

# College Public Policy / SELEP Aviation Opinion

## **METHODOLOGY NOTE**

ComRes interviewed 251 business decision makers of companies based in the South East LEP area between 22<sup>nd</sup> May and 7<sup>th</sup> June 2013. Data were weighted to be representative of businesses in the South East by company size. ComRes is a member of the British Polling Council and abides by its rules.

*All press releases or other publications must be checked with ComRes before use. ComRes requires 48 hours to check a press release unless otherwise agreed.*

Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q1A. Firstly, as a business decision maker in the South East LEP area, which of the following options do you currently support?</b>													
Greater utilisation of smaller regional airports	194 77%	164 78%	24 75%	6 80%	24 68% h1	82 79%	70 79%	5 63%	7 92% d1	6 72%	152 78%	37 78%	5 54%
The 'Heathwick' high speed rail link between Gatwick and Heathrow	194 77%	161 76%	26 81%	7 81%	29 83% I1	76 73% I1	72 81% I1	5 63% I1	4 57% I1	8 100% D1E1F1G1 H1	156 80% L1	34 72% L1	3 33% J1K1
Development of HS2 - the high speed rail link between London and Birmingham	173 69%	145 69%	23 70%	6 73%	21 60%	72 69%	64 73%	6 67%	5 65%	6 67%	134 69%	34 71%	5 58%
Expansion of Gatwick airport	163 65%	135 64%	22 69%	6 74%	24 70% e1I1	54 52% d1F1I1	67 76% E1I1	6 67% i1	4 58%	8 98% D1E1F1g1	140 72% K1	18 38% J1	6 63%
Expansion of London Stansted airport	156 62%	130 62%	21 64%	5 60%	15 43% E1F1	70 67% D1	57 64% D1	5 58%	4 62%	5 64%	127 65% K1	23 48% J1	6 62%
Expansion of London Luton airport	146 58%	123 58%	18 56%	5 59%	18 52%	63 61%	50 56%	5 60%	2 25%	8 94%	121 62% K1L1	21 45% J1	3 31% J1
Expansion of Heathrow airport	139 55%	114 54%	21 65%	5 57%	19 56%	49 47% F1	54 61% E1	5 62%	4 57%	8 93%	125 64% K1	11 24% J1	3 31%
Expansion of London City airport	135 54%	114 54%	17 53%	4 53%	17 49%	58 56%	43 49%	5 58%	4 57%	8 95%	111 57%	21 44%	3 32%
Development of 'Boris Island' - the Thames Estuary airport	100 40%	83 39%	14 44%	3 40%	13 36%	37 35%	41 46%	4 44%	4 51%	3 36%	65 33% K1	32 69% J1	3 31%
Net:Do not support any	4 2%	2 1%	1 4%	0 5%	3 8%	1 1%	0 0%		0 1%		4 2%		0 4%

Aviation Survey

All interviews	Total	More than 20 years from now			Thames Estuary Airport		Flaws in Heathrow Pricing		Role for regional airports after HS2	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q1A. Firstly, as a business decision maker in the South East LEP area, which of the following options do you currently support?</b>										
Greater utilisation of smaller regional airports	194 77%	87 76% o1	74 83% O1	21 59% m1N1	69 83%	125 78%	52 77% S1	7 100% R1	155 79% U1	23 61% T1
The 'Heathwick' high speed rail link between Gatwick and Heathrow	194 77%	88 77% n1O1	77 87% m1O1	16 46% M1N1	65 78%	126 78%	54 81%	4 64%	164 84% U1	17 45% T1
Development of HS2 - the high speed rail link between London and Birmingham	173 69%	76 67%	67 76% O1	19 54% N1	61 74%	109 68%	49 73%	6 93%	147 75% U1	12 32% T1
Expansion of Gatwick airport	163 65%	81 71% O1	58 66% O1	14 39% M1N1	49 59%	110 68%	39 58%	6 91%	131 67%	24 62%
Expansion of London Stansted airport	156 62%	71 62%	55 62%	20 58%	49 59%	105 65%	33 49%	4 61%	123 63%	21 54%
Expansion of London Luton airport	146 58%	66 58%	52 59%	16 45%	47 57%	94 59%	32 48%	4 55%	114 58%	22 58%
Expansion of Heathrow airport	139 55%	69 61% O1	50 56% O1	10 30% M1N1	39 47% q1	96 60% p1	37 56%	4 55%	113 58%	18 47%
Expansion of London City airport	135 54%	63 55% O1	53 60% O1	12 33% M1N1	56 67% Q1	74 46% P1	42 62%	4 61%	106 54%	19 49%
Development of 'Boris Island' - the Thames Estuary airport	100 40%	48 42%	32 36%	10 29%	60 73% Q1	38 23% P1	33 50%	6 90%	85 44%	12 32%
Net: Do not support any	4 2%	0 0%	3 3%	0 1%	0 0%	1 1%			3 1%	1 3%

## Aviation Survey

All interviews	Total	HS2			Heathrow expansion				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q1A. Firstly, as a business decision maker in the South East LEP area, which of the following options do you currently support?</b>									
Greater utilisation of smaller regional airports	194 77%	146 84% W1	39 68% V1	22 72%	108 78%	64 79%	39 77%	107 75%	79 80%
The 'Heathwick' high speed rail link between Gatwick and Heathrow	194 77%	151 87% W1	36 63% V1	22 74%	120 86% Z1C2	59 73% Y1	39 77%	118 82% C2	71 71% Y1B2
Development of HS2 - the high speed rail link between London and Birmingham	173 69%	173 100%		28 92% W1	105 75% c2	59 73%	36 71%	106 74%	64 64% y1
Expansion of Gatwick airport	163 65%	116 67%	38 66%	17 56%	127 91% Z1C2	28 35% Y1A2B2	44 87% Z1C2	126 87% Z1C2	35 35% Y1A2B2
Expansion of London Stansted airport	156 62%	120 69% W1	25 43% V1	16 54%	104 75% Z1a2C2	41 50% Y1B2	31 61% y1	100 70% Z1C2	50 51% Y1B2
Expansion of London Luton airport	146 58%	97 56% X1	35 62% X1	7 25% V1W1	104 74% Z1C2	32 40% Y1A2B2	34 68% Z1C2	97 68% Z1C2	46 46% Y1A2B2
Expansion of Heathrow airport	139 55%	105 61%	28 49%	15 49%	139 100% A2B2C2		45 89% Y1Z1C2	126 87% Y1Z1C2	13 13% Y1Z1A2B2
Expansion of London City airport	135 54%	99 58% w1	24 43% v1	14 48%	102 74% Z1C2	25 30% Y1A2B2	36 72% Z1C2	97 67% Z1C2	38 38% Y1A2B2
Development of 'Boris Island' - the Thames Estuary airport	100 40%	81 47% W1x1	16 28% V1	9 31% v1	65 47%	30 37%	22 44%	59 41%	41 41%
Net: Do not support any	4 2%		0 1%			0 1%	0 1%	3 2%	0 0%

## Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q1B. Firstly, as a business decision maker in the South East LEP area, which of the following options do you currently oppose?</b>													
Development of 'Boris Island' - the Thames Estuary airport	91 36%	76 36%	11 36%	3 42%	13 39%	31 30%	38 43%	4 48%	1 12%	3 34%	81 41%	7 15%	3 37%
Expansion of Heathrow airport	81 32%	71 34%	7 22%	3 36%	5 15%	44 43%	27 31%	3 38%	0 7%	1 7%	46 24%	30 63%	6 64%
Expansion of London City airport	73 29%	62 29%	9 27%	2 31%	9 26%	30 29%	30 34%	3 37%	0 7%	0 5%	50 26%	17 37%	6 63%
Expansion of London Stansted airport	67 27%	59 28%	6 17%	2 25%	6 17%	31 30%	24 27%	3 36%	0 1%	3 36%	43 22%	21 44%	3 32%
Expansion of Gatwick airport	59 24%	52 25%	6 19%	1 17%	5 14%	35 33%	17 19%	3 33%	0 1%	0 1%	35 18%	21 44%	3 37%
Development of HS2 - the high speed rail link between London and Birmingham	57 23%	50 24%	6 17%	1 19%	11 30%	22 21%	16 19%	3 32%	2 33%	3 33%	43 22%	11 22%	3 37%
Expansion of London Luton airport	50 20%	43 20%	5 16%	2 22%	6 16%	17 16%	24 27%	3 35%	0 1%	0 1%	35 18%	12 25%	3 32%
Greater utilisation of smaller regional airports	31 12%	24 11%	6 19%	1 12%	8 24%	7 6%	10 11%	3 37%	0 6%	2 28%	21 11%	5 11%	4 46%
The 'Heathwick' high speed rail link between Gatwick and Heathrow	23 9%	19 9%	3 9%	1 11%	1 3%	10 10%	11 13%	0 2%	0 1%	0 1%	9 5%	7 16%	6 67%
Net: Do not oppose any	72 29%	59 28%	10 32%	2 28%	9 27%	28 27%	25 28%	1 10%	4 53%	5 62%	62 32%	7 15%	2 27%

Aviation Survey

All interviews	Total	More than 20 years from now			Thames Estuary Airport		Flaws in Heathrow Pricing		Role for regional airports after HS2	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q1B. Firstly, as a business decision maker in the South East LEP area, which of the following options do you currently oppose?</b>										
Development of 'Boris Island' - the Thames Estuary airport	91 36%	38 33%	35 39%	17 48%	6 7% Q1	84 53% P1	27 41%	0 4%	70 36%	16 42%
Expansion of Heathrow airport	81 32%	34 30%	32 36%	15 42%	35 42% Q1	46 29% P1	26 39%	3 45%	61 31%	14 38%
Expansion of London City airport	73 29%	32 28% O1	22 25% O1	18 51% M1N1	19 23% q1	54 33% p1	22 33%	3 39%	57 29%	14 36%
Expansion of London Stansted airport	67 27%	31 28%	25 28%	8 24%	24 29%	40 25%	29 43%	3 39%	55 28%	12 31%
Expansion of Gatwick airport	59 24%	24 21%	24 27%	11 32%	25 31%	34 21%	25 38%	1 9%	43 22%	11 30%
Development of HS2 - the high speed rail link between London and Birmingham	57 23%	27 24%	14 16% O1	13 38% N1	17 20%	37 23%	17 25%	0 7%	34 17% U1	23 60% T1
Expansion of London Luton airport	50 20%	20 18%	19 22%	10 28%	17 20%	33 21%	21 31%	1 9%	43 22%	7 17%
Greater utilisation of smaller regional airports	31 12%	17 15% N1	4 4% M1	9 27%	8 10%	20 12%	10 15%		28 14%	2 6%
The 'Heathwick' high speed rail link between Gatwick and Heathrow	23 9%	11 10% N1	0 1% M1	11 31%	7 9%	15 10%	5 8%		14 7%	6 15%
Net:Do not oppose any	72 29%	33 29% O1	27 30% O1	5 14% M1N1	28 33%	41 26%	14 22%	3 48%	57 29%	8 22%

### Aviation Survey

All interviews	Total	HS2			Heathrow expansion				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q1B. Firstly, as a business decision maker in the South East LEP area, which of the following options do you currently oppose?</b>									
Development of 'Boris Island' - the Thames Estuary airport	91 36%	62 36%	26 45%	13 44%	44 31% Z1	37 45% Y1A2	13 25% Z1	51 35%	37 37%
Expansion of Heathrow airport	81 32%	59 34%	19 34%	10 35%	A2B2C2	81 100% A2B2C2	5 10% Y1Z1C2	12 8% Y1Z1C2	69 69% Y1Z1A2B2
Expansion of London City airport	73 29%	49 28%	21 37%	8 27%	22 16% Z1C2	48 59% Y1A2B2C2	9 17% Z1C2	29 20% Z1C2	41 41% Y1Z1A2B2
Expansion of London Stansted airport	67 27%	43 25% w1	21 38% v1	11 36%	28 20% Z1C2	37 45% Y1A2B2	13 26% Z1	30 21% Z1C2	37 37% Y1B2
Expansion of Gatwick airport	59 24%	46 26%	11 20%	11 36%	9 7% Z1C2	50 62% Y1A2B2C2	6 11% Z1C2	14 9% Z1C2	46 46% Y1Z1A2B2
Development of HS2 - the high speed rail link between London and Birmingham	57 23%		57 100%		28 20%	19 24%	11 23%	27 19%	25 25%
Expansion of London Luton airport	50 20%	45 26% W1X1	4 8% V1X1	15 50% V1W1	20 15% Z1c2	26 33% Y1A2B2	7 13% Z1c2	23 16% Z1c2	24 25% y1a2b2
Greater utilisation of smaller regional airports	31 12%	17 10% W1	13 24% V1	6 19%	18 13%	12 15%	4 7%	18 12%	13 13%
The 'Heathwick' high speed rail link between Gatwick and Heathrow	23 9%	8 5%	11 20%	2 8%	2 1% Z1C2	18 22% Y1B2	1 3%	4 3% Z1C2	16 16% Y1B2
Net:Do not oppose any	72 29%	60 34% W1X1		4 14% V1W1	64 46% Z1C2		23 46% Z1C2	60 42% Z1C2	12 12% Y1Z1A2B2

## Aviation Survey

### Q1. Summary

All interviews	<u>Total</u>	Support	Oppose	Don't know
<b>The 'Heathwick' high speed rail link between Gatwick and Heathrow</b>	251 100%	194 77%	23 9%	35 14%
<b>Greater utilisation of smaller regional airports</b>	251 100%	194 77%	31 12%	26 10%
<b>Development of HS2 the high speed rail link between London and Birmingham</b>	251 100%	173 69%	57 23%	21 8%
<b>Expansion of Gatwick airport</b>	251 100%	163 65%	59 24%	28 11%
<b>Expansion of London Stansted airport</b>	251 100%	156 62%	67 27%	28 11%
<b>Expansion of Heathrow airport</b>	251 100%	139 55%	81 32%	31 12%
<b>Expansion of London Luton airport</b>	251 100%	146 58%	50 20%	56 22%
<b>Expansion of London City airport</b>	251 100%	135 54%	73 29%	43 17%
<b>Development of 'Boris Island' the Thames Estuary airport</b>	251 100%	100 40%	91 36%	60 24%



## Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q2. And, which of these options do you believe is currently the most feasible, in your opinion?</b>													
Expansion of Heathrow airport	50 20%	43 20%	6 20%	1 17%	6 17%	12 11%	26 30%	6 71%	0 6%	0 1%	49 25%	1 3%	
						F1	E1				K1	J1	
Expansion of London Stansted airport	46 18%	38 18%	6 20%	1 16%	3 7%	31 30%	11 12%	0 5%	1 8%		34 18%	6 13%	5 54%
					E1	D1F1	E1						
Expansion of Gatwick airport	44 18%	38 18%	5 15%	1 19%	14 41%	8 8%	19 21%	1 8%		2 28%	39 20%	3 6%	2 27%
					E1F1	D1F1	D1E1				K1	J1	
Greater utilisation of smaller regional airports	33 13%	31 15%	2 5%	1 9%	2 7%	17 17%	8 9%		2 33%	3 36%	28 14%	5 11%	
						f1	e1						
Development of HS2 - the high speed rail link between London and Birmingham	30 12%	26 12%	3 10%	1 11%	3 8%	17 17%	9 10%	0 2%	0 7%	0 5%	22 11%	8 17%	
Development of 'Boris Island' - the Thames Estuary airport	21 8%	17 8%	4 11%	0 6%		5 5%	9 10%	1 10%	3 40%	2 29%	5 3%	15 32%	0 4%
Expansion of London Luton airport	10 4%	9 4%	1 2%	0 2%		10 10%	0 0%				6 3%	5 10%	
The 'Heathwick' high speed rail link between Gatwick and Heathrow	8 3%	5 2%	2 5%	1 15%	4 10%	1 1%	3 3%	0 4%			4 2%	3 7%	0 1%
Expansion of London City airport	1 0%		1 2%	0 2%		0 0%	0 0%		0 6%		1 0%		0 4%
An expansion of Southampton airport (other)	0 0%		0 1%				0 0%					0 1%	
None of the above	8 3%	5 2%	3 9%	0 2%	3 9%	1 1%	4 4%				7 4%	0 0%	1 9%

Aviation Survey

All interviews	Total	More than 20 years from now			Thames Estuary Airport		Flaws in Heathrow Pricing		Role for regional airports after HS2	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q2. And, which of these options do you believe is currently the most feasible, in your opinion?</b>										
Expansion of Heathrow airport	50 20%	32 29% N1O1	12 14% M1	3 8% M1	5 7% Q1	42 26% P1	15 22%	3 43%	37 19%	11 28%
Expansion of London Stansted airport	46 18%	20 17% O1	9 10% O1	14 41% M1N1	12 14%	34 21%	8 12%	0 6%	27 14% u1	11 28% t1
Expansion of Gatwick airport	44 18%	17 15%	19 22% O1	2 7% N1	14 17%	30 19%	14 21%		34 17%	8 21%
Greater utilisation of smaller regional airports	33 13%	7 6% N1	20 23% M1	5 15%	16 19% q1	17 11% p1	10 15%		30 15%	0 1%
Development of HS2 - the high speed rail link between London and Birmingham	30 12%	18 16%	11 13%	0 1%	9 10%	19 12%	10 15%	0 6%	30 15%	0 0%
Development of 'Boris Island' - the Thames Estuary airport	21 8%	11 10%	4 5%	3 8%	20 25% Q1	0 0% P1	6 9%	3 42%	17 9%	3 8%
Expansion of London Luton airport	10 4%	3 3%	5 5%	2 7%	5 6%	6 4%		0 1%	8 4%	3 7%
The 'Heathwick' high speed rail link between Gatwick and Heathrow	8 3%	1 1%	4 4%	3 7%	1 1%	7 4%	4 5%	0 1%	7 3%	1 2%
Expansion of London City airport	1 0%	0 0%	0 0%	1 2%		1 1%	0 0%		0 0%	0 1%
An expansion of Southampton airport (other)	0 0%			0 1%	0 0%		0 1%		0 0%	
None of the above	8 3%	3 3%	4 4%	1 2%	1 1%	4 2%			6 3%	1 2%

## Aviation Survey

All interviews	Total	HS2			Heathrow expansion				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q2. And, which of these options do you believe is currently the most feasible, in your opinion?</b>									
Expansion of Heathrow airport	50 20%	36 21% X1	11 20% X1	30 100% V1W1	45 32% Z1A2C2	5 6% Y1A2B2	50 100% Y1Z1B2C2	48 33% Z1A2C2	2 2% Y1A2B2
Expansion of London Stansted airport	46 18%	34 20% X1	8 14% X1	46 100% V1W1	21 15% A2c2	18 23% A2b2	46 100% Y1Z1B2C2	18 13% z1A2C2	25 25% y1A2B2
Expansion of Gatwick airport	44 18%	23 13% W1	15 27% V1	44 100% V1W1	29 21% A2	11 13% A2	44 100% Y1Z1B2C2	26 18% A2	16 16% A2
Greater utilisation of smaller regional airports	33 13%	23 13%	10 18%	33 100% V1W1	10 7% Z1A2C2	15 19% Y1A2B2	33 100% Y1Z1B2C2	8 5% Z1A2C2	23 23% Y1A2B2
Development of HS2 - the high speed rail link between London and Birmingham	30 12%	28 16% W1	2 4% V1	30 100% V1W1	15 11% A2	10 13% A2	30 100% Y1Z1B2C2	22 15% A2c2	8 8% A2b2
Development of 'Boris Island' - the Thames Estuary airport	21 8%	18 10%	2 4%	21 100% V1W1	11 8%	9 11%	21 100% Y1Z1B2C2	9 6%	12 12%
Expansion of London Luton airport	10 4%	3 2%	5 9%	10 100% V1W1	3 2%	5 6%	10 100% Y1Z1B2C2	3 2%	8 8%
The 'Heathwick' high speed rail link between Gatwick and Heathrow	8 3%	4 2%	3 6%	8 100% V1W1	4 3%	3 4%	8 100% Y1Z1B2C2	4 3%	3 3%
Expansion of London City airport	1 0%	1 0%	0 1%	1 100% V1W1	0 0%	1 1%	1 100% Y1Z1B2C2	0 0%	1 1%
An expansion of Southampton airport (other)	0 0%	0 0%	0	0 0% V1W1	0	0 0%	0 0% Y1Z1B2C2	0	0 0%
None of the above	8 3%	4 2%	1 1%	8 100% V1W1	1 1%	3 4%	8 100% Y1Z1B2C2	6 4%	2 2%

## Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q3. Which of the following do you believe will be most important in solving Britain's aviation capacity issues - In the next 20 years</b>													
Expanding capacity and building new runways at existing airports	194 77%	166 79%	23 72%	6 69%	32 91% E1F1	78 75% D1	68 76% D1	7 83%	4 60%	6 67%	194 100%		
Building new airports	47 19%	38 18%	7 22%	2 27%	3 9% e1	22 21% d1	15 17%	1 11%	3 40%	3 33%		47 100%	
I do not believe that Britain has any aviation capacity issues	9 4%	7 3%	2 5%	0 2%		3 3%	6 6%	0 6%					9 100%
I believe that we should be reducing Britain's aviation capacity													
Refused	0 0%		0 1%	0 1%	0 0%	0 0%							

Aviation Survey

All interviews	<b>Total</b>	<b>More than 20 years from now</b>			<b>Thames Estuary Airport</b>		<b>Flaws in Heathrow Pricing</b>		<b>Role for regional airports after HS2</b>	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q3. Which of the following do you believe will be most important in solving Britain's aviation capacity issues - In the next 20 years</b>										
Expanding capacity and building new runways at existing airports	194 77%	99 87% N1O1	66 75% M1O1	19 53% M1N1	42 51% Q1	144 90% P1	49 73%	6 93%	152 78%	29 76%
Building new airports	47 19%	15 13% N1	22 25% M1	8 21%	37 45% Q1	10 6% P1	15 23%	0 7%	38 20%	8 22%
I do not believe that Britain has any aviation capacity issues	9 4%			9 25%	3 3%	6 4%	2 4%		5 3%	1 2%
I believe that we should be reducing Britain's aviation capacity										
Refused	0 0%		0 0%		0 0%				0 0%	

## Aviation Survey

All interviews	<b>Total</b>	<b>HS2</b>			<b>Heathrow expansion</b>				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q3. Which of the following do you believe will be most important in solving Britain's aviation capacity issues - In the next 20 years</b>									
Expanding capacity and building new runways at existing airports	194 77%	134 77%	43 76%	22 73%	125 90% Z1A2C2	46 57% Y1A2B2	49 97% Y1Z1B2C2	130 90% Z1A2C2	60 60% Y1A2B2
Building new airports	47 19%	34 19%	11 19%	8 27%	11 8% Z1a2C2	30 36% Y1A2B2	1 3% y1Z1C2	11 8% Z1C2	34 34% Y1A2B2
I do not believe that Britain has any aviation capacity issues	9 4%	5 3%	3 6%		3 2%	6 7%		3 2%	6 6%
I believe that we should be reducing Britain's aviation capacity									
Refused	0 0%	0 0%			0 0%				0 0%

Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q3. Which of the following do you believe will be most important in solving Britain's aviation capacity issues - More than 20 years from now</b>													
Expanding capacity and building new runways at existing airports	114 45%	97 46%	13 41%	4 46%	12 35%	43 42%	44 50%	6 76%	3 42%	5 64%	99 51%	15 32%	
Building new airports	89 35%	71 34%	14 43%	4 44%	15 43%	42 40%	27 30%	1 17%	1 18%	3 32%	66 34%	22 46%	
I do not believe that Britain has any aviation capacity issues	19 8%	17 8%	2 6%	1 7%	2 7%	3 3%	13 15%	0 6%	0 1%		8 4%	3 6%	9 99%
I believe that we should be reducing Britain's aviation capacity	16 6%	14 7%	2 5%	0 1%	2 7%	10 10%		0 1%	3 39%	0 5%	11 6%	5 10%	0 1%
Refused	14 5%	12 6%	2 5%	0 1%	3 8%	6 6%	5 5%				11 5%	3 6%	

Aviation Survey

All interviews	<b>Total</b>	<b>More than 20 years from now</b>			<b>Thames Estuary Airport</b>		<b>Flaws in Heathrow Pricing</b>		<b>Role for regional airports after HS2</b>	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		<b>M1</b>	<b>N1</b>	<b>O1</b>	<b>P1</b>	<b>Q1</b>	<b>R1</b>	<b>S1</b>	<b>T1</b>	<b>U1</b>
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q3. Which of the following do you believe will be most important in solving Britain's aviation capacity issues - More than 20 years from now</b>										
Expanding capacity and building new runways at existing airports	114 45%	114 100%			29 35% <b>Q1</b>	79 49% <b>P1</b>	26 39%	6 87%	90 46%	17 44%
Building new airports	89 35%		89 100%		38 46% <b>Q1</b>	48 30% <b>P1</b>	29 43%	1 13%	67 34%	15 39%
I do not believe that Britain has any aviation capacity issues	19 8%			19 55%	10 12% <b>q1</b>	9 5% <b>p1</b>	8 11%		15 8%	1 3%
I believe that we should be reducing Britain's aviation capacity	16 6%			16 45%	3 3% <b>q1</b>	13 8% <b>p1</b>	5 8%		11 5%	5 14%
Refused	14 5%				2 3%	11 7%			13 7%	0 1%



## Aviation Survey

All interviews	<b>Total</b>	<b>HS2</b>			<b>Heathrow expansion</b>				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q3. Which of the following do you believe will be most important in solving Britain's aviation capacity issues - More than 20 years from now</b>									
Expanding capacity and building new runways at existing airports	114 45%	76 44% x1	27 47%	18 60% v1	69 50% a2C2	34 42% A2b2	32 65% y1Z1C2	78 54% z1C2	35 36% Y1A2B2
Building new airports	89 35%	67 39% W1	14 25% V1	11 38%	50 36%	32 40% a2	12 24% z1	52 36%	37 37%
I do not believe that Britain has any aviation capacity issues	19 8%	11 6%	8 14%	0 0%	8 6% C2	9 11% b2	2 5%	5 4% z1C2	14 14% Y1B2
I believe that we should be reducing Britain's aviation capacity	16 6%	8 5%	5 9%	0 1%	3 2%	6 7%	0 1%	3 2%	8 8%
Refused	14 5%	10 6%	3 5%		10 7%	0 0%	3 5%	6 4%	6 6%

## Aviation Survey

### Q3. Summary

All interviews	<u>In the next 20 years</u>		<u>More than 20 years from now</u>	
<b>Total</b>	251	100%	251	100%
Expanding capacity and building new runways at existing airports	194	77%	114	45%
Building new airports	47	19%	89	35%
I believe that we should be reducing Britain's aviation capacity	-	0%	16	6%
I do not believe that Britain has any aviation capacity issues	9	4%	19	8%
Refused	0	0%	14	5%

Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q4. To what extent, if at all, do you support or oppose an airport in the Thames Estuary, which, according to the Mayor of London, will lead to the closure or significant downsizing of Heathrow Airport?</b>													
Strongly support	25 10%	19 9%	6 17%	0 6%	1 3%	9 9%	14 16%	0 5%	0 6%	0 1%	6 3%	18 39%	
Tend to support	58 23%	47 22%	8 26%	2 23%	7 20%	24 23%	13 14%	4 44%	5 74%	5 64%	36 19%	19 40%	3 31%
Tend to oppose	80 32%	66 31%	10 32%	3 40%	11 32%	40 38%	24 28%	1 7%	1 12%	3 35%	70 36%	7 15%	3 31%
Strongly oppose	81 32%	71 34%	8 23%	2 25%	13 38%	26 25%	37 42%	4 44%	0 7%		74 38%	3 6%	3 38%
Don't know	8 3%	7 3%	0 1%	0 6%	2 7%	5 5%	0 0%		0 1%		8 4%		
Net: Support	83 33%	66 31%	14 43%	2 30%	8 22%	33 32%	27 30%	4 49%	6 79%	5 65%	42 22%	37 79%	3 31%
Net: Oppose	160 64%	138 65%	18 56%	5 64%	24 70%	66 63%	62 70%	4 51%	1 19%	3 35%	144 74%	10 21%	6 69%
Mean	-0.55	-0.60	-0.19	-0.57	-0.90	-0.50	-0.66	-0.42	0.59	0.31	-0.91	0.90	-0.76

Aviation Survey

All interviews	Total	More than 20 years from now			Thames Estuary Airport		Flaws in Heathrow Pricing		Role for regional airports after HS2	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q4. To what extent, if at all, do you support or oppose an airport in the Thames Estuary, which, according to the Mayor of London, will lead to the closure or significant downsizing of Heathrow Airport?</b>										
Strongly support	25 10%	10 8%	10 12%	3 8%	25 30% Q1		7 10%	0 6%	21 11%	4 9%
Tend to support	58 23%	20 17% N1	28 31% M1	10 29%	58 70% Q1		17 25%	3 42%	47 24%	6 15%
Tend to oppose	80 32%	35 31%	24 27%	13 38%		80 50% P1 Q1	17 26%	3 49%	68 35%	9 23%
Strongly oppose	81 32%	44 39% n1	24 27% m1	9 25%		81 50% P1 Q1	26 39%	0 3%	56 28% u1	17 45% t1
Don't know	8 3%	5 5%	2 3%	0 0%			0 0%		5 2%	3 8%
Net: Support	83 33%	29 26% N1	38 43% M1	13 37%	83 100%		23 35%	3 48%	68 35%	9 24%
Net: Oppose	160 64%	79 70% N1	48 54% M1	22 63%		160 100%	44 65%	3 52%	123 63%	26 68%
Mean	-0.55	-0.78	-0.28	-0.42	1.30	-1.50	-0.60	-0.01	-0.47	-0.86

Aviation Survey

All interviews	Total	HS2			Heathrow expansion				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q4. To what extent, if at all, do you support or oppose an airport in the Thames Estuary, which, according to the Mayor of London, will lead to the closure or significant downsizing of Heathrow Airport?</b>									
Strongly support	25 10%	18 11%	6 10%	2 8%	12 9% A2	11 14% A2b2	0 1% Y1Z1B2C2	9 7% z1A2C2	16 16% A2B2
Tend to support	58 23%	43 25%	11 20%	6 21%	26 19% z1C2	23 29% y1A2B2	5 10% Z1C2	24 17% Z1C2	31 31% Y1A2B2
Tend to oppose	80 32%	59 34%	15 27%	9 30%	42 30%	27 33%	19 38%	49 34%	28 28%
Strongly oppose	81 32%	50 29%	22 38%	10 33%	53 38% Z1C2	19 23% Y1A2B2	24 47% Z1C2	54 38% Z1C2	24 24% Y1A2B2
Don't know	8 3%	3 2%	3 5%	2 8%	5 4%	0 1%	2 5%	8 5%	0 0%
Net: Support	83 33%	61 36%	17 30%	9 29%	39 28% Z1A2C2	35 43% Y1A2B2	5 11% Y1Z1B2C2	33 23% Z1A2C2	47 47% Y1A2B2
Net: Oppose	160 64%	109 63%	37 65%	19 63%	96 69% z1A2C2	46 57% y1A2B2	42 84% Y1Z1B2C2	103 72% Z1A2C2	52 53% Y1A2B2
Mean	-0.55	-0.46	-0.67	-0.65	-0.73	-0.23	-1.26	-0.84	-0.14

Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q5. To what extent, if at all, do you agree or disagree that the UK should expand Heathrow</b>													
Strongly agree	70 28%	59 28%	9 28%	2 25%	7 20% F1	14 14% F1	40 45% D1E1	4 49%	0 7%	5 56%	61 31% K1	7 14% J1	2 27%
Tend to agree	73 29%	59 28%	11 35%	3 37%	17 48% e1F1	31 30% d1f1	17 20% D1e1	1 13%	4 53%	3 36%	69 35% K1	4 9% J1	0 4%
Tend to disagree	67 27%	57 27%	8 25%	2 22%	6 17% E1	38 37% D1F1	20 22% E1	2 30%	0 7%	0 1%	48 25%	15 32%	3 32%
Strongly disagree	33 13%	28 13%	4 11%	1 15%	3 8%	18 17%	12 13%	1 8%		0 6%	11 6% K1	19 40% J1	3 37%
Don't know	8 3%	7 3%	0 1%	0 1%	2 7%	3 3%			2 33%		5 3%	2 5%	
Net: Agree	144 57%	119 56%	20 63%	5 62%	24 68% E1	45 44% D1F1	57 65% E1	5 62%	4 60%	8 93%	130 67% K1L1	11 24% J1	3 31% J1
Net: Disagree	100 40%	85 40%	11 36%	3 37%	8 24% E1	56 54% D1F1	31 35% E1	3 38%	0 7%	1 7%	60 31% K1	34 71% J1	6 69%
Mean	0.33	0.31	0.45	0.35	0.61	-0.14	0.61	0.64	0.90	1.36	0.63	-0.77	-0.48

Aviation Survey

All interviews	Total	More than 20 years from now			Thames Estuary Airport		Flaws in Heathrow Pricing		Role for regional airports after HS2	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q5. To what extent, if at all, do you agree or disagree that the UK should expand Heathrow</b>										
Strongly agree	70 28%	48 42% N1O1	16 18% M1	3 8% M1	16 19% Q1	52 32% P1	24 36%	1 19%	57 29%	11 28%
Tend to agree	73 29%	30 26% N1	36 40% M1O1	5 15% N1	17 21% q1	51 32% p1	15 23%	5 72%	60 30%	8 21%
Tend to disagree	67 27%	25 22% O1	23 26% o1	16 45% M1n1	26 31%	40 25%	19 28%	0 1%	53 27%	8 22%
Strongly disagree	33 13%	11 9%	14 15%	7 19%	21 25% Q1	12 8% P1	8 12%	0 7%	22 11%	9 23%
Don't know	8 3%	0 0%		5 14%	2 3%	5 3%			5 3%	2 6%
Net: Agree	144 57%	78 69% O1	52 59% O1	8 23% M1N1	33 40% Q1	103 64% P1	40 59%	6 91%	117 59%	18 49%
Net: Disagree	100 40%	35 31% O1	37 41% O1	22 63% M1N1	47 57% Q1	52 33% P1	27 41%	1 9%	74 38%	17 45%
Mean	0.33	0.71	0.20	-0.58	-0.24	0.58	0.42	0.94	0.41	0.08

Aviation Survey

All interviews	Total	HS2			Heathrow expansion				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q5. To what extent, if at all, do you agree or disagree that the UK should expand Heathrow</b>									
Strongly agree	70 28%	53 31%	14 24%	13 44%	65 47%	2 3%	33 66%	70 49%	
			x1	w1	Z1A2C2	Y1A2B2	Y1Z1B2C2	Z1A2C2	Y1A2B2
Tend to agree	73 29%	53 31%	14 24%	9 29%	60 43%	10 12%	15 29%	73 51%	
					Z1a2C2	Y1A2B2C2	y1Z1B2C2	Z1A2C2	Y1Z1A2B2
Tend to disagree	67 27%	42 25%	16 28%	5 18%	8 6%	43 53%	2 5%		67 67%
					Z1B2C2	Y1A2B2c2	Z1C2	Y1Z1C2	Y1z1A2B2
Strongly disagree	33 13%	22 13%	9 15%	3 10%	5 3%	26 32%			33 33%
					Z1A2B2C2	Y1A2B2	Y1Z1C2	Y1Z1C2	Y1A2B2
Don't know	8 3%	3 2%	5 8%		0 0%				
Net: Agree	144 57%	106 61%	27 48%	22 73%	126 90%	12 15%	48 95%	144 100%	
		w1	v1X1	W1	Z1B2C2	Y1A2B2C2	Z1C2	Y1Z1	Y1Z1A2
Net: Disagree	100 40%	64 37%	25 43%	8 27%	13 10%	69 85%	2 5%		100 100%
					Z1B2C2	Y1A2B2C2	Z1C2	Y1Z1	Y1Z1A2
Mean	0.33	0.43	0.15	0.80	1.24	-0.99	1.56	1.49	-1.33



Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q5. To what extent, if at all, do you agree or disagree that the UK should expand Gatwick</b>													
Strongly agree	76 30%	64 30%	10 31%	2 27%	13 37% E1	16 15% D1F1	40 45% E1	4 48%	1 12%	3 31%	63 33%	10 22%	2 27%
Tend to agree	106 42%	88 42%	14 44%	4 49%	14 41%	48 46%	32 37%	2 19%	3 49%	6 67%	91 47% K1	12 26% J1	3 32%
Tend to disagree	37 15%	31 15%	6 17%	1 9%	2 7% E1	22 21% D1f1	10 11% e1	3 31%	0 6%	0 1%	27 14%	7 14%	3 31%
Strongly disagree	20 8%	17 8%	2 7%	1 12%	5 14%	11 11% f1	4 4% e1	0 2%		0 1%	6 3%	13 28%	1 10%
Don't know	12 5%	12 6%		0 2%		7 7%	3 3%		2 33%		7 4%	5 10%	
Net: Agree	182 72%	152 72%	24 75%	6 77%	27 79% E1I1	64 62% D1F1I1	73 82% E1I1	6 67% i1	4 61% i1	8 98% D1E1F1g1h1	154 79% K1	22 47% J1	5 59%
Net: Disagree	57 23%	47 22%	8 25%	2 21%	7 21%	33 32% F1	13 15% E1	3 33%	0 6%	0 2%	33 17% K1	20 42% J1	4 41%
Mean	0.76	0.76	0.74	0.72	0.80	0.37	1.11	0.79	1.02	1.25	0.96	-0.01	0.34

Aviation Survey

All interviews	Total	More than 20 years from now			Thames Estuary Airport		Flaws in Heathrow Pricing		Role for regional airports after HS2	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q5. To what extent, if at all, do you agree or disagree that the UK should expand Gatwick</b>										
Strongly agree	76 30%	39 34% O1	33 37% O1	2 7% M1N1	20 25%	53 33%	22 33%	1 18%	56 29%	14 37%
Tend to agree	106 42%	46 40%	38 43%	13 38%	34 41%	67 42%	28 42%	3 43%	90 46% u1	12 32% t1
Tend to disagree	37 15%	25 22% N1	5 5% M1o1	6 18% n1	9 11%	28 17%	9 13%	2 36%	28 14%	4 10%
Strongly disagree	20 8%	4 3% N1	13 14% M1	3 10%	12 15% Q1	8 5% P1	6 8%	0 3%	12 6%	6 15%
Don't know	12 5%	0 0%		9 27%	7 9%	5 3%	2 4%		10 5%	2 6%
Net: Agree	182 72%	84 74% O1	71 80% O1	16 45% M1N1	54 66%	120 75%	50 75%	4 61%	147 75%	26 69%
Net: Disagree	57 23%	29 26%	17 20%	10 28%	21 26%	35 22%	14 21%	3 39%	39 20%	10 25%
Mean	0.76	0.79	0.83	0.20	0.54	0.84	0.81	0.37	0.82	0.69

Aviation Survey

All interviews	Total	HS2			Heathrow expansion				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q5. To what extent, if at all, do you agree or disagree that the UK should expand Gatwick</b>									
Strongly agree	76 30%	61 35% W1	11 20% V1X1	13 43% W1	60 43% Z1C2	13 16% Y1A2B2	23 46% Z1C2	62 43% Z1C2	14 14% Y1A2B2
Tend to agree	106 42%	65 37% W1	32 56% V1X1	9 31% W1	67 48% Z1C2	25 31% Y1B2	18 36% b2	72 50% Z1a2C2	31 31% Y1B2
Tend to disagree	37 15%	26 15%	6 10%	5 17%	4 3% Z1a2C2	26 32% Y1A2B2	6 11% y1Z1C2	6 4% Z1C2	31 31% Y1A2B2
Strongly disagree	20 8%	14 8%	6 10%	3 9%	3 2% Z1C2	17 21% Y1B2	3 5%	3 2% Z1C2	17 17% Y1B2
Don't know	12 5%	7 4%	2 4%		5 3%	0 0%	0 0%	0 0%	7 7%
Net: Agree	182 72%	126 73%	43 76%	22 73%	127 91% Z1C2	38 47% Y1A2B2	42 83% Z1b2C2	135 94% Z1a2C2	44 45% Y1A2B2
Net: Disagree	57 23%	40 23%	11 20%	8 27%	7 5% Z1A2C2	43 53% Y1A2B2	8 17% Y1Z1b2C2	9 6% Z1a2C2	48 48% Y1A2B2
Mean	0.76	0.80	0.68	0.80	1.32	-0.11	1.07	1.29	-0.08

Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q5. To what extent, if at all, do you agree or disagree that the UK should expand Stansted</b>													
Strongly agree	71 28%	59 28%	9 30%	2 26%	6 16% F1	28 27%	30 34% D1	3 42%	1 19%	2 29%	53 27%	15 32%	2 27%
Tend to agree	110 44%	92 44%	13 42%	4 46%	20 57% F1	47 45%	32 36% D1	2 23%	3 46%	5 65%	96 49% K1	13 28% J1	0 6%
Tend to disagree	34 14%	28 13%	5 15%	1 12%	1 3%	14 13%	17 19%	3 31%	0 1%		25 13%	3 7%	5 58%
Strongly disagree	24 10%	21 10%	2 7%	1 10%	3 7%	12 12%	9 10%	0 4%		0 6%	10 5%	13 28%	1 10%
Don't know	12 5%	9 4%	2 6%	0 6%	6 16%	2 2%	1 2%	0 1%	2 33%		9 5%	2 5%	
Net: Agree	180 72%	152 72%	23 72%	6 72%	25 73% i1	75 72% I1	62 70% I1	5 64%	5 65%	8 94% d1E1F1	149 77% K1L1	28 60% J1	3 32% J1
Net: Disagree	59 23%	50 24%	7 22%	2 22%	4 10% E1F1	26 25% D1	25 29% D1	3 35%	0 1%	0 6%	36 18% K1	16 35% J1	6 68%
Mean	0.70	0.69	0.76	0.70	0.86	0.64	0.66	0.69	1.25	1.12	0.85	0.31	-0.19

Aviation Survey

All interviews	Total	More than 20 years from now			Thames Estuary Airport		Flaws in Heathrow Pricing		Role for regional airports after HS2	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q5. To what extent, if at all, do you agree or disagree that the UK should expand Stansted</b>										
Strongly agree	71 28%	36 32%	19 22%	10 29%	26 32%	42 26%	20 30%	2 25%	59 30%	7 18%
Tend to agree	110 44%	49 43%	43 49%	11 31%	26 31%	83 52%	26 38%	2 36%	85 43%	16 42%
Tend to disagree	34 14%	16 14%	10 11%	8 23%	12 14%	22 14%	11 16%	2 37%	32 17%	1 4%
Strongly disagree	24 10%	11 9%	8 9%	4 11%	13 16%	9 6%	8 12%	0 1%	13 7%	11 29%
Don't know	12 5%	1 1%	8 9%	2 7%	6 7%	3 2%	3 4%		7 3%	3 7%
Net: Agree	180 72%	86 75%	63 71%	21 60%	52 63%	126 78%	46 68%	4 61%	144 73%	23 60%
Net: Disagree	59 23%	27 24%	18 20%	12 33%	24 30%	31 20%	19 28%	3 39%	46 23%	13 33%
Mean	0.70	0.75	0.71	0.48	0.53	0.81	0.61	0.46	0.76	0.17

Aviation Survey

All interviews	Total	HS2			Heathrow expansion				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q5. To what extent, if at all, do you agree or disagree that the UK should expand Stansted</b>									
Strongly agree	71 28%	55 32% W1	9 16% V1X1	12 41% W1	47 34%	20 25%	11 23%	46 32%	24 24%
Tend to agree	110 44%	70 41% X1	30 53% X1	7 22% V1W1	63 45% z1	28 34% y1B2	23 45%	69 48% Z1c2	36 36% b2
Tend to disagree	34 14%	27 16%	6 11%	8 26%	15 11% Z1c2	18 22% Y1B2	11 21% b2	15 10% Z1a2c2	19 19% y1b2
Strongly disagree	24 10%	14 8%	8 15%	3 9%	10 7% z1C2	13 15% y1B2	5 9%	7 5% Z1C2	17 17% Y1B2
Don't know	12 5%	6 4%	3 6%	0 2%	4 3%	3 3%	1 1%	7 5%	3 3%
Net: Agree	180 72%	126 73%	39 69%	19 63%	110 79% Z1C2	48 59% Y1B2	34 68%	115 80% Z1C2	60 60% Y1B2
Net: Disagree	59 23%	41 24%	15 26%	11 35%	25 18% Z1a2C2	31 38% Y1B2	16 31% y1B2	22 15% Z1A2C2	37 37% Y1B2
Mean	0.70	0.76	0.47	0.61	0.91	0.32	0.51	0.96	0.32

Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q5. To what extent, if at all, do you agree or disagree that the UK should expand Luton</b>													
Strongly agree	39 16%	33 16%	5 15%	1 15%	1 2% E1F1	18 18% D1	16 18% D1	3 36%	0 7%	0 2%	26 13%	11 22%	2 27%
Tend to agree	116 46%	100 47%	12 38%	4 54%	17 50%	56 54% F1	34 39% E1	2 23%	1 18%	5 65%	103 53% K1	13 27% J1	0 6%
Tend to disagree	51 20%	43 20%	8 23%	1 14%	6 16%	20 19%	20 22%	3 35%	0 6%	3 33%	36 19%	9 20%	5 58%
Strongly disagree	26 10%	21 10%	4 11%	1 9%	5 14%	4 3% F1	14 16% E1	1 7%	2 33%		16 8%	9 19%	1 10%
Don't know	19 8%	14 7%	4 12%	1 9%	6 16%	6 6%	4 5%		3 36%		13 7%	6 12%	
Net: Agree	155 62%	133 63%	17 53%	6 69%	18 53% e1	74 71% d1F1	51 57% E1	5 58%	2 25%	6 67%	129 66% K1L1	23 50% J1	3 32% J1
Net: Disagree	77 31%	64 30%	11 35%	2 22%	11 31%	24 23% F1	34 38% E1	3 42%	3 39%	3 33%	52 27%	18 38%	6 68%
Mean	0.40	0.41	0.25	0.58	0.11	0.67	0.23	0.45	-0.63	0.36	0.48	0.17	-0.19

Aviation Survey

All interviews	Total	More than 20 years from now			Thames Estuary Airport		Flaws in Heathrow Pricing		Role for regional airports after HS2	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q5. To what extent, if at all, do you agree or disagree that the UK should expand Luton</b>										
Strongly agree	39 16%	22 19% O1	10 11%	2 7% M1	13 16%	21 13%	12 17%	1 13%	29 15%	8 21%
Tend to agree	116 46%	49 43% n1	49 55% m1o1	13 37% n1	31 37% Q1	83 52% P1	19 28%	3 42%	97 49% U1	9 24% T1
Tend to disagree	51 20%	21 18%	20 22%	11 30%	19 23%	32 20%	23 35%	0 6%	41 21%	7 19%
Strongly disagree	26 10%	18 16% N1	4 4% M1	3 10%	13 16% q1	12 8% p1	10 15%	3 39%	16 8%	8 22%
Don't know	19 8%	4 3%	6 7%	6 16%	7 8%	12 8%	3 5%		13 7%	6 15%
Net: Agree	155 62%	71 62% o1	59 67% O1	15 44% m1N1	44 53% q1	104 65% p1	31 46%	4 55%	125 64% U1	17 44% T1
Net: Disagree	77 31%	39 34%	24 27%	14 40%	32 39% q1	44 28% p1	33 50%	3 45%	58 29%	16 41%
Mean	0.40	0.32	0.50	0.02	0.16	0.46	-0.02	-0.15	0.44	0.02



Aviation Survey

All interviews	Total	HS2			Heathrow expansion				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q5. To what extent, if at all, do you agree or disagree that the UK should expand Luton</b>									
Strongly agree	39 16%	27 16%	11 19%	10 32%	31 22% Z1C2	8 10% Y1B2	10 20%	28 20% Z1C2	11 11% Y1B2
Tend to agree	116 46%	77 45%	25 44%	9 30%	69 50%	33 41% b2	24 49%	76 53% z1C2	40 40% B2
Tend to disagree	51 20%	39 23%	9 17%	8 27%	24 17% C2	21 26% b2	11 22%	23 16% z1C2	28 28% Y1B2
Strongly disagree	26 10%	17 10%	6 10%	3 9%	10 7% z1c2	13 16% y1a2b2	3 6% z1c2	11 7% z1c2	15 15% y1a2b2
Don't know	19 8%	12 7%	6 11%	1 2%	5 3%	5 7%	1 3%	5 4%	6 6%
Net: Agree	155 62%	105 61%	36 63%	19 62%	100 72% Z1C2	42 51% Y1A2B2	35 69% Z1C2	105 73% Z1C2	50 51% Y1A2B2
Net: Disagree	77 31%	56 32%	15 27%	11 36%	34 25% Z1C2	34 42% Y1B2	14 29% c2	34 23% Z1C2	43 43% Y1a2B2
Mean	0.40	0.37	0.50	0.50	0.65	0.04	0.55	0.64	0.03

## Aviation Survey

### Q5. Summary

All interviews	<u>Gatwick</u>		<u>Stansted</u>		<u>Luton</u>		<u>Heathrow</u>	
<b>Total</b>	251	100%	251	100%	251	100%	251	100%
Strongly agree	76	30%	71	28%	39	16%	70	28%
Tend to agree	106	42%	110	44%	116	46%	73	29%
Tend to disagree	37	15%	34	14%	51	20%	67	27%
Strongly disagree	20	8%	24	10%	26	10%	33	13%
Don't know	12	5%	12	5%	19	8%	8	3%
Net: Agree	182	72%	180	72%	155	62%	144	57%
Net: Disagree	57	23%	59	23%	77	31%	100	40%
Mean		0.76		0.70		0.40		0.33

Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q6. And to what extent, if at all, do you agree or disagree that the UK should expand Lydd airport in Kent</b>													
Strongly agree	49 20%	40 19%	7 22%	2 23%	10 30% E1	12 11% D1F1	23 26% E1	3 40%	1 11%	0 1%	33 17%	13 28%	2 27%
Tend to agree	81 32%	71 34%	7 22%	3 41%	14 41% e1	25 24% d1f1	31 35% e1	1 7%	6 79%	5 65%	63 33%	16 33%	2 27%
Tend to disagree	41 16%	33 16%	7 21%	1 15%	3 9% e1	20 19% d1	17 19%	1 14%	0 7%		34 18%	6 13%	1 10%
Strongly disagree	26 10%	19 9%	6 20%	0 6%	6 17%	4 4% F1	13 15% E1	1 7%		2 28%	21 11%	4 9%	1 9%
Don't know	53 21%	47 22%	5 15%	1 15%	1 3% E1	44 42% D1F1	5 6% E1	3 31%	0 3%	0 6%	43 22%	8 17%	2 28%
Net: Agree	131 52%	111 53%	14 44%	5 64%	25 72% E1	36 35% D1F1	54 61% E1	4 48%	6 90%	6 66%	97 50%	29 61%	5 53%
Net: Disagree	67 27%	52 25% b1	13 41% a1	2 21%	9 26%	24 23%	29 33%	2 21%	0 7%	2 28%	55 28%	10 22%	2 19%
Mean	0.44	0.49	0.07	0.71	0.60	0.34	0.41	0.86	0.97	0.11	0.36	0.69	0.72

Aviation Survey

All interviews	Total	More than 20 years from now			Thames Estuary Airport		Flaws in Heathrow Pricing		Role for regional airports after HS2	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q6. And to what extent, if at all, do you agree or disagree that the UK should expand Lydd airport in Kent</b>										
Strongly agree	49 20%	15 13% n1	20 22% m1	7 20%	27 32% Q1	20 12% P1	17 26%	1 15%	42 22% u1	4 11% t1
Tend to agree	81 32%	41 36% O1	30 34% O1	5 15% M1N1	25 31%	56 35%	20 30%	2 37%	68 35% U1	6 16% T1
Tend to disagree	41 16%	20 18%	17 19%	4 12%	10 12%	28 18%	13 20%	2 36%	29 15%	7 18%
Strongly disagree	26 10%	18 15% N1	4 5% M1	4 10%	7 9%	19 12%	8 12%	0 6%	18 9%	6 16%
Don't know	53 21%	20 18% O1	18 20% O1	15 43% M1N1	14 16%	37 23%	9 13%	0 6%	38 19% U1	15 39% T1
Net: Agree	131 52%	56 50%	50 56% O1	12 35% N1	52 63% Q1	76 47% P1	37 55%	3 52%	111 56% U1	10 27% T1
Net: Disagree	67 27%	38 33%	21 24%	8 22%	17 21%	47 29%	21 32%	3 42%	48 24%	13 34%
Mean	0.44	0.17	0.62	0.41	0.79	0.25	0.43	0.21	0.55	-0.20

### Aviation Survey

All interviews	Total	HS2			Heathrow expansion				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q6. And to what extent, if at all, do you agree or disagree that the UK should expand Lydd airport in Kent</b>									
Strongly agree	49 20%	38 22%	9 15%	5 18%	25 18%	16 20%	6 11% C2	24 17%	23 23% A2
Tend to agree	81 32%	55 32%	18 32%	13 42%	47 34%	21 26%	14 28%	50 35%	29 29%
Tend to disagree	41 16%	32 19% w1	6 10% v1	4 12%	25 18%	16 19%	9 18%	25 17%	16 17%
Strongly disagree	26 10%	11 7% W1	11 20% V1	3 10%	17 12%	5 7% A2	10 19% Z1c2	18 12%	8 8% a2
Don't know	53 21%	37 22%	13 22%	6 19%	25 18% z1	23 28% y1	12 25%	28 19%	23 23%
Net: Agree	131 52%	92 53%	27 48%	18 59%	72 52%	37 46%	19 39%	74 51%	52 52%
Net: Disagree	67 27%	43 25%	17 30%	7 22%	42 30%	21 26%	18 37%	42 29%	25 25%
Mean	0.44	0.55	0.17	0.57	0.33	0.46	-0.08	0.33	0.55

Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q6. And to what extent, if at all, do you agree or disagree that the UK should expand Biggin Hill airport in London</b>													
Strongly agree	32 13%	26 12%	6 17%	1 11%	1 3%	13 13%	17 19%	0 6%	1 11%		21 11%	9 19%	2 27%
Tend to agree	77 31%	66 31%	7 22%	3 42%	14 39%	27 26%	24 28%	1 12%	5 68%	6 69%	63 32%	14 29%	0 1%
Tend to disagree	67 27%	57 27%	9 27%	1 19%	11 32%	28 27%	26 29%	1 10%	1 14%		53 27%	11 23%	3 36%
Strongly disagree	37 15%	28 13%	8 23%	1 17%	6 17%	10 9%	16 18%	3 42%	0 1%	2 29%	26 14%	8 16%	3 37%
Don't know	37 15%	33 16%	3 10%	1 11%	3 9%	26 25%	5 6%	3 31%	0 6%	0 1%	32 16%	5 12%	
Net: Agree	109 44%	92 44%	13 40%	4 53%	15 42%	40 39%	42 47%	1 18%	6 79%	6 69%	83 43%	23 49%	2 28%
Net: Disagree	104 42%	85 40%	16 51%	3 36%	17 49%	38 36%	42 47%	4 51%	1 15%	2 29%	79 41%	19 40%	6 72%
Mean	0.00	0.03	-0.19	0.12	-0.23	0.08	0.01	-1.00	0.78	0.11	-0.01	0.14	-0.54

Aviation Survey

All interviews	Total	More than 20 years from now			Thames Estuary Airport		Flaws in Heathrow Pricing		Role for regional airports after HS2	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q6. And to what extent, if at all, do you agree or disagree that the UK should expand Biggin Hill airport in London</b>										
Strongly agree	32 13%	10 8% N1	18 20% M1	5 14%	16 19% q1	16 10% p1	12 18%	1 12%	26 14%	4 10%
Tend to agree	77 31%	31 27% o1	33 37% O1	5 15% m1N1	31 37%	46 29%	17 25%	2 37%	64 33% U1	6 15% T1
Tend to disagree	67 27%	34 30%	20 22% o1	14 39% n1	13 16% Q1	51 32% P1	21 32%	2 37%	52 27%	12 31%
Strongly disagree	37 15%	19 17% N1	7 8% M1	6 18%	15 18%	22 14%	11 16%	1 13%	27 14%	7 18%
Don't know	37 15%	20 18%	11 13%	5 15%	8 10%	24 15%	6 9%		27 14%	10 26%
Net: Agree	109 44%	41 36% N1	51 57% M1O1	10 28% N1	47 56% Q1	62 39% P1	29 43%	3 49%	90 46% U1	9 25% T1
Net: Disagree	104 42%	53 46% N1	27 30% M1O1	20 57% N1	28 34% q1	74 46% p1	32 48%	3 51%	79 40%	19 49%
Mean	0.00	-0.23	0.45	-0.38	0.27	-0.13	-0.02	-0.03	0.07	-0.44

Aviation Survey

All interviews	Total	HS2			Heathrow expansion				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q6. And to what extent, if at all, do you agree or disagree that the UK should expand Biggin Hill airport in London</b>									
Strongly agree	32 13%	26 15% W1	4 7% V1	5 18%	19 14%	13 16% a2	3 6% z1	18 13%	14 14%
Tend to agree	77 31%	52 30%	21 36% x1	6 19% w1	47 34% Z1	16 20% Y1B2	14 28%	48 33% Z1	25 25%
Tend to disagree	67 27%	56 32% W1	9 15% V1X1	13 44% W1	38 27%	21 25%	16 33%	40 28%	24 25%
Strongly disagree	37 15%	17 10% W1	14 25% V1	0 2%	18 13%	16 20%	9 18%	16 11% C2	21 21% B2
Don't know	37 15%	22 13%	9 17%	5 17%	17 12%	15 19%	7 15%	22 15%	15 15%
Net: Agree	109 44%	78 45%	24 43%	11 37%	66 48% z1a2	29 36% y1	17 34% y1	66 46%	39 39%
Net: Disagree	104 42%	73 42%	23 41%	14 46%	56 40%	36 45%	26 51%	56 39%	46 46%
Mean	0.00	0.09	-0.20	0.09	0.09	-0.15	-0.34	0.09	-0.16



Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q6. And to what extent, if at all, do you agree or disagree that the UK should expand Manston airport in Kent</b>													
Strongly agree	66 26%	57 27%	7 21%	2 25%	6 16% F1	18 17% F1	36 40% D1E1	6 69%	0 6%	0 1%	49 25%	16 35%	
Tend to agree	85 34%	73 35%	8 25%	3 43%	21 61% E1F1	17 17% D1F1	34 38% D1E1	2 19%	6 78%	5 65%	68 35%	14 30%	3 31%
Tend to disagree	43 17%	36 17%	7 21%	1 14%	6 17%	27 26% F1	9 10% E1	0 4%	1 14%		34 18%	6 13%	3 32%
Strongly disagree	15 6%	9 4%	5 15%	0 6%	0 1%	4 4%	7 8%	0 6%		2 28%	12 6%	2 5%	0 4%
Don't know	42 17%	36 17%	6 19%	1 12%	2 5% E1	37 35% D1F1	3 4% E1	0 2%	0 3%	0 6%	32 16%	8 17%	3 32%
Net: Agree	150 60%	130 62% b1	15 46% a1	5 68%	27 77% E1	35 34% D1F1i1	69 78% E1	7 88%	6 83%	6 66% e1	116 60% l1	31 65% L1	3 31% j1K1
Net: Disagree	58 23%	45 21%	11 36%	2 20%	6 18%	32 31% F1	16 18% E1	1 10%	1 14%	2 28%	46 24%	8 18%	3 37%
Mean	0.69	0.76	0.20	0.76	0.78	0.26	0.97	1.45	0.77	0.11	0.66	0.92	-0.15

Aviation Survey

All interviews	Total	More than 20 years from now			Thames Estuary Airport		Flaws in Heathrow Pricing		Role for regional airports after HS2	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q6. And to what extent, if at all, do you agree or disagree that the UK should expand Manston airport in Kent</b>										
Strongly agree	66 26%	30 26%	21 24%	7 20%	28 34% q1	37 23% p1	26 39%	1 15%	62 32% U1	3 9% T1
Tend to agree	85 34%	34 30% n1	38 42% m1O1	8 23% N1	29 35%	53 33%	15 22%	5 73%	67 34%	9 23%
Tend to disagree	43 17%	23 20%	14 16%	6 18%	9 11% Q1	32 20% P1	16 24%		38 20%	5 12%
Strongly disagree	15 6%	12 10% N1	2 2% M1	1 2%	4 5%	10 6%	6 9%	0 6%	5 3%	6 15%
Don't know	42 17%	15 13% O1	14 15% O1	13 37% M1N1	12 14%	28 18%	4 7%	0 6%	24 12% U1	16 41% T1
Net: Agree	150 60%	64 56%	59 66% O1	15 43% N1	58 70% Q1	90 56% P1	41 61%	6 88%	128 65% U1	12 32% T1
Net: Disagree	58 23%	35 30% N1	16 18% M1	7 20%	13 16% q1	42 26% p1	22 32%	0 6%	44 22%	10 28%
Mean	0.69	0.48	0.82	0.64	0.97	0.57	0.63	0.97	0.82	-0.04

## Aviation Survey

All interviews	Total	HS2			Heathrow expansion				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q6. And to what extent, if at all, do you agree or disagree that the UK should expand Manston airport in Kent</b>									
Strongly agree	66 26%	51 30% w1	11 19% v1	8 26%	34 24%	26 32%	13 26%	33 23%	32 32%
Tend to agree	85 34%	58 33% x1	24 41% X1	6 18% v1W1	54 39% z1C2	21 26% y1B2	20 39% C2	58 41% Z1C2	22 22% Y1A2B2
Tend to disagree	43 17%	34 20% w1	6 11% v1x1	8 28% w1	26 19%	13 16%	8 17%	26 18%	17 17%
Strongly disagree	15 6%	3 2%	6 10%	0 2%	7 5%	4 5%	4 7%	7 5%	7 7%
Don't know	42 17%	26 15%	11 19%	8 26%	18 13%	16 20%	5 11% c2	19 13% c2	21 21% a2b2
Net: Agree	150 60%	109 63% X1	34 60%	13 44% V1	88 63%	47 58%	33 66%	92 64%	54 54%
Net: Disagree	58 23%	38 22%	12 21%	9 30%	33 24%	18 22%	12 24%	33 23%	24 25%
Mean	0.69	0.81	0.60	0.52	0.67	0.79	0.68	0.67	0.70

Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q6. And to what extent, if at all, do you agree or disagree that the UK should expand Southend airport in Essex</b>													
Strongly agree	64 25%	55 26%	7 22%	2 27%	6 16% e1	32 31% d1	19 21%	3 42%	1 18%	3 33%	39 20% K1	22 47% J1	2 27%
Tend to agree	104 42%	90 43%	11 33%	4 44%	15 42%	41 40%	34 39%	3 36%	6 81%	5 62%	88 45% K1	14 30% J1	2 28%
Tend to disagree	42 17%	36 17%	6 17%	1 12%	5 16%	19 18%	16 19%	1 14%	0 1%		36 18% K1	3 7% J1	3 36%
Strongly disagree	23 9%	17 8%	6 17%	0 5%	5 15%	6 6%	10 11%	0 6%		0 5%	16 8%	5 11%	1 10%
Don't know	18 7%	14 7%	3 10%	1 11%	4 11%	5 5%	9 10%	0 2%			16 8%	3 5%	
Net: Agree	168 67%	145 69%	18 56%	6 72%	20 59% l1	73 71% l1	53 60% l1	6 77%	7 99%	8 95% D1E1F1	127 65% k1	36 77% j1	5 54%
Net: Disagree	65 26%	52 25%	11 35%	1 17%	11 31%	25 24%	26 30%	2 20%	0 1%	0 5%	52 27%	8 18%	4 46%
Mean	0.62	0.66	0.29	0.86	0.32	0.75	0.45	0.95	1.15	1.19	0.54	1.01	0.26

Aviation Survey

All interviews	Total	More than 20 years from now			Thames Estuary Airport		Flaws in Heathrow Pricing		Role for regional airports after HS2	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q6. And to what extent, if at all, do you agree or disagree that the UK should expand Southend airport in Essex</b>										
Strongly agree	64 25%	22 19% N1	31 35% M1	8 22%	33 39% Q1	31 19% P1	25 37%	1 18%	57 29% U1	4 10% T1
Tend to agree	104 42%	57 50% N1	27 30% M1	12 35%	29 36% q1	75 47% p1	23 34%	5 75%	81 41%	13 35%
Tend to disagree	42 17%	16 14% o1	15 17%	11 31% m1	7 9% Q1	32 20% P1	10 15%		35 18%	4 11%
Strongly disagree	23 9%	12 10%	7 7%	4 12%	10 12%	13 8%	8 13%	0 6%	10 5%	12 31%
Don't know	18 7%	6 5%	9 10%	0 0%	4 5%	10 6%	0 1%	0 1%	12 6%	5 14%
Net: Agree	168 67%	79 70%	58 65%	20 57%	62 75%	106 66%	48 71%	6 93%	138 71% U1	17 44% T1
Net: Disagree	65 26%	28 25% o1	22 24% o1	15 42% m1n1	17 20%	45 28%	19 28%	0 6%	45 23% U1	16 42% T1
Mean	0.62	0.57	0.77	0.26	0.86	0.52	0.68	1.00	0.77	-0.22

## Aviation Survey

All interviews	Total	HS2			Heathrow expansion				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q6. And to what extent, if at all, do you agree or disagree that the UK should expand Southend airport in Essex</b>									
Strongly agree	64 25%	53 31% W1	9 15% V1	8 26% X1	32 23%	23 29% a2	8 16% z1C2	32 22% c2	32 32% A2b2
Tend to agree	104 42%	70 40%	29 50% x1	9 30% w1	58 41%	36 45%	22 44%	60 42%	37 37%
Tend to disagree	42 17%	33 19% W1	3 6% V1	10 33%	31 22% Z1c2	6 7% Y1a2B2	9 17% z1	28 20% Z1	14 14% y1
Strongly disagree	23 9%	6 3%	14 24%	3 9%	9 6% z1	11 14% y1	3 6%	12 8%	11 11%
Don't know	18 7%	11 6%	3 5%	0 1%	9 7%	5 6%	8 16%	12 9%	6 6%
Net: Agree	168 67%	122 71%	37 66%	17 56%	90 65%	60 73%	31 61%	91 64%	69 69%
Net: Disagree	65 26%	39 23% X1	17 30%	13 43% V1	40 29%	17 21%	12 24%	40 28%	25 25%
Mean	0.62	0.80	0.28	0.31	0.57	0.72	0.56	0.54	0.70

Aviation Survey

Q6. Summary

All interviews	<u>Southend airport in Essex</u>		<u>Manston airport in Kent</u>		<u>Lydd airport in Kent</u>		<u>Biggin Hill airport in London</u>	
<b>Total</b>	251	100%	251	100%	251	100%	251	100%
Strongly agree	64	25%	66	26%	49	20%	32	13%
Tend to agree	104	42%	85	34%	81	32%	77	31%
Tend to disagree	42	17%	43	17%	41	16%	67	27%
Strongly disagree	23	9%	15	6%	26	10%	37	15%
Don't know	18	7%	42	17%	53	21%	37	15%
Net: Agree	168	67%	150	60%	131	52%	109	44%
Net: Disagree	65	26%	58	23%	67	27%	104	42%
Mean		0.62		0.69		0.44		0.00

Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q7. Now thinking about Heathrow Airport in particular, to what extent, if at all, do you agree or disagree that there are flaws in the pricing system for landing slots at Heathrow Airport, compared to other airports?</b>													
Strongly agree	27 11%	24 11%	2 7%	1 9%	5 15%	6 5% F1	16 18% E1			0 2%	18 9%	6 14%	2 27%
Tend to agree	40 16%	33 16%	6 19%	1 15%	5 15%	17 16%	11 13%	3 36%	1 17%	3 33%	31 16%	9 19%	
Tend to disagree	6 2%	5 2%	1 2%	0 2%		0 0%	3 3%		2 33%		6 3%		
Strongly disagree	1 0%		1 2%	0 1%	0 0%	0 0%	0 0%				0 0%	0 1%	
Don't know	177 71%	149 71%	22 69%	6 73%	24 69%	81 78% f1	58 66% e1	5 64%	4 50%	5 65%	139 71%	31 66%	7 73%
Net: Agree	67 27%	57 27%	8 26%	2 23%	11 30%	22 22%	27 30%	3 36%	1 17%	3 35%	49 25%	15 33%	2 27%
Net: Disagree	7 3%	5 2%	2 5%	0 4%	0 0%	1 1%	3 4%		2 33%		6 3%	0 1%	
Mean	1.17	1.23	0.84	1.00	1.46	1.16	1.28	1.00	-0.33	1.07	1.10	1.31	2.00



Aviation Survey

All interviews	Total	More than 20 years from now			Thames Estuary Airport		Flaws in Heathrow Pricing		Role for regional airports after HS2	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q7. Now thinking about Heathrow Airport in particular, to what extent, if at all, do you agree or disagree that there are flaws in the pricing system for landing slots at Heathrow Airport, compared to other airports?</b>										
Strongly agree	27 11%	9 8%	13 15%	5 14%	9 11%	18 11%	27 40%		21 11%	6 16%
Tend to agree	40 16%	17 15%	15 17%	8 23%	14 17%	26 16%	40 60%		31 16%	9 24%
Tend to disagree	6 2%	5 4%	1 1%		3 3%	3 2%		6 87%	6 3%	0 0%
Strongly disagree	1 0%	1 1%			0 0%	0 0%		1 13%	1 0%	
Don't know	177 71%	82 72%	59 67%	22 64%	56 68%	113 71%			138 70%	23 60%
Net: Agree	67 27%	26 23%	29 32%	13 36%	23 28%	44 27%	67 100%		52 27%	15 40%
Net: Disagree	7 3%	6 5%	1 1%		3 4%	3 2%		7 100%	7 3%	0 0%
Mean	1.17	0.88	1.39	1.38	1.08	1.22	1.40	-1.13	1.11	1.39

Aviation Survey

All interviews	Total	HS2			Heathrow expansion				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q7. Now thinking about Heathrow Airport in particular, to what extent, if at all, do you agree or disagree that there are flaws in the pricing system for landing slots at Heathrow Airport, compared to other airports?</b>									
Strongly agree	27 11%	21 12%	6 10%	2 8%	14 10%	13 16%	6 11%	16 11%	11 11%
Tend to agree	40 16%	28 16%	11 20%	8 25%	24 17%	14 17%	9 18%	24 17%	16 16%
Tend to disagree	6 2%	6 3%	0 0%	0 1%	3 2%	3 4%	2 5%	5 4%	0 0%
Strongly disagree	1 0%	0 0%	0 1%	0	1 1%	0 0%	0 1%	1 1%	0 0%
Don't know	177 71%	118 68%	39 69%	20 66%	98 70%	52 64%	33 65%	98 68%	72 72%
Net: Agree	67 27%	49 28%	17 30%	10 33%	37 27%	26 33%	15 30%	40 28%	27 27%
Net: Disagree	7 3%	6 4%	0 1%	0 1%	4 3%	3 4%	3 6%	6 4%	1 1%
Mean	1.17	1.15	1.25	1.15	1.13	1.23	0.98	1.06	1.35

Aviation Survey

All who agree or disagree that there are flaws in the pricing system for landing slots at Heathrow	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	74 100%	62 100%	10 100%	2 100%	11 100%	23 100%	30 100%	3 100%	4 100%	3 100%	55 100%	16 100%	2 100%
Un-weighted Counts	73	26	25	22	10	21	30	4	4	4	50	22	1
<b>Q7. Now thinking about Heathrow Airport in particular, to what extent, if at all, do you agree or disagree that there are flaws in the pricing system for landing slots at Heathrow Airport, compared to other airports?</b>													
Strongly agree	27 36%	24 38%	2 24%	1 32%	5 49%	6 24% F1	16 52% E1			0 7%	18 32%	6 40%	2 100%
Tend to agree	40 55%	33 54%	6 60%	1 55%	5 50%	17 72% F1	11 37% E1	3 100%	1 33%	3 93%	31 57%	9 57%	
Tend to disagree	6 8%	5 8%	1 8%	0 9%		0 2%	3 10%		2 67%		6 10%		
Strongly disagree	1 1%		1 8%	0 5%	0 1%	0 2%	0 1%				0 1%	0 3%	
Net: Agree	67 91%	57 92%	8 84%	2 86%	11 99%	22 97%	27 89%	3 100%	1 33%	3 100%	49 89%	15 97%	2 100%
Net: Disagree	7 9%	5 8%	2 16%	0 14%	0 1%	1 3%	3 11%		2 67%		6 11%	0 3%	
Mean	1.17	1.23	0.84	1.00	1.46	1.16	1.28	1.00	-0.33	1.07	1.10	1.31	2.00

Aviation Survey

All who agree or disagree that there are flaws in the pricing system for landing slots at Heathrow	Total	More than 20 years from now			Thames Estuary Airport		Flaws in Heathrow Pricing		Role for regional airports after HS2	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	74 100%	32 100%	29 100%	13 100%	26 100%	47 100%	67 100%	7 100%	58 100%	15 100%
Un-weighted Counts	73	34	32	7	25	46	64	9	55	18
<b>Q7. Now thinking about Heathrow Airport in particular, to what extent, if at all, do you agree or disagree that there are flaws in the pricing system for landing slots at Heathrow Airport, compared to other airports?</b>										
Strongly agree	27 36%	9 27%	13 45%	5 38%	9 34%	18 38%	27 40%		21 35%	6 40%
Tend to agree	40 55%	17 54%	15 52%	8 62%	14 54%	26 55%	40 60%		31 54%	9 59%
Tend to disagree	6 8%	5 15%	1 3%		3 10%	3 6%		6 87%	6 10%	0 1%
Strongly disagree	1 1%	1 3%			0 1%	0 1%		1 13%	1 2%	
Net: Agree	67 91%	26 82% N1O1	29 97% M1	13 100% M1	23 88%	44 93%	67 100%		52 89% U1	15 99% T1
Net: Disagree	7 9%	6 18%	1 3%		3 12%	3 7%		7 100%	7 11%	0 1%
Mean	1.17	0.88	1.39	1.38	1.08	1.22	1.40	-1.13	1.11	1.39

Aviation Survey

All who agree or disagree that there are flaws in the pricing system for landing slots at Heathrow	Total	HS2			Heathrow expansion				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	74 100%	55 100%	17 100%	10 100%	41 100%	29 100%	18 100%	46 100%	28 100%
Un-weighted Counts	73	52	18	7	43	27	18	44	29
<b>Q7. Now thinking about Heathrow Airport in particular, to what extent, if at all, do you agree or disagree that there are flaws in the pricing system for landing slots at Heathrow Airport, compared to other airports?</b>									
Strongly agree	27 36%	21 38%	6 33%	2 23%	14 33%	13 43%	6 32%	16 35%	11 39%
Tend to agree	40 55%	28 51%	11 64%	8 73%	24 58%	14 47%	9 52%	24 52%	16 59%
Tend to disagree	6 8%	6 10%	0 1%	0 4%	3 7%	3 10%	2 14%	5 11%	0 2%
Strongly disagree	1 1%	0 1%	0 2%	0	1 2%	0 0%	0 2%	1 2%	0 0%
Net: Agree	67 91%	49 89%	17 97%	10 96%	37 91%	26 90%	15 84%	40 87% c2	27 98% b2
Net: Disagree	7 9%	6 11%	0 3%	0 4%	4 9%	3 10%	3 16%	6 13%	1 2%
Mean	1.17	1.15	1.25	1.15	1.13	1.23	0.98	1.06	1.35

Aviation Survey

All interviews	Total	Company size			Region						Next 20 years		
		1 to 10	11 to 50	51 +	East Sussex	Essex	Kent	Medway	Thurrock	Southend	Expanding capacity	Building new airports	Neither
		A1	B1	C1	D1	E1	F1	G1	H1	I1	J1	K1	L1
<b>Total</b>	251 100%	211 100%	32 100%	8 100%	35 100%	104 100%	89 100%	8 100%	7 100%	8 100%	194 100%	47 100%	9 100%
Un-weighted Counts	251	89	81	81	40	85	85	20	11	10	184	56	9
<b>Q8. Lastly, I would like to ask you a question about the HS2 high speed rail project. To what extent, if at all, do you agree or disagree that there would be a role for busy regional airports such as Birmingham after the development of HS2?</b>													
Strongly agree	78 31%	64 30%	11 36%	3 32%	9 27%	36 34%	31 35%	1 14%	1 12%	0 2%	52 27%	24 51%	2 27%
Tend to agree	118 47%	102 48%	12 38%	4 47%	18 51%	44 43%	39 44%	4 43%	6 79%	8 93%	100 52%	14 30%	3 33%
Tend to disagree	21 8%	17 8%	3 10%	1 10%	3 8%	13 13%	4 5%	0 4%	0 6%		15 8%	5 11%	0 4%
Strongly disagree	17 7%	14 7%	3 9%	0 6%	3 7%	6 5%	6 7%	2 29%	0 1%	0 5%	14 7%	3 7%	0 4%
Don't know	17 7%	14 7%	2 7%	0 5%	2 7%	5 5%	8 9%	1 11%	0 1%		14 7%	0 1%	3 31%
Net: Agree	196 78%	166 79%	24 74%	6 79%	27 78%	80 77%	70 79%	5 57%	7 92%	8 95%	152 78%	38 81%	5 60%
Net: Disagree	38 15%	31 15%	6 19%	1 16%	5 15%	19 18%	10 12%	3 32%	0 7%	0 5%	29 15%	8 18%	1 9%
Mean	0.93	0.94	0.89	0.94	0.88	0.93	1.04	0.12	0.97	0.88	0.89	1.09	1.06

Aviation Survey

All interviews	Total	More than 20 years from now			Thames Estuary Airport		Flaws in Heathrow Pricing		Role for regional airports after HS2	
		Expanding capacity	Building new airports	Neither	Support	Oppose	Agree	Disagree	Agree	Disagree
		M1	N1	O1	P1	Q1	R1	S1	T1	U1
<b>Total</b>	251 100%	114 100%	89 100%	35 100%	83 100%	160 100%	67 100%	7 100%	196 100%	38 100%
Un-weighted Counts	251	111	101	29	87	155	64	9	194	41
<b>Q8. Lastly, I would like to ask you a question about the HS2 high speed rail project. To what extent, if at all, do you agree or disagree that there would be a role for busy regional airports such as Birmingham after the development of HS2?</b>										
Strongly agree	78 31%	31 27%	32 36%	8 23%	38 46% Q1	40 25% P1	28 42%	1 13%	78 40% U1	T1
Tend to agree	118 47%	59 52% n1	35 40% m1	18 52%	29 36% Q1	84 52% P1	24 36%	6 85%	118 60% U1	T1
Tend to disagree	21 8%	8 7%	9 11%	3 8%	3 4% q1	15 9% p1	4 6%			21 54%
Strongly disagree	17 7%	9 8%	5 6%	3 9%	6 8%	11 7%	11 16%	0 1%		17 46%
Don't know	17 7%	7 6%	7 8%	3 8%	6 7%	11 7%				
Net: Agree	196 78%	90 79%	67 76%	26 74%	68 82%	123 77%	52 77% S1	7 99% R1	196 100%	
Net: Disagree	38 15%	17 15%	15 17%	6 17%	9 11%	26 16%	15 23%	0 1%		38 100%
Mean	0.93	0.89	0.96	0.76	1.17	0.85	0.80	1.09	1.40	-1.46

Aviation Survey

All interviews	Total	HS2			Heathrow expansion				
		Support	Oppose	Most feasible	Support	Oppose	Most feasible	Agree to expansion	Disagree to expansion
		V1	W1	X1	Y1	Z1	A2	B2	C2
<b>Total</b>	251 100%	173 100%	57 100%	30 100%	139 100%	81 100%	50 100%	144 100%	100 100%
Un-weighted Counts	251	177	50	28	147	77	48	151	95
<b>Q8. Lastly, I would like to ask you a question about the HS2 high speed rail project. To what extent, if at all, do you agree or disagree that there would be a role for busy regional airports such as Birmingham after the development of HS2?</b>									
Strongly agree	78 31%	69 40% W1	8 14% V1X1	16 52% W1	42 30%	30 36%	15 30%	44 31%	34 34%
Tend to agree	118 47%	79 46%	26 46%	14 47%	71 51% z1c2	32 39% y1	21 43%	72 50%	40 40% y1
Tend to disagree	21 8%	9 5% W1	11 20% V1	0 0%	10 7%	8 10%	6 11%	10 7%	8 8%
Strongly disagree	17 7%	3 2%	11 20%		8 6%	6 8%	5 10%	8 6%	9 9%
Don't know	17 7%	13 8%	0 0%	0 0%	8 6%	5 6%	3 6%	9 6%	8 8%
Net: Agree	196 78%	147 85% W1X1	34 60% V1X1	30 99% V1W1	113 81%	61 76%	37 73%	117 81%	74 74%
Net: Disagree	38 15%	12 7% W1	23 40% V1	0 0%	18 13%	14 18%	11 21%	18 13%	17 17%
Mean	0.93	1.25	0.14	1.52	0.98	0.93	0.76	0.99	0.90