43 32%	74 31%	31 31%	27 30%	99 34%	40 30%	57 32%	159 32%	37 35%
A little worse	(2)	43 7%	21 11% c	13 7%	8 4%	6 4%	11 8%	11 8%	18 8%	6 6%	9 10%	18 6%	12 9%	13 7%	36 7%	7 7%
A lot worse	(1)	14 2%	2 1%	8 4%	4 2%	3 2%	2 1%	2 1%	8 3%	6 6% e	2 2%	11 4% I	2 2%	1 *	12 2%	2 2%
Don't know		102 17%	29 14%	24 12%	49 25% ab	24 18%	20 14%	25 19%	39 17%	14 14%	19 21%	45 16%	19 15%	38 21%	86 17%	16 15%
NETS																
Net: Better		245 41%	72 36%	95 47% a	78 39%	55 42%	60 42%	54 40%	97 41%	44 43%	32 36%	114 40%	59 45%	72 40%	202 41%	43 41%
Net: Better/ No change		441 73%	148 74%	154 77%	139 69%	99 75%	112 77%	96 72%	171 73%	75 74%	59 67%	213 74%	99 75%	129 71%	361 73%	80 76%
Net: Worse		57 10%	23 12% c	22 11%	12 6%	9 7%	13 9%	13 10%	25 11%	12 12%	11 12%	29 10%	14 10%	14 8%	48 10%	9 9%
Mean score		3.4	3.3	3.5	3.5	3.5	3.4	3.4	3.4	3.4	3.3	3.4	3.4	3.5	3.4	3.4

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Table 11/1

Prepared by ComRes

Q5_SUM. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

SUMMARY TABLE

Base: All respondents

	Permanent members of staff	Temporary or contract workers	
Unweighted Total	600		600
Weighted Total	600		600
	100%		100%
Advertise externally in newspapers/trade/ professional			
press	223 37%		121 20%
Recruitment agencies/ Search firms	246 41%		178 30%
Online job boards (e.g. Monster)	247		153
	41%		25%
Internal Referrals	341		225
	57%		38%
Talent pools and staff banks	89		68
	15%		11%
Advertise on our own website	338		224
	56%		37%
Social media and professional networking sites (e.g.			
Linked In)	268 45%		169 28%
Former employees and word of mouth	386		260
	64%		43%
Jobcentre Plus / Universal Jobmatch	180		133
	30%		22%
People approach us	351		225
	58%		38%
Other	18		10
	3%		2%
We have never recruited any of this kind of staff	95		213
	16%		35%



Online Fieldwork: 11th April 2016 - 21st June 2016

Q5_SUM. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

SUMMARY TABLE

Base: All who have recruited this type of staff before

	Permanent members of staff	Temporary or contract workers	
Unweighted Total	508		390
Weighted Total	505		387
Volgnou Pola	100%		100%
Advertise externally in newspapers/trade/ professional			
press	223		121
	44%		31%
Recruitment agencies/ Search firms	246		178
	49%		46%
Online job boards (e.g. Monster)	247		153
	49%		39%
Internal Referrals	341		225
	68%		58%
Talent pools and staff banks	89		68
	18%		17%
Advertise on our own website	338		224
	67%		58%
Social media and professional networking sites (e.g.			
Linked In)	268		169
	53%		44%
Former employees and word of mouth	386		260
	77%		67%
Jobcentre Plus / Universal Jobmatch	180		133
	36%		34%
People approach us	351		225
	69%		58%
Other	18		10
	4%		3%

COMRES



Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff

Base: All respondents

			WAVE				REGI					SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
Former employees and word of mouth	386 64%	141 70% c	127 64%	118 59%	93 71% f	93 65%	80 60%	144 61%	64 64%	55 62%	157 55%	98 74% j	131 73% j	315 64%	71 67%
People approach us	351 58%	135 67% bc	110 55%	106 53%	83 63%	75 52%	77 58%	137 58%	60 59%	56 63%	130 45%	95 72% j	126 70% j	283 57%	67 64%
Internal Referrals	341 57%	138 69% bc	98 49%	106 53%	78 59%	79 55%	78 58%	130 55%	52 52%	54 61%	111 39%	98 74% j	133 74% j	268 54%	74 70% m
Advertise on our own website	338 56%	135 68% bc	96 48%	107 54%	75 57%	79 54%	68 51%	127 54%	58 58%	58 65% f	95 33%	96 73% j	147 81% j	271 55%	67 63%
Social media and professional networking sites (e.g. Linked In)	268 45%	103 52% b	79 40%	85 43%	62 47%	64 45%	57 42%	101 43%	45 44%	41 46%	89 31%	68 52% j	111 61% j	218 44%	50 47%
Online job boards (e.g. Monster)	247 41%	110 55% bc	61 31%	77 38%	56 43%	49 34%	56 41%	100 43%	45 44%	42 47% e	56 19%	73 55% j	119 66% j	198 40%	50 47%
Recruitment agencies/ Search firms	246 41%	105 53% bc	60 30%	81 40% b	53 41%	51 35%	58 43%	107 45%	48 48%	35 39%	56 20%	80 61% j	109 61% j	207 42%	39 37%
Advertise externally in newspapers/ trade/ professional press	223 37%	103 52% bc	61 31%	59 29%	42 32%	60 41%	47 35%	78 33%	31 30%	43 49% dfgh	70 24%	64 48% j	89 49% j	179 36%	44 41%
Jobcentre Plus / Universal Jobmatch	180 30%	74 37% b	50 25%	57 28%	38 29%	46 32%	36 27%	62 26%	25 25%	35 39% gh	51 18%	48 36% i	82 45% i	147 30%	33 31%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff

Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
Talent pools and staff banks	89 15%	31 16%	20 10%	38 19% b	23 18%	16 11%	19 14%	38 16%	19 19%	11 12%	11 4%	25 19% j	53 29% jk	72 15%	17 16%
Other	18 3%	3 1%	10 5% a	5 2%	5 4%	1 1%	4 3%	8 3%	4 4%	4 4%	7 3%	7 5%	3 2%	17 3%	1 1%
We have never recruited any of this kind of staff	95 16%	3 2%	43 22% a	49 24% a	18 14%	26 18%	18 14%	41 18%	23 23% i	10 12%	84 29% kl	6 5%	4 2%	79 16%	16 15%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workers Base: All respondents

			WAVE				REGI					SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	c	d	e	f	g	h	i	j	k	1	m	n
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
Former employees and word of mouth	260 43%	93 47% c	97 48% c	70 35%	62 47%	59 41%	49 36%	95 40%	46 46%	44 50% f	100 35%	60 45% j	100 55% j	208 42%	52 49%
Internal Referrals	225 38%	84 42%	74 37%	67 34%	49 37%	56 39%	47 35%	83 35%	36 35%	38 43%	79 27%	54 41% j	93 51% j	176 36%	49 47% m
People approach us	225 38%	76 38%	83 41%	66 33%	50 38%	49 34%	49 37%	88 37%	38 38%	38 43%	80 28%	57 43% j	88 49% j	181 37%	44 42%
Advertise on our own website	224 37%	86 43% c	73 37%	65 33%	50 38%	48 33%	47 35%	85 36%	38 38%	40 46%	63 22%	57 43% j	104 57% jk	180 36%	45 43%
Recruitment agencies/ Search firms	178 30%	76 38% bc	48 24%	54 27%	33 25%	42 29%	41 30%	76 32%	35 35%	27 30%	33 12%	56 43% j	88 49% j	151 31%	26 25%
Social media and professional networking sites (e.g. Linked In)	169 28%	64 32% c	60 30%	46 23%	35 26%	37 26%	37 28%	68 29%	30 30%	30 34%	59 21%	41 31% j	69 38% j	139 28%	30 29%
Online job boards (e.g. Monster)	153 25%	65 33% bc	40 20%	47 24%	38 29% e	25 17%	31 23%	60 26%	29 29% e	30 34% e	30 10%	46 35% j	77 42% j	123 25%	30 28%
Jobcentre Plus / Universal Jobmatch	133 22%	53 26%	39 19%	41 20%	28 21%	37 25% fg	19 14%	36 15%	16 16%	33 37% dfgh	38 13%	36 27% j	59 33% j	112 23%	21 20%
Advertise externally in newspapers/ trade/ professional press	121 20%	50 25%	36 18%	35 17%	26 20%	25 17%	25 18%	43 18%	18 18%	26 29% eg	38 13%	34 26%	48 27% i	99 20%	22 21%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workers Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		a	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	134	143	137	230	93	93	285	136	179	494	106
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	287 100%	132 100%	181 100%	494 100%	106 100%
Talent pools and staff banks	68 11%	31 16% b	15 7%	22 11%	17 13%	13 9%	17 13%	29 12%	12 12%	9 10%	10 3%	17 13% j	40 22% jk	56 11%	12 11%
Other	10 2%	3 1%	6 3%	1 *	3 2%	2 2%	-	4 2%	4 4% f	1 1%	7 2%	-	3 2%	10 2%	-
We have never recruited any of this kind of staff	213 35%	46 23%	75 37% a	92 46% a	44 34%	55 38%	48 36%	88 37%	40 40%	25 28%	147 51% kl	36 27% I	29 16%	177 36%	36 34%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff

Base: All who have recruited this type of staff before

			WAVE				REG					SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	Total	a	b	C C	d	e	f	g	h	i	j	k	1	m	n
Unweighted Total	508	197	161	150	116	120	118	190	72	82	201	131	176	419	89
Weighted Total	505 100%	197 100%	157 100%	151 100%	114 100%	119 100%	116 100%	194 100%	78 100%	78 100%	203 100%	126 100%	176 100%	416 100%	89 100%
Former employees and word of mouth	386 77%	141 72%	127 81% a	118 78%	93 82% fi	93 79%	80 69%	144 74%	64 82% f	55 70%	157 78%	98 78%	131 74%	315 76%	71 80%
People approach us	351 69%	135 68%	110 70%	106 70%	83 73%	75 63%	77 67%	137 71%	60 77% e	56 71%	130 64%	95 76% j	126 71%	283 68%	67 75%
Internal Referrals	341 68%	138 70%	98 62%	106 70%	78 69%	79 67%	78 67%	130 67%	52 67%	54 69%	111 55%	98 78% j	133 75% j	268 64%	74 82% m
Advertise on our own website	338 67%	135 69%	96 61%	107 71%	75 66%	79 66%	68 59%	127 65%	58 75% f	58 73% f	95 47%	96 76% j	147 83% j	271 65%	67 75%
Social media and professional networking sites (e.g. Linked In)	268 53%	103 52%	79 51%	85 57%	62 54%	64 54%	57 49%	101 52%	45 57%	41 52%	89 44%	68 54%	111 63% j	218 52%	50 56%
Online job boards (e.g. Monster)	247 49%	110 56% b	61 39%	77 51% b	56 49%	49 41%	56 48%	100 52%	45 57% e	42 53%	56 27%	73 58% j	119 67% j	198 48%	50 56%
Recruitment agencies/ Search firms	246 49%	105 54% b	60 38%	81 53% b	53 47%	51 43%	58 50%	107 55% e	48 62% dei	35 44%	56 28%	80 64% j	109 62% j	207 50%	39 43%
Advertise externally in newspapers/ trade/ professional press	223 44%	103 52% bc	61 39%	59 39%	42 37%	60 50% d	47 40%	78 40%	31 39%	43 55% dfg	70 35%	64 51% j	89 51% j	179 43%	44 49%
Jobcentre Plus / Universal Jobmatch	180 36%	74 38%	50 32%	57 37%	38 33%	46 39%	36 31%	62 32%	25 32%	35 44% g	51 25%	48 38% i	82 47%	147 35%	33 37%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff

Base: All who have recruited this type of staff before

			WAVE				REG	ION				SIZE		SEC	FOR
							South excluding	South including							
	Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	с	d	e	f	g	h	i	j	k	I	m	n
Unweighted Total	508	197	161	150	116	120	118	190	72	82	201	131	176	419	89
Weighted Total	505	197	157	151	114	119	116	194	78	78	203	126	176	416	89
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Talent pools and staff banks	89	31	20	38	23	16	19	38	19	11	11	25	53	72	17
	18%	16%	13%	25%	20%	14%	16%	20%	25%	14%	5%	20%	30%	17%	19%
				ab					е			j	j		
Other	18	3	10	5	5	1	4	8	4	4	7	7	3	17	1
	4%	1%	6%	3%	4%	1%	3%	4%	6%	4%	4%	5%	2%	4%	1%
			а												

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

Online Fieldwork: 11th April 2016 - 21st June 2016



Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workers Base: All who have recruited this type of staff before

			WAVE				REG	ION				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		a	b	С	d	e	f	g	h	i	j	k	I	m	n
Unweighted Total	390	153	129	108	89	90	88	144	56	67	138	100	152	322	68
Weighted Total	387 100%	154 100%	125 100%	108 100%	87 100%	89 100%	87 100%	147 100%	60 100%	64 100%	140 100%	96 100%	151 100%	318 100%	69 100%
Former employees and word of mouth	260 67%	93 60%	97 77% ac	70 65%	62 71% f	59 66%	49 56%	95 64%	46 77% f	44 69%	100 72%	60 62%	100 66%	208 65%	52 75%
Internal Referrals	225 58%	84 54%	74 59%	67 62%	49 56%	56 63%	47 54%	83 56%	36 59%	38 60%	79 56%	54 56%	93 61%	176 55%	49 71% m
People approach us	225 58%	76 49%	83 66% a	66 61%	50 57%	49 55%	49 57%	88 60%	38 64%	38 60%	80 57%	57 59%	88 58%	181 57%	44 64%
Advertise on our own website	224 58%	86 56%	73 58%	65 61%	50 58%	48 54%	47 54%	85 58%	38 64%	40 63%	63 45%	57 60% j	104 69% j	180 57%	45 65%
Recruitment agencies/ Search firms	178 46%	76 49%	48 38%	54 50%	33 38%	42 47%	41 47%	76 52% d	35 59% d	27 42%	33 24%	56 59% j	88 58% j	151 48%	26 38%
Social media and professional networking sites (e.g. Linked In)	169 44%	64 41%	60 48%	46 42%	35 40%	37 42%	37 43%	68 46%	30 50%	30 47%	59 42%	41 43%	69 45%	139 44%	30 44%
Online job boards (e.g. Monster)	153 39%	65 42%	40 32%	47 44%	38 43% e	25 28%	31 36%	60 41% e	29 48% e	30 47% e	30 21%	46 48% j	77 51% j	123 39%	30 43%
Jobcentre Plus / Universal Jobmatch	133 34%	53 34%	39 31%	41 38%	28 32%	37 41% fg	19 22%	36 24%	16 27%	33 51% dfgh	38 27%	36 37%	59 39% j	112 35%	21 30%
Advertise externally in newspapers/ trade/ professional press	121 31%	50 32%	36 29%	35 32%	26 30%	25 28%	25 29%	43 29%	18 31%	26 41%	38 27%	34 36%	48 32%	99 31%	22 32%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Table 17/1

Table 17/2

Jobs Outlook - Combined

Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workers Base: All who have recruited this type of staff before

			WAVE				REG	ION				SIZE		SEC	FOR
							South excluding	South including							
	Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	с	d	e	f	g	h	i	j	k	I	m	n
Unweighted Total	390	153	129	108	89	90	88	144	56	67	138	100	152	322	68
Weighted Total	387	154	125	108	87	89	87	147	60	64	140	96	151	318	69
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Talent pools and staff banks	68	31	15	22	17	13	17	29	12	9	10	17	40	56	12
	17%	20%	12%	20%	19%	14%	20%	20%	20%	15%	7%	18%	27%	18%	17%
												j	j		
Other	10	3	6	1	3	2	-	4	4	1	7	-	3	10	-
	3%	2%	5%	1%	3%	3%	-	2%	6%	2%	5%	-	2%	3%	-
	1								f		k				

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q6. How satisfied or dissatisfied are you with the quality of candidates presented to you by your recruitment agencies? Base: All who use recruitment agencies

				WAVE				REGI					SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			a	b	с	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		273	120	69	84	59	61	63	112	49	41	59	87	127	230	43
Weighted Total		270 100%	120 100%	66 100%	83 100%	56 100%	61 100%	62 100%	113 100%	51 100%	39 100%	59 100%	84 100%	127 100%	227 100%	43 100%
Very satisfied	(5)	42 15%	18 15%	9 13%	15 18%	10 18%	4 7%	8 13%	17 15%	9 17%	11 27% e	8 14%	15 17%	19 15%	38 17%	4 9%
Fairly satisfied	(4)	146 54%	68 57%	31 46%	47 56%	29 52%	39 64%	31 50%	56 49%	25 48%	22 55%	24 41%	52 62% j	70 55%	119 52%	27 62%
Neither satisfied nor dissatisfied	(3)	47 18%	19 16%	15 23%	13 15%	11 20%	9 15%	12 19%	21 19%	10 19%	5 14%	12 20%	11 13%	25 19%	39 17%	8 19%
Fairly dissatisfied	(2)	18 7%	10 9%	4 6%	3 4%	3 5%	2 4%	8 12%	11 10%	4 7%	1 3%	7 12%	3 4%	7 6%	14 6%	4 8%
Very dissatisfied	(1)	5 2%	-	4 6% a	1 1%	1 2%	3 5%	-	1 1%	1 2%	-	4 7% kl	-	1 1%	5 2%	-
Don't know		13 5%	4 4%	4 6%	5 6%	2 4%	3 6%	3 6%	7 6%	3 6%	1 2%	4 7%	3 3%	6 5%	12 5%	1 2%
NETS																
Net: Satisfied		187 69%	86 72%	40 60%	62 74%	39 69%	43 71%	39 63%	73 64%	34 66%	32 81% g	32 55%	66 79% j	88 70%	157 69%	30 71%
Net: Dissatisfied		22 8%	10 9%	8 12%	4 5%	4 7%	5 8%	8 12%	12 11%	4 9%	1 3%	11 18% kl	3 4%	8 6%	19 8%	4 8%
Mean score		3.8	3.8	3.6	3.9 b	3.8	3.7	3.7	3.7	3.8	4.1 efg	3.5	4.0 j	3.8 j	3.8	3.7

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Prepared by ComRes

Q7. How satisfied or dissatisfied are you overall with the recruitment agencies you have used in the last 2 years? Base: All who use recruitment agencies

				WAVE				REG	ION				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	с	d	e	f	g	h	i	j	k	I	m	n
Unweighted Total		273	120	69	84	59	61	63	112	49	41	59	87	127	230	43
Weighted Total		270 100%	120 100%	66 100%	83 100%	56 100%	61 100%	62 100%	113 100%	51 100%	39 100%	59 100%	84 100%	127 100%	227 100%	43 100%
Very satisfied	(5)	59 22%	30 25%	11 17%	18 22%	14 24%	9 15%	15 24%	27 23%	12 23%	9 24%	9 16%	21 25%	28 22%	53 23%	6 13%
Fairly satisfied	(4)	146 54%	64 53%	34 51%	48 58%	28 50%	38 62%	29 46%	55 49%	26 52%	24 61%	26 44%	51 61% j	68 54%	114 50%	31 73% m
Neither satisfied nor dissatisfied	(3)	32 12%	13 11%	11 17%	7 8%	7 13%	4 7%	11 18%	15 14%	4 8%	5 13%	4 8%	8 9%	19 15%	30 13%	2 4%
Fairly dissatisfied	(2)	12 5%	7 6% b	-	5 6% b	2 4%	4 6%	4 7%	6 6%	2 4%	-	6 11% k	1 1%	5 4%	11 5%	2 4%
Very dissatisfied	(1)	8 3%	2 1%	6 9% ac	-	2 3%	3 5%	-	3 3%	3 7% f	-	7 12% kl	1 1%	-	7 3%	1 2%
Don't know		13 5%	4 3%	4 5%	6 7%	3 6%	3 5%	3 5%	6 6%	3 6%	1 2%	6 9% k	2 2%	6 5%	12 5%	2 4%
NETS																
Net: Satisfied		205 76%	94 78%	45 68%	66 79%	42 74%	47 78%	44 70%	82 72%	38 75%	34 85%	36 60%	72 86% j	97 76% j	168 74%	37 86%
Net: Dissatisfied		20 8%	9 7%	6 9%	5 6%	4 7%	7 11% i	4 7%	10 9%	5 11% i	-	13 23% kl	2 2%	5 4%	18 8%	2 6%
Mean score		3.9	4.0	3.7	4.0 b	3.9	3.8	3.9	3.9	3.9	4.1	3.5	4.1 j	4.0 j	3.9	4.0

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Prepared by ComRes

Q8_SUM. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

SUMMARY TABLE

Base: All who recruit for each type

	Permanent members of staff	Temporary agency workers	
Unweighted Total	508		179
Weighted Total	505		178
	100%		100%
Accounting and financial services	225 45%		70 39%
Construction	70		22 12%
Drivers	101		27
	20%		15%
Education	64		21
	13%		12%
Engineering & technical	176 35%		53 30%
Even tive requitment / interim menorement			44
Executive recruitment / interim management	163 32%		44 25%
Health & social care	65		19
	13%		11%
Hospitality	80		21
	16%		12%
Industrial	80 16%		40 22%
Legal & HR	178		56
	35%		31%
Life sciences	28		8
	6%		4%
Marketing, media & creative	176		45 25%
Office professionals	255 51%		88 50%
Sales & retail	178		40
	35%		22%
Technology	153		43
	30%		24%



Online Fieldwork: 11th April 2016 - 21st June 2016

Q8_SUM. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

SUMMARY TABLE

Base: All who recruit for each type

	Permanent members of staff	Temporary agency workers	
Unweighted Total	508		179
Weighted Total	505 100%		178 100%
None	42 8%		22 12%



Q8_1. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Permanent members of staff

Base: All who recruit permanent members of staff

			WAVE				REGI	ON				SIZE		SECT	OR
		4 11 00 10					South excluding	South including		0.1	0.40	50.040	050		5.4.5
Significance Level: 95%	Total	April 2016 a	May 2016 b	June 2016 c	North d	Midlands	London	London	London h	Other	0-49 i	50-249 k	250+	Private m	Public n
Unweighted Total	508	197	161	150	116	120	118	9 190	72	82	, 201	131	176	419	89
Weighted Total	505 100%	197 100%	157 100%	151 100%	114 100%	119 100%	116 100%	194 100%	78 100%	78 100%	203 100%	126 100%	176 100%	416 100%	89 100%
Accounting and financial services	225 45%	114 58% bc	64 41%	47 31%	48 43%	53 45%	39 34%	82 43%	43 55% f	41 52% f	53 26%	69 55% j	104 59% j	182 44%	43 49%
Construction	70 14%	27 14%	18 11%	24 16%	11 10%	25 21% dgh	17 14%	23 12%	6 8%	10 13%	37 18% k	8 7%	25 14% k	57 14%	13 15%
Drivers	101 20%	48 24%	26 17%	26 17%	22 19%	30 25% fg	13 11%	25 13%	12 15%	24 31% fgh	27 13%	24 19%	50 28% j	73 18%	28 31% m
Education	64 13%	33 16% c	21 13%	11 7%	7 6%	19 16% d	15 13%	26 13% d	11 14%	12 15% d	20 10%	11 9%	33 19% jk	50 12%	14 15%
Engineering & technical	176 35%	75 38%	49 32%	52 34%	38 33%	46 38%	40 34%	66 34%	26 34%	27 35%	51 25%	50 40% j	76 43% j	143 34%	33 37%
Executive recruitment / interim management	163 32%	79 40% c	47 30%	37 24%	32 29%	43 36%	34 29%	63 33%	29 38%	24 31%	25 12%	58 47% j	80 45% j	129 31%	34 38%
Health & social care	65 13%	27 13%	23 14%	15 10%	9 8%	16 13%	11 10%	26 13%	15 19% d	14 18% d	24 12%	15 12%	25 14%	47 11%	18 20% m
Hospitality	80 16%	35 18%	22 14%	23 15%	15 14%	20 17%	10 9%	25 13%	15 19% f	20 25% dfg	27 13%	18 15%	35 20%	60 15%	20 22%
Industrial	80 16%	39 20%	19 12%	21 14%	21 18%	21 17%	17 15%	24 12%	7 9%	15 19%	19 9%	25 20% j	36 21% j	63 15%	17 19%
Legal & HR	178 35%	89 45% bc	42 27%	48 32%	38 33%	40 34%	40 34%	74 38%	34 43%	27 34%	24 12%	50 40% j	104 59% jk	142 34%	36 40%
Life sciences	28 6%	14 7%	5 3%	9 6%	5 4%	9 8%	4 4%	9 5%	5 7%	5 6%	5 2%	8 6%	16 9% j	21 5%	7 8%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n





Q8_1. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Permanent members of staff

Base: All who recruit permanent members of staff

			WAVE				REG	ON				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	e	f	g	h	i	j	k	1	m	n
Unweighted Total	508	197	161	150	116	120	118	190	72	82	201	131	176	419	89
Weighted Total	505 100%	197 100%	157 100%	151 100%	114 100%	119 100%	116 100%	194 100%	78 100%	78 100%	203 100%	126 100%	176 100%	416 100%	89 100
Marketing, media & creative	176 35%	75 38%	55 35%	47 31%	30 26%	48 40% d	42 36%	72 37%	30 38%	27 35%	46 23%	49 39% j	81 46% j	141 34%	35 40'
Office professionals	255 51%	123 62% bc	66 42%	66 44%	45 40%	72 61% dfg	53 45%	95 49%	42 54%	43 55% d	64 31%	73 58% j	118 67% j	208 50%	47 52
Sales & retail	178 35%	71 36%	60 39%	47 31%	36 31%	50 42%	38 32%	62 32%	24 31%	31 40%	58 29%	56 45% j	64 36%	140 34%	38 43
Technology	153 30%	69 35%	45 29%	39 26%	31 27%	44 37%	33 28%	56 29%	23 29%	22 28%	36 18%	45 36% j	72 41% j	125 30%	28 32
None	42 8%	11 5%	17 11%	15 10%	16 14% ei	4 3%	14 12% ei	22 11% ei	8 10% ei	2 2%	24 12% k	6 4%	12 7%	39 9%	3 4

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q8_2. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Temporary agency workers

Base: All who recruit temporary agency workers

			WAVE				REGI	ON				SIZE		SECT	OR
	Tatal	Am :: 1,004.0	May 2010	hun - 0040	N In other	Mi dia mata	South excluding	South including	London	Other	0.40	50.040	050	Drivete	Public
Significance Level: 95%	Total	April 2016 a	May 2016 b	June 2016 c	North	Midlands	London	London g	London h	Other *i	0-49 i	50-249 k	250+	Private m	Public *n
Unweighted Total	179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
-															
Weighted Total	178 100%	76 100%	48 100%	54 100%	33 100%	42 100%	41 100%	76 100%	35 100%	27 100%	33 100%	56 100%	88 100%	151 100%	26 100%
Accounting and financial services	70 39%	35 47% с	21 43%	14 26%	10 31%	13 31%	16 40%	33 43%	17 47%	14 53%	3 9%	21 38% j	45 52% j	58 38%	12 47%
Construction	22 12%	9 12%	7 13%	6 11%	4 11%	3 7%	6 16%	11 15%	5 14%	4 13%	3 10%	2 4%	16 18% k	18 12%	3 13%
Drivers	27 15%	9 12%	11 23%	7 13%	5 14%	10 24% fg	3 8%	6 8%	3 8%	6 23%	8 22%	8 14%	12 14%	17 11%	10 39%
Education	21 12%	7 9%	8 17%	6 11%	1 3%	3 7%	4 9%	12 16% d	9 24% de	5 18%	4 11%	2 3%	16 18% k	15 10%	6 22%
Engineering & technical	53 30%	29 39% b	10 21%	13 24%	11 33%	15 36%	10 25%	20 26%	9 27%	7 27%	5 15%	15 26%	33 38% j	44 29%	8 32%
Executive recruitment / interim															
management	44 25%	26 34%	9 19%	10 18%	6 17%	6 15%	7 18%	21 27%	13 38% e	12 45%	5 14%	12 22%	28 31%	38 25%	7 26%
Health & social care	19 11%	9 12%	5 11%	5 9%	2 6%	2 5%	4 11%	11 14%	6 17%	5 17%	6 18% k	2 4%	11 13%	15 10%	4 14%
Hospitality	21 12%	5 7%	11 22% a	5 9%	3 9%	5 13%	2 5%	9 11%	7 19%	4 13%	5 16%	4 7%	11 13%	19 12%	2 8%
Industrial	40 22%	20 26%	7 15%	13 24%	9 27%	7 16%	11 28%	15 20%	4 11%	9 35%	1 3%	17 30% j	22 25% j	32 21%	8 29%
Legal & HR	56 31%	25 34%	14 29%	16 30%	10 31%	8 20%	14 35%	28 36%	13 38%	10 37%	4 13%	17 30%	35 39% j	46 30%	10 39%
Life sciences	8 4%	5 7%	1 2%	2 3%	-	3 7%	1 2%	4 5%	3 8%	1 5%	-	1 2%	7 8%	7 5%	1 4%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Table 22/1

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Q8_2. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Temporary agency workers

Base: All who recruit temporary agency workers

			WAVE				REG	ION				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		a	b	с	d	e	f	g	h	*i	j	k	I	m	*n
Unweighted Total	179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total	178 100%	76 100%	48 100%	54 100%	33 100%	42 100%	41 100%	76 100%	35 100%	27 100%	33 100%	56 100%	88 100%	151 100%	26 100%
Marketing, media & creative	45 25%	20 26%	12 25%	13 25%	5 15%	6 14%	13 33% e	28 37% de	14 40% de	6 24%	4 13%	13 23%	28 32% j	40 26%	6 21%
Office professionals	88 50%	37 48%	28 58%	24 44%	11 32%	18 42%	19 48%	44 58% d	24 69% de	16 60%	12 37%	25 45%	51 58%	74 49%	14 53%
Sales & retail	40 22%	10 13%	18 36% a	12 23%	4 12%	9 21%	11 27%	19 25%	8 23%	8 29%	5 15%	19 34% I	16 18%	30 20%	10 37%
Technology	43 24%	19 25%	11 23%	12 23%	5 15%	7 17%	11 28%	21 28%	10 28%	9 35%	2 5%	14 24% j	27 31% j	35 23%	8 29%
None	22 12%	10 13%	4 9%	8 15%	7 20%	4 10%	6 15%	9 12%	3 8%	2 8%	7 21%	5 10%	9 10%	21 14%	1 2%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

COMRES

Online Fieldwork: 11th April 2016 - 21st June 2016

Q10_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

SUMMARY TABLE

Base: All who recruit permanent members of staff in each job function

										Net: Increase + Stay	
	Total	Increase greatly	Increase slightly	Stay the same	Decrease slightly	Decrease greatly	Don't know	Net: Increase	Net: Decrease	the same	Mean
Accounting and financial services	225	2	24	170	8	-	22	26	8	195	3.
	100%	1%	11%	75%	4%	-	10%	12%	4%	87%	
Construction	70	2	16	41	2	-	8	18	2	59	3.
	100%	3%	23%	60%	3%	-	11%	26%	3%	85%	
Privers	101	4	29	51	5	-	12	33	5	84	3.4
	100%	4%	28%	50%	5%	-	12%	33%	5%	83%	
ducation	64	-	14	38	2	2	8	14	4	52	3.
	100%	-	22%	60%	3%	3%	12%	22%	6%	82%	
Engineering & technical	176	6	48	103	2	2	15	54	4	157	3.
	100%	3%	27%	59%	1%	1%	9%	30%	2%	89%	
Executive recruitment / interim											
nanagement	163 100%	1 1%	17 10%	120 74%	5 3%	1	19 12%	18 11%	6 4%	138 85%	3.
		1 %			3%		12%				
lealth & social care	65	4	13	37	7	-	4	17	7	54	3.
	100%	6%	20%	58%	10%	-	7%	26%	10%	83%	
lospitality	80	8	22	38	2	1	9	30	3	68	3.
	100%	10%	27%	48%	2%	1%	11%	38%	4%	85%	
ndustrial	80	2	26	40	3	1	8	28	4	68	3.
	100%	3%	32%	50%	4%	1%	10%	35%	6%	85%	
Legal & HR	178	-	24	132	3	1	19	24	4	156	3.
	100%	-	13%	74%	2%	*	10%	13%	2%	87%	
Life sciences	28	1	8	15	1	-	4	9	1	24	3.4
	100%	3%	28%	52%	3%	-	13%	31%	3%	83%	
Marketing, media & creative	176	5	29	123	3	-	17	34	3	156	3.:
	100%	3%	16%	70%	2%	-	10%	19%	2%	89%	
Office professionals	255	3	48	174	8	1	22	50	9	225	3.
	100%	1%	19%	68%	3%	*	8%	20%	3%	88%	
ales & retail	178	3	39	119	4	1	13	42	5	160	3.
	100%	2%	22%	67%	2%	1%	7%	23%	3%	90%	
echnology	153	3	27	110	2	-	11	30	2	140	3.
	100%	2%	18%	72%	1%	-	7%	20%	1%	92%	
verage (response based including											
bases)	1993	44	381	1313	57	10	189	425	66	1738	3.
	100%	2%	19%	66%	3%	*	9%	21%	3%	87%	

Online Fieldwork: 11th April 2016 - 21st June 2016

Q10_SUM. Average across all sectors (response based)

SUMMARY TABLE

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			a	b	C	d	e	f	g	h	i	j	k		m	n
Unweighted Total		2012	916	578	518	402	553	414	710	296	347	515	578	919	1608	404
Weighted Total		1993 100%	919 100%	562 100%	512 100%	387 100%	536 100%	405 100%	727 100%	322 100%	342 100%	515 100%	561 100%	917 100%	1581 100%	411 100%
Increase greatly	(5)	44 2%	12 1%	18 3% a	13 3%	8 2%	18 3% i	8 2%	14 2%	6 2%	4 1%	11 2% k	4 1%	29 3% k	30 2%	14 3%
Increase slightly	(4)	381 19%	156 17%	126 22% a	100 19%	80 21%	92 17%	82 20%	150 21%	67 21%	59 17%	106 21%	112 20%	163 18%	298 19%	83 20%
Stay same	(3)	1313 66%	621 68%	367 65%	325 63%	258 67%	380 71% ghi	267 66%	465 64%	198 61%	209 61%	351 68% I	407 73% I	555 60%	1056 67%	256 62%
Decrease slightly	(2)	57 3%	32 4% c	18 3% c	6 1%	10 3%	10 2%	17 4% e	26 4%	9 3%	10 3%	9 2%	18 3%	30 3%	43 3%	13 3%
Decrease greatly	(1)	10 *	5 1%	4 1%	1 *	1 *	2 *	2 1%	2 *	-	5 1% h	-	-	10 1% jk	7 *	2 1%
Don't know		189 9%	93 10% b	29 5%	67 13% b	30 8%	34 6%	27 7%	70 10% e	43 13% def	55 16% defg	37 7% k	21 4%	131 14% jk	147 9%	42 10%
NETS																
Net: Increase		425 21%	168 18%	144 26% a	113 22%	88 23%	110 21%	91 22%	164 23%	73 23%	63 18%	117 23%	115 21%	192 21%	328 21%	97 24%
Net: Decrease		66 3%	37 4% c	22 4% c	7 1%	11 3%	12 2%	20 5% e	29 4%	9 3%	15 4%	9 2%	18 3%	40 4% j	51 3%	15 4%
Net: Increase + Stay the same		1738 87%	789 86%	511 91% ac	438 86%	347 90% hi	490 91% ghi	358 88% i	628 86% i	271 84%	272 80%	469 91% I	522 93% I	747 81%	1384 88%	354 86%
Mean score		3.2	3.2	3.3 a	3.3 a	3.2	3.2	3.2	3.2	3.2	3.2	3.3 k	3.2	3.2	3.2	3.3

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

Q10_1. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Accounting and financial services

Base: All who recruit permanent members of staff in each job function

				WAVE				REG					SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	e	f	g	h	i	j	k	l	m	n
Unweighted Total		228	113	66	49	50	56	40	80	40	42	53	71	104	185	43
Weighted Total		225 100%	114 100%	64 100%	47 100%	48 100%	53 100%	39 100%	82 100%	43 100%	41 100%	53 100%	69 100%	104 100%	182 100%	43 100%
Increase greatly	(5)	2 1%	1 1%	-	1 2%	-	-	1 3%	2 3%	1 3%	-	-	-	2 2%	1 1%	1 2%
Increase slightly	(4)	24 11%	7 6%	7 11%	10 20% a	6 13%	4 7%	5 12%	12 14%	7 16%	2 5%	4 7%	6 9%	14 13%	21 12%	3 6%
Stay same	(3)	170 75%	88 77%	51 80%	31 66%	37 77%	42 79%	29 73%	58 70%	29 68%	32 79%	44 83% I	58 85% I	68 65%	136 75%	34 78%
Decrease slightly	(2)	8 4%	5 4%	3 5%	-	1 2%	4 7%	2 5%	3 4%	1 3%	1 2%	3 6%	1 1%	4 4%	6 3%	2 4%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		22 10%	14 12%	2 4%	5 12%	4 8%	4 7%	3 7%	8 9%	5 12%	6 14%	2 5%	3 5%	16 15% k	18 10%	4 9%
NETS																
Net: Increase		26 12%	8 7%	7 11%	11 23% a	6 13%	4 7%	6 15%	14 17%	8 18%	2 5%	4 7%	6 9%	16 16%	22 12%	4 9%
Net: Decrease		8 4%	5 4%	3 5%	-	1 2%	4 7%	2 5%	3 4%	1 3%	1 2%	3 6%	1 1%	4 4%	6 3%	2 4%
Net: Increase + Stay the same		195 87%	96 84%	58 91%	42 88%	43 90%	46 86%	35 88%	72 87%	37 86%	34 84%	47 89%	65 94% I	84 81%	158 87%	38 87%
Mean score		3.1	3.0	3.1	3.3 ab	3.1	3.0	3.1	3.2 e	3.2 e	3.0	3.0	3.1	3.2	3.1	3.1

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n





Q10_2. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Construction

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ON				SIZE		SECT	OR
								South excluding	South including							
0: ://		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*с	*d	*e	*f	*g	*h	*i	1	*k	*	m	*n
Unweighted Total		70	27	20	23	12	25	17	23	6	10	37	8	25	57	13
Weighted Total		70	27	18	24	11	25	17	23	6	10	37	8	25	57	13
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	2	2	-	-	1	-	-	1	1	-	-	-	2	2	-
		3%	7%	-	-	8%	-	-	5%	17%	-	-	-	8%	3%	-
Increase slightly	(4)	16	5	5	6	5	5	6	6	-	-	7	4	5	14	2
		23%	18%	30%	24%	43%	21%	36%	26%	-	-	19%	49%	20%	25%	16%
Stay same	(3)	41	17	11	14	5	20	6	11	4	6	28	4	10	35	7
		60%	62%	59%	57%	42%	79%	39%	47%	69%	61%	76%	51%	39%	61%	53%
Decrease slightly	(2)	2	1	1	-	-	-	2	2	-	-	1	-	1	1	1
		3%	4%	6%	-	-	-	14%	10%	-	-	3%	-	5%	2%	9%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		8	2	1	5	1	-	2	3	1	4	1	-	7	5	3
		11%	9%	5%	19%	7%	-	12%	12%	14%	39%	2%	-	28%	9%	23%
NETS																
Net: Increase		18	7	5	6	6	5	6	7	1	-	7	4	7	16	2
		26%	25%	30%	24%	51%	21%	36%	30%	17%	-	19%	49%	28%	28%	16%
Net: Decrease		2	1	1	-	-	-	2	2	-	-	1	-	1	1	1
		3%	4%	6%	-	-	-	14%	10%	-	-	3%	-	5%	2%	9%
Net: Increase + Stay the same		59	24	16	20	10	25	12	18	6	6	35	8	16	51	9
		85%	87%	89%	81%	93%	100%	74%	78%	86%	61%	95%	100%	67%	89%	69%
Mean score		3.3	3.3	3.2	3.3	3.6	3.2	3.2	3.3	3.4	3.0	3.2	3.5	3.4	3.3	3.1

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Table 29/1

Q10_3. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Drivers

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	*b	*c	*d	е	*f	*g	*h	*i	*j	*k	I	m	*n
Unweighted Total		103	49	27	27	23	30	13	25	12	25	27	25	51	76	27
Weighted Total		101 100%	48 100%	26 100%	26 100%	22 100%	30 100%	13 100%	25 100%	12 100%	24 100%	27 100%	24 100%	50 100%	73 100%	28 100%
Increase greatly	(5)	4	2	1	2	1	2	1	1	_	1	1	-	3	3	1
inclease greatly	(3)	4%	2 4%	3%		4%	2 6%	8%	4%	-	3%	4%	-	3 7%	5%	4%
Increase slightly	(4)	29 28%	11 23%	8 32%	9 35%	4 16%	9 30%	6 42%	9 38%	4 33%	7 28%	9 32%	8 31%	12 25%	20 27%	9 33%
Stay same	(3)	51 50%	26 54%	14 55%	11 41%	15 68%	18 59%	5 36%	11 43%	6 50%	8 33%	15 55%	14 59%	22 44%	39 54%	12 42%
Decrease slightly	(2)	5 5%	4 9%	1 2%	-	1 4%	-	1 6%	1 3%	-	3 13%	-	2 10%	3 5%	3 4%	2 7%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		12 12%	5 10%	2 9%	5 18%	2 8%	1 5%	1 8%	3 12%	2 16%	6 23%	2 8%	-	10 19%	8 11%	4 14%
NETS																
Net: Increase		33 33%	13 27%	9 34%	11 42%	4 20%	11 36%	7 50%	10 42%	4 33%	8 31%	10 36%	8 31%	16 32%	23 31%	10 37%
Net: Decrease		5 5%	4 9%	1 2%	-	1 4%	-	1 6%	1 3%	-	3 13%	-	2 10%	3 5%	3 4%	2 7%
Net: Increase + Stay the same		84 83%	39 81%	24 89%	22 82%	19 88%	28 95%	11 85%	21 85%	10 84%	16 64%	25 92%	22 90%	38 76%	62 85%	22 79%
Mean score		3.4	3.2	3.4	3.6	3.2	3.4	3.6	3.5	3.4	3.3	3.4	3.2	3.4	3.4	3.4

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Table 30/1

Q10_4. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Education

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	*b	*c	*d	*е	*f	*g	*h	*i	*j	*k	I	m	*n
Unweighted Total		62	32	20	10	7	19	15	24	9	12	19	11	32	48	14
Weighted Total		64 100%	33 100%	21 100%	11 100%	7 100%	19 100%	15 100%	26 100%	11 100%	12 100%	20 100%	11 100%	33 100%	50 100%	14 100%
Increase greatly	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Increase slightly	(4)	14	7	5	2	2	2	1	3	2	6	4	3	8	10	3
		22%	22%	23%	18%	28%	12%	7%	13%	22%	52%	19%	23%	23%	21%	25%
Stay same	(3)	38	21	13	4	5	15	11	17	6	2	13	7	18	30	8
		60%	66%	61%	40%	72%	76%	75%	65%	52%	15%	68%	68%	53%	60%	62%
Decrease slightly	(2)	2	2	-	-	-	-	2	2	-	-	-	1	1	1	1
		3%	6%	-	-	-	-	12%	7%	-	-	-	9%	3%	2%	6%
Decrease greatly	(1)	2	-	2	-	-	2	-	-	-	1	-	-	2	2	-
		3%	-	10%	-	-	8%	-	-	-	5%	-	-	7%	4%	-
Don't know		8	2	1	4	-	1	1	4	3	3	3	-	5	7	1
		12%	7%	5%	42%	-	4%	6%	14%	26%	27%	14%	-	15%	13%	7%
NETS																
Net: Increase		14	7	5	2	2	2	1	3	2	6	4	3	8	10	3
		22%	22%	23%	18%	28%	12%	7%	13%	22%	52%	19%	23%	23%	21%	25%
Net: Decrease		4	2	2	-	-	2	2	2	-	1	-	1	3	3	1
		6%	6%	10%	-	-	8%	12%	7%	-	5%	-	9%	9%	6%	6%
Net: Increase + Stay the same		52	29	17	6	7	17	12	20	8	8	17	10	25	40	12
		82%	88%	84%	58%	100%	88%	82%	78%	74%	67%	86%	91%	76%	80%	87%
Mean score		3.1	3.2	3.0	3.3	3.3	3.0	2.9	3.1	3.3	3.6	3.2	3.1	3.1	3.1	3.2

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q10_5. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Engineering & technical

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	с	d	е	f	g	*h	*i	j	k	I	m	n
Unweighted Total		178	74	51	53	40	46	41	63	22	29	50	53	75	145	33
Weighted Total		176 100%	75 100%	49 100%	52 100%	38 100%	46 100%	40 100%	66 100%	26 100%	27 100%	51 100%	50 100%	76 100%	143 100%	33 100%
Increase greatly	(5)	6 3%	3 4%	1 2%	2 3%	1 2%	2 4%	2 5%	3 5%	1 4%	-	1 2%	-	5 6%	6 4%	-
Increase slightly	(4)	48 27%	18 23%	16 33%	14 27%	11 29%	17 36% f	5 12%	14 21%	9 35%	7 24%	13 26%	17 34%	18 23%	39 27%	9 26%
Stay same	(3)	103 59%	45 60%	28 56%	31 59%	21 57%	25 55%	28 71%	41 62%	13 49%	16 58%	31 62%	31 62%	41 54%	83 58%	21 62%
Decrease slightly	(2)	2 1%	1 1%	-	1 2%	1 2%	-	1 2%	1 1%	-	-	1 2%	1 2%	-	1 1%	1 3%
Decrease greatly	(1)	2 1%	2 2%	1 1%	-	-	-	2 4%	2 2%	-	1 2%	-	-	2 3%	2 2%	-
Don't know		15 9%	7 9%	4 7%	5 9%	4 10%	2 5%	2 6%	5 8%	3 12%	4 15%	4 9%	1 2%	10 13% k	12 9%	3 9%
NETS																
Net: Increase		54 30%	21 27%	17 35%	16 30%	12 31%	18 40% f	7 17%	17 26%	10 39%	7 24%	14 28%	17 34%	22 30%	45 31%	9 26%
Net: Decrease		4 2%	2 3%	1 1%	1 2%	1 2%	-	2 6%	2 4%	-	1 2%	1 2%	1 2%	2 3%	3 2%	1 3%
Net: Increase + Stay the same		157 89%	65 87%	45 91%	47 89%	33 88%	43 95%	35 88%	58 88%	23 88%	22 83%	45 90%	48 96% I	63 84%	128 89%	30 89%
Mean score		3.3	3.3	3.4	3.3	3.3	3.5 f	3.1	3.3	3.5	3.2	3.3	3.3	3.3	3.3	3.3

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Table 32/1

Q10_6. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Executive recruitment / interim management Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	e	f	g	*h	*i	*j	k	1	m	n
Unweighted Total		166	79	48	39	34	45	35	63	28	24	25	60	81	132	34
Weighted Total		163 100%	79 100%	47 100%	37 100%	32 100%	43 100%	34 100%	63 100%	29 100%	24 100%	25 100%	58 100%	80 100%	129 100%	34 100%
Increase greatly	(5)	1 1%	-	-	1 3%	-	1 2%	-	-	-	-	1 4%	-	-	-	1 3% m
Increase slightly	(4)	17 10%	7 9%	5 11%	5 12%	4 12%	5 12%	3 9%	5 9%	2 8%	2 9%	3 11%	6 11%	7 9%	13 10%	4 11%
Stay same	(3)	120 74%	59 75%	37 78%	24 65%	24 74%	34 78%	24 72%	47 75%	23 78%	15 64%	17 70%	48 82%	55 69%	96 75%	24 70%
Decrease slightly	(2)	5 3%	3 4%	1 2%	1 3%	1 3%	1 1%	3 8%	3 4%	-	1 4%	-	2 4%	3 4%	3 2%	3 7%
Decrease greatly	(1)	1 *	-	1 1%	-	-	-	-	-	-	1 3%	-	-	1 1%	1 *	-
Don't know		19 12%	9 12%	4 7%	6 17%	4 12%	3 6%	3 10%	8 12%	4 14%	5 20%	4 14%	2 3%	14 17% k	16 12%	3 9%
NETS																
Net: Increase		18 11%	7 9%	5 11%	6 15%	4 12%	6 14%	3 9%	5 9%	2 8%	2 9%	4 16%	6 11%	7 9%	13 10%	5 14%
Net: Decrease		6 4%	3 4%	2 3%	1 3%	1 3%	1 1%	3 8%	3 4%	-	2 7%	-	2 4%	4 4%	3 3%	3 7%
Net: Increase + Stay the same		138 85%	66 84%	42 89%	29 80%	28 85%	40 92%	28 82%	53 84%	25 86%	18 73%	21 86%	54 93% I	63 79%	109 85%	29 84%
Mean score		3.1	3.0	3.1	3.2	3.1	3.2	3.0	3.0	3.1	3.0	3.2	3.1	3.0	3.1	3.1

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Table 33/1

Q10_7. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Health & social care

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*I	m	*n
Unweighted Total		64	27	21	16	9	16	11	25	14	14	23	16	25	46	18
Weighted Total		65	27	23	15	9	16	11	26	15	14	24	15	25	47	18
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	4	-	4	-	1	2	-	1	1	-	2	-	2	2	2
		6%	-	18%	-	11%	11%	-	5%	9%	-	9%	-	7%	5%	10%
Increase slightly	(4)	13	5	4	4	2	3	2	6	4	2	5	4	4	11	2
		20%	19%	17%	24%	22%	18%	16%	23%	29%	13%	20%	27%	14%	24%	9%
Stay same	(3)	37	17	12	8	4	10	6	12	6	10	13	10	14	25	12
		58%	63%	55%	53%	47%	66%	58%	48%	41%	71%	56%	62%	56%	54%	67%
Decrease slightly	(2)	7	4	2	-	1	-	2	4	2	2	1	2	4	5	2
	(_)	10%	15%	11%	-	10%	-	18%	16%	15%	10%	4%	11%	15%	10%	10%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		4	1	-	4	1	1	1	2	1	1	2	-	2	3	1
		7%	3%	-	23%	10%	4%	8%	7%	6%	6%	10%	-	7%	7%	5%
NETS																
Net: Increase		17	5	8	4	3	5	2	7	6	2	7	4	5	13	3
		26%	19%	35%	24%	32%	30%	16%	28%	38%	13%	29%	27%	21%	28%	19%
Net: Decrease		7	4	2	-	1	-	2	4	2	2	1	2	4	5	2
		10%	15%	11%	-	10%	-	18%	16%	15%	10%	4%	11%	15%	10%	10%
Net: Increase + Stay the same		54	22	20	12	7	15	8	20	11	12	20	14	20	38	15
		83%	82%	89%	77%	80%	96%	74%	77%	79%	84%	86%	89%	77%	82%	85%
Mean score		3.2	3.0	3.4	3.3	3.4	3.4	3.0	3.2	3.3	3.0	3.4	3.2	3.1	3.2	3.2

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Table 34/1

Q10_8. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Hospitality

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	*b	*c	*d	*е	*f	*g	*h	*i	*j	*k	I	m	*n
Unweighted Total		81	36	23	22	15	22	10	24	14	20	27	19	35	61	20
Weighted Total		80 100%	35 100%	22 100%	23 100%	15 100%	20 100%	10 100%	25 100%	15 100%	20 100%	27 100%	18 100%	35 100%	60 100%	20 100%
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	8	1	4	4	2	3	1	2	1	1	2	2	4	6	2
		10%	2%	18%	16%	13%	15%	11%	9%	8%	3%	8%	10%	12%	11%	9%
Increase slightly	(4)	22	11	5	6	4	4	2	5	3	9	9	7	6	15	7
		27%	31%	21%	28%	25%	20%	20%	19%	19%	47%	34%	40%	16%	25%	35%
Stay same	(3)	38	19	10	9	8	12	5	13	8	6	14	8	16	30	8
		48%	53%	47%	40%	50%	61%	49%	51%	53%	29%	52%	45%	46%	50%	41%
Decrease slightly	(2)	2	1	1	-	1	-	1	1	-	-	-	1	1	2	-
		2%	3%	5%	-	6%	-	10%	4%	-	-	-	5%	3%	3%	-
Decrease greatly	(1)	1	1	-	-	1	-	-	-	-	-	-	-	1	1	-
		1%	3%	-	-	6%	-	-	-	-	-	-	-	3%	2%	-
Don't know		9	3	2	4	-	1	1	4	3	4	2	-	7	6	3
		11%	9%	9%	17%	-	4%	10%	16%	20%	21%	7%	-	20%	10%	15%
NETS																
Net: Increase		30	12	9	10	6	7	3	7	4	10	11	9	10	21	9
		38%	33%	39%	44%	38%	36%	31%	28%	27%	50%	41%	50%	28%	36%	44%
Net: Decrease		3	2	1	-	2	-	1	1	-	-	-	1	2	3	-
		4%	5%	5%	-	12%	-	10%	4%	-	-	-	5%	6%	5%	-
Net: Increase + Stay the same		68	30	19	19	14	19	8	20	12	16	25	18	25	51	17
		85%	86%	86%	83%	88%	96%	79%	80%	80%	79%	93%	95%	74%	85%	85%
Mean score		3.5	3.3	3.6	3.7	3.3	3.5	3.4	3.4	3.4	3.7	3.5	3.5	3.4	3.4	3.6

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q10_9. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Industrial

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	*b	*c	*d	*е	*f	*g	*h	*i	*j	*k	1	m	*n
Unweighted Total		82	39	20	23	22	21	17	24	7	15	18	26	38	65	17
Weighted Total		80	39	19	21	21	21	17	24	7	15	19	25	36	63	17
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	2	-	1	1	2	-	-	-	-	-	1	-	1	1	1
		3%	-	7%	4%	10%	-	-	-	-	-	4%	-	3%	1%	7%
Increase slightly	(4)	26	14	5	6	4	5	8	11	3	6	5	12	8	23	3
		32%	36%	26%	30%	21%	24%	46%	44%	39%	40%	27%	50%	22%	36%	18%
Stay same	(3)	40	19	11	10	13	13	7	9	2	4	12	11	16	31	9
		50%	48%	55%	49%	61%	65%	41%	39%	34%	30%	65%	46%	45%	50%	51%
Decrease slightly	(2)	3	1	2	1	1	2	1	1	-	-	-	1	3	3	-
		4%	2%	8%	4%	4%	7%	6%	4%	-	-	-	4%	7%	5%	-
Decrease greatly	(1)	1	1	-	-	-	-	-	-	-	1	-	-	1	-	1
		1%	3%	-	-	-	-	-	-	-	7%	-	-	3%	-	6%
Don't know		8	4	1	3	1	1	1	3	2	3	1	-	7	5	3
		10%	11%	4%	13%	4%	4%	6%	12%	27%	22%	4%	-	20%	8%	17%
NETS																
Net: Increase		28	14	6	7	6	5	8	11	3	6	6	12	9	23	4
		35%	36%	33%	34%	30%	24%	46%	44%	39%	40%	32%	50%	26%	37%	26%
Net: Decrease		4	2	2	1	1	2	1	1	-	1	-	1	4	3	1
		6%	5%	8%	4%	4%	7%	6%	4%	-	7%	-	4%	10%	5%	6%
Net: Increase + Stay the same		68	33	17	18	19	18	15	20	5	10	18	24	26	55	13
		85%	84%	88%	82%	91%	89%	88%	84%	73%	70%	96%	96%	70%	87%	76%
Mean score		3.3	3.3	3.3	3.4	3.4	3.2	3.4	3.5	3.5	3.3	3.4	3.5	3.2	3.4	3.2

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q10_10. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Legal & HR

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ON				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			a	b	с	d	е	f	g	h	*i	*j	k	I	m	n
Unweighted Total		178	88	42	48	39	41	40	71	31	27	24	51	103	145	33
Weighted Total		178 100%	89 100%	42 100%	48 100%	38 100%	40 100%	40 100%	74 100%	34 100%	27 100%	24 100%	50 100%	104 100%	142 100%	36 100%
Increase greatly	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Increase slightly	(4)	24 13%	11 12%	6 14%	7 15%	6 17%	4 11%	7 18%	9 12%	2 6%	4 15%	3 11%	8 17%	13 12%	14 10%	10 27% m
Stay same	(3)	132 74%	65 74%	32 78%	34 72%	26 69%	33 82%	31 77%	55 75%	24 72%	18 67%	17 70%	37 75%	78 75%	109 77%	23 64%
Decrease slightly	(2)	3 2%	2 3%	-	1 2%	1 2%	-	-	2 3%	2 7%	-	-	1 2%	2 2%	3 2%	-
Decrease greatly	(1)	1 *	-	1 2%	-			-		-	1 2%	-	-	1 1%	1 *	-
Don't know		19 10%	10 12%	3 7%	5 11%	5 12%	3 7%	2 5%	7 10%	5 15%	4 16%	4 18%	3 7%	11 10%	16 11%	3 8%
NETS																
Net: Increase		24 13%	11 12%	6 14%	7 15%	6 17%	4 11%	7 18%	9 12%	2 6%	4 15%	3 11%	8 17%	13 12%	14 10%	10 27% m
Net: Decrease		4 2%	2 3%	1 2%	1 2%	1 2%	-	-	2 3%	2 7%	1 2%	-	1 2%	3 3%	4 3%	-
Net: Increase + Stay the same		156 87%	76 86%	38 92%	41 87%	32 85%	38 93%	38 95% h	64 87%	26 78%	22 82%	20 82%	46 92%	91 87%	123 86%	33 92%
Mean score		3.1	3.1	3.1	3.1	3.2	3.1	3.2	3.1	3.0	3.1	3.1	3.2	3.1	3.1	3.3 m

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



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Q10_11. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Life sciences

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ON				SIZE		SECT	OR
								South excluding	South including		2.1					
Significance Level: 95%		Total	April 2016 *a	May 2016 *b	June 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *I	Private *m	Public *n
-			a	b	C	u	e	I	y	11	1	1	ĸ	'		
Unweighted Total		28	14	5	9	5	10	4	9	5	4	5	7	16	20	8
Weighted Total		28	14	5	9	5	9	4	9	5	5	5	8	16	21	7
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	1	1	-	-	-	-	1	1	-	-	-	1	-	1	-
		3%	7%	-	-	-	-	24%	10%	-	-	-	13%	-	5%	-
Increase slightly	(4)	8	2	4	2	2	3	1	3	2	-	2	1	5	8	-
0.7	()	28%	15%	76%	22%	40%	31%	24%	31%	37%	-	38%	12%	32%	37%	-
Stay same	(3)	15	8	1	5	2	4	2	5	2	4	2	4	8	9	5
		52%	59%	24%	57%	41%	48%	53%	49%	45%	79%	48%	59%	50%	44%	74%
Decrease slightly	(2)	1	-	-	1	-	-	-	-	-	1	-	-	1	-	1
	()	3%	-	-	11%	-	-	-	-	-	21%	-	-	6%	-	13%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		4	3	-	1	1	2	-	1	1	-	1	1	2	3	1
		13%	20%	-	10%	19%	21%	-	10%	18%	-	14%	16%	12%	14%	13%
NETS																
Net: Increase		9	3	4	2	2	3	2	4	2	-	2	2	5	9	-
		31%	21%	76%	22%	40%	31%	47%	42%	37%	-	38%	25%	32%	42%	-
Net: Decrease		1	-	-	1	-	-	-	-	-	1	-	-	1	-	1
		3%	-	-	11%	-	-	-	-	-	21%	-	-	6%	-	13%
Net: Increase + Stay the same		24	11	5	7	4	7	4	8	4	4	4	6	13	18	5
		83%	80%	100%	79%	81%	79%	100%	90%	82%	79%	86%	84%	82%	86%	74%
Mean score		3.4	3.4	3.8	3.1	3.5	3.4	3.7	3.6	3.4	2.8	3.4	3.5	3.3	3.5	2.9

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q10_12. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Marketing, media & creative

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI	ON				SIZE		SECTO	DR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			a	b	С	d	e	f	g	*h	*i	j	k	I	m	n
Unweighted Total		178	74	57	47	31	50	43	70	27	27	49	50	79	144	34
Weighted Total		176 100%	75 100%	55 100%	47 100%	30 100%	48 100%	42 100%	72 100%	30 100%	27 100%	46 100%	49 100%	81 100%	141 100%	35 100%
Increase greatly	(5)	5 3%	1 2%	3 6%	-	-	3 7% g	-	-	-	1 5%	1 3%		3 4%	2 1%	3 9% m
Increase slightly	(4)	29 16%	6 8%	14 26% a	8 18%	7 24%	10 21%	7 17%	11 16%	4 14%	1 2%	11 23% k	4 8%	14 18%	22 15%	7 20%
Stay same	(3)	123 70%	58 77% b	32 59%	33 71%	19 64%	31 65%	32 77%	52 73%	20 69%	21 75%	30 65%	42 85% jl	51 63%	101 71%	22 63%
Decrease slightly	(2)	3 2%	2 3%	1 1%	-	1 3%	-	-	1 2%	1 4%	1 2%	-	-	3 3%	3 2%	-
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		17 10%	7 10%	5 8%	5 11%	3 10%	3 7%	3 6%	7 9%	4 14%	4 15%	4 9%	3 7%	10 12%	14 10%	3 8%
NETS																
Net: Increase		34 19%	8 10%	18 32% a	8 18%	7 24%	13 28%	7 17%	11 16%	4 14%	2 7%	12 26% k	4 8%	18 22% k	23 17%	10 29%
Net: Decrease		3 2%	2 3%	1 1%	-	1 3%	-	-	1 2%	1 4%	1 2%	-	-	3 3%	3 2%	-
Net: Increase + Stay the same		156 89%	65 87%	50 91%	42 89%	26 87%	44 93%	39 94%	64 89%	24 82%	23 83%	42 91%	46 93%	68 85%	124 88%	32 92%
Mean score		3.2	3.1	3.4 a	3.2	3.2	3.4 g	3.2	3.2	3.1	3.1	3.3 k	3.1	3.3	3.2	3.4 m

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q10_13. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Office professionals

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECTO	OR
								South excluding	South including							
Significance Level: 95%		Total	April 2016	May 2016 b	June 2016 c	North d	Midlands e	London f	London	London h	Other	0-49	50-249 k	250+	Private m	Public n
Significance Level. 95%			а	b	C	u	e	1	g		'	J	ĸ	'		
Unweighted Total		259	122	70	67	47	73	55	95	40	44	65	76	118	214	45
Weighted Total		255	123	66	66	45	72	53	95	42	43	64	73	118	208	47
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	3	1	-	2	-	1	1	1	-	1	1	1	1	2	1
	. ,	1%	1%	-	3%	-	2%	1%	1%	-	2%	2%	1%	1%	1%	2%
Increase slightly	(4)	48	24	15	9	12	9	9	20	11	7	11	12	25	38	9
Increase signity	(4)	19%	19%	23%	9 13%	26%	9 13%	9 17%	20	27%	15%	17%	12	23 21%	18%	20%
Stay same	(3)	174	83	46	46	29	54	37	61	24	31	48	54	73	141	33
		68%	67%	69%	70%	64%	75% h	71%	64%	56%	72%	75%	74%	62%	68%	71%
Decrease slightly	(2)	8	3	3	2	2	2	1	3	2	1	1	4	3	8	-
		3%	3%	4%	3%	4%	3%	2%	4%	6%	1%	2%	6%	2%	4%	-
Decrease greatly	(1)	1	-	-	1	-	-	1	1	-	-	-	-	1	1	-
		*	-	-	1%	-	-	2%	1%	-	-	-	-	1%	*	-
Don't know		22	12	2	7	3	6	4	9	5	4	3	2	16	19	3
Dont Know		8%	10%	4%	10%	6%	8%	7%	9%	12%	9%	5%	3%	14%	9%	6%
														k		
NETS																
NETO																
Net: Increase		50	25	15	11	12	10	10	21	11	8	12	13	26	40	10
		20%	20%	23%	16%	26%	14%	18%	22%	27%	17%	18%	18%	22%	19%	22%
Net: Decrease		9	3	3	3	2	2	2	4	2	1	1	4	3	9	-
		3%	3%	4%	4%	4%	3%	4%	4%	6%	1%	2%	6%	3%	4%	-
Net: Increase + Stay the same		225	107	61	57	41	64	47	82	35	38	59	67	99	181	44
		88%	87%	92%	86%	90%	89%	89%	86%	83%	89%	93%	91%	83%	87%	94%
Mean score		3.2	3.2	3.2	3.2	3.2	3.1	3.2	3.2	3.2	3.2	3.2	3.1	3.2	3.2	3.3
			5.2	5.2	3.2	5.2	3.1	5.2	5.2	5.2	3.2	3.2	3.1	3.2	5.2	5.5

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



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Q10_14. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Sales & retail

Base: All who recruit permanent members of staff in each job function

				WAVE				REG					SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			a	b	C	d	e	f	g	*h	i	j	k	1	m	n
Unweighted Total		181	73	61	47	37	53	39	59	20	32	58	58	65	143	38
Weighted Total		178 100%	71 100%	60 100%	47 100%	36 100%	50 100%	38 100%	62 100%	24 100%	31 100%	58 100%	56 100%	64 100%	140 100%	38 100%
Increase greatly	(5)	3 2%	-	2 4%	1 2%	-	2 5%	1 2%	1 1%	-	-	1 1%	-	2 4%	3 2%	-
Increase slightly	(4)	39 22%	13 19%	18 30%	7 15%	9 24%	5 11%	11 30% e	21 34% ei	10 40%	4 12%	14 24%	11 20%	13 21%	28 20%	11 28%
Stay same	(3)	119 67%	48 67%	36 59%	35 75%	26 73%	36 71%	22 59%	35 57%	12 52%	22 71%	40 68%	42 75% I	37 58%	99 71% n	19 51%
Decrease slightly	(2)	4 2%	2 2%	2 4%	-	-	2 5%	1 2%	1 1%	-	1 2%	2 3%	1 2%	1 2%	3 2%	1 2%
Decrease greatly	(1)	1 1%	1 2%	-	-	-	-	-	-	-	1 3%	-	-	1 2%	-	1 3% m
Don't know		13 7%	7 10%	2 3%	4 9%	1 3%	4 8%	2 6%	4 7%	2 8%	4 12%	2 3%	2 4%	9 14% j	7 5%	6 16% m
NETS																
Net: Increase		42 23%	13 19%	21 34% ac	8 17%	9 24%	8 16%	12 32% i	22 35% ei	10 40%	4 12%	15 26%	11 20%	16 25%	31 22%	11 28%
Net: Decrease		5 3%	3 4%	2 4%	-	-	2 5%	1 2%	1 1%	-	2 6%	2 3%	1 2%	2 4%	3 2%	2 5%
Net: Increase + Stay the same		160 90%	61 86%	57 94%	43 91%	35 97% i	44 87%	35 92%	56 92%	22 92%	26 82%	55 94% I	53 95% I	53 82%	130 93% n	30 79%
Mean score		3.2	3.1	3.4 a	3.2	3.2	3.2	3.3	3.4	3.4	3.0	3.3	3.2	3.3	3.2	3.2

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q10_15. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Technology Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	с	d	е	f	g	*h	*i	j	k	1	m	*n
Unweighted Total		154	69	47	38	31	46	34	55	21	22	35	47	72	127	27
Weighted Total		153 100%	69 100%	45 100%	39 100%	31 100%	44 100%	33 100%	56 100%	23 100%	22 100%	36 100%	45 100%	72 100%	125 100%	28 100%
		100 %	100 /8	100 %	100 %	100 /8	100 /8	10078	100 /8	100 %	100 %	100 %	10078	100 %	100 /8	100 /8
Increase greatly	(5)	3	-	2	1	-	2	1	1	-	-	-	-	3	1	2
		2%	-	4%	2%	-	4%	2%	1%	-	-	-	-	4%	1%	6%
Increase slightly	(4)	27	14	8	5	4	6	10	14	4	3	8	7	12	23	5
		18%	21%	18%	13%	12%	14%	30%	25%	17%	16%	22%	16%	17%	18%	17%
Stay same	(3)	110	49	33	29	25	33	20	37	17	14	27	35	49	92	19
		72%	70%	74%	73%	82%	75%	62%	67%	74%	65%	74%	77%	68%	73%	66%
Decrease slightly	(2)	2	1	1	-	-	-	1	1	-	1	-	1	1	1	1
		1%	1%	3%	-	-	-	3%	2%	-	6%	-	2%	2%	1%	3%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		11	5	1	5	2	3	1	3	2	3	2	2	7	9	2
		7%	8%	2%	12%	6%	6%	3%	5%	9%	14%	4%	5%	10%	7%	7%
NETS																
Net: Increase		30	14	10	6	4	8	11	15	4	3	8	7	15	23	7
		20%	21%	22%	15%	12%	18%	32%	26%	17%	16%	22%	16%	21%	19%	23%
Net: Decrease		2	1	1	-	-	-	1	1	-	1	-	1	1	1	1
		1%	1%	3%	-	-	-	3%	2%	-	6%	-	2%	2%	1%	3%
Net: Increase + Stay the same		140	63	43	35	29	41	31	52	21	18	34	42	64	115	25
		92%	91%	95%	88%	94%	94%	94%	93%	91%	80%	96%	93%	89%	92%	90%
Mean score		3.2	3.2	3.2	3.2	3.1	3.2	3.3	3.3	3.2	3.1	3.2	3.1	3.2	3.2	3.3

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q11_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

SUMMARY TABLE

Base: All who recruit permanent members of staff in each job function

										Net: Increase + Stay	
	Total	Increase greatly	Increase slightly	Stay the same	Decrease slightly	Decrease greatly	Don't know	Net: Increase	Net: Decrease	the same	Mean
Accounting and financial services	225	3	23	165	4	-	30	26	4	191	3.1
	100%	1%	10%	73%	2%	-	13%	12%	2%	85%	
Construction	70	1	15	41	1	-	11	17	1	57	3.3
	100%	2%	22%	58%	2%	-	16%	24%	2%	83%	
Drivers	101	3	27	51	4	-	15	31	4	82	3.4
	100%	3%	27%	50%	4%	-	15%	31%	4%	81%	
Education	64	-	12	40	1	1	11	12	2	51	3.2
	100%	-	18%	63%	2%	1%	17%	18%	3%	81%	
Engineering & technical	176	3	47	100	3	2	23	50	5	149	3.3
	100%	2%	26%	56%	2%	1%	13%	28%	3%	84%	
Executive recruitment / interim											
nanagement	163	4	24	111	3	1	20	28	3	139	3.2
	100%	2%	15%	68%	2%	^	13%	17%	2%	85%	
lealth & social care	65	4	9	38	5	-	8	13	5	51	3.
	100%	6%	14%	58%	8%	-	13%	20%	8%	5 79%	
lospitality	80	3	25	40	3	-	10	28	3	67	3.
	100%	4%	31%	49%	3%	-	13%	35%	3%	84%	
ndustrial	80	1	31	38	1	-	10	31	1	69	3.4
	100%	1%	38%	47%	1%	-	12%	39%	1%	87%	
_egal & HR	178	-	23	128	3	1	23	23	4	151	3.1
	100%	-	13%	72%	2%	*	13%	13%	2%	85%	
ife sciences	28	1	3	18	-	-	7	4	-	21	3.2
	100%	4%	10%	62%	-	-	24%	14%	-	76%	
Aarketing, media & creative	176	7	24	123	2	1	20	30	3	153	3.:
	100%	4%	13%	70%	1%	*	12%	17%	2%	87%	
Office professionals	255	4	43	174	5	-	29	47	5	221	3.
	100%	1%	17%	68%	2%	-	11%	18%	2%	87%	
ales & retail	178	4	50	113	1	-	11	54	1	166	3.
	100%	2%	28%	63%	*	-	6%	30%	*	93%	
echnology	153	1	28	106	2	-	16	29	2	135	3.
	100%	1%	18%	69%	2%	-	10%	19%	2%	88%	
verage (response based including											
ases)	1993	39	383	1284	38	5	244	422	42	1706	3.
	100%	2%	19%	64%	2%	*	12%	21%	2%	86%	



Online Fieldwork: 11th April 2016 - 21st June 2016

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Q11_SUM. Average across all sectors (response based)

SUMMARY TABLE

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	с	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		2012	916	578	518	402	553	414	710	296	347	515	578	919	1608	404
Weighted Total		1993 100%	919 100%	562 100%	512 100%	387 100%	536 100%	405 100%	727 100%	322 100%	342 100%	515 100%	561 100%	917 100%	1581 100%	411 100%
Increase greatly	(5)	39 2%	8 1%	10 2%	20 4% ab	4 1%	16 3% d	9 2%	15 2%	6 2%	4 1%	12 2%	6 1%	20 2%	29 2%	10 2%
Increase slightly	(4)	383 19%	136 15%	134 24% a	113 22% a	81 21%	94 17%	91 22% h	140 19%	49 15%	68 20%	117 23% I	106 19%	160 17%	297 19%	87 21%
Stay same	(3)	1284 64%	614 67% c	373 66% c	298 58%	262 68% hi	355 66% i	268 66%	463 64%	194 60%	204 60%	329 64%	405 72% jl	550 60%	1021 65%	264 64%
Decrease slightly	(2)	38 2%	26 3% c	10 2% c	2 *	4 1%	2 *	13 3% de	26 4% de	13 4% de	6 2% e	5 1%	12 2%	21 2%	32 2%	6 1%
Decrease greatly	(1)	5 *	2 *	3 1%	-	-	-	2 *	2 *	-	3 1% e	-	-	5 1%	5 *	-
Don't know		244 12%	133 14% b	32 6%	79 15% b	37 9% f	69 13% f	22 5%	82 11% f	59 18% defg	57 17% dfg	52 10% k	31 6%	161 18% jk	199 13%	45 11%
NETS																
Net: Increase		422 21%	144 16%	144 26% a	133 26% a	85 22%	110 20%	100 25% h	155 21%	56 17%	72 21%	129 25% kl	112 20%	181 20%	325 21%	96 23%
Net: Decrease		42 2%	28 3% c	13 2% c	2 *	4 1%	2 *	15 4% de	28 4% de	13 4% de	9 3% e	5 1%	12 2%	26 3% j	37 2%	6 1%
Net: Increase + Stay the same		1706 86%	758 83%	517 92% ac	431 84%	347 90% ghi	465 87% hi	368 91% eghi	618 85% h	250 78%	276 81%	458 89% I	517 92% I	731 80%	1346 85%	360 88%
Mean score		3.2	3.2	3.3 a	3.4 ab	3.2	3.3	3.2	3.2	3.2	3.2	3.3 kl	3.2	3.2	3.2	3.3

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

Online Fieldwork: 11th April 2016 - 21st June 2016

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Q11_1. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Accounting and financial services

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	C	d	e	f	g	h	i	j	k	1	m	n
Unweighted Total		228	113	66	49	50	56	40	80	40	42	53	71	104	185	43
Weighted Total		225 100%	114 100%	64 100%	47 100%	48 100%	53 100%	39 100%	82 100%	43 100%	41 100%	53 100%	69 100%	104 100%	182 100%	43 100%
Increase greatly	(5)	3 1%	1 1%	-	2 4%	-	-	2 5%	3 4%	1 3%	-	-	1 1%	2 2%	2 1%	1 2%
Increase slightly	(4)	23 10%	6 5%	10 15% a	7 16% a	6 13%	5 9%	6 16%	8 10%	2 5%	4 9%	6 11%	6 8%	11 11%	18 10%	5 11%
Stay same	(3)	165 73%	86 75%	49 76%	31 65%	36 73%	39 72%	28 72%	61 74%	32 75%	30 74%	42 80% I	57 83% I	66 64%	133 73%	32 74%
Decrease slightly	(2)	4 2%	3 3%	1 1%	-		1 2%	1 2%	2 3%	1 3%	1 2%	1 2%	-	3 3%	3 2%	1 2%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		30 13%	18 16%	4 7%	7 15%	7 14%	9 17%	2 5%	8 10%	6 14%	6 14%	4 7%	5 7%	21 20% jk	25 14%	5 11%
NETS																
Net: Increase		26 12%	7 6%	10 15%	9 19% a	6 13%	5 9%	8 20%	11 14%	3 8%	4 9%	6 11%	7 10%	14 13%	20 11%	6 14%
Net: Decrease		4 2%	3 3%	1 1%	-	-	1 2%	1 2%	2 3%	1 3%	1 2%	1 2%	-	3 3%	3 2%	1 2%
Net: Increase + Stay the same		191 85%	93 82%	58 92%	40 85%	42 86%	43 81%	36 92%	72 88%	36 83%	34 84%	48 91% I	64 93% I	80 77%	154 85%	38 87%
Mean score		3.1	3.1	3.2	3.3 a	3.1	3.1	3.2	3.2	3.1	3.1	3.1	3.1	3.2	3.1	3.2

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



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Q11_2. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Construction

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
								South excluding	South including							
Significance Level: 95%		Total	April 2016	May 2016 *b	June 2016	North *d	Midlands	London *f	London	London *h	Other *i	0-49	50-249 *k	250+ *I	Private	Public *n
Significance Level: 95%			*a	d	*c	d	*e	I	*g	n	1	J	к	1	m	n
Unweighted Total		70	27	20	23	12	25	17	23	6	10	37	8	25	57	13
Weighted Total		70	27	18	24	11	25	17	23	6	10	37	8	25	57	13
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	1	-	-	1	-	1	-	-	-	-	-	1	-	1	-
		2%	-	-	5%	-	5%	-	-	-	-	-	16%	-	2%	-
Increase slightly	(4)	15	4	5	6	6	5	3	3	-	1	11	-	5	12	3
		22%	15%	30%	25%	51%	22%	18%	13%	-	13%	29%	-	19%	21%	27%
Stay same	(3)	41	19	10	12	5	16	9	15	6	5	22	7	12	35	5
		58%	68%	59%	48%	42%	65%	56%	65%	86%	48%	60%	84%	47%	62%	42%
Decrease slightly	(2)	1	1	-	-	-	-	1	1	-	-	-	-	1	1	-
		2%	4%	-	-	-	-	7%	5%	-	-	-	-	5%	2%	-
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		11	4	2	5	1	2	3	4	1	4	4	-	7	7	4
		16%	13%	11%	22%	7%	8%	18%	17%	14%	39%	11%	-	28%	12%	31%
NETS																
Net: Increase		17	4	5	7	6	7	3	3	-	1	11	1	5	13	3
		24%	15%	30%	30%	51%	27%	18%	13%	-	13%	29%	16%	19%	23%	27%
Net: Decrease		1	1	-	-	-	-	1	1	-	-	-	-	1	1	-
		2%	4%	-	-	-	-	7%	5%	-	-	-	-	5%	2%	-
Net: Increase + Stay the same		57	23	16	19	10	23	12	18	6	6	33	8	16	49	9
		83%	83%	89%	78%	93%	92%	74%	78%	86%	61%	89%	100%	67%	86%	69%
Mean score		3.3	3.1	3.3	3.5	3.5	3.4	3.1	3.1	3.0	3.2	3.3	3.3	3.2	3.3	3.4

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q11_3. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Drivers

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
0		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	*b	*с	*d	е	*f	*g	*h	*i	*j	*k	1	m	*n
Unweighted Total		103	49	27	27	23	30	13	25	12	25	27	25	51	76	27
Weighted Total		101	48	26	26	22	30	13	25	12	24	27	24	50	73	28
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	3	1	1	2	1	2	-	-	-	1	1	-	2	2	1
		3%	2%	3%	7%	4%	6%	-	-	-	3%	4%	-	5%	3%	4%
Increase slightly	(4)	27	12	7	9	4	7	7	11	4	6	8	8	12	21	7
		27%	25%	25%	33%	16%	22%	56%	45%	33%	25%	31%	31%	23%	29%	24%
Stay same	(3)	51	24	17	10	14	18	3	9	6	11	14	14	23	36	15
		50%	50%	63%	39%	64%	59%	22%	35%	50%	43%	52%	59%	45%	50%	52%
Decrease slightly	(2)	4	3	1	-	-	-	2	2	-	2	-	1	2	3	1
		4%	7%	2%	-	-	-	14%	7%	-	8%	-	6%	5%	4%	3%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		15	8	2	5	4	4	1	3	2	5	4	1	11	10	5
		15%	17%	7%	21%	16%	12%	8%	12%	16%	21%	13%	4%	21%	14%	17%
NETS																
Net: Increase		31	13	7	11	4	9	7	11	4	7	9	8	14	23	8
		31%	27%	28%	40%	20%	29%	56%	45%	33%	28%	34%	31%	28%	32%	27%
Net: Decrease		4	3	1	-	-	-	2	2	-	2	-	1	2	3	1
		4%	7%	2%	-	-	-	14%	7%	-	8%	-	6%	5%	4%	3%
Net: Increase + Stay the same		82	37	24	21	18	26	10	20	10	17	23	22	37	60	22
		81%	77%	91%	79%	84%	88%	78%	81%	84%	71%	87%	90%	74%	82%	80%
Mean score		3.4	3.3	3.3	3.6	3.3	3.4	3.5	3.4	3.4	3.3	3.4	3.3	3.4	3.4	3.3

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

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Q11_4. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Education

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
0: ://		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	*b	*c	*d	*е	*f	*g	*h	*i	*j	*k	I	m	*n
Unweighted Total		62	32	20	10	7	19	15	24	9	12	19	11	32	48	14
Weighted Total		64 100%	33 100%	21 100%	11 100%	7 100%	19 100%	15 100%	26 100%	11 100%	12 100%	20 100%	11 100%	33 100%	50 100%	14 100%
Increase greatly	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Increase slightly	(4)	12	7	3	2	2	1	3	4	1	5	1	3	7	10	2
		18%	20%	15%	17%	26%	5%	18%	15%	10%	44%	4%	31%	22%	19%	13%
Stay same	(3)	40	20	14	5	5	14	10	18	8	3	15	6	18	29	11
		63%	63%	69%	50%	74%	71%	70%	70%	71%	24%	76%	60%	55%	58%	80%
Decrease slightly	(2)	1	1	-	-	-	-	1	1	-	-	-	1	-	1	-
		2%	3%	-	-	-	-	7%	4%	-	-	-	9%	-	2%	-
Decrease greatly	(1)	1	-	1	-	-	-	-	-	-	1	-	-	1	1	-
		1%	-	3%	-	-	-	-	-	-	5%	-	-	2%	1%	-
Don't know		11	4	3	4	-	5	1	3	2	3	4	-	7	10	1
		17%	14%	13%	34%	-	24%	6%	11%	18%	27%	20%	-	21%	19%	7%
NETS																
Net: Increase		12	7	3	2	2	1	3	4	1	5	1	3	7	10	2
		18%	20%	15%	17%	26%	5%	18%	15%	10%	44%	4%	31%	22%	19%	13%
Net: Decrease		2	1	1	-	-	-	1	1	-	1	-	1	1	2	-
		3%	3%	3%	-	-	-	7%	4%	-	5%	-	9%	2%	3%	-
Net: Increase + Stay the same		51	27	17	7	7	15	13	22	9	8	16	10	26	39	13
		81%	83%	84%	66%	100%	76%	88%	85%	82%	67%	80%	91%	78%	77%	93%
Mean score		3.2	3.2	3.1	3.3	3.3	3.1	3.1	3.1	3.1	3.4	3.1	3.2	3.2	3.2	3.1

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q11_5. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Engineering & technical

Base: All who recruit permanent members of staff in each job function

				WAVE				REGIO	ON				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		rotai	a	b	C C	d	e	f	g	*h	*i	j j	k		m	n
Unweighted Total		178	74	51	53	40	46	41	63	22	29	50	53	75	145	33
Weighted Total		176 100%	75 100%	49 100%	52 100%	38 100%	46 100%	40 100%	66 100%	26 100%	27 100%	51 100%	50 100%	76 100%	143 100%	33 100%
Increase greatly	(5)	3 2%	1 1%	1 2%	1 2%	-	1 2%	1 3%	2 3%	1 4%	-	1 2%	-	2 3%	3 2%	-
Increase slightly	(4)	47 26%	20 27%	12 24%	15 28%	14 37%	14 30%	7 17%	14 21%	7 26%	6 20%	13 25%	17 34%	17 22%	39 27%	8 23%
Stay same	(3)	100 56%	40 53%	32 65%	27 53%	20 54%	25 54%	26 66%	39 59%	13 48%	16 59%	30 60%	30 59%	40 52%	78 54%	22 66%
Decrease slightly	(2)	3 2%	2 2%	-	1 2%	-	-	2 5%	3 4%	1 3%	-	1 2%	1 2%	1 1%	2 1%	1 3%
Decrease greatly	(1)	2 1%	2 2%	1 1%	-	-	-	2 4%	2 2%	-	1 2%	-	-	2 3%	2 2%	-
Don't know		23 13%	10 14%	4 8%	8 16%	4 10%	7 15%	2 6%	7 11%	5 19%	5 18%	6 11%	3 6%	14 19% k	20 14%	3 9%
NETS																
Net: Increase		50 28%	21 28%	13 26%	16 30%	14 37%	14 32%	8 20%	16 24%	8 30%	6 20%	14 27%	17 34%	19 25%	42 29%	8 23%
Net: Decrease		5 3%	3 5%	1 1%	1 2%	-	-	3 9% e	4 6%	1 3%	1 2%	1 2%	1 2%	3 4%	4 3%	1 3%
Net: Increase + Stay the same		149 84%	61 82%	45 91%	43 82%	34 90%	39 85%	34 86%	54 83%	20 78%	22 80%	44 87%	47 93% I	58 77%	119 84%	30 89%
Mean score		3.3	3.3	3.3	3.4	3.4 f	3.4	3.1	3.2	3.4	3.2	3.3	3.3	3.2	3.3	3.2

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

COMRES

Q11_6. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Executive recruitment / interim management Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	e	f	g	*h	*i	*j	k	I	m	n
Unweighted Total		166	79	48	39	34	45	35	63	28	24	25	60	81	132	34
Weighted Total		163 100%	79 100%	47 100%	37 100%	32 100%	43 100%	34 100%	63 100%	29 100%	24 100%	25 100%	58 100%	80 100%	129 100%	34 100%
Increase greatly	(5)	4 2%	1 2%	-	3 7%		2 5%	2 5%	2 2%	-	-	1 4%	1 1%	2 3%	2 1%	2 7%
Increase slightly	(4)	24 15%	5 7%	9 19% a	10 26% a	7 20%	5 10%	5 14%	11 17%	6 20%	2 9%	4 15%	10 17%	10 13%	18 14%	6 16%
Stay same	(3)	111 68%	58 73% c	35 73% c	19 52%	23 71%	30 69%	25 73%	41 65%	17 56%	17 71%	15 61%	44 75%	53 66%	89 69%	23 66%
Decrease slightly	(2)	3 2%	3 4%	-	-	-	-	2 5%	3 4%	1 3%	-	1 4%	2 3%	-	2 1%	1 3%
Decrease greatly	(1)	1 *	-	1 1%	-	-	-	-	-	-	1 3%	-	-	1 1%	1 *	-
Don't know		20 13%	12 15%	3 6%	5 15%	3 8%	6 15%	1 3%	7 11%	6 21%	4 17%	4 16%	2 3%	15 18% k	17 14%	3 9%
NETS																
Net: Increase		28 17%	7 8%	9 19%	12 33% a	7 20%	7 16%	6 19%	12 19%	6 20%	2 9%	5 19%	11 19%	12 15%	20 15%	8 23%
Net: Decrease		3 2%	3 4%	1 1%	-	-	-	2 5%	3 4%	1 3%	1 3%	1 4%	2 3%	1 1%	3 2%	1 3%
Net: Increase + Stay the same		139 85%	64 81%	44 93%	31 85%	30 92%	37 85%	31 92%	53 84%	22 76%	19 80%	20 80%	55 94% I	65 81%	109 84%	31 89%
Mean score		3.2	3.1	3.2	3.5 ab	3.2	3.2	3.2	3.2	3.2	3.0	3.2	3.2	3.2	3.2	3.3

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



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Q11_7. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Health & social care

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
								South excluding	South including							
0: ://		Total	April 2016	May 2016	June 2016	North	Midlands	London *f	London	London	Other	0-49 *i	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	1	*g	*h	*i	Ĵ	*k	*	m	*n
Unweighted Total		64	27	21	16	9	16	11	25	14	14	23	16	25	46	18
Weighted Total		65	27	23	15	9	16	11	26	15	14	24	15	25	47	18
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	4	-	4	-	1	2	-	1	1	-	2	-	2	2	2
		6%	-	18%	-	11%	11%	-	5%	9%	-	9%	-	7%	5%	10%
Increase slightly	(4)	9	4	3	2	1	1	2	5	3	2	4	2	3	8	1
		14%	15%	14%	12%	10%	4%	16%	20%	23%	16%	16%	15%	11%	16%	8%
Stay same	(3)	38	15	13	10	5	11	8	14	7	8	12	11	15	26	11
		58%	55%	58%	65%	58%	68%	68%	56%	47%	52%	52%	68%	59%	57%	63%
Decrease slightly	(2)	5	3	2	-	1	-	1	3	2	2	2	2	2	4	2
		8%	11%	11%	-	10%	-	8%	12%	15%	10%	8%	11%	7%	8%	10%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		8	5	-	4	1	3	1	2	1	3	4	1	4	7	2
		13%	18%	-	23%	10%	16%	8%	7%	6%	22%	15%	5%	15%	14%	10%
NETS																
Net: Increase		13	4	7	2	2	2	2	6	5	2	6	2	5	10	3
		20%	15%	31%	12%	21%	16%	16%	25%	32%	16%	25%	15%	18%	21%	18%
Net: Decrease		5	3	2	-	1	-	1	3	2	2	2	2	2	4	2
		8%	11%	11%	-	10%	-	8%	12%	15%	10%	8%	11%	7%	8%	10%
Net: Increase + Stay the same		51	19	20	12	7	13	9	21	11	10	18	13	20	36	14
		79%	71%	89%	77%	80%	84%	84%	81%	79%	68%	77%	83%	78%	78%	81%
Mean score		3.2	3.1	3.4	3.2	3.2	3.3	3.1	3.2	3.3	3.1	3.3	3.0	3.2	3.2	3.2

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

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Q11_8. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Hospitality

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	*b	*c	*d	*е	*f	*g	*h	*i	*j	*k	I	m	*n
Unweighted Total		81	36	23	22	15	22	10	24	14	20	27	19	35	61	20
Weighted Total		80	35	22	23	15	20	10	25	15	20	27	18	35	60	20
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
	(-)														_	
Increase greatly	(5)	3	-	2	1	1	1	-	-	-	1	1	1	1	3	-
		4%	-	8%	5%	7%	6%	-	-	-	3%	4%	7%	2%	5%	-
Increase slightly	(4)	25	10	6	9	4	6	2	5	3	10	11	7	8	16	9
	(-)	31%	28%	29%		25%	32%	19%	19%	19%	50%	40%	35%	22%	27%	44%
Stay same	(3)	40	20	10	9	10	11	6	14	8	4	12	11	17	31	8
		49%	57%	47%	40%	68%	53%	60%	56%	54%	22%	46%	58%	48%	52%	41%
Decrease slightly	(2)	3	1	2	-		_	1	2	1	1	-	-	3	3	_
Decrease signity	(2)	3%	3%	7%			_	10%	8%	7%	3%	-	-	8%	5%	_
		070	0,0	170				1070	070	170	0,0			070	0,0	
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		10	4	2	4		2	1	4	3	4	3	-	7	7	3
Dont know		13%	12%	9%			9%	10%	16%	20%	21%	11%	-	20%	, 12%	15%
		1370	1270	570	1770		570	1070	1070	2070	2170	1170		2070	12.70	1370
NETS																
Net la serve		00	10	0	10	_	-	0	-	0		10	0		10	0
Net: Increase		28 35%	10 28%	8 36%	10 44%	5 32%	7 38%	2 19%	5 19%	3 19%	11 54%	12 43%	8 42%	8 24%	19 32%	9 44%
		35%	28%	30%	44%	32%	38%	19%	19%	19%	54%	43%	42%	24%	32%	44%
Net: Decrease		3	1	2	-	-	-	1	2	1	1	-	-	3	3	-
		3%	3%	7%	-	-	-	10%	8%	7%	3%	-	-	8%	5%	-
					15		4.5	-				<u>.</u>				
Net: Increase + Stay the same		67	30	18	19	15	18	8	19	11	15	24	18	25	50	17
		84%	85%	83%	83%	100%	91%	79%	75%	73%	76%	89%	100%	72%	84%	85%
Mean score		3.4	3.3	3.4	3.6	3.4	3.5	3.1	3.1	3.1	3.7	3.5	3.5	3.2	3.4	3.5
		L	I													

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

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Q11_9. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Industrial

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI	DN				SIZE		SECT	OR
								South excluding	South including							
0: 10: 10:000		Total	April 2016	May 2016	June 2016	North	Midlands	London *f	London	London	Other *i	0-49 *i	50-249	250+	Private	Public
Significance Level: 95%			а	*b	*c	*d	*e	-1	*g	*h	.1	-]	*k	1	m	*n
Unweighted Total		82	39	20	23	22	21	17	24	7	15	18	26	38	65	17
Weighted Total		80	39	19	21	21	21	17	24	7	15	19	25	36	63	17
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	1	-	-	1	1	-	-	-	-	-	1	-	-	1	-
		1%	-	-	4%	4%	-	-	-	-	-	4%	-	-	1%	-
Increase slightly	(4)	31	15	8	8	9	7	9	10	1	5	6	12	12	23	7
• •	.,	38%	37%	41%	38%	44%	33%	53%	41%	13%	32%	33%	49%	34%	37%	42%
Stay same	(3)	38	19	11	8	10	13	6	10	3	6	11	11	16	31	7
		47%	49%	55%	37%	48%	61%	36%	40%	49%	40%	57%	44%	44%	49%	40%
Decrease slightly	(2)	1	_	1	-	-	-	1	1	-	-	-	1	-	1	-
	.,	1%	-	4%	-	-	-	5%	3%	-	-	-	3%	-	1%	-
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		10	5	-	5	1	1	1	4	3	4	1	1	8	7	3
		12%	14%	-	21%	4%	6%	6%	16%	39%	28%	6%	3%	22%	11%	17%
NETS																
Net: Increase		31	15	8	9	10	7	9	10	1	5	7	12	12	24	7
		39%	37%	41%	42%	48%	33%	53%	41%	13%	32%	37%	49%	34%	38%	42%
Net: Decrease		1	-	1	-	-	-	1	1	-	-	-	1	-	1	-
		1%	-	4%	-	-	-	5%	3%	-	-	-	3%	-	1%	-
Net: Increase + Stay the same		69	34	18	17	20	19	15	20	4	11	18	23	28	55	14
		87%	86%	96%	79%	96%	94%	89%	81%	61%	72%	94%	93%	78%	88%	83%
Mean score		3.4	3.4	3.4	3.6	3.5	3.4	3.5	3.5	3.2	3.4	3.4	3.5	3.4	3.4	3.5

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q11_10. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Legal & HR

Base: All who recruit permanent members of staff in each job function

				WAVE				REG					SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	e	f	g	h	*i	*j	k	I	m	n
Unweighted Total		178	88	42	48	39	41	40	71	31	27	24	51	103	145	33
Weighted Total		178 100%	89 100%	42 100%	48 100%	38 100%	40 100%	40 100%	74 100%	34 100%	27 100%	24 100%	50 100%	104 100%	142 100%	36 100%
Increase greatly	(5)	-		-	-	-	-	-	-	-	-	-	-	-	-	-
Increase slightly	(4)	23 13%	9 10%	8 18%	7 15%	5 13%	4 11%	7 18% h	8 11%	1 3%	6 22%	4 18%	7 13%	12 12%	14 10%	10 27% m
Stay same	(3)	128 72%	64 72%	31 73%	33 70%	27 72%	30 75%	31 78%	53 72%	22 66%	17 64%	15 62%	39 78%	74 71%	105 73%	23 65%
Decrease slightly	(2)	3 2%	3 4%	-	-	-	-	-	3 5%	3 10% def	-	-	-	3 3%	3 2%	-
Decrease greatly	(1)	1 *	-	1 2%	-	-	-	-	-	-	1 2%	-	-	1 1%	1	-
Don't know		23 13%	13 15%	3 7%	7 15%	6 15%	6 14%	2 5%	9 12%	7 21% f	3 12%	5 20%	4 8%	14 14%	20 14%	3 8%
NETS																
Net: Increase		23 13%	9 10%	8 18%	7 15%	5 13%	4 11%	7 18% h	8 11%	1 3%	6 22%	4 18%	7 13%	12 12%	14 10%	10 27% m
Net: Decrease		4 2%	3 4%	1 2%	-		-	-	3 5%	3 10% def	1 2%	-	-	4 4%	4 3%	-
Net: Increase + Stay the same		151 85%	72 81%	38 91%	41 85%	32 85%	35 86%	38 95% h	61 83%	23 69%	23 86%	19 80%	46 92%	86 83%	118 83%	33 92%
Mean score		3.1	3.1	3.2	3.2	3.2	3.1	3.2	3.1	2.9	3.2	3.2	3.1	3.1	3.1	3.3 m

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



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Q11_11. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Life sciences

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		TOLAT	April 2016 *a	*b	30110 2010 *C	*d	*e	Londoni *f	*g	London *h	Virier *i	0-49 *i	50-249 *k	230+	*m	rubiic *n
Unweighted Total		28	14	5	9	5	10	4	9	5	4	5	7	16	20	8
Weighted Total		28 100%	14 100%	5 100%	9 100%	5 100%	9 100%	4 100%	9 100%	5 100%	5 100%	5 100%	8 100%	16 100%	21 100%	7 100%
Increase greatly	(5)	1 4%	-	-	1 13%	-	1 13%	-	-	-	-	-	-	1 8%	1 6%	-
Increase slightly	(4)	3 10%	1 7%	2 35%		-	2 18%	1 24%	1 10%	-	-	1 17%	1 13%	1 6%	3 13%	-
Stay same	(3)	18 62%	8 57%	3 65%	6 67%	4 81%	3 35%	3 76%	6 59%	2 45%	5 100%	2 46%	5 71%	10 63%	11 53%	6 87%
Decrease slightly	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		7 24%	5 36%	-	2 19%	1 19%	3 33%	-	3 31%	3 55%	-	2 38%	1 16%	4 24%	6 29%	1 13%
NETS																
Net: Increase		4 14%	1 7%	2 35%	1 13%	-	3 31%	1 24%	1 10%	-	-	1 17%	1 13%	2 13%	4 19%	-
Net: Decrease		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Increase + Stay the same		21 76%	9 64%	5 100%	7 81%	4 81%	6 67%	4 100%	7 69%	2 45%	5 100%	3 62%	6 84%	12 76%	15 71%	6 87%
Mean score		3.2	3.1	3.4	3.3	3.0	3.7	3.2	3.2	3.0	3.0	3.3	3.2	3.3	3.3	3.0

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q11_12. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Marketing, media & creative

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a	b	C C	d	e	f	g	*h	*i	j	50-245 k	1	m	n
Unweighted Total		178	74	57	47	31	50	43	70	27	27	49	50	79	144	34
Weighted Total		176 100%	75 100%	55 100%	47 100%	30 100%	48 100%	42 100%	72 100%	30 100%	27 100%	46 100%	49 100%	81 100%	141 100%	35 100%
Increase greatly	(5)	7 4%	3 4%	2 3%	2 5%	-	3 6%	2 4%	2 3%	1 3%	1 5%	2 5%	1 2%	4 5%	4 3%	3 8%
Increase slightly	(4)	24 13%	4 5%	14 25% a	6 13%	5 16%	6 13%	10 24%	12 17%	2 7%	1 2%	8 18%	5 10%	10 13%	19 13%	5 14%
Stay same	(3)	123 70%	55 73%	35 64%	33 70%	20 68%	33 70%	29 70%	49 68%	19 66%	21 75%	32 69%	40 82% I	51 63%	99 70%	24 67%
Decrease slightly	(2)	2 1%	2 3%	-	-	1 3%	-	-	1 2%	1 4%	-	-	-	2 3%	2 1%	-
Decrease greatly	(1)	1 *	-	1 1%	-	-	-	-	-	-	1 2%	-	-	1 1%	1 *	-
Don't know		20 12%	11 15%	4 7%	5 12%	4 12%	6 12%	1 3%	7 10%	6 20%	4 15%	4 8%	3 7%	13 16%	17 12%	4 11%
NETS																
Net: Increase		30 17%	7 9%	15 28% a	9 18%	5 16%	9 19%	12 27%	14 20%	3 10%	2 7%	11 23%	6 12%	14 17%	23 16%	8 22%
Net: Decrease		3 2%	2 3%	1 1%	-	1 3%	-	-	1 2%	1 4%	1 2%	-	-	3 3%	3 2%	-
Net: Increase + Stay the same		153 87%	61 82%	50 92%	42 88%	25 84%	42 88%	41 97% d	63 89%	22 76%	23 83%	42 92%	46 93% I	65 80%	122 86%	32 89%
Mean score		3.2	3.1	3.3	3.3	3.2	3.3	3.3	3.2	3.1	3.1	3.3	3.1	3.2	3.2	3.3

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q11_13. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Office professionals

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ON				SIZE		SECT	OR
		Total	April 2016	May 2016	hun 0010	Nexth	Midlands	South excluding	South including	London	Other	0.40	50-249	250+	Private	Public
Significance Level: 95%		I OTAI	April 2016 a	May 2016 b	June 2016 c	North d	e	London f	London g	London	Other	0-49 j	50-249 k	250+ I	Private	Public
Unweighted Total		259	122	70	67	47	73	55	95	40	44	65	76	118	214	45
Weighted Total		255 100%	123 100%	66 100%	66 100%	45 100%	72 100%	53 100%	95 100%	42 100%	43 100%	64 100%	73 100%	118 100%	208 100%	47 100%
Increase greatly	(5)	4 1%	1 1%	-	3 4%	-	1 2%	1 1%	2 2%	1 2%	1 2%	2 3%	1 1%	1 1%	3 1%	1 2%
Increase slightly	(4)	43 17%	15 12%	15 23%	13 20%	7 15%	12 17%	10 18%	16 16%	6 14%	9 21%	13 21%	9 13%	20 17%	38 18%	6 12%
Stay same	(3)	174 68%	86 70%	47 72%	41 62%	32 71%	50 70%	37 71%	64 67%	26 62%	28 66%	44 70%	54 74%	75 64%	138 66%	36 78%
Decrease slightly	(2)	5 2%	3 3%	1 1%	1 1%	2 4%	1 1%	1 2%	2 2%	1 3%	-	-	3 4%	2 2%	5 2%	-
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		29 11%	18 15% b	3 4%	8 12%	4 10%	8 11%	4 7%	12 12%	8 19%	5 11%	4 6%	6 8%	19 16% j	25 12%	4 8%
NETS																
Net: Increase		47 18%	16 13%	15 23%	16 25% a	7 15%	13 18%	10 20%	17 18%	7 16%	10 23%	15 24%	10 14%	21 18%	40 19%	7 14%
Net: Decrease		5 2%	3 3%	1 1%	1 1%	2 4%	1 1%	1 2%	2 2%	1 3%	-	-	3 4%	2 2%	5 2%	-
Net: Increase + Stay the same		221 87%	102 83%	62 94% a	57 87%	39 86%	63 88%	48 91%	81 85%	33 78%	38 89%	60 94% I	64 88%	97 82%	178 86%	43 92%
Mean score		3.2	3.1	3.2	3.3 a	3.1	3.2	3.2	3.2	3.2	3.3	3.3 k	3.1	3.2	3.2	3.2

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

Q11_14. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Sales & retail

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ON				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	e	f	g	*h	i	j	k	I	m	n
Unweighted Total		181	73	61	47	37	53	39	59	20	32	58	58	65	143	38
Weighted Total		178 100%	71 100%	60 100%	47 100%	36 100%	50 100%	38 100%	62 100%	24 100%	31 100%	58 100%	56 100%	64 100%	140 100%	38 100%
Increase greatly	(5)	4 2%	-	2 3%	2 5% a	-	2 3%	2 4%	2 4%	1 4%	-	1 2%	1 1%	2 4%	4 3%	-
Increase slightly	(4)	50 28%	16 22%	23 37% a	12 25%	9 24%	12 25%	11 30%	21 35%	10 42%	8 25%	19 33%	12 21%	19 29%	38 27%	12 32%
Stay same	(3)	113 63%	48 68%	35 58%	29 62%	26 73%	33 66%	23 60%	33 54%	10 43%	21 66%	37 63%	40 72%	36 56%	92 65%	21 55%
Decrease slightly	(2)	1 *	1 1%	-	-	-	-	1 2%	1 1%	-	-	-	1 2%	-		1 2%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		11 6%	6 9%	1 2%	4 8%	1 3%	3 7%	1 3%	4 6%	3 12%	3 9%	1 2%	2 4%	7 12% j	7 5%	4 10%
NETS																
Net: Increase		54 30%	16 22%	24 40% a	14 30%	9 24%	14 28%	13 35%	24 39%	11 46%	8 25%	20 35%	13 23%	21 33%	42 30%	12 32%
Net: Decrease		1 *	1 1%	-	-	-	-	1 2%	1 1%	-	-	-	1 2%	-	-	1 2%
Net: Increase + Stay the same		166 93%	64 90%	59 98% a	43 92%	35 97%	47 93%	36 95%	57 92%	21 88%	28 91%	57 98% I	53 95%	56 88%	133 95%	33 87%
Mean score		3.3	3.2	3.4 a	3.4	3.2	3.3	3.4	3.4	3.6	3.3	3.4	3.2	3.4	3.3	3.3

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

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Q11_15. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Technology

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	с	d	е	f	g	*h	*i	j	k	I	m	*n
Unweighted Total		154	69	47	38	31	46	34	55	21	22	35	47	72	127	27
Weighted Total		153	69	45	39	31	44	33	56	23	22	36	45	72	125	28
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	1	-	-	1	-	-	1	1	-	-	-	-	1	1	-
		1%	-	-	2%	-	-	2%	1%	-	-	-	-	1%	1%	-
Increase slightly	(4)	28	10	10	8	5	8	8	11	3	4	8	7	13	21	7
Increase signay	(4)	18%	14%	23%	° 21%	15%	8 17%	° 24%	20%	15%	20%	21%	15%	13	17%	25%
		1070	1470	2370	2170	1370	1770	2470	2070	1370	2070	2170	1370	1370	1770	2370
Stay same	(3)	106	52	30	24	24	31	23	38	15	13	25	35	47	87	19
		69%	75%	68%	61%	79%	70%	70%	68%	63%	60%	68%	77%	65%	70%	68%
Decrease slightly	(2)	2	_	2	-	_	-	-	1	1	1	-	1	1	2	-
Decrease signity	(2)	2%	-	2 5%	_	-	-	-	2%	5%	6%	-	3%	2%	2%	_
		270		0,0					270	0,0	0,0		0,0	270	270	
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		16	8	2	6	2	6	1	5	4	3	4	2	10	14	2
		10%	11%	4%	16%	_ 6%	13%	3%	9%	17%	14%	10%	5%	14%	11%	7%
NETS																
Net: Increase		29	10	10	9	5	8	9	12	3	4	8	7	14	22	7
		19%	14%	23%	23%	15%	17%	26%	22%	15%	20%	21%	15%	20%	17%	25%
															-	
Net: Decrease		2 2%	-	2 5%	-	-	-	-	1 2%	1 5%	1 6%	-	1 3%	1 2%	2 2%	-
		2%	-	5%	-	-	-	-	2%	5%	0%	-	3%	2%	۷%	-
Net: Increase + Stay the same		135	62	41	33	29	38	32	50	18	18	32	42	61	109	26
		88%	89%	91%	84%	94%	87%	97%	89%	78%	80%	90%	93%	85%	87%	93%
Mean score		3.2	3.2	3.2	3.3	3.2	3.2	3.3	3.2	3.1	3.2	3.2	3.1	3.2	3.2	3.3
MEAN SCOLE		3.2	3.2	3.2	٥.٥	3.2	3.2	3.3	3.2	J. I	3.2	3.2	J. I	3.2	3.2	3.3

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q12. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for permanent roles? Base: All who recruit permanent members of staff in each job function

			WAVE				REGI					SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		a	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	466	186	143	137	100	116	106	170	64	80	178	125	163	381	85
Weighted Total	463 100%	186 100%	140 100%	136 100%	98 100%	115 100%	102 100%	172 100%	70 100%	77 100%	178 100%	120 100%	164 100%	377 100%	86 100%
Accounting and financial services	20 9%	7 6%	5 8%	8 18% a	7 15%	4 7%	5 13%	8 10%	3 7%	2 4%	2 4%	8 12%	10 9%	18 10%	3 7%
Construction	19 27%	10 38%	4 23%	4 18%	5 40%	4 17%	8 46%	8 33%	-	2 24%	9 24%	2 24%	8 32%	17 29%	2 18%
Drivers	22 22%	9 19%	8 30%	5 20%	4 18%	8 27%	5 39%	6 24%	1 8%	4 18%	8 29%	3 11%	12 24%	14 19%	8 30%
Education	15 23%	8 24%	5 25%	2 17%	1 13%	4 20%	7 44%	8 30%	1 11%	2 18%	6 31%	3 32%	5 16%	10 21%	5 33%
Engineering & technical	79 45%	33 44%	26 53%	20 39%	16 43%	21 46%	16 41%	32 49%	16 61%	10 35%	20 40%	25 50%	34 44%	63 44%	16 48%
Executive recruitment / interim management	28 17%	11 13%	13 28% a	5 13%	6 19%	8 19%	8 24%	12 19%	4 14%	2 8%	6 25%	14 24% I	8 10%	21 16%	7 21%
Health & social care	16 25%	5 19%	9 38%	3 19%	2 22%	5 34%	3 30%	7 25%	3 22%	3 18%	5 23%	6 36%	5 21%	12 25%	5 26%
Hospitality	22 28%	8 22%	10 47%	4 18%	3 20%	5 23%	3 29%	9 36%	6 41%	6 29%	10 38%	5 27%	7 21%	17 28%	5 27%
Industrial	10 13%	2 4%	6 30%	3 12%	2 9%	3 15%	4 22%	4 16%	-	1 10%	2 12%	3 14%	5 13%	7 11%	3 19%
Legal & HR	17 9%	11 12%	3 8%	3 5%	2 5%	6 14%	7 18%	9 12%	2 6%	-	4 18%	5 10%	7 7%	15 10%	2 5%
Life sciences	7 26%	3 19%	4 78%	1 11%	1 18%	2 26%	2 47%	3 33%	1 22%	1 21%	2 31%	3 40%	3 18%	6 31%	1 13%
Marketing, media & creative	16 9%	4 5%	5 8%	7 15%	2 7%	6 13%	3 8%	6 8%	3 9%	1 5%	9 19% kl	2 4%	5 6%	13 9%	2 6%
Office professionals	22 9%	15 12%	3 5%	4 5%	4 9%	6 9%	5 10%	9 10%	4 9%	2 4%	7 10%	7 9%	8 7%	18 9%	3 7%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

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Q12. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for permanent roles? Base: All who recruit permanent members of staff in each job function

			WAVE				REG	ION				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	с	d	e	f	g	h	i	j	k	I	m	n
Unweighted Total	466	186	143	137	100	116	106	170	64	80	178	125	163	381	85
Weighted Total	463 100%	186 100%	140 100%	136 100%	98 100%	115 100%	102 100%	172 100%	70 100%	77 100%	178 100%	120 100%	164 100%	377 100%	86 100
Sales & retail	36 20%	13 18%	15 24%	8 18%	8 24%	7 13%	9 23%	15 25%	7 27%	6 19%	16 28%	9 16%	11 17%	24 17%	12 329 m
Technology	37 24%	14 21%	15 34%	7 17%	6 19%	9 20%	11 33%	17 31%	7 29%	4 20%	7 20%	13 29%	16 23%	28 22%	9 329
None	246 53%	97 52%	69 50%	80 58%	59 60%	60 52%	47 46%	85 49%	38 54%	42 55%	110 62% kl	58 48%	78 48%	209 55% n	37 43'
Net: Any	217 47%	90 48%	70 50%	57 42%	39 40%	55 48%	55 54%	87 51%	32 46%	35 45%	69 38%	62 52%	86 52%	168 45%	49 57 m

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q14_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

SUMMARY TABLE

Base: All who recruit temporary agency workers in each job function

	Total	Greatly increase	Slightly increase	Stay the same	Slightly decrease	Greatly decrease	Don't know	Net: Increase	Net: Decrease	Net: Increase + Stay the same	Mean
Accounting and financial services	70		3	49	6	1	11	3	7	52	2.9
Accounting and infancial services	100%	-	3 4%	49 70%	9%	1%	16%	3 4%	10%	74%	2.8
Construction	22		5	12	1	-	4	5	1	16	3.2
	100%	-	21%	55%	4%	-	20%	21%	4%	76%	0.2
Drivers	27	3	8	10	3	-	3	11	3	21	3.5
	100%	13%	28%	37%	10%	-	12%	41%	10%	78%	
Education	21	-	2	14	1	-	4	2	1	16	3.1
	100%	-	9%	66%	4%	-	20%	9%	4%	76%	
Engineering & technical	53	-	10	33	4	-	6	10	4	43	3.1
	100%	-	19%	62%	7%	-	12%	19%	7%	81%	
Executive recruitment / interim											
management	44 100%	-	2 5%	30 67%	4 9%	-	8 18%	2 5%	4 9%	32 72%	2.9
ealth & social care	19 100%	1 5%	-	11 57%	3 17%	-	4 21%	1 5%	3 17%	12 62%	2.9
·· ···											
lospitality	21 100%	3 14%	1 6%	8 39%	4 21%	1 4%	3 16%	4 20%	5 25%	12 59%	3.0
ndustrial	40	2	15	14	4	-	6	17	4	30	3.4
luusinai	100%	2 4%	37%	35%	4 9%	-	14%	42%	4 9%	76%	3.4
egal & HR	56	_	1	39	4	1	10	1	5	41	2.9
egaret int	100%	-	2%	71%	7%	1%	19%	2%	9%	73%	2.0
ife sciences	8	-	1	4	-	-	3	1	-	5	3.2
	100%	-	11%	48%	-	-	41%	11%	-	59%	
larketing, media & creative	45	-	2	30	3	-	9	2	3	32	3.0
0.	100%	-	5%	66%	8%	-	21%	5%	8%	71%	
ffice professionals	88	-	8	62	5	1	12	8	7	70	3.0
	100%	-	9%	70%	6%	1%	13%	9%	7%	79%	
ales & retail	40	-	7	23	4	-	6	7	4	30	3.1
	100%	-	17%	58%	9%	-	15%	17%	9%	76%	
echnology	43	-	2	32	3	-	6	2	3	34	3.0
	100%	-	4%	75%	6%	-	14%	4%	6%	79%	
verage (response based including											
pases)	596 100%	9 1%	66 11%	371 62%	50 8%	4 1%	97 16%	75 13%	53 9%	445 75%	3.1



Online Fieldwork: 11th April 2016 - 21st June 2016

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Prepared by ComRes

Q14_SUM. Average across all sectors

SUMMARY TABLE

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI					SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			a	b	С	d	e	f	g	h	i	j	k	I	m	n
Unweighted Total		597	261	174	162	88	123	132	267	135	119	67	175	355	490	107
Weighted Total		596 100%	266 100%	172 100%	157 100%	85 100%	115 100%	134 100%	280 100%	146 100%	116 100%	67 100%	171 100%	358 100%	488 100%	108 100%
Greatly increase	(5)	9 1%	-	9 5% ac	-	1 1%	7 6% fghi	1 1%	1 *	-	1 1%	7 10% kl	1 *	2 *	9 2%	-
Slightly increase	(4)	66 11%	29 11%	22 13%	14 9%	7 8%	21 18% dgh	16 12%	25 9%	9 6%	12 11%	9 13%	24 14%	33 9%	49 10%	17 16%
Stay the same	(3)	371 62%	173 65% с	119 69% c	79 50%	56 66%	71 62%	105 78% eghi	183 65% hi	79 54%	61 52%	41 61%	104 61%	226 63%	306 63%	64 60%
Slightly decrease	(2)	50 8%	8 3%	13 7% a	29 19% ab	12 14% e	4 3%	9 7%	20 7%	11 8%	14 12% e	5 7%	17 10%	28 8%	37 8%	13 12%
Greatly decrease	(1)	4 1%	2 1%	1 *	1 *	-	-	2 1%	3 1%	1 1%	1 1%	-	2 1%	2 1%	4 1%	-
Don't know		97 16%	54 20% b	9 5%	34 22% b	9 11% f	13 11% f	2 1%	47 17% f	46 31% defg	28 24% def	6 9%	23 14%	68 19%	83 17%	14 13%
NETS																
Net: Increase		75 13%	29 11%	31 18% ac	14 9%	8 10%	27 24% dfghi	17 13%	26 9%	9 6%	13 11%	15 23% I	25 15%	34 10%	58 12%	17 16%
Net: Decrease		53 9%	10 4%	13 8%	30 19% ab	12 14% e	4 3%	11 8%	23 8%	12 8%	14 12% e	5 7%	19 11%	30 8%	40 8%	13 12%
Net: Increase + Stay the same		445 75%	202 76% c	150 87% ac	93 59%	64 76% h	98 85% ghi	122 91% dghi	209 75% hi	88 60%	74 63%	56 84%	129 75%	260 73%	364 75%	81 75%
Mean score		3.1	3.1 c	3.2 c	2.9	3.0	3.3 dfghi	3.0	3.0	3.0	3.0	3.3 kl	3.0	3.0	3.1	3.0

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

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Prepared by ComRes

Q14_1. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Accounting and financial services

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
Significance Level: 95%		Total	April 2016	May 2016 *b	June 2016 *c	North *d	Midlands *e	London *f	London	London *h	Other *i	0-49 *i	50-249	250+	Private	Public *n
Significance Level: 95%			а	b	C	u	e	1	g	n	1	1	*k	1	m	n
Unweighted Total		71	35	21	15	10	14	16	32	16	15	3	22	46	59	12
Weighted Total		70	35	21	14	10	13	16	33	17	14	3	21	45	58	12
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	3	2	1	-	-	-	1	2	1	1	-	-	3	3	-
		4%	6%	3%	-	-	-	6%	6%	7%	5%	-	-	6%	5%	-
Stay the same	(3)	49	24	16	10	7	10	14	23	9	9	3	15	31	39	10
		70%	67%	77%	69%	73%	78%	87%	69%	51%	62%	100%	71%	67%	67%	83%
Slightly decrease	(2)	6	2	2	3	2	-	1	3	2	2	-	2	4	5	1
		9%	6%	9%	18%	18%	-	7%	9%	11%	11%	-	9%	10%	9%	9%
Greatly decrease	(1)	1	-	1	-	-	-	-	-	-	1	-	-	1	1	-
		1%	-	4%	-	-	-	-	-	-	6%	-	-	2%	1%	-
Don't know		11	8	2	2	1	3	-	5	5	2	-	4	7	10	1
		16%	22%	7%	13%	9%	22%	-	16%	31%	16%	-	19%	15%	18%	8%
NETS																
Net: Increase		3	2	1	-	-	-	1	2	1	1	-	-	3	3	-
		4%	6%	3%	-	-	-	6%	6%	7%	5%	-	-	6%	5%	-
Net: Decrease		7	2	3	3	2	-	1	3	2	2	-	2	5	6	1
		10%	6%	13%	18%	18%	-	7%	9%	11%	17%	-	9%	11%	10%	9%
Net: Increase + Stay the same		52	26	16	10	7	10	15	25	10	9	3	15	33	42	10
		74%	73%	80%	69%	73%	78%	93%	75%	58%	67%	100%	71%	73%	72%	83%
Mean score		2.9	3.0	2.9	2.8	2.8	3.0	3.0	3.0	2.9	2.8	3.0	2.9	2.9	2.9	2.9

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Table 66/1

Q14_2. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Construction

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		TOTAL	April 2018 *a	*b	Julie 2016 *C	*d	*e	LUNUUN *f	*g	London *h	Viner *i	0-49 *j	50-249 *k	230+	*m	rubiic *n
Unweighted Total		22	9	7	6	4	3	6	11	5	4	4	2	16	19	3
Weighted Total		22 100%	9 100%	7 100%	6 100%	4 100%	3 100%	6 100%	11 100%	5 100%	4 100%	3 100%	2 100%	16 100%	18 100%	3 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-		-	-	-	-
Slightly increase	(4)	5 21%	2 21%	1 20%	1 23%	1 26%	1 46%	2 37%	2 20%	-	-	-	1 56%	3 20%	3 18%	1 39%
Stay the same	(3)	12 55%	5 53%	5 80%	2 28%	3 74%	2 54%	4 63%	6 54%	2 43%	1 36%	3 100%	-	8 53%	11 59%	1 33%
Slightly decrease	(2)	1 4%	-	-	1 15%	-	-	-	-	-	1 24%	-	-	1 5%	1 5%	-
Greatly decrease	(1)	-	-	-	-	-	-	-		-	-	-	-	-	-	-
Don't know		4 20%	2 26%	-	2 33%	-	-	-	3 26%	3 57%	1 39%	-	1 44%	3 21%	3 19%	1 28%
NETS																
Net: Increase		5 21%	2 21%	1 20%	1 23%	1 26%	1 46%	2 37%	2 20%	-	-	-	1 56%	3 20%	3 18%	1 39%
Net: Decrease		1 4%	-	-	1 15%	-	-	-	-	-	1 24%	-	-	1 5%	1 5%	-
Net: Increase + Stay the same		16 76%	7 74%	7 100%	3 51%	4 100%	3 100%	6 100%	8 74%	2 43%	1 36%	3 100%	1 56%	12 74%	14 77%	2 72%
Mean score		3.2	3.3	3.2	3.1	3.3	3.5	3.4	3.3	3.0	2.6	3.0	4.0	3.2	3.2	3.5

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Table 67/1

Q14_3. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Drivers

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*а	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*I	*m	*n
Unweighted Total		25	9	9	7	5	8	3	6	3	6	6	7	12	16	9
Weighted Total		27	9	11	7	5	10	3	6	3	6	8	8	12	17	10
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	3	-	3	-	-	3	-	-	-	1	3	-	1	3	-
		13%	-	31%	-	-	27%	-	-	-	11%	37%	-	6%	20%	-
Slightly increase	(4)	8	2	2	3	1	4	2	2	-	1	2	3	3	4	4
		28%	23%	22%	45%	16%	36%	65%	34%	-	16%	24%	40%	23%	22%	38%
Stay the same	(3)	10	5	5	-	3	3	1	2	1	2	2	4	4	7	4
		37%	52%	47%	-	65%	26%	35%	34%	34%	36%	25%	49%	37%	38%	35%
Slightly decrease	(2)	3	1	-	2	1	1	-	-	-	1	1	1	1	1	2
		10%	9%	-	27%	18%	10%	-	-	-	14%	13%	11%	7%	5%	18%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		3	1	-	2	-	-	-	2	2	1	-	-	3	2	1
		12%	15%	-	27%	-	-	-	31%	66%	23%	-	-	28%	14%	9%
NETS																
Net: Increase		11	2	6	3	1	7	2	2	-	2	5	3	3	7	4
		41%	23%	53%	45%	16%	64%	65%	34%	-	27%	62%	40%	28%	43%	38%
Net: Decrease		3	1	-	2	1	1	-	-	-	1	1	1	1	1	2
		10%	9%	-	27%	18%	10%	-	-	-	14%	13%	11%	7%	5%	18%
Net: Increase + Stay the same		21	7	11	3	4	9	3	4	1	4	7	7	8	14	7
		78%	75%	100%	45%	82%	90%	100%	69%	34%	63%	87%	89%	65%	81%	72%
Mean score		3.5	3.2	3.8	3.2	3.0	3.8	3.7	3.5	3.0	3.3	3.9	3.3	3.4	3.7	3.2

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q14_4. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Education

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ON				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		TOTAL	April 2016 *a	*b	June 2016 *c	*d	*e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+	*m	Public *n
-									-		_	,				
Unweighted Total		20	7	8	5	1	4	3	10	7	5	4	2	14	14	6
Weighted Total		21	7	8	6	1	3	4	12	9	5	4	2	16	15	6
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	2	2	-	-	-	1	1	1	-	-	-	-	2	1	1
		9%	28%	-	-	-	26%	32%	9%	-	-	-	-	12%	8%	14%
Stay the same	(3)	14	3	8	3	1	1	2	9	7	3	4	2	9	11	3
		66%	38%	100%	54%	100%	43%	68%	75%	78%	53%	100%	100%	55%	71%	53%
Slightly decrease	(2)	1	1	-	-	-	1	-	-	-	-	-	-	1	-	1
• •		4%	14%	-	-	-	31%	-	-	-	-	-	-	6%	-	16%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		4	1	-	3	-	-	-	2	2	2	-	-	4	3	1
		20%	20%	-	46%	-	-	-	16%	22%	47%	-	-	26%	21%	16%
NETS																
Net: Increase		2	2	-	-	-	1	1	1	_	-	_		2	1	1
		9%	28%	-	-	-	26%	32%	9%	-	-	-	-	12%	8%	14%
Net: Decrease		1	1	-	-	-	1		_	-	-	-		1	-	1
		4%	14%	-	-	-	31%	-	-	-	-	-	-	6%	-	16%
Net: Increase + Stay the same		16	5	8	3	1	2	4	10	7	3	4	2	11	12	4
Net. melease + olay life Sallie		76%	66%	100%	5 54%	100%	2 69%	4 100%	84%	78%	53%	4 100%	2 100%	68%	79%	4 67%
Maan aaara			3.2	3.0		3.0						3.0	3.0			
Mean score		3.1	3.2	3.0	3.0	3.0	3.0	3.3	3.1	3.0	3.0	3.0	3.0	3.1	3.1	3.0

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Table 69/1

Q14_5. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Engineering & technical

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
		T . I						South excluding	South including		0.1	0.40	50.040	050	5	
Significance Level: 95%		Total	April 2016 *a	May 2016 *b	June 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+	Private m	Public *n
-									-			Ţ				
Unweighted Total		53	29	11	13	12	16	10	18	8	7	5	16	32	45	8
Weighted Total		53	29	10	13	11	15	10	20	9	7	5	15	33	44	8
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	10	4	5	1	-	5	1	3	2	1	1	2	7	6	4
		19%	14%	48%	7%	-	34%	10%	17%	25%	18%	15%	17%	20%	14%	43%
Stay the same	(3)	33	20	4	9	8	10	8	11	3	4	3	10	19	29	4
		62%	67%	43%	66%	75%	66%	78%	57%	34%	50%	66%	71%	58%	65%	46%
Slightly decrease	(2)	4	1	-	3	1	-	1	2	1	1	-	1	3	4	-
		7%	4%	-	20%	8%	-	12%	11%	9%	12%	-	6%	9%	9%	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		6	4	1	1	2	-	-	3	3	1	1	1	4	5	1
		12%	15%	9%	7%	17%	-	-	16%	33%	20%	19%	7%	13%	12%	11%
NETS																
Net: Increase		10	4	5	1	-	5	1	3	2	1	1	2	7	6	4
		19%	14%	48%	7%	-	34%	10%	17%	25%	18%	15%	17%	20%	14%	43%
Net: Decrease		4	1	-	3	1	-	1	2	1	1	-	1	3	4	-
		7%	4%	-	20%	8%	-	12%	11%	9%	12%	-	6%	9%	9%	-
Net: Increase + Stay the same		43	24	9	10	8	15	9	14	6	5	4	13	26	35	7
		81%	81%	91%	73%	75%	100%	88%	74%	59%	68%	81%	87%	78%	79%	89%
Mean score		3.1	3.1	3.5	2.9	2.9	3.3	3.0	3.1	3.2	3.1	3.2	3.1	3.1	3.1	3.5

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Table 70/1

Q14_6. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Executive recruitment / interim management Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	N				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0.40	50.040	250+	Private	Public
Significance Level: 95%		TOLAT	April 2016 *a	*b	June 2016 *c	*d	*e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+	m	Public *n
-								_	-			,				
Unweighted Total		45	24	10	11	6	7	7	20	13	12	5	12	28	38	7
Weighted Total		44	26	9	10	6	6	7	21	13	12	5	12	28	38	7
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	2	1	-	1	-	-	-	1	1	1	-	-	2	2	-
• •		5%	5%	-	9%	-	-	-	6%	9%	7%	-	-	8%	6%	-
Stay the same	(3)	30	19	8	4	3	5	7	15	7	7	3	10	18	25	5
,	(-)	67%	74%	83%	37%	52%	84%	100%	70%	54%	61%	58%	78%	64%	67%	72%
Slightly decrease	(2)	4	_	1	4	1	1	-	1	1	2	1	1	2	3	1
enginiy decledee	(_)	9%	-	7%	36%	16%	16%	-	4%	6%	13%	22%	7%	9%	9%	15%
Greatly decrease	(1)	-	_	-	-	_	_	_		-	_	-		-	_	-
	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		8	5	1	2	2	_	-	4	4	2	1	2	5	7	1
Dont know		18%	21%	10%	18%	33%	-	-	20%	31%	19%	20%	15%	20%	19%	13%
NETS																
Net: Increase		2	1	-	1	-	-	-	1	1	1	-	-	2	2	-
		5%	5%	-	9%	-	-	-	6%	9%	7%	-	-	8%	6%	-
Net: Decrease		4	-	1	4	1	1	-	1	1	2	1	1	2	3	1
		9%	-	7%	36%	16%	16%	-	4%	6%	13%	22%	7%	9%	9%	15%
Net: Increase + Stay the same		32	20	8	4	3	5	7	16	8	8	3	10	20	27	5
		72%	79%	83%	45%	52%	84%	100%	76%	63%	68%	58%	78%	72%	72%	72%
Mean score		2.9	3.1	2.9	2.7	2.8	2.8	3.0	3.0	3.0	2.9	2.7	2.9	3.0	3.0	2.8

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Table 71/1

Q14_7. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Health & social care

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0.40	50.040	250+	Private	Public
Significance Level: 95%		Iotai	April 2016 *a	May 2016 *b	June 2016 *c	North *d	iviidiands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+	Private /	Public *n
-									-			,				
Unweighted Total		19	9	5	5	2	3	4	10	6	4	6	2	11	15	4
Weighted Total		19	9	5	5	2	2	4	11	6	5	6	2	11	15	4
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	1	-	1	-	1	-	-	-	-	-	1	-	-	1	-
		5%	-	17%	-	49%	-	-	-	-	-	16%	-	-	6%	-
Slightly increase	(4)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stay the same	(3)	11	7	2	2	1	1	3	6	3	2	4	-	7	9	2
		57%	77%	38%	42%	51%	65%	74%	60%	50%	50%	62%	-	65%	61%	43%
Slightly decrease	(2)	3	-	2	1	-	-	1	3	2	-	1	2	-	2	1
• •		17%	-	45%	18%	-	-	26%	31%	35%	-	22%	100%	-	14%	32%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		4	2	-	2	-	1	-	1	1	2	-	-	4	3	1
		21%	23%	-	40%	-	35%	-	9%	15%	50%	-	-	35%	19%	26%
NETS																
Net: Increase		1	-	1	-	1	-	-	-	-	-	1	-	-	1	-
		5%	-	17%	-	49%	-	-	-	-	-	16%	-	-	6%	-
Net: Decrease		3	-	2	1	-	-	1	3	2	-	1	2	-	2	1
		17%	-	45%	18%	-	-	26%	31%	35%	-	22%	100%	-	14%	32%
Net: Increase + Stay the same		12	7	3	2	2	1	3	6	3	2	5	-	7	10	2
		62%	77%	55%	42%	100%	65%	74%	60%	50%	50%	78%	-	65%	67%	43%
Mean score		2.9	3.0	2.9	2.7	4.0	3.0	2.7	2.7	2.6	3.0	3.1	2.0	3.0	3.0	2.6

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Table 72/1

Q14_8. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Hospitality

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*е	*f	*g	*h	*i	*j	*k	*	*m	*n
Unweighted Total		18	5	8	5	3	4	2	8	6	3	3	4	11	16	2
Weighted Total		21	5	11	5	3	5	2	9	7	4	5	4	11	19	2
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	3	-	3	-	-	3	-	-	-	-	3	-	-	3	-
		14%	-	27%	-	-	53%	-	-	-	-	54%	-	-	15%	-
Slightly increase	(4)	1	-	1	-	-	-	-	1	1	-	-	-	1	1	-
		6%	-	12%	-	-	-	-	14%	19%	-	-	-	11%	7%	-
Stay the same	(3)	8	2	4	2	3	2	-	2	2	1	1	2	5	8	-
		39%	37%	39%	42%	100%	29%	-	26%	34%	36%	21%	48%	44%	44%	-
Slightly decrease	(2)	4	1	2	1	-	1	1	2	1	1	1	1	2	3	1
		21%	19%	23%	18%	-	19%	55%	28%	19%	24%	25%	29%	16%	17%	55%
Greatly decrease	(1)	1	1	-	-	-	-	1	1	-	-	-	1	-	1	-
		4%	17%	-	-	-	-	45%	11%	-	-	-	23%	-	5%	-
Don't know		3	1	-	2	-	-	-	2	2	1	-	-	3	2	1
		16%	27%	-	40%	-	-	-	22%	28%	39%	-	-	29%	13%	45%
NETS																
Net: Increase		4	-	4	-	-	3	-	1	1	-	3	-	1	4	-
		20%	-	38%	-	-	53%	-	14%	19%	-	54%	-	11%	22%	-
Net: Decrease		5	2	2	1	-	1	2	3	1	1	1	2	2	4	1
		25%	36%	23%	18%	-	19%	100%	39%	19%	24%	25%	52%	16%	22%	55%
Net: Increase + Stay the same		12	2	8	2	3	4	-	3	3	1	4	2	6	12	-
		59%	37%	77%	42%	100%	81%	-	40%	52%	36%	75%	48%	55%	65%	-
Mean score		3.0	2.3	3.4	2.7	3.0	3.9	1.6	2.6	3.0	2.6	3.8	2.2	2.9	3.1	2.0

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q14_9. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Industrial

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*е	*f	*g	*h	*i	*j	*k	*	m	*n
Unweighted Total		42	20	8	14	10	7	11	15	4	10	1	18	23	34	8
Weighted Total		40	20	7	13	9	7	11	15	4	9	1	17	22	32	8
-		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	2	-	2	-	-	1	1	1	-	-	-	1	1	2	-
		4%	-	24%	-	-	13%	7%	5%	-	-	-	5%	4%	5%	-
Slightly increase	(4)	15	9	1	5	2	1	6	7	1	4	1	10	3	11	4
		37%	45%	20%	36%	28%	22%	54%	47%	27%	42%	100%	63%	16%	35%	48%
Stay the same	(3)	14	8	2	4	3	3	4	5	1	3	-	4	10	13	1
		35%	39%	34%	28%	30%	41%	39%	35%	22%	34%	-	22%	46%	39%	14%
Slightly decrease	(2)	4	1	-	3	3	-	-	-	-	1	-	2	2	2	2
		9%	4%	-	22%	32%	-	-	-	-	9%	-	11%	9%	5%	25%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		6	2	2	2	1	2	-	2	2	1	-	-	6	5	1
		14%	12%	22%	15%	10%	23%	-	13%	50%	15%	-	-	26%	15%	12%
NETS																
Net: Increase		17	9	3	5	2	2	7	8	1	4	1	11	4	13	4
		42%	45%	44%	36%	28%	36%	61%	53%	27%	42%	100%	67%	20%	40%	48%
Net: Decrease		4	1	-	3	3	-	-	-	-	1	-	2	2	2	2
		9%	4%	-	22%	32%	-	-	-	-	9%	-	11%	9%	5%	25%
Net: Increase + Stay the same		30	17	5	8	5	5	11	13	2	7	1	15	14	26	5
		76%	84%	78%	64%	58%	77%	100%	87%	50%	76%	100%	89%	65%	80%	62%
Mean score		3.4	3.5	3.9	3.2	3.0	3.6	3.7	3.7	3.5	3.4	4.0	3.6	3.2	3.5	3.3

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Table 74/1

Q14_10. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Legal & HR

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*е	*f	*g	*h	*i	*j	*k	I	m	*n
Unweighted Total		57	25	14	18	10	10	14	27	13	10	4	17	36	47	10
Weighted Total		56 100%	25 100%	14 100%	16 100%	10 100%	8 100%	14 100%	28 100%	13 100%	10 100%	4 100%	17 100%	35 100%	46 100%	10 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	1	1	-	-	-	-	1	1	-	-	1	-	-	-	1
	(-)	2%	4%	-	-	-	-	8%	4%	-	-	25%	-	-	-	11%
	(0)			10		_	_	10		7	-		10			
Stay the same	(3)	39 71%	18 69%	13 89%	9 57%	7 73%	7 85%	12 87%	20 72%	7 56%	5 52%	2 54%	12 71%	25 72%	31 69%	8 80%
		/ 1 /0	0978	0378			0378	0778	12/0	5078	5278	5478	/ 1 /0		0378	0078
Slightly decrease	(2)	4	1	1	3	2	-	-	1	1	2	-	1	3	4	-
		7%	4%	4%	16%	18%	-	-	3%	6%	15%	-	5%	10%	9%	-
Greatly decrease	(1)	1	-	-	1	-	-	1	1	-	-	-	1	-	1	-
		1%	-	-	5%	-	-	5%	3%	-	-	-	5%	-	2%	-
Don't know		10	6	1	4	1	1	-	5	5	3	1	3	6	9	1
		19%	23%	6%		9%	15%	-	18%	38%	32%	21%	19%	18%	21%	9%
NETS																
Net: Increase		1	1	-	-	-	-	1	1	-	-	1	-	-	-	1
		2%	4%	-	-	-	-	8%	4%	-	-	25%	-	-	-	11%
Net: Decrease		5	1	1	3	2	-	1	2	1	2	-	2	3	5	_
		9%	4%	4%		18%	-	5%	6%	6%	15%	-	10%	10%	11%	-
							-		01			0		05	01	
Net: Increase + Stay the same		41 73%	19 73%	13 89%	9 57%	7 73%	7 85%	14 95%	21 76%	7 56%	5 52%	3 79%	12 71%	25 72%	31 69%	9 91%
										50%						
Mean score		2.9	3.0	3.0	2.7	2.8	3.0	3.0	2.9	2.9	2.8	3.3	2.8	2.9	2.8	3.1

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

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Q14_11. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Life sciences

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total		May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0.40	50-249	250+	Private	Public
Significance Level: 95%		Iotai	April 2016 *a	May 2016 *b	June 2016 *c	North *d	iviidiands *e	London *f	London *g	London *h	Otner *i	0-49 *i	50-249 *k	250+ *l	Private *m	Public *n
-								1	4			,	1	7		
Unweighted Total		8	5	1	2	-	3	1	4	3	1	-	1		7	1
Weighted Total		8	5	1	2	-	3	1	4	3	1	-	1	7	7	1
		100%	100%	100%	100%	-	100%	100%	100%	100%	100%	-	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	1	-	1	-	-	1	-	-	-	-	-	-	1	1	-
		11%	-	100%	-	-	32%	-	-	-	-	-	-	13%	13%	-
Stay the same	(3)	4	3	-	1	-	1	1	2	1	1	-	-	4	4	-
		48%	56%	-	47%	-	25%	100%	47%	29%	100%	-	-	57%	54%	-
Slightly decrease	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	.,	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		3	2	-	1	-	1	-	2	2	-	-	1	2	2	1
		41%	44%	-	53%	-	44%	-	53%	71%	-	-	100%	30%	33%	100%
NETS																
Net: Increase		1	-	1	-	-	1	-	-	-	-	-	-	1	1	-
		11%	-	100%	-	-	32%	-	-	-	-	-	-	13%	13%	-
Net: Decrease		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Increase + Stay the same		5	3	1	1	-	2	1	2	1	1	-	-	5	5	-
		59%	56%	100%	47%	-	56%	100%	47%	29%	100%	-	-	70%	67%	-
Mean score		3.2	3.0	4.0	3.0	-	3.6	3.0	3.0	3.0	3.0	-	-	3.2	3.2	-

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q14_12. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Marketing, media & creative

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
								South excluding	South including							
Oissifianse Lausk 05%		Total	April 2016	May 2016 *b	June 2016	North	Midlands	London *f	London	London *h	Other *i	0-49	50-249	250+ *I	Private	Public
Significance Level: 95%			*a	"D	*c	*d	*e	-1	*g	'n	.1	-]	*k	.1	m	*n
Unweighted Total		44	19	12	13	5	6	13	26	13	7	5	13	26	38	6
Weighted Total		45	20	12	13	5	6	13	28	14	6	4	13	28	40	6
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	2	-	2	-	-	2	-	-	-	1	-	-	2	2	-
		5%	-	18%	-	-	26%	-	-	-	11%	-	-	8%	6%	-
Stay the same	(3)	30	14	7	9	4	3	12	21	8	2	4	8	19	26	4
		66%	70%	60%	67%	82%	53%	91%	75%	59%	31%	80%	60%	67%	67%	63%
Slightly decrease	(2)	3	-	2	2	-	-	1	2	1	2	-	2	2	2	1
	(_)	8%	-	15%	13%	-	-	9%	7%	6%	23%	-	16%	- 5%	6%	20%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		9	6	1	3	1	1	-	5	5	2	1	3	5	9	1
		21%	30%	7%		18%	21%	-	18%	35%	36%	20%	25%	19%	22%	17%
NETS																
Net: Increase		2	-	2	-	-	2	-	-	-	1	-	-	2	2	-
		5%	-	18%	-	-	26%	-	-	-	11%	-	-	8%	6%	-
Net: Decrease		3	-	2	2	-	-	1	2	1	2	-	2	2	2	1
		8%	-	15%	13%	-	-	9%	7%	6%	23%	-	16%	5%	6%	20%
Net: Increase + Stay the same		32	14	9	9	4	5	12	21	8	3	4	8	21	29	4
		71%	70%	78%	67%	82%	79%	91%	75%	59%	41%	80%	60%	75%	73%	63%
Mean score		3.0	3.0	3.0	2.8	3.0	3.3	2.9	2.9	2.9	2.8	3.0	2.8	3.0	3.0	2.8
		L														

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

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Q14_13. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Office professionals

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION		1		SIZE		SECT	OR
								South excluding	South including							
Significance Level: 95%		Total	April 2016	May 2016 b	June 2016 *c	North *d	Midlands *e	London *f	London	London *h	Other *i	0-49 *i	50-249 *k	250+	Private m	Public *n
Significance Level. 95%			а	b	C	u	e	1	g		'	1	ĸ	'		
Unweighted Total		90	36	30	24	11	20	20	42	22	17	13	26	51	76	14
Weighted Total		88 100%	37 100%	28 100%	24 100%	11 100%	18 100%	19 100%	44 100%	24 100%	16 100%	12 100%	25 100%	51 100%	74 100%	14 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	8	4	2	2	1	3	1	3	2	1	3	2	4	7	1
		9%	11%	7%	7%	8%	15%	4%	7%	9%	8%	22%	7%	7%	10%	5%
Stay the same	(3)	62	26	22	14	8	13	16	31	15	10	8	17	36	51	11
		70%	70%	80%	58%	75%	74%	80%	70%	63%	63%	65%	70%	72%	68%	81%
Slightly decrease	(2)	5	-	2	4	1	-	2	3	1	2	-	2	4	4	1
		6%	-	6%	16%	8%	-	12%	7%	3%	9%	-	8%	7%	6%	8%
Greatly decrease	(1)	1	1	-	-	-	-	-	1	1	-	-	-	1	1	-
		1%	3%	-	-	-	-	-	2%	4%	-	-	-	2%	1%	-
Don't know		12	6	2	4	1	2	1	6	5	3	2	4	6	11	1
		13%	16%	6%	19%	8%	11%	4%	13%	21%	20%	13%	16%	12%	15%	7%
NETS																
Net: Increase		8	4	2	2	1	3	1	3	2	1	3	2	4	7	1
		9%	11%	7%	7%	8%	15%	4%	7%	9%	8%	22%	7%	7%	10%	5%
Net: Decrease		7	1	2	4	1	-	2	4	2	2	-	2	5	5	1
		7%	3%	6%	16%	8%	-	12%	9%	8%	9%	-	8%	9%	7%	8%
Net: Increase + Stay the same		70	30	24	16	9	16	16	34	17	11	11	19	40	58	12
		79%	81%	88%	66%	83%	89%	84%	77%	72%	71%	87%	76%	79%	78%	85%
Mean score		3.0	3.1	3.0	2.9	3.0	3.2	2.9	2.9	3.0	3.0	3.2	3.0	3.0	3.0	3.0

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q14_14. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Sales & retail

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*е	*f	*g	*h	*i	*j	*k	*I	m	*n
Unweighted Total		40	10	18	12	4	9	11	18	7	9	6	19	15	31	9
Weighted Total		40 100%	10 100%	18 100%	12 100%	4 100%	9 100%	11 100%	19 100%	8 100%	8 100%	5 100%	19 100%	16 100%	30 100%	10 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	7	1	4	2	1	3	1	1	-	2	1	4	2	5	2
		17%	11%	23%	15%	26%	39%	7%	4%	-	21%	28%	21%	10%	16%	22%
Stay the same	(3)	23	6	12	5	2	3	8	13	6	4	4	10	10	18	5
		58%	57%	70%	42%	53%	35%	73%	70%	67%	56%	72%	52%	61%	59%	56%
Slightly decrease	(2)	4	-	1	3	1	-	1	2	1	1	-	2	2	3	1
		9%	-	7%	21%	21%	-	11%	10%	10%	11%	-	10%	11%	9%	12%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		6	3	-	3	-	2	1	3	2	1	-	3	3	5	1
		15%	32%	-	23%	-	25%	9%	15%	23%	11%	-	16%	18%	17%	10%
NETS																
Net: Increase		7	1	4	2	1	3	1	1	-	2	1	4	2	5	2
		17%	11%	23%	15%	26%	39%	7%	4%	-	21%	28%	21%	10%	16%	22%
Net: Decrease		4	-	1	3	1	-	1	2	1	1	-	2	2	3	1
		9%	-	7%	21%	21%	-	11%	10%	10%	11%	-	10%	11%	9%	12%
Net: Increase + Stay the same		30	7	16	7	3	6	9	14	6	6	5	14	11	22	8
		76%	68%	93%	56%	79%	75%	80%	74%	67%	78%	100%	73%	71%	75%	79%
Mean score		3.1	3.2	3.2	2.9	3.0	3.5	3.0	2.9	2.9	3.1	3.3	3.1	3.0	3.1	3.1

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q14_15. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Technology Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ON				SIZE		SECT	OR
		T . 1	4 11 00 10					South excluding	South including		0.1	0.40	50.040	050		5.1."
Significance Level: 95%		Total	April 2016 *a	May 2016 *b	June 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *I	Private m	Public *n
						ŭ	0					j				
Unweighted Total		43	19	12	12	5	9	11	20	9	9	2	14	27	35	8
Weighted Total		43	19	11	12	5	7	11	21	10	9	2	14	27	35	8
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	2	1	1	-	1	-	-	-	-	1	-	1	1	2	-
		4%	5%	6%	-	21%	-	-	-	-	7%	-	8%	2%	5%	-
Stay the same	(3)	32	16	10	7	2	7	11	17	6	5	1	11	20	25	7
		75%	82%	86%	56%	44%	100%	100%	82%	62%	58%	50%	80%	75%	73%	88%
Slightly decrease	(2)	3	-	-	3	1	-	-	1	1	1	-	1	2	3	-
		6%	-	-	21%	17%	-	-	4%	8%	9%	-	6%	6%	7%	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		6	3	1	3	1	-	-	3	3	2	1	1	4	5	1
		14%	13%	8%	23%	18%	-	-	14%	30%	25%	50%	6%	16%	15%	12%
NETS																
Net: Increase		2	1	1	-	1	-	-	-	-	1	-	1	1	2	-
		4%	5%	6%	-	21%	-	-	-	-	7%	-	8%	2%	5%	-
Net: Decrease		3	-	-	3	1	-	-	1	1	1	-	1	2	3	-
		6%	-	-	21%	17%	-	-	4%	8%	9%	-	6%	6%	7%	-
Net: Increase + Stay the same		34	17	10	7	3	7	11	17	6	6	1	12	21	27	7
		79%	87%	92%	56%	65%	100%	100%	82%	62%	66%	50%	87%	77%	78%	88%
Mean score		3.0	3.1	3.1	2.7	3.0	3.0	3.0	3.0	2.9	3.0	3.0	3.0	3.0	3.0	3.0

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

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Q15_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

SUMMARY TABLE

Base: All who recruit temporary agency workers in each job function

	Total	Greatly increase	Slightly increase	Stay the same	Slightly decrease	Greatly decrease	Don't know	Net: Increase	Net: Decrease	Net: Increase + Stay the same	Mean
		Greatly increase	Olightly increase	i		Creatly decrease		Net. Increase		l l	
Accounting and financial services	70	-	1	53	5	1	11	1	5	53	2.
	100%	-	1%	75%	7%	1%	16%	1%	8%	76%	
Construction	22	-	4	13	1	-	4	4	1	16	3.
	100%	-	16%	59%	4%	-	20%	16%	4%	76%	
Drivers	27	1	5	12	5	-	4	5	5	17	3.
	100%	2%	18%	44%	20%	-	16%	20%	20%	64%	
ducation	21	-	2	13	2	-	4	2	2	15	3.
	100%	-	12%	60%	9%	-	20%	12%	9%	71%	
ngineering & technical	53	-	11	29	5	-	7	11	5	40	3.
	100%	-	22%	55%	10%	-	14%	22%	10%	76%	
Executive recruitment / interim											
nanagement	44	-	1	29	5	-	10	1	5	30	2
	100%	-	3%	65%	10%	-	22%	3%	10%	68%	
ealth & social care	19	2	-	11	2	-	4	2	2	13	3
	100%	12%	-	57%	10%	-	21%	12%	10%	69%	
ospitality	21	-	3	11	3	1	3	3	4	13	2
	100%	-	12%	53%	15%	4%	16%	12%	19%	65%	
ndustrial	40	1	15	14	4	-	7	16	4	30	3
	100%	2%	38%	34%	9%	-	17%	40%	9%	74%	
egal & HR	56	-	-	39	4	-	13	-	4	39	2
	100%	-	-	70%	6%	-	23%	-	6%	70%	
ife sciences	8	-	1	3	-	-	4	1	-	4	3.
	100%	-	11%	37%	-	-	51%	11%	-	49%	
larketing, media & creative	45	-	5	26	4	-	10	5	4	31	3
	100%	-	11%	58%	8%	-	23%	11%	8%	69%	
office professionals	88	-	6	63	6	1	13	6	7	69	3
	100%	-	6%	72%	7%	1%	14%	6%	8%	78%	
ales & retail	40	-	7	22	4	-	7	7	4	29	3
	100%	-	18%	55%	9%	-	17%	18%	9%	73%	
echnology	43	-	2	30	4	-	7	2	4	32	2
	100%	-	4%	71%	8%	-	16%	4%	8%	75%	
verage (response based including											
ases)	596	4	62	367	52	3	109	66	54	433	3
	100%	1%	10%	62%	9%	*	18%	11%	9%	73%	



Online Fieldwork: 11th April 2016 - 21st June 2016

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Prepared by ComRes

Q15_SUM. Average across all sectors

SUMMARY TABLE

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	N				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	e	f	g	h	i	j	k	I	m	n
Unweighted Total		597	261	174	162	88	123	132	267	135	119	67	175	355	490	107
Weighted Total		596 100%	266 100%	172 100%	157 100%	85 100%	115 100%	134 100%	280 100%	146 100%	116 100%	67 100%	171 100%	358 100%	488 100%	108 100%
Greatly increase	(5)	4 1%	-	4 2% a	-	1 1%	1 1%	-	1 *	1 1%	1 1%	2 3% kl	-	2 *	4 1%	-
Slightly increase	(4)	62 10%	26 10%	22 13%	14 9%	8 9%	16 14% h	15 11%	23 8%	9 6%	15 13%	11 17% I	25 15% I	26 7%	50 10%	12 11%
Stay the same	(3)	367 62%	171 64% c	126 73% c	70 45%	49 57%	77 67% hi	106 79% deghi	181 65% hi	75 51%	61 52%	43 64%	101 59%	223 62%	302 62%	65 60%
Slightly decrease	(2)	52 9%	12 5%	11 7%	28 18% ab	17 20% efghi	8 7%	8 6%	16 6%	8 5%	10 9%	2 3%	19 11% j	31 9%	37 8%	15 14% m
Greatly decrease	(1)	3	1 *	1 *	1 1%	1 1%	-	1 1%	1 *	-	1 1%	-	2 1%	1 *	3 1%	-
Don't know		109 18%	56 21% b	9 5%	43 27% b	9 11% f	13 11% f	5 4%	58 21% def	53 37% defgi	29 25% def	8 12%	24 14%	76 21% k	93 19%	16 15%
NETS																
Net: Increase		66 11%	26 10%	25 15%	14 9%	9 11%	17 15% h	15 11%	25 9%	10 7%	15 13%	14 20% I	25 15% I	27 8%	54 11%	12 11%
Net: Decrease		54 9%	13 5%	12 7%	29 18% ab	18 21% efghi	8 7%	9 7%	16 6%	8 5%	11 10%	2 3%	21 12% j	31 9%	39 8%	15 14%
Net: Increase + Stay the same		433 73%	197 74% с	151 88% ac	85 54%	57 68%	94 81% dhi	121 90% dghi	205 73% h	85 58%	76 65%	57 85% I	126 74%	250 70%	356 73%	77 71%
Mean score		3.0	3.1 c	3.1 c	2.9	2.9	3.1 d	3.0 d	3.0 d	3.0	3.0	3.2 kl	3.0	3.0	3.0	3.0

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

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Q15_1. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Accounting and financial services

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	N				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		TOTAL	a	*b	50110 2010 *C	*d	*e	*f	g	*h	*i	0-49	30-249 *k	230+	m	r ublic *n
Unweighted Total		71	35	21	15	10	14	16	32	16	15	3	22	46	59	12
Weighted Total		70 100%	35 100%	21 100%	14 100%	10 100%	13 100%	16 100%	33 100%	17 100%	14 100%	3 100%	21 100%	45 100%	58 100%	12 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	1 1%	-	1 3%	-	-	-	-	-	-	1 5%	-	-	1 1%	1 1%	-
Stay the same	(3)	53 75%	27 75%	16 80%	10 69%	7 73%	10 78%	15 93%	26 78%	11 64%	9 67%	3 100%	15 71%	34 76%	43 74%	10 83%
Slightly decrease	(2)	5 7%	1 3%	1 6%	3 18%	2 18%	-	1 7%	2 6%	1 5%	1 6%	-	2 9%	3 6%	4 6%	1 9%
Greatly decrease	(1)	1 1%	-	1 4%	-	-	-	-	-	-	1 6%	-	-	1 2%	1 1%	-
Don't know		11 16%	8 22%	2 7%	2 13%	1 9%	3 22%	-	5 16%	5 31%	2 16%	-	4 19%	7 15%	10 18%	1 8%
NETS																
Net: Increase		1 1%	-	1 3%	-	-	-	-	-	-	1 5%	-	-	1 1%	1 1%	-
Net: Decrease		5 8%	1 3%	2 10%	3 18%	2 18%	-	1 7%	2 6%	1 5%	2 12%	-	2 9%	4 8%	4 8%	1 9%
Net: Increase + Stay the same		53 76%	27 75%	17 83%	10 69%	7 73%	10 78%	15 93%	26 78%	11 64%	10 72%	3 100%	15 71%	35 77%	43 75%	10 83%
Mean score		2.9	3.0	2.9	2.8	2.8	3.0	2.9	2.9	2.9	2.8	3.0	2.9	2.9	2.9	2.9

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

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Q15_2. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Construction

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	N				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*C	*d	*e	*f	*g	*h	*i	*j	*k	*	*m	*n
Unweighted Total		22	9	7	6	4	3	6	11	5	4	4	2	16	19	3
Weighted Total		22 100%	9 100%	7 100%	6 100%	4 100%	3 100%	6 100%	11 100%	5 100%	4 100%	3 100%	2 100%	16 100%	18 100%	3 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	4 16%	1 10%	1 20%	1 23%	1 26%	1 46%	1 21%	1 11%	-	-	-	1 56%	2 14%	2 12%	1 39%
Stay the same	(3)	13 59%	6 64%	5 80%	2 28%	3 74%	2 54%	5 79%	7 63%	2 43%	1 36%	3 100%	-	9 60%	12 64%	1 33%
Slightly decrease	(2)	1 4%	-	-	1 15%	-	-	-	-	-	1 24%	-	-	1 5%	1 5%	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		4 20%	2 26%	-	2 33%	-	-	-	3 26%	3 57%	1 39%	-	1 44%	3 21%	3 19%	1 28%
NETS																
Net: Increase		4 16%	1 10%	1 20%	1 23%	1 26%	1 46%	1 21%	1 11%	-	-	-	1 56%	2 14%	2 12%	1 39%
Net: Decrease		1 4%	-	-	1 15%	-	-	-	-	-	1 24%	-	-	1 5%	1 5%	-
Net: Increase + Stay the same		16 76%	7 74%	7 100%	3 51%	4 100%	3 100%	6 100%	8 74%	2 43%	1 36%	3 100%	1 56%	12 74%	14 77%	2 72%
Mean score		3.2	3.1	3.2	3.1	3.3	3.5	3.2	3.2	3.0	2.6	3.0	4.0	3.1	3.1	3.5

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Table 84/1

Q15_3. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Drivers

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
			A			N		South excluding	South including		0.1	0.40	50.040	050	5	
Significance Level: 95%		Total	April 2016 *a	May 2016 *b	June 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49	50-249 *k	250+ *I	Private *m	Public *n
-			a	D	C	u	e	I	g			1	ĸ	'		
Unweighted Total		25	9	9	7	5	8	3	6	3	6	6	7	12	16	9
Weighted Total		27	9	11	7	5	10	3	6	3	6	8	8	12	17	10
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	1	-	1	-	-	-	-	-	-	1	-	-	1	1	-
		2%	-	6%	-	-	-	-	-	-	11%	-	-	6%	4%	-
Slightly increase	(4)	5	1	1	3	1	2	1	1	-	1	1	3	1	4	1
		18%	11%	6%	45%	16%	20%	31%	16%	-	16%	10%	40%	8%	22%	10%
Stay the same	(3)	12	4	8	-	2	5	1	2	1	2	5	4	3	8	4
		44%	42%	72%	-	45%	54%	35%	34%	34%	36%	62%	49%	29%	49%	35%
Slightly decrease	(2)	5	2	2	2	2	3	-	-	-	1	1	1	4	2	4
		20%	20%	15%	27%	38%	27%	-	-	-	14%	13%	11%	29%	11%	35%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		4	3	-	2	-	-	1	3	2	1	1	-	3	2	2
		16%	27%	-	27%	-	-	34%	49%	66%	23%	15%	-	28%	14%	20%
NETS																
Net: Increase		5	1	1	3	1	2	1	1	-	2	1	3	2	4	1
		20%	11%	12%	45%	16%	20%	31%	16%	-	27%	10%	40%	14%	26%	10%
Net: Decrease		5	2	2	2	2	3	-	-	-	1	1	1	4	2	4
		20%	20%	15%	27%	38%	27%	-	-	-	14%	13%	11%	29%	11%	35%
Net: Increase + Stay the same		17	5	9	3	3	8	2	3	1	4	5	7	5	13	5
		64%	53%	85%	45%	62%	73%	66%	51%	34%	63%	72%	89%	43%	75%	45%
Mean score		3.0	2.9	3.0	3.2	2.8	2.9	3.5	3.3	3.0	3.3	3.0	3.3	2.9	3.2	2.7

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q15_4. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Education

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		TOLAI	*a	*b	30110 2016 *C	*d	*e	London *f	*g	*h	viiei	0-49 *j	50-249 *k	230+	*m	rubiic *n
Unweighted Total		20	7	8	5	1	4	3	10	7	5	4	2	14	14	6
Weighted Total		21 100%	7 100%	8 100%	6 100%	1 100%	3 100%	4 100%	12 100%	9 100%	5 100%	4 100%	2 100%	16 100%	15 100%	6 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	2 12%	1 17%	1 16%	-	-	-	1 32%	2 20%	1 15%	-	1 35%	-	1 7%	2 16%	-
Stay the same	(3)	13 60%	3 50%	6 73%	3 54%		2 69%	2 68%	8 64%	5 63%	3 53%	2 65%	1 42%	10 60%	9 57%	4 67%
Slightly decrease	(2)	2 9%	1 14%	1 12%	-	1 100%	1 31%	-	-	-	-	-	1 58%	1 6%	1 6%	1 16%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		4 20%	1 20%	-	3 46%	-	-	-	2 16%	2 22%	2 47%	-	-	4 26%	3 21%	1 16%
NETS																
Net: Increase		2 12%	1 17%	1 16%	-	-	-	1 32%	2 20%	1 15%	-	1 35%	-	1 7%	2 16%	-
Net: Decrease		2 9%	1 14%	1 12%	-	1 100%	1 31%	-	-	-	-	-	1 58%	1 6%	1 6%	1 16%
Net: Increase + Stay the same		15 71%	5 66%	7 88%	3 54%	-	2 69%	4 100%	10 84%	7 78%	3 53%	4 100%	1 42%	11 68%	11 73%	4 67%
Mean score		3.0	3.0	3.0	3.0	2.0	2.7	3.3	3.2	3.2	3.0	3.4	2.4	3.0	3.1	2.8

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q15_5. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Engineering & technical

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		-						South excluding	South including							
Significance Level: 95%		Total	April 2016 *a	May 2016 *b	June 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+	Private m	Public *n
				Б	C		e	I	-	11	I	1		'		
Unweighted Total		53	29	11	13	12	16	10	18	8	7	5	16	32	45	8
Weighted Total		53	29	10	13	11	15	10	20	9	7	5	15	33	44	8
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	11	9	2	1	2	3	3	6	2	1	1	3	7	9	2
		22%	30%	18%	7%	16%	18%	33%	29%	25%	18%	15%	23%	22%	21%	25%
Stay the same	(3)	29	15	6	8	5	11	7	9	2	4	3	9	16	25	4
		55%	52%	56%	60%	50%	71%	67%	47%	25%	50%	66%	64%	49%	57%	43%
Slightly decrease	(2)	5	1	2	3	2	2	-	1	1	1	-	1	4	4	2
		10%	3%	17%	20%	17%	11%	-	4%	9%	12%	-	6%	13%	8%	21%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		7	4	1	2	2	-	-	4	4	1	1	1	5	6	1
		14%	15%	9%	14%	17%	-	-	20%	41%	20%	19%	7%	16%	14%	11%
NETS																
Net: Increase		11	9	2	1	2	3	3	6	2	1	1	3	7	9	2
		22%	30%	18%	7%	16%	18%	33%	29%	25%	18%	15%	23%	22%	21%	25%
Net: Decrease		5	1	2	3	2	2	-	1	1	1	-	1	4	4	2
		10%	3%	17%	20%	17%	11%	-	4%	9%	12%	-	6%	13%	8%	21%
Net: Increase + Stay the same		40	24	8	9	7	13	10	15	5	5	4	13	24	35	6
		76%	82%	74%	67%	66%	89%	100%	76%	50%	68%	81%	87%	71%	78%	68%
Mean score		3.1	3.3	3.0	2.8	3.0	3.1	3.3	3.3	3.3	3.1	3.2	3.2	3.1	3.2	3.0

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q15_6. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Executive recruitment / interim management Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including	London	Other	0.40	50-249	250+	Drivete	Public
Significance Level: 95%		Iotai	April 2016 *a	May 2016 *b	June 2016 *c	North *d	iviidiands *e	London *f	London *g	London *h	Otner *i	0-49 *i	50-249 *k	250+	Private m	Public *n
-								_	, i i i i i i i i i i i i i i i i i i i			,				
Unweighted Total		45	24	10	11	6	7	7	20	13	12	5	12	28	38	7
Weighted Total		44	26	9	10	6	6	7	21	13	12	5	12	28	38	7
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	1	-	1	-	-	-	-	-	-	1	1	-	1	1	-
		3%	-	15%	-	-	-	-	-	-	11%	15%	-	2%	4%	-
Stay the same	(3)	29	19	7	3	2	5	7	15	8	7	2	10	17	24	5
	. ,	65%	75%	75%	28%	35%	84%	100%	72%	57%	55%	43%	78%	62%	63%	72%
Slightly decrease	(2)	5	1	-	4	2	1	-	1	1	1	1	1	3	4	1
0 7	. ,	10%	4%	-	36%	33%	16%	-	4%	6%	7%	22%	7%	10%	9%	15%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
,	()	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		10	5	1	4	2	-	-	5	5	3	1	2	7	9	1
		22%	21%	10%	36%	33%	-	-	24%	37%	27%	20%	15%	26%	24%	13%
NETS																
Net: Increase				1							1	1		4	4	
Net: Increase		1	-	15%	-	-	-	-	-	-	11%	15%	-	1 2%	1 4%	-
N / D																
Net: Decrease		5 10%	1 4%	-	4 36%	2 33%	1 16%	-	1 4%	1 6%	1 7%	1 22%	1 7%	3 10%	4 9%	1 15%
Net: Increase + Stay the same		30 68%	19 75%	8 90%	3 28%	2 35%	5 84%	7 100%	15 72%	8 57%	8 66%	3 58%	10 78%	18 64%	25 67%	5 72%
Mean score		2.9	3.0	3.2	2.4	2.5	2.8	3.0	2.9	2.9	3.1	2.9	2.9	2.9	2.9	2.8

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Table 88/1

Q15_7. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Health & social care

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ON				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*	*m	*n
Unweighted Total		19	9	5	5	2	3	4	10	6	4	6	2	11	15	4
Weighted Total		19	9	5	5	2	2	4	11	6	5	6	2	11	15	4
Ŭ		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	2	-	2	-	1	-	-	1	1	-	2	-	-	2	-
		12%	-	41%	-	49%	-	-	12%	21%	-	38%	-	-	14%	-
Slightly increase	(4)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stay the same	(3)	11	7	2	2	1	1	3	6	3	2	4	-	7	9	2
		57%	77%	38%	42%	51%	65%	74%	60%	50%	50%	62%	-	65%	61%	43%
Slightly decrease	(2)	2	-	1	1	-	-	1	2	1	-	-	2	-	1	1
		10%	-	21%	18%	-	-	26%	19%	14%	-	-	100%	-	5%	32%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		4	2	-	2	-	1	-	1	1	2	-	-	4	3	1
		21%	23%	-	40%	-	35%	-	9%	15%	50%	-	-	35%	19%	26%
NETS																
Net: Increase		2	-	2	-	1	-	-	1	1	-	2	-	-	2	-
		12%	-	41%	-	49%	-	-	12%	21%	-	38%	-	-	14%	-
Net: Decrease		2	-	1	1	-	-	1	2	1	-	-	2	-	1	1
		10%	-	21%	18%	-	-	26%	19%	14%	-	-	100%	-	5%	32%
Net: Increase + Stay the same		13	7	4	2	2	1	3	8	4	2	6	-	7	12	2
		69%	77%	79%	42%	100%	65%	74%	72%	71%	50%	100%	-	65%	75%	43%
Mean score		3.2	3.0	3.6	2.7	4.0	3.0	2.7	3.1	3.3	3.0	3.8	2.0	3.0	3.3	2.6

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q15_8. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Hospitality

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
Significance Level: 95%		Total	April 2016 *a	May 2016 *b	June 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *I	Private *m	Public *n
Significance Level. 95%			a	b	C	u	е	1	g		'	J	ĸ	'		
Unweighted Total		18	5	8	5	3	4	2	8	6	3	3	4	11	16	2
Weighted Total		21	5	11	5	3	5	2	9	7	4	5	4	11	19	2
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	3	-	3	-	-	-	-	3	3	-	1	-	1	3	-
	()	12%	-	24%	-	-	-	-	29%	38%	-	25%	-	11%	14%	-
Stay the same	(3)	11	2	7	2	3	4	-	2	2	1	4	2	5	11	-
	(0)	53%	37%	65%	42%	100%	81%	-	26%	34%	36%	75%	48%	44%	59%	-
Slightly decrease	(2)	3	1	1	1	_	1	1	1		1	-	1	2	2	1
Signity decrease	(2)	15%	19%	11%	18%	-	19%	55%	13%	-	24%	-	29%	2 16%	2 10%	55%
Greatly decrease	(1)	1 4%	1 17%	-	-	-	-	1 45%	1 11%	-	-	-	1 23%	-	1 5%	-
		4%	1770	-	-	-	-	45%	1170	-	-	-	23%	-	5%	-
Don't know		3	1	-	2	-	-	-	2	2	1	-	-	3	2	1
		16%	27%	-	40%	-	-	-	22%	28%	39%	-	-	29%	13%	45%
NETS																
Net: Increase		3	-	3	-	-	-	-	3	3	-	1	-	1	3	-
		12%	-	24%	-	-	-	-	29%	38%	-	25%	-	11%	14%	-
Net: Decrease		4	2	1	1	-	1	2	2	-	1	-	2	2	3	1
		19%	36%	11%	18%	-	19%	100%	24%	-	24%	-	52%	16%	15%	55%
Net: Increase + Stay the same		13	2	9	2	3	4	-	5	5	1	5	2	6	13	-
,		65%	37%	89%	42%	100%	81%	-	55%	72%	36%	100%	48%	55%	72%	-
Mean score		2.9	2.3	3.1	2.7	3.0	2.8	1.6	2.9	3.5	2.6	3.2	2.2	2.9	2.9	2.0

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q15_9. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Industrial

Base: All who recruit temporary agency workers in each job function

				WAVE				REGIO	N				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*а	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*I	m	*n
Unweighted Total		42	20	8	14	10	7	11	15	4	10	1	18	23	34	8
Weighted Total		40	20	7	13	9	7	11	15	4	9	1	17	22	32	8
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	1	-	1	-	-	1	-	-	-	-	-	-	1	1	-
		2%	-	13%	-	-	13%	-	-	-	-	-	-	4%	3%	-
Slightly increase	(4)	15	8	1	6	3	1	5	6	1	4	1	10	3	10	5
		38%	40%	20%	44%	39%	22%	45%	41%	27%	42%	100%	63%	16%	32%	62%
Stay the same	(3)	14	8	3	3	3	2	6	6	-	3	-	3	10	13	1
		34%	39%	46%	21%	30%	25%	55%	41%	-	34%	-	20%	46%	39%	14%
Slightly decrease	(2)	4	2	-	2	2	1	-	-	-	1	-	3	1	3	1
	()	9%	10%	-	14%	20%	16%	-	-	-	9%	-	17%	4%	9%	12%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		7	2	2	3	1	2	-	3	3	1	-	-	7	6	1
		17%	12%	22%	21%	10%	23%	-	18%	73%	15%	-	-	30%	18%	12%
NETS																
Net: Increase		16	8	2	6	3	2	5	6	1	4	1	10	4	11	5
		40%	40%	32%	44%	39%	36%	45%	41%	27%	42%	100%	63%	20%	35%	62%
Net: Decrease		4	2	-	2	2	1	-	-	-	1	-	3	1	3	1
		9%	10%	-	14%	20%	16%	-	-	-	9%	-	17%	4%	9%	12%
Net: Increase + Stay the same		30	16	5	8	6	4	11	12	1	7	1	14	15	24	6
		74%	78%	78%	65%	70%	61%	100%	82%	27%	76%	100%	83%	66%	74%	76%
Mean score		3.4	3.3	3.6	3.4	3.2	3.4	3.5	3.5	4.0	3.4	4.0	3.5	3.3	3.3	3.6

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Prepared by ComRes

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Q15_10. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Legal & HR

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*е	*f	*g	*h	*i	*j	*k	I	m	*n
Unweighted Total		57	25	14	18	10	10	14	27	13	10	4	17	36	47	10
Weighted Total		56	25	14	16	10	8	14	28	13	10	4	17	35	46	10
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stay the same	(3)	39	18	13	8	7	7	12	19	7	6	2	12	25	31	8
		70%	69%	94%	52%	73%	85%	87%	69%	49%	59%	54%	71%	72%	68%	80%
Slightly decrease	(2)	4	1	-	3	2	-	-	1	1	1	-	1	3	4	-
		6%	4%	-	16%	18%	-	-	3%	6%	9%	-	5%	8%	8%	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		13	7	1	5	1	1	2	8	6	3	2	4	7	11	2
		23%	27%	6%	32%	9%	15%	13%	28%	44%	32%	46%	23%	21%	24%	20%
NETS																
Net: Increase		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Decrease		4	1	-	3	2	-	-	1	1	1	-	1	3	4	-
		6%	4%	-	16%	18%	-	-	3%	6%	9%	-	5%	8%	8%	-
Net: Increase + Stay the same		39	18	13	8	7	7	12	19	7	6	2	12	25	31	8
		70%	69%	94%	52%	73%	85%	87%	69%	49%	59%	54%	71%	72%	68%	80%
Mean score		2.9	2.9	3.0	2.8	2.8	3.0	3.0	3.0	2.9	2.9	3.0	2.9	2.9	2.9	3.0

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

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Q15_11. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Life sciences

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*I	*m	*n
Unweighted Total		8	5	1	2	-	3	1	4	3	1	-	1	7	7	1
Weighted Total		8 100%	5 100%	1 100%	2 100%	-	3 100%	1 100%	4 100%	3 100%	1 100%	-	1 100%	7 100%	7 100%	1 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	1 11%	-	1 100%	-	-	1 32%	-	-	-	-	-	-	1 13%	1 13%	-
Stay the same	(3)	3 37%	3 56%	-	-	-	1 25%	1 100%	1 26%	-	1 100%	-	-	3 44%	3 42%	-
Slightly decrease	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		4 51%	2 44%	-	2 100%	-	1 44%	-	3 74%	3 100%	-	-	1 100%	3 43%	3 45%	1 100%
NETS																
Net: Increase		1 11%	-	1 100%	-	-	1 32%	-	-	-	-	-	-	1 13%	1 13%	-
Net: Decrease		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Increase + Stay the same		4 49%	3 56%	1 100%	-	-	2 56%	1 100%	1 26%	-	1 100%	-	-	4 57%	4 55%	-
Mean score		3.2	3.0	4.0	-	-	3.6	3.0	3.0	-	3.0	-	-	3.2	3.2	-

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Prepared by ComRes

Q15_12. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Marketing, media & creative

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including		2.1				-	
Significance Level: 95%		Total	April 2016 *a	May 2016 *b	June 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *I	Private m	Public *n
Significance Level. 95%			a	D	C	u	е	I	y		'	1	ĸ	'		
Unweighted Total		44	19	12	13	5	6	13	26	13	7	5	13	26	38	6
Weighted Total		45 100%	20 100%	12 100%	13 100%	5 100%	6 100%	13 100%	28 100%	14 100%	6 100%	4 100%	13 100%	28 100%	40 100%	6 100%
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	5	2	3	-	-	2	1	2	1	1	2	-	3	5	-
		11%	11%	24%	-	-	26%	8%	8%	7%	21%	37%	-	12%	13%	-
Stay the same	(3)	26	11	7	8	3	3	11	18	7	2	2	8	17	23	4
		58%	55%	59%	60%	64%	53%	83%	64%	46%	30%	43%	60%	59%	57%	63%
Slightly decrease	(2)	4	1	1	2	1	-	1	2	1	1	-	2	2	3	1
		8%	5%	9%	13%	19%	-	9%	7%	6%	14%	-	16%	6%	7%	20%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		10	6	1	4	1	1	-	6	6	2	1	3	6	9	1
		23%	30%	7%	27%	18%	21%	-	21%	41%	36%	20%	25%	22%	24%	17%
NETS																
Net: Increase		5	2	3	-	-	2	1	2	1	1	2	-	3	5	-
		11%	11%	24%	-	-	26%	8%	8%	7%	21%	37%	-	12%	13%	-
Net: Decrease		4	1	1	2	1	-	1	2	1	1	-	2	2	3	1
		8%	5%	9%	13%	19%	-	9%	7%	6%	14%	-	16%	6%	7%	20%
Net: Increase + Stay the same		31	13	10	8	3	5	12	20	8	3	4	8	20	28	4
		69%	66%	83%	60%	64%	79%	91%	72%	53%	51%	80%	60%	71%	70%	63%
Mean score		3.0	3.1	3.2	2.8	2.8	3.3	3.0	3.0	3.0	3.1	3.5	2.8	3.1	3.1	2.8

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

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Q15_13. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Office professionals

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION		1		SIZE		SECT	OR
								South excluding	South including							
Significance Level: 95%		Total	April 2016 a	May 2016 b	June 2016 *c	North *d	Midlands *e	London *f	London	London *h	Other *i	0-49 *i	50-249 *k	250+	Private m	Public *n
Significance Level. 95%			a	D	C	u	e	1	g		'	1	ĸ	'		
Unweighted Total		90	36	30	24	11	20	20	42	22	17	13	26	51	76	14
Weighted Total		88	37	28	24	11	18	19	44	24	16	12	25	51	74	14
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	6	2	2	2	-	3	1	2	1	1	3	2	1	5	1
		6%	5%	7%	7%	-	15%	4%	4%	3%	8%	22%	7%	3%	7%	5%
Stay the same	(3)	63	28	23	12	7	13	16	32	17	11	8	17	38	52	11
		72%	76%	83%	51%	66%	74%	80%	74%	69%	67%	65%	66%	76%	70%	81%
Slightly decrease	(2)	6	1	1	4	2	-	2	3	1	1	-	2	4	5	1
	(=)	7%	3%	4%		17%	-	12%	7%	3%	5%	-	8%	8%	6%	8%
Greatly decrease	(1)	1	-	-	1	1	-	-	-	-	-	-	1	-	1	-
	(-)	1%	-	-	4%	8%	-	-	-	-	-	-	4%	-	1%	-
Don't know		13	6	2	5	1	2	1	7	6	3	2	4	7	12	1
		14%	16%	6%	22%	8%	11%	4%	15%	24%	20%	13%	16%	14%	16%	7%
NETS																
Net: Increase		6	2	2	2	-	3	1	2	1	1	3	2	1	5	1
		6%	5%	7%		-	15%	4%	4%	3%	8%	22%	7%	3%	7%	5%
Net: Decrease		7	1	1	5	3	-	2	3	1	1	-	3	4	6	1
		8%	3%	4%	19%	25%	-	12%	7%	3%	5%	-	11%	8%	7%	8%
Net: Increase + Stay the same		69	30	25	14	7	16	16	34	18	12	11	18	40	57	12
		78%	82%	90%	58%	66%	89%	84%	78%	72%	75%	87%	73%	78%	77%	85%
Mean score		3.0	3.0	3.0	2.8	2.6	3.2	2.9	3.0	3.0	3.0	3.2	2.9	2.9	3.0	3.0

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q15_14. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Sales & retail

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South	South							
		Total	April 2016	May 2016	June 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	April 2010 *a	*b	30110 2010 *C	*d	*e	London *f	*g	*h	*i	*i	50-249 *k	230+	m	r ublic *n
									-			,				
Unweighted Total		40	10	18	12	4	9	11	18	7	9	6	19	15	31	9
Weighted Total		40	10	18	12	4	9	11	19	8	8	5	19	16	30	10
-		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	-	_	-	-	-	-	-	-	-	-	-	-	-	-	-
	(0)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	()	_													-	
Slightly increase	(4)	7 18%	1 13%	4 23%	2 15%	-	3 39%	1 7%	1 4%	-	3 38%	1 28%	4 22%	2 10%	5 17%	2 22%
		1076	1376	2378	1378	-	3378	770	478	-	3078	2076	2270	1078	17.70	2270
Stay the same	(3)	22	5	12	4	3	3	8	13	5	3	4	10	9	17	5
		55%	54%	70%	35%	79%	35%	73%	66%	57%	40%	72%	51%	56%	55%	56%
Slightly decrease	(2)	4	-	1	3	1	-	1	2	1	1	-	2	2	3	1
		9%	-	7%	21%	21%	-	11%	10%	10%	11%	-	10%	11%	9%	12%
Greatly decrease	(1)	-	_	-	-	_	_	-	-	-	-	-	-	-	-	_
	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		_	_							_						
Don't know		7 17%	3 32%	-	4 29%	-	2 25%	1 9%	4 20%	3 33%	1 11%	-	3 16%	4 24%	6 20%	1 10%
		1770	3276	-	29%	-	23%	9%	20%	33%	1170	-	10%	24%	20%	10%
NETS																
Net: Increase		7	1	4	2	-	3	1	1	-	3	1	4	2	5	2
		18%	13%	23%		-	39%	7%	4%	-	38%	28%	22%	10%	17%	22%
Net: Decrease		4		1	3	1		1	2	1	4		2	2	3	
Net: Decrease		4 9%	-	7%		21%	-	11%	2 10%	10%	11%	-	2 10%	2 11%	3 9%	12%
Net: Increase + Stay the same		29	7	16	6	3	6	9	13	5	6	5	14	10	22	8
		73%	68%	93%	49%	79%	75%	80%	70%	57%	78%	100%	73%	65%	72%	79%
Mean score		3.1	3.2	3.2	2.9	2.8	3.5	3.0	2.9	2.8	3.3	3.3	3.1	3.0	3.1	3.1
		L														

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



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Q15_15. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Technology Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
Significance Level: 95%		Total	April 2016 *a	May 2016 *b	June 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *I	Private m	Public *n
									•			,				
Unweighted Total		43	19	12	12	5	9	11	20	9	9	2	14	27	35	8
Weighted Total		43	19	11	12	5	7	11	21	10	9	2	14	27	35	8
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	2	1	1	-	1	-	-	-	-	1	-	1	1	2	-
		4%	5%	6%	-	21%	-	-	-	-	7%	-	8%	2%	5%	-
Stay the same	(3)	30	15	10	6	1	7	11	17	5	5	1	11	19	24	7
	()	71%	77%	86%		26%	100%	100%	78%	54%	58%	50%	80%	68%	68%	88%
Slightly decrease	(2)	4	1	-	3	2	-	-	1	1	1	-	1	3	4	-
	()	8%	5%	-	21%	36%	-	-	4%	8%	9%	-	6%	10%	10%	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		7	3	1	4	1	-	-	4	4	2	1	1	5	6	1
		16%	13%	8%	30%	18%	-	-	18%	38%	25%	50%	6%	19%	17%	12%
NETS																
Net: Increase		2	1	1	-	1	-	-	-	-	1	-	1	1	2	-
		4%	5%	6%	-	21%	-	-	-	-	7%	-	8%	2%	5%	-
Net: Decrease		4	1	-	3	2	-	-	1	1	1	-	1	3	4	-
		8%	5%	-	21%	36%	-	-	4%	8%	9%	-	6%	10%	10%	-
Net: Increase + Stay the same		32	16	10	6	2	7	11	17	5	6	1	12	19	25	7
		75%	82%	92%	49%	47%	100%	100%	78%	54%	66%	50%	87%	71%	73%	88%
Mean score		2.9	3.0	3.1	2.7	2.8	3.0	3.0	3.0	2.9	3.0	3.0	3.0	2.9	2.9	3.0

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

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Q16. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for temporary agency worker roles? Base: All who recruit temporary agency workers in each job function

			WAVE				REGI	ON				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		a	b	С	*d	e	f	g	h	*i	*j	k	1	m	*n
Unweighted Total	157	66	43	48	28	38	35	65	30	26	26	53	78	132	25
Weighted Total	156 100%	66 100%	44 100%	46 100%	27 100%	38 100%	34 100%	67 100%	33 100%	24 100%	26 100%	51 100%	79 100%	130 100%	26 100%
Accounting and financial services	5 7%	1 3%	3 16%	1 6%	2 22%	-	2 12%	2 6%	-	1 6%	-	4 19%	1 2%	3 4%	2 20%
Construction	6 28%	2 20%	3 43%	1 23%	1 23%	1 46%	3 51%	3 28%	-	1 18%	1 19%	1 56%	4 25%	5 26%	1 39%
Drivers	4 14%	-	3 23%	1 19%	-	4 38%	-	-	-	-	-	1 17%	3 21%	2 12%	2 17%
Education	4 20%	2 26%	2 19%	1 15%	1 100%	1 20%	1 32%	1 9%	-	1 31%	1 35%	1 58%	2 13%	4 23%	1 11%
Engineering & technical	17 32%	8 27%	5 48%	4 33%	3 25%	5 35%	5 48%	8 43%	4 38%	1 9%	-	4 30%	13 38%	13 29%	4 52%
Executive recruitment / interim management	5 10%	3 11%	2 20%	-	-	2 32%	1 12%	2 10%	1 9%	1 5%	-	2 17%	3 9%	3 8%	2 24%
Health & social care	6 30%	1 15%	3 62%	1 22%	1 49%	1 66%	1 26%	2 23%	1 21%	1 21%	4 65%	1 58%	1 6%	4 25%	2 49%
Hospitality	6 30%	1 17%	5 49%	-	-	3 53%	2 100%	3 38%	1 19%	-	3 54%	2 52%	1 11%	5 27%	1 55%
Industrial	4 9%	2 10%	1 11%	1 6%	-	-	3 25%	3 19%	-	1 9%	1 100%	3 15%	-	4 11%	-
Legal & HR	1 3%	1 3%	1 4%	-	-	-	1 6%	1 3%	-	1 6%	-	1 5%	1 2%	1 1%	1 8%
Life sciences	1 11%	-	1 100%	-	-	1 32%	-	-	-	-	-	-	1 13%	1 13%	-
Marketing, media & creative	3 6%	-	2 15%	1 6%	-	-	1 9%	2 7%	1 6%	1 10%	1 19%	1 9%	1 2%	1 4%	1 20%
Office professionals	3 3%	-	3 9%	-	-	-	2 10%	2 4%	-	1 4%	1 5%	1 5%	1 2%	1 2%	1 8%
Sales & retail	5 14%	1 9%	5 26%	-	1 32%	-	3 26%	3 15%	-	1 16%	1 26%	3 17%	1 5%	2 7%	3 34%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

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Prepared by ComRes

Q16. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for temporary agency worker roles? Base: All who recruit temporary agency workers in each job function

			WAVE				REG	ION				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	с	*d	е	f	g	h	*i	*j	k	1	m	*n
Unweighted Total	157	66	43	48	28	38	35	65	30	26	26	53	78	132	25
Weighted Total	156 100%	66 100%	44 100%	46 100%	27 100%	38 100%	34 100%	67 100%	33 100%	24 100%	26 100%	51 100%	79 100%	130 100%	26 100%
Technology	9 21%	4 22%	5 42%	-	2 47%	2 30%	4 33%	4 18%	-	1 7%	-	5 40%	3 13%	5 16%	3 45%
None	106 68%	50 75% b	20 45%	37 80% b	19 70%	24 64%	20 59%	45 67%	25 75%	19 76%	16 63%	37 72%	53 68%	91 70%	15 60%
Net: Any	50 32%	17 25%	24 55% ac	9 20%	8 30%	14 36%	14 41%	22 33%	8 25%	6 24%	10 37%	14 28%	26 32%	40 30%	10 40%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

Online Fieldwork: 11th April 2016 - 21st June 2016



Q17_SUM. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

SUMMARY TABLE

Base: All who recruit temporary agency workers

	Total	1 Not at all important	2	3	4	5 Very important	N/A	Net: Not important	Net: Important	Mean
Price/Costs of the workers	178	2	6	35	49	73	11	8	123	4.1
	100%	1%	3%	20%	28%	41%	6%	5%	69%	
Quality of service	178	2	1	6	35	122	12	3	157	4.7
	100%	1%	1%	3%	20%	68%	7%	2%	88%	
Brand image of the agency	178	25	28	61	37	17	8	53	55	3.0
	100%	14%	16%	35%	21%	10%	5%	30%	31%	
Expertise of the agency, in terms of										
regions and sectors covered	178	4	6	22	44	91	11	10	135	4.3
	100%	2%	3%	12%	25%	51%	6%	6%	76%	
Management information provided	178	8	15	53	42	51	10	23	93	3.7
	100%	5%	8%	30%	23%	29%	5%	13%	52%	
Membership of a trade of professional										
organisation	178	30	28	47	39	22	11	58	61	3.0
	100%	17%	16%	27%	22%	13%	6%	33%	35%	
Other	178	5	-	-	4	5	164	5	9	3.3
	100%	3%	-	-	2%	3%	92%	3%	5%	



Q17_1. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Price/Costs of the workers

Base: All who recruit temporary agency workers

				WAVE				REGI	ON				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	с	d	е	f	g	h	*i	j	k	I	m	*n
Unweighted Total		179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total		178	76	48	54	33	42	41	76	35	27	33	56	88	151	26
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 Not at all important	(1)	2	-	2	-	1	-	-	2	2	-	1	-	2	1	2
		1%	-	5%	-	3%	-	-	2%	4%	-	3%	-	2%	1%	6%
2	(2)	6	3	2	1	-	2	3	3	-	1	2	-	3	6	-
		3%	4%	4%	1%	-	4%	8%	4%	-	4%	7%	-	4%	4%	-
												k				
3	(3)	35	16	8	11	7	9	9	13	4	6	6	12	18	30	6
		20%	21%	16%	21%	20%	21%	23%	18%	11%	24%	18%	21%	20%	20%	21%
4	(4)	49	17	15	18	10	13	13	22	9	4	12	17	20	42	8
		28%	23%	30%	33%	29%	31%	32%	30%	26%	16%	37%	30%	23%	28%	29%
5 Very important	(5)	73	34	18	22	13	16	14	29	15	15	10	26	38	64	10
		41%	44%	37%	41%	39%	39%	34%	39%	44%	56%	30%	46%	43%	42%	37%
N/A		11	6	4	2	3	2	1	6	5	-	2	2	8	9	2
		6%	8%	8%	3%	8%	5%	3%	8%	14%	-	5%	3%	9%	6%	8%
NETS																
Net: Not important		8	3	4	1	1	2	3	5	2	1	3	-	5	7	2
		5%	4%	9%	1%	3%	4%	8%	6%	4%	4%	10%	-	6%	5%	6%
												k				
Net: Important		123	51	33	40	23	29	27	52	25	19	22	43	58	106	17
		69%	67%	68%	74%	69%	70%	67%	68%	70%	72%	66%	76%	66%	70%	65%
Mean score		4.1	4.2	4.0	4.2	4.1	4.1	4.0	4.1	4.2	4.2	3.9	4.3	4.1	4.1	4.0
Columna Tostadi a bia idia	6 - h 1 - 1 - 1															

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



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Q17_2. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Quality of service Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	e	f	g	h	*i	j	k	I	m	*n
Unweighted Total		179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total		178 100%	76 100%	48 100%	54 100%	33 100%	42 100%	41 100%	76 100%	35 100%	27 100%	33 100%	56 100%	88 100%	151 100%	26 100%
1 Not at all important	(1)	2 1%	1 1%	1 2%	-	1 3%	1 2%	-	-	-	-	1 3%	-	1 1%	2 1%	-
2	(2)	1 1%	1 1%	-	-	-	-	1 2%	1 1%	-	-	1 3%	-	-	1 1%	-
3	(3)	6 3%	3 4%	1 1%	3 5%	1 3%	3 6%	2 4%	3 3%	1 2%	-	2 5%	3 5%	2 2%	6 4%	-
4	(4)	35 20%	11 15%	13 27%	11 21%	6 18%	10 24%	11 28%	16 21%	5 14%	3 12%	7 20%	9 16%	19 22%	29 19%	6 24%
5 Very important	(5)	122 68%	55 73%	29 59%	38 71%	23 68%	26 62%	25 63%	50 65%	24 68%	23 88%	22 65%	42 75%	58 66%	105 70%	16 62%
N/A		12 7%	5 6%	5 11%	2 3%	3 8%	2 5%	1 3%	7 9%	6 16%	-	2 5%	2 3%	8 9%	8 5%	4 14%
NETS																
Net: Not important		3 2%	2 2%	1 2%	-	1 3%	1 2%	1 2%	1 1%	-	-	2 5%	-	1 1%	3 2%	-
Net: Important		157 88%	66 87%	41 86%	49 92%	29 86%	36 86%	37 91%	66 87%	29 82%	27 100%	28 85%	51 92%	77 88%	134 89%	23 86%
Mean score		4.7	4.7	4.6	4.7	4.6	4.5	4.6	4.7	4.8	4.9	4.5	4.7	4.7	4.6	4.7

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

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Q17_3. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Brand image of the agency Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
								South	South							
		Total	April 2016	May 2016	June 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a	b	C C	d	e	f	g	h	*i	i	k	1	m	*n
		470		10		05	10	10					50		450	
Unweighted Total		179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total		178	76	48	54	33	42	41	76	35	27	33	56	88	151	26
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 Not at all important	(1)	25	9	11	5	4	6	6	11	5	5	4	11	10	22	4
		14%	12%	23%	9%	11%	14%	14%	15%	15%	19%	11%	20%	12%	14%	14%
2	(2)	28	11	8	9	7	3	12	14	2	4	4	9	15	22	7
_	(-)	16%	15%	16%	17%	20%	8%	30%	19%	7%	13%	12%	15%	18%	14%	25%
								eh								
3	(3)	61	28	12	21	12	19	13	25	12	6	12	19	30	52	9
-	(-)	35%	37%	25%	39%	36%	45%	32%	33%	33%	23%	35%	35%	34%	34%	35%
4	(4)	37	14	11	13	7	10	8	16	8	5	8	11	18	34	4
-	(+)	21%	18%	22%	24%	22%	23%	19%	21%	23%	17%	24%	20%	20%	22%	15%
	(-)															
5 Very important	(5)	17 10%	8 11%	5 11%	4 7%	2 5%	2 5%	2 5%	6 8%	4 11%	8 28%	4 13%	4 8%	8 10%	15 10%	2 7%
		10%	1170	1170	1 70	5%	576	5%	0 70	1170	20%	13%	070	10%	10%	170
N/A		8	5	2	2	2	2	-	4	4	-	2	1	6	7	1
		5%	6%	3%	3%	6%	5%	-	5%	12%	-	5%	2%	6%	5%	4%
NETS																
Net: Not important		53	21	19	14	10	9	18	25	8	9	8	20	26	43	10
		30%	27%	39%	26%	31%	22%	44%	34%	22%	32%	23%	36%	29%	28%	39%
								eh								
Net: Important		55	22	16	16	9	12	10	21	12	12	12	16	26	49	6
		31%	29%	33%	31%	28%	28%	24%	28%	34%	45%	37%	28%	30%	32%	22%
Mean score		3.0	3.0	2.8	3.0	2.9	3.0	2.7	2.9	3.1	3.2	3.2	2.8	3.0	3.0	2.7
		0.0	5.0	2.0	5.0	2.5	5.0	2.1	2.5	5.1	5.2	5.2	2.0	5.0	5.0	2.1

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



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Q17_4. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Expertise of the agency, in terms of regions and sectors covered Base: All who recruit temporary agency workers

				WAVE				REGI	JN				SIZE		SECT	OR
		-						South excluding	South including							
Significance Lough 05%	-	Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other *i	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	с	d	e	T	g	h	-1	1	k	1	m	*n
Unweighted Total		179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total		178	76	48	54	33	42	41	76	35	27	33	56	88	151	26
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 Not at all important	(1)	4	-	4	-	3	-	-	2	2	-	2	1	2	3	2
		2%	-	9% ac	-	8%	-	-	2%	4%	-	6%	2%	2%	2%	6%
2	(2)	6	5	1	-	-	3	3	3	-	-	2	-	4	6	-
		3%	6%	2%	-	-	6%	7%	4%	-	-	6%	-	4%	4%	-
3	(3)	22	9	4	9	2	5	7	13	5	2	6	8	8	21	1
		12%	12%	9%	16%	6%	12%	18%	17%	15%	9%	19%	14%	9%	14%	2%
4	(4)	44	22	8	15	10	14	9	18	9	2	6	16	22	36	8
		25%	29%	16%	27%	29%	33%	21%	23%	25%	9%	18%	29%	25%	24%	31%
5 Very important	(5)	91	34	29	28	17	18	20	34	13	22	16	29	46	77	14
		51%	44%	59%	53%	51%	43%	50%	44%	38%	82%	47%	52%	52%	51%	53%
N/A		11	7	3	2	2	2	1	7	6	-	2	2	8	9	2
		6%	9%	6%	3%	6%	5%	3%	10%	17% f	-	5%	4%	9%	6%	8%
NETS																
Net: Not important		10	5	5	-	3	3	3	5	2	-	4	1	5	8	2
		6%	6%	11%	-	8%	6%	7%	6%	4%	-	12%	2%	6%	5%	6%
				С								k				
Net: Important		135	55	36	43	27	32	29	51	22	24	22	45	67	113	22
		76%	73%	75%	80%	81%	77%	72%	68%	63%	91%	65%	81%	77%	74%	84%
Mean score		4.3	4.2	4.2	4.4	4.2	4.2	4.2	4.2	4.1	4.7	4.0	4.3	4.3	4.3	4.4

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

Q17_5. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Management information provided Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	с	d	е	f	g	h	*i	j	k	I	m	*n
Unweighted Total		179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total		178 100%	76 100%	48 100%	54 100%	33 100%	42 100%	41 100%	76 100%	35 100%	27 100%	33 100%	56 100%	88 100%	151 100%	26 100%
1 Not at all important	(1)	8 5%	2 2%	6 12% ac	1 2%	2 6%	1 2%	2 5%	6 8%	4 11%	:	2 6%	2 4%	4 5%	7 4%	2 6%
2	(2)	15 8%	6 8%	3 7%	5 10%	-	2 5%	10 24% deh	10 14% d	1 2%	2 8%	5 14%	2 4%	8 9%	15 10%	-
3	(3)	53 30%	23 30%	10 21%	19 36%	8 25%	19 45% fg	9 23%	18 24%	9 25%	7 26%	10 29%	16 28%	27 31%	44 29%	9 33%
4	(4)	42 23%	20 27%	8 17%	13 24%	8 25%	11 26%	10 24%	18 24%	8 23%	5 17%	5 15%	15 27%	21 24%	33 22%	8 32%
5 Very important	(5)	51 29%	19 25%	19 39%	13 25%	13 39% e	7 16%	10 25%	20 26%	10 27%	12 45%	11 31%	18 33%	22 25%	44 29%	7 26%
N/A		10 5%	6 8%	2 3%	2 3%	2 6%	2 5%	-	4 5%	4 12% f	1 5%	2 5%	2 4%	6 6%	9 6%	1 4%
NETS																
Net: Not important		23 13%	8 10%	9 19%	6 11%	2 6%	3 7%	11 28% de	16 21% de	5 13%	2 8%	7 20%	4 8%	12 14%	21 14%	2 6%
Net: Important		93 52%	39 51%	27 57%	26 49%	21 63%	18 42%	20 48%	37 49%	18 51%	16 61%	16 47%	33 60%	44 50%	78 51%	15 58%
Mean score		3.7	3.7	3.7	3.6	4.0 f	3.5	3.4	3.5	3.6	4.0	3.6	3.8	3.6	3.7	3.7

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

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Prepared by ComRes

Q17_6. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Membership of a trade of professional organisation Base: All who recruit temporary agency workers

				WAVE				REGI	ON				SIZE		SECT	FOR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a	b	C C	d	e	f	g	h	*i	j	k		m	*n
Unweighted Total		179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total		178 100%	76 100%	48 100%	54 100%	33 100%	42 100%	41 100%	76 100%	35 100%	27 100%	33 100%	56 100%	88 100%	151 100%	26 100%
1 Not at all important	(1)	30 17%	9 12%	13 27% a	8 15%	5 16%	5 12%	10 25%	15 20%	5 15%	4 17%	7 20%	11 20%	12 14%	20 13%	10 39%
2	(2)	28 16%	12 16%	8 16%	8 15%	5 15%	6 15%	13 32% h	16 21%	3 9%	1 3%	6 16%	6 11%	16 19%	25 17%	3 10%
3	(3)	47 27%	19 25%	12 25%	16 30%	7 21%	13 31%	9 22%	22 29%	13 36%	6 22%	8 24%	16 29%	23 26%	42 28%	5 20%
4	(4)	39 22%	18 24%	11 22%	10 19%	9 27%	12 29%	5 12%	13 17%	8 23%	5 18%	7 22%	11 19%	21 24%	33 22%	6 24%
5 Very important	(5)	22 13%	10 13%	3 7%	9 17%	5 16%	3 7%	4 9%	5 6%	1 3%	9 35%	4 12%	8 15%	10 11%	21 14%	1 4%
N/A		11 6%	7 9%	2 3%	2 3%	2 6%	2 5%	-	5 7%	5 14% f	1 5%	2 5%	3 6%	6 6%	10 6%	1 4%
NETS																
Net: Not important		58 33%	21 28%	21 43%	16 30%	10 31%	12 28%	23 56% deh	31 41%	8 23%	5 20%	12 37%	17 31%	28 32%	45 30%	13 49%
Net: Important		61 35%	28 37%	14 29%	19 36%	14 43% fg	15 36%	9 22%	18 24%	9 26%	14 53%	11 34%	19 34%	31 35%	54 36%	7 28%
Mean score		3.0	3.1	2.6	3.1	3.1 f	3.0	2.5	2.7	2.9	3.5	2.9	3.0	3.0	3.1	2.4

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

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Prepared by ComRes

Q17_7. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Other

Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		TOTAL	April 2016 a	b b	June 2016 C	d	e	London	g	London	Other *i	0-49i	50-249 k	250+	m	Public *n
Unweighted Total		179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total		178 100%	76 100%	48 100%	54 100%	33 100%	42 100%	41 100%	76 100%	35 100%	27 100%	33 100%	56 100%	88 100%	151 100%	26 100%
1 Not at all important	(1)	5	1	4	-	1	2	1	1	-	1	1	1	3	4	1
		3%	2%	7% c	-	3%	4%	3%	2%	-	5%	3%	2%	3%	2%	4%
2	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	(4)	4	1	3	-	2	2	-	-	-	-	-	1	3	2	2
		2%	1%	5%	-	6% g	4%	-	-	-	-	-	2%	3%	1%	7%
5 Very important	(5)	5	5	-	-	1	1	2	3	1	-	-	-	5	4	1
		3%	7%	-	-	3%	1%	6%	5%	3%	-	-	-	6%	3%	2%
N/A		164 92%	69 90%	42 87%	54 100%	29 89%	38 91%	37 91%	71 94%	34 97%	25 95%	32 97%	54 96%	77 88%	141 93%	23 87%
					ab											
NETS																
Net: Not important		5	1	4	-	1	2	1	1	-	1	1	1	3	4	1
		3%	2%	7% c	-	3%	4%	3%	2%	-	5%	3%	2%	3%	2%	4%
Net: Important		9	6	3	-	3	2	2	3	1	-	-	1	8	6	2
		5%	8% C	5%	-	9%	6%	6%	5%	3%	-	-	2%	9%	4%	9%
Mean score		3.3	4.1	2.3	-	3.5	3.0	3.7	4.0	5.0	1.0	1.0	2.3	3.7	3.3	3.2

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q18_SUM. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

SUMMARY TABLE

Base: All who recruit temporary agency workers

	Total	1 Not at all important	2	3	4	5 Very important	Net: Not important	Net: Important	Mean
Meeting peaks in demand at certain times of year (seasonality)	178 100%	17 10%	7 4%	28 16%	48 27%	77 43%	24 14%	125 71%	3.9
Responding to growth, as new customers are won	178 100%	28 16%	12 7%	42 24%	55 31%	40 22%	40 23%	95 54%	3.4
Managing fast changing organisational requirements	178 100%	28 16%	12 7%	35 20%	49 28%	53 30%	40 22%	103 58%	3.5
Covering short term staff leave or absences	178 100%	27 15%	13 7%	23 13%	46 26%	68 38%	40 22%	115 65%	3.7
Helping to keep running costs down	178 100%	27 15%	19 11%	40 23%	35 20%	57 32%	46 26%	92 52%	3.4
Managing uncertainty during economic downturn or at other times	178 100%	38 21%	25 14%	48 27%	35 20%	31 18%	63 35%	66 37%	3.0
Providing short term access to key strategic skills	178 100%	23 13%	16 9%	38 21%	49 28%	51 29%	40 22%	100 56%	3.5



Q18_1. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Meeting peaks in demand at certain times of year (seasonality) Base: All who recruit temporary agency workers

	1			WAVE				REGI	ON				SIZE		SECT	OR
		_						South excluding	South including							
Significance Level: 95%		Total	April 2016 a	May 2016 b	June 2016 c	North d	Midlands e	London	London	London h	Other *i	0-49	50-249 k	250+	Private m	Public *n
			a	b	C	u	e	I	g		I	1	ĸ	'		
Unweighted Total		179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total		178	76	48	54	33	42	41	76	35	27	33	56	88	151	26
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 Not at all important	(1)	17	9	5	3	4	6	2	4	2	4	5	7	6	16	1
		10%	12%	11%	5%	11%	14%	4%	5%	6%	15%	14%	12%	6%	11%	3%
2	(2)	7	2	2	3	1	3	3	3	-	-	1	2	5	4	3
		4%	3%	4%	5%	2%	8%	7%	4%	-	-	2%	3%	5%	3%	10%
3	(3)	28	12	3	13	4	4	12	16	4	4	10	8	11	26	3
		16%	16%	7%	24%	11%	11%	30%	21%	10%	16%	29%	14%	12%	17%	10%
					b			eh				I				
4	(4)	48	22	11	16	11	12	7	20	14	5	7	12	30	44	4
		27%	29%	22%	30%	32%	30%	16%	27%	39% f	19%	20%	21%	34%	29%	15%
5 Very important	(5)	77	30	27	20	14	16	17	33	16	14	11	28	37	61	16
		43%	40%	56%	37%	43%	38%	42%	43%	45%	51%	34%	50%	43%	40%	62%
NETS																
Net: Not important		24	12	7	5	4	9	5	7	2	4	5	9	10	21	4
		14%	15%	15%	10%	13%	21%	12%	9%	6%	15%	16%	15%	11%	14%	14%
Net: Important		125	52	37	36	25	29	24	53	30	19	18	40	67	105	20
		71%	69%	77%	66%	75%	68%	58%	70%	84%	70%	55%	71%	76%	69%	77%
										ť				J		
Mean score		3.9	3.8	4.1	3.9	3.9	3.7	3.8	4.0	4.2	3.9	3.6	3.9	4.0	3.9	4.2

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q18_2. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Responding to growth, as new customers are won Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
								South	South							
		Total	April 2016	May 2016	June 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			a	b	с	d	е	f	g	h	*i	j	k	I	m	*n
Unweighted Total		179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total		178 100%	76 100%	48 100%	54 100%	33 100%	42 100%	41 100%	76 100%	35 100%	27 100%	33 100%	56 100%	88 100%	151 100%	26 100%
1 Not at all important	(1)	28	13	10	5	5	9	7	12	5	2	7	4	17	23	5
		16%	17%	21%	8%	15%	21%	18%	16%	13%	8%	21%	7%	19% k	15%	19%
2	(2)	12	4	5	3	2	3	3	6	3	1	2	2	9	11	2
		7%	6%	11%	6%	6%	8%	8%	9%	9%	2%	5%	4%	10%	7%	7%
3	(3)	42	21	7	15	9	8	7	18	11	7	7	17	18	38	4
	. ,	24%	27%	14%	28%	28%	19%	17%	24%	32%	26%	21%	30%	21%	25%	17%
4	(4)	55	21	15	19	9	15	13	23	10	8	8	20	28	46	9
		31%	27%	31%	36%	26%	36%	32%	31%	29%	30%	23%	35%	32%	30%	35%
5 Very important	(5)	40	17	11	11	8	6	10	16	6	9	10	14	16	34	6
		22%	23%	24%	21%	25%	15%	25%	21%	17%	34%	30%	24%	18%	23%	22%
NETS																
Net: Not important		40	17	15	8	7	12	10	18	8	3	8	6	25	33	7
		23%	23%	32%	14%	20%	29%	26%	24%	22%	10%	25%	11%	29%	22%	26%
				С										k		
Net: Important		95	38	26	31	17	22	23	39	16	17	18	33	44	80	15
		54%	50%	55%	58%	51%	52%	57%	52%	46%	64%	54%	59%	50%	53%	57%
Mean score		3.4	3.3	3.3	3.6	3.4	3.2	3.4	3.3	3.3	3.8	3.4	3.6 I	3.2	3.4	3.3

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Online Fieldwork: 11th April 2016 - 21st June 2016

Q18_3. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Managing fast changing organisational requirements Base: All who recruit temporary agency workers

				WAVE				REGIO	ON				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	с	d	e	f	g	h	*i	j	k	I	m	*n
Unweighted Total		179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total		178 100%	76 100%	48 100%	54 100%	33 100%	42 100%	41 100%	76 100%	35 100%	27 100%	33 100%	56 100%	88 100%	151 100%	26 100%
1 Not at all important	(1)	28 16%	11 15%	8 16%	9 17%	5 14%	8 19%	8 19%	10 14%	3 8%	4 17%	8 25%	8 15%	11 13%	25 16%	3 12%
2	(2)	12 7%	5 7%	3 6%	4 7%	4 13%	4 10%	2 5%	3 4%	1 3%	-	2 5%	4 8%	6 7%	8 6%	4 13%
3	(3)	35 20%	18 23%	9 18%	9 17%	3 10%	8 20%	11 26%	19 25%	9 24%	4 17%	5 16%	13 23%	17 19%	28 19%	7 27%
4	(4)	49 28%	20 26%	14 29%	15 28%	11 34%	14 34%	8 19%	19 25%	11 32%	4 16%	6 17%	14 25%	30 34%	44 29%	6 21%
5 Very important	(5)	53 30%	22 29%	15 31%	17 31%	9 28%	7 16%	12 30%	24 31%	11 32%	14 51%	12 37%	17 30%	24 28%	47 31%	7 27%
NETS																
Net: Not important		40 22%	17 22%	10 22%	13 24%	9 28%	12 30%	10 24%	14 18%	4 11%	4 17%	10 30%	13 23%	17 19%	33 22%	7 25%
Net: Important		103 58%	42 55%	29 60%	32 59%	21 62%	21 51%	20 49%	43 57%	23 65%	18 67%	18 54%	31 54%	54 61%	90 59%	13 48%
Mean score		3.5	3.5	3.5	3.5	3.5	3.2	3.4	3.6	3.8 e	3.8	3.4	3.5	3.6	3.5	3.4

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Table 111/1

Jobs Outlook - Combined

Q18_4. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Covering short term staff leave or absences Base: All who recruit temporary agency workers

			WAVE					REG	ION				SIZE		SECT	OR
		Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			a	b	с	d	e	f	g	h	*i	j	k	I	m	*n
Unweighted Total		179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total		178 100%	76 100%	48 100%	54 100%	33 100%	42 100%	41 100%	76 100%	35 100%	27 100%	33 100%	56 100%	88 100%	151 100%	26 100%
1 Not at all important	(1)	27 15%	10 13%	9 18%	8 16%	5 16%	5 12%	10 24% h	11 15%	2 5%	5 19%	7 21%	9 16%	10 12%	20 13%	7 27%
2	(2)	13 7%	5 6%	3 6%	6 11%	2 6%	4 11%	5 11%	7 9%	2 7%	-	4 11%	3 5%	7 8%	13 9%	-
3	(3)	23 13%	11 15%	6 13%	5 10%	5 14%	6 14%	4 10%	11 14%	7 20%	2 6%	4 11%	9 16%	10 11%	22 15%	1 2%
4	(4)	46 26%	25 32%	11 22%	11 21%	8 23%	11 26%	9 21%	22 29%	13 38%	6 22%	5 15%	11 20%	30 34% j	41 27%	6 22%
5 Very important	(5)	68 38%	26 34%	20 41%	23 43%	14 41%	16 38%	14 35%	25 33%	11 30%	14 53%	14 41%	24 43%	31 35%	56 37%	13 48%
NETS																
Net: Not important		40 22%	14 19%	11 23%	14 26%	7 22%	9 22%	14 35% h	18 24%	4 12%	5 19%	11 32%	12 21%	17 20%	33 22%	7 27%
Net: Important		115 65%	50 66%	31 63%	34 64%	21 64%	27 64%	23 56%	47 62%	24 68%	20 76%	19 56%	35 63%	61 69%	96 64%	18 70%
Mean score		3.7	3.7	3.6	3.6	3.7	3.7	3.3	3.6	3.8	3.9	3.4	3.7	3.7	3.7	3.6

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Q18_5. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Helping to keep running costs down Base: All who recruit temporary agency workers

			WAVE					REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	с	d	e	f	g	h	*i	j	k	I	m	*n
Unweighted Total		179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total		178 100%	76 100%	48 100%	54 100%	33 100%	42 100%	41 100%	76 100%	35 100%	27 100%	33 100%	56 100%	88 100%	151 100%	26 100%
1 Not at all important	(1)	27 15%	11 15%	5 10%	11 21%	5 14%	4 10%	9 22%	13 18%	4 12%	4 17%	5 16%	8 15%	13 15%	24 16%	3 10%
2	(2)	19 11%	9 12%	6 12%	4 8%	2 5%	7 16%	5 13%	8 11%	3 9%	2 9%	1 3%	5 8%	13 15%	14 9%	5 18%
3	(3)	40 23%	22 29% b	6 12%	12 23%	8 24%	10 24%	10 26%	19 24%	8 23%	3 13%	9 26%	14 24%	18 20%	35 23%	5 21%
4	(4)	35 20%	13 17%	10 21%	12 23%	7 21%	7 18%	4 11%	16 21%	11 32% f	5 19%	7 19%	12 22%	16 18%	33 22%	2 9%
5 Very important	(5)	57 32%	20 27%	22 46% ac	14 26%	12 36%	13 32%	11 28%	20 26%	9 25%	11 43%	12 36%	17 30%	28 32%	46 30%	11 42%
NETS																
Net: Not important		46 26%	20 27%	10 22%	15 28%	6 20%	11 26%	14 35%	22 29%	7 21%	7 25%	6 19%	13 23%	26 30%	39 25%	7 28%
Net: Important		92 52%	33 44%	32 67% a	26 49%	19 56%	21 50%	16 39%	36 47%	20 56%	17 62%	18 55%	29 52%	44 50%	78 52%	13 52%
Mean score		3.4	3.3	3.8 a	3.3	3.6	3.5	3.1	3.3	3.5	3.6	3.6	3.4	3.4	3.4	3.6

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

Q18_6. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Managing uncertainty during economic downturn or at other times Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	с	d	е	f	g	h	*i	j	k	I	m	*n
Unweighted Total		179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total		178	76	48	54	33	42	41	76	35	27	33	56	88	151	26
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 Not at all important	(1)	38	12	15	11	8	7	12	19	7	4	11	13	14	29	9
		21%	15%	31% a	21%	23%	18%	29%	24%	20%	15%	33% I	23%	15%	19%	33%
2	(2)	25	14	6	5	5	8	6	10	4	2	6	6	13	20	6
		14%	19%	12%	10%	14%	20%	15%	13%	12%	9%	17%	11%	15%	13%	22%
3	(3)	48	25	8	16	6	10	16	27	11	4	7	12	30	46	2
		27%	33% b	16%	30%	20%	25%	40%	36%	32%	16%	20%	21%	34%	31%	8%
4	(4)	35	14	9	12	9	8	3	9	6	10	4	16	15	30	5
		20%	19%	19%	22%	26% f	18%	8%	12%	16%	37%	12%	28%	18%	20%	19%
5 Very important	(5)	31	11	11	9	5	8	4	11	7	6	6	10	15	27	5
		18%	15%	22%	17%	16%	20%	9%	15%	21%	23%	18%	17%	18%	18%	18%
NETS																
Net: Not important		63	26	21	17	12	16	18	29	11	6	17	19	27	48	15
		35%	34%	43%	31%	38%	37%	43%	38%	31%	24%	50%	34%	31%	32%	55%
Net: Important		66	25	20	21	14	16	7	20	13	16	10	25	31	57	10
		37%	34%	41%	39%	43% f	38% f	17%	26%	37%	60%	30%	45%	35%	37%	37%
Mean score		3.0	3.0	2.9	3.0	3.0	3.0	2.5	2.8	3.1	3.5	2.6	3.1	3.1	3.0	2.7

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Table 113/1

Online Fieldwork: 11th April 2016 - 21st June 2016

Q18_7. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Providing short term access to key strategic skills Base: All who recruit temporary agency workers

				WAVE				REGI	ON				SIZE		SECT	OR
								South excluding	South including							
Oinsifiannan Laurah 05%		Total	April 2016	May 2016	June 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	с	d	е	T	g	h	*i	J	k	1	m	*n
Unweighted Total		179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total		178	76	48	54	33	42	41	76	35	27	33	56	88	151	26
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 Not at all important	(1)	23	8	11	5	4	6	6	10	5	4	4	8	11	19	4
		13%	10%	22%	10%	11%	13%	14%	14%	13%	15%	12%	15%	13%	13%	16%
2	(2)	16	8	3	4	4	7	3	3	-	2	2	4	10	12	5
		9%	11%	7%	8%	13%	17%	8%	4%	-	6%	6%	8%	11%	8%	17%
						h	gh									
3	(3)	38	23	5	11	5	10	9	18	9	5	10	11	17	33	5
		21%	30%	9%	20%	15%	24%	23%	24%	25%	19%	29%	20%	19%	22%	21%
			b													
4	(4)	49	25	8	16	13	7	9	22	13	7	6	15	27	44	5
		28%	33%	17%	29%	40%	17%	23%	29%	36%	26%	19%	27%	31%	29%	17%
			b			е										
5 Very important	(5)	51	12	22	17	7	12	13	23	9	9	11	17	23	43	8
		29%	15%	45%	33%	21%	28%	33%	30%	26%	35%	33%	30%	26%	28%	29%
				а	а											
NETS																
Net: Not important		40	16	14	10	8	13	9	13	5	5	6	13	21	31	9
		22%	21%	29%	18%	24%	31%	22%	18%	13%	20%	19%	23%	24%	21%	33%
Net: Important		100	37	30	33	20	19	22	45	22	16	17	32	50	88	12
		56%	49%	62%	62%	60%	45%	56%	59%	62%	61%	52%	58%	57%	58%	46%
Mean score		3.5	3.3	3.6	3.7	3.5	3.3	3.5	3.6	3.6	3.6	3.5	3.5	3.5	3.5	3.3

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n



Table 114/1

Online Fieldwork: 11th April 2016 - 21st June 2016

Q19. In terms of temporary agency workers' pay rates, would you say that: Base: All who recruit temporary agency workers

			WAVE				REG	ION				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	e	f	g	h	*i	j	k	I	m	*n
Unweighted Total	179	76	48	55	35	43	40	73	33	28	32	59	88	153	26
Weighted Total	178 100%	76 100%	48 100%	54 100%	33 100%	42 100%	41 100%	76 100%	35 100%	27 100%	33 100%	56 100%	88 100%	151 100%	26 100%
Temporary agency workers earn more than they would if they were permanent	32 18%	16 22%	9 18%	7 12%	6 17%	5 12%	11 28%	17 23%	6 17%	3 13%	10 31% k	7 12%	14 16%	27 18%	5 17%
Temporary agency workers earn less than they would if they were permanent	11 6%	5 6%	3 7%	3 5%	1 3%	4 10%	3 7%	5 6%	2 5%	1 4%	3 9%	2 3%	6 7%	8 5%	3 10%
Temporary agency workers earn about the same as they would if they were permanent	116 65%	49 64%	30 62%	37 70%	25 75%	27 63%	23 58%	46 61%	23 64%	18 69%	17 51%	41 73% j	58 66%	99 66%	17 65%
Not applicable/Don't know	19 11%	6 8%	6 13%	7 12%	2 6%	6 14%	3 7%	8 10%	5 14%	4 14%	3 10%	7 12%	9 10%	17 11%	2 8%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n





Q20. Approximately what percentage of the temporary workers you use go on to become permanent members of your staff each year? Base: All who recruit temporary workers

			WAVE				REG	ON				SIZE		SECT	OR
	Total	April 2016	May 2016	June 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	e	f	g	h	i	j	k	I	m	n
Unweighted Total	390	153	129	108	89	90	88	144	56	67	138	100	152	322	68
Weighted Total	387 100%	154 100%	125 100%	108 100%	87 100%	89 100%	87 100%	147 100%	60 100%	64 100%	140 100%	96 100%	151 100%	318 100%	69 100%
0	86 22%	25 16%	34 28% a	27 25%	27 31% g	18 20%	18 20%	28 19%	10 17%	14 22%	56 40% kl	16 17%	14 9%	72 23%	14 20%
1-9	42 11%	11 7%	21 17% a	9 9%	8 9%	9 10%	12 14%	17 11%	4 7%	8 12%	8 6%	22 23% jl	12 8%	28 9%	14 20% m
10-19	23 6%	10 6%	5 4%	8 8%	5 5%	2 2%	9 10% e	13 9% e	4 6%	4 6%	7 5%	8 9%	7 5%	20 6%	2 3%
20-49	50 13%	32 20% bc	12 9%	7 6%	8 10%	9 10%	14 16%	23 16%	9 15%	9 14%	11 8%	10 10%	29 19% jk	43 13%	7 10%
50	28 7%	13 8%	9 7%	7 6%	6 7%	9 10%	4 5%	8 5%	3 6%	5 8%	6 5%	7 8%	14 9%	20 6%	8 11%
51+	57 15%	26 17%	16 13%	14 13%	8 9%	18 21% d	16 18%	23 16%	7 12%	7 11%	23 17%	15 16%	18 12%	44 14%	13 19%
Don't know	102 26%	38 24%	29 23%	36 33%	25 29% f	24 27%	14 16%	36 25%	23 38% f	17 27%	29 21%	17 18%	56 37% jk	91 29% n	11 16%
NETS															
Net: At least 1%	199 51%	91 59% c	62 50%	45 42%	35 41%	47 53%	55 64% dh	83 57% d	28 46%	33 51%	55 40%	62 65% j	81 54% j	154 49%	44 64% m
Total Mean score	7854 27.5	3812 32.7 b	2190 22.7	1852 25.7	1273 20.5	2218 34.0 d	2104 28.8	3149 28.4	1045 27.7	1214 25.9	2713 24.4	2012 25.6	3129 32.7	6166 27.2	1688 28.9

Prepared by ComRes

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

