



PORTLAND EUROPOLL – SPRING 2018

Methodology: ComRes interviewed 230 EU influencers online between 13th March and 25th May 2018. Data were weighted to be representative of EU influencers by organisation type and MEPs by party and region. ComRes is a member of the British Polling Council and abides by its rules.

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Base: All respondents	

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Q1_SUM. To what extent, if at all, do you agree or disagree with the following statements?

SUMMARY TABLE

Base: All respondents

									NETS		
	Total	Strongly agree	Somewhat agree	Neither agree nor disagree	Somewhat disagree	Strongly disagree	Don't know	No response	Agree	Disagree	Mean
Patients' interests need to be given greater priority in the Brexit negotiation process	230 100%	51 22%	56 24%	59 25%	10 4%	5 2%	33 14%	17 7%	107 46%	15 6%	3.77
Trade barriers resulting from the EU-UK Brexit agreement have the potential to impact supplies of medicines available for patients	230 100%	23 10%	70 30%	36 16%	27 12%	18 8%	39 17%	17 7%	93 41%	45 20%	3.31
Ultimate responsibility for patients' access to critical medicines after Brexit lies with EU and UK negotiators rather than pharmaceutical companies	230 100%	33 14%	49 21%	40 17%	30 13%	19 8%	40 17%	19 8%	82 36%	49 21%	3.28
EU pharmaceutical companies will be negatively impacted by Brexit	230 100%	16 7%	57 25%	47 20%	21 9%	27 12%	47 20%	16 7%	72 32%	48 21%	3.08
I would like to have greater understanding as to what the pharmaceutical sector needs from a Brexit agreement	230 100%	11 5%	55 24%	56 25%	22 10%	29 13%	37 16%	20 9%	65 28%	51 22%	2.98
I would be interested in engaging with pharmaceutical companies directly over issues of concern to the pharmaceutical industry	230 100%	10 4%	31 14%	44 19%	32 14%	52 23%	40 17%	20 9%	42 18%	85 37%	2.50
Pharmaceutical companies can generally be trusted to behave ethically and responsibly	230 100%	4 2%	28 12%	51 22%	64 28%	36 15%	29 13%	18 8%	32 14%	100 43%	2.46

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Q1_SUM. To what extent, if at all, do you agree or disagree with the following statements?

SUMMARY TABLE

Base: All respondents

	Total	Strongly agree	Somewhat agree	Neither agree nor disagree	Somewhat disagree	Strongly disagree	Don't know	No response	NETS		
									Agree	Disagree	Mean
The pharmaceutical sector should be prioritised by EU negotiators over other industry sectors in Brexit negotiations	230 100%	3 2%	25 11%	54 24%	47 21%	45 20%	35 15%	20 9%	28 12%	92 40%	2.40

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Q1_1. To what extent, if at all, do you agree or disagree with the following statements?

Pharmaceutical companies can generally be trusted to behave ethically and responsibly

Base: All respondents

	Brussels Influencers					PARTY						AGE					
	Total	MEPs	All influencers	EU Institution Staff	Brussels Opinion Formers	EPP	S&D	ALDE	ECR	EFDD/ENF	Other	18-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65 years or over
Unweighted Total	230	76	154	43	111	20	15	10	11	5	15	1	22	67	64	52	22
Weighted Total	230	76	154	77	77	22	19	7	7	4	17	1	20	66	64	49	29
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5)	4	*	4	2	2	-	-	*	-	-	-	-	2	-	3	-
		2%	1%	3%	2%	3%	-	-	7%	-	-	-	-	3%	-	5%	-
Somewhat agree	(4)	28	17	11	2	9	6	7	*	3	-	1	2	6	10	7	4
		12%	23%	7%	2%	12%	26%	35%	6%	42%	-	9%	11%	9%	15%	14%	13%
Neither agree nor disagree	(3)	51	22	29	13	17	11	5	1	3	1	2	2	15	19	10	5
		22%	28%	19%	16%	22%	48%	25%	13%	37%	17%	13%	11%	23%	29%	20%	19%
Somewhat disagree	(2)	64	15	49	30	19	2	7	4	-	-	2	5	15	13	19	13
		28%	19%	32%	40%	24%	8%	35%	57%	-	-	14%	23%	22%	20%	39%	44%
Strongly disagree	(1)	36	13	22	9	13	1	-	*	1	3	1	5	13	8	4	4
		15%	18%	14%	12%	17%	4%	-	6%	8%	67%	53%	27%	20%	13%	9%	14%
Don't know		29	2	28	14	13	-	-	-	-	1	1	2	10	10	4	2
		13%	2%	18%	19%	17%	-	-	-	-	17%	7%	13%	16%	15%	9%	6%
No response		18	7	11	7	4	3	1	1	*	-	1	3	5	5	3	1
		8%	9%	7%	9%	5%	14%	6%	18%	7%	-	4%	16%	8%	8%	6%	4%
NETS																	
Net: Agree		32	18	15	4	11	6	7	*	3	-	1	2	8	10	9	4
		14%	23%	10%	5%	14%	26%	35%	6%	48%	-	9%	11%	12%	15%	19%	13%
Net: Disagree		100	28	71	39	32	3	7	4	1	3	11	10	27	21	23	17
		43%	37%	46%	51%	41%	13%	35%	63%	8%	67%	67%	50%	42%	33%	47%	58%
Mean score		2.46	2.65	2.35	2.23	2.47	3.11	3.00	2.23	3.41	1.40	1.74	2.07	2.39	2.59	2.63	2.34

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Q1_1. To what extent, if at all, do you agree or disagree with the following statements?

Pharmaceutical companies can generally be trusted to behave ethically and responsibly

Base: All respondents

	GENDER			REGION					LENGTH OF SERVICE			
	Total	Male	Female	Western	Nordic/ Northern	Mediterranean	Eastern	Other unspecified	Less than a year	1-5 years	6-10 years	More than 10 years
Unweighted Total	230	144	82	68	62	43	47	10	6	69	52	102
Weighted Total	230	146	79	73	55	38	55	9	7	64	55	103
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5) 4 2%	3 2%	1 2%	2 3%	* 1%	- -	2 3%	- -	- -	- -	- -	4 4%
Somewhat agree	(4) 28 12%	17 12%	11 14%	11 15%	5 10%	7 20%	2 4%	2 20%	2 26%	14 23%	5 9%	7 7%
Neither agree nor disagree	(3) 51 22%	36 25%	15 19%	17 23%	12 23%	5 13%	14 25%	3 30%	1 18%	10 15%	15 28%	24 24%
Somewhat disagree	(2) 64 28%	45 31%	19 24%	10 14%	23 42%	12 32%	16 29%	2 27%	- -	14 22%	13 23%	37 36%
Strongly disagree	(1) 36 15%	17 12%	18 23%	17 23%	8 14%	2 7%	9 16%	- -	4 56%	15 23%	9 16%	7 7%
Don't know	29 13%	18 12%	9 12%	10 13%	6 11%	8 22%	5 9%	1 8%	- -	6 9%	6 11%	18 17%
No response	18 8%	10 7%	6 7%	7 9%	* 1%	3 7%	7 13%	1 15%	- -	5 8%	7 13%	6 5%
NETS												
Net: Agree	32 14%	20 14%	12 16%	13 18%	6 11%	7 20%	4 8%	2 20%	2 26%	14 23%	5 9%	11 11%
Net: Disagree	100 43%	62 43%	37 47%	27 37%	30 55%	15 39%	25 46%	2 27%	4 56%	29 46%	21 39%	44 43%
Mean score	2.46	2.52	2.36	2.50	2.35	2.65	2.35	2.90	2.13	2.44	2.40	2.55

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Q1_1. To what extent, if at all, do you agree or disagree with the following statements?

Pharmaceutical companies can generally be trusted to behave ethically and responsibly

Base: All respondents

		POLICY AREA												
		Total	Transport	Energy	Financial services	Health/ pharmaceuticals	Technology/ industry/ manufacturing	Biotechnology/ chemicals	Food and drink/ agriculture	Environment/ climate change	IT/ telecommunications	The internal market	Innovation/ science/ research and development	None of these
Unweighted Total		230	50	53	38	37	36	17	63	83	23	47	64	55
Weighted Total		230	49	48	40	31	34	13	61	80	22	43	61	57
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5)	4 2%	- -	- -	2 4%	1 5%	2 5%	- -	1 2%	1 1%	- -	2 4%	1 2%	1 2%
Somewhat agree	(4)	28 12%	4 7%	7 15%	4 9%	6 19%	4 13%	2 16%	6 11%	10 12%	2 11%	5 11%	6 11%	4 6%
Neither agree nor disagree	(3)	51 22%	17 34%	11 23%	14 34%	10 31%	6 19%	4 31%	12 20%	20 25%	4 17%	9 21%	14 23%	12 21%
Somewhat disagree	(2)	64 28%	12 25%	14 29%	9 23%	7 22%	14 41%	3 23%	15 24%	21 26%	9 40%	19 44%	19 32%	19 33%
Strongly disagree	(1)	36 15%	7 14%	8 17%	2 6%	4 13%	2 5%	1 5%	17 27%	18 23%	3 15%	1 3%	3 6%	8 14%
Don't know		29 13%	8 17%	7 15%	7 19%	2 8%	6 17%	3 24%	7 11%	9 11%	4 17%	6 13%	11 19%	4 7%
No response		18 8%	2 4%	* 1%	2 6%	1 2%	- -	- -	3 5%	2 3%	- -	2 4%	5 8%	9 16%
NETS														
Net: Agree		32 14%	4 7%	7 15%	5 13%	7 24%	6 18%	2 16%	8 13%	10 13%	2 11%	7 15%	8 13%	5 8%
Net: Disagree		100 43%	19 38%	22 46%	11 29%	11 35%	15 46%	4 28%	31 51%	39 48%	12 55%	20 47%	23 37%	27 47%
Mean score		2.46	2.44	2.44	2.78	2.79	2.68	2.76	2.25	2.34	2.30	2.63	2.62	2.34

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Q1_2. To what extent, if at all, do you agree or disagree with the following statements?

EU pharmaceutical companies will be negatively impacted by Brexit

Base: All respondents

	Total	MEPs	Brussels Influencers			PARTY						AGE					
			All influencers	EU Institution Staff	Brussels Opinion Formers	EPP	S&D	ALDE	ECR	EFDD/ENF	Other	18-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65 years or over
Unweighted Total	230	76	154	43	111	20	15	10	11	5	15	1	22	67	64	52	22
Weighted Total	230	76	154	77	77	22	19	7	7	4	17	1	20	66	64	49	29
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5) 16 7%	6 7%	10 7%	2 2%	8 11%	2 8%	1 5%	* 6%	2 33%	- -	- -	- -	2 11%	5 8%	4 6%	5 10%	- -
Somewhat agree	(4) 57 25%	17 23%	39 26%	18 23%	22 28%	8 34%	4 22%	1 19%	1 15%	2 48%	1 7%	- -	2 11%	16 24%	17 26%	17 35%	5 16%
Neither agree nor disagree	(3) 47 20%	23 30%	24 15%	13 16%	11 14%	8 37%	8 43%	1 18%	2 24%	1 35%	2 14%	1 100%	1 7%	12 19%	13 20%	10 20%	9 31%
Somewhat disagree	(2) 21 9%	9 12%	12 8%	7 9%	5 6%	2 7%	2 12%	2 24%	1 15%	- -	3 16%	- -	- -	6 10%	6 10%	4 7%	5 17%
Strongly disagree	(1) 27 12%	12 16%	15 10%	13 16%	3 4%	2 10%	1 6%	- -	- -	1 17%	8 48%	- -	2 11%	8 12%	6 10%	5 9%	6 21%
Don't know	47 20%	4 6%	42 27%	18 23%	24 32%	- -	1 6%	1 14%	* 7%	- -	2 11%	- -	9 45%	12 18%	13 21%	9 18%	3 10%
No response	16 7%	4 6%	11 7%	7 9%	4 5%	1 4%	1 6%	1 18%	* 7%	- -	1 4%	- -	3 16%	6 9%	5 8%	- -	1 4%
NETS																	
Net: Agree	72 32%	23 30%	50 32%	20 26%	30 39%	10 43%	5 27%	2 25%	3 48%	2 48%	1 7%	- -	4 21%	21 32%	21 32%	22 45%	5 16%
Net: Disagree	48 21%	21 28%	27 18%	20 26%	8 10%	4 16%	3 18%	2 24%	1 15%	1 17%	11 64%	- -	2 11%	15 22%	13 19%	8 17%	11 38%
Mean score	3.08	2.93	3.17	2.79	3.57	3.26	3.09	3.09	3.77	3.15	1.76	3.00	3.26	3.07	3.13	3.35	2.50

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Q1_2. To what extent, if at all, do you agree or disagree with the following statements?

EU pharmaceutical companies will be negatively impacted by Brexit

Base: All respondents

	Total	GENDER		REGION					LENGTH OF SERVICE			
		Male	Female	Western	Nordic/ Northern	Mediterranean	Eastern	Other unspecified	Less than a year	1-5 years	6-10 years	More than 10 years
Unweighted Total	230	144	82	68	62	43	47	10	6	69	52	102
Weighted Total	230	146	79	73	55	38	55	9	7	64	55	103
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5) 16 7%	8 6%	7 9%	6 8%	5 8%	1 2%	4 8%	- -	- -	5 8%	3 6%	7 7%
Somewhat agree	(4) 57 25%	43 29%	14 18%	16 22%	18 33%	5 12%	14 25%	4 42%	2 26%	14 22%	11 19%	29 28%
Neither agree nor disagree	(3) 47 20%	33 22%	14 18%	16 22%	9 16%	10 27%	11 19%	1 15%	- -	13 20%	15 27%	19 19%
Somewhat disagree	(2) 21 9%	15 10%	7 8%	4 6%	7 13%	5 12%	4 8%	1 8%	2 25%	8 12%	3 6%	9 8%
Strongly disagree	(1) 27 12%	15 11%	12 15%	10 14%	5 9%	5 14%	5 9%	2 20%	3 38%	7 11%	6 11%	11 11%
Don't know	47 20%	24 17%	20 25%	15 21%	11 20%	9 24%	11 19%	1 8%	1 11%	12 19%	12 22%	22 21%
No response	16 7%	8 5%	6 7%	5 7%	* 1%	3 8%	6 11%	1 8%	- -	5 8%	5 9%	6 5%
NETS												
Net: Agree	72 32%	51 35%	21 27%	22 31%	23 42%	5 14%	18 33%	4 42%	2 26%	20 31%	14 26%	36 35%
Net: Disagree	48 21%	30 21%	19 23%	14 20%	12 22%	10 27%	9 17%	2 27%	4 63%	15 23%	9 17%	20 20%
Mean score	3.08	3.13	2.97	3.07	3.25	2.63	3.21	2.95	2.15	3.06	3.06	3.15

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Q1_2. To what extent, if at all, do you agree or disagree with the following statements?

EU pharmaceutical companies will be negatively impacted by Brexit

Base: All respondents

		POLICY AREA												
		Total	Transport	Energy	Financial services	Health/ pharmaceuticals	Technology/ industry/ manufacturing	Biotechnology/ chemicals	Food and drink/ agriculture	Environment/ climate change	IT/ telecommunications	The internal market	Innovation/ science/ research and development	None of these
Unweighted Total		230	50	53	38	37	36	17	63	83	23	47	64	55
Weighted Total		230	49	48	40	31	34	13	61	80	22	43	61	57
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5)	16 7%	4 8%	2 3%	3 9%	3 9%	5 14%	1 5%	3 6%	6 7%	5 22%	6 14%	6 10%	2 4%
Somewhat agree	(4)	57 25%	17 35%	17 37%	12 30%	11 37%	12 35%	4 32%	18 30%	23 29%	8 37%	11 26%	14 23%	13 22%
Neither agree nor disagree	(3)	47 20%	6 13%	6 13%	9 21%	5 16%	3 10%	2 18%	11 18%	12 15%	1 3%	4 9%	8 14%	15 26%
Somewhat disagree	(2)	21 9%	3 5%	4 8%	3 7%	4 12%	3 9%	2 15%	5 7%	3 4%	4 18%	2 5%	6 9%	11 19%
Strongly disagree	(1)	27 12%	5 10%	4 9%	2 5%	3 11%	2 5%	1 5%	15 24%	14 18%	- -	9 20%	12 20%	2 4%
Don't know		47 20%	13 25%	13 28%	9 22%	4 13%	8 25%	3 24%	8 13%	21 26%	4 20%	10 22%	12 20%	6 10%
No response		16 7%	2 4%	1 2%	2 6%	1 2%	- -	- -	1 1%	1 1%	- -	2 4%	2 4%	9 15%
NETS														
Net: Agree		72 32%	21 43%	19 40%	16 39%	14 46%	17 50%	5 37%	22 36%	29 36%	13 59%	18 41%	20 33%	15 26%
Net: Disagree		48 21%	8 15%	8 17%	5 12%	7 23%	5 15%	3 20%	19 31%	18 22%	4 18%	11 24%	18 29%	13 23%
Mean score		3.08	3.34	3.25	3.41	3.26	3.59	3.22	2.83	3.04	3.79	3.14	2.93	3.02

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Q1_3. To what extent, if at all, do you agree or disagree with the following statements?

The pharmaceutical sector should be prioritised by EU negotiators over other industry sectors in Brexit negotiations

Base: All respondents

	Total	MEPs	Brussels Influencers			PARTY						AGE					
			All influencers	EU Institution Staff	Brussels Opinion Formers	EPP	S&D	ALDE	ECR	EFDD/ENF	Other	18-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65 years or over
Unweighted Total	230	76	154	43	111	20	15	10	11	5	15	1	22	67	64	52	22
Weighted Total	230	76	154	77	77	22	19	7	7	4	17	1	20	66	64	49	29
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5)	3	3	-	3	-	-	-	-	-	-	-	-	-	1	2	1
		2%	2%	-	5%	-	-	-	-	-	-	-	-	-	1%	4%	2%
Somewhat agree	(4)	25	13	7	6	5	3	-	1	1	2	1	-	10	8	4	2
		11%	8%	9%	7%	22%	17%	-	17%	17%	11%	100%	-	16%	12%	7%	8%
Neither agree nor disagree	(3)	54	37	18	19	5	5	1	4	-	1	-	3	15	17	16	4
		24%	24%	23%	25%	23%	29%	19%	55%	-	7%	-	14%	23%	26%	32%	13%
Somewhat disagree	(2)	47	27	13	15	5	4	1	*	3	6	-	3	12	12	8	13
		21%	18%	16%	19%	24%	21%	18%	7%	67%	38%	-	14%	19%	18%	16%	43%
Strongly disagree	(1)	45	28	16	12	3	5	2	1	1	5	-	8	10	12	10	5
		20%	18%	21%	15%	12%	27%	30%	15%	17%	33%	-	40%	15%	18%	21%	18%
Don't know		35	32	16	16	1	-	1	-	-	1	-	2	12	11	7	3
		15%	21%	21%	21%	4%	-	14%	-	-	7%	-	13%	18%	16%	13%	10%
No response		20	13	7	6	3	1	1	*	-	1	-	4	6	6	3	1
		9%	9%	9%	8%	14%	6%	18%	7%	-	4%	-	20%	9%	9%	6%	4%
NETS																	
Net: Agree		28	16	7	9	5	3	-	1	1	2	1	-	10	8	6	3
		12%	11%	9%	12%	22%	17%	-	17%	17%	11%	100%	-	16%	13%	12%	10%
Net: Disagree		92	55	29	26	8	9	3	2	3	12	-	11	22	23	18	18
		40%	36%	37%	34%	37%	48%	48%	22%	83%	71%	-	54%	34%	36%	37%	62%
Mean score		2.40	2.42	2.30	2.53	2.67	2.39	1.83	2.79	2.17	1.97	4.00	1.62	2.54	2.47	2.48	2.22

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Q1_3. To what extent, if at all, do you agree or disagree with the following statements?

The pharmaceutical sector should be prioritised by EU negotiators over other industry sectors in Brexit negotiations

Base: All respondents

	Total	GENDER		REGION					LENGTH OF SERVICE			
		Male	Female	Western	Nordic/ Northern	Mediterranean	Eastern	Other unspecified	Less than a year	1-5 years	6-10 years	More than 10 years
Unweighted Total	230	144	82	68	62	43	47	10	6	69	52	102
Weighted Total	230	146	79	73	55	38	55	9	7	64	55	103
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree (5)	3 2%	1 *	3 4%	2 3%	- -	1 2%	1 1%	- -	- -	- -	1 1%	3 3%
Somewhat agree (4)	25 11%	16 11%	9 11%	3 4%	6 10%	5 13%	11 20%	- -	- -	8 13%	6 10%	10 10%
Neither agree nor disagree (3)	54 24%	34 23%	20 26%	16 22%	10 19%	11 28%	13 23%	5 50%	1 15%	18 28%	13 23%	23 22%
Somewhat disagree (2)	47 21%	38 26%	9 11%	20 28%	14 26%	6 16%	6 11%	1 8%	2 36%	13 21%	13 24%	19 18%
Strongly disagree (1)	45 20%	25 17%	20 25%	12 16%	14 25%	9 24%	8 15%	2 20%	3 38%	12 19%	7 12%	24 23%
Don't know	35 15%	21 15%	11 14%	12 16%	10 19%	3 8%	9 17%	1 8%	1 11%	7 10%	9 16%	19 18%
No response	20 9%	10 7%	7 9%	8 11%	* 1%	3 8%	7 13%	1 15%	- -	6 9%	7 13%	7 7%
NETS												
Net: Agree	28 12%	16 11%	12 15%	5 7%	6 10%	6 15%	12 21%	- -	- -	8 13%	7 12%	13 12%
Net: Disagree	92 40%	64 44%	29 36%	32 44%	28 51%	15 40%	14 26%	2 27%	5 74%	25 40%	20 36%	42 41%
Mean score	2.40	2.37	2.44	2.31	2.18	2.43	2.73	2.39	1.74	2.43	2.50	2.35

Europoll Spring 2018

Q1_3. To what extent, if at all, do you agree or disagree with the following statements?

The pharmaceutical sector should be prioritised by EU negotiators over other industry sectors in Brexit negotiations

Base: All respondents

		POLICY AREA												
		Total	Transport	Energy	Financial services	Health/ pharmaceuticals	Technology/ industry/ manufacturing	Biotechnology/ chemicals	Food and drink/ agriculture	Environment/ climate change	IT/ telecommunications	The internal market	Innovation/ science/ research and development	None of these
Unweighted Total		230	50	53	38	37	36	17	63	83	23	47	64	55
Weighted Total		230	49	48	40	31	34	13	61	80	22	43	61	57
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5)	3 2%	- -	1 1%	1 2%	3 9%	- -	1 11%	2 3%	1 2%	1 3%	1 2%	2 3%	1 1%
Somewhat agree	(4)	25 11%	2 5%	4 9%	7 17%	4 14%	6 18%	- -	5 9%	7 8%	3 16%	6 14%	7 12%	5 9%
Neither agree nor disagree	(3)	54 24%	12 25%	13 28%	9 23%	6 21%	12 35%	4 28%	12 20%	16 21%	6 29%	8 18%	16 27%	13 23%
Somewhat disagree	(2)	47 21%	10 21%	8 17%	9 24%	10 33%	6 18%	3 21%	18 30%	19 24%	5 21%	9 21%	9 15%	13 22%
Strongly disagree	(1)	45 20%	11 23%	14 28%	6 14%	2 7%	5 14%	2 16%	14 24%	21 26%	2 11%	11 25%	12 19%	10 18%
Don't know		35 15%	11 23%	6 13%	6 14%	4 12%	5 16%	3 24%	6 9%	12 15%	4 20%	7 16%	10 17%	6 10%
No response		20 9%	2 4%	2 4%	2 6%	1 5%	- -	- -	3 6%	4 4%	- -	2 5%	5 8%	9 16%
NETS														
Net: Agree		28 12%	2 5%	5 10%	8 19%	7 23%	6 18%	1 11%	7 12%	8 10%	4 19%	7 15%	9 15%	6 10%
Net: Disagree		92 40%	22 44%	22 45%	15 38%	12 40%	11 31%	5 37%	33 53%	39 49%	7 32%	20 46%	20 34%	23 40%
Mean score		2.40	2.16	2.25	2.61	2.83	2.68	2.58	2.28	2.21	2.74	2.31	2.54	2.35

Europoll Spring 2018

Q1_4. To what extent, if at all, do you agree or disagree with the following statements?

I would be interested in engaging with pharmaceutical companies directly over issues of concern to the pharmaceutical industry

Base: All respondents

	Brussels Influencers					PARTY						AGE					
	Total	MEPs	All influencers	EU Institution Staff	Brussels Opinion Formers	EPP	S&D	ALDE	ECR	EFDD/ENF	Other	18-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65 years or over
Unweighted Total	230	76	154	43	111	20	15	10	11	5	15	1	22	67	64	52	22
Weighted Total	230	76	154	77	77	22	19	7	7	4	17	1	20	66	64	49	29
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5)	10	3	7	2	5	-	2	-	-	1	1	1	4	1	2	1
		4%	5%	4%	2%	6%	-	11%	-	-	9%	100%	4%	6%	1%	5%	5%
Somewhat agree	(4)	31	16	15	7	8	6	3	1	2	2	-	1	7	13	5	4
		14%	21%	10%	9%	11%	29%	17%	18%	28%	19%	-	7%	11%	21%	11%	15%
Neither agree nor disagree	(3)	44	22	22	9	13	9	7	*	2	2	-	2	13	11	11	7
		19%	29%	14%	12%	17%	40%	39%	6%	32%	30%	-	11%	21%	17%	22%	24%
Somewhat disagree	(2)	32	19	13	5	8	6	2	1	2	6	-	1	8	10	9	4
		14%	25%	8%	7%	10%	27%	12%	13%	33%	37%	-	7%	13%	15%	19%	13%
Strongly disagree	(1)	52	6	47	29	18	-	2	2	-	2	-	10	15	10	12	6
		23%	8%	30%	37%	23%	-	9%	30%	-	11%	-	49%	23%	15%	24%	22%
Don't know		40	5	35	16	19	-	1	1	-	2	-	1	12	13	9	3
		17%	7%	23%	21%	24%	-	6%	14%	-	17%	-	7%	18%	21%	19%	12%
No response		20	4	15	9	6	1	1	1	*	1	-	3	6	6	1	3
		9%	6%	10%	12%	8%	4%	6%	18%	7%	4%	-	16%	9%	10%	1%	11%
NETS																	
Net: Agree		42	19	22	9	13	6	5	1	2	4	1	2	11	14	8	6
		18%	26%	14%	12%	17%	29%	28%	18%	28%	22%	100%	11%	17%	22%	16%	19%
Net: Disagree		85	25	60	34	26	6	4	3	2	8	-	11	23	20	21	10
		37%	33%	39%	44%	33%	27%	21%	43%	33%	49%	-	56%	35%	31%	43%	34%
Mean score		2.50	2.88	2.25	2.00	2.51	3.01	3.09	2.19	2.95	2.80	5.00	1.83	2.53	2.67	2.42	2.59

Europoll Spring 2018

Q1_4. To what extent, if at all, do you agree or disagree with the following statements?

I would be interested in engaging with pharmaceutical companies directly over issues of concern to the pharmaceutical industry

Base: All respondents

	GENDER			REGION					LENGTH OF SERVICE			
	Total	Male	Female	Western	Nordic/ Northern	Mediterranean	Eastern	Other unspecified	Less than a year	1-5 years	6-10 years	More than 10 years
Unweighted Total	230	144	82	68	62	43	47	10	6	69	52	102
Weighted Total	230	146	79	73	55	38	55	9	7	64	55	103
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree (5)	10 4%	6 4%	4 5%	1 2%	6 10%	1 4%	2 3%	- -	- -	4 6%	1 1%	6 5%
Somewhat agree (4)	31 14%	22 15%	9 12%	11 15%	11 19%	3 9%	5 9%	2 20%	- -	8 12%	8 15%	15 15%
Neither agree nor disagree (3)	44 19%	33 23%	11 13%	14 19%	6 12%	9 24%	12 22%	3 30%	1 15%	13 21%	16 28%	13 13%
Somewhat disagree (2)	32 14%	22 15%	10 13%	12 17%	9 16%	5 14%	5 9%	1 8%	4 56%	13 21%	8 14%	8 8%
Strongly disagree (1)	52 23%	29 20%	23 29%	14 20%	15 26%	7 18%	15 27%	2 20%	2 28%	16 25%	9 16%	26 25%
Don't know	40 17%	23 16%	15 19%	14 19%	7 12%	9 23%	10 18%	1 8%	- -	5 7%	9 17%	26 25%
No response	20 9%	10 7%	7 9%	7 9%	2 4%	3 8%	6 11%	1 15%	- -	6 9%	5 9%	9 9%
NETS												
Net: Agree	42 18%	28 19%	13 17%	12 17%	16 29%	5 13%	7 12%	2 20%	- -	12 18%	9 16%	21 20%
Net: Disagree	85 37%	51 35%	34 42%	27 36%	24 43%	12 32%	20 37%	2 27%	6 85%	29 45%	17 30%	34 33%
Mean score	2.50	2.59	2.32	2.48	2.65	2.52	2.30	2.65	1.87	2.46	2.61	2.51

Europoll Spring 2018

Q1_4. To what extent, if at all, do you agree or disagree with the following statements?

I would be interested in engaging with pharmaceutical companies directly over issues of concern to the pharmaceutical industry

Base: All respondents

		POLICY AREA												
		Total	Transport	Energy	Financial services	Health/ pharmaceuticals	Technology/ industry/ manufacturing	Biotechnology/ chemicals	Food and drink/ agriculture	Environment/ climate change	IT/ telecommunications	The internal market	Innovation/ science/ research and development	None of these
Unweighted Total		230	50	53	38	37	36	17	63	83	23	47	64	55
Weighted Total		230	49	48	40	31	34	13	61	80	22	43	61	57
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5)	10 4%	1 1%	1 1%	5 12%	3 9%	2 7%	1 11%	2 3%	2 3%	1 6%	2 6%	2 3%	2 4%
Somewhat agree	(4)	31 14%	10 20%	10 20%	7 18%	8 27%	3 9%	2 15%	7 12%	13 16%	4 18%	6 14%	13 21%	6 10%
Neither agree nor disagree	(3)	44 19%	8 17%	10 21%	8 20%	10 34%	6 19%	3 27%	19 30%	18 22%	4 17%	6 14%	9 15%	9 16%
Somewhat disagree	(2)	32 14%	8 16%	9 18%	7 17%	5 15%	6 19%	2 12%	13 21%	16 20%	5 25%	4 9%	8 12%	5 8%
Strongly disagree	(1)	52 23%	9 17%	10 21%	3 6%	1 2%	7 21%	1 5%	13 21%	18 23%	3 13%	10 22%	13 22%	17 30%
Don't know		40 17%	12 24%	7 14%	8 20%	3 10%	7 21%	4 30%	7 12%	12 15%	4 20%	13 29%	13 21%	7 12%
No response		20 9%	2 4%	2 4%	2 6%	1 2%	1 2%	- -	1 1%	1 1%	- -	2 5%	3 5%	11 19%
NETS														
Net: Agree		42 18%	11 22%	10 22%	12 31%	11 36%	6 17%	3 26%	9 15%	15 19%	5 25%	9 20%	15 25%	8 14%
Net: Disagree		85 37%	16 33%	19 39%	10 24%	5 17%	14 41%	2 18%	26 42%	34 43%	8 38%	14 31%	21 34%	22 39%
Mean score		2.50	2.62	2.55	3.17	3.29	2.51	3.19	2.49	2.47	2.74	2.58	2.63	2.26

Europoll Spring 2018

Q1_5. To what extent, if at all, do you agree or disagree with the following statements?

Trade barriers resulting from the EU-UK Brexit agreement have the potential to impact supplies of medicines available for patients

Base: All respondents

	Total	MEPs	Brussels Influencers			PARTY						AGE					
			All influencers	EU Institution Staff	Brussels Opinion Formers	EPP	S&D	ALDE	ECR	EFDD/ENF	Other	18-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65 years or over
Unweighted Total	230	76	154	43	111	20	15	10	11	5	15	1	22	67	64	52	22
Weighted Total	230	76	154	77	77	22	19	7	7	4	17	1	20	66	64	49	29
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5) 23 10%	7 9%	17 11%	4 5%	13 17%	2 7%	3 16%	* 6%	1 13%	1 19%	- -	- -	1 4%	8 12%	4 6%	9 18%	1 5%
Somewhat agree	(4) 70 30%	20 27%	50 32%	30 40%	19 25%	7 32%	4 23%	1 20%	4 59%	2 48%	1 7%	1 100%	6 28%	18 27%	24 37%	17 34%	5 19%
Neither agree nor disagree	(3) 36 16%	16 21%	20 13%	7 9%	12 16%	5 22%	4 21%	1 18%	1 15%	1 17%	4 26%	- -	1 7%	10 16%	6 9%	6 13%	12 41%
Somewhat disagree	(2) 27 12%	18 23%	10 6%	5 7%	4 5%	5 21%	4 21%	2 31%	* 7%	- -	6 39%	- -	1 4%	9 14%	7 11%	4 9%	5 19%
Strongly disagree	(1) 18 8%	8 11%	9 6%	7 9%	2 3%	3 15%	1 6%	* 6%	- -	1 17%	3 18%	- -	1 4%	5 8%	6 9%	3 6%	3 10%
Don't know	39 17%	2 3%	36 24%	16 21%	20 26%	- -	1 6%	- -	- -	- -	1 7%	- -	7 38%	9 13%	12 18%	10 20%	- -
No response	17 7%	4 6%	13 8%	7 9%	6 7%	1 4%	1 6%	1 18%	* 7%	- -	1 4%	- -	3 16%	6 9%	6 9%	- -	2 7%
NETS																	
Net: Agree	93 41%	27 35%	67 43%	34 44%	33 42%	9 38%	8 39%	2 26%	5 72%	3 67%	1 7%	1 100%	6 32%	26 40%	28 43%	26 52%	7 23%
Net: Disagree	45 20%	26 34%	19 12%	13 16%	6 8%	8 35%	5 27%	3 37%	* 7%	1 17%	9 56%	- -	1 7%	15 22%	13 20%	8 15%	8 29%
Mean score	3.31	2.98	3.53	3.33	3.73	2.95	3.25	2.86	3.84	3.52	2.25	4.00	3.53	3.28	3.28	3.61	2.88

Europoll Spring 2018

Q1_5. To what extent, if at all, do you agree or disagree with the following statements?

Trade barriers resulting from the EU-UK Brexit agreement have the potential to impact supplies of medicines available for patients

Base: All respondents

	GENDER			REGION					LENGTH OF SERVICE			
	Total	Male	Female	Western	Nordic/ Northern	Mediterranean	Eastern	Other unspecified	Less than a year	1-5 years	6-10 years	More than 10 years
Unweighted Total	230	144	82	68	62	43	47	10	6	69	52	102
Weighted Total	230	146	79	73	55	38	55	9	7	64	55	103
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree (5)	23 10%	16 11%	8 10%	4 6%	12 23%	2 5%	3 6%	1 15%	1 15%	5 8%	2 3%	15 14%
Somewhat agree (4)	70 30%	43 30%	27 34%	19 26%	19 35%	9 24%	18 33%	5 54%	1 11%	24 37%	12 22%	33 32%
Neither agree nor disagree (3)	36 16%	28 19%	8 11%	15 20%	3 6%	7 18%	10 18%	1 15%	2 28%	5 7%	14 26%	15 15%
Somewhat disagree (2)	27 12%	19 13%	7 9%	11 15%	3 6%	7 19%	6 11%	- -	3 46%	12 19%	5 9%	7 7%
Strongly disagree (1)	18 8%	11 8%	7 8%	4 5%	5 9%	6 16%	3 6%	- -	- -	6 10%	5 10%	6 6%
Don't know	39 17%	21 15%	17 21%	15 20%	11 20%	4 10%	8 15%	1 8%	- -	7 11%	12 21%	20 19%
No response	17 7%	8 6%	6 8%	6 8%	1 2%	3 8%	6 11%	1 8%	- -	5 8%	5 9%	7 7%
NETS												
Net: Agree	93 41%	59 41%	34 43%	23 31%	32 57%	11 29%	22 39%	6 70%	2 26%	29 46%	14 25%	48 46%
Net: Disagree	45 20%	30 20%	14 17%	15 20%	8 15%	13 34%	9 17%	- -	3 46%	18 29%	10 19%	13 13%
Mean score	3.31	3.29	3.39	3.16	3.73	2.80	3.31	4.00	2.96	3.19	3.00	3.57

Europoll Spring 2018

Q1_5. To what extent, if at all, do you agree or disagree with the following statements?

Trade barriers resulting from the EU-UK Brexit agreement have the potential to impact supplies of medicines available for patients

Base: All respondents

		POLICY AREA												
		Total	Transport	Energy	Financial services	Health/ pharmaceuticals	Technology/ industry/ manufacturing	Biotechnology/ chemicals	Food and drink/ agriculture	Environment/ climate change	IT/ telecommunications	The internal market	Innovation/ science/ research and development	None of these
Unweighted Total		230	50	53	38	37	36	17	63	83	23	47	64	55
Weighted Total		230	49	48	40	31	34	13	61	80	22	43	61	57
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5)	23	4	3	4	6	4	1	7	8	4	5	7	7
		10%	8%	6%	9%	20%	12%	5%	11%	10%	16%	11%	11%	12%
Somewhat agree	(4)	70	19	21	14	9	18	6	20	25	12	12	20	14
		30%	38%	43%	36%	31%	55%	44%	32%	31%	54%	28%	34%	25%
Neither agree nor disagree	(3)	36	4	4	9	7	2	2	9	8	1	6	8	10
		16%	8%	9%	23%	23%	6%	16%	14%	10%	6%	15%	14%	17%
Somewhat disagree	(2)	27	6	5	1	2	1	1	15	16	-	5	6	6
		12%	12%	10%	2%	6%	2%	5%	24%	20%	-	11%	10%	10%
Strongly disagree	(1)	18	6	3	4	3	2	1	4	4	-	7	6	4
		8%	11%	7%	10%	10%	5%	4%	6%	5%	-	16%	9%	8%
Don't know		39	9	10	6	2	7	3	7	18	5	7	11	7
		17%	18%	21%	14%	8%	20%	24%	12%	23%	23%	15%	19%	12%
No response		17	2	2	2	1	-	-	1	1	-	2	2	9
		7%	4%	4%	6%	2%	-	-	1%	1%	-	4%	4%	16%
NETS														
Net: Agree		93	23	23	18	16	22	6	26	33	15	17	27	21
		41%	47%	49%	45%	51%	67%	50%	43%	41%	71%	39%	45%	37%
Net: Disagree		45	12	8	5	5	2	1	18	20	-	12	11	10
		20%	24%	17%	12%	16%	7%	10%	30%	25%	-	27%	19%	18%
Mean score		3.31	3.25	3.42	3.41	3.50	3.82	3.54	3.20	3.27	4.13	3.10	3.35	3.34

Europoll Spring 2018

Q1_6. To what extent, if at all, do you agree or disagree with the following statements?

Patients' interests need to be given greater priority in the Brexit negotiation process

Base: All respondents

	Total	MEPs	Brussels Influencers			PARTY						AGE					
			All influencers	EU Institution Staff	Brussels Opinion Formers	EPP	S&D	ALDE	ECR	EFDD/ENF	Other	18-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65 years or over
Unweighted Total	230	76	154	43	111	20	15	10	11	5	15	1	22	67	64	52	22
Weighted Total	230	76	154	77	77	22	19	7	7	4	17	1	20	66	64	49	29
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5)	51	15	36	16	19	4	6	-	1	2	2	4	16	13	14	4
		22%	20%	23%	21%	25%	16%	34%	-	15%	63%	11%	20%	24%	20%	29%	15%
Somewhat agree	(4)	56	27	29	14	15	8	9	1	4	1	4	5	16	21	10	3
		24%	35%	19%	19%	19%	37%	45%	19%	50%	37%	23%	25%	24%	33%	21%	12%
Neither agree nor disagree	(3)	59	24	35	20	15	9	3	3	2	-	6	5	14	11	14	15
		25%	31%	23%	26%	20%	42%	15%	48%	28%	-	35%	23%	21%	17%	29%	52%
Somewhat disagree	(2)	10	3	7	5	2	-	-	-	-	3	-	2	5	1	2	-
		4%	3%	5%	7%	3%	-	-	-	-	16%	-	13%	8%	1%	4%	-
Strongly disagree	(1)	5	1	4	2	2	-	-	-	-	-	1	-	-	-	1	1
		2%	1%	3%	2%	3%	-	-	-	-	-	4%	-	-	2%	1%	9%
Don't know		33	1	32	13	19	-	-	1	-	-	-	1	10	13	6	2
		14%	1%	21%	16%	25%	-	-	14%	-	-	-	7%	15%	20%	12%	8%
No response		17	6	11	7	4	1	1	1	*	-	2	2	6	5	2	1
		7%	7%	7%	9%	5%	4%	6%	18%	7%	-	11%	12%	9%	8%	4%	4%
NETS																	
Net: Agree		107	42	64	30	34	12	15	1	5	4	6	9	31	34	24	8
		46%	56%	42%	40%	44%	53%	79%	19%	65%	100%	34%	45%	48%	53%	50%	27%
Net: Disagree		15	3	11	7	4	-	-	-	-	3	-	2	5	2	3	2
		6%	4%	7%	9%	5%	-	-	-	-	20%	-	13%	8%	3%	5%	9%
Mean score		3.77	3.78	3.77	3.66	3.88	3.73	4.20	3.28	3.86	4.63	3.23	4.00	3.64	3.84	3.92	3.86

Europoll Spring 2018

Q1_6. To what extent, if at all, do you agree or disagree with the following statements?

Patients' interests need to be given greater priority in the Brexit negotiation process

Base: All respondents

	GENDER			REGION					LENGTH OF SERVICE			
	Total	Male	Female	Western	Nordic/ Northern	Mediterranean	Eastern	Other unspecified	Less than a year	1-5 years	6-10 years	More than 10 years
Unweighted Total	230	144	82	68	62	43	47	10	6	69	52	102
Weighted Total	230	146	79	73	55	38	55	9	7	64	55	103
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree (5)	51 22%	31 21%	20 25%	12 16%	12 21%	10 27%	15 27%	2 27%	1 15%	11 17%	10 17%	29 28%
Somewhat agree (4)	56 24%	36 25%	19 25%	16 22%	11 21%	14 38%	14 25%	1 8%	- -	24 38%	14 26%	17 17%
Neither agree nor disagree (3)	59 25%	39 27%	19 24%	25 35%	17 30%	4 11%	9 16%	4 42%	4 56%	15 24%	16 29%	23 23%
Somewhat disagree (2)	10 4%	7 4%	4 5%	1 1%	3 6%	3 8%	3 5%	- -	1 18%	4 6%	2 3%	3 3%
Strongly disagree (1)	5 2%	5 3%	- -	1 1%	1 3%	1 2%	2 3%	- -	- -	1 1%	2 3%	2 2%
Don't know	33 14%	18 13%	12 15%	14 19%	10 19%	2 7%	6 11%	1 8%	1 11%	5 7%	5 10%	22 21%
No response	17 7%	10 7%	5 6%	5 7%	* 1%	3 7%	7 14%	1 15%	- -	4 7%	6 12%	6 6%
NETS												
Net: Agree	107 46%	68 46%	39 50%	28 38%	23 42%	25 66%	28 51%	3 35%	1 15%	35 55%	24 43%	46 45%
Net: Disagree	15 6%	11 8%	4 5%	1 2%	5 9%	4 10%	5 9%	- -	1 18%	5 7%	4 6%	5 5%
Mean score	3.77	3.70	3.89	3.69	3.64	3.93	3.88	3.80	3.15	3.73	3.65	3.91

Europoll Spring 2018

Q1_6. To what extent, if at all, do you agree or disagree with the following statements?

Patients' interests need to be given greater priority in the Brexit negotiation process

Base: All respondents

		POLICY AREA												
		Total	Transport	Energy	Financial services	Health/ pharmaceuticals	Technology/ industry/ manufacturing	Biotechnology/ chemicals	Food and drink/ agriculture	Environment/ climate change	IT/ telecommunications	The internal market	Innovation/ science/ research and development	None of these
Unweighted Total		230	50	53	38	37	36	17	63	83	23	47	64	55
Weighted Total		230	49	48	40	31	34	13	61	80	22	43	61	57
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5)	51 22%	6 13%	12 24%	4 11%	11 37%	6 17%	2 16%	13 22%	20 25%	4 16%	8 19%	13 22%	15 26%
Somewhat agree	(4)	56 24%	16 33%	18 37%	12 29%	5 17%	11 32%	4 33%	16 25%	22 27%	10 46%	11 26%	16 27%	11 19%
Neither agree nor disagree	(3)	59 25%	13 26%	6 12%	13 31%	7 23%	9 27%	3 21%	24 40%	19 24%	2 11%	12 28%	15 24%	11 20%
Somewhat disagree	(2)	10 4%	1 3%	3 7%	1 4%	1 2%	1 2%	- -	1 1%	3 4%	1 3%	1 2%	1 1%	6 11%
Strongly disagree	(1)	5 2%	1 3%	1 1%	2 5%	1 2%	1 4%	1 5%	1 2%	2 3%	1 3%	1 2%	2 4%	- -
Don't know		33 14%	9 19%	6 14%	6 14%	6 18%	6 18%	3 24%	5 9%	13 17%	4 20%	9 21%	12 19%	5 9%
No response		17 7%	2 4%	2 5%	2 6%	- -	- -	- -	1 1%	1 1%	- -	2 4%	2 3%	9 16%
NETS														
Net: Agree		107 46%	23 46%	29 61%	16 40%	17 54%	16 49%	6 49%	29 47%	41 52%	13 62%	19 45%	29 49%	25 44%
Net: Disagree		15 6%	3 6%	4 8%	4 9%	1 5%	2 6%	1 5%	2 3%	5 7%	1 6%	1 3%	3 5%	6 11%
Mean score		3.77	3.65	3.93	3.46	4.03	3.67	3.72	3.70	3.81	3.86	3.78	3.78	3.79

Europoll Spring 2018

Q1_7. To what extent, if at all, do you agree or disagree with the following statements?

Ultimate responsibility for patients' access to critical medicines after Brexit lies with EU and UK negotiators rather than pharmaceutical companies

Base: All respondents

	Total	MEPs	Brussels Influencers			PARTY						AGE					
			All influencers	EU Institution Staff	Brussels Opinion Formers	EPP	S&D	ALDE	ECR	EFDD/ENF	Other	18-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65 years or over
Unweighted Total	230	76	154	43	111	20	15	10	11	5	15	1	22	67	64	52	22
Weighted Total	230	76	154	77	77	22	19	7	7	4	17	1	20	66	64	49	29
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5) 33	10	23	7	16	1	3	1	3	1	-	1	2	7	13	9	1
	14%	13%	15%	9%	21%	3%	16%	18%	48%	35%	-	100%	11%	10%	20%	18%	4%
Somewhat agree	(4) 49	16	33	20	13	7	2	2	1	2	2	-	4	12	16	8	9
	21%	21%	21%	26%	17%	31%	12%	31%	15%	48%	11%	-	20%	19%	25%	16%	30%
Neither agree nor disagree	(3) 40	23	17	7	10	9	9	1	2	-	3	-	2	9	7	15	7
	17%	31%	11%	9%	13%	41%	48%	13%	22%	-	16%	-	11%	14%	11%	30%	24%
Somewhat disagree	(2) 30	7	23	14	8	3	1	*	1	-	3	-	3	9	8	5	4
	13%	10%	15%	19%	11%	12%	6%	6%	8%	-	15%	-	16%	14%	13%	10%	15%
Strongly disagree	(1) 19	9	10	5	4	1	1	*	-	1	6	-	1	8	4	4	2
	8%	12%	6%	7%	5%	5%	6%	6%	-	17%	36%	-	4%	12%	6%	9%	9%
Don't know	40	6	34	14	20	1	1	*	-	-	3	-	5	13	10	7	4
	17%	7%	22%	19%	26%	4%	6%	7%	-	-	18%	-	23%	20%	16%	15%	14%
No response	19	4	15	9	6	1	1	1	*	-	1	-	3	8	6	1	1
	8%	6%	9%	12%	7%	4%	6%	18%	7%	-	4%	-	16%	11%	9%	1%	4%
NETS																	
Net: Agree	82	26	56	27	29	7	5	3	5	3	2	1	6	19	29	17	10
	36%	34%	36%	35%	38%	33%	28%	50%	63%	83%	11%	100%	30%	29%	46%	35%	34%
Net: Disagree	49	17	32	20	12	4	2	1	1	1	8	-	4	17	12	9	7
	21%	22%	21%	26%	16%	17%	12%	12%	8%	17%	51%	-	20%	26%	18%	19%	23%
Mean score	3.28	3.15	3.36	3.17	3.55	3.14	3.29	3.68	4.10	3.85	2.04	5.00	3.29	3.03	3.56	3.30	3.08

Europoll Spring 2018

Q1_7. To what extent, if at all, do you agree or disagree with the following statements?

Ultimate responsibility for patients' access to critical medicines after Brexit lies with EU and UK negotiators rather than pharmaceutical companies

Base: All respondents

	Total	GENDER		REGION					LENGTH OF SERVICE			
		Male	Female	Western	Nordic/ Northern	Mediterranean	Eastern	Other unspecified	Less than a year	1-5 years	6-10 years	More than 10 years
Unweighted Total	230	144	82	68	62	43	47	10	6	69	52	102
Weighted Total	230	146	79	73	55	38	55	9	7	64	55	103
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree (5)	33 14%	17 12%	16 20%	11 15%	11 21%	8 20%	3 5%	-	2 26%	9 14%	3 6%	18 18%
Somewhat agree (4)	49 21%	35 24%	14 18%	10 14%	19 34%	6 16%	13 24%	1 8%	1 11%	10 16%	12 21%	27 26%
Neither agree nor disagree (3)	40 17%	31 21%	9 12%	14 19%	10 18%	6 17%	7 12%	3 35%	* 7%	13 20%	13 23%	14 14%
Somewhat disagree (2)	30 13%	20 14%	10 13%	13 18%	1 3%	5 12%	8 14%	3 35%	-	11 17%	11 19%	8 8%
Strongly disagree (1)	19 8%	11 8%	7 9%	5 7%	4 7%	4 11%	6 11%	-	4 56%	7 10%	3 6%	5 5%
Don't know	40 17%	23 16%	14 18%	13 18%	10 18%	6 15%	11 19%	1 8%	-	8 13%	9 16%	23 22%
No response	19 8%	8 6%	8 10%	6 8%	* 1%	3 8%	8 15%	1 15%	-	7 10%	5 9%	7 7%
NETS												
Net: Agree	82 36%	52 36%	30 38%	22 30%	30 54%	14 37%	16 29%	1 8%	2 37%	19 29%	15 27%	45 44%
Net: Disagree	49 21%	32 22%	17 22%	18 25%	5 9%	9 23%	14 25%	3 35%	4 56%	18 28%	14 25%	14 13%
Mean score	3.28	3.23	3.36	3.18	3.73	3.30	2.96	2.65	2.50	3.07	3.03	3.60

Europoll Spring 2018

Q1_7. To what extent, if at all, do you agree or disagree with the following statements?

Ultimate responsibility for patients' access to critical medicines after Brexit lies with EU and UK negotiators rather than pharmaceutical companies

Base: All respondents

	Total	POLICY AREA											
		Transport	Energy	Financial services	Health/ pharmaceuticals	Technology/ industry/ manufacturing	Biotechnology/ chemicals	Food and drink/ agriculture	Environment/ climate change	IT/ telecommunications	The internal market	Innovation/ science/ research and development	None of these
Unweighted Total	230	50	53	38	37	36	17	63	83	23	47	64	55
Weighted Total	230	49	48	40	31	34	13	61	80	22	43	61	57
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree (5)	33 14%	3 6%	4 9%	4 10%	4 15%	2 6%	1 11%	10 16%	11 13%	5 25%	6 14%	8 13%	10 17%
Somewhat agree (4)	49 21%	11 23%	12 26%	12 30%	9 29%	9 27%	4 28%	10 17%	15 19%	5 25%	8 18%	17 27%	10 18%
Neither agree nor disagree (3)	40 17%	11 21%	7 15%	7 19%	4 14%	7 20%	1 11%	15 24%	15 18%	2 8%	5 11%	9 15%	8 13%
Somewhat disagree (2)	30 13%	5 9%	11 22%	4 10%	5 18%	6 19%	3 20%	10 16%	16 20%	4 18%	6 13%	7 12%	8 15%
Strongly disagree (1)	19 8%	9 18%	4 9%	4 10%	2 6%	3 9%	1 5%	9 15%	8 10%	- -	6 15%	5 8%	2 4%
Don't know	40 17%	10 19%	8 16%	6 16%	5 16%	6 18%	3 24%	7 12%	14 18%	5 23%	11 25%	12 20%	8 14%
No response	19 8%	2 4%	2 4%	2 6%	1 2%	- -	- -	1 1%	1 1%	- -	2 4%	2 4%	11 19%
NETS													
Net: Agree	82 36%	14 28%	16 34%	16 40%	13 44%	11 33%	5 39%	20 33%	26 33%	11 51%	14 33%	25 41%	20 35%
Net: Disagree	49 21%	13 27%	15 31%	8 20%	7 24%	10 28%	3 26%	18 30%	24 30%	4 18%	12 28%	12 20%	11 19%
Mean score	3.28	2.85	3.03	3.26	3.35	3.02	3.25	3.06	3.07	3.76	3.06	3.34	3.44

Europoll Spring 2018

Q1_8. To what extent, if at all, do you agree or disagree with the following statements?

I would like to have greater understanding as to what the pharmaceutical sector needs from a Brexit agreement

Base: All respondents

	Total	MEPs	Brussels Influencers			PARTY						AGE					
			All influencers	EU Institution Staff	Brussels Opinion Formers	EPP	S&D	ALDE	ECR	EFDD/ENF	Other	18-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65 years or over
Unweighted Total	230	76	154	43	111	20	15	10	11	5	15	1	22	67	64	52	22
Weighted Total	230	76	154	77	77	22	19	7	7	4	17	1	20	66	64	49	29
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5) 11 5%	6 8%	5 3%	2 2%	3 4%	3 12%	1 5%	* 7%	1 15%	- -	1 4%	1 100%	- -	2 4%	5 7%	2 4%	1 2%
Somewhat agree	(4) 55 24%	32 42%	23 15%	7 9%	16 21%	7 32%	11 59%	2 31%	5 65%	3 83%	3 20%	- -	4 18%	17 27%	12 19%	11 23%	11 37%
Neither agree nor disagree	(3) 56 25%	17 22%	40 26%	20 26%	20 26%	9 40%	3 18%	1 13%	1 13%	1 17%	2 11%	- -	3 14%	16 24%	17 27%	17 35%	3 11%
Somewhat disagree	(2) 22 10%	7 9%	15 10%	11 14%	4 5%	1 3%	- -	* 6%	- -	- -	6 37%	- -	3 14%	9 13%	4 6%	4 7%	3 10%
Strongly disagree	(1) 29 13%	4 6%	25 16%	14 19%	10 14%	- -	1 6%	2 24%	- -	- -	1 9%	- -	4 18%	6 9%	10 15%	7 14%	3 11%
Don't know	37 16%	3 5%	33 21%	14 19%	19 24%	- -	1 6%	- -	- -	- -	2 14%	- -	5 23%	9 14%	11 17%	6 11%	5 19%
No response	20 9%	7 9%	14 9%	9 12%	5 6%	3 14%	1 6%	1 18%	* 7%	- -	1 4%	- -	2 12%	6 10%	5 8%	3 6%	3 11%
NETS																	
Net: Agree	65 28%	38 50%	28 18%	9 12%	19 24%	10 44%	12 64%	3 39%	6 80%	3 83%	4 25%	1 100%	4 18%	20 30%	17 26%	13 27%	11 39%
Net: Disagree	51 22%	11 15%	40 26%	25 33%	15 19%	1 3%	1 6%	2 30%	- -	- -	8 46%	- -	6 32%	15 22%	14 21%	10 21%	6 21%
Mean score	2.98	3.43	2.70	2.47	2.94	3.62	3.65	2.90	4.02	3.83	2.68	5.00	2.49	3.04	2.96	2.95	3.14

Europoll Spring 2018

Q1_8. To what extent, if at all, do you agree or disagree with the following statements?

I would like to have greater understanding as to what the pharmaceutical sector needs from a Brexit agreement

Base: All respondents

	GENDER			REGION					LENGTH OF SERVICE			
	Total	Male	Female	Western	Nordic/ Northern	Mediterranean	Eastern	Other unspecified	Less than a year	1-5 years	6-10 years	More than 10 years
Unweighted Total	230	144	82	68	62	43	47	10	6	69	52	102
Weighted Total	230	146	79	73	55	38	55	9	7	64	55	103
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5) 11 5%	6 4%	5 6%	3 4%	4 7%	3 8%	1 2%	- -	- -	4 7%	3 5%	3 3%
Somewhat agree	(4) 55 24%	39 27%	16 20%	16 22%	14 26%	8 22%	15 27%	1 8%	2 33%	19 29%	11 19%	22 22%
Neither agree nor disagree	(3) 56 25%	39 27%	16 20%	17 23%	12 22%	11 29%	14 25%	3 30%	- -	13 21%	13 23%	31 30%
Somewhat disagree	(2) 22 10%	11 8%	11 14%	11 15%	6 10%	1 3%	5 9%	- -	4 56%	10 15%	4 7%	5 5%
Strongly disagree	(1) 29 13%	17 12%	12 15%	9 12%	5 10%	6 16%	7 12%	2 20%	1 11%	7 10%	6 11%	15 15%
Don't know	37 16%	21 14%	15 19%	10 14%	12 21%	5 13%	7 13%	2 27%	- -	7 11%	11 20%	18 18%
No response	20 9%	13 9%	5 6%	7 10%	2 4%	3 8%	6 11%	1 15%	- -	4 7%	8 15%	8 8%
NETS												
Net: Agree	65 28%	45 31%	21 26%	19 26%	18 32%	12 31%	16 29%	1 8%	2 33%	23 36%	14 25%	26 25%
Net: Disagree	51 22%	28 19%	23 29%	20 27%	11 20%	7 19%	12 21%	2 20%	4 67%	16 25%	10 18%	20 20%
Mean score	2.98	3.04	2.85	2.88	3.13	3.05	2.98	2.45	2.56	3.08	3.00	2.92

Europoll Spring 2018

Q1_8. To what extent, if at all, do you agree or disagree with the following statements?

I would like to have greater understanding as to what the pharmaceutical sector needs from a Brexit agreement

Base: All respondents

		POLICY AREA												
		Total	Transport	Energy	Financial services	Health/ pharmaceuticals	Technology/ industry/ manufacturing	Biotechnology/ chemicals	Food and drink/ agriculture	Environment/ climate change	IT/ telecommunications	The internal market	Innovation/ science/ research and development	None of these
Unweighted Total		230	50	53	38	37	36	17	63	83	23	47	64	55
Weighted Total		230	49	48	40	31	34	13	61	80	22	43	61	57
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Strongly agree	(5)	11 5%	2 4%	1 3%	1 2%	1 4%	1 2%	- -	1 2%	2 2%	1 5%	3 7%	3 5%	4 6%
Somewhat agree	(4)	55 24%	14 28%	13 28%	11 28%	14 46%	7 20%	5 38%	16 27%	20 25%	8 36%	11 25%	13 21%	12 22%
Neither agree nor disagree	(3)	56 25%	15 31%	11 22%	14 36%	8 25%	10 29%	4 32%	18 30%	17 21%	5 21%	11 25%	13 21%	11 19%
Somewhat disagree	(2)	22 10%	3 6%	1 3%	2 4%	1 2%	4 11%	- -	6 9%	7 9%	4 17%	2 6%	3 5%	9 16%
Strongly disagree	(1)	29 13%	6 13%	8 16%	1 4%	3 8%	3 9%	1 5%	11 19%	15 19%	1 6%	5 12%	11 18%	3 6%
Don't know		37 16%	7 14%	12 26%	7 19%	4 14%	9 26%	3 24%	6 9%	16 20%	2 11%	9 21%	14 23%	6 11%
No response		20 9%	2 4%	1 2%	3 7%	- -	1 2%	- -	3 5%	3 4%	1 3%	2 4%	4 6%	11 19%
NETS														
Net: Agree		65 28%	16 32%	14 30%	12 30%	15 50%	7 22%	5 38%	18 29%	22 27%	9 41%	14 32%	16 27%	16 28%
Net: Disagree		51 22%	10 19%	9 19%	3 8%	3 11%	7 20%	1 5%	17 28%	22 28%	5 23%	8 18%	14 23%	13 22%
Mean score		2.98	3.04	2.96	3.27	3.41	2.92	3.37	2.81	2.78	3.20	3.12	2.88	3.08