

# KELLEN COMPANY SOCIAL MEDIA RESEARCH UNITED STATES

#### **METHODOLOGY NOTE**

ComRes interviewed 254 Kellen Company contacts in the US between 12th April and 3rd May 2016. ComRes is a member of the British Polling Council and abides by its rules.

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To register for Pollwatch, a monthly newsletter update on the polls, please email: pollwatch@comres.co.uk

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| Kellen Social Media Spring 2016   |     |
|---|-----|
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| Online fieldwork: 12th April - 3rd May 2016   |     |

Online fieldwork: 12th April - 3rd May 2016 Prepared by ComRes

## Q1. Are you aware of any social media activities undertaken by your organisation? Base: All respondents

|  |       | ORGANISATION'  | NESS OF<br>'S SOCIAL MEDIA<br>/ITIES |                      | ORGANISA             | TION    |       |                              |                                      | RESPONSIBILITY FO  | OR SOCIAL MEDIA | A            |       |
|--|-------|----------------|--------------------------------------|----------------------|----------------------|---------|-------|------------------------------|--------------------------------------|--|-----------------|--------------|-------|
|  | Total | A good<br>deal | Not in great detail                  | Trade<br>association | Professional society | Charity | Other | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant       | Volunteer(s) | Other |
| Significance Level: 90%                            |       | а              | р                                    | С                    | d                    | *e      | *f    | g                            | h                                    | *i   | *j              | *k           | I     |
| Significance Level: 95%                            |       | A              | В                                    | С                    | D                    | *E      | *F    | G                            | Н                                    | *1   | *J              | *K           | L     |
| Total  | 254   | 212            | 42                                   | 112                  | 111                  | 9       | 22    | 139                          | 36                                   | 24   | 7               | 2            | 34    |
|  | 100%  | 100%           | 100%                                 | 100%                 | 100%                 | 100%    | 100%  | 100%                         | 100%                                 | 100%   | 100%            | 100%         | 100%  |
| Yes - I know a good deal about my organisation's   |       |                |                                      |                      |                      |         |       |                              |                                      |  |                 |              |       |
| social media activities                            | 212   | 212            | -                                    | 98                   | 87                   | 8       | 19    | 116                          | 28                                   | 21   | 5               | 2            | 28    |
|  | 83%   | 100%           | -                                    | 88%                  | 78%                  | 89%     | 86%   | 83%                          | 78%                                  | 88%  | 71%             | 100%         | 82%   |
|  |       | В              |                                      | d                    |                      |         |       |                              |                                      |  |                 |              |       |
| Yes - I am aware of my organisation's social media |       |                |                                      |                      |                      |         |       |                              |                                      |  |                 |              |       |
| activities, but not in great detail                | 42    | -              | 42                                   | 14                   | 24                   | 1       | 3     | 23                           | 8                                    | 3  | 2               | -            | 6     |
|  | 17%   | -              | 100%                                 | 13%                  | 22%                  | 11%     | 14%   | 17%                          | 22%                                  | 13%  | 29%             | -            | 18%   |
|  |       |                | Α                                    |                      | С                    |         |       |                              |                                      |  |                 |              |       |



## Q1. Are you aware of any social media activities undertaken by your organisation? Base: All respondents

|  |       | TIME SPENT<br>MEDIA AC | ON SOCIAL             |          |         |          | FORMS   | OF SOCIAL M | EDIA USED |              |               |          | DIGITAL ADV | ERTISING | MEASUREI<br>SOCIAL I |      |
|--|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|-----------|--------------|---------------|----------|-------------|----------|----------------------|------|
|  | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram | e-newsletter | Digital<br>PR | Google + | Yes         | No       | Yes                  | No   |
| Significance Level: 90%                      |       | а                      | b                     | С        | d       | е        | f       | g           | h         | i            | j             | k        | I           | m        | n                    | 0    |
| Significance Level: 95%                      |       | A                      | В                     | С        | D       | Е        | F       | G           | Н         | I            | J             | K        | L           | M        | N                    | 0    |
| Total  | 254   | 178                    | 53                    | 239      | 229     | 222      | 175     | 115         | 89        | 206          | 73            | 43       | 105         | 149      | 151                  | 87   |
|  | 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%      | 100%         | 100%          | 100%     | 100%        | 100%     | 100%                 | 100% |
| Yes - I know a good deal about my            |       |                        |                       |          |         |          |         |             |           |              |               |          |             |          |                      |      |
| organisation's social media activities       | 212   | 152                    | 43                    | 201      | 193     | 185      | 150     | 100         | 74        | 176          | 62            | 37       | 94          | 118      | 134                  | 71   |
|  | 83%   | 85%                    | 81%                   | 84%      | 84%     | 83%      | 86%     | 87%         | 83%       | 85%          | 85%           | 86%      | 90%<br>M    | 79%      | 89%                  | 82%  |
| Yes - I am aware of my organisation's social |       |                        |                       |          |         |          |         |             |           |              |               |          |             |          |                      |      |
| media activities, but not in great detail    | 42    | 26                     | 10                    | 38       | 36      | 37       | 25      | 15          | 15        | 30           | 11            | 6        | 11          | 31       | 17                   | 16   |
|  | 17%   | 15%                    | 19%                   | 16%      | 16%     | 17%      | 14%     | 13%         | 17%       | 15%          | 15%           | 14%      | 10%         | 21%<br>L | 11%                  | 18%  |



## Q1. Are you aware of any social media activities undertaken by your organisation? Base: All respondents

|  |       |             |                 | FC                 | OR WHICH OF THE F | OLLOWING REASON    | IS, IF ANY, DOES YO | OUR ORGANISATION   | USE SOCIAL MEDIA | <b>A</b> ?       |                   |                    |
|--|-------|-------------|-----------------|--------------------|-------------------|--------------------|---------------------|--------------------|------------------|------------------|-------------------|--------------------|
|  |       |             | Influencing key |                    | Communication     |                    |                     |                    |                  |                  |                   |                    |
|  |       |             | opinion formers | Communication      | and               | To take part       |                     |                    |                  |                  | To promote        |                    |
|  |       |             | through their   | with               | engagements with  | in the online      |                     | Recruitment of new | To build your    | Event promotion, | education or      |                    |
|  |       | Information | social media    | journalists/ media | members and       | debate on specific | Crisis              | members for your   | organisation's   | registration,    | other association | We have no         |
|  | Total | gathering   | accounts        | contacts           | website visitors  | issues             | communication       | organisation       | profile          | attendance       | offerings         | specific objective |
| Significance Level: 90%                      |       | а           | b               | С                  | d                 | е                  | f                   | g                  | h                | i                | j                 | *k                 |
| Significance Level: 95%                      |       | Α           | В               | С                  | D                 | E                  | F                   | G                  | Н                | 1                | J                 | *K                 |
| Total  | 254   | 117         | 107             | 105                | 231               | 74                 | 54                  | 140                | 228              | 233              | 215               | 1                  |
|  | 100%  | 100%        | 100%            | 100%               | 100%              | 100%               | 100%                | 100%               | 100%             | 100%             | 100%              | 100%               |
| Yes - I know a good deal about my            |       |             |                 |                    |                   |                    |                     |                    |                  |                  |                   |                    |
| organisation's social media activities       | 212   | 98          | 89              | 93                 | 196               | 62                 | 49                  | 119                | 196              | 194              | 180               | -                  |
| -  | 83%   | 84%         | 83%             | 89%                | 85%               | 84%                | 91%                 | 85%                | 86%              | 83%              | 84%               | -                  |
| Yes - I am aware of my organisation's social |       |             |                 |                    |                   |                    |                     |                    |                  |                  |                   |                    |
| media activities, but not in great detail    | 42    | 19          | 18              | 12                 | 35                | 12                 | 5                   | 21                 | 32               | 39               | 35                | 1                  |
|  | 17%   | 16%         | 17%             | 11%                | 15%               | 16%                | 9%                  | 15%                | 14%              | 17%              | 16%               | 100%               |



## Q2. Which of the following social media activities, if any, does your organisation currently make use of? Base: All respondents

|   |             | AWAREN<br>ORGANISATION'S<br>ACTIV | S SOCIAL MEDIA      |                      | ORGANISA             | TION      |            |                              |                                      | RESPONSIBILITY FO                              | R SOCIAL MEDIA |              |            |
|---|-------------|-----------------------------------|---------------------|----------------------|----------------------|-----------|------------|------------------------------|--------------------------------------|--|----------------|--------------|------------|
|   | Total       | A good<br>deal                    | Not in great detail | Trade<br>association | Professional society | Charity   | Other      | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant      | Volunteer(s) | Other      |
| Significance Level: 90%<br>Significance Level: 95%                        |             | a<br>A                            | b<br>B              | c<br>C               | d<br>D               | *e<br>*E  | *f<br>*F   | g<br>G                       | h<br>H                               | *i<br>*I                                       | *j<br>*J       | *k<br>*K     | I<br>L     |
| Total   | 254<br>100% | 212<br>100%                       | 42<br>100%          | 112<br>100%          | 111<br>100%          | 9<br>100% | 22<br>100% | 139<br>100%                  | 36<br>100%                           | 24<br>100%                                     | 7<br>100%      | 2<br>100%    | 34<br>100% |
| Facebook  | 239<br>94%  | 201<br>95%                        | 38<br>90%           | 101<br>90%           | 108<br>97%<br>C      | 9<br>100% | 21<br>95%  | 130<br>94%                   | 34<br>94%                            | 21<br>88%                                      | 7<br>100%      | 2<br>100%    | 33<br>97%  |
| Twitter or other microblogs   | 229<br>90%  | 193<br>91%                        | 36<br>86%           | 95<br>85%            | 106<br>95%<br>C      | 9<br>100% | 19<br>86%  | 126<br>91%                   | 34<br>94%                            | 21<br>88%                                      | 5<br>71%       | 1<br>50%     | 30<br>88%  |
| LinkedIn  | 222<br>87%  | 185<br>87%                        | 37<br>88%           | 99<br>88%            | 99<br>89%            | 7<br>78%  | 17<br>77%  | 122<br>88%                   | 36<br>100%<br>GL                     | 22<br>92%                                      | 5<br>71%       | 2<br>100%    | 29<br>85%  |
| E-newsletters   | 206<br>81%  | 176<br>83%<br>b                   | 30<br>71%           | 85<br>76%            | 94<br>85%            | 9<br>100% | 18<br>82%  | 114<br>82%                   | 30<br>83%                            | 20<br>83%                                      | 3<br>43%       | 2<br>100%    | 27<br>79%  |
| YouTube   | 175<br>69%  | 150<br>71%                        | 25<br>60%           | 78<br>70%            | 76<br>68%            | 7<br>78%  | 14<br>64%  | 100<br>72%                   | 30<br>83%<br>L                       | 13<br>54%                                      | 3<br>43%       | 2<br>100%    | 20<br>59%  |
| Blog associated with your organisation's website                          | 115<br>45%  | 100<br>47%                        | 15<br>36%           | 50<br>45%            | 48<br>43%            | 5<br>56%  | 12<br>55%  | 63<br>45%                    | 24<br>67%<br>G                       | 5<br>21%                                       | 3<br>43%       | 1<br>50%     | 17<br>50%  |
| Instagram   | 89<br>35%   | 74<br>35%                         | 15<br>36%           | 32<br>29%            | 47<br>42%<br>C       | 4<br>44%  | 6<br>27%   | 48<br>35%                    | 23<br>64%<br>GL                      | 5<br>21%                                       | 2<br>29%       | -            | 9<br>26%   |
| Digital public relations (e.g. blogger and / or influencer relationships) | 73<br>29%   | 62<br>29%                         | 11<br>26%           | 36<br>32%            | 25<br>23%            | 3<br>33%  | 9<br>41%   | 37<br>27%                    | 19<br>53%<br>GL                      | 2<br>8%  | 3<br>43%       | -            | 9<br>26%   |
| Paid banner ads   | 73<br>29%   | 65<br>31%                         | 8<br>19%            | 38<br>34%            | 29<br>26%            | 2<br>22%  | 4<br>18%   | 43<br>31%                    | 15<br>42%<br>I                       | 3<br>13%                                       | 2<br>29%       | 1<br>50%     | 7<br>21%   |



## Q2. Which of the following social media activities, if any, does your organisation currently make use of? Base: All respondents

|   |           | AWAREN<br>ORGANISATION'S | SOCIAL MEDIA           |                      |                      | _        |          |                              |                                      |  |                |              |         |
|---|-----------|--------------------------|------------------------|----------------------|----------------------|----------|----------|------------------------------|--------------------------------------|--|----------------|--------------|---------|
|   |           | ACTIV                    | ITIES                  |                      | ORGANISA             | TION     |          |                              | ا                                    | RESPONSIBILITY FO  | R SOCIAL MEDIA | Α            |         |
|   | Total     | A good<br>deal           | Not in<br>great detail | Trade<br>association | Professional society | Charity  | Other    | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant      | Volunteer(s) | Other   |
| Significance Level: 90%   |           | а                        | b                      | С                    | d                    | *e       | *f       | g                            | h                                    | *i   | *j             | *k           | 1       |
| Significance Level: 95%   |           | A                        | В                      | С                    | D                    | *E       | *F       | G                            | Н                                    | *I   | *J             | *K           | L       |
| Total   | 254       | 212                      | 42                     | 112                  | 111                  | 9        | 22       | 139                          | 36                                   | 24   | 7              | 2            | 34      |
|   | 100%      | 100%                     | 100%                   | 100%                 | 100%                 | 100%     | 100%     | 100%                         | 100%                                 | 100%   | 100%           | 100%         | 100%    |
| Pay Per Click advertising (e.g. Google Search Ads, Facebook adverts, Twitter adverts) | 73        | 65                       | 8                      | 32                   | 30                   | 3        | 8        | 40                           | 17                                   | 5  | 1              | 1            | 6       |
|   | 29%       | 31%                      | 19%                    | 29%                  | 27%                  | 33%      | 36%      | 29%                          | 47%<br>GL                            | 21%  | 14%            | 50%          | 18%     |
| Pinterest   | 43        | 39                       | 4                      | 22                   | 15                   | 3        | 3        | 26                           | 9                                    | 1  | 1              | -            | 3       |
|   | 17%       | 18%                      | 10%                    | 20%                  | 14%                  | 33%      | 14%      | 19%                          | 25%<br>I                             | 4%   | 14%            | -            | 9%      |
| Google +  | 43        | 37                       | 6                      | 20                   | 16                   | 3        | 4        | 19                           | 14                                   | 2  | 1              | 1            | 5       |
|   | 17%       | 17%                      | 14%                    | 18%                  | 14%                  | 33%      | 18%      | 14%                          | 39%<br>GL                            | 8%   | 14%            | 50%          | 15%     |
| Live webcasting apps (e.g. Meerkat, Periscope)  | 31<br>12% | 30<br>14%<br>B           | 1<br>2%                | 15<br>13%            | 12<br>11%            | 1<br>11% | 3<br>14% | 18<br>13%<br>I               | 6<br>17%<br>I                        | 2<br>8%  | 1<br>14%       | -            | 1<br>3% |
| Vimeo   | 28<br>11% | 24<br>11%                | 4<br>10%               | 11<br>10%            | 14<br>13%            |          | 3<br>14% | 14<br>10%                    | 6<br>17%                             | 1<br>4%  | 2<br>29%       | -            | 3<br>9% |
| Snapchat  | 9<br>4%   | 8<br>4%                  | 1<br>2%                | 6<br>5%              | 1<br>1%              | 1<br>11% | 1<br>5%  | 6<br>4%                      | 2<br>6%                              | 1<br>4%  | -              | -            | -       |
|   | .,,       |                          | -77                    | d                    |                      |          |          |                              |                                      | .,-  |                |              |         |
| Tumblr  | 8         | 8                        | _                      | 3                    | 5                    | _        | _        | 6                            | 2                                    | _  | _              | _            | _       |
| Turnon  | 3%        | 4%                       | -                      | 3%                   | 5%                   | -        | -        | 4%                           | 6%                                   | -  | -              | -            | -       |
| Other   | 47        | 45                       |                        | 7                    |                      |          | 2        | 44                           | •                                    | •  | 1              |              | 4       |
| Other   | 17<br>7%  | 15<br>7%                 | 2<br>5%                | /<br>6%              | 8<br>7%              | -        | 2<br>9%  | 11<br>8%                     | 2<br>6%                              | 2<br>8%  | 1<br>14%       | -            | 1<br>3% |
|   | . 70      |                          | 376                    | 070                  | 170                  |          | 370      | 070                          | 370                                  | 070  | 1470           |              | 370     |
| None of the above   | -         | -                        | -                      | -                    | -                    | -        | -        | -                            | -                                    | -  | -              | -            | -       |
|   | -         | _                        | -                      | -                    | -                    | -        | -        | _                            | -                                    | -  | -              | -            | -       |
| I am not familiar enough with my organisation's social media operations to say        | -         | _                        | -                      | -                    | -                    | -        | -        | -                            | -                                    | -  | -              | -            | -       |
|   | -         | -                        | -                      | -                    | -                    | -        | -        | -                            | -                                    | -  | -              | -            | -       |



## Q2. Which of the following social media activities, if any, does your organisation currently make use of? Base: All respondents

|   |            | TIME SPENT<br>MEDIA AC | CTIVITIES             |                  |                  |          | FORMS     | OF SOCIAL M      | IEDIA USED |                  |               |              | DIGITAL ADV | ERTISING  | MEASUREM<br>SOCIAL N |    |
|---|------------|------------------------|-----------------------|------------------|------------------|----------|-----------|------------------|------------|------------------|---------------|--------------|-------------|-----------|----------------------|----|
|   | Total      | 10 hours<br>or fewer   | More than<br>10 hours | Facebook         | Twitter          | LinkedIn | YouTube   | Blog             | Instagram  | e-newsletter     | Digital<br>PR | Google +     | Yes         | No        | Yes                  | No |
| Significance Level: 90%   |            | а                      | b                     | С                | d                | е        | f         | g                | h          | i                | j             | k            | 1           | m         | n                    |    |
| Significance Level: 95%   |            | A                      | В                     | С                | D                | E        | F         | G                | Н          | 1                | J             | K            | L           | М         | N                    |    |
| -<br>Total  | 254        | 178                    | 53                    | 239              | 229              | 222      | 175       | 115              | 89         | 206              | 73            | 43           | 105         | 149       | 151                  | 8  |
|   | 100%       | 100%                   | 100%                  | 100%             | 100%             | 100%     | 100%      | 100%             | 100%       | 100%             | 100%          | 100%         | 100%        | 100%      | 100%                 | 1  |
| Facebook  | 239        | 166                    | 52                    | 239              | 218              | 208      | 167       | 109              | 86         | 196              | 69            | 41           | 101         | 138       | 146                  | -  |
|   | 94%        | 93%                    | 98%                   | 100%<br>DEFGHIJK | 95%              | 94%      | 95%       | 95%              | 97%        | 95%              | 95%           | 95%          | 96%         | 93%       | 97%<br>O             | !  |
| witter or other microblogs  | 229        | 159                    | 48                    | 218              | 229              | 204      | 161       | 110              | 86         | 190              | 69            | 40           | 98          | 131       | 141                  |    |
|   | 90%        | 89%                    | 91%                   | 91%              | 100%<br>CEFGHIJK | 92%      | 92%       | 96%              | 97%<br>c   | 92%              | 95%           | 93%          | 93%         | 88%       | 93%<br>O             |    |
| _inkedIn  | 222        | 156                    | 50                    | 208              | 204              | 222      | 164       | 109              | 83         | 185              | 69            | 42           | 97          | 125       | 136                  |    |
|   | 87%        | 88%                    | 94%                   | 87%              | 89%              | 100%     | 94%       | 95%              | 93%        | 90%              | 95%           | 98%          | 92%         | 84%       | 90%                  |    |
|   |            |                        |                       |                  |                  | CDFGHIJK | С         | Cd               |            |                  | С             | Cdi          | M           |           |                      |    |
| E-newsletters   | 206        | 140                    | 47                    | 196              | 190              | 185      | 150       | 98               | 73         | 206              | 63            | 37           | 98          | 108       | 128                  |    |
|   | 81%        | 79%                    | 89%                   | 82%              | 83%              | 83%      | 86%       | 85%              | 82%        | 100%<br>CDEFGHJK | 86%           | 86%          | 93%<br>M    | 72%       | 85%                  |    |
| YouTube   | 175        | 115                    | 49                    | 167              | 161              | 164      | 175       | 90               | 71         | 150              | 61            | 38           | 88          | 87        | 120                  |    |
|   | 69%        | 65%                    | 92%                   | 70%              | 70%              | 74%      | 100%      | 78%              | 80%        | 73%              | 84%           | 88%          | 84%         | 58%       | 79%                  |    |
|   |            |                        | Α                     |                  |                  |          | CDEGHIJK  | С                | cd         |                  | CDei          | CDEI         | M           |           | 0                    |    |
| Blog associated with your organisation's  |            |                        |                       |                  |                  |          |           |                  |            |                  |               |              |             |           |                      |    |
| website   | 115<br>45% | 70<br>39%              | 40                    | 109              | 110              | 109      | 90<br>51% | 115              | 52         | 98<br>48%        | 54<br>74%     | 31           | 60<br>57%   | 55<br>37% | 76<br>50%            | ;  |
|   | 45%        | 39%                    | 75%<br>A              | 46%              | 48%              | 49%      | 51%       | 100%<br>CDEFHIJK | 58%<br>Cdi | 48%              | CDEFHI        | 72%<br>CDEFI | 57%<br>M    | 37%       | 50%<br>O             |    |
| Instagram   | 89         | 54                     | 30                    | 86               | 86               | 83       | 71        | 52               | 89         | 73               | 38            | 21           | 49          | 40        | 66                   |    |
| mstagram  | 35%        | 30%                    | 57%                   | 36%              | 38%              | 37%      | 41%       | 45%              | 100%       | 35%              | 52%           | 49%          | 47%         | 27%       | 44%                  |    |
|   |            |                        | A                     |                  |                  |          |           | ci               | CDEFGIJK   |                  | CDEfI         |              | M           | ,,        | 0                    |    |
| Digital public relations (e.g. blogger and / or                                       |            |                        |                       |                  |                  |          |           |                  |            |                  |               |              |             |           |                      |    |
| influencer relationships)   | 73         | 39                     | 29                    | 69               | 69               | 69       | 61        | 54               | 38         | 63               | 73            | 22           | 48          | 25        | 59                   |    |
|   | 29%        | 22%                    | 55%                   | 29%              | 30%              | 31%      | 35%       | 47%              | 43%        | 31%              |               | 51%          | 46%         | 17%       | 39%                  |    |
|   |            |                        | Α                     |                  |                  |          |           | CDEFI            | CDel       |                  | CDEFGHIK      | CDEFI        | M           |           | 0                    |    |
| Paid banner ads   | 73         | 40                     | 27                    | 71               | 68               | 69       | 62        | 49               | 33         | 69               | 36            | 19           | 73          | -         | 58                   |    |
|   | 29%        | 22%                    | 51%<br>A              | 30%              | 30%              | 31%      | 35%       | 43%<br>CDE       | 37%        | 33%              | 49%<br>CDEFI  | 44%<br>cde   | 70%<br>M    | -         | 38%<br>O             |    |
|   |            |                        | ,,                    |                  |                  |          |           | ODL              |            |                  | ODLIT         | 000          | ""          |           | Ŭ                    |    |
| Pay Per Click advertising (e.g. Google Search Ads, Facebook adverts, Twitter adverts) | 73         | 39                     | 28                    | 70               | 68               | 67       | 63        | 40               | 40         | 68               | 35            | 17           | 73          | _         | 54                   |    |
| . acception devotes, 1 willow devotes)  | 29%        | 22%                    | 53%                   | 29%              | 30%              | 30%      | 36%       | 35%              | 45%        | 33%              | 48%           | 40%          | 70%         | -         | 36%                  |    |
|   | .,•        |                        | A                     |                  |                  |          |           |                  | CDEi       |                  | CDEfgI        |              | M           |           | 0                    | -  |



## Q2. Which of the following social media activities, if any, does your organisation currently make use of? Base: All respondents

|   |           | TIME SPENT<br>MEDIA AC |                       |           |           |           | FORMS     | OF SOCIAL M | EDIA USED |              |               |                  | DIGITAL ADV | ERTISING  | MEASUREN<br>SOCIAL N |         |
|---|-----------|------------------------|-----------------------|-----------|-----------|-----------|-----------|-------------|-----------|--------------|---------------|------------------|-------------|-----------|----------------------|---------|
|   | Total     | 10 hours<br>or fewer   | More than<br>10 hours | Facebook  | Twitter   | LinkedIn  | YouTube   | Blog        | Instagram | e-newsletter | Digital<br>PR | Google +         | Yes         | No        | Yes                  | No      |
| Significance Level: 90%                         |           | а                      | b                     | С         | d         | е         | f         | g           | h         | i            | j             | k                | 1           | m         | n                    | 0       |
| Significance Level: 95%                         |           | A                      | В                     | С         | D         | Е         | F         | G           | Н         | I            | J             | K                | L           | М         | N                    | 0       |
| Total   | 254       | 178                    | 53                    | 239       | 229       | 222       | 175       | 115         | 89        | 206          | 73            | 43               | 105         | 149       | 151                  | 87      |
|   | 100%      | 100%                   | 100%                  | 100%      | 100%      | 100%      | 100%      | 100%        | 100%      | 100%         | 100%          | 100%             | 100%        | 100%      | 100%                 | 100%    |
| Pinterest                                       | 43        | 20                     | 20                    | 43        | 41        | 37        | 35        | 27          | 30        | 36           | 24            | 12               | 27          | 16        | 35                   | 7       |
|   | 17%       | 11%                    | 38%                   | 18%       | 18%       | 17%       | 20%       | 23%         | 34%       | 17%          | 33%           | 28%              | 26%         | 11%       | 23%                  | 8%      |
|   |           |                        | Α                     |           |           |           |           |             | CDEFI     |              | CDEFI         | е                | M           |           | 0                    |         |
| Google +  | 43        | 23                     | 18                    | 41        | 40        | 42        | 38        | 31          | 21        | 37           | 22            | 43               | 23          | 20        | 38                   | 5       |
|   | 17%       | 13%                    | 34%<br>A              | 17%       | 17%       | 19%       | 22%       | 27%<br>CDei | 24%       | 18%          | 30%<br>CDEI   | 100%<br>CDEFGHIJ | 22%<br>m    | 13%       | 25%<br>O             | 6%      |
|   |           |                        |                       |           |           |           |           |             |           |              |               |                  |             |           |                      |         |
| Live webcasting apps (e.g. Meerkat, Periscope)  | 31        | 15                     | 12                    | 30        | 30        | 29        | 24        | 21          | 17        | 26           | 17            | 12               | 18          | 13        | 25                   | 5       |
|   | 12%       | 8%                     | 23%<br>A              | 13%       | 13%       | 13%       | 14%       | 18%         | 19%       | 13%          | 23%<br>CDEfI  | 28%<br>CDEFI     | 17%<br>M    | 9%        | 17%<br>O             | 6%      |
|   |           |                        |                       |           |           |           |           |             |           |              |               |                  |             |           |                      |         |
| Vimeo   | 28<br>11% | 19<br>11%              | 6<br>11%              | 27<br>11% | 28<br>12% | 26<br>12% | 19<br>11% | 16<br>14%   | 17<br>19% | 23<br>11%    | 13<br>18%     | 6<br>14%         | 13<br>12%   | 15<br>10% | 21<br>14%            | 7<br>8% |
|   | 11%       | 11%                    | 11%                   | 11%       | 12%       | 12%       | 11%       | 14%         | cefi      | 11%          | 18%           | 14%              | 12%         | 10%       | 14%                  | 8%      |
|   |           |                        |                       |           | •         |           | •         |             |           |              |               |                  |             | •         | _                    |         |
| Snapchat  | 9<br>4%   | 3<br>2%                | 6<br>11%              | 9<br>4%   | 8<br>3%   | 9<br>4%   | 9<br>5%   | 6<br>5%     | 9<br>10%  | 9<br>4%      | 4<br>5%       | 4<br>9%          | 6<br>6%     | 3<br>2%   | 7<br>5%              | 2<br>2% |
|   | 470       | 270                    | Α                     | 470       | 370       | 470       | 370       | 370         | CDEi      | 470          | 370           | d                | 070         | 270       | 370                  | 270     |
| Tumblr  | 8         | 4                      | 4                     | 8         | 8         | 8         | 8         | 6           | 8         | 8            | 6             | 3                | 6           | 2         | 6                    | 1       |
|   | 3%        | 2%                     | 8%                    | 3%        | 3%        | 4%        | 5%        | 5%          | 9%        | 4%           | 8%            | 7%               | 6%          | 1%        | 4%                   | 1%      |
|   |           |                        | а                     |           |           |           |           |             | CDei      |              | cd            |                  | m           |           |                      |         |
| Other   | 17        | 12                     | 3                     | 17        | 17        | 13        | 12        | 12          | 6         | 14           | 4             | 3                | 6           | 11        | 7                    | 7       |
|   | 7%        | 7%                     | 6%                    | 7%        | 7%        | 6%        | 7%        | 10%         | 7%        | 7%           | 5%            | 7%               | 6%          | 7%        | 5%                   | 8%      |
| None of the above                               | -         | -                      | -                     | _         | -         | -         | -         | -           | -         | -            | -             | -                | -           | -         | -                    | -       |
|   | -         | -                      | -                     | -         | -         | -         | -         | -           | -         | -            | -             | -                | -           | -         | -                    | -       |
| I am not familiar enough with my organisation's |           |                        |                       |           |           |           |           |             |           |              |               |                  |             |           |                      |         |
| social media operations to say                  | -         | -                      | -                     | -         | -         | -         | -         | -           | -         | -            | -             | -                | -           | -         | -                    | -       |
|   | -         | -                      | -                     | -         | -         | -         | -         | -           | -         | -            | -             | -                | -           | -         | -                    | -       |



## Q2. Which of the following social media activities, if any, does your organisation currently make use of? Base: All respondents

|   |            |                          | La flace a single land  |   | OR WHICH OF THE F   |   | -, ,                    |  |                                      |   |   |                             |
|---|------------|--------------------------|---|---|---|---|-------------------------|--|--------------------------------------|---|---|-----------------------------|
|   | Total      | Information<br>gathering | Influencing key<br>opinion formers<br>through their<br>social media<br>accounts | Communication<br>with<br>journalists/ media<br>contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis<br>communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion,<br>registration,<br>attendance | To promote education or other association offerings | We have no specific objecti |
| Significance Level: 90%                         |            | a                        | b   | С   | d   | е   | f                       | g  | h                                    | i   | j   | *1                          |
| Significance Level: 95%                         |            | Α                        | В   | С   | D   | E   | F                       | G  | Н                                    | I   | J   | *1                          |
| otal  | 254        | 117                      | 107   | 105   | 231   | 74  | 54                      | 140  | 228                                  | 233   | 215   |                             |
|   | 100%       | 100%                     | 100%  | 100%  | 100%  | 100%  | 100%                    | 100%   | 100%                                 | 100%  | 100%  | 10                          |
| acebook   | 239        | 112                      | 100   | 101   | 219   | 71  | 51                      | 130  | 214                                  | 219   | 204   |                             |
|   | 94%        | 96%                      | 93%   | 96%   | 95%   | 96%   | 94%                     | 93%  | 94%                                  | 94%   | 95%   | 10                          |
| witter or other microblogs                      | 229        | 105                      | 99  | 101   | 212   | 67  | 50                      | 126  | 207                                  | 209   | 194   |                             |
|   | 90%        | 90%                      | 93%   | 96%   | 92%   | 91%   | 93%                     | 90%  | 91%                                  | 90%   | 90%   | 1                           |
|   |            |                          |   | aghlj   |   |   |                         |  |                                      |   |   |                             |
| inkedIn   | 222        | 109                      | 99  | 96  | 203   | 67  | 49                      | 130  | 202                                  | 207   | 191   |                             |
|   | 87%        | 93%                      | 93%   | 91%   | 88%   | 91%   | 91%                     | 93%  | 89%                                  | 89%   | 89%   | 10                          |
| -newsletters                                    | 206        | 99                       | 87  | 83  | 188   | 62  | 44                      | 113  | 185                                  | 189   | 172   |                             |
|   | 81%        | 85%                      | 81%   | 79%   | 81%   | 84%   | 81%                     | 81%  | 81%                                  | 81%   | 80%   | 1                           |
| ′ouTube   | 175        | 92                       | 86  | 80  | 168   | 57  | 47                      | 101  | 162                                  | 164   | 156   |                             |
|   | 69%        | 79%                      | 80%   | 76%   | 73%   | 77%   | 87%                     | 72%  | 71%                                  | 70%   | 73%   |                             |
|   |            |                          | hi  |   |   |   | DGHIJ                   |  |                                      |   |   |                             |
| Blog associated with your organisation's        |            |                          |   |   |   |   |                         |  |                                      |   |   |                             |
| vebsite   | 115<br>45% | 59<br>50%                | 62<br>58%   | 60<br>57%   | 108<br>47%  | 41<br>55%   | 28<br>52%               | 74<br>53%  | 108<br>47%                           | 108<br>46%                                      | 102<br>47%  | 1                           |
|   | 45%        | 30%                      | dhlj  | dhi   | 4776  | 33%   | 32%                     | 33%  | 4776                                 | 40%   | 4770  | ,,,                         |
| nstagram  | 89         | 46                       | 45  | 46  | 86  | 31  | 27                      | 57   | 86                                   | 86  | 78  |                             |
| 9   | 35%        | 39%                      | 42%   | 44%   | 37%   |   | 50%                     |  | 38%                                  | 37%   |   |                             |
|   |            |                          |   |   |   |   | dhij                    |  |                                      |   |   |                             |
| Digital public relations (e.g. blogger and / or |            |                          |   |   |   |   |                         |  |                                      |   |   |                             |
| nfluencer relationships)                        | 73         | 43                       | 48  | 47  | 68  | 24  | 17                      | 44   | 69                                   | 69  | 66  |                             |
|   | 29%        | 37%                      | 45%<br>DeGHIJ   | 45%<br>DeGHIJ   | 29%   | 32%   | 31%                     | 31%  | 30%                                  | 30%   | 31%   |                             |
| Paid banner ads                                 | 73         | 38                       | 35  | 36  | 67  | 23  | 18                      | 44   | 70                                   | 71  | 65  |                             |
|   | 29%        | 32%                      | 33%   | 34%   | 29%   |   | 33%                     |  | 31%                                  |   |   |                             |
| Pay Per Click advertising (e.g. Google Search   |            |                          |   |   |   |   |                         |  |                                      |   |   |                             |
| Ads, Facebook adverts, Twitter adverts)         | 73         | 42                       | 39  | 44  | 67  | 26  | 22                      | 47   | 68                                   | 71  | 64  |                             |
| ,   | 29%        | 36%                      | 36%   | 42%   | 29%   | 35%   | 41%                     | 34%  | 30%                                  | 30%   | 30%   |                             |
|   |            |                          |   | DHIJ  |   |   | d                       |  |                                      |   |   |                             |

Prepared by ComRes



## Q2. Which of the following social media activities, if any, does your organisation currently make use of? Base: All respondents

|  | FOR WHICH OF THE FOLLOWING REASONS, IF ANY, DOES YOUR ORGANISATION USE SOCIAL MEDIA? |                          |   |   |   |   |                      |  |                                      |   |   |                               |
|--|--|--------------------------|---|---|---|---|----------------------|--|--------------------------------------|---|---|-------------------------------|
|  | Total  | Information<br>gathering | Influencing key opinion formers through their social media accounts | Communication<br>with<br>journalists/ media<br>contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion,<br>registration,<br>attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90%                      |  | а                        | b   | С   | d   | е   | f                    | g  | h                                    | i   | j   | *k                            |
| Significance Level: 95%                      |  | Α                        | В   | С   | D   | E   | F                    | G  | Н                                    | I   | J   | *K                            |
| Total  | 254  | 117                      | 107   | 105   | 231   | 74  | 54                   | 140  | 228                                  | 233   | 215   | 1                             |
|  | 100%   | 100%                     | 100%  | 100%  | 100%  | 100%  | 100%                 |  | 100%                                 |   |   | 100%                          |
| Pintonet                                     | 40   | 00                       | 0.4   | 00  | 42  | 4.4   | 4.4                  | 27   | 42                                   | 40  | 20  |                               |
| Pinterest                                    | 43<br>17%  | 29<br>25%                | 24<br>22%   | 26<br>25%   | 42<br>18%   | 14<br>19%   | 14<br>26%            |  | 42<br>18%                            | 40<br>17%                                       | 38<br>18%   | -                             |
|  | 1776   | 25%<br>i                 | 2270  | 25/6  | 1070  | 1970  | 20 /6                | 1976   | 1076                                 | 17 /0   | 1076  | -                             |
|  |  |                          |   |   | 40  |   | 40                   | 0.5  | 40                                   |   |   |                               |
| Google +                                     | 43<br>17%  | 31<br>26%                | 29<br>27%   | 28<br>27%   | 40<br>17%   | 20<br>27%   | 16<br>30%            | 25<br>18%  | 43<br>19%                            | 41<br>18%                                       | 41<br>19%   | -                             |
|  | 1770   | Dgi                      | DghI  | Dgi   | 1770  | di  | Dghlj                | 1076   | 1976                                 | 10%   | 1976  | -                             |
|  |  | 29.                      | 29  | 29.   |   | G.  | 29,                  |  |                                      |   |   |                               |
| Live webcasting apps (e.g. Meerkat,          |  |                          |   |   |   | _   |                      |  |                                      |   |   |                               |
| Periscope)                                   | 31<br>12%  | 18<br>15%                | 20<br>19%   | 17<br>16%   | 29<br>13%   | 9<br>12%  | 14<br>26%            | 22<br>16%  | 30<br>13%                            | 31<br>13%                                       | 28<br>13%   | -                             |
|  | 1270   | 13%                      | 1976  | 10%   | 1370  | 1276  | DEHIJ                | 10%  | 13%                                  | 13%   | 13%   | -                             |
| Vimeo  | 28   | 14                       | 13  | 12  | 26  | 3   | 12                   | 18   | 26                                   | 28  | 28  | -                             |
|  | 11%  | 12%                      | 12%   | 11%   | 11%   | 4%  | 22%                  | 13%  | 11%                                  | 12%   | 13%   | -                             |
|  |  | е                        | е   | е   | е   |   | abcDEHij             | Е  | е                                    | E   | E   |                               |
| Snapchat                                     | 9  | 6                        | 4   | 4   | 8   | 5   | 4                    | 7  | 9                                    | 9   | 8   | _                             |
|  | 4%   | 5%                       | 4%  | 4%  | 3%  |   | 7%                   | 5%   | 4%                                   |   | 4%  | -                             |
| Tumblr                                       | 8  | 5                        | 6   | 5   | 8   | 2   | 4                    | 7  | 8                                    | 8   | 6   | -                             |
|  | 3%   | 4%                       | 6%  | 5%  | 3%  | 3%  | 7%                   | 5%   | 4%                                   | 3%  | 3%  | -                             |
| Other  | 17   | 9                        | 9   | 9   | 17  | 6   | 4                    | 11   | 16                                   | 15  | 14  | _                             |
|  | 7%   | 8%                       | 8%  | 9%  | 7%  |   | 7%                   |  | 7%                                   |   | 7%  | -                             |
| None of the above                            | _  | _                        | -   | _   | _   | -   | _                    | -  | -                                    | -   | _   | _                             |
|  | -  | -                        | -   | -   | -   | -   | -                    | -  | -                                    | -   | -   | -                             |
| I am not familiar enough with                |  |                          |   |   |   |   |                      |  |                                      |   |   |                               |
| my organisation's social media operations to |  |                          |   |   |   |   |                      |  |                                      |   |   |                               |
| say  | -  | -                        | -   | -   | -   | -   | -                    | -  | -                                    | -   | -   | -                             |
|  | -  | -                        | -   | -   | -   | <u>-</u>  | -                    | -  |                                      | -   |   | -                             |



## Q3. Which of the following types of organisation, if any, do you work for? Base: All respondents

Significance Level: 90% Significance Level: 95% Total Trade association Professional society Charity Other

|       | AWAREN<br>ORGANISATION'S<br>ACTIV | S SOCIAL MEDIA         |                      | ORGANISA <sup>*</sup> | TION    |       |                              |                                      | RESPONSIBILITY FO                              | R SOCIAL MEDIA |              |          |
|-------|-----------------------------------|------------------------|----------------------|-----------------------|---------|-------|------------------------------|--------------------------------------|--|----------------|--------------|----------|
| Total | A good<br>deal                    | Not in<br>great detail | Trade<br>association | Professional society  | Charity | Other | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant      | Volunteer(s) | Other    |
|       | a                                 | b                      | С                    | d                     | *e      | *f    | g                            | h                                    | *i   | *j             | *k           | I        |
|       | A                                 | В                      | С                    | D                     | *E      | *F    | G                            | Н                                    | *  | *J             | *K           | L        |
| 254   | 212                               | 42                     | 112                  | 111                   | 9       | 22    | 139                          | 36                                   | 24   | 7              | 2            | 34       |
| 100%  | 100%                              | 100%                   | 100%                 | 100%                  | 100%    | 100%  | 100%                         | 100%                                 | 100%   | 100%           | 100%         | 100%     |
| 112   | 98                                | 14                     | 112                  | -                     | -       | -     | 69                           | 11                                   | 7  | 6              | 1            | 14       |
| 44%   | 46%                               | 33%                    | 100%<br>D            | -                     | -       | -     | 50%<br>H                     | 31%                                  | 29%  | 86%            | 50%          | 41%      |
| 111   | 87                                | 24                     | -                    | 111                   | -       | -     | 55                           | 20                                   | 13   | 1              | 1            | 14       |
| 44%   | 41%                               | 57%                    | -                    | 100%                  | -       | -     | 40%                          | 56%                                  | 54%  | 14%            | 50%          | 41%      |
|       |                                   | а                      |                      | С                     |         |       |                              | g                                    |  |                |              |          |
| 9     | 8                                 | 1                      | -                    | -                     | 9       | -     | 6                            | 1                                    | 2  | -              | -            | -        |
| 4%    | 4%                                | 2%                     | -                    | -                     | 100%    | -     | 4%                           | 3%                                   | 8%   | -              | -            | -        |
| 22    | 19                                | 3                      | -                    | -                     | -       | 22    | 9                            | 4                                    | 2  | -              | -            | 6        |
| 9%    | 9%                                | 7%                     | -                    | -                     | -       | 100%  | 6%                           | 11%                                  | 8%   | -              | -            | 18%<br>G |



## Q3. Which of the following types of organisation, if any, do you work for? Base: All respondents

|                         |       | TIME SPENT<br>MEDIA AC |                       |          |               |          | FORMS   | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL AD\ | ERTISING | MEASUREI<br>SOCIAL I |      |
|-------------------------|-------|------------------------|-----------------------|----------|---------------|----------|---------|-------------|------------|--------------|---------------|----------|-------------|----------|----------------------|------|
|                         | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter       | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes         | No       | Yes                  | No   |
| Significance Level: 90% |       | а                      | b                     | С        | d             | е        | f       | g           | h          | i            | j             | k        | 1           | m        | n                    | 0    |
| Significance Level: 95% |       | Α                      | В                     | С        | D             | Е        | F       | Ğ           | Н          | 1            | Ĵ             | K        | L           | М        | N                    | 0    |
| Total                   | 254   | 178                    | 53                    | 239      | 229           | 222      | 175     | 115         | 89         | 206          | 73            | 43       | 105         | 149      | 151                  | 87   |
|                         | 100%  | 100%                   | 100%                  | 100%     | 100%          | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%        | 100%     | 100%                 | 100% |
| Trade association       | 112   | 86                     | 19                    | 101      | 95            | 99       | 78      | 50          | 32         | 85           | 36            | 20       | 52          | 60       | 64                   | 42   |
|                         | 44%   | 48%                    | 36%                   | 42%      | 41%           | 45%      | 45%     | 43%         | 36%        | 41%          | 49%<br>h      | 47%      | 50%         | 40%      | 42%                  | 48%  |
| Professional society    | 111   | 73                     | 24                    | 108      | 106           | 99       | 76      | 48          | 47         | 94           | 25            | 16       | 41          | 70       | 67                   | 35   |
| Floressional society    | 44%   | 73<br>41%              | 45%                   | 45%      | 46%           |          | 43%     | 42%         |            | 46%          | 34%           | 37%      | 39%         | 47%      | 44%                  | 40%  |
|                         | 4476  | 4170                   | 4576                  | 43%<br>j | 40 <i>7</i> 6 | 4576     | 4376    | 42 /0       | Jk         | j            | 3476          | 31 /6    | 3976        | 47 /6    | 44 /0                | 40%  |
| Charity                 | 9     | 5                      | 4                     | 9        | 9             | 7        | 7       | 5           | 4          | 9            | 3             | 3        | 4           | 5        | 7                    | 2    |
|                         | 4%    | 3%                     | 8%                    | 4%       | 4%            | 3%       | 4%      | 4%          | 4%         | 4%           | 4%            | 7%       | 4%          | 3%       | 5%                   | 2%   |
| Other                   | 22    | 14                     | 6                     | 21       | 19            | 17       | 14      | 12          | 6          | 18           | 9             | 4        | 8           | 14       | 13                   | 8    |
|                         | 9%    | 8%                     | 11%                   | 9%       | 8%            | 8%       | 8%      | 10%         | 7%         | 9%           | 12%           | 9%       | 8%          | 9%       | 9%                   | 9%   |



## Q3. Which of the following types of organisation, if any, do you work for? Base: All respondents

| Circificance Levels 000/                           |
|--|
| Significance Level: 90%<br>Significance Level: 95% |
| Total  |
| Trade association                                  |
| Professional society                               |
| Charity  |
| Other  |
|  |

|       |             |                 |                    |                  |                    |                     |                    |                  |                  |                   | 1                  |
|-------|-------------|-----------------|--------------------|------------------|--------------------|---------------------|--------------------|------------------|------------------|-------------------|--------------------|
|       |             |                 | FC                 |                  | OLLOWING REASON    | IS, IF ANY, DOES YO | JUR ORGANISATION   | USE SOCIAL MEDIA | A?               |                   |                    |
|       |             | Influencing key |                    | Communication    |                    |                     |                    |                  |                  |                   |                    |
|       |             | opinion formers | Communication      | and              | To take part       |                     |                    |                  |                  | To promote        |                    |
|       |             | through their   | with               | engagements with | in the online      |                     | Recruitment of new | To build your    | Event promotion, | education or      |                    |
|       | Information | social media    | journalists/ media | members and      | debate on specific | Crisis              | members for your   | organisation's   | registration,    | other association | We have no         |
| Total | gathering   | accounts        | contacts           | website visitors | issues             | communication       | organisation       | profile          | attendance       | offerings         | specific objective |
|       | а           | b               | С                  | d                | е                  | f                   | g                  | h                | i                | j                 | *k                 |
|       | Α           | В               | С                  | D                | E                  | F                   | G                  | Н                | 1                | J                 | *K                 |
| 254   | 117         | 107             | 105                | 231              | 74                 | 54                  | 140                | 228              | 233              | 215               | 1                  |
| 100%  | 100%        | 100%            | 100%               | 100%             | 100%               | 100%                | 100%               | 100%             | 100%             | 100%              | 100%               |
| 112   | 47          | 53              | 53                 | 99               | 32                 | 20                  | 56                 | 102              | 101              | 94                | -                  |
| 44%   | 40%         | 50%             | 50%                | 43%              | 43%                | 37%                 | 40%                | 45%              | 43%              | 44%               | -                  |
| 111   | 51          | 40              | 40                 | 102              | 32                 | 26                  | 69                 | 98               | 103              | 96                | 1                  |
| 44%   | 44%         | 37%             | 38%                | 44%              | 43%                | 48%                 | 49%<br>bc          | 43%              | 44%              | 45%               | 100%               |
| 9     | 5           | 2               | 4                  | 9                | 4                  |                     | 3                  | 9                | 9                | 6                 | _                  |
| 4%    | 4%          | 2%              | 4%                 | 4%               | 5%                 | -                   | 2%                 | 4%               | 4%               | 3%                | -                  |
| .,,   |             |                 |                    |                  | f                  |                     |                    |                  |                  |                   |                    |
| 22    | 14          | 12              | 8                  | 21               | 6                  | 8                   | 12                 | 19               | 20               | 19                | -                  |
| 9%    | 12%         | 11%             | 8%                 | 9%               | 8%                 | 15%                 | 9%                 | 8%               | 9%               | 9%                | -                  |



Q4. Which of the following groups, if any, does your organisation use to manage its social media operations? Base: All respondents

|  |       | AWAREI<br>ORGANISATION'<br>ACTIV |                     |                      | ORGANISA             | TION     |          |                              | ı                                    | RESPONSIBILITY FO  | R SOCIAL MEDI <i>A</i> | \            |       |
|--|-------|----------------------------------|---------------------|----------------------|----------------------|----------|----------|------------------------------|--------------------------------------|--|------------------------|--------------|-------|
|  | Total | A good<br>deal                   | Not in great detail | Trade<br>association | Professional society | Charity  | Other    | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant              | Volunteer(s) | Other |
| Significance Level: 90%<br>Significance Level: 95% |       | a<br>A                           | b<br>B              | c<br>C               | d<br>D               | *e<br>*E | *f<br>*F | g<br>G                       | h<br>H                               | *i<br>*I   | *j<br>*J               | *k<br>*K     | 1     |
| , °  |       |                                  |                     |                      | _                    | _        | Г        |                              |                                      |  | J                      | K            | -     |
| Total  | 254   | 212                              | 42                  | 112                  | 111                  | 9        | 22       | 139                          | 36                                   | 24   | 7                      | 2            | 34    |
|  | 100%  | 100%                             | 100%                | 100%                 | 100%                 | 100%     | 100%     | 100%                         | 100%                                 | 100%   | 100%                   | 100%         | 100%  |
| Internal paid staff                                | 242   | 200                              | 42                  | 108                  | 104                  | 9        | 21       | 139                          | 36                                   | 24   | 7                      | 2            | 34    |
|  | 95%   | 94%                              | 100%                | 96%                  | 94%                  | 100%     | 95%      | 100%                         | 100%                                 | 100%   | 100%                   | 100%         | 100%  |
| Volunteers   | 56    | 43                               | 13                  | 14                   | 37                   | 1        | 4        | 24                           | 7                                    | 10   | -                      | 2            | 8     |
|  | 22%   | 20%                              | 31%                 | 13%                  | 33%<br>C             | 11%      | 18%      | 17%                          | 19%                                  | 42%  | -                      | 100%         | 24%   |
| Communications agency                              | 33    | 30                               | 3                   | 21                   | 9                    | 1        | 2        | 15                           | 7                                    | -  | -                      | 1            | 3     |
|  | 13%   | 14%                              | 7%                  | 19%<br>D             | 8%                   | 11%      | 9%       | 11%                          | 19%                                  | -  | -                      | 50%          | 9%    |
| Other  | 4     | 3                                | 1                   | 1                    | 2                    | -        | 1        | 3                            | -                                    | -  | -                      | -            | 1     |
|  | 2%    | 1%                               | 2%                  | 1%                   | 2%                   | -        | 5%       | 2%                           | -                                    | -  | -                      | -            | 3%    |
| None of these                                      | 2     | 2                                | -                   | -                    | 2                    | -        | -        | -                            | _                                    | -  | -                      | -            | -     |
|  | 1%    | 1%                               | -                   | -                    | 2%                   | -        | -        | -                            | -                                    | -  | -                      | -            | -     |
| Don't know   | _     | _                                | -                   | -                    | -                    | -        | -        | _                            | -                                    | -  | -                      | -            | _     |
|  | -     | -                                | -                   | -                    | -                    | -        | -        | -                            | -                                    | -  | -                      | -            | -     |



## Q4. Which of the following groups, if any, does your organisation use to manage its social media operations? Base: All respondents

|                         |       | TIME SPENT<br>MEDIA AC |                       |          |         |          | FORMS   | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL AD | VERTISING | MEASUREN<br>SOCIAL I |      |
|-------------------------|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|------------|-----------|----------------------|------|
|                         | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes        | No        | Yes                  | No   |
| Significance Level: 90% |       | а                      | b                     | С        | d       | е        | f       | g           | h          | i            | j             | k        | ı          | m         | n                    | 0    |
| Significance Level: 95% |       | A                      | В                     | С        | D       | E        | F       | G           | Н          | 1            | J             | K        | L          | M         | N                    | 0    |
| Total                   | 254   | 178                    | 53                    | 239      | 229     | 222      | 175     | 115         | 89         | 206          | 73            | 43       | 105        | 149       | 151                  | 87   |
|                         | 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%       | 100%      | 100%                 | 100% |
| Internal paid staff     | 242   | 178                    | 53                    | 227      | 217     | 216      | 168     | 113         | 87         | 196          | 70            | 42       | 102        | 140       | 146                  | 82   |
| ·                       | 95%   | 100%                   | 100%                  | 95%      | 95%     | 97%      | 96%     | 98%         | 98%        | 95%          | 96%           | 98%      | 97%        | 94%       | 97%                  | 94%  |
| Volunteers              | 56    | 40                     | 8                     | 52       | 51      | 52       | 42      | 21          | 15         | 51           | 11            | 9        | 20         | 36        | 31                   | 21   |
|                         | 22%   | 22%                    | 15%                   | 22%      | 22%     | 23%      | 24%     | 18%         | 17%        | 25%          | 15%           | 21%      | 19%        | 24%       | 21%                  | 24%  |
|                         |       |                        |                       |          |         |          |         |             |            | j            |               |          |            |           |                      |      |
| Communications agency   | 33    | 15                     | 11                    | 30       | 31      | 30       | 24      | 18          | 12         | 30           | 20            | 9        | 21         | 12        | 23                   | 10   |
|                         | 13%   | 8%                     | 21%                   | 13%      | 14%     | 14%      | 14%     | 16%         | 13%        | 15%          | 27%           | 21%      | 20%        | 8%        | 15%                  | 11%  |
|                         |       |                        | Α                     |          |         |          |         |             |            |              | CDEFgHI       |          | M          |           |                      |      |
| Other                   | 4     | 2                      | 2                     | 3        | 4       | 2        | 3       | 3           | 3          | 4            | 4             | 1        | 3          | 1         | 3                    | 1    |
|                         | 2%    | 1%                     | 4%                    | 1%       | 2%      | 1%       | 2%      | 3%          | 3%         | 2%           | 5%            | 2%       | 3%         | 1%        | 2%                   | 1%   |
|                         |       |                        |                       |          |         |          |         |             |            |              | CdE           |          |            |           |                      |      |
| None of these           | 2     | -                      | -                     | 2        | 2       | -        | 1       | -           | 1          | 1            | -             | -        | -          | 2         | 1                    | -    |
|                         | 1%    | -                      | -                     | 1%       | 1%      | -        | 1%      | -           | 1%         | *            | -             | -        | -          | 1%        | 1%                   | -    |
| Don't know              | -     | -                      | -                     | -        | -       | -        | -       | -           | -          | -            | -             | -        | -          | -         | -                    | -    |
|                         | -     | -                      | -                     | -        | -       | -        | -       | -           | -          | -            | -             | -        | -          | -         | -                    | -    |



## Q4. Which of the following groups, if any, does your organisation use to manage its social media operations? Base: All respondents

|                         |       |             |                 | FC                 | OR WHICH OF THE F | OLLOWING REASON    | IS, IF ANY, DOES Y | OUR ORGANISATION   | USE SOCIAL MEDIA | A?               |                   |                    |
|-------------------------|-------|-------------|-----------------|--------------------|-------------------|--------------------|--------------------|--------------------|------------------|------------------|-------------------|--------------------|
|                         |       |             | Influencing key |                    | Communication     |                    |                    |                    |                  |                  |                   |                    |
|                         |       |             | opinion formers | Communication      | and               | To take part       |                    |                    |                  |                  | To promote        |                    |
|                         |       |             | through their   | with               | engagements with  | in the online      | 0                  | Recruitment of new | To build your    | Event promotion, | education or      |                    |
|                         | T-1-1 | Information | social media    | journalists/ media | members and       | debate on specific | Crisis             | members for your   | organisation's   | registration,    | other association | We have no         |
| 0::#                    | Total | gathering   | accounts        | contacts           | website visitors  | issues             | communication      | organisation       | profile          | attendance :     | offerings :       | specific objective |
| Significance Level: 90% |       | a           | b               | С                  | a                 | e                  | 1                  | g                  | h                |                  | ļ                 | .,                 |
| Significance Level: 95% |       | А           | В               | С                  | D                 | E                  | F                  | G                  | Н                | 1                | J                 | *K                 |
| Total                   | 254   | 117         | 107             | 105                | 231               | 74                 | 54                 | 140                | 228              | 233              | 215               | 1                  |
|                         | 100%  | 100%        | 100%            | 100%               | 100%              | 100%               | 100%               | 100%               | 100%             | 100%             | 100%              | 100%               |
| Internal paid staff     | 242   | 114         | 101             | 98                 | 222               | 73                 | 53                 | 135                | 217              | 225              | 206               | 1                  |
|                         | 95%   | 97%         | 94%             | 93%                | 96%               | 99%                | 98%                | 96%                | 95%              | 97%              | 96%               | 100%               |
|                         |       |             |                 |                    |                   | С                  |                    |                    |                  |                  |                   |                    |
| Volunteers              | 56    | 31          | 21              | 22                 | 53                | 18                 | 15                 | 42                 | 52               | 55               | 50                | -                  |
|                         | 22%   | 26%         | 20%             | 21%                | 23%               | 24%                | 28%                | 30%<br>b           | 23%              | 24%              | 23%               | -                  |
| Communications agency   | 33    | 16          | 25              | 24                 | 29                | 11                 | 3                  | 19                 | 32               | 28               | 28                | -                  |
|                         | 13%   | 14%         | 23%             | 23%                | 13%               | 15%                | 6%                 | 14%                | 14%              | 12%              | 13%               | -                  |
|                         |       |             | aDFGHIJ         | aDFgHIJ            |                   | f                  |                    |                    | f                |                  |                   |                    |
| Other                   | 4     | 3           | 3               | 3                  | 4                 | 1                  | 1                  | 2                  | 4                | 4                | 4                 | -                  |
|                         | 2%    | 3%          | 3%              | 3%                 | 2%                | 1%                 | 2%                 | 1%                 | 2%               | 2%               | 2%                | -                  |
| None of these           | 2     | -           | -               | -                  | 1                 | -                  | -                  | -                  | 2                | 2                | 2                 | -                  |
|                         | 1%    | -           | -               | -                  | *                 | -                  | -                  | -                  | 1%               | 1%               | 1%                | -                  |
| Don't know              | -     | -           | -               | -                  | -                 | -                  | -                  | -                  | -                | _                | -                 | -                  |
|                         | -     | -           | -               | -                  | -                 | -                  | -                  | -                  | -                | -                | -                 | -                  |



## Q5. What aspects of your social media and content strategy do you outsource to an agency? Base: All who outsource to agency

|  |       | AWAREN<br>ORGANISATION'S<br>ACTIV | SOCIAL MEDIA        |                   | ORGANISA             | TION    |       |                   |                         | RESPONSIBILITY FO                    | AD SOCIAL MEDI |              |          |
|--|-------|-----------------------------------|---------------------|-------------------|----------------------|---------|-------|-------------------|-------------------------|--------------------------------------|----------------|--------------|----------|
|  |       |                                   |                     |                   |                      | TION    |       | Communi           | Dedicated               | Staff member<br>with<br>departmental | R SOCIAL MEDI  |              |          |
|  | Total | A good<br>deal                    | Not in great detail | Trade association | Professional society | Charity | Other | cation<br>Manager | Social Media<br>Manager | responsi<br>bility                   | Assistant      | Volunteer(s) | Other    |
| Significance Level: 90%                        |       | а                                 | *b                  | *c                | *d                   | *e      | *f    | *g                | *h                      | *i                                   | *j             | *k           | *1       |
| Significance Level: 95%                        |       | A                                 | *B                  | *C                | *D                   | *E      | *F    | *G                | *H                      | *I                                   | *J             | *K           | *L       |
| Total  | 33    | 30                                | 3                   | 21                | 9                    | 1       | 2     | 15                | 7                       | -                                    | -              | 1            | 3        |
|  | 100%  | 100%                              | 100%                | 100%              | 100%                 | 100%    | 100%  | 100%              | 100%                    | -                                    | -              | 100%         | 100%     |
| Print/ digital publications (e.g. a membership |       |                                   |                     |                   |                      |         |       |                   |                         |                                      |                |              |          |
| magazine)                                      | 8     | 8                                 | -                   | 5                 | 2                    | 1       | -     | 4                 | 1                       | -                                    | -              | 1            | 1        |
|  | 24%   | 27%                               | -                   | 24%               | 22%                  | 100%    | -     | 27%               | 14%                     | -                                    | -              | 100%         | 33%      |
| eNewsletters                                   | 7     | 7                                 | -                   | 4                 | 2                    | -       | 1     | 2                 | 1                       | -                                    | -              | -            | 2        |
|  | 21%   | 23%                               | -                   | 19%               | 22%                  | -       | 50%   | 13%               | 14%                     | -                                    | -              | -            | 67%      |
| Website content creation                       | 15    | 14                                | 1                   | 8                 | 5                    | 1       | 1     | 5                 | 3                       | -                                    | -              | -            | 3        |
|  | 45%   | 47%                               | 33%                 | 38%               | 56%                  | 100%    | 50%   | 33%               | 43%                     | -                                    | -              | -            | 100%     |
| Social network account management (e.g.        |       |                                   |                     |                   |                      |         |       |                   |                         |                                      |                |              |          |
| Facebook, Twitter and LinkedIn accounts)       | 15    | 14                                | 1                   | 9                 | 3                    | 1       | 2     | 6                 | 1                       | -                                    | -              | -            | 2        |
|  | 45%   | 47%                               | 33%                 | 43%               | 33%                  | 100%    | 100%  | 40%               | 14%                     | -                                    | -              | -            | 67%      |
| Blogs  | 8     | 8                                 | -                   | 5                 | 2                    | -       | 1     | 4                 | 1                       | -                                    | -              | -            | 1        |
|  | 24%   | 27%                               | -                   | 24%               | 22%                  | -       | 50%   | 27%               | 14%                     | -                                    | -              | -            | 33%      |
| Reports or research studies                    | 8     | 7                                 | 1                   | 3                 | 4                    | 1       | -     | 1                 | 3                       | -                                    | -              | -            | 2        |
|  | 24%   | 23%                               | 33%                 | 14%               | 44%                  | 100%    | -     | 7%                | 43%                     | -                                    | -              | -            | 67%      |
| Webinars/ Webcasts                             | 7     | 6                                 | 1                   | 5                 | 1                    | -       | 1     | 3                 | 2                       | -                                    | -              | -            | -        |
|  | 21%   | 20%                               | 33%                 | 24%               | 11%                  | -       | 50%   | 20%               | 29%                     | -                                    | -              | -            | -        |
| Videos   | 10    | 10                                | -                   | 7                 | 2                    | 1       | -     | 4                 | 4                       | -                                    | -              | 1            | -        |
|  | 30%   | 33%                               | -                   | 33%               | 22%                  | 100%    | -     | 27%               | 57%                     | -                                    | -              | 100%         | -        |
| Articles (e.g. in magazines or newspapers)     | 8     | 8                                 | -                   | 4                 | 3                    | -       | 1     | 4                 | -                       | -                                    | -              | -            | 1        |
| , 3  | 24%   | 27%                               | -                   | 19%               | 33%                  | -       | 50%   | 27%               | -                       | -                                    | -              | -            | 33%      |
| Other  | 4     | 3                                 | 1                   | 1                 | 3                    | -       | -     | 2                 | 1                       | -                                    | -              | -            | -        |
|  | 12%   | 10%                               | 33%                 | 5%                | 33%                  | -       | -     | 13%               | 14%                     |                                      | -              | -            | <u>-</u> |



## **Q5.** What aspects of your social media and content strategy do you outsource to an agency? Base: All who outsource to agency

|  |       | TIME SPENT<br>MEDIA AC |                       |          |         |          | FORMS   | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL ADV | ERTISING | MEASUREN<br>SOCIAL N |      |
|--|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|-------------|----------|----------------------|------|
|  | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes         | No       | Yes                  | No   |
| Significance Level: 90%                        |       | *a                     | *b                    | С        | d       | е        | *f      | *g          | *h         | i            | *i            | *k       | *1          | *m       | *n                   | *0   |
| Significance Level: 95%                        |       | *A                     | *B                    | c        | D       | E        | *F      | *Ğ          | *H         | 1            | *Ĵ            | *K       | *L          | *M       | *N                   | *0   |
| Total  | 33    | 15                     | 11                    | 30       | 31      | 30       | 24      | 18          | 12         | 30           | 20            | 9        | 21          | 12       | 23                   | 10   |
|  | 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%        | 100%     | 100%                 | 100% |
| Print/ digital publications (e.g. a membership |       |                        |                       |          |         |          |         |             |            |              |               |          |             |          |                      |      |
| magazine)                                      | 8     | 3                      | 4                     | 8        | 7       | 8        | 7       | 4           | 3          | 8            | 6             | 2        | 5           | 3        | 4                    | 4    |
|  | 24%   | 20%                    | 36%                   | 27%      | 23%     | 27%      | 29%     | 22%         | 25%        | 27%          | 30%           | 22%      | 24%         | 25%      | 17%                  | 40%  |
| eNewsletters                                   | 7     | 3                      | 2                     | 6        | 6       | 7        | 4       | 5           | 1          | 7            | 6             | 3        | 3           | 4        | 4                    | 3    |
|  | 21%   | 20%                    | 18%                   | 20%      | 19%     | 23%      | 17%     | 28%         | 8%         | 23%          | 30%           | 33%      | 14%         | 33%      | 17%                  | 30%  |
| Website content creation                       | 15    | 7                      | 4                     | 13       | 14      | 13       | 8       | 9           | 4          | 14           | 11            | 5        | 7           | 8        | 12                   | 3    |
|  | 45%   | 47%                    | 36%                   | 43%      | 45%     | 43%      | 33%     | 50%         | 33%        | 47%          | 55%           | 56%      | 33%         | 67%      | 52%                  | 30%  |
| Social network account management (e.g.        |       |                        |                       |          |         |          |         |             |            |              |               |          |             |          |                      |      |
| Facebook, Twitter and LinkedIn accounts)       | 15    | 7                      | 2                     | 14       | 15      | 13       | 11      | 8           | 5          | 13           | 10            | 4        | 8           | 7        | 10                   | 5    |
|  | 45%   | 47%                    | 18%                   | 47%      | 48%     | 43%      | 46%     | 44%         | 42%        | 43%          | 50%           | 44%      | 38%         | 58%      | 43%                  | 50%  |
| Blogs  | 8     | 6                      | -                     | 7        | 8       | 8        | 7       | 4           | 3          | 7            | 7             | 2        | 6           | 2        | 5                    | 3    |
|  | 24%   | 40%                    | -                     | 23%      | 26%     | 27%      | 29%     | 22%         | 25%        | 23%          | 35%           | 22%      | 29%         | 17%      | 22%                  | 30%  |
| Reports or research studies                    | 8     | 2                      | 4                     | 7        | 8       | 7        | 5       | 4           | 2          | 7            | 7             | 4        | 3           | 5        | 5                    | 3    |
|  | 24%   | 13%                    | 36%                   | 23%      | 26%     | 23%      | 21%     | 22%         | 17%        | 23%          | 35%           | 44%      | 14%         | 42%      | 22%                  | 30%  |
| Webinars/ Webcasts                             | 7     | 2                      | 3                     | 7        | 7       | 7        | 6       | 5           | 3          | 7            | 4             | 1        | 4           | 3        | 5                    | 2    |
|  | 21%   | 13%                    | 27%                   | 23%      | 23%     | 23%      | 25%     | 28%         | 25%        | 23%          | 20%           | 11%      | 19%         | 25%      | 22%                  | 20%  |
| Videos   | 10    | 4                      | 5                     | 10       | 9       | 10       | 9       | 5           | 5          | 9            | 7             | 3        | 8           | 2        | 8                    | 2    |
|  | 30%   | 27%                    | 45%                   | 33%      | 29%     | 33%      | 38%     | 28%         | 42%        | 30%          | 35%           | 33%      | 38%         | 17%      | 35%                  | 20%  |
| Articles (e.g. in magazines or newspapers)     | 8     | 4                      | 1                     | 8        | 8       | 6        | 5       | 4           | 2          | 7            | 5             | 1        | 3           | 5        | 5                    | 3    |
|  | 24%   | 27%                    | 9%                    | 27%      | 26%     | 20%      | 21%     | 22%         | 17%        | 23%          | 25%           | 11%      | 14%         | 42%      | 22%                  | 30%  |
| Other  | 4     | 1                      | 2                     | 4        | 4       | 4        | 3       | 1           | 1          | 4            | 1             | 1        | 2           | 2        | 4                    | -    |
|  | 12%   | 7%                     | 18%                   | 13%      | 13%     | 13%      | 13%     | 6%          | 8%         | 13%          | 5%            | 11%      | 10%         | 17%      | 17%                  | -    |



## **Q5.** What aspects of your social media and content strategy do you outsource to an agency? Base: All who outsource to agency

|  |       |                          |   | FC   | OR WHICH OF THE F   | OLLOWING REASON                                      | IS, IF ANY, DOES Y   | OUR ORGANISATION                                 | USE SOCIAL MEDIA                     | <b>A</b> ?                                |   |                               |
|--|-------|--------------------------|---|--|---|--|----------------------|--|--------------------------------------|---|---|-------------------------------|
|  | Total | Information<br>gathering | Influencing key opinion formers through their social media accounts | Communication with journalists/ media contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part in the online debate on specific issues | Crisis communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion, registration, attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90%                        |       | *a                       | *b  | *c   | *d  | *e   | *f                   | *g   | h                                    | *i  | . *j  | *k                            |
| Significance Level: 95%                        |       | *A                       | *B  | *C   | *D  | *E   | *F                   | *Ğ   | Н                                    | *1  | *Ĵ  | *K                            |
| Total  | 33    | 16                       | 25  | 24   | 29  | 11   | 3                    | 19   | 32                                   | 28  | 28  | -                             |
|  | 100%  | 100%                     | 100%  | 100%   | 100%  | 100%   | 100%                 | 100%   | 100%                                 | 100%                                      | 100%  | -                             |
| Print/ digital publications (e.g. a membership |       |                          | _   | _  |   |  |                      |  | _                                    | _   | _   |                               |
| magazine)                                      | 8     | 4                        | 8   | 7  | 8   | 3  | -                    | 6  | 8                                    | 7   | 7   | -                             |
|  | 24%   | 25%                      | 32%   | 29%  | 28%   | 27%  | -                    | 32%  | 25%                                  | 25%                                       | 25%   | -                             |
| eNewsletters                                   | 7     | 2                        | 5   | 6  | 6   | 3  | -                    | 5  | 6                                    | 5   | 6   | -                             |
|  | 21%   | 13%                      | 20%   | 25%  | 21%   | 27%  | -                    | 26%  | 19%                                  | 18%                                       | 21%   | -                             |
| Website content creation                       | 15    | 5                        | 9   | 10   | 13  | 6  | -                    | 8  | 14                                   | 11  | 11  | -                             |
|  | 45%   | 31%                      | 36%   | 42%  | 45%   | 55%  | -                    | 42%  | 44%                                  | 39%                                       | 39%   | -                             |
| Social network account management (e.g.        |       |                          |   |  |   |  |                      |  |                                      |   |   |                               |
| Facebook, Twitter and LinkedIn accounts)       | 15    | 7                        | 12  | 11   | 13  | 3  | 1                    | 8  | 14                                   | 11  | 11  | -                             |
|  | 45%   | 44%                      | 48%   | 46%  | 45%   | 27%  | 33%                  | 42%  | 44%                                  | 39%                                       | 39%   | -                             |
| Blogs  | 8     | 4                        | 8   | 8  | 8   | 4  | 1                    | 5  | 7                                    | 5   | 5   | -                             |
|  | 24%   | 25%                      | 32%   | 33%  | 28%   | 36%  | 33%                  | 26%  | 22%                                  | 18%                                       | 18%   | -                             |
| Reports or research studies                    | 8     | 3                        | 6   | 6  | 7   | 5  | 1                    | 3  | 8                                    | 6   | 8   | -                             |
|  | 24%   | 19%                      | 24%   | 25%  | 24%   | 45%  | 33%                  | 16%  | 25%                                  | 21%                                       | 29%   | -                             |
| Webinars/ Webcasts                             | 7     | 2                        | 5   | 4  | 6   | 4  | -                    | 2  | 6                                    | 6   | 6   | -                             |
|  | 21%   | 13%                      | 20%   | 17%  | 21%   | 36%  | -                    | 11%  | 19%                                  | 21%                                       | 21%   | -                             |
| Videos   | 10    | 5                        | 8   | 7  | 10  | 5  | -                    | 5  | 10                                   | 10  | 9   | -                             |
|  | 30%   | 31%                      | 32%   | 29%  | 34%   | 45%  | -                    | 26%  | 31%                                  | 36%                                       | 32%   | -                             |
| Articles (e.g. in magazines or newspapers)     | 8     | 3                        | 7   | 7  | 7   | 2  | -                    | 6  | 7                                    | 5   | 5   | -                             |
|  | 24%   | 19%                      | 28%   | 29%  | 24%   | 18%  | -                    | 32%  | 22%                                  | 18%                                       | 18%   | -                             |
| Other  | 4     | 2                        | 3   | 4  | 4   | 1  | -                    | 3  | 4                                    | 4   | 4   | -                             |
|  | 12%   | 13%                      | 12%   | 17%  | 14%   | 9%   | -                    | 16%  | 13%                                  | 14%                                       | 14%   | -                             |



Q6. Which of the following people within your organisation are primarily responsible for managing your organisation's social media activities?

Base: All who use internal staff

|  |        | AWAREN<br>ORGANISATION'S<br>ACTIV | S SOCIAL MEDIA      |                   | ORGANISA             | TION    |       |                              |                                      | RESPONSIBILITY FO                              | P SOCIAL MEDIA |              |            |
|--|--------|-----------------------------------|---------------------|-------------------|----------------------|---------|-------|------------------------------|--------------------------------------|--|----------------|--------------|------------|
|  | Total  | A good deal                       | Not in great detail | Trade association | Professional society | Charity | Other | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant      | Volunteer(s) | Other      |
| Significance Level: 90%  | . otal | a                                 | b                   | C                 | d                    | *e      | *f    | g                            | h                                    | *i   | *i             | *k           | 1          |
| Significance Level: 95%  |        | A                                 | В                   | C                 | D                    | *E      | *F    | Ğ                            | Н                                    | *  | *Ĵ             | *K           | L          |
| Total  | 242    | 200                               | 42                  | 108               | 104                  | 9       | 21    | 139                          | 36                                   | 24   | 7              | 2            | 34         |
|  | 100%   | 100%                              | 100%                | 100%              | 100%                 | 100%    | 100%  | 100%                         | 100%                                 | 100%   | 100%           | 100%         | 100%       |
| Communications or Marketing Manager  | 139    | 116                               | 23                  | 69                | 55                   | 6       | 9     | 139                          | -                                    | -  | -              | -            | -          |
|  | 57%    | 58%                               | 55%                 | 64%               | 53%                  | 67%     | 43%   | 100%<br>HL                   | -                                    | -  | -              | -            | -          |
| Dedicated Social Media Manager   | 36     | 28                                | 8                   | 11                | 20                   | 1       | 4     | -                            | 36                                   | -  | -              | -            | -          |
|  | 15%    | 14%                               | 19%                 | 10%               | 19%                  | 11%     | 19%   | -                            | 100%                                 | -  | -              | -            | -          |
|  |        |                                   |                     |                   | С                    |         |       |                              | GL                                   |  |                |              |            |
| Staff member with departmental responsibility (e.g. events manager to announce event, policy director on specific policy issues, regulatory affairs manager to |        |                                   |                     |                   |                      |         |       |                              |                                      |  |                |              |            |
| update on lobbying activities)   | 24     | 21                                | 3                   | 7                 | 13                   | 2       | 2     | -                            | -                                    | 24   | -              | -            | -          |
| , , ,  | 10%    | 11%                               | 7%                  | 6%                | 13%                  | 22%     | 10%   | -                            | -                                    | 100%   | -              | -            | -          |
| Assistant (office manager, intern)   | 7      | 5                                 | 2                   | 6                 | 1                    | -       | -     | -                            | -                                    | -  | 7              | -            | -          |
|  | 3%     | 3%                                | 5%                  | 6%<br>d           | 1%                   | -       | -     | -                            | -                                    | -  | 100%           | -            | -          |
| Volunteer(s)   | 2      | 2                                 | -                   | 1                 | 1                    | _       | -     | -                            | -                                    | -  | _              | 2            | -          |
| , ,  | 1%     | 1%                                | -                   | 1%                | 1%                   | -       | -     | -                            | -                                    | -  | -              | 100%         | -          |
| Other  | 34     | 28                                | 6                   | 14                | 14                   | -       | 6     | -                            | -                                    | -  | -              | -            | 34         |
|  | 14%    | 14%                               | 14%                 | 13%               | 13%                  | -       | 29%   | -                            | -                                    | -  | -              | -            | 100%<br>GH |
| Don't know   | -      | -                                 | -                   | -                 | -                    | -       | -     | -                            | -                                    | -  | -              | -            | -          |
| ļ  | -      | -                                 | -                   | -                 | -                    | -       | -     | -                            | -                                    | -  | -              | -            | -          |



## Q6. Which of the following people within your organisation are primarily responsible for managing your organisation's social media activities? Base: All who use internal staff

|  |       | TIME SPENT<br>MEDIA AC |                       |          |           |           | FORMS    | OF SOCIAL M | EDIA USED |              |               |          | DIGITAL AD | /ERTISING | MEASURE!<br>SOCIAL I |      |
|--|-------|------------------------|-----------------------|----------|-----------|-----------|----------|-------------|-----------|--------------|---------------|----------|------------|-----------|----------------------|------|
|  | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter   | LinkedIn  | YouTube  | Blog        | Instagram | e-newsletter | Digital<br>PR | Google + | Yes        | No        | Yes                  | No   |
| Significance Level: 90%  |       | а                      | b                     | С        | d         | e         | f        | g           | h         | i            | i             | k        | ı          | m         | n                    | 0    |
| Significance Level: 95%  |       | А                      | В                     | С        | D         | Е         | F        | Ğ           | Н         | 1            | j             | K        | L          | M         | N                    | 0    |
| Total  | 242   | 178                    | 53                    | 227      | 217       | 216       | 168      | 113         | 87        | 196          | 70            | 42       | 102        | 140       | 146                  | 82   |
|  | 100%  | 100%                   | 100%                  | 100%     | 100%      | 100%      | 100%     | 100%        | 100%      | 100%         | 100%          | 100%     | 100%       | 100%      | 100%                 | 100% |
| Communications or Marketing Manager  | 139   | 110                    | 24                    | 130      | 126       | 122       | 100      | 63          | 48        | 114          | 37            | 19       | 61         | 78        | 81                   | 49   |
|  | 57%   | 62%<br>B               | 45%                   | 57%      | 58%       | 56%       | 60%<br>k | 56%         | 55%       | 58%          | 53%           | 45%      | 60%        | 56%       | 55%                  | 60%  |
| Dedicated Social Media Manager   | 36    | 7                      | 26                    | 34       | 34        | 36        | 30       | 24          | 23        | 30           | 19            | 14       | 21         | 15        | 29                   | 4    |
|  | 15%   | 4%                     | 49%                   | 15%      | 16%       | 17%       | 18%      | 21%         | 26%       | 15%          | 27%           | 33%      | 21%        | 11%       | 20%                  | 5%   |
|  |       |                        | Α                     |          |           |           |          |             | CDel      |              | CDel          | CDEFI    | М          |           | 0                    |      |
| Staff member with departmental responsibility (e.g. events manager to announce event, policy director on specific policy issues, regulatory affairs manager to |       |                        |                       |          |           |           |          |             |           |              |               |          |            |           |                      |      |
| update on lobbying activities)   | 24    | 23                     | -                     | 21       | 21        | 22        | 13       | 5           | 5         | 20           | 2             | 2        | 6          | 18        | 12                   | 12   |
|  | 10%   | 13%<br>B               | -                     | 9%<br>j  | 10%<br>gj | 10%<br>gj | 8%       | 4%          | 6%        | 10%<br>gj    | 3%            | 5%       | 6%         | 13%<br>I  | 8%                   | 15%  |
| Assistant (office manager, intern)   | 7     | 6                      | -                     | 7        | 5         | 5         | 3        | 3           | 2         | 3            | 3             | 1        | 2          | 5         | 4                    | 2    |
|  | 3%    | 3%                     | -                     | 3%       | 2%        | 2%        | 2%       | 3%          | 2%        | 2%           | 4%            | 2%       | 2%         | 4%        | 3%                   | 2%   |
| Volunteer(s)   | 2     | 1                      | 1                     | 2        | 1         | 2         | 2        | 1           | -         | 2            | -             | 1        | 1          | 1         | 1                    | 1    |
|  | 1%    | 1%                     | 2%                    | 1%       | *         | 1%        | 1%       | 1%          | -         | 1%           | -             | 2%       | 1%         | 1%        | 1%                   | 1%   |
| Other  | 34    | 31                     | 2                     | 33       | 30        | 29        | 20       | 17          | 9         | 27           | 9             | 5        | 11         | 23        | 19                   | 14   |
|  | 14%   | 17%<br>B               | 4%                    | 15%      | 14%       | 13%       | 12%      | 15%         | 10%       | 14%          | 13%           | 12%      | 11%        | 16%       | 13%                  | 17%  |
| Don't know   | -     | -                      | -                     | -        | -         | -         | -        | -           | -         | -            | -             | -        | _          | -         | -                    | -    |
|  | -     | -                      | -                     | -        | -         | -         | -        | -           | -         | -            | -             | -        | -          | -         | -                    | -    |



# Q6. Which of the following people within your organisation are primarily responsible for managing your organisation's social media activities? Base: All who use internal staff

|   |       |                          |   | FC   | OR WHICH OF THE F   | OLLOWING REASON   | IS, IF ANY, DOES YO  | OUR ORGANISATION                                 | USE SOCIAL MEDI                      | A?  |   |                               |
|---|-------|--------------------------|---|--|---|---|----------------------|--|--------------------------------------|---|---|-------------------------------|
|   | Total | Information<br>gathering | Influencing key<br>opinion formers<br>through their<br>social media<br>accounts | Communication with journalists/ media contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion,<br>registration,<br>attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90%   |       | а                        | b   | С  | d   | е   | f                    | g  | h                                    | i   | j   | *k                            |
| Significance Level: 95%   |       | Α                        | В   | С  | D   | Е   | F                    | G  | н                                    | I   | J   | *K                            |
| Total   | 242   | 114                      | 101   | 98   | 222   | 73  | 53                   | 135  | 217                                  | 225   | 206   | 1                             |
|   | 100%  | 100%                     | 100%  | 100%   | 100%  | 100%  | 100%                 | 100%   | 100%                                 | 100%  | 100%  | 100%                          |
| Communications or Marketing Manager   | 139   | 63                       | 58  | 53   | 128   | 37  | 31                   | 70   | 129                                  | 129   | 116   | -                             |
|   | 57%   | 55%                      | 57%   | 54%  | 58%   | 51%   | 58%                  | 52%  | 59%                                  | 57%   | 56%   | -                             |
| Dedicated Social Media Manager  | 36    | 22                       | 19  | 21   | 33  | 16  | 12                   | 22   | 34                                   | 34  | 34  | 1                             |
|   | 15%   | 19%                      | 19%   | 21%  | 15%   | 22%   | 23%                  | 16%  | 16%                                  | 15%   | 17%   | 100%                          |
| Staff member with departmental responsibility (e.g. events manager to announce event, policy director on specific policy issues, regulatory affairs manager to update on lobbying activities) | 24    | 11                       | 5   | 5  | 20  | 8   | 6                    | 14   | 19                                   | 21  | 16  | -                             |
|   | 10%   | 10%                      | 5%  | 5%   | 9%  | 11%   | 11%                  | 10%  | 9%                                   | 9%  | 8%  | -                             |
| Assistant (office manager, intern)  | 7     | 1                        | 5   | 3  | 7   | 3   | -                    | 4  | 6                                    | 7   | 7   | -                             |
|   | 3%    | 1%                       | 5%<br>a   | 3%   | 3%  | 4%  | -                    | 3%   | 3%                                   | 3%  | 3%  | -                             |
| Volunteer(s)  | 2     | 2                        | 1   | 1  | 2   | -   | -                    | 2  | 2                                    | 2   | 2   | -                             |
|   | 1%    | 2%                       | 1%  | 1%   | 1%  | -   | -                    | 1%   | 1%                                   | 1%  | 1%  | -                             |
| Other   | 34    | 15                       | 13  | 15   | 32  | 9   | 4                    | 23   | 27                                   | 32  | 31  | -                             |
|   | 14%   | 13%                      | 13%   | 15%  | 14%   | 12%   | 8%                   | 17%<br>f   | 12%                                  | 14%   | 15%   | -                             |
| Don't know  | -     | -                        | -   | -  | -   | -   | -                    | -  | -                                    | -   | -   | -                             |
|   | - 1   | -                        | -   | -  | -   | -   | -                    | -  | -                                    | -   | -   | -                             |

Q7. Thinking about your answer to the previous question, to the best of your knowledge, how many hours does the dedicated person spend on social media activity each week? If you are unsure, then please provide an estimate.

Base: All who know who has responsibility for social media

|  |             | AWAREN<br>ORGANISATION'S<br>ACTIVI | SOCIAL MEDIA        |                   | ORGANISA             | TION      |            |                              |                                      | RESPONSIBILITY FO                              | R SOCIAL MEDIA |              |                |
|--|-------------|------------------------------------|---------------------|-------------------|----------------------|-----------|------------|------------------------------|--------------------------------------|--|----------------|--------------|----------------|
|  | Total       | A good<br>deal                     | Not in great detail | Trade association | Professional society | Charity   | Other      | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant      | Volunteer(s) | Other          |
| Significance Level: 90%<br>Significance Level: 95% |             | a<br>A                             | b<br>B              | c<br>C            | d<br>D               | *e<br>*E  | *f<br>*F   | g<br>G                       | h<br>H                               | *i<br>*I                                       | *j<br>*J       | *k<br>*K     | I<br>L         |
| Total  | 242<br>100% | 200<br>100%                        | 42<br>100%          | 108<br>100%       | 104<br>100%          | 9<br>100% | 21<br>100% | 139<br>100%                  | 36<br>100%                           | 24<br>100%                                     | 7<br>100%      | 2<br>100%    | 34<br>100%     |
| Less than one hour per week                        | 21<br>9%    | 16<br>8%                           | 5<br>12%            | 7<br>6%           | 11<br>11%            | -<br>-    | 3<br>14%   | 7<br>5%                      | -                                    | 5<br>21%                                       | 1<br>14%       | -            | 8<br>24%<br>GH |
| 1-5 hours per week                                 | 102<br>42%  | 88<br>44%                          | 14<br>33%           | 47<br>44%         | 44<br>42%            | 3<br>33%  | 8<br>38%   | 67<br>48%<br>H               | 2<br>6%                              | 15<br>63%                                      | 4<br>57%       | 1<br>50%     | 13<br>38%<br>H |
| 6-10 hours per week                                | 55<br>23%   | 48<br>24%                          | 7<br>17%            | 32<br>30%<br>D    | 18<br>17%            | 2<br>22%  | 3<br>14%   | 36<br>26%                    | 5<br>14%                             | 3<br>13%                                       | 1<br>14%       | -            | 10<br>29%      |
| 11-20 hours per week                               | 24<br>10%   | 21<br>11%                          | 3<br>7%             | 9<br>8%           | 12<br>12%            | 1<br>11%  | 2<br>10%   | 13<br>9%                     | 8<br>22%<br>Gl                       | -  | -              | 1<br>50%     | 2<br>6%        |
| 21-40 hours per week                               | 23<br>10%   | 17<br>9%                           | 6<br>14%            | 7<br>6%           | 11<br>11%            | 2<br>22%  | 3<br>14%   | 9<br>6%                      | 14<br>39%<br>GL                      | -  | -              | -            | -              |
| More than 40 hours per week                        | 6<br>2%     | 5<br>3%                            | 1<br>2%             | 3<br>3%           | 1<br>1%              | 1<br>11%  | 1<br>5%    | 2<br>1%                      | 4<br>11%<br>GL                       | -  | -              | -            | -              |
| Don't know   | 10<br>4%    | 4<br>2%                            | 6<br>14%<br>A       | 2<br>2%           | 7<br>7%<br>c         | -         | 1<br>5%    | 5<br>4%                      | 3<br>8%<br>I                         | 1<br>4%  | 1<br>14%       | -            | -              |
| NETS   |             |                                    |                     |                   |                      |           |            |                              |                                      |  |                |              |                |
| Net: 10 hours or fewer                             | 178<br>74%  | 152<br>76%<br>b                    | 26<br>62%           | 86<br>80%         | 73<br>70%            | 5<br>56%  | 14<br>67%  | 110<br>79%<br>H              | 7<br>19%                             | 23<br>96%                                      | 6<br>86%       | 1<br>50%     | 31<br>91%<br>H |
| Net: More than 10 hours                            | 53<br>22%   | 43<br>22%                          | 10<br>24%           | 19<br>18%         | 24<br>23%            | 4<br>44%  | 6<br>29%   | 24<br>17%<br>I               | 26<br>72%<br>GL                      | -<br>-   | -              | 1<br>50%     | 2<br>6%        |



Q7. Thinking about your answer to the previous question, to the best of your knowledge, how many hours does the dedicated person spend on social media activity each week? If you are unsure, then please provide an estimate.

Base: All who know who has responsibility for social media

|  |             | TIME SPENT<br>MEDIA AC | ON SOCIAL             |                    |                    |                    | FORMS            | OF SOCIAL M     | IEDIA USED        |                   |                   |                   | DIGITAL AD     | /ERTISING       | MEASUREN<br>SOCIAL N |                |
|--|-------------|------------------------|-----------------------|--------------------|--------------------|--------------------|------------------|-----------------|-------------------|-------------------|-------------------|-------------------|----------------|-----------------|----------------------|----------------|
|  | Total       | 10 hours<br>or fewer   | More than<br>10 hours | Facebook           | Twitter            | LinkedIn           | YouTube          | Blog            | Instagram         | e-newsletter      | Digital<br>PR     | Google +          | Yes            | No              | Yes                  | No             |
| Significance Level: 90%<br>Significance Level: 95% |             | a<br>A                 | b<br>B                | c<br>C             | d<br>D             | e<br>E             | f                | g<br>G          | h<br>H            | i                 | j                 | k<br>K            | 1              | m<br>M          | n<br>N               | 0              |
| Significance Level. 95%                            |             |                        | ь                     |                    | D                  | _                  | г                | G               | п                 |                   | J                 | K                 | _              | IVI             | IN                   | O              |
| Total  | 242<br>100% | 178<br>100%            | 53<br>100%            | 227<br>100%        | 217<br>100%        | 216<br>100%        | 168<br>100%      | 113<br>100%     | 87<br>100%        | 196<br>100%       | 70<br>100%        | 42<br>100%        | 102<br>100%    | 140<br>100%     | 146<br>100%          | 82<br>100%     |
| Less than one hour per week                        | 21          | 21                     | -                     | 21                 | 18                 | 16                 | 14               | 8               | 1                 | 18                | 3                 | -                 | 3              | 18              | 4                    | 17             |
|  | 9%          | 12%<br>B               | -                     | 9%<br>HK           | 8%<br>Hk           | 7%<br>Hk           | 8%<br>Hk         | 7%<br>Hk        | 1%                | 9%<br>HK          | 4%                | -                 | 3%             | 13%<br>L        | 3%                   | 21%<br>N       |
| 1-5 hours per week                                 | 102         | 102                    | -                     | 91                 | 90                 | 89                 | 57               | 39              | 27                | 76                | 14                | 13                | 31             | 71              | 57                   | 40             |
| •  | 42%         | 57%<br>B               | -                     | 40%<br>J           | 41%<br>hJ          | 41%<br>J           | 34%<br>J         | 35%<br>J        | 31%               | 39%<br>J          | 20%               | 31%               | 30%            | 51%<br>L        | 39%                  | 49%            |
| 6-10 hours per week                                | 55<br>23%   | 55<br>31%<br>B         | -                     | 54<br>24%          | 51<br>24%          | 51<br>24%          | 44<br>26%        | 23<br>20%       | 26<br>30%         | 46<br>23%         | 22<br>31%<br>g    | 10<br>24%         | 28<br>27%      | 27<br>19%       | 40<br>27%<br>O       | 11<br>13%      |
| 11-20 hours per week                               | 24<br>10%   | -                      | 24<br>45%<br>A        | 23<br>10%          | 22<br>10%          | 24<br>11%          | 22<br>13%        | 17<br>15%       | 10<br>11%         | 23<br>12%         | 11<br>16%         | 7<br>17%          | 18<br>18%<br>M | 6<br>4%         | 20<br>14%<br>O       | 4<br>5%        |
| 21-40 hours per week                               | 23<br>10%   | -<br>-                 | 23<br>43%<br>A        | 23<br>10%          | 20<br>9%           | 21<br>10%          | 22<br>13%        | 18<br>16%<br>de | 16<br>18%<br>CDEI | 19<br>10%         | 14<br>20%<br>CDEI | 7<br>17%          | 14<br>14%<br>m | 9<br>6%         | 16<br>11%            | 6<br>7%        |
| More than 40 hours per week                        | 6<br>2%     | -                      | 6<br>11%<br>A         | 6<br>3%            | 6<br>3%            | 5<br>2%            | 5<br>3%          | 5<br>4%         | 4<br>5%           | 5<br>3%           | 4<br>6%           | 4<br>10%<br>CDEfI | 3<br>3%        | 3<br>2%         | 5<br>3%              | 1<br>1%        |
| Don't know   | 10<br>4%    | -<br>-                 | -                     | 8<br>4%            | 9<br>4%            | 9<br>4%            | 3<br>2%          | 3<br>3%         | 3<br>3%           | 9<br>5%           | 2<br>3%           | 1<br>2%           | 4<br>4%        | 6<br>4%         | 4<br>3%              | 2<br>2%        |
| NETS   |             |                        |                       |                    |                    |                    |                  |                 |                   |                   |                   |                   |                |                 |                      |                |
| Net: 10 hours or fewer                             | 178<br>74%  | 178<br>100%<br>B       | -                     | 166<br>73%<br>GhJK | 159<br>73%<br>GhJK | 156<br>72%<br>ghJK | 115<br>68%<br>jk | 70<br>62%       | 54<br>62%         | 140<br>71%<br>gJK | 39<br>56%         | 23<br>55%         | 62<br>61%      | 116<br>83%<br>L | 101<br>69%           | 68<br>83%<br>N |
| Net: More than 10 hours                            | 53          | В .                    | 53                    | 52                 | 48                 | gnsk<br>50         | јк<br>49         | 40              | 30                | gJK<br>47         | 29                | 18                | 35             | 18              | 41                   | 11             |
| Not. More than 10 hours                            | 22%         | -                      | 100%<br>A             | 23%                | 22%                | 23%                | 29%              | 35%<br>CDEI     | 34%<br>CDEi       | 24%               | 41%<br>CDEfI      | 43%<br>CDEfl      | 34%<br>M       | 13%             | 28%<br>O             | 13%            |



Q7. Thinking about your answer to the previous question, to the best of your knowledge, how many hours does the dedicated person spend on social media activity each week? If you are unsure, then please provide an estimate.

Base: All who know who has responsibility for social media

|                             |       |                          |   | FC  | R WHICH OF THE F  | OLLOWING REASON   | IS, IF ANY, DOES Y   | OUR ORGANISATION                                 | USE SOCIAL MEDIA                     | A?  |  |                               |
|-----------------------------|-------|--------------------------|---|---|---|---|----------------------|--|--------------------------------------|---|--|-------------------------------|
|                             | Total | Information<br>gathering | Influencing key opinion formers through their social media accounts | Communication<br>with<br>journalists/ media<br>contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion,<br>registration,<br>attendance | To promote<br>education or<br>other association<br>offerings | We have no specific objective |
| Significance Level: 90%     |       | а                        | b   | С   | d   | е   | f                    | g  | h                                    | i   | j  | *k                            |
| Significance Level: 95%     |       | Α                        | В   | С   | D   | E   | F                    | G  | Н                                    | I   | J  | *K                            |
| Total                       | 242   | 114                      | 101   | 98  | 222   | 73  | 53                   | 135  | 217                                  | 225   | 206  | 1                             |
|                             | 100%  | 100%                     | 100%  | 100%  | 100%  | 100%  | 100%                 | 100%   | 100%                                 | 100%  | 100%   | 100%                          |
| Less than one hour per week | 21    | 8                        | 4   | 2   | 18  | 4   | 4                    | 11   | 13                                   | 16  | 18   | -                             |
|                             | 9%    | 7%                       | 4%  | 2%  | 8%  | 5%  | 8%                   | 8%   | 6%                                   | 7%  | 9%   | -                             |
|                             |       | С                        |   |   | С   |   |                      | С  |                                      | С   | С  |                               |
| 1-5 hours per week          | 102   | 42                       | 37  | 36  | 94  | 22  | 17                   | 55   | 93                                   | 94  | 82   | -                             |
|                             | 42%   | 37%                      | 37%   | 37%   | 42%   | 30%   | 32%                  | 41%  | 43%                                  | 42%   | 40%  | -                             |
|                             |       |                          |   |   | е   |   |                      |  | е                                    | е   |  |                               |
| 6-10 hours per week         | 55    | 26                       | 27  | 30  | 51  | 25  | 15                   | 31   | 54                                   | 53  | 48   | -                             |
|                             | 23%   | 23%                      | 27%   | 31%   | 23%   |   | 28%                  | 23%  | 25%                                  | 24%   | 23%  | -                             |
|                             |       |                          |   |   |   | adgij   |                      |  |                                      |   |  |                               |
| 11-20 hours per week        | 24    | 15                       | 11  | 10  | 22  | 10  | 5                    | 16   | 22                                   | 23  | 22   | -                             |
|                             | 10%   | 13%                      | 11%   | 10%   | 10%   | 14%   | 9%                   | 12%  | 10%                                  | 10%   | 11%  | -                             |
| 21-40 hours per week        | 23    | 17                       | 14  | 14  | 22  | 7   | 8                    | 13   | 21                                   | 22  | 21   | 1                             |
|                             | 10%   | 15%                      | 14%   | 14%   | 10%   | 10%   | 15%                  | 10%  | 10%                                  | 10%   | 10%  | 100%                          |
| More than 40 hours per week | 6     | 4                        | 5   | 5   | 6   | 3   | 2                    | 2  | 6                                    | 6   | 5  | -                             |
|                             | 2%    | 4%                       | 5%  | 5%  | 3%  | 4%  | 4%                   | 1%   | 3%                                   | 3%  | 2%   | -                             |
| Don't know                  | 10    | 2                        | 3   | 1   | 8   | 2   | 2                    | 6  | 8                                    | 10  | 9  | -                             |
|                             | 4%    | 2%                       | 3%  | 1%  | 4%  | 3%  | 4%                   | 4%   | 4%                                   | 4%  | 4%   | -                             |
| NETS                        |       |                          |   |   |   |   |                      |  |                                      |   |  |                               |
| Net: 10 hours or fewer      | 178   | 76                       | 68  | 68  | 163   | 51  | 36                   | 97   | 160                                  | 163   | 148  | -                             |
|                             | 74%   | 67%                      | 67%   | 69%   | 73%   | 70%   | 68%                  | 72%  | 74%                                  | 72%   | 72%  | -                             |
| Net: More than 10 hours     | 53    | 36                       | 30  | 29  | 50  | 20  | 15                   | 31   | 49                                   | 51  | 48   | 1                             |
|                             | 22%   | 32%                      | 30%   | 30%   | 23%   | 27%   | 28%                  | 23%  | 23%                                  | 23%   | 23%  | 100%                          |
|                             |       | dhi                      |   |   |   |   |                      |  |                                      |   |  |                               |



## **Q8.** Does your organisation have either of the following? Base: All respondents

Significance Level: 90% Significance Level: 95% Total Regional or local chapters Special interest groups None of the above

|       | AWAREN<br>ORGANISATION'S | S SOCIAL MEDIA |             |              |         |       |         |              |                                      |                |              |       |
|-------|--------------------------|----------------|-------------|--------------|---------|-------|---------|--------------|--------------------------------------|----------------|--------------|-------|
|       | ACTIV                    | ITIES          |             | ORGANISAT    | TION    |       |         |              | RESPONSIBILITY FO                    | R SOCIAL MEDIA | ١            |       |
|       |                          |                |             |              |         |       | Communi | Dedicated    | Staff member<br>with<br>departmental |                |              |       |
|       | A good                   | Not in         | Trade       | Professional |         |       | cation  | Social Media | responsi                             |                |              |       |
| Total | deal                     | great detail   | association | society      | Charity | Other | Manager | Manager      | bility                               | Assistant      | Volunteer(s) | Other |
|       | а                        | b              | С           | d            | *e      | *f    | g       | h            | *i                                   | *j             | *k           | I     |
|       | A                        | В              | С           | D            | *E      | *F    | G       | Н            | *1                                   | *J             | *K           | L     |
| 254   | 212                      | 42             | 112         | 111          | 9       | 22    | 139     | 36           | 24                                   | 7              | 2            | 34    |
| 100%  | 100%                     | 100%           | 100%        | 100%         | 100%    | 100%  | 100%    | 100%         | 100%                                 | 100%           | 100%         | 100%  |
| 100   | 77                       | 23             | 32          | 59           | 1       | 8     | 49      | 19           | 8                                    | 3              | 1            | 14    |
| 39%   | 36%                      | 55%            | 29%         | 53%          | 11%     | 36%   | 35%     | 53%          | 33%                                  | 43%            | 50%          | 41%   |
|       |                          | Α              |             | С            |         |       |         | g            |                                      |                |              |       |
| 98    | 78                       | 20             | 36          | 53           | 1       | 8     | 52      | 13           | 13                                   | 4              | -            | 12    |
| 39%   | 37%                      | 48%            | 32%         | 48%          | 11%     | 36%   | 37%     | 36%          | 54%                                  | 57%            | -            | 35%   |
|       |                          |                |             | С            |         |       |         |              |                                      |                |              |       |
| 108   | 95                       | 13             | 58          | 33           | 8       | 9     | 64      | 14           | 7                                    | 1              | 1            | 17    |
| 43%   | 45%                      | 31%            | 52%         | 30%          | 89%     | 41%   | 46%     | 39%          | 29%                                  | 14%            | 50%          | 50%   |
|       | b                        |                | D           |              |         |       |         |              |                                      |                |              |       |



## **Q8. Does your organisation have either of the following?** Base: All respondents

|                            |       | TIME SPENT           | ON SOCIAL             |          |         |          | FORMS   | OF SOCIAL N | MEDIA USED |              |               |          | DIGITAL AD | /ERTISING | MEASURE<br>SOCIAL |      |
|----------------------------|-------|----------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|------------|-----------|-------------------|------|
|                            | Total | 10 hours<br>or fewer | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes        | No        | Yes               | No   |
| Significance Level: 90%    |       | а                    | b                     | С        | d       | е        | f       | g           | h          | i            | j             | k        | I          | m         | n                 | 0    |
| Significance Level: 95%    |       | Α                    | В                     | С        | D       | Е        | F       | G           | Н          | 1            | J             | K        | L          | М         | N                 | 0    |
| Total                      | 254   | 178                  | 53                    | 239      | 229     | 222      | 175     | 115         | 89         | 206          | 73            | 43       | 105        | 149       | 151               | 87   |
|                            | 100%  | 100%                 | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%       | 100%      | 100%              | 100% |
| Regional or local chapters | 100   | 57                   | 29                    | 93       | 95      | 92       | 72      | 51          | 43         | 80           | 35            | 18       | 48         | 52        | 61                | 30   |
|                            | 39%   | 32%                  | 55%                   | 39%      | 41%     | 41%      | 41%     | 44%         | 48%        | 39%          | 48%           | 42%      | 46%        | 35%       | 40%               | 34%  |
|                            |       |                      | А                     |          |         |          |         |             |            |              |               |          | m          |           |                   |      |
| Special interest groups    | 98    | 66                   | 24                    | 91       | 85      | 90       | 75      | 46          | 39         | 83           | 35            | 19       | 37         | 61        | 58                | 34   |
|                            | 39%   | 37%                  | 45%                   | 38%      | 37%     | 41%      | 43%     | 40%         | 44%        | 40%          | 48%           | 44%      | 35%        | 41%       | 38%               | 39%  |
| None of the above          | 108   | 85                   | 17                    | 103      | 97      | 89       | 69      | 44          | 32         | 85           | 23            | 17       | 42         | 66        | 64                | 39   |
|                            | 43%   | 48%                  | 32%                   | 43%      | 42%     | 40%      | 39%     | 38%         | 36%        | 41%          | 32%           | 40%      | 40%        | 44%       | 42%               | 45%  |
|                            |       | В                    |                       | j        |         |          |         |             |            |              |               |          |            |           |                   |      |



## **Q8. Does your organisation have either of the following?** Base: All respondents

Significance Level: 90% Significance Level: 95% Total Regional or local chapters Special interest groups None of the above

|       |             |                 | FC                 | OR WHICH OF THE F | OLLOWING REASON    | IS, IF ANY, DOES YO | OUR ORGANISATION   | USE SOCIAL MEDIA | <b>A</b> ?       |                   |                    |
|-------|-------------|-----------------|--------------------|-------------------|--------------------|---------------------|--------------------|------------------|------------------|-------------------|--------------------|
|       |             | Influencing key |                    | Communication     |                    |                     |                    |                  |                  |                   |                    |
|       |             | opinion formers | Communication      | and               | To take part       |                     |                    |                  |                  | To promote        |                    |
|       |             | through their   | with               | engagements with  | in the online      |                     | Recruitment of new | To build your    | Event promotion, | education or      |                    |
|       | Information | social media    | journalists/ media | members and       | debate on specific | Crisis              | members for your   | organisation's   | registration,    | other association | We have no         |
| Total | gathering   | accounts        | contacts           | website visitors  | issues             | communication       | organisation       | profile          | attendance       | offerings         | specific objective |
|       | а           | b               | С                  | d                 | е                  | f                   | g                  | h                | i                | j                 | *k                 |
|       | Α           | В               | С                  | D                 | E                  | F                   | Ğ                  | Н                | 1                | Ĵ                 | *K                 |
| 254   | 117         | 107             | 105                | 231               | 74                 | 54                  | 140                | 228              | 233              | 215               | 1                  |
| 100%  | 100%        | 100%            |                    |                   |                    | 100%                |                    | 100%             | 100%             |                   | 100%               |
| 10070 | 10070       | 10070           | 10070              | 10070             | 10070              | 10070               | 10070              | 10070            | 10070            | 10070             | 10070              |
| 100   | 50          | 41              | 41                 | 93                | 32                 | 22                  | 69                 | 86               | 94               | 90                | 1                  |
| 39%   | 43%         | 38%             | 39%                | 40%               | 43%                | 41%                 | 49%                | 38%              | 40%              | 42%               | 100%               |
|       |             |                 |                    |                   |                    |                     | bdHi               |                  |                  |                   |                    |
| 98    | 47          | 50              | 36                 | 92                | 33                 | 21                  | 58                 | 90               | 93               | 88                | -                  |
| 39%   | 40%         | 47%             | 34%                | 40%               | 45%                | 39%                 | 41%                | 39%              | 40%              | 41%               | -                  |
|       |             | С               |                    |                   |                    |                     |                    |                  |                  |                   |                    |
|       |             |                 |                    |                   |                    |                     |                    |                  |                  |                   |                    |
| 108   | 47          | 42              | 51                 | 95                | 27                 | 22                  | 50                 | 99               | 96               | 86                | -                  |
| 43%   | 40%         | 39%             | 49%                | 41%               | 36%                | 41%                 | 36%                | 43%              | 41%              | 40%               | -                  |
|       |             |                 | G                  |                   |                    |                     |                    |                  |                  |                   |                    |



Q9\_SUM. For each of the following, please indicate whether these groups in your organization have separate social media profiles.

#### **SUMMARY TABLE**

Base: All who have branches/ chapters or groups

Regional or local chapters

Special interest groups

|       |                     |                      |                     |            | NETS |
|-------|---------------------|----------------------|---------------------|------------|------|
| Total | Yes, all of them do | Yes, some of them do | No, none of them do | Don't know | Yes  |
| 100   | 15                  | 66                   | 18                  | 1          | 81   |
| 100%  | 15%                 | 66%                  | 18%                 | 1%         | 81%  |
| 98    | 8                   | 54                   | 32                  | 4          | 62   |
| 100%  | 8%                  | 55%                  | 33%                 | 4%         | 63%  |



Q9\_1. For each of the following, please indicate whether these groups in your organisation have separate social media profiles.

## Regional or local chapters Base: All who have regional or local chapters

| Significance Level: 90%<br>Significance Level: 95% |
|--|
| Total  |
| Yes, all of them do                                |
| Yes, some of them do                               |
| No, none of them do                                |
| Don't know   |
| NETS<br>Net: Yes                                   |
| Columns Tested: A.B - C.D.E.F - G.H.I.J.K.L        |

|       | AWAREN<br>ORGANISATION'S | SOCIAL MEDIA           |                      |                      |         |       |                              |                                      |  |                |              |       |
|-------|--------------------------|------------------------|----------------------|----------------------|---------|-------|------------------------------|--------------------------------------|--|----------------|--------------|-------|
|       | ACTIVI                   | TIES                   |                      | ORGANISA             | TION    |       |                              |                                      | RESPONSIBILITY FO  | R SOCIAL MEDIA | 1            |       |
| Total | A good<br>deal           | Not in<br>great detail | Trade<br>association | Professional society | Charity | Other | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant      | Volunteer(s) | Other |
|       | а                        | *b                     | С                    | d                    | *e      | *f    | g                            | *h                                   | *i   | *j             | *k           | *     |
|       | A                        | *B                     | С                    | D                    | *E      | *F    | G                            | *H                                   | *I   | *J             | *K           | *L    |
| 100   | 77                       | 23                     | 32                   | 59                   | 1       | 8     | 49                           | 19                                   | 8  | 3              | 1            | 14    |
| 100%  | 100%                     | 100%                   | 100%                 | 100%                 | 100%    | 100%  | 100%                         | 100%                                 | 100%   | 100%           | 100%         | 100%  |
| 15    | 11                       | 4                      | 6                    | 5                    | -       | 4     | 8                            | 4                                    | 1  | -              | -            | 2     |
| 15%   | 14%                      | 17%                    | 19%                  | 8%                   | -       | 50%   | 16%                          | 21%                                  | 13%  | -              | -            | 14%   |
| 66    | 53                       | 13                     | 19                   | 42                   | 1       | 4     | 30                           | 15                                   | 5  | 1              | 1            | 9     |
| 66%   | 69%                      | 57%                    | 59%                  | 71%                  | 100%    | 50%   | 61%                          | 79%                                  | 63%  | 33%            | 100%         | 64%   |
| 18    | 13                       | 5                      | 7                    | 11                   | -       | -     | 10                           | -                                    | 2  | 2              | -            | 3     |
| 18%   | 17%                      | 22%                    | 22%                  | 19%                  | -       | -     | 20%                          | -                                    | 25%  | 67%            | -            | 21%   |
| 1     | -                        | 1                      | -                    | 1                    | -       | -     | 1                            | -                                    | -  | -              | -            | -     |
| 1%    | -                        | 4%                     | -                    | 2%                   | -       | -     | 2%                           | -                                    | -  | -              | -            | -     |
| 81    | 64                       | 17                     | 25                   | 47                   | 1       | 8     | 38                           | 19                                   | 6  | 1              | 1            | 11    |
| 81%   | 83%                      | 74%                    | 78%                  | 80%                  | 100%    | 100%  | 78%                          | 100%                                 | 75%  | 33%            | 100%         | 79%   |



#### Q9\_1. For each of the following, please indicate whether these groups in your organisation have separate social media profiles.

Regional or local chapters Base: All who have regional or local chapters

|                         |       | TIME SPENT<br>MEDIA AC |                       |          |         |          | FORMS   | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL AD | /ERTISING | MEASUREI<br>SOCIAL I |      |
|-------------------------|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|------------|-----------|----------------------|------|
|                         | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes        | No        | Yes                  | No   |
| Significance Level: 90% |       | а                      | *b                    | С        | d       | e        | f       | q           | h          | i            | i             | *k       | I          | m         | n                    | 0    |
| Significance Level: 95% |       | А                      | *B                    | С        | D       | E        | F       | Ğ           | Н          | 1            | j             | *K       | L          | М         | N                    | 0    |
| Total                   | 100   | 57                     | 29                    | 93       | 95      | 92       | 72      | 51          | 43         | 80           | 35            | 18       | 48         | 52        | 61                   | 30   |
|                         | 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%       | 100%      | 100%                 | 100% |
| Yes, all of them do     | 15    | 8                      | 7                     | 12       | 15      | 14       | 12      | 7           | 6          | 13           | 9             | 4        | 6          | 9         | 11                   | 4    |
|                         | 15%   | 14%                    | 24%                   | 13%      | 16%     | 15%      | 17%     | 14%         | 14%        | 16%          | 26%           | 22%      | 13%        | 17%       | 18%                  | 13%  |
|                         |       |                        |                       |          |         |          |         |             |            |              | С             |          |            |           |                      |      |
| Yes, some of them do    | 66    | 35                     | 20                    | 62       | 61      | 60       | 46      | 32          | 28         | 52           | 19            | 11       | 33         | 33        | 38                   | 20   |
|                         | 66%   | 61%                    | 69%                   | 67%      | 64%     | 65%      | 64%     | 63%         | 65%        | 65%          | 54%           | 61%      | 69%        | 63%       | 62%                  | 67%  |
| No, none of them do     | 18    | 14                     | 2                     | 18       | 18      | 17       | 14      | 11          | 8          | 14           | 7             | 3        | 8          | 10        | 11                   | 6    |
|                         | 18%   | 25%                    | 7%                    | 19%      | 19%     | 18%      | 19%     | 22%         | 19%        | 18%          | 20%           | 17%      | 17%        | 19%       | 18%                  | 20%  |
| Don't know              | 1     | -                      | -                     | 1        | 1       | 1        | -       | 1           | 1          | 1            | -             | -        | 1          | -         | 1                    | -    |
|                         | 1%    | -                      | -                     | 1%       | 1%      | 1%       | -       | 2%          | 2%         | 1%           | -             | -        | 2%         | -         | 2%                   | -    |
| NETS                    |       |                        |                       |          |         |          |         |             |            |              |               |          |            |           |                      |      |
| Net: Yes                | 81    | 43                     | 27                    | 74       | 76      | 74       | 58      | 39          | 34         | 65           | 28            | 15       | 39         | 42        | 49                   | 24   |
|                         | 81%   | 75%                    | 93%                   | 80%      | 80%     | 80%      | 81%     | 76%         | 79%        | 81%          | 80%           | 83%      | 81%        | 81%       | 80%                  | 80%  |



Q9\_1. For each of the following, please indicate whether these groups in your organisation have separate social media profiles.

Regional or local chapters Base: All who have regional or local chapters

| Significance Level: 90%<br>Significance Level: 95% |
|--|
| Total  |
| Yes, all of them do                                |
| Yes, some of them do                               |
| No, none of them do                                |
| Don't know   |
| NETS   |
| Net: Yes   |
| Columna Tootad: A B C D E E C H I                  |

|       |                       |   | FC                             |                                    | OLLOWING REASON            | IS, IF ANY, DOES YO  | OUR ORGANISATION              | USE SOCIAL MEDIA       | 4?                          |                             |                                  |
|-------|-----------------------|---|--------------------------------|------------------------------------|----------------------------|----------------------|-------------------------------|------------------------|-----------------------------|-----------------------------|----------------------------------|
|       |                       | Influencing key opinion formers through their | Communication with             | Communication and engagements with | To take part in the online | 0                    | Recruitment of new            | To build your          | Event promotion,            | To promote education or     |                                  |
| Total | Information gathering | social media<br>accounts                      | journalists/ media<br>contacts | members and<br>website visitors    | debate on specific issues  | Crisis communication | members for your organisation | organisation's profile | registration,<br>attendance | other association offerings | We have no<br>specific objective |
| Total | a                     | h   | C                              | d website visitors                 | 133063                     | *f                   | g g                           | prome h                | i                           | i                           | *                                |
|       | A                     | В   | Č                              | D                                  | Ē                          | *F                   | G<br>G                        | н                      | i                           | J                           | *                                |
| 100   | 50                    | 41  | 41                             | 93                                 | 32                         | 22                   | 69                            | 86                     | 94                          | 90                          |                                  |
| 100%  | 100%                  | 100%  | 100%                           |                                    |                            | 100%                 |                               | 100%                   | 100%                        |                             | 10                               |
| 15    | 9                     | 8   | 6                              | 15                                 | 4                          | 4                    | 7                             | 14                     | 15                          | 14                          |                                  |
| 15%   | 18%                   | 20%   | 15%                            | 16%                                | •                          | 18%                  | 10%                           | 16%                    | 16%                         | 16%                         |                                  |
| 66    | 35                    | 23  | 29                             | 60                                 | 23                         | 14                   | 48                            | 56                     | 61                          | 59                          |                                  |
| 66%   | 70%                   | 56%   | 71%                            | 65%                                | 72%                        | 64%                  |                               | 65%                    | 65%                         | 66%                         | 10                               |
| 18    | 6                     | 9   | 6                              | 17                                 | 5                          | 4                    | 13                            | 16                     | 17                          | 16                          |                                  |
| 18%   | 12%                   | 22%   | 15%                            | 18%                                | 16%                        | 18%                  |                               | 19%                    | 18%                         | 18%                         |                                  |
| 1     | -                     | 1   | -                              | 1                                  | -                          | -                    | 1                             | -                      | 1                           | 1                           |                                  |
| 1%    | -                     | 2%  | -                              | 1%                                 | -                          | -                    | 1%                            | -                      | 1%                          | 1%                          |                                  |
|       |                       |   |                                |                                    |                            |                      |                               |                        |                             |                             |                                  |
| 81    | 44                    | 31  | 35                             | 75                                 | 27                         | 18                   | 55                            | 70                     | 76                          | 73                          |                                  |
| 81%   | 88%                   | 76%   | 85%                            | 81%                                | 84%                        | 82%                  | 80%                           | 81%                    | 81%                         | 81%                         | 10                               |



Q9\_2. For each of the following, please indicate whether these groups in your organisation have separate social media profiles.

## Special interest groups Base: All who have special interest groups

|           | AWARENESS OF ORGANISATION'S SOCIAL MEDIA |                        |                      |                      |           |                                 |                              |                                      |  |           |              |          |
|-----------|--|------------------------|----------------------|----------------------|-----------|---------------------------------|------------------------------|--------------------------------------|--|-----------|--------------|----------|
|           | ACTIV                                    | ITIES                  | ORGANISATION         |                      |           | RESPONSIBILITY FOR SOCIAL MEDIA |                              |                                      |  |           |              |          |
| Total     | A good<br>deal                           | Not in<br>great detail | Trade<br>association | Professional society | Charity   | Other                           | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant | Volunteer(s) | Other    |
|           | а  | *b                     | С                    | d                    | *e        | *f                              | g                            | *h                                   | *i   | *i        | *k           | *        |
|           | A  | *B                     | С                    | D                    | *E        | *F                              | Ğ                            | *H                                   | *  | *j        | *K           | *L       |
| 98        | 78                                       | 20                     | 36                   | 53                   | 1         | 8                               | 52                           | 13                                   | 13   | 4         | -            | 12       |
| 100%      | 100%                                     | 100%                   | 100%                 | 100%                 | 100%      | 100%                            | 100%                         | 100%                                 | 100%   | 100%      | -            | 100%     |
| 8         | 7  | 1                      | 5                    | 1                    | -         | 2                               | 7                            | 1                                    | -  | -         | -            | -        |
| 8%        | 9%                                       | 5%                     | 14%<br>D             | 2%                   | -         | 25%                             | 13%                          | 8%                                   | -  | -         | -            | -        |
| 54        | 42                                       | 12                     | 20                   | 30                   | 1         | 3                               | 28                           | 10                                   | 6  | 2         | -            | 8        |
| 55%       | 54%                                      | 60%                    | 56%                  | 57%                  | 100%      | 38%                             | 54%                          | 77%                                  | 46%  | 50%       | -            | 67%      |
| 32        | 26                                       | 6                      | 8                    | 21                   | -         | 3                               | 15                           | 2                                    | 6  | 2         | -            | 3        |
| 33%       | 33%                                      | 30%                    | 22%                  | 40%<br>c             | -         | 38%                             | 29%                          | 15%                                  | 46%  | 50%       | -            | 25%      |
| 4         | 3  | 1                      | 3                    | 1                    | -         | -                               | 2                            | -                                    | 1  | -         | -            | 1        |
| 4%        | 4%                                       | 5%                     | 8%                   | 2%                   | -         | -                               | 4%                           | -                                    | 8%   | -         | -            | 8%       |
| 62<br>63% | 49<br>63%                                | 13<br>65%              | 25<br>69%            | 31<br>58%            | 1<br>100% | 5<br>63%                        | 35<br>67%                    | 11<br>85%                            | 6<br>46%                                       | 2<br>50%  | -            | 8<br>67% |



Q9\_2. For each of the following, please indicate whether these groups in your organisation have separate social media profiles.

# Special interest groups Base: All who have special interest groups

|                         |          | TIME SPENT<br>MEDIA AC |           |          |             |          | FORMS   | OF SOCIAL M | IEDIA USED |              |         |          | DIGITAL AD | /ERTISING | MEASUREN<br>SOCIAL I |      |
|-------------------------|----------|------------------------|-----------|----------|-------------|----------|---------|-------------|------------|--------------|---------|----------|------------|-----------|----------------------|------|
|                         | <b>-</b> | 10 hours               | More than |          | <b>+</b> :: |          | ·       | 2           |            |              | Digital | 0 1      |            |           |                      |      |
| 0: " 1 1000/            | Total    | or fewer               | 10 hours  | Facebook | Twitter     | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | PR .    | Google + | Yes        | No        | Yes                  | No   |
| Significance Level: 90% |          | а                      | *b        | С        | d           | е        | Ť       | g           | h          | 1            | J       | *k       | I          | m         | n                    | 0    |
| Significance Level: 95% |          | A                      | *B        | С        | D           | E        | F       | G           | Н          | I            | J       | *K       | L          | М         | N                    | 0    |
| Total                   | 98       | 66                     | 24        | 91       | 85          | 90       | 75      | 46          | 39         | 83           | 35      | 19       | 37         | 61        | 58                   | 34   |
|                         | 100%     | 100%                   | 100%      | 100%     | 100%        | 100%     | 100%    | 100%        | 100%       | 100%         | 100%    | 100%     | 100%       | 100%      | 100%                 | 100% |
| Yes, all of them do     | 8        | 5                      | 3         | 7        | 7           | 8        | 7       | 5           | 3          | 6            | 2       | 3        | 2          | 6         | 6                    | 2    |
|                         | 8%       | 8%                     | 13%       | 8%       | 8%          | 9%       | 9%      | 11%         | 8%         | 7%           | 6%      | 16%      | 5%         | 10%       | 10%                  | 6%   |
| Yes, some of them do    | 54       | 36                     | 16        | 52       | 45          | 48       | 45      | 26          | 24         | 44           | 23      | 12       | 24         | 30        | 33                   | 19   |
|                         | 55%      | 55%                    | 67%       | 57%      | 53%         | 53%      | 60%     | 57%         | 62%        | 53%          | 66%     | 63%      | 65%        | 49%       | 57%                  | 56%  |
| No, none of them do     | 32       | 22                     | 4         | 31       | 30          | 30       | 21      | 13          | 10         | 29           | 8       | 3        | 10         | 22        | 17                   | 11   |
|                         | 33%      | 33%                    | 17%       | 34%      | 35%         | 33%      | 28%     | 28%         | 26%        | 35%          | 23%     | 16%      | 27%        | 36%       | 29%                  | 32%  |
| Don't know              | 4        | 3                      | 1         | 1        | 3           | 4        | 2       | 2           | 2          | 4            | 2       | 1        | 1          | 3         | 2                    | 2    |
|                         | 4%       | 5%                     | 4%        | 1%       | 4%          | 4%       | 3%      | 4%          | 5%         | 5%           | 6%      | 5%       | 3%         | 5%        | 3%                   | 6%   |
| NETS                    |          |                        |           |          |             |          |         |             |            |              |         |          |            |           |                      |      |
| Net: Yes                | 62       | 41                     | 19        | 59       | 52          | 56       | 52      | 31          | 27         | 50           | 25      | 15       | 26         | 36        | 39                   | 21   |
|                         | 63%      | 62%                    | 79%       | 65%      | 61%         | 62%      | 69%     | 67%         | 69%        | 60%          | 71%     | 79%      | 70%        | 59%       | 67%                  | 62%  |



Q9\_2. For each of the following, please indicate whether these groups in your organisation have separate social media profiles.

# Special interest groups Base: All who have special interest groups

| Significance Level: 90%<br>Significance Level: 95% |
|--|
| Total  |
| Yes, all of them do                                |
| Yes, some of them do                               |
| No, none of them do                                |
| Don't know   |
| NETS   |
| Net: Yes   |
| Columns Tested: A B C D F F G H I                  |

|       |                          |   | FC   | OR WHICH OF THE F   | OLLOWING REASON   | IS, IF ANY, DOES YO  | OUR ORGANISATION                                       | USE SOCIAL MEDIA                     | A?  |   |                               |
|-------|--------------------------|---|--|---|---|----------------------|--|--------------------------------------|---|---|-------------------------------|
| Total | Information<br>gathering | Influencing key opinion formers through their social media accounts | Communication with journalists/ media contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new<br>members for your<br>organisation | To build your organisation's profile | Event promotion, registration, attendance | To promote education or other association offerings | We have no specific objective |
|       | a                        | b   | С  | d   | е   | *f                   | g  | h                                    | i   | j   | *k                            |
|       | Α                        | В   | С  | D   | E   | *F                   | G  | Н                                    | ı   | J   | *K                            |
| 98    | 47                       | 50  | 36   | 92  | 33  | 21                   | 58   | 90                                   | 93  | 88  | -                             |
| 100%  | 100%                     | 100%  | 100%   |   | 100%  | 100%                 |  | 100%                                 |   | 100%  | -                             |
| 8     | 4                        | 5   | 3  | 8   | 3   | 2                    | 4  | 8                                    | 7   | 8   | _                             |
| 8%    | 9%                       | 10%   | 8%   |   |   | 10%                  |  | 9%                                   | •   | 9%  | -                             |
| F.4   | 07                       | 00  | 00   | 50  | 40  | 40                   | 00   | 40                                   | 50  | 50  |                               |
| 54    | 27                       | 26  | 20   | 53  | 19  | 13                   | 38   | 49                                   | 52  | 50  | -                             |
| 55%   | 57%                      | 52%   | 56%  | 58%   | 58%   | 62%                  | 66%  | 54%                                  | 56%                                       | 57%   | -                             |
| 32    | 13                       | 16  | 13   | 27  | 10  | 6                    | 13   | 29                                   | 30  | 28  | -                             |
| 33%   | 28%                      | 32%   | 36%  | 29%   | 30%   | 29%                  | 22%  | 32%                                  | 32%                                       | 32%   | -                             |
| 4     | 3                        | 3   | -  | 4   | 1   | _                    | 3  | 4                                    | 4   | 2   | _                             |
| 4%    | 6%                       | 6%  | -  | 4%  | 3%  | -                    | 5%   | 4%                                   | 4%  | 2%  | -                             |
|       |                          |   |  |   |   |                      |  |                                      |   |   |                               |
| 62    | 31                       | 31  | 23   | 61  | 22  | 15                   | 42   | 57                                   | 59  | 58  | -                             |
| 63%   | 66%                      | 62%   | 64%  | 66%   | 67%   | 71%                  | 72%  | 63%                                  | 63%                                       | 66%   | -                             |

Q10. Which of the following, if any, is responsible for managing your organisation's regional or local social media accounts?

Base: All who have chapters with separate media profiles

|                                    |       | AWAREN<br>ORGANISATION'S |              |             |              |         |       |         |              |                      |                |              |       |
|------------------------------------|-------|--------------------------|--------------|-------------|--------------|---------|-------|---------|--------------|----------------------|----------------|--------------|-------|
|                                    |       | ACTIV                    |              |             | ORGANISA     | ATION   |       |         | 1            | RESPONSIBILITY FO    | R SOCIAL MEDIA | 4            |       |
|                                    |       |                          |              |             |              |         |       |         |              | Staff member         |                |              |       |
|                                    |       |                          |              |             |              |         |       | Communi | Dedicated    | with<br>departmental |                |              |       |
|                                    |       | A good                   | Not in       | Trade       | Professional |         |       | cation  | Social Media | responsi             |                |              |       |
|                                    | Total | deal                     | great detail | association | society      | Charity | Other | Manager | Manager      | bility               | Assistant      | Volunteer(s) | Other |
| Significance Level: 90%            |       | а                        | *b           | *c          | d            | *e      | *f    | g       | *h           | *i                   | *j             | *k           | *1    |
| Significance Level: 95%            |       | A                        | *B           | *C          | D            | *E      | *F    | G       | *H           | *1                   | *J             | *K           | *L    |
| Total                              | 81    | 64                       | 17           | 25          | 47           | 1       | 8     | 38      | 19           | 6                    | 1              | 1            | 11    |
|                                    | 100%  | 100%                     | 100%         | 100%        | 100%         | 100%    | 100%  | 100%    | 100%         | 100%                 | 100%           | 100%         | 100%  |
| Your organisation's headquarters   | 24    | 17                       | 7            | 10          | 8            | 1       | 5     | 10      | 5            | 3                    | 1              | 1            | 4     |
|                                    | 30%   | 27%                      | 41%          | 40%         | 17%          | 100%    | 63%   | 26%     | 26%          | 50%                  | 100%           | 100%         | 36%   |
| Your organisation's local chapters | 48    | 39                       | 9            | 11          | 36           | -       | 1     | 23      | 13           | 3                    | -              | -            | 7     |
|                                    | 59%   | 61%                      | 53%          | 44%         | 77%          | -       | 13%   | 61%     | 68%          | 50%                  | -              | -            | 64%   |
| Communications agency              | -     | -                        | -            | -           | -            | -       | -     | -       | -            | -                    | -              | -            | -     |
|                                    | -     | -                        | -            | -           | -            | -       | -     | -       | -            | -                    | -              | -            | -     |
| Other                              | 4     | 4                        | -            | 2           | 1            | -       | 1     | 3       | 1            | -                    | -              | -            | -     |
|                                    | 5%    | 6%                       | -            | 8%          | 2%           | -       | 13%   | 8%      | 5%           | -                    | -              | -            | -     |
| Don't know                         | 5     | 4                        | 1            | 2           | 2            | -       | 1     | 2       | -            | -                    | -              | -            | -     |
|                                    | 6%    | 6%                       | 6%           | 8%          | 4%           | -       | 13%   | 5%      | -            | -                    | -              | -            | -     |



Q10. Which of the following, if any, is responsible for managing your organisation's regional or local social media accounts?

Base: All who have chapters with separate media profiles

|                                    |       | TIME SPENT<br>MEDIA AC |                       |          |         |          | FORMS   | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL ADV | ERTISING | MEASUREN<br>SOCIAL I |      |
|------------------------------------|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|-------------|----------|----------------------|------|
|                                    | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes         | No       | Yes                  | No   |
| Significance Level: 90%            |       | а                      | *b                    | С        | d       | е        | f       | g           | h          | i            | *j            | *k       | ı           | m        | n                    | *0   |
| Significance Level: 95%            |       | A                      | *B                    | С        | D       | Е        | F       | G           | Н          | I            | *J            | *K       | L           | M        | N                    | *0   |
| Total                              | 81    | 43                     | 27                    | 74       | 76      | 74       | 58      | 39          | 34         | 65           | 28            | 15       | 39          | 42       | 49                   | 24   |
|                                    | 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%        | 100%     | 100%                 | 100% |
| Your organisation's headquarters   | 24    | 11                     | 10                    | 20       | 21      | 22       | 18      | 12          | 8          | 16           | 9             | 6        | 10          | 14       | 12                   | 9    |
|                                    | 30%   | 26%                    | 37%                   | 27%      | 28%     | 30%      | 31%     | 31%         | 24%        | 25%          | 32%           | 40%      | 26%         | 33%      | 24%                  | 38%  |
| Your organisation's local chapters | 48    | 28                     | 15                    | 45       | 47      | 45       | 33      | 25          | 23         | 42           | 15            | 9        | 27          | 21       | 32                   | 12   |
|                                    | 59%   | 65%                    | 56%                   | 61%      | 62%     | 61%      | 57%     | 64%         | 68%        | 65%          | 54%           | 60%      | 69%         | 50%      | 65%                  | 50%  |
|                                    |       |                        |                       |          |         |          |         |             |            |              |               |          | m           |          |                      |      |
| Communications agency              | -     | -                      | -                     | -        | -       | -        | -       | -           | -          | -            | -             | -        | -           | -        | -                    | -    |
|                                    | -     | -                      | -                     | -        | -       | -        | -       | -           | -          | -            | -             | -        | -           | -        | -                    | -    |
| Other                              | 4     | 2                      | 2                     | 4        | 4       | 4        | 4       | 1           | 2          | 4            | 2             | -        | 1           | 3        | 3                    | 1    |
|                                    | 5%    | 5%                     | 7%                    | 5%       | 5%      | 5%       | 7%      | 3%          | 6%         | 6%           | 7%            | -        | 3%          | 7%       | 6%                   | 4%   |
| Don't know                         | 5     | 2                      | -                     | 5        | 4       | 3        | 3       | 1           | 1          | 3            | 2             | -        | 1           | 4        | 2                    | 2    |
|                                    | 6%    | 5%                     | -                     | 7%       | 5%      | 4%       | 5%      | 3%          | 3%         | 5%           | 7%            | -        | 3%          | 10%      | 4%                   | 8%   |



Q10. Which of the following, if any, is responsible for managing your organisation's regional or local social media accounts?

Base: All who have chapters with separate media profiles

|                                    |       |             |                 | FC                 | OR WHICH OF THE F | OLLOWING REASON    | IS, IF ANY, DOES YO | OUR ORGANISATION   | USE SOCIAL MEDIA | ۸?               |                   |                    |
|------------------------------------|-------|-------------|-----------------|--------------------|-------------------|--------------------|---------------------|--------------------|------------------|------------------|-------------------|--------------------|
|                                    |       |             | Influencing key |                    | Communication     |                    |                     |                    |                  |                  |                   |                    |
|                                    |       |             | opinion formers | Communication      | and               | To take part       |                     |                    |                  |                  | To promote        |                    |
|                                    |       |             | through their   | with               | engagements with  | in the online      |                     | Recruitment of new | To build your    | Event promotion, | education or      |                    |
|                                    |       | Information | social media    | journalists/ media | members and       | debate on specific | Crisis              | members for your   | organisation's   | registration,    | other association | We have no         |
|                                    | Total | gathering   | accounts        | contacts           | website visitors  | issues             | communication       | organisation       | profile          | attendance       | offerings         | specific objective |
| Significance Level: 90%            |       | а           | b               | С                  | d                 | *e                 | *f                  | g                  | h                | i                | j                 | *k                 |
| Significance Level: 95%            |       | Α           | В               | С                  | D                 | *E                 | *F                  | G                  | Н                | Ţ                | J                 | *K                 |
| Total                              | 81    | 44          | 31              | 35                 | 75                | 27                 | 18                  | 55                 | 70               | 76               | 73                | 1                  |
|                                    | 100%  | 100%        | 100%            |                    | 100%              | 100%               | 100%                |                    | 100%             | 100%             | 100%              | 100%               |
| Your organisation's headquarters   | 24    | 14          | 13              | 10                 | 23                | 9                  | 6                   | 15                 | 18               | 23               | 21                | _                  |
| Todi organisation o neadquarters   | 30%   | 32%         | 42%             |                    | 31%               | -                  | 33%                 |                    | 26%              | 30%              | 29%               | -                  |
|                                    |       |             |                 |                    |                   |                    |                     |                    |                  |                  |                   |                    |
| Your organisation's local chapters | 48    | 25          | 15              | 20                 | 43                | 13                 | 9                   | 35                 | 44               | 45               | 44                | 1                  |
|                                    | 59%   | 57%         | 48%             | 57%                | 57%               | 48%                | 50%                 | 64%                | 63%              | 59%              | 60%               | 100%               |
| Communications agency              | -     | -           | -               | -                  | -                 | -                  | -                   | -                  | -                | -                | -                 | -                  |
|                                    | -     | -           | -               | -                  | -                 | -                  | -                   | -                  | -                | -                | -                 | -                  |
| Other                              | 4     | 3           | 1               | 3                  | 4                 | 3                  | 2                   | 3                  | 4                | 4                | 4                 | .                  |
|                                    | 5%    | 7%          | 3%              | 9%                 | 5%                | 11%                | 11%                 | 5%                 | 6%               | 5%               | 5%                | -                  |
| Don't know                         | 5     | 2           | 2               | 2                  | E                 | 2                  | 1                   | 2                  | 4                | 4                | 4                 |                    |
| DOLL KILOW                         | - 1   | 2           |                 | 2                  | 5                 | 2                  | I<br>oo/            | 2                  | 4                | 4                | 4                 | -                  |
|                                    | 6%    | 5%          | 6%              | 6%                 | 7%                | 7%                 | 6%                  | 4%                 | 6%               | 5%               | 5%                | -                  |

# Q11. For which of the following reasons, if any, does your organisation use social media? Base: All respondents

|  |             | AWAREN<br>ORGANISATION'S | SOCIAL MEDIA        |                      | ODOANIOA             |           |            |                              |                                      | SECREMOIDII ITY FO                | D GOOLAL MEDIA |              |            |
|--|-------------|--------------------------|---------------------|----------------------|----------------------|-----------|------------|------------------------------|--------------------------------------|-----------------------------------|----------------|--------------|------------|
| <u> </u>   |             | ACTIVI                   | ITIES               |                      | ORGANISA             | TION      |            |                              | <u> </u>                             | RESPONSIBILITY FO                 | R SOCIAL MEDIA | \            |            |
|  | Total       | A good<br>deal           | Not in great detail | Trade<br>association | Professional society | Charity   | Other      | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | with departmental responsi bility | Assistant      | Volunteer(s) | Other      |
| Significance Level: 90%                              |             | а                        | b                   | С                    | d                    | *e        | *f         | g                            | h                                    | *i                                | *i             | *k           | I          |
| Significance Level: 95%                              |             | A                        | В                   | С                    | D                    | *E        | *F         | Ğ                            | Н                                    | *                                 | *J             | *K           | L          |
| Total  | 254<br>100% | 212<br>100%              | 42<br>100%          | 112<br>100%          | 111<br>100%          | 9<br>100% | 22<br>100% | 139<br>100%                  | 36<br>100%                           | 24<br>100%                        | 7<br>100%      | 2<br>100%    | 34<br>100% |
| Event promotion, registration, attendance            | 233         | 194                      | 39                  | 101                  | 103                  | 9         | 20         | 129                          | 34                                   | 21                                | 7              | 2            | 32         |
| -  | 92%         | 92%                      | 93%                 | 90%                  | 93%                  | 100%      | 91%        | 93%                          | 94%                                  | 88%                               | 100%           | 100%         | 94%        |
| Communication and engagement with members            |             |                          |                     |                      |                      |           |            |                              |                                      |                                   |                |              |            |
| and website visitors                                 | 231         | 196                      | 35                  | 99                   | 102                  | 9         | 21         | 128                          | 33                                   | 20                                | 7              | 2            | 32         |
|  | 91%         | 92%<br>b                 | 83%                 | 88%                  | 92%                  | 100%      | 95%        | 92%                          | 92%                                  | 83%                               | 100%           | 100%         | 94%        |
| To build your organisation's profile                 | 228         | 196                      | 32                  | 102                  | 98                   | 9         | 19         | 129                          | 34                                   | 19                                | 6              | 2            | 27         |
|  | 90%         | 92%<br>B                 | 76%                 | 91%                  | 88%                  | 100%      | 86%        | 93%<br>L                     | 94%<br>I                             | 79%                               | 86%            | 100%         | 79%        |
| To promote education or other association offerings  | 215         | 180                      | 35                  | 94                   | 96                   | 6         | 19         | 116                          | 34                                   | 16                                | 7              | 2            | 31         |
|  | 85%         | 85%                      | 83%                 | 84%                  | 86%                  | 67%       | 86%        | 83%                          | 94%<br>g                             | 67%                               | 100%           | 100%         | 91%        |
| Recruitment of new members for your organisation     | 4.40        | 440                      | 04                  | 50                   | 00                   |           | 40         | 70                           | 00                                   | 4.4                               | 4              |              | 00         |
| Recruitment of new members for your organisation     | 140<br>55%  | 119<br>56%               | 21<br>50%           | 56<br>50%            | 69<br>62%            | 3<br>33%  | 12<br>55%  | 70<br>50%                    | 22<br>61%                            | 14<br>58%                         | 4<br>57%       | 2<br>100%    | 23<br>68%  |
|  | 33 /6       | 30%                      | 30 /6               | 30 /6                | C                    | 3376      | 3376       | 30%                          | 0176                                 | 30 /6                             | 31 /6          | 100 /6       | g<br>9     |
| Information gathering                                | 117         | 98                       | 19                  | 47                   | 51                   | 5         | 14         | 63                           | 22                                   | 11                                | 1              | 2            | 15         |
| v  | 46%         | 46%                      | 45%                 | 42%                  | 46%                  | 56%       | 64%        | 45%                          | 61%<br>g                             | 46%                               | 14%            | 100%         | 44%        |
| Influencing key opinion formers through their social |             |                          |                     |                      |                      |           |            |                              |                                      |                                   |                |              |            |
| media accounts                                       | 107         | 89                       | 18                  | 53                   | 40                   | 2         | 12         | 58                           | 19                                   | 5                                 | 5              | 1            | 13         |
|  | 42%         | 42%                      | 43%                 | 47%<br>d             | 36%                  | 22%       | 55%        | 42%                          | 53%                                  | 21%                               | 71%            | 50%          | 38%        |
| Communication with journalists/media contacts        | 105         | 93                       | 12                  | 53                   | 40                   | 4         | 8          | 53                           | 21                                   | 5                                 | 3              | 1            | 15         |
| 2 John Maria John Gold Software                      | 41%         | 44%                      | 29%                 | 47%                  | 36%                  | 44%       | 36%        | 38%                          | 58%                                  | 21%                               | 43%            | 50%          | 44%        |
|  | ,0          | b                        |                     | d                    | 30,0                 |           | 2370       | 2070                         | G                                    | 2170                              | 7070           | 2370         | 7.70       |
| To take part in the online debate on specific issues | 74          | 62                       | 12                  | 32                   | 32                   | 4         | 6          | 37                           | 16                                   | 8                                 | 3              | -            | 9          |
| ,  | 29%         | 29%                      | 29%                 | 29%                  | 29%                  | 44%       | 27%        | 27%                          |                                      | 33%                               | 43%            |              | 26%        |



# Q11. For which of the following reasons, if any, does your organisation use social media? Base: All respondents

Significance Level: 90% Significance Level: 95% Total Crisis communication We have no specific objective

|       | AWAREN<br>ORGANISATION'S | S SOCIAL MEDIA |             |              |         |       |         |              |                   |                |              |       |
|-------|--------------------------|----------------|-------------|--------------|---------|-------|---------|--------------|-------------------|----------------|--------------|-------|
|       | ACTIV                    | ITIES          |             | ORGANISA     | TION    |       |         |              | RESPONSIBILITY FO | R SOCIAL MEDIA | \            |       |
|       |                          |                |             |              |         |       |         |              | Staff member with |                |              |       |
|       |                          |                |             |              |         |       | Communi | Dedicated    | departmental      |                |              |       |
|       | A good                   | Not in         | Trade       | Professional |         |       | cation  | Social Media | responsi          |                |              |       |
| Total | deal                     | great detail   | association | society      | Charity | Other | Manager | Manager      | bility            | Assistant      | Volunteer(s) | Other |
|       | а                        | b              | С           | d            | *e      | *f    | g       | h            | *i                | *j             | *k           | I     |
|       | A                        | В              | С           | D            | *E      | *F    | G       | Н            | *                 | *J             | *K           | L     |
| 254   | 212                      | 42             | 112         | 111          | 9       | 22    | 139     | 36           | 24                | 7              | 2            | 34    |
| 100%  | 100%                     | 100%           | 100%        | 100%         | 100%    | 100%  | 100%    | 100%         | 100%              | 100%           | 100%         | 100%  |
| 54    | 49                       | 5              | 20          | 26           | -       | 8     | 31      | 12           | 6                 | -              | -            | 4     |
| 21%   | 23%                      | 12%            | 18%         | 23%          | -       | 36%   | 22%     | 33%          | 25%               | -              | -            | 12%   |
|       |                          |                |             |              |         |       |         | L            |                   |                |              |       |
| 1     | -                        | 1              | -           | 1            | -       | -     | -       | 1            | -                 | -              | -            | -     |
| *     | -                        | 2%             | -           | 1%           | -       | -     | -       | 3%           | -                 | -              | -            | -     |
|       |                          | Α              |             |              |         |       |         | g            |                   |                |              |       |



# Q11. For which of the following reasons, if any, does your organisation use social media? Base: All respondents

|   |             | TIME SPENT<br>MEDIA AC | CTIVITIES             |             |             |             | FORMS             | OF SOCIAL N      | IEDIA USED        |              |                     |                      | DIGITAL ADV     | ERTISING    | MEASUREN<br>SOCIAL N |                       |
|---|-------------|------------------------|-----------------------|-------------|-------------|-------------|-------------------|------------------|-------------------|--------------|---------------------|----------------------|-----------------|-------------|----------------------|-----------------------|
|   | Total       | 10 hours<br>or fewer   | More than<br>10 hours | Facebook    | Twitter     | LinkedIn    | YouTube           | Blog             | Instagram         | e-newsletter | Digital<br>PR       | Google +             | Yes             | No          | Yes                  | No                    |
| Significance Level: 90%<br>Significance Level: 95%                  |             | a<br>A                 | b<br>B                | c<br>C      | d<br>D      | e<br>E      | f<br>F            | g<br>G           | h<br>H            | i<br>I       | j<br>J              | k<br>K               | l<br>L          | m<br>M      | n<br>N               | 0                     |
| otal  | 254<br>100% | 178<br>100%            | 53<br>100%            | 239<br>100% | 229<br>100% | 222<br>100% | 175<br>100%       | 115<br>100%      | 89<br>100%        | 206<br>100%  | 73<br>100%          | 43<br>100%           | 105<br>100%     | 149<br>100% | 151<br>100%          | 8 <sup>-</sup><br>100 |
| vent promotion, registration, attendance                            | 233<br>92%  | 163<br>92%             | 51<br>96%             | 219<br>92%  | 209<br>91%  | 207<br>93%  | 164<br>94%        | 108<br>94%       | 86<br>97%<br>d    | 189<br>92%   | 69<br>95%           | 41<br>95%            | 101<br>96%<br>M | 132<br>89%  | 143<br>95%<br>O      | 7<br>8                |
| Communication and engagement with<br>nembers and website visitors   | 231<br>91%  | 163<br>92%             | 50<br>94%             | 219<br>92%  | 212<br>93%  | 203<br>91%  | 168<br>96%<br>cei | 108<br>94%       | 86<br>97%         | 188<br>91%   | 68<br>93%           | 40<br>93%            | 97<br>92%       | 134<br>90%  | 142<br>94%<br>o      | 7(<br>81              |
| o build your organisation's profile                                 | 228<br>90%  | 160<br>90%             | 49<br>92%             | 214<br>90%  | 207<br>90%  | 202<br>91%  | 162<br>93%        | 108<br>94%       | 86<br>97%<br>Cdei | 185<br>90%   | 69<br>95%           | 43<br>100%<br>CDEfgl | 98<br>93%       | 130<br>87%  | 141<br>93%<br>O      | 7<br>8                |
| o promote education or other association<br>fferings                | 215<br>85%  | 148<br>83%             | 48<br>91%             | 204<br>85%  | 194<br>85%  | 191<br>86%  | 156<br>89%        | 102<br>89%       | 78<br>88%         | 172<br>83%   | 66<br>90%           | 41<br>95%<br>cdel    | 91<br>87%       | 124<br>83%  | 130<br>86%           | 7<br>8                |
| ecruitment of new members for your ganisation                       | 140<br>55%  | 97<br>54%              | 31<br>58%             | 130<br>54%  | 126<br>55%  | 130<br>59%  | 101<br>58%        | 74<br>64%<br>cdi | 57<br>64%         | 113<br>55%   | 44<br>60%           | 25<br>58%            | 64<br>61%       | 76<br>51%   | 88<br>58%            |                       |
| formation gathering   | 117<br>46%  | 76<br>43%              | 36<br>68%<br>A        | 112<br>47%  | 105<br>46%  | 109<br>49%  | 92<br>53%         | 59<br>51%        | 46<br>52%         | 99<br>48%    | 43<br>59%<br>cd     | 31<br>72%<br>CDEFGHI | 55<br>52%<br>m  | 62<br>42%   | 77<br>51%            | :                     |
| fluencing key opinion formers through their<br>icial media accounts | 107<br>42%  | 68<br>38%              | 30<br>57%<br>A        | 100<br>42%  | 99<br>43%   | 99<br>45%   | 86<br>49%         | 62<br>54%<br>Cdl | 45<br>51%         | 87<br>42%    | 48<br>66%<br>CDEFhI | 29<br>67%<br>CDEFhI  | 51<br>49%<br>m  | 56<br>38%   | 70<br>46%            | ;                     |
| ommunication with journalists/media contacts                        | 105<br>41%  | 68<br>38%              | 29<br>55%<br>A        | 101<br>42%  | 101<br>44%  | 96<br>43%   | 80<br>46%         | 60<br>52%<br>cl  | 46<br>52%<br>i    | 83<br>40%    | 47<br>64%<br>CDEFI  | 28<br>65%<br>CDEFI   | 55<br>52%<br>M  | 50<br>34%   | 70<br>46%<br>o       |                       |
| o take part in the online debate on specific sues                   | 74<br>29%   | 51<br>29%              | 20<br>38%             | 71<br>30%   | 67<br>29%   | 67<br>30%   | 57<br>33%         | 41<br>36%        | 31<br>35%         | 62<br>30%    | 24<br>33%           | 20<br>47%<br>CDEfl   | 35<br>33%       | 39<br>26%   | 49<br>32%            | 2                     |



# Q11. For which of the following reasons, if any, does your organisation use social media? Base: All respondents

|                               |       | TIME SPENT<br>MEDIA AC | ON SOCIAL             |          |         |          | FORMS   | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL AD | /ERTISING | MEASURE<br>SOCIAL |      |
|-------------------------------|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|------------|-----------|-------------------|------|
|                               | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes        | No        | Yes               | No   |
| Significance Level: 90%       |       | а                      | b                     | С        | d       | е        | f       | g           | h          | i            | j             | k        | I          | m         | n                 | 0    |
| Significance Level: 95%       |       | Α                      | В                     | С        | D       | Е        | F       | G           | Н          | 1            | J             | K        | L          | M         | N                 | 0    |
| Total                         | 254   | 178                    | 53                    | 239      | 229     | 222      | 175     | 115         | 89         | 206          | 73            | 43       | 105        | 149       | 151               | 87   |
|                               | 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%       | 100%      | 100%              | 100% |
| Crisis communication          | 54    | 36                     | 15                    | 51       | 50      | 49       | 47      | 28          | 27         | 44           | 17            | 16       | 27         | 27        | 39                | 13   |
|                               | 21%   | 20%                    | 28%                   | 21%      | 22%     | 22%      | 27%     | 24%         | 30%        | 21%          | 23%           | 37%      | 26%        | 18%       | 26%               | 15%  |
|                               |       |                        |                       |          |         |          |         |             | ci         |              |               | CDEI     |            |           | 0                 |      |
| We have no specific objective | 1     | -                      | 1                     | 1        | 1       | 1        | -       | 1           | -          | 1            | -             | -        | -          | 1         | -                 | -    |
|                               | *     | -                      | 2%<br>a               | *        | *       | *        | -       | 1%          | -          | *            | -             | -        | -          | 1%        | -                 | -    |



# Q11. For which of the following reasons, if any, does your organisation use social media? Base: All respondents

|   |       |                          |   | FC  | OR WHICH OF THE F   | OLLOWING REASON   | S, IF ANY, DOES Y    | OUR ORGANISATION                                 | USE SOCIAL MEDIA                           | 4?  |   |                               |
|---|-------|--------------------------|---|---|---|---|----------------------|--|--|---|---|-------------------------------|
|   | Total | Information<br>gathering | Influencing key<br>opinion formers<br>through their<br>social media<br>accounts | Communication<br>with<br>journalists/ media<br>contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your<br>organisation's<br>profile | Event promotion, registration, attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90%                       |       | a                        | b   | С   | d   | е   | f                    | g  | h  | i   | j   | *k                            |
| Significance Level: 95%                       |       | Α                        | В   | С   | D   | Е   | F                    | G  | Н  | I   | J   | *K                            |
| Total   | 254   | 117                      | 107   | 105   | 231   | 74  | 54                   | 140  | 228  | 233                                       | 215   | 1                             |
|   | 100%  | 100%                     | 100%  | 100%  | 100%  | 100%  | 100%                 | 100%   | 100%                                       | 100%                                      | 100%  | 100%                          |
| Event promotion, registration, attendance     | 233   | 112                      | 99  | 97  | 217   | 68  | 52                   | 138  | 214  | 233                                       | 208   | -                             |
|   | 92%   | 96%                      | 93%   | 92%   | 94%   | 92%   | 96%                  | 99%  | 94%  | 100%                                      | 97%   | -                             |
|   |       |                          |   |   |   |   |                      | BCDEH  |  | ABCDEFgHJ                                 | bce   |                               |
| Communication and engagement with             |       |                          |   |   |   |   |                      |  |  |   |   |                               |
| members and website visitors                  | 231   | 114                      | 100   | 100   | 231   | 71  | 52                   | 133  | 210  | 217                                       | 199   | -                             |
|   | 91%   | 97%<br>hij               | 93%   | 95%   | 100%<br>ABCEFGHIJ   | 96%   | 96%                  | 95%  | 92%  | 93%                                       | 93%   | -                             |
| To build your organisation's profile          | 228   | 105                      | 101   | 101   | 210   | 68  | 53                   | 130  | 228  | 214                                       | 196   | _                             |
|   | 90%   | 90%                      | 94%   | 96%   | 91%   |   | 98%                  | 93%  | 100%                                       | 92%                                       | 91%   | _                             |
|   |       |                          |   | ad  |   |   | adj                  |  | ABCDEFGIJ                                  |   |   |                               |
| To promote education or other association     |       |                          |   |   |   |   |                      |  |  |   |   |                               |
| offerings                                     | 215   | 107                      | 91  | 90  | 199   | 64  | 50                   | 126  | 196  | 208                                       | 215   | -                             |
|   | 85%   | 91%                      | 85%   | 86%   | 86%   | 86%   | 93%                  | 90%  | 86%  | 89%                                       | 100%  | -                             |
|   |       |                          |   |   |   |   |                      |  |  |   | ABCDEFGHI   |                               |
| Recruitment of new members for your           |       |                          |   |   |   |   |                      |  |  |   |   |                               |
| organisation                                  | 140   | 76                       | 68  | 64  | 133   | 42  | 42                   | 140  | 130  | 138                                       | 126   | -                             |
|   | 55%   | 65%                      | 64%   | 61%   | 58%   | 57%   | 78%<br>abCDEHIJ      | 100%<br>ABCDEFHIJ                                | 57%  | 59%                                       | 59%   | -                             |
| Information gathering                         | 117   | 117                      | 61  | 53  | 114   | 39  | 32                   | 76   | 105  | 112                                       | 107   | -                             |
|   | 46%   | 100%                     | 57%   | 50%   | 49%   | 53%   | 59%                  | 54%  | 46%  | 48%                                       | 50%   | -                             |
|   |       | BCDEFGHIJ                | h   |   |   |   | h                    |  |  |   |   |                               |
| Influencing key opinion formers through their |       |                          |   |   |   |   |                      |  |  |   |   |                               |
| social media accounts                         | 107   | 61                       | 107   | 66  | 100   | 48  | 25                   | 68   | 101  | 99  | 91  | -                             |
|   | 42%   | 52%<br>ii                | 100%<br>ACDEFGHIJ   | 63%<br>DFGHIJ   | 43%   | 65%<br>aDFGHIJ  | 46%                  | 49%  | 44%  | 42%                                       | 42%   | -                             |
|   |       | ij                       | 7.0021 01110  | 2. 3.110  |   | abi 5i ilo  |                      |  |  |   |   |                               |
| Communication with journalists/media contacts | 105   | 53                       | 66  | 105   | 100   | 44  | 28                   | 64   | 101  | 97  | 90  | _                             |
|   | 41%   | 45%                      | 62%   | 100%  | 43%   |   | 52%                  |  | 44%  | 42%                                       | 42%   | -                             |
|   | ,3    | 4070                     | ADGHIJ  | ABDEFGHIJ   | 4070  | aDgHIJ  | 0270                 | 4070   | 4470                                       | 4270                                      | 4270  |                               |



# Q11. For which of the following reasons, if any, does your organisation use social media? Base: All respondents

|   |       |             |                 | FC                 | OR WHICH OF THE F | OLLOWING REASON    | IS, IF ANY, DOES Y                    | OUR ORGANISATION   | USE SOCIAL MEDIA | A?               |                   |                    |
|---|-------|-------------|-----------------|--------------------|-------------------|--------------------|---------------------------------------|--------------------|------------------|------------------|-------------------|--------------------|
|   |       |             | Influencing key |                    | Communication     |                    | · · · · · · · · · · · · · · · · · · · |                    |                  |                  |                   |                    |
|   |       |             | opinion formers | Communication      | and               | To take part       |                                       |                    |                  |                  | To promote        |                    |
|   |       |             | through their   | with               | engagements with  | in the online      |                                       | Recruitment of new | To build your    | Event promotion, | education or      |                    |
|   |       | Information | social media    | journalists/ media | members and       | debate on specific | Crisis                                | members for your   | organisation's   | registration,    | other association | We have no         |
|   | Total | gathering   | accounts        | contacts           | website visitors  | issues             | communication                         | organisation       | profile          | attendance       | offerings         | specific objective |
| Significance Level: 90%                       |       | а           | b               | С                  | d                 | е                  | f                                     | g                  | h                | i                | j                 | *k                 |
| Significance Level: 95%                       |       | A           | В               | С                  | D                 | E                  | F                                     | G                  | Н                | 1                | J                 | *K                 |
|   |       |             |                 |                    |                   |                    |                                       |                    |                  |                  |                   |                    |
| Total   | 254   | 117         | 107             | 105                | 231               | 74                 | 54                                    | 140                | 228              | 233              | 215               | 1                  |
|   | 100%  | 100%        | 100%            | 100%               | 100%              | 100%               | 100%                                  | 100%               | 100%             | 100%             | 100%              | 100%               |
| To take part in the online debate on specific |       |             |                 |                    |                   |                    |                                       |                    |                  |                  |                   |                    |
| issues  | 74    | 20          | 48              | 44                 | 71                | 74                 | 22                                    | 42                 |                  |                  | 64                |                    |
| Issues  |       | 39<br>33%   |                 |                    |                   |                    | 23                                    |                    | 68               | 68               |                   | -                  |
|   | 29%   | 33%         | 45%             |                    | 31%               |                    | 43%                                   | 30%                | 30%              | 29%              | 30%               | -                  |
|   |       |             | aDGHIJ          | DgHIJ              |                   | ABCDFGHIJ          | dghij                                 |                    |                  |                  |                   |                    |
| Crisis communication                          | 54    | 32          | 25              | 28                 | 52                | 23                 | 54                                    | 42                 | 53               | 52               | 50                | _                  |
| Choic communication                           | 21%   | 27%         | 23%             |                    | 23%               |                    | 100%                                  |                    | 23%              |                  | 23%               | _                  |
|   | 21/0  | 21 /0       | 23/0            | 21 /0              | 2370              | 31/0               |                                       | 30 /6              | 23/0             | 22/0             | 23/0              | -                  |
|   |       |             |                 |                    |                   |                    | ABCDEGHIJ                             | ı                  |                  |                  |                   |                    |
| We have no specific objective                 | 1     | -           | -               | -                  | -                 | -                  | -                                     | -                  | -                | -                | -                 | 1                  |
|   | *     | -           | -               | -                  | -                 | -                  | -                                     | -                  | -                | -                | -                 | 100%               |



Q12\_SUM. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

#### **SUMMARY TABLE**

Base: All who have specific objective

| Event promotion, registration, attendance                           |
|---|
| Communication and engagement with members and website visitors      |
| To build your organisation's profile                                |
| To promote education or other association offerings                 |
| Recruitment of new members for your organisation                    |
| Information gathering   |
| Influencing key opinion formers through their social media accounts |
| Communication with journalists/ media contacts                      |
| To take part in the online debate on specific issues                |
| Crisis communication  |

|       |                       |                |                  |                | Т          |             | NETS      |      |
|-------|-----------------------|----------------|------------------|----------------|------------|-------------|-----------|------|
| Total | Very ineffective Fair | ly ineffective | Fairly effective | Very effective | Don't know | Ineffective | Effective | Mean |
| 233   | 6                     | 31             | 105              | 82             | 9          | 37          | 187       | 3.17 |
| 100%  | 3%                    | 13%            | 45%              | 35%            | 4%         | 16%         | 80%       | 0.17 |
|       |                       |                |                  |                |            |             |           |      |
| 231   | 7                     | 32             | 104              | 81             | 7          | 39          | 185       | 3.16 |
| 100%  | 3%                    | 14%            | 45%              | 35%            | 3%         | 17%         | 80%       |      |
| 228   | 11                    | 28             | 101              | 81             | 7          | 39          | 182       | 3.14 |
| 100%  | 5%                    | 12%            | 44%              | 36%            | 3%         | 17%         | 80%       |      |
| 215   | 4                     | 31             | 108              | 64             | 8          | 35          | 172       | 3.12 |
| 100%  | 2%                    | 14%            | 50%              | 30%            | 4%         | 16%         | 80%       |      |
| 140   | 5                     | 53             | 53               | 11             | 18         | 58          | 64        | 2.57 |
| 100%  | 4%                    | 38%            | 38%              | 8%             | 13%        | 41%         | 46%       |      |
| 117   | 8                     | 17             | 62               | 28             | 2          | 25          | 90        | 2.96 |
| 100%  | 7%                    | 15%            | 53%              | 24%            | 2%         | 21%         | 77%       |      |
|       |                       |                |                  |                |            |             |           |      |
| 107   | 2                     | 27             | 54               | 18             | 6          | 29          | 72        | 2.87 |
| 100%  | 2%                    | 25%            | 50%              | 17%            | 6%         | 27%         | 67%       |      |
| 105   | 4                     | 25             | 49               | 22             | 5          | 29          | 71        | 2.89 |
| 100%  | 4%                    | 24%            | 47%              | 21%            | 5%         | 28%         | 68%       |      |
| 74    | 4                     | 21             | 33               | 15             | 1          | 25          | 48        | 2.81 |
| 100%  | 5%                    | 28%            | 45%              | 20%            | 1%         | 34%         | 65%       |      |
| 54    | 1                     | 6              | 28               | 9              | 10         | 7           | 37        | 3.02 |
| 100%  | 2%                    | 11%            | 52%              | 17%            | 19%        | 13%         | 69%       |      |





### Q12\_1. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

Information gathering
Base: All who use social media for information gathering

|  |                    | ORGANISATI         | NESS OF<br>ON'S SOCIAL |                    |                                |                     |                    |                              |                                      |   |           |                    |                    |
|--|--------------------|--------------------|------------------------|--------------------|--------------------------------|---------------------|--------------------|------------------------------|--------------------------------------|---|-----------|--------------------|--------------------|
|  | Total              | A good deal        | Not in great detail    | Trade association  | ORGANISA  Professional society | Charity             | Other              | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | RESPONSIBILITY FO<br>Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant | Volunteer(s)       | Other              |
| Significance Level: 90%<br>Significance Level: 95% | Total              | a<br>A             | *b<br>*B               | C<br>C             | d<br>D                         | *e<br>*E            | *f<br>*F           | g<br>G                       | *h<br>*H                             | *i<br>*I  | *j<br>*J  | *k<br>*K           | *I<br>*L           |
| Total  | 117<br>100%        | 98<br>100%         | 19<br>100%             | 47<br>100%         | 51<br>100%                     | 5<br>100%           | 14<br>100%         | 63<br>100%                   | 22<br>100%                           | 11<br>100%  | 1<br>100% | 2<br>100%          | 15<br>100%         |
| Very ineffective (1                                | 8 7%               | 7<br>7%            | 1<br>5%                | 4<br>9%            | 3<br>6%                        | -                   | 1<br>7%            | 3<br>5%                      | 2<br>9%                              | 1<br>9%   | -         | -                  | 1<br>7%            |
| Fairly ineffective (2                              | ) 17<br>15%        | 15<br>15%          | 2<br>11%               | 3<br>6%            | 8<br>16%                       | 2<br>40%            | 4<br>29%           | 9<br>14%                     | 2<br>9%                              | 4<br>36%  | -         | -                  | 2<br>13%           |
| Fairly effective (3                                | 62 53%             | 51<br>52%          | 11<br>58%              | 30<br>64%          | 26<br>51%                      | 1<br>20%            | 5<br>36%           | 35<br>56%                    | 10<br>45%                            | 5<br>45%  | 1<br>100% | 1<br>50%           | 9<br>60%           |
| Very effective (4                                  | 28 24%             | 24<br>24%          | 4<br>21%               | 10<br>21%          | 13<br>25%                      | 2<br>40%            | 3<br>21%           | 14<br>22%                    | 8<br>36%                             | 1<br>9%   | -<br>-    | 1<br>50%           | 3<br>20%           |
| Don't know   | 2 2%               | 1 1%               | 1<br>5%                | -<br>-             | 1<br>2%                        | -<br>-              | 1<br>7%            | 2 3%                         | -<br>-                               | -   | -<br>-    | -<br>-             | -                  |
| NETS   |                    |                    |                        |                    |                                |                     |                    |                              |                                      |   |           |                    |                    |
| Net: Ineffective                                   | 25<br>21%          | 22<br>22%          | 3<br>16%               | 7<br>15%           | 11<br>22%                      | 2<br>40%            | 5<br>36%           | 12<br>19%                    | 4<br>18%                             | 5<br>45%  | -         | -                  | 3<br>20%           |
| Net: Effective                                     | 90<br>77%          | 75<br>77%          | 15<br>79%              | 40<br>85%          | 39<br>76%                      | 3<br>60%            | 8<br>57%           | 49<br>78%                    | 18<br>82%                            | 6<br>55%  | 1<br>100% | 2<br>100%          | 12<br>80%          |
| Mean score<br>Standard deviation<br>Standard error | 2.96<br>.82<br>.08 | 2.95<br>.83<br>.08 | 3.00<br>.77<br>.18     | 2.98<br>.79<br>.12 | 2.98<br>.82<br>.12             | 3.00<br>1.00<br>.45 | 2.77<br>.93<br>.26 | 2.98<br>.76<br>.10           | 3.09<br>.92<br>.20                   | 2.55<br>.82<br>.25  | 3.00      | 3.50<br>.71<br>.50 | 2.93<br>.80<br>.21 |



### Q12\_1. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

Information gathering
Base: All who use social media for information gathering

|                         |     |       | TIME SPENT           |                       |          |         |          | FORMS   | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL ADV | ERTISING | MEASUREN<br>SOCIAL N |      |
|-------------------------|-----|-------|----------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|-------------|----------|----------------------|------|
|                         |     | Total | 10 hours<br>or fewer | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes         | No       | Yes                  | No   |
| Significance Level: 90% |     |       | а                    | b                     | С        | d       | е        | f       | g           | h          | i            | j             | k        | 1           | m        | n                    | 0    |
| Significance Level: 95% |     |       | Α                    | В                     | С        | D       | Е        | F       | G           | Н          | 1            | J             | K        | L           | М        | N                    | 0    |
| Total                   |     | 117   | 76                   | 36                    | 112      | 105     | 109      | 92      | 59          | 46         | 99           | 43            | 31       | 55          | 62       | 77                   | 36   |
|                         |     | 100%  | 100%                 | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%        | 100%     | 100%                 | 100% |
| Very ineffective        | (1) | 8     | 6                    | -                     | 7        | 7       | 8        | 5       | 6           | 2          | 8            | 3             | 3        | 4           | 4        | 5                    | 3    |
|                         |     | 7%    | 8%<br>b              | -                     | 6%       | 7%      | 7%       | 5%      | 10%         | 4%         | 8%           | 7%            | 10%      | 7%          | 6%       | 6%                   | 8%   |
| Fairly ineffective      | (2) | 17    | 13                   | 4                     | 17       | 14      | 16       | 13      | 7           | 3          | 12           | 2             | 3        | 5           | 12       | 10                   | 7    |
|                         |     | 15%   | 17%                  | 11%                   | 15%<br>j | 13%     | 15%<br>j | 14%     | 12%         | 7%         | 12%          | 5%            | 10%      | 9%          | 19%      | 13%                  | 19%  |
| Fairly effective        | (3) | 62    | 42                   | 19                    | 59       | 56      | 56       | 49      | 28          | 27         | 54           | 24            | 15       | 31          | 31       | 37                   | 22   |
|                         |     | 53%   | 55%                  | 53%                   | 53%      | 53%     | 51%      | 53%     | 47%         | 59%        | 55%          | 56%           | 48%      | 56%         | 50%      | 48%                  | 61%  |
| Very effective          | (4) | 28    | 14                   | 12                    | 27       | 26      | 27       | 24      | 17          | 14         | 23           | 13            | 10       | 15          | 13       | 24                   | 3    |
|                         |     | 24%   | 18%                  | 33%<br>a              | 24%      | 25%     | 25%      | 26%     | 29%         | 30%        | 23%          | 30%           | 32%      | 27%         | 21%      | 31%<br>O             | 8%   |
| Don't know              |     | 2     | 1                    | 1                     | 2        | 2       | 2        | 1       | 1           | -          | 2            | 1             | -        | -           | 2        | 1                    | 1    |
|                         |     | 2%    | 1%                   | 3%                    | 2%       | 2%      | 2%       | 1%      | 2%          | -          | 2%           | 2%            | -        | -           | 3%       | 1%                   | 3%   |
| NETS                    |     |       |                      |                       |          |         |          |         |             |            |              |               |          |             |          |                      |      |
| Net: Ineffective        |     | 25    | 19                   | 4                     | 24       | 21      | 24       | 18      | 13          | 5          | 20           | 5             | 6        | 9           | 16       | 15                   | 10   |
|                         |     | 21%   | 25%<br>b             | 11%                   | 21%      | 20%     | 22%      | 20%     | 22%         | 11%        | 20%          | 12%           | 19%      | 16%         | 26%      | 19%                  | 28%  |
| Net: Effective          |     | 90    | 56                   | 31                    | 86       | 82      | 83       | 73      | 45          | 41         | 77           | 37            | 25       | 46          | 44       | 61                   | 25   |
|                         |     | 77%   | 74%                  | 86%                   | 77%      | 78%     | 76%      | 79%     | 76%         | 89%        | 78%          | 86%           | 81%      | 84%         | 71%      | 79%                  | 69%  |
|                         |     |       |                      |                       |          |         |          |         |             | ceg        |              |               |          |             |          |                      |      |
| Mean score              |     | 2.96  | 2.85                 | 3.23<br>A             | 2.96     | 2.98    | 2.95     | 3.01    | 2.97        | 3.15       | 2.95         | 3.12          | 3.03     | 3.04        | 2.88     | 3.05<br>O            | 2.71 |
| Standard deviation      |     | .82   | .82                  | .65                   | .81      | .82     | .84      | .80     | .92         | .73        | .83          | .80           | .91      | .82         | .83      | .85                  | .75  |
| Standard error          |     | .08   | .09                  | .11                   | .08      | .08     | .08      | .08     | .12         | .11        | .08          | .12           | .16      | .11         | .11      | .10                  | .13  |



### Q12\_1. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

Information gathering
Base: All who use social media for information gathering

|  |                    |                          |   | FC   | R WHICH OF THE F  | OLLOWING REASON   | IS, IF ANY, DOES Y   | OUR ORGANISATION                                 | USE SOCIAL MEDI                      | A?  |   |                               |
|--|--------------------|--------------------------|---|--|---|---|----------------------|--|--------------------------------------|---|---|-------------------------------|
|  | Total              | Information<br>gathering | Influencing key<br>opinion formers<br>through their<br>social media<br>accounts | Communication with journalists/ media contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion, registration, attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90% Significance Level: 95%    |                    | a<br>A                   | b<br>B  | c<br>C   | d<br>D  | e<br>E  | f<br>F               | g<br>G   | h<br>H                               | i<br>I                                    | j<br>J  | *k<br>*K                      |
| Total  | 117<br>100%        | 117<br>100%              | 61<br>100%  | 53<br>100%                                     | 114<br>100%   | 39<br>100%  | 32<br>100%           | 76<br>100%                                       | 105<br>100%                          | 112<br>100%                               | 107<br>100%   | -                             |
| Very ineffective (1)                               | 8<br>7%            | 8<br>7%                  | 6<br>10%  | 5<br>9%  | 8<br>7%   | 4<br>10%  | 3<br>9%              | 7<br>9%  | 6<br>6%                              | 7<br>6%                                   | 7<br>7%   |                               |
| Fairly ineffective (2)                             | 17<br>15%          | 17<br>15%<br>C           | 6<br>10%<br>c   | 1<br>2%  | 17<br>15%<br>C  | 6<br>15%<br>C   | 6<br>19%<br>C        | 12<br>16%<br>C                                   | 15<br>14%<br>C                       | 16<br>14%<br>C                            | 15<br>14%<br>C                                      | -                             |
| Fairly effective (3)                               | 62<br>53%          | 62<br>53%                | 29<br>48%   | 28<br>53%                                      | 59<br>52%   | 18<br>46%   | 15<br>47%            | 34<br>45%  | 54<br>51%                            | 59<br>53%                                 | 57<br>53%   |                               |
| Very effective (4)                                 | 28<br>24%          | 28<br>24%                | 18<br>30%   | 18<br>34%                                      | 28<br>25%   | 11<br>28%   | 7<br>22%             | 22<br>29%  | 28<br>27%                            | 28<br>25%                                 | 26<br>24%   |                               |
| Don't know   | 2<br>2%            | 2<br>2%                  | 2<br>3%   | 1<br>2%  | 2<br>2%   | -   | 1<br>3%              | 1<br>1%  | 2<br>2%                              | 2<br>2%                                   | 2<br>2%   | -                             |
| NETS   |                    |                          |   |  |   |   |                      |  |                                      |   |   |                               |
| Net: Ineffective                                   | 25<br>21%          | 25<br>21%                | 12<br>20%   | 6<br>11%                                       | 25<br>22%   | 10<br>26%<br>c  | 9<br>28%<br>c        | 19<br>25%<br>c                                   | 21<br>20%                            | 23<br>21%                                 | 22<br>21%   | -                             |
| Net: Effective                                     | 90<br>77%          | 90<br>77%                | 47<br>77%   | 46<br>87%<br>Fg                                | 87<br>76%   | 29<br>74%   | 22<br>69%            | 56<br>74%  | 82<br>78%                            | 87<br>78%                                 | 83<br>78%   | -                             |
| Mean score<br>Standard deviation<br>Standard error | 2.96<br>.82<br>.08 | 2.96<br>.82<br>.08       | 3.00<br>.91<br>.12  | 3.13<br>.86<br>.12                             | 2.96<br>.83<br>.08  | 2.92<br>.93<br>.15  | 2.84<br>.90<br>.16   | 2.95<br>.91<br>.11                               | 3.01<br>.81<br>.08                   | 2.98<br>.81<br>.08                        | 2.97<br>.81<br>.08                                  | -<br>-<br>-                   |



### Q12\_2. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# Influencing key opinion formers through their social media accounts Base: All who use social media for influencing key opinion formers through their social media accounts

|  |                    | AWAREN<br>ORGANISATI<br>MEDIA AC | ON'S SOCIAL            |                      | ORGANISA             | TION           |                    |                              |                                      | RESPONSIBILITY FO  | OR SOCIAL MEDIA     | <b>A</b>     |                    |
|--|--------------------|----------------------------------|------------------------|----------------------|----------------------|----------------|--------------------|------------------------------|--------------------------------------|--|---------------------|--------------|--------------------|
|  | Total              | A good<br>deal                   | Not in<br>great detail | Trade<br>association | Professional society | Charity        | Other              | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant           | Volunteer(s) | Other              |
| Significance Level: 90%<br>Significance Level: 95% |                    | a<br>A                           | *b<br>*B               | c<br>C               | d<br>D               | *e<br>*E       | *f<br>*F           | g<br>G                       | *h<br>*H                             | *i<br>*I   | *j<br>*J            | *k<br>*K     | *I<br>*L           |
| Total  | 107<br>100%        | 89<br>100%                       | 18<br>100%             | 53<br>100%           | 40<br>100%           | 2<br>100%      | 12<br>100%         | 58<br>100%                   | 19<br>100%                           | 5<br>100%  | 5<br>100%           | 1<br>100%    | 13<br>100%         |
| Very ineffective (1)                               | 2<br>2%            | 2<br>2%                          | -                      | 1<br>2%              | 1<br>3%              | -              | -                  | 1<br>2%                      | -                                    | -  | 1<br>20%            | -            | -                  |
| Fairly ineffective (2)                             | 27<br>25%          | 19<br>21%                        | 8<br>44%               | 13<br>25%            | 11<br>28%            | -              | 3<br>25%           | 14<br>24%                    | 3<br>16%                             | 3<br>60%   | 1<br>20%            |              | 3<br>23%           |
| Fairly effective (3)                               | 54<br>50%          | 48<br>54%                        | 6<br>33%               | 29<br>55%            | 20<br>50%            | -              | 5<br>42%           | 30<br>52%                    | 11<br>58%                            | 2<br>40%   | 2<br>40%            | 1<br>100%    | 6<br>46%           |
| Very effective (4)                                 | 18<br>17%          | 16<br>18%                        | 2<br>11%               | 9<br>17%             | 4<br>10%             | 2<br>100%      | 3<br>25%           | 10<br>17%                    | 3<br>16%                             |  | 1<br>20%            |              | 3<br>23%           |
| Don't know   | 6<br>6%            | 4<br>4%                          | 2<br>11%               | 1<br>2%              | 4<br>10%<br>c        | -              | 1<br>8%            | 3<br>5%                      | 2<br>11%                             | -  | -                   | -            | 1<br>8%            |
| NETS   |                    |                                  |                        |                      |                      |                |                    |                              |                                      |  |                     |              |                    |
| Net: Ineffective                                   | 29<br>27%          | 21<br>24%                        | 8<br>44%               | 14<br>26%            | 12<br>30%            |                | 3<br>25%           | 15<br>26%                    | 3<br>16%                             | 3<br>60%   | 2<br>40%            | -            | 3<br>23%           |
| Net: Effective                                     | 72<br>67%          | 64<br>72%                        | 8<br>44%               | 38<br>72%            | 24<br>60%            | 2<br>100%      | 8<br>67%           | 40<br>69%                    | 14<br>74%                            | 2<br>40%   | 3<br>60%            | 1<br>100%    | 9<br>69%           |
| Mean score<br>Standard deviation<br>Standard error | 2.87<br>.72<br>.07 | 2.92<br>.71<br>.08               | 2.63<br>.72<br>.18     | 2.88<br>.70<br>.10   | 2.75<br>.69<br>.12   | 4.00<br>-<br>- | 3.00<br>.77<br>.23 | 2.89<br>.71<br>.10           | 3.00<br>.61<br>.15                   | 2.40<br>.55<br>.24   | 2.60<br>1.14<br>.51 | 3.00         | 3.00<br>.74<br>.21 |



### Q12\_2. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# Influencing key opinion formers through their social media accounts Base: All who use social media for influencing key opinion formers through their social media accounts

|          | MEDIA ACTIVITIE |                      |   |   | FORMS   | OF SOCIAL M  | IEDIA USED  |   |  |   | DIGITAL ADV  | ERTISING  | MEASUREN<br>SOCIAL N |   |
|----------|-----------------|----------------------|---|---|---|--|---|---|--|---|--|---|----------------------|---|
| 10 hours |                 |                      | Tuittes   | ماله ماله   | VauTuha   | Dlag   | lastagram   | a navialettar   | Digital  | Coordo  | Vee  | No  | Vee                  | No  |
|          |                 |                      |   |   | fourube   |  |   | e-newsietter<br>i   | PR   |   | res  |   |                      | No<br>o   |
| A        |                 | I                    | D   | Ē   | F   | G  | н   | i   | Ĵ  | *K  | Ĺ  | M   | N                    | ŏ   |
| 68       | 68              | 100                  | 99  | 99  | 86  | 62   | 45  | 87  | 48   | 29  | 51   | 56  | 70                   | 33  |
| 100%     | 100% 1          | % 100%               | 100%  | 100%  | 100%  | 100%   | 100%  | 100%  | 100%   | 100%  | 100%   | 100%  | 100%                 | 100%  |
| 2        |                 | _                    | 1   | 2   | 2   | 1  | 1   | 2   | 1  | 1   | 1  | 1   | 1                    | 1   |
| 3%       | 3%              | 2%                   | 1%  | 2%  | 2%  | 2%   | 2%  | 2%  | 2%   | 3%  | 2%   | 2%  | 1%                   | 3%  |
| 18       |                 |                      | 23  | 25  | 21  | 19   | 6   | 24  | 10   | 4   | 11   | 16  | 15                   | 10  |
| 26%      | 26%             | % 24%                | 23%   | 25%   | 24%   |  | 13%   |   | 21%  | 14%   | 22%  | 29%   | 21%                  | 30%   |
|          |                 |                      |   |   |   |  |   |   |  |   |  |   |                      |   |
|          |                 |                      |   |   |   |  |   |   |  |   |  |   |                      | 17<br>52%   |
|          |                 |                      |   |   |   |  |   |   |  |   | 3376   |   |                      |   |
|          |                 |                      |   |   |   |  |   |   |  |   | 9  |   |                      | 3<br>9%   |
|          |                 |                      |   |   |   |  |   |   |  |   |  |   |                      |   |
|          |                 |                      |   |   |   |  |   |   | •  |   |  |   |                      | 2<br>6%   |
| 470      | 470             | 70                   | 070   | 070   | 7 70  | 270  | 470   | 370   | 270  | 370   | 470  | 7 70  | 470                  | 070   |
|          |                 |                      |   |   |   |  |   |   |  |   |  |   |                      |   |
| 20       |                 |                      | 24  | 27  | 23  | 20   | 7   | 26  | 11   | 5   | 12   | 17  | 16                   | 11  |
| 29%<br>b |                 | % 26%                | 24%   | 27%   | 27%   |  | 16%   |   | 23%  | 17%   | 24%  | 30%   | 23%                  | 33%   |
| 45       | 45              | 70                   | 00  | 00  |   |  | 00  |   | 00   | 00  | 0.7  | 0.5   | F4                   | 00  |
|          |                 |                      |   |   |   |  |   |   |  |   |  |   |                      | 20<br>61%   |
|          |                 |                      | . 070   | 2.70  | 2370  | 2370   | i   | 30,0  | . 370  | . 270   | . 270  | 22,0  | 70                   |   |
| 2.83     | 2.83 3.         | 2.90                 | 2.92  | 2.86  | 2.84  | 2.82   | 3.02  | 2.83  | 2.96   | 3.00  | 2.92   | 2.83  | 2.97                 | 2.71  |
| 7.4      | 7.4             | 70                   | 70  | 70  | 70  | 70   | 67  | 70  | 70   | 70  | 70   | 70  | 0                    | 60  |
|          |                 |                      |   |   |   |  |   |   | .72<br>.11   | .72   | .70<br>.10   | ./3<br>.10  | .72                  | .69<br>.12  |
|          |                 | or fewer 10 hours  a | or fewer         10 hours         Facebook           a         b         c           A         B         C           68         30         100           100%         100%         100%           2         -         2           3%         -         2%           18         4         24           26%         13%         24%           34         18         52           50%         60%         52%           11         6         18           16%         20%         18%           3         2         4           4%         7%         4%           20         4         26           29%         13%         26%           b         45         24         70           66%         80%         70%           2.83         3.07         2.90           .74         .60         .72 | or fewer         10 hours         Facebook         Twitter           a         b         c         d           A         B         C         D           68         30         100         99           100%         100%         100%           2         -         2         1           3%         -         2%         1%           18         4         24         23           26%         13%         24%         23%           34         18         52         51           50%         60%         52%         52%           11         6         18         18           16%         20%         18%         18%           3         2         4         6           4         7%         4%         6%           20         4         26         24           29%         13%         26%         24%           b         45         24         70         69           66%         80%         70%         70%           2.83         3.07         2.90         2.92           .74 <td>or fewer         10 hours         Facebook         Twitter         LinkedIn           a         b         c         d         e           A         B         C         D         E           68         30         100         99         99           100%         100%         100%         100%         100%           2         -         2         1         2           3%         -         2%         1%         2%           18         4         24         23         25           26%         13%         24%         23%         25%           34         18         52         51         50           50%         60%         52%         52%         51%           11         6         18         18         16           16%         20%         18%         18%         16%           3         2         4         6         6           4%         7%         4%         6%         6%           20         4         26         24         27           29%         13%         26%         24%         27%&lt;</td> <td>or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube           a         b         c         d         e         f           A         B         C         D         E         F           68         30         100         99         99         99         86           100%         100%         100%         100%         100%         100%           2         -         2         1         2         2           3%         -         2%         1%         2%         2%           18         4         24         23         25         21           26%         13%         24%         23%         25%         24%           34         18         52         51         50         45           50%         60%         52%         52%         51%         52%           11         6         18         18         16         12           16%         20%         18%         18%         16%         14%           3         2         4         6         6         6         6</td> <td>or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog           a         b         C         d         e         f         g           A         B         C         D         E         F         G           68         30         100         99         99         86         62           100%         100%         100%         100%         100%         100%           2         -         2         1         2         2         1           3%         -         2%         1%         2%         2%         2%           18         4         24         23         25         21         19           26%         13%         24%         23%         25%         24%         31%           H         34         18         52         51         50         45         31           50%         60%         52%         52%         51%         52%         50%           11         6         18         18         16         12         10           16%         20%         18%         18%</td> <td>or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog         Instagram           a         b         C         d         e         f         g         h           68         30         100         99         99         86         62         45           100%         100%         100%         100%         100%         100%         100%         100%           2         -         2         1         2         2         1         1         1         1         3%         2%<td>or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog         Instagram         e-newsletter           A         B         C         D         E         F         G         H         I           68         30         100         99         99         86         62         45         87           100%         20%         28         26         24         22         21         1         1         2         4         26         24</td><td>or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog         Instagram         e-newsletter         PR           A         B         C         D         E         F         G         H         I         J           68         30         100         99         99         86         62         45         87         48           100%         20%         2%         2%         2%         2%         2%         2%         2%         2%         2%         2%         2</td><td>or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog         Instagram         e-newsletter         PR         Google +           A         B         C         D         E         F         G         H         I         J         'K           68         30         100         99         99         86         62         45         87         48         29           100%         10</td><td>or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog         Instagram         e-newsletter         PR         Google +         Yes           a         b         C         d         e         f         g         h         i         j         'k         l           68         30         100         99         99         86         62         45         87         48         29         51           100%<td>  Or fewer</td><td>  Or   New   10   Nours   Facebook   Twitter   Linkedin   YouTube   Blog   Instagram   e-newsletter   PR   Google + Yes   No   Yes   No   Yes   A   B   C   D   E   F   G   H   I   J   K   L   M   N   N   N   N   N   N   N   N   N</td></td></td> | or fewer         10 hours         Facebook         Twitter         LinkedIn           a         b         c         d         e           A         B         C         D         E           68         30         100         99         99           100%         100%         100%         100%         100%           2         -         2         1         2           3%         -         2%         1%         2%           18         4         24         23         25           26%         13%         24%         23%         25%           34         18         52         51         50           50%         60%         52%         52%         51%           11         6         18         18         16           16%         20%         18%         18%         16%           3         2         4         6         6           4%         7%         4%         6%         6%           20         4         26         24         27           29%         13%         26%         24%         27%< | or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube           a         b         c         d         e         f           A         B         C         D         E         F           68         30         100         99         99         99         86           100%         100%         100%         100%         100%         100%           2         -         2         1         2         2           3%         -         2%         1%         2%         2%           18         4         24         23         25         21           26%         13%         24%         23%         25%         24%           34         18         52         51         50         45           50%         60%         52%         52%         51%         52%           11         6         18         18         16         12           16%         20%         18%         18%         16%         14%           3         2         4         6         6         6         6 | or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog           a         b         C         d         e         f         g           A         B         C         D         E         F         G           68         30         100         99         99         86         62           100%         100%         100%         100%         100%         100%           2         -         2         1         2         2         1           3%         -         2%         1%         2%         2%         2%           18         4         24         23         25         21         19           26%         13%         24%         23%         25%         24%         31%           H         34         18         52         51         50         45         31           50%         60%         52%         52%         51%         52%         50%           11         6         18         18         16         12         10           16%         20%         18%         18% | or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog         Instagram           a         b         C         d         e         f         g         h           68         30         100         99         99         86         62         45           100%         100%         100%         100%         100%         100%         100%         100%           2         -         2         1         2         2         1         1         1         1         3%         2% <td>or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog         Instagram         e-newsletter           A         B         C         D         E         F         G         H         I           68         30         100         99         99         86         62         45         87           100%         20%         28         26         24         22         21         1         1         2         4         26         24</td> <td>or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog         Instagram         e-newsletter         PR           A         B         C         D         E         F         G         H         I         J           68         30         100         99         99         86         62         45         87         48           100%         20%         2%         2%         2%         2%         2%         2%         2%         2%         2%         2%         2</td> <td>or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog         Instagram         e-newsletter         PR         Google +           A         B         C         D         E         F         G         H         I         J         'K           68         30         100         99         99         86         62         45         87         48         29           100%         10</td> <td>or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog         Instagram         e-newsletter         PR         Google +         Yes           a         b         C         d         e         f         g         h         i         j         'k         l           68         30         100         99         99         86         62         45         87         48         29         51           100%<td>  Or fewer</td><td>  Or   New   10   Nours   Facebook   Twitter   Linkedin   YouTube   Blog   Instagram   e-newsletter   PR   Google + Yes   No   Yes   No   Yes   A   B   C   D   E   F   G   H   I   J   K   L   M   N   N   N   N   N   N   N   N   N</td></td> | or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog         Instagram         e-newsletter           A         B         C         D         E         F         G         H         I           68         30         100         99         99         86         62         45         87           100%         20%         28         26         24         22         21         1         1         2         4         26         24 | or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog         Instagram         e-newsletter         PR           A         B         C         D         E         F         G         H         I         J           68         30         100         99         99         86         62         45         87         48           100%         20%         2%         2%         2%         2%         2%         2%         2%         2%         2%         2%         2 | or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog         Instagram         e-newsletter         PR         Google +           A         B         C         D         E         F         G         H         I         J         'K           68         30         100         99         99         86         62         45         87         48         29           100%         10 | or fewer         10 hours         Facebook         Twitter         LinkedIn         YouTube         Blog         Instagram         e-newsletter         PR         Google +         Yes           a         b         C         d         e         f         g         h         i         j         'k         l           68         30         100         99         99         86         62         45         87         48         29         51           100% <td>  Or fewer</td> <td>  Or   New   10   Nours   Facebook   Twitter   Linkedin   YouTube   Blog   Instagram   e-newsletter   PR   Google + Yes   No   Yes   No   Yes   A   B   C   D   E   F   G   H   I   J   K   L   M   N   N   N   N   N   N   N   N   N</td> | Or fewer             | Or   New   10   Nours   Facebook   Twitter   Linkedin   YouTube   Blog   Instagram   e-newsletter   PR   Google + Yes   No   Yes   No   Yes   A   B   C   D   E   F   G   H   I   J   K   L   M   N   N   N   N   N   N   N   N   N |



### Q12\_2. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# Influencing key opinion formers through their social media accounts Base: All who use social media for influencing key opinion formers through their social media accounts

|  |     |             |                          |   | FC   | R WHICH OF THE F  | OLLOWING REASON   | IS, IF ANY, DOES Y   | OUR ORGANISATION                                 | USE SOCIAL MEDI                      | A?  |   |                               |
|--|-----|-------------|--------------------------|---|--|---|---|----------------------|--|--------------------------------------|---|---|-------------------------------|
|  |     | Total       | Information<br>gathering | Influencing key opinion formers through their social media accounts | Communication with journalists/ media contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion, registration, attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90%<br>Significance Level: 95% |     |             | a<br>A                   | b<br>B  | c<br>C   | d<br>D  | e<br>E  | *f<br>*F             | g<br>G   | h<br>H                               | i<br>I                                    | j<br>J  | *k<br>*K                      |
| Total  |     | 107<br>100% | 61<br>100%               | 107<br>100%   | 66   | 100<br>100%   | 48  | 25<br>100%           | 68   | 101<br>100%                          | 99<br>100%                                | 91<br>100%  | -                             |
| Very ineffective                                   | (1) | 2<br>2%     | 2<br>3%                  | 2<br>2%   | 1<br>2%  | 2<br>2%   | 1<br>2%   | 1<br>4%              | 2<br>3%  | 2<br>2%                              | 2<br>2%                                   | 2<br>2%   | -<br>-                        |
| Fairly ineffective                                 | (2) | 27<br>25%   | 15<br>25%                | 27<br>25%   | 11<br>17%                                      | 25<br>25%   | 15<br>31%<br>c  | 3<br>12%             | 19<br>28%  | 23<br>23%                            | 25<br>25%                                 | 22<br>24%   | -                             |
| Fairly effective                                   | (3) | 54<br>50%   | 33<br>54%                | 54<br>50%   | 37<br>56%                                      | 49<br>49%   | 24<br>50%   | 16<br>64%            | 31<br>46%  | 53<br>52%                            | 50<br>51%                                 | 46<br>51%   | -<br>-                        |
| Very effective                                     | (4) | 18<br>17%   | 7<br>11%                 | 18<br>17%   | 14<br>21%                                      | 18<br>18%   | 6<br>13%  | 2<br>8%              | 10<br>15%  | 18<br>18%                            | 16<br>16%                                 | 15<br>16%   | -                             |
| Don't know   |     | 6<br>6%     | 4<br>7%                  | 6<br>6%   | 3<br>5%  | 6<br>6%   | 2<br>4%   | 3<br>12%             | 6<br>9%  | 5<br>5%                              | 6<br>6%                                   | 6<br>7%   | -                             |
| NETS   |     |             |                          |   |  |   |   |                      |  |                                      |   |   |                               |
| Net: Ineffective                                   |     | 29<br>27%   | 17<br>28%                | 29<br>27%   | 12<br>18%                                      | 27<br>27%   | 16<br>33%<br>c  | 4<br>16%             | 21<br>31%<br>c                                   | 25<br>25%                            | 27<br>27%                                 | 24<br>26%   | -                             |
| Net: Effective                                     |     | 72<br>67%   | 40<br>66%                | 72<br>67%   | 51<br>77%<br>eG                                | 67<br>67%   | 30<br>63%   | 18<br>72%            | 41<br>60%  | 71<br>70%                            | 66<br>67%                                 | 61<br>67%   | -                             |
| Mean score   |     | 2.87        | 2.79                     | 2.87  | 3.02   | 2.88  | 2.76  | 2.86                 | 2.79   | 2.91                                 | 2.86                                      | 2.87  | -                             |
| Standard deviation Standard error                  |     | .72<br>.07  | .70<br>.09               | .72<br>.07  | aeg<br>.68<br>.09                              | .73<br>.08  | .71<br>.10  | .64<br>.14           | .75<br>.10                                       | .71<br>.07                           | .72<br>.07                                | .72<br>.08  | -                             |



### Q12\_3. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# Communication with journalists/ media contacts Base: All who use social media for communication with journalists/media contacts

|  |                    |                    | NESS OF<br>ON'S SOCIAL<br>CTIVITIES |                      | ORGANISA             | TION               |                    |                              |                                      | RESPONSIBILITY FO  | OR SOCIAL MEDIA     | <b>1</b>     |                    |
|--|--------------------|--------------------|-------------------------------------|----------------------|----------------------|--------------------|--------------------|------------------------------|--------------------------------------|--|---------------------|--------------|--------------------|
|  | Total              | A good<br>deal     | Not in<br>great detail              | Trade<br>association | Professional society | Charity            | Other              | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant           | Volunteer(s) | Other              |
| Significance Level: 90%<br>Significance Level: 95% |                    | a<br>A             | *b<br>*B                            | c<br>C               | d<br>D               | *e<br>*E           | *f<br>*F           | g<br>G                       | *h<br>*H                             | *i<br>*I   | *j<br>*J            | *k<br>*K     | *I<br>*L           |
| Total  | 105<br>100%        | 93<br>100%         | 12<br>100%                          | 53<br>100%           | 40<br>100%           | 4<br>100%          | 8<br>100%          | 53<br>100%                   | 21<br>100%                           | 5<br>100%  | 3<br>100%           | 1<br>100%    | 15<br>100%         |
| Very ineffective (1)                               | 4<br>4%            | 4<br>4%            | -<br>-                              | 3<br>6%              | 1<br>3%              | -                  | -                  | 2<br>4%                      | 2<br>10%                             |  |                     | -            | -                  |
| Fairly ineffective (2)                             | 25<br>24%          | 23<br>25%          | 2<br>17%                            | 10<br>19%            | 13<br>33%            | 1<br>25%           | 1<br>13%           | 13<br>25%                    | 4<br>19%                             | 1<br>20%   | 1<br>33%            | -            | 4<br>27%           |
| Fairly effective (3)                               | 49<br>47%          | 42<br>45%          | 7<br>58%                            | 24<br>45%            | 17<br>43%            | 2<br>50%           | 6<br>75%           | 20<br>38%                    | 12<br>57%                            | 4<br>80%   | 1<br>33%            | 1<br>100%    | 8<br>53%           |
| Very effective (4)                                 | 22<br>21%          | 19<br>20%          | 3<br>25%                            | 13<br>25%            | 7<br>18%             | 1<br>25%           | 1<br>13%           | 13<br>25%                    | 3<br>14%                             | -  | 1<br>33%            | -            | 3<br>20%           |
| Don't know   | 5<br>5%            | 5<br>5%            | -                                   | 3<br>6%              | 2<br>5%              | -                  | -                  | 5<br>9%                      | -                                    | -  | -                   | -            | -                  |
| NETS   |                    |                    |                                     |                      |                      |                    |                    |                              |                                      |  |                     |              |                    |
| Net: Ineffective                                   | 29<br>28%          | 27<br>29%          | 2<br>17%                            | 13<br>25%            | 14<br>35%            | 1<br>25%           | 1<br>13%           | 15<br>28%                    | 6<br>29%                             | 1<br>20%   | 1<br>33%            | -            | 4<br>27%           |
| Net: Effective                                     | 71<br>68%          | 61<br>66%          | 10<br>83%                           | 37<br>70%            | 24<br>60%            | 3<br>75%           | 7<br>88%           | 33<br>62%                    | 15<br>71%                            | 4<br>80%   | 2<br>67%            | 1<br>100%    | 11<br>73%          |
| Mean score<br>Standard deviation<br>Standard error | 2.89<br>.79<br>.08 | 2.86<br>.80<br>.09 | 3.08<br>.67<br>.19                  | 2.94<br>.84<br>.12   | 2.79<br>.78<br>.13   | 3.00<br>.82<br>.41 | 3.00<br>.53<br>.19 | 2.92<br>.85<br>.12           | 2.76<br>.83<br>.18                   | 2.80<br>.45<br>.20   | 3.00<br>1.00<br>.58 | 3.00         | 2.93<br>.70<br>.18 |



### Q12\_3. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# Communication with journalists/ media contacts Base: All who use social media for communication with journalists/media contacts

|                         |       |        | TIME SPENT<br>MEDIA AC |                       |          |         |          | FORMS      | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL AD | ERTISING | MEASUREN<br>SOCIAL N |        |
|-------------------------|-------|--------|------------------------|-----------------------|----------|---------|----------|------------|-------------|------------|--------------|---------------|----------|------------|----------|----------------------|--------|
|                         |       | Total  | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube    | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes        | No       | Yes                  | No     |
| Significance Level: 90% |       | Total  | a                      | *b                    | С        | d       | е        | f          | g           | h          | i            | i             | *k       | 1          | m        | n                    | 0      |
| Significance Level: 95% |       |        | Α                      | *B                    | С        | D       | E        | F          | Ğ           | Н          | 1            | j             | *K       | L          | М        | N                    | 0      |
| Total                   |       | 105    | 68                     | 29                    | 101      | 101     | 96       | 00         | 60          | 46         | 0.2          | 47            | 28       | 55         | 50       | 70                   | 30     |
| Total                   |       | 100%   | 100%                   | 100%                  | 101%     | 100%    | 100%     | 80<br>100% | 60<br>100%  | 46<br>100% | 83<br>100%   | 100%          | 100%     | 100%       | 100%     | 100%                 | 100%   |
|                         |       | 100 /6 | 100%                   | 100 /8                | 100%     | 100 %   | 100 /8   | 100 /6     | 100 /8      | 10078      | 100 /6       | 100%          | 10076    | 100 /8     | 10076    | 100 /6               | 100 /8 |
| Very ineffective        | (1)   | 4      | 3                      | 1                     | 4        | 3       | 4        | 4          | 3           | 2          | 3            | 2             | 3        | 3          | 1        | 2                    | 2      |
|                         |       | 4%     | 4%                     | 3%                    | 4%       | 3%      | 4%       | 5%         | 5%          | 4%         | 4%           | 4%            | 11%      | 5%         | 2%       | 3%                   | 7%     |
| Fairly ineffective      | (2)   | 25     | 18                     | 5                     | 24       | 25      | 24       | 20         | 16          | 8          | 23           | 9             | 8        | 12         | 13       | 19                   | 5      |
| I dilly inchedite       | (2)   | 24%    | 26%                    | 17%                   | 24%      | 25%     | 25%      | 25%        | 27%         | 17%        | 28%          | 19%           | 29%      | 22%        | 26%      | 27%                  | 17%    |
|                         |       |        |                        |                       |          |         |          |            |             |            |              |               |          |            |          |                      |        |
| Fairly effective        | (3)   | 49     | 28                     | 17                    | 48       | 46      | 43       | 35         | 26          | 20         | 34           | 23            | 12       | 24         | 25       | 33                   | 14     |
|                         |       | 47%    | 41%                    | 59%                   | 48%      | 46%     | 45%      | 44%        | 43%         | 43%        | 41%          | 49%           | 43%      | 44%        | 50%      | 47%                  | 47%    |
| Very effective          | (4)   | 22     | 14                     | 6                     | 21       | 22      | 20       | 16         | 14          | 13         | 19           | 12            | 4        | 12         | 10       | 13                   | 8      |
| 101, 01101111           | ( - / | 21%    | 21%                    | 21%                   | 21%      | 22%     | 21%      | 20%        | 23%         | 28%        | 23%          | 26%           | 14%      | 22%        | 20%      | 19%                  | 27%    |
|                         |       |        |                        |                       |          |         |          |            |             |            |              |               |          |            |          |                      | . []   |
| Don't know              |       | 5      | 5                      | -                     | 4        | 5       | 5        | 5          | 1           | 3          | 4            | 1             | 1        | 4          | 1        | 3                    | 1      |
|                         |       | 5%     | 7%                     | -                     | 4%       | 5%      | 5%       | 6%         | 2%          | 7%         | 5%           | 2%            | 4%       | 7%         | 2%       | 4%                   | 3%     |
| NETS                    |       |        |                        |                       |          |         |          |            |             |            |              |               |          |            |          |                      |        |
| Net: Ineffective        |       | 29     | 21                     | 6                     | 28       | 28      | 28       | 24         | 19          | 10         | 26           | 11            | 11       | 15         | 14       | 21                   | 7      |
| Trou monocure           |       | 28%    | 31%                    | 21%                   | 28%      | 28%     | 29%      | 30%        | 32%         | 22%        | 31%          | 23%           | 39%      | 27%        | 28%      | 30%                  | 23%    |
|                         |       |        |                        |                       |          |         |          |            |             |            |              |               |          |            |          |                      |        |
| Net: Effective          |       | 71     | 42                     | 23                    | 69       | 68      | 63       | 51         | 40          | 33         | 53           | 35            | 16       | 36         | 35       | 46                   | 22     |
|                         |       | 68%    | 62%                    | 79%                   | 68%      | 67%     | 66%      | 64%        | 67%         | 72%        | 64%          | 74%           | 57%      | 65%        | 70%      | 66%                  | 73%    |
| Mean score              |       | 2.89   | 2.84                   | 2.97                  | 2.89     | 2.91    | 2.87     | 2.84       | 2.86        | 3.02       | 2.87         | 2.98          | 2.63     | 2.88       | 2.90     | 2.85                 | 2.97   |
| Standard deviation      |       | .79    | .83                    | .73                   | .79      | .78     | .81      | .82        | .84         | .83        | .82          | .80           | .88      | .84        | .74      | .76                  | .87    |
| Standard error          |       | .08    | .10                    | .14                   | .08      | .08     | .08      | .09        | .11         | .13        | .09          | .12           | .17      | .12        | .11      | .09                  | .16    |



### Q12\_3. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# Communication with journalists/ media contacts Base: All who use social media for communication with journalists/media contacts

|  | Γ   |             |                       |   | FC                 | R WHICH OF THE F                   | OLLOWING REASON            | IS, IF ANY, DOES Y   | OUR ORGANISATION              | USE SOCIAL MEDI | A?               |                             |                               |
|--|-----|-------------|-----------------------|---|--------------------|------------------------------------|----------------------------|----------------------|-------------------------------|-----------------|------------------|-----------------------------|-------------------------------|
|  | -   |             |                       | Influencing key<br>opinion formers<br>through their | Communication with | Communication and engagements with | To take part in the online |                      | Recruitment of new            | To build your   | Event promotion. | To promote education or     |                               |
|  |     | Total       | Information gathering | social media<br>accounts                            | journalists/ media | members and<br>website visitors    | debate on specific issues  | Crisis communication | members for your organisation | organisation's  | registration,    | other association offerings | We have no specific objective |
| Significance Level: 90%<br>Significance Level: 95% |     |             | a<br>A                | b<br>B  | c<br>C             | d<br>D                             | e<br>E                     | *f<br>*F             | g<br>G                        | h<br>H          | i<br>I           | j                           | *k<br>*K                      |
| Total  |     | 105<br>100% | 53<br>100%            | 66<br>100%  | 105<br>100%        | 100<br>100%                        | 44 100%                    | 28<br>100%           | 64                            | 101<br>100%     | 97<br>100%       | 90<br>100%                  | -                             |
| Very ineffective                                   | (1) | 4<br>4%     | 2<br>4%               | 3<br>5%   | 4<br>4%            | 4<br>4%                            | 3 7%                       | 2<br>7%              | 2                             | 4<br>4%         | 4<br>4%          | 4                           | -<br>-                        |
| Fairly ineffective                                 | (2) | 25          | 14                    | 16  | 25                 | 24                                 | 12                         | 9                    | 16                            | 23              | 23               | 22                          | -                             |
|  |     | 24%         | 26%                   | 24%   | 24%                | 24%                                | 27%                        | 32%                  | 25%                           | 23%             | 24%              | 24%                         | -                             |
| Fairly effective                                   | (3) | 49<br>47%   | 22<br>42%             | 26<br>39%   | 49<br>47%          | 45<br>45%                          | 20<br>45%                  | 9<br>32%             | 27<br>42%                     | 47<br>47%       | 44<br>45%        | 40<br>44%                   | -                             |
| Very effective                                     | (4) | 22<br>21%   | 12<br>23%             | 18<br>27%   | 22<br>21%          | 22<br>22%                          | 8<br>18%                   | 6<br>21%             | 16<br>25%                     | 22<br>22%       | 21<br>22%        | 20<br>22%                   |                               |
| Don't know   |     | 5<br>5%     | 3<br>6%               | 3<br>5%   | 5<br>5%            | 5<br>5%                            | 1 2%                       | 2<br>7%              | 3<br>5%                       | 5<br>5%         | 5<br>5%          | 4<br>4%                     |                               |
| NETS   |     |             |                       |   |                    |                                    |                            |                      |                               |                 |                  |                             |                               |
| Net: Ineffective                                   |     | 29<br>28%   | 16<br>30%             | 19<br>29%   | 29<br>28%          | 28<br>28%                          | 15<br>34%                  | 11<br>39%            | 18<br>28%                     | 27<br>27%       | 27<br>28%        | 26<br>29%                   |                               |
| Net: Effective                                     |     | 71<br>68%   | 34<br>64%             | 44<br>67%   | 71<br>68%          | 67<br>67%                          | 28<br>64%                  | 15<br>54%            | 43<br>67%                     | 69<br>68%       | 65<br>67%        | 60<br>67%                   |                               |
| Mean score Standard deviation                      |     | 2.89<br>.79 | 2.88<br>.82           | 2.94<br>.86   | 2.89<br>.79        | 2.89<br>.81                        | 2.77<br>.84                | 2.73<br>.92          | 2.93<br>.81                   | 2.91<br>.80     | 2.89<br>.80      | 2.88<br>.82                 | -                             |
| Standard error                                     |     | .08         | .12                   | .11   | .08                | .08                                | .13                        | .18                  | .10                           | .08             | .08              | .09                         | -                             |



### Q12\_4. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# Communication and engagement with members and website visitors Base: All who use social media for communication and engagement with members and website visitors

|  |             | AWAREN<br>ORGANISATIO<br>MEDIA AC | ON'S SOCIAL         |                      | ORGANISA             | TION       |            |                              |                                      | RESPONSIBILITY FO                              | AR SOCIAL MEDIA | Δ.           |                |
|--|-------------|-----------------------------------|---------------------|----------------------|----------------------|------------|------------|------------------------------|--------------------------------------|--|-----------------|--------------|----------------|
|  | Total       | A good deal                       | Not in great detail | Trade<br>association | Professional society | Charity    | Other      | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant       | Volunteer(s) | Other          |
| Significance Level: 90%<br>Significance Level: 95% |             | a<br>A                            | b<br>B              | c<br>C               | d<br>D               | *e<br>*E   | *f<br>*F   | g<br>G                       | h<br>H                               | *i<br>*I                                       | *j<br>*J        | *k<br>*K     | I<br>L         |
| Total  | 231<br>100% | 196<br>100%                       | 35<br>100%          | 99<br>100%           | 102<br>100%          | 9<br>100%  | 21<br>100% | 128<br>100%                  | 33<br>100%                           | 20<br>100%                                     | 7<br>100%       | 2<br>100%    | 32<br>100%     |
| Very ineffective (1)                               | 7<br>3%     | 7<br>4%                           | -                   | 5<br>5%              | 2<br>2%              | -          | -          | 2<br>2%                      | 2<br>6%                              | -  | 2<br>29%        | -<br>-       | -              |
| Fairly ineffective (2)                             | 32<br>14%   | 23<br>12%                         | 9<br>26%<br>A       | 20<br>20%<br>D       | 9<br>9%              | 1<br>11%   | 2<br>10%   | 23<br>18%<br>H               | 1<br>3%                              | 6<br>30%                                       | -<br>-          | -            | 2<br>6%        |
| Fairly effective (3)                               | 104<br>45%  | 89<br>45%                         | 15<br>43%           | 33<br>33%            | 57<br>56%<br>C       | 4<br>44%   | 10<br>48%  | 60<br>47%                    | 13<br>39%                            | 10<br>50%                                      | 3<br>43%        | 2<br>100%    | 12<br>38%      |
| Very effective (4)                                 | 81<br>35%   | 73<br>37%                         | 8<br>23%            | 39<br>39%            | 30<br>29%            | 4<br>44%   | 8<br>38%   | 40<br>31%                    | 16<br>48%<br>g                       | 4<br>20%                                       | 2<br>29%        | -            | 16<br>50%<br>G |
| Don't know   | 7<br>3%     | 4<br>2%                           | 3<br>9%<br>A        | 2<br>2%              | 4<br>4%              | -          | 1<br>5%    | 3<br>2%                      | 1<br>3%                              | -  | -               | -            | 2<br>6%        |
| NETS   |             |                                   |                     |                      |                      |            |            |                              |                                      |  |                 |              |                |
| Net: Ineffective                                   | 39<br>17%   | 30<br>15%                         | 9<br>26%            | 25<br>25%<br>D       | 11<br>11%            | 1<br>11%   | 2<br>10%   | 25<br>20%<br>I               | 3<br>9%                              | 6<br>30%                                       | 2<br>29%        | -            | 2<br>6%        |
| Net: Effective                                     | 185<br>80%  | 162<br>83%<br>B                   | 23<br>66%           | 72<br>73%            | 87<br>85%<br>C       | 8<br>89%   | 18<br>86%  | 100<br>78%                   | 29<br>88%                            | 14<br>70%                                      | 5<br>71%        | 2<br>100%    | 28<br>88%      |
| Mean score   | 3.16        | 3.19                              | 2.97                | 3.09                 | 3.17                 | 3.33       | 3.30       | 3.10                         | 3.34                                 | 2.90   | 2.71            | 3.00         | 3.47<br>G      |
| Standard deviation Standard error                  | .78<br>.05  | .78<br>.06                        | .74<br>.13          | .90<br>.09           | .67<br>.07           | .71<br>.24 | .66<br>.15 | .75<br>.07                   | .83<br>.15                           | .72<br>.16                                     | 1.25<br>.47     | -            | .63<br>.11     |



### Q12\_4. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# Communication and engagement with members and website visitors Base: All who use social media for communication and engagement with members and website visitors

|                                   |     |            | TIME SPENT           |                       |            |            |            | FORMS      | OF SOCIAL M | IEDIA USED |              |               |            | DIGITAL ADVI | ERTISING   | MEASUREM<br>SOCIAL N |            |
|-----------------------------------|-----|------------|----------------------|-----------------------|------------|------------|------------|------------|-------------|------------|--------------|---------------|------------|--------------|------------|----------------------|------------|
|                                   |     | Total      | 10 hours<br>or fewer | More than<br>10 hours | Facebook   | Twitter    | LinkedIn   | YouTube    | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google +   | Yes          | No         | Yes                  | No         |
| Significance Level: 90%           |     | Total      | а                    | b                     | С          | d          | е          | f          | g           | h          | i            | j             | k          | I            | m          | n                    | 0          |
| Significance Level: 95%           |     |            | A                    | В                     | С          | D          | E          | F          | Ğ           | Н          | 1            | J             | K          | L            | М          | N                    | 0          |
| Total                             |     | 231        | 163                  | 50                    | 219        | 212        | 203        | 168        | 108         | 86         | 188          | 68            | 40         | 97           | 134        | 142                  | 76         |
|                                   |     | 100%       | 100%                 | 100%                  | 100%       | 100%       | 100%       | 100%       | 100%        | 100%       | 100%         | 100%          | 100%       | 100%         | 100%       | 100%                 | 100%       |
| Very ineffective                  | (1) | 7          | 5                    | 1                     | 7          | 6          | 6          | 7          | 6           | 4          | 7            | 4             | 3          | 4            | 3          | 6                    | 1          |
|                                   |     | 3%         | 3%                   | 2%                    | 3%         | 3%         | 3%         | 4%         | 6%          | 5%         | 4%           | 6%            | 8%         | 4%           | 2%         | 4%                   | 1%         |
| Fairly ineffective                | (2) | 32         | 27                   | 2                     | 28         | 25         | 29         | 19         | 12          | 5          | 28           | 7             | 2          | 8            | 24         | 11                   | 19         |
|                                   |     | 14%        | 17%<br>B             | 4%                    | 13%<br>h   | 12%        | 14%<br>H   | 11%        | 11%         | 6%         | 15%<br>Hk    | 10%           | 5%         | 8%           | 18%<br>I   | 8%                   | 25%<br>N   |
| F : 1 " "                         | (0) | 404        |                      |                       |            | 25         |            | =0         |             |            |              |               | 40         |              |            |                      |            |
| Fairly effective                  | (3) | 104<br>45% | 76<br>47%            | 20<br>40%             | 100<br>46% | 95<br>45%  | 86<br>42%  | 78<br>46%  | 44<br>41%   | 39<br>45%  | 86<br>46%    | 26<br>38%     | 18<br>45%  | 49<br>51%    | 55<br>41%  | 66<br>46%            | 34<br>45%  |
| Very effective                    | (4) | 81         | 50                   | 27                    | 79         | 79         | 76         | 60         | 43          | 36         | 63           | 30            | 17         | 35           | 46         | 58                   | 19         |
| very effective                    | (4) | 35%        | 31%                  | 54%                   | 36%        | 79<br>37%  | 76<br>37%  | 36%        | 43          | 36<br>42%  | 34%          | 44%           | 43%        | 36%          | 34%        | 41%                  | 25%        |
|                                   |     |            |                      | Α                     |            |            |            |            |             |            |              |               |            |              |            | 0                    |            |
| Don't know                        |     | 7          | 5                    | -                     | 5          | 7          | 6          | 4          | 3           | 2          | 4            | 1             | -          | 1            | 6          | 1                    | 3          |
|                                   |     | 3%         | 3%                   | -                     | 2%         | 3%         | 3%         | 2%         | 3%          | 2%         | 2%           | 1%            | -          | 1%           | 4%         | 1%                   | 4%         |
|                                   |     |            |                      |                       |            |            |            |            |             |            |              |               |            |              |            |                      | n          |
| NETS                              |     |            |                      |                       |            |            |            |            |             |            |              |               |            |              |            |                      |            |
| Net: Ineffective                  |     | 39         | 32                   | 3                     | 35         | 31         | 35         | 26         | 18          | 9          | 35           | 11            | 5          | 12           | 27         | 17                   | 20         |
|                                   |     | 17%        | 20%<br>B             | 6%                    | 16%        | 15%        | 17%        | 15%        | 17%         | 10%        | 19%<br>h     | 16%           | 13%        | 12%          | 20%        | 12%                  | 26%<br>N   |
| N . 5" . "                        |     | 405        |                      |                       | 470        |            | 400        | 400        |             | 7-         |              |               | 0.5        |              | 404        | 404                  |            |
| Net: Effective                    |     | 185<br>80% | 126<br>77%           | 47<br>94%             | 179<br>82% | 174<br>82% | 162<br>80% | 138<br>82% | 87<br>81%   | 75<br>87%  | 149<br>79%   | 56<br>82%     | 35<br>88%  | 84<br>87%    | 101<br>75% | 124<br>87%           | 53<br>70%  |
|                                   |     | 3576       | ,                    | Α                     | 3270       | 0270       | 2070       | 5270       | 3170        | 3. 70      | 7.070        | 3270          | 3370       | M            | . 576      | 0                    |            |
| Mean score                        |     | 3.16       | 3.08                 | 3.46                  | 3.17       | 3.20       | 3.18       | 3.16       | 3.18        | 3.27       | 3.11         | 3.22          | 3.23       | 3.20         | 3.13       | 3.25                 | 2.97       |
|                                   |     |            |                      | Α                     |            |            |            |            |             |            |              |               |            |              |            | 0                    |            |
| Standard deviation Standard error |     | .78<br>.05 | .78<br>.06           | .68<br>.10            | .78<br>.05 | .77<br>.05 | .79<br>.06 | .79<br>.06 | .85<br>.08  | .78<br>.09 | .80<br>.06   | .87<br>.11    | .86<br>.14 | .76<br>.08   | .79<br>.07 | .78<br>.07           | .76<br>.09 |
|                                   |     |            |                      | .10                   |            | .00        | .00        |            | .00         | .00        | .50          | • • • • •     | . 1 -7     |              | .01        | .01                  | .00        |



### Q12\_4. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# Communication and engagement with members and website visitors Base: All who use social media for communication and engagement with members and website visitors

|                            |         |             |                 | FC                 | OR WHICH OF THE F | OLLOWING REASON    | IS, IF ANY, DOES Y | OUR ORGANISATION   | USE SOCIAL MEDI | A?               |                   |                    |
|----------------------------|---------|-------------|-----------------|--------------------|-------------------|--------------------|--------------------|--------------------|-----------------|------------------|-------------------|--------------------|
|                            |         |             | Influencing key |                    | Communication     |                    |                    |                    |                 |                  |                   |                    |
|                            |         |             | opinion formers | Communication      | and               | To take part       |                    |                    |                 |                  | To promote        |                    |
|                            |         |             | through their   | with               | engagements with  | in the online      |                    | Recruitment of new | To build your   | Event promotion, | education or      |                    |
|                            | T-1-1   | Information | social media    | journalists/ media | members and       | debate on specific | Crisis             | members for your   | organisation's  | registration,    | other association | We have no         |
| Circliff and a Laurah 200/ | Total   | gathering   | accounts        | contacts           | website visitors  | issues             | communication      | organisation       | profile         | attendance       | offerings         | specific objective |
| Significance Level: 90%    |         | a           | b               | c                  | d                 | e                  | ī                  | g                  | h               | !                | ļ                 | *k                 |
| Significance Level: 95%    |         | A           | В               | С                  | D                 | E                  | F                  | G                  | Н               | 1                | J                 | *K                 |
| Total                      | 231     | 114         | 100             | 100                | 231               | 71                 | 52                 | 133                | 210             | 217              | 199               | -                  |
|                            | 100%    | 6 100%      | 100%            | 100%               | 100%              | 100%               | 100%               | 100%               | 100%            | 100%             | 100%              | -                  |
| Very ineffective           | (1) 7   | 5           | 5               | 4                  | 7                 | 3                  | 2                  | 5                  | 7               | 6                | 6                 | _                  |
| 101,                       | 39      |             |                 | 4%                 | 3%                |                    | 4%                 |                    | 3%              |                  |                   | -                  |
| Fairly ineffective         | (2) 32  | 14          | 10              | 10                 | 32                | 11                 | 5                  | 14                 | 27              | 30               | 25                | _                  |
| Tamy menective             | 149     |             |                 |                    |                   |                    | 10%                |                    | 13%             |                  |                   | _                  |
|                            |         | 12/0        |                 | 1070               |                   | 1370               | 1070               | 1170               | 1370            | 1470             | 1370              |                    |
| Fairly effective           | (3) 104 | 47          | 38              | 39                 | 104               | 33                 | 26                 | 60                 | 92              | 97               | 86                | -                  |
|                            | 45%     | 41%         | 38%             | 39%                | 45%               | 46%                | 50%                | 45%                | 44%             | 45%              | 43%               | -                  |
| Very effective             | (4) 81  | 46          | 44              | 44                 | 81                | 23                 | 17                 | 51                 | 77              | 77               | 75                | -                  |
|                            | 35%     | 40%         | 44%             | 44%                | 35%               | 32%                | 33%                | 38%                | 37%             | 35%              | 38%               | -                  |
| Don't know                 | 7       | 2           | 3               | 3                  | 7                 | 1                  | 2                  | 3                  | 7               | 7                | 7                 | -                  |
|                            | 39      | 6 2%        | 3%              | 3%                 | 3%                | 1%                 | 4%                 | 2%                 | 3%              | 3%               | 4%                | -                  |
| NETS                       |         |             |                 |                    |                   |                    |                    |                    |                 |                  |                   |                    |
| Net: Ineffective           | 39      | 19          | 15              | 14                 | 39                | 14                 | 7                  | 19                 | 34              | 36               | 31                | _                  |
| 110                        | 179     |             |                 |                    |                   |                    | 13%                |                    | 16%             |                  |                   | -                  |
| Net: Effective             | 185     | 93          | 82              | 83                 | 185               | 56                 | 43                 | 111                | 169             | 174              | 161               |                    |
| INGL LINGUIVE              | 809     |             |                 |                    |                   |                    | 43<br>83%          |                    | 80%             |                  |                   | -                  |
|                            | 80%     | 82%         | 82%             | 83%                | 80%               | 79%                | 83%                | 83%                | 80%             | 80%              | 81%               | -                  |
| Mean score                 | 3.16    | 3.20        | 3.25            | 3.27               | 3.16              | 3.09               | 3.16               | 3.21               | 3.18            | 3.17             | 3.20              | -                  |
| Standard deviation         | .78     | .83         | .84             | .81                | .78               | .81                | .77                | .78                | .79             | .77              | .78               | -                  |
| Standard error             | .05     | .08         | .09             | .08                | .05               | .10                | .11                | .07                | .06             | .05              | .06               | -                  |



### Q12\_5. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# To take part in the online debate on specific issues Base: All who use social media for to take part in the online debate on specific issues

|  |     |                    | AWAREN<br>ORGANISATIO<br>MEDIA AC | ON'S SOCIAL         |                      | ORGANISA             | TION               |                    |                              |                                      | RESPONSIBILITY FO                              | IR SOCIAL MEDIA     |              |                    |
|--|-----|--------------------|-----------------------------------|---------------------|----------------------|----------------------|--------------------|--------------------|------------------------------|--------------------------------------|--|---------------------|--------------|--------------------|
|  |     | Total              | A good<br>deal                    | Not in great detail | Trade<br>association | Professional society | Charity            | Other              | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant           | Volunteer(s) | Other              |
| Significance Level: 90%<br>Significance Level: 95% |     |                    | a<br>A                            | *b<br>*B            | c<br>C               | d<br>D               | *e<br>*E           | *f<br>*F           | g<br>G                       | *h<br>*H                             | *i<br>*I                                       | *j<br>*J            | *k<br>*K     | *I<br>*L           |
| Total  |     | 74<br>100%         | 62<br>100%                        | 12<br>100%          | 32<br>100%           | 32<br>100%           | 4<br>100%          | 6<br>100%          | 37<br>100%                   | 16<br>100%                           | 8<br>100%                                      | 3<br>100%           | -            | 9<br>100%          |
| Very ineffective                                   | (1) | 4<br>5%            | 4<br>6%                           | -                   | 3<br>9%              | 1<br>3%              | -<br>-             | -                  | 1<br>3%                      | 1<br>6%                              | 2<br>25%                                       | -                   | -            | -                  |
| Fairly ineffective                                 | (2) | 21<br>28%          | 18<br>29%                         | 3<br>25%            | 9<br>28%             | 10<br>31%            | 1<br>25%           | 1<br>17%           | 12<br>32%                    | 3<br>19%                             | 1<br>13%                                       | 1<br>33%            | -            | 3<br>33%           |
| Fairly effective                                   | (3) | 33<br>45%          | 27<br>44%                         | 6<br>50%            | 14<br>44%            | 14<br>44%            | 2<br>50%           | 3<br>50%           | 16<br>43%                    | 7<br>44%                             | 4<br>50%                                       | 1<br>33%            | -            | 5<br>56%           |
| Very effective                                     | (4) | 15<br>20%          | 12<br>19%                         | 3<br>25%            | 6<br>19%             | 7<br>22%             | 1<br>25%           | 1<br>17%           | 7<br>19%                     | 5<br>31%                             | 1<br>13%                                       | 1<br>33%            | -            | 1<br>11%           |
| Don't know   |     | 1<br>1%            | 1<br>2%                           | -                   |                      | -                    |                    | 1<br>17%           | 1<br>3%                      | -                                    |  | -                   | -            | -                  |
| NETS   |     |                    |                                   |                     |                      |                      |                    |                    |                              |                                      |  |                     |              |                    |
| Net: Ineffective                                   |     | 25<br>34%          | 22<br>35%                         | 3<br>25%            | 12<br>38%            | 11<br>34%            | 1<br>25%           | 1<br>17%           | 13<br>35%                    | 4<br>25%                             | 3<br>38%                                       | 1<br>33%            | -            | 3<br>33%           |
| Net: Effective                                     |     | 48<br>65%          | 39<br>63%                         | 9<br>75%            | 20<br>63%            | 21<br>66%            | 3<br>75%           | 4<br>67%           | 23<br>62%                    | 12<br>75%                            | 5<br>63%                                       | 2<br>67%            | -            | 6<br>67%           |
| Mean score Standard deviation Standard error       |     | 2.81<br>.83<br>.10 | 2.77<br>.84<br>.11                | 3.00<br>.74<br>.21  | 2.72<br>.89<br>.16   | 2.84<br>.81<br>.14   | 3.00<br>.82<br>.41 | 3.00<br>.71<br>.32 | 2.81<br>.79<br>.13           | 3.00<br>.89<br>.22                   | 2.50<br>1.07<br>.38                            | 3.00<br>1.00<br>.58 | -            | 2.78<br>.67<br>.22 |



Q12\_5. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# To take part in the online debate on specific issues Base: All who use social media for to take part in the online debate on specific issues

|                         |     |       | TIME SPENT<br>MEDIA AC |                       |          |            |          | FORMS   | OF SOCIAL M | IEDIA USED  |                   |               |          | DIGITAL ADV | /ERTISING | MEASUREN<br>SOCIAL N |      |
|-------------------------|-----|-------|------------------------|-----------------------|----------|------------|----------|---------|-------------|-------------|-------------------|---------------|----------|-------------|-----------|----------------------|------|
|                         |     | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter    | LinkedIn | YouTube | Blog        | lanta avana | e-newsletter      | Digital<br>PR | Google + | Yes         | No        | Yes                  | No   |
| Significance Level: 90% |     | Total | or rewer<br>a          | *b                    | racebook | 1 Willer d | e        | fourube |             | Instagram   | e-newsietter<br>i | *i            | *k       | res         | m m       | res                  | *0   |
| Significance Level: 95% |     |       | A                      | *B                    | Č        | D          | E        | F       | g<br>G      | н           | i                 | ,<br>*J       | *K       | ا ز         | M         | N N                  | *O   |
|                         |     |       |                        |                       |          |            |          |         |             |             |                   |               |          |             |           |                      | - 11 |
| Total                   |     | 74    | 51                     | 20                    | 71       | 67         | 67       | 57      | 41          | 31          | 62                | 24            | 20       | 35          | 39        | 49                   | 22   |
|                         |     | 100%  | 100%                   | 100%                  | 100%     | 100%       | 100%     | 100%    | 100%        | 100%        | 100%              | 100%          | 100%     | 100%        | 100%      | 100%                 | 100% |
| Very ineffective        | (1) | 4     | 4                      | -                     | 3        | 3          | 4        | 3       | 2           | 2           | 3                 | 1             | 2        | 2           | 2         | 2                    | 2    |
|                         |     | 5%    | 8%                     | -                     | 4%       | 4%         | 6%       | 5%      | 5%          | 6%          | 5%                | 4%            | 10%      | 6%          | 5%        | 4%                   | 9%   |
| Fairly ineffective      | (2) | 21    | 16                     | 3                     | 19       | 19         | 19       | 16      | 14          | 8           | 19                | 6             | 4        | 9           | 12        | 12                   | 8    |
| Tally menective         | (2) | 28%   | 31%                    | 15%                   | 27%      | 28%        | 28%      | 28%     | 34%         | 26%         | 31%               | 25%           | 20%      | 26%         | 31%       | 24%                  | 36%  |
|                         |     |       |                        |                       |          |            |          |         |             |             |                   |               |          |             |           |                      |      |
| Fairly effective        | (3) | 33    | 23                     | 9                     | 33       | 29         | 29       | 27      | 17          | 14          | 27                | 14            | 11       | 15          | 18        | 26                   | 6    |
|                         |     | 45%   | 45%                    | 45%                   | 46%      | 43%        | 43%      | 47%     | 41%         | 45%         | 44%               | 58%           | 55%      | 43%         | 46%       | 53%                  | 27%  |
| Very effective          | (4) | 15    | 7                      | 8                     | 15       | 15         | 15       | 10      | 8           | 7           | 12                | 3             | 3        | 9           | 6         | 9                    | 5    |
|                         |     | 20%   | 14%                    | 40%                   | 21%      | 22%        | 22%      | 18%     | 20%         | 23%         | 19%               | 13%           | 15%      | 26%         | 15%       | 18%                  | 23%  |
| Don't know              |     | 1     | 1                      | _                     | 1        | 1          | _        | 1       | _           | _           | 1                 | _             | _        | _           | 1         | _                    | 1    |
| Bont know               |     | 1%    | 2%                     | -                     | 1%       | 1%         | -        | 2%      |             | -           | 2%                | -             | -        | _           | 3%        | _                    | 5%   |
|                         |     |       |                        |                       |          |            |          |         |             |             |                   |               |          |             |           |                      |      |
| NETS                    |     |       |                        |                       |          |            |          |         |             |             |                   |               |          |             |           |                      |      |
| Net: Ineffective        |     | 25    | 20                     | 3                     | 22       | 22         | 23       | 19      | 16          | 10          | 22                | 7             | 6        | 11          | 14        | 14                   | 10   |
|                         |     | 34%   | 39%                    | 15%                   | 31%      | 33%        | 34%      | 33%     | 39%         | 32%         | 35%               | 29%           | 30%      | 31%         | 36%       | 29%                  | 45%  |
| Net: Effective          |     | 48    | 30                     | 17                    | 48       | 44         | 44       | 37      | 25          | 21          | 39                | 17            | 14       | 24          | 24        | 35                   | 11   |
| 146t. Ellective         |     | 65%   | 59%                    | 85%                   | 68%      | 66%        | 66%      | 65%     | 61%         | 68%         | 63%               | 71%           | 70%      | 69%         | 62%       | 71%                  | 50%  |
|                         |     |       |                        |                       |          |            |          |         |             |             |                   |               |          |             |           |                      |      |
| Mean score              |     | 2.81  | 2.66                   | 3.25                  | 2.86     | 2.85       | 2.82     | 2.79    | 2.76        | 2.84        | 2.79              | 2.79          | 2.75     | 2.89        | 2.74      | 2.86                 | 2.67 |
| Standard deviation      |     | .83   | .82                    | .72                   | .80      | .83        | .85      | .80     | .83         | .86         | .82               | .72           | .85      | .87         | .79       | .76                  | .97  |
| Standard error          |     | .10   | .12                    | .16                   | .10      | .10        | .10      | .11     | .13         | .15         | .10               | .15           | .19      | .15         | .13       | .11                  | .21  |



### Q12\_5. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# To take part in the online debate on specific issues Base: All who use social media for to take part in the online debate on specific issues

|   |     |       |             |   | FO                                    | R WHICH OF THE F  | OLLOWING REASON                               | IS, IF ANY, DOES Y  | OUR ORGANISATION                    | USE SOCIAL MEDI              | A?                             |   |                       |
|---|-----|-------|-------------|---|---------------------------------------|---|---|---------------------|-------------------------------------|------------------------------|--------------------------------|---|-----------------------|
|   |     |       | Information | Influencing key<br>opinion formers<br>through their<br>social media | Communication with journalists/ media | Communication<br>and<br>engagements with<br>members and | To take part in the online debate on specific | Crisis              | Recruitment of new members for your | To build your organisation's | Event promotion, registration, | To promote education or other association | We have no            |
| Significance Level: 90%                 |     | Total | gathering a | accounts  | contacts                              | website visitors  | issues  | communication<br>*f | organisation                        | profile<br>h                 | attendance :                   | offerings :                               | specific objective *k |
| Significance Level: 95%                 |     |       | A           | В   | C                                     | D D   | E   | *F                  | g<br>G                              | H                            | İ                              | J   | *K                    |
| Total                                   |     | 74    | 39          | 48  | 44                                    | 71  | 74  | 23                  | 42                                  | 68                           | 68                             | 64  | -                     |
|   |     | 100%  | 100%        | 100%  | 100%                                  | 100%  | 100%  | 100%                | 100%                                | 100%                         | 100%                           | 100%                                      | -                     |
| Very ineffective                        | (1) | 4     | 1           | 2   | 3                                     | 4   | 4   | 3                   | 3                                   | 4                            | 4                              | 4   | -                     |
|   | ` , | 5%    | 3%          | 4%  |                                       | 6%  | 5%  | 13%                 |                                     | 6%                           | 6%                             | 6%  | -                     |
| Fairly ineffective                      | (2) | 21    | 8           | 14  | 11                                    | 19  | 21  | 6                   | 11                                  | 18                           | 18                             | 17  | _                     |
|   | ( ) | 28%   | 21%         | 29%   |                                       | 27%   |   | 26%                 |                                     | 26%                          | 26%                            |   | -                     |
| Fairly effective                        | (3) | 33    | 22          | 23  | 20                                    | 32  | 33  | 10                  | 19                                  | 32                           | 32                             | 30  | _                     |
| , | (-) | 45%   | 56%         | 48%   |                                       | 45%   |   | 43%                 |                                     | 47%                          | 47%                            |   | -                     |
| Very effective                          | (4) | 15    | 8           | 9   | 10                                    | 15  | 15  | 4                   | 9                                   | 13                           | 14                             | 12  | _                     |
| ,                                       | ` , | 20%   | 21%         | 19%   |                                       | 21%   |   | 17%                 | 21%                                 | 19%                          | 21%                            |   | -                     |
| Don't know                              |     | 1     | -           | -   | -                                     | 1   | 1   | -                   | -                                   | 1                            | -                              | 1   | -                     |
|   |     | 1%    | -           | -   | -                                     | 1%  | 1%  | -                   | -                                   | 1%                           | -                              | 2%  | -                     |
| NETS                                    |     |       |             |   |                                       |   |   |                     |                                     |                              |                                |   |                       |
| Net: Ineffective                        |     | 25    | 9           | 16  | 14                                    | 23  | 25  | 9                   | 14                                  | 22                           | 22                             | 21  | -                     |
|   |     | 34%   | 23%         | 33%   | 32%                                   | 32%   | 34%   | 39%                 | 33%                                 | 32%                          | 32%                            | 33%                                       | -                     |
| Net: Effective                          |     | 48    | 30          | 32  | 30                                    | 47  | 48  | 14                  | 28                                  | 45                           | 46                             | 42  | -                     |
|   |     | 65%   | 77%         | 67%   | 68%                                   | 66%   | 65%   | 61%                 | 67%                                 | 66%                          | 68%                            | 66%                                       | -                     |
| Mean score                              |     | 2.81  | 2.95        | 2.81  | 2.84                                  | 2.83  | 2.81  | 2.65                | 2.81                                | 2.81                         | 2.82                           | 2.79                                      | -                     |
| Standard deviation                      |     | .83   | .72         | .79   | .86                                   | .83   | .83   | .93                 | .86                                 | .82                          | .83                            | .83                                       | -                     |
| Standard error                          |     | .10   | .12         | .11   | .13                                   | .10   | .10   | .19                 | .13                                 | .10                          | .10                            | .10                                       | -                     |



Q12\_6. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

#### **Crisis communication**

Base: All who use social media for crisis communication

|  |     |             | AWAREN<br>ORGANISATIO<br>MEDIA AC | ON'S SOCIAL         |                   | ORGANISA             | TION     |             |                              |                                      | RESPONSIBILITY FO  | R SOCIAL MEDI | A            |             |
|--|-----|-------------|-----------------------------------|---------------------|-------------------|----------------------|----------|-------------|------------------------------|--------------------------------------|--|---------------|--------------|-------------|
|  |     | Total       | A good<br>deal                    | Not in great detail | Trade association | Professional society | Charity  | Other       | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant     | Volunteer(s) | Other       |
| Significance Level: 90%<br>Significance Level: 95% |     |             | a<br>A                            | *b<br>*B            | *c<br>*C          | *d<br>*D             | *e<br>*E | *f<br>*F    | g<br>G                       | *h<br>*H                             | *i<br>*I   | *j<br>*J      | *k<br>*K     | *I<br>*L    |
| Total  |     | 54<br>100%  | 49<br>100%                        | 5<br>100%           | 20<br>100%        | 26<br>100%           | -        | 8<br>100%   | 31<br>100%                   | 12<br>100%                           | 6<br>100%  | -             | -            | 4<br>100%   |
| Very ineffective                                   | (1) | 1<br>2%     | 1<br>2%                           | -                   | 1<br>5%           | -                    | -        | -           | -                            | 1<br>8%                              | -  | -             | -            | -           |
| Fairly ineffective                                 | (2) | 6<br>11%    | 5<br>10%                          | 1<br>20%            | 4<br>20%          | 2<br>8%              | -        | -           | 5<br>16%                     | 1<br>8%                              | -  | -             | -            | -           |
| Fairly effective                                   | (3) | 28<br>52%   | 26<br>53%                         | 2<br>40%            | 9<br>45%          | 17<br>65%            | -<br>-   | 2<br>25%    | 16<br>52%                    | 6<br>50%                             | 2<br>33%   | -             | -            | 3<br>75%    |
| Very effective                                     | (4) | 9<br>17%    | 8<br>16%                          | 1<br>20%            | 3<br>15%          | 2<br>8%              | -        | 4<br>50%    | 3<br>10%                     | 2<br>17%                             | 3<br>50%   | -             | -            | 1<br>25%    |
| Don't know   |     | 10<br>19%   | 9<br>18%                          | 1<br>20%            | 3<br>15%          | 5<br>19%             | -        | 2<br>25%    | 7<br>23%                     | 2<br>17%                             | 1<br>17%   | -             | -            | -<br>-      |
| NETS   |     |             |                                   |                     |                   |                      |          |             |                              |                                      |  |               |              |             |
| Net: Ineffective                                   |     | 7<br>13%    | 6<br>12%                          | 1<br>20%            | 5<br>25%          | 2<br>8%              |          | -           | 5<br>16%                     | 2<br>17%                             |  | -             | -            | -           |
| Net: Effective                                     |     | 37<br>69%   | 34<br>69%                         | 3<br>60%            | 12<br>60%         | 19<br>73%            | -        | 6<br>75%    | 19<br>61%                    | 8<br>67%                             | 5<br>83%   | -             | -            | 4<br>100%   |
| Mean score<br>Standard deviation                   |     | 3.02<br>.66 | 3.03<br>.66                       | 3.00<br>.82         | 2.82<br>.81       | 3.00<br>.45          | -        | 3.67<br>.52 | 2.92<br>.58                  | 2.90<br>.88                          | 3.60<br>.55  | -             | -            | 3.25<br>.50 |
| Standard error                                     |     | .10         | .10                               | .41                 | .20               | .10                  | -        | .21         | .12                          | .28                                  | .24  | -             | -            | .25         |



Q12\_6. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

#### **Crisis communication**

Base: All who use social media for crisis communication

|                         |     |           | TIME SPENT<br>MEDIA AC |                       |           |           |           | FORMS     | OF SOCIAL N | IEDIA USED |              |               |           | DIGITAL AD\ | /ERTISING | MEASUREN<br>SOCIAL N |       |
|-------------------------|-----|-----------|------------------------|-----------------------|-----------|-----------|-----------|-----------|-------------|------------|--------------|---------------|-----------|-------------|-----------|----------------------|-------|
|                         |     | Total     | 10 hours<br>or fewer   | More than<br>10 hours | Facebook  | Twitter   | LinkedIn  | YouTube   | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google +  | Yes         | No        | Yes                  | No    |
| Significance Level: 90% |     |           | а                      | *b                    | С         | d         | е         | f         | *g          | *h         | i            | *j            | *k        | *           | *m        | n                    | *0    |
| Significance Level: 95% |     |           | A                      | *B                    | С         | D         | E         | F         | *G          | *H         | 1            | *J            | *K        | *L          | *M        | N                    | *0    |
| Total                   |     | 54        | 36                     | 15                    | 51        | 50        | 49        | 47        | 28          | 27         | 44           | 17            | 16        | 27          | 27        | 39                   | 13    |
| lotai                   |     | 100%      | 100%                   | 100%                  | 100%      | 100%      | 100%      | 100%      | 100%        | 100%       | 100%         | 100%          | 100%      | 100%        | 100%      | 100%                 | 100%  |
|                         |     | 10070     | 10070                  | 10070                 | 10070     | 10070     | 10070     | 10070     | 10070       | .0070      | 10070        | .0070         | 10070     | 10070       | .0070     | 10070                | .0070 |
| Very ineffective        | (1) | 1         | 1                      | -                     | 1         | -         | 1         | 1         | -           | -          | -            | -             | 1         | -           | 1         | -                    | 1     |
|                         |     | 2%        | 3%                     | -                     | 2%        | -         | 2%        | 2%        | -           | -          | -            | -             | 6%        | -           | 4%        | -                    | 8%    |
| Fairly ineffective      | (2) | 6         | 5                      | 1                     | 5         | 6         | 5         | 4         | 3           | 3          | 4            | 1             | 1         | 1           | 5         | 2                    | 3     |
|                         | ( ) | 11%       | 14%                    | 7%                    | 10%       | 12%       | 10%       | 9%        | 11%         | 11%        | 9%           | 6%            | 6%        | 4%          | 19%       | 5%                   | 23%   |
|                         | (=) |           |                        | _                     |           |           |           |           |             |            |              |               |           |             |           |                      | .     |
| Fairly effective        | (3) | 28<br>52% | 19<br>53%              | 7<br>47%              | 27<br>53% | 28<br>56% | 27<br>55% | 26<br>55% | 15<br>54%   | 11         | 25<br>57%    | 10<br>59%     | 10<br>63% | 16<br>59%   | 12<br>44% | 24<br>62%            | 31%   |
|                         |     | 52%       | 53%                    | 47%                   | 53%       | 56%       | 55%       | 55%       | 54%         | 41%        | 57%          | 59%           | 63%       | 59%         | 44%       | 62%                  | 31%   |
| Very effective          | (4) | 9         | 4                      | 5                     | 9         | 8         | 7         | 8         | 4           | 6          | 9            | 4             | 1         | 5           | 4         | 7                    | 2     |
|                         |     | 17%       | 11%                    | 33%                   | 18%       | 16%       | 14%       | 17%       | 14%         | 22%        | 20%          | 24%           | 6%        | 19%         | 15%       | 18%                  | 15%   |
| Don't know              |     | 10        | 7                      | 2                     | 9         | 8         | 9         | 8         | 6           | 7          | 6            | 2             | 3         | 5           | 5         | 6                    | 3     |
| DOIT KNOW               |     | 19%       | 19%                    | 13%                   | 18%       | 16%       | 18%       | 17%       | 21%         | 26%        | 14%          | 12%           | 19%       | 19%         | 19%       | 15%                  | 23%   |
|                         |     | 1070      | 10,0                   | 1070                  | 1070      | .070      | .070      | ,         | 2.70        | 2070       | 1170         | .270          | .070      | .070        | 1070      | 1070                 | 2070  |
| NETS                    |     |           |                        |                       |           |           |           |           |             |            |              |               |           |             |           |                      |       |
| Net: Ineffective        |     | 7         | 6                      | 1                     | 6         | 6         | 6         | 5         | 3           | 3          | 4            | 1             | 2         | 1           | 6         | 2                    | 4     |
| The meneeuve            |     | 13%       | 17%                    | 7%                    | 12%       | 12%       | 12%       | 11%       | 11%         | 11%        | 9%           | 6%            | 13%       | 4%          | 22%       | 5%                   | 31%   |
|                         |     |           |                        |                       |           |           |           |           |             |            |              |               |           |             |           |                      |       |
| Net: Effective          |     | 37        | 23                     | 12                    | 36        | 36<br>72% | 34<br>69% | 34        | 19          | 17         | 34           | 14<br>82%     | 11        | 21<br>78%   | 16        | 31<br>79%            | 6     |
|                         |     | 69%       | 64%                    | 80%                   | 71%       | 72%       | 69%       | 72%       | 68%         | 63%        | 77%          | 82%           | 69%       | /8%         | 59%       | 79%                  | 46%   |
| Mean score              |     | 3.02      | 2.90                   | 3.31                  | 3.05      | 3.05      | 3.00      | 3.05      | 3.05        | 3.15       | 3.13         | 3.20          | 2.85      | 3.18        | 2.86      | 3.15                 | 2.70  |
| Standard deviation      |     | .66       | .67                    | .63                   | .66       | .58       | .64       | .65       | .58         | .67        | .58          | .56           | .69       | .50         | .77       | .51                  | .95   |
| Standard error          |     | .10       | .13                    | .17                   | .10       | .09       | .10       | .10       | .12         | .15        | .09          | .14           | .19       | .11         | .17       | .09                  | .30   |



Q12\_6. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

#### **Crisis communication**

Base: All who use social media for crisis communication

|   |     |       |             |                 | FC                 | R WHICH OF THE F | OLLOWING REASON    | IS, IF ANY, DOES Y | OUR ORGANISATION   | USE SOCIAL MEDI | A?               |                   |                    |
|---|-----|-------|-------------|-----------------|--------------------|------------------|--------------------|--------------------|--------------------|-----------------|------------------|-------------------|--------------------|
|   |     |       |             | Influencing key |                    | Communication    |                    |                    |                    |                 |                  |                   |                    |
|   |     |       |             | opinion formers | Communication      | and              | To take part       |                    |                    |                 |                  | To promote        |                    |
|   |     |       |             | through their   | with               | engagements with | in the online      |                    | Recruitment of new | To build your   | Event promotion, | education or      |                    |
|   |     |       | Information | social media    | journalists/ media | members and      | debate on specific | Crisis             | members for your   | organisation's  | registration,    | other association | We have no         |
| 0::#:                                   |     | Total | gathering   | accounts        | contacts           | website visitors | issues             | communication      | organisation       | profile         | attendance       | offerings :       | specific objective |
| Significance Level: 90%                 |     |       | a           | *b              | *c                 | d                | *e                 | T<br>F             | g                  | h               | :                | ļ                 | *k                 |
| Significance Level: 95%                 |     |       | A           | *B              | *C                 | D                | *E                 | F                  | G                  | Н               | ı                | J                 | *K                 |
| Total                                   |     | 54    | 32          | 25              | 28                 | 52               | 23                 | 54                 | 42                 | 53              | 52               | 50                | -                  |
|   |     | 100%  | 100%        | 100%            | 100%               | 100%             | 100%               | 100%               | 100%               | 100%            | 100%             | 100%              | -                  |
| Very ineffective                        | (1) | 1 1   | _           | -               | 1                  | 1                | 1                  | 1                  | _                  | 1               | 1                | 1                 | -                  |
|   | . , | 2%    | -           | -               | 4%                 | 2%               | 4%                 | 2%                 | -                  | 2%              | 2%               | 2%                | -                  |
| Fairly ineffective                      | (2) | 6     | 2           | 2               | 3                  | 5                | 2                  | 6                  | 5                  | 5               | 5                | 4                 | _                  |
| , | ( ) | 11%   | 6%          | 8%              |                    | 10%              |                    | 11%                |                    | 9%              | 10%              | 8%                | -                  |
| Fairly effective                        | (3) | 28    | 21          | 13              | 13                 | 28               | 12                 | 28                 | 22                 | 28              | 27               | 27                | _                  |
|   | (-) | 52%   | 66%         | 52%             |                    | 54%              |                    | 52%                |                    | 53%             | 52%              |                   | -                  |
| Very effective                          | (4) | 9     | 6           | 4               | 5                  | 9                | 3                  | 9                  | 7                  | 9               | 9                | 8                 | _                  |
| .,                                      | ( ) | 17%   | 19%         | 16%             |                    | 17%              |                    | 17%                | 17%                | 17%             | 17%              |                   | -                  |
| Don't know                              |     | 10    | 3           | 6               | 6                  | 9                | 5                  | 10                 | 8                  | 10              | 10               | 10                | _                  |
|   |     | 19%   | 9%          | 24%             | 21%                | 17%              | 22%                | 19%                | 19%                | 19%             | 19%              | 20%               | -                  |
| NETS                                    |     |       |             |                 |                    |                  |                    |                    |                    |                 |                  |                   |                    |
| Net: Ineffective                        |     | 7     | 2           | 2               | 4                  | 6                | 3                  | 7                  | 5                  | 6               | 6                | 5                 | -                  |
|   |     | 13%   | 6%          | 8%              | 14%                | 12%              |                    | 13%                |                    | 11%             | 12%              |                   | -                  |
| Net: Effective                          |     | 37    | 27          | 17              | 18                 | 37               | 15                 | 37                 | 29                 | 37              | 36               | 35                | _                  |
|   |     | 69%   | 84%         | 68%             |                    | 71%              |                    | 69%                |                    | 70%             | 69%              | 70%               | -                  |
| Mean score                              |     | 3.02  | 3.14        | 3.11            | 3.00               | 3.05             | 2.94               | 3.02               | 3.06               | 3.05            | 3.05             | 3.05              | -                  |
| Standard deviation                      |     | .66   | .52         | .57             | .76                | .65              | .73                | .66                | .60                | .65             | .66              | .64               | -                  |
| Standard error                          |     | .10   | .10         | .13             | .16                | .10              | .17                | .10                | .10                | .10             | .10              | .10               | -                  |
|   |     |       |             |                 |                    |                  |                    |                    |                    |                 |                  |                   |                    |



### Q12\_7. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

Recruitment of new members for your organisation
Base: All who use social media for recruitment of new members for your organisation

|  |                    | AWAREN<br>ORGANISATIO<br>MEDIA AC | ON'S SOCIAL         |                      | ORGANISA             | TION      |                    |                              |                                      | RESPONSIBILITY FO                              | OR SOCIAL MEDIA     | <u> </u>     |                    |
|--|--------------------|-----------------------------------|---------------------|----------------------|----------------------|-----------|--------------------|------------------------------|--------------------------------------|--|---------------------|--------------|--------------------|
|  | Total              | A good<br>deal                    | Not in great detail | Trade<br>association | Professional society | Charity   | Other              | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant           | Volunteer(s) | Other              |
| Significance Level: 90%<br>Significance Level: 95% |                    | a<br>A                            | *b<br>*B            | c<br>C               | d<br>D               | *e<br>*E  | *f<br>*F           | g<br>G                       | *h<br>*H                             | *i<br>*I                                       | *j<br>*J            | *k<br>*K     | *I<br>*L           |
| Total  | 140<br>100%        | 119<br>100%                       | 21<br>100%          | 56<br>100%           | 69<br>100%           | 3<br>100% | 12<br>100%         | 70<br>100%                   | 22<br>100%                           | 14<br>100%                                     | 4<br>100%           | 2<br>100%    | 23<br>100%         |
| Very ineffective (1)                               | 5<br>4%            | 4<br>3%                           | 1<br>5%             | 4<br>7%<br>D         | -                    | -         | 1<br>8%            | 2<br>3%                      | -                                    | 1<br>7%  | 1<br>25%            | -            | 1 4%               |
| Fairly ineffective (2)                             | 53<br>38%          | 44<br>37%                         | 9<br>43%            | 18<br>32%            | 34<br>49%<br>c       | -         | 1<br>8%            | 27<br>39%                    | 6<br>27%                             | 7<br>50%                                       | 2<br>50%            | -            | 9 39%              |
| Fairly effective (3)                               | 53<br>38%          | 48<br>40%                         | 5<br>24%            | 26<br>46%<br>d       | 21<br>30%            | 2<br>67%  | 4<br>33%           | 24<br>34%                    | 10<br>45%                            | 4<br>29%                                       | -                   | 2<br>100%    | 10<br>43%          |
| Very effective (4)                                 | 11<br>8%           | 9<br>8%                           | 2<br>10%            | 6<br>11%             | 3<br>4%              |           | 2<br>17%           | 5<br>7%                      | 4<br>18%                             |  | 1<br>25%            | -            | 1<br>4%            |
| Don't know   | 18<br>13%          | 14<br>12%                         | 4<br>19%            | 2<br>4%              | 11<br>16%<br>C       | 1<br>33%  | 4<br>33%           | 12<br>17%                    | 2<br>9%                              | 2<br>14%                                       | -                   | -            | 2<br>9%            |
| NETS   |                    |                                   |                     |                      |                      |           |                    |                              |                                      |  |                     |              |                    |
| Net: Ineffective                                   | 58<br>41%          | 48<br>40%                         | 10<br>48%           | 22<br>39%            | 34<br>49%            | -         | 2<br>17%           | 29<br>41%                    | 6<br>27%                             | 8<br>57%                                       | 3<br>75%            |              | 10<br>43%          |
| Net: Effective                                     | 64<br>46%          | 57<br>48%                         | 7<br>33%            | 32<br>57%<br>D       | 24<br>35%            | 2<br>67%  | 6<br>50%           | 29<br>41%                    | 14<br>64%                            | 4<br>29%                                       | 1<br>25%            | 2<br>100%    | 11<br>48%          |
| Mean score<br>Standard deviation<br>Standard error | 2.57<br>.71<br>.06 | 2.59<br>.70<br>.07                | 2.47<br>.80<br>.19  | 2.63<br>.78<br>.11   | 2.47<br>.60<br>.08   | 3.00      | 2.88<br>.99<br>.35 | 2.55<br>.71<br>.09           | 2.90<br>.72<br>.16                   | 2.25<br>.62<br>.18                             | 2.25<br>1.26<br>.63 | 3.00         | 2.52<br>.68<br>.15 |



### Q12\_7. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# Recruitment of new members for your organisation Base: All who use social media for recruitment of new members for your organisation

|                                   |     |       | TIME SPENT<br>MEDIA AC |                       |            |            |            | FORMS      | OF SOCIAL N | IEDIA USED |              |               |          | DIGITAL ADV | ERTISING   | MEASUREN<br>SOCIAL N |      |
|-----------------------------------|-----|-------|------------------------|-----------------------|------------|------------|------------|------------|-------------|------------|--------------|---------------|----------|-------------|------------|----------------------|------|
|                                   |     | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook   | Twitter    | LinkedIn   | YouTube    | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes         | No         | Yes                  | No   |
| Significance Level: 90%           |     |       | а                      | b                     | С          | d          | е          | f          | g           | h          | i            | j             | *k       | 1           | m          | n                    | 0    |
| Significance Level: 95%           |     |       | A                      | В                     | С          | D          | E          | F          | G           | Н          | I            | J             | *K       | L           | М          | N                    | 0    |
| Total                             |     | 140   | 97                     | 31                    | 130        | 126        | 130        | 101        | 74          | 57         | 113          | 44            | 25       | 64          | 76         | 88                   | 45   |
|                                   |     | 100%  | 100%                   | 100%                  | 100%       | 100%       | 100%       | 100%       | 100%        | 100%       | 100%         | 100%          | 100%     | 100%        | 100%       | 100%                 | 100% |
| Very ineffective                  | (1) | 5     | 5                      | -                     | 3          | 2          | 5          | 3          | 3           | -          | 5            | -             | -        | -           | 5          | 2                    | 3    |
|                                   |     | 4%    | 5%                     | -                     | 2%         | 2%         | 4%         | 3%         | 4%          | -          | 4%           | -             | -        | -           | 7%         | 2%                   | 7%   |
|                                   |     |       |                        |                       |            |            |            |            |             |            |              |               |          |             | L          |                      |      |
| Fairly ineffective                | (2) | 53    | 39                     | 8                     | 51         | 48         | 49         | 36         | 24          | 18         | 39           | 13            | 9        | 21          | 32         | 31                   | 20   |
|                                   |     | 38%   | 40%                    | 26%                   | 39%        | 38%        | 38%        | 36%        | 32%         | 32%        | 35%          | 30%           | 36%      | 33%         | 42%        | 35%                  | 44%  |
| Fairly effective                  | (3) | 53    | 34                     | 15                    | 49         | 50         | 49         | 42         | 27          | 23         | 47           | 19            | 15       | 30          | 23         | 36                   | 14   |
|                                   |     | 38%   | 35%                    | 48%                   | 38%        | 40%        | 38%        | 42%        | 36%         | 40%        | 42%          | 43%           | 60%      | 47%         | 30%        | 41%                  | 31%  |
|                                   |     |       |                        |                       |            |            |            |            |             |            |              |               |          | M           |            |                      |      |
| Very effective                    | (4) | 11    | 5                      | 6                     | 11         | 10         | 10         | 6          | 9           | 9          | 8            | 6             | 1        | 7           | 4          | 9                    | 2    |
|                                   |     | 8%    | 5%                     | 19%                   | 8%         | 8%         | 8%         | 6%         | 12%         |            | 7%           | 14%           | 4%       | 11%         | 5%         | 10%                  | 4%   |
|                                   |     |       |                        | Α                     |            |            |            |            |             | eFi        |              |               |          |             |            |                      |      |
| Don't know                        |     | 18    | 14                     | 2                     | 16         | 16         | 17         | 14         | 11          | 7          | 14           | 6             | -        | 6           | 12         | 10                   | 6    |
|                                   |     | 13%   | 14%                    | 6%                    | 12%        | 13%        | 13%        | 14%        | 15%         | 12%        | 12%          | 14%           | -        | 9%          | 16%        | 11%                  | 13%  |
| NETS                              |     |       |                        |                       |            |            |            |            |             |            |              |               |          |             |            |                      |      |
| Net: Ineffective                  |     | 58    | 44                     | 8                     | 54         | 50         | 54         | 39         | 27          | 18         | 44           | 13            | 9        | 21          | 37         | 33                   | 23   |
|                                   |     | 41%   | 45%                    | 26%                   | 42%        | 40%        | 42%        | 39%        | 36%         | 32%        | 39%          | 30%           | 36%      | 33%         | 49%        | 38%                  | 51%  |
|                                   |     |       | b                      |                       |            |            |            |            |             |            |              |               |          |             | I          |                      |      |
| Net: Effective                    |     | 64    | 39                     | 21                    | 60         | 60         | 59         | 48         | 36          | 32         | 55           | 25            | 16       | 37          | 27         | 45                   | 16   |
|                                   |     | 46%   | 40%                    | 68%                   | 46%        | 48%        | 45%        | 48%        | 49%         | 56%        | 49%          | 57%           | 64%      | 58%         | 36%        | 51%                  | 36%  |
|                                   |     |       |                        | Α                     |            |            |            |            |             |            |              |               |          | M           |            | 0                    |      |
| Mean score                        |     | 2.57  | 2.47                   | 2.93                  | 2.60       | 2.62       | 2.57       | 2.59       | 2.67        | 2.82       | 2.59         | 2.82          | 2.68     | 2.76        | 2.41       | 2.67                 | 2.38 |
|                                   |     |       |                        |                       |            |            |            |            |             | cdEfi      |              | cefi          |          | M           |            | 0                    |      |
| Standard deviation Standard error |     | .71   | .70                    | .70                   | .70<br>.07 | .68<br>.06 | .72<br>.07 | .67<br>.07 | .78         | .72        | .71          | .69           | .56      | .66<br>.09  | .73<br>.09 | .71<br>.08           | .71  |
| Standard error                    |     | .06   | .08                    | .13                   | .07        | .06        | .07        | .07        | .10         | .10        | .07          | .11           | .11      | .09         | .09        | .08                  | .11  |



Q12\_7. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# Recruitment of new members for your organisation Base: All who use social media for recruitment of new members for your organisation

|  |     |                    |                          |   | FC  | R WHICH OF THE F  | OLLOWING REASON   | S, IF ANY, DOES Y    | OUR ORGANISATION                                 | <b>USE SOCIAL MEDI</b>                     | A?  |   |                                  |
|--|-----|--------------------|--------------------------|---|---|---|---|----------------------|--|--|---|---|----------------------------------|
|  |     | Total              | Information<br>gathering | Influencing key<br>opinion formers<br>through their<br>social media<br>accounts | Communication<br>with<br>journalists/ media<br>contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your<br>organisation's<br>profile | Event promotion, registration, attendance | To promote education or other association offerings | We have no<br>specific objective |
| Significance Level: 90%<br>Significance Level: 95% |     |                    | a<br>A                   | b<br>B  | c<br>C  | d<br>D  | e<br>E  | f<br>F               | g<br>G   | h<br>H                                     | i<br>I                                    | j<br>J  | *k<br>*K                         |
| Total  |     | 140<br>100%        | 76<br>100%               | 68<br>100%  | 64<br>100%  | 133<br>100%   | 42<br>100%  | 42<br>100%           | 140<br>100%                                      | 130<br>100%                                | 138<br>100%                               | 126<br>100%   |                                  |
| Very ineffective                                   | (1) | 5<br>4%            | 3<br>4%                  | 4<br>6%<br>c  | -   | 5<br>4%   | 2<br>5%<br>c  | -                    | 5<br>4%  | 4<br>3%                                    | 5<br>4%                                   | 3<br>2%   | -                                |
| Fairly ineffective                                 | (2) | 53<br>38%          | 25<br>33%                | 23<br>34%   | 24<br>38%   | 50<br>38%   | 15<br>36%   | 17<br>40%            | 53<br>38%  | 48<br>37%                                  | 52<br>38%                                 | 50<br>40%   | -                                |
| Fairly effective                                   | (3) | 53<br>38%          | 34<br>45%                | 24<br>35%   | 22<br>34%   | 50<br>38%   | 18<br>43%   | 15<br>36%            | 53<br>38%  | 50<br>38%                                  | 52<br>38%                                 | 45<br>36%   |                                  |
| Very effective                                     | (4) | 11<br>8%           | 6<br>8%                  | 7<br>10%  | 7<br>11%  | 11<br>8%  | 2<br>5%   | 1<br>2%              | 11 8%  | 11<br>8%                                   | 11<br>8%                                  | 10<br>8%  |                                  |
| Don't know   |     | 18<br>13%          | 8<br>11%                 | 10<br>15%   | 11<br>17%   | 17<br>13%   | 5<br>12%  | 9<br>21%             | 18<br>13%  | 17<br>13%                                  | 18<br>13%                                 | 18<br>14%   |                                  |
| NETS   |     |                    |                          |   |   |   |   |                      |  |  |   |   |                                  |
| Net: Ineffective                                   |     | 58<br>41%          | 28<br>37%                | 27<br>40%   | 24<br>38%   | 55<br>41%   | 17<br>40%   | 17<br>40%            | 58<br>41%  | 52<br>40%                                  | 57<br>41%                                 | 53<br>42%   | -                                |
| Net: Effective                                     |     | 64<br>46%          | 40<br>53%                | 31<br>46%   | 29<br>45%   | 61<br>46%   | 20<br>48%   | 16<br>38%            | 64<br>46%  | 61<br>47%                                  | 63<br>46%                                 | 55<br>44%   |                                  |
| Mean score Standard deviation Standard error       |     | 2.57<br>.71<br>.06 | 2.63<br>.71<br>.09       | 2.59<br>.80<br>.10  | 2.68<br>.70<br>.10                                      | 2.58<br>.72<br>.07  | 2.54<br>.69<br>.11  | 2.52<br>.57<br>.10   | 2.57<br>.71<br>.06                               | 2.60<br>.71<br>.07                         | 2.58<br>.72<br>.07                        | 2.57<br>.70<br>.07                                  | -<br>-                           |



### Q12\_8. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

To build your organisation's profile
Base: All who use social media for to build your organisation's profile

|  |     |                    | AWAREN<br>ORGANISATIO<br>MEDIA AC | ON'S SOCIAL         |                      | ORGANISA             | TION               |                    |                              |                                      | RESPONSIBILITY FO                              | P SOCIAL MEDIA      |                    |                    |
|--|-----|--------------------|-----------------------------------|---------------------|----------------------|----------------------|--------------------|--------------------|------------------------------|--------------------------------------|--|---------------------|--------------------|--------------------|
|  |     | Total              | A good deal                       | Not in great detail | Trade<br>association | Professional society | Charity            | Other              | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant           | Volunteer(s)       | Other              |
| Significance Level: 90%<br>Significance Level: 95% |     |                    | a<br>A                            | b<br>B              | c<br>C               | d<br>D               | *e<br>*E           | *f<br>*F           | g<br>G                       | h<br>H                               | *i<br>*I                                       | *j<br>*J            | *k<br>*K           | *I<br>*L           |
| Total  |     | 228<br>100%        | 196<br>100%                       | 32<br>100%          | 102<br>100%          | 98<br>100%           | 9<br>100%          | 19<br>100%         | 129<br>100%                  | 34<br>100%                           | 19<br>100%                                     | 6<br>100%           | 2<br>100%          | 27<br>100%         |
| Very ineffective                                   | (1) | 11<br>5%           | 11<br>6%                          | -                   | 7<br>7%              | 4<br>4%              | -                  | -                  | 3<br>2%                      | 3<br>9%<br>g                         | 3<br>16%                                       | 1<br>17%            | -                  | -                  |
| Fairly ineffective                                 | (2) | 28<br>12%          | 20<br>10%                         | 8<br>25%<br>A       | 15<br>15%            | 11<br>11%            | 1<br>11%           | 1<br>5%            | 18<br>14%<br>h               | 1<br>3%                              | 4<br>21%                                       | 2<br>33%            | -                  | 1<br>4%            |
| Fairly effective                                   | (3) | 101<br>44%         | 90<br>46%                         | 11<br>34%           | 41<br>40%            | 45<br>46%            | 5<br>56%           | 10<br>53%          | 61<br>47%                    | 13<br>38%                            | 9<br>47%                                       | 1<br>17%            | 1<br>50%           | 11<br>41%          |
| Very effective                                     | (4) | 81<br>36%          | 70<br>36%                         | 11<br>34%           | 35<br>34%            | 37<br>38%            | 2<br>22%           | 7<br>37%           | 43<br>33%                    | 16<br>47%                            | 2<br>11%                                       | 2<br>33%            | 1<br>50%           | 14<br>52%          |
| Don't know   |     | 7<br>3%            | 5<br>3%                           | 2<br>6%             | 4<br>4%              | 1<br>1%              | 1<br>11%           | 1<br>5%            | 4<br>3%                      | 1<br>3%                              | 1<br>5%  |                     |                    | 1<br>4%            |
| NETS   |     |                    |                                   |                     |                      |                      |                    |                    |                              |                                      |  |                     |                    |                    |
| Net: Ineffective                                   |     | 39<br>17%          | 31<br>16%                         | 8<br>25%            | 22<br>22%            | 15<br>15%            | 1<br>11%           | 1<br>5%            | 21<br>16%                    | 4<br>12%                             | 7<br>37%                                       | 3<br>50%            | -                  | 1<br>4%            |
| Net: Effective                                     |     | 182<br>80%         | 160<br>82%<br>b                   | 22<br>69%           | 76<br>75%            | 82<br>84%            | 7<br>78%           | 17<br>89%          | 104<br>81%                   | 29<br>85%                            | 11<br>58%                                      | 3<br>50%            | 2<br>100%          | 25<br>93%          |
| Mean score Standard deviation Standard error       |     | 3.14<br>.82<br>.06 | 3.15<br>.83<br>.06                | 3.10<br>.80<br>.15  | 3.06<br>.89<br>.09   | 3.19<br>.79<br>.08   | 3.13<br>.64<br>.23 | 3.33<br>.59<br>.14 | 3.15<br>.75<br>.07           | 3.27<br>.91<br>.16                   | 2.56<br>.92<br>.22                             | 2.67<br>1.21<br>.49 | 3.50<br>.71<br>.50 | 3.50<br>.58<br>.11 |



Q12\_8. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

To build your organisation's profile
Base: All who use social media for to build your organisation's profile

|                                   |          |       | TIME SPENT ON SOCIAL MEDIA ACTIVITIES |                       | FORMS OF SOCIAL MEDIA USED |         |          |         |      |           |              |               |          | DIGITAL ADVERTISING |      | MEASUREMENT OF SOCIAL MEDIA |          |
|-----------------------------------|----------|-------|---------------------------------------|-----------------------|----------------------------|---------|----------|---------|------|-----------|--------------|---------------|----------|---------------------|------|-----------------------------|----------|
|                                   |          | Total | 10 hours<br>or fewer                  | More than<br>10 hours | Facebook                   | Twitter | LinkedIn | YouTube | Blog | Instagram | e-newsletter | Digital<br>PR | Google + | Yes                 | No   | Yes                         | No       |
| Significance Level: 90%           | <u> </u> |       | а                                     | b                     | С                          | d       | е        | f       | g    | h         | i            | j             | k        | 1                   | m    | n                           | 0        |
| Significance Level: 95%           |          |       | Α                                     | В                     | С                          | D       | E        | F       | Ğ    | Н         | 1            | Ĵ             | K        | L.                  | М    | N                           | 0        |
| Total                             |          | 228   | 160                                   | 49                    | 214                        | 207     | 202      | 162     | 108  | 86        | 185          | 69            | 43       | 98                  | 130  | 141                         | 74       |
|                                   |          | 100%  | 100%                                  | 100%                  | 100%                       | 100%    | 100%     | 100%    | 100% | 100%      | 100%         | 100%          | 100%     | 100%                | 100% | 100%                        | 100%     |
| Very ineffective                  | (1)      | 11    | 9                                     | 1                     | 8                          | 8       | 10       | 7       | 6    | 4         | 10           | 3             | 3        | 4                   | 7    | 6                           | 5        |
|                                   |          | 5%    | 6%                                    | 2%                    | 4%                         | 4%      | 5%       | 4%      | 6%   | 5%        | 5%           | 4%            | 7%       | 4%                  | 5%   | 4%                          | 7%       |
| Fairly ineffective                | (2)      | 28    | 22                                    | 1                     | 26                         | 23      | 26       | 21      | 8    | 4         | 24           | 6             | 2        | 7                   | 21   | 16                          | 8        |
|                                   |          | 12%   | 14%                                   | 2%                    | 12%                        | 11%     | 13%      | 13%     | 7%   | 5%        | 13%          | 9%            | 5%       | 7%                  | 16%  | 11%                         | 11%      |
|                                   |          |       | В                                     |                       | h                          | h       | Н        | Н       |      |           | Н            |               |          |                     | L    |                             |          |
| Fairly effective                  | (3)      | 101   | 77                                    | 16                    | 97                         | 92      | 87       | 68      | 45   | 38        | 84           | 25            | 18       | 42                  | 59   | 53                          | 43       |
|                                   |          | 44%   | 48%<br>b                              | 33%                   | 45%                        | 44%     | 43%      | 42%     | 42%  | 44%       | 45%          | 36%           | 42%      | 43%                 | 45%  | 38%                         | 58%<br>N |
| Very effective                    | (4)      | 81    | 46                                    | 31                    | 77                         | 78      | 73       | 63      | 46   | 39        | 62           | 34            | 20       | 41                  | 40   | 64                          | 15       |
|                                   |          | 36%   | 29%                                   | 63%                   | 36%                        | 38%     | 36%      | 39%     | 43%  | 45%       | 34%          | 49%           | 47%      | 42%                 | 31%  | 45%                         | 20%      |
|                                   |          |       |                                       | Α                     |                            |         |          |         |      | i         |              | cdel          |          | m                   |      | 0                           |          |
| Don't know                        |          | 7     | 6                                     | -                     | 6                          | 6       | 6        | 3       | 3    | 1         | 5            | 1             | -        | 4                   | 3    | 2                           | 3        |
|                                   |          | 3%    | 4%                                    | -                     | 3%                         | 3%      | 3%       | 2%      | 3%   | 1%        | 3%           | 1%            | -        | 4%                  | 2%   | 1%                          | 4%       |
| NETS                              |          |       |                                       |                       |                            |         |          |         |      |           |              |               |          |                     |      |                             |          |
| Net: Ineffective                  |          | 39    | 31                                    | 2                     | 34                         | 31      | 36       | 28      | 14   | 8         | 34           | 9             | 5        | 11                  | 28   | 22                          | 13       |
|                                   |          | 17%   | 19%                                   | 4%                    | 16%                        | 15%     | 18%      | 17%     | 13%  | 9%        | 18%          | 13%           | 12%      | 11%                 | 22%  | 16%                         | 18%      |
|                                   |          |       | В                                     |                       |                            |         | h        | h       |      |           | h            |               |          |                     | L    |                             |          |
| Net: Effective                    |          | 182   | 123                                   | 47                    | 174                        | 170     | 160      | 131     | 91   | 77        | 146          | 59            | 38       | 83                  | 99   | 117                         | 58       |
|                                   |          | 80%   | 77%                                   | 96%                   | 81%                        | 82%     | 79%      | 81%     | 84%  | 90%       | 79%          | 86%           | 88%      | 85%                 | 76%  | 83%                         | 78%      |
|                                   |          |       |                                       | А                     |                            |         |          |         |      | cEfI      |              |               |          |                     |      |                             |          |
| Mean score                        |          | 3.14  | 3.04                                  | 3.57                  | 3.17                       | 3.19    | 3.14     | 3.18    | 3.25 | 3.32      | 3.10         | 3.32          | 3.28     | 3.28                | 3.04 | 3.26                        | 2.96     |
| Standard deviation                |          | .82   | .82                                   | A<br>.65              | .79                        | .79     | .83      | .82     | .83  | el<br>.77 | .83          | ا<br>.82      | .85      | M<br>.78            | .84  | O<br>.83                    | .78      |
| Standard deviation Standard error |          | .06   | .07                                   | .09                   | .05                        | .06     | .06      | .07     | .03  | .08       | .06          | .10           | .13      | .08                 | .07  | .07                         | .09      |



### Q12\_8. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

To build your organisation's profile
Base: All who use social media for to build your organisation's profile

|  |     | FOR WHICH OF THE FOLLOWING REASONS, IF ANY, DOES YOUR ORGANISATION USE SOCIAL MEDIA? |                          |   |  |   |   |                         |  |  |   |   |                               |
|--|-----|--|--------------------------|---|--|---|---|-------------------------|--|--|---|---|-------------------------------|
|  |     | Total  | Information<br>gathering | Influencing key<br>opinion formers<br>through their<br>social media<br>accounts | Communication with journalists/ media contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis<br>communication | Recruitment of new members for your organisation | To build your<br>organisation's<br>profile | Event promotion, registration, attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90%<br>Significance Level: 95% |     |  | a<br>A                   | b<br>B  | c<br>C   | d<br>D  | e<br>E  | f<br>F                  | g<br>G   | h<br>H                                     | i<br>I                                    | j<br>J  | *k<br>*K                      |
| Total  |     | 228<br>100%  | 105<br>100%              | 101<br>100%   | 101<br>100%                                    | 210<br>100%   | 68<br>100%  | 53<br>100%              | 130<br>100%                                      | 228<br>100%                                | 214<br>100%                               | 196<br>100%   |                               |
| Very ineffective                                   | (1) | 11<br>5%   | 5<br>5%                  | 6<br>6%   | 4<br>4%  | 10<br>5%  | 5<br>7%   | 3<br>6%                 | 7<br>5%  | 11<br>5%                                   | 9<br>4%                                   | 8<br>4%   | -                             |
| Fairly ineffective                                 | (2) | 28<br>12%  | 10<br>10%                | 9<br>9%   | 6<br>6%  | 24<br>11%   | 6<br>9%   | 6<br>11%                | 18<br>14%<br>c                                   | 28<br>12%<br>c                             | 28<br>13%<br>c                            | 26<br>13%<br>c                                      | -                             |
| Fairly effective                                   | (3) | 101<br>44%   | 47<br>45%                | 36<br>36%   | 39<br>39%                                      | 91<br>43%   | 32<br>47%   | 22<br>42%               | 53<br>41%  | 101<br>44%                                 | 93<br>43%                                 | 86<br>44%   |                               |
| Very effective                                     | (4) | 81<br>36%  | 41<br>39%                | 48<br>48%<br>dgHij  | 50<br>50%<br>DeGHIJ                            | 79<br>38%   | 24<br>35%   | 20<br>38%               | 47<br>36%  | 81<br>36%                                  | 77<br>36%                                 | 72<br>37%   | :                             |
| Don't know   |     | 7<br>3%  | 2<br>2%                  | 2<br>2%   | 2<br>2%  | 6<br>3%   | 1<br>1%   | 2<br>4%                 | 5<br>4%  | 7<br>3%                                    | 7<br>3%                                   | 4<br>2%   |                               |
| NETS   |     |  |                          |   |  |   |   |                         |  |  |   |   |                               |
| Net: Ineffective                                   |     | 39<br>17%  | 15<br>14%                | 15<br>15%   | 10<br>10%                                      | 34<br>16%   | 11<br>16%   | 9<br>17%                | 25<br>19%<br>c                                   | 39<br>17%<br>c                             | 37<br>17%<br>c                            | 34<br>17%<br>c                                      | -                             |
| Net: Effective                                     |     | 182<br>80%   | 88<br>84%                | 84<br>83%   | 89<br>88%<br>Ghi                               | 170<br>81%  | 56<br>82%   | 42<br>79%               | 100<br>77%                                       | 182<br>80%                                 | 170<br>79%                                | 158<br>81%  | -                             |
| Mean score   |     | 3.14   | 3.20                     | 3.27  | 3.36<br>deGHIJ                                 | 3.17  | 3.12  | 3.16                    | 3.12   | 3.14                                       | 3.15                                      | 3.16  | -                             |
| Standard deviation Standard error                  |     | .82<br>.06   | .81<br>.08               | .87<br>.09  | .78<br>.08                                     | .82<br>.06  | .86<br>.11  | .86<br>.12              | .86<br>.08                                       | .82<br>.06                                 | .81<br>.06                                | .81<br>.06  |                               |



### Q12\_9. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

**Event promotion, registration, attendance**Base: All who use social media for event promotion, registration, attendance

|  |                    | AWAREN<br>ORGANISATI<br>MEDIA AC | ON'S SOCIAL         |                      | ORGANISA             | TION               |                    |                              |                                      | RESPONSIBILITY FO                              | OR SOCIAL MEDIA     | 1              |                    |
|--|--------------------|----------------------------------|---------------------|----------------------|----------------------|--------------------|--------------------|------------------------------|--------------------------------------|--|---------------------|----------------|--------------------|
|  | Total              | A good<br>deal                   | Not in great detail | Trade<br>association | Professional society | Charity            | Other              | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant           | Volunteer(s)   | Other              |
| Significance Level: 90% Significance Level: 95%    |                    | a<br>A                           | b<br>B              | c<br>C               | d<br>D               | *e<br>*E           | *f<br>*F           | g<br>G                       | h<br>H                               | *i<br>*I                                       | *j<br>*J            | *k<br>*K       | I<br>L             |
| Total  | 233<br>100%        | 194<br>100%                      | 39<br>100%          | 101<br>100%          | 103<br>100%          | 9<br>100%          | 20<br>100%         | 129<br>100%                  | 34<br>100%                           | 21<br>100%                                     | 7<br>100%           | 2<br>100%      | 32<br>100%         |
| Very ineffective (1)                               | 6<br>3%            | 6<br>3%                          | -                   | 3<br>3%              | 2<br>2%              | -                  | 1<br>5%            | 2<br>2%                      |                                      | -  | 2<br>29%            | -              | 1<br>3%            |
| Fairly ineffective (2)                             | 31<br>13%          | 21<br>11%                        | 10<br>26%<br>A      | 17<br>17%            | 11<br>11%            | 2<br>22%           | 1<br>5%            | 17<br>13%                    | 5<br>15%                             | 5<br>24%                                       | 1<br>14%            | -              | 3<br>9%            |
| Fairly effective (3)                               | 105<br>45%         | 91<br>47%                        | 14<br>36%           | 33<br>33%            | 56<br>54%<br>C       | 7<br>78%           | 9<br>45%           | 58<br>45%                    | 15<br>44%                            | 11<br>52%                                      | 3<br>43%            |                | 15<br>47%          |
| Very effective (4)                                 | 82<br>35%          | 70<br>36%                        | 12<br>31%           | 45<br>45%<br>D       | 31<br>30%            | -                  | 6<br>30%           | 45<br>35%                    | 13<br>38%                            | 5<br>24%                                       | 1<br>14%            | 2<br>100%      | 12<br>38%          |
| Don't know   | 9<br>4%            | 6<br>3%                          | 3<br>8%             | 3<br>3%              | 3<br>3%              | -                  | 3<br>15%           | 7<br>5%                      | 1<br>3%                              |  | -                   | -              | 1<br>3%            |
| NETS   |                    |                                  |                     |                      |                      |                    |                    |                              |                                      |  |                     |                |                    |
| Net: Ineffective                                   | 37<br>16%          | 27<br>14%                        | 10<br>26%<br>a      | 20<br>20%            | 13<br>13%            | 2<br>22%           | 2<br>10%           | 19<br>15%                    | 5<br>15%                             | 5<br>24%                                       | 3<br>43%            | -              | 4<br>13%           |
| Net: Effective                                     | 187<br>80%         | 161<br>83%<br>B                  | 26<br>67%           | 78<br>77%            | 87<br>84%            | 7<br>78%           | 15<br>75%          | 103<br>80%                   | 28<br>82%                            | 16<br>76%                                      | 4<br>57%            | 2<br>100%      | 27<br>84%          |
| Mean score<br>Standard deviation<br>Standard error | 3.17<br>.76<br>.05 | 3.20<br>.76<br>.06               | 3.06<br>.79<br>.13  | 3.22<br>.84<br>.09   | 3.16<br>.69<br>.07   | 2.78<br>.44<br>.15 | 3.18<br>.81<br>.20 | 3.20<br>.73<br>.07           | 3.24<br>.71<br>.12                   | 3.00<br>.71<br>.15                             | 2.43<br>1.13<br>.43 | 4.00<br>-<br>- | 3.23<br>.76<br>.14 |



### Q12\_9. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

Event promotion, registration, attendance
Base: All who use social media for event promotion, registration, attendance

|                         |     |       | TIME SPENT<br>MEDIA AC | TIVITIES              |          |          |          | FORMS   | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL ADV | ERTISING | MEASUREN<br>SOCIAL N |          |
|-------------------------|-----|-------|------------------------|-----------------------|----------|----------|----------|---------|-------------|------------|--------------|---------------|----------|-------------|----------|----------------------|----------|
|                         |     | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter  | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes         | No       | Yes                  | No       |
| Significance Level: 90% |     |       | а                      | b                     | С        | d        | е        | f       | g           | h          | i            | j             | k        | ı           | m        | n                    | 0        |
| Significance Level: 95% |     |       | A                      | В                     | С        | D        | E        | F       | G           | Н          | 1            | J             | K        | L           | М        | N                    | 0        |
| Total                   |     | 233   | 163                    | 51                    | 219      | 209      | 207      | 164     | 108         | 86         | 189          | 69            | 41       | 101         | 132      | 143                  | 76       |
|                         |     | 100%  | 100%                   | 100%                  | 100%     | 100%     | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%        | 100%     | 100%                 | 100%     |
| Very ineffective        | (1) | 6     | 5                      | -                     | 6        | 4        | 6        | 4       | 4           | 1          | 6            | 1             | 2        | 3           | 3        | 3                    | 3        |
|                         |     | 3%    | 3%                     | -                     | 3%       | 2%       | 3%       | 2%      | 4%          | 1%         | 3%           | 1%            | 5%       | 3%          | 2%       | 2%                   | 4%       |
| Fairly ineffective      | (2) | 31    | 22                     | 7                     | 27       | 26       | 28       | 22      | 15          | 8          | 23           | 7             | 7        | 10          | 21       | 14                   | 16       |
|                         |     | 13%   | 13%                    | 14%                   | 12%      | 12%      | 14%      | 13%     | 14%         | 9%         | 12%          | 10%           | 17%      | 10%         | 16%      | 10%                  | 21%<br>N |
| Fairly effective        | (3) | 105   | 78                     | 17                    | 99       | 97       | 90       | 65      | 41          | 36         | 87           | 26            | 13       | 44          | 61       | 63                   | 35       |
|                         |     | 45%   | 48%<br>b               | 33%                   | 45%      | 46%<br>k | 43%      | 40%     | 38%         | 42%        | 46%<br>k     | 38%           | 32%      | 44%         | 46%      | 44%                  | 46%      |
| Very effective          | (4) | 82    | 51                     | 26                    | 80       | 76       | 75       | 68      | 45          | 40         | 69           | 33            | 19       | 43          | 39       | 62                   | 16       |
|                         |     | 35%   | 31%                    | 51%<br>A              | 37%      | 36%      | 36%      | 41%     | 42%         | 47%        | 37%          | 48%<br>cde    | 46%      | 43%<br>M    | 30%      | 43%<br>O             | 21%      |
| Don't know              |     | 9     | 7                      | 1                     | 7        | 6        | 8        | 5       | 3           | 1          | 4            | 2             | _        | 1           | 8        | 1                    | 6        |
|                         |     | 4%    | 4%                     | 2%                    | 3%       | 3%       | 4%       | 3%      | 3%          | 1%         | 2%           | 3%            | -        | 1%          | 6%<br>L  | 1%                   | 8%<br>N  |
| NETS                    |     |       |                        |                       |          |          |          |         |             |            |              |               |          |             |          |                      |          |
| Net: Ineffective        |     | 37    | 27                     | 7                     | 33       | 30       | 34       | 26      | 19          | 9          | 29           | 8             | 9        | 13          | 24       | 17                   | 19       |
|                         |     | 16%   | 17%                    | 14%                   | 15%      | 14%      | 16%      | 16%     | 18%         | 10%        | 15%          | 12%           | 22%<br>h | 13%         | 18%      | 12%                  | 25%<br>N |
| Net: Effective          |     | 187   | 129                    | 43                    | 179      | 173      | 165      | 133     | 86          | 76         | 156          | 59            | 32       | 87          | 100      | 125                  | 51       |
|                         |     | 80%   | 79%                    | 84%                   | 82%      | 83%      | 80%      | 81%     | 80%         | 88%<br>e   | 83%          | 86%           | 78%      | 86%<br>M    | 76%      | 87%<br>O             | 67%      |
| Mean score              |     | 3.17  | 3.12                   | 3.38                  | 3.19     | 3.21     | 3.18     | 3.24    | 3.21        | 3.35       | 3.18         | 3.36          | 3.20     | 3.27        | 3.10     | 3.30                 | 2.91     |
|                         |     |       |                        | Α                     |          |          |          |         |             | cei        |              | е             |          | m           |          | 0                    |          |
| Standard deviation      |     | .76   | .76                    | .73                   | .76      | .74      | .78      | .78     | .83         | .70        | .77          | .73           | .90      | .76         | .76      | .73                  | .79      |
| Standard error          |     | .05   | .06                    | .10                   | .05      | .05      | .06      | .06     | .08         | .08        | .06          | .09           | .14      | .08         | .07      | .06                  | .09      |



### Q12\_9. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

Event promotion, registration, attendance
Base: All who use social media for event promotion, registration, attendance

|  |                    |                          |   | FC  | R WHICH OF THE F  | OLLOWING REASON   | IS, IF ANY, DOES Y   | OUR ORGANISATION                                 | USE SOCIAL MEDI                      | A?  |   |                               |
|--|--------------------|--------------------------|---|---|---|---|----------------------|--|--------------------------------------|---|---|-------------------------------|
|  | Total              | Information<br>gathering | Influencing key opinion formers through their social media accounts | Communication<br>with<br>journalists/ media<br>contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion, registration, attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90% Significance Level: 95%    |                    | a<br>A                   | b<br>B  | c<br>C  | d<br>D  | e<br>E  | f<br>F               | g<br>G   | h<br>H                               | i<br>I                                    | j<br>J  | *k<br>*K                      |
| Total  | 233<br>100%        | 112<br>100%              | 99<br>100%  | 97<br>100%  | 217<br>100%   | 68<br>100%  | 52<br>100%           | 138<br>100%                                      | 214<br>100%                          | 233<br>100%                               | 208<br>100%   | -                             |
| Very ineffective                                   | 6 3%               | 4<br>4%                  | 3<br>3%   | 3<br>3%   | 6<br>3%   |   | -                    | 4<br>3%  | 5<br>2%                              | 6<br>3%                                   | 6<br>3%   |                               |
| Fairly ineffective                                 | (2) 31<br>13%      | 14<br>13%                | 16<br>16%   | 10<br>10%   | 27<br>12%   | 16<br>24%<br>aCDGhlJ  | 9<br>17%             | 16<br>12%  | 30<br>14%                            | 31<br>13%                                 | 28<br>13%   | -                             |
| Fairly effective                                   | (3) 105<br>45%     | 43<br>38%                | 34<br>34%   | 41<br>42%   | 96<br>44%<br>b  | 30<br>44%   | 20<br>38%            | 53<br>38%  | 91<br>43%                            | 105<br>45%<br>b                           | 88<br>42%   | -                             |
| Very effective                                     | (4) 82<br>35%      | 49<br>44%                | 43<br>43%   | 40<br>41%   | 80<br>37%   | 22<br>32%   | 20<br>38%            | 59<br>43%  | 79<br>37%                            | 82<br>35%                                 | 77<br>37%   | -                             |
| Don't know   | 9<br>4%            | 2<br>2%                  | 3<br>3%   | 3<br>3%   | 8<br>4%   | -   | 3<br>6%<br>E         | 6<br>4%<br>e                                     | 9<br>4%<br>e                         | 9<br>4%                                   | 9<br>4%<br>e  | -                             |
| NETS   |                    |                          |   |   |   |   |                      |  |                                      |   |   |                               |
| Net: Ineffective                                   | 37<br>16%          | 18<br>16%                | 19<br>19%   | 13<br>13%   | 33<br>15%   | 16<br>24%<br>c  | 9<br>17%             | 20<br>14%  | 35<br>16%                            | 37<br>16%                                 | 34<br>16%   | -                             |
| Net: Effective                                     | 187<br>80%         | 92<br>82%                | 77<br>78%   | 81<br>84%   | 176<br>81%  | 52<br>76%   | 40<br>77%            | 112<br>81%                                       | 170<br>79%                           | 187<br>80%                                | 165<br>79%  | -                             |
| Mean score<br>Standard deviation<br>Standard error | 3.17<br>.76<br>.05 | 3.25<br>.81<br>.08       | 3.22<br>.84<br>.09  | 3.26<br>.78<br>.08                                      | 3.20<br>.77<br>.05  | 3.09<br>.75<br>.09  | 3.22<br>.74<br>.11   | 3.27<br>.79<br>.07                               | 3.19<br>.77<br>.05                   | 3.17<br>.76<br>.05                        | 3.19<br>.79<br>.06                                  | -<br>-<br>-                   |



Q12\_10. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# To promote education or other association offerings Base: All who use social media for to promote education or other association offerings

|                         |     |           | AWAREN<br>ORGANISATIO<br>MEDIA AC | ON'S SOCIAL         |                      | ORGANISA             | TION     |          |                              |                                      | RESPONSIBILITY FO                              | AP SOCIAL MEDIA |              |                |
|-------------------------|-----|-----------|-----------------------------------|---------------------|----------------------|----------------------|----------|----------|------------------------------|--------------------------------------|--|-----------------|--------------|----------------|
|                         |     | Total     | A good deal                       | Not in great detail | Trade<br>association | Professional society | Charity  | Other    | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant       | Volunteer(s) | Other          |
| Significance Level: 90% |     | Total     | a                                 | b                   | С                    | d                    | *e       | *f       | g                            | h                                    | *i   | *j              | *k           | I              |
| Significance Level: 95% |     |           | А                                 | В                   | С                    | D                    | *E       | *F       | Ğ                            | Н                                    | *1   | *Ĵ              | *K           | L              |
| Total                   |     | 215       | 180                               | 35                  | 94                   | 96                   | 6        | 19       | 116                          | 34                                   | 16   | 7               | 2            | 31             |
|                         |     | 100%      | 100%                              | 100%                | 100%                 | 100%                 | 100%     | 100%     | 100%                         | 100%                                 | 100%   | 100%            | 100%         | 100%           |
| Very ineffective        | (1) | 4         | 4                                 | _                   | 3                    | 1                    | _        | _        | 2                            | _                                    | _  | 1               | _            | _              |
| very meneouve           | (., | 2%        | 2%                                | -                   | 3%                   | 1%                   | -        | -        | 2%                           | -                                    | _  | 14%             | -            | -              |
| Fairly ineffective      | (2) | 31        | 23                                | 8                   | 17                   | 12                   | 1        | 1        | 40                           | 2                                    | 5  | 1               |              |                |
| Famy menective          | (2) | 14%       | 13%                               | 23%                 | 18%                  | 13%                  | 17%      | 1<br>5%  | 18<br>16%                    | 2<br>6%                              | 31%  | 14%             | -            | 3<br>10%       |
|                         |     |           |                                   |                     |                      |                      |          |          |                              |                                      |  |                 |              |                |
| Fairly effective        | (3) | 108       | 91                                | 17                  | 38                   | 59                   | 3        | 8<br>42% | 60<br>52%                    | 17                                   | 9  | 5<br>71%        | -            | 13             |
|                         |     | 50%       | 51%                               | 49%                 | 40%                  | 61%<br>C             | 50%      | 42%      | 52%                          | 50%                                  | 56%  | 7 1%            | -            | 42%            |
| Very effective          | (4) | 64<br>30% | 56<br>31%                         | 8<br>23%            | 34<br>36%<br>D       | 21<br>22%            | 2<br>33% | 7<br>37% | 31<br>27%                    | 14<br>41%                            | 2<br>13%                                       | -               | 2<br>100%    | 14<br>45%<br>G |
| Don't know              |     | 8         | 6                                 | 2                   | 2                    | 3                    | -        | 3        | 5                            | 1                                    | _  | -               | -            | 1              |
|                         |     | 4%        | 3%                                | 6%                  | 2%                   | 3%                   | -        | 16%      | 4%                           | 3%                                   | -  | -               | -            | 3%             |
| NETS                    |     |           |                                   |                     |                      |                      |          |          |                              |                                      |  |                 |              |                |
| Net: Ineffective        |     | 35        | 27                                | 8                   | 20                   | 13                   | 1        | 1        | 20                           | 2                                    | 5  | 2               | _            | 3              |
|                         |     | 16%       | 15%                               | 23%                 | 21%                  | 14%                  | 17%      | 5%       | 17%                          | 6%                                   | 31%  | 29%             | -            | 10%            |
| Net: Effective          |     | 172       | 147                               | 25                  | 72                   | 80                   | 5        | 15       | 91                           | 31                                   | 11   | 5               | 2            | 27             |
| 116.1 2.166.116         |     | 80%       | 82%                               | 71%                 | 77%                  | 83%                  | 83%      | 79%      | 78%                          | 91%                                  | 69%  | 71%             | 100%         | 87%            |
|                         |     |           |                                   |                     |                      |                      |          |          |                              | g                                    |  |                 |              |                |
| Mean score              |     | 3.12      | 3.14                              | 3.00                | 3.12                 | 3.08                 | 3.17     | 3.38     | 3.08                         | 3.36                                 | 2.81   | 2.57            | 4.00         | 3.37           |
| Standard deviation      |     | .72       | .73                               | .71                 | .82                  | .63                  | .75      | .62      | .72                          | G<br>.60                             | .66  | .79             | -            | .67            |
| Standard deviation      |     | .05       | .06                               | .12                 | .09                  | .07                  | .31      | .15      | .07                          | .10                                  | .16  | .30             | -            | .12            |



Q12\_10. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# To promote education or other association offerings Base: All who use social media for to promote education or other association offerings

|                         |     |         | TIME SPENT<br>MEDIA AC | TIVITIES              |          |         |          | FORMS   | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL ADV | ERTISING | MEASUREN<br>SOCIAL N |          |
|-------------------------|-----|---------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|-------------|----------|----------------------|----------|
|                         |     | Total   | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes         | No       | Yes                  | No       |
| Significance Level: 90% |     |         | а                      | b                     | С        | d       | е        | f       | g           | h          | i            | j             | k        | 1           | m        | n                    | 0        |
| Significance Level: 95% |     |         | A                      | В                     | С        | D       | E        | F       | G           | Н          | 1            | J             | K        | L           | М        | N                    | 0        |
| Total                   |     | 215     | 148                    | 48                    | 204      | 194     | 191      | 156     | 102         | 78         | 172          | 66            | 41       | 91          | 124      | 130                  | 74       |
|                         |     | 100%    | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%        | 100%     | 100%                 | 100%     |
| Very ineffective        | (1) | 4       | 3                      | -                     | 4        | 3       | 4        | 2       | 1           | -          | 4            | 1             | 1        | 1           | 3        | 2                    | 2        |
|                         |     | 2%      | 2%                     | -                     | 2%       | 2%      | 2%       | 1%      | 1%          | -          | 2%           | 2%            | 2%       | 1%          | 2%       | 2%                   | 3%       |
| Fairly ineffective      | (2) | 31      | 23                     | 4                     | 28       | 25      | 26       | 21      | 16          | 10         | 26           | 6             | 7        | 9           | 22       | 14                   | 16       |
|                         |     | 14%     | 16%                    | 8%                    | 14%      | 13%     | 14%      | 13%     | 16%         | 13%        | 15%          | 9%            | 17%      | 10%         | 18%      | 11%                  | 22%<br>N |
| Fairly effective        | (3) | 108     | 76                     | 21                    | 103      | 99      | 96       | 74      | 45          | 37         | 83           | 29            | 16       | 46          | 62       | 68                   | 32       |
| ·                       |     | 50%     | 51%                    | 44%                   | 50%      | 51%     | 50%      | 47%     | 44%         | 47%        | 48%          | 44%           | 39%      | 51%         | 50%      | 52%                  | 43%      |
| Very effective          | (4) | 64      | 41                     | 22                    | 63       | 62      | 60       | 54      | 38          | 30         | 56           | 29            | 17       | 35          | 29       | 45                   | 18       |
|                         |     | 30%     | 28%                    | 46%                   | 31%      | 32%     | 31%      | 35%     | 37%         | 38%        | 33%          | 44%<br>cde    | 41%      | 38%<br>M    | 23%      | 35%                  | 24%      |
|                         |     |         |                        | Α                     |          |         |          |         |             |            |              | cae           |          | Į IVI       |          |                      |          |
| Don't know              |     | 8<br>4% | 5<br>3%                | 1<br>2%               | 6<br>3%  | 5<br>3% | 5<br>3%  | 5<br>3% | 2<br>2%     | 1<br>1%    | 3<br>2%      | 1<br>2%       | -        | -           | 8<br>6%  | 1<br>1%              | 6<br>8%  |
|                         |     | 470     | 376                    | 270                   | 3%       | 3%      | 3%       | 3%      | 270         | 170        | 270          | 270           | -        | -           | L L      | 176                  | N N      |
| NETS                    |     |         |                        |                       |          |         |          |         |             |            |              |               |          |             |          |                      |          |
| Net: Ineffective        |     | 35      | 26                     | 4                     | 32       | 28      | 30       | 23      | 17          | 10         | 30           | 7             | 8        | 10          | 25       | 16                   | 18       |
|                         |     | 16%     | 18%                    | 8%                    | 16%      | 14%     | 16%      | 15%     | 17%         | 13%        | 17%          | 11%           | 20%      | 11%         | 20%<br>I | 12%                  | 24%<br>N |
| Net: Effective          |     | 172     | 117                    | 43                    | 166      | 161     | 156      | 128     | 83          | 67         | 139          | 58            | 33       | 81          | 91       | 113                  | 50       |
|                         |     | 80%     | 79%                    | 90%                   | 81%      | 83%     | 82%      | 82%     | 81%         | 86%        | 81%          | 88%           | 80%      | 89%         | 73%      | 87%                  | 68%      |
|                         |     |         |                        |                       |          |         |          |         |             |            |              |               |          | M           |          | 0                    |          |
| Mean score              |     | 3.12    | 3.08                   | 3.38<br>A             | 3.14     | 3.16    | 3.14     | 3.19    | 3.20        | 3.26       | 3.13         | 3.32<br>cei   | 3.20     | 3.26<br>M   | 3.01     | 3.21<br>O            | 2.97     |
| Standard deviation      |     | .72     | .73                    | .64                   | .72      | .71     | .73      | .72     | .74         | .68        | .75          | .71           | .81      | .68         | .74      | .69                  | .79      |
| Standard error          |     | .05     | .06                    | .09                   | .05      | .05     | .05      | .06     | .07         | .08        | .06          | .09           | .13      | .07         | .07      | .06                  | .10      |



Q12\_10. How effective or ineffective do you think your association's use of social media has been in helping you to achieve each of these goals?

# To promote education or other association offerings Base: All who use social media for to promote education or other association offerings

|  |                    |                          |   | FC  | R WHICH OF THE F  | OLLOWING REASON   | IS, IF ANY, DOES Y   | OUR ORGANISATION                                 | USE SOCIAL MEDI                      | A?  |   |                               |
|--|--------------------|--------------------------|---|---|---|---|----------------------|--|--------------------------------------|---|---|-------------------------------|
|  | Total              | Information<br>gathering | Influencing key opinion formers through their social media accounts | Communication<br>with<br>journalists/ media<br>contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion, registration, attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90% Significance Level: 95%    |                    | a<br>A                   | b<br>B  | c<br>C  | d<br>D  | e<br>E  | f<br>F               | g<br>G   | h<br>H                               | i<br>I                                    | j<br>J  | *k<br>*K                      |
| Total  | 215<br>100%        | 107<br>100%              | 91<br>100%  | 90<br>100%  | 199<br>100%   | 64<br>100%  | 50<br>100%           | 126<br>100%                                      | 196<br>100%                          | 208<br>100%                               | 215<br>100%   | -                             |
| Very ineffective                                   | (1) 4 2%           | 4<br>4%                  | 3<br>3%   | 2<br>2%   | 4<br>2%   |   | -                    | 2<br>2%  | 3<br>2%                              | 4<br>2%                                   | 4<br>2%   |                               |
| Fairly ineffective                                 | (2) 31 14%         | 12<br>11%                | 14<br>15%   | 10<br>11%   | 26<br>13%   | 13<br>20%<br>g  | 6<br>12%             | 14<br>11%  | 28<br>14%                            | 29<br>14%                                 | 31<br>14%   | -                             |
| Fairly effective                                   | (3) 108 50%        | 46<br>43%                | 37<br>41%   | 43<br>48%   | 98<br>49%   | 30<br>47%   | 28<br>56%<br>b       | 60<br>48%  | 98<br>50%                            | 104<br>50%                                | 108<br>50%  | -                             |
| Very effective                                     | (4) 64 30%         | 44<br>41%<br>fhiJ        | 35<br>38%   | 33<br>37%   | 64<br>32%   | 19<br>30%   | 13<br>26%            | 44<br>35%  | 59<br>30%                            | 64<br>31%                                 | 64<br>30%   | -                             |
| Don't know   | 8<br>4%            | 1<br>1%                  | 2<br>2%   | 2<br>2%   | 7<br>4%   | 2<br>3%   | 3<br>6%<br>a         | 6<br>5%<br>a                                     | 8<br>4%                              | 7<br>3%                                   | 8<br>4%   | -                             |
| NETS   |                    |                          |   |   |   |   |                      |  |                                      |   |   |                               |
| Net: Ineffective                                   | 35<br>16%          | 16<br>15%                | 17<br>19%   | 12<br>13%   | 30<br>15%   | 13<br>20%   | 6<br>12%             | 16<br>13%  | 31<br>16%                            | 33<br>16%                                 | 35<br>16%   |                               |
| Net: Effective                                     | 172<br>80%         | 90<br>84%                | 72<br>79%   | 76<br>84%   | 162<br>81%  | 49<br>77%   | 41<br>82%            | 104<br>83%                                       | 157<br>80%                           | 168<br>81%                                | 172<br>80%  |                               |
| Mean score<br>Standard deviation<br>Standard error | 3.12<br>.72<br>.05 | 3.23<br>.80<br>.08       | 3.17<br>.82<br>.09  | 3.22<br>.73<br>.08                                      | 3.16<br>.73<br>.05  | 3.10<br>.72<br>.09  | 3.15<br>.62<br>.09   | 3.22<br>.71<br>.07                               | 3.13<br>.72<br>.05                   | 3.13<br>.73<br>.05                        | 3.12<br>.72<br>.05                                  |                               |



# ${\bf Q13.}$ Does your organisation measure the impact of its social media efforts? ${\bf Base:}$ All respondents

Significance Level: 90% Significance Level: 95% Total Yes No Don't know

|       | AWAREN<br>ORGANISATION'S<br>ACTIV | S SOCIAL MEDIA         |                      | ORGANISAT            | rion    |       |                              |                                      | RESPONSIBILITY FO                              | R SOCIAL MEDIA | 1            |          |
|-------|-----------------------------------|------------------------|----------------------|----------------------|---------|-------|------------------------------|--------------------------------------|--|----------------|--------------|----------|
| Total | A good<br>deal                    | Not in<br>great detail | Trade<br>association | Professional society | Charity | Other | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant      | Volunteer(s) | Other    |
|       | a                                 | b                      | С                    | d                    | *e      | *f    | g                            | h                                    | , *i   | *j             | *k           | 1        |
|       | A                                 | В                      | С                    | D                    | *E      | *F    | Ğ                            | Н                                    | *1   | *Ĵ             | *K           | L        |
| 254   | 212                               | 42                     | 112                  | 111                  | 9       | 22    | 139                          | 36                                   | 24   | 7              | 2            | 34       |
| 100%  | 100%                              | 100%                   | 100%                 | 100%                 | 100%    | 100%  | 100%                         | 100%                                 | 100%   | 100%           | 100%         | 100%     |
| 151   | 134                               | 17                     | 64                   | 67                   | 7       | 13    | 81                           | 29                                   | 12   | 4              | 1            | 19       |
| 59%   | 63%<br>B                          | 40%                    | 57%                  | 60%                  | 78%     | 59%   | 58%                          | 81%<br>GL                            | 50%  | 57%            | 50%          | 56%      |
| 87    | 71                                | 16                     | 42                   | 35                   | 2       | 8     | 49                           | 4                                    | 12   | 2              | 1            | 14       |
| 34%   | 33%                               | 38%                    | 38%                  | 32%                  | 22%     | 36%   | 35%<br>H                     | 11%                                  | 50%  | 29%            | 50%          | 41%<br>H |
| 16    | 7                                 | 9                      | 6                    | 9                    | -       | 1     | 9                            | 3                                    | -  | 1              | -            | 1        |
| 6%    | 3%                                | 21%<br>A               | 5%                   | 8%                   | -       | 5%    | 6%                           | 8%                                   | -  | 14%            | -            | 3%       |



# Q13. Does your organisation measure the impact of its social media efforts? $\mbox{\scriptsize Base: All respondents}$

| Significance Level: 90%<br>Significance Level: 95% |
|--|
| Total  |
| Yes  |
| No   |
| Don't know   |
|  |

|       | TIME SPENT<br>MEDIA AC | ON SOCIAL             |          |         |          | FORMS   | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL AD | /ERTISING | MEASUREN<br>SOCIAL N |      |
|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|------------|-----------|----------------------|------|
| Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes        | No        | Yes                  | No   |
|       | а                      | b                     | С        | d       | е        | f       | g           | h          | i            | j             | k        | I          | m         | n                    | 0    |
|       | Α                      | В                     | С        | D       | E        | F       | G           | Н          | 1            | J             | K        | L          | М         | N                    | 0    |
| 254   | 178                    | 53                    | 239      | 229     | 222      | 175     | 115         | 89         | 206          | 73            | 43       | 105        | 149       | 151                  | 87   |
| 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%       | 100%      | 100%                 | 100% |
| 151   | 101                    | 41                    | 146      | 141     | 136      | 120     | 76          | 66         | 128          | 59            | 38       | 79         | 72        | 151                  | -    |
| 59%   | 57%                    | 77%                   | 61%      | 62%     | 61%      | 69%     | 66%         | 74%        | 62%          | 81%           | 88%      | 75%        | 48%       | 100%                 | -    |
|       |                        | Α                     |          |         |          |         |             | CDEI       |              | CDEfGI        | CDEFGhI  | М          |           | 0                    |      |
| 87    | 68                     | 11                    | 78       | 74      | 72       | 48      | 32          | 18         | 67           | 11            | 5        | 23         | 64        | -                    | 87   |
| 34%   | 38%                    | 21%                   | 33%      | 32%     | 32%      | 27%     | 28%         | 20%        | 33%          | 15%           | 12%      | 22%        | 43%       | -                    | 100% |
|       | В                      |                       | HJK      | HJK     | HJK      | JK      | JK          |            | HJK          |               |          |            | L         |                      | N    |
| 16    | 9                      | 1                     | 15       | 14      | 14       | 7       | 7           | 5          | 11           | 3             | -        | 3          | 13        | -                    | -    |
| 6%    | 5%                     | 2%                    | 6%       | 6%      | 6%       | 4%      | 6%          | 6%         | 5%           | 4%            | -        | 3%         | 9%        | -                    | -    |
|       |                        |                       | k        | k       | k        |         | k           |            |              |               |          |            | 1         |                      |      |



# ${\bf Q13.}$ Does your organisation measure the impact of its social media efforts? ${\bf Base:}$ All respondents

Significance Level: 90% Significance Level: 95% Total Yes No Don't know

|       |             |                 | FC                 | OR WHICH OF THE F | OLLOWING REASON    | IS, IF ANY, DOES YO | OUR ORGANISATION   | USE SOCIAL MEDIA | <b>\</b> ?       |                   |                    |
|-------|-------------|-----------------|--------------------|-------------------|--------------------|---------------------|--------------------|------------------|------------------|-------------------|--------------------|
|       |             | Influencing key |                    | Communication     |                    |                     |                    |                  |                  |                   |                    |
|       |             | opinion formers | Communication      | and               | To take part       |                     |                    |                  |                  | To promote        |                    |
|       |             | through their   | with               | engagements with  | in the online      |                     | Recruitment of new | To build your    | Event promotion, | education or      |                    |
|       | Information | social media    | journalists/ media | members and       | debate on specific | Crisis              | members for your   | organisation's   | registration,    | other association | We have no         |
| Total | gathering   | accounts        | contacts           | website visitors  | issues             | communication       | organisation       | profile          | attendance       | offerings         | specific objective |
|       | а           | b               | С                  | d                 | е                  | f                   | g                  | h                | i                | j                 | *k                 |
|       | Α           | В               | С                  | D                 | E                  | F                   | G                  | Н                | I                | J                 | *K                 |
| 254   | 117         | 107             | 105                | 231               | 74                 | 54                  | 140                | 228              | 233              | 215               | 1                  |
| 100%  | 100%        | 100%            | 100%               | 100%              | 100%               | 100%                | 100%               | 100%             | 100%             | 100%              | 100%               |
| 151   | 77          | 70              | 70                 | 142               | 49                 | 39                  | 88                 | 141              | 143              | 130               | -                  |
| 59%   | 66%         | 65%             | 67%                | 61%               | 66%                | 72%                 | 63%                | 62%              | 61%              | 60%               | -                  |
| 87    | 36          | 33              | 30                 | 76                | 22                 | 13                  | 45                 | 74               | 76               | 74                | -                  |
| 34%   | 31%         | 31%             | 29%                | 33%               | 30%                | 24%                 | 32%                | 32%              | 33%              | 34%               | -                  |
| 16    | 4           | 4               | 5                  | 13                | 3                  | 2                   | 7                  | 13               | 14               | 11                | 1                  |
| 6%    | 3%          | 4%              | 5%                 | 6%                | 4%                 | 4%                  | 5%                 | 6%               | 6%               | 5%                | 100%               |



# Q14. How does your organisation measure the impact of its social media efforts? Base: All who measure the impact of their social media efforts

|  |             | AWAREN<br>ORGANISATION'S<br>ACTIV | S SOCIAL MEDIA         |                      | ORGANISA             | TION      |            |                              |                                      | RESPONSIBILITY FO  | R SOCIAL MEDIA | 1            |            |
|--|-------------|-----------------------------------|------------------------|----------------------|----------------------|-----------|------------|------------------------------|--------------------------------------|--|----------------|--------------|------------|
|  | Total       | A good<br>deal                    | Not in<br>great detail | Trade<br>association | Professional society | Charity   | Other      | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant      | Volunteer(s) | Other      |
| Significance Level: 90% Significance Level: 95%                                  |             | a<br>A                            | *b<br>*B               | c<br>C               | d<br>D               | *e<br>*E  | *f<br>*F   | g<br>G                       | *h<br>*H                             | *i<br>*I   | *j<br>*J       | *k<br>*K     | *          |
|  |             |                                   |                        |                      | _                    |           | ·          |                              |                                      |  | -              | K            | -          |
| Total  | 151<br>100% | 134<br>100%                       | 17<br>100%             | 64<br>100%           | 67<br>100%           | 7<br>100% | 13<br>100% | 81<br>100%                   | 29<br>100%                           | 12<br>100%   | 4<br>100%      | 1<br>100%    | 19<br>100% |
|  |             |                                   |                        |                      |                      |           |            |                              |                                      |  | 100%           | 100%         | 100%       |
| Amount of followers or fans  | 133<br>88%  | 121<br>90%                        | 12<br>71%              | 54<br>84%            | 60<br>90%            | 7<br>100% | 12<br>92%  | 69<br>85%                    | 26<br>90%                            | 12<br>100%   | 4<br>100%      | 1<br>100%    | 16<br>84%  |
|  | 88%         | 90%                               | 71%                    | 84%                  | 90%                  | 100%      | 92%        | 85%                          | 90%                                  | 100%   | 100%           | 100%         | 84%        |
| Engagement from target audience (e.g. number of shares, reposts, likes, replies) | 133         | 120                               | 13                     | 55                   | 60                   | 6         | 12         | 74                           | 28                                   | 9  | 1              | 1            | 15         |
|  | 88%         | 90%                               | 76%                    | 86%                  | 90%                  | 86%       | 92%        | 91%                          | 97%                                  | 75%  | 25%            | 100%         | 79%        |
| Event attendance   | 74          | 64                                | 10                     | 39                   | 24                   | 5         | 6          | 43                           | 12                                   | 4  | 2              | 1            | 10         |
|  | 49%         | 48%                               | 59%                    | 61%<br>D             | 36%                  | 71%       | 46%        | 53%                          | 41%                                  | 33%  | 50%            | 100%         | 53%        |
|  |             |                                   |                        | D                    |                      |           |            |                              |                                      |  |                |              |            |
| Qualitative analysis of comments made by other social media users                | 59          | 50                                | 9                      | 23                   | 27                   | 1         | 8          | 30                           | 15                                   | 3  | _              | 1            | 7          |
| Social media users   | 39%         | 37%                               | 53%                    | 36%                  | 40%                  | 14%       | 62%        | 37%                          | 52%                                  | 25%  | -              | 100%         | 37%        |
| Membership growth  | 41          | 37                                | 4                      | 19                   | 17                   | 2         | 3          | 20                           | 8                                    | 5  | 1              | 1            | 4          |
| ,  | 27%         | 28%                               | 24%                    | 30%                  | 25%                  | 29%       | 23%        | 25%                          | 28%                                  | 42%  | 25%            | 100%         | 21%        |
| Fundraising/ revenue generation  | 19          | 18                                | 1                      | 9                    | 6                    | 4         | -          | 11                           | 7                                    | -  | -              | -            | -          |
|  | 13%         | 13%                               | 6%                     | 14%                  | 9%                   | 57%       | -          | 14%                          | 24%                                  | -  | -              | -            | -          |
| Other  | 7           | 7                                 | -                      | 4                    | 3                    | -         | -          | 3                            | 2                                    | -  | 1              | -            | 1          |
|  | 5%          | 5%                                | -                      | 6%                   | 4%                   | -         | -          | 4%                           | 7%                                   | -  | 25%            | -            | 5%         |



# Q14. How does your organisation measure the impact of its social media efforts? Base: All who measure the impact of their social media efforts

|  |           | TIME SPENT<br>MEDIA AC |                       |           |           |           | FORMS     | OF SOCIAL M | IEDIA USED |              |               |           | DIGITAL AD | /ERTISING | MEASUREI<br>SOCIAL |    |
|--|-----------|------------------------|-----------------------|-----------|-----------|-----------|-----------|-------------|------------|--------------|---------------|-----------|------------|-----------|--------------------|----|
|  | Total     | 10 hours<br>or fewer   | More than<br>10 hours | Facebook  | Twitter   | LinkedIn  | YouTube   | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google +  | Yes        | No        | Yes                | No |
| Significance Level: 90%                    |           | а                      | b                     | С         | d         | е         | f         | g           | h          | i            | i             | k         | 1          | m         | n                  | *0 |
| Significance Level: 95%                    |           | A                      | В                     | С         | D         | E         | F         | Ğ           | Н          | 1            | Ĵ             | K         | L          | M         | N                  | *O |
| Total                                      | 151       | 101                    | 41                    | 146       | 141       | 136       | 120       | 76          | 66         | 128          | 59            | 38        | 79         | 72        | 151                | -  |
|  | 100%      | 100%                   | 100%                  | 100%      | 100%      | 100%      | 100%      | 100%        | 100%       | 100%         | 100%          | 100%      | 100%       | 100%      | 100%               | -  |
| Amount of followers or fans                | 133       | 91                     | 35                    | 129       | 124       | 118       | 107       | 65          | 60         | 113          | 54            | 31        | 70         | 63        | 133                | -  |
|  | 88%       | 90%                    | 85%                   | 88%       | 88%       | 87%       | 89%       | 86%         | 91%        | 88%          | 92%           | 82%       | 89%        | 88%       | 88%                | -  |
| Engagement from target audience (e.g.      |           |                        |                       |           |           |           |           |             |            |              |               |           |            |           |                    |    |
| number of shares, reposts, likes, replies) | 133       | 85                     | 39                    | 130       | 126       | 121       | 107       | 70          | 62         | 116          | 54            | 35        | 74         | 59        | 133                | -  |
|  | 88%       | 84%                    | 95%                   | 89%       | 89%       | 89%       | 89%       | 92%         | 94%        | 91%          | 92%           | 92%       | 94%        | 82%       | 88%                | -  |
|  |           |                        | а                     |           |           |           |           |             |            |              |               |           | M          |           |                    |    |
| Event attendance                           | 74        | 46                     | 23                    | 72        | 70        | 67        | 59        | 40          | 31         | 67           | 36            | 22        | 47         | 27        | 74                 | -  |
|  | 49%       | 46%                    | 56%                   | 49%       | 50%       | 49%       | 49%       | 53%         | 47%        | 52%          | 61%           | 58%       | 59%<br>M   | 38%       | 49%                | -  |
| Qualitative analysis of comments made by   |           |                        |                       |           |           |           |           |             |            |              |               |           |            |           |                    |    |
| other social media users                   | 59        | 34                     | 20                    | 56        | 58        | 56        | 54        | 33          | 29         | 52           | 27            | 18        | 34         | 25        | 59                 | -  |
|  | 39%       | 34%                    | 49%<br>a              | 38%       | 41%       | 41%       | 45%       | 43%         | 44%        | 41%          | 46%           | 47%       | 43%        | 35%       | 39%                | -  |
| March archin arrest                        | 44        | 00                     | 4.4                   |           | 00        | 07        |           | 0.4         | 40         | 0.4          | 45            | 40        | 0.5        | 40        | 44                 |    |
| Membership growth                          | 41<br>27% | 23<br>23%              | 14<br>34%             | 38<br>26% | 38<br>27% | 37<br>27% | 32<br>27% | 24<br>32%   | 13<br>20%  | 34<br>27%    | 15<br>25%     | 13<br>34% | 25<br>32%  | 16<br>22% | 41<br>27%          | -  |
|  | 21 /0     | 23/6                   | 34 /6                 | 20%       | 21 /6     | 21 /0     | 21 /0     | 32 /6       | 2076       | 21 /0        | 25/6          | 34 /6     | 32 /6      | 2276      | 21 /0              |    |
| Fundraising/ revenue generation            | 19        | 7                      | 11                    | 19        | 19        | 18        | 18        | 13          | 11         | 17           | 13            | 8         | 15         | 4         | 19                 | -  |
|  | 13%       | 7%                     | 27%                   | 13%       | 13%       | 13%       | 15%       | 17%         | 17%        | 13%          | 22%           | 21%       | 19%        | 6%        | 13%                | -  |
|  |           |                        | Α                     |           |           |           |           |             |            |              |               |           | M          |           |                    |    |
| Other                                      | 7         | 5                      | 2                     | 7         | 6         | 6         | 7         | 3           | 2          | 6            | 2             | 3         | 3          | 4         | 7                  | -  |
|  | 5%        | 5%                     | 5%                    | 5%        | 4%        | 4%        | 6%        | 4%          | 3%         | 5%           | 3%            | 8%        | 4%         | 6%        | 5%                 | -  |



# Q14. How does your organisation measure the impact of its social media efforts? Base: All who measure the impact of their social media efforts

|  |       |             |                 | FC                 | OR WHICH OF THE F | OLLOWING REASON    | IS, IF ANY, DOES YO | OUR ORGANISATION   | USE SOCIAL MEDIA | A?               |                   |                    |
|--|-------|-------------|-----------------|--------------------|-------------------|--------------------|---------------------|--------------------|------------------|------------------|-------------------|--------------------|
|  |       |             | Influencing key |                    | Communication     |                    |                     |                    |                  |                  |                   |                    |
|  |       |             | opinion formers | Communication      | and               | To take part       |                     |                    |                  |                  | To promote        |                    |
|  |       |             | through their   | with               | engagements with  | in the online      |                     | Recruitment of new | To build your    | Event promotion, | education or      |                    |
|  |       | Information | social media    | journalists/ media | members and       | debate on specific | Crisis              | members for your   | organisation's   | registration,    | other association | We have no         |
|  | Total | gathering   | accounts        | contacts           | website visitors  | issues             | communication       | organisation       | profile          | attendance       | offerings         | specific objective |
| Significance Level: 90%                    |       | а           | b               | С                  | d                 | е                  | f                   | g                  | h                | i                | j                 | *k                 |
| Significance Level: 95%                    |       | A           | В               | С                  | D                 | E                  | F                   | G                  | Н                | I                | J                 | *K                 |
|  |       |             |                 | 70                 | 4.40              | 40                 |                     |                    |                  | 4.40             | 400               |                    |
| Total                                      | 151   | 77          | 70              | 70                 | 142               | 49                 | 39                  | 88                 | 141              | 143              | 130               | -                  |
|  | 100%  | 100%        | 100%            | 100%               | 100%              | 100%               | 100%                | 100%               | 100%             | 100%             | 100%              | -                  |
| Amount of followers or fans                | 133   | 65          | 61              | 60                 | 125               | 44                 | 36                  | 77                 | 124              | 127              | 119               | _                  |
|  | 88%   | 84%         | 87%             | 86%                | 88%               | 90%                | 92%                 |                    | 88%              |                  | 92%               | -                  |
|  |       |             |                 |                    |                   |                    |                     |                    |                  |                  |                   |                    |
| Engagement from target audience (e.g.      |       |             |                 |                    |                   |                    |                     |                    |                  |                  |                   |                    |
| number of shares, reposts, likes, replies) | 133   | 67          | 64              | 67                 | 125               | 46                 | 38                  | 80                 | 127              | 126              | 117               | -                  |
|  | 88%   | 87%         | 91%             | 96%                | 88%               | 94%                | 97%                 | 91%                | 90%              | 88%              | 90%               | -                  |
|  |       |             |                 | adi                |                   |                    | adi                 |                    |                  |                  |                   |                    |
| Event attendance                           | 74    | 43          | 37              | 32                 | 72                | 22                 | 15                  | 44                 | 67               | 74               | 66                | _                  |
|  | 49%   | 56%         | 53%             | 46%                | 51%               |                    | 38%                 |                    | 48%              |                  | 51%               | _                  |
|  | ,     | f           | 0070            | .070               | 0.70              | 1070               | 0070                | 00,0               | 1070             | 0270             | 0170              |                    |
|  |       |             |                 |                    |                   |                    |                     |                    |                  |                  |                   |                    |
| Qualitative analysis of comments made by   |       |             |                 |                    |                   |                    |                     |                    |                  |                  |                   |                    |
| other social media users                   | 59    | 32          | 34              | 31                 | 56                | 20                 | 20                  | 36                 | 56               | 56               | 51                | -                  |
|  | 39%   | 42%         | 49%             | 44%                | 39%               | 41%                | 51%                 | 41%                | 40%              | 39%              | 39%               | -                  |
| Membership growth                          | 41    | 26          | 21              | 16                 | 39                | 13                 | 12                  | 34                 | 36               | 40               | 36                | _                  |
| Membership growth                          | 27%   | 34%         | 30%             |                    | 27%               |                    | 31%                 |                    | 26%              |                  |                   |                    |
|  | 21%   | 34%         | 30%             | 23%                | 21%               | 21%                | 31%                 | CdHij              | 20%              | 28%              | 28%               | -                  |
|  |       |             |                 |                    |                   |                    |                     | Саніј              |                  |                  |                   |                    |
| Fundraising/ revenue generation            | 19    | 12          | 13              | 11                 | 19                | 7                  | 5                   | 11                 | 19               | 19               | 17                | -                  |
|  | 13%   | 16%         | 19%             | 16%                | 13%               | 14%                | 13%                 | 13%                | 13%              | 13%              | 13%               | -                  |
|  |       |             |                 |                    |                   |                    |                     |                    |                  |                  |                   |                    |
| Other                                      | 7     | 3           | 2               | 2                  | 7                 | 3                  | 1                   | 3                  | 6                | 7                | 7                 | -                  |
|  | 5%    | 4%          | 3%              | 3%                 | 5%                | 6%                 | 3%                  | 3%                 | 4%               | 5%               | 5%                | -                  |



Q15. You mentioned earlier that your organisation uses paid digital media (e.g. Banner Ads, Google Search Ads, Facebook Ads, Twitter Ads). Which of the following types of paid digital media do you use?
Base: All who use paid digital media

Significance Level: 90% Significance Level: 95% Total Facebook advertisements Banner advertisements Google Search Ads LinkedIn advertisements Twitter advertisements YouTube advertisements Other

|       | AWAREN<br>ORGANISATION'S |                        |                      |                      |         |       |                              |                                      |  |                |              |       |
|-------|--------------------------|------------------------|----------------------|----------------------|---------|-------|------------------------------|--------------------------------------|--|----------------|--------------|-------|
|       | ACTIV                    |                        |                      | ORGANISA'            | ΓΙΟΝ    |       |                              |                                      | RESPONSIBILITY FO  | R SOCIAL MEDIA |              |       |
| Total | A good<br>deal           | Not in<br>great detail | Trade<br>association | Professional society | Charity | Other | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant      | Volunteer(s) | Other |
|       | a                        | *b                     | С                    | d                    | *e      | *f    | g                            | *h                                   | *i   | *j             | *k           | *1    |
|       | A                        | *B                     | С                    | D                    | *E      | *F    | G                            | *H                                   | *  | *J             | *K           | *L    |
| 105   | 94                       | 11                     | 52                   | 41                   | 4       | 8     | 61                           | 21                                   | 6  | 2              | 1            | 11    |
| 100%  | 100%                     | 100%                   | 100%                 | 100%                 | 100%    | 100%  | 100%                         | 100%                                 | 100%   | 100%           | 100%         | 100%  |
| 62    | 56                       | 6                      | 28                   | 27                   | 2       | 5     | 36                           | 13                                   | 5  | 1              | -            | 5     |
| 59%   | 60%                      | 55%                    | 54%                  | 66%                  | 50%     | 63%   | 59%                          | 62%                                  | 83%  | 50%            | -            | 45%   |
| 51    | 45                       | 6                      | 26                   | 21                   | 1       | 3     | 28                           | 12                                   | 2  | 1              | 1            | 6     |
| 49%   | 48%                      | 55%                    | 50%                  | 51%                  | 25%     | 38%   | 46%                          | 57%                                  | 33%  | 50%            | 100%         | 55%   |
| 49    | 45                       | 4                      | 22                   | 19                   | 1       | 7     | 25                           | 15                                   | 1  | 1              | 1            | 4     |
| 47%   | 48%                      | 36%                    | 42%                  | 46%                  | 25%     | 88%   | 41%                          | 71%                                  | 17%  | 50%            | 100%         | 36%   |
| 34    | 31                       | 3                      | 12                   | 19                   | -       | 3     | 17                           | 9                                    | 3  | -              | -            | 4     |
| 32%   | 33%                      | 27%                    | 23%                  | 46%<br>C             | -       | 38%   | 28%                          | 43%                                  | 50%  | -              | -            | 36%   |
| 18    | 16                       | 2                      | 11                   | 6                    | -       | 1     | 11                           | 6                                    | -  | -              | -            | 1     |
| 17%   | 17%                      | 18%                    | 21%                  | 15%                  | -       | 13%   | 18%                          | 29%                                  | -  | -              | -            | 9%    |
| 4     | 3                        | 1                      | 2                    | 2                    | -       | -     | 2                            | 2                                    | -  | -              | -            | -     |
| 4%    | 3%                       | 9%                     | 4%                   | 5%                   | -       | -     | 3%                           | 10%                                  | -  | -              | -            | -     |
| 8     | 8                        | -                      | 3                    | 3                    | -       | 2     | 6                            | 1                                    | 1  | -              | -            | -     |
| 8%    | 9%                       | -                      | 6%                   | 7%                   | -       | 25%   | 10%                          | 5%                                   | 17%  | -              | -            | -     |



Q15. You mentioned earlier that your organisation uses paid digital media (e.g. Banner Ads, Google Search Ads, Facebook Ads, Twitter Ads). Which of the following types of paid digital media do you use?

Base: All who use paid digital media

|                         |       | TIME SPENT<br>MEDIA AC |                       |          |         |          | FORMS   | OF SOCIAL N | MEDIA USED |              |               |          | DIGITAL AD | /ERTISING | MEASUREI<br>SOCIAL I |      |
|-------------------------|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|------------|-----------|----------------------|------|
|                         | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes        | No        | Yes                  | No   |
| Significance Level: 90% |       | а                      | b                     | С        | d       | е        | f       | q           | h          | i            | i             | *k       | I          | *m        | n                    | *0   |
| Significance Level: 95% |       | A                      | В                     | С        | D       | E        | F       | Ğ           | Н          | 1            | Ĵ             | *K       | L          | *M        | N                    | *0   |
| Total                   | 105   | 62                     | 35                    | 101      | 98      | 97       | 88      | 60          | 49         | 98           | 48            | 23       | 105        | -         | 79                   | 23   |
|                         | 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%       | -         | 100%                 | 100% |
| Facebook advertisements | 62    | 31                     | 26                    | 62       | 60      | 57       | 53      | 34          | 36         | 59           | 33            | 13       | 62         | -         | 49                   | 12   |
|                         | 59%   | 50%                    | 74%                   | 61%      | 61%     | 59%      | 60%     | 57%         |            | 60%          | 69%           | 57%      | 59%        | -         | 62%                  | 52%  |
|                         |       |                        | Α                     |          |         |          |         |             | eg         |              |               |          |            |           |                      |      |
| Banner advertisements   | 51    | 30                     | 18                    | 50       | 48      | 47       | 44      | 31          | 19         | 47           | 23            | 12       | 51         | -         | 40                   | 9    |
|                         | 49%   | 48%                    | 51%                   | 50%      | 49%     | 48%      | 50%     | 52%         | 39%        | 48%          | 48%           | 52%      | 49%        | -         | 51%                  | 39%  |
| Google Search Ads       | 49    | 23                     | 22                    | 48       | 48      | 48       | 45      | 31          | 25         | 45           | 27            | 17       | 49         | -         | 37                   | 11   |
|                         | 47%   | 37%                    | 63%<br>A              | 48%      | 49%     | 49%      | 51%     | 52%         | 51%        | 46%          | 56%           | 74%      | 47%        | -         | 47%                  | 48%  |
| LinkedIn advertisements | 34    | 19                     | 13                    | 33       | 33      | 34       | 29      | 24          | 14         | 34           | 19            | 12       | 34         | -         | 27                   | 6    |
|                         | 32%   | 31%                    | 37%                   | 33%      | 34%     | 35%      | 33%     | 40%         | 29%        | 35%          | 40%           | 52%      | 32%        | -         | 34%                  | 26%  |
| Twitter advertisements  | 18    | 7                      | 11                    | 17       | 17      | 17       | 17      | 13          | 12         | 17           | 14            | 7        | 18         | -         | 15                   | 3    |
|                         | 17%   | 11%                    | 31%                   | 17%      | 17%     | 18%      | 19%     | 22%         | 24%        | 17%          | 29%           | 30%      | 17%        | -         | 19%                  | 13%  |
|                         |       |                        | Α                     |          |         |          |         |             |            |              | С             |          |            |           |                      |      |
| YouTube advertisements  | 4     | -                      | 4                     | 4        | 4       | 3        | 4       | 4           | 3          | 4            | 3             | 3        | 4          | -         | 4                    | -    |
|                         | 4%    | -                      | 11%<br>A              | 4%       | 4%      | 3%       | 5%      | 7%          | 6%         | 4%           | 6%            | 13%      | 4%         | -         | 5%                   | -    |
| Other                   | 8     | 5                      | 2                     | 7        | 6       | 7        | 6       | 5           | 4          | 8            | 3             | 2        | 8          | -         | 5                    | 3    |
|                         | 8%    | 8%                     | 6%                    | 7%       | 6%      | 7%       | 7%      | 8%          | 8%         | 8%           | 6%            | 9%       | 8%         | -         | 6%                   | 13%  |



Q15. You mentioned earlier that your organisation uses paid digital media (e.g. Banner Ads, Google Search Ads, Facebook Ads, Twitter Ads). Which of the following types of paid digital media do you use?

Base: All who use paid digital media

|                         |       |             |                 | FC                 | R WHICH OF THE F | OLLOWING REASON    | IS, IF ANY, DOES Y | OUR ORGANISATION   | USE SOCIAL MEDIA | A?               |                   |                    |
|-------------------------|-------|-------------|-----------------|--------------------|------------------|--------------------|--------------------|--------------------|------------------|------------------|-------------------|--------------------|
|                         |       |             | Influencing key |                    | Communication    |                    |                    |                    |                  |                  |                   |                    |
|                         |       |             | opinion formers | Communication      | and              | To take part       |                    |                    |                  |                  | To promote        |                    |
|                         |       |             | through their   | with               | engagements with | in the online      |                    | Recruitment of new | To build your    | Event promotion, | education or      |                    |
|                         |       | Information | social media    | journalists/ media | members and      | debate on specific | Crisis             | members for your   | organisation's   | registration,    | other association | We have no         |
|                         | Total | gathering   | accounts        | contacts           | website visitors | issues             | communication      | organisation       | profile          | attendance       | offerings         | specific objective |
| Significance Level: 90% |       | а           | b               | С                  | d                | е                  | *f                 | g                  | h                | i                | j                 | *k                 |
| Significance Level: 95% |       | Α           | В               | С                  | D                | E                  | *F                 | G                  | Н                | 1                | J                 | *K                 |
| Total                   | 105   | 55          | 51              | 55                 | 97               | 35                 | 27                 | 64                 | 98               | 101              | 91                |                    |
| Total                   |       | 100%        |                 |                    | 100%             |                    |                    |                    |                  | 100%             |                   | -                  |
|                         | 100%  | 100%        | 100%            | 100%               | 100%             | 100%               | 100%               | 100%               | 100%             | 100%             | 100%              | -                  |
| Facebook advertisements | 62    | 39          | 33              | 33                 | 58               | 24                 | 20                 | 42                 | 58               | 61               | 53                | -                  |
|                         | 59%   | 71%         | 65%             | 60%                | 60%              | 69%                | 74%                | 66%                | 59%              | 60%              | 58%               | -                  |
|                         |       |             |                 |                    |                  |                    |                    |                    |                  |                  |                   |                    |
| Banner advertisements   | 51    | 27          | 26              | 26                 | 49               | 18                 | 12                 | 32                 | 49               | 50               | 47                | -                  |
|                         | 49%   | 49%         | 51%             | 47%                | 51%              | 51%                | 44%                | 50%                | 50%              | 50%              | 52%               | -                  |
| Google Search Ads       | 49    | 27          | 29              | 31                 | 47               | 17                 | 14                 | 27                 | 47               | 48               | 43                | -                  |
|                         | 47%   | 49%         | 57%             |                    | 48%              |                    | 52%                |                    | 48%              | 48%              | 47%               | -                  |
|                         |       |             |                 |                    |                  |                    |                    |                    |                  |                  |                   |                    |
| LinkedIn advertisements | 34    | 18          | 17              | 16                 | 30               | 10                 | 9                  | 24                 | 33               | 34               | 31                | -                  |
|                         | 32%   | 33%         | 33%             | 29%                | 31%              | 29%                | 33%                | 38%                | 34%              | 34%              | 34%               | -                  |
| Twitter advertisements  | 18    | 9           | 11              | 12                 | 18               | 7                  | 4                  | 9                  | 16               | 18               | 17                | _                  |
| Times davoracomente     | 17%   | 16%         | 22%             |                    | 19%              | 20%                | 15%                |                    | 16%              |                  |                   | _                  |
|                         | 1770  | 1070        | 2270            | 22 /0              | 1370             | 2070               | 1370               | 1470               | 1070             | 1070             | 1370              | -                  |
| YouTube advertisements  | 4     | 3           | 4               | 4                  | 4                | 2                  | 3                  | 2                  | 4                | 4                | 4                 | -                  |
|                         | 4%    | 5%          | 8%              | 7%                 | 4%               | 6%                 | 11%                | 3%                 | 4%               | 4%               | 4%                | -                  |
| Others                  |       | 0           |                 |                    |                  | 0                  | 0                  | 4                  |                  | -                |                   |                    |
| Other                   | 8     | 3           | 4               | 6                  | 6                | 2                  | 2                  | 4                  | 8                | 7                | 6                 | -                  |
|                         | 8%    | 5%          | 8%              | 11%                | 6%               | 6%                 | 7%                 | 6%                 | 8%               | 7%               | 7%                | -                  |



# **Q16. How does your organisation use paid digital media?** Base: All who use paid digital media

|  |             | AWAREI<br>ORGANISATION'<br>ACTIV | S SOCIAL MEDIA      |                      | ORGANISA             | TION      |           |                              |                                      | RESPONSIBILITY FO                              | P SOCIAL MEDIA |              |            |
|--|-------------|----------------------------------|---------------------|----------------------|----------------------|-----------|-----------|------------------------------|--------------------------------------|--|----------------|--------------|------------|
|  | Total       | A good<br>deal                   | Not in great detail | Trade<br>association | Professional society | Charity   | Other     | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant      | Volunteer(s) | Other      |
| Significance Level: 90%<br>Significance Level: 95% |             | a<br>A                           | *b<br>*B            | c<br>C               | d<br>D               | *e<br>*E  | *f<br>*F  | g<br>G                       | *h<br>*H                             | *i<br>*I                                       | *j<br>*J       | *k<br>*K     | *I<br>*L   |
| Total  | 105<br>100% | 94<br>100%                       | 11<br>100%          | 52<br>100%           | 41<br>100%           | 4<br>100% | 8<br>100% | 61<br>100%                   | 21<br>100%                           | 6<br>100%                                      | 2<br>100%      | 1<br>100%    | 11<br>100% |
| To promote events                                  | 72<br>69%   | 64<br>68%                        | 8<br>73%            | 34<br>65%            | 32<br>78%            | 3<br>75%  | 3<br>38%  | 42<br>69%                    | 15<br>71%                            | 4<br>67%                                       | -              | -            | 8<br>73%   |
| To promote content                                 | 56<br>53%   | 51<br>54%                        | 5<br>45%            | 28<br>54%            | 22<br>54%            | 2<br>50%  | 4<br>50%  | 34<br>56%                    | 16<br>76%                            | 1<br>17%                                       | -              | 1<br>100%    | 3<br>27%   |
| To attract website visitors                        | 41<br>39%   | 37<br>39%                        | 4<br>36%            | 19<br>37%            | 14<br>34%            | 2<br>50%  | 6<br>75%  | 24<br>39%                    | 7<br>33%                             | 3<br>50%                                       | 1<br>50%       | 1<br>100%    | 4<br>36%   |
| To recruit members                                 | 35<br>33%   | 31<br>33%                        | 4<br>36%            | 11<br>21%            | 19<br>46%<br>C       | 2<br>50%  | 3<br>38%  | 17<br>28%                    | 11<br>52%                            | 3<br>50%                                       | -              | -            | 3<br>27%   |
| To grow its social media following                 | 32<br>30%   | 28<br>30%                        | 4<br>36%            | 18<br>35%            | 10<br>24%            | 1<br>25%  | 3<br>38%  | 19<br>31%                    | 6<br>29%                             | 1<br>17%                                       | -              | 1<br>100%    | 4<br>36%   |
| To address issues                                  | 18<br>17%   | 16<br>17%                        | 2<br>18%            | 15<br>29%<br>D       | 1<br>2%              | -         | 2<br>25%  | 10<br>16%                    | 5<br>24%                             | -  | 1<br>50%       | -            | 1<br>9%    |
| Other  | 2<br>2%     | 2<br>2%                          | -                   | -<br>-               | 1<br>2%              |           | 1<br>13%  | -                            | 1<br>5%                              | -  | -              | -            | 1<br>9%    |
| Don't know   | 5<br>5%     | 5<br>5%                          | -<br>-              | 3<br>6%              | 2<br>5%              | -         | -         | 3<br>5%                      | -                                    | 1<br>17%                                       | -              | -            | 1<br>9%    |



# **Q16. How does your organisation use paid digital media?** Base: All who use paid digital media

|                                    |       | TIME SPENT<br>MEDIA AG |                       |          |         |          | FORMS   | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL ADV | /ERTISING | MEASUREN<br>SOCIAL I |      |
|------------------------------------|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|-------------|-----------|----------------------|------|
|                                    | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes         | No        | Yes                  | No   |
| Significance Level: 90%            |       | а                      | b                     | С        | d       | е        | f       | g           | h          | i            | j             | *k       | I           | *m        | n                    | *o   |
| Significance Level: 95%            |       | А                      | В                     | С        | D       | E        | F       | Ğ           | Н          | 1            | Ĵ             | *K       | L           | *M        | N                    | *0   |
| Total                              | 105   | 62                     | 35                    | 101      | 98      | 97       | 88      | 60          | 49         | 98           | 48            | 23       | 105         | -         | 79                   | 23   |
|                                    | 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%        | -         | 100%                 | 100% |
| To promote events                  | 72    | 43                     | 22                    | 69       | 69      | 67       | 64      | 44          | 35         | 66           | 35            | 15       | 72          | -         | 56                   | 14   |
|                                    | 69%   | 69%                    | 63%                   | 68%      | 70%     | 69%      | 73%     | 73%         | 71%        | 67%          | 73%           | 65%      | 69%         | -         | 71%                  | 61%  |
| To promote content                 | 56    | 29                     | 24                    | 55       | 54      | 53       | 51      | 33          | 28         | 54           | 33            | 17       | 56          | -         | 45                   | 9    |
|                                    | 53%   | 47%                    | 69%<br>A              | 54%      | 55%     | 55%      | 58%     | 55%         | 57%        | 55%          | 69%<br>c      | 74%      | 53%         | -         | 57%                  | 39%  |
| To attract website visitors        | 41    | 26                     | 13                    | 41       | 40      | 36       | 34      | 25          | 20         | 40           | 21            | 12       | 41          | -         | 33                   | 6    |
|                                    | 39%   | 42%                    | 37%                   | 41%      | 41%     | 37%      | 39%     | 42%         | 41%        | 41%          | 44%           | 52%      | 39%         | -         | 42%                  | 26%  |
| To recruit members                 | 35    | 19                     | 15                    | 33       | 34      | 32       | 30      | 22          | 19         | 34           | 19            | 11       | 35          | -         | 27                   | 7    |
|                                    | 33%   | 31%                    | 43%                   | 33%      | 35%     | 33%      | 34%     | 37%         | 39%        | 35%          | 40%           | 48%      | 33%         | -         | 34%                  | 30%  |
| To grow its social media following | 32    | 19                     | 12                    | 31       | 29      | 30       | 29      | 19          | 17         | 30           | 19            | 10       | 32          | -         | 26                   | 5    |
|                                    | 30%   | 31%                    | 34%                   | 31%      | 30%     | 31%      | 33%     | 32%         | 35%        | 31%          | 40%           | 43%      | 30%         | -         | 33%                  | 22%  |
| To address issues                  | 18    | 8                      | 9                     | 18       | 17      | 17       | 17      | 12          | 9          | 15           | 12            | 5        | 18          | -         | 15                   | 2    |
|                                    | 17%   | 13%                    | 26%                   | 18%      | 17%     | 18%      | 19%     | 20%         | 18%        | 15%          | 25%           | 22%      | 17%         | -         | 19%                  | 9%   |
| Other                              | 2     | -                      | 2                     | 2        | 2       | 2        | 2       | 1           | 1          | 2            | 1             | 1        | 2           | -         | 2                    | -    |
|                                    | 2%    | -                      | 6%<br>a               | 2%       | 2%      | 2%       | 2%      | 2%          | 2%         | 2%           | 2%            | 4%       | 2%          | -         | 3%                   | -    |
| Don't know                         | 5     | 4                      | 1                     | 4        | 4       | 5        | 4       | 2           | 1          | 5            | 1             | 1        | 5           | -         | 2                    | 3    |
|                                    | 5%    | 6%                     | 3%                    | 4%       | 4%      | 5%       | 5%      | 3%          | 2%         | 5%           | 2%            | 4%       | 5%          | -         | 3%                   | 13%  |



# **Q16.** How does your organisation use paid digital media? Base: All who use paid digital media

|                                    |       |             |                 | FC                 | R WHICH OF THE F | OLLOWING REASON    | IS, IF ANY, DOES YO | OUR ORGANISATION   | USE SOCIAL MEDIA | ۹?               |                   |                    |
|------------------------------------|-------|-------------|-----------------|--------------------|------------------|--------------------|---------------------|--------------------|------------------|------------------|-------------------|--------------------|
|                                    |       |             | Influencing key |                    | Communication    |                    |                     |                    |                  |                  |                   |                    |
|                                    |       |             | opinion formers | Communication      | and              | To take part       |                     |                    |                  |                  | To promote        |                    |
|                                    |       |             | through their   | with               | engagements with | in the online      |                     | Recruitment of new | To build your    | Event promotion, | education or      |                    |
|                                    |       | Information | social media    | journalists/ media | members and      | debate on specific | Crisis              | members for your   | organisation's   | registration,    | other association | We have no         |
|                                    | Total | gathering   | accounts        | contacts           | website visitors | issues             | communication       | organisation       | profile          | attendance       | offerings         | specific objective |
| Significance Level: 90%            |       | a           | b               | С                  | d                | е                  | *f                  | g                  | h                | i                | j                 | *k                 |
| Significance Level: 95%            |       | A           | В               | С                  | D                | E                  | *F                  | G                  | Н                | 1                | J                 | *K                 |
| Total                              | 105   | 55          | 51              | 55                 | 97               | 35                 | 27                  | 64                 | 98               | 101              | 91                | _                  |
|                                    | 100%  | 100%        | 100%            |                    | 100%             |                    | 100%                |                    | 100%             | 100%             |                   | -                  |
|                                    |       |             |                 |                    |                  |                    |                     |                    |                  |                  |                   |                    |
| To promote events                  | 72    | 37          | 37              | 36                 | 67               | 24                 | 21                  | 48                 | 66               | 70               | 67                | -                  |
|                                    | 69%   | 67%         | 73%             | 65%                | 69%              | 69%                | 78%                 | 75%                | 67%              | 69%              | 74%               | -                  |
| To promote content                 | 56    | 38          | 33              | 34                 | 55               | 22                 | 18                  | 34                 | 54               | 55               | 49                | -                  |
|                                    | 53%   | 69%         | 65%             | 62%                | 57%              | 63%                | 67%                 | 53%                | 55%              | 54%              | 54%               | -                  |
|                                    |       | ghij        |                 |                    |                  |                    |                     |                    |                  |                  |                   |                    |
| To attract website visitors        | 41    | 23          | 22              | 22                 | 39               | 14                 | 12                  | 27                 | 39               | 40               | 32                | -                  |
|                                    | 39%   | 42%         | 43%             |                    | 40%              | 40%                | 44%                 | 42%                | 40%              | 40%              | 35%               | -                  |
| To recruit members                 | 35    | 25          | 18              | 22                 | 33               | 14                 | 8                   | 29                 | 32               | 33               | 30                | _                  |
| To residit members                 | 33%   | 45%         | 35%             | 40%                | 34%              |                    | 30%                 |                    | 33%              | 33%              |                   | -                  |
| To grow its social media following | 32    | 21          | 21              | 21                 | 31               | 13                 | 10                  | 18                 | 30               | 31               | 26                |                    |
| To grow its social media following | 30%   | 38%         | 41%             |                    | 32%              |                    | 37%                 |                    | 31%              | 31%              |                   | -                  |
|                                    | 30%   | 38%         | 41%             | 36%                | 32%              | 31%                | 31%                 | 28%                | 31%              | 31%              | 29%               | -                  |
| To address issues                  | 18    | 10          | 15              | 14                 | 18               | 10                 | 5                   | 9                  | 17               | 17               | 16                | -                  |
|                                    | 17%   | 18%         | 29%             | 25%                | 19%              | 29%                | 19%                 | 14%                | 17%              | 17%              | 18%               | -                  |
|                                    |       |             | Ghi             |                    |                  | g                  |                     |                    |                  |                  |                   |                    |
| Other                              | 2     | 1           | 1               | 1                  | 2                | _                  | _                   | 1                  | 2                | 2                | 2                 | _                  |
|                                    | 2%    | 2%          | 2%              | 2%                 |                  | -                  | _                   | 2%                 | 2%               | 2%               |                   | -                  |
| 5 44                               | _     |             |                 | •                  |                  |                    |                     | •                  | _                |                  |                   |                    |
| Don't know                         | 5     | 3           | 1               | 2                  | 4                | -                  | -                   | 3                  | 5                | 4                | 4                 | -                  |
|                                    | 5%    | 5%          | 2%              | 4%                 | 4%               | -                  | -                   | 5%                 | 5%               | 4%               | 4%                | -                  |

Q17\_SUM. How effective or ineffective do you think your association's use of paid digital advertising has been:

#### **SUMMARY TABLE**

Base: All who use paid digital media with an aim

To promote events

To promote content

To attract website visitors

To recruit members

To grow its social media following

To address issues

|       |                  |                    | 100              |                |            |             | NETS      |      |
|-------|------------------|--------------------|------------------|----------------|------------|-------------|-----------|------|
| Total | Very ineffective | Fairly ineffective | Fairly effective | Very effective | Don't know | Ineffective | Effective | Mean |
| 72    | 1                | 11                 | 35               | 22             | 3          | 12          | 57        | 3.13 |
| 100%  | 1%               | 15%                | 49%              | 31%            | 4%         | 17%         | 79%       |      |
| 56    | 2                | 1                  | 28               | 23             | 2          | 3           | 51        | 3.33 |
| 100%  | 4%               | 2%                 | 50%              | 41%            | 4%         | 5%          | 91%       |      |
| 41    | 1                | 7                  | 24               | 8              | 1          | 8           | 32        | 2.98 |
| 100%  | 2%               | 17%                | 59%              | 20%            | 2%         | 20%         | 78%       |      |
| 35    | -                | 9                  | 20               | 4              | 2          | 9           | 24        | 2.85 |
| 100%  | -                | 26%                | 57%              | 11%            | 6%         | 26%         | 69%       |      |
| 32    | 1                | 1                  | 11               | 19             | -          | 2           | 30        | 3.50 |
| 100%  | 3%               | 3%                 | 34%              | 59%            | -          | 6%          | 94%       |      |
| 18    | -                | 2                  | 9                | 6              | 1          | 2           | 15        | 3.24 |
| 100%  | -                | 11%                | 50%              | 33%            | 6%         | 11%         | 83%       |      |



### Q17\_1. How effective or ineffective do you think your association's use of paid digital advertising has been:

To promote content
Base: All who use paid digital media with an aim to promote content

|  |                    | AWAREI<br>ORGANISATI<br>MEDIA AG |                        |                    | ORGANISA             | TION           |           |                              |                                      | RESPONSIBILITY FO  | R SOCIAL MEDI | A            |                    |
|--|--------------------|----------------------------------|------------------------|--------------------|----------------------|----------------|-----------|------------------------------|--------------------------------------|--|---------------|--------------|--------------------|
|  | Total              | A good<br>deal                   | Not in<br>great detail | Trade association  | Professional society | Charity        | Other     | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant     | Volunteer(s) | Other              |
| Significance Level: 90% Significance Level: 95%    |                    | a<br>A                           | *b<br>*B               | *c<br>*C           | *d<br>*D             | *e<br>*E       | *f<br>*F  | g<br>G                       | *h<br>*H                             | *i<br>*I   | *j<br>*J      | *k<br>*K     | *I<br>*L           |
| Total  | 56<br>100%         | 51<br>100%                       | 5<br>100%              | 28<br>100%         | 22<br>100%           | 2<br>100%      | 4<br>100% | 34<br>100%                   | 16<br>100%                           | 1<br>100%  | -             | 1<br>100%    | 3<br>100%          |
| Very ineffective (1)                               | 2<br>4%            | 2<br>4%                          | -<br>-                 | 2<br>7%            | -<br>-               | -              | -         | -                            | 2<br>13%                             |  | -             | -            | -                  |
| Fairly ineffective (2)                             | 1<br>2%            | 1<br>2%                          |                        |                    | 1<br>5%              | -              | -         | 1<br>3%                      | -                                    | -  | -             | -            | -                  |
| Fairly effective (3)                               | 28<br>50%          | 26<br>51%                        | 2<br>40%               | 17<br>61%          | 9<br>41%             | 2<br>100%      | -         | 19<br>56%                    | 7<br>44%                             | -  | -             | 1<br>100%    | 1<br>33%           |
| Very effective (4)                                 | 23<br>41%          | 20<br>39%                        | 3<br>60%               | 9<br>32%           | 10<br>45%            | -              | 4<br>100% | 13<br>38%                    | 6<br>38%                             | 1<br>100%  | -             | -            | 2<br>67%           |
| Don't know   | 2<br>4%            | 2<br>4%                          | -                      | -<br>-             | 2<br>9%              | -              | -         | 1<br>3%                      | 1<br>6%                              |  | -             | -            | -                  |
| NETS   |                    |                                  |                        |                    |                      |                |           |                              |                                      |  |               |              |                    |
| Net: Ineffective                                   | 3<br>5%            | 3<br>6%                          | -                      | 2<br>7%            | 1<br>5%              | -              | -         | 1<br>3%                      | 2<br>13%                             | -  | -             | -            |                    |
| Net: Effective                                     | 51<br>91%          | 46<br>90%                        | 5<br>100%              | 26<br>93%          | 19<br>86%            | 2<br>100%      | 4<br>100% | 32<br>94%                    | 13<br>81%                            | 1<br>100%  | -             | 1<br>100%    | 3<br>100%          |
| Mean score<br>Standard deviation<br>Standard error | 3.33<br>.70<br>.10 | 3.31<br>.71<br>.10               | 3.60<br>.55<br>.24     | 3.18<br>.77<br>.15 | 3.45<br>.60<br>.14   | 3.00<br>-<br>- | 4.00      | 3.36<br>.55<br>.10           | 3.13<br>.99<br>.26                   | 4.00<br>-<br>-   | -<br>-<br>-   | 3.00         | 3.67<br>.58<br>.33 |



### Q17\_1. How effective or ineffective do you think your association's use of paid digital advertising has been:

To promote content
Base: All who use paid digital media with an aim to promote content

|                         |     |       | TIME SPENT<br>MEDIA AC |                       |          |         |          | FORMS   | OF SOCIAL N | IEDIA USED |              |               |          | DIGITAL AD | VERTISING | MEASUREI<br>SOCIAL I |      |
|-------------------------|-----|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|------------|-----------|----------------------|------|
|                         |     | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes        | No        | Yes                  | No   |
| Significance Level: 90% |     |       | *a                     | *b                    | С        | d       | е        | f       | g           | *h         | i            | j             | *k       | I '        | *m        | n                    | *0   |
| Significance Level: 95% |     |       | *A                     | *B                    | С        | D       | E        | F       | G           | *H         | 1            | J             | *K       | L          | *M        | N                    | *0   |
| Total                   |     | 56    | 29                     | 24                    | 55       | 54      | 53       | 51      | 33          | 28         | 54           | 33            | 17       | 56         | -         | 45                   | 9    |
|                         |     | 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%       | -         | 100%                 | 100% |
| Very ineffective        | (1) | 2     | -                      | 2                     | 2        | 2       | 2        | 2       | 2           | 2          | 2            | 2             | -        | 2          | -         | 2                    | -    |
|                         |     | 4%    | -                      | 8%                    | 4%       | 4%      | 4%       | 4%      | 6%          | 7%         | 4%           | 6%            | -        | 4%         | -         | 4%                   | -    |
| Fairly ineffective      | (2) | 1     | -                      | 1                     | 1        | 1       | 1        | 1       | 1           | -          | 1            | 1             | 1        | 1          | -         | 1                    | -    |
|                         |     | 2%    | -                      | 4%                    | 2%       | 2%      | 2%       | 2%      | 3%          | -          | 2%           | 3%            | 6%       | 2%         | -         | 2%                   | -    |
| Fairly effective        | (3) | 28    | 15                     | 11                    | 27       | 26      | 26       | 25      | 16          | 11         | 27           | 17            | 8        | 28         | -         | 21                   | 5    |
|                         |     | 50%   | 52%                    | 46%                   | 49%      | 48%     | 49%      | 49%     | 48%         | 39%        | 50%          | 52%           | 47%      | 50%        | -         | 47%                  | 56%  |
| Very effective          | (4) | 23    | 13                     | 9                     | 23       | 23      | 22       | 22      | 14          | 15         | 22           | 13            | 8        | 23         | -         | 20                   | 3    |
|                         |     | 41%   | 45%                    | 38%                   | 42%      | 43%     | 42%      | 43%     | 42%         | 54%        | 41%          | 39%           | 47%      | 41%        | -         | 44%                  | 33%  |
| Don't know              |     | 2     | 1                      | 1                     | 2        | 2       | 2        | 1       | -           | -          | 2            | -             | -        | 2          | -         | 1                    | 1    |
|                         |     | 4%    | 3%                     | 4%                    | 4%       | 4%      | 4%       | 2%      | -           | -          | 4%           | -             | -        | 4%         | -         | 2%                   | 11%  |
| NETS                    |     |       |                        |                       |          |         |          |         |             |            |              |               |          |            |           |                      |      |
| Net: Ineffective        |     | 3     | _                      | 3                     | 3        | 3       | 3        | 3       | 3           | 2          | 3            | 3             | 1        | 3          | -         | 3                    | -    |
|                         |     | 5%    | -                      | 13%                   | 5%       | 6%      | 6%       | 6%      | 9%          | 7%         | 6%           | 9%            | 6%       | 5%         | -         | 7%                   | -    |
| Net: Effective          |     | 51    | 28                     | 20                    | 50       | 49      | 48       | 47      | 30          | 26         | 49           | 30            | 16       | 51         | -         | 41                   | 8    |
|                         |     | 91%   | 97%                    | 83%                   | 91%      | 91%     | 91%      | 92%     | 91%         | 93%        | 91%          | 91%           | 94%      | 91%        | -         | 91%                  | 89%  |
| Mean score              |     | 3.33  | 3.46                   | 3.17                  | 3.34     | 3.35    | 3.33     | 3.34    | 3.27        | 3.39       | 3.33         | 3.24          | 3.41     | 3.33       | -         | 3.34                 | 3.38 |
| Standard deviation      |     | .70   | .51                    | .89                   | .71      | .71     | .71      | .72     | .80         | .83        | .71          | .79           | .62      | .70        | -         | .75                  | .52  |
| Standard error          |     | .10   | .10                    | .18                   | .10      | .10     | .10      | .10     | .14         | .16        | .10          | .14           | .15      | .10        | -         | .11                  | .18  |



### Q17\_1. How effective or ineffective do you think your association's use of paid digital advertising has been:

To promote content
Base: All who use paid digital media with an aim to promote content

|  |                    |                       |   | FC                             | R WHICH OF THE F                                    | OLLOWING REASON            | IS, IF ANY, DOES Y   | OUR ORGANISATION                                 | USE SOCIAL MEDI                            | A?  |                             |                               |
|--|--------------------|-----------------------|---|--------------------------------|---|----------------------------|----------------------|--|--|---|-----------------------------|-------------------------------|
|  |                    |                       | Influencing key opinion formers           | Communication with             | Communication and                                   | To take part in the online |                      | Domite et af a                                   | To be illely access                        | Format annualities                        | To promote education or     |                               |
|  | Total              | Information gathering | through their<br>social media<br>accounts | journalists/ media<br>contacts | engagements with<br>members and<br>website visitors | debate on specific issues  | Crisis communication | Recruitment of new members for your organisation | To build your<br>organisation's<br>profile | Event promotion, registration, attendance | other association offerings | We have no specific objective |
| Significance Level: 90%<br>Significance Level: 95% |                    | a<br>A                | b<br>B                                    | c<br>C                         | d<br>D  | *e<br>*E                   | *f<br>*F             | g<br>G   | h<br>H                                     | i<br>I                                    | j<br>J                      | *k<br>*K                      |
| Total  | 56<br>100%         | 38<br>100%            | 33<br>100%                                | 34<br>100%                     | 55<br>100%  | 22<br>100%                 | 18<br>100%           | 34<br>100%                                       | 54<br>100%                                 | 55<br>100%                                | 49<br>100%                  | -                             |
| Very ineffective (1)                               | 2<br>4%            | 1<br>3%               | 1<br>3%                                   | 2<br>6%                        | 2<br>4%   | 1<br>5%                    | -                    | 1<br>3%  | 1<br>2%                                    | 2<br>4%                                   | 2<br>4%                     | -                             |
| Fairly ineffective (2)                             | 1 2%               | 1<br>3%               | 1<br>3%                                   | -                              | 1<br>2%   | 1<br>5%                    | -                    | -<br>-   | 1<br>2%                                    | 1<br>2%                                   | -                           | -                             |
| Fairly effective (3)                               | 28<br>50%          | 19<br>50%             | 15<br>45%                                 | 16                             | 27<br>49%   | 12                         | 8<br>44%             | 15<br>44%  | 27<br>50%                                  | 27<br>49%                                 | 24                          | -                             |
| Very effective (4)                                 | 23<br>41%          | 16<br>42%             | 15<br>45%                                 | 16<br>47%                      | 23<br>42%   | 7<br>32%                   | 10<br>56%            | 16<br>47%  | 23<br>43%                                  | 23<br>42%                                 | 21<br>43%                   | -                             |
| Don't know   | 2<br>4%            | 1<br>3%               | 1<br>3%                                   | -                              | 2<br>4%   | 1<br>5%                    | -                    | 2<br>6%  | 2<br>4%                                    | 2<br>4%                                   | 2<br>4%                     | -                             |
| NETS   |                    |                       |   |                                |   |                            |                      |  |  |   |                             |                               |
| Net: Ineffective                                   | 3<br>5%            | 2<br>5%               | 2<br>6%                                   | 2<br>6%                        | 3<br>5%   | 2<br>9%                    | -                    | 1<br>3%  | 2<br>4%                                    | 3<br>5%                                   | 2<br>4%                     | -                             |
| Net: Effective                                     | 51<br>91%          | 35<br>92%             | 30<br>91%                                 | 32<br>94%                      | 50<br>91%   | 19<br>86%                  | 18<br>100%           | 31<br>91%  | 50<br>93%                                  | 50<br>91%                                 | 45<br>92%                   |                               |
| Mean score<br>Standard deviation<br>Standard error | 3.33<br>.70<br>.10 | 3.35<br>.68<br>.11    | 3.38<br>.71<br>.13                        | 3.35<br>.77<br>.13             | 3.34<br>.71<br>.10                                  | 3.19<br>.75<br>.16         | 3.56<br>.51<br>.12   | 3.44<br>.67<br>.12                               | 3.38<br>.63<br>.09                         | 3.34<br>.71<br>.10                        | 3.36<br>.70<br>.10          |                               |



### Q17\_2. How effective or ineffective do you think your association's use of paid digital advertising has been:

To promote events

Base: All who use paid digital media with an aim to promote events

|  |                    | ORGANISAT          | NESS OF<br>ION'S SOCIAL<br>CTIVITIES |                      | ORGANISA                | TION      |                     |                              |                                      | RESPONSIBILITY FO  | OR SOCIAL MEDI | A            |                    |
|--|--------------------|--------------------|--------------------------------------|----------------------|-------------------------|-----------|---------------------|------------------------------|--------------------------------------|--|----------------|--------------|--------------------|
|  | Total              | A good<br>deal     | Not in great detail                  | Trade<br>association | Professional<br>society | Charity   | Other               | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant      | Volunteer(s) | Other              |
| Significance Level: 90%<br>Significance Level: 95% |                    | a<br>A             | *b<br>*B                             | c<br>C               | d<br>D                  | *e<br>*E  | *f<br>*F            | g<br>G                       | *h<br>*H                             | *i<br>*I   | *j<br>*J       | *k<br>*K     | *I<br>*L           |
| Total  | 72<br>1009         | 64<br>6 100%       | 8<br>100%                            | 34<br>100%           | 32<br>100%              | 3<br>100% | 3<br>100%           | 42<br>100%                   | 15<br>100%                           | 4<br>100%  | -              | -            | 8<br>100%          |
| Very ineffective (1                                | ) 1<br>19          | 1<br>6 2%          | -                                    | 1 3%                 | -                       |           | -                   | -                            | 1<br>7%                              |  | -              | -            |                    |
| Fairly ineffective (2                              | ) 11<br>159        | 10<br>6 16%        | 1 13%                                | 4<br>12%             | 6<br>19%                |           | 1<br>33%            | 4<br>10%                     | 2<br>13%                             | 1<br>25%   | -              | -<br>-       | 3<br>38%           |
| Fairly effective (3                                | ) 35<br>499        | 32<br>50%          | 3<br>38%                             | 16<br>47%            | 16<br>50%               | 2<br>67%  | 1<br>33%            | 25<br>60%                    | 5<br>33%                             | 1<br>25%   | -              | -<br>-       | 3<br>38%           |
| Very effective (4                                  | ) 22<br>319        | 19<br>6 30%        | 3<br>3 38%                           | 13<br>38%            | 8<br>25%                |           | 1<br>33%            | 10<br>24%                    | 7<br>47%                             | 2<br>50%   | -              | -<br>-       | 2<br>25%           |
| Don't know   | 3<br>49            | 2<br>3%            | 1 13%                                |                      | 2<br>6%                 | 1<br>33%  | -                   | 3<br>7%                      | -                                    |  | -              | -<br>-       |                    |
| NETS   |                    |                    |                                      |                      |                         |           |                     |                              |                                      |  |                |              |                    |
| Net: Ineffective                                   | 12<br>179          | 11<br>6 17%        | 1 13%                                | 5<br>15%             | 6<br>19%                |           | 1<br>33%            | 4<br>10%                     | 3<br>20%                             | 1<br>25%   | -              |              | 3<br>38%           |
| Net: Effective                                     | 57<br>799          | 51<br>80%          | 6<br>5 75%                           | 29<br>85%            | 24<br>75%               | 2<br>67%  | 2<br>67%            | 35<br>83%                    | 12<br>80%                            | 3<br>75%   | -              |              | 5<br>63%           |
| Mean score<br>Standard deviation<br>Standard error | 3.13<br>.73<br>.09 | 3.11<br>.73<br>.09 | 3.29<br>.76<br>.29                   | 3.21<br>.77<br>.13   | 3.07<br>.69<br>.13      | 3.00      | 3.00<br>1.00<br>.58 | 3.15<br>.59<br>.09           | 3.20<br>.94<br>.24                   | 3.25<br>.96<br>.48   | -              | -<br>-       | 2.88<br>.83<br>.30 |



### Q17\_2. How effective or ineffective do you think your association's use of paid digital advertising has been:

To promote events

Base: All who use paid digital media with an aim to promote events

|                         |     |         | TIME SPENT<br>MEDIA AC |                       | FORMS OF SOCIAL MEDIA USED |         |           |           |           |           |              |               | DIGITAL ADV | ERTISING  | MEASUREN<br>SOCIAL N |         |         |
|-------------------------|-----|---------|------------------------|-----------------------|----------------------------|---------|-----------|-----------|-----------|-----------|--------------|---------------|-------------|-----------|----------------------|---------|---------|
|                         |     | Total   | 10 hours<br>or fewer   | More than<br>10 hours | Facebook                   | Twitter | LinkedIn  | YouTube   | Blog      | Instagram | e-newsletter | Digital<br>PR | Google +    | Yes       | No                   | Yes     | No      |
| Significance Level: 90% |     | Total   | a                      | *b                    | C                          | d       | e         | f         | g         | h         | i            | i             | *k          | 103       | *m                   | n       | *0      |
| Significance Level: 95% |     |         | A                      | *B                    | Ċ                          | D       | Ē         | F         | Ğ         | H         | i            | Ĵ             | *K          | L.        | *M                   | N       | *0      |
| Total                   |     | 72      | 43                     | 22                    | 69                         | 69      | 67        | 64        | 44        | 35        | 66           | 35            | 15          | 72        | -                    | 56      | 14      |
|                         |     | 100%    | 100%                   | 100%                  | 100%                       | 100%    | 100%      | 100%      | 100%      | 100%      | 100%         | 100%          | 100%        | 100%      | -                    | 100%    | 100%    |
| Very ineffective        | (1) | 1       | -                      | 1                     | 1                          | 1       | 1         | 1         | 1         | 1         | 1            | 1             | -           | 1         | -                    | 1       | -       |
|                         |     | 1%      | -                      | 5%                    | 1%                         | 1%      | 1%        | 2%        | 2%        | 3%        | 2%           | 3%            | -           | 1%        | -                    | 2%      | -       |
| Fairly ineffective      | (2) | 11      | 8                      | 1                     | 10                         | 11      | 11        | 11        | 6         | 6         | 10           | 4             | -           | 11        | -                    | 6       | 5       |
|                         |     | 15%     | 19%                    | 5%                    | 14%                        | 16%     | 16%       | 17%       | 14%       | 17%       | 15%          | 11%           | -           | 15%       | -                    | 11%     | 36%     |
| Fairly effective        | (3) | 35      | 22                     | 10                    | 33                         | 32      | 32        | 29        | 21        | 15        | 33           | 20            | 7           | 35        | -                    | 28      | 5       |
|                         |     | 49%     | 51%                    | 45%                   | 48%                        | 46%     | 48%       | 45%       | 48%       | 43%       | 50%          | 57%           | 47%         | 49%       | -                    | 50%     | 36%     |
| Very effective          | (4) | 22      | 11                     | 10                    | 22                         | 22      | 20        | 22<br>34% | 14        | 12        | 19           | 10            | 8<br>53%    | 22<br>31% | -                    | 19      | 3       |
|                         |     | 31%     | 26%                    | 45%                   | 32%                        | 32%     | 30%       | 34%       | 32%       | 34%       | 29%          | 29%           | 53%         | 31%       | -                    | 34%     | 21%     |
| Don't know              |     | 3<br>4% | 2<br>5%                | -                     | 3<br>4%                    | 3<br>4% | 3<br>4%   | 1<br>2%   | 2<br>5%   | 1<br>3%   | 3<br>5%      | -             | -           | 3<br>4%   | -                    | 2<br>4% | 1<br>7% |
|                         |     | 4%      | 5%                     | -                     | 4%                         | 4%      | 4%        | 2%        | 5%        | 3%        | 5%           | -             | -           | 4%        | -                    | 4%      | 1%      |
| NETS                    |     |         |                        |                       |                            |         |           |           |           |           |              |               |             |           |                      |         |         |
| Net: Ineffective        |     | 12      | 8                      | 2                     | 11                         | 12      | 12        | 12        | 7         | 7         | 11           | 5             | -           | 12        | -                    | 7       | 5       |
|                         |     | 17%     | 19%                    | 9%                    | 16%                        | 17%     | 18%       | 19%       | 16%       | 20%       | 17%          | 14%           | -           | 17%       | -                    | 13%     | 36%     |
| Net: Effective          |     | 57      | 33<br>77%              | 20                    | 55                         | 54      | 52<br>78% | 51<br>80% | 35<br>80% | 27<br>77% | 52           | 30            | 15          | 57<br>79% | -                    | 47      | 8       |
|                         |     | 79%     |                        | 91%                   | 80%                        | 78%     |           |           |           |           | 79%          | 86%           | 100%        |           | -                    | 84%     | 57%     |
| Mean score              |     | 3.13    | 3.07                   | 3.32                  | 3.15                       | 3.14    | 3.11      | 3.14      | 3.14      | 3.12      | 3.11         | 3.11          | 3.53        | 3.13      | -                    | 3.20    | 2.85    |
| Standard deviation      |     | .73     | .69                    | .78                   | .73                        | .74     | .74       | .76       | .75       | .81       | .72          | .72           | .52         | .73       | -                    | .71     | .80     |
| Standard error          |     | .09     | .11                    | .17                   | .09                        | .09     | .09       | .10       | .12       | .14       | .09          | .12           | .13         | .09       | -                    | .10     | .22     |



### Q17\_2. How effective or ineffective do you think your association's use of paid digital advertising has been:

To promote events

Base: All who use paid digital media with an aim to promote events

|   | ſ   |             |             |   | FC  | R WHICH OF THE F  | OLLOWING REASON                                     | IS, IF ANY, DOES Y | OUR ORGANISATION                    | USE SOCIAL MEDI              | A?                             |   |                    |
|---|-----|-------------|-------------|---|---|---|---|--------------------|-------------------------------------|------------------------------|--------------------------------|---|--------------------|
|   |     |             | Information | Influencing key<br>opinion formers<br>through their<br>social media | Communication<br>with<br>journalists/ media | Communication<br>and<br>engagements with<br>members and | To take part<br>in the online<br>debate on specific | Crisis             | Recruitment of new members for your | To build your organisation's | Event promotion, registration, | To promote education or other association | We have no         |
|   | ļ   | Total       | gathering   | accounts  | contacts                                    | website visitors  | issues  | communication      | organisation                        | profile                      | attendance                     | offerings                                 | specific objective |
| Significance Level: 90% Significance Level: 95% |     |             | a<br>A      | b<br>B  | c<br>C                                      | d<br>D  | *e<br>*E  | *f<br>*F           | g<br>G                              | h<br>H                       | i<br>I                         | j<br>J                                    | *k<br>*K           |
| Total   |     | 72<br>100%  | 37<br>100%  | 37<br>100%  | 36<br>100%                                  | 67<br>100%  | 24<br>100%  | 21<br>100%         | 48<br>100%                          | 66<br>100%                   | 70<br>100%                     | 67<br>100%                                | -                  |
| Very ineffective                                | (1) | 1<br>1%     | -           | 1<br>3%   | 1<br>3%                                     | 1<br>1%   | 1<br>4%   |                    | -                                   | 1<br>2%                      | 1<br>1%                        | 1<br>1%                                   | -                  |
|   |     |             |             |   |   |   |   | -                  |                                     |                              |                                |   | -                  |
| Fairly ineffective                              | (2) | 11<br>15%   | 6<br>16%    | 5<br>14%  | 5<br>14%                                    | 10<br>15%   | 2<br>8%   | 4<br>19%           | 9<br>19%                            | 9<br>14%                     | 10<br>14%                      | 10<br>15%                                 | -                  |
| Fairly effective                                | (3) | 35<br>49%   | 17<br>46%   | 16<br>43%   | 13<br>36%                                   | 31<br>46%   | 12<br>50%   | 10<br>48%          | 21<br>44%                           | 33<br>50%                    | 34<br>49%                      | 31<br>46%                                 |                    |
| Very effective                                  | (4) | 22<br>31%   | 14<br>38%   | 14<br>38%   | 16<br>44%                                   | 22<br>33%   | 8<br>33%  | 7<br>33%           | 15<br>31%                           | 21<br>32%                    | 22<br>31%                      | 22<br>33%                                 |                    |
| Don't know                                      |     | 3<br>4%     | -           | 1<br>3%   | 1<br>3%                                     | 3<br>4%   | 1<br>4%   | -<br>-             | 3<br>6%                             | 2<br>3%                      | 3<br>4%                        | 3<br>4%                                   | -                  |
| NETS  |     |             |             |   |   |   |   |                    |                                     |                              |                                |   |                    |
| Net: Ineffective                                |     | 12<br>17%   | 6<br>16%    | 6<br>16%  | 6<br>17%                                    | 11<br>16%   | 3<br>13%  | 4<br>19%           | 9 19%                               | 10<br>15%                    | 11<br>16%                      | 11<br>16%                                 |                    |
| Net: Effective                                  |     | 57<br>79%   | 31<br>84%   | 30<br>81%   | 29<br>81%                                   | 53<br>79%   | 20<br>83%   | 17<br>81%          | 36<br>75%                           | 54<br>82%                    | 56<br>80%                      | 53<br>79%                                 | -                  |
| Mean score Standard deviation                   |     | 3.13<br>.73 | 3.22<br>.71 | 3.19<br>.79   | 3.26<br>.82                                 | 3.16<br>.74   | 3.17<br>.78   | 3.14<br>.73        | 3.13<br>.73                         | 3.16<br>.72                  | 3.15<br>.72                    | 3.16<br>.74                               | -                  |
| Standard error                                  |     | .09         | .12         | .13   | .14   | .09   | .16   | .16                | .11                                 | .09                          | .09                            | .09                                       | -                  |



### Q17\_3. How effective or ineffective do you think your association's use of paid digital advertising has been:

#### To attract website visitors

Base: All who use paid digital media with an aim to attract website visitors

|  |                    | AWAREI<br>ORGANISATI<br>MEDIA AG | ON'S SOCIAL         |                      | ORGANISA             | TION               |                    |                              |                                      | RESPONSIBILITY FO  | OR SOCIAL MEDIA | 4            |                    |
|--|--------------------|----------------------------------|---------------------|----------------------|----------------------|--------------------|--------------------|------------------------------|--------------------------------------|--|-----------------|--------------|--------------------|
|  | Total              | A good<br>deal                   | Not in great detail | Trade<br>association | Professional society | Charity            | Other              | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant       | Volunteer(s) | Other              |
| Significance Level: 90% Significance Level: 95%    |                    | a<br>A                           | *b<br>*B            | *c<br>*C             | *d<br>*D             | *e<br>*E           | *f<br>*F           | *g<br>*G                     | *h<br>*H                             | *i<br>*I   | *j<br>*J        | *k<br>*K     | *I<br>*L           |
| Total  | 41<br>100%         | 37<br>100%                       | 4<br>100%           | 19<br>100%           | 14<br>100%           | 2<br>100%          | 6<br>100%          | 24<br>100%                   | 7<br>100%                            | 3<br>100%  | 1<br>100%       | 1<br>100%    | 4<br>100%          |
| Very ineffective (1)                               | 1<br>2%            | 1<br>3%                          | -<br>-              | 1<br>5%              | -                    | -                  | -                  | -                            | 1<br>14%                             |  | -               | -            | -                  |
| Fairly ineffective (2)                             | 7<br>17%           | 6<br>16%                         | 1<br>25%            | 3<br>16%             | 1<br>7%              | 1<br>50%           | 2<br>33%           | 2<br>8%                      | 1<br>14%                             | 1<br>33%   | -               | -            | 3<br>75%           |
| Fairly effective (3)                               | 24<br>59%          | 22<br>59%                        | 2<br>50%            | 10<br>53%            | 11<br>79%            | 1<br>50%           | 2<br>33%           | 15<br>63%                    | 4<br>57%                             | 1<br>33%   | 1<br>100%       | 1<br>100%    | 1<br>25%           |
| Very effective (4)                                 | 8<br>20%           | 7<br>19%                         | 1<br>25%            | 5<br>26%             | 2<br>14%             | -                  | 1<br>17%           | 6<br>25%                     | 1<br>14%                             | 1<br>33%   | -               | -            | -                  |
| Don't know   | 1<br>2%            | 1<br>3%                          | -                   | -<br>-               | -                    | -                  | 1<br>17%           | 1<br>4%                      | -                                    |  | -               | -            | -                  |
| NETS   |                    |                                  |                     |                      |                      |                    |                    |                              |                                      |  |                 |              |                    |
| Net: Ineffective                                   | 8<br>20%           | 7<br>19%                         | 1<br>25%            | 4<br>21%             | 1<br>7%              | 1<br>50%           | 2<br>33%           | 2<br>8%                      | 2<br>29%                             | 1<br>33%   | -               | -<br>-       | 3<br>75%           |
| Net: Effective                                     | 32<br>78%          | 29<br>78%                        | 3<br>75%            | 15<br>79%            | 13<br>93%            | 1<br>50%           | 3<br>50%           | 21<br>88%                    | 5<br>71%                             | 2<br>67%   | 1<br>100%       | 1<br>100%    | 1<br>25%           |
| Mean score<br>Standard deviation<br>Standard error | 2.98<br>.70<br>.11 | 2.97<br>.70<br>.12               | 3.00<br>.82<br>.41  | 3.00<br>.82<br>.19   | 3.07<br>.47<br>.13   | 2.50<br>.71<br>.50 | 2.80<br>.84<br>.37 | 3.17<br>.58<br>.12           | 2.71<br>.95<br>.36                   | 3.00<br>1.00<br>.58  | 3.00            | 3.00         | 2.25<br>.50<br>.25 |



### Q17\_3. How effective or ineffective do you think your association's use of paid digital advertising has been:

#### To attract website visitors

Base: All who use paid digital media with an aim to attract website visitors

|                                   |     |            | TIME SPENT<br>MEDIA AC |                       |            |            |            | FORMS      | OF SOCIAL M | EDIA USED  |              |               |            | DIGITAL ADV | ERTISING | MEASUREN<br>SOCIAL N |            |
|-----------------------------------|-----|------------|------------------------|-----------------------|------------|------------|------------|------------|-------------|------------|--------------|---------------|------------|-------------|----------|----------------------|------------|
|                                   |     | Total      | 10 hours<br>or fewer   | More than<br>10 hours | Facebook   | Twitter    | LinkedIn   | YouTube    | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google +   | Yes         | No       | Yes                  | No         |
| Significance Level: 90%           |     | Total      | *a                     | *b                    | С          | d          | е          | f          | *g          | *h         | i            | *i            | *k         | 100         | *m       | n                    | *0         |
| Significance Level: 95%           |     |            | *A                     | *B                    | C          | D          | E          | F          | *Ğ          | *H         | i            | *່ງ           | *K         | Ĺ           | *M       | N                    | *0         |
| Total                             |     | 41         | 26                     | 13                    | 41         | 40         | 36         | 34         | 25          | 20         | 40           | 21            | 12         | 41          | -        | 33                   | 6          |
|                                   |     | 100%       | 100%                   | 100%                  | 100%       | 100%       | 100%       | 100%       | 100%        | 100%       | 100%         | 100%          | 100%       | 100%        | -        | 100%                 | 100%       |
| Very ineffective                  | (1) | 1          | -                      | 1                     | 1          | 1          | 1          | 1          | 1           | 1          | 1            | 1             | -          | 1           | -        | 1                    | -          |
|                                   |     | 2%         | -                      | 8%                    | 2%         | 3%         | 3%         | 3%         | 4%          | 5%         | 3%           | 5%            | -          | 2%          | -        | 3%                   | -          |
| Fairly ineffective                | (2) | 7          | 5                      | 2                     | 7          | 7          | 4          | 4          | 4           | 3          | 6            | 3             | 1          | 7           | -        | 6                    | 1          |
|                                   |     | 17%        | 19%                    | 15%                   | 17%        | 18%        | 11%        | 12%        | 16%         | 15%        | 15%          | 14%           | 8%         | 17%         | -        | 18%                  | 17%        |
| Fairly effective                  | (3) | 24         | 13                     | 9                     | 24         | 23         | 22         | 21         | 14          | 12         | 24           | 12            | 10         | 24          | -        | 19                   | 3          |
|                                   |     | 59%        | 50%                    | 69%                   | 59%        | 58%        | 61%        | 62%        | 56%         | 60%        | 60%          | 57%           | 83%        | 59%         | -        | 58%                  | 50%        |
| Very effective                    | (4) | 8          | 7                      | 1                     | 8          | 8          | 8          | 7          | 5           | 4          | 8            | 4             | 1          | 8           | -        | 7                    | 1          |
|                                   |     | 20%        | 27%                    | 8%                    | 20%        | 20%        | 22%        | 21%        | 20%         | 20%        | 20%          | 19%           | 8%         | 20%         | -        | 21%                  | 17%        |
| Don't know                        |     | 1          | 1                      | -                     | 1          | 1<br>3%    | 1<br>3%    | 1          | 1           | -          | 1            | 1<br>5%       | -          | 1           | -        | -                    | 1          |
|                                   |     | 2%         | 4%                     | -                     | 2%         | 3%         | 3%         | 3%         | 4%          | -          | 3%           | 5%            | -          | 2%          | -        | -                    | 17%        |
| NETS                              |     |            |                        |                       |            |            |            |            |             |            |              |               |            |             |          |                      |            |
| Net: Ineffective                  |     | 8          | 5                      | 3                     | 8          | 8          | 5          | 5          | 5           | 4          | 7            | 4             | 1          | 8           | -        | 7                    | 1          |
|                                   |     | 20%        | 19%                    | 23%                   | 20%        | 20%        | 14%        | 15%        | 20%         | 20%        | 18%          | 19%           | 8%         | 20%         | -        | 21%                  | 17%        |
| Net: Effective                    |     | 32         | 20                     | 10                    | 32         | 31         | 30         | 28         | 19          | 16         | 32           | 16            | 11         | 32          | -        | 26                   | 4          |
|                                   |     | 78%        | 77%                    | 77%                   | 78%        | 78%        | 83%        | 82%        | 76%         | 80%        | 80%          | 76%           | 92%        | 78%         | -        | 79%                  | 67%        |
| Mean score<br>Standard deviation  |     | 2.98       | 3.08                   | 2.77<br>.73           | 2.98       | 2.97       | 3.06       | 3.03       | 2.96        | 2.95       | 3.00         | 2.95          | 3.00       | 2.98        | -        | 2.97                 | 3.00       |
| Standard deviation Standard error |     | .70<br>.11 | .70<br>.14             | .73<br>.20            | .70<br>.11 | .71<br>.11 | .68<br>.12 | .68<br>.12 | .75<br>.15  | .76<br>.17 | .69<br>.11   | .76<br>.17    | .43<br>.12 | .70<br>.11  | -        | .73<br>.13           | .71<br>.32 |
| Otanidard error                   |     | .11        | .14                    | .20                   | .111       | .11        | .12        | .12        | .13         | .17        | .11          | .17           | .12        | .111        |          | .13                  | .32        |



### Q17\_3. How effective or ineffective do you think your association's use of paid digital advertising has been:

#### To attract website visitors

Base: All who use paid digital media with an aim to attract website visitors

|                         |     |       |             |                 | FC                 | R WHICH OF THE F | OLLOWING REASON    | IS, IF ANY, DOES Y | OUR ORGANISATION   | USE SOCIAL MEDI | A?               |                   |                    |
|-------------------------|-----|-------|-------------|-----------------|--------------------|------------------|--------------------|--------------------|--------------------|-----------------|------------------|-------------------|--------------------|
|                         |     |       |             | Influencing key | -                  | Communication    |                    |                    |                    |                 |                  |                   |                    |
|                         |     |       |             | opinion formers | Communication      | and              | To take part       |                    |                    |                 |                  | To promote        |                    |
|                         |     |       |             | through their   | with               | engagements with | in the online      |                    | Recruitment of new | To build your   | Event promotion, | education or      |                    |
|                         |     |       | Information | social media    | journalists/ media | members and      | debate on specific | Crisis             | members for your   | organisation's  | registration,    | other association | We have no         |
|                         |     | Total | gathering   | accounts        | contacts           | website visitors | issues             | communication      | organisation       | profile         | attendance       | offerings         | specific objective |
| Significance Level: 90% |     |       | *a          | *b              | *c                 | d                | *e                 | *f                 | *g                 | h               | 1                | J                 | *k                 |
| Significance Level: 95% |     |       | *A          | *B              | *C                 | D                | *E                 | *F                 | *G                 | Н               | ı                | J                 | *K                 |
| Total                   |     | 41    | 23          | 22              | 22                 | 39               | 14                 | 12                 | 27                 | 39              | 40               | 32                | -                  |
|                         |     | 100%  | 100%        | 100%            | 100%               | 100%             | 100%               | 100%               | 100%               | 100%            | 100%             | 100%              | -                  |
| Very ineffective        | (1) | 1     | 1           | -               | 1                  | 1                | -                  | -                  | 1                  | -               | 1                | 1                 | -                  |
|                         |     | 2%    | 4%          | -               | 5%                 | 3%               | -                  | -                  | 4%                 | -               | 3%               | 3%                | -                  |
| Fairly ineffective      | (2) | 7     | 4           | 3               | 1                  | 7                | 3                  | 2                  | 4                  | 7               | 7                | 4                 | -                  |
|                         |     | 17%   | 17%         | 14%             | 5%                 | 18%              | 21%                | 17%                | 15%                | 18%             | 18%              | 13%               | -                  |
| Fairly effective        | (3) | 24    | 15          | 12              | 16                 | 22               | 8                  | 8                  | 16                 | 23              | 23               | 20                | -                  |
|                         |     | 59%   | 65%         | 55%             | 73%                | 56%              | 57%                | 67%                | 59%                | 59%             | 58%              | 63%               | -                  |
| Very effective          | (4) | 8     | 3           | 6               | 3                  | 8                | 3                  | 2                  | 5                  | 8               | 8                | 6                 | -                  |
|                         |     | 20%   | 13%         | 27%             | 14%                | 21%              | 21%                | 17%                | 19%                | 21%             | 20%              | 19%               | -                  |
| Don't know              |     | 1     | -           | 1               | 1                  | 1                | -                  | -                  | 1                  | 1               | 1                | 1                 | -                  |
|                         |     | 2%    | -           | 5%              | 5%                 | 3%               | -                  | -                  | 4%                 | 3%              | 3%               | 3%                | -                  |
| NETS                    |     |       |             |                 |                    |                  |                    |                    |                    |                 |                  |                   |                    |
| Net: Ineffective        |     | 8     | 5           | 3               | 2                  | 8                | 3                  | 2                  | 5                  | 7               | 8                | 5                 | -                  |
|                         |     | 20%   | 22%         | 14%             | 9%                 | 21%              | 21%                | 17%                | 19%                | 18%             | 20%              | 16%               | -                  |
| Net: Effective          |     | 32    | 18          | 18              | 19                 | 30               | 11                 | 10                 | 21                 | 31              | 31               | 26                | -                  |
|                         |     | 78%   | 78%         | 82%             | 86%                | 77%              | 79%                | 83%                | 78%                | 79%             | 78%              | 81%               | -                  |
| Mean score              |     | 2.98  | 2.87        | 3.14            | 3.00               | 2.97             | 3.00               | 3.00               | 2.96               | 3.03            | 2.97             | 3.00              | -                  |
| Standard deviation      |     | .70   | .69         | .65             | .63                | .72              | .68                | .60                | .72                | .64             | .71              | .68               | -                  |
| Standard error          |     | .11   | .14         | .14             | .14                | .12              | .18                | .17                | .14                | .10             | .11              | .12               | -                  |



### Q17\_4. How effective or ineffective do you think your association's use of paid digital advertising has been:

To grow its social media following
Base: All who use paid digital media with an aim to grow its social media following

|  |                    |                    | NESS OF<br>ION'S SOCIAL<br>CTIVITIES |                      | ORGANISA             | TION      |                |                              |                                      | RESPONSIBILITY FO  | OR SOCIAL MEDI | A            |                    |
|--|--------------------|--------------------|--------------------------------------|----------------------|----------------------|-----------|----------------|------------------------------|--------------------------------------|--|----------------|--------------|--------------------|
|  | Total              | A good<br>deal     | Not in great detail                  | Trade<br>association | Professional society | Charity   | Other          | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant      | Volunteer(s) | Other              |
| Significance Level: 90%<br>Significance Level: 95% |                    | *a<br>*A           | *b<br>*B                             | *c<br>*C             | *d<br>*D             | *e<br>*E  | *f<br>*F       | *g<br>*G                     | *h<br>*H                             | *i<br>*I   | *j<br>*J       | *k<br>*K     | *I<br>*L           |
| Total  | 32<br>100%         | 28<br>100%         | 4<br>100%                            | 18<br>100%           | 10<br>100%           | 1<br>100% | 3<br>100%      | 19<br>100%                   | 6<br>100%                            | 1<br>100%  | -              | 1<br>100%    | 4<br>100%          |
| Very ineffective (1)                               | 1<br>3%            | 1<br>4%            |                                      | 1<br>6%              | -                    | -         | -              | -                            | 1<br>17%                             |  | -              |              | -                  |
| Fairly ineffective (2)                             | 1<br>3%            |                    | 1<br>25%                             | 1<br>6%              | -                    | -         | -              | 1<br>5%                      | -                                    | -  | -              | -            | -                  |
| Fairly effective (3)                               | 11<br>34%          | 10<br>36%          | 1<br>25%                             | 6<br>33%             | 4<br>40%             | 1<br>100% | -              | 6<br>32%                     | 2<br>33%                             | -  | -              | 1<br>100%    | 2<br>50%           |
| Very effective (4)                                 | 19<br>59%          | 17<br>61%          | 2<br>50%                             | 10<br>56%            | 6<br>60%             | -         | 3<br>100%      | 12<br>63%                    | 3<br>50%                             | 1<br>100%  | -              | -<br>-       | 2<br>50%           |
| Don't know   |                    |                    | -<br>-                               | -<br>-               | -                    | -         | -              | -                            | -                                    |  | -              | -<br>-       | -                  |
| NETS   |                    |                    |                                      |                      |                      |           |                |                              |                                      |  |                |              |                    |
| Net: Ineffective                                   | 2<br>6%            | 1<br>4%            | 1<br>25%                             | 2<br>11%             | -                    | -         | -              | 1<br>5%                      | 1<br>17%                             | -  | -              | -            |                    |
| Net: Effective                                     | 30<br>94%          | 27<br>96%          | 3<br>75%                             | 16<br>89%            | 10<br>100%           | 1<br>100% | 3<br>100%      | 18<br>95%                    | 5<br>83%                             | 1<br>100%  | -              | 1<br>100%    | 4<br>100%          |
| Mean score<br>Standard deviation<br>Standard error | 3.50<br>.72<br>.13 | 3.54<br>.69<br>.13 | 3.25<br>.96<br>.48                   | 3.39<br>.85<br>.20   | 3.60<br>.52<br>.16   | 3.00      | 4.00<br>-<br>- | 3.58<br>.61<br>.14           | 3.17<br>1.17<br>.48                  | 4.00   | -<br>-<br>-    | 3.00         | 3.50<br>.58<br>.29 |



### Q17\_4. How effective or ineffective do you think your association's use of paid digital advertising has been:

To grow its social media following
Base: All who use paid digital media with an aim to grow its social media following

|                         |     |       | TIME SPENT<br>MEDIA AC |                       |          |         |          | FORMS ( | OF SOCIAL N | IEDIA USED |              |               |          | DIGITAL AD | VERTISING | MEASUREN<br>SOCIAL N |      |
|-------------------------|-----|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|------------|-----------|----------------------|------|
|                         |     | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes        | No        | Yes                  | No   |
| Significance Level: 90% |     | Total | *a                     | *b                    | C        | *d      | e        | *f      | *g          | *h         | i            | *i            | *k       | 103        | *m        | *n                   | *0   |
| Significance Level: 95% |     |       | *A                     | *B                    | Ċ        | *D      | Ē        | *F      | *G          | *H         | i            | *Ĵ            | *K       | Ĺ          | *M        | *N                   | *0   |
| Total                   |     | 32    | 19                     | 12                    | 31       | 29      | 30       | 29      | 19          | 17         | 30           | 19            | 10       | 32         | -         | 26                   | 5    |
|                         |     | 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%       | -         | 100%                 | 100% |
| Very ineffective        | (1) | 1     | -                      | 1                     | 1        | 1       | 1        | 1       | 1           | 1          | 1            | 1             | -        | 1          | -         | 1                    | -    |
|                         |     | 3%    | -                      | 8%                    | 3%       | 3%      | 3%       | 3%      | 5%          | 6%         | 3%           | 5%            | -        | 3%         | -         | 4%                   | -    |
| Fairly ineffective      | (2) | 1     | 1                      | -                     | 1        | 1       | 1        | 1       | 1           | -          | 1            | 1             | -        | 1          | -         | -                    | -    |
|                         |     | 3%    | 5%                     | -                     | 3%       | 3%      | 3%       | 3%      | 5%          | -          | 3%           | 5%            | -        | 3%         | -         | -                    | -    |
| Fairly effective        | (3) | 11    | 7                      | 4                     | 11       | 10      | 11       | 11      | 6           | 5          | 11           | 5             | 3        | 11         | -         | 9                    | 2    |
|                         |     | 34%   | 37%                    | 33%                   | 35%      | 34%     | 37%      | 38%     | 32%         | 29%        | 37%          | 26%           | 30%      | 34%        | -         | 35%                  | 40%  |
| Very effective          | (4) | 19    | 11                     | 7                     | 18       | 17      | 17       | 16      | 11          | 11         | 17           | 12            | 7        | 19         | -         | 16                   | 3    |
|                         |     | 59%   | 58%                    | 58%                   | 58%      | 59%     | 57%      | 55%     | 58%         | 65%        | 57%          | 63%           | 70%      | 59%        | -         | 62%                  | 60%  |
| Don't know              |     | -     | -                      | -                     | -        | -       | -        | -       | -           | -          | -            | -             | -        | -          | -         | -                    | -    |
|                         |     | -     | -                      | -                     | -        | -       | -        | -       | -           | -          | -            | -             | -        | -          | -         | -                    | -    |
| NETS                    |     |       |                        |                       |          |         |          |         |             |            |              |               |          |            |           |                      |      |
| Net: Ineffective        |     | 2     | 1                      | 1                     | 2        | 2       | 2        | 2       | 2           | 1          | 2            | 2             | -        | 2          | -         | 1                    | -    |
|                         |     | 6%    | 5%                     | 8%                    | 6%       | 7%      | 7%       | 7%      | 11%         | 6%         | 7%           | 11%           | -        | 6%         | -         | 4%                   | -    |
| Net: Effective          |     | 30    | 18                     | 11                    | 29       | 27      | 28       | 27      | 17          | 16         | 28           | 17            | 10       | 30         | -         | 25                   | 5    |
|                         |     | 94%   | 95%                    | 92%                   | 94%      | 93%     | 93%      | 93%     | 89%         | 94%        | 93%          | 89%           | 100%     | 94%        | -         | 96%                  | 100% |
| Mean score              |     | 3.50  | 3.53                   | 3.42                  | 3.48     | 3.48    | 3.47     | 3.45    | 3.42        | 3.53       | 3.47         | 3.47          | 3.70     | 3.50       | -         | 3.54                 | 3.60 |
| Standard deviation      |     | .72   | .61                    | .90                   | .72      | .74     | .73      | .74     | .84         | .80        | .73          | .84           | .48      | .72        | -         | .71                  | .55  |
| Standard error          |     | .13   | .14                    | .26                   | .13      | .14     | .13      | .14     | .19         | .19        | .13          | .19           | .15      | .13        | -         | .14                  | .24  |



### Q17\_4. How effective or ineffective do you think your association's use of paid digital advertising has been:

To grow its social media following
Base: All who use paid digital media with an aim to grow its social media following

|  |     |                    |                          |   | FC   | R WHICH OF THE F  | OLLOWING REASON   | IS, IF ANY, DOES Y   | OUR ORGANISATION                                 | USE SOCIAL MEDI                      | A?  |   |                               |
|--|-----|--------------------|--------------------------|---|--|---|---|----------------------|--|--------------------------------------|---|---|-------------------------------|
|  |     | Total              | Information<br>gathering | Influencing key<br>opinion formers<br>through their<br>social media<br>accounts | Communication with journalists/ media contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion, registration, attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90%<br>Significance Level: 95% |     | Total              | *a<br>*A                 | *b  | *c<br>*c<br>*C                                 | d<br>D  | *e<br>*E  | *f<br>*F             | *g<br>*G   | h<br>H                               | i<br>I                                    | *j<br>*J  | *k<br>*K                      |
| Total  |     | 32<br>100%         | 21<br>100%               | 21<br>100%  | 21<br>100%                                     | 31<br>100%  | 13<br>100%  | 10<br>100%           | 18<br>100%                                       | 30<br>100%                           | 31<br>100%                                | 26<br>100%  |                               |
| Very ineffective                                   | (1) | 1<br>3%            | 1<br>5%                  | -   | 1<br>5%  | 1<br>3%   | -   |                      | 1<br>6%  | -                                    | 1<br>3%                                   | 1<br>4%   |                               |
| Fairly ineffective                                 | (2) | 1<br>3%            | -                        | -   | -  | 1<br>3%   | -   | -                    | -  | -<br>-                               | -   | -   | -                             |
| Fairly effective                                   | (3) | 11<br>34%          | 8<br>38%                 | 7<br>33%  | 8<br>38%                                       | 11<br>35%   | 5<br>38%  | 4<br>40%             | 4 22%  | 11<br>37%                            | 11<br>35%                                 | 10<br>38%   |                               |
| Very effective                                     | (4) | 19<br>59%          | 12<br>57%                | 14<br>67%   | 12<br>57%                                      | 18<br>58%   | 8<br>62%  | 6<br>60%             | 13<br>72%  | 19<br>63%                            | 19<br>61%                                 | 15<br>58%   |                               |
| Don't know   |     | -                  | -                        | -   | -  | -   | -   | -                    | -  | -                                    |   | -   |                               |
| NETS   |     |                    |                          |   |  |   |   |                      |  |                                      |   |   |                               |
| Net: Ineffective                                   |     | 2<br>6%            | 1<br>5%                  | -   | 1<br>5%  | 2<br>6%   | -   | -                    | 1<br>6%  | -<br>-                               | 1<br>3%                                   | 1<br>4%   | -                             |
| Net: Effective                                     |     | 30<br>94%          | 20<br>95%                | 21<br>100%  | 20<br>95%                                      | 29<br>94%   | 13<br>100%  | 10<br>100%           | 17<br>5 94%                                      | 30<br>100%                           | 30<br>97%                                 | 25<br>96%   | -                             |
| Mean score<br>Standard deviation<br>Standard error |     | 3.50<br>.72<br>.13 | 3.48<br>.75<br>.16       | 3.67<br>.48<br>.11  | 3.48<br>.75<br>.16                             | 3.48<br>.72<br>.13  | 3.62<br>.51<br>.14  | 3.60<br>.52<br>.16   | 3.61<br>.78<br>.18                               | 3.63<br>.49<br>.09                   | 3.55<br>.68<br>.12                        | 3.50<br>.71<br>.14                                  | -<br>-<br>-                   |



### Q17\_5. How effective or ineffective do you think your association's use of paid digital advertising has been:

#### To address issues

Base: All who use paid digital media with an aim to address issues

|  |     |                    | AWAREI<br>ORGANISATI<br>MEDIA AG | ON'S SOCIAL         |                      | ORGANISA             | TION     |                    |                              |                                      | RESPONSIBILITY F   | OR SOCIAL MEDIA | \            |           |
|--|-----|--------------------|----------------------------------|---------------------|----------------------|----------------------|----------|--------------------|------------------------------|--------------------------------------|--|-----------------|--------------|-----------|
|  |     | Total              | A good<br>deal                   | Not in great detail | Trade<br>association | Professional society | Charity  | Other              | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant       | Volunteer(s) | Other     |
| Significance Level: 90%<br>Significance Level: 95% |     |                    | *a<br>*A                         | *b<br>*B            | *c<br>*C             | *d<br>*D             | *e<br>*E | *f<br>*F           | *g<br>*G                     | *h<br>*H                             | *i<br>*I   | *j<br>*J        | *k<br>*K     | *I<br>*L  |
| Total  |     | 18<br>100%         | 16<br>100%                       | 2<br>100%           | 15<br>100%           | 1<br>100%            |          | 2<br>100%          | 10<br>100%                   | 5<br>100%                            | -  | 1<br>100%       |              | 1<br>100% |
| Very ineffective                                   | (1) | -<br>-             | -                                | -<br>-              | -<br>-               | -                    | -        |                    | -                            | -                                    | -  | -               | -            |           |
| Fairly ineffective                                 | (2) | 2<br>11%           | 1<br>6%                          | 1<br>50%            | 2<br>13%             | -                    | -        | -                  | 1<br>10%                     | 1<br>20%                             | -  | -               |              | -         |
| Fairly effective                                   | (3) | 9<br>50%           | 8<br>50%                         | 1<br>50%            | 7<br>47%             | 1<br>100%            | -        | 1<br>50%           | 4<br>40%                     | 2<br>40%                             | -  | 1<br>100%       | -            | 1<br>100% |
| Very effective                                     | (4) | 6<br>33%           | 6<br>38%                         | -                   | 5<br>33%             | -                    | -        | 1<br>50%           | 4<br>40%                     | 2<br>40%                             | -  | -               | -            | -         |
| Don't know   |     | 1<br>6%            | 1<br>6%                          | -                   | 1<br>7%              | -<br>-               | -        | -                  | 1<br>10%                     | -                                    | -<br>-   | -<br>-          | -            |           |
| NETS   |     |                    |                                  |                     |                      |                      |          |                    |                              |                                      |  |                 |              |           |
| Net: Ineffective                                   |     | 2<br>11%           | 1<br>6%                          | 1<br>50%            | 2<br>13%             |                      | -        | -                  | 1<br>10%                     | 1<br>20%                             | -<br>-   |                 | -            |           |
| Net: Effective                                     |     | 15<br>83%          | 14<br>88%                        | 1<br>50%            | 12<br>80%            | 1<br>100%            | -        | 2<br>100%          | 8<br>80%                     | 4<br>80%                             | -  | 1<br>100%       | -            | 1<br>100% |
| Mean score<br>Standard deviation<br>Standard error |     | 3.24<br>.66<br>.16 | 3.33<br>.62<br>.16               | 2.50<br>.71<br>.50  | 3.21<br>.70<br>.19   | 3.00                 | -<br>-   | 3.50<br>.71<br>.50 | 3.33<br>.71<br>.24           | 3.20<br>.84<br>.37                   |  | 3.00            | -<br>-       | 3.00      |



### Q17\_5. How effective or ineffective do you think your association's use of paid digital advertising has been:

#### To address issues

Base: All who use paid digital media with an aim to address issues

|                         |     |       | TIME SPENT<br>MEDIA AC |                       |          |          |          | FORMS    | OF SOCIAL M | EDIA USED |              |               |          | DIGITAL ADV | /ERTISING | MEASUREN<br>SOCIAL N |      |
|-------------------------|-----|-------|------------------------|-----------------------|----------|----------|----------|----------|-------------|-----------|--------------|---------------|----------|-------------|-----------|----------------------|------|
|                         |     | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter  | LinkedIn | YouTube  | Blog        | Instagram | e-newsletter | Digital<br>PR | Google + | Yes         | No        | Yes                  | No   |
| Significance Level: 90% |     | Total | *a                     | *b                    | *C       | *d       | *e       | *f       | *g          | *h        | *i           | *i            | *k       | *1          | *m        | *n                   | *0   |
| Significance Level: 95% |     |       | *A                     | *B                    | *C       | *D       | *E       | *F       | *Ğ          | *H        | *1           | *j            | *K       | *L          | *M        | *N                   | *0   |
| Total                   |     | 18    | 8                      | 9                     | 18       | 17       | 17       | 17       | 12          | 9         | 15           | 12            | 5        | 18          | _         | 15                   | 2    |
| l otal                  |     | 100%  | 100%                   | 100%                  | 100%     | 100%     | 100%     | 100%     | 100%        | 100%      | 100%         | 100%          | 100%     | 100%        | -         | 100%                 | 100% |
| Managina Managina       | (4) |       |                        |                       |          |          |          |          |             |           |              |               |          |             |           |                      |      |
| Very ineffective        | (1) | -     | _                      | -                     | _        | -        |          | -        | -           | -         | -            | -             | -        | -           | -         | -                    | [ ]] |
|                         |     |       |                        |                       |          |          |          |          |             |           |              |               |          |             |           |                      |      |
| Fairly ineffective      | (2) | 2     | 1                      | 1                     | 2        | 2<br>12% | 2<br>12% | 2<br>12% | 2           | 1         | 2<br>13%     | 2<br>17%      | -        | 2           | -         | 1                    | -    |
|                         |     | 11%   | 13%                    | 11%                   | 11%      | 12%      | 12%      | 12%      | 17%         | 11%       | 13%          | 17%           | -        | 11%         | -         | 7%                   | - 11 |
| Fairly effective        | (3) | 9     | 5                      | 3                     | 9        | 8        | 8        | 8        | 5           | 1         | 7            | 3             | 3        | 9           | -         | 8                    | 1    |
|                         |     | 50%   | 63%                    | 33%                   | 50%      | 47%      | 47%      | 47%      | 42%         | 11%       | 47%          | 25%           | 60%      | 50%         | -         | 53%                  | 50%  |
| Very effective          | (4) | 6     | 1                      | 5                     | 6        | 6        | 6        | 6        | 5           | 6         | 5            | 6             | 2        | 6           | -         | 5                    | 1    |
|                         | , , | 33%   | 13%                    | 56%                   | 33%      | 35%      | 35%      | 35%      | 42%         | 67%       | 33%          | 50%           | 40%      | 33%         | -         | 33%                  | 50%  |
| Don't know              |     | 1     | 1                      | _                     | 1        | 1        | 1        | 1        | _           | 1         | 1            | 1             | _        | 1           | _         | 1                    | .    |
|                         |     | 6%    | 13%                    | -                     | 6%       | 6%       | 6%       | 6%       | -           | 11%       | 7%           | 8%            | -        | 6%          | -         | 7%                   | -    |
| NETS                    |     |       |                        |                       |          |          |          |          |             |           |              |               |          |             |           |                      |      |
| NEIS                    |     |       |                        |                       |          |          |          |          |             |           |              |               |          |             |           |                      |      |
| Net: Ineffective        |     | 2     | 1                      | 1                     | 2        | 2        | 2        | 2        | 2           | 1         | 2            | 2             | -        | 2           | -         | 1                    | -    |
|                         |     | 11%   | 13%                    | 11%                   | 11%      | 12%      | 12%      | 12%      | 17%         | 11%       | 13%          | 17%           | -        | 11%         | -         | 7%                   | -    |
| Net: Effective          |     | 15    | 6                      | 8                     | 15       | 14       | 14       | 14       | 10          | 7         | 12           | 9             | 5        | 15          | -         | 13                   | 2    |
|                         |     | 83%   | 75%                    | 89%                   | 83%      | 82%      | 82%      | 82%      | 83%         | 78%       | 80%          | 75%           | 100%     | 83%         | -         | 87%                  | 100% |
| Mean score              |     | 3.24  | 3.00                   | 3.44                  | 3.24     | 3.25     | 3.25     | 3.25     | 3.25        | 3.63      | 3.21         | 3.36          | 3.40     | 3.24        | _         | 3.29                 | 3.50 |
| Standard deviation      |     | .66   | .58                    | .73                   | .66      | .68      | .68      | .68      | .75         | .74       | .70          | .81           | .55      | .66         | -         | .61                  | .71  |
| Standard error          |     | .16   | .22                    | .24                   | .16      | .17      | .17      | .17      | .22         | .26       | .19          | .24           | .24      | .16         | -         | .16                  | .50  |



### Q17\_5. How effective or ineffective do you think your association's use of paid digital advertising has been:

#### To address issues

Base: All who use paid digital media with an aim to address issues

|                         |       |             |                               | FC                      | R WHICH OF THE F                | OLLOWING REASON                  | IS, IF ANY, DOES Y | OUR ORGANISATION                    | USE SOCIAL MEDI                 | A?                             |                                |                    |
|-------------------------|-------|-------------|-------------------------------|-------------------------|---------------------------------|----------------------------------|--------------------|-------------------------------------|---------------------------------|--------------------------------|--------------------------------|--------------------|
|                         |       |             | Influencing key               |                         | Communication                   |                                  |                    |                                     |                                 |                                |                                |                    |
|                         |       |             | opinion formers               | Communication           | and                             | To take part                     |                    |                                     | <b>-</b>                        |                                | To promote                     |                    |
|                         |       | Information | through their<br>social media | with journalists/ media | engagements with<br>members and | in the online debate on specific | Crisis             | Recruitment of new members for your | To build your<br>organisation's | Event promotion, registration, | education or other association | We have no         |
|                         | Total | gathering   | accounts                      | contacts                | website visitors                | issues                           | communication      | organisation                        | profile                         | attendance                     | offerings                      | specific objective |
| Significance Level: 90% | Total | *a          | *b                            | *C                      | *d                              | *e                               | *f                 | *g                                  | *h                              | *i                             | *i                             | *k                 |
| Significance Level: 95% |       | *A          | *B                            | *C                      | *D                              | *E                               | *F                 | *G                                  | <br>*H                          | *                              | *J                             | *K                 |
| Total                   | 18    | 10          | 15                            | 14                      | 18                              | 10                               | 5                  | 9                                   | 17                              | 17                             | 16                             | -                  |
|                         | 100%  | 100%        | 100%                          | 100%                    | 100%                            | 100%                             | 100%               | 100%                                | 100%                            | 100%                           | 100%                           | -                  |
| Very ineffective (1     | ) -   | -           | -                             | -                       | -                               | -                                | -                  | -                                   | -                               | -                              | -                              | -                  |
|                         | -     | -           | -                             | -                       | -                               | -                                | -                  | -                                   | -                               | -                              | -                              | -                  |
| Fairly ineffective (2   |       | -           | 1                             | 1                       | 2                               | 1                                | -                  | -                                   | 1                               | 1                              | 1                              | -                  |
|                         | 11%   | -           | 7%                            | 7%                      | 11%                             | 10%                              | -                  | -                                   | 6%                              | 6%                             | 6%                             | -                  |
| Fairly effective (3     | ) 9   | 4           | 7                             | 7                       | 9                               | 5                                | 3                  | 5                                   | 9                               | 9                              | 9                              | -                  |
|                         | 50%   | 40%         | 47%                           | 50%                     | 50%                             | 50%                              | 60%                | 56%                                 | 53%                             | 53%                            | 56%                            | -                  |
| Very effective (4       | ) 6   | 5           | 6                             | 5                       | 6                               | 4                                | 2                  | 3                                   | 6                               | 6                              | 5                              | -                  |
| ,                       | 33%   | 50%         | 40%                           | 36%                     | 33%                             | 40%                              | 40%                | 33%                                 | 35%                             | 35%                            | 31%                            | -                  |
| Don't know              | 1     | 1           | 1                             | 1                       | 1                               | -                                | -                  | 1                                   | 1                               | 1                              | 1                              | -                  |
|                         | 6%    | 10%         | 7%                            | 7%                      | 6%                              | -                                | -                  | 11%                                 | 6%                              | 6%                             | 6%                             | -                  |
| NETS                    |       |             |                               |                         |                                 |                                  |                    |                                     |                                 |                                |                                |                    |
| Net: Ineffective        | 2     | _           | 1                             | 1                       | 2                               | 1                                | -                  | _                                   | 1                               | 1                              | 1                              | -                  |
|                         | 11%   | -           | 7%                            | 7%                      |                                 | 10%                              | -                  | -                                   | 6%                              | 6%                             | 6%                             | -                  |
| Net: Effective          | 15    | 9           | 13                            | 12                      | 15                              | 9                                | 5                  | 8                                   | 15                              | 15                             | 14                             | -                  |
|                         | 83%   | 90%         | 87%                           | 86%                     | 83%                             | 90%                              | 100%               | 89%                                 | 88%                             | 88%                            | 88%                            | -                  |
| Mean score              | 3.24  | 3.56        | 3.36                          | 3.31                    | 3.24                            | 3.30                             | 3.40               | 3.38                                | 3.31                            | 3.31                           | 3.27                           | -                  |
| Standard deviation      | .66   | .53         | .63                           | .63                     | .66                             | .67                              | .55                | .52                                 | .60                             | .60                            | .59                            | -                  |
| Standard error          | .16   | .18         | .17                           | .17                     | .16                             | .21                              | .24                | .18                                 | .15                             | .15                            | .15                            | -                  |



### Q17\_6. How effective or ineffective do you think your association's use of paid digital advertising has been:

#### To recruit members

Base: All who use paid digital media with an aim to recruit members

|  |                    |                    | NESS OF<br>ON'S SOCIAL<br>CTIVITIES |                      | ORGANISA                | TION      |           |                              |                                      | RESPONSIBILITY FO  | OR SOCIAL MEDI | A            |                    |
|--|--------------------|--------------------|-------------------------------------|----------------------|-------------------------|-----------|-----------|------------------------------|--------------------------------------|--|----------------|--------------|--------------------|
|  | Total              | A good<br>deal     | Not in great detail                 | Trade<br>association | Professional<br>society | Charity   | Other     | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant      | Volunteer(s) | Other              |
| Significance Level: 90%<br>Significance Level: 95% |                    | a<br>A             | *b<br>*B                            | *c<br>*C             | *d<br>*D                | *e<br>*E  | *f<br>*F  | *g<br>*G                     | *h<br>*H                             | *i<br>*I   | *j<br>*J       | *k<br>*K     | *I<br>*L           |
| Total  | 35<br>100%         | 31<br>100%         | 4<br>100%                           | 11<br>100%           | 19<br>100%              | 2<br>100% | 3<br>100% | 17<br>100%                   | 11<br>100%                           | 3<br>100%  | -              |              | 3<br>100%          |
| Very ineffective (1)                               | -                  | -                  | -                                   | -<br>-               | -                       |           | -         | -                            | -                                    |  | -              |              |                    |
| Fairly ineffective (2)                             | 9<br>26%           | 7<br>23%           | 2<br>50%                            | 4<br>36%             | 3<br>16%                | 2<br>100% | -         | 3<br>18%                     | 4<br>36%                             | 1<br>33%   | -              | -<br>-       | 1<br>33%           |
| Fairly effective (3)                               | 20<br>57%          | 19<br>61%          | 1<br>25%                            | 6<br>55%             | 11<br>58%               |           | 3<br>100% | 12<br>71%                    | 4<br>36%                             | 1<br>33%   | -              | -<br>-       | 2<br>67%           |
| Very effective (4)                                 | 4<br>11%           | 3<br>10%           | 1<br>25%                            | 1<br>9%              | 3<br>16%                |           | -         | 2<br>12%                     | 2<br>18%                             | -  | -              | -<br>-       | -                  |
| Don't know   | 2<br>6%            | 2<br>6%            |                                     | -<br>-               | 2<br>11%                |           | -         | -                            | 1<br>9%                              | 1<br>33%   | -              | -<br>-       | -                  |
| NETS   |                    |                    |                                     |                      |                         |           |           |                              |                                      |  |                |              |                    |
| Net: Ineffective                                   | 9<br>26%           | 7<br>23%           | 2<br>50%                            | 4<br>36%             | 3<br>16%                | 2<br>100% | -         | 3<br>18%                     | 4<br>36%                             | 1<br>33%   | -              |              | 1<br>33%           |
| Net: Effective                                     | 24<br>69%          | 22<br>71%          | 2<br>50%                            | 7<br>64%             | 14<br>74%               | -         | 3<br>100% | 14<br>82%                    | 6<br>55%                             | 1<br>33%   | -              |              | 2<br>67%           |
| Mean score<br>Standard deviation<br>Standard error | 2.85<br>.62<br>.11 | 2.86<br>.58<br>.11 | 2.75<br>.96<br>.48                  | 2.73<br>.65<br>.19   | 3.00<br>.61<br>.15      | 2.00      | 3.00      | 2.94<br>.56<br>.13           | 2.80<br>.79<br>.25                   | 2.50<br>.71<br>.50   | -<br>-<br>-    | -<br>-<br>-  | 2.67<br>.58<br>.33 |



### Q17\_6. How effective or ineffective do you think your association's use of paid digital advertising has been:

#### To recruit members

Base: All who use paid digital media with an aim to recruit members

|                                   |     |            | TIME SPENT<br>MEDIA AC |                       | FORMS OF SOCIAL MEDIA USED |            |            |            |             |             |              |               |             | DIGITAL ADVERTISING |    | MEASUREMENT OF<br>SOCIAL MEDIA |      |
|-----------------------------------|-----|------------|------------------------|-----------------------|----------------------------|------------|------------|------------|-------------|-------------|--------------|---------------|-------------|---------------------|----|--------------------------------|------|
|                                   |     | Total      | 10 hours<br>or fewer   | More than<br>10 hours | Facebook                   | Twitter    | LinkedIn   | YouTube    | Blog        | Instagram   | e-newsletter | Digital<br>PR | Google +    | Yes                 | No | Yes                            | No   |
| Significance Level: 90%           |     |            | *a                     | *b                    | С                          | d          | е          | f          | *g          | *h          | i            | *j            | *k          | 1                   | *m | *n                             | *0   |
| Significance Level: 95%           |     |            | *A                     | *B                    | С                          | D          | E          | F          | *Ğ          | *H          | 1            | *Ĵ            | *K          | L                   | *M | *N                             | *O   |
| 1                                 |     |            |                        |                       |                            |            |            |            |             |             |              |               |             |                     |    |                                | _    |
| Total                             |     | 35         | 19                     | 15                    | 33                         | 34         | 32         | 30         | 22          | 19          | 34           | 19            | 11          | 35                  | -  | 27                             | 7    |
|                                   |     | 100%       | 100%                   | 100%                  | 100%                       | 100%       | 100%       | 100%       | 100%        | 100%        | 100%         | 100%          | 100%        | 100%                | -  | 100%                           | 100% |
| Very ineffective                  | (1) | _          | _                      | -                     | _                          | -          | -          | _          | -           | -           | _            | -             | -           | _                   | -  | _                              | -    |
|                                   | ( ) | _          | _                      | -                     | _                          | -          | -          | -          | -           | -           | -            | -             | -           | -                   | -  | -                              | -    |
|                                   |     |            |                        |                       |                            |            |            |            |             |             |              |               |             |                     |    |                                |      |
| Fairly ineffective                | (2) | 9          | 5                      | 4                     | 8                          | 9          | 8          | 8          | 6           | 7           | 9            | 7             | 2           | 9                   | -  | 6                              | 2    |
|                                   |     | 26%        | 26%                    | 27%                   | 24%                        | 26%        | 25%        | 27%        | 27%         | 37%         | 26%          | 37%           | 18%         | 26%                 | -  | 22%                            | 29%  |
| Fairly effective                  | (3) | 20         | 11                     | 8                     | 19                         | 19         | 18         | 16         | 13          | 9           | 20           | 9             | 8           | 20                  | -  | 16                             | 4    |
| , any encoure                     | (0) | 57%        | 58%                    | 53%                   | 58%                        | 56%        | 56%        | 53%        | 59%         | 47%         | 59%          | 47%           | 73%         | 57%                 | _  | 59%                            | 57%  |
|                                   |     |            |                        |                       |                            |            |            |            |             |             |              |               |             |                     |    |                                |      |
| Very effective                    | (4) | 4          | 2                      | 2                     | 4                          | 4          | 4          | 4          | 3           | 2           | 3            | 3             | 1           | 4                   | -  | 3                              | 1    |
|                                   |     | 11%        | 11%                    | 13%                   | 12%                        | 12%        | 13%        | 13%        | 14%         | 11%         | 9%           | 16%           | 9%          | 11%                 | -  | 11%                            | 14%  |
| Don't know                        |     | 2          | 1                      | 1                     | 2                          | 2          | 2          | 2          | _           | 1           | 2            | _             | _           | 2                   | _  | 2                              | _    |
| DOIT KIIOW                        |     | 6%         | 5%                     | 7%                    | 6%                         | 6%         | 6%         | 7%         | _           | 5%          | 6%           | _             | _           | 6%                  | _  | 7%                             | _    |
|                                   |     | 070        | 070                    | 1 70                  | 070                        | 070        | 070        | 7,0        |             | 070         | 070          |               |             | 070                 |    | 170                            |      |
| NETS                              |     |            |                        |                       |                            |            |            |            |             |             |              |               |             |                     |    |                                |      |
| Net: Ineffective                  |     | 9          | 5                      | 4                     | 8                          | 9          | 8          | 8          | 6           | 7           | 9            | 7             | 2           | 9                   | _  | 6                              | 2    |
| Net. menective                    |     | 26%        | 26%                    | 27%                   | 24%                        | 26%        | 25%        | 27%        | 27%         | 37%         | 26%          | 37%           | 18%         | 26%                 | -  | 22%                            | 29%  |
|                                   |     | 2078       | 20%                    | 21 /0                 | 2476                       | 2078       | 25/6       | 21 /0      | 21 /0       | 37 /6       | 2070         | 31 /0         | 10 /6       | 2076                | _  | 22 /6                          | 2976 |
| Net: Effective                    |     | 24         | 13                     | 10                    | 23                         | 23         | 22         | 20         | 16          | 11          | 23           | 12            | 9           | 24                  | -  | 19                             | 5    |
|                                   |     | 69%        | 68%                    | 67%                   | 70%                        | 68%        | 69%        | 67%        | 73%         | 58%         | 68%          | 63%           | 82%         | 69%                 | -  | 70%                            | 71%  |
| M                                 |     | 0.05       | 0.00                   | 0.00                  | 0.07                       | 0.04       | 0.07       | 0.00       | 0.00        | 0.70        | 0.04         | 0.70          | 0.04        | 0.05                |    | 0.00                           | 0.00 |
| Mean score Standard deviation     |     | 2.85       | 2.83                   | 2.86<br>.66           | 2.87                       | 2.84       | 2.87       | 2.86       | 2.86<br>.64 | 2.72<br>.67 | 2.81         | 2.79<br>.71   | 2.91<br>.54 | 2.85                | -  | 2.88                           | 2.86 |
| Standard deviation Standard error |     | .62<br>.11 | .62<br>.15             | .18                   | .62<br>.11                 | .63<br>.11 | .63<br>.11 | .65<br>.12 | .14         | .16         | .59<br>.10   | .16           | .16         | .62<br>.11          | -  | .60<br>.12                     | .26  |
| Standard entiti                   |     | .11        | .15                    | .10                   | .11                        | .111       | .!!        | .12        | .14         | .10         | .10          | .10           | .10         | .11                 | -  | .12                            | .20  |



### Q17\_6. How effective or ineffective do you think your association's use of paid digital advertising has been:

#### To recruit members

Base: All who use paid digital media with an aim to recruit members

|                         | ſ   |       |                       |                          | FC                             | R WHICH OF THE F                | OLLOWING REASON           | IS, IF ANY, DOES Y   | OUR ORGANISATION                      | <b>USE SOCIAL MEDI</b> | A?                          |                             |                               |
|-------------------------|-----|-------|-----------------------|--------------------------|--------------------------------|---------------------------------|---------------------------|----------------------|---------------------------------------|------------------------|-----------------------------|-----------------------------|-------------------------------|
|                         |     |       |                       | Influencing key          |                                | Communication                   |                           |                      |                                       |                        |                             |                             |                               |
|                         |     |       |                       | opinion formers          | Communication                  | and                             | To take part              |                      |                                       |                        |                             | To promote                  |                               |
|                         |     |       | Info                  | through their            | with                           | engagements with                | in the online             | Outsta               | Recruitment of new                    | To build your          | Event promotion,            | education or                | 10/a h a                      |
|                         |     | Total | Information gathering | social media<br>accounts | journalists/ media<br>contacts | members and<br>website visitors | debate on specific issues | Crisis communication | members for your organisation         | organisation's profile | registration,<br>attendance | other association offerings | We have no specific objective |
| Significance Level: 90% | -   | TOTAL | yamening *a           | *b                       | *C                             | d website visitors              | *e                        | *f                   |                                       | profile<br>h           | attenuance                  | onenings :                  | *k                            |
| Significance Level: 95% |     |       | *A                    | *B                       | *C                             | u<br>D                          | *E                        | ,<br>*F              | *g<br>*G                              | "                      |                             | J                           | *K                            |
| Significance Level: 95% |     |       | A                     | В                        | C                              | D                               |                           | Г                    | G                                     | п                      | ı                           | J                           | r                             |
| Total                   |     | 35    | 25                    | 18                       | 22                             | 33                              | 14                        | 8                    | 29                                    | 32                     | 33                          | 30                          | -                             |
|                         |     | 100%  | 100%                  | 100%                     | 100%                           | 100%                            | 100%                      | 100%                 | 100%                                  | 100%                   | 100%                        | 100%                        | -                             |
| Very ineffective        | (1) | _     | _                     | _                        | _                              | _                               | _                         | _                    | _                                     | _                      | _                           | _                           | _                             |
| very menective          | (') | _     | -                     | -                        | -                              | -                               | -                         | -                    | -                                     | -                      | -                           | -                           | -                             |
|                         |     |       |                       |                          |                                |                                 |                           |                      |                                       |                        |                             |                             |                               |
| Fairly ineffective      | (2) | 9     | 8                     | 2                        | 6                              | 9                               | 3                         | 4                    | 7                                     | 7                      | 8                           | 7                           | -                             |
|                         |     | 26%   | 32%                   | 11%                      | 27%                            | 27%                             | 21%                       | 50%                  | 24%                                   | 22%                    | 24%                         | 23%                         | -                             |
| Fairly effective        | (3) | 20    | 12                    | 11                       | 12                             | 18                              | 8                         | 3                    | 16                                    | 19                     | 19                          | 17                          | -                             |
|                         |     | 57%   | 48%                   | 61%                      | 55%                            | 55%                             | 57%                       | 38%                  | 55%                                   | 59%                    | 58%                         | 57%                         | -                             |
| Very effective          | (4) | 4     | 3                     | 3                        | 3                              | 4                               | 1                         | -                    | 4                                     | 4                      | 4                           | 4                           | -                             |
|                         | ` , | 11%   | 12%                   | 17%                      | 14%                            | 12%                             | 7%                        | -                    | 14%                                   | 13%                    | 12%                         | 13%                         | -                             |
| Don't know              |     | 2     | 2                     | 2                        | 1                              | 2                               | 2                         | 1                    | 2                                     | 2                      | 2                           | 2                           | _                             |
|                         |     | 6%    | 8%                    | 11%                      | 5%                             |                                 |                           | 13%                  |                                       | 6%                     | 6%                          |                             | -                             |
| NETS                    |     |       |                       |                          |                                |                                 |                           |                      |                                       |                        |                             |                             |                               |
| Net: Ineffective        |     | 9     | 8                     | 2                        | 6                              | 9                               | 3                         | 4                    | 7                                     | 7                      | 8                           | 7                           | _                             |
| Net. menective          |     | 26%   | 32%                   | 11%                      |                                | 27%                             |                           | 50%                  | · · · · · · · · · · · · · · · · · · · | 22%                    | 24%                         | •                           |                               |
|                         |     |       |                       |                          |                                |                                 |                           |                      |                                       |                        |                             |                             |                               |
| Net: Effective          |     | 24    | 15                    | 14                       | 15                             | 22                              | 9                         | 3                    | 20                                    | 23                     | 23                          | 21                          | -                             |
|                         |     | 69%   | 60%                   | 78%                      | 68%                            | 67%                             | 64%                       | 38%                  | 69%                                   | 72%                    | 70%                         | 70%                         | -                             |
| Mean score              |     | 2.85  | 2.78                  | 3.06                     | 2.86                           | 2.84                            | 2.83                      | 2.43                 | 2.89                                  | 2.90                   | 2.87                        | 2.89                        | -                             |
| Standard deviation      |     | .62   | .67                   | .57                      | .65                            | .64                             | .58                       | .53                  | .64                                   | .61                    | .62                         | .63                         | -                             |
| Standard error          |     | .11   | .14                   | .14                      | .14                            | .11                             | .17                       | .20                  | .12                                   | .11                    | .11                         | .12                         | -                             |



Q18. Which of the following, if any, does your organisation spend more of its marketing and communication budget on?

Base: All who use paid digital media

|  |       | AWAREI<br>ORGANISATION'<br>ACTI\ |                     |                      | ORGANISA             | TION    |       |                              |                                      | RESPONSIBILITY FO                              | R SOCIAL MEDIA | 4            |       |
|--|-------|----------------------------------|---------------------|----------------------|----------------------|---------|-------|------------------------------|--------------------------------------|--|----------------|--------------|-------|
|  | Total | A good<br>deal                   | Not in great detail | Trade<br>association | Professional society | Charity | Other | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant      | Volunteer(s) | Other |
| Significance Level: 90%                          |       | а                                | *b                  | С                    | d                    | *e      | *f    | g                            | *h                                   | *i   | *j             | *k           | *     |
| Significance Level: 95%                          |       | A                                | *B                  | С                    | D                    | *E      | *F    | G                            | *H                                   | *  | *J             | *K           | *L    |
| Total  | 105   | 94                               | 11                  | 52                   | 41                   | 4       | 8     | 61                           | 21                                   | 6  | 2              | 1            | 11    |
|  | 100%  | 100%                             | 100%                | 100%                 | 100%                 | 100%    | 100%  | 100%                         | 100%                                 | 100%   | 100%           | 100%         | 100%  |
| Traditional print or broadcast media advertising | 39    | 33                               | 6                   | 16                   | 18                   | 3       | 2     | 23                           | 7                                    | 3  | 1              | -            | 5     |
| ,  | 37%   | 35%                              | 55%                 | 31%                  | 44%                  | 75%     | 25%   | 38%                          | 33%                                  | 50%  | 50%            | -            | 45%   |
| Digital or social media advertising              | 40    | 36                               | 4                   | 22                   | 13                   | 1       | 4     | 25                           | 10                                   | -  | 1              | -            | 2     |
|  | 38%   | 38%                              | 36%                 | 42%                  | 32%                  | 25%     | 50%   | 41%                          | 48%                                  | -  | 50%            | -            | 18%   |
| Our spending on both is about the same           | 19    | 18                               | 1                   | 11                   | 8                    | -       | -     | 10                           | 4                                    | 1  | -              | 1            | 3     |
|  | 18%   | 19%                              | 9%                  | 21%                  | 20%                  | -       | -     | 16%                          | 19%                                  | 17%  | -              | 100%         | 27%   |
| Don't know                                       | 7     | 7                                | -                   | 3                    | 2                    | -       | 2     | 3                            | -                                    | 2  | -              | -            | 1     |
|  | 7%    | 7%                               | -                   | 6%                   | 5%                   | -       | 25%   | 5%                           | -                                    | 33%  | -              | -            | 9%    |



Q18. Which of the following, if any, does your organisation spend more of its marketing and communication budget on?

Base: All who use paid digital media

|  |       | TIME SPENT<br>MEDIA AC |                       |          |         |          | FORMS   | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL AD | /ERTISING | MEASUREN<br>SOCIAL N |      |
|--|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|------------|-----------|----------------------|------|
|  | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes        | No        | Yes                  | No   |
| Significance Level: 90%                          |       | а                      | b                     | С        | d       | е        | f       | g           | h          | i            | i             | *k       | 1          | *m        | n                    | *0   |
| Significance Level: 95%                          |       | Α                      | В                     | С        | D       | Е        | F       | Ğ           | Н          | 1            | j             | *K       | L          | *M        | N                    | *O   |
| Total  | 105   | 62                     | 35                    | 101      | 98      | 97       | 88      | 60          | 49         | 98           | 48            | 23       | 105        | -         | 79                   | 23   |
|  | 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%       | -         | 100%                 | 100% |
| Traditional print or broadcast media advertising | 39    | 27                     | 12                    | 36       | 36      | 35       | 31      | 22          | 20         | 36           | 17            | 8        | 39         | -         | 28                   | 9    |
|  | 37%   | 44%                    | 34%                   | 36%      | 37%     | 36%      | 35%     | 37%         | 41%        | 37%          | 35%           | 35%      | 37%        | -         | 35%                  | 39%  |
| Digital or social media advertising              | 40    | 22                     | 15                    | 39       | 38      | 37       | 36      | 24          | 19         | 37           | 21            | 8        | 40         | -         | 32                   | 7    |
|  | 38%   | 35%                    | 43%                   | 39%      | 39%     | 38%      | 41%     | 40%         | 39%        | 38%          | 44%           | 35%      | 38%        | -         | 41%                  | 30%  |
| Our spending on both is about the same           | 19    | 8                      | 7                     | 19       | 17      | 18       | 15      | 8           | 9          | 18           | 7             | 3        | 19         | -         | 14                   | 5    |
|  | 18%   | 13%                    | 20%                   | 19%      | 17%     | 19%      | 17%     | 13%         | 18%        | 18%          | 15%           | 13%      | 18%        | -         | 18%                  | 22%  |
| Don't know                                       | 7     | 5                      | 1                     | 7        | 7       | 7        | 6       | 6           | 1          | 7            | 3             | 4        | 7          | -         | 5                    | 2    |
|  | 7%    | 8%                     | 3%                    | 7%       | 7%      | 7%       | 7%      | 10%         | 2%         | 7%           | 6%            | 17%      | 7%         | -         | 6%                   | 9%   |



Q18. Which of the following, if any, does your organisation spend more of its marketing and communication budget on?

Base: All who use paid digital media

Significance Level: 90%
Significance Level: 95%
Total

Traditional print or broadcast media advertising

Digital or social media advertising

Our spending on both is about the same

Don't know

|       |             |   | FC                 |  | OLLOWING REASON            | IS, IF ANY, DOES YO | OUR ORGANISATION   | USE SOCIAL MEDIA | <b>\</b> ?       |                         |                    |
|-------|-------------|---|--------------------|--|----------------------------|---------------------|--------------------|------------------|------------------|-------------------------|--------------------|
|       |             | Influencing key<br>opinion formers<br>through their | Communication with | Communication<br>and<br>engagements with | To take part in the online |                     | Recruitment of new | To build your    | Event promotion, | To promote education or |                    |
|       | Information | social media  | journalists/ media | members and                              | debate on specific         | Crisis              | members for your   | organisation's   | registration,    | other association       | We have no         |
| Total | gathering   | accounts  | contacts           | website visitors                         | issues                     | communication       | organisation       | profile          | attendance       | offerings               | specific objective |
|       | a           | b   | С                  | d  | е                          | *f                  | g                  | h                | į                | j                       | *k                 |
|       | Α           | В   | С                  | D  | E                          | *F                  | G                  | Н                | 1                | J                       | *K                 |
| 105   | 55          | 51  | 55                 | 97                                       | 35                         | 27                  | 64                 | 98               | 101              | 91                      | -                  |
| 100%  | 100%        | 100%  | 100%               | 100%                                     | 100%                       | 100%                | 100%               | 100%             | 100%             | 100%                    | -                  |
|       |             |   |                    |  |                            |                     |                    |                  |                  |                         |                    |
| 39    | 20          | 15  | 14                 | 35                                       | 13                         | 12                  | 22                 | 37               | 36               | 32                      | -                  |
| 37%   | 36%         | 29%   | 25%                | 36%                                      | 37%                        | 44%                 | 34%                | 38%              | 36%              | 35%                     | -                  |
| 40    | 20          | 24  | 28                 | 39                                       | 17                         | 9                   | 25                 | 37               | 39               | 35                      | -                  |
| 38%   | 36%         | 47%   | 51%                | 40%                                      | 49%                        | 33%                 | 39%                | 38%              | 39%              | 38%                     | -                  |
| 19    | 8           | 9   | 9                  | 17                                       | 4                          | 5                   | 14                 | 17               | 19               | 18                      | -                  |
| 18%   | 15%         | 18%   | 16%                | 18%                                      | 11%                        | 19%                 | 22%                | 17%              | 19%              | 20%                     | -                  |
| 7     | 7           | 3   | 4                  | 6  | 1                          | 1                   | 3                  | 7                | 7                | 6                       | -                  |
| 7%    | 13%         | 6%  | 7%                 | 6%                                       | 3%                         | 4%                  | 5%                 | 7%               | 7%               | 7%                      | -                  |



Q19\_SUM. How, if at all, has your organization's spending on digital or social media advertising and traditional media advertising changed over the past 2 years?

#### **SUMMARY TABLE**

Base: All who use paid digital media

Digital or social media advertising

Traditional print or broadcast media advertising

|             |                   |                    |                 |                    |                   |            |           | NETS      |      |
|-------------|-------------------|--------------------|-----------------|--------------------|-------------------|------------|-----------|-----------|------|
| Total       | Greatly decreased | Slightly decreased | Stayed the same | Slightly increased | Greatly increased | Don't know | Decreased | Increased | Mean |
| 105<br>100% | -                 | 3<br>3%            | 9<br>9%         | 64<br>61%          | 27<br>26%         | 2<br>2%    | 3<br>3%   | 91<br>87% | 4.12 |
| 105<br>100% | 17<br>16%         | 25<br>24%          | 42<br>40%       | 13<br>12%          | 4<br>4%           | 4<br>4%    | 42<br>40% | 17<br>16% | 2.62 |

COMRES

Q19\_1. How, if at all, has your organization's spending on digital or social media advertising and traditional media advertising changed over the past 2 years?

# **Digital or social media advertising**Base: All who use paid digital media

|                         |     |             | AWAREN<br>ORGANISATIO<br>MEDIA AC | ON'S SOCIAL         |                      | ORGANISA             | ATION     |           |                              |                                      | RESPONSIBILITY FO                              | DR SOCIAL MEDIA |              |            |
|-------------------------|-----|-------------|-----------------------------------|---------------------|----------------------|----------------------|-----------|-----------|------------------------------|--------------------------------------|--|-----------------|--------------|------------|
|                         |     | Total       | A good                            | Not in great detail | Trade<br>association | Professional society | Charity   | Other     | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant       | Volunteer(s) | Other      |
| Significance Level: 90% |     |             | а                                 | *b                  | С                    | d                    | *e        | *f        | g                            | *h                                   | *i   | *j              | *k           | *1         |
| Significance Level: 95% |     |             | Α                                 | *B                  | С                    | D                    | *E        | *F        | G                            | *H                                   | *1   | *J              | *K           | *L         |
| Total                   |     | 105<br>100% | 94<br>100%                        | 11<br>100%          | 52<br>100%           | 41<br>100%           | 4<br>100% | 8<br>100% | 61<br>100%                   | 21<br>100%                           | 6<br>100%                                      | 2<br>100%       | 1<br>100%    | 11<br>100% |
|                         |     |             |                                   |                     |                      |                      |           |           |                              |                                      |  |                 |              |            |
| Greatly decreased       | (1) | -           | -                                 | -                   | -                    | -                    | -         | -         | -                            | -                                    | -  | -               | -            | -          |
| Slightly decreased      | (2) | 3           | 3                                 | _                   | 2                    | 1                    | _         | _         | 1                            | 1                                    | _  | _               | _            | 1          |
|                         | (-) | 3%          | 3%                                | -                   | 4%                   | 2%                   | -         | -         | 2%                           | 5%                                   | -  | -               | -            | 9%         |
| Stayed the same         | (3) | 9           | 8                                 | 1                   | 7                    | 2                    | -         | -         | 4                            | 2                                    | 1  | 1               | -            | 1          |
|                         |     | 9%          | 9%                                | 9%                  | 13%                  | 5%                   | -         | -         | 7%                           | 10%                                  | 17%  | 50%             | -            | 9%         |
| Slightly increased      | (4) | 64          | 57                                | 7                   | 27                   | 30                   | 1         | 6         | 38                           | 13                                   | 3  | 1               | 1            | 6          |
|                         |     | 61%         | 61%                               | 64%                 | 52%                  | 73%<br>C             | 25%       | 75%       | 62%                          | 62%                                  | 50%  | 50%             | 100%         | 55%        |
| Greatly increased       | (5) | 27          | 25                                | 2                   | 16                   | 7                    | 3         | 1         | 17                           | 5                                    | 1  | -               | -            | 3          |
|                         |     | 26%         | 27%                               | 18%                 | 31%                  | 17%                  | 75%       | 13%       | 28%                          | 24%                                  | 17%  | -               | -            | 27%        |
| Don't know              |     | 2           | 1                                 | 1                   | -                    | 1                    | -         | 1         | 1                            | -                                    | 1  | -               | -            | -          |
|                         |     | 2%          | 1%                                | 9%                  | -                    | 2%                   | -         | 13%       | 2%                           | -                                    | 17%  | -               | -            | -          |
| NETS                    |     |             |                                   |                     |                      |                      |           |           |                              |                                      |  |                 |              |            |
| Net: Decreased          |     | 3           | 3                                 | -                   | 2                    | 1                    | -         | -         | 1                            | 1                                    | -  | -               | -            | 1          |
|                         |     | 3%          | 3%                                | -                   | 4%                   | 2%                   | -         | -         | 2%                           | 5%                                   | -  | -               | -            | 9%         |
| Net: Increased          |     | 91          | 82                                | 9                   | 43                   | 37                   | 4         | 7         | 55                           | 18                                   | 4  | 1               | 1            | 9          |
|                         |     | 87%         | 87%                               | 82%                 | 83%                  | 90%                  | 100%      | 88%       | 90%                          | 86%                                  | 67%  | 50%             | 100%         | 82%        |
| Mean score              |     | 4.12        | 4.12                              | 4.10                | 4.10                 | 4.08                 | 4.75      | 4.14      | 4.18                         | 4.05                                 | 4.00   | 3.50            | 4.00         | 4.00       |
| Standard deviation      |     | .68         | .69                               | .57                 | .77                  | .57                  | .50       | .38       | .62                          | .74                                  | .71  | .71             | -            | .89        |
| Standard error          |     | .07         | .07                               | .18                 | .11                  | .09                  | .25       | .14       | .08                          | .16                                  | .32  | .50             | -            | .27        |



Q19\_1. How, if at all, has your organization's spending on digital or social media advertising and traditional media advertising changed over the past 2 years?

# **Digital or social media advertising**Base: All who use paid digital media

|                         |     |         | TIME SPENT<br>MEDIA AC |                       |          |         |          | FORMS   | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL ADV | ERTISING | MEASUREM<br>SOCIAL N |      |
|-------------------------|-----|---------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|-------------|----------|----------------------|------|
|                         |     | Total   | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes         | No       | Yes                  | No   |
| Significance Level: 90% |     | Total   | а                      | b                     | C        | d       | е        | f       | g           | h          | i            | i             | *k       | 100         | *m       | n                    | *0   |
| Significance Level: 95% |     |         | A                      | В                     | c        | D       | Ē        | F       | Ğ           | Н          | Ĺ            | j             | *K       | Ĺ           | *M       | N                    | *0   |
| Total                   |     | 105     | 62                     | 35                    | 101      | 98      | 97       | 88      | 60          | 49         | 98           | 48            | 23       | 105         | -        | 79                   | 23   |
|                         |     | 100%    | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%        | -        | 100%                 | 100% |
| Greatly decreased       | (1) | -       | -                      | -                     | -        | -       | -        | -       | -           | -          | -            | -             | -        | -           | -        | -                    | -    |
|                         |     | -       | -                      | -                     | -        | -       | -        | -       | -           | -          | -            | -             | -        | -           | -        | -                    | -    |
| Slightly decreased      | (2) | 3       | 2                      | -                     | 3        | 3       | 3        | 2       | 2           | 1          | 3            | 2             | 1        | 3           | -        | 1                    | 1    |
|                         |     | 3%      | 3%                     | -                     | 3%       | 3%      | 3%       | 2%      | 3%          | 2%         | 3%           | 4%            | 4%       | 3%          | -        | 1%                   | 4%   |
| Stayed the same         | (3) | 9       | 7                      | 2                     | 8        | 8       | 9        | 8       | 5           | 7          | 9            | 5             | 2        | 9           | -        | 6                    | 3    |
|                         |     | 9%      | 11%                    | 6%                    | 8%       | 8%      | 9%       | 9%      | 8%          | 14%        | 9%           | 10%           | 9%       | 9%          | -        | 8%                   | 13%  |
| Slightly increased      | (4) | 64      | 38                     | 22                    | 63       | 59      | 59       | 54      | 32          | 25         | 57           | 24            | 12       | 64          | -        | 46                   | 16   |
|                         |     | 61%     | 61%                    | 63%                   | 62%      | 60%     | 61%      | 61%     | 53%         | 51%        | 58%          | 50%           | 52%      | 61%         | -        | 58%                  | 70%  |
| Greatly increased       | (5) | 27      | 14                     | 11                    | 25       | 26      | 24       | 24      | 19          | 15         | 27           | 16            | 7        | 27          | -        | 24                   | 3    |
|                         |     | 26%     | 23%                    | 31%                   | 25%      | 27%     | 25%      | 27%     | 32%         | 31%        | 28%          | 33%           | 30%      | 26%         | -        | 30%                  | 13%  |
| Don't know              |     | 2<br>2% | 1<br>2%                | -                     | 2<br>2%  | 2<br>2% | 2<br>2%  | -       | 2<br>3%     | 1          | 2<br>2%      | 1<br>2%       | 1<br>4%  | 2<br>2%     | -        | 2<br>3%              | -    |
|                         |     | 2%      | 2%                     | -                     | 2%       | 2%      | 2%       | -       | 3%<br>f     | 2%         | 2%           | 2%            | 4%       | 2%          | -        | 3%                   | -    |
| NETS                    |     |         |                        |                       |          |         |          |         |             |            |              |               |          |             |          |                      |      |
| Net: Decreased          |     | 3       | 2                      | -                     | 3        | 3       | 3        | 2       | 2           | 1          | 3            | 2             | 1        | 3           | -        | 1                    | 1    |
|                         |     | 3%      | 3%                     | -                     | 3%       | 3%      | 3%       | 2%      | 3%          | 2%         | 3%           | 4%            | 4%       | 3%          | -        | 1%                   | 4%   |
| Net: Increased          |     | 91      | 52                     | 33                    | 88       | 85      | 83       | 78      | 51          | 40         | 84           | 40            | 19       | 91          | -        | 70                   | 19   |
|                         |     | 87%     | 84%                    | 94%                   | 87%      | 87%     | 86%      | 89%     | 85%         | 82%        | 86%          | 83%           | 83%      | 87%         | -        | 89%                  | 83%  |
| Mean score              |     | 4.12    | 4.05                   | 4.26                  | 4.11     | 4.13    | 4.09     | 4.14    | 4.17        | 4.13       | 4.13         | 4.15          | 4.14     | 4.12        | -        | 4.21                 | 3.91 |
| Standard deviation      |     | .68     | .69                    | .56                   | .67      | .68     | .69      | .66     | .73         | .73        | .70          | .78           | .77      | .68         | -        | .64                  | .67  |
| Standard error          |     | .07     | .09                    | .09                   | .07      | .07     | .07      | .07     | .10         | .11        | .07          | .11           | .17      | .07         | -        | .07                  | .14  |



Q19\_1. How, if at all, has your organization's spending on digital or social media advertising and traditional media advertising changed over the past 2 years?

# **Digital or social media advertising**Base: All who use paid digital media

|  |     |                    |                          |   | FC  | R WHICH OF THE F  | OLLOWING REASON   | IS, IF ANY, DOES Y   | OUR ORGANISATION                                 | USE SOCIAL MEDI                      | A?  |   |                               |
|--|-----|--------------------|--------------------------|---|---|---|---|----------------------|--|--------------------------------------|---|---|-------------------------------|
|  |     | Total              | Information<br>gathering | Influencing key<br>opinion formers<br>through their<br>social media<br>accounts | Communication<br>with<br>journalists/ media<br>contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion, registration, attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90%<br>Significance Level: 95% |     |                    | a<br>A                   | b<br>B  | c<br>C  | d<br>D  | e<br>E  | *f<br>*F             | g<br>G   | h<br>H                               | i<br>I                                    | j<br>J  | *k<br>*K                      |
| Total  |     | 105<br>100%        | 55<br>100%               | 51<br>100%  | 55<br>100%  | 97<br>100%  | 35<br>100%  | 27<br>100%           | 64<br>100%                                       | 98<br>100%                           | 101<br>100%                               | 91<br>100%  |                               |
| Greatly decreased                                  | (1) |                    | -                        | -   | -   | -   |   | -                    |  | -                                    | -   | -   |                               |
| Slightly decreased                                 | (2) | 3<br>3%            | 2<br>4%                  | 1<br>2%   | 1<br>2%   | 2<br>2%   | -   | 1<br>4%              | 3<br>5%  | 3<br>3%                              | 3<br>3%                                   | 3<br>3%   |                               |
| Stayed the same                                    | (3) | 9<br>9%            | 3<br>5%                  | 4<br>8%   | 5<br>9%   | 7<br>7%   | 2<br>6%   | 1<br>4%              | 3<br>5%  | 9<br>9%                              | 8<br>8%                                   | 8<br>9%   |                               |
| Slightly increased                                 | (4) | 64<br>61%          | 35<br>64%                | 30<br>59%   | 36<br>65%   | 62<br>64%   | 22<br>63%   | 17<br>63%            | 43<br>67%  | 60<br>61%                            | 62<br>61%                                 | 57<br>63%   |                               |
| Greatly increased                                  | (5) | 27<br>26%          | 14<br>25%                | 15<br>29%   | 13<br>24%   | 25<br>26%   | 11<br>31%   | 8<br>30%             | 14<br>22%  | 25<br>26%                            | 26<br>26%                                 | 22<br>24%   |                               |
| Don't know   |     | 2<br>2%            | 1<br>2%                  | 1<br>2%   | -   | 1<br>1%   | -<br>-  | -                    | 1<br>2%  | 1<br>1%                              | 2<br>2%                                   | 1<br>1%   |                               |
| NETS   |     |                    |                          |   |   |   |   |                      |  |                                      |   |   |                               |
| Net: Decreased                                     |     | 3<br>3%            | 2<br>4%                  | 1<br>2%   | 1<br>2%   | 2<br>2%   | -<br>-  | 1<br>4%              | 3<br>5%  | 3<br>3%                              | 3<br>3%                                   | 3<br>3%   |                               |
| Net: Increased                                     |     | 91<br>87%          | 49<br>89%                | 45<br>88%   | 49<br>89%   | 87<br>90%   | 33<br>94%   | 25<br>93%            | 57<br>89%  | 85<br>87%                            | 88<br>87%                                 | 79<br>87%   |                               |
| Mean score<br>Standard deviation<br>Standard error |     | 4.12<br>.68<br>.07 | 4.13<br>.67<br>.09       | 4.18<br>.66<br>.09  | 4.11<br>.63<br>.08                                      | 4.15<br>.63<br>.06  | 4.26<br>.56<br>.09  | 4.19<br>.68<br>.13   | 4.08<br>.68<br>.09                               | 4.10<br>.68<br>.07                   | 4.12<br>.67<br>.07                        | 4.09<br>.68<br>.07                                  | -<br>-<br>-                   |

Columns Tested: A,B,C,D,E,F,G,H,I,J,K



Online fieldwork: 12th April - 3rd May 2016

Q19\_2. How, if at all, has your organization's spending on digital or social media advertising and traditional media advertising changed over the past 2 years?

#### Traditional print or broadcast media advertising

Base: All who use paid digital media

|                         |     |             | AWAREN<br>ORGANISATIO<br>MEDIA AC | ON'S SOCIAL         |                      | ORGANISA             | TION      |           |                              |                                      | RESPONSIBILITY FO                              | OR SOCIAL MEDIA | <u> </u>     |            |
|-------------------------|-----|-------------|-----------------------------------|---------------------|----------------------|----------------------|-----------|-----------|------------------------------|--------------------------------------|--|-----------------|--------------|------------|
|                         |     | Total       | A good<br>deal                    | Not in great detail | Trade<br>association | Professional society | Charity   | Other     | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant       | Volunteer(s) | Other      |
| Significance Level: 90% |     |             | а                                 | *b                  | С                    | d                    | *e        | *f        | g                            | *h                                   | *i   | *j              | *k           | *1         |
| Significance Level: 95% |     |             | A                                 | *B                  | С                    | D                    | *E        | *F        | G                            | *H                                   | *1   | *J              | *K           | *L         |
| Total                   |     | 105<br>100% | 94<br>100%                        | 11<br>100%          | 52<br>100%           | 41<br>100%           | 4<br>100% | 8<br>100% | 61<br>100%                   | 21<br>100%                           | 6<br>100%                                      | 2<br>100%       | 1<br>100%    | 11<br>100% |
| Greatly decreased       | (1) | 17          | 15                                | 2                   | 9                    | 7                    | -         | 1         | 10                           | 3                                    | -  | -               | -            | 2          |
|                         |     | 16%         | 16%                               | 18%                 | 17%                  | 17%                  | -         | 13%       | 16%                          | 14%                                  | -  | -               | -            | 18%        |
| Slightly decreased      | (2) | 25          | 22                                | 3                   | 12                   | 11                   | 1         | 1         | 14                           | 4                                    | 2  | 1               | 1            | 3          |
|                         |     | 24%         | 23%                               | 27%                 | 23%                  | 27%                  | 25%       | 13%       | 23%                          | 19%                                  | 33%  | 50%             | 100%         | 27%        |
| Stayed the same         | (3) | 42          | 39                                | 3                   | 23                   | 13                   | 2         | 4         | 24                           | 10                                   | 2  | 1               | -            | 5          |
|                         |     | 40%         | 41%                               | 27%                 | 44%                  | 32%                  | 50%       | 50%       | 39%                          | 48%                                  | 33%  | 50%             | -            | 45%        |
| Slightly increased      | (4) | 13          | 11                                | 2                   | 5                    | 7                    | -         | 1         | 8                            | 4                                    | 1  | -               | -            | -          |
|                         |     | 12%         | 12%                               | 18%                 | 10%                  | 17%                  | -         | 13%       | 13%                          | 19%                                  | 17%  | -               | -            | -          |
| Greatly increased       | (5) | 4           | 4                                 | -                   | 2                    | 1                    | 1         | -         | 3                            | -                                    | _  | -               | -            | 1          |
|                         | . , | 4%          | 4%                                | -                   | 4%                   | 2%                   | 25%       | -         | 5%                           | -                                    | -  | -               | -            | 9%         |
| Don't know              |     | 4           | 3                                 | 1                   | 1                    | 2                    | -         | 1         | 2                            | -                                    | 1  | -               | -            | -          |
|                         |     | 4%          | 3%                                | 9%                  | 2%                   | 5%                   | -         | 13%       | 3%                           | -                                    | 17%  | -               | -            | -          |
| NETS                    |     |             |                                   |                     |                      |                      |           |           |                              |                                      |  |                 |              |            |
| Net: Decreased          |     | 42          | 37                                | 5                   | 21                   | 18                   | 1         | 2         | 24                           | 7                                    | 2  | 1               | 1            | 5          |
|                         |     | 40%         | 39%                               | 45%                 | 40%                  | 44%                  | 25%       | 25%       | 39%                          | 33%                                  | 33%  | 50%             | 100%         | 45%        |
| Net: Increased          |     | 17          | 15                                | 2                   | 7                    | 8                    | 1         | 1         | 11                           | 4                                    | 1  | -               | -            | 1          |
|                         |     | 16%         | 16%                               | 18%                 | 13%                  | 20%                  | 25%       | 13%       | 18%                          | 19%                                  | 17%  | -               | -            | 9%         |
| Mean score              |     | 2.62        | 2.64                              | 2.50                | 2.59                 | 2.59                 | 3.25      | 2.71      | 2.66                         | 2.71                                 | 2.80   | 2.50            | 2.00         | 2.55       |
| Standard deviation      |     | 1.04        | 1.04                              | 1.08                | 1.02                 | 1.07                 | 1.26      | .95       | 1.08                         | .96                                  | .84  | .71             | -            | 1.13       |
| Standard error          |     | .10         | .11                               | .34                 | .14                  | .17                  | .63       | .36       | .14                          | .21                                  | .37  | .50             | -            | .34        |



Q19\_2. How, if at all, has your organization's spending on digital or social media advertising and traditional media advertising changed over the past 2 years?

# Traditional print or broadcast media advertising Base: All who use paid digital media

|                         |     |       | TIME SPENT<br>MEDIA AC |                       |          |         |          | FORMS   | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL ADV | ERTISING | MEASUREN<br>SOCIAL N |      |
|-------------------------|-----|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|-------------|----------|----------------------|------|
|                         |     | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes         | No       | Yes                  | No   |
| Significance Level: 90% |     | Total | a                      | b                     | C        | d       | e        | f       | g           | h          | i            | i             | *k       | 163         | *m       | n                    | *0   |
| Significance Level: 95% |     |       | A                      | В                     | c        | D       | Ē        | F       | Ğ           | H          | Ĺ            | j             | *K       | Ĺ           | *M       | N                    | *0   |
| Total                   |     | 105   | 62                     | 35                    | 101      | 98      | 97       | 88      | 60          | 49         | 98           | 48            | 23       | 105         | -        | 79                   | 23   |
|                         |     | 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%        | -        | 100%                 | 100% |
| Greatly decreased       | (1) | 17    | 8                      | 6                     | 17       | 16      | 15       | 13      | 11          | 9          | 16           | 9             | 2        | 17          | -        | 12                   | 4    |
|                         |     | 16%   | 13%                    | 17%                   | 17%      | 16%     | 15%      | 15%     | 18%         | 18%        | 16%          | 19%           | 9%       | 16%         | -        | 15%                  | 17%  |
| Slightly decreased      | (2) | 25    | 19                     | 6                     | 25       | 24      | 23       | 20      | 11          | 9          | 24           | 9             | 4        | 25          | -        | 19                   | 6    |
|                         |     | 24%   | 31%                    | 17%                   | 25%      | 24%     | 24%      | 23%     | 18%         | 18%        | 24%          | 19%           | 17%      | 24%         | -        | 24%                  | 26%  |
| Stayed the same         | (3) | 42    | 24                     | 17                    | 40       | 39      | 38       | 38      | 24          | 24         | 37           | 19            | 10       | 42          | -        | 32                   | 9    |
|                         |     | 40%   | 39%                    | 49%                   | 40%      | 40%     | 39%      | 43%     | 40%         | 49%        | 38%          | 40%           | 43%      | 40%         | -        | 41%                  | 39%  |
| Slightly increased      | (4) | 13    | 7                      | 5                     | 11       | 11      | 13       | 11      | 9           | 4          | 13           | 8             | 4        | 13          | -        | 9                    | 3    |
|                         |     | 12%   | 11%                    | 14%                   | 11%      | 11%     | 13%      | 13%     | 15%         | 8%         | 13%          | 17%           | 17%      | 12%         | -        | 11%                  | 13%  |
| Greatly increased       | (5) | 4     | 2                      | 1                     | 4        | 4       | 4        | 4       | 1           | 2          | 4            | 2             | 1        | 4           | -        | 3                    | 1    |
|                         |     | 4%    | 3%                     | 3%                    | 4%       | 4%      | 4%       | 5%      | 2%          | 4%         | 4%           | 4%            | 4%       | 4%          | -        | 4%                   | 4%   |
| Don't know              |     | 4     | 2                      | -                     | 4        | 4       | 4        | 2       | 4           | 1          | 4            | 1             | 2        | 4           | -        | 4                    | -    |
|                         |     | 4%    | 3%                     | -                     | 4%       | 4%      | 4%       | 2%      | 7%          | 2%         | 4%           | 2%            | 9%       | 4%          | -        | 5%                   | -    |
| NETS                    |     |       |                        |                       |          |         |          |         |             |            |              |               |          |             |          |                      |      |
| Net: Decreased          |     | 42    | 27                     | 12                    | 42       | 40      | 38       | 33      | 22          | 18         | 40           | 18            | 6        | 42          | -        | 31                   | 10   |
|                         |     | 40%   | 44%                    | 34%                   | 42%      | 41%     | 39%      | 38%     | 37%         | 37%        | 41%          | 38%           | 26%      | 40%         | -        | 39%                  | 43%  |
| Net: Increased          |     | 17    | 9                      | 6                     | 15       | 15      | 17       | 15      | 10          | 6          | 17           | 10            | 5        | 17          | -        | 12                   | 4    |
|                         |     | 16%   | 15%                    | 17%                   | 15%      | 15%     | 18%      | 17%     | 17%         | 12%        | 17%          | 21%           | 22%      | 16%         | -        | 15%                  | 17%  |
| Mean score              |     | 2.62  | 2.60                   | 2.69                  | 2.59     | 2.61    | 2.66     | 2.69    | 2.61        | 2.60       | 2.63         | 2.68          | 2.90     | 2.62        | -        | 2.63                 | 2.61 |
| Standard deviation      |     | 1.04  | .98                    | 1.02                  | 1.04     | 1.04    | 1.05     | 1.03    | 1.04        | 1.03       | 1.06         | 1.11          | 1.00     | 1.04        | -        | 1.02                 | 1.08 |
| Standard error          |     | .10   | .13                    | .17                   | .11      | .11     | .11      | .11     | .14         | .15        | .11          | .16           | .22      | .10         | -        | .12                  | .22  |



Q19\_2. How, if at all, has your organization's spending on digital or social media advertising and traditional media advertising changed over the past 2 years?

# Traditional print or broadcast media advertising Base: All who use paid digital media

|                         |     |             |                          |   | FC   | R WHICH OF THE F  | OLLOWING REASON   | S, IF ANY, DOES Y    | OUR ORGANISATION                                 | USE SOCIAL MEDI                      | A?  |   |                               |
|-------------------------|-----|-------------|--------------------------|---|--|---|---|----------------------|--|--------------------------------------|---|---|-------------------------------|
|                         |     | Total       | Information<br>gathering | Influencing key<br>opinion formers<br>through their<br>social media<br>accounts | Communication with journalists/ media contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion, registration, attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90% |     |             | a                        | b   | c  | d   | e   | *f<br>*F             | g  | h                                    | i   | j   | *k                            |
| Significance Level: 95% |     |             | А                        | В   | С  | D   | E   | ^F                   | G  | Н                                    | ı   | J   | *K                            |
| Total                   |     | 105<br>100% | 55<br>100%               | 51<br>100%  | 55<br>100%                                     | 97<br>100%  | 35<br>100%  | 27<br>100%           | 64<br>100%                                       | 98<br>100%                           | 101<br>100%                               | 91<br>100%  |                               |
| Greatly decreased       | (1) | 17          | 8                        | 10  | 10   | 14  | 7   | 4                    | 9  | 17                                   | 16  | 15  | -                             |
|                         |     | 16%         | 15%                      | 20%   | 18%  | 14%   | 20%   | 15%                  | 14%  | 17%                                  | 16%                                       | 16%   | -                             |
| Slightly decreased      | (2) | 25          | 15                       | 12  | 15   | 25  | 6   | 2                    | 20   | 24                                   | 25  | 21  | -                             |
|                         |     | 24%         | 27%                      | 24%   | 27%  | 26%   | 17%   | 7%                   | 31%  | 24%                                  | 25%                                       | 23%   | -                             |
| Stayed the same         | (3) | 42          | 18                       | 21  | 23   | 40  | 17  | 12                   | 24   | 38                                   | 40  | 37  | -                             |
|                         |     | 40%         | 33%                      | 41%   | 42%  | 41%   | 49%   | 44%                  | 38%  | 39%                                  | 40%                                       | 41%   | -                             |
| Slightly increased      | (4) | 13          | 9                        | 6   | 6  | 11  | 4   | 7                    | 7  | 12                                   | 12  | 11  | -                             |
|                         |     | 12%         | 16%                      | 12%   | 11%  | 11%   | 11%   | 26%                  | 11%  | 12%                                  | 12%                                       | 12%   | -                             |
| Greatly increased       | (5) | 4           | 2                        | -   | -  | 4   | 1   | 2                    | 2  | 4                                    | 4   | 4   | -                             |
|                         |     | 4%          | 4%                       | -   | -  | 4%  | 3%  | 7%                   | 3%   | 4%                                   | 4%  | 4%  | -                             |
| Don't know              |     | 4           | 3                        | 2   | 1  | 3   | -   | -                    | 2  | 3                                    | 4   | 3   | -                             |
|                         |     | 4%          | 5%                       | 4%  | 2%   | 3%  | -   | -                    | 3%   | 3%                                   | 4%  | 3%  | -                             |
| NETS                    |     |             |                          |   |  |   |   |                      |  |                                      |   |   |                               |
| Net: Decreased          |     | 42          | 23                       | 22  | 25   | 39  | 13  | 6                    | 29   | 41                                   | 41  | 36  | -                             |
|                         |     | 40%         | 42%                      | 43%   | 45%  | 40%   | 37%   | 22%                  | 45%  | 42%                                  | 41%                                       | 40%   | -                             |
| Net: Increased          |     | 17          | 11                       | 6   | 6  | 15  | 5   | 9                    | 9  | 16                                   | 16  | 15  | -                             |
|                         |     | 16%         | 20%                      | 12%   | 11%  | 15%   | 14%   | 33%                  | 14%  | 16%                                  | 16%                                       | 16%   | -                             |
| Mean score              |     | 2.62        | 2.65                     | 2.47  | 2.46   | 2.64  | 2.60  | 3.04                 | 2.56   | 2.60                                 | 2.62                                      | 2.64  | -                             |
| Standard deviation      |     | 1.04        | 1.06                     | .96   | .93  | 1.01  | 1.03  | 1.13                 | .99  | 1.06                                 | 1.04                                      | 1.05  | -                             |
| Standard error          |     | .10         | .15                      | .14   | .13  | .10   | .17   | .22                  | .13  | .11                                  | .11                                       | .11   | -                             |



Q20. Which of the following crowdfunding platforms, if any, has your organisation used in the past 12 months? Base: All respondents

|  |             | AWAREN<br>ORGANISATION'S<br>ACTIV | S SOCIAL MEDIA         |                      | ORGANISAT            | TION      |            |                              |                                      | RESPONSIBILITY FO  | R SOCIAL MEDIA |              |              |
|--|-------------|-----------------------------------|------------------------|----------------------|----------------------|-----------|------------|------------------------------|--------------------------------------|--|----------------|--------------|--------------|
|  | Total       | A good<br>deal                    | Not in<br>great detail | Trade<br>association | Professional society | Charity   | Other      | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant      | Volunteer(s) | Other        |
| Significance Level: 90%<br>Significance Level: 95% |             | a<br>A                            | b<br>B                 | c<br>C               | d<br>D               | *e<br>*E  | *f<br>*F   | g<br>G                       | h<br>H                               | *i<br>*I   | *j<br>*J       | *k<br>*K     | l<br>L       |
| Total  | 254<br>100% | 212<br>100%                       | 42<br>100%             | 112<br>100%          | 111<br>100%          | 9<br>100% | 22<br>100% | 139<br>100%                  | 36<br>100%                           | 24<br>100%   | 7<br>100%      | 2<br>100%    | 34<br>100%   |
| Kickstarter  | 3<br>1%     | 3<br>1%                           | -                      | 2<br>2%              | 1<br>1%              | -         | -          | -<br>-                       | 1<br>3%<br>g                         | 1<br>4%  | -              | -            | 1<br>3%<br>G |
| GoFundMe   | 3<br>1%     | 3<br>1%                           |                        | 2<br>2%              | 1<br>1%              | -         | -          | 1<br>1%                      | 1<br>3%                              |  | -              | -            | 1<br>3%      |
| Indiegogo  | 2<br>1%     | 2<br>1%                           | -                      |                      | 2<br>2%              | -<br>-    | -          | 1<br>1%                      | 1<br>3%                              |  | -              | -            | -<br>-       |
| CrowdRise  | 2<br>1%     | 2<br>1%                           | -                      | 1<br>1%              | -                    | 1<br>11%  | -          | 2<br>1%                      | -                                    |  | -              | -            | -            |
| YouCaring  | 1 *         | 1 *                               | -                      | -                    | 1<br>1%              |           | -          | -<br>-                       | 1<br>3%<br>g                         | -  | -              | -            | -            |
| Razoo  | 1 *         | 1 *                               | -                      | 1<br>1%              |                      | -         | -          | <u>-</u><br>-                | 1<br>3%<br>g                         | -  | -              | -            | -            |
| CauseVox   | 1 *         | 1 *                               | -                      | -                    | 1<br>1%              | -         | -          | -<br>-                       | 1<br>3%<br>9                         | -  | -              | -            |              |
| RocketHub  | 1 *         | 1 *                               | -                      | 1<br>1%              | -                    | -         | -          | 1<br>1%                      | -                                    | -  | -              | -            | -            |
| Causes   |             | -                                 | -                      | -<br>-               | -                    | -<br>-    | -          | -<br>-                       | -<br>-                               | -<br>-   | -              | -            | -<br>-       |
| Buzzbnk  |             | -                                 | -<br>-                 | -<br>-               | -                    | -         | -          | -<br>-                       | -                                    | -  | -              | -            | -<br>-       |
| Start Some good                                    | -           | -                                 | -                      | -                    | -                    | -         | -          | -<br>-                       | -                                    | -  | -              | -            | -            |
| Pozible  | -           | -                                 | -                      | -                    | -                    | -         | -          | -                            | -                                    | -  | -              | -            | -            |
| Other  | 6<br>2%     | 5<br>2%                           | 1<br>2%                | 1<br>1%              | 4<br>4%              | 1<br>11%  | -          | 4<br>3%                      | -                                    | -  | -              | -            | 2<br>6%      |

Columns Tested: A,B - C,D,E,F - G,H,I,J,K,L

Online fieldwork: 12th April - 3rd May 2016

Q20. Which of the following crowdfunding platforms, if any, has your organisation used in the past 12 months?

Base: All respondents

Significance Level: 90%
Significance Level: 95%
Total

None of the above

NETS

Net: Any Platform

|       | AWAREN | S SOCIAL MEDIA |             | ODCANISA              | TION    |       |         |                           | RESPONSIBILITY FO                                | D COCIAL MEDIA |              |       |
|-------|--------|----------------|-------------|-----------------------|---------|-------|---------|---------------------------|--|----------------|--------------|-------|
|       | A good | Not in         | Trade       | ORGANISA Professional |         |       | Communi | Dedicated<br>Social Media | Staff member<br>with<br>departmental<br>responsi |                |              |       |
| Total | deal   | great detail   | association | society               | Charity | Other | Manager | Manager                   | bility   | Assistant      | Volunteer(s) | Other |
|       | a      | b              | С           | d                     | *e      | *f    | g       | h                         | *i   | *j             | *k           | 1     |
|       | A      | В              | С           | D                     | *E      | *F    | G       | Н                         | *1   | *J             | *K           | L     |
| 254   | 212    | 42             | 112         | 111                   | 9       | 22    | 139     | 36                        | 24   | 7              | 2            | 34    |
| 100%  | 100%   | 100%           | 100%        | 100%                  | 100%    | 100%  | 100%    | 100%                      | 100%   | 100%           | 100%         | 100%  |
| 238   | 197    | 41             | 105         | 104                   | 7       | 22    | 131     | 33                        | 23   | 7              | 2            | 30    |
| 94%   | 93%    | 98%            | 94%         | 94%                   | 78%     | 100%  | 94%     | 92%                       | 96%  | 100%           | 100%         | 88%   |
| 16    | 15     | 1              | 7           | 7                     | 2       | -     | 8       | 3                         | 1  | -              | -            | 4     |
| 6%    | 7%     | 2%             | 6%          | 6%                    | 22%     | -     | 6%      | 8%                        | 4%   | -              | -            | 12%   |



Q20. Which of the following crowdfunding platforms, if any, has your organisation used in the past 12 months? Base: All respondents

|  |             | TIME SPENT<br>MEDIA AC |                       |             |             |             | FORMS       | OF SOCIAL M | IEDIA USED |              |               |            | DIGITAL ADV  | ERTISING    | MEASUREN<br>SOCIAL N |            |
|--|-------------|------------------------|-----------------------|-------------|-------------|-------------|-------------|-------------|------------|--------------|---------------|------------|--------------|-------------|----------------------|------------|
|  | Total       | 10 hours<br>or fewer   | More than<br>10 hours | Facebook    | Twitter     | LinkedIn    | YouTube     | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google +   | Yes          | No          | Yes                  | No         |
| Significance Level: 90%<br>Significance Level: 95% |             | a<br>A                 | b<br>B                | c<br>C      | d<br>D      | e<br>E      | f<br>F      | g<br>G      | h<br>H     | i<br>I       | j<br>J        | k<br>K     | I<br>L       | m<br>M      | n<br>N               | 0<br>O     |
| Total  | 254<br>100% | 178<br>100%            | 53<br>100%            | 239<br>100% | 229<br>100% | 222<br>100% | 175<br>100% | 115<br>100% | 89<br>100% | 206<br>100%  | 73<br>100%    | 43<br>100% | 105<br>100%  | 149<br>100% | 151<br>100%          | 87<br>100% |
| Kickstarter  | 3<br>1%     | 1<br>1%                | 1<br>2%               | 3<br>1%     | 3<br>1%     | 3<br>1%     | 3<br>2%     | 1<br>1%     | 1<br>1%    | 2<br>1%      | 1<br>1%       | 1<br>2%    | 2<br>2%      | 1<br>1%     | 1<br>1%              | 2<br>2%    |
| GoFundMe   | 3<br>1%     | 2<br>1%                | 1<br>2%               | 3<br>1%     | 2<br>1%     | 2<br>1%     | 3<br>2%     | 2<br>2%     | -          | 3<br>1%      | 1<br>1%       | 1<br>2%    | 2<br>2%      | 1<br>1%     | 2<br>1%              | 1<br>1%    |
| Indiegogo  | 2 1%        | 1<br>1%                | 1<br>2%               | 2<br>1%     | 2<br>1%     | 2<br>1%     | 2<br>1%     | 2<br>2%     | 1<br>1%    | 2<br>1%      | 1<br>1%       | 1<br>2%    | 2<br>2%<br>m | -           | 2<br>1%              | -          |
| CrowdRise  | 2<br>1%     | 1<br>1%                | 1<br>2%               | 1 *         | 2<br>1%     | 1           | 2<br>1%     | 1<br>1%     | 1<br>1%    | 1            | -             | -          |              | 2<br>1%     | 2<br>1%              | -          |
| YouCaring  | 1 *         | -<br>-                 | 1<br>2%<br>a          | 1 *         | 1 *         | 1 *         | 1<br>1%     | 1<br>1%     | -          | 1            | 1<br>1%       | 1<br>2%    | 1<br>1%      | -           | 1<br>1%              | -          |
| Razoo  | 1 *         | 1<br>1%                | -                     | 1 *         | 1           | 1           | 1<br>1%     | 1<br>1%     | -          | 1            | -             | -          |              | 1<br>1%     | 1<br>1%              | -          |
| CauseVox   | 1 *         | -<br>-                 | 1<br>2%<br>a          | 1 *         | 1           | 1 *         | 1<br>1%     | 1<br>1%     | -          | 1 *          | 1<br>1%       | 1<br>2%    | 1<br>1%      | -           | 1<br>1%              | -          |
| RocketHub  | 1 *         | 1<br>1%                | -                     | 1 *         | 1           | 1           | 1<br>1%     |             | 1<br>1%    | 1 *          | 1<br>1%       | -          | 1<br>1%      | -           | 1<br>1%              | -          |
| Causes   | -           |                        | -                     | -<br>-      | -           | -           | -           | -           | -<br>-     |              | -             | -          |              | -           | -<br>-               | -          |
| Buzzbnk  | -           | -                      | -                     | -<br>-      | -           | -           | -           | -           | -<br>-     | -            | -             | -          |              | -           | -<br>-               | -          |
| Start Some good                                    | -           | -                      | -                     |             | -           | -           | -           | -           | -          | -            | -             | -          |              | -           | -                    | -          |
| Pozible  | -           | -                      | -                     |             | -           | -           | -           | -           | -          | -            | -             | -          | -            | -           | -                    | -          |
| Other  | 6<br>2%     | 3<br>2%                | 3<br>6%               | 6<br>3%     | 5<br>2%     | 6<br>3%     | 5<br>3%     | 5<br>4%     | 2<br>2%    | 5<br>2%      | 2<br>3%       | 1<br>2%    | 4<br>4%      | 2<br>1%     | 3<br>2%              | 3<br>3%    |
| None of the above                                  | 238<br>94%  | 169<br>95%             | 47<br>89%             | 224<br>94%  | 215<br>94%  | 208<br>94%  | 160<br>91%  | 105<br>91%  | 83<br>93%  | 193<br>94%   | 68<br>93%     | 40<br>93%  | 96<br>91%    | 142<br>95%  | 140<br>93%           | 82<br>94%  |



Q20. Which of the following crowdfunding platforms, if any, has your organisation used in the past 12 months? Base: All respondents

|                         |       | TIME SPENT<br>MEDIA AG | ON SOCIAL             |          |         |          | FORMS   | OF SOCIAL M | IEDIA USED |              |               |          | DIGITAL AD | VERTISING | MEASURE<br>SOCIAL |      |
|-------------------------|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|------------|-----------|-------------------|------|
|                         | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes        | No        | Yes               | No   |
| Significance Level: 90% |       | а                      | b                     | С        | d       | е        | f       | g           | h          | i            | j             | k        | 1          | m         | n                 | 0    |
| Significance Level: 95% |       | A                      | В                     | С        | D       | Е        | F       | G           | Н          | 1            | J             | K        | L          | М         | N                 | 0    |
| Total                   | 254   | 178                    | 53                    | 239      | 229     | 222      | 175     | 115         | 89         | 206          | 73            | 43       | 105        | 149       | 151               | 87   |
|                         | 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%       | 100%      | 100%              | 100% |
| NETS                    |       |                        |                       |          |         |          |         |             |            |              |               |          |            |           |                   |      |
| Net: Any Platform       | 16    | 9                      | 6                     | 15       | 14      | 14       | 15      | 10          | 6          | 13           | 5             | 3        | 9          | 7         | 11                | 5    |
|                         | 6%    | 5%                     | 11%                   | 6%       | 6%      | 6%       | 9%      | 9%          | 7%         | 6%           | 7%            | 7%       | 9%         | 5%        | 7%                | 6%   |



Q20. Which of the following crowdfunding platforms, if any, has your organisation used in the past 12 months? Base: All respondents

|                         |       | Information | Influencing key opinion formers through their | Communication with journalists/ media | Communication<br>and<br>engagements with | To take part in the online | Crisis        | Recruitment of new members for your | To build your organisation's | Event promotion,            | To promote education or     | We have no                      |
|-------------------------|-------|-------------|---|---------------------------------------|--|----------------------------|---------------|-------------------------------------|------------------------------|-----------------------------|-----------------------------|---------------------------------|
|                         | Total | gathering   | social media<br>accounts                      | contacts                              | members and<br>website visitors          | debate on specific issues  | communication | organisation                        | profile                      | registration,<br>attendance | other association offerings | We have no<br>specific objectiv |
| Significance Level: 90% |       | а           | b   | С                                     | d  | е                          | f             | g                                   | h                            | i                           | j                           | *k                              |
| Significance Level: 95% |       | Α           | В   | С                                     | D  | E                          | F             | G                                   | Н                            | I                           | J                           | *K                              |
| Total                   | 254   | 117         | 107   | 105                                   | 231                                      | 74                         | 54            | 140                                 | 228                          | 233                         | 215                         | 1                               |
|                         | 100%  | 100%        | 100%  | 100%                                  | 100%                                     | 100%                       | 100%          | 100%                                | 100%                         | 100%                        | 100%                        | 100                             |
| Kickstarter             | 3     | 1           | 1   | 1                                     | 3  | 2                          | 1             | 2                                   | 2                            | 3                           | 3                           | -                               |
|                         | 1%    | 1%          | 1%  | 1%                                    | 1%                                       | 3%                         | 2%            | 1%                                  | 1%                           | 1%                          | 1%                          | -                               |
| GoFundMe                | 3     | 2           | 2   | 2                                     | 3  | 2                          | 1             | 1                                   | 3                            | 3                           | 3                           | -                               |
|                         | 1%    | 2%          | 2%  | 2%                                    | 1%                                       | 3%                         | 2%            | 1%                                  | 1%                           | 1%                          | 1%                          | -                               |
| ndiegogo                | 2     | 1           | 1   | 1                                     | 2  | 1                          | -             | 1                                   | 2                            | 2                           | 2                           | -                               |
|                         | 1%    | 1%          | 1%  | 1%                                    | 1%                                       | 1%                         | -             | 1%                                  | 1%                           | 1%                          | 1%                          | -                               |
| CrowdRise               | 2     | 1           | 1   | -                                     | 2  | 1                          | 1             | 1                                   | 2                            | 2                           | 1                           | -                               |
|                         | 1%    | 1%          | 1%  | -                                     | 1%                                       | 1%                         | 2%            | 1%                                  | 1%                           | 1%                          | *                           | -                               |
| YouCaring               | 1     | 1           | 1   | _                                     | 1  | 1                          | -             | 1                                   | 1                            | 1                           | 1                           | -                               |
| ·                       | *     | 1%          | 1%  | -                                     | *  | 1%                         | -             | 1%                                  | *                            | *                           | *                           | -                               |
| Razoo                   | 1     | 1           | _   | _                                     | 1  | 1                          | 1             | 1                                   | 1                            | _                           | -                           | -                               |
|                         | *     | 1%          | -   | -                                     | *  | 1%                         | 2%            | 1%                                  | *                            | -                           | -                           | -                               |
|                         |       |             |   |                                       |  | ij                         | IJ            |                                     |                              |                             |                             |                                 |
| CauseVox                | 1     | 1           | 1   | -                                     | 1  | 1                          | -             | 1                                   | 1                            | 1                           | 1                           | -                               |
|                         | *     | 1%          | 1%  | -                                     | *  | 1%                         | -             | 1%                                  | *                            | *                           | *                           | -                               |
| RocketHub               | 1     | -           | 1   | 1                                     | 1  | -                          | -             | -                                   | 1                            | 1                           | -                           | -                               |
|                         | *     | -           | 1%  | 1%                                    | *  | -                          | -             | -                                   | *                            | *                           | -                           | -                               |
| Causes                  | -     | -           | -   | -                                     | -  | -                          | -             | -                                   | -                            | -                           | -                           | -                               |
|                         | -     | -           | -   | -                                     | -  | -                          | -             | -                                   | -                            | -                           | -                           | -                               |
| Buzzbnk                 | -     | -           | -   | -                                     | -  | -                          | -             | -                                   | -                            | -                           | -                           | -                               |
|                         | -     | -           | -   | -                                     | -  | -                          | -             | -                                   | -                            | -                           | -                           | -                               |
| Start Some good         | -     | -           | -   | -                                     | -  | -                          | -             | -                                   | -                            | -                           | -                           | -                               |
|                         | -     | -           | -   | -                                     | -  | -                          | -             | -                                   | -                            | -                           | -                           | -                               |
| Pozible                 | -     | -           | -   | -                                     | -  | -                          | -             | -                                   | -                            | -                           | -                           | -                               |
|                         | -     | -           | -   | -                                     | -  | -                          | -             | -                                   | -                            | -                           | -                           | -                               |
| Other                   | 6     | 4           | 3   | 3                                     | 6  | 3                          | 1             | 4                                   | 6                            | 6                           | 6                           | -                               |
|                         | 2%    | 3%          | 3%  | 3%                                    | 3%                                       | 4%                         | 2%            | 3%                                  | 3%                           | 3%                          | 3%                          | -                               |
| None of the above       | 238   | 108         | 100   | 99                                    | 215                                      | 65                         | 50            | 131                                 | 213                          | 218                         | 202                         | 1                               |
|                         | 94%   | 92%         | 93%   | 94%                                   | 93%                                      |                            | 93%           |                                     | 93%                          |                             | 94%                         | 100                             |

Columns Tested: A,B,C,D,E,F,G,H,I,J,K

Online fieldwork: 12th April - 3rd May 2016

### Q20. Which of the following crowdfunding platforms, if any, has your organisation used in the past 12 months?

Base: All respondents

Significance Level: 90%
Significance Level: 95%
Total

NETS
Net: Any Platform

|       |             |                 | F.                 | D WILLOU OF THE F | OLL OWING BEACOL   | IO IE ANY DOES Y    | NID ODGANIGATION   | HOE COOLAL MEDIA | 10               |                   | 1                  |
|-------|-------------|-----------------|--------------------|-------------------|--------------------|---------------------|--------------------|------------------|------------------|-------------------|--------------------|
|       |             |                 | FC                 |                   | OLLOWING REASON    | 15, IF ANY, DOES YO | OUR ORGANISATION   | USE SOCIAL MEDIA | A?               |                   |                    |
|       |             | Influencing key |                    | Communication     |                    |                     |                    |                  |                  |                   |                    |
|       |             | opinion formers | Communication      | and               | To take part       |                     |                    |                  |                  | To promote        |                    |
|       |             | through their   | with               | engagements with  | in the online      |                     | Recruitment of new | To build your    | Event promotion, | education or      |                    |
|       | Information | social media    | journalists/ media | members and       | debate on specific | Crisis              | members for your   | organisation's   | registration,    | other association | We have no         |
| Total | gathering   | accounts        | contacts           | website visitors  | issues             | communication       | organisation       | profile          | attendance       | offerings         | specific objective |
|       | a           | b               | С                  | d                 | е                  | f                   | g                  | h                | i                | j                 | *k                 |
|       | Α           | В               | С                  | D                 | E                  | F                   | G                  | Н                | 1                | J                 | *K                 |
| 254   | 117         | 107             | 105                | 231               | 74                 | 54                  | 140                | 228              | 233              | 215               | 1                  |
| 100%  | 100%        | 100%            | 100%               | 100%              | 100%               | 100%                | 100%               | 100%             | 100%             | 100%              | 100%               |
|       |             | _               |                    | 40                |                    |                     |                    |                  | 4-               | 40                |                    |
| 16    | 9           | 7               | 6                  | 16                | 9                  | 4                   | 9                  | 15               | 15               | 13                | -                  |
| 6%    | 8%          | 7%              | 6%                 | 7%                | 12%                | 7%                  | 6%                 | 7%               | 6%               | 6%                | -                  |
|       |             |                 |                    |                   | j                  |                     |                    |                  |                  |                   |                    |



Q21\_SUM. How satisfied or dissatisfied are you with the experience and the outcome of using crowdfunding platforms?

#### **SUMMARY TABLE**

Base: All who use a crowdfunding platform

Experience

Outcome

|        |                   |                     |                                    |                  |                |            |              | NETS      |      |
|--------|-------------------|---------------------|------------------------------------|------------------|----------------|------------|--------------|-----------|------|
| Total  | Very dissatisfied | Fairly dissatisfied | Neither satisfied nor dissatisfied | Fairly satisfied | Very satisfied | Don't know | Dissatisfied | Satisfied | Mean |
| . 0.0. | vory alcountered  | r amy alcoalioned   | dicodiioned                        | . any canonica   | vory canonica  | 20         | Diocationea  | Callenda  | a.r  |
| 16     | -                 | 3                   | 7                                  | 1                | 3              | 2          | 3            | 4         | 3.29 |
| 100%   | -                 | 19%                 | 44%                                | 6%               | 19%            | 13%        | 19%          | 25%       |      |
| 16     | -                 | 5                   | 4                                  | 3                | 2              | 2          | 5            | 5         | 3.14 |
| 100%   | -                 | 31%                 | 25%                                | 19%              | 13%            | 13%        | 31%          | 31%       | ļ    |

COMRES

### Q21\_1. How satisfied or dissatisfied are you with the experience and the outcome of using crowdfunding platforms?

**Experience**Base: All who use a crowdfunding platform

|  |     |                     | AWAREN<br>ORGANISATIO | ON'S SOCIAL            |                      |                      |                      |             |                              |                                      |  |               |              |           |
|--|-----|---------------------|-----------------------|------------------------|----------------------|----------------------|----------------------|-------------|------------------------------|--------------------------------------|--|---------------|--------------|-----------|
|  |     |                     | MEDIA AC              | TIVITIES               |                      | ORGANISA             | TION                 |             |                              |                                      | RESPONSIBILITY FO  | R SOCIAL MEDI | A            |           |
|  |     | Total               | A good<br>deal        | Not in<br>great detail | Trade<br>association | Professional society | Charity              | Other       | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant     | Volunteer(s) | Other     |
| Significance Level: 90% Significance Level: 95%    |     |                     | *a<br>*A              | *b<br>*B               | *c<br>*C             | *d<br>*D             | *e<br>*E             | *f<br>*F    | *g<br>*G                     | *h<br>*H                             | *i<br>*I   | *j<br>*J      | *k<br>*K     | *I<br>*L  |
| Total  |     | 16<br>100%          | 15<br>100%            | 1<br>100%              | 7<br>100%            | 7<br>100%            | 2<br>100%            | -           | 8<br>100%                    | 3<br>100%                            | 1<br>100%  | -             | -            | 4<br>100% |
| Very dissatisfied                                  | (1) | -                   | -                     | -                      | -                    | -                    | -                    | -           |                              | -                                    | -  | -             | -            | -         |
| Fairly dissatisfied                                | (2) | 3<br>19%            | 3<br>20%              | -                      | 2<br>29%             | -                    | 1<br>50%             |             | 2<br>25%                     | 1<br>33%                             | -  | -             | -            |           |
| Neither satisfied nor dissatisfied                 | (3) | 7<br>44%            | 7<br>47%              | -                      | 4<br>57%             | 3<br>43%             | -<br>-               | -           | 1<br>13%                     | 2<br>67%                             | 1<br>100%  | -             | -<br>-       | 3<br>75%  |
| Fairly satisfied                                   | (4) | 1<br>6%             | 1<br>7%               | -                      | -                    | -                    | 1<br>50%             | -           | 1<br>13%                     | -                                    | -  | -             | -            |           |
| Very satisfied                                     | (5) | 3<br>19%            | 3<br>20%              | -                      | 1<br>14%             | 2<br>29%             | -                    | -           | 3<br>38%                     | -                                    | -  | -             | -            |           |
| Don't know   |     | 2<br>13%            | 1<br>7%               | 1<br>100%              | -<br>-               | 2<br>29%             | -<br>-               | -           | 1<br>13%                     | -<br>-                               | -  | -             | -<br>-       | 1<br>25%  |
| NETS   |     |                     |                       |                        |                      |                      |                      |             |                              |                                      |  |               |              |           |
| Net: Dissatisfied                                  |     | 3<br>19%            | 3<br>20%              |                        | 2<br>29%             |                      | 1<br>50%             | -           | 2<br>25%                     | 1<br>33%                             | -  | -             | -<br>-       |           |
| Net: Satisfied                                     |     | 4<br>25%            | 4<br>27%              | -                      | 1<br>14%             | 2<br>29%             | 1<br>50%             | -           | 4<br>50%                     |                                      | -  | -             | -            | -         |
| Mean score<br>Standard deviation<br>Standard error |     | 3.29<br>1.07<br>.29 | 3.29<br>1.07<br>.29   | -<br>-<br>-            | 3.00<br>1.00<br>.38  | 3.80<br>1.10<br>.49  | 3.00<br>1.41<br>1.00 | -<br>-<br>- | 3.71<br>1.38<br>.52          | 2.67<br>.58<br>.33                   | 3.00   | -<br>-<br>-   | -<br>-<br>-  | 3.00      |



### Q21\_1. How satisfied or dissatisfied are you with the experience and the outcome of using crowdfunding platforms?

**Experience**Base: All who use a crowdfunding platform

|                                    |     |       | TIME SPENT<br>MEDIA AC |                       |          |         |          | FORMS   | OF SOCIAL N | IEDIA USED        |                    |               |          | DIGITAL ADVI | ERTISING | MEASUREM<br>SOCIAL M |      |
|------------------------------------|-----|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|-------------------|--------------------|---------------|----------|--------------|----------|----------------------|------|
|                                    |     | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram         | e-newsletter       | Digital<br>PR | Google + | Yes          | No       | Yes                  | No   |
| Significance Level: 90%            |     | Total | or rewer<br>*a         | *b                    | *c       | *d      | *e       | *f      | *g          | instagram  <br>*h | e-newsietter<br>*i | *i            | *k       | res *I       | *m       | res  <br>*n          | *0   |
| Significance Level: 95%            |     |       | *A                     | *B                    | *C       | *D      | *E       | *F      | *G          | <br>*H            | *i                 | *J            | *K       | *L           | *M       | *N                   | *0   |
| Total                              |     | 16    | 9                      | 6                     | 15       | 14      | 14       | 15      | 10          | 6                 | 13                 | 5             | 3        | 9            | 7        | 11                   | 5    |
|                                    |     | 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%              | 100%               | 100%          | 100%     | 100%         | 100%     | 100%                 | 100% |
| Very dissatisfied                  | (1) | -     | -                      | -                     | -        | -       | -        | -       | -           | -                 | -                  | -             | -        | -            | -        | -                    | -    |
|                                    |     | -     | -                      | -                     | -        | -       | -        | -       | -           | -                 | -                  | -             | -        | -            | -        | -                    | -    |
| Fairly dissatisfied                | (2) | 3     | 1                      | 2                     | 3        | 3       | 2        | 3       | 1           | 2                 | 3                  | 2             | 1        | 2            | 1        | 3                    | -    |
|                                    |     | 19%   | 11%                    | 33%                   | 20%      | 21%     | 14%      | 20%     | 10%         | 33%               | 23%                | 40%           | 33%      | 22%          | 14%      | 27%                  | -    |
| Neither satisfied nor dissatisfied | (3) | 7     | 4                      | 2                     | 7        | 6       | 6        | 7       | 4           | 2                 | 6                  | 2             | 2        | 4            | 3        | 4                    | 3    |
|                                    |     | 44%   | 44%                    | 33%                   | 47%      | 43%     | 43%      | 47%     | 40%         | 33%               | 46%                | 40%           | 67%      | 44%          | 43%      | 36%                  | 60%  |
| Fairly satisfied                   | (4) | 1     | -                      | 1                     | 1        | 1       | 1        | 1       | 1           | 1                 | 1                  | 1             | -        | 1            | -        | 1                    | -    |
|                                    |     | 6%    | -                      | 17%                   | 7%       | 7%      | 7%       | 7%      | 10%         | 17%               | 8%                 | 20%           | -        | 11%          | -        | 9%                   | -    |
| Very satisfied                     | (5) | 3     | 3                      | -                     | 2        | 3       | 3        | 3       | 3           | 1                 | 2                  | -             | -        | 2            | 1        | 2                    | 1    |
|                                    |     | 19%   | 33%                    | -                     | 13%      | 21%     | 21%      | 20%     | 30%         | 17%               | 15%                | -             | -        | 22%          | 14%      | 18%                  | 20%  |
| Don't know                         |     | 2     | 1                      | 1                     | 2        | 1       | 2        | 1       | 1           | -                 | 1                  | -             | -        | -            | 2        | 1                    | 1    |
|                                    |     | 13%   | 11%                    | 17%                   | 13%      | 7%      | 14%      | 7%      | 10%         | -                 | 8%                 | -             | -        | -            | 29%      | 9%                   | 20%  |
| NETS                               |     |       |                        |                       |          |         |          |         |             |                   |                    |               |          |              |          |                      |      |
| Net: Dissatisfied                  |     | 3     | 1                      | 2                     | 3        | 3       | 2        | 3       | 1           | 2                 | 3                  | 2             | 1        | 2            | 1        | 3                    | -    |
|                                    |     | 19%   | 11%                    | 33%                   | 20%      | 21%     | 14%      | 20%     | 10%         | 33%               | 23%                | 40%           | 33%      | 22%          | 14%      | 27%                  | -    |
| Net: Satisfied                     |     | 4     | 3                      | 1                     | 3        | 4       | 4        | 4       | 4           | 2                 | 3                  | 1             | -        | 3            | 1        | 3                    | 1    |
|                                    |     | 25%   | 33%                    | 17%                   | 20%      | 29%     | 29%      | 27%     | 40%         | 33%               | 23%                | 20%           | -        | 33%          | 14%      | 27%                  | 20%  |
| Mean score                         |     | 3.29  | 3.63                   | 2.80                  | 3.15     | 3.31    | 3.42     | 3.29    | 3.67        | 3.17              | 3.17               | 2.80          | 2.67     | 3.33         | 3.20     | 3.20                 | 3.50 |
| Standard deviation                 |     | 1.07  | 1.19                   | .84                   | .99      | 1.11    | 1.08     | 1.07    | 1.12        | 1.17              | 1.03               | .84           | .58      | 1.12         | 1.10     | 1.14                 | 1.00 |
| Standard error                     |     | .29   | .42                    | .37                   | .27      | .31     | .31      | .29     | .37         | .48               | .30                | .37           | .33      | .37          | .49      | .36                  | .50  |



### Q21\_1. How satisfied or dissatisfied are you with the experience and the outcome of using crowdfunding platforms?

**Experience**Base: All who use a crowdfunding platform

|                                    |     |       |             |                 | FC                 | R WHICH OF THE F | OLLOWING REASON    | IS, IF ANY, DOES Y | OUR ORGANISATION   | I USE SOCIAL MEDI | Α?               |                   |                    |
|------------------------------------|-----|-------|-------------|-----------------|--------------------|------------------|--------------------|--------------------|--------------------|-------------------|------------------|-------------------|--------------------|
|                                    |     |       |             | Influencing key |                    | Communication    |                    |                    |                    |                   |                  |                   |                    |
|                                    |     |       |             | opinion formers | Communication      | and              | To take part       |                    |                    |                   |                  | To promote        |                    |
|                                    |     |       |             | through their   | with               | engagements with | in the online      |                    | Recruitment of new | To build your     | Event promotion, | education or      |                    |
|                                    |     | 1 1   | Information | social media    | journalists/ media | members and      | debate on specific | Crisis             | members for your   | organisation's    | registration,    | other association | We have no         |
|                                    |     | Total | gathering   | accounts        | contacts           | website visitors | issues             | communication      | organisation       | profile           | attendance       | offerings         | specific objective |
| Significance Level: 90%            |     |       | *a          | *b              | *c                 | *d               | *e                 | *f                 | *g                 | *h                | *i               | *j                | *k                 |
| Significance Level: 95%            |     |       | *A          | *B              | *C                 | *D               | *E                 | *F                 | *G                 | *H                | *                | *J                | *K                 |
| Total                              |     | 16    | 9           | 7               | 6                  | 16               | 9                  | 4                  | 9                  | 15                | 15               | 13                | _                  |
| 1 otal                             |     | 100%  | 100%        | 100%            |                    | 100%             |                    | 100%               |                    | 100%              |                  |                   | I .                |
|                                    |     | 100%  | 10070       | 10070           | 10070              | 10070            | 10070              | 10070              | 10070              | 10070             | 10070            | 10070             |                    |
| Very dissatisfied                  | (1) | -     | -           | -               | -                  | -                | -                  | -                  | -                  | -                 | -                | -                 | -                  |
|                                    |     | -     | -           | -               | -                  | -                | -                  | -                  | -                  | -                 | -                | -                 | -                  |
| Fainh dia adafia d                 | (0) |       | 4           | 0               | 0                  | 0                | 4                  | 1                  |                    | 0                 |                  | 1                 |                    |
| Fairly dissatisfied                | (2) | 3     | 1           | 2               | 2                  | 3                | 1                  | •                  | -                  | 3                 | 3                |                   | -                  |
|                                    |     | 19%   | 11%         | 29%             | 33%                | 19%              | 11%                | 25%                | -                  | 20%               | 20%              | 8%                | -                  |
| Neither satisfied nor dissatisfied | (3) | 7     | 5           | 3               | 1                  | 7                | 6                  | 2                  | 6                  | 6                 | 6                | 6                 | -                  |
|                                    | . , | 44%   | 56%         | 43%             | 17%                | 44%              | 67%                | 50%                | 67%                | 40%               | 40%              | 46%               | -                  |
|                                    |     |       |             |                 |                    |                  |                    |                    |                    |                   |                  |                   |                    |
| Fairly satisfied                   | (4) | 1     | 1           | -               | 1                  | 1                | 1                  | -                  | -                  | 1                 | 1                | 1                 | -                  |
|                                    |     | 6%    | 11%         | -               | 17%                | 6%               | 11%                | -                  | -                  | 7%                | 7%               | 8%                | -                  |
| Very satisfied                     | (5) | 3     | 1           | 2               | 2                  | 3                | 1                  | 1                  | 2                  | 3                 | 3                | 3                 | _                  |
|                                    | (-) | 19%   | 11%         | 29%             |                    | 19%              | 11%                | 25%                |                    | 20%               | 20%              |                   | -                  |
|                                    |     |       |             |                 |                    |                  |                    |                    |                    |                   |                  |                   |                    |
| Don't know                         |     | 2     | 1           | -               | -                  | 2                | -                  | -                  | 1                  | 2                 | 2                | 2                 | -                  |
|                                    |     | 13%   | 11%         | -               | -                  | 13%              | -                  | -                  | 11%                | 13%               | 13%              | 15%               | -                  |
| NETS                               |     |       |             |                 |                    |                  |                    |                    |                    |                   |                  |                   |                    |
| NEIO                               |     |       |             |                 |                    |                  |                    |                    |                    |                   |                  |                   |                    |
| Net: Dissatisfied                  |     | 3     | 1           | 2               | 2                  | 3                | 1                  | 1                  | -                  | 3                 | 3                | 1                 | -                  |
|                                    |     | 19%   | 11%         | 29%             | 33%                | 19%              | 11%                | 25%                | <del>-</del>       | 20%               | 20%              | 8%                | -                  |
|                                    |     |       |             | _               | _                  |                  |                    |                    |                    |                   |                  |                   |                    |
| Net: Satisfied                     |     | 4     | 2           | 2               | 3                  | 4                | 2                  | 1                  | 2                  | 4                 | 4                | 4                 | -                  |
|                                    |     | 25%   | 22%         | 29%             | 50%                | 25%              | 22%                | 25%                | 22%                | 27%               | 27%              | 31%               | -                  |
| Mean score                         |     | 3.29  | 3.25        | 3.29            | 3.50               | 3.29             | 3.22               | 3.25               | 3.50               | 3.31              | 3.31             | 3.55              | -                  |
| Standard deviation                 |     | 1.07  | .89         | 1.25            | 1.38               | 1.07             | .83                | 1.26               | .93                | 1.11              | 1.11             | 1.04              | -                  |
| Standard error                     |     | .29   | .31         | .47             | .56                | .29              | .28                | .63                | .33                | .31               | .31              | .31               | _                  |
|                                    |     |       |             |                 |                    |                  |                    |                    |                    |                   |                  |                   |                    |



### Q21\_2. How satisfied or dissatisfied are you with the experience and the outcome of using crowdfunding platforms?

#### Outcome

Base: All who use a crowdfunding platform

|  |     |                     | AWAREN<br>ORGANISATIO<br>MEDIA AC | ON'S SOCIAL         |                      | ORGANISA             | TION                 |             |                              |                                      | RESPONSIBILITY FO                              | R SOCIAL MEDI | Δ            |                    |
|--|-----|---------------------|-----------------------------------|---------------------|----------------------|----------------------|----------------------|-------------|------------------------------|--------------------------------------|--|---------------|--------------|--------------------|
|  |     | Total               | A good<br>deal                    | Not in great detail | Trade<br>association | Professional society | Charity              | Other       | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant     | Volunteer(s) | Other              |
| Significance Level: 90%<br>Significance Level: 95% |     |                     | *a<br>*A                          | *b<br>*B            | *c<br>*C             | *d<br>*D             | *e<br>*E             | *f<br>*F    | *g<br>*G                     | *h<br>*H                             | *i<br>*I                                       | *j<br>*J      | *k<br>*K     | *I<br>*L           |
| Total  |     | 16<br>100%          | 15<br>100%                        | 1<br>100%           | 7<br>100%            | 7<br>100%            | 2<br>100%            | -           | 8<br>100%                    | 3<br>100%                            | 1<br>100%                                      | -             | -            | 4<br>100%          |
| Very dissatisfied                                  | (1) | -                   |                                   | -                   | -                    | -                    | -                    | -           | -                            | -                                    | -  | -             | -            | -                  |
| Fairly dissatisfied                                | (2) | 5<br>31%            | 5<br>33%                          | -                   | 4<br>57%             |                      | 1<br>50%             | -           | 2<br>25%                     | 1<br>33%                             |  | -             | -            | 2<br>50%           |
| Neither satisfied nor dissatisfied                 | (3) | 4<br>25%            | 4<br>27%                          | -                   | 2<br>29%             | 2<br>29%             | -                    | -           | 1<br>13%                     | 2<br>67%                             | -  | -             | -            | 1<br>25%           |
| Fairly satisfied                                   | (4) | 3<br>19%            | 3<br>20%                          | -                   | -                    | 2<br>29%             | 1<br>50%             | -           | 2<br>25%                     | -                                    | 1<br>100%                                      | -             | -            | -                  |
| Very satisfied                                     | (5) | 2<br>13%            | 2<br>13%                          | -                   | 1<br>14%             | 1<br>14%             |                      | -           | 2<br>25%                     | -                                    |  | -             | -            | -                  |
| Don't know   |     | 2<br>13%            | 1<br>7%                           | 1<br>100%           | -                    | 2<br>29%             | -                    | -           | 1<br>13%                     | -                                    | -  | -             | -            | 1<br>25%           |
| NETS   |     |                     |                                   |                     |                      |                      |                      |             |                              |                                      |  |               |              |                    |
| Net: Dissatisfied                                  |     | 5<br>31%            | 5<br>33%                          | -                   | 4<br>57%             | -                    | 1<br>50%             | -           | 2<br>25%                     | 1<br>33%                             | -  | -             |              | 2<br>50%           |
| Net: Satisfied                                     |     | 5<br>31%            | 5<br>33%                          | -                   | 1<br>14%             | 3<br>43%             | 1<br>50%             | -           | 4<br>50%                     | -                                    | 1<br>100%                                      | -             |              | -                  |
| Mean score<br>Standard deviation<br>Standard error |     | 3.14<br>1.10<br>.29 | 3.14<br>1.10<br>.29               | -<br>-<br>-         | 2.71<br>1.11<br>.42  | 3.80<br>.84<br>.37   | 3.00<br>1.41<br>1.00 | -<br>-<br>- | 3.57<br>1.27<br>.48          | 2.67<br>.58<br>.33                   | 4.00   | -<br>-<br>-   | -<br>-<br>-  | 2.33<br>.58<br>.33 |



### Q21\_2. How satisfied or dissatisfied are you with the experience and the outcome of using crowdfunding platforms?

#### Outcome

Base: All who use a crowdfunding platform

|                                    |     |       | TIME SPENT<br>MEDIA AC |                |                |         |                | FORMS         | OF SOCIAL N | IEDIA USED      |                    |               |                | DIGITAL ADV | ERTISING | MEASUREN<br>SOCIAL N |          |
|------------------------------------|-----|-------|------------------------|----------------|----------------|---------|----------------|---------------|-------------|-----------------|--------------------|---------------|----------------|-------------|----------|----------------------|----------|
|                                    |     | Total | 10 hours               | More than      | Facebook       | Twitter | LinkedIn       | YouTube       | DI          | lt              | e-newsletter       | Digital<br>PR | 0              | Yes         | NI-      | V                    | NI-      |
| Significance Level: 90%            |     | lotai | or fewer<br>*a         | 10 hours<br>*b | Facebook<br>*c | *d      | Linkedin<br>*e | YouTube<br>*f | Blog<br>*g  | Instagram<br>*h | e-newsietter<br>*i | PK            | Google +<br>*k | Yes         | No<br>*m | Yes *n               | No<br>*o |
| Significance Level: 95%            |     |       | *A                     | *B             | *C             | *D      | *E             | *F            | *G          | *H              | *i                 | *J            | *K             | *Ľ          | *M       | *N                   | *0       |
| Total                              |     | 16    | 9                      | 6              | 15             | 14      | 14             | 15            | 10          | 6               | 13                 | 5             | 3              | 9           | 7        | 11                   | 5        |
|                                    |     | 100%  | 100%                   | 100%           | 100%           | 100%    | 100%           | 100%          | 100%        | 100%            | 100%               | 100%          | 100%           | 100%        | 100%     | 100%                 | 100%     |
| Very dissatisfied                  | (1) | -     | -                      | -              | -              | -       | -              | -             | -           | -               | -                  | -             | -              | -           | -        | -                    | -        |
|                                    |     | -     | -                      | -              | -              | -       | -              | -             | -           | -               | -                  | -             | -              | -           | -        | -                    | -        |
| Fairly dissatisfied                | (2) | 5     | 2                      | 2              | 5              | 4       | 3              | 5             | 1           | 2               | 4                  | 2             | 1              | 3           | 2        | 4                    | 1        |
|                                    |     | 31%   | 22%                    | 33%            | 33%            | 29%     | 21%            | 33%           | 10%         | 33%             | 31%                | 40%           | 33%            | 33%         | 29%      | 36%                  | 20%      |
| Neither satisfied nor dissatisfied | (3) | 4     | 2                      | 2              | 4              | 4       | 4              | 4             | 4           | 1               | 4                  | 2             | 2              | 3           | 1        | 3                    | 1        |
|                                    |     | 25%   | 22%                    | 33%            | 27%            | 29%     | 29%            | 27%           | 40%         | 17%             | 31%                | 40%           | 67%            | 33%         | 14%      | 27%                  | 20%      |
| Fairly satisfied                   | (4) | 3     | 2                      | 1              | 3              | 3       | 3              | 3             | 2           | 3               | 3                  | 1             | -              | 2           | 1        | 2                    | 1        |
|                                    |     | 19%   | 22%                    | 17%            | 20%            | 21%     | 21%            | 20%           | 20%         | 50%             | 23%                | 20%           | -              | 22%         | 14%      | 18%                  | 20%      |
| Very satisfied                     | (5) | 2     | 2                      | -              | 1              | 2       | 2              | 2             | 2           | -               | 1                  | -             | -              | 1           | 1        | 1                    | 1        |
|                                    |     | 13%   | 22%                    | -              | 7%             | 14%     | 14%            | 13%           | 20%         | -               | 8%                 | -             | -              | 11%         | 14%      | 9%                   | 20%      |
| Don't know                         |     | 2     | 1                      | 1              | 2              | 1       | 2              | 1             | 1           | -               | 1                  | -             | -              | -           | 2        | 1                    | 1        |
|                                    |     | 13%   | 11%                    | 17%            | 13%            | 7%      | 14%            | 7%            | 10%         | -               | 8%                 | -             | -              | -           | 29%      | 9%                   | 20%      |
| NETS                               |     |       |                        |                |                |         |                |               |             |                 |                    |               |                |             |          |                      |          |
| Net: Dissatisfied                  |     | 5     | 2                      | 2              | 5              | 4       | 3              | 5             | 1           | 2               | 4                  | 2             | 1              | 3           | 2        | 4                    | 1        |
|                                    |     | 31%   | 22%                    | 33%            | 33%            | 29%     | 21%            | 33%           | 10%         | 33%             | 31%                | 40%           | 33%            | 33%         | 29%      | 36%                  | 20%      |
| Net: Satisfied                     |     | 5     | 4                      | 1              | 4              | 5       | 5              | 5             | 4           | 3               | 4                  | 1             | -              | 3           | 2        | 3                    | 2        |
|                                    |     | 31%   | 44%                    | 17%            | 27%            | 36%     | 36%            | 33%           | 40%         | 50%             | 31%                | 20%           | -              | 33%         | 29%      | 27%                  | 40%      |
| Mean score                         |     | 3.14  | 3.50                   | 2.80           | 3.00           | 3.23    | 3.33           | 3.14          | 3.56        | 3.17            | 3.08               | 2.80          | 2.67           | 3.11        | 3.20     | 3.00                 | 3.50     |
| Standard deviation                 |     | 1.10  | 1.20                   | .84            | 1.00           | 1.09    | 1.07           | 1.10          | 1.01        | .98             | 1.00               | .84           | .58            | 1.05        | 1.30     | 1.05                 | 1.29     |
| Standard error                     |     | .29   | .42                    | .37            | .28            | .30     | .31            | .29           | .34         | .40             | .29                | .37           | .33            | .35         | .58      | .33                  | .65      |



### Q21\_2. How satisfied or dissatisfied are you with the experience and the outcome of using crowdfunding platforms?

#### Outcome

Base: All who use a crowdfunding platform

|  |     |                     |                          |   | FC   | R WHICH OF THE F  | OLLOWING REASON   | IS, IF ANY, DOES Y   | OUR ORGANISATION                                 | USE SOCIAL MEDI                      | A?  |   |                               |
|--|-----|---------------------|--------------------------|---|--|---|---|----------------------|--|--------------------------------------|---|---|-------------------------------|
|  |     | Total               | Information<br>gathering | Influencing key<br>opinion formers<br>through their<br>social media<br>accounts | Communication with journalists/ media contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion, registration, attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90%<br>Significance Level: 95% |     |                     | *a<br>*A                 | *b<br>*B  | *c<br>*C                                       | *d<br>*D  | *e<br>*E  | *f<br>*F             | *g<br>*G   | *h<br>*H                             | *i<br>*I                                  | *j<br>*J  | *k<br>*K                      |
| Total  |     | 16<br>100%          | 9<br>100%                | 7<br>100%   | 6<br>100%                                      | 16<br>100%  | 9<br>100%   | 4<br>100%            | 9<br>100%  | 15<br>100%                           | 15<br>100%                                | 13<br>100%  | -                             |
| Very dissatisfied                                  | (1) |                     |                          | -   |  | -   |   | -                    |  | -                                    | -   |   |                               |
| Fairly dissatisfied                                | (2) | 5<br>31%            | 2<br>22%                 | 2<br>29%  | 2<br>33%                                       | 5<br>31%  | 2<br>22%  | 1<br>25%             | 1<br>11%   | 4<br>27%                             | 5<br>33%                                  | 3<br>23%  |                               |
| Neither satisfied nor dissatisfied                 | (3) | 4<br>25%            | 4<br>44%                 | 3<br>43%  | 1<br>17%                                       | 4<br>25%  | 4<br>44%  | 2<br>50%             | 4 44%  | 4<br>27%                             | 3<br>20%                                  | 3<br>23%  |                               |
| Fairly satisfied                                   | (4) | 3<br>19%            | 1<br>11%                 |   | 2<br>33%                                       | 3<br>19%  | 2<br>22%  |                      | 1<br>11%   | 3<br>20%                             | 3<br>20%                                  | 3<br>23%  |                               |
| Very satisfied                                     | (5) | 2<br>13%            | 1<br>11%                 | 2<br>29%  | 1<br>17%                                       | 2<br>13%  | 1<br>11%  | 1<br>25%             | 2<br>22%   | 2<br>13%                             | 2<br>13%                                  | 2<br>15%  |                               |
| Don't know   |     | 2<br>13%            | 1<br>11%                 | -<br>-  | -<br>-   | 2<br>13%  | -   |                      | 1<br>11%   | 2<br>13%                             | 2<br>13%                                  | 2<br>15%  |                               |
| NETS   |     |                     |                          |   |  |   |   |                      |  |                                      |   |   |                               |
| Net: Dissatisfied                                  |     | 5<br>31%            | 2<br>22%                 | 2<br>29%  | 2<br>33%                                       | 5<br>31%  | 2<br>22%  | 1<br>25%             | 1 11%  | 4<br>27%                             | 5<br>33%                                  | 3<br>23%  |                               |
| Net: Satisfied                                     |     | 5<br>31%            | 2<br>22%                 | 2<br>29%  | 3<br>50%                                       | 5<br>31%  | 3<br>33%  | 1<br>25%             | 3 33%  | 5<br>33%                             | 5<br>33%                                  | 5<br>38%  | -                             |
| Mean score<br>Standard deviation<br>Standard error |     | 3.14<br>1.10<br>.29 | 3.13<br>.99<br>.35       | 3.29<br>1.25<br>.47   | 3.33<br>1.21<br>.49                            | 3.14<br>1.10<br>.29   | 3.22<br>.97<br>.32  | 3.25<br>1.26<br>.63  | 3.50<br>1.07<br>.38                              | 3.23<br>1.09<br>.30                  | 3.15<br>1.14<br>.32                       | 3.36<br>1.12<br>.34                                 | -<br>-<br>-                   |



# Q22. Which, if any, of the following mobile technologies does your organisation use? Base: All respondents

|   |             | AWAREI<br>ORGANISATION'<br>ACTIV |                     |                   | ORGANISA             | TION      |            |                              |                                      | RESPONSIBILITY FO                              | R SOCIAL MEDIA | 4            |                |
|---|-------------|----------------------------------|---------------------|-------------------|----------------------|-----------|------------|------------------------------|--------------------------------------|--|----------------|--------------|----------------|
|   | Total       | A good<br>deal                   | Not in great detail | Trade association | Professional society | Charity   | Other      | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant      | Volunteer(s) | Other          |
| Significance Level: 90% Significance Level: 95%                       |             | a<br>A                           | b<br>B              | c<br>C            | d<br>D               | *e<br>*E  | *f<br>*F   | g<br>G                       | h<br>H                               | *i<br>*I                                       | *j<br>*J       | *k<br>*K     | I<br>L         |
| Total   | 254<br>100% | 212<br>100%                      | 42<br>100%          | 112<br>100%       | 111<br>100%          | 9<br>100% | 22<br>100% | 139<br>100%                  | 36<br>100%                           | 24<br>100%                                     | 7<br>100%      | 2<br>100%    | 34<br>100%     |
| Mobile app to access organisation's directory, information or website | 49<br>19%   | 39<br>18%                        | 10<br>24%           | 19<br>17%         | 24<br>22%            | 1<br>11%  | 5<br>23%   | 29<br>21%                    | 6<br>17%                             | 3<br>13%                                       | 3<br>43%       | -<br>-       | 5<br>15%       |
| Mobile app specifically for conference or tradeshow attendees         | 153<br>60%  | 123<br>58%                       | 30<br>71%           | 65<br>58%         | 77<br>69%<br>c       | 3<br>33%  | 8<br>36%   | 84<br>60%                    | 26<br>72%                            | 14<br>58%                                      | 4<br>57%       | 1<br>50%     | 19<br>56%      |
| Mobile app for event registration                                     | 48<br>19%   | 34<br>16%                        | 14<br>33%<br>A      | 20<br>18%         | 22<br>20%            | 1<br>11%  | 5<br>23%   | 27<br>19%                    | 9<br>25%                             | 4<br>17%                                       | 2<br>29%       | -            | 4<br>12%       |
| Mobile fundraising app, including auction apps                        | 11<br>4%    | 10<br>5%                         | 1<br>2%             | 5<br>4%           | 5<br>5%              | 1<br>11%  | -          | 8<br>6%                      | 3<br>8%<br>I                         | -  | -              | -            | -              |
| Other   | 14<br>6%    | 12<br>6%                         | 2<br>5%             | 5<br>4%           | 9<br>8%              | -         | -          | 4<br>3%                      | 7<br>19%<br>G                        | -  | -              | -            | 3<br>9%        |
| None of these   | 72<br>28%   | 66<br>31%<br>B                   | 6<br>14%            | 37<br>33%<br>D    | 21<br>19%            | 5<br>56%  | 9<br>41%   | 39<br>28%<br>H               | 3<br>8%                              | 9<br>38%                                       | 2<br>29%       | 1<br>50%     | 12<br>35%<br>H |



# Q22. Which, if any, of the following mobile technologies does your organisation use? Base: All respondents

|  |       | TIME SPENT<br>MEDIA AC |                       |          |         |          | FORMS   | OF SOCIAL N | IEDIA USED |              | ,             |          | DIGITAL AD\ | /ERTISING | MEASUREN<br>SOCIAL N |      |
|--|-------|------------------------|-----------------------|----------|---------|----------|---------|-------------|------------|--------------|---------------|----------|-------------|-----------|----------------------|------|
|  | Total | 10 hours<br>or fewer   | More than<br>10 hours | Facebook | Twitter | LinkedIn | YouTube | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google + | Yes         | No        | Yes                  | No   |
| Significance Level: 90%                        |       | а                      | b                     | С        | d       | е        | f       | g           | h          | i            | j             | k        | I           | m         | n                    | 0    |
| Significance Level: 95%                        |       | A                      | В                     | С        | D       | E        | F       | G           | Н          | I            | J             | K        | L           | М         | N                    | 0    |
| Total  | 254   | 178                    | 53                    | 239      | 229     | 222      | 175     | 115         | 89         | 206          | 73            | 43       | 105         | 149       | 151                  | 87   |
|  | 100%  | 100%                   | 100%                  | 100%     | 100%    | 100%     | 100%    | 100%        | 100%       | 100%         | 100%          | 100%     | 100%        | 100%      | 100%                 | 100% |
| Mobile app to access organisation's directory, |       |                        |                       |          |         |          |         |             |            |              |               |          |             |           |                      |      |
| information or website                         | 49    | 33                     | 10                    | 46       | 45      | 46       | 39      | 22          | 20         | 44           | 22            | 9        | 26          | 23        | 36                   | 10   |
|  | 19%   | 19%                    | 19%                   | 19%      | 20%     | 21%      | 22%     | 19%         | 22%        | 21%          | 30%           | 21%      | 25%         | 15%       | 24%                  | 11%  |
|  |       |                        |                       |          |         |          |         |             |            |              | Cdeg          |          | m           |           | 0                    |      |
| Mobile app specifically for conference or      |       |                        |                       |          |         |          |         |             |            |              |               |          |             |           |                      |      |
| tradeshow attendees                            | 153   | 106                    | 35                    | 141      | 140     | 142      | 111     | 71          | 58         | 126          | 44            | 30       | 68          | 85        | 96                   | 49   |
|  | 60%   | 60%                    | 66%                   | 59%      | 61%     | 64%      | 63%     | 62%         | 65%        | 61%          | 60%           | 70%      | 65%         | 57%       | 64%                  | 56%  |
| Mobile app for event registration              | 48    | 29                     | 16                    | 46       | 42      | 43       | 30      | 27          | 17         | 43           | 15            | 10       | 18          | 30        | 32                   | 13   |
|  | 19%   | 16%                    | 30%<br>A              | 19%      | 18%     | 19%      | 17%     | 23%         | 19%        | 21%          | 21%           | 23%      | 17%         | 20%       | 21%                  | 15%  |
| Mobile fundraising app, including auction apps | 11    | 7                      | 4                     | 11       | 11      | 10       | 9       | 7           | 6          | 10           | 5             | 3        | 6           | 5         | 7                    | 3    |
|  | 4%    | 4%                     | 8%                    | 5%       | 5%      | 5%       | 5%      | 6%          | 7%         | 5%           | 7%            | 7%       | 6%          | 3%        | 5%                   | 3%   |
| Other  | 14    | 6                      | 7                     | 14       | 14      | 14       | 12      | 6           | 6          | 12           | 3             | 2        | 7           | 7         | 10                   | 3    |
|  | 6%    | 3%                     | 13%<br>A              | 6%       | 6%      | 6%       |         | 5%          | 7%         | 6%           | 4%            | 5%       | 7%          | 5%        | 7%                   | 3%   |
| None of these                                  | 72    | 54                     | 10                    | 71       | 63      | 56       | 44      | 31          | 20         | 56           | 20            | 9        | 26          | 46        | 37                   | 29   |
|  | 28%   | 30%                    | 19%                   | 30%      | 28%     | 25%      | 25%     | 27%         | 22%        | 27%          | 27%           | 21%      | 25%         | 31%       | 25%                  | 33%  |



# **Q22. Which, if any, of the following mobile technologies does your organisation use?** Base: All respondents

|  |       |                          |   | FC  | OR WHICH OF THE F   | OLLOWING REASON                                      | IS, IF ANY, DOES Y   | OUR ORGANISATION                                 | USE SOCIAL MEDIA                     | <b>A</b> ?                                |   |                               |
|--|-------|--------------------------|---|---|---|--|----------------------|--|--------------------------------------|---|---|-------------------------------|
|  | Total | Information<br>gathering | Influencing key opinion formers through their social media accounts | Communication<br>with<br>journalists/ media<br>contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part in the online debate on specific issues | Crisis communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion, registration, attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90%                        |       | а                        | b   | С   | d   | е  | f                    | g  | h                                    | i   | j   | *k                            |
| Significance Level: 95%                        |       | Α                        | В   | С   | D   | E  | F                    | G  | Н                                    | I   | J   | *K                            |
| Total  | 254   | 117                      | 107   | 105   | 231   | 74   | 54                   | 140  | 228                                  | 233                                       | 215   | 1                             |
|  | 100%  | 100%                     | 100%  | 100%  | 100%  | 100%   | 100%                 | 100%   | 100%                                 | 100%                                      | 100%  | 100%                          |
| Mobile app to access organisation's directory, |       |                          |   |   |   |  |                      |  |                                      |   |   |                               |
| information or website                         | 49    | 20                       | 24  | 24  | 48  | 13   | 13                   | 26   | 42                                   | 47  | 43  | -                             |
|  | 19%   | 17%                      | 22%   | 23%   | 21%   | 18%  | 24%                  | 19%  | 18%                                  | 20%                                       | 20%   | -                             |
| Mobile app specifically for conference or      |       |                          |   |   |   |  |                      |  |                                      |   |   |                               |
| tradeshow attendees                            | 153   | 70                       | 62  | 67  | 142   | 51   | 32                   | 92   | 141                                  | 146                                       | 137   | 1                             |
|  | 60%   | 60%                      | 58%   | 64%   | 61%   | 69%  | 59%                  | 66%  | 62%                                  | 63%                                       | 64%   | 100%                          |
| Mobile app for event registration              | 48    | 24                       | 24  | 21  | 42  | 16   | 13                   | 25   | 40                                   | 47  | 43  | 1                             |
|  | 19%   | 21%                      | 22%   | 20%   | 18%   | 22%  | 24%                  | 18%  | 18%                                  | 20%                                       | 20%   | 100%                          |
| Mobile fundraising app, including auction apps | 11    | 6                        | 5   | 6   | 11  | 3  | 2                    | 5  | 11                                   | 11  | 10  | -                             |
|  | 4%    | 5%                       | 5%  | 6%  | 5%  | 4%   | 4%                   | 4%   | 5%                                   | 5%  | 5%  | -                             |
| Other  | 14    | 4                        | 4   | 8   | 13  | 6  | 3                    | 10   | 12                                   | 11  | 12  | 1                             |
|  | 6%    | 3%                       | 4%  | 8%  | 6%  | 8%   | 6%                   | 7%   | 5%                                   | 5%  | 6%  | 100%                          |
| None of these                                  | 72    | 34                       | 27  | 25  | 62  | 15   | 15                   | 35   | 64                                   | 61  | 53  | -                             |
|  | 28%   | 29%                      | 25%   | 24%   | 27%   | 20%  | 28%                  | 25%  | 28%                                  | 26%                                       | 25%   | -                             |

# Q23. To the best of your knowledge, what proportion of your members use any of these mobile technologies? Base: All who use mobile technologies

|  |      |             | AWAREN<br>ORGANISATION'S<br>ACTIVI | SOCIAL MEDIA        |                      | ORGANISA             | ATION     |                   |                              |                                      | RESPONSIBILITY FO  | OR SOCIAL MEDI |              |            |
|--|------|-------------|------------------------------------|---------------------|----------------------|----------------------|-----------|-------------------|------------------------------|--------------------------------------|--|----------------|--------------|------------|
|  |      | Total       | A good deal                        | Not in great detail | Trade<br>association | Professional society | Charity   | Other             | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member<br>with<br>departmental<br>responsi<br>bility | Assistant      | Volunteer(s) | Other      |
| Significance Level: 90%<br>Significance Level: 95% |      |             | a<br>A                             | b<br>B              | c<br>C               | d<br>D               | *e<br>*E  | *f<br>*F          | g<br>G                       | h<br>H                               | *i<br>*l   | *j<br>*J       | *k<br>*K     | *I<br>*L   |
| Total  |      | 182<br>100% | 146<br>100%                        | 36<br>100%          | 75<br>100%           | 90<br>100%           | 4<br>100% | 13<br>100%        | 100<br>100%                  | 33<br>100%                           | 15<br>100%   | 5<br>100%      | 1<br>100%    | 22<br>100% |
| 0%   | (0)  | 9<br>5%     | 5<br>3%                            | 4<br>11%<br>a       | 2<br>3%              | 5<br>6%              | 1<br>25%  | 1<br>8%           | 3<br>3%                      | 4<br>12%<br>G                        | 1<br>7%  | -<br>-         |              | 1<br>5%    |
| 5%   | (5)  | 6<br>3%     | 6<br>4%                            | -                   | -                    | 5<br>6%<br>C         | 1<br>25%  | <del>-</del><br>- | 4<br>4%                      | 2<br>6%                              | -<br>-   | -              | -            | -          |
| 10%  | (10) | 8<br>4%     | 6<br>4%                            | 2<br>6%             | 5<br>7%              | 3<br>3%              |           | -                 | 6<br>6%                      | 1<br>3%                              |  |                | -            | 1<br>5%    |
| 15%  | (15) | 8<br>4%     | 5<br>3%                            | 3<br>8%             | 3<br>4%              | 5<br>6%              | -         | -                 | 3<br>3%                      | 3<br>9%                              | 2<br>13%   | -              | -            | -          |
| 20%  | (20) | 13<br>7%    | 12<br>8%                           | 1<br>3%             | 8<br>11%             | 4<br>4%              | 1<br>25%  | -                 | 8<br>8%                      | 3<br>9%                              | 2<br>13%   | -              | -            | -          |
| 25%  | (25) | 12<br>7%    | 7<br>5%                            | 5<br>14%<br>a       | 6<br>8%              | 4<br>4%              | -         | 2<br>15%          | 5<br>5%                      | -                                    | 1<br>7%  | 2<br>40%       | -            | 3<br>14%   |
| 30%  | (30) | 13<br>7%    | 10<br>7%                           | 3<br>8%             | 5<br>7%              | 7<br>8%              | -         | 1<br>8%           | 9<br>9%                      | 2<br>6%                              | 1<br>7%  | -              | -            | -          |
| 35%  | (35) | 6<br>3%     | 6<br>4%                            | -                   | 3<br>4%              | 3<br>3%              | -         | -                 | 5<br>5%                      | 1<br>3%                              | -  | -              | -            |            |
| 40%  | (40) | 12<br>7%    | 11<br>8%                           | 1<br>3%             | 6<br>8%              | 4<br>4%              | -         | 2<br>15%          | 8<br>8%                      | 2<br>6%                              | -  |                | -            | 2<br>9%    |
| 45%  | (45) | 6<br>3%     | 5<br>3%                            | 1<br>3%             | 2<br>3%              | 2<br>2%              | 1<br>25%  | 1<br>8%           | 2<br>2%                      | 1<br>3%                              | 1<br>7%  | 1<br>20%       | -            | -          |
| 50%  | (50) | 13<br>7%    | 10<br>7%                           | 3<br>8%             | 6<br>8%              | 5<br>6%              | -         | 2<br>15%          | 5<br>5%                      | 2<br>6%                              | 1<br>7%  | -              | -            | 3<br>14%   |
| 55%  | (55) | 7<br>4%     | 5<br>3%                            | 2<br>6%             | 3<br>4%              | 4<br>4%              |           | -                 | 3<br>3%                      | 1<br>3%                              | 1<br>7%  | 1<br>20%       |              | -          |
| 60%  | (60) | 20<br>11%   | 17<br>12%                          | 3<br>8%             | 7<br>9%              | 11<br>12%            | -         | 2<br>15%          | 11<br>11%                    | 4<br>12%                             | 1<br>7%  | -              | -            | 4<br>18%   |

Columns Tested: A,B - C,D,E,F - G,H,I,J,K,L

Online fieldwork: 12th April - 3rd May 2016



Q23. To the best of your knowledge, what proportion of your members use any of these mobile technologies?

Base: All who use mobile technologies

|  |       |             | AWAREN<br>ORGANISATION'S<br>ACTIVI | SOCIAL MEDIA        |                      | ORGANISAT            | FION      |            |                              |                                      | RESPONSIBILITY FO                              | P SOCIAL MEDIA |              |            |
|--|-------|-------------|------------------------------------|---------------------|----------------------|----------------------|-----------|------------|------------------------------|--------------------------------------|--|----------------|--------------|------------|
|  |       | Total       | A good<br>deal                     | Not in great detail | Trade<br>association | Professional society | Charity   | Other      | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant      | Volunteer(s) | Other      |
| Significance Level: 90%<br>Significance Level: 95% |       |             | a<br>A                             | b<br>B              | c<br>C               | d<br>D               | *e<br>*E  | *f<br>*F   | g<br>G                       | h<br>H                               | *i<br>*I                                       | *j<br>*J       | *k<br>*K     | *I<br>*L   |
| Total  |       | 182<br>100% | 146<br>100%                        | 36<br>100%          | 75<br>100%           | 90<br>100%           | 4<br>100% | 13<br>100% | 100<br>100%                  | 33<br>100%                           | 15<br>100%                                     | 5<br>100%      | 1<br>100%    | 22<br>100% |
| 65%  | (65)  | 12<br>7%    | 11<br>8%                           | 1<br>3%             | 6<br>8%              | 6<br>7%              | -         | -          | 7<br>7%                      | 2<br>6%                              |  | -              | 1<br>100%    | 2<br>9%    |
| 70%  | (70)  | 7<br>4%     | 5<br>3%                            | 2<br>6%             | 1<br>1%              | 6<br>7%<br>c         |           | -          | 5<br>5%                      | 1<br>3%                              | 1<br>7%  | -              | -            |            |
| 75%  | (75)  | 10<br>5%    | 7<br>5%                            | 3<br>8%             | 2<br>3%              | 6<br>7%              | -         | 2<br>15%   | 6<br>6%                      | -                                    | 1<br>7%  |                | -            | 3<br>14%   |
| 80%  | (80)  | 9<br>5%     | 8<br>5%                            | 1<br>3%             | 4<br>5%              | 5<br>6%              | -         | -          | 5<br>5%                      | 1<br>3%                              | 2<br>13%                                       | -              |              | 1<br>5%    |
| 85%  | (85)  | 1<br>1%     | 1<br>1%                            | -                   | 1<br>1%              | -<br>-               | -         | -          | 1<br>1%                      | -                                    | <del>-</del>                                   | -              | <del>-</del> | -          |
| 90%  | (90)  | 3<br>2%     | 3<br>2%                            | -                   | 3<br>4%<br>d         | -                    | -         | -          | 1<br>1%                      | 1<br>3%                              | -  | -              | -            | 1<br>5%    |
| 95%  | (95)  | 7<br>4%     | 6<br>4%                            | 1<br>3%             | 2<br>3%              | 5<br>6%              | -         | -          | 3<br>3%                      | 2<br>6%                              | -  | 1<br>20%       | -            | 1<br>5%    |
| 100%   | (100) | -<br>-      |                                    |                     |                      | -                    | -         | -          | -                            | -                                    |  | -              |              | -          |
| Don't know   |       | 25<br>14%   | 19<br>13%                          | 6<br>17%            | 9<br>12%             | 12<br>13%            | 1<br>25%  | 3<br>23%   | 12<br>12%                    | 6<br>18%                             | 1<br>7%  | -              | -<br>-       | 4<br>18%   |
| NETS   |       |             |                                    |                     |                      |                      |           |            |                              |                                      |  |                |              |            |
| Net: 0   |       | 9<br>5%     | 5<br>3%                            | 4<br>11%<br>a       | 2<br>3%              | 5<br>6%              | 1<br>25%  | 1<br>8%    | 3<br>3%                      | 4<br>12%<br>G                        | 1<br>7%  | -              | -            | 1<br>5%    |
| Net: 5-25  |       | 47<br>26%   | 36<br>25%                          | 11<br>31%           | 22<br>29%            | 21<br>23%            | 2<br>50%  | 2<br>15%   | 26<br>26%                    | 9<br>27%                             | 5<br>33%                                       | 2<br>40%       | -<br>-       | 4<br>18%   |
| Net: 30-50   |       | 50<br>27%   | 42<br>29%                          | 8<br>22%            | 22<br>29%            | 21<br>23%            | 1<br>25%  | 6<br>46%   | 29<br>29%                    | 8<br>24%                             | 3<br>20%                                       | 1<br>20%       | -<br>-       | 5<br>23%   |
| Net: 55-75   |       | 56<br>31%   | 45<br>31%                          | 11<br>31%           | 19<br>25%            | 33<br>37%            | -<br>-    | 4<br>31%   | 32<br>32%                    | 8<br>24%                             | 4<br>27%                                       | 1<br>20%       | 1<br>100%    | 9<br>41%   |

Columns Tested: A,B - C,D,E,F - G,H,I,J,K,L

Online fieldwork: 12th April - 3rd May 2016



# Q23. To the best of your knowledge, what proportion of your members use any of these mobile technologies? Base: All who use mobile technologies

|                         |       | AWAREI<br>ORGANISATION'<br>ACTIV |                     |                      | ORGANISA                | TION    |              |                              |                                      | RESPONSIBILITY FO                              | OR SOCIAL MEDIA | 1             |           |
|-------------------------|-------|----------------------------------|---------------------|----------------------|-------------------------|---------|--------------|------------------------------|--------------------------------------|--|-----------------|---------------|-----------|
|                         | Total | A good<br>deal                   | Not in great detail | Trade<br>association | Professional<br>society | Charity | Other        | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | Staff member with departmental responsi bility | Assistant       | Volunteer(s)  | Other     |
| Significance Level: 90% | Total | ueai                             | great detail        | association          | Society                 | *e      | Viriei<br>*f | iviariagei                   | iviariagei                           | bility<br>*i                                   | #35151d111 *;   | *voiunteer(s) | Viriei *I |
| Significance Level: 95% |       | a م                              | В                   | Č                    | D D                     | *E      | *E           | G G                          | "                                    | *1   | ,<br>* I        | *K            | *1        |
| Significance Level: 95% |       | A                                | В                   | C                    | U                       |         | г            | G                            | п                                    | 1  | J               | r.            | -         |
| Total                   | 182   | 146                              | 36                  | 75                   | 90                      | 4       | 13           | 100                          | 33                                   | 15   | 5               | 1             | 22        |
|                         | 100%  | 100%                             | 100%                | 100%                 | 100%                    | 100%    | 100%         | 100%                         | 100%                                 | 100%   | 100%            | 100%          | 100%      |
| Net: 80-100             | 20    | 18                               | 2                   | 10                   | 10                      | -       | -            | 10                           | 4                                    | 2  | 1               | -             | 3         |
|                         | 11%   | 12%                              | 6%                  | 13%                  | 11%                     | -       | -            | 10%                          | 12%                                  | 13%  | 20%             | -             | 14%       |
| Mean score              | 44.70 | 45.92                            | 39.72               | 44.67                | 46.00                   | 17.50   | 44.23        | 44.55                        | 39.39                                | 42.67  | 49.00           | 65.00         | 53.41     |
| Standard deviation      | 25.90 | 25.70                            | 26.51               | 25.00                | 27.12                   | 20.21   | 21.20        | 25.37                        | 29.26                                | 26.65  | 28.81           | -             | 25.04     |
| Standard error          | 1.92  | 2.13                             | 4.42                | 2.89                 | 2.86                    | 10.10   | 5.88         | 2.54                         | 5.09                                 | 6.88   | 12.88           | -             | 5.34      |



Q23. To the best of your knowledge, what proportion of your members use any of these mobile technologies?

Base: All who use mobile technologies

|  |      |             | TIME SPENT<br>MEDIA AC | TIVITIES              |             |             |             | FORMS       | OF SOCIAL N  | IEDIA USED | ,             |               |                    | DIGITAL ADV | ERTISING       | MEASUREM<br>SOCIAL N |               |
|--|------|-------------|------------------------|-----------------------|-------------|-------------|-------------|-------------|--------------|------------|---------------|---------------|--------------------|-------------|----------------|----------------------|---------------|
|  |      | Total       | 10 hours<br>or fewer   | More than<br>10 hours | Facebook    | Twitter     | LinkedIn    | YouTube     | Blog         | Instagram  | e-newsletter  | Digital<br>PR | Google +           | Yes         | No             | Yes                  | No            |
| Significance Level: 90%<br>Significance Level: 95% |      |             | a<br>A                 | b<br>B                | c<br>C      | d<br>D      | e<br>E      | f<br>F      | g<br>G       | h<br>H     | i<br>I        | j<br>J        | k<br>K             | l<br>L      | m<br>M         | n<br>N               | 0<br>O        |
| Total  |      | 182<br>100% | 124<br>100%            | 43<br>100%            | 168<br>100% | 166<br>100% | 166<br>100% | 131<br>100% | 84<br>100%   | 69<br>100% | 150<br>100%   | 53<br>100%    | 34<br>100%         | 79<br>100%  | 103<br>100%    | 114<br>100%          | 58<br>100%    |
| 0%   | (0)  | 9<br>5%     | 5<br>4%                | 3<br>7%               | 8<br>5%     | 9<br>5%     | 9<br>5%     | 6<br>5%     | 3<br>4%      | 3<br>4%    | 6<br>4%       | 1<br>2%       | 1<br>3%            | 2<br>3%     | 7<br>7%        | 3<br>3%              | 4<br>7%       |
| 5%   | (5)  | 6<br>3%     | 3<br>2%                | 3<br>7%               | 6<br>4%     | 6<br>4%     | 6<br>4%     | 5<br>4%     | 3<br>4%      | 4<br>6%    | 6<br>4%       | 1<br>2%       | 3<br>9%            | 4<br>5%     | 2<br>2%        | 4<br>4%              | 2<br>3%       |
| 10%  | (10) | 8<br>4%     | 8<br>6%<br>b           | -                     | 7<br>4%     | 6<br>4%     | 6<br>4%     | 6<br>5%     | 2<br>2%      | 1<br>1%    | 8<br>5%       | 1<br>2%       | 3<br>9%<br>h       | 2<br>3%     | 6<br>6%        | 4<br>4%              | 4<br>7%       |
| 15%  | (15) | 8<br>4%     | 5<br>4%                | 1<br>2%               | 8<br>5%     | 7<br>4%     | 8<br>5%     | 4<br>3%     | 3<br>4%      | 3<br>4%    | 7<br>5%       | 2<br>4%       | 3<br>9%            | 2<br>3%     | 6<br>6%        | 3<br>3%              | 4<br>7%       |
| 20%  | (20) | 13<br>7%    | 7<br>6%                | 6<br>14%<br>a         | 12<br>7%    | 13<br>8%    | 12<br>7%    | 12<br>9%    | 6<br>7%      | 7<br>10%   | 11<br>7%      | 5<br>9%       | 2<br>6%            | 8<br>10%    | 5<br>5%        | 8<br>7%              | 5<br>9%       |
| 25%  | (25) | 12<br>7%    | 10<br>8%<br>b          | -                     | 9<br>5%     | 10<br>6%    | 11<br>7%    | 6<br>5%     | 5<br>6%      | 3<br>4%    | 9<br>6%       | 4<br>8%       | 3<br>9%            | 5<br>6%     | 7<br>7%        | 8<br>7%              | 4<br>7%       |
| 30%  | (30) | 13<br>7%    | 11<br>9%<br>B          | -                     | 11<br>7%    | 10<br>6%    | 11<br>7%    | 4<br>3%     | 3<br>4%      | 5<br>7%    | 12<br>8%<br>f | 1<br>2%       | 1<br>3%            | 4<br>5%     | 9<br>9%        | 3<br>3%              | 9<br>16%<br>N |
| 35%  | (35) | 6<br>3%     | 4<br>3%                | 2<br>5%               | 5<br>3%     | 6<br>4%     | 6<br>4%     | 6<br>5%     | 2<br>2%      | 3<br>4%    | 5<br>3%       | 2<br>4%       | 2<br>6%            | 4<br>5%     | 2<br>2%        | 5<br>4%              | 1<br>2%       |
| 40%  | (40) | 12<br>7%    | 8<br>6%                | 3<br>7%               | 11<br>7%    | 11<br>7%    | 11<br>7%    | 11<br>8%    | 6<br>7%      | 4<br>6%    | 7<br>5%       | 6<br>11%<br>i | 1<br>3%            | 6<br>8%     | 6<br>6%        | 7<br>6%              | 3<br>5%       |
| 45%  | (45) | 6<br>3%     | 3<br>2%                | 2<br>5%               | 6<br>4%     | 6<br>4%     | 6<br>4%     | 4<br>3%     | 3<br>4%      | 1<br>1%    | 4<br>3%       | 2<br>4%       | 1<br>3%            | 4<br>5%     | 2<br>2%        | 6<br>5%<br>o         | -             |
| 50%  | (50) | 13<br>7%    | 9<br>7%                | 2<br>5%               | 12<br>7%    | 11<br>7%    | 10<br>6%    | 6<br>5%     | 7<br>8%<br>k | 4<br>6%    | 9<br>6%       | 2<br>4%       | -                  | 5<br>6%     | 8<br>8%        | 8<br>7%              | 3<br>5%       |
| 55%  | (55) | 7<br>4%     | 3<br>2%                | 3<br>7%               | 6<br>4%     | 5<br>3%     | 7<br>4%     | 5<br>4%     | 6<br>7%<br>h | 1<br>1%    | 4<br>3%       | 4<br>8%<br>h  | 4<br>12%<br>CDefHI | 3<br>4%     | 4<br>4%        | 6<br>5%              | 1<br>2%       |
| 60%  | (60) | 20<br>11%   | 12<br>10%              | 8<br>19%              | 19<br>11%   | 19<br>11%   | 19<br>11%   | 17<br>13%   | 10<br>12%    | 8<br>12%   | 18<br>12%     | 3<br>6%       | 3<br>9%            | 3<br>4%     | 17<br>17%<br>L | 15<br>13%            | 4<br>7%       |

Columns Tested: A,B - C,D,E,F,G,H,I,J,K - L,M - N,O

Online fieldwork: 12th April - 3rd May 2016

Q23. To the best of your knowledge, what proportion of your members use any of these mobile technologies?

Base: All who use mobile technologies

|  |       |             | TIME SPENT<br>MEDIA AC | TIVITIES              |             |                |             | FORMS          | OF SOCIAL M | IEDIA USED |              |               |                    | DIGITAL ADV | ERTISING    | MEASUREN<br>SOCIAL N |                |
|--|-------|-------------|------------------------|-----------------------|-------------|----------------|-------------|----------------|-------------|------------|--------------|---------------|--------------------|-------------|-------------|----------------------|----------------|
|  |       | Total       | 10 hours<br>or fewer   | More than<br>10 hours | Facebook    | Twitter        | LinkedIn    | YouTube        | Blog        | Instagram  | e-newsletter | Digital<br>PR | Google +           | Yes         | No          | Yes                  | No             |
| Significance Level: 90%<br>Significance Level: 95% |       |             | a<br>A                 | b<br>B                | c<br>C      | d<br>D         | e<br>E      | f<br>F         | g<br>G      | h<br>H     | i<br>I       | j<br>J        | k<br>K             | I<br>L      | m<br>M      | n<br>N               | o<br>O         |
| Total  |       | 182<br>100% | 124<br>100%            | 43<br>100%            | 168<br>100% | 166<br>100%    | 166<br>100% | 131<br>100%    | 84<br>100%  | 69<br>100% | 150<br>100%  | 53<br>100%    | 34<br>100%         | 79<br>100%  | 103<br>100% | 114<br>100%          | 58<br>100%     |
| 65%  | (65)  | 12<br>7%    | 10<br>8%<br>b          | -                     | 11<br>7%    | 11<br>7%       | 11<br>7%    | 7<br>5%        | 7<br>8%     | 6<br>9%    | 11<br>7%     | 4<br>8%       | 1<br>3%            | 6<br>8%     | 6<br>6%     | 10<br>9%             | 2<br>3%        |
| 70%  | (70)  | 7<br>4%     | 5<br>4%                | 2<br>5%               | 7<br>4%     | 7<br>4%        | 7<br>4%     | 7<br>5%        | 4<br>5%     | 3<br>4%    | 6<br>4%      | 3<br>6%       | 1<br>3%            | 4<br>5%     | 3<br>3%     | 6<br>5%              | 1<br>2%        |
| 75%  | (75)  | 10<br>5%    | 8<br>6%                | 2<br>5%               | 10<br>6%    | 9<br>5%        | 8<br>5%     | 9<br>7%        | 5<br>6%     | 5<br>7%    | 9<br>6%      | 3<br>6%       | -                  | 6<br>8%     | 4<br>4%     | 3<br>3%              | 7<br>12%<br>N  |
| 80%  | (80)  | 9<br>5%     | 7<br>6%                | 2<br>5%               | 9<br>5%     | 9<br>5%        | 8<br>5%     | 9<br>7%        | 4<br>5%     | 3<br>4%    | 9<br>6%      | 3<br>6%       | 1<br>3%            | 5<br>6%     | 4<br>4%     | 7<br>6%              | 2<br>3%        |
| 85%  | (85)  | 1<br>1%     | 1<br>1%                | -                     | 1<br>1%     | 1<br>1%        | 1<br>1%     | -              | -           | -          | 1<br>1%      | -             | -                  | 1<br>1%     |             | 1<br>1%              | -              |
| 90%  | (90)  | 3<br>2%     | 1<br>1%                | 2<br>5%               | 3<br>2%     | 3<br>2%        | 3<br>2%     | 3<br>2%        | 2<br>2%     | 2<br>3%    | 3<br>2%      | 2<br>4%       | 3<br>9%<br>CDEfI   | 2<br>3%     | 1<br>1%     | 3<br>3%              | -              |
| 95%  | (95)  | 7<br>4%     | 4<br>3%                | 2<br>5%               | 7<br>4%     | 7<br>4%        | 6<br>4%     | 4<br>3%        | 3<br>4%     | 3<br>4%    | 5<br>3%      | 4<br>8%       | 1<br>3%            | 3<br>4%     | 4<br>4%     | 4<br>4%              | 2<br>3%        |
| 100%   | (100) |             | -                      | -                     | -           | -              | -           | -              | -           | -          |              | -             | -                  |             |             | -                    | -              |
| Don't know   |       | 25<br>14%   | 17<br>14%              | 5<br>12%              | 22<br>13%   | 24<br>14%<br>j | 21<br>13%   | 19<br>15%<br>j | 9<br>11%    | 8<br>12%   | 19<br>13%    | 3<br>6%       | 4<br>12%           | 9<br>11%    | 16<br>16%   | 10<br>9%             | 11<br>19%<br>n |
| NETS   |       |             |                        |                       |             |                |             |                |             |            |              |               |                    |             |             |                      |                |
| Net: 0   |       | 9<br>5%     | 5<br>4%                | 3<br>7%               | 8<br>5%     | 9<br>5%        | 9<br>5%     | 6<br>5%        | 3<br>4%     | 3<br>4%    | 6<br>4%      | 1<br>2%       | 1<br>3%            | 2<br>3%     | 7<br>7%     | 3<br>3%              | 4<br>7%        |
| Net: 5-25  |       | 47<br>26%   | 33<br>27%              | 10<br>23%             | 42<br>25%   | 42<br>25%      | 43<br>26%   | 33<br>25%      | 19<br>23%   | 18<br>26%  | 41<br>27%    | 13<br>25%     | 14<br>41%<br>cdefG | 21<br>27%   | 26<br>25%   | 27<br>24%            | 19<br>33%      |
| Net: 30-50   |       | 50<br>27%   | 35<br>28%              | 9<br>21%              | 45<br>27%   | 44<br>27%      | 44<br>27%   | 31<br>24%      | 21<br>25%   | 17<br>25%  | 37<br>25%    | 13<br>25%     | 5<br>15%           | 23<br>29%   | 27<br>26%   | 29<br>25%            | 16<br>28%      |
| Net: 55-75   |       | 56<br>31%   | 38<br>31%              | 15<br>35%             | 53<br>32%   | 51<br>31%      | 52<br>31%   | 45<br>34%      | 32<br>38%   | 23<br>33%  | 48<br>32%    | 17<br>32%     | 9<br>26%           | 22<br>28%   | 34<br>33%   | 40<br>35%            | 15<br>26%      |



# Q23. To the best of your knowledge, what proportion of your members use any of these mobile technologies? Base: All who use mobile technologies

|                                   |               | TIME SPENT<br>MEDIA AC |                       |               |               |               | FORMS         | OF SOCIAL M   | EDIA USED     |               |               |               | DIGITAL ADV   | ERTISING      | MEASUREN<br>SOCIAL I |               |
|-----------------------------------|---------------|------------------------|-----------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------------|---------------|
|                                   | Total         | 10 hours<br>or fewer   | More than<br>10 hours | Facebook      | Twitter       | LinkedIn      | YouTube       | Blog          | Instagram     | e-newsletter  | Digital<br>PR | Google +      | Yes           | No            | Yes                  | No            |
| Significance Level: 90%           |               | а                      | b                     | С             | d             | е             | f             | g             | h             | i             | j             | k             | I             | m             | n                    | 0             |
| Significance Level: 95%           |               | A                      | В                     | С             | D             | E             | F             | G             | Н             | 1             | J             | K             | L             | М             | N                    | 0             |
| Total                             | 182<br>100%   | 124<br>100%            | 43<br>100%            | 168<br>100%   | 166<br>100%   | 166<br>100%   | 131<br>100%   | 84<br>100%    | 69<br>100%    | 150<br>100%   | 53<br>100%    | 34<br>100%    | 79<br>100%    | 103<br>100%   | 114<br>100%          | 58<br>100%    |
| Net: 80-100                       | 20            | 13<br>10%              | 6<br>14%              | 20<br>12%     | 20<br>12%     | 18            | 16<br>12%     | 9<br>11%      | 8<br>12%      | 18<br>12%     | 9<br>17%      | 5<br>15%      | 11<br>14%     | 9             | 15<br>13%            | 4<br>7%       |
| Mean score                        | 44.70         | 44.64                  | 46.40                 | 45.63         | 45.24         | 44.40         | 46.34         | 48.04         | 45.87         | 45.10         | 50.38<br>k    | 40.29         | 46.84         | 43.06         | 48.25<br>O           | 38.88         |
| Standard deviation Standard error | 25.90<br>1.92 | 25.57<br>2.30          | 27.78<br>4.24         | 26.24<br>2.02 | 26.38<br>2.05 | 25.96<br>2.02 | 26.22<br>2.29 | 24.86<br>2.71 | 26.97<br>3.25 | 26.40<br>2.16 | 26.11<br>3.59 | 28.73<br>4.93 | 26.20<br>2.95 | 25.68<br>2.53 | 24.76<br>2.32        | 26.75<br>3.51 |



Q23. To the best of your knowledge, what proportion of your members use any of these mobile technologies?

Base: All who use mobile technologies

|  |      |           | 1                        |   |   |   |   | IS, IF ANY, DOES Y      |  |                                      | 1   |   |                             |
|--|------|-----------|--------------------------|---|---|---|---|-------------------------|--|--------------------------------------|---|---|-----------------------------|
|  |      | Total     | Information<br>gathering | Influencing key<br>opinion formers<br>through their<br>social media<br>accounts | Communication<br>with<br>journalists/ media<br>contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis<br>communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion,<br>registration,<br>attendance | To promote education or other association offerings | We have no specific objecti |
| Significance Level: 90%<br>Significance Level: 95% |      |           | a<br>A                   | b<br>B  | c<br>C  | d<br>D  | e<br>E  | f<br>F                  | g<br>G   | h<br>H                               | i<br>I  | j<br>.l   | *\<br>* <b>\</b>            |
| ·  |      |           |                          |   |   |   |   |                         |  |                                      | ·   | ŭ   | •                           |
| otal   |      | 182       | 83                       | 80  | 80  | 169   | 59  | 39                      | 105  | 164                                  | 172   | 162   |                             |
|  |      | 100%      | 100%                     | 100%  | 100%  | 100%  | 100%  | 100%                    | 100%   | 100%                                 | 100%  | 100%  | 10                          |
| %  | (0)  | 9         | 3                        | 4   | 3   | 8   | 2   | 2                       | 3  | 9                                    | 9   | 9   |                             |
|  |      | 5%        | 4%                       | 5%  | 4%  | 5%  | 3%  | 5%                      | 3%   | 5%                                   | 5%  | 6%  |                             |
| %  | (5)  | 6         | 4                        | 3   | 3   | 6   | 3   | 2                       | 4  | 6                                    | 6   | 6   |                             |
|  |      | 3%        | 5%                       | 4%  | 4%  | 4%  | 5%  | 5%                      | 4%   | 4%                                   | 3%  | 4%  |                             |
| 0%   | (10) | 8         | 3                        | 3   | 5   | 6   | 3   | 1                       | 1  | 5                                    | 7   | 8   |                             |
|  | ()   | 4%        | 4%                       | 4%  | 6%  | 4%  | 5%  | 3%                      | 1%   | 3%                                   | 4%  |   |                             |
|  |      |           |                          |   | G   |   |   |                         |  |                                      |   | g   |                             |
| 5%   | (15) | 8         | 4                        | 1   | 2   | 8   | 4   | 4                       | 6  | 7                                    | 8   | 8   |                             |
|  | ` ,  | 4%        | 5%                       | 1%  | 3%  | 5%  | 7%  | 10%                     | 6%   | 4%                                   | 5%  | 5%  |                             |
|  |      |           |                          |   |   |   | b   | Вс                      |  |                                      |   |   |                             |
| 0%   | (20) | 13        | 5                        | 7   | 7   | 13  | 4   | 2                       | 6  | 13                                   | 13  | 11  |                             |
|  |      | 7%        | 6%                       | 9%  | 9%  | 8%  | 7%  | 5%                      | 6%   | 8%                                   | 8%  | 7%  |                             |
| 5%   | (25) | 12        | 4                        | 6   | 4   | 11  | 4   | 1                       | 8  | 12                                   | 10  | 9   |                             |
|  |      | 7%        | 5%                       | 8%  | 5%  | 7%  | 7%  | 3%                      | 8%   | 7%                                   | 6%  | 6%  |                             |
| 0%   | (30) | 13        | 6                        | 4   | 3   | 11  | 4   | 2                       | 6  | 10                                   | 12  | 10  |                             |
|  | . ,  | 7%        | 7%                       | 5%  | 4%  | 7%  | 7%  | 5%                      | 6%   | 6%                                   | 7%  | 6%  |                             |
| 5%   | (35) | 6         | 2                        | 3   | 4   | 6   | 2   | 1                       | 4  | 6                                    | 6   | 6   |                             |
|  | (,   | 3%        | 2%                       | 4%  | 5%  | 4%  | 3%  | 3%                      | 4%   | 4%                                   |   | 4%  |                             |
| 0%   | (40) | 12        | 7                        | 5   | 7   | 12  | 4   | 2                       | 6  | 11                                   | 11  | 10  |                             |
|  | ( /  | 7%        | 8%                       | 6%  | 9%  | 7%  |   | 5%                      |  | 7%                                   |   | 6%  |                             |
| 5%   | (45) | 6         | 2                        | 3   | 5   | 6   | 3   | 2                       | 4  | 6                                    | 5   | 5   |                             |
|  | (10) | 3%        | 2%                       | 4%  | 6%  | 4%  | 5%  |                         |  | 4%                                   |   |   |                             |
| 0%   | (50) | 13        | 2                        | 2   | 5   | 11  | 3   | 2                       | 5  | 9                                    | 10  | 8   |                             |
| 370  | (30) | 7%        | 2%                       | 3%  | 6%  | 7%  | 5%  | 5%                      |  | 5%                                   |   | 5%  | , 1                         |
| =0/  | /FF\ |           |                          |   |   |   |   |                         |  |                                      |   |   |                             |
| 5%   | (55) | 7<br>4%   | 4<br>5%                  | 4<br>5%   | 4<br>5%   | 6<br>4%   | -   | 1<br>3%                 | 5<br>5%  | 7<br>4%                              | 7<br>4%   | 7<br>4%   |                             |
|  |      | 4 /0      | 5%<br>e                  | 5%<br>e   | 576<br>e  | 470   | -   | 370                     | e  | 470                                  | 470   | 470   |                             |
| 00/  | (60) | 20        |                          |   | -   | 40  | 40  | -                       | 4.4  | 22                                   | 20  | 40  |                             |
| 60%  | (60) | 20<br>11% | 10<br>12%                | 10<br>13%   | 7<br>9%   | 18<br>11%   | 10<br>17%   | 5<br>13%                | 14<br>13%  | 20<br>12%                            | 20<br>12%                                       | 18<br>11%   |                             |

Prepared by ComRes

Q23. To the best of your knowledge, what proportion of your members use any of these mobile technologies?

Base: All who use mobile technologies

|  |       | -           |                          |   |  | OR WHICH OF THE F   | OLLOWING REAGOI   | to, ii Aiti, DOLO II | JON CHOANIDATION                                 | OOL GOOIAL WILD!                           | A.  | T   |                               |
|--|-------|-------------|--------------------------|---|--|---|---|----------------------|--|--|---|---|-------------------------------|
|  |       | Total       | Information<br>gathering | Influencing key<br>opinion formers<br>through their<br>social media<br>accounts | Communication with journalists/ media contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your<br>organisation's<br>profile | Event promotion,<br>registration,<br>attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90%<br>Significance Level: 95% |       |             | a<br>A                   | b<br>B  | c<br>C   | d<br>D  | e<br>E  | f<br>F               | g<br>G   | h<br>H                                     | i<br>I  | j<br>J  | *k<br>*K                      |
| Total  |       | 182<br>100% | 83<br>100%               | 80<br>100%  | 80<br>100%                                     | 169<br>100%   | 59<br>100%  | 39<br>100%           | 105<br>100%                                      | 164<br>100%                                | 172<br>100%                                     | 162<br>100%   | 1<br>100%                     |
| 65%  | (65)  | 12<br>7%    | 6<br>7%<br>E             | 6<br>8%<br>E  | 4<br>5%<br>e                                   | 12<br>7%<br>E   | -   | 1<br>3%              | 10<br>10%<br>E                                   | 11<br>7%<br>E                              | 12<br>7%<br>E                                   | 11<br>7%<br>E                                       | -                             |
| 70%  | (70)  | 7<br>4%     | 5<br>6%                  | 3<br>4%   | 4<br>5%  | 7<br>4%   | 2<br>3%   | 3<br>8%              | 4<br>4%  | 6<br>4%                                    | 7<br>4%   | 7<br>4%   | -                             |
| 75%  | (75)  | 10<br>5%    | 7<br>8%<br>c             | 4<br>5%   | 2<br>3%  | 8<br>5%   | 2<br>3%   | 3<br>8%              | 8<br>8%  | 9<br>5%                                    | 10<br>6%  | 10<br>6%  |                               |
| 80%  | (80)  | 9<br>5%     | 4<br>5%                  | 5<br>6%   | 5<br>6%  | 9<br>5%   | 4<br>7%   | 2<br>5%              | 5<br>5%  | 8<br>5%                                    | 9<br>5%   | 9<br>6%   | -                             |
| 85%  | (85)  | 1<br>1%     | 1<br>1%                  | -   | 1<br>1%  | 1<br>1%   | -   | -                    | 1<br>1%  | 1<br>1%                                    | 1<br>1%   | 1<br>1%   |                               |
| 90%  | (90)  | 3<br>2%     | 2<br>2%                  | 3<br>4%   | 2<br>3%  | 3<br>2%   | 2<br>3%   | 2<br>5%              | 1<br>1%  | 3<br>2%                                    | 3<br>2%   | 3<br>2%   |                               |
| 95%  | (95)  | 7<br>4%     | 2<br>2%                  | 4<br>5%   | 3<br>4%  | 7<br>4%   | 3<br>5%   | 1<br>3%              | 4<br>4%  | 5<br>3%                                    | 6<br>3%   | 6<br>4%   | -<br>-                        |
| 100%   | (100) | -           | -                        | -   | -<br>-   | -<br>-  | -   | -                    | -<br>-   | -  | -   | -<br>-  | -                             |
| Don't know   |       | 25<br>14%   | 9<br>11%                 | 8<br>10%  | 13<br>16%                                      | 25<br>15%   | 5<br>8%   | 4<br>10%             | 11<br>10%  | 25<br>15%                                  | 23<br>13%                                       | 22<br>14%   | -<br>, -                      |
| NETS   |       |             |                          |   |  |   |   |                      |  |  |   |   |                               |
| Net: 0   |       | 9<br>5%     | 3<br>4%                  | 4<br>5%   | 3<br>4%  | 8<br>5%   | 2<br>3%   | 2<br>5%              | 3<br>3%  | 9<br>5%                                    | 9<br>5%   | 9<br>6%   |                               |
| Net: 5-25  |       | 47<br>26%   | 20<br>24%                | 20<br>25%   | 21<br>26%                                      | 44<br>26%   | 18<br>31%   | 10<br>26%            | 25<br>24%  | 43<br>26%                                  | 44<br>26%                                       | 42<br>26%   |                               |
| Net: 30-50   |       | 50<br>27%   | 19<br>23%                | 17<br>21%   | 24<br>30%                                      | 46<br>27%   | 16<br>27%   | 9<br>23%             | 25<br>24%  | 42<br>26%                                  | 44<br>26%                                       | 39<br>24%   | 1 1009                        |
| Net: 55-75   |       | 56<br>31%   | 32<br>39%                | 27<br>34%   | 21<br>26%                                      | 51<br>30%   | 14<br>24%   | 13<br>33%            | 41<br>39%  | 53<br>32%                                  | 56<br>33%                                       | 53<br>33%   | -<br>-                        |

Columns Tested: A,B,C,D,E,F,G,H,I,J,K

Online fieldwork: 12th April - 3rd May 2016

#### Q23. To the best of your knowledge, what proportion of your members use any of these mobile technologies?

Base: All who use mobile technologies

Significance Level: 90% Significance Level: 95% Total Net: 80-100 Mean score Standard deviation Standard error

|                |                |   | -                                     | D WILICH OF THE F                                       | OLLOWING DEASON                                     | IC IT ANY DOTE Y | OUD ODG ANICATION                   | HEE COCIAL MEDI              | A 2                            |   |                    |
|----------------|----------------|---|---------------------------------------|---|---|------------------|-------------------------------------|------------------------------|--------------------------------|---|--------------------|
|                | Information    | Influencing key<br>opinion formers<br>through their<br>social media | Communication with journalists/ media | Communication<br>and<br>engagements with<br>members and | To take part<br>in the online<br>debate on specific | Crisis           | Recruitment of new members for your | To build your organisation's | Event promotion, registration, | To promote education or other association | We have no         |
| Total          | gathering      | accounts  | contacts                              | website visitors  | issues  | communication    | organisation                        | profile                      | attendance                     | offerings                                 | specific objective |
|                | а              | b   | С                                     | d   | е   | f                | g                                   | h                            | i                              | j   | *k                 |
|                | A              | В   | С                                     | D   | E   | F                | G                                   | Н                            | 1                              | J   | *K                 |
| 182            | 83             | 80  | 80                                    | 169   | 59  | 39               | 105                                 | 164                          | 172                            | 162                                       | 1                  |
| 100%           | 100%           | 100%  | 100%                                  | 100%  | 100%  | 100%             | 100%                                | 100%                         | 100%                           | 100%                                      | 100%               |
| 20             | 9              | 12  | 11                                    | 20  | 9   | 5                | 11                                  | 17                           | 19                             | 19  | -                  |
| 11%            | 11%            | 15%   | 14%                                   | 12%   | 15%   | 13%              | 10%                                 | 10%                          | 11%                            | 12%                                       | -                  |
| 44.70<br>25.90 | 46.87<br>26.13 | 47.25<br>27.08  | 45.00<br>25.97                        | 45.00<br>26.02  | 43.98<br>27.29                                      | 46.15<br>27.87   | 47.90<br>24.86                      | 44.39<br>25.73               | 44.85<br>26.12                 | 44.91<br>26.71                            | 50.00              |
| 1.92           | 2.87           | 3.03  | 2.90                                  | 2.00  | 3.55  | 4.46             | 2.43                                | 2.01                         | 1.99                           | 2.10                                      | -                  |

Q24. How, if at all, has your members' use of these mobile technologies changed over the past 12 months? Base: All who use mobile technologies

|                         |     |             | AWAREN<br>ORGANISATIO | N'S SOCIAL          |                      |                      |         |            |                              |                                      |                                   |                 |              |            |
|-------------------------|-----|-------------|-----------------------|---------------------|----------------------|----------------------|---------|------------|------------------------------|--------------------------------------|-----------------------------------|-----------------|--------------|------------|
|                         |     |             | MEDIA AC              | TIVITIES            |                      | ORGANISA             | TION    |            |                              |                                      | Staff member                      | DR SOCIAL MEDIA | \            |            |
|                         |     | Total       | A good<br>deal        | Not in great detail | Trade<br>association | Professional society | Charity | Other      | Communi<br>cation<br>Manager | Dedicated<br>Social Media<br>Manager | with departmental responsi bility | Assistant       | Volunteer(s) | Other      |
| Significance Level: 90% |     |             | a                     | b                   | С                    | d                    | *e      | *f         | g                            | h                                    | *i                                | *j              | *k           | *1         |
| Significance Level: 95% |     |             | Α                     | В                   | С                    | D                    | *E      | *F         | Ğ                            | Н                                    | *1                                | *J              | *K           | *L         |
| Total                   |     | 182<br>100% | 146<br>100%           | 36<br>100%          | 75<br>100%           | 90                   | 4       | 13<br>100% | 100<br>100%                  | 33<br>100%                           | 15<br>100%                        | 5<br>100%       | 1            | 22<br>100% |
|                         |     | 100%        | 100%                  | 100%                | 100%                 | 100%                 | 100%    | 100%       | 100%                         | 100%                                 | 100%                              | 100%            | 100%         | 100%       |
| Greatly decreased       | (1) | 2           | 2                     | -                   | 1                    | 1                    | -       | -          | 1                            | -                                    | -                                 | -               | -            | 1          |
|                         |     | 1%          | 1%                    | -                   | 1%                   | 1%                   | -       | -          | 1%                           | -                                    | -                                 | -               | -            | 5%         |
| Slightly decreased      | (2) | 1           | 1                     | -                   | -                    | 1                    | -       | -          | -                            | -                                    | 1                                 | -               | -            | -          |
|                         |     | 1%          | 1%                    | -                   | -                    | 1%                   | -       | -          | -                            | -                                    | 7%                                | -               | -            | -          |
| Stayed the same         | (3) | 16          | 14                    | 2                   | 7                    | 7                    | 1       | 1          | 11                           | 1                                    | 3                                 | -               | -            | 1          |
|                         |     | 9%          | 10%                   | 6%                  | 9%                   | 8%                   | 25%     | 8%         | 11%                          | 3%                                   | 20%                               | -               | -            | 5%         |
| Slightly increased      | (4) | 107         | 87                    | 20                  | 40                   | 58                   | 1       | 8          | 53                           | 23                                   | 6                                 | 4               | 1            | 15         |
|                         |     | 59%         | 60%                   | 56%                 | 53%                  | 64%                  | 25%     | 62%        | 53%                          | 70%<br>g                             | 40%                               | 80%             | 100%         | 68%        |
| Greatly increased       | (5) | 26          | 23                    | 3                   | 14                   | 10                   | -       | 2          | 15                           | 4                                    | 3                                 | 1               | -            | 2          |
|                         |     | 14%         | 16%                   | 8%                  | 19%                  | 11%                  | -       | 15%        | 15%                          | 12%                                  | 20%                               | 20%             | -            | 9%         |
| Don't know              |     | 30          | 19                    | 11                  | 13                   | 13                   | 2       | 2          | 20                           | 5                                    | 2                                 | -               | -            | 3          |
|                         |     | 16%         | 13%                   | 31%<br>A            | 17%                  | 14%                  | 50%     | 15%        | 20%                          | 15%                                  | 13%                               | -               | -            | 14%        |
| NETS                    |     |             |                       |                     |                      |                      |         |            |                              |                                      |                                   |                 |              |            |
| Net: Decreased          |     | 3<br>2%     | 3<br>2%               | -                   | 1<br>1%              | 2<br>2%              | -       | -          | 1<br>1%                      | -                                    | 1<br>7%                           | -               | -            | 1<br>5%    |
| Net: Increased          |     | 133         | 110                   | 23                  | 54                   | 68                   | 1       | 10         | 68                           | 27                                   | 9                                 | 5               | 1            | 17         |
|                         |     | 73%         | 75%                   | 64%                 | 72%                  | 76%                  | 25%     | 77%        | 68%                          | 82%                                  | 60%                               | 100%            | 100%         | 77%        |
| Mean score              |     | 4.01        | 4.01                  | 4.04                | 4.06                 | 3.97                 | 3.50    | 4.09       | 4.01                         | 4.11                                 | 3.85                              | 4.20            | 4.00         | 3.89       |
| Standard deviation      |     | .65         | .68                   | .45                 | .70                  | .63                  | .71     | .54        | .67                          | .42                                  | .90                               | .45             | -            | .81        |
| Standard error          |     | .05         | .06                   | .09                 | .09                  | .07                  | .50     | .16        | .07                          | .08                                  | .25                               | .20             | -            | .19        |



Q24. How, if at all, has your members' use of these mobile technologies changed over the past 12 months? Base: All who use mobile technologies

|  |     |             | TIME SPENT<br>MEDIA AC |                       | FORMS OF SOCIAL MEDIA USED |                |                |             |            |                |              |                |               | DIGITAL ADV    | /ERTISING   | MEASUREMENT OF<br>SOCIAL MEDIA |                |
|--|-----|-------------|------------------------|-----------------------|----------------------------|----------------|----------------|-------------|------------|----------------|--------------|----------------|---------------|----------------|-------------|--------------------------------|----------------|
|  |     | Total       | 10 hours<br>or fewer   | More than<br>10 hours | Facebook                   | Twitter        | LinkedIn       | YouTube     | Blog       | Instagram      | e-newsletter | Digital<br>PR  | Google +      | Yes            | No          | Yes                            | No             |
| Significance Level: 90%<br>Significance Level: 95% |     |             | a<br>A                 | b<br>B                | c<br>C                     | d<br>D         | e<br>E         | f<br>F      | g<br>G     | h<br>H         | i<br>I       | j<br>J         | k<br>K        | I<br>L         | m<br>M      | n<br>N                         | 0<br>O         |
| Total  |     | 182<br>100% | 124<br>100%            | 43<br>100%            | 168<br>100%                | 166<br>100%    | 166<br>100%    | 131<br>100% | 84<br>100% | 69<br>100%     | 150<br>100%  | 53<br>100%     | 34<br>100%    | 79<br>100%     | 103<br>100% | 114<br>100%                    | 58<br>1009     |
| Greatly decreased                                  | (1) | 2<br>1%     | 2<br>2%                | -                     | 2<br>1%                    | 2<br>1%        | 2<br>1%        |             | -          | -              | 2<br>1%      | 2<br>4%<br>Fg  | -             |                | 2<br>2%     | 1<br>1%                        | 1<br>29        |
| Slightly decreased                                 | (2) | 1<br>1%     | 1<br>1%                | -                     |                            | 1<br>1%        | 1<br>1%        | -           | -<br>-     | -              | 1<br>1%      | -              | -             |                | 1<br>1%     | -                              | 1              |
| Stayed the same                                    | (3) | 16<br>9%    | 13<br>10%              | 3<br>7%               | 12<br>7%                   | 15<br>9%       | 14<br>8%       | 14<br>11%   | 9<br>11%   | 9<br>13%       | 15<br>10%    | 6<br>11%       | 3<br>9%       | 6<br>8%        | 10<br>10%   | 6<br>5%                        | 10<br>17%<br>N |
| Slightly increased                                 | (4) | 107<br>59%  | 70<br>56%              | 28<br>65%             | 106<br>63%                 | 97<br>58%      | 96<br>58%      | 80<br>61%   | 49<br>58%  | 38<br>55%      | 86<br>57%    | 29<br>55%      | 19<br>56%     | 48<br>61%      | 59<br>57%   | 77<br>68%<br>O                 | 25<br>43%      |
| Greatly increased                                  | (5) | 26<br>14%   | 15<br>12%              | 8<br>19%              | 23<br>14%                  | 23<br>14%      | 25<br>15%      | 15<br>11%   | 16<br>19%  | 14<br>20%<br>f | 23<br>15%    | 12<br>23%<br>f | 8<br>24%<br>f | 15<br>19%      | 11<br>11%   | 18<br>16%                      | 7<br>129       |
| Don't know   |     | 30<br>16%   | 23<br>19%              | 4<br>9%               | 25<br>15%                  | 28<br>17%<br>j | 28<br>17%<br>j | 22<br>17%   | 10<br>12%  | 8<br>12%       | 23<br>15%    | 4<br>8%        | 4<br>12%      | 10<br>13%      | 20<br>19%   | 12<br>11%                      | 14<br>249<br>N |
| NETS   |     |             |                        |                       |                            |                |                |             |            |                |              |                |               |                |             |                                |                |
| Net: Decreased                                     |     | 3<br>2%     | 3<br>2%                | -<br>-                | 2<br>1%                    | 3<br>2%        | 3<br>2%        | -           | -          | -              | 3<br>2%      | 2<br>4%<br>Fg  | -<br>-        |                | 3<br>3%     | 1<br>1%                        | 2<br>3%        |
| Net: Increased                                     |     | 133<br>73%  | 85<br>69%              | 36<br>84%<br>a        | 129<br>77%                 | 120<br>72%     | 121<br>73%     | 95<br>73%   | 65<br>77%  | 52<br>75%      | 109<br>73%   | 41<br>77%      | 27<br>79%     | 63<br>80%<br>m | 70<br>68%   | 95<br>83%<br>O                 | 32<br>55°      |
| Mean score   |     | 4.01        | 3.94                   | 4.13                  | 4.03                       | 4.00           | 4.02           | 4.01        | 4.09       | 4.08           | 4.00         | 4.00           | 4.17          | 4.13           | 3.92        | 4.09                           | 3.82           |
| Standard deviation<br>Standard error               |     | .65<br>.05  | .70<br>.07             | .52<br>.08            | .61<br>.05                 | .66<br>.06     | .67<br>.06     | .52<br>.05  | .58<br>.07 | .61<br>.08     | .69<br>.06   | .87<br>.12     | .59<br>.11    | .54<br>.07     | .72<br>.08  | O<br>.56<br>.06                | .81<br>.12     |



Q24. How, if at all, has your members' use of these mobile technologies changed over the past 12 months? Base: All who use mobile technologies

|                         |     |       |                          |   | FC   | R WHICH OF THE F  | OLLOWING REASON   | IS, IF ANY, DOES Y   | OUR ORGANISATION                                 | <b>USE SOCIAL MEDI</b>               | A?  |   |                               |
|-------------------------|-----|-------|--------------------------|---|--|---|---|----------------------|--|--------------------------------------|---|---|-------------------------------|
|                         |     | Total | Information<br>gathering | Influencing key<br>opinion formers<br>through their<br>social media<br>accounts | Communication with journalists/ media contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion, registration, attendance | To promote education or other association offerings | We have no specific objective |
| Significance Level: 90% |     |       | а                        | b   | С  | d   | е   | f                    | g  | h                                    | i   | j   | *k                            |
| Significance Level: 95% |     |       | Α                        | В   | С  | D   | E   | F                    | G  | Н                                    | 1   | J   | *K                            |
| Total                   |     | 182   | 83                       | 80  | 80   | 169   | 59  | 39                   | 105  | 164                                  | 172                                       | 162   | 1                             |
|                         |     | 100%  | 100%                     | 100%  | 100%   | 100%  | 100%  | 100%                 | 100%   | 100%                                 | 100%                                      | 100%  | 100%                          |
| Greatly decreased       | (1) | 2     | 1                        | 2   | 2  | 2   | 1   | -                    | 1  | 1                                    | 1   | 2   | -                             |
|                         |     | 1%    | 1%                       | 3%  | 3%   | 1%  | 2%  | -                    | 1%   | 1%                                   | 1%  | 1%  | -                             |
| Slightly decreased      | (2) | 1     | -                        | -   | _  | 1   | -   | -                    | 1  | 1                                    | 1   | _   | -                             |
|                         |     | 1%    | -                        | -   | -  | 1%  | -   | -                    | 1%   | 1%                                   | 1%  | -   | -                             |
| Stayed the same         | (3) | 16    | 10                       | 6   | 5  | 16  | 8   | 5                    | 9  | 15                                   | 16  | 16  | -                             |
|                         |     | 9%    | 12%                      | 8%  | 6%   | 9%  | 14%   | 13%                  | 9%   | 9%                                   | 9%  | 10%   | -                             |
| Slightly increased      | (4) | 107   | 51                       | 45  | 43   | 101   | 36  | 25                   | 65   | 97                                   | 102                                       | 96  | -                             |
|                         |     | 59%   | 61%                      | 56%   | 54%  | 60%   | 61%   | 64%                  | 62%  | 59%                                  | 59%                                       | 59%   | -                             |
| Greatly increased       | (5) | 26    | 11                       | 14  | 16   | 23  | 6   | 5                    | 17   | 22                                   | 25  | 23  | -                             |
|                         |     | 14%   | 13%                      | 18%   | 20%  | 14%   | 10%   | 13%                  | 16%  | 13%                                  | 15%                                       | 14%   | -                             |
| Don't know              |     | 30    | 10                       | 13  | 14   | 26  | 8   | 4                    | 12   | 28                                   | 27  | 25  | 1                             |
|                         |     | 16%   | 12%                      | 16%   | 18%  | 15%   | 14%   | 10%                  | 11%  | 17%                                  | 16%                                       | 15%   | 100%                          |
| NETS                    |     |       |                          |   |  |   |   |                      |  |                                      |   |   |                               |
| Net: Decreased          |     | 3     | 1                        | 2   | 2  | 3   | 1   | -                    | 2  | 2                                    | 2   | 2   | -                             |
|                         |     | 2%    | 1%                       | 3%  | 3%   | 2%  | 2%  | -                    | 2%   | 1%                                   | 1%  | 1%  | -                             |
| Net: Increased          |     | 133   | 62                       | 59  | 59   | 124   | 42  | 30                   | 82   | 119                                  | 127                                       | 119   | -                             |
|                         |     | 73%   | 75%                      | 74%   | 74%  | 73%   | 71%   | 77%                  | 78%  | 73%                                  | 74%                                       | 73%   | -                             |
| Mean score              |     | 4.01  | 3.97                     | 4.03  | 4.08   | 3.99  | 3.90  | 4.00                 | 4.03   | 4.01                                 | 4.03                                      | 4.01  | -                             |
| Standard deviation      |     | .65   | .64                      | .76   | .77  | .66   | .67   | .54                  | .65  | .61                                  | .61                                       | .65   | -                             |
| Standard error          |     | .05   | .08                      | .09   | .09  | .05   | .09   | .09                  | .07  | .05                                  | .05                                       | .06   | -                             |



Q25. How, if at all, does your organisation plan to change its use of mobile technology in the next 12 months?

Base: All respondents

74%

4.00

.64

.04

74%

3.97

.65

.05

76%

4.11

.57

.10

72%

3.92

.65

.06

AWARENESS OF ORGANISATION'S SOCIAL MEDIA ACTIVITIES ORGANISATION RESPONSIBILITY FOR SOCIAL MEDIA Staff member with Communi Dedicated departmental A good Not in Trade Professional Social Media responsi cation Manager Manager Total deal great detail association society Charity Other bility Assistant Volunteer(s) Other Significance Level: 90% b d \*e а С \*k Significance Level: 95% С D \*E \*F G \*K Α В Н L 212 42 112 139 Total 254 111 9 22 36 24 2 34 100% 100% 100% 100% 100% 100% 100% 100% 100% 100% 100% 100% 100% Greatly reduce (1) Slightly reduce (2) 2 2 2 1% 1% 1% 1% 11% No change (3) 42 38 4 23 14 4 25 3 5 6 17% 18% 10% 21% 13% 11% 18% 18% 8% 21% 50% 18% Slightly expand (4) 144 120 24 64 69 5 6 78 20 13 20 57% 57% 57% 57% 62% 56% 27% 56% 56% 54% 57% 50% 59% Greatly expand (5) 45 37 17 20 22 10 2 18% 17% 19% 15% 18% 11% 32% 16% 28% 21% 29% 18% Don't know 15 21 6 8 1 5 12 3 7% 8% 7% 14% 6% 11% 23% 9% 8% 14% 6% NETS Net: Reduce 2 2 2 1% 1% 11% 1% 1% 189 157 32 81 89 6 13 100 30 18 26 Net: Expand 6

80%

4.06

.57

.06

67%

3.75

.89

.31

59%

4.18

.81

.20

72%

3.94

.66

.06

83%

4.21

G

.60

.10

75%

4.00

.67

.14

86%

4.33

.52

.21

50%

3.50

.71

.50

76%

4.00

.62

.11

Columns Tested: A,B - C,D,E,F - G,H,I,J,K,L



Mean score

Standard deviation

Standard error

Q25. How, if at all, does your organisation plan to change its use of mobile technology in the next 12 months? Base: All respondents

|  |     |             | TIME SPENT<br>MEDIA AC |                       |             |             |             | FORMS (     | OF SOCIAL M | EDIA USED  |              |                 |            | DIGITAL AD  | /ERTISING   | MEASUREN<br>SOCIAL N |            |
|--|-----|-------------|------------------------|-----------------------|-------------|-------------|-------------|-------------|-------------|------------|--------------|-----------------|------------|-------------|-------------|----------------------|------------|
|  |     | Total       | 10 hours<br>or fewer   | More than<br>10 hours | Facebook    | Twitter     | LinkedIn    | YouTube     | Blog        | Instagram  | e-newsletter | Digital<br>PR   | Google +   | Yes         | No          | Yes                  | No         |
| Significance Level: 90%<br>Significance Level: 95% |     |             | a<br>A                 | b<br>B                | c<br>C      | d<br>D      | e<br>E      | f<br>F      | g<br>G      | h<br>H     | i            | j               | k<br>K     | 1           | m<br>M      | n<br>N               | 0          |
| <b>G</b>   |     |             |                        |                       |             |             |             | •           |             |            |              | J               |            |             |             |                      |            |
| Total  |     | 254<br>100% | 178<br>100%            | 53<br>100%            | 239<br>100% | 229<br>100% | 222<br>100% | 175<br>100% | 115<br>100% | 89<br>100% | 206<br>100%  | 73<br>100%      | 43<br>100% | 105<br>100% | 149<br>100% | 151<br>100%          | 87<br>100% |
| Greatly reduce                                     | (1) | -           | -                      | -                     | -           | -           | -           | -           | -           | -          | -            | -               | -          | -           | -           | -                    | -          |
| Olimbata   | (0) | -           | -                      | -                     | -           | -           | -           | -           | -           | -          | -            | -               | -          | -           | 1           | -                    | -          |
| Slightly reduce                                    | (2) | 2<br>1%     | 2<br>1%                | -                     | 1<br>*      | 2<br>1%     | 2<br>1%     | 2<br>1%     | 2<br>2%     | -          | 2<br>1%      | -               | -          | 1 1%        | 1%          | 1<br>1%              | 1%         |
| No change  | (3) | 42<br>17%   | 34<br>19%              | 6<br>11%              | 40<br>17%   | 35<br>15%   | 34<br>15%   | 28<br>16%   | 12<br>10%   | 13<br>15%  | 34<br>17%    | 8<br>11%        | 4<br>9%    | 17<br>16%   | 25<br>17%   | 23<br>15%            | 18<br>21%  |
| Slightly expand                                    | (4) | 144<br>57%  | 102<br>57%             | 27<br>51%             | 139<br>58%  | 131<br>57%  | 127<br>57%  | 101<br>58%  | 70<br>61%   | 53<br>60%  | 115<br>56%   | 38<br>52%       | 28<br>65%  | 57<br>54%   | 87<br>58%   | 89<br>59%            | 46<br>53%  |
| Greatly expand                                     | (5) | 45<br>18%   | 27<br>15%              | 18<br>34%<br>A        | 41<br>17%   | 42<br>18%   | 42<br>19%   | 32<br>18%   | 23<br>20%   | 17<br>19%  | 38<br>18%    | 20<br>27%<br>cd | 8          | 23<br>22%   | 22<br>15%   | 29<br>19%            | 13<br>15%  |
| Don't know   |     | 21<br>8%    | 13<br>7%               | 2<br>4%               | 18<br>8%    | 19<br>8%    | 17<br>8%    | 12<br>7%    | 8<br>7%     | 6<br>7%    | 17<br>8%     | 7<br>10%        | 3<br>7%    | 7<br>7%     | 14<br>9%    | 9<br>6%              | 9<br>10%   |
| NETS   |     |             |                        |                       |             |             |             |             |             |            |              |                 |            |             |             |                      |            |
| Net: Reduce  |     | 2<br>1%     | 2<br>1%                | -                     | 1           | 2<br>1%     | 2<br>1%     | 2<br>1%     | 2<br>2%     | -<br>-     | 2<br>1%      | -<br>-          | -<br>-     | 1<br>1%     | 1<br>1%     | 1<br>1%              | 1<br>1%    |
| Net: Expand  |     | 189<br>74%  | 129<br>72%             | 45<br>85%<br>a        | 180<br>75%  | 173<br>76%  | 169<br>76%  | 133<br>76%  | 93<br>81%   | 70<br>79%  | 153<br>74%   | 58<br>79%       | 36<br>84%  | 80<br>76%   | 109<br>73%  | 118<br>78%<br>o      | 59<br>68%  |
| Mean score   |     | 4.00        | 3.93                   | 4.24<br>A             | 4.00        | 4.01        | 4.02        | 4.00        | 4.07        | 4.05       | 4.00         | 4.18<br>Cdefi   | 4.10       | 4.04        | 3.96        | 4.03                 | 3.91       |
| Standard deviation<br>Standard error               |     | .64<br>.04  | .65<br>.05             | .65<br>.09            | .62<br>.04  | .64<br>.04  | .64<br>.04  | .65<br>.05  | .63<br>.06  | .60<br>.07 | .65<br>.05   | .63<br>.08      | .55<br>.09 | .67<br>.07  | .62<br>.05  | .63<br>.05           | .67<br>.08 |

Columns Tested: A,B - C,D,E,F,G,H,I,J,K - L,M - N,O



Online fieldwork: 12th April - 3rd May 2016

Q25. How, if at all, does your organisation plan to change its use of mobile technology in the next 12 months? Base: All respondents

|                         |   | FOR WHICH OF THE FOLLOWING REASONS, IF ANY, DOES YOUR ORGANISATION USE SOCIAL MEDIA? |                          |   |  |   |   |                      |  |                                      |   |   |                                  |
|-------------------------|---|--|--------------------------|---|--|---|---|----------------------|--|--------------------------------------|---|---|----------------------------------|
|                         |   | Total  | Information<br>gathering | Influencing key<br>opinion formers<br>through their<br>social media<br>accounts | Communication with journalists/ media contacts | Communication<br>and<br>engagements with<br>members and<br>website visitors | To take part<br>in the online<br>debate on specific<br>issues | Crisis communication | Recruitment of new members for your organisation | To build your organisation's profile | Event promotion,<br>registration,<br>attendance | To promote education or other association offerings | We have no<br>specific objective |
| Significance Level: 90% |   |  | а                        | b   | С  | d   | е   | f                    | g  | h                                    | i   | j   | *k                               |
| Significance Level: 95% |   |  | Α                        | В   | С  | D   | E   | F                    | G  | Н                                    | I   | J   | *K                               |
| Total                   |   | 254  | 117                      | 107   | 105  | 231   | 74  | 54                   | 140  | 228                                  | 233   | 215   | 1                                |
|                         |   | 100%   | 100%                     | 100%  | 100%   | 100%  | 100%  | 100%                 | 100%   | 100%                                 | 100%  | 100%  | 100%                             |
| Greatly reduce          | (1)                                     | _  | _                        | _   | _  | -   | _   | -                    | -  | _                                    | -   | -   | -                                |
|                         |   | -  | -                        | -   | -  | -   | -   | -                    | -  | -                                    | -   | -   | -                                |
| Slightly reduce         | (2)                                     | 2  | 1                        | -   | 2  | 2   | 1   | -                    | 1  | 2                                    | 2   | 2   | -                                |
| • •                     | • | 1%   | 1%                       | -   | 2%   | 1%  | 1%  | -                    | 1%   | 1%                                   | 1%  | 1%  | -                                |
| No change               | (3)                                     | 42   | 13                       | 14  | 16   | 36  | 10  | 8                    | 24   | 38                                   | 35  | 32  | -                                |
| · ·                     | ` ,                                     | 17%  | 11%                      | 13%   | 15%  | 16%   |   | 15%                  | 17%  | 17%                                  | 15%   |   | -                                |
| Slightly expand         | (4)                                     | 144  | 69                       | 57  | 55   | 134   | 42  | 32                   | 78   | 131                                  | 133   | 125   | 1                                |
|                         | . ,                                     | 57%  | 59%                      | 53%   | 52%  | 58%   | 57%   | 59%                  | 56%  | 57%                                  | 57%   |   | 100%                             |
| Greatly expand          | (5)                                     | 45   | 26                       | 26  | 22   | 42  | 17  | 8                    | 26   | 37                                   | 43  | 40  | -                                |
|                         |   | 18%  | 22%                      | 24%<br>h  | 21%  | 18%   | 23%   | 15%                  | 19%  | 16%                                  | 18%   | 19%   | -                                |
| Don't know              |   | 21   | 8                        | 10  | 10   | 17  | 4   | 6                    | 11   | 20                                   | 20  | 16  | -                                |
|                         |   | 8%   | 7%                       | 9%  | 10%  | 7%  | 5%  | 11%                  | 8%   | 9%                                   | 9%  | 7%  | -                                |
| NETS                    |   |  |                          |   |  |   |   |                      |  |                                      |   |   |                                  |
| Net: Reduce             |   | 2  | 1                        | _   | 2  | 2   | 1   | -                    | 1  | 2                                    | 2   | 2   | -                                |
|                         |   | 1%   | 1%                       | -   | 2%   | 1%  | 1%  | -                    | 1%   | 1%                                   | 1%  | 1%  | -                                |
| Net: Expand             |   | 189  | 95                       | 83  | 77   | 176   | 59  | 40                   | 104  | 168                                  | 176   | 165   | 1                                |
|                         |   | 74%  | 81%                      | 78%   | 73%  | 76%   | 80%   | 74%                  | 74%  | 74%                                  | 76%   | 77%   | 100%                             |
| Mean score              |   | 4.00   | 4.10<br>h                | 4.12<br>h   | 4.02   | 4.01  | 4.07  | 4.00                 | 4.00   | 3.98                                 | 4.02  | 4.02  | 4.00                             |
| Standard deviation      |   | .64  | .62                      | .63   | .70  | .64   | .67   | .58                  | .65  | .63                                  | .64   | .64   | -                                |
| Standard error          |   | .04  | .06                      | .06   | .07  | .04   | .08   | .08                  | .06  | .04                                  | .04   | .05   | -                                |

