

LCCI – Quarterly Economic Survey – 2019

Methodology: ComRes interviewed 505 London business leaders online between 31st July and 12th September 2019. Data were weighted to be representative of all London business leaders by size and broad industry sector. ComRes is a member of the British Polling Council and abides by its rules. Full tables at www.comresglobal.com

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LCCI - Topical Q3 2019

Q1. On the 7th of May 2020, the next election for London Mayor will be held. Which of the below candidates for this election, if any, do you think is the most impressive? Base: All respondents	1
Q2_SUM. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK. Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London? SUMMARY TABLE Base: All respondents	3
Q2_1. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK. Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London? Most important Base: All respondents	4
Q2_2. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK. Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London? Second most important Base: All respondents	8
Q2_3. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK. Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London? Third most important Base: All respondents	12
Q2_TOP 3. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK. Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London? NET: TOP 3 IMPORTANT SUMMARY Base: All respondents	16
Q2_NOT TOP 3. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK. Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London? NET: NOT TOP 3 IMPORTANT SUMMARY Base: All respondents	20
Q2a. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK. Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London? Reducing taxes on London businesses Base: All respondents	24
Q2b. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK. Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London? Addressing skills shortages in London Base: All respondents	26
Q2c. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK. Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London? Reviewing the policy that migrants must be earning over £30,000 in order to live and work in the UK after Brexit Base: All respondents	29
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Q2e. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK. Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London? Building more homes in London Base: All respondents	33
Q2f. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK. Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London? Building more business space in London Base: All respondents	35
Q2g. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK. Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London? Improving internet access in London Base: All respondents	37
Q2h. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK. Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London? Minimising Brexit impacts Base: All respondents	39
Q2i. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK. Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London? Other Base: All respondents	41
Q3. To the best of your knowledge, is your company required to pay the apprenticeship levy? Base: All respondents	43

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Q4. Does your company currently employ any apprentices?	45
Base: All respondents	
Q5_SUM. At the moment, Apprenticeship Levy-paying businesses are able to use funds to pay for apprenticeship training, but not for other costs associated with apprentices, such as wages. Non-Levy paying businesses share the cost of training for apprentices with the Government, paying 5% of the cost of the training, while the Government pays the remaining 95%. To what extent, if at all, do you believe that the current way of funding apprenticeships has helped to improve, or harmed, skill levels for the following in the last year?	47
SUMMARY TABLE	
Base: All answering	
Q5_1. At the moment, Apprenticeship Levy-paying businesses are able to use funds to pay for apprenticeship training, but not for other costs associated with apprentices, such as wages. Non-Levy paying businesses share the cost of training for apprentices with the Government, paying 5% of the cost of the training, while the Government pays the remaining 95%. To what extent, if at all, do you believe that the current way of funding apprenticeships has helped to improve, or harmed, skill levels for your business in the last year?	48
Base: All who said their company currently employ apprentices	
Q5_2. At the moment, Apprenticeship Levy-paying businesses are able to use funds to pay for apprenticeship training, but not for other costs associated with apprentices, such as wages. Non-Levy paying businesses share the cost of training for apprentices with the Government, paying 5% of the cost of the training, while the Government pays the remaining 95%. To what extent, if at all, do you believe that the current way of funding apprenticeships has helped to improve, or harmed, skill levels for businesses in London in the last year?	50
Base: All respondents	
Q6. A 'no deal' Brexit would result in the UK trading with the EU under World Trade Organisation (WTO) rules, with no transition period and no free movement of people. Which of the following statements best describes your business' preparations for a 'no deal' Brexit?	52
Base: All respondents	
Q7. Which of the below measures, if any, have you taken in planning or preparing for a 'no deal' Brexit?	57
Base: All who are planning for or have already prepared for a 'no deal' Brexit	
Q8. To what extent, if at all, do you think that information you need to prepare for a 'no-deal' Brexit has been accessible to you?	61
Base: All who are intending to plan, are planning for or have already prepared for a 'no deal' Brexit	
Q9. The Ultra Low Emission Zone (ULEZ) has been introduced within the Congestion Charge zone since April 2019, and is due to be expanded in 2021. Has your business had to pay the ULEZ charge since it was introduced?	64
Base: All respondents	
Q10. You said that your business has had to pay the Ultra Low Emission Zone (ULEZ) charge. To what extent, if at all, has this had a negative impact on your business?	66
Base: All who have been charged	

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Q1. On the 7th of May 2020, the next election for London Mayor will be held. Which of the below candidates for this election, if any, do you think is the most impressive?

Base: All respondents

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Sadiq Khan - Labour party	113	100	13	*	14	21	16	15	28	7	12	7	106
	22%	22%	28%	1%	18%	22%	24%	23%	23%	25%	33%	14%	23%
Sean Bailey - Conservative party	81	76	5	2	19	22	5	12	17	2	3	9	73
	16%	17%	11%	13%	25%	23%	7%	18%	15%	7%	8%	16%	16%
					fij	fij							
Siobhan Benita - Liberal Democrats	51	48	2	2	15	9	*	4	12	4	4	10	41
	10%	11%	4%	14%	20%	10%	*	6%	10%	13%	10%	18%	9%
		b			efg	f			f	f	f		
Sian Berry - Green party	28	25	3	3	4	5	5	3	5	1	3	7	21
	6%	5%	6%	16%	6%	5%	7%	5%	4%	3%	9%	13%	5%
												l	
Charlie Mullins - Independent	23	20	3	2	*	7	2	9	3	*	1	2	21
	5%	4%	7%	12%	*	7%	3%	14%	2%	*	2%	4%	5%
						d		dhij					
Don't know	127	117	10	4	9	18	23	15	38	9	11	12	115
	25%	26%	21%	25%	13%	18%	33%	23%	32%	32%	32%	22%	25%
							d		de	de	de		
None of the above	82	71	11	3	14	15	18	8	17	6	2	7	75
	16%	16%	23%	18%	18%	16%	26%	12%	14%	20%	7%	13%	17%
		a					j			j			

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

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Q1. On the 7th of May 2020, the next election for London Mayor will be held. Which of the below candidates for this election, if any, do you think is the most impressive?

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Sadiq Khan - Labour party	113	67	46	25	80	7	23	90	58	56	32	78	3
	22%	25%	19%	30%	21%	17%	28%	21%	26%	20%	22%	24%	9%
Sean Bailey - Conservative party	81	44	37	11	67	4	14	67	38	44	27	49	5
	16%	16%	16%	13%	18%	9%	17%	16%	17%	16%	19%	15%	16%
Siobhan Benita - Liberal Democrats	51	24	26	11	29	10	11	39	18	32	17	26	8
	10%	9%	11%	13%	8%	24%	14%	9%	8%	12%	11%	8%	25%
					d								
Sian Berry - Green party	28	15	13	8	20	-	5	23	14	14	7	19	2
	6%	6%	5%	9%	5%	-	6%	5%	6%	5%	5%	6%	8%
				e									
Charlie Mullins - Independent	23	12	11	12	11	-	8	15	19	5	10	12	1
	5%	4%	5%	14%	3%	-	10%	4%	8%	2%	7%	4%	5%
				de			g		i				
Don't know	127	60	66	13	105	9	11	116	43	84	31	88	7
	25%	23%	28%	15%	28%	21%	13%	28%	19%	30%	22%	27%	24%
				c	f			h					
None of the above	82	45	37	5	65	12	11	71	37	45	21	57	4
	16%	17%	16%	6%	17%	28%	13%	17%	16%	16%	15%	17%	12%
				c	c								

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

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Q2_SUM. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

SUMMARY TABLE

Base: All respondents

	Total	Most important	Second most important	Third most important	Don't know	None of the above	NETS		
							Top 3 most important	Not top 3 most important	Mean
Minimising Brexit impacts	505 100%	182 36%	87 17%	58 11%	30 6%	13 2%	327 65%	135 27%	1.6
Reducing taxes on London businesses	505 100%	65 13%	90 18%	55 11%	30 6%	13 2%	209 41%	253 50%	2.0
Building more homes in London	505 100%	74 15%	57 11%	65 13%	30 6%	13 2%	196 39%	266 53%	2.0
Investing more money into London's public transport	505 100%	40 8%	71 14%	71 14%	30 6%	13 2%	182 36%	280 55%	2.2
Reviewing the policy that migrants must be earning over £30,000 in order to live and work in the UK after Brexit	505 100%	33 7%	65 13%	61 12%	30 6%	13 2%	160 32%	302 60%	2.2
Addressing skills shortages in London	505 100%	16 3%	46 9%	67 13%	30 6%	13 2%	129 26%	333 66%	2.4
Improving internet access in London	505 100%	16 3%	13 3%	36 7%	30 6%	13 2%	66 13%	397 79%	2.3
Building more business space in London	505 100%	12 2%	25 5%	24 5%	30 6%	13 2%	61 12%	401 79%	2.2
Other	505 100%	24 5%	5 1%	9 2%	30 6%	13 2%	37 7%	425 84%	1.6

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Most important

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Minimising Brexit impacts	182	164	18	*	26	32	27	19	49	12	17	9	174	
	36%	36%	38%	2%	34%	34%	39%	29%	41%	43%	48%	16%	38%	
										g			k	
Building more homes in London	74	69	5	-	17	11	5	9	22	5	5	11	63	
	15%	15%	11%	-	22%	11%	7%	14%	19%	17%	13%	20%	14%	
					f									
Reducing taxes on London businesses	65	59	5	2	8	17	13	10	12	2	*	6	58	
	13%	13%	12%	12%	11%	17%	19%	15%	10%	8%	1%	12%	13%	
					j	j	j	j	j	j				
Investing more money into London's public transport	40	37	2	4	4	8	7	7	8	1	1	6	33	
	8%	8%	5%	25%	5%	8%	10%	10%	6%	4%	4%	12%	7%	
Reviewing the policy that migrants must be earning over £30,000 in order to live and work in the UK after Brexit	33	32	1	-	8	11	2	3	5	*	4	6	27	
	7%	7%	2%	-	10%	12%	3%	4%	4%	*	12%	11%	6%	
		b			i	i					i			
Improving internet access in London	16	14	2	-	2	2	*	7	4	*	1	2	14	
	3%	3%	5%	-	3%	2%	*	11%	3%	*	3%	4%	3%	
								efi						
Addressing skills shortages in London	16	13	3	3	1	3	2	5	*	2	-	4	12	
	3%	3%	7%	16%	1%	4%	3%	7%	*	6%	-	7%	3%	
			a					hj		h				

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

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Q2_1. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Most important

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Building more business space in London	12 2%	10 2%	2 5%	4 26%	-	1 2%	-	1 1%	5 4%	-	1 2%	4 8%	8 2%	
Other	24 5%	23 5%	2 3%	-	6 8%	2 2%	7 11%	3 4%	3 2%	1 3%	2 7%	2 3%	22 5%	
Don't know	30 6%	25 6%	5 10%	3 19%	2 3%	7 7%	5 7%	2 4%	7 5%	3 11%	2 5%	4 7%	27 6%	
None of the above	13 2%	12 3%	1 1%	-	2 3%	1 1%	-	*	5 4%	2 8%	2 5%	-	13 3%	
										eg				

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

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Most important

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
Significance Level: 95%	a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Minimising Brexit impacts	182	95	87	11	152	18	24	159	70	112	51	116	16
	36%	36%	37%	13%	40%	43%	28%	38%	31%	40%	35%	35%	51%
				c	c		f	h					
Building more homes in London	74	37	37	14	55	5	15	59	39	35	17	53	4
	15%	14%	15%	17%	15%	11%	18%	14%	17%	13%	12%	16%	13%
Reducing taxes on London businesses	65	32	33	17	44	4	9	55	25	40	19	42	4
	13%	12%	14%	20%	12%	9%	11%	13%	11%	14%	13%	13%	14%
				d									
Investing more money into London's public transport	40	17	22	16	22	1	6	34	21	18	10	30	-
	8%	6%	9%	19%	6%	3%	7%	8%	9%	7%	7%	9%	-
				de									
Reviewing the policy that migrants must be earning over £30,000 in order to live and work in the UK after Brexit	33	21	13	5	24	4	10	24	17	16	16	17	-
	7%	8%	5%	6%	6%	10%	12%	6%	8%	6%	11%	5%	-
							g				k		
Improving internet access in London	16	9	7	7	9	*	6	10	9	7	7	9	-
	3%	3%	3%	9%	2%	*	7%	2%	4%	3%	5%	3%	-
				de			g						
Addressing skills shortages in London	16	14	2	5	11	-	3	13	8	8	7	9	-
	3%	5%	1%	6%	3%	-	3%	3%	3%	3%	5%	3%	-
		b											
Building more business space in London	12	6	6	3	9	*	2	10	8	3	5	6	1
	2%	2%	2%	3%	2%	*	2%	2%	4%	1%	4%	2%	2%

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

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Q2_1. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Most important

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
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Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
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	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Other	24	10	14	2	17	6	4	21	7	17	5	15	5
	5%	4%	6%	2%	4%	14%	4%	5%	3%	6%	3%	5%	15%
						cd							
Don't know	30	16	14	3	24	3	5	25	15	15	6	22	1
	6%	6%	6%	4%	6%	8%	6%	6%	7%	5%	4%	7%	5%
None of the above	13	9	3	1	12	*	1	11	7	6	2	10	-
	2%	4%	1%	1%	3%	1%	2%	3%	3%	2%	2%	3%	-

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

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Q2_2. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Second most important

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Reducing taxes on London businesses	90	82	8	5	15	15	12	11	23	5	5	9	81	
	18%	18%	17%	29%	19%	15%	17%	17%	20%	19%	14%	16%	18%	
Minimising Brexit impacts	87	80	7	2	17	22	10	8	18	3	6	10	76	
	17%	17%	15%	13%	22%	23%	14%	13%	15%	11%	19%	20%	17%	
Investing more money into London's public transport	71	65	7	*	10	10	9	13	15	5	8	7	64	
	14%	14%	14%	1%	14%	11%	13%	20%	13%	19%	24%	13%	14%	
Reviewing the policy that migrants must be earning over £30,000 in order to live and work in the UK after Brexit	65	60	6	2	7	10	12	7	19	3	5	2	63	
	13%	13%	12%	12%	9%	11%	18%	10%	16%	11%	14%	5%	14%	
Building more homes in London	57	51	5	2	6	11	15	3	14	3	4	6	50	
	11%	11%	11%	13%	8%	11%	21%	4%	12%	10%	10%	12%	11%	
Addressing skills shortages in London	46	41	5	-	12	8	5	8	12	1	-	8	38	
	9%	9%	11%	-	16%	8%	7%	12%	10%	4%	-	16%	8%	
					ij	j	j	j	j					
Building more business space in London	25	24	1	2	2	6	*	8	5	1	1	4	21	
	5%	5%	3%	12%	3%	7%	*	13%	4%	3%	2%	8%	5%	
								dfij						

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2_2. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Second most important

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	*c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Improving internet access in London	13	11	2	-	2	5	2	1	*	1	1	2	11	
	3%	2%	4%	-	3%	5%	3%	2%	*	3%	4%	4%	2%	
Other	5	4	*	-	*	1	-	1	-	1	1	-	5	
	1%	1%	1%	-	*	1%	-	2%	-	3%	3%	-	1%	
Don't know	30	25	5	3	2	7	5	2	7	3	2	4	27	
	6%	6%	10%	19%	3%	7%	7%	4%	5%	11%	5%	7%	6%	
		a												
None of the above	15	15	1	-	2	1	-	3	5	2	2	-	15	
	3%	3%	1%	-	3%	1%	-	4%	4%	8%	5%	-	3%	
			e											

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2_2. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Second most important

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Reducing taxes on London businesses	90	50	40	20	62	8	14	76	38	52	29	55	6
	18%	19%	17%	24%	16%	18%	16%	18%	17%	18%	20%	17%	20%
Minimising Brexit impacts	87	46	41	18	59	9	15	72	32	55	34	47	6
	17%	17%	17%	22%	16%	22%	18%	17%	14%	20%	24%	14%	18%
Investing more money into London's public transport	71	34	38	13	52	6	8	63	38	34	21	44	7
	14%	13%	16%	16%	14%	14%	10%	15%	17%	12%	14%	13%	22%
Reviewing the policy that migrants must be earning over £30,000 in order to live and work in the UK after Brexit	65	35	30	6	55	4	9	57	22	43	15	45	5
	13%	13%	13%	8%	14%	10%	10%	13%	10%	16%	10%	14%	17%
Building more homes in London	57	29	27	2	53	1	10	46	20	37	7	49	1
	11%	11%	11%	2%	14%	3%	12%	11%	9%	13%	5%	15%	2%
Addressing skills shortages in London	46	26	20	11	25	10	12	34	25	21	16	25	5
	9%	10%	9%	13%	7%	23%	14%	8%	11%	7%	11%	8%	16%
Building more business space in London	25	13	12	5	21	-	6	20	15	11	7	18	-
	5%	5%	5%	5%	5%	-	7%	5%	7%	4%	5%	6%	-
Improving internet access in London	13	6	7	4	8	1	4	9	9	4	6	7	-
	3%	2%	3%	5%	2%	1%	4%	2%	4%	1%	4%	2%	-
Other	5	1	4	*	4	-	*	4	3	1	2	3	-
	1%	*	2%	*	1%	-	*	1%	2%	*	1%	1%	-

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q2_2. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Second most important

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Don't know	30	16	14	3	24	3	5	25	15	15	6	22	1
	6%	6%	6%	4%	6%	8%	6%	6%	7%	5%	4%	7%	5%
None of the above	15	11	5	1	14	*	1	14	7	8	2	13	-
	3%	4%	2%	1%	4%	1%	2%	3%	3%	3%	2%	4%	-

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q2_3. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Third most important

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	*c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Investing more money into London's public transport	71	60	11	4	11	9	9	7	19	3	9	5	66	
	14%	13%	24%	26%	15%	9%	13%	10%	16%	11%	25%	9%	15%	
		a								egi				
Addressing skills shortages in London	67	63	4	*	14	15	9	11	10	7	1	11	57	
	13%	14%	9%	1%	19%	15%	13%	17%	8%	25%	4%	20%	13%	
					j	j		j		hj				
Building more homes in London	65	60	6	3	10	11	9	4	18	4	7	6	59	
	13%	13%	12%	16%	14%	11%	13%	6%	15%	13%	19%	12%	13%	
										g				
Reviewing the policy that migrants must be earning over £30,000 in order to live and work in the UK after Brexit	61	54	7	-	8	22	10	13	*	3	4	4	56	
	12%	12%	14%	-	11%	23%	15%	20%	*	11%	11%	8%	12%	
					h	h	h	h		h	h			
Minimising Brexit impacts	58	54	4	2	7	8	12	8	20	2	1	7	51	
	11%	12%	9%	12%	9%	8%	17%	12%	16%	6%	4%	13%	11%	
							j		j					
Reducing taxes on London businesses	55	51	4	2	13	9	2	5	14	3	6	12	43	
	11%	11%	8%	12%	18%	9%	3%	8%	12%	10%	17%	22%	9%	
					f					f		l		

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2_3. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Third most important

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Improving internet access in London	36	34	2	2	2	7	2	5	17	1	1	2	34	
	7%	7%	5%	13%	3%	7%	3%	7%	14%	3%	2%	5%	8%	
Building more business space in London	24	23	2	-	3	5	4	7	5	*	1	2	22	
	5%	5%	3%	-	4%	5%	6%	11%	4%	*	2%	4%	5%	
Other	9	7	1	-	2	1	2	-	2	*	1	-	9	
	2%	2%	3%	-	3%	1%	3%	-	2%	*	2%	-	2%	
Don't know	30	25	5	3	2	7	5	2	7	3	2	4	27	
	6%	6%	10%	19%	3%	7%	7%	4%	5%	11%	5%	7%	6%	
None of the above	28	27	1	-	2	4	4	4	8	3	3	-	28	
	6%	6%	3%	-	3%	4%	6%	6%	6%	10%	9%	-	6%	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2_3. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Third most important

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Investing more money into London's public transport	71	41	30	8	54	10	9	62	34	37	20	43	7
	14%	15%	12%	9%	14%	23%	11%	15%	15%	13%	14%	13%	24%
				c									
Addressing skills shortages in London	67	30	37	7	53	7	12	56	36	32	18	47	2
	13%	11%	16%	9%	14%	16%	14%	13%	16%	11%	13%	14%	7%
Building more homes in London	65	37	28	7	50	8	7	58	24	41	20	38	7
	13%	14%	12%	9%	13%	19%	8%	14%	11%	15%	14%	11%	24%
Reviewing the policy that migrants must be earning over £30,000 in order to live and work in the UK after Brexit	61	37	24	17	39	5	12	49	26	35	21	38	1
	12%	14%	10%	19%	10%	12%	14%	12%	12%	12%	15%	12%	4%
				d									
Minimising Brexit impacts	58	30	27	9	44	6	12	46	24	34	11	43	4
	11%	11%	12%	10%	12%	13%	14%	11%	11%	12%	8%	13%	13%
Reducing taxes on London businesses	55	24	30	11	43	*	10	45	26	29	13	38	3
	11%	9%	13%	13%	11%	*	11%	11%	11%	10%	9%	12%	10%
				e	e								
Improving internet access in London	36	19	18	8	25	3	9	28	16	21	17	17	3
	7%	7%	7%	10%	7%	6%	10%	7%	7%	7%	12%	5%	9%
				k									
Building more business space in London	24	7	18	12	12	*	6	18	10	14	9	16	-
	5%	2%	7%	14%	3%	1%	7%	4%	4%	5%	6%	5%	-
			a	de									
Other	9	8	*	-	8	*	1	8	3	6	1	8	-
	2%	3%	*	-	2%	*	1%	2%	1%	2%	*	2%	-
		b											

Columns Tested: a, b - c, d, e - f, g - h, i - j, k, l

LCCI - Topical Q3 2019

Q2_3. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Third most important

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Don't know	30	16	14	3	24	3	5	25	15	15	6	22	1
	6%	6%	6%	4%	6%	8%	6%	6%	7%	5%	4%	7%	5%
None of the above	28	17	11	3	25	*	3	26	12	17	8	19	1
	6%	6%	5%	3%	7%	1%	3%	6%	5%	6%	5%	6%	5%

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q2_TOP 3. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

NET: TOP 3 IMPORTANT SUMMARY

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Minimising Brexit impacts	327	297	30	5	49	62	48	35	86	17	24	26	301	
	65%	65%	63%	28%	65%	65%	70%	54%	72%	59%	70%	49%	67%	
									g		g		k	
Reducing taxes on London businesses	209	192	17	9	36	40	27	26	50	11	11	27	182	
	41%	42%	37%	53%	48%	41%	39%	39%	42%	37%	32%	51%	40%	
Building more homes in London	196	179	16	5	33	33	28	16	54	11	15	23	172	
	39%	39%	35%	30%	44%	34%	41%	25%	45%	40%	43%	44%	38%	
									g		g			
Investing more money into London's public transport	182	162	21	9	25	27	25	26	42	10	18	18	164	
	36%	35%	43%	53%	34%	28%	36%	40%	35%	34%	53%	34%	36%	
											dehi			
Reviewing the policy that migrants must be earning over £30,000 in order to live and work in the UK after Brexit	160	146	13	2	23	43	25	22	25	6	13	13	147	
	32%	32%	28%	12%	31%	45%	36%	34%	21%	22%	37%	24%	32%	
						hi					h			
Addressing skills shortages in London	129	117	13	3	28	26	16	24	22	10	1	22	107	
	26%	26%	27%	17%	36%	27%	23%	36%	19%	35%	4%	43%	24%	
					hj	j	j	hj	j	hj		l		
Improving internet access in London	66	59	7	2	6	14	5	13	21	2	3	6	59	
	13%	13%	14%	13%	8%	15%	7%	20%	18%	6%	8%	12%	13%	
								dij	i					

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2_TOP 3. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

NET: TOP 3 IMPORTANT SUMMARY

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Building more business space in London	61	56	5	6	5	13	5	16	14	1	2	11	51	
	12%	12%	11%	38%	7%	13%	7%	24%	12%	3%	5%	20%	11%	
						i		defij						
Other	37	34	3	-	8	5	10	4	5	2	4	2	36	
	7%	8%	7%	-	11%	5%	14%	6%	4%	6%	12%	3%	8%	
						e								
Don't know	30	25	5	3	2	7	5	2	7	3	2	4	27	
	6%	6%	10%	19%	3%	7%	7%	4%	5%	11%	5%	7%	6%	
			a											
None of the above	13	12	1	-	2	1	-	*	5	2	2	-	13	
	2%	3%	1%	-	3%	1%	-	*	4%	8%	5%	-	3%	
									eg					

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2_TOP 3. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

NET: TOP 3 IMPORTANT SUMMARY

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Minimising Brexit impacts	327	172	155	38	256	33	51	277	126	201	96	205	25
	65%	64%	65%	45%	68%	78%	61%	66%	56%	72%	67%	62%	82%
				c	c					h			
Reducing taxes on London businesses	209	106	103	48	149	12	32	177	89	120	61	135	14
	41%	40%	43%	57%	39%	28%	39%	42%	39%	43%	42%	41%	44%
				de									
Building more homes in London	196	104	92	24	158	14	32	164	83	113	44	140	12
	39%	39%	39%	28%	42%	33%	38%	39%	37%	40%	30%	42%	39%
				c								j	
Investing more money into London's public transport	182	92	90	37	128	17	23	159	93	89	51	117	14
	36%	35%	38%	44%	34%	39%	28%	38%	41%	32%	35%	36%	46%
								f	i				
Reviewing the policy that migrants must be earning over £30,000 in order to live and work in the UK after Brexit	160	93	66	28	118	14	30	129	65	94	53	101	6
	32%	35%	28%	34%	31%	32%	36%	31%	29%	34%	36%	31%	21%
Addressing skills shortages in London	129	70	59	24	89	17	26	103	69	61	41	82	7
	26%	26%	25%	29%	23%	39%	32%	24%	30%	22%	28%	25%	23%
						d			i				
Improving internet access in London	66	34	32	20	42	3	18	48	34	31	30	33	3
	13%	13%	13%	23%	11%	8%	22%	11%	15%	11%	20%	10%	9%
				de			g				k		
Building more business space in London	61	26	36	19	42	1	13	48	33	28	21	40	1
	12%	10%	15%	23%	11%	1%	16%	11%	15%	10%	14%	12%	2%
				de	e								

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q2_TOP 3. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

NET: TOP 3 IMPORTANT SUMMARY

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Other	37	19	18	2	29	6	5	33	13	24	7	26	5
	7%	7%	8%	2%	8%	15%	5%	8%	6%	9%	5%	8%	15%
				c	c								
Don't know	30	16	14	3	24	3	5	25	15	15	6	22	1
	6%	6%	6%	4%	6%	8%	6%	6%	7%	5%	4%	7%	5%
None of the above	13	9	3	1	12	*	1	11	7	6	2	10	-
	2%	4%	1%	1%	3%	1%	2%	3%	3%	2%	2%	3%	-

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q2_NOT TOP 3. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

NET: NOT TOP 3 IMPORTANT SUMMARY

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Building more business space in London	401	364	37	7	66	76	60	47	93	22	29	39	362	
	79%	80%	78%	43%	88%	79%	87%	72%	78%	78%	84%	73%	80%	
Improving internet access in London	397	361	35	12	65	74	59	50	86	22	28	43	354	
	79%	79%	74%	68%	87%	77%	86%	76%	72%	76%	82%	81%	78%	
Addressing skills shortages in London	333	303	29	11	44	62	48	40	85	13	30	27	306	
	66%	66%	62%	65%	58%	65%	71%	60%	71%	47%	85%	51%	68%	
						i	i		i		deg		k	
Reviewing the policy that migrants must be earning over £30,000 in order to live and work in the UK after Brexit	302	274	29	12	48	45	39	41	82	17	18	36	266	
	60%	60%	60%	69%	64%	47%	57%	62%	69%	60%	52%	69%	59%	
					e			e	ej					
Investing more money into London's public transport	280	259	21	5	46	61	39	37	65	13	13	31	249	
	55%	57%	45%	28%	61%	64%	57%	56%	55%	47%	37%	60%	55%	
		b			j	ij	j	j	j					
Building more homes in London	266	241	25	9	38	56	36	47	53	12	16	26	240	
	53%	53%	54%	52%	51%	58%	52%	71%	45%	41%	47%	49%	53%	
						i		dfhij						

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2_NOT TOP 3. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

NET: NOT TOP 3 IMPORTANT SUMMARY

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Reducing taxes on London businesses	253	228	24	5	35	49	37	38	57	13	20	22	230	
	50%	50%	52%	28%	46%	50%	54%	57%	48%	44%	58%	43%	51%	
Minimising Brexit impacts	135	123	12	9	22	26	16	28	21	6	7	24	112	
	27%	27%	26%	53%	29%	27%	24%	43%	18%	22%	19%	45%	25%	
Other	425	386	39	14	63	84	54	59	102	22	27	48	377	
	84%	84%	82%	81%	84%	87%	79%	90%	86%	76%	78%	90%	83%	
Don't know	30	25	5	3	2	7	5	2	7	3	2	4	27	
	6%	6%	10%	19%	3%	7%	7%	4%	5%	11%	5%	7%	6%	
None of the above	13	12	1	-	2	1	-	*	5	2	2	-	13	
	2%	3%	1%	-	3%	1%	-	*	4%	8%	5%	-	3%	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2_NOT TOP 3. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

NET: NOT TOP 3 IMPORTANT SUMMARY

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Building more business space in London	401	216	185	62	301	38	64	336	170	230	115	257	29
	79%	81%	78%	73%	80%	90%	77%	80%	75%	82%	80%	78%	93%
						c							
Improving internet access in London	397	208	188	61	300	35	59	337	169	227	106	264	27
	79%	78%	79%	72%	79%	83%	71%	80%	75%	81%	74%	80%	86%
								f					
Addressing skills shortages in London	333	172	161	57	254	22	51	282	135	198	95	215	22
	66%	64%	68%	67%	67%	52%	61%	67%	60%	71%	66%	65%	72%
					e					h			
Reviewing the policy that migrants must be earning over £30,000 in order to live and work in the UK after Brexit	302	149	154	53	225	25	47	255	138	164	83	196	23
	60%	56%	65%	62%	59%	59%	56%	61%	61%	59%	57%	60%	74%
			a										
Investing more money into London's public transport	280	149	131	44	214	22	54	226	110	170	85	180	15
	55%	56%	55%	52%	57%	52%	65%	54%	49%	61%	59%	55%	49%
							g			h			
Building more homes in London	266	138	128	57	184	25	45	221	120	146	92	157	17
	53%	52%	54%	68%	49%	58%	54%	52%	53%	52%	64%	48%	56%
				d							k		
Reducing taxes on London businesses	253	136	117	33	194	27	45	208	114	138	75	162	16
	50%	51%	49%	39%	51%	63%	54%	49%	51%	50%	52%	49%	51%
					c	c							
Minimising Brexit impacts	135	70	65	43	87	6	27	108	77	58	39	92	4
	27%	26%	27%	50%	23%	13%	32%	26%	34%	21%	27%	28%	14%
				de					i				

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q2_NOT TOP 3. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

NET: NOT TOP 3 IMPORTANT SUMMARY

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Other	425	223	202	79	313	33	73	352	190	234	129	271	25
	84%	83%	85%	93%	83%	77%	87%	83%	84%	84%	89%	82%	80%
			de							k			
Don't know	30	16	14	3	24	3	5	25	15	15	6	22	1
	6%	6%	6%	4%	6%	8%	6%	6%	7%	5%	4%	7%	5%
None of the above	13	9	3	1	12	*	1	11	7	6	2	10	-
	2%	4%	1%	1%	3%	1%	2%	3%	3%	2%	2%	3%	-

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q2a. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Reducing taxes on London businesses

Base: All respondents

	Total	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
		0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
		a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Most important	(1) 65	59	5	2	8	17	13	10	12	2	*	6	58	
	13%	13%	12%	12%	11%	17%	19%	15%	10%	8%	1%	12%	13%	
				j	j	j	j	j	j	j				
Second most important	(2) 90	82	8	5	15	15	12	11	23	5	5	9	81	
	18%	18%	17%	29%	19%	15%	17%	17%	20%	19%	14%	16%	18%	
Third most important	(3) 55	51	4	2	13	9	2	5	14	3	6	12	43	
	11%	11%	8%	12%	18%	9%	3%	8%	12%	10%	17%	22%	9%	
				f	f	f	f	f	f	f	f	l		
Don't know	30	25	5	3	2	7	5	2	7	3	2	4	27	
	6%	6%	10%	19%	3%	7%	7%	4%	5%	11%	5%	7%	6%	
			a											
None of the above	13	12	1	-	2	1	-	*	5	2	2	-	13	
	2%	3%	1%	-	3%	1%	-	*	4%	8%	5%	-	3%	
									eg					
NETS														
Net: Top 3 most important	209	192	17	9	36	40	27	26	50	11	11	27	182	
	41%	42%	37%	53%	48%	41%	39%	39%	42%	37%	32%	51%	40%	
Not top 3 most important	253	228	24	5	35	49	37	38	57	13	20	22	230	
	50%	50%	52%	28%	46%	50%	54%	57%	48%	44%	58%	43%	51%	
Mean score	2.0	2.0	1.9	2.0	2.1	1.8	1.6	1.8	2.1	2.1	2.5	2.2	1.9	
Standard deviation	.75	.76	.75	.72	.77	.78	.65	.75	.73	.73	.56	.81	.74	
Standard error	.05	.07	.09	.29	.15	.12	.15	.14	.13	.16	.12	.18	.06	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2a. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Reducing taxes on London businesses

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1) 65	32	33	17	44	4	9	55	25	40	19	42	4
	13%	12%	14%	20%	12%	9%	11%	13%	11%	14%	13%	13%	14%
				d									
Second most important	(2) 90	50	40	20	62	8	14	76	38	52	29	55	6
	18%	19%	17%	24%	16%	18%	16%	18%	17%	18%	20%	17%	20%
Third most important	(3) 55	24	30	11	43	*	10	45	26	29	13	38	3
	11%	9%	13%	13%	11%	*	11%	11%	11%	10%	9%	12%	10%
				e	e								
Don't know	30	16	14	3	24	3	5	25	15	15	6	22	1
	6%	6%	6%	4%	6%	8%	6%	6%	7%	5%	4%	7%	5%
None of the above	13	9	3	1	12	*	1	11	7	6	2	10	-
	2%	4%	1%	1%	3%	1%	2%	3%	3%	2%	2%	3%	-
NETS													
Net: Top 3 most important	209	106	103	48	149	12	32	177	89	120	61	135	14
	41%	40%	43%	57%	39%	28%	39%	42%	39%	43%	42%	41%	44%
				de									
Not top 3 most important	253	136	117	33	194	27	45	208	114	138	75	162	16
	50%	51%	49%	39%	51%	63%	54%	49%	51%	50%	52%	49%	51%
				c	c								
Mean score	2.0	1.9	2.0	1.9	2.0	1.7	2.0	1.9	2.0	1.9	1.9	2.0	1.9
Standard deviation	.75	.73	.79	.76	.77	.52	.77	.75	.76	.75	.72	.77	.76
Standard error	.05	.07	.08	.10	.07	.14	.10	.06	.08	.07	.09	.07	.24

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q2b. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Addressing skills shortages in London

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Most important (1)	16 3%	13 3%	3 7% a	3 16%	1 1%	3 4%	2 3%	5 7% hj	*	2 6% h	-	4 7%	12 3%	
Second most important (2)	46 9%	41 9%	5 11%	-	12 16% ij	8 8% j	5 7% j	8 12% j	12 10% j	1 4% -	-	8 16%	38 8%	
Third most important (3)	67 13%	63 14%	4 9%	* 1%	14 19% j	15 15% j	9 13%	11 17% j	10 8%	7 25% hj	1 4%	11 20%	57 13%	
Don't know	30 6%	25 6%	5 10% a	3 19%	2 3%	7 7%	5 7%	2 4%	7 5%	3 11%	2 5%	4 7%	27 6%	
None of the above	13 2%	12 3%	1 1%	-	2 3%	1 1%	-	*	5 4%	2 8% eg	2 5%	-	13 3%	
NETS														
Net: Top 3 most important	129 26%	117 26%	13 27%	3 17%	28 36% hj	26 27% j	16 23% j	24 36% hj	22 19% j	10 35% hj	1 4%	22 43% l	107 24%	
Not top 3 most important	333 66%	303 66%	29 62%	11 65%	44 58%	62 65% i	48 71% i	40 60%	85 71% i	13 47%	30 85% deg	27 51%	306 68% k	
Mean score	2.4	2.4 b	2.1	1.1	2.5	2.4	2.4	2.3	2.4	2.6	3.0	2.3	2.4	
Standard deviation	.70	.68	.79	.60	.57	.73	.76	.79	.52	.80	*	.75	.69	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2b. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Addressing skills shortages in London

Base: All respondents

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
Significance Level: 95%	a	b	*c	d	e	f	g	h	i	j	k	l	
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452
Standard error	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Standard error	.06	.08	.11	.35	.13	.13	.24	.15	.14	.19	*	.18	.07

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2b. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Addressing skills shortages in London

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1) 16 3%	14 5% b	2 1%	5 6%	11 3%	- -	3 3%	13 3%	8 3%	8 3%	7 5%	9 3%	- -
Second most important	(2) 46 9%	26 10%	20 9%	11 13% d	25 7% d	10 23% d	12 14% g	34 8% g	25 11%	21 7%	16 11%	25 8%	5 16%
Third most important	(3) 67 13%	30 11%	37 16%	7 9%	53 14%	7 16%	12 14%	56 13%	36 16%	32 11%	18 13%	47 14%	2 7%
Don't know	30 6%	16 6%	14 6%	3 4%	24 6%	3 8%	5 6%	25 6%	15 7%	15 5%	6 4%	22 7%	1 5%
None of the above	13 2%	9 4%	3 1%	1 1%	12 3%	* 1%	1 2%	11 3%	7 3%	6 2%	2 2%	10 3%	- -
NETS													
Net: Top 3 most important	129 26%	70 26%	59 25%	24 29%	89 23%	17 39% d	26 32%	103 24%	69 30% i	61 22%	41 28%	82 25%	7 23%
Not top 3 most important	333 66%	172 64%	161 68%	57 67%	254 67% e	22 52%	51 61%	282 67%	135 60%	198 71% h	95 66%	215 65%	22 72%
Mean score	2.4	2.2	2.6 a	2.1	2.5 c	2.4	2.3	2.4	2.4	2.4	2.3	2.5	2.3
Standard deviation	.70	.76	.57	.74	.70	.51	.68	.71	.69	.72	.74	.69	.49
Standard error	.06	.09	.08	.13	.08	.12	.10	.08	.08	.10	.10	.08	.20

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q2c. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Reviewing the policy that migrants must be earning over £30,000 in order to live and work in the UK after Brexit

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Most important (1)	33 7%	32 7%	1 2%	-	8 10%	11 12%	2 3%	3 4%	5 4%	*	4 12%	6 11%	27 6%	
		b			i	i					i			
Second most important (2)	65 13%	60 13%	6 12%	2 12%	7 9%	10 11%	12 18%	7 10%	19 16%	3 11%	5 14%	2 5%	63 14%	
Third most important (3)	61 12%	54 12%	7 14%	-	8 11%	22 23%	10 15%	13 20%	*	3 11%	4 11%	4 8%	56 12%	
					h	h	h	h	h	h	h			
Don't know	30 6%	25 6%	5 10%	3 19%	2 3%	7 7%	5 7%	2 4%	7 5%	3 11%	2 5%	4 7%	27 6%	
		a												
None of the above	13 2%	12 3%	1 1%	-	2 3%	1 1%	-	*	5 4%	2 8%	2 5%	-	13 3%	
								*	eg					
NETS														
Net: Top 3 most important	160 32%	146 32%	13 28%	2 12%	23 31%	43 45%	25 36%	22 34%	25 21%	6 22%	13 37%	13 24%	147 32%	
						hi					h			
Not top 3 most important	302 60%	274 60%	29 60%	12 69%	48 64%	45 47%	39 57%	41 62%	82 69%	17 60%	18 52%	36 69%	266 59%	
					e			e	ej					
Mean score	2.2	2.2	2.4 a	2.0	2.0	2.2	2.3	2.5	1.8	2.5	2.0	1.9	2.2	
Standard deviation	.75	.76	.67	-	.86	.85	.65	.72	.44	.59	.82	.93	.73	
Standard error	.06	.07	.09	-	.20	.12	.16	.15	.12	.16	.16	.29	.06	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2c. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Reviewing the policy that migrants must be earning over £30,000 in order to live and work in the UK after Brexit

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1) 33 7%	21 8%	13 5%	5 6%	24 6%	4 10%	10 12%	24 6%	17 8%	16 6%	16 11%	17 5%	- -
Second most important	(2) 65 13%	35 13%	30 13%	6 8%	55 14%	4 10%	9 10%	57 13%	22 10%	43 16%	15 10%	45 14%	5 17%
Third most important	(3) 61 12%	37 14%	24 10%	17 19%	39 10%	5 12%	12 14%	49 12%	26 12%	35 12%	21 15%	38 12%	1 4%
Don't know	30 6%	16 6%	14 6%	3 4%	24 6%	3 8%	5 6%	25 6%	15 7%	15 5%	6 4%	22 7%	1 5%
None of the above	13 2%	9 4%	3 1%	1 1%	12 3%	* 1%	1 2%	11 3%	7 3%	6 2%	2 2%	10 3%	- -
NETS													
Net: Top 3 most important	160 32%	93 35%	66 28%	28 34%	118 31%	14 32%	30 36%	129 31%	65 29%	94 34%	53 36%	101 31%	6 21%
Not top 3 most important	302 60%	149 56%	154 65%	53 62%	225 59%	25 59%	47 56%	255 61%	138 61%	164 59%	83 57%	196 60%	23 74%
Mean score	2.2	2.2	2.2	2.4	2.1	2.0	2.1	2.2	2.1	2.2	2.1	2.2	2.2
Standard deviation	.75	.77	.73	.80	.72	.86	.86	.73	.81	.71	.85	.72	.42
Standard error	.06	.08	.09	.13	.07	.20	.12	.07	.09	.08	.11	.07	.17

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q2d. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Investing more money into London's public transport

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	*c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Most important (1)	40 8%	37 8%	2 5%	4 25%	4 5%	8 8%	7 10%	7 10%	8 6%	1 4%	1 4%	6 12%	33 7%	
Second most important (2)	71 14%	65 14%	7 14%	* 1%	10 14%	10 11%	9 13%	13 20%	15 13%	5 19%	8 24% e	7 13%	64 14%	
Third most important (3)	71 14%	60 13%	11 24% a	4 26%	11 15%	9 9%	9 13%	7 10%	19 16%	3 11%	9 25% egi	5 9%	66 15%	
Don't know	30 6%	25 6%	5 10% a	3 19%	2 3%	7 7%	5 7%	2 4%	7 5%	3 11%	2 5%	4 7%	27 6%	
None of the above	13 2%	12 3%	1 1%	- -	2 3%	1 1%	- -	* *	5 4%	2 8% eg	2 5%	- -	13 3%	
NETS														
Net: Top 3 most important	182 36%	162 35%	21 43%	9 53%	25 34%	27 28%	25 36%	26 40%	42 35%	10 34%	18 53% dehi	18 34%	164 36%	
Not top 3 most important	280 55%	259 57% b	21 45%	5 28%	46 61% j	61 64% ij	39 57% j	37 56% j	65 55% j	13 47%	13 37%	31 60%	249 55%	
Mean score	2.2	2.1	2.4 a	2.0	2.3	2.0	2.1	2.0	2.3	2.2	2.4 e	1.9	2.2	
Standard deviation	.76	.76	.71	1.05	.72	.81	.81	.73	.76	.68	.64	.79	.76	
Standard error	.05	.07	.08	.37	.16	.14	.19	.14	.13	.15	.11	.20	.06	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2d. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Investing more money into London's public transport

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1) 40	17	22	16	22	1	6	34	21	18	10	30	-
	8%	6%	9%	19%	6%	3%	7%	8%	9%	7%	7%	9%	-
				de									
Second most important	(2) 71	34	38	13	52	6	8	63	38	34	21	44	7
	14%	13%	16%	16%	14%	14%	10%	15%	17%	12%	14%	13%	22%
Third most important	(3) 71	41	30	8	54	10	9	62	34	37	20	43	7
	14%	15%	12%	9%	14%	23%	11%	15%	15%	13%	14%	13%	24%
				c									
Don't know	30	16	14	3	24	3	5	25	15	15	6	22	1
	6%	6%	6%	4%	6%	8%	6%	6%	7%	5%	4%	7%	5%
None of the above	13	9	3	1	12	*	1	11	7	6	2	10	-
	2%	4%	1%	1%	3%	1%	2%	3%	3%	2%	2%	3%	-
NETS													
Net: Top 3 most important	182	92	90	37	128	17	23	159	93	89	51	117	14
	36%	35%	38%	44%	34%	39%	28%	38%	41%	32%	35%	36%	46%
							f	f	i	i			
Not top 3 most important	280	149	131	44	214	22	54	226	110	170	85	180	15
	55%	56%	55%	52%	57%	52%	65%	54%	49%	61%	59%	55%	49%
							g	g	h	h			
Mean score	2.2	2.3	2.1	1.8	2.2	2.5	2.1	2.2	2.1	2.2	2.2	2.1	2.5
				c	c								
Standard deviation	.76	.76	.76	.78	.73	.64	.81	.76	.76	.77	.74	.79	.52
Standard error	.05	.07	.08	.11	.07	.15	.11	.06	.07	.08	.09	.07	.16

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q2e. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Building more homes in London

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Most important (1)	74 15%	69 15%	5 11%	- -	17 22%	11 11%	5 7%	9 14%	22 19%	5 17%	5 13%	11 20%	63 14%	
Second most important (2)	57 11%	51 11%	5 11%	2 13%	6 8%	11 11%	15 21%	3 4%	14 12%	3 10%	4 10%	6 12%	50 11%	
Third most important (3)	65 13%	60 13%	6 12%	3 16%	10 14%	11 11%	9 13%	4 6%	18 15%	4 13%	7 19%	6 12%	59 13%	
Don't know	30 6%	25 6%	5 10%	3 19%	2 3%	7 7%	5 7%	2 4%	7 5%	3 11%	2 5%	4 7%	27 6%	
None of the above	13 2%	12 3%	1 1%	- -	2 3%	1 1%	- -	* *	5 4%	2 8%	2 5%	- -	13 3%	
NETS														
Net: Top 3 most important	196 39%	179 39%	16 35%	5 30%	33 44%	33 34%	28 41%	16 25%	54 45%	11 40%	15 43%	23 44%	172 38%	
Not top 3 most important	266 53%	241 53%	25 54%	9 52%	38 51%	56 58%	36 52%	47 71%	53 45%	12 41%	16 47%	26 49%	240 53%	
Mean score	2.0	1.9	2.0	2.5	1.8	2.0	2.1	1.7	1.9	1.9	2.1	1.8	2.0	
Standard deviation	.84	.85	.85	.56	.90	.83	.70	.88	.87	.90	.89	.86	.84	
Standard error	.06	.08	.10	.25	.18	.14	.16	.20	.15	.18	.17	.19	.06	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2e. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Building more homes in London

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1) 74	37	37	14	55	5	15	59	39	35	17	53	4
	15%	14%	15%	17%	15%	11%	18%	14%	17%	13%	12%	16%	13%
Second most important	(2) 57	29	27	2	53	1	10	46	20	37	7	49	1
	11%	11%	11%	2%	14%	3%	12%	11%	9%	13%	5%	15%	2%
					ce							j	
Third most important	(3) 65	37	28	7	50	8	7	58	24	41	20	38	7
	13%	14%	12%	9%	13%	19%	8%	14%	11%	15%	14%	11%	24%
Don't know	30	16	14	3	24	3	5	25	15	15	6	22	1
	6%	6%	6%	4%	6%	8%	6%	6%	7%	5%	4%	7%	5%
None of the above	13	9	3	1	12	*	1	11	7	6	2	10	-
	2%	4%	1%	1%	3%	1%	2%	3%	3%	2%	2%	3%	-
NETS													
Net: Top 3 most important	196	104	92	24	158	14	32	164	83	113	44	140	12
	39%	39%	39%	28%	42%	33%	38%	39%	37%	40%	30%	42%	39%
					c							j	
Not top 3 most important	266	138	128	57	184	25	45	221	120	146	92	157	17
	53%	52%	54%	68%	49%	58%	54%	52%	53%	52%	64%	48%	56%
				d							k		
Mean score	2.0	2.0	1.9	1.7	2.0	2.3	1.7	2.0	1.8	2.1	2.1	1.9	2.3
Standard deviation	.84	.85	.84	.93	.82	.95	.80	.85	.86	.82	.93	.80	.98
Standard error	.06	.08	.09	.16	.07	.25	.10	.07	.09	.08	.12	.07	.31

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q2f. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Building more business space in London

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Most important (1)	12 2%	10 2%	2 5%	4 26%	-	1 2%	-	1 1%	5 4%	-	1 2%	4 8%	8 2%	
Second most important (2)	25 5%	24 5%	1 3%	2 12%	2 3%	6 7%	* *	8 13% dfij	5 4%	1 3%	1 2%	4 8%	21 5%	
Third most important (3)	24 5%	23 5%	2 3%	-	3 4%	5 5%	4 6%	7 11% ij	5 4%	* *	1 2%	2 4%	22 5%	
Don't know	30 6%	25 6%	5 10% a	3 19%	2 3%	7 7%	5 7%	2 4%	7 5%	3 11%	2 5%	4 7%	27 6%	
None of the above	13 2%	12 3%	1 1%	-	2 3%	1 1%	-	* *	5 4%	2 8% eg	2 5%	-	13 3%	
NETS														
Net: Top 3 most important	61 12%	56 12%	5 11%	6 38%	5 7%	13 13% i	5 7%	16 24% defij	14 12%	1 3%	2 5%	11 20%	51 11%	
Not top 3 most important	401 79%	364 80%	37 78%	7 43%	66 88% g	76 79%	60 87%	47 72%	93 78%	22 78%	29 84%	39 73%	362 80%	
Mean score	2.2	2.2	1.9	1.3	2.6	2.3	3.0	2.4	2.0	2.1	2.0	1.8	2.3	
Standard deviation	.75	.73	.96	.51	.55	.68	.15	.57	.84	-	1.21	.79	.72	
Standard error	.10	.12	.23	.25	.23	.17	.09	.15	.32	-	.70	.28	.10	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2f. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Building more business space in London

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1) 12	6	6	3	9	*	2	10	8	3	5	6	1
	2%	2%	2%	3%	2%	*	2%	2%	4%	1%	4%	2%	2%
Second most important	(2) 25	13	12	5	21	-	6	20	15	11	7	18	-
	5%	5%	5%	5%	5%	-	7%	5%	7%	4%	5%	6%	-
Third most important	(3) 24	7	18	12	12	*	6	18	10	14	9	16	-
	5%	2%	7%	14%	3%	1%	7%	4%	4%	5%	6%	5%	-
		a	a	de									
Don't know	30	16	14	3	24	3	5	25	15	15	6	22	1
	6%	6%	6%	4%	6%	8%	6%	6%	7%	5%	4%	7%	5%
None of the above	13	9	3	1	12	*	1	11	7	6	2	10	-
	2%	4%	1%	1%	3%	1%	2%	3%	3%	2%	2%	3%	-
NETS													
Net: Top 3 most important	61	26	36	19	42	1	13	48	33	28	21	40	1
	12%	10%	15%	23%	11%	1%	16%	11%	15%	10%	14%	12%	2%
				de	e								
Not top 3 most important	401	216	185	62	301	38	64	336	170	230	115	257	29
	79%	81%	78%	73%	80%	90%	77%	80%	75%	82%	80%	78%	93%
						c							
Mean score	2.2	2.0	2.3	2.5	2.1	2.3	2.3	2.2	2.0	2.4	2.2	2.2	1.0
Standard deviation	.75	.72	.74	.75	.71	-	.70	.76	.75	.71	.82	.70	-
Standard error	.10	.15	.13	.17	.12	-	.16	.13	.13	.15	.17	.12	-

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q2g. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Improving internet access in London

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Most important (1)	16 3%	14 3%	2 5%	- -	2 3%	2 2%	* *	7 11%	4 3%	* *	1 3%	2 4%	14 3%	
Second most important (2)	13 3%	11 2%	2 4%	- -	2 3%	5 5%	2 3%	1 2%	* *	1 3%	1 4%	2 4%	11 2%	
Third most important (3)	36 7%	34 7%	2 5%	2 13%	2 3%	7 7%	2 3%	5 7%	17 14%	1 3%	1 2%	2 5%	34 8%	
Don't know	30 6%	25 6%	5 10%	3 19%	2 3%	7 7%	5 7%	2 4%	7 5%	3 11%	2 5%	4 7%	27 6%	
None of the above	13 2%	12 3%	1 1%	- -	2 3%	1 1%	- -	* *	5 4%	2 8%	2 5%	- -	13 3%	
NETS														
Net: Top 3 most important	66 13%	59 13%	7 14%	2 13%	6 8%	14 15%	5 7%	13 20%	21 18%	2 6%	3 8%	6 12%	59 13%	
Not top 3 most important	397 79%	361 79%	35 74%	12 68%	65 87%	74 77%	59 86%	50 76%	86 72%	22 76%	28 82%	43 81%	354 78%	
Mean score	2.3	2.3	2.0	3.0	2.0	2.3	2.5	1.8	2.6	2.4	1.8	2.1	2.3	
Standard deviation	.85	.84	.90	-	.90	.76	.60	.96	.78	.91	.91	.90	.85	
Standard error	.10	.14	.16	-	.40	.17	.27	.28	.18	.53	.37	.37	.11	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2g. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Improving internet access in London

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1) 16	9	7	7	9	*	6	10	9	7	7	9	-
	3%	3%	3%	9%	2%	*	7%	2%	4%	3%	5%	3%	-
				de			g						
Second most important	(2) 13	6	7	4	8	1	4	9	9	4	6	7	-
	3%	2%	3%	5%	2%	1%	4%	2%	4%	1%	4%	2%	-
Third most important	(3) 36	19	18	8	25	3	9	28	16	21	17	17	3
	7%	7%	7%	10%	7%	6%	10%	7%	7%	7%	12%	5%	9%
				k									
Don't know	30	16	14	3	24	3	5	25	15	15	6	22	1
	6%	6%	6%	4%	6%	8%	6%	6%	7%	5%	4%	7%	5%
None of the above	13	9	3	1	12	*	1	11	7	6	2	10	-
	2%	4%	1%	1%	3%	1%	2%	3%	3%	2%	2%	3%	-
NETS													
Net: Top 3 most important	66	34	32	20	42	3	18	48	34	31	30	33	3
	13%	13%	13%	23%	11%	8%	22%	11%	15%	11%	20%	10%	9%
				de			g				k		
Not top 3 most important	397	208	188	61	300	35	59	337	169	227	106	264	27
	79%	78%	79%	72%	79%	83%	71%	80%	75%	81%	74%	80%	86%
				f									
Mean score	2.3	2.3	2.3	2.1	2.4	2.8	2.2	2.4	2.2	2.4	2.3	2.2	3.0
Standard deviation	.85	.88	.83	.91	.82	.56	.91	.83	.84	.86	.85	.87	-
Standard error	.10	.14	.14	.17	.13	.28	.15	.15	.12	.17	.15	.15	-

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q2h. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Minimising Brexit impacts

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	*c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Most important (1)	182 36%	164 36%	18 38%	* 2%	26 34%	32 34%	27 39%	19 29%	49 41%	12 43%	17 48%	9 16%	174 38%	
Second most important (2)	87 17%	80 17%	7 15%	2 13%	17 22%	22 23%	10 14%	8 13%	18 15%	3 11%	6 19%	10 20%	76 17%	
Third most important (3)	58 11%	54 12%	4 9%	2 12%	7 9%	8 8%	12 17%	8 12%	20 16%	2 6%	1 4%	7 13%	51 11%	
Don't know	30 6%	25 6%	5 10%	3 19%	2 3%	7 7%	5 7%	2 4%	7 5%	3 11%	2 5%	4 7%	27 6%	
None of the above	13 2%	12 3%	1 1%	- -	2 3%	1 1%	- -	* *	5 4%	2 8%	2 5%	- -	13 3%	
NETS														
Net: Top 3 most important	327 65%	297 65%	30 63%	5 28%	49 65%	62 65%	48 70%	35 54%	86 72%	17 59%	24 70%	26 49%	301 67%	
Not top 3 most important	135 27%	123 27%	12 26%	9 53%	22 29%	26 27%	16 24%	28 43%	21 18%	6 22%	7 19%	24 45%	112 25%	
Mean score	1.6	1.6	1.5	2.4	1.6	1.6	1.7	1.7	1.7	1.4	1.4	1.9	1.6	
Standard deviation	.77	.77	.75	.70	.72	.70	.84	.82	.83	.67	.59	.78	.76	
Standard error	.04	.05	.07	.27	.11	.08	.15	.13	.12	.12	.09	.16	.04	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2h. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Minimising Brexit impacts

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1) 182	95	87	11	152	18	24	159	70	112	51	116	16
	36%	36%	37%	13%	40%	43%	28%	38%	31%	40%	35%	35%	51%
				c	c			f		h			
Second most important	(2) 87	46	41	18	59	9	15	72	32	55	34	47	6
	17%	17%	17%	22%	16%	22%	18%	17%	14%	20%	24%	14%	18%
											k		
Third most important	(3) 58	30	27	9	44	6	12	46	24	34	11	43	4
	11%	11%	12%	10%	12%	13%	14%	11%	11%	12%	8%	13%	13%
Don't know	30	16	14	3	24	3	5	25	15	15	6	22	1
	6%	6%	6%	4%	6%	8%	6%	6%	7%	5%	4%	7%	5%
None of the above	13	9	3	1	12	*	1	11	7	6	2	10	-
	2%	4%	1%	1%	3%	1%	2%	3%	3%	2%	2%	3%	-
NETS													
Net: Top 3 most important	327	172	155	38	256	33	51	277	126	201	96	205	25
	65%	64%	65%	45%	68%	78%	61%	66%	56%	72%	67%	62%	82%
				c	c					h			
Not top 3 most important	135	70	65	43	87	6	27	108	77	58	39	92	4
	27%	26%	27%	50%	23%	13%	32%	26%	34%	21%	27%	28%	14%
				de					i				
Mean score	1.6	1.6	1.6	1.9	1.6	1.6	1.8	1.6	1.6	1.6	1.6	1.6	1.5
				d									
Standard deviation	.77	.77	.77	.73	.77	.77	.81	.76	.79	.76	.69	.80	.77
Standard error	.04	.06	.07	.10	.05	.13	.08	.05	.06	.06	.07	.06	.17

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q2i. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Other

Base: All respondents

	BUSINESS SIZE			INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
	a	b	c	d	e	f	g	h	i	j	k	l		
Significance Level: 95%														
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459	
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Most important (1)	24 5%	23 5%	2 3%	- -	6 8%	2 2%	7 11%	3 4%	3 2%	1 3%	2 7%	2 3%	22 5%	
Second most important (2)	5 1%	4 1%	* 1%	- -	* *	1 1%	- -	1 2%	- -	1 3%	1 3%	- -	5 1%	
Third most important (3)	9 2%	7 2%	1 3%	- -	2 3%	1 1%	2 3%	- -	2 2%	* *	1 2%	- -	9 2%	
Don't know	30 6%	25 6%	5 10%	3 19%	2 3%	7 7%	5 7%	2 4%	7 5%	3 11%	2 5%	4 7%	27 6%	
None of the above	13 2%	12 3%	1 1%	- -	2 3%	1 1%	- -	* *	5 4%	2 8%	2 5%	- -	13 3%	
NETS														
Net: Top 3 most important	37 7%	34 8%	3 7%	- -	8 11%	5 5%	10 14%	4 6%	5 4%	2 6%	4 12%	2 3%	36 8%	
Not top 3 most important	425 84%	386 84%	39 82%	14 81%	63 84%	84 87%	54 79%	59 90%	102 86%	22 76%	27 78%	48 90%	377 83%	
Mean score	1.6	1.6	1.9	-	1.5	1.7	1.5	1.3	2.0	1.5	1.6	1.0	1.6	
Standard deviation	.85	.83	1.14	-	.92	.94	.90	.53	1.11	.96	.84	-	.86	
Standard error	.15	.17	.38	-	.41	.38	.37	.31	.64	.48	.32	-	.15	

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q2i. Boris Johnson has recently been selected as the new leader of the Conservative party, and the new Prime Minister of the UK.

Thinking on behalf of your business, which of the following, if any, do you think should be the top three priorities for Boris Johnson, and his cabinet, to focus on in London?

Other

Base: All respondents

	Total	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES		
		Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
		a	b	c	d	e	f	g	h	i	j	k	l
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1) 24 5%	10 4%	14 6%	2 2%	17 4%	6 14% cd	4 4%	21 5%	7 3%	17 6%	5 3%	15 5%	5 15%
Second most important	(2) 5 1%	1 *	4 2%	* *	4 1%	- -	* *	4 1%	3 2%	1 *	2 1%	3 1%	- -
Third most important	(3) 9 2%	8 3% b	* *	- -	8 2%	* *	1 1%	8 2%	3 1%	6 2%	1 *	8 2%	- -
Don't know	30 6%	16 6%	14 6%	3 4%	24 6%	3 8%	5 6%	25 6%	15 7%	15 5%	6 4%	22 7%	1 5%
None of the above	13 2%	9 4%	3 1%	1 1%	12 3%	* 1%	1 2%	11 3%	7 3%	6 2%	2 2%	10 3%	- -
NETS													
Net: Top 3 most important	37 7%	19 7%	18 8%	2 2%	29 8% c	6 15% c	5 5%	33 8%	13 6%	24 9%	7 5%	26 8%	5 15%
Not top 3 most important	425 84%	223 83%	202 85%	79 93% de	313 83%	33 77%	73 87%	352 83%	190 84%	234 84%	129 89% k	271 82%	25 80%
Mean score	1.6	1.9	1.2	1.2	1.7	1.0	1.4	1.6	1.7	1.5	1.4	1.7	1.0
Standard deviation	.85	1.00	.47	.57	.90	.22	.83	.86	.83	.87	.69	.92	-
Standard error	.15	.25	.11	.28	.18	.09	.29	.17	.22	.20	.23	.20	-

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q3. To the best of your knowledge, is your company required to pay the apprenticeship levy?

Base: All respondents

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
No	351	326	25	14	55	59	46	41	89	20	28	40	311
	70%	71%	53%	82%	73%	61%	66%	62%	75%	71%	80%	76%	69%
		b						e		eg			
Yes	50	38	12	3	6	19	4	13	3	1	*	7	43
	10%	8%	25%	17%	8%	19%	5%	20%	3%	5%	1%	12%	10%
		a				fhij		dfhij					
Don't know	104	94	10	*	14	19	20	12	26	7	6	6	98
	21%	20%	22%	1%	19%	20%	28%	18%	22%	24%	19%	11%	22%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q3. To the best of your knowledge, is your company required to pay the apprenticeship levy?

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
No	351	177	175	51	271	29	37	314	152	200	91	243	17
	70%	66%	74%	60%	72%	69%	44%	75%	67%	71%	63%	74%	56%
				c			f					j	
Yes	50	28	22	25	19	5	22	27	29	20	27	19	3
	10%	10%	9%	30%	5%	11%	27%	7%	13%	7%	19%	6%	10%
				de			g		i		k		
Don't know	104	63	41	9	87	8	24	80	45	59	26	68	10
	21%	24%	17%	10%	23%	20%	29%	19%	20%	21%	18%	20%	34%
				c			g						

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q4. Does your company currently employ any apprentices?

Base: All respondents

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Yes	50	38	12	1	5	16	3	15	9	1	1	5	45
	10%	8%	26%	4%	6%	16%	5%	22%	8%	3%	3%	9%	10%
		a				ij		dfhij					
No	443	410	33	16	69	78	65	48	107	26	34	48	395
	88%	90%	71%	96%	91%	81%	95%	73%	90%	93%	97%	91%	87%
		b			g		eg		g	eg	eg		
Don't know	12	10	2	-	2	2	*	3	3	1	-	*	11
	2%	2%	4%	-	3%	3%	*	5%	2%	4%	-	*	3%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q4. Does your company currently employ any apprentices?

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Yes	50	31	19	26	21	3	25	25	32	18	22	25	3
	10%	12%	8%	30%	6%	8%	30%	6%	14%	6%	15%	8%	9%
				de			g		i		k		
No	443	233	210	58	347	38	57	386	185	259	120	296	28
	88%	87%	89%	68%	92%	90%	68%	92%	82%	93%	83%	90%	91%
				c	c	c	f		h		j		
Don't know	12	3	8	2	9	1	2	10	9	3	3	8	-
	2%	1%	4%	2%	2%	2%	2%	2%	4%	1%	2%	3%	-
									i				

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q5_SUM. At the moment, Apprenticeship Levy-paying businesses are able to use funds to pay for apprenticeship training, but not for other costs associated with apprentices, such as wages. Non-Levy paying businesses share the cost of training for apprentices with the Government, paying 5% of the cost of the training, while the Government pays the remaining 95%. To what extent, if at all, do you believe that the current way of funding apprenticeships has helped to improve, or harmed, skill levels for the following in the last year?

SUMMARY TABLE

Base: All answering

	Total	Help a lot	Help a little	Neither help nor harm	Harm a little	Harm a lot	Don't know	NETS	
								Helped	Harmed
Businesses in London	505 100%	56 11%	153 30%	139 27%	26 5%	6 1%	125 25%	209 41%	32 6%
Your business	50 100%	16 32%	17 33%	11 21%	5 11%	1 3%	* *	33 65%	7 13%

LCCI - Topical Q3 2019

Q5_1. At the moment, Apprenticeship Levy-paying businesses are able to use funds to pay for apprenticeship training, but not for other costs associated with apprentices, such as wages. Non-Levy paying businesses share the cost of training for apprentices with the Government, paying 5% of the cost of the training, while the Government pays the remaining 95%. To what extent, if at all, do you believe that the current way of funding apprenticeships has helped to improve, or harmed, skill levels for your business in the last year?

Base: All who said their company currently employ apprentices

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	*a	b	*c	*d	*e	*f	*g	*h	*i	*j	*k	l	
Significance Level: 95%													
Unweighted Total	87	26	61	3	8	28	4	19	13	8	4	8	79
Weighted Total	50	38	12	1	5	16	3	15	9	1	1	5	45
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Help a lot	16	14	2	*	2	7	-	7	*	-	-	2	14
	32%	37%	14%	26%	41%	43%	-	48%	2%	-	-	43%	31%
Help a little	17	11	6	*	2	5	1	6	1	*	*	2	14
	33%	29%	47%	65%	53%	34%	27%	38%	14%	28%	38%	52%	31%
Neither help nor harm	11	7	4	*	*	2	*	2	5	1	1	*	10
	21%	18%	32%	10%	5%	12%	4%	14%	55%	65%	62%	5%	23%
Harm a little	5	5	1	-	-	1	2	-	2	*	-	-	5
	11%	13%	5%	-	-	3%	69%	-	27%	7%	-	-	12%
Harm a lot	1	1	*	-	*	1	-	-	-	-	-	-	1
	3%	3%	1%	-	2%	8%	-	-	-	-	-	-	3%
Don't know	*	-	*	-	-	-	-	*	*	-	-	-	*
	*	-	2%	-	-	-	-	*	2%	-	-	-	1%
NETS													
Net: Helped	33	25	7	1	4	12	1	13	2	*	*	5	28
	65%	66%	61%	90%	94%	77%	27%	86%	16%	28%	38%	95%	62%
Net: Harmed	7	6	1	-	*	2	2	-	2	*	-	-	7
	13%	16%	5%	-	2%	11%	69%	-	27%	7%	-	-	15%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q5_1. At the moment, Apprenticeship Levy-paying businesses are able to use funds to pay for apprenticeship training, but not for other costs associated with apprentices, such as wages. Non-Levy paying businesses share the cost of training for apprentices with the Government, paying 5% of the cost of the training, while the Government pays the remaining 95%. To what extent, if at all, do you believe that the current way of funding apprenticeships has helped to improve, or harmed, skill levels for your business in the last year?

Base: All who said their company currently employ apprentices

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	*d	*e	f	*g	h	*i	j	k	*l	
Significance Level: 95%													
Unweighted Total	87	54	33	48	29	10	61	26	66	21	44	40	3
Weighted Total	50	31	19	26	21	3	25	25	32	18	22	25	3
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Help a lot	16 32%	6 18%	10 55% a	9 35%	7 33%	* 5%	3 11%	13 52%	11 34%	5 29%	5 24%	11 42%	- -
Help a little	17 33%	11 37%	5 27%	11 45%	5 21%	1 17%	9 37%	7 29%	13 41%	3 19%	10 46% k	6 24%	* 15%
Neither help nor harm	11 21%	8 24%	3 16%	3 10%	5 25%	3 77%	10 39%	1 4%	6 19%	4 25%	3 14%	5 20%	2 85%
Harm a little	5 11%	5 17% b	* *	2 9%	3 14%	- -	3 12%	2 10%	1 2%	5 27%	2 11%	3 12%	- -
Harm a lot	1 3%	1 4%	- -	* *	1 6%	- -	* *	1 5%	1 4%	- -	1 6%	* *	- -
Don't know	* *	* *	* 1%	* 1%	* *	- -	* 1%	- -	* 1%	- -	- -	* 1%	- -
NETS													
Net: Helped	33 65%	17 55%	15 83% a	20 80%	11 54%	1 23%	12 48%	21 81%	24 74%	9 48%	15 70%	17 67%	* 15%
Net: Harmed	7 13%	7 21% b	* *	2 9%	4 20%	- -	3 12%	4 15%	2 6%	5 27%	4 16%	3 12%	- -

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q5_2. At the moment, Apprenticeship Levy-paying businesses are able to use funds to pay for apprenticeship training, but not for other costs associated with apprentices, such as wages. Non-Levy paying businesses share the cost of training for apprentices with the Government, paying 5% of the cost of the training, while the Government pays the remaining 95%. To what extent, if at all, do you believe that the current way of funding apprenticeships has helped to improve, or harmed, skill levels for businesses in London in the last year?

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	*c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Help a lot	56	51	6	5	6	15	*	23	3	1	4	10	46
	11%	11%	12%	29%	7%	16%	*	34%	3%	3%	10%	19%	10%
					fhi			defhij			f		
Help a little	153	142	10	9	26	24	26	21	29	9	9	21	132
	30%	31%	22%	51%	35%	24%	38%	31%	24%	33%	26%	39%	29%
		b											
Neither help nor harm	139	118	20	1	27	38	10	11	38	6	7	12	127
	27%	26%	43%	7%	36%	39%	15%	17%	32%	22%	21%	22%	28%
		a			fg	fgij		fg					
Harm a little	26	23	3	-	6	3	5	5	5	1	1	4	22
	5%	5%	6%	-	8%	3%	7%	7%	4%	5%	4%	7%	5%
Harm a lot	6	5	1	-	*	*	2	*	3	1	-	*	6
	1%	1%	2%	-	*	*	3%	*	2%	3%	-	1%	1%
Don't know	125	118	7	2	10	17	25	7	40	10	13	6	119
	25%	26%	16%	13%	14%	17%	37%	10%	34%	35%	39%	12%	26%
		b					deg		deg	deg	deg		k
NETS													
Net: Helped	209	193	16	14	32	39	26	43	32	10	13	31	178
	41%	42%	34%	80%	42%	40%	38%	66%	27%	35%	37%	58%	39%
								defhij				l	
Net: Harmed	32	28	4	-	6	3	7	5	8	2	1	4	28
	6%	6%	8%	-	8%	3%	10%	7%	7%	8%	4%	8%	6%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q5_2. At the moment, Apprenticeship Levy-paying businesses are able to use funds to pay for apprenticeship training, but not for other costs associated with apprentices, such as wages. Non-Levy paying businesses share the cost of training for apprentices with the Government, paying 5% of the cost of the training, while the Government pays the remaining 95%. To what extent, if at all, do you believe that the current way of funding apprenticeships has helped to improve, or harmed, skill levels for businesses in London in the last year?

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Help a lot	56 11%	31 11%	26 11%	29 34% de	28 7%	* *	11 13%	46 11%	29 13%	27 10%	31 21% k	25 8%	- -
Help a little	153 30%	84 31%	68 29%	32 38%	109 29%	12 27%	32 39% g	120 29%	64 28%	89 32%	46 32%	94 29%	12 39%
Neither help nor harm	139 27%	72 27%	67 28%	11 13%	112 30% c	16 38% c	25 30%	114 27%	70 31%	69 25%	34 23%	99 30%	6 20%
Harm a little	26 5%	12 5%	14 6%	6 7%	14 4%	6 14% d	7 9%	19 4%	11 5%	15 5%	10 7%	14 4%	2 8%
Harm a lot	6 1%	3 1%	4 2%	* *	6 2%	* *	* 1%	6 1%	3 1%	3 1%	1 1%	5 2%	- -
Don't know	125 25%	67 25%	59 25%	7 9%	110 29% c	8 20%	8 9%	118 28% f	49 22%	77 27%	23 16%	92 28% j	10 33%
NETS													
Net: Helped	209 41%	115 43%	94 40%	61 72% de	137 36%	12 28%	43 51% g	166 39%	93 41%	116 41%	77 53% k	120 36%	12 39%
Net: Harmed	32 6%	15 5%	17 7%	6 7%	20 5%	6 14% d	8 9%	24 6%	14 6%	18 6%	11 7%	19 6%	2 8%

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q6. A 'no deal' Brexit would result in the UK trading with the EU under World Trade Organisation (WTO) rules, with no transition period and no free movement of people. Which of the following statements best describes your business' preparations for a 'no deal' Brexit?

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	*c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
My business will not be affected by a 'no deal' Brexit and will not be planning for it	181 36%	165 36%	16 34%	5 30%	26 35%	29 30%	24 34%	20 31%	46 39%	15 53% deg	15 43%	15 28%	166 37%
My business will be affected by a 'no deal' Brexit but will not be planning for it	81 16%	73 16%	8 17%	2 14%	8 10%	15 15%	21 31% dehi	13 19%	15 12%	3 10%	5 16%	3 6%	78 17%
My business intends to plan for a 'no deal' Brexit but needs support in doing so	58 11%	50 11%	8 17%	5 29%	8 11%	17 18% ghi	9 14%	5 7%	7 6%	1 3%	5 13%	13 25% l	45 10%
My business intends to plan for a 'no deal' Brexit and does not need support in doing so	21 4%	17 4%	4 9% a	2 13%	6 9% hi	5 5%	1 2%	5 7% hi	1 1%	- -	1 4%	7 13% l	15 3%
My business is already planning for a 'no deal' Brexit but needs support in doing so	37 7%	35 8%	2 5%	* *	6 8%	14 14% fhi	- -	11 17% fhij	3 2%	1 3%	2 5%	2 4%	35 8%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q6. A 'no deal' Brexit would result in the UK trading with the EU under World Trade Organisation (WTO) rules, with no transition period and no free movement of people. Which of the following statements best describes your business' preparations for a 'no deal' Brexit?

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	*c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
My business is already planning for a 'no deal' Brexit and does not need support in doing so	24 5%	21 5%	2 5%	- -	1 1%	5 5%	5 7%	2 3%	10 8%	1 5%	- -	* 1%	23 5%
My business is already prepared for a 'no deal' Brexit	45 9%	42 9%	3 5%	2 13%	10 13%	4 4%	2 3%	5 7%	17 15%	2 5%	3 10%	4 8%	41 9%
Don't know	59 12%	54 12%	5 10%	- -	10 14%	8 8%	7 10%	6 9%	19 16%	6 20%	3 8%	8 16%	50 11%
NETS													
Net: Planning	61 12%	56 12%	4 9%	* *	7 9%	19 20%	5 7%	13 20%	13 11%	2 8%	2 5%	3 5%	58 13%
Net: Intends to plan	79 16%	67 15%	12 25%	7 43%	15 20%	22 23%	11 15%	9 14%	8 7%	1 3%	6 18%	20 37%	59 13%
Net: Planning or prepared	106 21%	99 22%	7 15%	2 14%	17 22%	23 24%	7 10%	18 27%	30 25%	4 14%	5 15%	7 13%	99 22%
Net: Intends to plan, planning or prepared	185 37%	166 36%	19 40%	9 56%	31 42%	45 46%	17 25%	27 41%	39 32%	5 17%	11 33%	27 50%	158 35%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q6. A 'no deal' Brexit would result in the UK trading with the EU under World Trade Organisation (WTO) rules, with no transition period and no free movement of people.

Which of the following statements best describes your business' preparations for a 'no deal' Brexit?

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	*c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Net: Not planning	261	238	24	7	34	44	45	33	61	18	20	18	244
	52%	52%	50%	44%	45%	45%	65%	50%	51%	63%	59%	34%	54%
							de			e		k	k
Net: Needs support	95	85	10	5	15	31	9	16	10	2	7	15	80
	19%	19%	21%	30%	19%	32%	14%	24%	9%	7%	19%	29%	18%
					i	fhi		hi					
Net: Does not need support	45	39	6	2	7	10	6	6	11	1	1	7	38
	9%	8%	13%	13%	9%	10%	8%	10%	9%	5%	4%	13%	8%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q6. A 'no deal' Brexit would result in the UK trading with the EU under World Trade Organisation (WTO) rules, with no transition period and no free movement of people. Which of the following statements best describes your business' preparations for a 'no deal' Brexit?

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
My business will not be affected by a 'no deal' Brexit and will not be planning for it	181 36%	95 36%	85 36%	26 30%	147 39%	8 18%	22 26%	159 38%	77 34%	104 37%	42 29%	134 41%	4 14%
				e			f				j		
My business will be affected by a 'no deal' Brexit but will not be planning for it	81 16%	45 17%	36 15%	24 28%	47 12%	10 24%	16 19%	65 15%	32 14%	49 18%	31 21%	44 13%	6 18%
				d		d					k		
My business intends to plan for a 'no deal' Brexit but needs support in doing so	58 11%	32 12%	26 11%	15 17%	41 11%	2 4%	17 21%	40 10%	32 14%	26 9%	17 12%	37 11%	3 11%
				e			g						
My business intends to plan for a 'no deal' Brexit and does not need support in doing so	21 4%	7 3%	14 6%	5 6%	14 4%	2 5%	5 6%	16 4%	13 6%	9 3%	11 7%	11 3%	* *
											k		
My business is already planning for a 'no deal' Brexit but needs support in doing so	37 7%	27 10%	10 4%	10 12%	22 6%	6 14%	11 13%	26 6%	16 7%	22 8%	16 11%	18 5%	3 10%
		b		d		d	g				k		
My business is already planning for a 'no deal' Brexit and does not need support in doing so	24 5%	12 4%	12 5%	2 3%	16 4%	5 12%	1 2%	22 5%	4 2%	19 7%	6 4%	11 3%	6 19%
						cd				h			

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q6. A 'no deal' Brexit would result in the UK trading with the EU under World Trade Organisation (WTO) rules, with no transition period and no free movement of people. Which of the following statements best describes your business' preparations for a 'no deal' Brexit?

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
My business is already prepared for a 'no deal' Brexit	45 9%	23 9%	22 9%	1 1%	41 11%	3 6%	5 6%	40 10%	22 10%	23 8%	7 5%	33 10%	5 15%
Don't know	59 12%	27 10%	31 13%	2 3%	49 13%	7 16%	6 7%	53 12%	32 14%	27 10%	14 9%	41 13%	4 12%
NETS													
Net: Planning	61 12%	39 15%	22 9%	12 14%	38 10%	11 26%	13 15%	48 11%	20 9%	41 15%	23 16%	29 9%	9 29%
Net: Intends to plan	79 16%	39 15%	40 17%	20 23%	55 15%	4 9%	22 27%	57 13%	44 20%	35 12%	28 19%	47 14%	3 11%
Net: Planning or prepared	106 21%	62 23%	44 19%	13 15%	79 21%	14 32%	17 21%	89 21%	42 18%	64 23%	30 21%	62 19%	14 44%
Net: Intends to plan, planning or prepared	185 37%	101 38%	84 36%	33 39%	135 36%	17 41%	39 47%	145 34%	86 38%	99 35%	58 40%	109 33%	17 55%
Net: Not planning	261 52%	140 52%	122 51%	50 58%	194 51%	18 42%	38 45%	224 53%	108 48%	153 55%	73 50%	179 54%	10 32%
Net: Needs support	95 19%	59 22%	36 15%	24 29%	63 17%	8 18%	28 34%	67 16%	47 21%	48 17%	34 23%	55 17%	7 21%
Net: Does not need support	45 9%	19 7%	26 11%	8 9%	30 8%	7 17%	7 8%	39 9%	17 7%	28 10%	17 12%	22 7%	6 19%

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q7. Which of the below measures, if any, have you taken in planning or preparing for a 'no deal' Brexit?

Base: All who are planning for or have already prepared for a 'no deal' Brexit

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
Significance Level: 95%	a	b	*c	*d	*e	*f	*g	*h	*i	*j	*k	l	
Unweighted Total	104	67	37	2	13	25	5	20	20	8	11	6	98
Weighted Total	106	99	7	2	17	23	7	18	30	4	5	7	99
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Cutting back on investment in the UK	28	24	3	-	3	8	2	3	10	*	1	-	28
	26%	25%	47% a	-	16%	37%	34%	17%	35%	3%	12%	-	28%
Increasing international investment beyond the EU	24	22	2	-	1	3	2	10	8	-	1	-	24
	23%	22%	32%	-	5%	13%	34%	57%	25%	-	11%	-	25%
Cutting back on investment in London	21	18	3	-	1	3	-	6	10	-	-	*	20
	20%	18%	47% a	-	7%	15%	-	32%	35%	-	-	5%	21%
Setting up satellite offices outside the UK	20	18	2	-	2	7	-	6	5	-	*	-	20
	19%	18%	27%	-	12%	29%	-	32%	17%	-	7%	-	20%
Moving offices outside of the UK	16	15	1	-	2	7	-	2	5	-	-	-	16
	15%	16%	12%	-	12%	32%	-	8%	18%	-	-	-	16%
Reducing staff numbers	15	14	2	-	2	4	-	1	8	*	*	-	15
	15%	14%	24%	-	12%	17%	-	8%	27%	2%	1%	-	16%
Stockpiling	12	10	2	*	1	4	-	-	5	2	1	*	12
	11%	10%	23%	4%	5%	18%	-	-	16%	41%	12%	1%	12%
Moving offices outside of London	6	6	-	-	-	5	-	1	-	-	-	-	6
	6%	6%	-	-	-	21%	-	8%	-	-	-	-	6%
Setting up satellite offices outside of London	6	6	*	-	-	5	-	1	-	-	-	-	6
	6%	6%	1%	-	-	21%	-	7%	-	-	-	-	6%
Other	13	12	1	-	-	2	2	1	5	2	1	-	13
	12%	12%	14%	-	-	10%	34%	3%	16%	39%	22%	-	13%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q7. Which of the below measures, if any, have you taken in planning or preparing for a 'no deal' Brexit?

Base: All who are planning for or have already prepared for a 'no deal' Brexit

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
Significance Level: 95%	a	b	*c	*d	*e	*f	*g	*h	*i	*j	*k	l	
Unweighted Total	104	67	37	2	13	25	5	20	20	8	11	6	98
Weighted Total	106	99	7	2	17	23	7	18	30	4	5	7	99
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
None of above	37	36	1	2	12	2	5	4	10	1	2	6	31
	35%	36%	16%	96%	70%	10%	66%	24%	31%	20%	35%	94%	31%
		b											
Don't know	1	1	-	-	-	-	-	-	-	1	-	-	1
	1%	1%	-	-	-	-	-	-	-	18%	-	-	1%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q7. Which of the below measures, if any, have you taken in planning or preparing for a 'no deal' Brexit?

Base: All who are planning for or have already prepared for a 'no deal' Brexit

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
Significance Level: 95%	a	b	*c	d	*e	f	g	h	i	j	k	*l	
Unweighted Total	104	63	41	19	69	16	32	72	51	53	37	57	10
Weighted Total	106	62	44	13	79	14	17	89	42	64	30	62	14
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Cutting back on investment in the UK	28	19	9	4	14	10	5	23	7	21	8	10	10
	26%	30%	20%	29%	18%	72%	28%	26%	16%	32%	25%	16%	74%
Increasing international investment beyond the EU	24	16	9	6	14	4	7	18	8	16	10	9	5
	23%	26%	20%	48%	18%	27%	40%	20%	19%	26%	34%	15%	34%
							g				k		
Cutting back on investment in London	21	14	7	7	12	2	1	20	5	16	6	9	6
	20%	23%	15%	52%	15%	17%	4%	23%	11%	25%	19%	15%	44%
							f						
Setting up satellite offices outside the UK	20	13	7	3	16	1	5	14	8	12	11	7	3
	19%	21%	16%	24%	20%	9%	32%	16%	20%	18%	35%	11%	19%
											k		
Moving offices outside of the UK	16	13	3	3	11	2	3	13	3	14	9	5	2
	15%	21%	8%	25%	13%	18%	17%	15%	7%	21%	29%	8%	18%
										h	k		
Reducing staff numbers	15	9	7	2	7	7	3	13	3	13	4	4	7
	15%	14%	16%	16%	9%	48%	17%	14%	6%	20%	14%	6%	53%
										h			
Stockpiling	12	5	7	*	7	4	6	6	3	9	6	3	3
	11%	8%	15%	1%	9%	32%	32%	7%	7%	14%	19%	5%	23%
							g				k		
Moving offices outside of London	6	5	1	5	1	-	1	5	4	3	4	2	-
	6%	8%	3%	39%	2%	-	6%	6%	9%	4%	13%	4%	-
Setting up satellite offices outside of London	6	4	2	2	4	-	2	4	5	1	4	3	-
	6%	6%	6%	18%	5%	-	14%	4%	12%	2%	12%	4%	-
									i				
Other	13	6	7	*	11	1	1	12	2	11	5	8	-
	12%	9%	17%	3%	14%	9%	3%	14%	6%	16%	17%	12%	-

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q7. Which of the below measures, if any, have you taken in planning or preparing for a 'no deal' Brexit?

Base: All who are planning for or have already prepared for a 'no deal' Brexit

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
Significance Level: 95%	a	b	*c	d	*e	f	g	h	i	j	k	*l	
Unweighted Total	104	63	41	19	69	16	32	72	51	53	37	57	10
Weighted Total	106	62	44	13	79	14	17	89	42	64	30	62	14
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
None of above	37	16	21	*	35	1	2	35	20	17	6	31	-
	35%	26%	47%	1%	45%	11%	14%	39%	49%	26%	19%	50%	-
		a					f	i			j		
Don't know	1	-	1	-	1	-	-	1	-	1	-	1	-
	1%	-	2%	-	1%	-	-	1%	-	1%	-	1%	-

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q8. To what extent, if at all, do you think that information you need to prepare for a 'no-deal' Brexit has been accessible to you?

Base: All who are intending to plan, are planning for or have already prepared for a 'no deal' Brexit

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	207	115	92	10	27	53	16	35	31	11	24	26	181
Weighted Total	185	166	19	9	31	45	17	27	39	5	11	27	158
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
All of the information I need to prepare for a 'no-deal' Brexit has been accessible	25	23	3	5	7	3	-	9	1	-	*	10	15
	14%	14%	15%	50%	24%	8%	-	32%	2%	-	3%	39%	9%
A great deal of the information I need to prepare for a 'no-deal' Brexit has been accessible	58	52	5	2	11	21	7	3	12	1	1	9	48
	31%	31%	29%	22%	34%	46%	40%	12%	32%	21%	5%	34%	31%
Not much of the information I need to prepare for a 'no-deal' Brexit has been accessible	76	68	8	2	8	15	11	12	18	2	7	7	69
	41%	41%	42%	25%	27%	34%	60%	45%	46%	50%	64%	26%	44%
None of the information I need to prepare for a 'no-deal' Brexit has been accessible	22	19	3	*	5	4	-	3	5	1	2	*	21
	12%	11%	13%	2%	16%	9%	-	10%	14%	29%	22%	1%	13%
Don't know	4	4	*	-	-	1	-	*	2	-	1	-	4
	2%	2%	1%	-	-	3%	-	*	6%	-	5%	-	3%
NETS													
Net: Any degree of information accessible	159	143	16	9	26	39	17	24	31	3	8	26	133
	86%	86%	86%	98%	84%	88%	100%	89%	80%	71%	73%	99%	84%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q8. To what extent, if at all, do you think that information you need to prepare for a 'no-deal' Brexit has been accessible to you?

Base: All who are intending to plan, are planning for or have already prepared for a 'no deal' Brexit

	BUSINESS SIZE		INDUSTRY								MANUFACTURING/SERVICES		
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	*c	*d	e	*f	g	h	*i	*j	*k	l	
Significance Level: 95%													
Unweighted Total	207	115	92	10	27	53	16	35	31	11	24	26	181
Weighted Total	185	166	19	9	31	45	17	27	39	5	11	27	158
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Net: A great deal or all information accessible	83	75	8	7	18	24	7	12	13	1	1	19	63
	45%	45%	43%	72%	57%	54%	40%	44%	34%	21%	9%	73%	40%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q8. To what extent, if at all, do you think that information you need to prepare for a 'no-deal' Brexit has been accessible to you?

Base: All who are intending to plan, are planning for or have already prepared for a 'no deal' Brexit

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	*e	f	g	h	i	j	k	*l	
Significance Level: 95%													
Unweighted Total	207	122	85	51	133	23	83	124	112	95	80	112	15
Weighted Total	185	101	84	33	135	17	39	145	86	99	58	109	17
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
All of the information I need to prepare for a 'no-deal' Brexit has been accessible	25	14	11	10	15	*	5	20	18	8	14	11	*
	14%	14%	13%	30%	11%	*	14%	14%	21%	8%	24%	10%	*
				d					i		k		
A great deal of the information I need to prepare for a 'no-deal' Brexit has been accessible	58	23	35	14	41	3	10	47	31	26	20	36	2
	31%	23%	41%	41%	30%	18%	26%	33%	37%	26%	35%	32%	10%
			a										
Not much of the information I need to prepare for a 'no-deal' Brexit has been accessible	76	45	31	9	57	10	19	57	28	48	19	49	8
	41%	45%	37%	28%	42%	56%	48%	39%	33%	49%	33%	45%	46%
										h			
None of the information I need to prepare for a 'no-deal' Brexit has been accessible	22	16	5	*	17	4	5	17	7	15	4	10	7
	12%	16%	6%	1%	13%	25%	12%	12%	8%	15%	7%	9%	44%
		b			c								
Don't know	4	2	2	-	4	-	-	4	2	2	1	3	-
	2%	2%	3%	-	3%	-	-	3%	2%	2%	2%	3%	-
NETS													
Net: Any degree of information accessible	159	82	77	33	113	13	35	124	77	82	53	96	10
	86%	82%	91%	99%	84%	75%	88%	85%	90%	83%	91%	88%	56%
				d									
Net: A great deal or all information accessible	83	37	46	23	56	3	16	67	49	34	34	47	2
	45%	37%	54%	71%	42%	19%	40%	46%	57%	34%	59%	43%	10%
			a	d					i		k		

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q9. The Ultra Low Emission Zone (ULEZ) has been introduced within the Congestion Charge zone since April 2019, and is due to be expanded in 2021. Has your business had to pay the ULEZ charge since it was introduced?

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	*c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	321	184	15	60	114	44	73	75	57	67	46	459
Weighted Total	505	458	47	17	76	96	69	66	119	28	35	53	452
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
No	395	366	30	16	54	67	63	40	99	24	32	38	357
	78%	80%	63%	95%	71%	70%	91%	62%	83%	84%	93%	72%	79%
		b					deg		eg	eg	deg		
Yes	87	75	12	1	18	24	5	21	15	3	1	14	73
	17%	16%	25%	5%	24%	25%	7%	31%	13%	9%	4%	26%	16%
		a			fij	fhij		fhij					
Don't know	23	17	6	-	4	5	1	5	5	2	1	1	22
	5%	4%	13%	-	5%	5%	2%	7%	4%	6%	4%	2%	5%
		a											

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q9. The Ultra Low Emission Zone (ULEZ) has been introduced within the Congestion Charge zone since April 2019, and is due to be expanded in 2021. Has your business had to pay the ULEZ charge since it was introduced?

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	505	275	230	111	347	47	160	345	261	244	172	309	24
Weighted Total	505	268	237	85	378	43	83	422	226	279	145	330	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
No	395	208	187	50	313	32	50	345	165	230	92	277	26
	78%	78%	79%	59%	83%	76%	60%	82%	73%	83%	64%	84%	85%
				c	c		f		h		j		
Yes	87	47	40	32	46	9	26	61	48	39	43	40	4
	17%	17%	17%	38%	12%	21%	31%	14%	21%	14%	30%	12%	12%
				de			g		i		k		
Don't know	23	13	10	3	19	1	8	15	13	10	9	12	1
	5%	5%	4%	3%	5%	3%	9%	4%	6%	4%	7%	4%	3%
							g						

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

LCCI - Topical Q3 2019

Q10. You said that your business has had to pay the Ultra Low Emission Zone (ULEZ) charge. To what extent, if at all, has this had a negative impact on your business?

Base: All who have been charged

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	*c	*d	e	*f	*g	*h	*i	*j	*k	l	
Significance Level: 95%													
Unweighted Total	116	51	65	4	20	37	7	24	14	8	2	17	99
Weighted Total	87	75	12	1	18	24	5	21	15	3	1	14	73
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
A great amount of impact	26	23	3	-	4	7	*	10	2	1	1	4	22
	30%	30%	23%	-	23%	29%	2%	50%	17%	39%	50%	29%	30%
A fair amount of impact	39	33	5	1	7	12	2	10	5	1	1	5	34
	44%	44%	45%	91%	38%	52%	51%	49%	32%	29%	50%	36%	46%
Not a great deal of impact	19	15	4	*	5	5	2	*	5	1	-	5	14
	21%	20%	31%	9%	28%	19%	47%	1%	35%	32%	-	34%	19%
No impact	4	4	*	-	2	-	-	-	2	-	-	-	4
	5%	5%	1%	-	10%	-	-	-	16%	-	-	-	6%
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-
NETS													
Net: At least a fair amount	64	56	8	1	11	19	3	20	7	2	1	9	55
	74%	75%	69%	91%	61%	81%	53%	99%	49%	68%	100%	66%	75%
Net: Negative impact	83	71	12	1	16	24	5	21	13	3	1	14	69
	95%	95%	99%	100%	90%	100%	100%	100%	84%	100%	100%	100%	94%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

LCCI - Topical Q3 2019

Q10. You said that your business has had to pay the Ultra Low Emission Zone (ULEZ) charge. To what extent, if at all, has this had a negative impact on your business?

Base: All who have been charged

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	*e	f	g	h	i	j	k	*l	
Significance Level: 95%													
Unweighted Total	116	68	48	51	53	12	64	52	74	42	60	50	6
Weighted Total	87	47	40	32	46	9	26	61	48	39	43	40	4
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
A great amount of impact	26	13	12	16	9	1	5	21	13	12	18	7	1
	30%	29%	31%	51%	19%	8%	18%	34%	27%	32%	41%	18%	17%
				d							k		
A fair amount of impact	39	26	13	11	22	6	13	25	21	18	17	21	*
	44%	56%	31%	34%	48%	62%	51%	42%	43%	46%	40%	52%	12%
		b											
Not a great deal of impact	19	7	11	3	13	3	8	11	10	9	4	12	3
	21%	16%	28%	8%	29%	30%	30%	17%	21%	22%	9%	30%	71%
				c								j	
No impact	4	*	4	2	2	-	*	4	4	-	4	-	-
	5%	*	10%	7%	4%	-	*	7%	9%	-	10%	-	-
			a								k		
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-
NETS													
Net: At least a fair amount	64	39	25	27	31	6	18	46	34	30	35	28	1
	74%	84%	62%	84%	67%	70%	69%	76%	71%	78%	81%	70%	29%
		b		d									
Net: Negative impact	83	47	36	30	44	9	26	57	44	39	39	40	4
	95%	100%	90%	93%	96%	100%	100%	93%	91%	100%	90%	100%	100%
		b									j		

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l