

REC JOBS OUTLOOK RESEARCH

METHODOLOGY NOTE

ComRes interviewed 600 UK employees and owners involved in hiring by telephone between January 4th and March 10th 2017. Data were weighted to be representative of UK adults in employment by region, broad industry sector and public / private split. ComRes is a member of the British Polling Council and abides by its rules.

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REPUTATION | COMMUNICATIONS | PUBLIC POLICY

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Sector1 Base: All respondents
S1. Which region is your organisation based in?
S2. Which department do you work in, in your organisation? Base: All respondents
S3. Which of the following best describes your level of seniority?
S4. Which of the following, if any, are you involved in as part of your role?
D1. How many people are employed or engaged by your organisation at all locations?
D3. What industry sector does your organisation work in? Base: All respondents
Q1. How much capacity, if any, is there in your organisation to take on more work without creating more jobs in the organisation? Base: All respondents
Q2. Have you made any of the following changes to your workforce in the past year? Base: All respondents
Q3. Do you think economic conditions in the country as a whole are getting: Base: All respondents
Q4. In view of the economic conditions, do you/does your organisation expect confidence in hiring and investment decisions to get: Base: All respondents
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T2_2. When experiencing difficulties in recruiting, which of the following steps, if any, have you taken to attract candidates? ..

Base: All experiencing difficulties in recruiting

Sector Base: All respondents

Significance Level: 95%
Unweighted Total
Weighted Total
Private
Public

								_						
		WAVE				REG	-		SIZE		SECTOR			
Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
	а	b	С	d	е	f	g	h	i	j	k	I	m	n
600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
600	200	200	200	131	145	134	235	101	89	317	153	130	494	106
100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
494	165	165	165	105	129	114	192	78	69	245	133	116	494	-
82.4%	82.4%	82.4%	82.4%	79.5%	89.4%	84.7%	81.6%	77.4%	77.6%	77.4%	86.8%	89.5%	100.0%	-
					dghi						j	j	n	
106	35	35	35	27	15	21	43	23	20	72	20	14	-	106
17.6%	17.6%	17.6%	17.6%	20.5%	10.6%	15.3%	18.4%	22.6%	22.4%	22.6%	13.2%	10.5%	-	100.0%
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S1. Which region is your organisation based in? Base: All respondents

			WAVE				REG		_			SIZE		SECTO	DR
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		a	b	С	d	е	f	g	h	i	j	k	I I	m	n
Unweighted Total	600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
Weighted Total	600 100.0%	200 100.0%	200 100.0%	200 100.0%	131 100.0%	145 100.0%	134 100.0%	235 100.0%	101 100.0%	89 100.0%	317 100.0%	153 100.0%	130 100.0%	494 100.0%	106 100.0%
South West	50 8.4%	17 8.4%	17 8.4%	17 8.4%	-	-	50 37.5% deghi	50 21.4% dehi	-		30 9.3%	12 7.7%	9 7.0%	37 7.5%	13 12.5%
South East	84 14.0%	28 14.0%	28 14.0%	28 14.0%	-	-	84 62.5% deghi	84 35.7% dehi	-		51 15.9%	20 12.9%	14 10.6%	77 15.5% n	7 7.0%
London	101 16.8%	34 16.8%	34 16.8%	34 16.8%		-	-	101 42.9% defi	101 100.0% defgi		52 16.4%	24 15.9%	24 18.8%	78 15.8%	23 21.6%
East of England	55 9.2%	18 9.2%	18 9.2%	18 9.2%	-	55 38.2% dfghi	- -	-	-	-	26 8.3%	15 10.1%	13 10.3%	52 10.5% n	3 2.9%
West Midlands	49 8.2%	16 8.2%	16 8.2%	16 8.2%	-	49 34.0% dfghi	-	-	-	-	29 9.1%	12 7.8%	8 6.4%	45 9.0%	5 4.3%
East Midlands	40 6.7%	13 6.7%	13 6.7%	13 6.7%	-	40 27.8% dfghi	-	-	-	-	22 6.9%	12 7.8%	6 5.0%	32 6.6%	8 7.3%
North West	64 10.7%	21 10.7%	21 10.7%	21 10.7%	64 48.9% efghi	-	-	-	-	-	37 11.8%	13 8.3%	14 10.9%	50 10.2%	14 13.2%
North East	20 3.4%	7 3.4%	7 3.4%	7 3.4%	20 15.5% efghi	-	-	-	-	-	11 3.4%	5 3.2%	5 3.8%	17 3.4%	4 3.5%
Yorkshire & The Humber	47 7.8%	16 7.8%	16 7.8%	16 7.8%	47 35.6% efghi	- -	-	-	-		20 6.3%	17 10.9%	10 7.8%	38 7.6%	9 8.8%
Scotland	49 8.1%	16 8.1%	16 8.1%	16 8.1%	-	-	- -	-	-	49 54.7% defgh	21 6.8%	13 8.5%	14 10.9%	38 7.8%	10 9.6%
Wales	25 4.2%	8 4.2%	8 4.2%	8 4.2%	-	-	- -	-	-	25 28.4% defgh	13 4.1%	6 3.9%	6 4.8%	20 4.0%	5 4.9%
Northern Ireland	15 2.5%	5 2.5%	5 2.5%	5 2.5%	-	-	- -	-	-	15 16.9% defgh	6 1.8%	5 3.0%	5 3.7%	10 2.1%	5 4.3%



S1. Which region is your organisation based in? Base: All respondents

			WAVE				REG	ION	-			SIZE		SECTOR		
	Total		F.I 0047	M 0047	North	M. H Iv	South excluding	South including	1 1	0:1	0.40	50.040	250+	Birth	D 115	
Significance Level: 95%	Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public	
Significance Level. 9576		a a	Б	C	u	e		9	"	'	J	K	'	""	"	
Unweighted Total	600	200	200	200	133	146	138	236	98	85	314	155	131	495	105	
Weighted Total	600	200	200	200	131	145	134	235	101	89	317	153	130	494	106	
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	
Channel Islands	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
None of the above	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	



S2. Which department do you work in, in your organisation? Base: All respondents

Significance Level: 95%
Unweighted Total
Weighted Total
HR
Other

		WAVE			REGION								SECTO	OR
Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
	а	b	С	d	е	f	g	h	i	j	k	I	m	n
600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
600	200	200	200	131	145	134	235	101	89	317	153	130	494	106
100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
324	87	109	128	64	81	77	132	55	48	112	109	103	285	39
54.1%	43.6%	54.4%	64.2%	48.3%	55.8%	57.1%	56.1%	54.9%	54.3%	35.3%	71.3%	79.5%	57.6%	37.3%
		а	ab								j	j	n	
276	113	91	72	68	64	58	103	45	41	205	44	27	209	66
45.9%	56.4%	45.6%	35.8%	51.7%	44.2%	42.9%	43.9%	45.1%	45.7%	64.7%	28.7%	20.5%	42.4%	62.7%
	bc	С								kl				m



S3. Which of the following best describes your level of seniority? Base: All respondents

	Total	January 2
Significance Level: 95%		
Unweighted Total	600	
Weighted Total	600	
	100.0%	1
Senior management/ board level	239	
-	39.8%	
Management	234	
	39.0%	
Non-Managerial	127	
	21.2%	

		WAVE REGION									SIZE		SECTOR	
						South excluding	South including							
Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
	а	b	С	d	е	f	g	h	i	j	k	ı	m	n
600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
600	200	200	200	131	145	134	235	101	89	317	153	130	494	106
100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
239	80	92	67	59	54	50	90	40	36	153	55	30	186	53
39.8%	39.9%	46.0%	33.5%	44.7%	37.5%	37.1%	38.2%	39.6%	40.5%	48.2%	36.1%	23.5%	37.6%	50.0%
		С								kl	1			m
234	88	71	76	47	57	51	93	42	36	123	65	47	195	39
39.0%	43.8%	35.3%	38.0%	36.1%	39.5%	38.1%	39.7%	42.0%	40.5%	38.6%	42.3%	36.1%	39.5%	36.9%
127	33	37	57	25	33	33	52	19	17	42	33	53	113	14
21.2%	16.3%	18.7%	28.6%	19.2%	23.0%	24.9%	22.1%	18.4%	18.9%	13.1%	21.6%	40.5%	22.9%	13.1%
			ab								j	jk	n n	



S4. Which of the following, if any, are you involved in as part of your role? Base: All respondents

			WAVE				REG	ION				SIZE		SECTO)R
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	Total	January 2017	h	rviarch 2017	d	IVIIUIAIIUS	f	London	h	Other i	0-49 i	50-249 k	250+	m	n
0.ig.iii.00.i.00 20.00.i.00%		_	ŭ	ŭ	ŭ.	Ü	·	9		.	,		.		
Unweighted Total	600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
Weighted Total	600	200	200	200	131	145	134	235	101	89	317	153	130	494	106
vveignted rotal	100.0%	100.0%		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
	100.078	100.078	100.078	100.076	100.078	100.078	100.078	100.076	100.078	100.078	100.076	100.076	100.076	100.078	100.078
Recruitment (hiring or engaging new staff on a	600	200	200	200	131	145	134	235	101	89	317	153	130	494	106
permanent or temporary basis)	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Training of employees	451 75.2%	157 78.3%	156 77.9%	139 69.4%	109 82.9%	112 77.7%	94 69.9%	161 68.7%	68 67.0%	69 77.2%	262 82.7%	120 78.4%	69 53.2%	365 73.9%	86 81.3%
	75.2%	78.3%	11.9%	69.4%	82.9% fgh	11.1%	69.9%	68.7%	67.0%	11.2%	82.7%	78.4%	53.2%	73.9%	81.3%
					igii						'	'			
Assessment of employees	488	165	165	157	115	112	105	189	83	72	270	129	89	394	94
	81.3%	82.7%	82.5%	78.7%	87.4%	77.4%	78.5%	80.3%	82.7%	81.2%	85.2%	83.9%	68.6%	79.7%	88.6%
					е						1	1			m
Supporting employees (e.g. with questions or	546	176	186	183	125	130	117	211	94	80	298	144	104	449	97
grievances)	91.0%	88.1%		91.7%	94.9%	89.8%	87.2%	89.8%	93.2%	90.4%	94.1%	93.7%	80.1%	90.7%	92.1%
gnovanossy	31.078	00.176	33.176	91.776	54.576 f	09.076	07.276	09.076	33.276	30.478	34.176 I	33.7 /6 I	00.176	30.776	32.176
					•										
None	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



D1. How many people are employed or engaged by your organisation at all locations? Base: All respondents

Significance Level: 95%
Unweighted Total
Weighted Total
0-9
10-49
50-249
250+

		WAVE				REG	ION	_			SIZE		SECTO)R
						South excluding	South including							
Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
	а	b	С	d	е	f	g	h	i	j	k	1	m	n
600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
600	200	200	200	131	145	134	235	101	89	317	153	130	494	106
100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
142	60	43	38	34	27	36	59	23	22	142	-	-	101	40
23.6%	30.1%	21.5%	19.1%	25.9%	18.4%	26.9%	25.1%	22.7%	24.7%	44.6%	-	-	20.5%	38.2%
	С									kl				m
176	58	53	64	34	50	44	73	29	18	176	-	-	144	31
29.3%	29.0%	26.7%	32.1%	25.9%	34.8%	32.6%	31.1%	29.0%	20.3%	55.4%	-	-	29.1%	29.7%
					i	i				kl				
153	45	60	49	34	39	32	56	24	24	-	153	-	133	20
25.5%	22.5%	29.8%	24.3%	26.1%	27.3%	23.5%	23.8%	24.2%	26.5%	-	100.0%	-	26.9%	19.1%
											jl			
130	37	44	49	29	28	23	47	24	25	-	-	130	116	14
21.6%	18.4%	22.0%	24.4%	22.2%	19.5%	17.0%	20.0%	24.2%	28.5%	-	-	100.0%	23.5%	12.9%
									f			jk	n	



D3. What industry sector does your organisation work in? Base: All respondents

			WAVE				REG	GION	-			SIZE		SECTO	DR
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	7 014.	a a	b	C	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
Weighted Total	600 100.0%	200 100.0%	200 100.0%	200 100.0%	131 100.0%	145 100.0%	134 100.0%	235 100.0%	101 100.0%	89 100.0%	317 100.0%	153 100.0%	130 100.0%	494 100.0%	106 100.0%
Agriculture, forestry & fishing	9 1.4%	3 1.5%	3 1.4%	3 1.4%	3 2.1%	3 2.2%	1 .7%	2 .8%	1 .9%	1 1.1%	3 1.0%	5 3.0%	1 .8%	8 1.6%	1 .9%
Production	53 8.9%	18 8.8%	18 8.9%	18 8.9%	17 13.2% gh	14 9.8% h	11 8.1%	14 5.9%	3 3.0%	8 8.8%	24 7.4%	19 12.6%	10 7.9%	44 8.8%	9 8.9%
Construction	37 6.2%	13 6.3%	12 6.2%	12 6.1%	11 8.6%	9 6.0%	8 6.3%	14 6.0%	6 5.7%	3 3.4%	26 8.1%	6 3.9%	6 4.4%	33 6.6%	5 4.3%
Motor trades	29 4.9%	10 5.0%	10 4.8%	10 4.9%	8 6.3%	7 4.6%	2.9%	11 4.7%	7 7.0%	4 4.0%	10 3.3%	10 6.4%	9 7.0%	24 4.9%	5 5.2%
Wholesale	30 5.0%	11 5.4%	10 4.9%	9 4.7%	4 3.0%	9 6.3%	3 2.2%	10 4.1%	7 6.7%	7 8.4% f	17 5.4%	7 4.4%	6 5.0%	25 5.0%	5 5.2%
Retail	29 4.8%	9 4.6%	10 4.8%	10 4.9%	9 7.2%	5 3.4%	5.7%	11 4.5%	3 2.8%	4 4.3%	14 4.5%	4 2.4%	11 8.2% k	26 5.2%	3 2.5%
Transport & storage (inc. postal)	29 4.9%	9 4.6%	10 5.0%	10 5.1%	6 4.3%	5 3.6%	6 4.3%	13 5.4%	7 6.9%	6 6.4%	13 4.1%	9 5.7%	8 6.0%	24 5.0%	5 4.6%
Accommodation & food services	36 6.0%	12 5.9%	12 6.1%	12 6.0%	4 2.8%	9 6.3%	11 8.3%	17 7.2%	6 5.7%	6 7.0%	11 3.4%	11 7.5%	14 10.5% j	29 6.0%	6 6.1%
Information & communication	24 4.0%	8 4.0%	8 4.0%	8 4.1%	4 3.0%	6 4.3%	7 5.0%	13 5.5%	6 6.2%	1 1.2%	16 5.0%	4 2.7%	4 3.2%	19 3.9%	5 4.6%
Finance & insurance	21 3.4%	7 3.3%	7 3.5%	7 3.4%	3 2.2%	3 1.9%	6 4.2%	10 4.2%	4 4.0%	5 5.8%	13 4.3%	4 2.7%	3 2.3%	15 3.0%	6 5.4%
Property	11 1.9%	4 1.8%	4 1.9%	4 2.0%	1 .7%	6 4.0%	1.4%	4 1.6%	2 1.9%	1 1.1%	8 2.5%	3 1.7%	1 .7%	11 2.3%	-
Professional, scientific & technical	51 8.5%	17 8.5%	17 8.5%	17 8.5%	13 9.7%	11 7.3%	8 6.1%	18 7.8%	10 10.0%	9	33 10.4%	10 6.5%	8 6.3%	43 8.7%	8 7.4%



D3. What industry sector does your organisation work in? Base: All respondents

		WAVE				REG	GION				SIZE		SECTO	OR	
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
Weighted Total	600 100.0%	200 100.0%	200 100.0%	200 100.0%	131 100.0%	145 100.0%	134 100.0%	235 100.0%	101 100.0%	89 100.0%	317 100.0%	153 100.0%	130 100.0%	494 100.0%	106 100.0%
Business administration and support services	50 8.3%	17 8.4%	17 8.3%	17 8.3%	11 8.2%	10 6.7%	14 10.7%	24 10.0%	9 9.1%	6 6.7%	35 11.1% I	10 6.3%	5 3.9%	38 7.7%	12 11.5%
Public administration and defence	28 4.7%	9 4.5%	9 4.7%	10 4.9%	3 2.1%	8 5.8%	8 6.2%	12 5.1%	4 3.7%	5 5.7%	15 4.7%	8 5.0%	6 4.3%	25 5.0%	4 3.4%
Education	52 8.7%	17 8.6%	18 8.8%	17 8.7%	14 10.7%	11 7.6%	13 9.9%	19 8.1%	6 5.7%	8 9.0%	24 7.7%	9 6.1%	18 14.1% jk	44 8.8%	8 8.0%
Health	76 12.7%	26 13.0%	25 12.6%	25 12.5%	12 8.8%	22 15.0%	18 13.8%	30 12.7%	11 11.4%	13 14.8%	33 10.3%	28 18.0% j	16 12.4%	64 12.9%	12 11.8%
Arts, entertainment, recreation and other services	34 5.6%	11 5.6%	11 5.6%	11 5.6%	9 7.2%	7 5.1%	6 4.2%	15 6.4%	9 9.4% i	2 1.9%	22 7.0%	8 4.9%	4 3.0%	23 4.6%	11 10.3% m
Other	-	-		-	-				-		-	-	-	- -	-
NETS															
Net: Agriculture, forestry & fishing/Production	62 10.3%	21 10.3%	21 10.3%	21 10.3%	20 15.3% gh	17 12.0% h	12 8.7%	16 6.6%	4 3.9%	9 9.9%	27 8.4%	24 15.7% j	11 8.7%	51 10.4%	10 9.8%
Net: Construction/Property	49 8.1%	16 8.1%	16 8.1%	16 8.1%	12 9.3%	14 10.0%	10 7.6%	18 7.6%	8 7.6%	4 4.5%	33 10.5%	9 5.6%	7 5.1%	44 8.9%	5 4.3%
Net: Motor trades/Wholesale/Retail/Transport & storage (inc. postal)/Accommodation & food services	154 25.6%	51 25.6%	51 25.6%	51 25.6%	31 23.6%	35 24.3%	31 23.4%	61 25.9%	29 29.2%	27 30.0%	65 20.6%	41 26.5%	48 36.7% j	129 26.0%	25 23.6%



D3. What industry sector does your organisation work in? Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
							South excluding	South including							
	Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	'	m	n
Unweighted Total	600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
Weighted Total	600	200	200	200	131	145	134	235	101	89	317	153	130	494	106
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Net: Information & communication/Finance &	95	32	32	32	18	19	27	46	19	12	65	18	12	72	23
insurance/Business administration and support services	15.8%	15.8%	15.8%	15.8%	13.4%	13.0%	20.0%	19.7%	19.3%	13.7%	20.4% kl	11.7%	9.5%	14.6%	21.4%
Net: Professional, scientific & technical	51	17	17	17	13	11	8	18	10	9	33	10	8	43	8
	8.5%	8.5%	8.5%	8.5%	9.7%	7.3%	6.1%	7.8%	10.0%	10.6%	10.4%	6.5%	6.3%	8.7%	7.4%
Net: Public administration and defence/	157	52	52	52	28	41	40	61	21	26	72	45	40	132	24
Education/Health	26.1%	26.1%	26.1%	26.1%	21.5%	28.4%	29.9%	26.0%	20.7%	29.5%	22.7%	29.1%	30.8%	26.7%	23.2%
Net: Arts, entertainment, recreation and other	34	11	11	11	9	7	6	15	9	2	22	8	4	23	11
services/Other	5.6%	5.6%	5.6%	5.6%	7.2%	5.1%	4.2%	6.4%	9.4%	1.9%	7.0%	4.9%	3.0%	4.6%	10.3%
									<u>'</u>						m



Q1. How much capacity, if any, is there in your organisation to take on more work without creating more jobs in the organisation? Base: All respondents

		WAVE					REG	SION				SIZE		SECTO	DR
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	Total	January 2017	h rebruary 2017	Warch 2017	North d	e	London	London	London	Otner	0-49 i	50-249 k	250+	m	Public
9		_	_	-	_	_	•	9	•	•	,	-			
Unweighted Total	600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
Weighted Total	600	200	200	200	131	145	134	235	101	89	317	153	130	494	106
Weighted Foldi	100.0%	100.0%		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
None – we would have to take on new staff	202	62	64	77	41	54	46	80	34	28	106	48	48	170	32
	33.7%	31.0%	31.8%	38.3%	31.0%	37.2%	34.3%	33.9%	33.5%	31.4%	33.4%	31.3%	37.2%	34.4%	30.2%
A little – we might have to take on staff if	275	90	91	94	53	59	63	114	51	49	146	70	59	219	57
demand grew this year	45.9%	44.9%	45.5%	47.2%	40.3%	41.1%	47.1%	48.5%	50.3%	55.1%	46.1%	45.6%	45.8%	44.2%	53.8%
										de					
A fair array of the array of the same a lat array	103		20	24	24	20	40	34	14	11		24	40	00	42
A fair amount – we could take on a lot more work now	103	41 20.7%	38 18.8%	24 12.2%	31 23.6%	28 19.1%	19 14.3%	14.3%	14 14.3%	12.4%	53 16.8%	31 20.2%	19 14.7%	90 18.2%	13 12.5%
WORKTOW	17.270	20.7%	10.0%	12.276	23.6% fgi	19.176	14.5%	14.3%	14.3%	12.476	10.0%	20.276	14.776	10.2%	12.5%
					igi										
Considerable – we have a great deal of spare	19	7	8	5	7	4	6	8	2	1	12	5	3	15	4
capacity	3.2%	3.4%	3.9%	2.3%	5.1%	2.6%	4.3%	3.3%	1.9%	1.1%	3.6%	3.0%	2.4%	3.1%	3.5%
NETS															
Net: None + A little	478	152	155	171	94	113	109	194	84	77	252	118	108	389	89
	79.6%	76.0%	77.3%	85.5%	71.3%	78.3%	81.4%	82.4%	83.8%	86.5%	79.6%	76.9%	82.9%	78.7%	84.0%
				ab			d	d	d	d	_				



Q2. Have you made any of the following changes to your workforce in the past year? $_{\mbox{\scriptsize Base: All respondents}}$

		WAVE					REG	ION				SIZE		SECTO	OR
							South excluding	South including							
	Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
Weighted Total	600	200	200	200	131	145	134	235	101	89	317	153	130	494	106
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Redundancies	117	31	44	42	30	24	23	43	21	19	39	36	41	98	20
	19.6%	15.6%	22.0%	21.0%	23.2%	16.9%	16.8%	18.4%	20.7%	21.5%	12.4%	23.8%	31.9%	19.7%	18.6%
												j	j		
Reduced hours	84	30	27	27	17	21	13	29	16	17	30	29	25	70	14
	14.0%	14.9%	13.7%	13.3%	13.1%	14.2%	9.9%	12.5%	16.0%	18.7%	9.5%	18.7%	19.2%	14.1%	13.3%
												j	j		
Reduced pay / earnings	35	8	15	12	2	8	8	15	8	10	15	9	11	28	7
	5.8%	4.2%	7.3%	6.1%	1.3%	5.5%	5.6%	6.5%	7.6%	11.3%	4.7%	6.2%	8.3%	5.7%	6.5%
								d	d	d					
Headcount freeze	65	25	18	21	12	12	12	25	13	16	24	24	17	54	11
	10.8%	12.7%	9.2%	10.5%	8.9%	8.6%	8.7%	10.7%	13.3%	17.5%	7.6%	15.8%	12.8%	11.0%	10.0%
										е		j			
Increased staffing	347	115	130	102	77	83	78	140	62	46	146	108	93	293	54
	57.8%	57.3%	64.9%	51.2%	58.6%	57.6%	57.9%	59.5%	61.7%	52.3%	46.2%	70.4%	71.3%	59.2%	51.1%
			С									j	j		
Increased pay/ earnings	376	121	140	114	84	93	84	151	67	48	179	113	84	311	65
	62.7%	60.7%	70.2%	57.0%	63.7%	64.6%	62.6%	64.2%	66.3%	53.9%	56.5%	73.7%	64.6%	62.9%	61.4%
			ac									j			
None of the above	106	43	25	37	21	22	31	47	16	15	84	8	13	85	20
	17.6%	21.7%	12.6%	18.5%	16.1%	15.5%	23.1%	20.2%	16.2%	16.4%	26.6%	5.2%	10.2%	17.2%	19.3%
		b									kl				



${\bf Q3.}\ {\bf Do}\ {\bf you}\ {\bf think}\ {\bf economic}\ {\bf conditions}\ {\bf in}\ {\bf the}\ {\bf country}\ {\bf as}\ {\bf a}\ {\bf whole}\ {\bf are}\ {\bf getting:}$ $_{\rm Base:}\ {\bf All}\ {\bf respondents}$

		WAVE				REG		_			SIZE		SECTO	DR		
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
Weighted Total		600 100.0%	200 100.0%	200 100.0%	200 100.0%	131 100.0%	145 100.0%	134 100.0%	235 100.0%	101 100.0%	89 100.0%	317 100.0%	153 100.0%	130 100.0%	494 100.0%	106 100.0%
A lot better	(5)	15 2.4%	7 3.4%	4 1.9%	4 1.9%	1 .7%	3 2.1%	6 4.3%	7 2.8%	1 .9%	4 4.5%	9 2.7%	3 1.9%	3 2.3%	13 2.6%	2 1.9%
A little better	(4)	184 30.7%	60 30.0%	71 35.7% c	53 26.5%	47 35.7%	38 26.0%	46 33.9%	70 29.9%	25 24.5%	30 33.3%	99 31.3%	55 35.7% I	30 23.5%	154 31.2%	30 28.8%
No change	(3)	205 34.2%	74 36.9%	64 32.2%	67 33.5%	42 32.0%	55 38.1%	41 30.4%	82 34.8%	41 40.8%	26 29.4%	119 37.6% k	41 26.7%	45 34.8%	173 35.0%	32 30.4%
A little worse	(2)	129 21.4%	39 19.3%	38 19.2%	52 25.8%	31 23.7%	29 20.3%	30 22.1%	51 21.6%	21 20.9%	17 19.6%	57 18.0%	39 25.4%	33 25.2%	104 21.0%	25 23.6%
A lot worse	(1)	44 7.3%	18 9.0%	11 5.4%	15 7.3%	9 6.5%	12 8.0%	8 5.8%	14 5.8%	6 5.8%	10 10.9%	24 7.6%	11 7.1%	8 6.5%	33 6.7%	10 9.8%
Don't know		24 3.9%	3 1.4%	11 5.5% a	10 5.0% a	2 1.4%	8 5.5%	5 3.5%	12 5.0%	7 7.0% d	2 2.4%	9 2.8%	5 3.2%	10 7.6% j	18 3.6%	6 5.6%
NETS																
Net: Better		199 33.2%	67 33.4%	75 37.6%	57 28.4%	48 36.4%	41 28.1%	51 38.2% h	77 32.7%	26 25.4%	34 37.8%	108 34.0%	58 37.6% I	33 25.8%	167 33.7%	32 30.6%
Net: Better/ No change		404 67.4%	141 70.3%	140 69.8%	124 61.9%	90 68.5%	96 66.2%	92 68.5%	159 67.6%	67 66.2%	60 67.2%	227 71.6% 	99 64.3%	79 60.6%	340 68.7%	64 61.0%
Net: Worse		172 28.7%	57 28.3%	49 24.7%	66 33.1%	40 30.2%	41 28.3%	38 27.9%	64 27.4%	27 26.7%	27 30.5%	81 25.6%	50 32.4%	41 31.7%	137 27.7%	35 33.4%
Mean score		3.0	3.0	3.1 c	2.9	3.0	2.9	3.1	3.0	2.9	3.0	3.0	3.0	2.9	3.0	2.9



Q4. In view of the economic conditions, do you/does your organisation expect confidence in hiring and investment decisions to get: Base: All respondents

	Г		WAVE					REG	ION		1		SIZE		SECT	OR
								South excluding	South including							
		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
Weighted Total		600	200	200	200	131	145	134	235	101	89	317	153	130	494	106
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
A lot better	(5)	27	11	9	8	8	5	8	11	4	3	14	5	8	24	3
		4.5%	5.3%	4.3%	3.9%	5.9%	3.3%	5.7%	4.9%	3.8%	3.3%	4.5%	3.1%	6.1%	4.9%	2.5%
A little better	(4)	175	60	60	55	38	39	39	68	29	30	92	50	34	150	26
		29.2%	30.2%	29.9%	27.7%	29.1%	26.9%	29.1%	29.0%	28.8%	33.9%	28.9%	32.6%	26.3%	30.3%	24.5%
No change	(3)	252	86	85	81	54	57	58	106	48	36	153	56	44	208	45
	` '	42.1%	43.1%	42.4%	40.7%	40.7%	39.7%	43.0%	45.1%	47.8%	40.0%	48.2%	36.3%	33.8%	42.0%	42.6%
												kl				
A little worse	(2)	64	16	23	24	14	17	12	22	10	11	29	17	18	48	16
		10.7%	8.2%	11.7%	12.2%	10.9%	11.7%	9.1%	9.4%	9.8%	12.1%	9.2%	11.2%	13.9%	9.8%	14.9%
A lot worse	(1)	22	8	7	7	6	6	5	7	2	3	12	7	3	17	5
	.	3.6%	3.9%	3.4%	3.5%	4.3%	4.1%	3.8%	3.0%	1.9%	3.3%	3.8%	4.4%	2.3%	3.4%	4.6%
Don't know		59	19	17	24	12	21	13	20	8	7	17	19	23	48	12
		9.9%	9.4%	8.3%	12.0%	9.0%	14.2%	9.3%	8.7%	7.8%	7.4%	5.5%	12.4%	17.7%	9.7%	10.9%
													j	j		
NETS																
Net: Better		202	71	68	63	46	44	47	80	33	33	106	55	42	174	29
Tion Botton		33.7%	35.5%	34.2%	31.6%	35.0%	30.2%	34.8%	33.9%	32.6%	37.2%	33.4%	35.7%	32.3%	35.2%	27.1%
Net: Better/ No change		455	157	153	145	100	101	105	186	81	69	259	110	86	381	74
Not. Better/ No change		75.8%	78.6%	76.6%	72.3%	75.8%	70.0%	77.8%	78.9%	80.4%	77.2%	81.6%	72.0%	66.2%	77.1%	69.6%
									е			kl				
Net: Worse		86	24	30	31	20	23	17	29	12	14	41	24	21	65	21
		14.3%	12.0%	15.1%	15.7%	15.2%	15.8%	12.9%	12.4%	11.8%	15.5%	12.9%	15.6%	16.2%	13.2%	19.4%
M		3.2	3.3	3.2	3.2	2.2	2.2	3.3	3.3	3.2	3.2	2.2	2.2	2.2	2.2	3.1
Mean score		3.2	3.3	3.2	3.2	3.2	3.2	3.3	3.3	3.2	3.2	3.2	3.2	3.2	3.3 n	3.1



Q5_SUM. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

SUMMARY TABLE Base: All respondents

	Permanent members of staff	Temporary or contract workers
Unweighted Total	600	600
Weighted Total	600	600
weighted Total	100.0%	100.0%
Advertise externally in newspapers/trade/ professional press	225	108
	37.5%	18.0%
Recruitment agencies/ Search firms	273	135
	45.5%	22.5%
Online job boards (e.g. Monster)	285	151
	47.4%	25.2%
Internal Referrals	398	207
	66.3%	34.5%
Talent pools and staff banks	104 17.4%	59 9.8%
Advertise on our own website	366 61.0%	211 35.2%
Social media and professional networking sites (e.g. Linked In)	317 52.8%	173 28.9%
Former employees and word of mouth	423	233
romer employees and word or mouth	70.4%	38.8%
Jobcentre Plus / Universal Jobmatch	186	112
	30.9%	18.6%
People approach us	376	192
	62.6%	32.0%
Other	35	22
	5.9%	3.7%
We have never recruited any of this kind of staff	64	269
	10.7%	44.8%



Q5_SUM. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

SUMMARY TABLEBase: All who have recruited this type of staff before

	Permanent members of staff	Temporary or contract workers
Unweighted Total	539	332
Weighted Total	536	331
g	100.0%	100.0%
Advertise externally in newspapers/trade/ professional press	225	108
	42.0%	32.7%
Recruitment agencies/ Search firms	273	135
	50.9%	40.7%
Online job boards (e.g. Monster)	285 53.1%	151 45.7%
Internal Referrals	398 74.3%	207 62.4%
Talent pools and staff banks	104 19.5%	59 17.8%
Advertise on our own website	366 68.3%	211 63.8%
	317	173
Social media and professional networking sites (e.g. Linked In)	59.1%	52.3%
Former employees and word of mouth	423	233
Tomici cinployees and word of model	78.9%	70.4%
Jobcentre Plus / Universal Jobmatch	186	112
	34.6%	33.7%
People approach us	376	192
	70.1%	57.9%
Other	35	22
	6.6%	6.7%



Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff Base: All respondents

			WAVE				REG	ION				SIZE		SECTO	OR
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	lotai	January 2017	February 2017 b	March 2017	North d	Midiands	London	London	London	Otner	0-49 i	50-249 k	250+	Private	Public
								3			,				
Unweighted Total	600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
Weighted Total	600	200	200	200	131	145	134	235	101	89	317	153	130	494	106
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Former employees and word of mouth	423	131	153	139	87	105	99	170	71	61	191	129	102	361	62
	70.4%	65.4%	76.6%	69.3%	66.0%	72.7%	73.6%	72.4%	70.8%	68.2%	60.4%	84.4%	78.6%	73.0%	58.5%
			а									j	j	n	
Internal Referrals	398	118	146	135	84	92	92	165	72	57	169	125	104	338	60
	66.3%	58.8%	72.8%	67.5%	64.2%	63.5%	68.6%	70.0%	71.8%	64.4%	53.2%	81.5%	80.5%	68.4%	56.7%
			а									j	j	n	
People approach us	376	107	154	115	81	91	90	149	58	54	163	120	92	325	51
	62.6%	53.3%	76.9%	57.6%	61.9%	63.2%	67.2%	63.1%	57.7%	61.3%	51.4%	78.6%	71.0%	65.8%	47.9%
			ac									j	j	n	
Advertise on our own website	366	111	119	136	75	89	83	143	60	59	142	118	106	313	53
	61.0%	55.6%	59.4%	68.1%	57.1%	61.4%	61.9%	60.7%	59.1%	67.0%	44.9%	76.9%	81.7%	63.2%	50.6%
				а								j	j	n	
Social media and professional networking sites	317	90	125	101	68	75	67	121	54	53	129	98	90	267	50
(e.g. Linked In)	52.8%	45.1%	62.6%	50.6%	51.6%	52.0%	49.5%	51.4%	53.8%	59.5%	40.7%	63.9%	69.1%	53.9%	47.3%
			ac									j	j		
Online job boards (e.g. Monster)	285	83	105	96	57	70	68	111	44	47	104	97	84	246	39
	47.4%	41.7%	52.7%	47.9%	43.3%	48.3%	50.2%	47.3%	43.3%	52.6%	32.6%	63.4%	64.7%	49.7%	37.0%
			а									j	j	n	
Recruitment agencies/ Search firms	273	84	114	75	58	63	64	121	57	31	111	96	66	233	40
	45.5%	42.1%	56.9%	37.5%	44.4%	43.7%	47.5%	51.3%	56.5%	34.7%	34.9%	62.8%	50.9%	47.2%	37.7%
			ac					i	i			jl	j		
Advertise externally in newspapers/trade/	225	68	88	69	41	57	61	88	27	39	86	68	71	191	34
professional press	37.5%	33.9%	44.1%	34.4%	31.2%	39.2%	45.1%	37.3%	27.1%	44.3%	27.0%	44.3%	55.0%	38.7%	31.8%
			ac				dh			h		j	j		
Jobcentre Plus / Universal Jobmatch	186	57	67	62	47	47	34	55	22	37	57	65	64	158	27
	30.9%	28.7%	33.4%	30.8%	35.4%	32.3%	25.0%	23.5%	21.4%	41.9%	18.1%	42.2%	49.0%	32.1%	25.7%
					gh					fgh		j	j		



Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
Weighted Total	600 100.0%	200 100.0%	200 100.0%	200 100.0%	131 100.0%	145 100.0%	134 100.0%	235 100.0%	101 100.0%	89 100.0%	317 100.0%	153 100.0%	130 100.0%	494 100.0%	106 100.0%
Talent pools and staff banks	104	30	46	29	24	22	20	44	24	15	27	40	37	92	13
raioni poolo ana sian banko	17.4%	14.8%		14.3%	18.0%	14.9%	14.9%	18.9%	24.2%	16.7%	8.6%	26.2%	28.5%	18.5%	12.1%
Others	25	40	ac	45			•	40	_	_	40	10	, ,		_
Other	35 5.9%	12 6.1%	4.3%	15 7.3%	9 6.6%	6 4.2%	7.0%	16 6.8%	6.5%	5.3%	13 4.3%	12 8.0%	10 7.5%	30 6.2%	5 4.6%
We have never recruited any of this kind of staff	64 10.7%	38 19.0%	9 4.3%	18 8.8%	15 11.6%	18 12.4%	15 11.0%	25 10.7%	11 10.5%	6 6.5%	62	-	2 1.5%	44 8.9%	20
	10.7%	19.0% bc	4.3%	8.8%	11.6%	12.4%	11.0%	10.7%	10.5%	6.5%	19.6% kl	-	1.5%	8.9%	18.9% m



Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workers Base: All respondents

			WAVE				REG	ION				SIZE		SECTO	OR
							South excluding	South including		0.1					5
Significance Level: 95%	Total	January 2017	February 2017 b	March 2017 c	North d	Midlands e	London	London	London h	Other	0-49	50-249 k	250+	Private m	Public n
Oigrinicarios Esvei. 3576		ı "	, and a	Ü	ď	C	•	9			ı	K	.		
Unweighted Total	600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
Weighted Total	600	200	200	200	131	145	134	235	101	89	317	153	130	494	106
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Former employees and word of mouth	233	85	71	77	55	44	52	95	43	39	98	65	71	199	34
	38.8%	42.3%	35.6%	38.6%	42.0% e	30.1%	38.9%	40.5% e	42.6% e	44.2% e	30.8%	42.1% i	54.7% jk	40.2%	32.5%
Advertise on our own website	211	74	60	78	50	44	46	78	32	39	75	59	77	181	31
Adversion on our cum moscile	35.2%	36.8%	29.8%	39.0%	38.0%	30.5%	34.2%	33.3%	32.0%	43.9%	23.6%	38.5%	59.6%	36.5%	29.1%
										е		j	jk		
Internal Referrals	207	78	63	66	48	37	48	88	40	33	79	59	69	176	30
	34.5%	38.8%	31.5%	33.1%	36.7%	25.6%	36.0%	37.6%	39.6% e	37.5%	24.8%	38.6%	53.2%	35.7%	28.8%
					е			е	е			J	jk		
People approach us	192	68	66	59	48	36	47	76	28	32	83	51	58	168	24
	32.0%	33.8%	32.8%	29.4%	36.5% e	25.1%	35.2%	32.1%	28.0%	36.3%	26.1%	33.5%	44.6% j	34.0% n	22.5%
Social media and professional networking sites	173	52	58	63	40	36	41	65	25	32	67	49	57	145	28
(e.g. Linked In)	28.9%	26.1%	29.2%	31.3%	30.4%	24.6%	30.3%	27.8%	24.5%	36.2%	21.3%	32.1%	43.6%	29.4%	26.5%
												j	jk		
Online job boards (e.g. Monster)	151	58	47	47	34	30	34	63	28	25	53	46	53	130	22
	25.2%	29.1%	23.3%	23.3%	26.0%	20.7%	25.5%	26.7%	28.2%	27.7%	16.6%	29.9% i	40.7% i	26.2%	20.6%
Recruitment agencies/ Search firms	405	54	22	50	22	20	22	57	22	47	40	,	,	114	24
Recruitment agencies/ Search lirms	135 22.5%	51 25.5%	3 <u>2</u> 16.1%	52 25.9%	33 25.0%	28 19.5%	33 24.9%	24.1%	23 23.0%	17 19.3%	42 13.3%	51 33.0%	42 32.6%	23.0%	21 20.2%
	22.070	b	10.170	b	20.070	10.070	21.070	2,0	20.070	10.070	10.070	j	j	20.070	20.270
Jobcentre Plus / Universal Jobmatch	112	34	37	41	34	24	17	30	14	23	31	30	51	95	17
	18.6%	16.8%	18.4%	20.6%	25.7%	16.7%	12.4%	12.9%	13.6%	26.3%	9.7%	19.7%	39.2%	19.2%	15.8%
					fgh					fgh		j	jk		
Advertise externally in newspapers/trade/	108	38	35	35	28	21	28	39	11	21	41	25	42	96	12
professional press	18.0%	19.2%	17.3%	17.6%	20.9%	14.5%	20.8% h	16.4%	10.5%	23.8%	12.8%	16.6%	32.6%	19.5%	11.3%
					h		n			h			jk	n	



Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workers Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	600	200	200	200	133	146	138	236	98	85	314	155	131	495	105
Weighted Total	600	200	200	200	131	145	134	235	101	89	317	153	130	494	106
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Talent pools and staff banks	59	23	21	15	14	8	10	23	13	13	16	20	23	53	6
	9.8%	11.3%	10.6%	7.6%	10.6%	5.9%	7.2%	9.8%	13.3% e	15.1% e	5.0%	13.0% j	17.9% j	10.7%	5.6%
Other	22	8	5	9	9	6	5	7	2	1	9	5	9	19	3
	3.7%	3.9%	2.4%	4.7%	6.6%	4.0%	3.6%	2.9%	1.9%	1.1%	2.8%	3.0%	6.7%	3.9%	2.8%
We have never recruited any of this kind of staff	269	84	103	82	44	81	68	113	45	31	172	65	31	217	52
	44.8%	42.1%	51.4% c	40.9%	33.7%	55.7% di	50.5% di	47.9% di	44.6%	35.1%	54.3% kl	42.5% I	24.2%	43.9%	49.1%



Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff Base: All who have recruited this type of staff before

[I	WAVE				REG	ION		1		SIZE		SECTO	OR
							South excluding	South including							
	Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	'	m	n
Unweighted Total	539	164	193	182	118	128	124	213	89	80	255	155	129	453	86
Weighted Total	536 100.0%	162 100.0%	191 100.0%	183 100.0%	116 100.0%	127 100.0%	120 100.0%	210 100.0%	90 100.0%	83 100.0%	255 100.0%	153 100.0%	128 100.0%	450 100.0%	86 100.0%
Former employees and word of mouth	423 78.9%	131 80.8%	153 80.1%	139 75.9%	87 74.6%	105 83.0%	99 82.6%	170 81.1%	71 79.1%	61 72.9%	191 75.1%	129 84.4% j	102 79.8%	361 80.2%	62 72.2%
Internal Referrals	398 74.3%	118 72.6%	146 76.0%	135 73.9%	84 72.6%	92 72.5%	92 77.1%	165 78.4%	72 80.2%	57 68.9%	169 66.2%	125 81.5% j	104 81.7% j	338 75.1%	60 69.9%
People approach us	376 70.1%	107 65.8%	154 80.4% ac	115 63.1%	81 70.0%	91 72.2%	90 75.5%	149 70.7%	58 64.4%	54 65.5%	163 64.0%	120 78.6% j	92 72.0%	325 72.2% n	51 59.1%
Advertise on our own website	366 68.3%	111 68.7%	119 62.1%	136 74.6% b	75 64.6%	89 70.2%	83 69.5%	143 68.0%	60 66.0%	59 71.6%	142 55.9%	118 76.9% j	106 82.9% j	313 69.5%	53 62.5%
Social media and professional networking sites (e.g. Linked In)	317 59.1%	90 55.8%	125 65.4%	101 55.4%	68 58.3%	75 59.4%	67 55.6%	121 57.6%	54 60.1%	53 63.6%	129 50.7%	98 63.9% j	90 70.1% j	267 59.2%	50 58.3%
Online job boards (e.g. Monster)	285 53.1%	83 51.5%	105 55.0%	96 52.5%	57 48.9%	70 55.2%	68 56.4%	111 53.0%	44 48.4%	47 56.3%	104 40.6%	97 63.4% j	84 65.6% j	246 54.5%	39 45.6%
Recruitment agencies/ Search firms	273 50.9%	84 52.0% c	114 59.4% c	75 41.1%	58 50.2%	63 49.9%	64 53.3% i	121 57.5% i	57 63.1% i	31 37.1%	111 43.4%	96 62.8% j	66 51.7%	233 51.8%	40 46.5%
Advertise externally in newspapers/trade/ professional press	225 42.0%	68 41.9%	88 46.1%	69 37.7%	41 35.3%	57 44.8% h	61 50.6% dh	88 41.8%	27 30.2%	39 47.3% h	86 33.6%	68 44.3% j	71 55.8% j	191 42.5%	34 39.2%
Jobcentre Plus / Universal Jobmatch	186 34.6%	57 35.4%	67 34.9%	62 33.7%	47 40.0% gh	47 36.9% gh	34 28.1%	55 26.3%	22 23.9%	37 44.8% fgh	57 22.5%	65 42.2% j	64 49.7% j	158 35.2%	27 31.7%



Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff Base: All who have recruited this type of staff before

			WAVE				REG	ION				SIZE		SECT	OR
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	539	164	193	182	118	128	124	213	89	80	255	155	129	453	86
Weighted Total	536 100.0%	162 100.0%	191 100.0%	183 100.0%	116 100.0%	127 100.0%	120 100.0%	210 100.0%	90 100.0%	83 100.0%	255 100.0%	153 100.0%	128 100.0%	450 100.0%	86 100.0%
Talent pools and staff banks	104 19.5%	30 18.3%	46 24.1% c	29 15.7%	24 20.4%	22 17.0%	20 16.7%	44 21.1%	24 27.0%	15 17.9%	27 10.7%	40 26.2% j	37 28.9% j	92 20.4%	13 14.9%
Other	35 6.6%	12 7.5%	9 4.5%	15 8.0%	9 7.4%	6 4.8%	9 7.9%	16 7.6%	7 7.3%	5 5.6%	13 5.3%	12 8.0%	10 7.6%	30 6.8%	5 5.7%



Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workers Base: All who have recruited this type of staff before

			WAVE				REG	SION				SIZE		SECTO	OR
	Total	1	F.1	M 0047	Mod	Midlands	South excluding	South including	1	Other	0-49	50.040	050	D	Public
Significance Level: 95%	Total	January 2017	February 2017 b	March 2017 c	North d	Midlands	London	London	London h	Other	0-49 i	50-249 k	250+	Private m	Public
_			_	Ü				J		•	,		•		
Unweighted Total	332	116	98	118	88	65	69	124	55	55	142	90	100	280	52
Weighted Total	331	116	97	118	87	64	67	122	56	58	145	88	98	278	54
-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Former employees and word of mouth	233	85	71	77	55	44	52	95	43	39	98	65	71	199	34
	70.4%	73.0%	73.3%	65.4%	63.3%	67.9%	78.4%	77.7%	76.9%	68.1%	67.4%	73.2%	72.1%	71.6%	63.8%
							d	d							
Advertise on our own website	211	74	60	78	50	44	46	78	32	39	75	59	77	181	31
	63.8%	63.5%	61.4%	66.0%	57.2%	68.9%	69.1%	63.9%	57.7%	67.7%	51.7%	67.1%	78.6%	65.1%	57.1%
												j	j		
Internal Referrals	207	78	63	66	48	37	48	88	40	33	79	59	69	176	30
	62.4%	67.0%	64.9%	56.0%	55.4%	57.7%	72.8%	72.1%	71.4%	57.8%	54.3%	67.2%	70.1%	63.6%	56.5%
							d	de					j		
People approach us	192	68	66	59	48	36	47	76	28	32	83	51	58	168	24
	57.9%	58.3%	67.5%	49.8%	55.0%	56.6%	71.0%	61.7%	50.5%	56.0%	57.1%	58.3%	58.9%	60.6%	44.2%
			С				dh							n	
Social media and professional networking sites	173	52	58	63	40	36	41	65	25	32	67	49	57	145	28
(e.g. Linked In)	52.3%	45.0%	60.0%	53.0%	45.9%	55.5%	61.2%	53.4%	44.1%	55.8%	46.5%	55.9%	57.5%	52.3%	52.1%
			а												
Online job boards (e.g. Monster)	151	58	47	47	34	30	34	63	28	25	53	46	53	130	22
	45.7%	50.3%	48.0%	39.4%	39.2%	46.8%	51.5%	51.2%	51.0%	42.7%	36.4%	52.1%	53.7%	46.7%	40.4%
												j	j		
Recruitment agencies/ Search firms	135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
	40.7%	44.0%	33.1%	43.8%	37.7%	44.1%	50.2%	46.3%	41.6%	29.7%	29.0%	57.5%	42.9%	40.9%	39.7%
							i	i				jl	j		
Jobcentre Plus / Universal Jobmatch	112	34	37	41	34	24	17	30	14	23	31	30	51	95	17
	33.7%	29.1%	37.8%	34.9%	38.7%	37.8%	25.1%	24.8%	24.6%	40.6%	21.2%	34.2%	51.7%	34.2%	31.1%
					g					g		j	jk		
Advertise externally in newspapers/trade/	108	38	35	35	28	21	28	39	11	21	41	25	42	96	12
professional press	32.7%	33.2%	35.5%	29.8%	31.6%	32.7%	42.0%	31.5%	19.0%	36.7%	28.0%	28.9%	42.9%	34.7%	22.2%
							h			h			jk		



Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workers Base: All who have recruited this type of staff before

			WAVE				REG	ION				SIZE		SECT	OR
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	Total	a a	b	C	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	332	116	98	118	88	65	69	124	55	55	142	90	100	280	52
Weighted Total	331 100.0%	116 100.0%	97 100.0%	118 100.0%	87 100.0%	64 100.0%	67 100.0%	122 100.0%	56 100.0%	58 100.0%	145 100.0%	88 100.0%	98 100.0%	278 100.0%	54 100.0%
Talent pools and staff banks	59 17.8%	23 19.5%	21 21.7%	15 12.9%	14 16.0%	8 13.3%	10 14.5%	23 18.8%	13 24.0%	13 23.3%	16 10.9%	20 22.7% j	23 23.6% j	53 19.1%	6 11.1%
Other	22 6.7%	8 6.8%	5 5.0%	9 8.0%	9 9.9%	6 9.1%	5 7.2%	7 5.5%	2 3.4%	1 1.6%	9 6.1%	5 5.1%	9	19 6.9%	3 5.6%



Q6. How satisfied or dissatisfied are you with the quality of candidates presented to you by your recruitment agencies? Base: All who use recruitment agencies

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
Significance Level: 95%		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other :	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	T	g	n	'	J	k	ı	m	n
Unweighted Total		297	93	118	86	65	72	68	127	59	33	117	103	77	252	45
Weighted Total		292	91	117	84	63	70	65	125	60	35	115	101	75	248	43
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Very satisfied	(5)	51	15	22	15	11	7	10	26	17	8	25	14	12	44	7
		17.6%	16.5%	18.6%	17.3%	17.0%	9.6%	14.7%	21.1%	27.9%	21.9%	21.7%	14.3%	15.6%	17.9%	15.7%
									е	е						
Fairly satisfied	(4)	166	52	64	51	36	44	38	64	26	22	58	63	45	143	23
		57.0%	57.0%	54.7%	60.2%	57.0%	62.9%	58.6%	51.6%	44.1%	64.6%	50.5%	62.7%	59.4%	57.6%	53.7%
							h									
Neither satisfied nor dissatisfied	(3)	46	17	19	10	12	13	12	20	9	2	20	13	14	39	7
		15.9%	18.5%	16.5%	12.3%	18.4%	18.0%	17.9%	16.3%	14.6%	5.6%	17.1%	12.4%	18.8%	15.7%	17.2%
Fairly dissatisfied	(2)	22	6	10	6	4	3	5	13	8	3	12	8	3	17	5
		7.6%	6.9%		6.9%	6.0%	4.1%	7.3%	10.2%	13.4%	7.9%	10.0%	7.7%	3.6%	6.9%	11.3%
Very dissatisfied	(1)	5	1	2	2	1	3	1	1	-	-	-	3	2	4	1
		1.7%	1.1%	1.7%	2.3%	1.5%	4.2%	1.5%	.8%	-	-	-	2.9%	2.6%	1.6%	2.2%
Don't know		1	-	-	1	-	1	-	-	-	-	1	-	-	1	-
		.3%	-	-	1.0%	-	1.2%	-	-	-	-	.7%	-	-	.3%	-
NETS																
Net: Satisfied		218	67	85	65	47	50	47	91	43	30	83	78	57	187	30
		74.6%	73.4%		77.5%	74.1%	72.5%	73.3%	72.7%	72.0%	86.5%	72.2%	77.0%	74.9%	75.5%	69.3%
Net: Dissatisfied		27	7	12	8	5	6	6	14	8	3	12	11	5	21	6
		9.2%	8.1%		9.2%	7.5%	8.3%	8.8%	11.0%	13.4%	7.9%	10.0%	10.6%	6.2%	8.5%	13.5%
Mean score		3.8	3.8	3.8	3.8	3.8	3.7	3.8	3.8	3.9	4.0	3.8	3.8	3.8	3.8	3.7



Q7. How satisfied or dissatisfied are you overall with the recruitment agencies you have used in the last 2 years? Base: All who use recruitment agencies

				WAVE				REG	ION	-			SIZE		SECTO	OR
								South excluding	South including							
Significance Level: 95%		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			a	b	С	d	е		g	h	·	J	k	'	m	n
Unweighted Total		297	93	118	86	65	72	68	127	59	33	117	103	77	252	45
Weighted Total		292	91	117	84	63	70	65	125	60	35	115	101	75	248	43
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Very satisfied	(5)	59	18	23	17	13	10	13	29	16	7	30	18	11	51	8
		20.1%	19.6%	20.1%	20.7%	19.8%	15.1%	20.8%	23.3%	26.0%	19.2%	25.9%	18.1%	13.9%	20.5%	17.8%
												I				
Fairly satisfied	(4)	164	52	63	49	32	39	36	68	33	24	57	56	51	137	27
		56.1%	57.1%	54.0%	58.0%	51.1%	56.0%	55.5%	55.0%	54.5%	69.4%	49.7%	55.2%	67.1%	55.0%	62.3%
														j		
Neither satisfied nor dissatisfied	(3)	39	10	18	10	12	10	8	15	7	2	17	11	10	34	5
		13.2%	10.7%	15.7%	12.5%	18.3%	14.0%	13.1%	12.3%	11.5%	5.7%	14.5%	11.3%	13.8%	13.6%	10.9%
Fairly dissatisfied	(2)	20	9	8	3	5	5	3	8	5	2	8	10	2	18	1
		6.7%	9.4%	6.8%	3.6%	7.7%	7.0%	4.6%	6.3%	8.1%	5.7%	6.7%	9.7%	2.5%	7.4%	2.5%
Very dissatisfied	(1)	4	1	2	1	1	1	2	2	-	-	-	3	1	2	2
		1.3%	1.0%	1.7%	1.1%	1.5%	1.4%	2.9%	1.5%	-	-	-	2.8%	1.3%	.8%	4.3%
Don't know		7	2	2	3	1	5	2	2	-	-	4	3	1	7	1
		2.6%	2.3%	1.7%	4.1%	1.5%	6.6%	3.0%	1.6%	-	-	3.1%	2.8%	1.3%	2.6%	2.1%
							h									
NETS																
Net: Satisfied		222	70	86	66	45	49	49	98	48	31	87	74	61	188	35
		76.2%	76.6%	74.1%	78.7%	71.0%	71.0%	76.4%	78.3%	80.5%	88.6%	75.7%	73.3%	81.0%	75.5%	80.2%
Net: Dissatisfied		23	9	10	4	6	6	5	10	5	2	8	13	3	20	3
Trott Biodulonou		8.0%	10.4%	8.5%	4.7%	9.2%	8.4%	7.5%	7.8%	8.1%	5.7%	6.7%	12.5%	3.8%	8.2%	6.8%
													1			
Mean score		3.9	3.9	3.9	4.0	3.8	3.8	3.9	3.9	4.0	4.0	4.0	3.8	3.9	3.9	3.9



Q8_1. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Permanent members of staff Base: All who recruit permanent members of staff

			WAVE		_			SION				SIZE		SECTO	DR
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	539	164	193	182	118	128	124	213	89	80	255	155	129	453	86
Weighted Total	536	162	191	183	116	127	120	210	90	83	255	153	128	450	86
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Accounting and financial services	283 52.9%	82 50.8%	92 48.0%	109 59.8%	58 49.9%	66 52.1%	61 51.0%	109 51.7%	48 52.7%	51 61.0%	112 43.9%	90 58.7%	81 63.7%	239 53.0%	45 52.2%
	32.9%	30.6%	46.0%	59.6% b	49.976	32.176	31.0%	31.7%	32.776	61.0%	43.9%	36.7 % j	j	55.0%	32.276
Construction	62	19	22	21	18	11	14	19	6	14	31	15	16	54	8
	11.6%	11.9%	11.3%	11.7%	15.3% h	8.5%	11.4%	9.2%	6.3%	17.2% h	12.2%	9.9%	12.4%	12.0%	9.7%
Drivers	103	32	34	37	29	23	19	30	12	21	32	34	37	88	15
	19.2%	19.5%	17.8%	20.4%	25.1% gh	17.8%	15.5%	14.4%	12.9%	25.3% gh	12.4%	22.2% j	29.2% j	19.6%	17.2%
Education	82	26	29	27	21	20	16	25	9	17	34	23	25	69	13
	15.3%	16.1%	15.0%	15.0%	17.8%	15.4%	13.4%	11.8%	9.6%	20.7% h	13.3%	15.1%	19.5%	15.3%	15.4%
Engineering & technical	175	52	64	59	44	42	34	58	24	30	60	64	51	156	19
	32.6%	31.9%	33.5%	32.2%	38.2% g	33.5%	28.4%	27.4%	26.1%	36.3%	23.5%	41.5% j	40.0% j	34.6% n	21.9%
Executive recruitment / interim management	175	55	63	57	37	35	41	67	27	36	56	59	61	149	26
	32.7%	34.1%	33.1%	31.1%	31.8%	27.9%	34.1%	32.1%	29.5%	42.8% e	22.1%	38.3% j	47.3% j	33.1%	30.6%
Health & social care	67	20	25	22	15	21	11	15	4	16	25	21	21	58	9
	12.5%	12.5%	13.0%	12.1%	13.2% h	16.4% gh	9.5%	7.2%	4.1%	19.3% fgh	10.0%	13.8%	16.1%	12.9%	10.7%
Hospitality	68	18	25	25	15	12	18	29	11	12	19	22	28	56	12
	12.8%	11.2%	13.0%	13.9%	12.8%	9.7%	14.8%	13.7%	12.2%	15.0%	7.3%	14.3% j	21.9% j	12.5%	14.1%
Industrial	105	33	38	35	25	31	18	31	12	17	39	35	31	89	16
	19.6%	20.1%	19.6%	19.0%	21.9%	24.8% gh	15.4%	14.7%	13.7%	20.7%	15.4%	22.7%	24.2% j	19.7%	18.9%
Legal & HR	210	61	70	78	40	48	46	85	39	36	63	62	85	180	30
	39.2%	37.8%	36.8%	43.0%	34.8%	38.3%	38.8%	40.5%	42.8%	43.3%	24.7%	40.4% j	66.6% jk	39.9%	35.3%
Life sciences	24	8	11	5	6	6	5	7	3	5	9	7	8	21	3
	4.5%	5.1%	5.6%	2.7%	4.8%	4.6%	3.8%	3.5%	3.0%	6.3%	3.4%	4.4%	6.6%	4.7%	3.2%



Q8_1. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Permanent members of staff

Base: All who recruit permanent members of staff

			WAVE				REG	GION				SIZE		SECTO	OR
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	T Ottal	a a	b	C	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	539	164	193	182	118	128	124	213	89	80	255	155	129	453	86
Weighted Total	536 100.0%	162 100.0%	191 100.0%	183 100.0%	116 100.0%	127 100.0%	120 100.0%	210 100.0%	90 100.0%	83 100.0%	255 100.0%	153 100.0%	128 100.0%	450 100.0%	86 100.0%
Marketing, media & creative	230 42.9%	70 43.5%	82 42.9%	77 42.3%	50 43.3%	47 36.9%	52 43.4%	99 47.1%	47 52.1% e	34 40.7%	88 34.7%	66 43.3%	75 58.7% jk	191 42.5%	38 44.8%
Office professionals	370 69.0%	117 72.0%	126 65.8%	127 69.5%	76 65.2%	86 67.7%	82 68.4%	144 68.6%	62 68.9%	64 77.0%	162 63.5%	112 73.2% j	96 74.8% j	312 69.4%	57 66.7%
Sales & retail	218 40.7%	70 43.3%	72 37.5%	76 41.8%	50 42.8%	46 36.3%	52 43.6%	86 40.8%	33 37.0%	37 44.3%	93 36.5%	65 42.5%	60 47.0% j	181 40.3%	37 43.1%
Technology	201 37.5%	67 41.3% c	78 40.9% c	56 30.6%	45 38.6%	48 37.8%	36 30.1%	73 34.9%	37 41.2%	35 42.1%	76 29.9%	58 37.7%	67 52.3% jk	169 37.5%	32 37.7%
None	24 4.4%	4 2.5%	13 6.6%	7 3.8%	7 5.9% f	7 5.5% f	1 .7%	7 3.3%	6 6.6% f	3 3.5%	12 4.7%	8 5.0%	4 3.0%	19 4.1%	5 5.7%



Q8_2. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Temporary agency workers Base: All who recruit temporary agency workers

	WAVE					GION	SIZE			SECTOR					
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	*e	f	g	*h	*i	j	k	I	m	*n
Unweighted Total	139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total	135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Accounting and financial services	43	18	5	20	8	10	12	18	7	6	12	14	17	38	5
	32.0%	35.4%	15.7%	38.8% b	25.7%	37.0%	35.0%	32.6%	29.1%	34.1%	27.4%	28.5%	40.9%	33.8%	22.5%
Construction	15	7	2	6	3	1	3	8	5	4	7	4	4	14	1
	11.0%	14.3%	6.0%	10.9%	8.0%	3.4%	8.5%	13.3%	20.3%	21.8%	17.3%	7.6%	8.9%	12.3%	4.1%
Drivers	19 13.7%	9 16.7%	1 2.9%	9 17.5%	6 17.1%	4 14.7%	2 6.0%	3 5.4%	1 4.5%	6 33.2%	7 15.9%	6 11.4%	6 14.3%	18 15.5%	1 4.1%
	13.7%	16.7%	2.9%	b	17.1%	14.7%	6.0%	5.4%	4.5%	33.2%	15.9%	11.4%	14.3%	15.5%	4.1%
Education	11	7	2	2	2	3	-	3	3	3	5	3	3	9	2
	7.9%	12.9%	6.4%	3.9%	6.0%	10.5%	-	5.2%	12.7%	16.1%	11.3%	5.8%	7.0%	7.6%	9.3%
Engineering & technical	29	14 27.5%	4 12.2%	12	5	8 27.5%	7 20.1%	10 18.4%	4 16.0%	6	9 22.2%	10	11	28 24.4%	2
	21.8%	27.5%	12.2%	22.3%	16.7%	27.5%	20.1%		16.0%	33.8%	22.2%	18.9%	25.0%		8.1%
Executive recruitment / interim management	18 13.6%	8 16.5%	3 9.5%	7 13.3%	3 8.2%	5 17.4%	5 14.7%	10 17.1%	5 20.5%	1 6.1%	4 9.2%	6 11.2%	9 20.8%	15 13.6%	3 13.3%
									20.576						13.376
Health & social care	7 5.5%	4 8.8%	2 6.2%	1 1.9%	1 3.2%	1 3.5%	3 8.6%	3 5.1%	-	3 14.9%	4 8.6%	1 2.0%	3 6.8%	7 6.6%	-
Line italia.	14	5	4		2			8	2	3	4	4	7	11	3
Hospitality	10.5%	10.6%	12.1%	5 9.5%	6.0%	2 6.9%	5 14.2%	13.5%	3 12.5%	15.2%	8.5%	7.6%	16.1%	10.1%	13.1%
Industrial	35	13	8	14	6	11	7	12	6	5	9	15	10	31	4
industrial	25.6%	25.2%	24.8%	26.6%	17.3%	39.3%	19.8%	21.8%	24.7%	31.8%	22.5%	30.2%	23.2%	27.3%	16.8%
Legal & HR	31	12	5	14	3	11	7	16	9	2	6	7	19	28	3
	23.0%	24.1%	15.6%	26.5%	8.2%	37.6%	20.4%	27.5%	37.6%	12.5%	13.7%	13.0%	44.2%	24.8%	13.3%
								d					jk		
Life sciences	3	3	-	-	-	-	2	3	1	-	2	-	1	2	1
	2.0%	5.2%	-	-	-	-	5.2%	4.7%	3.9%	-	4.2%	-	2.1%	1.6%	4.1%
Marketing, media & creative	28 20.4%	10 19.9%	4 12.6%	13 25.8%	4	7 25.7%	9 26.0%	15 25.6%	6 25.0%	2 12.6%	7 17.5%	8 15.4%	12 29.4%	23 20.3%	5 21.2%
					10.9%										
Office professionals	57 42.6%	23 45.8%	12 35.8%	23 43.7%	12 36.3%	14 48.5%	14 43.3%	24 42.4%	10 41.1%	8 45.4%	13 31.8%	21 41.4%	23 54.7%	50 43.9%	8 35.8%
	42.076	43.6%	33.6%	40.170	30.3%	40.5%	43.376	42.476	41.170	40.476	31.0%	41.470	j j	40.376	33.0 /6



Q8_2. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Temporary agency workers Base: All who recruit temporary agency workers

		WAVE				ION	SIZE			SECTOR					
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	*e	f	g	*h	*i	j	k	1	m	*n
Unweighted Total	139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total	135 100.0%	51 100.0%	32 100.0%	52 100.0%	33 100.0%	28 100.0%	33 100.0%	57 100.0%	23 100.0%	17 100.0%	42 100.0%	51 100.0%	42 100.0%	114 100.0%	21 100.0%
Sales & retail	27 20.0%	12 24.1%	4 12.3%	11 20.7%	6 16.9%	8 28.1%	8 23.2%	11 18.9%	3 12.7%	3 16.1%	6 15.3%	8 15.3%	13 30.3%	23 20.5%	4 17.3%
Technology	27 19.8%	15 29.5% b	3 9.4%	9 16.7%	6 16.9%	7 23.9%	6 17.4%	11 18.9%	5 21.1%	4 21.6%	7 17.5%	8 15.1%	12 27.8%	23 20.3%	4 17.3%
None	15 11.2%	1 1.8%	6 18.1% a	8 16.2% a	5 14.0%	1 3.2%	6 16.9%	8 13.6%	2 9.0%	2 10.9%	6 13.4%	5 9.5%	5 11.0%	12 10.8%	3 13.5%



Q10_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

SUMMARY TABLEBase: All who recruit permanent members of staff in each job function

l r			1			1				Net: Increase + Stay the	
	Total	Increase greatly	Increase slightly	Stay the same	Decrease slightly	Decrease greatly	Don't know	Net: Increase	Net: Decrease	same	Mean
Accounting and financial services	283	_	40	222	4	2	15	40	6	262	3.1
, toosanang ana mansial servises	100.0%	-	14.2%	78.4%	1.3%	.7%	5.3%	14.2%	2.0%	92.6%	0.1
Construction	62	5	20	29	1	_	7	25	1	54	3.5
	100.0%	7.9%	32.2%	46.7%	1.4%	-	11.8%	40.1%	1.4%	86.8%	
Drivers	103	1	11	82	1	-	7	12	1	95	3.1
	100.0%	1.0%	11.0%	80.0%	.9%	-	7.2%	12.0%	.9%	92.0%	
Education	82	3	14	52	6	-	7	17	6	70	3.2
	100.0%	3.4%	17.5%	63.8%	7.1%	-	8.1%	20.9%	7.1%	84.7%	
Engineering & technical	175	8	50	99	4	1	13	58	5	157	3.4
	100.0%	4.4%	28.7%	56.7%	2.2%	.5%	7.5%	33.0%	2.7%	89.8%	
Executive recruitment / interim management	175	-	17	140	6	-	12	17	6	157	3.1
	100.0%	-	9.8%	80.0%	3.1%	-	7.1%	9.8%	3.1%	89.7%	
Health & social care	67	6	13	42	1	1	4	19	2	61	3.3
	100.0%	8.3%	19.9%	63.3%	1.5%	1.5%	5.6%	28.2%	2.9%	91.4%	
Hospitality	68	5	22	38	1	-	3	27	1	65	3.5
	100.0%	7.2%	32.4%	55.0%	1.3%	-	4.1%	39.6%	1.3%	94.6%	
Industrial	105	4	24	69	-	1	6	28	1	97	3.3
	100.0%	3.9%	22.8%	66.3%	-	.9%	6.2%	26.7%	.9%	93.0%	
Legal & HR	210	-	26	168	1	1	14	26	2	194	3.1
	100.0%	-	12.3%	79.9%	.5%	.5%	6.8%	12.3%	1.0%	92.2%	
Life sciences	24	-	5	13	1	1	4	5	2	18	3.1
	100.0%	-	20.6%	55.6%	4.3%	3.9%	15.7%	20.6%	8.1%	76.2%	
Marketing, media & creative	230	2	52	158	4	-	14	55	4	212	3.2
	100.0%	.9%	22.8%	68.7%	1.6%	-	5.9%	23.8%	1.6%	92.5%	
Office professionals	370	3	68	281	5	1	13	71	6	351	3.2
	100.0%	.8%	18.3%	75.9%	1.3%	.3%	3.4%	19.1%	1.6%	95.0%	
Sales & retail	218	9	55	142	4	-	9	64	4	206	3.3
	100.0%	4.0%	25.1%	65.1%	1.8%	-	4.0%	29.1%	1.8%	94.2%	
Technology	201	5	43	140	1	1	12	48	2	187	3.3
	100.0%	2.4%	21.4%	69.5%	.5%	.5%	5.8%	23.8%	.9%	93.2%	
Average (response based including bases)	2373	50	461	1676	38	9	140	511	47	2186	3.2
	100.0%	2.1%	19.4%	70.6%	1.6%	.4%	5.9%	21.5%	2.0%	92.1%	



Q10_SUM. Average across all sectors (response based)

SUMMARY TABLEBase: All who recruit permanent members of staff in each job function

				WAVE				REG					SIZE		SECTO	DR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total		2372	736	831	805	539	542	516	889	373	402	893	741	738	2006	366
Weighted Total		2373	730	830	812	530	542	505	876	372	426	899	732	742	2012	361
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	50	18	13	18	15	11	13	20	7	4	14	19	16	48	2
		2.1%	2.5%	1.6%	2.2%	2.8% i	2.1%	2.5%	2.3%	2.0%	.9%	1.6%	2.6%	2.1%	2.4% n	.5%
Increase slightly	(4)	461	158	147	156	102	101	109	189	81	68	182	162	117	405	57
		19.4%	21.7%	17.7%	19.2%	19.4%	18.7%	21.6%	21.6%	21.7%	16.0%	20.3%	22.1%	15.7%	20.1%	15.7%
			b					'	i	i			I		n	
Stay same	(3)	1676 70.6%	477 65.3%	625 75.3%	573 70.6%	376 71.1%	394 72.7%	365 72.3%	622 71.0%	257 69.2%	284 66.6%	672 74.8%	519 70.9%	484 65.3%	1392 69.2%	284 78.7%
		70.6%	05.5%	75.5% ac	70.6% a	71.176	12.176 i	12.3%	71.0%	09.2%	00.076	14.0%	70.9% I	03.3%	09.276	m
Decrease slightly	(2)	38	6	15	16	8	9	13	14	1	6	13	10	15	30	7
		1.6%	.9%	1.9%	2.0%	1.6%	1.7% h	2.6% h	1.6% h	.2%	1.4%	1.4%	1.4%	2.0%	1.5%	2.1%
Decrease greatly	(1)	9	8	_	1	_	1	3	8	5		_	4	5	9	_
Decrease greatly	(1)	.4%	1.1%	-	.1%	-	.2%	.6%	.9%	1.2%	-	-	.6%	.6%	.4%	-
			bc						d	dei			j	j		
Don't know		140	62	29	48	28	25	2	23	21	64	17	17	105	129	11
		5.9%	8.5% bc	3.5%	5.9% b	5.3% fg	4.6% fg	.4%	2.6% f	5.6% fg	15.0% defgh	1.9%	2.4%	14.2% jk	6.4% n	3.0%
NETS					5	.9	.9			.9	aoigii			,		
NEIS																
Net: Increase		511 21.5%	176 24.2%	160 19.3%	174 21.4%	117 22.1%	112 20.8%	121 24.1%	209 23.9%	88 23.6%	72 17.0%	197 21.9%	181 24.8%	133 17.9%	453 22.5%	58 16.2%
		21.5%	24.2% b	19.3%	21.4%	22.1%	20.8%	24.1% i	23.9% i	23.6% i	17.0%	21.9%	24.8%	17.9%	22.5% n	16.2%
Net: Decrease		47	14	15	17	8	10	16	22	6	6	13	14	20	39	7
		2.0%	2.0%	1.9%	2.1%	1.6%	1.9%	3.3%	2.5%	1.5%	1.4%	1.4%	2.0%	2.7%	1.9%	2.1%
Net: Increase + Stay the same		2186	654	786	747	493	506	486	832	345	356	869	700	617	1844	342
		92.1%	89.5%	94.6% ac	92.0%	93.2% i	93.4% i	96.4% dehi	94.9% i	92.9% i	83.6%	96.7% I	95.7% I	83.2%	91.6%	94.9% m
Mean score		3.2	3.3	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.3	3.2	3.2	3.2
			b						- -		- "		1		n	-
Net: Increase + Stay the same		2.0%	2.0% 654 89.5% 3.3	1.9% 786 94.6%	2.1%	1.6%	1.9%	3.3% 486 96.4%	2.5% 832 94.9%	1.5% 345 92.9%	1.4%	1.4%	2.0% 700 95.7%	2.7%	1.9% 1844 91.6% 3.2	2.1% 342 94.9%



Q10_1. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Accounting and financial services Base: All who recruit permanent members of staff in each job function

				WAVE				REG	SION				SIZE		SECT	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a a	b	C	d	e	f	g	h	i	j	80 243 k	I	m	n
Unweighted Total		282	82	93	107	60	65	62	109	47	48	110	91	81	237	45
Weighted Total		283 100.0%	82 100.0%	92 100.0%	109 100.0%	58 100.0%	66 100.0%	61 100.0%	109 100.0%	48 100.0%	51 100.0%	112 100.0%	90 100.0%	81 100.0%	239 100.0%	45 100.0%
Increase greatly	(5)	-	-			- -	-		-		-	-		-		
Increase slightly	(4)	40 14.2%	13 15.4%	15 16.2%	13 11.7%	6 11.2%	10 14.7%	7 12.1%	17 16.0%	10 21.0%	7 13.4%	20 18.0%	14 15.2%	7 8.1%	34 14.1%	7 15.0%
Stay same	(3)	222 78.4%	60 73.1%	73 79.5%	89 81.4%	46 79.2%	50 76.5%	51 83.0%	86 79.6%	36 75.2%	39 77.5%	90 80.4%	72 79.6%	61 74.4%	185 77.5%	37 83.0%
Decrease slightly	(2)	4 1.3%	1 1.1%	1 1.1%	2 1.7%	1 1.5%	2 2.8%	1 1.6%	1 .9%	-	- -	1 .9%	1 1.0%	2 2.3%	4 1.6%	
Decrease greatly	(1)	2 .7%	2 2.4%	-	-	- -	-	1 1.7%	2 1.8%	1 1.9%	-	-	1 1.2%	1 1.1%	2 .8%	
Don't know		15 5.3%	7 7.9%	3 3.2%	6 5.2%	5 8.1% g	4 6.0%	1 1.6%	2 1.7%	1 1.9%	5 9.1% g	1 .8%	3 3.1%	11 14.1% jk	14 6.0%	1 2.0%
NETS																
Net: Increase		40 14.2%	13 15.4%	15 16.2%	13 11.7%	6 11.2%	10 14.7%	7 12.1%	17 16.0%	10 21.0%	7 13.4%	20 18.0%	14 15.2%	7 8.1%	34 14.1%	7 15.0%
Net: Decrease		6 2.0%	3 3.5%	1 1.1%	2 1.7%	1 1.5%	2 2.8%	2 3.3%	3 2.7%	1 1.9%	-	1 .9%	2 2.2%	3 3.4%	6 2.4%	-
Net: Increase + Stay the same		262 92.6%	73 88.6%	88 95.7%	102 93.2%	52 90.4%	60 91.2%	58 95.1%	104 95.6%	46 96.2%	46 90.9%	110 98.3% I	85 94.8% I	67 82.5%	219 91.7%	44 98.0%
Mean score		3.1	3.1	3.2	3.1	3.1	3.1	3.1	3.1	3.2	3.1	3.2 I	3.1	3.0	3.1	3.2



Q10_2. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

ConstructionBase: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	j	*k	*1	m	*n
Unweighted Total		62	19	21	22	18	11	14	20	6	13	31	15	16	53	9
Weighted Total		62	19	22	21	18	11	14	19	6	14	31	15	16	54	8
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	5	-	2	3	3	1	-	1	1		3	-	2	5	-
		7.9%	-	8.7%	14.2%	15.5%	10.9%	-	5.1%	17.5%	-	10.1%	-	11.2%	9.1%	-
Increase slightly	(4)	20	7	6	8	8	2	6	6	1	4	11	5	4	17	3
		32.2%	35.3%	26.0%	35.6%	42.7%	17.7%	40.6%	33.4%	16.1%	28.4%	35.9%	33.2%	23.8%	31.9%	34.3%
Stay same	(3)	29	10	10	9	7	6	7	11	4	6	15	9	5	24	5
		46.7%	51.5%	47.7%	41.4%	36.9%	54.3%	53.0%	56.9%	66.3%	39.4%	48.3%	61.3%	29.7%	43.8%	65.7%
Decrease slightly	(2)	1	-	1	-	-	-	1	1	-	-	-	-	1	1	-
		1.4%	-	4.0%	-	-	-	6.4%	4.5%	-	-	-	-	5.5%	1.6%	-
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		7	3	3	2	1	2	-	-	-	5	2	1	5	7	-
		11.8%	13.2%	13.5%	8.7%	4.9%	17.1%	-	-	-	32.2%	5.7%	5.5%	29.8%	13.6%	-
NETS																
Net: Increase		25	7	8	11	10	3	6	7	2	4	14	5	6	22	3
		40.1%	35.3%	34.7%	49.9%	58.2%	28.6%	40.6%	38.5%	33.7%	28.4%	46.0%	33.2%	35.0%	41.0%	34.3%
Net: Decrease		1	-	1	-	-	-	1	1	-	-	-	-	1	1	-
		1.4%	-	4.0%	-	-	-	6.4%	4.5%	-	-	-	-	5.5%	1.6%	-
Net: Increase + Stay the same		54	17	18	20	17	9	13	18	6	10	29	14	10	46	8
		86.8%	86.8%	82.4%	91.3%	95.1%	82.9%	93.6%	95.5%	100.0%	67.8%	94.3%	94.5%	64.7%	84.8%	100.0%
Mean score		3.5	3.4	3.5	3.7	3.8	3.5	3.3	3.4	3.5	3.4	3.6	3.4	3.6	3.6	3.3



Q10_3. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Drivers

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECTO	DR
		Total	January 2017	F.I	March 2017	North	Midlands	South excluding	South including	1 1	Other	0.40	50.040	050	Di iii	D. L.E.
Significance Level: 95%		Iotai	January 2017	February 2017 b	March 2017	North *d	widiands *e	London *f	London	London *h	Otner *i	0-49	50-249 k	250+	Private m	Public *n
			_	_				•	· ·			,		•		
Unweighted Total		103	32	34	37	29	23	19	31	12	20	31	35	37	87	16
Weighted Total		103	32	34	37	29	23	19	30	12	21	32	34	37	88	15
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
	(5)															
Increase greatly	(5)	1.0%	-	-	1 2.8%	-	-	-	-	-	5.0%	-	1 3.1%	-	1.2%	-
		1.070			2.070						3.070		0.170		1.270	
Increase slightly	(4)	11	3	6	3	3	2	4	4	-	3	3	5	4	8	4
		11.0%	8.6%	16.3%	8.2%	9.9%	9.4%	19.0%	11.7%	-	13.2%	8.6%	13.6%	10.7%	8.7%	24.9%
Stay same	(3)	82	24	28	30	23	19	14	26	12	14	28	26	29	72	10
		80.0%	77.0%	80.9%	81.6%	80.2%	86.3%	76.1%	85.3%	100.0%	65.0%	88.7%	75.4%	76.7%	81.8%	69.0%
Decrease slightly	(2)	1	_	_	1	_	_	1	1	_	_	_	1	_	1	_
Decrease slightly	(2)	.9%	-	_	2.4%	-	-	4.8%	3.0%	-	-	-	2.7%	-	1.0%	-
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		7	5	1	2	3	1	-	-	-	4	1	2	5	6	1
		7.2%	14.4%	2.8%	5.0%	9.9%	4.2%	-	-	-	16.9%	2.8%	5.2%	12.6%	7.3%	6.2%
NETS																
Net: Increase		12	3	6	4	3	2	4	4	-	4	3	6	4	9	4
		12.0%	8.6%	16.3%	11.0%	9.9%	9.4%	19.0%	11.7%	-	18.2%	8.6%	16.7%	10.7%	9.9%	24.9%
Net: Decrease		1	_	_	1	_	_	1	1	_	_	_	1	-	1	_
Net. Declease		.9%	-	-	2.4%	-	-	4.8%	3.0%	-	-	-	2.7%	-	1.0%	
Net: Increase + Stay the same		95	27 85.6%	33	34 92.6%	26	22 95.8%	18	29 97.0%	12 100.0%	17	31	31	33	81 91.7%	14
		92.0%	85.6%	97.2%	92.6%	90.1%	95.8%	95.2%	97.0%	100.0%	83.1%	97.2%	92.1%	87.4%	91.7%	93.8%
Mean score		3.1	3.1	3.2	3.1	3.1	3.1	3.1	3.1	3.0	3.3	3.1	3.2	3.1	3.1	3.3



Q10_4. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Education

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECTO	OR
		Total	January 2017	F.1	March 2017	North	Midlands	South excluding	South including	1 1	Other	0.40	50.040	050	Private	D. LE.
Significance Level: 95%		Total	January 2017	February 2017 *b	warch 2017	North *d	widiands *e	London *f	London *q	London *h	Otner *i	0-49	50-249 *k	250+	Private m	Public *n
									ŭ			,		•		
Unweighted Total		83	26	29	28	22	20	16	25	9	16	34	24	25	69	14
Weighted Total		82	26	29	27	21	20	16	25	9	17	34	23	25	69	13
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	3	2	_	1	_	_	1	3	2	_	-	1	2	3	_
y	(-)	3.4%	6.9%	-	3.7%	-	-	6.2%	11.3%	20.8%	-	-	3.9%	7.6%	4.1%	-
Increase slightly	(4)	14	4	6	5	5	4	2	5	3	1	9	5	1	13	2
increase slightly	(4)	17.5%	14.7%	20.3%	17.4%	23.1%	19.3%	12.1%	19.6%	33.4%	5.8%	25.8%	20.1%	3.9%	18.2%	13.9%
Stay same	(2)	52	16	17	19	13	12	12	16	4	11	23	14	15	44	8
Stay same	(3)	63.8%	61.4%	59.5%	70.7%	63.2%	59.7%	76.2%	65.5%	45.8%	66.8%	68.1%	59.8%	61.7%	63.8%	63.8%
			01.170	00.070	7 0.1 70			70.270	00.070	10.070	00.070				00.070	
Decrease slightly	(2)	6 7.1%	1 3.8%	4 13.1%	1 4.0%	2 9.3%	2 10.0%	1 5.4%	1 3.5%	-	1 6.4%	2 6.1%	2 8.5%	2 7.3%	4 5.5%	2 15.4%
		7.1%	3.8%	13.1%	4.0%	9.3%	10.0%	5.4%	3.5%	-	6.4%	6.1%	8.5%	7.3%	5.5%	15.4%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		7	3	2	1	1	2	-	-	-	4	-	2	5	6	1
		8.1%	13.2%	7.1%	4.3%	4.4%	11.0%	-	-	-	21.0%	-	7.7%	19.5%	8.4%	6.9%
NETS																
Net: Increase		17	6	6	6	5	4	3	8	5	1	9	6	3	15	2
Total moreage		20.9%	21.6%	20.3%	21.0%	23.1%	19.3%	18.4%	30.9%	54.2%	5.8%	25.8%	24.0%	11.5%	22.3%	13.9%
Net: Decrease		6	1	4	1	2	2	1	1	_	1	2	2	2	4	2
Net. Decrease		7.1%	3.8%	13.1%	4.0%	9.3%	10.0%	5.4%	3.5%	-	6.4%	6.1%	8.5%	7.3%	5.5%	15.4%
No. 1					05	4.5			6.	_	40			46	55	40
Net: Increase + Stay the same		70 84.7%	22 82.9%	23 79.8%	25 91.7%	18 86.3%	15 79.0%	15 94.6%	24 96.5%	9 100.0%	12 72.6%	32 93.9%	19 83.8%	18 73.2%	59 86.1%	10 77.7%
Mean score		3.2	3.3	3.1	3.2	3.1	3.1	3.2	3.4	3.7	3.0	3.2	3.2	3.1	3.2	3.0



Q10_5. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Engineering & technical
Base: All who recruit permanent members of staff in each job function

	Г			WAVE				REG	ION				SIZE		SECTO	OR
		T 1		F.1 0047	M 0047	Nort	M. H I.	South excluding	South including	11	0.11	0.40	50.040	252	D	D. LE.
Significance Level: 95%	F	Total	January 2017	February 2017 b	March 2017 c	North d	Midlands e	London	London g	London *h	Other	0-49	50-249 k	250+	Private m	Public *n
	i		_	_				•	-		•	,				
Unweighted Total		177	52	65	60	47	43	35	59	24	28	61	64	52	158	19
Weighted Total	i	175	52	64	59	44	42	34	58	24	30	60	64	51	156	19
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	8	1	3	4	3	2	_	2	2	1	3	2	3	8	_
,	()	4.4%	1.7%	4.5%	6.5%	6.2%	4.5%	-	3.3%	8.0%	3.4%	4.9%	3.0%	5.4%	4.9%	-
Increase slightly	(4)	50	16	17	17	11	12	11	18	7	9	18	22	11	45	5
	()	28.7%	30.8%	27.2%	28.4%	25.7%	28.2%	32.5%	31.1%	29.2%	29.2%	30.1%	33.9%	20.5%	29.2%	24.6%
Stay same	(3)	99	29	39	32	27	26	22	33	11	14	36	37	26	86	13
	(-)	56.7%	55.5%	60.5%	53.7%	60.1%	60.9%	64.5%	57.4%	47.0%	44.7%	60.2%	58.9%	50.0%	55.1%	70.5%
Decrease slightly	(2)	4	_	1	3	1	1	1	1	_	1	1	1	2	4	_
Booloade dignay	(=)	2.2%	-	1.6%	4.8%	2.0%	1.9%	3.0%	1.8%	-	3.7%	1.7%	1.3%	3.9%	2.5%	-
Decrease greatly	(1)	1	1	_	_	_	_	_	1	1	_	-	-	1	1	_
,	`	.5%	1.8%	-	-	-	-	-	1.6%	3.9%	-	-	-	1.8%	.6%	-
Don't know		13	5	4	4	3	2	_	3	3	6	2	2	9	12	1
	İ	7.5%	10.2%	6.2%	6.5%	5.9%	4.5%	-	4.9%	11.9%	19.0%	3.1%	2.8%	18.4%	7.8%	4.9%
														jk		
NETS																
Net: Increase		58	17	20	21	14	14	11	20	9	10	21	23	13	53	5
1		33.0%	32.5%	31.7%	35.0%	32.0%	32.6%	32.5%	34.4%	37.2%	32.6%	35.0%	37.0%	25.9%	34.1%	24.6%
Net: Decrease		5	1	1	3	1	1	1	2	1	1	1	1	3	5	_
1		2.7%	1.8%	1.6%	4.8%	2.0%	1.9%	3.0%	3.4%	3.9%	3.7%	1.7%	1.3%	5.7%	3.1%	-
Net: Increase + Stay the same		157	45	59	52	41	40	33	53	20	23	57	61	39	139	18
		89.8%	88.0%	92.2%	88.7%	92.1%	93.6%	97.0%	91.8%	84.2%	77.4%	95.2%	95.9%	75.9%	89.1%	95.1%
												I	I			
Mean score		3.4	3.3	3.4	3.4	3.4	3.4	3.3	3.3	3.4	3.4	3.4	3.4	3.3	3.4	3.3



Q10_6. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Executive recruitment / interim management Base: All who recruit permanent members of staff in each job function

		WAVE						REG	ION		1		SIZE		SECTO	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a a	b	C	d	е	f	g	*h	i	j	8 k	2301 I	m	*n
Unweighted Total		177	56	64	57	38	36	42	69	27	34	57	60	60	150	27
Weighted Total		175	55	63	57	37	35	41	67	27	36	56	59	61	149	26
-		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Increase slightly	(4)	17	8	6	3	2	4	7	9	2	3	5	9	4	14	3
		9.8%	15.0%	9.3%	5.2%	5.1%	10.7%	16.5%	13.0%	7.5%	7.7%	8.5%	14.6%	6.2%	9.6%	10.7%
Stay same	(3)	140	40	55	46	31	29	32	54	22	26	48	47	45	119	22
		80.0%	71.9%	86.0%	81.1%	84.7%	81.2%	78.9%	80.0%	81.8%	73.7%	86.3%	79.4%	74.6%	79.5%	82.4%
Decrease slightly	(2)	6	2	1	3	1	1	2	3	1	1	1	3	2	5	1
		3.1%	3.3%	1.6%	4.8%	2.4%	2.7%	4.6%	4.1%	3.4%	2.5%	1.8%	4.6%	3.0%	3.1%	3.4%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		12	5	2	5	3	2	-	2	2	6	2	1	10	12	1
		7.1%	9.9%	3.2%	8.8%	7.8%	5.5%	-	2.9%	7.3%	16.1% fg	3.4%	1.4%	16.1% jk	7.8%	3.5%
											ig			٦K		
NETS																
Net: Increase		17	8	6	3	2	4	7	9	2	3	5	9	4	14	3
		9.8%	15.0%	9.3%	5.2%	5.1%	10.7%	16.5%	13.0%	7.5%	7.7%	8.5%	14.6%	6.2%	9.6%	10.7%
Net: Decrease		6	2	1	3	1	1	2	3	1	1	1	3	2	5	1
		3.1%	3.3%	1.6%	4.8%	2.4%	2.7%	4.6%	4.1%	3.4%	2.5%	1.8%	4.6%	3.0%	3.1%	3.4%
Net: Increase + Stay the same		157	48	60	49	33	32	39	63	24	29	53	55	49	133	24
		89.7%	86.9%	95.3%	86.3%	89.8%	91.9%	95.4%	93.0%	89.3%	81.4%	94.8% I	94.0% I	80.9%	89.1%	93.1%
Mean score		3.1	3.1	3.1	3.0	3.0	3.1	3.1	3.1	3.0	3.1	3.1	3.1	3.0	3.1	3.1



Q10_7. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Health & social care
Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECTO	OR
								South excluding	South including		0.1					5
Significance Level: 95%		Total	January 2017	February 2017	March 2017	North *d	Midlands	London	London	London *h	Other	0-49	50-249 *k	250+	Private	Public
Significance Level: 95%			a	*b	*c	ď	*e	-1	*g	'n	1	1	K	Ţ.	m	*n
Unweighted Total		67	20	26	21	14	22	12	16	4	15	24	21	22	58	9
Weighted Total		67	20	25	22	15	21	11	15	4	16	25	21	21	58	9
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	6	4	1	1	_	3	1	3	2	_	_	3	3	5	1
moreage grouny	(0)	8.3%	18.0%	3.7%	4.5%	-	13.5%	8.8%	18.3%	47.7%	-	-	13.3%	13.4%	8.1%	9.3%
														_		
Increase slightly	(4)	13 19.9%	3 14.2%	6 23.4%	5 21.1%	7 44.2%	3 13.4%	3 24.3%	3 18.3%	-	1 6.4%	3 10.9%	6 28.0%	5 22.6%	12 21.4%	1 10.3%
		19.9%	14.276	23.4%	21.176	44.276	13.476	24.3%	10.3%	-	0.476	10.9%	20.0%	22.0%	21.470	10.5%
Stay same	(3)	42	12	15	15	8	12	8	10	2	13	23	9	11	36	6
		63.3%	59.2%	60.8%	69.9%	49.8%	58.9%	67.0%	63.4%	52.3%	81.7%	89.1%	40.8%	54.3%	62.2%	70.5%
Decrease slightly	(2)	1	_	1	_	_	1	_	_	_	_	_	1	_	1	_
200.0000 oliginiy	(=)	1.5%	-	4.0%	-	-	4.7%	-	-	-	-	-	4.7%	-	1.7%	-
Decrease greatly	(1)	1 1.5%	-	-	1 4.4%	-	1 4.7%	-	-	-	-	-	1 4.6%	-	1 1.7%	-
		1.5%	-	-	4.4%	-	4.7%	-	-	-	-	-	4.0%	-	1.7%	-
Don't know		4	2	2	-	1	1	-	-	-	2	-	2	2	3	1
		5.6%	8.6%	8.2%	-	6.0%	4.7%	-	-	-	11.8%	-	8.6%	9.6%	5.0%	9.9%
NETS																
Net: Increase		19	7	7	6	7	6	4	6	2	1	3	9	7	17	2
		28.2%	32.2%	27.0%	25.7%	44.2%	26.9%	33.0%	36.6%	47.7%	6.4%	10.9%	41.3%	36.0%	29.5%	19.6%
Net: Decrease		2	_	1	1	_	2	_	_	_	_	_	2	-	2	_
Net. Decrease		2.9%	_	4.0%	4.4%	-	9.5%	-	-	-	-	-	9.3%	-	3.4%	-
Net: Increase + Stay the same		61	19	22	21	14	18	11	15	4	14	25	17	19	53	8
		91.4%	91.4%	87.8%	95.6%	94.0%	85.8%	100.0%	100.0%	100.0%	88.2%	100.0%	82.1%	90.4%	91.7%	90.1%
Mean score		3.3	3.5	3.3	3.2	3.5	3.3	3.4	3.5	4.0	3.1	3.1	3.4	3.5	3.3	3.3



Q10_8. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Hospitality
Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECTO	DR
								South excluding	South including							
Significance Level: 95%		Total	January 2017	February 2017 *b	March 2017 *c	North *d	Midlands *e	London *f	London *q	London *h	Other	0-49 *i	50-249 *k	250+	Private m	Public *n
Olgrinicance Ecvel. 3576			u u		Ü	u	Č	•	ŭ		.	,				
Unweighted Total		69	19	25	25	15	13	18	29	11	12	19	22	28	56	13
Weighted Total		68	18	25	25	15	12	18	29	11	12	19	22	28	56	12
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	5	2	2	1	_	_	4	4	_	1	_	2	3	5	_
moroaco grouny	(0)	7.2%	10.6%	8.0%	3.9%	-	-	22.3%	13.8%	-	7.6%	-	9.1%	10.5%	8.7%	-
					_		_						_			
Increase slightly	(4)	22 32.4%	6 30.4%	10 39.2%	7 27.3%	6 37.7%	5 38.7%	6 32.4%	10 34.0%	4 36.7%	2 16.3%	4 20.2%	9 40.0%	10 34.6%	20 35.8%	2 16.9%
		02.470	30.470	33.270	21.570	37.770	30.1 70	32.470	04.070	30.770	10.570	20.270		34.070		10.576
Stay same	(3)	38	9	12	17	8	7	7	14	7	8	14	10	13	29	8
		55.0%	49.5%	48.5%	65.3%	56.2%	61.3%	40.4%	49.1%	63.3%	61.0%	75.1%	47.1%	47.8%	52.1%	68.3%
Decrease slightly	(2)	1	-	-	1	-	-	1	1	-	-	1	-	-	-	1
		1.3%	-	-	3.5%	-	-	4.9%	3.0%	-	-	4.7%	-	-	-	7.3%
Decrease greatly	(1)	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		3 4.1%	2 9.6%	1 4.3%	-	1 6.1%	-	-	-	-	2 15.2%	-	1 3.8%	2 7.1%	2 3.4%	7.6%
		4.170	9.076	4.576	-	0.176					13.2 /6		3.076	7.170	3.476	7.076
NETS																
Net: Increase		27	7	12	8	6	5	10	14	4	3	4	11	13	25	2
		39.6%	41.0%	47.2%	31.2%	37.7%	38.7%	54.7%	47.8%	36.7%	23.9%	20.2%	49.1%	45.1%	44.5%	16.9%
Net: Decrease		1	_	_	1	_	_	1	1	-	_	1	_	_	_	1
110.1 200.10000		1.3%	-	-	3.5%	-	-	4.9%	3.0%	-	-	4.7%	-	-	-	7.3%
Net: Increase + Stay the same		65 94.6%	16 90.4%	24 95.7%	24 96.5%	14 93.9%	12 100.0%	17 95.1%	28 97.0%	11 100.0%	11 84.8%	18 95.3%	21 96.2%	26 92.9%	54 96.6%	10 85.2%
Mean score		3.5	3.6	3.6	3.3	3.4	3.4	3.7	3.6	3.4	3.4	3.2	3.6	3.6	3.6	3.1



Q10_9. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Industrial
Base: All who recruit permanent members of staff in each job function

				WAVE				REG					SIZE		SECTO	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	*f	g	*h	*i	j	k	I	m	*n
Unweighted Total		104	33	37	34	25	31	19	32	13	16	39	35	30	87	17
Weighted Total		105 100.0%	33 100.0%	38 100.0%	35 100.0%	25 100.0%	31 100.0%	18 100.0%	31 100.0%	12 100.0%	17 100.0%	39 100.0%	35 100.0%	31 100.0%	89 100.0%	16 100.0%
Increase greatly	(5)	4 3.9%	1 3.0%	1 2.6%	2 6.2%	2 7.7%	1 3.7%	1 5.3%	1 3.2%			2 5.0%	2 6.2%	-	4 4.6%	-
Increase slightly	(4)	24 22.8%	8 23.2%	8 20.2%	9 25.2%	7 26.1%	6 18.9%	5 24.5%	6 20.6%	2 14.8%	5 28.7%	8 19.5%	8 22.0%	9 27.8%	23 25.8%	1 6.3%
Stay same	(3)	69 66.3%	20 60.4%	27 71.8%	23 65.7%	17 66.2%	23 74.4%	13 70.1%	22 70.3%	9 70.5%	8 44.6%	30 75.5% I	24 69.4%	16 51.0%	54 61.3%	15 93.8%
Decrease slightly	(2)	-	-	-	-	-	-	-	-	-	- -	-	-	-	- -	
Decrease greatly	(1)	1 .9%	1 2.8%	-	-	-	-		1 3.0%	1 7.5%	-	- -	-	1 3.0%	1 1.0%	-
Don't know		6 6.2%	3 10.6%	2 5.4%	1 2.9%	-	1 3.0%	-	1 2.9%	1 7.2%	5 26.7%	- -	1 2.4%	6 18.2% jk	6 7.3%	-
NETS																
Net: Increase		28 26.7%	9 26.2%	9 22.8%	11 31.4%	9 33.8%	7 22.6%	6 29.9%	7 23.8%	2 14.8%	5 28.7%	10 24.5%	10 28.2%	9 27.8%	27 30.4%	1 6.3%
Net: Decrease		1 .9%	1 2.8%	-	-	-	-	-	1 3.0%	1 7.5%	-	-	-	1 3.0%	1 1.0%	
Net: Increase + Stay the same		97 93.0%	28 86.6%	36 94.6%	34 97.1%	25 100.0%	30 97.0%	18 100.0%	29 94.1%	11 85.3%	13 73.3%	39 100.0% I	34 97.6% I	24 78.8%	81 91.7%	16 100.0%
Mean score		3.3	3.3	3.3	3.4	3.4	3.3	3.4	3.2	3.0	3.4	3.3	3.4	3.3	3.4	3.1



Q10_10. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Legal & HRBase: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECTO	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total		210	62	70	78	42	47	48	86	38	35	63	62	85	180	30
Weighted Total		210 100.0%	61 100.0%	70 100.0%	78 100.0%	40 100.0%	48 100.0%	46 100.0%	85 100.0%	39 100.0%	36 100.0%	63 100.0%	62 100.0%	85 100.0%	180 100.0%	30 100.0%
Increase greatly	(5)	-		-	-		-		-	-	-	-	-	-		-
Increase slightly	(4)	26 12.3%	9 14.8%	5 7.1%	12 15.1%	6 14.1%	4 7.8%	7 14.1%	13 14.8%	6 15.6%	4 10.7%	7 10.5%	11 17.2%	9 10.2%	23 12.8%	3 9.3%
Stay same	(3)	168 79.9%	46 74.5%	62 88.6% a	60 76.2%	31 76.7%	42 85.8%	37 79.5%	68 79.4%	31 79.3%	28 76.5%	53 84.9%	49 79.8%	65 76.2%	141 78.6%	26 87.6%
Decrease slightly	(2)	1 .5%	-	1 1.4%	-		-	1 2.1%	1 1.2%	-	-	1 1.6%	-	-	1 .5%	-
Decrease greatly	(1)	1 .5%	1 1.7%	- -	-	- -	-	1 2.3%	1 1.2%	-	-	-	1 1.7%	-	1 .6%	-
Don't know		14 6.8%	5 8.9%	2 2.9%	7 8.8%	4 9.2%	3 6.4%	1 2.0%	3 3.4%	2 5.0%	5 12.8%	2 3.0%	1 1.3%	12 13.6% jk	13 7.5%	1 3.0%
NETS																
Net: Increase		26 12.3%	9 14.8%	5 7.1%	12 15.1%	6 14.1%	4 7.8%	7 14.1%	13 14.8%	6 15.6%	4 10.7%	7 10.5%	11 17.2%	9 10.2%	23 12.8%	3 9.3%
Net: Decrease		2 1.0%	1 1.7%	1 1.4%	-	-	-	2 4.4%	2 2.4%	-	-	1 1.6%	1 1.7%	-	2 1.1%	-
Net: Increase + Stay the same		194 92.2%	55 89.4%	67 95.7%	72 91.2%	37 90.8%	45 93.6%	43 93.6%	80 94.2%	37 95.0%	31 87.2%	60 95.4%	60 97.0% I	74 86.4%	164 91.4%	29 97.0%
Mean score		3.1	3.1	3.1	3.2	3.2	3.1	3.1	3.1	3.2	3.1	3.1	3.1	3.1	3.1	3.1



Q10_11. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Life sciences
Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
0::		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	Т	*g	*h	-1	7	*k	-1	*m	*n
Unweighted Total		25	9	11	5	6	6	5	8	3	5	9	7	9	22	3
Weighted Total		24	8	11	5	6	6	5	7	3	5	9	7	8	21	3
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	_	_	_	_	_	_	_	_	_	-	_	-	_	_	-
	. ,	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Increase slightly	(4)	5	2	2	1	1	1	1	1	_	2	1	3	1	5	_
moreage enginery	(· /	20.6%	22.0%		22.2%	16.8%	16.7%	19.0%	11.9%	-	41.0%	10.0%	45.4%	11.4%	23.2%	-
Stay same	(3)	13	4	7	3	3	5	3	4	1	2	6	4	4	11	2
Oldy Same	(3)	55.6%	44.9%		60.2%	51.3%	83.3%	58.9%	49.3%	32.9%	38.5%	68.2%	54.6%	43.6%	54.2%	66.8%
Danner diebah	(0)			1				4				1			1	
Decrease slightly	(2)	4.3%	-	9.5%	-	-	-	22.1%	13.9%	-	-	11.7%	-	-	4.8%	-
Decrease greatly	(1)	3.9%	1 11.2%	-	-	-	-	-	1 12.6%	1 34.0%	-	-	-	1 10.9%	1 4.4%	-
									12.070							
Don't know		4 15.7%	2 21.9%	1 10.0%	1 17.6%	2 31.9%	-	-	1 12.3%	1 33.1%	1 20.5%	1 10.1%	-	3 34.1%	3 13.4%	1 33.2%
		15.7%	21.9%	10.0%	17.0%	31.9%	-	-	12.3%	33.1%	20.5%	10.176	-	34.1%	13.4%	33.2%
NETS																
Net: Increase		5	2	2	1	1	1	1	1	-	2	1	3	1	5	-
		20.6%	22.0%	18.7%	22.2%	16.8%	16.7%	19.0%	11.9%	-	41.0%	10.0%	45.4%	11.4%	23.2%	-
Net: Decrease		2	1	1	-	_	-	1	2	1	-	1	-	1	2	-
		8.1%	11.2%	9.5%	-	-	-	22.1%	26.5%	34.0%	-	11.7%	-	10.9%	9.2%	-
Net: Increase + Stay the same		18	6	9	4	4	6	4	4	1	4	7	7	5	16	2
		76.2%	66.9%	80.5%	82.4%	68.1%	100.0%	77.9%	61.2%	32.9%	79.5%	78.2%	100.0%	55.0%	77.4%	66.8%
Mean score		3.1	3.0	3.1	3.3	3.2	3.2	3.0	2.7	2.0	3.5	3.0	3.5	2.8	3.1	3.0
		L	0.0	3.1	0.0	U.E	3.2			2.0	0.0	3.0	3.0	2.5	J. 1	0.0



Q10_12. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Marketing, media & creative
Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECTO	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		226	70	81	75	51	45	52	98	46	32	85	67	74	189	37
Weighted Total		230 100.0%	70 100.0%	82 100.0%	77 100.0%	50 100.0%	47 100.0%	52 100.0%	99 100.0%	47 100.0%	34 100.0%	88 100.0%	66 100.0%	75 100.0%	191 100.0%	38 100.0%
Increase greatly	(5)	2	-	-	2	-	1	-	-	-	1	1	-	1	2	-
		.9%	-	-	2.8%	-	2.5%	-	-	-	2.9%	1.3%	-	1.3%	1.1%	-
Increase slightly	(4)	52 22.8%	20 27.9%	18 21.6%	15 19.5%	9 17.3%	11 23.7%	12 22.3%	26 26.4%	15 31.0%	7 19.3%	23 25.9%	19 28.5%	11 14.2%	45 23.6%	7 18.9%
		22.0%	21.9%	21.0%	19.5%	17.3%	23.176	22.3%	20.476	31.0%	19.3%	23.976	26.3%	14.276	23.0%	10.9%
Stay same	(3)	158 68.7%	45 63.3%	60 73.5%	53 68.4%	40 79.1%	29 63.1%	39 75.8%	68 68.7%	29 60.9%	21 60.7%	60 68.2%	47 70.3%	51 67.9%	128 66.7%	30 78.7%
										00.070	00.170					70.770
Decrease slightly	(2)	4 1.6%	1 1.3%	1 1.2%	2 2.4%	1 1.8%	2 4.0%	1 1.9%	1 1.0%	-	-	1 1.1%	-	3 3.6%	4 1.9%	-
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		14	5	3	5	1	3	-	4	4	6	3	1	10	13	1
		5.9%	7.5%	3.7%	6.9%	1.8%	6.7%	-	3.9%	8.2% f	17.1% dfg	3.5%	1.2%	13.0% jk	6.6%	2.4%
NETS																
Net: Increase		55	20	18	17	9	12	12	26	15	8	24	19	12	47	7
		23.8%	27.9%	21.6%	22.3%	17.3%	26.3%	22.3%	26.4%	31.0%	22.2%	27.2%	28.5%	15.5%	24.7%	18.9%
Net: Decrease		4 1.6%	1 1.3%	1 1.2%	2 2.4%	1 1.8%	2 4.0%	1 1.9%	1 1.0%	-	-	1 1.1%	-	3 3.6%	4 1.9%	-
		1.0%								-			-			-
Net: Increase + Stay the same		212 92.5%	64 91.3%	78 95.1%	70 90.7%	49 96.4%	42 89.4%	51 98.1%	94 95.1%	43 91.8%	28 82.9%	84 95.4%	66 98.8%	63 83.4%	175 91.4%	37 97.6%
		92.5%	91.3%	93.176	90.7 %	90.4% i	09.4%	96.1% i	95.1% i	91.0%	62.9%	95.4%	96.6% I	03.4%	91.4%	97.0%
Mean score		3.2	3.3	3.2	3.2	3.2	3.3	3.2	3.3	3.3	3.3	3.3	3.3	3.2	3.3	3.2



Q10_13. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Office professionals
Base: All who recruit permanent members of staff in each job function

				WAVE				REG					SIZE		SECTO	DR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a a	b	C C	d	e	f	g	h	i	j	30-249 k		m	n
Unweighted Total		370	118	126	126	77	85	85	147	62	61	161	113	96	313	57
Weighted Total		370	117	126	127	76	86	82	144	62	64	162	112	96	312	57
Weighted Foldi		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	3	2	1	-	2	1		-	-	-	1	2	-	3	-
		.8%	1.7%	.8%	-	2.7% g	1.1%	-	-	-	-	.7%	1.6%	-	.9%	-
Increase slightly	(4)	68	29	16	23	13	17	16	27	11	10	29	22	17	60	8
		18.3%	24.8% b	12.4%	18.1%	17.3%	20.2%	19.5%	18.7%	17.5%	16.1%	17.7%	19.6%	17.7%	19.1%	13.8%
<u>.</u>	(4)		_													
Stay same	(3)	281 75.9%	78 67.2%	106 83.7%	97 76.3%	58 76.4%	63 74.0%	63 76.9%	111 77.3%	48 77.9%	48 74.9%	128 79.2%	85 76.2%	67 70.1%	234 75.0%	46 81.4%
		75.576	07.270	a a	70.070	70.470	74.070	70.570	11.570	11.570	74.570	13.270	10.270	70.170	70.070	01.470
Decrease slightly	(2)	5	1	2	2	2	1	2	2	-	-	3	1	1	3	2
		1.3%	.9%	1.5%	1.4%	2.4%	1.2%	2.3%	1.3%	-	-	1.7%	.9%	1.0%	.9%	3.2%
Decrease greatly	(1)	1	1	-	-	-	-	1	1	-	-	-	1	-	1	-
		.3%	.9%	-	-	-	-	1.3%	.7%	-	-	-	.9%	-	.3%	-
Don't know		13	5	2	5	1	3	-	3	3	6	1	1	11	12	1
		3.4%	4.5%	1.6%	4.2%	1.2%	3.6%	-	2.0%	4.6% f	9.0% dfg	.6%	.7%	11.2% jk	3.7%	1.6%
NETS																
Net: Increase		71	31	17	23	15	18	16	27	11	10	30	24	17	63	8
		19.1%	26.5%	13.1%	18.1%	20.0%	21.2%	19.5%	18.7%	17.5%	16.1%	18.4%	21.2%	17.7%	20.0%	13.8%
			b													
Net: Decrease		6	2	2	2	2	1	3	3	-	-	3	2	1	4	2
		1.6%	1.8%	1.5%	1.4%	2.4%	1.2%	3.6%	2.0%	-	-	1.7%	1.8%	1.0%	1.3%	3.2%
Net: Increase + Stay the same		351	109	122	120	73	82	79	138	59	58	158	109	84	297	54
		95.0%	93.7%	96.9%	94.4%	96.4%	95.2%	96.4%	96.0%	95.4%	91.0%	97.7% I	97.4% I	87.8%	95.0%	95.2%
Mean score		3.2	3.3	3.1	3.2	3.2	3.2	3.1	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.1
			b													



Q10_14. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Sales & retail
Base: All who recruit permanent members of staff in each job function

				WAVE				REG					SIZE		SECTO	DR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			a	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total		216	70	71	75	50	46	53	86	33	34	92	66	58	179	37
Weighted Total		218 100.0%	70 100.0%	72 100.0%	76 100.0%	50 100.0%	46 100.0%	52 100.0%	86 100.0%	33 100.0%	37 100.0%	93 100.0%	65 100.0%	60 100.0%	181 100.0%	37 100.0%
			100.0%				100.0%			100.0%	100.0%					
Increase greatly	(5)	9 4.0%	4 5.7%	3 4.1%	2 2.5%	4 7.9%	1 2.2%	4 7.4%	4 4.5%	-	-	3 3.2%	5 7.4%	1 1.7%	8 4.4%	1 2.5%
Increase slightly	(4)	55	16	14	25	10	11	18	27	9	7	28	16	10	45	10
		25.1%	23.3%	19.0%	32.4%	20.7%	23.6%	34.1%	31.1%	26.4%	19.0%	30.0%	25.1%	17.4%	24.6%	27.5%
Stay same	(3)	142	44	54	43	34	34	30	51	22	22	59	42	41	117	25
		65.1%	63.2%	75.5% c	56.9%	69.2%	74.3%	56.6%	59.8%	64.7%	60.3%	63.4%	64.9%	67.7%	64.5%	67.6%
Decrease slightly	(2)	4	1	1	2	-	-	1	1	-	3	1	1	2	3	1
		1.8%	1.3%	1.4%	2.7%	-	-	1.9%	1.2%	-	8.1% d	1.1%	1.4%	3.5%	1.7%	2.4%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		9	5	-	4	1	-	-	3	3	5	2	1	6	9	-
		4.0%	6.5% b	-	5.5% b	2.2%	-	-	3.5%	8.9% ef	12.7% ef	2.2%	1.3%	9.7% jk	4.8%	-
NETS																
Net: Increase		64	20	17	27	14	12	22	30	9	7	31	21	11	53	11
		29.1%	29.1%	23.1%	34.9%	28.6%	25.7%	41.5% i	35.6%	26.4%	19.0%	33.3%	32.5%	19.1%	29.0%	30.0%
Net: Decrease		4	1	1	2	-	-	1	1	-	3	1	1	2	3	1
		1.8%	1.3%	1.4%	2.7%	-	-	1.9%	1.2%	-	8.1% d	1.1%	1.4%	3.5%	1.7%	2.4%
Net: Increase + Stay the same		206	65	71	70	49	46	51	82	30	29	90	63	52	170	36
		94.2%	92.3%	98.6%	91.8%	97.8% i	100.0% hi	98.1% i	95.4% i	91.1%	79.3%	96.7% I	97.4% I	86.8%	93.5%	97.6%
Mean score		3.3	3.4	3.3	3.4	3.4	3.3	3.5	3.4	3.3	3.1	3.4	3.4	3.2	3.3	3.3
								i	i							



Q10_15. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

TechnologyBase: All who recruit permanent members of staff in each job function

				WAVE				REGI					SIZE		SECTO	R
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total		201	68	78	55	45	49	36	74	38	33	77	59	65	168	33
Weighted Total		201 100.0%	67 100.0%	78 100.0%	56 100.0%	45 100.0%	48 100.0%	36 100.0%	73 100.0%	37 100.0%	35 100.0%	76 100.0%	58 100.0%	67 100.0%	169 100.0%	32 100.0%
Increase greatly	(5)	5 2.4%	3 4.4%	1 1.1%	1 1.7%	1 2.5%	1 2.0%	2 5.1%	3 3.7%	1 2.4%	-	1 1.4%	2 3.2%	2 2.7%	5 2.8%	-
Increase slightly	(4)	43 21.4%	16 24.3%	15 18.9%	12 21.4%	10 21.3%	11 22.4%	7 19.1%	19 25.5%	12 31.7% i	4 11.6%	16 20.5%	11 18.5%	17 24.9%	41 24.3% n	2 6.2%
Stay same	(3)	140 69.5%	41 61.8%	61 77.4% a	38 67.6%	30 67.8%	35 73.2%	27 75.8%	49 66.9%	22 58.2%	25 72.0%	58 76.7% I	44 76.8% I	37 54.9%	111 65.9%	28 88.1% m
Decrease slightly	(2)	1 .5%	-	1 1.2%	-	1 2.1%	-	-	-	-	-	-	-	1 1.4%	-	1 2.9% m
Decrease greatly	(1)	1 .5%	1 1.4%	-	-	-	-		1 1.3%	1 2.5%	-	-	-	1 1.4%	1 .5%	-
Don't know		12 5.8%	5 8.2%	1 1.4%	5 9.3% b	3 6.4%	1 2.5%	-	2 2.7%	2 5.2%	6 16.4% efg	1 1.4%	1 1.4%	10 14.7% jk	11 6.4%	1 2.8%
NETS																
Net: Increase		48 23.8%	19 28.7%	16 20.0%	13 23.1%	11 23.8%	12 24.3%	9 24.2%	21 29.2%	13 34.1% i	4 11.6%	17 21.9%	13 21.7%	18 27.6%	46 27.1% n	2 6.2%
Net: Decrease		2 .9%	1 1.4%	1 1.2%	-	1 2.1%	-	-	1 1.3%	1 2.5%	-	-	-	2 2.8%	1 .5%	1 2.9%
Net: Increase + Stay the same		187 93.2%	60 90.5%	76 97.4%	51 90.7%	41 91.6%	47 97.5% i	36 100.0% i	70 96.1% i	34 92.3%	29 83.6%	75 98.6% I	57 98.6% I	55 82.5%	157 93.0%	30 94.3%
Mean score		3.3	3.3	3.2	3.3	3.3	3.3	3.3	3.3	3.3	3.1	3.2	3.3	3.3	3.3 n	3.0



Q11_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

SUMMARY TABLEBase: All who recruit permanent members of staff in each job function

l e			1			1				Net: Increase + Stay the	
	Total	Increase greatly	Increase slightly	Stay the same	Decrease slightly	Decrease greatly	Don't know	Net: Increase	Net: Decrease	same	Mean
Accounting and financial services	283	1	43	208	3	1	27	44	4	253	3.2
, toosanting and initiation obtained	100.0%	.4%	15.2%	73.6%	1.0%	.3%	9.5%	15.5%	1.3%	89.2%	0.2
Construction	62	4	21	29	-	_	8	25	_	54	3.5
	100.0%	6.6%	33.2%	46.9%	-	-	13.3%	39.8%	-	86.7%	
Drivers	103	1	13	75	1	-	12	15	1	90	3.2
	100.0%	1.0%	13.1%	73.1%	.9%	-	11.9%	14.1%	.9%	87.2%	
Education	82	3	17	48	4	-	11	20	4	68	3.3
	100.0%	3.4%	20.9%	58.0%	4.6%	-	13.0%	24.3%	4.6%	82.4%	
Engineering & technical	175	6	50	94	3	1	21	56	4	150	3.4
	100.0%	3.2%	28.6%	53.9%	1.7%	.5%	12.0%	31.9%	2.2%	85.8%	
Executive recruitment / interim management	175	-	26	124	3	-	22	26	3	150	3.2
	100.0%	-	15.0%	70.7%	1.6%	-	12.8%	15.0%	1.6%	85.6%	
Health & social care	67	7	14	38	1	1	7	21	2	59	3.4
	100.0%	10.0%	21.3%	56.0%	1.4%	1.5%	9.8%	31.4%	2.8%	87.4%	
Hospitality	68	3	22	35	1	-	8	25	1	59	3.4
	100.0%	4.2%	31.8%	50.5%	1.3%	-	12.2%	36.0%	1.3%	86.5%	
Industrial	105	4	25	66	-	1	8	29	1	95	3.3
	100.0%	3.9%	23.7%	63.4%	-	.9%	8.1%	27.6%	.9%	91.0%	
Legal & HR	210	-	27	155	-	-	27	27	•	183	3.2
	100.0%	-	13.1%	74.0%	-	-	12.9%	13.1%	-	87.1%	
Life sciences	24	-	5	12	1	1	5	5	2	17	3.1
	100.0%	-	20.4%	51.8%	4.3%	3.9%	19.6%	20.4%	8.1%	72.3%	
Marketing, media & creative	230 100.0%	1 .5%	47 20.5%	154 67.1%	1 .4%	-	26 11.5%	48 21.0%	1 .4%	203 88.1%	3.2
	100.0%	.5%			.4%	-			.4%		
Office professionals	370 100.0%	3 .8%	72 19.5%	257 69.7%	4 1.1%	1 .3%	32 8.7%	75 20.3%	5 1.3%	332 89.9%	3.2
						.3%					
Sales & retail	218 100.0%	6 2.8%	55 25.2%	138 63.1%	.9%	1 .5%	17 7.6%	61 27.9%	3 1.4%	199 91.0%	3.3
Technology	201 100.0%	4 2.0%	49 24.2%	127 63.0%	2 1.0%	1 .5%	19 9.2%	53 26.2%	3 1.5%	179 89.3%	3.3
Average (response based including bases)	2373 100.0%	43 1.8%	486 20.5%	1561 65.8%	25 1.0%	8 .3%	251 10.6%	529 22.3%	33 1.4%	2090 88.1%	3.3
	100.0%	1.8%	20.5%	00.8%	1.0%	.3%	10.0%	22.3%	1.4%	00.1%	



Q11_SUM. Average across all sectors (response based)

SUMMARY TABLEBase: All who recruit permanent members of staff in each job function

				WAVE				REG	-				SIZE		SECTO	DR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a a	b	C	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total		2372	736	831	805	539	542	516	889	373	402	893	741	738	2006	366
Weighted Total		2373 100.0%	730 100.0%	830 100.0%	812 100.0%	530 100.0%	542 100.0%	505 100.0%	876 100.0%	372 100.0%	426 100.0%	899 100.0%	732 100.0%	742 100.0%	2012 100.0%	361 100.0%
Increase greatly	(5)	43 1.8%	16 2.2% b	6 .7%	21 2.6% b	12 2.2%	11 2.1%	8 1.6%	17 1.9%	9 2.3%	3 .7%	12 1.3%	14 1.9%	17 2.3%	42 2.1% n	1 .2%
Increase slightly	(4)	486 20.5%	151 20.7%	184 22.2%	151 18.6%	94 17.8%	130 24.1% di	103 20.5%	195 22.2% di	92 24.7% di	67 15.7%	188 20.9% I	175 23.9% I	123 16.6%	423 21.0%	63 17.5%
Stay same	(3)	1561 65.8%	448 61.4%	568 68.4% a	544 67.0% a	362 68.3% eh	336 62.0%	350 69.3% eh	579 66.0%	229 61.6%	284 66.8%	630 70.0% kl	477 65.1%	454 61.2%	1296 64.4%	264 73.3% m
Decrease slightly	(2)	25 1.0%	5 .6%	8 .9%	13 1.6%	4 .7%	8 1.6% h	6 1.3% h	6 .7%	-	6 1.5% h	4 .4%	10 1.4% j	11 1.5% j	19 .9%	6 1.8%
Decrease greatly	(1)	8 .3%	5 .6%	1 .1%	2 .2%	-	-	2 .4%	7 .8% de	5 1.2% de	1 .2%	3 .3%	-	5 .6% k	7 .3%	1 .3%
Don't know		251 10.6%	106 14.5% bc	64 7.7%	81 10.0%	58 11.0% f	56 10.3%	35 7.0%	73 8.4%	38 10.2%	64 15.0% efgh	63 7.0%	56 7.7%	131 17.7% jk	226 11.2% n	25 6.9%
NETS																
Net: Increase		529 22.3%	167 22.9%	190 22.9%	172 21.2%	106 20.0%	142 26.1% di	111 22.0% i	211 24.1% i	100 26.9% di	70 16.5%	200 22.2%	189 25.8% I	141 18.9%	465 23.1% n	64 17.7%
Net: Decrease		33 1.4%	9 1.3%	9 1.0%	15 1.8%	4 .7%	8 1.6%	8 1.7%	13 1.5%	5 1.2%	7 1.7%	7 .8%	10 1.4%	16 2.1% j	25 1.3%	7 2.0%
Net: Increase + Stay the same		2090 88.1%	615 84.3%	758 91.3% ac	716 88.2% a	468 88.3% i	478 88.2% i	461 91.3% i	790 90.1% i	329 88.5% i	354 83.3%	829 92.2% I	665 90.9% I	595 80.2%	1761 87.5%	328 91.0%
Mean score		3.3	3.3	3.2	3.2	3.2	3.3 i	3.2	3.3 i	3.3 i	3.2	3.2	3.3	3.2	3.3 n	3.2



Q11_1. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Accounting and financial services Base: All who recruit permanent members of staff in each job function

				WAVE				REG					SIZE		SECTO	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		282	82	93	107	60	65	62	109	47	48	110	91	81	237	45
Weighted Total		283	82	92	109	58	66	61	109	48	51	112	90	81	239	45
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	1 .4%		-	1 1.0%			-	1 1.0%	1 2.2%				1 1.3%	1 .4%	
Increase slightly	(4)	43 15.2%	10 12.7%	20 21.4%	13 11.8%	7 11.5%	14 20.6%	6 10.6%	17 15.3%	10 21.4%	6 12.0%	17 15.5%	19 21.0%	7 8.3%	37 15.5%	6 13.3%
		15.2%	12.7%	21.4%	11.8%	11.5%	20.6%	10.6%	15.3%	21.4%	12.0%	15.5%	21.0%	8.3%	15.5%	13.3%
Stay same	(3)	208 73.6%	60 72.4%	66 72.1%	83 75.8%	44 75.6%	43 64.5%	50 81.2%	82 75.6%	33 68.5%	40 78.9%	89 79.3%	61 68.1%	58 71.8%	172 71.9%	37 82.6%
		10.0%					2	e					-			
Decrease slightly	(2)	3	1	-	2	1	2	-	-		-		2	1	3	-
		1.0%	1.1%	-	1.8%	1.7%	2.8%	-	-	-	-	-	2.1%	1.2%	1.2%	-
Decrease greatly	(1)	1 .3%	1 1.1%	-	-	-	-	-	1 .9%	1 1.9%	-	-	-	1 1.1%	1 .4%	-
				-	-	-	-	•			-	-	-			
Don't know		27 9.5%	10 12.8%	6 6.4%	11 9.7%	7 11.2%	8 12.1%	5 8.2%	8 7.2%	3 5.9%	5 9.1%	6 5.2%	8 8.8%	13 16.3%	25 10.5%	2 4.2%
														j		
NETS																
Net: Increase		44	10	20	14	7	14	6	18	11	6	17	19	8	38	6
		15.5%	12.7%	21.4%	12.8%	11.5%	20.6%	10.6%	16.3%	23.6%	12.0%	15.5%	21.0% I	9.6%	16.0%	13.3%
Net: Decrease		4	2	-	2	1	2	-	1	1	-	-	2	2	4	-
		1.3%	2.2%	-	1.8%	1.7%	2.8%	-	.9%	1.9%	-	-	2.1%	2.3%	1.6%	-
Net: Increase + Stay the same		253 89.2%	70 85.0%	86 93.6%	97 88.5%	51 87.1%	56 85.1%	56 91.8%	100 91.9%	44 92.1%	46 90.9%	106 94.8%	80 89.1%	66 81.4%	210 87.9%	43 95.8%
		03.276	03.0%	33.0%	00.376	07.176	03.1%	31.0%	31.976	32.176	30.376	34.0%	03.176	01.476	01.9%	33.0 /6
Mean score		3.2	3.1	3.2	3.1	3.1	3.2	3.1	3.2	3.2	3.1	3.2	3.2	3.1	3.2	3.1



Q11_2. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

ConstructionBase: All who recruit permanent members of staff in each job function

	Г			WAVE				REG	ION				SIZE		SECTO	OR
								South excluding	South including							
	L	Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	j	*k	*1	m	*n
Unweighted Total		62	19	21	22	18	11	14	20	6	13	31	15	16	53	9
Weighted Total		62	19	22	21	18	11	14	19	6	14	31	15	16	54	8
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	4	1	_	3	2	1	-	1	1	_	3	_	1	4	-
		6.6%	5.5%	-	14.2%	10.8%	10.9%	-	5.1%	17.5%	-	10.3%	-	5.5%	7.6%	-
Increase slightly	(4)	21	5	8	8	9	3	5	6	1	3	10	4	7	18	3
		33.2%	24.7%	34.8%	39.4%	52.3%	26.5%	33.7%	28.6%	16.1%	20.9%	32.6%	26.4%	41.0%	33.1%	34.3%
Stay same	(3)	29	11	10	8	5	5	9	13	4	7	15	10	4	24	5
		46.9%	56.6%	47.3%	37.6%	26.7%	45.5%	66.3%	66.3%	66.3%	46.9%	48.3%	68.2%	23.7%	44.0%	65.7%
Decrease slightly	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		8	3	4	2	2	2	-	-	-	5	3	1	5	8	-
		13.3%	13.2%	17.9%	8.7%	10.3%	17.1%	-	-	-	32.2%	8.7%	5.5%	29.8%	15.4%	-
NETS																
Net: Increase		25	6	8	11	11	4	5	6	2	3	13	4	7	22	3
		39.8%	30.2%	34.8%	53.6%	63.1%	37.4%	33.7%	33.7%	33.7%	20.9%	43.0%	26.4%	46.5%	40.7%	34.3%
Net: Decrease		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Increase + Stay the same		54	17	18	20	16	9	14	19	6	10	28	14	11	46	8
		86.7%	86.8%	82.1%	91.3%	89.7%	82.9%	100.0%	100.0%	100.0%	67.8%	91.3%	94.5%	70.2%	84.6%	100.0%
Mean score		3.5	3.4	3.4	3.7	3.8	3.6	3.3	3.4	3.5	3.3	3.6	3.3	3.7	3.6	3.3



Q11_3. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Drivers

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	January 2017	F.I	March 2047	North	N.C. Harris	South excluding	South including	1 1	011	0.40	50.040	050	D	D. LE.
Significance Level: 95%		lotai	January 2017	February 2017 b	March 2017 c	North *d	Midlands *e	London *f	London g	London *h	Other	0-49 i	50-249 k	250+	Private m	Public *n
			_	_				•				,		·		
Unweighted Total		103	32	34	37	29	23	19	31	12	20	31	35	37	87	16
Weighted Total		103	32	34	37	29	23	19	30	12	21	32	34	37	88	15
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	1	_	_	1	_		_	_	_	1	_	1	-	1	_
increase greatiy	(5)	1.0%	-	-	2.8%	-	-	-	-	-	5.0%	-	3.1%	-	1.2%	-
Increase slightly	(4)	13 13.1%	1 2.7%	7 19.6%	6 16.1%	5 16.1%	3 13.7%	2 10.1%	3 9.5%	1 8.6%	3 13.5%	4 12.0%	5 13.7%	5 13.5%	11 12.1%	3 19.3%
		13.176	2.176	19.076 a	10.176	10.176	13.776	10.176	3.376	0.076	13.376	12.076	13.776	13.376	12.170	19.576
Stay same	(3)	75 73.1%	25 79.9%	26 74.9%	24 65.6%	20 67.5%	17 77.2%	14 74.7%	25 81.1%	11 91.4%	14 64.7%	25 79.1%	24 69.3%	27 71.4%	64 72.8%	11 74.5%
		73.176	79.9%	74.9%	65.6%	67.5%	11.276	74.770	01.176	91.476	04.7 %	79.176	09.3%	71.470	72.0%	74.5%
Decrease slightly	(2)	1	-	-	1	-	-	1	1	-	-	-	1	-	1	-
		.9%	-	-	2.4%	-	-	4.8%	3.0%	-	-	-	2.7%	-	1.0%	-
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		12	5	2	5	5	2	2	2	_	4	3	4	6	11	1
		11.9%	17.4%	5.6%	13.1%	16.4%	9.1%	10.4%	6.4%	-	16.9%	8.9%	11.2%	15.1%	12.9%	6.2%
NETS																
Net: Increase		15	1	7	7	5	3	2	3	1	4	4	6	5	12	3
		14.1%	2.7%	19.6% a	18.9% a	16.1%	13.7%	10.1%	9.5%	8.6%	18.5%	12.0%	16.8%	13.5%	13.3%	19.3%
				a	a											
Net: Decrease		1	-	-	1	-	-	1	1	-	-	-	1	-	1	-
		.9%	-	-	2.4%	-	-	4.8%	3.0%	-	-	-	2.7%	-	1.0%	-
Net: Increase + Stay the same		90	26	32	31	24	21	16	27	12	17	29	29	32	76	14
		87.2%	82.6%	94.4%	84.4%	83.6%	90.9%	84.8%	90.7%	100.0%	83.1%	91.1%	86.1%	84.9%	86.1%	93.8%
Mean score		3.2	3.0	3.2	3.2	3.2	3.2	3.1	3.1	3.1	3.3	3.1	3.2	3.2	3.2	3.2
			L											· -	· -	•



Q11_4. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Education
Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	j	*k	*1	m	*n
Unweighted Total		83	26	29	28	22	20	16	25	9	16	34	24	25	69	14
Weighted Total		82	26	29	27	21	20	16	25	9	17	34	23	25	69	13
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	3	2	_	1	_	_	1	3	2	_	-	1	2	3	_
	. ,	3.4%	6.9%	-	3.7%	-	-	6.2%	11.3%	20.8%	-	-	3.9%	7.6%	4.1%	-
Increase slightly	(4)	17	4	7	7	5	7	1	3	2	3	11	4	3	15	2
		20.9%	14.8%	23.4%	24.2%	22.9%	33.6%	6.0%	12.0%	23.0%	17.1%	31.2%	16.2%	11.3%	22.3%	13.9%
Stay same	(3)	48	14	16	18	12	9	12	16	4	11	21	15	12	39	8
		58.0%	53.5%	56.0%	64.4%	58.6%	45.4%	76.2%	64.9%	43.9%	61.9%	62.8%	63.7%	46.3%	56.9%	64.0%
Decrease slightly	(2)	4	1	3	-	1	2	1	1	-	-	-	2	2	3	1
		4.6%	3.8%	9.7%	-	4.6%	10.0%	5.4%	3.5%	-	-	-	8.5%	7.3%	4.1%	7.1%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		11	5	3	2	3	2	1	2	1	4	2	2	7	9	2
		13.0%	21.0%	10.8%	7.7%	14.0%	11.0%	6.2%	8.3%	12.3%	21.0%	6.0%	7.7%	27.5%	12.7%	15.0%
NETS																
Net: Increase		20	6	7	8	5	7	2	6	4	3	11	5	5	18	2
		24.3%	21.7%	23.4%	27.9%	22.9%	33.6%	12.2%	23.3%	43.8%	17.1%	31.2%	20.1%	18.9%	26.4%	13.9%
Net: Decrease		4	1	3	-	1	2	1	1	-	-	-	2	2	3	1
		4.6%	3.8%	9.7%	-	4.6%	10.0%	5.4%	3.5%	-	-	-	8.5%	7.3%	4.1%	7.1%
Net: Increase + Stay the same		68	20	23	25	17	15	14	22	8	14	32	19	16	57	10
		82.4%	75.2%	79.5%	92.3%	81.5%	79.0%	88.4%	88.1%	87.7%	79.0%	94.0%	83.8%	65.2%	83.2%	77.9%
Mean score		3.3	3.3	3.2	3.3	3.2	3.3	3.1	3.3	3.7	3.2	3.3	3.2	3.3	3.3	3.1



Q11_5. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Engineering & technical
Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	Ť	g	*h	*i	1	k	I	m	*n
Unweighted Total		177	52	65	60	47	43	35	59	24	28	61	64	52	158	19
Weighted Total		175	52	64	59	44	42	34	58	24	30	60	64	51	156	19
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	6	1	1	4	2	1	_	2	2	1	1	2	3	6	_
morease greatly	(5)	3.2%	1.7%	1.4%	6.5%	4.0%	2.2%	-	3.3%	8.0%	3.4%	1.7%	3.0%	5.4%	3.6%	-
								_		_	_					
Increase slightly	(4)	50 28.6%	16 31.8%	20 30.5%	14 23.8%	13 28.5%	15 35.0%	7 21.7%	15 26.7%	8 33.9%	7 23.6%	18 30.5%	21 33.3%	11 20.6%	44 28.4%	6 30.8%
		20.076	31.076	30.376	23.076	20.376	33.076	21.770	20.7 /6	33.976	23.076	30.376	33.376	20.076	20.476	30.676
Stay same	(3)	94	25	36	33	25	20	23	34	11	15	35	34	26	82	12
		53.9%	48.6%	55.8%	56.4%	57.3%	46.8%	66.5%	58.4%	46.6%	50.3%	58.1%	53.1%	49.9%	52.6%	64.3%
Decrease slightly	(2)	3	_	1	2	_	1	1	1	-	1	1	1	1	3	-
	, ,	1.7%	-	1.6%	3.3%	-	1.9%	3.0%	1.8%	-	3.7%	1.7%	1.3%	2.2%	1.9%	-
Decrease greatly	(1)	1	_	_			_	_	4	1		_	_	1	4	_
Decrease greatiy	(1)	.5%	1.8%		-	-	-	-	1.6%	3.9%	-	-	-	1.8%	.6%	
Don't know		21	8	7	6	5	6	3	5	2	6	5	6	10	20	1
		12.0%	16.1%	10.6%	10.0%	10.2%	14.0%	8.8%	8.3%	7.6%	19.0%	8.0%	9.2%	20.2%	12.9%	4.9%
NETS																
Net: Increase		56	17	21	18	14	16	7	17	10	8	19	23	13	50	6
		31.9%	33.5%	32.0%	30.3%	32.5%	37.2%	21.7%	30.0%	41.9%	27.1%	32.2%	36.4%	25.9%	32.0%	30.8%
Net: Decrease		4	1	1	2	_	1	1	2	1	1	1	1	2	4	_
110.1 200.0000		2.2%	1.8%	1.6%	3.3%	-	1.9%	3.0%	3.4%	3.9%	3.7%	1.7%	1.3%	4.0%	2.5%	-
Net: Increase + Stay the same		150	42	56	51	40	36	30 88.2%	51	21	23	54	57 89.5%	39	132 84.6%	18
		85.8%	82.1%	87.8%	86.7%	89.8%	84.0%	88.2%	88.3%	88.4%	77.4%	90.3%	89.5%	75.8%	84.6%	95.1%
Mean score		3.4	3.4	3.4	3.4	3.4	3.4	3.2	3.3	3.5	3.3	3.3	3.4	3.3	3.4	3.3



Q11_6. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Executive recruitment / interim management Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECTO	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	*h	i	j	k	I	m	*n
Unweighted Total		177	56	64	57	38	36	42	69	27	34	57	60	60	150	27
Weighted Total		175 100.0%	55 100.0%	63 100.0%	57 100.0%	37 100.0%	35 100.0%	41 100.0%	67 100.0%	27 100.0%	36 100.0%	56 100.0%	59 100.0%	61 100.0%	149 100.0%	26 100.0%
Increase greatly	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Increase slightly	(4)	26 15.0%	10 18.7%	10 15.2%	6 11.1%	4 10.1%	6 16.6%	6 14.2%	12 17.2%	6 21.9%	5 14.1%	8 14.2%	8 13.3%	10 17.3%	23 15.5%	3 11.6%
Stay same	(3)	124 70.7%	35 64.3%	49 76.9%	40 70.0%	28 74.6%	25 69.4%	31 76.3%	48 71.0%	17 62.9%	24 67.3%	42 75.2%	46 78.8% I	35 58.6%	105 70.1%	19 73.8%
Decrease slightly	(2)	3 1.6%	1 1.6%	-	2 3.3%	-	1 2.7%	1 2.2%	1 1.3%	-	1 2.5%	-	2 3.0%	1 1.6%	2 1.2%	1 3.4%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		22 12.8%	9 15.5%	5 7.9%	9 15.6%	6 15.4%	4 11.3%	3 7.3%	7 10.4%	4 15.2%	6 16.1%	6 10.5%	3 4.8%	14 22.6% k	20 13.1%	3 11.2%
NETS																
Net: Increase		26 15.0%	10 18.7%	10 15.2%	6 11.1%	4 10.1%	6 16.6%	6 14.2%	12 17.2%	6 21.9%	5 14.1%	8 14.2%	8 13.3%	10 17.3%	23 15.5%	3 11.6%
Net: Decrease		3 1.6%	1 1.6%		2 3.3%		1 2.7%	1 2.2%	1 1.3%	-	1 2.5%	-	2 3.0%	1 1.6%	2 1.2%	1 3.4%
Net: Increase + Stay the same		150 85.6%	46 82.9%	58 92.1%	46 81.1%	31 84.6%	30 86.0%	37 90.5%	59 88.2%	23 84.8%	29 81.4%	50 89.5%	54 92.1% I	46 75.8%	128 85.7%	22 85.4%
Mean score		3.2	3.2	3.2	3.1	3.1	3.2	3.1	3.2	3.3	3.1	3.2	3.1	3.2	3.2	3.1



Q11_7. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Health & social care
Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	m	*n
Unweighted Total		67	20	26	21	14	22	12	16	4	15	24	21	22	58	9
Weighted Total		67	20	25	22	15	21	11	15	4	16	25	21	21	58	9
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	7	4	2	1	1	3	2	3	1	_	_	3	4	6	1
	(-7	10.0%	18.8%	7.7%	4.5%	6.8%	13.5%	17.7%	19.1%	23.3%	-	-	13.8%	18.5%	10.1%	9.3%
Increase slightly	(4)	14	3	7	5	3	6	3	3	_	3	4	6	5	13	1
increase siightiy	(4)	21.3%	13.6%	26.9%	22.1%	18.9%	27.0%	24.1%	18.2%	-	19.3%	14.8%	28.2%	22.3%	23.1%	10.3%
0	(0)	38		13	40	10	•	6	8			20			31	
Stay same	(3)	56.0%	11 54.4%	53.5%	13 60.3%	10 62.5%	9 41.2%	49.4%	56.1%	3 76.7%	11 68.9%	77.6%	9 40.4%	9 45.3%	53.7%	6 70.5%
			,.		20.070						22.272					1 3 3 7 3
Decrease slightly	(2)	1 1.4%	-	1 3.7%	-	-	1 4.4%	-	-	-		-	1 4.3%	-	1 1.6%	-
		1.470	-	3.176	-	-	4.470	-	-	-	-	-	4.3%	-	1.0%	-
Decrease greatly	(1)	1	-	-	1	-	-	1	1	-	-	1	-	-	1	-
		1.5%	-	-	4.5%	-	-	8.8%	6.6%	-	-	3.9%	-	-	1.7%	-
Don't know		7	3	2	2	2	3	-	-	-	2	1	3	3	6	1
		9.8%	13.2%	8.2%	8.5%	11.8%	13.9%	-	-	-	11.8%	3.7%	13.2%	13.9%	9.8%	9.9%
NETS																
Net: Increase		21	7	9	6	4	8	5	6	1	3	4	9	8	19	2
		31.4%	32.4%	34.6%	26.7%	25.8%	40.5%	41.8%	37.3%	23.3%	19.3%	14.8%	42.1%	40.8%	33.2%	19.6%
Net: Decrease		2	_	1	1	_	1	1	1	-	_	1	1	_	2	-
		2.8%	-	3.7%	4.5%	-	4.4%	8.8%	6.6%	-	-	3.9%	4.3%	-	3.3%	-
Net: Increase + Stay the same		59	18	22	19	14	17	10	14	4	14	24	17	18	50	8
		87.4%	86.8%	88.1%	87.0%	88.2%	81.7%	91.2%	93.4%	100.0%	88.2%	92.4%	82.5%	86.1%	86.9%	90.1%
Mean score		3.4	3.6	3.4	3.2	3.4	3.6	3.4	3.4	3.5	3.2	3.1	3.6	3.7	3.4	3.3
											*					



Q11_8. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Hospitality
Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	m	*n
Unweighted Total		69	19	25	25	15	13	18	29	11	12	19	22	28	56	13
Weighted Total		68	18	25	25	15	12	18	29	11	12	19	22	28	56	12
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	3	-	1	2	1	-	2	2	-			1	2	3	-
		4.2%	-	3.9%	7.6%	6.2%	-	11.1%	6.9%	-	-	-	4.2%	7.1%	5.2%	-
Increase slightly	(4)	22	7	12	3	2	7	7	11	4	3	4	8	10	19	3
		31.8%	40.2%	46.6%	11.3%	12.4%	53.5%	37.4%	36.7%	35.4%	22.6%	19.7%	34.9%	37.4%	33.5%	23.9%
Stay same	(3)	35	6	10	18	8	6	6	13	7	8	12	11	12	29	6
		50.5%	35.0%	41.6%	70.3%	56.7%	46.5%	31.1%	43.9%	64.6%	62.2%	66.0%	48.4%	41.8%	51.4%	46.0%
Decrease slightly	(2)	1	-	-	1	-	-	1	1	-	-	1	-	-	-	1
		1.3%	-	-	3.5%	-	-	4.9%	3.0%	-	-	4.7%	-	-	-	7.3%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	•	-	-	-	-	-	-	-	-	-
Don't know		8	5	2	2	4	-	3	3	-	2	2	3	4	6	3
		12.2%	24.8%	7.9%	7.4%	24.8%	-	15.5%	9.6%	-	15.2%	9.5%	12.5%	13.8%	9.9%	22.9%
NETS																
Net: Increase		25	7	13	5	3	7	9	13	4	3	4	9	12	22	3
		36.0%	40.2%	50.5%	18.8%	18.5%	53.5%	48.6%	43.5%	35.4%	22.6%	19.7%	39.1%	44.4%	38.6%	23.9%
Net: Decrease		1	-	-	1	-	-	1	1	-	-	1	-	-	-	1
		1.3%	-	-	3.5%	-	-	4.9%	3.0%	-	-	4.7%	-	-	-	7.3%
Net: Increase + Stay the same		59	14	23	23	11	12	14	25	11	11	16	19	24	51	8
		86.5%	75.2%	92.1%	89.2%	75.2%	100.0%	79.6%	87.4%	100.0%	84.8%	85.8%	87.5%	86.2%	90.1%	69.9%
Mean score		3.4	3.5	3.6	3.2	3.3	3.5	3.6	3.5	3.4	3.3	3.2	3.5	3.6	3.5	3.2



Q11_9. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Industrial
Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	*f	g	*h	*i	j	k	1	m	*n
Unweighted Total		104	33	37	34	25	31	19	32	13	16	39	35	30	87	17
Weighted Total		105	33	38	35	25	31	18	31	12	17	39	35	31	89	16
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	4	1	-	3	1	1	1	1	-	1	1	2	1	4	-
		3.9%	3.0%	-	9.1%	3.9%	3.7%	5.3%	3.2%	-	5.8%	2.5%	6.2%	3.2%	4.7%	-
Increase slightly	(4)	25	10	9	7	7	7	4	7	4	3	12	6	8	19	6
		23.7%	29.2%	23.1%	19.2%	29.2%	22.6%	19.2%	24.0%	31.1%	17.0%	29.5%	16.6%	24.3%	21.7%	34.7%
Stay same	(3)	66	17	27	23	16	21	14	21	7	9	27	24	16	56	11
	(-)	63.4%	51.5%		65.7%	63.2%	67.1%		66.9%	54.2%	50.5%	68.0%	69.0%	51.2%	63.0%	65.3%
Decrease slightly	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Decrease greatly	(1)	1	1	-	-	-	-	-	1	1	-	-	-	1	1	-
		.9%	2.8%	-	-	-	-	-	3.0%	7.5%	-	-	-	3.0%	1.0%	-
Don't know		8	4	2	2	1	2	-	1	1	5	-	3	6	8	-
		8.1%	13.4%	5.4%	6.0%	3.7%	6.5%	-	2.9%	7.2%	26.7%	-	8.2%	18.2%	9.6%	-
														J		
NETS																
Net: Increase		29	11	9	10	8	8	5	8	4	4	13	8	9	23	6
		27.6%	32.2%	23.1%	28.2%	33.1%	26.3%	24.5%	27.2%	31.1%	22.8%	32.0%	22.8%	27.6%	26.3%	34.7%
Net: Decrease		1	1	-	-	-	-	-	1	1	-	-	-	1	1	-
		.9%	2.8%	-	-	-	-	-	3.0%	7.5%	-	-	-	3.0%	1.0%	-
Net: Increase + Stay the same		95	27	36	33	25	29	18	29	11	13	39	32	24	79	16
		91.0%	83.7%	94.6%	94.0%	96.3%	93.5%	100.0%	94.1%	85.3%	73.3%	100.0%	91.8%	78.8%	89.4%	100.0%
												'				
Mean score		3.3	3.3	3.2	3.4	3.4	3.3	3.3	3.3	3.2	3.4	3.3	3.3	3.3	3.3	3.3



Q11_10. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Legal & HRBase: All who recruit permanent members of staff in each job function

				WAVE				REG					SIZE		SECTO	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total		210	62	70	78	42	47	48	86	38	35	63	62	85	180	30
Weighted Total		210 100.0%	61 100.0%	70 100.0%	78 100.0%	40 100.0%	48 100.0%	46 100.0%	85 100.0%	39 100.0%	36 100.0%	63 100.0%	62 100.0%	85 100.0%	180 100.0%	30 100.0%
Increase greatly	(5)	-			-	-	-	-		-	-			-	-	-
Increase slightly	(4)	27 13.1%	8 13.8%	6 8.6%	13 16.5%	2 4.5%	8 16.7%	5 10.0%	13 14.7%	8 20.5% d	5 13.8%	8 12.1%	12 19.6%	8 9.0%	25 14.0%	2 7.3%
Stay same	(3)	155 74.0%	41 67.5%	58 82.8% a	56 71.1%	31 77.0%	35 72.7%	37 79.3%	63 73.6%	26 66.7%	26 73.4%	49 78.6%	43 69.4%	63 73.9%	130 72.5%	25 83.0%
Decrease slightly	(2)	-	-	-	-	- -	-	- -		-		-		-		
Decrease greatly	(1)	-			-	- -	-							-	-	
Don't know		27 12.9%	11 18.7%	6 8.5%	10 12.4%	7 18.5%	5 10.6%	5 10.7%	10 11.7%	5 12.8%	5 12.8%	6 9.3%	7 10.9%	15 17.1%	24 13.5%	3 9.7%
NETS																
Net: Increase		27 13.1%	8 13.8%	6 8.6%	13 16.5%	2 4.5%	8 16.7%	5 10.0%	13 14.7%	8 20.5% d	5 13.8%	8 12.1%	12 19.6%	8 9.0%	25 14.0%	2 7.3%
Net: Decrease		-		-	- -	- -	-		-		-	-		-	-	
Net: Increase + Stay the same		183 87.1%	50 81.3%	64 91.5%	69 87.6%	33 81.5%	43 89.4%	41 89.3%	75 88.3%	34 87.2%	31 87.2%	57 90.7%	55 89.1%	71 82.9%	156 86.5%	27 90.3%
Mean score		3.2	3.2	3.1	3.2	3.1	3.2	3.1	3.2	3.2 d	3.2	3.1	3.2	3.1	3.2	3.1



Q11_11. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Life sciences
Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECTO	OR
								South excluding	South including							
Cincificance Levels 059/		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public *-
Significance Level: 95%			*a	*b	*c	*d	*e	Т	*g	*h	٦	7	*k	-1	*m	*n
Unweighted Total		25	9	11	5	6	6	5	8	3	5	9	7	9	22	3
Weighted Total		24	8	11	5	6	6	5	7	3	5	9	7	8	21	3
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_
	(-)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Increase slightly	(4)	5	1	3	1	_	2	4	1	_	2	1	2	2	5	_
increase slightly	(4)	20.4%	10.6%	27.2%	22.2%	-	32.4%	19.0%	11.9%	-	41.0%	10.0%	31.6%	22.1%	23.1%	
					_											
Stay same	(3)	12 51.8%	44.9%	6 53.3%	3 60.2%	3 51.3%	4 67.6%	3 58.9%	4 49.3%	1 32.9%	2 38.5%	6 68.2%	4 54.6%	3 32.8%	11 49.9%	2 66.8%
		31.0%	44.9%	33.3%	00.2%	31.3%	67.0%	36.9%	49.3%	32.9%	36.5%	00.2%	34.0%	32.6%	49.9%	00.0%
Decrease slightly	(2)	1	-	1	-	-	-	1	1	-	-	1	-	-	1	-
		4.3%	-	9.5%	-	-	-	22.1%	13.9%	-	-	11.7%	-	-	4.8%	-
Decrease greatly	(1)	1	1	-	-	-	-	-	1	1	-	-	-	1	1	-
		3.9%	11.2%	-	-	-	-	-	12.6%	34.0%	-	-	-	10.9%	4.4%	-
Don't know		5	3	1	1	3	-	_	1	1	1	1	1	3	4	1
		19.6%	33.3%	10.0%	17.6%	48.7%	-	-	12.3%	33.1%	20.5%	10.1%	13.9%	34.1%	17.9%	33.2%
NETS																
Net: Increase		5	1	3	1	_	2	1	1	_	2	1	2	2	5	_
The mercaes		20.4%	10.6%	27.2%	22.2%	-	32.4%	19.0%	11.9%	-	41.0%	10.0%	31.6%	22.1%	23.1%	-
Net: Decrease		2	1	1	_		_	4	2	4	_	1	_	1	2	_
Net. Declease		8.1%	11.2%	9.5%	-	-	-	22.1%	26.5%	34.0%	-	11.7%	-	10.9%	9.2%	
Net: Increase + Stay the same		17 72.3%	5 55.5%	9 80.5%	4 82.4%	3 51.3%	6 100.0%	4 77.9%	4 61.2%	1 32.9%	4 79.5%	7 78.2%	6 86.1%	5 55.0%	15 73.0%	2 66.8%
		12.3%	55.5%	80.5%	82.4%	51.3%	100.0%	77.9%	61.2%	32.9%	79.5%	78.2%	80.1%	55.0%	73.0%	00.8%
Mean score		3.1	2.8	3.2	3.3	3.0	3.3	3.0	2.7	2.0	3.5	3.0	3.4	3.0	3.1	3.0



Q11_12. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Marketing, media & creative
Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECTO	DR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			a	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		226	70	81	75	51	45	52	98	46	32	85	67	74	189	37
Weighted Total		230 100.0%	70 100.0%	82 100.0%	77 100.0%	50 100.0%	47 100.0%	52 100.0%	99 100.0%	47 100.0%	34 100.0%	88 100.0%	66 100.0%	75 100.0%	191 100.0%	38 100.0%
Increase greatly	(5)	1 .5%		-	1 1.5%	-	1 2.5%	-	-		-	1 1.3%	-	-	1 .6%	-
Increase slightly	(4)	47 20.5%	15 21.7%	21 25.1%	11 14.6%	9 17.5%	8 18.0%	14 27.5%	26 26.2%	12 24.9%	4 11.9%	20 22.9%	16 24.6%	11 14.1%	40 20.6%	8 19.9%
Stay same	(3)	154 67.1%	46 65.2%	55 66.4%	54 69.5%	38 75.2%	31 66.4%	33 63.2%	61 61.9%	28 60.6%	24 71.0%	58 65.7%	46 69.7%	50 66.5%	126 66.0%	28 72.7%
Decrease slightly	(2)	1 .4%		-	1 1.2%	-	1 2.0%				-		-	1 1.3%	1 .5%	-
Decrease greatly	(1)	-		-	-	-	-		-		-	-	-	-		-
Don't know		26 11.5%	9 13.1%	7 8.5%	10 13.1%	4 7.3%	5 11.0%	5 9.4%	12 11.8%	7 14.5%	6 17.1%	9 10.0%	4 5.7%	14 18.2% k	23 12.3%	3 7.5%
NETS																
Net: Increase		48 21.0%	15 21.7%	21 25.1%	12 16.1%	9 17.5%	10 20.5%	14 27.5%	26 26.2%	12 24.9%	4 11.9%	21 24.3%	16 24.6%	11 14.1%	41 21.3%	8 19.9%
Net: Decrease		1 .4%		-	1 1.2%	-	1 2.0%		-	-	-	-	-	1 1.3%	1 .5%	-
Net: Increase + Stay the same		203 88.1%	61 86.9%	75 91.5%	66 85.6%	47 92.7%	41 86.9%	47 90.6%	87 88.2%	40 85.5%	28 82.9%	80 90.0%	63 94.3% I	60 80.5%	167 87.2%	36 92.5%
Mean score		3.2	3.2	3.3	3.2	3.2	3.2	3.3	3.3	3.3	3.1	3.3	3.3	3.2	3.2	3.2



Q11_13. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Office professionals
Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		370	118	126	126	77	85	85	147	62	61	161	113	96	313	57
Weighted Total		370 100.0%	117 100.0%	126 100.0%	127 100.0%	76 100.0%	86 100.0%	82 100.0%	144 100.0%	62 100.0%	64 100.0%	162 100.0%	112 100.0%	96 100.0%	312 100.0%	57 100.0%
Increase greatly	(5)	3 .8%	2 1.7%	1 .8%	-	2 2.7% g	1 1.1%	-	-	-	-	1 .7%	2 1.6%	-	3 .9%	-
Increase slightly	(4)	72 19.5%	27 23.3%	22 17.1%	23 18.3%	10 12.6%	20 23.2%	16 19.9%	31 21.6%	15 23.8%	11 17.8%	28 17.0%	25 22.6%	19 19.9%	64 20.4%	8 14.6%
Stay same	(3)	257 69.7%	73 63.0%	95 75.1% a	89 70.5%	59 77.3% e	54 62.8%	59 71.8%	99 68.9%	41 65.2%	46 71.5%	122 75.1% I	76 67.8%	60 62.6%	213 68.3%	44 77.1%
Decrease slightly	(2)	4 1.1%	1 .9%	1 .7%	2 1.6%	1 1.2%	1 1.2%	1 1.1%	1 .6%	-	1 1.7%	1 .5%	1 .9%	2 2.1%	2 .7%	2 3.2%
Decrease greatly	(1)	1 .3%		-	1 .8%	-	-	1 1.2%	1 .7%	- -	-	1 .6%	-	-	1 .3%	
Don't know		32 8.7%	13 11.2%	8 6.3%	11 8.9%	5 6.1%	10 11.8%	5 6.0%	12 8.2%	7 11.0%	6 9.0%	10 6.0%	8 7.0%	15 15.3% j	29 9.4%	3 5.1%
NETS																
Net: Increase		75 20.3%	29 25.0%	22 17.8%	23 18.3%	12 15.3%	21 24.2%	16 19.9%	31 21.6%	15 23.8%	11 17.8%	29 17.7%	27 24.2%	19 19.9%	67 21.3%	8 14.6%
Net: Decrease		5 1.3%	1 .9%	1 .7%	3 2.3%	1 1.2%	1 1.2%	2 2.3%	2 1.3%	-	1 1.7%	2 1.2%	1 .9%	2 2.1%	3 1.0%	2 3.2%
Net: Increase + Stay the same		332 89.9%	103 88.0%	117 92.9%	113 88.8%	70 92.6%	75 87.0%	75 91.7%	130 90.5%	55 89.0%	57 89.3%	150 92.8% I	103 92.1% I	79 82.5%	280 89.6%	52 91.7%
Mean score		3.2	3.3	3.2	3.2	3.2	3.3	3.2	3.2	3.3	3.2	3.2	3.3	3.2	3.2	3.1



Q11_14. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Sales & retail

Base: All who recruit permanent members of staff in each job function

				WAVE				REC					SIZE		SECTO	DR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a a	b	C C	d	e	f	g	h	i	j	50-249 k	250+	m	n
Unweighted Total		216	70	71	75	50	46	53	86	33	34	92	66	58	179	37
Weighted Total		218	70	72	76	50	46	52	86	33	37	93	65	60	181	37
Weighted Total		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increase greatly	(5)	6	2	1	3	2	2	1	2	1	-	3	1	2	6	-
		2.8%	3.0%	1.3%	3.9%	4.1%	4.4%	1.8%	2.3%	3.1%	-	3.3%	1.5%	3.4%	3.3%	-
Increase slightly	(4)	55	18	17	21	12	11	18	26	9	5	25	23	7	46	8
1		25.2%	25.0%	23.0%	27.3%	24.8%	24.8%	33.8% i	30.9% i	26.4%	12.8%	26.8% I	35.7% I	11.3%	25.6%	22.9%
Stay same	(3)	138	41	49	47	33	30	31	50	20	24	59	36	42	112	25
oray carrie	(0)	63.1%	58.6%	68.6%	62.0%	67.0%	64.3%	58.7%	58.7%	58.8%	66.3%	63.5%	55.6%	70.5%	61.9%	69.0%
Decrease slightly	(2)	2	1	-	1	-	-	-	-	-	2	-	1	1	1	1
		.9%	1.3%	-	1.4%	-	-	-	-	-	5.4% g	-	1.4%	1.8%	.6%	2.4%
											- 1					
Decrease greatly	(1)	.5%	-	1 1.5%	-	-	-	-	-	-	2.8%	1 1.1%	-	-	-	2.8%
		.070		1.070							2.070	,				m
Don't know		17	9	4	4	2	3	3	7	4	5	5	4	8	16	1
		7.6%	12.1%	5.5%	5.4%	4.1%	6.5%	5.7%	8.1%	11.7%	12.7%	5.3%	5.9%	13.0%	8.6%	2.9%
NETS																
Net: Increase		61	20	17	24	14	13	19	28	10	5	28	24	9	53	8
		27.9%	28.0%	24.4%	31.2%	28.9%	29.2%	35.6%	33.2%	29.5%	12.8%	30.0%	37.2%	14.7%	29.0%	22.9%
									1			'	ļ			
Net: Decrease		3	1 1.3%	1	1	-	-	-	-	-	3	1	1 1.4%	1	1	2
		1.4%	1.3%	1.5%	1.4%	-	-	-	-	-	8.2% dfg	1.1%	1.4%	1.8%	.6%	5.2% m
Net: Increase + Stay the same		199	61	67	71	48	43	49	79	30	29	87	60	51	165	34
		91.0%	86.6%	93.0%	93.2%	95.9% i	93.5%	94.3% i	91.9%	88.3%	79.1%	93.6%	92.8%	85.1%	90.8%	91.9%
M		2.2	2.2	2.2	2.4	2.2	2.4	2.4	2.4	2.4	2.0	2.2	2.4	2.2	2.2	2.2
Mean score		3.3	3.3	3.2	3.4	3.3 i	3.4 i	3.4 i	3.4 i	3.4	3.0	3.3	3.4 I	3.2	3.3	3.2
			1													



Q11_15. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

TechnologyBase: All who recruit permanent members of staff in each job function

				WAVE				REG					SIZE		SECTO	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a a	b	C	d	е	f	g	h	i	j	80 243 k	1	m	n
Unweighted Total		201	68	78	55	45	49	36	74	38	33	77	59	65	168	33
Weighted Total		201 100.0%	67 100.0%	78 100.0%	56 100.0%	45 100.0%	48 100.0%	36 100.0%	73 100.0%	37 100.0%	35 100.0%	76 100.0%	58 100.0%	67 100.0%	169 100.0%	32 100.0%
Increase greatly	(5)	4 2.0%	3 4.6%		1 1.7%	1 2.5%	1 2.0%	1 2.9%	2 2.7%	1 2.4%	-	1 1.4%	1 1.6%	2 3.0%	4 2.4%	
Increase slightly	(4)	49 24.2%	16 24.0%	20 25.1%	13 23.2%	8 17.2%	15 30.8% i	10 26.4%	22 30.5% i	13 34.5% i	4 11.1%	20 25.7%	17 28.6%	13 18.8%	44 26.0%	5 15.0%
Stay same	(3)	127 63.0%	38 57.5%	53 67.3%	36 63.8%	30 67.6%	29 60.6%	24 67.9%	43 58.8%	19 50.1%	24 69.4%	50 65.2%	39 66.8%	38 57.4%	102 60.6%	24 76.0%
Decrease slightly	(2)	2 1.0%		1 1.2%	1 2.0%	1 2.1%	-	-	-	-	1 3.2%	-		2 3.1%	1 .7%	1 2.9%
Decrease greatly	(1)	1 .5%	1 1.4%		-	-	-	-	1 1.3%	1 2.5%	-			1 1.4%	1 .5%	-
Don't know		19 9.2%	8 12.5%	5 6.4%	5 9.3%	5 10.6%	3 6.7%	1 2.7%	5 6.7%	4 10.5%	6 16.4%	6 7.7%	2 3.1%	11 16.3% k	17 9.8%	2 6.1%
NETS																
Net: Increase		53 26.2%	19 28.6%	20 25.1%	14 24.9%	9 19.7%	16 32.7% i	11 29.4%	24 33.2% i	14 36.9% i	4 11.1%	21 27.1%	17 30.2%	15 21.8%	48 28.4%	5 15.0%
Net: Decrease		3 1.5%	1 1.4%	1 1.2%	1 2.0%	1 2.1%	-	-	1 1.3%	1 2.5%	1 3.2%	-	-	3 4.4%	2 1.2%	1 2.9%
Net: Increase + Stay the same		179 89.3%	58 86.1%	72 92.4%	50 88.7%	39 87.3%	45 93.3%	35 97.3% i	67 92.1%	32 87.0%	28 80.5%	70 92.3% I	56 96.9% I	53 79.3%	150 89.0%	29 91.0%
Mean score		3.3	3.3	3.3	3.3	3.2	3.4	3.3	3.4	3.4	3.1	3.3	3.3	3.2	3.3	3.1



Q12. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for permanent roles?

Base: All who recruit permanent members of staff in each job function

			WAVE					SION	_			SIZE		SECTO	DR
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	Total	a a	b	C	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	516	160	181	175	111	121	123	207	84	77	243	148	125	435	81
Weighted Total	512	158	179	176	109	120	119	203	84	80	243	146	124	432	81
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Accounting and financial services	26	9	11	6	6	9	6	10	4	2	9	7	10	24	2
	9.3%	11.4%	11.5%	5.9%	9.5%	14.1%	9.3%	8.9%	8.3%	3.9%	8.4%	7.4%	12.6%	10.2%	4.4%
Construction	24	8	7	9	6	6	8	9	1	3	14	6	4	22	2
	38.5%	39.2%	34.5%	42.0%	32.6%	56.5%	60.3%	47.3%	16.1%	20.6%	46.1%	38.7%	23.5%	41.0%	22.3%
Drivers	21	4	10	7	3	4	7	11	4	3	10	5	5	18	3
	20.2%	12.0%	30.5%	17.8%	9.4%	17.4%	39.6%	37.8%	34.9%	13.0%	32.8%	16.0%	13.4%	20.4%	19.0%
Education	20	7	6	8	8	3	6	9	3	-	9	8	3	17	3
	24.3%	25.4%	20.1%	27.6%	41.1%	14.8%	35.6%	34.6%	32.7%	-	25.9%	36.0%	11.1%	24.9%	20.9%
Engineering & technical	64	18	24	22	16	17	16	23	7	9	23	15	26	59	5
	36.7%	35.2%	37.3%	37.4%	36.3%	39.0%	46.6%	39.5%	29.1%	28.9%	38.9%	24.0%	49.9% k	37.6%	29.3%
Executive recruitment / interim management	25	9	8	8	6	2	8	12	4	5	13	5	7	19	6
	14.2%	17.0%	12.7%	13.2%	15.2%	5.3%	19.2%	17.7%	15.4%	15.3%	22.5% k	8.3%	12.2%	13.0%	21.0%
Health & social care	23	6	11	6	5	6	7	9	2	3	5	12	7	20	3
	34.0%	27.7%	45.6%	26.7%	31.7%	27.8%	65.8%	61.4%	47.7%	18.3%	18.4%	54.9%	31.8%	34.7%	29.4%
Hospitality	19	6	7	7	3	-	11	14	4	2	5	6	9	18	1
	28.2%	30.4%	27.5%	27.3%	19.1%	-	59.8%	50.3%	34.9%	15.9%	25.4%	26.4%	31.4%	32.7%	7.4%
Industrial	23	8	9	7	6	5	6	10	4	2	10	8	5	20	3
	21.8%	23.0%	22.7%	19.8%	22.2%	16.0%	34.6%	33.2%	31.3%	11.5%	26.3%	22.7%	15.3%	22.7%	17.0%
Legal & HR	19	6	8	6	4	5	7	9	2	2	9	4	6	18	1
	9.1%	9.5%	11.1%	7.0%	9.4%	9.7%	14.2%	10.2%	5.4%	5.7%	15.1%	6.3%	6.9%	10.1%	3.5%
Life sciences	6	2	3	1	1	1	2	3	1	1	3	1	2	6	-
	23.7%	21.5%	28.2%	17.6%	15.6%	16.7%	41.1%	38.1%	33.1%	19.9%	31.8%	15.3%	22.1%	26.7%	-
Marketing, media & creative	30	5	15	11	8	5	6	15	9	2	13	10	8	27	3
	13.1%	6.7%	18.0% a	13.8%	16.7%	11.1%	11.1%	14.9%	19.1%	5.4%	14.3%	14.6%	10.6%	14.3%	7.4%
Office professionals	39	16	18	5	8	11	10	15	5	5	19	13	7	36	3
	10.7%	14.0%	14.6%	3.7%	10.3%	13.4%	12.8%		8.0%	7.3%	11.9%	11.9%	7.1%	11.6%	5.3%
		С	С												



Q12. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for permanent roles?

Base: All who recruit permanent members of staff in each job function

			WAVE				REG	ION	-			SIZE		SECT	OR
			=				South excluding	South including							5
0. W	Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		a	b	С	d	е	Ť	g	h	'	I	K	'	m	n
Unweighted Total	516	160	181	175	111	121	123	207	84	77	243	148	125	435	81
Weighted Total	512	158	179	176	109	120	119	203	84	80	243	146	124	432	81
Tronginiou rotal	100.0%	100.0%		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Sales & retail	44	14	17	13	9	7	16	25	9	3	18	14	12	39	5
Jaies & Tetali	20.2%	19.8%	23.2%	17.7%	17.3%	14.5%	31.5%	29.5%	26.3%	9.5%	19.3%	21.8%	19.7%	21.8%	12.3%
	20.276	19.0%	23.276	17.770	17.3%	14.5%	31.3%	29.5%	20.3%	9.5%	19.5%	21.0%	19.7%	21.0%	12.3%
							'	'							
Technology	57	17	26	14	13	13	13	25	12	7	20	15	22	49	8
	28.3%	25.8%	32.8%	25.0%	27.9%	26.9%	35.2%	33.5%	32.0%	19.7%	25.9%	25.3%	33.5%	28.9%	24.9%
None	263	82	78	103	52	60	51	98	46	53	142	70	51	214	49
	51.3%	52.2%	43.5%	58.4%	48.0%	49.8%	43.2%	48.1%	55.0%	66.0%	58.6%	47.8%	40.9%	49.5%	60.6%
				b						defg	kl				
Net: Any	250	75	101	73	57	60	67	105	38	27	100	76	73	218	32
·	48.7%	47.8%		41.6%	52.0%	50.2%	56.8%	51.9%	45.0%	34.0%	41.4%	52.2%	59.1%	50.5%	39.4%
			С		i	i	i	i				j	j		



Q14_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

SUMMARY TABLEBase: All who recruit temporary agency workers in each job function

Γ		Ì		Ì						Net: Increase + Stay the	
	Total	Greatly increase	Slightly increase	Stay the same	Slightly decrease	Greatly decrease	Don't know	Net: Increase	Net: Decrease	same	Mean
Accounting and financial services	43	-	6	32	1	1	4	6	2	37	3.1
Accounting and interioral services	100.0%	-	12.9%	73.4%	2.4%	2.3%	9.0%	12.9%	4.7%	86.3%	5.1
Construction	15	1 6.7%	6 37.7%	6 43.5%	2	-	-	7 44.3%	2 12.1%	13 87.9%	3.4
	100.0%	0.7%	31.1%	43.5%	12.1%	-	-	44.3%	12.1%	87.9%	
Drivers	19	1	1	13	2	1	1	2	3	15	3.0
	100.0%	5.1%	6.3%	68.7%	9.7%	5.8%	4.5%	11.4%	15.4%	80.1%	
Education	11	-	2	6	1	1	1	2	2	8	2.9
	100.0%	-	17.7%	55.0%	8.5%	9.4%	9.4%	17.7%	17.8%	72.8%	
Engineering & technical	29 100.0%	2 6.6%	4 13.6%	20 67.2%	2 6.0%	-	2 6.6%	6 20.2%	2 6.0%	26 87.3%	3.2
	100.078	0.078	13.076	07.276	0.076		0.076	20.276	0.076	07.376	
Executive recruitment / interim management	18	-	1	16	-	-	2	1	-	16	3.1
	100.0%	-	4.5%	85.2%	-	-	10.4%	4.5%	-	89.6%	
Health & social care	7		2	5	_	_	_	2	_	7	3.3
	100.0%	-	26.5%	73.5%	-	÷	-	26.5%	•	100.0%	
Hamitality	14		3	8	3			3	3	11	3.0
Hospitality	100.0%		20.6%	58.7%	20.7%	-	-	20.6%	20.7%	79.3%	3.0
			20.070								
Industrial	35	1	1	29	2	2	-	2	4	31	2.9
	100.0%	2.8%	2.4%	84.4%	5.4%	5.0%	-	5.2%	10.4%	89.6%	
Legal & HR	31	-	-	26	1	1	3	-	2	26	2.9
	100.0%	-	-	84.3%	3.4%	3.2%	9.2%	-	6.5%	84.3%	
Life sciences	3	_	_	1	1	_	1	_	1	1	2.5
Elle Solellocs	100.0%	-	-	32.9%	33.2%		33.9%	-	33.2%	32.9%	2.0
Marketing, media & creative	28	-	1	23	1	-	3	1	1	24	3.0
	100.0%	-	3.5%	82.0%	3.8%	-	10.7%	3.5%	3.8%	85.5%	
Office professionals	57	1	5	41	5	3	3	6	8	47	2.9
	100.0%	1.6%	8.3%	71.5%	8.1%	5.3%	5.1%	10.0%	13.4%	81.5%	
Sales & retail	27		2	21	_	1	3	2	1	23	3.0
	100.0%	-	7.2%	78.2%	-	3.7%	11.0%	7.2%	3.7%	85.4%	
T. d. de	0.7		•	40						20	0.4
Technology	27 100.0%	1 3.6%	3 11.3%	18 66.5%	1 3.9%	1 3.7%	3 11.1%	4 14.8%	2 7.6%	22 81.3%	3.1
	100.076	3.0%	11.3%	00.5%	3.9%	3.7 %	11.176	14.076	7.076	01.3%	
Average (response based including bases)	364	7	35	265	21	11	25	42	32	307	3.0
	100.0%	1.9%	9.8%	72.8%	5.7%	3.0%	6.9%	11.6%	8.7%	84.4%	



Q14_SUM. Average across all sectors

SUMMARY TABLEBase: All who recruit temporary agency workers in each job function

				WAVE				REG					SIZE		SECTO	DR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total		363	162	59	142	64	94	91	159	68	46	98	118	147	317	46
Weighted Total		364	161	58	144	65	92	88	153	65	54	102	113	148	321	43
-		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	7	-	2	5	2	2	1	3	2	-	2	2	3	7	-
		1.9%	-	3.2% a	3.4% a	2.9%	2.1%	1.1%	1.9%	3.0%	-	1.9%	1.7%	1.9%	2.1%	-
Slightly increase	(4)	35	10	10	15	5	17	7	13	6	1	8	13	15	30	5
	. ,	9.8%	6.5%	16.8%	10.5%	7.0%	19.1%	7.8%	8.3%	8.9%	1.5%	7.4%	11.5%	10.1%	9.4%	12.7%
				а			dfgi									
Stay the same	(3)	265	111	42	111	55	53	66	105	39	52	77	81	107	229	36
		72.8%	69.0%	72.1%	77.4%	84.5% egh	57.6%	75.3% eh	68.4%	59.2%	96.9% defgh	75.2%	71.3%	72.3%	71.4%	83.1%
			_								-					
Slightly decrease	(2)	21 5.7%	8 5.0%	4 6.4%	9 6.2%	4 5.7%	1 1.0%	5 5.2%	15 10.0%	11 16.5%	1 1.6%	2 1.8%	6 5.7%	13 8.5%	19 5.9%	2 4.3%
		0.170	0.070	0.170	0.270	0.1 70	1.070	0.270	е	efi	1.070	1.070	0 70	j	0.070	
Greatly decrease	(1)	11	9	1	1	-	10	1	1	-	-	6	5	-	11	-
		3.0%	5.6%	1.5%	.6%	-	10.6%	1.2%	.7%	-	-	5.9%	4.2%	-	3.4%	-
			С				dfghi					ı	I			
Don't know		25	22	-	3	-	9	8	16	8	-	8	6	11	25	-
		6.9%	13.9% bc	-	1.9%	-	9.6% di	9.4% di	10.7% di	12.4% di	-	7.8%	5.6%	7.3%	7.8% n	-
NETS																
																_
Net: Increase		42 11.6%	10 6.5%	12 20.0%	20 13.9%	6 9.9%	19 21.2%	8 8.9%	16 10.2%	8 11.9%	1 1.5%	10 9.3%	15 13.2%	18 12.0%	37 11.5%	5 12.7%
		11.070	0.070	a	a	0.070	fgi	0.070	10.270	i	1.070	0.070	10.270	12.070	11.070	12.770
Net: Decrease		32	17	5	10	4	11	6	16	11	1	8	11	13	30	2
		8.7%	10.6%	7.9%	6.8%	5.7%	11.6%	6.4%	10.7%	16.5%	1.6%	7.6%	9.9%	8.5%	9.3%	4.3%
							i			fi						
Net: Increase + Stay the same		307	122	54	131	61	72	74	120	47	53	86	96	125	266	41
		84.4%	75.5%	92.1% a	91.3% a	94.3% egh	78.8%	84.2% h	78.6%	71.1%	98.4% efgh	84.6%	84.5%	84.2%	82.9%	95.7% m
Mean score		3.0	2.9	3.1	3.1	3.1	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.1	3.0	3.1
IVICALI SCOIE		3.0	2.9	3.1 a	3.1 a	3.1	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.1	3.0	3.1
Columna Tootod: a b a d a f a b i					~ _											



Q14_1. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Accounting and financial services Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	yanuary 2017	*b	*c	*d	*e	London *f	tondon *g	*h	Other *i	0-49 *i	50-249 *k	25U+ *I	m	*n
									-			,				
Unweighted Total		43	18	5	20	8	11	12	19	7	5	11	15	17	38	5
Weighted Total		43	18	5	20	8	10	12	18	7	6	12	14	17	38	5
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	6	1	-	5	1	2	1	3	2	-	2	3	1	5	1
		12.9%	5.0%	-	23.2%	10.7%	16.4%	8.4%	15.9%	28.8%	-	16.9%	18.8%	5.2%	12.0%	20.0%
Stay the same	(3)	32	13	5	13	8	7	9	12	3	6	8	11	13	28	4
	(-)	73.4%	73.2%	100.0%	66.9%	89.3%	64.6%	74.4%	62.7%	42.4%	100.0%	65.9%	73.9%	78.0%	72.6%	80.0%
Slightly decrease	(2)	1	_	_	1	_	_	_	1	1		_	-	1	1	_
Cinginaly additional	(-)	2.4%	-	-	5.2%	-	-	-	5.7%	15.4%	-	-	-	6.1%	2.7%	-
Greatly decrease	(1)	1	1	_	_	_	1	_	_	_	_	1	_	_	1	_
Croasy addresses	(.,	2.3%	5.4%	-	-	-	9.4%	-	-	-	-	8.5%	-	-	2.6%	-
Don't know		4	3	_	1	_	1	2	3	1		1	1	2	4	_
DOTT KNOW		9.0%	16.4%	-	4.7%	-	9.6%	17.2%	15.8%	13.3%	-	8.7%	7.3%	10.7%	10.2%	-
NETS																
Net: Increase		6 12.9%	1 5.0%	-	5 23.2%	1 10.7%	2 16.4%	1 8.4%	3 15.9%	2 28.8%	-	2 16.9%	3 18.8%	1 5.2%	5 12.0%	1 20.0%
		12.9%	5.0%	-	23.2%	10.7%	16.4%	8.4%	15.9%	28.8%	-	16.9%	18.6%	5.2%	12.0%	20.0%
Net: Decrease		2	1	-	1	-	1	-	1	1	-	1	-	1	2	-
		4.7%	5.4%	-	5.2%	-	9.4%	-	5.7%	15.4%	-	8.5%	-	6.1%	5.3%	-
Net: Increase + Stay the same		37	14	5	18	8	8	10	15	5	6	10	13	14	32	5
		86.3%	78.2%	100.0%	90.1%	100.0%	81.0%	82.8%	78.6%	71.2%	100.0%	82.8%	92.7%	83.2%	84.5%	100.0%
Mean score		3.1	2.9	3.0	3.2	3.1	3.0	3.1	3.1	3.2	3.0	3.0	3.2	3.0	3.0	3.2



Q14_2. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

ConstructionBase: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
				==				South excluding	South including							5.11
Significance Level: 95%		Total	January 2017	February 2017	March 2017 *c	North *d	Midlands *e	London *f	London *q	London *h	Other	0-49	50-249 *k	250+	Private *m	Public *n
Significance Level. 95%			a	ь	C	u	е	'	g	"	'	J	K	'	""	"
Unweighted Total		15	7	2	6	3	1	3	8	5	3	7	4	4	14	1
Weighted Total		15	7	2	6	3	1	3	8	5	4	7	4	4	14	1
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	1	_	_	1	_	_	_	1	1		1	_	_	1	_
Greatly increase	(3)	6.7%		-	17.5%	-	-	-	13.1%	21.0%	-	13.6%	-	-	7.1%	
Slightly increase	(4)	6	2	1	3	2	-	2	4	2	-	3	2	1	5	1
		37.7%	26.0%	53.4%	47.4%	66.1%	-	69.1%	51.2%	40.5%	-	38.2%	49.2%	24.9%	33.8%	100.0%
Stay the same	(3)	6	4	-	2	-	1	1	2	1	4	3	2	2	6	-
		43.5%	61.5%	-	35.1%	-	100.0%	30.9%	23.6%	19.3%	100.0%	35.6%	50.8%	51.3%	46.3%	-
Official desired	(0)			1		_										
Slightly decrease	(2)	2 12.1%	1 12.5%		-	33.9%		-	1 12.1%	1 19.3%	-	1 12.5%	-	1 23.8%	2 12.9%	-
		12.170	12.570	40.070		33.370			12.170	13.570		12.570		25.070	12.570	
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		_	_	-	_	_	-	-	-	-	_	-	_	_	-	_
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NETO																
NETS																
Net: Increase		7	2	1	4	2	-	2	5	3	-	4	2	1	6	1
		44.3%	26.0%	53.4%	64.9%	66.1%	-	69.1%	64.3%	61.4%	-	51.9%	49.2%	24.9%	40.8%	100.0%
Net: Decrease		2	1	1	_	1	_	_	1	1	_	1	_	1	2	_
Not. Decrease		12.1%	12.5%		_	33.9%	-	-	12.1%	19.3%	_	12.5%	-	23.8%	12.9%	_
Net: Increase + Stay the same		13	6	1	6	2	1	3	7	4	4	6	4	3	12	1
		87.9%	87.5%	53.4%	100.0%	66.1%	100.0%	100.0%	87.9%	80.7%	100.0%	87.5%	100.0%	76.2%	87.1%	100.0%
Mean score		3.4	3.1	3.1	3.8	3.3	3.0	3.7	3.7	3.6	3.0	3.5	3.5	3.0	3.3	4.0



Q14_3. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Drivers

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
0::		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*1	*g	*h	٦	ر-	*k	*1	*m	*n
Unweighted Total		18	8	1	9	6	4	2	3	1	5	6	6	6	17	1
Weighted Total		19	9	1	9	6	4	2	3	1	6	7	6	6	18	1
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	1	_	1	-	1	-	-	_	_	_	-	-	1	1	_
	(-)	5.1%	-	100.0%	-	16.8%	-	-	-	-	-	-	-	15.7%	5.4%	-
Slightly increase	(4)	1	-	-	1	-	1	-	_	-	_	-	-	1	1	-
		6.3%	-	-	12.9%	-	28.1%	-	-	-	-	-	-	19.4%	6.6%	-
Stay the same	(3)	13	6	-	7	4	1	2	3	1	5	6	4	3	12	1
		68.7%	66.5%	-	78.0%	66.4%	26.4%	100.0%	100.0%	100.0%	85.1%	84.1%	69.1%	51.3%	67.1%	100.0%
Slightly decrease	(2)	2	2	-	-	1	-	-	-	-	1	-	2	-	2	-
		9.7%	21.0%	-	-	16.8%	-	-	-	-	14.9%	-	30.9%	-	10.1%	-
Greatly decrease	(1)	1	1	-	-	-	1	-	_	-	-	1	-	-	1	-
		5.8%	12.5%	-	-	-	25.7%	-	-	-	-	15.9%	-	-	6.1%	-
Don't know		1	-	-	1	-	1	-	-	-	-	-	-	1	1	-
		4.5%	-	-	9.1%	-	19.9%	-	-	-	-	-	-	13.7%	4.7%	-
NETS																
Net: Increase		2	-	1	1	1	1	-	-	-	-	-	-	2	2	-
		11.4%	-	100.0%	12.9%	16.8%	28.1%	-	-	-	-	-	-	35.0%	12.0%	-
Net: Decrease		3	3	-	-	1	1	-	-	-	1	1	2	-	3	-
		15.4%	33.5%	-	-	16.8%	25.7%	-	-	-	14.9%	15.9%	30.9%	-	16.2%	-
Net: Increase + Stay the same		15	6	1	8	5	2	2	3	1	5	6	4	5	14	1
		80.1%	66.5%	100.0%	90.9%	83.2%	54.5%	100.0%	100.0%	100.0%	85.1%	84.1%	69.1%	86.3%	79.1%	100.0%
Mean score		3.0	2.5	5.0	3.1	3.2	2.7	3.0	3.0	3.0	2.9	2.7	2.7	3.6	2.9	3.0



Q14_4. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Education

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
Significance Level: 95%		Total	January 2017	February 2017 *b	March 2017 *c	North *d	Midlands *e	London *f	London *g	London *h	Other	0-49	50-249 *k	250+	Private *m	Public *n
Significance Level. 9576			a	Б	C	ŭ	e	'	g	"	'	J	K	'	""	"
Unweighted Total		10	6	2	2	2	3	-	3	3	2	4	3	3	8	2
Weighted Total		11	7	2	2	2	3	-	3	3	3	5	3	3	9	2
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	2	1	1	-	1	1	-	-	-	-	-	1	1	1	1
		17.7%	13.9%	47.9%	-	46.5%	32.9%	-	-	-	-	-	30.9%	33.3%	11.3%	46.1%
Stay the same	(3)	6	3	1	2	1	-	-	2	2	3	4	1	1	5	1
		55.0%	42.1%	52.1%	100.0%	53.5%	-	-	69.5%	69.5%	100.0%	79.0%	35.2%	36.2%	55.3%	53.9%
Slightly decrease	(2)	1	1	-	-	-	-	-	1	1	-	-	-	1	1	-
		8.5%	13.7%	-	-	-	-	-	30.5%	30.5%	-	-	-	30.6%	10.4%	-
Greatly decrease	(1)	1	1	-	-	-	1	-	-	-	-	-	1	-	1	-
		9.4%	15.2%	-	-	-	33.6%	-	-	-	-	-	33.9%	-	11.5%	-
Don't know		1	1	-	-	-	1	-	-	-	-	1	-	-	1	-
		9.4%	15.2%	-	-	-	33.6%	-	-	-	-	21.0%	-	-	11.5%	-
NETS																
Net: Increase		2	1	1	-	1	1	-	-	-	-	-	1	1	1	1
		17.7%	13.9%	47.9%	-	46.5%	32.9%	-	-	-	-	-	30.9%	33.3%	11.3%	46.1%
Net: Decrease		2	2	-	-	-	1	-	1	1	-	-	1	1	2	-
		17.8%	28.9%	-	-	-	33.6%	-	30.5%	30.5%	-	-	33.9%	30.6%	21.9%	-
Net: Increase + Stay the same		8	4	2	2	2	1	-	2	2	3	4	2	2	6	2
		72.8%	55.9%	100.0%	100.0%	100.0%	32.9%	-	69.5%	69.5%	100.0%	79.0%	66.1%	69.4%	66.6%	100.0%
Mean score		2.9	2.6	3.5	3.0	3.5	2.5	-	2.7	2.7	3.0	3.0	2.6	3.0	2.7	3.5



Q14_5. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Engineering & technical
Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECTO	OR
				=				South excluding	South including							5
Significance Level: 95%		Total	January 2017	February 2017 *b	March 2017 *c	North *d	Midlands *e	London *f	London *q	London *h	Other	0-49 *i	50-249 *k	250+	Private *m	Public *n
			u u	, and a	Ü	u	C		9		·	,	K			
Unweighted Total		29	14	4	11	5	8	7	11	4	5	9	10	10	27	2
Weighted Total		29	14	4	12	5	8	7	10	4	6	9	10	11	28	2
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	2	_	-	2	-	1	-	1	1	-	1	_	1	2	_
,		6.6%	-	-	16.8%	-	12.2%	-	9.5%	26.7%	-	10.6%	-	9.0%	7.0%	-
Slightly increase	(4)	4	1	2	1	-	3	1	1	_	-	1	1	2	4	_
		13.6%	7.7%	49.6%	8.5%	-	38.9%	14.6%	9.4%	-	-	10.3%	10.2%	19.5%	14.4%	-
Stay the same	(3)	20	10	2	8	5	3	4	6	2	6	7	8	5	18	2
		67.2%	71.9%	50.4%	67.1%	100.0%	37.4%	56.4%	53.8%	49.1%	100.0%	79.1%	78.7%	46.1%	65.1%	100.0%
Slightly decrease	(2)	2	1	-	1	-	1	1	1	_	-	-	-	2	2	_
		6.0%	6.4%	-	7.6%	-	11.5%	13.2%	8.5%	-	-	-	-	16.9%	6.4%	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		2	2	-	-	-	-	1	2	1	-	-	1	1	2	-
		6.6%	14.0%	-	-	-	-	15.8%	18.8%	24.3%	-	-	11.0%	8.5%	7.1%	-
NETS																
Net: Increase		6	1	2	3	-	4	1	2	1	-	2	1	3	6	_
		20.2%	7.7%	49.6%	25.3%	-	51.1%	14.6%	18.9%	26.7%	-	20.9%	10.2%	28.5%	21.4%	-
Net: Decrease		2	1	-	1	-	1	1	1	-	-	-	-	2	2	-
		6.0%	6.4%	-	7.6%	-	11.5%	13.2%	8.5%	-	-	-	-	16.9%	6.4%	-
Net: Increase + Stay the same		26	11	4	11	5	7	5	8	3	6	9	9	8	24	2
		87.3%	79.6%	100.0%	92.4%	100.0%	88.5%	71.1%	72.7%	75.7%	100.0%	100.0%	89.0%	74.6%	86.5%	100.0%
Mean score		3.2	3.0	3.5	3.3	3.0	3.5	3.0	3.2	3.7	3.0	3.3	3.1	3.2	3.2	3.0



Q14_6. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Executive recruitment / interim management Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ON				SIZE		SECTO	OR
								South excluding	South including							
Significance Level: 95%		Total	January 2017 *a	February 2017 *b	March 2017 *c	North *d	Midlands *e	London *f	London *g	London *h	Other	0-49	50-249 *k	250+	Private *m	Public *n
Significance Level. 95%			a	ь	C	u	е	'	g	"	'	J	K	'	""	"
Unweighted Total		19	9	3	7	3	5	5	10	5	1	4	6	9	16	3
Weighted Total		18	8	3	7	3	5	5	10	5	1	4	6	9	15	3
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	1	-	-	1	-	1	-	-	-	-	-	1	-	1	-
		4.5%	-	-	12.0%	-	16.8%	-	-	-	-	-	14.5%	-	5.3%	-
Stay the same	(3)	16	7	3	6	3	3	5	9	4	1	3	5	8	13	3
		85.2%	77.4%	100.0%	88.0%	100.0%	62.9%	100.0%	90.7%	81.1%	100.0%	74.2%	85.5%	89.8%	82.4%	100.0%
Slightly decrease	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		2	2	-	-	-	1	-	1	1	-	1	-	1	2	-
		10.4%	22.6%	-	-	-	20.3%	-	9.3%	18.9%	-	25.8%	-	10.2%	12.3%	-
NETS																
Net: Increase		1	-	-	1	-	1	-	-	-	-	-	1	-	1	-
		4.5%	-	-	12.0%	-	16.8%	-	-	-	-	-	14.5%	-	5.3%	-
Net: Decrease		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Increase + Stay the same		16	7	3	7	3	4	5	9	4	1	3	6	8	14	3
		89.6%	77.4%	100.0%	100.0%	100.0%	79.7%	100.0%	90.7%	81.1%	100.0%	74.2%	100.0%	89.8%	87.7%	100.0%
Mean score		3.1	3.0	3.0	3.1	3.0	3.2	3.0	3.0	3.0	3.0	3.0	3.1	3.0	3.1	3.0



Q14_7. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Health & social care
Base: All who recruit temporary agency workers in each job function

		WAVE						REG	ION				SIZE		SECTO	DR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*C	*d	*e	London *f	*g	*h	otrier *i	0-49 *j	50-249 *k	250+ *I	*m	*n
Unweighted Total		7	4	2	1	1	1	3	3	-	2	3	1	3	7	-
Weighted Total		7	4	2	1	1	1	3	3	_	3	4	1	3	7	_
Weighted Folds		100.0%	100.0%		100.0%	100.0%	100.0%	100.0%	100.0%	-	100.0%	100.0%	100.0%	100.0%	100.0%	-
Greatly increase	(5)	_	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	2 26.5%	-	1 49.0%	1 100.0%	-	1 100.0%	1 34.6%	1 34.6%	-	-	-	1 100.0%	1 34.3%	2 26.5%	-
Stay the same	(3)	5	4	1	_	1	_	2	2	-	3	4	_	2	5	_
,		73.5%	100.0%	51.0%	-	100.0%	-	65.4%	65.4%	-	100.0%	100.0%	-	65.7%	73.5%	-
Slightly decrease	(2)			-	-	-	-	-	-	- -	-	-	-	-	- -	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		-	-		-		-	-			-	-	-	-	<u>-</u> -	-
NETS																
Net: Increase		2 26.5%		1 49.0%	1 100.0%		1 100.0%	1 34.6%	1 34.6%		-	-	1 100.0%	1 34.3%	2 26.5%	
Net: Decrease		-		-			-	-	-		-	-	-	-	-	-
Net: Increase + Stay the same		7 100.0%	4 100.0%	2 100.0%	1 100.0%	1 100.0%	1 100.0%	3 100.0%	3 100.0%	-	3 100.0%	4 100.0%	1 100.0%	3 100.0%	7 100.0%	
Mean score		3.3	3.0	3.5	4.0	3.0	4.0	3.3	3.3	-	3.0	3.0	4.0	3.3	3.3	-



Q14_8. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Hospitality
Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECTO	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	warch 2017	*d	*e	London *f	tondon *g	*h	Other *i	0-49 *i	50-249 *k	25U+ *I	*m	*n
			_		_	_	_	_	-			,		_		
Unweighted Total		14	5	4	5	2	2	5	8	3	2	3	4	7	11	3
Weighted Total		14	5	4	5	2	2	5	8	3	3	4	4	7	11	3
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	3	-	2	1	-	2	1	1	-	-	-	1	2	3	-
		20.6%	-	50.5%	19.6%	-	100.0%	20.2%	12.5%	-	-	-	25.5%	28.6%	25.6%	-
Stay the same	(3)	8	5	1	2	1	-	3	5	2	3	4	2	3	6	2
		58.7%	100.0%	25.3%	39.6%	52.3%	-	59.6%	61.3%	64.0%	100.0%	100.0%	49.6%	42.2%	56.8%	66.2%
Slightly decrease	(2)	3	-	1	2	1	-	1	2	1	-	-	1	2	2	1
		20.7%	-	24.2%	40.9%	47.7%	-	20.2%	26.2%	36.0%	-	-	24.9%	29.3%	17.6%	33.8%
Greatly decrease	(1)	_	-	-	-	-	-	-	-	-	-	-	-	-	-	-
-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		_	_	_	-	_	-	-	_	_	_	_	_	-	_	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NETS																
														_		
Net: Increase		3 20.6%	-	2 50.5%	1 19.6%	-	2 100.0%	1 20.2%	1 12.5%	-	-	-	1 25.5%	2 28.6%	3 25.6%	-
							100.070	20.270								
Net: Decrease		3 20.7%	-	1 24.2%	2 40.9%	1 47.7%	-	1 20.2%	2 26.2%	1 36.0%	-	-	1 24.9%	2 29.3%	2 17.6%	1 33.8%
			_			47.776					-	-				
Net: Increase + Stay the same		11 79.3%	5 100.0%	3 75.8%	3 59.1%	1 52.3%	2 100.0%	4 79.8%	6 73.8%	2 64.0%	3 100.0%	4 100.0%	3 75.1%	5 70.7%	9 82.4%	2 66.2%
		19.3%	100.0%	75.8%		52.3%	100.0%	79.8%	73.8%	64.0%	100.0%	100.0%	75.1%	70.7%	82.4%	66.2%
Mean score		3.0	3.0	3.3	2.8	2.5	4.0	3.0	2.9	2.6	3.0	3.0	3.0	3.0	3.1	2.7



Q14_9. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Industrial
Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	7	*g	*h	71	٦	*k	*1	m	*n
Unweighted Total		34	13	8	13	5	11	7	13	6	5	9	16	9	30	4
Weighted Total		35	13	8	14	6	11	7	12	6	5	9	15	10	31	4
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	1	-	-	1	-	-	1	1	-	-	-	1	-	1	-
		2.8%	-	-	7.1%	-	-	14.8%	8.0%	-	-	-	6.4%	-	3.2%	-
Slightly increase	(4)	1	1	-	-	-	-	-	-	-	1	-	1	-	-	1
		2.4%	6.4%	-	-	-	-	-	-	-	15.0%	-	5.3%	-	-	22.8%
Stay the same	(3)	29	11	6	12	6	9	5	9	5	5	9	10	10	26	3
		84.4%	86.6%	76.5%	86.9%	100.0%	84.5%	70.3%	76.8%	84.3%	85.0%	100.0%	64.7%	100.0%	85.2%	77.2%
Slightly decrease	(2)	2	1	1	-	-	-	1	2	1	-	-	2	-	2	-
		5.4%	7.0%	12.3%	-	-	-	14.8%	15.2%	15.7%	-	-	12.3%	-	6.1%	-
Greatly decrease	(1)	2	-	1	1	-	2	-	-	-	-	-	2	-	2	-
		5.0%	-	11.2%	6.0%	-	15.5%	-	-	-	-	-	11.2%	-	5.5%	-
Don't know		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NETS																
Net: Increase		2	1	-	1	-	-	1	1	-	1	-	2	-	1	1
		5.2%	6.4%	-	7.1%	-	-	14.8%	8.0%	-	15.0%	-	11.8%	-	3.2%	22.8%
Net: Decrease		4	1	2	1	-	2	1	2	1	-	-	4	-	4	-
		10.4%	7.0%	23.5%	6.0%	-	15.5%	14.8%	15.2%	15.7%	-	-	23.5%	-	11.6%	-
Net: Increase + Stay the same		31	12	6	13	6	9	6	10	5	5	9	12	10	27	4
		89.6%	93.0%	76.5%	94.0%	100.0%	84.5%	85.2%	84.8%	84.3%	100.0%	100.0%	76.5%	100.0%	88.4%	100.0%
Mean score		2.9	3.0	2.7	3.0	3.0	2.7	3.1	3.0	2.8	3.1	3.0	2.8	3.0	2.9	3.2



Q14_10. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Legal & HRBase: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*1	*j	*k	*1	*m	*n
Unweighted Total		32	13	5	14	3	11	7	16	9	2	6	7	19	29	3
Weighted Total		31	12	5	14	3	11	7	16	9	2	6	7	19	28	3
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stay the same	(3)	26	9	5	12	3	9	6	13	7	2	4	7	16	23	3
		84.3%	76.5%	100.0%	85.5%	100.0%	81.3%	86.1%	81.4%	77.7%	100.0%	65.7%	100.0%	84.5%	82.7%	100.0%
Slightly decrease	(2)	1	-	-	1	-	-	-	1	1	-	-	-	1	1	-
		3.4%	-	-	7.6%	-	-	-	6.7%	12.0%	-	-	-	5.6%	3.7%	-
Greatly decrease	(1)	1	1	-	-	-	1	-	-	-	-	1	-	-	1	-
		3.2%	8.0%	-	-	-	9.3%	-	-	-	-	17.0%	-	-	3.5%	-
Don't know		3	2	-	1	-	1	1	2	1	-	1	-	2	3	-
		9.2%	15.5%	-	6.9%	-	9.4%	13.9%	11.9%	10.3%	-	17.3%	-	9.9%	10.1%	-
NETS																
Net: Increase		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Decrease		2	1	-	1	-	1	-	1	1	-	1	-	1	2	-
		6.5%	8.0%	-	7.6%	-	9.3%	-	6.7%	12.0%	-	17.0%	-	5.6%	7.2%	-
Net: Increase + Stay the same		26	9	5	12	3	9	6	13	7	2	4	7	16	23	3
		84.3%	76.5%	100.0%	85.5%	100.0%	81.3%	86.1%	81.4%	77.7%	100.0%	65.7%	100.0%	84.5%	82.7%	100.0%
Mean score		2.9	2.8	3.0	2.9	3.0	2.8	3.0	2.9	2.9	3.0	2.6	3.0	2.9	2.9	3.0



Q14_11. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Life sciences
Base: All who recruit temporary agency workers in each job function

			WAVE			REG	ION				SIZE		SECTO	R
		Total	January 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1
Unweighted Total		3	3	-	-	2	3	1	-	2		1	2	1
Weighted Total		3	3	-	-	2	3	1	-	2	-	1	2	1
		100.0%	100.0%	-	-	100.0%	100.0%	100.0%	-	100.0%	-	100.0%	100.0%	100.0%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-
Stay the same	(3)	1	1	-	-	1	1	-	-	1	-	-	1	-
		32.9%	32.9%	-	-	49.8%	32.9%	-	-	49.8%	-	-	49.2%	-
Slightly decrease	(2)	1	1	-	-	1	1	-	-	1	-	-	-	1
		33.2%	33.2%	-	-	50.2%	33.2%	-	-	50.2%	-	-	-	100.0%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		1	1	-	-	-	1	1	-	-	-	1	1	-
		33.9%	33.9%	-	-	-	33.9%	100.0%	-	-	-	100.0%	50.8%	-
NETS														
Net: Increase		-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Decrease		1	1	-	-	1	1	-	-	1	-	-	-	1
		33.2%	33.2%	-	-	50.2%	33.2%	-	-	50.2%	-	-	-	100.0%
Net: Increase + Stay the same		1	1	-	-	1	1	-	-	1	-	-	1	-
		32.9%	32.9%	-	-	49.8%	32.9%	-	-	49.8%	-	-	49.2%	-
Mean score		2.5	2.5	-	-	2.5	2.5	-	-	2.5	-	-	3.0	2.0
				-						1				

Columns Tested: b,c,d,e,f,g - h,i,j - k,l



Q14_12. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Marketing, media & creative Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	January 2017	F.I	March 2047	North	Midlands	South excluding	South including	1 1	Other	0.40	50.040	050	D	Public
Significance Level: 95%		Iotai	January 2017	February 2017	March 2017 *c	North *d	widiands *e	London *f	London *q	London *h	Otner *i	0-49 *i	50-249 *k	250+	Private *m	Public *n
				ž.		ŭ.	Ü	•	· ·		·	,		·		
Unweighted Total		29	11	4	14	4	8	9	15	6	2	8	8	13	24	5
Weighted Total		28	10	4	13	4	7	9	15	6	2	7	8	12	23	5
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	_			_											
Greatly Increase	(5)		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	3.5%	-	-	1 7.2%	-	-	1 11.0%	1 6.6%	-	-	-	-	1 7.7%	1 4.2%	-
		3.5%	-	-	1.276	-	-	11.0%	0.076	-	-	-	-	1.176	4.276	-
Stay the same	(3)	23	7	4	11	4	6	7	11	4	2	6	7	10	18	5
		82.0%	70.8%	100.0%	85.0%	100.0%	86.3%	76.8%	72.7%	66.5%	100.0%	86.4%	86.4%	76.6%	78.4%	100.0%
Slightly decrease	(2)	1	-	-	1	-	-	-	1	1	-	-	-	1	1	-
		3.8%	-	-	7.8%	-	-	-	7.2%	18.0%	-	-	-	8.4%	4.5%	-
Greatly decrease	(1)		_	_	_	_	_	_	_	_	_	_	_	_	_	_
Croally approace	(.,	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
									_						_	
Don't know		3 10.7%	3 29.2%	-	-	-	1 13.7%	1 12.2%	2 13.5%	1 15.5%	-	1 13.6%	1 13.6%	1 7.3%	3 12.8%	-
		10.770	25.270				10.770	12.270	10.070	13.370		15.070	15.070	7.570	12.070	
NETS																
Net: Increase		1	_	_	1	-	-	1	1	_	_	-	-	1	1	_
		3.5%	-	-	7.2%	-	-	11.0%	6.6%	-	-	-	-	7.7%	4.2%	-
Net: Decrease		1	_	_	1		_	_	1	1	_	_	_	1	1	_
Net. Declease		3.8%	_	-	7.8%	-	-	-	7.2%	18.0%	-	-	-	8.4%	4.5%	-
Net: Increase + Stay the same		24 85.5%	7 70.8%	4 100.0%	12 92.2%	4 100.0%	6 86.3%	8 87.8%	12 79.3%	4 66.5%	2 100.0%	6 86.4%	7 86.4%	10 84.3%	19 82.6%	5 100.0%
		85.5%	70.8%	100.0%	92.2%	100.0%	86.3%	87.8%	79.3%	00.5%	100.0%	86.4%	86.4%	84.3%	82.6%	100.0%
Mean score		3.0	3.0	3.0	3.0	3.0	3.0	3.1	3.0	2.8	3.0	3.0	3.0	3.0	3.0	3.0



Q14_13. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Office professionals
Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECTO	DR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		TOTAL	*a	*b	*C	*d	*e	*f	*q	*h	*i	0-49 *i	50-249 *k	230+	m	*n
Unweighted Total		58	24	12	22	12	14	15	25	10	7	13	22	23	50	8
Weighted Total		57 100.0%	23 100.0%	12 100.0%	23 100.0%	12 100.0%	14 100.0%	14 100.0%	24 100.0%	10 100.0%	8 100.0%	13 100.0%	21 100.0%	23 100.0%	50 100.0%	8 100.0%
		100.070	100.070	100.070	100.070	100.070	100.070	100.070	100.070	100.070	100.070	100.070	100.070	100.070	100.070	100.070
Greatly increase	(5)	1	-	1	-	1	-	-	-	-	-	-	1	-	1	-
		1.6%	-	8.2%	-	7.9%	-	-	-	-	-	-	4.5%	-	1.9%	-
Slightly increase	(4)	5	3	1	1	-	4	-	1	1	-	1	1	3	3	2
		8.3%	12.2%	8.5%	4.3%	-	28.0%	-	4.0%	10.1%	-	6.6%	4.6%	12.8%	5.9%	24.0%
Stay the same	(3)	41	13	9	20	10	7	11	16	5	8	10	14	16	35	6
	. ,	71.5%	54.3%	75.5%	87.2%	84.6%	50.3%	79.3%	67.9%	50.6%	100.0%	78.6%	67.4%	71.1%	70.8%	76.0%
Slightly decrease	(2)	5	2	1	2	1	_	1	4	3	_	_	2	3	5	_
Oligitaly decrease	(2)	8.1%	7.8%	7.8%	8.5%	7.5%	-	6.1%		29.9%	-	-	8.6%	12.2%	9.3%	-
							_						_			
Greatly decrease	(1)	3 5.3%	3 13.0%	-	-	-	2 14.5%	1 7.3%	1 4.4%	-		1 7.4%	2 9.8%	-	3 6.1%	-
		İ					14.570	7.570				1.470	3.070		0.170	
Don't know		3	3	-	-	-	1	1	2	1	-	1	1	1	3	-
		5.1%	12.7%	-	-	-	7.3%	7.3%	8.1%	9.4%	-	7.5%	5.0%	3.9%	5.9%	-
NETS																
Net: Increase		6	3	2	1	1	4	-	1	1	-	1	2	3	4	2
		10.0%	12.2%	16.7%	4.3%	7.9%	28.0%	-	4.0%	10.1%	-	6.6%	9.1%	12.8%	7.8%	24.0%
Net: Decrease		8	5	1	2	1	2	2	5	3	-	1	4	3	8	-
		13.4%	20.8%	7.8%	8.5%	7.5%	14.5%	13.4%	20.0%	29.9%	-	7.4%	18.4%	12.2%	15.4%	-
Net: Increase + Stay the same		47	16	11	21	11	11	11	17	6	8	11	16	19	39	8
		81.5%	66.5%	92.2%	91.5%	92.5%	78.2%	79.3%	71.9%	60.6%	100.0%	85.1%	76.5%	83.9%	78.6%	100.0%
Mean score		2.9	2.8	3.2	3.0	3.1	3.0	2.8	2.8	2.8	3.0	2.9	2.8	3.0	2.9	3.2
			1				***									-



Q14_14. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Sales & retail
Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECTO	DR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*c	*d	*e	London *f	*q	*h	Other *i	0-49 *i	50-249 *k	250+ *I	*m	*n
Unweighted Total		26	12	4	10	5	8	8	11	3	2	6	8	12	22	4
Weighted Total		27	12	4	11	6	8	8	11 100.0%	3	3	6	8	13	23	4
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	2	_	1	1	-	1	_	1	1	-	1	1	-	2	-
		7.2%	-	24.0%	9.2%	-	11.9%	-	9.3%	33.5%	-	15.4%	12.2%	-	8.3%	-
Stay the same	(3)	21	8	3	10	6	5	7	8	1	3	3	6	12	17	4
	(-)	78.2%	67.9%	76.0%	90.8%	100.0%	63.0%	86.3%	72.5%	36.0%	100.0%	53.7%	74.1%	93.0%	74.7%	100.0%
Slightly decrease	(2)	_	_	_	_					_	_		_	_	_	_
Slightly decrease	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Greatly decrease	(4)	1	_	_	_	_	1			_	_	1	_	_	1	_
Greatly decrease	(1)	3.7%	8.0%	-	-	-	12.4%	-	-	-		15.3%	-	-	4.2%	-
Don't know		3 11.0%	3 24.1%	-	-	-	1 12.6%	1 13.7%	2 18.3%	1 30.5%	-	1 15.6%	1 13.7%	1 7.0%	3 12.7%	-
		11.076	24.176		-		12.076	13.7 /6	10.5 /6	30.376	-	13.0 /6	13.776	7.076	12.770	
NETS																
Net: Increase		2	_	1	1	-	1	-	1	1	-	1	1	-	2	-
		7.2%	-	24.0%	9.2%	-	11.9%	-	9.3%	33.5%	-	15.4%	12.2%	-	8.3%	-
Net: Decrease		1	1	-	-	_	1	_	_	_	-	1	-	-	1	_
		3.7%	8.0%	-	-	-	12.4%	-	-	-	-	15.3%	-	-	4.2%	-
Net: Increase + Stay the same		23	8	4	11	6	6	7	9	2	3	4	7	12	19	4
line and the state of the state		85.4%	67.9%	100.0%	100.0%	100.0%	75.0%		81.7%	69.5%	100.0%	69.1%	86.3%	93.0%	83.1%	100.0%
Mean score		3.0	2.8	3.2	3.1	3.0	2.9	3.0	3.1	3.5	3.0	2.8	3.1	3.0	3.0	3.0
IVICALI SCOTE		3.0	2.0	3.2	J. I	3.0	2.9	3.0	J. I	3.3	5.0	2.0	J. I	3.0	3.0	3.0



Q14_15. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

TechnologyBase: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECTO	OR
		T 1	1	F.I	March 2047	North	A C. H I.	South excluding	South including	1 1	011	0.40	50.040	050	Di iii	D. LE.
Significance Level: 95%		Total	January 2017	February 2017 *b	March 2017 *c	North *d	Midlands *e	London *f	London *q	London *h	Other	0-49 *i	50-249 *k	250+	Private *m	Public *n
			u u	, and a	Ü	u	Č	·	9		.	,	K			
Unweighted Total		26	15	3	8	5	7	6	11	5	3	7	8	11	22	4
Weighted Total		27	15	3	9	6	7	6	11	5	4	7	8	12	23	4
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	1	_	_	1	-	1	-	_	-	_	-	_	1	1	_
		3.6%	-	-	11.0%	-	14.0%	-	-	-	-	-	-	8.1%	4.1%	-
Slightly increase	(4)	3	2	1	-	1	2	-	-	-	-	-	1	2	3	-
		11.3%	13.5%	32.4%	-	17.2%	30.5%	-	-	-	-	-	12.5%	17.5%	13.1%	-
Stay the same	(3)	18	9	2	7	5	2	5	8	3	4	5	6	7	14	4
		66.5%	60.3%	67.6%	77.0%	82.8%	26.1%	81.8%	72.0%	60.4%	100.0%	73.0%	73.6%	57.8%	61.2%	100.0%
Slightly decrease	(2)	1	-	-	1	-	-	-	1	1	-	-	-	1	1	-
		3.9%	-	-	12.1%	-	-	-	9.8%	21.3%	-	-	-	8.9%	4.5%	-
Greatly decrease	(1)	1	1	-	-	-	1	-	-	-	-	1	-	-	1	-
		3.7%	6.5%	-	-	-	14.6%	-	-	-	-	13.4%	-	-	4.3%	-
Don't know		3	3	-	-	-	1	1	2	1	-	1	1	1	3	-
		11.1%	19.6%	-	-	-	14.8%	18.2%	18.3%	18.3%	-	13.6%	13.8%	7.7%	12.8%	-
NETS																
Net: Increase		4	2	1	1	1	3	-	-	-	-	-	1	3	4	-
		14.8%	13.5%	32.4%	11.0%	17.2%	44.5%	-	-	-	-	-	12.5%	25.6%	17.2%	-
Net: Decrease		2	1	-	1	-	1	-	1	1	-	1	-	1	2	-
		7.6%	6.5%	-	12.1%	-	14.6%	-	9.8%	21.3%	-	13.4%	-	8.9%	8.8%	-
Net: Increase + Stay the same		22	11	3	8	6	5	5	8	3	4	5	7	10	18	4
		81.3%	73.8%	100.0%	87.9%	100.0%	70.7%	81.8%	72.0%	60.4%	100.0%	73.0%	86.2%	83.4%	78.4%	100.0%
Mean score		3.1	3.0	3.3	3.1	3.2	3.3	3.0	2.9	2.7	3.0	2.7	3.1	3.3	3.1	3.0



Q15_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

SUMMARY TABLEBase: All who recruit temporary agency workers in each job function

l r										Net: Increase + Stay the	
	Total	Greatly increase	Slightly increase	Stay the same	Slightly decrease	Greatly decrease	Don't know	Net: Increase	Net: Decrease	same	Mean
Accounting and financial services	43	_	5	31	2	_	5	5	2	36	3.1
	100.0%	-	11.1%	72.9%	4.6%	-	11.4%	11.1%	4.6%	84.0%	
Construction	15	1	7	7	_	_	_	7	_	15	3.6
	100.0%	6.3%	43.9%	49.8%	-	-	-	50.2%	-	100.0%	
Drivers	19	1	2	13	1	1	1	3	2	16	3.1
	100.0%	5.1%	12.1%	68.7%	4.6%	5.1%	4.5%	17.2%	9.7%	85.9%	
Education	11	-	2	5	1	2	1	2	3	7	2.7
	100.0%	-	17.7%	45.2%	9.8%	17.8%	9.4%	17.7%	27.7%	62.9%	
Engineering & technical	29	2	7	19	-	-	2	9	-	28	3.4
	100.0%	6.6%	22.9%	63.8%	-	-	6.6%	29.5%	-	93.4%	
Executive recruitment / interim management	18	-	2	14	1	-	2	2	1	16	3.1
	100.0%	-	10.1%	74.6%	4.9%	-	10.4%	10.1%	4.9%	84.7%	
Health & social care	7	-	3	5	-	-	-	3	-	7	3.4
	100.0%	-	38.2%	61.8%	-	•	-	38.2%	-	100.0%	
Hospitality	14	-	5	6	4	-	-	5	4	10	3.1
	100.0%	-	34.1%	38.8%	27.1%	•	-	34.1%	27.1%	72.9%	
Industrial	35	2	2	28	3	-	-	4	3	32	3.1
	100.0%	5.4%	5.6%	81.1%	7.9%	-	-	11.0%	7.9%	92.1%	
Legal & HR	31	-	3	22	2	-	5	3	2	24	3.0
	100.0%	-	9.1%	69.4%	6.4%	-	15.1%	9.1%	6.4%	78.5%	
Life sciences	3	-	1	-	1	-	1	1	1	1	3.0
	100.0%	-	32.9%	-	33.2%	-	33.9%	32.9%	33.2%	32.9%	
Marketing, media & creative	28	-	4	20	1	-	3	4	1	24	3.1
	100.0%	-	13.6%	71.9%	3.8%	-	10.7%	13.6%	3.8%	85.5%	
Office professionals	57	2	7	40	3	1	4	9	4	50	3.1
	100.0%	3.2%	13.0%	70.1%	5.0%	1.7%	7.0%	16.2%	6.7%	86.3%	
Sales & retail	27	-	7	17	-	-	3	7	-	24	3.3
	100.0%	-	24.8%	64.2%	-	-	11.0%	24.8%	-	89.0%	
Technology	27	1	7	15	1	-	3	8	1	23	3.3
	100.0%	3.6%	25.6%	55.9%	3.9%	-	11.1%	29.1%	3.9%	85.0%	
Average (response based including bases)	364	8	62	241	19	4	29	71	23	312	3.2
	100.0%	2.3%	17.1%	66.3%	5.3%	1.1%	8.0%	19.4%	6.3%	85.7%	



Q15_SUM. Average across all sectors

SUMMARY TABLEBase: All who recruit temporary agency workers in each job function

				WAVE				REG					SIZE		SECTO	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		363	162	59	142	64	94	91	159	68	46	98	118	147	317	46
Weighted Total		364 100.0%	161 100.0%	58 100.0%	144 100.0%	65 100.0%	92 100.0%	88 100.0%	153 100.0%	65 100.0%	54 100.0%	102 100.0%	113 100.0%	148 100.0%	321 100.0%	43 100.0%
Greatly increase	(5)	8 2.3%	3 1.7%	2 3.2%	4 2.7%	2 2.9%	3 3.1%	2 2.2%	4 2.4%	2 2.8%		-	5 4.2% j	4 2.5%	8 2.6%	-
Slightly increase	(4)	62 17.1%	25 15.6%	18 30.4% ac	19 13.4%	6 8.8% i	20 21.6% di	28 31.9% dhi	37 24.0% di	9 13.3% i	-	22 21.6%	19 17.1%	21 14.0%	57 17.9%	5 11.2%
Stay the same	(3)	241 66.3%	98 60.7%	35 59.7%	108 75.1% ab	54 83.8% efgh	55 60.5%	46 52.0%	79 51.5%	33 50.7%	52 96.9% defgh	70 68.7%	72 63.9%	98 66.3%	205 63.8%	36 84.6% m
Slightly decrease	(2)	19 5.3%	8 5.0%	2 3.3%	9 6.3%	2 3.1%	2 2.1%	3 3.2%	14 8.9% e	11 16.5% defi	2 3.1%	2 1.9%	6 5.6%	11 7.4%	17 5.4%	2 4.3%
Greatly decrease	(1)	4 1.1%	4 2.4%	-	-	1 1.5%	2 2.2%		1 .6%	1 1.4%	-	-	3 2.6%	1 .6%	4 1.2%	
Don't know		29 8.0%	23 14.6% bc	2 3.4%	4 2.5%	-	10 10.5% di	9 10.6% di	19 12.7% di	10 15.4% di	-	8 7.8%	7 6.5%	14 9.2%	29 9.1% n	-
NETS																
Net: Increase		71 19.4%	28 17.3%	20 33.6% ac	23 16.1%	8 11.7% i	23 24.7% di	30 34.1% dhi	40 26.4% di	10 16.0% i	-	22 21.6%	24 21.3%	25 16.5%	66 20.5%	5 11.2%
Net: Decrease		23 6.3%	12 7.4%	2 3.3%	9 6.3%	3 4.5%	4 4.3%	3 3.2%	15 9.5%	12 17.9% defi	2 3.1%	2 1.9%	9 8.2% j	12 8.0% j	21 6.6%	2 4.3%
Net: Increase + Stay the same		312 85.7%	126 78.0%	54 93.3% a	131 91.2% a	62 95.5% egh	78 85.2% h	76 86.2% h	119 77.9%	44 66.7%	52 96.9% egh	92 90.3%	96 85.2%	123 82.8%	271 84.3%	41 95.7% m
Mean score		3.2	3.1	3.3 ac	3.1	3.1	3.2 hi	3.4 dhi	3.2 hi	3.0	3.0	3.2	3.2	3.1	3.2	3.1



Q15_1. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Accounting and financial services Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
0::		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*1	*g	*h	-1	,	*k	٦	m	*n
Unweighted Total		43	18	5	20	8	11	12	19	7	5	11	15	17	38	5
Weighted Total		43	18	5	20	8	10	12	18	7	6	12	14	17	38	5
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	5	3	-	2	-	1	3	4	1	-	3	1	1	4	1
		11.1%	15.9%	-	9.7%	-	10.3%	23.7%	20.2%	14.2%	-	23.9%	6.8%	6.3%	10.0%	20.0%
Stay the same	(3)	31	12	4	15	8	7	7	10	3	6	8	12	11	28	4
		72.9%	67.7%	80.2%	75.7%	100.0%	71.0%	59.1%	52.9%	42.3%	100.0%	67.4%	85.8%	65.7%	72.0%	80.0%
Slightly decrease	(2)	2	-	-	2	-	1	-	1	1	-	-	-	2	2	-
		4.6%	-	-	9.9%	-	9.1%	-	5.7%	15.4%	-	-	-	11.6%	5.2%	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		5	3	1	1	-	1	2	4	2	-	1	1	3	5	-
		11.4%	16.4%	19.8%	4.7%	-	9.6%	17.2%	21.2%	28.1%	-	8.7%	7.3%	16.5%	12.8%	-
NETS																
Net: Increase		5	3	-	2	-	1	3	4	1	-	3	1	1	4	1
		11.1%	15.9%	-	9.7%	-	10.3%	23.7%	20.2%	14.2%	-	23.9%	6.8%	6.3%	10.0%	20.0%
Net: Decrease		2	-	-	2	-	1	-	1	1	-	-	-	2	2	-
		4.6%	-	-	9.9%	-	9.1%	-	5.7%	15.4%	-	-	-	11.6%	5.2%	-
Net: Increase + Stay the same		36	15	4	17	8	9	10	14	4	6	11	13	12	32	5
		84.0%	83.6%	80.2%	85.3%	100.0%	81.4%	82.8%	73.2%	56.5%	100.0%	91.3%	92.7%	71.9%	82.0%	100.0%
Mean score		3.1	3.2	3.0	3.0	3.0	3.0	3.3	3.2	3.0	3.0	3.3	3.1	2.9	3.1	3.2



Q15_2. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

ConstructionBase: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECTO	DR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*C	*d	*e	*f	*g	*h	otrier *i	0-49 *j	50-249 *k	250+	*m	*n
Unweighted Total		15	7	2	6	3	1	3	8	5	3	7	4	4	14	1
Weighted Total		15	7	2	6	3	1	3	8	5	4	7	4	4	14	1
Weighted Folds		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	1 6.3%	-	-	1 16.5%	-	-	1 33.1%	1 12.4%	-	-	-	-	1 24.9%	1 6.7%	-
		0.3%	-	-	16.5%	-	-	33.1%	12.4%	-	-	-	-	24.9%	6.7%	-
Slightly increase	(4)	7 43.9%	3 38.0%	1 53.4%	3 48.3%	2 66.1%	-	2 66.9%	5 63.5%	3 61.4%	-	5 63.9%	2 49.2%	-	6 40.4%	1 100.0%
Stay the same	(3)	7	5	1	2	1	1	-	2	2	4	3	2	3	7	-
		49.8%	62.0%	46.6%	35.1%	33.9%	100.0%	-	24.1%	38.6%	100.0%	36.1%	50.8%	75.1%	52.9%	-
Slightly decrease	(2)	-	-	-	-	-	-		-	-	-	-	-	-	-	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		-		-	-	-	-	- -	-	- -	-	- -	-	-	- -	-
NETS																
Net: Increase		7 50.2%	3 38.0%	1 53.4%	4 64.9%	2 66.1%	-	3 100.0%	6 75.9%	3 61.4%		5 63.9%	2 49.2%	1 24.9%	7 47.1%	1 100.0%
Net: Decrease		-	-	-	-	-	-		-	-	-	-	-	-		-
Net: Increase + Stay the same		15 100.0%	7 100.0%	2 100.0%	6 100.0%	3 100.0%	1 100.0%	3 100.0%	8 100.0%	5 100.0%	4 100.0%	7 100.0%	4 100.0%	4 100.0%	14 100.0%	1 100.0%
Mean score		3.6	3.4	3.5	3.8	3.7	3.0	4.3	3.9	3.6	3.0	3.6	3.5	3.5	3.5	4.0



Q15_3. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Drivers

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
0::		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	Т	*g	*h	-1	7	*k	*1	*m	*n
Unweighted Total		18	8	1	9	6	4	2	3	1	5	6	6	6	17	1
Weighted Total		19	9	1	9	6	4	2	3	1	6	7	6	6	18	1
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	1	_	1	-	1	-	-	_	-	_	_	_	1	1	_
	(-)	5.1%	-	100.0%	-	16.8%	-	-	-	-	-	-	-	15.7%	5.4%	-
Slightly increase	(4)	2	1	-	1	-	2	-	-	-	-	1	-	1	2	-
		12.1%	12.5%	-	12.9%	-	53.8%	-	-	-	-	15.9%	-	19.4%	12.7%	-
Stay the same	(3)	13	6	-	7	4	1	2	3	1	5	6	4	3	12	1
		68.7%	66.5%	-	78.0%	66.4%	26.4%	100.0%	100.0%	100.0%	85.1%	84.1%	69.1%	51.3%	67.1%	100.0%
Slightly decrease	(2)	1	1	-	-	-	-	-	-	-	1	-	1	-	1	-
		4.6%	9.9%	-	-	-	-	-	-	-	14.9%	-	14.6%	-	4.8%	-
Greatly decrease	(1)	1	1	-	-	1	-	-	-	-	-	-	1	-	1	-
		5.1%	11.1%	-	-	16.8%	-	-	-	-	-	-	16.3%	-	5.3%	-
Don't know		1	-	-	1	-	1	-	-	-	-	-	-	1	1	-
		4.5%	-	-	9.1%	-	19.9%	-	-	-	-	-	-	13.7%	4.7%	-
NETS																
Net: Increase		3	1	1	1	1	2	-	-	-	-	1	-	2	3	-
		17.2%	12.5%	100.0%	12.9%	16.8%	53.8%	-	-	-	-	15.9%	-	35.0%	18.0%	-
Net: Decrease		2	2	-	-	1	-	-	-	-	1	-	2	-	2	-
		9.7%	21.0%	-	-	16.8%	-	-	-	-	14.9%	-	30.9%	-	10.1%	-
Net: Increase + Stay the same		16	7	1	8	5	3	2	3	1	5	7	4	5	15	1
		85.9%	79.0%	100.0%	90.9%	83.2%	80.1%	100.0%	100.0%	100.0%	85.1%	100.0%	69.1%	86.3%	85.2%	100.0%
Mean score		3.1	2.8	5.0	3.1	3.0	3.7	3.0	3.0	3.0	2.9	3.2	2.5	3.6	3.1	3.0



Q15_4. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Education

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
0::		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	Т	*g	*h	-1	7	*k	*1	*m	*n
Unweighted Total		10	6	2	2	2	3	-	3	3	2	4	3	3	8	2
Weighted Total		11	7	2	2	2	3	-	3	3	3	5	3	3	9	2
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	_	_	_	_	_	_	_	_	_		_	-	-	-	_
Croady moreage	(0)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Oliver in the second	(4)															
Slightly increase	(4)	2 17.7%	1 13.9%	1 47.9%	-	46.5%	1 32.9%	-	-	-	-	-	1 30.9%	1 33.3%	11.3%	1 46.1%
																1311,0
Stay the same	(3)	5	2	1	2	-	-	-	2	2	3	3	1	1	4	1
		45.2%	26.2%	52.1%	100.0%	-	-	-	69.5%	69.5%	100.0%	57.0%	35.2%	36.2%	43.2%	53.9%
Slightly decrease	(2)	1	1	-	-	1	_	-	-	-	-	1	-	-	1	-
		9.8%	15.9%	-	-	53.5%	-	-	-	-	-	22.0%	-	-	12.1%	-
Greatly decrease	(1)	2	2	_	_	_	1	-	1	1	_	_	1	1	2	_
	(-)	17.8%	28.9%	-	-	-	33.6%	-	30.5%	30.5%	-	-	33.9%	30.6%	21.9%	-
S. M. C.			1													
Don't know		9.4%	15.2%	-	-	-	33.6%	-	-	-	-	21.0%	-	-	1 11.5%	-
		0.170	10.270				00.070					21.070			11.070	
NETS																
Net: Increase		2	1	1	_	1	1	-	_	-	_	-	1	1	1	1
		17.7%	13.9%	47.9%	-	46.5%	32.9%	-	-	-	-	-	30.9%	33.3%	11.3%	46.1%
Net: Decrease		3	3	_	_	1	1	_	1	1		1	1	1	3	_
Not. Decicase		27.7%	44.8%	-	-	53.5%	33.6%	-	30.5%	30.5%	-	22.0%	33.9%	30.6%	34.0%	-
				_												
Net: Increase + Stay the same		7 62.9%	3 40.0%	2 100.0%	2 100.0%	1 46.5%	1 32.9%	-	2 69.5%	2 69.5%	3 100.0%	3 57.0%	2 66.1%	2 69.4%	5 54.5%	2 100.0%
		02.9%	40.0%	100.0%	100.0%	46.5%	32.9%	-	69.5%	69.5%	100.0%	57.0%	00.1%	69.4%	54.5%	100.0%
Mean score		2.7	2.3	3.5	3.0	2.9	2.5		2.4	2.4	3.0	2.7	2.6	2.7	2.5	3.5



Q15_5. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Engineering & technical
Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*1	*g	*h	-1	٦	*k	٦	*m	*n
Unweighted Total		29	14	4	11	5	8	7	11	4	5	9	10	10	27	2
Weighted Total		29	14	4	12	5	8	7	10	4	6	9	10	11	28	2
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	2	1	-	1	-	2	-	-	-	-	-	1	1	2	-
		6.6%	7.0%	-	8.2%	-	24.9%	-	-	-	-	-	10.3%	9.0%	7.0%	-
Slightly increase	(4)	7	3	2	2	-	4	2	3	1	-	3	1	3	7	-
		22.9%	20.4%	49.6%	17.1%	-	50.4%	27.7%	27.3%	26.7%	-	30.3%	10.2%	28.0%	24.4%	-
Stay the same	(3)	19	8	2	9	5	2	4	6	2	6	7	7	6	17	2
		63.8%	58.6%	50.4%	74.7%	100.0%	24.7%	56.6%	53.9%	49.1%	100.0%	69.7%	68.5%	54.4%	61.6%	100.0%
Slightly decrease	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		2	2	-	-	-	-	1	2	1	-	-	1	1	2	-
		6.6%	14.0%	-	-	-	-	15.8%	18.8%	24.3%	-	-	11.0%	8.5%	7.1%	-
NETS																
Net: Increase		9	4	2	3	-	6	2	3	1	-	3	2	4	9	-
		29.5%	27.4%	49.6%	25.3%	-	75.3%	27.7%	27.3%	26.7%	-	30.3%	20.5%	37.0%	31.3%	-
Net: Decrease		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Increase + Stay the same		28	12	4	12	5	8	6	8	3	6	9	9	10	26	2
		93.4%	86.0%	100.0%	100.0%	100.0%	100.0%	84.2%	81.2%	75.7%	100.0%	100.0%	89.0%	91.5%	92.9%	100.0%
Mean score		3.4	3.4	3.5	3.3	3.0	4.0	3.3	3.3	3.4	3.0	3.3	3.3	3.5	3.4	3.0



Q15_6. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Executive recruitment / interim management Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
				=				South excluding	South including		0.1					
Significance Level: 95%		Total	January 2017	February 2017 *b	March 2017 *c	North *d	Midlands *e	London *f	London *g	London *h	Other	0-49	50-249 *k	250+	Private *m	Public *n
			u u	b	Ü	ŭ	Č	·	9			,	K		•••	
Unweighted Total		19	9	3	7	3	5	5	10	5	1	4	6	9	16	3
Weighted Total		18	8	3	7	3	5	5	10	5	1	4	6	9	15	3
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	2	1	-	1	-	-	2	2	-	-	1	1	-	2	-
		10.1%	10.4%	-	14.3%	-	-	37.7%	19.2%	-	-	22.5%	17.3%	-	12.0%	-
Stay the same	(3)	14	5	3	6	3	4	3	6	3	1	2	5	7	11	3
		74.6%	56.3%	100.0%	85.7%	100.0%	79.7%	62.3%	62.2%	62.2%	100.0%	51.7%	82.7%	79.5%	70.0%	100.0%
Slightly decrease	(2)	1	1	-	-	-	-	-	1	1	-	-	-	1	1	-
		4.9%	10.7%	-	-	-	-	-	9.3%	18.9%	-	-	-	10.2%	5.8%	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		2	2	-	-	-	1	-	1	1	-	1	-	1	2	-
		10.4%	22.6%	-	-	-	20.3%	-	9.3%	18.9%	-	25.8%	-	10.2%	12.3%	-
NETS																
Net: Increase		2	1	-	1	-	-	2	2	-	-	1	1	-	2	-
		10.1%	10.4%	-	14.3%	-	-	37.7%	19.2%	-	-	22.5%	17.3%	-	12.0%	-
Net: Decrease		1	1	-	-	-	-	-	1	1	-	-	-	1	1	-
		4.9%	10.7%	-	-	-	-	-	9.3%	18.9%	-	-	-	10.2%	5.8%	-
Net: Increase + Stay the same		16	6	3	7	3	4	5	8	3	1	3	6	7	13	3
		84.7%	66.7%	100.0%	100.0%	100.0%	79.7%	100.0%	81.4%	62.2%	100.0%	74.2%	100.0%	79.5%	81.9%	100.0%
Mean score		3.1	3.0	3.0	3.1	3.0	3.0	3.4	3.1	2.8	3.0	3.3	3.2	2.9	3.1	3.0



Q15_7. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Health & social care

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECTO	DR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		7	4	2	1	1	1	3	3	-	2	3	1	3	7	-
Weighted Total		7 100.0%	4 100.0%	2 100.0%	1 100.0%	1 100.0%	1 100.0%	3 100.0%	3 100.0%	-	3 100.0%	4 100.0%	1 100.0%	3 100.0%	7 100.0%	-
Greatly increase	(5)	-		-	-	-	-	-	-		-		-	-	-	-
Slightly increase	(4)	3 38.2%	1 19.6%	1 49.0%	1 100.0%	-	1 100.0%	2 64.8%	2 64.8%	-	-	1 24.2%	1 100.0%	1 34.3%	3 38.2%	-
Stay the same	(3)	5 61.8%	4 80.4%	1 51.0%	-	1 100.0%	-	1 35.2%	1 35.2%	-	3 100.0%	3 75.8%	-	2 65.7%	5 61.8%	-
Slightly decrease	(2)				-	-	-		-		-	-	-	-	- -	-
Greatly decrease	(1)			-	-	-	-		-	-		-	-	-	-	-
Don't know		-		-	-	-	-	-	-		-	-	-	-	- -	-
NETS																
Net: Increase		3 38.2%	1 19.6%	1 49.0%	1 100.0%	-	1 100.0%	2 64.8%	2 64.8%		-	1 24.2%	1 100.0%	1 34.3%	3 38.2%	-
Net: Decrease		-			-	-	-	-			-	-	-	-	- -	-
Net: Increase + Stay the same		7 100.0%	4 100.0%	2 100.0%	1 100.0%	1 100.0%	1 100.0%	3 100.0%	3 100.0%		3 100.0%	4 100.0%	1 100.0%	3 100.0%	7 100.0%	-
Mean score		3.4	3.2	3.5	4.0	3.0	4.0	3.6	3.6	-	3.0	3.2	4.0	3.3	3.4	-



Q15_8. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Hospitality
Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECTO	DR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		TOTAL	*a	*b	*C	*d	*e	*f	*g	*h	otrier *i	0-49 *j	50-249 *k	250+	*m	*n
Unweighted Total		14	5	4	5	2	2	5	8	3	2	3	4	7	11	3
Weighted Total		14	5	4	5	2	2	5	8	3	3	4	4	7	11	3
Troiginou rotai		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	_	-	-	-	-	-	-	-	-		-	-	-		-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	5 34.1%	2 35.2%	3 75.8%	-	1 52.3%	2 100.0%	2 39.0%	2 24.2%		-	1 24.6%	2 52.2%	2 28.9%	5 42.5%	-
Stay the same	(3)	6	3	_	3	_	_	2	3	1	3	3	1	2	4	2
Stay the same	(3)	38.8%	48.1%	-	59.1%	-	-	40.8%	37.9%	33.1%	100.0%	75.4%	22.9%	28.6%	32.1%	66.2%
Slightly decrease	(2)	4	1	1	2	1	-	1	3	2	-	-	1	3	3	1
		27.1%	16.6%	24.2%	40.9%	47.7%	-	20.2%	37.9%	66.9%	-	-	24.9%	42.5%	25.5%	33.8%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NETS																
Net: Increase		5	2	3	-	1	2	2	2	-	-	1	2	2	5	-
		34.1%	35.2%	75.8%	-	52.3%	100.0%	39.0%	24.2%	-	-	24.6%	52.2%	28.9%	42.5%	-
Net: Decrease		4	1	1	2	1	-	1	3	2	-	-	1	3	3	1
		27.1%	16.6%	24.2%	40.9%	47.7%	-	20.2%	37.9%	66.9%	-	-	24.9%	42.5%	25.5%	33.8%
Net: Increase + Stay the same		10 72.9%	5 83.4%	3 75.8%	3 59.1%	1 52.3%	2 100.0%	4 79.8%	5 62.1%	1 33.1%	3 100.0%	4 100.0%	3 75.1%	4 57.5%	9 74.5%	2 66.2%
Mean score		3.1	3.2	3.5	2.6	3.0	4.0	3.2	2.9	2.3	3.0	3.2	3.3	2.9	3.2	2.7



Q15_9. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Industrial
Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
				=				South excluding	South including							5
Significance Level: 95%		Total	January 2017	February 2017 *b	March 2017 *c	North *d	Midlands *e	London *f	London *q	London *h	Other	0-49	50-249 *k	250+	Private m	Public *n
Significance Level. 95%			a	ь	C	u	е	'	g	"	'	J	K	'	""	"
Unweighted Total		34	13	8	13	5	11	7	13	6	5	9	16	9	30	4
Weighted Total		35	13	8	14	6	11	7	12	6	5	9	15	10	31	4
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	2	1	_	1	_	_	1	2	1	_	-	2	-	2	-
	(-)	5.4%	7.0%	-	7.1%	-	-	14.8%	15.2%	15.7%	-	-	12.3%	-	6.1%	-
Slightly increase	(4)	2	1	1	_	1	_	1	1	_		1	1	_	1	1
Oligitaly increase	(4)	5.6%	6.8%	13.3%	-	18.7%	-	13.2%	7.1%	-	-	9.2%	6.9%	-	2.8%	29.6%
Stay the same	(2)	28	9	6	13	5	44	4	8	4	_	9	10	10	26	3
Stay the same	(3)	81.1%	72.6%	74.4%	92.9%	81.3%	11 100.0%	57.2%	62.4%	68.6%	5 84.5%	90.8%	62.9%	100.0%	82.3%	70.4%
		01.170	72.070	74.470	32.370	01.070	100.070	37.270	02.470	00.070	04.070	30.070	02.070	100.070	02.070	70.470
Slightly decrease	(2)	3	2	1	-	-	-	1	2	1	1	-	3	-	3	-
		7.9%	13.6%	12.3%	-	-	-	14.8%	15.2%	15.7%	15.5%	-	17.8%	-	8.8%	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		_	_	-	-	_	-	-	_	-	_	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NETS																
Net: Increase		4	2	1	1	1	_	2	3	1	_	1	3	_	3	1
		11.0%	13.8%	13.3%	7.1%	18.7%	-	28.0%	22.3%	15.7%	-	9.2%	19.2%	-	8.9%	29.6%
Net: Decrease		3	2	1	_	_	_	1	2	1	1	_	3	-	3	_
116.1 26616465		7.9%	13.6%	12.3%	-	-	-	14.8%	15.2%	15.7%	15.5%	-	17.8%	-	8.8%	-
Net: Increase + Stay the same		32	11	7	14	6	11	6	10	5	5	9	13	10	28	4
ivel. increase + Stay the same		92.1%	86.4%	87.7%	100.0%	100.0%	100.0%	85.2%	84.8%	84.3%	84.5%	100.0%	82.2%	100.0%	91.2%	100.0%
l																
Mean score		3.1	3.1	3.0	3.1	3.2	3.0	3.3	3.2	3.2	2.8	3.1	3.1	3.0	3.1	3.3



Q15_10. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Legal & HRBase: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECTO	DR
		Total	January 2017	F.I	M	North	Midlands	South excluding	South including	1	Other	0.40	50.040	050	Di iii	Public
Significance Level: 95%		Total	January 2017	February 2017 *b	March 2017 *c	North *d	widiands *e	London *f	London *q	London *h	Otner *i	0-49 *i	50-249 *k	250+	Private *m	Public *n
								•	· ·			,		•		
Unweighted Total		32	13	5	14	3	11	7	16	9	2	6	7	19	29	3
Weighted Total		31	12	5	14	3	11	7	16	9	2	6	7	19	28	3
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)		_		_											
Greatly increase	(5)	-	-	-	-	-	-	-	-	-		-		-	-	-
Slightly increase	(4)	3 9.1%	1 7.1%	1 19.5%	1 7.1%	-	-	3 41.5%	3 18.2%	-		1 15.1%	1 14.9%	1 5.3%	3 10.1%	-
		9.176	7.176	19.5%	7.176	-	-	41.576	10.276	-	-	15.176	14.9%	5.5%	10.176	-
Stay the same	(3)	22	9	3	9	3	8	3	9	6	2	4	6	12	19	3
		69.4%	77.4%	60.6%	65.4%	100.0%	73.9%	44.6%	56.8%	66.3%	100.0%	67.6%	85.1%	64.4%	66.3%	100.0%
Slightly decrease	(2)	2	-	-	2	-	1	-	1	1	-	-	-	2	2	-
		6.4%	-	-	14.5%	-	8.9%	-	6.7%	12.0%	-	-	-	10.7%	7.1%	-
Greatly decrease	(1)	_	_	_	_	_	_	_	_	_	_	_	_	-	_	_
Croany accrease	(.,	-	-	_	-	-	-	-	-	-	-	_	-	-	-	-
		_					_		_	_					_	
Don't know		5 15.1%	2 15.5%	1 19.9%	2 12.9%	-	2 17.2%	1 13.9%	3 18.3%	2 21.7%	-	1 17.3%	-	4 19.7%	5 16.6%	-
		10.170	10.576	13.570	12.570		17.270	10.570	10.070	21.770		17.570		13.770	10.070	
NETS																
Net: Increase		3	1	1	1	-	-	3	3	_	-	1	1	1	3	_
		9.1%	7.1%	19.5%	7.1%	-	-	41.5%	18.2%	-	-	15.1%	14.9%	5.3%	10.1%	-
Net: Decrease		2	_	_	2	_	1	_	1	1	_	_	_	2	2	_
Net. Decrease		6.4%		-	14.5%	-	8.9%	-	6.7%	12.0%	-	-	-	10.7%	7.1%	-
Net: Increase + Stay the same		24 78.5%	10 84.5%	4 80.1%	10 72.6%	3 100.0%	8 73.9%	6 86.1%	12 75.0%	6 66.3%	100.0%	5 82.7%	7 100.0%	13 69.6%	22 76.3%	3 100.0%
		10.5%	64.5%	00.1%		100.0%		00.176	75.0%	00.3%		02.176	100.0%	09.0%	76.5%	100.0%
Mean score		3.0	3.1	3.2	2.9	3.0	2.9	3.5	3.1	2.8	3.0	3.2	3.1	2.9	3.0	3.0



Q15_11. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Life sciences
Base: All who recruit temporary agency workers in each job function

			WAVE			REGI	ON				SIZE		SECTO	R
		Total	January 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			, *a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1
Unweighted Total		3	3	-	-	2	3	1	-	2	-	1	2	1
Weighted Total		3 100.0%	3 100.0%	-	-	2 100.0%	3 100.0%	1 100.0%	-	2 100.0%	-	1 100.0%	2 100.0%	1 100.0%
	(=)			-	-	100.0%				100.0%				
Greatly increase	(5)	-	-	-	-	-	-		-	-	-	-	-	-
Slightly increase	(4)	1	1	-	-	1	1	-	-	1	-	-	1	-
		32.9%	32.9%	-	-	49.8%	32.9%	-	-	49.8%	-	-	49.2%	-
Stay the same	(3)	-	-	-		-	-	-		-		-	-	-
Slightly decrease	(2)	1	1	_	-	1	1	_	_	1	_	_	_	1
Cilgrary dooredoo	(2)	33.2%	33.2%	-	-	50.2%	33.2%	-	-	50.2%	-	-	-	100.0%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-		-	-	-	-	-	-
Don't know		33.9%	1 33.9%	-	-	-	1 33.9%	1 100.0%	-	-		1 100.0%	1 50.8%	-
NETS														
Net: Increase		1	1	-		1	1	-		1		-	1	-
		32.9%	32.9%	-	-	49.8%	32.9%	-	-	49.8%	-	-	49.2%	-
Net: Decrease		1 33.2%	1 33.2%	-		1 50.2%	1 33.2%	-	-	1 50.2%		-	-	1 100.0%
Net: Increase + Stay the same		1	1	_	_	1	33.270	_	_	1	_	_	1	-
Not. morease + Stay the same		32.9%	32.9%	-		49.8%	32.9%		-	49.8%		-	49.2%	-
Mean score		3.0	3.0	-	-	3.0	3.0	-	-	3.0	-	-	4.0	2.0
Columna Taatadi hada fa hii kl														

Columns Tested: b,c,d,e,f,g - h,i,j - k,l



Q15_12. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Marketing, media & creative
Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		T. 1.1		F.I	March 2047	North	N.C. II.	South excluding	South including	1 1	011	0.40	50.040	050	D	D. LE.
Significance Level: 95%		Total	January 2017	February 2017	March 2017 *c	North *d	Midlands *e	London *f	London *q	London *h	Other	0-49 *i	50-249 *k	250+	Private *m	Public *n
				ž.		ŭ.	Ü	•	· ·		·	,		·		
Unweighted Total		29	11	4	14	4	8	9	15	6	2	8	8	13	24	5
Weighted Total		28	10	4	13	4	7	9	15	6	2	7	8	12	23	5
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	_	_	_	_	_	_	_	_	_		_	_	-	_	_
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Slightly increase	(4)	13.6%	2 17.5%	1 24.3%	1 7.4%	-	-	3 32.6%	4 25.8%	1 15.5%	-	1 11.9%	1 12.6%	2 15.2%	4 16.2%	-
		13.076	17.5%	24.576	7.470			32.076	23.076	13.376		11.970	12.076	13.276	10.2 /6	
Stay the same	(3)	20	5	3	11	4	6	5	8	3	2	5	6	9	15	5
		71.9%	53.4%	75.7%	84.8%	100.0%	86.3%	55.3%	53.5%	50.9%	100.0%	74.5%	73.8%	69.2%	66.4%	100.0%
Slightly decrease	(2)	1	-	-	1	-	-	-	1	1	-	-	-	1	1	-
		3.8%	-	-	7.8%	-	-	-	7.2%	18.0%	-	-	-	8.4%	4.5%	-
Greatly decrease	(1)	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_
Croally addresses	(.,	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
									_							
Don't know		3 10.7%	3 29.2%	-	-	-	1 13.7%	1 12.2%	2 13.5%	1 15.5%	-	1 13.6%	1 13.6%	1 7.3%	3 12.8%	-
		10.70	20.270				10.170	12.270	10.070	10.070		10.070	10.070	1.070	12.070	
NETS																
Net: Increase		4	2	1	1	-	-	3	4	1	-	1	1	2	4	-
		13.6%	17.5%	24.3%	7.4%	-	-	32.6%	25.8%	15.5%	-	11.9%	12.6%	15.2%	16.2%	-
Net: Decrease		1	_	_	1		_	_	1	1		_	_	1	1	_
Net. Declease		3.8%	_	-	7.8%	-	-	-	7.2%	18.0%	-	-	-	8.4%	4.5%	
Net: Increase + Stay the same		24 85.5%	7 70.8%	4 100.0%	12 92.2%	4 100.0%	6 86.3%	8 87.8%	12 79.3%	4 66.5%	2 100.0%	6 86.4%	7 86.4%	10 84.3%	19 82.6%	5 100.0%
		05.5%	70.8%	100.0%	92.2%	100.0%	00.3%	07.8%	19.3%	00.5%	100.0%	00.4%	00.4%	04.3%	02.0%	100.0%
Mean score		3.1	3.2	3.2	3.0	3.0	3.0	3.4	3.2	3.0	3.0	3.1	3.1	3.1	3.1	3.0



Q15_13. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Office professionals
Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECTO	OR
				=				South excluding	South including							
Significance Level: 95%		Total	January 2017	February 2017 *b	March 2017 *c	North *d	Midlands *e	London *f	London *q	London *h	Other	0-49	50-249 *k	250+	Private m	Public *n
Significance Level. 95%			a	b	C	u	е	'	9	"	'	,	K	'	""	"
Unweighted Total		58	24	12	22	12	14	15	25	10	7	13	22	23	50	8
Weighted Total		57	23	12	23	12	14	14	24	10	8	13	21	23	50	8
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	2	1	1	-	1	_	_	1	1	-	_	2	-	2	_
	(-)	3.2%	3.9%	8.2%	-	7.9%	-	-	3.7%	9.4%	-	-	8.8%	-	3.7%	-
Slightly increase	(4)	7 13.0%	2 7.6%	3 25.5%	3 12.2%	-	4 26.9%	3 19.6%	4 15.8%	1 10.1%	-	1 6.5%	3 13.9%	4 15.9%	7 13.1%	1 12.6%
		13.0%	7.0%	25.5%	12.276	-	20.9%	19.0%	13.0%	10.1%	-	0.5%	13.9%	15.9%	13.176	12.0%
Stay the same	(3)	40	14	8	19	11	8	10	13	4	8	11	11	17	34	7
		70.1%	59.3%	66.2%	83.1%	92.1%	58.5%	65.8%	56.0%	41.1%	100.0%	86.0%	53.8%	75.7%	67.4%	87.4%
Slightly decrease	(2)	3	2	_	1	_	_	_	3	3	_	_	2	1	3	_
Oligitaly decircuse	(2)	5.0%	7.8%	_	4.6%	-	-	-	11.9%	29.9%		_	8.6%	4.5%	5.7%	-
Greatly decrease	(1)	1	1	-	-	-	1	-	-	-	-	-	1	-	1	-
		1.7%	4.3%	-	-	-	7.3%	-	-	-	-	-	4.8%	-	2.0%	-
Don't know		4	4	-	-	-	1	2	3	1	-	1	2	1	4	-
		7.0%	17.2%	-	-	-	7.3%	14.6%	12.6%	9.4%	-	7.5%	10.1%	3.9%	8.1%	-
NETS																
Net: Increase		9	3	4	3	1	4	3	5	2	_	1	5	4	8	1
Net. Increase		16.2%	11.4%	33.8%	12.2%	7.9%	26.9%	19.6%	19.5%	19.5%	-	6.5%	22.7%	15.9%	16.8%	12.6%
Net: Decrease		4	3	-	1	-	1	-	3	3	-	-	3	1	4	-
		6.7%	12.0%	-	4.6%	-	7.3%	-	11.9%	29.9%	-	-	13.4%	4.5%	7.7%	-
Net: Increase + Stay the same		50	17	12	22	12	12	12	18	6	8	12	16	21	42	8
1		86.3%	70.8%	100.0%	95.4%	100.0%	85.4%	85.4%	75.6%	60.6%	100.0%	92.5%	76.5%	91.6%	84.2%	100.0%
Mean score		3.1	3.0	3.4	3.1	2.2	3.1	3.2	3.1	3.0	3.0	3.1	2.4	3.1	3.1	24
wean score		3.1	3.0	3.4	3.1	3.2	3.1	3.2	3.1	3.0	3.0	3.1	3.1	3.1	3.1	3.1



Q15_14. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Sales & retail

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECTO	OR
				==				South excluding	South including							5.11
Significance Level: 95%		Total	January 2017	February 2017	March 2017 *c	North *d	Midlands *e	London *f	London *q	London *h	Other	0-49	50-249 *k	250+	Private *m	Public *n
Significance Level. 95%			a a	D	C	u	е	'	g	"	'	1	K	'	""	"
Unweighted Total		26	12	4	10	5	8	8	11	3	2	6	8	12	22	4
Weighted Total		27	12	4	11	6	8	8	11	3	3	6	8	13	23	4
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_
Ground moreage	(0)	-	-	-	-	-	-	-	-	-	-	-	_	-	-	-
		_		_				_					_		_	
Slightly increase	(4)	7 24.8%	2 15.9%	2 48.9%	3 26.1%	-	3 36.0%	3 36.6%	4 35.8%	1 33.5%	-	2 29.0%	3 35.6%	2 16.1%	7 28.7%	-
		24.070	10.576	40.570	20.170		30.070	30.070	30.070	33.370		23.070	33.070	10.170	20.170	
Stay the same	(3)	17	7	2	8	6	4	4	5	1	3	4	4	10	14	4
		64.2%	60.0%	51.1%	73.9%	100.0%	51.4%	49.7%	46.0%	36.0%	100.0%	55.4%	50.8%	76.9%	58.6%	100.0%
Slightly decrease	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Greatly decrease	(1)	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_
Stoday doctodos	(.)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		3 11.0%	3 24.1%	-	-	-	1 12.6%	1 13.7%	2 18.3%	1 30.5%	-	1 15.6%	1 13.7%	1 7.0%	3 12.7%	-
		11.070	24.170				12.070	10.770	10.570	30.370		15.070	10.770	7.070	12.770	
NETS																
Net: Increase		7	2	2	3	-	3	3	4	1	_	2	3	2	7	_
		24.8%	15.9%		26.1%	-	36.0%	36.6%	35.8%	33.5%	-	29.0%	35.6%	16.1%	28.7%	-
Net: Decrease		_	_	_	_		_	_	_	_	_	_	_	_	_	_
Net. Decrease			_	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Increase + Stay the same		24	9 75.9%	4 100.0%	11 100.0%	6	7 87.4%	7 86.3%	9 81.7%	2 69.5%	3 100.0%	5 84.4%	7	12	20 87.3%	4
		89.0%	75.9%	100.0%	100.0%	100.0%	87.4%	86.3%	81.7%	69.5%	100.0%	84.4%	86.3%	93.0%	87.3%	100.0%
Mean score		3.3	3.2	3.5	3.3	3.0	3.4	3.4	3.4	3.5	3.0	3.3	3.4	3.2	3.3	3.0



Q15_15. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

TechnologyBase: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECTO	OR
				=				South excluding	South including							5.11
Significance Level: 95%		Total	January 2017	February 2017 *b	March 2017 *c	North *d	Midlands *e	London	London *q	London *h	Other	0-49	50-249 *k	250+	Private *m	Public *n
Significance Level. 95%			a	D	C	u	е	'	g	"	'	1	K	'	""	"
Unweighted Total		26	15	3	8	5	7	6	11	5	3	7	8	11	22	4
Weighted Total		27	15	3	9	6	7	6	11	5	4	7	8	12	23	4
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Greatly increase	(5)	1	_	_	1	_	1	_	_	_	_	_	_	1	1	_
Ground moreage	(0)	3.6%	-	-	11.0%	-	14.0%	-	-	-	-	-	-	8.1%	4.1%	-
		_		_								_	_	_	_	
Slightly increase	(4)	7 25.6%	3 19.3%	2 64.8%	2 22.8%	1 17.2%	2 30.5%	3 48.9%	4 35.7%	1 20.2%	-	2 25.3%	2 25.4%	3 25.9%	7 29.7%	-
		20.070	13.576	04.070	22.070	17.270	30.570	40.570	35.7 70	20.270		20.070	25.470	25.570	23.770	
Stay the same	(3)	15	9	1	5	5	3	2	4	2	4	4	5	6	11	4
		55.9%	61.0%	35.2%	54.2%	82.8%	40.7%	32.9%	36.2%	40.2%	100.0%	61.1%	60.8%	49.4%	48.8%	100.0%
Slightly decrease	(2)	1	-	-	1	-	-	-	1	1	-	-	-	1	1	-
		3.9%	-	-	12.1%	-	-	-	9.8%	21.3%	-	-	-	8.9%	4.5%	-
Greatly decrease	(1)	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_
Croany addresses	(.,	-	-	-	-	-	_	-	-	-	-	-	-	-	-	-
Don't know		3 11.1%	3 19.6%	-	-	-	1 14.8%	1 18.2%	2 18.3%	1 18.3%	-	1 13.6%	1 13.8%	1 7.7%	3 12.8%	-
		11.170	13.070				14.070	10.270	10.570	10.570		10.070	10.070	7.770	12.070	
NETS																
Net: Increase		8	3	2	3	1	3	3	4	1	_	2	2	4	8	-
		29.1%	19.3%	64.8%	33.7%	17.2%	44.5%	48.9%	35.7%	20.2%	-	25.3%	25.4%	34.0%	33.8%	-
Net: Decrease		1	_	_	1	_	_	_	1	1		_	_	1	1	_
Net. Declease		3.9%	_	-	12.1%	-	-	-	9.8%	21.3%	-	-	-	8.9%	4.5%	-
Net: Increase + Stay the same		23 85.0%	12 80.4%	3 100.0%	8 87.9%	6 100.0%	6 85.2%	5 81.8%	8 72.0%	3 60.4%	4 100.0%	6 86.4%	7 86.2%	10 83.4%	19 82.6%	4 100.0%
		65.0%	80.4%	100.0%	87.9%	100.0%	85.2%	81.8%	72.0%	60.4%	100.0%	86.4%	86.2%	83.4%	82.0%	100.0%
Mean score		3.3	3.2	3.6	3.3	3.2	3.7	3.6	3.3	3.0	3.0	3.3	3.3	3.4	3.4	3.0



Q16. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for temporary agency worker roles?

Base: All who recruit temporary agency workers in each job function

			WAVE					GION	-			SIZE		SECTO	R
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		a	*b	С	*d	*e	*f	g	*h	*i	j	k	1	m	*n
Unweighted Total	123	52	27	44	29	28	29	51	22	15	37	48	38	103	20
Weighted Total	120 100.0%	50 100.0%	26 100.0%	43 100.0%	28 100.0%	27 100.0%	28 100.0%	49 100.0%	21 100.0%	15 100.0%	36 100.0%	46 100.0%	38 100.0%	101 100.0%	18 100.0%
Accounting and financial services	6 13.1%	2 9.9%		4 19.4%	3 33.2%	1 9.1%	1 7.5%	1 4.7%	-	1 17.8%	1 7.6%	1 7.2%	4 21.8%	5 12.4%	1 18.9%
Construction	3 18.6%	2 25.9%		1 15.4%	1 33.1%	-	2 66.9%	2 25.1%	-	-	2 24.0%	1 26.5%	-	3 19.8%	-
Drivers	6 31.7%	4 46.4%		2 21.2%	3 51.8%	1 25.7%	-	-	-	2 33.1%	2 29.0%	3 48.9%	1 18.1%	6 33.2%	-
Education	3 26.8%	3 43.5%		-	2 100.0%	-	-	1 30.5%	1 30.5%	-	1 22.0%	1 30.9%	1 30.6%	2 22.5%	1 46.1%
Engineering & technical	11 38.9%	5 33.6%	2 49.6%	5 41.7%	2 34.7%	5 61.4%	3 43.2%	5 46.1%	2 51.2%	-	4 41.4%	3 30.0%	5 44.8%	11 41.3%	-
Executive recruitment / interim management	3 15.1%	2 21.2%		1 14.4%	1 33.5%	-	1 17.8%	2 19.2%	1 20.8%	-	2 48.0%	-	1 10.3%	2 12.0%	1 31.9%
Health & social care	3 39.1%	2 43.0%		1 100.0%	1 100.0%	-	2 64.8%	2 64.8%	-	-	1 24.2%	1 100.0%	1 36.8%	3 39.1%	-
Hospitality	5 33.7%	2 35.2%	2 49.5%	1 19.6%	2 100.0%	-	3 59.2%	3 36.7%	-	-	1 24.6%	2 51.6%	2 28.3%	4 33.7%	1 33.8%
Industrial	4 11.1%	2 15.2%		2 13.6%	1 14.7%	1 9.7%	1 13.2%	2 15.5%	1 18.1%	-	2 20.2%	-	2 19.5%	3 9.6%	1 23.3%
Legal & HR	3 8.8%	2 14.5%		1 6.9%	1 33.5%	1 8.9%	1 12.8%	1 5.6%	-	-	1 15.1%	-	2 9.9%	2 6.5%	1 31.9%
Life sciences	2 66.8%	2 66.8%		-	-	-	1 49.8%	2 66.8%	1 100.0%	-	1 49.8%	-	1 100.0%	2 100.0%	-
Marketing, media & creative	2 6.5%	2 17.5%	-	-	1 25.2%	-	1 10.0%	1 6.0%	-	-	1 11.9%	-	1 7.3%	1 3.8%	1 20.1%
Office professionals	5 8.3%	3 11.4%	1 8.2%	1 5.2%	2 15.5%	1 8.5%	2 12.1%	2 7.3%	-	-	3 21.9%	1 4.5%	1 3.9%	4 7.8%	1 11.8%
Sales & retail	4 14.1%	3 23.3%	1 24.0%	-	1 16.3%	2 25.6%	1 11.3%	1 8.2%	-	-	1 13.6%	1 12.2%	2 15.5%	3 12.5%	1 24.5%



Q16. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for temporary agency worker roles?

Base: All who recruit temporary agency workers in each job function

Total
Significance Level: 95%

		WAVE				REG	ION				SIZE		SECTO	OR .
						South excluding	South including							
Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
	а	*b	С	*d	*e	*f	g	*h	*i	j	k	I	m	*n
123	52	27	44	29	28	29	51	22	15	37	48	38	103	20
120	50	26	43	28	27	28	49	21	15	36	46	38	101	18
100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
5	3	1	1	1	3	1	1	-	-	1	-	4	4	1
17.9%	19.0%	32.4%	11.0%	16.3%	44.5%	15.0%	8.2%	-	-	11.9%	-	33.4%	16.8%	24.5%
83	32	21	31	16	17	20	36	16	13	26	33	23	68	15
69.3%	63.3%	78.2%	70.8%	55.8%	63.5%	72.1%	74.5%	77.6%	87.6%	72.7%	72.7%	61.8%	67.2%	80.5%
37	18	6	13	12	10	8	12	5	2	10	13	14	33	4
30.7%	36.7%	21.8%	29.2%	44.2%	36.5%	27.9%	25.5%	22.4%	12.4%	27.3%	27.3%	38.2%	32.8%	19.5%

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

Unweighted Total
Weighted Total

Technology

None
Net: Any



Q17_SUM. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

SUMMARY TABLE

Base: All who recruit temporary agency workers

	Total	1 Not at all important	2	3	4	5 Very important	N/A	Net: Not important	Net: Important	Mean
Price/Costs of the workers	135	1	-	25	40	68	1	1	108	4.3
	100.0%	.8%	-	18.7%	29.7%	50.1%	.7%	.8%	79.8%	
Quality of service	135	-	1	6	28	99	1	1	127	4.7
	100.0%	-	.7%	4.8%	20.7%	73.1%	.7%	.7%	93.9%	
Brand image of the agency	135	21	27	55	19	12	1	48	31	2.8
	100.0%	15.4%	20.2%	40.6%	13.9%	9.2%	.7%	35.6%	23.1%	
Expertise of the agency, in terms of regions and	135	2	1	12	42	77	1	3	119	4.4
sectors covered	100.0%	1.4%	.7%	9.2%	31.0%	57.0%	.7%	2.1%	88.1%	
Management information provided	135	4	13	47	37	32	2	17	69	3.6
	100.0%	2.9%	10.0%	34.8%	27.3%	23.7%	1.4%	12.8%	51.0%	
Membership of a trade of professional	135	21	14	46	29	23	2	36	51	3.1
organisation	100.0%	15.8%	10.5%	34.1%	21.2%	17.0%	1.4%	26.3%	38.2%	
Other	135	-	-	1	1	9	124	-	10	4.7
	100.0%	-	-	.7%	.8%	6.7%	91.8%		7.5%	



Q17_1. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Price/Costs of the workers

Base: All who recruit temporary agency workers

			1	WAVE				REG	ION				SIZE		SECT	OR
		T 1	January 2017	February 2017	March 2047	North	AC III I	South excluding	South including	1 1	Other	0-49	50.040	250+	D	Public
Significance Level: 95%		Total	January 2017	February 2017 b	March 2017 c	North d	Midlands *e	London	London g	London *h	Otner *i	0-49 i	50-249 k	250+	Private m	Public *n
			_				-	•	-			,		·		
Unweighted Total		139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total		135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
_		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1 Not at all important	(1)	1	_	_	1	_	_	_	_	_	1	1	_	_	_	1
1 Not at all important	(1)	.8%	-	-	2.1%	-	-	-	-	-	6.4%	2.6%	-	-	-	5.1%
	(0)															
2	(2)	-	_	-	-	-	-	-	-	-	-	-	-	-	-	-
3	(3)	25 18.7%	7 12.9%	3 9.5%	16 30.1%	8 24.0%	3 10.9%	6 19.2%	9 16.6%	3 12.9%	5 28.4%	7 16.0%	10 18.9%	9 21.2%	22 19.7%	3 13.6%
		18.7%	12.9%	9.5%	30.1% ab	24.0%	10.9%	19.2%	10.0%	12.9%	28.4%	16.0%	18.9%	21.2%	19.7%	13.6%
4	(4)	40 29.7%	14 27.9%	11 35.4%	14 28.0%	6 19.4%	12 41.1%	8 25.3%	17 30.3%	9 37.5%	5 28.9%	15 36.3%	15 30.4%	9 22.4%	35 31.2%	5 21.8%
		29.176	21.9%	33.4%	28.0%	19.4%	41.176	23.3%	30.3%	37.5%	20.9%	30.3%	30.4%	22.476	31.276	21.076
5 Very important	(5)	68	30	18	20	18	14	19	30	12	6	19	26	23	55	13
		50.1%	59.2% c	55.0%	38.0%	53.7%	48.0%	55.5%	53.1%	49.6%	36.4%	45.1%	50.7%	54.2%	48.3%	59.5%
N/A		1 70/	-	-	1	1	-	-	-	-	-	-	-	1	1	-
		.7%	-	-	1.8%	2.8%	-	-	-	-	-	-	-	2.2%	.8%	-
NETS																
Net: Not important		1	_	_	1	_	_	_	_	_	1	1	_	_	_	1
Not. Not important		.8%	_	-	2.1%	-	-	-	-	-	6.4%	2.6%	-	-	-	5.1%
Not located		108	44	20	34	24	25	07	47	20	11		41	22	00	17
Net: Important		79.8%	87.1%	29 90.5%	66.0%	73.2%	25 89.1%	27 80.8%	83.4%	20 87.1%	65.3%	34 81.4%	81.1%	32 76.6%	90 79.5%	81.3%
		1 0.070	c	C	33.370	. 3.270	33.170	23.070	33.470	370	33.370	31.470	31.170	. 3.070	. 5.570	00,0
Moon coore		4.3	4.5	4.5	4.0	4.2	4.4	4.4	4.4	4.4	3.0	4.0	4.0	4.2	4.2	4.3
Mean score		4.3	4.5 C	4.5 c	4.0	4.3	4.4	4.4	4.4	4.4	3.9	4.2	4.3	4.3	4.3	4.3



Q17_2. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Quality of service
Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
				- · · · · · · ·				South excluding	South including		0.1					
Significance Level: 95%		Total	January 2017	February 2017	March 2017	North d	Midlands *e	London	London	London *h	Other	0-49	50-249	250+	Private m	Public *n
Significance Level: 95%			a	b	С	a	е	'	g	'n	1	1	К	'	m	'n
Unweighted Total		139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total		135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1 Not at all important	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	(2)	1	-	-	1	1	-	-	-	-	-	-	1	-	1	-
		.7%	-	-	1.7%	2.7%	-	-	-	-	-	-	1.8%	-	.8%	-
3	(3)	6	4	1	1	-	1	3	5	2	1	5	1	1	6	1
		4.8%	8.8%	2.7%	2.0%	-	3.2%	7.9%	8.0%	8.3%	5.6%	10.9%	1.9%	2.1%	4.9%	4.1%
4	(4)	28	10	7	11	11	5	6	11	5	1	12	10	5	22	6
		20.7%	19.9%	21.3%	21.2%	33.6%	17.0%	19.1%	19.7%	20.7%	5.5%	28.8%	20.5%	13.0%	19.8%	25.9%
5 Very important	(5)	99	36	24	38	20	23	24	41	16	15	25	38	35	84	15
		73.1%	71.2%	76.0%	73.3%	60.8%	79.8%	73.0%	72.2%	71.0%	88.9%	60.3%	75.8%	82.7% j	73.7%	69.9%
N/A		1	_	_	1	1	_	_	_	-	_	_	_	1	1	_
		.7%	-	-	1.8%	2.8%	-	-	-	-	-	-	-	2.2%	.8%	-
NETS																
Net: Not important		1	-	-	1	1	-	-	-	-	-	-	1	-	1	-
		.7%	-	-	1.7%	2.7%	-	-	-	-	-	-	1.8%	-	.8%	-
Net: Important		127	46	31	49	31	27	31	52	21	16	37	49	40	106	20
		93.9%	91.2%	97.3%	94.4%	94.4%	96.8%	92.1%	92.0%	91.7%	94.4%	89.1%	96.3%	95.7%	93.5%	95.9%
Mean score		4.7	4.6	4.7	4.7	4.6	4.8	4.7	4.6	4.6	4.8	4.5	4.7	4.8	4.7	4.7
														j		



Q17_3. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Brand image of the agency Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	*e	f	g	*h	*i	j	k	ı	m	*n
Unweighted Total		139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total		135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1 Not at all important	(1)	21	9	5	7	3	5	7	11	4	2	11	5	5	17	4
·		15.4%	17.1%	15.3%	13.8%	9.2%	18.4%	20.3%	18.5%	16.0%	11.8%	26.4%	9.8%	11.1%	14.9%	17.8%
												k				
2	(2)	27	13	3	11	8	3	7	11	5	5	8	14	5	21	6
		20.2%	25.5%	8.8%	22.2%	25.1%	10.2%	19.8%	20.2%	20.7%	27.8%	19.9%	28.1%	11.2%	18.3%	30.4%
													ı			
3	(3)	55	20	14	21	12	13	15	25	11	4	14	22	19	50	5
		40.6%	38.9%	42.3%	41.1%	38.0%	46.9%	43.4%	44.4%	45.9%	22.3%	32.1%	43.0%	46.0%	44.0%	22.4%
4	(4)	19	2	9	8	7	2	5	8	3	2	5	5	8	13	5
		13.9%	3.6%	27.5%	15.6%	22.3%	6.4%	13.6%	13.4%	13.2%	11.8%	12.9%	9.9%	19.7%	11.7%	25.6%
				а	а											
5 Very important	(5)	12	8	2	3	1	5	1	2	1	5	4	5	4	12	1
		9.2%	15.0%	6.1%	5.5%	2.7%	18.1%	2.8%	3.4%	4.3%	26.4%	8.8%	9.2%	9.7%	10.2%	3.8%
N/A		1	-	-	1	1	-	-	-	-	-	-	-	1	1	-
		.7%	-	-	1.8%	2.8%	-	-	-	-	-	-	-	2.2%	.8%	-
NETS																
Net: Not important		48	22	8	19	11	8	13	22	9	7	19	19	9	38	10
Trou trot important		35.6%	42.5%	24.1%	36.0%	34.3%	28.6%	40.1%	38.7%	36.7%	39.6%	46.3%	37.9%	22.3%	33.3%	48.2%
												1				
Net: Important		31	9	11	11	8	7	6	10	4	7	9	10	12	25	6
		23.1%	18.6%	33.6%	21.1%	24.9%	24.5%	16.5%	16.9%	17.5%	38.2%	21.6%	19.1%	29.4%	21.9%	29.5%
Mean score		2.8	2.7	3.0	2.8	2.8	3.0	2.6	2.6	2.7	3.1	2.6	2.8	3.1	2.8	2.7
1			1 2.,	3.0	2.0	2.0	5.0		2.0	2.7	0.1	2.0	2.0	5.1	2.0	



Q17_4. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Expertise of the agency, in terms of regions and sectors covered Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	January 2017	b	March 2017	d	*e	London	London g	*h	Other *i	0-49 i	50-249 k	250+	m	*n
_									-			,				
Unweighted Total		139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total		135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1 Not at all important	(1)	2	2	_	_	_	1	_	_	_	1	1	1	_	1	1
	(-)	1.4%	3.6%	-	-	-	3.1%	-	-	-	5.6%	2.1%	1.9%	-	.8%	4.1%
2	(2)		_	_	4	_	_	4	4	_	_	_	1	_	4	_
_	(2)	.7%	_	-	1.9%	-	-	2.9%	1.7%	-	-	-	1.9%	-	.8%	-
	(4)						_		_					_		
3	(3)	12 9.2%	12.6%	2 5.9%	4 7.9%	3 8.9%	3 11.0%	5 13.7%	6 11.2%	2 7.7%	-	6 13.7%	4 7.3%	3 6.9%	11 9.3%	2 8.5%
		3.276	12.076	3.576	1.576	0.576	11.076	13.7 /6	11.270	1.176	-	13.7 /6	7.576	0.576	9.576	0.576
4	(4)	42	16	12	14	13	9	8	15	8	5	12	19 37.5%	11	34	8
		31.0%	30.9%	36.4%	27.8%	39.3%	31.3%	22.7%	27.3%	33.9%	27.1%	29.4%	37.5%	24.9%	30.2%	35.4%
5 Very important	(5)	77	27	19	31	16	15	20	34	14	12	23	26	28	66	11
		57.0%	52.9%	57.7%	60.7%	48.9%	54.6%	60.8%	59.8%	58.4%	67.3%	54.8%	51.4%	66.0%	58.0%	52.0%
N/A		1	-	-	1	1	-	-	-	-	-	-	-	1	1	-
		.7%	-	-	1.8%	2.8%	-	-	-	-	-	-	-	2.2%	.8%	-
NETS																
Net: Not important		3 2.1%	2 3.6%	-	1 1.9%	-	1 3.1%	1 2.9%	1 1.7%	-	1 5.6%	1 2.1%	2 3.8%	-	2 1.7%	1 4.1%
		2.176	3.0%	-	1.9%	-	3.176	2.9%	1.776	-	5.6%	2.176	3.6%	-	1.776	4.176
Net: Important		119	43	30	46	29	24	28	49	21	16	35	45	38	100	19
		88.1%	83.8%	94.1%	88.5%	88.2%	85.9%	83.5%	87.1%	92.3%	94.4%	84.2%	88.9%	90.9%	88.2%	87.3%
Mean score		4.4	4.3	4.5	4.5	4.4	4.3	4.4	4.5	4.5	4.5	4.3	4.3	4.6	4.4	4.3



Q17_5. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Management information provided Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			a	b	С	d	*e	f	g	*h	*i	j	k	I	m	*n
Unweighted Total		139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total		135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1 Not at all important	(1)	4	3	1	_	-	1	1	2	1	1	2	1	1	3	1
		2.9%	5.6%	3.2%	-	-	3.8%	3.0%	3.4%	3.9%	5.2%	5.0%	1.7%	2.1%	2.6%	4.1%
2	(2)	13	5	2	7	4	2	6	8	2	-	3	6	5	11	2
		10.0%	9.3%	6.6%	12.7%	11.3%	6.8%	17.3%	13.7%	8.6%	-	6.4%	11.6%	11.5%	10.1%	9.4%
3	(3)	47	16	8	23	10	9	12	22	11	6	11	21	15	40	7
		34.8%	31.5%	24.0%	44.8%	31.2%	31.3%	34.4%	39.2%	46.1%	32.8%	25.4%	41.1%	36.7%	34.9%	34.6%
4	(4)	37	15	8	14	10	9	6	12	6	6	13	10	13	29	7
		27.3%	29.1%	24.1%	27.5%	30.7%	31.1%	19.1%	21.3%	24.3%	34.1%	31.3%	20.4%	31.5%	25.9%	34.3%
5 Very important	(5)	32	12	14	6	8	8	8	12	4	5	13	13	6	28	4
		23.7%	24.5%	42.2% c	11.4%	23.9%	26.9%	23.3%	20.7%	17.0%	27.9%	31.9% I	25.2%	13.8%	24.9%	17.6%
N/A		2	_	_	2	1	_	1	1	_	-	_	_	2	2	-
		1.4%	-	-	3.6%	2.8%	-	2.8%	1.7%	-	-	-	-	4.4%	1.7%	-
NETS																
Net: Not important		17	8	3	7	4	3	7	10	3	1	5	7	6	14	3
· ·		12.8%	14.9%	9.7%	12.7%	11.3%	10.6%	20.3%	17.1%	12.5%	5.2%	11.4%	13.3%	13.7%	12.7%	13.5%
Net: Important		69	27	21	20	18	16	14	24	10	11	27	23	19	58	11
		51.0%	53.6%	66.3%	38.9%	54.7%	58.0%	42.4%	42.0%	41.4%	62.0%	63.2%	45.6%	45.2%	50.8%	51.9%
				С												
Mean score		3.6	3.6	4.0	3.4	3.7	3.7	3.4	3.4	3.4	3.8	3.8	3.6	3.5	3.6	3.5
				С												



Q17_6. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Membership of a trade of professional organisation Base: All who recruit temporary agency workers

			1	WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
0::		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			a	b	С	d	*e	Ť	g	*h	*i	J	k	'	m	*n
Unweighted Total		139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total		135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1 Not at all important	(1)	21	9	5	8	6	3	6	12	6	1	8	6	8	17	4
		15.8%	16.9%	15.7%	14.8%	18.1%	10.2%	17.2%	20.4%	24.8%	5.6%	18.4%	11.6%	18.2%	15.3%	18.6%
2	(2)	14	6	2	6	7	2	3	5	2	1	5	8	2	11	4
		10.5%	12.6%	6.0%	11.3%	20.0%	7.2%	8.2%	8.3%	8.4%	5.2%	11.5%	14.9%	4.3%	9.4%	16.6%
3	(3)	46	14	14	18	8	11	15	23	8	4	14	12	21	41	5
		34.1%	27.7%	44.4%	34.1%	25.3%	37.5%	45.4%	40.7%	33.8%	23.8%	32.2%	22.8%	49.6%	36.4%	21.8%
														k		
4	(4)	29	8	9	12	5	5	8	14	7	5	9	13	6	23	6
		21.2%	15.0%	27.9%	23.1%	13.9%	16.6%	23.2%	25.5%	28.7%	28.6%	22.1%	26.4%	14.1%	20.1%	26.7%
5 Very important	(5)	23	14	2	7	7	8	1	2	1	6	7	12	4	19	3
		17.0%	27.8%	6.1%	13.1%	19.9%	28.4%	3.0%	3.6%	4.3%	36.9%	15.9%	24.2%	9.4%	17.1%	16.2%
			b			fg										
N/A		2	-	-	2	1	-	1	1	-	-	-	-	2	2	-
		1.4%	-	-	3.6%	2.8%	-	2.8%	1.7%	-	-	-	-	4.4%	1.7%	-
NETS																
Net: Not important		36	15	7	13	13	5	9	16	8	2	13	13	10	28	8
,		26.3%	29.5%	21.6%	26.1%	38.1%	17.5%	25.5%	28.6%	33.2%	10.7%	29.9%	26.5%	22.5%	24.6%	35.2%
Net: Important		51	22	11	19	11	13	9	16	8	11	16	26	10	42	9
		38.2%	42.7%	34.0%	36.2%	33.8%	45.0%	26.3%	29.0%	33.0%	65.4%	37.9%	50.6%	23.5%	37.3%	43.0%
M		24	3.2	3.0	3.1	3.0	2.5	2.9	2.8	2.8	3.9	2.4	2.4	2.9	3.1	2.4
Mean score		3.1	3.2	3.0	3.1	3.0	3.5	2.9	2.8	2.8	3.9	3.1	3.4	2.9	3.1	3.1



Q17_7. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Other

Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
		T 1	1	F.I	March 2047	Mod	N.C. Harris	South excluding	South including	1 1	0.1	0.40	50.040	252	D	Public
Significance Level: 95%		Total	January 2017	February 2017 b	March 2017 c	North d	Midlands *e	London	London g	London *h	Other	0-49	50-249 k	250+	Private m	Public *n
_				_			-		-			,				
Unweighted Total		139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total		135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1 Not at all important	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	(3)	1	-	-	1	1	-	-	-	-	-	-	1	-	1	-
		.7%	-	-	1.9%	3.0%	-	-	-	-	-	-	1.9%	-	.9%	-
4	(4)	1	1	-	-	-	1	-	-	-	-	-	-	1	1	-
		.8%	2.1%	-	-	-	3.8%	-	-	-	-	-	-	2.6%	1.0%	-
5 Very important	(5)	9	7	1	1	2	2	-	2	2	3	3	5	1	7	2
		6.7%	14.0%	3.0%	1.7%	5.4%	6.9%	-	3.2%	7.8%	20.1%	6.2%	10.7%	2.3%	6.4%	8.4%
			c													
N/A		124	43	31	50	30	25	33	55	21	14	39	44	40	104	20
		91.8%	83.9%	97.0%	96.4% a	91.6%	89.2%	100.0%	96.8%	92.2%	79.9%	93.8%	87.4%	95.1%	91.8%	91.6%
					u											
NETS																
Net: Not important		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Important		10	8	1	1	2	3	-	2	2	3	3	5	2	8	2
		7.5%	16.1%	3.0%	1.7%	5.4%	10.8%	-	3.2%	7.8%	20.1%	6.2%	10.7%	4.9%	7.3%	8.4%
			c													
Mean score		4.7	4.9	5.0	3.9	4.3	4.6	-	5.0	5.0	5.0	5.0	4.7	4.5	4.7	5.0



Q18_SUM. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

SUMMARY TABLE

Base: All who recruit temporary agency workers

	Total	1 Not at all important	2	3	4	5 Very important	Net: Not important	Net: Important	Mean
Meeting peaks in demand at certain times of year (seasonality)	135 100.0%	7 5.5%	10 7.3%	26 19.2%	40 29.4%	52 38.7%	17 12.8%	92 68.0%	3.9
Responding to growth, as new customers are won	135 100.0%	14 10.5%	10 7.3%	39 28.7%	47 35.0%	25 18.4%	24 17.8%	72 53.5%	3.4
Managing fast changing organisational requirements	135 100.0%	11 8.0%	9 6.6%	44 32.4%	42 30.8%	30 22.1%	20 14.6%	71 53.0%	3.5
Covering short term staff leave or absences	135 100.0%	14 10.0%	11 8.5%	30 22.1%	29 21.4%	51 38.0%	25 18.5%	80 59.4%	3.7
Helping to keep running costs down	135 100.0%	28 20.5%	17 12.5%	35 25.6%	25 18.4%	31 23.1%	44 33.0%	56 41.4%	3.1
Managing uncertainty during economic downturn or at other times	135 100.0%	20 14.6%	18 13.1%	47 34.7%	35 26.2%	15 11.4%	37 27.7%	51 37.6%	3.1
Providing short term access to key strategic skills	135 100.0%	19 14.1%	19 13.8%	33 24.3%	42 30.8%	23 17.0%	38 27.9%	65 47.8%	3.2



Q18_1. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Meeting peaks in demand at certain times of year (seasonality) Base: All who recruit temporary agency workers

				WAVE			REC	SION				SIZE		SECT	OR	
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	*e	f	g	*h	*i	j	k	I	m	*n
Unweighted Total		139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total		135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1 Not at all important	(1)	7 5.5%	4 7.0%	1 3.1%	3 5.6%	2 5.8%	1 3.1%	3 8.6%	5 8.3%	2 7.8%	-	3 6.6%	3 5.6%	2 4.5%	7 5.8%	1 4.1%
		3.5%	7.0%	3.176	5.6%	3.6%	3.1%	6.0%	0.376	7.076	-	0.0%	5.0%	4.5%	5.6%	4.176
2	(2)	10 7.3%	2 3.9%	5 15.2%	3 5.6%	4 11.2%	1 3.4%	1 3.2%	4 7.3%	3 13.3%	1 5.9%	3 7.1%	4 7.5%	3 7.1%	8 6.9%	9.4%
			3.576	13.276	3.0 %	11.276	3.476	3.276	7.576	13.376	3.976	7.176	7.576	7.170		3.476
3	(3)	26 19.2%	7 14.6%	6 18.5%	13 24.2%	8 25.6%	5 18.5%	6 19.4%	10 18.5%	4 17.3%	2 10.3%	9 20.5%	8 15.6%	9 22.2%	23 20.3%	3 13.6%
											10.070					
4	(4)	40 29.4%	12 24.3%	11 33.4%	16 31.8%	6 19.7%	9 32.1%	12 36.4%	18 31.7%	6 24.9%	6 35.5%	14 34.4%	15 30.2%	10 23.3%	34 30.1%	5 25.6%
											33.070					
5 Very important	(5)	52 38.7%	26 50.2%	10 29.7%	17 32.8%	12 37.7%	12 42.9%	11 32.5%	19 34.2%	9 36.6%	8 48.3%	13 31.4%	21 41.2%	18 42.9%	42 37.0%	10 47.3%
		30.770	30.270	23.170	32.070	37.770	42.570	02.070	54.270	30.070	40.070	31.470	41.270	42.370	37.070	47.570
NETS																
Net: Not important		17	6	6	6	6	2	4	9	5	1	6	7	5	14	3
		12.8%	10.9%	18.3%	11.2%	17.0%	6.5%	11.7%	15.6%	21.1%	5.9%	13.7%	13.1%	11.6%	12.7%	13.5%
Net: Important		92	38	20	33	19	21	23	37	14	14	28	36	28	76	16
		68.0%	74.5%	63.1%	64.6%	57.4%	75.0%	68.9%	65.9%	61.5%	83.8%	65.8%	71.4%	66.2%	67.1%	72.9%
Mean score		3.9	4.1	3.7	3.8	3.7	4.1	3.8	3.8	3.7	4.3	3.8	3.9	3.9	3.9	4.0



Q18_2. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Responding to growth, as new customers are won Base: All who recruit temporary agency workers

			WAVE					REC	SION	_			SIZE		SECT	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	*e	f	g	*h	*i	j	k	I	m	*n
Unweighted Total		139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total		135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1 Not at all important	(1)	14 10.5%	9 16.8%	2 5.7%	4 7.3%	2 5.6%	3 11.1%	6 16.5%	7 12.9%	2 7.8%	2 11.1%	4 9.0%	5 9.2%	6 13.6%	13 11.7%	1 4.4%
2	(2)	10 7.3%	3 5.5%	3 9.6%	4 7.6%	1 2.9%	3 9.6%	3 8.8%	5 8.9%	2 9.1%	1 6.6%	2 4.6%	3 5.8%	5 11.7%	8 6.9%	2 9.1%
3	(3)	39 28.7%	14 28.3%	8 25.0%	16 31.5%	10 30.8%	5 18.5%	12 34.8%	20 34.7%	8 34.5%	4 21.9%	12 27.8%	18 34.8%	9 22.4%	32 28.4%	6 30.4%
4	(4)	47 35.0%	13 25.4%	14 44.5%	20 38.7%	14 42.8%	12 40.9%	9 27.6%	15 26,4%	6 24.8%	7 38.9%	15 35.9%	14 27.5%	18 43.2%	37 32.8%	10 46.9%
5 Very important	(5)	25 18.4%	12 24.0%	5 15.3%	8 14.9%	6 17.9%	6 20.0%	4 12.3%	10	6 23.9%	4 21.5%	10 22.8%	11 22.6%	4 9.0%	23 20.2%	2 9.2%
NETS																
Net: Not important		24 17.8%	11 22.3%	5 15.3%	8 14.9%	3 8.5%	6 20.6%	8 25.3%	12 21.9%	4 16.9%	3 17.6%	6 13.5%	8 15.1%	11 25.3%	21 18.6%	3 13.5%
Net: Important		72 53.5%	25 49.4%	19 59.7%	28 53.6%	20 60.7%	17 60.9%	13 39.8%	25 43.5%	11 48.7%	10 60.4%	25 58.7%	25 50.1%	22 52.2%	60 53.0%	12 56.1%
Mean score		3.4	3.3	3.5	3.5	3.6	3.5	3.1	3.3	3.5	3.5	3.6	3.5	3.2	3.4	3.5



Q18_3. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Managing fast changing organisational requirements Base: All who recruit temporary agency workers

			1	WAVE				REC	SION				SIZE		SECT	OR
		Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	*e	f	g	*h	*i	j	k	I	m	*n
Unweighted Total		139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total		135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1 Not at all important	(1)	11 8.0%	6 11.4%	2 6.2%	3 5.9%	2 5.4%	5 18.4%	2 5.6%	4 6.8%	2 8.6%	-	4 9.1%	2 4.1%	5 11.7%	8 7.0%	3 13.4%
2	(2)	9 6.6%	3 5.7%	2 6.0%	4 7.9%	1 2.5%	2 7.7%	2 5.2%	4 6.8%	2 9.1%	2 11.9%	3 7.6%	3 5.8%	3 6.6%	6 5.2%	3 14.0%
		0.0%		6.0%		2.5%	1.1%	5.2%			11.9%	7.6%				14.0%
3	(3)	44 32.4%	15 29.2%	9 27.2%	20 38.8%	9 28.4%	4 13.5%	14 42.4%	24 41.8%	10 41.0%	7 40.3%	11 27.0%	21 41.3%	11 27.2%	38 33.7%	5 25.6%
4	(4)	42 30.8%	15 29.3%	12 36.1%	15 29.1%	11 34.1%	10 36.7%	9 26.4%	17 29.3%	8 33.4%	3 20.3%	15 35.7%	15 30.0%	11 27.0%	33 29.4%	8 38.4%
				30.176			30.7%	20.4%	29.3%		20.3%	33.7 %	30.0%			
5 Very important	(5)	30 22.1%	12 24.4%	8 24.5%	10 18.4%	10 29.5%	7 23.9%	7 20.5%	9 15.3%	2 7.9%	5 27.5%	9 20.6%	9 18.7%	12 27.6%	28 24.7%	2 8.5%
NETS																
Net: Not important		20 14.6%	9 17.0%	4 12.2%	7 13.7%	3 8.0%	7 26.0%	4 10.8%	8 13.6%	4 17.7%	2 11.9%	7 16.7%	5 9.9%	8 18.2%	14 12.2%	6 27.4%
Net: Important		71 53.0%	27 53.7%	19 60.6%	25 47.5%	21 63.6%	17 60.5%	16 46.8%	25 44.6%	10 41.3%	8 47.8%	24 56.3%	25 48.8%	23 54.6%	61 54.1%	10 46.9%
Mean score		3.5	3.5	3.7	3.5	3.8	3.4	3.5	3.4	3.2	3.6	3.5	3.5	3.5	3.6	3.1



Q18_4. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Covering short term staff leave or absences Base: All who recruit temporary agency workers

			WAVE					REG	ION	_			SIZE		SECT	OR
								South excluding	South including							
Significance Level: 95%		Total	January 2017 a	February 2017 b	March 2017 c	North d	Midlands *e	London	London g	London *h	Other	0-49	50-249 k	250+	Private m	Public *n
Significance Level. 9376			a	b	C	u	e	•	g	"	'	J	K		""	"
Unweighted Total		139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total		135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1 Not at all important	(1)	14	7	1	6	2	5	3	4	1	3	6	6	2	12	2
		10.0%	13.3%	3.2%	11.0%	5.4%	17.8%	8.8%	6.8%	3.9%	17.0%	13.1%	12.1%	4.5%	10.3%	8.3%
2	(2)	11	5	3	4	2	2	4	7	3	1	1	7	4	10	2
	` '	8.5%	9.3%	9.3%	7.2%	5.4%	6.5%	12.0%	12.1%	12.4%	5.5%	2.2%	13.3%	9.0%	8.4%	8.9%
3	(3)	30	6	10	14	7	3	10	16	6	4	12	9	9	25	5
	(-)	22.1%	11.0%	30.3%	27.9%	20.2%	10.5%	30.8%	28.7%	25.7%	22.7%	27.8%	18.4%	20.7%	22.2%	21.6%
				а	а											
4	(4)	29	9	7	13	6	9	6	9	4	4	9	11	9	24	5
		21.4%	17.1%	21.1%	25.9%	19.6%	31.4%	17.2%	16.8%	16.1%	23.8%	21.0%	22.3%	20.7%	21.3%	22.1%
5 Very important	(5)	51	25	12	15	16	10	10	20	10	5	15	17	19	43	8
		38.0%	49.4%	36.1%	28.1%	49.4%	33.8%	31.3%	35.6%	41.9%	31.0%	35.9%	33.9%	45.1%	37.8%	39.1%
			c													
NETS																
Net: Not important		25	12	4	9	4	7	7	11	4	4	6	13	6	21	4
		18.5%	22.6%	12.5%	18.2%	10.8%	24.3%	20.7%	18.9%	16.3%	22.5%	15.3%	25.4%	13.5%	18.7%	17.2%
Net: Important		80	34	18	28	23	18	16	30	13	9	24	28	28	67	13
		59.4%	66.4%	57.2%	53.9%	69.0%	65.2%	48.5%	52.4%	58.0%	54.8%	56.9%	56.2%	65.8%	59.1%	61.3%
Mean score		3.7	3.8	3.8	3.5	4.0	3.6	3.5	3.6	3.8	3.5	3.6	3.5	3.9	3.7	3.7



Q18_5. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Helping to keep running costs down Base: All who recruit temporary agency workers

			WAVE					REG	ION	_			SIZE		SECT	OR
				=				South excluding	South including							
Significance Level: 95%		Total	January 2017	February 2017 b	March 2017	North	Midlands *e	London	London	London *h	Other	0-49	50-249	250+	Private	Public *n
Significance Level. 95%			а	b	С	d	е		g	"	'	J	k	'	m	"
Unweighted Total		139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total		135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1 Not at all important	(1)	28	11	4	12	6	5	8	10	3	7	8	12	8	24	4
		20.5%	22.1%	12.4%	23.9%	16.8%	17.5%	22.6%	18.2%	12.0%	40.1%	19.3%	23.0%	18.7%	21.1%	17.2%
2	(2)	17	10	4	3	4	5	3	5	2	3	4	7	6	13	4
		12.5%	19.2%	12.6%	5.8%	11.8%	18.5%	8.9%	8.7%	8.4%	16.4%	9.6%	13.2%	14.5%	11.4%	18.2%
			С													
3	(3)	35	11	8	15	9	7	13	16	3	3	13	14	8	29	6
		25.6%	22.3%	24.1%	29.8%	26.0%	24.1%	40.2%	28.8%	12.4%	16.8%	30.0%	28.2%	18.1%	25.5%	26.2%
4	(4)	25	5	7	14	5	3	5	14	9	3	8	8	9	21	4
		18.4%	8.9%	20.9%	26.1%	14.4%	10.2%	16.4%	25.2%	38.0%	16.7%	18.6%	14.8%	22.4%	18.7%	16.7%
					а											
5 Very important	(5)	31	14	10	7	10	8	4	11	7	2	9	11	11	26	5
		23.1%	27.5%	30.0%	14.3%	31.1%	29.7%	12.0%	19.0%	29.2%	10.0%	22.5%	20.8%	26.3%	23.3%	21.6%
NETS																
Net: Not important		44	21	8	15	9	10	11	15	5	10	12	18	14	37	8
		33.0%	41.3%	25.0%	29.8%	28.6%	36.0%	31.5%	26.9%	20.4%	56.5%	28.8%	36.2%	33.2%	32.5%	35.5%
Net: Important		56	19	16	21	15	11	9	25	16	5	17	18	21	48	8
		41.4%	36.5%	50.9%	40.4%	45.5%	39.9%	28.3%	44.3%	67.2%	26.7%	41.1%	35.6%	48.7%	42.0%	38.3%
Mean score		3.1	3.0	3.4	3.0	3.3	3.2	2.9	3.2	3.6	2.4	3.2	3.0	3.2	3.1	3.1



Q18_6. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Managing uncertainty during economic downturn or at other times Base: All who recruit temporary agency workers

			1	WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							5
Significance Level: 95%		Total	January 2017	February 2017	March 2017	North d	Midlands *e	London	London	London *h	Other	0-49	50-249 k	250+	Private m	Public *n
Significance Level. 95%			a a	ь	С	ď	е	'	g	"	'	1	K	'	""	"
Unweighted Total		139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total		135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1 Not at all important	(1)	20	11	1	8	3	3	7	8	2	6	9	6	5	16	3
		14.6%	21.8%	2.8%	14.7%	8.2%	10.4%	19.8%	14.9%	7.8%	32.6%	21.9%	11.2%	11.2%	14.2%	16.3%
			b													
2	(2)	18	6	9	3	6	3	4	8	4	1	5	6	7	12	6
		13.1%	11.5%	27.5%	5.8%	17.5%	10.7%	11.5%	13.9%	17.3%	6.4%	11.5%	11.9%	16.2%	10.4%	27.8%
				С												
3	(3)	47	13	9	25	9	9	15	25	10	4	16	20	11	41	6
		34.7%	25.5%	26.7%	48.7%	28.3%	31.5%	45.5%	43.9%	41.5%	21.9%	37.4%	39.2%	26.6%	36.3%	26.2%
					ab											
4	(4)	35	13	9	13	9	9	8	13	5	4	6	14	15	32	3
		26.2%	26.3%	27.8%	25.1%	28.5%	33.6%	23.3%	22.1%	20.4%	23.0%	15.5%	28.0%	34.7%	28.1%	16.1%
														J		
5 Very important	(5)	15	8	5	3	6	4	-	3	3	3	6	5	5	13	3
		11.4%	14.9%	15.2%	5.7%	17.5%	13.8%	-	5.3%	13.0%	16.1%	13.6%	9.6%	11.4%	11.0%	13.6%
NETS																
Net: Not important		37	17	10	11	8	6	10	16	6	7	14	12	12	28	9
		27.7%	33.3%	30.3%	20.5%	25.7%	21.1%	31.2%	28.7%	25.1%	39.0%	33.5%	23.1%	27.4%	24.6%	44.1%
Net: Important		51	21	14	16	15	13	8	16	8	7	12	19	19	44	6
		37.6%	41.2%	43.0%	30.8%	46.0%	47.4%	23.3%	27.4%	33.4%	39.1%	29.1%	37.7%	46.1%	39.1%	29.7%
Mean score		3.1	3.0	3.3	3.0	3.3	3.3	2.7	2.9	3.1	2.8	2.9	3.1	3.2	3.1	2.8
Wicaii 30010		3.1	3.0	3.3	3.0	5.5 f	3.3	2.1	2.5	3.1	2.0	2.5	3.1	3.2	3.1	2.0
			1			Ť										



Q18_7. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Providing short term access to key strategic skills Base: All who recruit temporary agency workers

			WAVE					REG	ION		I		SIZE		SECT	OR
								South excluding	South including							
		Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	*e	Ţ	g	*h	*i	J	k	'	m	*n
Unweighted Total		139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total		135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1 Not at all important	(1)	19	10	2	7	4	4	6	8	3	3	8	6	6	17	2
		14.1%	20.2%	5.9%	13.2%	11.6%	13.9%	16.8%	14.9%	12.2%	16.7%	18.4%	11.4%	13.0%	15.0%	9.2%
2	(2)	19	4	8	7	4	1	6	10	4	4	4	8	7	16	3
		13.8%	7.4%	24.6%	13.3%	11.2%	3.5%	17.1%	17.3%	17.6%	23.7%	9.4%	15.2%	16.4%	13.8%	13.7%
				а												
3	(3)	33	12	8	13	6	5	14	17	4	5	9	17	7	26	6
		24.3%	22.7%	24.7%	25.6%	17.4%	17.5%	40.6%	30.7%	16.3%	27.6%	20.3%	34.5%	16.0%	23.3%	29.5%
								d					'			
4	(4)	42	14	10	18	11	11	8	17	10	3	14	12	15	34	7
		30.8%	27.6%	29.8%	34.7%	33.6%	37.3%	22.6%	30.2%	41.1%	17.0%	33.3%	24.5%	36.0%	30.1%	34.8%
5 Very important	(5)	23	11	5	7	9	8	1	4	3	3	8	7	8	20	3
		17.0%	22.2%	15.0%	13.1%	26.2%	27.7%	2.9%	6.9%	12.7%	15.0%	18.6%	14.4%	18.5%	17.8%	12.8%
						fg										
NETS																
Net: Not important		38	14	10	14	7	5	11	18	7	7	12	13	12	33	5
,		27.9%	27.6%	30.5%	26.5%	22.7%	17.5%	33.9%	32.2%	29.9%	40.5%	27.8%	26.6%	29.5%	28.8%	23.0%
Net: Important		65	25	14	25	20	18	9	21	12	5	22	20	23	54	10
		47.8%	49.7%	44.8%	47.8%	59.8%	65.0%	25.5%	37.1%	53.8%	31.9%	51.8%	38.9%	54.5%	47.9%	47.6%
						fg										
Mean score		3.2	3.2	3.2	3.2	3.5	3.6	2.8	3.0	3.2	2.9	3.2	3.2	3.3	3.2	3.3
						fg										



Q19. In terms of temporary agency workers' pay rates, would you say that: Base: All who recruit temporary agency workers

	WAVE					REG	ION	-	1		SIZE		SECT	OR	
			=				South excluding	South including		0.1					
	Total	January 2017	February 2017	March 2017	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		a	b	С	d	*е	f	g	*h	*i	j	k	!	m	*n
Unweighted Total	139	53	33	53	34	29	35	59	24	17	43	53	43	116	23
Weighted Total	135	51	32	52	33	28	33	57	23	17	42	51	42	114	21
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Temporary agency workers earn more than they	26	10	6	10	7	6	5	13	8	1	8	11	8	19	7
would if they were permanent	19.4%	19.9%	18.4%	19.4%	19.9%	21.7%	14.2%	22.2%	33.6%	5.2%	18.2%	20.8%	18.7%	16.5%	34.4%
Temporary agency workers earn less than they	18	8	5	5	3	5	4	10	6	1	8	7	4	13	5
would if they were permanent	13.5%	16.4%	15.6%	9.2%	8.8%	17.4%	11.0%	16.8%	25.2%	4.8%	18.2%	13.3%	9.0%	11.8%	22.5%
Temporary agency workers earn about the	82	30	21	31	23	15	22	29	7	15	21	33	28	75	7
same as they would if they were permanent	60.9%	58.4%	66.0%	60.3%	71.3%	54.7%	66.3%	50.9%	28.7%	84.7%	49.9%	65.9%	66.0%	65.9%	34.5%
Not applicable/Don't know	8	3	-	6	-	2	3	6	3	1	6	-	3	7	2
	6.2%	5.3%	-	11.0%	-	6.3%	8.5%	10.1%	12.4%	5.4%	13.6% k	-	6.3%	5.8%	8.6%



Q20. Approximately what percentage of the temporary workers you use go on to become permanent members of your staff each year? Base: All who recruit temporary workers

	WAVE			REGION							SIZE		SECTOR		
	Total	January 2017	February 2017	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	332	116	98	118	88	65	69	124	55	55	142	90	100	280	52
Weighted Total	331	116	97	118	87	64	67	122	56	58	145	88	98	278	54
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
0	87 26.3%	36 30.9%	24 24.3%	28 23.4%	20 23.4%	14 21.6%	17 25.3%	34 28.1%	18 31.5%	18 31.9%	58 40.3%	16 18.4%	12 12.7%	71 25.6%	16 29.7%
	20.3%	30.9%	24.376	23.4%	23.476	21.0%	23.3%	20.176	31.3%	31.9%	40.3% kl	10.476	12.776	25.0%	29.776
1-9	43	17	12	14	7	8	13	19	6	10	11	19	13	39	4
	12.9%	14.9%	12.2%	11.6%	7.7%	12.2%	19.0% d	15.1%	10.6%	17.0%	7.5%	21.7% j	13.1%	14.1%	7.0%
10-19	27	6	12	10	6	10	8	9	1	3	13	8	7	22	6
	8.2%	5.2%	12.1%	8.1%	6.8%	14.9% h	11.7% h	7.2%	1.9%	5.2%	8.9%	8.5%	7.0%	7.8%	10.6%
20-49	24	9	10	6	9	5	5	9	4	2	12	5	8	22	3
	7.4%	7.7%	9.9%	4.9%	9.9%	8.0%	7.3%	7.2%	7.0%	3.3%	8.0%	5.6%	8.0%	7.8%	5.3%
50	31 9.4%	17 15.0%	8 7.9%	6 5.1%	7 7.5%	4 6.3%	5 7.1%	12 10.1%	8 13.7%	8 14.2%	11 7.8%	8 8.9%	12 12.1%	21 7.7%	10 18.1%
	9.4%	15.0% C	7.9%	5.1%	7.5%	6.3%	7.1%	10.1%	13.7%	14.2%	7.8%	8.9%	12.1%	1.1%	m
51+	47	13	14	20	19	8	10	16	6	5	15	18	14	39	8
	14.2%	11.2%	14.6%	16.9%	21.4% i	11.8%	15.3%	13.1%	10.6%	8.4%	10.4%	20.4% j	14.3%	14.0%	15.2%
Don't know	71	17	18	36	20	16	10	23	14	12	25	14	32	64	8
	21.6%	15.1%	19.0%	30.1% a	23.3%	25.2%	14.4%	19.1%	24.7%	20.0%	17.0%	16.4%	32.8% jk	23.0%	14.0%
NETS													.		
	470	62	55		40	24	40	65	24	20	60	57	54	442	20
Net: At least 1%	173 52.2%	63 54.0%	55 56.8%	55 46.6%	46 53.3%	34 53.2%	40 60.3%	65 52.7%	24 43.7%	28 48.1%	62 42.7%	57 65.1%	54 54.5%	143 51.4%	30 56.3%
												j			
Total	6622	2435	1920	2267	2206	1107	1319	2317	999	992	2411	2221	1990	5230	1393
Mean score	25.5	24.7	24.4	27.4	33.0	23.1	23.1	23.4	23.7	21.5	20.1	30.2 j	30.1 j	24.5	30.1



T1_1. Have you experienced any difficulties recruiting suitably qualified candidates for jobs in the last twelve months? If you had more than one vacancy, please select all that apply Base: Wave 13

]		WAVE			REG	ION				SIZE		SECTO	R
	Total	March 2017	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	*g	h	i	j	k	I
Unweighted Total	200	200	45	47	46	79	33	29	103	49	48	165	35
Weighted Total	200 100.0%	200 100.0%	44 100.0%	48 100.0%	45 100.0%	78 100.0%	34 100.0%	30 100.0%	103 100.0%	49 100.0%	49 100.0%	165 100.0%	35 100.0%
Yes, but we eventually found someone	55 27.3%	55 27.3%	16 35.4%	15 30.3%	12 26.1%	19 23.9%	7 21.0%	6 19.6%	20 19.3%	21 42.6% h	14 29.1%	51 30.9% I	4 10.5%
Yes, and we eventually had to withdraw the vacancy	20 9.8%	20 9.8%	2 4.1%	6 12.5%	6 13.1%	9 11.4%	3 9.1%	3 9.7%	4 3.8%	5 10.3%	11 22.0% h	20 11.9% I	-
Yes, and we are still looking	30 15.2%	30 15.2%	5 12.5%	8 17.3%	10 21.2%	15 18.6%	5 15.2%	2 7.0%	10 9.6%	8 16.6%	13 25.6% h	27 16.2%	4 10.9%
No	119 59.5%	119 59.5%	25 56.3%	27 55.1%	26 57.0%	46 58.6%	20 60.6%	22 73.6%	73 71.3% ij	22 44.9%	24 49.2%	91 55.4%	28 78.5% k

Columns Tested: b,c,d,e,f,g - h,i,j - k,l



T2_2. When experiencing difficulties in recruiting, which of the following steps, if any, have you taken to attract candidates? Base: All experiencing difficulties in recruiting

		WAVE			REGI	ON				SIZE		SECT	OR
	T 1	March 2017	Nort	Midlands	South excluding	South including	11	Other	0-49	50-249	250+	D	Public
Significance Level: 95%	Total	March 2017	North *b	iviidiands *c	London *d	London	London *f	Otner *g	0-49 h	50-249 *i	250+ *i	Private k	Public *I
			-			-	•	9			,		
Unweighted Total	82	82	20	22	19	32	13	8	30	28	24	74	8
Weighted Total	81	81	19	22	19	32	13	8	29	27	25	74	8
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Increased the wage/salary package	34	34	8	10	11	14	3	2	13	9	12	31	3
	41.6%	41.6%	42.8%	45.8%	55.1%	42.3%	23.6%	24.6%	43.2%	35.2%	46.8%	42.2%	35.6%
Revised the benefits package	19	19	6	5	6	8	2	1	7	7	6	18	1
	23.7%	23.7%	28.9%	22.6%	29.5%	23.9%	15.8%	12.7%	23.2%	24.9%	23.0%	24.9%	11.8%
Revised the job description to lower the requirements	19	19	8	5	4	6	2	-	5	7	7	19	-
for the role	23.7%	23.7%	43.1%	23.1%	20.4%	18.5%	15.7%	-	16.2%	26.2%	30.1%	26.2%	-
Re-advertised the role	65	65	16	16	14	27	12	6	23	23	19	59	6
	79.7%	79.7%	85.6%	73.2%	74.6%	82.0%	92.7%	74.2%	76.5%	85.9%	76.9%	80.4%	73.0%
Looked to recruit potential candidates in from other	30	30	9	6	8	14	6	1	11	8	11	27	3
sectors	36.7%	36.7%	47.4%	27.8%	39.5%	42.2%	46.1%	11.9%	36.1%	29.5%	45.0%	36.7%	36.3%
Targeted candidates from non-traditional backgrounds	18	18	7	1	4	9	5	1	9	7	3	17	2
(e.g. women returning to work, ex-military, ex-offenders)	22.7%	22.7%	38.6%	5.5%	19.5%	27.2%	38.3%	12.8%	30.2%	25.1%	11.2%	22.5%	24.5%
Targeted candidates in other countries	10	10	2	3	-	4	4	1	4	5	1	8	2
	12.5%	12.5%	10.0%	14.4%	-	12.4%	30.5%	13.7%	13.9%	19.0%	3.8%	11.0%	27.0%
None of the above	8	8	2	5	-	-	-	1	4	2	2	8	-
	9.3%	9.3%	9.3%	22.4%	-	-	-	12.1%	13.2%	6.9%	7.4%	10.3%	-

Columns Tested: b,c,d,e,f,g - h,i,j - k,l

