



LCCI QUARTERLY ECONOMIC SURVEY, Q1 2017 – TUBE STRIKES

Methodology: ComRes interviewed 504 London business decision makers online between February 14th and March 2nd 2017. Data were weighted to be representative of all London businesses by company size and broad industry sector. ComRes is a member of the British Polling Council and abides by its rules.

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To register for Pollwatch, featuring commentary and insight from the ComRes team, please email: pollwatch@comresglobal.com

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Topical Q1 2017

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground? SUMMARY TABLE 1
Base: All respondents

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground? London Underground workers should not be allowed to strike 2
Base: All respondents

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground? In order for a ballot for a tube strike to pass, a judge should have to agree that the strike is reasonable and appropriate 5
Base: All respondents

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground? If a ballot for a tube strike passes, the unions involved should be responsible for ensuring enough staff remain to provide a minimum level of service 8
Base: All respondents

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground? Strikes by London Underground workers have negatively impacted my business over the past 12 months 10
Base: All respondents

Topical Q1 2017

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground?

SUMMARY TABLE

Base: All respondents

	Total	Agree strongly	Tend to agree	Tend to disagree	Disagree strongly	Don't know	Net: Agree	Net: Disagree	Mean
If a ballot for a tube strike passes, the unions involved should be responsible for ensuring enough staff remain to provide a minimum level of service	504 100%	200 40%	168 33%	67 13%	36 7%	33 7%	368 73%	102 20%	3.1
In order for a ballot for a tube strike to pass, a judge should have to agree that the strike is reasonable and appropriate	504 100%	177 35%	158 31%	60 12%	63 12%	45 9%	335 67%	123 24%	3.0
London Underground workers should not be allowed to strike	504 100%	162 32%	136 27%	100 20%	72 14%	35 7%	298 59%	171 34%	2.8
Strikes by London Underground workers have negatively impacted my business over the past 12 months	504 100%	114 23%	147 29%	148 29%	70 14%	25 5%	261 52%	218 43%	2.6

Topical Q1 2017

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground?

London Underground workers should not be allowed to strike

Base: All respondents

	Total	BUSINESS SIZE		INDUSTRY								MANUFACTURING/SERVICES	
		0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	c	d	e	f	g	h	i	j	k	l
Significance Level: 95%													
Unweighted Total	504	355	149	9	67	92	45	79	99	41	72	34	470
Weighted Total	504	452	52	18	70	104	67	57	119	30	38	42	462
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly	(4) 162	140	23	12	20	34	19	15	46	7	10	18	145
	32%	31%	43%	69%	28%	32%	28%	25%	39%	23%	26%	42%	31%
		a											
Tend to agree	(3) 136	126	10	-	19	28	27	17	28	9	8	8	128
	27%	28%	19%	-	26%	26%	41%	29%	23%	32%	22%	18%	28%
		b					hj						
Tend to disagree	(2) 100	89	11	5	17	21	5	11	26	6	9	8	92
	20%	20%	20%	28%	24%	20%	7%	19%	22%	21%	23%	18%	20%
					f				f		f		
Disagree strongly	(1) 72	66	5	-	10	12	12	12	10	6	10	6	66
	14%	15%	10%	-	14%	11%	18%	20%	8%	21%	26%	13%	14%
								h		h	eh		
Don't know	35	31	4	1	5	10	4	3	9	1	1	4	31
	7%	7%	7%	4%	7%	10%	6%	5%	8%	4%	3%	9%	7%
NETS													
Net: Agree	298	265	33	12	38	61	46	31	74	16	18	25	273
	59%	59%	62%	69%	54%	59%	68%	55%	62%	55%	48%	60%	59%
							j						
Net: Disagree	171	155	16	5	27	33	17	23	36	12	19	13	158
	34%	34%	31%	28%	38%	31%	25%	40%	30%	42%	49%	31%	34%
											efh		
Mean score	2.8	2.8	3.0	3.4	2.7	2.9	2.8	2.6	3.0	2.6	2.5	3.0	2.8
			a			j			gij				
Standard deviation	1.07	1.07	1.07	.93	1.06	1.04	1.06	1.11	1.01	1.09	1.17	1.13	1.06

Columns Tested: a.b - c,d,e,f,g,h,i,j - k,l

Topical Q1 2017

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground?

London Underground workers should not be allowed to strike

Base: All respondents

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	504	355	149	9	67	92	45	79	99	41	72	34	470
Weighted Total	504	452	52	18	70	104	67	57	119	30	38	42	462
Standard error	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
	.05	.06	.09	.33	.14	.11	.16	.13	.11	.18	.14	.21	.05

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

Topical Q1 2017

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground?

London Underground workers should not be allowed to strike

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			THE GOVERNMENT SHOULD BRING ANNUAL MIGRATION DOWN TO TENS OF THOUSANDS OF PEOPLE BY WHATEVER MEANS POSSIBLE		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	Agree	Disagree
		a	b	c	d	e	f	g	h	i	j	k	l	m	n
Significance Level: 95%															
Unweighted Total	504	273	231	66	401	37	98	406	195	309	156	325	23	245	215
Weighted Total	504	259	245	49	420	36	55	449	180	324	147	333	24	235	218
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly (4)	162	80	82	14	133	15	15	147	63	99	47	106	9	99	55
	32%	31%	33%	29%	32%	43%	27%	33%	35%	31%	32%	32%	37%	42%	25%
														n	
Tend to agree (3)	136	65	71	12	118	6	17	118	43	92	44	88	4	71	55
	27%	25%	29%	26%	28%	16%	31%	26%	24%	28%	30%	26%	16%	30%	25%
Tend to disagree (2)	100	52	47	13	78	9	13	87	35	64	35	62	3	34	56
	20%	20%	19%	26%	19%	24%	23%	19%	19%	20%	24%	19%	11%	15%	26%
														m	
Disagree strongly (1)	72	41	31	6	60	6	9	63	23	48	19	44	9	19	46
	14%	16%	12%	12%	14%	16%	16%	14%	13%	15%	13%	13%	36%	8%	21%
														m	
Don't know	35	20	15	4	31	*	1	34	15	20	2	33	-	12	6
	7%	8%	6%	8%	7%	1%	2%	8%	8%	6%	1%	10%	-	5%	3%
								f				j			
NETS															
Net: Agree	298	145	153	26	250	21	32	266	107	191	91	194	13	170	109
	59%	56%	62%	55%	60%	59%	58%	59%	59%	59%	62%	58%	53%	72%	50%
														n	
Net: Disagree	171	93	78	18	138	14	22	149	59	113	54	106	12	53	102
	34%	36%	32%	38%	33%	40%	40%	33%	33%	35%	36%	32%	47%	22%	47%
														m	
Mean score	2.8	2.8	2.9	2.8	2.8	2.9	2.7	2.8	2.9	2.8	2.8	2.9	2.5	3.1	2.6
														n	
Standard deviation	1.07	1.09	1.04	1.04	1.07	1.16	1.05	1.07	1.08	1.06	1.03	1.06	1.33	.96	1.10
Standard error	.05	.07	.07	.13	.06	.19	.11	.06	.08	.06	.08	.06	.28	.06	.08

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l - m,n

Topical Q1 2017

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground?

In order for a ballot for a tube strike to pass, a judge should have to agree that the strike is reasonable and appropriate

Base: All respondents

	Total	BUSINESS SIZE		INDUSTRY								MANUFACTURING/SERVICES	
		0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	c	d	e	f	g	h	i	j	k	l
Significance Level: 95%													
Unweighted Total	504	355	149	9	67	92	45	79	99	41	72	34	470
Weighted Total	504	452	52	18	70	104	67	57	119	30	38	42	462
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly	(4) 177	154	24	14	19	37	17	25	44	10	12	20	158
	35%	34%	45%	76%	27%	36%	25%	43%	37%	33%	31%	46%	34%
			a					df					
Tend to agree	(3) 158	143	15	-	28	32	25	19	35	12	8	8	150
	31%	32%	28%	-	40%	31%	37%	32%	29%	39%	20%	18%	33%
				-	j		j			j			
Tend to disagree	(2) 60	54	7	4	9	15	2	3	20	2	6	5	56
	12%	12%	13%	21%	12%	14%	3%	5%	17%	7%	16%	11%	12%
									fg		fg		
Disagree strongly	(1) 63	59	4	-	8	12	11	8	10	3	11	7	56
	12%	13%	8%	-	12%	11%	17%	13%	8%	11%	28%	16%	12%
				-							deg		
Don't know	45	43	3	1	6	8	11	3	10	3	2	3	42
	9%	9%	5%	4%	9%	8%	17%	6%	9%	10%	5%	8%	9%
							j						
NETS													
Net: Agree	335	297	39	14	47	69	42	43	79	21	19	27	308
	67%	66%	73%	76%	67%	67%	63%	76%	66%	72%	51%	64%	67%
								j		j			
Net: Disagree	123	112	11	4	17	27	14	11	30	5	17	12	112
	24%	25%	21%	21%	24%	25%	20%	18%	25%	18%	44%	28%	24%
											defghi		
Mean score	3.0	3.0	3.2	3.6	2.9	3.0	2.9	3.1	3.0	3.1	2.6	3.0	3.0
			a			j		j	j	j			

Columns Tested: a.b - c,d,e,f,g,h,i,j - k,l

Topical Q1 2017

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground?

In order for a ballot for a tube strike to pass, a judge should have to agree that the strike is reasonable and appropriate

Base: All respondents

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	504	355	149	9	67	92	45	79	99	41	72	34	470
Weighted Total	504	452	52	18	70	104	67	57	119	30	38	42	462
Standard deviation	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Standard deviation	1.03	1.04	.98	.85	.98	1.02	1.08	1.04	.98	1.23	1.17	1.02	1.02
Standard error	.05	.06	.08	.30	.13	.11	.17	.12	.10	.16	.15	.21	.05

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

Topical Q1 2017

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground?

In order for a ballot for a tube strike to pass, a judge should have to agree that the strike is reasonable and appropriate

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			THE GOVERNMENT SHOULD BRING ANNUAL MIGRATION DOWN TO TENS OF THOUSANDS OF PEOPLE BY WHATEVER MEANS POSSIBLE		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	Agree	Disagree
		a	b	c	d	e	f	g	h	i	j	k	l	m	n
Significance Level: 95%															
Unweighted Total	504	273	231	66	401	37	98	406	195	309	156	325	23	245	215
Weighted Total	504	259	245	49	420	36	55	449	180	324	147	333	24	235	218
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly (4)	177	85	92	17	147	14	24	153	73	105	53	114	10	102	64
	35%	33%	38%	35%	35%	38%	44%	34%	40%	32%	36%	34%	42%	44%	30%
														n	
Tend to agree (3)	158	87	71	17	131	10	17	141	50	108	50	106	2	75	74
	31%	34%	29%	34%	31%	28%	30%	31%	28%	33%	34%	32%	6%	32%	34%
Tend to disagree (2)	60	33	27	8	48	5	4	57	22	38	19	36	5	20	35
	12%	13%	11%	17%	11%	13%	7%	13%	12%	12%	13%	11%	22%	8%	16%
														m	
Disagree strongly (1)	63	31	32	3	56	4	6	57	21	42	14	43	5	20	38
	12%	12%	13%	7%	13%	11%	12%	13%	12%	13%	10%	13%	22%	8%	18%
														m	
Don't know	45	21	24	4	38	3	4	42	15	31	10	33	2	18	6
	9%	8%	10%	7%	9%	9%	7%	9%	8%	9%	7%	10%	8%	8%	3%
														n	
NETS															
Net: Agree	335	173	163	34	278	24	41	294	122	213	103	220	12	177	138
	67%	67%	66%	70%	66%	67%	75%	66%	68%	66%	70%	66%	48%	76%	64%
														n	
Net: Disagree	123	65	59	11	104	9	10	113	43	80	34	79	11	40	73
	24%	25%	24%	23%	25%	24%	19%	25%	24%	25%	23%	24%	44%	17%	33%
														m	
Mean score	3.0	3.0	3.0	3.1	3.0	3.0	3.1	3.0	3.1	2.9	3.0	3.0	2.7	3.2	2.8
														n	
Standard deviation	1.03	1.02	1.06	.93	1.05	1.04	1.02	1.03	1.04	1.03	.97	1.04	1.29	.95	1.07
Standard error	.05	.06	.07	.12	.05	.18	.11	.05	.08	.06	.08	.06	.27	.06	.07

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l - m,n

Topical Q1 2017

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground?

If a ballot for a tube strike passes, the unions involved should be responsible for ensuring enough staff remain to provide a minimum level of service

Base: All respondents

	Total	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
		0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services	
		a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%														
Unweighted Total	504	355	149	9	67	92	45	79	99	41	72	34	470	
Weighted Total	504	452	52	18	70	104	67	57	119	30	38	42	462	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Agree strongly	(4) 200 40%	177 39%	23 45%	9 48%	29 41%	41 40%	21 31%	23 40%	51 43%	11 39%	15 39%	16 37%	184 40%	
Tend to agree	(3) 168 33%	155 34%	14 27%	5 28%	19 28%	37 35%	24 36%	21 37%	43 36%	10 32%	10 25%	11 26%	157 34%	
Tend to disagree	(2) 67 13%	59 13%	8 15%	4 21%	8 11%	16 15%	10 15%	7 11%	11 10%	4 15%	8 21% h	7 16%	60 13%	
Disagree strongly	(1) 36 7%	32 7%	4 7%	- -	7 10%	5 5%	8 12%	4 6%	5 4%	2 5%	4 11%	3 7%	32 7%	
Don't know	33 7%	30 7%	3 7%	1 4%	7 10%	5 5%	4 6%	3 5%	9 8%	3 9%	1 3%	6 13%	28 6%	
NETS														
Net: Agree	368 73%	331 73%	37 71%	14 76%	48 68%	78 75%	45 68%	44 77%	94 78%	21 71%	24 65%	27 63%	342 74%	
Net: Disagree	102 20%	91 20%	12 22%	4 21%	15 21%	21 20%	18 27%	10 18%	17 14%	6 20%	12 32% gh	10 23%	93 20%	
Mean score	3.1	3.1	3.2	3.3	3.1	3.2	2.9	3.2	3.3	3.1	3.0	3.1	3.1	
Standard deviation	.92	.92	.96	.82	1.02	.88	1.00	.90	.83	.91	1.06	.99	.92	
Standard error	.04	.05	.08	.29	.13	.09	.15	.10	.09	.15	.13	.19	.04	

Columns Tested: a, b - c, d, e, f, g, h, i, j - k, l

Topical Q1 2017

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground?

If a ballot for a tube strike passes, the unions involved should be responsible for ensuring enough staff remain to provide a minimum level of service

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			THE GOVERNMENT SHOULD BRING ANNUAL MIGRATION DOWN TO TENS OF THOUSANDS OF PEOPLE BY WHATEVER MEANS POSSIBLE		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	Agree	Disagree
		a	b	c	d	e	f	g	h	i	j	k	l	m	n
Significance Level: 95%															
Unweighted Total	504	273	231	66	401	37	98	406	195	309	156	325	23	245	215
Weighted Total	504	259	245	49	420	36	55	449	180	324	147	333	24	235	218
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly (4)	200	95	105	14	170	16	21	179	78	122	56	133	10	120	68
	40%	37%	43%	29%	41%	44%	38%	40%	43%	38%	38%	40%	42%	51%	31%
														n	
Tend to agree (3)	168	93	76	19	139	11	22	146	53	116	53	109	7	74	81
	33%	36%	31%	39%	33%	31%	40%	33%	29%	36%	36%	33%	27%	31%	37%
Tend to disagree (2)	67	37	30	10	50	7	7	60	20	46	20	43	4	25	35
	13%	14%	12%	20%	12%	20%	13%	13%	11%	14%	13%	13%	16%	11%	16%
Disagree strongly (1)	36	14	21	3	33	*	3	33	16	20	9	23	4	12	21
	7%	5%	9%	5%	8%	1%	5%	7%	9%	6%	6%	7%	15%	5%	10%
Don't know	33	20	13	4	28	2	2	31	13	20	9	24	-	4	12
	7%	8%	5%	7%	7%	5%	3%	7%	7%	6%	6%	7%	-	2%	5%
															m
NETS															
Net: Agree	368	187	181	33	309	27	43	325	131	237	109	242	17	193	150
	73%	72%	74%	68%	74%	75%	78%	72%	73%	73%	74%	73%	69%	82%	69%
														n	
Net: Disagree	102	51	51	12	83	7	10	92	36	66	29	66	8	37	56
	20%	20%	21%	25%	20%	20%	18%	21%	20%	21%	20%	20%	31%	16%	26%
														m	
Mean score	3.1	3.1	3.1	3.0	3.1	3.2	3.2	3.1	3.2	3.1	3.1	3.1	3.0	3.3	3.0
														n	
Standard deviation	.92	.88	.97	.88	.94	.81	.86	.93	.97	.90	.90	.92	1.11	.86	.95
Standard error	.04	.06	.07	.11	.05	.14	.09	.05	.07	.05	.07	.05	.23	.06	.07

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l - m,n

Topical Q1 2017

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground?

Strikes by London Underground workers have negatively impacted my business over the past 12 months

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	504	355	149	9	67	92	45	79	99	41	72	34	470
Weighted Total	504	452	52	18	70	104	67	57	119	30	38	42	462
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly	(4) 114 23%	97 21%	17 33% a	7 41%	15 22%	21 20%	15 22%	14 25%	26 22%	11 37% ej	5 12%	13 30%	102 22%
Tend to agree	(3) 147 29%	128 28%	18 35%	1 7%	21 30%	33 31%	21 31%	14 24%	34 29%	8 28%	15 39% g	5 13%	141 31% k
Tend to disagree	(2) 148 29%	136 30%	12 22%	5 28%	21 30%	28 27%	18 26%	17 29%	42 35%	7 25%	11 29%	13 30%	135 29%
Disagree strongly	(1) 70 14%	67 15% b	3 6%	4 21%	10 14%	13 12%	11 17%	11 18%	12 10%	3 10%	6 16%	8 19%	62 13%
Don't know	25 5%	23 5%	2 4%	1 4%	3 5%	10 10% i	2 3%	2 4%	6 5%	- -	1 3%	4 9%	21 5%
NETS													
Net: Agree	261 52%	225 50%	36 68% a	9 48%	36 51%	53 51%	36 54%	28 49%	60 50%	19 65%	20 52%	18 42%	243 53%
Net: Disagree	218 43%	203 45% b	15 28%	9 48%	31 44%	41 39%	29 43%	27 47%	54 45%	10 35%	17 45%	21 49%	197 43%
Mean score	2.6	2.6	3.0 a	2.7	2.6	2.7	2.6	2.6	2.6	2.9 j	2.5	2.6	2.6
Standard deviation	1.00	1.00	.91	1.26	1.00	.97	1.03	1.08	.95	1.03	.93	1.16	.99

Columns Tested: a.b - c,d,e,f,g,h,i,j - k,l

Topical Q1 2017

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground?

Strikes by London Underground workers have negatively impacted my business over the past 12 months

Base: All respondents

Significance Level: 95%

Unweighted Total

Weighted Total

Standard error

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	504	355	149	9	67	92	45	79	99	41	72	34	470
Weighted Total	504	452	52	18	70	104	67	57	119	30	38	42	462
Standard error	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
	.05	.05	.08	.44	.13	.11	.16	.12	.10	.16	.11	.21	.05

Topical Q1 2017

To what extent, if at all, do you agree or disagree with each of the following statements about strikes on the London Underground?

Strikes by London Underground workers have negatively impacted my business over the past 12 months

Base: All respondents

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			THE GOVERNMENT SHOULD BRING ANNUAL MIGRATION DOWN TO TENS OF THOUSANDS OF PEOPLE BY WHATEVER MEANS POSSIBLE		
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall	Agree	Disagree
		a	b	c	d	e	f	g	h	i	j	k	l	m	n
Significance Level: 95%															
Unweighted Total	504	273	231	66	401	37	98	406	195	309	156	325	23	245	215
Weighted Total	504	259	245	49	420	36	55	449	180	324	147	333	24	235	218
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly (4)	114	57	58	12	89	13	12	102	49	66	45	63	6	60	45
	23%	22%	23%	26%	21%	36% d	22%	23%	27%	20%	31% k	19%	24%	26%	21%
Tend to agree (3)	147	82	65	15	120	13	19	128	49	97	43	96	8	71	65
	29%	32%	27%	30%	28%	35%	34%	29%	27%	30%	29%	29%	34%	30%	30%
Tend to disagree (2)	148	72	75	9	130	9	17	131	49	99	36	107	5	68	73
	29%	28%	31%	19%	31%	24%	31%	29%	27%	31%	25%	32%	21%	29%	34%
Disagree strongly (1)	70	35	35	8	60	2	4	65	24	46	19	46	5	28	29
	14%	13%	14%	16%	14%	5%	8%	15%	13%	14%	13%	14%	21%	12%	13%
Don't know	25	13	12	4	21	-	3	23	10	15	4	21	-	9	5
	5%	5%	5%	9%	5%	-	5%	5%	6%	5%	3%	6%	-	4%	3%
NETS															
Net: Agree	261	139	123	27	209	26	31	230	98	163	88	159	14	131	110
	52%	53%	50%	56%	50%	71% d	57%	51%	54%	50%	60% k	48%	58%	56%	51%
Net: Disagree	218	107	111	17	190	10	21	197	72	146	55	153	10	95	102
	43%	41%	45%	36%	45%	29%	39%	44%	40%	45%	37%	46%	42%	41%	47%
Mean score	2.6	2.7	2.6	2.7	2.6	3.0 d	2.7	2.6	2.7	2.6	2.8 k	2.6	2.6	2.7	2.6
Standard deviation	1.00	.99	1.02	1.07	1.00	.90	.92	1.01	1.03	.98	1.03	.97	1.09	.99	.97
Standard error	.05	.06	.07	.14	.05	.15	.09	.05	.08	.06	.08	.06	.23	.06	.07

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l - m,n