BALFOUR BEATTY – SUPPLIER SURVEY

Methodology: ComRes interviewed 80 Balfour Beatty suppliers online between 13th and 25th September 2017. ComRes is a member of the British Polling Council and abides by its rules.

All press releases or other publications must be checked with ComRes before use. ComRes requires 48 hours to check a press release unless otherwise agreed.

For information about commissioning research please contact info@comresglobal.com or call +44 (0)20 7871 8660.

To register for Pollwatch, featuring commentary and insight from the ComRes team, please email: pollwatch@comresglobal.com

REPUTATION | COMMUNICATIONS | PUBLIC POLICY

Four Millbank | London | SW1P 3JA | T. +44 (0)20 7871 8660

Rond-Point Schuman / Schumanplein 6 | Box 5 | 1040 Bruxelles | T. +32 (0)2 234 63 82

51/F Raffles City | No.268 Xi Zang Middle Road | HuangPu District Shanghai | 200001 China | T. +86 (0)21 2312 7674

Balfour Beatty – Supplier Event Survey

Balfour Beatty – Supplier Event Survey

D1. How many people does your company employ?
Base: All respondents

	Total	BUSINESS SIZE				
		1 - 49	50 – 249	250+	Net: Small	Net: Large
Significance Level: 95%		*a	*b	c	*d	e
Total	80	7	12	61	7	73
	100%	100%	100%	100%	100%	100%
0 - sole trader	-	-	-	-	-	-
	-	-	-	-	-	-
1-49	7	7	-	-	7	-
	9%	100%	-	-	100%	-
50-249	12	-	12	-	-	12
	15%	-	100%	-	-	16%
						c
250+	61	-	-	61	-	61
	76%	-	-	100%	-	84%
				e		
NETS						
Net: Small	7	7	-	-	7	-
	9%	100%	-	-	100%	-
Net Large	73	-	12	61	-	73
	91%	-	100%	100%	-	100%

Columns Tested: a,b,c,d,e

Balfour Beatty – Supplier Event Survey

Q1_SUM. To what extent do you agree or disagree with each of the following statements about your business?

SUMMARY TABLE
Base: All respondents

	Total	Disagree strongly	Tend to disagree	Tend to agree	Agree strongly	Don't know	NETS		
							Disagree	Agree	Mean
My business is making provisions for Brexit	80 100%	2 3%	6 8%	44 55%	25 31%	3 4%	8 10%	69 86%	3.2
My business is up to date with the latest opportunities in the UK construction industry pipeline	80 100%	- -	11 14%	32 40%	36 45%	1 1%	11 14%	68 85%	3.3

Balfour Beatty – Supplier Event Survey

Q1_1. To what extent do you agree or disagree with each of the following statements about your business?

My business is making provisions for Brexit
Base: All respondents

		Total	BUSINESS SIZE				
			1 - 49	50 – 249	250+	Net: Small	Net: Large
Significance Level: 95%			*a	*b	c	*d	e
Total		80	7	12	61	7	73
		100%	100%	100%	100%	100%	100%
Disagree strongly	(1)	2	-	1	1	-	2
		3%	-	8%	2%	-	3%
Tend to disagree	(2)	6	1	1	4	1	5
		8%	14%	8%	7%	14%	7%
Tend to agree	(3)	44	3	9	32	3	41
		55%	43%	75%	52%	43%	56%
Agree strongly	(4)	25	2	1	22	2	23
		31%	29%	8%	36%	29%	32%
Don't know		3	1	-	2	1	2
		4%	14%	-	3%	14%	3%
NETS							
Net: Disagree		8	1	2	5	1	7
		10%	14%	17%	8%	14%	10%
Net: Agree		69	5	10	54	5	64
		86%	71%	83%	89%	71%	88%
Mean score		3.2	3.2	2.8	3.3	3.2	3.2
Standard deviation		.7	.8	.7	.7	.8	.7
Standard error		.1	.3	.2	.1	.3	.1

Columns Tested: a,b,c,d,e

Balfour Beatty – Supplier Event Survey

Q1_2. To what extent do you agree or disagree with each of the following statements about your business?

My business is up to date with the latest opportunities in the UK construction industry pipeline
Base: All respondents

			BUSINESS SIZE				
		Total	1 - 49	50 – 249	250+	Net: Small	Net: Large
Significance Level: 95%			*a	*b	c	*d	e
Total		80	7	12	61	7	73
		100%	100%	100%	100%	100%	100%
Disagree strongly	(1)	-	-	-	-	-	-
		-	-	-	-	-	-
Tend to disagree	(2)	11	-	3	8	-	11
		14%	-	25%	13%	-	15%
Tend to agree	(3)	32	5	4	23	5	27
		40%	71%	33%	38%	71%	37%
Agree strongly	(4)	36	2	5	29	2	34
		45%	29%	42%	48%	29%	47%
Don't know		1	-	-	1	-	1
		1%	-	-	2%	-	1%
NETS							
Net: Disagree		11	-	3	8	-	11
		14%	-	25%	13%	-	15%
Net: Agree		68	7	9	52	7	61
		85%	100%	75%	85%	100%	84%
Mean score		3.3	3.3	3.2	3.4	3.3	3.3
Standard deviation		.7	.5	.8	.7	.5	.7
Standard error		.1	.2	.2	.1	.2	.1

Columns Tested: a,b,c,d,e

COMRES

Balfour Beatty – Supplier Event Survey

Q3. Which of the following new technological developments in the UK construction industry, if any, has your business implemented or is your business in the process of implementing?
Base: All respondents

	Total	BUSINESS SIZE				
		1 - 49	50 – 249	250+	Net: Small	Net: Large
Significance Level: 95%		*a	*b	c	*d	e
Total	80	7	12	61	7	73
	100%	100%	100%	100%	100%	100%
Internet of Things / The Connected World	49	3	7	39	3	46
	61%	43%	58%	64%	43%	63%
Big Data and Predictive Analytics	27	1	3	23	1	26
	34%	14%	25%	38%	14%	36%
Virtual and Augmented Reality	20	-	2	18	-	20
	25%	-	17%	30%	-	27%
UAVs / Drones	16	-	1	15	-	16
	20%	-	8%	25%	-	22%
Robotics and ExoSkeletals	6	-	-	6	-	6
	8%	-	-	10%	-	8%
Please provide details of any others you feel may be relevant	7	-	2	5	-	7
	9%	-	17%	8%	-	10%
None of the above	20	4	3	13	4	16
	25%	57%	25%	21%	57%	22%

Columns Tested: a,b,c,d,e

Balfour Beatty – Supplier Event Survey

Q4. If you were to encounter Modern Slavery in the workplace, which of the following statements best describes your position?
Base: All respondents

Significance Level: 95%

	Total	BUSINESS SIZE				
		1 - 49	50 – 249	250+	Net: Small	Net: Large
		*a	*b	c	*d	e
Total	80	7	12	61	7	73
	100%	100%	100%	100%	100%	100%
I would know what actions to take	69	5	10	54	5	64
	86%	71%	83%	89%	71%	88%
I would be uncertain of what actions to take	8	2	1	5	2	6
	10%	29%	8%	8%	29%	8%
I would not know what actions to take	-	-	-	-	-	-
	-	-	-	-	-	-
I am not aware of what Modern Slavery consists of	3	-	1	2	-	3
	4%	-	8%	3%	-	4%

Columns Tested: a,b,c,d,e

Prepared by ComRes

COMRES

Balfour Beatty – Supplier Event Survey

Q5_SUM. To what extent do you agree or disagree with each of the following statements about the UK construction industry?

SUMMARY TABLE
Base: All respondents

	Total	Disagree strongly	Tend to disagree	Tend to agree	Agree strongly	Don't know	NETS Disagree	NETS Agree	Mean
Further development of technology and innovation within the UK construction industry will improve productivity	80 100%	- -	1 1%	20 25%	57 71%	2 3%	1 1%	77 96%	3.7
The UK construction industry is committed to high health & safety standards	80 100%	- -	1 1%	11 14%	65 81%	3 4%	1 1%	76 95%	3.8
The UK construction industry currently demonstrates a commitment to diversity and inclusion	80 100%	1 1%	7 9%	42 53%	24 30%	6 8%	8 10%	66 83%	3.2
I support the proposal from the public sector to implement 24/7 working on construction sites	80 100%	5 6%	16 20%	31 39%	17 21%	11 14%	21 26%	48 60%	2.9
I am satisfied with how UK construction companies engage with suppliers	80 100%	7 9%	27 34%	39 49%	4 5%	3 4%	34 43%	43 54%	2.5
The UK construction industry sufficiently invests in the skills of the workforce at present	80 100%	4 5%	28 35%	39 49%	2 3%	7 9%	32 40%	41 51%	2.5
Brexit will change the way in which UK construction companies work with their suppliers of direct materials	80 100%	2 3%	20 25%	28 35%	12 15%	18 23%	22 28%	40 50%	2.8

COMRES

Balfour Beatty – Supplier Event Survey

Q5_1. To what extent do you agree or disagree with each of the following statements about the UK construction industry?

Brexit will change the way in which UK construction companies work with their suppliers of direct materials
Base: All respondents

		Total	BUSINESS SIZE				
			1 - 49	50 – 249	250+	Net: Small	Net: Large
Significance Level: 95%			*a	*b	c	*d	e
Total		80	7	12	61	7	73
		100%	100%	100%	100%	100%	100%
Disagree strongly	(1)	2	-	-	2	-	2
		3%	-	-	3%	-	3%
Tend to disagree	(2)	20	2	5	13	2	18
		25%	29%	42%	21%	29%	25%
Tend to agree	(3)	28	3	4	21	3	25
		35%	43%	33%	34%	43%	34%
Agree strongly	(4)	12	2	1	9	2	10
		15%	29%	8%	15%	29%	14%
Don't know		18	-	2	16	-	18
		23%	-	17%	26%	-	25%
NETS							
Net: Disagree		22	2	5	15	2	20
		28%	29%	42%	25%	29%	27%
Net: Agree		40	5	5	30	5	35
		50%	71%	42%	49%	71%	48%
Mean score		2.8	3.0	2.6	2.8	3.0	2.8
Standard deviation		.8	.8	.7	.8	.8	.8
Standard error		.1	.3	.2	.1	.3	.1

Columns Tested: a,b,c,d,e

Prepared by ComRes

COMRES

Balfour Beatty – Supplier Event Survey

Q5_2. To what extent do you agree or disagree with each of the following statements about the UK construction industry?

The UK construction industry sufficiently invests in the skills of the workforce at present
Base: All respondents

		Total	BUSINESS SIZE				
			1 - 49	50 – 249	250+	Net: Small	Net: Large
Significance Level: 95%			*a	*b	c	*d	e
Total		80	7	12	61	7	73
		100%	100%	100%	100%	100%	100%
Disagree strongly	(1)	4	-	1	3	-	4
		5%	-	8%	5%	-	5%
Tend to disagree	(2)	28	4	4	20	4	24
		35%	57%	33%	33%	57%	33%
Tend to agree	(3)	39	2	7	30	2	37
		49%	29%	58%	49%	29%	51%
Agree strongly	(4)	2	1	-	1	1	1
		3%	14%	-	2%	14%	1%
Don't know		7	-	-	7	-	7
		9%	-	-	11%	-	10%
NETS							
Net: Disagree		32	4	5	23	4	28
		40%	57%	42%	38%	57%	38%
Net: Agree		41	3	7	31	3	38
		51%	43%	58%	51%	43%	52%
Mean score		2.5	2.6	2.5	2.5	2.6	2.5
Standard deviation		.6	.8	.7	.6	.8	.6
Standard error		.1	.3	.2	.1	.3	.1

Columns Tested: a,b,c,d,e

Prepared by ComRes

COMRES

Balfour Beatty – Supplier Event Survey

Q5_3. To what extent do you agree or disagree with each of the following statements about the UK construction industry?

I am satisfied with how UK construction companies engage with suppliers
Base: All respondents

			BUSINESS SIZE				
		Total	1 - 49	50 – 249	250+	Net: Small	Net: Large
Significance Level: 95%			*a	*b	c	*d	e
Total		80	7	12	61	7	73
		100%	100%	100%	100%	100%	100%
Disagree strongly	(1)	7	-	2	5	-	7
		9%	-	17%	8%	-	10%
Tend to disagree	(2)	27	1	6	20	1	26
		34%	14%	50%	33%	14%	36%
Tend to agree	(3)	39	4	4	31	4	35
		49%	57%	33%	51%	57%	48%
Agree strongly	(4)	4	1	-	3	1	3
		5%	14%	-	5%	14%	4%
Don't know		3	1	-	2	1	2
		4%	14%	-	3%	14%	3%
NETS							
Net: Disagree		34	1	8	25	1	33
		43%	14%	67%	41%	14%	45%
Net: Agree		43	5	4	34	5	38
		54%	71%	33%	56%	71%	52%
Mean score		2.5	3.0	2.2	2.5	3.0	2.5
Standard deviation		.7	.6	.7	.7	.6	.7
Standard error		.1	.3	.2	.1	.3	.1

Columns Tested: a,b,c,d,e

Prepared by ComRes

COMRES

Balfour Beatty – Supplier Event Survey

Q5_4. To what extent do you agree or disagree with each of the following statements about the UK construction industry?

The UK construction industry is committed to high health & safety standards
Base: All respondents

			BUSINESS SIZE				
		Total	1 - 49	50 – 249	250+	Net: Small	Net: Large
Significance Level: 95%			*a	*b	c	*d	e
Total		80	7	12	61	7	73
		100%	100%	100%	100%	100%	100%
Disagree strongly	(1)	-	-	-	-	-	-
		-	-	-	-	-	-
Tend to disagree	(2)	1	-	-	1	-	1
		1%	-	-	2%	-	1%
Tend to agree	(3)	11	1	2	8	1	10
		14%	14%	17%	13%	14%	14%
Agree strongly	(4)	65	6	10	49	6	59
		81%	86%	83%	80%	86%	81%
Don't know		3	-	-	3	-	3
		4%	-	-	5%	-	4%
NETS							
Net: Disagree		1	-	-	1	-	1
		1%	-	-	2%	-	1%
Net: Agree		76	7	12	57	7	69
		95%	100%	100%	93%	100%	95%
Mean score		3.8	3.9	3.8	3.8	3.9	3.8
Standard deviation		.4	.4	.4	.4	.4	.4
Standard error		*	.1	.1	.1	.1	*

Columns Tested: a,b,c,d,e

Prepared by ComRes

COMRES

Balfour Beatty – Supplier Event Survey

Q5_5. To what extent do you agree or disagree with each of the following statements about the UK construction industry?

Further development of technology and innovation within the UK construction industry will improve productivity
Base: All respondents

			BUSINESS SIZE				
		Total	1 - 49	50 – 249	250+	Net: Small	Net: Large
Significance Level: 95%			*a	*b	c	*d	e
Total		80	7	12	61	7	73
		100%	100%	100%	100%	100%	100%
Disagree strongly	(1)	-	-	-	-	-	-
		-	-	-	-	-	-
Tend to disagree	(2)	1	-	-	1	-	1
		1%	-	-	2%	-	1%
Tend to agree	(3)	20	3	4	13	3	17
		25%	43%	33%	21%	43%	23%
Agree strongly	(4)	57	4	8	45	4	53
		71%	57%	67%	74%	57%	73%
Don't know		2	-	-	2	-	2
		3%	-	-	3%	-	3%
NETS							
Net: Disagree		1	-	-	1	-	1
		1%	-	-	2%	-	1%
Net: Agree		77	7	12	58	7	70
		96%	100%	100%	95%	100%	96%
Mean score		3.7	3.6	3.7	3.7	3.6	3.7
Standard deviation		.5	.5	.5	.5	.5	.5
Standard error		.1	.2	.1	.1	.2	.1

Columns Tested: a,b,c,d,e

Prepared by ComRes

COMRES

Balfour Beatty – Supplier Event Survey

Q5_6. To what extent do you agree or disagree with each of the following statements about the UK construction industry?

I support the proposal from the public sector to implement 24/7 working on construction sites
Base: All respondents

		Total	BUSINESS SIZE				
			1 - 49	50 – 249	250+	Net: Small	Net: Large
Significance Level: 95%			*a	*b	c	*d	e
Total		80	7	12	61	7	73
		100%	100%	100%	100%	100%	100%
Disagree strongly	(1)	5	-	1	4	-	5
		6%	-	8%	7%	-	7%
Tend to disagree	(2)	16	4	-	12	4	12
		20%	57%	-	20%	57%	16%
Tend to agree	(3)	31	2	5	24	2	29
		39%	29%	42%	39%	29%	40%
Agree strongly	(4)	17	1	4	12	1	16
		21%	14%	33%	20%	14%	22%
Don't know		11	-	2	9	-	11
		14%	-	17%	15%	-	15%
NETS							
Net: Disagree		21	4	1	16	4	17
		26%	57%	8%	26%	57%	23%
Net: Agree		48	3	9	36	3	45
		60%	43%	75%	59%	43%	62%
Mean score		2.9	2.6	3.2	2.8	2.6	2.9
Standard deviation		.9	.8	.9	.9	.8	.9
Standard error		.1	.3	.3	.1	.3	.1

Columns Tested: a,b,c,d,e

Balfour Beatty – Supplier Event Survey

Q5_7. To what extent do you agree or disagree with each of the following statements about the UK construction industry?

The UK construction industry currently demonstrates a commitment to diversity and inclusion

Base: All respondents

			BUSINESS SIZE				
		Total	1 - 49	50 – 249	250+	Net: Small	Net: Large
Significance Level: 95%			*a	*b	c	*d	e
Total		80	7	12	61	7	73
		100%	100%	100%	100%	100%	100%
Disagree strongly	(1)	1	-	-	1	-	1
		1%	-	-	2%	-	1%
Tend to disagree	(2)	7	-	3	4	-	7
		9%	-	25%	7%	-	10%
Tend to agree	(3)	42	3	5	34	3	39
		53%	43%	42%	56%	43%	53%
Agree strongly	(4)	24	4	3	17	4	20
		30%	57%	25%	28%	57%	27%
Don't know		6	-	1	5	-	6
		8%	-	8%	8%	-	8%
NETS							
Net: Disagree		8	-	3	5	-	8
		10%	-	25%	8%	-	11%
Net: Agree		66	7	8	51	7	59
		83%	100%	67%	84%	100%	81%
Mean score		3.2	3.6	3.0	3.2	3.6	3.2
Standard deviation		.7	.5	.8	.6	.5	.7
Standard error		.1	.2	.2	.1	.2	.1

Columns Tested: a,b,c,d,e

Prepared by ComRes

COMRES

Balfour Beatty – Supplier Event Survey

Q7_SUM. To what extent do you agree or disagree with each of the following statements about Balfour Beatty?

SUMMARY TABLE
Base: All respondents

	Total	Disagree strongly	Tend to disagree	Tend to agree	Agree strongly	Don't know	NETS		
							Disagree	Agree	Mean
Balfour Beatty is leading in Health and Safety in the UK construction industry	80 100%	- -	1 1%	33 41%	32 40%	14 18%	1 1%	65 81%	3.5
Balfour Beatty is leading digital innovation in the UK construction industry	80 100%	- -	6 8%	33 41%	10 13%	31 39%	6 8%	43 54%	3.1

COMRES

Balfour Beatty – Supplier Event Survey

Q7_1. To what extent do you agree or disagree with each of the following statements about Balfour Beatty?

Balfour Beatty is leading in Health and Safety in the UK construction industry
Base: All respondents

		Total	BUSINESS SIZE				
			1 - 49	50 – 249	250+	Net: Small	Net: Large
Significance Level: 95%			*a	*b	c	*d	e
Total		80	7	12	61	7	73
		100%	100%	100%	100%	100%	100%
Disagree strongly	(1)	-	-	-	-	-	-
		-	-	-	-	-	-
Tend to disagree	(2)	1	-	1	-	-	1
		1%	-	8%	-	-	1%
Tend to agree	(3)	33	3	2	28	3	30
		41%	43%	17%	46%	43%	41%
Agree strongly	(4)	32	3	6	23	3	29
		40%	43%	50%	38%	43%	40%
Don't know		14	1	3	10	1	13
		18%	14%	25%	16%	14%	18%
NETS							
Net: Disagree		1	-	1	-	-	1
		1%	-	8%	-	-	1%
Net: Agree		65	6	8	51	6	59
		81%	86%	67%	84%	86%	81%
Mean score		3.5	3.5	3.6	3.5	3.5	3.5
Standard deviation		.5	.5	.7	.5	.5	.5
Standard error		.1	.2	.2	.1	.2	.1

Columns Tested: a,b,c,d,e

Balfour Beatty – Supplier Event Survey

Q7_2. To what extent do you agree or disagree with each of the following statements about Balfour Beatty?

Balfour Beatty is leading digital innovation in the UK construction industry
Base: All respondents

		Total	BUSINESS SIZE				
			1 - 49	50 – 249	250+	Net: Small	Net: Large
Significance Level: 95%			*a	*b	c	*d	e
Total		80	7	12	61	7	73
		100%	100%	100%	100%	100%	100%
Disagree strongly	(1)	-	-	-	-	-	-
		-	-	-	-	-	-
Tend to disagree	(2)	6	-	1	5	-	6
		8%	-	8%	8%	-	8%
Tend to agree	(3)	33	2	4	27	2	31
		41%	29%	33%	44%	29%	42%
Agree strongly	(4)	10	3	1	6	3	7
		13%	43%	8%	10%	43%	10%
Don't know		31	2	6	23	2	29
		39%	29%	50%	38%	29%	40%
NETS							
Net: Disagree		6	-	1	5	-	6
		8%	-	8%	8%	-	8%
Net: Agree		43	5	5	33	5	38
		54%	71%	42%	54%	71%	52%
Mean score		3.1	3.6	3.0	3.0	3.6	3.0
Standard deviation		.6	.5	.6	.5	.5	.5
Standard error		.1	.2	.3	.1	.2	.1

Columns Tested: a,b,c,d,e

COMRES