

REC JOBS OUTLOOK RESEARCH

METHODOLOGY NOTE

ComRes interviewed 602 UK employees and owners involved in hiring by telephone between June 1st and August 11th 2016. Data were weighted to be representative of UK adults in employment by region, broad industry sector and public / private split. ComRes is a member of the British Polling Council and abides by its rules.

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To commission a voting intention poll or a public opinion survey please contact Tom Mludzinski: Tom.Mludzinski@comres.co.uk

To register for Pollwatch, a monthly newsletter update on the polls, please email: pollwatch@comres.co.uk

Sector	1
S1. Which region is your organisation based in?	2
S2. Which department do you work in, in your organisation?	4
S3. Which of the following best describes your level of seniority?	5
S4. Which of the following, if any, are you involved in as part of your role?	6
D1. How many people are employed or engaged by your organisation at all locations?	7
D3. What industry sector does your organisation work in?	3
Q1. How much capacity, if any, is there in your organisation to take on more work without creating more jobs in the organisation?	1
Q2. Have you made any of the following changes to your workforce in the past year? Base: All respondents	2
Q3. Do you think economic conditions in the country as a whole are getting:	3
Q4. In view of the economic conditions, do you/does your organisation expect confidence in hiring and investment decisions to get: Base: All respondents	4
Q5_SUM. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers? SUMMARY TABLE	5
Q5_SUM. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers? SUMMARY TABLE	6
Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers? Permanent members of staff	7
Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers? Temporary or contract workers	9
Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers? Permanent members of staff	1
Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers? Temporary or contract workers	3
Q6. How satisfied or dissatisfied are you with the quality of candidates presented to you by your recruitment agencies?	5
Q7. How satisfied or dissatisfied are you overall with the recruitment agencies you have used in the last 2 years?	ô
Q8_SUM. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers? SUMMARY TABLE	7
Q8_1. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers? Permanent members of staff Base: All who recruit permanent members of staff	9
Q8_2. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers? Temporary agency workers	1

Q9_SUM. Do you think the number of permanent members of staff in your organisation will increase or decrease in the next: SUMMARY TABLE	33
Q9_1. Do you think the number of permanent members of staff in your organisation will increase or decrease in the next: Three months	. 35
Q9_2. Do you think the number of permanent members of staff in your organisation will increase or decrease in the next: Four to twelve months Base: All who recruit permanent members of staff in any job function	. 36
Q10_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? SUMMARY TABLE	. 37
Q10_SUM. Average across all sectors (response based) SUMMARY TABLE	. 38
Q10_1. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? Accounting and financial services	39
Q10_2. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? Construction	40
Q10_3. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? Drivers	. 41
Q10_4. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? Education	42
Q10_5. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? Engineering & technical	. 43
Q10_6. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? Executive recruitment / interim management	. 44
Q10_7. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? Health & social care	45
Q10_8. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? Hospitality	. 46
Q10_9. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? Industrial	. 47
Q10_10. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? Legal & HR	. 48
Q10_11. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? Life sciences	. 49
Q10_12. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? Marketing, media & creative	. 50
Q10_13. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? Office professionals	. 51
Q10_14. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? Sales & retail	. 52
Q10_15. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months? Technology	. 53
Q11_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? SUMMARY TABLE	54
Q11_SUM. Average across all sectors (response based) SUMMARY TABLE Base: All who recruit permanent members of staff in each job function	. 55
Q11_1. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? Accounting and financial services	56

Base: All who recruit permanent members of staff in each job function

Q11_2. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? Construction	57
Q11_3. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? Drivers	58
Q11_4. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? Education	59
Q11_5. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? Engineering & technical	60
Q11_6. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? Executive recruitment / interim management	61
Q11_7. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? Health & social care	62
Q11_8. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? Hospitality	63
Q11_9. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? Industrial	64
Q11_10. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? Legal & HR	65
Q11_11. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? Life sciences	66
Q11_12. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? Marketing, media & creative	67
Q11_13. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? Office professionals	68
Q11_14. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? Sales & retail	69
Q11_15. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months? Technology	70
Q12. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for permanent roles?	71
Q13_SUM. Do you think the number of temporary agency workers in your organisation will increase or decrease in the next: SUMMARY TABLE	73
Q13_1. Do you think the number of temporary agency workers in your organisation will increase or decrease in the next: Three months	75
Q13_2. Do you think the number of temporary agency workers in your organisation will increase or decrease in the next: Four to twelve months	76
Q14_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? SUMMARY TABLE	77
Q14_SUM. Average across all sectors SUMMARY TABLE	78
Q14_1. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? Accounting and financial services	79
Q14_2. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? Construction	80

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Q14 3. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? Drivers Base: All who recruit temporary agency workers in each job function Q14 4. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? Education Base: All who recruit temporary agency workers in each job function O14 5. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? Engineering & technical Base: All who recruit temporary agency workers in each job function Q14 6. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? Executive recruitment / interim management Base: All who recruit temporary agency workers in each job function Q14 7. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? Health & social care Base: All who recruit temporary agency workers in each job function Q14 8. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? Hospitality Base: All who recruit temporary agency workers in each job function Q14 9. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? Industrial Base: All who recruit temporary agency workers in each job function Q14 10. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? Legal & HR Base: All who recruit temporary agency workers in each job function Q14_11. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? Life sciences Base: All who recruit temporary agency workers in each job function Q14 12. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? Marketing, media & creative Base: All who recruit temporary agency workers in each job function Q14 13. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? Office professionals Base: All who recruit temporary agency workers in each job function Q14_14. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? Sales & retail Base: All who recruit temporary agency workers in each job function Q14 15. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months? Technology Base: All who recruit temporary agency workers in each job function Q15. SLIM. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months? SLIMMARY TABLE Base: All who recruit temporary agency workers in each job function Q15 SUM, Average across all sectors SUMMARY TABLE. Base: All who recruit temporary agency workers in each job function Q15 1. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months? Accounting and financial services ... Base: All who recruit temporary agency workers in each job function Q15 2. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months? Construction Base: All who recruit temporary agency workers in each job function Q15 3. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months? Drivers Base: All who recruit temporary agency workers in each job function Q15 4. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months? Education Base: All who recruit temporary agency workers in each job function Base: All who recruit temporary agency workers in each job function Q15 6. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months? Executive recruitment / interim management Base: All who recruit temporary agency workers in each job function Q15 7. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months? Health & social care Base: All who recruit temporary agency workers in each job function Q15 8. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months? Hospitality Online Fieldwork: 1st June 2016 - 11th August 2016 Prepared by ComRes

Base: All who recruit temporary agency workers in each job function Q15_9. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months? Industrial Base: All who recruit temporary agency workers in each job function Base: All who recruit temporary agency workers in each job function Q15 11. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months? Life sciences Base: All who recruit temporary agency workers in each job function Base: All who recruit temporary agency workers in each job function Q15 13. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months? Office professionals Base: All who recruit temporary agency workers in each job function Q15_14. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months? Sales & retail Base: All who recruit temporary agency workers in each job function Q15_15. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months? Technology Base: All who recruit temporary agency workers in each job function Q16. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for temporary agency worker roles? Base: All who recruit temporary agency workers in each job function Q17 SUM. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important. SUMMARY TABLE Base: All who recruit temporary agency workers Q17 1. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important. Price/Costs of the workers Base: All who recruit temporary agency workers Q17 2. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important. Quality of service Base: All who recruit temporary agency workers Q17 3. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important. Brand image of the agency Base: All who recruit temporary agency workers Q17 4. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important. Expertise of the agency, in terms of regions and sectors covered Base: All who recruit temporary agency workers Q17 5. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important. Management information provided Base: All who recruit temporary agency workers Q17 6. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important. Membership of a trade of professional organisation Base: All who recruit temporary agency workers Q17 7. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important. Other Base: All who recruit temporary agency workers Base: All who recruit temporary agency workers

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(seasonality) ...

Base: All who recruit temporary agency workers

Base: All who recruit temporary agency workers

Q18 1. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important. Meeting peaks in demand at certain times of year

Q18 2. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important. Responding to growth, as new customers are won 123

Q18 3. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important. Managing fast changing organisational requirements ... 124 Base: All who recruit temporary agency workers Base: All who recruit temporary agency workers Base: All who recruit temporary agency workers Q18 6. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important. Managing uncertainty during economic downturn or at Base: All who recruit temporary agency workers Base: All who recruit temporary agency workers Q19. In terms of temporary agency workers' pay rates, would you say that: Base: All who recruit temporary agency workers Q20. Approximately what percentage of the temporary workers you use go on to become permanent members of your staff each year? ... Base: All who recruit temporary workers T1. The Government has set a target to get 1 million more disabled people into work by 2020. What, if anything, do you see as the main barriers to UK businesses hiring more disabled people? Rase: Wave 2/3 T1 1. Digital work platforms are websites that match freelancers or contractors with companies or individuals to carry out 'on demand' work. Digital work platforms in the UK include UpWork. PeoplePerHour and TaskRabbit. Thinking about digital work platforms, to what extent, if at all. do you agree or disagree with each of the following statements? Before today. I had heard of digital work platforms Base: All answering T1 2. Digital work platforms are websites that match freelancers or contractors with companies or individuals to carry out 'on demand' work. Digital work platforms in the UK include UpWork. PeoplePerHour and TaskRabbit. Thinking about digital work platforms, to what extent, if at all. do you agree or disagree with each of the following statements? My company has used a digital work platform in the last 12 months....... Rase: All answering T1 3. Digital work platforms are websites that match freelancers or contractors with companies or individuals to carry out 'on demand' work. Digital work platforms in the UK include UpWork. PeoplePerHour and TaskRabbit. Thinking about digital work platforms, to what extent, if at all. do you agree or disagree with each of the following statements? Digital work platforms are an important way for my company to source workers T1 4. Digital work platforms are websites that match freelancers or contractors with companies or individuals to carry out 'on demand' work. Digital work platforms in the UK include UpWork. PeoplePerHour and TaskRabbit. Thinking about digital work platforms, to what extent, if at all. do you agree or disagree with each of the following statements? Digital work platforms are an important way for my company to engage candidates Base: All answering T1 5. Digital work platforms are websites that match freelancers or contractors with companies or individuals to carry out 'on demand' work. Digital work platforms in the UK include UpWork, PeoplePerHour and TaskRabbit. Thinking about digital work platforms, to what extent, if at all, do you agree or disagree with each of the following statements? I would use digital work platforms in the future to source workers for my company Base: All answering T1 SUM. Now that the UK has voted to leave the European Union, which of the following, if any, do you think should be the priority for the UK Government in its negotiations with the EU? Please select your too two, SUMMARY TABLE Base: Wave 5 T1 1. Now that the UK has voted to leave the European Union, which of the following, if any, do you think should be the priority for the UK Government in its pegotiations with the EU? Please select your top two. First ranked Base: Wave 5 T1 SUM, Now that the UK has voted to leave the European Union, which of the following, if any, do you think should be the priority for the UK Government in its negotiations with the EU? Please select your top two, TOP 2 RANK SUMMARY Base: Wave 5 T1 SUM. Some self-employed workers operate through their own Personal Service Company. Intermediaries legislation (also known as IR35) is designed to stop 'false self-employed workers can pose as self-employed for tax gains. The Government is proposing to strengthen IR35 rules, which may result in more self-employed contractors being counted as employees. To what extent, if at all, do you agree or disagree with each of the following statements about this potential change to IR35? SUMMARY TABLE Base: Wave 6 T1 1. Some self-employed workers operate through their own Personal Service Company. Intermediaries legislation (also known as IR35) is designed to stop 'false self-employment', where workers can pose as self-employed for tax gains. The Government is proposing to strengthen IR35 rules, which may result in more self-employed contractors being counted as employees. To what extent, if at all, do you agree or disagree with each of the following statements about this potential change to IR35? My business would be less likely to use self-employed contractors. 141 Base: Wave 6 T1 2. Some self-employed workers operate through their own Personal Service Company. Intermediaries legislation (also known as IR35) is designed to stop 'false self-employed more workers can pose as self-employed for tax gains. The Government is proposing to strengthen IR35 rules, which may result in more self-employed contractors being counted as employees. To what extent, if at all, do you agree or disagree with each of the following statements about this potential change to IR35? Fewer self-employed contractors would want to work for my hueinaee Base: Wave 6

Sector Base: All respondents

			WAVE				REG	ION	_			SIZE		SECT	TOR
							South excluding	South including							
	Total	June 2016	July 2016	August 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total	602 100%	200 100%	200 100%	202 100%	132 100%	145 100%	135 100%	236 100%	101 100%	89 100%	332 100%	114 100%	157 100%	496 100%	106 100%
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Private	496	165	165	166	112	124	110	195	86	65	282	110	104	496	-
	82%	82%	82%	82%	85% i	85% i	81%	83%	85%	73%	85% I	97% jl	67%	100% n	-
Public	106	35	35	36	20	21	25	41	16	24	50	4	52	-	106
	18%	18%	18%	18%	15%	15%	19%	17%	15%	27%	15%	3%	33%	-	100%
										de	k		jk		m



S1. Which region is your organisation based in?Base: All respondents

			WAVE				REGI					SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	Total	a a	b	C C	d	e	f	g	h	i	j	k	230+ 	m	n
Unweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total	602 100%	200 100%	200 100%	202 100%	132 100%	145 100%	135 100%	236 100%	101 100%	89 100%	332 100%	114 100%	157 100%	496 100%	106 100
South West	51 8%	17 8%	17 8%	17 8%	-	-	51 37% deghi	51 21% dehi	-	-	21 6%	19 17% jl	10 6%	38 8%	12 11
South East	84 14%	28 14%	28 14%	28 14%	-	-	84 63% deghi	84 36% dehi	-		48 14%	13 11%	24 15%	71 14%	13 129
London	101 17%	34 17%	34 17%	34 17%	-	-		101 43% defi	101 100% defgi	-	62 19% k	12 10%	28 18%	86 17%	16 15
East of England	55 9%	18 9%	18 9%	19 9%	-	55 38% dfghi	-	-	- -	-	39 12%	7 6%	10 6%	50 10%	5 5
West Midlands	49 8%	16 8%	16 8%	17 8%	-	49 34% dfghi		-	-	-	24 7%	8 7%	17 11%	37 7%	12 11
East Midlands	40 7%	13 7%	13 7%	14 7%	-	40 28% dfghi	-	-	-		19 6%	10 9%	11 7%	37 7%	4
North West	64 11%	21 11%	21 11%	22 11%	64 49% efghi	-		-	- -	-	35 11%	14 12%	16 10%	58 12%	7 6
North East	20 3%	7 3%	7 3%	7 3%	20 16% efghi	-		-		-	8 2%	3 3%	10 6% j	16 3%	5 5
Yorkshire & The Humber	47 8%	16 8%	16 8%	16 8%	47 36% efghi	-		-			33 10% I	7 7%	6 4%	38 8%	9
Scotland	49 8%	16 8%	16 8%	16 8%	-	-	-	-	-	49 55% defgh	25 8%	6 5%	18 11%	32 6%	17 16 m
Wales	25 4%	8 4%	8 4%	8 4%	-	-		-	-	25 28% defgh	14 4%	8 7% I	3 2%	21 4%	4 4
Northern Ireland	15 2%	5 3%	5 2%	5 2%	-	-	- -	- -	-	15 17% defgh	5 1%	6 5% i	5 3%	12 2%	3

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

Online Fieldwork: 1st June 2016 - 11th August 2016

S1. Which region is your organisation based in?Base: All respondents

			WAVE				REG	ON				SIZE		SECT	OR
							South	South							
	Total	June 2016	July 2016	August 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
0: '" 1 050/	Total	Julie 2016	July 2010	August 2016	NOTH		London	London	London	Other .	0-49	50-249	230+		Public
Significance Level: 95%		а	b	С	a	е	T	g	n	'	J	K	'	m	n
Unweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total	602	200	200	202	132	145	135	236	101	89	332	114	157	496	106
3	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Channel Islands	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
None of the above	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



S2. Which department do you work in, in your organisation? Base: All respondents

			WAVE				REG	ION	_			SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	Total	a	b	C	d	е	f	g	h	i	j	k		m	n
Unweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total	602 100%	200 100%	200 100%	202 100%	132 100%	145 100%	135 100%	236 100%	101 100%	89 100%	332 100%	114 100%	157 100%	496 100%	106 100%
HR	271 45%	85 43%	107 53% ac	79 39%	56 42%	58 40%	67 50%	110 47%	43 42%	48 54% e	34 10%	93 82% j	144 92% jk	212 43%	59 56% m
Other	331 55%	115 57% b	93 47%	123 61% b	76 58%	87 60% i	68 50%	126 53%	59 58%	41 46%	298 90% kl	20 18% I	13 8%	284 57% n	47 44%



S3. Which of the following best describes your level of seniority? Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
							South excluding	South including							
	Total	June 2016	July 2016	August 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total	602	200	200	202	132	145	135	236	101	89	332	114	157	496	106
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Senior management/ board level	306	117	96	93	72	70	76	125	49	39	238	45	24	259	47
	51%	59% bc	48%	46%	54%	48%	56%	53%	49%	44%	72% kl	39% I	15%	52%	44%
Management	165	46	47	72	34	46	27	57	30	28	84	35	46	136	30
,	27%	23%	23%	36% ab	26%	32% f	20%	24%	29%	31%	25%	31%	29%	27%	28%
Non-Managerial	130 22%	36 18%	57 29%	36 18%	26 20%	29 20%	31 23%	53 23%	22 22%	22 25%	10 3%	33 29%	87 56%	101 20%	29 28%
			ac									j	jk		



S4. Which of the following, if any, are you involved in as part of your role? Base: All respondents

			WAVE				REG	ION	_			SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total	602 100%	200 100%	200 100%	202 100%	132 100%	145 100%	135 100%	236 100%	101 100%	89 100%	332 100%	114 100%	157 100%	496 100%	106 100%
Recruitment (hiring or engaging new staff on a permanent or temporary basis)	602 100%	200 100%	200 100%	202 100%	132 100%	145 100%	135 100%	236 100%	101 100%	89 100%	332 100%	114 100%	157 100%	496 100%	106 100%
Training of employees	445 74%	152 76%	140 70%	154 76%	92 70%	108 74%	102 76%	179 76%	77 76%	67 75%	283 85% I	91 80% I	72 46%	380 77% n	65 62%
Assessment of employees	465 77%	156 78%	151 76%	158 78%	100 76%	114 79%	102 76%	177 75%	74 73%	74 83%	281 85% I	93 82% I	91 58%	397 80% n	68 64%
Supporting employees (e.g. with questions or grievances)	511 85%	171 86%	164 82%	176 87%	112 85%	125 86%	112 83%	195 83%	83 82%	78 88%	296 89% I	101 89% I	114 73%	430 87% n	81 76%
None	-		-	-	-	-	-	-	-	-	-	-	-	- -	-



D1. How many people are employed or engaged by your organisation at all locations? Base: All respondents

			WAVE				REG	ION	-			SIZE		SECTO	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	ı	m	n
Unweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total	602 100%	200 100%	200 100%	202 100%	132 100%	145 100%	135 100%	236 100%	101 100%	89 100%	332 100%	114 100%	157 100%	496 100%	106 100%
0-9	249 41%	89 44%	71 35%	89 44%	58 44%	66 45%	53 39%	94 40%	41 40%	31 35%	249 75% kl	-	-	212 43%	37 35%
10-49	83 14%	27 13%	24 12%	32 16%	17 13%	15 11%	16 12%	37 16%	21 21% e	13 15%	83 25% kl	-	-	70 14%	13 12%
50-249	114 19%	35 17%	41 21%	37 19%	24 18%	26 18%	32 24% h	44 18%	12 12%	20 22%	-	114 100% jl		110 22% n	4 4%
250+	157 26%	50 25%	63 32% c	43 21%	32 24%	38 26%	34 25%	62 26%	28 27%	25 28%	- -	- -	157 100% jk	104 21%	52 49% m



D3. What industry sector does your organisation work in? Base: All respondents

			WAVE				REGI					SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	Ţ	m	n
Unweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total	602 100%	200 100%	200 100%	202 100%	132 100%	145 100%	135 100%	236 100%	101 100%	89 100%	332 100%	114 100%	157 100%	496 100%	106 100
Agriculture, forestry & fishing	8 1%	2 1%	2 1%	4 2%	1 1%	1 1%	4 3%	5 2%	1 1%	2 2%	5 1%	2 1%	2 1%	7 1%	1 1
Production	54 9%	18 9%	19 9%	17 9%	11 8%	16 11%	12 9%	19 8%	7 7%	8 9%	27 8%	12 11%	15 10%	49 10%	5 5
Construction	33 5%	10 5%	13 6%	10 5%	7 5%	12 9%	6 5%	10 4%	3 3%	4 4%	20 6%	8 7%	6 4%	29 6%	4 4
Motor trades	28 5%	10 5%	9 4%	10 5%	6 5%	8 6%	6 4%	8 3%	3 3%	5 6%	17 5%	6 5%	5 3%	25 5%	3
Wholesale	25 4%	9 4%	8 4%	7 4%	3 2%	7 5%	8 6%	11 5%	3 3%	4 4%	16 5%	3 3%	6 4%	18 4%	6
Retail	33 5%	10 5%	10 5%	13 7%	5 4%	8 5%	5 4%	14 6%	9 9%	6 7%	28 9% kl	2 2%	3 2%	25 5%	8
Transport & storage (inc. postal)	30 5%	9 5%	11 5%	10 5%	5 3%	13 9% fg	3 2%	7 3%	4 4%	6 7%	17 5%	7 6%	7 4%	26 5%	4 4
Accommodation & food services	38 6%	14 7%	13 6%	12 6%	14 11% egh	5 3%	9 6% h	10 4%	1 1%	10 11% egh	29 9% k	3 3%	7 4%	31 6%	8
Information & communication	27 4%	9 5%	9 4%	8 4%	11 9% ef	3 2%	3 2%	11 4%	7 7% e	2 3%	15 4%	4 4%	8 5%	19 4%	8 7
Finance & insurance	22 4%	8 4%	7 4%	7 4%	5 4%	3 2%	4 3%	11 4%	7 7%	3 4%	9 3%	8 7% j	6 4%	19 4%	2
Property	16 3%	6 3%	3 2%	7 3%	3 2%	4 3%	4 3%	6 2%	1 1%	3 3%	11 3%	4 3%	2 1%	14 3%	1
Professional, scientific & technical	51 8%	17 8%	17 8%	17 8%	10 8%	12 9%	12 9%	25 11%	13 13%	4 4%	23 7%	11 10%	17 11%	42 8%	10



D3. What industry sector does your organisation work in? Base: All respondents

			WAVE				REGI					SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	-
Inweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	10
Veighted Total	602 100%	200 100%	200 100%	202 100%	132 100%	145 100%	135 100%	236 100%	101 100%	89 100%	332 100%	114 100%	157 100%	496 100%	10 10
Business administration and support															
ervices	47	15	16	16	9	9	12	26	13	3	27	9	10	39	
	8%	7%	8%	8%	7%	6%	9%	11% i	13% i	3%	8%	8%	7%	8%	
ublic administration and defence	31	11	10	10	12	2	5	10	4	8	2	6	24	25	
abile daminionation and defende	5%	5%	5%		9%	1%	4%	4%	4%	9%	1%	5%	15%	5%	
					е					е		j	jk		
ducation	49	17	16	16	8	10	9	18	8	13	22	11	16	38	
	8%	8%	8%	8%	6%	7%	7%	8%	8%	14% d	7%	9%	10%	8%	
lealth	77	25	26	26	14	22	21	34	13	7	43	14	20	64	
	13%	12%	13%	13%	11%	15%	16%	14%	13%	7%	13%	12%	13%	13%	
arts, entertainment, recreation and ther services	27	11	11	4	8	2	11	14	3	3	20	2	4	22	
iner services	4%	6%	6%		6%	1%	8%	6%	3%	3 4%	20 6%	2%	3%	4%	
	478	078	0 /0	276	e	1 /0	e	e	376	470	078	270	376	470	
Other	7	-	-	7	-	7	-	-	-	-	3	3	1	6	
	1%	-	-	4% ab	-	5% dfghi	-	-	-	-	1%	3%	1%	1%	
NETS				ab		uigiii									
Net: Agriculture, forestry & fishing/															
Production	62	21	21	21	12	17	16	23	8	10	31	14	17	56	
	10%	10%	10%		9%	12%	12%	10%	8%	11%	9%	12%	11%	11%	
let: Construction/Property	49	16	16	16	10	17	11	15	4	7	30	11	7	43	
	8%	8%	8%	8%	8%	12%	8%	6%	4%	7%	9%	10%	5%	9%	
let: Motor trades/ Vholesale/Retail/Transport & storage inc. postal)/Accommodation & food															
services	154	51	51	52	33	40	31	51	20	31	107	20	27	124	
	26%	26%	26%	26%	25%	28%	23%	21%	19%	34%	32%	18%	17%	25%	
										gh	kl				



D3. What industry sector does your organisation work in? Base: All respondents

			WAVE				REG	ION	_			SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total	602 100%	200 100%	200 100%	202 100%	132 100%	145 100%	135 100%	236 100%	101 100%	89 100%	332 100%	114 100%	157 100%	496 100%	106 100%
Net: Information & communication/ Finance & insurance/Business															
administration and support services	95 16%	32 16%	32 16%	32 16%	25 19% ei	15 10%	19 14%	47 20% ei	28 28% efi	8 9%	51 15%	21 18%	24 15%	78 16%	17 16%
Net: Professional, scientific & technical	51 8%	17 8%	17 8%	17 8%	10 8%	12 9%	12 9%	25 11%	13 13% i	4 4%	23 7%	11 10%	17 11%	42 8%	10 9%
Net: Public administration and defence/ Education/Health	157 26%	52 26%	52 26%	53 26%	33 25%	35 24%	36 27%	61 26%	26 25%	28 31%	67 20%	31 27%	59 38% j	126 25%	31 29%
Net: Arts, entertainment, recreation and other services/Other	34 6%	11 6%	11 6%	11 6%	8 6%	9 6%	11 8%	14 6%	3 3%	3 4%	23 7%	5 4%	5 3%	27 5%	6 6%



Q1. How much capacity, if any, is there in your organisation to take on more work without creating more jobs in the organisation?

Base: All respondents

			WAVE				REG	ION	_			SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	ı	m	n
Unweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total	602 100%	200 100%	200 100%	202 100%	132 100%	145 100%	135 100%	236 100%	101 100%	89 100%	332 100%	114 100%	157 100%	496 100%	106 100%
None – we would have to take on new staff	206 34%	73 36%	59 30%	74 37%	55 42% e	41 28%	51 38%	83 35%	32 32%	28 31%	124 37%	31 28%	50 32%	175 35%	31 29%
A little – we might have to take on staff if demand grew this year	261 43%	81 41%	90 45%	90 45%	47 36%	75 52% dfg	50 37%	95 40%	45 44%	45 50% d	126 38%	59 52% j	76 49% j	217 44%	44 42%
A fair amount – we could take on a lot more work now	104 17%	34 17%	40 20%	30 15%	26 19%	19 13%	27 20%	47 20%	20 20%	13 15%	65 19%	18 16%	22 14%	78 16%	26 25% m
Considerable – we have a great deal of spare capacity	31 5%	13 6%	11 6%	7 4%	5 3%	11 8%	7 5%	12 5%	5 5%	4 4%	17 5%	6 5%	8 5%	27 5%	5 49
Net: None + A little	467 78%	154 77%	149 75%	164 81%	102 77%	115 80%	101 75%	177 75%	77 76%	72 81%	250 75%	90 80%	126 81%	392 79%	75 719



Q2. Have you made any of the following changes to your workforce in the past year? Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	iotai	June 2016 a	July 2016 b	August 2016 c	North d	iviidiands e	Loridon	London g	London	Outer	U-49 i	50-249 k	∠5U+ 	m	Public
								_		'	ı				
Unweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total	602	200	200	202	132	145	135	236	101	89	332	114	157	496	106
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Redundancies	110	23	45	43	21	27	21	39	18	24	16	31	63	82	28
	18%	11%	22%		16%	18%	16%	17%	18%	26%	5%	27%	40%	16%	27%
			а	а						fg		j	jk		m
Reduced hours	81	22	28	31	18	19	23	31	7	13	20	20	42	65	16
	13%	11%	14%	16%	14%	13%	17%	13%	7%	15%	6%	17%	27%	13%	16%
							h					j	j		
Reduced pay / earnings	30	8	12	10	7	6	7	11	4	6	14	4	12	27	3
	5%	4%	6%	5%	5%	4%	5%	5%	4%	7%	4%	4%	8%	6%	3%
Headcount freeze	83	20	36	26	16	22	11	29	18	15	24	22	36	66	17
	14%	10%	18%	13%	13%	15%	8%	12%	17%	17%	7%	20%	23%	13%	16%
			а						f	f		j	j		
Increased staffing	310	100	119	91	65	81	74	123	50	41	129	78	103	251	60
	52%	50%	59%	45%	49%	56%	55%	52%	49%	46%	39%	69%	66%	51%	56%
			С									j	j		
Increased pay/ earnings	301	100	111	90	70	75	77	116	39	40	123	79	100	247	54
	50%	50%	55%	45%	53%	52%	57%	49%	39%	45%	37%	69%	64%	50%	51%
			С		h	h	h					j	j		
None of the above	175	64	42	69	41	39	35	69	34	26	146	8	20	147	28
	29%	32%	21%		31%	27%	26%	29%	34%	29%	44%	7%	13%	30%	26%
		b		b							kl				



$\mbox{\bf Q3.}$ Do you think economic conditions in the country as a whole are getting: $\mbox{\sc Base}$: All respondents

				WAVE				REGI					SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total		602 100%	200 100%	200 100%	202 100%	132 100%	145 100%	135 100%	236 100%	101 100%	89 100%	332 100%	114 100%	157 100%	496 100%	106 100%
A lot better	(5)	23 4%	11 6%	7 3%	5 2%	6 5%	7 5%	7 5%	8 3%	1 1%	2 2%	13 4%	7 6%	3 2%	21 4%	2 2%
A little better	(4)	157 26%	79 39% bc	35 17%	44 22%	36 27%	43 30%	33 25%	58 25%	25 24%	20 22%	84 25%	29 26%	44 28%	125 25%	32 30%
No change	(3)	199 33%	62 31%	74 37%	63 31%	38 29%	50 34%	36 27%	75 32%	39 39%	36 41% f	112 34%	42 37%	45 29%	166 34%	33 31%
A little worse	(2)	96 16%	18 9%	32 16% a	46 23% a	17 13%	23 16%	27 20%	42 18%	15 15%	14 16%	59 18%	19 16%	19 12%	79 16%	17 16%
A lot worse	(1)	42 7%	8 4%	13 6%	22 11% a	11 8%	8 5%	11 8%	18 8%	6 6%	6 7%	34 10% kl	5 4%	4 2%	38 8%	4 4%
Don't know		84 14%	23 12%	39 19% ac	23 11%	24 18% e	14 10%	21 15%	35 15%	14 14%	11 13%	30 9%	12 11%	42 27% jk	67 14%	17 17%
NETS																
Net: Better		180 30%	90 45% bc	42 21%	48 24%	42 32%	50 35%	40 30%	66 28%	26 25%	22 24%	98 29%	36 31%	47 30%	146 29%	34 32%
Net: Better/ No change		379 63%	152 76% bc	116 58%	111 55%	80 61%	100 69% f	76 56%	141 60%	65 64%	58 65%	210 63%	78 68%	92 59%	312 63%	67 63%
Net: Worse		138 23%	25 13%	45 22% a	68 34% ab	28 21%	31 21%	38 28%	60 25%	22 22%	20 22%	93 28% I	23 21%	22 14%	117 24%	21 20%
Mean score		3.0	3.4 bc	2.9	2.8	3.1	3.1	3.0	3.0	3.0	3.0	2.9	3.1	3.2 j	3.0	3.1



Q4. In view of the economic conditions, do you/does your organisation expect confidence in hiring and investment decisions to get:

Base: All respondents

				WAVE				REGI					SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total		602 100%	200 100%	200 100%	202 100%	132 100%	145 100%	135 100%	236 100%	101 100%	89 100%	332 100%	114 100%	157 100%	496 100%	106 100%
A lot better	(5)	24 4%	9 5%	8 4%	7 3%	5 4%	9 6%	4 3%	7 3%	3 3%	4 4%	16 5%	4 3%	4 3%	24 5% n	1 1%
A little better	(4)	163 27%	69 34% b	42 21%	52 26%	38 29%	42 29%	35 26%	59 25%	24 24%	23 26%	95 29%	34 30%	34 22%	136 27%	27 26%
No change	(3)	199 33%	61 30%	74 37%	64 32%	35 27%	51 35%	41 31%	79 34%	38 38%	33 37%	111 33%	38 34%	50 32%	161 32%	38 36%
A little worse	(2)	74 12%	8 4%	33 17% a	33 16% a	13 10%	20 14%	18 13%	34 14%	16 16%	8 9%	42 13%	20 17% I	13 8%	62 12%	13 12%
A lot worse	(1)	27 5%	4 2%	7 3%	17 8% ab	5 4%	4 3%	10 7%	14 6%	4 4%	4 5%	19 6%	3 2%	6 4%	22 5%	5 4%
Don't know		114 19%	49 25% c	35 18%	30 15%	35 27% e	19 13%	28 21%	44 19%	16 16%	17 19%	49 15%	16 14%	50 32% jk	92 19%	23 21%
NETS																
Net: Better		187 31%	78 39% bc	51 25%	59 29%	43 33%	51 35%	38 28%	66 28%	27 27%	27 31%	112 34% I	37 33%	38 25%	159 32%	28 26%
Net: Better/ No change		386 64%	139 69%	125 62%	122 61%	79 60%	102 70% f	80 59%	145 61%	65 65%	60 67%	222 67% I	75 66%	88 57%	320 65%	66 62%
Net: Worse		102 17%	12 6%	40 20% a	49 24% a	18 14%	24 17%	28 20%	47 20%	20 19%	12 13%	61 18%	23 20%	18 12%	84 17%	18 17%
Mean score		3.2	3.5 bc	3.1	3.0	3.3	3.2	3.0	3.1	3.1	3.2	3.2	3.2	3.2	3.2	3.1



Q5_SUM. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

SUMMARY TABLE

Base: All respondents

	Permanent members of staff	Temporary or contract workers	
Unweighted Total	602		602
Weighted Total	602		602
Troighted Total	100%		100%
Advertise externally in newspapers/trade/ professional			
press	185		88
	31%		15%
Recruitment agencies/ Search firms	216		130
	36%		22%
Online job boards (e.g. Monster)	250		133
	42%		22%
Internal Referrals	296		161
	49%		27%
Talent pools and staff banks	88		47
	15%		8%
Advertise on our own website	323		177
	54%		29%
Social media and professional networking sites (e.g.			
Linked In)	256		129
	43%		21%
Former employees and word of mouth	328		183
	55%		30%
Jobcentre Plus / Universal Jobmatch	173		97
	29%		16%
People approach us	283		155
	47%		26%
Other	12		3
	2%		*
We have never recruited any of this kind of staff	139		314
	23%		52%



Q5_SUM. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

SUMMARY TABLE

Base: All who have recruited this type of staff before

	Permanent members of staff	Temporary or contract workers
Unweighted Total	463	287
Weighted Total	463	288
	100%	100%
Advertise externally in newspapers/trade/ professional		
press	185	88
	40%	31%
Recruitment agencies/ Search firms	216	130
	47%	45%
Online job boards (e.g. Monster)	250	133
	54%	46%
Internal Referrals	296	161
	64%	56%
Talent pools and staff banks	88	47
	19%	16%
Advertise on our own website	323	177
	70%	62%
Social media and professional networking sites (e.g.		
Linked In)	256	129
	55%	45%
Former employees and word of mouth	328	183
	71%	64%
Jobcentre Plus / Universal Jobmatch	173	97
	37%	34%
People approach us	283	155
	61%	54%
Other	12	3
	3%	1%



Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff

Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total	602 100%	200 100%	200 100%	202 100%	132 100%	145 100%	135 100%	236 100%	101 100%	89 100%	332 100%	114 100%	157 100%	496 100%	106 100%
Former employees and word of mouth	328 55%	118 59% b	98 49%	112 55%	68 52%	86 59% i	81 60% i	137 58% i	56 55%	38 42%	135 41%	82 72% j	111 71% j	262 53%	67 63%
Advertise on our own website	323 54%	107 54%	109 55%	107 53%	64 48%	77 53%	83 62% dh	127 54%	44 44%	55 62% h	95 29%	95 84% j	132 84% j	255 52%	67 64% m
Internal Referrals	296 49%	106 53%	97 48%	93 46%	59 44%	70 48%	78 58% d	125 53%	47 46%	42 47%	96 29%	88 78% j	111 71% j	236 48%	60 57%
People approach us	283 47%	106 53%	87 43%	90 44%	57 43%	68 47%	71 53%	118 50%	47 47%	39 44%	109 33%	70 61% j	105 67% j	227 46%	56 53%
Social media and professional networking sites (e.g. Linked In)	256 43%	85 43%	79 40%	91 45%	45 34%	66 46% d	64 48% d	103 44%	39 38%	41 46%	91 27%	67 59% j	98 63% j	201 41%	55 52% m
Online job boards (e.g. Monster)	250 42%	77 38%	92 46%	82 40%	55 42%	60 41%	55 41%	93 39%	37 37%	43 48%	69 21%	69 60% j	112 72% j	199 40%	52 49%
Recruitment agencies/ Search firms	216 36%	81 40%	68 34%	67 33%	39 30%	52 36%	56 41% d	98 42% d	42 42%	27 30%	60 18%	68 60% j	88 56% j	181 37%	35 33%
Advertise externally in newspapers/ trade/ professional press	185 31%	59 29%	61 30%	66 32%	34 26% h	52 36% gh	47 35% h	62 26% h	15 15%	37 41% dgh	53 16%	58 51% j	74 47% j	145 29%	40 38%
Jobcentre Plus / Universal Jobmatch	173 29%	57 28%	55 28%	62 30%	41 31%	48 33% fg	31 23%	54 23%	23 23%	30 34%	55 17%	38 33%	80 51% jk	139 28%	35 33%



Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff

Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
							South	South							
	Total	June 2016	July 2016	August 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total	602 100%	200 100%	200 100%	202 100%	132 100%	145 100%	135 100%	236 100%	101 100%	89 100%	332 100%	114 100%	157 100%	496 100%	106 100%
Talent pools and staff banks	88 15%	38 19% c	27 13%	23 12%	18 14%	25 17%	22 16%	33 14%	11 11%	12 13%	18 5%	21 18% j	49 31% jk	72 15%	16 15%
Other	12 2%	5 2%	4 2%	3 2%	2 2%	2 1%	2 1%	4 2%	2 2%	4 4%	5 2%	3 3%	4 2%	10 2%	2 2%
We have never recruited any of this kind of staff	139 23%	49 24%	50 25%	39 20%	35 26%	30 21%	29 22%	55 23%	26 26%	19 21%	126 38% kl	5 4%	8 5%	120 24%	19 18%



Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workers Base: All respondents

			WAVE				REGI	ON				SIZE		SECTO	OR
							South	South							
	Total	June 2016	July 2016	August 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total	602 100%	200 100%	200 100%	202 100%	132 100%	145 100%	135 100%	236 100%	101 100%	89 100%	332 100%	114 100%	157 100%	496 100%	106 100%
Former employees and word of mouth	183 30%	70 35%	57 29%	56 28%	44 34%	35 24%	45 34%	72 31%	27 27%	32 36%	72 22%	42 37% j	69 44% j	138 28%	45 43% m
Advertise on our own website	177 29%	65 33%	58 29%	53 26%	37 28%	32 22%	42 31%	67 28%	25 25%	40 45% defgh	45 14%	47 41% j	85 54% jk	130 26%	47 45% m
Internal Referrals	161 27%	67 34% c	53 27%	41 20%	31 23%	34 24%	41 30%	61 26%	21 21%	35 39% degh	45 14%	46 40% j	71 45% j	117 24%	44 42% m
People approach us	155 26%	66 33% bc	43 21%	46 23%	34 26%	35 24%	32 24%	55 23%	23 22%	31 35% g	54 16%	38 33% j	63 40% j	117 24%	38 36% m
Online job boards (e.g. Monster)	133 22%	47 24%	46 23%	40 20%	32 25% e	21 14%	29 21%	49 21%	20 20%	30 34% efgh	32 10%	33 29% j	67 43% jk	100 20%	33 31% m
Recruitment agencies/ Search firms	130 22%	54 27% b	36 18%	40 20%	18 14%	28 19%	34 25% d	57 24% d	23 23%	27 30% d	19 6%	51 45% j	60 38% j	107 22%	23 21%
Social media and professional networking sites (e.g. Linked In)	129 21%	46 23%	43 22%	40 20%	27 20%	25 17%	30 22%	51 22%	21 21%	26 30% e	46 14%	24 21%	59 37% jk	97 19%	32 30% m
Jobcentre Plus / Universal Jobmatch	97 16%	41 20% c	30 15%	26 13%	27 20% fgh	23 16% g	11 9%	20 8%	8 8%	27 30% efgh	25 8%	19 16% j	53 34% jk	72 15%	24 23% m
Advertise externally in newspapers/ trade/ professional press	88 15%	35 17%	27 13%	26 13%	19 14%	20 14%	18 13%	27 12%	9 9%	22 25% efgh	24 7%	20 18% j	43 28% j	69 14%	19 18%



Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workers Base: All respondents

			WAVE				REG	ION	_			SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	Total	June 2016 a	July 2016	August 2016 c	d	e	London	London	London	Other	0-49 i	50-249	250+	m	Public
Significance Level. 95/6		a	Ь	C	u	6	'	g	"	'	J	K	'	""	"
Unweighted Total	602	200	200	202	133	151	134	228	94	90	328	118	156	495	107
Weighted Total	602	200	200	202	132	145	135	236	101	89	332	114	157	496	106
· ·	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Talent pools and staff banks	47	22	14	11	10	10	8	15	7	11	9	9	29	36	11
	8%	11%	7%	6%	8%	7%	6%	6%	7%	13%	3%	8%	19%	7%	11%
												j	jk		
Other	3	1	1	1	-	2	-	-	-	1	2	-	1	3	-
	*	*	1%	*	-	1%	-	-	-	1%	1%	-	1%	1%	-
We have never recruited any of this															
kind of staff	314	92	112	110	66	85	72	130	57	33	218	44	53	272	42
	52%	46%	56%	54%	50%	59%	54%	55%	57%	37%	66%	38%	34%	55%	40%
			а			i	i	i	i		kl			n	



Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff

Base: All who have recruited this type of staff before

			WAVE				REGI		_			SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	463	150	151	162	98	120	105	174	69	71	201	114	148	376	87
Weighted Total	463 100%	151 100%	150 100%	163 100%	97 100%	115 100%	105 100%	181 100%	75 100%	70 100%	206 100%	109 100%	149 100%	376 100%	87 100%
Former employees and word of mouth	328 71%	118 78% b	98 66%	112 69%	68 70% i	86 75% i	81 77% i	137 76% i	56 74% i	38 53%	135 66%	82 75%	111 75%	262 70%	67 76%
Advertise on our own website	323 70%	107 71%	109 73%	107 66%	64 66%	77 67%	83 79% deh	127 70%	44 59%	55 78% h	95 46%	95 88% j	132 89% j	255 68%	67 77%
Internal Referrals	296 64%	106 70% c	97 65%	93 57%	59 60%	70 61%	78 74% dei	125 69%	47 62%	42 60%	96 47%	88 81% j	111 75% j	236 63%	60 69%
People approach us	283 61%	106 70% bc	87 58%	90 55%	57 59%	68 59%	71 67%	118 65%	47 63%	39 56%	109 53%	70 64%	105 70% j	227 60%	56 64%
Social media and professional networking sites (e.g. Linked In)	256 55%	85 57%	79 53%	91 56%	45 46%	66 58%	64 61% d	103 57%	39 52%	41 59%	91 44%	67 62% j	98 66% j	201 54%	55 63%
Online job boards (e.g. Monster)	250 54%	77 51%	92 61% c	82 50%	55 56%	60 52%	55 53%	93 51%	37 49%	43 61%	69 34%	69 63% j	112 76% jk	199 53%	52 59%
Recruitment agencies/ Search firms	216 47%	81 53% c	68 46%	67 41%	39 40%	52 45%	56 53%	98 54% di	42 56% di	27 39%	60 29%	68 63% j	88 59% j	181 48%	35 40%
Advertise externally in newspapers/ trade/ professional press	185 40%	59 39%	61 41%	66 40%	34 35% h	52 45% h	47 44% h	62 34% h	15 20%	37 52% dgh	53 26%	58 53% j	74 50% j	145 39%	40 45%
Jobcentre Plus / Universal Jobmatch	173 37%	57 37%	55 37%	62 38%	41 42% g	48 42% fg	31 29%	54 30%	23 31%	30 43%	55 27%	38 35%	80 54% jk	139 37%	35 40%



Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff

Base: All who have recruited this type of staff before

			WAVE				REGI	ON	_			SIZE		SECT	OR
							South	South							
							excluding	including		0.1	0.40	50.040	050	D	5
	Total	June 2016	July 2016	August 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	ı	m	n
Unweighted Total	463	150	151	162	98	120	105	174	69	71	201	114	148	376	87
Weighted Total	463	151	150	163	97	115	105	181	75	70	206	109	149	376	87
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Talent pools and staff banks	88	38	27	23	18	25	22	33	11	12	18	21	49	72	16
	19%	25%	18%	14%	19%	22%	21%	18%	15%	16%	9%	19%	33%	19%	18%
		С										j	jk		
Other	12	5	4	3	2	2	2	4	2	4	5	3	4	10	2
	3%	3%	2%	2%	2%	2%	2%	2%	3%	5%	3%	3%	2%	3%	2%



Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workers Base: All who have recruited this type of staff before

			WAVE				REG					SIZE		SECT	OR
							South	South							
							excluding	including							
Significance Level: 95%	Total	June 2016	July 2016	August 2016	North d	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	a	е	'	g	h	'	J	k	'	m	n
Unweighted Total	287	108	87	92	66	62	63	103	40	56	110	74	103	224	63
Weighted Total	288	108	88	92	66	60	62	106	44	56	114	70	103	224	64
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Former employees and word of mouth	183	70	57	56	44	35	45	72	27	32	72	42	69	138	45
	64%	65%	65%	61%	68%	58%	72%	68%	62%	57%	63%	60%	67%	61%	71%
Advertise on our own website	177	65	58	53	37	32	42	67	25	40	45	47	85	130	47
	62%	61%	66%	58%	57%	54%	67%	63%	58%	72%	40%	67%	82%	58%	74%
										е		j	jk		m
Internal Referrals	161	67	53	41	31	34	41	61	21	35	45	46	71	117	44
	56%	62%	61%	45%	47%	57%	65%	58%	47%	62%	39%	65%	69%	52%	69%
		С	С				d					J	J		m
People approach us	155	66	43	46	34	35	32	55	23	31	54	38	63	117	38
	54%	61%	48%	50%	52%	59%	52%	52%	52%	55%	47%	54%	61% j	52%	60%
Online job boards (e.g. Monster)	133	47	46	40	32	21	29	49	20	30	32	33	67	100	33
	46%	44%	52%	43%	49%	35%	46%	46%	46%	54%	28%	47%	65%	45%	51%
										e		j	jk		
Recruitment agencies/ Search firms	130	54	36	40	18	28	34	57	23	27	19	51	60	107	23
	45%	50%	41%	44%	28%	46%	54%	54%	53%	48%	17%	72%	58%	48%	35%
						d	d	d	d	d		J	J		
Social media and professional															
networking sites (e.g. Linked In)	129	46	43	40	27	25	30	51	21	26	46	24	59	97	32
	45%	42%	49%	43%	41%	42%	47%	48%	48%	47%	40%	34%	57% jk	43%	50%
Jobcentre Plus / Universal Jobmatch	97	41	30	26	27	23	11	20	8	27	25	19	53	72	24
obbonito i las / Oniversal obbinatori	34%	38%	34%		41%	39%	18%	19%	19%	48%	22%	27%	51%	32%	38%
			,,,,	- 7.	fgh	fgh				fgh			jk		
Advertise externally in newspapers/															
trade/ professional press	88	35	27	26	19	20	18	27	9	22	24	20	43	69	19
	31%	32%	31%	29%	29%	33%	28%	26%	22%	39%	21%	29%	42%	31%	30%



Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workersBase: All who have recruited this type of staff before

			WAVE				REGI	ON	_			SIZE		SECT	OR
							South excluding	South including							
	Total	June 2016	July 2016	August 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	287	108	87	92	66	62	63	103	40	56	110	74	103	224	63
Weighted Total	288 100%	108 100%	88 100%	92 100%	66 100%	60 100%	62 100%	106 100%	44 100%	56 100%	114 100%	70 100%	103 100%	224 100%	64 100%
Talent pools and staff banks	47 16%	22 20%	14 16%	11 12%	10 16%	10 17%	8 14%	15 14%	7 15%	11 21%	9 8%	9 13%	29 28%	36 16%	11 18%
	10%	20%	1076	12/0	1076	1770	1476	1476	1376	21/0	0 /6	1376	jk	1076	1076
Other	3	1	1	1	-	2	-	-	-	1	2	-	1	3	-
	1%	1%	1%	1%	-	3%	-	-	-	2%	2%	-	1%	1%	-



Q6. How satisfied or dissatisfied are you with the quality of candidates presented to you by your recruitment agencies?

Base: All who use recruitment agencies

				WAVE				REG	ION				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		237	84	74	79	41	63	61	101	40	32	60	79	98	194	43
Weighted Total		233 100%	83 100%	73 100%	77 100%	40 100%	58 100%	60 100%	104 100%	44 100%	31 100%	61 100%	74 100%	98 100%	191 100%	42 100%
Very satisfied	(5)	38 16%	15 18%	15 21%	7 10%	3 7%	7 12%	10 18%	20 19%	10 22% d	8 25% d	8 13%	10 14%	20 20%	31 16%	7 16%
Fairly satisfied	(4)	124 53%	47 56%	34 46%	43 57%	24 60%	33 58%	26 44%	51 49%	24 55%	15 49%	28 46%	46 62%	50 51%	105 55%	19 46%
Neither satisfied nor dissatisfied	(3)	41 18%	13 15%	14 19%	15 19%	11 26% h	11 18%	10 17%	14 13%	4 9%	6 20%	12 19%	12 16%	17 18%	33 17%	9 21%
Fairly dissatisfied	(2)	14 6%	3 4%	5 7%	6 8%	2 5%	1 2%	8 13% ei	11 11% e	3 8%	-	9 14% I	4 5%	2 2%	11 6%	3 7%
Very dissatisfied	(1)	2 1%	1 1%	-	2 2%	1 2%	-	1 1%	2 2%	1 2%	-	1 1%	-	2 2%	2 1%	1 2%
Don't know		13 6%	5 6%	5 6%	4 5%	-	6 10% d	4 7%	6 6%	2 4%	2 6%	4 6%	2 3%	7 8%	10 5%	4 8%
NETS																
Net: Satisfied		161 69%	62 74%	49 67%	51 66%	27 67%	41 70%	37 62%	71 69%	34 77%	23 74%	36 59%	56 76% j	69 71%	135 71%	26 62%
Net: Dissatisfied		17 7%	4 5%	5 7%	7 10%	3 7%	1 2%	9 15% ei	13 13% ei	4 10%	- -	9 16% kl	4 5%	4 4%	13 7%	4 9%
Mean score		3.8	3.9	3.9	3.7	3.6	3.9	3.7	3.8	3.9	4.0 d	3.6	3.9 j	3.9 j	3.8	3.7



Q7. How satisfied or dissatisfied are you overall with the recruitment agencies you have used in the last 2 years? Base: All who use recruitment agencies

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total		237	84	74	79	41	63	61	101	40	32	60	79	98	194	43
Weighted Total		233 100%	83 100%	73 100%	77 100%	40 100%	58 100%	60 100%	104 100%	44 100%	31 100%	61 100%	74 100%	98 100%	191 100%	42 100%
Very satisfied	(5)	46 20%	18 22%	18 24%	10 13%	6 14%	9 15%	13 22%	25 24%	11 26%	7 22%	12 19%	15 20%	19 19%	37 19%	9 20%
Fairly satisfied	(4)	135 58%	48 58%	35 48%	52 69% b	27 67%	35 60%	29 48%	54 52%	25 56%	20 64%	30 49%	51 69% j	54 55%	114 60%	21 50%
Neither satisfied nor dissatisfied	(3)	27 12%	7 8%	13 18%	7 9%	4 10%	7 12%	9 15%	12 11%	3 6%	4 14%	7 12%	5 7%	15 15%	21 11%	6 14%
Fairly dissatisfied	(2)	12 5%	5 6%	5 6%	2 3%	1 3%	3 5%	5 9%	8 7%	2 5%	-	7 11% kl	2 3%	3 3%	10 5%	2 5%
Very dissatisfied	(1)	2 1%	-	-	2 3%	2 4%	-	1 1%	1 1%	-	-	1 1%	1 1%	1 1%	2 1%	1 2%
Don't know		11 5%	6 7%	3 4%	3 3%	1 2%	5 8%	3 4%	5 5%	3 6%	-	4 7% k	-	6 7% k	7 4%	4 8%
NETS																
Net: Satisfied		181 78%	66 79%	52 72%	63 82%	32 81%	43 75%	42 70%	78 75%	36 82%	27 86%	42 69%	66 89% jl	73 75%	151 79%	29 70%
Net: Dissatisfied		14 6%	5 6%	5 6%	4 6%	3 7%	3 5%	6 10%	8 8%	2 5%	-	7 12% I	3 4%	4 4%	11 6%	3 7%
Mean score		3.9	4.0	3.9	3.9	3.9	3.9	3.8	3.9	4.1	4.1	3.8	4.0	4.0	4.0	3.9



Q8_SUM. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

SUMMARY TABLE

Base: All who recruit for each type

	Permanent members of staff	Temporary agency workers	
Unweighted Total	463		134
Weighted Total	463		130
·	100%		100%
Accounting and financial services	184		51
-	40%		39%
Construction	67		14
	14%		11%
Drivers	88		20
	19%		15%
Education	49		16
	11%		12%
Engineering & technical	152		29
	33%		22%
Executive recruitment / interim management	128		28
	28%		22%
Health & social care	61		10
	13%		7%
Hospitality	64		16
	14%		12%
Industrial	63		23
	14%		17%
Legal & HR	155		41
	34%		32%
Life sciences	27 6%		4 3%
Marketing, media & creative	158 34%		34 26%
Office professionals	220 47%		65 50%
Sales & retail	144 31%		30 23%
Taskaslami			
Technology	147 32%		35 27%
	0270		70



Q8_SUM. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

SUMMARY TABLE

Base: All who recruit for each type

Unweighted Total

Weighted Total

None

Permanent members of staff	Temporary agency workers
463	134
463	130
100%	100%
42	16
9%	12%



Q8_1. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Permanent members of staff

Base: All who recruit permanent members of staff

			WAVE				REG	ION				SIZE		SECT	OR
	Tatal	luna 0040	luk 0040	A	North	NA: all a condi-	South excluding	South including	Landan	Other	0.40	50.040	050	Debeate	Public
Significance Level: 95%	Total	June 2016 a	July 2016 b	August 2016 c	North d	Midlands e	London f	London g	London h	Otner	0-49 i	50-249 k	250+	Private m	Public
Unweighted Total	463	150	151	162	98	120	105	174	69	71	201	114	148	376	87
Weighted Total	463	151	150	163	97	115	105	181	75	70	206	109	149	376	87
Weighted Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting and financial services	184	47	62	75	38	46	44	72	28	28	31	68	85	148	35
Accounting and imancial services	40%	31%	41%	46%	39%	40%	41%	40%	38%	39%	15%	62%	57%	40%	40%
	1070	0.70	,0	а	30,0	1070	,0	.0,0	3370	0070	.070	j	j	10,0	10,0
Construction	67	24	19	24	17	26	13	16	3	8	35	10	22	49	18
	14%	16%	13%	15%	17%	23%	12%	9%	4%	11%	17%	10%	15%	13%	20%
					gh	fghi									
Drivers	88	26	26	36	18	30	16	22	6	18	25	23	41	63	26
	19%	17%	18%	22%	18%	26%	15%	12%	8%	25%	12%	21%	27%	17%	29%
						fgh				gh		j	j		m
Education	49	11	19	20	15	9	10	17	7	9	14	9	25	35	14
	11%	7%	13%	12%	15%	8%	9%	9%	9%	13%	7%	9%	17%	9%	16%
													jk		
Engineering & technical	152	52	37	64	26	49	36	50	14	27	52	35	65	116	36
	33%	34%	25%	39%	27%	43%	34%	28%	19%	38%	25%	32%	44%	31%	41%
				b		dgh	h			h			j		
Executive recruitment / interim	400						0-					40	07		
management	128 28%	37 24%	44 29%	47 29%	22 23%	34 29%	35 33%	52 29%	17 23%	19 28%	17 8%	43 39%	67 45%	99 26%	29 33%
	2070	2470	2070	2070	2070	2070	0070	2070	2070	2070	070	j	j	20%	0070
Health & social care	61	15	21	25	13	9	19	24	6	14	19	16	27	39	22
	13%	10%	14%	15%	13%	8%	18%	14%	8%	20%	9%	14%	18%	10%	25%
							е			eh			j		m
Hospitality	64	23	19	23	11	15	16	22	7	16	26	10	28	48	17
	14%	15%	13%	14%	11%	13%	15%	12%	9%	23%	13%	9%	19%	13%	19%
										dgh			k		
Industrial	63	21	16	26	17	14	14	18	4	14	19	14	30	42	20
	14%	14%	10%	16%	18%	12%	13%	10%	6%	20%	9%	12%	20%	11%	23%
					h					gh			j		m
Legal & HR	155	48	54	54	33	33	37	64	27	26	17	55	83	127	29
	34%	32%	36%	33%	33%	28%	35%	35%	35%	37%	8%	50%	56%	34%	33%
												J	j		
Life sciences	27	9	7	10	5	4	8	11	3	7	2	3	22	15	12
	6%	6%	5%	6%	5%	3%	8%	6%	4%	10%	1%	3%	15% jk	4%	13% m
Column Total of a defact is		L											jк		m

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

Online Fieldwork: 1st June 2016 - 11th August 2016

COMRES

Q8_1. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Permanent members of staff

Base: All who recruit permanent members of staff

			WAVE				REG	ION	_			SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	463	150	151	162	98	120	105	174	69	71	201	114	148	376	87
Weighted Total	463 100%	151 100%	150 100%	163 100%	97 100%	115 100%	105 100%	181 100%	75 100%	70 100%	206 100%	109 100%	149 100%	376 100%	87 100%
Marketing, media & creative	158 34%	47 31%	57 38%	55 34%	29 30%	37 32%	47 45% di	73 40%	25 34%	19 28%	31 15%	51 47% j	76 51% j	128 34%	31 35%
Office professionals	220 47%	66 44%	75 50%	79 49%	42 43%	57 49%	55 52%	93 51%	38 51%	28 41%	49 24%	66 60% j	105 71% j	181 48%	39 45%
Sales & retail	144 31%	47 31%	51 34%	46 28%	27 27%	37 32%	42 40% h	60 33%	17 23%	21 29%	40 20%	41 38% j	63 42% j	114 30%	30 35%
Technology	147 32%	39 26%	56 37% a	52 32%	25 26%	39 34%	37 35%	62 35%	26 34%	21 30%	30 14%	39 36% j	78 53% jk	113 30%	34 39%
None	42 9%	15 10%	16 11%	12 7%	11 11%	5 4%	11 11%	23 13% e	12 15% e	4 5%	29 14% k	2 2%	12 8% k	35 9%	8 9%



Q8_2. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Temporary agency workers

Base: All who recruit temporary agency workers

			WAVE				REGI					SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	*d	е	f	g	*h	*i	*j	k	I	m	*n
Unweighted Total	134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total	130 100%	54 100%	36 100%	40 100%	18 100%	28 100%	34 100%	57 100%	23 100%	27 100%	19 100%	51 100%	60 100%	107 100%	23 100%
Accounting and financial services	51 39%	14 26%	18 49% a	20 49% a	7 40%	11 41%	11 31%	20 36%	10 42%	12 46%	3 13%	21 42%	28 46%	41 38%	11 47%
Construction	14 11%	6 11%	4 11%	4 10%	2 10%	6 23%	3 9%	5 8%	2 8%	1 3%	2 8%	4 7%	8 14%	8 7%	6 26%
Drivers	20 15%	7 13%	5 13%	9 21%	2 14%	7 27%	4 12%	6 10%	2 8%	4 16%	2 8%	6 13%	12 20%	12 11%	8 35%
Education	16 12%	6 11%	5 14%	5 11%	1 5%	2 9%	3 7%	9 16%	6 28%	3 12%	-	3 5%	13 22% k	11 10%	5 22%
Engineering & technical	29 22%	13 24%	6 17%	9 24%	6 34%	7 25%	6 18%	11 19%	5 21%	4 17%	3 16%	7 13%	19 32% k	19 18%	10 43%
Executive recruitment / interim management	28 22%	10 18%	8 23%	10 24%	3 14%	7 26%	4 13%	11 20%	7 30%	7 26%	1 5%	8 16%	19 31%	19 18%	9 38%
Health & social care	10 7%	5 9%	1 2%	4 11%	-	2 6%	1 4%	4 7%	3 12%	4 15%	1 5%	3 6%	6 9%	5 4%	5 23%
Hospitality	16 12%	5 9%	4 11%	7 17%	5 27%	2 9%	2 7%	4 7%	2 8%	4 15%	3 13%	2 4%	11 18% k	10 9%	6 27%
Industrial	23 17%	13 24% b	3 8%	7 17%	6 31%	1 3%	6 19% e	9 16%	3 12%	7 27%	-	8 16%	14 24%	12 12%	10 45%
Legal & HR	41 32%	16 30%	13 35%	12 30%	8 45%	10 36%	6 19%	15 27%	9 39%	7 27%	1 6%	15 30%	24 41%	33 31%	8 36%
Life sciences	4 3%	2 3%	-	2 6%	-	-	2 7%	4 7%	2 8%	-	-	-	4 7% k	2 2%	2 10%
Marketing, media & creative	34 26%	13 25%	8 22%	13 32%	3 17%	8 29%	6 18%	18 31%	11 49%	5 20%	2 10%	11 22%	21 35%	26 24%	8 35%



Q8_2. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Temporary agency workers

Base: All who recruit temporary agency workers

			WAVE				REG	ION				SIZE		SECTO	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	*d	е	f	g	*h	*i	*j	k	Ţ	m	*n
Unweighted Total	134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total	130 100%	54 100%	36 100%	40 100%	18 100%	28 100%	34 100%	57 100%	23 100%	27 100%	19 100%	51 100%	60 100%	107 100%	23 100%
Office professionals	65 50%	24 44%	23 64%	18 45%	8 45%	14 51%	14 41%	29 52%	16 67%	13 49%	2 11%	24 47%	39 65%	53 49%	12 54%
Sales & retail	30 23%	12 23%	9 26%	9 22%	3 19%	6 22%	7 22%	15 26%	7 31%	6 24%	2 9%	10 20%	19 31%	24 22%	6 28%
Technology	35 27%	12 23%	12 34%	11 27%	4 21%	8 30%	4 13%	15 26%	10 44%	8 32%		10 19%	25 42% k	26 25%	9 38%
None	16 12%	8 15%	3 9%	5 12%	2 12%	4 15%	5 15%	8 14%	3 12%	2 6%	5 25%	5 10%	6 11%	13 13%	3 12%



Q10_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

SUMMARY TABLE

Base: All who recruit permanent members of staff in each job function

										Net: Increase + Stay	
	Total	Increase greatly	Increase slightly	Stay the same	Decrease slightly	Decrease greatly	Don't know	Net: Increase	Net: Decrease	the same	Mean
Accounting and financial services	184 100%	2 1%	28 15%	131 71%	6 3%	-	17 9%	30 16%	6 3%	161 88%	3.2
Construction	67 100%	-	22 33%	34 51%	3 4%	1 1%	7 11%	22 33%	4 5%	56 84%	3.3
Drivers	88 100%	3 3%	24 27%	49 56%	3 3%	-	9 11%	27 30%	3 3%	76 86%	3.3
Education	49 100%	1 2%	12 24%	27 54%	-		10 20%	13 26%	-	40 80%	3.3
Engineering & technical	152 100%	7 4%	39 25%	87 57%	5 4%	-	15 10%	46 30%	5 4%	132 87%	3.3
Executive recruitment / interim management	128 100%	1 1%	21 16%	85 67%	6 5%	Ī	14 11%	22 17%	6 5%	107 84%	3.2
Health & social care	61 100%	1 2%	15 24%	27 44%	3 5%	1 2%	14 23%	16 26%	4 7%	43 70%	3.3
Hospitality	64 100%	4 7%	14 22%	36 56%	2 3%	1 2%	6 10%	19 29%	3 5%	55 85%	3.3
Industrial	63 100%	2 3%	18 29%	34 54%	3 4%	1 1%	6 9%	20 32%	3 5%	54 86%	3.3
Legal & HR	155 100%	-	16 10%	117 75%	6 4%	-	17 11%	16 10%	6 4%	133 86%	3.1
Life sciences	27 100%	-	5 18%	17 63%	2 7%	-	3 12%	5 18%	2 7%	22 81%	3.1
Marketing, media & creative	158 100%	2 1%	27 17%	112 71%	1 1%	-	16 10%	29 19%	1 1%	141 89%	3.2
Office professionals	220 100%	5 2%	36 16%	149 68%	10 4%	1	19 9%	41 18%	11 5%	190 86%	3.2
Sales & retail	144 100%	2 1%	34 23%	95 66%	4 3%	-	10 7%	35 25%	4 3%	130 90%	3.2
Technology	147 100%	5 3%	24 16%	103 70%	3 2%		13 9%	29 19%	3 2%	132 89%	3.2
Average (response based including bases)	1708 100%	34 2%	334 20%	1102 65%	57 3%	4	177 10%	368 22%	61 4%	1470 86%	3.2



Q10_SUM. Average across all sectors (response based)

SUMMARY TABLE

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
								South	South including							
		Total	June 2016	July 2016	August 2016	North	Midlands	excluding London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total		1722	518	576	628	339	466	434	638	204	279	399	506	817	1329	393
Weighted Total		1708 100%	512 100%	561 100%	635 100%	336 100%	440 100%	428 100%	657 100%	228 100%	275 100%	408 100%	483 100%	817 100%	1317 100%	391 100%
Increase greatly	(5)	34 2%	13 3%	8 1%	13 2%	5 2%	14 3% i	11 3% i	14 2% i	3 2%	1 *	11 3%	7 1%	16 2%	28 2%	6 2%
Increase slightly	(4)	334 20%	100 19%	124 22% c	110 17%	73 22%	92 21%	81 19%	118 18%	37 16%	51 19%	98 24% I	111 23% I	125 15%	276 21% n	58 15%
Stay same	(3)	1102 65%	325 63%	353 63%	424 67%	216 64%	297 67%	263 61%	410 62%	147 64%	180 65%	261 64%	331 68% I	511 63%	862 65%	240 61%
Decrease slightly	(2)	57 3%	6 1%	21 4% a	30 5% a	6 2%	13 3%	19 4%	26 4%	7 3%	11 4%	8 2%	13 3%	35 4% j	35 3%	22 6% m
Decrease greatly	(1)	4 *	1 *	-	3 1%	1	2	1	1	-	1 *	2	2	1 *	3	2
Don't know		177 10%	67 13% c	55 10%	55 9%	34 10% e	24 5%	54 13% e	88 13% e	34 15% e	31 11% e	28 7%	20 4%	129 16% jk	113 9%	63 16% m
NETS																
Net: Increase		368 22%	113 22%	132 24%	123 19%	79 23%	106 24%	92 21%	132 20%	40 18%	52 19%	109 27% I	118 24% I	141 17%	304 23% n	64 16%
Net: Decrease		61 4%	7 1%	21 4% a	33 5% a	7 2%	14 3%	20 5%	27 4%	7 3%	12 4%	10 3%	15 3%	36 4%	37 3%	24 6% m
Net: Increase + Stay the same		1470 86%	438 86%	485 87%	547 86%	294 88% g	402 91% fghi	355 83%	542 83%	187 82%	232 84%	370 91% I	448 93% I	652 80%	1167 89% n	304 78%
Mean score		3.2	3.3 c	3.2	3.2	3.3 i	3.2	3.2	3.2	3.2	3.2	3.3 I	3.2	3.2	3.2 n	3.1



Q10_1. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Accounting and financial services
Base: All who recruit permanent members of staff in each job function

			WAVE				REG	ION				SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	C	d	е	f	g	*h	*i	j	k	1	m	n
Unweighted Total	185	49	63	73	38	49	45	70	25	28	30	70	85	149	36
Weighted Total	184 100%	47 100%	62 100%	75 100%	38 100%	46 100%	44 100%	72 100%	28 100%	28 100%	31 100%	68 100%	85 100%	148 100%	35 100%
Increase greatly (5)	2 1%	1 2%	-	1 1%	-	-	1 2%	2 3%	1 4%	-	-	1 2%	1 1%	1 1%	1 3%
Increase slightly (4)	28 15%	10 20%	9 14%	9 12%	9 23%	8 18%	7 15%	8 11%	1 3%	3 10%	3 11%	12 17%	12 14%	25 17%	3 8%
Stay same (3)	131 71%	31 66%	46 74%	55 73%	26 68%	35 75%	29 67%	50 69%	20 72%	21 76%	23 75%	51 75%	57 67%	107 72%	24 69%
Decrease slightly (2)	6 3%	-	2 3%	4 5%	-	2 4%	2 4%	3 4%	1 4%	1 3%	1 4%	1 1%	4 4%	3 2%	3 8%
Decrease greatly (1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know	17 9%	5 12%	6 9%	6 8%	3 8%	1 3%	5 11%	9 13%	5 17%	3 11%	3 10%	3 4%	11 13%	13 9%	4 12%
NETS															
Net: Increase	30 16%	11 23%	9 14%	10 14%	9 23%	8 18%	8 18%	10 14%	2 7%	3 10%	3 11%	13 19%	13 16%	26 17%	4 11%
Net: Decrease	6 3%	-	2 3%	4 5%	-	2 4%	2 4%	3 4%	1 4%	1 3%	1 4%	1 1%	4 4%	3 2%	3 8%
Net: Increase + Stay the same	161 88%	42 88%	54 88%	65 87%	35 92%	43 93%	37 85%	59 83%	22 79%	24 86%	26 86%	64 94% I	71 83%	133 89%	28 80%
Mean score	3.2	3.3	3.1	3.1	3.3	3.1	3.2	3.1	3.1	3.1	3.1	3.2	3.1	3.2	3.1



Q10_2. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Construction

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		-						South excluding	South including		0.1		50.040	050	B	D. I. I.
Significance Level: 95%		Total	June 2016 *a	July 2016 *b	August 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 i	50-249 *k	250+ *I	Private m	Public *n
_				_				•	_		·	,				
Unweighted Total		69	23	21	25	18	26	14	17	3	8	34	12	23	50	19
Weighted Total		67	24	19	24	17	26	13	16	3	8	35	10	22	49	18
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	-	_	-	-	_	_	-	-	-	-	_	_	-	_	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Increase slightly	(4)	22	6	8	8	7	9	4	5	1	2	11	5	6	19	3
0 ,	, ,	33%	24%	41%	35%	41%	33%	28%	29%	33%	23%	33%	47%	26%	38%	19%
Stay same	(3)	34	14	8	12	7	15	7	8	1	4	21	5	9	26	8
5.5. , 55	(-)	51%	57%	44%		44%	56%	50%	48%	36%	55%	60%	44%	40%	53%	45%
Decrease slightly	(2)	3	_	1	2	_	2	1	1	_	_	_	1	2	1	2
Doorodoo ongmiy	(=)	4%	-	5%		-	8%	7%	5%	-	-	-	9%	9%	2%	10%
Decrease greatly	(1)	1	_	_	1	1	_	_	_	_	_	1	_	_	_	1
Doorodoo grouny	(.,	1%	-	-	3%	4%	-	-	-	-	-	2%	-	-	-	4%
Don't know		7	5	2	1	2	1	2	3	1	2	2	_	6	3	4
Don't laion		11%	19%	9%		10%	3%	15%	18%	31%	22%	5%	-	25%	7%	22%
NETS																
Net: Increase		22	6	8	8	7	9	4	5	1	2	11	5	6	19	3
Trou moroaco		33%	24%	41%	35%	41%	33%	28%	29%	33%	23%	33%	47%	26%	38%	19%
Net: Decrease		4	_	1	3	1	2	1	1	_	_	1	1	2	1	3
		5%	-	5%		4%	8%	7%	5%	-	-	2%	9%	9%	2%	15%
Net: Increase + Stay the same		56	20	16	20	14	23	10	12	2	6	32	9	14	45	11
		84%	81%	85%	85%	85%	89%	78%	76%	69%	78%	93%	91%	66%	91%	64%
Mean score		3.3	3.3	3.4	3.2	3.4	3.3	3.2	3.3	3.5	3.3	3.3	3.4	3.2	3.4	3.0
			1	***	*:=	***							***			



Q10_3. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Drivers

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
Significance Level: 95%		Total	June 2016 *a	July 2016 *b	August 2016 c	North *d	Midlands e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+	Private m	Public *n
Significance Level. 95%			a	D	٠	u	е	'	g	"	'	J	K	'	""	"
Unweighted Total		92	27	28	37	18	32	17	23	6	19	26	25	41	66	26
Weighted Total		88	26	26	36	18	30	16	22	6	18	25	23	41	63	26
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	3	2	1	-	-	3	-	-	-	-	2	-	1	2	1
		3%	7%	3%	-	-	9%	-	-	-	-	7%	-	2%	3%	4%
Increase slightly	(4)	24	9	7	8	5	10	4	5	1	4	8	9	8	18	6
	(- /	27%	35%	26%		27%	33%	23%	21%	16%	25%	31%	38%	19%	29%	23%
_																
Stay same	(3)	49	11	15	24	10	15	10	14	4	10	14	12	24	35	14
		56%	41%	56%	66%	57%	49%	60%	62%	69%	58%	54%	52%	59%	56%	55%
Decrease slightly	(2)	3	-	2	1	1	2	-	-	-	-	-	1	2	2	1
		3%	-	8%	3%	6%	7%	-	-	-	-	-	4%	5%	3%	4%
Decrease greatly	(1)	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_
Decrease greatly	(1)	_	_	-	_	_	-	-	-	-	-	-	-	_	-	_
Don't know		9	5	2	3	2	1	3	4	1	3	2	1	6	6	4
		11%	18%	7%	9%	10%	3%	17%	17%	15%	17%	7%	6%	16%	9%	15%
NETS																
Net: Increase		27	11	8	8	5	13	4	5	1	4	10	9	8	20	7
		30%	42%	29%	22%	27%	42%	23%	21%	16%	25%	39%	38%	21%	31%	27%
Net: Decrease				0		1	2						1	2	2	1
Net: Decrease		3 3%	-	2 8%	1 3%	6%	2 7%	-	-	-	-	-	4%	2 5%	2 3%	4%
		376	_	076	376	0 /8	7 70				-		470	376	376	478
Net: Increase + Stay the same		76	22	22	32	15	27	13	19	5	15	23	21	32	55	21
		86%	82%	86%	89%	84%	91%	83%	83%	85%	83%	93%	90%	79%	88%	81%
Mean score		3.3	3.6	3.3	3.2	3.2	3.5	3.3	3.3	3.2	3.3	3.5	3.4	3.2	3.3	3.3



Q10_4. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Education

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
Significance Level: 95%		Total	June 2016 *a	July 2016 *b	August 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *I	Private m	Public *n
Significance Level. 95%			a	D	C	u	е	'	g	11	'	J	ĸ	'	111	"
Unweighted Total		47	10	19	18	14	10	9	14	5	9	14	9	24	33	14
Weighted Total		49	11	19	20	15	9	10	17	7	9	14	9	25	35	14
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	1	-	1	-	-	1	-	-	-	-	-	-	1	1	-
		2%	-	4%	-	-	9%	-	-	-	-	-	-	3%	2%	-
Increase slightly	(4)	12	2	6	4	5	1	3	4	1	2	6	2	3	7	5
o. odob oliginily	(.)	24%	18%	30%		32%	16%	27%	23%	18%	21%	44%	23%		21%	33%
Stay same	(3)	27	4	11	12	7	5	5	9	4	5	6	6	14	21	6
		54%	40%	57%	60%	48%	57%	55%	55%	56%	60%	44%	68%	56%	60%	40%
Decrease slightly	(2)	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_
	(=)	_	_	-	-	-	_	-	-	-	_	_	_	-	-	-
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		10	4	2	4	3	2	2	4	2	2	2	1	7	6	4
		20%	42%	9%	19%	20%	17%	18%	21%	27%	19%	12%	9%	28%	17%	28%
NETS																
Net: Increase		13	2	7	4	5	2	3	4	1	2	6	2	4	8	5
		26%	18%	34%	22%	32%	25%	27%	23%	18%	21%	44%	23%	16%	23%	33%
Net: Decrease		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Increase + Stay the same		40	6	17	16	12	8	8	13	5	7	13	9	18	29	10
		80%	58%	91%		80%	83%	82%	79%	73%	81%	88%	91%		83%	72%
				0.1		0.1	0.4	0.0	0.0	0.0		0.5	0.0	0.0	0.0	.
Mean score		3.3	3.3	3.4	3.3	3.4	3.4	3.3	3.3	3.2	3.3	3.5	3.3	3.3	3.3	3.4



Q10_5. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Engineering & technical

Base: All who recruit permanent members of staff in each job function

			WAVE				REG	ION				SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	Total	a	b	C C	*d	е	f	g	*h	*i	j	k		m	n
Unweighted Total	157	53	40	64	28	50	38	51	13	28	53	38	66	121	36
Weighted Total	152 100%	52 100%	37 100%	64 100%	26 100%	49 100%	36 100%	50 100%	14 100%	27 100%	52 100%	35 100%	65 100%	116 100%	36 100%
Increase greatly (5	5) 7 4%	2 3%	1 3%	4 6%	1 4%	3 6%	3 8%	3 5%	-	-	1 2%	1 3%	5 8%	7 6%	-
Increase slightly (4	39 25%	14 27%	9 24%	16 25%	6 25%	17 34%	7 19%	9 18%	2 14%	6 24%	15 28%	10 28%	14 22%	31 27%	7 21%
Stay same (3	87 57%	31 59%	22 59%	34 53%	14 54%	25 51%	21 58%	30 59%	9 62%	18 66%	33 63%	22 62%	32 49%	65 56%	21 59%
Decrease slightly (2	2) 5 4%	1 2%	1 2%	4 6%	1 5%	1 2%	1 2%	2 4%	1 10%	1 3%	2 4%	2 5%	2 3%	3 2%	3 7%
Decrease greatly (1		-	-	-	-	-	-	-	-	-	-	-	-		-
Don't know	15 10%	5 9%	4 12%	6 9%	3 12%	3 6%	5 13%	7 14%	2 15%	2 7%	2 3%	1 2%	12 19% jk	10 9%	5 13%
NETS													·		
Net: Increase	46 30%	16 30%	10 26%	20 32%	7 28%	20 41%	10 27%	12 23%	2 14%	6 24%	16 30%	11 31%	19 29%	38 33%	7 21%
Net: Decrease	5 4%	1 2%	1 2%	4 6%	1 5%	1 2%	1 2%	2 4%	1 10%	1 3%	2 4%	2 5%	2 3%	3 2%	3 7%
Net: Increase + Stay the same	132 87%	47 89%	31 86%	54 85%	22 82%	45 92%	31 84%	41 82%	11 76%	24 90%	49 93% I	33 93%	51 78%	103 89%	29 80%
Mean score	3.3	3.3	3.3	3.4	3.3	3.5	3.4	3.3	3.1	3.2	3.3	3.3	3.4	3.4	3.2



Q10_6. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Executive recruitment / interim managementBase: All who recruit permanent members of staff in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	f	g	*h	*i	*j	k	I	m	n
Unweighted Total		133	39	45	49	23	38	36	52	16	20	18	46	69	103	30
Weighted Total		128 100%	37 100%	44 100%	47 100%	22 100%	34 100%	35 100%	52 100%	17 100%	19 100%	17 100%	43 100%	67 100%	99 100%	29 100%
Increase greatly	(5)	1 1%	1 3%	-	-	-	1 3%	-	-	-	-	1 6%	-	-	-	1 4%
Increase slightly	(4)	21 16%	5 12%	9 21%	7 16%	6 25%	4 13%	7 19%	8 15%	1 8%	3 16%	3 17%	7 16%	11 16%	20 20% n	1 3%
Stay same	(3)	85 67%	24 65%	29 66%	33 69%	14 65%	24 73%	20 58%	34 65%	14 79%	13 65%	13 72%	31 73%	41 62%	68 68%	18 62%
Decrease slightly	(2)	6 5%	1 3%	2 4%	3 6%	-	1 3%	3 9%	3 6%	-	2 10%	-	2 5%	4 6%	2 2%	4 13% m
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		14 11%	6 17%	4 9%	4 9%	2 9%	3 9%	5 15%	8 15%	2 13%	2 9%	1 5%	2 6%	11 16%	9 9%	5 18%
NETS																
Net: Increase		22 17%	6 15%	9 21%	7 16%	6 25%	5 16%	7 19%	8 15%	1 8%	3 16%	4 23%	7 16%	11 16%	20 20%	2 7%
Net: Decrease		6 5%	1 3%	2 4%	3 6%	-	1 3%	3 9%	3 6%	-	2 10%	-	2 5%	4 6%	2 2%	4 13% m
Net: Increase + Stay the same		107 84%	29 80%	38 87%	40 85%	20 91%	30 88%	27 76%	42 80%	15 87%	16 81%	17 95%	38 90%	52 78%	88 88% n	20 69%
Mean score		3.2	3.2	3.2	3.1	3.3	3.2	3.1	3.1	3.1	3.1	3.3	3.1	3.1	3.2	3.0



Q10_7. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Health & social care

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		-				N. d		South excluding	South including		0.1		50.040	252	D: .	D. I.E.
Significance Level: 95%		Total	June 2016 *a	July 2016 *b	August 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *I	Private m	Public *n
								·	_			J				
Unweighted Total		57	16	20	21	12	10	16	22	6	13	17	14	26	36	21
Weighted Total		61	15	21	25	13	9	19	24	6	14	19	16	27	39	22
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	1	-	-	1	1	-	-	-	-	-	-	-	1	-	1
		2%	-	-	5%	9%	-	-	-	-	-	-	-	4%	-	5%
Increase slightly	(4)	15	4	6	5	4	1	6	7	1	3	6	5	4	10	5
	. ,	24%	24%	31%	19%	32%	9%	33%	29%	16%	20%	31%	31%	16%	26%	22%
Stay same	(3)	27	8	6	13	5	7	6	9	3	7	9	6	12	18	9
	()	44%	53%	27%	52%	35%	71%	33%	36%	45%	47%	47%	38%	45%	46%	40%
Decrease slightly	(2)	3	_	2	1	-	-	2	2	_	1	-	1	2	2	1
,	()	5%	-	9%	5%	-	-	13%	10%	-	6%	-	7%	8%	6%	4%
Decrease greatly	(1)	1	-	-	1	-	1	-	-	-	-	-	1	-	-	1
		2%	-	-	4%	-	10%	-	-	-	-	-	6%	-	-	4%
Don't know		14	4	7	4	3	1	4	6	2	4	4	3	7	9	5
		23%	23%	33%	14%	24%	9%	20%	25%	39%	27%	22%	18%	26%	22%	24%
NETS																
Net: Increase		16	4	6	6	5	1	6	7	1	3	6	5	5	10	6
		26%	24%	31%		41%	9%	33%	29%	16%	20%	31%	31%	21%	26%	28%
Net: Decrease		4	-	2	2	-	1	2	2	-	1	-	2	2	2	2
		7%	-	9%	9%	-	10%	13%	10%	-	6%	-	13%	8%	6%	8%
Net: Increase + Stay the same		43	12	12	19	10	8	12	16	4	9	15	11	17	28	15
		70%	77%	58%	76%	76%	80%	67%	65%	61%	67%	78%	69%	66%	71%	68%
Mean score		3.3	3.3	3.3	3.2	3.7	2.9	3.3	3.3	3.3	3.2	3.4	3.1	3.2	3.2	3.3



Q10_8. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Hospitality

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		-				N. 4		South excluding	South including		0.1	0.40	50.040	050	D: 4	D. I.E.
Significance Level: 95%		Total	June 2016 *a	July 2016 *b	August 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *I	Private m	Public *n
			a	Б	C	u	e		y	"	'	J	K	'	""	"
Unweighted Total		62	22	18	22	11	13	15	22	7	16	25	9	28	46	16
Weighted Total		64	23	19	23	11	15	16	22	7	16	26	10	28	48	17
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	4	4	-	1	1	2	1	1	-	-	-	1	3	3	1
		7%	16%	-	3%	7%	16%	7%	5%	-	-	-	12%	11%	7%	7%
Increase slightly	(4)	14	6	4	4	2	2	2	3	1	8	6	4	4	9	6
		22%	28%	23%	16%	18%	13%	14%	13%	10%	46%	24%	40%	14%	18%	33%
Stay same	(3)	36	9	11	16	6	10	9	14	5	6	17	3	16	30	6
	, ,	56%	40%	61%	68%	54%	65%	60%	65%	76%	37%	65%	34%	55%	63%	37%
Decrease slightly	(2)	2	_	1	1	1	-	1	1	-	-	1	1	_	2	_
	(-)	3%	-	7%	4%	13%	-	6%	4%	-	-	3%	13%	-	5%	-
Decrease greatly	(1)	1	-	-	1	-	_	-	-	-	1	1	-	-	1	-
		2%	-	-	5%	-	-	-	-	-	7%	4%	-	-	2%	-
Don't know		6	4	2	1	1	1	2	3	1	2	1	-	6	3	4
		10%	17%	9%	4%	9%	6%	13%	13%	14%	11%	3%	-	20%	6%	23%
NETS																
Net: Increase		19	10	4	4	3	4	3	4	1	8	6	5	7	12	7
		29%	44%	23%	19%	24%	29%	22%	18%	10%	46%	24%	53%	25%	25%	40%
Net: Decrease		3	_	1	2	1	_	1	1	-	1	2	1	-	3	-
		5%	-	7%		13%	-	6%	4%	-	7%	7%	13%	-	7%	-
Net: Increase + Stay the same		55	19	16	20	8	14	13	18	6	14	23	9	22	42	13
		85%	83%	84%	87%	78%	94%	82%	83%	86%	83%	89%	87%	80%	88%	77%
Mean score		3.3	3.7	3.2	3.1	3.2	3.5	3.3	3.2	3.1	3.4	3.1	3.5	3.4	3.2	3.6



Q10_9. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Industrial

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
Cignificance Level, OF9/		Total	June 2016	July 2016	August 2016	North	Midlands	London *f	London	London	Other *i	0-49 *i	50-249	250+	Private	Public *n
Significance Level: 95%			*a	*b	*c	*d	*e	Τ,	*g	*h	-1	-]	*k	'	m	"n
Unweighted Total		65	23	17	25	18	14	14	18	4	15	19	15	31	46	19
Weighted Total		63	21	16	26	17	14	14	18	4	14	19	14	30	42	20
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	2	1	-	1	2	-	-	-	-	-	2	-	-	2	-
		3%	4%	-	3%	9%	-	-	-	-	-	8%	-	-	4%	-
Increase slightly	(4)	18	6	3	9	4	2	4	8	3	5	6	7	5	17	2
Increase slightly	(4)	29%	30%	17%	36%	25%	14%	32%	42%	78%	32%	33%	51%	17%	39%	9%
		25/6	30%	17 /0	3076	23 /6	1470	32 /6	42 /0	1076	32 /6	3376	3170	17 /6	3970	976
Stay same	(3)	34	10	9	14	9	10	6	6	-	8	10	5	18	20	14
		54%	49%	60%	55%	54%	75%	47%	36%	-	55%	54%	38%	61%	47%	68%
		_		_										_		_
Decrease slightly	(2)	3	1	2	-	1	1	-	-	-	1	-	1	2	1 2%	2 9%
		4%	4%	11%	-	5%	7%	-	-	-	6%	-	7%	6%	2%	9%
Decrease greatly	(1)	1	_	-	1	-	1	-	-	-	-	_	1	-	1	-
	. ,	1%	-	-	2%	-	4%	-	-	-	-	-	4%	-	1%	-
Don't know		6	3	2	1	1	-	3	4	1	1	1	-	5	3	3
		9%	13%	12%	4%	6%	-	21%	21%	22%	6%	5%	-	16%	6%	15%
NETS																
Net: Increase		20	7	3	10	6	2	4	8	3	5	8	7	5	18	2
		32%	34%	17%		35%	14%	32%	42%	78%	32%	41%	51%	17%	43%	9%
Net: Decrease		3	1	2	1	1	2	-	-	-	1	-	1	2	1	2
		5%	4%	11%	2%	5%	11%	-	-	-	6%	-	11%	6%	3%	9%
Net: Increase + Stay the same		54	18	12	24	15	12	11	14	3	12	18	12	23	38	16
line increase i cia, and dame		86%	82%	77%		89%	89%	79%	79%	78%	88%	95%	89%	78%	90%	77%
Mean score		3.3	3.4	3.1	3.4	3.4	3.0	3.4	3.5	4.0	3.3	3.5	3.4	3.1	3.4	3.0



Q10_10. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Legal & HR

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	*h	*i	*j	k	I	m	n
Unweighted Total		155	48	55	52	33	35	38	61	23	26	16	55	84	125	30
Weighted Total		155 100%	48 100%	54 100%	54 100%	33 100%	33 100%	37 100%	64 100%	27 100%	26 100%	17 100%	55 100%	83 100%	127 100%	29 100%
Increase greatly	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-		-
Increase slightly	(4)	16 10%	7 15%	7 14%	2 3%	3 9%	6 17%	4 12%	7 11%	2 9%	1 4%	1 8%	8 15%	7 8%	13 10%	3 10%
Stay same	(3)	117 75%	34 72%	40 75%	42 78%	25 76%	25 76%	27 73%	46 72%	19 70%	21 82%	12 69%	43 79%	62 74%	98 77%	19 66%
Decrease slightly	(2)	6 4%	1 2%	1 2%	4 8%	1 3%	-	2 5%	4 7%	2 9%	1 3%	1 7%	1 2%	4 5%	4 3%	2 6%
Decrease greatly	(1)	-		-	-	-	-	-	-	-	-	-	-	-		-
Don't know		17 11%	5 11%	5 9%	6 11%	4 12%	2 7%	4 10%	7 11%	3 13%	3 12%	3 17%	2 4%	11 14%	11 9%	5 18%
NETS																
Net: Increase		16 10%	7 15%	7 14%	2 3%	3 9%	6 17%	4 12%	7 11%	2 9%	1 4%	1 8%	8 15%	7 8%	13 10%	3 10%
Net: Decrease		6 4%	1 2%	1 2%	4 8%	1 3%	-	2 5%	4 7%	2 9%	1 3%	1 7%	1 2%	4 5%	4 3%	2 6%
Net: Increase + Stay the same		133 86%	41 87%	48 89%	44 81%	28 85%	30 93%	32 85%	52 82%	21 79%	22 85%	13 77%	51 94% I	68 82%	111 88%	22 76%
Mean score		3.1	3.1 c	3.1 c	2.9	3.1	3.2	3.1	3.0	3.0	3.0	3.0	3.1	3.0	3.1	3.1



Q10_11. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Life sciences

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- rotal	*a	*b	*C	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		27	9	8	10	5	4	8	11	3	7	2	3	22	15	12
Weighted Total		27 100%	9 100%	7 100%	10 100%	5 100%	4 100%	8 100%	11 100%	3 100%	7 100%	2 100%	3 100%	22 100%	15 100%	12 100%
Increase greatly	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Increase slightly	(4)	5 18%	2 22%	2 24%	1 9%	- -	1 33%	3 34%	4 32%	1 27%	- -	- -	1 32%	4 18%	5 32%	
Stay same	(3)	17 63%	5 57%	4 52%	8 77%	5 100%	2 67%	4 55%	4 40%	-	5 74%	-	2 68%	15 69%	8 54%	9 76%
Decrease slightly	(2)	2 7%	1 11%	1 11%	- -	-	-	-	-	-	2 26%	-	-	2 8%	-	2 16%
Decrease greatly	(1)	-	- -	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		3 12%	1 10%	1 12%	1 14%	-	-	1 11%	3 28%	2 73%	-	2 100%	-	1 4%	2 15%	1 8%
NETS																
Net: Increase		5 18%	2 22%	2 24%	1 9%	-	1 33%	3 34%	4 32%	1 27%	-	-	1 32%	4 18%	5 32%	-
Net: Decrease		2 7%	1 11%	1 11%	- -	-	-	-	-	-	2 26%	-	-	2 8%	-	2 16%
Net: Increase + Stay the same		22 81%	7 79%	6 77%	9 86%	5 100%	4 100%	7 89%	8 72%	1 27%	5 74%	-	3 100%	19 87%	13 85%	9 76%
Mean score		3.1	3.1	3.2	3.1	3.0	3.3	3.4	3.4	4.0	2.7	-	3.3	3.1	3.4	2.8



Q10_12. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Marketing, media & creative

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI					SIZE		SECT	OR
								South excluding	South including							
		Total	June 2016	July 2016	August 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	f	g	*h	*i	j	k	I	m	n
Unweighted Total		157	47	57	53	29	39	48	70	22	19	30	53	74	127	30
Weighted Total		158	47	57	55	29	37	47	73	25	19	31	51	76	128	31
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	2	-	2	-	-	-	-	1	1	1	2	-	-	1	1
		1%	-	4%	-	-	-	-	2%	5%	4%	7%	-	-	1%	3%
												· ·				
Increase slightly	(4)	27	8	10	9	8	6	6	11	5	2	9	8	11	24	3
		17%	18%	17%	16%	26%	17%	13%	15%	20%	10%	27%	15%	14%	19%	10%
Stay same	(3)	112	33	40	38	18	28	36	51	15	13	20	41	51	89	23
		71%	71%	71%	70%	63%	77%	75%	70%	61%	70%	63%	79%	68%	70%	73%
Decrease slightly	(2)	1	-	-	1	-	-	1	1	-	-	-	-	1	1	-
		1%	-	-	2%	-	-	2%	2%	-	-	-	-	1%	1%	-
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		16	5	4	7	3	2	5	8	3	3	1	3	12	12	4
		10%	11%	7%	12%	10%	6%	10%	11%	14%	16%	3%	6%	16%	9%	14%
NETS																
Net: Increase		29	8	12	9	8	6	6	12	6	3	11	8	11	25	4
		19%	18%	21%	16%	26%	17%	13%	17%	25%	15%	34%	15%	14%	20%	13%
												kl				
Net: Decrease		1	-	-	1	-	-	1	1	-	-	-	-	1	1	-
		1%	-	-	2%	-	-	2%	2%	-	-	-	-	1%	1%	-
Net: Increase + Stay the same		141	42	52	47	26	35	42	64	22	16	31	48	62	115	27
		89%	89%	93%	86%	90%	94%	88%	88%	86%	84%	97% I	94% I	82%	90%	86%
Mean score		3.2	3.2	3.3	3.2	3.3	3.2	3.1	3.2	3.4	3.2	3.4	3.2	3.2	3.2	3.2



Q10_13. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Office professionals

Base: All who recruit permanent members of staff in each job function

				WAVE				REG					SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	а	b	C	d	е	f	g	h	*i	j	k	I	m	n
Unweighted Total		224	67	77	80	42	63	56	90	34	29	48	71	105	183	41
Weighted Total		220 100%	66 100%	75 100%	79 100%	42 100%	57 100%	55 100%	93 100%	38 100%	28 100%	49 100%	66 100%	105 100%	181 100%	39 100%
Increase greatly	(5)	5 2%	2 3%	1 1%	2 2%	1 2%	1 2%	2 3%	3 3%	1 3%	-	2 4% I	3 4% I	-	5 3%	-
Increase slightly	(4)	36 16%	9 13%	15 21%	12 15%	5 13%	10 17%	10 17%	17 19%	8 20%	4 13%	10 21%	13 20%	13 12%	31 17%	4 11%
Stay same	(3)	149 68%	46 70%	49 65%	54 69%	30 73%	39 69%	35 64%	60 64%	25 65%	20 70%	33 69%	45 68%	71 67%	122 68%	27 69%
Decrease slightly	(2)	10 4%	2 3%	4 5%	4 5%	1 2%	2 3%	3 6%	5 6%	2 6%	2 6%	1 2%	2 3%	7 6%	8 5%	2 4%
Decrease greatly	(1)	1 *	1 1%	-	-	-	-	1 2%	1 1%	-	-	-	-	1 1%	1	-
Don't know		19 9%	7 10%	6 8%	7 9%	4 11%	5 9%	5 9%	7 8%	2 6%	3 11%	2 4%	3 4%	15 14% k	13 7%	6 15%
NETS																
Net: Increase		41 18%	11 16%	16 22%	13 17%	6 14%	11 19%	11 20%	20 22%	9 23%	4 13%	12 25% I	16 24% I	13 12%	36 20%	4 11%
Net: Decrease		11 5%	3 4%	4 5%	4 5%	1 2%	2 3%	4 7%	6 7%	2 6%	2 6%	1 2%	2 3%	8 7%	9 5%	2 4%
Net: Increase + Stay the same		190 86%	57 86%	65 87%	68 86%	36 87%	50 88%	46 84%	80 86%	33 88%	24 83%	46 94% I	61 92% I	83 79%	158 88%	32 81%
Mean score		3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.1	3.3 I	3.3 I	3.0	3.2	3.1



Q10_14. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Sales & retail

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ON				SIZE		SECT	OR
	Т	Γotal	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	f	g	*h	*i	j '	k	1	m	n
Unweighted Total		148	47	52	49	28	41	43	58	15	21	39	46	63	118	30
Weighted Total		144 100%	47 100%	51 100%	46 100%	27 100%	37 100%	42 100%	60 100%	17 100%	21 100%	40 100%	41 100%	63 100%	114 100%	30 100%
Increase greatly	(5)	2 1%	1 2%	-	1 2%	-	-	2 4%	2 3%	-	-	-	-	2 3%	2 1%	-
Increase slightly	(4)	34 23%	7 15%	17 34% a	10 21%	6 23%	8 22%	8 18%	12 20%	4 25%	7 35%	7 18%	13 31%	14 22%	29 25%	5 17%
Stay same	(3)	95 66%	35 75% b	28 54%	32 69%	20 73%	27 72%	26 61%	36 61%	11 62%	12 57%	29 71%	28 69%	37 60%	76 67%	19 62%
Decrease slightly	(2)	4 3%	-	2 4%	2 5%	-	2 6%	1 2%	1 2%	-	1 4%	2 5%	-	2 3%	3 3%	1 3%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	- -	-
Don't know		10 7%	4 9%	4 8%	2 4%	1 4%	-	6 14% e	8 14% e	2 13%	1 4%	2 5%	-	8 13% k	5 4%	6 18% m
NETS																
Net: Increase		35 25%	8 17%	17 34%	10 23%	6 23%	8 22%	9 22%	14 23%	4 25%	7 35%	7 18%	13 31%	15 24%	30 27%	5 17%
Net: Decrease		4 3%	-	2 4%	2 5%	-	2 6%	1 2%	1 2%	-	1 4%	2 5%	-	2 3%	3 3%	1 3%
Net: Increase + Stay the same		130 90%	43 91%	45 88%	42 91%	26 96%	35 94%	35 83%	50 84%	15 87%	19 92%	36 89%	41 100% jl	53 84%	106 93% n	24 79%
Mean score		3.2	3.2	3.3	3.2	3.2	3.2	3.3	3.3	3.3	3.3	3.1	3.3	3.3	3.3	3.2



Q10_15. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

TechnologyBase: All who recruit permanent members of staff in each job function

				WAVE				REG	ON				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- Ottai	a	b	C C	*d	е	f	g	*h	*i	*j	k	1	m	n
Unweighted Total		144	38	56	50	22	42	37	59	22	21	28	40	76	111	33
Weighted Total		147 100%	39 100%	56 100%	52 100%	25 100%	39 100%	37 100%	62 100%	26 100%	21 100%	30 100%	39 100%	78 100%	113 100%	34 100%
Increase greatly	(5)	5 3%	1 2%	2 3%	2 4%	-	2 6%	3 7%	3 4%	-	- -	2 6%	1 2%	2 3%	5 4%	-
Increase slightly	(4)	24 16%	5 13%	12 22%	6 12%	4 14%	7 17%	7 20%	12 18%	4 17%	2 9%	5 17%	8 20%	11 14%	19 17%	5 13%
Stay same	(3)	103 70%	29 73%	36 64%	39 74%	19 77%	28 73%	21 58%	39 63%	18 70%	17 79%	22 74%	30 75%	52 66%	80 70%	24 69%
Decrease slightly	(2)	3 2%	-	1 1%	2 4%	-	-	2 5%	2 3%	-	1 4%	-	-	3 4%	1 1%	2 5%
Decrease greatly	(1)	-		-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		13 9%	5 12%	5 9%	3 6%	2 8%	2 4%	4 10%	7 12%	3 13%	2 8%	1 3%	1 3%	11 14%	9 8%	4 12%
NETS																
Net: Increase		29 19%	6 15%	14 25%	9 17%	4 14%	9 23%	10 27%	14 23%	4 17%	2 9%	7 23%	9 22%	13 17%	24 21%	5 13%
Net: Decrease		3 2%	-	1 1%	2 4%	-	-	2 5%	2 3%	-	1 4%	-	-	3 4%	1 1%	2 5%
Net: Increase + Stay the same		132 89%	35 88%	50 89%	47 90%	23 92%	37 96%	31 84%	53 85%	22 87%	19 88%	29 97%	38 97% I	65 83%	104 92%	28 83%
Mean score		3.2	3.2	3.3	3.2	3.2	3.3	3.3	3.3	3.2	3.1	3.3	3.3	3.2	3.3	3.1



Q11_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

SUMMARY TABLE

Base: All who recruit permanent members of staff in each job function

	Total	Increase greatly	Increase slightly	Stay the same	Decrease slightly	Decrease greatly	Don't know	Net: Increase	Net: Decrease	Net: Increase + Stay the same	Mean
				<u> </u>				- I			
Accounting and financial services	184 100%	3 2%	32 17%	119 65%	3 2%	-	27 15%	34 19%	3 2%	154 84%	3.2
construction	67	3	20	34	1	-	9	23	1	57	3.4
	100%	4%	30%	50%	1%	-	14%	34%	1%	85%	
rivers	88	3	30	38	1	-	17	33	1	71	3.5
	100%	3%	34%	43%	1%	-	19%	37%	1%	80%	
ducation	49	2 3%	12 25%	29 58%	-	-	7 14%	14 28%	-	43	3.4
	100%				-	-				86%	
ngineering & technical	152 100%	5 3%	42 27%	80 53%	3 2%	- -	22 14%	47 31%	3 2%	127 84%	3.4
xecutive recruitment / interim											
anagement	128	4	28	71	2	1	22	33	2	104	3.3
	100%	3%	22%	56%	1%	*	17%	26%	2%	81%	
ealth & social care	61	1	11	29	1	1	17	12	2	41	3.
	100%	2%	19%	47%	1%	2%	29%	21%	4%	68%	
ospitality	64 100%	2 4%	17 26%	33 51%	1 2%	1 1%	10 15%	19 30%	2 3%	52 82%	3.
dustrial	63 100%	2 3%	24 38%	25 40%	1 1%	1 1%	11 17%	26 41%	1 2%	51 81%	3.5
egal & HR	155	1	19	106	2	_	28	20	2	126	3.2
-ga. a	100%	1%	12%	68%	1%	-	18%	13%	1%	81%	0
fe sciences	27	1	5	14	1	-	6	6	1	20	3.3
	100%	5%	18%	53%	3%	-	21%	23%	3%	76%	
arketing, media & creative	158	3	27	106	-	-	22	30	-	136	3.:
	100%	2%	17%	67%	-	-	14%	19%	-	86%	
fice professionals	220 100%	6 3%	47 22%	130 59%	4 2%	-	33 15%	53 24%	4 2%	184 83%	3.
lles & retail	144 100%	4 3%	39 27%	81 56%	5 4%	-	14 10%	43 30%	5 4%	125 86%	3.
chnology	147	2	29	89	2	_	25	31	2	120	3.
omioogy	100%	1%	19%	61%	2%	-	17%	21%	2%	82%	3.
erage (response based including											
ases)	1708	43	383	984	27	3	268	426	30	1410	3.
	100%	2%	22%	58%	2%	*	16%	25%	2%	83%	



Q11_SUM. Average across all sectors (response based)

SUMMARY TABLE

Base: All who recruit permanent members of staff in each job function

				WAVE				REGIO					SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a	b	C	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total		1722	518	576	628	339	466	434	638	204	279	399	506	817	1329	393
Weighted Total		1708 100%	512 100%	561 100%	635 100%	336 100%	440 100%	428 100%	657 100%	228 100%	275 100%	408 100%	483 100%	817 100%	1317 100%	391 100%
Increase greatly	(5)	43 2%	20 4% b	7 1%	15 2%	5 2%	19 4% dgi	10 2%	15 2%	5 2%	3 1%	17 4% I	13 3%	13 2%	37 3%	5 1%
Increase slightly	(4)	383 22%	113 22%	138 25%	132 21%	106 31% efghi	91 21% h	94 22% h	124 19%	30 13%	63 23% h	104 26% I	113 23%	166 20%	287 22%	96 25%
Stay same	(3)	984 58%	298 58%	316 56%	370 58%	189 56%	254 58%	255 60%	392 60%	137 60%	149 54%	234 57%	304 63% I	446 55%	778 59% n	206 53%
Decrease slightly	(2)	27 2%	2 *	13 2% a	13 2% a	2 1%	4 1%	9 2%	12 2%	3 1%	9 3% de	5 1%	5 1%	17 2%	12 1%	14 4% m
Decrease greatly	(1)	3 *		-	3 1%	2 1% g	1 *	-	-	-	-	2 1% I	1	-	3	-
Don't know		268 16%	79 15%	87 15%	102 16%	32 10%	71 16% d	61 14%	114 17% d	53 23% def	51 18% d	46 11%	47 10%	175 21% jk	199 15%	70 18%
NETS																
Net: Increase		426 25%	133 26%	145 26%	147 23%	111 33% efghi	110 25% h	104 24% h	139 21%	35 15%	66 24% h	121 30% I	126 26%	178 22%	325 25%	101 26%
Net: Decrease		30 2%	2	13 2% a	16 2% a	4 1%	5 1%	9 2%	12 2%	3 1%	9 3% e	7 2%	6 1%	17 2%	16 1%	14 4% m
Net: Increase + Stay the same		1410 83%	431 84%	461 82%	517 81%	300 89% efghi	364 83% h	359 84% h	531 81%	172 75%	215 78%	356 87% I	430 89% I	624 76%	1103 84% n	307 79%
Mean score		3.3	3.4 c	3.3	3.3	3.4 gh	3.3 h	3.3	3.3	3.2	3.3	3.4 I	3.3	3.3	3.3	3.3



Q11_1. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Accounting and financial services
Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- rotal	a	b	C C	d	е	f	g	*h	*i	j	k	I	m	n
Unweighted Total		185	49	63	73	38	49	45	70	25	28	30	70	85	149	36
Weighted Total		184 100%	47 100%	62 100%	75 100%	38 100%	46 100%	44 100%	72 100%	28 100%	28 100%	31 100%	68 100%	85 100%	148 100%	35 100%
Increase greatly	(5)	3 2%	2 4%	-	1 1%	-	-	2 4%	3 4%	1 4%	-	-	2 3%	1 1%	2 1%	1 3%
Increase slightly	(4)	32 17%	7 16%	9 15%	15 20%	10 27%	8 17%	8 18%	9 13%	1 5%	5 17%	7 23%	12 17%	13 15%	27 18%	5 14%
Stay same	(3)	119 65%	31 65%	41 67%	47 63%	23 62%	31 68%	28 65%	48 67%	20 70%	16 59%	21 67%	45 67%	53 62%	97 65%	22 63%
Decrease slightly	(2)	3 2%	-	2 3%	1 1%	-	-	1 2%	2 3%	1 4%	1 3%	-	1 2%	2 2%	1 1%	2 5%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		27 15%	7 15%	9 14%	11 15%	4 12%	7 16%	5 11%	10 14%	5 17%	6 21%	3 9%	8 11%	17 20%	22 15%	5 15%
NETS																
Net: Increase		34 19%	9 19%	9 15%	16 21%	10 27%	8 17%	10 22%	12 17%	2 9%	5 17%	7 23%	13 20%	14 16%	28 19%	6 17%
Net: Decrease		3 2%		2 3%	1 1%	-	-	1 2%	2 3%	1 4%	1 3%	-	1 2%	2 2%	1 1%	2 5%
Net: Increase + Stay the same		154 84%	40 85%	51 82%	63 84%	33 88%	39 84%	38 87%	60 84%	22 79%	21 76%	28 91%	59 87%	67 78%	125 84%	28 80%
Mean score		3.2	3.3	3.1	3.3	3.3	3.2	3.3	3.2	3.1	3.2	3.3	3.2	3.2	3.2	3.2



Q11_2. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Construction

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		T				N. 4		South excluding	South including		0.11		50.040	050	D: 4	D. I.E.
Significance Level: 95%		Total	June 2016 *a	July 2016 *b	August 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 i	50-249 *k	250+ *I	Private m	Public *n
								•	_			J				
Unweighted Total		69	23	21	25	18	26	14	17	3	8	34	12	23	50	19
Weighted Total		67	24	19	24	17	26	13	16	3	8	35	10	22	49	18
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	3	1	-	1	1	2	-	-	-	-	1	2	-	3	-
		4%	5%	-	6%	5%	7%	-	-	-	-	2%	18%	-	5%	-
Increase slightly	(4)	20	6	7	7	6	5	5	7	2	3	12	2	6	15	5
	. ,	30%	25%	37%	31%	34%	20%	35%	41%	69%	34%	34%	24%	28%	31%	29%
Story come	(2)	34	40	40	40	9	16	5	5			10	6		20	
Stay same	(3)	50%	12 48%	10 54%	12 50%	56%	61%	36%	29%	-	3 44%	19 54%	59%	9 41%	26 52%	8 44%
		3070	4070	3470	3070	3070	0170	3070	2570		4470	3470	3370	4170	3270	7470
Decrease slightly	(2)	1	-	-	1	-	-	1	1	-	-	-	-	1	-	1
		1%	-	-	4%	-	-	7%	5%	-	-	-	-	4%	-	5%
Decrease greatly	(1)	_	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		9	5	2	2	1	3	3	4	1	2	3	_	6	6	4
BOIT KNOW		14%	22%	9%		5%	12%	22%	24%	31%	22%	10%	-	27%	11%	22%
NETS																
Net: Increase		23	7	7	9	7	7	5	7	2	3	13	4	6	18	5
		34%	30%	37%	37%	39%	27%	35%	41%	69%	34%	36%	41%	28%	36%	29%
Net: Decrease		1	_	_	1	-	_	1	1	_	_	_	_	1	_	1
Note Decided		1%	-	-	4%	-	-	7%	5%	-	-	-	-	4%	-	5%
Note to see a constitution			4.5	,-	04	40	00	_	4.	6		0.4	40	45	4.4	40
Net: Increase + Stay the same		57 85%	19 78%	17 91%	21 86%	16 95%	23 88%	9 71%	11 71%	2 69%	6 78%	31 90%	10 100%	15 69%	44 89%	13 74%
Mean score		3.4	3.5	3.4	3.4	3.5	3.4	3.4	3.5	4.0	3.4	3.4	3.6	3.3	3.5	3.3



Q11_3. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Drivers

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- rotal	*a	*b	C C	*d	е	*f	*g	*h	*i	*j	*k	1	m	*n
Unweighted Total		92	27	28	37	18	32	17	23	6	19	26	25	41	66	26
Weighted Total		88 100%	26 100%	26 100%	36 100%	18 100%	30 100%	16 100%	22 100%	6 100%	18 100%	25 100%	23 100%	41 100%	63 100%	26 100%
Increase greatly	(5)	3 3%	2 7%	1 3%	- -	-	3 9%	-	-	-	-	2 7%	-	1 2%	2 3%	1 4%
Increase slightly	(4)	30 34%	9 33%	10 37%	12 33%	8 44%	10 32%	6 39%	8 38%	2 35%	4 25%	9 34%	11 49%	11 26%	22 35%	9 33%
Stay same	(3)	38 43%	10 39%	11 41%	17 47%	7 41%	11 37%	8 49%	10 43%	2 27%	9 53%	11 45%	9 39%	18 43%	25 40%	12 48%
Decrease slightly	(2)	1 1%	- -	1 4%	- -	1 6%	-	-	-	-	-	-	-	1 2%	1 2%	-
Decrease greatly	(1)	-	- -	-	-	-	-	-	-	-	-	-	-	-	-	
Don't know		17 19%	5 21%	4 15%	7 20%	2 10%	7 22%	2 12%	4 19%	2 38%	4 22%	3 14%	3 12%	10 26%	13 20%	4 15%
NETS																
Net: Increase		33 37%	11 40%	11 40%	12 33%	8 44%	12 41%	6 39%	8 38%	2 35%	4 25%	10 41%	11 49%	12 28%	23 37%	10 37%
Net: Decrease		1 1%	- -	1 4%	-	1 6%	-	-	-	-	-	-	-	1 2%	1 2%	-
Net: Increase + Stay the same		71 80%	21 79%	21 81%	29 80%	15 85%	24 78%	14 88%	18 81%	4 62%	14 78%	22 86%	20 88%	29 72%	49 78%	22 85%
Mean score		3.5	3.6	3.5	3.4	3.4	3.6	3.4	3.5	3.6	3.3	3.6	3.6	3.4	3.5	3.5



Q11_4. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Education

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
0: ''		Total	June 2016	July 2016	August 2016	North	Midlands	London *f	London	London	Other	0-49 *i	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	Τ.	*g	*h	*i	-]	*k	*I	m	*n
Unweighted Total		47	10	19	18	14	10	9	14	5	9	14	9	24	33	14
Weighted Total		49	11	19	20	15	9	10	17	7	9	14	9	25	35	14
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	2	-	2	-	1	1	-	-	-	-	-	1	1	2	-
		3%	-	9%	-	6%	9%	-	-	-	-	-	9%	3%	5%	-
Increase slightly	(4)	12	2	7	4	6	1	2	3	1	2	E	3	4	6	6
Increase slightly	(4)	25%	17%	34%	I	38%	16%	23%	21%	18%	2 19%	5 33%	33%	17%	17%	6 42%
		2576	17.70	34 /0	2078	30 /0	1076	2376	21/0	1076	1976	3376	33 /6	17 /0	17 /0	4270
Stay same	(3)	29	5	9	14	8	5	6	10	5	6	8	5	15	22	6
		58%	50%	48%	73%	56%	51%	59%	63%	68%	62%	55%	58%	61%	64%	45%
	(0)															
Decrease slightly	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Decrease greatly	(1)	-	-	-	-	-	-	-	_	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		_		_			_	_			_	_		_	_	_
Don't know		7 14%	4	2	1 70/	-	2	2 18%	3	1	2	2	-	5	5 14%	2 13%
		14%	34%	9%	7%	-	25%	18%	16%	14%	19%	12%	-	19%	14%	13%
NETS																
Net: Increase		14	2	8	4	6	2	2	3	1	2	5	4	5	8	6
Net. merease		28%	17%	43%	20%	44%	25%	23%	21%	18%	19%	33%	42%	20%	22%	42%
		2070	1770	4070	2070	4470	2070	2070	2170	1070	1070	0070	4270	2070	22,0	4270
Net: Decrease		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Increase + Stay the same		43	7	17	18	15	7	8	14	6	7	13	9	21	30	12
Tion morodoo i olay tile saine		86%	66%	91%		100%	75%	82%	84%	86%	81%	88%	100%	81%	86%	87%
Mean score		3.4	3.3	3.6	3.2	3.5	3.4	3.3	3.2	3.2	3.2	3.4	3.5	3.3	3.3	3.5



Q11_5. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Engineering & technical

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	f	g	*h	*i	j ,	k	1	m	n
Unweighted Total		157	53	40	64	28	50	38	51	13	28	53	38	66	121	36
Weighted Total		152 100%	52 100%	37 100%	64 100%	26 100%	49 100%	36 100%	50 100%	14 100%	27 100%	52 100%	35 100%	65 100%	116 100%	36 100%
Increase greatly	(5)	5 3%	1 2%	1 2%	4 6%	-	5 11% fg	-	-	-	-	2 4%	-	3 5%	5 5%	-
Increase slightly	(4)	42 27%	15 28%	11 30%	16 25%	11 40%	13 26%	9 26%	13 25%	3 23%	6 22%	15 29%	9 27%	17 27%	32 28%	10 27%
Stay same	(3)	80 53%	27 53%	20 53%	33 52%	13 51%	24 49%	19 53%	26 52%	7 51%	17 62%	30 57%	22 63%	28 44%	61 53%	19 53%
Decrease slightly	(2)	3 2%	1 2%	1 2%	2 3%	-	-	2 5%	3 5%	1 6%	1 3%	1 2%	1 2%	2 3%	2 1%	2 5%
Decrease greatly	(1)	-	-	-	- -	-	-	-	-	-	-	-	-	-	-	-
Don't know		22 14%	8 16%	4 12%	9 14%	2 9%	7 15%	6 16%	9 18%	3 20%	3 13%	5 9%	3 8%	14 22%	16 14%	5 15%
NETS																
Net: Increase		47 31%	16 30%	12 32%	20 31%	11 40%	18 37%	9 26%	13 25%	3 23%	6 22%	17 33%	9 27%	20 32%	37 32%	10 27%
Net: Decrease		3 2%	1 2%	1 2%	2 3%	- -	-	2 5%	3 5%	1 6%	1 3%	1 2%	1 2%	2 3%	2 1%	2 5%
Net: Increase + Stay the same		127 84%	43 82%	31 86%	53 83%	24 91%	42 85%	28 79%	39 77%	10 74%	22 84%	47 90%	32 90%	49 75%	98 85%	29 80%
Mean score		3.4	3.4	3.4	3.4	3.4	3.6 g	3.3	3.2	3.2	3.2	3.4	3.3	3.4	3.4	3.3



Q11_6. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Executive recruitment / interim managementBase: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	June 2016	July 2016	A.,	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	June 2016 a	July 2016 b	August 2016 c	North *d	e	f	g	*h	Viner *i	0-49 *i	50-249 k	250+	m Private	n
									_			,				
Unweighted Total		133	39	45	49	23	38	36	52	16	20	18	46	69	103	30
Weighted Total		128	37	44	47	22	34	35	52	17	19	17	43	67	99	29
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	4	3	1	1	_	2	2	2	-	1	2	1	1	3	1
		3%	7%	3%	1%	-	5%	4%	3%	-	7%	13%	3%	1%	3%	4%
Increase slightly	(4)	28	10	9	9	8	7	9	10	1	3	3	11	14	22	6
o.cacc cg.m.y	(.)	22%	26%	21%		38%	21%	25%	19%	8%	14%	18%	25%	21%	22%	22%
Stay same	(2)	71	19	25	27	11	18	20	32	11	11	10	26	35	57	15
Stay Same	(3)	56%	52%	56%		48%	54%	57%	60%	66%	56%	57%	61%	52%	57%	51%
						12,72										
Decrease slightly	(2)	2 1%	-	1 2%	1 2%	-	-	1 2%	1 2%	-	1 4%	-	-	2 3%	-	2 6%
		170	-	270	276	-	-	270	270	-	470	-	-	3%	-	m
Decrease greatly	(1)	1	-	-	1 1%	-	1 2%	-	-	-		-	1 1%	-	1 1%	-
			_		1 76		270				-		1 70			-
Don't know		22	5	8	9	3	6	4	8	5	4	2	4	15	17	5
		17%	15%	17%	18%	13%	19%	11%	16%	26%	19%	11%	10%	23%	17%	18%
NETS																
Net: Increase		33	12	11	10	8	9	10	12	1	4	6	12	15	25	7
		26%	33%	24%		38%	25%	29%	22%	8%	21%	32%	28%	22%	25%	26%
Net: Decrease		2	_	1	1	_	1	1	1	_	1		1	2	1	2
INCL DECIGASE		2%	-	2%		-	2%	2%	2%	-	4%	-	1%	3%	1%	6%
										4.5		4-				
Net: Increase + Stay the same		104 81%	31 85%	35 81%	37 79%	19 87%	27 80%	30 86%	43 82%	13 74%	15 76%	16 89%	38 89%	50 75%	82 83%	22 77%
Mean score		3.3	3.5	3.3	3.2	3.4	3.3	3.3	3.3	3.1	3.3	3.5	3.3	3.3	3.3	3.3



Q11_7. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Health & social care

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Tatal	lur - 0040	luk 0040	A	North	NAC-H	South excluding	South including	Landan	Others	0.40	50.040	050	Deberte	Dutilia
Significance Level: 95%		Total	June 2016 *a	July 2016 *b	August 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *I	Private m	Public *n
								·	_		•	J				
Unweighted Total		57	16	20	21	12	10	16	22	6	13	17	14	26	36	21
Weighted Total		61	15	21	25	13	9	19	24	6	14	19	16	27	39	22
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	1	-	-	1	1	-	-	-	-	-	-	-	1	-	1
		2%	-	-	5%	9%	-	-	-	-	-	-	-	4%	-	5%
Increase slightly	(4)	11	2	7	2	5	1	2	2	-	3	2	3	6	6	5
	,	19%	12%	35%		39%	15%	11%	9%	-	19%	9%	22%	23%	16%	23%
Stay same	(3)	29	10	5	14	5	5	9	12	4	7	9	8	12	19	9
	(-)	47%	65%	23%		35%	53%	48%	51%	61%	48%	48%	51%	44%	50%	42%
Decrease slightly	(2)	1	_	1	_	_	_	_	_	_	1	_	_	1	_	1
2 corodes originary	(=)	1%	-	4%	-	-	-	-	-	-	6%	-	-	3%	-	4%
Decrease greatly	(1)	1	-	_	1	1	_	_	_	_	_	1	-	-	1	_
	, ,	2%	-	-	5%	10%	-	-	-	-	-	7%	-	-	4%	-
Don't know		17	4	8	6	1	3	8	10	2	4	7	4	7	12	6
		29%	23%	38%		7%	31%	41%	41%	39%	27%	35%	27%	25%	30%	26%
NETS																
Net: Increase		12	2	7	3	6	1	2	2	_	3	2	3	7	6	6
Trou morodos		21%	12%	35%		48%	15%	11%	9%	-	19%	9%	22%	27%	16%	28%
Net: Decrease		2	_	1	1	1	-	_	-	_	1	1	-	1	1	1
		4%	-	4%	5%	10%	-	-	-	-	6%	7%	-	3%	4%	4%
Net: Increase + Stay the same		41	12	12	18	11	6	11	15	4	9	11	11	19	26	15
		68%	77%	58%	70%	83%	69%	59%	59%	61%	67%	57%	73%	72%	66%	70%
Mean score		3.2	3.2	3.5	3.1	3.4	3.2	3.2	3.1	3.0	3.2	2.9	3.3	3.4	3.1	3.4



Q11_8. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Hospitality

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Tatal	hur - 0040	h.h. 0040	A	North	Midlands	South excluding	South including	Landan	Other	0.40	50.040	050.	Debugte	Public
Significance Level: 95%		Total	June 2016 *a	July 2016 *b	August 2016 *c	North *d	*e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *I	Private m	*n
								·	_			,				
Unweighted Total		62	22	18	22	11	13	15	22	7	16	25	9	28	46	16
Weighted Total		64	23	19	23	11	15	16	22	7	16	26	10	28	48	17
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	2	1	_	1	-	1	_	_	_	1	1	1	_	2	_
morease greatly	(0)	4%	5%	-	5%	-	8%	-	-	-	7%	4%	12%	-	5%	-
				_			_	•				_				
Increase slightly	(4)	17 26%	9 38%	7 36%	2 7%	3 25%	5 31%	2 13%	2 9%	-	8 46%	7 27%	2 21%	8 28%	9 18%	9 51%
			3070			2570	3170				4070					3170
Stay same	(3)	33	9	9	15	6	6	10	15	5	6	15	5	14	28	5
		51%	40%	49%	65%	58%	41%	62%	66%	76%	37%	55%	46%	50%	58%	32%
Decrease slightly	(2)	1	-	-	1	-	-	1	1	1	-	1	1	-	1	-
		2%	-	-	7%	-	-	6%	7%	10%	-	3%	6%	-	3%	-
Decrease greatly	(1)	1	_	-	1	1	_	-	-	-	_	1	_	-	1	-
, and a second	()	1%	-	-	3%	7%	-	-	-	-	-	3%	-	-	1%	-
Don't know		10	4	3	3	1	3	3	4	1	2	2	1	6	7	3
Don't know		15%	17%	15%		10%	19%	20%	18%	14%	11%	8%	14%	22%	14%	17%
		,														
NETS																
Net: Increase		19	10	7	3	3	6	2	2	-	9	8	3	8	11	9
		30%	44%	36%	12%	25%	39%	13%	9%	-	53%	31%	33%	28%	23%	51%
Net: Decrease		2	_	_	2	1	_	1	1	1	-	2	1	_	2	_
		3%	-	-	10%	7%	-	6%	7%	10%	-	6%	6%	-	5%	-
Net: Increase + Stay the same		52	19	16	18	9	12	12	17	5	15	23	8	22	39	14
ivet. increase + Stay the same		82%	83%	85%	77%	84%	81%	75%	75%	76%	89%	23 87%	79%	78%	81%	83%
Mean score		3.3	3.6	3.4	3.0	3.1	3.6	3.1	3.0	2.9	3.7	3.3	3.4	3.4	3.3	3.6



Q11_9. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Industrial

Base: All who recruit permanent members of staff in each job function

			WAVE				REG	ON	_			SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	I	m	*n
Unweighted Total	65	23	17	25	18	14	14	18	4	15	19	15	31	46	19
Weighted Total	63 100%	21 100%	16 100%	26 100%	17 100%	14 100%	14 100%	18 100%	4 100%	14 100%	19 100%	14 100%	30 100%	42 100%	20 100%
Increase greatly (5)	2 3%	1 4%	-	1 3%	2 9%	-	-	-	-	-	2 8%	-	-	2 4%	-
Increase slightly (4)	24 38%	8 38%	5 30%	11 44%	8 49%	2 17%	4 32%	7 38%	2 57%	7 48%	7 39%	7 52%	10 32%	17 40%	7 34%
Stay same (3)	25 40%	8 37%	7 47%	10 38%	7 41%	8 62%	6 40%	6 31%	-	4 28%	8 44%	5 38%	11 38%	17 41%	8 38%
Decrease slightly (2)	1 1%		1 5%	-	-	-	-	-	-	1 6%	-		1 3%	-	1 4%
Decrease greatly (1)	1 1%		-	1 2%	- -	1 4%	-	-	-	-	-	1 4%	-	1 1%	-
Don't know	11 17%	5 21%	3 18%	3 13%	-	2 17%	4 28%	6 31%	2 43%	3 18%	2 10%	1 6%	8 26%	6 14%	5 23%
NETS															
Net: Increase	26 41%	9 42%	5 30%	12 47%	10 59%	2 17%	4 32%	7 38%	2 57%	7 48%	9 47%	7 52%	10 32%	19 44%	7 34%
Net: Decrease	1 2%	-	1 5%	1 2%	- -	1 4%	-	-	-	1 6%	-	1 4%	1 3%	1 1%	1 4%
Net: Increase + Stay the same	51 81%	17 79%	12 77%	22 85%	17 100%	11 79%	10 72%	12 69%	2 57%	11 76%	17 90%	12 90%	21 71%	36 85%	15 72%
Mean score	3.5	3.6	3.3	3.5	3.7	3.1	3.4	3.5	4.0	3.5	3.6	3.5	3.4	3.5	3.4



Q11_10. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Legal & HR

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	*h	*i	*j	k	I	m	n
Unweighted Total		155	48	55	52	33	35	38	61	23	26	16	55	84	125	30
Weighted Total		155 100%	48 100%	54 100%	54 100%	33 100%	33 100%	37 100%	64 100%	27 100%	26 100%	17 100%	55 100%	83 100%	127 100%	29 100%
Increase greatly	(5)	1 1%	-	-	1 2%	- -	-	1 3%	1 2%	-	-	-	1 2%	-	1 1%	-
Increase slightly	(4)	19 12%	7 15%	6 12%	6 11%	6 19%	5 17%	5 13%	6 9%	1 4%	2 7%	1 4%	7 14%	11 13%	15 12%	4 16%
Stay same	(3)	106 68%	33 70%	38 71%	34 63%	21 64%	22 66%	26 69%	45 70%	19 72%	18 70%	12 72%	39 71%	54 65%	89 70%	16 57%
Decrease slightly	(2)	2 1%	-	1 2%	1 2%	-	-	1 2%	1 1%	-	1 3%	-	-	2 2%	- -	2 6% m
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		28 18%	7 15%	9 16%	12 22%	5 16%	6 18%	5 13%	11 18%	7 25%	5 19%	4 23%	7 13%	16 20%	22 17%	6 21%
NETS																
Net: Increase		20 13%	7 15%	6 12%	7 13%	6 19%	5 17%	6 16%	7 11%	1 4%	2 7%	1 4%	9 16%	11 13%	16 13%	4 16%
Net: Decrease		2 1%		1 2%	1 2%	- -		1 2%	1 1%	-	1 3%		-	2 2%	- -	2 6% m
Net: Increase + Stay the same		126 81%	41 85%	44 82%	41 76%	27 84%	27 82%	32 85%	52 81%	20 75%	20 77%	13 77%	48 87%	65 78%	105 83%	21 73%
Mean score		3.2	3.2	3.1	3.2	3.2	3.2	3.2	3.1	3.0	3.0	3.1	3.2	3.1	3.2	3.1



Q11_11. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Life sciences

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		T				N. 4		South excluding	South including		0.1		50.040	050	D: 4	D.1.5
Significance Level: 95%		Total	June 2016 *a	July 2016 *b	August 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *I	Private *m	Public *n
Significance Level. 93/8			a	Б	C	u	6		9	"	'	J	K	'	""	"
Unweighted Total		27	9	8	10	5	4	8	11	3	7	2	3	22	15	12
Weighted Total		27	9	7	10	5	4	8	11	3	7	2	3	22	15	12
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	1	1	-	-	-	1	-	-	-	-	-	-	1	1	-
		5%	13%	-	-	-	33%	-	-	-	-	-	-	6%	8%	-
Increase slightly	(4)	5	_	4	1	1	-	3	3	-	1	-	1	4	4	1
	. ,	18%	-	52%	9%	24%	-	34%	25%	-	13%	-	32%	18%	26%	7%
Stay same	(3)	14	6	2	6	4	2	4	4	_	4	_	2	12	6	8
Stay same	(0)	53%	67%	25%		76%	49%	55%	40%	_	62%	_	68%	57%	41%	70%
Decrease slightly	(2)	1	-	1	-	-	-	-	-	-	1	-	-	1	-	1
		3%	-	11%	-	-	-	-	-	-	12%	-	-	4%	-	7%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		6	2	1	3	_	1	1	4	3	1	2	-	3	4	2
		21%	19%	12%		-	18%	11%	36%	100%	13%	100%	-	15%	25%	16%
NETS																
Net: Increase		6	1	4	1	1	1	3	3	-	1	-	1	5	5	1
		23%	13%	52%	9%	24%	33%	34%	25%	-	13%	-	32%	24%	34%	7%
Net: Decrease		1	-	1	-	-	-	-	-	-	1	-	-	1	-	1
		3%	-	11%	-	-	-	-	-	-	12%	-	-	4%	-	7%
Net: Increase + Stay the same		20	7	6	7	5	3	7	7	_	5	_	3	18	12	9
list increase i clay and dame		76%	81%	77%		100%	82%	89%	64%	-	75%	-	100%	81%	75%	77%
Mean score		3.3	3.3	3.5	3.1	3.2	3.8	3.4	3.4	-	3.0	-	3.3	3.3	3.6	3.0



Q11_12. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Marketing, media & creative

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Tatal	hur - 0040	L.L. 0040	A	North	NAC-III I -	South excluding	South including	Landan	Other	0.40	50.040	050	Debate	Dutilia
Significance Level: 95%		Total	June 2016 a	July 2016 b	August 2016 c	North *d	Midlands e	London	London g	London *h	Other *i	0-49 i	50-249 k	250+	Private m	Public n
							_	•	•			,				
Unweighted Total		157	47	57	53	29	39	48	70	22	19	30	53	74	127	30
Weighted Total		158	47	57	55	29	37	47	73	25	19	31	51	76	128	31
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	3	2	1	-	-	-	2	3	1	-	2	1	1	3	-
		2%	5%	2%	-	-	-	5%	5%	3%	-	6%	1%	1%	3%	-
Increase slightly	(4)	27	6	10	11	9	5	7	9	2	4	7	8	12	19	8
ereade engriuly	(. /	17%	13%	17%		30%	14%	15%	13%	8%	19%	23%	16%		15%	26%
01	(0)	400		00	0.5	40	00	0.4	50	47	44	00	0.7	40	0.7	40
Stay same	(3)	106 67%	33 70%	38 68%	35 63%	18 63%	26 71%	34 71%	50 69%	17 66%	11 55%	20 65%	37 72%	48 64%	87 68%	19 60%
		07 70	10%	0070	0370	0370	7170	7170	0370	0070	3370	0370	1270	0470	0070	0070
Decrease slightly	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		22	5	8	9	2	6	4	10	6	5	2	5	15	18	4
		14%	12%	14%	17%	7%	15%	8%	13%	22%	26%	6%	11%		14%	14%
NETS																
Net: Increase		30 19%	9 18%	10 18%	11 20%	9 30%	5 14%	10 21%	13 17%	3 12%	4 19%	9 29%	9 17%	12 16%	22 17%	8 26%
		19%	18%	16%	20%	30%	14%	21%	17%	12%	19%	29%	17%	10%	17%	26%
Net: Decrease		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Increase + Stay the same		136	42	49	46	27	32	43	63	20	14	29	46	61	109	27
		86%	88%	86%	83%	93%	85%	92%	87%	78%	74%	94%	89%		86%	86%
Mean score		3.2	3.3	3.2	3.2	3.3	3.2	3.3	3.3	3.2	3.3	3.4	3.2	3.2	3.2	3.3



Q11_13. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Office professionals

Base: All who recruit permanent members of staff in each job function

				WAVE				REG		_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	*i	j	k	!	m	n
Unweighted Total		224	67	77	80	42	63	56	90	34	29	48	71	105	183	41
Weighted Total		220 100%	66 100%	75 100%	79 100%	42 100%	57 100%	55 100%	93 100%	38 100%	28 100%	49 100%	66 100%	105 100%	181 100%	39 100%
Increase greatly	(5)	6 3%	3 4%	1 1%	2 3%	1 2%	2 4%	1 1%	3 3%	2 5%	- -	4 8% I	2 4%	-	6 3%	
Increase slightly	(4)	47 22%	13 20%	19 26%	15 19%	9 22%	14 25%	13 24%	19 21%	6 17%	5 17%	13 26%	15 23%	19 18%	41 22%	7 17%
Stay same	(3)	130 59%	41 62%	43 57%	46 58%	23 55%	34 60%	33 60%	57 62%	24 64%	16 57%	28 57%	40 61%	62 59%	107 59%	23 58%
Decrease slightly	(2)	4 2%	1 1%	2 2%	1 1%	1 2%	-	1 2%	1 1%	-	2 6%	-	1 1%	3 2%	2 1%	2 4%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		33 15%	8 12%	10 14%	15 19%	8 19%	7 12%	7 13%	13 13%	5 14%	6 21%	4 9%	7 11%	22 20%	25 14%	8 20%
NETS																
Net: Increase		53 24%	16 25%	20 27%	17 22%	10 24%	16 29%	14 25%	22 24%	8 22%	5 17%	17 34% I	18 27%	19 18%	47 26%	7 17%
Net: Decrease		4 2%	1 1%	2 2%	1 1%	1 2%	-	1 2%	1 1%	-	2 6%	-	1 1%	3 2%	2 1%	2 4%
Net: Increase + Stay the same		184 83%	57 87%	63 84%	63 80%	33 79%	50 88%	47 86%	79 86%	33 86%	21 73%	44 91% I	58 88%	81 77%	154 85%	29 75%
Mean score		3.3	3.3	3.3	3.3	3.3	3.4	3.3	3.3	3.3	3.1	3.5 I	3.3	3.2	3.3	3.2



Q11_14. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Sales & retail

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	а	b	C	*d	е	f	g	*h	*i	j	k	I	m	n
Unweighted Total		148	47	52	49	28	41	43	58	15	21	39	46	63	118	30
Weighted Total		144 100%	47 100%	51 100%	46 100%	27 100%	37 100%	42 100%	60 100%	17 100%	21 100%	40 100%	41 100%	63 100%	114 100%	30 100%
Increase greatly	(5)	4 3%	2 5%	1 2%	1 1%	-	1 2%	2 4%	2 4%	1 5%	1 4%	2 4%	1 3%	1 1%	3 3%	1 3%
Increase slightly	(4)	39 27%	12 25%	15 29%	13 27%	9 34%	6 17%	10 25%	14 23%	4 20%	10 49%	10 24%	13 31%	17 27%	31 27%	8 27%
Stay same	(3)	81 56%	29 62%	26 51%	26 57%	17 62%	24 64%	25 60%	34 57%	8 49%	7 34%	25 62%	27 64%	30 47%	66 58%	15 51%
Decrease slightly	(2)	5 4%	-	2 4%	4 8%	-	4 10%	1 2%	1 2%	-	1 4%	3 7%	1 1%	2 3%	5 4%	1 3%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Don't know		14 10%	4 8%	7 14%	3 7%	1 3%	3 8%	4 9%	8 14%	5 26%	2 9%	1 2%	-	13 21% jk	9 8%	5 17%
NETS																
Net: Increase		43 30%	14 30%	16 31%	13 29%	9 34%	7 18%	12 28%	16 28%	4 26%	11 54%	11 28%	14 34%	18 28%	34 30%	9 30%
Net: Decrease		5 4%	-	2 4%	4 8%	-	4 10%	1 2%	1 2%	-	1 4%	3 7%	1 1%	2 3%	5 4%	1 3%
Net: Increase + Stay the same		125 86%	43 92%	42 82%	39 85%	26 97%	31 82%	37 88%	50 84%	13 74%	18 87%	36 90%	41 99% I	47 76%	100 88%	24 80%
Mean score		3.3	3.4	3.3	3.2	3.4	3.1	3.3	3.3	3.4	3.6	3.3	3.4	3.3	3.3	3.4



Q11_15. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Technology

Base: All who recruit permanent members of staff in each job function

Significance Level: 95%															OR
Significance Level: 95%	T-1-1	l 2040	luk 0040	A	North	NA:-IIII-	South excluding	South including	Landan	Other	0.40	50.040	050	Deberte	Dutilia
	Total	June 2016 a	July 2016 b	August 2016 c	North *d	Midlands e	London	London g	London *h	Other *i	0-49 *i	50-249 k	250+	Private m	Public n
			_			_		•			1				
Unweighted Total	144	38	56	50	22	42	37	59	22	21	28	40	76	111	33
Weighted Total	147	39	56	52	25	39	37	62	26	21	30	39	78	113	34
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly (5		1	-	1	-	1	1	1	-	-	-	-	2	2	-
	1%	2%	-	3%	-	4%	2%	1%	-	-	-	-	3%	2%	-
Increase slightly (4) 29	8	13	8	7	8	8	12	3	3	7	8	14	22	6
()	19%	21%	22%	15%	27%	19%	22%	19%	14%	13%	25%	19%	18%	20%	18%
01			00		40	04	00	20	40	44	40	00	40	70	
Stay same (3															20 59%
	0178	0178	30 /6	0478	03 /6	34 /6	0378	02 /8	0176	03 /6	0376	70%	33 /6	0176	3976
Decrease slightly (2)		-	1	1	-	1	1	1	-	1	-	1	2	1	2
	2%	-	1%	3%	-	1%	2%	1%	-	4%	-	1%	2%	*	5%
Decrease greatly (1) -	_	-	-	-	-	-	-	-	-	-	-	-	_	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know	25	6	10	8	2	8	4	11	7	4	4	4	17	19	6
	17%	16%	18%		8%	21%	11%	17%	26%	18%	12%	9%	22%	16%	18%
NETS															
		_		_	_	_	_			_	_	_			_
Net: Increase															6 18%
	21%	23%	22%	16%	21%	23%	24%	20%	14%	13%	25%	19%	20%	22%	18%
Net: Decrease	2	-	1	1	-	1	1	1	-	1	-	1	2	1	2
	2%	-	1%	3%	-	1%	2%	1%	-	4%	-	1%	2%	*	5%
Net: Increase + Stay the same	120	33	45	43	23	30	32	51	19	17	26	35	59	94	26
	82%	84%	80%	82%	92%	77%	87%	82%	74%	78%	88%	89%	76%	83%	77%
Mean score	3.3	3.3	3.3	3.2	3.3	3.3	3.3	3.2	3.2	3.1	3.3	3.2	3.3	3.3	3.2
Stay same (3) Decrease slightly (2) Decrease greatly (1) Don't know NETS Net: Increase Net: Decrease Net: Increase + Stay the same	19% 89 61% 2 2%) - 25 17% 31 21% 2 2% 120 82%	24 61% - - - 6 16% 9 23% - - 33 84%	32 58% 1 1% - - 10 18% 13 22% 1 1% 45 80%	33 64% 1 3% - - 8 16% 9 18% 1 3% 43 82%	16 65% - - - 2 8% - 7 27% - - - 23 92%	21 54% 1 1% - - 8 21% 9 23% 1 1% 30 77%	23 63% 1 2% - - 4 11% 9 24% 1 2% 32 87%	39 62% 1 1% - - 11 17% 12 20% 1 1% 51 82%	16 61% - - - - 7 26% 3 14% - - 19 74%	14 65% 1 4% - - 4 18% 3 13% 1 4%	19 63% - - - - 4 12% 7 25% - - - 26 88%	28 70% 1 1% - - 4 9% 8 19% 1 1% 35 89%	43 55% 2 2% - - 17 22% 16 20% 2 2% 59 76%	70 61% 1 - - 19 16% 25 22% 1 *	2 5 1 1 2 7



Q12. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for permanent roles?

Base: All who recruit permanent members of staff in each job function

			WAVE				REGI					SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	422	137	135	150	87	114	96	154	58	67	174	112	136	343	79
Weighted Total	421 100%	136 100%	134 100%	151 100%	87 100%	110 100%	94 100%	158 100%	64 100%	66 100%	177 100%	107 100%	136 100%	341 100%	80 100%
Accounting and financial services	19 10%	8 18%	5 9%	5 7%	5 13%	1 3%	6 13%	12 16% e	6 21%	1 3%	4 12%	8 12%	7 8%	17 11%	2 6%
Construction	18 28%	4 18%	6 32%	8 33%	6 34%	6 22%	5 39%	6 37%	1 33%	1 11%	10 30%	3 29%	5 22%	15 31%	3 18%
Drivers	19 22%	5 20%	7 26%	7 21%	3 19%	9 29%	5 28%	5 25%	1 16%	2 10%	9 35%	6 25%	5 12%	15 25%	4 16%
Education	6 13%	2 17%	2 13%	2 12%	2 17%	1 9%	2 23%	2 14%	-	1 10%	2 15%	1 10%	3 13%	5 14%	2 119
Engineering & technical	62 41%	20 39%	18 50%	23 37%	9 35%	22 45%	16 45%	22 44%	6 42%	8 32%	19 36%	18 50%	25 39%	53 45% n	9 25%
Executive recruitment / interim management	11 8%	5 13%	2 4%	4 9%	2 8%	2 7%	4 13%	6 12%	2 12%	-	2 12%	6 13%	3 4%	9 9%	2 7%
Health & social care	15 25%	3 19%	6 28%	7 27%	6 49%	1 12%	3 18%	4 17%	1 14%	3 25%	5 26%	3 18%	8 28%	11 27%	5 22%
Hospitality	14 22%	4 18%	7 35%	4 16%	-	2 14%	4 23%	6 27%	2 36%	6 39%	9 33%	1 9%	5 17%	10 21%	4 26%
Industrial	5 9%	3 12%	1 6%	2 7%	1 6%	1 6%	1 7%	2 11%	1 24%	2 12%	2 10%	2 13%	2 6%	4 11%	1 5%
Legal & HR	12 8%	3 5%	4 7%	6 10%	1 3%	2 6%	7 19% d	9 14%	2 8%	-	2 13%	7 12%	3 4%	11 9%	1 3%
Life sciences	4 14%	1 11%	1 12%	2 18%	-	-	3 33%	3 24%	-	1 14%	-	1 32%	3 12%	2 12%	2 16%
Marketing, media & creative	15 10%	7 15%	6 10%	3 5%	3 10%	5 13%	5 10%	7 9%	2 7%	1 5%	6 19% I	6 11%	4 5%	12 10%	3 10%
Office professionals	11 5%	4 5%	3 4%	4 5%	2 5%	2 3%	3 6%	5 5%	2 5%	2 6%	3 6%	4 6%	4 4%	10 5%	1 29



Q12. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for permanent roles?

Base: All who recruit permanent members of staff in each job function

			WAVE				REG	ION				SIZE		SECT	OR
							South excluding	South including							
	Total	June 2016	July 2016	August 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	422	137	135	150	87	114	96	154	58	67	174	112	136	343	79
Weighted Total	421	136	134	151	87	110	94	158	64	66	177	107	136	341	80
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Sales & retail	22	8	11	3	3	3	8	12	3	4	10	4	8	17	6
	15%	18%	21%	7%	11%	9%	20%	20%	20%	21%	25%	11%	12%	15%	18%
Technology	32	7	14	12	7	10	8	11	3	5	7	9	16	25	7
	22%	17%	25%	22%	28%	25%	22%	18%	11%	22%	24%	23%	21%	22%	22%
None	238	80	68	90	56	58	51	90	39	35	102	63	73	190	48
	57%	58%	51%	60%	64%	53%	54%	57%	61%	52%	58%	59%	53%	56%	60%
Net: Any	183	57	65	61	31	52	43	68	25	32	75	44	64	151	32
	43%	42%	49%	40%	36%	47%	46%	43%	39%	48%	42%	41%	47%	44%	40%



Q14_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

SUMMARY TABLE

Base: All who recruit temporary agency workers in each job function

										Net: Increase + Stay	
	Total	Greatly increase	Slightly increase	Stay the same	Slightly decrease	Greatly decrease	Don't know	Net: Increase	Net: Decrease	the same	Mean
Accounting and financial services	51 100%	-	4 7%	37 73%	3 7%	1 2%	6 12%	4 7%	4 8%	41 80%	3.0
Construction	14 100%	1 7%	1 9%	8 58%	1 6%	-	3 19%	2 17%	1 6%	10 75%	3.2
Drivers	20 100%		4 19%	9 47%	3 14%		4 20%	4 19%	3 14%	13 66%	3.1
Education	16 100%	-	1 5%	10 63%		1 9%	4 23%	1 5%	1 9%	11 69%	2.8
Engineering & technical	29 100%	-	3 9%	19 68%	4 15%	1 3%	2 6%	3 9%	5 17%	22 77%	2.9
Executive recruitment / interim management	28 100%	- -	1 3%	18 63%	4 13%	1 3%	5 18%	1 3%	4 16%	18 66%	2.8
Health & social care	10 100%	1 10%		5 50%	1 9%		3 32%	1 10%	1 9%	6 60%	3.2
Hospitality	16 100%	1 5%	3 17%	9 60%	1 6%		2 12%	4 23%	1 6%	13 82%	3.3
Industrial	23 100%		6 25%	10 43%	4 17%	1 4%	3 12%	6 25%	5 20%	15 68%	3.0
Legal & HR	41 100%	-	3 8%	26 63%	3 8%	2 4%	7 17%	3 8%	5 12%	29 71%	2.9
Life sciences	4 100%		-	3 78%			1 22%	-		3 78%	3.0
Marketing, media & creative	34 100%		1 3%	24 72%	2 5%	1 2%	6 18%	1 3%	3 7%	25 75%	2.9
Office professionals	65 100%		5 8%	43 67%	7 11%	1 1%	9 13%	5 8%	8 12%	48 75%	2.9
Sales & retail	30 100%	-	3 9%	18 58%	3 11%	1 3%	6 19%	3 9%	4 14%	20 67%	2.9
Technology	35 100%		2 5%	24 69%	3 10%	1 2%	5 14%	2 5%	4 12%	26 74%	2.9
Average (response based including bases)	414 100%	3 1%	35 8%	264 64%	39 9%	10 2%	64 15%	38 9%	49 12%	302 73%	2.9



Q14_SUM. Average across all sectors

SUMMARY TABLE

Base: All who recruit temporary agency workers in each job function

			WAVE					REG		_			SIZE		SECT	OR
								South	South							
		Total	June 2016	l l 0040	A	North	NA: -III -	excluding	including	London	Other	0-49	50.040	050	Private	Public
Significance Level: 95%		Total	June 2016 a	July 2016 b	August 2016 c	North d	Midlands e	London	London	London	Otner	0-49 *j	50-249 k	250+	Private m	Public
Significance Level. 95%			a	D	٠	u	е	1	g	"	'	J	ĸ	1	""	"
Unweighted Total		431	162	125	144	61	112	80	167	87	91	22	141	268	313	118
Weighted Total		414	157	118	139	59	93	81	175	94	87	20	132	262	300	114
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	3	_	1	2	_	3	_	_	_	_	_	2	1	1	2
Creatly increase	(3)	1%		1%		-	3%	_	_	-	_	_	1%	*	*	2%
		170		170	1,0		g						170			270
Slightly increase	(4)	35	14	8	13	5	10	5	10	5	10	8	15	12	25	10
		8%	9%	7%	9%	8%	10%	7%	6%	5%	12%	38%	12%	5%	8%	9%
													ı			
Stay the same	(3)	264	79	80	105	45	63	70	118	48	38	11	88	166	187	77
	. ,	64%	50%	68%	75%	77%	68%	86%	67%	51%	43%	52%	66%	63%	62%	67%
				а	а	hi	hi	eghi	hi							
Slightly decrease	(2)	39	29	8	1	9	8	1	9	8	13	2	9	28	35	4
Slightly decrease	(2)	9%	19%	7%		15%	9%	1%	5%	8%	15%	10%	7%	11%	12%	3%
		370	bc	C	1,0	fg	f	170	070	f	fg	1070	170	1170	n	0,0
						.9				•						
Greatly decrease	(1)	10	1	9	-	-	-	1	2	1	8	-	2	8	2	8
		2%	*	8%	-	-	-	1%	1%	1%	9%	-	2%	3%	1%	7%
				ac							defgh					m
Don't know		64	34	12	18	-	9	4	36	33	19	-	16	48	50	14
		15%	22%	10%	13%	-	10%	4%	21%	35%	21%	-	12%	18%	17%	12%
			bc				d		def	defgi	def					
NETS																
, NETO																
Net: Increase		38	14	9	15	5	12	5	10	5	10	8	17	13	26	12
		9%	9%	7%	11%	8%	13%	7%	6%	5%	12%	38%	13%	5%	9%	11%
							g						ı			
Net: Decrease		49	30	17	1	9	8	2	11	9	20	2	11	36	37	11
		12%	19%	15%	1%	15%	9%	2%	6%	9%	23%	10%	8%	14%	12%	10%
			С	С		fg					efgh					
Net: Increase + Stay the same		302	93	89	120	50	75	75	128	53	48	18	105	179	213	89
morodoo i olay ine same		73%	59%	75%	86%	85%	81%	93%	73%	56%	55%	90%	80%	68%	71%	78%
		1 270]	а	ab	hi	hi	eghi	hi	2370	2370	2070	1	2370		
			0.0	0.0		0.0	0.4	-	0.0	0.0	0.7	0.0	0.4	0.6	0.6	
Mean score		2.9	2.9	2.8	3.1 ab	2.9	3.1	3.0 i	3.0 i	2.9	2.7	3.3	3.1	2.9	2.9	3.0
Column Total about 1 a factor					an		<u> </u>	ı	· ·				<u> </u>			



Q14_1. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Accounting and financial services

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Tatal	hur - 0040	h.h. 0040	A	North	NA:-IIII-	South excluding	South including	Landan	Other	0.40	50.040	050	Deberte	Public
Significance Level: 95%		Total	June 2016 *a	July 2016 *b	August 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Otner *i	0-49 *i	50-249 *k	250+ *I	Private m	*n
			ı "	Б	Č	ŭ	C		-	.,	'	J				"
Unweighted Total		53	15	18	20	7	13	11	20	9	13	2	22	29	42	11
Weighted Total		51	14	18	20	7	11	11	20	10	12	3	21	28	41	11
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	4	_	1	3	_	_	_	3	3	1	3	1	_	4	_
	(- /	7%	_	6%		_	-	-	12%	26%	9%	100%	5%	-	9%	-
	(=)					_					_					_
Stay the same	(3)	37	10	13	15	6	11	10	14	4	6	-	17	20	28	9
		73%	69%	71%	77%	88%	93%	92%	68%	42%	52%	-	80%	73%	70%	83%
Slightly decrease	(2)	3	3	1	-	1	-	-	1	1	2	-	1	3	3	-
		7%	18%	5%	-	12%	-	-	4%	9%	14%	-	4%	9%	8%	-
Greatly decrease	(1)	1	_	1	_	_	_	_	_	_	1	_	_	1	_	1
Croally decrease	(')	2%	_	5%	-	-	-	_	_	-	7%	-	_	3%	-	8%
Don't know		6	2	2	2	-	1	1	3	2	2	-	2	4	5	1
		12%	13%	13%	10%	-	7%	8%	16%	23%	18%	-	10%	14%	13%	9%
NETS																
Net: Increase		4	_	1	3	_	-	-	3	3	1	3	1	-	4	-
		7%	-	6%		-	-	-	12%	26%	9%	100%	5%	-	9%	-
				•											•	.
Net: Decrease		4	3 18%	2	-	1	-	-	1	1	3	-	1	3	3 8%	1
		8%	18%	10%	-	12%	-	-	4%	9%	21%	-	4%	12%	6%	8%
Net: Increase + Stay the same		41	10	14	18	6	11	10	16	7	8	3	18	20	32	9
		80%	69%	78%	90%	88%	93%	92%	80%	68%	62%	100%	86%	73%	79%	83%
Mean score		3.0	2.8	2.9	3.1	2.9	3.0	3.0	3.1	3.2	2.8	4.0	3.0	2.8	3.0	2.8



Q14_2. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Construction

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Tatal	hur - 0040	L.L. 0040	A	Nimath	NA: dla sa da	South excluding	South including	Landan	Other	0.40	50.040	050	Deberte	D. J. E.
Significance Level: 95%		Total	June 2016 *a	July 2016 *b	August 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49	50-249 *k	250+ *I	Private *m	Public *n
Significance Level. 9376			a a	Ь	C	u	6	'	g	"	'	J	K	'	""	"
Unweighted Total		15	6	5	4	2	7	3	5	2	1	2	4	9	9	6
Weighted Total		14	6	4	4	2	6	3	5	2	1	2	4	8	8	6
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	1	-	-	1	-	1	-	-	-	-	-	1	-	-	1
		7%	-	-	24%	-	16%	-	-	-	-	-	26%	-	-	17%
Slightly increase	(4)	1	1	-	-	_	1	_	_	-	-	_	1	_	1	_
l ang, marazara	(- /	9%	23%	-	-	-	21%	-	_	-	-	-	35%	_	16%	-
Stay the same	(3)	8	2	4	2	2	3	3	3	-	-	2	1	5	4	4
		58%	28%	100%	58%	100%	52%	100%	61%	-	-	100%	39%	58%	51%	67%
Slightly decrease	(2)	1	1	-	-	_	-	-	-	-	1	_	_	1	1	-
	. ,	6%	15%	-	-	-	-	-	-	-	100%	-	-	10%	11%	-
Greatly decrease	(1)	_											_	_		_
Greatly decrease	(1)	_	_	-	-	_		_	_	-	_	_		-		
			_		_						-					
Don't know		3	2	-	1	-	1	-	2	2	-	-	-	3	2	1
		19%	33%	-	18%	-	12%	-	39%	100%	-	-	-	31%	21%	16%
NETS																
Net: Increase		2	1	_	1	_	2	_	_	_	-	_	2	_	1	1
TVCI. INGIGUES		17%	23%	-	24%	_	36%	_	_	-	-	_	61%	_	16%	17%
		,	2070		21,70		0070						0.70		1070	,
Net: Decrease		1	1	-	-	-	-	-	-	-	1	-	-	1	1	-
		6%	15%	-	-	-	-	-	-	-	100%	-	-	10%	11%	-
Net: Increase + Stay the same		10	3	4	3	2	6	3	3	-	-	2	4	5	5	5
		75%	51%	100%		100%	88%	100%	61%	-	-	100%	100%	58%	68%	84%
Mean score		3.2	3.1	3.0	3.6	3.0	3.6	3.0	3.0	_	2.0	3.0	3.9	2.9	3.1	3.4



Q14_3. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Drivers

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		21	7	5	9	3	8	4	6	2	4	2	6	13	13	8
Weighted Total		20 100%	7 100%	5 100%	9 100%	2 100%	7 100%	4 100%	6 100%	2 100%	4 100%	2 100%	6 100%	12 100%	12 100%	8 100%
Greatly increase	(5)	-	-	-	-	- -	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	4 19%	3 45%	-	1 9%	2 61%	1 18%	-	-		1 24%	-	3 49%	1 6%	2 17%	2 22%
Stay the same	(3)	9 47%	-	4 78%	6 67%	1 39%	3 45%	4 100%	4 68%	-	1 26%	1 36%	2 31%	7 57%	5 43%	4 53%
Slightly decrease	(2)	3 14%	2 27%	1 22%	-	-	2 27%	-	-	-	1 20%	1 64%	-	2 15%	2 15%	1 13%
Greatly decrease	(1)		- -	-	-	- -	-	-	-	-	-	-	-	-	-	-
Don't know		4 20%	2 27%	-	2 24%	- -	1 10%	-	2 32%	2 100%	1 30%	-	1 20%	3 22%	3 24%	1 12%
NETS																
Net: Increase		4 19%	3 45%	-	1 9%	2 61%	1 18%	-	-	- -	1 24%		3 49%	1 6%	2 17%	2 22%
Net: Decrease		3 14%	2 27%	1 22%	-	- -	2 27%	-	-	-	1 20%	1 64%	-	2 15%	2 15%	1 13%
Net: Increase + Stay the same		13 66%	3 45%	4 78%	7 76%	2 100%	5 62%	4 100%	4 68%	-	2 50%	1 36%	5 80%	8 63%	7 60%	6 75%
Mean score		3.1	3.2	2.8	3.1	3.6	2.9	3.0	3.0	-	3.0	2.4	3.6	2.9	3.0	3.1



Q14_4. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Education

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	June 2016	lulu 2046	August 2016	Nouth	Midlands	South excluding London	South including	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	July 2016 *b	*c	North *d	*e	tondon *f	London *g	*h	Viner *i	0-49 *i	50-249 *k	250+ *	*m	*n
			_	_				_	•	_	_	,				_
Unweighted Total		14	5	5	4	1	3	2	7	5	3	-	2	12	9	5
Weighted Total		16	6	5	5	1	2	3	9	6	3	-	3	13	11	5
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	1	_	1	_	-	1	_	_	_	_	_	_	1	1	_
ang, marasa	(-)	5%	-	16%	-	-	34%	-	-	-	-	-	-	6%	8%	-
Stay the same	(3)	10	3	3	4	1	1	3	6	3	2		1	9	6	4
Stay the same	(3)	63%	54%	56%		100%	36%	100%	64%	49%	73%	-	44%	67%	54%	81%
Slightly decrease	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		_	_		-						-			-		-
Greatly decrease	(1)	1	-	1	-	-	-	-	1	1	-	-	1	-	1	-
		9%	-	27%	-	-	-	-	15%	22%	-	-	56%	-	13%	-
Don't know		4	3	-	1	-	1	-	2	2	1	-	-	4	3	1
		23%	46%	-	17%	-	30%	-	21%	29%	27%	-	-	27%	24%	19%
NETS																
Net: Increase		1		1			1							1	1	
Net. Increase		5%		16%		-	34%	-	-	-	-	-	-	6%	8%	-
Net: Decrease		1 9%	-	1 27%	-	-	-	-	1 15%	1 22%	-	-	1 56%	-	1 13%	-
		9%	-	21%	-	-	-	-	15%	22%	-	-	56%	-	13%	-
Net: Increase + Stay the same		11	3	4	4	1	2	3	6	3	2	-	1	10	7	4
		69%	54%	73%	83%	100%	70%	100%	64%	49%	73%	-	44%	73%	62%	81%
Mean score		2.8	3.0	2.6	3.0	3.0	3.5	3.0	2.6	2.4	3.0	-	1.9	3.1	2.8	3.0



Q14_5. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Engineering & technical

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ON	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		31	13	7	11	7	9	6	10	4	5	4	8	19	21	10
Weighted Total		29 100%	13 100%	6 100%	9 100%	6 100%	7 100%	6 100%	11 100%	5 100%	4 100%	3 100%	7 100%	19 100%	19 100%	10 100%
Greatly increase	(5)	-	-	-	-	- -	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	3 9%	1 7%	1 14%	1 9%	- -	2 24%				1 20%	1 27%	1 13%	1 5%	3 14%	-
Stay the same	(3)	19 68%	9 66%	3 56%	7 77%	5 86%	3 42%	6 100%	9 84%	3 64%	2 42%	2 73%	4 65%	13 68%	11 60%	8 82%
Slightly decrease	(2)	4 15%	3 20%	1 16%	1 6%	1 14%	2 23%	-	1 8%	1 17%	1 20%		1 22%	3 14%	4 22%	-
Greatly decrease	(1)	1 3%	-	1 14%	-	- -	-	-	-	-	1 19%	-		1 4%	-	1 9%
Don't know		2 6%	1 7%	-	1 8%	- -	1 11%	-	1 8%	1 19%	-	-	-	2 9%	1 4%	1 10%
NETS																
Net: Increase		3 9%	1 7%	1 14%	1 9%	-	2 24%	-	-	-	1 20%	1 27%	1 13%	1 5%	3 14%	-
Net: Decrease		5 17%	3 20%	2 30%	1 6%	1 14%	2 23%	-	1 8%	1 17%	2 38%	-	1 22%	4 19%	4 22%	1 9%
Net: Increase + Stay the same		22 77%	10 73%	4 70%	8 86%	5 86%	5 66%	6 100%	9 84%	3 64%	3 62%	3 100%	5 78%	14 72%	14 74%	8 82%
Mean score		2.9	2.9	2.7	3.0	2.9	3.0	3.0	2.9	2.8	2.6	3.3	2.9	2.8	2.9	2.8



Q14_6. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Executive recruitment / interim management Base: All who recruit temporary agency workers in each job function

			WAVE				REG	ION	_			SIZE		SECT	OR
	Tot	al June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total	3	0 11	9	10	3	9	4	11	7	7	1	9	20	21	9
Weighted Total		8 10 0% 100%	8 5 100%	10 100%	3 100%	7 100%	4 100%	11 100%	7 100%	7 100%	1 100%	8 100%	19 100%	19 100%	9 100%
Greatly increase	(5)		- -	-	- -	-	-	-	- -	-	-	-	-	- -	-
Slightly increase	(. /	1 1 3% 9%	-	- -	- -		- -		-	1 12%	- -	-	1 5%	1 4%	
Stay the same		8 4 3% 37%	6 5 74%	8 79%	2 66%	5 76%	4 100%	8 72%	4 55%	2 33%	-	5 64%	12 66%	12 61%	6 68%
Slightly decrease		4 4 3% 36%	-	-	1 34%	1 14%	-	1 7%	1 12%	1 12%	1 100%	1 10%	2 9%	3 13%	1 12%
Greatly decrease	(')	1 - 3% -	1 10%	-	-	-	-	-	-	1 12%	-	-	1 4%	-	1 10%
Don't know		5 2 8% 18%	1 5 16%	2 21%	- -	1 10%	-	2 20%	2 32%	2 31%	-	2 26%	3 16%	4 22%	1 11%
NETS															
Net: Increase		1 1 3% 9%	-	-	- -	-	-	-	-	1 12%	-	-	1 5%	1 4%	-
Net: Decrease		4 4 6% 36%	1 5 10%	- -	1 34%	1 14%	-	1 7%	1 12%	2 24%	1 100%	1 10%	3 14%	3 13%	2 22%
Net: Increase + Stay the same		8 4 6% 45%	6 5 74%	8 79%	2 66%	5 76%	4 100%	8 72%	4 55%	3 45%	-	5 64%	13 70%	13 65%	6 68%
Mean score	2	8 2.7	2.8	3.0	2.7	2.8	3.0	2.9	2.8	2.7	2.0	2.9	2.8	2.9	2.6



Q14_7. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Health & social care

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
Significance Level: 95%		Total	June 2016 *a	July 2016 *b	August 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49	50-249 *k	250+ *I	Private *m	Public *n
Significance Level. 95%			a	b	C	u	е	1	g	"	'	J	ĸ	'	111	"
Unweighted Total		10	5	1	4	-	2	1	4	3	4	1	3	6	5	5
Weighted Total		10	5	1	4	-	2	1	4	3	4	1	3	6	5	5
		100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	1	-	-	1	-	1	-	-	-	-	-	1	-	-	1
		10%	-	-	23%	-	60%	-	-	-	-	-	32%	-	-	19%
Slightly increase	(4)	_	_	_	-	-	_	_	_	-	-	_	_	_	-	_
engina) mereade	(- /	_	_	_	-	-	-	_	_	-	-	_	_	-	_	-
Stay the same	(3)	5	2	1	2	-	1	1	2	1	2	1	-	4	2	3
		50%	42%	100%	48%	-	40%	100%	57%	35%	46%	100%	-	68%	35%	62%
Slightly decrease	(2)	1	1	-	-	-	-	_	1	1	-	-	1	-	1	-
	` '	9%	18%	-	-	-	-	-	20%	31%	-	-	27%	-	18%	-
	(4)															
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		3	2	-	1	-	-	-	1	1	2	-	1	2	2	1
		32%	40%	-	30%	-	-	-	23%	35%	54%	-	41%	32%	47%	18%
NETS																
Net: Increase		1		_	1	_	4					_	1		_	1
Net. Increase		10%]	-	23%	-	60%	_	-	-	-	-	32%	-	_	19%
		1076	_		23/6		00 /6				-		32 /6	-		1976
Net: Decrease		1	1	-	-	-	-	-	1	1	-	-	1	-	1	-
		9%	18%	-	-	-	-	-	20%	31%	-	-	27%	-	18%	-
Net: Increase + Stay the same		6	2	1	3	-	2	1	2	1	2	1	1	4	2	4
		60%	42%	100%		-	100%	100%	57%	35%	46%	100%	32%	68%	35%	82%
Mean score		3.2	2.7	3.0	3.6	_	4.2	3.0	2.7	2.5	3.0	3.0	3.6	3.0	2.7	3.5
			,	5.0	0.0			0.0			0.0			0.0		0.0



Q14_8. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Hospitality

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	ON	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*C	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		16	5	4	7	5	3	2	4	2	4	3	2	11	10	6
Weighted Total		16 100%	5 100%	4 100%	7 100%	5 100%	2 100%	2 100%	4 100%	2 100%	4 100%	3 100%	2 100%	11 100%	10 100%	6 100%
Greatly increase	(5)	1 5%	-	1 22%	-	-	1 34%	-	-	-	-	-	-	1 8%	1 9%	-
Slightly increase	(4)	3 17%	-	1 22%	2 26%	-	1 40%	1 38%	1 21%	-	1 22%	1 39%	-	2 16%	1 9%	2 31%
Stay the same	(3)	9 60%	2 42%	2 56%	5 74%	5 100%	1 26%	1 62%	1 34%	-	2 57%	2 61%	2 100%	6 51%	6 64%	3 54%
Slightly decrease	(2)	1 6%	1 18%	-	-	-	-	-	-	-	1 22%	-	-	1 8%	1 9%	
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		2 12%	2 40%	-	-	-	-	-	2 45%	2 100%	-	-	-	2 17%	1 10%	1 16%
NETS																
Net: Increase		4 23%	-	2 44%	2 26%	-	2 74%	1 38%	1 21%	-	1 22%	1 39%	-	3 24%	2 18%	2 31%
Net: Decrease		1 6%	1 18%	-	-	-	-	-	-	-	1 22%	-	-	1 8%	1 9%	-
Net: Increase + Stay the same		13 82%	2 42%	4 100%	7 100%	5 100%	2 100%	2 100%	2 55%	-	3 78%	3 100%	2 100%	8 75%	8 81%	5 84%
Mean score		3.3	2.7	3.7	3.3	3.0	4.1	3.4	3.4	-	3.0	3.4	3.0	3.3	3.2	3.4



Q14_9. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Industrial

Base: All who recruit temporary agency workers in each job function

	ſ			WAVE				REG	ION				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	-	TOTAL	*a	*b	*c	*d	*e	*f	*g	*h	*i	0-49 *i	*k	250 +	*m	*n
Unweighted Total		24	14	3	7	6	1	6	9	3	8	-	9	15	14	10
Weighted Total		23 100%	13 100%	3 100%	7 100%	6 100%	1 100%	6 100%	9 100%	3 100%	7 100%	-	8 100%	14 100%	12 100%	10 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	6 25%	5 36%	-	1 13%	1 14%	-	2 31%	2 22%	-	3 40%		5 57%	1 7%	4 29%	2 19%
Stay the same	(3)	10 43%	4 28%	2 71%	4 62%	2 37%	-	4 69%	5 57%	1 31%	3 36%	-	3 32%	7 50%	4 35%	5 53%
Slightly decrease	(2)	4 17%	3 22%	-	1 14%	3 50%	-	-	-	-	1 12%	-	1 11%	3 20%	3 22%	1 10%
Greatly decrease	(1)	1 4%	-	1 29%	-	-	-	-	-	-	1 12%	-	-	1 6%	- -	1 8%
Don't know		3 12%	2 15%	-	1 11%	-	1 100%	-	2 21%	2 69%	-	-	-	3 18%	2 14%	1 9%
NETS																
Net: Increase		6 25%	5 36%	-	1 13%	1 14%	-	2 31%	2 22%	-	3 40%	-	5 57%	1 7%	4 29%	2 19%
Net: Decrease		5 20%	3 22%	1 29%	1 14%	3 50%	-	-	-	-	2 24%	-	1 11%	4 25%	3 22%	2 18%
Net: Increase + Stay the same		15 68%	8 64%	2 71%	5 75%	3 50%	-	6 100%	7 79%	1 31%	5 76%	-	7 89%	8 56%	8 64%	7 73%
Mean score		3.0	3.2	2.4	3.0	2.6	-	3.3	3.3	3.0	3.0	-	3.5	2.7	3.1	2.9



Q14_10. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Legal & HR

Base: All who recruit temporary agency workers in each job function

		I		WAVE				REG	ION				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*c	*d	*e	*f	*g	*h	*i	0-49 *j	50-249 *k	250 +	m m	*n
Unweighted Total		44	18	13	13	8	12	7	16	9	8	1	16	27	35	9
Weighted Total		41 100%	16 100%	13 100%	12 100%	8 100%	10 100%	6 100%	15 100%	9 100%	7 100%	1 100%	15 100%	24 100%	33 100%	8 100%
Greatly increase	(5)	-	-	-	-	-		-	-	-	-		-	-	-	-
Slightly increase	(4)	3 8%	- -	1 7%	2 19%	- -	1 8%	1 17%	2 14%	1 13%	- -	1 100%	-	2 8%	3 9%	
Stay the same	(3)	26 63%	9 57%	9 70%	8 65%	7 89%	9 84%	5 71%	8 54%	4 43%	2 23%	-	12 75%	14 58%	19 59%	6 78%
Slightly decrease	(2)	3 8%	3 16%	1 7%	-	1 11%	-	-	1 5%	1 9%	2 24%	-	1 5%	3 11%	3 10%	-
Greatly decrease	(1)	2 4%	1 5%	1 7%	-	-	-	1 12%	1 5%	-	1 12%	-	1 5%	1 3%	1 2%	1 10%
Don't know		7 17%	4 22%	1 10%	2 17%	-	1 7%	-	3 21%	3 35%	3 42%	-	2 14%	5 20%	6 18%	1 11%
NETS																
Net: Increase		3 8%	-	1 7%	2 19%	-	1 8%	1 17%	2 14%	1 13%	-	1 100%	-	2 8%	3 9%	-
Net: Decrease		5 12%	3 21%	2 13%	-	1 11%	-	1 12%	2 10%	1 9%	3 35%	-	2 11%	3 14%	4 13%	1 10%
Net: Increase + Stay the same		29 71%	9 57%	10 76%	10 83%	7 89%	9 93%	6 88%	11 69%	5 55%	2 23%	1 100%	12 75%	16 66%	23 69%	6 78%
Mean score		2.9	2.7	2.9	3.2	2.9	3.1	2.9	3.0	3.1	2.2	4.0	2.8	2.9	2.9	2.8



Q14_11. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Life sciences

Base: All who recruit temporary agency workers in each job function

			WA	VE			REGI	ON			1	SIZE		SECT	OR
							South	South							
		Total	June 2016	August 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*C	*d	*e	±f	*g	*h	0-49 *i	50-249 *i	250+ *k	*I	*m
						•		•	_		·	,			
Unweighted Total		4	2	2	-	-	2	4	2	-	-	-	4	2	2
Weighted Total		4	2	2	_	_	2	4	2	_	_	_	4	2	2
		100%	100%	100%	-	-	100%	100%	100%	-	-	-	100%	100%	100%
	<i>(</i> _)														
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stay the same	(3)	3	1	2	_	_	2	3	1	_	_	_	3	2	1
Citay the same	(0)	78%	47%	100%	_	-	100%	78%	47%	_	_	-	78%	100%	60%
Slightly decrease	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		1	1	-	_	_	_	1	1	_	_	_	1	_	1
Bont know		22%	53%	-	_	-	-	22%	53%	-	_	-	22%	_	40%
NETS															
Net: Increase		-	-	-	-	-	-	-	-	-	_	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Decrease															_
Net: Decrease		-	-	-	_	-	-	-	-	-	_	-	-	-	-
Net: Increase + Stay the same		3	1	2	-	-	2	3	1	-	-	-	3	2	1
		78%	47%	100%	-	-	100%	78%	47%	-	-	-	78%	100%	60%
Mean score		3.0	3.0	3.0	-	-	3.0	3.0	3.0	-	-	-	3.0	3.0	3.0

Columns Tested: a,b - c,d,e,f,g,h - i,j,k - l,m



Q14_12. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Marketing, media & creative

Base: All who recruit temporary agency workers in each job function

	Γ			WAVE				REGI	ON	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		. Otal	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		34	13	8	13	3	10	6	16	10	5	2	12	20	26	8
Weighted Total		34 100%	13 100%	8 100%	13 100%	3 100%	8 100%	6 100%	18 100%	11 100%	5 100%	2 100%	11 100%	21 100%	26 100%	8 100%
Greatly increase	(5)	-	-	-	-	-	- -	- -	-	-	-	-	-	-	-	-
Slightly increase	(4)	1 3%	-	-	1 8%	-	1 12%	-	-	-	-	1 53%	-	-	- -	1 12%
Stay the same	(3)	24 72%	9 67%	6 72%	10 76%	3 100%	6 78%	6 100%	14 77%	7 65%	1 27%	1 47%	8 73%	15 73%	19 74%	5 65%
Slightly decrease	(2)	2 5%	2 13%	-	-	-	-	-	1 5%	1 7%	1 16%	-	1 7%	1 4%	2 7%	-
Greatly decrease	(1)	1 2%	-	1 11%	-	-	-	-	-	-	1 16%	-	- -	1 4%	-	1 11%
Don't know		6 18%	3 21%	1 17%	2 16%	-	1 9%	-	3 18%	3 28%	2 41%	-	2 19%	4 19%	5 20%	1 12%
NETS																
Net: Increase		1 3%	-	-	1 8%	-	1 12%	-	-	-	-	1 53%	- -	-	-	1 12%
Net: Decrease		3 7%	2 13%	1 11%	-	-	-	-	1 5%	1 7%	2 32%	-	1 7%	2 8%	2 7%	1 11%
Net: Increase + Stay the same		25 75%	9 67%	6 72%	11 84%	3 100%	7 91%	6 100%	14 77%	7 65%	1 27%	2 100%	8 73%	15 73%	19 74%	6 77%
Mean score	L	2.9	2.8	2.7	3.1	3.0	3.1	3.0	2.9	2.9	2.2	3.5	2.9	2.9	2.9	2.9



Q14_13. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Office professionals

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2046	Nouth	Midlands	South excluding	South including	Landan	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	3uly 2016 *b	August 2016 *c	North *d	*e	London *f	London *g	London *h	otner *i	0-49 *i	50-249 *k	250+	m	*n
									-			,				
Unweighted Total		66	24	24	18	8	17	14	28	14	13	2	25	39	53	13
Weighted Total		65	24	23	18	8	14	14	29	16	13	2	24	39	53	12
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	_	_	_	-	-	-	_	-	-	-	_	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	5	2	2	2	2	1	1	2	1	1	1	2	2	4	2
ang.m, maraas	(- /	8%	7%	7%		20%	6%	6%	7%	7%	7%	55%	7%	6%	7%	13%
Stay the same	(3)	43	14	15	14	6	10	10	21	10	7	1	18	24	35	8
Otay the same	(3)	67%	58%	66%		69%	73%	74%	70%	67%	50%	45%	77%	61%	67%	66%
05.14	(0)	_							•							
Slightly decrease	(2)	7 11%	4 16%	3 14%	-	1 11%	2 16%	1 8%	2 7%	1 5%	2 13%	-	1 4%	6 15%	6 12%	1 6%
		1170	1078			1170	1070	070	7 70	370	1370		470		1270	0,0
Greatly decrease	(1)	1	-	1	-	-	-	-	-	-	1	-	-	1	-	1 70/
		1%	-	4%	-	-	-	-	-	-	6%	-	-	2%	-	7%
Don't know		9	4	2	2	-	1	2	5	3	3	-	3	6	8	1
		13%	19%	10%	11%	-	5%	12%	17%	21%	23%	-	12%	15%	15%	8%
NETS																
Net: Increase		5	2	2	2	2	1	1	2	1	1	1	2	2	4	2
Not. morease		8%	7%	7%		20%	6%	6%	7%	7%	7%	55%	7%	6%	7%	13%
Net: Decrease				4		1	2	4	2	1	2		1	7		2
Net: Decrease		8 12%	4 16%	4 17%	-	11%	2 16%	1 8%	2 7%	1 5%	3 20%	-	1 4%	18%	6 12%	2 12%
Net: Increase + Stay the same		48 75%	16	17	16	7	11	11 80%	23 77%	12 74%	7	2	20	26	39 74%	10
		/5%	66%	73%	89%	89%	79%	80%	11%	74%	57%	100%	84%	68%	74%	80%
Mean score		2.9	2.9	2.9	3.1	3.1	2.9	3.0	3.0	3.0	2.7	3.5	3.0	2.8	2.9	2.9



Q14_14. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Sales & retail

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		33	12	10	11	4	8	8	14	6	7	2	12	19	26	7
Weighted Total		30 100%	12 100%	9 100%	9 100%	3 100%	6 100%	7 100%	15 100%	7 100%	6 100%	2 100%	10 100%	19 100%	24 100%	6 100%
Greatly increase	(5)	-	-	-	-	- -	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	3 9%	2 15%	- -	1 10%	1 26%		1 10%	1 5%		1 16%		3 27%	- -	2 7%	1 16%
Stay the same	(3)	18 58%	5 42%	5 58%	7 81%	2 49%	4 74%	6 76%	9 60%	3 44%	3 43%	2 100%	6 56%	10 55%	14 59%	4 56%
Slightly decrease	(2)	3 11%	3 21%	1 9%	-	1 25%	1 13%	-	1 6%	1 12%	1 14%	-	1 8%	3 14%	3 14%	-
Greatly decrease	(1)	1 3%	-	1 9%	-	-	-	-	-	-	1 13%	-	-	1 4%	-	1 13%
Don't know		6 19%	3 23%	2 25%	1 9%	-	1 13%	1 14%	4 29%	3 44%	1 14%	-	1 9%	5 27%	5 20%	1 15%
NETS																
Net: Increase		3 9%	2 15%	-	1 10%	1 26%	-	1 10%	1 5%	-	1 16%	-	3 27%	-	2 7%	1 16%
Net: Decrease		4 14%	3 21%	2 17%	-	1 25%	1 13%	-	1 6%	1 12%	2 27%	-	1 8%	3 18%	3 14%	1 13%
Net: Increase + Stay the same		20 67%	7 56%	5 58%	8 91%	3 75%	4 74%	6 86%	10 65%	3 44%	4 59%	2 100%	8 83%	10 55%	16 65%	5 72%
Mean score		2.9	2.9	2.6	3.1	3.0	2.8	3.1	3.0	2.8	2.7	3.0	3.2	2.7	2.9	2.9



Q14_15. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

TechnologyBase: All who recruit temporary agency workers in each job function

			WAVE				REG	ION	_			SIZE		SECT	OR
	Tota	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	10.0	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total	36	12	13	11	4	10	4	13	9	9	-	11	25	27	9
Weighted Total	35 100		12 100%	11 100%	4 100%	8 100%	4 100%	15 100%	10 100%	8 100%		10 100%	25 100%	26 100%	9 100%
Greatly increase ((5)		-	- -	- -	-	-	-	- -	-	-	- -	-	- -	-
Slightly increase ((4)		2 14%	-	-	1 10%	-	-	-	1 10%	-	-	2 7%	1 3%	1 10%
Stay the same	(3) 24 69		8 62%	10 93%	3 77%	6 71%	4 100%	10 72%	6 61%	5 59%	-	8 83%	16 64%	18 69%	6 69%
Slightly decrease	(2)		1 7%	-	1 23%	1 10%	-	1 6%	1 8%	1 10%	-	1 8%	3 10%	3 13%	-
Greatly decrease	(1)	- % -	1 7%	-	-	-	-	-	-	1 10%	-	-	1 3%	-	1 10%
Don't know	14		1 11%	1 7%	- -	1 9%	-	3 22%	3 31%	1 10%	-	1 9%	4 16%	4 15%	1 11%
NETS															
Net: Increase	2	- % -	2 14%	-	-	1 10%	-	-	-	1 10%	-	-	2 7%	1 3%	1 10%
Net: Decrease	12		2 13%	-	1 23%	1 10%	-	1 6%	1 8%	2 20%	-	1 8%	3 13%	3 13%	1 10%
Net: Increase + Stay the same	26 74		9 76%	10 93%	3 77%	7 81%	4 100%	10 72%	6 61%	6 69%	-	8 83%	18 71%	19 72%	7 79%
Mean score	2.9	2.7	2.9	3.0	2.8	3.0	3.0	2.9	2.9	2.8	-	2.9	2.9	2.9	2.9



Q15_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

SUMMARY TABLE

Base: All who recruit temporary agency workers in each job function

										Net: Increase + Stay	
	Total	Greatly increase	Slightly increase	Stay the same	Slightly decrease	Greatly decrease	Don't know	Net: Increase	Net: Decrease	the same	Mean
Accounting and financial services	51 100%	-	3 6%	37 72%	3 7%	1 2%	7 14%	3 6%	4 8%	40 78%	3.0
Construction	14 100%	2 14%	4 32%	4 28%	1 6%	-	3 19%	6 46%	1 6%	10 75%	3.7
Drivers	20 100%	1 5%	6 28%	7 34%	2 9%		5 24%	7 33%	2 9%	13 67%	3.4
Education	16 100%	-	2 12%	9 57%	1 9%	-	4 23%	2 12%	1 9%	11 69%	3.0
Engineering & technical	29 100%	-	4 14%	16 55%	4 16%	1 3%	3 12%	4 14%	5 18%	20 70%	2.9
Executive recruitment / interim management	28 100%	- -	3 9%	13 48%	4 13%	1 3%	8 28%	3 9%	4 16%	16 57%	2.9
Health & social care	10 100%	1 10%	-	5 50%	1 9%	-	3 32%	1 10%	1 9%	6 60%	3.2
Hospitality	16 100%	1 5%	2 12%	9 60%	1 6%	-	3 18%	3 17%	1 6%	12 77%	3.2
Industrial	23 100%	-	8 34%	9 40%	2 8%	1 4%	3 15%	8 34%	3 11%	17 73%	3.2
Legal & HR	41 100%	-	3 6%	25 60%	3 8%	1 2%	9 23%	3 6%	4 10%	27 66%	2.9
Life sciences	4 100%	-	-	2 58%	-	-	2 42%	-	-	2 58%	3.0
Marketing, media & creative	34 100%	-	1 3%	23 67%	2 5%	1 2%	8 23%	1 3%	3 7%	24 70%	2.9
Office professionals	65 100%	1 2%	5 8%	39 60%	7 12%	2 3%	10 16%	6 9%	9 14%	45 70%	2.9
Sales & retail	30 100%	-	5 17%	13 44%	3 11%	1 3%	8 25%	5 17%	4 14%	19 61%	3.0
Technology	35 100%		2 5%	23 64%	3 10%	1 2%	7 19%	2 5%	4 12%	24 69%	2.9
Average (response based including bases)	414 100%	6 1%	46 11%	234 56%	38 9%	8 2%	82 20%	52 13%	47 11%	286 69%	3.0



Q15_SUM. Average across all sectors

SUMMARY TABLE

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI		_			SIZE		SECT	OR
								South excluding	South including							
		Total	June 2016	July 2016	August 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	*j	k	I	m	n
Unweighted Total		431	162	125	144	61	112	80	167	87	91	22	141	268	313	118
Weighted Total		414 100%	157 100%	118 100%	139 100%	59 100%	93 100%	81 100%	175 100%	94 100%	87 100%	20 100%	132 100%	262 100%	300 100%	114 100%
Greatly increase	(5)	6 1%		4 3% a	2 1%	-	6 6% dfghi	-		-	-	-	2 1%	4 1%	4 1%	2 2%
Slightly increase	(4)	46 11%	14 9%	15 12%	17 12%	17 28% efghi	14 15% fgh	4 5%	5 3%	1 1%	10 12% gh	2 11%	19 14%	25 10%	25 8%	21 19% m
Stay the same	(3)	234 56%	70 45%	73 62% a	90 65% a	34 58%	58 62% hi	59 73% ghi	102 58% i	43 46%	40 45%	16 79%	84 63% I	134 51%	170 57%	64 56%
Slightly decrease	(2)	38 9%	28 18% bc	7 6%	3 2%	7 12%	6 7%	5 6%	15 8%	10 11%	10 12%	2 10%	10 7%	27 10%	33 11% n	5 5%
Greatly decrease	(1)	8 2%	1 1%	8 6% ac	-	1 2%	-	-	-	-	8 9% efgh	-	1 1%	8 3%	1 *	8 7% m
Don't know		82 20%	43 27% b	12 10%	27 19% b	-	9 10% d	13 16% d	53 30% def	40 43% defi	19 22% de	-	17 13%	65 25% k	68 23% n	14 12%
NETS																
Net: Increase		52 13%	14 9%	19 16%	19 14%	17 28% fghi	20 22% fgh	4 5%	5 3%	1 1%	10 12% gh	2 11%	21 16%	29 11%	29 10%	23 20% m
Net: Decrease		47 11%	29 18% c	14 12% c	3 2%	8 13%	6 7%	5 6%	15 8%	10 11%	18 21% efg	2 10%	11 8%	34 13%	34 11%	13 11%
Net: Increase + Stay the same		286 69%	85 54%	92 78% a	109 78% a	51 87% ghi	78 84% ghi	63 78% ghi	107 61% h	44 46%	50 57%	18 90%	105 79% I	163 62%	198 66%	87 76% m
Mean score		3.0	2.9	3.0	3.2 a	3.1 ghi	3.2 fghi	3.0 h	2.9	2.8	2.8	3.0	3.1	3.0	3.0	3.0



Q15_1. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Accounting and financial services

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		. ota.	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	m	*n
Unweighted Total		53	15	18	20	7	13	11	20	9	13	2	22	29	42	11
Weighted Total		51 100%	14 100%	18 100%	20 100%	7 100%	11 100%	11 100%	20 100%	10 100%	12 100%	3 100%	21 100%	28 100%	41 100%	11 100%
Greatly increase	(5)	-	-		-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	3 6%	- -	2 11%	1 5%	1 13%	1 7%	-			1 9%	- -	1 5%	2 7%	2 5%	1 9%
Stay the same	(3)	37 72%	10 69%	13 71%	15 76%	5 75%	10 86%	8 75%	15 72%	7 68%	7 59%	3 100%	17 80%	18 64%	30 74%	7 66%
Slightly decrease	(2)	3 7%	3 18%	-	1 4%	1 12%	-	1 8%	2 8%	1 9%	1 7%		1 4%	3 9%	3 6%	1 8%
Greatly decrease	(1)	1 2%	-	1 5%	-	-	-	-	-	-	1 7%	-	-	1 3%	-	1 8%
Don't know		7 14%	2 13%	2 13%	3 15%	-	1 7%	2 17%	4 20%	2 23%	2 18%	-	2 10%	5 17%	6 15%	1 9%
NETS																
Net: Increase		3 6%		2 11%	1 5%	1 13%	1 7%	-	-	-	1 9%	-	1 5%	2 7%	2 5%	1 9%
Net: Decrease		4 8%	3 18%	1 5%	1 4%	1 12%	-	1 8%	2 8%	1 9%	2 14%	-	1 4%	3 12%	3 6%	2 16%
Net: Increase + Stay the same		40 78%	10 69%	15 83%	16 81%	6 88%	11 93%	8 75%	15 72%	7 68%	8 69%	3 100%	18 86%	19 70%	32 79%	8 75%
Mean score		3.0	2.8	3.0	3.0	3.0	3.1	2.9	2.9	2.9	2.9	3.0	3.0	2.9	3.0	2.8



Q15_2. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Construction

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ON	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- rotal	*a	*b	*C	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		15	6	5	4	2	7	3	5	2	1	2	4	9	9	6
Weighted Total		14 100%	6 100%	4 100%	4 100%	2 100%	6 100%	3 100%	5 100%	2 100%	1 100%	2 100%	4 100%	8 100%	8 100%	6 100%
Greatly increase	(5)	2 14%	-	1 25%	1 24%	-	2 32%	-	-	-	-	-	1 26%	1 12%	1 13%	1 17%
Slightly increase	(4)	4 32%	1 23%	2 53%	1 24%	1 54%	3 42%	1 26%	1 16%	-	-	-	3 74%	2 19%	3 35%	2 28%
Stay the same	(3)	4 28%	2 28%	1 22%	1 34%	1 46%	1 14%	2 74%	2 45%	-	-	2 100%	-	2 27%	2 20%	2 39%
Slightly decrease	(2)	1 6%	1 15%	-	- -	-	-	-	-	-	1 100%	-		1 10%	1 11%	-
Greatly decrease	(1)	-	- -	-	- -	-	-	-	-	-	-	-	-	-	-	-
Don't know		3 19%	2 33%	-	1 18%	-	1 12%	-	2 39%	2 100%	-	-	-	3 31%	2 21%	1 16%
NETS																
Net: Increase		6 46%	1 23%	3 78%	2 47%	1 54%	5 74%	1 26%	1 16%	-	-	-	4 100%	3 31%	4 47%	3 45%
Net: Decrease		1 6%	1 15%	-	- -	-	-	-	- -	-	1 100%	-	-	1 10%	1 11%	
Net: Increase + Stay the same		10 75%	3 51%	4 100%	3 82%	2 100%	6 88%	3 100%	3 61%	-	-	2 100%	4 100%	5 58%	5 68%	5 84%
Mean score		3.7	3.1	4.0	3.9	3.5	4.2	3.3	3.3	-	2.0	3.0	4.3	3.5	3.6	3.7



Q15_3. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Drivers

Base: All who recruit temporary agency workers in each job function

	Γ			WAVE				REG	ION	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		21	7	5	9	3	8	4	6	2	4	2	6	13	13	8
Weighted Total		20 100%	7 100%	5 100%	9 100%	2 100%	7 100%	4 100%	6 100%	2 100%	4 100%	2 100%	6 100%	12 100%	12 100%	8 100%
Greatly increase	(5)	1 5%	-	1 22%	-	-	1 14%	-	-	-	-	-	-	1 8%	1 8%	-
Slightly increase	(4)	6 28%	3 45%	1 18%	2 20%	2 100%	2 29%	-	-	-	1 24%	-	3 49%	3 21%	3 24%	3 35%
Stay the same	(3)	7 34%	- -	3 60%	4 46%	-	2 34%	3 79%	3 54%	-	1 26%	1 36%	2 31%	4 35%	4 29%	3 41%
Slightly decrease	(2)	2 9%	2 27%	-	-	-	1 14%	-	-	-	1 20%	1 64%	-	1 7%	1 7%	1 13%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		5 24%	2 27%	-	3 34%	-	1 10%	1 21%	3 46%	2 100%	1 30%	-	1 20%	4 29%	4 32%	1 12%
NETS																
Net: Increase		7 33%	3 45%	2 40%	2 20%	2 100%	3 43%	-	-	-	1 24%	-	3 49%	4 29%	4 32%	3 35%
Net: Decrease		2 9%	2 27%	-	- -	-	1 14%	-	- -	-	1 20%	1 64%	-	1 7%	1 7%	1 13%
Net: Increase + Stay the same		13 67%	3 45%	5 100%	6 66%	2 100%	6 76%	3 79%	3 54%	-	2 50%	1 36%	5 80%	8 64%	7 61%	6 75%
Mean score	L	3.4	3.2	3.6	3.3	4.0	3.5	3.0	3.0	-	3.0	2.4	3.6	3.4	3.5	3.2



Q15_4. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Education

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- Ottai	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		14	5	5	4	1	3	2	7	5	3	-	2	12	9	5
Weighted Total		16 100%	6 100%	5 100%	5 100%	1 100%	2 100%	3 100%	9 100%	6 100%	3 100%	-	3 100%	13 100%	11 100%	5 100%
Greatly increase	(5)	-	- -	-	-	- -	-	-	-	- -	-	-	-	-	-	-
Slightly increase	(4)	2 12%	- -	1 16%	1 21%	1 100%	1 34%				- -	- -		2 14%	1 8%	1 19%
Stay the same	(3)	9 57%	3 54%	3 56%	3 62%	- -	1 36%	3 100%	6 64%	3 49%	2 73%	-	1 44%	8 59%	6 54%	3 62%
Slightly decrease	(2)	1 9%	-	1 27%	-	-	-	-	1 15%	1 22%	-	-	1 56%	-	1 13%	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		4 23%	3 46%	-	1 17%	-	1 30%	-	2 21%	2 29%	1 27%	-	-	4 27%	3 24%	1 19%
NETS																
Net: Increase		2 12%	-	1 16%	1 21%	1 100%	1 34%	-	-	-	-	-	-	2 14%	1 8%	1 19%
Net: Decrease		1 9%	-	1 27%	-	-	-	-	1 15%	1 22%	-	-	1 56%	-	1 13%	-
Net: Increase + Stay the same		11 69%	3 54%	4 73%	4 83%	1 100%	2 70%	3 100%	6 64%	3 49%	2 73%	-	1 44%	10 73%	7 62%	4 81%
Mean score		3.0	3.0	2.9	3.3	4.0	3.5	3.0	2.8	2.7	3.0	-	2.4	3.2	2.9	3.2



Q15_5. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Engineering & technical

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ON	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		31	13	7	11	7	9	6	10	4	5	4	8	19	21	10
Weighted Total		29 100%	13 100%	6 100%	9 100%	6 100%	7 100%	6 100%	11 100%	5 100%	4 100%	3 100%	7 100%	19 100%	19 100%	10 100%
Greatly increase	(5)	-	-	-	-	- -	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	4 14%	1 7%	1 14%	2 25%	1 15%	2 33%	-	-		1 20%	1 45%	1 13%	2 10%	3 17%	1 10%
Stay the same	(3)	16 55%	8 60%	3 56%	5 48%	4 71%	3 42%	4 71%	7 61%	2 47%	2 42%	2 55%	5 74%	9 49%	10 51%	6 63%
Slightly decrease	(2)	4 16%	3 20%	1 16%	1 9%	1 14%	1 15%	1 14%	2 15%	1 17%	1 20%	-	1 13%	4 19%	4 19%	1 9%
Greatly decrease	(1)	1 3%	-	1 14%	-	- -	-	-	-	-	1 19%	-	-	1 4%	-	1 9%
Don't know		3 12%	2 14%	-	2 17%	- -	1 11%	1 14%	3 24%	2 36%	-	-	-	3 18%	2 13%	1 10%
NETS																
Net: Increase		4 14%	1 7%	1 14%	2 25%	1 15%	2 33%	-	-	-	1 20%	1 45%	1 13%	2 10%	3 17%	1 10%
Net: Decrease		5 18%	3 20%	2 30%	1 9%	1 14%	1 15%	1 14%	2 15%	1 17%	2 38%	-	1 13%	4 23%	4 19%	2 17%
Net: Increase + Stay the same		20 70%	9 67%	4 70%	7 74%	5 86%	5 74%	4 71%	7 61%	2 47%	3 62%	3 100%	6 87%	11 59%	13 68%	7 73%
Mean score		2.9	2.8	2.7	3.2	3.0	3.2	2.8	2.8	2.7	2.6	3.5	3.0	2.8	3.0	2.8



Q15_6. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Executive recruitment / interim management Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- Ottai	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		30	11	9	10	3	9	4	11	7	7	1	9	20	21	9
Weighted Total		28 100%	10 100%	8 100%	10 100%	3 100%	7 100%	4 100%	11 100%	7 100%	7 100%	1 100%	8 100%	19 100%	19 100%	9 100%
Greatly increase	(5)	-	- -	-	-	- -	-	-	-	-	-	-	-	-	- -	-
Slightly increase	(4)	3 9%	- -	2 18%	1 10%	1 37%	2 21%					-	1 9%	2 10%	2 8%	1 11%
Stay the same	(3)	13 48%	3 28%	5 56%	6 60%	1 29%	4 54%	3 80%	6 57%	3 43%	2 33%	- -	5 55%	9 47%	9 44%	5 56%
Slightly decrease	(2)	4 13%	4 36%	-	-	1 34%	1 14%	-	1 7%	1 12%	1 12%	1 100%	1 10%	2 9%	3 13%	1 12%
Greatly decrease	(1)	1 3%	- -	1 10%	-	- -	-	-	-	-	1 12%	-	-	1 4%	-	1 10%
Don't know		8 28%	4 36%	1 16%	3 30%	- -	1 10%	1 20%	4 35%	3 45%	3 43%	-	2 26%	6 30%	7 35%	1 11%
NETS																
Net: Increase		3 9%	-	2 18%	1 10%	1 37%	2 21%	-	-	-	-	-	1 9%	2 10%	2 8%	1 11%
Net: Decrease		4 16%	4 36%	1 10%	-	1 34%	1 14%	-	1 7%	1 12%	2 24%	1 100%	1 10%	3 14%	3 13%	2 22%
Net: Increase + Stay the same		16 57%	3 28%	6 74%	7 70%	2 66%	5 76%	3 80%	6 57%	3 43%	2 33%	-	5 64%	11 57%	10 52%	6 68%
Mean score		2.9	2.4	3.0	3.1	3.0	3.1	3.0	2.9	2.8	2.4	2.0	3.0	2.9	2.9	2.8



Q15_7. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Health & social care

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding	South including	Landan	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	3uly 2016 *b	*c	North *d	*e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *	*m	*n
						_			•							
Unweighted Total		10	5	1	4	-	2	1	4	3	4	1	3	6	5	5
Weighted Total		10	5	1	4	-	2	1	4	3	4	1	3	6	5	5
		100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	1	_	_	1	_	1	_	_	_	_	-	1	-	_	1
	(-)	10%	-	-	23%	-	60%	-	-	-	-	-	32%	-	-	19%
Slightly increase	(4)	_		_	_	_					_		_		_	
Slightly increase	(4)	_		-	-	-	-	-	-	-	-	-	-	-	-	-
Stay the same	(3)	5	2	1	2	-	1	1	2	1	2	1	-	4	2	3
		50%	42%	100%	48%	-	40%	100%	57%	35%	46%	100%	-	68%	35%	62%
Slightly decrease	(2)	1	1	-	-	-	-	-	1	1	-	-	1	-	1	-
		9%	18%	-	-	-	-	-	20%	31%	-	-	27%	-	18%	-
Greatly decrease	(1)	-	_	-	-	-	-	-	-	-	-	-	_	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		3	2	_	1	_	_	_	1	1	2	_	1	2	2	1
DOTT KNOW		32%	40%	-	30%	-	-	-	23%	35%	54%	_	41%	32%	47%	18%
NETS																
Net: Increase		1	-	-	1	-	1	-	-	-	-	-	1	-	-	1
		10%	-	-	23%	-	60%	-	-	-	-	-	32%	-	-	19%
Net: Decrease		1	1	-	-	-	-	-	1	1	-	-	1	-	1	-
		9%	18%	-	-	-	-	-	20%	31%	-	-	27%	-	18%	-
Net: Increase + Stay the same		6	2	1	3	_	2	1	2	1	2	1	1	4	2	4
Net. Increase + Stay the Same		60%	42%	100%		-	100%	100%	57%	35%	46%	100%	32%	68%	35%	82%
1																
Mean score		3.2	2.7	3.0	3.6	-	4.2	3.0	2.7	2.5	3.0	3.0	3.6	3.0	2.7	3.5



Q15_8. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Hospitality

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ON	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		16	5	4	7	5	3	2	4	2	4	3	2	11	10	6
Weighted Total		16 100%	5 100%	4 100%	7 100%	5 100%	2 100%	2 100%	4 100%	2 100%	4 100%	3 100%	2 100%	11 100%	10 100%	6 100%
Greatly increase	(5)	1 5%	-	1 22%	-	-	1 34%	-	-	-	-	-	-	1 8%	1 9%	-
Slightly increase	(4)	2 12%	-	1 22%	1 14%	1 19%	-	-	-	-	1 22%	-	-	2 17%	-	2 31%
Stay the same	(3)	9 60%	2 42%	2 56%	5 74%	4 81%	2 66%	1 62%	1 34%	-	2 57%	3 100%	2 100%	5 42%	6 64%	3 54%
Slightly decrease	(2)	1 6%	1 18%	-	-	-	-	-	-	-	1 22%	-	-	1 8%	1 9%	-
Greatly decrease	(1)	-	- -	-	- -	-	-	-	-	-	-	-	- -	-	-	-
Don't know		3 18%	2 40%	-	1 12%	-	-	1 38%	3 66%	2 100%	-	-	-	3 25%	2 19%	1 16%
NETS																
Net: Increase		3 17%	-	2 44%	1 14%	1 19%	1 34%	-	-	-	1 22%	-	-	3 24%	1 9%	2 31%
Net: Decrease		1 6%	1 18%	-	-	-	-	-	-	-	1 22%	-	-	1 8%	1 9%	-
Net: Increase + Stay the same		12 77%	2 42%	4 100%	6 88%	5 100%	2 100%	1 62%	1 34%	-	3 78%	3 100%	2 100%	7 67%	7 72%	5 84%
Mean score		3.2	2.7	3.7	3.2	3.2	3.7	3.0	3.0	-	3.0	3.0	3.0	3.3	3.1	3.4



Q15_9. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Industrial

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Tatal	h 2040	h.h. 0040	A	North	NA: dla sa da	South excluding	South including	Landan	Other	0.40	50.040	050	Driverte	D. It is
Significance Level: 95%		Total	June 2016 *a	July 2016 *b	August 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *I	Private *m	Public *n
							C		•			,				
Unweighted Total		24	14	3	7	6	1	6	9	3	8	-	9	15	14	10
Weighted Total		23	13	3	7	6	1	6	9	3	7	-	8	14	12	10
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%
Greatly increase	(5)	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_
Greatly increase	(5)	_	_	-	-	-	-	-	-	-	-	-	-	-	-	_
Slightly increase	(4)	8 34%	6 44%	-	2 27%	3 49%	-	2 31%	2 22%	-	3 40%	-	5 57%	3 20%	4 29%	4 39%
		34%	4470	-	2170	49%	-	3176	2276	-	40%	-	37%	20%	29%	39%
Stay the same	(3)	9	3	2	4	2	-	4	4	-	3	-	3	6	4	5
		40%	21%	71%	61%	36%	-	69%	48%	-	36%	-	32%	44%	36%	44%
Slightly decrease	(2)	2	2	-	-	1	-	-	-	-	1	-	1	1	2	-
		8%	14%	-	-	16%	-	-	-	-	12%	-	11%	6%	14%	-
Greatly decrease	(1)	1	_	1	_	_	_	_	_	_	1	_	_	1	_	1
Croally decrease	(')	4%	_	29%		-	-	-	-	-	12%	-	-	6%	_	8%
		_	_						_	_				_	_	
Don't know		3 15%	3 21%	-	1 11%	-	1 100%		3 30%	3 100%	-	-	-	3 24%	3 21%	1 9%
		15%	2170	-	1176	-	100%	-	30%	100%	-	-	-	2476	2170	976
NETS																
Net: Increase		8	6	-	2	3	_	2	2	-	3	-	5	3	4	4
		34%	44%	-	27%	49%	-	31%	22%	-	40%	-	57%	20%	29%	39%
Net: Decrease		3	,	1		1					2		1	2	2	1
Net: Decrease		11%	2 14%	29%	-	16%	-			-	2 24%	-	11%	12%	14%	8%
Net: Increase + Stay the same		17	8	2	6	5	-	6	6	-	5	-	7	9	8	8
		73%	65%	71%	89%	84%	-	100%	70%	-	76%	-	89%	64%	65%	83%
Mean score		3.2	3.4	2.4	3.3	3.3	-	3.3	3.3	-	3.0	-	3.5	3.0	3.2	3.2



Q15_10. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Legal & HR

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ON	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- Otal	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	m	*n
Unweighted Total		44	18	13	13	8	12	7	16	9	8	1	16	27	35	9
Weighted Total		41 100%	16 100%	13 100%	12 100%	8 100%	10 100%	6 100%	15 100%	9 100%	7 100%	1 100%	15 100%	24 100%	33 100%	8 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	- -	-	-	-	-	-	-
Slightly increase	(4)	3 6%		2 12%	1 8%	1 12%	2 15%		-			-	1 5%	2 7%	2 5%	1 12%
Stay the same	(3)	25 60%	8 52%	9 71%	7 61%	6 77%	8 77%	4 61%	8 52%	4 46%	3 35%	1 100%	11 71%	13 52%	20 61%	5 56%
Slightly decrease	(2)	3 8%	3 16%	-	1 7%	1 11%	-	1 14%	2 11%	1 9%	1 12%	-	1 5%	3 11%	3 8%	1 11%
Greatly decrease	(1)	1 2%	-	1 7%	-	-	-	-	-	-	1 12%	-	-	1 3%	-	1 10%
Don't know		9 23%	5 32%	1 10%	3 24%	-	1 7%	2 26%	6 37%	4 45%	3 42%	-	3 19%	7 27%	9 26%	1 11%
NETS																
Net: Increase		3 6%	-	2 12%	1 8%	1 12%	2 15%	-	-	-	-	-	1 5%	2 7%	2 5%	1 12%
Net: Decrease		4 10%	3 16%	1 7%	1 7%	1 11%	-	1 14%	2 11%	1 9%	2 24%	-	1 5%	3 14%	3 8%	2 21%
Net: Increase + Stay the same		27 66%	8 52%	11 83%	8 69%	7 89%	9 93%	4 61%	8 52%	4 46%	3 35%	1 100%	12 75%	14 59%	22 66%	6 68%
Mean score		2.9	2.8	3.0	3.0	3.0	3.2	2.8	2.8	2.8	2.4	3.0	3.0	2.9	3.0	2.8



Q15_11. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Life sciences

Base: All who recruit temporary agency workers in each job function

			WA	VE			REGI	ON			1	SIZE		SECT	OR
							South	South							
		Total	June 2016	August 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		TOTAL	*a	*b	*C	*d	*e	*f	*g	*h	0-49 *i	50-249 *i	250+ *k	*I	*m
						_			-			,			
Unweighted Total		4	2	2	-	-	2	4	2	-	-	-	4	2	2
Weighted Total		4	2	2	_	-	2	4	2	-	_	_	4	2	2
		100%	100%	100%	-	-	100%	100%	100%	-	-	-	100%	100%	100%
Crostly increase	(E)														
Greatly increase	(5)	-	-	-	_	-	-	-	-	-	_	-	-	-	-
					_									_	
Slightly increase	(4)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stay the same	(3)	2	_	2	_	_	2	2	-	-	_	-	2	1	1
	` '	58%	-	100%	-	-	100%	58%	-	-	-	-	58%	57%	60%
Climbally decrees	(2)														
Slightly decrease	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		_			_									-	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		2	2	-	_	-	-	2	2	-	_	_	2	1	1
		42%	100%	-	-	-	-	42%	100%	-	-	-	42%	43%	40%
NETS															
NEIS															
Net: Increase		-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Decrease		_	_	_	_	_	_	-	_	_	_	_	_	_	-
Their Beereage		-	-	-	_	-	-	-	-	-	_	-	-	_	-
							_	_					_		,
Net: Increase + Stay the same		2 58%	-	2 100%	-	-	2 100%	2 58%	-	-	-	-	2 58%	1 57%	1 60%
		58%	-	100%	_	-	100%	58%	-	-	_	-	56%	57%	00%
Mean score		3.0	-	3.0	-	-	3.0	3.0	-	-	-	-	3.0	3.0	3.0

Columns Tested: a,b - c,d,e,f,g,h - i,j,k - l,m



Q15_12. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Marketing, media & creative

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	ON	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		34	13	8	13	3	10	6	16	10	5	2	12	20	26	8
Weighted Total		34 100%	13 100%	8 100%	13 100%	3 100%	8 100%	6 100%	18 100%	11 100%	5 100%	2 100%	11 100%	21 100%	26 100%	8 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	1 3%	-	- -	1 8%	1 31%	- -	- -	- -	- -	- -		-	1 5%	- -	1 12%
Stay the same	(3)	23 67%	8 60%	6 72%	9 70%	2 69%	7 91%	5 86%	12 67%	7 57%	1 27%	2 100%	8 73%	13 60%	18 67%	5 65%
Slightly decrease	(2)	2 5%	2 13%	-	-	-	-	-	1 5%	1 7%	1 16%	-	1 7%	1 4%	2 7%	-
Greatly decrease	(1)	1 2%	-	1 11%	-	-	-	-	-	-	1 16%	-	-	1 4%	-	1 11%
Don't know		8 23%	4 27%	1 17%	3 23%	-	1 9%	1 14%	5 28%	4 35%	2 41%	-	2 19%	6 27%	7 26%	1 12%
NETS																
Net: Increase		1 3%	-	-	1 8%	1 31%	-	-	-	-	-	-	-	1 5%	-	1 12%
Net: Decrease		3 7%	2 13%	1 11%	-	-	-	-	1 5%	1 7%	2 32%	-	1 7%	2 8%	2 7%	1 11%
Net: Increase + Stay the same		24 70%	8 60%	6 72%	10 77%	3 100%	7 91%	5 86%	12 67%	7 57%	1 27%	2 100%	8 73%	14 65%	18 67%	6 77%
Mean score		2.9	2.8	2.7	3.1	3.3	3.0	3.0	2.9	2.9	2.2	3.0	2.9	2.9	2.9	2.9



Q15_13. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Office professionals

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	I	m	*n
Unweighted Total		66	24	24	18	8	17	14	28	14	13	2	25	39	53	13
Weighted Total		65 100%	24 100%	23 100%	18 100%	8 100%	14 100%	14 100%	29 100%	16 100%	13 100%	2 100%	24 100%	39 100%	53 100%	12 100%
Greatly increase	(5)	1 2%		1 4%	-	-	1 7%	-	-	-	-	-	-	1 3%	1 2%	-
Slightly increase	(4)	5 8%	2 7%	2 7%	2 9%	2 21%	1 6%	1 6%	2 6%	1 5%	1 7%	-	2 7%	3 9%	2 5%	3 21%
Stay the same	(3)	39 60%	12 51%	14 62%	13 70%	5 57%	10 70%	9 62%	17 58%	9 55%	7 57%	2 100%	17 73%	19 50%	32 61%	7 57%
Slightly decrease	(2)	7 12%	4 16%	3 13%	1 5%	1 11%	2 11%	2 14%	4 14%	2 14%	1 7%	-	1 4%	7 17%	7 13%	1 7%
Greatly decrease	(1)	2 3%	1 4%	1 4%	-	1 11%	-	-	-	-	1 6%	-	1 4%	1 2%	1 2%	1 7%
Don't know		10 16%	5 22%	2 10%	3 16%	-	1 5%	3 18%	7 22%	4 26%	3 23%	-	3 12%	7 19%	9 18%	1 8%
NETS																
Net: Increase		6 9%	2 7%	3 12%	2 9%	2 21%	2 13%	1 6%	2 6%	1 5%	1 7%	-	2 7%	4 11%	4 7%	3 21%
Net: Decrease		9 14%	5 19%	4 16%	1 5%	2 22%	2 11%	2 14%	4 14%	2 14%	2 13%	-	2 7%	7 19%	8 14%	2 14%
Net: Increase + Stay the same		45 70%	14 58%	17 74%	14 79%	6 78%	12 83%	9 67%	19 64%	9 60%	8 64%	2 100%	19 80%	24 62%	36 68%	9 78%
Mean score		2.9	2.8	3.0	3.1	2.9	3.1	2.9	2.9	2.9	2.8	3.0	3.0	2.9	2.9	3.0



Q15_14. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Sales & retail

Base: All who recruit temporary agency workers in each job function

			١	WAVE				REG	ON	_			SIZE		SECT	OR
	To	otal June 2	016	uly 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		na. Gano 2	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*	*m	*n
Unweighted Total	;	33	12	10	11	4	8	8	14	6	7	2	12	19	26	7
Weighted Total		30 00%	12 100%	9 100%	9 100%	3 100%	6 100%	7 100%	15 100%	7 100%	6 100%	2 100%	10 100%	19 100%	24 100%	6 100%
Greatly increase	(5)	-	-	-	-	-	- -	-	-	- -	-	-	-	-	-	-
Slightly increase	(4)	5 17%	2 15%	1 7%	3 31%	2 53%	1 12%	1 10%	1 5%	-	2 30%	1 49%	3 34%	1 5%	3 13%	2 31%
Stay the same		13 44%	4 35%	5 50%	4 50%	1 22%	4 62%	5 64%	7 48%	2 32%	2 29%	1 51%	5 49%	8 41%	11 45%	3 41%
Slightly decrease	(2)	3 11%	3 21%	1 9%		1 25%	1 13%	-	1 6%	1 12%	1 14%	-	1 8%	3 14%	3 14%	-
Greatly decrease	(1)	1 3%	-	1 9%		-	-	-	-	-	1 13%	-	-	1 4%	-	1 13%
Don't know	:	8 25%	4 29%	2 25%	2 19%	-	1 13%	2 26%	6 41%	4 56%	1 14%	-	1 9%	7 36%	7 28%	1 15%
NETS																
Net: Increase		5 17%	2 15%	1 7%	3 31%	2 53%	1 12%	1 10%	1 5%	-	2 30%	1 49%	3 34%	1 5%	3 13%	2 31%
Net: Decrease	1	4 14%	3 21%	2 17%		1 25%	1 13%	-	1 6%	1 12%	2 27%	-	1 8%	3 18%	3 14%	1 13%
Net: Increase + Stay the same		19 61%	6 49%	5 58%	7 81%	3 75%	4 74%	5 74%	8 54%	2 32%	4 59%	2 100%	8 83%	9 46%	14 58%	5 72%
Mean score	3	3.0	2.9	2.7	3.4	3.3	3.0	3.1	3.0	2.7	2.9	3.5	3.3	2.7	3.0	3.1



Q15_15. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

TechnologyBase: All who recruit temporary agency workers in each job function

			N	WAVE				REGI	ON	_			SIZE		SECT	OR
	Tot	otal June 2)16 Jul	ıly 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		00.10 2	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		36	12	13	11	4	10	4	13	9	9	-	11	25	27	9
Weighted Total		35 00%	12 100%	12 100%	11 100%	4 100%	8 100%	4 100%	15 100%	10 100%	8 100%	-	10 100%	25 100%	26 100%	9 100%
Greatly increase	(5)	-	-	-	-	-	-	- -	-	-	-	-	-	-	-	-
Slightly increase		2 5%	-	2 14%	-	-	1 10%	-	-	-	1 10%	-	-	2 7%	1 3%	1 10%
Stay the same		23 64%	6 49%	8 62%	9 85%	3 77%	6 71%	3 80%	9 60%	5 52%	5 59%		8 83%	14 57%	17 63%	6 69%
Slightly decrease		3 10%	3 21%	1 7%		1 23%	1 10%	-	1 6%	1 8%	1 10%	-	1 8%	3 10%	3 13%	-
Greatly decrease	(')	1 2%	-	1 7%		-	-	-	-	-	1 10%	-	-	1 3%	-	1 10%
Don't know		7 19%	4 30%	1 11%	2 15%	-	1 9%	1 20%	5 34%	4 40%	1 10%	-	1 9%	6 23%	6 21%	1 11%
NETS																
Net: Increase		2 5%	-	2 14%		-	1 10%	-	-	-	1 10%	-	-	2 7%	1 3%	1 10%
Net: Decrease		4 12%	3 21%	2 13%	- -	1 23%	1 10%	-	1 6%	1 8%	2 20%		1 8%	3 13%	3 13%	1 10%
Net: Increase + Stay the same		24 69%	6 49%	9 76%	9 85%	3 77%	7 81%	3 80%	9 60%	5 52%	6 69%	-	8 83%	16 64%	17 66%	7 79%
Mean score	2	2.9	2.7	2.9	3.0	2.8	3.0	3.0	2.9	2.9	2.8	-	2.9	2.9	2.9	2.9



Q16. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for temporary agency worker roles?

Base: All who recruit temporary agency workers in each job function

			WAVE				REGI					SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	*d	*e	f	g	*h	*i	*j	k	1	m	*n
Unweighted Total	118	48	34	36	17	27	30	48	18	26	16	47	55	97	21
Weighted Total	114 100%	46 100%	33 100%	35 100%	16 100%	24 100%	29 100%	49 100%	20 100%	25 100%	15 100%	46 100%	53 100%	94 100%	20 100%
Accounting and financial services	2 4%	1 6%	1 6%	-	- -	-	-	-	-	2 16%	-	2 9%	-	2 5%	-
Construction	2 14%	1 23%	1 17%	-	-	2 31%	-	-	-	-	-	1 35%	1 8%	1 16%	1 12%
Drivers	2 10%	1 19%	-	1 9%	1 30%	1 18%	-	-	-	-	-	1 20%	1 6%	1 11%	1 10%
Education	1 6%	1 15%	-	-	- -	-	-	-	-	1 27%	-	-	1 7%	1 8%	-
Engineering & technical	9 33%	4 33%	3 43%	3 27%	- -	5 67%	2 41%	5 44%	2 47%	-	1 45%	1 21%	7 35%	7 37%	2 25%
Executive recruitment / interim management		- -	-	-	-	-	-	<u>-</u>	-	-	-	-	-	- -	-
Health & social care	2 20%	1 22%	-	1 23%	-	1 60%	-	-	-	1 25%	1 100%	1 32%	-	1 21%	1 19%
Hospitality	2 11%	-	2 43%	-	- -	1 34%	-	-	-	1 21%	1 33%	-	1 8%	1 9%	1 14%
Industrial	1 4%	1 6%	-	-	- -	-	-	-	-	1 12%	-	1 10%	-	1 7%	-
Legal & HR	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Life sciences	-	-	-	-	-	-	-	-	-	-	-	-	-	- -	-
Marketing, media & creative	1 3%	1 6%	-	-	- -	-	-	1 5%	1 8%	-	1 47%	-	-	1 3%	-
Office professionals	1 2%	-	1 4%	-	- -	1 7%	-	-	-		-	-	1 3%	1 2%	-
Sales & retail	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



Q16. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for temporary agency worker roles?

Base: All who recruit temporary agency workers in each job function

			WAVE				REG	ION				SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	*d	*e	f	g	*h	*i	*j	k	Į	m	*n
Unweighted Total	118	48	34	36	17	27	30	48	18	26	16	47	55	97	21
Weighted Total	114 100%	46 100%	33 100%	35 100%	16 100%	24 100%	29 100%	49 100%	20 100%	25 100%	15 100%	46 100%	53 100%	94 100%	20 100%
Technology	1 2%	-	1 6%	-	-	1 10%	-	-	-	-	-	1 8%	-	1 3%	-
None	93 82%	37 80%	25 78%	31 88%	15 95%	14 60%	26 91%	43 88%	17 84%	20 81%	10 72%	40 88%	43 80%	79 84%	14 71%
Net: Any	20 18%	9 20%	7 22%	4 12%	1 5%	9 40%	2 9%	6 12%	3 16%	5 19%	4 28%	6 12%	11 20%	15 16%	6 29%



Q17_SUM. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

SUMMARY TABLE

Base: All who recruit temporary agency workers

	Total	1 Not at all important	2	3	4	5 Very important	N/A	Net: Not important	Net: Important	Mean
Price/Costs of the workers	130	2	2	27	45	52	2	4	97	4.1
	100%	2%	1%	21%	35%	40%	1%	3%	75%	
Quality of service	130	-	-	9	30	89	2	-	119	4.6
	100%	-	-	7%	23%	69%	1%	-	92%	
Brand image of the agency	130	13	20	46	33	15	2	33	49	3.1
	100%	10%	16%	35%	26%	12%	1%	26%	38%	
Expertise of the agency, in terms of										
regions and sectors covered	130	1	-	21	35	71	2	1	106	4.4
	100%	1%	-	16%	27%	55%	1%	1%	82%	
Management information provided	130	5	11	44	32	36	2	16	68	3.6
	100%	4%	9%	34%	25%	28%	1%	12%	52%	
Membership of a trade of professional										
organisation	130	18	22	46	24	18	2	40	42	3.0
	100%	14%	17%	35%	19%	14%	1%	31%	33%	
Other	130	-	-	-	3	4	123	-	7	4.6
	100%	-	-	-	2%	3%	95%	-	5%	



Q17_1. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Price/Costs of the workers

Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	June 2016 a	July 2016 b	August 2016	*d	e	f	g	*h	Viner *i	0-49 *i	50-249 k	250+ I	m	*n
				_			_	•	•			,				
Unweighted Total		134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total		130 100%	54 100%	36 100%	40 100%	18 100%	28 100%	34 100%	57 100%	23 100%	27 100%	19 100%	51 100%	60 100%	107 100%	23 100%
1 Not at all important	(1)	2	-	-	2	_	-	-	1	1	1	-	2	-	2	-
·	. ,	2%	-	-	5%	-	-	-	2%	5%	4%	-	4%	-	2%	-
2	(2)	2	1	1	_	_	1	1	1	_	_	1	_	1	1	1
_	(=)	1%	1%	2%	-	-	3%	2%	1%	-	-	4%	-	1%	1%	4%
	(0)	07		0		0	7	-	40	0	-	0	7	40	00	_
3	(3)	27 21%	11 21%	9 26%	6 15%	2 9%	7 27%	7 22%	10 18%	3 13%	7 27%	2 12%	13%	18 30%	22 21%	5 21%
		2170	2170	2070	1370	370	2170	2270	1070	1370	21 /0	1270	1370	k	2170	2170
				40						40						
4	(4)	45 35%	18 33%	13 37%	14 35%	6 33%	9 32%	14 42%	24 42%	10 43%	6 23%	8 42%	17 34%	20 33%	36 34%	9 39%
					3370	3370	3270	4270		4370	2570	4270				3370
5 Very important	(5)	52	22	12	18	11	10	12	20	8	12	8	25	20	45	7
		40%	41%	35%	45%	58%	35%	34%	35%	36%	46%	42%	49%	33%	42%	32%
N/A		2	2	-	-	-	1	-	1	1	-	-	-	2	1	1
		1%	3%	-	-	-	3%	-	2%	4%	-	-	-	3%	1%	4%
NETS																
Net: Not important		4	1	1	2	-	1	1	2	1	1	1	2	1	3	1
		3%	1%	2%	5%	-	3%	2%	3%	5%	4%	4%	4%	1%	3%	4%
Net: Important		97	40	26	32	17	19	26	44	18	18	16	42	39	81	16
		75%	74%	71%	80%	91%	67%	76%	77%	79%	68%	84%	83% I	66%	76%	71%
Mean score		4.1	4.2	4.0	4.1	4.5	4.0	4.1	4.1	4.1	4.1	4.2	4.2	4.0	4.1	4.0



Q17_2. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Quality of serviceBase: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	June 2016	July 2016	August 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	f	g	*h	*i	*j	k	I	m	*n
Unweighted Total		134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total		130 100%	54 100%	36 100%	40 100%	18 100%	28 100%	34 100%	57 100%	23 100%	27 100%	19 100%	51 100%	60 100%	107 100%	23 100%
1 Not at all important	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	(2)	-	-	-	- -	- -	-	-	-	-	-	- -	-	-	-	-
3	(3)	9 7%	3 5%	2 5%	4 11%	1 5%	4 14%	2 5%	3 4%	1 4%	1 5%	2 9%	3 6%	4 6%	7 6%	2 8%
4	(4)	30 23%	11 21%	5 14%	13 33%	3 17%	6 23%	10 30%	17 29%	6 28%	4 14%	4 21%	9 18%	17 28%	26 24%	4 18%
5 Very important	(5)	89 69%	38 71%	29 80% c	23 56%	14 78%	17 60%	22 65%	37 64%	15 64%	22 81%	13 70%	38 76%	37 63%	74 69%	16 69%
N/A		2 1%	2 3%	-	- -	- -	1 3%	-	1 2%	1 4%	-	- -	-	2 3%	1 1%	1 4%
NETS																
Net: Not important		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Important		119 92%	49 92%	34 95%	36 89%	17 95%	23 83%	32 95%	53 94%	21 92%	25 95%	18 91%	47 94%	54 91%	99 93%	20 87%
Mean score		4.6	4.7	4.7 c	4.5	4.7	4.5	4.6	4.6	4.6	4.8	4.6	4.7	4.6	4.6	4.6



Q17_3. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Brand image of the agency
Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
Significance Level: 95%		Total	June 2016	July 2016	August 2016	North *d	Midlands	London	London	London *h	Other *i	0-49 *i	50-249 k	250+	Private	Public *n
Significance Level: 95%			а	b	С	ū	е	ı	g	n	'	1	к	'	m	n
Unweighted Total		134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total		130	54	36	40	18	28	34	57	23	27	19	51	60	107	23
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 Not at all important	(1)	13	5	1	7	1	2	1	2	2	8	2	7	4	11	2
1 Not at all important	(1)	10%	9%	2%		4%	6%	2%	4%	7%	31%	8%	14%	7%	10%	8%
					b			_,,		.,.				.,,		
2	(2)	20	9	8	3	3	4	10	11	1	3	4	7	9	16	4
	, ,	16%	17%	22%	8%	16%	14%	28%	19%	5%	10%	20%	15%	15%	15%	18%
	(0)	40		40	4.4	-	40	44	00		40	0	40	05	20	-
3	(3)	46 35%	21 39%	10 29%	14 36%	5 25%	12 42%	11 32%	20 35%	9 41%	10 36%	9 44%	12 24%	25 42%	39 36%	7 30%
		35%	39%	29%	36%	25%	42%	32%	35%	41%	36%	44%	24%	42% k	36%	30%
														κ.		
4	(4)	33	13	9	11	7	7	11	17	6	4	2	18	13	28	5
		26%	24%	26%	28%	36%	24%	32%	30%	26%	13%	12%	36%	22%	27%	22%
5 Very important	(5)	15	4	7	4	3	3	2	6	4	3	3	6	7	11	4
	(-)	12%	7%	21%	11%	19%	12%	5%	10%	18%	11%	16%	11%	11%	11%	18%
				а												
N/A		2	2	_	_	_	1	_	4	1	_		_	2	1	1
IN/A		1%	3%	_	-	-	3%	_	2%	4%		-	-	3%	1%	4%
		1,0	0,0				0,0		2,0	1,70				0,0	1,0	.,,
NETS																
Net: Not important		33	14	9	10	4	5	10	13	3	11	5	15	13	27	6
		26%	26%	24%	26%	21%	20%	31%	23%	12%	40%	28%	29%	22%	26%	26%
Net: Important		49	16	17	16	10	10	13	23	10	6	5	24	20	40	9
Trou important		38%	31%	47%		54%	36%	38%	40%	44%	24%	28%	47%	33%	37%	40%
Mean score		3.1	3.0	3.4	3.1	3.5	3.2	3.1	3.2	3.4	2.6	3.1	3.2	3.2	3.1	3.3



Q17_4. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Expertise of the agency, in terms of regions and sectors covered Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	June 2016	July 2016	August 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	f	g	*h	*i	*j	k	I	m	*n
Unweighted Total		134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total		130 100%	54 100%	36 100%	40 100%	18 100%	28 100%	34 100%	57 100%	23 100%	27 100%	19 100%	51 100%	60 100%	107 100%	23 100%
1 Not at all important	(1)	1 1%	-	-	1 3%	-	-	-	-	-	1 4%	-	1 2%	-	1 1%	-
2	(2)	-	-	-	-	-	-	-	-	-		-	-		-	-
3	(3)	21 16%	9 16%	3 8%	10 24%	2 9%	4 15%	7 21%	11 19%	4 16%	5 17%	6 31%	4 7%	11 19%	18 17%	3 15%
4	(4)	35 27%	15 27%	10 28%	10 25%	4 21%	11 39%	8 25%	16 27%	7 31%	4 16%	5 24%	14 28%	15 26%	27 25%	7 32%
5 Very important	(5)	71 55%	28 53%	23 65%	20 49%	13 70%	12 43%	18 54%	30 52%	11 49%	17 63%	9 44%	32 62%	31 52%	60 56%	11 49%
N/A		2 1%	2 3%	-	-	-	1 3%	-	1 2%	1 4%	-	-	-	2 3%	1 1%	1 4%
NETS																
Net: Not important		1 1%	-	-	1 3%	-	-	-	-	-	1 4%	-	1 2%	-	1 1%	-
Net: Important		106 82%	43 80%	33 92% c	30 73%	17 91%	23 82%	27 79%	45 80%	19 80%	21 79%	13 69%	46 91%	47 78%	87 82%	18 81%
Mean score		4.4	4.4	4.6 c	4.2	4.6	4.3	4.3	4.3	4.3	4.3	4.1	4.5	4.3	4.4	4.4



Q17_5. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Management information providedBase: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
		T				N. d		South excluding	South including		0.11	0.40	50.040	050	D: .	5.15
Significance Level: 95%		Total	June 2016 a	July 2016 b	August 2016 c	North *d	Midlands e	London	London g	London *h	Other *i	0-49 *i	50-249 k	250+	Private m	Public *n
									_			,				
Unweighted Total		134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total		130	54	36	40	18	28	34	57	23	27	19	51	60	107	23
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 Not at all important	(1)	5	1	1	3	1	1	2	2	-	1	1	3	-	5	-
		4%	2%	4%	6%	7%	2%	5%	3%	-	4%	8%	6%	-	4%	-
													ı			
2	(2)	11	5	-	6	-	3	4	5	1	4	2	6	4	10	1
		9%	10%	-	16%	-	10%	12%	8%	4%	14%	11%	11%	6%	10%	4%
					b											
3	(3)	44	19	10	14	8	6	12	24	12	6	8	15	21	35	8
		34%	36%	28%	36%	43%	22%	35%	41%	51%	24%	40%	30%	35%	33%	36%
4	(4)	32	13	12	8	5	8	10	13	3	7	3	11	17	25	8
		25%	24%	33%	19%	25%	28%	28%	22%	13%	28%	18%	23%	29%	23%	34%
5 Very important	(5)	36	13	13	10	4	10	7	13	7	8	5	15	16	31	5
		28%	25%	35%	24%	25%	35%	20%	23%	28%	30%	24%	30%	27%	29%	22%
N/A		2	2	-	-	-	1	-	1	1	-	-	-	2	1	1
		1%	3%	-	-	-	3%	-	2%	4%	-	-	-	3%	1%	4%
NETS																
Net: Not important		16	6	1	9	1	3	6	6	1	5	4	9	4	15	1
Net. Not important		12%	11%			7%	12%	17%	11%	4%	18%	19%	17%	6%	14%	4%
					b											
Net: Important		68	26	24	17	9	17	16	26	10	16	8	26	34	56	12
		52%	49%			50%	63%	48%	46%	42%	58%	41%	52%	56%	52%	55%
				С												
Mean score		3.6	3.6	4.0	3.4	3.6	3.9	3.5	3.6	3.7	3.7	3.4	3.6	3.8	3.6	3.8
				С												



Q17_6. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Membership of a trade of professional organisation Base: All who recruit temporary agency workers

	ſ			WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	June 2016	July 2016	August 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	f	g	*h	*i	*j	k	I	m	*n
Unweighted Total		134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total		130	54	36	40	18	28	34	57	23	27	19	51	60	107	23
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 Not at all important	(1)	18	8	4	6	3	2	5	9	4	5	4	8	7	15	3
		14%	15%	10%	16%	19%	6%	14%	15%	17%	17%	20%	15%	11%	14%	13%
2	(2)	22	8	8	6	3	5	9	11	2	3	5	6	10	20	2
		17%	15%	22%	15%	15%	18%	27%	20%	10%	11%	28%	12%	18%	19%	8%
3	(3)	46	16	10	20	6	11	12	21	9	9	6	22	18	38	8
		35%	30%	27%	49% b	32%	38%	36%	36%	37%	33%	31%	43%	30%	35%	34%
4	(4)	24	10	9	5	3	6	5	10	5	5	2	7	15	20	4
		19%	19%	25%	12%	14%	22%	14%	17%	22%	20%	8%	14%	26%	18%	19%
5 Very important	(5)	18	9	6	3	4	4	3	6	3	5	2	8	8	13	5
		14%	17%	17%	8%	21%	13%	10%	10%	11%	19%	13%	16%	13%	13%	22%
N/A		2	2	-	-	-	1	-	1	1	-	-	-	2	1	1
		1%	3%	-	-	-	3%	-	2%	4%	-	-	-	3%	1%	4%
NETS																
Net: Not important		40	16	11	12	6	7	14	20	6	7	9	13	17	35	5
		31%	30%	32%	31%	33%	24%	40%	35%	27%	28%	48%	27%	29%	33%	21%
Net: Important		42	19	15	8	6	10	8	16	8	11	4	15	23	33	9
		33%	36%	41% c	20%	35%	35%	24%	28%	33%	40%	21%	30%	38%	31%	41%
Mean score		3.0	3.1	3.2	2.8	3.0	3.2	2.8	2.9	3.0	3.1	2.7	3.1	3.1	3.0	3.3



Q17_7. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Other

Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a a	b	C C	*d	e	f	g	*h	*i	*j	30-249 k	230 1	m	*n
Unweighted Total		134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total		130 100%	54 100%	36 100%	40 100%	18 100%	28 100%	34 100%	57 100%	23 100%	27 100%	19 100%	51 100%	60 100%	107 100%	23 100%
1 Not at all important	(1)		- -	-	-	-	-	-	-	-	-	-	-	-	-	-
2	(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	(3)		-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	(4)	3 2%	- -	2 5%	1 2%	-	-	2 5%	2 3%	-	1 3%	1 5%	1 2%	1 1%	2 2%	1 4%
5 Very important	(5)	4 3%	- -	2 5%	2 5%	-	1 4%	3 8%	3 5%	-	-	1 3%	1 2%	3 4%	4 4%	
N/A		123 95%	54 100% bc	32 90%	37 92%	18 100%	26 96%	29 86%	52 92%	23 100%	26 97%	18 92%	49 96%	56 94%	101 95%	22 96%
NETS																
Net: Not important		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Important		7 5%	- -	4 10% a	3 8% a	-	1 4%	5 14%	5 8%	-	1 3%	1 8%	2 4%	3 6%	6 5%	1 4%
Mean score		4.6	-	4.5	4.7	-	5.0	4.6	4.6	-	4.0	4.4	4.5	4.7	4.7	4.0



Q18_SUM. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

SUMMARY TABLE

Base: All who recruit temporary agency workers

	Total	1 Not at all important	2	3	4	5 Very important	Net: Not important	Net: Important	Mean
Meeting peaks in demand at certain times of									
year (seasonality)	130	12	7	29	34	47	19	81	3.7
	100%	9%	6%	23%	26%	36%	15%	63%	
Responding to growth, as new customers are									
won	130	20	4	46	34	25	24	59	3.3
	100%	16%	3%	36%	26%	19%	19%	46%	
Managing fast changing organisational									
requirements	130	21	10	27	31	40	31	72	3.5
	100%	16%	8%	21%	24%	31%	24%	55%	
Covering short term staff leave or absences	130	19	13	16	29	52	33	81	3.6
-	100%	15%	10%	12%	23%	40%	25%	63%	
Helping to keep running costs down	130	30	9	29	25	37	39	61	3.2
	100%	23%	7%	23%	19%	28%	30%	47%	
Managing uncertainty during economic									
downturn or at other times	130	29	16	35	26	24	45	50	3.0
	100%	22%	12%	27%	20%	18%	35%	38%	
Providing short term access to key strategic									
skills	130	20	12	35	33	30	32	63	3.3
	100%	15%	9%	27%	25%	24%	25%	49%	



Q18_1. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Meeting peaks in demand at certain times of year (seasonality) Base: All who recruit temporary agency workers

			WAVE					REG	ION				SIZE		SECT	OR
								South	South							
		Total	June 2016	July 2016	August 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	f	g	*h	*i	*j	k	I	m	*n
Unweighted Total		134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total		130 100%	54 100%	36 100%	40 100%	18 100%	28 100%	34 100%	57 100%	23 100%	27 100%	19 100%	51 100%	60 100%	107 100%	23 100%
1 Not at all important	(1)	12 9%	3 5%	3 9%	6 14%	1 5%	3 11%	2 6%	3 6%	1 6%	4 17%	<u>-</u> -	9 17% I	3 5%	12 11%	-
2	(2)	7 6%	3 5%	2 6%	3 7%	-	4 14%	2 7%	4 6%	1 6%	-	-	3 6%	4 7%	7 7%	
3	(3)	29 23%	13 24%	9 26%	7 19%	3 16%	4 13%	13 40% e	17 30%	4 16%	6 22%	7 34%	10 20%	13 21%	23 22%	6 27%
4	(4)	34 26%	16 30%	5 14%	13 33%	5 25%	7 24%	7 20%	14 25%	7 32%	9 33%	5 26%	12 23%	17 29%	29 27%	6 25%
5 Very important	(5)	47 36%	20 37%	16 45%	11 27%	10 54%	10 38%	9 28%	19 33%	9 41%	8 29%	8 40%	17 33%	22 38%	36 34%	11 48%
NETS																
Net: Not important		19 15%	5 10%	5 15%	8 21%	1 5%	7 25%	4 13%	7 12%	3 11%	4 17%	-	12 23%	7 12%	19 18%	
Net: Important		81 63%	36 66%	21 59%	24 61%	14 80%	17 62%	16 48%	33 58%	17 73%	16 61%	13 66%	28 56%	40 67%	65 60%	16 73%
Mean score		3.7	3.9	3.8	3.5	4.2	3.6	3.6	3.7	4.0	3.6	4.1	3.5	3.9	3.7	4.2



Q18_2. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Responding to growth, as new customers are won Base: All who recruit temporary agency workers

			WAVE					REG	ION				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	f	g	*h	*i	*j	k	I	m	*n
Unweighted Total		134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total		130 100%	54 100%	36 100%	40 100%	18 100%	28 100%	34 100%	57 100%	23 100%	27 100%	19 100%	51 100%	60 100%	107 100%	23 100%
1 Not at all important	(1)	20 16%	5 8%	8 21%	8 20%	2 13%	3 11%	7 21%	9 16%	2 9%	5 20%	1 3%	10 20%	9 16%	19 18%	1 4%
2	(2)	4 3%	3 6%	-	1 3%	-	3 12% g	1 3%	1 2%	-	-	-	-	4 7% k	4 4%	-
3	(3)	46 36%	15 28%	16 44%	15 38%	8 42%	8 29%	10 31%	20 36%	10 43%	10 37%	5 24%	20 40%	21 36%	37 35%	9 39%
4	(4)	34 26%	19 36% b	4 12%	10 25%	4 19%	6 22%	12 34%	20 34%	8 35%	5 17%	8 42%	15 29%	11 19%	29 27%	5 20%
5 Very important	(5)	25 19%	11 21%	8 23%	6 14%	5 25%	7 25%	4 12%	7 12%	3 13%	7 26%	6 31%	6 11%	13 23%	17 16%	8 37%
NETS																
Net: Not important		24 19%	8 14%	8 21%	9 23%	2 13%	7 23%	8 24%	10 18%	2 9%	5 20%	1 3%	10 20%	14 23%	24 22%	1 4%
Net: Important		59 46%	31 58% b	13 35%	16 39%	8 44%	13 47%	15 46%	26 47%	11 48%	11 43%	14 73%	20 40%	25 42%	46 43%	13 57%
Mean score		3.3	3.6	3.2	3.1	3.4	3.4	3.1	3.2	3.4	3.3	4.0	3.1	3.3	3.2	3.9



Q18_3. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Managing fast changing organisational requirements Base: All who recruit temporary agency workers

			WAVE					REG	ION	-			SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	f	g	*h	*i	*j	k	1	m	*n
Unweighted Total		134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total		130 100%	54 100%	36 100%	40 100%	18 100%	28 100%	34 100%	57 100%	23 100%	27 100%	19 100%	51 100%	60 100%	107 100%	23 100%
1 Not at all important	(1)	21 16%	9 17%	3 9%	9 22%	2 11%	5 18%	8 23%	10 17%	2 9%	4 14%	2 12%	9 19%	9 15%	20 19%	1 5%
2	(2)	10 8%	4 7%	3 8%	3 9%	3 15%	4 16% q	1 3%	2 3%	1 5%	1 4%	-	4 8%	7 11%	8 8%	2 9%
3	(3)	27 21%	9 17%	8 23%	10 24%	3 17%	4 13%	10 29%	14 25%	4 19%	6 23%	4 23%	14 28%	8 14%	21 20%	6 25%
4	(4)	31 24%	15 28%	7 18%	9 23%	5 28%	7 24%	6 17%	14 25%	8 36%	5 20%	5 28%	9 18%	17 28%	26 24%	5 23%
5 Very important	(5)	40 31%	17 31%	15 41%	9 23%	5 28%	8 29%	10 29%	17 30%	7 31%	10 39%	7 38%	14 28%	19 31%	32 30%	9 39%
NETS																
Net: Not important		31 24%	13 24%	6 18%	12 30%	5 26%	10 35%	9 26%	12 21%	3 14%	5 19%	2 12%	13 26%	16 26%	28 26%	3 14%
Net: Important		72 55%	32 59%	21 59%	18 46%	10 57%	15 53%	15 45%	31 54%	16 67%	16 59%	13 66%	23 46%	36 60%	58 54%	14 62%
Mean score		3.5	3.5	3.7	3.2	3.5	3.3	3.3	3.5	3.8	3.6	3.8	3.3	3.5	3.4	3.8



Q18_4. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Covering short term staff leave or absences Base: All who recruit temporary agency workers

			WAVE					REG	ION				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	f	g	*h	*i	*j	k	1	m	*n
Unweighted Total		134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total		130 100%	54 100%	36 100%	40 100%	18 100%	28 100%	34 100%	57 100%	23 100%	27 100%	19 100%	51 100%	60 100%	107 100%	23 100%
1 Not at all important	(1)	19 15%	8 16%	5 13%	6 16%	3 16%	3 12%	4 12%	9 16%	5 21%	4 15%	4 21%	6 12%	9 15%	15 14%	4 18%
2	(2)	13 10%	6 11%	2 5%	6 14%	1 4%	4 13%	5 14%	7 12%	2 10%	2 7%	2 12%	5 11%	5 9%	13 12%	-
3	(3)	16 12%	5 10%	5 14%	6 14%	4 21%	4 14%	4 11%	6 11%	3 11%	2 7%	2 9%	8 15%	6 11%	15 14%	1 3%
4	(4)	29 23%	11 21%	7 20%	11 27%	3 17%	7 25%	8 24%	12 21%	4 17%	7 26%	4 18%	12 23%	14 23%	21 20%	8 35%
5 Very important	(5)	52 40%	23 43%	17 48%	12 29%	8 43%	10 36%	13 39%	22 39%	9 40%	12 45%	8 39%	19 38%	25 42%	42 39%	10 43%
NETS																
Net: Not important		33 25%	14 26%	6 18%	12 30%	4 20%	7 25%	9 26%	16 28%	7 31%	6 22%	6 33%	12 23%	15 24%	29 27%	4 18%
Net: Important		81 63%	34 64%	24 68%	23 56%	11 60%	17 61%	21 63%	34 60%	13 57%	19 71%	11 57%	31 62%	39 65%	63 59%	18 79%
Mean score		3.6	3.6	3.9	3.4	3.7	3.6	3.6	3.6	3.4	3.8	3.4	3.6	3.7	3.6	3.9



Q18_5. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Helping to keep running costs down Base: All who recruit temporary agency workers

			WAVE					REG	ION				SIZE		SECT	OR
		Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	f	g	*h	*i	*j	k	1	m	*n
Unweighted Total		134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total		130 100%	54 100%	36 100%	40 100%	18 100%	28 100%	34 100%	57 100%	23 100%	27 100%	19 100%	51 100%	60 100%	107 100%	23 100%
1 Not at all important	(1)	30 23%	11 21%	9 24%	10 25%	3 18%	5 20%	11 33%	15 26%	4 15%	6 23%	1 7%	15 30%	13 22%	27 25%	3 12%
2	(2)	9 7%	4 8%	1 2%	4 11%	-	3 12%	2 5%	5 9%	3 14%	1 4%	1 5%	3 6%	5 9%	9 9%	-
3	(3)	29 23%	12 23%	8 21%	10 24%	7 36%	5 16%	6 19%	14 24%	7 31%	4 17%	5 27%	10 21%	14 23%	24 22%	5 24%
4	(4)	25 19%	12 23%	9 25%	4 10%	2 9%	5 17%	7 22%	12 21%	5 21%	6 24%	4 21%	10 20%	11 18%	21 20%	3 15%
5 Very important	(5)	37 28%	14 26%	10 29%	12 30%	7 37%	10 36%	7 21%	11 20%	4 19%	9 32%	8 40%	12 23%	17 28%	25 24%	11 49%
NETS																
Net: Not important		39 30%	15 28%	9 26%	14 36%	3 18%	9 31%	13 38%	20 35%	7 29%	7 27%	2 12%	18 36%	18 31%	36 34%	3 12%
Net: Important		61 47%	26 49%	19 53%	16 40%	8 45%	15 53%	14 42%	24 41%	9 40%	15 56%	12 61%	22 43%	28 46%	47 44%	14 64%
Mean score		3.2	3.3	3.3	3.1	3.5	3.4	2.9	3.0	3.1	3.4	3.8	3.0	3.2	3.1	3.9



Q18_6. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Managing uncertainty during economic downturn or at other times Base: All who recruit temporary agency workers

			WAVE					REG	ION				SIZE		SECT	OR
								South	South							
		Total	June 2016	July 2016	August 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a a	b	C C	*d	e	f	g	*h	*i	*j	8 k	230+ 	m	*n
Unweighted Total		134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total		130 100%	54 100%	36 100%	40 100%	18 100%	28 100%	34 100%	57 100%	23 100%	27 100%	19 100%	51 100%	60 100%	107 100%	23 100%
1 Not at all important	(1)	29 22%	11 21%	8 24%	9 23%	3 18%	5 19%	12 36%	14 25%	2 9%	6 23%	3 14%	14 28%	12 20%	25 24%	4 17%
2	(2)	16 12%	5 10%	5 13%	6 15%	1 6%	6 22%	3 8%	5 9%	2 10%	4 13%	5 25%	3 5%	8 14%	13 12%	3 13%
3	(3)	35 27%	16 30%	6 16%	14 34%	6 34%	4 15%	14 42% e	20 36% e	6 26%	4 17%	3 17%	12 23%	20 34%	30 28%	6 25%
4	(4)	26 20%	12 22%	10 28% c	4 9%	2 10%	7 27%	4 11%	10 17%	6 27%	6 24%	4 22%	14 28% I	7 12%	22 21%	4 16%
5 Very important	(5)	24 18%	9 17%	7 19%	8 19%	6 32%	5 17%	1 3%	7 13%	6 28%	6 23%	4 21%	8 15%	12 20%	17 16%	7 29%
NETS																
Net: Not important		45 35%	17 31%	13 37%	15 38%	4 24%	11 41%	15 44%	19 34%	4 19%	10 37%	8 39%	17 34%	20 34%	38 36%	7 30%
Net: Important		50 38%	21 39%	17 47%	11 28%	8 41%	12 44% f	5 14%	17 31%	13 55%	13 47%	8 43%	22 43%	19 33%	39 37%	10 45%
Mean score		3.0	3.0	3.1	2.9	3.3	3.0	2.4	2.8	3.5	3.1	3.1	3.0	3.0	2.9	3.3



Q18_7. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Providing short term access to key strategic skills Base: All who recruit temporary agency workers

			WAVE					REG	ION				SIZE		SECT	OR
								South excluding	South including							
Significance Level: 95%		Total	June 2016	July 2016	August 2016	North *d	Midlands	London	London	London *h	Other *i	0-49 *i	50-249 k	250+	Private	Public *n
Significance Level: 95%			а	b	С	u	е	ı	g	n	'	J	K	'	m	n
Unweighted Total		134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total		130	54	36	40	18	28	34	57	23	27	19	51	60	107	23
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 Not at all important	(1)	20	5	7	8	4	4	5	8	2	4	2	13	6	19	1
1 Not at all important	(1)	15%	10%	19%		22%	16%	16%	13%	9%	15%	8%	25%		18%	4%
		1070	1070	1070	2070	2270	1070	1070	1070	070	1070	070	I	370	1070	470
2	(2)	12	4	3	4	3	5	2	2	_	2	_	6	6	10	2
-	(-)	9%	8%	9%		16%	19%	5%	3%	_	7%	_	11%		9%	10%
							g									
	(0)	0.5		44	40	4	4	40	00	40	_	0	40	40	00	_
3	(3)	35 27%	11 20%	11 32%	12 30%	4 20%	4 14%	12 36%	22 39%	10 42%	5 19%	9 48%	10 19%	16 26%	28 26%	7 30%
		21%	20%	32%	30%	20%	14%	30% e	39% e	42%	19%	48%	19%	20%	20%	30%
								C	C							
4	(4)	33	16	7	10	4	7	8	12	5	10	3	13	17	27	6
		25%	29%	19%	26%	21%	25%	22%	22%	21%	36%	18%	25%	28%	25%	26%
5 Very important	(5)	30	17	8	5	4	7	7	13	6	6	5	10	15	24	7
	(-)	24%	33%	21%	13%	21%	27%	20%	23%	27%	23%	27%	20%		22%	30%
			С													
NETS																
Net: Not important		32	10	10	12	7	10	7	9	2	6	2	18	12	29	3
Net. Not important		25%	18%	28%		38%	35%	21%	16%	9%	23%	8%	37%		27%	14%
		25/6	10%	2076	31/6	30 /6	33 /6	2170	1076	376	23/6	076	31 /6	2076	21 /6	1476
Net: Important		63	33	14	16	8	14	14	26	11	16	9	22	32	50	13
		49%	62%	40%	39%	42%	51%	43%	45%	48%	59%	44%	44%	54%	47%	56%
			bc													
Mean score		3.3	3.7	3.1	3.0	3.0	3.3	3.3	3.4	3.6	3.4	3.5	3.0	3.5	3.2	3.7
			С													



Q19. In terms of temporary agency workers' pay rates, would you say that: Base: All who recruit temporary agency workers

		WAVE					REG	ION	_			SIZE		SECT	OR
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	*d	е	f	g	*h	*i	*j	k	I	m	*n
Unweighted Total	134	55	37	42	19	32	34	55	21	28	20	53	61	110	24
Weighted Total	130 100%	54 100%	36 100%	40 100%	18 100%	28 100%	34 100%	57 100%	23 100%	27 100%	19 100%	51 100%	60 100%	107 100%	23 100%
Temporary agency workers earn more than they would if they were permanent	24 19%	7 12%	5 14%	13 32% a	3 15%	7 24%	6 17%	12 21%	6 27%	3 10%	9 46%	10 19%	6 10%	20 19%	4 19%
Temporary agency workers earn less than they would if they were permanent	10 8%	3 5%	1 2%	6 16% b	-	5 18% fg	1 3%	2 4%	1 4%	3 10%	4 18%	1 1%	6 10%	7 7%	2 11%
Temporary agency workers earn about the same as they would if they were permanent	81 62%	37 70% c	26 73% c	17 43%	12 69%	12 42%	24 71% e	36 64%	12 52%	20 76%	6 33%	37 74%	37 62%	69 65%	12 51%
Not applicable/Don't know	15 11%	7 12%	4 11%	4 9%	3 17%	4 15%	3 8%	7 12%	4 17%	1 3%	1 3%	3 6%	11 18%	10 10%	4 19%



Q20. Approximately what percentage of the temporary workers you use go on to become permanent members of your staff each year?

Base: All who recruit temporary workers

			WAVE				REG	ION				SIZE		SECTO	OR .
	Total	June 2016	July 2016	August 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	287	108	87	92	66	62	63	103	40	56	110	74	103	224	63
Weighted Total	288 100%	108 100%	88 100%	92 100%	66 100%	60 100%	62 100%	106 100%	44 100%	56 100%	114 100%	70 100%	103 100%	224 100%	64 100%
0	55 19%	27 25% b	11 13%	17 18%	16 25%	8 14%	11 17%	21 19%	10 23%	10 17%	41 36% kl	11 16% I	3 3%	48 21%	7 12%
1-9	28 10%	9 9%	10 11%	9 10%	4 6%	6 11%	5 9%	9 8%	3 8%	9 16%	7 6%	13 18% jl	8 8%	18 8%	10 15%
10-19	19 7%	8 8%	6 7%	5 5%	4 6%	1 1%	10 16% ei	12 11% e	2 4%	2 4%	4 3%	8 12% j	7 7%	11 5%	8 13% m
20-49	20 7%	7 6%	6 7%	7 8%	3 4%	7 11%	2 3%	5 5%	3 7%	6 10%	10 8%	5 7%	6 6%	16 7%	4 6%
50	20 7%	7 6%	6 7%	7 8%	6 9%	2 4%	2 4%	7 7%	5 11%	5 10%	7 6%	6 9%	8 8%	16 7%	5 7%
51+	40 14%	14 13%	10 12%	15 17%	10 16%	8 13%	12 20%	17 16%	4 10%	5 9%	22 19%	7 10%	11 11%	28 13%	11 18%
Don't know	105 37%	36 33%	38 44%	31 33%	22 34%	27 46%	20 32%	36 34%	16 37%	19 34%	25 21%	20 28%	61 59% jk	87 39%	18 29%
NETS															
Net: At least 1%	128 44%	45 42%	38 43%	44 48%	27 41%	24 40%	32 52%	49 47%	17 39%	27 49%	49 43%	39 56% I	40 38%	90 40%	38 60% m
Total Mean score	5359 29.3	1852 25.7	1548 31.4	1959 32.0	1287 29.8	1004 31.0	1360 31.9	2050 29.2	690 25.1	1018 27.6	2658 29.6	1218 24.3	1484 34.9	3964 28.9	1395 30.8

