

EuroPoll Survey Spring 2013

Q1: To what extent do you agree or disagree with each of the following statements relating to natural gas as an energy source?

Natural gas is a reliable energy source

Base: All Respondents

	PARTY				ACCESSION		GENDER		REGION				DOB			
	Total	EPP	PASD	ALDE	Other	Core	2004/2007 Enlargement	Male	Female	West ern	Nordic/ Northern	Mediterranean	East ern	Before 1950	1950 -1960	After 1960
Unweighted Total	100	38	15	9	38	79	21	76	24	26	29	26	19	24	40	36
Weighted Total	100	36	25	11	28	71	29	73	27	33	17	24	26	22	46	32
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly	10	7	-	-	3	6	4	9	1	4	1	3	2	1	6	3
	10%	19%	-	-	12%	9%	13%	13%	2%	11%	6%	13%	8%	6%	13%	9%
Agree	72	25	23	8	16	50	22	58	14	22	11	18	21	21	30	21
	72%	69%	92%	69%	59%	70%	77%	79%	53%	67%	62%	77%	80%	92%	66%	66%
Disagree	11	4	2	1	4	11	*	5	6	4	5	2	*	-	4	8
	11%	12%	8%	4%	16%	15%	1%	7%	23%	11%	29%	9%	1%	-	8%	24%
Disagree strongly	5	-	-	3	3	3	3	-	5	3	-	-	3	-	5	-
	5%	-	-	22%	10%	4%	9%	-	20%	9%	-	-	10%	-	12%	-
Don't know	1	-	-	1	1	1	-	1	1	*	1	*	-	1	1	-
	1%	-	-	4%	3%	2%	-	1%	2%	1%	3%	2%	-	2%	2%	-
AGREE	82	32	23	8	20	56	26	67	15	26	12	22	23	22	36	24
	82%	88%	92%	69%	71%	79%	90%	92%	55%	79%	68%	89%	89%	98%	79%	76%
DISAGREE	17	4	2	3	7	14	3	5	11	7	5	2	3	-	9	8
	17%	12%	8%	27%	26%	19%	10%	7%	43%	20%	29%	9%	11%	-	19%	24%

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Q1: To what extent do you agree or disagree with each of the following statements relating to natural gas as an energy source?

Replacing carbon-intensive fuels like coal and fuel oil with natural gas in electricity production is the most efficient way to reduce CO2 emission reductions today

Base: All Respondents

	PARTY				ACCESSION		GENDER		REGION				DOB			
	Total	EPP	PASD	ALDE	Other	Core	2004/2007 Enlargement	Male	Female	West ern	Nordic/ Northern	Mediterranean	East ern	Before 1950	1950 -1960	After 1960
Unweighted Total	100	38	15	9	38	79	21	76	24	26	29	26	19	24	40	36
Weighted Total	100	36	25	11	28	71	29	73	27	33	17	24	26	22	46	32
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly	4	2	2	-	*	3	2	2	2	1	-	3	-	*	4	-
	4%	6%	6%	-	2%	4%	5%	3%	8%	4%	-	13%	-	2%	8%	-
Agree	45	20	12	6	7	33	12	37	8	16	4	13	12	13	18	15
	45%	57%	47%	55%	24%	46%	43%	51%	30%	48%	22%	55%	48%	57%	38%	47%
Disagree	36	10	6	4	16	27	9	27	10	11	11	7	7	4	16	16
	36%	28%	25%	31%	59%	38%	31%	36%	36%	34%	62%	28%	29%	18%	35%	52%
Disagree strongly	7	*	2	1	3	5	2	4	3	3	1	-	2	3	4	*
	7%	1%	10%	9%	12%	7%	8%	5%	13%	10%	8%	-	9%	14%	8%	1%
Don't know	7	3	3	1	1	3	3	3	3	1	1	1	3	2	5	-
	7%	8%	12%	4%	2%	5%	12%	5%	13%	4%	7%	4%	14%	8%	11%	-
Not stated	*	-	-	-	*	*	-	*	-	-	*	-	-	*	-	-
	*	-	-	-	1%	*	-	*	-	-	1%	-	-	1%	-	-
AGREE	50	23	13	6	7	36	14	39	10	17	4	16	12	13	21	15
	50%	63%	54%	55%	26%	50%	48%	54%	38%	52%	22%	68%	48%	59%	47%	47%
DISAGREE	43	10	9	5	20	32	11	30	13	14	12	7	10	7	19	17
	43%	29%	35%	40%	72%	45%	40%	41%	49%	44%	71%	28%	38%	32%	42%	53%

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Q1: To what extent do you agree or disagree with each of the following statements relating to natural gas as an energy source?

Natural gas is the ideal partner for renewables as it complements their variability and is the lowest carbon fossil fuel

Base: All Respondents

	PARTY				ACCESSION		GENDER		REGION				DOB			
	Total	EPP	PASD	ALDE	Other	Core	2004/2007 Enlargement	Male	Female	West ern	Nordic/ Northern	Mediter ranean	East ern	Before 1950	1950 -1960	After 1960
Unweighted Total	100	38	15	9	38	79	21	76	24	26	29	26	19	24	40	36
Weighted Total	100	36	25	11	28	71	29	73	27	33	17	24	26	22	46	32
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly	1	1	-	-	*	1	-	1	-	-	-	1	-	*	1	-
	1%	1%	-	-	2%	1%	-	1%	-	-	-	4%	-	2%	1%	-
Agree	62	27	17	7	11	45	17	51	12	21	5	22	14	14	27	21
	62%	76%	66%	64%	40%	63%	60%	69%	44%	64%	28%	92%	55%	62%	60%	66%
Disagree	28	4	6	4	15	21	7	18	10	10	11	-	7	6	13	9
	28%	11%	23%	31%	54%	30%	24%	24%	39%	32%	61%	-	27%	27%	29%	27%
Disagree strongly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know	8	4	3	1	1	4	5	4	4	1	2	1	5	2	4	2
	8%	11%	12%	4%	4%	5%	16%	5%	16%	4%	9%	4%	18%	8%	10%	6%
Not stated	*	-	-	-	*	*	-	*	*	-	*	-	-	*	-	*
	*	-	-	-	1%	*	-	*	1%	-	2%	-	-	1%	-	*
AGREE	63	28	17	7	12	46	17	52	12	21	5	23	14	14	28	21
	63%	78%	66%	64%	42%	65%	60%	70%	44%	64%	28%	96%	55%	64%	61%	66%
DISAGREE	28	4	6	4	15	21	7	18	10	10	11	-	7	6	13	9
	28%	11%	23%	31%	54%	30%	24%	24%	39%	32%	61%	-	27%	27%	29%	27%

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Q1: To what extent do you agree or disagree with each of the following statements relating to natural gas as an energy source?

Investing in natural gas today allows Europe to keep its energy options open for tomorrow

Base: All Respondents

	PARTY				ACCESSION		GENDER		REGION				DOB			
	Total	EPP	PASD	ALDE	Other	Core	2004/2007 Enlargement	Male	Female	West ern	Nordic/ Northern	Mediterranean	East ern	Before 1950	1950 -1960	After 1960
Unweighted Total	100	38	15	9	38	79	21	76	24	26	29	26	19	24	40	36
Weighted Total	100	36	25	11	28	71	29	73	27	33	17	24	26	22	46	32
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly	7	3	2	-	2	3	3	5	2	2	1	3	-	*	6	*
	7%	8%	6%	-	8%	5%	11%	7%	6%	8%	5%	13%	-	2%	12%	1%
Agree	65	24	18	8	15	46	19	54	11	20	10	16	19	14	29	22
	65%	67%	70%	69%	55%	64%	66%	73%	41%	60%	58%	65%	74%	63%	62%	69%
Disagree	17	3	4	3	6	11	5	8	8	4	5	2	5	3	6	7
	17%	9%	16%	27%	23%	16%	18%	11%	31%	12%	31%	9%	20%	15%	13%	23%
Disagree strongly	5	2	-	-	3	5	-	1	4	5	-	-	-	1	3	1
	5%	7%	-	-	10%	7%	-	2%	15%	16%	-	-	-	6%	6%	4%
Don't know	5	3	*	1	1	4	1	4	2	1	1	2	1	2	3	1
	5%	9%	2%	4%	3%	5%	5%	5%	6%	4%	7%	6%	6%	8%	6%	3%
Not stated	2	-	2	-	-	2	-	2	-	-	-	2	-	2	-	-
	2%	-	6%	-	-	2%	-	2%	-	-	-	6%	-	7%	-	-
AGREE	71	27	19	8	18	49	22	58	13	22	11	19	19	15	34	22
	71%	74%	76%	69%	63%	69%	77%	80%	48%	68%	63%	79%	74%	65%	75%	70%
DISAGREE	22	6	4	3	9	17	5	10	12	9	5	2	5	5	9	9
	22%	16%	16%	27%	33%	24%	18%	13%	46%	28%	31%	9%	20%	20%	20%	27%

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Q1: To what extent do you agree or disagree with each of the following statements relating to natural gas as an energy source?

I do not believe that natural gas has a place in helping to achieve a low carbon economy

Base: All Respondents

	PARTY				ACCESSION		GENDER		REGION				DOB			
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Weighted Total	100	36	25	11	28	71	29	73	27	33	17	24	26	22	46	32
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Agree strongly	6	-	2	-	3	3	2	3	3	3	*	-	2	3	3	*
	6%	-	10%	-	11%	4%	8%	4%	11%	9%	2%	-	9%	12%	6%	*
Agree	21	8	2	6	5	16	5	11	10	8	6	2	5	4	9	8
	21%	23%	10%	51%	18%	23%	18%	15%	39%	25%	33%	9%	20%	19%	21%	25%
Disagree	59	20	20	5	15	41	18	49	10	16	8	18	17	13	26	20
	59%	55%	79%	44%	53%	58%	63%	67%	37%	50%	48%	73%	65%	59%	57%	62%
Disagree strongly	5	3	-	-	1	5	-	4	1	2	1	1	-	*	3	1
	5%	9%	-	-	5%	7%	-	5%	4%	8%	7%	4%	-	2%	6%	4%
Don't know	7	4	*	-	3	5	2	5	2	3	1	3	*	1	3	3
	7%	10%	2%	-	12%	7%	7%	7%	7%	9%	5%	13%	1%	6%	8%	8%
Not stated	2	1	-	1	*	1	1	1	1	-	1	-	1	1	1	-
	2%	3%	-	4%	1%	1%	4%	2%	2%	-	4%	-	4%	3%	2%	-
AGREE	27	8	5	6	8	19	8	14	13	11	6	2	8	7	12	8
	27%	23%	19%	51%	30%	27%	27%	19%	50%	34%	35%	9%	30%	30%	27%	25%
DISAGREE	64	23	20	5	16	46	18	53	11	19	10	19	17	14	29	21
	64%	64%	79%	44%	58%	64%	63%	72%	41%	58%	56%	77%	65%	61%	63%	67%

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Q1: To what extent do you agree or disagree with each of the following statements relating to natural gas as an energy source?

Summary table

Base: All Respondents

	Total	Agree strongly	Agree	Disagree	Disagree strongly	Don't know	Not stated	AGREE	DISAGREE
Natural gas is a reliable energy source	100 100%	10 10%	72 72%	11 11%	5 5%	1 1%	- -	82 82%	17 17%
Replacing carbon-intensive fuels like coal and fuel oil with natural gas in electricity production is the most efficient way to reduce CO2 emission reductions today	100 100%	4 4%	45 45%	36 36%	7 7%	7 7%	* *	50 50%	43 43%
Natural gas is the ideal partner for renewables as it complements their variability and is the lowest carbon fossil fuel	100 100%	1 1%	62 62%	28 28%	- -	8 8%	* *	63 63%	28 28%
Investing in natural gas today allows Europe to keep its energy options open for tomorrow	100 100%	7 7%	65 65%	17 17%	5 5%	5 5%	2 2%	71 71%	22 22%
I do not believe that natural gas has a place in helping to achieve a low carbon economy	100 100%	6 6%	21 21%	59 59%	5 5%	7 7%	2 2%	27 27%	64 64%