

# LCCI – QES Q2 2015

## METHODOLOGY NOTE

ComRes interviewed 510 London business decision makers online between 7<sup>th</sup> and 20<sup>th</sup> May 2015. Data were weighted to be representative of all London businesses by company size and broad industry sector. ComRes is a member of the British Polling Council and abides by its rules.

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To register for Pollwatch, a monthly newsletter update on the polls, please email: [pollwatch@comres.co.uk](mailto:pollwatch@comres.co.uk)

## QES Q2 2015

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 Base: All respondents
3. The Airports Commission has shortlisted two sites - Heathrow and Gatwick - as suitable locations for one additional runway to be completed before 2030. Thinking of your needs as a business, which of the two airports would you prefer to be allowed to expand? ..... 23  
 Base: All respondents
4. At the earliest, a new runway is likely to open at Heathrow or Gatwick around 2025 / 26. Thinking of your needs as a business, which of the following options, if any, would you most like to see the Government implement to increase short-term UK airport capacity until a new runway opens? ..... 25  
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## QES Q2 2015

1. Below is a list of major decisions that the next Government is likely to have to make.

Which of the following, if any, do you think the next Government will delay making a decision on?

Base: All respondents

	Business size			Industry										
	Total	1-9	10+	Net: Manufacturing	Net: Services	Agriculture, forestry & fishing / Production	Construction / Property	Motor trades / Wholesale / Retail / Transport & storage / Accommodation & food services	Information & communication	Finance & insurance / Business administration and support services	Professional, scientific & technical	Public administration and defence / Education / Health	Arts, entertainment, recreation and other services	Retail and wholesale
Unweighted Total	510	378	132	33	477	16	64	81	59	71	88	52	79	51
Weighted Total	510	454	56	63	447	19	70	109	66	56	119	30	40	66
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Implementing Airports Commission recommendations to increase UK airport capacity at either Gatwick or Heathrow	234 46%	205 45%	29 53%	33 52%	201 45%	11 59%	33 47%	43 40%	30 45%	28 49%	56 47%	14 47%	18 46%	25 38%
Finalising the route of HS2 (the High Speed 2 rail link between London, Birmingham, Manchester and Leeds)	217 42%	191 42%	26 46%	18 29%	198 44%	6 30%	24 35%	38 34%	28 42%	24 43%	63 53%	16 53%	18 44%	26 39%
Changing the current system of business rates to better reflect current property values	208 41%	185 41%	23 42%	22 35%	185 42%	12 65%	20 28%	43 39%	25 38%	25 44%	56 47%	13 43%	14 35%	25 38%
Approving construction of Crossrail 2 (a new London rail line linking north and south west London)	158 31%	142 31%	16 28%	15 24%	143 32%	6 30%	15 22%	31 29%	20 29%	22 40%	38 32%	12 41%	14 34%	20 30%
Allowing businesses to hire international students within two years of them graduating from a UK university	145 28%	130 29%	16 28%	13 20%	132 30%	6 30%	12 16%	29 27%	20 30%	17 30%	41 34%	10 35%	10 25%	22 32%

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Weighted Total	510	454	56	63	447	19	70	109	66	56	119	30	40	66
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Committing to funding a Commission to identify surplus land in London for development	122	108	13	8	113	6	8	34	13	13	31	8	9	20
	24%	24%	24%	13%	25%	29%	11%	31%	19%	23%	26%	28%	23%	30%
None of the above	77	71	5	13	63	4	14	19	9	7	16	2	6	11
	15%	16%	10%	21%	14%	20%	20%	18%	13%	12%	14%	8%	15%	17%

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1. Below is a list of major decisions that the next Government is likely to have to make.

Which of the following, if any, do you think the next Government will delay making a decision on?

Base: All respondents

	Location		Expected changes in workforce size			Past recruitment		Capacity		Expected prices			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
Unweighted Total	510	286	223	95	395	20	127	383	231	279	92	397	21
Weighted Total	510	282	227	75	420	15	101	409	226	284	90	400	20
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Implementing Airports Commission recommendations to increase UK airport capacity at either Gatwick or Heathrow	234	144	90	38	190	7	51	183	99	135	36	190	8
	46%	51%	40%	51%	45%	43%	51%	45%	44%	47%	40%	47%	41%
Finalising the route of HS2 (the High Speed 2 rail link between London, Birmingham, Manchester and Leeds)	217	118	98	30	178	9	40	176	80	136	32	174	10
	42%	42%	43%	40%	42%	57%	40%	43%	36%	48%	36%	44%	49%
Changing the current system of business rates to better reflect current property values	208	119	88	43	161	4	51	156	87	120	33	164	11
	41%	42%	39%	57%	38%	24%	51%	38%	39%	42%	37%	41%	56%
Approving construction of Crossrail 2 (a new London rail line linking north and south west London)	158	98	60	23	130	5	30	128	65	93	21	127	10
	31%	35%	26%	31%	31%	34%	30%	31%	29%	33%	24%	32%	48%
Allowing businesses to hire international students within two years of them graduating from a UK university	145	77	68	31	110	5	34	111	56	89	18	122	5
	28%	27%	30%	41%	26%	32%	33%	27%	25%	31%	20%	31%	24%
Committing to funding a Commission to identify surplus land in London for development	122	71	51	26	94	1	25	97	43	79	21	93	8
	24%	25%	22%	35%	22%	10%	25%	24%	19%	28%	23%	23%	38%
None of the above	77	35	42	5	72	1	12	65	35	42	19	55	3
	15%	12%	19%	6%	17%	4%	12%	16%	15%	15%	21%	14%	14%

## QES Q2 2015

**2. If the following major decisions were to be delayed, in which cases, if any, would this have the most negative impact on your business?**

**Please rank your answers in order of which you think would have the most negative impact on your business, where 1 = the most negative impact, 2 = the second most negative, and so on. If a delay would not have any negative impact on your business, please do not rank it.**

### Summary table

Base: All respondents

	Total	The most negative impact	The second most negative impact	The third most negative impact	The fourth most negative impact	The fifth most negative impact	The sixth most negative impact	Would not have any negative impact (not ranked)	Nets		
									Top 3	Bottom 3	Not top 3
Approving construction of Crossrail 2 (a new London rail line linking north and south west London)	510 100%	43 8%	78 15%	67 13%	77 15%	61 12%	36 7%	148 29%	187 37%	174 34%	323 63%
Changing the current system of business rates to better reflect current property values	510 100%	175 34%	65 13%	42 8%	38 7%	34 7%	34 7%	123 24%	282 55%	105 21%	228 45%
Implementing Airports Commission recommendations to increase UK airport capacity at either Gatwick or Heathrow	510 100%	58 11%	47 9%	69 14%	64 13%	53 10%	68 13%	150 29%	175 34%	185 36%	335 66%
Finalising the route of HS2 (the High Speed 2 rail link between London, Birmingham, Manchester and Leeds)	510 100%	26 5%	44 9%	74 15%	75 15%	74 15%	71 14%	145 29%	144 28%	221 43%	366 72%
Allowing businesses to hire international students within two years of them graduating from a UK university	510 100%	62 12%	69 14%	58 11%	56 11%	44 9%	71 14%	150 29%	189 37%	171 34%	321 63%
Committing to funding a Commission to identify surplus land in London for development	510 100%	48 9%	75 15%	52 10%	47 9%	76 15%	57 11%	155 30%	175 34%	180 35%	335 66%

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2. If the following major decisions were to be delayed, in which cases, if any, would this have the most negative impact on your business?

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### Approving construction of Crossrail 2 (a new London rail line linking north and south west London)

Base: All respondents

	Business size			Industry										
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Unweighted Total	510	378	132	33	477	16	64	81	59	71	88	52	79	51
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	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The most negative impact	43	36	6	5	38	2	4	11	2	4	9	1	9	9
	8%	8%	11%	7%	9%	12%	6%	10%	3%	8%	7%	4%	22%	13%
The second most negative impact	78	71	7	6	72	*	13	17	18	7	14	5	3	8
	15%	16%	12%	9%	16%	2%	18%	16%	27%	13%	12%	18%	7%	13%
The third most negative impact	67	59	7	3	64	2	4	14	7	11	23	2	3	14
	13%	13%	13%	5%	14%	10%	6%	13%	11%	20%	19%	7%	8%	21%
The fourth most negative impact	77	67	9	12	65	2	12	20	8	8	12	7	7	13
	15%	15%	17%	19%	14%	12%	18%	18%	12%	15%	10%	23%	18%	20%
The fifth most negative impact	61	52	10	8	53	7	5	16	7	8	12	3	4	7
	12%	11%	17%	13%	12%	35%	7%	15%	10%	15%	10%	9%	10%	10%
The sixth most negative impact	36	29	7	10	26	2	12	7	5	2	5	1	3	3
	7%	6%	13%	16%	6%	9%	17%	6%	7%	4%	5%	3%	7%	5%
Would not have any negative impact (not ranked)	148	140	9	19	129	4	20	24	20	15	44	10	11	12
	29%	31%	16%	30%	29%	20%	29%	22%	31%	26%	37%	34%	28%	18%
<b>Nets</b>														
Top 3	187	167	21	14	174	5	21	43	27	23	46	9	15	31
	37%	37%	37%	22%	39%	24%	30%	39%	40%	41%	39%	30%	37%	46%

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**Approving construction of Crossrail 2 (a new London rail line linking north and south west London)**

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	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Bottom 3	174	148	26	30	144	11	29	43	19	19	29	11	14	23
	34%	33%	47%	48%	32%	56%	41%	39%	29%	33%	25%	35%	35%	35%
Not top 3	323	288	35	49	273	14	49	67	40	33	73	21	25	36
	63%	63%	63%	78%	61%	76%	70%	61%	60%	59%	61%	70%	63%	54%



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Weighted Total	510	282	227	75	420	15	101	409	226	284	90	400	20
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The most negative impact	43	18	25	5	37	1	4	38	18	25	4	35	3
	8%	6%	11%	7%	9%	4%	4%	9%	8%	9%	5%	9%	17%
The second most negative impact	78	38	40	13	61	4	15	63	37	41	9	67	2
	15%	14%	17%	17%	15%	26%	15%	15%	16%	14%	10%	17%	10%
The third most negative impact	67	35	32	11	51	5	16	51	30	37	12	50	5
	13%	12%	14%	15%	12%	32%	16%	12%	13%	13%	13%	13%	24%
The fourth most negative impact	77	44	33	16	59	2	17	59	35	42	16	59	1
	15%	15%	14%	22%	14%	13%	17%	15%	15%	15%	18%	15%	6%
The fifth most negative impact	61	33	29	8	51	2	18	43	29	32	14	43	4
	12%	12%	13%	11%	12%	14%	18%	10%	13%	11%	16%	11%	20%
The sixth most negative impact	36	24	12	6	31	-	7	30	19	17	8	29	-
	7%	9%	5%	7%	7%	-	6%	7%	9%	6%	9%	7%	-
Would not have any negative impact (not ranked)	148	91	57	16	130	2	23	125	58	90	26	117	5
	29%	32%	25%	22%	31%	12%	23%	31%	26%	32%	29%	29%	23%
<b>Nets</b>													
Top 3	187	91	97	29	149	9	35	152	85	102	25	152	10
	37%	32%	43%	39%	36%	61%	35%	37%	38%	36%	28%	38%	50%
Bottom 3	174	101	73	30	141	4	42	132	83	92	38	131	5
	34%	36%	32%	40%	33%	27%	42%	32%	37%	32%	43%	33%	27%
Not top 3	323	192	131	46	271	6	65	257	140	182	64	248	10
	63%	68%	57%	61%	64%	39%	65%	63%	62%	64%	72%	62%	50%

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### Changing the current system of business rates to better reflect current property values

Base: All respondents

	Business size			Industry										
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	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The most negative impact	175	157	18	32	142	6	32	54	17	15	34	9	8	35
	34%	34%	32%	51%	32%	29%	45%	49%	26%	27%	29%	30%	20%	53%
The second most negative impact	65	57	8	7	59	5	6	11	7	9	18	3	7	8
	13%	13%	15%	11%	13%	28%	8%	10%	11%	15%	15%	10%	17%	13%
The third most negative impact	42	37	5	4	38	2	5	9	6	3	11	3	3	9
	8%	8%	9%	6%	9%	9%	7%	8%	9%	6%	9%	9%	8%	13%
The fourth most negative impact	38	32	5	3	34	2	4	10	6	3	9	*	4	6
	7%	7%	9%	5%	8%	9%	5%	9%	10%	5%	8%	1%	9%	9%
The fifth most negative impact	34	27	8	3	31	*	6	4	10	5	4	2	3	*
	7%	6%	14%	5%	7%	2%	8%	4%	14%	9%	3%	7%	9%	1%
The sixth most negative impact	34	29	4	5	29	1	8	4	1	5	7	3	4	1
	7%	6%	8%	8%	6%	4%	11%	4%	2%	10%	6%	12%	10%	1%
Would not have any negative impact (not ranked)	123	116	7	9	113	4	11	17	19	15	36	9	11	7
	24%	25%	13%	15%	25%	20%	16%	16%	29%	27%	30%	31%	27%	10%
<b>Nets</b>														
Top 3	282	251	31	43	239	13	42	74	30	27	63	15	18	52
	55%	55%	56%	68%	54%	66%	60%	68%	45%	48%	53%	49%	45%	79%

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Base: All respondents

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	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Bottom 3	105	88	17	11	94	3	17	17	17	14	20	6	11	7
	21%	19%	31%	18%	21%	14%	25%	16%	26%	24%	17%	20%	28%	11%
Not top 3	228	204	24	20	208	6	28	35	37	29	56	15	22	14
	45%	45%	44%	32%	46%	34%	40%	32%	55%	52%	47%	51%	55%	21%

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	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The most negative impact	175	97	77	26	143	6	44	130	84	90	36	136	3
	34%	34%	34%	35%	34%	38%	44%	32%	37%	32%	40%	34%	15%
The second most negative impact	65	36	30	16	49	1	22	43	27	38	11	52	3
	13%	13%	13%	21%	12%	4%	22%	11%	12%	13%	12%	13%	14%
The third most negative impact	42	18	24	6	33	3	7	35	19	23	8	33	1
	8%	6%	10%	8%	8%	21%	7%	9%	8%	8%	9%	8%	6%
The fourth most negative impact	38	17	20	5	32	-	4	33	19	19	5	30	3
	7%	6%	9%	7%	8%	-	4%	8%	8%	7%	6%	7%	14%
The fifth most negative impact	34	22	12	8	23	3	10	25	12	22	4	26	3
	7%	8%	5%	11%	5%	17%	9%	6%	5%	8%	5%	7%	17%
The sixth most negative impact	34	19	15	3	29	1	5	29	16	17	4	29	1
	7%	7%	7%	4%	7%	8%	5%	7%	7%	6%	4%	7%	6%
Would not have any negative impact (not ranked)	123	73	49	10	111	2	9	114	48	75	22	95	6
	24%	26%	22%	14%	26%	13%	9%	28%	21%	26%	24%	24%	29%
<b>Nets</b>													
Top 3	282	151	131	48	225	10	73	209	130	151	55	220	7
	55%	53%	58%	64%	53%	63%	72%	51%	58%	53%	61%	55%	34%
Bottom 3	105	58	47	17	85	4	19	87	47	58	13	85	7
	21%	21%	21%	23%	20%	24%	18%	21%	21%	20%	15%	21%	37%
Not top 3	228	132	96	27	195	6	28	200	95	133	35	180	13
	45%	47%	42%	36%	47%	37%	28%	49%	42%	47%	39%	45%	66%

## QES Q2 2015

2. If the following major decisions were to be delayed, in which cases, if any, would this have the most negative impact on your business?

Please rank your answers in order of which you think would have the most negative impact on your business, where 1 = the most negative impact, 2 = the second most negative, and so on. If a delay would not have any negative impact on your business, please do not rank it.

### Implementing Airports Commission recommendations to increase UK airport capacity at either Gatwick or Heathrow

Base: All respondents

	Business size			Industry										
	Total	1-9	10+	Net: Manufacturing	Net: Services	Agriculture, forestry & fishing / Production	Construction / Property	Motor trades / Wholesale / Retail / Transport & storage / Accommodation & food services	Information & communication	Finance & insurance / Business administration and support services	Professional, scientific & technical	Public administration and defence / Education / Health	Arts, entertainment, recreation and other services	Retail and wholesale
Unweighted Total	510	378	132	33	477	16	64	81	59	71	88	52	79	51
Weighted Total	510	454	56	63	447	19	70	109	66	56	119	30	40	66
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The most negative impact	58	48	10	4	55	1	7	8	11	8	14	6	5	5
	11%	11%	18%	6%	12%	4%	10%	7%	16%	14%	11%	20%	12%	7%
The second most negative impact	47	40	7	5	42	2	6	13	3	6	10	2	5	11
	9%	9%	13%	8%	9%	9%	9%	12%	5%	11%	8%	6%	13%	16%
The third most negative impact	69	59	10	12	57	3	13	17	10	6	12	2	7	8
	14%	13%	18%	19%	13%	18%	18%	15%	15%	11%	10%	7%	16%	11%
The fourth most negative impact	64	58	7	11	54	2	10	21	9	6	11	3	3	12
	13%	13%	12%	17%	12%	12%	14%	19%	13%	10%	9%	11%	7%	18%
The fifth most negative impact	53	49	4	6	47	2	9	12	3	8	12	5	2	9
	10%	11%	8%	9%	11%	9%	13%	11%	5%	14%	10%	17%	6%	14%
The sixth most negative impact	68	60	8	11	57	6	9	14	9	6	15	3	5	9
	13%	13%	13%	18%	13%	29%	13%	13%	14%	11%	12%	10%	13%	14%
Would not have any negative impact (not ranked)	150	140	9	15	135	4	16	25	21	16	47	8	13	13
	29%	31%	17%	24%	30%	20%	23%	23%	32%	29%	39%	29%	32%	20%
<b>Nets</b>														
Top 3	175	147	27	21	154	6	26	38	24	20	35	10	17	23
	34%	32%	49%	33%	35%	30%	37%	34%	36%	35%	29%	33%	42%	35%

## QES Q2 2015

2. If the following major decisions were to be delayed, in which cases, if any, would this have the most negative impact on your business?

Please rank your answers in order of which you think would have the most negative impact on your business, where 1 = the most negative impact, 2 = the second most negative, and so on. If a delay would not have any negative impact on your business, please do not rank it.

### Implementing Airports Commission recommendations to increase UK airport capacity at either Gatwick or Heathrow

Base: All respondents

	Business size			Industry										
	Total	1-9	10+	Net: Manufacturing	Net: Services	Agriculture, forestry & fishing / Production	Construction / Property	Motor trades / Wholesale / Retail / Transport & storage / Accommodation & food services	Information & communication	Finance & insurance / Business administration and support services	Professional, scientific & technical	Public administration and defence / Education / Health	Arts, entertainment, recreation and other services	Retail and wholesale
Unweighted Total	510	378	132	33	477	16	64	81	59	71	88	52	79	51
Weighted Total	510	454	56	63	447	19	70	109	66	56	119	30	40	66
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Bottom 3	185	167	19	28	158	10	28	47	21	20	38	11	10	30
	36%	37%	33%	44%	35%	51%	40%	43%	32%	36%	32%	38%	26%	45%
Not top 3	335	307	28	43	293	13	44	72	42	36	84	20	24	43
	66%	68%	51%	67%	65%	70%	63%	66%	64%	65%	71%	67%	58%	65%

## QES Q2 2015

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### Implementing Airports Commission recommendations to increase UK airport capacity at either Gatwick or Heathrow

Base: All respondents

	Location		Expected changes in workforce size			Past recruitment		Capacity		Expected prices			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
Unweighted Total	510	286	223	95	395	20	127	383	231	279	92	397	21
Weighted Total	510	282	227	75	420	15	101	409	226	284	90	400	20
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The most negative impact	58	28	29	6	47	6	5	53	22	36	4	51	3
	11%	10%	13%	8%	11%	37%	5%	13%	10%	13%	5%	13%	17%
The second most negative impact	47	26	21	3	44	1	9	38	21	26	7	38	3
	9%	9%	9%	4%	10%	4%	9%	9%	9%	9%	8%	9%	13%
The third most negative impact	69	44	26	15	55	-	18	51	35	34	17	51	1
	14%	15%	11%	20%	13%	-	18%	12%	16%	12%	19%	13%	3%
The fourth most negative impact	64	26	39	13	51	1	24	41	41	24	12	49	3
	13%	9%	17%	17%	12%	4%	23%	10%	18%	8%	14%	12%	13%
The fifth most negative impact	53	31	23	12	40	1	12	42	26	27	7	46	1
	10%	11%	10%	16%	10%	8%	11%	10%	11%	10%	8%	11%	3%
The sixth most negative impact	68	36	32	9	53	6	14	54	24	44	19	43	6
	13%	13%	14%	12%	13%	38%	13%	13%	11%	15%	21%	11%	31%
Would not have any negative impact (not ranked)	150	92	58	17	131	2	19	131	56	94	24	122	4
	29%	33%	25%	23%	31%	10%	19%	32%	25%	33%	27%	31%	20%
<b>Nets</b>													
Top 3	175	98	76	23	145	6	33	142	79	96	28	140	7
	34%	35%	33%	31%	35%	41%	33%	35%	35%	34%	31%	35%	33%
Bottom 3	185	92	94	34	144	7	49	137	91	95	38	138	9
	36%	32%	41%	45%	34%	49%	48%	33%	40%	33%	42%	34%	47%
Not top 3	335	184	151	51	275	9	68	267	147	188	62	260	13
	66%	65%	67%	69%	65%	59%	67%	65%	65%	66%	69%	65%	67%

## QES Q2 2015

2. If the following major decisions were to be delayed, in which cases, if any, would this have the most negative impact on your business?

Please rank your answers in order of which you think would have the most negative impact on your business, where 1 = the most negative impact, 2 = the second most negative, and so on. If a delay would not have any negative impact on your business, please do not rank it.

### Finalising the route of HS2 (the High Speed 2 rail link between London, Birmingham, Manchester and Leeds)

Base: All respondents

	Business size			Industry										
	Total	1-9	10+	Net: Manufacturing	Net: Services	Agriculture, forestry & fishing / Production	Construction / Property	Motor trades / Wholesale / Retail / Transport & storage / Accommodation & food services	Information & communication	Finance & insurance / Business administration and support services	Professional, scientific & technical	Public administration and defence / Education / Health	Arts, entertainment, recreation and other services	Retail and wholesale
Unweighted Total	510	378	132	33	477	16	64	81	59	71	88	52	79	51
Weighted Total	510	454	56	63	447	19	70	109	66	56	119	30	40	66
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The most negative impact	26	21	5	1	25	-	4	3	6	5	5	1	2	3
	5%	5%	9%	2%	5%	-	6%	3%	9%	9%	4%	4%	4%	4%
The second most negative impact	44	39	5	6	38	-	6	4	5	3	20	1	4	2
	9%	9%	8%	9%	9%	-	8%	4%	8%	6%	17%	4%	9%	3%
The third most negative impact	74	62	12	19	56	6	15	17	8	10	8	6	5	12
	15%	14%	22%	29%	12%	32%	21%	15%	12%	17%	7%	21%	13%	18%
The fourth most negative impact	75	65	9	11	64	4	12	22	8	9	13	2	5	14
	15%	14%	17%	18%	14%	19%	18%	20%	12%	15%	11%	8%	13%	21%
The fifth most negative impact	74	68	6	9	65	4	12	12	11	8	16	6	6	10
	15%	15%	11%	15%	15%	19%	17%	11%	16%	15%	14%	20%	15%	14%
The sixth most negative impact	71	64	7	2	69	2	5	25	7	6	18	4	5	14
	14%	14%	13%	3%	16%	11%	7%	23%	10%	10%	15%	12%	13%	21%
Would not have any negative impact (not ranked)	145	135	10	15	130	4	17	26	22	16	39	9	13	12
	29%	30%	18%	24%	29%	20%	24%	24%	33%	28%	32%	31%	33%	18%
<b>Nets</b>														
Top 3	144	122	22	26	118	6	25	25	19	18	33	9	11	16
	28%	27%	40%	41%	26%	32%	35%	23%	29%	32%	28%	29%	27%	25%



## QES Q2 2015

2. If the following major decisions were to be delayed, in which cases, if any, would this have the most negative impact on your business?

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### Finalising the route of HS2 (the High Speed 2 rail link between London, Birmingham, Manchester and Leeds)

Base: All respondents

	Business size			Industry										
	Total	1-9	10+	Net: Manufacturing	Net: Services	Agriculture, forestry & fishing / Production	Construction / Property	Motor trades / Wholesale / Retail / Transport & storage / Accommodation & food services	Information & communication	Finance & insurance / Business administration and support services	Professional, scientific & technical	Public administration and defence / Education / Health	Arts, entertainment, recreation and other services	Retail and wholesale
Unweighted Total	510	378	132	33	477	16	64	81	59	71	88	52	79	51
Weighted Total	510	454	56	63	447	19	70	109	66	56	119	30	40	66
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Bottom 3	221	197	23	23	198	9	29	58	25	23	48	12	16	38
	43%	43%	42%	36%	44%	49%	42%	53%	38%	40%	40%	40%	40%	57%
Not top 3	366	333	33	38	328	13	46	85	47	38	86	21	30	50
	72%	73%	60%	59%	74%	68%	65%	77%	71%	68%	72%	71%	73%	75%

## QES Q2 2015

2. If the following major decisions were to be delayed, in which cases, if any, would this have the most negative impact on your business?

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### Finalising the route of HS2 (the High Speed 2 rail link between London, Birmingham, Manchester and Leeds)

Base: All respondents

	Location		Expected changes in workforce size			Past recruitment		Capacity		Expected prices			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
Unweighted Total	510	286	223	95	395	20	127	383	231	279	92	397	21
Weighted Total	510	282	227	75	420	15	101	409	226	284	90	400	20
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The most negative impact	26	16	10	7	18	1	9	17	15	11	6	18	2
	5%	6%	4%	10%	4%	4%	9%	4%	7%	4%	7%	4%	10%
The second most negative impact	44	22	22	6	37	1	7	36	17	26	9	32	2
	9%	8%	10%	8%	9%	4%	7%	9%	8%	9%	10%	8%	12%
The third most negative impact	74	41	33	15	57	3	21	54	33	41	10	61	3
	15%	15%	14%	20%	13%	19%	21%	13%	15%	14%	11%	15%	14%
The fourth most negative impact	75	41	34	6	66	3	12	63	33	42	14	58	2
	15%	15%	15%	8%	16%	21%	12%	15%	15%	15%	16%	15%	12%
The fifth most negative impact	74	39	35	12	60	3	13	62	33	41	9	64	1
	15%	14%	16%	16%	14%	17%	13%	15%	15%	15%	10%	16%	5%
The sixth most negative impact	71	31	40	14	55	3	21	51	42	29	17	50	5
	14%	11%	18%	18%	13%	21%	21%	12%	19%	10%	19%	13%	23%
Would not have any negative impact (not ranked)	145	91	54	15	128	2	18	127	52	94	24	116	5
	29%	32%	24%	21%	30%	14%	18%	31%	23%	33%	27%	29%	26%
<b>Nets</b>													
Top 3	144	79	64	28	112	4	37	107	66	78	25	111	7
	28%	28%	28%	37%	27%	26%	37%	26%	29%	27%	28%	28%	36%
Bottom 3	221	112	109	31	180	9	46	175	108	113	40	172	8
	43%	40%	48%	42%	43%	60%	45%	43%	48%	40%	45%	43%	39%
Not top 3	366	203	163	47	308	11	64	302	160	206	65	289	13
	72%	72%	72%	63%	73%	74%	63%	74%	71%	73%	72%	72%	64%

## QES Q2 2015

2. If the following major decisions were to be delayed, in which cases, if any, would this have the most negative impact on your business?

Please rank your answers in order of which you think would have the most negative impact on your business, where 1 = the most negative impact, 2 = the second most negative, and so on. If a delay would not have any negative impact on your business, please do not rank it.

### Allowing businesses to hire international students within two years of them graduating from a UK university

Base: All respondents

	Business size			Industry										
	Total	1-9	10+	Net: Manufacturing	Net: Services	Agriculture, forestry & fishing / Production	Construction / Property	Motor trades / Wholesale / Retail / Transport & storage / Accommodation & food services	Information & communication	Finance & insurance / Business administration and support services	Professional, scientific & technical	Public administration and defence / Education / Health	Arts, entertainment, recreation and other services	Retail and wholesale
Unweighted Total	510	378	132	33	477	16	64	81	59	71	88	52	79	51
Weighted Total	510	454	56	63	447	19	70	109	66	56	119	30	40	66
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The most negative impact	62	56	6	-	62	-	4	10	13	10	18	3	4	5
	12%	12%	11%	-	14%	-	5%	9%	19%	18%	15%	12%	9%	8%
The second most negative impact	69	62	7	9	60	4	8	18	8	10	10	6	5	12
	14%	14%	13%	15%	13%	19%	12%	17%	13%	17%	8%	22%	12%	18%
The third most negative impact	58	53	5	5	53	*	7	24	8	4	7	2	5	8
	11%	12%	10%	7%	12%	2%	10%	22%	12%	8%	6%	8%	11%	12%
The fourth most negative impact	56	48	8	9	47	5	11	12	3	5	14	3	4	8
	11%	11%	15%	15%	11%	26%	15%	11%	5%	9%	12%	9%	9%	13%
The fifth most negative impact	44	35	9	12	32	1	13	9	4	2	10	2	2	7
	9%	8%	16%	19%	7%	5%	18%	9%	6%	4%	9%	6%	6%	10%
The sixth most negative impact	71	62	9	7	64	5	5	14	10	10	16	4	7	14
	14%	14%	16%	11%	14%	28%	7%	13%	16%	17%	13%	13%	18%	21%
Would not have any negative impact (not ranked)	150	139	11	21	129	4	23	23	19	15	43	9	14	12
	29%	30%	20%	34%	29%	20%	33%	21%	29%	27%	36%	30%	34%	18%
<b>Nets</b>														
Top 3	189	170	19	14	175	4	19	51	29	24	36	12	13	25
	37%	37%	34%	22%	39%	21%	28%	47%	44%	43%	30%	41%	33%	38%

## QES Q2 2015

2. If the following major decisions were to be delayed, in which cases, if any, would this have the most negative impact on your business?

Please rank your answers in order of which you think would have the most negative impact on your business, where 1 = the most negative impact, 2 = the second most negative, and so on. If a delay would not have any negative impact on your business, please do not rank it.

### Allowing businesses to hire international students within two years of them graduating from a UK university

Base: All respondents

	Business size			Industry										
	Total	1-9	10+	Net: Manufacturing	Net: Services	Agriculture, forestry & fishing / Production	Construction / Property	Motor trades / Wholesale / Retail / Transport & storage / Accommodation & food services	Information & communication	Finance & insurance / Business administration and support services	Professional, scientific & technical	Public administration and defence / Education / Health	Arts, entertainment, recreation and other services	Retail and wholesale
Unweighted Total	510	378	132	33	477	16	64	81	59	71	88	52	79	51
Weighted Total	510	454	56	63	447	19	70	109	66	56	119	30	40	66
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Bottom 3	171	146	26	28	143	11	28	35	18	17	40	8	13	29
	34%	32%	46%	45%	32%	59%	40%	32%	27%	30%	33%	29%	33%	44%
Not top 3	321	284	37	50	271	15	51	58	37	32	83	18	27	41
	63%	63%	66%	78%	61%	79%	72%	53%	56%	57%	70%	59%	67%	62%

## QES Q2 2015

2. If the following major decisions were to be delayed, in which cases, if any, would this have the most negative impact on your business?

Please rank your answers in order of which you think would have the most negative impact on your business, where 1 = the most negative impact, 2 = the second most negative, and so on. If a delay would not have any negative impact on your business, please do not rank it.

### Allowing businesses to hire international students within two years of them graduating from a UK university

Base: All respondents

	Location		Expected changes in workforce size			Past recruitment		Capacity		Expected prices			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
Unweighted Total	510	286	223	95	395	20	127	383	231	279	92	397	21
Weighted Total	510	282	227	75	420	15	101	409	226	284	90	400	20
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The most negative impact	62	36	26	12	50	1	20	42	27	35	11	46	4
	12%	13%	11%	15%	12%	4%	20%	10%	12%	12%	12%	12%	22%
The second most negative impact	69	38	31	16	49	4	18	51	33	37	15	49	5
	14%	13%	14%	22%	12%	28%	18%	12%	14%	13%	17%	12%	24%
The third most negative impact	58	29	29	9	49	1	11	47	28	30	6	49	3
	11%	10%	13%	12%	12%	4%	11%	12%	12%	11%	6%	12%	14%
The fourth most negative impact	56	32	25	10	42	4	11	45	20	36	11	46	-
	11%	11%	11%	14%	10%	25%	11%	11%	9%	13%	12%	11%	-
The fifth most negative impact	44	16	27	6	36	1	8	36	27	17	16	28	-
	9%	6%	12%	9%	9%	9%	7%	9%	12%	6%	18%	7%	-
The sixth most negative impact	71	35	36	7	61	2	12	59	29	42	8	62	1
	14%	12%	16%	10%	15%	15%	12%	14%	13%	15%	9%	15%	6%
Would not have any negative impact (not ranked)	150	97	53	14	134	2	20	129	62	88	23	120	7
	29%	34%	23%	18%	32%	14%	20%	32%	27%	31%	25%	30%	34%
<b>Nets</b>													
Top 3	189	103	86	37	147	5	49	140	88	101	32	145	12
	37%	36%	38%	49%	35%	36%	49%	34%	39%	36%	36%	36%	60%
Bottom 3	171	82	88	24	139	8	31	140	76	95	35	135	1
	34%	29%	39%	32%	33%	50%	31%	34%	34%	33%	39%	34%	6%
Not top 3	321	179	141	38	273	10	51	270	138	183	57	255	8
	63%	64%	62%	51%	65%	64%	51%	66%	61%	64%	64%	64%	40%

## QES Q2 2015

2. If the following major decisions were to be delayed, in which cases, if any, would this have the most negative impact on your business?

Please rank your answers in order of which you think would have the most negative impact on your business, where 1 = the most negative impact, 2 = the second most negative, and so on. If a delay would not have any negative impact on your business, please do not rank it.

### Committing to funding a Commission to identify surplus land in London for development

Base: All respondents

	Business size			Industry										
	Total	1-9	10+	Net: Manufacturing	Net: Services	Agriculture, forestry & fishing / Production	Construction / Property	Motor trades / Wholesale / Retail / Transport & storage / Accommodation & food services	Information & communication	Finance & insurance / Business administration and support services	Professional, scientific & technical	Public administration and defence / Education / Health	Arts, entertainment, recreation and other services	Retail and wholesale
Unweighted Total	510	378	132	33	477	16	64	81	59	71	88	52	79	51
Weighted Total	510	454	56	63	447	19	70	109	66	56	119	30	40	66
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The most negative impact	48	43	5	12	36	7	11	8	3	3	9	3	5	3
	9%	9%	9%	19%	8%	35%	16%	7%	5%	6%	7%	9%	13%	5%
The second most negative impact	75	63	12	16	60	4	15	23	7	6	11	3	6	13
	15%	14%	22%	25%	13%	23%	21%	21%	11%	11%	9%	9%	15%	20%
The third most negative impact	52	46	6	6	46	2	9	6	6	7	15	4	3	4
	10%	10%	11%	10%	10%	10%	13%	5%	10%	12%	12%	13%	9%	6%
The fourth most negative impact	47	40	7	2	45	*	6	3	9	8	14	4	4	1
	9%	9%	13%	3%	10%	2%	8%	2%	13%	15%	12%	14%	9%	1%
The fifth most negative impact	76	69	6	3	72	2	3	28	8	6	18	2	8	21
	15%	15%	11%	6%	16%	11%	4%	26%	13%	12%	15%	6%	19%	31%
The sixth most negative impact	57	51	6	7	50	-	9	18	9	9	7	4	2	11
	11%	11%	11%	11%	11%	-	12%	16%	14%	16%	6%	14%	4%	17%
Would not have any negative impact (not ranked)	155	142	13	17	138	4	18	24	24	16	46	11	13	13
	30%	31%	23%	27%	31%	20%	26%	22%	35%	29%	39%	36%	32%	20%
<b>Nets</b>														
Top 3	175	152	24	34	141	13	35	36	17	16	34	9	15	21
	34%	33%	42%	54%	32%	68%	50%	33%	25%	29%	29%	31%	36%	31%

## QES Q2 2015

2. If the following major decisions were to be delayed, in which cases, if any, would this have the most negative impact on your business?

Please rank your answers in order of which you think would have the most negative impact on your business, where 1 = the most negative impact, 2 = the second most negative, and so on. If a delay would not have any negative impact on your business, please do not rank it.

### Committing to funding a Commission to identify surplus land in London for development

Base: All respondents

	Business size			Industry										
	Total	1-9	10+	Net: Manufacturing	Net: Services	Agriculture, forestry & fishing / Production	Construction / Property	Motor trades / Wholesale / Retail / Transport & storage / Accommodation & food services	Information & communication	Finance & insurance / Business administration and support services	Professional, scientific & technical	Public administration and defence / Education / Health	Arts, entertainment, recreation and other services	Retail and wholesale
Unweighted Total	510	378	132	33	477	16	64	81	59	71	88	52	79	51
Weighted Total	510	454	56	63	447	19	70	109	66	56	119	30	40	66
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Bottom 3	180	161	19	12	168	2	17	49	26	24	39	10	13	32
	35%	35%	35%	19%	38%	12%	24%	45%	40%	43%	33%	34%	32%	49%
Not top 3	335	303	32	29	305	6	35	73	50	40	85	21	26	46
	66%	67%	58%	46%	68%	32%	50%	67%	75%	71%	71%	69%	64%	69%

## QES Q2 2015

2. If the following major decisions were to be delayed, in which cases, if any, would this have the most negative impact on your business?

Please rank your answers in order of which you think would have the most negative impact on your business, where 1 = the most negative impact, 2 = the second most negative, and so on. If a delay would not have any negative impact on your business, please do not rank it.

### Committing to funding a Commission to identify surplus land in London for development

Base: All respondents

	Location		Expected changes in workforce size			Past recruitment		Capacity		Expected prices			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
Unweighted Total	510	286	223	95	395	20	127	383	231	279	92	397	21
Weighted Total	510	282	227	75	420	15	101	409	226	284	90	400	20
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The most negative impact	48	26	22	9	38	1	13	35	18	30	9	38	1
	9%	9%	10%	12%	9%	4%	12%	9%	8%	11%	10%	10%	3%
The second most negative impact	75	43	32	10	62	4	15	60	42	33	17	57	1
	15%	15%	14%	13%	15%	25%	15%	15%	19%	12%	19%	14%	7%
The third most negative impact	52	26	26	5	46	2	9	43	25	27	12	37	3
	10%	9%	12%	7%	11%	10%	9%	10%	11%	10%	14%	9%	14%
The fourth most negative impact	47	28	19	7	37	3	11	36	21	26	6	37	4
	9%	10%	9%	9%	9%	23%	11%	9%	9%	9%	7%	9%	21%
The fifth most negative impact	76	34	42	10	62	3	15	60	32	44	13	58	4
	15%	12%	18%	14%	15%	21%	15%	15%	14%	15%	14%	15%	21%
The sixth most negative impact	57	29	28	17	40	1	16	42	27	30	7	50	-
	11%	10%	12%	23%	9%	4%	16%	10%	12%	11%	8%	13%	-
Would not have any negative impact (not ranked)	155	97	58	17	136	2	21	133	60	94	26	122	7
	30%	34%	25%	22%	32%	14%	21%	33%	27%	33%	28%	31%	34%
<b>Nets</b>													
Top 3	175	94	80	24	146	6	37	138	85	90	38	132	5
	34%	33%	35%	32%	35%	39%	37%	34%	38%	32%	43%	33%	24%
Bottom 3	180	91	89	34	139	7	42	138	80	100	26	146	8
	35%	32%	39%	46%	33%	47%	42%	34%	36%	35%	29%	36%	42%
Not top 3	335	188	147	51	275	9	64	271	141	194	51	268	15
	66%	67%	65%	68%	65%	61%	63%	66%	62%	68%	57%	67%	76%



## QES Q2 2015

**3. The Airports Commission has shortlisted two sites - Heathrow and Gatwick - as suitable locations for one additional runway to be completed before 2030. Thinking of your needs as a business, which of the two airports would you prefer to be allowed to expand?**

Base: All respondents

	Business size			Industry										
	Total	1-9	10+	Net: Manufacturing	Net: Services	Agriculture, forestry & fishing / Production	Construction / Property	Motor trades / Wholesale / Retail / Transport & storage / Accommodation & food services	Information & communication	Finance & insurance / Business administration and support services	Professional, scientific & technical	Public administration and defence / Education / Health	Arts, entertainment, recreation and other services	Retail and wholesale
Unweighted Total	510	378	132	33	477	16	64	81	59	71	88	52	79	51
Weighted Total	510	454	56	63	447	19	70	109	66	56	119	30	40	66
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Heathrow	250	218	32	35	214	9	39	49	28	34	59	16	16	32
	49%	48%	57%	56%	48%	50%	55%	45%	42%	60%	50%	52%	40%	48%
Gatwick	164	150	15	21	143	6	24	28	29	15	42	10	10	10
	32%	33%	26%	34%	32%	31%	35%	26%	44%	26%	35%	34%	25%	15%
Don't know	96	87	9	7	89	4	8	32	9	8	18	4	14	24
	19%	19%	16%	10%	20%	20%	11%	30%	14%	13%	15%	14%	34%	37%

## QES Q2 2015

**3. The Airports Commission has shortlisted two sites - Heathrow and Gatwick - as suitable locations for one additional runway to be completed before 2030. Thinking of your needs as a business, which of the two airports would you prefer to be allowed to expand?**

Base: All respondents

	Location		Expected changes in workforce size			Past recruitment		Capacity		Expected prices			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
Unweighted Total	510	286	223	95	395	20	127	383	231	279	92	397	21
Weighted Total	510	282	227	75	420	15	101	409	226	284	90	400	20
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Heathrow	250	146	103	33	212	5	47	203	104	145	40	194	15
	49%	52%	46%	44%	50%	34%	46%	50%	46%	51%	45%	49%	77%
Gatwick	164	84	80	33	127	4	38	127	80	85	29	133	2
	32%	30%	35%	45%	30%	24%	37%	31%	35%	30%	33%	33%	12%
Don't know	96	52	43	8	82	6	16	80	42	54	20	73	2
	19%	18%	19%	11%	19%	42%	16%	19%	18%	19%	22%	18%	12%

## QES Q2 2015

4. At the earliest, a new runway is likely to open at Heathrow or Gatwick around 2025 / 26. Thinking of your needs as a business, which of the following options, if any, would you most like to see the Government implement to increase short-term UK airport capacity until a new runway opens?

Base: All respondents

	Business size			Industry										
	Total	1-9	10+	Net: Manufacturing	Net: Services	Agriculture, forestry & fishing / Production	Construction / Property	Motor trades / Wholesale / Retail / Transport & storage / Accommodation & food services	Information & communication	Finance & insurance / Business administration and support services	Professional, scientific & technical	Public administration and defence / Education / Health	Arts, entertainment, recreation and other services	Retail and wholesale
Unweighted Total	510	378	132	33	477	16	64	81	59	71	88	52	79	51
Weighted Total	510	454	56	63	447	19	70	109	66	56	119	30	40	66
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Improved rail links to London Gatwick Airport	135	124	11	25	111	5	22	31	19	13	28	7	11	13
	27%	27%	20%	39%	25%	28%	31%	29%	28%	23%	23%	24%	27%	20%
Extended runway operating hours at Heathrow (including early morning arrivals)	112	99	12	11	101	5	13	26	8	17	31	6	5	16
	22%	22%	22%	17%	23%	28%	18%	24%	13%	30%	26%	22%	13%	24%
Improved terminal facilities at London City Airport (e.g. additional stands to serve larger aircraft)	86	73	14	9	78	4	10	9	17	8	29	7	4	6
	17%	16%	24%	14%	17%	20%	14%	8%	25%	15%	24%	23%	9%	10%
Improved rail links to London Stansted Airport	55	48	7	1	54	1	4	16	12	4	11	3	5	11
	11%	11%	13%	2%	12%	5%	6%	14%	18%	7%	9%	8%	13%	16%
None of the above	59	55	4	8	52	2	11	9	4	7	12	4	10	5
	12%	12%	8%	12%	12%	10%	15%	9%	6%	13%	10%	13%	24%	8%
Don't know	62	55	7	10	52	2	11	19	6	7	9	3	5	15
	12%	12%	13%	16%	12%	9%	16%	17%	10%	12%	7%	10%	13%	22%

## QES Q2 2015

**4. At the earliest, a new runway is likely to open at Heathrow or Gatwick around 2025 / 26. Thinking of your needs as a business, which of the following options, if any, would you most like to see the Government implement to increase short-term UK airport capacity until a new runway opens?**

Base: All respondents

	Location		Expected changes in workforce size			Past recruitment		Capacity		Expected prices			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
Unweighted Total	510	286	223	95	395	20	127	383	231	279	92	397	21
Weighted Total	510	282	227	75	420	15	101	409	226	284	90	400	20
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Improved rail links to London Gatwick Airport	135	85	50	31	100	4	29	106	64	72	27	104	5
	27%	30%	22%	42%	24%	23%	29%	26%	28%	25%	30%	26%	23%
Extended runway operating hours at Heathrow (including early morning arrivals)	112	55	57	10	100	1	18	93	43	69	14	89	8
	22%	19%	25%	14%	24%	9%	18%	23%	19%	24%	16%	22%	41%
Improved terminal facilities at London City Airport (e.g. additional stands to serve larger aircraft)	86	54	32	14	67	5	20	66	38	49	10	73	4
	17%	19%	14%	19%	16%	36%	20%	16%	17%	17%	11%	18%	19%
Improved rail links to London Stansted Airport	55	32	24	9	45	2	14	41	23	32	14	40	1
	11%	11%	10%	12%	11%	12%	14%	10%	10%	11%	16%	10%	3%
None of the above	59	27	32	3	55	1	6	53	27	32	13	45	2
	12%	9%	14%	4%	13%	9%	6%	13%	12%	11%	14%	11%	8%
Don't know	62	29	32	7	53	2	13	49	31	30	12	49	1
	12%	10%	14%	9%	13%	11%	13%	12%	14%	11%	13%	12%	5%