

Nesta Productivity Gap survey (MPs)

METHODOLOGY NOTE

Methodology Note: ComRes interviewed 150 MPs by paper survey and online between 18th January and 3rd March 2015. Data were weighted to be representative of all MPs by party and region. ComRes is a member of the British Polling Council and abides by its rules.

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PARLIAMENTARY PANEL SURVEY - MPs - January 2015

Q1: How important, if at all, is it to address each of the following issues facing the UK economy?

Summary table

Base: All Respondents

	Total	Not at all important	Not very important	Somewhat important	Very important	Extremely important
Inequality	150	13	28	42	36	31
	100%	9%	18%	28%	24%	21%
Inflation	150	6	35	58	40	10
	100%	4%	23%	39%	27%	7%
Low pay	150	7	14	41	47	41
	100%	5%	9%	27%	32%	27%
Government deficit	150	3	8	36	69	33
	100%	2%	6%	24%	46%	22%
Low productivity	150	1	5	45	66	32
	100%	1%	3%	30%	44%	21%

PARLIAMENTARY PANEL SURVEY - MPs - January 2015

Q1: How important, if at all, is it to address each of the following issues facing the UK economy?

Inequality

Base: All Respondents

	PARTY					COUNTRY			REGION				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE							GENDER	
	Total	Con	Lab	Lib Dems	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	1986 or before	1987-1991	1992-1996	1997-2000	2001-2004	2005-2009	2010+	Male	Fe-male
Unweighted Total	150	49	84	8	9	113	14	23	23	20	28	42	25	51	74	40	50	37	23	6	6	15	26	20	22	55	119	31
Weighted Total	150	71	60	13	6	123	9	18	17	32	38	36	27	46	77	38	54	34	23	8	4	16	27	17	21	57	122	28
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Not at all important	13	13	1	-	-	13	1	-	1	1	5	6	4	1	7	3	2	7	2	2	-	-	3	1	3	5	12	1
	9%	18%	1%	-	-	10%	6%	-	6%	4%	12%	16%	17%	3%	10%	7%	3%	19%	8%	23%	-	-	10%	6%	13%	8%	10%	5%
Not very important	28	27	1	-	-	24	3	1	1	16	7	-	5	11	12	5	12	4	6	2	-	4	1	4	1	15	26	1
	18%	38%	1%	-	-	20%	27%	4%	6%	50%	19%	-	18%	25%	15%	13%	23%	12%	26%	24%	-	28%	5%	23%	4%	27%	21%	5%
Somewhat important	42	26	10	4	3	37	3	3	5	13	13	7	3	9	30	17	12	6	7	1	1	3	10	4	10	14	33	9
	28%	37%	17%	27%	39%	30%	31%	14%	28%	39%	33%	19%	12%	20%	39%	45%	22%	19%	29%	12%	14%	17%	39%	22%	46%	25%	27%	34%
Very important	36	5	23	5	2	27	2	6	6	2	7	12	7	14	16	8	16	7	4	3	1	6	8	4	2	11	27	8
	24%	7%	39%	34%	38%	22%	23%	34%	39%	5%	20%	33%	24%	30%	20%	20%	30%	22%	19%	41%	28%	40%	28%	21%	11%	20%	22%	31%
Extremely important	31	-	25	5	1	22	1	8	3	1	6	12	8	11	13	6	12	10	4	-	2	2	5	5	5	12	24	7
	21%	-	42%	39%	23%	18%	13%	47%	21%	2%	16%	32%	29%	23%	17%	14%	22%	28%	18%	-	57%	15%	18%	28%	25%	20%	20%	26%

PARLIAMENTARY PANEL SURVEY - MPs - January 2015

Q1: How important, if at all, is it to address each of the following issues facing the UK economy?

Inflation

Base: All Respondents

	PARTY					COUNTRY			REGION				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE							GENDER	
	Total	Con	Lab	Lib Dems	Other	Eng-land	Wales	Scotland & NI	London	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	1986 or before	1987-1991	1992-1996	1997-2000	2001-2004	2005-2009	2010+	Male	Female
Unweighted Total	150	49	84	8	9	113	14	23	23	20	28	42	25	51	74	40	50	37	23	6	6	15	26	20	22	55	119	31
Weighted Total	150	71	60	13	6	123	9	18	17	32	38	36	27	46	77	38	54	34	23	8	4	16	27	17	21	57	122	28
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Not at all important	6	4	2	-	-	5	-	2	1	-	3	1	2	2	2	1	1	4	1	1	-	2	-	1	-	2	5	1
	4%	5%	4%	-	-	4%	-	9%	6%	-	7%	2%	8%	5%	2%	2%	1%	11%	3%	10%	-	13%	-	6%	-	4%	4%	5%
Not very important	35	17	14	3	1	31	2	2	5	11	7	9	7	12	16	8	14	7	6	1	1	4	8	7	2	13	29	6
	23%	24%	23%	26%	13%	25%	26%	11%	27%	34%	17%	23%	25%	26%	21%	21%	26%	20%	25%	7%	14%	25%	31%	39%	12%	22%	24%	21%
Somewhat important	58	24	25	6	3	49	5	5	5	7	18	20	4	22	32	22	15	12	9	3	-	7	11	4	12	22	45	13
	39%	34%	42%	47%	47%	40%	50%	27%	31%	21%	47%	54%	14%	49%	42%	57%	28%	36%	38%	35%	-	42%	40%	23%	58%	38%	37%	49%
Very important	40	24	13	2	1	31	2	7	4	12	9	6	11	8	22	7	19	8	7	4	3	3	4	4	3	19	34	6
	27%	34%	22%	12%	23%	25%	24%	39%	26%	39%	24%	15%	40%	18%	28%	18%	34%	23%	30%	47%	67%	20%	15%	24%	15%	34%	28%	21%
Extremely important	10	2	5	2	1	8	-	3	2	2	2	2	3	1	5	1	5	4	1	-	1	-	4	1	3	1	9	1
	7%	3%	9%	16%	16%	6%	-	14%	10%	6%	6%	5%	13%	3%	7%	2%	10%	11%	3%	-	19%	-	14%	8%	15%	2%	7%	4%

PARLIAMENTARY PANEL SURVEY - MPs - January 2015

Q1: How important, if at all, is it to address each of the following issues facing the UK economy?

Low pay

Base: All Respondents

	PARTY					COUNTRY			REGION				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE							GENDER	
	Total	Con	Lab	Lib Dems	Other	Eng-land	Wales	Scot land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	1986 or before	1987-1991	1992-1996	1997-2000	2001-2004	2005-2009	2010+	Male	Fe-male
Unweighted Total	150	49	84	8	9	113	14	23	23	20	28	42	25	51	74	40	50	37	23	6	6	15	26	20	22	55	119	31
Weighted Total	150	71	60	13	6	123	9	18	17	32	38	36	27	46	77	38	54	34	23	8	4	16	27	17	21	57	122	28
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Not at all important	7	7	-	-	-	7	-	-	-	1	3	3	3	1	3	1	-	4	1	-	-	-	1	-	3	3	6	1
	5%	10%	-	-	-	6%	-	-	-	4%	7%	8%	10%	3%	4%	4%	-	12%	6%	-	-	-	5%	-	13%	5%	5%	5%
Not very important	14	14	-	-	-	14	-	-	1	8	5	-	2	6	6	3	6	3	2	-	-	2	1	2	-	8	13	1
	9%	20%	-	-	-	11%	-	-	6%	26%	12%	-	7%	13%	8%	8%	11%	9%	8%	-	-	12%	5%	13%	-	15%	10%	5%
Somewhat important	41	31	4	5	*	36	5	*	4	11	11	10	9	9	23	11	17	7	6	5	-	3	9	3	4	17	39	2
	27%	44%	7%	38%	7%	29%	52%	3%	22%	34%	29%	28%	33%	19%	30%	27%	32%	21%	24%	59%	-	17%	36%	17%	20%	29%	32%	6%
Very important	47	13	27	3	4	37	3	7	9	4	14	10	7	16	25	13	16	10	8	3	1	7	7	8	7	14	35	13
	32%	19%	45%	23%	62%	30%	36%	42%	54%	12%	36%	27%	25%	35%	32%	33%	30%	29%	37%	41%	29%	47%	25%	46%	32%	24%	28%	46%
Extremely important	41	5	28	5	2	30	1	10	3	8	6	13	7	14	20	10	15	10	6	-	3	4	8	4	7	15	31	11
	27%	8%	48%	39%	31%	24%	13%	56%	17%	24%	16%	37%	25%	31%	26%	27%	28%	28%	25%	-	71%	25%	30%	23%	35%	26%	25%	38%

PARLIAMENTARY PANEL SURVEY - MPs - January 2015

Q1: How important, if at all, is it to address each of the following issues facing the UK economy?

Government deficit

Base: All Respondents

	PARTY					COUNTRY			REGION				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE							GENDER	
	Total	Con	Lab	Lib Dems	Other	Eng-land	Wales	Scot land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	1986 or before	1987-1991	1992-1996	1997-2000	2001-2004	2005-2009	2010+	Male	Fe-male
Unweighted Total	150	49	84	8	9	113	14	23	23	20	28	42	25	51	74	40	50	37	23	6	6	15	26	20	22	55	119	31
Weighted Total	150	71	60	13	6	123	9	18	17	32	38	36	27	46	77	38	54	34	23	8	4	16	27	17	21	57	122	28
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Not at all important	3	1	2	-	-	2	1	-	-	-	2	-	3	-	-	1	-	2	-	-	2	-	-	-	-	1	1	2
	2%	2%	3%	-	-	2%	6%	-	-	-	6%	-	11%	-	-	2%	-	7%	-	-	39%	-	-	-	-	2%	*	8%
Not very important	8	2	6	-	-	8	-	-	3	3	-	2	3	1	4	3	3	2	1	1	1	1	2	-	3	1	8	1
	6%	3%	11%	-	-	7%	-	-	21%	8%	-	6%	12%	3%	5%	8%	5%	5%	5%	17%	14%	8%	7%	-	12%	1%	6%	2%
Somewhat important	36	6	26	3	1	27	4	6	2	6	7	11	4	15	18	11	13	5	7	1	-	5	7	4	5	14	27	10
	24%	8%	44%	23%	20%	22%	38%	35%	14%	20%	19%	29%	14%	32%	23%	29%	24%	14%	31%	12%	-	35%	27%	26%	22%	24%	22%	36%
Very important	69	41	21	5	3	57	3	8	6	19	16	17	11	23	35	11	29	20	9	6	1	6	11	9	9	28	60	9
	46%	57%	34%	36%	48%	46%	37%	48%	36%	58%	42%	46%	42%	50%	45%	30%	54%	57%	38%	71%	14%	37%	40%	54%	40%	50%	49%	31%
Extremely important	33	21	5	5	2	29	2	3	5	4	12	7	6	7	20	12	9	6	6	-	1	3	7	4	6	13	27	6
	22%	30%	8%	41%	31%	23%	18%	17%	30%	14%	33%	19%	21%	16%	26%	32%	17%	17%	27%	-	33%	20%	26%	20%	26%	23%	22%	23%

PARLIAMENTARY PANEL SURVEY - MPs - January 2015

Q1: How important, if at all, is it to address each of the following issues facing the UK economy?

Low productivity

Base: All Respondents

	PARTY					COUNTRY			REGION				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE							GENDER	
	Total	Con	Lab	Lib Dems	Other	Eng-land	Wales	Scotland & NI	London	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	1986 or before	1987-1991	1992-1996	1997-2000	2001-2004	2005-2009	2010+	Male	Female
Unweighted Total	150	49	84	8	9	113	14	23	23	20	28	42	25	51	74	40	50	37	23	6	6	15	26	20	22	55	119	31
Weighted Total	150	71	60	13	6	123	9	18	17	32	38	36	27	46	77	38	54	34	23	8	4	16	27	17	21	57	122	28
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Not at all important	1	1	-	-	-	1	-	-	-	-	1	-	1	-	-	-	-	1	-	-	-	-	-	-	-	1	-	1
	1%	2%	-	-	-	1%	-	-	-	-	4%	-	5%	-	-	-	-	4%	-	-	-	-	-	-	-	2%	-	5%
Not very important	5	3	1	1	-	4	-	1	-	1	-	3	-	3	2	-	3	2	-	-	-	-	1	-	2	2	5	-
	3%	4%	1%	10%	-	3%	-	4%	-	4%	-	8%	-	6%	3%	-	6%	4%	-	-	-	-	5%	-	7%	4%	4%	-
Somewhat important	45	19	17	7	2	36	3	6	7	12	10	7	10	12	23	14	15	8	8	3	2	4	6	3	7	19	36	9
	30%	27%	28%	52%	37%	29%	35%	33%	43%	38%	26%	20%	38%	27%	29%	37%	27%	24%	34%	31%	53%	26%	24%	19%	35%	34%	30%	32%
Very important	66	29	31	3	4	55	4	8	7	13	15	20	7	25	34	22	22	13	10	3	1	9	9	12	6	27	54	12
	44%	40%	53%	23%	56%	44%	43%	43%	44%	40%	39%	54%	27%	54%	45%	56%	40%	39%	44%	33%	28%	60%	33%	68%	28%	47%	44%	44%
Extremely important	32	19	11	2	*	27	2	4	2	6	12	7	8	6	18	3	15	10	5	3	1	2	10	2	6	7	27	5
	21%	27%	18%	16%	7%	22%	22%	20%	13%	18%	32%	18%	30%	14%	23%	7%	27%	28%	23%	35%	19%	13%	39%	13%	30%	13%	22%	20%

PARLIAMENTARY PANEL SURVEY - MPs - January 2015

Q2: Output per worker (productivity) in the UK economy remains below 2008 levels.

The following is a list of suggested causes of the decline in UK productivity since 2008. Please indicate whether you think it is the main cause(s), a contributing factor, or not a factor.

Summary table

Base: All Respondents

	Total	Main cause	Contributing factor	Not a factor	Don't know	Not stated
Low business investment	150 100%	32 21%	96 64%	11 8%	8 5%	3 2%
Poor infrastructure	150 100%	12 8%	109 73%	15 10%	10 7%	4 3%
Too little 'creative destruction' (good businesses growing, bad ones shrinking)	150 100%	8 5%	63 42%	46 31%	32 21%	2 1%
Poor workforce skills	150 100%	32 22%	96 64%	15 10%	5 3%	2 1%
Not enough innovation by business	150 100%	16 11%	98 65%	28 18%	6 4%	2 2%
Lack of access to finance for businesses	150 100%	36 24%	94 62%	13 8%	7 5%	1 1%
Low demand	150 100%	17 12%	76 50%	36 24%	17 11%	4 3%

PARLIAMENTARY PANEL SURVEY - MPs - January 2015

Q2: Output per worker (productivity) in the UK economy remains below 2008 levels.

The following is a list of suggested causes of the decline in UK productivity since 2008. Please indicate whether you think it is the main cause(s), a contributing factor, or not a factor.

Low business investment

Base: All Respondents

	PARTY					COUNTRY			REGION				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE							GENDER	
	Total	Con	Lab	Lib Dems	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	1986 or before	1987-1991	1992-1996	1997-2000	2001-2004	2005-2009	2010+	Male	Fe-male
Unweighted Total	150	49	84	8	9	113	14	23	23	20	28	42	25	51	74	40	50	37	23	6	6	15	26	20	22	55	119	31
Weighted Total	150	71	60	13	6	123	9	18	17	32	38	36	27	46	77	38	54	34	23	8	4	16	27	17	21	57	122	28
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Main cause	32	9	16	7	1	27	5	1	3	2	11	11	11	10	11	9	13	5	5	2	2	6	8	5	2	7	27	5
	21%	12%	27%	50%	8%	22%	50%	4%	17%	7%	28%	30%	42%	21%	14%	24%	23%	16%	21%	22%	47%	37%	29%	31%	11%	12%	22%	19%
Contributing factor	96	49	36	7	5	80	4	13	11	23	23	23	14	30	53	24	32	25	16	4	2	9	15	11	14	41	76	20
	64%	69%	61%	50%	76%	65%	41%	73%	66%	71%	61%	63%	51%	65%	68%	62%	59%	72%	70%	54%	53%	58%	57%	63%	64%	72%	62%	72%
Not a factor	11	8	3	-	-	11	-	1	2	5	3	1	2	4	6	3	5	2	1	2	-	1	2	-	2	4	9	3
	8%	12%	5%	-	-	9%	-	4%	10%	16%	9%	2%	7%	9%	7%	7%	9%	7%	6%	23%	-	5%	7%	-	12%	8%	7%	9%
Don't know	8	4	2	-	1	5	1	2	-	2	1	2	-	1	7	3	3	1	1	-	-	-	2	1	2	3	8	-
	5%	6%	4%	-	16%	4%	9%	10%	-	6%	3%	6%	-	2%	9%	8%	5%	3%	3%	-	-	-	7%	6%	9%	5%	6%	-
Not stated	3	1	2	-	-	1	-	2	1	-	-	-	-	2	1	-	2	1	-	-	-	-	-	-	1	2	3	-
	2%	1%	3%	-	-	1%	-	9%	6%	-	-	-	-	3%	1%	-	3%	2%	-	-	-	-	-	-	4%	3%	2%	-

PARLIAMENTARY PANEL SURVEY - MPs - January 2015

Q2: Output per worker (productivity) in the UK economy remains below 2008 levels.

The following is a list of suggested causes of the decline in UK productivity since 2008. Please indicate whether you think it is the main cause(s), a contributing factor, or not a factor.

Poor infrastructure

Base: All Respondents

	PARTY					COUNTRY			REGION				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE							GENDER	
	Total	Con	Lab	Lib Dems	Other	Eng- land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	1986 or before	1987- 1991	1992- 1996	1997- 2000	2001- 2004	2005- 2009	2010+	Male	Fe- male
Unweighted Total	150	49	84	8	9	113	14	23	23	20	28	42	25	51	74	40	50	37	23	6	6	15	26	20	22	55	119	31
Weighted Total	150	71	60	13	6	123	9	18	17	32	38	36	27	46	77	38	54	34	23	8	4	16	27	17	21	57	122	28
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Main cause	12	1	10	-	*	10	1	*	1	-	3	6	4	5	3	2	5	4	1	1	2	2	3	1	1	3	9	3
	8%	2%	17%	-	7%	8%	13%	3%	7%	-	9%	16%	16%	10%	3%	5%	10%	11%	3%	12%	53%	10%	10%	3%	6%	5%	7%	11%
Contributing factor	109	52	41	10	5	88	6	15	10	26	31	21	20	31	57	28	35	25	21	7	1	14	18	14	17	39	86	22
	73%	73%	70%	77%	85%	72%	60%	84%	61%	80%	82%	59%	76%	69%	74%	74%	64%	73%	91%	88%	19%	90%	67%	80%	78%	68%	71%	82%
Not a factor	15	10	5	-	-	13	1	1	4	3	3	3	1	4	11	5	7	3	-	-	1	-	4	1	1	9	14	1
	10%	13%	9%	-	-	11%	9%	4%	23%	8%	9%	10%	2%	8%	14%	13%	12%	9%	-	-	14%	-	14%	6%	3%	16%	12%	2%
Don't know	10	7	2	2	-	8	2	1	-	4	-	4	2	3	6	2	6	2	1	-	-	-	2	2	3	3	10	1
	7%	10%	3%	13%	-	6%	18%	4%	-	12%	-	11%	6%	6%	8%	6%	10%	5%	3%	-	-	-	9%	11%	13%	6%	8%	3%
Not stated	4	1	1	1	1	3	-	1	2	-	-	2	-	3	1	1	2	1	1	-	1	-	-	-	-	4	4	1
	3%	1%	2%	10%	8%	3%	-	4%	10%	-	-	5%	-	7%	1%	1%	4%	2%	3%	-	14%	-	-	-	-	6%	3%	2%

PARLIAMENTARY PANEL SURVEY - MPs - January 2015

Q2: Output per worker (productivity) in the UK economy remains below 2008 levels.

The following is a list of suggested causes of the decline in UK productivity since 2008. Please indicate whether you think it is the main cause(s), a contributing factor, or not a factor.

Too little 'creative destruction' (good businesses growing, bad ones shrinking)

Base: All Respondents

	PARTY					COUNTRY			REGION				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE							GENDER	
	Total	Con	Lab	Lib Dems	Other	Eng- land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	1986 or before	1987- 1991	1992- 1996	1997- 2000	2001- 2004	2005- 2009	2010+	Male	Fe- male
Unweighted Total	150	49	84	8	9	113	14	23	23	20	28	42	25	51	74	40	50	37	23	6	6	15	26	20	22	55	119	31
Weighted Total	150	71	60	13	6	123	9	18	17	32	38	36	27	46	77	38	54	34	23	8	4	16	27	17	21	57	122	28
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Main cause	8	6	2	-	-	7	1	-	1	-	3	3	2	1	5	5	2	1	-	-	1	1	-	-	2	4	6	1
	5%	8%	3%	-	-	5%	13%	-	3%	-	9%	8%	7%	1%	7%	12%	3%	4%	-	-	14%	4%	-	-	12%	7%	5%	5%
Contributing factor	63	31	23	6	3	50	5	7	8	16	16	10	10	18	34	15	23	14	11	3	2	6	12	7	9	24	48	15
	42%	44%	38%	43%	45%	41%	60%	40%	50%	49%	42%	28%	37%	40%	45%	38%	42%	40%	50%	35%	47%	39%	44%	41%	44%	41%	39%	54%
Not a factor	46	19	21	5	1	39	1	6	5	10	10	14	13	15	18	7	19	13	7	5	2	4	8	7	5	15	40	6
	31%	27%	35%	36%	22%	32%	13%	31%	30%	32%	28%	38%	46%	33%	24%	18%	36%	38%	30%	65%	39%	28%	30%	38%	24%	27%	33%	22%
Don't know	32	13	13	3	2	26	1	4	2	6	8	10	2	11	18	13	9	5	5	-	-	5	7	4	4	12	26	6
	21%	19%	22%	22%	32%	21%	15%	25%	11%	19%	22%	26%	9%	24%	23%	33%	17%	15%	21%	-	-	30%	26%	21%	20%	21%	21%	20%
Not stated	2	1	1	-	-	1	-	1	1	-	-	-	-	1	1	-	1	1	-	-	-	-	-	-	-	2	2	-
	1%	1%	1%	-	-	1%	-	4%	6%	-	-	-	-	2%	1%	-	2%	2%	-	-	-	-	-	-	-	3%	1%	-

PARLIAMENTARY PANEL SURVEY - MPs - January 2015

Q2: Output per worker (productivity) in the UK economy remains below 2008 levels.

The following is a list of suggested causes of the decline in UK productivity since 2008. Please indicate whether you think it is the main cause(s), a contributing factor, or not a factor.

Poor workforce skills

Base: All Respondents

	PARTY					COUNTRY			REGION				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE							GENDER	
	Total	Con	Lab	Lib Dems	Other	Eng- land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	1986 or before	1987- 1991	1992- 1996	1997- 2000	2001- 2004	2005- 2009	2010+	Male	Fe- male
Unweighted Total	150	49	84	8	9	113	14	23	23	20	28	42	25	51	74	40	50	37	23	6	6	15	26	20	22	55	119	31
Weighted Total	150	71	60	13	6	123	9	18	17	32	38	36	27	46	77	38	54	34	23	8	4	16	27	17	21	57	122	28
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Main cause	32	24	7	1	*	30	1	1	4	6	11	9	7	6	19	9	8	11	6	5	-	1	6	2	5	13	26	6
	22%	34%	11%	10%	7%	24%	13%	7%	24%	18%	30%	25%	26%	14%	25%	22%	14%	32%	24%	57%	-	8%	24%	13%	21%	23%	21%	23%
Contributing factor	96	39	44	10	3	79	7	11	10	24	24	21	15	35	46	22	40	20	14	3	3	13	18	14	14	31	77	19
	64%	55%	74%	77%	53%	64%	72%	60%	57%	76%	65%	57%	57%	76%	60%	58%	74%	57%	63%	43%	86%	81%	66%	77%	67%	55%	63%	70%
Not a factor	15	4	8	-	3	9	1	5	2	2	2	3	3	3	8	5	4	4	2	-	-	2	-	2	2	9	14	1
	10%	6%	13%	-	40%	7%	6%	29%	10%	6%	5%	9%	11%	7%	11%	14%	8%	11%	7%	-	-	11%	-	10%	11%	15%	11%	4%
Don't know	5	2	1	2	-	3	1	1	-	-	-	3	2	1	2	2	2	-	1	-	-	-	2	-	-	2	5	-
	3%	3%	1%	13%	-	3%	9%	4%	-	-	-	9%	6%	2%	3%	6%	3%	-	3%	-	-	-	9%	-	-	4%	4%	-
Not stated	2	1	1	-	-	2	-	-	2	-	-	-	-	1	1	-	1	-	1	-	1	-	-	-	-	1	1	1
	1%	1%	1%	-	-	1%	-	-	10%	-	-	-	-	1%	1%	-	2%	-	3%	-	14%	-	-	-	-	2%	1%	2%

PARLIAMENTARY PANEL SURVEY - MPs - January 2015

Q2: Output per worker (productivity) in the UK economy remains below 2008 levels.

The following is a list of suggested causes of the decline in UK productivity since 2008. Please indicate whether you think it is the main cause(s), a contributing factor, or not a factor.

Not enough innovation by business

Base: All Respondents

	PARTY					COUNTRY			REGION				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE							GENDER	
	Total	Con	Lab	Lib Dems	Other	Eng- land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	1986 or before	1987- 1991	1992- 1996	1997- 2000	2001- 2004	2005- 2009	2010+	Male	Fe- male
Unweighted Total	150	49	84	8	9	113	14	23	23	20	28	42	25	51	74	40	50	37	23	6	6	15	26	20	22	55	119	31
Weighted Total	150	71	60	13	6	123	9	18	17	32	38	36	27	46	77	38	54	34	23	8	4	16	27	17	21	57	122	28
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Main cause	16	7	6	3	-	15	1	-	4	1	6	4	4	3	8	6	5	4	2	2	-	1	3	5	4	1	14	2
	11%	9%	10%	25%	-	12%	13%	-	24%	4%	16%	10%	16%	7%	11%	15%	9%	10%	7%	29%	-	6%	13%	26%	18%	1%	12%	6%
Contributing factor	98	45	40	9	4	81	6	11	10	24	23	24	19	32	47	24	33	24	17	4	4	11	22	7	14	35	77	21
	65%	63%	68%	65%	68%	66%	63%	62%	60%	74%	62%	65%	71%	69%	61%	62%	60%	71%	74%	47%	100%	72%	81%	41%	67%	62%	62%	77%
Not a factor	28	15	12	-	1	22	1	4	2	7	7	6	3	8	16	6	13	5	4	2	-	2	2	6	2	14	23	5
	18%	21%	20%	-	16%	18%	15%	23%	10%	22%	19%	17%	13%	18%	21%	17%	23%	15%	16%	23%	-	13%	6%	33%	10%	25%	19%	17%
Don't know	6	4	2	-	1	3	1	3	-	-	1	2	-	1	5	2	2	1	1	-	-	1	-	-	1	4	6	-
	4%	5%	3%	-	16%	2%	9%	14%	-	-	4%	4%	-	3%	6%	6%	3%	4%	3%	-	-	8%	-	-	5%	7%	5%	-
Not stated	2	1	-	1	-	2	-	-	1	-	-	1	-	1	1	-	2	-	-	-	-	-	-	-	-	2	2	-
	2%	1%	-	10%	-	2%	-	-	6%	-	-	4%	-	3%	1%	-	4%	-	-	-	-	-	-	-	-	4%	2%	-

PARLIAMENTARY PANEL SURVEY - MPs - January 2015

Q2: Output per worker (productivity) in the UK economy remains below 2008 levels.

The following is a list of suggested causes of the decline in UK productivity since 2008. Please indicate whether you think it is the main cause(s), a contributing factor, or not a factor.

Lack of access to finance for businesses

Base: All Respondents

	PARTY					COUNTRY			REGION				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE							GENDER	
	Total	Con	Lab	Lib Dems	Other	Eng- land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	1986 or before	1987- 1991	1992- 1996	1997- 2000	2001- 2004	2005- 2009	2010+	Male	Fe- male
Unweighted Total	150	49	84	8	9	113	14	23	23	20	28	42	25	51	74	40	50	37	23	6	6	15	26	20	22	55	119	31
Weighted Total	150	71	60	13	6	123	9	18	17	32	38	36	27	46	77	38	54	34	23	8	4	16	27	17	21	57	122	28
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Main cause	36	16	16	1	2	26	3	7	3	3	9	11	3	15	19	7	12	11	6	-	1	5	6	4	3	17	27	8
	24%	23%	27%	10%	32%	21%	34%	38%	16%	8%	25%	31%	10%	32%	24%	17%	22%	33%	25%	-	24%	29%	21%	24%	15%	31%	22%	30%
Contributing factor	94	42	38	10	4	81	4	9	11	24	23	22	22	28	43	26	34	20	14	6	3	10	20	12	14	29	74	19
	62%	59%	63%	75%	68%	66%	44%	50%	68%	76%	62%	59%	83%	62%	55%	68%	63%	58%	60%	77%	76%	64%	74%	66%	64%	52%	61%	70%
Not a factor	13	8	3	2	-	11	1	1	2	3	4	2	2	1	10	3	5	2	2	2	-	-	1	2	3	6	13	-
	8%	11%	5%	15%	-	9%	13%	4%	10%	10%	10%	5%	7%	3%	12%	9%	9%	6%	8%	23%	-	-	2%	9%	12%	10%	10%	-
Don't know	7	4	3	-	-	4	1	2	-	2	1	2	-	2	5	2	2	1	2	-	-	1	1	-	2	3	7	-
	5%	6%	4%	-	-	4%	9%	9%	-	6%	3%	4%	-	4%	7%	6%	4%	3%	7%	-	-	6%	3%	-	9%	6%	6%	-
Not stated	1	1	-	-	-	1	-	-	1	-	-	-	-	-	1	-	1	-	-	-	-	-	-	-	-	1	1	-
	1%	1%	-	-	-	1%	-	-	6%	-	-	-	-	-	1%	-	2%	-	-	-	-	-	-	-	-	2%	1%	-

PARLIAMENTARY PANEL SURVEY - MPs - January 2015

Q2: Output per worker (productivity) in the UK economy remains below 2008 levels.

The following is a list of suggested causes of the decline in UK productivity since 2008. Please indicate whether you think it is the main cause(s), a contributing factor, or not a factor.

Low demand

Base: All Respondents

	PARTY					COUNTRY			REGION				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE							GENDER	
	Total	Con	Lab	Lib Dems	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	1986 or before	1987-1991	1992-1996	1997-2000	2001-2004	2005-2009	2010+	Male	Fe-male
Unweighted Total	150	49	84	8	9	113	14	23	23	20	28	42	25	51	74	40	50	37	23	6	6	15	26	20	22	55	119	31
Weighted Total	150	71	60	13	6	123	9	18	17	32	38	36	27	46	77	38	54	34	23	8	4	16	27	17	21	57	122	28
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Main cause	17	2	12	3	1	13	2	3	2	4	1	6	5	7	5	8	6	3	2	1	1	3	5	2	2	4	13	4
	12%	3%	20%	25%	8%	10%	19%	17%	10%	13%	3%	16%	20%	15%	6%	20%	10%	8%	7%	10%	14%	20%	19%	9%	11%	7%	11%	14%
Contributing factor	76	34	29	8	5	60	4	11	6	16	22	16	12	20	44	18	32	16	10	5	2	5	14	6	10	33	60	16
	50%	47%	49%	62%	76%	49%	41%	64%	38%	49%	59%	44%	44%	44%	57%	47%	58%	46%	44%	66%	57%	31%	52%	37%	47%	58%	49%	57%
Not a factor	36	25	9	2	-	34	2	-	7	8	11	8	10	8	18	8	9	11	8	2	1	5	6	6	6	10	32	4
	24%	36%	15%	13%	-	27%	24%	-	39%	26%	29%	22%	36%	18%	23%	21%	16%	32%	34%	24%	14%	30%	23%	35%	30%	18%	26%	15%
Don't know	17	8	8	-	1	13	1	3	1	4	2	7	-	8	9	4	6	4	3	-	-	3	2	3	2	7	15	1
	11%	11%	14%	-	16%	11%	9%	14%	3%	12%	6%	18%	-	17%	12%	10%	11%	12%	12%	-	-	20%	6%	19%	9%	12%	13%	5%
Not stated	4	2	2	-	-	3	1	1	2	-	1	-	-	3	2	1	2	1	1	-	1	-	-	-	1	3	2	2
	3%	3%	3%	-	-	2%	6%	4%	10%	-	4%	-	-	6%	2%	2%	4%	2%	3%	-	14%	-	-	-	3%	6%	1%	9%