

# Lend Lease / ComRes – Land and Regeneration Index

## METHODOLOGY NOTE

ComRes interviewed 200 officers in local and central government across Britain by telephone between 20th January and 28th February 2014. 150 respondents were senior local planning officers, while 50 were responsible for managing the estates in the following organisations:

- The NHS (44 respondents);
- Other central government bodies (6 respondents).

ComRes is a member of the British Polling Council and abides by its rules.

*All press releases or other publications must be checked with ComRes before use. ComRes requires 48 hours to check a press release unless otherwise agreed.*

To commission a voting intention poll or a public opinion survey please contact Katharine Peacock: [katharine.peacock@comres.co.uk](mailto:katharine.peacock@comres.co.uk)

To register for Pollwatch, a monthly newsletter update on the polls, please email: [pollwatch@comres.co.uk](mailto:pollwatch@comres.co.uk)

Table 1.1 A

Q1. Thinking about the area you operate in, would you describe it as overdeveloped or underdeveloped, or fine the way it is?

Base: Local Government Respondents

Column	Branch of Government		Current level of development				Brought forward land		Bringing forward land		Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	No	Yes	No	More	The same	Less	More quickly	More slowly
	a	b	*b	c	d	*e	f	g	h	*i	j	k	*l	m	*n
Sample Bases	150	150	7	40	33	10	111	39	134	16	65	37	2	99	19
Overdeveloped	7 5%	7 5%	7 100%	0 0%	0 0%	0 0%	3 3%	4 10%	6 4%	1 6%	2 3%	1 3%	0 0%	5 5%	0 0%
Fine the way it is	40 27%	40 27%	0 0%	40 100% d	0 0%	0 0%	30 27%	10 26%	35 26%	5 31%	17 26%	11 30%	0 0%	27 27%	7 37%
Underdeveloped	33 22%	33 22%	0 0%	0 0%	33 100% c	0 0%	25 23%	8 21%	31 23%	2 13%	15 23%	10 27%	0 0%	24 24%	5 26%
Total Other (Not prompted)	59 39%	59 39%	0 0%	0 0%	0 0%	10 100%	44 40%	15 38%	53 40%	6 38%	25 38%	14 38%	1 50%	36 36%	5 26%
(largely) rural (Not prompted)	16 11%	16 11%	0 0%	0 0%	0 0%	0 0%	12 11%	4 10%	12 9%	4 25%	7 11%	3 8%	0 0%	11 11%	2 11%
Potential for growth, development (Not prompted)	11 7%	11 7%	0 0%	0 0%	0 0%	0 0%	10 9%	1 3%	11 8%	0 0%	3 5%	6 16% j	0 0%	6 6%	2 11%
Urban and rural, mixed (Not prompted)	10 7%	10 7%	0 0%	0 0%	0 0%	10 100%	10 9%	0 0%	10 7%	0 0%	8 12%	1 3%	0 0%	7 7%	0 0%
Cannot answer in those terms (Not prompted)	8 5%	8 5%	0 0%	0 0%	0 0%	0 0%	4 4%	4 10%	7 5%	1 6%	3 5%	1 3%	0 0%	4 4%	1 5%
(largely) urban (Not prompted)	7 5%	7 5%	0 0%	0 0%	0 0%	0 0%	6 5%	1 3%	7 5%	0 0%	2 3%	3 8%	1 50%	4 4%	0 0%

Table 1.1 A (continuation)

Q1. Thinking about the area you operate in, would you describe it as overdeveloped or underdeveloped, or fine the way it is?

Base: Local Government Respondents

	Branch of Government		Current level of development				Brought forward land		Bringing forward land		Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	No	Yes	No	More	The same	Less	More quickly	More slowly
Column	a	*b	c	d	*e	f	g	h	*i	j	k	*l	m	*n	
Sample Bases	150	150	7	40	33	10	111	39	134	16	65	37	2	99	19
Varying levels of development, diverse (Not prompted)	6 4%	6 4%	0 0%	0 0%	0 0%	0 0%	3 3%	3 8%	5 4%	1 6%	1 2%	2 5%	0 0%	4 4%	0 0%
Highly developed, dense (Not prompted)	1 1%	1 1%	0 0%	0 0%	0 0%	0 0%	1 1%	0 0%	1 1%	0 0%	1 2%	0 0%	0 0%	1 1%	0 0%
Other (Not prompted)	4 3%	4 3%	0 0%	0 0%	0 0%	0 0%	2 2%	2 5%	4 3%	0 0%	2 3%	0 0%	0 0%	2 2%	1 5%
Don't know	11 7%	11 7%	0 0%	0 0%	0 0%	0 0%	9 8%	2 5%	9 7%	2 13%	6 9%	1 3%	1 50%	7 7%	2 11%

Table 1.1 A (continuation)

Q1. Thinking about the area you operate in, would you describe it as overdeveloped or underdeveloped, or fine the way it is?

Base: Local Government Respondents

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
Sample Bases	150	41	61	47	108	102
Overdeveloped	7 5%	0 0%	4 7%	3 6%	7 6%	4 4%
Fine the way it is	40 27%	10 24%	15 25%	14 30%	29 27%	25 25%
Underdeveloped	33 22%	13 32%	13 21%	7 15%	20 19%	26 25%
Total Other(Not prompted)	59 39%	17 41%	23 38%	19 40%	42 39%	40 39%
(largely) rural(Not prompted)	16 11%	2 5%	8 13%	6 13%	14 13%	10 10%
Potential for growth, development(Not prompted)	11 7%	5 12%	2 3%	4 9%	6 6%	7 7%
Urban and rural, mixed(Not prompted)	10 7%	2 5%	7 11%	1 2%	8 7%	9 9%
Cannot answer in those terms(Not prompted)	8 5%	4 10%	1 2%	3 6%	4 4%	5 5%
(largely) urban(Not prompted)	7 5%	3 7%	3 5%	1 2%	4 4%	6 6%

Table 1.1 A (continuation)

Q1. Thinking about the area you operate in, would you describe it as overdeveloped or underdeveloped, or fine the way it is?

Base: Local Government Respondents

	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
Column		a	b	c	d	e
Sample Bases	150	41	61	47	108	102
Varying levels of development, diverse (Not prompted)	6 4%	3 7%	1 2%	2 4%	3 3%	4 4%
Highly developed, dense (Not prompted)	1 1%	0 0%	0 0%	1 2%	1 1%	0 0%
Other (Not prompted)	4 3%	1 2%	2 3%	1 2%	3 3%	3 3%
Don't know	11 7%	1 2%	6 10%	4 9%	10 9%	7 7%

Table 1.2 A

Q2. In the past twelve months, has your council (LG) department (CG) brought forward any land for development?

Base: All Respondents

	Branch of Government			Current level of development				Brought forward land		Bringing forward land		Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	No	Yes	No	More	The same	Less	More quickly	More slowly
Column		a	b	*c	d	e	*f	g	h	i	j	k	l	*m	n	*o
Sample Bases	200	150	50	7	40	33	10	125	75	151	49	69	38	5	110	20
Yes	125 63%	111 74% b	14 28%	3 43%	30 75%	25 76%	10 100%	125 100% h	0 0%	114 75% j	11 22%	69 100%	38 100%	5 100%	83 75%	12 60%
No	75 38%	39 26%	36 72% a	4 57%	10 25%	8 24%	0 0%	0 0% g	75 100%	37 25% i	38 78%	0 0%	0 0%	0 0%	27 25%	8 40%

Table 1.2 A (continuation)

Q2. In the past twelve months, has your council (LG) department (CG) brought forward any land for development?

Base: All Respondents

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
Sample Bases	a	b	c	d	e	
Yes	125 63%	36 69%	51 69%	36 55%	87 62%	87 69% c
No	75 38%	16 31%	23 31%	30 45% e	53 38%	39 31%

Table 1.3 A

Q3. And thinking about the next twelve months, does your council (LG) department (CG) plan to bring forward any land for development?

Base: All Respondents

	Branch of Government			Current level of development				Brought forward land		Bringing forward land		Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	No	Yes	No	More	The same	Less	More quickly	More slowly
Column		a	b	*c	d	e	*f	g	h	i	j	k	l	*m	n	*o
Sample Bases	200	150	50	7	40	33	10	125	75	151	49	69	38	5	110	20
Yes	151 76%	134 89% b	17 34%	6 86%	35 88%	31 94%	10 100%	114 91% h	37 49%	151 100% j	0 0%	69 100%	38 100%	5 100%	100 91%	17 85%
No	49 25%	16 11%	33 66% a	1 14%	5 13%	2 6%	0 0%	11 9% g	38 51%	0 0%	49 100% i	0 0%	0 0%	0 0%	10 9%	3 15%

Table 1.3 A (continuation)

Q3. And thinking about the next twelve months, does your council (LG) department (CG) plan to bring forward any land for development?

Base: All Respondents

	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
Column		a	b	c	d	e
Sample Bases	200	52	74	66	140	126
Yes	151 76%	42 81%	58 78%	49 74%	107 76%	100 79%
No	49 25%	10 19%	16 22%	17 26%	33 24%	26 21%

Table 1.4 A

Q4. Do you think that, in the next twelve months, you will bring more or less land forward than in the last twelve months, or will this remain the same?

Base: All whose council or department have brought land forward in the past and plan to do so in the future

Column	Branch of Government			Current level of development				Br Brought ing forward forward land land		Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	Yes	More	The same	Less	More quickly	More slowly
		a	*b	*c	*d	*e	*f	g	h	i	j	*k	l	*m
Sample Bases	114	106	8	3	28	25	10	114	114	69	38	5	79	12
More	69 61%	65 61%	4 50%	2 67%	17 61%	15 60%	8 80%	69 61%	69 61%	69 100%	0 0%	0 0%	53 67%	8 67%
Less	5 4%	2 2%	3 38%	0 0%	0 0%	0 0%	0 0%	5 4%	5 4%	0 0%	0 0%	5 100%	4 5%	1 8%
The same	38 33%	37 35%	1 13%	1 33%	11 39%	10 40%	1 10%	38 33%	38 33%	0 0%	38 100%	0 0%	20 25%	3 25%
Don't know	2 2%	2 2%	0 0%	0 0%	0 0%	0 0%	1 10%	2 2%	2 2%	0 0%	0 0%	0 0%	2 3%	0 0%

Table 1.4 A (continuation)

Q4. Do you think that, in the next twelve months, you will bring more or less land forward than in the last twelve months, or will this remain the same?

Base: All whose council or department have brought land forward in the past and plan to do so in the future

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
		a	b	c	d	e
Sample Bases	114	33	49	31	80	82
More	69 61%	21 64%	31 63%	17 55%	48 60%	52 63%
Less	5 4%	0 0%	3 6%	2 6%	5 6%	3 4%
The same	38 33%	11 33%	14 29%	12 39%	26 33%	25 30%
Don't know	2 2%	1 3%	1 2%	0 0%	1 1%	2 2%

Table 1.5 A

Q4. Do you think that, in the next twelve months, you will bring more or less land forward than in the last twelve months, or will this remain the same?

Base: All Respondents

	Branch of Government			Current level of development				Brought forward land		Bringing forward land		Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	No	Yes	No	More	The same	Less	More quickly	More slowly
Column		a	b	*c	d	e	*f	g	h	i	j	k	l	*m	n	*o
Sample Bases	200	150	50	7	40	33	10	125	75	151	49	69	38	5	110	20
More	106 53%	93 62% b	13 26%	5 71%	24 60%	21 64%	8 80%	69 55%	37 49%	106 70% j	0 0%	69 100% l	0 0%	0 0%	74 67%	13 65%
Less	16 8%	7 5%	9 18% a	0 0%	2 5%	0 0%	0 0%	16 13% h	0 0%	5 3%	11 22% i	0 0%	0 0%	5 100%	8 7%	1 5%
The same	76 38%	48 32%	28 56% a	2 29%	14 35%	12 36%	1 10%	38 30% g	38 51%	38 25% i	38 78% i	0 0%	38 100% k	0 0%	26 24%	6 30%
Don't know	2 1%	2 1%	0 0%	0 0%	0 0%	0 0%	1 10%	2 2%	0 0%	2 1%	0 0%	0 0%	0 0%	0 0%	2 2%	0 0%

Table 1.5 A (continuation)

Q4. Do you think that, in the next twelve months, you will bring more or less land forward than in the last twelve months, or will this remain the same?

Base: All Respondents

	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
Column		a	b	c	d	e
Sample Bases	200	52	74	66	140	126
More	106 53%	30 58%	40 54%	35 53%	75 54%	70 56%
Less	16 8%	3 6%	5 7%	7 11%	12 9%	8 6%
The same	76 38%	18 35%	28 38%	24 36%	52 37%	46 37%
Don't know	2 1%	1 2%	1 1%	0 0%	1 1%	2 2%

Table 1.6 A

Q5. Can you please tell me what is the main reason or reasons why your council(LG) department (CG) plans to bring land forward for development in the next twelve months?

Base: All those council or department plans to bring forward land in the next twelve months

Column	Branch of Government			Current level of development				Brought forward land		Bringing forward land	Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	No	Yes	More	The same	Less	More quickly	More slowly
		a	*b	*c	d	e	*f	g	h	i	j	k	*l	m	*n
Sample Bases	151	134	17	6	35	31	10	114	37	151	69	38	5	100	17
(Affordable) housing needs	63 42%	62 46%	1 6%	4 67%	16 46%	15 48%	3 30%	44 39%	19 51%	63 42%	27 39%	14 37%	2 40%	49 49%	9 53%
National policy	37 25%	37 28%	0 0%	1 17%	14 40%	6 19%	3 30%	29 25%	8 22%	37 25%	17 25%	11 29%	0 0%	28 28%	7 41%
Regeneration, economic regeneration	27 18%	27 20%	0 0%	0 0%	4 11%	11 35% d	2 20%	21 18%	6 16%	27 18%	13 19%	7 18%	1 20%	15 15%	1 6%
Employment/job creation	13 9%	13 10%	0 0%	1 17%	1 3%	3 10%	1 10%	8 7%	5 14%	13 9%	6 9%	1 3%	1 20%	12 12%	1 6%
Rationalisation /reorganisation of the organisation's services and estates	13 9%	3 2%	10 59%	0 0%	0 0%	0 0%	0 0%	10 9%	3 8%	13 9%	6 9%	1 3%	3 60%	7 7%	0 0%
(Lack of) growth	12 8%	11 8%	1 6%	2 33%	1 3%	3 10%	1 10%	8 7%	4 11%	12 8%	6 9%	2 5%	0 0%	8 8%	1 6%
Generate revenue	9 6%	8 6%	1 6%	0 0%	2 6%	2 6%	0 0%	8 7%	1 3%	9 6%	5 7%	2 5%	1 20%	6 6%	0 0%
Financial	4 3%	2 1%	2 12%	0 0%	1 3%	1 3%	0 0%	3 3%	1 3%	4 3%	2 3%	1 3%	0 0%	1 1%	0 0%
Historic lack of supply	4 3%	4 3%	0 0%	0 0%	1 3%	1 3%	0 0%	4 4%	0 0%	4 3%	4 6%	0 0%	0 0%	4 4%	1 6%
Multiple Response															

Table 1.6 A (continuation)

Q5. Can you please tell me what is the main reason or reasons why your council(LG) department (CG) plans to bring land forward for development in the next twelve months?

Base: All whose council or department plans to bring forward land in the next twelve months

Column	Branch of Government			Current level of development				Brought forward land		Br inging forward land	Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is d	Underdeveloped	Other	Yes	No	Yes	More	The same	Less	More quickly	More slowly
		a	*b	*c	d	e	*f	g	h	i	j	k	*l	m	*n
Sample Bases	151	134	17	6	35	31	10	114	37	151	69	38	5	100	17
Other	29 19%	25 19%	4 24%	2 33%	7 20%	2 6%	3 30%	23 20%	6 16%	29 19%	16 23%	7 18%	0 0%	16 16%	2 12%
Don't know	1 1%	1 1%	0 0%	0 0%	0 0%	0 0%	0 0%	1 1%	0 0%	1 1%	0 0%	1 3%	0 0%	0 0%	0 0%

Multiple Response

Table 1.6 A (continuation)

Q5. Can you please tell me what is the main reason or reasons why your council(LG) department (CG) plans to bring land forward for development in the next twelve months?

Base: All whose council or department plans to bring forward land in the next twelve months

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
		a	b	c	d	e
Sample Bases	151	42	58	49	107	100
(Affordable) housing needs	63 42%	16 38%	21 36%	26 53%	47 44%	37 37%
National policy	37 25%	10 24%	13 22%	14 29%	27 25%	23 23%
Regeneration, economic regeneration	27 18%	11 26%	9 16%	7 14%	16 15%	20 20%
Employment/job creation	13 9%	3 7%	2 3%	8 16% be	10 9%	5 5%
Rationalisation /reorganisation of the organisation's services and estates	13 9%	3 7%	7 12%	3 6%	10 9%	10 10%
(Lack of) growth	12 8%	2 5%	8 14% c	1 2%	9 8%	10 10%
Generate revenue	9 6%	6 14% cd	2 3%	1 2%	3 3%	8 8%
Financial	4 3%	2 5%	1 2%	1 2%	2 2%	3 3%
Historic lack of supply	4 3%	2 5%	2 3%	0 0%	2 2%	4 4%
Multiple Response						

Table 1.6 A (continuation)

Q5. Can you please tell me what is the main reason or reasons why your council(LG) department (CG) plans to bring land forward for development in the next twelve months?

Base: All whose council or department plans to bring forward land in the next twelve months

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
		a	b	c	d	e
Sample Bases	151	42	58	49	107	100
Other	29 19%	10 24%	10 17%	8 16%	18 17%	20 20%
Don't know	1 1%	0 0%	1 2%	0 0%	1 1%	1 1%

Multiple Response

Table 1.7 A  
 Q6. What, if anything, would you say are the main barriers to bringing land forward?  
 Base: All Respondents

	Branch of Government			Current level of development				Brought forward land		Bringing forward land		Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	No	Yes	No	More	The same	Less	More quickly	More slowly
Column	a	b		*c	d	e	*f	g	h	i	j	k	l	*m	n	*o
Sample Bases	200	150	50	7	40	33	10	125	75	151	49	69	38	5	110	20
Economic climate, access to funding	52 26%	47 31% b	5 10%	2 29%	15 38%	8 24%	2 20%	37 30%	15 20%	45 30% j	7 14%	24 35%	10 26%	1 20%	24 22%	4 20%
Availability, access to, viability of land	38 19%	27 18%	11 22%	3 43%	5 13%	6 18%	0 0%	19 15%	19 25%	28 19%	10 20%	10 14%	7 18%	1 20%	18 16%	3 15%
Green belt, environmental related	35 18%	34 23% b	1 2%	2 29%	7 18%	8 24%	3 30%	23 18%	12 16%	31 21% j	4 8%	11 16%	10 26%	0 0%	26 24%	5 25%
Infrastructure	28 14%	26 17% b	2 4%	1 14%	4 10%	6 18%	2 20%	22 18%	6 8%	26 17% j	2 4%	11 16%	8 21%	1 20%	18 16%	4 20%
Community concerns	25 13%	25 17% b	0 0%	2 29%	7 18%	2 6%	2 20%	12 10%	13 17%	22 15%	3 6%	9 13%	3 8%	0 0%	20 18%	7 35%
Planning (policy)	23 12%	13 9%	10 20% a	2 29%	2 5%	3 9%	2 20%	18 14%	5 7%	20 13%	3 6%	8 12%	6 16%	2 40%	13 12%	3 15%
Economic viability of /interest in developing the land	19 10%	19 13% b	0 0%	1 14%	1 3%	9 27% d	1 10%	17 14% h	2 3%	19 13% j	0 0%	11 16%	6 16%	0 0%	15 14%	3 15%
Demand	19 10%	16 11%	3 6%	0 0%	5 13%	5 15%	1 10%	12 10%	7 9%	19 13% j	0 0%	10 14%	1 3%	1 20%	10 9%	1 5%

Multiple Response

Table 1.7 A (continuation)

Q6. What, if anything, would you say are the main barriers to bringing land forward?

Base: All Respondents

	Branch of Government			Current level of development				Brought forward land		Bringing forward land		Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	No	Yes	No	More	The same	Less	More quickly	More slowly
Column		a	b	*c	d	e	*f	g	h	i	j	k	l	*m	n	*o
Sample Bases	200	150	50	7	40	33	10	125	75	151	49	69	38	5	110	20
Speed, length of time	12 6%	5 3%	7 14% a	0 0%	2 5%	1 3%	0 0%	6 5%	6 8%	9 6%	3 6%	3 4%	1 3%	1 20%	6 5%	0 0%
No surplus land	11 6%	0 0%	11 22% a	0 0%	0 0%	0 0%	0 0%	2 2%	9 12% g	0 0%	11 22% i	0 0%	0 0%	0 0%	1 1%	1 5%
Government policy	1 1%	1 1%	0 0%	0 0%	0 0%	1 3%	0 0%	1 1%	0 0%	1 1%	0 0%	1 1%	0 0%	0 0%	1 1%	0 0%
Other	27 14%	19 13%	8 16%	0 0%	6 15%	4 12%	1 10%	16 13%	11 15%	17 11%	10 20%	7 10%	6 16%	1 20%	13 12%	5 25%
Don't know	13 7%	6 4%	7 14% a	0 0%	1 3%	1 3%	1 10%	9 7%	4 5%	7 5%	6 12%	2 3%	3 8%	1 20%	5 5%	0 0%

Multiple Response

Table 1.7 A (continuation)

Q6. What, if anything, would you say are the main barriers to bringing land forward?

Base: All Respondents

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
	a	b	c	d	e	
Sample Bases	200	52	74	66	140	126
Economic climate, access to funding	52 26%	16 31%	23 31%	13 20%	36 26%	39 31%
Availability, access to, viability of land	38 19%	8 15%	14 19%	15 23%	29 21%	22 17%
Green belt, environmental related	35 18%	5 10%	14 19%	16 24% a	30 21%	19 15%
Infrastructure	28 14%	10 19%	6 8%	12 18%	18 13%	16 13%
Community concerns	25 13%	5 10%	7 9%	13 20% e	20 14%	12 10%
Planning (policy)	23 12%	4 8%	11 15%	7 11%	18 13%	15 12%
Economic viability of /interest in developing the land	19 10%	4 8%	9 12%	6 9%	15 11%	13 10%
Demand	19 10%	12 23% bcd	5 7%	2 3%	7 5%	17 13% cd
Speed, length of time	12 6%	2 4%	4 5%	5 8%	9 6%	6 5%

Multiple Response

Table 1.7 A (continuation)

Q6. What, if anything, would you say are the main barriers to bringing land forward?

Base: All Respondents

	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
Column		a	b	c	d	e
Sample Bases	200	52	74	66	140	126
No surplus land	11 6%	2 4%	3 4%	5 8%	8 6%	5 4%
Government policy	1 1%	1 2%	0 0%	0 0%	0 0%	1 1%
Other	27 14%	10 19%	7 9%	7 11%	14 10%	17 13%
Don't know	13 7%	4 8%	5 7%	2 3%	7 5%	9 7%

Multiple Response

Table 1.8 A

Q7a. Which of the following types of land, if any, has your council/department brought forward in the past twelve months?

Base: All whose council or department has brought land forward in the last twelve months

	Branch of Government			Current level of development				Brought forward land	Bringing forward land		Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	Yes	No	More	The same	Less	More quickly	More slowly
Column		a	*b	*c	d	*e	*f	g	h	*i	j	k	*l	m	*n
Sample Bases	125	111	14	3	30	25	10	125	114	11	69	38	5	83	12
Brownfield sites (not currently in use)	111 89%	103 93%	8 57%	3 100%	26 87%	23 92%	10 100%	111 89%	103 90%	8 73%	65 94%	33 87%	3 60%	76 92%	11 92%
Greenfield sites	89 71%	86 77%	3 21%	1 33%	24 80%	20 80%	9 90%	89 71%	85 75%	4 36%	54 78%	27 71%	2 40%	64 77%	11 92%
Land currently used for housing	75 60%	72 65%	3 21%	2 67%	15 50%	19 76%	8 80%	75 60%	71 62%	4 36%	46 67%	21 55%	2 40%	52 63%	9 75%
Land currently used for infrastructure (such as public buildings, parks or roads)	61 49%	52 47%	9 64%	0 0%	12 40%	14 56%	5 50%	61 49%	57 50%	4 36%	31 45%	20 53%	4 80%	36 43%	4 33%
Land currently used for other purposes	37 30%	37 33%	0 0%	2 67%	10 33%	5 20%	5 50%	37 30%	36 32%	1 9%	24 35%	11 29%	1 20%	27 33%	5 42%
Land used for employment /business (Not prompted)	23 18%	23 21%	0 0%	0 0%	8 27%	1 4%	3 30%	23 18%	22 19%	1 9%	15 22%	6 16%	1 20%	20 24%	5 42%
Industrial, Manufacturing (Not prompted)	5 4%	5 5%	0 0%	0 0%	1 3%	2 8%	1 10%	5 4%	5 4%	0 0%	3 4%	2 5%	0 0%	2 2%	0 0%
Retail, commercial (Not prompted)	2 2%	2 2%	0 0%	0 0%	0 0%	1 4%	1 10%	2 2%	2 2%	0 0%	2 3%	0 0%	0 0%	0 0%	0 0%

Multiple Response

Table 1.8 A (continuation)

Q7a. Which of the following types of land, if any, has your council/department brought forward in the past twelve months?

Base: All whose council or department has brought land forward in the last twelve months

	Branch of Government			Current level of development				Brought forward land	Bringing forward land		Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	Yes	No	More	The same	Less	More quickly	More slowly
Column		a	*b	*c	d	*e	*f	g	h	*i	j	k	*l	m	*n
Sample Bases	125	111	14	3	30	25	10	125	114	11	69	38	5	83	12
Other (Not prompted)	10 8%	10 9%	0 0%	2 67%	2 7%	1 4%	2 20%	10 8%	10 9%	0 0%	7 10%	3 8%	0 0%	5 6%	0 0%
None of the above	3 2%	2 2%	1 7%	0 0%	1 3%	1 4%	0 0%	3 2%	2 2%	1 9%	1 1%	1 3%	0 0%	2 2%	0 0%

Multiple Response

Table 1.8 A (continuation)

Q7a. Which of the following types of land, if any, has your council/department brought forward in the past twelve months?

Base: All whose council or department has brought land forward in the last twelve months

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
		a	b	c	d	e
Sample Bases	125	36	51	36	87	87
Brownfield sites (not currently in use)	111 89%	33 92%	46 90%	30 83%	76 87%	79 91%
Greenfield sites	89 71%	28 78%	37 73%	23 64%	60 69%	65 75%
Land currently used for housing	75 60%	24 67%	26 51%	24 67%	50 57%	50 57%
Land currently used for infrastructure (such as public buildings, parks or roads)	61 49%	22 61%	25 49%	14 39%	39 45%	47 54%
Land currently used for other purposes	37 30%	13 36%	13 25%	11 31%	24 28%	26 30%
Land used for employment /business (Not prompted)	23 18%	7 19%	8 16%	8 22%	16 18%	15 17%
Industrial, Manufacturing( Not prompted)	5 4%	4 11%	1 2%	0 0%	1 1%	5 6%

Multiple Response

Table 1.8 A (continuation)

Q7a. Which of the following types of land, if any, has your council/department brought forward in the past twelve months?

Base: All whose council or department has brought land forward in the last twelve months

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
		a	b	c	d	e
Sample Bases	125	36	51	36	87	87
Retail, commercial (Not prompted)	2 2%	1 3%	1 2%	0 0%	1 1%	2 2%
Other (Not prompted)	10 8%	2 6%	5 10%	3 8%	8 9%	7 8%
None of the above	3 2%	0 0%	1 2%	2 6%	3 3%	1 1%
Multiple Response						

Table 1.9 A

Q7b. Which of the following types of land, if any, has your council/department planned to bring forward in the next twelve months?

Base: All whose council or department plans to bring forward land in the next twelve months

Column	Branch of Government			Current level of development				Brought forward land		Br inging forward land	Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	No	Yes	More	The same	Less	More quickly	More slowly
		a	*b	*c	d	e	*f	g	h	i	j	k	*l	m	*n
Sample Bases	151	134	17	6	35	31	10	114	37	151	69	38	5	100	17
Brownfield sites (not currently in use)	134 89%	126 94%	8 47%	6 100%	34 97%	29 94%	10 100%	104 91%	30 81%	134 89%	66 96%	34 89%	2 40%	92 92%	17 100%
Greenfield sites	107 71%	104 78%	3 18%	4 67%	32 91%	23 74%	9 90%	85 75%	22 59%	107 71%	55 80%	27 71%	1 20%	79 79%	15 88%
Land currently used for housing	84 56%	82 61%	2 12%	4 67%	24 69%	18 58%	7 70%	66 58%	18 49%	84 56%	39 57%	23 61%	3 60%	56 56%	10 59%
Land currently used for infrastructure (such as public buildings, parks or roads)	75 50%	63 47%	12 71%	0 0%	16 46%	14 45%	7 70%	55 48%	20 54%	75 50%	31 45%	20 53%	3 60%	41 41%	6 35%
Land currently used for other purposes	41 27%	41 31%	0 0%	1 17%	11 31%	5 16%	3 30%	35 31%	6 16%	41 27%	22 32%	11 29%	2 40%	27 27%	4 24%
Land used for employment /business (Not prompted)	20 13%	20 15%	0 0%	0 0%	8 23% e	0 0%	3 30%	18 16%	2 5%	20 13%	13 19%	4 11%	1 20%	16 16%	4 24%
Industrial, Manufacturing( Not prompted)	4 3%	4 3%	0 0%	0 0%	0 0%	1 3%	0 0%	4 4%	0 0%	4 3%	2 3%	2 5%	0 0%	1 1%	0 0%
Multiple Response															

Table 1.9 A (continuation)

Q7b. Which of the following types of land, if any, has your council/department planned to bring forward in the next twelve months?

Base: All whose council or department plans to bring forward land in the next twelve months

	Branch of Government			Current level of development				Brought forward land		Br inging forward land	Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	No	Yes	More	The same	Less	More quickly	More slowly
		a	*b	*c	d	e	*f	g	h	i	j	k	*l	m	*n
Sample Bases	151	134	17	6	35	31	10	114	37	151	69	38	5	100	17
Retail, commercial (Not prompted)	4 3%	4 3%	0 0%	0 0%	1 3%	0 0%	0 0%	3 3%	1 3%	4 3%	1 1%	0 0%	2 40%	3 3%	1 6%
Other (Not prompted)	16 11%	16 12%	0 0%	1 17%	2 6%	4 13%	1 10%	13 11%	3 8%	16 11%	8 12%	5 13%	0 0%	10 10%	0 0%
None of the above	2 1%	2 1%	0 0%	0 0%	0 0%	1 3%	0 0%	2 2%	0 0%	2 1%	1 1%	1 3%	0 0%	0 0%	0 0%

Multiple Response

Table 1.9 A (continuation)

Q7b. Which of the following types of land, if any, has your council/department planned to bring forward in the next twelve months?

Base: All whose council or department plans to bring forward land in the next twelve months

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
		a	b	c	d	e
Sample Bases	151	42	58	49	107	100
Brownfield sites (not currently in use)	134 89%	40 95%	49 84%	43 88%	92 86%	89 89%
Greenfield sites	107 71%	35 83% bd	37 64%	33 67%	70 65%	72 72%
Land currently used for housing	84 56%	26 62%	29 50%	28 57%	57 53%	55 55%
Land currently used for infrastructure (such as public buildings, parks or roads)	75 50%	26 62%	27 47%	22 45%	49 46%	53 53%
Land currently used for other purposes	41 27%	12 29%	14 24%	15 31%	29 27%	26 26%
Land used for employment /business (Not prompted)	20 13%	3 7%	7 12%	10 20%	17 16%	10 10%
Industrial, Manufacturing( Not prompted)	4 3%	2 5%	1 2%	1 2%	2 2%	3 3%
Multiple Response						

Table 1.9 A (continuation)

Q7b. Which of the following types of land, if any, has your council/department planned to bring forward in the next twelve months?

Base: All whose council or department plans to bring forward land in the next twelve months

	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
Column		a	b	c	d	e
Sample Bases	151	42	58	49	107	100
Retail, commercial (Not prompted)	4 3%	0 0%	3 5%	1 2%	4 4%	3 3%
Other (Not prompted)	16 11%	7 17%	5 9%	4 8%	9 8%	12 12%
None of the above	2 1%	0 0%	2 3%	0 0%	2 2%	2 2%

Multiple Response

Table 1.10 A

Q8a. When bringing land forward, which of the following kinds of property has it been used for in the past?

Base: All whose council or department has brought land forward in the last twelve months

	Branch of Government			Current level of development				Brought forward land	Bringing forward land			Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	Yes	No	More	The same	Less	More quickly	More slowly	
Column	a	*b	*c	d	*e	*f	g	h	*i	j	k	*l	m	*n		
Sample Bases	125	111	14	3	30	25	10	125	114	11	69	38	5	83	12	
Industrial (such as factories, distribution centres or power stations)	81 65%	80 72%	1 7%	2 67%	20 67%	18 72%	6 60%	81 65%	76 67%	5 45%	49 71%	23 61%	2 40%	54 65%	10 83%	
Social housing	77 62%	74 67%	3 21%	3 100%	21 70%	16 64%	7 70%	77 62%	74 65%	3 27%	47 68%	24 63%	1 20%	52 63%	9 75%	
Small commercial (such as small shops or supermarkets)	75 60%	74 67%	1 7%	3 100%	21 70%	16 64%	7 70%	75 60%	72 63%	3 27%	48 70%	21 55%	1 20%	50 60%	7 58%	
Private housing	74 59%	70 63%	4 29%	3 100%	20 67%	17 68%	6 60%	74 59%	70 61%	4 36%	44 64%	22 58%	2 40%	48 58%	6 50%	
Offices and warehouses	69 55%	67 60%	2 14%	2 67%	17 57%	17 68%	7 70%	69 55%	66 58%	3 27%	43 62%	19 50%	2 40%	46 55%	8 67%	
Infrastructure (such as public buildings, parks or roads)	68 54%	58 52%	10 71%	2 67%	13 43%	15 60%	5 50%	68 54%	64 56%	4 36%	37 54%	22 58%	3 60%	39 47%	4 33%	
Large commercial (such as large supermarkets or shopping centres)	42 34%	42 38%	0 0%	3 100%	7 23%	10 40%	8 80%	42 34%	42 37%	0 0%	31 45%	7 18%	2 40%	29 35%	4 33%	
Any other type of property	18 14%	18 16%	0 0%	0 0%	3 10%	2 8%	3 30%	18 14%	17 15%	1 9%	11 16%	6 16%	0 0%	12 14%	0 0%	
Multiple Response																

Table 1.10 A (continuation)

Q8a. When bringing land forward, which of the following kinds of property has it been used for in the past?

Base: All whose council or department has brought land forward in the last twelve months

	Branch of Government			Current level of development				Brought forward land	Bringing forward land			Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	Yes	No	More	The same	Less	More quickly	More slowly	
Column		a	*b	*c	d	*e	*f	g	h	*i	j	k	*l	m	*n	
Sample Bases	125	111	14	3	30	25	10	125	114	11	69	38	5	83	12	
Unspecified retail, commercial (Not prompted)	2 2%	2 2%	0 0%	0 0%	1 3%	0 0%	0 0%	2 2%	2 2%	0 0%	1 1%	1 3%	0 0%	1 1%	0 0%	
Other (Not prompted)	16 13%	16 14%	0 0%	0 0%	2 7%	2 8%	3 30%	16 13%	15 13%	1 9%	10 14%	5 13%	0 0%	11 13%	0 0%	
None of the above	3 2%	2 2%	1 7%	0 0%	0 0%	1 4%	0 0%	3 2%	2 2%	1 9%	0 0%	2 5%	0 0%	1 1%	0 0%	
Multiple Response																

Table 1.10 A (continuation)

Q8a. When bringing land forward, which of the following kinds of property has it been used for in the past?

Base: All whose council or department has brought land forward in the last twelve months

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
		a	b	c	d	e
Sample Bases	125	36	51	36	87	87
Industrial (such as factories, distribution centres or power stations)	81 65%	21 58%	35 69%	25 69%	60 69%	56 64%
Social housing	77 62%	22 61%	32 63%	22 61%	54 62%	54 62%
Small commercial (such as small shops or supermarkets)	75 60%	23 64%	27 53%	24 67%	51 59%	50 57%
Private housing	74 59%	24 67%	25 49%	23 64%	48 55%	49 56%
Offices and warehouses	69 55%	21 58%	31 61%	17 47%	48 55%	52 60%
Infrastructure (such as public buildings, parks or roads)	68 54%	22 61%	27 53%	18 50%	45 52%	49 56%
Large commercial (such as large supermarkets or shopping centres)	42 34%	11 31%	22 43%	9 25%	31 36%	33 38%
Any other type of property	18 14%	5 14%	8 16%	5 14%	13 15%	13 15%
Multiple Response						

Table 1.10 A (continuation)

Q8a. When bringing land forward, which of the following kinds of property has it been used for in the past?

Base: All whose council or department has brought land forward in the last twelve months

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
		a	b	c	d	e
Sample Bases	125	36	51	36	87	87
Unspecified retail, commercial (Not prompted)	2 2%	1 3%	1 2%	0 0%	1 1%	2 2%
Other (Not prompted)	16 13%	4 11%	7 14%	5 14%	12 14%	11 13%
None of the above	3 2%	1 3%	1 2%	1 3%	2 2%	2 2%

Multiple Response

Table 1.11 A

Q8b. When bringing land forward, which of the following kinds of property is it planned to be used for in the future?

Base: All whose council or department plans to bring forward land in the next twelve months

Column	Branch of Government			Current level of development				Brought forward land		Br inging forward land	Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	No	Yes	More	The same	Less	More quickly	More slowly
		a	*b	*c	d	e	*f	g	h	i	j	k	*l	m	*n
Sample Bases	151	134	17	6	35	31	10	114	37	151	69	38	5	100	17
Social housing	134 89%	123 92%	11 65%	6 100%	33 94%	29 94%	9 90%	102 89%	32 86%	134 89%	62 90%	34 89%	4 80%	91 91%	16 94%
Private housing	130 86%	119 89%	11 65%	5 83%	33 94%	28 90%	9 90%	102 89% h	28 76%	130 86%	62 90%	33 87%	5 100%	89 89%	15 88%
Infrastructure (such as public buildings, parks or roads)	114 75%	102 76%	12 71%	5 83%	24 69%	23 74%	7 70%	84 74%	30 81%	114 75%	51 74%	28 74%	3 60%	76 76%	12 71%
Industrial (such as factories, distribution centres or power stations)	113 75%	109 81%	4 24%	4 67%	28 80%	23 74%	9 90%	90 79% h	23 62%	113 75%	57 83%	29 76%	2 40%	77 77%	12 71%
Offices and warehouses	111 74%	107 80%	4 24%	5 83%	29 83%	25 81%	10 100%	87 76%	24 65%	111 74%	56 81%	28 74%	1 20%	78 78%	14 82%
Small commercial (such as small shops or supermarkets)	103 68%	100 75%	3 18%	4 67%	27 77%	21 68%	7 70%	83 73% h	20 54%	103 68%	52 75%	26 68%	3 60%	71 71%	13 76%
Large commercial (such as large supermarkets or shopping centres)	81 54%	79 59%	2 12%	5 83%	19 54%	16 52%	9 90%	65 57%	16 43%	81 54%	43 62%	18 47%	2 40%	55 55%	10 59%
Multiple Response															

Table 1.11 A (continuation)

Q8b. When bringing land forward, which of the following kinds of property is it planned to be used for in the future?

Base: All whose council or department plans to bring forward land in the next twelve months

Column	Branch of Government			Current level of development				Brought forward land		Bringing forward land	Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	No	Yes	More	The same	Less	More quickly	More slowly
		a	*b	*c	d	e	*f	g	h	i	j	k	*l	m	*n
Sample Bases	151	134	17	6	35	31	10	114	37	151	69	38	5	100	17
Any other type of property	15 10%	11 8%	4 24%	0 0%	0 0%	2 6%	1 10%	11 10%	4 11%	15 10%	9 13%	2 5%	0 0%	5 5%	1 6%
Greenbelt, Open Space (Not prompted)	5 3%	5 4%	0 0%	0 0%	1 3%	1 3%	0 0%	3 3%	2 5%	5 3%	2 3%	1 3%	0 0%	3 3%	0 0%
Unspecified retail, commercial (Not prompted)	2 1%	2 1%	0 0%	0 0%	0 0%	1 3%	0 0%	1 1%	1 3%	2 1%	1 1%	0 0%	0 0%	2 2%	0 0%
Other (Not prompted)	13 9%	9 7%	4 24%	0 0%	0 0%	1 3%	1 10%	10 9%	3 8%	13 9%	8 12%	2 5%	0 0%	3 3%	1 6%
None of the above	1 1%	1 1%	0 0%	0 0%	0 0%	1 3%	0 0%	1 1%	0 0%	1 1%	0 0%	1 3%	0 0%	0 0%	0 0%
Multiple Response															

Table 1.11 A (continuation)

Q8b. When bringing land forward, which of the following kinds of property is it planned to be used for in the future?

Base: All whose council or department plans to bring forward land in the next twelve months

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
		a	b	c	d	e
Sample Bases	151	42	58	49	107	100
Social housing	134 89%	39 93%	49 84%	45 92%	94 88%	88 88%
Private housing	130 86%	38 90%	47 81%	44 90%	91 85%	85 85%
Infrastructure (such as public buildings, parks or roads)	114 75%	32 76%	40 69%	41 84%	81 76%	72 72%
Industrial (such as factories, distribution centres or power stations)	113 75%	32 76%	41 71%	40 82%	81 76%	73 73%
Offices and warehouses	111 74%	30 71%	45 78%	34 69%	79 74%	75 75%
Small commercial (such as small shops or supermarkets)	103 68%	30 71%	36 62%	36 73%	72 67%	66 66%
Large commercial (such as large supermarkets or shopping centres)	81 54%	23 55%	30 52%	28 57%	58 54%	53 53%
Any other type of property	15 10%	3 7%	8 14%	3 6%	11 10%	11 11%
Multiple Response						

Table 1.11 A (continuation)

Q8b. When bringing land forward, which of the following kinds of property is it planned to be used for in the future?

Base: All whose council or department plans to bring forward land in the next twelve months

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
		a	b	c	d	e
Sample Bases	151	42	58	49	107	100
Greenbelt, Open Space (Not prompted)	5 3%	2 5%	3 5%	0 0%	3 3%	5 5%
Unspecified retail, commercial (Not prompted)	2 1%	0 0%	2 3%	0 0%	2 2%	2 2%
Other (Not prompted)	13 9%	3 7%	6 10%	3 6%	9 8%	9 9%
None of the above	1 1%	0 0%	1 2%	0 0%	1 1%	1 1%
Multiple Response						

Table 1.12 A

Q9. Do you agree or disagree with each of the following statements? I feel under pressure to bring land forward more quickly...

Base: All Respondents

	Branch of Government			Current level of development				Brought forward land		Bringing forward land		Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	No	Yes	No	More	The same	Less	More quickly	More slowly
Column		a	b	*c	d	e	*f	g	h	i	j	k	l	*m	n	*o
Sample Bases	200	150	50	7	40	33	10	125	75	151	49	69	38	5	110	20
Agree	110 55%	99 66% b	11 22%	5 71%	27 68%	24 73%	7 70%	83 66% h	27 36%	100 66% j	10 20%	53 77% l	20 53%	4 80%	110 100%	17 85%
Disagree	81 41%	45 30%	36 72% a	2 29%	12 30%	8 24%	3 30%	38 30% g	43 57%	47 31%	34 69% i	15 22%	16 42% k	1 20%	0 0%	3 15%
Don't know	9 5%	6 4%	3 6%	0 0%	1 3%	1 3%	0 0%	4 3%	5 7%	4 3%	5 10% i	1 1%	2 5%	0 0%	0 0%	0 0%

Table 1.12 A (continuation)

Q9. Do you agree or disagree with each of the following statements? I feel under pressure to bring land forward more quickly...

Base: All Respondents

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
Sample Bases	200	52	74	66	140	126
Agree	110 55%	27 52%	47 64%	35 53%	82 59%	74 59%
Disagree	81 41%	23 44%	23 31%	29 44%	52 37%	46 37%
Don't know	9 5%	2 4%	4 5%	2 3%	6 4%	6 5%

Table 1.13 A

Q9 - Do you agree or disagree with each of the following statements? I feel under pressure to bring land forward more slowly...

Base: All Respondents

	Branch of Government			Current level of development				Brought forward land		Bringing forward land		Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	No	Yes	No	More	The same	Less	More quickly	More slowly
Column	a	b	*c	d	e	*f	g	h	i	j	k	l	*m	n	*o	
Sample Bases	200	150	50	7	40	33	10	125	75	151	49	69	38	5	110	20
Agree	20 10%	19 13% b	1 2%	0 0%	7 18%	5 15%	0 0%	12 10%	8 11%	17 11%	3 6%	8 12%	3 8%	1 20%	17 15%	20 100%
Disagree	170 85%	124 83%	46 92%	7 100%	31 78%	26 79%	10 100%	108 86%	62 83%	130 86%	40 82%	61 88%	31 82%	4 80%	92 84%	0 0%
Don't know	10 5%	7 5%	3 6%	0 0%	2 5%	2 6%	0 0%	5 4%	5 7%	4 3%	6 12% i	0 0%	4 11% k	0 0%	1 1%	0 0%

Table 1.13 A (continuation)

Q9 - Do you agree or disagree with each of the following statements? I feel under pressure to bring land forward more slowly...

Base: All Respondents

	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
Column		a	b	c	d	e
Sample Bases	200	52	74	66	140	126
Agree	20 10%	5 10%	8 11%	5 8%	13 9%	13 10%
Disagree	170 85%	46 88%	61 82%	58 88%	119 85%	107 85%
Don't know	10 5%	1 2%	5 7%	3 5%	8 6%	6 5%

Table 1.14 A

Q10a. From which of the following, if any, is this pressure to bring land forward more quickly coming from?

Base: All who feel under pressure to bring land forward more quickly

Column	Branch of Government			Current level of development				Brought forward land		Bringing forward land		Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Overdeveloped	Fine the way it is	Underdeveloped	Other	Yes	No	Yes	No	More	The same	Less	More quickly	More slowly
	a	*b	*c	*d	*e	*f	g	*h	i	*j	k	*l	*m	n	*o	
Sample Bases	110	99	11	5	27	24	7	83	27	100	10	53	20	4	110	17
Central Government	102 93%	94 95%	8 73%	5 100%	26 96%	21 88%	7 100%	77 93%	25 93%	92 92%	10 100%	47 89%	20 100%	4 100%	102 93%	15 88%
Housing developers	89 81%	87 88%	2 18%	4 80%	26 96%	20 83%	6 86%	70 84%	19 70%	83 83%	6 60%	46 87%	19 95%	2 50%	89 81%	16 94%
Your own local authority /organisation	74 67%	65 66%	9 82%	4 80%	13 48%	19 79%	7 100%	57 69%	17 63%	67 67%	7 70%	36 68%	14 70%	2 50%	74 67%	7 41%
Businesses in your local authority/the local area	53 48%	51 52%	2 18%	3 60%	8 30%	14 58%	5 71%	42 51%	11 41%	50 50%	3 30%	32 60%	8 40%	0 0%	53 48%	9 53%
Non-housing property developers	45 41%	44 44%	1 9%	3 60%	8 30%	9 38%	5 71%	37 45%	8 30%	41 41%	4 40%	25 47%	8 40%	2 50%	45 41%	8 47%
People in your local authority/the local area	23 21%	21 21%	2 18%	0 0%	3 11%	7 29%	2 29%	14 17%	9 33%	21 21%	2 20%	11 21%	2 10%	1 25%	23 21%	3 18%
Other/nearby local authorities	19 17%	18 18%	1 9%	0 0%	5 19%	4 17%	2 29%	15 18%	4 15%	16 16%	3 30%	7 13%	5 25%	2 50%	19 17%	3 18%
Any other group	17 15%	16 16%	1 9%	1 20%	6 22%	2 8%	1 14%	12 14%	5 19%	17 17%	0 0%	11 21%	0 0%	1 25%	17 15%	2 12%
Multiple Response																

Table 1.14 A (continuation)

Q10a. From which of the following, if any, is this pressure to bring land forward more quickly coming from?

Base: All who feel under pressure to bring land forward more quickly

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
		*a	b	c	d	e
Sample Bases	110	27	47	35	82	74
Central Government	102 93%	23 85%	44 94%	34 97%	78 95%	67 91%
Housing developers	89 81%	21 78%	36 77%	31 89%	67 82%	57 77%
Your own local authority /organisation	74 67%	19 70%	32 68%	22 63%	54 66%	51 69%
Businesses in your local authority/the local area	53 48%	13 48%	19 40%	21 60%	40 49%	32 43%
Non-housing property developers	45 41%	9 33%	18 38%	18 51%	36 44%	27 36%
People in your local authority/the local area	23 21%	6 22%	9 19%	8 23%	17 21%	15 20%
Other/nearby local authorities	19 17%	2 7%	9 19%	8 23%	17 21%	11 15%
Any other group	17 15%	3 11%	7 15%	7 20%	14 17%	10 14%
Multiple Response						

Table 1.15 A

Q10b. And from which of the following, if any, is this pressure to bring land forward more slowly coming from?

Base: All who feel under pressure to bring land forward more slowly

	Branch of Government			Current level of development		Brought forward land		Bringing forward land		Bringing forward more land or less than last year			Pressure to bring land forward	
	Total	Local Government	Central Government	Fine the way it is	Underdeveloped	Yes	No	Yes	No	More	The same	Less	More quickly	More slowly
Column		*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k	*l	*m
Sample Bases	20	19	1	7	5	12	8	17	3	8	3	1	17	20
People in your local authority/the local area	16 80%	15 79%	1 100%	6 86%	3 60%	10 83%	6 75%	13 76%	3 100%	6 75%	3 100%	1 100%	14 82%	16 80%
Your own local authority /organisation	8 40%	8 42%	0 0%	5 71%	1 20%	7 58%	1 13%	8 47%	0 0%	5 63%	1 33%	1 100%	8 47%	8 40%
Businesses in your local authority/the local area	6 30%	6 32%	0 0%	2 29%	2 40%	4 33%	2 25%	5 29%	1 33%	3 38%	1 33%	0 0%	6 35%	6 30%
Central Government	5 25%	4 21%	1 100%	1 14%	0 0%	1 8%	4 50%	3 18%	2 67%	1 13%	0 0%	0 0%	3 18%	5 25%
Other/nearby local authorities	4 20%	3 16%	1 100%	0 0%	1 20%	1 8%	3 38%	2 12%	2 67%	1 13%	0 0%	0 0%	3 18%	4 20%
Housing developers	3 15%	3 16%	0 0%	1 14%	1 20%	2 17%	1 13%	3 18%	0 0%	1 13%	1 33%	0 0%	2 12%	3 15%
Non-housing property developers	1 5%	1 5%	0 0%	1 14%	0 0%	1 8%	0 0%	1 6%	0 0%	1 13%	0 0%	0 0%	1 6%	1 5%
Any other group	5 25%	5 26%	0 0%	2 29%	0 0%	1 8%	4 50%	5 29%	0 0%	0 0%	1 33%	0 0%	3 18%	5 25%
None of the above	1 5%	1 5%	0 0%	0 0%	1 20%	0 0%	1 13%	1 6%	0 0%	0 0%	0 0%	0 0%	1 6%	1 5%
Multiple Response														

Table 1.15 A (continuation)

Q10b. And from which of the following, if any, is this pressure to bring land forward more slowly coming from?

Base: All who feel under pressure to bring land forward more slowly

Column	Region					
	Total	North (incl. Scotland)	Midlands (incl. Wales)	South	South and Midlands (incl. Wales)	North and Midlands (incl. Wales and Scotland)
		*a	*b	*c	*d	*e
Sample Bases	20	5	8	5	13	13
People in your local authority/the local area	16 80%	4 80%	6 75%	4 80%	10 77%	10 77%
Your own local authority /organisation	8 40%	2 40%	3 38%	2 40%	5 38%	5 38%
Businesses in your local authority/the local area	6 30%	2 40%	4 50%	0 0%	4 31%	6 46%
Central Government	5 25%	2 40%	2 25%	0 0%	2 15%	4 31%
Other/nearby local authorities	4 20%	1 20%	2 25%	0 0%	2 15%	3 23%
Housing developers	3 15%	1 20%	2 25%	0 0%	2 15%	3 23%
Non-housing property developers	1 5%	0 0%	1 13%	0 0%	1 8%	1 8%
Any other group	5 25%	1 20%	1 13%	2 40%	3 23%	2 15%
None of the above	1 5%	0 0%	0 0%	1 20%	1 8%	0 0%
Multiple Response						