

BPF - MPs Research January 2017

Methodology: ComRes surveyed 150 MPs online and by self-completion paper survey between 11th January and 23rd February 2017. Data were weighted by party and region to be representative of the House of Commons. ComRes is a member of the British Polling Council and abides by its rules.

All press releases or other publications must be checked with ComRes before use. ComRes requires 48 hours to check a press release unless otherwise agreed.

For information about commissioning research please contact <u>simon.carter@comresglobal.com</u> or call +44 (0)20 7871 8660.

REPUTATION | COMMUNICATIONS | PUBLIC POLICY

Four Millbank | London | SW1P 3JA | T. +44 (0)20 7871 8660 Rond-Point Schuman / Schumanplein 6 | Box 5 | 1040 Bruxelles | T. +32 (0)2 234 63 82 51/F Raffles City | No.268 Xi Zang Middle Road | HuangPu District Shanghai | 200001 China | T. +86 (0)21 2312 7674

Q1. Institutional investors are currently investing in 'Build to Rent', with an estimated 78,000 market rented homes in the development pipeline in the UK. To what extent, if at all, do you support or oppose this developing housing sector and its contribution to housing supply? Base: All respondents O2 SUM Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years? SUMMARY TABLE Base: All respondents Q2. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years Net: Higher summary Base: All respondents Q2_1. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years? Homes for owner-occupation (which includes those sold at full value and starter homes) Q2_2. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years? Buy-to-let Base: All respondents Q2_3. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years? Social housing / affordable rent . Base: All respondents Q2 4. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years? Build to rent. Base: All respondents Q2 5. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years? Shared ownership Base: All respondents Q3. A Stamp Duty surcharge of 3% was introduced last year on second homes and investments on residential properties. Which of the following, if any, do you support the surcharge applying to? . Base: All respondents Q3. A Stamp Duty surcharge of 3% was introduced last year on second homes and investments on residential properties. Which of the following, if any, do you support the surcharge applying to? RANKED Base: All respondents Q4_SUM. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each. SUMMARY TABLE ... Q4_1. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each. Homes suitable for older people e.g. independent retirement villages or care homes 25 Base: All respondents Q4 2. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each. Homes more generally ... Race: All reconnidents Q4 3. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each. Retail space Base: All respondents Q4 4. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each. Industrial space, including warehouses or distribution centres 31 Base: All respondents Q4_5. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each. Office space. Base: All respondents Q5_SUM. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following? SUMMARY TABLE Base: All respondents Q5. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following? Net: Significant impact summary Base: All respondents Q5. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following? Net: No/low impact summary Base: All respondents O5. Many have said the negotiations on the LIK's exit from the FLI will take a number of years. Lintil a new relationship is agreed, what impact, if any do you think the negotiations will have on each of the following? Net: At least some impact summary. Base: All respondents Q5 1, Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following? Economic growth. Base: All respondents Q5_2. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following? Productivity Base: All respondents Q5 3. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following? Business investment Base: All respondents Q5 4. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following? Retail sales

January 2017 MPs Parliamentary Panel Survey
Q5_5. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following? Delivery of new housing
Fieldward: 14th Ingury , 22rd Enhance 2017
Fieldwork: 11th January - 23rd February 2017 Prepared by ComRes

Q1. Institutional investors are currently investing in 'Build to Rent', with an estimated 78,000 market rented homes in the development pipeline in the UK. To what extent, if at all, do you support or oppose this developing housing sector and its contribution to housing supply?

Base: All respondents

				PA	RTY		С	OUNTRY		EN	IGLAND S	UB-REGIO	NS	DAT	E OF BIR	тн		MARGII	NALITY			LI	ENGTH O	F SERVICI			LENGT SERV		GEN	IDER
		Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total		150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
Weighted Total		150 100%	76 100%	54 100%	13 100%	7 100%	121 100%	11 100%	19 100%	21 100%	28 100%	36 100%	35 100%	15 100%	43 100%	92 100%	38 100%	36 100%	35 100%	41 100%	19 100%	18 100%	15 100%	20 100%	44 100%	34 100%	116 100%	34 100%	119 100%	31 100%
Strongly support	(4)	27 18%	14 19%	10 18%	2 13%	1 9%	24 20%	-	3 16%	8 40%	2 8%	6 16%	7 20%	2 12%	6 15%	18 20%	9 23%	5 13%	8 24%	5 11%	2 10%	3 15%	5 31%	1 5%	13 30%	3 9%	23 20%	3 9%	21 18%	5 18%
Tend to support	(3)	86 58%	47 62%	30 56%	5 38%	5 64%	72 59%	6 57%	9 46%	9 44%	20 70%	26 71%	17 48%	9 61%	29 66%	48 53%	21 55%	23 64%	16 44%	27 66%	13 68%	10 55%	7 43%	15 75%	23 52%	19 56%	67 58%	19 56%	68 57%	18 60%
Tend to oppose	(2)	20 14%	9 12%	7 12%	5 38%	-	13 11%	2 19%	5 26%	2 8%	3 11%	3 7%	6 18%	2 13%	4 10%	14 15%	6 16%	3 8%	6 16%	6 15%	3 14%	2 12%	2 11%	2 8%	4 9%	8 25%	12 10%	8 25%	16 13%	5 15%
Strongly oppose	(1)	3 2%	-	2 3%	2 13%	-	2 1%	-	2 9%	-	-	1 3%	1 2%	-	1 2%	2 3%	1 3%	2 4%	-	1 2%	-	-	-	-	1 2%	3 8%	1 1%	3 8%	3 3%	-
Don't know		12 8%	5 6%	5 9%	-	2 27%	8 7%	3 25%	1 3%	1 3%	3 11%	1 3%	4 10%	1 9%	3 6%	8 8%	1 4%	3 9%	5 13%	3 6%	1 4%	3 19%	2 15%	1 6%	3 7%	1 2%	11 9%	1 2%	9 8%	2 7%
No response		2 1%	1 1%	1 1%		-	2 2%	-	-	1 5%	-	-	1 2%	1 5%	-	1 1%		1 2%	1 3%	-	1 4%	-	-	1 6%	-	-	2 2%	-	2 2%	-
NETS																														
Net: Support		113 75%	62 81%	40 74%	6 50%	5 73%	95 79%	6 57%	12 62%	18 84%	22 78%	32 87%	24 68%	11 73%	35 81%	67 73%	29 78%	28 77%	24 68%	32 77%	15 78%	12 70%	11 74%	16 80%	36 82%	22 65%	91 78%	22 65%	89 75%	24 78%
Net: Oppose		24 16%	9 12%	8 16%	6 50%	-	15 13%	2 19%	6 34%	2 8%	3 11%	4 10%	7 20%	2 13%	5 13%	16 18%	7 18%	4 12%	6 16%	7 16%	3 14%	2 12%	2 11%	2 8%	5 10%	11 32%	13 11%	11 32%	19 16%	5 15%
Mean score		3.0	3.1	3.0	2.5	3.1	3.1	2.8	2.7	3.4	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.1	2.9	2.9	3.0	3.2	3.0	3.2	2.7	3.1	2.7	3.0	3.0



Q1. Institutional investors are currently investing in 'Build to Rent', with an estimated 78,000 market rented homes in the development pipeline in the UK. To what extent, if at all, do you support or oppose this developing housing sector and its contribution to housing supply?

Base: All respondents

Unweighted Total
Weighted Total
Strongly support
Tend to support
Tend to oppose
Strongly oppose
Don't know
No response
NETS
Net: Support
Net: Oppose

		BUILD TO RENT'S CO		IMPACT OF BREXIT NEGOTIATI	IONS ON NEW HOUSING
	Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
	150	113	22	26	79
	150	113	24	24	84
	100%	100%	100%	100%	100%
(4)	27	27	-	3	19
	18%	24%	-	13%	22%
(3)	86	86	-	13	46
	58%	76%	-	53%	55%
(2)	20	-	20	4	12
	14%	-	86%	17%	14%
(1)	3		3	3	1
`	2%	-	14%	11%	1%
	12	-	-	2	6
	8%	-	-	6%	7%
	2	-	-	-	1
	1%	-	-	-	1%
	113	113	-	16	65
	75%	100%	-	66%	77%
	24	-	24	7	13
	16%	-	100%	27%	15%
	3.0	3.2	1.9	2.7	3.1



Mean score

Q2_SUM. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

SUMMARY TABLE Base: All respondents

Build to rent Homes for owner-occupation (which includes those sold at full value and starter homes) Shared ownership Social housing / affordable rent Buy-to-let

Total	Significantly higher	Slightly higher	About the same	Slightly lower	Significantly lower	Don't know	No response	Net: Higher	Net: Lower	Mean
150	22	77	32	5	1	12	1	100	6	3.8
100%	15%	51%	22%	3%	1%	8%	1%		4%	
150	27	69	34	11	2	5	1	97	13	3.8
100%	18%	46%	23%	7%	2%	3%	1%		9%	
150	18	72	38	11	3	8	1	89	14	3.6
100%	12%	48%	25%	7%	2%	5%	1%		9%	
150	31	51	34	17	11	5	1	82	28	3.5
100%	21%	34%	23%	11%	7%	3%	1%		19%	
150	7	39	50	36	12	5	2	45	48	2.9
100%	4%	26%	33%	24%	8%	3%	1%	30%	32%	



Q2. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years

Net: Higher summary Base: All respondents

Unweighted Total	
Weighted Total	
Build to rent	
Homes for owner-occupation (which includes those sold at full value and starter homes)	
Shared ownership	
Social housing / affordable rent	
Buy-to-let	

		PA	RTY		(COUNTRY		EN	GLAND S	UB-REGIO	NS	DA.	TE OF BIR	тн		MARGII	NALITY			L	ENGTH O	SERVICI	E		LENG [*] SER\		GEN	DER
Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- mal
150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
150	76	54	13	7	121	11	19	21	28	36	35	15	43	92	38	36	35	41	19	18	15	20	44	34	116	34	119	3 ⁴
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
100	55	30	10	5	76	9	14	17	14	23	22	11	27	61	25	18	27	29	14	10	11	15	30	19	81	19	80	2
66%	72%	56%	75%	64%	63%	88%	76%	78%	52%	65%	61%	73%	64%	66%	66%	51%	77%	71%	75%	57%	74%	72%	69%	56%	69%	56%	67%	6
97	59	27	8	3	83	2	11	10	22	28	24	8	28	61	24	23	20	29	10	14	8	11	29	25	72	25	80	
65%	77%	50%	63%	45%	69%	19%	61%	47%	80%	77%	66%	52%	66%	66%	65%	63%	58%	71%	54%	77%	55%	56%	66%	73%	62%	73%	67%	
89	52	24	10	3	71	6	12	15	14	24	18	8	28	53	20	19	27	23	10	11	11	10	30	16	73	16	74	
59%	68%	45%	75%	47%	59%	57%	66%	72%	51%	66%	50%	52%	65%	58%	52%	54%	76%	57%	54%	64%	71%	52%	68%	48%	63%	48%	62%	
82	47	22	8	5	64	7	11	11	13	21	18	10	26	46	18	19	23	22	11	8	11	13	25	13	69	13	67	
55%	61%	41%	63%	73%	53%	69%	60%	52%	47%	59%	52%	66%	61%	50%	49%	52%	66%	53%	59%	47%	74%	62%	58%	40%	59%	40%	56%	
45	27	15	2	2	39	2	4	5	9	11	14	4	13	28	14	9	13	11	6	3	5	5	17	9	37	9	34	
30%	36%	27%	13%	27%	32%	19%	23%	25%	31%	32%	39%	28%	31%	30%	36%	23%	36%	26%	29%	18%	36%	26%	39%	26%	31%	26%	29%	



Q2. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years

Net: Higher summary Base: All respondents

Unweighted Total
Weighted Total
Build to rent
Homes for owner-occupation (which includes those sold at full valued starter homes)
Shared ownership
Social housing / affordable rent
Buy-to-let

	BUILD TO RENT'S CO	NTRIBUTION	IMPACT OF BREXIT NEGOTIATI	ONS ON NEW HOUSING
Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
150	113	22	26	79
150	113	24	24	84
100%	100%	100%	100%	100%
100	85	12	14	61
66%	75%	50%	60%	73%
97	74	16	13	61
65%	66%	66%	55%	72%
89	68	14	16	51
59%	60%	59%	67%	61%
82	62	12	12	49
55%	55%	53%	48%	58%
45	36	9	7	24
30%	32%	36%	30%	28%



Q2_1. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

Homes for owner-occupation (which includes those sold at full value and starter homes)

Base: All respondents

			PARTY			С	OUNTRY		EN	GLAND S	UB-REGIO	ONS	DAT	TE OF BIR	тн		MARGIN	NALITY			LE	NGTH OF	SERVICI			LENGT SERV		GENE	DER	
		Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total		150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
Weighted Total		150 100%	76 100%	54 100%	13 100%	7 100%	121 100%	11 100%	19 100%	21 100%	28 100%	36 100%	35 100%	15 100%	43 100%	92 100%	38 100%	36 100%	35 100%	41 100%	19 100%	18 100%	15 100%	20 100%	44 100%	34 100%	116 100%	34 100%	119 100%	31 100%
Significantly higher	(5)	27 18%	21 27%	6 10%	-	1 18%	27 22%	-	1 3%	3 14%	3 12%	10 28%	10 29%	4 24%	10 24%	13 15%	8 22%	8 22%	5 14%	6 15%	4 18%	1 5%	3 20%	5 27%	12 27%	3 8%	25 21%	3 8%	22 18%	6 18%
Slightly higher	(4)	69 46%	38 50%	21 39%	8 63%	2 27%	57 47%	2 19%	11 57%	7 33%	19 68%	18 49%	13 37%	4 28%	18 42%	47 51%	16 43%	15 42%	15 44%	23 56%	7 35%	13 72%	5 34%	6 29%	17 39%	22 64%	48 41%	22 64%	58 48%	12 38%
About the same	(3)	34 23%	14 19%	15 27%	3 25%	3 36%	23 19%	6 56%	5 27%	7 31%	6 20%	7 18%	5 14%	5 30%	11 25%	19 21%	9 23%	9 25%	10 30%	6 15%	5 28%	2 13%	2 15%	7 37%	10 23%	7 20%	28 24%	7 20%	25 21%	9 30%
Slightly lower	(2)	11 7%	3 4%	6 11%	2 13%	-	7 6%	2 19%	2 9%	5 22%	-	-	3 7%	1 6%	2 4%	8 9%	3 8%	2 4%	2 6%	4 10%	2 9%	2 10%	3 19%	-	2 4%	2 7%	8 7%	2 7%	9 7%	2 6%
Significantly lower	(1)	2 2%	-	2 3%	-	1 10%	2 1%	1 7%	-	-	-	-	2 4%	-	2 4%	1 1%	-	1 2%	2 4%	-	-	-	1 5%	-	2 3%	-	2 2%	-	2 1%	1 2%
Don't know		5 3%	-	4 8%	-	1 9%	4 4%	-	1 3%	-	-	2 5%	2 6%	1 6%	1 2%	3 4%	1 4%	1 3%	1 2%	2 4%	1 5%	-	1 6%	1 7%	2 3%	-	5 4%	-	3 3%	2 5%
No response		1 1%	-	1 1%	-	-	1 1%	-	-	-	-	-	1 2%	1 5%	-	-	-	1 2%	-	-	1 4%	-	-	-	-	-	1 1%	-	1 1%	-
NETS																														
Net: Higher		97 65%	59 77%	27 50%	8 63%	3 45%	83 69%	2 19%	11 61%	10 47%	22 80%	28 77%	24 66%	8 52%	28 66%	61 66%	24 65%	23 63%	20 58%	29 71%	10 54%	14 77%	8 55%	11 56%	29 66%	25 73%	72 62%	25 73%	80 67%	17 56%
Net: Lower		13 9%	3 4%	7 14%	2 13%	1 10%	9 7%	3 26%	2 9%	5 22%	-	-	4 11%	1 6%	3 7%	9 10%	3 8%	2 7%	4 10%	4 10%	2 9%	2 10%	4 24%	-	3 8%	2 7%	11 9%	2 7%	10 9%	3 8%
Mean score		3.8	4.0	3.5	3.5	3.5	3.9	2.9	3.6	3.4	3.9	4.1	3.9	3.8	3.8	3.7	3.8	3.8	3.6	3.8	3.7	3.7	3.5	3.9	3.8	3.7	3.8	3.7	3.8	3.7



Q2_1. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

Homes for owner-occupation (which includes those sold at full value and starter homes)

Unweighted Total
Weighted Total
Significantly higher (5)
Slightly higher (4)
About the same (3)
Slightly lower (2)
Significantly lower (1)
Don't know
No response
NETS
Net: Higher

		BUILD TO RENT'S COI		IMPACT OF BREXIT NEGOTIATI	
	Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
	150	113	22	26	79
	150 100%	113 100%	24 100%	24 100%	84 100%
	100%	100%	100%	100%	100%
(5)	27	23	3	2	20
	18%	20%	14%	6%	24%
(4)	69	51	12	12	41
	46%	46%	52%	49%	48%
(3)	34	24	5	6	17
	23%	22%	23%	25%	21%
(2)	11	9	2	2	6
	7%	8%	8%	7%	7%
(1)	2	2	1	1	-
	2%	1%	3%	3%	-
	5	4	-	3	1
	3%	3%	-	10%	1%
	1	-	-	-	-
	1%	•	-	-	-
	97	74	16	13	61
	65%	66%	66%	55%	72%
	13	10	3	2	6
	9%	9%	11%	10%	7%
	3.8	3.8	3.7	3.5	3.9



Net: Lower
Mean score

Q2_2. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

Buy-to-let Base: All respondents

				PAI	RTY		c	OUNTRY		EN	GLAND S	UB-REGIO	NS	DAT	E OF BIR	тн		MARGIN	NALITY			Ц	ENGTH OF	SERVIC			LENGTH SERVIC		GENI	DER
		Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total		150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
Weighted Total		150 100%	76 100%	54 100%	13 100%	7 100%	121 100%	11 100%	19 100%	21 100%	28 100%	36 100%	35 100%	15 100%	43 100%	92 100%	38 100%	36 100%	35 100%	41 100%	19 100%	18 100%	15 100%	20 100%	44 100%	34 100%	116 : 100% 10	34	119 100%	31 100%
Significantly higher	(5)	7 4%	2 3%	3 6%	-	1 18%	5 4%	-	1 7%	1 4%	-	1 3%	4 10%	-	1 2%	6 6%	4 10%	1 4%	2 4%	-	-	-	-	2 8%	4 8%	1 4%	5 4%	1 4%	4 3%	3 8%
Slightly higher	(4)	39 26%	25 33%	11 21%	2 13%	1 9%	34 28%	2 19%	3 16%	5 22%	9 31%	10 29%	10 29%	4 28%	13 30%	22 24%	10 26%	7 20%	11 32%	11 26%	6 29%	3 18%	5 36%	4 18%	13 31%	7 22%	31 27%	7	30 25%	9 28%
About the same	(3)	50 33%	24 32%	13 25%	10 75%	3 36%	35 29%	2 22%	12 65%	4 20%	12 42%	12 33%	8 21%	2 11%	13 30%	35 39%	10 26%	17 47%	12 33%	11 28%	6 31%	7 40%	1 7%	9 44%	8 18%	19 56%	31 · 27% ·	19 56%	42 35%	8 27%
Slightly lower	(2)	36 24%	18 23%	17 31%	-	2 29%	29 24%	6 60%	1 3%	7 32%	6 20%	8 23%	9 25%	6 40%	10 24%	20 22%	12 31%	6 15%	8 22%	12 28%	5 27%	5 27%	4 30%	4 19%	12 28%	6 17%	30 26%	6 17%	29 24%	8 25%
Significantly lower	(1)	12 8%	7 9%	2 4%	2 13%	1 9%	10 8%	-	2 9%	4 18%	2 8%	3 7%	1 4%	1 10%	5 11%	5 6%	2 5%	4 10%	2 7%	4 10%	1 4%	2 11%	3 20%	1 6%	5 10%	-	12 10%	-	10 9%	1 4%
Don't know		5 3%	-	5 9%	-	-	5 4%	-	-	-	-	2 5%	3 9%	1 6%	1 2%	3 4%	1 2%	1 3%	1 2%	3 6%	1 5%	-	1 6%	1 4%	2 5%	-	5 4%	-	3 2%	2 7%
No response		2 1%	-	2 3%	-	-	2 1%	-	-	1 4%	-	-	1 2%	1 5%	1 2%	-	-	1 2%	-	1 2%	1 4%	1 5%	-	-	-	-	2 1%	-	2 1%	-
NETS																														
Net: Higher		45 30%	27 36%	15 27%	2 13%	2 27%	39 32%	2 19%	4 23%	5 25%	9 31%	11 32%	14 39%	4 28%	13 31%	28 30%	14 36%	9 23%	13 36%	11 26%	6 29%	3 18%	5 36%	5 26%	17 39%	9 26%	37 31%	9 26%	34 29%	11 37%
Net: Lower		48 32%	25 32%	19 36%	2 13%	3 38%	39 33%	6 60%	2 12%	11 50%	8 28%	11 30%	10 29%	8 49%	15 35%	25 28%	13 36%	9 25%	10 28%	16 38%	6 31%	7 38%	8 50%	5 26%	17 38%	6 17%	42 36%	6 17%	39 33%	9 29%
Mean score		2.9	3.0	2.9	2.9	3.0	3.0	2.6	3.1	2.6	2.9	3.0	3.2	2.7	2.9	3.0	3.1	2.9	3.1	2.8	2.9	2.7	2.6	3.0	3.0	3.1	2.9 3	.1	2.9	3.1



Fieldwork: 11th January - 23rd February 2017

Q2_2. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

Buy-to-let Base: All respondents

		BUILD TO RENT'S	CONTRIBUTION	IMPACT OF BREXIT NEGOTI	ATIONS ON NEW HOUSING
	Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
Unweighted Total	150	113	22	26	79
Weighted Total	150 100%	113 100%	24 100%	24 100%	84 100%
Significantly higher (5	7 4%	7 6%		1 3%	3 4%
Slightly higher (4	39 26%	30 26%	9 36%	6 26%	21 24%
About the same (3	50 33%	36 32%	8 35%	8 33%	28 33%
Slightly lower (2	36 24%	27 24%	4 19%	6 24%	22 27%
Significantly lower (1	12 8%	9 8%	2 10%	1 3%	10 12%
Don't know	5 3%	4 4%		3 10%	-
No response	2 1%	1 1%	-		-
NETS					
Net: Higher	45 30%	36 32%	9 36%	7 30%	24 28%
Net: Lower	48 32%	36 32%	7 29%	7 28%	33 38%
Mean score	2.9	3.0	3.0	3.0	2.8



Q2_3. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

Social housing / affordable rent Base: All respondents

	PARTY	COUNTRY	ENGLAND SUB-REGIONS	DATE OF BIRTH MARGINALITY	LENGTH OF SERVICE	LENGTH OF SERVICE GENDER
Tota	Con Lab SNP Othe	Eng Scot land r -land Wales & NI	Lon- don South Mids North	Pre- 1950- 1959 1960+ 9.9% 19.9% 29.9% 30%+	Pre- 1997- 2001- 2005- 2010- 1997 2000 2004 2009 2014 2015+	Retur Fe- ning New Male male
Unweighted Total 150	66 65 8 11	123 10 17	24 26 30 43	16 45 89 39 35 35 41	19 20 15 21 45 30	120 30 117 33
Weighted Total 150	76 54 13 7	121 11 19	21 28 36 35	15 43 92 38 36 35 41	19 18 15 20 44 34	116 34 119 31
	6 100% 100% 100% 100%	% 100% 100% 100%	100% 100% 100% 100%	100% 100% 100% 100% 100% 100% 100%	100% 100% 100% 100% 100% 100%	100% 100% 100% 100%
Significantly higher (5) 3°	17 10 3 1	25 2 4	5 1 11 9	2 11 18 7 6 8 9	4 3 6 6 7 4	27 4 24 7
	22% 18% 25% 19%	21% 17% 21%	22% 3% 32% 24%	14% 26% 19% 20% 17% 23% 23%	23% 16% 42% 30% 17% 12%	23% 12% 20% 23%
Slightly higher (4) 53	30 12 5 4	38 6 7	6 12 10 10	8 15 29 11 13 15 12	7 6 5 7 18 9	42 9 43 9
	40% 23% 38% 54%	32% 53% 39%	30% 44% 28% 27%	52% 34% 31% 29% 36% 43% 30%	37% 31% 32% 33% 41% 28%	36% 28% 36% 28%
About the same (3) 34	21 10 2 1	29 2 3	4 10 7 9	2 8 25 12 8 7 7	4 4 2 1 11 14	21 14 27 7
	28% 19% 13% 18%	24% 22% 15%	17% 36% 19% 25%	10% 18% 27% 31% 23% 21% 17%	19% 20% 13% 5% 24% 40%	18% 40% 23% 23%
Slightly lower (2) 17	6 7 3 -	12 1 4	3 2 5 2	1 7 9 5 3 2 7	2 3 1 4 3 4	13 4 14 3
	8% 14% 25% -	10% 9% 21%	15% 8% 14% 4%	7% 16% 10% 12% 7% 7% 17%	13% 15% 6% 18% 7% 12%	11% 12% 11% 10%
Significantly lower (1) 12	2 9	11	4 3 1 4	1 3 8 2 4 2 3	- 3 - 2 3 3	8 3 8 3
	3% 16%	9%	17% 10% 3% 11%	5% 6% 8% 6% 11% 4% 8%	- 18% - 8% 8% 8%	7% 8% 7% 10%
Don't know	- 4 - 1	4 - 1	2 2	1 - 4 1 2 1 2	1 - 1 1 2 -	5 - 3 2
	6 - 8% - 99	4% - 3%	5% 6%	6% - 4% 2% 5% 2% 4%	5 5% - 6% 7% 3% -	4% - 3% 5%
No response	- 1 5 - 1%	1 1%	1 2%	1 1	1	1 - 1 - 1 1% - 1% -
NETS						
Net: Higher 82	47 22 8 5 6 61% 41% 63% 73%	64 7 11 53% 69% 60%	11 13 21 18 52% 47% 59% 52%	10 26 46 18 19 23 22 66% 61% 50% 49% 52% 66% 53%	11 8 11 13 25 13 5 59% 47% 74% 62% 58% 40%	69 13 67 16 59% 40% 56% 51%
Net: Lower 28	8 16 3 -	23 1 4	7 5 6 5	2 9 17 7 7 4 11	2 6 1 5 7 7	21 7 22 6
	11% 30% 25% -	19% 9% 21%	32% 18% 16% 15%	12% 22% 18% 18% 18% 11% 26%	6 13% 33% 6% 26% 15% 20%	18% 20% 18% 20%
Mean score 3.5	3.7 3.1 3.6 4.0	3.5 3.8 3.6	3.3 3.2 3.8 3.5	3.7 3.6 3.4 3.5 3.4 3.8 3.4	3.8 3.1 4.2 3.6 3.5 3.2	3.6 3.2 3.5 3.5



Q2_3. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

Social housing / affordable rent Base: All respondents

		BUILD TO RENT'S	CONTRIBUTION	IMPACT OF BREXIT NEGOTI	ATIONS ON NEW HOUSING
	Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
Unweighted Total	150	113	22	26	79
Weighted Total	150	113	24	24	84
	100%	100%	100%	100%	100%
Significantly higher (5)	31	20	9	3	16
	21%	18%	37%	13%	19%
Slightly higher (4)	51	42	4	9	33
	34%	37%	16%	35%	39%
About the same (3)	34	27	4	2	25
	23%	24%	16%	8%	30%
Slightly lower (2)	17	13	4	4	8
	11%	11%	17%	17%	9%
Significantly lower (1)	11	7	3	4	3
	7%	6%	14%	17%	3%
Don't know	5 3%	4 3%	-	3 10%	-
No response	1 1%		-	-	-
NETS					
Net: Higher	82	62	12	12	49
	55%	55%	53%	48%	58%
Net: Lower	28	20	7	8	11
	19%	17%	31%	34%	12%
Mean score	3.5	3.5	3.5	3.1	3.6



Q2_4. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

Build to rent Base: All respondents

				PA	RTY		С	OUNTRY		EN	GLAND S	SUB-REGIC	NS	DAT	E OF BIR	ГН		MARGI	NALITY			LE	ENGTH OF	F SERVIC	E		LENGT SERV		GEN	DER
		Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total		150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
Weighted Total		150 100%	76 100%	54 100%	13 100%	7 100%	121 100%	11 100%	19 100%	21 100%	28 100%	36 100%	35 100%	15 100%	43 100%	92 100%	38 100%	36 100%	35 100%	41 100%	19 100%	18 100%	15 100%	20 100%	44 100%	34 100%	116 100%	34 100%	119 100%	31 100%
Significantly higher	(5)	22 15%	10 14%	7 13%	3 25%	1 19%	16 13%	2 20%	5 25%	4 18%	1 4%	5 14%	6 16%	4 28%	6 15%	12 13%	4 10%	4 12%	10 29%	4 10%	2 11%	2 13%	5 33%	3 16%	6 13%	4 11%	19 16%	4 11%	18 15%	4 15%
Slightly higher	(4)	77 51%	45 59%	23 43%	6 50%	3 45%	60 50%	7 68%	10 51%	13 60%	13 48%	19 51%	16 45%	7 45%	21 49%	49 54%	21 56%	14 39%	17 48%	25 61%	12 64%	8 44%	6 41%	11 56%	24 56%	15 45%	62 53%	15 45%	62 52%	15 50%
About the same	(3)	32 22%	18 23%	13 24%	2 13%	-	30 24%	1 12%	2 9%	3 15%	8 28%	11 30%	8 22%	2 11%	8 19%	22 25%	8 22%	13 36%	3 10%	8 19%	3 16%	3 18%	-	2 9%	11 25%	13 40%	19 16%	13 40%	27 23%	5 18%
Slightly lower	(2)	5 3%	1 1%	2 4%	-	1 18%	4 3%	-	1 3%	-	2 7%	-	2 6%	1 4%	3 6%	2 2%	2 6%	1 2%	1 2%	1 3%	-	2 10%	1 4%	2 11%	-	-	5 4%	-	3 3%	2 5%
Significantly lower	(1)	1 1%	-	1 1%	-	-	1 1%	-	-	-	1 3%	-	-	-	-	1 1%	-	1 2%	-	-	-	-	-	-	-	1 2%	-	1 2%	1 1%	-
Don't know		12 8%	2 3%	7 12%	2 13%	1 18%	10 8%	-	2 12%	1 7%	3 11%	2 5%	3 9%	1 6%	5 11%	6 6%	2 6%	3 7%	4 12%	3 7%	1 5%	3 15%	3 22%	2 8%	3 6%	1 2%	11 9%	1 2%	8 7%	4 13%
No response		1 1%	-	1 1%	-	-	1 1%	-	-	-	-	-	1 2%	1 5%	-	-	-	1 2%	-		1 4%	-	-	-	-	-	1 1%	-	1 1%	-
NETS																														
Net: Higher		100 66%	55 72%	30 56%	10 75%	5 64%	76 63%	9 88%	14 76%	17 78%	14 52%	23 65%	22 61%	11 73%	27 64%	61 66%	25 66%	18 51%	27 77%	29 71%	14 75%	10 57%	11 74%	15 72%	30 69%	19 56%	81 69%	19 56%	80 67%	20 64%
Net: Lower		6 4%	1 1%	3 6%	-	1 18%	5 4%	-	1 3%	-	3 10%	-	2 6%	1 4%	3 6%	2 3%	2 6%	2 4%	1 2%	1 3%	-	2 10%	1 4%	2 11%	-	1 2%	5 4%	1 2%	4 3%	2 5%
Mean score		3.8	3.9	3.7	4.1	3.8	3.8	4.1	4.1	4.0	3.5	3.8	3.8	4.1	3.8	3.8	3.7	3.6	4.2	3.8	3.9	3.7	4.3	3.8	3.9	3.6	3.9	3.6	3.8	3.8



100% 11 13% 60% 20%

61 73%

Q2_4. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

Build to rent Base: All respondents

	ſ		BUILD TO RENT'S (CONTRIBUTION	IMPACT OF BREXIT NEGOTIA	TIONS ON NEW HOUSING
		Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
Unweighted Total		150	113	22	26	79
Weighted Total		150 100%	113 100%	24 100%	24 100%	84 100%
Significantly higher	(5)	22 15%	22 20%	-	2 9%	11 13%
Slightly higher	(4)	77 51%	62 55%	12 50%	12 50%	51 60%
About the same	(3)	32 22%	19 17%	9 40%	5 20%	17 20%
Slightly lower	(2)	5 3%	3 3%	1 3%	1 3%	2 3%
Significantly lower	(1)	1 1%	1 1%		1 3%	
Don't know		12 8%	5 4%	2 7%	3 14%	4 5%
No response		1 1%			-	-
NETS						
Net: Higher		100 66%	85 75%	12 50%	14 60%	61 73%
Net: Lower		6 4%	4 4%	1 3%	2 6%	2
Mean score		3.8	3.9	3.5	3.7	3.9



Q2_5. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

Shared ownership Base: All respondents

				PAF	RTY		С	OUNTRY		EN	GLAND S	UB-REGIO	NS	DAT	E OF BIR	тн		MARGI	NALITY			LE	ENGTH OF	SERVIC	E		LENGT SERV		GENI	DER
	Total		Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total	150		66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
Weighted Total	150 100%	6	76 100%	54 100%	13 100%	7 100%	121 100%	11 100%	19 100%	21 100%	28 100%	36 100%	35 100%	15 100%	43 100%	92 100%	38 100%	36 100%	35 100%	41 100%	19 100%	18 100%	15 100%	20 100%	44 100%	34 100%	116 100%	34 100%	119 100%	31 100%
Significantly higher	(5) 18 12%		13 17%	4 8%	-	1 9%	17 14%	-	1 3%	1 4%	3 12%	7 21%	5 15%	2 12%	3 8%	12 13%	4 11%	3 9%	4 11%	6 15%	1 7%	2 11%	1 9%	2 11%	9 20%	2 6%	15 13%	2 6%	13 11%	4 14%
Slightly higher	(4) 72 48%		39 51%	20 37%	10 75%	3 38%	54 45%	6 57%	12 62%	15 68%	11 39%	16 45%	12 35%	6 40%	25 58%	41 44%	15 41%	16 45%	23 65%	17 42%	9 48%	9 53%	9 63%	8 41%	21 48%	14 42%	57 49%	14 42%	61 51%	10 34%
About the same	(3) 38 25%	%	19 25%	17 32%	2 13%	1 9%	33 28%	3 25%	2 12%	4 19%	10 35%	9 26%	10 29%	3 19%	12 28%	23 25%	11 31%	10 27%	5 13%	12 30%	5 26%	5 27%	1 6%	5 27%	10 23%	12 35%	26 23%	12 35%	29 24%	9 30%
Slightly lower	(2) 11 7%	6	3 4%	4 7%	2 13%	2 27%	7 6%	-	4 19%	2 9%	2 8%	-	3 9%	-	3 7%	8 8%	2 6%	3 8%	3 9%	2 6%	-	2 9%	1 5%	2 9%	3 7%	3 10%	7 6%	3 10%	7 6%	3 11%
Significantly lower	(1) 3 2%	- 1	-	3 5%	-	1 9%	1 1%	2 19%	-	-	1 3%	-	1 2%	2 11%	-	2 2%	2 4%	1 2%	-	1 2%	1 5%	-	2 11%	-	-	1 2%	3 2%	1 2%	2 2%	1 3%
Don't know	8 5%	%	2 3%	5 10%	-	1 9%	7 6%	-	1 3%	-	1 4%	3 8%	3 9%	2 14%	-	6 6%	3 7%	3 7%	1 2%	2 5%	2 11%	-	1 6%	2 12%	1 2%	2 5%	6 5%	2 5%	6 5%	2 7%
No response	1 1%	%	-	1 1%	-	-	1 1%	-	-	-	-	-	1 2%	1 5%	-	-	-	1 2%	-	-	1 4%	-	-	-	-	-	1 1%	-	1 1%	-
NETS																														
Net: Higher	89 59%	6	52 68%	24 45%	10 75%	3 47%	71 59%	6 57%	12 66%	15 72%	14 51%	24 66%	18 50%	8 52%	28 65%	53 58%	20 52%	19 54%	27 76%	23 57%	10 54%	11 64%	11 71%	10 52%	30 68%	16 48%	73 63%	16 48%	74 62%	15 48%
Net: Lower	14 9%		3 4%	7 12%	2 13%	3 36%	9 7%	2 19%	4 19%	2 9%	3 11%	-	4 10%	2 11%	3 7%	10 10%	4 11%	4 10%	3 9%	3 8%	1 5%	2 9%	2 16%	2 9%	3 7%	4 12%	10 9%	4 12%	10 8%	4 14%
Mean score	3.6		3.8	3.4	3.6	3.1	3.7	3.2	3.5	3.7	3.5	3.9	3.6	3.5	3.7	3.6	3.5	3.5	3.8	3.6	3.6	3.7	3.6	3.6	3.8	3.4	3.7	3.4	3.7	3.5



Q2_5. Compared to current levels of UK housing supply, what contribution, if any, do you think each of the following will make to housing supply over the next 5 years?

Shared ownership Base: All respondents

		BUILD TO RENT'S	CONTRIBUTION	IMPACT OF BREXIT NEGOT	ATIONS ON NEW HOUSING
	Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
Unweighted Total	150	113	22	26	79
Weighted Total	150 100%	113	24 100%	24 100%	84 100%
Significantly higher	(5) 18 12%	17	1 4%	2 9%	11 13%
Slightly higher	(4) 72 48%	51 45%	13 55%	14 59%	40 48%
About the same	(3) 38 25%	30 27%	5 19%	2 9%	23 27%
Slightly lower	(2) 11 7%	8 7%	2 10%	2 10%	5 6%
Significantly lower	(1) 3 2%	2 2%	1 4%	1 3%	2 2%
Don't know	8 5%	5 5%	2 7%	3 10%	4 5%
No response	1 1%		-		
NETS					
Net: Higher	89 59%	68 60%	14 59%	16 67%	51 61%
Net: Lower	14 9%	10 9%	3 14%	3 13%	7 8%
Mean score	3.6	3.7	3.5	3.7	3.7



Q3. A Stamp Duty surcharge of 3% was introduced last year on second homes and investments on residential properties. Which of the following, if any, do you support the surcharge applying to?

			PA	RTY		(OUNTRY		EN	IGLAND S	UB-REGIO	ONS	DA	TE OF BIR	тн		MARGII	NALITY			LI	ENGTH O	F SERVICI	E		LENG1 SERV		GEN	DER
	Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total	150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
Weighted Total	150	76	54	13	7	121	11	19	21	28	36	35	15	43	92	38	36	35	41	19	18	15	20	44	34	116	34	119	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Individuals buying a second home	63	20	36	5	2	52	5	6	12	13	12	15	7	22	34	16	17	14	16	11	7	6	8	19	13	50	13	50	13
	42%	27%	67%	38%	28%	43%	44%	33%	56%	48%	33%	42%	47%	50%	37%	42%	46%	41%	40%	55%	37%	39%	39%	43%	39%	43%	39%	42%	43%
Individual landlords purchasing property to let	62	19	36	3	3	53	5	5	11	12	11	19	9	19	35	16	15	18	14	9	8	7	6	18	13	49	13	46	16
	41%	25%	68%	25%	47%	44%	44%	24%	54%	42%	31%	53%	58%	43%	38%	41%	41%	51%	34%	48%	47%	46%	29%	42%	40%	42%	40%	39%	51%
Institutions and organisations purchasing property to let	84	34	40	6	3	70	6	8	15	11	21	23	7	24	54	22	22	20	19	11	11	9	11	25	18	66	18	65	19
	56%	44%	75%	50%	47%	58%	57%	41%	70%	40%	59%	64%	44%	55%	58%	59%	61%	57%	47%	55%	62%	57%	55%	57%	52%	57%	52%	55%	61%
Individuals from overseas purchasing properties in the UK to let	105	47	46	8	4	88	7	11	18	14	30	26	11	34	61	26	25	27	27	16	13	10	10	31	25	80	25	79	26
	70%	62%	86%	63%	55%	73%	66%	57%	86%	49%	83%	72%	70%	78%	67%	70%	68%	77%	67%	83%	71%	69%	50%	71%	74%	69%	74%	66%	86%
Individuals from overseas purchasing properties in the UK to live in as their second home	96	40	43	8	5	78	7	11	16	12	24	25	10	31	55	27	21	23	26	15	10	9	11	27	23	73	23	71	25
	64%	52%	81%	63%	64%	64%	66%	61%	77%	44%	67%	70%	65%	71%	60%	71%	57%	65%	63%	79%	53%	62%	55%	62%	69%	63%	69%	59%	82%
Don't know	8 5%	2 3%	3 6%	2 13%	1 9%	4 4%	1 12%	2 12%	-	1 4%	1 3%	2 6%	-	-	8 9%	1 2%	3 8%	3 9%	1 3%	-	-	1 6%	2 11%	2 5%	3 8%	5 4%	3 8%	6 5%	2 5%
None of the above	25 17%	20 26%	1 2%	3 25%	1 9%	19 16%	2 22%	4 21%	2 10%	8 28%	4 11%	5 14%	4 23%	7 17%	14 15%	5 13%	6 17%	5 15%	9 21%	2 11%	4 24%	4 25%	5 22%	7 16%	3 9%	22 19%	3 9%	25 21%	-
NETS																													
NET: Support surcharge on any individuals	117	54	49	8	6	97	7	13	19	19	31	28	12	36	70	32	27	27	31	17	13	10	13	35	28	89	28	88	29
	78%	70%	92%	63%	82%	81%	66%	67%	90%	68%	86%	80%	77%	83%	76%	84%	75%	77%	76%	89%	76%	69%	67%	79%	83%	77%	83%	74%	95%
NET: Support surcharge on individuals purchasing from overseas	112	50	49	8	5	93	7	11	18	16	31	28	11	34	67	30	25	27	29	16	13	10	12	35	26	86	26	84	28
	74%	66%	91%	63%	64%	77%	66%	61%	86%	56%	86%	80%	70%	78%	74%	80%	70%	77%	72%	83%	71%	69%	60%	79%	76%	74%	76%	70%	91%



Q3. A Stamp Duty surcharge of 3% was introduced last year on second homes and investments on residential properties. Which of the following, if any, do you support the surcharge applying to?

Base: All respondents

			PA	ARTY		(COUNTRY		EN	IGLAND S	UB-REGIO	ONS	DAT	TE OF BIF	RTH		MARGI	NALITY			LI	ENGTH O	F SERVICI	E		LENG [*] SER\		GEN	IDER
	Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total	150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
Weighted Total	150	76	54	13	7	121	11	19	21	28	36	35	15	43	92	38	36	35	41	19	18	15	20	44	34	116	34	119	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
NET: Support surcharge on those purchasing property to let	114	52	49	8	5	95	7	12	19	18	31	26	11	35	68	31	26	27	30	16	13	10	13	33	28	86	28	84	29
	76%	68%	91%	63%	73%	78%	66%	64%	90%	64%	86%	75%	70%	81%	74%	82%	71%	77%	73%	83%	76%	69%	63%	75%	83%	74%	83%	71%	95%
NET: Support surcharge on individuals	105	45	46	8	5	86	7	12	18	18	25	25	11	33	61	28	23	25	29	16	11	9	13	29	26	79	26	78	27
purchasing property as a second home	70%	59%	86%	63%	73%	71%	66%	64%	84%	64%	69%	70%	72%	77%	66%	74%	64%	71%	71%	85%	64%	62%	63%	67%	75%	68%	75%	65%	88%



Q3. A Stamp Duty surcharge of 3% was introduced last year on second homes and investments on residential properties. Which of the following, if any, do you support the surcharge applying to?

		BUILD TO RENT'S (IMPACT OF BREXIT NEGOTIAT	IONS ON NEW HOUSING
	Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
Unweighted Total	150	113	22	26	79
Weighted Total	150	113	24	24	84
	100%	100%	100%	100%	100%
Individuals buying a second home	63	48	12	14	27
	42%	42%	52%	57%	32%
Individual landlords purchasing property to let	62	42	15	12	28
	41%	37%	64%	50%	33%
Institutions and organisations purchasing property to let	84	62	14	16	44
	56%	55%	59%	64%	53%
Individuals from overseas purchasing properties in the UK to let	105	78	18	18	59
	70%	69%	78%	76%	70%
Individuals from overseas purchasing properties in the UK to live in as	96	71	18	18	48
their second home	64%	63%	77%	73%	57%
Don't know	8	4	2	3	-
	5%	4%	7%	13%	-
None of the above	25	21	2	3	20
	17%	19%	7%	11%	24%
NETS					
NET: Support surcharge on any individuals	117	88	20	18	64
	78%	78%	86%	76%	76%
NET: Support surcharge on individuals purchasing from overseas	112	82	20	18	62
	74%	73%	86%	76%	73%



Q3. A Stamp Duty surcharge of 3% was introduced last year on second homes and investments on residential properties. Which of the following, if any, do you support the surcharge applying to?

Base: All respondents

		BUILD TO RENT'S C	ONTRIBUTION	IMPACT OF BREXIT NEGOTIA	ATIONS ON NEW HOUSING
	Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
Unweighted Total	150	113	22	26	79
Weighted Total	150	113	24	24	84
	100%	100%	100%	100%	100%
NET: Support surcharge on those purchasing property to let	114	84	20	18	61
	76%	75%	86%	76%	73%
NET: Support surcharge on individuals purchasing property as a	105	78	18	18	53
second home	70%	69%	77%	73%	63%



Q3. A Stamp Duty surcharge of 3% was introduced last year on second homes and investments on residential properties. Which of the following, if any, do you support the surcharge applying to?

RANKED Base: All respondents

			P	ARTY		(COUNTRY		EN	IGLAND S	UB-REGIO	ONS	DAT	TE OF BIR	тн		MARGII	NALITY			LE	NGTH OF	F SERVICI	E		LENGT SERV		GEN	DER
	Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total	150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
Weighted Total	150	76	54	13	7	121	11	19	21	28	36	35	15	43	92	38	36	35	41	19	18	15	20	44	34	116	34	119	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Individuals from overseas purchasing properties in the UK to let	105	47	46	8	4	88	7	11	18	14	30	26	11	34	61	26	25	27	27	16	13	10	10	31	25	80	25	79	26
	70%	62%	86%	63%	55%	73%	66%	57%	86%	49%	83%	72%	70%	78%	67%	70%	68%	77%	67%	83%	71%	69%	50%	71%	74%	69%	74%	66%	86%
Individuals from overseas purchasing properties in the UK to live in as their second home	96	40	43	8	5	78	7	11	16	12	24	25	10	31	55	27	21	23	26	15	10	9	11	27	23	73	23	71	25
	64%	52%	81%	63%	64%	64%	66%	61%	77%	44%	67%	70%	65%	71%	60%	71%	57%	65%	63%	79%	53%	62%	55%	62%	69%	63%	69%	59%	82%
Institutions and organisations purchasing property to let	84	34	40	6	3	70	6	8	15	11	21	23	7	24	54	22	22	20	19	11	11	9	11	25	18	66	18	65	19
	56%	44%	75%	50%	47%	58%	57%	41%	70%	40%	59%	64%	44%	55%	58%	59%	61%	57%	47%	55%	62%	57%	55%	57%	52%	57%	52%	55%	61%
Individuals buying a second home	63	20	36	5	2	52	5	6	12	13	12	15	7	22	34	16	17	14	16	11	7	6	8	19	13	50	13	50	13
	42%	27%	67%	38%	28%	43%	44%	33%	56%	48%	33%	42%	47%	50%	37%	42%	46%	41%	40%	55%	37%	39%	39%	43%	39%	43%	39%	42%	43%
Individual landlords purchasing property to let	62	19	36	3	3	53	5	5	11	12	11	19	9	19	35	16	15	18	14	9	8	7	6	18	13	49	13	46	16
	41%	25%	68%	25%	47%	44%	44%	24%	54%	42%	31%	53%	58%	43%	38%	41%	41%	51%	34%	48%	47%	46%	29%	42%	40%	42%	40%	39%	51%
Don't know	8 5%	2 3%	3 6%	2 13%	1 9%	4 4%	1 12%	2 12%	-	1 4%	1 3%	2 6%	-	-	8 9%	1 2%	3 8%	3 9%	1 3%	-	-	1 6%	2 11%	2 5%	3 8%	5 4%	3 8%	6 5%	2 5%
None of the above	25 17%	20 26%	1 2%	3 25%	1 9%	19 16%	2 22%	4 21%	2 10%	8 28%	4 11%	5 14%	4 23%	7 17%	14 15%	5 13%	6 17%	5 15%	9 21%	2 11%	4 24%	4 25%	5 22%	7 16%	3 9%	22 19%	3 9%	25 21%	-
NETS																													
NET: Support surcharge on any individuals	117	54	49	8	6	97	7	13	19	19	31	28	12	36	70	32	27	27	31	17	13	10	13	35	28	89	28	88	29
	78%	70%	92%	63%	82%	81%	66%	67%	90%	68%	86%	80%	77%	83%	76%	84%	75%	77%	76%	89%	76%	69%	67%	79%	83%	77%	83%	74%	95%
NET: Support surcharge on individuals purchasing from overseas	112	50	49	8	5	93	7	11	18	16	31	28	11	34	67	30	25	27	29	16	13	10	12	35	26	86	26	84	28
	74%	66%	91%	63%	64%	77%	66%	61%	86%	56%	86%	80%	70%	78%	74%	80%	70%	77%	72%	83%	71%	69%	60%	79%	76%	74%	76%	70%	91%



Fieldwork: 11th January - 23rd February 2017

Q3. A Stamp Duty surcharge of 3% was introduced last year on second homes and investments on residential properties. Which of the following, if any, do you support the surcharge applying to?

RANKED Base: All respondents

Unweighted Total Weighted Total NET: Support surcharge on those purchasing property to let

NET: Support surcharge on individuals purchasing property as a second home

	PARTY COUNTRY					COUNTRY		EN	GLAND S	UB-REGIO	ONS	DAT	E OF BIR	тн		MARGII	NALITY			LI	ENGTH OF	SERVICE	.		LENGT SERV		GEN	DER
Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
150	76	54	13	7	121	11	19	21	28	36	35	15	43	92	38	36	35	41	19	18	15	20	44	34	116	34	119	31
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
114	52	49	8	5	95	7	12	19	18	31	26	11	35	68	31	26	27	30	16	13	10	13	33	28	86	28	84	29
76%	68%	91%	63%	73%	78%	66%	64%	90%	64%	86%	75%	70%	81%	74%	82%	71%	77%	73%	83%	76%	69%	63%	75%	83%	74%	83%	71%	95%
105	45	46	8	5	86	7	12	18	18	25	25	11	33	61	28	23	25	29	16	11	9	13	29	26	79	26	78	27
70%	59%	86%	63%	73%	71%	66%	64%	84%	64%	69%	70%	72%	77%	66%	74%	64%	71%	71%	85%	64%	62%	63%	67%	75%	68%	75%	65%	88%



Q3. A Stamp Duty surcharge of 3% was introduced last year on second homes and investments on residential properties. Which of the following, if any, do you support the surcharge applying to?

RANKED Base: All respondents

		BUILD TO RENT'S	CONTRIBUTION	IMPACT OF BREXIT NEGOTIA	TIONS ON NEW HOUSING
	Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
Unweighted Total	150	113	22	26	79
Weighted Total	150 100%	113 100%	24 100%	24 100%	84 100%
Individuals from overseas purchasing properties in the UK to let	105	78	18	18	59
individuals from overseas purchasing properties in the OK to let	70%	69%	78%	76%	70%
Individuals from overseas purchasing properties in the UK to live in as their second home	96	71	18	18	48
their second nome	64%	63%	77%	73%	57%
Institutions and organisations purchasing property to let	84 56%	62 55%	14 59%	16 64%	44 53%
Individuals buying a second home	63	48	12	14	27
individuals buying a second nome	42%	42%	52%	57%	32%
Individual landlords purchasing property to let	62	42	15	12	28
	41%	37%	64%	50%	33%
Don't know	8 5%	4 4%	2 7%	3 13%	-
None of the above	25	21	2	3	20
Notice of the above	17%	19%	7%	11%	24%
NETS					
NET: Support surcharge on any individuals	117	88	20	18	64
	78%	78%	86%	76%	76%
NET: Support surcharge on individuals purchasing from overseas	112 74%	82 73%	20 86%	18 76%	62 73%



Q3. A Stamp Duty surcharge of 3% was introduced last year on second homes and investments on residential properties. Which of the following, if any, do you support the surcharge applying to?

RANKED Base: All respondents

Unweighted Total
Weighted Total
NET: Support surcharge on those purchasing property to let
NET: Support surcharge on individuals purchasing property as a second home

	BUILD TO RENT'S CO	ONTRIBUTION	IMPACT OF BREXIT NEGOTIAT	IONS ON NEW HOUSING
Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
150	113	22	26	79
150	113	24	24	84
100%	100%	100%	100%	100%
114	84	20	18	61
76%	75%	86%	76%	73%
105	78	18	18	53
70%	69%	77%	73%	63%



Q4_SUM. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each.

SUMMARY TABLE

Base: All respondents

	Total	Too much	About the right amount	Not enough	Don't know	No response
Homes suitable for older people e.g. independent retirement villages or care homes	150 100%	5 3%	79 52%	60 40%	5 3%	1 1%
Homes more generally	150 100%	24 16%	71 47%	52 35%	3 2%	-
Retail space	150 100%	22 15%	108 72%	13 9%	7 5%	-
Industrial space, including warehouses or distribution centres	150 100%	10 7%	105 70%	29 19%	6 4%	-
Office space	150 100%	11 7%	104 69%	24 16%	11 8%	-



Q4_1. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each.

Homes suitable for older people e.g. independent retirement villages or care homes Base: All respondents

Unweighted Total
Weighted Total
Too much
About the right amount
Not enough
Don't know

	PARTY COUNTRY							EN	GLAND SI	JB-REGIO	ONS	DA [*]	TE OF BIF	RTH		MARGII	NALITY			L	ENGTH OF	SERVICI	E		LENG1 SERV		GEN	DER
Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
150 100%	76 100%	54 100%	13 100%	7 100%	121 100%	11 100%	19 100%	21 100%	28 100%	36 100%	35 100%	15 100%	43 100%	92 100%	38 100%	36 100%	35 100%	41 100%	19 100%	18 100%	15 100%	20 100%	44 100%	34 100%	116 100%	34 100%	119 100%	31 100%
5 3%	1 1%	3 6%	-	1 9%	4 3%	1 9%	-	-	1 3%	-	3 9%	2 11%	1 2%	3 3%	3 7%	1 2%	1 2%	1 2%	1 5%	1 4%	1 4%	1 4%	1 2%	1 2%	4 4%	1 2%	5 4%	-
79 52%	46 61%	21 40%	8 63%	3 38%	62 52%	6 60%	10 54%	12 54%	20 71%	19 51%	12 35%	8 53%	23 54%	47 52%	16 42%	20 54%	22 63%	21 51%	11 58%	10 55%	6 40%	8 40%	19 44%	24 72%	54 47%	24 72%	67 56%	12 38%
60 40%	26 35%	26 49%	5 38%	3	50 41%	3 31%	7 39%	9 42%	6 22%	16 45%	18 52%	4 29%	18 41%	38	18 47%	15 42%	11 30%	17 41%	6 32%	7 41%	6 43%	11 53%	23 52%	7 21%	53 46%	7	43 36%	17 57%
5 3%	1	2	-	1	3 3%	-	1	1	1	-	2	1	1	2	2	1	1	1	1 6%	-	1	1	1	2	3	2	3	2
1	1%	4%	-	18%	1	-	7%	4%	4%	1	4%	7%	3%	1	4% -	2%	4%	3% 1	- 5%	-	4% 1	3%	2%	5%	3% 1	5%	3% 1	5%



Q4_1. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each.

Homes suitable for older people e.g. independent retirement villages or care homes Base: All respondents

Unweighted Total
Weighted Total
Too much
About the right amount
Not enough
Don't know
No response

	BUILD TO RENT'S CO	ONTRIBUTION	IMPACT OF BREXIT NEGOTIATI	IONS ON NEW HOUSING
Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
150	113	22	26	79
150	113	24	24	84
100%	100%	100%	100%	100%
5	3	2	1	2
3%	2%	7%	3%	3%
79	57	13	12	50
52%	50%	54%	50%	59%
60	48	9	10	30
40%	42%	38%	41%	35%
5	4	-	2	1
3%	4%	-	6%	1%
1	1	-		1
1%	1%	-	-	2%



Q4_2. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each.

Homes more generally

Base: All respondents

Unweighted Total
Weighted Total
Too much
About the right amount
Not enough

	PARTY COUNTRY							EN	GLAND S	UB-REGIO	ONS	DA	TE OF BIR	тн		MARGII	NALITY	-		L	ENGTH O	SERVIC	E		LENG [*] SER\		GEN	DER
Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
150 100%	76 100%	54 100%	13 100%	7 100%	121 100%	11 100%	19 100%	21 100%	28 100%	36 100%	35 100%	15 100%	43 100%	92 100%	38 100%	36 100%	35 100%	41 100%	19 100%	18 100%	15 100%	20 100%	44 100%	34 100%	116 100%	34 100%	119 100%	31 100%
24 16%	19 25%	5 9%	-	1 10%	23 19%	2 17%	-	1 5%	7 24%	5 14%	10 28%	2 14%	6 14%	16 18%	10 27%	4 10%	5 14%	6 15%	1 6%	5 28%	2 12%	2 9%	10 23%	5 13%	20 17%	5 13%	21 18%	3 10%
71 47%	41 54%	23 43%	5 38%	2 27%	58 48%	7 62%	6 33%	12 56%	17 62%	16 45%	13 35%	8 53%	20 47%	43 46%	12 31%	21 57%	18 50%	21 51%	11 55%	6 36%	8 55%	8 38%	20 46%	18 52%	53 46%	18 52%	59 49%	12 39%
52 35%	15 20%	25 47%	8 63%	4 54%	38 31%	2 22%	12 64%	7 35%	3 10%	15 41%	13 37%	4 25%	17 39%	31 34%	15 40%	11 31%	13 36%	13 32%	6 33%	6 35%	5 33%	10 50%	14 31%	11 32%	41 36%	11 32%	37 31%	15 48%
3 2%	1 1%	1 1%	-	1 9%	2 2%	-	1 3%	1 4%	1 4%	-	-	1 7%	-	1 2%	1 2%	1 2%	-	1 3%	1 6%	-	-	1 3%	-	1 2%	2 2%	1 2%	2 1%	1 3%



Q4_2. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each.

Homes more generally Base: All respondents

Unweighted Total	
Weighted Total	
Too much	
About the right amount	
Not enough	
Not enough	
Don't know	

	BUILD TO RENT'S CO	ONTRIBUTION	IMPACT OF BREXIT NEGOTIAT	IONS ON NEW HOUSING
Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
150	113	22	26	79
150	113	24	24	84
100%	100%	100%	100%	100%
24	20	5	2	17
16%	17%	21%	6%	21%
71	54	9	11	40
47%	48%	38%	44%	47%
52	37	10	12	26
35%	32%	41%	50%	31%
3	3	-	-	1
2%	2%		-	1%



Q4_3. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each.

Retail space Base: All respondents

Unweighted Total Weighted Total Too much About the right amount Not enough Don't know

	PARTY COUNTRY						,	EN	GLAND S	UB-REGIO	ONS	DA	TE OF BIR	тн		MARGII	NALITY	-		L	ENGTH O	F SERVIC	E		LENG* SER\		GEN	IDER
Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
150 100%	76 100%	54 100%	13 100%	7 100%	121 100%	11 100%	19 100%	21 100%	28 100%	36 100%	35 100%	15 100%	43 100%	92 100%	38 100%	36 100%	35 100%	41 100%	19 100%	18 100%	15 100%	20 100%	44 100%	34 100%	116 100%	34 100%	119 100%	31 100
22 15%	12 15%	8 15%	2 13%	1 10%	20 16%	1 7%	2 9%	3 13%	3 12%	6 17%	7 21%	2 12%	7 15%	13 15%	7 18%	4 12%	4 12%	6 15%	2 10%	5 31%	1 5%	1 5%	6 15%	6 19%	16 13%	6 19%	15 13%	7 22
108 72%	53 70%	38 71%	11 88%	5 72%	82 68%	10 93%	16 85%	15 69%	21 76%	24 67%	22 63%	12 80%	32 75%	64 69%	25 66%	27 75%	26 73%	30 75%	15 79%	10 59%	13 88%	17 86%	27 62%	24 72%	84 72%	24 72%	90 76%	18 58'
13 9%	9 12%	4 7%	-	1 9%	13 10%	-	1 3%	3 14%	2 8%	5 13%	3 8%	-	4 10%	9 10%	4 10%	4 11%	3 9%	2 5%	1 6%	1 6%	1 6%	1 6%	7 17%	2 5%	12 10%	2 5%	10 8%	3 10
7 5%	2	4	-	1	6 5%	-	1	1	1	1	3	1 79/	-	6 6%	2	1	2	2	1 6%	1	-	1	3	2	5 5%	2	4	3



Q4_3. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each.

Retail space Base: All respondents

Unweighted Total
Weighted Total
Too much
About the right amount
Not enough
Don't know

	BUILD TO RENT'S CO	ONTRIBUTION	IMPACT OF BREXIT NEGOTI	ATIONS ON NEW HOUSING
Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
150	113	22	26	79
150	113	24	24	84
100%	100%	100%	100%	100%
22	18	3	4	14
15%	16%	13%	16%	16%
108	80	19	15	61
72%	70%	79%	64%	72%
13	9	2	3	7
9%	8%	8%	14%	9%
7	6	-	2	3
5%	5%	-	6%	4%



Q4_4. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each.

Industrial space, including warehouses or distribution centres

Base: All respondents

Unweighted Total
Weighted Total
Too much
About the right amount
Not enough
Don't know

	PARTY COUNTRY					ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE							LENGTH OF SERVICE		IDER		
Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
150 100%	76 100%	54 100%	13 100%	7 100%	121 100%	11 100%	19 100%	21 100%	28 100%	36 100%	35 100%	15 100%	43 100%	92 100%	38 100%	36 100%	35 100%	41 100%	19 100%	18 100%	15 100%	20 100%	44 100%	34 100%	116 100%	34 100%	119 100%	31 100%
10 7%	6 7%	5 9%	:	-	10 9%	-	-	1 4%	3 12%	2 6%	4 11%	1 7%	5 11%	5 5%	2 5%	1 2%	3 8%	5 12%	1 6%	2 14%	-	2 9%	3 8%	2 5%	9 7%	2 5%	5 4%	5 18%
105 70%	54 70%	36 67%	10 75%	5 73%	81 67%	10 91%	14 76%	14 66%	20 72%	25 68%	22 63%	9 58%	31 71%	65 71%	22 59%	28 77%	26 75%	28 69%	11 58%	12 65%	13 85%	14 71%	30 68%	25 75%	79 68%	25 75%	86 72%	19 62%
29 19%	16 21%	9 16%	3 25%	1 18%	24 20%	1 9%	4 21%	6 27%	3 12%	8 23%	7 20%	3 21%	7 16%	19 20%	12 32%	7 19%	5 15%	5 11%	5 26%	3 17%	2 15%	3 17%	9 21%	6 18%	23 20%	6 18%	24 20%	5 16%
6 4%	1 1%	4 8%	-	1 9%	5 4%	-	1 3%	1 4%	1 4%	1 3%	2 6%	2 14%	1 2%	3 3%	2 4%	1 2%	1 2%	3 7%	2 11%	1 4%	-	1 3%	2 3%	1 2%	5 4%	1 2%	4 4%	2 5%



Q4_4. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each.

Industrial space, including warehouses or distribution centres

Base: All respondents

Unweighted Total Weighted Total Too much
Too much
Too much
About the right amount
Not enough
Don't know

	BUILD TO RENT'S CO	ONTRIBUTION	IMPACT OF BREXIT NEGOTI	ATIONS ON NEW HOUSING
Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
150	113	22	26	79
150	113	24	24	84
100%	100%	100%	100%	100%
10	8	1	1	4
7%	7%	5%	3%	5%
105	78	17	16	65
70%	70%	70%	66%	77%
29	20	6	6	14
19%	18%	24%	24%	16%
6	6	-	2	1
4%	5%	-	7%	1%



Q4_5. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each.

Office space Base: All respondents

Unweighted Total Weighted Total Too much About the right amount Not enough Don't know

	PARTY COUNTRY					ENGLAND SUB-REGIONS				DATE OF BIRTH			MARGINALITY				LENGTH OF SERVICE							LENGTH OF SERVICE		DER		
Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
150 100%	76 100%	54 100%	13 100%	7 100%	121 100%	11 100%	19 100%	21 100%	28 100%	36 100%	35 100%	15 100%	43 100%	92 100%	38 100%	36 100%	35 100%	41 100%	19 100%	18 100%	15 100%	20 100%	44 100%	34 100%	116 100%	34 100%	119 100%	31 100%
11 7%	5 6%	6 11%	:	1 9%	10 9%	-	1 3%	4 17%	2 8%	2 6%	2 6%	4 24%	4 9%	4 4%	1 3%	2 7%	3 10%	4 10%	3 15%	2 13%	-	1 3%	3 6%	2 7%	9 7%	2 7%	7 5%	4 14%
104 69%	51 67%	39 72%	11 88%	3 46%	81 67%	9 88%	14 74%	12 59%	19 68%	23 64%	26 74%	8 55%	31 72%	65 71%	28 74%	21 57%	25 72%	31 75%	11 57%	11 62%	13 89%	15 74%	30 68%	24 71%	80 69%	24 71%	85 72%	19 61%
24 16%	15 20%	5 10%	2 13%	2 27%	19 16%	1 12%	3 15%	5 21%	3 12%	7 20%	5 13%	2 13%	5 13%	16 18%	8 21%	9 26%	4 10%	3 7%	3 15%	2 14%	1 6%	2 10%	10 22%	6 17%	18 15%	6 17%	20 17%	3 10%
11	6 8%	4 8%	-	1 18%	10 8%	-	1 7%	1	3 12%	4 10%	2 6%	1 7%	3 7%	7 8%	1 2%	4 11%	3 8%	4 9%	2	2 10%	1 4%	3 14%	2 5%	2 5%	10 8%	2 5%	7 6%	4 14%



Q4_5. Local authorities are responsible for allocating land through the planning process for various uses, including for housing, medical facilities, schools and retail space. For the following land uses, please state if you think local authorities in your constituency are allocating the right amount for each.

Office space Base: All respondents

Unweighted Total	
Weighted Total	
Too much	
About the right amount	
Not enough	
Don't know	

	BUILD TO RENT'S CO	ONTRIBUTION	IMPACT OF BREXIT NEGOTIAT	IONS ON NEW HOUSING
Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
150	113	22	26	79
150	113	24	24	84
100%	100%	100%	100%	100%
11	11	-	2	5
7%	10%	-	6%	6%
104	79	18	16	61
69%	70%	76%	67%	72%
24	14	6	5	12
16%	13%	24%	21%	14%
11	9	-	2	8
8%	8%	-	6%	9%



Q5_SUM. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

SUMMARY TABLE

Base: All respondents

Business investment

Economic growth

Retail sales

Productivity

Delivery of new housing

Total	1 = no impact	2	3 = some impact	4	5 = significant impact	Don't know	No response	Net: No/low impact (1-2)	Net: Significant impact (4-5)	Net: At least some impact (3-5)	Mean
150	18	16	37	28	46	5	1	33	74	111	3.5
100%	12%	10%	24%	18%	31%	4%	1%	22%		74%	
150	21	15	44	17	46	6	1	36	63	107	3.4
100%	14%	10%	29%	11%		4%	1%	24%		71%	
150	33	27	42	17	25	5	1	60	42	84	2.8
100%	22%	18%	28%	11%	17%	3%	1%	40%	28%	56%	
150	26	29	46	19	23	6	1	56	42	88	2.9
100%	18%	19%	31%	13%	15%	4%	1%	37%	28%	59%	
150	53	31	33	12	12	7	1	84	24	58	2.3
100%	35%		22%	8%	8%	5%	1%	56%		38%	2.0



Q5. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Net: Significant impact summary Base: All respondents

Unweighted Total
Weighted Total
Business investment
Economic growth
Retail sales
Productivity
Delivery of new housing

	PARTY COUNTRY							EN	GLAND S	UB-REGIO	NS	DA.	TE OF BIR	тн		MARGIN	NALITY			L	ENGTH O	F SERVICE	=		LENG1 SERV		GENDER	
Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
150	76	54	13	7	121	11	19	21	28	36	35	15	43	92	38	36	35	41	19	18	15	20	44	34	116	34	119	31
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
74	20	41	10	3	58	5	11	13	7	19	19	7	26	41	17	14	22	21	10	9	9	12	18	16	58	16	55	19
49%	26%	77%	75%	38%	48%	44%	59%	60%	25%	53%	55%	48%	60%	45%	45%	40%	63%	50%	54%	53%	56%	60%	40%	48%	50%	48%	46%	63%
63	13	36	11	3	45	5	13	13	7	11	15	5	22	35	15	13	20	15	7	9	9	10	14	16	48	16	46	17
42%	17%	66%	88%	47%	37%	44%	71%	59%	25%	31%	41%	35%	52%	39%	39%	36%	57%	37%	35%	48%	59%	48%	31%	46%	41%	46%	38%	57%
42	11	24	6	1	32	4	6	7	6	9	10	3	15	24	9	9	14	9	7	4	4	7	9	12	30	12	28	13
28%	14%	45%	50%	10%	26%	35%	34%	32%	21%	25%	29%	18%	35%	26%	25%	26%	41%	22%	34%	21%	25%	34%	20%	35%	26%	35%	24%	44%
42	10	23	6	2	33	1	8	7	7	9	10	3	13	26	9	11	15	7	5	3	3	7	12	13	29	13	30	12
28%	14%	43%	50%	29%	28%	7%	42%	35%	25%	24%	29%	19%	30%	28%	23%	31%	41%	18%	25%	17%	20%	33%	26%	37%	25%	37%	25%	40%
24 16%	2 3%	16 30%	5 38%	1 10%	18 15%	2 17%	5 26%	4 19%	3 10%	3 9%	8 21%	2 12%	9 21%	13 14%	3 9%	6 17%	9 24%	6 15%	5 24%	2 13%	1 5%	2 8%	6 13%	9 26%	15 13%	9 26%	16 14%	8 25%



Q5. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Net: Significant impact summary Base: All respondents

Unweighted Total	
Weighted Total	
Business investment	
Economic growth	
Retail sales	
Productivity	
Delivery of new housing	

	BUILD TO RENT'S C	ONTRIBUTION	IMPACT OF BREXIT NEGOTIATIONS ON NEW HOUSIN							
Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact						
150	113	22	26	79						
150	113	24	24	84						
100%	100%	100%	100%	100%						
74	58	11	23	23						
49%	51%	48%	96%	27%						
63	44	14	22	20						
42%	39%	58%	90%	24%						
42	29	11	23	7						
28%	25%	44%	97%	8%						
42	31	7	22	7						
28%	28%	31%	90%	9%						
24	16	7	24							
16%	14%	28%	100%	-						



Q5. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Net: No/low impact summary Base: All respondents

Unweighted Total Weighted Total	
Delivery of new housing	
Retail sales	
Productivity	
Economic growth	
Business investment	

	PARTY COUNTRY							EN	GLAND S	UB-REGIO	NS	DA [*]	TE OF BIR	tH.		MARGIN	IALITY			L	ENGTH O	F SERVICE			LENGT SERV		GENDER	
Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
150	76	54	13	7	121	11	19	21	28	36	35	15	43	92	38	36	35	41	19	18	15	20	44	34	116	34	119	31
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
84	60	14	6	4	70	5	10	10	19	25	17	9	23	53	23	19	18	24	8	12	9	12	25	18	67	18	73	12
56%	78%	27%	50%	53%	58%	43%	51%	46%	68%	68%	48%	56%	52%	58%	62%	52%	52%	59%	44%	70%	60%	60%	57%	52%	58%	52%	61%	39%
60	48	6	2	4	51	4	6	8	15	17	11	7	14	39	16	17	12	15	7	8	4	8	22	11	50	11	54	6
40%	64%	12%	13%	53%	43%	34%	29%	37%	56%	47%	31%	46%	33%	43%	43%	48%	33%	37%	39%	47%	25%	40%	50%	31%	43%	31%	45%	20%
56	42	11	-	3	51	2	3	8	17	15	12	8	14	33	17	15	10	14	8	7	5	8	20	7	49	7	50	6
37%	55%	20%		36%	42%	22%	14%	36%	60%	41%	33%	50%	33%	37%	45%	40%	29%	34%	43%	42%	32%	39%	46%	20%	42%	20%	42%	19%
36	30	3	2	2	31	1	4	6	11	8	6	4	10	22	10	13	7	7	2	5	3	6	15	6	30	6	33	3
24%	39%	6%	13%	27%	26%	12%	19%	28%	40%	22%	18%	28%	23%	24%	26%	35%	19%	17%	10%	27%	20%	29%	33%	18%	26%	18%	27%	11%
33 22%	30 39%	2	-	2 27%	29 24%	3 25%	2 10%	4 18%	12 44%	8 22%	5 14%	5 35%	9 20%	19 21%	10 26%	9 24%	6 18%	8 21%	3 17%	5 27%	1	4 22%	13 29%	7 20%	26 23%	7 20%	31 26%	2 7%



Q5. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Net: No/low impact summary Base: All respondents

Unweighted Total	
Weighted Total	
Delivery of new housing	
Retail sales	
Productivity	
Economic growth	
Business investment	

	BUILD TO RENT'S	CONTRIBUTION	IMPACT OF BREXIT NEGOTI	ATIONS ON NEW HOUSING
Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
150	113	22	26	79
150	113	24	24	84
100%	100%	100%	100%	100%
84	65	13	_	84
56%	58%	53%	-	100%
60	49	6	_	58
40%	43%	25%	-	69%
56	45	5	_	53
37%	40%	23%	-	62%
36	31	3	_	34
24%	28%	13%	-	40%
33	26	4	<u>-</u>	33
22%	23%	19%	-	39%



Q5. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Net: At least some impact summary

Base: All respondents

Unweighted Total
Weighted Total
Business investment
Economic growth
Productivity
Retail sales
Delivery of new housing

	PARTY COUNTRY							EN	GLAND S	UB-REGIO	NS	DA	TE OF BIR	tH.		MARGIN	IALITY			LI	ENGTH O	F SERVICE			LENGT SERV		GENDER	
Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
150	76	54	13	7	121	11	19	21	28	36	35	15	43	92	38	36	35	41	19	18	15	20	44	34	116	34	119	31
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
111	43	50	13	5	89	6	16	17	15	27	30	10	33	67	27	24	29	31	15	13	14	15	29	25	86	25	83	28
74%	56%	94%	100%	64%	74%	54%	86%	82%	52%	75%	84%	65%	78%	73%	71%	67%	82%	75%	78%	73%	91%	75%	66%	73%	74%	73%	69%	91%
107	43	48	11	5	85	7	15	15	16	27	27	11	31	64	27	20	28	32	16	13	12	14	27	26	81	26	81	26
71%	56%	89%	88%	64%	71%	66%	78%	72%	56%	75%	77%	72%	73%	70%	71%	56%	79%	79%	85%	73%	80%	67%	60%	75%	70%	75%	68%	84%
88	30	40	13	5	67	5	16	14	10	20	23	8	28	53	19	19	25	25	10	10	9	12	22	25	63	25	64	24
59%	40%	75%	100%	64%	55%	47%	86%	64%	36%	55%	65%	50%	64%	58%	50%	53%	71%	62%	52%	58%	62%	61%	49%	73%	55%	73%	53%	79%
84	23	46	11	3	65	6	13	13	11	17	24	8	29	47	21	16	24	23	12	9	10	12	20	21	63	21	60	24
56%	30%	87%	88%	47%	54%	54%	71%	63%	40%	46%	67%	54%	67%	51%	57%	45%	67%	55%	61%	53%	66%	60%	45%	62%	54%	62%	50%	77%
58	13	35	6	3	45	4	9	11	8	9	17	7	19	32	11	14	17	15	10	5	5	7	17	13	44	13	41	16
38%	17%	65%	50%	47%	37%	35%	49%	50%	29%	25%	48%	44%	44%	35%	30%	39%	48%	37%	51%	30%	34%	36%	38%	39%	38%	39%	34%	54%



Q5. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Net: At least some impact summary Base: All respondents

Unweighted Total Weighted Total Business investment Economic growth Productivity Retail sales Delivery of new housing

	BUILD TO RENT'S	CONTRIBUTION	IMPACT OF BREXIT NEGOTI	ATIONS ON NEW HOUSING
Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
150	113	22	26	79
150	113	24	24	84
100%	100%	100%	100%	100%
111	82	19	23	51
74%	72%	81%	96%	61%
107	76	21	22	51
71%	67%	87%	93%	60%
88	63	18	23	32
59%	56%	77%	96%	38%
84	60	18	24	25
56%	53%	75%	100%	29%
58	41	11	24	
38%	36%	47%	100%	-



Q5_1. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Economic growth Base: All respondents

				PA	RTY		c	COUNTRY		EN	GLAND S	UB-REGIO	NS	DAT	E OF BIR	тн		MARGIN	NALITY			LE	NGTH OF	SERVICE	.		LENG1 SERV		GENI	DER
		Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total		150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
Weighted Total		150 100%	76 100%	54 100%	13 100%	7 100%	121 100%	11 100%	19 100%	21 100%	28 100%	36 100%	35 100%	15 100%	43 100%	92 100%	38 100%	36 100%	35 100%	41 100%	19 100%	18 100%	15 100%	20 100%	44 100%	34 100%	116 100%	34 100%	119 100%	31 100%
1 = no impact	(1)	21 14%	18 24%	2 3%	-	1 18%	19 15%	1 12%	1 7%	5 23%	9 32%	4 11%	1 3%	3 21%	8 20%	10 10%	4 11%	9 24%	3 9%	5 12%	2 10%	4 21%	1 9%	3 15%	9 20%	2 7%	19 16%	2 7%	19 16%	2 7%
2	(2)	15 10%	11 15%	2 3%	2 13%	1 9%	13 11%	-	2 12%	1 5%	2 8%	4 11%	5 16%	1 7%	1 3%	12 14%	6 15%	4 11%	4 10%	2 5%	-	1 6%	2 12%	3 14%	6 13%	4 11%	11 10%	4 11%	14 11%	1 4%
3 = some impact	(3)	44 29%	30 40%	12 23%		1 18%	40 33%	2 22%	1 7%	3 13%	9 32%	16 44%	13 36%	6 37%	9 21%	29 32%	12 32%	7 20%	8 22%	17 42%	10 50%	4 25%	3 21%	4 20%	13 29%	10 30%	34 29%	10 30%	35 30%	8 27%
4	(4)	17 11%	4 5%	9 17%	2 13%	3 36%	12 10%	2 19%	3 15%	5 22%	3 11%	1 4%	3 8%	4 23%	5 12%	8 9%	5 12%	2 4%	6 17%	5 11%	3 17%	3 17%	4 25%	2 8%	3 7%	2 7%	15 13%	2 7%	13 11%	3 11%
5 = significant impact	(5)	46 31%	9 12%	26 49%	10 75%	1 10%	33 27%	3 26%	10 55%	8 37%	4 14%	10 27%	12 33%	2 12%	17 40%	27 30%	10 27%	12 32%	14 40%	10 26%	4 18%	6 31%	5 34%	8 40%	11 25%	13 39%	33 28%	13 39%	32 27%	14 45%
Don't know		6 4%	4 5%	2 3%	-	1 9%	3 3%	2 22%	1 3%	-	1 4%	1 4%	1 2%	-	2 4%	4 5%	1 3%	3 9%	1 2%	1 3%	1 5%	-	-	1 3%	2 5%	2 7%	4 3%	2 7%	5 4%	1 2%
No response		1 1%	-	1 1%	-	-	1 1%	-	-	-	-	-	1 2%	-	-	1 1%	-	-	-	1 2%	-	-	-	-	1 2%	-	1 1%	-	-	1 2%
NETS																													ı	
Net: No/low impact (1-2)		36 24%	30 39%	3 6%	2 13%	2 27%	31 26%	1 12%	4 19%	6 28%	11 40%	8 22%	6 18%	4 28%	10 23%	22 24%	10 26%	13 35%	7 19%	7 17%	2 10%	5 27%	3 20%	6 29%	15 33%	6 18%	30 26%	6 18%	33 27%	3 11%
Net: Significant impact (4-5)		63 42%	13 17%	36 66%	11 88%	3 47%	45 37%	5 44%	13 71%	13 59%	7 25%	11 31%	15 41%	5 35%	22 52%	35 39%	15 39%	13 36%	20 57%	15 37%	7 35%	9 48%	9 59%	10 48%	14 31%	16 46%	48 41%	16 46%	46 38%	17 57%
Net: At least some impact (3-5)		107 71%	43 56%	48 89%	11 88%	5 64%	85 71%	7 66%	15 78%	15 72%	16 56%	27 75%	27 77%	11 72%	31 73%	64 70%	27 71%	20 56%	28 79%	32 79%	16 85%	13 73%	12 80%	14 67%	27 60%	26 75%	81 70%	26 75%	81 68%	26 84%
Mean score		3.4	2.6	4.1	4.5	3.1	3.2	3.6	4.0	3.4	2.7	3.3	3.6	3.0	3.5	3.4	3.3	3.1	3.7	3.4	3.4	3.3	3.6	3.4	3.0	3.6	3.3	3.6	3.2	3.9



Q5_1. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Economic growth Base: All respondents

			BUILD TO RENT'S C	ONTRIBUTION	IMPACT OF BREXIT NEGOTIA	TIONS ON NEW HOUSING
		Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
Unweighted Total		150	113	22	26	79
Weighted Total		150 100%	113 100%	24 100%	24 100%	84 100%
1 = no impact	(1)	21	20	1	-	21
i = no impact	(1)	14%	18%	5%	-	25%
2	(2)	15	11	2	-	13
		10%	10%	8%	-	15%
3 = some impact	(3)	44 29%	32 28%	7 29%	1 3%	30 36%
4	(4)	17	10	6	3	5
	()	11%	9%	24%	11%	6%
5 = significant impact	(5)	46	35	8	19	15
		31%	31%	34%	78%	18%
Don't know		6 4%	5 4%	-	2 7%	-
No response		1	1	-	-	-
		1%	1%	-	-	-
NETS						
Net: No/low impact (1-2)		36 24%	31 28%	3 13%	-	34 40%
Net: Significant impact (4-5)		63	44	14	22	20
Not. Oigninoan impact (4-0)		42%	39%	58%	90%	24%
Net: At least some impact (3-5)		107	76	21	22	51
		71%	67%	87%	93%	60%
Mean score		3.4	3.3	3.7	4.8	2.8



Q5_2. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Productivity Base: All respondents

	PARTY	COUNTRY	ENGLAND SUB-REGIONS	DATE OF BIRTH MARGINALITY	LENGTH OF SERVICE	LENGTH OF SERVICE GENDER
Tota	Con Lab SNP Othe	Eng Scot land r -land Wales & NI	Lon- don South Mids North	Pre- 1950- 1959 1960+ 9.9% 19.9% 29.9% 30%+	Pre- 1997- 2001- 2005- 2010- 1997 2000 2004 2009 2014 2015+	Retur Fe- ning New Male male
Unweighted Total 15	66 65 8 11	123 10 17	24 26 30 43	16 45 89 39 35 35 41	19 20 15 21 45 30	120 30 117 33
Weighted Total 15		121 11 19 % 100% 100% 100%	21 28 36 35 100% 100% 100% 100%	15 43 92 38 36 35 41 100% 100% 100% 100% 100% 100% 100%	19 18 15 20 44 34 100% 100% 100% 100% 100%	116 34 119 31 100% 100% 100% 100%
1 = no impact (1) 2:		24 1 1 % 20% 12% 3%	4 13 5 3 18% 48% 14% 7%	6 7 14 4 9 5 8 40% 15% 15% 11% 26% 13% 20%	4 7 1 2 10 2 20% 37% 6% 12% 23% 7%	24 2 22 4 21% 7% 19% 14%
2 (2) 2		26 1 2 22% 9% 10%	4 3 10 9 18% 12% 28% 25%	2 8 20 13 5 6 6 10% 18% 22% 34% 14% 16% 14%	4 1 4 5 10 5 23% 5% 25% 27% 23% 13%	25 5 28 2 21% 13% 23% 5%
3 = some impact (3) 4		34 4 8 28% 40% 45%	6 3 11 13 29% 12% 31% 37%	5 15 27 10 8 11 18 31% 34% 29% 27% 22% 30% 43%	5 7 6 5 10 12 27% 41% 41% 27% 23% 35%	34 12 34 12 30% 35% 29% 39%
4 (4) 1:		15 - 5 12% - 25%	3 4 2 5 16% 15% 6% 14%	1 8 10 6 3 7 3 7% 18% 11% 16% 9% 19% 8%	4 1 - 3 6 5 20% 8% - 13% 15% 15%	14 5 13 6 12% 15% 11% 21%
5 = Significant impact (5) 2:		19 1 3 % 15% 7% 17%	4 3 7 5 19% 10% 18% 15%	2 5 15 3 8 8 4 12% 13% 17% 7% 22% 22% 10%	1 2 3 4 5 8 5% 9% 20% 21% 12% 22%	15 8 17 6 13% 22% 14% 19%
Don't know	4 2 % 5% 4%	2 3 - 2% 31% -	- 1 1 - - 4% 4% -	- 1 5 2 3 - 1 - 2% 5% 5% 7% - 3%	1 - 1 - 1 2 5% - 6% - 3% 7%	3 2 6 - 3% 7% 5% -
No response	- 1 % - 1%	1 1%	1 2%	1 1% 1 2%	1 - 2% -	1 1 1% 2%
NETS						
Net: No/low impact (1-2) 5		51 2 3 42% 22% 14%	8 17 15 12 36% 60% 41% 33%	8 14 33 17 15 10 14 50% 33% 37% 45% 40% 29% 34%	8 7 5 8 20 7 43% 42% 32% 39% 46% 20%	49 7 50 6 42% 20% 42% 19%
Net: Significant impact (4-5) 4.		33 1 8 28% 7% 42%	7 7 9 10 35% 25% 24% 29%	3 13 26 9 11 15 7 19% 30% 28% 23% 31% 41% 18%	5 3 3 7 12 13 25% 17% 20% 33% 26% 37%	29 13 30 12 25% 37% 25% 40%
Net: At least some impact (3-5) 8.		67 5 16 55% 47% 86%	14 10 20 23 64% 36% 55% 65%	8 28 53 19 19 25 25 50% 64% 58% 50% 53% 71% 62%	10 10 9 12 22 25 52% 58% 62% 61% 49% 73%	63 25 64 24 55% 73% 53% 79%
Mean score 2.	2.3 3.4 3.8 2.9	2.8 2.7 3.4	3.0 2.2 2.9 3.0	2.4 2.9 2.9 2.7 2.9 3.2 2.7	2.7 2.5 3.0 3.0 2.7 3.3	2.7 3.3 2.8 3.3



Q5_2. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Productivity Base: All respondents

		BUILD TO RENT'S		IMPACT OF BREXIT NEGOT	
	Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
Unweighted Total	150	113	22	26	79
Weighted Total	150 100%	113 100%	24 100%	24 100%	84 100%
1 = no impact (1)	26 18%	22 19%	1 5%		26 31%
2 (2)	29 19%	23 21%	4 18%		26 31%
3 = some impact (3)	46 31%	32 28%	11 46%	2 6%	25 29%
4 (4)	19 13%	14 12%	5 20%	7 28%	3 4%
5 = significant impact (5)	23 15%	17 15%	3 11%	15 62%	4 5%
Don't know	6 4%	4 4%	-	1 4%	-
No response	1 1%	1 1%	-		-
NETS					
Net: No/low impact (1-2)	56 37%	45 40%	5 23%	-	53 62%
Net: Significant impact (4-5)	42 28%	31 28%	7 31%	22 90%	7 9%
Net: At least some impact (3-5)	88 59%	63 56%	18 77%	23 96%	32 38%
Mean score	2.9	2.8	3.1	4.6	2.2



Q5_3. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Business investment Base: All respondents

				PA	RTY		С	OUNTRY		EN	GLAND S	UB-REGIO	NS	DAT	E OF BIR	тн		MARGIN	NALITY			LE	NGTH OF	SERVICI	E		LENG1 SERV		GENI	DER
		Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total		150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
Weighted Total		150 100%	76 100%	54 100%	13 100%	7 100%	121 100%	11 100%	19 100%	21 100%	28 100%	36 100%	35 100%	15 100%	43 100%	92 100%	38 100%	36 100%	35 100%	41 100%	19 100%	18 100%	15 100%	20 100%	44 100%	34 100%	116 100%	34 100%	119 100%	31 100%
1 = no impact	(1)	18 12%	16 21%	1 1%	-	1 9%	16 13%	1 12%	1 3%	3 14%	8 28%	4 11%	1 3%	2 16%	7 16%	8 9%	3 9%	7 19%	2 7%	5 12%	-	4 21%	1 9%	2 12%	8 18%	2 7%	15 13%	2 7%	16 14%	1 4%
2	(2)	16 10%	14 18%	1 1%	-	1 18%	13 11%	1 12%	1 7%	1 4%	4 16%	4 11%	4 11%	3 20%	2 5%	11 12%	7 18%	2 5%	4 11%	4 9%	3 17%	1 6%	-	2 10%	5 11%	4 13%	11 10%	4 13%	15 12%	1 3%
3 = some impact	(3)	37 24%	23 30%	9 16%	3 25%	2 27%	30 25%	1 9%	5 27%	5 22%	8 28%	8 22%	10 29%	3 16%	8 18%	26 29%	10 27%	10 28%	7 19%	10 24%	5 25%	4 20%	5 35%	3 15%	11 26%	9 25%	28 24%	9 25%	28 23%	9 28%
4	(4)	28 18%	10 14%	14 27%	2 13%	1 18%	22 19%	3 28%	2 12%	4 20%	2 8%	7 20%	9 25%	5 30%	10 24%	13 14%	5 14%	4 10%	9 26%	10 23%	7 35%	2 13%	2 11%	5 27%	8 18%	4 11%	24 21%	4 11%	23 19%	4 14%
5 = significant impact	(5)	46 31%	10 13%	27 51%	8 63%	1 20%	36 30%	2 17%	9 47%	9 40%	5 17%	12 33%	11 30%	3 19%	15 36%	28 31%	11 30%	11 30%	13 37%	11 27%	4 18%	7 39%	7 46%	7 33%	10 22%	12 37%	34 29%	12 37%	32 26%	15 48%
Don't know		5 4%	4 5%	1 2%		1 9%	2 2%	2 22%	1 3%	-	1 4%	1 4%	-	-	1 2%	4 5%	1 3%	3 9%	-	1 3%	1 5%	-	-	1 3%	1 3%	2 7%	3 3%	2 7%	5 4%	-
No response		1 1%	-	1 1%		-	1 1%	-	-	-	-	-	1 2%	-	-	1 1%	-	-	-	1 2%	-	-	-	-	1 2%	-	1 1%	-	-	1 2%
NETS																														
Net: No/low impact (1-2)		33 22%	30 39%	2 3%	-	2 27%	29 24%	3 25%	2 10%	4 18%	12 44%	8 22%	5 14%	5 35%	9 20%	19 21%	10 26%	9 24%	6 18%	8 21%	3 17%	5 27%	1 9%	4 22%	13 29%	7 20%	26 23%	7 20%	31 26%	2 7%
Net: Significant impact (4-5)		74 49%	20 26%	41 77%	10 75%	3 38%	58 48%	5 44%	11 59%	13 60%	7 25%	19 53%	19 55%	7 48%	26 60%	41 45%	17 45%	14 40%	22 63%	21 50%	10 54%	9 53%	9 56%	12 60%	18 40%	16 48%	58 50%	16 48%	55 46%	19 63%
Net: At least some impact (3-5)		111 74%	43 56%	50 94%	13 100%	5 64%	89 74%	6 54%	16 86%	17 82%	15 52%	27 75%	30 84%	10 65%	33 78%	67 73%	27 71%	24 67%	29 82%	31 75%	15 78%	13 73%	14 91%	15 75%	29 66%	25 73%	86 74%	25 73%	83 69%	28 91%
Mean score		3.5	2.8	4.3	4.4	3.2	3.4	3.3	3.9	3.7	2.7	3.6	3.7	3.2	3.6	3.5	3.4	3.3	3.8	3.5	3.6	3.4	3.8	3.6	3.2	3.6	3.4	3.6	3.3	4.0



Q5_3. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Business investment Base: All respondents

			BUILD TO RENT'S C	CONTRIBUTION	IMPACT OF BREXIT NEGOTIA	ATIONS ON NEW HOUSING
		Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
Unweighted Total		150	113	22	26	79
Weighted Total		150 100%	113 100%	24 100%	24 100%	84 100%
1 = no impact	(1)	18	16	1	-	18
·		12%	15%	5%	-	21%
2	(2)	16 10%	10 9%	3 14%	-	16 19%
3 = some impact	(3)	37	24	8	-	29
		24%	21%	34%	-	34%
4	(4)	28 18%	22 19%	4 18%	3 14%	10 11%
5 = significant impact	(5)	46 31%	36	7 30%	20 82%	13 15%
Don't know		5	32% 4	30%	82%	15%
Donamow		4%	4%	-	4%	-
No response		1 1%	1 1%	-	- -	-
NETS						
Net: No/low impact (1-2)		33	26	4	-	33
No. 00 - 10 - 14 - 14 - 14 - 14 - 14 - 14 -		22%	23%	19%	-	39%
Net: Significant impact (4-5)		74 49%	58 51%	11 48%	23 96%	23 27%
Net: At least some impact (3-5)		111 74%	82 72%	19 81%	23 96%	51 61%
Mean score		3.5	72%	3.5	96%	2.8
Wican soore		3.3	3.3	5.5	4.9	2.0



Q5_4. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Retail sales

Base: All respondents

				PA	RTY		C	OUNTRY		EN	GLAND S	UB-REGIO	NS	DAT	E OF BIR	ГН		MARGIN	NALITY			LE	NGTH OF	SERVIC	E		LENGTH SERVI		GENE	DER
	Tot	tal	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total	15	50	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
Weighted Total		50 00%	76 100%	54 100%	13 100%	7 100%	121 100%	11 100%	19 100%	21 100%	28 100%	36 100%	35 100%	15 100%	43 100%	92 100%	38 100%	36 100%	35 100%	41 100%	19 100%	18 100%	15 100%	20 100%	44 100%	34 100%	116 100%	34 00%	119 100%	31 100%
1 = no impact		33 22%	30 39%	2 4%		1 18%	29 24%	3 25%	1 7%	5 25%	12 44%	6 18%	5 16%	4 23%	8 18%	22 24%	8 22%	11 30%	7 20%	7 18%	1 6%	8 43%	1 7%	4 18%	14 32%	5 16%	28 24%	5 16%	29 24%	4 13%
2		27 18%	19 25%	4 8%	2 13%	3 36%	22 18%	1 9%	4 22%	3 13%	3 12%	10 29%	5 16%	3 23%	7 15%	17 19%	8 21%	7 18%	5 13%	8 20%	6 33%	1 5%	3 18%	4 21%	8 18%	5 15%	22 19%	5 15%	25 21%	2 7%
3 = some impact		42 28%	12 16%	22 42%	5 38%	3 36%	33 27%	2 19%	7 37%	7 31%	6 20%	7 21%	14 38%	6 36%	14 32%	23 25%	12 32%	7 19%	9 26%	14 33%	5 27%	6 32%	6 41%	5 26%	11 25%	9 26%	33 28%	9 26%	32 27%	10 33%
4		17 11%	6 7%	7 13%	3 25%	1 10%	13 11%	1 7%	3 17%	3 13%	3 11%	2 6%	5 14%	-	8 19%	9 10%	3 7%	3 9%	7 19%	4 10%	3 15%	2 12%	1 5%	3 14%	3 7%	5 15%	12 10%	5 15%	9 8%	7 24%
5 = significant impact		25 17%	5 7%	17 31%	3 25%	-	19 16%	3 28%	3 17%	4 19%	3 10%	7 19%	5 15%	3 18%	7 16%	15 17%	6 17%	6 16%	8 22%	5 12%	4 19%	2 9%	3 20%	4 21%	6 13%	7 20%	18 16%	7 20%	19 16%	6 20%
Don't know		5 3%	5 7%	-	-	-	4 3%	1 12%	-	-	1 4%	3 7%	-	-	-	5 5%	-	3 7%	-	2 6%	-	-	1 9%	-	1 3%	2 7%	3 2%	2 7%	5 4%	-
No response		1 1%	-	1 1%	-	-	1 1%	-	-	-	-	-	1 2%	-	-	1 1%	-	-	-	1 2%	-	-	-	-	1 2%	-	1 1%	-	-	1 2%
NETS																														
Net: No/low impact (1-2)		60 40%	48 64%	6 12%	2 13%	4 53%	51 43%	4 34%	6 29%	8 37%	15 56%	17 47%	11 31%	7 46%	14 33%	39 43%	16 43%	17 48%	12 33%	15 37%	7 39%	8 47%	4 25%	8 40%	22 50%	11 31%	50 43%	11 31%	54 45%	6 20%
Net: Significant impact (4-5)		42 28%	11 14%	24 45%	6 50%	1 10%	32 26%	4 35%	6 34%	7 32%	6 21%	9 25%	10 29%	3 18%	15 35%	24 26%	9 25%	9 26%	14 41%	9 22%	7 34%	4 21%	4 25%	7 34%	9 20%	12 35%	30 26%	12 35%	28 24%	13 44%
Net: At least some impact (3-5)		84 56%	23 30%	46 87%	11 88%	3 47%	65 54%	6 54%	13 71%	13 63%	11 40%	17 46%	24 67%	8 54%	29 67%	47 51%	21 57%	16 45%	24 67%	23 55%	12 61%	9 53%	10 66%	12 60%	20 45%	21 62%	63 54%	21 62%	60 50%	24 77%
Mean score	2	2.8	2.1	3.6	3.6	2.4	2.7	3.1	3.1	2.9	2.3	2.8	3.0	2.7	3.0	2.7	2.8	2.6	3.1	2.8	3.1	2.4	3.1	3.0	2.5	3.1	2.7	3.1	2.7	3.3



Q5_4. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Retail sales

Base: All respondents

			BUILD TO RENT'S		IMPACT OF BREXIT NEGOTIA	ATIONS ON NEW HOUSING
		Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
Unweighted Total		150	113	22	26	79
Weighted Total		150 100%	113 100%	24 100%	24 100%	84 100%
					10076	
1 = no impact	(1)	33	26	3	-	33
		22%	23%	12%	-	39%
2	(2)	27	23	3	-	25
		18%	20%	13%	-	30%
3 = some impact	(3)	42	31	7	1	18
		28%	27%	31%	3%	21%
4	(4)	17	9	7	8	3
		11%	8%	29%	34%	4%
5 = significant impact	(5)	25	20	4	15	3
		17%	18%	15%	63%	4%
Don't know		5	4	-	-	1
		3%	3%	-	-	2%
No response		1	1	-	-	-
		1%	1%	-	-	-
NETS						
Net: No/low impact (1-2)		60	49	6	_	58
		40%	43%	25%	-	69%
Net: Significant impact (4-5)		42	29	11	23	7
		28%	25%	44%	97%	8%
Net: At least some impact (3-5)		84	60	18	24	25
		56%	53%	75%	100%	29%
Mean score		2.8	2.8	3.2	4.6	2.0



Q5_5. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Delivery of new housing Base: All respondents

				PA	RTY		c	OUNTRY		EN	GLAND S	UB-REGIC	NS	DAT	E OF BIR	тн		MARGIN	NALITY			LE	ENGTH OF	SERVIC	•		LENGT SERV		GENI	DER
		Total	Con	Lab	SNP	Other	Eng -land	Wales	Scot land & NI	Lon- don	South	Mids	North	Pre- 1950	1950- 1959	1960+	0.1- 9.9%	10.0- 19.9%	20.0- 29.9%	30%+	Pre- 1997	1997- 2000	2001- 2004	2005- 2009	2010- 2014	2015+	Retur ning	New	Male	Fe- male
Unweighted Total		150	66	65	8	11	123	10	17	24	26	30	43	16	45	89	39	35	35	41	19	20	15	21	45	30	120	30	117	33
Weighted Total		150 100%	76 100%	54 100%	13 100%	7 100%	121 100%	11 100%	19 100%	21 100%	28 100%	36 100%	35 100%	15 100%	43 100%	92 100%	38 100%	36 100%	35 100%	41 100%	19 100%	18 100%	15 100%	20 100%	44 100%	34 100%	116 100%	34 100%	119 100%	31 100%
1 = no impact	(1)	53 35%	40 52%	9 16%	3 25%	1 18%	46 38%	3 25%	5 24%	9 41%	14 52%	14 40%	8 24%	6 41%	13 29%	34 37%	14 38%	13 35%	14 40%	12 29%	4 22%	8 47%	6 42%	7 33%	18 42%	9 26%	44 38%	9 26%	45 37%	8 27%
2	(2)	31 21%	20 26%	6 11%	3 25%	3 36%	24 20%	2 19%	5 27%	1 5%	4 16%	10 29%	8 24%	2 16%	10 23%	19 21%	9 25%	6 17%	4 12%	12 30%	4 22%	4 22%	3 18%	5 27%	7 15%	9 25%	23 20%	9 25%	28 23%	4 12%
3 = some impact	(3)	33 22%	10 14%	19 35%	2 13%	3 36%	27 22%	2 19%	4 23%	7 31%	5 19%	6 16%	9 26%	5 32%	10 22%	19 21%	8 21%	8 22%	8 24%	9 22%	5 27%	3 17%	4 29%	6 28%	11 25%	4 13%	29 25%	4 13%	25 21%	9 28%
4	(4)	12 8%	2 3%	6 11%	3 25%	1 10%	7 6%	2 17%	3 17%	2 8%	1 4%	1 4%	3 9%	-	8 17%	5 5%	2 5%	3 8%	6 16%	2 5%	4 19%	1 4%	1 5%	-	3 6%	4 12%	8 7%	4 12%	8 7%	4 13%
5 = significant impact	(5)	12 8%	-	11 20%	2 13%	-	11 9%	-	2 9%	2 11%	2 6%	2 5%	5 13%	2 12%	2 4%	9 9%	2 5%	3 9%	3 9%	4 10%	1 5%	2 9%	-	2 8%	3 7%	5 14%	7 6%	5 14%	8 7%	4 12%
Don't know		7 5%	4 5%	4 7%	-	-	5 4%	2 22%	-	1 4%	1 4%	2 6%	1 2%	-	2 4%	5 6%	3 7%	3 9%	-	1 3%	1 5%	-	1 6%	1 4%	1 3%	3 9%	4 3%	3 9%	6 5%	2 5%
No response		1 1%	-	1 1%	-	-	1 1%	-	-	-	-	-	1 2%	-	-	1 1%	-	-	-	1 2%	-	-	-	-	1 2%	-	1 1%	-	-	1 2%
NETS																														
Net: No/low impact (1-2)		84 56%	60 78%	14 27%	6 50%	4 53%	70 58%	5 43%	10 51%	10 46%	19 68%	25 68%	17 48%	9 56%	23 52%	53 58%	23 62%	19 52%	18 52%	24 59%	8 44%	12 70%	9 60%	12 60%	25 57%	18 52%	67 58%	18 52%	73 61%	12 39%
Net: Significant impact (4-5)		24 16%	2 3%	16 30%	5 38%	1 10%	18 15%	2 17%	5 26%	4 19%	3 10%	3 9%	8 21%	2 12%	9 21%	13 14%	3 9%	6 17%	9 24%	6 15%	5 24%	2 13%	1 5%	2 8%	6 13%	9 26%	15 13%	9 26%	16 14%	8 25%
Net: At least some impact (3-5)		58 38%	13 17%	35 65%	6 50%	3 47%	45 37%	4 35%	9 49%	11 50%	8 29%	9 25%	17 48%	7 44%	19 44%	32 35%	11 30%	14 39%	17 48%	15 37%	10 51%	5 30%	5 34%	7 36%	17 38%	13 39%	44 38%	13 39%	41 34%	16 54%
Mean score		2.3	1.7	3.1	2.8	2.4	2.2	2.3	2.6	2.4	1.9	2.0	2.6	2.3	2.4	2.2	2.1	2.3	2.4	2.3	2.6	2.1	2.0	2.2	2.2	2.6	2.2	2.6	2.2	2.7



Fieldwork: 11th January - 23rd February 2017

Q5_5. Many have said the negotiations on the UK's exit from the EU will take a number of years. Until a new relationship is agreed, what impact, if any, do you think the negotiations will have on each of the following?

Delivery of new housing Base: All respondents

		BUILD TO RENT'S		IMPACT OF BREXIT NEGOTIAT	
	Total	NET: Support	NET: Oppose	NET: Significant impact	NET: Low impact
Unweighted Total	150	113	22	26	79
Weighted Total	150 100%	113 100%	24 100%	24 100%	84 100%
1 = no impact	53 35%	42 37%	6 27%		53 63%
2	(2) 31 21%	23 20%	6 26%		31 37%
3 = some impact	(3) 33 22%	25 22%	4 19%		
4	(4) 12 8%	8 7%	4 17%	12 50%	-
5 = significant impact	5) 12 8%	8 7%	3 11%	12 50%	-
Don't know	7 5%	6 5%	-		-
No response	1 1%	1 1%	-		-
NETS					
Net: No/low impact (1-2)	84 56%	65 58%	13 53%	-	84 100%
Net: Significant impact (4-5)	24 16%	16 14%	7 28%	24 100%	-
Net: At least some impact (3-5)	58 38%	41 36%	11 47%	24 100%	
Mean score	2.3	2.2	2.6	4.5	1.4

