## Savanta: ComRes

## Eurogroup for Animals, Cultivated Meat Research - France February, 2020

Methodology: Savanta ComRes interviewed 1,037 adults in France aged 18+ online between 11th and 17th February 2020. Data were weighted to be nationally representative of adults aged 18+ by age, gender and region. Savanta ComRes is a member of the British Polling Council and abides by its rules. Full tables at www.comresglobal.com

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## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q6. Food companies and universities are currently developing a production method for 'growing meat'. This is done by taking a sample of cells from a living animal and using these to grow the meat in a controlled condition, such as a laboratory. Evidence shows this new category meat could reduce the number of animals killed for meat production. This could reduce our environmental impact, reduce the use of antibiotics (traditionally used in animal feed) and improve food safety compared to traditional meat, whilst retaining the same properties (e.g. taste, texture). Before taking this survey, had you heard of this new category of meat before? BASE: All respondents

Unweighted Total
Total

Yes, I had heard of it and had a genera understanding of how it is made
s, I had heard of it but I did not understand how is made

No, I had not heard of it
can't remember

NET: Heard of

|  | France regions |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Île-de-France | Champagne-Ardenne | Picardie | Haute-Normandie | Centre | Basse Normandie | Bourgogne | Nord-Pas-de-Calais | Lorraine | Alsace | Franche-Comté | Pays de la Loire |
| 1037 | 205 | 19 | 33 | 29 | 44 | 23 | 26 | 68 | 40 | 29 | 17 | 62 |
| 1034 | 194 | 22 | 31 | 30 | 42 | 24 | 27 | 66 | 39 | 30 | 19 | 59 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 207 | 50 | 6 | 6 | 4 | 10 | 2 | 5 | 14 | 9 | 3 | 3 | 6 |
| 20\% | 26\% | 27\% | 19\% | 15\% | 25\% | 8\% | 20\% | 21\% | 23\% | 10\% | 18\% | 10\% |
| 267 | 48 | - | 11 | 9 | 13 | 7 | 2 | 15 | 12 | 11 | 7 | 16 |
| 26\% | 24\% | - | 34\% | 31\% | 31\% | 31\% | 8\% | 23\% | 32\% | 35\% | 36\% | 27\% |
| 509 | 86 | 14 | 15 | 15 | 18 | 14 | 18 | 31 | 17 | 15 | 7 | 32 |
| 49\% | 44\% | 63\% | 47\% | 51\% | 42\% | 56\% | 68\% | 47\% | 45\% | 48\% | 34\% | 55\% |
| 50 | 11 | 2 | - | 1 | 1 | 1 | 1 | 6 | - | 2 | 2 | 5 |
| 5\% | 5\% | 11\% | - | 4\% | 2\% | 4\% | 4\% | 9\% | - | 6\% | 12\% | 8\% |
| 474 | 98 | 6 | 17 | 14 | 23 | 9 | 8 | 29 | 21 | 14 | 10 | 22 |
| 46\% | 50\% | 27\% | 53\% | 46\% | 56\% | 39\% | 28\% | 44\% | 55\% | 46\% | 54\% | 37\% |

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## Significance Level: 95\%

Unweighted Total
Total

> Yes, I had heard of it and had a general
> understanding of how it is made

Yes, I had heard of it but I did not understand how it is made

No, I had not heard of it

I can't remember

NET: Heard of

|  | France regions |  |  |  |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Bretagne | $\begin{gathered} \text { Poitou } \\ \text { Charentes } \\ \hline \end{gathered}$ | Aquitaine | Midi-Pyrénées | Limousin | Rhône-Alpes | Auvergne | Languedoc-Roussillon | Provence-Alpes-Côte d'Azur | Corse | Male | Female |
|  | a | *b | c | d | * | f | *g | h | i | ${ }_{\text {* }}{ }_{\text {c }}$ | a | b |
| 1037 | 56 | 21 | 55 | 43 | 6 | 104 | 23 | 46 | 83 | 5 | 487 | 547 |
| 1034 | 53 | 29 | 53 | 48 | 12 | 103 | 22 | 44 | 81 | 5 | 500 | 534 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 207 | 10 | 6 | 11 | 11 | 2 | 28 | 3 | 8 | 8 | 1 | 121 | 86 |
| 20\% | 20\% | 19\% | 20\% | 24\% | 16\% | 27\% | 14\% | 17\% | 11\% | 17\% | 24\% | 16\% |
|  |  |  |  |  |  | i |  |  |  |  | b |  |
| 267 | 14 | 7 | 18 | 12 | 4 | 19 | 7 | 15 | 19 | 1 | 158 | 109 |
| 26\% | 27\% | 24\% | 33\% | 24\% | 33\% | 19\% | 31\% | 35\% | 23\% | 19\% | 32\% | 20\% |
|  |  |  | f |  |  |  |  | f |  |  | b |  |
| 509 | 27 | 17 | 24 | 23 | 6 | 50 | 11 | 20 | 47 | 3 | 195 | 314 |
| 49\% | 51\% | 57\% | 45\% | 47\% | 50\% | 49\% | 51\% | 46\% | 58\% | 64\% | 39\% | 59\% |
|  |  |  |  |  |  |  |  |  |  |  |  | a |
| 50 | 1 | - | 1 | 2 | - | 6 | 1 | 1 | 6 | - | 25 | 26 |
| 5\% | 2\% | - | 2\% | 5\% | - | 6\% | 4\% | 2\% | 8\% | - | 5\% | 5\% |
| 474 | 25 | 12 | 29 | 23 | 6 | 47 | 10 | 23 | 27 | 2 | 279 | 195 |
| 46\% | 47\% | 43\% | 53\% | 48\% | 50\% | 45\% | 45\% | 52\% | 34\% | 36\% | 56\% | 36\% |
|  |  |  | , |  |  |  |  | i |  |  | b |  |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q6. Food companies and universities are currently developing a production method for 'growing meat'. This is done by taking a sample of cells from a living animal and using these to grow the meat in a controlled condition, such as a laboratory. Evidence shows this new category meat could reduce the number of animals killed for meat production. This could reduce our environmental impact, reduce the use of antibiotics (traditionally used in animal feed) and improve food safety compared to traditional meat, whilst retaining the same properties (e.g. taste, texture). Before taking this survey, had you heard of this new category of meat before? BASE: All respondents

## Significance Level: 95\%

Unweighted Total
Total

Yes, I had heard of it and had a general understanding of how it is made Yes, I had heard of it but I did not understand how it is made

No, I had not heard of it
can't remember

NET: Heard of

|  | Age |  |  |  |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | 18-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ | 18-34 | 35-54 | $55+$ |
|  | a | b | c | d | e |  | a | b |  |
| 1037 | 106 | 145 | 165 | 173 | 174 | 274 | 251 | 338 | 448 |
| 1034 | 108 | 159 | 165 | 178 | 165 | 259 | 267 | 343 | 424 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 207 | 26 | 38 | 28 | 34 | 27 | 55 | 64 | 62 | 81 |
| 20\% | 24\% | 24\% | 17\% | 19\% | 16\% | 21\% | 24\% | 18\% | 19\% |
| 267 | 28 | 35 | 44 | 52 | 45 | 63 | 63 | 96 | 108 |
| 26\% | 26\% | 22\% | 27\% | 29\% | 27\% | 24\% | 24\% | 28\% | 25\% |
| 509 | 45 | 78 | 80 | 85 | 90 | 132 | 123 | 165 | 222 |
| 49\% | 41\% | 49\% | 48\% | 48\% | $\begin{gathered} 54 \% \\ \mathrm{a} \end{gathered}$ | 51\% | 46\% | 48\% | 52\% |
| 50 | 9 | 8 | 13 | 7 | 4 | 9 | 17 | 20 | 13 |
| 5\% | 9\% | 5\% | 8\% | 4\% | 2\% | 4\% | 6\% | 6\% | 3\% |
|  | ef |  | e |  |  |  | c |  |  |
| 474 | 54 | 73 | 72 | 86 | 72 | 118 | 127 | 158 | 189 |
| 46\% | 50\% | 46\% | 44\% | 48\% | 43\% | 45\% | 48\% | 46\% | 45\% |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q6. Food companies and universities are currently developing a production method for 'growing meat'. This is done by taking a sample of cells from a living animal and using these to grow the meat in a controlled condition, such as a laboratory. Evidence shows this new category meat could reduce the number of animals killed for meat production. This could reduce our environmental impact, reduce the use of antibiotics (traditionally used in animal feed) and improve food safety compared to traditional meat, whilst retaining the same properties (e.g. taste, texture). Before taking this survey, had you heard of this new category of meat before?
BASE: All respondents

```
Significance Level: 95%
Unweighted Total
```

Total
Yes, I had heard of it and had a genera
understanding of how it is made
Yes, I had heard of it but I did not understand how it is
made
No, I had not heard of it
can't remember
NET: Heard of

|  | Diet |  |  |  |  |  |  |  | Awareness of 'new category meat' |  |  |  | Likeliness of trying 'newcategory meat' |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Eat meat, fish, dairy and/or other animal products | NET: <br> Reduced intake of animal products | Flexetarian/reducetarian |  | Dairy-free | Pescatarian | Vegetarian | Vegan | NET: <br> Heard o | Heard of and understands | Heard of, but doesn't understand | Not heard of | NET: Likely | NET: Unlikely |
|  | a | b |  | c | *d | *e | * | *g | , | b | c | d | a | b |
| 1037 | 901 | 126 |  | 65 | 18 | 24 | 11 | 8 | 471 | 205 | 266 | 516 | 355 | 527 |
| 1034 | 900 | 124 |  | 63 | 18 | 24 | 11 | 7 | 474 | 207 | 267 | 509 | 358 | 521 |
| 100\% | 100\% | 100\% |  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 207 | 167 | 39 |  | 16 | 6 | 10 | 7 | 1 | 207 | 207 | - | - | 97 | 101 |
| 20\% | 19\% | $31 \%$ a |  | 25\% | 33\% | 39\% | 63\% | 15\% | $\begin{aligned} & 44 \% \\ & \mathrm{~cd} \end{aligned}$ | $\begin{aligned} & 100 \% \\ & \text { acd } \end{aligned}$ | - | - | 27\% | 19\% |
| 267 | 228 | 38 |  | 19 | 4 | 5 | 3 | 6 | 267 | - | 267 | - | 117 | 127 |
| 26\% | 25\% | 30\% |  | 30\% | 24\% | 20\% | 28\% | 85\% | $\begin{aligned} & 56 \% \\ & \text { bd } \end{aligned}$ | - | $\begin{aligned} & 100 \% \\ & \text { abd } \end{aligned}$ | - | $\begin{gathered} 33 \% \\ \mathrm{~b} \end{gathered}$ | 24\% |
| 509 | 459 | 45 |  | 29 | 6 | 10 | 1 | - | - | - | - | 509 | 134 | 285 |
| 49\% | $\begin{gathered} 51 \% \\ \mathrm{~b} \end{gathered}$ | 36\% |  | 45\% | 31\% | 40\% | 9\% | - | - | - | - | $\begin{aligned} & 100 \% \\ & \text { abc } \end{aligned}$ | 37\% | 55\% |
| 50 | 45 | 2 |  | - | 2 | - | - | - | - | - | - | - | 11 | 8 |
| 5\% | 5\% | 2\% |  | - | 12\% | - | - | - | - | - | - | - | 3\% | 1\% |
| 474 | 396 | 77 |  | 35 | 10 | 15 | 10 | 7 | 474 | 207 | 267 | - | 213 | 227 |
| 46\% | 44\% | 62\% |  | 55\% | 57\% | 60\% | 91\% | 100\% | 100\% | 100\% | 100\% | - | 60\% | 44\% |
|  |  | a |  |  |  |  |  |  | d | d | d |  | b |  |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

$\underset{\text { BASE: Al respondents }}{\text { Q7 }}$. following, if any, do you think would be a good name for this new category of meat?
BASE: All respondents

Unweighted Total
Total

Cultured meat

Cell-based meat

Cultivated meat
Clean meat

Slaughter-free meat
Other

Don't know

|  | France regions |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Île-de-France | Champagne-Ardenne | Picardie | Haute-Normandie | Centre | Basse Normandie | Bourgogne | Nord-Pas-de-Calais | Lorraine | Alsace | Franche-Comté | Pays de la Loire |
| 1037 | 205 | 19 | 33 | 29 | 44 | 23 | 26 | 68 | 40 | 29 | 17 | 62 |
| 1034 | 194 | 22 | 31 | 30 | 42 | 24 | 27 | 66 | 39 | 30 | 19 | 59 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 276 | 51 | 2 | 15 | 9 | 11 | 4 | 8 | 8 | 6 | 9 | 2 | 13 |
| 27\% | 26\% | 10\% | 48\% | 30\% | 26\% | 17\% | 30\% | 12\% | 15\% | 30\% | 12\% | 23\% |
| 208 | 43 | 6 | 3 | 4 | 7 | 4 | 1 | 17 | 9 | 6 | 5 | 14 |
| 20\% | 22\% | 27\% | 9\% | 13\% | 17\% | 17\% | 4\% | 26\% | 24\% | 18\% | 23\% | 23\% |
| 127 | 22 | 6 | 2 | 4 | 9 | 3 | 5 | 7 | 6 | 4 | 2 | 5 |
| 12\% | 11\% | 26\% | 6\% | 14\% | 23\% | 13\% | 19\% | 11\% | 15\% | 14\% | 12\% | 8\% |
| 113 | 21 | 2 | 4 | 4 | 2 | 3 | 5 | 11 | 4 | 1 | 2 | 5 |
| 11\% | 11\% | 10\% | 13\% | 15\% | 5\% | 12\% | 20\% | 17\% | 10\% | 4\% | 12\% | 8\% |
| 73 | 18 | - | 2 | - | 4 | 2 | 1 | 6 | 5 | 6 | - | 5 |
| 7\% | 9\% | - | 6\% | - | 9\% | 9\% | 4\% | 9\% | 12\% | 18\% | - | 8\% |
| 13 | 4 | - | - | - | - | - | - | 2 | 1 | - | 1 | 2 |
| 1\% | 2\% | - | - | - | - | - | - | 3\% | 2\% | - | 6\% | 3\% |
| 224 | 36 | 6 | 6 | 8 | 8 | 7 | 6 | 15 | 8 | 5 | 7 | 16 |
| 22\% | 18\% | 27\% | 18\% | 27\% | 20\% | 31\% | 22\% | 22\% | 21\% | 16\% | 35\% | 26\% |

## Savanta:

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q7. Which of the following, if any, do you think would be a good name for this new category of meat?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Cultured meat

Cell-based meat

Cultivated meat

Clean meat

Slaughter-free meat

Other

Don't know

|  | France regions |  |  |  |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Bretagne | Poitou Charentes | Aquitaine | Midi-Pyrénées | Limousin | Rhône-Alpes | Auvergne | Languedoc-Roussillon | Provence-Alpes-Côte d'Azur | Corse | Male | Female |
|  | a | *b | c | d | *e | $f$ | ${ }^{*} \mathrm{~g}$ | h | i | * | a | b |
| 1037 | 56 | 21 | 55 | 43 | 6 | 104 | 23 | 46 | 83 | 5 | 487 | 547 |
| 1034 | 53 | 29 | 53 | 48 | 12 | 103 | 22 | 44 | 81 | 5 | 500 | 534 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 276 | 12 | 12 | 12 | 18 | 8 | 33 | 6 | 10 | 24 | 1 | 151 | 125 |
| 27\% | 23\% | 43\% | 23\% | 38\% | 67\% | 32\% | 26\% | 22\% | 30\% | 21\% | 30\% | 23\% |
| 208 | 18 | 4 | 14 | 8 | 2 | 14 | 3 | 13 | 11 | 2 | 96 | 112 |
| 20\% | $\begin{gathered} 34 \% \\ \text { fi } \end{gathered}$ | 14\% | 26\% | 17\% | 17\% | 13\% | 13\% | $\begin{gathered} 30 \% \\ \mathrm{fi} \end{gathered}$ | 14\% | 40\% | 19\% | 21\% |
| 127 | 6 | 3 | 7 | 4 | - | 15 | - | 8 | 7 | 2 | 64 | 63 |
| 12\% | 11\% | 10\% | 13\% | 9\% | - | 15\% | - | 17\% | 9\% | 39\% | 13\% | 12\% |
| 113 | 7 | 1 | 8 | 2 | - | 9 | 3 | 3 | 14 | - | 58 | 56 |
| 11\% | 14\% | 5\% | 15\% | 5\% | - | 9\% | 14\% | 7\% | 17\% | - | 12\% | 10\% |
| 73 | 3 | 1 | 5 | 3 | - | 6 | - | 3 | 3 | - | 35 | 38 |
| 7\% | $5 \%$ | 5\% | 9\% | 7\% | - | 6\% | - | 7\% | 4\% | - | 7\% | 7\% |
| 13 | - | - | - | - | - | 2 | - | - | 1 | - | 12 | 1 |
| 1\% | - | - | - | - | - | 2\% | - | - | 1\% | - | 2\% | * |
| 224 | 7 | 7 | 7 | 11 | 2 | 24 | 10 | 7 | 20 | - | 85 | 140 |
| 22\% | 13\% | 24\% | 14\% | 24\% | 17\% | 24\% | 47\% | 17\% | 25\% | - | 17\% | $26 \%$ a |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

$\underset{\text { BASE: Al resondents }}{\text { Q7 }}$. following, if any, do you think would be a good name for this new category of meat?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Cultured mea

Cell-based meat

Cultivated meat

Clean meat

Slaughter-free meat
Other

Don't know

|  | Age |  |  |  |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | 18-24 | 25-34 b | 35-44 | 45-54 | 55-64 | $65+$ | 18-34 | 35-54 | 55+ |
|  | a |  | C | d |  | f | a | b | c |
| 1037 | 106 | 145 | 165 | 173 | 174 | 274 | 251 | 338 | 448 |
| 1034 | 108 | 159 | 165 | 178 | 165 | 259 | 267 | 343 | 424 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 276 | 16 | 32 | 37 | 55 | 50 | 87 | 48 | 92 | 136 |
| 27\% | 15\% | 20\% | 22\% | $\begin{aligned} & 31 \% \\ & \mathrm{ab} \end{aligned}$ | $30 \%$ab | $\begin{aligned} & 33 \% \\ & a b c \end{aligned}$ | 18\% | $\begin{gathered} 27 \% \\ a \end{gathered}$ | $\begin{gathered} 32 \% \\ \mathrm{a} \end{gathered}$ |
|  |  |  |  |  |  |  |  |  |  |
| 208 | 29 | 29 $18 \%$ | 45 | 31 | 32 | 42 | 59 | 76 | $\begin{aligned} & 73 \\ & 17 \% \\ & \hline \end{aligned}$ |
| 20\% | $\underset{f}{27 \%}$ | 18\% | $\underset{\text { df }}{27 \%}$ | 18\% | 19\% | 16\% | 22\% | 22\% |  |
| 127 | 11 | $\begin{aligned} & 25 \\ & 16 \% \end{aligned}$ | $\begin{aligned} & 15 \\ & 9 \% \end{aligned}$ | $\begin{aligned} & 21 \\ & 12 \% \end{aligned}$ | $\begin{aligned} & 24 \\ & 15 \% \end{aligned}$ | $\begin{aligned} & 30 \\ & 12 \% \end{aligned}$ | 36 | $\begin{aligned} & 36 \\ & 11 \% \end{aligned}$ | $\begin{aligned} & 55 \\ & 13 \% \end{aligned}$ |
| 12\% | 10\% |  |  |  |  |  | 14\% |  |  |
| 113 | 22 | 24 | 22 | 19 | 16 | $\begin{aligned} & 10 \\ & 4 \% \end{aligned}$ | 46 | 41 | $\begin{gathered} 26 \\ 6 \% \end{gathered}$ |
| 11\% | $\begin{aligned} & 20 \% \\ & \text { def } \end{aligned}$ | $\begin{gathered} 15 \% \\ f \end{gathered}$ | $\begin{gathered} 14 \% \\ f \end{gathered}$ | $\begin{gathered} \text { 10\% } \\ \mathrm{f} \end{gathered}$ | 10\% |  | 17\% | 12\% |  |
|  |  |  |  |  |  |  |  | c |  |
| 73 | 10 | 12 | 12 | 13 | $\begin{aligned} & 10 \\ & 6 \% \end{aligned}$ | $\begin{aligned} & 15 \\ & 6 \% \end{aligned}$ | $\begin{aligned} & 23 \\ & 8 \% \end{aligned}$ | 25 | $\begin{gathered} 25 \\ 6 \% \end{gathered}$ |
| 7\% | 10\% | 8\% | 7\% | 7\% |  |  |  | 7\% |  |
| 13 | - | $\begin{aligned} & 2 \\ & 1 \% \end{aligned}$ | - | - | $\begin{aligned} & 2 \\ & 1 \% \end{aligned}$ | 8 | $\begin{aligned} & 2 \\ & 1 \% \end{aligned}$ | - | $\begin{aligned} & 10 \\ & 2 \% \\ & \mathrm{~b} \end{aligned}$ |
| 1\% |  |  |  |  |  | $3 \%$ |  |  |  |
|  |  |  |  |  |  | cd |  |  |  |
| 224 | 19$18 \%$ | $\begin{aligned} & 34 \\ & 22 \% \end{aligned}$ | $\begin{aligned} & 34 \\ & 21 \% \end{aligned}$ | $\begin{aligned} & 39 \\ & 22 \% \end{aligned}$ | $\begin{aligned} & 31 \\ & 19 \% \end{aligned}$ | $\begin{aligned} & 67 \\ & 26 \% \end{aligned}$ | $\begin{aligned} & 54 \\ & 20 \% \end{aligned}$ | 21\% | 9823 |
| 22\% |  |  |  |  |  |  |  |  |  |

## Savanta:

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q7. Which of the following, if any, do you think would be a good name for this new category of meat?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Cultured mea

Cell-based meat

Cultivated meat
Clean meat

Slaughter-free meat

Other

Don't know

|  | Diet |  |  |  |  |  |  |  | Awareness of 'new category meat' |  |  |  | Likeliness of trying 'newcategory meat' |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Eat meat, fish, dairy and/or other animal products | NET: <br> Reduced intake of animal products | Flexetarian/reducetarian |  | Dairy-free | Pescatarian | Vegetarian | Vegan | NET: Heard of | Heard of and understands | Heard of, but doesn't understand | Not heard of | NET: Likely | NET: Unlikely |
|  | a | b |  | c | *d | *e | * | *g | a | b | c | d | a | b |
| 1037 | 901 | 126 |  | 65 | 18 | 24 | 11 | 8 | 471 | 205 | 266 | 516 | 355 | 527 |
| 1034 | 900 | 124 |  | 63 | 18 | 24 | 11 | 7 | 474 | 207 | 267 | 509 | 358 | 521 |
| 100\% | 100\% | 100\% |  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 276 | 247 | 26 |  | 16 | 5 | 4 | 2 | - | 152 | 70 | 81 | 123 | 112 | 148 |
| 27\% | 27\% | 21\% |  | 25\% | 27\% | 16\% | 17\% | - | $\begin{gathered} 32 \% \\ d \end{gathered}$ | $\begin{gathered} 34 \% \\ d \end{gathered}$ | 30\% | 24\% | 31\% | 28\% |
| 208 | 176 | 30 |  | 19 | 1 | 5 | 1 | 4 | 100 | 43 | 57 | 104 | 63 | 125 |
| 20\% | 20\% | 24\% |  | $\begin{gathered} 30 \% \\ a \end{gathered}$ | 5\% | 20\% | 10\% | 55\% | 21\% | 21\% | 21\% | 20\% | 17\% | $24 \%$ a |
| 127 | 116 | 12 |  | 6 | 2 | 2 | 1 | - | 56 | 23 | 34 | 69 | 43 | 65 |
| 12\% | 13\% | 9\% |  | 10\% | 11\% | 10\% | 9\% | - | 12\% | 11\% | 13\% | 14\% | 12\% | 13\% |
| 113 | 94 | 19 |  | 5 | 4 | 6 | 2 | 2 | 66 | 24 | 42 | 40 | 69 | 31 |
| 11\% | 10\% | 15\% |  | 8\% | 19\% | 26\% | 18\% | 30\% | $\begin{gathered} 14 \% \\ d \end{gathered}$ | 12\% | $\begin{gathered} 16 \% \\ d \end{gathered}$ | 8\% | $\begin{gathered} 19 \% \\ b \end{gathered}$ | 6\% |
| 73 | 54 | 17 |  | 6 | 3 | 3 | 4 | 1 | 38 | 20 | 18 | 32 | 39 | 29 |
| 7\% | 6\% | $\begin{gathered} 13 \% \\ a \end{gathered}$ |  | 9\% | 17\% | 12\% | 37\% | 15\% | 8\% | 10\% | 7\% | 6\% | $\begin{gathered} 11 \% \\ \mathrm{~b} \end{gathered}$ | 6\% |
| 13 | 11 | 1 |  | 1 | - | - | - | - | 8 | 7 | 1 | 5 | 2 | 10 |
| 1\% | 1\% | 1\% |  | 2\% | - | - | - | - | 2\% | $\begin{aligned} & 3 \% \\ & c d \end{aligned}$ | * | 1\% | 1\% | 2\% |
| 224 | 201 | 19 |  | 10 | 4 | 4 | 1 | - | 55 | 20 | 35 | 136 | 30 | 113 |
| 22\% | 22\% | 16\% |  | 16\% | 22\% | 17\% | 9\% | - | 12\% | 10\% | 13\% | 27\% | 8\% | 22\% |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q8. Provided everything was the same as traditional meat (e.g. taste, price, texture etc.), how likely, if at all, would you be to try this new category of meat? BASE: All respondents

Unweighted Total
Total

Very likely

Fairly likely

Fairly unlikely
Very unlikely

Don't know

NET: Likely

NET: Unlikely

Base for stats
Mean Score
Standard Deviation
Standard Error
Enorvaria


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q8. Provided everything was the same as traditional meat (e.g. taste, price, texture etc.), how likely, if at all, would you be to try this new category of meat?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very likely

Fairly likely

Fairly unlikely

Very unlikely

Don't know

NET: Likely

NET: Unlikely

Base for stats
Mean Score
Standard Deviation Standard Erro

| Total |  | France regions |  |  |  |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Bretagne | Poitou Charentes | Aquitaine | Midi-Pyrénées | Limousin | Rhône-Alpes | Auvergne | Languedoc-Roussillon | Provence-Alpes-Côte d'Azur | Corse | Male | Female |
|  |  | a | *b | Aquitaine ${ }^{\text {c }}$ | d | *e | f | *g | h | i | * | a | b |
|  | 1037 | 56 | 21 | 55 | 43 | 6 | 104 | 23 | 46 | 83 | 5 | 487 | 547 |
|  | 1034 | 53 | 29 | 53 | 48 | 12 | 103 | 22 | 44 | 81 | ${ }_{5}^{5}$ | 500 | 534 |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (4.0) | 100 | 5 | - | 5 | 2 | - | 10 | $4$ | ${ }^{8}$ | 5 | - | $50$ | $51$ |
|  | 10\% | 9\% | - | 9\% | 5\% | - | 10\% | $18 \%$ | 18\% | 6\% |  | 10\% | $10 \%$ |
| (3.0) | 258 | 8 | 11 | 16 | 14 | 4 | 28 | 3 | 7 | 24 | 2 | 129 | 128 |
|  | 25\% | 14\% | 38\% | 30\% | 29\% | 33\% | 27\% | 14\% | 15\% | 30\% | 40\% | 26\% | 24\% |
| (2.0) | 190 | 10 | 6 | 7 | 13 | 2 | 15 | 5 | 6 | 13 | 1 | 116 | 74 |
|  | 18\% | 18\% | 19\% | 13\% | 26\% | 16\% | 15\% | 21\% | 13\% | 16\% | 17\% | 23\% | 14\% |
| (1.0) | 331 | 28 | 11 | 22 | 12 | 4 | 34 | 6 | 17 | 22 | 2 | 147 | 184 |
|  | 32\% | $\begin{aligned} & 53 \% \\ & \text { dfi } \end{aligned}$ | 38\% | 41\% | 26\% | 33\% | 33\% | 26\% | 39\% | 27\% | 42\% | 29\% | 34\% |
|  | 155 | 3 | 1 | 4 | 7 | 2 | 16 | 5 | 7 | 17 | - | 58 | 97 |
|  | 15\% | 5\% | 5\% | 7\% | 14\% | 17\% | 16\% | 21\% | 15\% | 21\% ac | - | 12\% | $18 \%$ a |
|  | 358 | 12 | 11 | 21 | 16 | 4 | 38 | 7 | 15 | 29 | 2 | 179 | 179 |
|  | 35\% | 24\% | 38\% | 38\% | 34\% | 33\% | 37\% | 32\% | 33\% | 36\% | 40\% | 36\% | 33\% |
|  | 521 | 38 | 17 | 29 | 25 | 6 | 49 | 10 | 23 | 35 | 3 | 263 | 258 |
|  | 50\% | $\begin{aligned} & 71 \% \\ & \text { fhi } \end{aligned}$ | 57\% | 54\% | 52\% | 50\% | 48\% | 47\% | 52\% | 43\% | 60\% | 53\% | 48\% |
|  | 879 | $50$ | 28 | 50 | 41 | 10 | 87 | 17 | 37 | 64 | 5 | 442 | 437 |
|  | 2.15 | 1.79 | 2.00 | 2.07 | 2.15 | 2.00 | 2.16 | 2.31 | 2.15 | 2.19 | 1.98 | 2.19 | 2.10 |
|  |  |  |  |  |  |  | a |  |  | a |  |  |  |
|  | 1.052 | 1.039 | . 911 | 1.075 | . 931 | . 943 | 1.077 | 1.185 | 1.224 | 1.011 | 1.012 | 1.021 | 1.083 |
|  | . 035 | . 143 | . 204 | . 151 | . 153 | . 422 | . 115 | . 279 | . 196 | . 124 | . 452 | . 049 | . 051 |
|  |  | . 02 | . 04 | . 02 | . 02 | . 18 | . 01 | . 08 | . 04 | . 02 | . 20 | * | * |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q8. Provided everything was the same as traditional meat (e.g. taste, price, texture etc.), how likely, if at all, would you be to try this new category of meat? BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very likely

Fairly likely

Fairly unlikely
Very unlikely

Don't know
NET: Likely

NET: Unlikely

Base for stats
Mean Score
Standard Deviation
Standard Erro
Error variance

| Total |  | Age |  |  |  |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 18-24 | 25-34 | 35-44 | 45-54 | 55-64 | $65+$ | 18-34 | 35-54 | 55+ |
|  |  | a b |  | c | d |  | f | a |  | c |
|  | 1037 | 106 | 145 | 165 | 173 | 174 | 274 | 251 | 338 | 448 |
|  | 1034 | 108 | 159 | 165 | 178 | 165 | 259 | 267 | 343 | 424 |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (4.0) | 100 | 23 | 20 | 14 | 18 | 13 | 13 | 43 | 32 | 26 |
|  | 10\% | 21\% | 12\% | 8\% | 10\% | 8\% | 5\% | 16\% | 9\% | 6\% |
|  |  | cdef | f |  | f |  |  | bc |  |  |
| (3.0) | 258 | 34 | 45 | 49 | 44 | 36 | 49 | 79 | 93 | 85 |
|  | 25\% | 31\% | 29\% | 30\% | 25\% | 22\% | 19\% | 30\% | 27\% | 20\% |
|  |  | f | f | f |  |  |  | c | c |  |
| (2.0) | 190 | 21 | 29 | 29 | 36 | 22 | 53 | 50 | 65 | 76 |
|  | 18\% | 19\% | 18\% | 18\% | 20\% | 14\% | 21\% | 19\% | 19\% | 18\% |
| (1.0) | 331 | 12 | 38 | 48 | 53 | 69 | 111 | 49 | 102 | 180 |
|  | 32\% | 11\% | 24\% | 29\% | 30\% | 42\% | 43\% | 18\% | 30\% | 42\% |
|  |  |  | a | a | a | abcd | abcd |  | a | ab |
|  | 155 | 19 | 28 | 25 | 27 | 25 | 32 | 47 | 52 | 57 |
|  | 15\% | 17\% | 18\% | 15\% | 15\% | 15\% | 13\% | 17\% | 15\% | 13\% |
|  | 358 | 57 | 65 | 63 | 63 | 49 | 62 | 122 | 125 | 111 |
|  | 35\% | 53\% | 41\% | 38\% | 35\% | 30\% | 24\% | 46\% | 36\% | 26\% |
|  |  | cdef | ef | f | + |  |  | bc | c |  |
|  | 521 | 33 | 66 | 77 | 89 | 92 | 164 | 99 | 166 | 256 |
|  | 50\% | 30\% | 42\% | 47\% | 50\% | 55\% | 63\% | 37\% | 48\% | 60\% |
|  |  |  |  | a | a | ab | abcd |  | a | ab |
|  | 879 | 89 | 131 | 140 | 152 | 141 | 226 | 221 | 291 | 367 |
|  | 2.15 | 2.76 | 2.36 | 2.20 | 2.18 | 1.95 | 1.84 | 2.52 | 2.19 | 1.88 |
|  |  | bcdef | ef | ef | f |  |  | bc | c |  |
|  | 1.052 | . 982 | 1.054 | 1.028 | 1.049 | 1.060 | . 956 | 1.043 | 1.037 | . 997 |
|  | . 035 | . 105 | . 096 | . 087 | . 086 | . 087 | . 062 | . 072 | . 061 | . 051 |
|  |  | . 01 | . 01 | . 01 | . 01 | . 01 |  | . 01 | * | * |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q8. Provided everything was the same as traditional meat (e.g. taste, price, texture etc.), how likely, if at all, would you be to try this new category of meat? BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very likely

Fairly likely

Fairly unlikely

Very unlikely

Don't know

NET: Likely

NET: Unlikely

Base for stats
Mean Score
Standard Deviation
Standard Erro
Error variance


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 Summary: How important or unimportant are each of the following when making your food choices?
BASE:All respondentis

Unweighted Total
Taste

Food safety (i.e. the likelihood of catching food borne diseases)
Health and nutrition

The welfare of animals
The environment

Cost

| Total | Very important | Fairly important | Fairly unimportant | Very unimportant | Don't know | NET: Important | NET: Unimportant |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| - | - | - | - | - | - | - |  |
| 1034 | 598 | 355 | 43 | 11 | 27 | 953 | 54 |
| 100\% | 58\% | 34\% | 4\% | 1\% | 3\% | 92\% | 5\% |
| 1034 | 613 | 331 | 45 | 16 | 29 | 944 | 61 |
| 100\% | 59\% | 32\% | 4\% | 2\% | 3\% | 91\% | 6\% |
| 1034 | 539 | 392 | 67 | 13 | 24 | 931 | 79 |
| 100\% | 52\% | 38\% | 6\% | 1\% | 2\% | 90\% | 8\% |
| 1034 | 525 | 375 | 89 | 15 | 29 | 901 | 104 |
| 100\% | 51\% | 36\% | 9\% | 1\% | 3\% | 87\% | 10\% |
| 1034 | 440 | 440 | 108 | 20 | 26 | 880 | 128 |
| 100\% | 43\% | 43\% | 10\% | 2\% | 3\% | 85\% | 12\% |
| 1034 | 434 | 444 | 112 | 15 | 30 | 877 | 127 |
| 100\% | 42\% | 43\% | 11\% | 1\% | 3\% | 85\% | 12\% |
| 1034 | 213 | 473 | 255 | 24 | 69 | 686 | 279 |
| 100\% | 21\% | 46\% | 25\% | 2\% | 7\% | 66\% | 27\% |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 Nets summary (Important): How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Unweighted Tota
Total

Taste

Food safety (i.e. the likelihood of catching food borne diseases)

Health and nutrition
The welfare of animals

The environment

|  | France regions |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Île-de-France | Champagne-Ardenne | Picardie | Haute-Normandie | Centre | Basse Normandie | Bourgogne | Nord-Pas-de-Calais | Lorraine | Alsace | Franche-Comté | Pays de la Loire |
| 1037 | 205 | 19 | 33 | 29 | 44 | 23 | 26 | 68 | 40 | 29 | 17 | 62 |
| 1034 | 194 | 22 | 31 | 30 | 42 | 24 | 27 | 66 | 39 | 30 | 19 | 59 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 953 | 177 | 19 | 28 | 28 | 41 | 21 | 27 | 61 | 37 | 30 | 16 | 55 |
| 92\% | 91\% | 84\% | 91\% | 93\% | 98\% | 86\% | 100\% | 92\% | 95\% | 100\% | 82\% | 93\% |
| 944 | 175 | 18 | 29 | 28 | 40 | 21 | 25 | 59 | 36 | 29 | 16 | 53 |
| 91\% | 90\% | 84\% | 94\% | 93\% | 95\% | 87\% | 92\% | 89\% | 93\% | 96\% | 82\% | 90\% |
| 931 | 172 | 17 | 26 | 27 | 42 | 22 | 26 | 60 | 34 | 27 | 16 | 53 |
| 90\% | 89\% | 79\% | 84\% | 89\% | 100\% | 91\% | 96\% | 91\% | 89\% | 89\% | 82\% | 90\% |
| 901 | 165 | 20 | 27 | 25 | 36 | 21 | 25 | 59 | 34 | 29 | 10 | 52 |
| 87\% | 85\% | 89\% | 85\% | 82\% | 86\% | 86\% | 92\% | 89\% | 89\% | 96\% | 53\% | 89\% |
| 880 | 167 | 18 | 26 | 26 | 35 | 21 | 26 | 57 | 34 | 30 | 12 | 50 |
| 85\% | 86\% | 84\% | 82\% | 86\% | 84\% | 87\% | 96\% | 86\% | 88\% | 100\% | 65\% | 85\% |
| 877 | 163 | 17 | 26 | 27 | 40 | 21 | 25 | 57 | 34 | 27 | 12 | 47 |
| 85\% | 84\% | 79\% | 81\% | 89\% | 95\% | 87\% | 93\% | 86\% | 87\% | 89\% | 65\% | 80\% |
| 686 | 126 | 14 | 25 | 20 | 26 | 15 | 22 | 55 | 26 | 20 | 7 | 43 |
| 66\% | 65\% | 63\% | 79\% | 66\% | 61\% | 64\% | 81\% | 83\% | 67\% | 65\% | 36\% | 73\% |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 Nets summary (Important): How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Taste

Food safety (i.e. the likelihood of catching food borne diseases)
Health and nutrition

The welfare of animals

The environment

Cost

Convenience

|  | France regions |  |  |  |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Bretagne | Poitou Charentes | Aquitaine | Midi-Pyrénées | Limousin | Rhône-Alpes | Auvergne | Languedoc-Roussillon | Provence-Alpes-Côte d'Azur | Corse | Male | Female |
|  | a | *b | c | d | *e | $f$ | ${ }^{*} 9$ | h | i | ${ }^{\text {j }}$ | a | b |
| 1037 | 56 | 21 | 55 | 43 | 6 | 104 | 23 | 46 | 83 | 5 | 487 | 547 |
| 1034 | 53 | 29 | 53 | 48 | 12 | 103 | 22 | 44 | 81 | 5 | 500 | 534 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 953 | 51 | 21 | 48 | 48 | 12 | 96 | 21 | 41 | 71 | 5 | 459 | 494 |
| 92\% | 96\% | 72\% | 91\% | $\begin{gathered} 100 \% \\ \mathrm{ci} \end{gathered}$ | 100\% | 93\% | 96\% | 94\% | 88\% | 100\% | 92\% | 93\% |
| 944 | 49 | 24 | 50 | 46 | 12 | 98 | 20 | 39 | 71 | 5 | 452 | 492 |
| 91\% | 93\% | 81\% | 94\% | 98\% | 100\% | 95\% | 90\% | 89\% | 88\% | 100\% | 90\% | 92\% |
| 931 | 45 | 26 | 49 | 45 | 10 | 95 | 21 | 42 | 70 | 5 | 443 | 488 |
| 90\% | 85\% | 91\% | 91\% | 95\% | 83\% | 92\% | 96\% | 96\% | 87\% | 100\% | 89\% | 91\% |
| 901 | 46 | 22 | 47 | 43 | 12 | 91 | 20 | 38 | 73 | 5 | 420 | 480 |
| 87\% | 87\% | 76\% | 89\% | 90\% | 100\% | 88\% | 92\% | 87\% | 91\% | 100\% | 84\% | $\begin{gathered} 90 \% \\ \mathrm{a} \end{gathered}$ |
| 880 | 42 | 20 | 44 | 41 | 12 | 90 | 18 | 36 | 69 | 4 | 414 | 466 |
| 85\% | 80\% | 67\% | 83\% | 85\% | 100\% | 87\% | 83\% | 83\% | 86\% | 78\% | 83\% | $87 \%$ |
| 877 | 49 | 22 | 45 | 43 | 12 | 82 | 21 | 37 | 66 | 3 | 411 | 466 |
| 85\% | $\begin{gathered} 93 \% \\ f \end{gathered}$ | 76\% | 85\% | 91\% | 100\% | 80\% | 96\% | 84\% | 82\% | 60\% | 82\% | $87 \%$ a |
| 686 | 33 | 14 | 40 | 28 | 8 | 65 | 17 | 23 | 54 | 5 | 318 | 367 |
| 66\% | 63\% | 48\% | $\begin{gathered} 75 \% \\ \mathrm{~h} \end{gathered}$ | 59\% | 67\% | 63\% | 79\% | 53\% | 67\% | 100\% | 64\% | 69\% |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 Nets summary (Important): How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Taste

Food safety (i.e. the likelihood of catching food borne diseases)

Health and nutrition

The welfare of animals

The environment


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 Nets summary (Important): How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Taste

Food safety (i.e. the likelihood of catching food borne diseases)

Health and nutrition
The welfare of animals

The environment
Cost

Convenience

|  | Diet |  |  |  |  |  |  |  | Awareness of 'new category meat' |  |  |  | Likeliness of trying 'newcategory meat' |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Eat meat, fish, dairy and/or other animal products | NET: Reduced intake of animal products | Flexetarian/reducetarian |  | Dairy-free | Pescatarian | Vegetarian | Vegan | NET: <br> Heard of | Heard of and understands | Heard of, but doesn't understand | Not heard of | NET: <br> Likely | NET: Unlikely |
|  | a | b |  | c | *d | *e | * | *g | a | b | c | d | a | b |
| 1037 | 901 | 126 |  | 65 | 18 | 24 | 11 | 8 | 471 | 205 | 266 | 516 | 355 | 527 |
| 1034 | 900 | 124 |  | 63 | 18 | 24 | 11 | 7 | 474 | 207 | 267 | 509 | 358 | 521 |
| 100\% | 100\% | 100\% |  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 953 | 837 | 109 |  | 60 | 14 | 20 | 9 | 6 | 443 | 197 | 246 | 475 | 335 | 489 |
| 92\% | 93\% | 88\% |  | 95\% | 76\% | 83\% | 82\% | 85\% | 94\% | 95\% | 92\% | 93\% | 94\% | 94\% |
| 944 | 829 | 107 |  | 58 | 14 | 21 | 10 | 4 | 433 | 192 | 242 | 474 | 328 | 486 |
| 91\% | $\begin{gathered} 92 \% \\ \mathrm{~b} \end{gathered}$ | 86\% |  | 92\% | 75\% | 88\% | 91\% | 55\% | 91\% | 93\% | 90\% | 93\% | 92\% | 93\% |
| 931 | 815 | 110 |  | 59 | 16 | 22 | 10 | 3 | 427 | 189 | 239 | 467 | 322 | 475 |
| 90\% | 90\% | 89\% |  | 93\% | 87\% | 91\% | 91\% | 40\% | 90\% | 91\% | 89\% | 92\% | 90\% | 91\% |
| 901 | 787 | 108 |  | 55 | 16 | 21 | 11 | 5 | 409 | 178 | 231 | 453 | 321 | 448 |
| 87\% | 87\% | 87\% |  | 87\% | 88\% | 86\% | 100\% | 68\% | 86\% | 86\% | 86\% | 89\% | 90\% | 86\% |
| 880 | 771 | 103 |  | 55 | 14 | 21 | 8 | 5 | 410 | 182 | 228 | 431 | 308 | 443 |
| 85\% | 86\% | 83\% |  | 87\% | 76\% | 88\% | 73\% | 71\% | 86\% | 88\% | 85\% | 85\% | 86\% | 85\% |
| 877 | 781 | 90 |  | 52 | 11 | 17 | 8 | 2 | 391 | 175 | 217 | 450 | 312 | 441 |
| 85\% | $\begin{gathered} 87 \% \\ \text { b } \end{gathered}$ | 73\% |  | 82\% | 58\% | 72\% | 72\% | 27\% | 83\% | 84\% | 81\% | $\begin{aligned} & 88 \% \\ & \text { ac } \end{aligned}$ | 87\% | 85\% |
| 686 | 597 | 86 |  | 46 | 10 | 20 | 9 | 1 | 326 | 157 | 169 | 329 | 251 | 336 |
| 66\% | 66\% | 69\% |  | 72\% | 56\% | 84\% | 83\% | 13\% | 69\% | 76\% | 63\% | 65\% | 70\% | 64\% |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 Nets summary (Unimportant): How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Unweighted Total
Total

The environment

The welfare of animals

Food safety (i.e. the likelihood of catching food borne diseases)
Health and nutrition

Cost
Convenience

Taste

|  | France regions |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Ile-de-France | Champagne-Ardenne | Picardie | Haute-Normandie | Centre | Basse Normandie | Bourgogne | Nord-Pas-de-Calais | Lorraine | Alsace | Franche-Comté | $\begin{aligned} & \text { Pays de } \\ & \text { la Loire } \end{aligned}$ |
| 1037 | 205 | 19 | 33 | 29 | 44 | 23 | 26 | 68 | 40 | 29 | $17 \quad 62$ |  |
| 1034 | 194 | $\begin{gathered} 22 \\ 100 \% \end{gathered}$ | $\begin{gathered} 31 \\ 100 \% \end{gathered}$ | $\begin{gathered} 30 \\ 100 \% \end{gathered}$ | $\begin{gathered} 42 \\ 100 \% \end{gathered}$ | $\begin{gathered} 24 \\ 100 \% \end{gathered}$ | $\begin{gathered} 27 \\ \text { 100\% } \end{gathered}$ | ${ }^{66}$ 10\% | 39$100 \%$ | 100\% | 100\% | $\stackrel{59}{100 \%}$ |
| 100\% | 100\% |  |  |  |  |  |  |  |  |  |  |  |
| 128 | ${ }^{25}$ | 1 | 5 | 4 |  | 2 | 1 | 7 | 5 | - | 5 | 7 |
| 12\% |  | 5\% | 15\% | 14\% | 16\% | 9\% | 4\% | 10\% | 12\% | - | 24\% | 11\% |
| 104 | 27 | 2 |  | 4 | 6 | 3 | 2 | 5 | 3 | 1 | 7 | ${ }_{7 \%}^{4}$ |
| 10\% | 14\% | - | 7\% | 14\% | 14\% | 14\% | 8\% | 8\% | 8\% | 4\% | 35\% |  |
| 61 | ${ }^{15}$ | ${ }_{5}^{1}$ | 3\% | 7\% | ${ }_{5 \%}^{2}$ | 13\% | 4\% | 8\% | ${ }_{7 \%}^{3}$ | $\stackrel{1}{4 \%}$ | 1 | 3$5 \%$ |
| 6\% |  |  |  |  |  |  |  |  |  |  | 6\% |  |
| 79 | ${ }_{11}^{21}$ | $\begin{gathered} 2 \\ 11 \% \end{gathered}$ | $\begin{gathered} 4 \\ 13 \% \end{gathered}$ | $\begin{gathered} 3 \\ 11 \% \end{gathered}$ | - | $\stackrel{2}{9 \%}$ | $\begin{aligned} & 1 \\ & 4 \% \end{aligned}$ | 4\% | 3$8 \%$ | $\underset{11 \%}{3}$ | ${ }_{6 \%}$ | $\stackrel{4}{7 \%}$ |
| 8\% |  |  |  |  |  |  |  |  |  |  |  |  |
| 127 | 25$13 \%$ | 2$10 \%$ | $\stackrel{5}{5}{ }_{16 \%}$ | $\begin{gathered} 3 \\ 11 \% \end{gathered}$ | $\stackrel{2}{5 \%}$ | $\begin{gathered} 3 \\ 13 \% \end{gathered}$ | ${ }_{7 \%}^{2}$ | $\stackrel{7}{10 \%}$ | $\stackrel{4}{10 \%}$ | $\stackrel{3}{3}$ | $\begin{gathered} 3 \\ 17 \% \end{gathered}$ | 10$16 \%$ |
| 12\% |  |  |  |  |  |  |  | 10\% |  |  |  |  |
| 279 | ${ }_{22}^{52}$ | $\stackrel{6}{26 \%}$ | $\begin{gathered} 6 \\ 18 \% \end{gathered}$ | $\stackrel{9}{30 \%}$ | $\begin{aligned} & 15 \\ & 37 \% \end{aligned}$ | $\begin{gathered} 8 \\ 32 \% \end{gathered}$ | $\begin{gathered} 5 \\ 19 \% \end{gathered}$ | $\underset{11 \%}{7}$ | $\begin{aligned} & \text { 25\% } \\ & \hline \end{aligned}$ | $\begin{aligned} & 11 \\ & 35 \% \end{aligned}$ | $\begin{aligned} & 10 \\ & 52 \% \\ & \hline \end{aligned}$ | $\underset{16 \%}{9}$ |
| 27\% |  |  |  |  |  |  |  |  |  |  |  |  |
| 54 | 15 ${ }^{15}$ | ${ }_{5 \%}^{1}$ | $\begin{aligned} & 2 \\ & 7 \% \end{aligned}$ | $\begin{aligned} & 1 \\ & 4 \% \end{aligned}$ | $\begin{aligned} & 1 \\ & 2 \% \end{aligned}$ | $\stackrel{3}{14 \%}$ |  | $\begin{aligned} & 4 \\ & 6 \% \end{aligned}$ | $\begin{aligned} & 2 \\ & 5 \% \end{aligned}$ |  | 2 <br> $3 \%$ |  |
| 5\% |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

## Savanta:

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 Nets summary (Unimportant): How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

The environment

The welfare of animals

Food safety (i.e. the likelihood of catching food borne diseases)

Health and nutrition

Cost

Convenience

Taste

|  | France regions |  |  |  |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Bretagne | Poitou Charentes | Aquitaine | Midi-Pyrénées | Limousin | Rhône-Alpes | Auvergne | Languedoc-Roussillon | Provence-Alpes-Côte d'Azur | Corse | Male | Female |
|  | a | *b | c | d | *e | $f$ | ${ }^{*} \mathrm{~g}$ | h | i | * | a | b |
| 1037 | 56 | 21 | 55 | 43 | 6 | 104 | 23 | 46 | 83 | 5 | 487 | 547 |
| 1034 | 53 | 29 | 53 | 48 | 12 | 103 | 22 | 44 | 81 | 5 | 500 | 534 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 128 | 11 | 8 | 6 | 7 | - | 9 | 4 | 6 | 8 | 1 | 72 | 55 |
| 12\% | $\underset{\mathrm{f}}{\text { 20\% }}$ | 28\% | 11\% | 15\% | - | 9\% | 17\% | 13\% | 10\% | 22\% | $\begin{gathered} 14 \% \\ \mathrm{~b} \end{gathered}$ | 10\% |
| 104 | 6 | 7 | 4 | 3 | - | 8 | 1 | 5 | 5 | - | 66 | 38 |
| 10\% | 11\% | 24\% | 8\% | 7\% | - | 8\% | 4\% | 11\% | 6\% | - | $\begin{gathered} 13 \% \\ \mathrm{~b} \end{gathered}$ | 7\% |
| 61 | 4 | 4 | 3 | 1 | - | 2 | - | 2 | 6 | - | 34 | 27 |
| 6\% | 7\% | 14\% | 6\% | 2\% | - | 2\% | - | 4\% | 8\% | - | 7\% | 5\% |
| 79 | 8 | 1 | 3 | 2 | 2 | 3 | 1 | 1 | 8 | - | 44 | 35 |
| 8\% | $\begin{aligned} & \text { 15\% } \\ & \text { fh } \end{aligned}$ | 5\% | 6\% | 5\% | 17\% | 3\% | 4\% | 2\% | 10\% | - | 9\% | 7\% |
| 127 | 4 | 6 | 7 | 3 | - | 17 | 1 | 6 | 11 | 2 | 72 | 55 |
| 12\% | 7\% | 19\% | 13\% | 7\% | - | 17\% | 4\% | 14\% | 14\% | 40\% | $\begin{gathered} 14 \% \\ b \end{gathered}$ | 10\% |
| 279 | 18 | 14 | 12 | 19 | 2 | 29 | 2 | 16 | 21 | - | 147 | 132 |
| 27\% | 34\% | 48\% | 22\% | $\begin{gathered} 41 \% \\ c \end{gathered}$ | 16\% | 28\% | 8\% | 36\% | 26\% | - | 29\% | 25\% |
| 54 | 2 | 7 | 3 | - | - | 2 | 1 | 2 | 5 | - | 29 | 25 |
| 5\% | 4\% | 24\% | 6\% | - | - | 2\% | 4\% | 4\% | 6\% | - | 6\% | 5\% |

## Savanta:

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 Nets summary (Unimportant): How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

The environment

The welfare of animals

Food safety (i.e. the likelihood of catching food borne diseases)

Health and nutrition

Cost

Convenience

Taste

| Total | Age |  |  |  |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 18-24 | 25-34 | 35-44 | 45-54 | 55-64 | $65+$ | 18-34 | 35-54 | ${ }_{\text {c }}$ |
|  | a | b | c | d | e |  | a | b |  |
| 1037 | 106 | 145 | 165 | 173 | 174 | 274 | 251 | 338 | 448 |
| 1034 | 108 | 159 | 165 | 178 | 165 | 259 | 267 | 343 | 424 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 128 | 20 | 23 | 24 | 15 | 10 | 36 | 43 | 39 | 46 |
| 12\% | 19\% | 14\% | $\underset{\mathrm{e}}{14 \%} \mathrm{e}$ |  | 6\% | 14\% | 16\% | 11\% | 11\% |
|  | de | e |  |  | e | c |  |  |
| 104 | 12 | 22 | 18 | 20 |  | 11 | 21 | 35 | 38 | 32 |
| 10\% | 11\% | $\begin{gathered} 14 \% \\ \mathrm{e} \end{gathered}$ | 11\% | 11\% | 7\% | 8\% | 13\% | 11\% | 8\% |
| 61 | 9 | 14 | 8\% | 8\% | 4 | 7 | 23 | 27 8 | 11 |
| 6\% | 8\% | 9\% |  |  | 2\% | 3\% | 9\% |  | 3\% |
|  | ef | ef | ef | ef |  |  | c | c |  |
| 79$8 \%$ | 20 | 16 | 15$9 \%$ | 21 $12 \%$ | 5 | 1\% | 36$13 \%$ | 36 |  |
|  | 18\% | 10\% |  |  |  |  |  | 10\% | 2\% |
|  | cef | ef | ef | ef | f |  | 13\% | 10\% 2\% |  |
| $\begin{aligned} & 127 \\ & 12 \% \end{aligned}$ | 19 | 20 | 22$14 \%$ | 26 | 19 | 21 | 38 | 48 | 40 |
|  | 17\% | 12\% |  | 15\% | 12\% | 8\% | 14\% | 14\% 9\% |  |
|  | 1 |  |  | 1 |  |  | c |  |  |  |
| $\begin{aligned} & 279 \\ & 27 \% \end{aligned}$ | 27$25 \%$ | 45 | 35$21 \%$ | $\begin{aligned} & 45 \\ & 25 \% \end{aligned}$ | $\begin{aligned} & 41 \\ & 25 \% \end{aligned}$ | 86 | $72$ |  | $\begin{gathered} 127 \\ 30 \% \\ \mathrm{~b} \end{gathered}$ |
|  |  | 28\% |  |  |  | 33\% | 27\% | 23\% |  |
|  |  |  |  |  |  | c |  |  |  |
| $\begin{aligned} & 54 \\ & 5 \% \end{aligned}$ | 19 | 11 |  | 5 | 2 | 4 | 30$11 \%$bc | 18 | 7 |
|  | 17\% | 7\% | def | 3\% | 1\% | 2\% |  | $\begin{aligned} & 5 \% \\ & c \end{aligned}$ | 2\% |
|  | bcdef | ef |  |  |  |  |  |  |  |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 Nets summary (Unimportant): How important or unimportant are each of the following when making your food choices?
BASE: All respondents

| Significance Level: 95\% |  | Diet |  |  |  |  |  |  |  | Awareness of 'new category meat' |  |  |  | Likeliness of trying 'new category meat' |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Eat meat, fish, dairy and/or other animal products | NET: Reduced intake of animal products | Flexetarian/reducetarian |  | Dairy-free | Pescatarian | Vegetarian | Vegan | NET: <br> Heard of | Heard of and understands | Heard of, but doesn't understand | Not heard <br> of | NET: <br> Likely | NET: Unlikely |
|  |  | a | b |  | c | *d | *e | * | *g | a | b | c | d | a | b |
| Unweighted Total | 1037 | 901 | 126 |  | 65 | 18 | 24 | 11 | 8 | 471 | 205 | 266 | 516 | 355 | 527 |
| Total | $\begin{gathered} 1034 \\ 100 \% \end{gathered}$ | $\begin{aligned} & 900 \\ & 100 \% \end{aligned}$ | $\begin{aligned} & 124 \\ & 100 \% \end{aligned}$ |  | $\begin{gathered} 63 \\ 100 \% \end{gathered}$ | $\begin{gathered} 18 \\ 100 \% \end{gathered}$ | $\begin{gathered} 24 \\ 100 \% \end{gathered}$ | $\begin{gathered} 11 \\ 100 \% \end{gathered}$ | $\begin{gathered} 7 \\ 100 \% \end{gathered}$ | $\begin{aligned} & 474 \\ & 100 \% \end{aligned}$ | $\begin{aligned} & 207 \\ & 100 \% \end{aligned}$ | $\begin{aligned} & 267 \\ & 100 \% \end{aligned}$ | $\begin{aligned} & 509 \\ & 100 \% \end{aligned}$ | $\begin{aligned} & 358 \\ & 100 \% \end{aligned}$ | $\begin{aligned} & 521 \\ & 100 \% \end{aligned}$ |
| The environment | $\begin{aligned} & 128 \\ & 12 \% \end{aligned}$ | $\begin{gathered} 105 \\ 12 \% \end{gathered}$ | $\begin{aligned} & 20 \\ & 16 \% \end{aligned}$ |  | $\begin{gathered} 7 \\ 72 \% \end{gathered}$ | $\begin{gathered} 4 \\ 24 \% \end{gathered}$ | $\begin{gathered} 3 \\ 12 \% \end{gathered}$ | $\begin{gathered} 3 \\ 27 \% \end{gathered}$ | $\begin{gathered} 2 \\ 29 \% \end{gathered}$ | $\begin{aligned} & 59 \\ & 12 \% \end{aligned}$ | $\begin{aligned} & 21 \\ & 10 \% \end{aligned}$ | $\begin{aligned} & 38 \\ & 14 \% \end{aligned}$ | $\begin{aligned} & 64 \\ & 13 \% \end{aligned}$ | $\begin{aligned} & 49 \\ & 14 \% \end{aligned}$ | $\begin{aligned} & 71 \\ & 14 \% \end{aligned}$ |
| The welfare of animals | $\begin{gathered} 104 \\ 10 \% \end{gathered}$ | $\begin{aligned} & 89 \\ & 10 \% \end{aligned}$ | $\begin{aligned} & 13 \\ & 11 \% \end{aligned}$ |  | $\begin{gathered} 6 \\ 10 \% \end{gathered}$ | $\begin{aligned} & 1 \\ & 6 \% \end{aligned}$ | $\begin{gathered} 3 \\ 14 \% \end{gathered}$ |  | $\begin{gathered} 2 \\ 32 \% \end{gathered}$ | $\begin{gathered} 58 \\ 12 \% \\ d \end{gathered}$ | $\begin{aligned} & 25 \\ & 12 \% \end{aligned}$ | $\begin{aligned} & 33 \\ & 12 \% \end{aligned}$ | $\begin{gathered} 42 \\ 8 \% \end{gathered}$ | $\begin{aligned} & 34 \\ & 10 \% \end{aligned}$ | $\begin{aligned} & 62 \\ & 12 \% \end{aligned}$ |
| Food safety (i.e. the likelihood of catching food borne diseases) | $\begin{aligned} & 61 \\ & 6 \% \end{aligned}$ | $\begin{gathered} 47 \\ 5 \% \end{gathered}$ | $\begin{aligned} & 14 \\ & 11 \% \\ & \mathrm{a} \end{aligned}$ |  | $\begin{aligned} & 3 \\ & 5 \% \\ & \hline \end{aligned}$ | $\begin{gathered} 5 \\ 25 \% \end{gathered}$ | $\begin{aligned} & 2 \\ & 8 \% \end{aligned}$ | $\begin{aligned} & 1 \\ & 9 \% \end{aligned}$ | $\begin{gathered} 3 \\ 45 \% \end{gathered}$ | $\begin{gathered} 34 \\ 7 \% \end{gathered}$ | $\begin{aligned} & 13 \\ & 6 \% \end{aligned}$ | $\begin{aligned} & 20 \\ & 8 \% \end{aligned}$ | $\begin{gathered} 22 \\ 4 \% \end{gathered}$ | $\begin{gathered} 26 \\ 7 \% \end{gathered}$ | $\begin{aligned} & 29 \\ & 6 \% \end{aligned}$ |
| Health and nutrition | $\begin{aligned} & 79 \\ & 8 \% \end{aligned}$ | $\begin{aligned} & 65 \\ & 7 \% \end{aligned}$ | $\begin{aligned} & 13 \\ & 11 \% \end{aligned}$ |  | $\begin{aligned} & 3 \\ & 5 \% \end{aligned}$ | $\begin{gathered} 2 \\ 13 \% \end{gathered}$ | 2 $9 \%$ | $\begin{aligned} & 1 \\ & 9 \% \end{aligned}$ | $\begin{gathered} 4 \\ 60 \% \end{gathered}$ | $\begin{gathered} 40 \\ 8 \% \end{gathered}$ | $\begin{gathered} 16 \\ 7 \% \end{gathered}$ | 25 $9 \%$ | $\begin{aligned} & 34 \\ & 7 \% \end{aligned}$ | $\begin{aligned} & 33 \\ & 9 \% \end{aligned}$ | $\begin{aligned} & 41 \\ & 8 \% \end{aligned}$ |
| Cost | $\begin{aligned} & 127 \\ & 12 \% \end{aligned}$ | $\begin{aligned} & 99 \\ & 11 \% \end{aligned}$ | $\begin{aligned} & 28 \\ & \text { 22\% } \\ & \text { a } \end{aligned}$ |  | $\begin{gathered} 8 \\ 13 \% \end{gathered}$ | $\begin{gathered} 7 \\ 36 \% \end{gathered}$ | $\begin{gathered} 7 \\ 28 \% \end{gathered}$ | $\begin{gathered} 2 \\ 19 \% \end{gathered}$ | $\begin{gathered} 4 \\ 56 \% \end{gathered}$ | $\begin{aligned} & 74 \\ & 16 \% \\ & d \end{aligned}$ | $\begin{aligned} & 30 \\ & 14 \% \end{aligned}$ | 45 $17 \%$ d | $\begin{aligned} & 49 \\ & 10 \% \end{aligned}$ | $\begin{aligned} & 41 \\ & 12 \% \end{aligned}$ | $\begin{aligned} & 74 \\ & 14 \% \end{aligned}$ |
| Convenience | $\begin{aligned} & 279 \\ & 27 \% \end{aligned}$ | $\begin{aligned} & 243 \\ & 27 \% \end{aligned}$ | $\begin{aligned} & 32 \\ & 26 \% \end{aligned}$ |  | $\begin{aligned} & 14 \\ & 23 \% \end{aligned}$ | $\begin{gathered} 6 \\ 34 \% \end{gathered}$ | $\begin{gathered} 4 \\ 16 \% \end{gathered}$ | $\begin{gathered} 2 \\ 17 \% \end{gathered}$ | $\begin{gathered} 5 \\ 73 \% \end{gathered}$ | $\begin{gathered} 130 \\ 27 \% \\ \mathrm{~b} \end{gathered}$ | $\begin{aligned} & 42 \\ & 20 \% \end{aligned}$ | $\begin{aligned} & 89 \\ & 33 \% \\ & \text { b } \end{aligned}$ | $\begin{gathered} 142 \\ 28 \% \\ b \end{gathered}$ | $\begin{aligned} & 90 \\ & 25 \% \end{aligned}$ | $\begin{aligned} & 161 \\ & 31 \% \end{aligned}$ |
| Taste | $\begin{aligned} & 54 \\ & 5 \% \end{aligned}$ | $\begin{aligned} & 42 \\ & 5 \% \end{aligned}$ | $\begin{gathered} 11 \\ 9 \% \end{gathered}$ |  | $\begin{aligned} & 1 \\ & 2 \% \end{aligned}$ | $\begin{gathered} 4 \\ 19 \% \end{gathered}$ | $\begin{gathered} 4 \\ 17 \% \end{gathered}$ | $\begin{aligned} & 1 \\ & 9 \% \end{aligned}$ | $\begin{gathered} 1 \\ 15 \% \end{gathered}$ | $\begin{aligned} & 24 \\ & 5 \% \end{aligned}$ | $\begin{aligned} & 6 \\ & 3 \% \end{aligned}$ | $\begin{gathered} 18 \\ 7 \% \end{gathered}$ | $\begin{gathered} 26 \\ 5 \% \end{gathered}$ | $\begin{aligned} & 20 \\ & 6 \% \end{aligned}$ | $\begin{gathered} 26 \\ 5 \% \end{gathered}$ |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9-1. The environment: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Unweighted Total
Total

Very important

Fairly important

Fairly unimportant
Very unimportant

Don't know
NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation Standard Error


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q99 1. The environment: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important
Fairly unimportant

Very unimportant

Don't know
NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation
Standard Erro
Error variance

|  |  |  |  |  |  |  | France regio |  |  |  |  | Gen |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Bretagne | Poitou Charentes | Aquitaine | Midi-Pyrénées | Limousin | Rhône-Alpes | Auvergne | Languedoc-Roussillon | Provence-Alpes-Côte d'Azur | Corse | Male | Female |
|  |  | a | *b | c | d | * | f | ${ }^{*} 9$ | h | i | ${ }^{\text {j }}$ | a | b |
|  | 1037 | 56 | 21 | 55 | 43 | 6 | 104 | 23 | 46 | 83 | 5 | 487 | 547 |
|  | 1034 | 53 | 29 | 53 | 48 | 12 | 103 | 22 | 44 | ${ }^{81}$ | 5 | 500 | 534 |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (4.0) | 440 | 23 | \% | 22 | 19 | 8 | 50 | 8 | 21 | 40 | 1 | 193 | 247 |
|  | 43\% | 43\% | 24\% | 41\% | 41\% | 67\% | 48\% | 35\% | 47\% | 49\% | 21\% | 39\% | $46 \%$ a |
| (3.0) | 440 | 20 | 13 | 22 | 21 | 4 | 40 | 11 | 15 | 29 | 3 | 221 | 219 |
|  | 43\% | 37\% | 43\% | 42\% | 45\% | 33\% | 39\% | 49\% | 35\% | 37\% | 58\% | 44\% | 41\% |
| (2.0) | 108 | 11 | 7 | 5 | 6 | - | 9 | 4 | 5 | 7 | 1 | 65 | 43 |
|  | 10\% | $\underset{f}{20 \%}$ | 23\% | 10\% | 12\% | - | 9\% | 17\% | 11\% | 9\% | 22\% | $\begin{gathered} 13 \% \\ \text { b } \end{gathered}$ | 8\% |
| (1.0) | 20 | - | 1 | 1 | 1 | - | - | - | 1 | 1 | - | 8 | 12 |
|  | 2\% | - | 5\% | 2\% | 3\% | - | - | - | 2\% | 1\% | - | 2\% | 2\% |
|  | 26 | - | 1 | 3 | - | - | 4 | - | 2 | 3 | - | 14 | 12 |
|  | 3\% | - | 5\% | 5\% | - | - | 4\% | - | 4\% | 4\% | - | 3\% | 2\% |
|  | 880 | 42 | 20 | 44 | 41 | 12 | 90 | 18 | 36 | 69 | 4 | 414 | 466 |
|  | 85\% | 80\% | 67\% | 83\% | 85\% | 100\% | 87\% | 83\% | 83\% | 86\% | 78\% | 83\% | 87\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  | a |
|  | 128 | 11 | 8 | 6 | 7 | - | 9 | 4 | 6 | 8 | 1 | 72 |  |
|  | 12\% | $\begin{gathered} 20 \% \\ f \end{gathered}$ | 28\% | 11\% | 15\% | - | 9\% | 17\% | 13\% | 10\% | 22\% | $\begin{gathered} 14 \% \\ \text { b } \end{gathered}$ | 10\% |
|  | 1008 | 53 | 28 | 51 | 48 | 12 | 99 | 22 | 42 | 77 | 5 | 486 | 522 |
|  | 3.29 | 3.23 | 2.91 | 3.30 | 3.24 | 3.67 | 3.41 | 3.18 | 3.34 | 3.39 | 2.99 | 3.23 | 3.34 |
|  | . 733 |  | . 845 | . 734 |  | . 492 | . 656 | . 710 | . 774 | . 717 | . 725 | . 734 | a .729 |
|  | . 023 | . 103 | . 189 | . 102 | . 117 | . 201 | . 066 | . 148 | . 117 | . 080 | . 324 | . 034 | . 032 |
|  |  | . 01 | . 04 | . 01 | . 01 | . 04 |  | . 02 | . 01 | . 01 | . 10 |  |  |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 1. The environment: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important
Fairly important

Fairly unimportant

Very unimportant

Don't know
NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation
Standard Erro
Error variance


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 1. The environment: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important

Fairly unimportant
Very unimportant

Don't know

NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation Standard Erro Error varianc

|  |  | Diet |  |  |  |  |  |  | Awareness of 'new category meat' |  |  |  | Likeliness of trying 'new category meat' |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Eat meat, fish, dairy and/or other animal products | NET: <br> Reduced intake of animal products | Flexetarian/reducetarian | Dairy-free | Pescatarian | Vegetarian | Vegan | NET: <br> Heard of | Heard of and understands | Heard of, but doesn't understand | Not heard of | NET: <br> Likely | NET: Unlikely |
|  |  | a | b | c | *d | *e | * | ${ }^{*} 9$ | a | b | c | d | a | b |
|  | 1037 | 901 | 126 | 65 | 18 | 24 | 11 | 8 | 471 | 205 | 266 | 516 | 355 | 527 |
|  | 1034 | 900 | 124 | 63 | 18 | 24 | 11 | 7 | 474 | 207 | 267 | 509 | 358 | 521 |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (4.0) | 440 | 367 | 68 | 36 | 10 | 13 | ${ }^{6}$ | 3 | 198 | 96 | 102 | 216 | 164 | 216 |
|  | 43\% | 41\% | 55\% ${ }^{\text {a }}$ | $\begin{gathered} 57 \% \\ \mathrm{a} \end{gathered}$ | 53\% | 54\% | 56\% | 42\% | 42\% | 46\% | 38\% | 42\% | 46\% | 41\% |
| (3.0) | 440 | 404 | 35 | 19 | 4 | 8 | 2 | 2 | 212 | 86 | 126 | 215 | 144 | 227 |
|  | 43\% | $\begin{aligned} & 45 \% \\ & \text { bc } \end{aligned}$ | 28\% | 30\% | 23\% | 34\% | 17\% | 29\% | 45\% | 42\% | 47\% | 42\% | 40\% | 44\% |
| (2.0) | 108 | 91 | 14 | 5 | 3 | 3 | 2 | 1 | 47 | 17 | 29 | 57 | 42 | 59 |
|  | 10\% | 10\% | 11\% | 8\% | 16\% | 12\% | 18\% | 14\% | 10\% | 8\% | 11\% | 11\% | 12\% | 11\% |
| (1.0) | 20 | 14 | 6 | 2 | 1 | - | 1 | 1 | 13 | 4 | 9 | 7 | 7 | 11 |
|  | 2\% | 2\% | 4\% | 3\% | 8\% | - | 9\% | 15\% | 3\% | 2\% | 3\% | 1\% | 2\% | 2\% |
|  | 26 | 24 | 1 | 1 | - | - | - | - | 5 | 4 | 1 | 14 | 1 | 7 |
|  | 3\% | 3\% | 1\% | 2\% | - | - | - | - | 1\% | 2\% | * | $\begin{aligned} & 3 \% \\ & \text { ac } \end{aligned}$ | * | 1\% |
|  | 880 | 771 | 103 | 55 | 14 | 21 | 8 | 5 | 410 | 182 | 228 | 431 | 308 | 443 |
|  | 85\% | 86\% | 83\% | 87\% | 76\% | 88\% | 73\% | 71\% | 86\% | 88\% | 85\% | 85\% | 86\% | 85\% |
|  | 128 | 105 | 20 | 7 | 4 | 3 | 3 | 2 | 59 | 21 | 38 | 64 | 49 | 71 |
|  | 12\% | 12\% | 16\% | 12\% | 24\% | 12\% | 27\% | 29\% | 12\% | 10\% | 14\% | 13\% | 14\% | 14\% |
|  | 1008 | 876 | 123 | 62 | 18 | 24 | 11 | 7 | 469 | 203 | 266 | 495 | 357 | 513 |
|  | 3.29 | 3.28 | 3.35 | 3.43 | 3.22 | 3.41 | 3.20 | 2.98 | 3.27 | 3.35 | 3.21 | 3.29 | 3.30 | 3.26 |
|  | . 733 | . 713 | . 856 | . 788 | 1.003 | . 716 | 1.080 | 1.165 | . 747 | . 719 | . 764 | . 723 | . 752 | . 747 |
|  | . 023 | . 024 | . 077 | . 099 | . 236 | . 146 | . 326 | . 412 | . 035 | . 051 | . 047 | . 032 | . 040 | . 033 |
|  |  |  | . 01 | . 01 | . 06 | . 02 | . 11 | . 17 | * | * | * | * | * | * |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 2. The welfare of animals: How important or unimportant are each of the following when making your food choices?
BASE:All respondents

Unweighted Tota
Total

Very important

Fairly important

Fairly unimportant
Very unimportant

Don't know

NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation Standard Error

| Total |  | France regions |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Île-de-France | Champagne-Ardenne | Picardie | Haute-Normandie | Centre | Basse Normandie | Bourgogne | Nord-Pas-de-Calais | Lorraine | Alsace | Franche-Comté | Pays de <br> la Loire |
|  | 1037 | 205 | 19 | 33 | 29 | 44 | 23 | 26 | 68 | 40 | 29 | 17 | 62 |
|  | 1034 | 194 | 22 | 31 | 30 | 42 | 24 | 27 | 66 | 39 | 30 | 19 | 59 |
|  | 100\% | 100\% | 100\% 100\% |  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (4.0) | 525 | 94 | $14 \quad 15$ |  | 14 | 19 | 14 | 14 | 38 | 16 | 14 | 3 | 35 |
|  | 51\% | 48\% | 64\% 48\% |  | 48\% | 45\% | 59\% | 54\% | 57\% | 43\% | 45\% | 17\% | 60\% |
| (3.0) | 375 | 70 | 12 |  | 10 | 17 | 7 | $\begin{aligned} & 10 \\ & 39 \% \end{aligned}$ | $\begin{aligned} & 21 \\ & 32 \% \end{aligned}$ | $\begin{aligned} & 18 \\ & 47 \% \end{aligned}$ | $\begin{aligned} & 16 \\ & 51 \% \end{aligned}$ | $\begin{gathered} 7 \\ 36 \% \end{gathered}$ | $\begin{aligned} & 17 \\ & 29 \% \end{aligned}$ |
|  | 36\% | 36\% | 26\% | 37\% | 34\% | 41\% | 27\% |  |  |  |  |  |  |
| (2.0) | 89 | 23 | $\stackrel{2}{7}$ |  | 4 | 5 | 3 | 2 | 4 | 2 | 1 | 5 | 4 |
|  | 9\% | 12\% | 7\% |  | 14\% | 12\% | 14\% | 8\% | 6\% | 5\% | 4\% | 23\% | 7\% |
| (1.0) | 15 | 4$2 \%$ | - - |  | $-$ | 1 | - | - | 1 | 1 | - | 2 |  |
|  | 1\% |  | - - |  |  | 2\% | - | - | 1\% | 3\% | - | 12\% |  |
|  | 29 | 2\% | $\begin{array}{cl}2 & 3 \\ 11 \% & 8 \%\end{array}$ |  | 1 ${ }^{\text {\% }}$ | - | - | - | 2 | 1 | - | 12\% ${ }_{\text {2 }}$ |  |
|  | 3\% | 2\% |  |  | - |  | - | 3\% | 3\% | - |  |  |  |  |
|  | 901 | $\begin{aligned} & 165 \\ & 85 \% \end{aligned}$ | $20-27$ |  |  | 25 82 | $\begin{aligned} & 36 \\ & 86 \% \end{aligned}$ | 21 | 25 | 59 | 34 | $\begin{aligned} & 29 \\ & 96 \% \end{aligned}$ | 10 | $52$ |
|  | 87\% |  | 89\% | 85\% | 92\% |  |  |  | 89\% | 89\% | 53\% |  | 89\% |
|  | 104 | 27 | 2 |  | 4$14 \%$ | 6 | 3 | 2 | 5 | $\begin{aligned} & 3 \\ & 8 \% \end{aligned}$ | $\begin{aligned} & 1 \\ & 4 \% \end{aligned}$ | 7$35 \%$ | 4 |
|  | 10\% | 14\% | - | 7\% |  | 14\% | 14\% | 8\% |  |  |  |  |  |
|  | 1005 | 192 | $20 \quad 29$ |  | 29 | 42 | 24 | 27 | 64 | 37 | 30 | $17 \quad 56$ |  |
|  | 3.40 | 3.33.765 | $\begin{array}{ll}3.71 & 3.46 \\ .464 & .637\end{array}$ |  | 3.35.737 | $\begin{aligned} & 3.29 \\ & .762 \end{aligned}$ | 3.45.739 | $\begin{aligned} & 3.46 \\ & .647 \end{aligned}$ | 3.50.686 | $\begin{aligned} & 3.33 \\ & .713 \end{aligned}$ | 3.41.572 | 2.66.970 | 3.56.628 |
|  | . 713 |  |  |  |  |  |  |  |  |  |  |  |  |
|  | . 022 | . 054 | $\begin{array}{rr}.113 & .116 \\ .01 & .01\end{array}$ |  | $\begin{array}{r} .139 \\ .02 \end{array}$ | $\begin{array}{r} .115 \\ .01 \end{array}$ | .154.02 | $\begin{array}{r} .127 \\ .02 \\ \hline \end{array}$ | $\begin{array}{r} .084 \\ .01 \end{array}$ | $\begin{array}{r} .114 \\ .01 \end{array}$ | .106.01 | $\begin{array}{r} .250 \\ .06 \end{array}$ | .082.01 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 2. The welfare of animals: How important or unimportant are each of the following when making your food choices?
BASE:All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important

Fairly unimportant

Very unimportant

Don't know

NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation Standard Erro Error variance


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 2. The welfare of animals: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important
Fairly important

Fairly unimportan

Very unimportant

Don't know

NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation
Standard Erro
Error variance


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 2. The welfare of animals: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important

Fairly unimportant

Very unimportant

Don't know
NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation
Standard Error
Error variance

|  |  | Diet |  |  |  |  |  |  | Awareness of 'new category meat' |  |  |  | $\begin{array}{c}\text { Likeliness of trying 'new } \\ \text { category meat' }\end{array}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Eat meat, fish, dairy and/or other animal products | NET: <br> Reduced intake of animal products | Flexetarian/reducetarian | Dairy-free | Pescatarian | Vegetarian | Vegan | NET: <br> Heard of | Heard of and understands | Heard of, but doesn't understand | Not heard <br> of | NET: <br> Likely | NET: Unlikely |
|  |  | a | b | c | *d | *e | * | *g | a | b | c | d | a | b |
|  | 1037 | 901 | 126 | 65 | 18 | 24 | 11 | 8 | 471 | 205 | 266 | 516 | 355 | 527 |
|  | 1034 | 900 | 124 | 63 | 18 | 24 | 11 | 7 | 474 | 207 | 267 | 509 | 358 | 521 |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (4.0) | 525 | 447 | 73 | 35 | 11 | 17 | 7 | 4 | 231 | 110 | 121 | 269 | 205 | 245 |
|  | 51\% | 50\% | 59\% | 55\% | 58\% | 69\% | 64\% | 55\% | 49\% | 53\% | 45\% | 53\% | 57\% | 47\% |
| (3.0) | 375 | 340 | 34 | 20 | 6 | 4 | 4 | 1 | 178 | 68 | 110 | 184 | 116 | 204 |
|  | 36\% | $\begin{gathered} 38 \% \\ \text { b } \end{gathered}$ | 28\% | 32\% | 30\% | 17\% | 36\% | 14\% | 37\% | 33\% | 41\% | 36\% | 32\% | 39\% |
| (2.0) | 89 | 78 | 9 | 3 | 1 | 3 | - | 1 | 51 | 21 | 30 | 35 | 31 | 52 |
|  | 9\% | 9\% | 7\% | 5\% | 6\% | 14\% | - | 16\% | $11 \%$ $d$ | 10\% | $11 \%$ $d$ | 7\% | 9\% | 10\% |
| (1.0) | 15 | 11 | 4 | 3 | - | - | - | 1 | 7 | 4 | 3 | 7 | 3 | 10 |
|  | 1\% | 1\% | 3\% | $\begin{aligned} & 5 \% \\ & \mathrm{a} \end{aligned}$ | - | - | - | 15\% | 2\% | 2\% | 1\% | 1\% | 1\% | 2\% |
|  | 29 | 24 | 3 | 2 | 1 | - | - | - | 7 | 4 | 3 | 14 | 3 | 10 |
|  | 3\% | 3\% | 2\% | 3\% | 6\% | - | - | - | 1\% | 2\% | 1\% | 3\% | 1\% | 2\% |
|  | 901 | 787 | 108 | 55 | 16 | 21 | 11 | 5 | 409 | 178 | 231 | 453 | 321 | 448 |
|  | 87\% | 87\% | 87\% | 87\% | 88\% | 86\% | 100\% | 68\% | 86\% | 86\% | 86\% | 89\% | 90\% | 86\% |
|  | 104 | 89 | 13 | 6 | 1 | 3 | - | 2 | 58 | 25 | 33 | 42 | 34 | 62 |
|  | 10\% | 10\% | 11\% | 10\% | 6\% | 14\% | - | 32\% | $\begin{gathered} 12 \% \\ d \end{gathered}$ | 12\% | 12\% | 8\% | 10\% | 12\% |
|  | 1005 | 876 | 121 | 61 | 17 | 24 | 11 | 7 | 467 | 203 | 264 | 496 | 355 | 511 |
|  | 3.40 | 3.40 | 3.46 | 3.42 | 3.55 | 3.55 | 3.64 | 3.08 | 3.35 | 3.40 | 3.32 | 3.44 | 3.47 | 3.34 |
|  |  |  |  |  |  |  |  |  |  |  |  | c | b |  |
|  | . 713 | . 702 | . 781 | . 812 | . 632 | . 739 | . 503 | 1.237 | . 736 | . 757 | . 718 | . 690 | . 691 | . 740 |
|  | . 022 | . 024 | . 070 | . 102 | . 153 | . 151 | . 152 | . 437 | . 034 | . 053 | . 044 | . 031 | . 037 | . 033 |
|  | * | * | * | . 01 | . 02 | . 02 | . 02 | . 19 | * | * | * | * | * | * |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 3. Food safety (i.e. the likelihood of catching food borne diseases): How important or unimportant are each of the following when making your food choices? BASE: All respondents

Unweighted Total
Total

Very important

Fairly important

Fairly unimportant
Very unimportant

Don't know
NET: Important

NET: Unimportant
Base for stats
Mean Score
Standard Deviation
Standarar


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 3. Food safety (i.e. the likelihood of catching food borne diseases): How important or unimportant are each of the following when making your food choices? BASE:Al respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important

Fairly unimportant

Very unimportant

Don't know
NET: Important

NET: Unimportant
Base for stats
Mean Score
Standard Deviation
Standard Error
Error variance

|  |  | France regions |  |  |  |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Bretagne | Poitou Charentes | Aquitaine | Midi-Pyrénées | Limousin | Rhône-Alpes | Auvergne | Languedoc-Roussillon | Provence-Alpes-Côte d'Azur | Corse | Male | Female |
|  |  | a | * ${ }^{\text {b }}$ | c | d | *e | f | *g | h | i | * | a | b |
|  | 1037 | 56 | 21 | 55 | 43 | 6 | 104 | 23 | 46 | 83 | 5 | 487 | 547 |
|  | 1034 | 53 | 29 | 53 | 48 | 12 | 103 | 22 | 44 | 81 | 5 | 500 | 534 |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (4.0) | 613 | 30 | 12 | 34 | 32 | 8 | 65 | 13 | 29 | 50 | 5 | 268 | 345 |
|  | 59\% | 57\% | 43\% | 63\% | 67\% | 66\% | 63\% | 56\% | 66\% | 62\% | 100\% | 54\% | $65 \%$ a |
| (3.0) | 331 | 19 | 11 | 17 | 15 | 4 | 33 | 8 | 10 | 21 | - | 184 | 147 |
|  | 32\% | 36\% | 38\% | 31\% | 31\% | 34\% | 32\% | 34\% | 23\% | 26\% | - | 37\% | 27\% |
| (2.0) | 45 | 4 | 1 | 3 | - | - | 2 | - | 2 | 4 | - | 26 | 18 |
|  | 4\% | 7\% | 5\% | 6\% | - | - | 2\% | - | 4\% | 5\% | - | 5\% | 3\% |
| (1.0) | 16 | - | 3 | - | 1 | - | - | - | - | 2 | - | 7 | 9 |
|  | 2\% | - | 9\% | - | 2\% | - | - | - | - | 3\% | - | 1\% | 2\% |
|  | 29 | - | 1 | - | - | - | 3 | 2 | 3 | 3 | - | 14 | 15 |
|  | 3\% | - | 5\% | - | - | - | 3\% | 10\% | 7\% | 4\% | - | 3\% | 3\% |
|  | 944 | 49 | 24 | 50 | 46 | 12 | 98 | 20 | 39 | 71 | 5 | 452 | 492 |
|  | 91\% | 93\% | 81\% | 94\% | 98\% | 100\% | 95\% | 90\% | 89\% | 88\% | 100\% | 90\% | 92\% |
|  | 61 | 4 | 4 | 3 | 1 | - | 2 | - | 2 | 6 | - | 34 | 27 |
|  | 6\% | 7\% | 14\% | 6\% | 2\% | - | 2\% | - | 4\% | 8\% | - | 7\% | 5\% |
|  | 1005 | 53 | 28 | 53 | 48 | 12 | 100 | 20 | 41 | 77 | 5 | 486 | 519 |
|  | 3.53 | 3.49 | 3.20 | 3.58 | 3.62 | 3.66 | 3.63 | 3.62 | 3.65 | 3.54 | 4.00 | 3.47 | $\begin{array}{r} 3.60 \\ a \end{array}$ |
|  | . 660 | . 638 | . 942 | . 604 | . 627 | . 493 | . 526 | . 497 | . 574 | . 723 | - | . 671 | . 644 |
|  | . 021 | $.085$ | $211$ | $081 .$ | $.096$ | 201. | . 052 | $\text { . } 108$ | $088$ | $081$ | - | . 031 | . 028 |
|  |  | . 01 | . 04 | . 01 | . 01 | . 04 |  | .01 | . 01 | . 01 | - | * | + |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 3. Food safety (i.e. the likelihood of catching food borne diseases): How important or unimportant are each of the following when making your food choices? BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important

Fairly unimportant

Very unimportant

Don't know

NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation
Standard Erro
Error variance


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 3. Food safety (i.e. the likelihood of catching food borne diseases): How important or unimportant are each of the following when making your food choices? BASE: All respondents

## Significance Level: 95\%

Unweighted Total
Total

Very important

Fairly important

Fairly unimportant
Very unimportant

Don't know
NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation
Standard Erro
Error variance

| Total |  | Diet |  |  |  |  |  |  | Awareness of 'new category meat' |  |  |  | Likeliness of trying 'new category meat' |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Eat meat, fish, dairy and/or other animal products | NET: Reduced intake of animal products | Flexetarian/reducetarian | Dairy-free | Pescatarian | Vegetarian | Vegan | NET: Heard of | Heard of and understands | Heard of, but doesn't understand | Not heard of |  | NET: Unlikely |
|  |  | a | b | c | *d | *e | * | *g | a | b | c | d | a | b |
|  | 1037 | 901 | 126 | 65 | 18 | 24 | 11 | 8 | 471 | 205 | 266 | 516 | 355 | 527 |
|  | 1034 | 900 | 124 | 63 | 18 | 24 | 11 | 7 | 474 | 207 | 267 | 509 | 358 | 521 |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (4.0) | 613 $59 \%$ | 538 | 71 $58 \%$ | 40 | 10 $53 \%$ | 14 | ${ }^{6}$ | 2 | 271 | 124 | 147 | 321 | 206 | 325 |
|  | 59\% | 60\% | 58\% | 63\% | 53\% | 56\% | 56\% | 28\% | 57\% | 60\% | 55\% | $63 \%$ $c$ | 58\% | 62\% |
| (3.0) | 331 | 292 | 35 | 18 | 4 | 8 | 4 | 2 | 162 | 68 | 94 | 153 | 122 | 162 |
|  | 32\% | 32\% | 29\% | 29\% | 22\% | 31\% | 35\% | 27\% | 34\% | 33\% | 35\% | 30\% | 34\% | 31\% |
| (2.0) | 45 | 36 | 9 | 3 | 2 | 2 | 1 | 1 | 25 | 11 | 14 | 19 | 20 | 21 |
|  | 4\% | 4\% | 7\% | 5\% | 12\% | 8\% | 9\% | 14\% | 5\% | 5\% | 5\% | 4\% | 6\% | 4\% |
| (1.0) | 16 | 11 | 5 | - | 3 | - | - | 2 | 9 | 2 | 7 | 3 | 6 | 8 |
|  | 2\% | 1\% | $\begin{aligned} & 4 \% \\ & \mathrm{a} \end{aligned}$ | - | 14\% | - | - | 32\% | 2\% | 1\% | 2\% | 1\% | 2\% | 1\% |
|  | 29 | 24 | 3 | 2 | - | 1 | - | - | 7 | 2 | 5 | 13 | 4 | 5 |
|  | 3\% | 3\% | 3\% | 3\% | - | 4\% | - | - | 2\% | 1\% | 2\% | 3\% | 1\% | 1\% |
|  | 944 | 829 | 107 | 58 | 14 | 21 | 10 | 4 | 433 | 192 | 242 | 474 | 328 | 486 |
|  | 91\% | $\begin{gathered} 92 \% \\ \mathrm{~b} \end{gathered}$ | 86\% | 92\% | 75\% | 88\% | 91\% | 55\% | 91\% | 93\% | 90\% | 93\% | 92\% | 93\% |
|  | 61 | 47 | 14 | 3 | 5 | 2 | 1 | 3 | 34 | 13 | 20 | 22 | 26 | 29 |
|  | 6\% | 5\% | $\begin{gathered} 11 \% \\ a \end{gathered}$ | 5\% | 25\% | 8\% | 9\% | 45\% | 7\% | 6\% | 8\% | 4\% | 7\% | 6\% |
|  | 1005 | 876 | 121 | 61 | 18 | 23 | 11 | 7 | 467 | 205 | 262 | 496 | 354 | 515 |
|  | 3.53 | 3.55 | 3.43 | 3.60 | 3.14 | 3.51 | 3.47 | 2.51 | 3.49 | 3.53 | 3.46 | $\begin{array}{r} 3.60 \\ \text { ac } \end{array}$ | 3.49 | 3.56 |
|  | . 660 | . 638 | . 802 | . 592 | 1.114 | . 659 | . 687 | 1.289 | . 685 | . 649 | . 712 | . 598 | . 679 | . 647 |
|  | . 021 | . 022 | . 072 | . 075 | . 263 | . 137 | . 207 | 456 | . 032 | . 046 | . 044 | . 027 | . 036 | . 028 |
|  |  | * | . 01 | . 01 | . 07 | . 02 | . 04 | . 21 | * | * | * | * | * | * |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 4. Health and nutrition: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Unweighted Total
Total

Very important

Fairly important

Fairly unimportant
Very unimportant

Don't know
NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation Stror vaia


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 4. Health and nutrition: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important
Fairly unimportan

Very unimportant

Don't know
NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation
Standard Erro
Error variance

|  |  |  |  |  |  |  | France regio |  |  |  |  | Gen |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Bretagne | Poitou Charentes | Aquitaine | Midi-Pyrénées | Limousin | Rhône-Alpes | Auvergne | Languedoc-Roussillon | Provence-Alpes-Côte d'Azur | Corse | Male | Female |
|  |  | a | *b | c | d | *e | f | ${ }^{*} 9$ | h | i | * | a | b |
|  | 1037 | 56 | 21 | 55 | 43 | 6 | 104 | 23 | 46 | 83 | 5 | 487 | 547 |
|  | 1034 | 53 | 29 | 53 | 48 | 12 | 103 | 22 | 44 | 81 | 5 | 500 | 534 |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (4.0) | 539 | 26 | 13 | 29 | 29 | 8 | 58 | 11 | 29 | 46 | 5 | 253 | 286 |
|  | 52\% | 48\% | 43\% | 54\% | 62\% | 66\% | 56\% | 48\% | 66\% | 57\% | 100\% | 51\% | 54\% |
| (3.0) | 392 | 20 | 14 | 20 | 16 | 2 | 37 | 10 | 13 | 25 | - | 191 | 202 |
|  | 38\% | 37\% | 48\% | 37\% | 33\% | 17\% | 36\% | 47\% | 30\% | 31\% | - | 38\% | 38\% |
| (2.0) | 67 | 8 | 1 | 2 | 1 | 2 | 3 | 1 | 1 | 5 | - | 37 | 30 |
|  | 6\% | $\begin{aligned} & 15 \% \\ & \text { dfh } \end{aligned}$ | 5\% | 4\% | 3\% | 17\% | 3\% | 4\% | 2\% | 6\% | - | 7\% | 6\% |
| (1.0) | 13 | - | - | 1 | 1 | - | - | - | - | 3 | - | 8 | 5 |
|  | 1\% | - | - | 2\% | 2\% | - | - | - | - | 4\% | - | 2\% | 1\% |
|  | 24 | - | 1 | 2 | - | - | 5 | - | 1 | 2 | - | 12 | 11 |
|  | 2\% | - | 5\% | 3\% | - | - | 5\% | - | 2\% | 3\% | - | 2\% | 2\% |
|  | 931 | 45 | 26 | 49 | 45 | 10 | 95 | 21 | 42 | 70 | 5 | 443 | 488 |
|  | 90\% | 85\% | 91\% | 91\% | 95\% | 83\% | 92\% | 96\% | 96\% | 87\% | 100\% | 89\% | 91\% |
|  | 79 | 8 | 1 | 3 | 2 | 2 | 3 | 1 | 1 | 8 | - | 44 | 35 |
|  | 8\% | $\begin{aligned} & 15 \% \\ & \mathrm{fh} \end{aligned}$ | 5\% | 6\% | 5\% | 17\% | 3\% | 4\% | 2\% | 10\% | - | 9\% | 7\% |
|  | 1010 | 53 | 28 | 52 | 48 | 12 | 98 | 22 | 43 | 78 | 5 | 487 | 523 |
|  | 3.44 | 3.34 | 3.40 | 3.48 | 3.54 | 3.50 | $\begin{array}{r} 3.56 \\ a \end{array}$ | 3.44 | $\begin{array}{r} 3.65 \\ a \end{array}$ | 3.44 | 4.00 | 3.41 | 3.47 |
|  | . 674 | . 724 | . 593 | . 673 | . 676 | . 799 | . 563 | . 589 | . 527 | . 789 | - | . 697 | . 651 |
|  | . 021 | . 097 | . 133 | . 092 | . 103 | . 326 | . 057 | . 123 | . 079 | . 088 | - | . 032 | . 028 |
|  |  | . 01 | . 02 | . 01 | . 01 | . 11 |  | . 02 | . 01 | . 01 | - |  |  |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 4. Health and nutrition: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important

Fairly unimportant

Very unimportant

Don't know

NET: Important

NET: Unimportant

## Base for stats

Mean Score
Standard Deviation
Standard Erro
Error variance


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

## Q9 4. Health and nutrition: How important or unimportant are each of the following when making your food choices? <br> BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important
Fairly important

Fairly unimportant
Very unimportant

Don't know
NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation Standard Erro Error variance


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 5. Cost: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Unweighted Tota
Total

Very important

Fairly important

Fairly unimportant
Very unimportant

Don't know
NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation Standard Error


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 5. Cost: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\% Unweighted Total Total

Very important
Fairly important
Fairly unimportant

Very unimportant

Don't know

NET: Important

NET: Unimportant

## Base for stats

Mean Score
Standard Deviation
Standard Error
Error variance


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 5. Cost: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important

Fairly unimportant

Very unimportant

Don't know

NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation Standard Erro Error variance


## Savanta:

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 5. Cost: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important

Fairly unimportant

Very unimportant

Don't know

NET: Important

NET: Unimportant

## Base for stats

Mean Score
Standard Deviation
Standard Error
Error variance

|  |  | Diet |  |  |  |  |  |  | Awareness of 'new category meat' |  |  |  | Likeliness of trying 'new category meat' |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Eat meat, fish, dairy and/or other animal products | NET: <br> Reduced intake of animal products | Flexetarian/reducetarian | Dairy-free | Pescatarian | Vegetarian | Vegan | NET: <br> Heard of | Heard of and understands | Heard of, but doesn't understand | Not heard of | NET: Likely | NET: Unlikely |
|  |  | a | b | c | *d | *e | * | *g | a | b | c | d | a | b |
|  | 1037 | 901 | 126 | 65 | 18 | 24 | 11 | 8 | 471 | 205 | 266 | 516 | 355 | 527 |
|  | 1034 | 900 | 124 | 63 | 18 | 24 | 11 | 7 | 474 | 207 | 267 | 509 | 358 | 521 |
|  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| (4.0) | $\begin{aligned} & 434 \\ & 420 \end{aligned}$ | 399 | $\begin{aligned} & 30 \\ & 24 \% \end{aligned}$ | $\begin{aligned} & 16 \\ & 25 \% \end{aligned}$ | $\begin{gathered} 6 \\ 31 \% \end{gathered}$ | $\begin{gathered} 7 \\ 30 \% \end{gathered}$ | - | 1 $13 \%$ | $180$ | 82 $40 \%$ | 98 $37 \%$ |  | 154 43\% | $\begin{gathered} 206 \\ 40 \% \end{gathered}$ |
|  | 42\% | $\begin{aligned} & 44 \% \\ & \text { bc } \end{aligned}$ | 24\% | 25\% | 31\% | 30\% | - | 13\% | 38\% | 40\% | 37\% | $\begin{aligned} & 45 \% \\ & \text { ac } \end{aligned}$ | 43\% |  |
| (3.0) | 444 | 381 | 60 | 37 | 5 | 10 | 8 | 1 | 211 | 93 | 119 | 220 | 158 | 235 |
|  | 43\% | 42\% | 49\% | $\begin{gathered} 58 \% \\ a \end{gathered}$ | 27\% | 42\% | 72\% | 15\% | 45\% | 45\% | 44\% | 43\% | 44\% | 45\% |
| (2.0) | 112 | 91 | 21 | 8 | 4 | 4 | 2 | 3 | 64 | 26 | 38 | 46 | 38 | 64 |
|  | 11\% | 10\% | 17\% | 13\% | 23\% | 16\% | 19\% | 41\% | $13 \%$ $d$ | 12\% | 14\% | 9\% | 11\% | 12\% |
| (1.0) | 15 | 9 | 6 | - | 2 | 3 | - | 1 | 10 | 4 | 6 | 3 | 3 | 10 |
|  | 1\% | 1\% | 5\% a | - | 13\% | 12\% | - | 15\% | 2\% ${ }_{\text {d }}$ | 2\% | 2\% ${ }_{\text {d }}$ | 1\% | 1\% | 2\% |
|  | 30 | 20 | 6 | 3 | 1 | - | 1 | 1 | 9 | 3 | 5 | 10 | 5 | 6 |
|  | 3\% | 2\% | $\begin{aligned} & 5 \% \\ & \mathrm{a} \end{aligned}$ | 5\% | 6\% | - | 9\% | 16\% | 2\% | 1\% | 2\% | 2\% | 1\% | 1\% |
|  | 877 | 781 | 90 | 52 | 11 | 17 | 8 | 2 | 391 | 175 | 217 | 450 | 312 | 441 |
|  | 85\% | $\begin{gathered} 87 \% \\ \mathrm{~b} \end{gathered}$ | 73\% | 82\% | 58\% | 72\% | 72\% | 27\% | 83\% | 84\% | 81\% | $\begin{aligned} & 88 \% \\ & \text { ac } \end{aligned}$ | 87\% | 85\% |
|  | 127 | 99 | 28 | 8 | 7 | 7 | 2 | 4 | 74 | 30 | 45 | 49 | 41 | 74 |
|  | 12\% | 11\% | 22\% | 13\% | 36\% | 28\% | 19\% | 56\% | 16\% | 14\% | $17 \%$ $d$ | 10\% | 12\% | 14\% |
|  | 1004 | 880 | 118 | 60 | 17 | 24 | 10 | 6 | 466 | 204 | 262 | 499 | 353 | 515 |
|  | 3.29 | $\begin{array}{r} 3.33 \\ \mathrm{bc} \end{array}$ | 2.96 | 3.13 | 2.81 | 2.90 | 2.79 | 2.29 | 3.20 | 3.24 | 3.18 | $\begin{array}{r} 3.36 \\ \text { abc } \end{array}$ | 3.31 | 3.24 |
|  | . 721 | . 699 | . 809 | . 619 | 1.080 | . 983 | . 428 | 1.026 | . 756 | . 742 | . 768 | . 670 | . 698 | . 739 |
|  | . 023 | . 024 | . 074 | . 079 | . 262 | . 201 | . 135 | . 388 | . 035 | . 052 | . 048 | . 030 | . 037 | . 032 |
|  |  |  | . 01 | . 01 | . 07 | . 04 | . 02 | . 15 | * | * | * | * | * | * |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 6. Convenience: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Unweighted Total
Total

Very important

Fairly important

Fairly unimportant
Very unimportant

Don't know
NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation Standard Error


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q99. Convenience: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important
Fairly unimportant

Very unimportant

Don't know

NET: Important

NET: Unimportant

## Base for stats

Mean Score
Standard Deviation
Standard Erro
Error variance


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 6. Convenience: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important

Fairly unimportant

Very unimportant

Don't know

NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation
Standard Erro
Error variance


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 6. Convenience: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important

Fairly unimportant

Very unimportant

Don't know

NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation
Standard Error
Error variance


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 7. Taste: How important or unimportant are each of the following when making your food choices?
BASE:All respondents

Unweighted Total
Total

Very important

Fairly important

Fairly unimportant
Very unimportant

Don't know
NET: Important

NET: Unimportant
Base for stats
Mean Score
Standard Deviation Standard Error


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9 7. Taste: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important

Fairly unimportant
Very unimportant

Don't know
NET: Important

NET: Unimportant
Base for stats
Mean Score
Standard Deviation
Standard Error
Error variance


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9_7. Taste: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important

Fairly unimportant

Very unimportant

Don't know

NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation
Standard Erro
Error variance


## Savanta:

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q9_7. Taste: How important or unimportant are each of the following when making your food choices?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Very important

Fairly important

Fairly unimportant
Very unimportant

Don't know
NET: Important

NET: Unimportant

Base for stats
Mean Score
Standard Deviation Standard Erro Error variance


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q10. You've mentioned you are likely to try this new category of meat. Please think about replacing traditional meat consumption with this new category of meat and the reasons why you might do this ... Which of the following factors, if any, appeal to you about this new category of meat? BASE: All who say they are likely to try 'new category meat

Unweighted Total
Total

Reducing the number of animals which are farmed and killed for traditional meat production
Reducing my environmental footprint

Eating a safer alternative to traditional meat (i.e. less likely to carry food borne diseases)

Eating a healthier alternative to traditional mea
Seeing the difference between this new category of meat and traditional meat

Other
None of these appeal to m

Don't know

|  | France regions |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Île-de-France | Champagne-Ardenne | Picardie | Haute-Normandie | Centre | Basse Normandie | Bourgogne | Nord-Pas-de-Calais | Lorraine | Alsace | Franche-Comté | Pays de la Loire |
| 355 | 71 | 5 | 10 | 9 | 14 | 7 | 7 | 33 | 14 | 11 | 3 | 22 |
| 358 | 68 | 6 | 10 | 9 | 13 | 7 | 7 | 32 | 14 | 12 | 4 | 21 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 229 | 39 | 3 | 5 | 4 | 10 | 5 | 3 | 14 | 12 | 8 | 2 | 13 |
| 64\% | 57\% | 59\% | 49\% | 44\% | 79\% | 70\% | 42\% | 44\% | 86\% | 71\% | 66\% | 63\% |
| 180 | 30 | 3 | 5 | 2 | 8 | 3 | 3 | 12 | 7 | 5 | 4 | 12 |
| 50\% | 45\% | 59\% | 50\% | 21\% | 63\% | 43\% | 41\% | 38\% | 50\% | 45\% | 100\% | 59\% |
| 151 | 21 | 3 | 4 | 6 | 6 | 1 | 3 | 15 | 7 | 5 | 2 | 8 |
| 42\% | 31\% | 59\% | 39\% | 66\% | 49\% | 13\% | 43\% | 47\% | 51\% | 46\% | 66\% | 36\% |
| 139 | 25 | 4 | 3 | 2 | 6 | 4 | 3 | 8 | 6 | 5 | 4 | 8 |
| 39\% | 37\% | 61\% | 30\% | 21\% | 42\% | 54\% | 42\% | 27\% | 44\% | 45\% | 100\% | 36\% |
| 85 | 12 | 4 | 3 | 3 | 4 | 2 | 2 | 7 | 2 | 2 | 2 | 3 |
| 24\% | 18\% | 61\% | 30\% | 34\% | 28\% | 25\% | 28\% | 22\% | 13\% | 18\% | 67\% | 14\% |
| 2 | 1 | - | - | - | - | - | - | - | - | 1 | - | - |
| 1\% | 1\% | - | - | - | - | - | - | - | - | 9\% | - | - |
| 10 | 2 | - | - | 1 | 1 | - | 1 | 1 | - | - | - | - |
| 3\% | 3\% | - | - | 12\% | 7\% | - | 14\% | 3\% | - | - | - | - |
| 6 | 3 | - | - | - | - | - | - | 1 | - | - | - | - |
| 2\% | 4\% | - | - | - | - | - | - | 3\% | - | - | - | - |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q10. You've mentioned you are likely to try this new category of meat. Please think about replacing traditional meat consumption with this new category of meat and the reasons why you might do this ... Which of the following factors, if any, appeal to you about this new category of meat? BASE: All who say they are likely to try 'new category meat

Significance Level: 95\%
Unweighted Total
Total

Reducing the number of animals which are farmed and killed for traditional meat production
Reducing my environmental footprint

Eating a safer alternative to traditional meat (i.e. less likely to carry food borne diseases)

Eating a healthier alternative to traditional mea
Seeing the difference between this new category of meat and traditional meat

Other

None of these appeal to me

Don't know

|  | France regions |  |  |  |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Bretagne | Poitou Charentes | Aquitaine | Midi-Pyrénées | Limousin | Rhône-Alpes | Auvergne | Languedoc-Roussillon | Provence-Alpes-Côte d'Azur | Corse | Male | Female |
|  | *a | * ${ }^{\text {b }}$ | * ${ }^{\text {c }}$ | *d | *e | f | *g | *h | i | ${ }^{\text {j }}$ | a | b |
| 355 | 13 | 8 | 21 | 14 | 2 | 37 | 7 | 15 | 30 | 2 | 175 | 179 |
| 358 | 12 | 11 | 21 | 16 | 4 | 38 | 7 | 15 | 29 | 2 | 179 | 179 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 229 | 8 | 10 | 15 | 13 | 2 | 23 | 3 | 14 | 22 | 1 | 111 | 118 |
| 64\% | 61\% | 88\% | 71\% | 79\% | 50\% | 62\% | 43\% | 93\% | 77\% | 46\% | 62\% | 66\% |
| 180 | 7 | 8 | 9 | 9 | 2 | 24 | 3 | 8 | 15 | 1 | 90 | 91 |
| 50\% | 54\% | 74\% | 42\% | 58\% | 50\% | 62\% | 45\% | 54\% | 50\% | 46\% | 50\% | 51\% |
| 151 | 4 | 6 | 11 | 7 | - | 17 | 1 | 7 | 16 | - | 74 | 77 |
| 42\% | 31\% | 50\% | 52\% | 44\% | - | 45\% | 15\% | 48\% | 56\% | - | 41\% | 43\% |
| 139 | 7 | 6 | 8 | 6 | 2 | 14 | 2 | 7 | 10 | - | 69 | 69 |
| 39\% | 53\% | 50\% | 38\% | 36\% | 50\% | 37\% | 30\% | 49\% | 36\% | - | 39\% | 39\% |
| 85 | 4 | 3 | 2 | 3 | - | 9 | 2 | 5 | 9 | 2 | 46 | 39 |
| 24\% | 31\% | 25\% | 10\% | 21\% | - | 25\% | 26\% | 33\% | 30\% | 100\% | 26\% | 22\% |
| 2 | - | - | - | - | - | - | - | - | - | - | 2 | - |
| 1\% | - | - | - | - | - | - | - | - | - | - | 1\% | - |
| 10 | 1 | - | - | - | 2 | 1 | - | - | - | - | 7 | 3 |
| 3\% | 8\% | - | - | - | 50\% | 3\% | - | - | - | - | 4\% | 2\% |
| 6 | - | - | 1 | - | - | 1 | - | - | - | - | 2 | 4 |
| 2\% | - | - | 5\% | - | - | 3\% | - | - | - | - | 1\% | 2\% |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q10. You've mentioned you are likely to try this new category of meat. Please think about replacing traditional meat consumption with this new category of meat and the reasons why you might do this ... Which of the following factors, if any, appeal to you about this new category of meat?
BASE: All who say they are likely to try 'new category mear

```
Significance Level: 95%
```

Unweighted Total
Total

Reducing the number of animals which are farmed and killed for traditional meat production

Reducing my environmental footprin

Eating a safer alternative to traditional meat (i.e. less likely to carry food borne diseases)

Eating a healthier alternative to traditional mea
Seeing the difference between this new category of meat and traditional meat

Other
None of these appeal to me

Don't know


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Q10. You've mentioned you are likely to try this new category of meat. Please think about replacing traditional meat consumption with this new category of meat and the reasons why you might do this ... Which of the following factors, if any, appeal to you about this new category of meat? BASE: All who say they are likely to try 'new category mea

```
Significance Level: 95%
Unweighted Total
Total
```

Reducing the number of animals which are farmed
and killed for traditional meat production

Reducing my environmental footprint

Eating a safer alternative to traditional meat (i.e. les likely to carry food borne diseases)

Eating a healthier alternative to traditional meat
Seeing the difference between this new category of meat and traditional meat

Other
None of these appeal to me

Don't know

|  | Diet |  |  |  |  |  |  | Awareness of 'new category meat' |  |  |  | Likeliness of trying 'new category meat' |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Eat meat, fish, dairy and/or other animal products | NET: Reduced intake of animal products | Flexetarian/reducetarian | Dairy-free | Pescatarian | Vegetarian | Vegan | NET: <br> Heard of | Heard of and understands | Heard of, but doesn't understand | Not heard of | NET: <br> Likely | NET: Unlikely |
|  | a | b | * ${ }^{\text {c }}$ | *d | *e | * | *g | a | b | c | d | a | *b |
| 355 | 297 | 53 | 27 | 6 | 12 | 6 | 2 | 209 | 95 | 114 | 135 | 355 | - |
| 358 | 300 | 53 | 27 | 6 | 13 | 6 | 1 | 213 | 97 | 117 | 134 | 358 | - |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | - |
| 229 | 186 | 38 | 22 | 3 | 7 | 5 | 1 | 127 | 57 | 70 | 100 | 229 | - |
| 64\% | 62\% | 72\% | 81\% | 45\% | 58\% | 84\% | 100\% | 59\% | 59\% | 60\% | $\begin{aligned} & 74 \% \\ & \text { abc } \end{aligned}$ | 64\% | - |
| 180 | 143 | 34 | 20 | 5 | 6 | 3 | - | 109 | 52 | 56 | 70 | 180 | - |
| 50\% | 48\% | $\begin{gathered} 64 \% \\ \mathrm{a} \end{gathered}$ | 73\% | 85\% | 46\% | 49\% | - | 51\% | 54\% | 48\% | 52\% | 50\% | - |
| 151 | 131 | 17 | 9 | 1 | 4 | 3 | - | 87 | 33 | 54 | 61 | 151 | - |
| 42\% | 44\% | 32\% | 33\% | 18\% | 32\% | 50\% | - | 41\% | 34\% | 46\% | 45\% | 42\% | - |
| 139 | 115 | 19 | 11 | 1 | 5 | 2 | - | 84 | 33 | 51 | 49 | 139 | - |
| 39\% | 38\% | 36\% | 42\% | 15\% | 40\% | 32\% | - | 40\% | 35\% | 44\% | 37\% | 39\% | - |
| 85 | 70 | 13 | 7 | 1 | 4 | - | 1 | 55 | 28 | 27 | 31 | 85 | - |
| 24\% | 23\% | 25\% | 27\% | 15\% | 33\% | - | 100\% | 26\% | 29\% | 23\% | 23\% | 24\% | - |
| 2 | 2 | - | - | - | - | - | - | - | - | - | 2 | 2 | - |
| 1\% | 1\% | - | - | - | - | - | - | - | - | - | 2\% | 1\% | - |
| 10 | 10 | - | - | - | - | - | - | 7 | 2 | 5 | 1 | 10 | - |
| 3\% | 3\% | - | - | - | - | - | - | 3\% | 2\% | 4\% | 1\% | 3\% | - |
| 6 | 6 | - | - | - | - | - | - | 1 | - | 1 | 4 | 6 | - |
| 2\% | 2\% | - | - | - | - | - | - | 1\% | - | 1\% | 3\% | 2\% | - |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

## Gender

BASE:All respondents

Unweighted Total
Total

Male

Female

Non-binary
In some other way

Prefer not to say

|  | France regions |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Île-de-France | Champagne-Ardenne | Picardie | Haute-Normandie | Centre | Basse <br> Normandie | Bourgogne | Nord-Pas-de-Calais | Lorraine | Alsace | Franche-Comté | Pays de la Loire |
| 1037 | 205 | 19 | 33 | 29 | 44 | 23 | 26 | 68 | 40 | 29 | 17 | 62 |
| 1034 | 194 | 22 | 31 | 30 | 42 | 24 | 27 | 66 | 39 | 30 | 19 | 59 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 500 | 104 | 2 | 22 | 10 | 22 | 10 | 5 | 35 | 21 | 19 | 12 | 21 |
| 48\% | 54\% | 11\% | 71\% | 32\% | 53\% | 41\% | 20\% | 53\% | 55\% | 61\% | 65\% | 36\% |
| 534 | 90 | 20 | 9 | 21 | 20 | 14 | 22 | 31 | 17 | 12 | 7 | 38 |
| 52\% | 46\% | 89\% | 29\% | 68\% | 47\% | 59\% | 80\% | 47\% | 45\% | 39\% | 35\% | 64\% |
| - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - |
| . | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | , | - | - | - | - | - | - |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

## Gender

BASE:All respondents

Significance Level: 95\%
Unweighted Total
Total

Male

Female

Non-binary

In some other way

Prefer not to say

|  | France regions |  |  |  |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Bretagne | Poitou Charentes | Aquitaine | Midi-Pyrénées | Limousin | Rhône-Alpes | Auvergne | Languedoc-Roussillon | Provence-Alpes-Côte d'Azur | Corse | Male | Female |
|  | a | *b | c | d | * | f | ${ }^{*} \mathrm{~g}$ | h | i | ${ }^{\text {j }}$ | a | b |
| 1037 | 56 | 21 | 55 | 43 | 6 | 104 | 23 | 46 | 83 | 5 | 487 | 547 |
| 1034 | 53 | 29 | 53 | 48 | 12 | 103 | 22 | 44 | 81 | 5 | 500 | 534 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 500 | 22 | 15 | 26 | 22 | 10 | 48 | 9 | 17 | 42 | 4 | 500 | - |
| 48\% | 41\% | 53\% | 48\% | 46\% | 83\% | 47\% | 41\% | 38\% | 52\% | 83\% | $\begin{gathered} 100 \% \\ \mathrm{~b} \end{gathered}$ | - |
| 534 | 31 | 14 | 27 | 26 | 2 | 55 | 13 | 27 | 39 | 1 | - | 534 |
| 52\% | 59\% | 47\% | 52\% | 54\% | 17\% | 53\% | 59\% | 62\% | 48\% | 17\% | - | $\begin{gathered} 100 \% \\ \mathrm{a} \end{gathered}$ |
| - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - | - | - | - |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

## Gender

BASE:All respondents

Significance Level: 95\%
Unweighted Total
Total

Male

Female

|  | Age |  |  |  |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | 18-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ | 18-34 | ${ }^{35-54} \mathrm{~b}$ | 55+ |
|  | a | b | C | d |  | f | a |  | c |
| 1037 | 106 | 145 | 165 | 173 | 174 | 274 | 251 | 338 | 448 |
| 1034 | 108 | 159 | 165 | 178 | 165 | 259 | 267 | 343 | 424 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 500 | 56 | 49 | 64 | 86 | 83 | 162 | 105 | 150 | 245 |
| 48\% | $\begin{aligned} & 51 \% \\ & \text { bc } \end{aligned}$ | 31\% | 39\% | $\begin{gathered} 48 \% \\ \mathrm{~b} \end{gathered}$ | $\begin{aligned} & 50 \% \\ & b c \end{aligned}$ | $\begin{gathered} 63 \% \\ \text { abcde } \end{gathered}$ | 39\% | 44\% | $\begin{aligned} & 58 \% \\ & \text { ab } \end{aligned}$ |
| 534 | 52 | 110 | 101 | 93 | 82 | 96 | 162 | 193 | 179 |
| 52\% | 49\% | 69\% | 61\% | 52\% | 50\% | 37\% | 61\% | 56\% | 42\% |
|  | f | adef | aef | f | 1 |  |  | c |  |
| - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | - | - | - | - | - | - |

## Savanta:

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

## Gender

GASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

Male

Female

Non-binary
In some other way

Prefer not to say

|  | Diet |  |  |  |  |  |  |  | Awareness of 'new category meat' |  |  |  | Likeliness of trying 'new category meat' |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Eat meat, fish, dairy and/or other animal products | NET: <br> Reduced intake of animal products | Flexetarian/reducetarian |  | Dairy-free | Pescatarian | Vegetarian | Vegan | NET: <br> Heard of | Heard of and understands | Heard of, but doesn't understand | Not heard of | NET: <br> Likely | NET: Unlikely |
|  | b |  | c |  | *d | * | * | *g | a | b | c | d | a | b |
| 1037 | 901 | 126 |  | 65 | 18 | 24 | 11 | 8 | 471 | 205 | 266 | 516 | 355 | 527 |
| 1034 | 900 | 124 |  | 63 | 18 | 24 | 11 | 7 | 474 | 207 | 267 | 509 | 358 | 521 |
| 100\% | 100\% | 100\% |  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 500 | 453 | 43 |  | 21 | 8 | 8 | 3 | 2 | 279 | 121 | 158 | 195 | 179 | 263 |
| 48\% | $\begin{aligned} & 50 \% \\ & \text { bc } \end{aligned}$ | 34\% |  | 33\% | 46\% | 35\% | 28\% | 29\% |  | $\begin{gathered} 58 \% \\ d \end{gathered}$ | $\begin{gathered} 59 \% \\ d \end{gathered}$ | 38\% | 50\% | 50\% |
| 534 | 447 | 81 |  | 43 | 10 | 16 | 8 | 5 | 195 | 86 | 109 | 314 | 179 | 258 |
| 52\% | 50\% | $\begin{gathered} 66 \% \\ \mathrm{a} \end{gathered}$ |  | $67 \%$ a | 54\% | 65\% | 72\% | 71\% | 41\% | 42\% | 41\% | $\begin{gathered} 62 \% \\ a b c \end{gathered}$ | 50\% | 50\% |
| - | - | - |  | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - |  | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - |  | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - |  | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - |  | - | - | - | - | - | - | - | - | - | - | - |
| - | - | - |  | - | - | - | - | - | - | - | - | - | - | - |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Age
BASE: All respondents

Unweighted Tota
Total

18-24

25-34
$35-44$
45-54

55-64
$65+$

NET: 18-34
NET: 35-54

NET: 55+

Base for stats
Mean Score
Standard Deviation
Standard Erro
Error variance

|  | France regions |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Île-de-France | Champagne-Ardenne | Picardie | Haute-Normandie | Centre | Basse Normandie | Bourgogne | Nord-Pas-de-Calais | Lorraine | Alsace | Franche-Comté | Pays de la Loire |
| 1037 | 205 | 19 | 33 | 29 | 44 | 23 | 26 | 68 | 40 | 29 | 17 | 62 |
| 1034 | 194 | 22 | 31 | 30 | 42 | 24 | 27 | 66 | 39 | 30 | 19 | 59 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 108 | 24 | 5 | 2 | 3 | 2 | 1 | 1 | 8 | 3 | - | 2 | 13 |
| 10\% | 12\% | 21\% | 6\% | 11\% | 5\% | 5\% | 4\% | 13\% | 8\% | - | 12\% | 22\% |
| 159 | 34 | 8 | 2 | 7 | 7 | 5 | 5 | 13 | 5 | 4 | 2 | 7 |
| 15\% | 17\% | 38\% | 7\% | 22\% | 16\% | 19\% | 17\% | 19\% | 14\% | 12\% | 12\% | 12\% |
| 165 | 34 | 2 | 2 | 4 | 6 | 3 | 2 | 11 | 7 | 3 | 5 | 8 |
| 16\% | 18\% | 10\% | 6\% | 14\% | 13\% | 13\% | 8\% | 16\% | 17\% | 11\% | 24\% | 13\% |
| 178 | 31 | 5 | 9 | 6 | 5 | 4 | 4 | 14 | 9 | 7 | - | 7 |
| 17\% | 16\% | 21\% | 29\% | 21\% | 11\% | 18\% | 16\% | 21\% | 23\% | 22\% | - | 11\% |
| 165 | 30 | 2 | 6 | 6 | 6 | 9 | 6 | 10 | 4 | 9 | 6 | 6 |
| 16\% | 15\% | 10\% | 20\% | 19\% | 15\% | 36\% | 22\% | 15\% | 10\% | 30\% | 29\% | 11\% |
| 259 | 42 | - | 10 | 4 | 16 | 2 | 9 | 10 | 11 | 8 | 4 | 18 |
| 25\% | 22\% | - | 31\% | 13\% | 39\% | 8\% | $32 \%$ | 15\% | 28\% | 26\% | 23\% | 30\% |
| 267 | 57 | 13 | 4 | 10 | 9 | 6 | 6 | 21 | 8 | 4 | 5 | 20 |
| 26\% | 30\% | 59\% | 13\% | 33\% | 21\% | 24\% | 21\% | 32\% | 22\% | 12\% | 24\% | 34\% |
| 343 | 65 | 7 | 11 | 11 | 10 | 8 | 7 | 25 | 16 | 10 | 5 | 14 |
| 33\% | 33\% | 31\% | 35\% | 35\% | 25\% | $31 \%$ | 24\% | 37\% | 40\% | 33\% | 24\% | 24\% |
| 424 | 72 | 2 | 16 | 10 | 23 | 11 | 15 | 20 | 15 | 17 | 10 | 24 |
| 41\% | 37\% | 10\% | 52\% | 32\% | 54\% | 45\% | 55\% | 30\% | 38\% | 56\% | 52\% | 41\% |
| 1034 | 194 | 22 | 31 | 30 | 42 | 24 | 27 | 66 | 39 | 30 | 19 | 59 |
| 48.18 | 46.83 | 35.33 | 53.79 | 43.44 | 52.96 | 47.69 | 53.25 | 44.35 | 48.89 | 53.82 | 49.57 | 46.05 |
| 16.973 | 17.139 | 11.775 | 14.500 | 15.573 | 16.203 | 15.213 | 16.233 | 15.970 | 16.638 | 13.325 | 18.713 | 19.476 |
| . 527 | 1.197 | 2.701 | 2.524 | 2.892 | 2.443 | 3.172 | 3.184 | 1.937 | 2.631 | 2.474 | 4.538 | 2.473 |
| . 28 | 1.43 | 7.30 | 6.37 | 8.36 | 5.97 | 10.06 | 10.14 | 3.75 | 6.92 | 6.12 | 20.60 | 6.12 |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Age


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Age
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

18-24

25-34

35-44

45-54

55-64
$65+$

NET: 18-34

NET: 35-54

NET: 55+

Base for stats
Mean Score
Standard Deviation
Standard Erro

|  | Age |  |  |  |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | 18-24 | 25-34 | 35-44 | 45-54 | 55-64 | $65+$ | 18-34 | 35-54 | $55+$ |
|  | a b |  | c | d | e | f | a | b | c |
| 1037 | 106 | 145 | 165 | 173 | 174 | 274 | 251 | 338 | 448 |
| 1034 | 108$100 \%$ | 159 | 165 | 178 | 165 | 259 | 267 | 343 | 424 |
| 100\% |  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 108 | 108 | - | - | - | - | - | 108 | - | - |
| 10\% | $\begin{gathered} 100 \% \\ \text { bcdef } \end{gathered}$ | - | - | - | - | - | $\begin{aligned} & 40 \% \\ & \text { bc } \end{aligned}$ | - | - |
| 159 | - | 159 | - | - | - | - | 159 | - | - |
| 15\% |  | $\begin{aligned} & \text { 100\% } \\ & \text { acdef } \end{aligned}$ |  |  |  |  | $60 \%$ |  |  |
| 165 | - | $-$ | 165 | - | - | - | - | 165 | - |
| 16\% |  |  | $\begin{aligned} & 100 \% \\ & \text { abdef } \end{aligned}$ |  |  | - |  | $\begin{aligned} & 48 \% \\ & \text { ac } \end{aligned}$ |  |
| 178 | - | - | - | 178 | - | - | - | 178 | - |
| 17\% |  |  |  | $\begin{aligned} & 100 \% \\ & \text { abcef } \end{aligned}$ |  |  |  | $\begin{aligned} & 52 \% \\ & \mathrm{ac} \end{aligned}$ |  |
| 165 | - | - | - | - | 165 | - | - | - | $\begin{aligned} & 165 \\ & 39 \% \\ & \text { ab } \end{aligned}$ |
| 16\% | - | - | - |  | $\begin{gathered} 100 \% \\ \text { abcdf } \end{gathered}$ |  | - | - |  |
| 259 | - | - | - | - | - | 259 | - | - | $\begin{aligned} & 259 \\ & 61 \% \\ & \text { ab } \end{aligned}$ |
| 25\% | - | - | - | - | - | $\begin{aligned} & 100 \% \\ & \text { abcde } \end{aligned}$ | - | - |  |
| 267 | 108 | 159 | - | - | - | - | 267 | - | - |
| 26\% | $\begin{aligned} & 100 \% \\ & \text { cdef } \end{aligned}$ | $\begin{aligned} & 100 \% \\ & \text { cdef } \end{aligned}$ | - | - | - | - | $\begin{gathered} 100 \% \\ b c \end{gathered}$ | - | - |
| 343 | - | $-$ | 165$100 \%$ | 178$100 \%$ | - | - | - |  | - |
| 33\% |  |  |  |  |  |  | - | 343 $100 \%$ |  |
|  |  |  | abef | abef |  |  |  | ac |  |
| 424 | - | - | - | - | 165$100 \%$ | 259 | - | - | $\begin{aligned} & 424 \\ & 100 \% \\ & \text { ab } \end{aligned}$ |
| 41\% |  |  |  | - |  | 100\% |  |  |  |
|  |  |  |  |  | abcd | abcd |  |  |  |
| 1034 | 108 | 159 | 165 | 178 | 165 | 259 | 267 | 343 | 424 |
| 48.18 | 20.51 | 29.28 | $\begin{array}{r} 39.38 \\ \text { ab } \end{array}$ | $\begin{array}{r} 48.91 \\ \mathrm{abc} \end{array}$ | $\begin{array}{r} 59.53 \\ \text { abcd } \end{array}$ | $\begin{aligned} & 69.20 \\ & \text { abcde } \end{aligned}$ | 25.74 | $\begin{array}{r} 44.34 \\ a \end{array}$ | 65.43ab |
|  |  | a |  |  |  |  |  |  |  |
| 16.973 | 2.019 | 2.677 | 3.105 | 2.894 | 2.939 | 3.733 | 4.946 | 5.631 | 5.844 |
| . 527 | .196.04 | . 222 | . 242 | .220.05 | .223.05 | . 226 | . 312 | $\begin{array}{rr}.306 & .276 \\ .09 & .08\end{array}$ |  |
| . 28 |  | . 05 | . 06 |  |  | . 05 | . 10 |  |  |  |

## Savanta:

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Age

Significance Level: 95\%
Unweighted Total
Total
$18-24$

25-34

35-44
45-54

55-64

65+

NET: 18-34

NET: 35-54

NET: 55+

Base for stats
Mean Score
Standard Deviation
Standard Error Error variance

|  | Diet |  |  |  |  |  |  | Awareness of 'new category meat' |  |  |  | Likeliness of trying 'new <br> category meat' |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Eat meat, fish, dairy and/or other animal products | NET: Reduced intake of animal products | Flexetarian/reducetarian | Dairy-free | Pescatarian | Vegetarian | Vegan | NET: <br> Heard of | Heard of and understands | Heard of, but doesn't understand | Not heard of | NET: <br> Likely | NET: Unlikely |
|  | a | b | c | *d | *e | * | *g | a | b | c | d | a | b |
| 1037 | 901 | 126 | 65 | 18 | 24 | 11 | 8 | 471 | 205 | 266 | 516 | 355 | 527 |
| 1034 | 900 | 124 | 63 | 18 | 24 | 11 | 7 | 474 | 207 | 267 | 509 | 358 | 521 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 108 | 85 | 20 | 9 | 4 | 4 | 1 | 1 | 54 | 26 | 28 | 45 | 57 | 33 |
| 10\% | 9\% | $\begin{gathered} 16 \% \\ \mathrm{a} \end{gathered}$ | 15\% | 23\% | 17\% | 9\% | 15\% | 11\% | 12\% | 11\% | 9\% | 16\% | 6\% |
| 159 | 128 | 32 | 14 | 4 | 10 | 1 | 2 | 73 | 38 | 35 | 78 | 65 | 66 |
| 15\% | 14\% | $\begin{gathered} \text { 25\% } \\ \text { a } \end{gathered}$ | 22\% | 23\% | 41\% | 10\% | 32\% | 15\% | 18\% | 13\% | 15\% | 18\% | 13\% |
| 165 | 140 | 23 | 9 | 3 | 4 | 4 | 3 | 72 | 28 | 44 | 80 | 63 | 77 |
| 16\% | 16\% | 18\% | 14\% | 18\% | 16\% | 37\% | 39\% | 15\% | 14\% | 16\% | 16\% | 17\% | 15\% |
| 178 | 165 | 13 | 9 | 1 | 1 | 1 | 1 | 86 | 34 | 52 | 85 | 63 | 89 |
| 17\% | $\begin{gathered} 18 \% \\ \text { b } \end{gathered}$ | 11\% | 15\% | 5\% | 4\% | 9\% | 15\% | 18\% | 16\% | 19\% | 17\% | 17\% | 17\% |
| 165 | 148 | 16 | 13 | - | 2 | 1 | - | 72 | 27 | 45 | 90 | 49 | 92 |
| 16\% | 16\% | 13\% | 20\% | - | 8\% | 9\% | - | 15\% | 13\% | 17\% | 18\% | 14\% | 18\% |
| 259 | 235 | 21 | 9 | 6 | 4 | 3 | - | 118 | 55 | 63 | 132 | 62 | 164 |
| 25\% | $\begin{aligned} & 26 \% \\ & b c \end{aligned}$ | 17\% | 14\% | $31 \%$ | 15\% | 27\% | - | 25\% | 26\% | 24\% | 26\% | 17\% | $\begin{gathered} 32 \% \\ a \end{gathered}$ |
| 267 | 212 | 51 | 23 | 9 | 14 | 2 | 3 | 127 | 64 | 63 | 123 | 122 | 99 |
| 26\% | 24\% | $\begin{gathered} 41 \% \\ a \end{gathered}$ | $\begin{gathered} 37 \% \\ \mathrm{a} \end{gathered}$ | 47\% | 58\% | 19\% | 46\% | 27\% | 31\% | 24\% | 24\% | $\begin{gathered} 34 \% \\ b \end{gathered}$ | 19\% |
| 343 | 305 | 36 | 18 | 4 | 5 | 5 | 4 | 158 | 62 | 96 | 165 | 125 | 166 |
| 33\% | 34\% | 29\% | 29\% | 23\% | 20\% | 45\% | 54\% | 33\% | 30\% | 36\% | 32\% | 35\% | 32\% |
| 424 | 383 | 37 | 22 | 6 | 5 | 4 | - | 189 | 81 | 108 | 222 | 111 | 256 |
| 41\% | $\begin{gathered} 43 \% \\ \mathrm{~b} \end{gathered}$ | 29\% | 34\% | $31 \%$ | 22\% | 36\% | - | 40\% | 39\% | 40\% | 44\% | 31\% | 49\% |
| 1034 | 900 | 124 | 63 | 18 | 24 | 11 | 7 | 474 | 207 | 267 | 509 | 358 | 521 |
| 48.18 | $\begin{array}{r} 48.96 \\ \text { bc } \end{array}$ | 42.87 | 44.38 | 42.67 | 39.48 | 46.86 | 35.73 | 47.97 | 47.11 | 48.64 | 48.92 | 44.14 | $\begin{array}{r} 51.46 \\ \mathrm{a} \end{array}$ |
| 16.973 | 16.769 | 17.181 | 16.998 | 21.423 | 16.520 | 15.019 | 11.271 | 17.143 | 17.559 | 16.815 | 16.632 | 16.778 | 16.364 |
| . 527 | . 559 | 1.531 | 2.108 | 5.050 | 3.372 | 4.528 | 3.985 | . 790 | 1.226 | 1.031 | . 732 | . 891 | . 713 |
| . 28 | . 31 | 2.34 | 4.45 | 25.50 | 11.37 | 20.51 | 15.88 | . 62 | 1.50 | 1.06 | . 54 | . 79 | . 51 |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Region: France. Which one of these regions do you live in?
BASE: France

Unweighted Total
Total
île-de-France

Champagne-Ardenne

Picardie
Haute-Normandie

Centre
Basse Normandie

Bourgogne
Nord-Pas-de-Calais

Lorraine

Alsace
Franche-Comté

Pays de la Loire

Bretagne

Poitou Charentes
Aquitaine

Midi-Pyrénées

|  | France regions |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Île-de-France | Champagne-Ardenne | Picardie | Haute-Normandie | Centre | Basse Normandie | Bourgogne | Nord-Pas-de-Calais | Lorraine | Alsace | Franche-Comté | Pays de la Loire |
| 1037 | 205 | 19 | 33 | 29 | 44 | 23 | 26 | 68 | 40 | 29 | 17 | 62 |
| 1034 | 194 | 22 | 31 | 30 | 42 | 24 | 27 | 66 | 39 | 30 | 19 | 59 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 194 | 194 | - | - | - | - | - | - | - | - | - | - | - |
| 19\% | 100\% | - | - | - | - | - | - | - | - | - | - | - |
| 22 | - | 22 | - | - | - | - | - | - | - | - | - | - |
| 2\% | - | 100\% | - | - | - | - | - | - | - | - | - | - |
| 31 | - | - | 31 | - | - | - | - | - | - | - | - | - |
| 3\% | - | - | 100\% | - | - | - | - | - | - | - | - | - |
| 30 | - | - | - | 30 | - | - | - | - | - | - | - | - |
| 3\% | - | - | - | 100\% | - | - | - | - | - | - | - | - |
| 42 | - | - | - | - | 42 | - | - | - | - | - | - | - |
| 4\% | - | - | - | - | 100\% | - | - | - | - | - | - | - |
| 24 | - | - | - | - | - | 24 | - | - | - | - | - | - |
| 2\% | - | - | - | - | - | 100\% | - | - | - | - | - | - |
| 27 | - | - | - | - | - | - | 27 | - | - | - | - | - |
| 3\% | - | - | - | - | - | - | 100\% | - | - | - | - | - |
| 66 | - | - | - | - | - | - | - | 66 | - | - | - | - |
| 6\% | - | - | - | - | - | - | - | 100\% | - | - | - | - |
| 39 | - | - | - | - | - | - | - | - | 39 | - | - | - |
| 4\% | - | - | - | - | - | - | - | - | 100\% | - | - | - |
| 30 | - | - | - | - | - | - | - | - | - | 30 | - | - |
| 3\% | - | - | - | - | - | - | - | - | - | 100\% | - | - |
| 19 | - | - | - | - | - | - | - | - | - | - | 19 | - |
| 2\% | - | - | - | - | - | - | - | - | - | - | 100\% | - |
| 59 | - | - | - | - | - | - | - | - | - | - | - | 59 |
| 6\% | - | - | - | - | - | - | - | - | - | - | - | 100\% |
| 53 | - | - | - | - | - | - | - | - | - | - | - | - |
| 5\% | - | - | - | - | - | - | - | - | - | - | - | - |
| 29 | - | - | - | - | - | - | - | - | - | - | - | - |
| 3\% | - | - | - | - |  |  | - | - | - | - | - | - |
| 53 | . | - | - | - | - | - | - | . | . | - | . | . |
| 5\% | - |  |  | - |  |  | - | - | - |  | - | - |
| 48 | - | - | - | - | - | - | - | - | - | - | - | - |
| 5\% | - | - | - | - | - | - | - | - | - | - | - | - |

## Savanta:

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Region: France. Which one of these regions do you live in?
BASE: France

Unweighted Tota
Total

Limousin

Rhône-Alpes

Auvergne
Languedoc-Roussillon

Provence-Alpes-Côte d'Azur
Corse

|  | France regions |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Île-de-France | Champagne-Ardenne | Picardie | Haute-Normandie | Centre | Basse <br> Normandie | Bourgogne | Nord-Pas-de-Calais | Lorraine | Alsace | Franche-Comté | Pays de la Loire |
| 1037 | 205 | 19 | 33 | 29 | 44 | 23 | 26 | 68 | 40 | 29 | 17 | 62 |
| 1034 | 194 | 22 | 31 | 30 | 42 | 24 | 27 | 66 | 39 | 30 | 19 | 59 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 12 | - | - | - | - | - | - | - | - | - | - | - | - |
| 1\% | - | - | - | - | - | - | - | - | - | - | - | - |
| 103 | - | - | - | - | - | - | - | - | - | - | - | - |
| 10\% | - | - | - | - | - | - | - | - | - | - | - | - |
| 22 | - | - | - | - | - | - | - | - | - | - | - | - |
| 2\% | - | - | - | - | - | - | - | - | - | - | - | - |
| 44 | - | - | - | - | - | - | - | - | - | - | - | - |
| 4\% | - | - | - | - | - | - | - | - | - | - | - | - |
| 81 | - | - | - | - | - | - | - | - | - | - | - | - |
| 8\% | - | - | - | - | - | - | - | - | - | - | - | - |
| 5 | . | - | - | . | - | . | - | - | . | . | - | . |
| 1\% | - | - | - | - | - | - | - | - | - | - | - | - |

## Savanta:

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Region: France. Which one of these regions do you live in?
BASE: France

Significance Level: 95\%
Unweighted Total
Total
île-de-France

Champagne-Ardenne

Picardie

Haute-Normandie

Centre
Basse Normandie

Bourgogne

Nord-Pas-de-Calais

Lorraine
Alsace

Franche-Comté

Pays de la Loire
Bretagne

Poitou Charentes

Aquitaine

Midi-Pyrénées

|  | France regions |  |  |  |  |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Bretagne | Poitou Charentes | Aquitaine | Midi-Pyrénées | Limousin | Rhône-Alpes | Auvergne | Languedoc-Roussillon |  | Provence-Alpes-Côte d'Azur | Corse | Male | Female |
|  | a | * ${ }^{\text {b }}$ | c | d | *e | f | *g |  | h | i | * | a | b |
| 1037 | 56 | 21 | 55 | 43 | 6 | 104 | 23 |  | 46 | 83 | 5 | 487 | 547 |
| 1034 | 53 | 29 | 53 | 48 | 12 | 103 | 22 |  | 44 | 81 | 5 | 500 | 534 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |  | 100\% | 100\% | 100\% | 100\% | 100\% |
| 194 | - | - | - | - | - | - | - |  | - | - | - | 104 | 90 |
| 19\% | - | - | - | - | - | - | - |  | - | - - | - | 21\% | 17\% |
| 22 | - | - | - | - | - | - | - |  | - | - | - | 2 | 20 |
| 2\% | - | - | - | - | - | - | - |  | - | - | - | * | 4\% a |
| 31 | - | - | - | - | - | - | - |  | - | - | - | 22 | 9 |
| 3\% | - | - | - | - | - | - | - |  | - | - | - | $\begin{aligned} & 4 \% \\ & \mathrm{~b} \end{aligned}$ | 2\% |
| 30 | - | - | - | - | - | - | - |  | - | - | - | 10 | 21 |
| 3\% | - | - | - | - | - | - | - |  | - | - | - | 2\% | 4\% |
| 42 | - | - | - | - | - | - | - |  | - | - | - | 22 | 20 |
| 4\% | - | - | - | - | - | - | - |  | - | - | - | 4\% | 4\% |
| 24 | - | - | - | - | - | - | - |  | - | - | - | 10 | 14 |
| 2\% | - | - | - | - | - | - | - |  | - | - | - | 2\% | 3\% |
| 27 | - | - | - | - | - | - | - |  | - | - | - | 5 | 22 |
| 3\% | - | - | - | - | - | - | - |  | - | - | - | 1\% | 4\% a |
| 66 | - | - | - | - | - | - | - |  | - | - | - | 35 | 31 |
| 6\% | - | - | - | - | - | - | - |  | - | - | - | 7\% | 6\% |
| 39 | - | - | - | - | - | - | - |  | - | - | - | 21 | 17 |
| 4\% | - | - | - | - | - | - | - |  | - | - | - | 4\% | 3\% |
| 30 | - | - | - | - | - | - | - |  | - | - | - | 19 | 12 |
| 3\% | - | - | - | - | - | - | - |  | - | - | - | 4\% | 2\% |
| 19 | - | - | - | - | - | - | - |  | - | - | - | 12 | 7 |
| 2\% | - | - | - | - | - | - | - |  | - | - | - | 2\% | 1\% |
| 59 | - | - | - | - | - | - | - |  | - | - | - | 21 | 38 |
| 6\% | - | - | - | - | - | - | - |  | - | - | - | 4\% | 7\% |
| 53 |  | - | - | - | - | - | - |  | - | - | - |  | 31 |
| 5\% | $\begin{gathered} \text { 100\% } \\ \text { cdfhi } \end{gathered}$ | - | - | - | - | - | - |  | - | - | - | 4\% | 6\% |
| 29 | - | 29 | - | - | - | - | - |  | - | - | - | 15 | 14 |
| 3\% | - | 100\% | - | - | - | - | - |  | - | - | - | 3\% | 3\% |
| 53 | - | - | 53 | - | - | - | - |  | - | - | - | 26 | 27 |
| 5\% | - | - | $\begin{gathered} \text { 100\% } \\ \text { adfhi } \end{gathered}$ | - | - | - | - |  | - | - | - | 5\% | 5\% |
| 48 | - | - | - | 48 | - | - | - |  | - | - | - | 22 | 26 |
| 5\% | - | - | - | 100\% | - | - | - |  | - | - | - | 4\% | 5\% |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Region: France. Which one of these regions do you live in?
BASE: France

Significance Level: 95\%
Unweighted Total
Total

Limousin

Rhône-Alpes

Auvergne
Languedoc-Roussillon

Provence-Alpes-Côte d'Azur

Corse

|  | France regions |  |  |  |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Bretagne | Poitou Charentes | Aquitaine | Midi-Pyrénées | Limousin | Rhône-Alpes | Auvergne | Languedoc-Roussillon | Provence-Alpes-Côte d'Azur | Corse | Male | Female |
|  | a | *b | c | d | * | f | *g | h | i | * | a | b |
| 1037 | 56 | 21 | 55 | 43 | 6 | 104 | 23 | 46 | 83 | 5 | 487 | 547 |
| 1034 | 53 | 29 | 53 | 48 | 12 | 103 | 22 | 44 | 81 | 5 | 500 | 534 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 12 | - | - | - | - | 12 | - | - | - | - | - | 10 | 2 |
| 1\% | - | - | - | - | 100\% | - | - | - | - | - | $\begin{aligned} & \text { 2\% } \\ & \text { b } \end{aligned}$ | * |
| 103 | - | - | - | - | - | 103 | - | - | - | - | 48 | 55 |
| 10\% | - | - | - | - | - | $\begin{aligned} & \text { 100\% } \\ & \text { acdhi } \end{aligned}$ | - | - | - | - | 10\% | 10\% |
| 22 | - | - | - | - | - | - | 22 | - | - | - | 9 |  |
| 2\% | - | - | - | - | - | - | $100 \%$ | - | - | - | 2\% | 2\% |
| 44 | - | - | - | - | - | - | - | 44 | - | - | 17 | 27 |
| 4\% | - | - | - | - | - | - | - | $\begin{gathered} 100 \% \\ \text { acdfi } \end{gathered}$ | - | - | 3\% | 5\% |
| 81 | - | - | - | - | - | - | - | - | 81 | - | 42 | 39 |
| 8\% | - | - | - | - | - | - | - | - | $\begin{aligned} & \text { 100\% } \\ & \text { acdfh } \end{aligned}$ | - | 8\% | 7\% |
| 5 | - | - | - | - | - | - | - | - | - | 5 | 4 | 1 |
| 1\% | - | - |  |  | - | - | - | - | - | 100\% | 1\% | * |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Region: France. Which one of these regions do you live in?
BASE: France

Significance Level: 95\%
Unweighted Total
Total
île-de-France
Champagne-Ardenne

Picardie

Haute-Normandie

Centre
Basse Normandie

Bourgogne
Nord-Pas-de-Calais

Lorraine

Alsace

Franche-Comté

Pays de la Loire

Bretagne

Poitou Charentes
Aquitaine


## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Region: France. Which one of these regions do you live in?
Base: France

Significance Level: 95\%
Unweighted Total
Total

Midi-Pyrénées

Limousin

Rhône-Alpes

Auvergne

Languedoc-Roussillon
Provence-Alpes-Côte d'Azur

Corse

|  | Age |  |  |  |  |  | Age |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | 18-24 | 25-34 | 35-44 | 45-54 | 55-64 | $65+$ | 18-34 | 35-54 | 55+ |
|  | a | b | c | d | e | f | a | b |  |
| 1037 | 106 | 145 | 165 | 173 | 174 | 274 | 251 | 338 | 448 |
| 1034 | 108 | 159 | 165 | 178 | 165 | 259 | 267 | 343 | 424 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 48 | - | 7 | 2 | 8 | 9 | 21 | 7 | 10 | 30 |
| 5\% | - | 5\% | 1\% | 5\% | 5\% | 8\% | 3\% | 3\% | 7\% |
|  |  | a |  | , | ac | ac |  |  | ab |
| 12 | - | - | 2 | 6 | - | 4 | - | 8 | 4 |
| 1\% | - | - | 1\% | 3\% | - | 2\% | - | 2\% | 1\% |
|  |  |  |  | be |  |  |  | a |  |
| 103 | 6 | 13 | 19 | 21 | 13 | 31 | 19 | 40 | 44 |
| 10\% | 5\% | 8\% | 12\% | 12\% | 8\% | 12\% | 7\% | 12\% | 10\% |
| 22 | 2 | 4 | 3 | 3 | 6 | 4 | 6 | 6 | 10 |
| 2\% | 2\% | 3\% | 2\% | 2\% | 4\% | 1\% | 2\% | 2\% | 2\% |
| 44 | 4 | 4 | 10 | 6 | 8 | 12 | 8 | 16 | 20 |
| 4\% | 4\% | 3\% | 6\% | 3\% | 5\% | 4\% | 3\% | 5\% | 5\% |
| 81 | 13 | 13 | 14 | 8 | 10 | 23 | 25 | 22 | 33 |
| 8\% | $\begin{gathered} 12 \% \\ d \end{gathered}$ | 8\% | 8\% | 4\% | 6\% | 9\% | 10\% | 6\% | 8\% |
| 5 | - | 2 | 1 | - | 2 | - | 2 | 1 | 2 |
| 1\% | - | $\begin{aligned} & \text { 1\% } \\ & \mathrm{f} \end{aligned}$ | 1\% | - | 1\% | - | 1\% | * | * |

## Savanta:

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Region: France. Which one of these regions do you live in?
BASE:FFance

Significance Level: 95\%
Unweighted Total
Total

Île-de-France

Champagne-Ardenne

Picardie
Haute-Normandie

Centre
Basse Normandie

Bourgogne

Nord-Pas-de-Calais

Lorraine

Alsace
Franche-Comté

Pays de la Loire

Bretagne

|  | Diet |  |  |  |  |  |  | Awareness of 'new category meat' |  |  |  | Likeliness of trying 'newcategory meat' |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Eat meat, fish, dairy and/or other animal products | NET: <br> Reduced intake of animal products | Flexetarian/reducetarian | Dairy-free | Pescatarian | Vegetarian | Vegan | NET: <br> Heard of | Heard of and understands | Heard of, but doesn't understand | Not heard of | NET: <br> Likely | NET: Unlikely |
|  | a | b | c | *d | *e | * | *g | a | b | c | d | a | b |
| 1037 | 901 | 126 | 65 | 18 | 24 | 11 | 8 | 471 | 205 | 266 | 516 | 355 | 527 |
| 1034 | 900 | 124 | 63 | 18 | 24 | 11 | 7 | 474 | 207 | 267 | 509 | 358 | 521 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 194 | 159 | 32 | 14 | 4 | 10 | 4 | 1 | 98 | 50 | 48 | 86 | 68 | 101 |
| 19\% | 18\% | $\begin{gathered} \text { 26\% } \\ \text { a } \end{gathered}$ | 22\% | 21\% | 40\% | 36\% | 14\% | 21\% | $\begin{gathered} 24 \% \\ d \end{gathered}$ | 18\% | 17\% | 19\% | 19\% |
| 22 | 21 | 1 | 1 | - | - | - | - | 6 | 6 | - | 14 | 6 | 7 |
| 2\% | 2\% | 1\% | 2\% | - | - | - | - | 1\% | 3\% c | - | $3 \%$ <br> c | 2\% | 1\% |
| 31 | 30 | 2 | 1 | 1 | - | - | - | 17 | 6 | 11 | 15 | 10 | 15 |
| 3\% | 3\% | 1\% | 1\% | 5\% | - | - | - | 4\% | 3\% | 4\% | 3\% | 3\% | 3\% |
| 30 | 27 | 3 | 1 | - | 2 | - | - | 14 | 4 | 9 | 15 | 9 | 15 |
| 3\% | 3\% | 3\% | 2\% | - | 8\% | - | - | 3\% | 2\% | 3\% | 3\% | 3\% | 3\% |
| 42 | 37 | 4 | 3 | 1 | - | - | - | 23 | 10 | 13 | 18 | 13 | 23 |
| 4\% | 4\% | 3\% | 5\% | 5\% | - | - | - | 5\% | 5\% | 5\% | 3\% | 4\% | 4\% |
| 24 | 22 | 2 | 2 | - | - | - | - | 9 | 2 | 7 | 14 | 7 | 12 |
| 2\% | 2\% | 2\% | 3\% | - | - | - | - | 2\% | 1\% | 3\% | 3\% | 2\% | 2\% |
| 27 | 23 | 4 | 2 | 1 | 1 | - | - | 8 | 5 | 2 | 18 | 7 | 14 |
| 3\% | 3\% | 3\% | 3\% | 5\% | 4\% | - | - | 2\% | 3\% | 1\% | 4\% c c | 2\% | 3\% |
| 66 | 58 | 8 | 4 | 2 | 2 | - | - | 29 | 14 | 15 | 31 | 32 | 24 |
| 6\% | 6\% | 7\% | 6\% | 12\% | 8\% | - | - | 6\% | 7\% | 6\% | 6\% | $\begin{aligned} & 9 \% \\ & b \end{aligned}$ | 5\% |
| 39 | 34 | 5 | 3 | - | 1 | - | 1 | 21 | 9 | 12 | 17 | 14 | 20 |
| 4\% | 4\% | 4\% | 5\% | - | 4\% | - | 13\% | 4\% | 4\% | 5\% | 3\% | 4\% | 4\% |
| 30 | 27 | 3 | 2 | - | - | - | 1 | 14 | 3 | 11 | 15 | 12 | 14 |
| 3\% | 3\% | 3\% | 4\% | - | - | - | 15\% | 3\% | 1\% | 4\% | 3\% | 3\% | 3\% |
| 19 | 17 | 2 | 2 | - | - | - | - | 10 | 3 | 7 | 7 | 4 | 13 |
| 2\% | 2\% | 2\% | 4\% | - | - | - | - | 2\% | 2\% | 3\% | 1\% | 1\% | 3\% |
| 59 | 52 | 7 | 3 | 2 | - | 2 | - | 22 | 6 | 16 | 32 | 21 | 29 |
| 6\% | 6\% | 5\% | 5\% | 10\% | - | 17\% | - | 5\% | 3\% | 6\% | 6\% | 6\% | 5\% |
| 53 | 46 | 7 | 6 | - | 1 | - | - | 25 | 10 | 14 | 27 | 12 | 38 |
| 5\% | 5\% | 6\% | 9\% | - | 4\% | - | - | 5\% | 5\% | 5\% | 5\% | 3\% | 7\% |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

Region: France. Which one of these regions do you live in?
BASE: France

Significance Level: 95\%
Unweighted Total
Total

Poitou Charentes
Aquitaine

Midi-Pyrénées
Limousin

Rhône-Alpes

Auvergne
Languedoc-Roussillon

Provence-Alpes-Côte d'Azur

Corse

|  | Diet |  |  |  |  |  |  |  | Awareness of 'new category meat' |  |  |  | Likeliness of trying 'new category meat' |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Eat meat, fish, dairy and/or other animal products | NET: Reduced intake of animal products | Flexetarian/reducetarian |  | Dairy-free | Pescatarian | Vegetarian | Vegan | NET: <br> Heard of | Heard of and understands | Heard of, but doesn't understand | Not heard of | NET: <br> Likely | NET: Unlikely |
|  | a | b |  | c | *d | *e | * | ${ }^{*} \mathrm{~g}$ | a | b | c | d | a | b |
| 1037 | 901 | 126 |  | 65 | 18 | 24 | 11 | 8 | 471 | 205 | 266 | 516 | 355 | 527 |
| 1034 | 900 | 124 |  | 63 | 18 | 24 | 11 | 7 | 474 | 207 | 267 | 509 | 358 | 521 |
| 100\% | 100\% | 100\% |  | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 29 | 24 | 4 |  | 1 | 1 | 1 | - | - | 12 | 6 | 7 | 17 | 11 | 17 |
| 3\% | 3\% | 3\% |  | 2\% | 8\% | 6\% | - | - | 3\% | 3\% | 3\% | 3\% | 3\% | 3\% |
| 53 | 46 | 7 |  | 3 | 2 | 1 | 1 | - | 29 | 11 | 18 | 24 | 21 | 29 |
| 5\% | 5\% | 6\% |  | 4\% | 11\% | 4\% | 10\% | - | 6\% | 5\% | 7\% | 5\% | 6\% | 6\% |
| 48 | 42 | 6 |  | 1 | 1 | 1 | 1 | 1 | 23 | 11 | 12 | 23 | 16 | 25 |
| 5\% | 5\% | 5\% |  | 2\% | 6\% | 5\% | 10\% | 16\% | 5\% | 5\% | 4\% | 4\% | 4\% | 5\% |
| 12 | 12 | - |  | - | - | - | - | - | 6 | 2 | 4 | 6 | 4 | 6 |
| 1\% | 1\% | - |  | - | - | - | - | - | 1\% | 1\% | 2\% | 1\% | 1\% | 1\% |
| 103 | 90 | 10 |  | 6 | 2 | - | 1 | 1 | 47 | 28 | 19 | 50 | 38 | 49 |
| 10\% | 10\% | 8\% |  | 10\% | 11\% | - | 9\% | 15\% | 10\% | $13 \%$ | 7\% | 10\% | 11\% | 9\% |
| 22 | 19 | 3 |  | 1 | - | 2 | - | - | 10 | 3 | 7 | 11 | 7 | 10 |
| 2\% | 2\% | 2\% |  | 1\% | - | 9\% | - | - | 2\% | 2\% | 3\% | 2\% | 2\% | 2\% |
| 44 | 39 | 5 |  | 2 | - | - | 2 | 1 | 23 | 8 | 15 | 20 | 15 | 23 |
| 4\% | 4\% | 4\% |  | 3\% | - | - | 18\% | 13\% | 5\% | 4\% | 6\% | 4\% | 4\% | 4\% |
| 81 | 72 | 8 |  | 4 | 1 | 2 | - | 1 | 27 | 8 | 19 | 47 | 29 | 35 |
| 8\% | 8\% | 6\% |  | 6\% | 6\% | 8\% | - | 15\% | 6\% | 4\% | 7\% | $\begin{gathered} 9 \% \\ \mathrm{ab} \end{gathered}$ | 8\% | 7\% |
| 5 | 4 | 1 |  | 1 | - | - | - | - | 2 | 1 | 1 | 3 | 2 | 3 |
| 1\% | * | 1\% |  | 2\% | - | - | - | - | * | * | * | 1\% | 1\% | 1\% |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

D4. Which of the following best describes your diet?
BASE: All respondents

Unweighted Total
Total

I eat meat, fish, dairy and/or other animal products

Flexitarian or reducetarian (I do not eat meat or fish for at least half of my meals)

Dairy-free (I do not eat dairy)
Pescatarian (I do not eat fish)

Vegetarian (I do not eat meat or fish)
Vegan (I do not eat meat, fish, diary or other animal products)

Other
NET: Reduced intake of animal products

|  | France regions |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Île-de-France | Champagne-Ardenne | Picardie | Haute-Normandie | Centre | Basse Normandie | Bourgogne | Nord-Pas-de-Calais | Lorraine | Alsace | Franche-Comté | Pays de la Loire |
| 1037 | 205 | 19 | 33 | 29 | 44 | 23 | 26 | 68 | 40 | 29 | 17 | 62 |
| 1034 | 194 | 22 | 31 | 30 | 42 | 24 | 27 | 66 | 39 | 30 | 19 | 59 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 900 | 159 | 21 | 30 | 27 | 37 | 22 | 23 | 58 | 34 | 27 | 17 | 52 |
| 87\% | 82\% | 95\% | 94\% | 90\% | 89\% | 91\% | 86\% | 88\% | 87\% | 89\% | 88\% | 89\% |
| 63 | 14 | 1 | 1 | 1 | 3 | 2 | 2 | 4 | 3 | 2 | 2 | 3 |
| 6\% | 7\% | 5\% | 3\% | 4\% | 7\% | 9\% | 7\% | 6\% | 8\% | 7\% | 12\% | 5\% |
| 18 | 4 | - | 1 | - | 1 | - | 1 | 2 | - | - | - | 2 |
| 2\% | 2\% | - | 3\% | - | 2\% | - | 4\% | 3\% | - | - | - | 3\% |
| 24 | 10 | - | - | 2 | - | - | 1 | 2 | 1 | - | - | - |
| 2\% | 5\% | - | - | 7\% | - | - | 4\% | 3\% | 2\% | - | - | - |
| 11 | 4 | - | - | - | - | - | - | - | - | - | - | 2 |
| 1\% | 2\% | - | - | - | - | - | - | - | - | - | - | 3\% |
| 7 | 1 | - | - | - | - | - | - | - | 1 | 1 | - | - |
| 1\% | 1\% | - | - | - | - | - | - | - | 2\% | 4\% | - | - |
| 10 | 4 | - | - | - | 1 | - | - | - | - | - | - | - |
| 1\% | 2\% | - | - | - | 2\% | - | - | - | - | - | - | - |
| 124 | 32 | 1 | 2 | 3 | 4 | 2 | 4 | 8 | 5 | 3 | 2 | 7 |
| 12\% | 17\% | 5\% | 6\% | 10\% | 9\% | 9\% | 14\% | 12\% | 13\% | 11\% | 12\% | 11\% |

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

D4. Which of the following best describes your diet?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

I eat meat, fish, dairy and/or other animal products

Flexitarian or reducetarian (I do not eat meat or fish for at least half of my meals)

Dairy-free (I do not eat dairy)
Pescatarian (I do not eat fish)

Vegetarian (I do not eat meat or fish)
Vegan (I do not eat meat, fish, diary or other animal products)

Other
NET: Reduced intake of animal products

|  | France regions |  |  |  |  |  |  |  |  |  | Gender |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | Bretagne | Poitou Charentes | Aquitaine | Midi-Pyrénées | Limousin | Rhône-Alpes | Auvergne | Languedoc-Roussillon | Provence-Alpes-Côte d'Azur | Corse | Male | Female |
|  | a | *b | c | d | *e | f | ${ }^{*} 9$ | h | i | ${ }^{\text {j }}$ | a | b |
| 1037 | 56 | 21 | 55 | 43 | 6 | 104 | 23 | 46 | 83 | 5 | 487 | 547 |
| 1034 | 53 | 29 | 53 | 48 | 12 | 103 | 22 | 44 | 81 | 5 | 500 | 534 |
| 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% | 100\% |
| 900 | 46 | 24 | 46 | 42 | 12 | 90 | 19 | 39 | 72 | 4 | 453 | 447 |
| 87\% | 87\% | 81\% | 87\% | 88\% | 100\% | 87\% | 86\% | 89\% | 89\% | 81\% | $\begin{gathered} 91 \% \\ \mathrm{~b} \end{gathered}$ | 84\% |
| 63 | 6 | 1 | 3 | 1 | - | 6 | 1 | 2 | 4 | 1 | 21 | 43 |
| 6\% | 11\% | 5\% | 5\% | 2\% | - | 6\% | 4\% | 4\% | 5\% | 19\% | 4\% | $\begin{aligned} & 8 \% \\ & \mathrm{a} \end{aligned}$ |
| 18 | - | 1 | 2 | 1 | - | 2 | - | - | 1 | - | 8 | 10 |
| 2\% | - | 5\% | 4\% | 2\% | - | 2\% | - | - | 1\% | - | 2\% | 2\% |
| 24 | 1 | 1 | 1 | 1 | - | - | 2 | - | 2 | - | 8 | 16 |
| 2\% | 2\% | 5\% | 2\% | 2\% | - | - | 10\% | - | 2\% | - | 2\% | 3\% |
| 11 | - | - | 1 | 1 | - | 1 | - | 2 | - | - | 3 | 8 |
| 1\% | - | - | 2\% | 2\% | - | 1\% | - | 4\% | - | - | 1\% | 1\% |
| 7 | - | - | - | 1 | - | 1 | - | 1 | 1 | - | 2 | 5 |
| 1\% | - | - | - | 2\% | - | 1\% | - | 2\% | 1\% | - | * | 1\% |
| 10 | - | 1 | - | - | - | 3 | - | - | 1 | - | 4 | 6 |
| 1\% | - | 5\% | - | - | - | 3\% | - | - | 1\% | - | 1\% | 1\% |
| 124 | 7 | 4 | 7 | 6 | - | 10 | 3 | 5 | 8 | 1 | 43 | 81 |
| 12\% | 13\% | 14\% | 13\% | 12\% | - | 10\% | 14\% | 11\% | 10\% | 19\% | 9\% | 15\% |
|  |  |  |  |  |  |  |  |  |  |  |  | , |

## Savanta:

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

D4. Which of the following best describes your diet?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

I eat meat, fish, dairy and/or other animal products

Flexitarian or reducetarian (I do not eat meat or fish for at least half of my meals)

Dairy-free (I do not eat dairy)

Pescatarian (I do not eat fish)

Vegetarian (I do not eat meat or fish)
Vegan (I do not eat meat, fish, diary or other animal products)

Other

NET: Reduced intake of animal products


## Savanta:

## Public perceptions on meat production and consumption - France - Fieldwork Conducted 11th to the 17th of Feb 2020

D4. Which of the following best describes your diet?
BASE: All respondents

Significance Level: 95\%
Unweighted Total
Total

I eat meat, fish, dairy and/or other animal products

Flexitarian or reducetarian (I do not eat meat or fish for at least half of my meals)

Dairy-free (I do not eat dairy)

Pescatarian (I do not eat fish)

Vegetarian (I do not eat meat or fish)

Vegan (I do not eat meat, fish, diary or other animal products)

Other

NET: Reduced intake of animal products



[^0]:    Classified: Public
    www.comresglobal.com

