



Road Transport Media Road Haulage Survey

METHODOLOGY NOTE

ComRes interviewed 2,002 British adults online from 8th to 10th February 2013. Data were weighted to be demographically representative of all GB adults aged 18+. ComRes is a member of the British Polling Council and abides by its rules.

All press releases or other publications must be checked with ComRes before use. ComRes requires 48 hours to check a press release unless otherwise agreed.

Road Haulage Survey

ONLINE Fieldwork : 8th - 10th February 2013

Absolutes/col percents

Table 1

Q1. To what extent do you agree or disagree with each of the following statements?

Base: All respondents

Summary table

		The UK Road Freight/Haulage industry plays an important role in the UK economy	My experience of truck drivers is that they are generally courteous on the road	I would encourage my children to take up a career in Road Freight/Haulage	I believe that there are too many foreign trucks on UK roads	The environmental impact of transporting goods by truck means that there should be a tax to persuade more companies to use alternatives	UK-owned trucks should pay a lower rate of tax on diesel fuel than other vehicles in order to allow them to compete more fairly with foreign trucks
Unweighted base		2002	2002	2002	2002	2002	2002
Weighted base		2002	2002	2002	2002	2002	2002
NET: Agree		1576 79%	1078 54%	277 14%	1238 62%	853 43%	1431 72%
Agree strongly	(4)	682 34%	229 11%	64 3%	577 29%	218 11%	651 32%
Tend to agree	(3)	894 45%	849 42%	213 11%	662 33%	635 32%	781 39%
Tend to disagree	(2)	107 5%	457 23%	614 31%	265 13%	514 26%	191 10%
Disagree strongly	(1)	31 2%	157 8%	526 26%	67 3%	233 12%	64 3%
NET: Disagree		137 7%	615 31%	1141 57%	332 17%	747 37%	255 13%
Don't know		289 14%	309 15%	585 29%	432 22%	403 20%	315 16%
Mean		3.30	2.68	1.87	3.11	2.52	3.20
Standard deviation		0.66	0.82	0.83	0.83	0.90	0.78
Standard error		0.02	0.02	0.02	0.02	0.02	0.02

Road Haulage Survey

ONLINE Fieldwork : 8th - 10th February 2013

Absolutes/col percents

Table 2

Q1. To what extent do you agree or disagree with each of the following statements?

Base: All respondents

The UK Road Freight/Haulage industry plays an important role in the UK economy

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	2002	976	1026	202	339	389	363	322	387	713	544	288	457	519	516	498	304	165
Weighted base	2002	981	1021	240	320	380	340	300	420	540	580	420	461	509	528	502	289	174
NET: Agree	1576 79%	812 83%	763 75%	140 58%	219 68%	299 79%	281 83%	254 84%	383 91%	429 79%	447 77%	349 83%	350 76%	374 73%	423 80%	403 80%	243 84%	133 77%
Agree strongly (4)	682 34%	370 38%	312 31%	44 18%	86 27%	130 34%	120 35%	121 40%	180 43%	166 31%	201 35%	158 38%	157 34%	146 29%	189 36%	175 35%	106 37%	65 37%
Tend to agree (3)	894 45%	442 45%	452 44%	95 40%	132 41%	169 44%	161 47%	133 44%	203 48%	264 49%	246 42%	191 45%	193 42%	227 45%	234 44%	227 45%	137 48%	68 39%
Tend to disagree (2)	107 5%	55 6%	52 5%	27 11%	21 7%	17 5%	19 6%	11 4%	12 3%	37 7%	24 4%	11 3%	34 7%	35 7%	34 6%	20 4%	9 3%	9 5%
Disagree strongly (1)	31 2%	18 2%	13 1%	10 4%	6 2%	5 1%	3 1%	2 1%	4 1%	5 1%	13 2%	4 1%	9 2%	8 2%	8 2%	8 2%	2 1%	4 2%
NET: Disagree	137 7%	73 7%	65 6%	37 15%	27 8%	23 6%	22 6%	13 4%	16 4%	42 8%	37 6%	16 4%	43 9%	43 8%	42 8%	27 5%	12 4%	13 8%
Don't know	289 14%	96 10%	193 19%	64 26%	75 23%	59 15%	38 11%	33 11%	21 5%	69 13%	96 17%	56 13%	68 15%	93 18%	63 12%	72 14%	33 12%	28 16%
Mean	3.30	3.32	3.28	2.99	3.22	3.32	3.32	3.39	3.40	3.25	3.31	3.38	3.27	3.23	3.30	3.33	3.36	3.33
Standard deviation	0.66	0.68	0.65	0.80	0.70	0.65	0.63	0.61	0.60	0.64	0.69	0.61	0.71	0.68	0.68	0.65	0.60	0.71
Standard error	0.02	0.02	0.02	0.07	0.04	0.04	0.04	0.04	0.03	0.03	0.03	0.04	0.04	0.03	0.03	0.03	0.04	0.06

Road Haulage Survey

ONLINE Fieldwork : 8th - 10th February 2013

Absolutes/col percents

Table 2

Q1. To what extent do you agree or disagree with each of the following statements?

Base: All respondents

The UK Road Freight/Haulage industry plays an important role in the UK economy

	Total	Region											
		Scot-land	North East	North West	Yorks & Humber	West Mids	Wales	East-ern	London	South East	South West	East Mids	
Unweighted base	2002	165	96	228	174	148	110	201	245	274	194	167	
Weighted base	2002	174	90	235	177	185	106	188	252	257	183	156	
NET: Agree	1576 79%	133 77%	68 75%	190 81%	144 82%	150 81%	87 82%	152 81%	168 67%	206 80%	156 85%	121 78%	
Agree strongly	(4) 34%	682 37%	65 36%	32 33%	79 36%	64 34%	62 35%	37 37%	69 25%	64 32%	82 38%	69 38%	59 38%
Tend to agree	(3) 45%	894 39%	68 40%	36 47%	111 46%	80 47%	88 47%	50 44%	83 41%	104 48%	123 48%	87 48%	62 40%
Tend to disagree	(2) 5%	107 5%	9 3%	3 3%	7 3%	9 5%	12 6%	2 2%	12 6%	27 11%	8 3%	7 4%	10 7%
Disagree strongly	(1) 2%	31 2%	4 2%	1 1%	4 2%	3 2%	3 2%	1 1%	1 *	5 2%	3 1%	2 1%	4 3%
NET: Disagree	137 7%	13 8%	4 4%	11 5%	13 7%	15 8%	3 3%	13 7%	32 13%	11 4%	8 5%	14 9%	
Don't know	289 14%	28 16%	18 20%	34 15%	19 11%	20 11%	15 14%	23 12%	52 21%	41 16%	18 10%	20 13%	
Mean	3.30	3.33	3.38	3.32	3.31	3.26	3.36	3.34	3.13	3.32	3.36	3.30	
Standard deviation	0.66	0.71	0.63	0.63	0.68	0.68	0.59	0.63	0.74	0.60	0.61	0.74	
Standard error	0.02	0.06	0.07	0.05	0.05	0.06	0.06	0.05	0.05	0.04	0.05	0.06	

Road Haulage Survey

ONLINE Fieldwork : 8th - 10th February 2013

Absolutes/col percents

Table 3

Q1. To what extent do you agree or disagree with each of the following statements?

Base: All respondents

My experience of truck drivers is that they are generally courteous on the road

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	2002	976	1026	202	339	389	363	322	387	713	544	288	457	519	516	498	304	165
Weighted base	2002	981	1021	240	320	380	340	300	420	540	580	420	461	509	528	502	289	174
NET: Agree	1078 54%	575 59%	503 49%	83 35%	143 45%	180 47%	184 54%	178 59%	310 74%	279 52%	305 53%	240 57%	254 55%	263 52%	275 52%	258 51%	176 61%	106 61%
Agree strongly (4)	229 11%	135 14%	94 9%	22 9%	29 9%	44 12%	36 10%	26 9%	71 17%	47 9%	61 11%	77 18%	44 9%	60 12%	55 10%	59 12%	29 10%	26 15%
Tend to agree (3)	849 42%	440 45%	410 40%	62 26%	114 36%	135 36%	148 44%	152 50%	238 57%	233 43%	244 42%	162 39%	210 46%	203 40%	220 42%	199 40%	147 51%	80 46%
Tend to disagree (2)	457 23%	213 22%	244 24%	60 25%	76 24%	103 27%	85 25%	68 23%	65 16%	146 27%	132 23%	86 21%	94 20%	115 23%	145 27%	111 22%	54 19%	33 19%
Disagree strongly (1)	157 8%	84 9%	73 7%	25 11%	35 11%	36 9%	29 8%	20 7%	12 3%	46 8%	37 6%	38 9%	36 8%	39 8%	43 8%	45 9%	24 8%	5 3%
NET: Disagree	615 31%	298 30%	317 31%	86 36%	111 35%	139 37%	113 33%	88 29%	78 18%	192 35%	169 29%	124 29%	130 28%	154 30%	188 36%	156 31%	78 27%	38 22%
Don't know	309 15%	109 11%	201 20%	72 30%	67 21%	62 16%	43 13%	34 11%	33 8%	69 13%	106 18%	57 14%	77 17%	91 18%	65 12%	88 18%	35 12%	30 17%
Mean	2.68	2.72	2.64	2.47	2.54	2.59	2.64	2.69	2.95	2.60	2.69	2.77	2.68	2.68	2.62	2.66	2.71	2.88
Standard deviation	0.82	0.84	0.80	0.90	0.87	0.86	0.81	0.75	0.69	0.80	0.79	0.90	0.80	0.83	0.81	0.85	0.79	0.74
Standard error	0.02	0.03	0.03	0.08	0.05	0.05	0.05	0.04	0.04	0.03	0.04	0.06	0.04	0.04	0.04	0.04	0.05	0.06

Road Haulage Survey

ONLINE Fieldwork : 8th - 10th February 2013

Absolutes/col percents

Table 3

Q1. To what extent do you agree or disagree with each of the following statements?

Base: All respondents

My experience of truck drivers is that they are generally courteous on the road

	Total	Region										
		Scot-land	North East	North West	Yorks & Humber	West Mids	Wales	East-ern	London	South East	South West	East Mids
Unweighted base	2002	165	96	228	174	148	110	201	245	274	194	167
Weighted base	2002	174	90	235	177	185	106	188	252	257	183	156
NET: Agree	1078 54%	106 61%	45 50%	124 53%	90 51%	94 51%	58 55%	93 49%	121 48%	143 55%	118 64%	88 57%
Agree strongly	(4) 11%	229 15%	26 12%	11 12%	29 11%	19 6%	12 9%	10 13%	25 10%	25 14%	35 10%	19 12%
Tend to agree	(3) 42%	849 46%	80 38%	34 40%	95 40%	71 26%	82 45%	48 46%	68 36%	96 38%	107 42%	99 54%
Tend to disagree	(2) 23%	457 19%	33 25%	22 18%	43 26%	45 35%	64 22%	24 26%	48 21%	54 24%	61 17%	30 21%
Disagree strongly	(1) 8%	157 3%	5 11%	10 8%	18 10%	17 7%	12 11%	12 10%	20 9%	23 6%	17 6%	12 7%
NET: Disagree	615 31%	38 22%	32 36%	61 26%	62 35%	76 41%	36 34%	68 36%	77 30%	77 30%	42 23%	44 29%
Don't know	309 15%	30 17%	13 15%	50 21%	24 14%	15 8%	12 11%	27 15%	54 22%	37 14%	23 13%	23 15%
Mean	2.68	2.88	2.59	2.73	2.60	2.55	2.59	2.61	2.62	2.73	2.78	2.72
Standard deviation	0.82	0.74	0.89	0.84	0.85	0.73	0.85	0.89	0.85	0.82	0.75	0.81
Standard error	0.02	0.06	0.10	0.06	0.07	0.06	0.09	0.07	0.06	0.05	0.06	0.07

Road Haulage Survey

ONLINE Fieldwork : 8th - 10th February 2013

Absolutes/col percents

Table 4

Q1. To what extent do you agree or disagree with each of the following statements?

Base: All respondents

I would encourage my children to take up a career in Road Freight/Haulage

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	2002	976	1026	202	339	389	363	322	387	713	544	288	457	519	516	498	304	165
Weighted base	2002	981	1021	240	320	380	340	300	420	540	580	420	461	509	528	502	289	174
NET: Agree	277 14%	161 16%	116 11%	45 19%	63 20%	61 16%	32 9%	24 8%	52 12%	65 12%	68 12%	68 16%	76 16%	92 18%	54 10%	66 13%	36 13%	28 16%
Agree strongly (4)	64 3%	35 4%	29 3%	8 3%	22 7%	15 4%	8 2%	3 1%	7 2%	14 3%	15 3%	19 4%	16 3%	23 5%	13 2%	13 3%	5 2%	10 6%
Tend to agree (3)	213 11%	126 13%	87 9%	37 15%	41 13%	46 12%	24 7%	20 7%	45 11%	51 9%	53 9%	49 12%	60 13%	69 13%	42 8%	53 11%	32 11%	18 10%
Tend to disagree (2)	614 31%	306 31%	308 30%	79 33%	86 27%	112 30%	109 32%	101 34%	127 30%	163 30%	184 32%	136 32%	131 28%	127 25%	199 38%	151 30%	88 30%	49 28%
Disagree strongly (1)	526 26%	252 26%	275 27%	57 24%	79 25%	96 25%	95 28%	78 26%	121 29%	174 32%	146 25%	106 25%	100 22%	141 28%	130 25%	132 26%	81 28%	42 24%
NET: Disagree	1141 57%	558 57%	583 57%	136 56%	164 51%	209 55%	204 60%	179 60%	249 59%	337 62%	330 57%	243 58%	231 50%	268 53%	329 62%	283 56%	170 59%	91 52%
Don't know	585 29%	262 27%	323 32%	60 25%	93 29%	111 29%	104 31%	97 32%	119 28%	138 26%	182 31%	110 26%	155 34%	149 29%	145 27%	153 30%	83 29%	55 31%
Mean	1.87	1.92	1.81	1.98	2.03	1.92	1.77	1.75	1.80	1.76	1.84	1.94	1.97	1.93	1.84	1.85	1.80	1.97
Standard deviation	0.83	0.85	0.81	0.84	0.96	0.86	0.77	0.70	0.78	0.80	0.79	0.86	0.85	0.91	0.74	0.81	0.78	0.92
Standard error	0.02	0.03	0.03	0.07	0.06	0.05	0.05	0.05	0.05	0.03	0.04	0.06	0.05	0.05	0.04	0.04	0.05	0.09

Road Haulage Survey

ONLINE Fieldwork : 8th - 10th February 2013

Absolutes/col percents

Table 4

Q1. To what extent do you agree or disagree with each of the following statements?

Base: All respondents

I would encourage my children to take up a career in Road Freight/Haulage

	Total	Region										
		Scot-land	North East	North West	Yorks & Humber	West Mids	Wales	East-ern	London	South East	South West	East Mids
Unweighted base	2002	165	96	228	174	148	110	201	245	274	194	167
Weighted base	2002	174	90	235	177	185	106	188	252	257	183	156
NET: Agree	277 14%	28 16%	14 15%	27 12%	25 14%	18 10%	12 12%	20 11%	61 24%	31 12%	24 13%	16 10%
Agree strongly	(4) 64 3%	10 6%	4 4%	8 3%	2 1%	6 3%	1 1%	4 2%	19 7%	4 2%	4 2%	3 2%
Tend to agree	(3) 213 11%	18 10%	10 11%	19 8%	24 13%	13 7%	12 11%	16 9%	42 17%	27 10%	20 11%	13 8%
Tend to disagree	(2) 614 31%	49 28%	25 27%	71 30%	55 31%	73 39%	26 24%	72 38%	56 22%	71 28%	62 34%	55 35%
Disagree strongly	(1) 526 26%	42 24%	25 28%	66 28%	41 23%	48 26%	34 32%	40 22%	69 27%	72 28%	47 26%	41 26%
NET: Disagree	1141 57%	91 52%	50 55%	136 58%	96 54%	121 65%	60 57%	112 60%	125 50%	144 56%	109 60%	96 62%
Don't know	585 29%	55 31%	27 29%	72 30%	55 31%	46 25%	33 31%	55 30%	66 26%	83 32%	50 27%	44 28%
Mean	1.87	1.97	1.87	1.81	1.89	1.83	1.71	1.88	2.06	1.79	1.85	1.80
Standard deviation	0.83	0.92	0.88	0.83	0.76	0.76	0.78	0.73	1.00	0.79	0.77	0.75
Standard error	0.02	0.09	0.11	0.07	0.07	0.07	0.09	0.06	0.07	0.06	0.06	0.07

Road Haulage Survey

ONLINE Fieldwork : 8th - 10th February 2013

Absolutes/col percents

Table 5

Q1. To what extent do you agree or disagree with each of the following statements?

Base: All respondents

I believe that there are too many foreign trucks on UK roads

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	2002	976	1026	202	339	389	363	322	387	713	544	288	457	519	516	498	304	165
Weighted base	2002	981	1021	240	320	380	340	300	420	540	580	420	461	509	528	502	289	174
NET: Agree	1238 62%	628 64%	610 60%	102 43%	149 47%	223 59%	219 64%	215 72%	329 78%	322 60%	339 58%	288 68%	290 63%	314 62%	346 65%	313 62%	170 59%	95 55%
Agree strongly (4)	577 29%	286 29%	291 28%	40 17%	55 17%	106 28%	105 31%	103 34%	166 40%	138 26%	154 27%	142 34%	142 31%	147 29%	174 33%	139 28%	84 29%	33 19%
Tend to agree (3)	662 33%	342 35%	320 31%	62 26%	94 29%	117 31%	113 33%	112 37%	163 39%	184 34%	184 32%	146 35%	148 32%	167 33%	172 33%	174 35%	87 30%	62 35%
Tend to disagree (2)	265 13%	139 14%	126 12%	51 21%	49 15%	54 14%	41 12%	31 10%	39 9%	91 17%	67 12%	50 12%	57 12%	71 14%	77 15%	59 12%	32 11%	26 15%
Disagree strongly (1)	67 3%	42 4%	24 2%	16 7%	24 8%	9 2%	10 3%	6 2%	2 1%	17 3%	16 3%	16 4%	18 4%	17 3%	9 2%	17 3%	16 6%	7 4%
NET: Disagree	332 17%	181 18%	151 15%	67 28%	74 23%	63 17%	50 15%	37 12%	41 10%	107 20%	84 14%	66 16%	75 16%	89 17%	86 16%	76 15%	48 17%	33 19%
Don't know	432 22%	172 18%	260 25%	71 30%	97 30%	94 25%	71 21%	48 16%	50 12%	111 21%	158 27%	66 16%	96 21%	106 21%	96 18%	114 23%	70 24%	46 26%
Mean	3.11	3.08	3.15	2.75	2.81	3.12	3.17	3.24	3.33	3.03	3.13	3.17	3.14	3.10	3.18	3.12	3.09	2.94
Standard deviation	0.83	0.85	0.81	0.92	0.94	0.82	0.81	0.75	0.68	0.83	0.81	0.83	0.85	0.84	0.80	0.82	0.91	0.83
Standard error	0.02	0.03	0.03	0.08	0.06	0.05	0.05	0.05	0.04	0.04	0.04	0.05	0.05	0.04	0.04	0.04	0.06	0.08

Road Haulage Survey

ONLINE Fieldwork : 8th - 10th February 2013

Absolutes/col percents

Table 5
Q1. To what extent do you agree or disagree with each of the following statements?

Base: All respondents

I believe that there are too many foreign trucks on UK roads

	Total	Region										
		Scot-land	North East	North West	Yorks & Humber	West Mids	Wales	East-ern	London	South East	South West	East Mids
Unweighted base	2002	165	96	228	174	148	110	201	245	274	194	167
Weighted base	2002	174	90	235	177	185	106	188	252	257	183	156
NET: Agree	1238 62%	95 55%	57 63%	146 62%	110 62%	120 65%	62 58%	122 65%	139 55%	175 68%	109 60%	104 67%
Agree strongly	(4) 29%	577 33 19%	33 29 32%	66 28%	43 24%	66 36%	33 31%	61 32%	55 22%	93 36%	51 28%	47 30%
Tend to agree	(3) 33%	662 62 35%	27 30%	80 34%	66 38%	53 29%	29 27%	62 33%	85 34%	82 32%	58 32%	57 36%
Tend to disagree	(2) 13%	265 26 15%	6 7%	25 11%	28 16%	39 21%	9 8%	25 13%	45 18%	27 10%	23 13%	13 8%
Disagree strongly	(1) 3%	67 7 4%	3 4%	7 3%	7 4%	4 2%	3 3%	4 2%	11 4%	6 3%	13 7%	1 1%
NET: Disagree	332 17%	33 19%	10 11%	32 13%	34 19%	43 23%	12 11%	29 15%	55 22%	33 13%	36 20%	14 9%
Don't know	432 22%	46 26%	24 26%	57 24%	33 18%	22 12%	33 31%	36 19%	57 23%	49 19%	37 21%	38 24%
Mean	3.11	2.94	3.24	3.16	3.02	3.11	3.25	3.18	2.94	3.25	3.01	3.28
Standard deviation	0.83	0.83	0.83	0.80	0.83	0.86	0.83	0.80	0.85	0.80	0.94	0.68
Standard error	0.02	0.08	0.10	0.06	0.07	0.08	0.09	0.06	0.06	0.05	0.08	0.06

Road Haulage Survey

ONLINE Fieldwork : 8th - 10th February 2013

Absolutes/col percents

Table 6

Q1. To what extent do you agree or disagree with each of the following statements?

Base: All respondents

The environmental impact of transporting goods by truck means that there should be a tax on this in order to persuade more companies to use alternatives (e.g. rail)

	Gender			Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land	
Unweighted base	2002	976	1026	202	339	389	363	322	387	713	544	288	457	519	516	498	304	165	
Weighted base	2002	981	1021	240	320	380	340	300	420	540	580	420	461	509	528	502	289	174	
NET: Agree	853 43%	425 43%	427 42%	100 42%	155 48%	135 35%	125 37%	138 46%	200 48%	267 49%	234 40%	172 41%	180 39%	255 50%	209 40%	207 41%	125 43%	57 33%	
Agree strongly	(4) 11%	218 11%	110 11%	108 11%	21 9%	41 13%	34 9%	40 12%	28 9%	53 13%	66 12%	56 10%	45 11%	51 11%	84 17%	42 8%	47 9%	34 12%	11 6%
Tend to agree	(3) 32%	635 32%	316 32%	319 31%	79 33%	114 35%	101 27%	84 25%	110 37%	147 35%	200 37%	178 31%	127 30%	129 28%	171 34%	167 32%	160 32%	91 32%	46 26%
Tend to disagree	(2) 26%	514 26%	253 26%	261 26%	52 22%	55 17%	111 29%	105 31%	79 26%	111 26%	139 26%	163 28%	100 24%	111 24%	114 22%	148 28%	135 27%	69 24%	49 28%
Disagree strongly	(1) 12%	233 12%	146 15%	87 9%	27 11%	21 7%	46 12%	51 15%	36 12%	52 12%	43 8%	55 10%	66 16%	69 15%	45 9%	76 14%	57 11%	35 12%	20 12%
NET: Disagree	747 37%	399 41%	348 34%	79 33%	76 24%	157 41%	157 46%	115 38%	164 39%	182 34%	218 38%	166 40%	180 39%	159 31%	224 42%	192 38%	103 36%	69 40%	
Don't know	403 20%	157 16%	246 24%	61 25%	90 28%	89 23%	59 17%	48 16%	56 13%	91 17%	129 22%	82 19%	101 22%	95 19%	96 18%	103 21%	61 21%	48 28%	
Mean	2.52	2.47	2.58	2.53	2.76	2.42	2.40	2.52	2.55	2.65	2.52	2.45	2.45	2.71	2.41	2.50	2.54	2.38	
Standard deviation	0.90	0.93	0.87	0.89	0.85	0.89	0.95	0.87	0.91	0.85	0.86	0.95	0.96	0.91	0.89	0.88	0.92	0.86	
Standard error	0.02	0.03	0.03	0.07	0.05	0.05	0.05	0.05	0.05	0.03	0.04	0.06	0.05	0.04	0.04	0.04	0.06	0.08	

Road Haulage Survey

ONLINE Fieldwork : 8th - 10th February 2013

Absolutes/col percents

Table 6

Q1. To what extent do you agree or disagree with each of the following statements?

Base: All respondents

The environmental impact of transporting goods by truck means that there should be a tax on this in order to persuade more companies to use alternatives (e.g. rail)

	Total	Region										
		Scot-land	North East	North West	Yorks & Humber	West Mids	Wales	East-ern	London	South East	South West	East Mids
Unweighted base	2002	165	96	228	174	148	110	201	245	274	194	167
Weighted base	2002	174	90	235	177	185	106	188	252	257	183	156
NET: Agree	853 43%	57 33%	32 35%	97 41%	78 44%	69 37%	38 36%	73 39%	139 55%	115 45%	87 48%	67 43%
Agree strongly	(4) 218 11%	11 6%	8 9%	25 11%	14 8%	8 4%	9 9%	17 9%	45 18%	39 15%	24 13%	16 10%
Tend to agree	(3) 635 32%	46 26%	24 27%	72 31%	64 36%	60 33%	29 27%	56 30%	95 38%	76 30%	63 34%	51 33%
Tend to disagree	(2) 514 26%	49 28%	29 33%	56 24%	49 28%	56 30%	27 25%	55 29%	52 21%	61 24%	42 23%	37 24%
Disagree strongly	(1) 233 12%	20 12%	5 6%	28 12%	24 13%	33 18%	15 14%	26 14%	17 7%	28 11%	20 11%	16 10%
NET: Disagree	747 37%	69 40%	35 39%	84 36%	72 41%	89 48%	42 40%	81 43%	70 28%	89 35%	61 34%	53 34%
Don't know	403 20%	48 28%	24 26%	54 23%	26 15%	28 15%	26 25%	33 17%	43 17%	52 20%	34 19%	35 23%
Mean	2.52	2.38	2.52	2.52	2.46	2.28	2.40	2.42	2.80	2.62	2.62	2.56
Standard deviation	0.90	0.86	0.81	0.91	0.87	0.85	0.93	0.90	0.87	0.95	0.91	0.89
Standard error	0.02	0.08	0.10	0.07	0.07	0.08	0.10	0.07	0.06	0.06	0.07	0.08

Road Haulage Survey

ONLINE Fieldwork : 8th - 10th February 2013

Absolutes/col percents

Table 7

Q1. To what extent do you agree or disagree with each of the following statements?

Base: All respondents

UK-owned trucks should pay a lower rate of tax on diesel fuel than other vehicles in order to allow them to compete more fairly with foreign trucks, which benefit from buying cheaper fuel outside the UK

	Gender			Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land	
Unweighted base	2002	976	1026	202	339	389	363	322	387	713	544	288	457	519	516	498	304	165	
Weighted base	2002	981	1021	240	320	380	340	300	420	540	580	420	461	509	528	502	289	174	
NET: Agree	1431 72%	725 74%	706 69%	139 58%	181 56%	272 72%	254 75%	226 75%	359 86%	378 70%	396 68%	328 78%	330 72%	349 69%	384 73%	370 74%	206 71%	123 71%	
Agree strongly	(4) 32%	651 36%	348 30%	302 15%	37 19%	62 32%	123 39%	134 39%	108 36%	187 44%	145 27%	169 29%	171 41%	166 36%	142 28%	176 33%	175 35%	107 37%	50 29%
Tend to agree	(3) 39%	781 38%	377 40%	404 42%	102 37%	118 39%	149 35%	120 39%	118 41%	173 43%	233 43%	227 39%	157 37%	164 35%	207 41%	208 39%	195 39%	99 34%	72 42%
Tend to disagree	(2) 10%	191 11%	110 8%	81 15%	37 10%	31 9%	35 10%	34 7%	21 8%	33 8%	68 13%	53 9%	31 7%	38 8%	47 9%	50 10%	50 10%	29 10%	14 8%
Disagree strongly	(1) 3%	64 4%	35 3%	29 6%	14 6%	20 2%	9 3%	9 4%	11 *	2 3%	16 3%	17 2%	9 5%	23 4%	21 3%	18 2%	12 3%	8 3%	6 3%
NET: Disagree	255 13%	145 15%	110 11%	51 21%	52 16%	44 11%	43 13%	32 11%	35 8%	84 16%	70 12%	40 9%	61 13%	68 13%	68 13%	62 12%	37 13%	20 12%	
Don't know	315 16%	111 11%	204 20%	51 21%	88 27%	64 17%	44 13%	42 14%	26 6%	78 14%	114 20%	53 13%	70 15%	92 18%	76 14%	71 14%	46 16%	31 18%	
Mean	3.20	3.19	3.20	2.85	2.96	3.22	3.28	3.25	3.38	3.10	3.18	3.33	3.21	3.13	3.20	3.23	3.25	3.17	
Standard deviation	0.78	0.81	0.76	0.81	0.87	0.75	0.78	0.78	0.66	0.77	0.77	0.73	0.85	0.80	0.79	0.76	0.79	0.77	
Standard error	0.02	0.03	0.03	0.07	0.06	0.04	0.04	0.05	0.03	0.03	0.04	0.05	0.04	0.04	0.04	0.04	0.05	0.07	

Road Haulage Survey

ONLINE Fieldwork : 8th - 10th February 2013

Absolutes/col percents

Table 7

Q1. To what extent do you agree or disagree with each of the following statements?

Base: All respondents

UK-owned trucks should pay a lower rate of tax on diesel fuel than other vehicles in order to allow them to compete more fairly with foreign trucks, which benefit from buying cheaper fuel outside the UK

	Total	Region										
		Scot-land	North East	North West	Yorks & Humber	West Mids	Wales	East-ern	London	South East	South West	East Mids
Unweighted base	2002	165	96	228	174	148	110	201	245	274	194	167
Weighted base	2002	174	90	235	177	185	106	188	252	257	183	156
NET: Agree	1431 72%	123 71%	63 70%	172 73%	135 76%	140 76%	69 65%	127 68%	160 64%	189 74%	137 75%	118 76%
Agree strongly	(4) 32%	50 29%	31 34%	80 34%	64 36%	58 31%	37 35%	60 32%	48 19%	95 37%	70 38%	59 38%
Tend to agree	(3) 39%	72 42%	32 36%	92 39%	71 40%	82 44%	32 30%	67 36%	112 45%	94 37%	67 37%	59 38%
Tend to disagree	(2) 10%	14 8%	8 9%	24 10%	19 11%	19 10%	8 8%	23 12%	30 12%	17 6%	21 12%	9 6%
Disagree strongly	(1) 3%	6 3%	2 3%	5 2%	4 2%	6 3%	2 2%	6 3%	16 6%	5 2%	5 3%	6 4%
NET: Disagree	255 13%	20 12%	10 11%	29 12%	23 13%	25 13%	10 10%	29 16%	46 18%	22 9%	27 15%	14 9%
Don't know	315 16%	31 18%	17 19%	35 15%	19 11%	20 11%	27 25%	32 17%	46 18%	46 18%	19 11%	24 15%
Mean	3.20	3.17	3.25	3.23	3.23	3.17	3.31	3.15	2.94	3.32	3.23	3.29
Standard deviation	0.78	0.77	0.78	0.75	0.76	0.77	0.77	0.82	0.82	0.73	0.80	0.77
Standard error	0.02	0.07	0.09	0.05	0.06	0.07	0.08	0.06	0.06	0.05	0.06	0.07