

Atkins – Infrastructure Sector Covid-19 Survey, August 2020

Methodology: Savanta ComRes interviewed 398 individuals working in the UK infrastructure sector online between 28th May and 6th July 2020. Savanta ComRes is a member of the British Polling Council and abides by its rules. Savanta ComRes is a member of the British Polling Council and abides by its rules. Full tables at www.comresglobal.com

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BASE: All respondents	

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BASE: All answering	
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BASE: All answering	
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BASE: All answering	
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BASE: All answering	
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BASE: All respondents	

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S1. Is the organisation you work for a public, private or third sector body?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
Public sector/ third sector	223 56%	- -	223 100%	5 8%	105 78%	85 57%	28 52%
			a		acd	a	a
Private sector	175 44%	175 100%	- -	56 92%	29 22%	64 43%	26 48%
		b		bcd		b	b
Neither	-	-	-	-	-	-	-
Don't know	-	-	-	-	-	-	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S1. Is the organisation you work for a public, private or third sector body?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
Public sector/ third sector	223 56%	-	-	1 33%	1 20%	-	-	-	-	1 50%	1 6%	53 88%	8 47%	10 91%	22 69%	44 59%	2 100%	35 65%	1 8%	-
Private sector	175 44%	5 100%	1 100%	2 67%	4 80%	4 100%	15 100%	10 100%	8 100%	1 50%	17 94%	7 12%	9 53%	1 9%	10 31%	31 41%	-	19 35%	12 92%	-
Neither	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S1. Is the organisation you work for a public, private or third sector body?

BASE: All respondents

	Sub sector		Region							Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			a	b	c	d	e	f	g	h	a	b	c	a	b	a	b	a	b
Significance Level: 95%																			
Total	398	24	62	49	127	116	14	10	8	32	76	82	268	205	13	86	59	74	111
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Public sector/ third sector	223	19	43	27	88	43	4	9	3	16	-	-	223	102	10	35	33	28	75
	56%	79%	69%	55%	69%	37%	29%	90%	38%	50%	-	-	83%	50%	77%	41%	56%	38%	68%
			d	d	dh								ab					a	
Private sector	175	5	19	22	39	73	10	1	5	16	76	82	45	103	3	51	26	46	36
	44%	21%	31%	45%	31%	63%	71%	10%	63%	50%	100%	100%	17%	50%	23%	59%	44%	62%	32%
						abc				c	c					b			
Neither	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S1. Is the organisation you work for a public, private or third sector body?

BASE: All respondents

Significance Level: 95%

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
Public sector/ third sector	223 56%	6 16%	37 34% a	36 46% a	87 61% abc	20 87%	108 60%	6 50%
Private sector	175 44%	32 84% bcd	73 66% d	42 54% d	56 39%	3 13%	73 40%	6 50%
Neither	- -	- -	- -	- -	- -	- -	- -	- -
Don't know	- -	- -	- -	- -	- -	- -	- -	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S2_S3. Which of the following best describes the sector in which you principally work/in which your work principally relates to?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
Transport	149 37%	64 37%	85 38%	- -	- -	149 100%	- -
						abd	
Property	134 34%	29 17%	105 47%	- -	134 100%	- -	- -
			a		acd		
Utilities	61 15%	56 32%	5 2%	61 100%	- -	- -	- -
		b	bcd				
Infrastructure	39 10%	14 8%	25 11%	- -	- -	- -	39 72%
							abc
Defence and security	15 4%	12 7%	3 1%	- -	- -	- -	15 28%
		b					abc

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S2_S3. Which of the following best describes the sector in which you principally work/in which your work principally relates to?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	- -
Transport	149 37%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	75 100%	2 100%	54 100%	13 100%	-
Property	134 34%	-	-	-	-	-	-	-	-	-	-	60 100%	17 100%	11 100%	32 100%	-	-	-	-	-
Utilities	61 15%	-	-	-	-	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	-	-	-	-	-	-	-	-	-
Infrastructure	39 10%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Defence and security	15 4%	5 100%	1 100%	3 100%	5 100%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S2_S3. Which of the following best describes the sector in which you principally work/in which your work principally relates to?

BASE: All respondents

	Sub sector		Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b
Significance Level: 95%																			
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
Transport	149 37%	5 21%	29 47% h	17 35% h	45 35% h	49 42% h	1 7%	1 10%	1 13%	3 9%	26 34%	27 33%	96 36%	86 42%	3 23%	34 40%	16 27%	34 46%	36 32%
Property	134 34%	14 58%	23 37%	15 31%	51 40% d	28 24%	6 43%	7 70%	2 25%	15 47% d	12 16%	16 20%	115 43% ab	67 33%	6 46%	19 22%	26 44% a	16 22%	50 45% a
Utilities	61 15%	4 17%	7 11%	6 12%	14 11%	21 18%	5 36%	1 10%	3 38%	9 28% ac	24 32% c	27 33% c	25 9%	34 17%	1 8%	22 26%	11 19%	13 18%	11 10%
Infrastructure	39 10%	- -	3 5%	6 12%	16 13%	11 9%	- -	1 10%	2 25%	3 9%	6 8%	8 10%	27 10%	10 5%	3 23%	6 7%	6 10%	6 8%	11 10%
Defence and security	15 4%	1 4%	- -	5 10% ac	1 1% c	7 6% c	2 14%	- -	- -	2 6% ac	8 11% c	4 5%	5 2%	8 4%	- -	5 6%	- -	5 7%	3 3%

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S2_S3. Which of the following best describes the sector in which you principally work/in which your work principally relates to?

BASE: All respondents

Significance Level: 95%

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
Transport	149 37%	10 26%	39 35%	34 44%	49 34%	10 43%	64 35%	4 33%
Property	134 34%	11 29%	36 33%	22 28%	52 36%	5 22%	70 39%	3 25%
Utilities	61 15%	10 26%	20 18%	16 21%	17 12%	3 13%	23 13%	1 8%
Infrastructure	39 10%	4 11%	8 7%	4 5%	17 12%	5 22%	19 10%	- -
Defence and security	15 4%	3 8%	7 6%	2 3%	8 6%	- -	5 3%	4 33%

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S4. And which of the following best describes the sector in which you principally work?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	*d
Total	359 100%	161 100%	198 100%	61 100%	134 100%	149 100%	15 100%
Rail	75 21%	31 19%	44 22%	- -	- -	75 50% ab	- -
Housing	60 17%	7 4%	53 27% a	- -	60 45% ac	- -	- -
Road	54 15%	19 12%	35 18%	- -	- -	54 36% ab	- -
Property development	32 9%	10 6%	22 11%	- -	32 24% ac	- -	- -
Water	18 5%	17 11% b	1 1%	18 30% bc	- -	- -	- -
Estate management	17 5%	9 6%	8 4%	- -	17 13% ac	- -	- -
Oil & Gas	15 4%	15 9% b	- -	15 25% bc	- -	- -	- -
Air travel	13 4%	12 7% b	1 1%	- -	- -	13 9% ab	- -
Environmental protection	11 3%	1 1%	10 5% a	- -	11 8% ac	- -	- -
Electricity	10 3%	10 6% b	- -	10 16% bc	- -	- -	- -
Renewables	8 2%	8 5% b	- -	8 13% bc	- -	- -	- -
Aerospace	5 1%	5 3% b	- -	- -	- -	- -	5 33%
Intelligence	5 1%	4 2%	1 1%	- -	- -	- -	5 33%
Telecoms	4 1%	4 2% b	- -	4 7% bc	- -	- -	- -

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S4. And which of the following best describes the sector in which you principally work?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private a	Public b	Utilities a	Property b	Transport c	Another sector *d
Total	359 100%	161 100%	198 100%	61 100%	134 100%	149 100%	15 100%
Land	3 1%	2 1%	1 1%	- -	- -	- -	3 20%
Nuclear	2 1%	1 1%	1 1%	2 3% bc	- -	- -	- -
Light rail	2 1%	- -	2 1%	- -	- -	2 1%	- -
Maritime	1 *	1 1%	- -	- -	- -	- -	1 7%
Marine	- -	- -	- -	- -	- -	- -	- -
Other	24 7%	5 3%	19 10% a	4 7%	14 10% c	5 3%	1 7%

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S4. And which of the following best describes the sector in which you principally work?

BASE: All respondents

	Total	Sub sector																		
		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	359 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
Rail	75 21%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	75 100%	-	-	-	-
Housing	60 17%	-	-	-	-	-	-	-	-	-	60 100%	-	-	-	-	-	-	-	-	-
Road	54 15%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	54 100%	-	-
Property development	32 9%	-	-	-	-	-	-	-	-	-	-	-	-	32 100%	-	-	-	-	-	-
Water	18 5%	-	-	-	-	-	-	-	-	18 100%	-	-	-	-	-	-	-	-	-	-
Estate management	17 5%	-	-	-	-	-	-	-	-	-	-	17 100%	-	-	-	-	-	-	-	-
Oil & Gas	15 4%	-	-	-	-	-	15 100%	-	-	-	-	-	-	-	-	-	-	-	-	-
Air travel	13 4%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13 100%	-
Environmental protection	11 3%	-	-	-	-	-	-	-	-	-	-	-	11 100%	-	-	-	-	-	-	-
Electricity	10 3%	-	-	-	-	-	-	10 100%	-	-	-	-	-	-	-	-	-	-	-	-
Renewables	8 2%	-	-	-	-	-	-	-	8 100%	-	-	-	-	-	-	-	-	-	-	-
Aerospace	5 1%	5 100%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intelligence	5 1%	-	-	-	5 100%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Telecoms	4 1%	-	-	-	-	4 100%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Land	3 1%	-	-	3 100%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Nuclear	2 1%	-	-	-	-	-	-	-	-	2 100%	-	-	-	-	-	-	-	-	-	-
Light rail	2 1%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2 100%	-	-	-
Maritime	1 *	-	1 100%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S4. And which of the following best describes the sector in which you principally work?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	359 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	- -
Marine	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	24 7%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S4. And which of the following best describes the sector in which you principally work?

BASE: All respondents

	Sub sector		Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			a	b	c	d	*e	*f	*g	*h	a	b	c	a	*b	a	b	a	b
Significance Level: 95%																			
Total	359 100%	24 100%	59 100%	43 100%	111 100%	105 100%	14 100%	9 100%	6 100%	29 100%	70 100%	74 100%	241 100%	195 100%	10 100%	80 100%	53 100%	68 100%	100 100%
Rail	75 21%	- -	15 25% c	14 33% c	12 11%	32 30% c	- -	- -	- -	- -	12 17%	12 16%	47 20%	46 24%	1 10%	14 18%	5 9%	14 21%	18 18%
Housing	60 17%	- -	9 15%	9 21%	21 19%	14 13%	2 14%	4 44%	1 17%	7 24%	3 4%	2 3%	56 23% ab	29 15%	2 20%	10 13%	15 28% a	5 7%	24 24% a
Road	54 15%	- -	11 19% d	3 7%	26 23% bd	8 8%	1 7%	1 11%	1 17%	3 10%	10 14%	10 14%	37 15%	31 16%	1 10%	17 21%	6 11%	16 24% b	10 10%
Property development	32 9%	- -	6 10%	3 7%	14 13%	7 7%	1 7%	- -	- -	1 3%	3 4%	5 7%	27 11%	13 7%	3 30%	2 3%	5 9%	5 7%	13 13%
Water	18 5%	- -	2 3%	2 5%	7 6%	4 4%	- -	1 11%	1 17%	2 7%	4 6%	8 11% c	9 4%	12 6%	- -	10 13% b	1 2%	1 1%	2 2%
Estate management	17 5%	- -	3 5%	2 5%	7 6%	3 3%	2 14%	- -	- -	2 7%	6 9%	6 8%	10 4%	8 4%	1 10%	3 4%	4 8%	4 6%	4 4%
Oil & Gas	15 4%	- -	2 3%	2 5%	2 2%	4 4%	4 29%	- -	- -	4 14%	10 14% c	8 11% c	6 2%	8 4%	- -	2 3%	5 9%	5 7%	3 3%
Air travel	13 4%	- -	2 3%	- -	4 4%	6 6%	- -	- -	- -	- -	2 3%	5 7%	7 3%	7 4%	- -	1 1%	2 4%	2 3%	6 6%
Environmental protection	11 3%	- -	3 5%	1 2%	2 2%	1 1%	1 7%	2 22%	1 17%	4 14%	- -	1 1%	10 4%	10 5%	- -	3 4%	2 4%	2 3%	5 5%
Electricity	10 3%	- -	2 3%	1 2%	3 3%	4 4%	- -	- -	- -	- -	7 10% c	3 4% c	1 *	5 3%	1 10%	2 3%	2 4%	2 3%	1 1%
Renewables	8 2%	- -	- -	- -	1 1%	5 5%	1 7%	- -	- -	1 3%	1 1%	5 7% c	3 1%	6 3%	- -	6 8%	2 4%	2 3%	2 2%
Aerospace	5 1%	- -	- -	3 7% acd	- -	1 1%	1 7%	- -	- -	1 3%	4 6% bc	- -	1 *	4 2%	- -	2 3%	- -	1 1%	2 2%
Intelligence	5 1%	- -	- -	1 2%	- -	4 4% c	- -	- -	- -	- -	3 4% c	2 3%	2 1%	2 1%	- -	2 3%	- -	2 3%	- -
Telecoms	4 1%	- -	- -	1 2%	1 1%	1 1%	- -	- -	1 17%	1 3%	1 1%	2 3%	1 *	2 1%	- -	- -	1 2%	3 4% b	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S4. And which of the following best describes the sector in which you principally work?

BASE: All respondents

Significance Level: 95%

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	b	c	d	*e	*f	*g	*h	a	b	c	a	*b	a	b	a	b
Total	359 100%	24 100%	59 100%	43 100%	111 100%	105 100%	14 100%	9 100%	6 100%	29 100%	70 100%	74 100%	241 100%	195 100%	10 100%	80 100%	53 100%	68 100%	100 100%	
Land	3 1%	-	-	1 2%	1 1%	1 1%	-	-	-	-	1 1%	1 1%	1 *	1 1%	-	-	-	1 1%	-	
Nuclear	2 1%	-	1 2%	-	-	1 1%	-	-	-	-	-	1 1%	1 *	1 1%	-	1 1%	-	-	1 1%	
Light rail	2 1%	-	1 2%	-	-	1 1%	-	-	-	-	-	-	2 1%	-	1 10%	-	2 4%	-	2 2%	
Maritime	1 *	-	-	-	-	-	1 7%	-	-	1 3%	-	1 1%	-	-	-	-	-	-	1 1%	
Marine	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Other	24 7%	24 100%	2 3%	-	10 9%	8 8%	-	1 11%	1 17%	2 7%	3 4%	2 3%	20 8%	10 5%	-	5 6%	1 2%	3 4%	6 6%	

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S4. And which of the following best describes the sector in which you principally work?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	359 100%	34 100%	102 100%	74 100%	126 100%	18 100%	162 100%	12 100%
Rail	75 21%	5 15%	23 23%	20 27%	27 21%	2 11%	37 23%	1 8%
Housing	60 17%	2 6%	11 11%	10 14%	27 21% ab	2 11%	32 20%	2 17%
Road	54 15%	3 9%	13 13%	12 16%	13 10%	5 28%	23 14%	2 17%
Property development	32 9%	4 12%	10 10%	8 11%	11 9%	1 6%	17 10%	1 8%
Water	18 5%	4 12% d	9 9%	2 3%	4 3%	1 6%	7 4%	- -
Estate management	17 5%	5 15% cd	5 5%	1 1%	5 4%	- -	9 6%	- -
Oil & Gas	15 4%	4 12% bd	3 3%	7 9%	4 3%	- -	6 4%	- -
Air travel	13 4%	2 6%	2 2%	1 1%	8 6%	- -	3 2%	- -
Environmental protection	11 3%	- -	5 5%	3 4%	3 2%	1 6%	6 4%	- -
Electricity	10 3%	1 3%	3 3%	4 5%	3 2%	- -	4 2%	1 8%
Renewables	8 2%	1 3%	2 2%	2 3%	4 3%	- -	4 2%	- -
Aerospace	5 1%	1 3%	2 2%	- -	3 2%	- -	2 1%	2 17%
Intelligence	5 1%	2 6%	3 3%	2 3%	1 1%	- -	2 1%	- -
Telecoms	4 1%	- -	2 2%	- -	- -	- -	1 1%	- -
Land	3 1%	- -	2 2%	- -	2 2%	- -	- -	1 8%
Nuclear	2 1%	- -	- -	1 1%	1 1%	- -	1 1%	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S4. And which of the following best describes the sector in which you principally work?

BASE: All respondents

Significance Level: 95%

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Total	359 100%	34 100%	102 100%	74 100%	126 100%	18 100%	162 100%	12 100%
Light rail	2 1%	-	-	-	1 1%	1 6%	-	1 8%
Maritime	1 *	-	-	-	1 1%	-	-	1 8%
Marine	-	-	-	-	-	-	-	-
Other	24 7%	-	7 7%	1 1%	8 6%	5 28%	8 5%	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S5. Where in the UK is your organisation's head office?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
East of England	24 6%	1 1%	23 10% a	- -	14 10% a	7 5%	3 6%
East Midlands	15 4%	12 7% b	3 1%	2 3%	3 2%	5 3%	5 9% b
London	116 29%	73 42% b	43 19%	21 34% b	28 21%	49 33% b	18 33%
North East	8 2%	4 2%	4 2%	2 3%	2 1%	3 2%	1 2%
North West	31 8%	11 6%	20 9%	3 5%	10 7%	17 11% d	1 2%
Northern Ireland	8 2%	5 3%	3 1%	3 5% c	2 1%	1 1%	2 4%
Scotland	14 4%	10 6% b	4 2%	5 8% c	6 4% c	1 1%	2 4%
South East	75 19%	31 18%	44 20%	11 18%	25 19%	29 19%	10 19%
South West	28 7%	7 4%	21 9% a	3 5%	12 9%	9 6%	4 7%
Wales	10 3%	1 1%	9 4% a	1 2%	7 5% c	1 1%	1 2%
West Midlands	34 9%	10 6%	24 11%	4 7%	12 9%	12 8%	6 11%
Yorkshire and Humberside	23 6%	4 2%	19 9% a	2 3%	11 8%	9 6%	1 2%
Not applicable	12 3%	6 3%	6 3%	4 7%	2 1%	6 4%	- -
Net: North	62 16%	19 11%	43 19% a	7 11%	23 17% d	29 19% d	3 6%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S5. Where in the UK is your organisation's head office?

BASE: All respondents

Significance Level: 95%

Total

Net: Midlands

Net: South (excl. London)

Net: Devolved regions

	Public or private		Sector			
	Private	Public	Utilities	Property	Transport	Another sector
	a	b	a	b	c	d
Total	398	223	61	134	149	54
	100%	100%	100%	100%	100%	100%
Net: Midlands	49	27	6	15	17	11
	12%	12%	10%	11%	11%	20%
Net: South (excl. London)	127	88	14	51	45	17
	32%	39%	23%	38%	30%	31%
		a		a		
Net: Devolved regions	32	16	9	15	3	5
	8%	7%	15%	11%	2%	9%
			c	c		c

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S5. Where in the UK is your organisation's head office?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
East of England	24 6%	-	-	-	-	-	-	-	-	-	-	6 10%	1 6%	1 9%	4 13%	1 1%	-	6 11%	-	-
East Midlands	15 4%	1 20%	-	-	1 20%	1 25%	-	-	-	-	1 6%	1 2%	1 6%	1 9%	-	5 7%	-	-	-	-
London	116 29%	1 20%	-	1 33%	4 80%	1 25%	4 27%	4 40%	5 63%	1 50%	4 22%	14 23%	3 18%	1 9%	7 22%	32 43%	1 50%	8 15%	6 46%	-
North East	8 2%	-	-	-	-	-	1 7%	1 10%	-	-	-	1 2%	1 6%	-	-	-	1 50%	2 4%	-	-
North West	31 8%	-	-	-	-	-	1 7%	-	-	-	2 11%	3 5%	1 6%	1 9%	5 16%	10 13%	-	7 13%	-	-
Northern Ireland	8 2%	-	-	-	-	1 25%	-	-	-	-	1 6%	1 2%	-	1 9%	-	-	-	1 2%	-	-
Scotland	14 4%	1 20%	1 100%	-	-	-	4 27%	-	1 13%	-	-	2 3%	2 12%	1 9%	1 3%	-	-	1 2%	-	-
South East	75 19%	-	-	-	-	1 25%	2 13%	2 20%	-	-	6 33%	9 15%	5 29%	-	8 25%	8 11%	-	15 28%	4 31%	-
South West	28 7%	-	-	1 33%	-	-	-	1 10%	1 13%	-	1 6%	6 10%	1 6%	1 9%	2 6%	3 4%	-	5 9%	-	-
Wales	10 3%	-	-	-	-	-	-	-	-	-	1 6%	4 7%	-	2 18%	-	-	-	1 2%	-	-
West Midlands	34 9%	2 40%	-	1 33%	-	-	2 13%	1 10%	-	-	1 6%	8 13%	1 6%	-	3 9%	9 12%	-	3 6%	-	-
Yorkshire and Humberside	23 6%	-	-	-	-	-	-	1 10%	-	1 50%	-	5 8%	1 6%	2 18%	1 3%	5 7%	-	2 4%	2 15%	-
Not applicable	12 3%	-	-	-	-	-	1 7%	-	1 13%	-	1 6%	-	-	-	1 3%	2 3%	-	3 6%	1 8%	-
Net: North	62 16%	-	-	-	-	-	2 13%	2 20%	-	1 50%	2 11%	9 15%	3 18%	3 27%	6 19%	15 20%	1 50%	11 20%	2 15%	-
Net: Midlands	49 12%	3 60%	-	1 33%	1 20%	1 25%	2 13%	1 10%	-	-	2 11%	9 15%	2 12%	1 9%	3 9%	14 19%	-	3 6%	-	-
Net: South (excl. London)	127 32%	-	-	1 33%	-	1 25%	2 13%	3 30%	1 13%	-	7 39%	21 35%	7 41%	2 18%	14 44%	12 16%	-	26 48%	4 31%	-
Net: Devolved regions	32 8%	1 20%	1 100%	-	-	1 25%	4 27%	-	1 13%	-	2 11%	7 12%	2 12%	4 36%	1 3%	-	-	3 6%	-	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S5. Where in the UK is your organisation's head office?

BASE: All respondents

	Sub sector		Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			a	b	c	d	e	f	g	h	a	b	c	a	b	a	b	a	b
Significance Level: 95%																			
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
East of England	24 6%	2 8%	- -	- -	24 19% abdh	- -	- -	- -	- -	- -	1 1%	- -	23 9% ab	13 6%	- -	3 3%	2 3%	4 5%	5 5%
East Midlands	15 4%	- -	- -	15 31% acdh	- -	- -	- -	- -	- -	- -	6 8% c	6 7% c	6 2%	6 3%	2 15%	5 6%	4 7%	3 4%	5 5%
London	116 29%	8 33%	- -	- -	- -	116 100% abch	- -	- -	- -	- -	23 30%	44 54% ac	58 22%	64 31%	1 8%	28 33%	16 27%	26 35%	32 29%
North East	8 2%	- -	8 13% bcdh	- -	- -	- -	- -	- -	- -	- -	3 4%	1 1%	4 1%	3 1%	2 15%	2 2%	2 3%	2 3%	3 3%
North West	31 8%	- -	31 50% bcdh	- -	- -	- -	- -	- -	- -	- -	6 8%	3 4%	25 9%	16 8%	2 15%	5 6%	6 10%	4 5%	11 10%
Northern Ireland	8 2%	1 4%	- -	- -	- -	- -	- -	- -	8 100%	8 25% abcd	2 3%	3 4%	5 2%	5 2%	- -	2 2%	2 3%	2 3%	2 2%
Scotland	14 4%	- -	- -	- -	- -	- -	14 100%	- -	- -	14 44% abcd	7 9% c	3 4%	7 3%	7 3%	- -	2 2%	4 7%	1 1%	6 5%
South East	75 19%	5 21%	- -	- -	75 59% abdh	- -	- -	- -	- -	- -	17 22% b	8 10%	56 21% b	43 21%	3 23%	18 21%	7 12%	18 24%	20 18%
South West	28 7%	3 13%	- -	- -	28 22% abdh	- -	- -	- -	- -	- -	3 4%	2 2%	22 8%	13 6%	- -	8 9%	4 7%	4 5%	5 5%
Wales	10 3%	1 4%	- -	- -	- -	- -	- -	10 100%	- -	10 31% abcd	- -	- -	10 4%	6 3%	- -	1 1%	1 2%	- -	3 3%
West Midlands	34 9%	- -	- -	34 69% acdh	- -	- -	- -	- -	- -	- -	6 8%	4 5%	26 10%	17 8%	1 8%	6 7%	3 5%	4 5%	8 7%
Yorkshire and Humberside	23 6%	2 8%	23 37% bcdh	- -	- -	- -	- -	- -	- -	- -	2 3%	2 2%	19 7%	10 5%	1 8%	5 6%	5 8%	2 3%	9 8%
Not applicable	12 3%	2 8%	- -	- -	- -	- -	- -	- -	- -	- -	- -	6 7% ac	7 3%	2 1%	1 8%	1 1%	3 5%	4 5%	2 2%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S5. Where in the UK is your organisation's head office?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
East of England	24 6%	-	7 6%	2 3%	8 6%	2 9%	14 8%	-
East Midlands	15 4%	3 8%	7 6%	3 4%	7 5%	-	7 4%	1 8%
London	116 29%	12 32%	38 35%	24 31%	42 29%	4 17%	48 27%	4 33%
North East	8 2%	1 3%	2 2%	1 1%	1 1%	1 4%	4 2%	-
North West	31 8%	3 8%	11 10%	7 9%	11 8%	-	12 7%	1 8%
Northern Ireland	8 2%	-	3 3%	2 3%	3 2%	-	2 1%	-
Scotland	14 4%	2 5%	3 3%	3 4%	6 4%	1 4%	6 3%	1 8%
South East	75 19%	7 18%	20 18%	11 14%	26 18%	4 17%	40 22%	-
South West	28 7%	3 8%	8 7%	5 6%	11 8%	1 4%	13 7%	1 8%
Wales	10 3%	-	1 1%	2 3%	4 3%	3 13%	6 3%	-
West Midlands	34 9%	3 8%	6 5%	11 14%	11 8%	5 22%	14 8%	2 17%
Yorkshire and Humberside	23 6%	1 3%	2 2%	5 6%	11 8%	1 4%	10 6%	1 8%
Not applicable	12 3%	3 8%	2 2%	2 3%	2 1%	1 4%	5 3%	1 8%
Net: North	62 16%	5 13%	15 14%	13 17%	23 16%	2 9%	26 14%	2 17%
Net: Midlands	49 12%	6 16%	13 12%	14 18%	18 13%	5 22%	21 12%	3 25%
Net: South (excl. London)	127 32%	10 26%	35 32%	18 23%	45 31%	7 30%	67 37%	1 8%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S5. Where in the UK is your organisation's head office?

BASE: All respondents

Significance Level: 95%

Total

Net: Devolved regions

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
Total	a	b	c	d	e	a	b
398	38	110	78	143	23	181	12
100%	100%	100%	100%	100%	100%	100%	100%
32	2	7	7	13	4	14	1
8%	5%	6%	9%	9%	17%	8%	8%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S6. Which of the following best describe your organisation?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
Asset owner (owner of assets such as buildings, infrastructure, vehicles, etc.)	268 67%	45 26%	223 100% a	25 41%	115 86% acd	96 64% a	32 59%
Consultant (provider of professional services such as engineering, business, law, etc.)	82 21%	82 47% b	- -	27 44% bcd	16 12%	27 18%	12 22%
Contractor (provider of goods such as raw materials or products, or services such as manufacturing or construction)	76 19%	76 43% b	- -	24 39% bc	12 9%	26 17% b	14 26% b
Don't know	6 2%	6 3% b	- -	1 2%	- -	5 3% b	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S6. Which of the following best describe your organisation?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	- -
Asset owner (owner of assets such as buildings, infrastructure, vehicles, etc.)	268 67%	1 20%	- -	1 33%	2 40%	1 25%	6 40%	1 10%	3 38%	1 50%	9 50%	56 93%	10 59%	10 91%	27 84%	47 63%	2 100%	37 69%	7 54%	- -
Consultant (provider of professional services such as engineering, business, law, etc.)	82 21%	- -	1 100%	1 33%	2 40%	2 50%	8 53%	3 30%	5 63%	1 50%	8 44%	2 3%	6 35%	1 9%	5 16%	12 16%	- -	10 19%	5 38%	- -
Contractor (provider of goods such as raw materials or products, or services such as manufacturing or construction)	76 19%	4 80%	- -	1 33%	3 60%	1 25%	10 67%	7 70%	1 13%	- -	4 22%	3 5%	6 35%	- -	3 9%	12 16%	- -	10 19%	2 15%	- -
Don't know	6 2%	- -	- -	- -	- -	- -	- -	1 10%	- -	- -	- -	- -	- -	- -	- -	5 7%	- -	- -	- -	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S6. Which of the following best describe your organisation?

BASE: All respondents

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident
		a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b	
Significance Level: 95%																			
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
Asset owner (owner of assets such as buildings, infrastructure, vehicles, etc.)	268 67%	20 83%	48 77%	32 65%	101 80%	58 50%	7 50%	10 100%	5 63%	22 69%	15 20%	13 16%	268 100%	133 65%	10 77%	48 56%	39 66%	42 57%	81 73%
Consultant (provider of professional services such as engineering, business, law, etc.)	82 21%	2 8%	6 10%	10 20%	10 8%	44 38%	3 21%	- -	3 38%	6 19%	14 18%	82 100%	13 5%	46 22%	2 15%	25 29%	14 24%	22 30%	19 17%
Contractor (provider of goods such as raw materials or products, or services such as manufacturing or construction)	76 19%	3 13%	11 18%	12 24%	21 17%	23 20%	7 50%	- -	2 25%	9 28%	76 100%	14 17%	15 6%	45 22%	1 8%	21 24%	11 19%	25 34%	12 11%
Don't know	6 2%	- -	- -	2 4%	1 1%	3 3%	- -	- -	- -	- -	- -	- -	- -	2 1%	- -	- -	1 2%	- -	1 1%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

S6. Which of the following best describe your organisation?

BASE: All respondents

Significance Level: 95%

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	*e	a	*b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
Asset owner (owner of assets such as buildings, infrastructure, vehicles, etc.)	268 67%	14 37%	55 50%	46 59% a	102 71% ab	21 91%	132 73%	7 58%
Consultant (provider of professional services such as engineering, business, law, etc.)	82 21%	17 45% d	35 32% d	22 28% d	19 13%	2 9%	30 17%	2 17%
Contractor (provider of goods such as raw materials or products, or services such as manufacturing or construction)	76 19%	17 45% cd	32 29%	17 22%	27 19%	- -	35 19%	3 25%
Don't know	6 2%	-	3 3%	2 3%	4 3%	- -	2 1%	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q1. On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

	Total	10 - Very confident	9	8	7	6	5	4	3	2	1 - Not at all confident	Don't know	Net: Confident	Net: Unconfident
At the start of 2020	398 100%	33 8%	56 14%	116 29%	93 23%	30 8%	35 9%	16 4%	10 3%	2 1%	1 *	6 2%	205 52%	13 3%
Today	398 100%	14 4%	18 5%	54 14%	58 15%	62 16%	65 16%	64 16%	37 9%	12 3%	10 3%	4 1%	86 22%	59 15%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q1. Confident - On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
At the start of 2020	205 52%	103 59%	102 46%	34 56%	67 50%	86 58%	18 33%
Today	86 22%	51 29%	35 16%	22 36%	19 14%	34 23%	11 20%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q1. Confident - On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	- -
At the start of 2020	205 52%	4 80%	- -	1 33%	2 40%	2 50%	8 53%	5 50%	6 75%	1 50%	12 67%	29 48%	8 47%	10 91%	13 41%	46 61%	- -	31 57%	7 54%	- -
Today	86 22%	2 40%	- -	- -	2 40%	- -	2 13%	2 20%	6 75%	1 50%	10 56%	10 17%	3 18%	3 27%	2 6%	14 19%	- -	17 31%	1 8%	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q1. Confident - On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

Significance Level: 95%

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident
		a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b	
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
At the start of 2020	205 52%	10 42%	29 47%	23 47%	69 54%	64 55%	7 50%	6 60%	5 63%	18 56%	45 59%	46 56%	133 50%	205 100%	-	73 85% b	17 29%	58 78% b	42 38%
Today	86 22%	5 21%	12 19%	11 22%	29 23%	28 24%	2 14%	1 10%	2 25%	5 16%	21 28%	25 30% c	48 18%	73 36%	1 8%	86 100% b	-	34 46% b	10 9%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q1. Confident - On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

Significance Level: 95%

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
At the start of 2020	205 52%	27 71% d	67 61% d	45 58%	68 48%	4 17%	112 62%	5 42%
Today	86 22%	19 50% bcd	33 30% cd	10 13%	19 13%	4 17%	52 29%	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q1_1. At the start of 2020 - On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

Significance Level: 95%

		Public or private		Sector				
		Total	Private	Public	Utilities	Property	Transport	Another sector
			a	b	a	b	c	d
Total		398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
10 - Very confident	(10.0)	33 8%	19 11%	14 6%	7 11%	13 10%	11 7%	2 4%
9	(9.0)	56 14%	25 14%	31 14%	11 18%	12 9%	29 19% bd	4 7%
8	(8.0)	116 29%	59 34%	57 26%	16 26%	42 31%	46 31%	12 22%
7	(7.0)	93 23%	38 22%	55 25%	12 20%	30 22%	36 24%	15 28%
6	(6.0)	30 8%	13 7%	17 8%	6 10%	9 7%	9 6%	6 11%
5	(5.0)	35 9%	12 7%	23 10%	4 7%	13 10%	9 6%	9 17% c
4	(4.0)	16 4%	4 2%	12 5%	2 3%	7 5%	5 3%	2 4%
3	(3.0)	10 3%	2 1%	8 4%	1 2%	4 3%	3 2%	2 4%
2	(2.0)	2 1%	- -	2 1%	- -	1 1%	- -	1 2%
1 - Not at all confident	(1.0)	1 *	1 1%	- -	- -	1 1%	- -	- -
Don't know		6 2%	2 1%	4 2%	2 3%	2 1%	1 1%	1 2%
Net: Confident		205 52%	103 59% b	102 46%	34 56% d	67 50% d	86 58% d	18 33%
Net: Unconfident		13 3%	3 2%	10 4%	1 2%	6 4%	3 2%	3 6%
Base for stats		392	173	219	59	132	148	53
Mean Score		7.31	7.60 b	7.09	7.59 d	7.17	7.56 d	6.68
Standard Deviation		1.721	1.588	1.792	1.652	1.858	1.548	1.741
Standard Error		.087	.121	.121	.215	.162	.127	.239
Error variance		.01	.01	.01	.05	.03	.02	.06

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q1_1. At the start of 2020 - On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

		Sub sector																			
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine	
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-	
10 - Very confident	(10.0) 33 8%	-	-	-	-	1 25%	2 13%	-	-	-	4 22%	7 12%	2 12%	1 9%	2 6%	7 9%	-	2 4%	1 8%	-	
9	(9.0) 56 14%	1 20%	-	-	-	-	4 27%	2 20%	2 25%	1 50%	2 11%	3 5%	-	3 27%	5 16%	19 25%	-	8 15%	1 8%	-	
8	(8.0) 116 29%	3 60%	-	1 33%	2 40%	1 25%	2 13%	3 30%	4 50%	-	6 33%	19 32%	6 35%	6 55%	6 19%	20 27%	-	21 39%	5 38%	-	
7	(7.0) 93 23%	-	-	2 67%	1 20%	2 50%	1 7%	2 20%	1 13%	-	3 17%	10 17%	5 29%	-	11 34%	18 24%	-	14 26%	3 23%	-	
6	(6.0) 30 8%	1 20%	-	-	1 20%	-	1 7%	1 10%	1 13%	-	2 11%	4 7%	2 12%	-	1 3%	7 9%	1 50%	1 2%	-	-	
5	(5.0) 35 9%	-	1 100%	-	1 20%	-	2 13%	-	-	1 50%	1 6%	9 15%	1 6%	1 9%	2 6%	1 1%	-	5 9%	2 15%	-	
4	(4.0) 16 4%	-	-	-	-	-	1 7%	1 10%	-	-	-	5 8%	-	-	1 3%	2 3%	-	1 2%	1 8%	-	
3	(3.0) 10 3%	-	-	-	-	-	-	1 10%	-	-	-	2 3%	-	-	2 6%	1 1%	1 50%	1 2%	-	-	
2	(2.0) 2 1%	-	-	-	-	-	-	-	-	-	-	-	1 6%	-	-	-	-	-	-	-	
1 - Not at all confident	(1.0) 1 *	-	-	-	-	-	-	-	-	-	-	-	-	-	1 3%	-	-	-	-	-	
Don't know	6 2%	-	-	-	-	-	2 13%	-	-	-	-	1 2%	-	-	1 3%	-	-	1 2%	-	-	
Net: Confident	205 52%	4 80%	-	1 33%	2 40%	2 50%	8 53%	5 50%	6 75%	1 50%	12 67%	29 48%	8 47%	10 91%	13 41%	46 61%	-	31 57%	7 54%	-	
Net: Unconfident	13 3%	-	-	-	-	-	-	1 10%	-	-	-	2 3%	1 6%	-	3 9%	1 1%	1 50%	1 2%	-	-	
Base for stats	392	5	1	3	5	4	13	10	8	2	18	59	17	11	31	75	2	53	13	-	
Mean Score	7.31	7.80	5.00	7.33	6.80	8.00	7.62	6.90	7.88	7.00	8.00	7.02	7.18	8.18	7.00	7.80	4.50	7.47	7.23	-	
Standard Deviation	1.721	1.095	-	.577	1.304	1.414	2.022	2.025	.991	2.828	1.495	1.907	1.845	1.250	2.082	1.452	2.121	1.422	1.691	-	
Standard Error	.087	.490	-	.333	.583	.707	.561	.640	.350	2.000	.352	.248	.448	.377	.374	.168	1.500	.195	.469	-	
Error variance	.01	.24	-	.11	.34	.50	.31	.41	.12	4.00	.12	.06	.20	.14	.14	.03	2.25	.04	.22	-	

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q1_1. At the start of 2020 - On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b
Significance Level: 95%																				
Total		398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
10 - Very confident	(10.0)	33 8%	3 13%	6 10%	2 4%	8 6%	12 10%	1 7%	3 30%	1 13%	5 16%	8 11%	11 13%	20 7%	33 16%	- -	16 19% b	3 5%	16 22% b	2 2%
9	(9.0)	56 14%	2 8%	8 13%	10 20%	18 14%	15 13%	5 36%	- -	- -	5 16%	11 14%	12 15%	36 13%	56 27%	- -	22 26% b	5 8%	13 18%	17 15%
8	(8.0)	116 29%	5 21%	15 24%	11 22%	43 34%	37 32%	1 7%	3 30%	4 50%	8 25%	26 34%	23 28%	77 29%	116 57%	- -	35 41% b	9 15%	29 39% b	23 21%
7	(7.0)	93 23%	8 33%	10 16%	13 27%	28 22%	32 28%	3 21%	2 20%	1 13%	6 19%	21 28%	13 16%	63 24%	- -	- -	5 6%	12 20% a	6 8%	20 18%
6	(6.0)	30 8%	3 13%	6 10%	6 12%	8 6%	5 4%	2 14%	- -	1 13%	3 9%	5 7%	9 11%	18 7%	- -	- -	5 6%	5 8%	2 3%	14 13% a
5	(5.0)	35 9%	1 4%	7 11%	1 2%	8 6%	14 12% b	1 7%	2 20%	1 13%	4 13%	2 3%	9 11% a	27 10% a	- -	- -	1 1%	8 14% a	4 5%	18 16% a
4	(4.0)	16 4%	2 8%	4 6% d	3 6% d	8 6% d	- -	1 7%	- -	- -	1 3%	2 3%	1 1%	13 5%	- -	- -	- -	7 12% a	1 1%	9 8% a
3	(3.0)	10 3%	- -	3 5%	3 6% d	3 2%	1 1%	- -	- -	- -	- -	1 1%	1 1%	8 3%	- -	10 77%	1 1%	7 12% a	- -	6 5% a
2	(2.0)	2 1%	- -	2 3% c	- -	- -	- -	- -	- -	- -	- -	- -	- -	2 1%	- -	2 15%	- -	2 3%	- -	1 1%
1 - Not at all confident	(1.0)	1 *	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	1 1%	- -	1 8%	- -	1 2%	- -	- -	- -
Don't know		6 2%	- -	1 2%	- -	3 2%	- -	- -	- -	- -	- -	- -	2 2%	4 1%	- -	- -	1 1%	- -	3 4%	1 1%
Net: Confident		205 52%	10 42%	29 47%	23 47%	69 54%	64 55%	7 50%	6 60%	5 63%	18 56%	45 59%	46 56%	133 50%	205 100%	- -	73 85% b	17 29%	58 78% b	42 38%
Net: Unconfident		13 3%	- -	5 8% d	3 6% d	3 2%	1 1%	- -	- -	- -	- -	1 1%	2 2%	10 4%	- -	13 100%	1 1%	10 17% a	- -	7 6% a

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q1_1. At the start of 2020 - On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

Significance Level: 95%

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident
		a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b	
Total	398	24	62	49	127	116	14	10	8	32	76	82	268	205	13	86	59	74	111
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Base for stats	392	24	61	49	124	116	14	10	8	32	76	80	264	205	13	85	59	71	110
Mean Score	7.31	7.29	6.92	7.16	7.35	7.57	7.50	7.80	7.50	7.59	7.70	7.50	7.21	8.60	2.69	8.36	6.02	8.27	6.61
			a								c				b		b		
Standard Deviation	1.721	1.654	2.116	1.784	1.643	1.458	1.787	1.874	1.512	1.701	1.424	1.800	1.755	.752	.630	1.262	2.263	1.404	1.868
Standard Error	.087	.338	.271	.255	.148	.135	.478	.593	.535	.301	.163	.201	.108	.053	.175	.137	.295	.167	.178
Error variance	.01	.11	.07	.06	.02	.02	.23	.35	.29	.09	.03	.04	.01	*	.03	.02	.09	.03	.03

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q1_1. At the start of 2020 - On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
10 - Very confident	(10.0) 33 8%	3 8%	11 10%	3 4%	10 7%	- -	21 12%	- -
9	(9.0) 56 14%	8 21%	19 17%	18 23% d	15 10%	- -	30 17%	- -
8	(8.0) 116 29%	16 42%	37 34%	24 31%	43 30%	4 17%	61 34%	5 42%
7	(7.0) 93 23%	4 11%	23 21%	16 21%	36 25%	8 35%	35 19%	2 17%
6	(6.0) 30 8%	3 8%	10 9%	7 9%	10 7%	4 17%	11 6%	2 17%
5	(5.0) 35 9%	3 8%	5 5%	6 8%	14 10%	5 22%	10 6%	2 17%
4	(4.0) 16 4%	- -	1 1%	3 4%	10 7% b	1 4%	7 4%	- -
3	(3.0) 10 3%	- -	2 2%	1 1%	4 3%	1 4%	2 1%	- -
2	(2.0) 2 1%	- -	- -	- -	1 1%	- -	- -	- -
1 - Not at all confident	(1.0) 1 *	- -	- -	- -	- -	- -	- -	1 8%
Don't know	6 2%	1 3%	2 2%	- -	- -	- -	4 2%	- -
Net: Confident	205 52%	27 71% d	67 61% d	45 58%	68 48%	4 17%	112 62%	5 42%
Net: Unconfident	13 3%	- -	2 2%	1 1%	5 3%	1 4%	2 1%	1 8%
Base for stats	392	37	108	78	143	23	177	12
Mean Score	7.31	7.86 d	7.71 d	7.47	7.10	6.26	7.70	6.42
Standard Deviation	1.721	1.316	1.460	1.527	1.754	1.356	1.561	2.065
Standard Error	.087	.216	.140	.173	.147	.283	.117	.596
Error variance	.01	.05	.02	.03	.02	.08	.01	.36

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q1_2. Today - On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

Significance Level: 95%

		Public or private		Sector				
		Total	Private	Public	Utilities	Property	Transport	Another sector
			a	b	a	b	c	d
Total		398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
10 - Very confident	(10.0)	14 4%	7 4%	7 3%	1 2%	5 4%	6 4%	2 4%
9	(9.0)	18 5%	10 6%	8 4%	6 10% b	3 2%	8 5%	1 2%
8	(8.0)	54 14%	34 19% b	20 9%	15 25% b	11 8%	20 13%	8 15%
7	(7.0)	58 15%	25 14%	33 15%	5 8%	17 13%	29 19% a	7 13%
6	(6.0)	62 16%	21 12%	41 18%	9 15%	26 19%	17 11%	10 19%
5	(5.0)	65 16%	29 17%	36 16%	10 16%	20 15%	24 16%	11 20%
4	(4.0)	64 16%	22 13%	42 19%	3 5%	25 19% a	27 18% a	9 17% a
3	(3.0)	37 9%	20 11%	17 8%	10 16% c	14 10%	9 6%	4 7%
2	(2.0)	12 3%	3 2%	9 4%	1 2%	5 4%	5 3%	1 2%
1 - Not at all confident	(1.0)	10 3%	3 2%	7 3%	- -	7 5%	2 1%	1 2%
Don't know		4 1%	1 1%	3 1%	1 2%	1 1%	2 1%	- -
Net: Confident		86 22%	51 29% b	35 16%	22 36% b	19 14%	34 23%	11 20%
Net: Unconfident		59 15%	26 15%	33 15%	11 18%	26 19% c	16 11%	6 11%
Base for stats		394	174	220	60	133	147	54
Mean Score		5.68	5.95 b	5.47	6.12 b	5.26	5.88 b	5.70
Standard Deviation		2.089	2.127	2.039	2.108	2.124	2.057	1.939
Standard Error		.105	.161	.137	.272	.184	.170	.264
Error variance		.01	.03	.02	.07	.03	.03	.07

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Q1_2. Today - On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

		Sub sector																			
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine	
Total		398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
10 - Very confident	(10.0)	14 4%	1 20%	-	-	-	-	1 7%	-	-	-	-	2 3%	2 12%	-	1 3%	3 4%	-	2 4%	-	-
9	(9.0)	18 5%	-	-	-	-	-	-	2 25%	1 50%	3 17%	2 3%	-	-	1 3%	4 5%	-	4 7%	-	-	
8	(8.0)	54 14%	1 20%	-	2 40%	-	1 7%	2 20%	4 50%	-	7 39%	6 10%	1 6%	3 27%	-	7 9%	-	11 20%	1 8%	-	
7	(7.0)	58 15%	1 20%	-	1 33%	2 40%	1 25%	-	2 20%	-	-	2 11%	5 8%	1 6%	2 18%	7 22%	17 23%	-	11 20%	-	-
6	(6.0)	62 16%	1 20%	-	1 33%	1 20%	2 50%	1 7%	2 20%	-	-	2 11%	13 22%	4 24%	1 9%	5 16%	12 16%	-	3 6%	1 8%	-
5	(5.0)	65 16%	-	1 100%	-	-	-	4 27%	2 20%	-	-	3 17%	8 13%	2 12%	2 18%	6 19%	13 17%	-	9 17%	2 15%	-
4	(4.0)	64 16%	1 20%	-	1 33%	-	-	2 13%	-	-	1 50%	-	8 13%	3 18%	1 9%	7 22%	13 17%	-	7 13%	7 54%	-
3	(3.0)	37 9%	-	-	-	-	1 25%	4 27%	2 20%	2 25%	-	1 6%	7 12%	3 18%	-	4 13%	5 7%	-	3 6%	1 8%	-
2	(2.0)	12 3%	-	-	-	-	-	1 7%	-	-	-	-	3 5%	1 6%	1 9%	-	-	1 50%	3 6%	-	-
1 - Not at all confident	(1.0)	10 3%	-	-	-	-	-	-	-	-	-	-	5 8%	-	1 9%	1 3%	-	1 50%	-	1 8%	-
Don't know		4 1%	-	-	-	-	-	1 7%	-	-	-	-	1 2%	-	-	-	1 1%	-	1 2%	-	-
Net: Confident		86 22%	2 40%	-	-	2 40%	-	2 13%	2 20%	6 75%	1 50%	10 56%	10 17%	3 18%	3 27%	2 6%	14 19%	-	17 31%	1 8%	-
Net: Unconfident		59 15%	-	-	-	-	1 25%	5 33%	2 20%	2 25%	-	1 6%	15 25%	4 24%	2 18%	5 16%	5 7%	2 100%	6 11%	2 15%	-
Base for stats		394	5	1	3	5	4	14	10	8	2	18	59	17	11	32	74	2	53	13	-
Mean Score		5.68	7.00	5.00	5.67	7.20	5.50	4.71	5.80	7.00	6.50	7.06	5.14	5.41	5.55	5.28	6.01	1.50	6.17	4.31	-
Standard Deviation		2.089	2.236	-	1.528	.837	1.732	2.164	1.814	2.507	3.536	1.697	2.315	2.347	2.423	1.888	1.809	.707	2.119	1.601	-
Standard Error		.105	1.000	-	.882	.374	.866	.578	.573	.886	2.500	.400	.301	.569	.731	.334	.210	.500	.291	.444	-
Error variance		.01	1.00	-	.78	.14	.75	.33	.33	.79	6.25	.16	.09	.32	.53	.11	.04	.25	.08	.20	-

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Q1_2. Today - On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b
Significance Level: 95%																				
Total		398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
10 - Very confident	(10.0)	14 4%	2 8%	3 5%	3 6%	4 3%	3 3%	1 7%	- -	- -	1 3%	6 8% c	2 2%	7 3%	12 6%	- -	14 16% b	- -	10 14% b	2 2%
9	(9.0)	18 5%	- -	3 5%	1 2%	6 5%	5 4%	1 7%	1 10%	- -	2 6%	2 3%	4 5%	13 5%	18 9%	- -	18 21% b	- -	6 8% b	2 2%
8	(8.0)	54 14%	3 13%	6 10%	7 14%	19 15%	20 17%	- -	- -	2 25%	2 6%	13 17%	19 23% c	28 10%	43 21%	1 8%	54 63% b	- -	18 24% b	6 5%
7	(7.0)	58 15%	3 13%	9 15%	10 20%	18 14%	15 13%	1 7%	3 30%	1 13%	5 16%	14 18%	10 12%	39 15%	35 17%	- -	- -	- -	14 19%	12 11%
6	(6.0)	62 16%	6 25%	11 18%	5 10%	22 17%	18 16%	2 14%	1 10%	1 13%	4 13%	11 14%	10 12%	46 17%	37 18%	1 8%	- -	- -	11 15%	11 10%
5	(5.0)	65 16%	3 13%	8 13%	5 10%	21 17%	24 21%	2 14%	2 20%	1 13%	5 16%	13 17%	14 17%	44 16%	25 12%	- -	- -	- -	6 8%	17 15%
4	(4.0)	64 16%	6 25%	9 15%	11 22%	22 17%	14 12%	3 21%	2 20%	1 13%	6 19%	6 8%	8 10%	49 18% a	18 9%	1 8%	- -	- -	2 3%	28 25% a
3	(3.0)	37 9%	- -	9 15% c	4 8%	7 6%	11 9%	3 21%	- -	1 13%	4 13%	8 11%	11 13%	22 8%	12 6%	6 46%	- -	37 63% a	5 7%	16 14%
2	(2.0)	12 3%	1 4%	3 5%	2 4%	4 3%	2 2%	1 7%	- -	- -	1 3%	3 4%	1 1%	9 3%	3 1%	1 8%	- -	12 20% a	- -	8 7% a
1 - Not at all confident	(1.0)	10 3%	- -	1 2%	1 2%	2 2%	3 3%	- -	1 10%	1 13%	2 6%	- -	2 2%	8 3%	2 1%	3 23%	- -	10 17% a	- -	9 8% a
Don't know		4 1%	- -	- -	- -	2 2%	1 1%	- -	- -	- -	- -	- -	1 1%	3 1%	- -	- -	- -	- -	2 3%	- -
Net: Confident		86 22%	5 21%	12 19%	11 22%	29 23%	28 24%	2 14%	1 10%	2 25%	5 16%	21 28%	25 30% c	48 18%	73 36%	1 8%	86 100% b	- -	34 46% b	10 9%
Net: Unconfident		59 15%	1 4%	13 21% c	7 14%	13 10%	16 14%	4 29%	1 10%	2 25%	7 22%	11 14%	14 17%	39 15%	17 8%	10 77%	- -	59 100% a	5 7%	33 30% a
Base for stats		394	24	62	49	125	115	14	10	8	32	76	81	265	205	13	86	59	72	111

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Q1_2. Today - On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

Significance Level: 95%

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident
		a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b	
Total	398	24	62	49	127	116	14	10	8	32	76	82	268	205	13	86	59	74	111
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Mean Score	5.68	5.92	5.55	5.73	5.82	5.77	5.07	5.50	5.25	5.25	6.12	5.89	5.54	6.51	3.15	8.53	2.46	7.15	4.56
Standard Deviation	2.089	1.976	2.193	2.206	1.996	2.026	2.336	2.224	2.493	2.272	2.116	2.133	2.047	1.994	1.994	.762	.773	1.926	2.092
Standard Error	.105	.403	.279	.315	.179	.189	.624	.703	.881	.402	.243	.237	.126	.139	.553	.082	.101	.227	.199
Error variance	.01	.16	.08	.10	.03	.04	.39	.49	.78	.16	.06	.06	.02	.02	.31	.01	.01	.05	.04

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Q1_2. Today - On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

		Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
		Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
			a	b	c	d	e	a	b
Significance Level: 95%									
Total		398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
10 - Very confident	(10.0)	14 4%	5 13% cd	5 5%	- -	3 2%	- -	12 7%	- -
9	(9.0)	18 5%	6 16% bd	5 5%	4 5%	3 2%	1 4%	12 7%	- -
8	(8.0)	54 14%	8 21% cd	23 21% cd	6 8%	13 9%	3 13%	28 15%	- -
7	(7.0)	58 15%	5 13%	19 17%	10 13%	19 13%	3 13%	28 15%	3 25%
6	(6.0)	62 16%	5 13%	20 18%	10 13%	19 13%	4 17%	31 17%	- -
5	(5.0)	65 16%	6 16%	19 17%	15 19%	23 16%	5 22%	27 15%	3 25%
4	(4.0)	64 16%	1 3%	10 9%	18 23% ab	30 21% ab	5 22%	21 12%	2 17%
3	(3.0)	37 9%	2 5%	7 6%	11 14%	21 15% b	- -	13 7%	1 8%
2	(2.0)	12 3%	- -	- -	3 4% b	8 6% b	- -	4 2%	2 17%
1 - Not at all confident	(1.0)	10 3%	- -	- -	1 1%	4 3%	2 9%	2 1%	1 8%
Don't know		4 1%	- -	2 2%	- -	- -	- -	3 2%	- -
Net: Confident		86 22%	19 50% bcd	33 30% cd	10 13%	19 13%	4 17%	52 29%	- -
Net: Unconfident		59 15%	2 5%	7 6%	15 19% ab	33 23% ab	2 9%	19 10%	4 33%
Base for stats		394	38	108	78	143	23	178	12
Mean Score		5.68	7.18 bcd	6.37 cd	5.14	5.08	5.43	6.19	4.33

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Q1_2. Today - On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, please rate how confident you were in the UK ... sector at the start of 2020, and how confident you are today.

BASE: All respondents

Significance Level: 95%

Total

Standard Deviation

Standard Error

Error variance

Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
	a	b	c	d	e	a	b
398	38	110	78	143	23	181	12
100%	100%	100%	100%	100%	100%	100%	100%
2.089	1.984	1.791	1.878	2.028	2.041	2.093	2.060
.105	.322	.172	.213	.170	.426	.157	.595
.01	.10	.03	.05	.03	.18	.02	.35

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Q2. Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Total	0-25	26-50	51-75	76-100	Not applicable	Mean
Continuing at the same size	398	150	105	55	61	30	39.89
	100%	38%	26%	14%	15%	8%	
Continuing in an increased form	398	239	68	30	34	30	24.25
	100%	60%	17%	8%	9%	8%	
Continuing in a reduced form	398	269	74	18	10	30	18.80
	100%	68%	19%	5%	3%	8%	
Postponed	398	325	38	7	1	30	11.39
	100%	82%	10%	2%	*	8%	
Cancelled completely	398	352	17	1	1	30	4.87
	100%	88%	4%	*	*	8%	

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Q2. Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Continuing in an increased form	24.25	21.38	26.64	17.36	20.88	29.41	26.04
Continuing at the same size	39.89	34.88	44.08	37.76	41.26	42.66	31.51
Continuing in a reduced form	18.80	22.20	15.96	24.15	19.30	13.94	24.76
Postponed	11.39	13.31	9.78	12.71	13.03	8.96	12.63
Cancelled completely	4.87	7.63	2.56	6.32	3.88	5.04	5.06

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q2. Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Continuing in an increased form	24.25	24.00	24.00	56.33	31.80	39.25	10.00	14.22	17.75	-	14.39	22.70	30.31	11.25	17.60	25.99	2.50	36.45	18.33	-
Continuing at the same size	39.89	26.00	18.00	21.67	10.80	25.25	31.43	36.89	48.13	55.00	44.22	44.70	26.56	36.50	41.73	44.65	65.00	45.14	19.58	-
Continuing in a reduced form	18.80	25.60	8.00	13.33	30.60	20.50	30.29	25.00	11.88	35.00	27.22	14.64	27.00	17.13	22.87	14.83	17.50	10.73	23.08	-
Postponed	11.39	15.60	-	8.67	15.80	7.00	18.79	13.67	7.75	10.00	11.44	13.04	12.31	13.38	12.73	9.34	10.00	4.57	26.58	-
Cancelled completely	4.87	8.80	50.00	-	11.00	8.00	9.50	10.22	2.00	-	2.72	3.04	3.81	9.25	5.07	5.20	5.00	3.12	12.42	-

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Q2. Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Sub sector		Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			a	b	c	d	e	f	g	h	a	b	c	a	b	a	b	a	b
Continuing in an increased form	24.25	26.35	27.86	30.90	20.63	21.84	22.31	38.56	40.63	32.07	19.91	26.53	24.90	24.96	24.50	27.60	15.59	25.09	19.78
Continuing at the same size	39.89	40.57	47.14	37.14	45.48	34.43	24.08	26.78	31.63	26.90	34.20	31.14	41.88	41.94	36.25	45.48	38.69	41.86	45.14
Continuing in a reduced form	18.80	17.04	13.75	17.04	19.91	22.23	27.92	5.67	16.13	18.10	24.77	20.98	17.98	17.27	18.50	14.00	23.26	17.16	16.02
Postponed	11.39	12.04	8.47	10.47	10.98	14.11	15.08	3.78	7.50	9.67	13.57	12.18	10.68	11.16	9.58	9.06	12.43	10.67	12.76
Cancelled completely	4.87	4.00	2.78	4.45	3.00	7.39	10.62	3.00	4.13	6.60	7.55	7.94	3.75	4.16	11.17	3.85	8.19	3.80	5.34

Significance Level: 95%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q2. Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

Significance Level: 95%

Continuing in an increased form
 Continuing at the same size
 Continuing in a reduced form

 Postponed
 Cancelled completely

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
	a	b	c	d	*e	a	*b	
Continuing in an increased form	24.25	25.86	23.08	22.93	23.32	30.29	24.84	22.64
Continuing at the same size	39.89	33.25	42.46	36.05	38.75	35.33	42.46	24.82
Continuing in a reduced form	18.80	24.47	17.34	18.39	19.58	18.33	18.16	21.91
		b						
Postponed	11.39	9.44	12.62	13.51	12.64	8.29	10.05	12.27
Cancelled completely	4.87	6.97	4.49	6.47	4.95	3.00	2.76	18.36

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q2_1. Continuing in an increased form - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
0-25	239 60%	115 66%	124 56%	44 72%	83 62%	82 55%	30 56%
26-50	68 17%	34 19%	34 15%	10 16%	20 15%	28 19%	10 19%
51-75	30 8%	11 6%	19 9%	2 3%	10 7%	9 6%	9 17%
76-100	34 9%	9 5%	25 11%	3 5%	8 6%	21 14%	2 4%
Not applicable	30 8%	7 4%	23 10%	3 5%	15 11%	9 6%	3 6%
Base for stats	371	169	202	59	121	140	51
Mean score	24.25	21.38	26.64	17.36	20.88	29.41	26.04
Standard Deviation	28.835	24.463	31.901	23.525	26.258	32.817	26.470
Standard Error	1.497	1.882	2.245	3.063	2.387	2.774	3.707
Error variance	2.24	3.54	5.04	9.38	5.70	7.69	13.74

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q2_1. Continuing in an increased form - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
0-25	239 60%	4 80%	1 100%	1 33%	2 40%	1 25%	12 80%	7 70%	6 75%	2 100%	15 83%	36 60%	8 47%	7 64%	22 69%	47 63%	2 100%	24 44%	8 62%	-
26-50	68 17%	-	-	-	2 40%	2 50%	2 13%	2 20%	1 13%	-	2 11%	8 13%	4 24%	1 9%	4 13%	10 13%	-	12 22%	4 31%	-
51-75	30 8%	1 20%	-	1 33%	1 20%	1 25%	-	-	-	-	-	3 5%	3 18%	-	3 9%	3 4%	-	6 11%	-	-
76-100	34 9%	-	-	1 33%	-	-	-	-	1 13%	-	1 6%	6 10%	1 6%	-	1 3%	11 15%	-	9 17%	-	-
Not applicable	30 8%	-	-	-	-	-	1 7%	1 10%	1 13%	-	-	8 13%	1 6%	4 36%	2 6%	4 5%	-	3 6%	1 8%	-
Base for stats	371	5	1	3	5	4	14	9	8	2	18	53	16	8	30	71	2	51	12	-
Mean score	24.25	24.00	24.00	56.33	31.80	39.25	10.00	14.22	17.75	-	14.39	22.70	30.31	11.25	17.60	25.99	2.50	36.45	18.33	-
Standard Deviation	28.835	20.506	-	34.429	27.444	22.559	11.136	15.627	27.286	-	22.104	30.981	24.113	14.656	22.389	32.696	3.536	34.641	16.428	-
Standard Error	1.497	9.171	-	19.877	12.274	11.280	2.976	5.209	9.647	-	5.210	4.255	6.028	5.182	4.088	3.880	2.500	4.851	4.742	-
Error variance	2.24	84.10	-	395.11	150.64	127.23	8.86	27.13	93.06	-	27.14	18.11	36.34	26.85	16.71	15.06	6.25	23.53	22.49	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q2_1. Continuing in an increased form - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Sub sector		Region							Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			a	b	c	d	e	f	g	h	a	b	c	a	b	a	b	a	b
Significance Level: 95%																			
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
0-25	239 60%	13 54%	33 53%	27 55%	77 61%	77 66%	10 71%	4 40%	3 38%	17 53%	54 71%	46 56%	158 59%	129 63%	6 46%	48 56%	41 69%	41 55%	73 66%
26-50	68 17%	6 25%	14 23%	9 18%	19 15%	19 16%	1 7%	3 30%	2 25%	6 19%	13 17%	20 24% c	40 15%	33 16%	5 38%	16 19%	8 14%	20 27% b	14 13%
51-75	30 8%	2 8%	3 5%	6 12%	10 8%	8 7%	1 7%	- -	2 25%	3 9%	4 5%	7 9%	20 7%	15 7%	- -	8 9%	2 3%	6 8%	9 8%
76-100	34 9%	2 8%	9 15% c	7 14% c	6 5%	7 6%	1 7%	2 20%	1 13%	4 13%	4 5%	7 9%	27 10%	20 10%	1 8%	9 10%	3 5%	3 4%	7 6%
Not applicable	30 8%	1 4%	3 5%	- -	15 12% bd	5 4%	1 7%	3 30%	- -	4 13% b	1 1%	3 4%	25 9% a	9 4%	1 8%	5 6%	6 10%	5 7%	9 8%
Base for stats	371	23	59	49	112	111	13	9	8	30	75	80	245	197	12	81	54	70	103
Mean score	24.25	26.35	27.86	30.90	20.63	21.84	22.31	38.56	40.63	32.07	19.91	26.53	24.90	24.96	24.50	27.60 b	15.59	25.09	19.78
Standard Deviation	28.835	31.153	32.638	32.055	26.014	26.739	25.711	38.445	32.461	31.805	24.567	26.828	30.550	29.529	30.312	30.286	25.004	24.829	26.919
Standard Error	1.497	6.496	4.249	4.579	2.458	2.538	7.131	12.815	11.477	5.807	2.837	2.999	1.952	2.104	8.750	3.365	3.403	2.968	2.652
Error variance	2.24	42.20	18.06	20.97	6.04	6.44	50.85	164.23	131.71	33.72	8.05	9.00	3.81	4.43	76.57	11.32	11.58	8.81	7.04

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q2_1. Continuing in an increased form - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	*e	a	*b
Significance Level: 95%								
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
0-25	239 60%	23 61%	71 65%	49 63%	88 62%	12 52%	113 62%	9 75%
26-50	68 17%	6 16%	23 21%	16 21%	17 12%	4 17%	23 13%	- -
51-75	30 8%	3 8%	8 7%	3 4%	13 9%	1 4%	19 10%	- -
76-100	34 9%	4 11%	6 5%	8 10%	12 8%	4 17%	17 9%	2 17%
Not applicable	30 8%	2 5%	2 2%	4 5%	14 10%	3 13%	12 7%	1 8%
				b				
Base for stats	371	36	108	76	130	21	172	11
Mean score	24.25	25.86	23.08	22.93	23.32	30.29	24.84	22.64
Standard Deviation	28.835	27.458	24.730	29.113	30.017	37.597	30.236	34.636
Standard Error	1.497	4.576	2.380	3.339	2.633	8.204	2.305	10.443
Error variance	2.24	20.94	5.66	11.15	6.93	67.31	5.32	109.06

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q2_2. Continuing at the same size - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
0-25	150 38%	77 44%	73 33%	25 41%	45 34%	56 38%	24 44%
26-50	105 26%	53 30%	52 23%	17 28%	35 26%	36 24%	17 31%
51-75	55 14%	23 13%	32 14%	10 16%	20 15%	19 13%	6 11%
76-100	61 15%	16 9%	45 20%	7 11%	21 16%	29 19%	4 7%
Not applicable	30 8%	7 4%	23 10%	3 5%	15 11%	9 6%	3 6%
Base for stats	371	169	202	59	121	140	51
Mean score	39.89	34.88	44.08	37.76	41.26	42.66	31.51
Standard Deviation	30.789	26.427	33.504	28.025	30.904	33.079	25.820
Standard Error	1.598	2.033	2.357	3.649	2.809	2.796	3.616
Error variance	2.56	4.13	5.56	13.31	7.89	7.82	13.07

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q2_2. Continuing at the same size - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
0-25	150 38%	3 60%	1 100%	1 33%	5 100%	2 50%	7 47%	3 30%	2 25%	1 50%	7 39%	22 37%	9 53%	2 18%	10 31%	28 37%	-	16 30%	10 77%	-
26-50	105 26%	2 40%	-	2 67%	-	2 50%	4 27%	4 40%	3 38%	-	3 17%	9 15%	4 24%	5 45%	10 31%	17 23%	1 50%	16 30%	1 8%	-
51-75	55 14%	-	-	-	-	-	2 13%	1 10%	1 13%	-	6 33%	11 18%	3 18%	-	4 13%	10 13%	-	8 15%	1 8%	-
76-100	61 15%	-	-	-	-	-	1 7%	1 10%	2 25%	1 50%	2 11%	11 18%	-	1 9%	6 19%	16 21%	1 50%	11 20%	-	-
Not applicable	30 8%	-	-	-	-	-	1 7%	1 10%	1 13%	-	-	8 13%	1 6%	4 36%	2 6%	4 5%	-	3 6%	1 8%	-
Base for stats	371	5	1	3	5	4	14	9	8	2	18	53	16	8	30	71	2	51	12	-
Mean score	39.89	26.00	18.00	21.67	10.80	25.25	31.43	36.89	48.13	55.00	44.22	44.70	26.56	36.50	41.73	44.65	65.00	45.14	19.58	-
Standard Deviation	30.789	10.654	-	14.468	6.723	20.089	24.210	24.002	31.439	49.497	30.536	35.017	18.615	25.624	30.480	34.563	49.497	31.749	19.412	-
Standard Error	1.598	4.764	-	8.353	3.007	10.045	6.470	8.001	11.115	35.000	7.197	4.810	4.654	9.059	5.565	4.102	35.000	4.446	5.604	-
Error variance	2.56	22.70	-	69.78	9.04	100.90	41.86	64.01	123.55	1225.00	51.80	23.14	21.66	82.07	30.97	16.82	1225.00	19.76	31.40	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q2_2. Continuing at the same size - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Sub sector		Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			a	b	c	d	e	f	g	h	a	b	c	a	b	a	b	a	b
Significance Level: 95%																			
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
0-25	150 38%	7 29%	20 32%	22 45% c	35 28%	52 45% c	9 64%	5 50%	3 38%	17 53% c	34 45%	39 48%	99 37%	77 38%	7 54%	30 35%	24 41%	25 34%	34 31%
26-50	105 26%	9 38%	16 26%	13 27%	33 26%	32 28%	2 14%	2 20%	4 50%	8 25%	23 30%	30 37% c	58 22%	52 25%	1 8%	20 23%	13 22%	25 34%	34 31%
51-75	55 14%	2 8%	8 13%	7 14%	21 17%	15 13%	2 14%	2 20%	- -	4 13%	10 13%	8 10%	38 14%	34 17%	1 8%	12 14%	7 12%	6 8%	13 12%
76-100	61 15%	5 21%	15 24% dh	7 14%	23 18% h	12 10%	- -	- -	1 13%	1 3%	8 11%	3 4%	50 19% b	34 17%	3 23%	19 22%	10 17%	14 19%	22 20%
Not applicable	30 8%	1 4%	3 5%	- -	15 12% bd	5 4%	1 7%	3 30%	- -	4 13% b	1 1%	3 4%	25 9% a	9 4%	1 8%	5 6%	6 10%	5 7%	9 8%
Base for stats	371	23	59	49	112	111	13	9	8	30	75	80	245	197	12	81	54	70	103
Mean score	39.89	40.57	47.14 dh	37.14	45.48 dh	34.43	24.08	26.78	31.63	26.90	34.20	31.14	41.88 b	41.94	36.25	45.48	38.69	41.86	45.14
Standard Deviation	30.789	29.304	31.114	30.836	31.318	28.654	23.390	28.416	29.611	25.894	26.455	22.608	33.054	30.727	35.074	31.130	33.071	30.303	31.320
Standard Error	1.598	6.110	4.051	4.405	2.959	2.720	6.487	9.472	10.469	4.728	3.055	2.528	2.112	2.189	10.125	3.459	4.500	3.622	3.086
Error variance	2.56	37.34	16.41	19.41	8.76	7.40	42.08	89.72	109.60	22.35	9.33	6.39	4.46	4.79	102.52	11.96	20.25	13.12	9.52

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q2_2. Continuing at the same size - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	*e	a	*b
Significance Level: 95%								
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
0-25	150 38%	21 55% bd	34 31%	37 47% b	52 36%	12 52%	63 35%	6 50%
26-50	105 26%	7 18%	42 38% acd	17 22%	36 25%	3 13%	50 28%	4 33%
51-75	55 14%	4 11%	13 12%	10 13%	25 17%	2 9%	25 14%	- -
76-100	61 15%	4 11%	19 17%	12 15%	17 12%	4 17%	34 19%	1 8%
Not applicable	30 8%	2 5%	2 2%	4 5%	14 10% b	3 13%	12 7%	1 8%
Base for stats	371	36	108	76	130	21	172	11
Mean score	39.89	33.25	42.46	36.05	38.75	35.33	42.46	24.82
Standard Deviation	30.789	28.850	27.331	31.440	30.358	37.573	31.605	28.597
Standard Error	1.598	4.808	2.630	3.606	2.663	8.199	2.410	8.622
Error variance	2.56	23.12	6.92	13.01	7.09	67.23	5.81	74.34

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q2_3. Continuing in a reduced form - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
0-25	269 68%	111 63%	158 71%	36 59%	86 64%	117 79% abd	30 56%
26-50	74 19%	45 26% b	29 13%	17 28% c	26 19%	17 11%	14 26% c
51-75	18 5%	7 4%	11 5%	3 5%	5 4%	3 2%	7 13% bc
76-100	10 3%	6 3%	4 2%	3 5%	4 3%	3 2%	- -
Not applicable	30 8%	7 4%	23 10% a	3 5%	15 11%	9 6%	3 6%
Base for stats	371	169	202	59	121	140	51
Mean score	18.80	22.20 b	15.96	24.15 c	19.30 c	13.94	24.76 c
Standard Deviation	21.000	21.175	20.473	23.259	21.323	18.293	21.848
Standard Error	1.090	1.629	1.440	3.028	1.938	1.546	3.059
Error variance	1.19	2.65	2.08	9.17	3.76	2.39	9.36

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q2_3. Continuing in a reduced form - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
0-25	269 68%	2 40%	1 100%	2 67%	3 60%	3 75%	7 47%	6 60%	6 75%	1 50%	10 56%	42 70%	10 59%	7 64%	18 56%	61 81%	1 50%	44 81%	7 54%	-
26-50	74 19%	3 60%	-	1 33%	1 20%	1 25%	5 33%	2 20%	2 25%	-	6 33%	7 12%	4 24%	1 9%	10 31%	6 8%	1 50%	5 9%	5 38%	-
51-75	18 5%	-	-	-	1 20%	-	1 7%	-	-	1 50%	1 6%	3 5%	1 6%	-	1 3%	1 1%	-	2 4%	-	-
76-100	10 3%	-	-	-	-	-	1 7%	1 10%	-	-	1 6%	1 2%	1 6%	-	1 3%	3 4%	-	-	-	-
Not applicable	30 8%	-	-	-	-	-	1 7%	1 10%	1 13%	-	-	8 13%	1 6%	4 36%	2 6%	4 5%	-	3 6%	1 8%	-
Base for stats	371	5	1	3	5	4	14	9	8	2	18	53	16	8	30	71	2	51	12	-
Mean score	18.80	25.60	8.00	13.33	30.60	20.50	30.29	25.00	11.88	35.00	27.22	14.64	27.00	17.13	22.87	14.83	17.50	10.73	23.08	-
Standard Deviation	21.000	19.360	-	13.013	20.367	8.021	25.171	22.544	15.941	35.355	26.898	19.993	26.003	11.862	21.652	20.675	24.749	15.591	13.487	-
Standard Error	1.090	8.658	-	7.513	9.108	4.010	6.727	7.515	5.636	25.000	6.340	2.746	6.501	4.194	3.953	2.454	17.500	2.183	3.893	-
Error variance	1.19	74.96	-	56.44	82.96	16.08	45.26	56.47	31.77	625.00	40.19	7.54	42.26	17.59	15.63	6.02	306.25	4.77	15.16	-

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Q2_3. Continuing in a reduced form - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	b	c	d	e	f	g	h	a	b	c	a	b	a	b		
Significance Level: 95%																				
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%	
0-25	269 68%	17 71%	49 79%	37 76%	79 62%	73 63%	6 43%	9 90%	7 88%	22 69%	45 59%	53 65%	185 69%	151 74%	10 77%	67 78%	34 58%	57 77%	75 68%	
26-50	74 19%	5 21%	8 13%	8 16%	24 19%	30 26%	3 21%	- -	- -	3 9%	22 29%	22 27%	40 15%	38 19%	2 15%	13 15%	14 24%	11 15%	23 21%	
51-75	18 5%	- -	2 3%	3 6%	6 5%	2 2%	4 29%	- -	1 13%	5 16%	4 5%	3 4%	12 4%	4 2%	- -	1 1%	4 7%	1 1%	4 4%	
76-100	10 3%	1 4%	- -	1 2%	3 2%	6 5%	- -	- -	- -	- -	4 5%	2 2%	8 3%	4 2%	- -	- -	2 3%	1 1%	1 1%	
Not applicable	30 8%	1 4%	3 5%	- -	15 12%	5 4%	1 7%	3 30%	- -	4 13%	1 1%	3 4%	25 9%	9 4%	1 8%	5 6%	6 10%	5 7%	9 8%	
Base for stats	371	23	59	49	112	111	13	9	8	30	75	80	245	197	12	81	54	70	103	
Mean score	18.80	17.04	13.75	17.04	19.91	22.23	27.92	5.67	16.13	18.10	24.77	20.98	17.98	17.27	18.50	14.00	23.26	17.16	16.02	
Standard Deviation	21.000	18.948	16.135	20.135	22.511	21.953	23.712	7.842	24.304	22.012	23.600	19.413	22.292	18.848	11.156	14.861	23.276	17.128	17.817	
Standard Error	1.090	3.951	2.101	2.876	2.127	2.084	6.576	2.614	8.593	4.019	2.725	2.170	1.424	1.343	3.220	1.651	3.167	2.047	1.756	
Error variance	1.19	15.61	4.41	8.27	4.52	4.34	43.25	6.83	73.84	16.15	7.43	4.71	2.03	1.80	10.37	2.73	10.03	4.19	3.08	

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Q2_3. Continuing in a reduced form - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	*e	a	*b
Significance Level: 95%								
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
0-25	269 68%	22 58%	82 75%	58 74%	90 63%	16 70%	132 73%	5 42%
26-50	74 19%	11 29%	22 20%	12 15%	29 20%	1 4%	26 14%	6 50%
51-75	18 5%	1 3%	3 3%	5 6%	8 6%	3 13%	9 5%	- -
76-100	10 3%	2 5%	1 1%	1 1%	3 2%	1 4%	5 3%	- -
Not applicable	30 8%	2 5%	2 2%	4 5%	14 10%	3 13%	12 7%	1 8%
Base for stats	371	36	108	76	130	21	172	11
Mean score	18.80	24.47	17.34	18.39	19.58	18.33	18.16	21.91
Standard Deviation	21.000	23.694	16.118	19.951	22.288	28.118	21.570	15.189
Standard Error	1.090	3.949	1.551	2.289	1.955	6.136	1.645	4.580
Error variance	1.19	15.59	2.41	5.24	3.82	37.65	2.70	20.97

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Q2_4. Postponed - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
0-25	325 82%	144 82%	181 81%	52 85%	103 77%	128 86%	42 78%
26-50	38 10%	21 12%	17 8%	7 11%	15 11%	8 5%	8 15% c
51-75	7 2%	3 2%	4 2%	- -	2 1%	4 3%	1 2%
76-100	1 *	1 1%	- -	- -	1 1%	- -	- -
Not applicable	30 8%	7 4%	23 10% a	3 5%	15 11%	9 6%	3 6%
Base for stats	371	169	202	59	121	140	51
Mean score	11.39	13.31	9.78	12.71	13.03	8.96	12.63
		b			c		
Standard Deviation	13.869	15.122	12.538	12.060	15.209	13.407	13.153
Standard Error	.720	1.163	.882	1.570	1.383	1.133	1.842
Error variance	.52	1.35	.78	2.47	1.91	1.28	3.39

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Q2_4. Postponed - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
0-25	325 82%	4 80%	1 100%	2 67%	4 80%	4 100%	11 73%	7 70%	8 100%	2 100%	16 89%	44 73%	15 88%	7 64%	26 81%	65 87%	2 100%	49 91%	8 62%	-
26-50	38 10%	1 20%	-	1 33%	1 20%	-	3 20%	2 20%	-	-	2 11%	7 12%	1 6%	1 9%	3 9%	5 7%	-	2 4%	1 8%	-
51-75	7 2%	-	-	-	-	-	-	-	-	-	-	1 2%	-	-	1 3%	1 1%	-	-	3 23%	-
76-100	1 *	-	-	-	-	-	-	-	-	-	-	1 2%	-	-	-	-	-	-	-	-
Not applicable	30 8%	-	-	-	-	-	1 7%	1 10%	1 13%	-	-	8 13%	1 6%	4 36%	2 6%	4 5%	-	3 6%	1 8%	-
Base for stats	371	5	1	3	5	4	14	9	8	2	18	53	16	8	30	71	2	51	12	-
Mean score	11.39	15.60	-	8.67	15.80	7.00	18.79	13.67	7.75	10.00	11.44	13.04	12.31	13.38	12.73	9.34	10.00	4.57	26.58	-
Standard Deviation	13.869	12.095	-	15.011	15.515	8.367	10.657	15.362	7.305	14.142	13.626	18.283	8.048	12.035	14.955	12.151	14.142	7.433	24.869	-
Standard Error	.720	5.409	-	8.667	6.938	4.183	2.848	5.121	2.583	10.000	3.212	2.511	2.012	4.255	2.730	1.442	10.000	1.041	7.179	-
Error variance	.52	29.26	-	75.11	48.14	17.50	8.11	26.22	6.67	100.00	10.32	6.31	4.05	18.10	7.46	2.08	100.00	1.08	51.54	-

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Q2_4. Postponed - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

Significance Level: 95%

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy			
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%	
0-25	325 82%	20 83%	56 90%	43 88%	101 80%	90 78%	10 71%	9 90%	8 100%	27 84%	64 84%	70 85%	219 82%	174 85%	11 85%	75 87%	47 80%	61 82%	92 83%	
26-50	38 10%	3 13%	3 5%	6 12%	7 6%	18 16%	3 21%	- -	- -	3 9%	10 13%	8 10%	21 8%	19 9%	1 8%	6 7%	6 10%	8 11%	7 6%	
51-75	7 2%	- -	- -	- -	4 3%	2 2%	- -	- -	- -	- -	- -	2 2%	5 2%	4 2%	- -	- -	1 2%	1 1%	3 3%	
76-100	1 *	- -	- -	- -	- -	1 1%	- -	- -	- -	- -	1 1%	- -	- -	- -	- -	- -	- -	- -	1 1%	
Not applicable	30 8%	1 4%	3 5%	- -	15 12%	5 4%	1 7%	3 30%	- -	4 13%	1 1%	3 4%	25 9%	9 4%	1 8%	5 6%	6 10%	5 7%	9 8%	
Base for stats	371	23	59	49	112	111	13	9	8	30	75	80	245	197	12	81	54	70	103	
Mean score	11.39	12.04	8.47	10.47	10.98	14.11	15.08	3.78	7.50	9.67	13.57	12.18	10.68	11.16	9.58	9.06	12.43	10.67	12.76	
Standard Deviation	13.869	10.619	10.190	11.413	14.601	15.442	12.305	8.197	9.769	11.376	15.145	13.181	13.145	13.650	9.453	10.510	12.267	12.844	15.661	
Standard Error	.720	2.214	1.327	1.630	1.380	1.466	3.413	2.732	3.454	2.077	1.749	1.474	.840	.973	2.729	1.168	1.669	1.535	1.543	
Error variance	.52	4.90	1.76	2.66	1.90	2.15	11.65	7.47	11.93	4.31	3.06	2.17	.71	.95	7.45	1.36	2.79	2.36	2.38	

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Q2_4. Postponed - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	*e	a	*b
Significance Level: 95%								
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
0-25	325 82%	32 84%	95 86%	66 85%	110 77%	19 83%	156 86%	8 67%
26-50	38 10%	4 11%	12 11%	9 12%	14 10%	2 9%	13 7%	3 25%
51-75	7 2%	- -	- -	1 1%	6 4%	- -	2 1%	- -
76-100	1 *	- -	1 1%	- -	- -	- -	1 1%	- -
Not applicable	30 8%	2 5%	2 2%	4 5%	14 10%	3 13%	12 7%	1 8%
Base for stats	371	36	108	76	130	21	172	11
Mean score	11.39	9.44	12.62	13.51	12.64	8.29	10.05	12.27
Standard Deviation	13.869	9.805	13.943	14.002	15.672	10.724	13.353	13.951
Standard Error	.720	1.634	1.342	1.606	1.374	2.340	1.018	4.206
Error variance	.52	2.67	1.80	2.58	1.89	5.48	1.04	17.69

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Q2_5. Cancelled completely - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
0-25	352 88%	154 88%	198 89%	56 92%	116 87%	131 88%	49 91%
26-50	17 4%	13 7%	4 2%	3 5%	4 3%	8 5%	2 4%
51-75	1 *	1 1%	- -	- -	1 1%	- -	- -
76-100	1 *	1 1%	- -	- -	- -	1 1%	- -
Not applicable	30 8%	7 4%	23 10%	3 5%	15 11%	9 6%	3 6%
Base for stats	371	169	202	59	121	140	51
Mean score	4.87	7.63	2.56	6.32	3.88	5.04	5.06
Standard Deviation	10.529	13.540	6.248	8.932	9.430	11.999	10.449
Standard Error	.547	1.042	.440	1.163	.857	1.014	1.463
Error variance	.30	1.08	.19	1.35	.73	1.03	2.14

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Q2_5. Cancelled completely - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
0-25	352 88%	5 100%	-	3 100%	4 80%	4 100%	13 87%	8 80%	8 100%	2 100%	18 100%	51 85%	16 94%	7 64%	28 88%	67 89%	2 100%	49 91%	9 69%	-
26-50	17 4%	-	1 100%	-	1 20%	-	1 7%	1 10%	-	-	-	2 3%	-	1 9%	1 3%	3 4%	-	2 4%	3 23%	-
51-75	1 *	-	-	-	-	-	-	-	-	-	-	-	-	-	1 3%	-	-	-	-	-
76-100	1 *	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 1%	-	-	-	-
Not applicable	30 8%	-	-	-	-	-	1 7%	1 10%	1 13%	-	-	8 13%	1 6%	4 36%	2 6%	4 5%	-	3 6%	1 8%	-
Base for stats	371	5	1	3	5	4	14	9	8	2	18	53	16	8	30	71	2	51	12	-
Mean score	4.87	8.80	50.00	-	11.00	8.00	9.50	10.22	2.00	-	2.72	3.04	3.81	9.25	5.07	5.20	5.00	3.12	12.42	-
Standard Deviation	10.529	10.232	-	-	17.117	7.528	8.838	11.454	4.036	-	4.763	7.758	5.036	12.068	13.946	14.051	7.071	7.999	12.894	-
Standard Error	.547	4.576	-	-	7.655	3.764	2.362	3.818	1.427	-	1.123	1.066	1.259	4.267	2.546	1.667	5.000	1.120	3.722	-
Error variance	.30	20.94	-	-	58.60	14.17	5.58	14.58	2.04	-	1.26	1.14	1.59	18.21	6.48	2.78	25.00	1.25	13.86	-

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Q2_5. Cancelled completely - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Sub sector		Region							Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b
Significance Level: 95%																			
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
0-25	352 88%	22 92%	59 95% d	47 96% d	110 87%	98 84%	12 86%	9 90%	8 100%	29 91%	70 92%	70 85%	235 88%	191 93%	10 77%	77 90%	48 81%	69 93%	96 86%
26-50	17 4%	1 4%	- -	2 4%	2 2%	12 10% ac	1 7%	- -	- -	1 3%	5 7%	9 11% c	9 3%	6 3%	1 8%	4 5%	5 8%	1 1%	7 6%
51-75	1 *	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	1 1%	- -	- -	1 8%	- -	1 2%	- -	- -
76-100	1 *	- -	- -	- -	- -	1 1%	- -	- -	- -	- -	- -	- -	1 *	- -	- -	- -	- -	- -	- -
Not applicable	30 8%	1 4%	3 5%	- -	15 12% bd	5 4%	1 7%	3 30%	- -	4 13% b	1 1%	3 4%	25 9% a	9 4%	1 8%	5 6%	6 10%	5 7%	9 8%
Base for stats	371	23	59	49	112	111	13	9	8	30	75	80	245	197	12	81	54	70	103
Mean score	4.87	4.00	2.78	4.45	3.00	7.39	10.62	3.00	4.13	6.60	7.55	7.94	3.75	4.16	11.17	3.85	8.19	3.80	5.34
Standard Deviation	10.529	8.965	5.804	8.478	6.903	13.860	13.775	8.276	5.718	10.874	10.108	13.632	9.844	7.725	21.612	8.466	13.370	6.862	10.191
Standard Error	.547	1.869	.756	1.211	.652	1.316	3.821	2.759	2.022	1.985	1.167	1.524	.629	.550	6.239	.941	1.819	.820	1.004
Error variance	.30	3.49	.57	1.47	.43	1.73	14.60	7.61	4.09	3.94	1.36	2.32	.40	.30	38.92	.88	3.31	.67	1.01

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Q2_5. Cancelled completely - Thinking about the work your organisation had on immediately before Covid-19, what proportion of that work now falls into each of the following categories? Thinking about the work your organisation had on relating to the ... sector immediately before Covid-19, what proportion of that work now falls into each of the following categories?

BASE: All respondents

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
Significance Level: 95%		a	b	c	d	*e	a	*b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
0-25	352 88%	32 84%	103 94%	73 94%	122 85%	21 91%	169 93%	8 67%
26-50	17 4%	4 11%	5 5%	2 3%	8 6%	- -	3 2%	2 17%
51-75	1 *	- -	- -	- -	- -	- -	- -	1 8%
76-100	1 *	- -	- -	1 1%	- -	- -	- -	- -
Not applicable	30 8%	2 5%	2 2%	4 5%	14 10%	3 13%	12 7%	1 8%
Base for stats	371	36	108	76	130	21	172	11
Mean score	4.87	6.97	4.49	6.47	4.95	3.00	2.76	18.36
Standard Deviation	10.529	10.795	8.282	13.562	9.691	6.731	6.279	23.110
Standard Error	.547	1.799	.797	1.556	.850	1.469	.479	6.968
Error variance	.30	3.24	.64	2.42	.72	2.16	.23	48.55

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3. Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Total	A significant challenge	Not a significant challenge	Don't know
The impact of social distancing	398 100%	278 70%	111 28%	9 2%
Confidence in project pipeline / funding	398 100%	236 59%	133 33%	29 7%
Cash flow	175 100%	95 54%	69 39%	11 6%
Access to materials and resources	398 100%	156 39%	206 52%	36 9%
Confidence in your supply chain	398 100%	156 39%	201 51%	41 10%
Recruitment	398 100%	125 31%	230 58%	43 11%
The availability of employees to work	398 100%	122 31%	260 65%	16 4%
Bank support	175 100%	47 27%	100 57%	28 16%
Contracted payment terms being honoured	398 100%	94 24%	247 62%	57 14%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3. A significant challenge - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
Contracted payment terms being honoured	94 24%	59 34%	35 16%	21 34%	35 26%	27 18%	11 20%
The availability of employees to work	122 31%	58 33%	64 29%	15 25%	41 31%	41 28%	25 46%
Access to materials and resources	156 39%	68 39%	88 39%	20 33%	65 49%	47 32%	24 44%
Recruitment	125 31%	60 34%	65 29%	19 31%	42 31%	40 27%	24 44%
Confidence in your supply chain	156 39%	70 40%	86 39%	22 36%	59 44%	49 33%	26 48%
Confidence in project pipeline / funding	236 59%	111 63%	125 56%	40 66%	84 63%	76 51%	36 67%
Cash flow	95 54%	95 54%	-	33 59%	17 59%	31 48%	14 54%
Bank support	47 27%	47 27%	-	12 21%	16 55%	13 20%	6 23%
The impact of social distancing	278 70%	113 65%	165 74%	40 66%	95 71%	106 71%	37 69%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3. A significant challenge - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
Contracted payment terms being honoured	94 24%	2 40%	1 100%	-	2 40%	2 50%	10 67%	3 30%	2 25%	-	4 22%	11 18%	9 53%	4 36%	9 28%	11 15%	1 50%	11 20%	4 31%	-
The availability of employees to work	122 31%	2 40%	-	1 33%	4 80%	1 25%	7 47%	3 30%	1 13%	-	2 11%	22 37%	7 41%	3 27%	7 22%	23 31%	1 50%	12 22%	5 38%	-
Access to materials and resources	156 39%	2 40%	-	1 33%	5 100%	2 50%	8 53%	2 20%	2 25%	-	5 28%	35 58%	10 59%	2 18%	14 44%	25 33%	-	15 28%	6 46%	-
Recruitment	125 31%	3 60%	1 100%	2 67%	5 100%	1 25%	4 27%	5 50%	2 25%	2 100%	4 22%	22 37%	8 47%	2 18%	6 19%	21 28%	-	15 28%	4 31%	-
Confidence in your supply chain	156 39%	4 80%	-	1 33%	3 60%	2 50%	7 47%	4 40%	3 38%	-	4 22%	23 38%	10 59%	5 45%	17 53%	26 35%	1 50%	16 30%	5 38%	-
Confidence in project pipeline / funding	236 59%	4 80%	-	1 33%	5 100%	3 75%	14 93%	5 50%	3 38%	2 100%	11 61%	32 53%	14 82%	8 73%	20 63%	37 49%	1 50%	25 46%	11 85%	-
Cash flow	95 54%	3 60%	-	-	3 75%	2 50%	11 73%	7 70%	3 38%	-	9 53%	2 29%	7 78%	1 100%	6 60%	16 52%	-	6 32%	9 75%	-
Bank support	47 27%	1 20%	-	-	2 50%	-	7 47%	3 30%	1 13%	-	1 6%	3 43%	6 67%	1 100%	5 50%	4 13%	-	3 16%	5 42%	-
The impact of social distancing	278 70%	2 40%	-	1 33%	2 40%	3 75%	8 53%	8 80%	4 50%	2 100%	12 67%	47 78%	14 82%	7 64%	19 59%	54 72%	2 100%	35 65%	11 85%	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3. A significant challenge - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b
Significance Level: 95%																				
Total	398	24	62	49	127	116	14	10	8	32	76	82	268	205	13	86	59	74	111	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Contracted payment terms being honoured	94	2	16	10	23	30	9	-	2	11	30	30	50	49	3	20	19	18	30	
	24%	8%	26%	20%	18%	26%	64%	-	25%	34%	39%	37%	19%	24%	23%	23%	32%	24%	27%	
										c	c	c								
The availability of employees to work	122	3	22	19	24	41	8	1	1	10	29	27	81	46	6	18	24	23	36	
	31%	13%	35%	39%	19%	35%	57%	10%	13%	31%	38%	33%	30%	22%	46%	21%	41%	31%	32%	
			c	c	c	c										a				
Access to materials and resources	156	6	25	21	47	42	7	6	4	17	38	28	110	77	2	33	28	28	41	
	39%	25%	40%	43%	37%	36%	50%	60%	50%	53%	50%	34%	41%	38%	15%	38%	47%	38%	37%	
											b									
Recruitment	125	5	20	25	32	35	7	2	1	10	27	32	81	61	5	27	21	24	34	
	31%	21%	32%	51%	25%	30%	50%	20%	13%	31%	36%	39%	30%	30%	38%	31%	36%	32%	31%	
				acd																
Confidence in your supply chain	156	7	22	23	40	52	7	3	4	14	38	29	106	71	5	30	30	29	46	
	39%	29%	35%	47%	31%	45%	50%	30%	50%	44%	50%	35%	40%	35%	38%	35%	51%	39%	41%	
						c														
Confidence in project pipeline / funding	236	15	39	30	68	74	10	3	5	18	50	52	152	110	5	38	44	36	75	
	59%	63%	63%	61%	54%	64%	71%	30%	63%	56%	66%	63%	57%	54%	38%	44%	75%	49%	68%	
																a			a	
Cash flow	95	2	11	11	23	39	8	-	1	9	45	43	28	54	2	19	19	22	23	
	54%	40%	58%	50%	59%	53%	80%	-	20%	56%	59%	52%	62%	52%	67%	37%	73%	48%	64%	
Bank support	47	2	4	9	10	17	6	-	-	6	26	22	16	28	-	11	10	13	14	
	27%	40%	21%	41%	26%	23%	60%	-	-	38%	34%	27%	36%	27%	-	22%	38%	28%	39%	
The impact of social distancing	278	16	42	35	82	89	10	7	4	21	51	50	193	139	10	54	46	41	84	
	70%	67%	68%	71%	65%	77%	71%	70%	50%	66%	67%	61%	72%	68%	77%	63%	78%	55%	76%	
						c													a	

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3. A significant challenge - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
Contracted payment terms being honoured	94 24%	11 29%	31 28%	28 36% d	32 22%	2 9%	26 14%	6 50%
The availability of employees to work	122 31%	13 34%	30 27%	33 42% b	42 29%	7 30%	41 23%	9 75%
Access to materials and resources	156 39%	16 42%	41 37%	35 45%	59 41%	10 43%	63 35%	4 33%
Recruitment	125 31%	11 29%	38 35%	24 31%	49 34%	8 35%	42 23%	8 67%
Confidence in your supply chain	156 39%	18 47%	44 40%	36 46%	62 43%	7 30%	61 34%	7 58%
Confidence in project pipeline / funding	236 59%	19 50%	70 64%	52 67%	92 64%	13 57%	82 45%	9 75%
Cash flow	95 54%	16 50%	37 51%	26 62%	39 70% b	2 67%	34 47%	3 50%
Bank support	47 27%	8 25%	17 23%	16 38%	17 30%	- -	16 22%	2 33%
The impact of social distancing	278 70%	21 55%	69 63%	55 71%	108 76% ab	15 65%	110 61%	9 75%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_1. Contracted payment terms being honoured - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

Total

A significant challenge

Not a significant challenge

Don't know

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
A significant challenge	94 24%	59 34%	35 16%	21 34%	35 26%	27 18%	11 20%
Not a significant challenge	247 62%	101 58%	146 65%	31 51%	76 57%	105 70%	35 65%
Don't know	57 14%	15 9%	42 19%	9 15%	23 17%	17 11%	8 15%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_1. Contracted payment terms being honoured - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	- -
A significant challenge	94 24%	2 40%	1 100%	- -	2 40%	2 50%	10 67%	3 30%	2 25%	- -	4 22%	11 18%	9 53%	4 36%	9 28%	11 15%	1 50%	11 20%	4 31%	- -
Not a significant challenge	247 62%	3 60%	- -	3 100%	3 60%	1 25%	5 33%	5 50%	4 50%	2 100%	12 67%	39 65%	6 35%	4 36%	18 56%	55 73%	1 50%	37 69%	7 54%	- -
Don't know	57 14%	- -	- -	- -	- -	1 25%	- -	2 20%	2 25%	- -	2 11%	10 17%	2 12%	3 27%	5 16%	9 12%	- -	6 11%	2 15%	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_1. Contracted payment terms being honoured - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
		a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b		
Significance Level: 95%																				
Total		398	24	62	49	127	116	14	10	8	32	76	82	268	205	13	86	59	74	111
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
A significant challenge		94	2	16	10	23	30	9	-	2	11	30	30	50	49	3	20	19	18	30
		24%	8%	26%	20%	18%	26%	64%	-	25%	34%	c	c	19%	24%	23%	23%	32%	24%	27%
Not a significant challenge		247	17	36	34	83	73	5	7	5	17	43	41	175	136	6	59	28	49	60
		62%	71%	58%	69%	65%	63%	36%	70%	63%	53%	57%	50%	65%	66%	46%	69%	47%	66%	54%
Don't know		57	5	10	5	21	13	-	3	1	4	3	11	43	20	4	7	12	7	21
		14%	21%	16%	10%	17%	11%	-	30%	13%	13%	4%	13%	16%	10%	31%	8%	20%	9%	19%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_1. Contracted payment terms being honoured - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
A significant challenge	94 24%	11 29%	31 28%	28 36%	32 22%	2 9%	26 14%	6 50%
Not a significant challenge	247 62%	22 58%	71 65%	45 58%	93 65%	12 52%	131 72%	5 42%
Don't know	57 14%	5 13%	8 7%	5 6%	18 13%	9 39%	24 13%	1 8%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_2. The availability of employees to work - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
A significant challenge	122 31%	58 33%	64 29%	15 25%	41 31%	41 28%	25 46% abc
Not a significant challenge	260 65%	110 63%	150 67%	43 70% d	86 64%	104 70% d	27 50%
Don't know	16 4%	7 4%	9 4%	3 5%	7 5%	4 3%	2 4%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_2. The availability of employees to work - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	- -
A significant challenge	122 31%	2 40%	- -	1 33%	4 80%	1 25%	7 47%	3 30%	1 13%	- -	2 11%	22 37%	7 41%	3 27%	7 22%	23 31%	1 50%	12 22%	5 38%	- -
Not a significant challenge	260 65%	3 60%	1 100%	2 67%	1 20%	3 75%	8 53%	7 70%	4 50%	2 100%	16 89%	34 57%	9 53%	8 73%	23 72%	51 68%	1 50%	40 74%	7 54%	- -
Don't know	16 4%	- -	- -	- -	- -	- -	- -	- -	3 38%	- -	- -	4 7%	1 6%	- -	2 6%	1 1%	- -	2 4%	1 8%	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_2. The availability of employees to work - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy			
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
		a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b		
Significance Level: 95%																				
Total		398	24	62	49	127	116	14	10	8	32	76	82	268	205	13	86	59	74	111
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
A significant challenge		122	3	22	19	24	41	8	1	1	10	29	27	81	46	6	18	24	23	36
		31%	13%	35%	39%	19%	35%	57%	10%	13%	31%	38%	33%	30%	22%	46%	21%	41%	31%	32%
				c	c		c										a			
Not a significant challenge		260	21	39	27	99	69	6	9	6	21	46	48	178	154	5	64	32	50	68
		65%	88%	63%	55%	78%	59%	43%	90%	75%	66%	61%	59%	66%	75%	38%	74%	54%	68%	61%
						abd										b				
Don't know		16	-	1	3	4	6	-	-	1	1	1	7	9	5	2	4	3	1	7
		4%	-	2%	6%	3%	5%	-	-	13%	3%	1%	9%	3%	2%	15%	5%	5%	1%	6%
												a								

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_2. The availability of employees to work - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
A significant challenge	122 31%	13 34%	30 27%	33 42% b	42 29%	7 30%	41 23%	9 75%
Not a significant challenge	260 65%	24 63%	80 73% c	41 53%	93 65%	16 70%	133 73%	2 17%
Don't know	16 4%	1 3%	- -	4 5% b	8 6% b	- -	7 4%	1 8%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_3. Access to materials and resources - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
A significant challenge	156 39%	68 39%	88 39%	20 33%	65 49% ac	47 32%	24 44%
Not a significant challenge	206 52%	98 56%	108 48%	38 62% b	51 38%	91 61% b	26 48%
Don't know	36 9%	9 5%	27 12% a	3 5%	18 13%	11 7%	4 7%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_3. Access to materials and resources - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
A significant challenge	156 39%	2 40%	-	1 33%	5 100%	2 50%	8 53%	2 20%	2 25%	-	5 28%	35 58%	10 59%	2 18%	14 44%	25 33%	-	15 28%	6 46%	-
Not a significant challenge	206 52%	3 60%	1 100%	2 67%	-	2 50%	7 47%	8 80%	4 50%	2 100%	13 72%	17 28%	7 41%	6 55%	13 41%	45 60%	1 50%	35 65%	6 46%	-
Don't know	36 9%	-	-	-	-	-	-	-	2 25%	-	-	8 13%	-	3 27%	5 16%	5 7%	1 50%	4 7%	1 8%	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_3. Access to materials and resources - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy			
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
		a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b		
Significance Level: 95%																				
Total		398	24	62	49	127	116	14	10	8	32	76	82	268	205	13	86	59	74	111
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
A significant challenge		156	6	25	21	47	42	7	6	4	17	38	28	110	77	2	33	28	28	41
		39%	25%	40%	43%	37%	36%	50%	60%	50%	53%	50%	34%	41%	38%	15%	38%	47%	38%	37%
											b									
Not a significant challenge		206	15	32	25	68	62	7	2	3	12	38	45	131	113	5	48	24	43	54
		52%	63%	52%	51%	54%	53%	50%	20%	38%	38%	50%	55%	49%	55%	38%	56%	41%	58%	49%
Don't know		36	3	5	3	12	12	-	2	1	3	-	9	27	15	6	5	7	3	16
		9%	13%	8%	6%	9%	10%	-	20%	13%	9%	-	11%	10%	7%	46%	6%	12%	4%	14%
												a	a							a

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_3. Access to materials and resources - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
A significant challenge	156 39%	16 42%	41 37%	35 45%	59 41%	10 43%	63 35%	4 33%
Not a significant challenge	206 52%	21 55%	62 56%	40 51%	69 48%	9 39%	104 57%	7 58%
Don't know	36 9%	1 3%	7 6%	3 4%	15 10%	4 17%	14 8%	1 8%

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Q3_4. Recruitment - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

Total
A significant challenge
Not a significant challenge
Don't know

Total	Public or private		Sector			
	Private	Public	Utilities	Property	Transport	Another sector
	a	b	a	b	c	d
398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
125 31%	60 34%	65 29%	19 31%	42 31%	40 27%	24 44% c
230 58%	106 61%	124 56%	40 66%	77 57%	86 58%	27 50%
43 11%	9 5%	34 15% a	2 3%	15 11%	23 15% a	3 6%

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Q3_4. Recruitment - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	- -
A significant challenge	125 31%	3 60%	1 100%	2 67%	5 100%	1 25%	4 27%	5 50%	2 25%	2 100%	4 22%	22 37%	8 47%	2 18%	6 19%	21 28%	- -	15 28%	4 31%	- -
Not a significant challenge	230 58%	2 40%	- -	1 33%	- -	3 75%	11 73%	5 50%	5 63%	- -	13 72%	31 52%	7 41%	8 73%	23 72%	41 55%	2 100%	32 59%	6 46%	- -
Don't know	43 11%	- -	- -	- -	- -	- -	- -	- -	1 13%	- -	1 6%	7 12%	2 12%	1 9%	3 9%	13 17%	- -	7 13%	3 23%	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_4. Recruitment - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident
		a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b	
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
A significant challenge	125 31%	5 21%	20 32%	25 51%	32 25%	35 30%	7 50%	2 20%	1 13%	10 31%	27 36%	32 39%	81 30%	61 30%	5 38%	27 31%	21 36%	24 32%	34 31%
Not a significant challenge	230 58%	17 71%	32 52%	22 45%	81 64%	67 58%	6 43%	7 70%	7 88%	20 63%	48 63%	43 52%	151 56%	128 62%	4 31%	49 57%	31 53%	45 61%	62 56%
Don't know	43 11%	2 8%	10 16%	2 4%	14 11%	14 12%	1 7%	1 10%	- -	2 6%	1 1%	7 9%	36 13%	16 8%	4 31%	10 12%	7 12%	5 7%	15 14%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_4. Recruitment - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
A significant challenge	125 31%	11 29%	38 35%	24 31%	49 34%	8 35%	42 23%	8 67%
Not a significant challenge	230 58%	24 63%	66 60%	46 59%	82 57%	10 43%	119 66%	4 33%
Don't know	43 11%	3 8%	6 5%	8 10%	12 8%	5 22%	20 11%	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_5. Confidence in your supply chain - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
A significant challenge	156 39%	70 40%	86 39%	22 36%	59 44%	49 33%	26 48%
Not a significant challenge	201 51%	95 54%	106 48%	35 57%	52 39%	87 58%	27 50%
Don't know	41 10%	10 6%	31 14%	4 7%	23 17%	13 9%	1 2%
			a		acd		

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_5. Confidence in your supply chain - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	- -
A significant challenge	156 39%	4 80%	- -	1 33%	3 60%	2 50%	7 47%	4 40%	3 38%	- -	4 22%	23 38%	10 59%	5 45%	17 53%	26 35%	1 50%	16 30%	5 38%	- -
Not a significant challenge	201 51%	1 20%	1 100%	2 67%	2 40%	2 50%	7 47%	6 60%	3 38%	2 100%	14 78%	25 42%	5 29%	5 45%	10 31%	43 57%	1 50%	33 61%	6 46%	- -
Don't know	41 10%	- -	- -	- -	- -	- -	1 7%	- -	2 25%	- -	- -	12 20%	2 12%	1 9%	5 16%	6 8%	- -	5 9%	2 15%	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_5. Confidence in your supply chain - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector		Region							Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b
Significance Level: 95%																			
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
A significant challenge	156 39%	7 29%	22 35%	23 47%	40 31%	52 45%	7 50%	3 30%	4 50%	14 44%	38 50%	29 35%	106 40%	71 35%	5 38%	30 35%	30 51%	29 39%	46 41%
Not a significant challenge	201 51%	13 54%	33 53%	21 43%	73 57%	55 47%	6 43%	5 50%	3 38%	14 44%	36 47%	45 55%	130 49%	118 58%	3 23%	50 58%	20 34%	43 58%	45 41%
Don't know	41 10%	4 17%	7 11%	5 10%	14 11%	9 8%	1 7%	2 20%	1 13%	4 13%	2 3%	8 10%	32 12%	16 8%	5 38%	6 7%	9 15%	2 3%	20 18%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_5. Confidence in your supply chain - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
A significant challenge	156 39%	18 47%	44 40%	36 46%	62 43%	7 30%	61 34%	7 58%
Not a significant challenge	201 51%	19 50%	61 55%	36 46%	64 45%	12 52%	109 60%	2 17%
Don't know	41 10%	1 3%	5 5%	6 8%	17 12%	4 17%	11 6%	3 25%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_6. Confidence in project pipeline / funding - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

Total

A significant challenge

Not a significant challenge

Don't know

	Public or private		Sector			
	Private	Public	Utilities	Property	Transport	Another sector
	a	b	a	b	c	d
Total	398	223	61	134	149	54
	100%	100%	100%	100%	100%	100%
A significant challenge	236	125	40	84	76	36
	59%	56%	66%	63%	51%	67%
				c		c
Not a significant challenge	133	77	18	39	60	16
	33%	35%	30%	29%	40%	30%
Don't know	29	21	3	11	13	2
	7%	9%	5%	8%	9%	4%

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Q3_6. Confidence in project pipeline / funding - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	- -
A significant challenge	236 59%	4 80%	- -	1 33%	5 100%	3 75%	14 93%	5 50%	3 38%	2 100%	11 61%	32 53%	14 82%	8 73%	20 63%	37 49%	1 50%	25 46%	11 85%	- -
Not a significant challenge	133 33%	1 20%	- -	2 67%	- -	1 25%	1 7%	4 40%	4 50%	- -	6 33%	22 37%	2 12%	2 18%	10 31%	30 40%	1 50%	25 46%	1 8%	- -
Don't know	29 7%	- -	1 100%	- -	- -	- -	- -	1 10%	1 13%	- -	1 6%	6 10%	1 6%	1 9%	2 6%	8 11%	- -	4 7%	1 8%	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_6. Confidence in project pipeline / funding - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident
		a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b	
Significance Level: 95%																			
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
A significant challenge	236 59%	15 63%	39 63%	30 61%	68 54%	74 64%	10 71%	3 30%	5 63%	18 56%	50 66%	52 63%	152 57%	110 54%	5 38%	38 44%	44 75% a	36 49%	75 68% a
Not a significant challenge	133 33%	8 33%	18 29%	16 33%	47 37%	35 30%	2 14%	7 70%	3 38%	12 38%	24 32%	24 29%	94 35%	86 42%	7 54%	41 48% b	10 17%	35 47% b	25 23%
Don't know	29 7%	1 4%	5 8%	3 6%	12 9%	7 6%	2 14%	- -	- -	2 6%	2 3%	6 7%	22 8%	9 4%	1 8%	7 8%	5 8%	3 4%	11 10%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_6. Confidence in project pipeline / funding - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
A significant challenge	236 59%	19 50%	70 64%	52 67%	92 64%	13 57%	82 45%	9 75%
Not a significant challenge	133 33%	15 39%	37 34%	24 31%	40 28%	9 39%	85 47%	2 17%
Don't know	29 7%	4 11%	3 3%	2 3%	11 8%	1 4%	14 8%	1 8%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_7. Cash flow - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private a	Public *b	Utilities a	Property *b	Transport c	Another sector *d
Total	175 100%	175 100%	-	56 100%	29 100%	64 100%	26 100%
A significant challenge	95 54%	95 54%	-	33 59%	17 59%	31 48%	14 54%
Not a significant challenge	69 39%	69 39%	-	19 34%	11 38%	30 47%	9 35%
Don't know	11 6%	11 6%	-	4 7%	1 3%	3 5%	3 12%

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Q3_7. Cash flow - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	175 100%	5 100%	1 100%	2 100%	4 100%	4 100%	15 100%	10 100%	8 100%	1 100%	17 100%	7 100%	9 100%	1 100%	10 100%	31 100%	- -	19 100%	12 100%	- -
A significant challenge	95 54%	3 60%	- -	- -	3 75%	2 50%	11 73%	7 70%	3 38%	- -	9 53%	2 29%	7 78%	1 100%	6 60%	16 52%	- -	6 32%	9 75%	- -
Not a significant challenge	69 39%	1 20%	- -	2 100%	1 25%	1 25%	4 27%	2 20%	5 63%	1 100%	6 35%	5 71%	2 22%	- -	3 30%	14 45%	- -	12 63%	2 17%	- -
Don't know	11 6%	1 20%	1 100%	- -	- -	1 25%	- -	1 10%	- -	- -	2 12%	- -	- -	- -	1 10%	1 3%	- -	1 5%	1 8%	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_7. Cash flow - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy					
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident		
		*a	*b	c	d	*e	*f	*g	*h	a	b	c	a	*b	a	*b	a	b				
Significance Level: 95%																						
Total		175	5	19	22	39	73	10	1	5	16		76	82	45		103	3	51	26	46	36
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%
A significant challenge		95	2	11	11	23	39	8	-	1	9		45	43	28		54	2	19	19	22	23
		54%	40%	58%	50%	59%	53%	80%	-	20%	56%		59%	52%	62%		52%	67%	37%	73%	48%	64%
Not a significant challenge		69	3	8	8	15	32	1	1	2	4		29	30	17		44	-	29	6	22	10
		39%	60%	42%	36%	38%	44%	10%	100%	40%	25%		38%	37%	38%		43%	-	57%	23%	48%	28%
Don't know		11	-	-	3	1	2	1	-	2	3		2	9	-		5	1	3	1	2	3
		6%	-	-	14%	3%	3%	10%	-	40%	19%		3%	11%	-		5%	33%	6%	4%	4%	8%

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Q3_7. Cash flow - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	175 100%	32 100%	73 100%	42 100%	56 100%	3 100%	73 100%	6 100%
A significant challenge	95 54%	16 50%	37 51%	26 62%	39 70%	2 67%	34 47%	3 50%
Not a significant challenge	69 39%	13 41%	35 48%	16 38%	14 25%	1 33%	38 52%	1 17%
Don't know	11 6%	3 9%	1 1%	- -	3 5%	- -	1 1%	2 33%

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Q3_8. Bank support - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private a	Public *b	Utilities a	Property *b	Transport c	Another sector *d
Total	175 100%	175 100%	-	56 100%	29 100%	64 100%	26 100%
A significant challenge	47 27%	47 27%	-	12 21%	16 55%	13 20%	6 23%
Not a significant challenge	100 57%	100 57%	-	31 55%	12 41%	39 61%	18 69%
Don't know	28 16%	28 16%	-	13 23%	1 3%	12 19%	2 8%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_8. Bank support - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	175 100%	5 100%	1 100%	2 100%	4 100%	4 100%	15 100%	10 100%	8 100%	1 100%	17 100%	7 100%	9 100%	1 100%	10 100%	31 100%	- -	19 100%	12 100%	- -
A significant challenge	47 27%	1 20%	- -	- -	2 50%	- -	7 47%	3 30%	1 13%	- -	1 6%	3 43%	6 67%	1 100%	5 50%	4 13%	- -	3 16%	5 42%	- -
Not a significant challenge	100 57%	3 60%	- -	2 100%	2 50%	3 75%	8 53%	5 50%	6 75%	- -	8 47%	4 57%	3 33%	- -	4 40%	23 74%	- -	11 58%	4 33%	- -
Don't know	28 16%	1 20%	1 100%	- -	- -	1 25%	- -	2 20%	1 13%	1 100%	8 47%	- -	- -	- -	1 10%	4 13%	- -	5 26%	3 25%	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_8. Bank support - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy					
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident		
		*a	*b	c	d	*e	*f	*g	*h	a	b	c	a	*b	a	*b	a	b				
Significance Level: 95%																						
Total		175	5	19	22	39	73	10	1	5	16		76	82	45		103	3	51	26	46	36
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%
A significant challenge		47	2	4	9	10	17	6	-	-	6		26	22	16		28	-	11	10	13	14
		27%	40%	21%	41%	26%	23%	60%	-	-	38%		34%	27%	36%		27%	-	22%	38%	28%	39%
Not a significant challenge		100	3	13	12	22	43	2	1	4	7		45	38	27		60	2	31	12	29	16
		57%	60%	68%	55%	56%	59%	20%	100%	80%	44%		59%	46%	60%		58%	67%	61%	46%	63%	44%
Don't know		28	-	2	1	7	13	2	-	1	3		5	22	2		15	1	9	4	4	6
		16%	-	11%	5%	18%	18%	20%	-	20%	19%		7%	27%	4%		15%	33%	18%	15%	9%	17%

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Q3_8. Bank support - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	*e	a	*b
Total	175 100%	32 100%	73 100%	42 100%	56 100%	3 100%	73 100%	6 100%
A significant challenge	47 27%	8 25%	17 23%	16 38%	17 30%	- -	16 22%	2 33%
Not a significant challenge	100 57%	18 56%	46 63%	23 55%	33 59%	3 100%	50 68%	1 17%
Don't know	28 16%	6 19%	10 14%	3 7%	6 11%	- -	7 10%	3 50%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_9. The impact of social distancing - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
A significant challenge	278 70%	113 65%	165 74% a	40 66%	95 71%	106 71%	37 69%
Not a significant challenge	111 28%	59 34% b	52 23%	21 34%	35 26%	39 26%	16 30%
Don't know	9 2%	3 2%	6 3%	- -	4 3%	4 3%	1 2%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_9. The impact of social distancing - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
A significant challenge	278 70%	2 40%	-	1 33%	2 40%	3 75%	8 53%	8 80%	4 50%	2 100%	12 67%	47 78%	14 82%	7 64%	19 59%	54 72%	2 100%	35 65%	11 85%	-
Not a significant challenge	111 28%	3 60%	-	2 67%	3 60%	1 25%	7 47%	2 20%	4 50%	-	6 33%	12 20%	2 12%	4 36%	12 38%	20 27%	-	18 33%	1 8%	-
Don't know	9 2%	-	1 100%	-	-	-	-	-	-	-	-	1 2%	1 6%	-	1 3%	1 1%	-	1 2%	1 8%	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_9. The impact of social distancing - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident
		a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b	
Significance Level: 95%																			
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
A significant challenge	278 70%	16 67%	42 68%	35 71%	82 65%	89 77%	10 71%	7 70%	4 50%	21 66%	51 67%	50 61%	193 72%	139 68%	10 77%	54 63%	46 78%	41 55%	84 76%
Not a significant challenge	111 28%	6 25%	17 27%	13 27%	42 33%	26 22%	3 21%	3 30%	4 50%	10 31%	24 32%	29 35%	69 26%	65 32%	3 23%	31 36%	12 20%	32 43%	24 22%
Don't know	9 2%	2 8%	3 5%	1 2%	3 2%	1 1%	1 7%	- -	- -	1 3%	1 1%	3 4%	6 2%	1 *	- -	1 1%	1 2%	1 1%	3 3%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q3_9. The impact of social distancing - Which of the following, if any, are currently a significant challenge for your organisation as a result of the Covid-19 crisis?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
A significant challenge	278 70%	21 55%	69 63%	55 71%	108 76% ab	15 65%	110 61%	9 75%
Not a significant challenge	111 28%	15 39% d	41 37% d	23 29%	32 22%	6 26%	67 37%	2 17%
Don't know	9 2%	2 5% bc	- -	- -	3 2%	2 9%	4 2%	1 8%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q4. Which of the following, if any, has your organisation done to reduce the impact of the Covid-19 crisis?

BASE: All respondents in the private sector

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
	a	*b	a	*b	c	*d	
Total	175 100%	175 100%	- -	56 100%	29 100%	64 100%	26 100%
Started / increased use of working from home	137 78%	137 78%	- -	45 80%	20 69%	57 89%	15 58%
Changed practices in the workplace (e.g. to allow 2 metre social distancing)	108 62%	108 62%	- -	35 63%	15 52%	42 66%	16 62%
Applied for the Government's Job Retention Scheme / furloughed staff	105 60%	105 60%	- -	27 48%	22 76%	42 66%	14 54%
Made other changes to employment conditions (e.g. pay cuts, redundancies, reduced hours)	83 47%	83 47%	- -	22 39%	15 52%	34 53%	12 46%
Made arrangements with clients (e.g. negotiating accelerated payments)	64 37%	64 37%	- -	16 29%	8 28%	26 41%	14 54%
Made arrangements with suppliers (e.g. delaying payments)	57 33%	57 33%	- -	19 34%	12 41%	17 27%	9 35%
Increased use of credit / overdrafts	45 26%	45 26%	- -	12 21%	11 38%	16 25%	6 23%
Applied for a loan or other funding	40 23%	40 23%	- -	13 23%	11 38%	12 19%	4 15%
Other	4 2%	4 2%	- -	1 2%	- -	3 5%	- -
None of the above	4 2%	4 2%	- -	- -	1 3%	1 2%	2 8%
Net: Any	171 98%	171 98%	- -	56 100%	28 97%	63 98%	24 92%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q4. Which of the following, if any, has your organisation done to reduce the impact of the Covid-19 crisis?

BASE: All respondents in the private sector

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	175 100%	5 100%	1 100%	2 100%	4 100%	4 100%	15 100%	10 100%	8 100%	1 100%	17 100%	7 100%	9 100%	1 100%	10 100%	31 100%	- -	19 100%	12 100%	- -
Started / increased use of working from home	137 78%	2 40%	- -	- -	1 25%	2 50%	11 73%	7 70%	8 100%	1 100%	15 88%	5 71%	5 56%	1 100%	7 70%	27 87%	- -	17 89%	11 92%	- -
Changed practices in the workplace (e.g. to allow 2 metre social distancing)	108 62%	3 60%	- -	- -	4 100%	1 25%	10 67%	6 60%	4 50%	- -	13 76%	4 57%	2 22%	1 100%	6 60%	20 65%	- -	13 68%	7 58%	- -
Applied for the Government's Job Retention Scheme / furloughed staff	105 60%	4 80%	- -	- -	3 75%	2 50%	5 33%	6 60%	2 25%	1 100%	10 59%	5 71%	7 78%	1 100%	7 70%	18 58%	- -	14 74%	8 67%	- -
Made other changes to employment conditions (e.g. pay cuts, redundancies, reduced hours)	83 47%	2 40%	- -	- -	1 25%	- -	10 67%	1 10%	3 38%	1 100%	7 41%	4 57%	2 22%	1 100%	7 70%	12 39%	- -	11 58%	10 83%	- -
Made arrangements with clients (e.g. negotiating accelerated payments)	64 37%	3 60%	- -	1 50%	3 75%	1 25%	6 40%	4 40%	1 13%	- -	3 18%	1 14%	3 33%	- -	4 40%	13 42%	- -	8 42%	3 25%	- -
Made arrangements with suppliers (e.g. delaying payments)	57 33%	3 60%	- -	2 100%	1 25%	3 75%	7 47%	3 30%	2 25%	- -	3 18%	- -	4 44%	1 100%	6 60%	8 26%	- -	5 26%	4 33%	- -
Increased use of credit / overdrafts	45 26%	1 20%	- -	- -	- -	1 25%	7 47%	2 20%	- -	- -	2 12%	- -	5 56%	1 100%	4 40%	6 19%	- -	4 21%	6 50%	- -
Applied for a loan or other funding	40 23%	2 40%	- -	- -	- -	1 25%	5 33%	3 30%	1 13%	- -	3 18%	3 43%	4 44%	1 100%	3 30%	7 23%	- -	2 11%	3 25%	- -
Other	4 2%	- -	- -	- -	- -	- -	- -	- -	- -	- -	1 6%	- -	- -	- -	- -	3 10%	- -	- -	- -	- -
None of the above	4 2%	1 20%	1 100%	- -	- -	- -	- -	- -	- -	- -	- -	- -	1 11%	- -	- -	1 3%	- -	- -	- -	- -
Net: Any	171 98%	4 80%	- -	2 100%	4 100%	4 100%	15 100%	10 100%	8 100%	1 100%	17 100%	7 100%	8 89%	1 100%	10 100%	30 97%	- -	19 100%	12 100%	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q4. Which of the following, if any, has your organisation done to reduce the impact of the Covid-19 crisis?

BASE: All respondents in the private sector

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				*a	*b	c	d	*e	*f	*g	*h	a	b	c	a	*b	a	*b	a	b
Significance Level: 95%																				
Total	175	5	19	22	39	73	10	1	5	16	76	82	45	103	3	51	26	46	36	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Started / increased use of working from home	137	5	14	11	35	62	7	1	3	11	60	59	38	83	1	43	22	36	30	
	78%	100%	74%	50%	90%	85%	70%	100%	60%	69%	79%	72%	84%	81%	33%	84%	85%	78%	83%	
Changed practices in the workplace (e.g. to allow 2 metre social distancing)	108	5	12	13	28	44	4	1	2	7	54	38	30	64	1	34	16	29	24	
	62%	100%	63%	59%	72%	60%	40%	100%	40%	44%	71%	46%	67%	62%	33%	67%	62%	63%	67%	
											b		b							
Applied for the Government's Job Retention Scheme / furloughed staff	105	5	8	12	31	47	3	-	3	6	49	46	27	64	1	29	17	27	20	
	60%	100%	42%	55%	79%	64%	30%	-	60%	38%	64%	56%	60%	62%	33%	57%	65%	59%	56%	
Made other changes to employment conditions (e.g. pay cuts, redundancies, reduced hours)	83	2	8	9	16	41	4	-	2	6	37	40	19	50	2	24	15	23	18	
	47%	40%	42%	41%	41%	56%	40%	-	40%	38%	49%	49%	42%	49%	67%	47%	58%	50%	50%	
Made arrangements with clients (e.g. negotiating accelerated payments)	64	3	9	8	11	29	4	-	2	6	39	24	11	36	1	19	8	21	12	
	37%	60%	47%	36%	28%	40%	40%	-	40%	38%	51%	29%	24%	35%	33%	37%	31%	46%	33%	
											bc									
Made arrangements with suppliers (e.g. delaying payments)	57	2	11	9	6	24	5	-	2	7	30	18	21	39	-	13	8	16	12	
	33%	40%	58%	41%	15%	33%	50%	-	40%	44%	39%	22%	47%	38%	-	25%	31%	35%	33%	
						c					b		b							
Increased use of credit / overdrafts	45	1	6	2	13	18	5	-	1	6	27	16	14	30	1	10	7	13	10	
	26%	20%	32%	9%	33%	25%	50%	-	20%	38%	36%	20%	31%	29%	33%	20%	27%	28%	28%	
											b									
Applied for a loan or other funding	40	-	4	5	6	20	4	-	1	5	19	17	11	28	2	9	7	11	10	
	23%	-	21%	23%	15%	27%	40%	-	20%	31%	25%	21%	24%	27%	67%	18%	27%	24%	28%	
Other	4	-	1	1	-	2	-	-	-	-	-	1	1	1	-	-	-	-	-	
	2%	-	5%	5%	-	3%	-	-	-	-	-	1%	2%	1%	-	-	-	-	-	
None of the above	4	-	-	1	-	1	2	-	-	2	2	2	-	1	-	-	-	-	3	
	2%	-	-	5%	-	1%	20%	-	-	13%	3%	2%	-	1%	-	-	-	-	8%	
																			a	
Net: Any	171	5	19	21	39	72	8	1	5	14	74	80	45	102	3	51	26	46	33	
	98%	100%	100%	95%	100%	99%	80%	100%	100%	88%	97%	98%	100%	99%	100%	100%	100%	100%	92%	
																			b	

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q4. Which of the following, if any, has your organisation done to reduce the impact of the Covid-19 crisis?

BASE: All respondents in the private sector

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	175 100%	32 100%	73 100%	42 100%	56 100%	3 100%	73 100%	6 100%
Started / increased use of working from home	137 78%	23 72%	50 68%	32 76%	49 88% b	2 67%	61 84%	2 33%
Changed practices in the workplace (e.g. to allow 2 metre social distancing)	108 62%	23 72%	38 52%	30 71% b	41 73% b	2 67%	49 67%	2 33%
Applied for the Government's Job Retention Scheme / furloughed staff	105 60%	16 50%	44 60%	27 64%	40 71% a	2 67%	43 59%	3 50%
Made other changes to employment conditions (e.g. pay cuts, redundancies, reduced hours)	83 47%	14 44%	29 40%	22 52%	29 52%	2 67%	33 45%	1 17%
Made arrangements with clients (e.g. negotiating accelerated payments)	64 37%	9 28%	28 38%	20 48%	21 38%	- -	20 27%	3 50%
Made arrangements with suppliers (e.g. delaying payments)	57 33%	8 25%	24 33%	14 33%	22 39%	- -	16 22%	3 50%
Increased use of credit / overdrafts	45 26%	8 25%	16 22%	11 26%	15 27%	- -	15 21%	1 17%
Applied for a loan or other funding	40 23%	4 13%	16 22%	12 29%	16 29%	1 33%	18 25%	2 33%
Other	4 2%	- -	2 3%	- -	2 4%	- -	- -	- -
None of the above	4 2%	1 3%	1 1%	1 2%	2 4%	- -	2 3%	1 17%
Net: Any	171 98%	31 97%	72 99%	41 98%	54 96%	3 100%	71 97%	5 83%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q5. Which of the following Government schemes has your organisation applied for, if any?

BASE: All respondents in the private sector

	Public or private			Sector			
	Total	Private	Public	Utilities	Property	Transport	Another sector
Significance Level: 95%		a	*b	a	*b	c	*d
Total	175 100%	175 100%	- -	56 100%	29 100%	64 100%	26 100%
Deferred tax payments	54 31%	54 31%	- -	13 23%	13 45%	19 30%	9 35%
Covid-19 Corporate Financing Facility (CCFF)	37 21%	37 21%	- -	12 21% c	14 48%	5 8%	6 23%
Business Interruption Loan Scheme	24 14%	24 14%	- -	8 14%	8 28%	5 8%	3 12%
Coronavirus Future Fund	24 14%	24 14%	- -	4 7%	6 21%	4 6%	10 38%
Bounce Back Loan Scheme (BLS)	21 12%	21 12%	- -	7 13%	7 24%	3 5%	4 15%
Small Business Grants Fund (SBGF)	19 11%	19 11%	- -	2 4%	8 28%	4 6%	5 19%
Self-Employment Income Support Scheme	18 10%	18 10%	- -	5 9%	7 24%	2 3%	4 15%
Other	2 1%	2 1%	- -	2 4%	- -	- -	- -
Don't know	41 23%	41 23%	- -	16 29%	2 7%	20 31%	3 12%
My organisation has not used any Government schemes	48 27%	48 27%	- -	16 29%	5 17%	21 33%	6 23%
Net: Any	86 49%	86 49%	- -	24 43%	22 76%	23 36%	17 65%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q5. Which of the following Government schemes has your organisation applied for, if any?

BASE: All respondents in the private sector

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	175 100%	5 100%	1 100%	2 100%	4 100%	4 100%	15 100%	10 100%	8 100%	1 100%	17 100%	7 100%	9 100%	1 100%	10 100%	31 100%	- -	19 100%	12 100%	- -
Deferred tax payments	54 31%	1 20%	- -	- -	1 25%	1 25%	6 40%	2 20%	2 25%	- -	2 12%	1 14%	5 56%	1 100%	6 60%	7 23%	- -	6 32%	4 33%	- -
Covid-19 Corporate Financing Facility (CCFF)	37 21%	2 40%	- -	- -	- -	- -	6 40%	4 40%	1 13%	- -	1 6%	2 29%	6 67%	- -	6 60%	3 10%	- -	- -	2 17%	- -
Business Interruption Loan Scheme	24 14%	- -	- -	- -	2 50%	1 25%	5 33%	1 10%	- -	- -	1 6%	1 14%	3 33%	1 100%	3 30%	2 6%	- -	2 11%	1 8%	- -
Coronavirus Future Fund	24 14%	3 60%	- -	1 50%	3 75%	- -	3 20%	- -	1 13%	- -	- -	1 14%	4 44%	- -	1 10%	1 3%	- -	1 5%	2 17%	- -
Bounce Back Loan Scheme (BBLs)	21 12%	2 40%	- -	- -	1 25%	2 50%	3 20%	1 10%	1 13%	- -	- -	1 14%	3 33%	1 100%	2 20%	2 6%	- -	- -	1 8%	- -
Small Business Grants Fund (SBGF)	19 11%	2 40%	- -	- -	1 25%	- -	2 13%	- -	- -	- -	- -	1 14%	4 44%	- -	3 30%	1 3%	- -	3 16%	- -	- -
Self-Employment Income Support Scheme	18 10%	1 20%	- -	1 50%	2 50%	1 25%	2 13%	2 20%	- -	- -	- -	2 29%	5 56%	- -	- -	1 3%	- -	1 5%	- -	- -
Other	2 1%	- -	- -	- -	- -	- -	2 13%	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -
Don't know	41 23%	2 40%	- -	- -	- -	- -	2 13%	1 10%	3 38%	1 100%	8 47%	- -	- -	- -	- -	10 32%	- -	6 32%	4 33%	- -
My organisation has not used any Government schemes	48 27%	- -	1 100%	- -	- -	1 25%	2 13%	4 40%	3 38%	- -	6 35%	3 43%	1 11%	- -	1 10%	13 42%	- -	6 32%	2 17%	- -
Net: Any	86 49%	3 60%	- -	2 100%	4 100%	3 75%	11 73%	5 50%	2 25%	- -	3 18%	4 57%	8 89%	1 100%	9 90%	8 26%	- -	7 37%	6 50%	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q5. Which of the following Government schemes has your organisation applied for, if any?

BASE: All respondents in the private sector

	Sub sector		Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			*a	*b	c	d	*e	*f	*g	*h	a	b	c	a	*b	a	*b	a	b
Significance Level: 95%																			
Total	175 100%	5 100%	19 100%	22 100%	39 100%	73 100%	10 100%	1 100%	5 100%	16 100%	76 100%	82 100%	45 100%	103 100%	3 100%	51 100%	26 100%	46 100%	36 100%
Deferred tax payments	54 31%	2 40%	7 37%	8 36%	13 33%	18 25%	5 50%	-	2 40%	7 44%	27 36%	26 32%	18 40%	37 36%	-	16 31%	6 23%	20 43%	12 33%
Covid-19 Corporate Financing Facility (CCFF)	37 21%	-	5 26%	6 27%	7 18%	15 21%	3 30%	-	-	3 19%	24 32%	14 17%	14 31%	24 23%	1 33%	10 20%	4 15%	15 33%	3 8%
Business Interruption Loan Scheme	24 14%	-	5 26%	5 23%	2 5%	8 11%	4 40%	-	-	4 25%	14 18%	13 16%	9 20%	13 13%	1 33%	6 12%	3 12%	6 13%	6 17%
Coronavirus Future Fund	24 14%	-	2 11%	7 32%	3 8%	10 14%	2 20%	-	-	2 13%	13 17%	12 15%	10 22%	14 14%	1 33%	8 16%	2 8%	10 22%	2 6%
Bounce Back Loan Scheme (BBLs)	21 12%	-	3 16%	5 23%	1 3%	9 12%	3 30%	-	-	3 19%	12 16%	11 13%	5 11%	14 14%	-	4 8%	4 15%	8 17%	4 11%
Small Business Grants Fund (SBGF)	19 11%	-	1 5%	5 23%	4 10%	6 8%	2 20%	-	1 20%	3 19%	12 16%	11 13%	7 16%	11 11%	1 33%	7 14%	1 4%	8 17%	1 3%
Self-Employment Income Support Scheme	18 10%	-	1 5%	4 18%	1 3%	8 11%	3 30%	-	1 20%	4 25%	11 14%	9 11%	2 4%	13 13%	-	6 12%	3 12%	8 17%	3 8%
Other	2 1%	-	-	-	1 3%	-	1 10%	-	-	1 6%	1 1%	1 1%	-	1 1%	-	-	1 4%	-	-
Don't know	41 23%	3 60%	2 11%	3 14%	8 21%	23 32%	1 10%	-	1 20%	2 13%	13 17%	20 24%	8 18%	23 22%	1 33%	15 29%	8 31%	8 17%	9 25%
My organisation has not used any Government schemes	48 27%	-	6 32%	3 14%	13 33%	19 26%	2 20%	1 100%	2 40%	5 31%	16 21%	22 27%	10 22%	30 29%	1 33%	14 27%	7 27%	9 20%	12 33%
Net: Any	86 49%	2 40%	11 58%	16 73%	18 46%	31 42%	7 70%	-	2 40%	9 56%	47 62%	40 49%	27 60%	50 49%	1 33%	22 43%	11 42%	29 63%	15 42%

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Q5. Which of the following Government schemes has your organisation applied for, if any?

BASE: All respondents in the private sector

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	*e	a	*b
Significance Level: 95%								
Total	175 100%	32 100%	73 100%	42 100%	56 100%	3 100%	73 100%	6 100%
Deferred tax payments	54 31%	7 22%	24 33%	18 43%	19 34%	- -	18 25%	2 33%
Covid-19 Corporate Financing Facility (CCFF)	37 21%	10 31%	17 23%	10 24%	10 18%	- -	18 25%	2 33%
Business Interruption Loan Scheme	24 14%	5 16%	10 14%	12 29% d	5 9%	- -	7 10%	1 17%
Coronavirus Future Fund	24 14%	7 22%	12 16%	8 19%	5 9%	- -	6 8%	2 33%
Bounce Back Loan Scheme (BLS)	21 12%	4 13%	8 11%	9 21%	5 9%	- -	10 14%	1 17%
Small Business Grants Fund (SBGF)	19 11%	6 19%	9 12%	8 19%	4 7%	- -	7 10%	1 17%
Self-Employment Income Support Scheme	18 10%	8 25% bd	7 10%	4 10%	5 9%	- -	8 11%	1 17%
Other	2 1%	- -	1 1%	- -	1 2%	- -	1 1%	- -
Don't know	41 23%	6 19%	16 22%	7 17%	17 30%	- -	12 16%	- -
My organisation has not used any Government schemes	48 27%	9 28%	17 23%	10 24%	13 23%	3 100%	27 37%	3 50%
Net: Any	86 49%	17 53%	40 55%	25 60%	26 46%	- -	34 47%	3 50%

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Q6. Thinking about the challenges your organisation faces in addition to Covid-19, which of the following, if any, do you see as significant challenges for your organisation?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
Brexit uncertainty	224 56%	98 56%	126 57%	31 51%	87 65%	72 48%	34 63%
Achieving the government's target of Net Zero emissions by 2050	194 49%	64 37%	130 58%	28 46%	74 55%	66 44%	26 48%
Improving productivity	149 37%	65 37%	84 38%	25 41%	46 34%	57 38%	21 39%
Price competition	120 30%	74 42%	46 21%	24 39%	29 22%	51 34%	16 30%
Rapid pace of technological advance	103 26%	41 23%	62 28%	13 21%	38 28%	33 22%	19 35%
Discrepancies in levels of devolution across the UK	97 24%	36 21%	61 27%	9 15%	40 30%	34 23%	14 26%
Ability to fund research and development	92 23%	39 22%	53 24%	13 21%	28 21%	33 22%	18 33%
Entrance of new disruptors to the market	77 19%	77 44%	- -	23 38%	10 7%	32 21%	12 22%
Increasing automation	75 19%	41 23%	34 15%	14 23%	17 13%	29 19%	15 28%
Budget challenges for your clients	58 15%	58 33%	- -	13 21%	12 9%	25 17%	8 15%
Lack of a transparent government project pipeline	31 8%	31 18%	- -	10 16%	6 4%	13 9%	2 4%
Other	20 5%	6 3%	14 6%	4 7%	8 6%	4 3%	4 7%

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Q6. Thinking about the challenges your organisation faces in addition to Covid-19, which of the following, if any, do you see as significant challenges for your organisation?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private a	Public b	Utilities a	Property b	Transport c	Another sector d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
Don't know	8 2%	3 2%	5 2%	1 2%	2 1%	4 3%	1 2%
None of the above	17 4%	4 2%	13 6%	1 2%	10 7%	4 3%	2 4%

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Q6. Thinking about the challenges your organisation faces in addition to Covid-19, which of the following, if any, do you see as significant challenges for your organisation?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
Brexit uncertainty	224 56%	1 20%	1 100%	1 33%	3 60%	1 25%	6 40%	3 30%	6 75%	2 100%	10 56%	38 63%	12 71%	7 64%	20 63%	32 43%	2 100%	26 48%	9 69%	-
Achieving the government's target of Net Zero emissions by 2050	194 49%	2 40%	-	1 33%	3 60%	-	7 47%	3 30%	2 25%	1 50%	11 61%	35 58%	11 65%	5 45%	15 47%	26 35%	1 50%	29 54%	6 46%	-
Improving productivity	149 37%	2 40%	-	-	1 20%	-	7 47%	3 30%	4 50%	1 50%	8 44%	18 30%	7 41%	4 36%	13 41%	30 40%	1 50%	17 31%	5 38%	-
Price competition	120 30%	1 20%	-	-	1 20%	2 50%	6 40%	4 40%	5 63%	-	6 33%	15 25%	3 18%	1 9%	9 28%	21 28%	-	24 44%	5 38%	-
Rapid pace of technological advance	103 26%	1 20%	-	1 33%	3 60%	1 25%	3 20%	1 10%	4 50%	-	3 17%	16 27%	5 29%	4 36%	9 28%	14 19%	1 50%	13 24%	3 23%	-
Discrepancies in levels of devolution across the UK	97 24%	2 40%	-	1 33%	-	-	3 20%	-	2 25%	-	3 17%	22 37%	5 29%	4 36%	5 16%	17 23%	1 50%	12 22%	3 23%	-
Ability to fund research and development	92 23%	2 40%	-	1 33%	1 20%	-	6 40%	1 10%	2 25%	1 50%	3 17%	14 23%	4 24%	3 27%	5 16%	12 16%	-	14 26%	4 31%	-
Entrance of new disruptors to the market	77 19%	3 60%	-	-	-	2 50%	8 53%	4 40%	3 38%	1 50%	5 28%	2 3%	2 12%	1 9%	5 16%	14 19%	-	10 19%	7 54%	-
Increasing automation	75 19%	2 40%	-	-	3 60%	1 25%	4 27%	1 10%	3 38%	-	5 28%	9 15%	3 18%	2 18%	3 9%	15 20%	-	10 19%	3 23%	-
Budget challenges for your clients	58 15%	1 20%	-	-	2 40%	-	3 20%	1 10%	3 38%	1 50%	5 28%	2 3%	3 18%	1 9%	6 19%	16 21%	-	5 9%	3 23%	-
Lack of a transparent government project pipeline	31 8%	1 20%	-	-	-	-	2 13%	5 50%	3 38%	-	-	1 2%	1 6%	-	4 13%	9 12%	-	3 6%	-	-
Other	20 5%	-	-	-	1 20%	-	1 7%	1 10%	-	-	2 11%	5 8%	-	1 9%	1 3%	3 4%	-	1 2%	-	-
Don't know	8 2%	-	-	-	-	-	-	-	-	-	1 6%	1 2%	-	1 9%	-	2 3%	-	2 4%	-	-
None of the above	17 4%	1 20%	-	-	-	1 25%	-	-	-	-	-	4 7%	1 6%	1 9%	3 9%	3 4%	-	-	-	-

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Q6. Thinking about the challenges your organisation faces in addition to Covid-19, which of the following, if any, do you see as significant challenges for your organisation?

BASE: All respondents

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b
Significance Level: 95%																				
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%	
Brexit uncertainty	224 56%	16 67%	31 50%	19 39%	71 56% b	73 63% b	9 64%	10 100%	6 75%	25 78% abc	43 57%	48 59%	155 58%	110 54%	8 62%	38 44%	37 63% a	31 42%	80 72% a	
Achieving the government's target of Net Zero emissions by 2050	194 49%	17 71%	25 40%	24 49%	80 63% adh	49 42%	5 36%	4 40%	3 38%	12 38%	30 39%	21 26%	154 57% ab	105 51%	7 54%	44 51%	30 51%	30 41%	59 53%	
Improving productivity	149 37%	10 42%	16 26%	23 47% ah	54 43% ah	46 40% h	2 14%	3 30%	1 13%	6 19%	31 41% b	21 26% c	108 40% b	82 40%	4 31%	34 40%	15 25%	31 42% b	30 27%	
Price competition	120 30%	3 13%	16 26%	9 18%	40 31%	39 34%	6 43%	2 20%	4 50%	12 38%	34 45% c	33 40% c	63 24%	62 30%	2 15%	31 36%	18 31%	30 41% b	25 23%	
Rapid pace of technological advance	103 26%	8 33%	9 15%	12 24%	38 30% a	34 29% a	5 36%	2 20%	1 13%	8 25%	16 21%	17 21%	80 30%	53 26%	4 31%	20 23%	17 29%	20 27%	26 23%	
Discrepancies in levels of devolution across the UK	97 24%	6 25%	22 35% cd	16 33%	26 20%	22 19%	4 29%	4 40%	1 13%	9 28%	18 24%	15 18%	69 26%	50 24%	2 15%	20 23%	19 32%	17 23%	30 27%	
Ability to fund research and development	92 23%	5 21%	17 27%	12 24%	26 20%	24 21%	3 21%	5 50%	1 13%	9 28%	20 26%	14 17%	64 24%	42 20%	3 23%	16 19%	20 34% a	16 22%	30 27%	
Entrance of new disruptors to the market	77 19%	1 4%	9 15%	6 12%	19 15%	36 31% abc	4 29%	- -	2 25%	6 19%	38 50% c	37 45% c	14 5%	47 23%	- -	22 26%	12 20%	22 30% b	19 17%	
Increasing automation	75 19%	1 4%	5 8%	14 29% ac	17 13%	26 22% a	6 43%	2 20%	2 25%	10 31% ac	19 25%	21 26%	49 18%	38 19%	2 15%	20 23%	11 19%	21 28% b	16 14%	
Budget challenges for your clients	58 15%	1 4%	5 8%	7 14%	11 9%	28 24% ac	4 29%	- -	1 13%	5 16%	29 38% c	26 32% c	10 4%	34 17%	- -	17 20%	10 17%	14 19%	11 10%	
Lack of a transparent government project pipeline	31 8%	1 4%	2 3%	1 2%	7 6%	18 16% abc	1 7%	- -	1 13%	2 6%	16 21% c	12 15% c	7 3%	16 8%	1 8%	8 9%	6 10%	9 12% b	3 3%	

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Q6. Thinking about the challenges your organisation faces in addition to Covid-19, which of the following, if any, do you see as significant challenges for your organisation?

BASE: All respondents

Significance Level: 95%

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident
		a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b	
Total	398	24	62	49	127	116	14	10	8	32	76	82	268	205	13	86	59	74	111
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Other	20	1	4	2	2	9	-	-	1	1	2	3	17	12	2	5	4	3	7
	5%	4%	6%	4%	2%	8%	-	-	13%	3%	4%	6%	6%	15%	6%	7%	4%	6%	
Don't know	8	-	1	1	4	1	-	-	-	-	-	2	5	4	1	3	1	3	1
	2%	-	2%	2%	3%	1%	-	-	-	-	-	2%	2%	2%	8%	3%	2%	4%	1%
None of the above	17	2	3	2	7	4	1	-	-	1	4	1	13	6	-	2	1	3	3
	4%	8%	5%	4%	6%	3%	7%	-	-	3%	5%	1%	5%	3%	-	2%	2%	4%	3%

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Q6. Thinking about the challenges your organisation faces in addition to Covid-19, which of the following, if any, do you see as significant challenges for your organisation?

BASE: All respondents

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
Significance Level: 95%		a	b	c	d	e	a	b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
Brexit uncertainty	224 56%	16 42%	58 53%	45 58%	91 64%	15 65%	94 52%	8 67%
Achieving the government's target of Net Zero emissions by 2050	194 49%	14 37%	42 38%	36 46%	80 56%	12 52%	89 49%	4 33%
Improving productivity	149 37%	18 47%	40 36%	34 44%	46 32%	11 48%	60 33%	5 42%
Price competition	120 30%	14 37%	40 36%	26 33%	49 34%	8 35%	52 29%	- -
Rapid pace of technological advance	103 26%	8 21%	27 25%	23 29%	39 27%	6 26%	38 21%	3 25%
Discrepancies in levels of devolution across the UK	97 24%	9 24%	32 29%	17 22%	34 24%	5 22%	50 28%	3 25%
Ability to fund research and development	92 23%	8 21%	21 19%	15 19%	34 24%	9 39%	37 20%	2 17%
Entrance of new disruptors to the market	77 19%	8 21%	33 30%	18 23%	28 20%	2 9%	34 19%	2 17%
Increasing automation	75 19%	10 26%	21 19%	21 27%	20 14%	7 30%	27 15%	3 25%
Budget challenges for your clients	58 15%	7 18%	25 23%	20 26%	21 15%	- -	25 14%	2 17%
Lack of a transparent government project pipeline	31 8%	7 18%	17 15%	10 13%	6 4%	- -	13 7%	1 8%
Other	20 5%	1 3%	5 5%	1 1%	8 6%	2 9%	10 6%	1 8%
Don't know	8 2%	2 5%	1 1%	1 1%	4 3%	- -	4 2%	- -

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Q6. Thinking about the challenges your organisation faces in addition to Covid-19, which of the following, if any, do you see as significant challenges for your organisation?

BASE: All respondents

Significance Level: 95%

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
None of the above	17 4%	2 5%	3 3%	4 5%	5 3%	- -	8 4%	- -

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Q7. Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the private sector

	Total	76-100% growth	51-75% growth	26-50% growth	1-25% growth	No change	1-25% fall	26-50% fall	51-75% fall	76-100% fall	Don't know	Net: Grow	Net: Fall
Your organisation's current revenue compared to before the crisis	175 100%	3 2%	1 1%	15 9%	23 13%	7 4%	51 29%	26 15%	11 6%	12 7%	26 15%	42 24%	100 57%
Your expectations for your organisation's revenue in 12 months time compared to before the crisis	175 100%	4 2%	1 1%	17 10%	30 17%	9 5%	46 26%	31 18%	8 5%	1 1%	28 16%	52 30%	86 49%

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Q7_private_sector_1. Your organisation's current revenue compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the private sector

Significance Level: 95%

	Public or private			Sector			
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	175 100%	175 100%	-	56 100%	29 100%	64 100%	26 100%
76-100% growth	3 2%	3 2%	-	1 2%	2 7%	-	-
51-75% growth	1 1%	1 1%	-	-	1 3%	-	-
26-50% growth	15 9%	15 9%	-	7 13% c	2 7%	1 2%	5 19%
1-25% growth	23 13%	23 13%	-	4 7%	7 24%	8 13%	4 15%
No change	7 4%	7 4%	-	4 7%	-	2 3%	1 4%
1-25% fall	51 29%	51 29%	-	16 29%	7 24%	20 31%	8 31%
26-50% fall	26 15%	26 15%	-	12 21%	4 14%	7 11%	3 12%
51-75% fall	11 6%	11 6%	-	1 2%	2 7%	5 8%	3 12%
76-100% fall	12 7%	12 7%	-	1 2%	1 3%	10 16% a	-
Don't know	26 15%	26 15%	-	10 18%	3 10%	11 17%	2 8%
Net: Grow	42 24%	42 24%	-	12 21%	12 41%	9 14%	9 35%
Net: Fall	100 57%	100 57%	-	30 54%	14 48%	42 66%	14 54%
Base for stats	149	149	-	46	26	53	24
Mean score	-15.48	-15.48	-	-8.57 c	-4.35	-30.53	-7.58
Standard Deviation	37.624	37.624	-	33.479	43.524	36.515	31.932
Standard Error	3.082	3.082	-	4.936	8.536	5.016	6.518
Error variance	9.50	9.50	-	24.37	72.86	25.16	42.49

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Q7_private_sector_1. Your organisation's current revenue compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the private sector

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	175 100%	5 100%	1 100%	2 100%	4 100%	4 100%	15 100%	10 100%	8 100%	1 100%	17 100%	7 100%	9 100%	1 100%	10 100%	31 100%	-	19 100%	12 100%	-
76-100% growth	3 2%	-	-	-	-	-	-	-	-	-	1 6%	-	-	-	2 20%	-	-	-	-	-
51-75% growth	1 1%	-	-	-	-	-	-	-	-	-	-	-	1 11%	-	-	-	-	-	-	-
26-50% growth	15 9%	1 20%	1 100%	-	2 50%	1 25%	3 20%	2 20%	-	-	1 6%	1 14%	-	-	1 10%	-	-	1 5%	-	-
1-25% growth	23 13%	1 20%	-	-	1 25%	1 25%	2 13%	-	-	-	1 6%	2 29%	4 44%	-	1 10%	3 10%	-	4 21%	1 8%	-
No change	7 4%	-	-	-	-	-	2 13%	-	1 13%	-	1 6%	-	-	-	-	1 3%	-	1 5%	-	-
1-25% fall	51 29%	-	-	2 100%	1 25%	-	2 13%	2 20%	2 25%	1 100%	8 47%	2 29%	-	1 100%	3 30%	12 39%	-	6 32%	-	-
26-50% fall	26 15%	1 20%	-	-	-	1 25%	6 40%	2 20%	2 25%	-	1 6%	-	-	-	3 30%	4 13%	-	-	3 25%	-
51-75% fall	11 6%	1 20%	-	-	-	-	-	1 10%	-	-	-	1 14%	1 11%	-	-	2 6%	-	2 11%	1 8%	-
76-100% fall	12 7%	-	-	-	-	-	-	-	1 13%	-	-	-	1 11%	-	-	4 13%	-	1 5%	5 42%	-
Don't know	26 15%	1 20%	-	-	-	1 25%	-	3 30%	2 25%	-	4 24%	1 14%	2 22%	-	-	5 16%	-	4 21%	2 17%	-
Net: Grow	42 24%	2 40%	1 100%	-	3 75%	2 50%	5 33%	2 20%	-	-	3 18%	3 43%	5 56%	-	4 40%	3 10%	-	5 26%	1 8%	-
Net: Fall	100 57%	2 40%	-	2 100%	1 25%	1 25%	8 53%	5 50%	5 63%	1 100%	9 53%	3 43%	2 22%	1 100%	6 60%	22 71%	-	9 47%	9 75%	-
Base for stats	149	4	1	2	4	3	15	7	6	1	13	6	7	1	10	26	-	15	10	-
Mean score	-15.48	-16.25	28.00	-19.00	17.00	11.00	-7.60	-10.43	-33.67	-20.00	-23	-2.50	-10.00	-25.00	6.20	-29.12	-	-14.53	-62.30	-
Standard Deviation	37.624	50.209	-	8.485	24.014	36.510	31.552	41.645	36.385	-	29.953	33.243	49.551	-	50.684	32.111	-	36.123	34.095	-
Standard Error	3.082	25.104	-	6.000	12.007	21.079	8.147	15.740	14.854	-	8.308	13.571	18.729	-	16.028	6.298	-	9.327	10.782	-
Error variance	9.50	630.23	-	36.00	144.17	444.33	66.37	247.76	220.64	-	69.01	184.18	350.76	-	256.88	39.66	-	86.99	116.25	-

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Q7_private_sector_1. Your organisation's current revenue compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the private sector

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				*a	*b	c	d	*e	*f	*g	*h									
Significance Level: 95%																				
Total	175 100%	5 100%	19 100%	22 100%	39 100%	73 100%	10 100%	1 100%	5 100%	16 100%	76 100%	82 100%	45 100%	103 100%	3 100%	51 100%	26 100%	46 100%	36 100%	
76-100% growth	3 2%	-	1 5%	-	1 3%	-	-	-	-	-	1 1%	2 2%	1 2%	1 1%	1 33%	-	1 4%	-	1 3%	
51-75% growth	1 1%	-	-	-	-	1 1%	-	-	-	-	-	1 1%	-	1 1%	-	1 2%	-	-	-	
26-50% growth	15 9%	-	1 5%	5 23%	1 3%	7 10%	1 10%	-	-	1 6%	7 9%	9 11%	4 9%	10 10%	1 33%	5 10%	3 12%	8 17% b	1 3%	
1-25% growth	23 13%	-	5 26%	6 27%	4 10%	5 7%	1 10%	-	2 40%	3 19%	13 17%	13 16%	7 16%	15 15%	-	9 18%	2 8%	9 20% b	1 3%	
No change	7 4%	-	1 5%	1 5%	2 5%	1 1%	-	1 100%	-	1 6%	4 5%	2 2%	2 4%	5 5%	-	4 8%	1 4%	4 9%	2 6%	
1-25% fall	51 29%	4 80%	4 21%	4 18%	14 36%	24 33%	2 20%	-	2 40%	4 25%	23 30%	21 26%	13 29%	31 30%	1 33%	17 33%	7 27%	14 30%	9 25%	
26-50% fall	26 15%	1 20%	1 5%	1 5%	5 13%	16 22%	3 30%	-	-	3 19%	12 16%	12 15%	7 16%	16 16%	-	5 10%	5 19%	4 9%	5 14%	
51-75% fall	11 6%	-	1 5%	2 9%	3 8%	5 7%	-	-	-	-	5 7%	6 7%	1 2%	4 4%	-	3 6%	1 4%	-	5 14% a	
76-100% fall	12 7%	-	1 5%	2 9%	3 8%	3 4%	1 10%	-	-	1 6%	3 4%	3 4%	6 13% b	6 6%	-	1 2%	3 12%	2 4%	7 19% a	
Don't know	26 15%	-	4 21%	1 5%	6 15%	11 15%	2 20%	-	1 20%	3 19%	8 11%	13 16%	4 9%	14 14%	-	6 12%	3 12%	5 11%	5 14%	
Net: Grow	42 24%	-	7 37%	11 50%	6 15%	13 18%	2 20%	-	2 40%	4 25%	21 28%	25 30%	12 27%	27 26%	2 67%	15 29%	6 23%	17 37% b	3 8%	
Net: Fall	100 57%	5 100%	7 37%	9 41%	25 64%	48 66%	6 60%	-	2 40%	8 50%	43 57%	42 51%	27 60%	57 55%	1 33%	26 51%	16 62%	20 43%	26 72% a	
Base for stats	149	5	15	21	33	62	8	1	4	13	68	69	41	89	3	45	23	41	31	
Mean score	-15.48	-20.00	-2.27	-6.43	-18.61	-19.29	-24.38	-	-5.75	-16.77	-11.22	-10.67	-17.22	-12.62	45.00	-8.00	-17.83	-3.27	-36.94	
Standard Deviation	37.624	16.956	39.915	41.054	35.388	33.558	39.558	-	19.449	33.315	34.338	38.030	41.257	35.756	50.685	30.866	46.618	32.094	40.970	
Standard Error	3.082	7.583	10.306	8.959	6.160	4.262	13.986	-	9.724	9.240	4.164	4.578	6.443	3.790	29.263	4.601	9.721	5.012	7.358	
Error variance	9.50	57.50	106.21	80.26	37.95	18.16	195.60	-	94.56	85.37	17.34	20.96	41.52	14.36	856.33	21.17	94.49	25.12	54.15	

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Q7_private_sector_1. Your organisation's current revenue compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the private sector

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	*e	a	*b
Significance Level: 95%								
Total	175 100%	32 100%	73 100%	42 100%	56 100%	3 100%	73 100%	6 100%
76-100% growth	3 2%	-	2 3%	-	-	-	2 3%	1 17%
51-75% growth	1 1%	1 3%	-	-	-	-	-	-
26-50% growth	15 9%	4 13%	12 16%	5 12%	1 2%	-	7 10%	2 33%
1-25% growth	23 13%	6 19%	9 12%	6 14%	5 9%	-	12 16%	1 17%
No change	7 4%	1 3%	1 1%	-	1 2%	1 33%	5 7%	-
1-25% fall	51 29%	8 25%	24 33%	10 24%	20 36%	2 67%	20 27%	1 17%
26-50% fall	26 15%	2 6%	8 11%	9 21%	10 18%	-	10 14%	1 17%
51-75% fall	11 6%	-	4 5%	4 10%	4 7%	-	3 4%	-
76-100% fall	12 7%	-	3 4%	4 10%	8 14%	-	2 3%	-
Don't know	26 15%	10 31%	10 14%	4 10%	7 13%	-	12 16%	-
Net: Grow	42 24%	11 34%	23 32%	11 26%	6 11%	-	21 29%	4 67%
Net: Fall	100 57%	10 31%	39 53%	27 64%	42 75%	2 67%	35 48%	2 33%
Base for stats	149	22	63	38	49	3	61	6
Mean score	-15.48	2.73	-6.27	-20.89	-32.84	-5.33	-7.62	17.83
Standard Deviation	37.624	26.406	36.944	38.047	34.247	8.386	35.236	48.043
Standard Error	3.082	5.630	4.655	6.172	4.892	4.842	4.512	19.614
Error variance	9.50	31.69	21.66	38.10	23.94	23.44	20.35	384.69

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Q7_private_sector_2. Your expectations for your organisation's revenue in 12 months time compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the private sector

Significance Level: 95%

	Public or private			Sector			
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	175 100%	175 100%	- -	56 100%	29 100%	64 100%	26 100%
76-100% growth	4 2%	4 2%	- -	1 2%	3 10%	- -	- -
51-75% growth	1 1%	1 1%	- -	1 2%	- -	- -	- -
26-50% growth	17 10%	17 10%	- -	6 11%	3 10%	4 6%	4 15%
1-25% growth	30 17%	30 17%	- -	8 14%	6 21%	12 19%	4 15%
No change	9 5%	9 5%	- -	2 4%	1 3%	4 6%	2 8%
1-25% fall	46 26%	46 26%	- -	15 27%	8 28%	16 25%	7 27%
26-50% fall	31 18%	31 18%	- -	11 20%	3 10%	13 20%	4 15%
51-75% fall	8 5%	8 5%	- -	1 2%	2 7%	3 5%	2 8%
76-100% fall	1 1%	1 1%	- -	1 2%	- -	- -	- -
Don't know	28 16%	28 16%	- -	10 18%	3 10%	12 19%	3 12%
Net: Grow	52 30%	52 30%	- -	16 29%	12 41%	16 25%	8 31%
Net: Fall	86 49%	86 49%	- -	28 50%	13 45%	32 50%	13 50%
Base for stats	147	147	-	46	26	52	23
Mean score	-5.56	-5.56	-	-4.30	4.23	-12.42	-3.61
Standard Deviation	33.239	33.239	-	33.631	43.027	27.353	30.800
Standard Error	2.742	2.742	-	4.959	8.438	3.793	6.422
Error variance	7.52	7.52	-	24.59	71.20	14.39	41.24

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Q7_private_sector_2. Your expectations for your organisation's revenue in 12 months time compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the private sector

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	175 100%	5 100%	1 100%	2 100%	4 100%	4 100%	15 100%	10 100%	8 100%	1 100%	17 100%	7 100%	9 100%	1 100%	10 100%	31 100%	- -	19 100%	12 100%	- -
76-100% growth	4 2%	- -	- -	- -	- -	- -	1 7%	- -	- -	- -	- -	- -	- -	- -	3 30%	- -	- -	- -	- -	- -
51-75% growth	1 1%	- -	- -	- -	- -	- -	1 7%	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -
26-50% growth	17 10%	1 20%	- -	- -	1 25%	- -	4 27%	1 10%	- -	- -	1 6%	- -	1 11%	- -	2 20%	2 6%	- -	1 5%	1 8%	- -
1-25% growth	30 17%	1 20%	- -	- -	2 50%	2 50%	1 7%	2 20%	3 38%	- -	- -	3 43%	1 11%	- -	2 20%	3 10%	- -	7 37%	- -	- -
No change	9 5%	- -	- -	1 50%	- -	- -	- -	- -	- -	- -	2 12%	- -	- -	- -	1 10%	3 10%	- -	1 5%	- -	- -
1-25% fall	46 26%	- -	- -	1 25%	- -	3 20%	2 20%	1 13%	1 100%	7 41%	- -	3 33%	1 100%	2 20%	9 29%	- -	5 26%	2 17%	- -	- -
26-50% fall	31 18%	2 40%	1 100%	1 50%	- -	1 25%	4 27%	3 30%	1 13%	- -	2 12%	1 14%	2 22%	- -	- -	7 23%	- -	1 5%	5 42%	- -
51-75% fall	8 5%	- -	- -	- -	- -	- -	1 7%	- -	- -	- -	- -	2 29%	- -	- -	- -	- -	- -	1 5%	2 17%	- -
76-100% fall	1 1%	- -	- -	- -	- -	- -	- -	- -	1 13%	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -
Don't know	28 16%	1 20%	- -	- -	- -	1 25%	- -	2 20%	2 25%	- -	5 29%	1 14%	2 22%	- -	- -	7 23%	- -	3 16%	2 17%	- -
Net: Grow	52 30%	2 40%	- -	- -	3 75%	2 50%	7 47%	3 30%	3 38%	- -	1 6%	3 43%	2 22%	- -	7 70%	5 16%	- -	8 42%	1 8%	- -
Net: Fall	86 49%	2 40%	1 100%	1 50%	1 25%	1 25%	8 53%	5 50%	3 38%	1 100%	9 53%	3 43%	5 56%	1 100%	2 20%	16 52%	- -	7 37%	9 75%	- -
Base for stats	147	4	1	2	4	3	15	8	6	1	12	6	7	1	10	24	-	16	10	-
Mean score	-5.56	1.75	-40.00	-13.00	14.25	-	4.40	-7.13	-16.17	-7.00	-7.75	-19.50	-10.00	-20.00	34.70	-11.92	-	-4.19	-32.30	-
Standard Deviation	33.239	36.673	-	18.385	18.768	26.665	42.483	31.055	47.541	-	18.762	35.965	25.846	-	47.551	25.570	-	22.912	30.728	-
Standard Error	2.742	18.337	-	13.000	9.384	15.395	10.969	10.980	19.409	-	5.416	14.683	9.769	-	15.037	5.219	-	5.728	9.717	-
Error variance	7.52	336.23	-	169.00	88.06	237.00	120.32	120.55	376.69	-	29.34	215.58	95.43	-	226.11	27.24	-	32.81	94.42	-

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Q7_private_sector_2. Your expectations for your organisation's revenue in 12 months time compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the private sector

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident
		*a	*b	c	d	*e	*f	*g	*h	a	b	c	a	*b	a	*b	a	b	
Significance Level: 95%																			
Total	175 100%	5 100%	19 100%	22 100%	39 100%	73 100%	10 100%	1 100%	5 100%	16 100%	76 100%	82 100%	45 100%	103 100%	3 100%	51 100%	26 100%	46 100%	36 100%
76-100% growth	4 2%	-	2 11%	1 5%	-	-	-	-	-	-	-	3 4%	1 2%	3 3%	1 33%	2 4%	1 4%	1 2%	-
51-75% growth	1 1%	-	-	-	-	1 1%	-	-	-	-	1 1%	1 1%	1 2%	-	-	-	1 4%	1 2%	-
26-50% growth	17 10%	-	3 16%	5 23%	2 5%	5 7%	2 20%	-	-	2 13%	10 13%	10 12%	7 16%	13 13%	1 33%	3 6%	-	7 15%	-
1-25% growth	30 17%	2 40%	2 11%	3 14%	8 21%	13 18%	1 10%	-	2 40%	3 19%	15 20%	11 13%	9 20%	19 18%	-	17 33%	1 4%	18 39%	2 6%
No change	9 5%	-	-	4 18%	3 8%	1 1%	-	1 100%	-	1 6%	5 7%	3 4%	2 4%	7 7%	-	3 6%	-	2 4%	1 3%
1-25% fall	46 26%	3 60%	4 21%	4 18%	12 31%	23 32%	1 10%	-	1 20%	2 13%	23 30%	24 29%	10 22%	29 28%	-	12 24%	10 38%	9 20%	10 28%
26-50% fall	31 18%	-	4 21%	3 14%	5 13%	15 21%	3 30%	-	-	3 19%	12 16%	12 15%	6 13%	14 14%	1 33%	7 14%	7 27%	2 4%	11 31%
51-75% fall	8 5%	-	-	-	3 8%	3 4%	1 10%	-	1 20%	2 13%	1 1%	3 4%	5 11%	3 3%	-	-	2 8%	-	6 17%
76-100% fall	1 1%	-	-	-	-	-	-	-	-	-	-	1 1%	-	-	-	-	1 4%	1 2%	-
Don't know	28 16%	-	4 21%	2 9%	6 15%	12 16%	2 20%	-	1 20%	3 19%	9 12%	14 17%	4 9%	15 15%	-	7 14%	3 12%	5 11%	6 17%
Net: Grow	52 30%	2 40%	7 37%	9 41%	10 26%	19 26%	3 30%	-	2 40%	5 31%	26 34%	25 30%	18 40%	35 34%	2 67%	22 43%	3 12%	27 59%	2 6%
Net: Fall	86 49%	3 60%	8 42%	7 32%	20 51%	41 56%	5 50%	-	2 40%	7 44%	36 47%	40 49%	21 47%	46 45%	1 33%	19 37%	20 77%	12 26%	27 75%
Base for stats	147	5	15	20	33	61	8	1	4	13	67	68	41	88	3	44	23	41	30
Mean score	-5.56	-2.00	6.47	8.15	-9.36	-9.20	-11.50	-	-15.75	-11.92	-1.73	-2.53	-3.34	-5.2	40.33	4.32	-20.78	10.61	-29.37
Standard Deviation	33.239	17.536	45.544	34.687	25.590	28.256	33.764	-	28.941	29.854	27.459	36.541	35.828	31.028	64.439	29.077	40.047	30.590	22.452
Standard Error	2.742	7.842	11.759	7.756	4.455	3.618	11.937	-	14.471	8.280	3.355	4.431	5.595	3.308	37.204	4.384	8.350	4.777	4.099
Error variance	7.52	61.50	138.28	60.16	19.84	13.09	142.50	-	209.40	68.56	11.25	19.64	31.31	10.94	1384.11	19.22	69.73	22.82	16.80

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Q7_private_sector_2. Your expectations for your organisation's revenue in 12 months time compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the private sector

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	175 100%	32 100%	73 100%	42 100%	56 100%	3 100%	73 100%	6 100%
76-100% growth	4 2%	1 3%	3 4%	1 2%	- -	- -	2 3%	1 17%
51-75% growth	1 1%	- -	1 1%	1 2%	- -	- -	1 1%	- -
26-50% growth	17 10%	4 13%	10 14%	4 10%	3 5%	- -	9 12%	1 17%
1-25% growth	30 17%	6 19%	13 18%	6 14%	4 7%	2 67%	16 22%	- -
No change	9 5%	3 9%	6 8%	1 2%	1 2%	1 33%	6 8%	- -
1-25% fall	46 26%	5 16%	21 29%	13 31%	18 32%	- -	18 25%	2 33%
26-50% fall	31 18%	3 9%	6 8%	7 17%	16 29% ab	- -	5 7%	2 33%
51-75% fall	8 5%	- -	2 3%	3 7%	5 9%	- -	2 3%	- -
76-100% fall	1 1%	- -	- -	1 2%	1 2%	- -	1 1%	- -
Don't know	28 16%	10 31% c	11 15%	5 12%	8 14%	- -	13 18%	- -
Net: Grow	52 30%	11 34% d	27 37% d	12 29% d	7 13%	2 67%	28 38%	2 33%
Net: Fall	86 49%	8 25%	29 40%	24 57% a	40 71% ab	- -	26 36%	4 67%
Base for stats	147	22	62	37	48	3	60	6
Mean score	-5.56	7.86	5.21 cd	-10.35	-22.67	5.00	3.62	6.17
Standard Deviation	33.239	32.438	33.195	38.888	28.041	5.000	33.591	54.072
Standard Error	2.742	6.916	4.216	6.393	4.047	2.887	4.337	22.075
Error variance	7.52	47.83	17.77	40.87	16.38	8.33	18.81	487.29

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Q7. Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the public sector

	Total	76-100% growth	51-75% growth	26-50% growth	1-25% growth	No change	1-25% fall	26-50% fall	51-75% fall	76-100% fall	Don't know	Net: Grow	Net: Fall
Your infrastructure budget compared to before the crisis	223 100%	4 2%	2 1%	14 6%	39 17%	36 16%	51 23%	23 10%	3 1%	5 2%	46 21%	59 26%	82 37%
Your expectations for your infrastructure budget in 12 months time compared to before the crisis	223 100%	5 2%	3 1%	14 6%	50 22%	13 6%	50 22%	33 15%	8 4%	- -	47 21%	72 32%	91 41%

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Q7_public_sector_1. Your infrastructure budget compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the public sector

Significance Level: 95%

	Public or private		Sector				
	Total	Private *a	Public b	Utilities *a	Property b	Transport c	Another sector *d
Total	223 100%	- -	223 100%	5 100%	105 100%	85 100%	28 100%
76-100% growth	4 2%	- -	4 2%	- -	3 3%	1 1%	- -
51-75% growth	2 1%	- -	2 1%	- -	- -	2 2%	- -
26-50% growth	14 6%	- -	14 6%	- -	6 6%	7 8%	1 4%
1-25% growth	39 17%	- -	39 17%	1 20%	17 16%	15 18%	6 21%
No change	36 16%	- -	36 16%	2 40%	9 9%	17 20%	8 29%
1-25% fall	51 23%	- -	51 23%	1 20%	33 31%	12 14%	5 18%
26-50% fall	23 10%	- -	23 10%	- -	11 10%	7 8%	5 18%
51-75% fall	3 1%	- -	3 1%	- -	1 1%	1 1%	1 4%
76-100% fall	5 2%	- -	5 2%	- -	1 1%	4 5%	- -
Don't know	46 21%	- -	46 21%	1 20%	24 23%	19 22%	2 7%
Net: Grow	59 26%	- -	59 26%	1 20%	26 25%	25 29%	7 25%
Net: Fall	82 37%	- -	82 37%	1 20%	46 44%	24 28%	11 39%
Base for stats	177	-	177	4	81	66	26
Mean score	-3.11	-	-3.11	3.25	-3.72	-.88	-7.85
Standard Deviation	30.814	-	30.814	15.564	31.650	33.681	21.365
Standard Error	2.316	-	2.316	7.782	3.517	4.146	4.190
Error variance	5.36	-	5.36	60.56	12.37	17.19	17.56

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Q7_public_sector_1. Your infrastructure budget compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the public sector

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	223 100%	-	-	1 100%	1 100%	-	-	-	-	1 100%	1 100%	53 100%	8 100%	10 100%	22 100%	44 100%	2 100%	35 100%	1 100%	-
76-100% growth	4 2%	-	-	-	-	-	-	-	-	-	-	2 4%	-	-	-	1 2%	-	-	-	-
51-75% growth	2 1%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2 6%	-	-
26-50% growth	14 6%	-	-	-	-	-	-	-	-	-	-	1 2%	1 13%	2 20%	2 9%	2 5%	-	4 11%	-	-
1-25% growth	39 17%	-	-	-	1 100%	-	-	-	-	-	-	9 17%	1 13%	2 20%	4 18%	6 14%	-	9 26%	-	-
No change	36 16%	-	-	-	-	-	-	-	1 100%	-	3 6%	1 13%	-	3 14%	12 27%	-	4 11%	-	-	-
1-25% fall	51 23%	-	-	1 100%	-	-	-	-	-	1 100%	19 36%	3 38%	2 20%	7 32%	8 18%	-	4 11%	-	-	-
26-50% fall	23 10%	-	-	-	-	-	-	-	-	-	5 9%	-	1 10%	3 14%	5 11%	-	1 3%	-	-	-
51-75% fall	3 1%	-	-	-	-	-	-	-	-	-	-	-	1 10%	-	1 2%	-	-	-	-	-
76-100% fall	5 2%	-	-	-	-	-	-	-	-	-	1 2%	-	-	-	-	1 50%	2 6%	1 100%	-	-
Don't know	46 21%	-	-	-	-	-	-	-	-	-	13 25%	2 25%	2 20%	3 14%	9 20%	1 50%	9 26%	-	-	-
Net: Grow	59 26%	-	-	-	1 100%	-	-	-	-	-	12 23%	2 25%	4 40%	6 27%	9 20%	-	15 43%	-	-	-
Net: Fall	82 37%	-	-	1 100%	-	-	-	-	-	1 100%	25 47%	3 38%	4 40%	10 45%	14 32%	1 50%	7 20%	1 100%	-	-
Base for stats	177	-	-	1	1	-	-	-	-	1	1	40	6	8	19	35	1	26	1	-
Mean score	-3.11	-	-	-14.00	7.00	-	-	-	-	-	-12.00	-4.15	1.17	-6.75	-6.05	-3.00	-76.00	6.92	-80.00	-
Standard Deviation	30.814	-	-	-	-	-	-	-	-	-	32.656	22.613	38.183	24.923	27.209	-	35.580	-	-	-
Standard Error	2.316	-	-	-	-	-	-	-	-	-	5.163	9.232	13.500	5.718	4.599	-	6.978	-	-	-
Error variance	5.36	-	-	-	-	-	-	-	-	-	26.66	85.23	182.24	32.69	21.15	-	48.69	-	-	-

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Q7_public_sector_1. Your infrastructure budget compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the public sector

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	*b	c	d	*e	*f	*g	*h				a	*b				
Significance Level: 95%																				
Total	223 100%	19 100%	43 100%	27 100%	88 100%	43 100%	4 100%	9 100%	3 100%	16 100%	- -	- -	223 100%	102 100%	10 100%	35 100%	33 100%	28 100%	75 100%	
76-100% growth	4 2%	1 5%	2 5%	-	2 2%	-	-	-	-	-	-	-	4 2%	2 2%	-	2 6%	-	2 7%	-	
51-75% growth	2 1%	-	-	-	1 1%	-	1 25%	-	-	1 6%	-	-	2 1%	1 1%	-	1 3%	-	1 4%	1 1%	
26-50% growth	14 6%	1 5%	4 9%	1 4%	6 7%	3 7%	-	-	-	-	-	-	14 6%	5 5%	1 10%	4 11%	3 9%	-	4 5%	
1-25% growth	39 17%	2 11%	8 19%	7 26%	15 17%	6 14%	-	2 22%	-	2 13%	-	-	39 17%	19 19%	3 30%	6 17%	5 15%	5 18%	13 17%	
No change	36 16%	5 26%	6 14%	2 7%	14 16%	11 26%	-	1 11%	-	1 6%	-	-	36 16%	18 18%	-	6 17%	2 6%	7 25%	8 11%	
1-25% fall	51 23%	2 11%	8 19%	7 26%	21 24%	11 26%	1 25%	2 22%	1 33%	4 25%	-	-	51 23%	31 30%	-	8 23%	6 18%	6 21%	17 23%	
26-50% fall	23 10%	3 16%	3 7%	4 15%	11 13%	3 7%	1 25%	1 11%	-	2 13%	-	-	23 10%	3 3%	1 10%	-	3 9%	2 7%	7 9%	
51-75% fall	3 1%	-	-	1 4%	-	1 2%	-	-	1 33%	1 6%	-	-	3 1%	2 2%	-	-	1 3%	-	2 3%	
76-100% fall	5 2%	-	1 2%	-	1 1%	2 5%	-	-	-	-	-	-	5 2%	-	-	-	2 6%	-	4 5%	
Don't know	46 21%	5 26%	11 26%	5 19%	17 19%	6 14%	1 25%	3 33%	1 33%	5 31%	-	-	46 21%	21 21%	5 50%	8 23%	11 33%	5 18%	19 25%	
Net: Grow	59 26%	4 21%	14 33%	8 30%	24 27%	9 21%	1 25%	2 22%	-	3 19%	-	-	59 26%	27 26%	4 40%	13 37%	8 24%	8 29%	18 24%	
Net: Fall	82 37%	5 26%	12 28%	12 44%	33 38%	17 40%	2 50%	3 33%	2 67%	7 44%	-	-	82 37%	36 35%	1 10%	8 23%	12 36%	8 29%	30 40%	
Base for stats	177	14	32	22	71	37	3	6	2	11	-	-	177	81	5	27	22	23	56	
Mean score	-3.11	5.36	7.16	-8.95	-1.41	-7.97	3.00	-10.67	-38.50	-12.00	-	-	-3.11	-0.06	10.80	13.52	-11.73	6.43	-9.80	
Standard Deviation	30.814	36.603	34.853	25.669	30.346	26.763	60.357	18.960	37.477	35.465	-	-	30.814	26.640	30.646	32.964	34.997	35.824	32.496	
Standard Error	2.316	9.783	6.161	5.473	3.601	4.400	34.847	7.740	26.500	10.693	-	-	2.316	2.960	13.705	6.344	7.461	7.470	4.342	
Error variance	5.36	95.70	37.96	29.95	12.97	19.36	1214.33	59.91	702.25	114.35	-	-	5.36	8.76	187.84	40.25	55.67	55.80	18.86	

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Q7_public_sector_1. Your infrastructure budget compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the public sector

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	d	*e	a	*b
Significance Level: 95%								
Total	223 100%	6 100%	37 100%	36 100%	87 100%	20 100%	108 100%	6 100%
76-100% growth	4 2%	-	1 3%	-	3 3%	-	3 3%	-
51-75% growth	2 1%	-	-	-	1 1%	-	1 1%	-
26-50% growth	14 6%	-	2 5%	2 6%	4 5%	3 15%	6 6%	-
1-25% growth	39 17%	-	6 16%	7 19%	15 17%	5 25%	19 18%	1 17%
No change	36 16%	1 17%	5 14%	3 8%	17 20%	3 15%	22 20%	-
1-25% fall	51 23%	2 33%	13 35%	8 22%	23 26%	-	28 26%	1 17%
26-50% fall	23 10%	2 33%	2 5%	5 14%	8 9%	4 20%	7 6%	1 17%
51-75% fall	3 1%	-	-	2 6% d	-	1 5%	1 1%	-
76-100% fall	5 2%	-	2 5%	-	3 3%	-	-	2 33%
Don't know	46 21%	1 17%	6 16%	9 25%	13 15%	4 20%	21 19%	1 17%
Net: Grow	59 26%	-	9 24%	9 25%	23 26%	8 40%	29 27%	1 17%
Net: Fall	82 37%	4 67%	17 46%	15 42%	34 39%	5 25%	36 33%	4 67%
Base for stats	177	5	31	27	74	16	87	5
Mean score	-3.11	-20.60	-5.00	-7.85	-1.51	-2.69	.57	-40.40
Standard Deviation	30.814	18.257	33.920	27.765	32.367	33.601	28.429	40.759
Standard Error	2.316	8.165	6.092	5.343	3.763	8.400	3.048	18.228
Error variance	5.36	66.66	37.11	28.55	14.16	70.56	9.29	332.26

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Q7_public_sector_2. Your expectations for your infrastructure budget in 12 months time compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the public sector

Significance Level: 95%

	Public or private		Sector				
	Total	Private *a	Public b	Utilities *a	Property b	Transport c	Another sector *d
Total	223 100%	- -	223 100%	5 100%	105 100%	85 100%	28 100%
76-100% growth	5 2%	- -	5 2%	- -	4 4%	1 1%	- -
51-75% growth	3 1%	- -	3 1%	- -	2 2%	1 1%	- -
26-50% growth	14 6%	- -	14 6%	- -	4 4%	9 11%	1 4%
1-25% growth	50 22%	- -	50 22%	2 40%	21 20%	18 21%	9 32%
No change	13 6%	- -	13 6%	1 20%	7 7%	4 5%	1 4%
1-25% fall	50 22%	- -	50 22%	2 40%	24 23%	18 21%	6 21%
26-50% fall	33 15%	- -	33 15%	- -	15 14%	11 13%	7 25%
51-75% fall	8 4%	- -	8 4%	- -	3 3%	3 4%	2 7%
76-100% fall	- -	- -	- -	- -	- -	- -	- -
Don't know	47 21%	- -	47 21%	- -	25 24%	20 24%	2 7%
Net: Grow	72 32%	- -	72 32%	2 40%	31 30%	29 34%	10 36%
Net: Fall	91 41%	- -	91 41%	2 40%	42 40%	32 38%	15 54%
Base for stats	176	-	176	5	80	65	26
Mean score	-4.40	-	-4.40	2.80	-3.65	-2.09	-13.85
Standard Deviation	32.156	-	32.156	14.464	34.946	31.476	26.275
Standard Error	2.424	-	2.424	6.468	3.907	3.904	5.153
Error variance	5.88	-	5.88	41.84	15.27	15.24	26.55

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Q7_public_sector_2. Your expectations for your infrastructure budget in 12 months time compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the public sector

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	223 100%	- -	- -	1 100%	1 100%	- -	- -	- -	- -	1 100%	1 100%	53 100%	8 100%	10 100%	22 100%	44 100%	2 100%	35 100%	1 100%	- -
76-100% growth	5 2%	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	2 4%	1 13%	- -	- -	1 2%	- -	- -	- -	- -
51-75% growth	3 1%	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	1 13%	1 10%	- -	- -	- -	1 3%	- -	- -
26-50% growth	14 6%	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	1 10%	3 14%	3 7%	- -	5 14%	- -	- -
1-25% growth	50 22%	- -	- -	- 100%	1 100%	- -	- -	- -	- -	1 100%	12 23%	- -	- -	3 30%	5 23%	10 23%	- -	8 23%	- -	- -
No change	13 6%	- -	- -	- -	- -	- -	- -	- -	- -	- -	2 4%	- -	- -	- -	4 18%	3 7%	- -	1 3%	- -	- -
1-25% fall	50 22%	- -	- -	- -	- -	- -	- -	- -	1 100%	- -	11 21%	3 38%	1 10%	6 27%	10 23%	- -	8 23%	- -	- -	- -
26-50% fall	33 15%	- -	- -	1 100%	- -	- -	- -	- -	- -	- -	10 19%	1 13%	1 10%	2 9%	7 16%	- -	3 9%	- -	- -	- -
51-75% fall	8 4%	- -	- -	- -	- -	- -	- -	- -	- -	- -	2 4%	- -	- -	- -	1 2%	1 50%	- -	1 100%	- -	- -
76-100% fall	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -
Don't know	47 21%	- -	- -	- -	- -	- -	- -	- -	- -	- -	14 26%	2 25%	3 30%	2 9%	9 20%	1 50%	9 26%	- -	- -	- -
Net: Grow	72 32%	- -	- -	- 100%	1 100%	- -	- -	- -	- -	1 100%	14 26%	2 25%	5 50%	8 36%	14 32%	- -	14 40%	- -	- -	- -
Net: Fall	91 41%	- -	- 100%	- -	- -	- -	- -	- -	1 100%	- -	23 43%	4 50%	2 20%	8 36%	18 41%	1 50%	11 31%	1 100%	- -	- -
Base for stats	176	-	-	1	1	-	-	-	1	1	39	6	7	20	35	1	26	1	-	-
Mean score	-4.40	-	-	-27.00	22.00	-	-	-	-15.00	5.00	-8.46	6.00	6.43	.05	-3.40	-60.00	3.58	-60.00	-	-
Standard Deviation	32.156	-	-	-	-	-	-	-	-	-	34.815	50.817	32.797	25.120	29.675	-	29.472	-	-	-
Standard Error	2.424	-	-	-	-	-	-	-	-	-	5.575	20.746	12.396	5.617	5.016	-	5.780	-	-	-
Error variance	5.88	-	-	-	-	-	-	-	-	-	31.08	430.40	153.66	31.55	25.16	-	33.41	-	-	-

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Q7_public_sector_2. Your expectations for your infrastructure budget in 12 months time compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the public sector

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident
		a	*b	c	d	*e	*f	*g	*h	*a	*b	c	a	*b	a	b	*a	b	
Significance Level: 95%																			
Total	223 100%	19 100%	43 100%	27 100%	88 100%	43 100%	4 100%	9 100%	3 100%	16 100%	- -	- -	223 100%	102 100%	10 100%	35 100%	33 100%	28 100%	75 100%
76-100% growth	5 2%	1 5%	2 5%	1 4%	2 2%	- -	- -	- -	- -	- -	- -	5 2%	3 3%	- -	2 6%	- -	2 7%	- -	
51-75% growth	3 1%	- -	1 2%	- -	2 2%	- -	- -	- -	- -	- -	- -	3 1%	2 2%	- -	2 6%	1 3%	1 4%	1 1%	
26-50% growth	14 6%	1 5%	4 9%	2 7%	7 8%	- -	1 25%	- -	- -	1 6%	- -	14 6%	7 7%	- -	5 14%	1 3%	1 4%	4 5%	
1-25% growth	50 22%	2 11%	4 9%	7 26%	21 24%	11 26%	- -	3 33%	1 33%	4 25%	- -	50 22%	26 25%	1 10%	4 11%	2 6%	9 32%	12 16%	
No change	13 6%	2 11%	5 12%	- -	4 5%	2 5%	- -	2 22%	- -	2 13%	- -	13 6%	4 4%	1 10%	2 6%	1 3%	1 4%	5 7%	
1-25% fall	50 22%	5 26%	9 21%	7 26%	21 24%	12 28%	- -	- -	1 33%	1 6%	- -	50 22%	28 27%	2 20%	10 29%	5 15%	7 25%	13 17%	
26-50% fall	33 15%	2 11%	7 16%	5 19%	9 10%	8 19%	2 50%	1 11%	1 33%	4 25%	- -	33 15%	12 12%	1 10%	1 3%	9 27%	- a	17 23%	
51-75% fall	8 4%	1 5%	- -	1 4%	3 3%	3 7%	- -	- -	- -	- -	- -	8 4%	1 1%	- -	1 3%	3 9%	- -	4 5%	
76-100% fall	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	
Don't know	47 21%	5 26%	11 26%	4 15%	19 22%	7 16%	1 25%	3 33%	- -	4 25%	- -	47 21%	19 19%	5 50%	8 23%	11 33%	7 25%	19 25%	
Net: Grow	72 32%	4 21%	11 26%	10 37%	32 36%	11 26%	1 25%	3 33%	1 33%	5 31%	- -	72 32%	38 37%	1 10%	13 37%	4 12%	13 46%	17 23%	
Net: Fall	91 41%	8 42%	16 37%	13 48%	33 38%	23 53%	2 50%	1 11%	2 67%	5 31%	- -	91 41%	41 40%	3 30%	12 34%	17 52%	7 25%	34 45%	
Base for stats	176	14	32	23	69	36	3	6	3	12	-	-	176	83	5	27	22	21	56
Mean score	-4.40	-2.50	2.91	-6.26	-4.3	-16.42	-10.33	-5.00	-13.67	-8.50	-	-	-4.40	.39	-11.40	9.89	-23.05	13.05	-12.88
Standard Deviation	32.156	41.225	35.759	31.203	33.899	24.233	46.715	19.880	27.301	26.960	-	-	32.156	29.513	16.817	38.562	33.547	34.177	29.414
Standard Error	2.424	11.018	6.321	6.506	4.081	4.039	26.971	8.116	15.762	7.783	-	-	2.424	3.240	7.521	7.421	7.152	7.458	3.931
Error variance	5.88	121.39	39.96	42.33	16.65	16.31	727.44	65.87	248.44	60.57	-	-	5.88	10.49	56.56	55.08	51.15	55.62	15.45

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Q7_public_sector_2. Your expectations for your infrastructure budget in 12 months time compared to before the crisis - Compared to before the crisis, please indicate each of the following.

BASE: All respondents in the public sector

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	d	*e	a	*b
Significance Level: 95%								
Total	223	6	37	36	87	20	108	6
	100%	100%	100%	100%	100%	100%	100%	100%
76-100% growth	5	-	1	-	4	-	3	-
	2%	-	3%	-	5%	-	3%	-
51-75% growth	3	-	1	-	1	-	2	-
	1%	-	3%	-	1%	-	2%	-
26-50% growth	14	-	2	3	4	2	9	-
	6%	-	5%	8%	5%	10%	8%	-
1-25% growth	50	-	12	7	19	4	32	-
	22%	-	32%	19%	22%	20%	30%	-
No change	13	-	2	2	5	1	8	-
	6%	-	5%	6%	6%	5%	7%	-
1-25% fall	50	2	12	9	19	5	24	-
	22%	33%	32%	25%	22%	25%	22%	-
26-50% fall	33	2	3	7	16	2	8	3
	15%	33%	8%	19%	18%	10%	7%	50%
51-75% fall	8	-	1	-	5	1	3	2
	4%	-	3%	-	6%	5%	3%	33%
76-100% fall	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
Don't know	47	2	3	8	14	5	19	1
	21%	33%	8%	22%	16%	25%	18%	17%
Net: Grow	72	-	16	10	28	6	46	-
	32%	-	43%	28%	32%	30%	43%	-
Net: Fall	91	4	16	16	40	8	35	5
	41%	67%	43%	44%	46%	40%	32%	83%
Base for stats	176	4	34	28	73	15	89	5
Mean score	-4.40	-31.25	.62	-6.96	-5.64	-4.87	2.45	-42.60
Standard Deviation	32.156	20.903	30.408	27.671	36.270	27.841	31.925	14.926
Standard Error	2.424	10.451	5.215	5.229	4.245	7.189	3.384	6.675
Error variance	5.88	109.23	27.20	27.35	18.02	51.67	11.45	44.56

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Q8. On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, how confident are you in the Government's strategy for dealing with the impact of Covid-19 for your sector?

BASE: All respondents

Significance Level: 95%

		Public or private		Sector				
		Total	Private	Public	Utilities	Property	Transport	Another sector
			a	b	a	b	c	d
Total		398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
10 - Very confident	(10.0)	13 3%	8 5%	5 2%	2 3%	4 3%	5 3%	2 4%
9	(9.0)	17 4%	12 7%	5 2%	2 3%	1 1%	8 5%	6 11%
			b				b	b
8	(8.0)	44 11%	26 15%	18 8%	9 15%	11 8%	21 14%	3 6%
			b					
7	(7.0)	45 11%	23 13%	22 10%	8 13%	15 11%	18 12%	4 7%
6	(6.0)	62 16%	24 14%	38 17%	13 21%	15 11%	24 16%	10 19%
5	(5.0)	47 12%	21 12%	26 12%	9 15%	17 13%	16 11%	5 9%
4	(4.0)	52 13%	23 13%	29 13%	6 10%	19 14%	17 11%	10 19%
3	(3.0)	43 11%	15 9%	28 13%	3 5%	22 16%	14 9%	4 7%
						a		
2	(2.0)	26 7%	11 6%	15 7%	3 5%	7 5%	12 8%	4 7%
1 - Not at all confident	(1.0)	42 11%	10 6%	32 14%	5 8%	21 16%	10 7%	6 11%
				a		c		
Don't know		7 2%	2 1%	5 2%	1 2%	2 1%	4 3%	- -
Net: Confident		74 19%	46 26%	28 13%	13 21%	16 12%	34 23%	11 20%
			b				b	
Net: Unconfident		111 28%	36 21%	75 34%	11 18%	50 37%	36 24%	14 26%
				a		ac		
Base for stats		391	173	218	60	132	145	54
Mean score		5.08	5.64	4.65	5.55	4.50	5.41	5.13
			b		b		b	
Standard Deviation		2.461	2.428	2.404	2.310	2.413	2.437	2.592
Standard Error		.124	.185	.163	.298	.210	.202	.353
Error variance		.02	.03	.03	.09	.04	.04	.12

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q8. On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, how confident are you in the Government's strategy for dealing with the impact of Covid-19 for your sector?

BASE: All respondents

		Sub sector																			
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine	
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-	
10 - Very confident	(10.0) 13 3%	1 20%	-	-	-	-	1 7%	1 10%	-	-	-	-	3 18%	-	1 3%	3 4%	-	1 2%	1 8%	-	
9	(9.0) 17 4%	-	-	1 33%	2 40%	1 25%	1 7%	-	-	-	-	-	-	-	1 3%	4 5%	-	3 6%	-	-	
8	(8.0) 44 11%	-	-	-	-	2 50%	3 20%	1 10%	2 25%	-	1 6%	5 8%	1 6%	2 18%	3 9%	7 9%	-	12 22%	1 8%	-	
7	(7.0) 45 11%	-	-	1 33%	1 20%	1 25%	-	-	1 13%	-	6 33%	5 8%	3 18%	3 27%	3 9%	10 13%	-	8 15%	-	-	
6	(6.0) 62 16%	1 20%	-	-	1 20%	-	2 13%	3 30%	1 13%	-	5 28%	7 12%	1 6%	-	3 9%	16 21%	-	8 15%	-	-	
5	(5.0) 47 12%	1 20%	-	-	-	-	4 27%	2 20%	1 13%	-	2 11%	9 15%	4 24%	-	3 9%	6 8%	-	5 9%	4 31%	-	
4	(4.0) 52 13%	-	-	1 33%	1 20%	-	1 7%	2 20%	1 13%	1 50%	1 6%	10 17%	-	1 9%	4 13%	9 12%	-	5 9%	1 8%	-	
3	(3.0) 43 11%	2 40%	1 100%	-	-	-	1 7%	-	1 13%	-	1 6%	7 12%	3 18%	2 18%	7 22%	6 8%	1 50%	5 9%	2 15%	-	
2	(2.0) 26 7%	-	-	-	-	-	-	-	1 13%	1 50%	-	3 5%	-	1 9%	3 9%	7 9%	-	3 6%	2 15%	-	
1 - Not at all confident	(1.0) 42 11%	-	-	-	-	-	2 13%	1 10%	-	-	1 6%	14 23%	1 6%	2 18%	3 9%	5 7%	1 50%	2 4%	2 15%	-	
Don't know	7 2%	-	-	-	-	-	-	-	-	-	1 6%	-	1 6%	-	1 3%	2 3%	-	2 4%	-	-	
Net: Confident	74 19%	1 20%	-	1 33%	2 40%	3 75%	5 33%	2 20%	2 25%	-	1 6%	5 8%	4 24%	2 18%	5 16%	14 19%	-	16 30%	2 15%	-	
Net: Unconfident	111 28%	2 40%	1 100%	-	-	-	3 20%	1 10%	2 25%	1 50%	2 11%	24 40%	4 24%	5 45%	13 41%	18 24%	2 100%	10 19%	6 46%	-	
Base for stats	391	5	1	3	5	4	15	10	8	2	17	60	16	11	31	73	2	52	13	-	
Mean score	5.08	5.40	3.00	6.67	7.00	8.00	5.60	5.50	5.38	3.00	5.76	4.05	5.94	4.64	4.61	5.36	2.00	5.87	4.15	-	
Standard Deviation	2.461	2.881	-	2.517	2.121	.816	2.694	2.415	2.264	1.414	1.751	2.281	2.720	2.803	2.486	2.429	1.414	2.284	2.641	-	
Standard Error	.124	1.288	-	1.453	.949	.408	.696	.764	.800	1.000	.425	.294	.680	.845	.446	.284	1.000	.317	.732	-	
Error variance	.02	1.66	-	2.11	.90	.17	.48	.58	.64	1.00	.18	.09	.46	.71	.20	.08	1.00	.10	.54	-	

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Q8. On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, how confident are you in the Government's strategy for dealing with the impact of Covid-19 for your sector?

BASE: All respondents

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b
Significance Level: 95%																				
Total		398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
10 - Very confident	(10.0)	13 3%	- -	2 3%	2 4%	3 2%	5 4%	1 7%	- -	- -	1 3%	5 7%	5 6%	8 3%	10 5%	- -	6 7%	1 2%	13 18% b	- -
9	(9.0)	17 4%	2 8%	2 3%	2 4%	5 4%	7 6%	- -	- -	- -	- -	6 8% c	6 7% c	7 3%	14 7%	- -	10 12%	2 3%	17 23% b	- -
8	(8.0)	44 11%	1 4%	4 6%	3 6%	18 14%	14 12%	- -	- -	2 25%	2 6%	14 18% c	11 13%	27 10%	34 17%	- -	18 21% b	2 3%	44 59% b	- -
7	(7.0)	45 11%	1 4%	8 13%	7 14%	16 13%	10 9%	2 14%	1 10%	1 13%	4 13%	9 12%	8 10%	29 11%	30 15%	- -	12 14% b	1 2%	- -	- -
6	(6.0)	62 16%	6 25%	8 13%	10 20%	17 13%	18 16%	1 7%	4 40%	1 13%	6 19%	13 17%	8 10%	48 18%	32 16%	1 8%	14 16% b	2 3%	- -	- -
5	(5.0)	47 12%	2 8%	9 15%	6 12%	16 13%	9 8%	4 29%	1 10%	1 13%	6 19%	8 11%	11 13%	32 12%	21 10%	1 8%	8 9%	7 12%	- -	- -
4	(4.0)	52 13%	6 25%	4 6%	6 12%	21 17%	20 17% ah	- -	- -	1 13%	1 3%	9 12%	12 15%	31 12%	21 10%	2 15%	8 9%	9 15%	- -	- -
3	(3.0)	43 11%	3 13%	7 11%	3 6%	14 11%	15 13%	2 14%	1 10%	- -	3 9%	5 7%	10 12%	29 11%	20 10%	2 15%	5 6%	7 12%	- -	43 39% a
2	(2.0)	26 7%	1 4%	7 11% c	4 8%	4 3%	6 5%	3 21%	- -	1 13%	4 13% c	4 5%	4 5%	17 6%	10 5%	2 15%	1 1%	8 14% a	- -	26 23% a
1 - Not at all confident	(1.0)	42 11%	2 8%	9 15%	6 12%	12 9%	11 9%	1 7%	2 20%	1 13%	4 13%	3 4%	5 6%	35 13% a	12 6%	3 23%	4 5%	18 31% a	- -	42 38% a
Don't know		7 2%	- -	2 3%	- -	1 1%	1 1%	- -	1 10%	- -	1 3%	- -	2 2%	5 2%	1 *	2 15%	- -	2 3%	- -	- -
Net: Confident		74 19%	3 13%	8 13%	7 14%	26 20%	26 22%	1 7%	- -	2 25%	3 9%	25 33% c	22 27% c	42 16%	58 28%	- -	34 40% b	5 8%	74 100% b	- -
Net: Unconfident		111 28%	6 25%	23 37%	13 27%	30 24%	32 28%	6 43%	3 30%	2 25%	11 34%	12 16%	19 23%	81 30% a	42 20%	7 54%	10 12%	33 56% a	- -	111 100% a

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q8. On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, how confident are you in the Government's strategy for dealing with the impact of Covid-19 for your sector?

BASE: All respondents

Significance Level: 95%

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident
		a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b	
Total	398	24	62	49	127	116	14	10	8	32	76	82	268	205	13	86	59	74	111
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Base for stats	391	24	60	49	126	115	14	9	8	31	76	80	263	204	11	86	57	74	111
Mean score	5.08	4.83	4.65	5.06	5.23	5.18	4.50	4.56	5.13	4.68	6.04	5.53	4.90	5.79	2.91	6.45	3.32	8.58	2.01
			c													b		b	
Standard Deviation	2.461	2.180	2.570	2.487	2.360	2.526	2.504	2.297	2.642	2.414	2.386	2.531	2.453	2.419	1.700	2.309	2.377	.776	.879
Standard Error	.124	.445	.332	.355	.210	.236	.669	.766	.934	.434	.274	.283	.151	.169	.513	.249	.315	.090	.083
Error variance	.02	.20	.11	.13	.04	.06	.45	.59	.87	.19	.07	.08	.02	.03	.26	.06	.10	.01	.01

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q8. On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, how confident are you in the Government's strategy for dealing with the impact of Covid-19 for your sector?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared	
		a	b	c	d	e	a	b	
Significance Level: 95%									
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%	
10 - Very confident	(10.0)	13 3%	3 8%	7 6%	1 1%	1 1%	- -	13 7%	- -
9	(9.0)	17 4%	5 13%	8 7%	2 3%	2 1%	1 4%	14 8%	- -
8	(8.0)	44 11%	7 18%	20 18%	7 9%	10 7%	1 4%	28 15%	- -
7	(7.0)	45 11%	9 24%	15 14%	10 13%	14 10%	2 9%	25 14%	1 8%
6	(6.0)	62 16%	7 18%	21 19%	13 17%	13 9%	7 30%	31 17%	1 8%
5	(5.0)	47 12%	6 16%	8 7%	9 12%	18 13%	2 9%	15 8%	1 8%
4	(4.0)	52 13%	- -	12 11%	13 17%	26 18%	2 9%	14 8%	3 25%
3	(3.0)	43 11%	- -	9 8%	9 12%	25 17%	1 4%	19 10%	2 17%
2	(2.0)	26 7%	- -	5 5%	7 9%	16 11%	- -	9 5%	- -
1 - Not at all confident	(1.0)	42 11%	- -	5 5%	6 8%	16 11%	7 30%	12 7%	3 25%
Don't know	7 2%	1 3%	- -	1 1%	2 1%	2 1%	- -	1 1%	1 8%
Net: Confident	74 19%	15 39%	35 32%	10 13%	13 9%	2 9%	55 30%	- -	
Net: Unconfident	111 28%	- -	19 17%	22 28%	57 40%	8 35%	40 22%	5 42%	

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q8. On a scale from 1 to 10 where 1 is not at all confident and 10 is very confident, how confident are you in the Government's strategy for dealing with the impact of Covid-19 for your sector?

BASE: All respondents

Significance Level: 95%

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Total	398	38	110	78	143	23	181	12
	100%	100%	100%	100%	100%	100%	100%	100%
Base for stats	391	37	110	77	141	23	180	11
Mean score	5.08	7.19	6.03	4.88	4.26	4.39	5.88	3.55
		bcd	cd	d				
Standard Deviation	2.461	1.525	2.387	2.236	2.180	2.607	2.540	2.018
Standard Error	.124	.251	.228	.255	.184	.544	.189	.608
Error variance	.02	.06	.05	.06	.03	.30	.04	.37

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q9. Which of the following actions, if any, would you like to see the Government do to help your sector deal with the impact of Covid-19?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
A clear roadmap to help the sector with the recovery	257 65%	109 62%	148 66%	39 64%	87 65%	93 62%	38 70%
To publicly reaffirm already agreed infrastructure investment and spending	230 58%	90 51%	140 63% a	29 48%	75 56%	94 63% a	32 59%
To increase spending beyond the 2020 budget commitments	220 55%	82 47%	138 62% a	23 38%	77 57% a	85 57% a	35 65% a
More joined-up central and local government planning	212 53%	74 42%	138 62% a	30 49%	83 62% c	69 46%	30 56%
Further short to medium term financial stimulus in the sector	185 46%	68 39%	117 52% a	17 28%	65 49% a	77 52% a	26 48% a
To speed up the process for public procurement	142 36%	67 38%	75 34%	13 21%	51 38% a	56 38% a	22 41% a
Simplifying the planning process	124 31%	54 31%	70 31%	12 20%	51 38% a	46 31%	15 28%
Speeding up environmental impact assessments	123 31%	54 31%	69 31%	19 31%	47 35%	42 28%	15 28%
Other	19 5%	6 3%	13 6%	4 7%	6 4%	6 4%	3 6%
Don't know	6 2%	4 2%	2 1%	2 3%	3 2%	1 1%	- -
None of the above	6 2%	4 2%	2 1%	2 3% c	2 1%	- -	2 4% c

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q9. Which of the following actions, if any, would you like to see the Government do to help your sector deal with the impact of Covid-19?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
A clear roadmap to help the sector with the recovery	257 65%	2 40%	-	1 33%	3 60%	-	10 67%	9 90%	3 38%	2 100%	11 61%	40 67%	10 59%	8 73%	19 59%	49 65%	2 100%	28 52%	10 77%	-
To publicly reaffirm already agreed infrastructure investment and spending	230 58%	3 60%	-	1 33%	2 40%	1 25%	5 33%	3 30%	5 63%	2 100%	11 61%	35 58%	9 53%	7 64%	15 47%	50 67%	1 50%	36 67%	4 31%	-
To increase spending beyond the 2020 budget commitments	220 55%	3 60%	-	1 33%	2 40%	1 25%	5 33%	1 10%	5 63%	2 100%	6 33%	37 62%	8 47%	8 73%	15 47%	44 59%	2 100%	32 59%	4 31%	-
More joined-up central and local government planning	212 53%	-	-	2 67%	1 20%	3 75%	7 47%	3 30%	4 50%	-	9 50%	38 63%	7 41%	9 82%	22 69%	36 48%	1 50%	28 52%	2 15%	-
Further short to medium term financial stimulus in the sector	185 46%	2 40%	-	1 33%	1 20%	1 25%	3 20%	3 30%	1 13%	-	6 33%	31 52%	8 47%	8 73%	14 44%	35 47%	2 100%	30 56%	7 54%	-
To speed up the process for public procurement	142 36%	2 40%	-	1 33%	3 60%	2 50%	2 13%	2 20%	1 13%	-	5 28%	20 33%	11 65%	4 36%	12 38%	29 39%	1 50%	21 39%	2 15%	-
Simplifying the planning process	124 31%	1 20%	-	3 100%	1 20%	1 25%	4 27%	2 20%	4 50%	-	1 6%	16 27%	7 41%	6 55%	18 56%	19 25%	1 50%	20 37%	3 23%	-
Speeding up environmental impact assessments	123 31%	2 40%	-	1 33%	3 60%	1 25%	4 27%	3 30%	5 63%	-	5 28%	20 33%	7 41%	5 45%	10 31%	18 24%	-	22 41%	1 8%	-
Other	19 5%	-	-	-	-	-	2 13%	-	-	-	1 6%	4 7%	-	-	2 6%	3 4%	-	2 4%	1 8%	-
Don't know	6 2%	-	-	-	-	-	-	-	1 13%	-	1 6%	1 2%	1 6%	-	1 3%	1 1%	-	-	-	-
None of the above	6 2%	1 20%	1 100%	-	-	-	1 7%	1 10%	-	-	-	2 3%	-	-	-	-	-	-	-	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q9. Which of the following actions, if any, would you like to see the Government do to help your sector deal with the impact of Covid-19?

BASE: All respondents

	Sub sector		Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			a	b	c	d	e	f	g	h	a	b	c	a	b	a	b	a	b
Significance Level: 95%																			
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
A clear roadmap to help the sector with the recovery	257 65%	18 75%	42 68%	29 59%	79 62%	83 72%	8 57%	7 70%	4 50%	19 59%	50 66%	50 61%	176 66%	133 65%	8 62%	53 62%	39 66%	39 53%	83 75% a
To publicly reaffirm already agreed infrastructure investment and spending	230 58%	15 63%	36 58%	29 59%	70 55%	74 64% h	5 36%	4 40%	4 50%	13 41%	41 54%	42 51%	163 61%	123 60%	5 38%	50 58%	29 49%	42 57%	63 57%
To increase spending beyond the 2020 budget commitments	220 55%	16 67%	34 55%	26 53%	70 55%	65 56%	9 64%	6 60%	5 63%	20 63%	42 55%	35 43%	151 56% b	110 54%	6 46%	44 51%	37 63%	31 42%	76 68% a
More joined-up central and local government planning	212 53%	13 54%	38 61% d	26 53%	74 58%	53 46%	5 36%	6 60%	5 63%	16 50%	33 43%	32 39%	157 59% ab	98 48%	9 69%	40 47%	34 58%	33 45%	69 62% a
Further short to medium term financial stimulus in the sector	185 46%	11 46%	30 48%	23 47%	63 50%	51 44%	6 43%	5 50%	3 38%	14 44%	34 45%	26 32%	133 50% b	92 45%	6 46%	35 41%	36 61% a	29 39%	58 52%
To speed up the process for public procurement	142 36%	8 33%	18 29%	17 35%	39 31%	51 44% c	7 50%	3 30%	5 63%	15 47%	33 43%	31 38%	84 31%	73 36%	6 46%	36 42%	28 47%	32 43%	38 34%
Simplifying the planning process	124 31%	7 29%	16 26%	14 29%	39 31%	41 35%	2 14%	5 50%	4 50%	11 34%	25 33%	27 33%	87 32%	68 33%	- -	27 31%	12 20%	32 43% b	24 22%
Speeding up environmental impact assessments	123 31%	7 29%	22 35%	15 31%	38 30%	33 28%	4 29%	3 30%	3 38%	10 31%	30 39%	27 33%	83 31%	66 32%	3 23%	29 34%	17 29%	28 38%	31 28%
Other	19 5%	1 4%	5 8%	1 2%	6 5%	6 5%	- -	- -	- -	- -	3 4%	1 1%	16 6%	11 5%	1 8%	3 3%	2 3%	3 4%	6 5%
Don't know	6 2%	- -	- -	- -	2 2%	2 2%	- -	1 10%	- -	1 3%	1 1%	3 4%	4 1%	2 1%	2 15%	1 1%	3 5%	- -	1 1%
None of the above	6 2%	- -	- -	1 2%	2 2%	- -	2 14%	1 10%	- -	3 9% acd	3 4%	1 1%	2 1%	1 *	- -	- -	2 3%	1 1%	4 4%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q9. Which of the following actions, if any, would you like to see the Government do to help your sector deal with the impact of Covid-19?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
A clear roadmap to help the sector with the recovery	257 65%	24 63%	63 57%	55 71%	101 71%	12 52%	116 64%	6 50%
To publicly reaffirm already agreed infrastructure investment and spending	230 58%	21 55%	63 57%	48 62%	86 60%	11 48%	109 60%	8 67%
To increase spending beyond the 2020 budget commitments	220 55%	13 34%	58 53%	38 49%	93 65%	12 52%	90 50%	6 50%
More joined-up central and local government planning	212 53%	11 29%	59 54%	43 55%	80 56%	16 70%	96 53%	6 50%
Further short to medium term financial stimulus in the sector	185 46%	14 37%	50 45%	40 51%	70 49%	12 52%	85 47%	6 50%
To speed up the process for public procurement	142 36%	15 39%	36 33%	28 36%	54 38%	6 26%	65 36%	4 33%
Simplifying the planning process	124 31%	16 42%	32 29%	29 37%	44 31%	9 39%	59 33%	4 33%
Speeding up environmental impact assessments	123 31%	15 39%	35 32%	22 28%	42 29%	8 35%	55 30%	5 42%
Other	19 5%	2 5%	5 5%	- -	6 4%	2 9%	8 4%	- -
Don't know	6 2%	- -	- -	- -	2 1%	1 4%	2 1%	1 8%
None of the above	6 2%	- -	2 2%	1 1%	4 3%	- -	3 2%	1 8%

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Q10. When do you expect your organisation's outlook to return to pre-crisis levels?

BASE: All answering

Significance Level: 95%

	Public or private			Sector			
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	171 100%	171 100%	-	55 100%	28 100%	63 100%	25 100%
My organisation's outlook has not changed significantly	15 9%	15 9%	-	5 9%	1 4%	8 13%	1 4%
Q3 2020	5 3%	5 3%	-	1 2%	2 7%	1 2%	1 4%
Q4 2020	22 13%	22 13%	-	7 13%	6 21%	4 6%	5 20%
Q1 2021	21 12%	21 12%	-	5 9%	6 21%	7 11%	3 12%
Q2 2021	29 17%	29 17%	-	9 16%	4 14%	11 17%	5 20%
Q3 2021	19 11%	19 11%	-	9 16%	2 7%	8 13%	-
Q4 2021	6 4%	6 4%	-	1 2%	2 7%	2 3%	1 4%
2022 and beyond	40 23%	40 23%	-	15 27%	3 11%	16 25%	6 24%
I don't expect my organisation's outlook to ever return to pre-crisis levels	4 2%	4 2%	-	1 2%	-	2 3%	1 4%
Don't know	10 6%	10 6%	-	2 4%	2 7%	4 6%	2 8%
Net: 2020	27 16%	27 16%	-	8 15%	8 29%	5 8%	6 24%
Net: H1 2021	50 29%	50 29%	-	14 25%	10 36%	18 29%	8 32%
Net: H2 2021	25 15%	25 15%	-	10 18%	4 14%	10 16%	1 4%
Net: By Q4 of 2021	117 68%	117 68%	-	37 67%	23 82%	41 65%	16 64%

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Q10. When do you expect your organisation's outlook to return to pre-crisis levels?

BASE: All answering

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	171 100%	5 100%	1 100%	1 100%	4 100%	3 100%	15 100%	10 100%	8 100%	1 100%	17 100%	6 100%	9 100%	1 100%	10 100%	31 100%	- -	18 100%	12 100%	- -
My organisation's outlook has not changed significantly	15 9%	- -	- -	- -	- -	1 33%	- -	- -	2 25%	- -	2 12%	1 17%	- -	- -	- -	4 13%	- -	2 11%	1 8%	- -
Q3 2020	5 3%	1 20%	- -	- -	- -	- -	1 7%	- -	- -	- -	- -	1 17%	1 11%	- -	- -	1 3%	- -	- -	- -	- -
Q4 2020	22 13%	- -	- -	- -	1 25%	- -	3 20%	1 10%	- -	- -	3 18%	- -	4 44%	- -	2 20%	1 3%	- -	1 6%	2 17%	- -
Q1 2021	21 12%	1 20%	- -	- -	2 50%	- -	1 7%	2 20%	1 13%	- -	1 6%	1 17%	3 33%	- -	1 10%	4 13%	- -	1 6%	1 8%	- -
Q2 2021	29 17%	1 20%	- -	- -	- -	1 33%	2 13%	1 10%	1 13%	- -	4 24%	1 17%	- -	1 100%	1 10%	8 26%	- -	2 11%	1 8%	- -
Q3 2021	19 11%	- -	- -	- -	- -	- -	3 20%	2 20%	1 13%	1 100%	2 12%	- -	- -	- -	2 20%	4 13%	- -	4 22%	- -	- -
Q4 2021	6 4%	- -	- -	- -	- -	- -	1 7%	- -	- -	- -	- -	- -	- -	- -	2 20%	- -	- -	2 11%	- -	- -
2022 and beyond	40 23%	1 20%	1 100%	1 100%	1 25%	- -	4 27%	3 30%	3 38%	- -	4 24%	2 33%	- -	- -	1 10%	6 19%	- -	4 22%	6 50%	- -
I don't expect my organisation's outlook to ever return to pre-crisis levels	4 2%	- -	- -	- -	- -	- -	- -	- -	- -	- -	1 6%	- -	- -	- -	- -	1 3%	- -	1 6%	- -	- -
Don't know	10 6%	1 20%	- -	- -	- -	1 33%	- -	1 10%	- -	- -	- -	- -	1 11%	- -	1 10%	2 6%	- -	1 6%	1 8%	- -
Net: 2020	27 16%	1 20%	- -	- -	1 25%	- -	4 27%	1 10%	- -	- -	3 18%	1 17%	5 56%	- -	2 20%	2 6%	- -	1 6%	2 17%	- -
Net: H1 2021	50 29%	2 40%	- -	- -	2 50%	1 33%	3 20%	3 30%	2 25%	- -	5 29%	2 33%	3 33%	1 100%	2 20%	12 39%	- -	3 17%	2 17%	- -
Net: H2 2021	25 15%	- -	- -	- -	- -	- -	4 27%	2 20%	1 13%	1 100%	2 12%	- -	- -	- -	4 40%	4 13%	- -	6 33%	- -	- -
Net: By Q4 of 2021	117 68%	3 60%	- -	- -	3 75%	2 67%	11 73%	6 60%	5 63%	1 100%	12 71%	4 67%	8 89%	1 100%	8 80%	22 71%	- -	12 67%	5 42%	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q10. When do you expect your organisation's outlook to return to pre-crisis levels?

BASE: All answering

	Sub sector		Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident	
			*a	*b	c	d	*e	*f	*g	*h	a	b	c	a	*b	a	*b	a	b	
Significance Level: 95%																				
Total	171	5	19	21	39	70	10	1	5	16	75	80	44	102	3	50	24	43	35	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
My organisation's outlook has not changed significantly	15	1	3	2	3	4	1	-	1	2	7	4	4	11	-	7	-	6	2	
	9%	20%	16%	10%	8%	6%	10%	-	20%	13%	9%	5%	9%	11%	-	14%	-	14%	6%	
Q3 2020	5	-	-	1	-	2	1	-	-	1	4	3	1	4	-	4	-	3	-	
	3%	-	-	5%	-	3%	10%	-	-	6%	5%	4%	2%	4%	-	8%	-	7%	-	
Q4 2020	22	-	5	3	5	7	1	-	-	1	11	11	5	17	-	9	2	9	-	
	13%	-	26%	14%	13%	10%	10%	-	-	6%	15%	14%	11%	17%	-	18%	8%	21%	-	
Q1 2021	21	2	2	3	8	7	1	-	-	1	10	12	6	15	1	9	3	10	3	
	12%	40%	11%	14%	21%	10%	10%	-	-	6%	13%	15%	14%	15%	33%	18%	13%	23%	9%	
Q2 2021	29	1	4	4	5	14	1	-	1	2	10	15	8	15	1	5	1	6	7	
	17%	20%	21%	19%	13%	20%	10%	-	20%	13%	13%	19%	18%	15%	33%	10%	4%	14%	20%	
Q3 2021	19	-	2	1	4	9	1	-	-	1	7	10	3	9	-	5	3	3	4	
	11%	-	11%	5%	10%	13%	10%	-	-	6%	9%	13%	7%	9%	-	10%	13%	7%	11%	
Q4 2021	6	-	1	1	-	3	1	-	-	1	4	2	1	2	-	-	2	1	1	
	4%	-	5%	5%	-	4%	10%	-	-	6%	5%	3%	2%	2%	-	-	8%	2%	3%	
2022 and beyond	40	1	2	3	10	20	3	-	2	5	18	14	14	23	-	8	12	4	15	
	23%	20%	11%	14%	26%	29%	30%	-	40%	31%	24%	18%	32%	23%	-	16%	50%	9%	43%	
I don't expect my organisation's outlook to ever return to pre-crisis levels	4	-	-	1	1	1	-	1	-	1	-	2	1	2	-	2	-	1	1	
	2%	-	-	5%	3%	1%	-	100%	-	6%	-	3%	2%	2%	-	4%	-	2%	3%	
Don't know	10	-	-	2	3	3	-	-	1	1	4	7	1	4	1	1	1	-	2	
	6%	-	-	10%	8%	4%	-	-	20%	6%	5%	9%	2%	4%	33%	2%	4%	-	6%	
Net: 2020	27	-	5	4	5	9	2	-	-	2	15	14	6	21	-	13	2	12	-	
	16%	-	26%	19%	13%	13%	20%	-	-	13%	20%	18%	14%	21%	-	26%	8%	28%	-	
Net: H1 2021	50	3	6	7	13	21	2	-	1	3	20	27	14	30	2	14	4	16	10	
	29%	60%	32%	33%	33%	30%	20%	-	20%	19%	27%	34%	32%	29%	67%	28%	17%	37%	29%	
Net: H2 2021	25	-	3	2	4	12	2	-	-	2	11	12	4	11	-	5	5	4	5	
	15%	-	16%	10%	10%	17%	20%	-	-	13%	15%	15%	9%	11%	-	10%	21%	9%	14%	
Net: By Q4 of 2021	117	4	17	15	25	46	7	-	2	9	53	57	28	73	2	39	11	38	17	
	68%	80%	89%	71%	64%	66%	70%	-	40%	56%	71%	71%	64%	72%	67%	78%	46%	88%	49%	

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Q10. When do you expect your organisation's outlook to return to pre-crisis levels?

BASE: All answering

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	171 100%	32 100%	70 100%	42 100%	55 100%	3 100%	72 100%	6 100%
My organisation's outlook has not changed significantly	15 9%	1 3%	1 1%	1 2%	1 2%	- -	9 13%	- -
Q3 2020	5 3%	5 16%	1 1%	- -	- -	- -	4 6%	- -
		bcd						
Q4 2020	22 13%	22 69%	8 11%	- -	2 4%	- -	16 22%	- -
		bcd	c					
Q1 2021	21 12%	1 3%	21 30%	4 10%	- -	- -	12 17%	1 17%
			acd	d				
Q2 2021	29 17%	3 9%	29 41%	5 12%	4 7%	- -	15 21%	- -
			acd					
Q3 2021	19 11%	- -	6 9%	19 45%	1 2%	- -	5 7%	- -
				abd				
Q4 2021	6 4%	- -	1 1%	6 14%	3 5%	- -	1 1%	- -
				ab				
2022 and beyond	40 23%	- -	3 4%	7 17%	40 73%	- -	7 10%	3 50%
				ab	abc			
I don't expect my organisation's outlook to ever return to pre-crisis levels	4 2%	- -	- -	- -	1 2%	3 100%	3 4%	- -
Don't know	10 6%	- -	- -	- -	3 5%	- -	- -	2 33%
Net: 2020	27 16%	27 84%	9 13%	- -	2 4%	- -	20 28%	- -
		bcd	c					
Net: H1 2021	50 29%	4 13%	50 71%	9 21%	4 7%	- -	27 38%	1 17%
			acd	d				
Net: H2 2021	25 15%	- -	7 10%	25 60%	4 7%	- -	6 8%	- -
				abd				

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Q10. When do you expect your organisation's outlook to return to pre-crisis levels?

BASE: All answering

Significance Level: 95%

Total

Net: By Q4 of 2021

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
Total	a	b	c	d	*e	a	*b
171	32	70	42	55	3	72	6
100%	100%	100%	100%	100%	100%	100%	100%
117	32	67	35	11	-	62	1
68%	100%	96%	83%	20%	-	86%	17%
	cd	cd	d				

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Q11. When do you expect the outlook for the UK ... sector to return to pre-crisis levels?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
I don't think the outlook for the UK ... sector has changed significantly	32 8%	20 11%	12 5%	10 16%	5 4%	12 8%	5 9%
		b	b	b			
Q3 2020	- -	- -	- -	- -	- -	- -	- -
Q4 2020	19 5%	13 7%	6 3%	5 8%	5 4%	7 5%	2 4%
		b					
Q1 2021	32 8%	19 11%	13 6%	7 11%	14 10%	9 6%	2 4%
Q2 2021	59 15%	35 20%	24 11%	8 13%	21 16%	23 15%	7 13%
		b					
Q3 2021	38 10%	18 10%	20 9%	8 13%	11 8%	16 11%	3 6%
Q4 2021	28 7%	12 7%	16 7%	4 7%	7 5%	15 10%	2 4%
2022 and beyond	127 32%	40 23%	87 39%	9 15%	51 38%	43 29%	24 44%
			a		a	a	ac
I don't expect the outlook for the UK ... sector to ever return to pre-crisis levels	25 6%	5 3%	20 9%	3 5%	5 4%	12 8%	5 9%
			a				
Don't know	38 10%	13 7%	25 11%	7 11%	15 11%	12 8%	4 7%
Net: 2020	19 5%	13 7%	6 3%	5 8%	5 4%	7 5%	2 4%
		b					
Net: H1 2021	91 23%	54 31%	37 17%	15 25%	35 26%	32 21%	9 17%
		b					
Net: H2 2021	66 17%	30 17%	36 16%	12 20%	18 13%	31 21%	5 9%
Net: By Q4 of 2021	208 52%	117 67%	91 41%	42 69%	63 47%	82 55%	21 39%
		b		bd		d	

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Q11. When do you expect the outlook for the UK ... sector to return to pre-crisis levels?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
I don't think the outlook for the UK ... sector has changed significantly	32 8%	-	-	-	-	1 25%	1 7%	1 10%	3 38%	-	4 22%	3 5%	1 6%	-	1 3%	2 3%	-	8 15%	1 8%	-
Q3 2020	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Q4 2020	19 5%	1 20%	-	-	1 20%	-	2 13%	-	1 13%	-	2 11%	1 2%	2 12%	-	2 6%	4 5%	-	2 4%	1 8%	-
Q1 2021	32 8%	-	-	-	1 20%	1 25%	-	1 10%	1 13%	-	4 22%	3 5%	4 24%	2 18%	4 13%	3 4%	-	4 7%	1 8%	-
Q2 2021	59 15%	1 20%	-	2 67%	-	1 25%	-	2 20%	-	-	4 22%	8 13%	1 6%	2 18%	6 19%	14 19%	-	8 15%	1 8%	-
Q3 2021	38 10%	-	-	-	1 20%	-	5 33%	2 20%	1 13%	-	-	4 7%	1 6%	3 27%	3 9%	11 15%	-	5 9%	-	-
Q4 2021	28 7%	-	-	-	1 20%	-	2 13%	2 20%	-	-	-	6 10%	-	-	1 3%	8 11%	-	5 9%	1 8%	-
2022 and beyond	127 32%	3 60%	1 100%	1 33%	1 20%	-	2 13%	1 10%	2 25%	1 50%	2 11%	26 43%	5 29%	3 27%	11 34%	24 32%	1 50%	12 22%	6 46%	-
I don't expect the outlook for the UK ... sector to ever return to pre-crisis levels	25 6%	-	-	-	-	-	-	-	-	-	1 6%	2 3%	-	1 9%	1 3%	4 5%	1 50%	5 9%	-	-
Don't know	38 10%	-	-	-	-	1 25%	3 20%	1 10%	-	1 50%	1 6%	7 12%	3 18%	-	3 9%	5 7%	-	5 9%	2 15%	-
Net: 2020	19 5%	1 20%	-	-	1 20%	-	2 13%	-	1 13%	-	2 11%	1 2%	2 12%	-	2 6%	4 5%	-	2 4%	1 8%	-
Net: H1 2021	91 23%	1 20%	-	2 67%	1 20%	2 50%	-	3 30%	1 13%	-	8 44%	11 18%	5 29%	4 36%	10 31%	17 23%	-	12 22%	2 15%	-
Net: H2 2021	66 17%	-	-	-	2 40%	-	7 47%	4 40%	1 13%	-	-	10 17%	1 6%	3 27%	4 13%	19 25%	-	10 19%	1 8%	-
Net: By Q4 of 2021	208 52%	2 40%	-	2 67%	4 80%	3 75%	10 67%	8 80%	6 75%	-	14 78%	25 42%	9 53%	7 64%	17 53%	42 56%	-	32 59%	5 38%	-

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Q11. When do you expect the outlook for the UK ... sector to return to pre-crisis levels?

BASE: All respondents

	Sub sector		Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b
Significance Level: 95%																			
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
I don't think the outlook for the UK ... sector has changed significantly	32 8%	1 4%	4 6%	2 4%	12 9%	11 9%	1 7%	- -	1 13%	2 6%	8 11%	8 10%	19 7%	23 11%	- -	17 20% b	- -	14 19% b	2 2%
Q3 2020	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -
Q4 2020	19 5%	- -	2 3%	5 10%	5 4%	4 3%	1 7%	- -	- -	1 3%	5 7%	10 12% c	10 4%	13 6%	- -	12 14% b	- -	6 8% b	- -
Q1 2021	32 8%	2 8%	3 5%	1 2%	16 13% b	8 7%	2 14%	- -	1 13%	3 9%	12 16% c	7 9%	18 7%	24 12%	- -	11 13%	2 3%	15 20% b	3 3%
Q2 2021	59 15%	5 21%	11 18%	8 16%	14 11%	22 19%	- -	1 10%	2 25%	3 9%	14 18%	16 20%	33 12%	33 16%	1 8%	16 19% b	3 5%	16 22% b	11 10%
Q3 2021	38 10%	- -	8 13%	8 16%	10 8%	8 7%	2 14%	- -	1 13%	3 9%	8 11%	10 12%	22 8%	22 11%	1 8%	6 7%	7 12%	4 5%	13 12%
Q4 2021	28 7%	1 4%	4 6%	4 8%	6 5%	11 9%	- -	2 20%	1 13%	3 9%	4 5%	6 7%	22 8%	17 8%	- -	1 1% a	6 10%	3 4%	7 6%
2022 and beyond	127 32%	8 33%	22 35%	15 31%	40 31%	36 31%	6 43%	4 40%	2 25%	12 38%	21 28% b	12 15%	95 35% b	60 29%	5 38%	15 17%	29 49% a	12 16%	51 46% a
I don't expect the outlook for the UK ... sector to ever return to pre-crisis levels	25 6%	5 21%	2 3%	6 12%	7 6%	5 4%	1 7%	3 30%	- -	4 13%	- -	4 5%	21 8% a	4 2%	1 8%	4 5%	2 3%	2 3%	9 8%
Don't know	38 10%	2 8%	6 10% b	- -	17 13% b	11 9% b	1 7%	- -	- -	1 3%	4 5%	9 11%	28 10%	9 4%	5 38%	4 5%	10 17% a	2 3%	15 14% a
Net: 2020	19 5%	- -	2 3%	5 10%	5 4%	4 3%	1 7%	- -	- -	1 3%	5 7%	10 12% c	10 4%	13 6%	- -	12 14% b	- -	6 8% b	- -
Net: H1 2021	91 23%	7 29%	14 23%	9 18%	30 24%	30 26%	2 14%	1 10%	3 38%	6 19%	26 34% c	23 28%	51 19%	57 28%	1 8%	27 31% b	5 8%	31 42% b	14 13%

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Q11. When do you expect the outlook for the UK ... sector to return to pre-crisis levels?

BASE: All respondents

Significance Level: 95%

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North a	Midlands b	South (excl. London) c	London d	Scotland *e	Wales *f	Northern Ireland *g	Net: Devolved regions h	Contractor a	Consultant b	Asset owner c	Confident a	Unconfident *b	Confident a	Unconfident b	Confident a
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
Net: H2 2021	66 17%	1 4%	12 19%	12 24%	16 13%	19 16%	2 14%	2 20%	2 25%	6 19%	12 16%	16 20%	44 16%	39 19%	1 8%	7 8%	13 22% a	7 9%	20 18%
Net: By Q4 of 2021	208 52%	9 38%	32 52%	28 57%	63 50%	64 55%	6 43%	3 30%	6 75%	15 47%	51 67% c	57 70% c	124 46%	132 64%	2 15%	63 73% b	18 31%	58 78% b	36 32%

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Q11. When do you expect the outlook for the UK ... sector to return to pre-crisis levels?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
I don't think the outlook for the UK ... sector has changed significantly	32 8%	6 16% bcd	1 1%	- -	2 1%	- -	25 14%	- -
Q3 2020	-	-	-	-	-	-	-	-
Q4 2020	19 5%	19 50% bcd	4 4% d	- -	- -	- -	9 5%	- -
Q1 2021	32 8%	4 11% d	32 29% acd	3 4% d	- -	- -	22 12%	- -
Q2 2021	59 15%	5 13% d	59 54% acd	4 5%	3 2%	- -	27 15%	2 17%
Q3 2021	38 10%	- -	7 6% d	38 49% abd	1 1%	- -	14 8%	- -
Q4 2021	28 7%	- -	2 2%	28 36% abd	6 4%	- -	13 7%	2 17%
2022 and beyond	127 32%	2 5%	4 4%	4 5%	127 89% abc	- -	52 29%	6 50%
I don't expect the outlook for the UK ... sector to ever return to pre-crisis levels	25 6%	- -	- -	- -	2 1%	23 100%	7 4%	- -
Don't know	38 10%	2 5%	1 1%	1 1%	2 1%	- -	12 7%	2 17%
Net: 2020	19 5%	19 50% bcd	4 4% d	- -	- -	- -	9 5%	- -
Net: H1 2021	91 23%	9 24% cd	91 83% acd	7 9% d	3 2%	- -	49 27%	2 17%
Net: H2 2021	66 17%	- -	9 8%	66 85% abd	7 5%	- -	27 15%	2 17%

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Q11. When do you expect the outlook for the UK ... sector to return to pre-crisis levels?

BASE: All respondents

Significance Level: 95%

Total

Net: By Q4 of 2021

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
Total	a	b	c	d	*e	a	*b
398	38	110	78	143	23	181	12
100%	100%	100%	100%	100%	100%	100%	100%
208	34	105	73	12	-	110	4
52%	89%	95%	94%	8%	-	61%	33%
	d	d	d				

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Q10/11. When do you expect your organisation's outlook/the outlook for the sector to return to pre-crisis levels?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
I don't think the outlook has changed	23 6%	11 6%	12 5%	4 7%	4 3%	12 8%	3 6%
Q3 2020	5 1%	5 3%	- -	1 2%	2 1%	1 1%	1 2%
Q4 2020	36 9%	30 17%	6 3%	10 16%	9 7%	10 7%	7 13%
Q1 2021	44 11%	31 18%	13 6%	10 16%	16 12%	13 9%	5 9%
Q2 2021	73 18%	49 28%	24 11%	12 20%	22 16%	28 19%	11 20%
Q3 2021	48 12%	28 16%	20 9%	12 20%	13 10%	20 13%	3 6%
Q4 2021	32 8%	16 9%	16 7%	4 7%	9 7%	16 11%	3 6%
2022 and beyond	143 36%	56 32%	87 39%	17 28%	52 39%	49 33%	25 46%
I don't expect the outlook to ever return to pre-crisis levels	23 6%	3 2%	20 9%	3 5%	5 4%	10 7%	5 9%
Don't know	32 8%	7 4%	25 11%	2 3%	15 11%	11 7%	4 7%
Net: 2020	38 10%	32 18%	6 3%	10 16%	11 8%	10 7%	7 13%
Net: H1 2021	110 28%	73 42%	37 17%	20 33%	36 27%	39 26%	15 28%
Net: H2 2021	78 20%	42 24%	36 16%	16 26%	22 16%	34 23%	6 11%

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Q10/11. When do you expect your organisation's outlook/the outlook for the sector to return to pre-crisis levels?

BASE: All respondents

Significance Level: 95%

Total

Net: By Q4 of 2021

Total	Public or private		Sector			
	Private a	Public b	Utilities a	Property b	Transport c	Another sector d
398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
223 56%	132 75% b	91 41%	47 77% bcd	65 49%	87 58%	24 44%

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Q10/11. When do you expect your organisation's outlook/the outlook for the sector to return to pre-crisis levels?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
I don't think the outlook has changed	23 6%	-	-	-	-	1 25%	-	-	2 25%	-	1 6%	3 5%	-	-	1 3%	2 3%	-	8 15%	1 8%	-
Q3 2020	5 1%	1 20%	-	-	-	-	1 7%	-	-	-	-	1 2%	1 6%	-	-	1 1%	-	-	-	-
Q4 2020	36 9%	1 20%	-	-	2 40%	-	4 27%	1 10%	1 13%	-	4 22%	1 2%	4 24%	-	4 13%	5 7%	-	3 6%	2 15%	-
Q1 2021	44 11%	1 20%	-	-	3 60%	1 25%	1 7%	2 20%	1 13%	-	5 28%	3 5%	4 24%	2 18%	5 16%	7 9%	-	4 7%	1 8%	-
Q2 2021	73 18%	2 40%	-	2 67%	-	1 25%	2 13%	2 20%	1 13%	-	5 28%	8 13%	1 6%	3 27%	6 19%	18 24%	-	9 17%	1 8%	-
Q3 2021	48 12%	-	-	-	1 20%	-	5 33%	2 20%	2 25%	1 50%	2 11%	4 7%	1 6%	3 27%	5 16%	14 19%	-	6 11%	-	-
Q4 2021	32 8%	-	-	-	1 20%	-	2 13%	2 20%	-	-	-	6 10%	-	-	3 9%	8 11%	-	6 11%	1 8%	-
2022 and beyond	143 36%	3 60%	1 100%	2 67%	1 20%	-	4 27%	3 30%	4 50%	1 50%	4 22%	27 45%	5 29%	3 27%	11 34%	27 36%	1 50%	13 24%	8 62%	-
I don't expect the outlook to ever return to pre-crisis levels	23 6%	-	-	-	-	-	-	-	-	-	1 6%	2 3%	-	1 9%	1 3%	2 3%	1 50%	5 9%	-	-
Don't know	32 8%	-	-	-	-	1 25%	-	1 10%	-	-	-	7 12%	3 18%	-	3 9%	5 7%	-	5 9%	1 8%	-
Net: 2020	38 10%	1 20%	-	-	2 40%	-	4 27%	1 10%	1 13%	-	4 22%	2 3%	5 29%	-	4 13%	5 7%	-	3 6%	2 15%	-
Net: H1 2021	110 28%	2 40%	-	2 67%	3 60%	2 50%	3 20%	3 30%	2 25%	-	9 50%	11 18%	5 29%	5 45%	10 31%	23 31%	-	13 24%	2 15%	-
Net: H2 2021	78 20%	-	-	-	2 40%	-	7 47%	4 40%	2 25%	1 50%	2 11%	10 17%	1 6%	3 27%	8 25%	20 27%	-	12 22%	1 8%	-
Net: By Q4 of 2021	223 56%	3 60%	-	2 67%	4 80%	3 75%	12 80%	8 80%	7 88%	1 50%	15 83%	25 42%	9 53%	7 64%	19 59%	46 61%	-	32 59%	6 46%	-

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Q10/11. When do you expect your organisation's outlook/the outlook for the sector to return to pre-crisis levels?

BASE: All respondents

	Sub sector		Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			a	b	c	d	e	f	g	h	a	b	c	a	b	a	b	a	b
Significance Level: 95%																			
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
I don't think the outlook has changed	23 6%	1 4%	4 6%	2 4%	8 6%	6 5%	1 7%	- -	1 13%	2 6%	5 7%	3 4%	16 6%	17 8%	- -	11 13% b	- -	11 15% b	2 2%
Q3 2020	5 1%	- -	- -	1 2%	- -	2 2%	1 7%	- -	- -	1 3% c	4 5% c	3 4% c	1 *	4 2%	- -	4 5%	- -	3 4% b	- -
Q4 2020	36 9%	- -	5 8%	6 12%	10 8%	10 9%	2 14%	- -	- -	2 6%	15 20% c	16 20% c	14 5%	26 13%	- -	18 21% b	2 3%	14 19% b	- -
Q1 2021	44 11%	3 13%	5 8%	4 8%	18 14%	13 11%	2 14%	- -	1 13%	3 9%	15 20% c	16 20% c	21 8%	31 15%	1 8%	16 19%	5 8%	18 24% b	5 5%
Q2 2021	73 18%	5 21%	12 19%	10 20%	18 14%	28 24% c	1 7%	1 10%	2 25%	4 13%	19 25% c	24 29% c	36 13%	40 20%	2 15%	18 21% b	4 7%	18 24%	16 14%
Q3 2021	48 12%	- -	8 13%	9 18%	12 9%	14 12%	2 14%	- -	1 13%	3 9%	10 13%	15 18% c	25 9%	27 13%	1 8%	9 10%	8 14%	6 8%	14 13%
Q4 2021	32 8%	1 4%	5 8%	5 10%	6 5%	12 10%	1 7%	2 20%	1 13%	4 13%	8 11%	7 9%	22 8%	19 9%	- -	1 1%	7 12% a	4 5%	8 7%
2022 and beyond	143 36%	8 33%	23 37%	18 37%	45 35%	42 36%	6 43%	4 40%	3 38%	13 41%	27 36%	19 23%	102 38% b	68 33%	5 38%	19 22%	33 56% a	13 18%	57 51% a
I don't expect the outlook to ever return to pre-crisis levels	23 6%	5 21%	2 3%	5 10%	7 6%	4 3%	1 7%	3 30%	- -	4 13% d	- -	2 2%	21 8% a	4 2%	1 8%	4 5%	2 3%	2 3%	8 7%
Don't know	32 8%	2 8%	6 10% b	- -	14 11% b	9 8% b	1 7%	- -	- -	1 3%	2 3%	6 7%	26 10% a	6 3%	5 38%	3 3%	8 14% a	1 1%	13 12% a
Net: 2020	38 10%	- -	5 8%	6 12%	10 8%	12 10%	2 14%	- -	- -	2 6%	17 22% c	17 21% c	14 5%	27 13%	- -	19 22% b	2 3%	15 20% b	- -
Net: H1 2021	110 28%	7 29%	15 24%	13 27%	35 28%	38 33%	3 21%	1 10%	3 38%	7 22%	32 42% c	35 43% c	55 21%	67 33%	2 15%	33 38% b	7 12%	35 47% b	19 17%

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Q10/11. When do you expect your organisation's outlook/the outlook for the sector to return to pre-crisis levels?

BASE: All respondents

Significance Level: 95%

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident
		a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b	
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
Net: H2 2021	78 20%	1 4%	13 21%	14 29% c	18 14%	24 21%	3 21%	2 20%	2 25%	7 22%	17 22%	22 27%	46 17%	45 22%	1 8%	10 12%	15 25% a	10 14%	22 20%
Net: By Q4 of 2021	223 56%	9 38%	33 53%	30 61%	65 51%	70 60%	8 57%	3 30%	6 75%	17 53%	59 78% c	63 77% c	126 47%	140 68%	2 15%	64 74% b	21 36%	62 84% b	38 34%

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Q10/11. When do you expect your organisation's outlook/the outlook for the sector to return to pre-crisis levels?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
I don't think the outlook has changed	23 6%	-	-	-	-	-	18 10%	-
Q3 2020	5 1%	5 13%	1 1%	-	-	-	4 2%	-
Q4 2020	36 9%	36 95%	12 11%	-	2 1%	-	24 13%	-
Q1 2021	44 11%	5 13%	44 40%	7 9%	-	-	27 15%	1 8%
Q2 2021	73 18%	8 21%	73 66%	9 12%	7 5%	-	37 20%	2 17%
Q3 2021	48 12%	-	13 12%	48 62%	2 1%	-	17 9%	-
Q4 2021	32 8%	-	3 3%	32 41%	9 6%	-	13 7%	2 17%
2022 and beyond	143 36%	2 5%	7 6%	11 14%	143 100%	-	53 29%	6 50%
I don't expect the outlook to ever return to pre-crisis levels	23 6%	-	-	-	-	23 100%	7 4%	-
Don't know	32 8%	-	-	-	-	-	10 6%	2 17%
Net: 2020	38 10%	38 100%	13 12%	-	2 1%	-	26 14%	-
Net: H1 2021	110 28%	13 34%	110 100%	16 21%	7 5%	-	59 33%	2 17%
Net: H2 2021	78 20%	-	16 15%	78 100%	11 8%	-	29 16%	2 17%

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Q10/11. When do you expect your organisation's outlook/the outlook for the sector to return to pre-crisis levels?

BASE: All respondents

Significance Level: 95%

Total

Net: By Q4 of 2021

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
Total	a	b	c	d	*e	a	*b
398	38	110	78	143	23	181	12
100%	100%	100%	100%	100%	100%	100%	100%
223	38	110	78	23	-	118	4
56%	100%	100%	100%	16%	-	65%	33%
	d	d	d				

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Q12. On a scale from 1 to 10 where 1 is not at all prepared and 10 is fully prepared, how prepared do you feel your organisation is to recover from Covid-19?

BASE: All respondents

Significance Level: 95%

		Public or private		Sector				
		Total	Private	Public	Utilities	Property	Transport	Another sector
			a	b	a	b	c	d
Total		398	175	223	61	134	149	54
		100%	100%	100%	100%	100%	100%	100%
10 - Fully prepared	(10.0)	29	16	13	1	11	14	3
		7%	9%	6%	2%	8%	9%	6%
							a	
9	(9.0)	45	20	25	9	16	13	7
		11%	11%	11%	15%	12%	9%	13%
8	(8.0)	107	37	70	13	43	37	14
		27%	21%	31%	21%	32%	25%	26%
				a				
7	(7.0)	102	48	54	22	26	45	9
		26%	27%	24%	36%	19%	30%	17%
					bd		b	
6	(6.0)	42	16	26	5	16	14	7
		11%	9%	12%	8%	12%	9%	13%
5	(5.0)	44	27	17	8	14	17	5
		11%	15%	8%	13%	10%	11%	9%
			b					
4	(4.0)	15	5	10	2	3	5	5
		4%	3%	4%	3%	2%	3%	9%
								b
3	(3.0)	5	2	3	-	-	3	2
		1%	1%	1%	-	-	2%	4%
								b
2	(2.0)	4	2	2	-	2	1	1
		1%	1%	1%	-	1%	1%	2%
1 - Not at all prepared	(1.0)	3	2	1	1	1	-	1
		1%	1%	*	2%	1%	-	2%
Don't know		2	-	2	-	2	-	-
		1%	-	1%	-	1%	-	-
Not applicable - my organisation does not need to prepare		-	-	-	-	-	-	-
		-	-	-	-	-	-	-
Net: Prepared		181	73	108	23	70	64	24
		45%	42%	48%	38%	52%	43%	44%
Net: Not prepared		12	6	6	1	3	4	4
		3%	3%	3%	2%	2%	3%	7%
Base for stats		396	175	221	61	132	149	54
Mean score		7.13	7.06	7.19	7.02	7.30	7.17	6.74
Standard Deviation		1.730	1.831	1.648	1.576	1.702	1.666	2.085

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Q12. On a scale from 1 to 10 where 1 is not at all prepared and 10 is fully prepared, how prepared do you feel your organisation is to recover from Covid-19?

BASE: All respondents

Significance Level: 95%

Total

Standard Error

Error variance

	Public or private		Sector			
	Private a	Public b	Utilities a	Property b	Transport c	Another sector d
Total	398	223	61	134	149	54
	100%	100%	100%	100%	100%	100%
Standard Error	.087	.111	.202	.148	.136	.284
Error variance	.01	.01	.04	.02	.02	.08

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Q12. On a scale from 1 to 10 where 1 is not at all prepared and 10 is fully prepared, how prepared do you feel your organisation is to recover from Covid-19?

BASE: All respondents

		Sub sector																			
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine	
Total		398	5	1	3	5	4	15	10	8	2	18	60	17	11	32	75	2	54	13	-
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	-
10 - Fully prepared	(10.0)	29	-	-	-	-	-	-	-	1	-	-	6	3	1	1	8	-	5	1	-
		7%	-	-	-	-	-	-	-	13%	-	-	10%	18%	9%	3%	11%	-	9%	8%	-
9	(9.0)	45	1	-	-	-	-	3	2	2	-	2	8	-	1	5	8	-	4	-	-
		11%	20%	-	-	-	-	20%	20%	25%	-	11%	13%	-	9%	16%	11%	-	7%	-	-
8	(8.0)	107	1	-	-	2	1	3	2	1	1	5	18	6	4	11	21	-	14	2	-
		27%	20%	-	-	40%	25%	20%	20%	13%	50%	28%	30%	35%	36%	34%	28%	-	26%	15%	-
7	(7.0)	102	-	-	2	1	1	4	4	2	-	8	12	1	3	5	18	1	20	4	-
		26%	-	-	67%	20%	25%	27%	40%	25%	-	44%	20%	6%	27%	16%	24%	50%	37%	31%	-
6	(6.0)	42	-	-	-	1	-	2	1	1	-	1	6	2	2	5	8	-	3	2	-
		11%	-	-	-	20%	-	13%	10%	13%	-	6%	10%	12%	18%	16%	11%	-	6%	15%	-
5	(5.0)	44	1	-	-	1	2	2	-	-	1	2	5	5	-	2	9	-	5	2	-
		11%	20%	-	-	20%	50%	13%	-	-	50%	11%	8%	29%	-	6%	12%	-	9%	15%	-
4	(4.0)	15	-	-	-	-	-	1	-	1	-	-	2	-	-	1	2	-	1	2	-
		4%	-	-	-	-	-	7%	-	13%	-	-	3%	-	-	3%	3%	-	2%	15%	-
3	(3.0)	5	1	-	1	-	-	-	-	-	-	-	-	-	-	-	1	-	2	-	-
		1%	20%	-	33%	-	-	-	-	-	-	-	-	-	-	-	1%	-	4%	-	-
2	(2.0)	4	1	-	-	-	-	-	-	-	-	-	1	-	-	1	-	1	-	-	-
		1%	20%	-	-	-	-	-	-	-	-	-	2%	-	-	3%	-	50%	-	-	-
1 - Not at all prepared	(1.0)	3	-	1	-	-	-	-	1	-	-	-	1	-	-	-	-	-	-	-	-
		1%	-	100%	-	-	-	-	10%	-	-	-	2%	-	-	-	-	-	-	-	-
Don't know		2	-	-	-	-	-	-	-	-	-	-	1	-	-	1	-	-	-	-	-
		1%	-	-	-	-	-	-	-	-	-	-	2%	-	-	3%	-	-	-	-	-
Not applicable - my organisation does not need to prepare		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net: Prepared		181	2	-	-	2	1	6	4	4	1	7	32	9	6	17	37	-	23	3	-
		45%	40%	-	-	40%	25%	40%	40%	50%	50%	39%	53%	53%	55%	53%	49%	-	43%	23%	-
Net: Not prepared		12	2	1	1	-	-	-	1	-	-	-	2	-	-	1	1	1	2	-	-
		3%	40%	100%	33%	-	-	-	10%	-	-	-	3%	-	-	3%	1%	50%	4%	-	-
Base for stats		396	5	1	3	5	4	15	10	8	2	18	59	17	11	31	75	2	54	13	-
Mean score		7.13	5.40	1.00	5.67	6.80	6.25	7.00	6.90	7.50	6.50	7.22	7.32	7.18	7.64	7.23	7.33	4.50	7.24	6.46	-
Standard Deviation		1.730	3.050	-	2.309	1.304	1.500	1.558	2.283	1.927	2.121	1.114	1.870	1.845	1.206	1.687	1.622	3.536	1.601	1.713	-
Standard Error		.087	1.364	-	1.333	.583	.750	.402	.722	.681	1.500	.263	.243	.448	.364	.303	.187	2.500	.218	.475	-
Error variance		.01	1.86	-	1.78	.34	.56	.16	.52	.46	2.25	.07	.06	.20	.13	.09	.04	6.25	.05	.23	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q12. On a scale from 1 to 10 where 1 is not at all prepared and 10 is fully prepared, how prepared do you feel your organisation is to recover from Covid-19?

BASE: All respondents

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	b	c	d	e	f	g	h	a	b	c	a	b	a	b	a	b
Significance Level: 95%																				
Total		398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
10 - Fully prepared	(10.0)	29 7%	1 4%	8 13% d	3 6%	8 6%	4 3%	2 14%	2 20%	1 13%	5 16% d	9 12%	6 7%	17 6%	18 9%	- -	16 19% b	1 2%	15 20% b	5 5%
9	(9.0)	45 11%	3 13%	2 3%	6 12% h	20 16% ah	17 15% ah	- -	- -	- -	- -	10 13%	9 11%	35 13%	32 16%	1 8%	18 21% b	5 8%	20 27% b	8 7%
8	(8.0)	107 27%	4 17%	16 26%	12 24%	39 31%	27 23%	4 29%	4 40%	1 13%	9 28%	16 21%	15 18%	80 30% b	62 30%	1 8%	18 21%	13 22%	20 27%	27 24%
7	(7.0)	102 26%	10 42%	19 31%	16 33%	28 22%	29 25%	1 7%	3 30%	3 38%	7 22%	22 29%	23 28%	65 24%	48 23%	6 46%	20 23%	23 39% a	13 18%	25 23%
6	(6.0)	42 11%	2 8%	4 6%	5 10%	12 9%	14 12%	3 21%	1 10%	2 25%	6 19%	4 5%	11 13%	29 11%	18 9%	1 8%	7 8%	3 5%	3 4%	12 11%
5	(5.0)	44 11%	4 17%	5 8%	4 8%	14 11%	16 14%	3 21%	- -	1 13%	4 13%	10 13%	15 18% c	20 7%	17 8%	1 8%	5 6%	7 12%	3 4%	20 18% a
4	(4.0)	15 4%	- -	6 10% bc	- -	3 2%	5 4%	- -	- -	- -	- -	2 3%	1 1%	13 5%	4 2%	1 8%	2 2%	3 5%	- -	8 7% a
3	(3.0)	5 1%	- -	2 3%	1 2%	1 1%	1 1%	- -	- -	- -	- -	1 1%	- -	4 1%	2 1%	- -	- -	2 3%	- -	1 1%
2	(2.0)	4 1%	- -	- -	2 4% c	- -	1 1%	- -	- -	- -	- -	1 1%	1 1%	2 1%	2 1%	1 8%	- -	2 3%	- -	1 1%
1 - Not at all prepared	(1.0)	3 1%	- -	- -	- -	- -	2 2%	1 7%	- -	- -	1 3% c	1 1%	1 1%	1 *	1 *	- -	- -	- -	- -	3 3%
Don't know		2 1%	- -	- -	- -	2 2%	- -	- -	- -	- -	- -	- -	- -	2 1%	1 *	1 8%	- -	- -	- -	1 1%
Not applicable - my organisation does not need to prepare		- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -
Net: Prepared		181 45%	8 33%	26 42%	21 43%	67 53%	48 41%	6 43%	6 60%	2 25%	14 44%	35 46%	30 37%	132 49% b	112 55%	2 15%	52 60% b	19 32%	55 74% b	40 36%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q12. On a scale from 1 to 10 where 1 is not at all prepared and 10 is fully prepared, how prepared do you feel your organisation is to recover from Covid-19?

BASE: All respondents

	Sub sector	Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident
		a	b	c	d	e	f	g	h	a	b	c	a	b	a	b	a	b	
Significance Level: 95%																			
Total	398	24	62	49	127	116	14	10	8	32	76	82	268	205	13	86	59	74	111
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Net: Not prepared	12	-	2	3	1	4	1	-	-	1	3	2	7	5	1	-	4	-	5
	3%	-	3%	6%	1%	3%	7%	-	-	3%	4%	2%	3%	2%	8%	-	7%	-	5%
				c												a			
Base for stats	396	24	62	49	125	116	14	10	8	32	76	82	266	204	12	86	59	74	110
Mean score	7.13	7.13	7.06	7.12	7.40	6.92	6.64	7.90	7.00	7.13	7.24	6.95	7.23	7.45	6.33	7.92	6.69	8.30	6.59
				d												b		b	
Standard Deviation	1.730	1.361	1.837	1.763	1.508	1.785	2.341	1.287	1.512	1.897	1.903	1.742	1.665	1.647	1.875	1.558	1.744	1.311	1.912
Standard Error	.087	.278	.233	.252	.135	.166	.626	.407	.535	.335	.218	.192	.102	.115	.541	.168	.227	.152	.182
Error variance	.01	.08	.05	.06	.02	.03	.39	.17	.29	.11	.05	.04	.01	.01	.29	.03	.05	.02	.03

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q12. On a scale from 1 to 10 where 1 is not at all prepared and 10 is fully prepared, how prepared do you feel your organisation is to recover from Covid-19?

BASE: All respondents

		Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
		Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
			a	b	c	d	e	a	b
Significance Level: 95%									
Total		398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
10 - Fully prepared	(10.0)	29 7%	6 16% cd	8 7%	1 1%	5 3%	3 13%	29 16%	- -
9	(9.0)	45 11%	7 18%	20 18% d	9 12%	13 9%	- -	45 25%	- -
8	(8.0)	107 27%	13 34%	31 28%	19 24%	35 24%	4 17%	107 59%	- -
7	(7.0)	102 26%	5 13%	31 28%	21 27%	39 27%	7 30%	- -	- -
6	(6.0)	42 11%	5 13%	5 5%	10 13% b	19 13% b	5 22%	- -	- -
5	(5.0)	44 11%	1 3%	12 11%	10 13%	16 11%	3 13%	- -	- -
4	(4.0)	15 4%	1 3%	1 1%	6 8% b	9 6% b	1 4%	- -	- -
3	(3.0)	5 1%	- -	2 2%	1 1%	2 1%	- -	- -	5 42%
2	(2.0)	4 1%	- -	- -	1 1%	2 1%	- -	- -	4 33%
1 - Not at all prepared	(1.0)	3 1%	- -	- -	- -	2 1%	- -	- -	3 25%
Don't know		2 1%	- -	- -	- -	1 1%	- -	- -	- -
Not applicable - my organisation does not need to prepare		- -	- -	- -	- -	- -	- -	- -	- -
Net: Prepared		181 45%	26 68% cd	59 54% cd	29 37%	53 37%	7 30%	181 100%	- -
Net: Not prepared		12 3%	- -	2 2%	2 3%	6 4%	- -	- -	12 100%
Base for stats		396	38	110	78	142	23	181	12

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q12. On a scale from 1 to 10 where 1 is not at all prepared and 10 is fully prepared, how prepared do you feel your organisation is to recover from Covid-19?

BASE: All respondents

Significance Level: 95%

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	*e	a	*b
Total	398	38	110	78	143	23	181	12
	100%	100%	100%	100%	100%	100%	100%	100%
Mean score	7.13	7.92	7.50	6.78	6.77	6.96	8.57	2.17
		cd	cd					
Standard Deviation	1.730	1.477	1.513	1.633	1.772	1.609	.754	.835
Standard Error	.087	.240	.144	.185	.149	.336	.056	.241
Error variance	.01	.06	.02	.03	.02	.11	*	.06

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q13. To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Total	Agree strongly	Tend to agree	Tend to disagree	Disagree strongly	Don't know	Net: Agree	Net: Disagree
Digital innovation will be increasingly important after the Covid-19 crisis	398 100%	222 56%	155 39%	16 4%	- -	5 1%	377 95%	16 4%
Working from home will play a much bigger part in my sector after the Covid-19 crisis	398 100%	200 50%	165 41%	24 6%	3 1%	6 2%	365 92%	27 7%
Factoring in potential future pandemics will become part of our organisational risk planning	398 100%	158 40%	206 52%	26 7%	3 1%	5 1%	364 91%	29 7%
Recovery in my sector will be gradual and long term	398 100%	117 29%	209 53%	60 15%	5 1%	7 2%	326 82%	65 16%
Whether social distancing restrictions continue will be a key factor in the speed of my sector's recovery	398 100%	144 36%	173 43%	57 14%	13 3%	11 3%	317 80%	70 18%
My sector will not emerge from the Covid-19 crisis in the same form	398 100%	98 25%	204 51%	66 17%	13 3%	17 4%	302 76%	79 20%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q13. Agree - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
	a	b	a	b	c	d	
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
My sector will not emerge from the Covid-19 crisis in the same form	302 76%	128 73%	174 78%	45 74%	103 77%	111 74%	43 80%
Whether social distancing restrictions continue will be a key factor in the speed of my sector's recovery	317 80%	125 71%	192 86% a	38 62%	107 80% a	127 85% a	45 83% a
Recovery in my sector will be gradual and long term	326 82%	134 77%	192 86% a	42 69%	114 85% a	124 83% a	46 85% a
Digital innovation will be increasingly important after the Covid-19 crisis	377 95%	160 91%	217 97% a	57 93%	128 96%	143 96%	49 91%
Working from home will play a much bigger part in my sector after the Covid-19 crisis	365 92%	154 88%	211 95% a	56 92%	121 90%	140 94%	48 89%
Factoring in potential future pandemics will become part of our organisational risk planning	364 91%	157 90%	207 93%	55 90%	127 95% d	136 91%	46 85%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q13. Agree - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
My sector will not emerge from the Covid-19 crisis in the same form	302 76%	5 100%	-	2 67%	4 80%	4 100%	11 73%	9 90%	4 50%	-	13 72%	47 78%	11 65%	8 73%	24 75%	56 75%	2 100%	39 72%	10 77%	-
Whether social distancing restrictions continue will be a key factor in the speed of my sector's recovery	317 80%	5 100%	-	2 67%	5 100%	3 75%	10 67%	6 60%	4 50%	2 100%	10 56%	49 82%	13 76%	10 91%	24 75%	67 89%	2 100%	42 78%	11 85%	-
Recovery in my sector will be gradual and long term	326 82%	4 80%	-	2 67%	5 100%	2 50%	13 87%	8 80%	4 50%	1 50%	11 61%	51 85%	17 100%	9 82%	25 78%	67 89%	2 100%	40 74%	13 100%	-
Digital innovation will be increasingly important after the Covid-19 crisis	377 95%	4 80%	-	3 100%	4 80%	3 75%	13 87%	9 90%	8 100%	2 100%	18 100%	58 97%	16 94%	11 100%	29 91%	70 93%	2 100%	53 98%	13 100%	-
Working from home will play a much bigger part in my sector after the Covid-19 crisis	365 92%	5 100%	-	2 67%	5 100%	3 75%	12 80%	9 90%	8 100%	2 100%	18 100%	56 93%	14 82%	10 91%	27 84%	71 95%	2 100%	51 94%	11 85%	-
Factoring in potential future pandemics will become part of our organisational risk planning	364 91%	3 60%	-	2 67%	4 80%	3 75%	12 80%	10 100%	6 75%	2 100%	18 100%	58 97%	16 94%	10 91%	30 94%	67 89%	2 100%	51 94%	13 100%	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q13. Agree - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Sub sector		Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			a	b	c	d	e	f	g	h	a	b	c	a	b	a	b	a	b
Significance Level: 95%																			
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
My sector will not emerge from the Covid-19 crisis in the same form	302 76%	22 92%	41 66%	39 80%	98 77%	88 76%	11 79%	9 90%	8 100%	28 88% a	60 79% b	53 65%	206 77% b	148 72%	12 92%	59 69%	48 81%	49 66%	91 82% a
Whether social distancing restrictions continue will be a key factor in the speed of my sector's recovery	317 80%	19 79%	45 73%	44 90% a	102 80%	93 80%	10 71%	7 70%	8 100%	25 78%	55 72%	55 67%	225 84% ab	170 83%	10 77%	70 81%	45 76%	63 85%	84 76%
Recovery in my sector will be gradual and long term	326 82%	18 75%	50 81%	40 82%	100 79%	99 85%	12 86%	10 100%	5 63%	27 84%	58 76%	67 82%	226 84%	161 79%	13 100%	62 72%	57 97% a	51 69%	95 86% a
Digital innovation will be increasingly important after the Covid-19 crisis	377 95%	24 100%	59 95%	46 94%	122 96%	110 95%	12 86%	10 100%	7 88%	29 91%	70 92%	76 93%	259 97%	199 97%	11 85%	83 97%	55 93%	69 93%	107 96%
Working from home will play a much bigger part in my sector after the Covid-19 crisis	365 92%	24 100%	59 95% b	41 84%	119 94% b	110 95% bh	12 86%	8 80%	7 88%	27 84%	68 89%	68 83%	253 94% b	194 95%	11 85%	82 95%	55 93%	69 93%	102 92%
Factoring in potential future pandemics will become part of our organisational risk planning	364 91%	21 88%	57 92%	45 92%	116 91%	106 91%	13 93%	10 100%	7 88%	30 94%	68 89%	72 88%	249 93%	190 93%	11 85%	76 88%	54 92%	65 88%	104 94%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q13. Agree - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
Significance Level: 95%		a	b	c	d	*e	a	*b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
My sector will not emerge from the Covid-19 crisis in the same form	302 76%	21 55%	82 75% a	55 71%	117 82% a	23 100%	130 72%	11 92%
Whether social distancing restrictions continue will be a key factor in the speed of my sector's recovery	317 80%	27 71%	83 75%	61 78%	120 84%	17 74%	142 78%	8 67%
Recovery in my sector will be gradual and long term	326 82%	22 58%	80 73%	64 82% a	137 96% abc	19 83%	139 77%	10 83%
Digital innovation will be increasingly important after the Covid-19 crisis	377 95%	35 92%	99 90%	73 94%	138 97% b	22 96%	171 94%	9 75%
Working from home will play a much bigger part in my sector after the Covid-19 crisis	365 92%	31 82%	104 95% a	69 88%	131 92%	22 96%	174 96%	10 83%
Factoring in potential future pandemics will become part of our organisational risk planning	364 91%	33 87%	101 92%	71 91%	136 95%	20 87%	167 92%	9 75%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q13_1. My sector will not emerge from the Covid-19 crisis in the same form - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

Significance Level: 95%

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
Agree strongly (4.0)	98 25%	41 23%	57 26%	14 23%	33 25%	40 27%	11 20%
Tend to agree (3.0)	204 51%	87 50%	117 52%	31 51%	70 52%	71 48%	32 59%
Tend to disagree (2.0)	66 17%	30 17%	36 16%	9 15%	22 16%	29 19%	6 11%
Disagree strongly (1.0)	13 3%	10 6%	3 1%	4 7%	2 1%	6 4%	1 2%
Don't know	17 4%	7 4%	10 4%	3 5%	7 5%	3 2%	4 7%
Net: Agree	302 76%	128 73%	174 78%	45 74%	103 77%	111 74%	43 80%
Net: Disagree	79 20%	40 23%	39 17%	13 21%	24 18%	35 23%	7 13%
Base for stats	381	168	213	58	127	146	50
Mean score	3.02	2.95	3.07	2.95	3.06	2.99	3.06
Standard Deviation	.754	.814	.700	.826	.705	.801	.652
Standard Error	.039	.063	.048	.108	.063	.066	.092
Error variance	*	*	*	.01	*	*	.01

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Q13_1. My sector will not emerge from the Covid-19 crisis in the same form - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

		Sub sector																			
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine	
Total		398	5	1	3	5	4	15	10	8	2	18	60	17	11	32	75	2	54	13	-
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	-
Agree strongly	(4.0)	98	1	-	-	-	1	3	3	-	-	5	15	4	5	6	15	2	14	7	-
		25%	20%	-	-	-	25%	20%	30%	-	-	28%	25%	24%	45%	19%	20%	100%	26%	54%	-
Tend to agree	(3.0)	204	4	-	2	4	3	8	6	4	-	8	32	7	3	18	41	-	25	3	-
		51%	80%	-	67%	80%	75%	53%	60%	50%	-	44%	53%	41%	27%	56%	55%	-	46%	23%	-
Tend to disagree	(2.0)	66	-	1	-	1	-	1	-	2	2	4	5	5	3	8	17	-	11	-	-
		17%	-	100%	-	20%	-	7%	-	25%	100%	22%	8%	29%	27%	25%	23%	-	20%	-	-
Disagree strongly	(1.0)	13	-	-	-	-	3	-	1	-	-	2	-	-	-	1	-	3	2	-	-
		3%	-	-	-	-	20%	-	13%	-	-	3%	-	-	-	1%	-	6%	15%	-	-
Don't know		17	-	-	1	-	-	1	1	-	1	6	1	-	-	1	-	1	1	1	-
		4%	-	-	33%	-	-	10%	13%	-	6%	10%	6%	-	-	1%	-	2%	8%	-	-
Net: Agree		302	5	-	2	4	4	11	9	4	-	13	47	11	8	24	56	2	39	10	-
		76%	100%	-	67%	80%	100%	73%	90%	50%	-	72%	78%	65%	73%	75%	75%	100%	72%	77%	-
Net: Disagree		79	-	1	-	1	-	4	-	3	2	4	7	5	3	8	18	-	14	2	-
		20%	-	100%	-	20%	-	27%	-	38%	100%	22%	12%	29%	27%	25%	24%	-	26%	15%	-
Base for stats		381	5	1	2	5	4	15	9	7	2	17	54	16	11	32	74	2	53	12	-
Mean score		3.02	3.20	2.00	3.00	2.80	3.25	2.73	3.33	2.43	2.00	3.06	3.11	2.94	3.18	2.94	2.95	4.00	2.94	3.25	-
Standard Deviation		.754	.447	-	-	.447	.500	1.033	.500	.787	-	.748	.718	.772	.874	.669	.700	-	.842	1.138	-
Standard Error		.039	.200	-	-	.200	.250	.267	.167	.297	-	.181	.098	.193	.263	.118	.081	-	.116	.329	-
Error variance		*	.04	-	-	.04	.06	.07	.03	.09	-	.03	.01	.04	.07	.01	.01	-	.01	.11	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q13_1. My sector will not emerge from the Covid-19 crisis in the same form - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b
Significance Level: 95%																				
Total		398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
Agree strongly (4.0)		98 25%	7 29%	12 19%	17 35% c	25 20%	28 24%	6 43%	4 40%	2 25%	12 38% c	14 18%	16 20%	69 26%	47 23%	3 23%	16 19%	21 36% a	16 22%	35 32%
Tend to agree (3.0)		204 51%	15 63%	29 47%	22 45%	73 57%	60 52%	5 36%	5 50%	6 75%	16 50%	46 61%	37 45%	137 51%	101 49%	9 69%	43 50%	27 46%	33 45%	56 50%
Tend to disagree (2.0)		66 17%	2 8%	14 23%	8 16%	22 17%	17 15%	2 14%	1 10%	- -	3 9%	10 13%	17 21%	44 16%	43 21%	1 8%	22 26% b	4 7%	19 26% b	12 11%
Disagree strongly (1.0)		13 3%	- -	3 5%	1 2%	3 2%	5 4%	1 7%	- -	- -	1 3%	4 5%	7 9% c	8 3%	10 5%	- -	5 6%	2 3%	4 5%	3 3%
Don't know		17 4%	- -	4 6%	1 2%	4 3%	6 5%	- -	- -	- -	- -	2 3%	5 6%	10 4%	4 2%	- -	- -	5 8% a	2 3%	5 5%
Net: Agree		302 76%	22 92%	41 66%	39 80%	98 77%	88 76%	11 79%	9 90%	8 100%	28 88% a	60 79% b	53 65% b	206 77% b	148 72%	12 92%	59 69%	48 81%	49 66%	91 82% a
Net: Disagree		79 20%	2 8%	17 27%	9 18%	25 20%	22 19%	3 21%	1 10%	- -	4 13%	14 18%	24 29%	52 19%	53 26%	1 8%	27 31% b	6 10%	23 31% b	15 14%
Base for stats		381	24	58	48	123	110	14	10	8	32	74	77	258	201	13	86	54	72	106
Mean score		3.02	3.21	2.86	3.15	2.98	3.01	3.14	3.30	3.25	3.22 a	2.95	2.81	3.03 b	2.92	3.15	2.81	3.24 a	2.85	3.16 a
Standard Deviation		.754	.588	.805	.772	.695	.772	.949	.675	.463	.751	.738	.874	.750	.802	.555	.805	.751	.833	.732
Standard Error		.039	.120	.106	.111	.063	.074	.254	.213	.164	.133	.086	.100	.047	.057	.154	.087	.102	.098	.071
Error variance		*	.01	.01	.01	*	.01	.06	.05	.03	.02	.01	.01	*	*	.02	.01	.01	.01	.01

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q13_1. My sector will not emerge from the Covid-19 crisis in the same form - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
Significance Level: 95%		a	b	c	d	*e	a	*b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
Agree strongly (4.0)	98 25%	4 11%	18 16%	15 19%	42 29%	16 70%	36 20%	6 50%
Tend to agree (3.0)	204 51%	17 45%	64 58%	40 51%	75 52%	7 30%	94 52%	5 42%
Tend to disagree (2.0)	66 17%	14 37%	23 21%	14 18%	17 12%	-	38 21%	1 8%
Disagree strongly (1.0)	13 3%	2 5%	3 3%	5 6%	4 3%	-	5 3%	-
Don't know	17 4%	1 3%	2 2%	4 5%	5 3%	-	8 4%	-
Net: Agree	302 76%	21 55%	82 75%	55 71%	117 82%	23 100%	130 72%	11 92%
Net: Disagree	79 20%	16 42%	26 24%	19 24%	21 15%	-	43 24%	1 8%
Base for stats	381	37	108	74	138	23	173	12
Mean score	3.02	2.62	2.90	2.88	3.12	3.70	2.93	3.42
Standard Deviation	.754	.758	.696	.810	.729	.470	.736	.669
Standard Error	.039	.125	.067	.094	.062	.098	.056	.193
Error variance	*	.02	*	.01	*	.01	*	.04

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q13_2. Whether social distancing restrictions continue will be a key factor in the speed of my sector's recovery - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Significance Level: 95%							
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
Agree strongly (4.0)	144 36%	57 33%	87 39%	13 21%	41 31%	71 48% ab	19 35%
Tend to agree (3.0)	173 43%	68 39%	105 47%	25 41%	66 49% c	56 38%	26 48%
Tend to disagree (2.0)	57 14%	33 19% b	24 11%	15 25% c	19 14%	17 11%	6 11%
Disagree strongly (1.0)	13 3%	11 6% b	2 1%	7 11% bc	3 2%	1 1%	2 4%
Don't know	11 3%	6 3%	5 2%	1 2%	5 4%	4 3%	1 2%
Net: Agree	317 80%	125 71%	192 86% a	38 62%	107 80% a	127 85% a	45 83% a
Net: Disagree	70 18%	44 25% b	26 12%	22 36% bcd	22 16%	18 12%	8 15%
Base for stats	387	169	218	60	129	145	53
Mean score	3.16	3.01	3.27 a	2.73	3.12 a	3.36 ab	3.17 a
Standard Deviation	.794	.893	.689	.936	.740	.714	.778
Standard Error	.040	.069	.047	.121	.065	.059	.107
Error variance	*	*	*	.01	*	*	.01

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q13_2. Whether social distancing restrictions continue will be a key factor in the speed of my sector's recovery - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

		Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine	
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-	
Agree strongly	(4.0) 144 36%	2 40%	-	-	2 40%	2 50%	3 20%	2 20%	2 25%	-	3 17%	21 35%	5 29%	4 36%	8 25%	35 47%	2 100%	23 43%	8 62%	-	
Tend to agree	(3.0) 173 43%	3 60%	-	2 67%	3 60%	1 25%	7 47%	4 40%	2 25%	2 100%	7 39%	28 47%	8 47%	6 55%	16 50%	32 43%	-	19 35%	3 23%	-	
Tend to disagree	(2.0) 57 14%	-	-	1 33%	-	-	4 27%	2 20%	3 38%	-	5 28%	8 13%	3 18%	-	5 16%	6 8%	-	9 17%	2 15%	-	
Disagree strongly	(1.0) 13 3%	-	-	-	-	1 25%	1 7%	2 20%	1 13%	-	2 11%	1 2%	-	1 9%	1 3%	-	-	1 2%	-	-	
Don't know	11 3%	-	1 100%	-	-	-	-	-	-	-	1 6%	2 3%	1 6%	-	2 6%	2 3%	-	2 4%	-	-	
Net: Agree	317 80%	5 100%	-	2 67%	5 100%	3 75%	10 67%	6 60%	4 50%	2 100%	10 56%	49 82%	13 76%	10 91%	24 75%	67 89%	2 100%	42 78%	11 85%	-	
Net: Disagree	70 18%	-	-	1 33%	-	1 25%	5 33%	4 40%	4 50%	-	7 39%	9 15%	3 18%	1 9%	6 19%	6 8%	-	10 19%	2 15%	-	
Base for stats	387	5	-	3	5	4	15	10	8	2	17	58	16	11	30	73	2	52	13	-	
Mean score	3.16	3.40	-	2.67	3.40	3.00	2.80	2.60	2.63	3.00	2.65	3.19	3.13	3.18	3.03	3.40	4.00	3.23	3.46	-	
Standard Deviation	.794	.548	-	.577	.548	1.414	.862	1.075	1.061	-	.931	.736	.719	.874	.765	.640	-	.807	.776	-	
Standard Error	.040	.245	-	.333	.245	.707	.223	.340	.375	-	.226	.097	.180	.263	.140	.075	-	.112	.215	-	
Error variance	*	.06	-	.11	.06	.50	.05	.12	.14	-	.05	.01	.03	.07	.02	.01	-	.01	.05	-	

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q13_2. Whether social distancing restrictions continue will be a key factor in the speed of my sector's recovery - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b
Significance Level: 95%																				
Total		398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
Agree strongly	(4.0)	144 36%	7 29%	24 39%	14 29%	45 35%	48 41%	3 21%	2 20%	2 25%	7 22%	27 36%	26 32%	101 38%	85 41%	5 38%	31 36%	25 42%	27 36%	38 34%
Tend to agree	(3.0)	173 43%	12 50%	21 34%	30 61%	57 45%	45 39%	7 50%	5 50%	6 75%	18 56%	28 37%	29 35%	124 46%	85 41%	5 38%	39 45%	20 34%	36 49%	46 41%
Tend to disagree	(2.0)	57 14%	5 21%	14 23%	3 6%	16 13%	17 15%	1 7%	3 30%	- -	4 13%	15 20%	17 21%	32 12%	23 11%	1 8%	12 14%	8 14%	7 9%	16 14%
Disagree strongly	(1.0)	13 3%	- -	1 2%	1 2%	5 4%	4 3%	2 14%	- -	- -	2 6%	4 5%	5 6%	5 2%	10 5%	- -	3 3%	2 3%	4 5%	4 4%
Don't know		11 3%	- -	2 3%	1 2%	4 3%	2 2%	1 7%	- -	- -	1 3%	2 3%	5 6%	6 2%	2 1%	2 15%	1 1%	4 7%	- -	7 6%
Net: Agree		317 80%	19 79%	45 73%	44 90%	102 80%	93 80%	10 71%	7 70%	8 100%	25 78%	55 72%	55 67%	225 84%	170 83%	10 77%	70 81%	45 76%	63 85%	84 76%
Net: Disagree		70 18%	5 21%	15 24%	4 8%	21 17%	21 18%	3 21%	3 30%	- -	6 19%	19 25%	22 27%	37 14%	33 16%	1 8%	15 17%	10 17%	11 15%	20 18%
Base for stats		387	24	60	48	123	114	13	10	8	31	74	77	262	203	11	85	55	74	104
Mean score		3.16	3.08	3.13	3.19	3.15	3.20	2.85	2.90	3.25	2.97	3.05	2.99	3.23	3.21	3.36	3.15	3.24	3.16	3.13
Standard Deviation		.794	.717	.833	.641	.800	.822	.987	.738	.463	.795	.890	.910	.732	.830	.674	.794	.838	.811	.813
Standard Error		.040	.146	.108	.093	.072	.077	.274	.233	.164	.143	.103	.104	.045	.058	.203	.086	.113	.094	.080
Error variance		*	.02	.01	.01	.01	.01	.07	.05	.03	.02	.01	.01	*	*	.04	.01	.01	.01	.01

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Q13_2. Whether social distancing restrictions continue will be a key factor in the speed of my sector's recovery - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
Agree strongly (4.0)	144 36%	11 29%	34 31%	24 31%	54 38%	10 43%	69 38%	5 42%
Tend to agree (3.0)	173 43%	16 42%	49 45%	37 47%	66 46%	7 30%	73 40%	3 25%
Tend to disagree (2.0)	57 14%	10 26%	22 20%	13 17%	13 9%	5 22%	30 17%	2 17%
Disagree strongly (1.0)	13 3%	1 3%	3 3%	4 5%	4 3%	1 4%	8 4%	- -
Don't know	11 3%	- -	2 2%	- -	6 4%	- -	1 1%	2 17%
Net: Agree	317 80%	27 71%	83 75%	61 78%	120 84%	17 74%	142 78%	8 67%
Net: Disagree	70 18%	11 29%	25 23%	17 22%	17 12%	6 26%	38 21%	2 17%
Base for stats	387	38	108	78	137	23	180	10
Mean score	3.16	2.97	3.06	3.04	3.24	3.13	3.13	3.30
Standard Deviation	.794	.822	.795	.829	.743	.920	.846	.823
Standard Error	.040	.133	.077	.094	.063	.192	.063	.260
Error variance	*	.02	.01	.01	*	.04	*	.07

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q13_3. Recovery in my sector will be gradual and long term - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

Significance Level: 95%

		Public or private		Sector				
		Total	Private	Public	Utilities	Property	Transport	Another sector
			a	b	a	b	c	d
Total		398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
Agree strongly	(4.0)	117 29%	53 30%	64 29%	13 21%	37 28%	49 33%	18 33%
Tend to agree	(3.0)	209 53%	81 46%	128 57% a	29 48%	77 57%	75 50%	28 52%
Tend to disagree	(2.0)	60 15%	37 21% b	23 10%	16 26% bd	15 11%	23 15%	6 11%
Disagree strongly	(1.0)	5 1%	2 1%	3 1%	1 2%	3 2%	- -	1 2%
Don't know		7 2%	2 1%	5 2%	2 3%	2 1%	2 1%	1 2%
Net: Agree		326 82%	134 77%	192 86% a	42 69%	114 85% a	124 83% a	46 85% a
Net: Disagree		65 16%	39 22% b	26 12%	17 28% bc	18 13%	23 15%	7 13%
Base for stats		391	173	218	59	132	147	53
Mean score		3.12	3.07	3.16	2.92	3.12	3.18 a	3.19
Standard Deviation		.700	.752	.656	.749	.688	.679	.709
Standard Error		.035	.057	.044	.098	.060	.056	.097
Error variance		*	*	*	.01	*	*	.01

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q13_3. Recovery in my sector will be gradual and long term - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

		Sub sector																			
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine	
Total		398	5	1	3	5	4	15	10	8	2	18	60	17	11	32	75	2	54	13	-
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	-
Agree strongly	(4.0)	117	2	-	1	2	-	7	3	-	-	2	22	7	1	5	22	1	17	8	-
		29%	40%	-	33%	40%	-	47%	30%	-	-	11%	37%	41%	9%	16%	29%	50%	31%	62%	-
Tend to agree	(3.0)	209	2	-	1	3	2	6	5	4	1	9	29	10	8	20	45	1	23	5	-
		53%	40%	-	33%	60%	50%	40%	50%	50%	50%	50%	48%	59%	73%	63%	60%	50%	43%	38%	-
Tend to disagree	(2.0)	60	1	-	1	-	2	1	2	4	1	6	7	-	2	6	7	-	13	-	-
		15%	20%	-	33%	-	50%	7%	20%	50%	50%	33%	12%	-	18%	19%	9%	-	24%	-	-
Disagree strongly	(1.0)	5	-	-	-	-	-	-	-	-	-	1	1	-	-	1	-	-	-	-	-
		1%	-	-	-	-	-	-	-	-	-	6%	2%	-	-	3%	-	-	-	-	-
Don't know		7	-	1	-	-	-	1	-	-	-	-	1	-	-	-	1	-	1	-	-
		2%	-	100%	-	-	-	7%	-	-	-	-	2%	-	-	-	1%	-	2%	-	-
Net: Agree		326	4	-	2	5	2	13	8	4	1	11	51	17	9	25	67	2	40	13	-
		82%	80%	-	67%	100%	50%	87%	80%	50%	50%	61%	85%	100%	82%	78%	89%	100%	74%	100%	-
Net: Disagree		65	1	-	1	-	2	1	2	4	1	7	8	-	2	7	7	-	13	-	-
		16%	20%	-	33%	-	50%	7%	20%	50%	50%	39%	13%	-	18%	22%	9%	-	24%	-	-
Base for stats		391	5	-	3	5	4	14	10	8	2	18	59	17	11	32	74	2	53	13	-
Mean score		3.12	3.20	-	3.00	3.40	2.50	3.43	3.10	2.50	2.50	2.67	3.22	3.41	2.91	2.91	3.20	3.50	3.08	3.62	-
Standard Deviation		.700	.837	-	1.000	.548	.577	.646	.738	.535	.707	.767	.721	.507	.539	.689	.596	.707	.756	.506	-
Standard Error		.035	.374	-	.577	.245	.289	.173	.233	.189	.500	.181	.094	.123	.163	.122	.069	.500	.104	.140	-
Error variance		*	.14	-	.33	.06	.08	.03	.05	.04	.25	.03	.01	.02	.03	.01	*	.25	.01	.02	-

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Q13_3. Recovery in my sector will be gradual and long term - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	b	c	d	e	f	g	h	a	b	c	a	b	a	b	a	b
Significance Level: 95%																				
Total		398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
Agree strongly (4.0)		117 29%	4 17%	15 24%	18 37%	29 23%	42 36%	6 43%	2 20%	2 25%	10 31%	25 33%	26 32%	78 29%	58 28%	3 23%	23 27%	24 41%	19 26%	35 32%
Tend to agree (3.0)		209 53%	14 58%	35 56%	22 45%	71 56%	57 49%	6 43%	8 80%	3 38%	17 53%	33 43%	41 50%	148 55%	103 50%	10 77%	39 45%	33 56%	32 43%	60 54%
Tend to disagree (2.0)		60 15%	3 13%	9 15%	9 18%	23 18%	15 13%	1 7%	- -	2 25%	3 9%	16 21%	13 16%	34 13%	42 20%	- -	23 27%	1 2%	21 28%	11 10%
Disagree strongly (1.0)		5 1%	1 4%	- -	- -	4 3%	- -	- -	- -	- -	- -	1 1%	1 1%	3 1%	1 *	- -	1 1%	- -	2 3%	- -
Don't know		7 2%	2 8%	3 5%	- -	- -	2 2%	1 7%	- -	1 13%	2 6%	1 1%	1 1%	5 2%	1 *	- -	- -	1 2%	- -	5 5%
Net: Agree		326 82%	18 75%	50 81%	40 82%	100 79%	99 85%	12 86%	10 100%	5 63%	27 84%	58 76%	67 82%	226 84%	161 79%	13 100%	62 72%	57 97%	51 69%	95 86%
Net: Disagree		65 16%	4 17%	9 15%	9 18%	27 21%	15 13%	1 7%	- -	2 25%	3 9%	17 22%	14 17%	37 14%	43 21%	- -	24 28%	1 2%	23 31%	11 10%
Base for stats		391	22	59	49	127	114	13	10	7	30	75	81	263	204	13	86	58	74	106
Mean score		3.12	2.95	3.10	3.18	2.98	3.24	3.38	3.20	3.00	3.23	3.09	3.14	3.14	3.07	3.23	2.98	3.40	2.92	3.23
Standard Deviation		.700	.722	.635	.727	.734	.669	.650	.422	.816	.626	.774	.720	.673	.712	.439	.767	.528	.807	.622
Standard Error		.035	.154	.083	.104	.065	.063	.180	.133	.309	.114	.089	.080	.041	.050	.122	.083	.069	.094	.060
Error variance		*	.02	.01	.01	*	*	.03	.02	.10	.01	.01	.01	*	*	.01	.01	*	.01	*

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Q13_3. Recovery in my sector will be gradual and long term - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

		Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
		Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
			a	b	c	d	*e	a	*b
Significance Level: 95%									
Total		398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
Agree strongly	(4.0)	117 29%	9 24%	19 17%	25 32% b	57 40% b	10 43%	44 24%	6 50%
Tend to agree	(3.0)	209 53%	13 34%	61 55% a	39 50%	80 56% a	9 39%	95 52%	4 33%
Tend to disagree	(2.0)	60 15%	13 34% cd	27 25% d	13 17% d	5 3%	4 17%	38 21%	1 8%
Disagree strongly	(1.0)	5 1%	3 8% bcd	1 1%	- -	- -	- -	2 1%	- -
Don't know		7 2%	- -	2 2%	1 1%	1 1%	- -	2 1%	1 8%
Net: Agree		326 82%	22 58%	80 73%	64 82% a	137 96% abc	19 83%	139 77%	10 83%
Net: Disagree		65 16%	16 42% cd	28 25% d	13 17% d	5 3%	4 17%	40 22%	1 8%
Base for stats		391	38	108	77	142	23	179	11
Mean score		3.12	2.74	2.91	3.16 ab	3.37 abc	3.26	3.01	3.45
Standard Deviation		.700	.921	.677	.689	.552	.752	.711	.688
Standard Error		.035	.149	.065	.079	.046	.157	.053	.207
Error variance		*	.02	*	.01	*	.02	*	.04

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Q13_4. Digital innovation will be increasingly important after the Covid-19 crisis - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

Significance Level: 95%

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
Agree strongly (4.0)	222 56%	83 47%	139 62% a	25 41%	80 60% a	90 60% a	27 50%
Tend to agree (3.0)	155 39%	77 44%	78 35%	32 52% bc	48 36%	53 36%	22 41%
Tend to disagree (2.0)	16 4%	12 7% b	4 2%	4 7%	5 4%	4 3%	3 6%
Disagree strongly (1.0)	- -	- -	- -	- -	- -	- -	- -
Don't know	5 1%	3 2%	2 1%	- -	1 1%	2 1%	2 4%
Net: Agree	377 95%	160 91%	217 97% a	57 93%	128 96%	143 96%	49 91%
Net: Disagree	16 4%	12 7% b	4 2%	4 7%	5 4%	4 3%	3 6%
Base for stats	393	172	221	61	133	147	52
Mean score	3.52	3.41	3.61 a	3.34	3.56 a	3.59 a	3.46
Standard Deviation	.576	.620	.525	.602	.569	.547	.609
Standard Error	.029	.047	.035	.077	.049	.045	.084
Error variance	*	*	*	.01	*	*	.01

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Q13_4. Digital innovation will be increasingly important after the Covid-19 crisis - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

		Sub sector																			
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine	
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-	
Agree strongly	(4.0) 222 56%	-	-	-	3 60%	2 50%	3 20%	5 50%	3 38%	1 50%	9 50%	39 65%	7 41%	4 36%	20 63%	46 61%	2 100%	32 59%	7 54%	-	
Tend to agree	(3.0) 155 39%	4 80%	-	3 100%	1 20%	1 25%	10 67%	4 40%	5 63%	1 50%	9 50%	19 32%	9 53%	7 64%	9 28%	24 32%	-	21 39%	6 46%	-	
Tend to disagree	(2.0) 16 4%	1 20%	1 100%	-	1 20%	1 25%	2 13%	1 10%	-	-	-	2 3%	1 6%	-	2 6%	3 4%	-	1 2%	-	-	
Disagree strongly	(1.0) -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Don't know	5 1%	-	-	-	-	-	-	-	-	-	-	-	-	-	1 3%	2 3%	-	-	-	-	
Net: Agree	377 95%	4 80%	-	3 100%	4 80%	3 75%	13 87%	9 90%	8 100%	2 100%	18 100%	58 97%	16 94%	11 100%	29 91%	70 93%	2 100%	53 98%	13 100%	-	
Net: Disagree	16 4%	1 20%	1 100%	-	1 20%	1 25%	2 13%	1 10%	-	-	-	2 3%	1 6%	-	2 6%	3 4%	-	1 2%	-	-	
Base for stats	393	5	1	3	5	4	15	10	8	2	18	60	17	11	31	73	2	54	13	-	
Mean score	3.52	2.80	2.00	3.00	3.40	3.25	3.07	3.40	3.38	3.50	3.50	3.62	3.35	3.36	3.58	3.59	4.00	3.57	3.54	-	
Standard Deviation	.576	.447	-	-	.894	.957	.594	.699	.518	.707	.514	.555	.606	.505	.620	.573	-	.536	.519	-	
Standard Error	.029	.200	-	-	.400	.479	.153	.221	.183	.500	.121	.072	.147	.152	.111	.067	-	.073	.144	-	
Error variance	*	.04	-	-	.16	.23	.02	.05	.03	.25	.01	.01	.02	.02	.01	*	-	.01	.02	-	

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Q13_4. Digital innovation will be increasingly important after the Covid-19 crisis - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	b	c	d	*e	*f	*g	h									
Significance Level: 95%																				
Total		398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
Agree strongly (4.0)		222 56%	15 63%	30 48%	23 47%	78 61%	76 66%	3 21%	7 70%	4 50%	14 44%	37 49%	36 44%	159 59%	122 60%	8 62%	49 57%	29 49%	44 59%	59 53%
Tend to agree (3.0)		155 39%	9 38%	29 47%	23 47%	44 35%	34 29%	9 64%	3 30%	3 38%	15 47%	33 43%	40 49%	100 37%	77 38%	3 23%	34 40%	26 44%	25 34%	48 43%
Tend to disagree (2.0)		16 4%	-	2 3%	3 6%	5 4%	4 3%	2 14%	-	-	2 6%	5 7%	4 5%	7 3%	5 2%	1 8%	3 3%	3 5%	5 7%	3 3%
Disagree strongly (1.0)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know		5 1%	-	1 2%	-	-	2 2%	-	-	1 13%	1 3%	1 1%	2 2%	2 1%	1 *	1 8%	-	1 2%	-	1 1%
Net: Agree		377 95%	24 100%	59 95%	46 94%	122 96%	110 95%	12 86%	10 100%	7 88%	29 91%	70 92%	76 93%	259 97%	199 97%	11 85%	83 97%	55 93%	69 93%	107 96%
Net: Disagree		16 4%	-	2 3%	3 6%	5 4%	4 3%	2 14%	-	-	2 6%	5 7%	4 5%	7 3%	5 2%	1 8%	3 3%	3 5%	5 7%	3 3%
Base for stats		393	24	61	49	127	114	14	10	7	31	75	80	266	204	12	86	58	74	110
Mean score		3.52	3.63	3.46	3.41	3.57	3.63	3.07	3.70	3.57	3.39	3.43	3.40	3.57	3.57	3.58	3.53	3.45	3.53	3.51
Standard Deviation		.576	.495	.565	.610	.571	.553	.616	.483	.535	.615	.619	.587	.546	.543	.669	.568	.597	.624	.554
Standard Error		.029	.101	.072	.087	.051	.052	.165	.153	.202	.110	.071	.066	.034	.038	.193	.061	.078	.073	.053
Error variance		*	.01	.01	.01	*	*	.03	.02	.04	.01	.01	*	*	*	.04	*	.01	.01	*

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Q13_4. Digital innovation will be increasingly important after the Covid-19 crisis - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
Significance Level: 95%								
		a	b	c	d	e	a	b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
Agree strongly (4.0)	222 56%	14 37%	60 55%	45 58% a	80 56% a	14 61%	105 58%	6 50%
Tend to agree (3.0)	155 39%	21 55% bc	39 35%	28 36%	58 41%	8 35%	66 36%	3 25%
Tend to disagree (2.0)	16 4%	3 8%	10 9% d	3 4%	4 3%	- -	10 6%	2 17%
Disagree strongly (1.0)	- -	- -	- -	- -	- -	- -	- -	- -
Don't know	5 1%	- -	1 1%	2 3%	1 1%	1 4%	- -	1 8%
Net: Agree	377 95%	35 92%	99 90%	73 94%	138 97% b	22 96%	171 94%	9 75%
Net: Disagree	16 4%	3 8%	10 9% d	3 4%	4 3%	- -	10 6%	2 17%
Base for stats	393	38	109	76	142	22	181	11
Mean score	3.52	3.29	3.46	3.55 a	3.54 a	3.64	3.52	3.36
Standard Deviation	.576	.611	.660	.575	.554	.492	.602	.809
Standard Error	.029	.099	.063	.066	.047	.105	.045	.244
Error variance	*	.01	*	*	*	.01	*	.06

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Q13_5. Working from home will play a much bigger part in my sector after the Covid-19 crisis - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

Significance Level: 95%

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
Agree strongly (4.0)	200 50%	70 40%	130 58% a	25 41%	73 54%	76 51%	26 48%
Tend to agree (3.0)	165 41%	84 48% b	81 36%	31 51% b	48 36%	64 43%	22 41%
Tend to disagree (2.0)	24 6%	16 9% b	8 4%	4 7%	8 6%	6 4%	6 11%
Disagree strongly (1.0)	3 1%	2 1%	1 *	1 2%	2 1%	- -	- -
Don't know	6 2%	3 2%	3 1%	- -	3 2%	3 2%	- -
Net: Agree	365 92%	154 88%	211 95% a	56 92%	121 90%	140 94%	48 89%
Net: Disagree	27 7%	18 10% b	9 4%	5 8%	10 7%	6 4%	6 11%
Base for stats	392	172	220	61	131	146	54
Mean score	3.43	3.29	3.55 a	3.31	3.47	3.48	3.37
Standard Deviation	.644	.682	.591	.672	.683	.578	.681
Standard Error	.033	.052	.040	.086	.060	.048	.093
Error variance	*	*	*	.01	*	*	.01

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Q13_5. Working from home will play a much bigger part in my sector after the Covid-19 crisis - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

		Sub sector																			
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine	
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-	
Agree strongly	(4.0) 200 50%	-	-	-	2 40%	-	4 27%	3 30%	2 25%	1 50%	13 72%	34 57%	8 47%	6 55%	19 59%	38 51%	2 100%	30 56%	4 31%	-	
Tend to agree	(3.0) 165 41%	5 100%	-	2 67%	3 60%	3 75%	8 53%	6 60%	6 75%	1 50%	5 28%	22 37%	6 35%	4 36%	8 25%	33 44%	-	21 39%	7 54%	-	
Tend to disagree	(2.0) 24 6%	-	1 100%	1 33%	-	-	3 20%	1 10%	-	-	-	2 3%	2 12%	-	4 13%	3 4%	-	3 6%	-	-	
Disagree strongly	(1.0) 3 1%	-	-	-	-	1 25%	-	-	-	-	-	1 2%	-	-	1 3%	-	-	-	-	-	
Don't know	6 2%	-	-	-	-	-	-	-	-	-	-	1 2%	1 6%	1 9%	-	1 1%	-	-	2 15%	-	
Net: Agree	365 92%	5 100%	-	2 67%	5 100%	3 75%	12 80%	9 90%	8 100%	2 100%	18 100%	56 93%	14 82%	10 91%	27 84%	71 95%	2 100%	51 94%	11 85%	-	
Net: Disagree	27 7%	-	1 100%	1 33%	-	1 25%	3 20%	1 10%	-	-	-	3 5%	2 12%	-	5 16%	3 4%	-	3 6%	-	-	
Base for stats	392	5	1	3	5	4	15	10	8	2	18	59	16	10	32	74	2	54	11	-	
Mean score	3.43	3.00	2.00	2.67	3.40	2.50	3.07	3.20	3.25	3.50	3.72	3.51	3.38	3.60	3.41	3.47	4.00	3.50	3.36	-	
Standard Deviation	.644	-	-	.577	.548	1.000	.704	.632	.463	.707	.461	.653	.719	.516	.837	.579	-	.607	.505	-	
Standard Error	.033	-	-	.333	.245	.500	.182	.200	.164	.500	.109	.085	.180	.163	.148	.067	-	.083	.152	-	
Error variance	*	-	-	.11	.06	.25	.03	.04	.03	.25	.01	.01	.03	.03	.02	*	-	.01	.02	-	

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Q13_5. Working from home will play a much bigger part in my sector after the Covid-19 crisis - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b
Significance Level: 95%																				
Total		398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
Agree strongly (4.0)		200 50%	11 46%	28 45%	23 47%	69 54%	58 50%	7 50%	7 70%	5 63%	19 59%	28 37%	32 39%	152 57% ab	102 50%	6 46%	40 47%	32 54%	32 43%	62 56%
Tend to agree (3.0)		165 41%	13 54%	31 50%	18 37%	50 39%	52 45%	5 36%	1 10%	2 25%	8 25%	40 53%	36 44%	101 38%	92 45%	5 38%	42 49%	23 39%	37 50%	40 36%
Tend to disagree (2.0)		24 6%	-	1 2%	8 16% acd	4 3%	5 4%	2 14%	1 10%	1 13%	4 13% ac	7 9% c	10 12% c	9 3%	9 4%	1 8%	3 3%	2 3%	4 5%	6 5%
Disagree strongly (1.0)		3 1%	-	-	-	1 1%	1 1%	-	-	-	-	-	2 2%	1 *	1 *	1 8%	-	1 2%	1 1%	-
Don't know		6 2%	-	2 3%	-	3 2%	-	-	1 10%	-	1 3%	1 1%	2 2%	5 2%	1 *	-	1 1%	1 2%	-	3 3%
Net: Agree		365 92%	24 100%	59 95%	41 84%	119 94%	110 95%	12 86%	8 80%	7 88%	27 84%	68 89%	68 83%	253 94% b	194 95%	11 85%	82 95%	55 93%	69 93%	102 92%
Net: Disagree		27 7%	-	1 2%	8 16% acd	5 4%	6 5%	2 14%	1 10%	1 13%	4 13% a	7 9%	12 15% c	10 4%	10 5%	2 15%	3 3%	3 5%	5 7%	6 5%
Base for stats		392	24	60	49	124	116	14	9	8	31	75	80	263	204	13	85	58	74	108
Mean score		3.43	3.46	3.45	3.31	3.51	3.44	3.36	3.67	3.50	3.48	3.28	3.23	3.54 ab	3.45	3.23	3.44	3.48	3.35	3.52
Standard Deviation		.644	.509	.534	.742	.605	.623	.745	.707	.756	.724	.627	.763	.584	.605	.927	.566	.655	.650	.603
Standard Error		.033	.104	.069	.106	.054	.058	.199	.236	.267	.130	.072	.085	.036	.042	.257	.061	.086	.076	.058
Error variance		*	.01	*	.01	*	*	.04	.06	.07	.02	.01	.01	*	*	.07	*	.01	.01	*

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Q13_5. Working from home will play a much bigger part in my sector after the Covid-19 crisis - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
Significance Level: 95%		a	b	c	d	e	a	b
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
Agree strongly (4.0)	200 50%	12 32%	47 43%	40 51% a	76 53% a	16 70%	95 52%	6 50%
Tend to agree (3.0)	165 41%	19 50%	57 52% cd	29 37%	55 38%	6 26%	79 44%	4 33%
Tend to disagree (2.0)	24 6%	6 16% b	6 5%	8 10%	10 7%	- -	4 2%	1 8%
Disagree strongly (1.0)	3 1%	- -	- -	- -	- -	- -	1 1%	1 8%
Don't know	6 2%	1 3%	- -	1 1%	2 1%	1 4%	2 1%	- -
Net: Agree	365 92%	31 82%	104 95% a	69 88%	131 92%	22 96%	174 96%	10 83%
Net: Disagree	27 7%	6 16% b	6 5%	8 10%	10 7%	- -	5 3%	2 17%
Base for stats	392	37	110	77	141	22	179	12
Mean score	3.43	3.16	3.37	3.42	3.47 a	3.73	3.50	3.25
Standard Deviation	.644	.688	.588	.676	.627	.456	.574	.965
Standard Error	.033	.113	.056	.077	.053	.097	.043	.279
Error variance	*	.01	*	.01	*	.01	*	.08

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Q13_6. Factoring in potential future pandemics will become part of our organisational risk planning - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Significance Level: 95%							
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
Agree strongly (4.0)	158 40%	61 35%	97 43%	24 39%	61 46%	52 35%	21 39%
Tend to agree (3.0)	206 52%	96 55%	110 49%	31 51%	66 49%	84 56%	25 46%
Tend to disagree (2.0)	26 7%	12 7%	14 6%	4 7%	6 4%	11 7%	5 9%
Disagree strongly (1.0)	3 1%	2 1%	1 *	- -	1 1%	1 1%	1 2%
Don't know	5 1%	4 2%	1 *	2 3% b	- -	1 1%	2 4% b
Net: Agree	364 91%	157 90%	207 93%	55 90%	127 95% d	136 91%	46 85%
Net: Disagree	29 7%	14 8%	15 7%	4 7%	7 5%	12 8%	6 11%
Base for stats	393	171	222	59	134	148	52
Mean score	3.32	3.26	3.36	3.34	3.40	3.26	3.27
Standard Deviation	.630	.638	.622	.605	.613	.621	.717
Standard Error	.032	.049	.042	.079	.053	.051	.099
Error variance	*	*	*	.01	*	*	.01

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Q13_6. Factoring in potential future pandemics will become part of our organisational risk planning - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

		Sub sector																			
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine	
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-	
Agree strongly	(4.0) 158 40%	-	-	1 33%	3 60%	2 50%	4 27%	4 40%	2 25%	1 50%	9 50%	29 48%	8 47%	5 45%	13 41%	23 31%	2 100%	22 41%	4 31%	-	
Tend to agree	(3.0) 206 52%	3 60%	-	1 33%	1 20%	1 25%	8 53%	6 60%	4 50%	1 50%	9 50%	29 48%	8 47%	5 45%	17 53%	44 59%	-	29 54%	9 69%	-	
Tend to disagree	(2.0) 26 7%	1 20%	-	1 33%	1 20%	1 25%	2 13%	-	1 13%	-	-	2 3%	1 6%	1 9%	1 3%	7 9%	-	3 6%	-	-	
Disagree strongly	(1.0) 3 1%	1 20%	-	-	-	-	-	-	-	-	-	-	-	-	1 3%	1 1%	-	-	-	-	
Don't know	5 1%	-	1 100%	-	-	-	1 7%	-	1 13%	-	-	-	-	-	-	-	-	-	-	-	
Net: Agree	364 91%	3 60%	-	2 67%	4 80%	3 75%	12 80%	10 100%	6 75%	2 100%	18 100%	58 97%	16 94%	10 91%	30 94%	67 89%	2 100%	51 94%	13 100%	-	
Net: Disagree	29 7%	2 40%	-	1 33%	1 20%	1 25%	2 13%	-	1 13%	-	-	2 3%	1 6%	1 9%	2 6%	8 11%	-	3 6%	-	-	
Base for stats	393	5	-	3	5	4	14	10	7	2	18	60	17	11	32	75	2	54	13	-	
Mean score	3.32	2.40	-	3.00	3.40	3.25	3.14	3.40	3.14	3.50	3.50	3.45	3.41	3.36	3.31	3.19	4.00	3.35	3.31	-	
Standard Deviation	.630	.894	-	1.000	.894	.957	.663	.516	.690	.707	.514	.565	.618	.674	.693	.651	-	.588	.480	-	
Standard Error	.032	.400	-	.577	.400	.479	.177	.163	.261	.500	.121	.073	.150	.203	.122	.075	-	.080	.133	-	
Error variance	*	.16	-	.33	.16	.23	.03	.03	.07	.25	.01	.01	.02	.04	.01	.01	-	.01	.02	-	

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Q13_6. Factoring in potential future pandemics will become part of our organisational risk planning - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				a	b	c	d	*e	*f	*g	h	a	b	c	a	*b	a	b	a	b
Significance Level: 95%																				
Total		398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
Agree strongly	(4.0)	158 40%	9 38%	24 39%	23 47%	53 42%	44 38%	4 29%	6 60%	3 38%	13 41%	28 37%	24 29%	114 43%	84 41%	7 54%	30 35%	29 49%	27 36%	46 41%
Tend to agree	(3.0)	206 52%	12 50%	33 53%	22 45%	63 50%	62 53%	9 64%	4 40%	4 50%	17 53%	40 53%	48 59%	135 50%	106 52%	4 31%	46 53%	25 42%	38 51%	58 52%
Tend to disagree	(2.0)	26 7%	2 8%	4 6%	3 6%	9 7%	8 7%	- -	- -	1 13%	1 3%	5 7%	7 9%	17 6%	13 6%	1 8%	8 9%	3 5%	8 11%	4 4%
Disagree strongly	(1.0)	3 1%	- -	1 2%	1 2%	- -	- -	- -	- -	- -	- -	1 1%	1 1%	1 *	1 *	1 8%	- -	1 2%	- -	1 1%
Don't know		5 1%	1 4%	- -	- -	2 2%	2 2%	1 7%	- -	- -	1 3%	2 3%	2 2%	1 *	1 *	- -	2 2%	1 2%	1 1%	2 2%
Net: Agree		364 91%	21 88%	57 92%	45 92%	116 91%	106 91%	13 93%	10 100%	7 88%	30 94%	68 89%	72 88%	249 93%	190 93%	11 85%	76 88%	54 92%	65 88%	104 94%
Net: Disagree		29 7%	2 8%	5 8%	4 8%	9 7%	8 7%	- -	- -	1 13%	1 3%	6 8%	8 10%	18 7%	14 7%	2 15%	8 9%	4 7%	8 11%	5 5%
Base for stats		393	23	62	49	125	114	13	10	8	31	74	80	267	204	13	84	58	73	109
Mean score		3.32	3.30	3.29	3.37	3.35	3.32	3.31	3.60	3.25	3.39	3.28	3.19	3.36	3.34	3.31	3.26	3.41	3.26	3.37
Standard Deviation		.630	.635	.663	.698	.612	.600	.480	.516	.707	.558	.652	.638	.617	.619	.947	.623	.676	.646	.603
Standard Error		.032	.132	.084	.100	.055	.056	.133	.163	.250	.100	.076	.071	.038	.043	.263	.068	.089	.076	.058
Error variance		*	.02	.01	.01	*	*	.02	.03	.06	.01	.01	.01	*	*	.07	*	.01	.01	*

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Q13_6. Factoring in potential future pandemics will become part of our organisational risk planning - To what extent, if at all, do you agree or disagree with each of the following statements?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
Agree strongly (4.0)	158 40%	15 39%	38 35%	29 37%	63 44%	10 43%	74 41%	5 42%
Tend to agree (3.0)	206 52%	18 47%	63 57%	42 54%	73 51%	10 43%	93 51%	4 33%
Tend to disagree (2.0)	26 7%	5 13%	8 7%	6 8%	3 2%	2 9%	13 7%	- -
Disagree strongly (1.0)	3 1%	- -	- -	1 1%	1 1%	- -	- -	2 17%
Don't know	5 1%	- -	1 1%	- -	3 2%	1 4%	1 1%	1 8%
Net: Agree	364 91%	33 87%	101 92%	71 91%	136 95%	20 87%	167 92%	9 75%
Net: Disagree	29 7%	5 13%	8 7%	7 9%	4 3%	2 9%	13 7%	2 17%
Base for stats	393	38	109	78	140	22	180	11
Mean score	3.32	3.26	3.28	3.27	3.41	3.36	3.34	3.09
Standard Deviation	.630	.685	.591	.658	.575	.658	.609	1.136
Standard Error	.032	.111	.057	.075	.049	.140	.045	.343
Error variance	*	.01	*	.01	*	.02	*	.12

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Q14. Which of the following, if any, would you like to see from the design, engineering and consultancy sector to help support your organisation during the Covid-19 crisis and the recovery?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	b	a	b	c	d
Total	398 100%	175 100%	223 100%	61 100%	134 100%	149 100%	54 100%
Digital innovations to accelerate projects	235 59%	100 57%	135 61%	31 51%	74 55%	99 66%	31 57%
Help us prepare projects so they are ready to go when the crisis is over	206 52%	88 50%	118 53%	29 48%	70 52%	76 51%	31 57%
Support with future proofing to deal with potential pandemics	146 37%	65 37%	81 36%	20 33%	57 43%	48 32%	21 39%
Help us improve our focus on risk management	137 34%	61 35%	76 34%	21 34%	50 37%	43 29%	23 43%
Support in understanding the practicalities of returning to work	134 34%	65 37%	69 31%	22 36%	51 38%	41 28%	20 37%
Support in managing our recovery	133 33%	62 35%	71 32%	20 33%	49 37%	44 30%	20 37%
Other	9 2%	6 3%	3 1%	- -	1 1%	7 5%	1 2%
Don't know	20 5%	4 2%	16 7%	1 2%	8 6%	8 5%	3 6%
None of the above	19 5%	8 5%	11 5%	5 8%	8 6%	3 2%	3 6%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q14. Which of the following, if any, would you like to see from the design, engineering and consultancy sector to help support your organisation during the Covid-19 crisis and the recovery?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	398 100%	5 100%	1 100%	3 100%	5 100%	4 100%	15 100%	10 100%	8 100%	2 100%	18 100%	60 100%	17 100%	11 100%	32 100%	75 100%	2 100%	54 100%	13 100%	-
Digital innovations to accelerate projects	235 59%	1 20%	-	1 33%	4 80%	-	10 67%	1 10%	6 75%	-	12 67%	31 52%	11 65%	8 73%	19 59%	44 59%	2 100%	40 74%	9 69%	-
Help us prepare projects so they are ready to go when the crisis is over	206 52%	3 60%	1 100%	1 33%	4 80%	1 25%	8 53%	5 50%	4 50%	1 50%	10 56%	29 48%	10 59%	7 64%	18 56%	43 57%	2 100%	25 46%	3 23%	-
Support with future proofing to deal with potential pandemics	146 37%	2 40%	-	1 33%	3 60%	-	3 20%	3 30%	5 63%	-	7 39%	29 48%	8 47%	5 45%	12 38%	26 35%	-	15 28%	6 46%	-
Help us improve our focus on risk management	137 34%	2 40%	-	1 33%	1 20%	1 25%	6 40%	4 40%	-	-	9 50%	25 42%	7 41%	3 27%	12 38%	20 27%	-	20 37%	2 15%	-
Support in understanding the practicalities of returning to work	134 34%	-	-	2 67%	-	3 75%	5 33%	5 50%	2 25%	-	6 33%	20 33%	9 53%	6 55%	15 47%	25 33%	-	12 22%	3 23%	-
Support in managing our recovery	133 33%	-	-	1 33%	1 20%	3 75%	6 40%	3 30%	2 25%	1 50%	4 22%	19 32%	9 53%	5 45%	14 44%	22 29%	-	17 31%	4 31%	-
Other	9 2%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 1%	-	3 6%	2 15%	-
Don't know	20 5%	1 20%	-	-	-	-	-	-	-	-	-	7 12%	-	-	-	4 5%	-	4 7%	-	-
None of the above	19 5%	1 20%	-	-	-	-	-	2 20%	2 25%	-	-	2 3%	1 6%	1 9%	1 3%	3 4%	-	-	-	-

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Q14. Which of the following, if any, would you like to see from the design, engineering and consultancy sector to help support your organisation during the Covid-19 crisis and the recovery?

BASE: All respondents

	Sub sector		Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			a	b	c	d	e	f	g	h	a	b	c	a	b	a	b	a	b
Significance Level: 95%																			
Total	398 100%	24 100%	62 100%	49 100%	127 100%	116 100%	14 100%	10 100%	8 100%	32 100%	76 100%	82 100%	268 100%	205 100%	13 100%	86 100%	59 100%	74 100%	111 100%
Digital innovations to accelerate projects	235 59%	12 50%	36 58%	24 49%	74 58%	80 69%	5 36%	6 60%	4 50%	15 47%	42 55%	47 57%	164 61%	133 65%	7 54%	57 66%	35 59%	50 68%	61 55%
Help us prepare projects so they are ready to go when the crisis is over	206 52%	10 42%	33 53%	28 57%	63 50%	62 53%	7 50%	5 50%	5 63%	17 53%	42 55%	39 48%	140 52%	112 55%	6 46%	50 58%	29 49%	38 51%	52 47%
Support with future proofing to deal with potential pandemics	146 37%	6 25%	19 31%	21 43%	44 35%	49 42%	5 36%	4 40%	- -	9 28%	27 36%	34 41%	93 35%	76 37%	5 38%	36 42%	23 39%	30 41%	48 43%
Help us improve our focus on risk management	137 34%	6 25%	23 37%	23 47%	38 30%	37 32%	5 36%	4 40%	4 50%	13 41%	35 46%	29 35%	91 34%	71 35%	2 15%	35 41%	16 27%	24 32%	33 30%
Support in understanding the practicalities of returning to work	134 34%	3 13%	17 27%	16 33%	42 33%	42 36%	9 64%	2 20%	3 38%	14 44%	27 36%	30 37%	84 31%	71 35%	3 23%	28 33%	19 32%	30 41%	33 30%
Support in managing our recovery	133 33%	4 17%	25 40%	14 29%	41 32%	40 34%	5 36%	2 20%	2 25%	9 28%	26 34%	33 40%	89 33%	72 35%	4 31%	23 27%	27 46%	28 38%	38 34%
Other	9 2%	2 8%	- -	- -	5 4%	3 3%	- -	- -	- -	- -	3 4%	1 1%	6 2%	8 4%	- -	3 3%	1 2%	3 4%	2 2%
Don't know	20 5%	2 8%	4 6%	1 2%	9 7%	4 3%	- -	- -	- -	- -	3 4%	1 1%	16 6%	9 4%	2 15%	3 3%	5 8%	3 4%	7 6%
None of the above	19 5%	4 17%	3 5%	- -	5 4%	6 5%	2 14%	2 20%	1 13%	5 16%	2 3%	4 5%	13 5%	9 4%	1 8%	2 2%	3 5%	2 3%	7 6%

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Q14. Which of the following, if any, would you like to see from the design, engineering and consultancy sector to help support your organisation during the Covid-19 crisis and the recovery?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		a	b	c	d	e	a	b
Significance Level: 95%								
Total	398 100%	38 100%	110 100%	78 100%	143 100%	23 100%	181 100%	12 100%
Digital innovations to accelerate projects	235 59%	23 61%	71 65%	48 62%	75 52%	14 61%	114 63%	6 50%
Help us prepare projects so they are ready to go when the crisis is over	206 52%	23 61%	59 54%	42 54%	81 57%	8 35%	96 53%	9 75%
Support with future proofing to deal with potential pandemics	146 37%	16 42%	38 35%	27 35%	58 41%	6 26%	59 33%	5 42%
Help us improve our focus on risk management	137 34%	18 47%	35 32%	35 45%	48 34%	6 26%	54 30%	5 42%
Support in understanding the practicalities of returning to work	134 34%	14 37%	40 36%	29 37%	43 30%	11 48%	55 30%	6 50%
Support in managing our recovery	133 33%	12 32%	30 27%	36 46%	46 32%	7 30%	46 25%	5 42%
Other	9 2%	2 5%	3 3%	- -	2 1%	1 4%	5 3%	- -
Don't know	20 5%	1 3%	- -	2 3%	11 8%	1 4%	11 6%	- -
None of the above	19 5%	- -	9 8%	3 4%	5 3%	2 9%	11 6%	- -

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Q15. Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Most important	Second most important	Third most important	Not ranked	Net: Top 3
Increased Government investment in infrastructure projects	113 100%	16 14%	21 19%	19 17%	57 50%	56 50%
Effective adoption of new digital technologies	113 100%	17 15%	9 8%	15 13%	72 64%	41 36%
More joined-up central and local government planning	113 100%	7 6%	15 13%	15 13%	76 67%	37 33%
A simplified planning process	113 100%	10 9%	7 6%	11 10%	85 75%	28 25%
Greater automation	113 100%	13 12%	7 6%	7 6%	86 76%	27 24%
Full access to the labour and skills required by your organisation	113 100%	8 7%	9 8%	8 7%	88 78%	25 22%
Better visibility of the public sector pipeline	113 100%	9 8%	12 11%	4 4%	88 78%	25 22%
Sufficient availability of finance	113 100%	6 5%	9 8%	10 9%	88 78%	25 22%
Streamlining of public sector procurement	113 100%	8 7%	7 6%	6 5%	92 81%	21 19%
A faster environmental impact assessment process	113 100%	10 9%	8 7%	3 3%	92 81%	21 19%
Increased devolution across the UK	113 100%	6 5%	5 4%	6 5%	96 85%	17 15%
Other	113 100%	1 1%	-	-	112 99%	1 1%

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Q15. Top 1 - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

Significance Level: 95%

	Public or private			Sector			
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	113 100%	113 100%	- -	33 100%	24 100%	35 100%	21 100%
Full access to the labour and skills required by your organisation	8 7%	8 7%	- -	3 9%	1 4%	1 3%	3 14%
Better visibility of the public sector pipeline	9 8%	9 8%	- -	2 6%	2 8%	5 14%	- -
Streamlining of public sector procurement	8 7%	8 7%	- -	2 6%	3 13%	3 9%	- -
Increased Government investment in infrastructure projects	16 14%	16 14%	- -	5 15%	3 13%	4 11%	4 19%
Sufficient availability of finance	6 5%	6 5%	- -	3 9%	1 4%	1 3%	1 5%
Effective adoption of new digital technologies	17 15%	17 15%	- -	2 6%	2 8%	10 29%	3 14%
Greater automation	13 12%	13 12%	- -	6 18%	- -	2 6%	5 24%
Increased devolution across the UK	6 5%	6 5%	- -	- -	2 8%	3 9%	1 5%
A simplified planning process	10 9%	10 9%	- -	3 9%	5 21%	2 6%	- -
A faster environmental impact assessment process	10 9%	10 9%	- -	3 9%	3 13%	2 6%	2 10%
More joined-up central and local government planning	7 6%	7 6%	- -	1 3%	2 8%	2 6%	2 10%
Other	1 1%	1 1%	- -	1 3%	- -	- -	- -

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Q15. Top 1 - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	113 100%	4 100%	1 100%	2 100%	3 100%	4 100%	10 100%	5 100%	3 100%	1 100%	10 100%	4 100%	9 100%	1 100%	8 100%	12 100%	- -	16 100%	6 100%	- -
Full access to the labour and skills required by your organisation	8 7%	- -	- -	- -	1 33%	1 25%	- -	1 20%	- -	- -	1 10%	- -	- -	- -	1 13%	1 8%	- -	- -	- -	- -
Better visibility of the public sector pipeline	9 8%	- -	- -	- -	- -	- -	- -	1 20%	- -	- -	1 10%	- -	1 11%	- -	- -	3 25%	- -	1 6%	1 17%	- -
Streamlining of public sector procurement	8 7%	- -	- -	- -	- -	1 25%	- -	1 20%	- -	- -	- -	2 50%	- -	1 100%	- -	2 17%	- -	1 6%	- -	- -
Increased Government investment in infrastructure projects	16 14%	1 25%	- -	- -	1 33%	1 25%	1 10%	- -	1 33%	- -	2 20%	- -	1 11%	- -	1 13%	1 8%	- -	3 19%	- -	- -
Sufficient availability of finance	6 5%	- -	- -	- -	1 33%	- -	1 10%	1 20%	1 33%	- -	- -	- -	1 11%	- -	- -	1 8%	- -	- -	- -	- -
Effective adoption of new digital technologies	17 15%	- -	1 100%	1 50%	- -	- -	1 10%	- -	- -	- -	1 10%	- -	1 11%	- -	1 13%	1 8%	- -	7 44%	1 17%	- -
Greater automation	13 12%	- -	- -	1 50%	- -	- -	3 30%	1 20%	- -	- -	2 20%	- -	- -	- -	- -	- -	- -	- -	2 33%	- -
Increased devolution across the UK	6 5%	1 25%	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	2 22%	- -	- -	1 8%	- -	1 6%	1 17%	- -
A simplified planning process	10 9%	- -	- -	- -	- -	1 25%	1 10%	- -	- -	- -	1 10%	2 50%	- -	- -	3 38%	1 8%	- -	1 6%	- -	- -
A faster environmental impact assessment process	10 9%	1 25%	- -	- -	- -	- -	1 10%	- -	1 33%	- -	1 10%	- -	2 22%	- -	1 13%	- -	- -	2 13%	- -	- -
More joined-up central and local government planning	7 6%	1 25%	- -	- -	- -	- -	- -	- -	- -	- -	1 10%	- -	1 11%	- -	1 13%	1 8%	- -	- -	1 17%	- -
Other	1 1%	- -	- -	- -	- -	- -	- -	- -	- -	1 100%	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -

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Q15. Top 1 - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Sub sector		Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			*a	*b	*c	d	*e	*f	*g	*h	a	b	*c	a	*b	a	*b	a	*b
Significance Level: 95%																			
Total	113	3	15	17	19	45	7	-	5	12	49	68	26	66	2	35	13	38	18
	100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Full access to the labour and skills required by your organisation	8	-	1	2	-	5	-	-	-	-	-	7	1	5	1	3	1	3	1
	7%	-	7%	12%	-	11%	-	-	-	-	-	10%	4%	8%	50%	9%	8%	8%	6%
Better visibility of the public sector pipeline	9	1	1	1	-	6	1	-	-	1	4	6	1	5	-	4	-	3	1
	8%	33%	7%	6%	-	13%	14%	-	-	8%	8%	9%	4%	8%	-	11%	-	8%	6%
Streamlining of public sector procurement	8	-	-	2	1	4	-	-	1	1	4	5	2	7	-	3	1	3	2
	7%	-	-	12%	5%	9%	-	-	20%	8%	8%	7%	8%	11%	-	9%	8%	8%	11%
Increased Government investment in infrastructure projects	16	1	1	4	3	5	1	-	1	2	5	11	2	9	1	6	3	5	1
	14%	33%	7%	24%	16%	11%	14%	-	20%	17%	10%	16%	8%	14%	50%	17%	23%	13%	6%
Sufficient availability of finance	6	-	-	-	1	4	1	-	-	1	4	4	-	5	-	3	1	3	1
	5%	-	-	-	5%	9%	14%	-	-	8%	8%	6%	-	8%	-	9%	8%	8%	6%
Effective adoption of new digital technologies	17	1	4	1	5	6	1	-	-	1	8	7	4	13	-	4	3	6	4
	15%	33%	27%	6%	26%	13%	14%	-	-	8%	16%	10%	15%	20%	-	11%	23%	16%	22%
Greater automation	13	-	4	1	2	5	-	-	1	1	7	9	5	5	-	2	2	5	1
	12%	-	27%	6%	11%	11%	-	-	20%	8%	14%	13%	19%	8%	-	6%	15%	13%	6%
Increased devolution across the UK	6	-	3	1	1	1	-	-	-	-	3	4	1	4	-	2	1	1	-
	5%	-	20%	6%	5%	2%	-	-	-	-	6%	6%	4%	6%	-	6%	8%	3%	-
A simplified planning process	10	-	1	2	2	3	1	-	1	2	3	4	5	5	-	3	-	3	1
	9%	-	7%	12%	11%	7%	14%	-	20%	17%	6%	6%	19%	8%	-	9%	-	8%	6%
A faster environmental impact assessment process	10	-	-	3	-	4	-	-	1	1	7	5	3	4	-	3	1	4	-
	9%	-	-	18%	-	9%	-	-	20%	8%	14%	7%	12%	6%	-	9%	8%	11%	-
More joined-up central and local government planning	7	-	-	-	3	1	2	-	-	2	4	3	2	3	-	1	-	1	6
	6%	-	-	-	16%	2%	29%	-	-	17%	8%	4%	8%	5%	-	3%	-	3%	33%
Other	1	-	-	-	-	1	-	-	-	-	-	1	-	1	-	1	-	-	-
	1%	-	-	-	-	2%	-	-	-	-	-	1%	-	2%	-	3%	-	-	-

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Q15. Top 1 - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery		
	Total	2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	*d	*e	a	*b
Significance Level: 95%								
Total	113 100%	22 100%	54 100%	30 100%	26 100%	2 100%	42 100%	6 100%
Full access to the labour and skills required by your organisation	8 7%	2 9%	5 9%	2 7%	- -	1 50%	4 10%	- -
Better visibility of the public sector pipeline	9 8%	- -	6 11%	2 7%	3 12%	- -	5 12%	- -
Streamlining of public sector procurement	8 7%	2 9%	5 9%	3 10%	2 8%	- -	4 10%	- -
Increased Government investment in infrastructure projects	16 14%	3 14%	6 11%	2 7%	3 12%	- -	4 10%	2 33%
Sufficient availability of finance	6 5%	1 5%	4 7%	2 7%	1 4%	- -	1 2%	1 17%
Effective adoption of new digital technologies	17 15%	2 9%	7 13%	6 20%	4 15%	1 50%	5 12%	1 17%
Greater automation	13 12%	3 14%	6 11%	4 13%	4 15%	- -	5 12%	- -
Increased devolution across the UK	6 5%	1 5%	1 2%	- -	2 8%	- -	2 5%	2 33%
A simplified planning process	10 9%	1 5%	6 11%	3 10%	1 4%	- -	4 10%	- -
A faster environmental impact assessment process	10 9%	5 23%	3 6%	3 10%	3 12%	- -	4 10%	- -
More joined-up central and local government planning	7 6%	1 5%	4 7%	2 7%	3 12%	- -	3 7%	- -
Other	1 1%	- -	- -	1 3%	- -	- -	- -	- -

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Q15. Top 3 - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

Significance Level: 95%

	Public or private			Sector			
	Total	Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	113 100%	113 100%	- -	33 100%	24 100%	35 100%	21 100%
Full access to the labour and skills required by your organisation	25 22%	25 22%	- -	8 24%	3 13%	5 14%	9 43%
Better visibility of the public sector pipeline	25 22%	25 22%	- -	10 30%	3 13%	7 20%	5 24%
Streamlining of public sector procurement	21 19%	21 19%	- -	7 21%	5 21%	8 23%	1 5%
Increased Government investment in infrastructure projects	56 50%	56 50%	- -	14 42%	10 42%	24 69%	8 38%
Sufficient availability of finance	25 22%	25 22%	- -	11 33%	6 25%	6 17%	2 10%
Effective adoption of new digital technologies	41 36%	41 36%	- -	8 24%	6 25%	18 51%	9 43%
Greater automation	27 24%	27 24%	- -	9 27%	4 17%	7 20%	7 33%
Increased devolution across the UK	17 15%	17 15%	- -	3 9%	4 17%	4 11%	6 29%
A simplified planning process	28 25%	28 25%	- -	7 21%	10 42%	9 26%	2 10%
A faster environmental impact assessment process	21 19%	21 19%	- -	6 18%	7 29%	6 17%	2 10%
More joined-up central and local government planning	37 33%	37 33%	- -	7 21%	11 46%	10 29%	9 43%
Other	1 1%	1 1%	- -	1 3%	- -	- -	- -

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Q15. Top 3 - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Sub sector																		
		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	113 100%	4 100%	1 100%	2 100%	3 100%	4 100%	10 100%	5 100%	3 100%	1 100%	10 100%	4 100%	9 100%	1 100%	8 100%	12 100%	- -	16 100%	6 100%	- -
Full access to the labour and skills required by your organisation	25 22%	1 25%	- -	- -	2 67%	1 25%	1 10%	2 40%	- -	1 100%	3 30%	- -	2 22%	- -	1 13%	1 8%	- -	2 13%	1 17%	- -
Better visibility of the public sector pipeline	25 22%	1 25%	- -	1 50%	- -	1 25%	4 40%	2 40%	- -	1 100%	2 20%	- -	1 11%	1 100%	- -	3 25%	- -	3 19%	1 17%	- -
Streamlining of public sector procurement	21 19%	- -	- -	- -	1 33%	2 50%	1 10%	2 40%	- -	- -	2 20%	2 50%	1 11%	1 100%	- -	4 33%	- -	4 25%	- -	- -
Increased Government investment in infrastructure projects	56 50%	2 50%	- -	- -	1 33%	3 75%	3 30%	1 20%	3 100%	- -	4 40%	3 75%	1 11%	1 100%	3 38%	9 75%	- -	10 63%	4 67%	- -
Sufficient availability of finance	25 22%	- -	1 100%	- -	1 33%	1 25%	3 30%	3 60%	2 67%	- -	2 20%	1 25%	2 22%	- -	3 38%	2 17%	- -	3 19%	1 17%	- -
Effective adoption of new digital technologies	41 36%	2 50%	1 100%	2 100%	- -	- -	3 30%	- -	- -	- -	5 50%	2 50%	3 33%	- -	1 13%	7 58%	- -	8 50%	2 33%	- -
Greater automation	27 24%	- -	- -	2 100%	1 33%	- -	3 30%	2 40%	- -	- -	4 40%	- -	2 22%	- -	2 25%	- -	- -	5 31%	2 33%	- -
Increased devolution across the UK	17 15%	1 25%	1 100%	- -	2 67%	1 25%	- -	1 20%	1 33%	- -	- -	- -	3 33%	- -	- -	1 8%	- -	2 13%	1 17%	- -
A simplified planning process	28 25%	- -	- -	- -	- -	2 50%	4 40%	- -	- -	- -	1 10%	2 50%	3 33%	- -	5 63%	2 17%	- -	5 31%	2 33%	- -
A faster environmental impact assessment process	21 19%	1 25%	- -	- -	- -	1 25%	1 10%	1 20%	1 33%	- -	2 20%	- -	4 44%	- -	3 38%	- -	- -	5 31%	1 17%	- -
More joined-up central and local government planning	37 33%	2 50%	- -	1 50%	1 33%	- -	1 10%	1 20%	- -	- -	5 50%	2 50%	3 33%	- -	5 63%	6 50%	- -	1 6%	3 50%	- -
Other	1 1%	- -	- -	- -	- -	- -	- -	- -	- -	1 100%	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -

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Q15. Top 3 - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Sub sector		Region								Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy	
	Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
			*a	*b	*c	d	*e	*f	*g	*h	a	b	*c	a	*b	a	*b	a	*b
Significance Level: 95%																			
Total	113	3	15	17	19	45	7	-	5	12	49	68	26	66	2	35	13	38	18
	100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Full access to the labour and skills required by your organisation	25	1	3	5	2	13	2	-	-	2	10	14	8	16	1	7	3	8	4
	22%	33%	20%	29%	11%	29%	29%	-	-	17%	20%	21%	31%	24%	50%	20%	23%	21%	22%
Better visibility of the public sector pipeline	25	1	3	5	4	10	1	-	2	3	13	16	5	16	-	8	2	9	4
	22%	33%	20%	29%	21%	22%	14%	-	40%	25%	27%	24%	19%	24%	-	23%	15%	24%	22%
Streamlining of public sector procurement	21	1	-	2	4	12	1	-	1	2	11	11	2	14	-	7	1	7	5
	19%	33%	-	12%	21%	27%	14%	-	20%	17%	22%	16%	8%	21%	-	20%	8%	18%	28%
Increased Government investment in infrastructure projects	56	3	6	8	10	23	2	-	4	6	22	33	11	35	1	21	6	19	9
	50%	100%	40%	47%	53%	51%	29%	-	80%	50%	45%	49%	42%	53%	50%	60%	46%	50%	50%
Sufficient availability of finance	25	-	5	3	5	9	2	-	-	2	10	16	5	15	-	10	4	9	3
	22%	-	33%	18%	26%	20%	29%	-	-	17%	20%	24%	19%	23%	-	29%	31%	24%	17%
Effective adoption of new digital technologies	41	1	9	4	9	14	3	-	1	4	17	21	9	27	-	16	4	14	8
	36%	33%	60%	24%	47%	31%	43%	-	20%	33%	35%	31%	35%	41%	-	46%	31%	37%	44%
Greater automation	27	-	8	3	3	12	-	-	1	1	14	17	8	13	-	5	3	7	1
	24%	-	53%	18%	16%	27%	-	-	20%	8%	29%	25%	31%	20%	-	14%	23%	18%	6%
Increased devolution across the UK	17	1	3	3	1	8	1	-	1	2	8	14	2	9	-	4	2	4	2
	15%	33%	20%	18%	5%	18%	14%	-	20%	17%	16%	21%	8%	14%	-	11%	15%	11%	11%
A simplified planning process	28	-	3	3	7	8	4	-	3	7	14	14	12	17	-	6	4	11	3
	25%	-	20%	18%	37%	18%	57%	-	60%	58%	29%	21%	46%	26%	-	17%	31%	29%	17%
A faster environmental impact assessment process	21	-	1	7	3	7	-	-	1	1	10	12	7	12	-	7	3	8	1
	19%	-	7%	41%	16%	16%	-	-	20%	8%	20%	18%	27%	18%	-	20%	23%	21%	6%
More joined-up central and local government planning	37	1	4	6	6	15	2	-	1	3	14	24	9	20	2	10	5	13	10
	33%	33%	27%	35%	32%	33%	29%	-	20%	25%	29%	35%	35%	30%	100%	29%	38%	34%	56%
Other	1	-	-	-	-	1	-	-	-	-	-	1	-	1	-	1	-	-	-
	1%	-	-	-	-	2%	-	-	-	-	-	1%	-	2%	-	3%	-	-	-

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Q15. Top 3 - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	*d	*e	a	*b
Significance Level: 95%								
Total	113 100%	22 100%	54 100%	30 100%	26 100%	2 100%	42 100%	6 100%
Full access to the labour and skills required by your organisation	25 22%	3 14%	15 28%	7 23%	4 15%	1 50%	10 24%	1 17%
Better visibility of the public sector pipeline	25 22%	1 5%	14 26%	8 27%	7 27%	- -	9 21%	2 33%
Streamlining of public sector procurement	21 19%	4 18%	11 20%	7 23%	5 19%	- -	6 14%	- -
Increased Government investment in infrastructure projects	56 50%	10 45%	23 43%	16 53%	12 46%	2 100%	17 40%	2 33%
Sufficient availability of finance	25 22%	4 18%	11 20%	12 40%	4 15%	1 50%	9 21%	2 33%
Effective adoption of new digital technologies	41 36%	7 32%	19 35%	8 27%	8 31%	1 50%	20 48%	2 33%
Greater automation	27 24%	9 41%	14 26%	8 27%	6 23%	- -	10 24%	- -
Increased devolution across the UK	17 15%	4 18%	5 9%	1 3%	7 27%	- -	5 12%	4 67%
A simplified planning process	28 25%	3 14%	11 20%	9 30%	8 31%	- -	9 21%	1 17%
A faster environmental impact assessment process	21 19%	7 32%	9 17%	5 17%	5 19%	- -	8 19%	1 17%
More joined-up central and local government planning	37 33%	9 41%	21 39%	7 23%	10 38%	1 50%	16 38%	2 33%
Other	1 1%	- -	- -	1 3%	- -	- -	- -	- -

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Q15_1. Full access to the labour and skills required by your organisation - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

Significance Level: 95%

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	113	113	-	33	24	35	21
	100%	100%	-	100%	100%	100%	100%
Most important	(1.0)	8	-	3	1	1	3
	7%	7%	-	9%	4%	3%	14%
Second most important	(2.0)	9	-	3	-	2	4
	8%	8%	-	9%	-	6%	19%
Third most important	(3.0)	8	-	2	2	2	2
	7%	7%	-	6%	8%	6%	10%
Not ranked	88	88	-	25	21	30	12
	78%	78%	-	76%	88%	86%	57%
Net: Top 3	25	25	-	8	3	5	9
	22%	22%	-	24%	13%	14%	43%
Base for stats	25	25	-	8	3	5	9
Mean score	2.00	2.00	-	1.88	2.33	2.20	1.89
Standard Deviation	.816	.816	-	.835	1.155	.837	.782
Standard Error	.163	.163	-	.295	.667	.374	.261
Error variance	.03	.03	-	.09	.44	.14	.07

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Q15_1. Full access to the labour and skills required by your organisation - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Sub sector																		
		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	113 100%	4 100%	1 100%	2 100%	3 100%	4 100%	10 100%	5 100%	3 100%	1 100%	10 100%	4 100%	9 100%	1 100%	8 100%	12 100%	- -	16 100%	6 100%	- -
Most important	(1.0) 8 7%	- -	- -	- -	1 33%	1 25%	- -	1 20%	- -	- -	1 10%	- -	- -	- -	1 13%	1 8%	- -	- -	- -	- -
Second most important	(2.0) 9 8%	- -	- -	- -	- -	- -	1 10%	1 20%	- -	- -	1 10%	- -	- -	- -	- -	- -	- -	- -	- -	1 17%
Third most important	(3.0) 8 7%	1 25%	- -	- -	1 33%	- -	- -	- -	- -	1 100%	1 10%	- -	2 22%	- -	- -	- -	- -	- -	2 13%	- -
Not ranked	88 78%	3 75%	1 100%	2 100%	1 33%	3 75%	9 90%	3 60%	3 100%	- -	7 70%	4 100%	7 78%	1 100%	7 88%	11 92%	- -	14 88%	5 83%	- -
Net: Top 3	25 22%	1 25%	- -	- -	2 67%	1 25%	1 10%	2 40%	- -	1 100%	3 30%	- -	2 22%	- -	1 13%	1 8%	- -	2 13%	1 17%	- -
Base for stats	25	1	-	-	2	1	1	2	-	1	3	-	2	-	1	1	-	2	1	-
Mean score	2.00	3.00	-	-	2.00	1.00	2.00	1.50	-	3.00	2.00	-	3.00	-	1.00	1.00	-	3.00	2.00	-
Standard Deviation	.816	-	-	-	1.414	-	-	.707	-	-	1.000	-	-	-	-	-	-	-	-	-
Standard Error	.163	-	-	-	1.000	-	-	.500	-	-	.577	-	-	-	-	-	-	-	-	-
Error variance	.03	-	-	-	1.00	-	-	.25	-	-	.33	-	-	-	-	-	-	-	-	-

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Q15_1. Full access to the labour and skills required by your organisation - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				*a	*b	*c	d	*e	*f	*g	*h	a	b	*c	a	*b	a	*b	a	*b
Significance Level: 95%																				
Total		113	3	15	17	19	45	7	-	5	12	49	68	26	66	2	35	13	38	18
		100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1.0)	8	-	1	2	-	5	-	-	-	-	-	7	1	5	1	3	1	3	1
		7%	-	7%	12%	-	11%	-	-	-	-	-	10%	4%	8%	50%	9%	8%	8%	6%
													a							
Second most important	(2.0)	9	1	-	2	-	6	1	-	-	1	4	5	4	4	-	2	2	2	2
		8%	33%	-	12%	-	13%	14%	-	-	8%	8%	7%	15%	6%	-	6%	15%	5%	11%
Third most important	(3.0)	8	-	2	1	2	2	1	-	-	1	6	2	3	7	-	2	-	3	1
		7%	-	13%	6%	11%	4%	14%	-	-	8%	12%	3%	12%	11%	-	6%	-	8%	6%
Not ranked		88	2	12	12	17	32	5	-	5	10	39	54	18	50	1	28	10	30	14
		78%	67%	80%	71%	89%	71%	71%	-	100%	83%	80%	79%	69%	76%	50%	80%	77%	79%	78%
Net: Top 3		25	1	3	5	2	13	2	-	-	2	10	14	8	16	1	7	3	8	4
		22%	33%	20%	29%	11%	29%	29%	-	-	17%	20%	21%	31%	24%	50%	20%	23%	21%	22%
Base for stats		25	1	3	5	2	13	2	-	-	2	10	14	8	16	1	7	3	8	4
Mean score		2.00	2.00	2.33	1.80	3.00	1.77	2.50	-	-	2.50	2.60	1.64	2.25	2.13	1.00	1.86	1.67	2.00	2.00
Standard Deviation		.816	-	1.155	.837	-	.725	.707	-	-	.707	.516	.745	.707	.885	-	.900	.577	.926	.816
Standard Error		.163	-	.667	.374	-	.201	.500	-	-	.500	.163	.199	.250	.221	-	.340	.333	.327	.408
Error variance		.03	-	.44	.14	-	.04	.25	-	-	.25	.03	.04	.06	.05	-	.12	.11	.11	.17

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q15_1. Full access to the labour and skills required by your organisation - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	*d	*e	a	*b
Significance Level: 95%								
Total	113 100%	22 100%	54 100%	30 100%	26 100%	2 100%	42 100%	6 100%
Most important	(1.0) 8 7%	2 9%	5 9%	2 7%	- -	1 50%	4 10%	- -
Second most important	(2.0) 9 8%	- -	5 9%	3 10%	3 12%	- -	3 7%	- -
Third most important	(3.0) 8 7%	1 5%	5 9%	2 7%	1 4%	- -	3 7%	1 17%
Not ranked	88 78%	19 86%	39 72%	23 77%	22 85%	1 50%	32 76%	5 83%
Net: Top 3	25 22%	3 14%	15 28%	7 23%	4 15%	1 50%	10 24%	1 17%
Base for stats	25	3	15	7	4	1	10	1
Mean score	2.00	1.67	2.00	2.00	2.25	1.00	1.90	3.00
Standard Deviation	.816	1.155	.845	.816	.500	-	.876	-
Standard Error	.163	.667	.218	.309	.250	-	.277	-
Error variance	.03	.44	.05	.10	.06	-	.08	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q15_2. Better visibility of the public sector pipeline - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

Significance Level: 95%

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	113 100%	113 100%	-	33 100%	24 100%	35 100%	21 100%
Most important	(1.0) 9 8%	9 8%	-	2 6%	2 8%	5 14%	-
Second most important	(2.0) 12 11%	12 11%	-	7 21% c	1 4%	1 3%	3 14%
Third most important	(3.0) 4 4%	4 4%	-	1 3%	-	1 3%	2 10%
Not ranked	88 78%	88 78%	-	23 70%	21 88%	28 80%	16 76%
Net: Top 3	25 22%	25 22%	-	10 30%	3 13%	7 20%	5 24%
Base for stats	25	25	-	10	3	7	5
Mean score	1.80	1.80	-	1.90	1.33	1.43	2.40
Standard Deviation	.707	.707	-	.568	.577	.787	.548
Standard Error	.141	.141	-	.180	.333	.297	.245
Error variance	.02	.02	-	.03	.11	.09	.06

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q15_2. Better visibility of the public sector pipeline - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

		Sub sector																		
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	113 100%	4 100%	1 100%	2 100%	3 100%	4 100%	10 100%	5 100%	3 100%	1 100%	10 100%	4 100%	9 100%	1 100%	8 100%	12 100%	- -	16 100%	6 100%	- -
Most important	(1.0) 9 8%	- -	- -	- -	- -	- -	- -	1 20%	- -	- -	1 10%	- -	1 11%	- -	- -	3 25%	- -	1 6%	1 17%	- -
Second most important	(2.0) 12 11%	1 25%	- -	- -	- -	- -	4 40%	1 20%	- -	1 100%	1 10%	- -	- -	1 100%	- -	- -	- -	1 6%	- -	- -
Third most important	(3.0) 4 4%	- -	- -	1 50%	- -	1 25%	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	1 6%	- -	- -
Not ranked	88 78%	3 75%	1 100%	1 50%	3 100%	3 75%	6 60%	3 60%	3 100%	- -	8 80%	4 100%	8 89%	- -	8 100%	9 75%	- -	13 81%	5 83%	- -
Net: Top 3	25 22%	1 25%	- -	1 50%	- -	1 25%	4 40%	2 40%	- -	1 100%	2 20%	- -	1 11%	1 100%	- -	3 25%	- -	3 19%	1 17%	- -
Base for stats	25	1	-	1	-	1	4	2	-	1	2	-	1	1	-	3	-	3	1	-
Mean score	1.80	2.00	-	3.00	-	3.00	2.00	1.50	-	2.00	1.50	-	1.00	2.00	-	1.00	-	2.00	1.00	-
Standard Deviation	.707	-	-	-	-	-	-	.707	-	-	.707	-	-	-	-	-	-	1.000	-	-
Standard Error	.141	-	-	-	-	-	-	.500	-	-	.500	-	-	-	-	-	-	.577	-	-
Error variance	.02	-	-	-	-	-	-	.25	-	-	.25	-	-	-	-	-	-	.33	-	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q15_2. Better visibility of the public sector pipeline - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				*a	*b	*c	d	*e	*f	*g	*h	a	b	*c	a	*b	a	*b	a	*b
Significance Level: 95%																				
Total		113	3	15	17	19	45	7	-	5	12	49	68	26	66	2	35	13	38	18
		100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1.0)	9	1	1	1	-	6	1	-	-	1	4	6	1	5	-	4	-	3	1
		8%	33%	7%	6%	-	13%	14%	-	-	8%	8%	9%	4%	8%	-	11%	-	8%	6%
Second most important	(2.0)	12	-	1	4	3	3	-	-	1	1	7	8	4	9	-	3	2	3	3
		11%	-	7%	24%	16%	7%	-	-	20%	8%	14%	12%	15%	14%	-	9%	15%	8%	17%
Third most important	(3.0)	4	-	1	-	1	1	-	-	1	1	2	2	-	2	-	1	-	3	-
		4%	-	7%	-	5%	2%	-	-	20%	8%	4%	3%	-	3%	-	3%	-	8%	-
Not ranked		88	2	12	12	15	35	6	-	3	9	36	52	21	50	2	27	11	29	14
		78%	67%	80%	71%	79%	78%	86%	-	60%	75%	73%	76%	81%	76%	100%	77%	85%	76%	78%
Net: Top 3		25	1	3	5	4	10	1	-	2	3	13	16	5	16	-	8	2	9	4
		22%	33%	20%	29%	21%	22%	14%	-	40%	25%	27%	24%	19%	24%	-	23%	15%	24%	22%
Base for stats		25	1	3	5	4	10	1	-	2	3	13	16	5	16	-	8	2	9	4
Mean score		1.80	1.00	2.00	1.80	2.25	1.50	1.00	-	2.50	2.00	1.85	1.75	1.80	1.81	-	1.63	2.00	2.00	1.75
Standard Deviation		.707	-	1.000	.447	.500	.707	-	-	.707	1.000	.689	.683	.447	.655	-	.744	-	.866	.500
Standard Error		.141	-	.577	.200	.250	.224	-	-	.500	.577	.191	.171	.200	.164	-	.263	-	.289	.250
Error variance		.02	-	.33	.04	.06	.05	-	-	.25	.33	.04	.03	.04	.03	-	.07	-	.08	.06

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Q15_2. Better visibility of the public sector pipeline - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	*d	*e	a	*b
Significance Level: 95%								
Total	113 100%	22 100%	54 100%	30 100%	26 100%	2 100%	42 100%	6 100%
Most important	(1.0) 9 8%	- -	6 11%	2 7%	3 12%	- -	5 12%	- -
Second most important	(2.0) 12 11%	1 5%	5 9%	5 17%	4 15%	- -	3 7%	2 33%
Third most important	(3.0) 4 4%	- -	3 6%	1 3%	- -	- -	1 2%	- -
Not ranked	88 78%	21 95%	40 74%	22 73%	19 73%	2 100%	33 79%	4 67%
Net: Top 3	25 22%	1 5%	14 26%	8 27%	7 27%	- -	9 21%	2 33%
Base for stats	25	1	14	8	7	-	9	2
Mean score	1.80	2.00	1.79	1.88	1.57	-	1.56	2.00
Standard Deviation	.707	-	.802	.641	.535	-	.726	-
Standard Error	.141	-	.214	.227	.202	-	.242	-
Error variance	.02	-	.05	.05	.04	-	.06	-

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Q15_3. Streamlining of public sector procurement - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

Significance Level: 95%

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	113	113	-	33	24	35	21
	100%	100%	-	100%	100%	100%	100%
Most important	(1.0)	8	-	2	3	3	-
	7%	7%	-	6%	13%	9%	-
Second most important	(2.0)	7	-	2	2	2	1
	6%	6%	-	6%	8%	6%	5%
Third most important	(3.0)	6	-	3	-	3	-
	5%	5%	-	9%	-	9%	-
Not ranked	92	92	-	26	19	27	20
	81%	81%	-	79%	79%	77%	95%
Net: Top 3	21	21	-	7	5	8	1
	19%	19%	-	21%	21%	23%	5%
Base for stats	21	21	-	7	5	8	1
Mean score	1.90	1.90	-	2.14	1.40	2.00	2.00
Standard Deviation	.831	.831	-	.900	.548	.926	-
Standard Error	.181	.181	-	.340	.245	.327	-
Error variance	.03	.03	-	.12	.06	.11	-

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Q15_3. Streamlining of public sector procurement - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

		Sub sector																		
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	113 100%	4 100%	1 100%	2 100%	3 100%	4 100%	10 100%	5 100%	3 100%	1 100%	10 100%	4 100%	9 100%	1 100%	8 100%	12 100%	- -	16 100%	6 100%	- -
Most important	(1.0) 8 7%	- -	- -	- -	- -	1 25%	- -	1 20%	- -	- -	- -	2 50%	- -	1 100%	- -	2 17%	- -	1 6%	- -	- -
Second most important	(2.0) 7 6%	- -	- -	- -	1 33%	1 25%	- -	- -	- -	- -	1 10%	- -	1 11%	- -	- -	1 8%	- -	1 6%	- -	- -
Third most important	(3.0) 6 5%	- -	- -	- -	- -	- -	1 10%	1 20%	- -	- -	1 10%	- -	- -	- -	- -	1 8%	- -	2 13%	- -	- -
Not ranked	92 81%	4 100%	1 100%	2 100%	2 67%	2 50%	9 90%	3 60%	3 100%	1 100%	8 80%	2 50%	8 89%	- -	8 100%	8 67%	- -	12 75%	6 100%	- -
Net: Top 3	21 19%	- -	- -	- -	1 33%	2 50%	1 10%	2 40%	- -	- -	2 20%	2 50%	1 11%	1 100%	- -	4 33%	- -	4 25%	- -	- -
Base for stats	21	-	-	-	1	2	1	2	-	-	2	2	1	1	-	4	-	4	-	-
Mean score	1.90	-	-	-	2.00	1.50	3.00	2.00	-	-	2.50	1.00	2.00	1.00	-	1.75	-	2.25	-	-
Standard Deviation	.831	-	-	-	-	.707	-	1.414	-	-	.707	-	-	-	-	.957	-	.957	-	-
Standard Error	.181	-	-	-	-	.500	-	1.000	-	-	.500	-	-	-	-	.479	-	.479	-	-
Error variance	.03	-	-	-	-	.25	-	1.00	-	-	.25	-	-	-	-	.23	-	.23	-	-

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Q15_3. Streamlining of public sector procurement - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				*a	*b	*c	d	*e	*f	*g	*h	a	b	*c	a	*b	a	*b	a	*b
Significance Level: 95%																				
Total		113	3	15	17	19	45	7	-	5	12	49	68	26	66	2	35	13	38	18
		100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1.0)	8	-	-	2	1	4	-	-	1	1	4	5	2	7	-	3	1	3	2
		7%	-	-	12%	5%	9%	-	-	20%	8%	8%	7%	8%	11%	-	9%	8%	8%	11%
Second most important	(2.0)	7	1	-	-	2	5	-	-	-	-	3	4	-	3	-	3	-	2	2
		6%	33%	-	-	11%	11%	-	-	-	-	6%	6%	-	5%	-	9%	-	5%	11%
Third most important	(3.0)	6	-	-	-	1	3	1	-	-	1	4	2	-	4	-	1	-	2	1
		5%	-	-	-	5%	7%	14%	-	-	8%	8%	3%	-	6%	-	3%	-	5%	6%
Not ranked		92	2	15	15	15	33	6	-	4	10	38	57	24	52	2	28	12	31	13
		81%	67%	100%	88%	79%	73%	86%	-	80%	83%	78%	84%	92%	79%	100%	80%	92%	82%	72%
Net: Top 3		21	1	-	2	4	12	1	-	1	2	11	11	2	14	-	7	1	7	5
		19%	33%	-	12%	21%	27%	14%	-	20%	17%	22%	16%	8%	21%	-	20%	8%	18%	28%
Base for stats		21	1	-	2	4	12	1	-	1	2	11	11	2	14	-	7	1	7	5
Mean score		1.90	2.00	-	1.00	2.00	1.92	3.00	-	1.00	2.00	2.00	1.73	1.00	1.79	-	1.71	1.00	1.86	1.80
Standard Deviation		.831	-	-	-	.816	.793	-	-	-	1.414	.894	.786	-	.893	-	.756	-	.900	.837
Standard Error		.181	-	-	-	.408	.229	-	-	-	1.000	.270	.237	-	.239	-	.286	-	.340	.374
Error variance		.03	-	-	-	.17	.05	-	-	-	1.00	.07	.06	-	.06	-	.08	-	.12	.14

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Q15_3. Streamlining of public sector procurement - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	*d	*e	a	*b
Significance Level: 95%								
Total	113 100%	22 100%	54 100%	30 100%	26 100%	2 100%	42 100%	6 100%
Most important	(1.0) 8 7%	2 9%	5 9%	3 10%	2 8%	- -	4 10%	- -
Second most important	(2.0) 7 6%	- -	5 9%	2 7%	2 8%	- -	1 2%	- -
Third most important	(3.0) 6 5%	2 9%	1 2%	2 7%	1 4%	- -	1 2%	- -
Not ranked	92 81%	18 82%	43 80%	23 77%	21 81%	2 100%	36 86%	6 100%
Net: Top 3	21 19%	4 18%	11 20%	7 23%	5 19%	- -	6 14%	- -
Base for stats	21	4	11	7	5	-	6	-
Mean score	1.90	2.00	1.64	1.86	1.80	-	1.50	-
Standard Deviation	.831	1.155	.674	.900	.837	-	.837	-
Standard Error	.181	.577	.203	.340	.374	-	.342	-
Error variance	.03	.33	.04	.12	.14	-	.12	-

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Q15_4. Increased Government investment in infrastructure projects - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

Significance Level: 95%

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	113 100%	113 100%	-	33 100%	24 100%	35 100%	21 100%
Most important (1.0)	16 14%	16 14%	-	5 15%	3 13%	4 11%	4 19%
Second most important (2.0)	21 19%	21 19%	-	4 12%	4 17%	12 34% a	1 5%
Third most important (3.0)	19 17%	19 17%	-	5 15%	3 13%	8 23%	3 14%
Not ranked	57 50%	57 50%	-	19 58% c	14 58%	11 31%	13 62%
Net: Top 3	56 50%	56 50%	-	14 42%	10 42%	24 69% a	8 38%
Base for stats	56	56	-	14	10	24	8
Mean score	2.05	2.05	-	2.00	2.00	2.17	1.88
Standard Deviation	.796	.796	-	.877	.816	.702	.991
Standard Error	.106	.106	-	.234	.258	.143	.350
Error variance	.01	.01	-	.05	.07	.02	.12

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Q15_4. Increased Government investment in infrastructure projects - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Sub sector																		
		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	113 100%	4 100%	1 100%	2 100%	3 100%	4 100%	10 100%	5 100%	3 100%	1 100%	10 100%	4 100%	9 100%	1 100%	8 100%	12 100%	- -	16 100%	6 100%	- -
Most important	(1.0) 16 14%	1 25%	- -	- -	1 33%	1 25%	1 10%	- -	1 33%	- -	2 20%	- -	1 11%	- -	1 13%	1 8%	- -	3 19%	- -	- -
Second most important	(2.0) 21 19%	- -	- -	- -	- -	1 25%	- -	- -	2 67%	- -	1 10%	3 75%	- -	- -	1 13%	7 58%	- -	3 19%	2 33%	- -
Third most important	(3.0) 19 17%	1 25%	- -	- -	- -	1 25%	2 20%	1 20%	- -	- -	1 10%	- -	- -	1 100%	1 13%	1 8%	- -	4 25%	2 33%	- -
Not ranked	57 50%	2 50%	1 100%	2 100%	2 67%	1 25%	7 70%	4 80%	- -	1 100%	6 60%	1 25%	8 89%	- -	5 63%	3 25%	- -	6 38%	2 33%	- -
Net: Top 3	56 50%	2 50%	- -	- -	1 33%	3 75%	3 30%	1 20%	3 100%	- -	4 40%	3 75%	1 11%	1 100%	3 38%	9 75%	- -	10 63%	4 67%	- -
Base for stats	56	2	-	-	1	3	3	1	3	-	4	3	1	1	3	9	-	10	4	-
Mean score	2.05	2.00	-	-	1.00	2.00	2.33	3.00	1.67	-	1.75	2.00	1.00	3.00	2.00	2.00	-	2.10	2.50	-
Standard Deviation	.796	1.414	-	-	-	1.000	1.155	-	.577	-	.957	-	-	-	1.000	.500	-	.876	.577	-
Standard Error	.106	1.000	-	-	-	.577	.667	-	.333	-	.479	-	-	-	.577	.167	-	.277	.289	-
Error variance	.01	1.00	-	-	-	.33	.44	-	.11	-	.23	-	-	-	.33	.03	-	.08	.08	-

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Q15_4. Increased Government investment in infrastructure projects - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
		*a	*b	*c	d	*e	*f	*g	*h	a	b	*c	a	*b	a	*b	a	*b		
Significance Level: 95%																				
Total		113	3	15	17	19	45	7	-	5	12	49	68	26	66	2	35	13	38	18
		100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1.0)	16	1	1	4	3	5	1	-	1	2	5	11	2	9	1	6	3	5	1
		14%	33%	7%	24%	16%	11%	14%	-	20%	17%	10%	16%	8%	14%	50%	17%	23%	13%	6%
Second most important	(2.0)	21	-	2	1	3	11	-	-	2	2	7	13	4	11	-	8	3	9	4
		19%	-	13%	6%	16%	24%	-	-	40%	17%	14%	19%	15%	17%	-	23%	23%	24%	22%
Third most important	(3.0)	19	2	3	3	4	7	1	-	1	2	10	9	5	15	-	7	-	5	4
		17%	67%	20%	18%	21%	16%	14%	-	20%	17%	20%	13%	19%	23%	-	20%	-	13%	22%
Not ranked		57	-	9	9	9	22	5	-	1	6	27	35	15	31	1	14	7	19	9
		50%	-	60%	53%	47%	49%	71%	-	20%	50%	55%	51%	58%	47%	50%	40%	54%	50%	50%
Net: Top 3		56	3	6	8	10	23	2	-	4	6	22	33	11	35	1	21	6	19	9
		50%	100%	40%	47%	53%	51%	29%	-	80%	50%	45%	49%	42%	53%	50%	60%	46%	50%	50%
Base for stats		56	3	6	8	10	23	2	-	4	6	22	33	11	35	1	21	6	19	9
Mean score		2.05	2.33	2.33	1.88	2.10	2.09	2.00	-	2.00	2.00	2.23	1.94	2.27	2.17	1.00	2.05	1.50	2.00	2.33
Standard Deviation		.796	1.155	.816	.991	.876	.733	1.414	-	.816	.894	.813	.788	.786	.822	-	.805	.548	.745	.707
Standard Error		.106	.667	.333	.350	.277	.153	1.000	-	.408	.365	.173	.137	.237	.139	-	.176	.224	.171	.236
Error variance		.01	.44	.11	.12	.08	.02	1.00	-	.17	.13	.03	.02	.06	.02	-	.03	.05	.03	.06

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Q15_4. Increased Government investment in infrastructure projects - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	*d	*e	a	*b
Significance Level: 95%								
Total	113 100%	22 100%	54 100%	30 100%	26 100%	2 100%	42 100%	6 100%
Most important	(1.0) 16 14%	3 14%	6 11%	2 7%	3 12%	- -	4 10%	2 33%
Second most important	(2.0) 21 19%	3 14%	10 19%	7 23%	5 19%	2 100%	8 19%	- -
Third most important	(3.0) 19 17%	4 18%	7 13%	7 23%	4 15%	- -	5 12%	- -
Not ranked	57 50%	12 55%	31 57%	14 47%	14 54%	- -	25 60%	4 67%
Net: Top 3	56 50%	10 45%	23 43%	16 53%	12 46%	2 100%	17 40%	2 33%
Base for stats	56	10	23	16	12	2	17	2
Mean score	2.05	2.10	2.04	2.31	2.08	2.00	2.06	1.00
Standard Deviation	.796	.876	.767	.704	.793	-	.748	-
Standard Error	.106	.277	.160	.176	.229	-	.181	-
Error variance	.01	.08	.03	.03	.05	-	.03	-

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Q15_5. Sufficient availability of finance - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

Significance Level: 95%

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	113 100%	113 100%	-	33 100%	24 100%	35 100%	21 100%
Most important	(1.0) 6 5%	6 5%	-	3 9%	1 4%	1 3%	1 5%
Second most important	(2.0) 9 8%	9 8%	-	4 12%	3 13%	2 6%	-
Third most important	(3.0) 10 9%	10 9%	-	4 12%	2 8%	3 9%	1 5%
Not ranked	88 78%	88 78%	-	22 67%	18 75%	29 83%	19 90%
Net: Top 3	25 22%	25 22%	-	11 33%	6 25%	6 17%	2 10%
Base for stats	25	25	-	11	6	6	2
Mean score	2.16	2.16	-	2.09	2.17	2.33	2.00
Standard Deviation	.800	.800	-	.831	.753	.816	1.414
Standard Error	.160	.160	-	.251	.307	.333	1.000
Error variance	.03	.03	-	.06	.09	.11	1.00

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Q15_5. Sufficient availability of finance - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

		Sub sector																			
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine	
Total	113 100%	4 100%	1 100%	2 100%	3 100%	4 100%	10 100%	5 100%	3 100%	1 100%	10 100%	4 100%	9 100%	1 100%	8 100%	12 100%	-	16 100%	6 100%	-	
Most important	(1.0) 6 5%	-	-	-	1 33%	-	1 10%	1 20%	1 33%	-	-	-	1 11%	-	-	1 8%	-	-	-	-	
Second most important	(2.0) 9 8%	-	-	-	-	-	1 10%	2 40%	-	-	1 10%	1 25%	1 11%	-	1 13%	-	-	2 13%	-	-	
Third most important	(3.0) 10 9%	-	1 100%	-	-	1 25%	1 10%	-	1 33%	-	1 10%	-	-	-	2 25%	1 8%	-	1 6%	1 17%	-	
Not ranked	88 78%	4 100%	-	2 100%	2 67%	3 75%	7 70%	2 40%	1 33%	1 100%	8 80%	3 75%	7 78%	1 100%	5 63%	10 83%	-	13 81%	5 83%	-	
Net: Top 3	25 22%	-	1 100%	-	1 33%	1 25%	3 30%	3 60%	2 67%	-	2 20%	1 25%	2 22%	-	3 38%	2 17%	-	3 19%	1 17%	-	
Base for stats	25	-	1	-	1	1	3	3	2	-	2	1	2	-	3	2	-	3	1	-	
Mean score	2.16	-	3.00	-	1.00	3.00	2.00	1.67	2.00	-	2.50	2.00	1.50	-	2.67	2.00	-	2.33	3.00	-	
Standard Deviation	.800	-	-	-	-	-	1.000	.577	1.414	-	.707	-	.707	-	.577	1.414	-	.577	-	-	
Standard Error	.160	-	-	-	-	-	.577	.333	1.000	-	.500	-	.500	-	.333	1.000	-	.333	-	-	
Error variance	.03	-	-	-	-	-	.33	.11	1.00	-	.25	-	.25	-	.11	1.00	-	.11	-	-	

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Q15_5. Sufficient availability of finance - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
		*a	*b	*c	d	*e	*f	*g	*h	a	b	*c	a	*b	a	*b	a	*b		
Significance Level: 95%																				
Total		113	3	15	17	19	45	7	-	5	12	49	68	26	66	2	35	13	38	18
		100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1.0)	6	-	-	-	1	4	1	-	-	1	4	4	-	5	-	3	1	3	1
		5%	-	-	-	5%	9%	14%	-	-	8%	8%	6%	-	8%	-	9%	8%	8%	6%
Second most important	(2.0)	9	-	2	1	3	3	-	-	-	-	3	6	1	7	-	6	1	2	1
		8%	-	13%	6%	16%	7%	-	-	-	-	6%	9%	4%	11%	-	17%	8%	5%	6%
Third most important	(3.0)	10	-	3	2	1	2	1	-	-	1	3	6	4	3	-	1	2	4	1
		9%	-	20%	12%	5%	4%	14%	-	-	8%	6%	9%	15%	5%	-	3%	15%	11%	6%
Not ranked		88	3	10	14	14	36	5	-	5	10	39	52	21	51	2	25	9	29	15
		78%	100%	67%	82%	74%	80%	71%	-	100%	83%	80%	76%	81%	77%	100%	71%	69%	76%	83%
Net: Top 3		25	-	5	3	5	9	2	-	-	2	10	16	5	15	-	10	4	9	3
		22%	-	33%	18%	26%	20%	29%	-	-	17%	20%	24%	19%	23%	-	29%	31%	24%	17%
Base for stats		25	-	5	3	5	9	2	-	-	2	10	16	5	15	-	10	4	9	3
Mean score		2.16	-	2.60	2.67	2.00	1.78	2.00	-	-	2.00	1.90	2.13	2.80	1.87	-	1.80	2.25	2.11	2.00
Standard Deviation		.800	-	.548	.577	.707	.833	1.414	-	-	1.414	.876	.806	.447	.743	-	.632	.957	.928	1.000
Standard Error		.160	-	.245	.333	.316	.278	1.000	-	-	1.000	.277	.202	.200	.192	-	.200	.479	.309	.577
Error variance		.03	-	.06	.11	.10	.08	1.00	-	-	1.00	.08	.04	.04	.04	-	.04	.23	.10	.33

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Q15_5. Sufficient availability of finance - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	*d	*e	a	*b
Significance Level: 95%								
Total	113 100%	22 100%	54 100%	30 100%	26 100%	2 100%	42 100%	6 100%
Most important	(1.0) 6 5%	1 5%	4 7%	2 7%	1 4%	- -	1 2%	1 17%
Second most important	(2.0) 9 8%	2 9%	3 6%	5 17%	- -	- -	5 12%	- -
Third most important	(3.0) 10 9%	1 5%	4 7%	5 17%	3 12%	1 50%	3 7%	1 17%
Not ranked	88 78%	18 82%	43 80%	18 60%	22 85%	1 50%	33 79%	4 67%
Net: Top 3	25 22%	4 18%	11 20%	12 40%	4 15%	1 50%	9 21%	2 33%
Base for stats	25	4	11	12	4	1	9	2
Mean score	2.16	2.00	2.00	2.25	2.50	3.00	2.22	2.00
Standard Deviation	.800	.816	.894	.754	1.000	-	.667	1.414
Standard Error	.160	.408	.270	.218	.500	-	.222	1.000
Error variance	.03	.17	.07	.05	.25	-	.05	1.00

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Q15_6. Effective adoption of new digital technologies - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

Significance Level: 95%

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	113 100%	113 100%	-	33 100%	24 100%	35 100%	21 100%
Most important (1.0)	17 15%	17 15%	-	2 6%	2 8%	10 29%	3 14%
Second most important (2.0)	9 8%	9 8%	-	2 6%	1 4%	2 6%	4 19%
Third most important (3.0)	15 13%	15 13%	-	4 12%	3 13%	6 17%	2 10%
Not ranked	72 64%	72 64%	-	25 76%	18 75%	17 49%	12 57%
Net: Top 3	41 36%	41 36%	-	8 24%	6 25%	18 51%	9 43%
Base for stats	41	41	-	8	6	18	9
Mean score	1.95	1.95	-	2.25	2.17	1.78	1.89
Standard Deviation	.893	.893	-	.886	.983	.943	.782
Standard Error	.139	.139	-	.313	.401	.222	.261
Error variance	.02	.02	-	.10	.16	.05	.07

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Q15_6. Effective adoption of new digital technologies - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

		Sub sector																			
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine	
Total		113	4	1	2	3	4	10	5	3	1	10	4	9	1	8	12	-	16	6	-
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	-	100%	100%	-
Most important	(1.0)	17	-	1	1	-	-	1	-	-	-	1	-	1	-	1	1	-	7	1	-
		15%	-	100%	50%	-	-	10%	-	-	-	10%	-	11%	-	13%	8%	-	44%	17%	-
Second most important	(2.0)	9	1	-	1	-	-	1	-	-	-	1	-	1	-	-	1	-	-	1	-
		8%	25%	-	50%	-	-	10%	-	-	-	10%	-	11%	-	-	8%	-	-	17%	-
Third most important	(3.0)	15	1	-	-	-	-	1	-	-	-	3	2	1	-	-	5	-	1	-	-
		13%	25%	-	-	-	-	10%	-	-	-	30%	50%	11%	-	-	42%	-	6%	-	-
Not ranked		72	2	-	-	3	4	7	5	3	1	5	2	6	1	7	5	-	8	4	-
		64%	50%	-	-	100%	100%	70%	100%	100%	100%	50%	50%	67%	100%	88%	42%	-	50%	67%	-
Net: Top 3		41	2	1	2	-	-	3	-	-	-	5	2	3	-	1	7	-	8	2	-
		36%	50%	100%	100%	-	-	30%	-	-	-	50%	50%	33%	-	13%	58%	-	50%	33%	-
Base for stats		41	2	1	2	-	-	3	-	-	-	5	2	3	-	1	7	-	8	2	-
Mean score		1.95	2.50	1.00	1.50	-	-	2.00	-	-	-	2.40	3.00	2.00	-	1.00	2.57	-	1.25	1.50	-
Standard Deviation		.893	.707	-	.707	-	-	1.000	-	-	-	.894	-	1.000	-	-	.787	-	.707	.707	-
Standard Error		.139	.500	-	.500	-	-	.577	-	-	-	.400	-	.577	-	-	.297	-	.250	.500	-
Error variance		.02	.25	-	.25	-	-	.33	-	-	-	.16	-	.33	-	-	.09	-	.06	.25	-

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Q15_6. Effective adoption of new digital technologies - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				*a	*b	*c	d	*e	*f	*g	*h	a	b	*c	a	*b	a	*b	a	*b
Significance Level: 95%																				
Total		113	3	15	17	19	45	7	-	5	12	49	68	26	66	2	35	13	38	18
		100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1.0)	17	1	4	1	5	6	1	-	-	1	8	7	4	13	-	4	3	6	4
		15%	33%	27%	6%	26%	13%	14%	-	-	8%	16%	10%	15%	20%	-	11%	23%	16%	22%
Second most important	(2.0)	9	-	4	2	-	2	1	-	-	1	6	3	1	5	-	4	1	6	1
		8%	-	27%	12%	-	4%	14%	-	-	8%	12%	4%	4%	8%	-	11%	8%	16%	6%
Third most important	(3.0)	15	-	1	1	4	6	1	-	1	2	3	11	4	9	-	8	-	2	3
		13%	-	7%	6%	21%	13%	14%	-	20%	17%	6%	16%	15%	14%	-	23%	-	5%	17%
Not ranked		72	2	6	13	10	31	4	-	4	8	32	47	17	39	2	19	9	24	10
		64%	67%	40%	76%	53%	69%	57%	-	80%	67%	65%	69%	65%	59%	100%	54%	69%	63%	56%
Net: Top 3		41	1	9	4	9	14	3	-	1	4	17	21	9	27	-	16	4	14	8
		36%	33%	60%	24%	47%	31%	43%	-	20%	33%	35%	31%	35%	41%	-	46%	31%	37%	44%
Base for stats		41	1	9	4	9	14	3	-	1	4	17	21	9	27	-	16	4	14	8
Mean score		1.95	1.00	1.67	2.00	1.89	2.00	2.00	-	3.00	2.25	1.71	2.19	2.00	1.85	-	2.25	1.25	1.71	1.88
Standard Deviation		.893	-	.707	.816	1.054	.961	1.000	-	-	.957	.772	.928	1.000	.907	-	.856	.500	.726	.991
Standard Error		.139	-	.236	.408	.351	.257	.577	-	-	.479	.187	.203	.333	.175	-	.214	.250	.194	.350
Error variance		.02	-	.06	.17	.12	.07	.33	-	-	.23	.04	.04	.11	.03	-	.05	.06	.04	.12

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Q15_6. Effective adoption of new digital technologies - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	*d	*e	a	*b
Significance Level: 95%								
Total	113 100%	22 100%	54 100%	30 100%	26 100%	2 100%	42 100%	6 100%
Most important	(1.0) 17 15%	2 9%	7 13%	6 20%	4 15%	1 50%	5 12%	1 17%
Second most important	(2.0) 9 8%	3 14%	4 7%	1 3%	- -	- -	6 14%	- -
Third most important	(3.0) 15 13%	2 9%	8 15%	1 3%	4 15%	- -	9 21%	1 17%
Not ranked	72 64%	15 68%	35 65%	22 73%	18 69%	1 50%	22 52%	4 67%
Net: Top 3	41 36%	7 32%	19 35%	8 27%	8 31%	1 50%	20 48%	2 33%
Base for stats	41	7	19	8	8	1	20	2
Mean score	1.95	2.00	2.05	1.38	2.00	1.00	2.20	2.00
Standard Deviation	.893	.816	.911	.744	1.069	-	.834	1.414
Standard Error	.139	.309	.209	.263	.378	-	.186	1.000
Error variance	.02	.10	.04	.07	.14	-	.03	1.00

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Q15_7. Greater automation - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

Significance Level: 95%

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	113 100%	113 100%	-	33 100%	24 100%	35 100%	21 100%
Most important	(1.0) 13 12%	13 12%	-	6 18%	-	2 6%	5 24%
Second most important	(2.0) 7 6%	7 6%	-	1 3%	2 8%	3 9%	1 5%
Third most important	(3.0) 7 6%	7 6%	-	2 6%	2 8%	2 6%	1 5%
Not ranked	86 76%	86 76%	-	24 73%	20 83%	28 80%	14 67%
Net: Top 3	27 24%	27 24%	-	9 27%	4 17%	7 20%	7 33%
Base for stats	27	27	-	9	4	7	7
Mean score	1.78	1.78	-	1.56	2.50	2.00	1.43
Standard Deviation	.847	.847	-	.882	.577	.816	.787
Standard Error	.163	.163	-	.294	.289	.309	.297
Error variance	.03	.03	-	.09	.08	.10	.09

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Q15_7. Greater automation - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

		Sub sector																		
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	113 100%	4 100%	1 100%	2 100%	3 100%	4 100%	10 100%	5 100%	3 100%	1 100%	10 100%	4 100%	9 100%	1 100%	8 100%	12 100%	- -	16 100%	6 100%	- -
Most important	(1.0) 13 12%	- -	- -	1 50%	- -	- -	3 30%	1 20%	- -	- -	2 20%	- -	- -	- -	- -	- -	- -	- -	2 33%	- -
Second most important	(2.0) 7 6%	- -	- -	- -	1 33%	- -	- -	- -	- -	- -	1 10%	- -	- -	- -	2 25%	- -	- -	3 19%	- -	- -
Third most important	(3.0) 7 6%	- -	- -	1 50%	- -	- -	- -	1 20%	- -	- -	1 10%	- -	2 22%	- -	- -	- -	- -	2 13%	- -	- -
Not ranked	86 76%	4 100%	1 100%	- -	2 67%	4 100%	7 70%	3 60%	3 100%	1 100%	6 60%	4 100%	7 78%	1 100%	6 75%	12 100%	- -	11 69%	4 67%	- -
Net: Top 3	27 24%	- -	- -	2 100%	1 33%	- -	3 30%	2 40%	- -	- -	4 40%	- -	2 22%	- -	2 25%	- -	- -	5 31%	2 33%	- -
Base for stats	27	-	-	2	1	-	3	2	-	-	4	-	2	-	2	-	-	5	2	-
Mean score	1.78	-	-	2.00	2.00	-	1.00	2.00	-	-	1.75	-	3.00	-	2.00	-	-	2.40	1.00	-
Standard Deviation	.847	-	-	1.414	-	-	-	1.414	-	-	.957	-	-	-	-	-	-	.548	-	-
Standard Error	.163	-	-	1.000	-	-	-	1.000	-	-	.479	-	-	-	-	-	-	.245	-	-
Error variance	.03	-	-	1.00	-	-	-	1.00	-	-	.23	-	-	-	-	-	-	.06	-	-

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Q15_7. Greater automation - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				*a	*b	*c	d	*e	*f	*g	*h	a	b	*c	a	*b	a	*b	a	*b
Significance Level: 95%																				
Total		113	3	15	17	19	45	7	-	5	12	49	68	26	66	2	35	13	38	18
		100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1.0)	13	-	4	1	2	5	-	-	1	1	7	9	5	5	-	2	2	5	1
		12%	-	27%	6%	11%	11%	-	-	20%	8%	14%	13%	19%	8%	-	6%	15%	13%	6%
Second most important	(2.0)	7	-	3	1	-	3	-	-	-	-	4	3	3	4	-	2	-	2	-
		6%	-	20%	6%	-	7%	-	-	-	-	8%	4%	12%	6%	-	6%	-	5%	-
Third most important	(3.0)	7	-	1	1	1	4	-	-	-	-	3	5	-	4	-	1	1	-	-
		6%	-	7%	6%	5%	9%	-	-	-	-	6%	7%	-	6%	-	3%	8%	-	-
Not ranked		86	3	7	14	16	33	7	-	4	11	35	51	18	53	2	30	10	31	17
		76%	100%	47%	82%	84%	73%	100%	-	80%	92%	71%	75%	69%	80%	100%	86%	77%	82%	94%
Net: Top 3		27	-	8	3	3	12	-	-	1	1	14	17	8	13	-	5	3	7	1
		24%	-	53%	18%	16%	27%	-	-	20%	8%	29%	25%	31%	20%	-	14%	23%	18%	6%
Base for stats		27	-	8	3	3	12	-	-	1	1	14	17	8	13	-	5	3	7	1
Mean score		1.78	-	1.63	2.00	1.67	1.92	-	-	1.00	1.00	1.71	1.76	1.38	1.92	-	1.80	1.67	1.29	1.00
Standard Deviation		.847	-	.744	1.000	1.155	.900	-	-	-	-	.825	.903	.518	.862	-	.837	1.155	.488	-
Standard Error		.163	-	.263	.577	.667	.260	-	-	-	-	.221	.219	.183	.239	-	.374	.667	.184	-
Error variance		.03	-	.07	.33	.44	.07	-	-	-	-	.05	.05	.03	.06	-	.14	.44	.03	-

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Q15_7. Greater automation - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	*d	*e	a	*b
Significance Level: 95%								
Total	113 100%	22 100%	54 100%	30 100%	26 100%	2 100%	42 100%	6 100%
Most important (1.0)	13 12%	3 14%	6 11%	4 13%	4 15%	- -	5 12%	- -
Second most important (2.0)	7 6%	4 18%	6 11%	2 7%	1 4%	- -	3 7%	- -
Third most important (3.0)	7 6%	2 9%	2 4%	2 7%	1 4%	- -	2 5%	- -
Not ranked	86 76%	13 59%	40 74%	22 73%	20 77%	2 100%	32 76%	6 100%
Net: Top 3	27 24%	9 41%	14 26%	8 27%	6 23%	- -	10 24%	- -
Base for stats	27	9	14	8	6	-	10	-
Mean score	1.78	1.89	1.71	1.75	1.50	-	1.70	-
Standard Deviation	.847	.782	.726	.886	.837	-	.823	-
Standard Error	.163	.261	.194	.313	.342	-	.260	-
Error variance	.03	.07	.04	.10	.12	-	.07	-

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Q15_8. Increased devolution across the UK - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

Significance Level: 95%

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	113	113	-	33	24	35	21
	100%	100%	-	100%	100%	100%	100%
Most important	(1.0)	6	-	-	2	3	1
	5%	5%	-	-	8%	9%	5%
Second most important	(2.0)	5	-	1	1	-	3
	4%	4%	-	3%	4%	-	14%
Third most important	(3.0)	6	-	2	1	1	2
	5%	5%	-	6%	4%	3%	10%
Not ranked	96	96	-	30	20	31	15
	85%	85%	-	91%	83%	89%	71%
Net: Top 3	17	17	-	3	4	4	6
	15%	15%	-	9%	17%	11%	29%
Base for stats	17	17	-	3	4	4	6
Mean score	2.00	2.00	-	2.67	1.75	1.50	2.17
Standard Deviation	.866	.866	-	.577	.957	1.000	.753
Standard Error	.210	.210	-	.333	.479	.500	.307
Error variance	.04	.04	-	.11	.23	.25	.09

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Q15_8. Increased devolution across the UK - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

		Sub sector																			
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine	
Total	113 100%	4 100%	1 100%	2 100%	3 100%	4 100%	10 100%	5 100%	3 100%	1 100%	10 100%	4 100%	9 100%	1 100%	8 100%	12 100%	- -	16 100%	6 100%	- -	
Most important	(1.0) 6 5%	1 25%	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	2 22%	- -	- -	1 8%	- -	1 6%	1 17%	- -	
Second most important	(2.0) 5 4%	- -	1 100%	- -	1 33%	1 25%	- -	- -	- -	- -	- -	- -	1 11%	- -	- -	- -	- -	- -	- -	- -	
Third most important	(3.0) 6 5%	- -	- -	- -	1 33%	- -	- -	1 20%	1 33%	- -	- -	- -	- -	- -	- -	- -	- -	1 6%	- -	- -	
Not ranked	96 85%	3 75%	- -	2 100%	1 33%	3 75%	10 100%	4 80%	2 67%	1 100%	10 100%	4 100%	6 67%	1 100%	8 100%	11 92%	- -	14 88%	5 83%	- -	
Net: Top 3	17 15%	1 25%	1 100%	- -	2 67%	1 25%	- -	1 20%	1 33%	- -	- -	- -	3 33%	- -	- -	1 8%	- -	2 13%	1 17%	- -	
Base for stats	17	1	1	-	2	1	-	1	1	-	-	-	3	-	-	1	-	2	1	-	
Mean score	2.00	1.00	2.00	-	2.50	2.00	-	3.00	3.00	-	-	-	1.33	-	-	1.00	-	2.00	1.00	-	
Standard Deviation	.866	-	-	-	.707	-	-	-	-	-	-	-	.577	-	-	-	-	1.414	-	-	
Standard Error	.210	-	-	-	.500	-	-	-	-	-	-	-	.333	-	-	-	-	1.000	-	-	
Error variance	.04	-	-	-	.25	-	-	-	-	-	-	-	.11	-	-	-	-	1.00	-	-	

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Q15_8. Increased devolution across the UK - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
		*a	*b	*c	d	*e	*f	*g	*h	a	b	*c	a	*b	a	*b	a	*b		
Significance Level: 95%																				
Total		113	3	15	17	19	45	7	-	5	12	49	68	26	66	2	35	13	38	18
		100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1.0)	6	-	3	1	1	1	-	-	-	-	3	4	1	4	-	2	1	1	-
		5%	-	20%	6%	5%	2%	-	-	-	-	6%	6%	4%	6%	-	6%	8%	3%	-
Second most important	(2.0)	5	-	-	-	-	3	1	-	1	2	1	5	-	2	-	-	-	1	1
		4%	-	-	-	-	7%	14%	-	20%	17%	2%	7%	-	3%	-	-	-	3%	6%
Third most important	(3.0)	6	1	-	2	-	4	-	-	-	-	4	5	1	3	-	2	1	2	1
		5%	33%	-	12%	-	9%	-	-	-	-	8%	7%	4%	5%	-	6%	8%	5%	6%
Not ranked		96	2	12	14	18	37	6	-	4	10	41	54	24	57	2	31	11	34	16
		85%	67%	80%	82%	95%	82%	86%	-	80%	83%	84%	79%	92%	86%	100%	89%	85%	89%	89%
Net: Top 3		17	1	3	3	1	8	1	-	1	2	8	14	2	9	-	4	2	4	2
		15%	33%	20%	18%	5%	18%	14%	-	20%	17%	16%	21%	8%	14%	-	11%	15%	11%	11%
Base for stats		17	1	3	3	1	8	1	-	1	2	8	14	2	9	-	4	2	4	2
Mean score		2.00	3.00	1.00	2.33	1.00	2.38	2.00	-	2.00	2.00	2.13	2.07	2.00	1.89	-	2.00	2.00	2.25	2.50
Standard Deviation		.866	-	-	1.155	-	.744	-	-	-	-	.991	.829	1.414	.928	-	1.155	1.414	.957	.707
Standard Error		.210	-	-	.667	-	.263	-	-	-	-	.350	.221	1.000	.309	-	.577	1.000	.479	.500
Error variance		.04	-	-	.44	-	.07	-	-	-	-	.12	.05	1.00	.10	-	.33	1.00	.23	.25

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Q15_8. Increased devolution across the UK - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	*d	*e	a	*b
Significance Level: 95%								
Total	113 100%	22 100%	54 100%	30 100%	26 100%	2 100%	42 100%	6 100%
Most important	(1.0) 6 5%	1 5%	1 2%	- -	2 8%	- -	2 5%	2 33%
Second most important	(2.0) 5 4%	2 9%	1 2%	- -	2 8%	- -	2 5%	1 17%
Third most important	(3.0) 6 5%	1 5%	3 6%	1 3%	3 12%	- -	1 2%	1 17%
Not ranked	96 85%	18 82%	49 91%	29 97%	19 73%	2 100%	37 88%	2 33%
Net: Top 3	17 15%	4 18%	5 9%	1 3%	7 27%	- -	5 12%	4 67%
Base for stats	17	4	5	1	7	-	5	4
Mean score	2.00	2.00	2.40	3.00	2.14	-	1.80	1.75
Standard Deviation	.866	.816	.894	-	.900	-	.837	.957
Standard Error	.210	.408	.400	-	.340	-	.374	.479
Error variance	.04	.17	.16	-	.12	-	.14	.23

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Q15_9. A simplified planning process - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

Significance Level: 95%

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	113 100%	113 100%	- -	33 100%	24 100%	35 100%	21 100%
Most important (1.0)	10 9%	10 9%	- -	3 9%	5 21%	2 6%	- -
Second most important (2.0)	7 6%	7 6%	- -	1 3%	2 8%	4 11%	- -
Third most important (3.0)	11 10%	11 10%	- -	3 9%	3 13%	3 9%	2 10%
Not ranked	85 75%	85 75%	- -	26 79%	14 58%	26 74%	19 90%
Net: Top 3	28 25%	28 25%	- -	7 21%	10 42%	9 26%	2 10%
Base for stats	28	28	-	7	10	9	2
Mean score	2.04	2.04	-	2.00	1.80	2.11	3.00
Standard Deviation	.881	.881	-	1.000	.919	.782	-
Standard Error	.167	.167	-	.378	.291	.261	-
Error variance	.03	.03	-	.14	.08	.07	-

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Q15_9. A simplified planning process - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

		Sub sector																			
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine	
Total	113 100%	4 100%	1 100%	2 100%	3 100%	4 100%	10 100%	5 100%	3 100%	1 100%	10 100%	4 100%	9 100%	1 100%	8 100%	12 100%	- -	16 100%	6 100%	- -	
Most important	(1.0) 10 9%	- -	- -	- -	- -	1 25%	1 10%	- -	- -	- -	1 10%	2 50%	- -	- -	3 38%	1 8%	- -	1 6%	- -	- -	
Second most important	(2.0) 7 6%	- -	- -	- -	- -	- -	1 10%	- -	- -	- -	- -	- -	1 11%	- -	1 13%	- -	- -	3 19%	1 17%	- -	
Third most important	(3.0) 11 10%	- -	- -	- -	- -	1 25%	2 20%	- -	- -	- -	- -	- -	2 22%	- -	1 13%	1 8%	- -	1 6%	1 17%	- -	
Not ranked	85 75%	4 100%	1 100%	2 100%	3 100%	2 50%	6 60%	5 100%	3 100%	1 100%	9 90%	2 50%	6 67%	1 100%	3 38%	10 83%	- -	11 69%	4 67%	- -	
Net: Top 3	28 25%	- -	- -	- -	- -	2 50%	4 40%	- -	- -	- -	1 10%	2 50%	3 33%	- -	5 63%	2 17%	- -	5 31%	2 33%	- -	
Base for stats	28	-	-	-	-	2	4	-	-	-	1	2	3	-	5	2	-	5	2	-	
Mean score	2.04	-	-	-	-	2.00	2.25	-	-	-	1.00	1.00	2.67	-	1.60	2.00	-	2.00	2.50	-	
Standard Deviation	.881	-	-	-	-	1.414	.957	-	-	-	-	-	.577	-	.894	1.414	-	.707	.707	-	
Standard Error	.167	-	-	-	-	1.000	.479	-	-	-	-	-	.333	-	.400	1.000	-	.316	.500	-	
Error variance	.03	-	-	-	-	1.00	.23	-	-	-	-	-	.11	-	.16	1.00	-	.10	.25	-	

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Q15_9. A simplified planning process - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
		*a	*b	*c	d	*e	*f	*g	*h	a	b	*c	a	*b	a	*b	a	*b		
Significance Level: 95%																				
Total		113	3	15	17	19	45	7	-	5	12	49	68	26	66	2	35	13	38	18
		100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1.0)	10	-	1	2	2	3	1	-	1	2	3	4	5	5	-	3	-	3	1
		9%	-	7%	12%	11%	7%	14%	-	20%	17%	6%	6%	19%	8%	-	9%	-	8%	6%
Second most important	(2.0)	7	-	-	-	2	1	3	-	1	4	6	4	4	6	-	1	-	4	1
		6%	-	-	-	11%	2%	43%	-	20%	33%	12%	6%	15%	9%	-	3%	-	11%	6%
Third most important	(3.0)	11	-	2	1	3	4	-	-	1	1	5	6	3	6	-	2	4	4	1
		10%	-	13%	6%	16%	9%	-	-	20%	8%	10%	9%	12%	9%	-	6%	31%	11%	6%
Not ranked		85	3	12	14	12	37	3	-	2	5	35	54	14	49	2	29	9	27	15
		75%	100%	80%	82%	63%	82%	43%	-	40%	42%	71%	79%	54%	74%	100%	83%	69%	71%	83%
Net: Top 3		28	-	3	3	7	8	4	-	3	7	14	14	12	17	-	6	4	11	3
		25%	-	20%	18%	37%	18%	57%	-	60%	58%	29%	21%	46%	26%	-	17%	31%	29%	17%
Base for stats		28	-	3	3	7	8	4	-	3	7	14	14	12	17	-	6	4	11	3
Mean score		2.04	-	2.33	1.67	2.14	2.13	1.75	-	2.00	1.86	2.14	2.14	1.83	2.06	-	1.83	3.00	2.09	2.00
Standard Deviation		.881	-	1.155	1.155	.900	.991	.500	-	1.000	.690	.770	.864	.835	.827	-	.983	-	.831	1.000
Standard Error		.167	-	.667	.667	.340	.350	.250	-	.577	.261	.206	.231	.241	.201	-	.401	-	.251	.577
Error variance		.03	-	.44	.44	.12	.12	.06	-	.33	.07	.04	.05	.06	.04	-	.16	-	.06	.33

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Q15_9. A simplified planning process - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	*d	*e	a	*b
Significance Level: 95%								
Total	113 100%	22 100%	54 100%	30 100%	26 100%	2 100%	42 100%	6 100%
Most important	(1.0) 10 9%	1 5%	6 11%	3 10%	1 4%	- -	4 10%	- -
Second most important	(2.0) 7 6%	1 5%	2 4%	2 7%	3 12%	- -	3 7%	- -
Third most important	(3.0) 11 10%	1 5%	3 6%	4 13%	4 15%	- -	2 5%	1 17%
Not ranked	85 75%	19 86%	43 80%	21 70%	18 69%	2 100%	33 79%	5 83%
Net: Top 3	28 25%	3 14%	11 20%	9 30%	8 31%	- -	9 21%	1 17%
Base for stats	28	3	11	9	8	-	9	1
Mean score	2.04	2.00	1.73	2.11	2.38	-	1.78	3.00
Standard Deviation	.881	1.000	.905	.928	.744	-	.833	-
Standard Error	.167	.577	.273	.309	.263	-	.278	-
Error variance	.03	.33	.07	.10	.07	-	.08	-

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Q15_10. A faster environmental impact assessment process - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Significance Level: 95%							
Total	113 100%	113 100%	-	33 100%	24 100%	35 100%	21 100%
Most important (1.0)	10 9%	10 9%	-	3 9%	3 13%	2 6%	2 10%
Second most important (2.0)	8 7%	8 7%	-	1 3%	4 17%	3 9%	-
Third most important (3.0)	3 3%	3 3%	-	2 6%	-	1 3%	-
Not ranked	92 81%	92 81%	-	27 82%	17 71%	29 83%	19 90%
Net: Top 3	21 19%	21 19%	-	6 18%	7 29%	6 17%	2 10%
Base for stats	21	21	-	6	7	6	2
Mean score	1.67	1.67	-	1.83	1.57	1.83	1.00
Standard Deviation	.730	.730	-	.983	.535	.753	-
Standard Error	.159	.159	-	.401	.202	.307	-
Error variance	.03	.03	-	.16	.04	.09	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q15_10. A faster environmental impact assessment process - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

		Sub sector																			
		Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total		113 100%	4 100%	1 100%	2 100%	3 100%	4 100%	10 100%	5 100%	3 100%	1 100%	10 100%	4 100%	9 100%	1 100%	8 100%	12 100%	- -	16 100%	6 100%	- -
Most important	(1.0)	10 9%	1 25%	- -	- -	- -	- -	1 10%	- -	1 33%	- -	1 10%	- -	2 22%	- -	1 13%	- -	- -	2 13%	- -	- -
Second most important	(2.0)	8 7%	- -	- -	- -	1 25%	- -	- -	- -	- -	- -	- -	- -	2 22%	- -	2 25%	- -	- -	2 13%	1 17%	- -
Third most important	(3.0)	3 3%	- -	- -	- -	- -	- -	1 20%	- -	- -	- -	1 10%	- -	- -	- -	- -	- -	- -	1 6%	- -	- -
Not ranked		92 81%	3 75%	1 100%	2 100%	3 100%	3 75%	9 90%	4 80%	2 67%	1 100%	8 80%	4 100%	5 56%	1 100%	5 63%	12 100%	- -	11 69%	5 83%	- -
Net: Top 3		21 19%	1 25%	- -	- -	- -	1 25%	1 10%	1 20%	1 33%	- -	2 20%	- -	4 44%	- -	3 38%	- -	- -	5 31%	1 17%	- -
Base for stats		21	1	-	-	-	1	1	1	1	-	2	-	4	-	3	-	-	5	1	-
Mean score		1.67	1.00	-	-	-	2.00	1.00	3.00	1.00	-	2.00	-	1.50	-	1.67	-	-	1.80	2.00	-
Standard Deviation		.730	-	-	-	-	-	-	-	-	-	1.414	-	.577	-	.577	-	-	.837	-	-
Standard Error		.159	-	-	-	-	-	-	-	-	-	1.000	-	.289	-	.333	-	-	.374	-	-
Error variance		.03	-	-	-	-	-	-	-	-	-	1.00	-	.08	-	.11	-	-	.14	-	-

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Q15_10. A faster environmental impact assessment process - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
				*a	*b	*c	d	*e	*f	*g	*h	a	b	*c	a	*b	a	*b	a	*b
Significance Level: 95%																				
Total		113	3	15	17	19	45	7	-	5	12	49	68	26	66	2	35	13	38	18
		100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1.0)	10	-	-	3	-	4	-	-	1	1	7	5	3	4	-	3	1	4	-
		9%	-	-	18%	-	9%	-	-	20%	8%	14%	7%	12%	6%	-	9%	8%	11%	-
Second most important	(2.0)	8	-	1	2	2	3	-	-	-	-	2	4	3	5	-	1	2	3	1
		7%	-	7%	12%	11%	7%	-	-	-	-	4%	6%	12%	8%	-	3%	15%	8%	6%
Third most important	(3.0)	3	-	-	2	1	-	-	-	-	-	1	3	1	3	-	3	-	1	-
		3%	-	-	12%	5%	-	-	-	-	-	2%	4%	4%	5%	-	9%	-	3%	-
Not ranked		92	3	14	10	16	38	7	-	4	11	39	56	19	54	2	28	10	30	17
		81%	100%	93%	59%	84%	84%	100%	-	80%	92%	80%	82%	73%	82%	100%	80%	77%	79%	94%
Net: Top 3		21	-	1	7	3	7	-	-	1	1	10	12	7	12	-	7	3	8	1
		19%	-	7%	41%	16%	16%	-	-	20%	8%	20%	18%	27%	18%	-	20%	23%	21%	6%
Base for stats		21	-	1	7	3	7	-	-	1	1	10	12	7	12	-	7	3	8	1
Mean score		1.67	-	2.00	1.86	2.33	1.43	-	-	1.00	1.00	1.40	1.83	1.71	1.92	-	2.00	1.67	1.63	2.00
Standard Deviation		.730	-	-	.900	.577	.535	-	-	-	-	.699	.835	.756	.793	-	1.000	.577	.744	-
Standard Error		.159	-	-	.340	.333	.202	-	-	-	-	.221	.241	.286	.229	-	.378	.333	.263	-
Error variance		.03	-	-	.12	.11	.04	-	-	-	-	.05	.06	.08	.05	-	.14	.11	.07	-

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Q15_10. A faster environmental impact assessment process - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	*d	*e	a	*b
Significance Level: 95%								
Total	113 100%	22 100%	54 100%	30 100%	26 100%	2 100%	42 100%	6 100%
Most important (1.0)	10 9%	5 23%	3 6%	3 10%	3 12%	- -	4 10%	- -
Second most important (2.0)	8 7%	1 5%	5 9%	1 3%	2 8%	- -	3 7%	1 17%
Third most important (3.0)	3 3%	1 5%	1 2%	1 3%	- -	- -	1 2%	- -
Not ranked	92 81%	15 68%	45 83%	25 83%	21 81%	2 100%	34 81%	5 83%
Net: Top 3	21 19%	7 32%	9 17%	5 17%	5 19%	- -	8 19%	1 17%
Base for stats	21	7	9	5	5	-	8	1
Mean score	1.67	1.43	1.78	1.60	1.40	-	1.63	2.00
Standard Deviation	.730	.787	.667	.894	.548	-	.744	-
Standard Error	.159	.297	.222	.400	.245	-	.263	-
Error variance	.03	.09	.05	.16	.06	-	.07	-

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Q15_11. More joined-up central and local government planning - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

Significance Level: 95%

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	113	113	-	33	24	35	21
	100%	100%	-	100%	100%	100%	100%
Most important	(1.0) 7	7	-	1	2	2	2
	6%	6%	-	3%	8%	6%	10%
Second most important	(2.0) 15	15	-	4	4	4	3
	13%	13%	-	12%	17%	11%	14%
Third most important	(3.0) 15	15	-	2	5	4	4
	13%	13%	-	6%	21%	11%	19%
Not ranked	76	76	-	26	13	25	12
	67%	67%	-	79%	54%	71%	57%
Net: Top 3	37	37	-	7	11	10	9
	33%	33%	-	21%	46%	29%	43%
Base for stats	37	37	-	7	11	10	9
Mean score	2.22	2.22	-	2.14	2.27	2.20	2.22
Standard Deviation	.750	.750	-	.690	.786	.789	.833
Standard Error	.123	.123	-	.261	.237	.249	.278
Error variance	.02	.02	-	.07	.06	.06	.08

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Q15_11. More joined-up central and local government planning - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

		Sub sector																		
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	113 100%	4 100%	1 100%	2 100%	3 100%	4 100%	10 100%	5 100%	3 100%	1 100%	10 100%	4 100%	9 100%	1 100%	8 100%	12 100%	- -	16 100%	6 100%	- -
Most important	(1.0) 7 6%	1 25%	- -	- -	- -	- -	- -	- -	- -	- -	1 10%	- -	1 11%	- -	1 13%	1 8%	- -	- -	1 17%	- -
Second most important	(2.0) 15 13%	1 25%	- -	1 50%	- -	- -	- -	1 20%	- -	- -	3 30%	- -	2 22%	- -	1 13%	3 25%	- -	1 6%	- -	- -
Third most important	(3.0) 15 13%	- -	- -	- -	1 33%	- -	1 10%	- -	- -	- -	1 10%	2 50%	- -	- -	3 38%	2 17%	- -	- -	- -	2 33%
Not ranked	76 67%	2 50%	1 100%	1 50%	2 67%	4 100%	9 90%	4 80%	3 100%	1 100%	5 50%	2 50%	6 67%	1 100%	3 38%	6 50%	- -	15 94%	3 50%	- -
Net: Top 3	37 33%	2 50%	- -	1 50%	1 33%	- -	1 10%	1 20%	- -	- -	5 50%	2 50%	3 33%	- -	5 63%	6 50%	- -	1 6%	3 50%	- -
Base for stats	37	2	-	1	1	-	1	1	-	-	5	2	3	-	5	6	-	1	3	-
Mean score	2.22	1.50	-	2.00	3.00	-	3.00	2.00	-	-	2.00	3.00	1.67	-	2.40	2.17	-	2.00	2.33	-
Standard Deviation	.750	.707	-	-	-	-	-	-	-	-	.707	-	.577	-	.894	.753	-	-	1.155	-
Standard Error	.123	.500	-	-	-	-	-	-	-	-	.316	-	.333	-	.400	.307	-	-	.667	-
Error variance	.02	.25	-	-	-	-	-	-	-	-	.10	-	.11	-	.16	.09	-	-	.44	-

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Q15_11. More joined-up central and local government planning - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
		*a	*b	*c	d	*e	*f	*g	*h	a	b	*c	a	*b	a	*b	a	*b		
Significance Level: 95%																				
Total		113	3	15	17	19	45	7	-	5	12	49	68	26	66	2	35	13	38	18
		100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1.0)	7	-	-	-	3	1	2	-	-	2	4	3	2	3	-	1	-	1	6
		6%	-	-	-	16%	2%	29%	-	-	17%	8%	4%	8%	5%	-	3%	-	3%	33%
Second most important	(2.0)	15	1	2	4	3	4	-	-	-	-	5	10	2	9	2	4	2	3	-
		13%	33%	13%	24%	16%	9%	-	-	-	-	10%	15%	8%	14%	100%	11%	15%	8%	-
Third most important	(3.0)	15	-	2	2	-	10	-	-	1	1	5	11	5	8	-	5	3	9	4
		13%	-	13%	12%	-	22%	-	-	20%	8%	10%	16%	19%	12%	-	14%	23%	24%	22%
Not ranked		76	2	11	11	13	30	5	-	4	9	35	44	17	46	-	25	8	25	8
		67%	67%	73%	65%	68%	67%	71%	-	80%	75%	71%	65%	65%	70%	-	71%	62%	66%	44%
Net: Top 3		37	1	4	6	6	15	2	-	1	3	14	24	9	20	2	10	5	13	10
		33%	33%	27%	35%	32%	33%	29%	-	20%	25%	29%	35%	35%	30%	100%	29%	38%	34%	56%
Base for stats		37	1	4	6	6	15	2	-	1	3	14	24	9	20	2	10	5	13	10
Mean score		2.22	2.00	2.50	2.33	1.50	2.60	1.00	-	3.00	1.67	2.07	2.33	2.33	2.25	2.00	2.40	2.60	2.62	1.80
Standard Deviation		.750	-	.577	.516	.548	.632	-	-	-	1.155	.829	.702	.866	.716	-	.699	.548	.650	1.033
Standard Error		.123	-	.289	.211	.224	.163	-	-	-	.667	.221	.143	.289	.160	-	.221	.245	.180	.327
Error variance		.02	-	.08	.04	.05	.03	-	-	-	.44	.05	.02	.08	.03	-	.05	.06	.03	.11

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Q15_11. More joined-up central and local government planning - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	*d	*e	a	*b
Significance Level: 95%								
Total	113 100%	22 100%	54 100%	30 100%	26 100%	2 100%	42 100%	6 100%
Most important (1.0)	7 6%	1 5%	4 7%	2 7%	3 12%	- -	3 7%	- -
Second most important (2.0)	15 13%	4 18%	6 11%	2 7%	3 12%	- -	3 7%	2 33%
Third most important (3.0)	15 13%	4 18%	11 20%	3 10%	4 15%	1 50%	10 24%	- -
Not ranked	76 67%	13 59%	33 61%	23 77%	16 62%	1 50%	26 62%	4 67%
Net: Top 3	37 33%	9 41%	21 39%	7 23%	10 38%	1 50%	16 38%	2 33%
Base for stats	37	9	21	7	10	1	16	2
Mean score	2.22	2.33	2.33	2.14	2.10	3.00	2.44	2.00
Standard Deviation	.750	.707	.796	.900	.876	-	.814	-
Standard Error	.123	.236	.174	.340	.277	-	.203	-
Error variance	.02	.06	.03	.12	.08	-	.04	-

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Q15_98. Other - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

Significance Level: 95%

	Total	Public or private		Sector			
		Private	Public	Utilities	Property	Transport	Another sector
		a	*b	a	*b	c	*d
Total	113 100%	113 100%	-	33 100%	24 100%	35 100%	21 100%
Most important	(1.0) 1 1%	1 1%	-	1 3%	-	-	-
Second most important	(2.0) -	-	-	-	-	-	-
Third most important	(3.0) -	-	-	-	-	-	-
Not ranked	112 99%	112 99%	-	32 97%	24 100%	35 100%	21 100%
Net: Top 3	1 1%	1 1%	-	1 3%	-	-	-
Base for stats	1	1	-	1	-	-	-
Mean score	1.00	1.00	-	1.00	-	-	-
Standard Deviation	-	-	-	-	-	-	-
Standard Error	-	-	-	-	-	-	-
Error variance	-	-	-	-	-	-	-

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Q15_98. Other - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

		Sub sector																		
Total		Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	113 100%	4 100%	1 100%	2 100%	3 100%	4 100%	10 100%	5 100%	3 100%	1 100%	10 100%	4 100%	9 100%	1 100%	8 100%	12 100%	-	16 100%	6 100%	-
Most important	(1.0) 1 1%	-	-	-	-	-	-	-	-	1 100%	-	-	-	-	-	-	-	-	-	-
Second most important	(2.0) -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Third most important	(3.0) -	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Not ranked	112 99%	4 100%	1 100%	2 100%	3 100%	4 100%	10 100%	5 100%	3 100%	-	10 100%	4 100%	9 100%	1 100%	8 100%	12 100%	-	16 100%	6 100%	-
Net: Top 3	1 1%	-	-	-	-	-	-	-	-	1 100%	-	-	-	-	-	-	-	-	-	-
Base for stats	1	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-
Mean score	1.00	-	-	-	-	-	-	-	-	1.00	-	-	-	-	-	-	-	-	-	-
Standard Deviation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Standard Error	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Error variance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q15_98. Other - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy		
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident
		*a	*b	*c	d	*e	*f	*g	*h	a	b	*c	a	*b	a	*b	a	*b		
Significance Level: 95%																				
Total		113	3	15	17	19	45	7	-	5	12	49	68	26	66	2	35	13	38	18
		100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	(1.0)	1	-	-	-	-	1	-	-	-	-	-	1	-	1	-	1	-	-	-
		1%	-	-	-	-	2%	-	-	-	-	-	1%	-	2%	-	3%	-	-	-
Second most important	(2.0)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Third most important	(3.0)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Not ranked		112	3	15	17	19	44	7	-	5	12	49	67	26	65	2	34	13	38	18
		99%	100%	100%	100%	100%	98%	100%	-	100%	100%	100%	99%	100%	98%	100%	97%	100%	100%	100%
Net: Top 3		1	-	-	-	-	1	-	-	-	-	-	1	-	1	-	1	-	-	-
		1%	-	-	-	-	2%	-	-	-	-	-	1%	-	2%	-	3%	-	-	-
Base for stats		1	-	-	-	-	1	-	-	-	-	-	1	-	1	-	1	-	-	-
Mean score		1.00	-	-	-	-	1.00	-	-	-	-	-	1.00	-	1.00	-	1.00	-	-	-
Standard Deviation		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Standard Error		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Error variance		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q15_98. Other - Finally, thinking generally about your business, which three of the following, if any, do you think would be most helpful in accelerating your business's growth?

BASE: All answering

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	*d	*e	a	*b
Significance Level: 95%								
Total	113 100%	22 100%	54 100%	30 100%	26 100%	2 100%	42 100%	6 100%
Most important	(1.0) 1 1%	-	-	1 3%	-	-	-	-
Second most important	(2.0) -	-	-	-	-	-	-	-
Third most important	(3.0) -	-	-	-	-	-	-	-
Not ranked	112 99%	22 100%	54 100%	29 97%	26 100%	2 100%	42 100%	6 100%
Net: Top 3	1 1%	-	-	1 3%	-	-	-	-
Base for stats	1	-	-	1	-	-	-	-
Mean score	1.00	-	-	1.00	-	-	-	-
Standard Deviation	-	-	-	-	-	-	-	-
Standard Error	-	-	-	-	-	-	-	-
Error variance	-	-	-	-	-	-	-	-

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q17. Which of the following responsibilities do you hold in your organisation?

BASE: All respondents

Significance Level: 95%

	Public or private		Sector				
	Total	Private	Public	Utilities	Property	Transport	Another sector
	a	*b	a	*b	c	*d	
Total	110	101	9	33	23	35	19
	100%	100%	100%	100%	100%	100%	100%
Control of or having a say in operational decisions	67	62	5	15	16	23	13
	61%	61%	56%	45%	70%	66%	68%
Directly managing one or more employees	57	53	4	15	9	23	10
	52%	52%	44%	45%	39%	66%	53%
Control of or having a say in budgeting or financial decisions	48	44	4	14	11	13	10
	44%	44%	44%	42%	48%	37%	53%
Recruitment (hiring new staff on a permanent or temporary basis)	45	41	4	11	13	17	4
	41%	41%	44%	33%	57%	49%	21%
IT systems	42	41	1	17	10	10	5
	38%	41%	11%	52%	43%	29%	26%
Procurement / supply chain management	28	25	3	8	7	8	5
	25%	25%	33%	24%	30%	23%	26%
None of the above	12	11	1	3	2	5	2
	11%	11%	11%	9%	9%	14%	11%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q17. Which of the following responsibilities do you hold in your organisation?

BASE: All respondents

	Sub sector																			
	Total	Aerospace	Maritime	Land	Intelligence	Telecoms	Oil & Gas	Electricity	Renewables	Nuclear	Water	Housing	Estate management	Environmental protection	Property development	Rail	Light rail	Road	Air travel	Marine
Total	110 100%	4 100%	1 100%	2 100%	3 100%	4 100%	9 100%	5 100%	3 100%	2 100%	10 100%	4 100%	9 100%	1 100%	8 100%	12 100%	- -	17 100%	6 100%	- -
Control of or having a say in operational decisions	67 61%	3 75%	1 100%	1 50%	3 100%	- -	3 33%	2 40%	3 100%	2 100%	5 50%	2 50%	6 67%	1 100%	7 88%	7 58%	- -	11 65%	5 83%	- -
Directly managing one or more employees	57 52%	2 50%	1 100%	1 50%	2 67%	1 25%	4 44%	3 60%	2 67%	- -	5 50%	- -	5 56%	1 100%	3 38%	8 67%	- -	12 71%	3 50%	- -
Control of or having a say in budgeting or financial decisions	48 44%	2 50%	1 100%	- -	1 33%	- -	5 56%	3 60%	3 100%	- -	3 30%	1 25%	4 44%	1 100%	5 63%	7 58%	- -	6 35%	- -	- -
Recruitment (hiring new staff on a permanent or temporary basis)	45 41%	- -	1 100%	1 50%	- -	2 50%	3 33%	2 40%	2 67%	1 50%	1 10%	2 50%	6 67%	1 100%	4 50%	6 50%	- -	8 47%	3 50%	- -
IT systems	42 38%	1 25%	1 100%	- -	1 33%	2 50%	8 89%	3 60%	2 67%	- -	2 20%	2 50%	5 56%	1 100%	2 25%	2 17%	- -	6 35%	2 33%	- -
Procurement / supply chain management	28 25%	- -	1 100%	- -	- -	- -	4 44%	1 20%	2 67%	1 50%	- -	1 25%	2 22%	1 100%	3 38%	4 33%	- -	3 18%	1 17%	- -
None of the above	12 11%	1 25%	- -	- -	- -	- -	- -	- -	- -	- -	3 30%	1 25%	- -	- -	- -	2 17%	- -	2 12%	1 17%	- -

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q17. Which of the following responsibilities do you hold in your organisation?

BASE: All respondents

	Sub sector	Region									Role			Confidence at the start of 2020		Confidence today		Confidence in the government strategy				
		Total	Other	North	Midlands	South (excl. London)	London	Scotland	Wales	Northern Ireland	Net: Devolved regions	Contractor	Consultant	Asset owner	Confident	Unconfident	Confident	Unconfident	Confident	Unconfident		
		*a	*b	*c	d	*e	*f	*g	*h	a	b	c	a	*b	a	*b	a	*b				
Significance Level: 95%																						
Total		110	1	14	19	18	42	7	-	4	11		44	63	32		64	2	32	11	36	20
		100%	100%	100%	100%	100%	100%	100%	-	100%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%
Control of or having a say in operational decisions		67	-	9	11	12	23	5	-	3	8		25	38	22		38	2	18	6	23	13
		61%	-	64%	58%	67%	55%	71%	-	75%	73%		57%	60%	69%		59%	100%	56%	55%	64%	65%
Directly managing one or more employees		57	-	6	10	11	21	4	-	1	5		24	32	17		33	-	12	6	20	12
		52%	-	43%	53%	61%	50%	57%	-	25%	45%		55%	51%	53%		52%	-	38%	55%	56%	60%
Control of or having a say in budgeting or financial decisions		48	-	6	9	6	19	4	-	2	6		22	27	16		30	1	16	3	19	8
		44%	-	43%	47%	33%	45%	57%	-	50%	55%		50%	43%	50%		47%	50%	50%	27%	53%	40%
Recruitment (hiring new staff on a permanent or temporary basis)		45	-	5	7	7	18	4	-	2	6		19	23	14		25	-	12	4	16	10
		41%	-	36%	37%	39%	43%	57%	-	50%	55%		43%	37%	44%		39%	-	38%	36%	44%	50%
IT systems		42	-	7	6	7	15	5	-	-	5		20	26	13		26	-	12	7	15	9
		38%	-	50%	32%	39%	36%	71%	-	-	45%		45%	41%	41%		41%	-	38%	64%	42%	45%
Procurement / supply chain management		28	-	2	2	6	14	3	-	-	3		11	17	12		15	-	6	4	9	8
		25%	-	14%	11%	33%	33%	43%	-	-	27%		25%	27%	38%		23%	-	19%	36%	25%	40%
None of the above		12	1	1	2	1	7	1	-	-	1		3	8	1		7	-	6	1	2	3
		11%	100%	7%	11%	6%	17%	14%	-	-	9%		7%	13%	3%		11%	-	19%	9%	6%	15%

P000394 Atkins Covid-19 Infrastructure Stakeholder Survey

Q17. Which of the following responsibilities do you hold in your organisation?

BASE: All respondents

	Total	Expected return to pre-crisis outlook					Preparedness for Covid-19 recovery	
		2020	H1 2021	H2 2021	2022 and beyond	Never	Prepared	Not prepared
		*a	b	c	*d	*e	a	*b
Significance Level: 95%								
Total	110 100%	22 100%	50 100%	31 100%	26 100%	3 100%	40 100%	6 100%
Control of or having a say in operational decisions	67 61%	10 45%	33 66%	22 71%	16 62%	2 67%	28 70%	4 67%
Directly managing one or more employees	57 52%	9 41%	25 50%	19 61%	14 54%	3 100%	24 60%	3 50%
Control of or having a say in budgeting or financial decisions	48 44%	9 41%	18 36%	19 61%	12 46%	1 33%	19 48%	2 33%
Recruitment (hiring new staff on a permanent or temporary basis)	45 41%	9 41%	20 40%	14 45%	10 38%	1 33%	19 48%	2 33%
IT systems	42 38%	10 45%	14 28%	16 52%	10 38%	- -	15 38%	3 50%
Procurement / supply chain management	28 25%	2 9%	8 16%	12 39%	9 35%	2 67%	13 33%	2 33%
None of the above	12 11%	2 9%	8 16%	2 6%	4 15%	- -	3 8%	- -