



## LCCI – London Tomorrow Businesses – March 2019

Methodology: ComRes interviewed 502 London business decision makers online between 11<sup>th</sup> March and 20<sup>th</sup> March 2019. Data were weighted to be representative of all London businesses by company size and broad industry sector. ComRes is a member of the British Polling Council and abides by its rules. Full tables at [www.comresglobal.com](http://www.comresglobal.com)

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## LCCI - London Tomorrow 2019 – Wave 3

Q1A_SUM. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? SUMMARY TABLE .....	1
Base: All business leaders	
Q1A_1. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? Biggest potential opportunity .....	2
Base: All business leaders	
Q1A_2. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? Second biggest potential opportunity .....	4
Base: All business leaders	
Q1A_3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? Third biggest potential opportunity .....	6
Base: All business leaders	
Q1A_TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? NET: TOP 3 POTENTIAL OPPORTUNITIES SUMMARY .....	8
Base: All business leaders	
Q1A_NOT TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? NET: NOT TOP 3 POTENTIAL OPPORTUNITIES SUMMARY .....	10
Base: All business leaders	
Q1Aa. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? For London to position itself as a truly global city trading internationally .....	12
Base: All business leaders	
Q1Ab. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? For London to benefit from the UK making new trade deals with countries outside the EU .....	13
Base: All business leaders	
Q1Ac. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? For reform of the political system so that cities like London get more power over how their tax revenues are spent .....	14
Base: All business leaders	
Q1Ad. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? To have a migration system that targets people with the labour and skills London needs in the future .....	15
Base: All business leaders	
Q1Ae. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? For London businesses to face less red tape and regulation .....	16
Base: All business leaders	
Q1Af. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? For people and businesses in the UK to have lower taxes .....	17
Base: All business leaders	
Q1Ag. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? Other .....	18
Base: All business leaders	
Q1B_SUM. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? SUMMARY TABLE .....	19
Base: All business leaders excl. don't know	
Q1B_1. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? Biggest potential opportunity .....	20
Base: All business leaders excl. don't know	
Q1B_2. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? Second biggest potential opportunity .....	22
Base: All business leaders excl. don't know	
Q1B_3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? Third biggest potential opportunity .....	24
Base: All business leaders excl. don't know	
Q1B_TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? NET: TOP 3 POTENTIAL OPPORTUNITIES SUMMARY .....	26
Base: All business leaders excl. don't know	
Q1B_NOT TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? NET: NOT TOP 3 POTENTIAL OPPORTUNITIES SUMMARY .....	28
Base: All business leaders excl. don't know	
Q1Ba. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? For London to position itself as a truly global city trading internationally .....	30
Base: All business leaders excl. don't know	
Q1Bb. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? For London to benefit from the UK making new trade deals with countries outside the EU .....	31
Base: All business leaders excl. don't know	
Q1Bc. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? For reform of the political system so that cities like London get more power over how their tax revenues are spent .....	32
Base: All business leaders excl. don't know	

## LCCI - London Tomorrow 2019 – Wave 3

Q1Bd. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? To have a migration system that targets people with the labour and skills London needs in the future .....	33
Base: All business leaders excl. don't know	
Q1Be. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? For London businesses to face less red tape and regulation .....	34
Base: All business leaders excl. don't know	
Q1Bf. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? For people and businesses in the UK to have lower taxes .....	35
Base: All business leaders excl. don't know	
Q1Bg. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London? Other .....	36
Base: All business leaders excl. don't know	
Q2A_SUM. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? SUMMARY TABLE .....	37
Base: All business leaders	
Q2A_1. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Biggest potential risk .....	38
Base: All business leaders	
Q2A_2. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Second biggest potential risk .....	40
Base: All business leaders	
Q2A_3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Third biggest potential risk .....	42
Base: All business leaders	
Q2A_TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? NET: TOP 3 POTENTIAL RISKS SUMMARY .....	44
Base: All business leaders	
Q2A_NOT TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? NET: NOT TOP 3 POTENTIAL RISKS SUMMARY .....	46
Base: All business leaders	
Q2Aa. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Reduced access to European markets .....	48
Base: All business leaders	
Q2Ab. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Increased costs of trading with European countries .....	49
Base: All business leaders	
Q2Ac. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Reduced ability to travel to European countries .....	50
Base: All business leaders	
Q2Ad. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Short-term uncertainty about the UK's relationships with other countries .....	51
Base: All business leaders	
Q2Ae. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Difficulties recruiting the labour and skills the UK requires .....	52
Base: All business leaders	
Q2Af. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? The loss of international investment in the UK .....	53
Base: All business leaders	
Q2Ag. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Other .....	54
Base: All business leaders	
Q2B_SUM. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? SUMMARY TABLE .....	55
Base: All business leaders excl. don't know	
Q2B_1. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Biggest potential risk .....	56
Base: All business leaders excl. don't know	
Q2B_2. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Second biggest potential risk .....	57
Base: All business leaders excl. don't know	
Q2B_3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Third biggest potential risk .....	59
Base: All business leaders excl. don't know	
Q2B_TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? NET: TOP 3 POTENTIAL RISKS SUMMARY .....	61
Base: All business leaders excl. don't know	

## LCCI - London Tomorrow 2019 – Wave 3

Q2B_NOT TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? NET: NOT TOP 3 POTENTIAL RISKS SUMMARY .....	63
Base: All business leaders excl. don't know	
Q2Aa. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Reduced access to European markets .....	65
Base: All business leaders excl. don't know	
Q2Ab. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Increased costs of trading with European countries .....	66
Base: All business leaders excl. don't know	
Q2Ac. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Reduced ability to travel to European countries .....	67
Base: All business leaders excl. don't know	
Q2Ad. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Short-term uncertainty about the UK's relationships with other countries .....	68
Base: All business leaders excl. don't know	
Q2Ae. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Difficulties recruiting the labour and skills the UK requires .....	69
Base: All business leaders excl. don't know	
Q2Af. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? The loss of international investment in the UK .....	70
Base: All business leaders excl. don't know	
Q2Ag. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London? Other .....	71
Base: All business leaders excl. don't know	
Q3A_SUM. After the UK leaves the European Union, which of the following do you think should be the priorities for London? SUMMARY TABLE .....	72
Base: All business leaders	
Q3A_1. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Highest priority .....	73
Base: All business leaders	
Q3A_2. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Second highest priority .....	74
Base: All business leaders	
Q3A_3. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Third highest priority .....	75
Base: All business leaders	
Q3A_TOP 3. After the UK leaves the European Union, which of the following do you think should be the priorities for London? NET: TOP 3 PRIORITIES SUMMARY .....	76
Base: All business leaders	
Q3A_NOT TOP 3. After the UK leaves the European Union, which of the following do you think should be the priorities for London? NET: NOT TOP 3 PRIORITIES SUMMARY .....	77
Base: All business leaders	
Q3Aa. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Building more homes .....	78
Base: All business leaders	
Q3Ab. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Building a third runway at Heathrow .....	79
Base: All business leaders	
Q3Ac. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Building Crossrail 2 .....	80
Base: All business leaders	
Q3Ad. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Building a second runway at Gatwick .....	81
Base: All business leaders	
Q3Ae. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Tackling knife crime .....	82
Base: All business leaders	
Q3Af. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Upskilling London's workforce .....	83
Base: All business leaders	
Q3B_SUM. After the UK leaves the European Union, which of the following do you think should be the priorities for London? SUMMARY TABLE .....	84
Base: All business leaders excl. don't know	
Q3B_1. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Highest priority .....	85
Base: All business leaders excl. don't know	

## LCCI - London Tomorrow 2019 – Wave 3

Q3B_2. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Second highest priority .....	86
Base: All business leaders excl. don't know	
Q3B_3. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Third highest priority .....	87
Base: All business leaders excl. don't know	
Q3B_TOP 3. After the UK leaves the European Union, which of the following do you think should be the priorities for London? NET: TOP 3 PRIORITIES SUMMARY .....	88
Base: All business leaders excl. don't know	
Q3B_NOT TOP 3. After the UK leaves the European Union, which of the following do you think should be the priorities for London? NET: NOT TOP 3 PRIORITIES SUMMARY .....	89
Base: All business leaders excl. don't know	
Q3Ba. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Building more homes .....	90
Base: All business leaders excl. don't know	
Q3Bb. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Building a third runway at Heathrow .....	91
Base: All business leaders excl. don't know	
Q3Bc. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Building Crossrail 2 .....	92
Base: All business leaders excl. don't know	
Q3Bd. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Building a second runway at Gatwick .....	93
Base: All business leaders excl. don't know	
Q3Be. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Tackling knife crime .....	94
Base: All business leaders excl. don't know	
Q3Bf. After the UK leaves the European Union, which of the following do you think should be the priorities for London? Upskilling London's workforce .....	95
Base: All business leaders excl. don't know	
Q4_1. For each of these pairs of statements, please indicate which one is closest to your views: .....	96
Base: All business leaders	
Q4_2. For each of these pairs of statements, please indicate which one is closest to your views: .....	97
Base: All business leaders	
Q4_3. For each of these pairs of statements, please indicate which one is closest to your views: .....	98
Base: All business leaders	
Q5A_SUM. To what extent do you agree or disagree with each of the following statements? SUMMARY TABLE .....	99
Base: All business leaders	
Q5A_1. To what extent do you agree or disagree with each of the following statements? London is well-placed to take advantage of a more global outlook for the UK .....	100
Base: All business leaders	
Q5A_2. To what extent do you agree or disagree with each of the following statements? Even if there are short term setbacks, London will prosper after Brexit .....	101
Base: All business leaders	
Q5A_3. To what extent do you agree or disagree with each of the following statements? Brexit is an opportunity for London's local and regional government to take more control over how the city is run .....	102
Base: All business leaders	
Q5B_SUM. To what extent do you agree or disagree with each of the following statements? SUMMARY TABLE .....	103
Base: All business leaders excl. don't know	
Q5B_1. To what extent do you agree or disagree with each of the following statements? London is well-placed to take advantage of a more global outlook for the UK .....	104
Base: All business leaders excl. don't know	
Q5B_2. To what extent do you agree or disagree with each of the following statements? Even if there are short term setbacks, London will prosper after Brexit .....	105
Base: All business leaders excl. don't know	
Q5B_3. To what extent do you agree or disagree with each of the following statements? Brexit is an opportunity for London's local and regional government to take more control over how the city is run .....	106
Base: All business leaders excl. don't know	
Q6A_SUM. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? SUMMARY TABLE .....	107
Base: All business leaders	

## LCCI - London Tomorrow 2019 – Wave 3

Q6A_1. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Most important .....	108
Base: All business leaders	
Q6A_2. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Second most important .....	110
Base: All business leaders	
Q6A_3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Third most important .....	112
Base: All business leaders	
Q6A_TOP 3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? NET: TOP 3 IMPORTANT SUMMARY .....	114
Base: All business leaders	
Q6A_NOT TOP 3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? NET: NOT TOP 3 IMPORTANT SUMMARY .....	116
Base: All business leaders	
Q6Aa. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Giving the Mayor more control over tax levels in London .....	118
Base: All business leaders	
Q6Ab. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Ensuring that more of the tax collected in London is spent in London .....	119
Base: All business leaders	
Q6Ac. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Putting suburban rail services under the control of Transport for London .....	120
Base: All business leaders	
Q6Ad. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Giving the Mayor more powers to encourage the building of new homes in London .....	121
Base: All business leaders	
Q6Ae. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine) .....	122
Base: All business leaders	
Q6Af. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Giving the Mayor more control over education provision in London .....	123
Base: All business leaders	
Q6Ag. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Giving the Mayor more control over healthcare provision in London .....	124
Base: All business leaders	
Q6B_SUM. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? SUMMARY TABLE .....	125
Base: All business leaders excl. don't know	
Q6B_1. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Most important .....	126
Base: All business leaders excl. don't know	
Q6B_2. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Second most important .....	128
Base: All business leaders excl. don't know	
Q6B_3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Third most important .....	130
Base: All business leaders excl. don't know	
Q6B_TOP 3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? NET: TOP 3 IMPORTANT SUMMARY .....	132
Base: All business leaders excl. don't know	
Q6B_NOT TOP 3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? NET: NOT TOP 3 IMPORTANT SUMMARY .....	134
Base: All business leaders excl. don't know	
Q6Ba. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Giving the Mayor more control over tax levels in London .....	136
Base: All business leaders excl. don't know	
Q6Bb. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Ensuring that more of the tax collected in London is spent in London .....	137
Base: All business leaders excl. don't know	
Q6Bc. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Putting suburban rail services under the control of Transport for London .....	138
Base: All business leaders excl. don't know	
Q6Bd. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Giving the Mayor more powers to encourage the building of new homes in London .....	139
Base: All business leaders excl. don't know	

## LCCI - London Tomorrow 2019 – Wave 3

Q6Be. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine) .....	140
Base: All business leaders excl. don't know	
Q6Bf. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Giving the Mayor more control over education provision in London .....	141
Base: All business leaders excl. don't know	
Q6Bg. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful? Giving the Mayor more control over healthcare provision in London .....	142
Base: All business leaders excl. don't know	

## LCCI - London Tomorrow 2019 – Wave 3

Q1A\_SUM. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?

### SUMMARY TABLE

Base: All business leaders

	Total	Biggest potential opportunity	Second biggest potential opportunity	Third biggest potential opportunity	Don't know	NETS			Mean
						Top 3 potential opportunities	Not top 3 potential opportunities		
For London to benefit from the UK making new trade deals with countries outside the EU	502 100%	97 19%	95 19%	73 15%	65 13%	265 53%	172 34%		1.9
For London to position itself as a truly global city trading internationally	502 100%	112 22%	65 13%	60 12%	65 13%	237 47%	200 40%		1.8
For London businesses to face less red tape and regulation	502 100%	67 13%	78 16%	74 15%	65 13%	219 44%	218 43%		2.0
To have a migration system that targets people with the labour and skills London needs in the future	502 100%	51 10%	76 15%	78 16%	65 13%	205 41%	232 46%		2.1
For people and businesses in the UK to have lower taxes	502 100%	40 8%	49 10%	53 11%	65 13%	142 28%	295 59%		2.1
For reform of the political system so that cities like London get more power over how their tax revenues are spent	502 100%	33 7%	43 9%	61 12%	65 13%	137 27%	300 60%		2.2
Other	502 100%	37 7%	3 1%	2 *	65 13%	42 8%	395 79%		1.2



## LCCI - London Tomorrow 2019 – Wave 3

Q1A\_1. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?

### Biggest potential opportunity

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For London to position itself as a truly global city trading internationally	112	102	11	2	14	30	19	18	24	3	3	9	103	45	68
	22%	23%	20%	11%	20%	28%	29%	31%	21%	8%	7%	19%	23%	17%	27%
					j	ij	ij	ij	j						m
For London to benefit from the UK making new trade deals with countries outside the EU	97	86	11	3	18	25	2	9	24	10	6	11	86	53	44
	19%	19%	21%	17%	26%	24%	3%	16%	20%	32%	15%	22%	19%	21%	18%
				f	f	f	f	f	f	fj					
For London businesses to face less red tape and regulation	67	59	8	2	10	17	15	7	9	3	4	5	62	34	33
	13%	13%	14%	9%	14%	16%	22%	13%	8%	12%	12%	10%	14%	13%	13%
							h								
To have a migration system that targets people with the labour and skills London needs in the future	51	48	3	-	13	8	6	3	16	1	2	5	46	29	22
	10%	11%	5%	-	19%	8%	10%	6%	14%	4%	5%	9%	10%	11%	9%
		b			egij										
For people and businesses in the UK to have lower taxes	40	34	6	3	4	9	2	8	6	4	3	6	34	22	18
	8%	8%	11%	17%	6%	9%	4%	14%	5%	14%	7%	12%	8%	9%	7%
							h								

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q1A\_1. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?

### Biggest potential opportunity

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For reform of the political system so that cities like London get more power over how their tax revenues are spent	33	25	8	3	5	4	6	1	7	4	4	6	27	15	18
	7%	6%	16%	19%	8%	4%	8%	1%	6%	12%	10%	12%	6%	6%	7%
Other	37	34	3	*	-	2	1	6	17	2	8	*	37	17	20
	7%	8%	6%	1%	-	2%	2%	10%	15%	8%	21%	*	8%	7%	8%
							de	de	def	d	def		k		
Don't know	65	62	3	5	5	9	15	5	15	3	9	8	57	40	25
	13%	14%	6%	26%	8%	9%	22%	8%	12%	10%	23%	15%	13%	16%	10%
		b					deg			deg					

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q1A\_2. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?

### Second biggest potential opportunity

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For London to benefit from the UK making new trade deals with countries outside the EU	95	84	11	1	12	28	16	9	23	3	4	4	91	41	54
	19%	19%	20%	5%	17%	27%	24%	15%	19%	9%	12%	8%	20%	16%	22%
						ij						k			
For London businesses to face less red tape and regulation	78	72	6	3	15	10	8	12	21	5	3	11	66	38	40
	16%	16%	11%	18%	21%	10%	13%	21%	18%	16%	9%	23%	15%	15%	16%
					ej			e							
To have a migration system that targets people with the labour and skills London needs in the future	76	65	11	2	11	27	7	7	11	5	6	8	68	31	45
	15%	14%	22%	11%	15%	26%	11%	12%	9%	16%	17%	17%	15%	12%	18%
			a			fgh								m	
For London to position itself as a truly global city trading internationally	65	57	8	4	11	17	1	6	11	11	5	9	56	36	29
	13%	13%	16%	23%	16%	16%	1%	10%	9%	38%	13%	19%	12%	14%	12%
					f	f				defghj	f				
For people and businesses in the UK to have lower taxes	49	43	6	3	9	6	8	6	9	2	6	6	43	35	14
	10%	10%	12%	16%	13%	6%	13%	11%	8%	6%	15%	11%	10%	13%	6%
										e				n	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q1A\_2. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?

### Second biggest potential opportunity

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For reform of the political system so that cities like London get more power over how their tax revenues are spent	43	41	3	-	7	4	11	11	9	1	1	3	41	19	24
	9%	9%	5%	-	9%	4%	16%	19%	8%	5%	3%	5%	9%	7%	10%
						ej	ehj								
Other	3	3	-	-	-	1	-	-	1	-	-	-	3	-	3
	1%	1%	-	-	-	1%	-	-	1%	-	-	-	1%	-	1%
Don't know	65	62	3	5	5	9	15	5	15	3	9	8	57	40	25
	13%	14%	6%	26%	8%	9%	22%	8%	12%	10%	23%	15%	13%	16%	10%
		b				deg					deg				
None of the above	28	24	4	*	-	2	1	2	19	*	3	*	28	17	11
	6%	5%	8%	1%	-	2%	1%	4%	16%	1%	9%	*	6%	6%	5%
								defgi			de				

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q1A\_3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?

### Third biggest potential opportunity

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
To have a migration system that targets people with the labour and skills London needs in the future	78	69	9	2	11	14	15	11	12	9	4	9	69	30	48
	16%	15%	17%	10%	16%	14%	23%	19%	10%	30%	10%	19%	15%	12%	19%
							h			ehj					m
For London businesses to face less red tape and regulation	74	65	9	4	15	21	5	6	17	3	4	8	66	34	40
	15%	14%	18%	24%	21%	20%	7%	10%	14%	10%	12%	16%	15%	13%	16%
					f										
For London to benefit from the UK making new trade deals with countries outside the EU	73	67	6	2	9	11	9	12	20	4	5	5	68	37	36
	15%	15%	12%	11%	13%	11%	13%	22%	17%	15%	14%	10%	15%	15%	15%
For reform of the political system so that cities like London get more power over how their tax revenues are spent	61	53	7	2	10	15	6	5	14	2	7	6	55	44	17
	12%	12%	14%	9%	14%	15%	9%	8%	12%	6%	19%	11%	12%	17%	7%
														n	
For London to position itself as a truly global city trading internationally	60	52	8	2	7	14	5	9	14	6	2	2	57	29	30
	12%	12%	14%	10%	10%	14%	8%	15%	12%	21%	6%	4%	13%	11%	12%
										j					

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q1A\_3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?

### Third biggest potential opportunity

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For people and businesses in the UK to have lower taxes	53	48	5	2	11	16	11	6	4	2	1	10	43	22	31
	11%	11%	9%	9%	16%	15%	16%	11%	3%	8%	2%	21%	9%	8%	13%
					hj	hj	hj	j				l			
Other	2	1	*	-	1	-	-	-	-	-	*	1	*	*	1
	*	*	1%	-	2%	-	-	-	-	-	1%	3%	*	*	1%
Don't know	65	62	3	5	5	9	15	5	15	3	9	8	57	40	25
	13%	14%	6%	26%	8%	9%	22%	8%	12%	10%	23%	15%	13%	16%	10%
		b				deg					deg				
None of the above	36	32	4	*	-	3	1	4	23	*	5	*	36	20	17
	7%	7%	8%	1%	-	3%	1%	6%	20%	1%	13%	*	8%	8%	7%
						d		defgi		defi		k			

Columns Tested: a, b - c, d, e, f, g, h, i, j - k, l - m, n

## LCCI - London Tomorrow 2019 – Wave 3

Q1A\_TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?

### NET: TOP 3 POTENTIAL OPPORTUNITIES SUMMARY

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For London to benefit from the UK making new trade deals with countries outside the EU	265 53%	237 53%	28 54%	6 33%	40 57%	64 62%	27 40%	30 53%	66 56%	17 56%	15 40%	19 40%	245 54%	132 51%	133 54%
For London to position itself as a truly global city trading internationally	237 47%	211 47%	26 50%	8 43%	32 46%	61 58%	25 38%	33 57%	49 41%	20 68%	10 26%	21 42%	216 48%	110 43%	127 52%
For London businesses to face less red tape and regulation	219 44%	196 44%	23 44%	9 51%	39 56%	47 46%	28 42%	25 44%	47 40%	11 38%	12 32%	24 50%	195 43%	106 42%	113 46%
To have a migration system that targets people with the labour and skills London needs in the future	205 41%	182 40%	23 43%	4 22%	35 50%	50 48%	29 43%	22 38%	39 33%	15 50%	12 33%	22 45%	183 40%	90 35%	115 47%
For people and businesses in the UK to have lower taxes	142 28%	126 28%	16 31%	8 42%	24 35%	31 30%	22 33%	20 36%	19 16%	8 27%	9 25%	22 44%	120 27%	79 31%	64 26%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q1A\_TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?

### NET: TOP 3 POTENTIAL OPPORTUNITIES SUMMARY

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For reform of the political system so that cities like London get more power over how their tax revenues are spent	137	119	18	5	22	23	23	16	31	7	12	14	123	77	60
	27%	26%	35%	28%	31%	22%	34%	28%	26%	23%	31%	29%	27%	30%	24%
		a													
Other	42	38	4	*	1	3	1	6	19	2	8	1	40	18	24
	8%	8%	7%	1%	2%	3%	2%	10%	16%	8%	22%	3%	9%	7%	10%
						d		def		def					
Don't know	65	62	3	5	5	9	15	5	15	3	9	8	57	40	25
	13%	14%	6%	26%	8%	9%	22%	8%	12%	10%	23%	15%	13%	16%	10%
		b				deg		deg		deg					

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

**Q1A\_NOT TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### NET: NOT TOP 3 POTENTIAL OPPORTUNITIES SUMMARY

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For reform of the political system so that cities like London get more power over how their tax revenues are spent	300	269	31	8	43	72	30	36	74	20	17	27	273	139	161
	60%	60%	59%	46%	61%	70%	44%	64%	62%	67%	45%	56%	60%	54%	66%
						fj		j	j	fj					m
For people and businesses in the UK to have lower taxes	295	263	33	6	40	64	30	32	85	19	20	20	275	138	158
	59%	58%	62%	32%	58%	61%	45%	56%	71%	63%	52%	41%	61%	54%	64%
									fj				k		m
To have a migration system that targets people with the labour and skills London needs in the future	232	206	26	9	29	45	23	31	66	12	17	19	213	126	106
	46%	46%	50%	52%	42%	43%	35%	54%	55%	41%	44%	39%	47%	49%	43%
							f	f	f						
For London businesses to face less red tape and regulation	218	192	26	4	25	47	24	28	57	16	17	17	201	110	108
	43%	43%	50%	22%	36%	46%	36%	48%	48%	52%	45%	35%	44%	43%	44%
For London to position itself as a truly global city trading internationally	200	177	23	6	33	34	27	20	55	7	19	21	179	106	94
	40%	39%	43%	30%	47%	33%	40%	35%	46%	23%	51%	42%	40%	41%	38%
						i			i		ei				

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q1A\_NOT TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?

### NET: NOT TOP 3 POTENTIAL OPPORTUNITIES SUMMARY

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For London to benefit from the UK making new trade deals with countries outside the EU	172	151	21	7	25	31	25	22	38	10	14	22	150	85	88
	34%	34%	40%	41%	35%	30%	38%	39%	32%	35%	36%	45%	33%	33%	36%
Other	395	350	45	13	63	91	51	47	85	24	21	40	355	198	197
	79%	78%	87%	73%	90%	88%	76%	82%	72%	82%	55%	82%	78%	77%	80%
			a		fhj	hj	j	j	j	j					
Don't know	65	62	3	5	5	9	15	5	15	3	9	8	57	40	25
	13%	14%	6%	26%	8%	9%	22%	8%	12%	10%	23%	15%	13%	16%	10%
		b					deg			deg					

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1Aa. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### For London to position itself as a truly global city trading internationally

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential opportunity (1)	112	102	11	2	14	30	19	18	24	3	3	9	103	45	68
	22%	23%	20%	11%	20%	28%	29%	31%	21%	8%	7%	19%	23%	17%	27%
					j	ij	ij	ij	j						m
Second biggest potential opportunity (2)	65	57	8	4	11	17	1	6	11	11	5	9	56	36	29
	13%	13%	16%	23%	16%	16%	1%	10%	9%	38%	13%	19%	12%	14%	12%
					f	f				defghj	f				
Third biggest potential opportunity (3)	60	52	8	2	7	14	5	9	14	6	2	2	57	29	30
	12%	12%	14%	10%	10%	14%	8%	15%	12%	21%	6%	4%	13%	11%	12%
										j					
Don't know	65	62	3	5	5	9	15	5	15	3	9	8	57	40	25
	13%	14%	6%	26%	8%	9%	22%	8%	12%	10%	23%	15%	13%	16%	10%
			b				deg				deg				
<b>NETS</b>															
Net: Top 3 potential opportunities	237	211	26	8	32	61	25	33	49	20	10	21	216	110	127
	47%	47%	50%	43%	46%	58%	38%	57%	41%	68%	26%	42%	48%	43%	52%
					j	fhj		j	j	dfhj					
Not top 3 potential opportunities	200	177	23	6	33	34	27	20	55	7	19	21	179	106	94
	40%	39%	43%	30%	47%	33%	40%	35%	46%	23%	51%	42%	40%	41%	38%
					i				i		ei				
Mean score	1.8	1.8	1.9	2.0	1.8	1.8	1.4	1.7	1.8	2.2	1.9	1.7	1.8	1.9	1.7
Standard deviation	.82	.82	.84	.74	.79	.82	.84	.87	.87	.65	.75	.67	.84	.81	.83
Standard error	.05	.07	.09	.26	.13	.11	.20	.15	.13	.13	.18	.13	.06	.07	.08

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1Ab. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

**For London to benefit from the UK making new trade deals with countries outside the EU**

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential opportunity (1)	97	86	11	3	18	25	2	9	24	10	6	11	86	53	44
	19%	19%	21%	17%	26%	24%	3%	16%	20%	32%	15%	22%	19%	21%	18%
					f	f		f	f	fj					
Second biggest potential opportunity (2)	95	84	11	1	12	28	16	9	23	3	4	4	91	41	54
	19%	19%	20%	5%	17%	27%	24%	15%	19%	9%	12%	8%	20%	16%	22%
						ij						k			
Third biggest potential opportunity (3)	73	67	6	2	9	11	9	12	20	4	5	5	68	37	36
	15%	15%	12%	11%	13%	11%	13%	22%	17%	15%	14%	10%	15%	15%	15%
Don't know	65	62	3	5	5	9	15	5	15	3	9	8	57	40	25
	13%	14%	6%	26%	8%	9%	22%	8%	12%	10%	23%	15%	13%	16%	10%
		b					deg				deg				
<b>NETS</b>															
Net: Top 3 potential opportunities	265	237	28	6	40	64	27	30	66	17	15	19	245	132	133
	53%	53%	54%	33%	57%	62%	40%	53%	56%	56%	40%	40%	54%	51%	54%
						fj						k			
Not top 3 potential opportunities	172	151	21	7	25	31	25	22	38	10	14	22	150	85	88
	34%	34%	40%	41%	35%	30%	38%	39%	32%	35%	36%	45%	33%	33%	36%
Mean score	1.9	1.9	1.8	1.8	1.8	1.8	2.2	2.1	1.9	1.7	2.0	1.7	1.9	1.9	1.9
						e									
Standard deviation	.80	.80	.79	.99	.81	.73	.60	.85	.82	.90	.87	.87	.79	.82	.77
Standard error	.05	.06	.09	.35	.12	.09	.14	.14	.11	.21	.17	.17	.05	.07	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1Ac. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

**For reform of the political system so that cities like London get more power over how their tax revenues are spent**

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential opportunity (1)	33	25	8	3	5	4	6	1	7	4	4	6	27	15	18
	7%	6%	16%	19%	8%	4%	8%	1%	6%	12%	10%	12%	6%	6%	7%
		a							9	9					
Second biggest potential opportunity (2)	43	41	3	-	7	4	11	11	9	1	1	3	41	19	24
	9%	9%	5%	-	9%	4%	16%	19%	8%	5%	3%	5%	9%	7%	10%
							ej	ehj							
Third biggest potential opportunity (3)	61	53	7	2	10	15	6	5	14	2	7	6	55	44	17
	12%	12%	14%	9%	14%	15%	9%	8%	12%	6%	19%	11%	12%	17%	7%
							n								
Don't know	65	62	3	5	5	9	15	5	15	3	9	8	57	40	25
	13%	14%	6%	26%	8%	9%	22%	8%	12%	10%	23%	15%	13%	16%	10%
		b					deg				deg				
<b>NETS</b>															
Net: Top 3 potential opportunities	137	119	18	5	22	23	23	16	31	7	12	14	123	77	60
	27%	26%	35%	28%	31%	22%	34%	28%	26%	23%	31%	29%	27%	30%	24%
			a												
Not top 3 potential opportunities	300	269	31	8	43	72	30	36	74	20	17	27	273	139	161
	60%	60%	59%	46%	61%	70%	44%	64%	62%	67%	45%	56%	60%	54%	66%
						fj		j	j	fj					m
Mean score	2.2	2.2	1.9	1.6	2.2	2.5	2.0	2.2	2.2	1.7	2.3	2.0	2.2	2.4	2.0
		b												n	
Standard deviation	.81	.78	.95	1.04	.83	.77	.75	.55	.82	.92	.95	.93	.79	.79	.78
Standard error	.07	.08	.13	.52	.18	.14	.21	.13	.15	.29	.21	.26	.07	.08	.10

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1Ad. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

**To have a migration system that targets people with the labour and skills London needs in the future**

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential opportunity (1)	51	48	3	-	13	8	6	3	16	1	2	5	46	29	22
	10%	11%	5%	-	19%	8%	10%	6%	14%	4%	5%	9%	10%	11%	9%
		b			egij										
Second biggest potential opportunity (2)	76	65	11	2	11	27	7	7	11	5	6	8	68	31	45
	15%	14%	22%	11%	15%	26%	11%	12%	9%	16%	17%	17%	15%	12%	18%
		a			fg									m	
Third biggest potential opportunity (3)	78	69	9	2	11	14	15	11	12	9	4	9	69	30	48
	16%	15%	17%	10%	16%	14%	23%	19%	10%	30%	10%	19%	15%	12%	19%
						h				ehj				m	
Don't know	65	62	3	5	5	9	15	5	15	3	9	8	57	40	25
	13%	14%	6%	26%	8%	9%	22%	8%	12%	10%	23%	15%	13%	16%	10%
		b					deg				deg				
<b>NETS</b>															
Net: Top 3 potential opportunities	205	182	23	4	35	50	29	22	39	15	12	22	183	90	115
	41%	40%	43%	22%	50%	48%	43%	38%	33%	50%	33%	45%	40%	35%	47%
					hj	h								m	
Not top 3 potential opportunities	232	206	26	9	29	45	23	31	66	12	17	19	213	126	106
	46%	46%	50%	52%	42%	43%	35%	54%	55%	41%	44%	39%	47%	49%	43%
							f		f						
Mean score	2.1	2.1	2.3	2.5	1.9	2.1	2.3	2.4	1.9	2.5	2.2	2.2	2.1	2.0	2.2
Standard deviation	.78	.80	.67	.58	.85	.67	.83	.76	.86	.66	.70	.78	.79	.82	.75
Standard error	.06	.07	.09	.26	.14	.10	.19	.15	.15	.16	.15	.16	.06	.08	.08

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1Ae. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### For London businesses to face less red tape and regulation

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential opportunity (1)	67	59	8	2	10	17	15	7	9	3	4	5	62	34	33
	13%	13%	14%	9%	14%	16%	22%	13%	8%	12%	12%	10%	14%	13%	13%
Second biggest potential opportunity (2)	78	72	6	3	15	10	8	12	21	5	3	11	66	38	40
	16%	16%	11%	18%	21%	10%	13%	21%	18%	16%	9%	23%	15%	15%	16%
Third biggest potential opportunity (3)	74	65	9	4	15	21	5	6	17	3	4	8	66	34	40
	15%	14%	18%	24%	21%	20%	7%	10%	14%	10%	12%	16%	15%	13%	16%
Don't know	65	62	3	5	5	9	15	5	15	3	9	8	57	40	25
	13%	14%	6%	26%	8%	9%	22%	8%	12%	10%	23%	15%	13%	16%	10%
		b					deg			deg					
<b>NETS</b>															
Net: Top 3 potential opportunities	219	196	23	9	39	47	28	25	47	11	12	24	195	106	113
	44%	44%	44%	51%	56%	46%	42%	44%	40%	38%	32%	50%	43%	42%	46%
Not top 3 potential opportunities	218	192	26	4	25	47	24	28	57	16	17	17	201	110	108
	43%	43%	50%	22%	36%	46%	36%	48%	48%	52%	45%	35%	44%	43%	44%
Mean score	2.0	2.0	2.1	2.3	2.1	2.1	1.6	1.9	2.2	2.0	2.0	2.1	2.0	2.0	2.1
Standard deviation	.80	.80	.88	.79	.79	.89	.76	.74	.73	.79	.89	.73	.81	.81	.80
Standard error	.05	.07	.11	.28	.13	.12	.20	.14	.12	.22	.19	.14	.06	.08	.08

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1Af. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### For people and businesses in the UK to have lower taxes

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential opportunity (1)	40	34	6	3	4	9	2	8	6	4	3	6	34	22	18
	8%	8%	11%	17%	6%	9%	4%	14%	5%	14%	7%	12%	8%	9%	7%
Second biggest potential opportunity (2)	49	43	6	3	9	6	8	6	9	2	6	6	43	35	14
	10%	10%	12%	16%	13%	6%	13%	11%	8%	6%	15%	11%	10%	13%	6%
Third biggest potential opportunity (3)	53	48	5	2	11	16	11	6	4	2	1	10	43	22	31
	11%	11%	9%	9%	16%	15%	16%	11%	3%	8%	2%	21%	9%	8%	13%
Don't know	65	62	3	5	5	9	15	5	15	3	9	8	57	40	25
	13%	14%	6%	26%	8%	9%	22%	8%	12%	10%	23%	15%	13%	16%	10%
		b					deg				deg				
<b>NETS</b>															
Net: Top 3 potential opportunities	142	126	16	8	24	31	22	20	19	8	9	22	120	79	64
	28%	28%	31%	42%	35%	30%	33%	36%	16%	27%	25%	44%	27%	31%	26%
Not top 3 potential opportunities	295	263	33	6	40	64	30	32	85	19	20	20	275	138	158
	59%	58%	62%	32%	58%	61%	45%	56%	71%	63%	52%	41%	61%	54%	64%
									fgj				k		m
Mean score	2.1	2.1	2.0	1.8	2.3	2.2	2.4	1.9	1.9	1.8	1.8	2.2	2.1	2.0	2.2
Standard deviation	.81	.81	.82	.82	.75	.89	.70	.85	.74	.91	.61	.86	.80	.75	.86
Standard error	.07	.08	.12	.33	.15	.15	.19	.18	.17	.30	.15	.18	.07	.08	.11

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

Q1Ag. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?

### Other

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential opportunity (1)	37 7%	34 8%	3 6%	* 1%	- -	2 2%	1 2%	6 10%	17 15%	2 8%	8 21%	* *	37 8%	17 7%	20 8%
Second biggest potential opportunity (2)	3 1%	3 1%	- -	- -	- -	1 1%	- -	- -	1 1%	- -	- -	- -	3 1%	- -	3 1%
Third biggest potential opportunity (3)	2 *	1 *	* 1%	- -	1 2%	- -	- -	- -	- -	- -	* 1%	1 3%	* *	* *	1 1%
Don't know	65 13%	62 14%	3 6%	5 26%	5 8%	9 9%	15 22%	5 8%	15 12%	3 10%	9 23%	8 15%	57 13%	40 16%	25 10%
<b>NETS</b>															
Net: Top 3 potential opportunities	42 8%	38 8%	4 7%	* 1%	1 2%	3 3%	1 2%	6 10%	19 16%	2 8%	8 22%	1 3%	40 9%	18 7%	24 10%
Not top 3 potential opportunities	395 79%	350 78%	45 87%	13 73%	63 90%	91 88%	51 76%	47 82%	85 72%	24 82%	21 55%	40 82%	355 78%	198 77%	197 80%
Mean score	1.2	1.1	1.2	1.0	3.0	1.4	1.0	1.0	1.1	1.0	1.1	2.8	1.1	1.0	1.2
Standard deviation	.46	.44	.76	-	-	.58	-	-	.27	-	.46	1.10	.32	.25	.56
Standard error	.07	.08	.20	-	-	.24	-	-	.07	-	.12	.78	.05	.05	.11

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q1B\_SUM. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?

### SUMMARY TABLE

Base: All business leaders excl. don't know

	Total	Biggest potential opportunity	Second biggest potential opportunity	Third biggest potential opportunity	NETS		Mean
					Top 3 potential opportunities	Not top 3 potential opportunities	
For London to benefit from the UK making new trade deals with countries outside the EU	437 100%	97 22%	95 22%	73 17%	265 61%	172 39%	1.9
For London to position itself as a truly global city trading internationally	437 100%	112 26%	65 15%	60 14%	237 54%	200 46%	1.8
For London businesses to face less red tape and regulation	437 100%	67 15%	78 18%	74 17%	219 50%	218 50%	2.0
To have a migration system that targets people with the labour and skills London needs in the future	437 100%	51 12%	76 17%	78 18%	205 47%	232 53%	2.1
For people and businesses in the UK to have lower taxes	437 100%	40 9%	49 11%	53 12%	142 32%	295 68%	2.1
For reform of the political system so that cities like London get more power over how their tax revenues are spent	437 100%	33 8%	43 10%	61 14%	137 31%	300 69%	2.2
Other	437 100%	37 9%	3 1%	2 *	42 10%	395 90%	1.2

## LCCI - London Tomorrow 2019 – Wave 3

**Q1B\_1. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### Biggest potential opportunity

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For London to position itself as a truly global city trading internationally	112	102	11	2	14	30	19	18	24	3	3	9	103	45	68
	26%	26%	22%	15%	21%	31%	37%	34%	23%	9%	9%	22%	26%	21%	31%
						ij	ij	ij	j						m
For London to benefit from the UK making new trade deals with countries outside the EU	97	86	11	3	18	25	2	9	24	10	6	11	86	53	44
	22%	22%	23%	23%	29%	27%	4%	17%	23%	36%	19%	26%	22%	25%	20%
					f	f			f	f	f				
For London businesses to face less red tape and regulation	67	59	8	2	10	17	15	7	9	3	4	5	62	34	33
	15%	15%	15%	12%	15%	17%	28%	14%	9%	13%	15%	12%	16%	16%	15%
							h								
To have a migration system that targets people with the labour and skills London needs in the future	51	48	3	-	13	8	6	3	16	1	2	5	46	29	22
	12%	12%	5%	-	21%	9%	12%	7%	16%	4%	7%	11%	12%	13%	10%
			b		egij										
For people and businesses in the UK to have lower taxes	40	34	6	3	4	9	2	8	6	4	3	6	34	22	18
	9%	9%	11%	24%	6%	10%	5%	16%	6%	15%	9%	14%	9%	10%	8%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q1B\_1. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?

### Biggest potential opportunity

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For reform of the political system so that cities like London get more power over how their tax revenues are spent	33	25	8	3	5	4	6	1	7	4	4	6	27	15	18
	8%	6%	17%	26%	8%	4%	11%	1%	7%	14%	12%	15%	7%	7%	8%
		a				g			eg	g					
Other	37	34	3	*	-	2	1	6	17	2	8	*	37	17	20
	9%	9%	6%	1%	-	2%	2%	11%	17%	9%	27%	*	9%	8%	9%
						de		de	def	d	defgi		k		

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1B\_2. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### Second biggest potential opportunity

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For London to benefit from the UK making new trade deals with countries outside the EU	95 22%	84 22%	11 22%	1 7%	12 19%	28 29%	16 31%	9 17%	23 22%	3 9%	4 15%	4 9%	91 23%	41 19%	54 24%
For London businesses to face less red tape and regulation	78 18%	72 19%	6 12%	3 25%	15 23%	10 11%	8 16%	12 22%	21 20%	5 18%	3 11%	11 28%	66 17%	38 18%	40 18%
To have a migration system that targets people with the labour and skills London needs in the future	76 17%	65 17%	11 23%	2 15%	11 16%	27 29%	7 14%	7 13%	11 10%	5 18%	6 22%	8 20%	68 17%	31 14%	45 20%
For London to position itself as a truly global city trading internationally	65 15%	57 15%	8 17%	4 30%	11 17%	17 18%	1 1%	6 11%	11 10%	11 42%	5 17%	9 23%	56 14%	36 17%	29 13%
For people and businesses in the UK to have lower taxes	49 11%	43 11%	6 12%	3 21%	9 14%	6 6%	8 16%	6 11%	9 9%	2 6%	6 20%	6 13%	43 11%	35 16%	14 7%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1B\_2. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### Second biggest potential opportunity

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For reform of the political system so that cities like London get more power over how their tax revenues are spent	43	41	3	-	7	4	11	11	9	1	1	3	41	19	24
	10%	10%	5%	-	10%	4%	20%	20%	9%	5%	3%	6%	10%	9%	11%
							ej	ej							
Other	3	3	-	-	-	1	-	-	1	-	-	-	3	-	3
	1%	1%	-	-	-	1%	-	-	1%	-	-	-	1%	-	1%
None of the above	28	24	4	*	-	2	1	2	19	*	3	*	28	17	11
	6%	6%	9%	1%	-	2%	2%	5%	18%	1%	11%	*	7%	8%	5%
									defgi		de				

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1B\_3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### Third biggest potential opportunity

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
To have a migration system that targets people with the labour and skills London needs in the future	78	69	9	2	11	14	15	11	12	9	4	9	69	30	48
	18%	18%	18%	14%	17%	15%	29%	21%	12%	33%	13%	22%	17%	14%	22%
							h			ehj					m
For London businesses to face less red tape and regulation	74	65	9	4	15	21	5	6	17	3	4	8	66	34	40
	17%	17%	19%	33%	23%	22%	9%	11%	16%	11%	15%	19%	17%	16%	18%
For London to benefit from the UK making new trade deals with countries outside the EU	73	67	6	2	9	11	9	12	20	4	5	5	68	37	36
	17%	17%	13%	15%	14%	12%	17%	23%	19%	17%	18%	12%	17%	17%	16%
For reform of the political system so that cities like London get more power over how their tax revenues are spent	61	53	7	2	10	15	6	5	14	2	7	6	55	44	17
	14%	14%	15%	12%	15%	16%	12%	9%	13%	7%	25%	13%	14%	20%	8%
										gi				n	
For London to position itself as a truly global city trading internationally	60	52	8	2	7	14	5	9	14	6	2	2	57	29	30
	14%	13%	15%	13%	11%	15%	10%	17%	13%	24%	8%	5%	15%	14%	14%
										j					

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1B\_3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### Third biggest potential opportunity

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For people and businesses in the UK to have lower taxes	53	48	5	2	11	16	11	6	4	2	1	10	43	22	31
	12%	12%	10%	12%	18%	17%	21%	12%	4%	8%	3%	25%	11%	10%	14%
					hj	hj	hj					l			
Other	2	1	*	-	1	-	-	-	-	-	*	1	*	*	1
	*	*	1%	-	2%	-	-	-	-	-	1%	3%	*	*	1%
None of the above	36	32	4	*	-	3	1	4	23	*	5	*	36	20	17
	8%	8%	9%	1%	-	4%	2%	7%	22%	1%	16%	*	9%	9%	8%
								d	defgi		defi		k		

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

**Q1B\_TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### NET: TOP 3 POTENTIAL OPPORTUNITIES SUMMARY

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For London to benefit from the UK making new trade deals with countries outside the EU	265 61%	237 61%	28 57%	6 45%	40 62%	64 68%	27 52%	30 57%	66 64%	17 62%	15 53%	19 47%	245 62% k	132 61%	133 60%
For London to position itself as a truly global city trading internationally	237 54%	211 54%	26 54%	8 59%	32 49%	61 64% hj	25 49%	33 62% j	49 47%	20 75% dfhj	10 34%	21 50%	216 55%	110 51%	127 57%
For London businesses to face less red tape and regulation	219 50%	196 51%	23 47%	9 70%	39 61% j	47 50%	28 53%	25 48%	47 45%	11 42%	12 42%	24 59%	195 49%	106 49%	113 51%
To have a migration system that targets people with the labour and skills London needs in the future	205 47%	182 47%	23 46%	4 29%	35 55% h	50 52% h	29 55%	22 41%	39 37%	15 55%	12 42%	22 53%	183 46%	90 42%	115 52% m
For people and businesses in the UK to have lower taxes	142 32%	126 32%	16 33%	8 57%	24 38% h	31 33% h	22 42% h	20 39% h	19 18%	8 30%	9 32%	22 52% l	120 30%	79 36%	64 29%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1B\_TOP 3.** However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?

### NET: TOP 3 POTENTIAL OPPORTUNITIES SUMMARY

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For reform of the political system so that cities like London get more power over how their tax revenues are spent	137	119	18	5	22	23	23	16	31	7	12	14	123	77	60
	31%	31%	37%	37%	34%	24%	43%	31%	29%	26%	41%	34%	31%	36%	27%
Other	42	38	4	*	1	3	1	6	19	2	8	1	40	18	24
	10%	10%	7%	1%	2%	4%	2%	11%	18%	9%	29%	4%	10%	8%	11%
							e	d	def	e	defgi				

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1B\_NOT TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### NET: NOT TOP 3 POTENTIAL OPPORTUNITIES SUMMARY

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For reform of the political system so that cities like London get more power over how their tax revenues are spent	300	269	31	8	43	72	30	36	74	20	17	27	273	139	161
	69%	69%	63%	63%	66%	76% fj	57%	69%	71%	74%	59%	66%	69%	64%	73% m
For people and businesses in the UK to have lower taxes	295	263	33	6	40	64	30	32	85	19	20	20	275	138	158
	68%	68%	67%	43%	62%	67%	58%	61%	82% defg	70%	68%	48%	70% k	64%	71%
To have a migration system that targets people with the labour and skills London needs in the future	232	206	26	9	29	45	23	31	66	12	17	19	213	126	106
	53%	53%	54%	71%	45%	48%	45%	59%	63% de	45%	58%	47%	54%	58% n	48%
For London businesses to face less red tape and regulation	218	192	26	4	25	47	24	28	57	16	17	17	201	110	108
	50%	49%	53%	30%	39%	50%	47%	52%	55%	58%	58% d	41%	51%	51%	49%
For London to position itself as a truly global city trading internationally	200	177	23	6	33	34	27	20	55	7	19	21	179	106	94
	46%	46%	46%	41%	51% i	36%	51% i	38%	53% ei	25%	66% egi	50%	45%	49%	43%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1B\_NOT TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### NET: NOT TOP 3 POTENTIAL OPPORTUNITIES SUMMARY

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
For London to benefit from the UK making new trade deals with countries outside the EU	172	151	21	7	25	31	25	22	38	10	14	22	150	85	88
	39%	39%	43%	55%	38%	32%	48%	43%	36%	38%	47%	53%	38%	39%	40%
Other	395	350	45	13	63	91	51	47	85	24	21	40	355	198	197
	90%	90%	93%	99%	98%	96%	98%	89%	82%	91%	71%	96%	90%	92%	89%
					ghj	hj	hj	j		j					

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1Ba. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### For London to position itself as a truly global city trading internationally

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential opportunity (1)	112	102	11	2	14	30	19	18	24	3	3	9	103	45	68
	26%	26%	22%	15%	21%	31%	37%	34%	23%	9%	9%	22%	26%	21%	31%
						ij	ij	ij	j						m
Second biggest potential opportunity (2)	65	57	8	4	11	17	1	6	11	11	5	9	56	36	29
	15%	15%	17%	30%	17%	18%	1%	11%	10%	42%	17%	23%	14%	17%	13%
					f	f				defghj	f				
Third biggest potential opportunity (3)	60	52	8	2	7	14	5	9	14	6	2	2	57	29	30
	14%	13%	15%	13%	11%	15%	10%	17%	13%	24%	8%	5%	15%	14%	14%
										j					
<b>NETS</b>															
Net: Top 3 potential opportunities	237	211	26	8	32	61	25	33	49	20	10	21	216	110	127
	54%	54%	54%	59%	49%	64%	49%	62%	47%	75%	34%	50%	55%	51%	57%
						hj		j		dfhj					
Not top 3 potential opportunities	200	177	23	6	33	34	27	20	55	7	19	21	179	106	94
	46%	46%	46%	41%	51%	36%	51%	38%	53%	25%	66%	50%	45%	49%	43%
					i		i		ei		egi				
Mean score	1.8	1.8	1.9	2.0	1.8	1.8	1.4	1.7	1.8	2.2	1.9	1.7	1.8	1.9	1.7
Standard deviation	.82	.82	.84	.74	.79	.82	.84	.87	.87	.65	.75	.67	.84	.81	.83
Standard error	.05	.07	.09	.26	.13	.11	.20	.15	.13	.13	.18	.13	.06	.07	.08

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1Bb. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

**For London to benefit from the UK making new trade deals with countries outside the EU**

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential opportunity (1)	97	86	11	3	18	25	2	9	24	10	6	11	86	53	44
	22%	22%	23%	23%	29%	27%	4%	17%	23%	36%	19%	26%	22%	25%	20%
				f	f	f			f	f	f				
Second biggest potential opportunity (2)	95	84	11	1	12	28	16	9	23	3	4	4	91	41	54
	22%	22%	22%	7%	19%	29%	31%	17%	22%	9%	15%	9%	23%	19%	24%
				i	i	i							k		
Third biggest potential opportunity (3)	73	67	6	2	9	11	9	12	20	4	5	5	68	37	36
	17%	17%	13%	15%	14%	12%	17%	23%	19%	17%	18%	12%	17%	17%	16%
<b>NETS</b>															
Net: Top 3 potential opportunities	265	237	28	6	40	64	27	30	66	17	15	19	245	132	133
	61%	61%	57%	45%	62%	68%	52%	57%	64%	62%	53%	47%	62%	61%	60%
													k		
Not top 3 potential opportunities	172	151	21	7	25	31	25	22	38	10	14	22	150	85	88
	39%	39%	43%	55%	38%	32%	48%	43%	36%	38%	47%	53%	38%	39%	40%
												l			
Mean score	1.9	1.9	1.8	1.8	1.8	1.8	2.2	2.1	1.9	1.7	2.0	1.7	1.9	1.9	1.9
							e								
Standard deviation	.80	.80	.79	.99	.81	.73	.60	.85	.82	.90	.87	.87	.79	.82	.77
Standard error	.05	.06	.09	.35	.12	.09	.14	.14	.11	.21	.17	.17	.05	.07	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1Bc. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

**For reform of the political system so that cities like London get more power over how their tax revenues are spent**

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential opportunity (1)	33	25	8	3	5	4	6	1	7	4	4	6	27	15	18
	8%	6%	17%	26%	8%	4%	11%	1%	7%	14%	12%	15%	7%	7%	8%
		a					g			eg	g				
Second biggest potential opportunity (2)	43	41	3	-	7	4	11	11	9	1	1	3	41	19	24
	10%	10%	5%	-	10%	4%	20%	20%	9%	5%	3%	6%	10%	9%	11%
							ej	ej							
Third biggest potential opportunity (3)	61	53	7	2	10	15	6	5	14	2	7	6	55	44	17
	14%	14%	15%	12%	15%	16%	12%	9%	13%	7%	25%	13%	14%	20%	8%
										gi				n	
<b>NETS</b>															
Net: Top 3 potential opportunities	137	119	18	5	22	23	23	16	31	7	12	14	123	77	60
	31%	31%	37%	37%	34%	24%	43%	31%	29%	26%	41%	34%	31%	36%	27%
							e			e				n	
Not top 3 potential opportunities	300	269	31	8	43	72	30	36	74	20	17	27	273	139	161
	69%	69%	63%	63%	66%	76%	57%	69%	71%	74%	59%	66%	69%	64%	73%
						fj								m	
Mean score	2.2	2.2	1.9	1.6	2.2	2.5	2.0	2.2	2.2	1.7	2.3	2.0	2.2	2.4	2.0
		b												n	
Standard deviation	.81	.78	.95	1.04	.83	.77	.75	.55	.82	.92	.95	.93	.79	.79	.78
Standard error	.07	.08	.13	.52	.18	.14	.21	.13	.15	.29	.21	.26	.07	.08	.10

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1Bd. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

**To have a migration system that targets people with the labour and skills London needs in the future**

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential opportunity (1)	51	48	3	-	13	8	6	3	16	1	2	5	46	29	22
	12%	12%	5%	-	21%	9%	12%	7%	16%	4%	7%	11%	12%	13%	10%
		b			egij										
Second biggest potential opportunity (2)	76	65	11	2	11	27	7	7	11	5	6	8	68	31	45
	17%	17%	23%	15%	16%	29%	14%	13%	10%	18%	22%	20%	17%	14%	20%
					gh										
Third biggest potential opportunity (3)	78	69	9	2	11	14	15	11	12	9	4	9	69	30	48
	18%	18%	18%	14%	17%	15%	29%	21%	12%	33%	13%	22%	17%	14%	22%
						h				ehj					m
<b>NETS</b>															
Net: Top 3 potential opportunities	205	182	23	4	35	50	29	22	39	15	12	22	183	90	115
	47%	47%	46%	29%	55%	52%	55%	41%	37%	55%	42%	53%	46%	42%	52%
					h	h									m
Not top 3 potential opportunities	232	206	26	9	29	45	23	31	66	12	17	19	213	126	106
	53%	53%	54%	71%	45%	48%	45%	59%	63%	45%	58%	47%	54%	58%	48%
						de								n	
Mean score	2.1	2.1	2.3	2.5	1.9	2.1	2.3	2.4	1.9	2.5	2.2	2.2	2.1	2.0	2.2
Standard deviation	.78	.80	.67	.58	.85	.67	.83	.76	.86	.66	.70	.78	.79	.82	.75
Standard error	.06	.07	.09	.26	.14	.10	.19	.15	.15	.16	.15	.16	.06	.08	.08

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

**Q1Be. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### For London businesses to face less red tape and regulation

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential opportunity (1)	67	59	8	2	10	17	15	7	9	3	4	5	62	34	33
	15%	15%	15%	12%	15%	17%	28%	14%	9%	13%	15%	12%	16%	16%	15%
Second biggest potential opportunity (2)	78	72	6	3	15	10	8	12	21	5	3	11	66	38	40
	18%	19%	12%	25%	23%	11%	16%	22%	20%	18%	11%	28%	17%	18%	18%
Third biggest potential opportunity (3)	74	65	9	4	15	21	5	6	17	3	4	8	66	34	40
	17%	17%	19%	33%	23%	22%	9%	11%	16%	11%	15%	19%	17%	16%	18%
<b>NETS</b>															
Net: Top 3 potential opportunities	219	196	23	9	39	47	28	25	47	11	12	24	195	106	113
	50%	51%	47%	70%	61%	50%	53%	48%	45%	42%	42%	59%	49%	49%	51%
Not top 3 potential opportunities	218	192	26	4	25	47	24	28	57	16	17	17	201	110	108
	50%	49%	53%	30%	39%	50%	47%	52%	55%	58%	58%	41%	51%	51%	49%
Mean score	2.0	2.0	2.1	2.3	2.1	2.1	1.6	1.9	2.2	2.0	2.0	2.1	2.0	2.0	2.1
Standard deviation	.80	.80	.88	.79	.79	.89	.76	.74	.73	.79	.89	.73	.81	.81	.80
Standard error	.05	.07	.11	.28	.13	.12	.20	.14	.12	.22	.19	.14	.06	.08	.08

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1Bf. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### For people and businesses in the UK to have lower taxes

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
Significance Level: 95%	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential opportunity (1)	40 9%	34 9%	6 11%	3 24%	4 6%	9 10%	2 5%	8 16%	6 6%	4 15%	3 9%	6 14%	34 9%	22 10%	18 8%
Second biggest potential opportunity (2)	49 11%	43 11%	6 12%	3 21%	9 14%	6 6%	8 16%	6 11%	9 9%	2 6%	6 20%	6 13%	43 11%	35 16%	14 7%
Third biggest potential opportunity (3)	53 12%	48 12%	5 10%	2 12%	11 18% hj	16 17% hj	11 21% hj	6 12%	4 4%	2 8%	1 3%	10 25% l	43 11%	22 10%	31 14%
<b>NETS</b>															
Net: Top 3 potential opportunities	142 32%	126 32%	16 33%	8 57%	24 38% h	31 33% h	22 42% h	20 39% h	19 18%	8 30%	9 32%	22 52% l	120 30%	79 36%	64 29%
Not top 3 potential opportunities	295 68%	263 68%	33 67%	6 43%	40 62%	64 67%	30 58%	32 61%	85 82% defg	19 70%	20 68%	20 48%	275 70% k	138 64%	158 71%
Mean score	2.1	2.1	2.0	1.8	2.3	2.2	2.4	1.9	1.9	1.8	1.8	2.2	2.1	2.0	2.2
Standard deviation	.81	.81	.82	.82	.75	.89	.70	.85	.74	.91	.61	.86	.80	.75	.86
Standard error	.07	.08	.12	.33	.15	.15	.19	.18	.17	.30	.15	.18	.07	.08	.11

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q1Bg. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential opportunities Brexit could bring for London?**

### Other

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	444	298	146	14	68	99	35	59	87	32	50	48	396	240	204
Weighted Total	437	388	49	13	64	95	52	53	104	27	29	41	396	216	221
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential opportunity (1)	37 9%	34 9%	3 6%	* 1%	- -	2 2%	1 2%	6 11%	17 17%	2 9%	8 27%	* *	37 9%	17 8%	20 9%
							de		def	d	defgi		k		
Second biggest potential opportunity (2)	3 1%	3 1%	- -	- -	- -	1 1%	- -	- -	1 1%	- -	- -	- -	3 1%	- -	3 1%
Third biggest potential opportunity (3)	2 *	1 *	* 1%	- -	1 2%	- -	- -	- -	- -	- -	* 1%	1 3%	* *	* *	1 1%
												l			
<b>NETS</b>															
Net: Top 3 potential opportunities	42 10%	38 10%	4 7%	* 1%	1 2%	3 4%	1 2%	6 11%	19 18%	2 9%	8 29%	1 4%	40 10%	18 8%	24 11%
								d	def		defgi				
Not top 3 potential opportunities	395 90%	350 90%	45 93%	13 99%	63 98%	91 96%	51 98%	47 89%	85 82%	24 91%	21 71%	40 96%	355 90%	198 92%	197 89%
					ghj	hj	hj	j		j					
Mean score	1.2	1.1	1.2	1.0	3.0	1.4	1.0	1.0	1.1	1.0	1.1	2.8	1.1	1.0	1.2
Standard deviation	.46	.44	.76	-	-	.58	-	-	.27	-	.46	1.10	.32	.25	.56
Standard error	.07	.08	.20	-	-	.24	-	-	.07	-	.12	.78	.05	.05	.11

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q2A\_SUM. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### SUMMARY TABLE

Base: All business leaders

	Total	Biggest potential risk	Second biggest potential risk	Third biggest potential risk	Don't know	NETS			Mean
						Top 3 potential risk	Not top 3 potential risk		
Increased costs of trading with European countries	502 100%	60 12%	134 27%	97 19%	22 4%	291 58%	189 38%		2.1
Reduced access to European markets	502 100%	99 20%	69 14%	109 22%	22 4%	277 55%	203 40%		2.0
The loss of international investment in the UK	502 100%	116 23%	85 17%	69 14%	22 4%	269 54%	211 42%		1.8
Short-term uncertainty about the UK's relationships with other countries	502 100%	118 23%	68 13%	46 9%	22 4%	232 46%	249 50%		1.7
Difficulties recruiting the labour and skills the UK requires	502 100%	49 10%	53 11%	102 20%	22 4%	204 41%	276 55%		2.3
Reduced ability to travel to European countries	502 100%	31 6%	60 12%	36 7%	22 4%	127 25%	353 70%		2.0
Other	502 100%	7 1%	-	5 1%	22 4%	12 2%	468 93%		1.9

## LCCI - London Tomorrow 2019 – Wave 3

Q2A\_1. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### Biggest potential risk

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Short-term uncertainty about the UK's relationships with other countries	118	108	10	5	14	24	13	15	33	9	5	9	108	52	66
	23%	24%	18%	28%	20%	23%	20%	26%	j	j	13%	19%	24%	20%	27%
The loss of international investment in the UK	116	105	11	5	15	24	16	10	32	6	7	10	105	73	43
	23%	23%	21%	29%	21%	23%	24%	18%	27%	20%	19%	21%	23%	n	17%
Reduced access to European markets	99	89	10	5	12	23	18	14	13	5	10	11	88	47	52
	20%	20%	19%	28%	17%	22%	27%	24%	11%	16%	26%	23%	19%	18%	21%
					h	h	h	h	h	h	h				
Increased costs of trading with European countries	60	50	10	*	12	14	13	4	8	3	7	8	52	25	35
	12%	11%	19%	1%	17%	13%	19%	7%	6%	9%	20%	15%	12%	10%	14%
			a		h	h	h	h	h	gh	gh				
Difficulties recruiting the labour and skills the UK requires	49	41	8	1	7	10	*	7	16	6	4	6	43	30	19
	10%	9%	15%	5%	10%	9%	*	12%	13%	19%	11%	13%	10%	12%	8%
			a					f	f	f	f				
Reduced ability to travel to European countries	31	28	3	-	5	6	5	6	7	1	1	3	29	14	18
	6%	6%	6%	-	8%	5%	7%	11%	6%	5%	2%	5%	6%	5%	7%
								j							

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q2A\_1. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### Biggest potential risk

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Other	7	7	*	-	-	3	-	1	1	-	1	-	7	3	4
	1%	1%	1%	-	-	3%	-	3%	1%	-	4%	-	2%	1%	2%
Don't know	22	21	1	2	5	1	2	-	9	-	2	2	20	13	9
	4%	5%	1%	9%	8%	1%	3%	-	8%	-	6%	3%	4%	5%	4%
		b			eg				eg						

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2A\_2. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### Second biggest potential risk

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increased costs of trading with European countries	134	121	14	3	19	26	11	23	40	4	6	14	120	73	61
	27%	27%	26%	19%	27%	25%	17%	40%	34%	21%	16%	29%	27%	29%	25%
The loss of international investment in the UK	85	73	12	*	11	13	10	12	20	10	10	6	79	46	39
	17%	16%	23%	2%	16%	13%	15%	20%	17%	33%	25%	11%	18%	18%	16%
Reduced access to European markets	69	61	8	1	8	10	13	5	22	5	5	1	68	28	41
	14%	14%	15%	3%	11%	10%	20%	9%	19%	17%	14%	2%	15%	11%	17%
Short-term uncertainty about the UK's relationships with other countries	68	63	5	1	11	23	11	8	7	3	3	7	60	25	42
	13%	14%	9%	5%	16%	22%	16%	15%	6%	10%	9%	15%	13%	10%	17%
Reduced ability to travel to European countries	60	53	6	5	9	13	13	2	10	1	6	11	49	34	26
	12%	12%	12%	27%	13%	12%	20%	3%	9%	5%	15%	22%	11%	13%	11%
Difficulties recruiting the labour and skills the UK requires	53	47	6	3	6	13	7	6	8	4	6	5	48	34	19
	11%	11%	11%	18%	8%	12%	10%	11%	7%	14%	15%	11%	11%	13%	8%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q2A\_2. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### Second biggest potential risk

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
Significance Level: 95%	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know	22	21	1	2	5	1	2	-	9	-	2	2	20	13	9
	4%	5%	1%	9%	8%	1%	3%	-	8%	-	6%	3%	4%	5%	4%
None of the above	12	11	1	3	2	4	-	1	1	-	-	3	9	4	9
	2%	2%	2%	17%	2%	4%	-	3%	1%	-	-	7%	2%	1%	3%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

Q2A\_3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### Third biggest potential risk

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Reduced access to European markets	109	98	11	2	13	22	14	9	38	2	9	6	103	68	42
	22%	22%	22%	11%	19%	21%	21%	16%	32%	8%	23%	13%	23%	26%	17%
									dgi					n	
Difficulties recruiting the labour and skills the UK requires	102	91	10	2	10	29	17	10	16	9	8	3	99	47	55
	20%	20%	20%	9%	15%	28%	26%	18%	14%	30%	21%	5%	22%	18%	22%
						dh			h				k		
Increased costs of trading with European countries	97	90	7	4	11	18	9	13	29	7	7	7	90	52	45
	19%	20%	14%	20%	15%	18%	14%	22%	24%	23%	20%	14%	20%	20%	18%
The loss of international investment in the UK	69	60	9	1	8	15	13	6	11	8	6	6	62	32	37
	14%	13%	16%	7%	12%	14%	19%	11%	10%	27%	15%	13%	14%	12%	15%
									gh						
Short-term uncertainty about the UK's relationships with other countries	46	37	9	-	12	6	9	8	4	3	2	11	35	23	23
	9%	8%	17%	-	18%	6%	14%	15%	3%	12%	6%	22%	8%	9%	9%
			a		ehj		h	h				l			
Reduced ability to travel to European countries	36	32	4	3	6	6	2	6	8	*	4	7	29	15	21
	7%	7%	8%	18%	9%	6%	3%	11%	7%	1%	10%	15%	6%	6%	9%
												l			
Other	5	5	-	-	3	-	-	1	1	-	-	3	3	1	4
	1%	1%	-	-	4%	-	-	2%	1%	-	-	5%	1%	1%	2%
					e							l			

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q2A\_3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### Third biggest potential risk

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Don't know	22	21	1	2	5	1	2	-	9	-	2	2	20	13	9
	4%	5%	1%	9%	8%	1%	3%	-	8%	-	6%	3%	4%	5%	4%
		b			eg				eg						
None of the above	16	15	1	5	2	6	-	3	1	-	-	5	11	5	11
	3%	3%	2%	26%	2%	5%	-	5%	1%	-	-	10%	2%	2%	5%
											l				

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q2A\_TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### NET: TOP 3 POTENTIAL RISKS SUMMARY

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increased costs of trading with European countries	291	261	30	7	41	58	33	39	76	16	21	28	263	150	141
	58%	58%	58%	40%	59%	56%	49%	69%	64%	54%	55%	58%	58%	59%	57%
Reduced access to European markets	277	248	29	8	32	55	45	28	74	12	23	18	259	142	135
	55%	55%	56%	42%	46%	53%	67%	49%	62%	41%	62%	38%	57%	56%	55%
The loss of international investment in the UK	269	237	32	7	34	52	39	28	64	24	22	22	247	150	119
	54%	53%	61%	38%	49%	50%	58%	50%	53%	79%	60%	45%	55%	59%	48%
Short-term uncertainty about the UK's relationships with other countries	232	208	23	6	37	53	33	32	44	16	10	27	204	101	131
	46%	46%	45%	33%	53%	51%	50%	55%	37%	53%	28%	56%	45%	39%	53%
Difficulties recruiting the labour and skills the UK requires	204	180	24	6	23	51	25	23	41	19	18	14	190	111	93
	41%	40%	46%	32%	32%	49%	37%	41%	34%	63%	47%	29%	42%	43%	38%
Reduced ability to travel to European countries	127	114	14	8	21	25	20	15	26	3	10	21	107	63	65
	25%	25%	26%	45%	30%	24%	30%	25%	22%	10%	27%	42%	24%	25%	26%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q2A\_TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### NET: TOP 3 POTENTIAL RISKS SUMMARY

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London	
Total	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Other	12	12	*	-	3	3	-	3	3	-	1	3	10	4	8
	2%	3%	1%	-	4%	3%	-	5%	2%	-	4%	5%	2%	2%	3%
Don't know	22	21	1	2	5	1	2	-	9	-	2	2	20	13	9
	4%	5%	1%	9%	8%	1%	3%	-	8%	-	6%	3%	4%	5%	4%
		b			eg				eg						

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2A\_NOT TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### NET: NOT TOP 3 POTENTIAL RISKS SUMMARY

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Reduced ability to travel to European countries	353	315	38	8	44	78	45	43	84	27	25	27	326	180	173
	70%	70%	73%	46%	63%	75%	67%	75%	71%	90%	67%	54%	72%	70%	70%
									dfhj			k			
Difficulties recruiting the labour and skills the UK requires	276	249	28	11	42	52	40	34	69	11	18	33	243	132	144
	55%	55%	53%	59%	60%	50%	60%	59%	58%	37%	48%	68%	54%	52%	59%
					i		i	i	i			l			
Short-term uncertainty about the UK's relationships with other countries	249	220	28	11	27	49	31	26	66	14	25	20	229	142	106
	50%	49%	54%	58%	39%	47%	47%	45%	55%	47%	67%	41%	50%	56%	43%
									d		defg			n	
The loss of international investment in the UK	211	191	20	10	30	51	26	29	46	6	13	25	186	93	118
	42%	43%	38%	53%	44%	49%	39%	50%	39%	21%	35%	52%	41%	36%	48%
					i	i		i	i					m	
Reduced access to European markets	203	181	22	9	32	47	20	29	36	18	12	29	174	101	102
	40%	40%	42%	49%	46%	45%	30%	51%	30%	59%	32%	59%	38%	39%	42%
					h	h		fhj		fhj		l			
Increased costs of trading with European countries	189	168	21	9	24	44	32	18	34	14	15	19	170	93	96
	38%	37%	41%	51%	34%	42%	48%	31%	28%	46%	39%	39%	38%	36%	39%
						h	h								

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q2A\_NOT TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### NET: NOT TOP 3 POTENTIAL RISKS SUMMARY

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Other	468	417	51	17	62	100	65	55	107	30	34	45	423	239	229
	93%	93%	98%	91%	89%	96%	97%	95%	90%	100%	91%	91%	93%	93%	93%
		a							d						
Don't know	22	21	1	2	5	1	2	-	9	-	2	2	20	13	9
	4%	5%	1%	9%	8%	1%	3%	-	8%	-	6%	3%	4%	5%	4%
		b			eg				eg						

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2Aa. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### Reduced access to European markets

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential risk (1)	99	89	10	5	12	23	18	14	13	5	10	11	88	47	52
	20%	20%	19%	28%	17%	22%	27%	24%	11%	16%	26%	23%	19%	18%	21%
					h	h	h	h	h	h	h				
Second biggest potential risk (2)	69	61	8	1	8	10	13	5	22	5	5	1	68	28	41
	14%	14%	15%	3%	11%	10%	20%	9%	19%	17%	14%	2%	15%	11%	17%
												k			
Third biggest potential risk (3)	109	98	11	2	13	22	14	9	38	2	9	6	103	68	42
	22%	22%	22%	11%	19%	21%	21%	16%	32%	8%	23%	13%	23%	26%	17%
									dgi					n	
Don't know	22	21	1	2	5	1	2	-	9	-	2	2	20	13	9
	4%	5%	1%	9%	8%	1%	3%	-	8%	-	6%	3%	4%	5%	4%
		b			eg				eg						
<b>NETS</b>															
Net: Top 3 potential risk	277	248	29	8	32	55	45	28	74	12	23	18	259	142	135
	55%	55%	56%	42%	46%	53%	67%	49%	62%	41%	62%	38%	57%	56%	55%
							di		di		i		k		
Not top 3 potential risk	203	181	22	9	32	47	20	29	36	18	12	29	174	101	102
	40%	40%	42%	49%	46%	45%	30%	51%	30%	59%	32%	59%	38%	39%	42%
					h	h		fhj		fhj		l			
Mean score	2.0	2.0	2.1	1.6	2.0	2.0	1.9	1.8	2.3	1.8	1.9	1.7	2.1	2.1	1.9
									egj					n	
Standard deviation	.87	.87	.87	.94	.89	.91	.85	.91	.77	.77	.90	.96	.86	.89	.83
Standard error	.05	.06	.09	.31	.15	.12	.16	.16	.10	.21	.14	.20	.05	.07	.07

Columns Tested: a, b - c, d, e, f, g, h, i, j - k, l - m, n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2Ab. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### Increased costs of trading with European countries

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential risk (1)	60	50	10	*	12	14	13	4	8	3	7	8	52	25	35
	12%	11%	19%	1%	17%	13%	19%	7%	6%	9%	20%	15%	12%	10%	14%
		a			h		h				gh				
Second biggest potential risk (2)	134	121	14	3	19	26	11	23	40	6	6	14	120	73	61
	27%	27%	26%	19%	27%	25%	17%	40%	34%	21%	16%	29%	27%	29%	25%
								fj	fj						
Third biggest potential risk (3)	97	90	7	4	11	18	9	13	29	7	7	7	90	52	45
	19%	20%	14%	20%	15%	18%	14%	22%	24%	23%	20%	14%	20%	20%	18%
Don't know	22	21	1	2	5	1	2	-	9	-	2	2	20	13	9
	4%	5%	1%	9%	8%	1%	3%	-	8%	-	6%	3%	4%	5%	4%
		b			eg				eg						
<b>NETS</b>															
Net: Top 3 potential risk	291	261	30	7	41	58	33	39	76	16	21	28	263	150	141
	58%	58%	58%	40%	59%	56%	49%	69%	64%	54%	55%	58%	58%	59%	57%
							f								
Not top 3 potential risk	189	168	21	9	24	44	32	18	34	14	15	19	170	93	96
	38%	37%	41%	51%	34%	42%	48%	31%	28%	46%	39%	39%	38%	36%	39%
						h	h								
Mean score	2.1	2.2	1.9	2.5	2.0	2.1	1.9	2.2	2.3	2.3	2.0	2.0	2.1	2.2	2.1
		b							d						
Standard deviation	.72	.72	.75	.59	.75	.74	.82	.62	.64	.75	.86	.72	.72	.69	.75
Standard error	.04	.05	.08	.21	.12	.09	.18	.10	.08	.18	.14	.13	.04	.05	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

**Q2Ac. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### Reduced ability to travel to European countries

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential risk (1)	31	28	3	-	5	6	5	6	7	1	1	3	29	14	18
	6%	6%	6%	-	8%	5%	7%	11%	6%	5%	2%	5%	6%	5%	7%
								j							
Second biggest potential risk (2)	60	53	6	5	9	13	13	2	10	1	6	11	49	34	26
	12%	12%	12%	27%	13%	12%	20%	3%	9%	5%	15%	22%	11%	13%	11%
					g	g	g				g	l			
Third biggest potential risk (3)	36	32	4	3	6	6	2	6	8	*	4	7	29	15	21
	7%	7%	8%	18%	9%	6%	3%	11%	7%	1%	10%	15%	6%	6%	9%
												l			
Don't know	22	21	1	2	5	1	2	-	9	-	2	2	20	13	9
	4%	5%	1%	9%	8%	1%	3%	-	8%	-	6%	3%	4%	5%	4%
		b			eg				eg						
<b>NETS</b>															
Net: Top 3 potential risk	127	114	14	8	21	25	20	15	26	3	10	21	107	63	65
	25%	25%	26%	45%	30%	24%	30%	25%	22%	10%	27%	42%	24%	25%	26%
					i		i					l			
Not top 3 potential risk	353	315	38	8	44	78	45	43	84	27	25	27	326	180	173
	70%	70%	73%	46%	63%	75%	67%	75%	71%	90%	67%	54%	72%	70%	70%
										dfhj		k			
Mean score	2.0	2.0	2.1	2.4	2.0	2.0	1.9	2.0	2.0	1.6	2.3	2.2	2.0	2.0	2.1
Standard deviation	.73	.73	.75	.52	.76	.71	.59	.97	.79	.77	.63	.67	.74	.69	.78
Standard error	.06	.08	.11	.20	.17	.13	.17	.23	.17	.31	.15	.15	.07	.08	.10

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2Ad. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### Short-term uncertainty about the UK's relationships with other countries

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential risk (1)	118	108	10	5	14	24	13	15	33	9	5	9	108	52	66
	23%	24%	18%	28%	20%	23%	20%	26%	27%	31%	13%	19%	24%	20%	27%
									j	j					
Second biggest potential risk (2)	68	63	5	1	11	23	11	8	7	3	3	7	60	25	42
	13%	14%	9%	5%	16%	22%	16%	15%	6%	10%	9%	15%	13%	10%	17%
					h	hj									m
Third biggest potential risk (3)	46	37	9	-	12	6	9	8	4	3	2	11	35	23	23
	9%	8%	17%	-	18%	6%	14%	15%	3%	12%	6%	22%	8%	9%	9%
			a		ehj		h	h				l			
Don't know	22	21	1	2	5	1	2	-	9	-	2	2	20	13	9
	4%	5%	1%	9%	8%	1%	3%	-	8%	-	6%	3%	4%	5%	4%
			b		eg				eg						
<b>NETS</b>															
Net: Top 3 potential risk	232	208	23	6	37	53	33	32	44	16	10	27	204	101	131
	46%	46%	45%	33%	53%	51%	50%	55%	37%	53%	28%	56%	45%	39%	53%
					hj	hj	j	hj		j					m
Not top 3 potential risk	249	220	28	11	27	49	31	26	66	14	25	20	229	142	106
	50%	49%	54%	58%	39%	47%	47%	45%	55%	47%	67%	41%	50%	56%	43%
									d		defg				n
Mean score	1.7	1.7	2.0	1.2	2.0	1.7	1.9	1.8	1.4	1.6	1.8	2.0	1.6	1.7	1.7
			a		h	h		h				l			
Standard deviation	.78	.76	.91	.40	.85	.68	.83	.85	.65	.85	.83	.87	.76	.82	.76
Standard error	.05	.06	.11	.18	.13	.10	.19	.14	.11	.19	.19	.16	.06	.08	.07

Columns Tested: a, b - c, d, e, f, g, h, i, j - k, l - m, n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2Ae. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### Difficulties recruiting the labour and skills the UK requires

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential risk (1)	49	41	8	1	7	10	*	7	16	6	4	6	43	30	19
	10%	9%	15%	5%	10%	9%	*	12%	13%	19%	11%	13%	10%	12%	8%
		a						f	f	f	f				
Second biggest potential risk (2)	53	47	6	3	6	13	7	6	8	4	6	5	48	34	19
	11%	11%	11%	18%	8%	12%	10%	11%	7%	14%	15%	11%	11%	13%	8%
														n	
Third biggest potential risk (3)	102	91	10	2	10	29	17	10	16	9	8	3	99	47	55
	20%	20%	20%	9%	15%	28%	26%	18%	14%	30%	21%	5%	22%	18%	22%
						dh				h		k			
Don't know	22	21	1	2	5	1	2	-	9	-	2	2	20	13	9
	4%	5%	1%	9%	8%	1%	3%	-	8%	-	6%	3%	4%	5%	4%
		b			eg				eg						
<b>NETS</b>															
Net: Top 3 potential risk	204	180	24	6	23	51	25	23	41	19	18	14	190	111	93
	41%	40%	46%	32%	32%	49%	37%	41%	34%	63%	47%	29%	42%	43%	38%
						dh				dfgh					
Not top 3 potential risk	276	249	28	11	42	52	40	34	69	11	18	33	243	132	144
	55%	55%	53%	59%	60%	50%	60%	59%	58%	37%	48%	68%	54%	52%	59%
					i		i	i	i			l			
Mean score	2.3	2.3	2.1	2.1	2.2	2.4	2.7	2.2	2.0	2.2	2.2	1.7	2.3	2.1	2.4
															m
Standard deviation	.82	.82	.89	.71	.87	.79	.50	.86	.90	.88	.82	.77	.82	.82	.81
Standard error	.06	.07	.10	.32	.17	.11	.12	.17	.15	.18	.15	.19	.06	.07	.09

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2Af. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### The loss of international investment in the UK

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential risk (1)	116	105	11	5	15	24	16	10	32	6	7	10	105	73	43
	23%	23%	21%	29%	21%	23%	24%	18%	27%	20%	19%	21%	23%	28%	17%
Second biggest potential risk (2)	85	73	12	*	11	13	10	12	20	10	10	6	79	46	39
	17%	16%	23%	2%	16%	13%	15%	20%	17%	33%	25%	11%	18%	18%	16%
Third biggest potential risk (3)	69	60	9	1	8	15	13	6	11	8	6	6	62	32	37
	14%	13%	16%	7%	12%	14%	19%	11%	10%	27%	15%	13%	14%	12%	15%
Don't know	22	21	1	2	5	1	2	-	9	-	2	2	20	13	9
	4%	5%	1%	9%	8%	1%	3%	-	8%	-	6%	3%	4%	5%	4%
		b			eg				eg						
<b>NETS</b>															
Net: Top 3 potential risk	269	237	32	7	34	52	39	28	64	24	22	22	247	150	119
	54%	53%	61%	38%	49%	50%	58%	50%	53%	79%	60%	45%	55%	59%	48%
Not top 3 potential risk	211	191	20	10	30	51	26	29	46	6	13	25	186	93	118
	42%	43%	38%	53%	44%	49%	39%	50%	39%	21%	35%	52%	41%	36%	48%
					i	i		i	i						m
Mean score	1.8	1.8	1.9	1.4	1.8	1.8	1.9	1.9	1.7	2.1	1.9	1.8	1.8	1.7	1.9
Standard deviation	.81	.81	.79	.85	.81	.85	.87	.77	.77	.78	.77	.86	.81	.79	.82
Standard error	.05	.06	.08	.28	.13	.12	.17	.14	.10	.15	.13	.16	.05	.06	.08

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2Ag. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### Other

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b		*c	d	e	f	g	h	i	j	k	l	m	n
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential risk (1)	7 1%	7 1%	* 1%	-	-	3 3%	-	1 3%	1 1%	-	1 4%	-	7 2%	3 1%	4 2%
Second biggest potential risk (2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Third biggest potential risk (3)	5 1%	5 1%	-	-	3 4% e	-	-	1 2%	1 1%	-	-	3 5% l	3 1%	1 1%	4 2%
Don't know	22 4%	21 5% b	1 1%	2 9%	5 8% eg	1 1%	2 3%	-	9 8% eg	-	2 6%	2 3%	20 4%	13 5%	9 4%
<b>NETS</b>															
Net: Top 3 potential risk	12 2%	12 3%	* 1%	-	3 4%	3 3%	-	3 5%	3 2%	-	1 4%	3 5%	10 2%	4 2%	8 3%
Not top 3 potential risk	468 93%	417 93%	51 98% a	17 91%	62 89%	100 96%	65 97%	55 95%	107 90%	30 100% d	34 91%	45 91%	423 93%	239 93%	229 93%
Mean score	1.9	1.9	1.0	-	3.0	1.0	-	1.9	2.0	-	1.0	3.0	1.5	1.7	2.0
Standard deviation	1.03	1.04	-	-	-	-	-	1.27	1.24	-	-	-	.94	1.08	1.07
Standard error	.31	.33	-	-	-	-	-	.73	.87	-	-	-	.31	.54	.40

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q2B\_SUM. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### SUMMARY TABLE

Base: All business leaders excl. don't know

	Total	Biggest potential risk	Second biggest potential risk	Third biggest potential risk	NETS		
					Top 3 potential risk	Not top 3 potential risk	Mean
Increased costs of trading with European countries	480 100%	60 12%	134 28%	97 20%	291 61%	189 39%	2.1
Reduced access to European markets	480 100%	99 21%	69 14%	109 23%	277 58%	203 42%	2.0
The loss of international investment in the UK	480 100%	116 24%	85 18%	69 14%	269 56%	211 44%	1.8
Short-term uncertainty about the UK's relationships with other countries	480 100%	118 25%	68 14%	46 10%	232 48%	249 52%	1.7
Difficulties recruiting the labour and skills the UK requires	480 100%	49 10%	53 11%	102 21%	204 42%	276 58%	2.3
Reduced ability to travel to European countries	480 100%	31 7%	60 12%	36 8%	127 27%	353 73%	2.0
Other	480 100%	7 1%	-	5 1%	12 3%	468 97%	1.9

## LCCI - London Tomorrow 2019 – Wave 3

Q2B\_1. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### Biggest potential risk

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Short-term uncertainty about the UK's relationships with other countries	118	108	10	5	14	24	13	15	33	9	5	9	108	52	66
	25%	25%	18%	31%	22%	23%	21%	26%	30%	31%	14%	20%	25%	21%	28%
The loss of international investment in the UK	116	105	11	5	15	24	16	10	32	6	7	10	105	73	43
	24%	24%	21%	32%	23%	23%	24%	18%	29%	20%	21%	22%	24%	30%	18%
														n	
Reduced access to European markets	99	89	10	5	12	23	18	14	13	5	10	11	88	47	52
	21%	21%	19%	31%	18%	22%	28%	24%	12%	16%	27%	24%	20%	19%	22%
							h				h				
Increased costs of trading with European countries	60	50	10	*	12	14	13	4	8	3	7	8	52	25	35
	12%	12%	19%	1%	18%	13%	20%	7%	7%	9%	21%	16%	12%	10%	15%
			a		gh		h				gh				
Difficulties recruiting the labour and skills the UK requires	49	41	8	1	7	10	*	7	16	6	4	6	43	30	19
	10%	10%	16%	6%	11%	9%	*	12%	14%	19%	11%	13%	10%	12%	8%
				f	f			f	f	f	f				
Reduced ability to travel to European countries	31	28	3	-	5	6	5	6	7	1	1	3	29	14	18
	7%	7%	6%	-	8%	5%	7%	11%	7%	5%	2%	6%	7%	6%	7%
Other	7	7	*	-	-	3	-	1	1	-	1	-	7	3	4
	1%	2%	1%	-	-	3%	-	3%	1%	-	4%	-	2%	1%	2%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q2B\_2. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### Second biggest potential risk

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increased costs of trading with European countries	134	121	14	3	19	26	11	23	40	6	6	14	120	73	61
	28%	28%	26%	21%	29%	26%	17%	40%	36%	21%	17%	30%	28%	30%	26%
The loss of international investment in the UK	85	73	12	*	11	13	10	12	20	10	10	6	79	46	39
	18%	17%	24%	2%	17%	13%	15%	20%	18%	33%	27%	12%	18%	19%	17%
Reduced access to European markets	69	61	8	1	8	10	13	5	22	5	5	1	68	28	41
	14%	14%	16%	3%	12%	10%	20%	9%	20%	17%	15%	2%	16%	11%	17%
Short-term uncertainty about the UK's relationships with other countries	68	63	5	1	11	23	11	8	7	3	3	7	60	25	42
	14%	15%	9%	6%	17%	23%	16%	15%	7%	10%	9%	15%	14%	10%	18%
Reduced ability to travel to European countries	60	53	6	5	9	13	13	2	10	1	6	11	49	34	26
	12%	12%	12%	30%	15%	13%	20%	3%	9%	5%	16%	23%	11%	14%	11%
Difficulties recruiting the labour and skills the UK requires	53	47	6	3	6	13	7	6	8	4	6	5	48	34	19
	11%	11%	11%	20%	9%	12%	11%	11%	8%	14%	16%	11%	11%	14%	8%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

Q2B\_2. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### Second biggest potential risk

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
None of the above	12	11	1	3	2	4	-	1	1	-	-	3	9	4	9
	3%	3%	2%	19%	3%	4%	-	3%	1%	-	-	7%	2%	1%	4%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q2B\_3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### Third biggest potential risk

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Reduced access to European markets	109	98	11	2	13	22	14	9	38	2	9	6	103	68	42
	23%	23%	22%	12%	20%	22%	21%	16%	35% degi	8%	24% i	13%	24%	28% n	18%
Difficulties recruiting the labour and skills the UK requires	102	91	10	2	10	29	17	10	16	9	8	3	99	47	55
	21%	21%	20%	10%	16%	28% h	27%	18%	15%	30%	22%	5%	23% k	19%	23%
Increased costs of trading with European countries	97	90	7	4	11	18	9	13	29	7	7	7	90	52	45
	20%	21%	14%	22%	16%	18%	14%	22%	26%	23%	21%	15%	21%	21%	19%
The loss of international investment in the UK	69	60	9	1	8	15	13	6	11	8	6	6	62	32	37
	14%	14%	17%	8%	13%	14%	20%	11%	10%	27% gh	16%	13%	14%	13%	15%
Short-term uncertainty about the UK's relationships with other countries	46	37	9	-	12	6	9	8	4	3	2	11	35	23	23
	10%	9%	18% a	-	19% ehj	6%	15% h	15% h	4%	12%	7%	23% l	8%	10%	10%
Reduced ability to travel to European countries	36	32	4	3	6	6	2	6	8	*	4	7	29	15	21
	8%	8%	8%	20%	9%	6%	3%	11%	8%	1%	10%	15% l	7%	6%	9%
Other	5	5	-	-	3	-	-	1	1	-	-	3	3	1	4
	1%	1%	-	-	4% e	-	-	2%	1%	-	-	6%	1%	1%	2%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q2B\_3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### Third biggest potential risk

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
None of the above	16	15	1	5	2	6	-	3	1	-	-	5	11	5	11
	3%	4%	2%	29%	3%	6%	-	5%	1%	-	-	11%	3%	2%	5%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2B\_TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### NET: TOP 3 POTENTIAL RISKS SUMMARY

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increased costs of trading with European countries	291	261	30	7	41	58	33	39	76	16	21	28	263	150	141
	61%	61%	59%	44%	63%	57%	51%	69%	69%	54%	59%	60%	61%	62%	60%
Reduced access to European markets	277	248	29	8	32	55	45	28	74	12	23	18	259	142	135
	58%	58%	57%	46%	50%	54%	69%	49%	67%	41%	66%	39%	60%	59%	57%
The loss of international investment in the UK	269	237	32	7	34	52	39	28	64	24	22	22	247	150	119
	56%	55%	62%	42%	53%	50%	60%	50%	58%	79%	63%	46%	57%	62%	50%
Short-term uncertainty about the UK's relationships with other countries	232	208	23	6	37	53	33	32	44	16	10	27	204	101	131
	48%	49%	45%	36%	58%	52%	52%	55%	40%	53%	29%	58%	47%	41%	55%
Difficulties recruiting the labour and skills the UK requires	204	180	24	6	23	51	25	23	41	19	18	14	190	111	93
	42%	42%	47%	35%	35%	50%	38%	41%	37%	63%	50%	30%	44%	46%	39%
Reduced ability to travel to European countries	127	114	14	8	21	25	20	15	26	3	10	21	107	63	65
	27%	27%	26%	50%	32%	24%	31%	25%	24%	10%	29%	44%	25%	26%	27%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2B\_TOP 3.** However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?

### NET: TOP 3 POTENTIAL RISKS SUMMARY

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY								MANUFACTURING/SERVICES		LOCATION		
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Other	12	12	*	-	3	3	-	3	3	-	1	3	10	4	8
	3%	3%	1%	-	4%	3%	-	5%	3%	-	4%	6%	2%	2%	3%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2B\_NOT TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### NET: NOT TOP 3 POTENTIAL RISKS SUMMARY

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
Significance Level: 95%	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Reduced ability to travel to European countries	353	315	38	8	44	78	45	43	84	27	25	27	326	180	173
	73%	73%	74%	50%	68%	76%	69%	75%	76%	90%	71%	56%	75%	74%	73%
									dfj			k			
Difficulties recruiting the labour and skills the UK requires	276	249	28	11	42	52	40	34	69	11	18	33	243	132	144
	58%	58%	53%	65%	65%	50%	62%	59%	63%	37%	50%	70%	56%	54%	61%
					i		i	i	i						
Short-term uncertainty about the UK's relationships with other countries	249	220	28	11	27	49	31	26	66	14	25	20	229	142	106
	52%	51%	55%	64%	42%	48%	48%	45%	60%	47%	71%	42%	53%	59%	45%
									d		defgi			n	
The loss of international investment in the UK	211	191	20	10	30	51	26	29	46	6	13	25	186	93	118
	44%	45%	38%	58%	47%	50%	40%	50%	42%	21%	37%	54%	43%	38%	50%
					i	i		i	i					m	
Reduced access to European markets	203	181	22	9	32	47	20	29	36	18	12	29	174	101	102
	42%	42%	43%	54%	50%	46%	31%	51%	33%	59%	34%	61%	40%	41%	43%
					fh			fh		fhj		l			
Increased costs of trading with European countries	189	168	21	9	24	44	32	18	34	14	15	19	170	93	96
	39%	39%	41%	56%	37%	43%	49%	31%	31%	46%	41%	40%	39%	38%	40%
							h								

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2B\_NOT TOP 3. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### NET: NOT TOP 3 POTENTIAL RISKS SUMMARY

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Other	468	417	51	17	62	100	65	55	107	30	34	45	423	239	229
	97%	97%	99%	100%	96%	97%	100%	95%	97%	100%	96%	94%	98%	98%	97%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2Aa. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### Reduced access to European markets

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential risk (1)	99	89	10	5	12	23	18	14	13	5	10	11	88	47	52
	21%	21%	19%	31%	18%	22%	28%	24%	12%	16%	27%	24%	20%	19%	22%
							h				h				
Second biggest potential risk (2)	69	61	8	1	8	10	13	5	22	5	5	1	68	28	41
	14%	14%	16%	3%	12%	10%	20%	9%	20%	17%	15%	2%	16%	11%	17%
									e				k		
Third biggest potential risk (3)	109	98	11	2	13	22	14	9	38	2	9	6	103	68	42
	23%	23%	22%	12%	20%	22%	21%	16%	35%	8%	24%	13%	24%	28%	18%
									degi		i			n	
<b>NETS</b>															
Net: Top 3 potential risk	277	248	29	8	32	55	45	28	74	12	23	18	259	142	135
	58%	58%	57%	46%	50%	54%	69%	49%	67%	41%	66%	39%	60%	59%	57%
							dgi		dgi		i		k		
Not top 3 potential risk	203	181	22	9	32	47	20	29	36	18	12	29	174	101	102
	42%	42%	43%	54%	50%	46%	31%	51%	33%	59%	34%	61%	40%	41%	43%
					fh			fh		fhj		l			
Mean score	2.0	2.0	2.1	1.6	2.0	2.0	1.9	1.8	2.3	1.8	1.9	1.7	2.1	2.1	1.9
									egj					n	
Standard deviation	.87	.87	.87	.94	.89	.91	.85	.91	.77	.77	.90	.96	.86	.89	.83
Standard error	.05	.06	.09	.31	.15	.12	.16	.16	.10	.21	.14	.20	.05	.07	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

**Q2Ab. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### Increased costs of trading with European countries

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential risk (1)	60	50	10	*	12	14	13	4	8	3	7	8	52	25	35
	12%	12%	19%	1%	18%	13%	20%	7%	7%	9%	21%	16%	12%	10%	15%
		a			gh		h				gh				
Second biggest potential risk (2)	134	121	14	3	19	26	11	23	40	6	6	14	120	73	61
	28%	28%	26%	21%	29%	26%	17%	40%	36%	21%	17%	30%	28%	30%	26%
								fj	fj						
Third biggest potential risk (3)	97	90	7	4	11	18	9	13	29	7	7	7	90	52	45
	20%	21%	14%	22%	16%	18%	14%	22%	26%	23%	21%	15%	21%	21%	19%
<b>NETS</b>															
Net: Top 3 potential risk	291	261	30	7	41	58	33	39	76	16	21	28	263	150	141
	61%	61%	59%	44%	63%	57%	51%	69%	69%	54%	59%	60%	61%	62%	60%
								f							
Not top 3 potential risk	189	168	21	9	24	44	32	18	34	14	15	19	170	93	96
	39%	39%	41%	56%	37%	43%	49%	31%	31%	46%	41%	40%	39%	38%	40%
							h								
Mean score	2.1	2.2	1.9	2.5	2.0	2.1	1.9	2.2	2.3	2.3	2.0	2.0	2.1	2.2	2.1
		b							d						
Standard deviation	.72	.72	.75	.59	.75	.74	.82	.62	.64	.75	.86	.72	.72	.69	.75
Standard error	.04	.05	.08	.21	.12	.09	.18	.10	.08	.18	.14	.13	.04	.05	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2Ac. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### Reduced ability to travel to European countries

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential risk (1)	31	28	3	-	5	6	5	6	7	1	1	3	29	14	18
	7%	7%	6%	-	8%	5%	7%	11%	7%	5%	2%	6%	7%	6%	7%
Second biggest potential risk (2)	60	53	6	5	9	13	13	2	10	1	6	11	49	34	26
	12%	12%	12%	30%	15%	13%	20%	3%	9%	5%	16%	23%	11%	14%	11%
				g	g	g	gi				g	l			
Third biggest potential risk (3)	36	32	4	3	6	6	2	6	8	*	4	7	29	15	21
	8%	8%	8%	20%	9%	6%	3%	11%	8%	1%	10%	15%	7%	6%	9%
												l			
<b>NETS</b>															
Net: Top 3 potential risk	127	114	14	8	21	25	20	15	26	3	10	21	107	63	65
	27%	27%	26%	50%	32%	24%	31%	25%	24%	10%	29%	44%	25%	26%	27%
					i		i				i	l			
Not top 3 potential risk	353	315	38	8	44	78	45	43	84	27	25	27	326	180	173
	73%	73%	74%	50%	68%	76%	69%	75%	76%	90%	71%	56%	75%	74%	73%
										dfj		k			
Mean score	2.0	2.0	2.1	2.4	2.0	2.0	1.9	2.0	2.0	1.6	2.3	2.2	2.0	2.0	2.1
Standard deviation	.73	.73	.75	.52	.76	.71	.59	.97	.79	.77	.63	.67	.74	.69	.78
Standard error	.06	.08	.11	.20	.17	.13	.17	.23	.17	.31	.15	.15	.07	.08	.10

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2Ad. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### Short-term uncertainty about the UK's relationships with other countries

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential risk (1)	118	108	10	5	14	24	13	15	33	9	5	9	108	52	66
	25%	25%	18%	31%	22%	23%	21%	26%	30%	31%	14%	20%	25%	21%	28%
									j	j					
Second biggest potential risk (2)	68	63	5	1	11	23	11	8	7	3	3	7	60	25	42
	14%	15%	9%	6%	17%	23%	16%	15%	7%	10%	9%	15%	14%	10%	18%
					h	hj									m
Third biggest potential risk (3)	46	37	9	-	12	6	9	8	4	3	2	11	35	23	23
	10%	9%	18%	-	19%	6%	15%	15%	4%	12%	7%	23%	8%	10%	10%
			a		ehj		h	h				l			
<b>NETS</b>															
Net: Top 3 potential risk	232	208	23	6	37	53	33	32	44	16	10	27	204	101	131
	48%	49%	45%	36%	58%	52%	52%	55%	40%	53%	29%	58%	47%	41%	55%
					hj	j	j	j		j					m
Not top 3 potential risk	249	220	28	11	27	49	31	26	66	14	25	20	229	142	106
	52%	51%	55%	64%	42%	48%	48%	45%	60%	47%	71%	42%	53%	59%	45%
									d		defgi			n	
Mean score	1.7	1.7	2.0	1.2	2.0	1.7	1.9	1.8	1.4	1.6	1.8	2.0	1.6	1.7	1.7
			a		h	h		h				l			
Standard deviation	.78	.76	.91	.40	.85	.68	.83	.85	.65	.85	.83	.87	.76	.82	.76
Standard error	.05	.06	.11	.18	.13	.10	.19	.14	.11	.19	.19	.16	.06	.08	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2Ae. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### Difficulties recruiting the labour and skills the UK requires

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential risk (1)	49	41	8	1	7	10	*	7	16	6	4	6	43	30	19
	10%	10%	16%	6%	11%	9%	*	12%	14%	19%	11%	13%	10%	12%	8%
					f			f	f	f	f				
Second biggest potential risk (2)	53	47	6	3	6	13	7	6	8	4	6	5	48	34	19
	11%	11%	11%	20%	9%	12%	11%	11%	8%	14%	16%	11%	11%	14%	8%
														n	
Third biggest potential risk (3)	102	91	10	2	10	29	17	10	16	9	8	3	99	47	55
	21%	21%	20%	10%	16%	28%	27%	18%	15%	30%	22%	5%	23%	19%	23%
						h							k		
<b>NETS</b>															
Net: Top 3 potential risk	204	180	24	6	23	51	25	23	41	19	18	14	190	111	93
	42%	42%	47%	35%	35%	50%	38%	41%	37%	63%	50%	30%	44%	46%	39%
										dfgh					
Not top 3 potential risk	276	249	28	11	42	52	40	34	69	11	18	33	243	132	144
	58%	58%	53%	65%	65%	50%	62%	59%	63%	37%	50%	70%	56%	54%	61%
					i		i	i	i						
Mean score	2.3	2.3	2.1	2.1	2.2	2.4	2.7	2.2	2.0	2.2	2.2	1.7	2.3	2.1	2.4
															m
Standard deviation	.82	.82	.89	.71	.87	.79	.50	.86	.90	.88	.82	.77	.82	.82	.81
Standard error	.06	.07	.10	.32	.17	.11	.12	.17	.15	.18	.15	.19	.06	.07	.09

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2Af. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### The loss of international investment in the UK

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential risk (1)	116	105	11	5	15	24	16	10	32	6	7	10	105	73	43
	24%	24%	21%	32%	23%	23%	24%	18%	29%	20%	21%	22%	24%	30%	18%
Second biggest potential risk (2)	85	73	12	*	11	13	10	12	20	10	10	6	79	46	39
	18%	17%	24%	2%	17%	13%	15%	20%	18%	33%	27%	12%	18%	19%	17%
Third biggest potential risk (3)	69	60	9	1	8	15	13	6	11	8	6	6	62	32	37
	14%	14%	17%	8%	13%	14%	20%	11%	10%	27%	16%	13%	14%	13%	15%
										gh					
<b>NETS</b>															
Net: Top 3 potential risk	269	237	32	7	34	52	39	28	64	24	22	22	247	150	119
	56%	55%	62%	42%	53%	50%	60%	50%	58%	79%	63%	46%	57%	62%	50%
										degh				n	
Not top 3 potential risk	211	191	20	10	30	51	26	29	46	6	13	25	186	93	118
	44%	45%	38%	58%	47%	50%	40%	50%	42%	21%	37%	54%	43%	38%	50%
					i	i		i	i					m	
Mean score	1.8	1.8	1.9	1.4	1.8	1.8	1.9	1.9	1.7	2.1	1.9	1.8	1.8	1.7	1.9
Standard deviation	.81	.81	.79	.85	.81	.85	.87	.77	.77	.78	.77	.86	.81	.79	.82
Standard error	.05	.06	.08	.28	.13	.12	.17	.14	.10	.15	.13	.16	.05	.06	.08

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q2Ag. However you voted in the June 2016 referendum, what, if anything, do you see as the biggest potential risks Brexit could have for London?**

### Other

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	481	329	152	16	69	105	41	63	90	36	61	53	428	264	217
Weighted Total	480	429	52	17	64	102	65	57	110	30	35	47	433	243	237
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Biggest potential risk (1)	7 1%	7 2%	* 1%	-	-	3 3%	-	1 3%	1 1%	-	1 4%	-	7 2%	3 1%	4 2%
Second biggest potential risk (2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Third biggest potential risk (3)	5 1%	5 1%	-	-	3 4%	-	-	1 2%	1 1%	-	-	3 6%	3 1%	1 1%	4 2%
<b>NETS</b>															
Net: Top 3 potential risk	12 3%	12 3%	* 1%	-	3 4%	3 3%	-	3 5%	3 3%	-	1 4%	3 6%	10 2%	4 2%	8 3%
Not top 3 potential risk	468 97%	417 97%	51 99%	17 100%	62 96%	100 97%	65 100%	55 95%	107 97%	30 100%	34 96%	45 94%	423 98%	239 98%	229 97%
Mean score	1.9	1.9	1.0	-	3.0	1.0	-	1.9	2.0	-	1.0	3.0	1.5	1.7	2.0
Standard deviation	1.03	1.04	-	-	-	-	-	1.27	1.24	-	-	-	.94	1.08	1.07
Standard error	.31	.33	-	-	-	-	-	.73	.87	-	-	-	.31	.54	.40

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q3A\_SUM. After the UK leaves the European Union, which of the following do you think should be the priorities for London?

### SUMMARY TABLE

Base: All business leaders

	Total	Highest priority	Second highest priority	Third highest priority	Don't know	NETS		Mean
						Top 3 priorities	Not top 3 priority	
Tackling knife crime	502 100%	166 33%	113 22%	79 16%	20 4%	358 71%	124 25%	1.8
Building more homes	502 100%	120 24%	115 23%	93 19%	20 4%	328 65%	154 31%	1.9
Upskilling London's workforce	502 100%	81 16%	102 20%	117 23%	20 4%	300 60%	182 36%	2.1
Building Crossrail 2	502 100%	24 5%	67 13%	79 16%	20 4%	171 34%	311 62%	2.3
Building a third runway at Heathrow	502 100%	67 13%	45 9%	42 8%	20 4%	154 31%	328 65%	1.8
Building a second runway at Gatwick	502 100%	24 5%	32 6%	52 10%	20 4%	108 21%	374 75%	2.3

## LCCI - London Tomorrow 2019 – Wave 3

Q3A\_1. After the UK leaves the European Union, which of the following do you think should be the priorities for London?

### Highest priority

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Tackling knife crime	166	147	18	4	30	43	21	18	28	7	15	21	144	77	89
	33%	33%	35%	23%	43% h	41% h	31%	32%	23%	24%	40% h	43%	32%	30%	36%
Building more homes	120	105	15	6	10	25	17	15	28	9	10	9	111	62	59
	24%	23%	29%	31%	15%	24%	26%	26%	24%	31% d	28%	19%	25%	24%	24%
Upskilling London's workforce	81	73	8	4	13	16	11	7	19	7	5	10	71	51	30
	16%	16%	15%	20%	18%	15%	16%	12%	16%	24%	13%	20%	16%	20% n	12%
Building a third runway at Heathrow	67	62	5	3	6	9	7	5	29	4	4	4	63	33	34
	13%	14%	10%	18%	9%	9%	10%	9%	24% defgj	13%	10%	9%	14%	13%	14%
Building Crossrail 2	24	22	3	2	1	3	2	5	10	1	1	2	22	10	15
	5%	5%	5%	9%	1%	3%	3%	9% d	9% d	4%	2%	5%	5%	4%	6%
Building a second runway at Gatwick	24	22	2	-	3	7	7	3	2	1	-	1	23	13	10
	5%	5%	4%	-	5%	7% j	10% hj	6% j	1% j	4%	-	1% e	5%	5%	4%
Don't know	20	19	1	-	7	1	3	4	3	-	3	1	19	10	10
	4%	4%	2%	-	10% eh	1%	4%	6%	3%	-	8% e	3%	4%	4%	4%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

Q3A\_2. After the UK leaves the European Union, which of the following do you think should be the priorities for London?

### Second highest priority

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Building more homes	115	101	13	2	17	24	13	11	28	8	10	8	106	58	56
	23%	22%	26%	11%	25%	23%	20%	20%	24%	27%	27%	17%	23%	23%	23%
Tackling knife crime	113	102	11	6	9	22	17	14	25	10	10	8	104	55	57
	22%	23%	22%	33%	13%	21%	25%	24%	21%	32%	27%	17%	23%	22%	23%
Upskilling London's workforce	102	90	12	2	21	20	17	8	20	7	8	14	88	54	48
	20%	20%	23%	11%	30%	19%	25%	14%	17%	22%	23%	28%	20%	21%	20%
Building Crossrail 2	67	61	7	3	12	10	11	4	20	4	4	8	59	40	27
	13%	13%	13%	17%	17%	10%	16%	8%	16%	14%	10%	16%	13%	16%	11%
Building a third runway at Heathrow	45	41	5	3	4	18	2	12	5	-	1	7	39	23	22
	9%	9%	9%	18%	5%	18%	3%	21%	5%	-	2%	14%	9%	9%	9%
Building a second runway at Gatwick	32	30	2	2	*	6	4	4	14	1	1	2	30	10	22
	6%	7%	4%	10%	1%	6%	7%	6%	11%	4%	4%	5%	7%	4%	9%
Don't know	20	19	1	-	7	1	3	4	3	-	3	1	19	10	10
	4%	4%	2%	-	10%	1%	4%	6%	3%	-	8%	3%	4%	4%	4%
None of the above	7	7	*	-	-	2	-	1	4	-	-	-	7	5	3
	1%	2%	1%	-	-	2%	-	2%	4%	-	-	-	2%	2%	1%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q3A\_3. After the UK leaves the European Union, which of the following do you think should be the priorities for London?

### Third highest priority

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Upskilling London's workforce	117	105	12	3	15	21	24	14	22	7	12	7	110	50	67
	23%	23%	24%	14%	21%	20%	35%	25%	19%	23%	31%	13%	24%	19%	27%
							h								m
Building more homes	93	83	10	4	20	21	7	7	19	3	11	13	80	47	46
	19%	18%	20%	23%	29%	20%	11%	13%	16%	10%	30%	26%	18%	18%	19%
					fgi						fgi				
Building Crossrail 2	79	72	7	3	8	12	9	10	29	5	4	9	70	42	38
	16%	16%	14%	17%	11%	11%	13%	17%	24%	17%	11%	19%	15%	16%	15%
									děj						
Tackling knife crime	79	73	7	6	4	20	11	6	17	10	5	8	71	50	29
	16%	16%	13%	32%	6%	20%	16%	11%	14%	33%	13%	17%	16%	20%	12%
						d				dghj				n	
Building a second runway at Gatwick	52	44	7	2	9	13	7	6	12	4	1	4	48	24	28
	10%	10%	14%	9%	13%	12%	10%	10%	10%	13%	3%	8%	11%	9%	11%
					j	j				j					
Building a third runway at Heathrow	42	36	6	1	7	11	3	8	8	1	2	7	35	24	17
	8%	8%	11%	5%	10%	11%	4%	15%	7%	4%	4%	13%	8%	10%	7%
								j							
Don't know	20	19	1	-	7	1	3	4	3	-	3	1	19	10	10
	4%	4%	2%	-	10%	1%	4%	6%	3%	-	8%	3%	4%	4%	4%
					eh						e				
None of the above	19	18	2	-	-	4	4	2	8	*	-	-	19	9	11
	4%	4%	3%	-	-	4%	6%	4%	7%	1%	-	-	4%	3%	4%
							dj		dj						

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q3A\_TOP 3. After the UK leaves the European Union, which of the following do you think should be the priorities for London?

### NET: TOP 3 PRIORITIES SUMMARY

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Tackling knife crime	358	322	36	16	44	86	48	38	70	26	30	38	320	183	175
	71%	71%	69%	88%	62%	82%	72%	67%	58%	89%	80%	77%	71%	71%	71%
						dgh				dgh	dh				
Building more homes	328	289	39	12	47	70	38	33	76	20	32	30	298	167	161
	65%	64%	74%	65%	68%	67%	57%	58%	64%	68%	85%	62%	66%	65%	65%
			a							defgh					
Upskilling London's workforce	300	268	32	8	48	57	51	29	62	20	25	30	270	155	145
	60%	60%	62%	44%	69%	55%	76%	51%	52%	69%	67%	62%	60%	61%	59%
					gh		egh								
Building Crossrail 2	171	154	17	8	20	25	22	19	59	10	9	20	151	92	79
	34%	34%	32%	43%	29%	24%	32%	33%	49%	35%	23%	40%	33%	36%	32%
									degj						
Building a third runway at Heathrow	154	139	16	7	17	39	12	25	43	5	6	18	136	81	73
	31%	31%	30%	41%	25%	37%	18%	44%	36%	17%	16%	36%	30%	32%	30%
						fij		dfij	fij						
Building a second runway at Gatwick	108	96	11	3	13	26	18	13	27	6	2	7	101	47	60
	21%	21%	22%	18%	18%	25%	27%	22%	23%	21%	6%	13%	22%	18%	25%
					j	j	j	j	j	j					
Don't know	20	19	1	-	7	1	3	4	3	-	3	1	19	10	10
	4%	4%	2%	-	10%	1%	4%	6%	3%	-	8%	3%	4%	4%	4%
					eh					e					

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q3A\_NOT TOP 3. After the UK leaves the European Union, which of the following do you think should be the priorities for London?

### NET: NOT TOP 3 PRIORITIES SUMMARY

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Building a second runway at Gatwick	374	335	40	15	50	77	46	41	89	23	32	41	333	199	175
	75%	74%	76%	82%	72%	74%	69%	71%	75%	79%	86%	84%	74%	78%	71%
										dfg					
Building a third runway at Heathrow	328	292	35	11	46	64	52	28	73	25	29	30	298	165	163
	65%	65%	68%	59%	66%	61%	79%	50%	61%	83%	77%	61%	66%	64%	66%
							eg			egh	egh				
Building Crossrail 2	311	276	34	10	43	78	43	35	57	19	26	28	283	154	157
	62%	61%	66%	57%	61%	75%	64%	60%	48%	65%	69%	57%	62%	60%	64%
						gh				h					
Upskilling London's workforce	182	163	19	10	15	46	13	25	54	9	10	17	164	91	91
	36%	36%	36%	56%	21%	44%	20%	43%	46%	31%	25%	35%	36%	35%	37%
						dfj		dfj	dfj						
Building more homes	154	142	12	6	16	33	26	21	40	9	3	17	137	79	75
	31%	31%	23%	35%	22%	31%	39%	36%	34%	32%	7%	35%	30%	31%	30%
					j	j	j	j	j	j					
Tackling knife crime	124	109	15	2	19	17	16	15	46	3	5	10	114	64	61
	25%	24%	29%	12%	28%	16%	24%	27%	39%	11%	12%	20%	25%	25%	25%
					j			j	ej						
Don't know	20	19	1	-	7	1	3	4	3	-	3	1	19	10	10
	4%	4%	2%	-	10%	1%	4%	6%	3%	-	8%	3%	4%	4%	4%
					eh					e					

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q3Aa. After the UK leaves the European Union, which of the following do you think should be the priorities for London?

### Building more homes

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Highest priority (1)	120	105	15	6	10	25	17	15	28	9	10	9	111	62	59
	24%	23%	29%	31%	15%	24%	26%	26%	24%	31%	28%	19%	25%	24%	24%
										d					
Second highest priority (2)	115	101	13	2	17	24	13	11	28	8	10	8	106	58	56
	23%	22%	26%	11%	25%	23%	20%	20%	24%	27%	27%	17%	23%	23%	23%
Third highest priority (3)	93	83	10	4	20	21	7	7	19	3	11	13	80	47	46
	19%	18%	20%	23%	29%	20%	11%	13%	16%	10%	30%	26%	18%	18%	19%
					fgi						fghi				
Don't know	20	19	1	-	7	1	3	4	3	-	3	1	19	10	10
	4%	4%	2%	-	10%	1%	4%	6%	3%	-	8%	3%	4%	4%	4%
					eh						e				
<b>NETS</b>															
Net: Top 3 priorities	328	289	39	12	47	70	38	33	76	20	32	30	298	167	161
	65%	64%	74%	65%	68%	67%	57%	58%	64%	68%	85%	62%	66%	65%	65%
			a								defgh				
Not top 3 priority	154	142	12	6	16	33	26	21	40	9	3	17	137	79	75
	31%	31%	23%	35%	22%	31%	39%	36%	34%	32%	7%	35%	30%	31%	30%
					j	j	j	j	j	j					
Mean score	1.9	1.9	1.9	1.9	2.2	2.0	1.7	1.8	1.9	1.7	2.0	2.1	1.9	1.9	1.9
					gh										
Standard deviation	.80	.80	.81	.94	.78	.81	.77	.79	.79	.72	.84	.85	.80	.80	.81
Standard error	.04	.05	.07	.26	.11	.10	.16	.13	.10	.14	.11	.14	.05	.06	.06

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q3Ab. After the UK leaves the European Union, which of the following do you think should be the priorities for London?**

### Building a third runway at Heathrow

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Highest priority (1)	67	62	5	3	6	9	7	5	29	4	4	4	63	33	34
	13%	14%	10%	18%	9%	9%	10%	9%	24%	13%	10%	9%	14%	13%	14%
									defgj						
Second highest priority (2)	45	41	5	3	4	18	2	12	5	-	1	7	39	23	22
	9%	9%	9%	18%	5%	18%	3%	21%	5%	-	2%	14%	9%	9%	9%
						dfhij		dfhij							
Third highest priority (3)	42	36	6	1	7	11	3	8	8	1	2	7	35	24	17
	8%	8%	11%	5%	10%	11%	4%	15%	7%	4%	4%	13%	8%	10%	7%
						j									
Don't know	20	19	1	-	7	1	3	4	3	-	3	1	19	10	10
	4%	4%	2%	-	10%	1%	4%	6%	3%	-	8%	3%	4%	4%	4%
					eh						e				
<b>NETS</b>															
Net: Top 3 priorities	154	139	16	7	17	39	12	25	43	5	6	18	136	81	73
	31%	31%	30%	41%	25%	37%	18%	44%	36%	17%	16%	36%	30%	32%	30%
						fij		dfij	fij						
Not top 3 priority	328	292	35	11	46	64	52	28	73	25	29	30	298	165	163
	65%	65%	68%	59%	66%	61%	79%	50%	61%	83%	77%	61%	66%	64%	66%
						eg				egh	egh				
Mean score	1.8	1.8	2.0	1.7	2.0	2.1	1.7	2.1	1.5	1.4	1.7	2.1	1.8	1.9	1.8
						h									
Standard deviation	.83	.82	.86	.72	.91	.74	.88	.73	.81	.92	.96	.79	.83	.84	.81
Standard error	.07	.08	.12	.24	.21	.12	.28	.14	.13	.41	.30	.17	.07	.09	.10

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q3Ac. After the UK leaves the European Union, which of the following do you think should be the priorities for London?**

### Building Crossrail 2

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Highest priority	(1) 24	22	3	2	1	3	2	5	10	1	1	2	22	10	15
	5%	5%	5%	9%	1%	3%	3%	9%	9%	4%	2%	5%	5%	4%	6%
							d	d							
Second highest priority	(2) 67	61	7	3	12	10	11	4	20	4	4	8	59	40	27
	13%	13%	13%	17%	17%	10%	16%	8%	16%	14%	10%	16%	13%	16%	11%
Third highest priority	(3) 79	72	7	3	8	12	9	10	29	5	4	9	70	42	38
	16%	16%	14%	17%	11%	11%	13%	17%	24%	17%	11%	19%	15%	16%	15%
								dej							
Don't know	20	19	1	-	7	1	3	4	3	-	3	1	19	10	10
	4%	4%	2%	-	10%	1%	4%	6%	3%	-	8%	3%	4%	4%	4%
					eh				e						
<b>NETS</b>															
Net: Top 3 priorities	171	154	17	8	20	25	22	19	59	10	9	20	151	92	79
	34%	34%	32%	43%	29%	24%	32%	33%	49%	35%	23%	40%	33%	36%	32%
								degj							
Not top 3 priority	311	276	34	10	43	78	43	35	57	19	26	28	283	154	157
	62%	61%	66%	57%	61%	75%	64%	60%	48%	65%	69%	57%	62%	60%	64%
						gh			h						
Mean score	2.3	2.3	2.3	2.2	2.3	2.4	2.3	2.3	2.3	2.4	2.4	2.4	2.3	2.4	2.3
Standard deviation	.71	.71	.74	.80	.57	.69	.65	.86	.76	.71	.67	.70	.71	.67	.76
Standard error	.06	.07	.11	.36	.12	.13	.18	.18	.12	.21	.17	.16	.06	.07	.09

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q3Ad. After the UK leaves the European Union, which of the following do you think should be the priorities for London?

### Building a second runway at Gatwick

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION		
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London	
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n		
Significance Level: 95%																
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224	
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Highest priority	(1)	24	22	2	-	3	7	7	3	2	1	-	1	23	13	10
		5%	5%	4%	-	5%	7%	10%	6%	1%	4%	-	1%	5%	5%	4%
						j	hj	j								
Second highest priority	(2)	32	30	2	2	*	6	4	4	14	1	1	2	30	10	22
		6%	7%	4%	10%	1%	6%	7%	6%	11%	4%	4%	5%	7%	4%	9%
										d						m
Third highest priority	(3)	52	44	7	2	9	13	7	6	12	4	1	4	48	24	28
		10%	10%	14%	9%	13%	12%	10%	10%	10%	13%	3%	8%	11%	9%	11%
						j	j				j					
Don't know		20	19	1	-	7	1	3	4	3	-	3	1	19	10	10
		4%	4%	2%	-	10%	1%	4%	6%	3%	-	8%	3%	4%	4%	4%
						eh						e				
<b>NETS</b>																
Net: Top 3 priorities	108	96	11	3	13	26	18	13	27	6	2	7	101	47	60	
	21%	21%	22%	18%	18%	25%	27%	22%	23%	21%	6%	13%	22%	18%	25%	
						j	j	j	j	j						
Not top 3 priority	374	335	40	15	50	77	46	41	89	23	32	41	333	199	175	
	75%	74%	76%	82%	72%	74%	69%	71%	75%	79%	86%	84%	74%	78%	71%	
											dfg					
Mean score	2.3	2.2	2.5	2.5	2.4	2.2	2.0	2.2	2.4	2.4	2.4	2.5	2.2	2.2	2.3	
Standard deviation	.80	.80	.80	.60	.92	.87	.90	.86	.61	.85	.65	.73	.80	.87	.75	
Standard error	.08	.10	.13	.35	.24	.17	.26	.22	.13	.30	.33	.22	.08	.12	.10	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

Q3Ae. After the UK leaves the European Union, which of the following do you think should be the priorities for London?

### Tackling knife crime

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b		*c	d	e	f	g	h	i	j	k	l	m	n
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Highest priority (1)	166	147	18	4	30	43	21	18	28	7	15	21	144	77	89
	33%	33%	35%	23%	43% h	41% h	31%	32%	23%	24%	40% h	43%	32%	30%	36%
Second highest priority (2)	113	102	11	6	9	22	17	14	25	10	10	8	104	55	57
	22%	23%	22%	33%	13%	21%	25%	24%	21%	32% d	27% d	17%	23%	22%	23%
Third highest priority (3)	79	73	7	6	4	20	11	6	17	10	5	8	71	50	29
	16%	16%	13%	32%	6%	20% d	16%	11%	14%	33% dghj	13%	17%	16%	20% n	12%
Don't know	20	19	1	-	7	1	3	4	3	-	3	1	19	10	10
	4%	4%	2%	-	10% eh	1%	4%	6%	3%	-	8% e	3%	4%	4%	4%
<b>NETS</b>															
Net: Top 3 priorities	358	322	36	16	44	86	48	38	70	26	30	38	320	183	175
	71%	71%	69%	88%	62%	82% dgh	72%	67%	58%	89% dgh	80% dh	77%	71%	71%	71%
Not top 3 priority	124	109	15	2	19	17	16	15	46	3	5	10	114	64	61
	25%	24%	29%	12%	28% j	16%	24%	27% j	39% eij	11%	12%	20%	25%	25%	25%
Mean score	1.8	1.8	1.7	2.1	1.4	1.7	1.8	1.7	1.8	2.1	1.7	1.7	1.8	1.9	1.7
						d	d	d	d	degj				n	
Standard deviation	.79	.80	.78	.81	.68	.82	.79	.74	.79	.81	.75	.83	.79	.82	.75
Standard error	.04	.05	.08	.22	.10	.09	.14	.12	.10	.14	.10	.14	.04	.06	.06

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q3Af. After the UK leaves the European Union, which of the following do you think should be the priorities for London?

### Upskilling London's workforce

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Highest priority (1)	81	73	8	4	13	16	11	7	19	7	5	10	71	51	30
	16%	16%	15%	20%	18%	15%	16%	12%	16%	24%	13%	20%	16%	20%	12%
Second highest priority (2)	102	90	12	2	21	20	17	8	20	7	8	14	88	54	48
	20%	20%	23%	11%	30% gh	19%	25%	14%	17%	22%	23%	28%	20%	21%	20%
Third highest priority (3)	117	105	12	3	15	21	24	14	22	7	12	7	110	50	67
	23%	23%	24%	14%	21%	20%	35% h	25%	19%	23%	31%	13%	24%	19%	27% m
Don't know	20	19	1	-	7	1	3	4	3	-	3	1	19	10	10
	4%	4%	2%	-	10% eh	1%	4%	6%	3%	-	8% e	3%	4%	4%	4%
<b>NETS</b>															
Net: Top 3 priorities	300	268	32	8	48	57	51	29	62	20	25	30	270	155	145
	60%	60%	62%	44%	69% gh	55%	76% egh	51%	52%	69%	67%	62%	60%	61%	59%
Not top 3 priority	182	163	19	10	15	46	13	25	54	9	10	17	164	91	91
	36%	36%	36%	56%	21%	44% dfj	20%	43% dfj	46% dfj	31%	25%	35%	36%	35%	37%
Mean score	2.1	2.1	2.1	1.9	2.1	2.1	2.3	2.2	2.1	2.0	2.3	1.9	2.1	2.0	2.3
															 m
Standard deviation	.80	.81	.79	.92	.76	.81	.79	.84	.83	.84	.78	.74	.81	.81	.78
Standard error	.05	.06	.08	.33	.11	.11	.15	.15	.12	.17	.12	.13	.05	.06	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q3B\_SUM. After the UK leaves the European Union, which of the following do you think should be the priorities for London?

### SUMMARY TABLE

Base: All business leaders excl. don't know

	Total	Highest priority	Second highest priority	Third highest priority	Don't know	NETS		Mean
						Top 3 priorities	Not top 3 priority	
Tackling knife crime	482 100%	166 34%	113 23%	79 16%	- -	358 74%	124 26%	1.8
Building more homes	482 100%	120 25%	115 24%	93 19%	- -	328 68%	154 32%	1.9
Upskilling London's workforce	482 100%	81 17%	102 21%	117 24%	- -	300 62%	182 38%	2.1
Building Crossrail 2	482 100%	24 5%	67 14%	79 16%	- -	171 36%	311 64%	2.3
Building a third runway at Heathrow	482 100%	67 14%	45 9%	42 9%	- -	154 32%	328 68%	1.8
Building a second runway at Gatwick	482 100%	24 5%	32 7%	52 11%	- -	108 22%	374 78%	2.3

## LCCI - London Tomorrow 2019 – Wave 3

**Q3B\_1. After the UK leaves the European Union, which of the following do you think should be the priorities for London?**

### Highest priority

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
Significance Level: 95%	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Unweighted Total	480	329	151	17	67	106	40	59	95	36	60	52	428	265	215
Weighted Total	482	431	51	18	63	103	64	54	116	30	35	48	434	246	236
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Tackling knife crime	166	147	18	4	30	43	21	18	28	7	15	21	144	77	89
	34%	34%	36%	23%	47%	42%	32%	34%	24%	24%	44%	45%	33%	31%	38%
					hi	h					h				
Building more homes	120	105	15	6	10	25	17	15	28	9	10	9	111	62	59
	25%	24%	30%	31%	16%	24%	27%	27%	24%	31%	30%	19%	26%	25%	25%
Upskilling London's workforce	81	73	8	4	13	16	11	7	19	7	5	10	71	51	30
	17%	17%	15%	20%	20%	16%	16%	13%	17%	24%	14%	21%	16%	21%	13%
														n	
Building a third runway at Heathrow	67	62	5	3	6	9	7	5	29	4	4	4	63	33	34
	14%	14%	10%	18%	10%	9%	10%	9%	25%	13%	11%	9%	14%	14%	14%
									degi						
Building Crossrail 2	24	22	3	2	1	3	2	5	10	1	1	2	22	10	15
	5%	5%	5%	9%	1%	3%	3%	9%	9%	4%	2%	5%	5%	4%	6%
								d	d						
Building a second runway at Gatwick	24	22	2	-	3	7	7	3	2	1	-	1	23	13	10
	5%	5%	4%	-	5%	7%	11%	6%	2%	4%	-	1%	5%	5%	4%
						j	hj	j							

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q3B\_2. After the UK leaves the European Union, which of the following do you think should be the priorities for London?

### Second highest priority

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	480	329	151	17	67	106	40	59	95	36	60	52	428	265	215
Weighted Total	482	431	51	18	63	103	64	54	116	30	35	48	434	246	236
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Building more homes	115	101	13	2	17	24	13	11	28	8	10	8	106	58	56
	24%	23%	26%	11%	27%	24%	21%	21%	24%	27%	29%	18%	24%	24%	24%
Tackling knife crime	113	102	11	6	9	22	17	14	25	10	10	8	104	55	57
	23%	24%	22%	33%	15%	22%	26%	26%	21%	32%	30%	17%	24%	22%	24%
Upskilling London's workforce	102	90	12	2	21	20	17	8	20	7	8	14	88	54	48
	21%	21%	24%	11%	33%	20%	26%	15%	17%	22%	24%	29%	20%	22%	20%
Building Crossrail 2	67	61	7	3	12	10	11	4	20	4	4	8	59	40	27
	14%	14%	13%	17%	18%	10%	17%	8%	17%	14%	11%	17%	14%	16%	11%
Building a third runway at Heathrow	45	41	5	3	4	18	2	12	5	-	1	7	39	23	22
	9%	9%	10%	18%	6%	18%	4%	22%	5%	-	2%	15%	9%	9%	9%
Building a second runway at Gatwick	32	30	2	2	*	6	4	4	14	1	1	2	30	10	22
	7%	7%	4%	10%	1%	6%	7%	7%	12%	4%	4%	5%	7%	4%	9%
None of the above	7	7	*	-	-	2	-	1	4	-	-	-	7	5	3
	2%	2%	1%	-	-	2%	-	2%	4%	-	-	-	2%	2%	1%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q3B\_3. After the UK leaves the European Union, which of the following do you think should be the priorities for London?**

### Third highest priority

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	480	329	151	17	67	106	40	59	95	36	60	52	428	265	215
Weighted Total	482	431	51	18	63	103	64	54	116	30	35	48	434	246	236
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Upskilling London's workforce	117	105	12	3	15	21	24	14	22	7	12	7	110	50	67
	24%	24%	24%	14%	24%	20%	37% eh	26%	19%	23%	34% h	14%	25%	20%	29% m
Building more homes	93	83	10	4	20	21	7	7	19	3	11	13	80	47	46
	19%	19%	20%	23%	32% fghi	21%	11%	13%	17%	10%	33% fghi	27%	19%	19%	20%
Building Crossrail 2	79	72	7	3	8	12	9	10	29	5	4	9	70	42	38
	16%	17%	14%	17%	12%	11%	13%	18%	25% de	17%	12%	20%	16%	17%	16%
Tackling knife crime	79	73	7	6	4	20	11	6	17	10	5	8	71	50	29
	16%	17%	13%	32%	7%	20% d	17%	12%	15%	33% dghj	14%	18%	16%	20% n	12%
Building a second runway at Gatwick	52	44	7	2	9	13	7	6	12	4	1	4	48	24	28
	11%	10%	14%	9%	14% j	12% j	11%	11%	10%	13%	3%	8%	11%	10%	12%
Building a third runway at Heathrow	42	36	6	1	7	11	3	8	8	1	2	7	35	24	17
	9%	8%	11%	5%	11%	11%	5%	16% j	7%	4%	5%	14%	8%	10%	7%
None of the above	19	18	2	-	-	4	4	2	8	*	-	-	19	9	11
	4%	4%	3%	-	-	4%	7% dj	4%	7% dj	1%	-	-	4%	3%	5%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q3B\_TOP 3. After the UK leaves the European Union, which of the following do you think should be the priorities for London?**

### NET: TOP 3 PRIORITIES SUMMARY

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	480	329	151	17	67	106	40	59	95	36	60	52	428	265	215
Weighted Total	482	431	51	18	63	103	64	54	116	30	35	48	434	246	236
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Tackling knife crime	358	322	36	16	44	86	48	38	70	26	30	38	320	183	175
	74%	75%	71%	88%	69%	83% dh	75%	71%	60%	89% dgh	87% dgh	80%	74%	74%	74%
Building more homes	328	289	39	12	47	70	38	33	76	20	32	30	298	167	161
	68%	67%	76% a	65%	75%	68%	59%	62%	65%	68%	92% defghi	64%	69%	68%	68%
Upskilling London's workforce	300	268	32	8	48	57	51	29	62	20	25	30	270	155	145
	62%	62%	63%	44%	77% egh	56%	79% egh	54%	53%	69%	72% egh	64%	62%	63%	61%
Building Crossrail 2	171	154	17	8	20	25	22	19	59	10	9	20	151	92	79
	36%	36%	33%	43%	32%	24%	34%	36%	51% dej	35%	25%	41%	35%	37%	34%
Building a third runway at Heathrow	154	139	16	7	17	39	12	25	43	5	6	18	136	81	73
	32%	32%	31%	41%	27%	38% fij	18%	47% dfij	37% fij	17%	17%	37%	31%	33%	31%
Building a second runway at Gatwick	108	96	11	3	13	26	18	13	27	6	2	7	101	47	60
	22%	22%	22%	18%	20%	25% j	28% j	24% j	23% j	21% j	7% j	14%	23%	19%	26%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q3B\_NOT TOP 3. After the UK leaves the European Union, which of the following do you think should be the priorities for London?**

### NET: NOT TOP 3 PRIORITIES SUMMARY

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	480	329	151	17	67	106	40	59	95	36	60	52	428	265	215
Weighted Total	482	431	51	18	63	103	64	54	116	30	35	48	434	246	236
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Building a second runway at Gatwick	374	335	40	15	50	77	46	41	89	23	32	41	333	199	175
	78%	78%	78%	82%	80%	75%	72%	76%	77%	79%	93%	86%	77%	81%	74%
										defghi					
Building a third runway at Heathrow	328	292	35	11	46	64	52	28	73	25	29	30	298	165	163
	68%	68%	69%	59%	73%	62%	82%	53%	63%	83%	83%	63%	69%	67%	69%
					g		egh			egh	egh				
Building Crossrail 2	311	276	34	10	43	78	43	35	57	19	26	28	283	154	157
	64%	64%	67%	57%	68%	76%	66%	64%	49%	65%	75%	59%	65%	63%	66%
					h	h					h				
Upskilling London's workforce	182	163	19	10	15	46	13	25	54	9	10	17	164	91	91
	38%	38%	37%	56%	23%	44%	21%	46%	47%	31%	28%	36%	38%	37%	39%
						dfj		dfj	dfj						
Building more homes	154	142	12	6	16	33	26	21	40	9	3	17	137	79	75
	32%	33%	24%	35%	25%	32%	41%	38%	35%	32%	8%	36%	31%	32%	32%
		b			j	j	j	j	j	j					
Tackling knife crime	124	109	15	2	19	17	16	15	46	3	5	10	114	64	61
	26%	25%	29%	12%	31%	17%	25%	29%	40%	11%	13%	20%	26%	26%	26%
					ej			ij	ej						

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

**Q3Ba. After the UK leaves the European Union, which of the following do you think should be the priorities for London?**

### Building more homes

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	480	329	151	17	67	106	40	59	95	36	60	52	428	265	215
Weighted Total	482	431	51	18	63	103	64	54	116	30	35	48	434	246	236
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Highest priority (1)	120	105	15	6	10	25	17	15	28	9	10	9	111	62	59
	25%	24%	30%	31%	16%	24%	27%	27%	24%	31%	30%	19%	26%	25%	25%
Second highest priority (2)	115	101	13	2	17	24	13	11	28	8	10	8	106	58	56
	24%	23%	26%	11%	27%	24%	21%	21%	24%	27%	29%	18%	24%	24%	24%
Third highest priority (3)	93	83	10	4	20	21	7	7	19	3	11	13	80	47	46
	19%	19%	20%	23%	32%	21%	11%	13%	17%	10%	33%	27%	19%	19%	20%
					fghi						fghi				
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>NETS</b>															
Net: Top 3 priorities	328	289	39	12	47	70	38	33	76	20	32	30	298	167	161
	68%	67%	76%	65%	75%	68%	59%	62%	65%	68%	92%	64%	69%	68%	68%
			a								defghi				
Not top 3 priority	154	142	12	6	16	33	26	21	40	9	3	17	137	79	75
	32%	33%	24%	35%	25%	32%	41%	38%	35%	32%	8%	36%	31%	32%	32%
		b			j	j	j	j	j	j					
Mean score	1.9	1.9	1.9	1.9	2.2	2.0	1.7	1.8	1.9	1.7	2.0	2.1	1.9	1.9	1.9
					gh										
Standard deviation	.80	.80	.81	.94	.78	.81	.77	.79	.79	.72	.84	.85	.80	.80	.81
Standard error	.04	.05	.07	.26	.11	.10	.16	.13	.10	.14	.11	.14	.05	.06	.06

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q3Bb. After the UK leaves the European Union, which of the following do you think should be the priorities for London?**

### Building a third runway at Heathrow

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	480	329	151	17	67	106	40	59	95	36	60	52	428	265	215
Weighted Total	482	431	51	18	63	103	64	54	116	30	35	48	434	246	236
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Highest priority (1)	67	62	5	3	6	9	7	5	29	4	4	4	63	33	34
	14%	14%	10%	18%	10%	9%	10%	9%	25%	13%	11%	9%	14%	14%	14%
									degj						
Second highest priority (2)	45	41	5	3	4	18	2	12	5	-	1	7	39	23	22
	9%	9%	10%	18%	6%	18%	4%	22%	5%	-	2%	15%	9%	9%	9%
						dfhij		dfhij							
Third highest priority (3)	42	36	6	1	7	11	3	8	8	1	2	7	35	24	17
	9%	8%	11%	5%	11%	11%	5%	16%	7%	4%	5%	14%	8%	10%	7%
						j		j							
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>NETS</b>															
Net: Top 3 priorities	154	139	16	7	17	39	12	25	43	5	6	18	136	81	73
	32%	32%	31%	41%	27%	38%	18%	47%	37%	17%	17%	37%	31%	33%	31%
						fij		dfij	fij						
Not top 3 priority	328	292	35	11	46	64	52	28	73	25	29	30	298	165	163
	68%	68%	69%	59%	73%	62%	82%	53%	63%	83%	83%	63%	69%	67%	69%
					g		egh		egh	egh	egh				
Mean score	1.8	1.8	2.0	1.7	2.0	2.1	1.7	2.1	1.5	1.4	1.7	2.1	1.8	1.9	1.8
						h									
Standard deviation	.83	.82	.86	.72	.91	.74	.88	.73	.81	.92	.96	.79	.83	.84	.81
Standard error	.07	.08	.12	.24	.21	.12	.28	.14	.13	.41	.30	.17	.07	.09	.10

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q3Bc. After the UK leaves the European Union, which of the following do you think should be the priorities for London?**

### Building Crossrail 2

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION		
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London	
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n		
Significance Level: 95%																
Unweighted Total	480	329	151	17	67	106	40	59	95	36	60	52	428	265	215	
Weighted Total	482	431	51	18	63	103	64	54	116	30	35	48	434	246	236	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Highest priority	(1)	24	22	3	2	1	3	2	5	10	1	1	2	22	10	15
		5%	5%	5%	9%	1%	3%	3%	9%	9%	4%	2%	5%	5%	4%	6%
								d	d							
Second highest priority	(2)	67	61	7	3	12	10	11	4	20	4	4	8	59	40	27
		14%	14%	13%	17%	18%	10%	17%	8%	17%	14%	11%	17%	14%	16%	11%
Third highest priority	(3)	79	72	7	3	8	12	9	10	29	5	4	9	70	42	38
		16%	17%	14%	17%	12%	11%	13%	18%	25%	17%	12%	20%	16%	17%	16%
								de								
Don't know		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>NETS</b>																
Net: Top 3 priorities		171	154	17	8	20	25	22	19	59	10	9	20	151	92	79
		36%	36%	33%	43%	32%	24%	34%	36%	51%	35%	25%	41%	35%	37%	34%
									dej							
Not top 3 priority		311	276	34	10	43	78	43	35	57	19	26	28	283	154	157
		64%	64%	67%	57%	68%	76%	66%	64%	49%	65%	75%	59%	65%	63%	66%
						h	h					h				
Mean score		2.3	2.3	2.3	2.2	2.3	2.4	2.3	2.3	2.3	2.4	2.4	2.4	2.3	2.4	2.3
Standard deviation		.71	.71	.74	.80	.57	.69	.65	.86	.76	.71	.67	.70	.71	.67	.76
Standard error		.06	.07	.11	.36	.12	.13	.18	.18	.12	.21	.17	.16	.06	.07	.09

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q3Bd. After the UK leaves the European Union, which of the following do you think should be the priorities for London?

### Building a second runway at Gatwick

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	480	329	151	17	67	106	40	59	95	36	60	52	428	265	215
Weighted Total	482	431	51	18	63	103	64	54	116	30	35	48	434	246	236
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Highest priority	(1)	24	22	2	-	3	7	7	3	2	1	-	23	13	10
		5%	5%	4%	-	5%	7%	11%	6%	2%	4%	-	5%	5%	4%
						j	hj	j							
Second highest priority	(2)	32	30	2	2	*	6	4	4	14	1	1	30	10	22
		7%	7%	4%	10%	1%	6%	7%	7%	12%	4%	4%	7%	4%	9%
									d						m
Third highest priority	(3)	52	44	7	2	9	13	7	6	12	4	1	48	24	28
		11%	10%	14%	9%	14%	12%	11%	11%	10%	13%	3%	11%	10%	12%
						j	j								
Don't know		-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>NETS</b>															
Net: Top 3 priorities	108	96	11	3	13	26	18	13	27	6	2	7	101	47	60
	22%	22%	22%	18%	20%	25%	28%	24%	23%	21%	7%	14%	23%	19%	26%
					j	j	j	j	j	j					
Not top 3 priority	374	335	40	15	50	77	46	41	89	23	32	41	333	199	175
	78%	78%	78%	82%	80%	75%	72%	76%	77%	79%	93%	86%	77%	81%	74%
											defghi				
Mean score	2.3	2.2	2.5	2.5	2.4	2.2	2.0	2.2	2.4	2.4	2.4	2.5	2.2	2.2	2.3
Standard deviation	.80	.80	.80	.60	.92	.87	.90	.86	.61	.85	.65	.73	.80	.87	.75
Standard error	.08	.10	.13	.35	.24	.17	.26	.22	.13	.30	.33	.22	.08	.12	.10

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q3Be. After the UK leaves the European Union, which of the following do you think should be the priorities for London?

### Tackling knife crime

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	480	329	151	17	67	106	40	59	95	36	60	52	428	265	215
Weighted Total	482	431	51	18	63	103	64	54	116	30	35	48	434	246	236
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Highest priority (1)	166	147	18	4	30	43	21	18	28	7	15	21	144	77	89
	34%	34%	36%	23%	47% hi	42% h	32%	34%	24%	24%	44% h	45%	33%	31%	38%
Second highest priority (2)	113	102	11	6	9	22	17	14	25	10	10	8	104	55	57
	23%	24%	22%	33%	15%	22%	26%	26%	21%	32% d	30% d	17%	24%	22%	24%
Third highest priority (3)	79	73	7	6	4	20	11	6	17	10	5	8	71	50	29
	16%	17%	13%	32%	7%	20% d	17%	12%	15%	33% dghj	14%	18%	16%	20% n	12%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>NETS</b>															
Net: Top 3 priorities	358	322	36	16	44	86	48	38	70	26	30	38	320	183	175
	74%	75%	71%	88%	69%	83% dh	75%	71%	60%	89% dgh	87% dgh	80%	74%	74%	74%
Not top 3 priority	124	109	15	2	19	17	16	15	46	3	5	10	114	64	61
	26%	25%	29%	12%	31% eij	17%	25%	29% ij	40% eij	11%	13%	20%	26%	26%	26%
Mean score	1.8	1.8	1.7	2.1	1.4	1.7	1.8	1.7	1.8	2.1	1.7	1.7	1.8	1.9	1.7
						d	d		d	degj				n	
Standard deviation	.79	.80	.78	.81	.68	.82	.79	.74	.79	.81	.75	.83	.79	.82	.75
Standard error	.04	.05	.08	.22	.10	.09	.14	.12	.10	.14	.10	.14	.04	.06	.06

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q3Bf. After the UK leaves the European Union, which of the following do you think should be the priorities for London?**

### Upskilling London's workforce

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	480	329	151	17	67	106	40	59	95	36	60	52	428	265	215
Weighted Total	482	431	51	18	63	103	64	54	116	30	35	48	434	246	236
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Highest priority (1)	81	73	8	4	13	16	11	7	19	7	5	10	71	51	30
	17%	17%	15%	20%	20%	16%	16%	13%	17%	24%	14%	21%	16%	21%	13%
Second highest priority (2)	102	90	12	2	21	20	17	8	20	7	8	14	88	54	48
	21%	21%	24%	11%	33% gh	20%	26%	15%	17%	22%	24%	29%	20%	22%	20%
Third highest priority (3)	117	105	12	3	15	21	24	14	22	7	12	7	110	50	67
	24%	24%	24%	14%	24%	20%	37% eh	26%	19%	23%	34% h	14%	25%	20%	29% m
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>NETS</b>															
Net: Top 3 priorities	300	268	32	8	48	57	51	29	62	20	25	30	270	155	145
	62%	62%	63%	44%	77% egh	56%	79% egh	54%	53%	69%	72% egh	64%	62%	63%	61%
Not top 3 priority	182	163	19	10	15	46	13	25	54	9	10	17	164	91	91
	38%	38%	37%	56%	23%	44% dfj	21%	46% dfj	47% dfj	31%	28%	36%	38%	37%	39%
Mean score	2.1	2.1	2.1	1.9	2.1	2.1	2.3	2.2	2.1	2.0	2.3	1.9	2.1	2.0	2.3
Standard deviation	.80	.81	.79	.92	.76	.81	.79	.84	.83	.84	.78	.74	.81	.81	.78
Standard error	.05	.06	.08	.33	.11	.11	.15	.15	.12	.17	.12	.13	.05	.06	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q4\_1. For each of these pairs of statements, please indicate which one is closest to your views:**

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
London's economy will benefit from Brexit in the long term	230 46%	211 47%	20 38%	7 37%	46 66%	61 59%	23 34%	32 55%	44 37%	9 32%	10 26%	29 59%	201 44%	88 35%	142 58%
					fhij	fhij		fhij			l			m	
London's economy will be harmed by Brexit in the long term	272 54%	239 53%	33 62%	11 63%	24 34%	43 41%	44 66%	26 45%	75 63%	20 68%	28 74%	20 41%	252 56%	168 65%	104 42%
							deg		deg	deg	deg	k		n	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q4\_2. For each of these pairs of statements, please indicate which one is closest to your views:**

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
London will be less attractive to international investors because of Brexit	298	265	33	10	35	52	44	31	75	21	30	26	272	177	121
	59%	59%	64%	55%	50%	50%	66%	55%	63%	72%	80%	53%	60%	69%	49%
									de	degh				n	
London will be more attractive to international investors because of Brexit	204	185	19	8	35	52	23	26	44	8	8	23	181	79	125
	41%	41%	36%	45%	50%	50%	34%	45%	37%	28%	20%	47%	40%	31%	51%
				ij	ij	ij		j	j					m	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

**Q4\_3. For each of these pairs of statements, please indicate which one is closest to your views:**

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
London will be less attractive to international tourists after Brexit	251	223	29	10	24	46	36	25	69	14	28	19	232	160	91
	50%	50%	55%	55%	34%	44%	54%	44%	58%	46%	74%	39%	51%	63%	37%
							d		de		defghi			n	
London will be more attractive to international tourists after Brexit	251	227	24	8	46	58	31	32	50	16	10	30	221	96	155
	50%	50%	45%	45%	66%	56%	46%	56%	42%	54%	26%	61%	49%	37%	63%
					fhj	hj	j	j	j	j	j			m	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q5A\_SUM. To what extent do you agree or disagree with each of the following statements?**

### SUMMARY TABLE

Base: All business leaders

	Total	Agree strongly	Tend to agree	Tend to disagree	Disagree strongly	Don't know	NETS		Mean
							Agree	Disagree	
London is well-placed to take advantage of a more global outlook for the UK	502 100%	137 27%	175 35%	88 18%	68 14%	34 7%	312 62%	156 31%	2.8
Even if there are short term setbacks, London will prosper after Brexit	502 100%	139 28%	138 27%	98 20%	95 19%	32 6%	277 55%	193 38%	2.7
Brexit is an opportunity for London's local and regional government to take more control over how the city is run	502 100%	91 18%	154 31%	108 21%	108 22%	41 8%	246 49%	216 43%	2.5

## LCCI - London Tomorrow 2019 – Wave 3

Q5A\_1. To what extent do you agree or disagree with each of the following statements?

**London is well-placed to take advantage of a more global outlook for the UK**

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly (4)	137	126	11	3	21	31	20	18	35	5	4	12	125	53	84
	27%	28%	21%	19%	30%	29%	30%	31%	30%	18%	10%	25%	28%	21%	34%
					j	j	j	j	j						m
Tend to agree (3)	175	154	21	6	30	55	24	17	25	11	7	23	153	87	88
	35%	34%	40%	31%	44%	52%	36%	30%	21%	38%	18%	46%	34%	34%	36%
					hj	ghj	j			hj					
Tend to disagree (2)	88	75	13	4	8	11	12	11	24	5	13	6	82	57	31
	18%	17%	24%	23%	11%	10%	18%	19%	20%	18%	36%	11%	18%	22%	13%
			a								defgh			n	
Disagree strongly (1)	68	64	4	5	6	5	2	8	26	4	11	6	62	37	31
	14%	14%	8%	26%	8%	5%	3%	14%	22%	15%	30%	13%	14%	14%	13%
		b					e	def	e	defg					
Don't know	34	30	4	-	5	3	8	3	8	3	2	3	31	21	12
	7%	7%	7%	-	8%	3%	13%	6%	7%	11%	6%	5%	7%	8%	5%
						e				e					
<b>NETS</b>															
Net: Agree	312	280	32	9	51	85	44	35	61	16	11	35	278	141	172
	62%	62%	61%	51%	73%	82%	66%	61%	51%	56%	29%	70%	61%	55%	70%
					hj	fghij	j	j	j	j					m
Net: Disagree	156	139	17	9	13	16	14	19	50	10	25	12	144	94	62
	31%	31%	32%	49%	19%	15%	21%	33%	42%	33%	66%	24%	32%	37%	25%
						e	e	def	e	defghi				n	
Mean score	2.8	2.8	2.8	2.4	3.0	3.1	3.1	2.8	2.6	2.7	2.1	2.9	2.8	2.7	3.0
					hj	hij	hj	j	j	j					m
Standard deviation	1.02	1.03	.89	1.10	.90	.78	.84	1.06	1.17	1.00	.98	.96	1.02	1.00	1.01
Standard error	.05	.06	.07	.27	.11	.08	.14	.14	.12	.18	.13	.13	.05	.06	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q5A\_2. To what extent do you agree or disagree with each of the following statements?**

**Even if there are short term setbacks, London will prosper after Brexit**

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly (4)	139	126	13	5	24	34	16	16	34	5	4	17	122	47	92
	28%	28%	25%	27%	35%	32%	25%	28%	29%	18%	11%	35%	27%	18%	38%
					j	j		j	j						m
Tend to agree (3)	138	123	15	2	28	44	17	19	15	8	4	14	124	76	62
	27%	27%	28%	13%	41%	42%	26%	34%	13%	26%	10%	28%	27%	30%	25%
					hj	hj	j	hj		j					
Tend to disagree (2)	98	86	13	4	10	13	19	7	24	9	12	7	91	60	38
	20%	19%	24%	25%	14%	12%	29%	13%	20%	30%	31%	15%	20%	23%	16%
							eg			deg	deg			n	
Disagree strongly (1)	95	87	8	6	6	7	7	11	36	5	16	9	85	57	37
	19%	19%	15%	36%	8%	6%	11%	19%	30%	17%	44%	19%	19%	22%	15%
							e		def		defgi			n	
Don't know	32	28	5	-	1	7	6	3	10	3	2	1	31	16	16
	6%	6%	9%	-	2%	7%	9%	6%	8%	10%	5%	3%	7%	6%	7%
<b>NETS</b>															
Net: Agree	277	249	27	7	53	78	34	36	50	13	8	31	246	123	154
	55%	55%	53%	40%	76%	75%	50%	62%	42%	43%	21%	63%	54%	48%	63%
					fhij	fhij	j	hj	j	j					m
Net: Disagree	193	173	20	11	16	20	27	18	60	14	28	17	176	117	76
	38%	38%	39%	60%	22%	19%	40%	32%	50%	47%	75%	34%	39%	46%	31%
							de		deg	de	defghi			n	
Mean score	2.7	2.7	2.7	2.3	3.0	3.1	2.7	2.8	2.4	2.5	1.9	2.8	2.7	2.5	2.9
					hij	fghij	j	j	j	j					m
Standard deviation	1.10	1.11	1.05	1.25	.92	.87	1.01	1.10	1.25	1.02	1.01	1.14	1.10	1.06	1.10
Standard error	.05	.06	.09	.30	.11	.09	.16	.14	.13	.19	.13	.16	.05	.07	.08

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q5A\_3. To what extent do you agree or disagree with each of the following statements?**

**Brexit is an opportunity for London's local and regional government to take more control over how the city is run**

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
Significance Level: 95%	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly (4)	91	78	13	*	19	20	14	11	19	3	4	9	82	31	60
	18%	17%	25%	1%	27%	20%	22%	19%	16%	12%	11%	19%	18%	12%	24%
		a			j										m
Tend to agree (3)	154	140	14	3	29	48	23	25	13	9	4	19	135	62	92
	31%	31%	27%	19%	42%	46%	35%	44%	11%	29%	11%	40%	30%	24%	38%
					hj	hj	hj	hj		hj					m
Tend to disagree (2)	108	97	11	2	9	20	11	8	37	7	12	5	102	69	39
	21%	22%	21%	13%	13%	20%	17%	14%	31%	22%	33%	11%	23%	27%	16%
									dg		dg		k	n	
Disagree strongly (1)	108	98	10	7	7	12	13	10	36	7	15	7	101	69	39
	22%	22%	19%	41%	11%	12%	20%	17%	30%	23%	39%	15%	22%	27%	16%
									de		defg			n	
Don't know	41	36	4	5	5	3	4	3	13	4	2	8	33	25	16
	8%	8%	8%	26%	8%	3%	6%	6%	11%	14%	6%	15%	7%	10%	6%
									e	e		l			
<b>NETS</b>															
Net: Agree	246	218	27	4	48	68	38	36	32	12	8	29	217	93	153
	49%	49%	52%	20%	68%	66%	57%	62%	27%	41%	22%	58%	48%	36%	62%
					hij	hij	hj	hij		j					m
Net: Disagree	216	195	21	10	17	33	25	18	73	13	27	13	203	138	77
	43%	43%	40%	54%	24%	32%	37%	32%	62%	45%	72%	26%	45%	54%	32%
									defg	d	defgi		k	n	
Mean score	2.5	2.5	2.6	1.7	2.9	2.8	2.6	2.7	2.1	2.3	1.9	2.7	2.5	2.2	2.8
					hj	hj	hj	hj							m
Standard deviation	1.06	1.05	1.10	.92	.95	.92	1.07	1.00	1.09	1.04	1.01	1.01	1.06	1.03	1.02
Standard error	.05	.06	.09	.25	.12	.09	.17	.13	.12	.19	.13	.15	.05	.06	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q5B\_SUM. To what extent do you agree or disagree with each of the following statements?**

### SUMMARY TABLE

Base: All business leaders excl. don't know

	Total	Agree strongly	Tend to agree	Tend to disagree	Disagree strongly	NETS		Mean
						Agree	Disagree	
London is well-placed to take advantage of a more global outlook for the UK	468 100%	137 29%	175 37%	88 19%	68 15%	312 67%	156 33%	2.8
Even if there are short term setbacks, London will prosper after Brexit	470 100%	139 30%	138 29%	98 21%	95 20%	277 59%	193 41%	2.7
Brexit is an opportunity for London's local and regional government to take more control over how the city is run	461 100%	91 20%	154 33%	108 23%	108 23%	246 53%	216 47%	2.5

## LCCI - London Tomorrow 2019 – Wave 3

**Q5B\_1. To what extent do you agree or disagree with each of the following statements?**

**London is well-placed to take advantage of a more global outlook for the UK**

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
Significance Level: 95%	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Unweighted Total	471	323	148	17	69	103	38	60	92	31	61	52	419	258	213
Weighted Total	468	420	49	18	64	101	58	54	111	26	35	46	422	235	234
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly (4)	137	126	11	3	21	31	20	18	35	5	4	12	125	53	84
	29%	30%	22%	19%	32%	30%	34%	33%	32%	20%	11%	26%	30%	23%	36%
					j	j	j	j	j						m
Tend to agree (3)	175	154	21	6	30	55	24	17	25	11	7	23	153	87	88
	37%	37%	43%	31%	47%	54%	41%	32%	23%	43%	20%	49%	36%	37%	38%
					hj	ghj	hj			hj					
Tend to disagree (2)	88	75	13	4	8	11	12	11	24	5	13	6	82	57	31
	19%	18%	26%	23%	12%	11%	20%	20%	22%	20%	38%	12%	20%	24%	13%
			a						e		degh			n	
Disagree strongly (1)	68	64	4	5	6	5	2	8	26	4	11	6	62	37	31
	15%	15%	8%	26%	9%	5%	4%	15%	24%	17%	32%	14%	15%	16%	13%
		b						e	def	e	defg				
<b>NETS</b>															
Net: Agree	312	280	32	9	51	85	44	35	61	16	11	35	278	141	172
	67%	67%	66%	51%	79%	84%	76%	65%	55%	63%	30%	75%	66%	60%	73%
					hj	ghij	hj	j	j	j					m
Net: Disagree	156	139	17	9	13	16	14	19	50	10	25	12	144	94	62
	33%	33%	34%	49%	21%	16%	24%	35%	45%	37%	70%	25%	34%	40%	27%
								e	def	e	defghi			n	
Mean score	2.8	2.8	2.8	2.4	3.0	3.1	3.1	2.8	2.6	2.7	2.1	2.9	2.8	2.7	3.0
					hj	hij	hj	j	j	j					m
Standard deviation	1.02	1.03	.89	1.10	.90	.78	.84	1.06	1.17	1.00	.98	.96	1.02	1.00	1.01
Standard error	.05	.06	.07	.27	.11	.08	.14	.14	.12	.18	.13	.13	.05	.06	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q5B\_2. To what extent do you agree or disagree with each of the following statements?**

**Even if there are short term setbacks, London will prosper after Brexit**

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	471	325	146	17	72	101	39	60	91	30	61	53	418	261	210
Weighted Total	470	422	48	18	68	97	60	54	109	27	36	48	422	240	230
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly (4)	139	126	13	5	24	34	16	16	34	5	4	17	122	47	92
	30%	30%	27%	27%	36%	35%	27%	30%	31%	20%	11%	36%	29%	20%	40%
					j	j	j	j	j						m
Tend to agree (3)	138	123	15	2	28	44	17	19	15	8	4	14	124	76	62
	29%	29%	31%	13%	41%	45%	28%	36%	14%	28%	10%	29%	29%	32%	27%
					hj	hj	j	hj		j					
Tend to disagree (2)	98	86	13	4	10	13	19	7	24	9	12	7	91	60	38
	21%	20%	27%	25%	14%	13%	32%	14%	21%	34%	33%	16%	22%	25%	17%
							deg			deg	deg			n	
Disagree strongly (1)	95	87	8	6	6	7	7	11	36	5	16	9	85	57	37
	20%	21%	16%	36%	8%	7%	12%	20%	33%	19%	46%	20%	20%	24%	16%
							e		def		defgi			n	
<b>NETS</b>															
Net: Agree	277	249	27	7	53	78	34	36	50	13	8	31	246	123	154
	59%	59%	57%	40%	77%	80%	56%	66%	45%	48%	22%	65%	58%	51%	67%
					fhij	fhij	j	hj	j	j					m
Net: Disagree	193	173	20	11	16	20	27	18	60	14	28	17	176	117	76
	41%	41%	43%	60%	23%	20%	44%	34%	55%	52%	78%	35%	42%	49%	33%
							de		deg	de	defghi			n	
Mean score	2.7	2.7	2.7	2.3	3.0	3.1	2.7	2.8	2.4	2.5	1.9	2.8	2.7	2.5	2.9
					hij	fghij	j	j	j	j					m
Standard deviation	1.10	1.11	1.05	1.25	.92	.87	1.01	1.10	1.25	1.02	1.01	1.14	1.10	1.06	1.10
Standard error	.05	.06	.09	.30	.11	.09	.16	.14	.13	.19	.13	.16	.05	.07	.08

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

**Q5B\_3. To what extent do you agree or disagree with each of the following statements?**

**Brexit is an opportunity for London's local and regional government to take more control over how the city is run**

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
Significance Level: 95%	a	b	*c	d	e	f	g	h	*i	j	k	l	m	n	
Unweighted Total	461	318	143	14	68	102	40	60	88	29	60	48	413	251	210
Weighted Total	461	414	48	13	64	101	63	54	106	26	35	41	420	231	230
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly (4)	91	78	13	*	19	20	14	11	19	3	4	9	82	31	60
	20%	19%	27%	1%	29%	20%	23%	20%	18%	14%	12%	22%	20%	13%	26%
		a			j									m	
Tend to agree (3)	154	140	14	3	29	48	23	25	13	9	4	19	135	62	92
	33%	34%	30%	26%	45%	47%	37%	46%	12%	34%	12%	47%	32%	27%	40%
					hj	hj	hj	hj				l			m
Tend to disagree (2)	108	97	11	2	9	20	11	8	37	7	12	5	102	69	39
	23%	23%	23%	18%	15%	20%	18%	15%	35%	25%	35%	13%	24%	30%	17%
									deg		deg			n	
Disagree strongly (1)	108	98	10	7	7	12	13	10	36	7	15	7	101	69	39
	23%	24%	20%	55%	11%	12%	21%	18%	34%	27%	41%	18%	24%	30%	17%
									deg		deg			n	
<b>NETS</b>															
Net: Agree	246	218	27	4	48	68	38	36	32	12	8	29	217	93	153
	53%	53%	57%	27%	74%	67%	60%	66%	31%	48%	24%	69%	52%	40%	66%
					hj	hj	hj	hj				l		m	
Net: Disagree	216	195	21	10	17	33	25	18	73	13	27	13	203	138	77
	47%	47%	43%	73%	26%	33%	40%	34%	69%	52%	76%	31%	48%	60%	34%
									defg		defg		k	n	
Mean score	2.5	2.5	2.6	1.7	2.9	2.8	2.6	2.7	2.1	2.3	1.9	2.7	2.5	2.2	2.8
					hj	hj	hj	hj							m
Standard deviation	1.06	1.05	1.10	.92	.95	.92	1.07	1.00	1.09	1.04	1.01	1.01	1.06	1.03	1.02
Standard error	.05	.06	.09	.25	.12	.09	.17	.13	.12	.19	.13	.15	.05	.06	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

Q6A\_SUM. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?

### SUMMARY TABLE

Base: All business leaders

	Total	Most important	Second most important	Third most important	Don't know	NETS		Mean
						Top 3 most important	Not top 3 most important	
Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine)	502 100%	139 28%	88 17%	53 11%	68 14%	280 56%	154 31%	1.7
Ensuring that more of the tax collected in London is spent in London	502 100%	123 24%	95 19%	55 11%	68 14%	273 54%	161 32%	1.8
Putting suburban rail services under the control of Transport for London	502 100%	60 12%	74 15%	84 17%	68 14%	218 43%	216 43%	2.1
Giving the Mayor more powers to encourage the building of new homes in London	502 100%	59 12%	50 10%	71 14%	68 14%	181 36%	253 50%	2.1
Giving the Mayor more control over healthcare provision in London	502 100%	22 4%	36 7%	41 8%	68 14%	100 20%	334 67%	2.2
Giving the Mayor more control over education provision in London	502 100%	13 3%	32 6%	45 9%	68 14%	90 18%	344 69%	2.4
Giving the Mayor more control over tax levels in London	502 100%	18 4%	26 5%	36 7%	68 14%	80 16%	354 71%	2.2

## LCCI - London Tomorrow 2019 – Wave 3

**Q6A\_1. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Most important

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine)	139	127	12	7	20	26	13	20	36	10	7	15	124	70	69
	28%	28%	22%	38%	29%	25%	20%	35%	30%	34%	19%	31%	27%	27%	28%
Ensuring that more of the tax collected in London is spent in London	123	109	14	*	23	27	22	15	23	5	9	11	112	52	71
	24%	24%	27%	1%	32%	26%	32%	26%	19%	16%	24%	22%	25%	20%	29%
Putting suburban rail services under the control of Transport for London	60	56	4	6	3	6	9	6	21	2	8	9	51	27	33
	12%	12%	7%	35%	4%	5%	13%	10%	17%	6%	22%	18%	11%	10%	13%
Giving the Mayor more powers to encourage the building of new homes in London	59	54	6	-	6	12	6	3	18	9	6	3	57	35	24
	12%	12%	11%	-	9%	12%	9%	5%	15%	30%	15%	6%	13%	14%	10%
Giving the Mayor more control over healthcare provision in London	22	19	3	*	2	7	8	1	1	1	*	1	21	14	8
	4%	4%	6%	2%	3%	7%	13%	3%	1%	4%	1%	2%	5%	5%	3%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6A\_1. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Most important

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Giving the Mayor more control over tax levels in London	18 4%	13 3%	5 10% a	1 5%	2 2%	8 7% j	3 5%	1 2%	3 3%	* *	* 1%	3 5%	16 3%	11 4%	8 3%
Giving the Mayor more control over education provision in London	13 3%	10 2%	3 5%	- -	1 1%	6 6%	3 4%	- -	2 1%	1 4%	* *	1 1%	12 3%	9 3%	4 2%
Don't know	68 14%	63 14%	6 11%	3 18%	14 20% fi	13 13%	3 4%	11 20% f	15 13%	2 5%	7 18% f	7 15%	61 13%	38 15%	30 12%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6A\_2. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Second most important

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation / food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ensuring that more of the tax collected in London is spent in London	95 19%	84 19%	11 21%	7 36%	13 18%	17 16%	9 14%	11 19%	24 20%	9 31%	6 16%	14 28%	81 18%	53 21%	42 17%
Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine)	88 17%	80 18%	8 15%	2 12%	14 20%	24 23%	11 17%	10 17%	13 11%	3 12%	11 29%	8 15%	80 18%	39 15%	49 20%
Putting suburban rail services under the control of Transport for London	74 15%	69 15%	5 9%	1 5%	10 14%	12 12%	15 22%	6 11%	17 14%	7 23%	7 18%	8 16%	66 15%	27 10%	47 19%
Giving the Mayor more powers to encourage the building of new homes in London	50 10%	41 9%	9 17%	* 1%	7 10%	16 15%	3 5%	3 6%	16 13%	1 3%	4 11%	3 6%	47 10%	29 11%	21 9%
Giving the Mayor more control over healthcare provision in London	36 7%	30 7%	6 11%	- -	4 5%	6 6%	9 13%	5 9%	9 8%	1 3%	2 7%	4 7%	33 7%	25 10%	12 5%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6A\_2. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Second most important

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
Significance Level: 95%	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Giving the Mayor more control over education provision in London	32	30	3	-	3	7	11	*	9	3	-	-	32	14	18
	6%	7%	6%	-	4%	7%	16%	1%	7%	9%	-	-	7%	5%	7%
						j	dgj		j	gj		k			
Giving the Mayor more control over tax levels in London	26	21	5	-	4	4	4	6	2	4	1	1	25	18	7
	5%	5%	9%	-	5%	4%	7%	11%	2%	14%	2%	2%	5%	7%	3%
			a					hj		ehj				n	
Don't know	68	63	6	3	14	13	3	11	15	2	7	7	61	38	30
	14%	14%	11%	18%	20%	13%	4%	20%	13%	5%	18%	15%	13%	15%	12%
					fi			f		f					
None of the above	33	31	1	5	3	4	2	4	14	-	-	5	28	14	19
	7%	7%	2%	28%	4%	4%	3%	7%	12%	-	-	10%	6%	5%	8%
		b						j	elij						

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6A\_3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Third most important

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Putting suburban rail services under the control of Transport for London	84	73	11	2	21	15	7	11	20	6	3	10	74	43	41
	17%	16%	21%	10%	29%	14%	10%	20%	17%	21%	9%	21%	16%	17%	17%
					efhj										
Giving the Mayor more powers to encourage the building of new homes in London	71	63	8	3	4	11	13	11	14	7	6	6	65	34	38
	14%	14%	16%	17%	6%	11%	20%	19%	12%	25%	17%	12%	14%	13%	15%
						d	d			de	d				
Ensuring that more of the tax collected in London is spent in London	55	50	5	-	8	19	5	4	12	2	5	4	51	25	29
	11%	11%	10%	-	12%	18%	8%	7%	10%	8%	13%	8%	11%	10%	12%
						g									
Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine)	53	49	4	-	7	13	11	3	13	2	4	5	48	18	35
	11%	11%	8%	-	10%	13%	16%	5%	11%	6%	10%	11%	11%	7%	14%
														m	
Giving the Mayor more control over education provision in London	45	38	6	2	3	9	9	4	5	6	7	4	41	29	16
	9%	9%	12%	9%	5%	9%	13%	7%	4%	20%	19%	8%	9%	11%	7%
							h			dh	dh				

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6A\_3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Third most important

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Giving the Mayor more control over healthcare provision in London	41	36	5	2	5	7	11	2	11	1	2	3	38	25	17
	8%	8%	10%	9%	7%	7%	16%	4%	10%	5%	4%	6%	8%	10%	7%
						9j									
Giving the Mayor more control over tax levels in London	36	32	4	-	1	10	7	5	9	2	3	1	35	24	12
	7%	7%	7%	-	1%	9%	10%	9%	8%	6%	7%	1%	8%	9%	5%
						d	d	d	d						
Don't know	68	63	6	3	14	13	3	11	15	2	7	7	61	38	30
	14%	14%	11%	18%	20%	13%	4%	20%	13%	5%	18%	15%	13%	15%	12%
					fi			f			f				
None of the above	48	46	2	7	7	6	2	5	19	1	1	8	40	20	28
	10%	10%	4%	37%	9%	5%	3%	9%	16%	5%	3%	16%	9%	8%	11%
		b						efj							

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

**Q6A\_TOP 3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### NET: TOP 3 IMPORTANT SUMMARY

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine)	280	256	24	9	41	63	35	32	62	15	22	28	252	127	153
	56%	57%	45%	50%	59%	61%	53%	56%	52%	52%	57%	57%	56%	49%	62%
		b												m	
Ensuring that more of the tax collected in London is spent in London	273	243	30	7	43	63	36	29	59	16	20	29	245	131	142
	54%	54%	58%	37%	62%	60%	54%	51%	49%	55%	53%	58%	54%	51%	58%
Putting suburban rail services under the control of Transport for London	218	198	19	9	33	33	30	23	57	15	18	27	191	97	121
	43%	44%	37%	50%	47%	31%	45%	40%	48%	49%	49%	55%	42%	38%	49%
				e					e		e			m	
Giving the Mayor more powers to encourage the building of new homes in London	181	158	23	3	17	39	23	17	48	17	16	12	169	98	83
	36%	35%	44%	18%	25%	38%	34%	30%	40%	58%	43%	24%	37%	38%	34%
									d	defg	d		k		
Giving the Mayor more control over healthcare provision in London	100	86	14	2	11	20	28	9	22	3	4	8	92	64	36
	20%	19%	27%	11%	15%	20%	42%	16%	18%	12%	12%	16%	20%	25%	15%
							deghij							n	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6A\_TOP 3.** After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?

### NET: TOP 3 IMPORTANT SUMMARY

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Giving the Mayor more control over education provision in London	90	78	12	2	7	23	22	5	15	10	7	5	85	51	39
	18%	17%	23%	9%	10%	22%	33%	8%	12%	33%	19%	9%	19%	20%	16%
						dg	dgh			dgh					
Giving the Mayor more control over tax levels in London	80	66	14	1	6	22	14	13	14	6	4	4	76	53	27
	16%	15%	27%	5%	9%	21%	21%	23%	12%	20%	10%	9%	17%	21%	11%
			a			d		dj						n	
Don't know	68	63	6	3	14	13	3	11	15	2	7	7	61	38	30
	14%	14%	11%	18%	20%	13%	4%	20%	13%	5%	18%	15%	13%	15%	12%
					fi			f		f					

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6A\_NOT TOP 3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### NET: NOT TOP 3 IMPORTANT SUMMARY

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Giving the Mayor more control over tax levels in London	354	322	32	14	50	69	50	33	89	22	27	37	317	165	189
	71%	71%	62%	77%	71%	66%	75%	57%	75%	75%	72%	76%	70%	64%	77%
		b							g						m
Giving the Mayor more control over education provision in London	344	309	35	13	49	68	42	41	89	18	24	37	307	166	178
	69%	69%	67%	73%	70%	65%	63%	72%	75%	62%	63%	75%	68%	65%	72%
Giving the Mayor more control over healthcare provision in London	334	302	33	13	45	71	36	37	82	25	26	34	300	154	180
	67%	67%	62%	70%	65%	68%	54%	65%	69%	83%	70%	69%	66%	60%	73%
									f						m
Giving the Mayor more powers to encourage the building of new homes in London	253	229	24	12	38	52	42	29	55	11	15	30	223	120	133
	50%	51%	46%	64%	55%	50%	62%	50%	47%	37%	39%	61%	49%	47%	54%
							ij								
Putting suburban rail services under the control of Transport for London	216	189	27	6	23	58	34	23	46	13	12	14	202	121	95
	43%	42%	52%	31%	33%	56%	51%	40%	39%	45%	33%	30%	45%	47%	39%
			a			dghj						k			
Ensuring that more of the tax collected in London is spent in London	161	145	16	8	12	28	28	17	45	12	11	13	148	87	74
	32%	32%	31%	44%	18%	27%	42%	29%	38%	40%	29%	27%	33%	34%	30%
							d		d	d					

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6A\_NOT TOP 3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### NET: NOT TOP 3 IMPORTANT SUMMARY

Base: All business leaders

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine)	154	131	23	6	15	28	29	14	41	13	9	14	140	91	63
	31%	29%	44%	32%	21%	27%	43%	24%	35%	43%	24%	28%	31%	36%	26%
			a				dgj			d				n	
Don't know	68	63	6	3	14	13	3	11	15	2	7	7	61	38	30
	14%	14%	11%	18%	20%	13%	4%	20%	13%	5%	18%	15%	13%	15%	12%
					fi			f		f					

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6Aa. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Giving the Mayor more control over tax levels in London

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important (1)	18 4%	13 3%	5 10% a	1 5%	2 2%	8 7% j	3 5%	1 2%	3 3%	* *	* 1%	3 5%	16 3%	11 4%	8 3%
Second most important (2)	26 5%	21 5%	5 9% a	- -	4 5%	4 4%	4 7%	6 11% hj	2 2%	4 14% ehj	1 2%	1 2%	25 5%	18 7% n	7 3%
Third most important (3)	36 7%	32 7%	4 7%	- -	1 1%	10 9% d	7 10% d	5 9% d	9 8% d	2 6%	3 7%	1 1%	35 8%	24 9%	12 5%
Don't know	68 14%	63 14%	6 11%	3 18%	14 20% fi	13 13%	3 4%	11 20% f	15 13%	2 5%	7 18% f	7 15%	61 13%	38 15%	30 12%
<b>NETS</b>															
Net: Top 3 most important	80 16%	66 15%	14 27% a	1 5%	6 9%	22 21% d	14 21%	13 23% dj	14 12%	6 20%	4 10%	4 9%	76 17%	53 21% n	27 11%
Not top 3 most important	354 71%	322 71% b	32 62%	14 77%	50 71%	69 66%	50 75%	33 57%	89 75% g	22 75%	27 72%	37 76%	317 70%	165 64%	189 77% m
Mean score	2.2	2.3	1.9	1.0	1.8	2.1	2.3	2.3	2.4	2.3	2.6	1.5	2.3	2.3	2.2
Standard deviation	.80	.78	.83	-	.65	.92	.82	.67	.86	.53	.73	.86	.78	.78	.85
Standard error	.08	.11	.12	-	.21	.18	.26	.17	.22	.18	.28	.31	.08	.10	.16

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6Ab. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Ensuring that more of the tax collected in London is spent in London

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important (1)	123	109	14	*	23	27	22	15	23	5	9	11	112	52	71
	24%	24%	27%	1%	32%	26%	32%	26%	19%	16%	24%	22%	25%	20%	29%
					h										m
Second most important (2)	95	84	11	7	13	17	9	11	24	9	6	14	81	53	42
	19%	19%	21%	36%	18%	16%	14%	19%	20%	31%	16%	28%	18%	21%	17%
Third most important (3)	55	50	5	-	8	19	5	4	12	2	5	4	51	25	29
	11%	11%	10%	-	12%	18%	8%	7%	10%	8%	13%	8%	11%	10%	12%
					g										
Don't know	68	63	6	3	14	13	3	11	15	2	7	7	61	38	30
	14%	14%	11%	18%	20%	13%	4%	20%	13%	5%	18%	15%	13%	15%	12%
					fi			f		f					
<b>NETS</b>															
Net: Top 3 most important	273	243	30	7	43	63	36	29	59	16	20	29	245	131	142
	54%	54%	58%	37%	62%	60%	54%	51%	49%	55%	53%	58%	54%	51%	58%
Not top 3 most important	161	145	16	8	12	28	28	17	45	12	11	13	148	87	74
	32%	32%	31%	44%	18%	27%	42%	29%	38%	40%	29%	27%	33%	34%	30%
					d		d	d							
Mean score	1.8	1.8	1.7	2.0	1.7	1.9	1.5	1.6	1.8	1.8	1.8	1.8	1.7	1.8	1.7
Standard deviation	.77	.77	.76	.17	.78	.85	.74	.71	.76	.66	.83	.69	.78	.75	.79
Standard error	.05	.06	.08	.07	.12	.11	.15	.13	.10	.16	.14	.13	.05	.06	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6Ac. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Putting suburban rail services under the control of Transport for London

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important (1)	60	56	4	6	3	6	9	6	21	2	8	9	51	27	33
	12%	12%	7%	35%	4%	5%	13%	10%	17%	6%	22%	18%	11%	10%	13%
									de		dei				
Second most important (2)	74	69	5	1	10	12	15	6	17	7	7	8	66	27	47
	15%	15%	9%	5%	14%	12%	22%	11%	14%	23%	18%	16%	15%	10%	19%
															m
Third most important (3)	84	73	11	2	21	15	7	11	20	6	3	10	74	43	41
	17%	16%	21%	10%	29%	14%	10%	20%	17%	21%	9%	21%	16%	17%	17%
					efhj										
Don't know	68	63	6	3	14	13	3	11	15	2	7	7	61	38	30
	14%	14%	11%	18%	20%	13%	4%	20%	13%	5%	18%	15%	13%	15%	12%
					fi			f			f				
<b>NETS</b>															
Net: Top 3 most important	218	198	19	9	33	33	30	23	57	15	18	27	191	97	121
	43%	44%	37%	50%	47%	31%	45%	40%	48%	49%	49%	55%	42%	38%	49%
					e				e		e				m
Not top 3 most important	216	189	27	6	23	58	34	23	46	13	12	14	202	121	95
	43%	42%	52%	31%	33%	56%	51%	40%	39%	45%	33%	30%	45%	47%	39%
			a			dghj						k			
Mean score	2.1	2.1	2.4	1.5	2.5	2.3	1.9	2.2	2.0	2.3	1.7	2.1	2.1	2.2	2.1
			a		h										
Standard deviation	.81	.80	.81	.84	.65	.75	.72	.84	.85	.69	.78	.86	.80	.84	.78
Standard error	.06	.07	.11	.30	.12	.13	.17	.18	.12	.19	.14	.17	.06	.08	.08

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6Ad. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Giving the Mayor more powers to encourage the building of new homes in London

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important (1)	59	54	6	-	6	12	6	3	18	9	6	3	57	35	24
	12%	12%	11%	-	9%	12%	9%	5%	15%	30%	15%	6%	13%	14%	10%
									defg						
Second most important (2)	50	41	9	*	7	16	3	3	16	1	4	3	47	29	21
	10%	9%	17%	1%	10%	15%	5%	6%	13%	3%	11%	6%	10%	11%	9%
			a												
Third most important (3)	71	63	8	3	4	11	13	11	14	7	6	6	65	34	38
	14%	14%	16%	17%	6%	11%	20%	19%	12%	25%	17%	12%	14%	13%	15%
						d	d			de	d				
Don't know	68	63	6	3	14	13	3	11	15	2	7	7	61	38	30
	14%	14%	11%	18%	20%	13%	4%	20%	13%	5%	18%	15%	13%	15%	12%
					fi			f		f					
<b>NETS</b>															
Net: Top 3 most important	181	158	23	3	17	39	23	17	48	17	16	12	169	98	83
	36%	35%	44%	18%	25%	38%	34%	30%	40%	58%	43%	24%	37%	38%	34%
									d	defg	d		k		
Not top 3 most important	253	229	24	12	38	52	42	29	55	11	15	30	223	120	133
	50%	51%	46%	64%	55%	50%	62%	50%	47%	37%	39%	61%	49%	47%	54%
							ij								
Mean score	2.1	2.1	2.1	3.0	1.9	2.0	2.3	2.5	1.9	1.9	2.0	2.3	2.1	2.0	2.2
Standard deviation	.85	.86	.80	.23	.79	.78	.90	.78	.82	1.00	.89	.87	.85	.84	.85
Standard error	.06	.08	.10	.10	.18	.12	.25	.18	.13	.23	.17	.22	.07	.08	.10

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

**Q6Ae. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

**Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine)**

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important (1)	139	127	12	7	20	26	13	20	36	10	7	15	124	70	69
	28%	28%	22%	38%	29%	25%	20%	35%	30%	34%	19%	31%	27%	27%	28%
Second most important (2)	88	80	8	2	14	24	11	10	13	3	11	8	80	39	49
	17%	18%	15%	12%	20%	23%	17%	17%	11%	12%	29%	15%	18%	15%	20%
Third most important (3)	53	49	4	-	7	13	11	3	13	2	4	5	48	18	35
	11%	11%	8%	-	10%	13%	16%	5%	11%	6%	10%	11%	11%	7%	14%
Don't know	68	63	6	3	14	13	3	11	15	2	7	7	61	38	30
	14%	14%	11%	18%	20%	13%	4%	20%	13%	5%	18%	15%	13%	15%	12%
<b>NETS</b>															
Net: Top 3 most important	280	256	24	9	41	63	35	32	62	15	22	28	252	127	153
	56%	57%	45%	50%	59%	61%	53%	56%	52%	52%	57%	57%	56%	49%	62%
Not top 3 most important	154	131	23	6	15	28	29	14	41	13	9	14	140	91	63
	31%	29%	44%	32%	21%	27%	43%	24%	35%	43%	24%	28%	31%	36%	26%
Mean score	1.7	1.7	1.7	1.2	1.7	1.8	1.9	1.5	1.6	1.5	1.8	1.7	1.7	1.6	1.8
Standard deviation	.77	.77	.77	.45	.76	.77	.84	.67	.82	.71	.70	.80	.77	.73	.80
Standard error	.05	.05	.09	.15	.12	.10	.18	.11	.12	.17	.12	.15	.05	.06	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6Af. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Giving the Mayor more control over education provision in London

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important (1)	13	10	3	-	1	6	3	-	2	1	*	1	12	9	4
	3%	2%	5%	-	1%	6%	4%	-	1%	4%	*	1%	3%	3%	2%
Second most important (2)	32	30	3	-	3	7	11	*	9	3	-	-	32	14	18
	6%	7%	6%	-	4%	7%	16%	1%	7%	9%	-	-	7%	5%	7%
						j	dgj		j	gj			k		
Third most important (3)	45	38	6	2	3	9	9	4	5	6	7	4	41	29	16
	9%	9%	12%	9%	5%	9%	13%	7%	4%	20%	19%	8%	9%	11%	7%
						h				dh	dh				
Don't know	68	63	6	3	14	13	3	11	15	2	7	7	61	38	30
	14%	14%	11%	18%	20%	13%	4%	20%	13%	5%	18%	15%	13%	15%	12%
					fi			f		f	f				
<b>NETS</b>															
Net: Top 3 most important	90	78	12	2	7	23	22	5	15	10	7	5	85	51	39
	18%	17%	23%	9%	10%	22%	33%	8%	12%	33%	19%	9%	19%	20%	16%
						dg	dgh			dgh					
Not top 3 most important	344	309	35	13	49	68	42	41	89	18	24	37	307	166	178
	69%	69%	67%	73%	70%	65%	63%	72%	75%	62%	63%	75%	68%	65%	72%
Mean score	2.4	2.4	2.3	3.0	2.4	2.1	2.3	2.9	2.2	2.5	3.0	2.7	2.3	2.4	2.3
Standard deviation	.72	.70	.85	-	.71	.83	.69	.32	.63	.75	.30	.77	.72	.77	.66
Standard error	.07	.09	.14	-	.21	.17	.19	.12	.18	.21	.09	.27	.08	.10	.12

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6Ag. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Giving the Mayor more control over healthcare provision in London

Base: All business leaders

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	502	345	157	17	73	107	42	63	99	36	65	54	448	278	224
Weighted Total	502	450	52	18	70	104	67	57	119	30	38	49	453	256	246
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important (1)	22 4%	19 4%	3 6%	* 2%	2 3%	7 7%	8 13%	1 3%	1 1%	1 4%	* 1%	1 2%	21 5%	14 5%	8 3%
Second most important (2)	36 7%	30 7%	6 11%	- -	4 5%	6 6%	9 13%	5 9%	9 8%	1 3%	2 7%	4 7%	33 7%	25 10%	12 5%
Third most important (3)	41 8%	36 8%	5 10%	2 9%	5 7%	7 7%	11 16%	2 4%	11 10%	1 5%	2 4%	3 6%	38 8%	25 10%	17 7%
Don't know	68 14%	63 14%	6 11%	3 18%	14 20%	13 13%	3 4%	11 20%	15 13%	2 5%	7 18%	7 15%	61 13%	38 15%	30 12%
<b>NETS</b>															
Net: Top 3 most important	100 20%	86 19%	14 27%	2 11%	11 15%	20 20%	28 42%	9 16%	22 18%	3 12%	4 12%	8 16%	92 20%	64 25%	36 15%
Not top 3 most important	334 67%	302 67%	33 62%	13 70%	45 65%	71 68%	36 54%	37 65%	82 69%	25 83%	26 70%	34 69%	300 66%	154 60%	180 73%
Mean score	2.2	2.2	2.1	2.7	2.3	2.0	2.1	2.1	2.5	2.1	2.3	2.2	2.2	2.2	2.2
Standard deviation	.78	.78	.78	1.05	.81	.85	.84	.67	.63	1.01	.67	.74	.78	.77	.80
Standard error	.07	.10	.11	.61	.19	.16	.20	.19	.14	.41	.21	.19	.08	.09	.13

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6B\_SUM. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### SUMMARY TABLE

Base: All business leaders excl. don't know

	Total	Most important	Second most important	Third most important	Don't know	NETS		Mean
						Top 3 most important	Not top 3 most important	
Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine)	434 100%	139 32%	88 20%	53 12%	- -	280 65%	154 35%	1.7
Ensuring that more of the tax collected in London is spent in London	434 100%	123 28%	95 22%	55 13%	- -	273 63%	161 37%	1.8
Putting suburban rail services under the control of Transport for London	434 100%	60 14%	74 17%	84 19%	- -	218 50%	216 50%	2.1
Giving the Mayor more powers to encourage the building of new homes in London	434 100%	59 14%	50 12%	71 16%	- -	181 42%	253 58%	2.1
Giving the Mayor more control over healthcare provision in London	434 100%	22 5%	36 8%	41 10%	- -	100 23%	334 77%	2.2
Giving the Mayor more control over education provision in London	434 100%	13 3%	32 7%	45 10%	- -	90 21%	344 79%	2.4
Giving the Mayor more control over tax levels in London	434 100%	18 4%	26 6%	36 8%	- -	80 18%	354 82%	2.2

## LCCI - London Tomorrow 2019 – Wave 3

**Q6B\_1. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Most important

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine)	139	127	12	7	20	26	13	20	36	10	7	15	124	70	69
	32%	33%	25%	47%	36%	28%	20%	43%	35%	36%	23%	36%	32%	32%	32%
Ensuring that more of the tax collected in London is spent in London	123	109	14	*	23	27	22	15	23	5	9	11	112	52	71
	28%	28%	31%	1%	41%	29%	34%	32%	22%	17%	29%	25%	29%	24%	33%
					hi									m	
Putting suburban rail services under the control of Transport for London	60	56	4	6	3	6	9	6	21	2	8	9	51	27	33
	14%	14%	8%	43%	5%	6%	13%	12%	20%	6%	27%	21%	13%	12%	15%
									de		dei				
Giving the Mayor more powers to encourage the building of new homes in London	59	54	6	-	6	12	6	3	18	9	6	3	57	35	24
	14%	14%	12%	-	11%	13%	10%	6%	17%	31%	18%	7%	14%	16%	11%
									defg						
Giving the Mayor more control over healthcare provision in London	22	19	3	*	2	7	8	1	1	1	*	1	21	14	8
	5%	5%	7%	2%	4%	8%	13%	3%	1%	4%	1%	3%	5%	6%	4%
							hj								

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6B\_1. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Most important

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Giving the Mayor more control over tax levels in London	18 4%	13 3%	5 12% a	1 6%	2 3%	8 9%	3 5%	1 3%	3 3%	*	*	3 6%	16 4%	11 5%	8 3%
Giving the Mayor more control over education provision in London	13 3%	10 3%	3 6%	- -	1 1%	6 7%	3 5%	- -	2 2%	1 5%	*	1 2%	12 3%	9 4%	4 2%

Columns Tested: a, b - c, d, e, f, g, h, i, j - k, l - m, n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6B\_2. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Second most important

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Ensuring that more of the tax collected in London is spent in London	95	84	11	7	13	17	9	11	24	9	6	14	81	53	42
	22%	22%	23%	45%	23%	19%	14%	23%	23%	33%	20%	33%	21%	24%	20%
Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine)	88	80	8	2	14	24	11	10	13	3	11	8	80	39	49
	20%	21%	17%	14%	25%	26%	17%	21%	12%	12%	35%	18%	20%	18%	23%
					h	h					hi				
Putting suburban rail services under the control of Transport for London	74	69	5	1	10	12	15	6	17	7	7	8	66	27	47
	17%	18%	10%	6%	17%	13%	23%	13%	16%	24%	21%	19%	17%	12%	22%
		b												m	
Giving the Mayor more powers to encourage the building of new homes in London	50	41	9	*	7	16	3	3	16	1	4	3	47	29	21
	12%	11%	19%	1%	12%	17%	5%	7%	15%	3%	13%	7%	12%	13%	10%
		a			i										
Giving the Mayor more control over healthcare provision in London	36	30	6	-	4	6	9	5	9	1	2	4	33	25	12
	8%	8%	12%	-	6%	7%	14%	12%	9%	3%	8%	9%	8%	11%	5%
														n	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6B\_2. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Second most important

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Giving the Mayor more control over education provision in London	32	30	3	-	3	7	11	*	9	3	-	-	32	14	18
	7%	8%	6%	-	5%	8%	16%	1%	8%	10%	-	-	8%	6%	9%
						j	gj		j	j			k		
Giving the Mayor more control over tax levels in London	26	21	5	-	4	4	4	6	2	4	1	1	25	18	7
	6%	5%	11%	-	7%	5%	7%	14%	2%	15%	3%	2%	6%	8%	3%
			a					ehj		hj				n	
None of the above	33	31	1	5	3	4	2	4	14	-	-	5	28	14	19
	8%	8%	3%	34%	5%	5%	3%	9%	14%	-	-	12%	7%	6%	9%
		b						j	ej						

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

**Q6B\_3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Third most important

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Putting suburban rail services under the control of Transport for London	84	73	11	2	21	15	7	11	20	6	3	10	74	43	41
	19%	19%	24%	12%	37%	16%	10%	24%	19%	22%	11%	25%	19%	20%	19%
					efhj										
Giving the Mayor more powers to encourage the building of new homes in London	71	63	8	3	4	11	13	11	14	7	6	6	65	34	38
	16%	16%	18%	21%	8%	13%	20%	24%	14%	27%	21%	15%	17%	15%	17%
								d		d	d				
Ensuring that more of the tax collected in London is spent in London	55	50	5	-	8	19	5	4	12	2	5	4	51	25	29
	13%	13%	11%	-	14%	21%	8%	8%	12%	8%	15%	10%	13%	12%	14%
						g									
Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine)	53	49	4	-	7	13	11	3	13	2	4	5	48	18	35
	12%	13%	9%	-	13%	15%	17%	7%	13%	6%	12%	13%	12%	8%	16%
														m	
Giving the Mayor more control over education provision in London	45	38	6	2	3	9	9	4	5	6	7	4	41	29	16
	10%	10%	14%	11%	6%	10%	13%	9%	4%	21%	23%	10%	10%	13%	8%
										dh	deh				

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6B\_3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Third most important

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Giving the Mayor more control over healthcare provision in London	41	36	5	2	5	7	11	2	11	1	2	3	38	25	17
	10%	9%	11%	11%	9%	8%	17%	5%	11%	5%	5%	7%	10%	11%	8%
Giving the Mayor more control over tax levels in London	36	32	4	-	1	10	7	5	9	2	3	1	35	24	12
	8%	8%	8%	-	1%	11%	11%	12%	9%	6%	8%	2%	9%	11%	6%
						d	d	d						n	
None of the above	48	46	2	7	7	6	2	5	19	1	1	8	40	20	28
	11%	12%	5%	45%	12%	6%	3%	11%	18%	5%	4%	19%	10%	9%	13%
		b							efj						

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6B\_TOP 3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### NET: TOP 3 IMPORTANT SUMMARY

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine)	280	256	24	9	41	63	35	32	62	15	22	28	252	127	153
	65%	66%	51%	61%	74%	69%	55%	70%	60%	55%	70%	67%	64%	58%	71%
		b												m	
Ensuring that more of the tax collected in London is spent in London	273	243	30	7	43	63	36	29	59	16	20	29	245	131	142
	63%	63%	65%	46%	78%	69%	56%	64%	57%	58%	64%	69%	62%	60%	66%
					fh										
Putting suburban rail services under the control of Transport for London	218	198	19	9	33	33	30	23	57	15	18	27	191	97	121
	50%	51%	42%	61%	59%	36%	47%	50%	55%	52%	59%	65%	49%	44%	56%
					e				e		e	l		m	
Giving the Mayor more powers to encourage the building of new homes in London	181	158	23	3	17	39	23	17	48	17	16	12	169	98	83
	42%	41%	49%	22%	31%	43%	35%	38%	46%	61%	53%	28%	43%	45%	39%
										dfg	d		k		
Giving the Mayor more control over healthcare provision in London	100	86	14	2	11	20	28	9	22	3	4	8	92	64	36
	23%	22%	30%	14%	19%	22%	44%	20%	21%	12%	14%	18%	23%	29%	17%
							deghij							n	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6B\_TOP 3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### NET: TOP 3 IMPORTANT SUMMARY

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Giving the Mayor more control over education provision in London	90	78	12	2	7	23	22	5	15	10	7	5	85	51	39
	21%	20%	25%	11%	12%	25%	34%	10%	14%	35%	23%	11%	22%	24%	18%
						dg	dgh			dgh					
Giving the Mayor more control over tax levels in London	80	66	14	1	6	22	14	13	14	6	4	4	76	53	27
	18%	17%	30%	6%	11%	24%	22%	29%	14%	21%	12%	10%	19%	24%	12%
			a			d		dhj						n	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6B\_NOT TOP 3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### NET: NOT TOP 3 IMPORTANT SUMMARY

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Giving the Mayor more control over tax levels in London	354	322	32	14	50	69	50	33	89	22	27	37	317	165	189
	82%	83%	70%	94%	89%	76%	78%	71%	86%	79%	88%	90%	81%	76%	88%
		b			eg				g		g				m
Giving the Mayor more control over education provision in London	344	309	35	13	49	68	42	41	89	18	24	37	307	166	178
	79%	80%	75%	89%	88%	75%	66%	90%	86%	65%	77%	89%	78%	76%	82%
					efi				fi						
Giving the Mayor more control over healthcare provision in London	334	302	33	13	45	71	36	37	82	25	26	34	300	154	180
	77%	78%	70%	86%	81%	78%	56%	80%	79%	88%	86%	82%	77%	71%	83%
					f	f		f	f	f	f				m
Giving the Mayor more powers to encourage the building of new homes in London	253	229	24	12	38	52	42	29	55	11	15	30	223	120	133
	58%	59%	51%	78%	69%	57%	65%	62%	54%	39%	47%	72%	57%	55%	61%
					ij		i	i				l			
Putting suburban rail services under the control of Transport for London	216	189	27	6	23	58	34	23	46	13	12	14	202	121	95
	50%	49%	58%	39%	41%	64%	53%	50%	45%	48%	41%	35%	51%	56%	44%
						dhj							k	n	
Ensuring that more of the tax collected in London is spent in London	161	145	16	8	12	28	28	17	45	12	11	13	148	87	74
	37%	37%	35%	54%	22%	31%	44%	36%	43%	42%	36%	31%	38%	40%	34%
							d		d						

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6B\_NOT TOP 3. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### NET: NOT TOP 3 IMPORTANT SUMMARY

Base: All business leaders excl. don't know

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine)	154	131	23	6	15	28	29	14	41	13	9	14	140	91	63
	35%	34%	49%	39%	26%	31%	45%	30%	40%	45%	30%	33%	36%	42%	29%
		a												n	

Columns Tested: a, b - c, d, e, f, g, h, i, j - k, l - m, n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6Ba. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Giving the Mayor more control over tax levels in London

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London	
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n		
Significance Level: 95%																
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196	
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Most important (1)	18 4%	13 3%	5 12% a	1 6%	2 3%	8 9%	3 5%	1 3%	3 3%	* *	* 1%	3 6%	16 4%	11 5%	8 3%	
Second most important (2)	26 6%	21 5%	5 11% a	- -	4 7%	4 5%	4 7%	6 14% ehj	2 2%	4 15% hj	1 3%	1 2%	25 6%	18 8% n	7 3%	
Third most important (3)	36 8%	32 8%	4 8%	- -	1 1%	10 11% d	7 11% d	5 12% d	9 9%	2 6%	3 8%	1 2%	35 9%	24 11% n	12 6%	
Don't know	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	
<b>NETS</b>																
Net: Top 3 most important	80 18%	66 17%	14 30% a	1 6%	6 11%	22 24% d	14 22%	13 29% dhj	14 14%	6 21%	4 12%	4 10%	76 19%	53 24% n	27 12%	
Not top 3 most important	354 82%	322 83% b	32 70% a	14 94%	50 89% eg	69 76%	50 78%	33 71%	89 86% g	22 79%	27 88% g	37 90%	317 81%	165 76%	189 88% m	
Mean score	2.2	2.3 b	1.9	1.0	1.8	2.1	2.3	2.3	2.4	2.3	2.6	1.5	2.3	2.3	2.2	
Standard deviation	.80	.78	.83	-	.65	.92	.82	.67	.86	.53	.73	.86	.78	.78	.85	
Standard error	.08	.11	.12	-	.21	.18	.26	.17	.22	.18	.28	.31	.08	.10	.16	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6Bb. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Ensuring that more of the tax collected in London is spent in London

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important (1)	123	109	14	*	23	27	22	15	23	5	9	11	112	52	71
	28%	28%	31%	1%	41% hi	29%	34%	32%	22%	17%	29%	25%	29%	24%	33% m
Second most important (2)	95	84	11	7	13	17	9	11	24	9	6	14	81	53	42
	22%	22%	23%	45%	23%	19%	14%	23%	23%	33%	20%	33%	21%	24%	20%
Third most important (3)	55	50	5	-	8	19	5	4	12	2	5	4	51	25	29
	13%	13%	11%	-	14%	21% g	8%	8%	12%	8%	15%	10%	13%	12%	14%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>NETS</b>															
Net: Top 3 most important	273	243	30	7	43	63	36	29	59	16	20	29	245	131	142
	63%	63%	65%	46%	78% fh	69%	56%	64%	57%	58%	64%	69%	62%	60%	66%
Not top 3 most important	161	145	16	8	12	28	28	17	45	12	11	13	148	87	74
	37%	37%	35%	54%	22%	31%	44% d	36%	43% d	42%	36%	31%	38%	40%	34%
Mean score	1.8	1.8	1.7	2.0	1.7	1.9	1.5	1.6	1.8	1.8	1.8	1.8	1.7	1.8	1.7
Standard deviation	.77	.77	.76	.17	.78	.85	.74	.71	.76	.66	.83	.69	.78	.75	.79
Standard error	.05	.06	.08	.07	.12	.11	.15	.13	.10	.16	.14	.13	.05	.06	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n



## LCCI - London Tomorrow 2019 – Wave 3

**Q6Bc. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Putting suburban rail services under the control of Transport for London

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London	
Significance Level: 95%	a	b	*c	d	e	f	g	h	i	j	k	l	m	n		
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196	
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Most important (1)	60	56	4	6	3	6	9	6	21	2	8	9	51	27	33	
	14%	14%	8%	43%	5%	6%	13%	12%	20%	6%	27%	21%	13%	12%	15%	
Second most important (2)	74	69	5	1	10	12	15	6	17	7	7	8	66	27	47	
	17%	18%	10%	6%	17%	13%	23%	13%	16%	24%	21%	19%	17%	12%	22%	
Third most important (3)	84	73	11	2	21	15	7	11	20	6	3	10	74	43	41	
	19%	19%	24%	12%	37%	16%	10%	24%	19%	22%	11%	25%	19%	20%	19%	
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>NETS</b>																
Net: Top 3 most important	218	198	19	9	33	33	30	23	57	15	18	27	191	97	121	
	50%	51%	42%	61%	59%	36%	47%	50%	55%	52%	59%	65%	49%	44%	56%	
Not top 3 most important	216	189	27	6	23	58	34	23	46	13	12	14	202	121	95	
	50%	49%	58%	39%	41%	64%	53%	50%	45%	48%	41%	35%	51%	56%	44%	
Mean score	2.1	2.1	2.4	1.5	2.5	2.3	1.9	2.2	2.0	2.3	1.7	2.1	2.1	2.2	2.1	
Standard deviation	.81	.80	.81	.84	.65	.75	.72	.84	.85	.69	.78	.86	.80	.84	.78	
Standard error	.06	.07	.11	.30	.12	.13	.17	.18	.12	.19	.14	.17	.06	.08	.08	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6Bd. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Giving the Mayor more powers to encourage the building of new homes in London

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important (1)	59	54	6	-	6	12	6	3	18	9	6	3	57	35	24
	14%	14%	12%	-	11%	13%	10%	6%	17%	31%	18%	7%	14%	16%	11%
										defg					
Second most important (2)	50	41	9	*	7	16	3	3	16	1	4	3	47	29	21
	12%	11%	19%	1%	12%	17%	5%	7%	15%	3%	13%	7%	12%	13%	10%
			a			i									
Third most important (3)	71	63	8	3	4	11	13	11	14	7	6	6	65	34	38
	16%	16%	18%	21%	8%	13%	20%	24%	14%	27%	21%	15%	17%	15%	17%
						d		d		d	d				
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>NETS</b>															
Net: Top 3 most important	181	158	23	3	17	39	23	17	48	17	16	12	169	98	83
	42%	41%	49%	22%	31%	43%	35%	38%	46%	61%	53%	28%	43%	45%	39%
										dfg	d		k		
Not top 3 most important	253	229	24	12	38	52	42	29	55	11	15	30	223	120	133
	58%	59%	51%	78%	69%	57%	65%	62%	54%	39%	47%	72%	57%	55%	61%
					ij		i	i				l			
Mean score	2.1	2.1	2.1	3.0	1.9	2.0	2.3	2.5	1.9	1.9	2.0	2.3	2.1	2.0	2.2
Standard deviation	.85	.86	.80	.23	.79	.78	.90	.78	.82	1.00	.89	.87	.85	.84	.85
Standard error	.06	.08	.10	.10	.18	.12	.25	.18	.13	.23	.17	.22	.07	.08	.10

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6Be. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

**Allowing London to set its own immigration targets for people with key skills (e.g. in technology or medicine)**

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London	
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n		
Significance Level: 95%																
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196	
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Most important (1)	139	127	12	7	20	26	13	20	36	10	7	15	124	70	69	
	32%	33%	25%	47%	36%	28%	20%	43%	35%	36%	23%	36%	32%	32%	32%	
								fj								
Second most important (2)	88	80	8	2	14	24	11	10	13	3	11	8	80	39	49	
	20%	21%	17%	14%	25%	26%	17%	21%	12%	12%	35%	18%	20%	18%	23%	
					h	h					hi					
Third most important (3)	53	49	4	-	7	13	11	3	13	2	4	5	48	18	35	
	12%	13%	9%	-	13%	15%	17%	7%	13%	6%	12%	13%	12%	8%	16%	
														m	m	
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>NETS</b>																
Net: Top 3 most important	280	256	24	9	41	63	35	32	62	15	22	28	252	127	153	
	65%	66%	51%	61%	74%	69%	55%	70%	60%	55%	70%	67%	64%	58%	71%	
		b												m	m	
Not top 3 most important	154	131	23	6	15	28	29	14	41	13	9	14	140	91	63	
	35%	34%	49%	39%	26%	31%	45%	30%	40%	45%	30%	33%	36%	42%	29%	
		a												n	n	
Mean score	1.7	1.7	1.7	1.2	1.7	1.8	1.9	1.5	1.6	1.5	1.8	1.7	1.7	1.6	1.8	
						g					g				m	
Standard deviation	.77	.77	.77	.45	.76	.77	.84	.67	.82	.71	.70	.80	.77	.73	.80	
Standard error	.05	.05	.09	.15	.12	.10	.18	.11	.12	.17	.12	.15	.05	.06	.07	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6Bf. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Giving the Mayor more control over education provision in London

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important (1)	13	10	3	-	1	6	3	-	2	1	*	1	12	9	4
	3%	3%	6%	-	1%	7%	5%	-	2%	5%	*	2%	3%	4%	2%
Second most important (2)	32	30	3	-	3	7	11	*	9	3	-	-	32	14	18
	7%	8%	6%	-	5%	8%	16%	1%	8%	10%	-	-	8%	6%	9%
						j	gj		j	j			k		
Third most important (3)	45	38	6	2	3	9	9	4	5	6	7	4	41	29	16
	10%	10%	14%	11%	6%	10%	13%	9%	4%	21%	23%	10%	10%	13%	8%
										dh	deh				
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>NETS</b>															
Net: Top 3 most important	90	78	12	2	7	23	22	5	15	10	7	5	85	51	39
	21%	20%	25%	11%	12%	25%	34%	10%	14%	35%	23%	11%	22%	24%	18%
						dg	dgh			dgh					
Not top 3 most important	344	309	35	13	49	68	42	41	89	18	24	37	307	166	178
	79%	80%	75%	89%	88%	75%	66%	90%	86%	65%	77%	89%	78%	76%	82%
					efi			efi	fi						
Mean score	2.4	2.4	2.3	3.0	2.4	2.1	2.3	2.9	2.2	2.5	3.0	2.7	2.3	2.4	2.3
Standard deviation	.72	.70	.85	-	.71	.83	.69	.32	.63	.75	.30	.77	.72	.77	.66
Standard error	.07	.09	.14	-	.21	.17	.19	.12	.18	.21	.09	.27	.08	.10	.12

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n

## LCCI - London Tomorrow 2019 – Wave 3

**Q6Bg. After the UK leaves the European Union, which of the following do you think will be most important to ensure London is successful?**

### Giving the Mayor more control over healthcare provision in London

Base: All business leaders excl. don't know

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES		LOCATION	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	Inner London	Outer London
	a	b	*c	d	e	f	g	h	i	j	k	l	m	n	
Significance Level: 95%															
Unweighted Total	434	294	140	14	61	95	40	52	86	33	53	47	387	238	196
Weighted Total	434	387	47	15	56	91	64	46	103	28	31	42	392	218	216
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important (1)	22	19	3	*	2	7	8	1	1	1	*	1	21	14	8
	5%	5%	7%	2%	4%	8%	13%	3%	1%	4%	1%	3%	5%	6%	4%
							hj								
Second most important (2)	36	30	6	-	4	6	9	5	9	1	2	4	33	25	12
	8%	8%	12%	-	6%	7%	14%	12%	9%	3%	8%	9%	8%	11%	5%
														n	
Third most important (3)	41	36	5	2	5	7	11	2	11	1	2	3	38	25	17
	10%	9%	11%	11%	9%	8%	17%	5%	11%	5%	5%	7%	10%	11%	8%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>NETS</b>															
Net: Top 3 most important	100	86	14	2	11	20	28	9	22	3	4	8	92	64	36
	23%	22%	30%	14%	19%	22%	44%	20%	21%	12%	14%	18%	23%	29%	17%
							deg hij							n	
Not top 3 most important	334	302	33	13	45	71	36	37	82	25	26	34	300	154	180
	77%	78%	70%	86%	81%	78%	56%	80%	79%	88%	86%	82%	77%	71%	83%
					f	f		f	f	f	f			m	
Mean score	2.2	2.2	2.1	2.7	2.3	2.0	2.1	2.1	2.5	2.1	2.3	2.2	2.2	2.2	2.2
Standard deviation	.78	.78	.78	1.05	.81	.85	.84	.67	.63	1.01	.67	.74	.78	.77	.80
Standard error	.07	.10	.11	.61	.19	.16	.20	.19	.14	.41	.21	.19	.08	.09	.13

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l - m,n