

REC JOBS OUTLOOK RESEARCH

METHODOLOGY NOTE

ComRes interviewed 600 UK employees and owners involved in hiring by telephone between March 11th and May 25th 2016. Data were weighted to be representative of UK adults in employment by region, broad industry sector and public / private split. ComRes is a member of the British Polling Council and abides by its rules.

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To commission a voting intention poll or a public opinion survey please contact Katharine Peacock: katharine.peacock@comres.co.uk

To register for Pollwatch, a monthly newsletter update on the polls, please email: pollwatch@comres.co.uk

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Q18_2. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important. Responding to growth, as new customers are won 121

Base: All who recruit temporary agency workers

Base: All who recruit temporary agency workers

Q18 3. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important. Managing gast changing organisational requirements ... 122 Base: All who recruit temporary agency workers Base: All who recruit temporary agency workers Base: All who recruit temporary agency workers Q18 6. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important. Managing uncertainty during economic downturn or at Base: All who recruit temporary agency workers Base: All who recruit temporary agency workers Q19. In terms of temporary agency workers' pay rates, would you say that: Base: All who recruit temporary agency workers Q20. Approximately what percentage of the temporary workers you use go on to become permanent members of your staff each year? . Base: All who recruit temporary workers Base: Wave 1 T1 SUM, Will the number of apprentices you recruit increase, decrease or stay the same after the introduction of the apprenticeship levy? SUMMARY TABLE Base: Wave 1 T1a. Will the number of apprentices you recruit increase, decrease or stay the same after the introduction of the apprenticeship levy? Base: All who employ apprentices T1b. Will the number of apprentices you recruit increase or stay the same after the introduction of the apprenticeship levy? Base: All who do not employ apprentices T1. The Government has set a target to get 1 million more disabled people into work by 2020. What, if anything, do you see as the main barriers to UK businesses hiring more disabled people?..... Base: Wave 2/3

Sector

Base: All respondents

			WAVE				REGI	ON				SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	222 100%	177 100%	201 100%	494 100%	106 100%
Private	494 82%	165 82%	165 82%	165 82%	118 90% efi	116 80% i	109 81% i	204 87% i	95 95% efgi	57 64%	187 84%	143 81%	165 82%	494 100% n	-
Public	106 18%	35 18%	35 18%	35 18%	14 10%	29 20% dh	26 19% dh	31 13% h	5 5%	32 36% defgh	35 16%	34 19%	36 18%	- -	106 100% m



S1. Which region is your organisation based in?Base: All respondents

		WAVE			_		REGI					SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	C	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	222 100%	177 100%	201 100%	494 100%	106 100%
South West	50 8%	17 8%	17 8%	17 8%	-	-	50 37% deghi	50 21% dehi	-	-	15 7%	13 8%	22 11%	41 8%	10 9%
South East	84 14%	28 14%	28 14%	28 14%	-	-	84 63% deghi	84 36% dehi	-	-	30 13%	27 16%	27 13%	68 14%	16 15%
London	101 17%	34 17%	34 17%	34 17%	-	-	-	101 43% defi	101 100% defgi	-	41 19%	28 16%	32 16%	95 19% n	5 5%
East of England	55 9%	18 9%	18 9%	18 9%	-	55 38% dfghi	-	-	-		20 9%	15 8%	20 10%	44 9%	12 11%
West Midlands	49 8%	16 8%	16 8%	16 8%	-	49 34% dfghi	-	-	-	-	23 11%	14 8%	12 6%	38 8%	11 11%
East Midlands	40 7%	13 7%	13 7%	13 7%	-	40 28% dfghi	-	-	-	-	16 7%	13 7%	11 5%	34 7%	6 6%
North West	64 11%	21 11%	21 11%	21 11%	64 49% efghi	-	-	-	-	-	21 10%	19 10%	24 12%	60 12% n	4 4%
North East	20 3%	7 3%	7 3%	7 3%	20 16% efghi	-	-	-	-		7 3%	8 5%	6 3%	15 3%	5 5%
Yorkshire & The Humber	47 8%	16 8%	16 8%	16 8%	47 36% efghi	- -	-	- -	-	-	18 8%	12 7%	17 8%	42 9%	4 4%
Scotland	49 8%	16 8%	16 8%	16 8%	-	-	-	-	-	49 55% defgh	14 6%	15 8%	20 10%	26 5%	23 21% m
Wales	25 4%	8 4%	8 4%	8 4%		-	-	-	-	25 28% defgh	10 5%	8 4%	7 4%	22 4%	3 3%
Northern Ireland	15 2%	5 3%	5 2%	5 2%	-	-	-	-	-	15 17% defgh	7 3%	5 3%	3 2%	9 2%	6 6% m

Columns Tested: a,b,c - d,e,f,g,h,i - j,k,l - m,n

Online Fieldwork: 11th March 2016 - 25th May 2016

S1. Which region is your organisation based in?Base: All respondents

			WAVE				REG	ION				SIZE		SECT	TOR
							South	South							
							excluding	including							
	Total	March 2016	April 2016	May 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600	200	200	200	131	145	134	235	101	89	222	177	201	494	106
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Channel Islands	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
None of the above	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



S2. Which department do you work in, in your organisation? Base: All respondents

			WAVE				REG	ON	_			SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	222 100%	177 100%	201 100%	494 100%	106 100%
HR	349 58%	148 74% c	138 69% c	63 31%	72 55%	80 56%	85 63%	144 61%	59 59%	52 59%	53 24%	129 73% j	167 83% jk	279 56%	71 67% m
Other	251 42%	52 26%	62 31%	137 69% ab	59 45%	64 44%	49 37%	91 39%	42 41%	37 41%	168 76% kl	48 27% I	34 17%	216 44% n	35 33%



S3. Which of the following best describes your level of seniority? Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
							South excluding	South including							
	Total	March 2016	April 2016	May 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600	200	200	200	131	145	134	235	101	89	222	177	201	494	106
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Senior management/ board level	255	73	62	119	50	64	64	113	48	27	131	75	48	211	44
_	42%	37%	31%	60%	38%	44%	48%	48%	48%	31%	59%	43%	24%	43%	41%
				ab		i	i	i	i		kl	I			
Management	223	76	82	65	52	54	43	74	31	43	83	59	81	180	43
_	37%	38%	41%	32%	39%	38%	32%	31%	31%	49%	37%	34%	40%	36%	41%
										fgh					
Non-Managerial	122	50	55	16	29	26	27	49	21	18	8	42	72	103	19
	20%	25%	28%	8%	22%	18%	20%	21%	21%	20%	3%	24%	36%	21%	18%
		С	С									j	jk		



S4. Which of the following, if any, are you involved in as part of your role? Base: All respondents

			WAVE				REG	ION	_			SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	222 100%	177 100%	201 100%	494 100%	106 100%
Recruitment (hiring or engaging new staff on a permanent or temporary basis)	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	222 100%	177 100%	201 100%	494 100%	106 100%
Training of employees	448 75%	134 67%	148 74%	166 83% ab	105 80% i	103 71%	101 75%	180 76%	78 78%	60 68%	183 83% I	139 78% I	126 63%	378 76% n	71 67%
Assessment of employees	459 77%	147 73%	145 72%	168 84% ab	104 79%	108 75%	99 73%	185 78%	86 85% fi	62 70%	187 84% I	139 78% I	133 66%	385 78%	74 70%
Supporting employees (e.g. with questions or grievances)	538 90%	175 88%	172 86%	190 95% ab	122 93% f	132 91% f	111 82%	203 86%	92 91%	81 91%	207 94% I	162 91% I	169 84%	441 89%	96 91%
None	-		-	-	-	-	-	-	-	-	-	-	-	-	



D1. How many people are employed or engaged by your organisation at all locations? Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	Total	a	b	C C	d	e	f	g	h	i	j	8 k	1	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	222 100%	177 100%	201 100%	494 100%	106 100%
0-9	112 19%	9 4%	21 11% a	82 41% ab	23 18%	29 20%	22 16%	44 19%	22 22%	16 19%	112 51% kl	-	-	96 19%	16 15%
10-49	109 18%	41 20%	35 17%	34 17%	23 17%	30 21%	23 17%	42 18%	19 19%	15 16%	109 49% kl	-		90 18%	19 18%
50-249	177 30%	80 40% bc	58 29% c	40 20%	39 30%	42 29%	41 30%	68 29%	28 27%	27 31%	-	177 100% jl	-	143 29%	34 32%
250+	201 34%	71 35% c	86 43% c	44 22%	47 36%	43 30%	49 36%	81 34%	32 32%	31 34%	-	-	201 100% jk	165 33%	36 34%



D3. What industry sector does your organisation work in? Base: All respondents

			WAVE				REG	ION				SIZE		SECT	ror
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	C	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	222 100%	177 100%	201 100%	494 100%	106 100
Agriculture, forestry & fishing	8 1%	3 1%	3 1%	3 1%	4 3%	2 1%	2 1%	2 1%	-	-	3 2%	2 1%	3 1%	3 1%	5 4' m
Production	54 9%	18 9%	18 9%	18 9%	13 10% h	18 12% h	14 11% h	15 6% h	1 1%	7 8% h	13 6%	20 11% j	21 10%	45 9%	9
Construction	35 6%	12 6%	13 6%	11 5%	9 7%	7 5%	9 6%	11 5%	3 3%	8 9%	13 6%	13 7%	9 4%	29 6%	7 6
Motor trades	30 5%	10 5%	9 5%	11 5%	6 5%	6 4%	7 5%	13 6%	6 6%	4 5%	16 7%	6 3%	8 4%	21 4%	8
Wholesale	28 5%	9 5%	10 5%	9 5%	3 2%	8 5%	7 5%	12 5%	6 6%	5 6%	14 6%	9 5%	6 3%	26 5%	2
Retail	30 5%	10 5%	10 5%	10 5%	4 3%	9 6%	8 6%	9 4%	1 1%	8 9% dh	16 7%	8 5%	6 3%	23 5%	7 6
Transport & storage (inc. postal)	26 4%	8 4%	10 5%	9 4%	7 5%	7 5%	4 3%	7 3%	3 3%	6 6%	7 3%	6 4%	12 6%	19 4%	7 7
Accommodation & food services	40 7%	15 7%	12 6%	13 7%	11 8%	10 7%	7 5%	13 6%	7 7%	6 7%	8 4%	15 8% j	17 8% j	33 7%	7 7
Information & communication	22 4%	6 3%	7 4%	8 4%	7 5% h	7 5% h	6 5% h	6 3%		1 2%	11 5% I	9 5% I	2 1%	18 4%	4
Finance & insurance	21 3%	7 4%	7 4%	6 3%	2 1%	4 3%	5 4%	12 5%	7 7% d	4 4%	7 3%	4 2%	10 5%	16 3%	5 5
Property	13 2%	4 2%	4 2%	5 3%	2 2%	4 3% f		6 3%	6 6% f	1 1%	6 2%	2 1%	6 3%	9 2%	5 4



D3. What industry sector does your organisation work in? Base: All respondents

			WAVE				REGI					SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	222 100%	177 100%	201 100%	494 100%	106 100%
Professional, scientific & technical	51 8%	17 9%	17 9%	17 8%	12 9%	11 7%	13 9%	23 10%	11 11%	5 6%	27 12% k	10 6%	14 7%	43 9%	8 7%
Business administration and support															
services	52 9%	18 9%	17 9%	17 8%	15 11% e	7 5%	11 8%	24 10%	13 13% e	6 7%	18 8%	21 12%	13 6%	46 9%	6 5%
Public administration and defence	30 5%	9 5%	10 5%	10 5%	6 5%	8 6%	6 4%	10 4%	4 4%	5 6%	8 4% k	-	22 11% jk	29 6% n	1 1%
Education	52 9%	18 9%	18 9%	15 8%	9 7%	7 5%	16 12% e	28 12% e	13 12% e	7 8%	13 6%	17 10%	22 11%	41 8%	11 11%
Health	75 13%	25 12%	24 12%	26 13%	15 12%	18 12%	14 11%	28 12%	14 14%	13 15%	31 14%	22 13%	22 11%	66 13%	9 8%
Arts, entertainment, recreation and															
other services	34 6%	11 6%	11 6%	11 6%	5 4%	13 9% i	8 6%	15 6%	7 7%	1 2%	10 5%	13 8%	10 5%	27 5%	6 6%
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NETS															
Net: Agriculture, forestry & fishing/ Production	62 10%	21 10%	21 10%	21 10%	18 14% h	20 13% gh	16 12% h	17 7% h	1 1%	7 8% h	16 7%	22 12%	24 12%	48 10%	14 13%
Net: Construction/Property	49 8%	16 8%	16 8%	16 8%	12 9%	11 7%	9 6%	17 7%	9 9%	9 10%	19 9%	15 8%	15 7%	37 8%	11 11%



D3. What industry sector does your organisation work in? Base: All respondents

			WAVE				REG	ION	_			SIZE		SECT	OR
							South	South							
	Total	March 2016	April 2016	May 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600	200	200	200	131	145	134	235	101	89	222	177	201	494	106
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Net: Motor trades/ Wholesale/Retail/Transport & storage (inc. postal)/Accommodation & food															
services	154	51	51	51	31	40	32	54	22	29	61	44	49	122	31
	26%	26%	26%	26%	23%	28%	24%	23%	22%	33%	27%	25%	24%	25%	30%
Net: Information & communication/ Finance & insurance/Business															
administration and support services	95	32	32	32	23	18	22	42	20	11	36	34	25	80	14
	16%	16%	16%	16%	18%	12%	17%	18%	20%	13%	16%	19%	12%	16%	14%
Net: Professional, scientific & technical	51	17	17	17	12	11	13	23	11	5	27	10	14	43	8
	8%	9%	9%	8%	9%	7%	9%	10%	11%	6%	12% k	6%	7%	9%	7%
Net: Public administration and defence/															
Education/Health	157	52	52	52	31	33	36	66	31	26	52	40	65	136	21
	26%	26%	26%	26%	24%	23%	26%	28%	31%	29%	23%	22%	32% jk	27%	20%
Net: Arts, entertainment, recreation and other services/Other	34	11	11	11	5	13	8	15	7	1	10	13	10	27	6
Outer 361 vices/Outer	6%	6%	6%	6%	4%	9%	6%	6%	7%	2%	5%	8%	5%	5%	6%
	070	0,0	070	070	470	i	070	070	1 70	270	370	070	370	370	070



Q1. How much capacity, if any, is there in your organisation to take on more work without creating more jobs in the organisation? Base: All respondents

	,		WAVE	•			REG	ION			•	SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	Ţ	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	222 100%	177 100%	201 100%	494 100%	106 100%
None – we would have to take on new staff	180	53	48	79	45	45	42	65	23	25	75	48	57	145	35
Stall	30%	26%	24%	40% ab	34%	31%	32%	28%	23%	28%	34%	27%	29%	29%	33%
A little – we might have to take on staff															
if demand grew this year	301 50%	108 54% c	117 58% c	76 38%	67 51%	69 48%	69 51%	124 53%	55 55%	40 46%	94 43%	103 58% j	105 52%	252 51%	50 47%
A fair amount – we could take on a lot more work now	81	28	22	29	17	20	15	27	13	16	38	19	24	66	15
more work now	13%	14%	23 11%	29 15%	13%	14%	11%	12%	12%	18%	36 17%	11%	12%	13%	14%
Considerable – we have a great deal of					_					_		_			_
spare capacity	38 6%	11 5%	12 6%	15 8%	3 2%	10 7%	8 6%	18 8% d	10 10% d	7 8% d	15 7%	8 4%	16 8%	32 6%	7 6%
NETS															
Net: None + A little	481 80%	161 80%	165 82%	155 78%	112 85%	114 79%	111 83%	190 81%	78 78%	66 74%	169 76%	150 85%	162 80%	397 80%	84 80%



Q2. Have you made any of the following changes to your workforce in the past year? Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
							South	South							
	Total	March 2016	April 2016	May 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600	200	200	200	131	145	134	235	101	89	222	177	201	494	106
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Redundancies	128	54	49	25	32	35	24	41	17	20	13	34	82	111	17
	21%	27%	25%	12%	24%	24%	18%	17%	17%	23%	6%	19%	40%	22%	16%
		С	С									J	jk		
Reduced hours	104	36	39	29	19	23	28	42	15	19	25	33	46	80	24
	17%	18%	19%	14%	15%	16%	21%	18%	15%	21%	11%	18%	23%	16%	23%
												J	,		
Reduced pay / earnings	31 5%	10 5%	14 7%	6 3%	6 4%	6 4%	9 7%	12 5%	3 3%	7 7%	6 3%	9 5%	16 8%	23 5%	7 7%
	5%	5%	170	3%	4%	4%	1%	5%	3%	7%	3%	5%	j j	5%	1%
Headcount freeze	74	27	26	21	17	21	14	23	9	12	13	23	38	66	8
	12%	13%	13%	10%	13%	15%	11%	10%	9%	14%	6%	13%	19%	13%	8%
												J	J		
Increased staffing	325	124	108	94	82	75	70	122	52	47	91	106	129	267	58
	54%	62% c	54%	47%	62% g	52%	52%	52%	52%	52%	41%	60%	64%	54%	55%
												j	,		
Increased pay/ earnings	368 61%	143 71%	114 57%	111 55%	84 64%	88 61%	78 58%	142 60%	63 63%	54 61%	117 53%	119 67%	132 66%	305 62%	63 60%
	61%	bc	57%	55%	64%	61%	56%	60%	63%	61%	53%	6/% j	j j	62%	60%
None of the above	104	19	26	59	18	28	22	40	18	19	69	18	18	84	20
	17%	10%	13%	30% ab	13%	20%	16%	17%	18%	21%	31% kl	10%	9%	17%	19%



${\bf Q3.}\ {\bf Do}\ {\bf you}\ {\bf think}\ {\bf economic}\ {\bf conditions}\ {\bf in}\ {\bf the}\ {\bf country}\ {\bf as}\ {\bf a}\ {\bf whole}\ {\bf are}\ {\bf getting:}$ ${\bf Base:}\ {\bf All}\ {\bf respondents}$

				WAVE				REGI					SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j [']	k	1	m	n
Unweighted Total		600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total		600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	222 100%	177 100%	201 100%	494 100%	106 100
A lot better	(5)	35 6%	10 5%	8 4%	16 8%	8 6%	14 10% gi	6 4%	10 4%	5 5%	3 3%	17 8% k	5 3%	12 6%	33 7%	2 24
A little better	(4)	253 42%	99 50% b	68 34%	86 43%	52 39%	67 47%	63 47%	103 44%	40 40%	31 35%	93 42%	77 44%	83 41%	211 43%	42 40
No change	(3)	144 24%	45 22%	58 29%	41 20%	36 28%	27 19%	31 23%	51 22%	20 20%	29 33% eg	50 23%	47 26%	47 23%	109 22%	35 33' m
A little worse	(2)	91 15%	23 12%	38 19% a	30 15%	26 20%	24 16%	17 13%	30 13%	13 13%	11 12%	28 13%	29 16%	34 17%	78 16%	13 13
A lot worse	(1)	42 7%	13 6%	14 7%	16 8%	5 4%	9 6%	6 5%	19 8%	13 13% df	9 10% d	20 9%	8 5%	14 7%	33 7%	9
Don't know		35 6%	10 5%	13 7%	11 6%	5 4%	3 2%	10 8% e	20 9% e	10 10% e	6 7%	13 6%	11 6%	11 5%	31 6%	4 4
NETS																
Net: Better		288 48%	109 55% b	77 38%	102 51% b	60 45%	81 56% i	69 51% i	114 48%	45 44%	33 38%	110 50%	82 46%	96 47%	244 49%	44 42
Net: Better/ No change		432 72%	154 77% b	134 67%	143 72%	96 73%	108 75%	100 75%	165 70%	65 64%	62 70%	160 72%	129 73%	142 71%	352 71%	79 75
Net: Worse		134 22%	36 18%	52 26% a	46 23%	31 23%	33 23%	24 18%	50 21%	26 26%	20 23%	48 22%	37 21%	48 24%	111 22%	23 21
Mean score		3.3	3.4 b	3.1	3.3	3.3	3.4 i	3.4	3.3	3.1	3.1	3.3	3.3	3.2	3.3	3.1



Q4. In view of the economic conditions, do you/does your organisation expect confidence in hiring and investment decisions to get:

Base: All respondents

				WAVE				REGI					SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total		600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	222 100%	177 100%	201 100%	494 100%	106 100%
A lot better	(5)	37 6%	11 6%	9 5%	16 8%	9 7%	6 4%	6 4%	16 7%	10 10%	7 8%	14 6%	6 3%	18 9% k	33 7%	4 4%
A little better	(4)	217 36%	76 38%	63 31%	79 39%	50 38%	55 38%	49 37%	86 37%	37 36%	26 29%	82 37%	64 36%	71 35%	182 37%	35 33%
No change	(3)	206 34%	71 35%	76 38%	59 30%	54 41% gh	53 36%	47 35%	72 30%	25 25%	27 31%	76 34%	70 39%	60 30%	165 33%	41 38%
A little worse	(2)	52 9%	18 9%	21 11%	13 7%	6 4%	13 9%	14 10%	24 10% d	11 11%	10 11% d	14 6%	18 10%	20 10%	44 9%	8 8%
A lot worse	(1)	16 3%	6 3%	2 1%	8 4%	2 2%	3 2%	2 2%	9 4%	7 7% df	3 3%	10 5%	2 1%	4 2%	13 3%	3 3%
Don't know		72 12%	19 9%	29 14%	24 12%	11 8%	16 11%	17 13%	29 12%	12 12%	16 18% d	26 12%	17 9%	29 14%	58 12%	14 14%
NETS																
Net: Better		254 42%	87 44%	72 36%	95 47% b	59 45%	60 42%	55 41%	102 43%	47 46%	33 37%	95 43%	70 40%	89 44%	215 43%	39 37%
Net: Better/ No change		460 77%	158 79%	148 74%	154 77%	113 86% fghi	113 78%	102 76%	173 74%	71 71%	60 68%	171 77%	140 79%	149 74%	380 77%	80 76%
Net: Worse		69 11%	24 12%	23 12%	22 11%	8 6%	15 11%	16 12%	33 14% d	17 17% d	13 14% d	24 11%	21 12%	24 12%	57 12%	11 11%
Mean score		3.4	3.4	3.3	3.5	3.5	3.4	3.4	3.4	3.4	3.3	3.4	3.3	3.5	3.4	3.3



Q5_SUM. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

SUMMARY TABLE

Base: All respondents

[Permanent members of staff	Temporary or contract workers	
Unweighted Total	600		600
Weighted Total	600 100%		600 100%
Advertise externally in newspapers/trade/ professional press	269 45%		121 20%
Recruitment agencies/ Search firms	282 47%		187 31%
Online job boards (e.g. Monster)	280 47%		154 26%
Internal Referrals	367 61%		212 35%
Talent pools and staff banks	93 15%		63 11%
Advertise on our own website	376 63%		227 38%
Social media and professional networking sites (e.g. Linked In)	280 47%		166 28%
Former employees and word of mouth	415 69%		249 42%
Jobcentre Plus / Universal Jobmatch	229 38%		132 22%
People approach us	366 61%		212 35%
Other	22 4%		15 3%
We have never recruited any of this kind of staff	48 8%		214 36%



Q5_SUM. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

SUMMARY TABLE

Base: All who have recruited this type of staff before

	Permanent members of staff	Temporary or contract workers
Unweighted Total	556	387
Weighted Total	552	386
	100%	100%
Advertise externally in newspapers/trade/ professional	200	424
press	269 49%	121 31%
Recruitment agencies/ Search firms	282	187
_	51%	48%
Online job boards (e.g. Monster)	280	154
	51%	40%
Internal Referrals	367 66%	212 55%
Talant a cala and staff banks		
Talent pools and staff banks	93 17%	63 16%
Advertise on our own website	376	227
	68%	59%
Social media and professional networking sites (e.g.		400
Linked In)	280 51%	166 43%
Former employees and word of mouth	415	249
, , , , , , , , , , , , , , , , , , , ,	75%	65%
Jobcentre Plus / Universal Jobmatch	229	132
	42%	34%
People approach us	366 66%	212 55%
Other	22 4%	15 4%



Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff

Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
							South	South							
	Total	March 2016	April 2016	May 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	Total	a	April 2016	C C	d	e	f	g	h	i	0-49 j	50-249 k	250+	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	222 100%	177 100%	201 100%	494 100%	106 100%
Former employees and word of mouth	415	147	141	127	99	102	84	153	69	61	142	131	142	339	76
	69%	73% c	70%	64%	75% fg	70%	63%	65%	68%	69%	64%	74% j	70%	69%	72%
Advertise on our own website	376	145	135	96	87	89	77	140	63	60	83	133	161	307	69
	63%	73% c	68% c	48%	67%	61%	57%	60%	63%	67%	37%	75% j	80% j	62%	66%
Internal Referrals	367 61%	131 66%	138 69%	98 49%	86 66%	82 57%	77 58%	142 60%	64 64%	57 64%	99 45%	126 71%	141 70%	297 60%	69 65%
		С	С									j	j		
People approach us	366 61%	122 61%	135 67% c	110 55%	86 66%	79 55%	79 59%	142 60%	63 63%	58 66%	115 52%	126 71% j	125 62% j	305 62%	61 58%
Recruitment agencies/ Search firms	282 47%	117 58% c	105 53% c	60 30%	59 45%	60 42%	67 50%	123 52% e	56 56% e	39 44%	62 28%	100 56% i	120 60% i	235 48%	47 44%
Online job boards (e.g. Monster)	280 47%	110 55%	110 55%	61 31%	61 46%	60 41%	66 49%	120 51%	54 54%	40 45%	59 26%	93 52%	129 64%	231 47%	49 46%
	,	c	c	0.70	1070	,	1070	0.70	0170	10,0	2070	j	jk	,2	.070
Social media and professional networking sites (e.g. Linked In)	280	97	103	79	69	62	62	108	46	40	76	88	116	233	46
	47%	49%	52% c	40%	53%	43%	46%	46%	46%	45%	34%	50% j	58% j	47%	44%
Advertise externally in newspapers/															
trade/ professional press	269 45%	105 52% c	103 52% c	61 31%	57 44%	68 47%	59 44%	99 42%	40 40%	45 51%	79 36%	84 47% j	107 53% j	218 44%	51 49%
Jobcentre Plus / Universal Jobmatch	229 38%	106 53%	74 37%	50 25%	53 41%	56 39%	52 39%	80 34%	28 28%	40 45%	53 24%	81 46%	95 47%	186 38%	43 41%
		bc	С							h		j	j		



Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff

Base: All respondents

			WAVE				REG	ION				SIZE		SECT	OR
							South excluding	South including							
	Total	March 2016	April 2016	May 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600	200	200	200	131	145	134	235	101	89	222	177	201	494	106
•	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Talent pools and staff banks	93	42	31	20	21	14	23	44	21	14	13	24	56	76	17
	15%	21%	16%	10%	16%	10%	17%	19%	21%	16%	6%	13%	28%	15%	16%
		С						е	е			j	jk		
Other	22	9	3	10	6	2	4	9	6	5	7	11	3	21	1
	4%	4%	1%	5%	5%	1%	3%	4%	6%	5%	3%	6%	2%	4%	1%
				b								1			
We have never recruited any of this															
kind of staff	48	2	3	43	6	11	10	25	15	6	36	8	4	40	9
	8%	1%	2%	22%	4%	8%	7%	11%	15%	7%	16%	4%	2%	8%	8%
				ab				d	d		kl				



Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workers Base: All respondents

			WAVE				REG	ION				SIZE		SEC1	ror
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600 100%	200 100%	200 100%	200 100%	131 100%	145 100%	134 100%	235 100%	101 100%	89 100%	222 100%	177 100%	201 100%	494 100%	106 100%
Former employees and word of mouth	249 42%	60 30%	93 47% a	97 48% a	56 43%	64 44%	47 35%	88 37%	40 40%	41 47%	77 35%	72 41%	100 50% j	201 41%	49 46%
Advertise on our own website	227 38%	68 34%	86 43%	73 37%	53 41%	54 38%	50 37%	86 37%	36 36%	34 38%	48 22%	72 41% j	107 53% jk	184 37%	43 41%
People approach us	212 35%	53 27%	76 38% a	83 41% a	46 35%	52 36%	47 35%	82 35%	35 35%	32 36%	63 28%	66 37%	83 41% j	175 35%	37 35%
Internal Referrals	212 35%	54 27%	84 42% a	74 37% a	48 37%	59 40%	41 30%	75 32%	34 34%	31 34%	58 26%	62 35%	92 46% jk	170 34%	42 40%
Recruitment agencies/ Search firms	187 31%	63 31%	76 38% c	48 24%	32 25%	51 35%	41 31%	76 32%	35 35%	27 31%	29 13%	60 34% j	99 49% jk	155 31%	32 31%
Social media and professional networking sites (e.g. Linked In)	166 28%	43 21%	64 32% a	60 30%	37 28%	40 28%	37 27%	64 27%	27 27%	26 29%	48 22%	45 25%	73 36% jk	136 28%	30 28%
Online job boards (e.g. Monster)	154 26%	49 24%	65 33% c	40 20%	38 29%	31 22%	36 27%	62 26%	25 25%	23 26%	23 11%	50 28% j	81 40% jk	125 25%	29 27%
Jobcentre Plus / Universal Jobmatch	132 22%	40 20%	53 26%	39 19%	32 24% h	33 23%	27 20%	40 17%	14 14%	26 29% gh	23 10%	46 26% j	63 31% j	110 22%	22 21%
Advertise externally in newspapers/ trade/ professional press	121 20%	35 18%	50 25%	36 18%	26 20%	29 20%	29 21%	45 19%	17 17%	21 23%	32 15%	36 20%	53 26%	99 20%	23 21%



Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workers Base: All respondents

			WAVE				REG	ION				SIZE		SECTO	OR
							South excluding	South including							
	Total	March 2016	April 2016	May 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	600	200	200	200	135	145	138	227	89	93	222	176	202	496	104
Weighted Total	600	200	200	200	131	145	134	235	101	89	222	177	201	494	106
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Talent pools and staff banks	63	17	31	15	15	13	19	26	8	8	9	18	37	52	11
	11%	9%	16%	7%	12%	9%	14%	11%	7%	9%	4%	10%	18%	11%	10%
			ac									j	jk		
Other	15	7	3	6	4	4	-	5	5	3	6	5	5	14	1
	3%	3%	1%	3%	3%	3%	-	2%	5%	3%	2%	3%	2%	3%	1%
					f				f	f					
We have never recruited any of this															
kind of staff	214	94	46	75	46	51	45	87	42	30	112	63	39	180	34
	36%	47%	23%	37%	35%	35%	34%	37%	42%	33%	51%	35%	20%	36%	32%
		b		b							kl	1			



Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff

Base: All who have recruited this type of staff before

			WAVE				REGI	ON				SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	556	198	197	161	129	136	128	205	77	86	187	170	199	461	95
Weighted Total	552 100%	198 100%	197 100%	157 100%	126 100%	133 100%	124 100%	210 100%	86 100%	82 100%	185 100%	169 100%	197 100%	455 100%	97 100%
Former employees and word of mouth	415 75%	147 74%	141 72%	127 81% b	99 79% f	102 76%	84 68%	153 73%	69 80%	61 74%	142 77%	131 78%	142 72%	339 75%	76 78%
Advertise on our own website	376 68%	145 73% c	135 69%	96 61%	87 69%	89 66%	77 62%	140 67%	63 74%	60 73%	83 45%	133 78% j	161 81% j	307 67%	69 72%
Internal Referrals	367 66%	131 66%	138 70%	98 62%	86 68%	82 62%	77 62%	142 68%	64 75% e	57 68%	99 54%	126 74% j	141 72% j	297 65%	69 71%
People approach us	366 66%	122 62%	135 68%	110 70%	86 69%	79 59%	79 64%	142 68%	63 74% e	58 71%	115 62%	126 74% jl	125 63%	305 67%	61 63%
Recruitment agencies/ Search firms	282 51%	117 59% c	105 54% c	60 38%	59 47%	60 45%	67 54%	123 59% de	56 66% dei	39 48%	62 33%	100 59% j	120 61% j	235 52%	47 48%
Online job boards (e.g. Monster)	280 51%	110 55% c	110 56% c	61 39%	61 48%	60 45%	66 53%	120 57% e	54 63% dei	40 48%	59 32%	93 55% j	129 65% jk	231 51%	49 51%
Social media and professional networking sites (e.g. Linked In)	280 51%	97 49%	103 52%	79 51%	69 55%	62 47%	62 50%	108 51%	46 54%	40 49%	76 41%	88 52% j	116 59% j	233 51%	46 48%
Advertise externally in newspapers/ trade/ professional press	269 49%	105 53% c	103 52% c	61 39%	57 46%	68 51%	59 48%	99 47%	40 47%	45 55%	79 42%	84 49%	107 54% j	218 48%	51 53%
Jobcentre Plus / Universal Jobmatch	229 42%	106 53% bc	74 38%	50 32%	53 42%	56 42%	52 42%	80 38%	28 33%	40 48%	53 29%	81 48% j	95 48% j	186 41%	43 44%



Q5_1. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Permanent members of staff

Base: All who have recruited this type of staff before

			WAVE				REG	ION				SIZE		SECT	ΓOR
							South excluding	South including							
	Total	March 2016	April 2016	May 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	556	198	197	161	129	136	128	205	77	86	187	170	199	461	95
Weighted Total	552 100%	198 100%	197 100%	157 100%	126 100%	133 100%	124 100%	210 100%	86 100%	82 100%	185 100%	169 100%	197 100%	455 100%	97 100%
Talent pools and staff banks	93 17%	42 21% c	31 16%	20 13%	21 16%	14 11%	23 18%	44 21% e	21 25% e	14 17%	13 7%	24 14% j	56 28% jk	76 17%	17 17%
Other	22 4%	9 4%	3 1%	10 6% b	6 5%	2 1%	4 3%	9 4%	6 7% e	5 5%	7 4%	11 6% I	3 2%	21 5%	1 1%



Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workersBase: All who have recruited this type of staff before

	WAVE					REGI	ON				SIZE		SECT	OR	
							South	South							
	Total	March 2016	April 2016	May 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	387	105	153	129	87	94	91	144	53	62	109	114	164	319	68
Weighted Total	386	106	154	125	85	94	89	148	59	59	109	114	162	315	71
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Former employees and word of mouth	249	60	93	97	56	64	47	88	40	41	77	72	100	201	49
	65%	56%	60%	77% ab	66%	68% f	53%	59%	69%	70% f	70%	63%	62%	64%	68%
Advertise on our own website	227	68	86	73	53	54	50	86	36	34	48	72	107	184	43
	59%	64%	56%	58%	62%	58%	56%	58%	61%	57%	44%	63% j	66% j	58%	61%
People approach us	212	53	76	83	46	52	47	82	35	32	63	66	83	175	37
	55%	50%	49%	66% ab	54%	55%	52%	56%	61%	54%	57%	58%	51%	56%	52%
Internal Referrals	212	54	84	74	48	59	41	75	34	31	58	62	92	170	42
	55%	50%	54%	59%	56%	63% f	46%	51%	58%	52%	53%	54%	57%	54%	59%
Recruitment agencies/ Search firms	187	63	76	48	32	51	41	76	35	27	29	60	99	155	32
	48%	59%	49%	38%	38%	54%	46%	52%	60%	46%	26%	52%	61%	49%	45%
		С				d		d	d			j	j		
Social media and professional															
networking sites (e.g. Linked In)	166	43	64	60	37	40	37	64	27	26	48	45	73	136	30
	43%	40%	41%	48%	43%	43%	41%	43%	47%	44%	44%	39%	45%	43%	42%
Online job boards (e.g. Monster)	154	49	65	40	38	31	36	62	25	23	23	50	81	125	29
	40%	46%	42%	32%	45%	33%	41%	42%	43%	38%	21%	44%	50%	40%	40%
		С										j	j		
Jobcentre Plus / Universal Jobmatch	132	40	53	39	32	33	27	40	14	26	23	46	63	110	22
	34%	37%	34%	31%	38%	36%	30%	27%	23%	44%	21%	40%	39%	35%	30%
										gh		j	j		
Advertise externally in newspapers/															
trade/ professional press	121	35	50	36	26	29	29	45	17	21	32	36	53	99	23
	31%	33%	32%	29%	31%	31%	32%	31%	28%	35%	30%	31%	33%	31%	32%



Q5_2. In which of the following ways, if any, does your organisation recruit permanent members of staff and temporary or contract workers?

Temporary or contract workers Base: All who have recruited this type of staff before

			WAVE				REG	ION				SIZE		SECT	ΓOR
	T-1-1	March 0040	A = = 11 0040	M 0040	North	A di alla ca ala	South excluding	South including	Landan	Other	0.40	50.040	050	Driverte	D. de li -
Significance Level: 95%	Total	March 2016 a	April 2016	May 2016 c	North d	Midlands e	London	London	London h	Other	0-49	50-249 k	250+	Private m	Public
Significance Level. 9376			b	· ·	ŭ	C		9		.	J	K			"
Unweighted Total	387	105	153	129	87	94	91	144	53	62	109	114	164	319	68
Weighted Total	386	106	154	125	85	94	89	148	59	59	109	114	162	315	71
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Talent pools and staff banks	63	17	31	15	15	13	19	26	8	8	9	18	37	52	11
	16%	16%	20%	12%	18%	14%	21%	18%	13%	14%	8%	16%	23%	17%	15%
													j		
Other	15	7	3	6	4	4	-	5	5	3	6	5	5	14	1
	4%	6%	2%	5%	5%	4%	-	3%	8%	5%	5%	4%	3%	5%	1%
					f	f			f	f					



Q6. How satisfied or dissatisfied are you with the quality of candidates presented to you by your recruitment agencies?

Base: All who use recruitment agencies

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		318	129	120	69	68	73	74	130	56	47	67	107	144	269	49
Weighted Total		315 100%	128 100%	120 100%	66 100%	66 100%	72 100%	72 100%	131 100%	60 100%	46 100%	66 100%	107 100%	142 100%	264 100%	51 100%
Very satisfied	(5)	49 16%	22 17%	18 15%	9 13%	11 17%	12 17%	7 10%	16 12%	9 15%	10 21%	10 16%	16 15%	23 16%	44 17%	5 10%
Fairly satisfied	(4)	164 52%	65 50%	68 57%	31 46%	34 51%	42 58% h	39 55% h	61 46%	21 36%	28 60% h	27 42%	58 54%	79 56%	132 50%	32 62%
Neither satisfied nor dissatisfied	(3)	54 17%	20 15%	19 16%	15 23%	11 17%	8 12%	13 19%	29 22%	15 26% e	6 12%	10 16%	20 19%	24 17%	44 17%	10 19%
Fairly dissatisfied	(2)	23 7%	9 7%	10 9%	4 6%	3 4%	5 7%	6 9%	12 9%	6 9%	3 7%	7 11%	6 6%	9 7%	21 8%	2 5%
Very dissatisfied	(1)	8 2%	4 3%	-	4 6% b	2 3%	3 4%	2 3%	3 2%	1 2%	-	5 7% I	3 3% I	-	7 3%	1 2%
Don't know		17 5%	9 7%	4 4%	4 6%	5 7%	1 2%	4 5%	11 8% i	7 12% ei	-	5 8%	5 4%	7 5%	16 6%	1 2%
NETS																
Net: Satisfied		213 68%	87 68%	86 72%	40 60%	45 68%	54 75% gh	46 65%	77 59%	30 51%	37 81% gh	38 57%	73 68%	102 72% j	176 67%	37 72%
Net: Dissatisfied		31 10%	13 10%	10 9%	8 12%	5 7%	8 11%	8 11%	15 11%	7 11%	3 7%	12 18% I	9 9%	9 7%	27 10%	4 7%
Mean score		3.7	3.8	3.8	3.6	3.8	3.8	3.6	3.6	3.6	4.0 g	3.5	3.7	3.9 j	3.8	3.7



Q7. How satisfied or dissatisfied are you overall with the recruitment agencies you have used in the last 2 years? Base: All who use recruitment agencies

			WAVE					REG	ON				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		318	129	120	69	68	73	74	130	56	47	67	107	144	269	49
Weighted Total		315 100%	128 100%	120 100%	66 100%	66 100%	72 100%	72 100%	131 100%	60 100%	46 100%	66 100%	107 100%	142 100%	264 100%	51 100%
Very satisfied	(5)	64 20%	23 18%	30 25%	11 17%	15 23%	16 22%	13 18%	24 18%	11 19%	9 19%	12 18%	21 19%	31 22%	58 22%	6 11%
Fairly satisfied	(4)	171 54%	73 57%	64 53%	34 51%	32 48%	41 57%	37 52%	68 52%	31 52%	30 66%	29 45%	58 54%	83 59%	137 52%	34 67% m
Neither satisfied nor dissatisfied	(3)	41 13%	16 13%	13 11%	11 17%	8 13%	4 6%	16 22% e	23 18% e	8 13%	5 11%	5 8%	17 16%	19 13%	36 14%	5 10%
Fairly dissatisfied	(2)	13 4%	6 5%	7 6% c	-	3 5%	6 9% g	2 2%	3 2%	1 2%	1 2%	4 6%	6 6%	3 2%	12 4%	2 3%
Very dissatisfied	(1)	9 3%	1 1%	2 1%	6 9% ab	2 3%	3 4%	1 1%	4 3%	3 6%	-	8 12% kl	1 1%	- -	8 3%	1 2%
Don't know		17 5%	9 7%	4 3%	4 5%	6 9%	2 3%	3 4%	8 6%	5 9%	1 2%	7 11% I	4 4%	5 4%	13 5%	4 7%
NETS																
Net: Satisfied		234 74%	96 75%	94 78%	45 68%	46 71%	57 79%	50 70%	92 70%	42 71%	39 84%	41 63%	79 73%	114 81% j	195 74%	40 78%
Net: Dissatisfied		22 7%	7 5%	9 7%	6 9%	5 8%	9 13% i	3 4%	7 6%	5 8%	1 2%	12 18% kl	7 6%	3 2%	20 8%	2 5%
Mean score		3.9	3.9	4.0	3.7	3.9	3.9	3.9	3.9	3.8	4.0	3.6	3.9 j	4.0 j	3.9	3.9



Q8_SUM. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

SUMMARY TABLE

Base: All who recruit for each type

	Permanent members of staff	Temporary agency workers	
Unweighted Total	556	18	88
Weighted Total	552 100%		87 00%
Accounting and financial services	279 51%		83 44%
Construction	76 14%		24 13%
Drivers	125 23%		33 18%
Education	94 17%		23 12%
Engineering & technical	199 36%		57 30%
Executive recruitment / interim management	211 38%		55 29%
Health & social care	90 16%		22 12%
Hospitality	94 17%		19 10%
Industrial	98 18%		41 22%
Legal & HR	217 39%		58 31%
Life sciences	38 7%		7 4%
Marketing, media & creative	199 36%		49 26%
Office professionals	317 57%		97 52%
Sales & retail	206 37%	4	41 22%
Technology	192 35%	4	44 23%



Q8_SUM. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

SUMMARY TABLE

Base: All who recruit for each type

Unweighted Total

Weighted Total

None

Permanent members of staff	Temporary agency workers
556	188
552	187
1009	6 100%
41	29
79	6 16%



Q8_1. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Permanent members of staff

Base: All who recruit permanent members of staff

			WAVE				REGI	ON				SIZE		SECTO	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	c	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	556	198	197	161	129	136	128	205	77	86	187	170	199	461	95
Weighted Total	552 100%	198 100%	197 100%	157 100%	126 100%	133 100%	124 100%	210 100%	86 100%	82 100%	185 100%	169 100%	197 100%	455 100%	97 100%
Accounting and financial services	279 51%	101 51% c	114 58% c	64 41%	61 48%	66 49%	47 38%	103 49%	56 65% defg	50 60% f	70 38%	84 50% j	125 64% jk	225 50%	54 56%
Construction	76 14%	31 16%	27 14%	18 11%	15 12%	21 15%	18 14%	30 14%	12 14%	11 13%	30 16%	17 10%	29 15%	64 14%	12 12%
Drivers	125 23%	51 26% c	48 24%	26 17%	31 25%	30 22%	23 19%	44 21%	20 24%	20 24%	32 17%	33 20%	60 30% jk	97 21%	29 30%
Education	94 17%	41 21%	33 16%	21 13%	18 14%	27 21%	21 17%	37 17%	15 18%	13 15%	29 16%	25 15%	40 20%	76 17%	18 19%
Engineering & technical	199 36%	74 37%	75 38%	49 32%	45 36%	46 34%	50 40%	78 37%	27 32%	30 37%	52 28%	61 36%	85 43% j	166 37%	32 33%
Executive recruitment / interim management	211 38%	84 43% c	79 40%	47 30%	43 34%	55 41%	44 36%	83 40%	39 45%	30 37%	37 20%	72 42% j	102 52% j	173 38%	38 39%
Health & social care	90 16%	40 20%	27 13%	23 14%	18 14%	23 17%	17 13%	32 15%	15 18%	17 20%	30 16%	27 16%	33 17%	71 16%	19 20%
Hospitality	94 17%	37 19%	35 18%	22 14%	25 19% f	25 19% f	13 10%	27 13%	15 17%	17 21% f	30 16%	29 17%	35 18%	77 17%	18 18%
Industrial	98 18%	39 20%	39 20%	19 12%	23 18%	28 21%	22 17%	32 15%	11 12%	16 19%	23 13%	29 17%	46 23% j	82 18%	16 16%
Legal & HR	217 39%	87 44% c	89 45% c	42 27%	45 36%	51 38%	46 37%	91 43%	45 52% defi	30 37%	33 18%	59 35% j	125 64% jk	178 39%	40 41%
Life sciences	38 7%	19 10% c	14 7%	5 3%	7 5%	12 9%	8 6%	14 7%	7 8%	5 6%	10 5%	10 6%	18 9%	34 7%	4 5%



Q8_1. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Permanent members of staff

Base: All who recruit permanent members of staff

			WAVE				REG	ION				SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	C	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	556	198	197	161	129	136	128	205	77	86	187	170	199	461	95
Weighted Total	552 100%	198 100%	197 100%	157 100%	126 100%	133 100%	124 100%	210 100%	86 100%	82 100%	185 100%	169 100%	197 100%	455 100%	97 100%
Marketing, media & creative	199 36%	70 35%	75 38%	55 35%	40 32%	52 39%	43 34%	77 37%	35 40%	29 36%	55 30%	59 35%	85 43% j	164 36%	35 36%
Office professionals	317 57%	128 65% c	123 62% c	66 42%	60 48%	87 65% df	63 51%	119 57%	56 65% df	51 62% d	69 37%	110 65% j	138 70% j	260 57%	57 58%
Sales & retail	206 37%	74 38%	71 36%	60 39%	44 35%	59 44% f	40 32%	72 34%	32 37%	30 37%	64 34%	72 43%	70 36%	168 37%	38 39%
Technology	192 35%	78 40% c	69 35%	45 29%	37 30%	55 41%	40 32%	70 34%	31 36%	30 36%	44 24%	62 37% j	86 44% j	162 36%	30 31%
None	41 7%	13 7%	11 5%	17 11%	16 13% ei	7 5%	9 7%	15 7%	5 6%	3 4%	18 10%	9 5%	14 7%	36 8%	5 5%



Q8_2. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Temporary agency workers

Base: All who recruit temporary agency workers

			WAVE				REGI	ON				SIZE		SECT	OR
							South excluding	South including							
	Total	March 2016	April 2016	May 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	*i	*j	k	I	m	n
Unweighted Total	188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total	187 100%	63 100%	76 100%	48 100%	32 100%	51 100%	41 100%	76 100%	35 100%	27 100%	29 100%	60 100%	99 100%	155 100%	32 100%
Accounting and financial services	83 44%	27 42%	35 47%	21 43%	11 34%	15 29%	21 51% e	40 53% e	19 55% e	16 60%	4 14%	26 43%	53 54%	68 44%	14 45%
Construction	24 13%	8 13%	9 12%	7 13%	5 14%	2 5%	6 15%	11 14%	4 12%	6 24%	3 9%	2 3%	20 20% k	21 14%	3 10%
Drivers	33 18%	13 21%	9 12%	11 23%	6 18%	11 21%	9 21%	11 14%	2 6%	6 22%	8 26%	9 16%	16 17%	24 16%	9 28%
Education	23 12%	8 13%	7 9%	8 17%	3 9%	5 10%	4 11%	10 13%	6 16%	5 18%	4 13%	4 6%	16 16%	16 10%	7 21%
Engineering & technical	57 30%	17 27%	29 39% c	10 21%	9 28%	16 32%	13 31%	18 24%	6 16%	13 48%	4 14%	17 28%	36 36%	50 32%	7 22%
Executive recruitment / interim management	55 29%	20 32%	26 34%	9 19%	8 24%	9 18%	11 26%	22 29%	11 32%	16 59%	4 15%	16 26%	35 35%	48 31%	7 21%
Health & social care	22 12%	8 12%	9 12%	5 11%	4 12%	3 6%	6 15%	11 14%	4 13%	5 17%	5 17%	4 7%	13 14%	19 12%	3 9%
Hospitality	19 10%	3 5%	5 7%	11 22% ab	2 6%	7 14%	2 5%	7 9%	5 14%	3 10%	5 18%	3 5%	11 11%	17 11%	2 7%
Industrial	41 22%	14 22%	20 26%	7 15%	8 24% h	9 19% h	12 29% h	13 17% h	1 3%	11 39%	2 7%	16 27%	23 23%	36 24%	4 14%
Legal & HR	58 31%	19 30%	25 34%	14 29%	9 29%	10 20%	14 35%	27 35%	12 35%	12 44%	4 15%	15 26%	39 39%	47 30%	11 35%
Life sciences	7 4%	1 2%	5 7%	1 2%	1 3%	3 6%	1 2%	2 3%	1 3%	1 5%	-	2 4%	5 5%	7 5%	-
Marketing, media & creative	49 26%	18 28%	20 26%	12 25%	6 19%	8 15%	17 41% de	28 37% e	11 31%	8 28%	4 15%	15 25%	30 31%	43 28%	7 21%



Q8_2. Which of the following job functions, if any, are you involved in recruiting for permanent members of staff and temporary agency workers?

Temporary agency workers

Base: All who recruit temporary agency workers

			WAVE				REG	ION				SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	TOTAL	a watch	April 2016 b	Way 2016	d	e	f	a	h	*i	0-49 *i	50-249 k	250+	m m	n
			_	-				9		-	,				
Unweighted Total	188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total	187	63	76	48	32	51	41	76	35	27	29	60	99	155	32
Wolginga Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Office professionals	97	33	37	28	10	22	22	45	22	21	12	31	55	79	18
·	52%	52%	48%	58%	30%	42%	54%	58%	64%	77%	40%	52%	55%	51%	56%
							d	d	d						
Sales & retail	41	14	10	18	6	11	13	17	4	7	4	20	17	32	9
	22%	22%	13%	36%	19%	21%	31%	22%	13%	26%	14%	34%	17%	21%	27%
				b								1			
Technology	44	13	19	11	6	8	14	17	3	12	2	15	27	37	7
-	23%	21%	25%	23%	18%	16%	34%	23%	10%	45%	6%	25%	27%	24%	21%
							eh								
None	29	16	10	4	9	7	6	10	4	2	5	8	17	26	4
	16%	25%	13%	9%	29%	15%	15%	13%	12%	9%	18%	13%	17%	17%	11%
		С													



Q9_SUM. Do you think the number of permanent members of staff in your organisation will increase or decrease in the next:

SUMMARY TABLE

Base: All who recruit permanent members of staff in any job function

Three months

Four to twelve months

									Net: Increase + Stay	
Total	Increase greatly	Increase slightly	Stay the same	Decrease slightly	Decrease greatly	Don't know	Net: Increase	Net: Decrease	the same	Mean
511	13	160	276	39	8	16	172	46	448	3.3
100%	2%	31%	54%	8%	1%	3%	34%	9%	88%	
511	19	223	199	34	5	32	241	39	440	3.5
100%	4%	44%	39%	7%	1%	6%	47%	8%	86%	



Q9_1. Do you think the number of permanent members of staff in your organisation will increase or decrease in the next:

Three months

Base: All who recruit permanent members of staff in any job function

				WAVE				REG	ON				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	c	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		513	184	186	143	113	128	118	190	72	82	168	161	184	423	90
Weighted Total		511 100%	185 100%	186 100%	140 100%	110 100%	126 100%	115 100%	195 100%	80 100%	79 100%	167 100%	161 100%	183 100%	418 100%	92 100%
Increase greatly	(5)	13 2%	2 1%	5 3%	6 4%	6 5% h	3 2%	3 3%	3 2%	-	1 1%	2 1%	2 1%	9 5% j	9 2%	4 4%
Increase slightly	(4)	160 31%	54 29%	63 34%	43 30%	33 30%	36 29%	38 33%	67 34%	29 36%	23 29%	48 29%	45 28%	67 36%	129 31%	31 34%
Stay the same	(3)	276 54%	103 56%	93 50%	80 57%	54 49%	78 61%	57 50%	99 51%	42 52%	45 56%	106 63% I	98 61% I	72 39%	229 55%	47 51%
Decrease slightly	(2)	39 8%	14 7%	17 9%	8 6%	11 10%	7 6%	12 10%	16 8%	4 5%	5 6%	10 6%	10 6%	18 10%	32 8%	6 7%
Decrease greatly	(1)	8 1%	5 3% c	3 1%	-	2 2%	-	2 1%	3 1%	1 1%	3 4% e	-	-	8 4% jk	7 2%	1 1%
Don't know		16 3%	8 4%	6 3%	3 2%	4 4%	3 2%	3 3%	7 4%	4 5%	3 4%	1 1%	5 3%	10 6% j	14 3%	3 3%
NETS																
Net: Increase		172 34%	55 30%	68 37%	49 35%	39 36%	39 31%	41 36%	70 36%	29 36%	24 30%	50 30%	47 29%	75 41% jk	137 33%	35 38%
Net: Decrease		46 9%	19 10%	20 11%	8 6%	12 11%	7 6%	14 12%	19 10%	5 7%	8 10%	10 6%	10 6%	26 14% jk	39 9%	7 8%
Net: Increase + Stay the same		448 88%	158 86%	161 86%	129 92%	94 85%	116 92%	99 86%	169 87%	71 88%	69 87%	156 93% I	145 90% I	147 80%	366 87%	82 89%
Mean score		3.3	3.2	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.2	3.2	3.2	3.3	3.2	3.3



Q9_2. Do you think the number of permanent members of staff in your organisation will increase or decrease in the next:

Four to twelve months

Base: All who recruit permanent members of staff in any job function

				WAVE				REG	ON				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a watch 2016	April 2016 b	rviay 2016	d	e	f	g	h	i	0-49 j	50-249 k	250+ 	m	n
Unweighted Total		513	184	186	143	113	128	118	190	72	82	168	161	184	423	90
Weighted Total		511 100%	185 100%	186 100%	140 100%	110 100%	126 100%	115 100%	195 100%	80 100%	79 100%	167 100%	161 100%	183 100%	418 100%	92 100%
Increase greatly	(5)	19 4%	6 4%	5 3%	7 5%	7 6%	5 4%	5 4%	6 3%	1 1%	1 1%	4 2%	4 2%	11 6%	14 3%	5 5%
Increase slightly	(4)	223 44%	82 44%	77 41%	64 45%	51 46%	54 42%	48 42%	87 44%	39 48%	31 40%	72 43%	74 46%	76 42%	178 42%	45 48%
Stay the same	(3)	199 39%	72 39%	73 39%	54 39%	40 37%	47 37%	44 38%	75 38%	31 39%	36 46%	82 49% I	62 39%	55 30%	170 41%	29 31%
Decrease slightly	(2)	34 7%	10 6%	16 8%	8 6%	6 5%	12 10%	9 8%	12 6%	2 3%	4 5%	5 3%	9 5%	20 11% j	27 6%	7 8%
Decrease greatly	(1)	5 1%	3 2%	2 1%	1 *	-	1 1%	2 2%	2 1%	-	2 2%	-	-	5 3% jk	5 1%	-
Don't know		32 6%	12 6%	14 8%	6 4%	7 6%	7 6%	6 5%	13 7%	7 9%	5 6%	4 3%	12 7%	16 9% j	25 6%	7 7%
NETS																
Net: Increase		241 47%	88 48%	82 44%	71 51%	57 52%	59 47%	53 46%	93 47%	40 49%	32 41%	76 46%	78 48%	87 48%	192 46%	49 54%
Net: Decrease		39 8%	13 7%	17 9%	9 6%	6 5%	13 10%	12 10%	14 7%	2 3%	6 7%	5 3%	9 5%	25 14% jk	32 8%	7 8%
Net: Increase + Stay the same		440 86%	160 87%	155 83%	125 90%	98 89%	106 84%	97 84%	168 86%	71 88%	69 87%	158 95% kl	140 87% I	142 78%	362 86%	79 85%
Mean score		3.5	3.5	3.4	3.5	3.6 i	3.4	3.4	3.4	3.5	3.3	3.5	3.5	3.4	3.4	3.6



Q10_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

SUMMARY TABLE

Base: All who recruit permanent members of staff in each job function

	Total	Increase greatly	Increase slightly	Stay the same	Decrease slightly	Decrease greatly	Don't know	Net: Increase	Net: Decrease	Net: Increase + Stay the same	Mean
Accounting and financial services	279	1		219	<u>, , , , , , , , , , , , , , , , , , , </u>	2	22	25	13	244	3.0
Accounting and financial services	100%	1 *	24 9%	78%	11 4%	1%	22 8%	25 9%	5%	244 87%	3.0
Construction	76	3	16	47	3	1	5	19	4	66	3.2
	100%	4%	22%	62%	4%	1%	7%	25%	6%	87%	
Drivers	125	4	28	74	8	-	11	32	8	106	3.2
	100%	3%	22%	59%	6%	-	9%	25%	6%	85%	
Education	94	-	21	61	3	2	7	21	5	82	3.2
	100%	-	22%	65%	3%	2%	8%	22%	5%	87%	
Engineering & technical	199	7	47	120	3	3	19	54	6	174	3.3
	100%	3%	24%	60%	1%	2%	9%	27%	3%	88%	
Executive recruitment / interim	211		4.4	167	6	3	21	14	0	181	3.0
management	100%	-	14 7%	79%	6 3%	3 1%	10%	7%	9 4%		3.0
Health & social care	90	5	21	51	9	-	4	26	9	77	3.2
Health & Social Care	100%	5%	23%	57%	10%	-	4%	28%	10%		3.2
Hospitality	94	5	21	56	3	1	8	26	4	82	3.3
•	100%	5%	23%	60%	3%	1%	9%	28%	4%	87%	
Industrial	98	1	27	57	3	3	8	28	6	85	3.2
	100%	1%	27%	58%	3%	3%	8%	28%	6%	86%	
Legal & HR	217	1	28	159	6	2	22	29	8	187	3.1
	100%	*	13%	73%	3%	1%	10%	13%	4%	86%	
Life sciences	38	1	9	22	1	-	5	10	1	32	3.3
	100%	3%	23%	59%	2%	-	13%	26%	2%	85%	
Marketing, media & creative	199	5	29	140	7	-	18	34	7	174	3.2
	100%	2%	15%	70%	4%	-	9%	17%	4%	87%	
Office professionals	317	1	67	214	10	1	24	68	11	282	3.2
	100%	*	21%	67%	3%	*	8%	22%	3%	89%	
Sales & retail	206	6	49	131	4	1	15	55	5	186	3.3
	100%	3%	24%	64%	2%	1%	7%	27%	2%	90%	
Technology	192	3	34	141	3 2%	-	11 6%	37 19%	3	178	3.2
	100%	2%	18%	73%	2%	-	6%	19%	2%	93%	
Average (response based including	2435	40	405	1650	00	40	204	477	00	2425	2.0
bases)	100%	42 2%	435 18%	1658 68%	80 3%	18 1%	201 8%	477 20%	99 4%	2135 88%	3.2



Q10_SUM. Average across all sectors (response based)

SUMMARY TABLE

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI					SIZE		SECT	OR
		T-4-1	March 0040	A = =11 0040	M 0040	NI- with	NAC-II I -	South excluding	South including	Landan	Other	0-49	50-249	050	Deliverte	Date
Significance Level: 95%		Total	March 2016 a	April 2016 b	May 2016 c	North d	Midlands e	London f	London g	London h	Otner	0-49 <u> </u> i	50-249 k	250+	Private m	Public n
Unweighted Total		2450	956	916	578	530	651	505	886	381	383	609	748	1093	2023	427
Weighted Total		2435 100%	955 100%	919 100%	562 100%	512 100%	636 100%	494 100%	908 100%	414 100%	379 100%	608 100%	751 100%	1077 100%	1996 100%	439 100%
Increase greatly	(5)	42 2%	12 1%	12 1%	18 3% ab	11 2%	13 2%	9 2%	14 2%	6 1%	4 1%	8 1%	5 1%	28 3% k	31 2%	12 3%
Increase slightly	(4)	435 18%	153 16%	156 17%	126 22% ab	96 19%	92 15%	110 22% ei	193 21% ei	83 20% ei	53 14%	102 17%	132 18%	201 19%	341 17%	94 21% m
Stay same	(3)	1658 68%	670 70% c	621 68%	367 65%	346 68%	457 72% gi	331 67%	607 67%	275 67%	249 66%	449 74% I	541 72% I	668 62%	1373 69%	285 65%
Decrease slightly	(2)	80 3%	30 3%	32 4%	18 3%	23 4% e	10 2%	20 4% e	37 4% e	17 4% e	10 3%	10 2%	19 3%	51 5% jk	66 3%	14 3%
Decrease greatly	(1)	18 1%	10 1%	5 1%	4 1%	3 1%	2	2	2	-	13 3% defgh	-	-	18 2% jk	16 1%	2 *
Don't know		201 8%	80 8% c	93 10% c	29 5%	33 7%	62 10% fg	23 5%	55 6%	33 8% f	51 13% dfgh	37 6%	53 7%	111 10% jk	170 9%	32 7%
NETS																
Net: Increase		477 20%	165 17%	168 18%	144 26% ab	107 21% i	105 17%	119 24% ei	208 23% ei	89 21% i	57 15%	110 18%	137 18%	229 21%	371 19%	106 24% m
Net: Decrease		99 4%	40 4%	37 4%	22 4%	26 5% e	12 2%	22 4% e	39 4% e	17 4% e	23 6% e	10 2%	19 3%	69 6% jk	82 4%	17 4%
Net: Increase + Stay the same		2135 88%	836 88%	789 86%	511 91% ab	453 88% i	563 89% i	450 91% i	814 90% i	364 88% i	305 81%	560 92% I	678 90% I	897 83%	1744 87%	391 89%
Mean score		3.2	3.1	3.2	3.3 ab	3.2 i	3.2 i	3.2 i	3.2 i	3.2 i	3.1	3.2	3.2	3.2	3.2	3.2 m



Q10_1. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Accounting and financial services

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a	дрш 2010 b	C C	d	e	f	g	h	i	j	50-2-45 k	I	m	n
Unweighted Total		281	102	113	66	62	69	48	99	51	51	70	84	127	228	53
Weighted Total		279 100%	101 100%	114 100%	64 100%	61 100%	66 100%	47 100%	103 100%	56 100%	50 100%	70 100%	84 100%	125 100%	225 100%	54 100%
Increase greatly	(5)	1	- -	1 1%	-	-	-	-	1 1%	1 2%	-	-	-	1 1%	1	-
Increase slightly	(4)	24 9%	10 10%	7 6%	7 11%	6 10%	4 6%	4 8%	11 11%	7 13%	3 6%	4 5%	6 7%	14 12%	20 9%	4 8%
Stay same	(3)	219 78%	80 79%	88 77%	51 80%	49 80%	52 79%	40 84%	81 79%	41 74%	37 75%	61 87% I	71 84% I	88 70%	173 77%	45 84%
Decrease slightly	(2)	11 4%	3 3%	5 4%	3 5%	2 3%	4 5%	2 4%	4 4%	2 4%	2 3%	3 4%	1 1%	7 6%	9 4%	2 3%
Decrease greatly	(1)	2 1%	2 2%	-	-	-	-	-	-	- -	2 4%	-	-	2 2%	2 1%	-
Don't know		22 8%	6 6%	14 12%	2 4%	4 7%	7 10%	2 4%	6 6%	4 7%	6 12%	3 4%	6 8%	13 11%	20 9%	3 5%
NETS																
Net: Increase		25 9%	10 10%	8 7%	7 11%	6 10%	4 6%	4 8%	12 12%	8 15%	3 6%	4 5%	6 7%	16 12%	21 9%	4 8%
Net: Decrease		13 5%	5 5%	5 4%	3 5%	2 3%	4 5%	2 4%	4 4%	2 4%	3 7%	3 4%	1 1%	9 7% k	11 5%	2 3%
Net: Increase + Stay the same		244 87%	90 89%	96 84%	58 91%	55 90%	56 85%	44 92%	93 90%	49 89%	40 81%	64 92%	77 91%	103 82%	194 86%	50 92%
Mean score		3.0	3.0	3.0	3.1	3.1	3.0	3.0	3.1	3.1	2.9	3.0	3.1	3.1	3.0	3.0



Q10_2. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Construction

Base: All who recruit permanent members of staff in each job function

			WAVE				REG	ION				SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	*b	*c	*d	*e	*f	*g	*h	*i	j	*k	I	m	*n
Unweighted Total	79	32	27	20	17	23	18	29	11	10	32	17	30	67	12
Weighted Total	76 100%	31 100%	27 100%	18 100%	15 100%	21 100%	18 100%	30 100%	12 100%	11 100%	30 100%	17 100%	29 100%	64 100%	12 100%
Increase greatly (5)	3 4%	1 3%	2 7%	-	2 11%	-	-	1 4%	1 9%	-	-	-	3 10%	3 4%	-
Increase slightly (4)	16 22%	6 20%	5 18%	5 30%	4 28%	3 17%	8 44%	8 26%	-	1 8%	3 11%	7 44%	6 19%	13 19%	4 33%
Stay same (3)	47 62%	20 64%	17 62%	11 59%	8 55%	16 78%	7 38%	18 59%	11 91%	5 50%	26 85% I	8 50%	13 45%	41 64%	6 50%
Decrease slightly (2)	3 4%	1 3%	1 4%	1 6%	1 6%	-	2 13%	2 8%	-	-	1 4%	-	2 7%	2 3%	1 9%
Decrease greatly (1)	1 1%	1 3%	-	-	-	-	-	-	-	1 9%	-	-	1 3%	1 2%	-
Don't know	5 7%	2 7%	2 9%	1 5%	-	1 5%	1 5%	1 3%	-	3 33%	-	1 6%	4 15% j	4 7%	1 8%
NETS															
Net: Increase	19 25%	7 23%	7 25%	5 30%	6 39%	3 17%	8 44%	9 30%	1 9%	1 8%	3 11%	7 44%	8 29%	15 24%	4 33%
Net: Decrease	4 6%	2 6%	1 4%	1 6%	1 6%	-	2 13%	2 8%	-	1 9%	1 4%	-	3 11%	3 5%	1 9%
Net: Increase + Stay the same	66 87%	27 87%	24 87%	16 89%	15 94%	19 95%	14 82%	26 89%	12 100%	6 58%	29 96% I	16 94%	21 74%	57 88%	10 83%
Mean score	3.2	3.2	3.3	3.2	3.4	3.2	3.3	3.3	3.2	2.8	3.1	3.5	3.3	3.2	3.3



Q10_3. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Drivers

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a a	b	*C	d	e	*f	g	*h	*i	j	50-249 k	230+	m	*n
Unweighted Total		127	51	49	27	33	31	23	43	20	20	33	32	62	99	28
Weighted Total		125 100%	51 100%	48 100%	26 100%	31 100%	30 100%	23 100%	44 100%	20 100%	20 100%	32 100%	33 100%	60 100%	97 100%	29 100%
Increase greatly	(5)	4 3%	2 4%	2 4%	1 3%	2 6%	1 3%	1 4%	1 2%	-	1 3%	-	-	4 7%	4 5%	
Increase slightly	(4)	28 22%	8 16%	11 23%	8 32%	6 18%	5 17%	7 32%	14 31%	6 30%	3 17%	9 30%	4 12%	14 24%	17 18%	10 36%
Stay same	(3)	74 59%	34 67%	26 54%	14 55%	18 58%	21 71%	14 60%	26 58%	11 56%	9 45%	21 66%	25 75% I	28 46%	61 64%	13 44%
Decrease slightly	(2)	8 6%	3 6%	4 9%	1 2%	3 9%	-	1 4%	2 4%	1 5%	3 16%	-	2 7%	6 9%	5 5%	3 10%
Decrease greatly	(1)	-	-	-	-	-	-	-	-		-	-	-	-	- -	
Don't know		11 9%	4 8%	5 10%	2 9%	3 9%	3 8%	-	2 5%	2 10%	4 20%	1 4%	2 6%	8 13%	8 9%	3 10%
NETS																
Net: Increase		32 25%	10 19%	13 27%	9 34%	7 23%	6 21%	8 36%	15 33%	6 30%	4 20%	9 30%	4 12%	19 31% k	22 22%	10 36%
Net: Decrease		8 6%	3 6%	4 9%	1 2%	3 9%	-	1 4%	2 4%	1 5%	3 16%	-	2 7%	6 9%	5 5%	3 10%
Net: Increase + Stay the same		106 85%	43 86%	39 81%	24 89%	26 81%	27 92%	23 96%	40 91%	17 85%	13 65%	30 96% I	29 87%	47 77%	83 86%	23 80%
Mean score		3.2	3.2	3.2	3.4	3.2	3.3	3.4	3.3	3.3	3.1	3.3 k	3.0	3.3	3.2	3.3



Q10_4. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Education

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		TOtal	a a	April 2016 b	*c	*d	*e	*f	g	*h	*i	*i	50-249 *k	230+	m	*n
									•			,				
Unweighted Total		93	41	32	20	18	26	22	36	14	13	28	25	40	75	18
Weighted Total		94	41	33	21	18	27	21	37	15	13	29	25	40	76	18
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Increase slightly	(4)	21	9	7	5	3	7	2	5	3	5	5	5	11	17	4
		22%	21%	22%	23%	16%	27%	9%	15%	23%	40%	16%	21%	27%	22%	19%
Stay same	(3)	61	27	21	13	15	17	17	25	9	5	23	17	22	48	13
		65%	66%	66%	61%	84%	61%	78%	69%	57%	36%	78%	67%	55%	64%	71%
Decrease slightly	(2)	3	1	2	-	-	-	2	3	1	-	-	1	2	2	1
	, ,	3%	2%	6%	-	-	-	9%	8%	7%	-	-	4%	5%	3%	5%
Decrease greatly	(1)	2	-	-	2	-	2	-	-	-	1	-	-	2	2	-
		2%	-	-	10%	-	6%	-	-	-	5%	-	-	5%	3%	-
Don't know		7	4	2	1	-	2	1	3	2	2	2	2	3	6	1
		8%	10%	7%	5%	-	7%	5%	8%	14%	19%	6%	8%	9%	8%	5%
NETS																
Net: Increase		21	9	7	5	3	7	2	5	3	5	5	5	11	17	4
		22%	21%	22%	23%	16%	27%	9%	15%	23%	40%	16%	21%		22%	19%
Net: Decrease		5	1	2	2	-	2	2	3	1	1	-	1	4	4	1
		5%	2%	6%	10%	-	6%	9%	8%	7%	5%	-	4%	10%	5%	5%
Net: Increase + Stay the same		82	36	29	17	18	24	19	31	12	10	27	22	33	65	17
		87%	88%	88%	84%	100%	88%	87%	84%	79%	76%	94%	88%	81%	86%	90%
Mean score		3.2	3.2	3.2	3.0	3.2	3.2	3.0	3.1	3.2	3.4	3.2	3.2	3.1	3.2	3.2



Q10_5. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Engineering & technical

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	*h	i	j	k	I	m	n
Unweighted Total		202	77	74	51	48	47	52	75	23	32	51	64	87	170	32
Weighted Total		199 100%	74 100%	75 100%	49 100%	45 100%	46 100%	50 100%	78 100%	27 100%	30 100%	52 100%	61 100%	85 100%	166 100%	32 100%
Increase greatly	(5)	7 3%	3 4%	3 4%	1 2%	2 4%	-	4 8%	5 6%	1 4%	-	1 2%	2 3%	4 4%	6 3%	1 3%
Increase slightly	(4)	47 24%	13 18%	18 23%	16 33% a	11 24%	13 28%	9 17%	18 23%	9 34%	6 18%	12 23%	17 27%	19 22%	39 24%	8 24%
Stay same	(3)	120 60%	47 64%	45 60%	28 56%	26 58%	27 60%	33 66%	48 62%	15 54%	19 62%	33 63%	39 63%	49 57%	100 60%	20 61%
Decrease slightly	(2)	3 1%	2 3%	1 1%	-	2 4%	-	1 2%	1 1%	-	-	2 3%	-	1 1%	2 1%	1 3%
Decrease greatly	(1)	3 2%	1 1%	2 2%	1 1%	-	-	2 3%	2 2%	-	2 5%	-	-	3 4%	3 2%	-
Don't know		19 9%	8 11%	7 9%	4 7%	5 10%	5 12%	2 4%	4 6%	2 8%	4 14%	5 9%	4 7%	10 12%	16 9%	3 9%
NETS																
Net: Increase		54 27%	16 22%	21 27%	17 35%	13 28%	13 28%	13 25%	23 30%	10 38%	6 18%	13 25%	18 30%	23 26%	45 27%	9 27%
Net: Decrease		6 3%	3 4%	2 3%	1 1%	2 4%	-	2 5%	2 3%		2 5%	2 3%	-	4 5%	5 3%	1 3%
Net: Increase + Stay the same		174 88%	63 85%	65 87%	45 91%	39 85%	40 88%	46 91%	71 91%	25 92%	24 80%	46 88%	57 93%	71 83%	145 87%	29 88%
Mean score		3.3	3.2	3.3	3.4	3.3	3.3	3.3	3.3	3.5	3.1	3.3	3.4	3.3	3.3	3.3



Q10_6. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Executive recruitment / interim managementBase: All who recruit permanent members of staff in each job function

				WAVE				REGI		_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	!	m	n
Unweighted Total		211	84	79	48	43	56	46	82	36	30	37	72	102	174	37
Weighted Total		211 100%	84 100%	79 100%	47 100%	43 100%	55 100%	44 100%	83 100%	39 100%	30 100%	37 100%	72 100%	102 100%	173 100%	38 100%
Increase greatly	(5)	- -	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Increase slightly	(4)	14 7%	2 2%	7 9%	5 11% a	1 2%	4 8%	4 9%	7 9%	3 9%	1 4%	2 5%	5 8%	7 6%	10 6%	4 10%
Stay same	(3)	167 79%	70 83%	59 75%	37 78%	34 80%	44 81%	36 81%	66 79%	30 78%	22 74%	31 82%	58 81%	78 77%	137 79%	30 79%
Decrease slightly	(2)	6 3%	2 2%	3 4%	1 2%	2 4%	1 1%	3 6%	4 5%	1 3%	-	-	2 3%	4 4%	5 3%	2 4%
Decrease greatly	(1)	3 1%	2 2%	-	1 1%	1 2%	-	-	-	-	2 5% g	-	-	3 3%	3 1%	-
Don't know		21 10%	8 10%	9 12%	4 7%	5 12%	5 10%	2 4%	6 7%	4 11%	5 17%	5 13%	6 9%	10 10%	18 11%	3 8%
NETS																
Net: Increase		14 7%	2 2%	7 9%	5 11% a	1 2%	4 8%	4 9%	7 9%	3 9%	1 4%	2 5%	5 8%	7 6%	10 6%	4 10%
Net: Decrease		9 4%	4 5%	3 4%	2 3%	3 7%	1 1%	3 6%	4 5%	1 3%	2 5%	-	2 3%	6 6%	7 4%	2 4%
Net: Increase + Stay the same		181 86%	72 86%	66 84%	42 89%	35 82%	49 89%	40 90%	73 88%	34 87%	24 78%	33 87%	63 88%	85 84%	147 85%	33 88%
Mean score		3.0	2.9	3.0	3.1	2.9	3.1	3.0	3.0	3.1	2.9	3.1	3.0	3.0	3.0	3.1



Q10_7. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Health & social care

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ON	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- Otal	a	*b	*c	*d	*e	*f	g	*h	*i	*j	*k	1	m	*n
Unweighted Total		86	38	27	21	19	21	16	30	14	16	28	25	33	68	18
Weighted Total		90 100%	40 100%	27 100%	23 100%	18 100%	23 100%	17 100%	32 100%	15 100%	17 100%	30 100%	27 100%	33 100%	71 100%	19 100%
Increase greatly	(5)	5 5%	1 2%	-	4 18%	1 5%	2 8%	1 5%	2 7%	1 8%	-	2 7%	1 3%	2 5%	3 4%	2 9%
Increase slightly	(4)	21 23%	12 29%	5 19%	4 17%	5 26%	4 18%	6 39%	11 34%	4 28%	1 6%	4 13%	8 30%	9 26%	17 24%	4 20%
Stay same	(3)	51 57%	22 54%	17 63%	12 55%	10 53%	16 67%	6 38%	13 40%	6 43%	13 79%	22 74%	15 56%	14 42%	40 57%	11 57%
Decrease slightly	(2)	9 10%	3 7%	4 15%	2 11%	3 15%	-	2 12%	5 16%	3 21%	2 9%	1 3%	2 7%	7 20%	8 11%	2 9%
Decrease greatly	(1)	-		-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		4 4%	3 7%	1 3%	-	-	2 8%	1 6%	1 3%	-	1 6%	1 2%	1 4%	2 6%	3 4%	1 5%
NETS																
Net: Increase		26 28%	13 31%	5 19%	8 35%	6 31%	6 25%	7 44%	13 41%	6 37%	1 6%	6 21%	9 34%	10 31%	20 28%	6 29%
Net: Decrease		9 10%	3 7%	4 15%	2 11%	3 15%	-	2 12%	5 16%	3 21%	2 9%	1 3%	2 7%	7 20%	8 11%	2 9%
Net: Increase + Stay the same		77 85%	35 85%	22 82%	20 89%	15 85%	21 92%	14 82%	26 81%	12 79%	14 85%	28 95%	24 90%	25 74%	60 85%	16 86%
Mean score		3.2	3.3	3.0	3.4	3.2	3.4	3.4	3.3	3.2	3.0	3.3	3.3	3.2	3.2	3.3



Q10_8. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Hospitality

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ON	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a	b	*c	*d	*e	*f	*g	*h	*i	j	*k	I	m	*n
Unweighted Total		95	36	36	23	25	26	13	26	13	18	30	29	36	77	18
Weighted Total		94 100%	37 100%	35 100%	22 100%	25 100%	25 100%	13 100%	27 100%	15 100%	17 100%	30 100%	29 100%	35 100%	77 100%	18 100%
Increase greatly	(5)	5 5%		1 2%	4 18%	2 8%	1 3%	-	1 5%	1 8%	1 4%	2 7%	1 2%	2 5%	4 5%	1 4%
Increase slightly	(4)	21 23%	6 16%	11 31%	5 21%	4 16%	5 19%	5 39%	8 28%	3 19%	5 29%	8 27%	9 30%	4 12%	16 20%	6 33%
Stay same	(3)	56 60%	27 73%	19 53%	10 47%	15 60%	18 71%	6 45%	14 52%	9 58%	9 54%	18 60%	18 61%	20 58%	48 63%	8 47%
Decrease slightly	(2)	3 3%	1 3%	1 3%	1 5%	2 8%	-	1 8%	1 4%	-	-	-	1 3%	2 6%	3 4%	-
Decrease greatly	(1)	1 1%		1 3%	-	1 4%	-	-	-	-	-	-	-	1 3%	1 1%	-
Don't know		8 9%	3 8%	3 9%	2 9%	1 4%	2 7%	1 8%	3 11%	2 14%	2 13%	2 6%	1 3%	5 15%	5 7%	3 16%
NETS																
Net: Increase		26 28%	6 16%	12 33%	9 39%	6 24%	5 22%	5 39%	9 33%	4 28%	6 33%	10 34%	10 33%	6 18%	20 25%	7 37%
Net: Decrease		4 4%	1 3%	2 5%	1 5%	3 11%	-	1 8%	1 4%	-		-	1 3%	3 8%	4 5%	
Net: Increase + Stay the same		82 87%	33 89%	30 86%	19 86%	21 85%	23 93%	11 84%	23 85%	13 86%	15 87%	28 94%	28 94%	27 76%	67 88%	15 84%
Mean score		3.3	3.1	3.3	3.6	3.2	3.3	3.3	3.4	3.4	3.4	3.4	3.3	3.1	3.3	3.5



Q10_9. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Industrial

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	*c	*d	*e	*f	g	*h	*i	*j	k	1	m	*n
Unweighted Total		100	41	39	20	24	28	22	32	10	16	22	30	48	84	16
Weighted Total		98 100%	39 100%	39 100%	19 100%	23 100%	28 100%	22 100%	32 100%	11 100%	16 100%	23 100%	29 100%	46 100%	82 100%	16 100%
Increase greatly	(5)	1 1%	-	-	1 7%	1 6%	-	-	-	-	-	-	-	1 3%	- -	1 8%
Increase slightly	(4)	27 27%	7 18%	14 36%	5 26%	5 23%	4 16%	10 46%	13 40%	3 28%	4 25%	3 13%	12 41%	12 26%	23 29%	3 20%
Stay same	(3)	57 58%	27 69%	19 48%	11 55%	14 63%	19 69%	11 49%	17 54%	7 62%	6 40%	19 84%	16 56%	21 46%	47 58%	9 60%
Decrease slightly	(2)	3 3%	-	1 2%	2 8%	- -	2 6%	1 5%	1 3%	-	-	-	-	3 5%	3 3%	
Decrease greatly	(1)	3 3%	2 5%	1 3%	-	1 4%	-	-	-	-	2 13%	-	-	3 7%	2 2%	1 7%
Don't know		8 8%	3 7%	4 11%	1 4%	1 4%	3 10%	-	1 3%	1 9%	3 22%	1 3%	1 4%	6 13%	7 8%	1 6%
NETS																
Net: Increase		28 28%	7 18%	14 36%	6 33%	6 28%	4 16%	10 46%	13 40%	3 28%	4 25%	3 13%	12 41%	13 28%	23 29%	4 28%
Net: Decrease		6 6%	2 5%	2 5%	2 8%	1 4%	2 6%	1 5%	1 3%	-	2 13%	-	-	6 12%	5 5%	1 7%
Net: Increase + Stay the same		85 86%	35 88%	33 84%	17 88%	21 92%	23 85%	21 95%	30 94%	10 91%	10 65%	22 97%	28 96% I	34 74%	71 86%	14 87%
Mean score		3.2	3.1	3.3	3.3	3.3	3.1	3.4	3.4	3.3	3.0	3.1	3.4	3.1	3.2	3.2



Q10_10. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Legal & HR

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	c	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		218	88	88	42	47	52	46	88	42	31	33	59	126	181	37
Weighted Total		217 100%	87 100%	89 100%	42 100%	45 100%	51 100%	46 100%	91 100%	45 100%	30 100%	33 100%	59 100%	125 100%	178 100%	40 100%
Increase greatly	(5)	1 *	1 1%	-	-	1 2%	-	-	-	-	-	1 3%	-	-	1 1%	-
Increase slightly	(4)	28 13%	11 13%	11 12%	6 14%	6 13%	5 10%	9 21%	13 14%	3 7%	4 13%	3 8%	6 11%	19 15%	19 11%	9 22%
Stay same	(3)	159 73%	61 70%	65 74%	32 78%	33 72%	40 78%	33 71%	66 73%	33 74%	21 68%	24 75%	44 75%	90 72%	131 74%	28 70%
Decrease slightly	(2)	6 3%	4 4%	2 3%	-	1 2%	- -	1 2%	4 5%	3 7% e	1 3%	-	1 2%	5 4%	6 3%	-
Decrease greatly	(1)	2 1%	1 1%	-	1 2%	- -	- -	- -	- -	-	2 5% g	-	-	2 1%	2 1%	
Don't know		22 10%	9 10%	10 12%	3 7%	5 11%	6 12%	3 6%	8 9%	5 11%	3 11%	5 14%	8 13%	10 8%	19 11%	3 7%
NETS																
Net: Increase		29 13%	12 14%	11 12%	6 14%	7 15%	5 10%	9 21%	13 14%	3 7%	4 13%	4 11%	6 11%	19 15%	20 11%	9 22%
Net: Decrease		8 4%	5 6%	2 3%	1 2%	1 2%	-	1 2%	4 5%	3 7% e	3 8% e	-	1 2%	7 5%	8 4%	-
Net: Increase + Stay the same		187 86%	73 84%	76 86%	38 92%	39 87%	45 88%	42 92%	79 87%	36 81%	24 80%	28 86%	51 86%	108 87%	151 85%	37 93%
Mean score		3.1	3.1	3.1	3.1	3.2	3.1	3.2 h	3.1	3.0	3.0	3.2	3.1	3.1	3.1	3.2



Q10_11. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Life sciences

Base: All who recruit permanent members of staff in each job function

	Γ			WAVE				REG	ON	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	ŀ	Total	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	m	*n
Unweighted Total		38	19	14	5	7	13	8	14	6	4	10	10	18	33	5
Weighted Total		38 100%	19 100%	14 100%	5 100%	7 100%	12 100%	8 100%	14 100%	7 100%	5 100%	10 100%	10 100%	18 100%	34 100%	4 100%
Increase greatly	(5)	1 3%	-	1 7%	-	-	-	1 12%	1 7%	-		-	1 9%	-	1 3%	-
Increase slightly	(4)	9 23%	3 16%	2 15%	4 76%	3 44%	2 14%	2 25%	3 21%	1 17%	1 22%	2 19%	2 18%	5 28%	9 26%	-
Stay same	(3)	22 59%	13 68%	8 59%	1 24%	2 28%	7 61%	4 51%	9 65%	5 83%	4 78%	7 73%	6 61%	9 50%	19 56%	3 78%
Decrease slightly	(2)	1 2%	1 5%	-	-	1 14%	-	-	-	-		-	-	1 5%	1 3%	-
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		5 13%	2 11%	3 20%	-	1 14%	3 25%	1 12%	1 7%	-	-	1 7%	1 12%	3 17%	4 12%	1 22%
NETS																
Net: Increase		10 26%	3 16%	3 21%	4 76%	3 44%	2 14%	3 37%	4 28%	1 17%	1 22%	2 19%	3 27%	5 28%	10 29%	-
Net: Decrease		1 2%	1 5%	-	-	1 14%	-	-	-	-	-	-	-	1 5%	1 3%	-
Net: Increase + Stay the same		32 85%	16 84%	11 80%	5 100%	5 72%	9 75%	7 88%	14 93%	7 100%	5 100%	9 93%	9 88%	14 78%	29 85%	3 78%
Mean score		3.3	3.1	3.4	3.8	3.3	3.2	3.6	3.4	3.2	3.2	3.2	3.4	3.3	3.3	3.0



Q10_12. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Marketing, media & creative

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI					SIZE		SECT	OR
								South	South							
		Total	March 2016	April 2016	May 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	*i	j	k	I	m	n
Unweighted Total		200	69	74	57	41	54	44	76	32	29	57	58	85	167	33
Weighted Total		199 100%	70 100%	75 100%	55 100%	40 100%	52 100%	43 100%	77 100%	35 100%	29 100%	55 100%	59 100%	85 100%	164 100%	35 100%
Increase greatly	(5)	5 2%	-	1 2%	3 6% a	-	3 6% g		- -	-	1 5%	1 3%	-	3 4%	2 1%	3 9% m
Increase slightly	(4)	29 15%	9 13%	6 8%	14 26% b	8 19%	7 13%	9 21%	14 19%	6 16%	1 2%	9 16%	6 10%	15 17%	22 14%	7 20%
Stay same	(3)	140 70%	50 72%	58 77% c	32 59%	27 67%	36 70%	30 71%	54 70%	24 69%	22 76%	39 71%	46 78%	55 65%	118 72%	22 63%
Decrease slightly	(2)	7 4%	5 7%	2 3%	1 1%	3 7%	1 2%	1 2%	3 4%	2 6%	1 2%	1 1%	2 3%	5 5%	6 4%	1 3%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		18 9%	6 9%	7 10%	5 8%	3 7%	5 9%	3 6%	6 8%	3 9%	4 15%	5 10%	5 9%	7 9%	16 10%	2 5%
NETS																
Net: Increase		34 17%	9 13%	8 10%	18 32% ab	8 19%	10 19%	9 21%	14 19%	6 16%	2 7%	10 18%	6 10%	18 21%	24 15%	10 29% m
Net: Decrease		7 4%	5 7%	2 3%	1 1%	3 7%	1 2%	1 2%	3 4%	2 6%	1 2%	1 1%	2 3%	5 5%	6 4%	1 3%
Net: Increase + Stay the same		174 87%	59 85%	65 87%	50 91%	34 86%	46 89%	39 91%	68 88%	29 85%	24 83%	49 89%	52 88%	73 86%	142 86%	32 92%
Mean score		3.2	3.1	3.1	3.4 ab	3.1	3.3	3.2	3.2	3.1	3.1	3.2	3.1	3.2	3.1	3.4 m



Q10_13. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Office professionals

Base: All who recruit permanent members of staff in each job function

			WAVE				REG	ON				SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	319	127	122	70	62	88	65	117	52	52	71	109	139	265	54
Weighted Total	317 100%	128 100%	123 100%	66 100%	60 100%	87 100%	63 100%	119 100%	56 100%	51 100%	69 100%	110 100%	138 100%	260 100%	57 100%
Increase greatly (5) 1	-	1 1%	-	-	-	-	-	-	1 2%	- -	-	1 1%	-	1 2% m
Increase slightly (4) 67 21%	29 23%	24 19%	15 23%	16 27%	15 17%	12 19%	29 24%	17 31% i	7 15%	15 21%	19 17%	34 24%	55 21%	13 22%
Stay same (3) 214 67%	85 67%	83 67%	46 69%	38 64%	63 72% h	46 72% h	76 64%	30 54%	37 72%	50 72%	80 72%	84 61%	173 67%	40 71%
Decrease slightly (2) 10	4 3%	3 3%	3 4%	3 5%	1 1%	2 3%	5 4%	3 6%	1 1%	1 2%	5 5%	4 3%	9 3%	1 2%
Decrease greatly (1) 1	1 1%	-	-	- -	- -	-	-	-	1 2%	-	-	1 1%	1 *	-
Don't know	24 8%	9 7%	12 10%	2 4%	3 5%	8 9%	4 6%	9 7%	5 9%	4 8%	3 5%	6 6%	14 10%	22 8%	2 3%
NETS															
Net: Increase	68 22%	29 23%	25 20%	15 23%	16 27%	15 17%	12 19%	29 24%	17 31%	8 16%	15 21%	19 17%	35 25%	55 21%	13 24%
Net: Decrease	11 3%	5 4%	3 3%	3 4%	3 5%	1 1%	2 3%	5 4%	3 6%	2 3%	1 2%	5 5%	5 3%	10 4%	1 2%
Net: Increase + Stay the same	282 89%	114 89%	107 87%	61 92%	54 91%	78 89%	57 91%	105 88%	47 85%	45 88%	65 93%	99 90%	119 86%	228 88%	54 95%
Mean score	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.3	3.1	3.2	3.1	3.2	3.2	3.2



Q10_14. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

Sales & retail

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	*h	i	j	k	I	m	n
Unweighted Total		207	73	73	61	45	62	41	69	28	31	64	71	72	170	37
Weighted Total		206 100%	74 100%	71 100%	60 100%	44 100%	59 100%	40 100%	72 100%	32 100%	30 100%	64 100%	72 100%	70 100%	168 100%	38 100%
Increase greatly	(5)	6 3%	4 5%	-	2 4%	1 2%	3 6%	2 5%	2 3%	-	-	1 1%	1 1%	4 6%	6 4%	-
Increase slightly	(4)	49 24%	17 23%	13 19%	18 30%	13 30% e	7 12%	13 34% ei	24 34% ei	11 34%	4 12%	17 27%	13 18%	19 27%	35 21%	14 37% m
Stay same	(3)	131 64%	47 64%	48 67%	36 59%	28 64%	40 68%	23 57%	43 60%	20 63%	20 67%	42 66%	52 73% I	37 52%	114 68% n	17 45%
Decrease slightly	(2)	4 2%	-	2 2%	2 4%	-	2 4%	1 2%	1 1%	-	1 2%	2 2%	1 1%	1 2%	3 2%	1 2%
Decrease greatly	(1)	1 1%	-	1 2%	-	- -	-	-	-	-	1 4%	- -	-	1 2%	- -	1 3% m
Don't know		15 7%	6 8%	7 10%	2 3%	2 4%	6 11%	1 2%	2 3%	1 3%	5 16% fg	2 3%	5 7%	8 11%	10 6%	5 13%
NETS																
Net: Increase		55 27%	21 28%	13 19%	21 34% b	14 32% i	11 18%	15 38% ei	26 37% ei	11 34%	4 12%	18 28%	14 19%	23 33%	41 24%	14 37%
Net: Decrease		5 2%	-	3 4%	2 4%	-	2 4%	1 2%	1 1%	-	2 6%	2 2%	1 1%	2 4%	3 2%	2 5%
Net: Increase + Stay the same		186 90%	68 92%	61 86%	57 94%	42 96% i	51 85%	38 95% i	69 96% ei	31 97%	24 78%	60 95%	66 92%	60 85%	155 92%	31 82%
Mean score		3.3	3.4 b	3.1	3.4 b	3.4	3.2	3.4	3.4	3.4	3.0	3.3	3.2	3.4	3.3	3.3



Q10_15. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next three months?

TechnologyBase: All who recruit permanent members of staff in each job function

				WAVE				REG	ON	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- Otal	a	b	C	d	е	f	g	*h	i	j	k	I	m	*n
Unweighted Total		194	78	69	47	39	55	41	70	29	30	43	63	88	165	29
Weighted Total		192 100%	78 100%	69 100%	45 100%	37 100%	55 100%	40 100%	70 100%	31 100%	30 100%	44 100%	62 100%	86 100%	162 100%	30 100%
Increase greatly	(5)	3 2%	1 2%	-	2 4%	-	3 5%	-	-	-	-	-	-	3 3%	-	3 10%
Increase slightly	(4)	34 18%	12 15%	14 21%	8 18%	6 15%	6 12%	10 24%	15 21%	5 18%	7 24%	7 15%	12 20%	15 18%	28 18%	6 19%
Stay same	(3)	141 73%	59 75%	49 70%	33 74%	29 77%	41 75%	27 69%	52 73%	24 79%	19 64%	35 78%	46 74%	60 70%	121 75%	20 65%
Decrease slightly	(2)	3 2%	1 1%	1 1%	1 3%	1 3%	-	1 2%	1 1%	-	1 4%	-	1 1%	2 3%	2 1%	1 3%
Decrease greatly	(1)	-		-	-	-	-	-	-	-	-	-	-	-	-	
Don't know		11 6%	5 6%	5 8%	1 2%	2 5%	4 8%	2 5%	3 4%	1 3%	2 8%	3 6%	3 5%	5 6%	10 6%	1 3%
NETS																
Net: Increase		37 19%	13 17%	14 21%	10 22%	6 15%	9 17%	10 24%	15 21%	5 18%	7 24%	7 15%	12 20%	18 21%	28 18%	9 29%
Net: Decrease		3 2%	1 1%	1 1%	1 3%	1 3%	-	1 2%	1 1%	-	1 4%	-	1 1%	2 3%	2 1%	1 3%
Net: Increase + Stay the same		178 93%	72 92%	63 91%	43 95%	34 93%	50 92%	37 93%	67 95%	30 97%	26 88%	42 94%	58 93%	78 91%	149 92%	29 94%
Mean score		3.2	3.2	3.2	3.2	3.1	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.4



Q11_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

SUMMARY TABLE

Base: All who recruit permanent members of staff in each job function

	Total	Increase greatly	Increase slightly	Stay the same	Decrease slightly	Decrease greatly	Don't know	Net: Increase	Net: Decrease	Net: Increase + Stay the same	Mean
A					<u>, , , , , , , , , , , , , , , , , , , </u>		24		2	•	
Accounting and financial services	279 100%	1	29 10%	206 74%	8 3%	1	34 12%	30 11%	9 3%	237 85%	3.1
Construction	76	1	19	44	2	1	9	20	3	64	3.3
	100%	1%	25%	58%	3%	1%	11%	27%	4%	84%	
Drivers	125	2	30	69	7	1	16	33	8	102	3.2
	100%	2%	24%	55%	5%	1%	13%	26%	6%	81%	
Education	94	-	20	58	2	1	13	20	3	79	3.2
	100%	-	21%	62%	2%	1%	14%	21%	3%	83%	
Engineering & technical	199	6	44	118	4	3	24	50	7	168	3.3
	100%	3%	22%	59%	2%	2%	12%	25%	3%	84%	
Executive recruitment / interim management	211	1	22	152	5	2	29	23	6	175	3.1
management	100%	1%	10%	72%	2%	1%	14%	11%	3%		5.1
Health & social care	90	5	18	48	9	-	10	23	9	71	3.2
	100%	5%	20%	54%	10%	-	11%	25%	10%	79%	
Hospitality	94	2	21	56	4	-	12	23	4	78	3.3
	100%	2%	22%	59%	4%	-	13%	24%	4%	83%	
Industrial	98	2	31	51	3	2	9	33	5	84	3.3
	100%	2%	32%	52%	3%	2%	10%	33%	5%	85%	
Legal & HR	217	-	26	153	7	2	29	26	9	180	3.1
	100%	-	12%	71%	3%	1%	13%	12%	4%	83%	
Life sciences	38	-	6	24	1	-	7	6	1	30	3.2
	100%	-	15%	64%	2%	-	19%	15%	2%	79%	
Marketing, media & creative	199	4	28	137	4	1	25	33	5	169	3.2
	100%	2%	14%	69%	2%	*	13%	16%	2%	85%	
Office professionals	317	1	60	211	9	1	35	61	10	272	3.2
	100%	*	19%	66%	3%	*	11%	19%	3%	86%	
Sales & retail	206	2	58	127	2	-	16	61	2	188	3.3
	100%	1%	28%	62%	1%	-	8%	29%	1%	91%	
Technology	192	2	34	133	5	-	17	37	5	170	3.2
	100%	1%	18%	69%	3%	-	9%	19%	3%	88%	
Average (response based including											
bases)	2435	30	448	1587	71	14	286	478	85	2065	3.2
	100%	1%	18%	65%	3%	1%	12%	20%	3%	85%	



Q11_SUM. Average across all sectors (response based)

SUMMARY TABLE

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI	ON		1		SIZE		SECT	OR
								South excluding	South including							
		Total	March 2016	April 2016	May 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		2450	956	916	578	530	651	505	886	381	383	609	748	1093	2023	427
Weighted Total		2435 100%	955 100%	919 100%	562 100%	512 100%	636 100%	494 100%	908 100%	414 100%	379 100%	608 100%	751 100%	1077 100%	1996 100%	439 100%
Increase greatly	(5)	30 1%	11 1%	8 1%	10 2%	6 1%	10 2%	7 1%	10 1%	3 1%	4 1%	6 1%	4	20 2% k	20 1%	10 2% m
Increase slightly	(4)	448 18%	178 19% b	136 15%	134 24% ab	93 18%	102 16%	112 23% ei	189 21% e	76 18%	64 17%	128 21% I	134 18%	186 17%	357 18%	91 21%
Stay same	(3)	1587 65%	601 63%	614 67%	373 66%	334 65%	423 67%	326 66%	594 65%	268 65%	236 62%	406 67% I	528 70% I	654 61%	1295 65%	292 66%
Decrease slightly	(2)	71 3%	35 4% c	26 3%	10 2%	20 4% e	8 1%	16 3% e	36 4% e	20 5% ei	7 2%	5 1%	15 2%	50 5% jk	61 3%	10 2%
Decrease greatly	(1)	14 1%	9 1% b	2	3 1%	1	1	2	2	-	10 3% defgh	1 *	-	13 1% jk	14 1%	-
Don't know		286 12%	121 13% c	133 14% c	32 6%	58 11% f	92 15% fg	31 6%	77 9%	46 11% f	58 15% fg	61 10%	70 9%	155 14% jk	250 13% n	36 8%
NETS																
Net: Increase		478 20%	189 20% b	144 16%	144 26% ab	99 19%	112 18%	119 24% ei	199 22% e	80 19%	68 18%	134 22%	137 18%	206 19%	376 19%	101 23% m
Net: Decrease		85 3%	44 5% c	28 3%	13 2%	21 4% e	9 1%	18 4% e	38 4% e	20 5% e	17 5% e	6 1%	15 2%	63 6% jk	74 4%	10 2%
Net: Increase + Stay the same		2065 85%	790 83%	758 83%	517 92% ab	433 85%	535 84%	445 90% dehi	793 87% i	348 84%	304 80%	540 89% I	665 89% I	860 80%	1672 84%	393 89% m
Mean score		3.2	3.2	3.2	3.3 ab	3.2	3.2	3.2 i	3.2	3.2	3.1	3.2 kl	3.2	3.2	3.2	3.3 m



Q11_1. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Accounting and financial services
Base: All who recruit permanent members of staff in each job function

				WAVE				REGI					SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a	b	C	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		281	102	113	66	62	69	48	99	51	51	70	84	127	228	53
Weighted Total		279 100%	101 100%	114 100%	64 100%	61 100%	66 100%	47 100%	103 100%	56 100%	50 100%	70 100%	84 100%	125 100%	225 100%	54 100%
Increase greatly	(5)	1 *	-	1 1%	-	- -	-	-	1 1%	1 2%	-	-	-	1 1%	1	-
Increase slightly	(4)	29 10%	13 13% b	6 5%	10 15% b	6 10%	6 9%	6 13%	14 13%	8 14%	4 8%	10 14%	5 6%	15 12%	21 9%	8 15%
Stay same	(3)	206 74%	72 71%	86 75%	49 76%	45 74%	48 72%	38 79%	77 75%	40 71%	37 74%	54 77%	71 85% I	82 65%	165 73%	41 77%
Decrease slightly	(2)	8 3%	4 4%	3 3%	1 1%	1 2%	2 3%	1 2%	3 3%	2 4%	2 4%	1 1%	-	7 5% k	7 3%	1 1%
Decrease greatly	(1)	1 *	1 1%		-	- -	-	-	-	-	1 2%	-	-	1 1%	1	-
Don't know		34 12%	11 11%	18 16%	4 7%	9 14%	11 16%	3 6%	8 8%	5 9%	6 13%	5 7%	8 10%	21 16%	30 13%	4 7%
NETS																
Net: Increase		30 11%	13 13%	7 6%	10 15%	6 10%	6 9%	6 13%	15 14%	9 16%	4 8%	10 14%	5 6%	16 12%	22 10%	8 15%
Net: Decrease		9 3%	5 5%	3 3%	1 1%	1 2%	2 3%	1 2%	3 3%	2 4%	3 6%	1 1%	-	8 6% k	8 3%	1 1%
Net: Increase + Stay the same		237 85%	85 84%	93 82%	58 92%	51 84%	53 81%	44 92%	92 89%	48 87%	41 82%	64 92% I	76 90% I	97 77%	187 83%	50 92%
Mean score		3.1	3.1	3.1	3.2	3.1	3.1	3.1	3.1	3.2	3.0	3.1	3.1	3.1	3.1	3.1



Q11_2. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Construction

Base: All who recruit permanent members of staff in each job function

ſ			WAVE				REG	ON				SIZE		SECT	OR
							South excluding	South including							
	Total										0-49		250+		Public
		а	^b	^C	^d	^e	^T	^g	^n	^I	J	^K	'	m	*n
	79	32	27	20	17	23	18	29	11	10	32	17	30	67	12
	76	31	27	18	15	21	18	30	12	11	30	17	29	64	12
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
(5)	1	1	-	-	-	1	-	-	-	-	-	1	-	-	1
, ,	1%	3%	-	-	-	5%	-	-	-	-	-	6%	-	-	8%
(4)	19	10	4	5	9	3	5	6	1	2	8	4	7	15	4
, ,	25%	32%	15%	30%	56%	12%	27%	20%	9%	21%	25%	26%	26%	23%	36%
(3)	44	15	19	10	5	15	10	20	11	4	21	10	13	39	5
, ,	58%	48%	68%	59%	31%	72%	55%	69%	91%	37%	68%	62%	45%	61%	38%
(2)	2	1	1	-	1	-	1	1	-	-	-	-	2	2	-
	3%	3%	4%	-	6%	-	7%	4%	-	-	-	-	7%	3%	-
(1)	1	1	-	-	-	-	-	-	-	1	-	-	1	1	-
	1%	3%	-	-	-	-	-	-	-	9%	-	-	3%	2%	-
	9	3	4	2	1	2	2	2	-	3	2	1	5	7	2
	11%	10%	13%	11%	6%	11%	11%	7%	-	33%	8%	6%	18%	10%	18%
	20	11	4	5	9	3	5	6	1	2	8	5	7	15	5
	27%	35%	15%	30%	56%	17%	27%	20%	9%	21%	25%	32%	26%	23%	44%
	3	2	1	-	1	-	1	1	-	1	-	-	3	3	-
	4%	6%	4%	-	6%	-	7%	4%	-	9%	-	-	11%	5%	-
	64	26	23	16	14	18	14	26	12	6	28	16	20	55	10
	84%	84%	83%	89%	88%	89%	82%	89%	100%	58%	92% I	94%	71%	85%	83%
	3.3	3.3	3.1	3.3	3.5	3.2	3.2	3.2	3.1	3.0	3.3	3.4	3.1	3.2	3.6
	(3)	76 100% (5) 1 1% (4) 19 25% (3) 44 58% (2) 2 3% (1) 1 1% 9 11% 20 27% 3 4% 64 84%	a 79 32 76 31 100% 100% (5) 1 1% 3% (4) 19 25% 32% (3) 44 15 58% 48% (2) 2 1 3% 3% (1) 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Total March 2016 April 2016 a *b 79 32 27 76 31 27 100% 100% 100% (5) 1 1 1 - 1% 3% - (4) 19 10 4 25% 32% 15% (3) 44 15 19 58% 48% 68% (2) 2 1 1 1 3% 3% 4% (1) 1 1 1 - 1% 3% - 9 3 4 11% 10% 13% 20 11 4 27% 35% 15% 3 2 1 4% 6% 4% 64 26 23 84% 84% 83%	Total March 2016 April 2016 May 2016 a *b *c 79 32 27 20 76 31 27 18 100% 100% 100% 100% (5) 1 1 1 1% 3% (4) 19 10 4 5 25% 32% 15% 30% (3) 44 15 19 10 58% 48% 68% 59% (2) 2 1 1 1 - 3% 3% 4% - (1) 1 1 1 9 3 4 2 11% 10% 13% 11% 20 11 4 5 27% 35% 15% 30% 3 2 1 - 4% 6% 4% - 64 26 23 16 84% 84% 88%	Total March 2016 April 2016 May 2016 North a *b *c *d 79 32 27 20 17 76 31 27 18 15 100% 100% 100% 100% 100% (5) 1 1 1 (4) 19 10 4 5 9 25% 32% 15% 30% 56% (3) 44 15 19 10 5 58% 48% 68% 59% 31% (2) 2 1 1 1 - 1 3% 3% 4% - 6% (1) 1 1 1 9 3 4 2 1 11% 3% 9 3 4 2 1 11% 10% 13% 11% 6% 20 11 4 5 9 21% 35% 15% 30% 56% 3 2 1 - 1 4% 6% 4% - 6% 64 26 23 16 14 84% 84% 83% 89% 88%	Total March 2016 April 2016 May 2016 North Midlands a "b "c "d "e 79 32 27 20 17 23 76 31 27 18 15 21 100% 100% 100% 100% 100% 100% (5) 1 1	Total March 2016 April 2016 May 2016 North Midlands London a 'b 'c 'd 'e 'f 79 32 27 20 17 23 18 76 31 27 18 15 21 18 100% 100% 100% 100% 100% 100% 100% (5) 1 1 1 1 1 - 1% 33% - 5 5% 56% 12% 27% (4) 19 10 4 5 9 3 55% (3) 44 15 19 10 5 15 10 10 5 5 58% (4) 22 1 1 1 - 1 - 1 1 - 1 1 1 1 1 1 1 1 1	Total March 2016 April 2016 May 2016 North Midlands South excluding London Including London	Total March 2016 April 2016 May 2016 North Midlands South excluding London Lo	Total March 2016 April 2016 May 2016 North Midlands Excluding Excluding	Total March 2016	Total March 2016	Total March 2016 April 2016 May 2016 North Midlands South Including Incl	Total March 2016 April 2016 April 2016 May 2016 North Midlands South Cundon Cundon



Q11_3. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Drivers

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a	b	*c	d	е	*f	g	*h	*i	j	k	I	m	*n
Unweighted Total		127	51	49	27	33	31	23	43	20	20	33	32	62	99	28
Weighted Total		125 100%	51 100%	48 100%	26 100%	31 100%	30 100%	23 100%	44 100%	20 100%	20 100%	32 100%	33 100%	60 100%	97 100%	29 100%
Increase greatly	(5)	2 2%	1 2%	1 2%	1 3%	2 6%	-	-	-	-	1 3%	-	-	2 4%	2 3%	-
Increase slightly	(4)	30 24%	12 23%	12 25%	7 25%	4 12%	7 23%	9 40%	17 38% d	7 35%	3 17%	11 34%	7 21%	13 21%	23 24%	8 27%
Stay same	(3)	69 55%	28 56%	24 50%	17 63%	17 55%	19 64%	11 48%	22 49%	10 50%	11 53%	17 54%	22 66%	29 49%	53 55%	15 54%
Decrease slightly	(2)	7 5%	3 6%	3 7%	1 2%	2 6%	-	2 8%	3 6%	1 5%	2 10%	-	1 4%	5 9%	5 5%	2 7%
Decrease greatly	(1)	1 1%	1 2%	-	-	1 3%	-	-	-	-	-	1 3%	-	-	1 1%	-
Don't know		16 13%	6 12%	8 17%	2 7%	6 18%	4 13%	1 4%	3 7%	2 10%	3 16%	3 9%	3 9%	10 17%	12 12%	4 13%
NETS																
Net: Increase		33 26%	13 25%	13 27%	7 28%	5 17%	7 23%	9 40%	17 38%	7 35%	4 20%	11 34%	7 21%	15 25%	25 26%	8 27%
Net: Decrease		8 6%	4 8%	3 7%	1 2%	3 9%	-	2 8%	3 6%	1 5%	2 10%	1 3%	1 4%	5 9%	6 6%	2 7%
Net: Increase + Stay the same		102 81%	41 80%	37 77%	24 91%	23 73%	26 87%	21 88%	38 87%	17 85%	15 73%	28 88%	29 87%	45 74%	79 81%	23 80%
Mean score		3.2	3.2	3.3	3.3	3.1	3.3	3.3	3.3	3.3	3.2	3.3	3.2	3.2	3.2	3.2



Q11_4. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Education

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- Ottai	a	b	*c	*d	*e	*f	g	*h	*i	*j	*k	1	m	*n
Unweighted Total		93	41	32	20	18	26	22	36	14	13	28	25	40	75	18
Weighted Total		94 100%	41 100%	33 100%	21 100%	18 100%	27 100%	21 100%	37 100%	15 100%	13 100%	29 100%	25 100%	40 100%	76 100%	18 100%
Increase greatly	(5)	-		-	-	-	-	-	-	-	-	-	-		-	-
Increase slightly	(4)	20 21%	10 25%	7 20%	3 15%	4 20%	6 21%	4 17%	6 16%	2 14%	5 40%	3 9%	7 28%	11 26%	17 23%	3 15%
Stay same	(3)	58 62%	24 58%	20 63%	14 69%	13 74%	16 58%	15 70%	25 68%	10 65%	5 36%	23 78%	15 60%	21 52%	44 58%	15 80%
Decrease slightly	(2)	2 2%	1 2%	1 3%	-	-	-	1 5%	2 5%	1 7%	-	-	1 4%	1 3%	2 3%	-
Decrease greatly	(1)	1 1%	-	-	1 3%	-	-	-	-	-	1 5%	-	-	1 2%	1 1%	-
Don't know		13 14%	6 15%	4 14%	3 13%	1 5%	6 21%	2 9%	4 11%	2 14%	2 19%	4 13%	2 8%	7 18%	12 16%	1 5%
NETS																
Net: Increase		20 21%	10 25%	7 20%	3 15%	4 20%	6 21%	4 17%	6 16%	2 14%	5 40%	3 9%	7 28%	11 26%	17 23%	3 15%
Net: Decrease		3 3%	1 2%	1 3%	1 3%	-	-	1 5%	2 5%	1 7%	1 5%	-	1 4%	2 4%	3 3%	-
Net: Increase + Stay the same		79 83%	34 83%	27 83%	17 84%	17 95%	22 79%	19 87%	31 84%	12 79%	10 76%	25 87%	22 88%	31 78%	61 81%	17 95%
Mean score		3.2	3.3	3.2	3.1	3.2	3.3	3.1	3.1	3.1	3.4	3.1	3.3	3.2	3.2	3.2



Q11_5. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Engineering & technical

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	*h	i	j	k	I	m	n
Unweighted Total		202	77	74	51	48	47	52	75	23	32	51	64	87	170	32
Weighted Total		199 100%	74 100%	75 100%	49 100%	45 100%	46 100%	50 100%	78 100%	27 100%	30 100%	52 100%	61 100%	85 100%	166 100%	32 100%
Increase greatly	(5)	6 3%	4 5%	1 1%	1 2%	1 2%	- -	4 8%	5 6%	1 4%	-	1 2%	2 3%	3 3%	5 3%	1 3%
Increase slightly	(4)	44 22%	12 17%	20 27%	12 24%	11 24%	12 26%	7 14%	14 18%	7 26%	7 24%	10 19%	19 31%	15 18%	38 23%	7 20%
Stay same	(3)	118 59%	45 61%	40 53%	32 65%	27 59%	25 55%	34 67%	50 64%	16 58%	16 53%	35 68%	34 56%	48 56%	97 58%	21 65%
Decrease slightly	(2)	4 2%	2 3%	2 2%	-	1 2%	1 2%	2 4%	2 2%	-	-	1 2%	-	3 3%	3 2%	1 3%
Decrease greatly	(1)	3 2%	1 1%	2 2%	1 1%	-	-	2 3%	2 2%	-	2 5%	-	-	3 4%	3 2%	-
Don't know		24 12%	10 13%	10 14%	4 8%	6 12%	8 17% f	2 4%	5 7%	3 12%	5 18% f	5 10%	6 10%	13 15%	21 13%	3 9%
NETS																
Net: Increase		50 25%	16 22%	21 28%	13 26%	12 26%	12 26%	11 22%	19 24%	8 30%	7 24%	11 21%	21 34%	18 22%	43 26%	8 23%
Net: Decrease		7 3%	3 4%	3 5%	1 1%	1 2%	1 2%	3 7%	3 4%	-	2 5%	1 2%	-	6 7% k	6 4%	1 3%
Net: Increase + Stay the same		168 84%	61 83%	61 82%	45 91%	39 85%	37 81%	45 89%	69 89%	24 88%	23 77%	46 89%	55 90% I	66 78%	139 84%	29 88%
Mean score		3.3	3.2	3.3	3.3	3.3	3.3	3.2	3.3	3.4	3.2	3.2	3.4 I	3.2	3.3	3.3



Q11_6. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Executive recruitment / interim managementBase: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		211	84	79	48	43	56	46	82	36	30	37	72	102	174	37
Weighted Total		211 100%	84 100%	79 100%	47 100%	43 100%	55 100%	44 100%	83 100%	39 100%	30 100%	37 100%	72 100%	102 100%	173 100%	38 100%
Increase greatly	(5)	1 1%	-	1 2%	-	-	1 2%	-	-		-	-	-	1 1%	- -	1 3% m
Increase slightly	(4)	22 10%	8 9%	5 7%	9 19% b	4 10%	6 11%	5 11%	11 13%	6 15%	1 4%	7 18%	7 10%	8 8%	18 11%	4 9%
Stay same	(3)	152 72%	60 71%	58 73%	35 73%	32 75%	38 70%	34 77%	60 72%	26 66%	22 73%	24 63%	54 75%	74 73%	123 71%	29 77%
Decrease slightly	(2)	5 2%	2 2%	3 4%	-	1 2%	-	2 4%	4 5%	2 5%	-	1 3%	2 3%	2 2%	4 2%	1 2%
Decrease greatly	(1)	2 1%	1 1%	-	1 1%	-	-	-	Ī	-	2 5% g	-	-	2 2%	2 1%	-
Don't know		29 14%	14 17%	12 15%	3 6%	6 13%	9 17%	4 8%	9 11%	5 14%	5 18%	6 16%	9 13%	14 14%	26 15%	3 8%
NETS																
Net: Increase		23 11%	8 9%	7 8%	9 19%	4 10%	7 13%	5 11%	11 13%	6 15%	1 4%	7 18%	7 10%	10 9%	18 11%	5 13%
Net: Decrease		6 3%	3 3%	3 4%	1 1%	1 2%	-	2 4%	4 5%	2 5%	2 5%	1 3%	2 3%	4 4%	5 3%	1 2%
Net: Increase + Stay the same		175 83%	67 80%	64 81%	44 93%	36 85%	46 83%	39 88%	71 85%	32 81%	23 77%	30 81%	61 85%	84 83%	141 82%	34 90%
Mean score		3.1	3.1	3.1	3.2	3.1	3.2	3.1	3.1	3.1	2.9	3.2	3.1	3.1	3.1	3.2



Q11_7. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Health & social care

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		T-4-1	March 0040	A = = 1 0040	May 2010	North	NAC-II I -	South excluding	South including	Landan	0#	0.40	50.040	050	Driverte	Dutelle
Significance Level: 95%		Total	March 2016 a	April 2016 *b	May 2016 *c	North *d	Midlands *e	London *f	London g	London *h	Other *i	0-49 *i	50-249 *k	250+	Private m	Public *n
								·	•		•	,		.		
Unweighted Total		86	38	27	21	19	21	16	30	14	16	28	25	33	68	18
Weighted Total		90	40	27	23	18	23	17	32	15	17	30	27	33	71	19
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increase greatly	(5)	5	1	-	4	1	2	1	2	1	-	2	1	2	3	2
	, ,	5%	2%	-	18%	5%	8%	5%	7%	8%	-	7%	3%	5%	4%	9%
Increase slightly	(4)	18	10	4	3	3	1	6	11	4	3	5	6	7	14	3
orodoo ogr.u.y	(·)	20%	26%	15%	14%	15%	3%	39%	34%	29%	20%	16%	23%	20%	20%	18%
Stay same	(3)	48	20	15	13	10	17	7	13	6	8	17	15	16	39	9
Stay same	(3)	54%	50%	55%	58%	53%	73%	39%	41%	42%	51%	57%	56%	48%	55%	49%
Decrease slightly	(2)	9 10%	4 10%	3 11%	2 11%	4 21%	-	1 5%	4 12%	3 21%	2 9%	3 10%	3 10%	4 11%	7 9%	3 14%
		1070	10%	1170	1170	2170		370	1270	2170	370	1070	1070	1170	370	1470
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		10	5	5	-	1	4	2	2	-	3	3	2	5	8	2
		11%	12%	18%	-	5%	16%	11%	6%	-	19%	9%	7%	15%	11%	9%
NETS																
Net: Increase		23	11	4	7	4	2	7	13	6	3	7	7	9	17	5
Not morease		25%	28%	15%	31%	21%	11%	44%	41%	38%	20%	24%	27%	26%	25%	27%
Net: Decrease		0	4	3	2	4		1	4	3	2	3	2	4	7	3
Net: Decrease		9 10%	10%	3 11%	2 11%	4 21%	-	5%	12%	3 21%	2 9%	10%	3 10%	11%	9%	14%
Net: Increase + Stay the same		71 79%	32 78%	19 71%	20 89%	13 74%	20 84%	14 84%	26 82%	12 79%	12 72%	24 81%	22 83%	25 74%	56 80%	15 76%
Mean score		3.2	3.2	3.1	3.4	3.1	3.2	3.5	3.4	3.3	3.1	3.2	3.2	3.2	3.2	3.2



Q11_8. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Hospitality

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	*c	*d	*e	*f	*g	*h	*i	j	*k	I	m	*n
Unweighted Total		95	36	36	23	25	26	13	26	13	18	30	29	36	77	18
Weighted Total		94 100%	37 100%	35 100%	22 100%	25 100%	25 100%	13 100%	27 100%	15 100%	17 100%	30 100%	29 100%	35 100%	77 100%	18 100%
Increase greatly	(5)	2 2%	-	-	2 8%	1 4%	-	-	-	-	1 4%	1 3%	-	1 2%	2 2%	-
Increase slightly	(4)	21 22%	5 13%	10 28%	6 29%	4 16%	7 27%	3 22%	6 21%	3 19%	5 27%	9 30% I	9 31%	3 9%	15 20%	5 31%
Stay same	(3)	56 59%	25 68%	20 57%	10 47%	17 68%	15 61%	7 54%	16 57%	9 59%	8 47%	16 54%	18 62%	21 61%	46 61%	9 52%
Decrease slightly	(2)	4 4%	1 3%	1 3%	2 7%	1 4%	-	1 8%	2 8%	1 7%	1 4%		-	4 11%	4 5%	-
Decrease greatly	(1)		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		12 13%	6 16%	4 12%	2 9%	2 8%	3 12%	2 15%	4 15%	2 14%	3 19%	4 13%	2 7%	6 18%	9 12%	3 16%
NETS																
Net: Increase		23 24%	5 13%	10 28%	8 36%	5 20%	7 27%	3 22%	6 21%	3 19%	5 31%	10 33% I	9 31%	4 10%	17 22%	5 31%
Net: Decrease		4 4%	1 3%	1 3%	2 7%	1 4%	-	1 8%	2 8%	1 7%	1 4%	-	-	4 11%	4 5%	-
Net: Increase + Stay the same		78 83%	30 81%	30 85%	18 83%	22 88%	22 88%	10 77%	21 78%	11 78%	14 77%	26 87%	28 93%	25 71%	64 83%	15 84%
Mean score		3.3	3.1	3.3	3.4	3.2	3.3	3.2	3.2	3.1	3.4	3.4	3.3	3.0	3.2	3.4



Q11_9. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Industrial

Base: All who recruit permanent members of staff in each job function

			WAVE				REG	ION				SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	Total	a	b	*C	*d	*e	*f	g	*h	*i	*j	k	230+	m	*n
Unweighted Total	100	41	39	20	24	28	22	32	10	16	22	30	48	84	16
Weighted Total	98 100%	39 100%	39 100%	19 100%	23 100%	28 100%	22 100%	32 100%	11 100%	16 100%	23 100%	29 100%	46 100%	82 100%	16 100%
Increase greatly (5)	2 2%	2 5%	-	-	1 4%	-	1 5%	1 3%	-	-	-	-	2 4%	2 2%	-
Increase slightly (4)	31 32%	9 22%	15 37%	8 41%	7 33%	8 28%	11 52%	13 41%	2 19%	3 17%	6 27%	12 43%	12 26%	24 29%	7 46%
Stay same (3)	51 52%	21 54%	19 49%	11 55%	11 51%	15 53%	9 40%	16 50%	8 72%	9 55%	16 68%	15 51%	21 45%	43 53%	8 48%
Decrease slightly (2)	3 3%	2 5%	-	1 4%	1 4%	1 4%	1 4%	1 2%	-	-	-	1 3%	2 5%	3 4%	-
Decrease greatly (1)	2 2%	2 5%	-	-	- -	1 3%	-	-	-	1 6%	-	-	2 4%	2 2%	-
Don't know	9 10%	4 10%	5 14%	-	2 8%	3 11%	-	1 3%	1 9%	3 22%	1 5%	1 4%	7 16%	8 10%	1 6%
NETS															
Net: Increase	33 33%	10 26%	15 37%	8 41%	8 36%	8 28%	12 56%	14 44%	2 19%	3 17%	6 27%	12 43%	14 30%	26 31%	7 46%
Net: Decrease	5 5%	4 10% b	-	1 4%	1 4%	2 8%	1 4%	1 2%	-	1 6%	-	1 3%	4 9%	5 6%	-
Net: Increase + Stay the same	84 85%	32 80%	34 86%	18 96%	20 87%	22 81%	21 96%	30 94%	10 91%	11 72%	22 95%	27 94% I	35 76%	69 84%	15 94%
Mean score	3.3	3.2	3.4	3.4	3.4	3.2	3.6	3.5	3.2	3.1	3.3	3.4	3.3	3.3	3.5



Q11_10. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Legal & HR

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI		_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a	b	C C	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total		218	88	88	42	47	52	46	88	42	31	33	59	126	181	37
Weighted Total		217 100%	87 100%	89 100%	42 100%	45 100%	51 100%	46 100%	91 100%	45 100%	30 100%	33 100%	59 100%	125 100%	178 100%	40 100%
Increase greatly	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Increase slightly	(4)	26 12%	10 11%	9 10%	8 18%	5 10%	4 8%	8 18%	11 13%	3 7%	6 19%	5 16%	5 9%	15 12%	17 10%	9 22% m
Stay same	(3)	153 71%	59 68%	64 72%	31 73%	32 71%	38 74%	33 72%	64 70%	31 69%	19 64%	21 66%	45 75%	87 70%	126 71%	27 68%
Decrease slightly	(2)	7 3%	4 5%	3 4%	-	1 2%	-	2 4%	6 7%	4 10% e	-	-	1 2%	6 5%	6 4%	1 3%
Decrease greatly	(1)	2 1%	1 1%	-	1 2%	-	-	- -	- -	-	2 5% g	- -		2 1%	2 1%	
Don't know		29 13%	13 15%	13 15%	3 7%	8 17%	9 17%	3 6%	9 10%	6 14%	3 11%	6 18%	9 14%	15 12%	26 15%	3 7%
NETS																
Net: Increase		26 12%	10 11%	9 10%	8 18%	5 10%	4 8%	8 18%	11 13%	3 7%	6 19%	5 16%	5 9%	15 12%	17 10%	9 22% m
Net: Decrease		9 4%	5 6%	3 4%	1 2%	1 2%	-	2 4%	6 7%	4 10% e	2 5%	- -	1 2%	8 6%	8 4%	1 3%
Net: Increase + Stay the same		180 83%	69 79%	72 81%	38 91%	37 81%	42 83%	41 90%	75 83%	34 76%	25 83%	27 82%	50 84%	103 82%	144 81%	36 90%
Mean score		3.1	3.1	3.1	3.2	3.1	3.1	3.1	3.1	3.0	3.1	3.2	3.1	3.1	3.1	3.2



Q11_11. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Life sciences

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South	South							
		Total	March 2016	April 2016	May 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- rotar	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	m	*n
Unweighted Total		38	19	14	5	7	13	8	14	6	4	10	10	18	33	5
Weighted Total		38 100%	19 100%	14 100%	5 100%	7 100%	12 100%	8 100%	14 100%	7 100%	5 100%	10 100%	10 100%	18 100%	34 100%	4 100%
Increase greatly	(5)	-		-	-	-	-	-	-	-		-	-		-	-
Increase slightly	(4)	6 15%	3 16%	1 7%	2 35%	1 15%	2 14%	3 38%	3 21%	-	- -	1 8%	2 19%	3 16%	6 17%	-
Stay same	(3)	24 64%	13 68%	8 57%	3 65%	4 58%	6 51%	4 50%	9 65%	5 83%	5 100%	7 72%	7 69%	10 55%	21 62%	3 78%
Decrease slightly	(2)	1 2%	1 5%	-	-	1 14%	-	-	-	-	-	-	-	1 5%	1 3%	-
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		7 19%	2 11%	5 36%	-	1 14%	4 35%	1 12%	2 14%	1 17%	-	2 19%	1 12%	4 23%	6 19%	1 22%
NETS																
Net: Increase		6 15%	3 16%	1 7%	2 35%	1 15%	2 14%	3 38%	3 21%	-	-	1 8%	2 19%	3 16%	6 17%	-
Net: Decrease		1 2%	1 5%	-	-	1 14%	-	-	-	-	-	-	-	1 5%	1 3%	-
Net: Increase + Stay the same		30 79%	16 84%	9 64%	5 100%	5 72%	8 65%	7 88%	12 86%	5 83%	5 100%	8 81%	9 88%	13 72%	26 79%	3 78%
Mean score		3.2	3.1	3.1	3.4	3.0	3.2	3.4	3.2	3.0	3.0	3.1	3.2	3.1	3.2	3.0



Q11_12. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Marketing, media & creative

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI		_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	*i	j	k	!	m	n
Unweighted Total		200	69	74	57	41	54	44	76	32	29	57	58	85	167	33
Weighted Total		199 100%	70 100%	75 100%	55 100%	40 100%	52 100%	43 100%	77 100%	35 100%	29 100%	55 100%	59 100%	85 100%	164 100%	35 100%
Increase greatly	(5)	4 2%	-	3 4%	2 3%	-	3 5% g	-	-	-	1 5%	1 3%	-	3 3%	2 1%	3 8% m
Increase slightly	(4)	28 14%	11 16% b	4 5%	14 25% b	6 14%	6 11%	12 27%	16 21%	4 13%	1 2%	9 17%	7 12%	12 14%	23 14%	5 14%
Stay same	(3)	137 69%	47 67%	55 73%	35 64%	28 69%	36 70%	28 67%	51 66%	23 65%	21 73%	37 68%	46 77%	53 63%	112 68%	25 70%
Decrease slightly	(2)	4 2%	2 3%	2 3%	-	2 5%	-	-	2 3%	2 6%	-	-	-	4 5%	4 2%	-
Decrease greatly	(1)	1 *	-	-	1 1%	-	-	-	-	-	1 2%	-	-	1 1%	1	-
Don't know		25 13%	10 14%	11 15%	4 7%	5 12%	7 13%	3 6%	8 11%	5 16%	5 18%	7 13%	6 11%	12 14%	22 14%	3 8%
NETS																
Net: Increase		33 16%	11 16%	7 9%	15 28% b	6 14%	9 17%	12 27%	16 21%	4 13%	2 7%	10 19%	7 12%	15 18%	25 15%	8 22%
Net: Decrease		5 2%	2 3%	2 3%	1 1%	2 5%	-	-	2 3%	2 6%	1 2%	-	-	5 5%	5 3%	-
Net: Increase + Stay the same		169 85%	58 83%	61 82%	50 92%	34 84%	45 87%	40 94%	67 87%	27 78%	23 80%	48 87%	53 89%	68 81%	137 84%	32 92%
Mean score		3.2	3.2	3.1	3.3	3.1	3.3	3.3	3.2	3.1	3.1	3.2	3.1	3.2	3.2	3.3



Q11_13. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Office professionals

Base: All who recruit permanent members of staff in each job function

				WAVE				REGI					SIZE		SECT	OR
								South	South							
		Total	March 2016	April 2016	May 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- Ottai	a	b	c c	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total		319	127	122	70	62	88	65	117	52	52	71	109	139	265	54
Weighted Total		317 100%	128 100%	123 100%	66 100%	60 100%	87 100%	63 100%	119 100%	56 100%	51 100%	69 100%	110 100%	138 100%	260 100%	57 100%
Increase greatly	(5)	1 *	-	1 1%	-	-	-	-	- -	-	1 2%	-	-	1 1%	-	1 2% m
Increase slightly	(4)	60 19%	30 24% b	15 12%	15 23%	14 23%	12 14%	13 20%	25 21%	12 21%	10 19%	17 24%	17 16%	26 19%	52 20%	9 15%
Stay same	(3)	211 66%	78 61%	86 70%	47 72%	37 61%	62 71%	45 71%	78 66%	33 60%	34 67%	46 67%	80 72%	85 62%	168 64%	43 76%
Decrease slightly	(2)	9 3%	5 4%	3 3%	1 1%	3 5%	2 2%	2 3%	4 3%	2 4%	-	-	4 3%	5 4%	8 3%	1 2%
Decrease greatly	(1)	1 *	1 1%	-	-	-	-	-	-	-	1 2%	-	-	1 1%	1	-
Don't know		35 11%	14 11%	18 15% c	3 4%	6 11%	11 13%	4 6%	12 10%	8 15%	5 10%	6 9%	9 8%	20 14%	32 12%	3 5%
NETS																
Net: Increase		61 19%	30 24% b	16 13%	15 23%	14 23%	12 14%	13 20%	25 21%	12 21%	11 21%	17 24%	17 16%	27 20%	52 20%	10 17%
Net: Decrease		10 3%	6 5%	3 3%	1 1%	3 5%	2 2%	2 3%	4 3%	2 4%	1 2%	-	4 3%	6 4%	9 3%	1 2%
Net: Increase + Stay the same		272 86%	108 84%	102 83%	62 94% ab	51 84%	74 85%	57 91%	103 86%	45 81%	45 88%	63 91%	97 88%	112 81%	219 84%	53 93%
Mean score		3.2	3.2	3.1	3.2	3.2	3.1	3.2	3.2	3.2	3.2	3.3	3.1	3.2	3.2	3.2



Q11_14. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Sales & retail

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	*h	i	j	k	I	m	n
Unweighted Total		207	73	73	61	45	62	41	69	28	31	64	71	72	170	37
Weighted Total		206 100%	74 100%	71 100%	60 100%	44 100%	59 100%	40 100%	72 100%	32 100%	30 100%	64 100%	72 100%	70 100%	168 100%	38 100%
Increase greatly	(5)	2 1%	1 1%	-	2 3%	1 2%	2 3%	-	-	-	-	-	-	2 3%	2 1%	
Increase slightly	(4)	58 28%	20 27%	16 22%	23 37% b	11 24%	16 27%	13 34%	26 36%	12 38%	6 20%	23 36% k	12 17%	23 33% k	46 27%	12 32%
Stay same	(3)	127 62%	43 58%	48 68%	35 58%	30 68%	35 59%	24 59%	42 59%	19 59%	20 64%	38 60%	53 73% I	36 52%	106 63%	21 55%
Decrease slightly	(2)	2 1%	1 1%	1 1%	- -	- -	1 2%	1 2%	1 1%	-	-	-	1 1%	1 1%	1 1%	1 2%
Decrease greatly	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Don't know		16 8%	9 12% c	6 9%	1 2%	3 6%	6 10%	2 5%	3 4%	1 3%	5 16% g	2 4%	6 9%	8 11%	12 7%	4 10%
NETS																
Net: Increase		61 29%	21 28%	16 22%	24 40% b	12 26%	17 29%	13 34%	26 36%	12 38%	6 20%	23 36% k	12 17%	25 36% k	48 29%	12 32%
Net: Decrease		2 1%	1 1%	1 1%	-	- -	1 2%	1 2%	1 1%	-	-	-	1 1%	1 1%	1 1%	1 2%
Net: Increase + Stay the same		188 91%	64 87%	64 90%	59 98% ab	41 94%	53 89%	37 93%	68 95%	31 97%	26 84%	61 96%	65 90%	61 88%	155 92%	33 87%
Mean score		3.3	3.3	3.2	3.4 b	3.3	3.3	3.3	3.4	3.4	3.2	3.4 k	3.2	3.4 k	3.3	3.3



Q11_15. Which job functions in your organisation, if any, do you think will see an increase or decrease of permanent members of staff in the next four to twelve months?

Technology

Base: All who recruit permanent members of staff in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	March 2016	April 2016	May 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	Ť	g	*h	ı	J	k	ı	m	*n
Unweighted Total		194	78	69	47	39	55	41	70	29	30	43	63	88	165	29
Weighted Total		192	78	69	45	37	55	40	70	31	30	44	62	86	162	30
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
																.
Increase greatly	(5)	2	2	-	-	-	1	1	1	-	-	-	-	2	1	1
		1%	3%	-	-	-	2%	2%	1%	-	-	-	-	3%	1%	4%
Increase slightly	(4)	34	15	10	10	6	8	8	12	4	8	6	13	16	26	8
morease slightly	(+)	18%	19%	14%	23%	16%	15%	20%	17%	15%	28%	13%	21%		16%	26%
		1070	1070	1470	2070	1070	1070	2070	11 70	1070	2070	1070	2170	1070	1070	20,0
Stay same	(3)	133	51	52	30	27	38	29	51	22	17	33	43	56	113	20
		69%	64%	75%	68%	72%	70%	73%	72%	71%	57%	76%	69%	66%	70%	67%
Decrease slightly	(2)	5	3	-	2	2	1	-	1	1	1	-	2	3	5	-
		3%	4%	-	5%	5%	2%	-	2%	4%	4%	-	3%	4%	3%	-
Decrease greatly	(1)	_	_	_	_	_	_	_	_		_		_	_	_	_
Decircuse greatly	(')	_	_	_	_	_		_	_	_	_	_	_	_	_	_
Don't know		17	8	8	2	3	6	2	5	3	3	5	4	8	17	1
		9%	10%	11%	4%	7%	11%	5%	7%	11%	11%	11%	7%	10%	10%	3%
NETS																
Net: Increase		37	17	10	10	6	9	9	13	4	8	6	13	18	27	9
		19%	22%	14%	23%	16%	17%	22%	19%	15%	28%	13%	21%		17%	30%
				, .			,								,•	
Net: Decrease		5	3	-	2	2	1	-	1	1	1	-	2	3	5	-
		3%	4%	-	5%	5%	2%	-	2%	4%	4%	-	3%	4%	3%	-
Net: Increase + Stay the same		170	67	62	41	33	47	38	64	26	25	39	56	74	140	29
1461. Illorease + Stay tile Sallie		88%	86%	89%	91%	88%	87%	95%	91%	86%	85%	89%	90%		87%	97%
		0078	00%	0976	9176	00 /6	07 /6	9378	5176	00 /6	03 /6	0976	9078	07 /6	01 /6	97 /6
Mean score		3.2	3.2	3.2	3.2	3.1	3.2	3.3	3.2	3.1	3.3	3.1	3.2	3.2	3.2	3.4



Q12. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for permanent roles?

Base: All who recruit permanent members of staff in each job function

			WAVE				REGI					SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	513	184	186	143	113	128	118	190	72	82	168	161	184	423	90
Weighted Total	511	185	186	140	110	126	115	195	80	79	167	161	183	418	92
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting and financial services	19	7	7	5	5	3	3	6	3	5	2	7	10	17	2
	7%	7%	6%	8%	8%	5%	6%	6%	6%	9%	3%	8%	8%	8%	3%
Construction	21	7	10	4	4	3	8	10	2	4	7	7	8	17	4
	28%	22%	38%	23%	28%	16%	45%	34%	19%	33%	22%	41%	27%	26%	37%
Drivers	29 23%	11 23%	9 19%	8 30%	4 12%	10 34% d	6 25%	10 23%	4 21%	4 22%	7 22%	9 26%	13 21%	19 20%	9 32%
Education	22	9	8	5	2	7	7	11	3	2	8	7	7	17	5
	23%	21%	24%	25%	10%	25%	35%	29%	22%	18%	27%	29%	16%	23%	25%
Engineering & technical	88	29	33	26	20	20	21	37	15	11	19	30	38	72	15
	44%	39%	44%	53%	44%	44%	42%	47%	56%	37%	37%	49%	45%	43%	47%
Executive recruitment / interim management	35 16%	11 13%	11 13%	13 28% ab	7 17%	9 17%	9 20%	12 15%	3 9%	6 19%	8 22% I	17 24% I	9 9%	28 16%	6 17%
Health & social care	25	11	5	9	4	8	7	9	2	3	5	8	11	16	9
	28%	28%	19%	38%	21%	36%	42%	29%	16%	21%	19%	32%	33%	23%	45%
Hospitality	24	6	8	10	4	4	5	10	5	6	9	9	6	19	5
	25%	16%	22%	47%	17%	17%	39%	37%	35%	32%	31%	30%	17%	24%	30%
Industrial	14	7	2	6	2	3	6	8	1	2	2	7	5	12	2
	14%	17%	4%	30%	8%	12%	30%	23%	10%	11%	10%	25%	10%	15%	14%
Legal & HR	23 11%	9 10%	11 12%	3 8%	2 4%	7 13%	8 18% d	12 13%	3 7%	3 10%	4 13%	8 13%	11 9%	22 13%	1 2%
Life sciences	9	3	3	4	1	2	3	4	1	2	2	3	5	8	1
	25%	16%	19%	78%	13%	20%	37%	28%	18%	42%	16%	29%	27%	25%	22%
Marketing, media & creative	11 5%	2 3%	4 5%	5 8%	-	4 8%	3 7%	4 5%	1 3%	2 8%	7 12% kl	1 2%	3 3%	11 6%	-
Office professionals	30	12	15	3	6	6	6	13	7	5	7	12	11	26	4
	10%	9%	12%	5%	10%	7%	10%	11%	12%	9%	10%	11%	8%	10%	8%



Q12. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for permanent roles?

Base: All who recruit permanent members of staff in each job function

			WAVE				REG	ION				SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	1	m	n
Unweighted Total	513	184	186	143	113	128	118	190	72	82	168	161	184	423	90
Weighted Total	511 100%	185 100%	186 100%	140 100%	110 100%	126 100%	115 100%	195 100%	80 100%	79 100%	167 100%	161 100%	183 100%	418 100%	92 100%
Sales & retail	40 19%	12 16%	13 18%	15 24%	11 26%	9 15%	6 15%	14 20%	9 27%	5 17%	14 22%	12 17%	13 19%	30 18%	10 27%
Technology	54 28%	24 31%	14 21%	15 34%	7 19%	11 21%	18 45% de	27 38% de	9 29%	9 31%	5 12%	22 35% j	27 31% j	45 28%	9 31%
None	248 49%	82 44%	97 52%	69 50%	57 51%	62 49%	46 40%	86 44%	41 51%	43 55% f	104 62% kl	69 43%	75 41%	209 50%	39 42%
Net: Any	263 51%	103 56%	90 48%	70 50%	53 49%	65 51%	70 60% i	109 56%	40 49%	36 45%	63 38%	92 57% j	108 59% j	209 50%	54 58%



Q13_SUM. Do you think the number of temporary agency workers in your organisation will increase or decrease in the next:

SUMMARY TABLE

Base: All who recruit temporary agency workers in each job function

Three months

Four to twelve months

									Net: Increase + Stay	
Total	Greatly increase	Slightly increase	Stay the same	Slightly decrease	Greatly decrease	Don't know	Net: Increase	Net: Decrease	the same	Mean
	_				_	_				
158	9	24	77	30	8	9	33	38	111	3.0
100%	6%	16%	49%	19%	5%	6%	21%	24%	70%	
158	5	31	73	27	10	12	36	37	109	3.0
100%	3%	20%	46%	17%	6%	8%	23%	23%	69%	



Q13_1. Do you think the number of temporary agency workers in your organisation will increase or decrease in the next:

Three months

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ON				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	f	g	*h	*i	*j	k	I	m	*n
Unweighted Total		157	48	66	43	24	43	36	64	28	26	23	52	82	130	27
Weighted Total		158 100%	47 100%	66 100%	44 100%	23 100%	43 100%	35 100%	66 100%	31 100%	25 100%	24 100%	52 100%	82 100%	129 100%	29 100%
Greatly increase	(5)	9 6%	1 2%	-	8 18% ab	1 4%	5 12% g	2 5%	2 3%	-	1 3%	4 19%	1 2%	4 4%	7 5%	2 6%
Slightly increase	(4)	24 16%	8 17%	12 18%	5 11%	3 11%	4 10%	8 24%	15 22%	6 21%	3 11%	4 15%	6 11%	15 18%	19 15%	5 19%
Stay the same	(3)	77 49%	23 48%	34 51%	21 49%	14 61%	18 42%	18 52%	35 53%	17 54%	10 41%	10 43%	31 59%	36 44%	64 50%	13 45%
Slightly decrease	(2)	30 19%	13 28%	11 16%	6 13%	3 12%	9 20%	5 15%	11 16%	6 18%	7 29%	4 16%	9 16%	17 21%	23 18%	7 23%
Greatly decrease	(1)	8 5%	3 6%	4 6%	2 4%	-	3 6%	2 5%	3 4%	1 3%	3 11%	-	4 7%	5 6%	7 5%	2 7%
Don't know		9 6%	-	6 10% a	3 6%	3 12%	4 9%	-	1 2%	1 3%	1 6%	2 7%	2 4%	5 6%	9 7%	-
NETS																
Net: Increase		33 21%	9 19%	12 18%	13 29%	4 15%	10 23%	10 29%	16 25%	6 21%	3 13%	8 34%	7 13%	19 23%	26 20%	7 25%
Net: Decrease		38 24%	16 34%	15 22%	7 17%	3 12%	11 26%	7 20%	14 21%	7 22%	10 40%	4 16%	12 24%	22 27%	29 23%	9 30%
Net: Increase + Stay the same		111 70%	31 66%	45 68%	34 77%	18 76%	28 65%	28 80%	51 78%	23 75%	14 54%	18 77%	38 72%	55 67%	90 70%	20 70%
Mean score		3.0	2.8	2.9	3.3 ab	3.1	3.0	3.1	3.0	3.0	2.6	3.4	2.8	2.9	3.0	2.9



Q13_2. Do you think the number of temporary agency workers in your organisation will increase or decrease in the next:

Four to twelve months

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	ON				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	е	f	g	*h	*i	*j	k	1	m	*n
Unweighted Total		157	48	66	43	24	43	36	64	28	26	23	52	82	130	27
Weighted Total		158 100%	47 100%	66 100%	44 100%	23 100%	43 100%	35 100%	66 100%	31 100%	25 100%	24 100%	52 100%	82 100%	129 100%	29 100%
Greatly increase	(5)	5 3%	-	1 2%	4 9% a	1 4%	1 2%	-	2 3%	2 8%	1 3%	3 12%	-	2 2%	5 4%	-
Slightly increase	(4)	31 20%	9 18%	13 20%	9 20%	4 15%	8 18%	9 24%	15 22%	6 21%	5 19%	6 26%	7 14%	17 21%	27 21%	4 14%
Stay the same	(3)	73 46%	22 46%	31 47%	20 46%	13 57%	16 37%	20 57%	34 52%	14 46%	10 39%	9 39%	29 56%	35 43%	60 46%	13 47%
Slightly decrease	(2)	27 17%	12 24%	10 15%	5 12%	3 12%	9 20%	5 13%	10 16%	6 19%	5 19%	2 7%	8 15%	17 21%	20 16%	7 23%
Greatly decrease	(1)	10 6%	5 10%	2 3%	3 8%	-	6 15% g	1 3%	1 1%		3 11%	-	5 9%	5 7%	6 5%	4 13%
Don't know		12 8%	1 2%	9 13% a	3 6%	3 12%	4 9%	1 3%	3 5%	2 7%	2 9%	4 15%	3 6%	5 6%	11 8%	1 4%
NETS																
Net: Increase		36 23%	9 18%	14 22%	13 29%	5 20%	9 20%	9 24%	17 26%	9 28%	6 22%	9 39%	7 14%	19 24%	32 25%	4 14%
Net: Decrease		37 23%	16 35% b	12 18%	8 19%	3 12%	15 34% g	6 16%	11 17%	6 19%	8 30%	2 7%	13 24%	22 27%	27 21%	10 35%
Net: Increase + Stay the same		109 69%	30 64%	46 69%	33 75%	18 76%	25 57%	29 81% e	52 78% e	23 74%	15 61%	18 78%	36 70%	54 66%	91 71%	17 61%
Mean score		3.0	2.7	3.0	3.1	3.1	2.7	3.1	3.1 e	3.2	2.8	3.5	2.8	2.9	3.0	2.6



Q14_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

SUMMARY TABLE

Base: All who recruit temporary agency workers in each job function

										Net: Increase + Stay	
	Total	Greatly increase	Slightly increase	Stay the same	Slightly decrease	Greatly decrease	Don't know	Net: Increase	Net: Decrease	the same	Mean
Accounting and financial services	83 100%	-	4 5%	59 72%	5 6%	3 3%	12 15%	4 5%	7 9%	63 76%	2.9
Construction	24 100%	-	5 21%	12 50%	1 4%	1 4%	5 22%	5 21%	2 8%	17 70%	3.1
Drivers	33 100%	3 10%	7 21%	19 59%	1 3%	-	2 7%	11 32%	1 3%	30 90%	3.4
Education	23 100%		5 22%	13 55%	2 8%	-	3 15%	5 22%	2 8%	18 77%	3.2
Engineering & technical	57 100%	-	12 20%	35 61%	2 4%	1 2%	7 13%	12 20%	3 5%	46 82%	3.2
Executive recruitment / interim management	55 100%	- -	3 6%	40 73%	2 3%	1 2%	9 17%	3 6%	2 5%	43 78%	3.0
Health & social care	22 100%	1 4%	2 10%	11 49%	4 19%	-	4 18%	3 14%	4 19%	14 63%	3.0
Hospitality	19 100%	3 15%	2 12%	7 37%	3 18%	1 5%	2 13%	5 27%	4 23%	12 64%	3.2
Industrial	41 100%	2 4%	12 29%	19 48%	1 2%	1 2%	6 14%	14 33%	2 5%	33 81%	3.4
Legal & HR	58 100%	-	1 2%	45 77%	2 3%	1 2%	10 16%	1 2%	3 4%	46 79%	2.9
Life sciences	7 100%		1 12%	4 55%			2 32%	1 12%		5 68%	3.2
Marketing, media & creative	49 100%		4 9%	34 68%	2 4%		10 19%	4 9%	2 4%	38 77%	3.1
Office professionals	97 100%		11 12%	66 68%	4 4%	5 5%	11 12%	11 12%	9 9%	77 80%	3.0
Sales & retail	41 100%	-	6 15%	28 67%	1 3%		6 15%	6 15%	1 3%	34 82%	3.1
Technology	44 100%		5 11%	34 77%	-		5 12%	5 11%	-	38 88%	3.1
Average (response based including bases)	654 100%	9	81 12%	426 65%	29 4%	13 2%	96 15%	90 14%	42 6%	515 79%	3.1



Q14_SUM. Average across all sectors

SUMMARY TABLE

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI		_			SIZE		SECT	OR
								South excluding	South including							
		Total	March 2016	April 2016	May 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	i	j	k	ı	m	n
Unweighted Total		656	221	261	174	96	148	166	268	102	144	64	195	397	550	106
Weighted Total		654	215	266	172	93	139	166	278	112	143	64	195	395	545	109
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	9	-	-	9	1	7	1	1	-	1	7	1	2	9	-
		1%	-	-	5%	1%	5%	*	*	-	*	10%	*	*	2%	-
					ab		fghi					kl				
Slightly increase	(4)	81	29	29	22	13	24	18	35	17	8	9	18	54	62	18
		12%	14%	11%	13%	14%	17%	11%	13%	15%	6%	14%	9%	14%	11%	17%
						i	i		i	i						
Stay the same	(3)	426	134	173	119	53	92	125	191	66	89	39	132	255	350	75
		65%	62%	65%	69%	57%	66%	75%	69%	59%	62%	60%	68%	65%	64%	69%
								dhi	d							
Slightly decrease	(2)	29	8	8	13	4	2	11	16	6	7	3	10	15	16	13
		4%	4%	3%	7%	4%	1%	7%	6%	5%	5%	5%	5%	4%	3%	12%
					b			е	е							m
Greatly decrease	(1)	13	11	2	1	-	2	3	4	1	8	-	5	9	12	2
		2%	.5%	1%	*	-	1%	2%	1%	1%	5%	-	2%	2%	2%	2%
			bc								dg					
Don't know		96	33	54	9	22	13	8	30	22	31	7	29	60	96	-
		15%	15%	20%	5%	24%	9%	5%	11% f	20%	21%	11%	15%	15%	18%	-
			С	С		efg			Т	efg	efg				n	
NETS																
Net: Increase		90	29	29	31	14	30	19	36	17	9	15	19	55	71	18
		14%	14%	11%	18%	15%	22%	11%	13%	15%	6%	24%	10%	14%	13%	17%
					b	i	fgi		i	i		kl				
Net: Decrease		42	19	10	13	4	4	14	20	7	14	3	15	23	27	15
		6%	9%	4%	8%	4%	3%	8%	7%	6%	10%	5%	8%	6%	5%	14%
			b					е			е					m
Net: Increase + Stay the same		515	163	202	150	67	122	144	228	83	98	54	151	311	422	94
		79%	76%	76%	87%	72%	88%	87%	82%	74%	69%	84%	77%	79%	77%	86%
					ab		dhi	dhi	di							m
Mean score		3.1	3.0	3.1	3.2	3.2	3.2	3.0	3.1	3.1	2.9	3.3	3.0	3.1	3.1	3.0
Only and Traded to be a distant					а	i	fgi	_	i	i		kl				



Q14_1. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Accounting and financial services

Base: All who recruit temporary agency workers in each job function

	1			WAVE				REG	ION	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		10101	*a	b	*c	*d	*e	*f	g	*h	*i	*j	*k	1	m	*n
Unweighted Total		83	27	35	21	11	16	21	39	18	17	4	26	53	69	14
Weighted Total		83 100%	27 100%	35 100%	21 100%	11 100%	15 100%	21 100%	40 100%	19 100%	16 100%	4 100%	26 100%	53 100%	68 100%	14 100%
Greatly increase	(5)	-	- -	- -	-	-	-	-	-	- -	-	-	-	-	-	-
Slightly increase	(4)	4 5%	1 4%	2 6%	1 3%	-	1 7%	1 5%	2 5%	1 6%	1 4%	-	-	4 7%	3 4%	1 7%
Stay the same	(3)	59 72%	20 75%	24 67%	16 77%	8 75%	11 74%	17 81%	29 72%	12 63%	11 66%	3 78%	19 75%	37 70%	47 69%	12 85%
Slightly decrease	(2)	5 6%	1 3%	2 6%	2 9%	1 8%	-	1 5%	3 8%	2 10%	1 4%	1 22%	1 4%	3 5%	3 5%	1 8%
Greatly decrease	(1)	3 3%	2 7%	-	1 4%	-	-	1 4%	1 2%	-	2 11%	-	1 4%	2 3%	3 4%	-
Don't know		12 15%	3 11%	8 22%	2 7%	2 17%	3 19%	1 4%	5 13%	4 22%	2 15%	-	4 17%	8 15%	12 18%	-
NETS																
Net: Increase		4 5%	1 4%	2 6%	1 3%	-	1 7%	1 5%	2 5%	1 6%	1 4%	-	-	4 7%	3 4%	1 7%
Net: Decrease		7 9%	3 10%	2 6%	3 13%	1 8%	-	2 10%	4 10%	2 10%	2 15%	1 22%	2 8%	4 8%	6 9%	1 8%
Net: Increase + Stay the same		63 76%	21 79%	26 73%	16 80%	8 75%	12 81%	18 86%	31 78%	13 68%	12 70%	3 78%	19 75%	41 77%	50 73%	13 92%
Mean score		2.9	2.8	3.0	2.9	2.9	3.1	2.9	2.9	2.9	2.7	2.8	2.9	2.9	2.9	3.0



Q14_2. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Construction

Base: All who recruit temporary agency workers in each job function

			WAVE				REG	ION				SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	Total	*a	*b	*C	*d	*e	*f	*g	*h	*i	0-49 *j	50-249 *k	*I	*m	*n
Unweighted Total	25	9	9	7	5	3	6	10	4	7	3	2	20	22	3
Weighted Total	24 100%	8 100%	9 100%	7 100%	5 100%	2 100%	6 100%	11 100%	4 100%	6 100%	3 100%	2 100%	20 100%	21 100%	3 100%
Greatly increase (5)			- -	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase (4)	5 21%	2 21%	2 21%	1 20%	2 38%	-	3 50%	3 30%	-	- -			5 25%	4 18%	1 40%
Stay the same (3)	12 50%	2 23%	5 53%	5 80%	2 42%	2 100%	3 50%	6 60%	3 76%	1 20%	2 67%	-	10 53%	11 52%	1 34%
Slightly decrease (2)	1 4%	1 10%	-	-	-	-	-	-	-	1 14%	-	-	1 4%	-	1 27%
Greatly decrease (1)	1 4%	1 12%	-	-	-	-	-	-	-	1 15%	-	-	1 5%	1 5%	-
Don't know	5 22%	3 34%	2 26%	-	1 20%	-	-	1 10%	1 24%	3 51%	1 33%	2 100%	2 12%	5 25%	-
NETS															
Net: Increase	5 21%	2 21%	2 21%	1 20%	2 38%	-	3 50%	3 30%	-	-	-	-	5 25%	4 18%	1 40%
Net: Decrease	2 8%	2 22%	-	-	-	-	-	-	-	2 29%	-	-	2 10%	1 5%	1 27%
Net: Increase + Stay the same	17 70%	4 44%	7 74%	7 100%	4 80%	2 100%	6 100%	10 90%	3 76%	1 20%	2 67%	- -	15 78%	15 70%	2 73%
Mean score	3.1	2.8	3.3	3.2	3.5	3.0	3.5	3.3	3.0	2.1	3.0	-	3.1	3.1	3.1



Q14_3. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Drivers

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Tatal	March 0040	A = =11 0040	May 2010	North	Midlands	South excluding	South including	Landan	Other	0.40	50.040	050	Driverte	Public
Significance Level: 95%		Total	March 2016 *a	April 2016 *b	May 2016 *c	North *d	*e	London *f	London *g	London *h	Otner *i	0-49 *i	50-249 *k	250+ *I	Private *m	*n
									-			,				
Unweighted Total		32	14	9	9	6	9	9	11	2	6	6	9	17	24	8
Weighted Total		33	13	9	11	6	11	9	11	2	6	8	9	16	24	9
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	3	_	_	3	-	3	-	-	_	1	3	_	1	3	_
	(-)	10%	-	-	31%	-	27%	-	-	-	11%	37%	-	4%	14%	-
Slightly increase	(4)	7	3	2	2	1	3	3	3	_	_	2	1	4	4	3
Slightly increase	(4)	21%	20%	23%	22%	14%	31%	35%	28%	-	-	24%	10%	26%	18%	31%
Stay the same	(3)	19 59%	9 73%	5 52%	5 47%	3 54%	5 43%	6 65%	8 72%	2 100%	4	3 39%	8	9 55%	14 58%	5 60%
		59%	/3%	52%	47%	54%	43%	65%	12%	100%	66%	39%	81%	55%	58%	60%
Slightly decrease	(2)	1	-	1	-	1	-	-	-	-	-	-	1	-	-	1
		3%	-	9%	-	15%	-	-	-	-	-	-	9%	-	-	9%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		2	1	1	_	1	_	_	_	_	1	_	_	2	2	_
2011 MIGW		7%	7%	15%	-	17%	-	-	-	-	23%	-	-	14%	10%	-
NETS																
Net: Increase		11	3	2	6	1	6	3	3	-	1	5	1	5	8	3
		32%	20%	23%	53%	14%	57%	35%	28%	-	11%	61%	10%	31%	32%	31%
Net: Decrease		1	_	1	-	1	-	-	-	-	-	-	1	-	-	1
		3%	-	9%	-	15%	-	-	-	-	-	-	9%	-	-	9%
Net: Increase + Stay the same		30	12	7	11	4	11	9	11	2	5	8	8	14	22	8
Not. ilicitase + Stay tile Sallie		90%	93%	75%	100%	68%	100%	100%	100%	100%	77%	100%	91%	86%	90%	91%
l																
Mean score		3.4	3.2	3.2	3.8	3.0	3.8	3.3	3.3	3.0	3.3	4.0	3.0	3.4	3.5	3.2



Q14_4. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Education

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		23	8	7	8	3	6	4	9	5	5	4	4	15	16	7
Weighted Total		23 100%	8 100%	7 100%	8 100%	3 100%	5 100%	4 100%	10 100%	6 100%	5 100%	4 100%	4 100%	16 100%	16 100%	7 100%
Greatly increase	(5)	-	- -	- -	-	-	-	-	-	- -	-	-	-	-	- -	-
Slightly increase	(4)	5 22%	3 40%	2 28%	- -		2 38%	1 26%	3 32%	2 36%	- -		-	5 32%	3 20%	2 28%
Stay the same	(3)	13 55%	2 24%	3 38%	8 100%	2 66%	2 44%	2 54%	6 59%	4 64%	3 52%	4 100%	2 46%	7 47%	9 54%	4 58%
Slightly decrease	(2)	2 8%	1 11%	1 14%	-	-	1 18%	1 20%	1 9%	-	-	-	1 25%	1 6%	1 6%	1 14%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		3 15%	2 25%	1 20%	-	1 34%	-	-	-	-	2 48%	-	1 29%	2 15%	3 21%	-
NETS																
Net: Increase		5 22%	3 40%	2 28%	-	-	2 38%	1 26%	3 32%	2 36%	-	-	-	5 32%	3 20%	2 28%
Net: Decrease		2 8%	1 11%	1 14%	-	-	1 18%	1 20%	1 9%	-	-	-	1 25%	1 6%	1 6%	1 14%
Net: Increase + Stay the same		18 77%	5 64%	5 66%	8 100%	2 66%	4 82%	4 80%	9 91%	6 100%	3 52%	4 100%	2 46%	13 79%	12 73%	6 86%
Mean score		3.2	3.4	3.2	3.0	3.0	3.2	3.1	3.2	3.4	3.0	3.0	2.6	3.3	3.2	3.1



Q14_5. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Engineering & technical

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- rotar	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	1	m	*n
Unweighted Total		58	18	29	11	10	17	13	18	5	13	4	18	36	51	7
Weighted Total		57 100%	17 100%	29 100%	10 100%	9 100%	16 100%	13 100%	18 100%	6 100%	13 100%	4 100%	17 100%	36 100%	50 100%	7 100%
Greatly increase	(5)	-	-	- -	-	-	-	-	-	- -	-	-	-	- -	- -	-
Slightly increase	(4)	12 20%	3 16%	4 14%	5 48%	1 9%	4 26%	3 22%	5 28%	2 42%	1 10%	1 18%	3 20%	7 21%	8 16%	4 50%
Stay the same	(3)	35 61%	11 62%	20 67%	4 43%	6 61%	12 74%	9 68%	10 53%	1 20%	7 57%	2 60%	11 68%	21 58%	32 65%	3 38%
Slightly decrease	(2)	2 4%	1 5%	1 4%	-	-	-	1 10%	1 7%	-	1 7%	-	-	2 6%	1 2%	1 12%
Greatly decrease	(1)	1 2%	1 6%	-	-	-	-	-	-	-	1 8%	-	-	1 3%	1 2%	-
Don't know		7 13%	2 12%	4 15%	1 9%	3 30%	-	-	2 12%	2 38%	2 19%	1 22%	2 12%	4 12%	7 15%	-
NETS																
Net: Increase		12 20%	3 16%	4 14%	5 48%	1 9%	4 26%	3 22%	5 28%	2 42%	1 10%	1 18%	3 20%	7 21%	8 16%	4 50%
Net: Decrease		3 5%	2 11%	1 4%	-	-	-	1 10%	1 7%	-	2 14%	-	-	3 9%	2 4%	1 12%
Net: Increase + Stay the same		46 82%	13 78%	24 81%	9 91%	6 70%	16 100%	12 90%	15 82%	3 62%	9 67%	3 78%	15 88%	28 79%	40 81%	6 88%
Mean score		3.2	3.0	3.1	3.5	3.1	3.3	3.1	3.2	3.7	2.9	3.2	3.2	3.1	3.1	3.4



Q14_6. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Executive recruitment / interim management Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	I	m	*n
Unweighted Total		55	21	24	10	8	10	11	21	10	16	5	15	35	48	7
Weighted Total		55 100%	20 100%	26 100%	9 100%	8 100%	9 100%	11 100%	22 100%	11 100%	16 100%	4 100%	16 100%	35 100%	48 100%	7 100%
Greatly increase	(5)	-		-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	3 6%	2 10%	1 5%	-	1 13%	-	-	2 10%	2 20%	-	-	1 6%	2 6%	3 7%	
Stay the same	(3)	40 73%	13 66%	19 74%	8 83%	4 51%	9 100%	10 92%	16 71%	6 51%	11 69%	3 79%	12 80%	24 68%	34 70%	6 87%
Slightly decrease	(2)	2 3%	1 4%	-	1 7%	-	-	-	-	-	2 9%	-	-	2 4%	1 1%	1 13%
Greatly decrease	(1)	1 2%	1 5%	-	-	-	-	-	-	-	1 6%	-	-	1 3%	1 2%	
Don't know		9 17%	3 14%	5 21%	1 10%	3 36%	-	1 8%	4 18%	3 29%	2 15%	1 21%	2 13%	6 18%	9 19%	
NETS																
Net: Increase		3 6%	2 10%	1 5%	-	1 13%	-	- -	2 10%	2 20%	-	-	1 6%	2 6%	3 7%	
Net: Decrease		2 5%	2 9%	-	1 7%	-	-	-	-	-	2 16%	-	-	2 7%	2 3%	1 13%
Net: Increase + Stay the same		43 78%	15 76%	20 79%	8 83%	5 64%	9 100%	10 92%	18 82%	8 71%	11 69%	3 79%	13 87%	26 75%	37 77%	6 87%
Mean score		3.0	3.0	3.1	2.9	3.2	3.0	3.0	3.1	3.3	2.7	3.0	3.1	3.0	3.0	2.9



Q14_7. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Health & social care

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		22	8	9	5	4	4	6	10	4	4	5	4	13	19	3
Weighted Total		22 100%	8 100%	9 100%	5 100%	4 100%	3 100%	6 100%	11 100%	4 100%	5 100%	5 100%	4 100%	13 100%	19 100%	3 100%
Greatly increase	(5)	1 4%	-	-	1 17%	1 25%	-	-	-	-	-	1 19%	-	-	1 5%	-
Slightly increase	(4)	2 10%	2 28%	-	-	-	1 36%	-	1 9%	1 23%	-	-	-	2 16%	1 5%	1 39%
Stay the same	(3)	11 49%	2 24%	7 77%	2 38%	2 50%	1 42%	3 52%	5 51%	2 48%	2 49%	3 55%	1 24%	7 54%	10 53%	1 22%
Slightly decrease	(2)	4 19%	2 23%	-	2 45%	-	-	3 48%	4 40%	1 29%	-	1 26%	2 52%	1 7%	3 16%	1 39%
Greatly decrease	(1)	-		-	-	-	-	-	-	-	-	-		-	-	
Don't know		4 18%	2 24%	2 23%	-	1 25%	1 22%	-	-	-	2 51%	-	1 24%	3 23%	4 21%	-
NETS																
Net: Increase		3 14%	2 28%	-	1 17%	1 25%	1 36%	-	1 9%	1 23%	-	1 19%	-	2 16%	2 10%	1 39%
Net: Decrease		4 19%	2 23%		2 45%	-	-	3 48%	4 40%	1 29%	-	1 26%	2 52%	1 7%	3 16%	1 39%
Net: Increase + Stay the same		14 63%	4 52%	7 77%	3 55%	3 75%	2 78%	3 52%	6 60%	3 71%	2 49%	4 74%	1 24%	9 70%	12 63%	2 61%
Mean score		3.0	3.1	3.0	2.9	3.7	3.5	2.5	2.7	2.9	3.0	3.1	2.3	3.1	3.0	3.0



Q14_8. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Hospitality

Base: All who recruit temporary agency workers in each job function

			WAVE				REG	ON	_			SIZE		SECT	OR
	Tota	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	1010	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total	16	3	5	8	2	6	2	6	4	2	3	3	10	14	2
Weighted Total	19 100		5 100%	11 100%	2 100%	7 100%	2 100%	7 100%	5 100%	3 100%	5 100%	3 100%	11 100%	17 100%	2 100%
Greatly increase	(5) 3 15			3 27%	- -	3 38%	-	-	- -	-	3 54%	-	-	3 17%	-
Slightly increase	(4) 2 12		-	1 12%	-	1 14%	-	1 18%	1 26%	-	-	-	2 21%	1 7%	1 48%
Stay the same	(3) 7		2 37%	4 39%	1 52%	2 34%	-	2 33%	2 47%	1 48%	1 21%	1 33%	5 47%	7 42%	
Slightly decrease	(2) 3 18		1 19%	2 23%	- -	1 14%	1 55%	2 36%	1 27%	-	1 25%	1 37%	1 9%	2 14%	1 52%
Greatly decrease	(1) 1	- % -	1 17%	-	- -	-	1 45%	1 14%	-	-	-	1 30%	-	1 6%	-
Don't know	13		1 27%	-	1 48%	-	-	-	-	1 52%	-	-	2 22%	2 14%	
NETS															
Net: Increase	5 27		-	4 38%	- -	4 53%	-	1 18%	1 26%	-	3 54%	-	2 21%	4 24%	1 48%
Net: Decrease	23		2 36%	2 23%	-	1 14%	2 100%	3 49%	1 27%	-	1 25%	2 67%	1 9%	3 19%	1 52%
Net: Increase + Stay the same	12 64		2 37%	8 77%	1 52%	6 86%	-	3 51%	3 73%	1 48%	4 75%	1 33%	7 68%	11 67%	1 48%
Mean score	3.2	3.5	2.3	3.4	3.0	3.8	1.6	2.6	3.0	3.0	3.8	2.0	3.2	3.2	3.0



Q14_9. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Industrial

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
Significance Level: 95%		Total	March 2016 *a	April 2016 *b	May 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *I	Private m	Public *n
Significance Level. 9376			a a	Б	C	u	G	'	g	"	'	J	K	'	""	"
Unweighted Total		43	15	20	8	9	10	12	13	1	11	2	17	24	38	5
Weighted Total		41	14	20	7	8	9	12	13	1	11	2	16	23	36	4
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	2	-	-	2	-	1	1	1	-	-	-	1	1	2	-
		4%	-	-	24%	-	9%	7%	6%	-	-	-	5%	4%	5%	-
Slightly increase	(4)	12	2	9	1	2	1	5	6	1	2	1	8	3	10	2
	. ,	29%	12%	45%	20%	32%	16%	42%	47%	100%	19%	51%	47%	15%	28%	37%
Stay the same	(3)	19	9	8	2	3	6	6	6	-	5	1	6	13	18	2
,	, ,	48%	66%	39%	34%	34%	58%	51%	47%	-	49%	49%	36%		48%	43%
Slightly decrease	(2)	1	-	1	-	1	-	-	-	-	-	-	1	-	-	1
		2%	-	4%	-	11%	-	-	-	-	-	-	5%	-	-	20%
Greatly decrease	(1)	1	1	-	-	-	-	-	-	-	1	-	-	1	1	-
		2%	7%	-	-	-	-	-	-	-	9%	-	-	4%	3%	-
Don't know		6	2	2	2	2	2	-	-	-	2	-	1	5	6	-
		14%	14%	12%	22%	24%	16%	-	-	-	23%	-	6%	21%	16%	-
NETS																
Net: Increase		14	2	9	3	2	2	6	7	1	2	1	8	4	12	2
		33%	12%	45%	44%	32%	25%	49%	53%	100%	19%	51%	52%	18%	33%	37%
Net: Decrease		2	1	1	-	1	_	-	-	-	1	-	1	1	1	1
		5%	7%	4%	-	11%	-	-	-	-	9%	-	5%	4%	3%	20%
Net: Increase + Stay the same		33	11	17	5	5	8	12	13	1	7	2	14	17	30	4
		81%	79%	84%	78%	65%	84%	100%	100%	100%	68%	100%	88%		81%	80%
Mean score		3.4	3.0	3.5	3.9	3.3	3.4	3.6	3.6	4.0	3.0	3.5	3.6	3.2	3.4	3.2



Q14_10. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Legal & HR

Base: All who recruit temporary agency workers in each job function

			WAVE				REG	ION	_			SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	- Total	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	1	m	*n
Unweighted Total	58	19	25	14	9	12	14	25	11	12	4	15	39	47	11
Weighted Total	58 100%	19 100%	25 100%	14 100%	9 100%	10 100%	14 100%	27 100%	12 100%	12 100%	4 100%	15 100%	39 100%	47 100%	11 100%
Greatly increase (5			-	-	- -	-	-	-	- -	-	- -	-	- -	- -	-
Slightly increase (4) 1 2%		1 4%	-	- -	-	1 8%	1 4%	-	-	1 25%	-	-	-	1 10%
Stay the same (3) 45 77%	15 79%	18 69%	13 89%	7 70%	9 88%	12 86%	22 81%	9 74%	8 67%	2 54%	12 79%	31 79%	35 74%	10 90%
Slightly decrease (2) 2 3%	-	1 4%	1 4%	1 10%	-	-	-	-	1 5%	- -	-	2 4%	2 3%	-
Greatly decrease (1) 1 2%	1 5%	-	-	- -	-	-	-	-	1 8%	- -	-	1 3%	1 2%	-
Don't know	10 16%	3 15%	6 23%	1 6%	2 20%	1 12%	1 6%	4 15%	3 26%	2 20%	1 21%	3 21%	5 14%	10 20%	-
NETS															
Net: Increase	1 2%		1 4%	-	-	-	1 8%	1 4%	-	-	1 25%	-	-	-	1 10%
Net: Decrease	3 4%	1 5%	1 4%	1 4%	1 10%	-	-	-	-	2 13%	- -		3 7%	3 5%	-
Net: Increase + Stay the same	46 79%	15 79%	19 73%	13 89%	7 70%	9 88%	14 94%	23 85%	9 74%	8 67%	3 79%	12 79%	31 79%	35 74%	11 100%
Mean score	2.9	2.9	3.0	3.0	2.9	3.0	3.1	3.0	3.0	2.7	3.3	3.0	2.9	2.9	3.1



Q14_11. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Life sciences

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ON				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*c	North *d	*e	tondon *f	*g	*h	Other *i	0-49 *i	50-249 *k	250+ *I	*m	*n
_		7		-			0		_	1	1	•	0	_	7	
Unweighted Total		/	1	5	1	1	3	1	2	1	1	-	2	5	7	-
Weighted Total		7	1	5	1	1	3	1	2	1	1	-	2	5	7	-
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	-
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	1	-	_	1	_	1	_	-	-	-	-	-	1	1	-
		12%	-	-	100%	-	32%	-	-	-	-	-	-	18%	12%	-
Stay the same	(3)	4	1	3	_	1	1	1	1	-	1	-	1	3	4	_
	(-)	55%	100%	56%	-	100%	25%	100%	47%	-	100%	-	45%	60%	55%	-
Slightly decrease	(2)	_		_	_	_				_	_		_	_	_	_
Slightly decrease	(2)	_	_	-	-	_	-	-	-	-	-	-	-	-	-	-
One of the decree	(4)															
Greatly decrease	(1)	-	-	-	-		-	-	-	-	-	-	-		-	-
Don't know		2 32%	-	2 44%	-	-	1 44%	-	1 53%	1 100%	-	-	1 55%	1 22%	2 32%	-
		32%	-	4470	-	_	44%	-	55%	100%	-	-	55%	2276	32%	-
NETS																
Net: Increase		1	-	-	1	_	1	-	-	-	-	-	-	1	1	-
		12%	-	-	100%	-	32%	-	-	-	-	-	-	18%	12%	-
Net: Decrease		_	_	_	-	_	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Increase + Stay the same		5	1	3	1	1	2	1	1	_	1	_	1	4	5	_
riot. morodoo r otay the same		68%	100%	56%	100%	100%	56%	100%	47%	-	100%	-	45%	78%	68%	-
Maan aaasa				3.0			3.6	3.0						3.2	3.2	
Mean score		3.2	3.0	3.0	4.0	3.0	3.6	3.0	3.0	-	3.0	-	3.0	3.2	3.2	-



Q14_12. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Marketing, media & creative

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	ON	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- Ottai	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	m	*n
Unweighted Total		49	18	19	12	6	8	17	27	10	8	5	15	29	42	7
Weighted Total		49 100%	18 100%	20 100%	12 100%	6 100%	8 100%	17 100%	28 100%	11 100%	8 100%	4 100%	15 100%	30 100%	43 100%	7 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	4 9%	2 12%	-	2 18%	1 18%	2 20%	- -	1 4%	1 9%	1 9%			4 14%	4 10%	
Stay the same	(3)	34 68%	13 72%	14 70%	7 60%	3 51%	5 65%	15 88%	22 78%	7 61%	4 51%	4 80%	10 70%	20 66%	28 66%	6 83%
Slightly decrease	(2)	2 4%	-	-	2 15%	-	-	1 7%	1 4%	-	1 8%	-	1 8%	1 2%	1 1%	1 17%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		10 19%	3 16%	6 30%	1 7%	2 31%	1 16%	1 5%	4 15%	3 29%	2 32%	1 20%	3 22%	5 18%	10 22%	-
NETS																
Net: Increase		4 9%	2 12%	-	2 18%	1 18%	2 20%	-	1 4%	1 9%	1 9%	-	-	4 14%	4 10%	-
Net: Decrease		2 4%		-	2 15%	-	-	1 7%	1 4%	-	1 8%	-	1 8%	1 2%	1 1%	1 17%
Net: Increase + Stay the same		38 77%	15 84%	14 70%	9 78%	4 69%	7 84%	15 88%	23 81%	8 71%	5 60%	4 80%	10 70%	24 80%	32 76%	6 83%
Mean score		3.1	3.1	3.0	3.0	3.3	3.2	2.9	3.0	3.1	3.0	3.0	2.9	3.1	3.1	2.8



Q14_13. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Office professionals

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a	дрііі 2010 b	C C	*d	*e	*f	g	*h	*i	*j	50-249 k	230 +	m	*n
Unweighted Total		98	32	36	30	10	23	23	43	20	22	12	30	56	81	17
Weighted Total		97 100%	33 100%	37 100%	28 100%	10 100%	22 100%	22 100%	45 100%	22 100%	21 100%	12 100%	31 100%	55 100%	79 100%	18 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	11 12%	5 16%	4 11%	2 7%	1 11%	4 17%	1 4%	5 12%	4 19%	1 6%	3 23%	1 3%	8 14%	10 12%	2 9%
Stay the same	(3)	66 68%	18 55%	26 70%	22 80% a	7 70%	14 65%	17 78%	30 68%	13 57%	15 70%	7 62%	22 70%	37 68%	53 68%	12 69%
Slightly decrease	(2)	4 4%	2 6%	-	2 6%	- -	-	1 5%	2 5%	1 5%	2 7%	-	1 4%	3 5%	2 2%	2 11%
Greatly decrease	(1)	5 5%	4 12%	1 3%	-	-	2 9%	1 4%	2 4%	1 5%	1 5%	-	3 9%	2 4%	3 4%	2 11%
Don't know		11 12%	4 12%	6 16%	2 6%	2 19%	2 9%	2 8%	5 11%	3 14%	2 12%	2 14%	4 14%	5 10%	11 14%	-
NETS																
Net: Increase		11 12%	5 16%	4 11%	2 7%	1 11%	4 17%	1 4%	5 12%	4 19%	1 6%	3 23%	1 3%	8 14%	10 12%	2 9%
Net: Decrease		9 9%	6 18% b	1 3%	2 6%	-	2 9%	2 9%	4 9%	2 10%	2 12%	-	4 13%	5 8%	5 6%	4 22%
Net: Increase + Stay the same		77 80%	23 70%	30 81%	24 88%	8 81%	18 82%	18 83%	35 79%	17 76%	16 77%	10 86%	23 73%	45 82%	63 80%	14 78%
Mean score		3.0	2.8	3.1	3.0	3.1	3.0	2.9	3.0	3.1	2.9	3.3	2.8	3.0	3.0	2.8



Q14_14. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

Sales & retail

Base: All who recruit temporary agency workers in each job function

Private Public
m *n
34 8
32 9
100% 100%
5 1
16% 13%
21 6
66% 74%
- 1
- 13%
6 -
19% -
5 1
16% 13%
- 1
- 13%
26 8
81% 87%
3.2 3.0



Q14_15. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next three months?

TechnologyBase: All who recruit temporary agency workers in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- Ottai	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	m	*n
Unweighted Total		45	14	19	12	6	10	14	17	3	12	2	15	28	38	7
Weighted Total		44 100%	13 100%	19 100%	11 100%	6 100%	8 100%	14 100%	17 100%	3 100%	12 100%	2 100%	15 100%	27 100%	37 100%	7 100%
Greatly increase	(5)	-	- -	-	-	-	-	-	-	- -	-	-	-	-	-	-
Slightly increase	(4)	5 11%	3 22%	1 5%	1 6%	2 32%			1 6%	1 30%	2 14%	-	2 14%	3 9%	5 12%	
Stay the same	(3)	34 77%	8 64%	16 82%	10 86%	2 37%	8 100%	13 94%	14 83%	1 38%	9 75%	1 50%	13 86%	20 75%	27 73%	7 100%
Slightly decrease	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		5 12%	2 14%	3 13%	1 8%	2 31%	-	1 6%	2 12%	1 32%	1 11%	1 50%	-	4 16%	5 14%	-
NETS																
Net: Increase		5 11%	3 22%	1 5%	1 6%	2 32%	-	-	1 6%	1 30%	2 14%	-	2 14%	3 9%	5 12%	
Net: Decrease		-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Net: Increase + Stay the same		38 88%	11 86%	17 87%	10 92%	4 69%	8 100%	13 94%	15 88%	2 68%	11 89%	1 50%	15 100%	23 84%	32 86%	7 100%
Mean score		3.1	3.3	3.1	3.1	3.5	3.0	3.0	3.1	3.4	3.2	3.0	3.1	3.1	3.1	3.0



Q15_SUM. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

SUMMARY TABLE

Base: All who recruit temporary agency workers in each job function

	Total	Greatly increase	Slightly increase	Stay the same	Slightly decrease	Greatly decrease	Don't know	Net: Increase	Net: Decrease	Net: Increase + Stay the same	Mean
		,				-		'	· ·	<u> </u>	
Accounting and financial services	83	-	3	62	3	3	12	3	6	65	2.9
	100%	-	4%	75%	4%	3%	15%	4%	7%	78%	
Construction	24	-	3	14	1	1	5	3	2	17	3.0
	100%	-	13%	58%	4%	4%	22%	13%	8%	70%	
rivers	33	2	2	23	4	-	3	3	4	26	3.0
	100%	5%	5%	69%	11%	-	10%	10%	11%	79%	
ducation	23	_	4	11	4	-	3	4	4	16	3.0
	100%	-	19%	49%	17%	-	15%	19%	17%	68%	
ngineering & technical	57	-	11	32	4	2	7	11	6	43	3.1
igniocining a toorniloar	100%	-	20%	56%	8%	3%	13%	20%	11%	76%	0
xecutive recruitment / interim											
nanagement	55	-	3	37	4	1	9	3	5	41	2.9
	100%	-	6%	68%	7%	2%	17%	6%	9%	74%	
ealth & social care	22	2	2	10	4	-	4	4	4	14	3.
	100%	10%	9%	45%	19%	-	18%	19%	19%	63%	
ospitality	19	-	3	11	2	1	2	3	3	13	2.
	100%	-	13%	58%	11%	5%	13%	13%	16%	71%	
dustrial	41	1	10	20	3	1	6	11	4	31	3.2
	100%	2%	25%	49%	7%	2%	14%	27%	10%	76%	
egal & HR	58	-	-	45	2	1	11	-	3	45	2.9
	100%	-	-	77%	3%	2%	18%	-	5%	77%	
fe sciences	7	-	1	4	-	-	2	1	-	5	3.2
	100%	-	12%	55%	-	-	32%	12%	-	68%	
larketing, media & creative	49	-	5	30	4	1	10	5	5	35	3.0
	100%	-	10%	60%	8%	2%	19%	10%	10%	71%	
fice professionals	97	-	10	67	7	2	11	10	9	77	3.
	100%	-	10%	69%	7%	2%	12%	10%	9%	79%	
ales & retail	41	-	6	27	2	-	6	6	2	33	3.
	100%	-	16%	64%	5%	-	15%	16%	5%	80%	
echnology	44	-	3	33	3	-	5	3	3	35	3.
	100%	-	6%	75%	7%	-	12%	6%	7%	81%	
verage (response based including											
ases)	654	5	67	425	47	12	98	71	59	496	3.
	100%	1%	10%	65%	7%	2%	15%	11%	9%	76%	



Q15_SUM. Average across all sectors

SUMMARY TABLE

Base: All who recruit temporary agency workers in each job function

	ſ			WAVE				REGI		_			SIZE		SECT	OR
								South excluding	South including							
Oimeticana Laurin 050/	ļ	Total	March 2016	April 2016	May 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	ī	g	h	'	J	k	ı	m	n
Unweighted Total		656	221	261	174	96	148	166	268	102	144	64	195	397	550	106
Weighted Total		654 100%	215 100%	266 100%	172 100%	93 100%	139 100%	166 100%	278 100%	112 100%	143 100%	64 100%	195 100%	395 100%	545 100%	109 100%
Greatly increase	(5)	5 1%	1 *	-	4 2% b	2 2%	1 1%	-	1 *	1 1%	1 *	2 3% kl	-	2 1%	5 1%	-
Slightly increase	(4)	67 10%	19 9%	26 10%	22 13%	13 14%	14 10%	13 8%	28 10%	15 14%	12 8%	11 18% I	19 10%	36 9%	59 11%	8 7%
Stay the same	(3)	425 65%	129 60%	171 64%	126 73% a	46 49%	92 66% d	128 77% dehi	199 71% di	71 64% d	88 61%	41 64%	126 65%	257 65%	347 64%	78 72%
Slightly decrease	(2)	47 7%	23 11% b	12 5%	11 7%	10 11% ghi	19 14% fghi	11 6%	13 5%	2 2%	5 3%	- -	16 8% j	30 8% j	26 5%	21 19% m
Greatly decrease	(1)	12 2%	11 5% bc	1 *	1 *	-	-	5 3% e	5 2%	-	8 5% degh	-	5 2%	8 2%	12 2%	-
Don't know		98 15%	33 15% c	56 21% c	9 5%	22 24% efg	13 9%	10 6%	33 12%	22 20% efg	31 21% efg	9 14%	29 15%	60 15%	96 18% n	2 2%
NETS																
Net: Increase		71 11%	20 9%	26 10%	25 15%	15 16% f	15 11%	13 8%	29 11%	17 15%	12 9%	14 21% kl	19 10%	39 10%	63 12%	8 7%
Net: Decrease		59 9%	34 16% bc	13 5%	12 7%	10 11% h	19 14% gh	15 9% h	17 6%	2 2%	12 9% h	-	21 11% j	38 10% j	38 7%	21 19% m
Net: Increase + Stay the same		496 76%	148 69%	197 74%	151 88% ab	61 65%	107 77% d	140 85% di	228 82% di	88 78% d	100 70%	55 86%	145 74%	296 75%	410 75%	86 79%
Mean score		3.0	2.9	3.1 a	3.1 a	3.1	3.0	3.0	3.0	3.2 efgi	2.9	3.3 kl	3.0	3.0	3.0 n	2.9



Q15_1. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Accounting and financial services

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- rotal	*a	b	*c	*d	*e	*f	g	*h	*i	*j	*k	1	m	*n
Unweighted Total		83	27	35	21	11	16	21	39	18	17	4	26	53	69	14
Weighted Total		83 100%	27 100%	35 100%	21 100%	11 100%	15 100%	21 100%	40 100%	19 100%	16 100%	4 100%	26 100%	53 100%	68 100%	14 100%
Greatly increase	(5)	-	-	- -	-	-	-	-	-	- -	-	-	-	-	-	-
Slightly increase	(4)	3 4%	2 9%	-	1 3%	1 10%	1 8%				1 4%		-	3 6%	2 3%	1 8%
Stay the same	(3)	62 75%	19 70%	27 75%	16 80%	7 65%	10 67%	18 86%	33 82%	15 78%	12 70%	4 100%	19 75%	38 73%	50 73%	12 84%
Slightly decrease	(2)	3 4%	1 4%	1 3%	1 6%	1 8%	1 7%	1 5%	1 3%	-	-	-	1 4%	2 4%	2 3%	1 8%
Greatly decrease	(1)	3 3%	2 7%	-	1 4%	-	-	1 4%	1 2%	-	2 11%	-	1 4%	2 3%	3 4%	-
Don't know		12 15%	3 11%	8 22%	2 7%	2 17%	3 19%	1 4%	5 13%	4 22%	2 15%	-	4 17%	8 15%	12 18%	-
NETS																
Net: Increase		3 4%	2 9%	-	1 3%	1 10%	1 8%	-	-	-	1 4%		-	3 6%	2 3%	1 8%
Net: Decrease		6 7%	3 11%	1 3%	2 10%	1 8%	1 7%	2 10%	2 5%	-	2 11%	-	2 8%	4 7%	5 7%	1 8%
Net: Increase + Stay the same		65 78%	21 78%	27 75%	17 83%	8 75%	11 75%	18 86%	33 82%	15 78%	12 74%	4 100%	19 75%	41 78%	51 75%	13 92%
Mean score		2.9	2.9	3.0	2.9	3.0	3.0	2.9	2.9	3.0	2.8	3.0	2.9	2.9	2.9	3.0



Q15_2. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Construction

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		. otal	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		25	9	9	7	5	3	6	10	4	7	3	2	20	22	3
Weighted Total		24 100%	8 100%	9 100%	7 100%	5 100%	2 100%	6 100%	11 100%	4 100%	6 100%	3 100%	2 100%	20 100%	21 100%	3 100%
Greatly increase	(5)	-	-	- -	-	-	-	-	-	- -	-	-	-	-	- -	-
Slightly increase	(4)	3 13%	1 10%	1 10%	1 20%	2 38%		1 20%	1 12%		- -			3 16%	2 8%	1 40%
Stay the same	(3)	14 58%	3 34%	6 64%	5 80%	2 42%	2 100%	5 80%	8 78%	3 76%	1 20%	2 67%	-	12 63%	13 62%	1 34%
Slightly decrease	(2)	1 4%	1 10%	-	-	-	-	-	-	-	1 14%	-	-	1 4%	-	1 27%
Greatly decrease	(1)	1 4%	1 12%	-	-	-	-	-	-	-	1 15%	-	-	1 5%	1 5%	-
Don't know		5 22%	3 34%	2 26%	-	1 20%	-	-	1 10%	1 24%	3 51%	1 33%	2 100%	2 12%	5 25%	-
NETS																
Net: Increase		3 13%	1 10%	1 10%	1 20%	2 38%	-	1 20%	1 12%	-	-	-	-	3 16%	2 8%	1 40%
Net: Decrease		2 8%	2 22%	-	-	-	-	-	-	-	2 29%	-	-	2 10%	1 5%	1 27%
Net: Increase + Stay the same		17 70%	4 44%	7 74%	7 100%	4 80%	2 100%	6 100%	10 90%	3 76%	1 20%	2 67%	-	15 78%	15 70%	2 73%
Mean score		3.0	2.6	3.1	3.2	3.5	3.0	3.2	3.1	3.0	2.1	3.0	-	3.0	3.0	3.1



Q15_3. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Drivers

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		. Ottai	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		32	14	9	9	6	9	9	11	2	6	6	9	17	24	8
Weighted Total		33 100%	13 100%	9 100%	11 100%	6 100%	11 100%	9 100%	11 100%	2 100%	6 100%	8 100%	9 100%	16 100%	24 100%	9 100%
Greatly increase	(5)	2 5%	1 6%	-	1 6%	1 14%	-	-	-	-	1 11%	-	-	2 9%	2 6%	-
Slightly increase	(4)	2 5%	-	1 11%	1 6%	-	1 7%	1 11%	1 9%	-	-	1 10%	-	1 6%	2 7%	-
Stay the same	(3)	23 69%	11 86%	4 42%	8 72%	2 38%	8 77%	7 76%	9 81%	2 100%	4 66%	6 76%	8 91%	9 54%	18 73%	5 60%
Slightly decrease	(2)	4 11%		2 20%	2 15%	2 31%	2 16%	-	-	-	-	-	1 9%	3 16%	1 4%	3 28%
Greatly decrease	(1)	-		-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		3 10%	1 7%	3 27%	-	1 17%	-	1 13%	1 10%	-	1 23%	1 15%	-	2 14%	2 10%	1 12%
NETS																
Net: Increase		3 10%	1 6%	1 11%	1 12%	1 14%	1 7%	1 11%	1 9%	-	1 11%	1 10%	-	2 15%	3 13%	
Net: Decrease		4 11%		2 20%	2 15%	2 31%	2 16%	-	-	-	-	-	1 9%	3 16%	1 4%	3 28%
Net: Increase + Stay the same		26 79%	12 93%	5 53%	9 85%	3 52%	9 84%	8 87%	10 90%	2 100%	5 77%	6 85%	8 91%	11 69%	21 86%	5 60%
Mean score		3.0	3.1	2.9	3.0	3.0	2.9	3.1	3.1	3.0	3.3	3.1	2.9	3.1	3.2	2.7



Q15_4. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Education

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		T-4-1	March 0040	A = =11 0040	May 2010	North	NA:-IIII-	South excluding	South including	Landan	Other	0.40	50.040	050	Debasts	Dutilia
Significance Level: 95%		Total	March 2016 *a	April 2016 *b	May 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *I	Private *m	Public *n
			"		ŭ				9			J	K			
Unweighted Total		23	8	7	8	3	6	4	9	5	5	4	4	15	16	7
Weighted Total		23	8	7	8	3	5	4	10	6	5	4	4	16	16	7
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	_	_	_	_	_	_	_	_	_	_	_	_	-	_	_
Croany moreass	(0)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	4		1				1	4	2		4		2	4	
Slightly increase	(4)	19%	2 25%	17%	1 16%	-	-	26%	4 45%	3 60%	-	35%	-	3 20%	4 27%	-
Stay the same	(3)	11	2	3	6	1	3	2	5	2	3	2	1	8	6	5
		49%	24%	50%	73%	33%	60%	54%	46%	40%	52%	65%	19%	52%	40%	70%
Slightly decrease	(2)	4	2	1	1	1	2	1	1	-	-	-	2	2	2	2
		17%	26%	14%	12%	33%	40%	20%	9%	-	-	-	52%	13%	11%	30%
Greatly decrease	(1)	_	_	_	-	-	_	-	-	-	-	-	-	-	-	-
	, ,	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		3	2	1	_	1	_	_	_	_	2	_	1	2	3	_
Bontikiow		15%	25%	20%	-	34%	-	-	-	-	48%	-	29%	15%	21%	-
NETO																
NETS																
Net: Increase		4	2	1	1	-	-	1	4	3	-	1	-	3	4	-
		19%	25%	17%	16%	-	-	26%	45%	60%	-	35%	-	20%	27%	-
Net: Decrease		4	2	1	1	1	2	1	1	-	-	-	2	2	2	2
		17%	26%	14%	12%	33%	40%	20%	9%	-	-	-	52%	13%	11%	30%
Net: Increase + Stay the same		16	4	5	7	1	3	4	9	6	3	4	1	11	11	5
		68%	49%	66%	88%	33%	60%	80%	91%	100%	52%	100%	19%	72%	68%	70%
Mean score		3.0	3.0	3.0	3.0	2.5	2.6	3.1	3.4	3.6	3.0	3.4	2.3	3.1	3.2	2.7



Q15_5. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Engineering & technical

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		. Ottai	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	1	m	*n
Unweighted Total		58	18	29	11	10	17	13	18	5	13	4	18	36	51	7
Weighted Total		57 100%	17 100%	29 100%	10 100%	9 100%	16 100%	13 100%	18 100%	6 100%	13 100%	4 100%	17 100%	36 100%	50 100%	7 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	- -	-	-	-	-	-	-
Slightly increase	(4)	11 20%	1 5%	9 30%	2 18%	3 28%	2 12%	3 26%	6 31%	2 42%	1 10%	1 18%	3 20%	7 20%	9 19%	2 29%
Stay the same	(3)	32 56%	11 62%	15 52%	6 56%	3 31%	12 72%	8 67%	10 52%	1 20%	7 57%	2 60%	11 62%	19 52%	29 59%	2 35%
Slightly decrease	(2)	4 8%	2 11%	1 3%	2 17%	1 10%	3 16%	-	-	-	1 7%	-	-	4 12%	2 4%	3 37%
Greatly decrease	(1)	2 3%	2 11%	-	-	-	-	1 7%	1 5%	-	1 8%	-	1 5%	1 3%	2 4%	-
Don't know		7 13%	2 12%	4 15%	1 9%	3 30%	-	-	2 12%	2 38%	2 19%	1 22%	2 12%	4 12%	7 15%	-
NETS																
Net: Increase		11 20%	1 5%	9 30%	2 18%	3 28%	2 12%	3 26%	6 31%	2 42%	1 10%	1 18%	3 20%	7 20%	9 19%	2 29%
Net: Decrease		6 11%	4 22%	1 3%	2 17%	1 10%	3 16%	1 7%	1 5%	-	2 14%	-	1 5%	5 15%	4 8%	3 37%
Net: Increase + Stay the same		43 76%	11 67%	24 82%	8 74%	5 59%	14 84%	12 93%	15 83%	3 62%	9 67%	3 78%	14 82%	26 73%	39 78%	4 63%
Mean score		3.1	2.7	3.3	3.0	3.3	3.0	3.1	3.2	3.7	2.9	3.2	3.1	3.0	3.1	2.9



Q15_6. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Executive recruitment / interim management Base: All who recruit temporary agency workers in each job function

			WAVE				REG	ON	_			SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%	, ota,	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	I	m	*n
Unweighted Total	55	21	24	10	8	10	11	21	10	16	5	15	35	48	7
Weighted Total	55 100%	20 100%	26 100%	9 100%	8 100%	9 100%	11 100%	22 100%	11 100%	16 100%	4 100%	16 100%	35 100%	48 100%	7 100%
Greatly increase (5)			-	-	- -	-	-	-	- -	-	-	-	-	-	-
Slightly increase (4	3 6%	2 10%		1 15%	1 13%	-		1 5%	1 9%	1 8%	1 15%	1 6%	2 5%	3 7%	-
Stay the same (3)) 37 68%	11 57%	19 75%	7 75%	3 39%	8 89%	9 83%	16 73%	7 62%	10 65%	3 64%	12 74%	23 66%	31 66%	6 87%
Slightly decrease (2)) 4 7%	3 14%	1 4%	-	1 12%	1 11%	1 8%	1 4%	-	1 5%	-	1 6%	3 8%	3 6%	1 13%
Greatly decrease (1)	1 2%	1 5%	-	-	- -	-	-	-	-	1 6%	-	-	1 3%	1 2%	-
Don't know	9 17%	3 14%	5 21%	1 10%	3 36%	-	1 8%	4 18%	3 29%	2 15%	1 21%	2 13%	6 18%	9 19%	-
NETS															
Net: Increase	3 6%	2 10%		1 15%	1 13%	-	-	1 5%	1 9%	1 8%	1 15%	1 6%	2 5%	3 7%	-
Net: Decrease	5 9%	4 19%	1 4%	-	1 12%	1 11%	1 8%	1 4%	-	2 12%	-	1 6%	4 11%	4 8%	1 13%
Net: Increase + Stay the same	41 74%	13 67%	19 75%	8 90%	4 52%	8 89%	9 83%	17 77%	8 71%	12 73%	3 79%	13 81%	25 71%	35 73%	6 87%
Mean score	2.9	2.8	3.0	3.2	3.0	2.9	2.9	3.0	3.1	2.9	3.2	3.0	2.9	3.0	2.9



Q15_7. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Health & social care

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ON	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		22	8	9	5	4	4	6	10	4	4	5	4	13	19	3
Weighted Total		22 100%	8 100%	9 100%	5 100%	4 100%	3 100%	6 100%	11 100%	4 100%	5 100%	5 100%	4 100%	13 100%	19 100%	3 100%
Greatly increase	(5)	2 10%	-	-	2 41%	1 25%	-	-	1 12%	1 29%	-	2 45%	-	-	2 12%	-
Slightly increase	(4)	2 9%	2 25%	-	-	- -	-	-	1 9%	1 23%	1 20%	-	1 24%	1 8%	2 10%	-
Stay the same	(3)	10 45%	1 12%	7 77%	2 38%	2 50%	1 42%	3 52%	5 51%	2 48%	1 28%	3 55%	-	7 54%	9 48%	1 22%
Slightly decrease	(2)	4 19%	3 38%	-	1 21%	- -	1 36%	3 48%	3 28%	-	-	-	2 52%	2 15%	2 9%	2 78%
Greatly decrease	(1)	-	-	-	-	- -	-	-	-	-	-	-	-	-	-	-
Don't know		4 18%	2 24%	2 23%	-	1 25%	1 22%	-	-	-	2 51%	-	1 24%	3 23%	4 21%	
NETS																
Net: Increase		4 19%	2 25%	-	2 41%	1 25%	-	-	2 22%	2 52%	1 20%	2 45%	1 24%	1 8%	4 22%	-
Net: Decrease		4 19%	3 38%		1 21%	- -	1 36%	3 48%	3 28%	-	-	-	2 52%	2 15%	2 9%	2 78%
Net: Increase + Stay the same		14 63%	3 37%	7 77%	4 79%	3 75%	1 42%	3 52%	8 72%	4 100%	2 49%	5 100%	1 24%	8 62%	13 70%	1 22%
Mean score		3.1	2.8	3.0	3.6	3.7	2.5	2.5	3.1	3.8	3.4	3.9	2.6	2.9	3.3	2.2



Q15_8. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Hospitality

Base: All who recruit temporary agency workers in each job function

				WAVE				REGI	ON	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	*m	*n
Unweighted Total		16	3	5	8	2	6	2	6	4	2	3	3	10	14	2
Weighted Total		19 100%	3 100%	5 100%	11 100%	2 100%	7 100%	2 100%	7 100%	5 100%	3 100%	5 100%	3 100%	11 100%	17 100%	2 100%
Greatly increase	(5)	-	-	- -	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	3 13%		-	3 24%			-	3 37%	3 53%	- -	1 25%		1 12%	3 15%	
Stay the same	(3)	11 58%	2 68%	2 37%	7 65%	1 52%	6 86%	-	2 33%	2 47%	1 48%	4 75%	1 33%	6 57%	10 59%	1 48%
Slightly decrease	(2)	2 11%		1 19%	1 11%	-	1 14%	1 55%	1 17%	-	-	-	1 37%	1 9%	1 6%	1 52%
Greatly decrease	(1)	1 5%		1 17%	-	-	-	1 45%	1 14%	-	-	-	1 30%	-	1 6%	-
Don't know		2 13%	1 32%	1 27%	-	1 48%	-	-	-	-	1 52%	-	-	2 22%	2 14%	-
NETS																
Net: Increase		3 13%		-	3 24%	-	-	-	3 37%	3 53%	-	1 25%	-	1 12%	3 15%	-
Net: Decrease		3 16%		2 36%	1 11%	-	1 14%	2 100%	2 30%	-	-	-	2 67%	1 9%	2 12%	1 52%
Net: Increase + Stay the same		13 71%	2 68%	2 37%	9 89%	1 52%	6 86%	-	5 70%	5 100%	1 48%	5 100%	1 33%	7 68%	12 74%	1 48%
Mean score		2.9	3.0	2.3	3.1	3.0	2.9	1.6	2.9	3.5	3.0	3.2	2.0	3.0	3.0	2.5



Q15_9. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Industrial

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION				SIZE		SECT	OR
		T	M 1 0040	A "I 0040		N. 4		South excluding	South including		0.1	2.42	50.040	050	D: .	D. I. I.
Significance Level: 95%		Total	March 2016 *a	April 2016 *b	May 2016 *c	North *d	Midlands *e	London *f	London *g	London *h	Other *i	0-49 *i	50-249 *k	250+ *I	Private m	Public *n
			"	Б	· ·	ŭ	· ·		9		.	J	K	'		"
Unweighted Total		43	15	20	8	9	10	12	13	1	11	2	17	24	38	5
Weighted Total		41	14	20	7	8	9	12	13	1	11	2	16	23	36	4
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Greatly increase	(5)	1	-	-	1	-	1	-	-	-	-	-	-	1	1	-
		2%	-	-	13%	-	9%	-	-	-	-	-	-	4%	2%	-
Slightly increase	(4)	10	1	8	1	2	1	3	4	1	2	1	7	2	8	2
	. ,	25%	6%	40%	20%	32%	16%	26%	32%	100%	19%	51%	42%		23%	37%
Stay the same	(3)	20	9	8	3	3	4	9	9	-	5	1	6	13	18	2
	(-)	49%	66%	39%	46%	34%	37%	74%	68%	-	49%	49%	40%		50%	43%
Slightly decrease	(2)	3	1	2	-	1	2	-	-	-	-	-	2	1	2	1
		7%	7%	10%	-	11%	21%	-	-	-	-	-	12%	4%	6%	20%
Greatly decrease	(1)	1	1	-	-	-	-	-	-	-	1	-	-	1	1	-
		2%	7%	-	-	-	-	-	-	-	9%	-	-	4%	3%	-
Don't know		6	2	2	2	2	2	-	-	-	2	-	1	5	6	-
		14%	14%	12%	22%	24%	16%	-	-	-	23%	-	6%	21%	16%	-
NETS																
Net: Increase		11	1	8	2	2	2	3	4	1	2	1	7	3	9	2
		27%	6%	40%	32%	32%	25%	26%	32%	100%	19%	51%	42%		26%	37%
Net: Decrease		4	2	2	-	1	2	-	-	-	1	-	2	2	3	1
		10%	14%	10%	-	11%	21%	-	-	-	9%	-	12%	9%	8%	20%
Net: Increase + Stay the same		31	10	16	5	5	6	12	13	1	7	2	13	16	28	4
		76%	72%	78%	78%	65%	62%	100%	100%	100%	68%	100%	81%	70%	76%	80%
Mean score		3.2	2.8	3.3	3.6	3.3	3.2	3.3	3.3	4.0	3.0	3.5	3.3	3.1	3.2	3.2



Q15_10. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Legal & HR

Base: All who recruit temporary agency workers in each job function

				WAVE				REGIO	ON				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	1	m	*n
Unweighted Total		58	19	25	14	9	12	14	25	11	12	4	15	39	47	11
Weighted Total		58 100%	19 100%	25 100%	14 100%	9 100%	10 100%	14 100%	27 100%	12 100%	12 100%	4 100%	15 100%	39 100%	47 100%	11 100%
Greatly increase	(5)	-		-	-	- -	-	-	-	-	-	-	-	-	-	
Slightly increase	(4)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stay the same	(3)	45 77%	14 74%	18 69%	13 94%	7 70%	8 79%	12 86%	22 81%	9 74%	9 72%	2 54%	12 79%	30 79%	35 74%	10 90%
Slightly decrease	(2)	2 3%	1 5%	1 4%	-	1 10%	1 9%	-	-	-	-	-	-	2 5%	2 4%	-
Greatly decrease	(1)	1 2%	1 5%	-	-	-	-	-	-	-	1 8%	-	-	1 3%	1 2%	-
Don't know		11 18%	3 15%	7 27%	1 6%	2 20%	1 12%	2 14%	5 19%	3 26%	2 20%	2 46%	3 21%	5 14%	10 20%	1 10%
NETS																
Net: Increase		-		-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Decrease		3 5%	2 10%	1 4%	-	1 10%	1 9%	-	-	-	1 8%	-	-	3 7%	3 6%	-
Net: Increase + Stay the same		45 77%	14 74%	18 69%	13 94%	7 70%	8 79%	12 86%	22 81%	9 74%	9 72%	2 54%	12 79%	30 79%	35 74%	10 90%
Mean score		2.9	2.8	2.9	3.0	2.9	2.9	3.0	3.0	3.0	2.8	3.0	3.0	2.9	2.9	3.0



Q15_11. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Life sciences

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ON				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	*a	*b	*C	*d	*e	*f	*g	*h	*i	0-49 *j	*k	230 +	*m	*n
Unweighted Total		7	1	5	1	1	3	1	2	1	1	-	2	5	7	_
			'		'					•						
Weighted Total		7 100%	1 100%	5 100%	1 100%	1 100%	3 100%	1 100%	2 100%	1 100%	1 100%	-	2 100%	5 100%	7 100%	-
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	-
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	1	-	-	1	-	1	-	-	-	-	-	-	1	1	-
		12%	-	-	100%	-	32%	-	-	-	-	-	-	18%	12%	-
Stay the same	(3)	4	1	3	-	1	1	1	1	-	1	-	1	3	4	-
		55%	100%	56%	-	100%	25%	100%	47%	-	100%	-	45%	60%	55%	-
Slightly decrease	(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Greatly decrease	(1)	_	_	_	-	-	_	_	_	-	-	_	-	-	_	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		2	_	2	-	_	1	_	1	1	-	_	1	1	2	_
		32%	-	44%	-	-	44%	-	53%	100%	-	-	55%	22%	32%	-
NETS																
		1			1									1		
Net: Increase		12%	-	-	100%	-	32%	-	-	-	-	-	-	18%	12%	-
					10070		0270								.270	
Net: Decrease		-	-	-	-		-	-	-	-	-	-	-	-	-	-
			_		-	-		-	-	-	-	-				-
Net: Increase + Stay the same		5	1	3	1	1	2	1	1	-	1	-	1	4	5	-
		68%	100%	56%	100%	100%	56%	100%	47%	-	100%	-	45%	78%	68%	-
Mean score		3.2	3.0	3.0	4.0	3.0	3.6	3.0	3.0	-	3.0	-	3.0	3.2	3.2	-



Q15_12. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Marketing, media & creative

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		. otal	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	m	*n
Unweighted Total		49	18	19	12	6	8	17	27	10	8	5	15	29	42	7
Weighted Total		49 100%	18 100%	20 100%	12 100%	6 100%	8 100%	17 100%	28 100%	11 100%	8 100%	4 100%	15 100%	30 100%	43 100%	7 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Slightly increase	(4)	5 10%		2 11%	3 24%	- -	2 20%	1 7%	2 8%	1 9%	1 17%	2 37%	-	3 11%	5 12%	
Stay the same	(3)	30 60%	12 67%	11 55%	7 59%	3 54%	4 53%	13 76%	19 67%	6 52%	4 50%	2 43%	9 64%	19 61%	24 57%	6 83%
Slightly decrease	(2)	4 8%	2 11%	1 5%	1 9%	1 16%	1 12%	1 7%	2 8%	1 9%	-	-	1 8%	3 10%	3 7%	1 17%
Greatly decrease	(1)	1 2%	1 5%	-	-	-	-	1 5%	1 3%	-	-	-	1 6%	-	1 2%	-
Don't know		10 19%	3 16%	6 30%	1 7%	2 31%	1 16%	1 5%	4 15%	3 29%	2 32%	1 20%	3 22%	5 18%	10 22%	-
NETS																
Net: Increase		5 10%		2 11%	3 24%	-	2 20%	1 7%	2 8%	1 9%	1 17%	2 37%	-	3 11%	5 12%	-
Net: Decrease		5 10%	3 16%	1 5%	1 9%	1 16%	1 12%	2 12%	3 11%	1 9%		-	2 14%	3 10%	4 9%	1 17%
Net: Increase + Stay the same		35 71%	12 67%	13 66%	10 83%	3 54%	6 72%	14 83%	21 74%	7 61%	5 68%	4 80%	9 64%	22 72%	29 69%	6 83%
Mean score		3.0	2.7	3.1	3.2	2.8	3.1	2.9	2.9	3.0	3.3	3.5	2.7	3.0	3.0	2.8



Q15_13. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Office professionals

Base: All who recruit temporary agency workers in each job function

	ſ			WAVE				REG	ON				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	*d	*e	*f	g	*h	*i	*j	k	1	m	*n
Unweighted Total		98	32	36	30	10	23	23	43	20	22	12	30	56	81	17
Weighted Total		97 100%	33 100%	37 100%	28 100%	10 100%	22 100%	22 100%	45 100%	22 100%	21 100%	12 100%	31 100%	55 100%	79 100%	18 100%
Greatly increase	(5)	-	- -	-	-	-	-	-	-	-	-	-	-	-	- -	-
Slightly increase	(4)	10 10%	6 19%	2 5%	2 7%	1 11%	3 12%	2 8%	5 11%	3 14%	1 6%	3 23%	3 10%	4 8%	10 12%	1 3%
Stay the same	(3)	67 69%	16 48%	28 76% a	23 83% a	6 60%	14 65%	17 74%	31 70%	15 66%	16 73%	7 62%	19 63%	40 73%	53 67%	13 75%
Slightly decrease	(2)	7 7%	5 15%	1 3%	1 4%	1 10%	3 13%	1 5%	2 5%	1 5%	1 4%	-	3 10%	4 7%	3 4%	4 22%
Greatly decrease	(1)	2 2%	2 6%	-	-	-	-	1 4%	1 2%	-	1 5%	-	1 3%	1 2%	2 2%	-
Don't know		11 12%	4 12%	6 16%	2 6%	2 19%	2 9%	2 8%	5 11%	3 14%	2 12%	2 14%	4 14%	5 10%	11 14%	-
NETS																
Net: Increase		10 10%	6 19%	2 5%	2 7%	1 11%	3 12%	2 8%	5 11%	3 14%	1 6%	3 23%	3 10%	4 8%	10 12%	1 3%
Net: Decrease		9 9%	7 21% b	1 3%	1 4%	1 10%	3 13%	2 9%	3 7%	1 5%	2 9%	-	4 13%	5 9%	5 6%	4 22%
Net: Increase + Stay the same		77 79%	22 67%	30 82%	25 90% a	7 72%	17 77%	18 83%	36 82%	18 81%	17 80%	10 86%	23 73%	44 81%	63 80%	14 78%
Mean score		3.0	2.9	3.0	3.0	3.0	3.0	2.9	3.0	3.1	2.9	3.3	2.9	3.0	3.0	2.8



Q15_14. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

Sales & retail

Base: All who recruit temporary agency workers in each job function

				WAVE				REG	ON	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		. Ottai	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	m	*n
Unweighted Total		42	14	10	18	6	11	13	17	4	8	5	20	17	34	8
Weighted Total		41 100%	14 100%	10 100%	18 100%	6 100%	11 100%	13 100%	17 100%	4 100%	7 100%	4 100%	20 100%	17 100%	32 100%	9 100%
Greatly increase	(5)	-	- -	-	-	-	-	-	-		-		-	-	-	-
Slightly increase	(4)	6 16%	1 8%	1 13%	4 23%	1 17%	3 32%	- -	-	- -	2 28%	1 34%	2 12%	3 16%	5 16%	1 13%
Stay the same	(3)	27 64%	9 64%	5 54%	12 70%	4 67%	4 39%	10 76%	14 82%	4 100%	4 58%	3 66%	13 66%	10 62%	20 62%	6 74%
Slightly decrease	(2)	2 5%	1 7%	-	1 7%	-	1 9%	1 9%	1 7%	-	-	-	1 6%	1 6%	1 3%	1 13%
Greatly decrease	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		6 15%	3 21%	3 32%	-	1 15%	2 21%	2 15%	2 11%	-	1 14%	-	3 16%	3 17%	6 19%	
NETS																
Net: Increase		6 16%	1 8%	1 13%	4 23%	1 17%	3 32%	-	-	-	2 28%	1 34%	2 12%	3 16%	5 16%	1 13%
Net: Decrease		2 5%	1 7%	-	1 7%	-	1 9%	1 9%	1 7%	-	-	-	1 6%	1 6%	1 3%	1 13%
Net: Increase + Stay the same		33 80%	10 72%	7 68%	16 93%	5 85%	8 70%	10 76%	14 82%	4 100%	6 86%	4 100%	16 78%	13 77%	25 78%	8 87%
Mean score		3.1	3.0	3.2	3.2	3.2	3.3	2.9	2.9	3.0	3.3	3.3	3.1	3.1	3.2	3.0



Q15_15. Which job functions in your organisation, if any, do you think will see an increase or decrease in the number of temporary agency workers in the next four to twelve months?

TechnologyBase: All who recruit temporary agency workers in each job function

				WAVE				REG	ION	_			SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		- Otal	*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*1	m	*n
Unweighted Total		45	14	19	12	6	10	14	17	3	12	2	15	28	38	7
Weighted Total		44 100%	13 100%	19 100%	11 100%	6 100%	8 100%	14 100%	17 100%	3 100%	12 100%	2 100%	15 100%	27 100%	37 100%	7 100%
Greatly increase	(5)	-	-	-	-	-	-	-	-	- -	-	-	-	-	-	-
Slightly increase	(4)	3 6%	1 6%	1 5%	1 6%	2 32%					1 5%		1 7%	2 6%	3 7%	
Stay the same	(3)	33 75%	8 64%	15 77%	10 86%	1 22%	7 88%	13 94%	15 88%	2 68%	9 75%	1 50%	13 86%	19 71%	26 71%	7 100%
Slightly decrease	(2)	3 7%	2 15%	1 5%	-	1 16%	1 12%	-	-	-	1 8%	-	1 7%	2 7%	3 8%	-
Greatly decrease	(1)	-		-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		5 12%	2 14%	3 13%	1 8%	2 31%	-	1 6%	2 12%	1 32%	1 11%	1 50%	-	4 16%	5 14%	-
NETS																
Net: Increase		3 6%	1 6%	1 5%	1 6%	2 32%	-	-	-	-	1 5%	-	1 7%	2 6%	3 7%	-
Net: Decrease		3 7%	2 15%	1 5%	-	1 16%	1 12%	-	-	-	1 8%	-	1 7%	2 7%	3 8%	-
Net: Increase + Stay the same		35 81%	9 71%	16 82%	10 92%	3 53%	7 88%	13 94%	15 88%	2 68%	10 80%	1 50%	14 93%	21 77%	29 78%	7 100%
Mean score		3.0	2.9	3.0	3.1	3.2	2.9	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0



Q16. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for temporary agency worker roles?

Base: All who recruit temporary agency workers in each job function

			WAVE				REGI					SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	*d	е	f	g	*h	*i	*j	k	Ţ	m	*n
Unweighted Total	157	48	66	43	24	43	36	64	28	26	23	52	82	130	27
Weighted Total	158 100%	47 100%	66 100%	44 100%	23 100%	43 100%	35 100%	66 100%	31 100%	25 100%	24 100%	52 100%	82 100%	129 100%	29 100%
Accounting and financial services	8 10%	4 15%	1 3%	3 16%	4 39%	1 7%	2 9%	2 5%	- -	1 6%	-	4 16%	4 8%	5 7%	3 24%
Construction	6 26%	2 21%	2 20%	3 43%	1 18%	1 35%	4 64%	4 38%	-	1 10%	1 25%	-	6 29%	5 24%	1 40%
Drivers	7 22%	5 37%	-	3 23%	- -	4 41%	2 21%	3 27%	1 53%		1 14%	1 10%	5 33%	5 19%	3 30%
Education	4 19%	1 13%	2 26%	2 19%	1 33%	1 12%	1 26%	2 22%	1 18%	1 12%	1 35%	1 27%	2 14%	4 23%	1 99
Engineering & technical	18 32%	6 33%	8 27%	5 48%	4 48%	4 27%	6 44%	8 44%	2 42%	2 13%	-	5 32%	13 36%	15 31%	3 459
Executive recruitment / interim management	7 12%	2 10%	3 11%	2 20%	-	2 23%	1 8%	2 9%	1 10%	3 16%	-	3 19%	4 10%	5 10%	2 24%
Health & social care	7 30%	2 25%	1 15%	3 62%	1 25%	1 42%	2 33%	4 41%	2 52%		3 58%	1 29%	3 20%	5 25%	2 61'
Hospitality	6 32%	-	1 17%	5 49%	- -	3 38%	2 100%	3 48%	1 26%		3 54%	2 67%	1 12%	5 30%	1 52
ndustrial	5 11%	2 13%	2 10%	1 11%	- -	-	5 39%	5 36%	-		1 51%	3 16%	1 4%	5 13%	-
egal & HR	4 6%	2 11%	1 3%	1 4%	- -	-	1 6%	2 7%	1 9%	2 13%	-	2 13%	2 4%	3 6%	1 8
life sciences	1 12%	-	-	1 100%	- -	1 32%	-	-	-		-	-	1 18%	1 12%	-
Marketing, media & creative	4 7%	2 11%	-	2 15%	-	-	2 12%	2 8%	-	2 20%	-	3 20%	1 2%	2 4%	2 31
Office professionals	4 5%	2 6%	-	3 9%	-	-	3 13%	3 6%	-	2 8%	1 5%	1 4%	3 5%	3 4%	1
Sales & retail	9 23%	4 28%	1 9%	5 26%	3 54%	-	5 37%	5 27%	-	1 18%	1 32%	5 26%	3 16%	6 18%	3 38



Q16. In which, if any, of these job functions do you expect to find a shortage of appropriate candidates for temporary agency worker roles?

Base: All who recruit temporary agency workers in each job function

			WAVE				REG	ION				SIZE		SECT	OR
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	*d	е	f	g	*h	*i	*j	k	I	m	*n
Unweighted Total	157	48	66	43	24	43	36	64	28	26	23	52	82	130	27
Weighted Total	158 100%	47 100%	66 100%	44 100%	23 100%	43 100%	35 100%	66 100%	31 100%	25 100%	24 100%	52 100%	82 100%	129 100%	29 100%
Technology	15 35%	6 49%	4 22%	5 42%	3 53%	3 37%	6 40%	6 32%	- -	4 29%	-	7 50%	8 29%	12 32%	3 52%
None	96 61%	26 55%	50 75% ac	20 45%	11 49%	28 65%	15 42%	38 57%	23 74%	19 75%	15 62%	32 61%	49 60%	79 61%	17 58%
Net: Any	62 39%	21 45% b	17 25%	24 55% b	12 51%	15 35%	20 58%	29 43%	8 26%	6 25%	9 38%	20 39%	33 40%	50 39%	12 42%



Q17_SUM. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

SUMMARY TABLE

Base: All who recruit temporary agency workers

	Total	1 Not at all important	2	3	4	5 Very important	N/A	Net: Not important	Net: Important	Mean
Price/Costs of the workers	187	3	7	30	52	85	9	11	137	4.2
	100%	2%	4%	16%	28%	45%	5%	6%	73%	
Quality of service	187	3	1	7	39	128	10	4	167	4.6
	100%	2%	*	4%	21%	68%	5%	2%	89%	
Brand image of the agency	187	27	34	61	40	18	6	61	59	2.9
	100%	15%	18%	32%	22%	10%	3%	33%	31%	
Expertise of the agency, in terms of										
regions and sectors covered	187	5	6	28	41	98	10	11	139	4.2
	100%	3%	3%	15%	22%	52%	5%	6%	74%	
Management information provided	187	9	16	50	44	61	8	25	105	3.7
	100%	5%	8%	26%	24%	32%	4%	13%	56%	
Membership of a trade of professional										
organisation	187	34	30	47	43	24	9	64	67	3.0
	100%	18%	16%	25%	23%	13%	5%	34%	36%	
Other	187	5	-	1	4	7	171	5	11	3.5
	100%	3%	-	1%	2%	4%	91%	3%	6%	



Q17_1. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Price/Costs of the workers

Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a	b	C C	d	е	f	g	h	*i	*j	k	I	m	n
Unweighted Total		188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total		187 100%	63 100%	76 100%	48 100%	32 100%	51 100%	41 100%	76 100%	35 100%	27 100%	29 100%	60 100%	99 100%	155 100%	32 100%
1 Not at all important	(1)	3 2%	1 1%	-	2 5%	1 3%	-	-	2 2%	2 4%	1 3%	1 3%	1 2%	2 2%	2 1%	2 5%
2	(2)	7 4%	2 3%	3 4%	2 4%	-	2 3%	3 8%	4 6%	1 3%	1 4%	3 10%	-	4 4%	7 5%	-
3	(3)	30 16%	6 10%	16 21%	8 16%	6 19%	9 18%	9 21%	12 16%	3 10%	3 10%	4 15%	10 17%	15 16%	23 15%	7 21%
4	(4)	52 28%	20 32%	17 23%	15 30%	8 24%	13 26%	17 41%	26 34%	9 25%	6 20%	11 40%	20 33%	21 21%	42 27%	10 30%
5 Very important	(5)	85 45%	33 53%	34 44%	18 37%	15 46%	26 50% f	11 27%	27 36%	16 45%	17 63%	8 26%	27 45%	51 52%	72 46%	13 41%
N/A		9 5%	-	6 8% a	4 8% a	3 8%	1 3%	1 3%	5 7%	4 12%	-	2 6%	2 3%	6 6%	8 5%	1 3%
NETS																
Net: Not important		11 6%	3 5%	3 4%	4 9%	1 3%	2 3%	3 8%	6 8%	3 8%	2 7%	4 13%	1 2%	6 6%	9 6%	2 5%
Net: Important		137 73%	54 85% bc	51 67%	33 68%	23 70%	39 76%	28 69%	53 70%	25 71%	23 83%	19 66%	47 78%	72 72%	114 74%	23 71%
Mean score		4.2	4.3	4.2	4.0	4.2	4.3	3.9	4.0	4.2	4.4	3.8	4.2	4.2	4.2	4.1



Q17_2. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Quality of serviceBase: All who recruit temporary agency workers

				WAVE				REG	ION	_			SIZE		SECT	OR
								South excluding	South including							
		Total	March 2016	April 2016	May 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			a	b	С	d	е	f	g	h	*i	*j	k	1	m	n
Unweighted Total		188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total		187	63	76	48	32	51	41	76	35	27	29	60	99	155	32
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 Not at all important	(1)	3	1	1	1	1	1	-	-	-	1	1	1	1	3	-
		2%	1%	1%	2%	3%	2%	-	-	-	3%	3%	2%	1%	2%	-
2	(2)	1	-	1	-	-	-	1	1	-	-	1	-	-	1	-
		*	-	1%	-	-	-	2%	1%	-	-	3%	-	-	1%	-
3	(3)	7	3	3	1	-	3	3	4	1	-	1	3	3	5	2
		4%	5%	4%	1%	-	5%	7%	5%	3%	-	3%	5%	3%	3%	6%
4	(4)	39	15	11	13	6	13	9	15	6	4	8	11	20	31	8
		21%	23%	15%	27%	19%	26%	21%	20%	18%	16%	27%	19%	20%	20%	23%
5 Very important	(5)	128	44	55	29	23	32	28	51	23	22	17	43	68	108	20
		68%	70%	73%	59%	70%	64%	67%	66%	65%	81%	59%	72%	69%	70%	62%
N/A		10	-	5	5	3	1	1	6	5	-	2	2	6	7	3
		5%	-	6%	11%	8%	3%	3%	8%	13%	-	6%	3%	6%	5%	8%
				а	а											
NETS																
Net: Not important		4	1	2	1	1	1	1	1	-	1	2	1	1	4	-
		2%	1%	2%	2%	3%	2%	2%	1%	-	3%	6%	2%	1%	2%	-
Net: Important		167	59	66	41	29	46	37	66	29	26	24	54	88	139	28
		89%	94%	87%	86%	89%	90%	88%	86%	83%	97%	85%	90%	89%	90%	86%
Mean score		4.6	4.6	4.7	4.6	4.7	4.5	4.6	4.6	4.7	4.7	4.4	4.6	4.7	4.6	4.6



Q17_3. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Brand image of the agency Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
		T.		A '' 0040		N. 4		South excluding	South including		0.11	2.42	50.040	252	D: .	5.15
Significance Level: 95%		Total	March 2016 a	April 2016 b	May 2016 c	North d	Midlands e	London	London g	London h	Other *i	0-49 *i	50-249 k	250+	Private m	Public n
Significance Level. 93/6			a .	Ь	C	u	6		9	"	'	J	K	'	""	"
Unweighted Total		188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total		187 100%	63 100%	76 100%	48 100%	32 100%	51 100%	41 100%	76 100%	35 100%	27 100%	29 100%	60 100%	99 100%	155 100%	32 100%
1 Not at all important	(1)	27	7	9	11	3	9	7	10	4	5	4	15	9	22	6
1 Not at all important	(1)	15%	11%	12%	23%	8%	17%	16%	14%	10%	19%	13%	25%		14%	18%
													1			
2	(2)	34	15	11	8	6	6	8	17	9	5	3	11	20	25	9
		18%	24%	15%	16%	18%	13%	20%	22%	25%	17%	11%	19%	20%	16%	27%
3	(3)	61	20	28	12	12	21	14	24	10	4	10	17	33	49	11
		32%	32%	37%	25%	36%	41%	34%	31%	28%	16%	34%	29%	34%	32%	35%
4	(4)	40	16	14	11	6	12	9	17	8	5	8	12	21	36	5
		22%	25%	18%	22%	20%	24%	23%	22%	22%	17%	28%	20%	21%	23%	15%
5 Very important	(5)	18	5	8	5	4	1	3	5	2	8	2	3	12	16	2
		10%	7%	11%	11%	11%	2%	7%	7%	6%	31%	8%	6%	12%	11%	5%
N/A		6	-	5	2	2	1	-	3	3	-	2	1	4	6	-
		3%	-	6%	3%	6%	3%	-	4%	9%	-	6%	2%	4%	4%	-
				а												
NETS																
Net: Not important		61	22	21	19	9	15	15	28	12	10	7	26	29	47	14
		33%	35%	27%	39%	27%	30%	36%	36%	36%	36%	23%	44%	29%	30%	45%
Net: Important		59	20	22	16	10	13	12	22	10	13	10	15	33	52	7
		31%	33%	29%	33%	31%	26%	30%	29%	28%	48%	36%	25%	33%	34%	20%
Mean score		2.9	2.9	3.0	2.8	3.1	2.8	2.8	2.8	2.9	3.2	3.1	2.6	3.1	3.0	2.6
														k		



Q17_4. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Expertise of the agency, in terms of regions and sectors covered Base: All who recruit temporary agency workers

				WAVE				REG	ion	_			SIZE		SECT	OR
				4 110040		N. a		South excluding	South including		0.1	0.40	50.040	050	D: 4	5.15
Significance Level: 95%		Total	March 2016 a	April 2016 b	May 2016 c	North d	Midlands e	London f	London g	London h	Other *i	0-49 *i	50-249 k	250+	Private m	Public n
									_			,				
Unweighted Total		188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total		187 100%	63 100%	76 100%	48 100%	32 100%	51 100%	41 100%	76 100%	35 100%	27 100%	29 100%	60 100%	99 100%	155 100%	32 100%
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 Not at all important	(1)	5	1	-	4	3	-	-	2 2%	2 4%	1	2 6%	2 3%	2	4 2%	2 5%
		3%	1%	-	9% b	8% e	-	-	2%	4%	3%	0%	3%	2%	2%	5%
2	(2)	6	_	5	1	_	3	2	3		_	2		4	6	
2	(2)	3%		5 6%	2%	-	5%	3 7%	3 4%	-	-	2 7%	-	4%	6 4%	-
				а												
3	(3)	28	15	9	4	3	8	8	14	5	3	5	12	11	23	5
		15%	23%	12%	9%	9%	15%	20%	18%	15%	13%	18%	20%	11%	15%	14%
			С													
4	(4)	41	12	22	8	10	13	8	17	9	1	4	16	22	33	8
		22%	19%	29%	16%	31%	26%	20%	23%	25%	2%	14%	26%	22%	22%	24%
5 Very important	(5)	98	35	34	29	15	26	20	35	14	22	14	28	55	80	17
		52%	56%	44%	59%	46%	50%	49%	45%	40%	82%	49%	47%	56%	52%	53%
N/A		10	-	7	3	2	1	1	6	5	-	2	2	6	8	1
		5%	-	9% a	6%	6%	3%	3%	8%	15% e	-	6%	3%	6%	5%	3%
				u						C						
NETS																
Net: Not important		11	1	5	5	3	3	3	5	2	1	4	2	5	9	2
		6%	1%	6%	11% a	8%	5%	7%	6%	4%	3%	13%	3%	5%	6%	5%
Net: Important		139 74%	47 75%	55 73%	36 75%	25 77%	39 77%	29 70%	52 68%	23 66%	23 84%	18 63%	44 73%	77 78%	114 74%	25 78%
Mean score		4.2	4.3	4.2	4.2	4.1	4.3	4.2	4.1	4.1	4.6	4.0	4.2	4.4	4.2	4.3



Q17_5. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Management information providedBase: All who recruit temporary agency workers

				WAVE				REGI	ON				SIZE		SECT	OR
								South excluding	South including							
		Total	March 2016	April 2016	May 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	*i	*j	k	I	m	n
Unweighted Total		188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total		187 100%	63 100%	76 100%	48 100%	32 100%	51 100%	41 100%	76 100%	35 100%	27 100%	29 100%	60 100%	99 100%	155 100%	32 100%
1 Not at all important	(1)	9 5%	2 3%	2 2%	6 12% b	2 6%	2 4%	1 3%	5 6%	4 11%	1 3%	2 6%	3 6%	4 4%	8 5%	2 5%
2	(2)	16 8%	6 10%	6 8%	3 7%	-	2 4%	8 20% de	12 15% de	3 9%	2 8%	4 12%	4 6%	8 9%	15 9%	1 3%
3	(3)	50 26%	16 26%	23 30%	10 21%	5 14%	19 36% d	12 28%	21 28%	10 28%	5 18%	7 24%	14 24%	28 29%	42 27%	8 23%
4	(4)	44 24%	16 25%	20 27%	8 17%	10 31%	16 31%	9 21%	15 20%	6 19%	3 10%	5 17%	17 28%	22 23%	32 20%	12 39% m
5 Very important	(5)	61 32%	23 36%	19 25%	19 39%	14 43% e	11 22%	11 28%	20 26%	9 25%	15 56%	10 34%	19 33%	31 32%	51 33%	10 30%
N/A		8 4%	- -	6 8% a	2 3%	2 6%	1 3%	-	3 4%	3 9%	1 5%	2 6%	2 4%	4 4%	8 5%	
NETS																
Net: Not important		25 13%	8 13%	8 10%	9 19%	2 6%	4 7%	9 23% de	17 22% de	7 20%	3 11%	5 19%	7 12%	13 13%	23 15%	3 8%
Net: Important		105 56%	38 61%	39 51%	27 57%	24 74% fgh	27 53%	20 49%	35 46%	15 43%	18 66%	15 51%	36 61%	54 54%	82 53%	22 69%
Mean score		3.7	3.8	3.7	3.7	4.1 fg	3.7	3.5	3.5	3.4	4.1	3.6	3.8	3.7	3.7	3.9



Q17_6. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Membership of a trade of professional organisation Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
								South	South							
		Total	March 2016	April 2016	May 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	*i	*j	k	I	m	n
Unweighted Total		188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total		187 100%	63 100%	76 100%	48 100%	32 100%	51 100%	41 100%	76 100%	35 100%	27 100%	29 100%	60 100%	99 100%	155 100%	32 100%
1 Not at all important	(1)	34 18%	12 19%	9 12%	13 27% b	6 20%	9 18%	9 22%	13 17%	4 10%	6 20%	5 18%	14 23%	15 15%	23 15%	11 34% m
2	(2)	30 16%	10 16%	12 16%	8 16%	5 15%	6 12%	11 25%	18 24%	8 22%	1 3%	4 15%	10 16%	16 17%	27 17%	4 11%
3	(3)	47 25%	16 26%	19 25%	12 25%	6 18%	17 33%	9 22%	19 25%	10 29%	5 18%	6 21%	13 22%	28 28%	41 26%	6 19%
4	(4)	43 23%	14 22%	18 24%	11 22%	9 27%	14 27%	9 21%	14 18%	5 16%	6 22%	7 26%	13 22%	22 23%	33 21%	10 30%
5 Very important	(5)	24 13%	11 18%	10 13%	3 7%	5 14%	3 7%	4 9%	8 10%	4 12%	9 31%	4 14%	7 11%	13 14%	23 15%	2 6%
N/A		9 5%	-	7 9% a	2 3%	2 6%	1 3%	-	4 5%	4 12% f	1 5%	2 6%	3 6%	4 4%	9 6%	-
NETS																
Net: Not important		64 34%	22 35%	21 28%	21 43%	11 35%	15 30%	20 47%	31 40%	11 32%	6 24%	9 33%	23 39%	31 32%	49 32%	15 46%
Net: Important		67 36%	25 40%	28 37%	14 29%	13 41%	17 34%	12 30%	22 29%	9 27%	15 53%	11 40%	20 33%	36 36%	56 36%	11 35%
Mean score		3.0	3.0	3.1	2.6	3.0	2.9	2.7	2.8	3.0	3.4	3.0	2.8	3.0	3.0	2.6



Q17_7. How important or otherwise are each of the following factors to you when it comes to choosing and using a recruitment agency to source temporary agency workers? Please rate each factor on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Other

Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		Total	a	b	C	d	е	f	g	h	*i	*j	k	I	m	n
Unweighted Total		188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total		187 100%	63 100%	76 100%	48 100%	32 100%	51 100%	41 100%	76 100%	35 100%	27 100%	29 100%	60 100%	99 100%	155 100%	32 100%
1 Not at all important	(1)	5 3%	-	1 2%	4 7% a	1 3%	2 3%	1 3%	1 2%	-	1 5%	1 3%	1 2%	3 3%	4 2%	1 4%
2	(2)	-		-	-	-	-	-	-	-	-	-	-	-	- -	
3	(3)	1 1%	1 1%	-	-	-	-	1 2%	1 1%	-	-	-	1 2%	-	1 1%	
4	(4)	4 2%		1 1%	3 5%	2 6% g	2 3%	-	-	-	-	-	1 1%	3 3%	2 1%	2 5%
5 Very important	(5)	7 4%	2 3%	5 7%	-	2 6%	1 3%	2 6%	3 5%	1 3%	-	-	-	7 7% k	6 4%	1 2%
N/A		171 91%	60 96%	69 90%	42 87%	28 85%	46 91%	37 89%	71 93%	34 97%	26 95%	28 97%	57 95%	86 87%	142 92%	29 89%
NETS																
Net: Not important		5 3%		1 2%	4 7% a	1 3%	2 3%	1 3%	1 2%	-	1 5%	1 3%	1 2%	3 3%	4 2%	1 4%
Net: Important		11 6%	2 3%	6 8%	3 5%	4 12%	3 6%	2 6%	3 5%	1 3%	-	-	1 1%	10 10% k	8 5%	2 7%
Mean score		3.5	4.3	4.1	2.3	3.8	3.3	3.6	3.8	5.0	1.0	1.0	2.5	3.9	3.5	3.2



Q18_SUM. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

SUMMARY TABLE

Base: All who recruit temporary agency workers

	T-1-1	4 Net et elliere estert	2	3	4	5 Vanation autout	Note Not been entered	Not less estent	
	Total	1 Not at all important	2	3	4	5 Very important	Net: Not important	Net: Important	Mean
Meeting peaks in demand at certain times of									
year (seasonality)	187	19	6	29	48	85	25	133	3.9
	100%	10%	3%	15%	26%	45%	13%	71%	
Responding to growth, as new customers are									
won	187	32	15	54	45	40	47	86	3.2
	100%	17%	8%	29%	24%	22%	25%	46%	
Managing fast changing organisational									
requirements	187	29	15	45	50	49	44	98	3.4
	100%	15%	8%	24%	27%	26%	23%	53%	
Covering short term staff leave or absences	187	25	10	26	49	76	36	125	3.7
	100%	14%	6%	14%	26%	41%	19%	67%	
Helping to keep running costs down	187	29	24	36	36	62	52	98	3.4
	100%	15%	13%	19%	19%	33%	28%	52%	
Managing uncertainty during economic									
downturn or at other times	187	35	34	52	32	33	70	65	3.0
	100%	19%	18%	28%	17%	18%	37%	35%	
Providing short term access to key strategic									
skills	187	24	19	44	51	49	43	99	3.4
	100%	13%	10%	24%	27%	26%	23%	53%	



Q18_1. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Meeting peaks in demand at certain times of year (seasonality) Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	*i	*j	k	I	m	n
Unweighted Total		188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total		187 100%	63 100%	76 100%	48 100%	32 100%	51 100%	41 100%	76 100%	35 100%	27 100%	29 100%	60 100%	99 100%	155 100%	32 100%
1 Not at all important	(1)	19 10%	4 6%	9 12%	5 11%	4 11%	5 10%	2 4%	6 8%	4 12%	4 15%	5 17%	6 10%	8 8%	18 12%	1 3%
2	(2)	6 3%	2 3%	2 3%	2 4%	1 2%	2 5%	3 7%	3 4%	-	-	1 2%	2 3%	4 4%	1 1%	5 15% m
3	(3)	29 15%	13 21% c	12 16%	3 7%	4 12%	10 20%	9 21%	11 14%	2 6%	4 15%	5 17%	11 19%	13 13%	22 14%	7 20%
4	(4)	48 26%	16 25%	22 29%	11 22%	10 30%	15 30%	9 22%	21 28%	12 34%	2 8%	8 27%	11 19%	29 30%	43 28%	5 15%
5 Very important	(5)	85 45%	28 44%	30 40%	27 56%	14 44%	18 36%	19 46%	36 47%	17 48%	17 62%	11 37%	30 50%	45 45%	70 45%	15 47%
NETS																
Net: Not important		25 13%	6 10%	12 15%	7 15%	4 14%	7 15%	5 12%	9 12%	4 12%	4 15%	5 19%	8 13%	12 12%	19 13%	6 18%
Net: Important		133 71%	44 69%	52 69%	37 77%	24 75%	33 66%	28 68%	57 74%	29 82%	19 70%	18 64%	41 68%	74 75%	113 73%	20 62%
Mean score		3.9	4.0	3.8	4.1	3.9	3.8	4.0	4.0	4.1	4.0	3.7	3.9	4.0	3.9	3.9



Q18_2. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Responding to growth, as new customers are won Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	*i	*j	k	1	m	n
Unweighted Total		188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total		187 100%	63 100%	76 100%	48 100%	32 100%	51 100%	41 100%	76 100%	35 100%	27 100%	29 100%	60 100%	99 100%	155 100%	32 100%
1 Not at all important	(1)	32 17%	9 14%	13 17%	10 21%	5 14%	9 18%	9 22%	15 20%	6 17%	3 12%	8 28%	5 8%	19 19%	26 17%	6 18%
2	(2)	15 8%	6 10%	4 6%	5 11%	2 6%	4 9%	3 7%	8 11%	5 15%	1 2%	2 6%	4 7%	10 10%	10 7%	5 16%
3	(3)	54 29%	27 43% c	21 27%	7 14%	11 33%	13 26%	10 25%	22 29%	12 35%	8 29%	8 28%	21 35%	25 26%	48 31%	6 17%
4	(4)	45 24%	10 15%	21 27%	15 31%	6 18%	17 34%	10 24%	16 21%	6 18%	6 23%	5 17%	18 30%	22 23%	35 23%	10 31%
5 Very important	(5)	40 22%	12 19%	17 23%	11 24%	9 29%	7 14%	9 22%	14 19%	5 15%	9 35%	6 21%	12 20%	22 23%	34 22%	6 18%
NETS																
Net: Not important		47 25%	15 24%	17 23%	15 32%	7 20%	13 26%	12 30%	24 31%	11 32%	4 14%	10 33%	9 15%	29 29%	36 24%	11 34%
Net: Important		86 46%	21 34%	38 50%	26 55% a	15 47%	24 48%	19 45%	30 40%	12 33%	16 57%	11 38%	30 50%	45 45%	70 45%	16 49%
Mean score		3.2	3.1	3.3	3.3	3.4	3.2	3.1	3.1	3.0	3.7	3.0	3.5	3.2	3.3	3.1



Q18_3. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Managing fast changing organisational requirements Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	*i	*j	k	1	m	n
Unweighted Total		188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total		187 100%	63 100%	76 100%	48 100%	32 100%	51 100%	41 100%	76 100%	35 100%	27 100%	29 100%	60 100%	99 100%	155 100%	32 100%
1 Not at all important	(1)	29 15%	10 16%	11 15%	8 16%	4 11%	10 19%	7 16%	10 13%	3 9%	5 20%	8 29%	8 13%	13 13%	25 16%	4 13%
2	(2)	15 8%	7 11%	5 7%	3 6%	5 15%	4 7%	2 5%	6 8%	4 12%	-	3 9%	4 6%	9 9%	11 7%	4 11%
3	(3)	45 24%	19 29%	18 23%	9 18%	4 13%	14 28%	13 32%	23 31% d	10 29%	3 13%	6 21%	15 25%	24 24%	32 21%	13 40% m
4	(4)	50 27%	16 25%	20 26%	14 29%	10 30%	15 30%	9 23%	19 25%	9 27%	6 21%	5 16%	21 36%	24 24%	44 28%	6 18%
5 Very important	(5)	49 26%	12 19%	22 29%	15 31%	10 31%	8 16%	10 24%	18 23%	8 23%	13 47%	7 26%	11 19%	30 30%	43 28%	6 18%
NETS																
Net: Not important		44 23%	17 27%	17 22%	10 22%	8 26%	14 27%	9 22%	16 21%	7 21%	5 20%	11 37%	12 20%	21 22%	36 23%	8 24%
Net: Important		98 53%	28 44%	42 55%	29 60%	20 61%	23 46%	19 46%	37 48%	17 50%	19 68%	12 42%	33 55%	53 54%	87 56% n	12 36%
Mean score		3.4	3.2	3.5	3.5	3.6	3.2	3.3	3.4	3.4	3.7	3.0	3.4	3.5	3.4	3.2



Q18_4. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Covering short term staff leave or absences Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
		Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	*i	*j	k	ı	m	n
Unweighted Total		188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total		187 100%	63 100%	76 100%	48 100%	32 100%	51 100%	41 100%	76 100%	35 100%	27 100%	29 100%	60 100%	99 100%	155 100%	32 100%
1 Not at all important	(1)	25 14%	7 11%	10 13%	9 18%	4 14%	5 10%	8 20%	12 15%	3 9%	4 15%	8 29%	8 14%	9 9%	21 14%	4 12%
2	(2)	10 6%	3 5%	5 6%	3 6%	3 9%	5 11%	2 5%	2 3%	-	-	3 10%	3 5%	4 5%	8 5%	2 6%
3	(3)	26 14%	9 14%	11 15%	6 13%	3 9%	11 21%	5 12%	10 14%	5 16%	3 9%	3 10%	11 19%	13 13%	22 14%	5 15%
4	(4)	49 26%	14 22%	25 32%	11 22%	9 27%	10 19%	12 30%	26 34%	14 39% e	4 16%	4 15%	12 21%	32 33%	44 28%	5 15%
5 Very important	(5)	76 41%	31 49%	26 34%	20 41%	14 42%	20 39%	14 33%	26 34%	13 36%	16 60%	11 37%	25 41%	41 42%	59 38%	17 52%
NETS																
Net: Not important		36 19%	10 16%	14 19%	11 23%	7 22%	11 21%	10 25%	14 18%	3 9%	4 15%	11 39%	11 19%	13 13%	30 19%	6 18%
Net: Important		125 67%	44 70%	50 66%	31 63%	22 69%	30 58%	26 63%	52 69%	26 75%	21 76%	15 51%	37 62%	73 74%	103 67%	22 67%
Mean score		3.7	3.9	3.7	3.6	3.7	3.7	3.5	3.7	3.9	4.1	3.2	3.7	3.9	3.7	3.9



Q18_5. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Helping to keep running costs down Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
Oissificance Levels 050/		Total	March 2016	April 2016	May 2016	North	Midlands	London	London	London	Other	0-49 *i	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	Т	g	h	*i	-1	k	1	m	n
Unweighted Total		188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total		187	63	76	48	32	51	41	76	35	27	29	60	99	155	32
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 Not at all important	(1)	29	13	11	5	7	5	6	13	7	5	5	9	14	26	2
1 Not at all important	(1)	15%	20%	15%	10%	20%	9%	15%	16%	19%	17%	18%	15%	14%	17%	8%
		1070	2070	1070	1070	2070	370	1070	1070	1070	1770	1070	1070	1470	1770	0,0
2	(2)	24	9	9	6	2	11	7	9	2	2	3	6	15	15	9
		13%	14%	12%	12%	5%	21%	17%	12%	6%	8%	10%	10%	16%	10%	27%
																m
3	(3)	36	8	22	6	5	10	13	18	5	3	6	14	16	32	4
ŭ	(0)	19%	13%	29%	12%	16%	19%	30%	24%	16%	12%	21%	24%	16%	21%	14%
				ac	,.						,.					1 1
4	(4)	36	13	13	10	8	6	6	16	11	6	6	12	18	34	2
		19%	21%	17%	21%	24%	12%	13%	21%	31%	23%	19%	21%	19%	22%	7%
										е						
5 Very important	(5)	62	19	20	22	11	20	10	20	10	11	9	18	35	48	14
, , , , , , , , , , , , , , , , , , , ,	(-)	33%	31%	27%	46%	34%	39%	25%	27%	29%	39%	31%	31%	35%	31%	44%
					b											
NETS																
Net: Not important		52	22	20	10	8	15	13	22	9	7	8	15	30	41	11
·		28%	35%	27%	22%	26%	30%	32%	29%	25%	25%	28%	25%	30%	27%	35%
Net: Important		98	33	33	32	19	26	16	36	21	17	15	31	53	82	17
		52%	52%	44%	67%	58%	51%	38%	48%	59%	62%	51%	51%	54%	53%	51%
					b											
Mean score		3.4	3.3	3.3	3.8	3.5	3.5	3.2	3.3	3.4	3.6	3.4	3.4	3.4	3.4	3.5
					b											



Q18_6. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Managing uncertainty during economic downturn or at other times Base: All who recruit temporary agency workers

				WAVE				REG	ION				SIZE		SECT	OR
								South excluding	South including							
		Total	March 2016	April 2016	May 2016	North	Midlands	London	London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		:	а	b	С	d	е	f	g	h	*i	*j	k	ı	m	n
Unweighted Total		188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total		187 100%	63 100%	76 100%	48 100%	32 100%	51 100%	41 100%	76 100%	35 100%	27 100%	29 100%	60 100%	99 100%	155 100%	32 100%
1 Not at all important	(1)	35 19%	9 14%	12 15%	15 31% ab	7 21%	7 13%	9 23%	19 25%	9 27%	3 12%	9 31%	14 23%	13 13%	29 19%	7 21%
2	(2)	34 18%	14 22%	14 19%	6 12%	8 24%	11 21%	8 19%	13 18%	5 15%	2 8%	5 17%	12 20%	18 18%	22 14%	12 37% m
3	(3)	52 28%	20 31%	25 33% c	8 16%	5 17%	15 29%	15 35%	24 32%	9 27%	8 29%	7 23%	12 21%	33 34%	48 31% n	4 12%
4	(4)	32 17%	9 14%	14 19%	9 19%	8 24%	7 15%	5 11%	9 12%	4 12%	7 27%	1 4%	14 24%	17 17%	28 18%	4 12%
5 Very important	(5)	33 18%	11 18%	11 15%	11 22%	5 14%	11 22%	5 11%	11 15%	7 19%	6 23%	7 25%	8 13%	18 19%	28 18%	6 18%
NETS																
Net: Not important		70 37%	23 37%	26 34%	21 43%	14 45%	18 34%	17 42%	32 42%	15 42%	6 20%	14 48%	25 43%	30 31%	51 33%	19 58% m
Net: Important		65 35%	20 32%	25 34%	20 41%	13 39%	19 37%	9 22%	20 26%	11 31%	14 51%	8 29%	22 37%	35 35%	55 36%	10 30%
Mean score		3.0	3.0	3.0	2.9	2.9	3.1	2.7	2.7	2.8	3.4	2.7	2.8	3.1	3.0	2.7



Q18_7. How important or otherwise would you say that temporary agency workers are for your organisation for each of the following? Rate on a scale from 1 to 5, where 1 means not at all important and 5 means very important.

Providing short term access to key strategic skills Base: All who recruit temporary agency workers

			WAVE			REGION							SIZE	SECTOR		
								South	South							
		Total	March 2016	April 2016	May 2016	North	Midlands	excluding London	including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%			а	b	С	d	е	f	g	h	*i	*j	k	I	m	n
Unweighted Total		188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total		187 100%	63 100%	76 100%	48 100%	32 100%	51 100%	41 100%	76 100%	35 100%	27 100%	29 100%	60 100%	99 100%	155 100%	32 100%
1 Not at all important	(1)	24 13%	6 10%	8 10%	11 22%	3 8%	6 11%	6 14%	12 15%	6 17%	4 15%	4 14%	8 13%	12 13%	20 13%	4 13%
2	(2)	19 10%	7 11%	8 11%	3 7%	4 11%	6 12%	5 12%	7 9%	2 6%	2 6%	2 7%	6 10%	11 11%	15 10%	4 11%
3	(3)	44 24%	17 27% c	23 30% c	5 9%	7 21%	16 31%	11 25%	17 22%	6 18%	5 18%	8 28%	13 22%	23 23%	35 23%	9 29%
4	(4)	51 27%	17 28%	25 33% c	8 17%	11 35%	11 21%	10 24%	20 26%	10 28%	9 32%	6 21%	16 28%	28 29%	43 28%	8 24%
5 Very important	(5)	49 26%	15 24%	12 15%	22 45% ab	8 24%	12 24%	10 24%	21 27%	11 31%	8 29%	8 29%	17 28%	24 24%	41 27%	8 24%
NETS																
Net: Not important		43 23%	13 21%	16 21%	14 29%	6 20%	12 24%	11 26%	19 25%	8 23%	6 21%	6 22%	13 23%	24 24%	36 23%	8 24%
Net: Important		99 53%	33 52%	37 49%	30 62%	19 59%	23 45%	20 48%	41 54%	21 60%	17 61%	14 50%	33 55%	52 53%	84 54%	15 47%
Mean score		3.4	3.5	3.3	3.6	3.5	3.3	3.3	3.4	3.5	3.5	3.4	3.5	3.4	3.4	3.3



Q19. In terms of temporary agency workers' pay rates, would you say that: Base: All who recruit temporary agency workers

		WAVE			REGION							SIZE	SECTOR		
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	*i	*j	k	I	m	n
Unweighted Total	188	64	76	48	34	52	42	74	32	28	28	60	100	157	31
Weighted Total	187 100%	63 100%	76 100%	48 100%	32 100%	51 100%	41 100%	76 100%	35 100%	27 100%	29 100%	60 100%	99 100%	155 100%	32 100%
Temporary agency workers earn more than they would if they were permanent	37 20%	12 18%	16 22%	9 18%	8 24%	6 12%	13 31% e	19 25%	6 18%	4 13%	7 25%	9 15%	20 20%	33 21%	4 11%
Temporary agency workers earn less than they would if they were permanent	18 10%	10 16%	5 6%	3 7%	2 6%	7 13%	4 9%	8 10%	4 12%	2 7%	4 14%	5 8%	10 10%	13 9%	5 15%
Temporary agency workers earn about the same as they would if they were permanent	117 62%	38 61%	49 64%	30 62%	21 65%	34 66%	23 55%	44 58%	21 61%	18 66%	14 50%	40 67%	63 64%	95 62%	22 67%
Not applicable/Don't know	15 8%	3 5%	6 8%	6 13%	2 6%	5 9%	2 5%	5 7%	3 9%	4 14%	3 11%	6 10%	6 6%	13 9%	2 7%



Q20. Approximately what percentage of the temporary workers you use go on to become permanent members of your staff each year?

Base: All who recruit temporary workers

	WAVE			REGION							SIZE	SECTOR			
	Total	March 2016	April 2016	May 2016	North	Midlands	South excluding London	South including London	London	Other	0-49	50-249	250+	Private	Public
Significance Level: 95%		а	b	С	d	е	f	g	h	i	j	k	I	m	n
Unweighted Total	387	105	153	129	87	94	91	144	53	62	109	114	164	319	68
Weighted Total	386 100%	106 100%	154 100%	125 100%	85 100%	94 100%	89 100%	148 100%	59 100%	59 100%	109 100%	114 100%	162 100%	315 100%	71 100%
0	69 18%	9 8%	25 16%	34 28% ab	20 23% g	19 20%	12 13%	19 13%	7 13%	11 19%	40 36% kl	14 12%	15 9%	59 19%	10 14%
1-9	49 13%	16 15% b	11 7%	21 17% b	9 11%	12 13%	17 19%	22 15%	4 7%	6 10%	8 8%	23 20% jl	17 11%	35 11%	14 20%
10-19	26 7%	11 11% c	10 6%	5 4%	5 6%	4 5%	8 9%	12 8%	4 7%	4 8%	7 6%	7 7%	11 7%	23 7%	2 3%
20-49	61 16%	18 17%	32 20% c	12 9%	11 13%	14 15%	17 19%	29 19%	12 20%	7 12%	11 10%	14 12%	36 22% jk	54 17%	7 10%
50	35 9%	14 13%	13 8%	9 7%	8 9%	10 11%	6 7%	10 7%	4 6%	7 12%	5 4%	11 10%	19 12% j	24 8%	11 15%
51+	61 16%	19 18%	26 17%	16 13%	9 10%	20 21%	14 16%	23 16%	9 15%	9 16%	18 17%	24 21% I	19 12%	48 15%	13 19%
Don't know	86 22%	19 18%	38 24%	29 23%	24 28% e	14 15%	15 17%	33 23%	18 31% ef	15 25%	21 19%	22 19%	44 27%	72 23%	14 20%
NETS															
Net: At least 1%	231 60%	78 73% bc	91 59%	62 50%	42 49%	61 65% d	63 70% d	95 64% d	33 56%	33 57%	49 45%	79 69% j	103 64% j	184 58%	48 67%
Total Mean score	8954 29.8	2951 34.0 c	3812 32.7 c	2190 22.7	1493 24.3	2598 32.7	2233 30.0	3485 30.4	1252 31.1	1378 31.0	2192 24.7	3074 33.1	3687 31.1	7034 29.0	1920 33.6

