

# LCCI – QES Q1 2016

### METHODOLOGY NOTE

ComRes interviewed 506 London business decision makers online between 1st and 22nd February 2016. Data were weighted to be representative of all London businesses by company size and broad industry sector. ComRes is a member of the British Polling Council and abides by its rules.

All press releases or other publications must be checked with ComRes before use. ComRes requires 48 hours to check a press release unless otherwise agreed.

To commission a voting intention poll or a public opinion survey please contact Katharine Peacock: katharine.peacock@comres.co.uk

To register for Pollwatch, a monthly newsletter update on the polls, please email: pollwatch@comres.co.uk

### <u>Topical Q1 2016</u>

Mayoral election Q1_SUM. Please rate each of the following candidates for Mayor of London on how you perceive their attitudes toward businesses. SUMMARY TABLE	. 1
Q1_1. Please rate each of the following candidates for Mayor of London on how you perceive their attitudes toward businesses. Sadiq Khan, Labour Party	. 2
Q1_2. Please rate each of the following candidates for Mayor of London on how you perceive their attitudes toward businesses. Zac Goldsmith, Conservative Party	. 6
Q1_3. Please rate each of the following candidates for Mayor of London on how you perceive their attitudes toward businesses. Caroline Pidgeon, Liberal Democrat Party	. 10
Q1_4. Please rate each of the following candidates for Mayor of London on how you perceive their attitudes toward businesses. Sian Berry, Green Party	14

### **Topical Q1 2016**

### Mayoral election

Q1\_SUM. Please rate each of the following candidates for Mayor of London on how you perceive their attitudes toward businesses.

## SUMMARY TABLE Base: All respondents

	Total	0 - Very anti-business	1	2	3	4	5 - Neutral	6	7	8	9	10 - Very pro-business	Don't know	Net: anti-business (0-4)	Net: pro-business (6-10)	Mean
Zac Goldsmith, Conservative Party	506 100%	5 1%	1	6 1%	10 2%	30 6%	65 13%	59 12%	76 15%	82 16%	41 8%	71 14%	62 12%	51 10%	329 65%	7.0
Sadiq Khan, Labour Party	506 100%	21 4%	31 6%	21 4%	36 7%	30 6%	100 20%	61 12%	57 11%	49 10%	9 2%	22 4%	69 14%	139 27%	198 39%	5.2
Caroline Pidgeon, Liberal Democrat Party	506 100%	10 2%	25 5%	15 3%	36 7%	29 6%	109 22%	52 10%	68 14%	28 5%	3 1%	6 1%	126 25%	115 23%	157 31%	5.0
Sian Berry, Green Party	506 100%	26 5%	50 10%	34 7%	48 10%	36 7%	89 18%	40 8%	38 8%	21 4%	2	6 1%	115 23%	194 38%	109 21%	4.1



				BUSINESS SIZE					INDU	STRY				MANUFACTURI	NG/SERVICES
		Total	0	1-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
Unweighted Total		506	86	267	153	11	58	165	38	96	61	24	53	45	461
Weighted Total		506 100%	131 100%	322 100%	53 100%	18 100%	70 100%	105 100%	67 100%	58 100%	120 100%	30 100%	38 100%	55 100%	451 100%
0 - Very anti-business	(0)	21 4%	10 8%	8 3%	3 5%	1 4%	*	2 2%	2 4%	1 3%	13 11%	* 1%	* 1%	1 1%	20 4%
1	(1)	31 6%	9 7%	20 6%	2 4%	-	6 8%	2 2%	5 7%	1 2%	13 11%	2 6%	3 8%		31 7%
2	(2)	21 4%	10 8%	9 3%	2 4%	1 5%	3 5%	1 1%	7 10%	3 5%	5 4%	-	1 2%	1 2%	20 5%
3	(3)	36 7%	7 5%	26 8%	3 5%	3 18%	9 12%	6 6%	10 14%	4 6%	1	2 6%	2 5%	7 12%	29 6%
4	(4)	30 6%	9 7%	18 6%	3 5%	-	2 3%	5 5%	3 4%	4 7%	8 7%	7 24%	* 1%	* 1%	29 7%
5 - Neutral	(5)	100 20%	26 20%	65 20%	9 16%	-	16 23%	23 22%	5 7%	11 20%	31 26%	4 12%	10 26%	12 22%	88 20%
6	(6)	61 12%	9 7%	46 14%	6 12%	3 18%	13 18%	17 16%	3 4%	11 19%	11 9%	1 4%	2 5%	11 20%	50 11%
7	(7)	57 11%	11 9%	39 12%	7 14%	3 18%	9 13%	16 15%	5 7%	9 16%	4 4%	6 21%	4 11%	11 19%	47 10%
8	(8)	49 10%	8 6%	37 11%	5 9%	1 8%	2 4%	15 15%	12 17%	6 10%	11 9%	-	1 4%	4 7%	45 10%
9	(9)	9 2%	1 1%	7 2%	1 2%	-	2 2%	3 2%	2 3%	1 3%	-	* 1%	1 2%	2 3%	7 2%



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10 - Very pro-business	(10)	22 4%	2 2%	16 5%	4 7%	1 4%	1 2%	4 4%	7 10%	3 6%	3 3%	-	2 6%	2 3%	20 4%
Don't know		69 14%	28 21%	33 10%	8 16%	5 26%	6 8%	10 9%	8 12%	2 4%	19 16%	7 25%	12 31%	5 10%	64 14%
NETS															
Net: anti-business (0-4)		139 27%	46 35%	81 25%	12 23%	5 27%	20 29%	17 16%	26 39%	13 23%	40 33%	11 37%	6 16%	9 16%	130 29%
Net: pro-business (6-10)		198 39%	31 24%	144 45%	23 44%	9 47%	28 39%	55 52%	29 42%	31 54%	29 24%	8 26%	10 28%	29 53%	169 37%
Mean score Standard deviation Standard error		5.2 2.53 .12	4.3 2.56 .31	5.4 2.43 .16	5.5 2.69 .24	5.3 2.64 .93	5.0 2.16 .30	5.9 2.11 .17	5.3 3.11 .54	5.7 2.28 .24	4.3 2.71 .38	4.8 1.96 .45	5.4 2.56 .41	5.8 1.96 .31	5.1 2.58 .13



			LOCA.	ΓΙΟΝ	EXPECTED O	HANGES IN W	ORKFORCE	PAST REC	RUITMENT	CAPAG	CITY	EXF	PECTED PRICE	:s		VI	
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	Remain	Leave	Don't know
Unweighted Total		506	300	206	125	350	31	164	342	260	246	103	369	34	304	143	59
Weighted Total		506 100%	283 100%	223 100%	105 100%	365 100%	36 100%	125 100%	381 100%	244 100%	262 100%	102 100%	365 100%	39 100%	293 100%	148 100%	65 100%
0 - Very anti-business	(0)	21 4%	12 4%	9 4%	1 1%	19 5%	1 2%	2 2%	18 5%	4 2%	16 6%	2 2%	19 5%	-	8 3%	10 7%	3 4%
1	(1)	31 6%	13 5%	18 8%	*	29 8%	2 6%	*	31 8%	12 5%	20 7%	9 9%	13 4%	9 23%	19 6%	10 7%	2 3%
2	(2)	21 4%	13 4%	9 4%	1 1%	20 6%	* 1%	3 2%	19 5%	9 4%	13 5%	2 2%	17 5%	2 4%	5 2%	13 9%	4 6%
3	(3)	36 7%	19 7%	17 7%	7 7%	25 7%	3 9%	10 8%	26 7%	15 6%	21 8%	12 12%	20 5%	4 9%	27 9%	6 4%	2 4%
4	(4)	30 6%	19 7%	10 5%	4 4%	21 6%	5 14%	6 5%	24 6%	14 6%	16 6%	3 3%	25 7%	2 4%	14 5%	11 7%	5 8%
5 - Neutral	(5)	100 20%	48 17%	52 23%	23 22%	74 20%	4 10%	23 18%	77 20%	52 21%	48 18%	23 22%	74 20%	4 10%	57 19%	33 22%	10 16%
6	(6)	61 12%	37 13%	24 11%	26 24%	34 9%	2 5%	27 21%	34 9%	41 17%	20 8%	19 18%	41 11%	2 4%	40 14%	13 9%	8 12%
7	(7)	57 11%	34 12%	23 10%	14 13%	37 10%	6 18%	17 13%	40 11%	28 12%	29 11%	12 12%	40 11%	6 15%	33 11%	17 12%	7 10%
8	(8)	49 10%	33 12%	16 7%	14 14%	34 9%	1 3%	14 11%	35 9%	26 11%	23 9%	4 4%	40 11%	5 12%	38 13%	10 7%	2 2%
9	(9)	9 2%	7 3%	2 1%	3 3%	5 2%	1 2%	4 3%	5 1%	5 2%	4 2%	2 2%	7 2%	-	8 3%	2 1%	
10 - Very pro-business	(10)	22 4%	15 5%	6 3%	9 8%	11 3%	1 4%	8 6%	14 4%	9 4%	13 5%	3 3%	17 5%	1 3%	18 6%	4 3%	-
Don't know		69 14%	31 11%	38 17%	3 3%	56 15%	9 26%	12 10%	57 15%	29 12%	40 15%	11 11%	53 14%	6 14%	28 10%	18 12%	23 35%



				EXPECTED C	HANGES IN W	ORKFORCE										
		LOCA	TION		SIZE		PAST REC	RUITMENT	CAPA	CITY	EX	PECTED PRICE	ES		VI	
			Outer		Stay the		Tried to	Did not try to		Below		Stay the				
	Total	Inner London	London	Increase	same	Fall	recruit	recruit	Full capacity	capacity	Rise	same	Fall	Remain	Leave	Don't know
Unweighted Total	506	300	206	125	350	31	164	342	260	246	103	369	34	304	143	59
Weighted Total	506	283	223	105	365	36	125	381	244	262	102	365	39	293	148	65
· ·	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
NETS																
Net: anti-business (0-4)	139	76	63	13	114	12	21	118	53	85	28	95	16	72	51	16
	27%	27%	28%	13%	31%	33%	17%	31%	22%	33%	27%	26%	41%	25%	34%	25%
Net: pro-business (6-10)	198	127	71	66	121	11	69	129	109	89	40	144	14	136	46	16
	39%	45%	32%	63%	33%	31%	55%	34%	45%	34%	40%	39%	35%	46%	31%	24%
Mean score	5.2	5.4	4.8	6.2	4.8	5.1	6.0	4.9	5.5	4.9	5.0	5.3	4.5	5.5	4.6	4.6
Standard deviation	2.53	2.56	2.45	1.99	2.60	2.47	2.12	2.60	2.25	2.74	2.33	2.54	2.88	2.50	2.57	2.15
Standard error	.12	.16	.19	.18	.15	.49	.18	.15	.15	.19	.24	.14	.54	.15	.23	.34



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0 - Very anti-business	(0)	5 1%	1 1%	3 1%	1 1%	-	*	2 1%	-	-	3 2%	-	1 2%	*	5 1%
1	(1)	1	- -	1	-	-	-	-	-	1 1%	-	-	-		1 *
2	(2)	6 1%	-	6 2%	-	-	-	2 2%	-	1 1%	3 2%		-		6 1%
3	(3)	10 2%	3 2%	6 2%	1 1%	-	2 2%	3 2%	2 3%	* 1%	3 2%	-	-		10 2%
4	(4)	30 6%	2 1%	27 8%	1 3%	-	9 12%	2 2%	2 3%	5 8%	5 4%	7 24%	-	5 9%	25 5%
5 - Neutral	(5)	65 13%	17 13%	41 13%	7 13%	-	19 27%	17 16%	3 4%	8 14%	11 10%	2 6%	5 12%	12 21%	53 12%
6	(6)	59 12%	15 11%	40 12%	5 9%	8 44%	6 8%	21 20%	2 3%	9 16%	10 8%	2 8%	1 2%	11 21%	48 11%
7	(7)	76 15%	13 10%	56 17%	6 12%	3 18%	11 15%	20 19%	10 14%	6 11%	18 15%	2 6%	6 15%	12 21%	64 14%
8	(8)	82 16%	16 12%	57 18%	9 16%	4 22%	13 18%	17 16%	9 14%	14 24%	15 13%	6 19%	4 11%	7 13%	74 16%
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10 - Very pro-business	(10)	71 14%	22 17%	41 13%	8 15%	2 8%	6 8%	7 7%	19 28%	8 13%	24 20%	3 9%	3 8%	4 7%	67 15%
Don't know		62 12%	29 22%	25 8%	8 15%	1 8%	2	8 7%	10 14%	2 4%	17 14%	8 26%	14 37%	4 6%	58 13%
NETS															
Net: anti-business (0-4)		51 10%	5 4%	43 13%	3 6%	-	11 15%	9 8%	5 7%	7 11%	13 11%	7 24%	1 2%	5 10%	45 10%
Net: pro-business (6-10)		329 65%	81 62%	213 66%	35 67%	17 92%	38 55%	72 68%	50 75%	41 71%	79 66%	13 44%	19 49%	35 63%	294 65%
Mean score Standard deviation Standard error		7.0 2.14 .10	7.4 2.06 .26	6.8 2.14 .14	7.4 2.14 .19	7.0 1.28 .43	6.4 1.94 .26	6.6 1.97 .16	8.1 1.98 .34	6.9 2.07 .22	7.2 2.43 .34	6.4 2.16 .51	7.4 2.05 .34	6.4 1.65 .26	7.1 2.18 .11



			LOCA.	TION	EXPECTED C	HANGES IN W	ORKFORCE	PAST RECI	RUITMENT	CAPAG	CITY	EXP	PECTED PRICE	:s		VI	
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	Remain	Leave	Don't know
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0 - Very anti-business	(0)	5 1%	4 1%	1 1%	1 1%	4 1%	-	1 1%	4 1%	1 1%	4 1%	1 1%	4 1%	- -	2 1%	1 1%	3 4%
1	(1)	1 *	1 *	-	1 1%	-	-	1 1%	- -		1	-	1	- -	-	-	1 1%
2	(2)	6 1%	6 2%	-	-	6 2%	- -	- -	6 1%	3 1%	3 1%	- -	6 2%	- -	1	4 3%	1 1%
3	(3)	10 2%	4 2%	5 2%	1 1%	7 2%	2 5%	2 2%	8 2%	2 1%	8 3%	4 4%	4 1%	2 4%	8 3%	*	2 3%
4	(4)	30 6%	19 7%	11 5%	13 12%	15 4%	2 5%	20 16%	10 3%	22 9%	8 3%	12 11%	14 4%	4 11%	13 5%	11 7%	6 9%
5 - Neutral	(5)	65 13%	39 14%	26 12%	20 19%	44 12%	1 1%	18 14%	47 12%	32 13%	33 13%	15 15%	46 13%	4 10%	41 14%	14 10%	9 14%
6	(6)	59 12%	32 11%	28 12%	15 15%	42 12%	2 5%	23 18%	36 10%	34 14%	25 10%	20 20%	34 9%	5 12%	38 13%	18 12%	3 4%
7	(7)	76 15%	45 16%	30 14%	13 13%	54 15%	9 24%	15 12%	61 16%	41 17%	35 13%	12 12%	57 16%	6 16%	46 16%	22 15%	7 11%
8	(8)	82 16%	45 16%	37 17%	17 17%	59 16%	5 13%	17 13%	65 17%	40 16%	42 16%	14 13%	62 17%	6 15%	51 18%	25 17%	5 7%
9	(9)	41 8%	16 6%	25 11%	7 7%	32 9%	2 6%	8 6%	33 9%	18 7%	23 9%	9 9%	31 8%	2 4%	22 7%	14 10%	5 8%
10 - Very pro-business	(10)	71 14%	44 16%	27 12%	7 7%	58 16%	6 16%	8 7%	62 16%	21 9%	49 19%	6 6%	60 16%	4 11%	42 14%	22 15%	7 10%
Don't know		62 12%	29 10%	32 14%	9 9%	43 12%	9 25%	13 10%	49 13%	30 12%	32 12%	9 9%	46 13%	7 17%	29 10%	15 10%	18 28%



		1		EVECTED O	IIANIOFO IN M	ODKEODOE			_							
		LOCA	TION	EXPECTED C	SIZE	OKKFORCE	PAST REC	RUITMENT	CAPA	CITY	EX	PECTED PRICE	S		VI	
			Outer		Stay the		Tried to	Did not try to		Below		Stay the				
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Weighted Total	506	283	223	105	365	36	125	381	244	262	102	365	39	293	148	65
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
NETS																
Net: anti-business (0-4)	51	33	18	16	32	3	24	27	28	23	16	29	6	23	16	11
, ,	10%	12%	8%	15%	9%	10%	19%	7%	11%	9%	16%	8%	16%	8%	11%	18%
Net: pro-business (6-10)	329	182	147	60	246	23	71	258	154	175	61	245	23	199	103	27
, , ,	65%	64%	66%	57%	67%	64%	57%	68%	63%	67%	60%	67%	58%	68%	69%	41%
Mean score	7.0	6.9	7.1	6.4	7.1	7.4	6.3	7.2	6.7	7.2	6.4	7.2	6.7	7.0	7.1	6.3
Standard deviation	2.14	2.24	2.00	1.97	2.17	2.04	2.01	2.14	1.95	2.29	1.96	2.17	2.06	2.00	2.13	2.75
Standard error	.10	.14	.15	.18	.12	.40	.17	.12	.13	.16	.20	.12	.39	.12	.19	.42



				BUSINESS SIZE					INDU	STRY				MANUFACTUR	ING/SERVICES
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Weighted Total		506 100%	131 100%	322 100%	53 100%	18 100%	70 100%	105 100%	67 100%	58 100%	120 100%	30 100%	38 100%	55 100%	451 100%
0 - Very anti-business	(0)	10 2%	5 4%	4 1%	1 2%		-	1 1%	-	1 1%	8 7%	* 1%	-		10 2%
1	(1)	25 5%	5 4%	19 6%	2 3%		7 10%	4 4%	7 10%	1 3%	3 2%	2 6%	1 3%	-	25 6%
2	(2)	15 3%	4 3%	8 2%	3 5%	1 4%	2 3%	6 6%	-	2 3%	3 3%	-	1 2%	1 2%	14 3%
3	(3)	36 7%	2 2%	29 9%	5 9%	1 5%	10 14%	8 5 7%	2 3%	4 7%	10 9%	* 1%	-	4 6%	32 7%
4	(4)	29 6%	8 6%	18 6%	3 5%	-	2 2%	5 5 5%	7 10%	7 12%	3 3%	2 6%	3 8%		29 6%
5 - Neutral	(5)	109 22%	31 23%	66 20%	13 25%	1 4%	8 11%	20 5 19%	17 25%	18 31%	30 25%	8 28%	7 18%	8 14%	102 23%
6	(6)	52 10%	11 8%	38 12%	3 6%	3 18%	9 14%	14 5 13%	2 3%	5 8%	13 11%	4 13%	2 5%	9 17%	43 9%
7	(7)	68 14%	9 7%	54 17%	5 10%	4 21%	16 23%	20 19%	8 11%	7 12%	6 5%	5 18%	3 8%	18 33%	50 11%
8	(8)	28 5%	4 3%	21 6%	3 6%	1 5%	6 8%	9 9%	2 3%	6 10%	4 3%	-	* 1%	6 12%	21 5%
9	(9)	3 1%	-	2	1 2%		-	1 1%	- -	1 1%	-	* 1%	* 1%		3 1%



	Γ			BUSINESS SIZE					INDU	STRY				MANUFACTURI	NG/SERVICES
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Weighted Total		506 100%	131 100%	322 100%	53 100%	18 100%	70 100%	105 100%	67 100%	58 100%	120 100%	30 100%	38 100%	55 100%	451 100%
10 - Very pro-business	(10)	6 1%	-	5 1%	1 2%	-	1 1%	5 5%	-	* 1%	-	-	-	1 1%	5 1%
Don't know		126 25%	53 40%	60 19%	13 24%	8 43%	9 13%	12 11%	22 33%	6 10%	41 34%	8 26%	21 54%	8 15%	117 26%
NETS															
Net: anti-business (0-4)		115 23%	24 19%	77 24%	13 24%	2 10%	21 30%	24 23%	16 24%	15 26%	27 23%	4 14%	5 14%	5 8%	110 24%
Net: pro-business (6-10)		157 31%	24 18%	119 37%	14 26%	8 43%	32 46%	49 47%	12 18%	19 32%	22 18%	9 32%	6 15%	35 63%	122 27%
Mean score Standard deviation Standard error		5.0 2.13 .11	4.6 2.05 .28	5.2 2.13 .14	5.0 2.29 .21	5.9 1.76 .67	5.1 2.29 .32	5.5 2.29 .19	4.7 1.98 .40	5.2 1.90 .21	4.4 2.11 .33	5.2 1.82 .43	5.0 1.78 .35	6.2 1.53 .24	4.9 2.15 .11



			LOCA.	ΓΙΟΝ	EXPECTED C	HANGES IN W	ORKFORCE	PAST REC	RUITMENT	CAPAG	CITY	EXP	ECTED PRICE	s		VI	
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	Remain	Leave	Don't know
Unweighted Total		506	300	206	125	350	31	164	342	260	246	103	369	34	304	143	59
Weighted Total		506 100%	283 100%	223 100%	105 100%	365 100%	36 100%	125 100%	381 100%	244 100%	262 100%	102 100%	365 100%	39 100%	293 100%	148 100%	65 100%
0 - Very anti-business	(0)	10 2%	6 2%	4 2%	*	10 3%	-	2 1%	9 2%	4 2%	6 2%	4 4%	6 2%	-	3 1%	7 5%	-
1	(1)	25 5%	12 4%	14 6%	1 1%	23 6%	2 5%	1 *	25 6%	10 4%	16 6%	5 5%	18 5%	2 5%	11 4%	9 6%	5 7%
2	(2)	15 3%	12 4%	3 1%	4 3%	11 3%	- -	3 2%	12 3%	5 2%	10 4%	3 3%	11 3%	1 2%	9 3%	3 2%	3 5%
3	(3)	36 7%	22 8%	14 6%	4 4%	27 7%	5 13%	7 5%	29 8%	13 5%	22 8%	8 7%	23 6%	5 13%	20 7%	14 10%	2 3%
4	(4)	29 6%	17 6%	12 5%	7 6%	20 6%	2 5%	10 8%	18 5%	17 7%	12 5%	6 6%	21 6%	2 4%	16 6%	11 7%	2 3%
5 - Neutral	(5)	109 22%	60 21%	49 22%	20 19%	83 23%	7 20%	23 19%	86 23%	50 20%	59 23%	12 11%	92 25%	6 15%	66 22%	31 21%	12 19%
6	(6)	52 10%	28 10%	24 11%	18 17%	32 9%	3 8%	22 18%	30 8%	28 12%	23 9%	18 18%	32 9%	2 4%	36 12%	13 9%	2 4%
7	(7)	68 14%	36 13%	33 15%	25 24%	39 11%	4 11%	27 21%	42 11%	42 17%	26 10%	19 19%	46 13%	4 9%	41 14%	23 15%	5 7%
8	(8)	28 5%	16 6%	12 5%	11 10%	17 5%		11 9%	16 4%	18 7%	10 4%	6 6%	18 5%	3 8%	19 6%	6 4%	3 5%
9	(9)	3 1%	2 1%	1	1 1%	1	- -	2 2%	1	2 1%	*	1 1%	2 1%		1	2 1%	
10 - Very pro-business	(10)	6 1%	6 2%	-	4 4%	1	1 2%	4 3%	2	4 2%	2 1%	2 2%	3 1%	-	4 1%	2 1%	-
Don't know		126 25%	67 24%	59 26%	11 10%	102 28%	13 37%	14 11%	112 29%	50 20%	76 29%	18 18%	92 25%	16 40%	67 23%	28 19%	31 47%



		LOCA	TION	EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPA	CITY	EX	PECTED PRICE	s	VI		
			Outer		Stay the		Tried to	Did not try to		Below		Stay the				
	Total	Inner London	London	Increase	same	Fall	recruit	recruit	Full capacity	capacity	Rise	same	Fall	Remain	Leave	Don't know
Unweighted Total	506	300	206	125	350	31	164	342	260	246	103	369	34	304	143	59
Weighted Total	506	283	223	105	365	36	125	381	244	262	102	365	39	293	148	65
•	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
NETS																
Net: anti-business (0-4)	115	68	46	15	91	8	22	93	49	66	26	79	9	58	44	12
	23%	24%	21%	15%	25%	23%	18%	24%	20%	25%	25%	22%	24%	20%	30%	18%
Net: pro-business (6-10)	157	87	69	59	90	7	66	90	95	61	46	102	8	102	44	10
, , ,	31%	31%	31%	56%	25%	20%	53%	24%	39%	23%	45%	28%	21%	35%	30%	16%
Mean score	5.0	5.1	5.0	6.0	4.7	4.8	5.9	4.7	5.4	4.7	5.2	5.0	4.9	5.3	4.7	4.6
Standard deviation	2.13	2.20	2.04	1.83	2.14	1.99	1.89	2.14	2.09	2.11	2.35	2.07	2.12	2.00	2.31	2.19
Standard error	.11	.14	.16	.17	.13	.41	.16	.13	.14	.16	.25	.12	.43	.13	.21	.38



				BUSINESS SIZE					INDU	STRY				MANUFACTURI	NG/SERVICES
		Total	0	1-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
Unweighted Total		506	86	267	153	11	58	165	38	96	61	24	53	45	461
Weighted Total		506 100%	131 100%	322 100%	53 100%	18 100%	70 100%	105 100%	67 100%	58 100%	120 100%	30 100%	38 100%	55 100%	451 100%
0 - Very anti-business	(0)	26 5%	7 5%	14 4%	5 10%	2 10%	4 6%	3 3%	5 7%	3 5%	8 6%	1 2%	1 2%	2 4%	24 5%
1	(1)	50 10%	12 9%	35 11%	3 6%		6 8%	7 6%	7 11%	5 8%	20 17%	2 6%	4 10%	* 1%	50 11%
2	(2)	34 7%	13 10%	16 5%	5 10%		7 10%	6 6%	5 7%	5 8%	4 4%	4 13%	2 6%		34 7%
3	(3)	48 10%	15 12%	29 9%	4 7%	-	9 13%	14 13%	5 7%	5 8%	10 9%	4 15%	1 3%	3 6%	45 10%
4	(4)	36 7%	8 6%	24 7%	4 7%	1 4%	9 13%	10 10%	5 7%	6 11%	3 3%	-	1 2%	10 18%	26 6%
5 - Neutral	(5)	89 18%	31 24%	49 15%	8 16%	3 18%	9 13%	17 17%	12 18%	9 15%	27 23%	4 14%	7 18%	10 18%	79 17%
6	(6)	40 8%	-	35 11%	5 9%	-	8 12%	12 11%	5 8%	5 8%	8 6%	2 7%	1 2%	8 14%	33 7%
7	(7)	38 8%	4 3%	32 10%	3 5%	4 21%	4 5%	13 13%	2 3%	8 14%	1 1%	5 18%	1 3%	8 14%	31 7%
8	(8)	21 4%	3 2%	17 5%	1 3%	1 5%	6 8%	5 4%	5 7%	3 5%	-	2 6%	1 2%	5 9%	17 4%
9	(9)	2	-	1	1 2%	-	-	1 1%	-	1 3%	-	-	* 1%		2 1%



	Г			BUSINESS SIZE					INDU	STRY				MANUFACTURI	NG/SERVICES
		Total	0	1-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
Unweighted Total		506	86	267	153	11	58	165	38	96	61	24	53	45	461
Weighted Total		506 100%	131 100%	322 100%	53 100%	18 100%	70 100%	105 100%	67 100%	58 100%	120 100%	30 100%	38 100%	55 100%	451 100%
10 - Very pro-business	(10)	6 1%	1 1%	4 1%	2 3%	-	1 1%	4 4%	-	1 2%	-	-	-	1 2%	5 1%
Don't know		115 23%	38 29%	66 20%	12 22%	8 43%	8 11%	12 12%	16 24%	8 14%	39 32%	6 19%	19 50%	8 15%	107 24%
NETS															
Net: anti-business (0-4)		194 38%	54 41%	118 37%	21 40%	3 14%	35 50%	41 39%	27 40%	23 40%	46 38%	11 36%	9 24%	16 29%	178 39%
Net: pro-business (6-10)		109 21%	8 6%	89 28%	11 22%	5 25%	19 26%	35 33%	12 18%	18 32%	8 7%	9 31%	3 8%	21 38%	88 19%
Mean score Standard deviation Standard error		4.1 2.41 .12	3.5 2.10 .27	4.4 2.44 .16	4.0 2.70 .25	5.1 2.69 1.02	4.1 2.41 .33	4.7 2.40 .20	3.8 2.43 .44	4.6 2.54 .28	3.2 2.06 .32	4.5 2.38 .53	3.8 2.34 .44	5.3 2.00 .32	4.0 2.42 .13



					EXPECTED C	HANGES IN W	ORKFORCE											
			LOCAT	_		SIZE		PAST REC	_	CAPA		EXP	ECTED PRICE	S		VI		
		Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	Remain	Leave	Don't know	
Unweighted Total		506	300	206	125	350	31	164	342	260	246	103	369	34	304	143	59	
Weighted Total		506 100%	283 100%	223 100%	105 100%	365 100%	36 100%	125 100%	381 100%	244 100%	262 100%	102 100%	365 100%	39 100%	293 100%	148 100%	65 100%	
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
0 - Very anti-business	(0)	26 5%	16 6%	10 5%	1 1%	24 7%	2 5%	3 2%	23 6%	6 3%	20 8%	3 3%	21 6%	2 4%	11 4%	14 10%	1 1%	
1	(1)	50 10%	24 9%	26 12%	3	43 12%	4 12%	1	50 13%	13 5%	37 14%	6 6%	36 10%	8 20%	27 9%	16 11%	7 11%	
2	(2)	34 7%	21 7%	12 6%	7 6%	24 7%	3 7%	7 6%	26 7%	15 6%	19 7%	2 2%	29 8%	3 7%	16 6%	16 11%	1 2%	
3	(3)	48	34	14	11	35	3	11	37	29	19	10	35	3	23	16	9	
		10%	12%	6%	10%	10%	8%	9%	10%	12%	7%	10%	10%	7%	8%	11%	14%	
4	(4)	36	22	13	12	22	1	14	22	18	18	13	21	2	22	10	4	
		7%	8%	6%	12%	6%	2%	11%	6%	7%	7%	13%	6%	4%	7%	7%	6%	
5 - Neutral	(5)	89	46	42	15	70	4	15	74	40	49	20	64	5	58	23	7	
		18%	16%	19%	14%	19%	12%	12%	19%	16%	19%	20%	18%	12%	20%	16%	11%	
6	(6)	40	21	19	18	22	*	19	21	30	10	13	25	2	30	9	1	
		8%	7%	9%	17%	6%	1%	15%	6%	12%	4%	13%	7%	6%	10%	6%	1%	
7	(7)	38	19	20	12	21	6	21	17	25	13	7	29	2	22	12	4	
		8%	7%	9%	11%	6%	16%	17%	5%	10%	5%	7%	8%	4%	7%	8%	6%	
8	(8)	21	16	5	8	11	2	8	13	13	9	4	17	-	15	3	4	
		4%	6%	2%	8%	3%	5%	7%	3%	5%	3%	4%	5%	-	5%	2%	6%	
9	(9)	2	1	1	1	1	-	1	1	2	-	*	1	1	1	2	-	
				=	1%	î	-	1%	•	1%	-	*		2%	*	1%	-	
10 - Very pro-business	(10)	6 1%	5 2%	1	5 5%	1	-	5 4%	2	4 2%	2 1%	3 3%	3 1%	-	6 2%	1		
Don't know		115	56	59	12	91	12	20	95	48	67	18	83	13	62	25	27	
		23%	20%	26%	11%	25%	34%	16%	25%	20%	25%	18%	23%	34%	21%	17%	42%	



		LOCA	TION	EXPECTED C	HANGES IN W SIZE	ORKFORCE	PAST RECRUITMENT		CAPACITY		EX	PECTED PRICE	S			
			Outer		Stay the		Tried to	Did not try to		Below		Stay the				
	Total	Inner London	London	Increase	same	Fall	recruit	recruit	Full capacity	capacity	Rise	same	Fall	Remain	Leave	Don't know
Unweighted Total	506	300	206	125	350	31	164	342	260	246	103	369	34	304	143	59
Weighted Total	506	283	223	105	365	36	125	381	244	262	102	365	39	293	148	65
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
NETS																
Net: anti-business (0-4)	194	118	76	33	148	12	36	158	81	112	35	143	16	99	73	22
	38%	42%	34%	32%	41%	33%	28%	42%	33%	43%	34%	39%	42%	34%	49%	33%
Net: pro-business (6-10)	109	63	46	45	56	8	55	54	74	34	29	75	5	73	27	9
,	21%	22%		43%	15%	21%	44%	14%	30%	13%	28%		12%	25%	18%	14%
Mean score	4.1	4.1	4.1	5.3	3.7	4.0	5.4	3.7	4.7	3.5	4.8	4.0	3.2	4.4	3.6	4.1
Standard deviation	2.41	2.46	2.34	2.25	2.31	2.67	2.21	2.32	2.26	2.42	2.25	2.42	2.38	2.38	2.41	2.33
Standard error	.12	.16	.18	.21	.14	.54	.19	.14	.15	.18	.24	.14	.49	.15	.22	.39

