

CIOB – MPs research 2016

METHODOLOGY NOTE

ComRes interviewed 150 MPs online and by self-completion postal questionnaire between 25th February and 6th April 2016. Data were weighted to be representative of the House of Commons by political party and by region. ComRes is a member of the British Polling Council and abides by its rules.

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<p>Q1_SUM. The following questions will focus on the productivity of the UK workforce, and the construction industry in the UK. The following factors can all influence productivity within the construction sector. Which of these broad areas, if any, do you think the UK construction sector should focus on improving the most? Please rank your responses in order of priority, where 1 = the highest priority and 8 = the lowest priority. SUMMARY TABLE</p> <p>Base: All respondents</p>	1
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<p>Q1_2. The following questions will focus on the productivity of the UK workforce, and the construction industry in the UK. The following factors can all influence productivity within the construction sector. Which of these broad areas, if any, do you think the UK construction sector should focus on improving the most? Please rank your responses in order of priority, where 1 = the highest priority and 8 = the lowest priority. Investment e.g. spending more on labour-saving plant and machinery</p> <p>Base: All respondents</p>	6
<p>Q1_3. The following questions will focus on the productivity of the UK workforce, and the construction industry in the UK. The following factors can all influence productivity within the construction sector. Which of these broad areas, if any, do you think the UK construction sector should focus on improving the most? Please rank your responses in order of priority, where 1 = the highest priority and 8 = the lowest priority. Organisation e.g. improvements to management processes</p> <p>Base: All respondents</p>	7
<p>Q1_4. The following questions will focus on the productivity of the UK workforce, and the construction industry in the UK. The following factors can all influence productivity within the construction sector. Which of these broad areas, if any, do you think the UK construction sector should focus on improving the most? Please rank your responses in order of priority, where 1 = the highest priority and 8 = the lowest priority. Procurement e.g. improving procurement processes in the supply chain</p> <p>Base: All respondents</p>	8
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<p>Q1_6. The following questions will focus on the productivity of the UK workforce, and the construction industry in the UK. The following factors can all influence productivity within the construction sector. Which of these broad areas, if any, do you think the UK construction sector should focus on improving the most? Please rank your responses in order of priority, where 1 = the highest priority and 8 = the lowest priority. Regulation e.g. better regulation to incentivise productivity or reduce burdens</p> <p>Base: All respondents</p>	10
<p>Q1_7. The following questions will focus on the productivity of the UK workforce, and the construction industry in the UK. The following factors can all influence productivity within the construction sector. Which of these broad areas, if any, do you think the UK construction sector should focus on improving the most? Please rank your responses in order of priority, where 1 = the highest priority and 8 = the lowest priority. Economy e.g. making construction less 'boom and bust'</p> <p>Base: All respondents</p>	11
<p>Q1_8. The following questions will focus on the productivity of the UK workforce, and the construction industry in the UK. The following factors can all influence productivity within the construction sector. Which of these broad areas, if any, do you think the UK construction sector should focus on improving the most? Please rank your responses in order of priority, where 1 = the highest priority and 8 = the lowest priority. Industry structure e.g. reducing the number of different firms involved in the design and building process</p> <p>Base: All respondents</p>	12
<p>Q2_SUM. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective. SUMMARY TABLE</p> <p>Base: All respondents</p>	13
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<p>Q2_1. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank</p>	

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<p>your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective. Policy certainty e.g. a long-term policy framework for investment in construction Base: All respondents</p>	20
<p>Q2_2. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective. Economy e.g. adjust public spending and incentives for investment to reduce unpredictability in construction demand Base: All respondents</p>	21
<p>Q2_3. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective. Public procurement e.g. using public procurement to incentivise innovation Base: All respondents</p>	22
<p>Q2_4. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective. Planning e.g. a more effective and efficient planning process Base: All respondents</p>	23
<p>Q2_5. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective. Regulation e.g. a more effective and efficient regulatory framework Base: All respondents</p>	24
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<p>Q2_7. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective. Research e.g. greater funding for research into how construction can help to create productive 'Smart Cities' Base: All respondents</p>	26
<p>Q2_8. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective. New financing models e.g. models to create a greater return on investment on construction projects Base: All respondents</p>	27
<p>Q3_SUM. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact. SUMMARY TABLE Base: All respondents</p>	28
<p>Q3. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact. Top rank Base: All respondents</p>	29
<p>Q3. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact. Top 3 Base: All respondents</p>	31
<p>Q3_1. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact. The establishment of the National Infrastructure Commission to focus on long-term planning of major projects Base: All respondents</p>	33
<p>Q3_2. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact. A commitment to boost public investment in private-sector construction during a recession Base: All respondents</p>	34
<p>Q3_3. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact. Designing public sector contracts to encourage private companies to improve productivity Base: All respondents</p>	35
<p>Q3_4. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact. Enhancing incentives to deliver greener and smarter buildings through grants and tax breaks Base: All respondents</p>	36
<p>Q3_5. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact. Reforming land taxation to encourage more efficient use of land, e.g. a Land Value Tax model in place of Stamp Duty Base: All respondents</p>	37
<p>Q3_6. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact. Increased public spending on research and development Base: All respondents</p>	38

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Q3_7. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact. Increasing funding allocated for training, e.g. an Apprenticeship Levy 39
Base: All respondents

Q3_8. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact. Providing incentives for companies to encourage labour saving processes 40
Base: All respondents

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SUMMARY TABLE

Base: All respondents

	Total	1	2	3	4	5	6	7	8	No response	Net: Top 3	Net: Bottom 3	Mean
People e.g. improvements in training, wages and culture	150 100%	57 38%	25 17%	21 14%	13 9%	9 6%	9 6%	7 5%	2 1%	7 4%	103 69%	18 12%	2.7
Innovation e.g. improving both structures and processes used in the industry	150 100%	22 15%	30 20%	28 19%	27 18%	12 8%	13 8%	8 5%	4 3%	6 4%	80 53%	25 16%	3.5
Economy e.g. making construction less 'boom and bust'	150 100%	34 23%	22 14%	15 10%	17 11%	11 7%	16 10%	15 10%	15 10%	6 4%	70 47%	46 30%	3.9
Investment e.g. spending more on labour-saving plant and machinery	150 100%	14 9%	19 13%	29 19%	18 12%	18 12%	17 12%	17 11%	9 6%	8 6%	62 41%	44 29%	4.2
Procurement e.g. improving procurement processes in the supply chain	150 100%	8 5%	20 13%	16 10%	25 17%	28 18%	26 17%	14 10%	7 5%	7 5%	43 29%	47 31%	4.5
Regulation e.g. better regulation to incentivise productivity or reduce burdens	150 100%	4 3%	20 13%	17 11%	11 8%	16 10%	18 12%	32 22%	21 14%	11 7%	41 27%	71 47%	5.2
Organisation e.g. improvements to management processes	150 100%	5 3%	5 3%	15 10%	20 13%	35 23%	21 14%	26 17%	14 10%	9 6%	25 17%	61 41%	5.2
Industry structure e.g. reducing the number of different firms involved in the design and building process	150 100%	4 2%	5 3%	4 3%	12 8%	14 9%	21 14%	20 13%	56 37%	15 10%	13 9%	97 65%	6.3

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Top ranked

Base: All respondents

	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER		
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
People e.g. improvements in training, wages and culture	57 38%	17 23%	29 53%	6 50%	4 55%	43 37%	5 36%	9 46%	8 35%	7 25%	11 32%	18 51%	5 31%	18 51%	33 34%	16 43%	12 31%	15 39%	14 39%	7 43%	11 62%	4 34%	4 24%	15 29%	16 43%	41 36%	16 43%	40 34%	17 49%
Economy e.g. making construction less 'boom and bust'	34 23%	25 33%	7 12%	2 14%	1 11%	27 23%	5 36%	3 14%	5 23%	8 31%	8 25%	5 14%	2 14%	7 20%	24 25%	5 14%	9 24%	11 28%	9 24%	2 16%	1 4%	3 25%	5 30%	14 28%	8 23%	26 23%	8 23%	29 25%	5 15%
Innovation e.g. improving both structures and processes used in the industry	22 15%	11 15%	7 13%	3 21%	1 11%	16 14%	2 12%	4 23%	3 14%	5 18%	5 14%	4 10%	5 27%	5 15%	12 12%	7 19%	4 10%	3 7%	8 24%	4 25%	4 21%	2 17%	2 13%	5 11%	4 12%	18 15%	4 12%	19 17%	3 8%
Investment e.g. spending more on labour-saving plant and machinery	14 9%	6 8%	5 9%	1 7%	2 22%	9 8%	2 16%	3 13%	2 7%	2 9%	2 6%	3 9%	- -	1 3%	12 13%	5 12%	3 9%	4 9%	2 6%	- -	1 7%	2 19%	2 13%	5 10%	3 8%	11 9%	3 8%	11 10%	3 7%
Procurement e.g. improving procurement processes in the supply chain	8 5%	6 8%	2 3%	- -	- -	8 7%	- -	- -	1 5%	1 4%	5 14%	1 3%	2 14%	3 8%	3 3%	2 6%	3 7%	2 6%	1 2%	1 5%	1 5%	- -	1 7%	4 7%	1 4%	7 6%	1 4%	5 5%	3 7%
Organisation e.g. improvements to management processes	5 3%	2 3%	2 4%	- -	- -	5 4%	- -	- -	1 3%	1 4%	2 6%	1 3%	- -	- -	5 5%	- -	4 11%	1 2%	- -	- -	- -	1 6%	2 9%	1 2%	1 4%	4 3%	1 4%	4 3%	1 4%
Regulation e.g. better regulation to incentivise productivity or reduce burdens	4 3%	4 5%	- -	- -	- -	4 3%	- -	- -	- -	1 4%	- -	3 8%	- -	- -	4 4%	1 4%	1 4%	1 3%	- -	- -	- -	- -	- -	3 5%	1 3%	3 2%	1 3%	4 3%	- -
Industry structure e.g. reducing the number of different firms involved in the design and building process	4 2%	1 2%	2 4%	- -	- -	4 3%	- -	- -	2 7%	1 4%	- -	1 3%	2 14%	- -	1 1%	- -	1 2%	1 5%	2 5%	2 10%	- -	- -	1 4%	1 2%	- -	4 3%	- -	3 2%	1 2%

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Top 3

Base: All respondents

	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER		
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
People e.g. improvements in training, wages and culture	103 69%	45 59%	45 83%	9 71%	4 55%	82 70%	9 68%	13 64%	14 64%	15 56%	25 75%	27 78%	9 51%	29 80%	65 68%	27 72%	26 68%	23 60%	27 75%	10 62%	16 95%	9 69%	13 73%	27 55%	28 77%	75 66%	28 77%	76 66%	27 77%
Innovation e.g. improving both structures and processes used in the industry	80 53%	38 50%	30 55%	8 64%	4 56%	61 52%	6 46%	12 64%	11 49%	14 51%	18 53%	19 54%	7 41%	20 56%	52 54%	24 65%	20 54%	16 41%	19 54%	8 54%	11 62%	9 72%	11 60%	19 39%	21 59%	58 51%	21 59%	62 54%	18 51%
Economy e.g. making construction less 'boom and bust'	70 47%	42 55%	21 40%	5 36%	2 33%	57 49%	7 54%	6 32%	10 46%	18 65%	16 48%	13 38%	9 52%	19 53%	42 44%	11 30%	21 55%	21 53%	18 49%	8 52%	6 38%	6 44%	9 48%	20 40%	21 59%	49 43%	21 59%	57 50%	13 38%
Investment e.g. spending more on labour-saving plant and machinery	62 41%	27 36%	28 52%	2 14%	5 67%	48 41%	7 54%	7 35%	10 47%	10 35%	13 38%	15 43%	8 47%	14 38%	40 41%	19 50%	12 32%	14 37%	17 46%	6 37%	10 60%	6 46%	8 43%	20 40%	12 32%	50 44%	12 32%	49 42%	13 37%
Procurement e.g. improving procurement processes in the supply chain	43 29%	24 31%	12 23%	4 29%	3 45%	32 27%	4 30%	7 36%	4 20%	7 27%	10 31%	10 30%	6 37%	11 32%	25 26%	13 33%	8 20%	13 35%	9 26%	7 44%	3 20%	3 22%	5 26%	19 38%	6 17%	37 32%	6 17%	36 31%	8 22%
Regulation e.g. better regulation to incentivise productivity or reduce burdens	41 27%	29 38%	6 12%	3 21%	3 44%	33 28%	3 26%	5 27%	4 19%	13 49%	7 21%	8 23%	6 37%	9 24%	26 27%	6 16%	8 21%	15 40%	12 33%	2 12%	3 16%	4 35%	5 28%	21 42%	6 16%	35 31%	6 16%	32 28%	9 27%
Organisation e.g. improvements to management processes	25 17%	10 13%	11 21%	4 29%	-	18 16%	3 22%	4 19%	6 28%	2 9%	4 12%	6 17%	2 11%	2 7%	21 21%	5 12%	12 33%	5 14%	3 7%	4 22%	1 5%	2 12%	3 18%	8 17%	7 20%	18 15%	7 20%	20 18%	5 13%
Industry structure e.g. reducing the number of different firms involved in the design and building process	13 9%	6 8%	6 11%	1 7%	-	12 10%	-	1 5%	2 10%	2 9%	3 10%	4 12%	4 23%	-	9 9%	4 9%	4 10%	2 6%	3 9%	3 16%	1 4%	-	1 4%	6 12%	3 8%	10 9%	3 8%	9 8%	4 11%

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Bottom 3

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	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Industry structure e.g. reducing the number of different firms involved in the design and building process	97	53	33	6	6	79	8	10	13	18	27	21	9	29	59	26	22	27	22	9	13	11	16	28	21	75	21	76	21
	65%	69%	62%	43%	78%	67%	62%	49%	60%	65%	80%	62%	51%	80%	61%	69%	59%	69%	60%	55%	73%	81%	87%	56%	59%	66%	59%	66%	60%
Regulation e.g. better regulation to incentivise productivity or reduce burdens	71	29	31	7	4	53	7	11	11	7	18	18	5	21	45	21	22	15	13	10	9	7	7	21	17	54	17	57	14
	47%	38%	58%	57%	56%	45%	56%	55%	51%	25%	52%	51%	30%	57%	47%	56%	58%	38%	37%	64%	55%	53%	39%	42%	47%	48%	47%	49%	42%
Organisation e.g. improvements to management processes	61	39	18	2	2	51	6	4	9	16	14	12	7	15	39	17	13	11	20	6	7	-	8	25	16	46	16	48	13
	41%	51%	34%	14%	34%	43%	48%	22%	42%	60%	41%	34%	42%	41%	41%	46%	34%	28%	57%	39%	41%	-	42%	50%	43%	40%	43%	42%	38%
Procurement e.g. improving procurement processes in the supply chain	47	21	21	5	1	37	6	5	9	10	9	8	8	8	31	6	14	15	11	4	7	6	5	11	13	34	13	37	10
	31%	28%	39%	36%	10%	31%	44%	24%	43%	35%	28%	24%	49%	21%	32%	17%	38%	40%	31%	29%	40%	43%	30%	23%	37%	30%	37%	32%	29%
Economy e.g. making construction less 'boom and bust'	46	19	17	6	4	33	4	9	7	4	11	12	4	11	30	15	9	12	9	5	7	4	5	15	10	36	10	33	13
	30%	25%	31%	43%	56%	28%	28%	45%	32%	13%	32%	33%	25%	32%	31%	40%	24%	32%	26%	35%	41%	28%	29%	29%	26%	32%	26%	28%	37%
Investment e.g. spending more on labour-saving plant and machinery	44	25	11	6	2	32	4	7	4	10	8	11	4	8	32	8	16	14	6	3	2	6	3	14	15	29	15	34	10
	29%	33%	20%	50%	21%	27%	34%	37%	18%	35%	23%	31%	24%	22%	33%	21%	42%	37%	17%	21%	14%	48%	15%	28%	42%	25%	42%	30%	28%
Innovation e.g. improving both structures and processes used in the industry	25	13	9	1	2	22	-	3	3	4	6	10	4	5	16	4	6	8	6	2	3	1	4	9	5	19	5	19	5
	16%	17%	17%	7%	22%	19%	-	13%	12%	13%	17%	28%	23%	13%	17%	12%	15%	22%	17%	13%	17%	9%	23%	18%	14%	17%	14%	17%	16%
People e.g. improvements in training, wages and culture	18	12	3	1	2	14	1	3	3	6	3	3	3	2	13	3	6	6	3	1	-	-	2	12	4	14	4	15	3
	12%	16%	6%	7%	22%	12%	10%	13%	12%	22%	7%	9%	19%	5%	14%	9%	15%	15%	9%	5%	-	-	10%	23%	12%	12%	13%	8%	

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Q1_1. The following questions will focus on the productivity of the UK workforce, and the construction industry in the UK. The following factors can all influence productivity within the construction sector. Which of these broad areas, if any, do you think the UK construction sector should focus on improving the most? Please rank your responses in order of priority, where 1 = the highest priority and 8 = the lowest priority.

Innovation e.g. improving both structures and processes used in the industry

Base: All respondents

	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER			
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	22	11	7	3	1	16	2	4	3	5	5	4	5	5	12	7	4	3	8	4	4	2	2	5	4	18	4	19	3
		15%	15%	13%	21%	11%	14%	12%	23%	14%	18%	14%	10%	27%	15%	12%	19%	10%	7%	24%	25%	21%	17%	13%	11%	12%	15%	12%	17%	8%
2	(2)	30	11	13	5	1	22	3	5	5	2	6	8	1	6	23	8	12	9	1	2	4	5	3	8	9	21	9	23	7
		20%	15%	24%	36%	11%	18%	22%	28%	25%	7%	18%	23%	4%	18%	23%	21%	31%	24%	2%	11%	22%	37%	14%	17%	24%	19%	24%	20%	20%
3	(3)	28	15	10	1	2	24	2	3	2	7	7	7	2	9	18	10	5	4	10	3	3	2	6	6	8	20	8	20	8
		19%	20%	18%	7%	34%	20%	12%	13%	10%	27%	22%	20%	10%	24%	18%	25%	12%	10%	28%	18%	19%	18%	33%	11%	23%	17%	23%	18%	22%
4	(4)	27	17	7	2	1	19	6	2	3	6	8	2	4	4	19	4	10	8	5	3	-	2	2	14	7	20	7	20	7
		18%	23%	13%	14%	10%	16%	48%	9%	16%	22%	23%	5%	24%	12%	19%	12%	26%	20%	14%	20%	-	12%	12%	27%	18%	18%	18%	18%	20%
5	(5)	12	5	6	1	1	10	1	2	4	2	1	3	1	6	6	3	1	3	5	1	4	-	1	5	2	10	2	11	2
		8%	6%	11%	7%	11%	8%	6%	9%	18%	9%	2%	8%	4%	16%	6%	8%	3%	9%	13%	5%	21%	-	5%	10%	6%	9%	6%	9%	5%
6	(6)	13	8	5	-	-	13	-	-	1	2	5	5	1	3	9	4	4	1	3	1	3	-	2	4	2	10	2	8	4
		8%	10%	9%	-	-	11%	-	-	3%	9%	14%	14%	4%	8%	9%	12%	10%	3%	9%	8%	17%	-	13%	8%	6%	9%	6%	7%	12%
7	(7)	8	4	3	-	2	6	-	2	2	-	1	3	2	2	4	-	2	3	3	1	-	1	1	3	2	6	2	7	1
		5%	5%	5%	-	22%	5%	-	8%	9%	-	4%	9%	12%	4%	5%	-	5%	9%	8%	6%	-	9%	5%	6%	6%	5%	6%	6%	3%
8	(8)	4	1	2	1	-	3	-	1	-	1	-	2	1	-	3	-	-	4	-	-	-	-	1	2	1	3	1	4	-
		3%	2%	3%	7%	-	3%	-	5%	-	4%	-	5%	7%	-	3%	-	-	10%	-	-	-	-	5%	4%	3%	3%	3%	3%	-
No response		6	4	2	1	-	5	-	1	1	1	2	1	1	4	1	1	3	1	1	-	1	-	3	1	5	1	3	3	
		4%	5%	3%	7%	-	5%	-	5%	5%	4%	4%	5%	7%	4%	4%	3%	2%	9%	2%	8%	-	7%	-	7%	3%	5%	3%	3%	9%
NETS																														
Net: Top 3		80	38	30	8	4	61	6	12	11	14	18	19	7	20	52	24	20	16	19	8	11	9	11	19	21	58	21	62	18
		53%	50%	55%	64%	56%	52%	46%	64%	49%	51%	53%	54%	41%	56%	54%	65%	54%	41%	54%	54%	62%	72%	60%	39%	59%	51%	59%	54%	51%
Net: Bottom 3		25	13	9	1	2	22	-	3	3	4	6	10	4	5	16	4	6	8	6	2	3	1	4	9	5	19	5	19	5
		16%	17%	17%	7%	22%	19%	-	13%	12%	13%	17%	28%	23%	13%	17%	12%	15%	22%	17%	13%	17%	9%	23%	18%	14%	17%	14%	17%	16%
Mean score		3.5	3.5	3.5	2.8	3.9	3.6	3.1	3.1	3.5	3.5	3.4	3.8	3.7	3.4	3.4	3.1	3.3	4.0	3.5	3.2	3.3	2.8	3.7	3.8	3.4	3.5	3.4	3.5	3.5

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Q1_2. The following questions will focus on the productivity of the UK workforce, and the construction industry in the UK. The following factors can all influence productivity within the construction sector. Which of these broad areas, if any, do you think the UK construction sector should focus on improving the most? Please rank your responses in order of priority, where 1 = the highest priority and 8 = the lowest priority.

Investment e.g. spending more on labour-saving plant and machinery

Base: All respondents

	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER			
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	14	6	5	1	2	9	2	3	2	2	2	3	-	1	12	5	3	4	2	-	1	2	2	5	3	11	3	11	3
		9%	8%	9%	7%	22%	8%	16%	13%	7%	9%	6%	9%	-	3%	13%	12%	9%	9%	6%	-	7%	19%	13%	10%	8%	9%	8%	10%	7%
2	(2)	19	10	8	-	2	18	1	1	3	5	7	3	6	4	10	6	1	4	8	5	3	1	2	5	4	16	4	16	4
		13%	13%	15%	-	22%	15%	6%	4%	14%	18%	20%	10%	32%	12%	10%	17%	2%	12%	22%	32%	19%	6%	12%	9%	10%	14%	10%	14%	11%
3	(3)	29	11	15	1	2	21	4	3	6	2	4	8	2	8	18	8	8	6	7	1	6	3	3	11	5	24	5	22	7
		19%	15%	28%	7%	22%	18%	32%	18%	27%	9%	13%	24%	14%	23%	18%	21%	21%	16%	18%	5%	34%	21%	19%	22%	14%	21%	14%	19%	19%
4	(4)	18	9	7	2	-	16	-	2	4	3	5	3	2	7	9	3	4	3	8	3	2	-	3	7	3	15	3	14	4
		12%	12%	13%	14%	-	13%	-	9%	19%	12%	16%	9%	9%	19%	9%	9%	10%	7%	22%	21%	9%	-	16%	15%	7%	13%	7%	12%	11%
5	(5)	18	10	7	1	1	16	1	2	2	5	4	5	4	5	10	4	5	5	3	3	3	-	3	4	5	13	5	13	5
		12%	13%	12%	7%	11%	13%	6%	9%	10%	18%	11%	14%	21%	13%	10%	11%	14%	14%	9%	21%	17%	-	18%	8%	14%	12%	14%	11%	14%
6	(6)	17	11	6	-	-	17	1	-	1	5	2	9	2	4	12	3	5	7	2	2	1	2	-	7	6	12	6	12	5
		12%	15%	11%	-	-	14%	6%	-	5%	18%	6%	25%	12%	10%	12%	9%	13%	17%	6%	11%	5%	15%	-	14%	16%	10%	16%	11%	14%
7	(7)	17	9	2	5	2	10	2	5	2	4	4	1	2	1	14	2	7	4	4	1	2	2	1	6	6	11	6	15	2
		11%	11%	4%	36%	21%	9%	12%	28%	9%	13%	11%	3%	12%	4%	14%	5%	19%	10%	11%	5%	9%	16%	7%	11%	16%	10%	16%	13%	7%
8	(8)	9	5	2	2	-	5	2	2	1	1	2	1	-	3	6	2	3	3	-	1	-	2	2	1	3	6	3	7	2
		6%	7%	4%	14%	-	5%	16%	9%	3%	4%	6%	4%	-	8%	7%	6%	9%	9%	-	5%	-	17%	9%	3%	9%	5%	9%	6%	6%
No response		8	5	2	2	-	6	1	2	1	-	4	1	-	3	6	3	1	2	2	-	-	1	1	5	2	7	2	5	3
		6%	7%	3%	14%	-	5%	6%	9%	5%	-	11%	3%	-	7%	6%	9%	2%	6%	6%	-	-	6%	7%	9%	5%	6%	5%	5%	9%
NETS																														
Net: Top 3		62	27	28	2	5	48	7	7	10	10	13	15	8	14	40	19	12	14	17	6	10	6	8	20	12	50	12	49	13
		41%	36%	52%	14%	67%	41%	54%	35%	47%	35%	38%	43%	47%	38%	41%	50%	32%	37%	46%	37%	60%	46%	43%	40%	32%	44%	32%	42%	37%
Net: Bottom 3		44	25	11	6	2	32	4	7	4	10	8	11	4	8	32	8	16	14	6	3	2	6	3	14	15	29	15	34	10
		29%	33%	20%	50%	21%	27%	34%	37%	18%	35%	23%	31%	24%	22%	33%	21%	42%	37%	17%	21%	14%	48%	15%	28%	42%	25%	42%	30%	28%
Mean score		4.2	4.4	3.8	5.7	3.4	4.2	4.3	4.7	3.9	4.4	4.1	4.2	4.0	4.2	4.3	3.8	4.9	4.5	3.7	4.1	3.6	4.6	3.9	4.1	4.8	4.1	4.8	4.2	4.3

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Q1_3. The following questions will focus on the productivity of the UK workforce, and the construction industry in the UK. The following factors can all influence productivity within the construction sector. Which of these broad areas, if any, do you think the UK construction sector should focus on improving the most? Please rank your responses in order of priority, where 1 = the highest priority and 8 = the lowest priority.

Organisation e.g. improvements to management processes

Base: All respondents

	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER			
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	5 3%	2 3%	2 4%	- -	5 4%	- -	- -	1 3%	1 4%	2 6%	1 3%	- -	- -	5 5%	- -	4 11%	1 2%	- -	- -	- -	1 6%	2 9%	1 2%	1 4%	4 3%	1 4%	4 3%	1 3%	
2	(2)	5 3%	2 3%	1 2%	2 14%	- -	3 3%	- -	2 9%	1 5%	- -	1 4%	1 3%	- -	1 2%	4 4%	2 6%	2 6%	- -	1 2%	- -	1 5%	- -	- -	4 12%	1 1%	4 12%	4 4%	1 4%	
3	(3)	15 10%	5 7%	8 15%	2 14%	- -	10 9%	3 22%	2 9%	4 19%	1 4%	1 2%	4 12%	2 11%	2 4%	11 12%	2 6%	6 17%	5 12%	2 5%	4 22%	- -	1 6%	2 9%	7 14%	2 5%	13 11%	2 5%	12 11%	2 7%
4	(4)	20 13%	10 13%	7 14%	2 14%	1 11%	2 14%	3 14%	1 3%	5 18%	4 12%	6 18%	1 7%	7 18%	12 13%	4 12%	6 16%	3 8%	6 18%	- -	8 44%	2 12%	2 14%	3 6%	6 16%	14 13%	6 16%	14 12%	7 19%	
5	(5)	35 23%	14 18%	13 25%	4 29%	4 55%	26 22%	2 18%	6 32%	4 18%	2 9%	11 32%	9 27%	6 33%	10 29%	19 19%	8 21%	6 15%	17 44%	4 12%	5 31%	1 5%	9 69%	5 26%	10 20%	6 15%	29 26%	6 15%	28 24%	7 19%
6	(6)	21 14%	11 15%	7 13%	1 7%	2 22%	18 15%	- -	3 13%	5 23%	6 20%	5 14%	3 9%	2 10%	4 10%	16 16%	6 15%	7 20%	2 4%	6 17%	1 8%	4 23%	- -	6 31%	4 9%	6 16%	15 13%	6 16%	18 16%	3 8%
7	(7)	26 17%	19 24%	6 11%	1 7%	1 11%	22 19%	3 20%	2 9%	2 7%	10 35%	6 17%	5 14%	2 11%	8 23%	16 16%	6 16%	2 5%	7 18%	11 31%	2 16%	2 14%	- -	2 11%	14 28%	5 14%	21 18%	5 14%	19 16%	7 22%
8	(8)	14 10%	9 12%	5 10%	- -	- -	11 9%	4 28%	- -	3 12%	1 4%	3 10%	4 10%	4 21%	3 8%	8 8%	5 15%	3 9%	2 6%	3 9%	2 16%	1 4%	- -	- -	6 13%	5 13%	10 8%	5 13%	12 10%	3 8%
No response		9 6%	4 5%	3 6%	2 14%	- -	6 5%	- -	3 14%	2 9%	1 4%	1 4%	2 5%	1 7%	2 6%	6 6%	4 10%	1 2%	2 6%	2 6%	1 8%	1 4%	1 7%	- -	4 8%	2 5%	7 6%	2 5%	5 4%	4 11%
NETS																														
Net: Top 3		25 17%	10 13%	11 21%	4 29%	- -	18 16%	3 22%	4 19%	6 28%	2 9%	4 12%	6 17%	2 11%	2 7%	21 21%	5 12%	12 33%	5 14%	3 7%	4 22%	1 5%	2 12%	3 18%	8 17%	7 20%	18 15%	7 20%	20 18%	5 13%
Net: Bottom 3		61 41%	39 51%	18 34%	2 14%	2 34%	51 43%	6 48%	4 22%	9 42%	16 60%	14 41%	12 34%	7 42%	15 41%	39 41%	17 46%	13 34%	11 28%	20 57%	6 39%	7 41%	- -	8 42%	25 50%	16 43%	46 40%	16 43%	48 42%	13 38%
Mean score		5.2	5.5	5.0	4.3	5.3	5.7	4.7	5.0	5.6	5.3	5.1	5.7	5.5	5.0	5.5	4.5	5.2	5.8	5.4	5.0	4.5	4.8	5.7	5.1	5.3	5.1	5.2	5.2	

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Q1_4. The following questions will focus on the productivity of the UK workforce, and the construction industry in the UK. The following factors can all influence productivity within the construction sector. Which of these broad areas, if any, do you think the UK construction sector should focus on improving the most? Please rank your responses in order of priority, where 1 = the highest priority and 8 = the lowest priority.

Procurement e.g. improving procurement processes in the supply chain

Base: All respondents

	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER			
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	8 5%	6 8%	2 3%	- -	8 7%	- -	- -	1 5%	1 4%	5 14%	1 3%	2 14%	3 8%	3 3%	2 6%	3 7%	2 6%	1 2%	1 5%	1 5%	- -	1 7%	4 7%	1 4%	7 6%	1 4%	5 5%	3 7%	
2	(2)	20 13%	11 15%	7 12%	1 7%	1 11%	15 12%	3 24%	2 9%	1 5%	5 18%	3 10%	5 16%	2 9%	4 12%	14 14%	7 19%	2 6%	6 15%	4 12%	4 26%	1 5%	2 13%	1 5%	11 23%	1 2%	19 16%	1 2%	17 15%	2 6%
3	(3)	16 10%	6 8%	4 8%	3 21%	2 34%	10 8%	1 6%	5 27%	2 9%	1 4%	3 7%	4 12%	2 14%	4 12%	9 9%	3 9%	3 7%	5 13%	5 13%	2 13%	2 10%	1 9%	2 14%	4 8%	4 11%	12 10%	4 11%	13 11%	3 8%
4	(4)	25 17%	11 15%	12 22%	1 7%	2 22%	24 20%	- -	2 9%	3 16%	5 18%	6 18%	9 27%	2 14%	11 31%	12 12%	8 22%	5 14%	4 10%	8 22%	4 22%	4 24%	3 23%	4 23%	5 10%	6 16%	19 17%	6 16%	18 15%	8 22%
5	(5)	28 18%	18 23%	6 12%	2 14%	2 22%	21 18%	3 26%	3 18%	3 12%	6 20%	7 20%	6 17%	- -	5 13%	23 23%	7 20%	9 24%	4 10%	7 20%	1 5%	3 16%	2 12%	3 16%	11 21%	9 25%	19 16%	9 25%	21 18%	6 18%
6	(6)	26 17%	13 18%	9 17%	3 21%	1 10%	20 17%	3 22%	3 14%	4 19%	7 27%	5 16%	4 10%	4 23%	5 14%	17 17%	2 5%	8 21%	8 21%	8 22%	3 18%	2 14%	5 37%	2 10%	7 14%	7 20%	19 16%	7 20%	20 17%	6 17%
7	(7)	14 10%	6 8%	7 13%	1 7%	- -	11 9%	3 22%	1 5%	3 14%	1 4%	4 12%	2 6%	3 16%	1 2%	11 11%	4 10%	4 10%	6 16%	1 2%	1 5%	3 17%	1 6%	3 16%	3 5%	4 12%	10 9%	4 12%	12 10%	2 7%
8	(8)	7 5%	1 2%	5 9%	1 7%	- -	6 5%	- -	1 5%	2 10%	1 4%	- -	3 8%	2 9%	2 5%	4 4%	1 2%	3 7%	1 2%	3 8%	1 6%	2 10%	- -	1 4%	2 4%	2 5%	5 5%	2 5%	5 5%	2 5%
No response		7 5%	2 3%	3 5%	2 14%	- -	4 3%	- -	3 14%	2 9%	- -	1 4%	1 3%	- -	1 4%	6 6%	3 8%	2 4%	2 6%	- -	- -	- -	1 4%	4 8%	2 5%	5 4%	2 5%	4 3%	3 9%	
NETS																														
Net: Top 3		43 29%	24 31%	12 23%	4 29%	3 45%	32 27%	4 30%	7 36%	4 20%	7 27%	10 31%	10 30%	6 37%	11 32%	25 26%	13 33%	8 20%	13 35%	9 26%	7 44%	3 20%	3 22%	5 26%	19 38%	6 17%	37 32%	6 17%	36 31%	8 22%
Net: Bottom 3		47 31%	21 28%	21 39%	5 36%	1 10%	37 31%	6 44%	5 24%	9 43%	10 35%	9 28%	8 24%	8 49%	8 21%	31 32%	6 17%	14 38%	15 40%	11 31%	4 29%	7 40%	6 43%	5 30%	11 23%	13 37%	34 30%	13 37%	37 32%	10 29%
Mean score		4.5	4.3	4.8	4.8	3.9	4.5	4.8	4.4	5.1	4.5	4.2	4.4	4.6	4.1	4.6	4.0	4.9	4.5	4.6	4.0	5.0	4.7	4.6	4.0	5.0	4.3	5.0	4.5	4.6

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Q1_5. The following questions will focus on the productivity of the UK workforce, and the construction industry in the UK. The following factors can all influence productivity within the construction sector. Which of these broad areas, if any, do you think the UK construction sector should focus on improving the most? Please rank your responses in order of priority, where 1 = the highest priority and 8 = the lowest priority.

People e.g. improvements in training, wages and culture

Base: All respondents

	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER			
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	57	17	29	6	4	43	5	9	8	7	11	18	5	18	33	16	12	15	14	7	11	4	4	15	16	41	16	40	17
		38%	23%	53%	50%	55%	37%	36%	46%	35%	25%	32%	51%	31%	51%	34%	43%	31%	39%	39%	43%	62%	34%	24%	29%	43%	36%	43%	34%	49%
2	(2)	25	14	10	1	-	20	3	2	3	6	7	4	3	6	16	5	6	4	10	3	3	4	6	5	4	21	4	19	6
		17%	18%	19%	7%	-	17%	22%	9%	14%	22%	22%	12%	16%	18%	16%	13%	17%	9%	28%	18%	16%	29%	35%	11%	11%	18%	11%	16%	18%
3	(3)	21	14	6	2	-	18	1	2	3	2	7	5	1	4	17	6	8	5	3	-	3	1	2	7	8	13	8	18	3
		14%	18%	11%	14%	-	16%	10%	9%	16%	9%	21%	16%	4%	11%	17%	17%	21%	12%	8%	-	17%	6%	13%	14%	23%	12%	23%	16%	10%
4	(4)	13	9	2	1	2	8	2	3	3	1	1	3	3	1	9	4	3	7	-	1	-	3	2	6	1	12	1	12	1
		9%	12%	3%	7%	22%	7%	16%	13%	14%	4%	4%	8%	18%	3%	9%	10%	7%	17%	-	5%	-	26%	11%	12%	2%	11%	2%	10%	3%
5	(5)	9	5	3	1	-	7	1	1	1	2	3	1	1	3	5	2	3	1	3	3	1	1	1	1	2	7	2	8	1
		6%	6%	6%	7%	-	6%	6%	5%	3%	9%	10%	3%	4%	9%	5%	6%	7%	2%	9%	21%	5%	6%	7%	2%	6%	6%	6%	7%	3%
6	(6)	9	5	2	1	2	5	1	3	1	1	3	1	3	2	4	1	3	3	2	1	-	-	2	4	3	6	3	7	2
		6%	7%	3%	7%	22%	5%	10%	13%	3%	4%	7%	3%	19%	5%	4%	2%	9%	7%	6%	5%	-	-	10%	7%	8%	5%	8%	6%	6%
7	(7)	7	6	1	-	-	7	-	-	1	4	-	2	-	-	7	3	2	1	1	-	-	-	-	6	1	6	1	7	-
		5%	8%	2%	-	-	6%	-	-	5%	13%	-	6%	-	-	7%	7%	6%	2%	3%	-	-	-	-	12%	3%	5%	3%	6%	-
8	(8)	2	1	1	-	-	2	-	-	1	1	-	-	-	-	2	-	-	2	-	-	-	-	2	-	2	-	1	1	-
		1%	2%	1%	-	-	2%	-	-	3%	4%	-	-	-	-	2%	-	-	5%	-	-	-	-	4%	-	2%	-	1%	2%	-
No response		7	5	1	1	-	6	-	1	1	2	1	1	1	1	4	1	1	2	2	1	-	-	-	5	1	6	1	4	3
		4%	6%	2%	7%	-	5%	-	5%	5%	9%	4%	3%	7%	4%	4%	3%	2%	6%	7%	8%	-	-	-	9%	3%	5%	3%	3%	9%
NETS																														
Net: Top 3		103	45	45	9	4	82	9	13	14	15	25	27	9	29	65	27	26	23	27	10	16	9	13	27	28	75	28	76	27
		69%	59%	83%	71%	55%	70%	68%	64%	64%	56%	75%	78%	51%	80%	68%	72%	68%	60%	75%	62%	95%	69%	73%	55%	77%	66%	77%	66%	77%
Net: Bottom 3		18	12	3	1	2	14	1	3	3	6	3	3	3	2	13	3	6	6	3	1	-	-	2	12	4	14	4	15	3
		12%	16%	6%	7%	22%	12%	10%	13%	12%	22%	7%	9%	19%	5%	14%	9%	15%	15%	9%	5%	-	-	10%	23%	12%	12%	13%	8%	
Mean score		2.7	3.2	2.1	2.3	2.8	2.7	2.6	2.6	2.9	3.4	2.6	2.3	3.1	2.1	2.9	2.6	2.9	2.9	2.4	2.5	1.7	2.4	2.7	3.4	2.5	2.8	2.5	2.9	2.1

February 2016 MPs Parliamentary Panel Survey

Q1_6. The following questions will focus on the productivity of the UK workforce, and the construction industry in the UK. The following factors can all influence productivity within the construction sector. Which of these broad areas, if any, do you think the UK construction sector should focus on improving the most? Please rank your responses in order of priority, where 1 = the highest priority and 8 = the lowest priority.

Regulation e.g. better regulation to incentivise productivity or reduce burdens

Base: All respondents

	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER			
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	4 3%	4 5%	-	-	4 3%	-	-	-	1 4%	-	3 8%	-	-	4 4%	1 4%	1 4%	1 3%	-	-	-	-	3 5%	1 3%	3 2%	1 3%	4 3%	-	-	
2	(2)	20 13%	11 15%	3 6%	3 21%	2 10%	3 20%	5 27%	2 9%	4 13%	1 4%	5 16%	2 14%	3 7%	15 15%	3 9%	4 12%	7 19%	5 13%	-	1 5%	1 9%	4 21%	10 20%	4 11%	16 14%	4 11%	17 15%	3 9%	
3	(3)	17 11%	13 18%	3 6%	-	1 14%	-	1 6%	2 10%	8 31%	6 17%	-	4 23%	6 17%	7 8%	1 3%	2 5%	7 17%	7 20%	2 12%	2 12%	3 25%	1 7%	8 16%	1 2%	16 14%	1 2%	11 9%	6 18%	
4	(4)	11 8%	5 6%	6 10%	1 7%	-	9 8%	1 6%	2 10%	2 9%	3 10%	1 3%	2 9%	1 2%	9 9%	3 8%	3 8%	3 8%	3 8%	1 6%	1 4%	-	1 4%	3 6%	6 17%	5 5%	6 17%	9 8%	3 8%	
5	(5)	16 10%	10 13%	6 10%	-	15 13%	1 6%	-	2 10%	4 13%	5 14%	5 13%	2 11%	4 11%	10 10%	6 15%	3 7%	3 9%	4 11%	2 10%	4 24%	-	4 20%	2 4%	4 12%	11 10%	4 12%	12 11%	3 9%	
6	(6)	18 12%	7 10%	9 16%	1 7%	1 11%	4 28%	1 5%	3 12%	1 4%	6 18%	3 10%	2 14%	6 17%	10 10%	4 12%	4 11%	4 11%	5 15%	4 23%	4 24%	2 12%	1 4%	6 12%	2 5%	16 14%	2 5%	16 14%	2 6%	
7	(7)	32 22%	11 15%	15 28%	4 29%	2 34%	25 22%	1 6%	6 32%	5 25%	3 12%	7 21%	10 28%	2 12%	11 30%	19 20%	10 25%	10 27%	8 21%	4 12%	4 29%	5 27%	2 19%	5 26%	7 14%	9 25%	23 20%	9 25%	22 19%	11 31%
8	(8)	21 14%	10 13%	7 13%	3 21%	1 11%	14 12%	3 22%	4 18%	3 14%	2 9%	4 13%	5 13%	1 4%	4 10%	16 17%	7 19%	8 20%	2 6%	4 10%	2 13%	1 4%	3 21%	2 9%	8 15%	6 17%	15 13%	6 17%	19 17%	2 4%
No response		11 7%	4 5%	5 9%	2 14%	-	8 7%	1 6%	2 9%	2 9%	1 4%	1 4%	2 12%	2 6%	6 7%	2 6%	3 7%	2 6%	4 10%	1 8%	-	2 13%	2 9%	3 7%	3 8%	8 7%	3 8%	6 5%	5 14%	
NETS																														
Net: Top 3		41 27%	29 38%	6 12%	3 21%	3 44%	33 28%	3 26%	5 27%	4 19%	13 49%	7 21%	8 23%	6 37%	9 24%	26 27%	6 16%	8 21%	15 40%	12 33%	2 12%	3 16%	4 35%	5 28%	21 42%	6 16%	35 31%	6 16%	32 28%	9 27%
Net: Bottom 3		71 47%	29 38%	31 58%	7 57%	4 56%	53 45%	7 56%	11 55%	11 51%	7 25%	18 52%	18 51%	5 30%	21 57%	45 47%	21 56%	22 58%	15 38%	13 37%	10 64%	9 55%	7 53%	7 39%	21 42%	17 47%	54 48%	17 47%	57 49%	14 42%
Mean score		5.2	4.7	5.8	5.7	4.9	5.1	5.3	5.4	5.5	4.2	5.4	5.3	4.5	5.5	5.2	5.7	5.6	4.6	4.8	5.9	5.5	5.4	5.0	4.6	5.4	5.1	5.4	5.2	5.1

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Q1_7. The following questions will focus on the productivity of the UK workforce, and the construction industry in the UK. The following factors can all influence productivity within the construction sector. Which of these broad areas, if any, do you think the UK construction sector should focus on improving the most? Please rank your responses in order of priority, where 1 = the highest priority and 8 = the lowest priority.

Economy e.g. making construction less 'boom and bust'

Base: All respondents

	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER			
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	34	25	7	2	1	27	5	3	5	8	8	5	2	7	24	5	9	11	9	2	1	3	5	14	8	26	8	29	5
		23%	33%	12%	14%	11%	23%	36%	14%	23%	31%	25%	14%	14%	20%	25%	14%	24%	28%	24%	16%	4%	25%	30%	28%	23%	23%	23%	25%	15%
2	(2)	22	11	9	-	2	20	1	1	5	5	5	6	4	10	8	4	6	6	6	2	5	1	2	5	7	15	7	16	6
		14%	15%	17%	-	21%	17%	6%	4%	23%	18%	14%	17%	24%	28%	8%	10%	16%	15%	17%	13%	29%	6%	13%	10%	18%	13%	18%	14%	17%
3	(3)	15	6	6	3	-	10	2	3	-	4	3	3	2	2	10	2	6	4	3	4	1	2	1	1	6	8	6	13	2
		10%	8%	11%	21%	-	9%	12%	14%	-	16%	10%	8%	14%	6%	10%	5%	15%	10%	8%	23%	4%	14%	5%	3%	17%	7%	17%	11%	6%
4	(4)	17	6	9	1	1	14	2	2	2	1	3	7	1	3	13	7	5	3	3	1	2	4	3	6	2	15	2	15	3
		11%	9%	17%	7%	11%	12%	12%	9%	10%	4%	10%	21%	4%	9%	14%	17%	14%	7%	8%	5%	14%	28%	14%	12%	5%	14%	5%	13%	8%
5	(5)	11	5	6	-	-	10	1	-	2	4	2	3	2	1	8	2	2	2	5	-	1	-	2	6	2	9	2	7	4
		7%	6%	11%	-	-	8%	6%	-	7%	13%	6%	8%	12%	2%	8%	5%	4%	5%	14%	-	7%	-	8%	12%	5%	8%	5%	6%	11%
6	(6)	16	6	6	3	1	11	2	4	2	1	2	5	-	4	12	7	3	3	2	-	2	1	3	5	5	11	5	10	5
		10%	8%	11%	21%	11%	9%	12%	18%	9%	4%	6%	16%	-	11%	12%	20%	8%	8%	6%	-	12%	6%	16%	10%	13%	10%	13%	9%	16%
7	(7)	15	9	4	1	1	13	1	1	2	1	7	4	3	4	8	2	4	5	4	2	2	2	4	1	13	1	13	2	
		10%	12%	7%	7%	11%	11%	6%	5%	7%	4%	20%	10%	16%	11%	8%	6%	9%	13%	11%	15%	14%	16%	13%	8%	4%	12%	4%	11%	6%
8	(8)	15	4	7	2	2	10	1	4	3	1	2	3	2	3	10	5	2	4	3	3	2	1	-	5	4	12	4	10	5
		10%	5%	13%	14%	34%	8%	10%	22%	16%	4%	7%	8%	9%	9%	11%	14%	7%	11%	9%	20%	15%	6%	-	10%	10%	10%	10%	8%	16%
No response		6	4	1	2	-	4	-	3	1	1	1	-	1	1	4	3	1	1	1	1	-	-	-	3	2	5	2	4	2
		4%	5%	2%	14%	-	3%	-	14%	5%	4%	4%	-	7%	4%	4%	8%	2%	3%	3%	8%	-	-	-	7%	5%	4%	5%	4%	6%
NETS																														
Net: Top 3		70	42	21	5	2	57	7	6	10	18	16	13	9	19	42	11	21	21	18	8	6	6	9	20	21	49	21	57	13
		47%	55%	40%	36%	33%	49%	54%	32%	46%	65%	48%	38%	52%	53%	44%	30%	55%	53%	49%	52%	38%	44%	48%	40%	59%	43%	59%	50%	38%
Net: Bottom 3		46	19	17	6	4	33	4	9	7	4	11	12	4	11	30	15	9	12	9	5	7	4	5	15	10	36	10	33	13
		30%	25%	31%	43%	56%	28%	28%	45%	32%	13%	32%	33%	25%	32%	31%	40%	24%	32%	26%	35%	41%	28%	29%	29%	26%	32%	26%	28%	37%
Mean score		3.9	3.4	4.3	4.7	5.1	3.8	3.6	4.9	3.9	3.0	3.9	4.2	3.9	3.7	4.0	4.5	3.5	3.8	3.8	4.3	4.6	3.9	3.6	3.9	3.5	4.0	3.5	3.8	4.4

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Q1_8. The following questions will focus on the productivity of the UK workforce, and the construction industry in the UK. The following factors can all influence productivity within the construction sector. Which of these broad areas, if any, do you think the UK construction sector should focus on improving the most? Please rank your responses in order of priority, where 1 = the highest priority and 8 = the lowest priority.

Industry structure e.g. reducing the number of different firms involved in the design and building process

Base: All respondents

	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER		
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1	(1)	4	1	2	-	4	-	-	2	1	-	1	2	-	1	-	1	2	2	2	-	-	1	1	-	4	-	3	1
		2%	2%	4%	-	3%	-	-	7%	4%	-	3%	14%	-	1%	-	2%	5%	10%	-	-	-	4%	2%	-	3%	-	2%	2%
2	(2)	5	2	2	1	4	-	1	-	1	2	1	-	-	5	1	3	-	1	-	-	-	-	2	3	2	3	2	3
		3%	3%	3%	7%	4%	-	5%	-	4%	6%	3%	-	-	5%	2%	8%	-	3%	-	-	-	-	4%	8%	2%	8%	2%	8%
3	(3)	4	3	2	-	4	-	-	1	-	1	2	2	-	3	3	-	2	-	1	1	-	-	3	-	4	-	4	-
		3%	3%	3%	-	4%	-	-	3%	-	4%	6%	9%	-	3%	7%	-	4%	-	6%	4%	-	-	5%	-	4%	-	4%	-
4	(4)	12	5	3	2	8	1	3	1	2	1	3	1	1	10	2	1	7	2	2	1	-	1	3	5	7	5	12	-
		8%	6%	6%	14%	6%	6%	18%	5%	9%	4%	8%	7%	2%	10%	5%	2%	17%	6%	13%	5%	-	5%	7%	13%	6%	13%	10%	-
5	(5)	14	6	5	3	8	3	3	3	1	1	2	1	1	12	2	9	1	2	-	1	1	-	8	4	9	4	10	4
		9%	8%	9%	21%	7%	26%	14%	16%	4%	2%	6%	7%	2%	12%	6%	24%	2%	5%	-	5%	6%	-	16%	12%	8%	12%	8%	12%
6	(6)	21	10	6	3	14	2	4	3	2	5	3	2	8	11	6	1	9	4	3	1	2	2	9	4	17	4	17	4
		14%	13%	12%	21%	12%	16%	23%	16%	9%	16%	9%	11%	21%	12%	17%	4%	22%	12%	20%	4%	17%	11%	18%	11%	15%	11%	15%	11%
7	(7)	20	9	11	-	16	4	-	3	4	4	5	2	8	11	9	5	2	4	3	3	3	3	4	5	15	5	16	4
		13%	12%	21%	-	14%	28%	-	16%	13%	11%	16%	9%	21%	11%	23%	15%	5%	10%	18%	18%	21%	18%	7%	13%	14%	13%	13%	13%
8	(8)	56	34	16	3	49	2	5	6	12	18	13	5	13	37	11	16	16	14	3	9	6	10	16	13	43	13	44	13
		37%	44%	29%	21%	41%	18%	27%	28%	43%	53%	37%	30%	37%	39%	29%	41%	42%	38%	18%	51%	43%	58%	32%	36%	38%	36%	38%	37%
No response		15	6	7	2	11	1	3	2	4	1	4	2	5	7	4	2	2	7	2	2	2	1	5	3	12	3	9	6
		10%	8%	13%	14%	10%	6%	14%	9%	13%	4%	13%	12%	15%	7%	10%	4%	6%	20%	15%	12%	13%	4%	10%	8%	11%	8%	8%	17%
NETS																													
Net: Top 3		13	6	6	1	12	-	1	2	2	3	4	4	-	9	4	4	2	3	3	1	-	1	6	3	10	3	9	4
		9%	8%	11%	7%	10%	-	5%	10%	9%	10%	12%	23%	-	9%	9%	10%	6%	9%	16%	4%	-	4%	12%	8%	9%	8%	8%	11%
Net: Bottom 3		97	53	33	6	79	8	10	13	18	27	21	9	29	59	26	22	27	22	9	13	11	16	28	21	75	21	76	21
		65%	69%	62%	43%	67%	62%	49%	60%	65%	80%	62%	51%	80%	61%	69%	59%	69%	60%	55%	73%	81%	87%	56%	59%	66%	59%	66%	60%
Mean score		6.3	6.5	6.2	5.6	6.4	6.3	5.8	6.0	6.4	6.8	6.3	5.5	7.0	6.2	6.4	6.3	6.3	6.4	5.5	7.0	7.2	7.1	6.0	6.1	6.4	6.1	6.3	6.4

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Q2_SUM. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective.

SUMMARY TABLE

Base: All respondents

	Total	1	2	3	4	5	6	7	8	No response	Net: Top 3	Net: Bottom 3	Mean
Economy e.g. adjust public spending and incentives for investment to reduce unpredictability in construction demand	150 100%	23 15%	33 22%	27 18%	20 14%	10 7%	10 7%	11 8%	5 4%	10 7%	82 55%	27 18%	3.5
Policy certainty e.g. a long-term policy framework for investment in construction	150 100%	36 24%	26 17%	15 10%	17 11%	16 11%	12 8%	11 8%	8 5%	10 6%	77 51%	31 21%	3.5
Planning e.g. a more effective and efficient planning process	150 100%	27 18%	20 13%	16 11%	25 17%	14 10%	15 10%	9 6%	11 8%	11 7%	63 42%	36 24%	3.9
Investment e.g. raising government spending and incentives for private investment in construction	150 100%	25 17%	19 13%	16 11%	22 14%	12 8%	14 9%	15 10%	19 13%	9 6%	60 40%	48 32%	4.2
Public procurement e.g. using public procurement to incentivise innovation	150 100%	16 11%	15 10%	18 12%	20 13%	23 16%	21 14%	14 10%	10 6%	12 8%	49 33%	45 30%	4.4
New financing models e.g. models to create a greater return on investment on construction projects	150 100%	7 4%	7 5%	22 14%	12 8%	20 13%	18 12%	25 17%	23 16%	16 11%	36 24%	67 45%	5.3
Regulation e.g. a more effective and efficient regulatory framework	150 100%	5 3%	12 8%	19 13%	11 7%	21 14%	20 13%	24 16%	21 14%	19 13%	36 24%	64 43%	5.2
Research e.g. greater funding for research into how construction can help to create productive 'Smart Cities'	150 100%	5 3%	11 8%	8 6%	12 8%	20 13%	26 17%	23 16%	30 20%	14 9%	25 17%	79 53%	5.6

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Q2. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective.

Top ranked

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER	
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Policy certainty e.g. a long-term policy framework for investment in construction	36	16	13	4	2	27	4	5	8	6	8	5	7	11	18	9	10	11	6	2	5	6	2	12	8	28	8	28	8
	24%	21%	25%	29%	34%	23%	28%	27%	36%	20%	23%	15%	40%	29%	19%	23%	27%	30%	16%	13%	32%	44%	14%	24%	22%	24%	22%	24%	22%
Planning e.g. a more effective and efficient planning process	27	21	3	-	2	23	2	2	4	4	10	5	1	4	22	6	9	4	7	1	5	2	7	10	2	25	2	23	4
	18%	28%	6%	-	34%	19%	16%	13%	20%	13%	28%	14%	7%	11%	23%	17%	24%	11%	21%	5%	27%	16%	38%	21%	7%	22%	7%	20%	11%
Investment e.g. raising government spending and incentives for private investment in construction	25	5	14	5	2	16	2	6	2	2	6	6	4	4	17	7	5	5	8	4	-	2	4	6	9	16	9	20	5
	17%	6%	26%	36%	21%	14%	18%	32%	10%	9%	17%	18%	23%	11%	18%	19%	12%	13%	23%	25%	-	18%	21%	12%	26%	14%	26%	17%	15%
Economy e.g. adjust public spending and incentives for investment to reduce unpredictability in construction demand	23	9	12	1	1	18	3	2	2	5	4	7	2	7	13	4	5	7	7	4	3	-	3	7	6	17	6	15	7
	15%	11%	23%	7%	11%	15%	26%	9%	10%	18%	11%	20%	12%	20%	14%	11%	12%	18%	20%	24%	18%	-	18%	14%	16%	15%	16%	13%	22%
Public procurement e.g. using public procurement to incentivise innovation	16	7	8	1	-	14	2	1	-	4	4	6	2	4	9	3	6	5	3	2	3	2	-	4	6	10	6	11	5
	11%	10%	14%	7%	-	12%	12%	5%	-	13%	11%	18%	14%	12%	10%	8%	15%	13%	7%	13%	15%	13%	-	8%	16%	9%	16%	9%	15%
New financing models e.g. models to create a greater return on investment on construction projects	7	5	1	1	-	6	-	1	2	2	1	-	-	2	4	3	1	1	1	1	-	-	1	2	2	4	2	7	-
	4%	6%	1%	7%	-	5%	-	5%	9%	9%	4%	-	-	7%	4%	8%	2%	3%	4%	8%	-	-	4%	5%	6%	4%	6%	6%	-

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Q2. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective.

Top ranked

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER	
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Research e.g. greater funding for research into how construction can help to create productive 'Smart Cities'	5	4	2	-	-	5	-	-	2	2	-	1	-	2	3	2	1	1	1	1	-	1	1	1	1	4	1	3	2
	3%	5%	3%	-	-	4%	-	-	9%	9%	-	3%	-	5%	3%	4%	3%	3%	3%	8%	-	9%	5%	2%	2%	4%	2%	3%	6%
Regulation e.g. a more effective and efficient regulatory framework	5	4	-	1	-	4	-	1	-	1	-	3	-	-	5	3	-	1	1	-	-	-	-	4	1	4	1	4	1
	3%	5%	-	7%	-	3%	-	5%	-	4%	-	8%	-	-	5%	7%	-	2%	3%	-	-	-	-	8%	3%	3%	3%	3%	3%

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Q2. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective.

Top 3

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY					LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER	
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Economy e.g. adjust public spending and incentives for investment to reduce unpredictability in construction demand	82	40	31	7	4	64	8	10	13	16	16	20	13	20	50	14	25	24	19	8	9	6	13	29	16	66	16	62	20	
	55%	52%	58%	57%	55%	55%	64%	50%	58%	57%	47%	57%	72%	54%	52%	38%	67%	62%	52%	54%	55%	50%	72%	57%	46%	58%	46%	54%	59%	
Policy certainty e.g. a long-term policy framework for investment in construction	77	37	29	7	4	59	6	12	12	10	20	16	10	20	47	22	19	22	14	6	10	9	10	24	19	58	19	59	18	
	51%	48%	54%	57%	56%	50%	50%	59%	55%	38%	60%	46%	56%	56%	49%	59%	50%	56%	40%	37%	57%	66%	54%	48%	53%	51%	53%	51%	51%	
Planning e.g. a more effective and efficient planning process	63	41	15	3	5	49	5	9	5	10	16	18	6	6	51	16	19	15	14	3	5	3	10	28	14	49	14	50	13	
	42%	53%	28%	21%	67%	42%	42%	44%	23%	38%	48%	51%	33%	18%	53%	42%	50%	38%	38%	17%	32%	22%	57%	56%	38%	43%	38%	44%	37%	
Investment e.g. raising government spending and incentives for private investment in construction	60	19	29	6	6	43	5	11	8	9	13	13	6	13	40	16	13	11	20	6	8	7	7	16	16	44	16	47	12	
	40%	24%	54%	50%	78%	36%	42%	59%	36%	34%	38%	37%	35%	37%	42%	42%	35%	28%	55%	38%	47%	55%	38%	32%	44%	39%	44%	41%	35%	
Public procurement e.g. using public procurement to incentivise innovation	49	16	28	3	2	39	5	4	7	6	13	13	8	19	22	8	14	15	12	7	8	4	5	13	11	38	11	35	14	
	33%	21%	52%	21%	33%	34%	40%	23%	33%	22%	38%	38%	44%	54%	23%	21%	37%	39%	34%	46%	45%	34%	28%	26%	32%	33%	32%	30%	41%	
New financing models e.g. models to create a greater return on investment on construction projects	36	22	9	4	1	28	4	5	6	10	6	6	3	9	23	11	4	11	9	6	3	5	4	9	9	27	9	30	5	
	24%	29%	17%	29%	11%	23%	28%	23%	29%	35%	17%	17%	16%	26%	24%	30%	11%	28%	26%	36%	16%	41%	23%	18%	24%	24%	24%	26%	16%	
Regulation e.g. a more effective and efficient regulatory framework	36	29	5	2	-	31	3	2	5	10	9	8	2	5	28	13	8	5	9	2	2	1	3	16	11	25	11	29	6	
	24%	38%	9%	14%	-	26%	22%	9%	21%	35%	26%	22%	11%	15%	29%	35%	20%	14%	26%	12%	14%	10%	19%	31%	30%	22%	30%	25%	18%	

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Q2. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective.

Top 3

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER	
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Research e.g. greater funding for research into how construction can help to create productive 'Smart Cities'	25	10	12	4	-	20	2	4	5	6	2	7	2	9	14	9	6	5	4	4	2	3	2	4	10	15	10	18	7
	17%	13%	22%	29%	-	17%	12%	19%	21%	22%	6%	20%	12%	25%	14%	24%	16%	14%	12%	27%	12%	22%	10%	9%	27%	13%	27%	16%	19%

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Q2. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective.

Bottom 3

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER	
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Research e.g. greater funding for research into how construction can help to create productive 'Smart Cities'	79	43	23	7	6	61	7	11	11	12	23	14	10	17	52	19	22	21	17	7	10	6	12	25	18	60	18	61	18
	53%	56%	43%	57%	78%	51%	54%	59%	51%	44%	68%	41%	60%	46%	54%	52%	58%	54%	47%	46%	60%	49%	65%	50%	51%	53%	51%	53%	51%
New financing models e.g. models to create a greater return on investment on construction projects	67	34	24	5	5	51	8	8	7	11	18	16	5	17	45	16	22	13	16	4	7	4	8	27	17	50	17	50	17
	45%	44%	44%	36%	66%	44%	60%	40%	33%	40%	53%	45%	28%	46%	47%	44%	59%	33%	44%	25%	41%	34%	44%	54%	46%	44%	46%	43%	49%
Regulation e.g. a more effective and efficient regulatory framework	64	21	29	7	7	45	6	12	9	8	14	14	6	20	38	14	16	20	13	6	9	8	8	19	14	50	14	51	14
	43%	27%	55%	57%	89%	39%	50%	63%	42%	31%	41%	40%	37%	55%	39%	38%	43%	52%	38%	37%	52%	64%	46%	37%	39%	44%	39%	44%	39%
Investment e.g. raising government spending and incentives for private investment in construction	48	35	10	3	-	41	4	3	5	13	11	12	4	9	34	12	13	14	10	4	4	5	6	20	10	38	10	36	12
	32%	46%	18%	21%	-	35%	32%	14%	21%	49%	32%	35%	26%	25%	35%	31%	33%	36%	27%	26%	22%	35%	31%	39%	28%	33%	28%	31%	33%
Public procurement e.g. using public procurement to incentivise innovation	45	26	12	5	2	33	5	7	10	8	6	9	4	5	35	15	11	12	8	2	3	5	7	15	13	32	13	40	5
	30%	35%	22%	36%	34%	28%	40%	36%	46%	31%	17%	25%	26%	14%	37%	39%	28%	31%	23%	13%	16%	36%	42%	30%	36%	28%	36%	35%	15%
Planning e.g. a more effective and efficient planning process	36	11	21	4	-	30	2	4	6	6	8	11	6	17	13	11	5	11	9	7	5	3	4	7	10	26	10	27	9
	24%	14%	40%	29%	-	25%	18%	19%	26%	22%	23%	30%	35%	46%	14%	29%	14%	29%	24%	44%	31%	23%	23%	13%	28%	23%	28%	23%	26%
Policy certainty e.g. a long-term policy framework for investment in construction	31	15	13	2	2	25	3	3	4	6	5	10	2	8	22	5	7	10	8	6	3	1	3	11	8	23	8	20	11
	21%	19%	24%	14%	22%	21%	22%	18%	18%	22%	14%	29%	9%	22%	22%	15%	19%	26%	23%	36%	17%	6%	17%	21%	22%	20%	22%	17%	32%

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Q2. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective.

Bottom 3

Base: All respondents

	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER		
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Economy e.g. adjust public spending and incentives for investment to reduce unpredictability in construction demand	27	19	6	1	1	23	2	2	4	4	9	6	4	5	18	8	6	6	7	2	2	4	3	6	10	17	10	24	3
	18%	25%	12%	7%	11%	20%	18%	9%	16%	16%	27%	17%	23%	15%	18%	21%	15%	16%	20%	16%	11%	32%	15%	12%	27%	15%	27%	21%	9%

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Q2_1. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective.

Policy certainty e.g. a long-term policy framework for investment in construction

Base: All respondents

	Total	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER		
		Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	36	16	13	4	2	27	4	5	8	6	8	5	7	11	18	9	10	11	6	2	5	6	2	12	8	28	8	28	8
		24%	21%	25%	29%	34%	23%	28%	27%	36%	20%	23%	15%	40%	29%	19%	23%	27%	30%	16%	13%	32%	44%	14%	24%	22%	24%	22%	24%	22%
2	(2)	26	11	11	3	1	21	1	4	2	5	4	10	3	5	18	10	7	5	4	4	3	2	4	6	7	19	7	19	6
		17%	15%	21%	21%	11%	18%	6%	23%	9%	18%	12%	28%	16%	13%	19%	27%	17%	14%	10%	24%	18%	12%	25%	12%	20%	16%	20%	17%	19%
3	(3)	15	9	5	1	1	12	2	2	2	-	8	1	-	5	10	3	2	5	5	-	1	1	3	6	4	12	4	12	4
		10%	12%	9%	7%	11%	10%	16%	9%	10%	-	25%	3%	-	14%	11%	8%	6%	13%	14%	-	7%	10%	16%	12%	10%	10%	10%	10%	11%
4	(4)	17	9	6	1	2	14	1	2	2	5	4	4	3	5	9	6	2	3	5	1	2	2	4	5	3	14	3	16	1
		11%	11%	11%	7%	21%	12%	6%	9%	9%	18%	11%	12%	16%	15%	9%	17%	6%	9%	14%	5%	12%	15%	22%	10%	8%	12%	8%	14%	3%
5	(5)	16	10	4	2	-	11	3	2	2	4	3	2	1	1	14	3	8	1	4	1	1	1	1	7	5	11	5	14	2
		11%	13%	7%	14%	-	9%	22%	9%	9%	13%	10%	6%	7%	2%	14%	7%	21%	2%	12%	5%	7%	6%	7%	13%	14%	9%	14%	12%	6%
6	(6)	12	5	5	1	1	9	1	2	2	2	1	4	1	4	7	2	3	3	4	4	2	-	1	3	2	10	2	10	2
		8%	6%	9%	7%	11%	8%	6%	9%	9%	9%	4%	10%	5%	11%	7%	4%	8%	8%	11%	24%	12%	-	5%	7%	5%	9%	5%	9%	5%
7	(7)	11	6	3	1	1	8	1	2	2	2	1	3	1	4	7	1	3	4	3	2	1	-	1	3	5	7	5	5	6
		8%	8%	6%	7%	11%	7%	10%	9%	9%	9%	4%	8%	4%	11%	7%	3%	9%	10%	8%	12%	5%	-	5%	6%	13%	6%	13%	4%	18%
8	(8)	8	4	4	-	-	7	1	-	-	1	2	4	-	-	8	3	1	3	1	-	-	1	1	4	2	6	2	5	3
		5%	5%	8%	-	-	6%	6%	-	-	4%	6%	12%	-	-	8%	7%	2%	9%	3%	-	-	6%	7%	9%	5%	6%	5%	4%	9%
No response		10	6	2	1	-	9	-	1	2	2	2	2	2	2	6	1	2	3	4	3	1	1	-	4	1	9	1	7	3
		6%	8%	4%	7%	-	7%	-	5%	9%	9%	6%	6%	11%	6%	6%	3%	4%	7%	11%	17%	7%	7%	-	8%	3%	8%	3%	6%	9%
NETS																														
Net: Top 3		77	37	29	7	4	59	6	12	12	10	20	16	10	20	47	22	19	22	14	6	10	9	10	24	19	58	19	59	18
		51%	48%	54%	57%	56%	50%	50%	59%	55%	38%	60%	46%	56%	56%	49%	59%	50%	56%	40%	37%	57%	66%	54%	48%	53%	51%	53%	51%	51%
Net: Bottom 3		31	15	13	2	2	25	3	3	4	6	5	10	2	8	22	5	7	10	8	6	3	1	3	11	8	23	8	20	11
		21%	19%	24%	14%	22%	21%	22%	18%	18%	22%	14%	29%	9%	22%	22%	15%	19%	26%	23%	36%	17%	6%	17%	21%	22%	20%	22%	17%	32%
Mean score		3.5	3.6	3.5	3.1	3.2	3.5	3.8	3.1	3.1	3.8	3.3	3.9	2.6	3.2	3.8	3.2	3.5	3.5	3.9	4.0	3.0	2.5	3.5	3.7	3.6	3.5	3.6	3.4	3.9

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Q2_2. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective.

Economy e.g. adjust public spending and incentives for investment to reduce unpredictability in construction demand

Base: All respondents

	Total	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE					LENGTH OF SERVICE		GENDER			
		Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	23	9	12	1	1	18	3	2	2	5	4	7	2	7	13	4	5	7	7	4	3	-	3	7	6	17	6	15	7
		15%	11%	23%	7%	11%	15%	26%	9%	10%	18%	11%	20%	12%	20%	14%	11%	12%	18%	20%	24%	18%	-	18%	14%	16%	15%	16%	13%	22%
2	(2)	33	16	11	5	1	26	2	5	7	6	8	5	6	7	19	5	10	10	8	3	3	4	4	14	6	27	6	22	11
		22%	21%	21%	36%	11%	22%	16%	24%	32%	22%	23%	15%	37%	20%	20%	13%	27%	25%	22%	18%	19%	29%	21%	27%	16%	24%	16%	19%	31%
3	(3)	27	15	7	2	2	20	3	3	3	5	5	8	4	5	18	5	11	7	3	2	3	3	6	8	5	22	5	25	2
		18%	20%	14%	14%	33%	17%	22%	18%	16%	18%	14%	22%	23%	14%	18%	14%	28%	19%	9%	13%	18%	21%	32%	16%	14%	19%	14%	21%	6%
4	(4)	20	9	7	3	2	14	2	4	2	4	5	4	-	6	15	7	4	4	5	2	3	1	2	7	6	14	6	15	6
		14%	12%	13%	21%	22%	12%	12%	23%	10%	13%	14%	12%	-	16%	15%	19%	10%	11%	15%	13%	17%	6%	9%	14%	17%	13%	17%	13%	17%
5	(5)	10	4	6	-	1	9	1	1	2	2	2	3	-	4	6	5	1	2	2	2	2	1	1	3	2	8	2	7	3
		7%	5%	11%	-	11%	7%	6%	4%	7%	9%	6%	8%	-	12%	6%	14%	3%	4%	5%	13%	10%	6%	5%	6%	5%	7%	5%	6%	9%
6	(6)	10	6	3	1	-	8	2	1	1	2	3	1	1	1	9	4	2	1	4	1	1	3	-	1	5	6	5	9	1
		7%	8%	6%	7%	-	7%	12%	5%	5%	7%	10%	4%	4%	2%	9%	10%	4%	2%	11%	5%	4%	22%	-	3%	13%	5%	13%	8%	3%
7	(7)	11	9	2	-	-	10	1	-	1	1	6	2	2	3	6	1	3	4	3	2	1	1	3	2	2	9	2	10	1
		8%	12%	5%	-	-	9%	6%	-	5%	4%	17%	6%	12%	9%	6%	3%	7%	11%	9%	11%	7%	10%	15%	5%	6%	8%	6%	9%	4%
8	(8)	5	4	1	-	1	5	-	1	1	-	2	1	1	3	3	1	1	-	-	-	-	-	2	3	2	3	5	1	
		4%	5%	2%	-	11%	4%	-	4%	5%	4%	-	6%	7%	3%	3%	8%	4%	3%	-	-	-	-	5%	9%	2%	9%	4%	3%	
No response		10	5	3	2	-	7	-	3	2	1	2	2	1	1	8	3	2	3	3	1	1	1	-	5	2	8	2	8	2
		7%	7%	6%	14%	-	6%	-	14%	9%	4%	6%	6%	4%	4%	8%	8%	4%	7%	8%	5%	7%	7%	-	11%	5%	7%	5%	7%	6%
NETS																														
Net: Top 3		82	40	31	7	4	64	8	10	13	16	16	20	13	20	50	14	25	24	19	8	9	6	13	29	16	66	16	62	20
		55%	52%	58%	57%	55%	55%	64%	50%	58%	57%	47%	57%	72%	54%	52%	38%	67%	62%	52%	54%	55%	50%	72%	57%	46%	58%	46%	54%	59%
Net: Bottom 3		27	19	6	1	1	23	2	2	4	4	9	6	4	5	18	8	6	6	7	2	2	4	3	6	10	17	10	24	3
		18%	25%	12%	7%	11%	20%	18%	9%	16%	16%	27%	17%	23%	15%	18%	21%	15%	16%	20%	16%	11%	32%	15%	12%	27%	15%	27%	21%	9%
Mean score		3.5	3.8	3.1	2.9	3.7	3.5	3.2	3.3	3.4	3.4	3.4	3.4	3.4	3.4	3.5	4.0	3.3	3.3	3.4	3.3	3.2	4.0	3.2	3.3	3.9	3.3	3.9	3.6	3.0

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Q2_3. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective.

Public procurement e.g. using public procurement to incentivise innovation

Base: All respondents

	Total	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER		
		Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	16	7	8	1	-	14	2	1	-	4	4	6	2	4	9	3	6	5	3	2	3	2	-	4	6	10	6	11	5
		11%	10%	14%	7%	-	12%	12%	5%	-	13%	11%	18%	14%	12%	10%	8%	15%	13%	7%	13%	15%	13%	-	8%	16%	9%	16%	9%	
2	(2)	15	5	7	1	2	10	3	2	2	2	3	3	1	8	6	2	3	5	5	2	1	2	2	4	3	11	3	10	4
		10%	6%	13%	7%	21%	9%	22%	9%	10%	9%	8%	8%	4%	23%	6%	4%	7%	14%	14%	13%	7%	16%	13%	7%	9%	10%	9%	9%	13%
3	(3)	18	4	13	1	1	16	1	2	5	-	6	4	4	7	7	4	6	4	5	3	4	1	3	6	2	16	2	14	4
		12%	5%	24%	7%	11%	13%	6%	9%	23%	-	19%	13%	26%	19%	7%	10%	15%	12%	13%	20%	23%	6%	14%	11%	6%	14%	6%	12%	13%
4	(4)	20	12	6	-	2	16	3	2	-	4	8	4	2	3	15	6	6	3	5	1	-	3	3	9	5	15	5	15	5
		13%	16%	11%	-	22%	13%	20%	9%	-	13%	23%	13%	10%	8%	16%	17%	16%	9%	13%	6%	-	22%	14%	18%	14%	13%	14%	13%	15%
5	(5)	23	14	5	4	1	19	-	5	2	6	5	6	1	6	16	7	5	6	6	3	5	1	2	8	4	19	4	17	6
		16%	18%	9%	29%	11%	16%	-	23%	9%	20%	15%	18%	4%	18%	17%	18%	14%	15%	16%	19%	32%	7%	13%	16%	11%	17%	11%	15%	18%
6	(6)	21	11	5	3	2	15	1	5	3	6	2	4	1	2	18	5	6	6	4	-	2	1	5	9	5	16	5	19	2
		14%	15%	9%	21%	34%	13%	6%	27%	16%	22%	6%	10%	7%	4%	19%	13%	17%	15%	11%	-	11%	6%	25%	18%	13%	14%	13%	17%	5%
7	(7)	14	8	5	2	-	10	2	2	3	1	1	5	2	4	9	7	3	3	2	2	-	3	2	3	5	10	5	11	4
		10%	10%	9%	14%	-	9%	18%	9%	12%	4%	4%	14%	11%	10%	9%	18%	7%	7%	6%	13%	-	21%	12%	5%	13%	8%	13%	9%	10%
8	(8)	10	7	2	-	-	8	2	-	4	1	3	-	1	-	8	3	1	3	2	-	1	1	1	3	4	6	4	10	-
		6%	10%	4%	-	-	6%	16%	-	18%	4%	7%	-	7%	-	9%	8%	3%	8%	6%	-	4%	9%	4%	7%	10%	5%	10%	8%	-
No response		12	7	3	2	-	11	-	2	3	4	2	2	3	2	8	2	2	3	5	3	1	-	1	5	3	10	3	9	4
		8%	10%	6%	14%	-	9%	-	9%	12%	13%	6%	6%	16%	6%	8%	6%	6%	7%	15%	17%	7%	-	4%	10%	8%	9%	8%	7%	11%
NETS																														
Net: Top 3		49	16	28	3	2	39	5	4	7	6	13	13	8	19	22	8	14	15	12	7	8	4	5	13	11	38	11	35	14
		33%	21%	52%	21%	33%	34%	40%	23%	33%	22%	38%	38%	44%	54%	23%	21%	37%	39%	34%	46%	45%	34%	28%	26%	32%	33%	32%	30%	41%
Net: Bottom 3		45	26	12	5	2	33	5	7	10	8	6	9	4	5	35	15	11	12	8	2	3	5	7	15	13	32	13	40	5
		30%	35%	22%	36%	34%	28%	40%	36%	46%	31%	17%	25%	26%	14%	37%	39%	28%	31%	23%	13%	16%	36%	42%	30%	36%	28%	36%	35%	15%
Mean score		4.4	4.8	3.7	4.8	4.2	4.3	4.4	4.7	5.2	4.4	4.0	4.0	4.1	3.5	4.7	4.9	4.1	4.2	4.2	3.7	3.9	4.4	4.8	4.5	4.5	4.3	4.5	4.6	3.7

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Q2_4. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective.

Planning e.g. a more effective and efficient planning process

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER		
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1	(1)	27	21	3	-	2	23	2	2	4	4	10	5	1	4	22	6	9	4	7	1	5	2	7	10	2	25	2	23	4
		18%	28%	6%	-	34%	19%	16%	13%	20%	13%	28%	14%	7%	11%	23%	17%	24%	11%	21%	5%	27%	16%	38%	21%	7%	22%	7%	20%	11%
2	(2)	20	14	5	-	1	17	2	1	1	4	6	7	4	2	14	5	6	4	4	2	-	1	1	11	5	15	5	16	4
		13%	18%	9%	-	11%	14%	16%	4%	3%	13%	17%	19%	21%	7%	14%	13%	16%	12%	12%	13%	-	6%	5%	23%	13%	13%	13%	14%	11%
3	(3)	16	5	7	3	2	10	1	5	-	3	1	6	1	-	15	5	4	6	2	-	1	-	3	6	7	10	7	11	5
		11%	7%	13%	21%	22%	8%	10%	27%	-	12%	2%	17%	5%	-	16%	13%	10%	16%	5%	-	4%	-	14%	13%	18%	9%	18%	9%	16%
4	(4)	25	12	9	3	1	18	4	4	5	7	4	3	3	8	15	4	10	4	7	4	4	2	1	7	7	19	7	19	6
		17%	16%	18%	21%	11%	15%	28%	18%	21%	27%	11%	8%	16%	21%	15%	11%	25%	11%	20%	28%	25%	12%	5%	15%	19%	16%	19%	17%	18%
5	(5)	14	6	5	2	2	11	2	2	4	1	4	2	2	3	9	5	2	6	3	-	1	5	2	3	4	10	4	10	4
		10%	8%	9%	14%	21%	9%	12%	9%	18%	4%	12%	5%	12%	9%	9%	12%	4%	15%	7%	-	4%	37%	11%	6%	11%	9%	11%	9%	11%
6	(6)	15	4	10	2	-	13	1	2	3	1	3	5	3	8	5	5	2	4	5	4	3	1	2	3	4	12	4	12	4
		10%	5%	18%	14%	-	11%	6%	9%	14%	4%	10%	15%	16%	22%	5%	12%	4%	10%	15%	23%	15%	7%	9%	6%	10%	10%	10%	10%	10%
7	(7)	9	2	5	2	-	6	1	2	2	1	2	2	2	2	5	4	2	3	-	2	1	1	1	2	3	6	3	8	1
		6%	3%	9%	14%	-	5%	6%	9%	9%	4%	5%	5%	10%	5%	6%	10%	4%	9%	-	11%	5%	6%	4%	4%	8%	5%	8%	7%	3%
8	(8)	11	5	7	-	-	11	1	-	1	4	3	4	2	7	3	2	2	4	3	2	2	1	2	3	3	8	3	7	4
		8%	6%	12%	-	-	9%	6%	-	3%	13%	8%	10%	10%	18%	3%	6%	6%	10%	9%	11%	12%	10%	9%	3%	9%	7%	9%	6%	13%
No response		11	6	3	2	-	9	-	2	3	2	2	2	1	2	8	2	2	3	4	2	1	1	1	5	2	9	2	8	3
		7%	8%	6%	14%	-	8%	-	9%	12%	9%	6%	6%	4%	6%	9%	6%	6%	7%	11%	10%	7%	7%	4%	10%	5%	8%	5%	7%	9%
NETS																														
Net: Top 3		63	41	15	3	5	49	5	9	5	10	16	18	6	6	51	16	19	15	14	3	5	3	10	28	14	49	14	50	13
		42%	53%	28%	21%	67%	42%	42%	44%	23%	38%	48%	51%	33%	18%	53%	42%	50%	38%	38%	17%	32%	22%	57%	56%	38%	43%	38%	44%	37%
Net: Bottom 3		36	11	21	4	-	30	2	4	6	6	8	11	6	17	13	11	5	11	9	7	5	3	4	7	10	26	10	27	9
		24%	14%	40%	29%	-	25%	18%	19%	26%	22%	23%	30%	35%	46%	14%	29%	14%	29%	24%	44%	31%	23%	23%	13%	28%	23%	28%	23%	26%
Mean score		3.9	3.2	4.8	4.8	2.8	3.9	3.8	3.8	4.2	4.0	3.5	3.9	4.4	5.0	3.3	4.1	3.3	4.3	3.8	4.9	4.1	4.5	3.4	3.1	4.3	3.7	4.3	3.8	4.2

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Q2_5. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective.

Regulation e.g. a more effective and efficient regulatory framework

Base: All respondents

	Total	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE					LENGTH OF SERVICE		GENDER			
		Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	5	4	-	1	-	4	-	1	-	1	-	3	-	-	5	3	-	1	1	-	-	-	4	1	4	1	4	1	
		3%	5%	-	7%	-	3%	-	5%	-	4%	-	8%	-	-	5%	7%	-	2%	3%	-	-	-	8%	3%	3%	3%	3%	3%	
2	(2)	12	9	3	-	-	10	2	-	3	2	4	1	1	2	9	5	-	3	4	-	1	1	2	5	3	9	3	11	1
		8%	12%	6%	-	-	9%	12%	-	12%	9%	11%	4%	7%	6%	9%	14%	-	7%	10%	-	7%	10%	11%	9%	8%	8%	8%	10%	2%
3	(3)	19	16	2	1	-	17	1	1	2	6	5	4	1	3	15	5	8	2	5	2	1	-	1	7	7	12	7	14	4
		13%	21%	3%	7%	-	14%	10%	5%	9%	22%	15%	10%	4%	9%	15%	13%	20%	4%	13%	12%	7%	-	8%	14%	20%	10%	20%	12%	13%
4	(4)	11	6	3	1	-	9	1	1	2	1	2	4	2	1	8	-	4	5	1	2	1	1	-	3	3	8	3	6	5
		7%	8%	6%	7%	-	7%	6%	5%	9%	4%	6%	10%	12%	2%	8%	-	11%	14%	2%	11%	8%	9%	-	7%	8%	7%	8%	5%	14%
5	(5)	21	12	7	1	1	17	2	2	3	4	7	4	4	4	13	5	5	5	6	3	-	1	5	7	5	15	5	16	4
		14%	16%	12%	7%	11%	14%	16%	9%	12%	13%	21%	10%	23%	11%	13%	13%	12%	14%	17%	17%	-	10%	26%	13%	15%	13%	15%	14%	12%
6	(6)	20	10	6	2	2	15	2	3	3	2	7	3	1	6	13	7	5	5	3	-	2	3	2	7	5	15	5	14	6
		13%	13%	10%	14%	33%	13%	16%	14%	16%	9%	20%	7%	5%	17%	13%	18%	13%	13%	9%	-	14%	24%	12%	15%	13%	13%	13%	12%	17%
7	(7)	24	4	15	3	2	17	2	5	3	2	2	9	2	8	14	4	6	8	6	2	2	2	4	8	5	18	5	17	7
		16%	5%	28%	21%	34%	14%	12%	27%	16%	9%	7%	25%	11%	21%	15%	11%	16%	20%	16%	11%	14%	15%	23%	17%	15%	16%	15%	15%	19%
8	(8)	21	7	9	3	2	13	3	4	2	4	5	3	4	6	11	4	5	7	5	4	4	3	2	3	4	16	4	20	1
		14%	10%	16%	21%	22%	11%	22%	23%	10%	13%	14%	8%	21%	17%	11%	9%	14%	18%	13%	26%	23%	25%	11%	6%	12%	14%	12%	17%	3%
No response		19	7	10	2	-	16	1	3	3	4	2	6	3	6	10	5	5	3	6	4	4	1	2	6	3	16	3	14	5
		13%	10%	18%	14%	-	13%	6%	14%	16%	16%	6%	17%	16%	17%	10%	14%	13%	7%	17%	22%	26%	7%	9%	12%	8%	14%	8%	12%	16%
NETS																														
Net: Top 3		36	29	5	2	-	31	3	2	5	10	9	8	2	5	28	13	8	5	9	2	2	1	3	16	11	25	11	29	6
		24%	38%	9%	14%	-	26%	22%	9%	21%	35%	26%	22%	11%	15%	29%	35%	20%	14%	26%	12%	14%	10%	19%	31%	30%	22%	30%	25%	18%
Net: Bottom 3		64	21	29	7	7	45	6	12	9	8	14	14	6	20	38	14	16	20	13	6	9	8	8	19	14	50	14	51	14
		43%	27%	55%	57%	89%	39%	50%	63%	42%	31%	41%	40%	37%	55%	39%	38%	43%	52%	38%	37%	52%	64%	46%	37%	39%	44%	39%	44%	39%
Mean score		5.2	4.4	6.1	5.8	6.7	5.0	5.5	6.2	5.2	4.7	5.1	5.1	5.6	5.9	4.9	4.6	5.4	5.6	5.1	5.8	5.9	6.0	5.5	4.7	5.0	5.3	5.0	5.2	5.0

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Q2_6. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective.

Investment e.g. raising government spending and incentives for private investment in construction

Base: All respondents

	Total	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE					LENGTH OF SERVICE		GENDER			
		Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	25	5	14	5	2	16	2	6	2	2	6	6	4	4	17	7	5	5	8	4	-	2	4	6	9	16	9	20	5
		17%	6%	26%	36%	21%	14%	18%	32%	10%	9%	17%	18%	23%	11%	18%	19%	12%	13%	23%	25%	-	18%	21%	12%	26%	14%	26%	17%	15%
2	(2)	19	8	7	1	3	14	1	4	2	4	4	3	-	6	13	5	4	3	6	1	7	2	2	3	4	15	4	16	2
		13%	10%	13%	7%	45%	12%	6%	22%	10%	16%	12%	9%	-	16%	14%	13%	11%	8%	18%	5%	42%	13%	9%	7%	11%	13%	11%	14%	7%
3	(3)	16	6	8	1	1	13	2	1	3	2	3	3	2	4	10	4	4	3	5	1	1	3	2	7	2	13	2	11	5
		11%	8%	15%	7%	11%	11%	18%	5%	16%	9%	10%	10%	12%	11%	10%	9%	12%	7%	14%	8%	5%	24%	9%	13%	7%	12%	7%	10%	13%
4	(4)	22	10	8	2	2	17	1	3	5	1	5	6	2	8	11	8	4	6	3	1	2	1	5	8	5	17	5	15	6
		14%	13%	15%	14%	22%	15%	6%	18%	23%	4%	16%	17%	12%	23%	12%	22%	11%	16%	9%	5%	10%	10%	26%	17%	14%	15%	14%	13%	18%
5	(5)	12	6	5	1	-	9	3	1	2	1	3	3	3	3	6	1	6	5	-	2	2	-	1	3	4	8	4	10	2
		8%	8%	9%	7%	-	7%	20%	5%	10%	4%	7%	8%	16%	9%	6%	2%	16%	14%	-	13%	14%	-	5%	5%	12%	7%	12%	9%	5%
6	(6)	14	10	3	-	-	10	3	-	2	1	1	6	2	1	11	3	5	4	1	1	1	1	2	7	1	12	1	11	3
		9%	14%	6%	-	-	9%	26%	-	9%	4%	4%	17%	12%	2%	11%	8%	14%	11%	3%	5%	8%	9%	13%	13%	4%	11%	4%	9%	8%
7	(7)	15	10	3	2	-	12	1	2	1	5	5	2	-	2	13	4	5	4	2	-	-	2	2	4	7	8	7	13	2
		10%	13%	6%	14%	-	11%	6%	9%	3%	18%	14%	6%	-	5%	14%	11%	12%	10%	7%	-	-	17%	11%	8%	18%	7%	18%	11%	6%
8	(8)	19	15	3	1	-	18	-	1	2	7	5	4	2	7	10	5	3	6	6	3	2	1	1	9	2	17	2	13	6
		13%	19%	6%	7%	-	16%	-	5%	9%	27%	15%	12%	14%	18%	10%	12%	7%	15%	17%	21%	14%	9%	7%	18%	6%	15%	6%	11%	19%
No response		9	6	2	1	-	8	-	1	2	2	2	1	2	2	5	1	2	3	3	3	1	-	-	4	1	8	1	6	3
		6%	8%	3%	7%	-	7%	-	5%	9%	9%	6%	4%	11%	6%	5%	3%	4%	7%	9%	17%	7%	-	-	8%	3%	7%	3%	5%	9%
NETS																														
Net: Top 3		60	19	29	6	6	43	5	11	8	9	13	13	6	13	40	16	13	11	20	6	8	7	7	16	16	44	16	47	12
		40%	24%	54%	50%	78%	36%	42%	59%	36%	34%	38%	37%	35%	37%	42%	42%	35%	28%	55%	38%	47%	55%	38%	32%	44%	39%	44%	41%	35%
Net: Bottom 3		48	35	10	3	-	41	4	3	5	13	11	12	4	9	34	12	13	14	10	4	4	5	6	20	10	38	10	36	12
		32%	46%	18%	21%	-	35%	32%	14%	21%	49%	32%	35%	26%	25%	35%	31%	33%	36%	27%	26%	22%	35%	31%	39%	28%	33%	28%	31%	33%
Mean score		4.2	5.1	3.4	3.5	2.3	4.5	4.1	3.0	4.1	5.2	4.3	4.3	4.2	4.3	4.2	4.1	4.4	4.7	3.7	4.2	4.0	4.0	4.0	4.7	3.9	4.3	3.9	4.2	4.5

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Q2_7. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective.

Research e.g. greater funding for research into how construction can help to create productive 'Smart Cities'

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER		
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1	(1)	5	4	2	-	5	-	-	2	2	-	1	-	2	3	2	1	1	1	1	-	1	1	1	1	4	1	3	2	
		3%	5%	3%	-	4%	-	-	9%	9%	-	3%	-	5%	3%	4%	3%	3%	3%	8%	-	9%	5%	2%	2%	4%	2%	3%	6%	
2	(2)	11	4	5	3	9	-	3	2	1	2	4	1	4	7	4	5	1	2	2	-	-	1	3	6	5	6	8	3	
		8%	5%	9%	21%	7%	-	14%	9%	4%	6%	10%	5%	10%	7%	10%	13%	2%	5%	13%	-	-	5%	5%	17%	5%	17%	7%	9%	
3	(3)	8	2	5	1	6	2	1	1	2	-	3	1	3	4	4	-	3	1	1	2	2	-	1	3	5	3	7	2	
		6%	3%	9%	7%	5%	12%	5%	3%	9%	-	8%	7%	10%	4%	10%	-	9%	3%	6%	12%	13%	-	1%	8%	5%	8%	6%	5%	
4	(4)	12	5	7	-	10	2	-	2	2	3	4	2	2	9	1	3	5	3	1	2	2	1	5	1	11	1	11	1	
		8%	7%	14%	-	9%	16%	-	7%	7%	10%	10%	12%	5%	9%	3%	7%	13%	9%	5%	14%	12%	7%	10%	3%	10%	3%	10%	3%	
5	(5)	20	10	7	1	15	2	3	2	4	2	8	1	7	13	6	4	5	6	1	1	1	2	9	6	14	6	15	5	
		13%	13%	14%	7%	13%	18%	13%	9%	13%	6%	22%	5%	18%	13%	15%	9%	12%	17%	5%	7%	10%	14%	17%	16%	12%	16%	13%	15%	
6	(6)	26	12	10	3	21	1	4	3	5	8	4	5	7	14	7	4	10	5	2	3	2	3	9	7	19	7	18	8	
		17%	16%	18%	21%	18%	10%	18%	16%	18%	24%	13%	28%	19%	15%	19%	11%	25%	13%	11%	18%	19%	16%	17%	19%	17%	19%	15%	23%	
7	(7)	23	12	8	-	19	3	2	4	5	8	3	4	8	11	2	8	3	10	4	6	2	3	5	3	20	3	17	6	
		16%	16%	15%	-	16%	22%	8%	17%	18%	23%	7%	23%	23%	11%	6%	20%	8%	28%	26%	33%	18%	15%	11%	9%	18%	9%	15%	17%	
8	(8)	30	18	6	5	21	3	6	4	2	7	7	2	2	27	10	10	8	2	2	1	2	6	11	8	22	8	26	4	
		20%	23%	10%	36%	18%	22%	32%	18%	9%	21%	21%	9%	4%	28%	26%	26%	21%	6%	10%	8%	12%	34%	22%	23%	19%	23%	22%	11%	
No response		14	9	4	1	12	-	2	3	4	3	2	2	2	10	2	4	3	5	3	1	1	1	7	1	13	1	9	4	
		9%	11%	8%	7%	10%	-	9%	12%	13%	10%	6%	11%	6%	10%	6%	10%	7%	15%	17%	7%	7%	4%	14%	3%	11%	3%	8%	12%	
NETS																														
Net: Top 3		25	10	12	4	20	2	4	5	6	2	7	2	9	14	9	6	5	4	4	2	3	2	4	10	15	10	18	7	
		17%	13%	22%	29%	17%	12%	19%	21%	22%	6%	20%	12%	25%	14%	24%	16%	14%	12%	27%	12%	22%	10%	9%	27%	13%	27%	16%	19%	
Net: Bottom 3		79	43	23	7	61	7	11	11	12	23	14	10	17	52	19	22	21	17	7	10	6	12	25	18	60	18	61	18	
		53%	56%	43%	57%	51%	54%	59%	51%	44%	68%	41%	60%	46%	54%	52%	58%	54%	47%	46%	60%	49%	65%	50%	51%	53%	51%	53%	51%	
Mean score		5.6	5.8	5.1	5.5	5.5	5.8	5.9	5.3	5.1	6.2	5.3	5.7	5.0	5.8	5.4	5.8	5.6	5.5	5.0	5.8	5.2	6.1	5.8	5.3	5.7	5.3	5.6	5.3	

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Q2_8. Construction can contribute to overall UK productivity, for example by improving and modernising infrastructure. Which of the following policy areas, if any, do you think would be most effective in enabling the construction industry to raise overall UK productivity? Please rank your responses in order of effectiveness, where 1 = the most effective and 8 = the least effective.

New financing models e.g. models to create a greater return on investment on construction projects

Base: All respondents

	Total	PARTY				COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE					LENGTH OF SERVICE		GENDER		
		Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1	(1)	7	5	1	1	6	-	1	2	2	1	-	-	2	4	3	1	1	1	1	-	-	1	2	2	4	2	7	-
		4%	6%	1%	7%	5%	-	5%	9%	9%	4%	-	-	7%	4%	8%	2%	3%	4%	8%	-	-	4%	5%	6%	4%	6%	6%	-
2	(2)	7	5	2	-	5	3	-	1	1	1	1	1	-	7	1	1	5	1	1	-	2	2	1	1	6	1	7	-
		5%	6%	5%	-	4%	22%	-	5%	4%	4%	3%	4%	-	7%	2%	3%	12%	2%	5%	-	15%	12%	3%	4%	5%	4%	6%	-
3	(3)	22	12	6	3	17	1	4	3	6	3	5	2	7	13	7	2	5	7	4	3	3	1	6	5	17	5	16	5
		14%	16%	11%	21%	15%	6%	18%	14%	22%	10%	14%	12%	19%	13%	19%	6%	13%	20%	23%	16%	26%	7%	11%	14%	15%	14%	14%	16%
4	(4)	12	6	3	2	9	1	2	2	1	1	5	2	2	8	2	3	4	2	2	1	1	2	1	4	7	4	10	2
		8%	8%	6%	14%	8%	6%	9%	9%	4%	4%	13%	11%	5%	8%	6%	7%	11%	7%	10%	7%	7%	13%	2%	12%	6%	12%	9%	5%
5	(5)	20	6	11	1	17	1	3	3	2	6	6	4	5	11	4	5	7	4	2	3	2	3	6	4	16	4	15	5
		13%	8%	21%	7%	14%	6%	13%	14%	9%	17%	17%	21%	15%	12%	11%	14%	18%	10%	11%	19%	18%	16%	12%	11%	14%	11%	13%	16%
6	(6)	18	10	7	-	15	2	1	1	4	6	5	1	6	11	3	8	4	3	2	2	1	3	5	6	12	6	12	6
		12%	13%	14%	-	13%	18%	4%	3%	13%	17%	14%	7%	17%	11%	8%	22%	10%	9%	15%	10%	6%	16%	9%	16%	11%	16%	10%	18%
7	(7)	25	18	5	2	20	3	3	3	5	7	5	2	3	20	10	6	7	2	-	3	1	2	15	4	21	4	21	4
		17%	23%	9%	14%	17%	20%	14%	12%	18%	21%	16%	12%	8%	21%	27%	15%	18%	7%	-	19%	6%	10%	31%	11%	19%	11%	19%	11%
8	(8)	23	6	11	3	16	3	4	4	2	5	5	2	8	14	3	8	2	10	2	2	3	3	7	7	16	7	16	7
		16%	8%	21%	21%	14%	22%	23%	17%	9%	14%	15%	9%	21%	15%	8%	22%	5%	28%	10%	12%	22%	18%	13%	20%	14%	20%	14%	20%
No response		16	8	6	2	13	-	3	3	3	3	3	4	3	9	4	3	4	5	3	3	-	1	7	3	13	3	11	5
		11%	10%	12%	14%	11%	-	14%	16%	12%	10%	9%	24%	8%	9%	10%	8%	10%	13%	17%	17%	-	4%	13%	8%	11%	8%	9%	15%
NETS																													
Net: Top 3		36	22	9	4	28	4	5	6	10	6	6	3	9	23	11	4	11	9	6	3	5	4	9	9	27	9	30	5
		24%	29%	17%	29%	23%	28%	23%	29%	35%	17%	17%	16%	26%	24%	30%	11%	28%	26%	36%	16%	41%	23%	18%	24%	24%	24%	26%	16%
Net: Bottom 3		67	34	24	5	51	8	8	7	11	18	16	5	17	45	16	22	13	16	4	7	4	8	27	17	50	17	50	17
		45%	44%	44%	36%	44%	60%	40%	33%	40%	53%	45%	28%	46%	47%	44%	59%	33%	44%	25%	41%	34%	44%	54%	46%	44%	46%	43%	49%
Mean score		5.3	5.0	5.5	5.1	5.2	5.4	5.4	4.9	4.8	5.6	5.5	5.1	5.3	5.3	5.0	5.9	4.7	5.4	4.3	5.5	4.8	5.1	5.7	5.2	5.3	5.2	5.1	5.8

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Q3_SUM. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact.

SUMMARY TABLE

Base: All respondents

	Total	1	2	3	No top 3 ranking	Net: Top 2	Net: Top 3	Mean
The establishment of the National Infrastructure Commission to focus on long-term planning of major projects	150 100%	45 30%	19 12%	10 7%	76 51%	64 42%	74 49%	1.5
A commitment to boost public investment in private-sector construction during a recession	150 100%	23 15%	26 17%	26 18%	75 50%	49 32%	75 50%	2.1
Designing public sector contracts to encourage private companies to improve productivity	150 100%	22 15%	26 18%	15 10%	86 57%	49 33%	64 43%	1.9
Reforming land taxation to encourage more efficient use of land, e.g. a Land Value Tax model in place of Stamp Duty	150 100%	19 13%	19 12%	23 15%	89 60%	38 25%	61 40%	2.1
Enhancing incentives to deliver greener and smarter buildings through grants and tax breaks	150 100%	12 8%	9 6%	23 16%	105 70%	21 14%	45 30%	2.3
Increasing funding allocated for training, e.g. an Apprenticeship Levy	150 100%	11 7%	30 20%	19 13%	89 60%	41 28%	61 40%	2.1
Providing incentives for companies to encourage labour saving processes	150 100%	9 6%	6 4%	13 9%	123 82%	14 9%	27 18%	2.2
Increased public spending on research and development	150 100%	6 4%	11 7%	12 8%	120 80%	17 11%	30 20%	2.2

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Q3. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact.

Top rank

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER	
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
The establishment of the National Infrastructure Commission to focus on long-term planning of major projects	45	25	18	1	2	39	3	3	3	10	11	14	3	13	29	12	13	9	11	4	5	1	6	18	11	34	11	35	10
	30%	33%	33%	7%	22%	33%	26%	13%	16%	38%	33%	41%	19%	35%	30%	32%	35%	22%	30%	23%	29%	10%	34%	36%	31%	30%	31%	31%	28%
A commitment to boost public investment in private-sector construction during a recession	23	8	9	5	2	16	-	6	4	2	5	5	1	5	17	9	4	4	6	4	3	1	2	6	8	15	8	17	6
	15%	10%	16%	36%	22%	14%	-	32%	17%	9%	16%	14%	4%	14%	18%	23%	11%	11%	16%	23%	17%	6%	9%	13%	21%	13%	21%	15%	17%
Designing public sector contracts to encourage private companies to improve productivity	22	13	6	1	2	18	2	3	1	7	8	2	2	6	14	3	7	9	4	2	1	5	4	7	4	18	4	17	5
	15%	18%	11%	7%	33%	16%	12%	13%	5%	27%	24%	5%	14%	17%	14%	7%	19%	23%	10%	13%	7%	37%	20%	13%	11%	16%	11%	15%	15%
Reforming land taxation to encourage more efficient use of land, e.g. a Land Value Tax model in place of Stamp Duty	19	11	5	1	2	13	4	2	3	1	4	5	4	4	11	4	6	6	4	2	3	2	4	3	5	14	5	16	3
	13%	15%	9%	7%	22%	11%	32%	9%	12%	4%	11%	15%	26%	10%	11%	10%	15%	15%	10%	11%	20%	16%	20%	7%	13%	12%	13%	13%	10%
Enhancing incentives to deliver greener and smarter buildings through grants and tax breaks	12	6	4	2	-	10	1	2	3	1	1	4	1	5	6	3	1	6	2	1	1	2	2	6	1	11	1	9	3
	8%	8%	7%	14%	-	8%	6%	9%	16%	4%	4%	10%	7%	13%	6%	7%	4%	16%	6%	8%	4%	13%	9%	12%	2%	10%	2%	8%	9%
Increasing funding allocated for training, e.g. an Apprenticeship Levy	11	1	8	2	-	6	2	3	3	-	-	3	2	2	8	5	1	3	2	1	1	2	-	3	5	6	5	8	3
	7%	2%	15%	14%	-	5%	18%	14%	14%	-	-	9%	10%	4%	8%	12%	2%	9%	7%	6%	4%	12%	-	6%	14%	5%	14%	7%	10%
Providing incentives for companies to encourage labour saving processes	9	9	-	-	-	9	-	-	2	4	3	-	1	2	5	1	2	-	5	1	2	-	1	4	-	9	-	7	1
	6%	11%	-	-	-	7%	-	-	11%	13%	7%	-	7%	7%	5%	3%	7%	-	14%	8%	14%	-	7%	-	7%	-	6%	-	4%

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Q3. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact.

Top rank

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER	
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Increased public spending on research and development	6	1	4	1	-	4	1	1	1	1	1	2	2	-	5	1	1	2	3	1	1	1	-	2	2	4	2	4	2
	4%	2%	8%	7%	-	4%	6%	5%	3%	4%	2%	5%	9%	-	5%	2%	2%	4%	8%	5%	4%	7%	-	4%	5%	4%	5%	4%	5%

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Q3. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact.

Top 3

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER	
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
A commitment to boost public investment in private-sector construction during a recession	75	25	36	8	6	56	6	13	11	9	15	21	8	22	46	24	15	18	18	11	11	3	12	23	15	60	15	61	14
	50%	33%	67%	64%	78%	47%	46%	68%	49%	34%	44%	61%	43%	60%	47%	63%	41%	46%	50%	69%	66%	24%	65%	47%	41%	53%	41%	53%	41%
The establishment of the National Infrastructure Commission to focus on long-term planning of major projects	74	44	23	5	2	61	5	7	7	18	20	17	7	17	49	19	22	17	16	6	7	4	9	27	20	54	20	58	15
	49%	57%	43%	36%	34%	52%	42%	36%	32%	65%	59%	49%	40%	48%	51%	51%	58%	44%	44%	36%	44%	31%	50%	55%	56%	47%	56%	51%	44%
Designing public sector contracts to encourage private companies to improve productivity	64	35	22	5	2	50	6	7	8	14	15	13	7	14	42	14	18	17	15	5	7	8	7	23	14	50	14	48	16
	43%	46%	41%	36%	33%	43%	50%	36%	35%	53%	44%	39%	41%	40%	44%	36%	49%	44%	41%	35%	40%	61%	41%	45%	38%	44%	38%	42%	46%
Reforming land taxation to encourage more efficient use of land, e.g. a Land Value Tax model in place of Stamp Duty	61	38	15	3	5	48	5	7	11	9	15	13	10	12	39	11	16	20	14	5	7	6	8	22	12	48	12	47	14
	40%	49%	29%	21%	67%	41%	42%	35%	51%	34%	43%	39%	56%	33%	40%	28%	42%	53%	39%	32%	43%	45%	47%	44%	34%	42%	34%	41%	39%
Increasing funding allocated for training, e.g. an Apprenticeship Levy	61	26	28	5	2	48	7	6	11	10	13	14	8	14	39	18	14	18	11	6	4	4	8	19	19	42	19	40	20
	40%	35%	52%	36%	22%	40%	52%	32%	50%	35%	39%	40%	44%	38%	40%	47%	38%	46%	31%	38%	25%	35%	44%	38%	52%	37%	52%	35%	59%
Enhancing incentives to deliver greener and smarter buildings through grants and tax breaks	45	23	14	6	2	36	2	6	6	6	10	14	5	13	27	13	9	10	14	4	7	5	5	16	8	37	8	36	9
	30%	30%	26%	43%	33%	31%	18%	32%	28%	22%	28%	41%	27%	37%	28%	33%	23%	25%	38%	23%	41%	35%	30%	32%	22%	32%	22%	31%	26%
Increased public spending on research and development	30	10	15	4	2	17	6	6	3	4	6	4	3	7	20	8	6	8	8	3	2	6	2	9	8	22	8	24	5
	20%	13%	27%	29%	22%	15%	50%	32%	16%	13%	17%	13%	16%	19%	21%	21%	16%	20%	22%	18%	14%	47%	9%	18%	21%	19%	21%	21%	15%

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Q3. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact.

Top 3

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER	
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scotland & NI	London	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Returning	New	Male	Female
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Providing incentives for companies to encourage labour saving processes	27	21	5	1	1	26	-	2	5	11	7	3	2	9	16	4	5	8	10	4	5	2	3	7	7	21	7	20	7
	18%	27%	9%	7%	11%	22%	-	9%	23%	40%	20%	9%	12%	25%	17%	11%	13%	20%	29%	26%	28%	15%	15%	14%	19%	18%	19%	17%	21%

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Q3_1. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact.

The establishment of the National Infrastructure Commission to focus on long-term planning of major projects

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER		
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	45	25	18	1	2	39	3	3	3	10	11	14	3	13	29	12	13	9	11	4	5	1	6	18	11	34	11	35	10
		30%	33%	33%	7%	22%	33%	26%	13%	16%	38%	33%	41%	19%	35%	30%	32%	35%	22%	30%	23%	29%	10%	34%	36%	31%	30%	31%	31%	28%
2	(2)	19	14	3	2	-	17	-	2	3	6	5	3	4	1	14	5	5	6	4	-	3	3	2	8	3	16	3	16	3
		12%	18%	6%	14%	-	14%	-	9%	12%	22%	16%	8%	21%	4%	14%	12%	12%	15%	10%	-	15%	22%	11%	16%	8%	14%	8%	14%	9%
3	(3)	10	5	2	2	1	5	2	3	1	1	3	-	-	4	6	2	4	3	1	2	-	-	1	1	6	4	6	7	3
		7%	7%	4%	14%	11%	4%	16%	14%	3%	4%	10%	-	-	10%	7%	6%	10%	7%	3%	13%	-	-	5%	3%	16%	4%	16%	6%	8%
No top 3 ranking		76	32	31	8	5	56	7	12	15	10	14	18	10	19	47	18	16	22	20	10	10	9	9	23	16	60	16	57	19
		51%	43%	57%	64%	66%	48%	58%	64%	68%	35%	41%	51%	60%	52%	49%	49%	42%	56%	56%	64%	56%	69%	50%	45%	44%	53%	44%	49%	56%
NETS																														
Net: Top 2		64	39	21	3	2	56	3	4	6	16	17	17	7	14	43	17	18	15	14	4	7	4	8	26	14	49	14	51	13
		42%	51%	38%	21%	22%	48%	26%	23%	28%	60%	49%	49%	40%	39%	44%	44%	47%	38%	40%	23%	44%	31%	45%	52%	39%	43%	39%	44%	36%
Net: Top 3		74	44	23	5	2	61	5	7	7	18	20	17	7	17	49	19	22	17	16	6	7	4	9	27	20	54	20	58	15
		49%	57%	43%	36%	34%	52%	42%	36%	32%	65%	59%	49%	40%	48%	51%	51%	58%	44%	44%	36%	44%	31%	50%	55%	56%	47%	56%	51%	44%
Mean score		1.5	1.5	1.3	2.2	1.7	1.4	1.8	2.0	1.6	1.5	1.6	1.2	1.5	1.5	1.5	1.5	1.6	1.6	1.4	1.7	1.3	1.7	1.4	1.4	1.7	1.4	1.7	1.5	1.6

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Q3_2. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact.

A commitment to boost public investment in private-sector construction during a recession

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER		
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	23	8	9	5	2	16	-	6	4	2	5	5	1	5	17	9	4	4	6	4	3	1	2	6	8	15	8	17	6
		15%	10%	16%	36%	22%	14%	-	32%	17%	9%	16%	14%	4%	14%	18%	23%	11%	11%	16%	23%	17%	6%	9%	13%	21%	13%	21%	15%	17%
2	(2)	26	5	14	3	4	17	3	6	2	2	3	9	4	11	11	9	4	6	7	6	4	2	6	3	5	21	5	25	1
		17%	6%	26%	21%	55%	14%	24%	31%	10%	9%	10%	25%	23%	30%	12%	24%	11%	14%	20%	36%	24%	19%	35%	5%	13%	18%	13%	22%	3%
3	(3)	26	12	13	1	-	23	3	1	5	4	6	8	3	6	18	6	7	8	5	2	4	-	4	14	2	24	2	19	8
		18%	16%	24%	7%	-	19%	22%	5%	21%	16%	18%	22%	16%	16%	18%	16%	19%	21%	15%	11%	24%	-	22%	29%	6%	21%	6%	16%	22%
No top 3 ranking		75	51	18	5	2	62	7	6	11	18	19	13	10	14	51	14	22	21	18	5	6	10	6	27	21	54	21	55	20
		50%	67%	33%	36%	22%	53%	54%	32%	51%	66%	56%	39%	57%	40%	53%	37%	59%	54%	50%	31%	34%	76%	35%	53%	59%	47%	59%	47%	59%
NETS																														
Net: Top 2		49	13	23	7	6	33	3	12	6	5	9	14	5	16	28	18	8	10	13	9	7	3	8	9	12	36	12	42	7
		32%	16%	43%	57%	78%	28%	24%	63%	27%	18%	26%	39%	27%	44%	29%	47%	22%	25%	35%	59%	41%	24%	44%	18%	34%	32%	34%	36%	19%
Net: Top 3		75	25	36	8	6	56	6	13	11	9	15	21	8	22	46	24	15	18	18	11	11	3	12	23	15	60	15	61	14
		50%	33%	67%	64%	78%	47%	46%	68%	49%	34%	44%	61%	43%	60%	47%	63%	41%	46%	50%	69%	66%	24%	65%	47%	41%	53%	41%	53%	41%
Mean score		2.1	2.2	2.1	1.6	1.7	2.1	2.5	1.6	2.1	2.2	2.1	2.1	2.3	2.0	2.0	1.9	2.2	2.2	2.0	1.8	2.1	1.8	2.2	2.3	1.6	2.1	1.6	2.0	2.1

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Q3_3. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact.

Designing public sector contracts to encourage private companies to improve productivity

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER		
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	22	13	6	1	2	18	2	3	1	7	8	2	2	6	14	3	7	9	4	2	1	5	4	7	4	18	4	17	5
		15%	18%	11%	7%	33%	16%	12%	13%	5%	27%	24%	5%	14%	17%	14%	7%	19%	23%	10%	13%	7%	37%	20%	13%	11%	16%	11%	15%	15%
2	(2)	26	16	8	2	-	21	3	2	3	6	4	9	2	6	19	6	6	4	10	3	3	1	2	13	5	21	5	18	8
		18%	22%	15%	14%	-	18%	26%	9%	12%	22%	12%	25%	12%	16%	19%	16%	17%	11%	27%	17%	17%	6%	11%	26%	14%	19%	14%	16%	23%
3	(3)	15	5	8	2	-	11	2	3	4	1	3	3	3	2	10	5	5	4	1	1	3	2	2	3	4	11	4	12	2
		10%	7%	15%	14%	-	9%	12%	14%	17%	4%	7%	9%	16%	7%	10%	12%	13%	10%	3%	5%	17%	18%	9%	6%	12%	9%	12%	11%	7%
No top 3 ranking		86	41	32	8	5	67	6	12	14	13	19	21	10	22	54	24	19	22	21	10	10	5	11	28	22	64	22	67	19
		57%	54%	59%	64%	67%	57%	50%	64%	65%	47%	56%	61%	59%	60%	56%	64%	51%	56%	59%	65%	60%	39%	59%	55%	62%	56%	62%	58%	54%
NETS																														
Net: Top 2		49	30	14	3	2	40	5	4	4	13	12	10	4	12	33	9	13	13	13	5	4	6	6	20	9	40	9	36	13
		33%	39%	26%	21%	33%	34%	38%	23%	18%	49%	36%	30%	26%	33%	34%	23%	35%	34%	37%	30%	24%	43%	31%	39%	26%	35%	26%	31%	39%
Net: Top 3		64	35	22	5	2	50	6	7	8	14	15	13	7	14	42	14	18	17	15	5	7	8	7	23	14	50	14	48	16
		43%	46%	41%	36%	33%	43%	50%	36%	35%	53%	44%	39%	41%	40%	44%	36%	49%	44%	41%	35%	40%	61%	41%	45%	38%	44%	38%	42%	46%
Mean score		1.9	1.8	2.1	2.2	1.0	1.8	2.0	2.0	2.3	1.6	1.6	2.1	2.0	1.7	1.9	2.1	1.9	1.7	1.8	1.8	2.2	1.7	1.7	1.8	2.0	1.8	2.0	1.9	1.8

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Q3_4. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact.

Enhancing incentives to deliver greener and smarter buildings through grants and tax breaks

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER		
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	12	6	4	2	-	10	1	2	3	1	1	4	1	5	6	3	1	6	2	1	1	2	2	6	1	11	1	9	3
		8%	8%	7%	14%	-	8%	6%	9%	16%	4%	4%	10%	7%	13%	6%	7%	4%	16%	6%	8%	4%	13%	9%	12%	2%	10%	2%	8%	9%
2	(2)	9	5	3	1	-	8	-	1	1	2	3	2	1	2	6	-	-	3	6	1	3	1	-	3	1	8	1	6	3
		6%	6%	6%	7%	-	7%	-	5%	3%	9%	10%	5%	4%	7%	6%	-	-	7%	18%	5%	19%	10%	-	6%	3%	7%	3%	5%	9%
3	(3)	23	11	7	3	2	18	2	4	2	2	5	9	3	6	15	10	7	1	5	2	3	2	4	7	6	17	6	21	3
		16%	15%	13%	21%	33%	16%	12%	18%	9%	9%	15%	26%	15%	17%	15%	26%	20%	2%	14%	11%	17%	12%	21%	14%	17%	15%	17%	18%	8%
No top 3 ranking		105	53	40	7	5	82	10	13	16	21	24	20	13	23	70	25	29	29	22	12	10	8	13	34	28	77	28	80	26
		70%	70%	74%	57%	67%	69%	82%	68%	72%	78%	72%	59%	73%	63%	72%	67%	77%	75%	62%	77%	59%	65%	70%	68%	78%	68%	78%	69%	74%
NETS																														
Net: Top 2		21	11	7	3	-	18	1	3	4	4	5	5	2	7	12	3	1	9	8	2	4	3	2	9	2	20	2	15	6
		14%	15%	13%	21%	-	15%	6%	14%	19%	13%	14%	16%	12%	20%	12%	7%	4%	23%	24%	13%	23%	23%	9%	18%	5%	17%	5%	13%	18%
Net: Top 3		45	23	14	6	2	36	2	6	6	6	10	14	5	13	27	13	9	10	14	4	7	5	5	16	8	37	8	36	9
		30%	30%	26%	43%	33%	31%	18%	32%	28%	22%	28%	41%	27%	37%	28%	33%	23%	25%	38%	23%	41%	35%	30%	32%	22%	32%	22%	31%	26%
Mean score		2.3	2.2	2.2	2.2	3.0	2.2	2.3	2.3	1.8	2.2	2.4	2.4	2.3	2.1	2.3	2.6	2.7	1.5	2.2	2.1	2.3	2.0	2.4	2.1	2.7	2.2	2.7	2.3	1.9

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Q3_5. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact.

Reforming land taxation to encourage more efficient use of land, e.g. a Land Value Tax model in place of Stamp Duty

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER		
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	19	11	5	1	2	13	4	2	3	1	4	5	4	4	11	4	6	6	4	2	3	2	4	3	5	14	5	16	3
		13%	15%	9%	7%	22%	11%	32%	9%	12%	4%	11%	15%	26%	10%	11%	10%	15%	15%	10%	11%	20%	16%	20%	7%	13%	12%	13%	13%	10%
2	(2)	19	11	6	1	1	16	1	2	6	2	3	5	3	3	13	3	7	6	3	1	2	1	2	9	3	15	3	16	3
		12%	15%	10%	7%	11%	13%	10%	9%	27%	7%	10%	13%	16%	9%	13%	8%	18%	16%	8%	8%	9%	9%	12%	18%	9%	13%	9%	14%	9%
3	(3)	23	15	5	1	2	20	-	3	3	6	8	4	2	5	16	4	3	8	8	2	2	3	3	9	4	19	4	16	7
		15%	19%	9%	7%	34%	17%	-	17%	12%	22%	22%	10%	14%	14%	16%	11%	9%	22%	21%	13%	14%	20%	14%	19%	11%	17%	11%	14%	21%
No top 3 ranking		89	39	38	10	2	69	7	13	11	18	19	21	8	24	57	27	22	18	22	11	10	7	10	28	24	66	24	68	21
		60%	51%	71%	79%	33%	59%	58%	65%	49%	66%	57%	61%	44%	67%	60%	72%	58%	47%	61%	68%	57%	55%	53%	56%	66%	58%	66%	59%	61%
NETS																														
Net: Top 2		38	23	10	2	2	29	5	3	9	3	7	10	7	7	23	7	12	12	6	3	5	3	6	12	8	29	8	31	6
		25%	30%	19%	14%	34%	24%	42%	18%	39%	12%	21%	28%	42%	19%	24%	17%	33%	31%	18%	19%	29%	25%	32%	25%	23%	26%	23%	27%	18%
Net: Top 3		61	38	15	3	5	48	5	7	11	9	15	13	10	12	39	11	16	20	14	5	7	6	8	22	12	48	12	47	14
		40%	49%	29%	21%	67%	41%	42%	35%	51%	34%	43%	39%	56%	33%	40%	28%	42%	53%	39%	32%	43%	45%	47%	44%	34%	42%	34%	41%	39%
Mean score		2.1	2.1	2.0	2.0	2.2	2.1	1.2	2.2	2.0	2.5	2.3	1.9	1.8	2.1	2.1	2.0	1.9	2.1	2.3	2.1	1.9	2.1	1.9	2.3	1.9	2.1	1.9	2.0	2.3

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Q3_6. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact.

Increased public spending on research and development

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY					LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER	
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	6	1	4	1	-	4	1	1	1	2	2	-	5	1	1	2	3	1	1	1	-	2	2	4	2	4	2	4	2
		4%	2%	8%	7%	-	4%	6%	5%	3%	4%	2%	5%	9%	-	2%	2%	4%	8%	5%	4%	7%	-	4%	5%	4%	5%	4%	5%	
2	(2)	11	2	5	2	2	4	3	4	1	-	-	3	-	2	9	2	2	5	2	-	1	2	-	5	3	8	3	8	3
		7%	3%	9%	14%	22%	3%	22%	22%	5%	-	-	8%	-	7%	9%	5%	6%	14%	5%	-	5%	15%	-	9%	10%	7%	10%	7%	8%
3	(3)	12	6	5	1	-	9	3	1	2	2	5	-	1	4	7	5	3	1	4	2	1	3	2	3	2	10	2	12	1
		8%	8%	10%	7%	-	7%	22%	5%	7%	9%	14%	-	7%	12%	7%	14%	7%	2%	10%	13%	4%	25%	9%	5%	7%	9%	7%	10%	2%
No top 3 ranking		120	66	39	9	6	101	6	13	18	24	28	30	15	29	77	30	32	31	28	13	15	7	16	41	28	92	28	91	29
		80%	87%	73%	71%	78%	85%	50%	68%	84%	87%	83%	87%	84%	81%	79%	79%	84%	80%	78%	82%	86%	53%	91%	82%	79%	81%	79%	79%	85%
NETS																														
Net: Top 2		17	4	9	3	2	8	4	5	2	1	1	4	2	2	13	3	3	7	5	1	2	3	-	7	5	12	5	13	4
		11%	5%	17%	21%	22%	7%	28%	27%	9%	4%	2%	13%	9%	7%	14%	7%	8%	18%	13%	5%	9%	22%	-	13%	15%	10%	15%	11%	13%
Net: Top 3		30	10	15	4	2	17	6	6	3	4	6	4	3	7	20	8	6	8	8	3	2	6	2	9	8	22	8	24	5
		20%	13%	27%	29%	22%	15%	50%	32%	16%	13%	17%	13%	16%	19%	21%	21%	16%	20%	22%	18%	14%	47%	9%	18%	21%	19%	21%	21%	15%
Mean score		2.2	2.5	2.1	2.0	2.0	2.2	2.3	2.0	2.2	2.3	2.7	1.6	1.9	2.6	2.1	2.5	2.3	1.9	2.1	2.4	2.0	2.4	3.0	2.1	2.1	2.3	2.1	2.3	1.8

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Q3_7. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact.

Increasing funding allocated for training, e.g. an Apprenticeship Levy

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER		
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	11	1	8	2	-	6	2	3	3	-	-	3	2	2	8	5	1	3	2	1	1	2	-	3	5	6	5	8	3
		7%	2%	15%	14%	-	5%	18%	14%	14%	-	-	9%	10%	4%	8%	12%	2%	9%	7%	6%	4%	12%	-	6%	14%	5%	14%	7%	10%
2	(2)	30	17	10	2	1	26	2	2	4	7	12	3	2	9	19	10	10	7	4	4	2	5	7	10	20	10	20	10	
		20%	23%	19%	14%	11%	22%	18%	9%	17%	27%	35%	10%	14%	26%	19%	26%	25%	17%	12%	23%	11%	14%	31%	15%	28%	18%	28%	17%	30%
3	(3)	19	8	10	1	1	15	2	2	4	2	2	7	4	3	13	3	4	8	4	2	2	1	2	9	3	16	3	12	7
		13%	10%	18%	7%	11%	13%	16%	9%	19%	9%	5%	21%	20%	9%	13%	9%	10%	20%	12%	10%	9%	9%	13%	18%	10%	14%	10%	11%	19%
No top 3 ranking		89	50	26	8	6	70	6	13	11	18	21	21	10	22	58	20	23	21	25	10	13	8	10	31	17	72	17	75	14
		60%	65%	48%	64%	78%	60%	48%	68%	50%	65%	61%	60%	56%	62%	60%	53%	62%	54%	69%	62%	75%	65%	56%	62%	48%	63%	48%	65%	41%
NETS																														
Net: Top 2		41	19	18	4	1	32	5	5	7	7	12	7	4	11	26	14	11	10	7	4	3	3	5	10	15	26	15	28	14
		28%	25%	34%	29%	11%	27%	36%	23%	31%	27%	35%	19%	24%	30%	27%	38%	28%	26%	19%	29%	16%	25%	31%	20%	42%	23%	42%	24%	40%
Net: Top 3		61	26	28	5	2	48	7	6	11	10	13	14	8	14	39	18	14	18	11	6	4	4	8	19	19	42	19	40	20
		40%	35%	52%	36%	22%	40%	52%	32%	50%	35%	39%	40%	44%	38%	40%	47%	38%	46%	31%	38%	25%	35%	44%	38%	52%	37%	52%	35%	59%
Mean score		2.1	2.2	2.1	1.8	2.5	2.2	2.0	1.8	2.1	2.3	2.1	2.3	2.2	2.1	2.1	1.9	2.2	2.2	2.2	2.1	2.2	1.9	2.3	2.3	1.9	2.2	1.9	2.1	2.2

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Q3_8. Which of the following policies, if any, do you think would have the greatest positive impact on the productivity of the UK construction sector? Please select and rank the three policies you think would have the most positive impact, where 1 = the most positive impact, 2 = the second most positive impact, and 3 = the third most positive impact.

Providing incentives for companies to encourage labour saving processes

Base: All respondents

	PARTY					COUNTRY			ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY					LENGTH OF SERVICE						LENGTH OF SERVICE		GENDER	
	Total	Con	Lab	SNP	Other	Eng-land	Wales	Scot-land & NI	Lon-don	South	Mids	North	Pre-1950	1950-1959	1960+	0.1-9.9%	10.0-19.9%	20.0-29.9%	30%+	Pre-1997	1997-2000	2001-2004	2005-2009	2010-2014	2015+	Retur-ning	New	Male	Fe-male	
Unweighted Total	150	61	66	14	9	114	14	22	25	23	31	35	18	39	93	38	37	39	36	17	18	14	19	46	36	114	36	114	36	
Weighted Total	150	76	54	13	7	118	13	20	22	27	34	35	17	36	97	38	38	39	36	16	17	13	18	50	36	114	36	115	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
1	(1)	9	9	-	-	9	-	-	2	4	3	-	1	2	5	1	2	-	5	1	2	-	1	4	-	9	-	7	1	
		6%	11%	-	-	7%	-	-	11%	13%	7%	-	7%	7%	5%	3%	7%	-	14%	8%	14%	-	7%	7%	-	7%	-	6%	4%	
2	(2)	6	2	3	-	6	-	-	2	1	2	1	1	1	4	2	1	2	-	1	-	1	-	1	3	3	3	3	3	
		4%	3%	6%	-	5%	-	-	7%	4%	6%	3%	5%	2%	4%	6%	3%	6%	-	6%	-	6%	-	3%	7%	3%	7%	3%	8%	
3	(3)	13	10	2	1	11	-	2	1	6	2	2	-	6	8	1	1	5	6	2	2	1	1	2	4	9	4	10	3	
		9%	13%	3%	7%	10%	-	9%	5%	22%	6%	6%	-	16%	8%	2%	4%	14%	16%	13%	14%	9%	8%	4%	11%	8%	11%	9%	10%	
No top 3 ranking		123	55	49	12	92	13	18	17	16	27	32	15	27	80	33	33	31	25	12	12	11	15	43	29	93	29	95	27	
		82%	73%	91%	93%	78%	100%	91%	77%	60%	80%	91%	88%	75%	83%	89%	87%	80%	71%	74%	72%	85%	85%	86%	81%	82%	81%	83%	79%	
NETS																														
Net: Top 2		14	11	3	-	14	-	-	4	5	5	1	2	3	9	3	4	2	5	2	2	1	1	5	3	11	3	10	4	
		9%	14%	6%	-	12%	-	-	18%	18%	14%	3%	12%	9%	9%	9%	10%	6%	14%	13%	14%	6%	7%	10%	7%	10%	7%	9%	11%	
Net: Top 3		27	21	5	1	26	-	2	5	11	7	3	2	9	16	4	5	8	10	4	5	2	3	7	7	21	7	20	7	
		18%	27%	9%	7%	22%	-	9%	23%	40%	20%	9%	12%	25%	17%	11%	13%	20%	29%	26%	28%	15%	15%	14%	19%	18%	19%	17%	21%	
Mean score		2.2	2.1	2.3	3.0	2.1	-	3.0	1.8	2.2	1.9	2.7	1.4	2.4	2.2	1.9	1.8	2.7	2.1	2.2	2.0	2.6	2.0	1.8	2.6	2.0	2.6	2.1	2.3	