

FairFuelUK – Fuel Duty

METHODOLOGY NOTE

ComRes interviewed 2,032 GB adults online between 5th and 7th March 2014. 1,668 respondents had at least one car in their household. Data were weighted to be representative of all GB adults aged 18+. ComRes is a member of the British Polling Council and abides by its rules.

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Fuel survey ONLINE Fieldwork :5th - 7th March 2014

Table 1
Q1. Thinking about all of your day to day costs, which of the following, if any, are you most concerned about?
Base: All who have at least 1 car in the HH

		Gei	nder			Ąç	je				Social	Class				Region		
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	<u>C1</u>	C2	DE	South East	Mid- lands	North Eng- land	Wales & South West	Scot- land
Unweighted base	1668	813	855	125	265	332	300	251	395	646	421	246	355	450	468	419	226	105
Weighted base	1621	817	805	188	259	310	276	239	349	501	452	370	298	393	462	390	257	118
Energy	480 30%	231 28%	249 31%	22 11%	48 19%	90 29%	79 29%	93 39%	148 42%	132 26%	130 29%	119 32%	99 33%	114 29%	120 26%	139 35%	72 28%	35 30%
Mortgage / rent	291 18%	148 18%	143 18%	46 25%	67 26%	76 25%	58 21%	32 13%	11 3%	94 19%	98 22%	56 15%	43 14%	70 18%	91 20%	59 15%	57 22%	13 11%
Fuel for a vehicle (e.g. for a car or motorbike)	272 17%	134 16%	139 17%	32 17%	43 17%	47 15%	63 23%	38 16%	50 14%	73 14%	70 16%	69 19%	61 20%	49 13%	85 18%	70 18%	48 19%	19 16%
Food	225 14%	99 12%	126 16%	35 19%	47 18%	42 14%	29 11%	30 13%	41 12%	63 13%	54 12%	63 17%	44 15%	56 14%	66 14%	49 13%	32 12%	22 18%
Public transport (e.g. train fares)	40 2%	19 2%	21 3%	13 7%	11 4%	8 3%	6 2%	1	1	22 4%	10 2%	5 1%	3 1%	17 4%	7 2%	8 2%	1	6 5%
Water	24 1%	12 1%	12 2%	7 4%	4 1%	2 1%	2 1%	3 1%	6 2%	8 2%	9 2%	4 1%	3 1%	6 2%	4 1%	6 2%	6 2%	2 2%
Clothes	21 1%	13 2%	8 1%	10 6%	5 2%	4 1%	-	- -	1 *	11 2%	6 1%	2 1%	3 1%	7 2%	10 2%	2	2 1%	-
Telephone (mobile or landline)	15 1%	6 1%	9 1%	5 3%	5 2%	2 1%	2 1%	1 *	1 *	5 1%	3 1%	4 1%	4 1%	4 1%	6 1%	3 1%	1	1 1%
None of the above	254	156	98	19	29	39	36 13%	41	90	93	73 16%	48	40	69	72 16%	54 14%	38 15%	20



Fuel survey ONLINE Fieldwork :5th - 7th March 2014

Table 1
Q1. Thinking about all of your day to day costs, which of the following, if any, are you most concerned about?
Base: All who have at least 1 car in the HH

							Cars in ho	usehold								
	_Total	Scot- land	North East	North West	Yorks & Humber	West Mids	Wales	East- ern	London	South <u>East</u>	South West	East Mids	None	1	2+	1+
Unweighted base	1668	105	76	192	151	175	80	149	203	247	146	144	-	1106	562	1668
Weighted base	1621	118	67	181	143	161	98	167	176	217	159	134	-	842	780	1621
Energy	480 30%	35 30%	20 30%	69 38%	50 35%	43 26%	29 29%	36 22%	49 28%	65 30%	44 28%	41 31%	-	287 34%	193 25%	480 30%
Mortgage / rent	291 18%	13 11%	14 21%	25 14%	19 14%	33 20%	19 19%	35 21%	32 18%	39 18%	38 24%	23 17%	- -	158 19%	133 17%	291 18%
Fuel for a vehicle (e.g. for a car or motorbike)	272 17%	19 16%	4 5%	46 25%	21 15%	29 18%	18 18%	32 19%	17 10%	32 15%	30 19%	25 19%	-	94 11%	178 23%	272 17%
Food	225 14%	22 18%	9 13%	17 9%	24 16%	22 14%	20 21%	24 14%	22 13%	34 16%	12 7%	20 15%	-	127 15%	98 13%	225 14%
Public transport (e.g. train fares)	40 2%	6 5%	2 3%	4 2%	2 2%	*	1 1%	5 3%	8 5%	9 4%	- -	2 2%	-	17 2%	23 3%	40 2%
Water	24 1%	2 2%	* 1%	4 2%	1 1%	1 1%	* 1%	3 2%	5 3%	1	6 4%	-	-	14 2%	11 1%	24 1%
Clothes	21 1%	-	1 2%	-	*	6 4%	1 1%	4 3%	7 4%	- -	1 1%	-	-	8 1%	13 2%	21 1%

15%

10%

1%

27

16%

17%

15%



15

254

16%

125

16%

1%

15

16%

17%

21%

Telephone (mobile or landline)

None of the above

Fuel survey ONLINE Fieldwork :5th - 7th March 2014

Table 2
Q1. Again, thinking about all of your day to day costs, which of the following, if any, are you second most concerned about?
Base: All who have at least 1 car in the HH

		Ger	nder		Age						Social	Class				Region		
	Total	Male	Female	18-24	25-34	35-44	45-54	_55-64_	65+	AB	<u>C1</u>	C2	DE	South East	Mid- lands	North Eng- land	Wales & South West	Scot- land
Unweighted base	1668	813	855	125	265	332	300	251	395	646	421	246	355	450	468	419	226	105
Weighted base	1621	817	805	188	259	310	276	239	349	501	452	370	298	393	462	390	257	118
Food	344	147	197	38	44	59	68	50	85	88	98	93	64	76	97	91	54	25
	21%	18%	24%	20%	17%	19%	25%	21%	24%	18%	22%	25%	22%	19%	21%	23%	21%	21%
Energy	337	183	154	33	55	72	64	55	58	110	94	74	60	86	105	66	60	21
	21%	22%	19%	18%	21%	23%	23%	23%	17%	22%	21%	20%	20%	22%	23%	17%	23%	18%
Fuel for a vehicle (e.g. for a car or motorbike)	289 18%	139 17%	149 19%	23 12%	43 17%	66 21%	41 15%	48 20%	68 19%	92 18%	84 19%	58 16%	54 18%	65 17%	72 15%	66 17%	55 22%	30 26%
Mortgage / rent	212	97	115	45	50	48	39	20	9	55	63	54	40	33	68	63	33	15
	13%	12%	14%	24%	19%	15%	14%	8%	3%	11%	14%	14%	13%	8%	15%	16%	13%	13%
Public transport (e.g. train fares)	52	25	27	11	13	7	13	5	4	25	11	8	8	21	15	10	3	4
	3%	3%	3%	6%	5%	2%	5%	2%	1%	5%	2%	2%	3%	5%	3%	3%	1%	4%
Water	44	20	24	4	8	8	3	9	12	17	10	8	8	14	11	8	9	1
	3%	2%	3%	2%	3%	3%	1%	4%	3%	3%	2%	2%	3%	4%	2%	2%	3%	1%
Telephone (mobile or landline)	40	23	17	9	11	4	4	3	10	8	6	13	12	17	10	9	2	1
	2%	3%	2%	5%	4%	1%	1%	1%	3%	2%	1%	3%	4%	4%	2%	2%	1%	1%
Clothes	22 1%	10 1%	12 1%	6 3%	5 2%	2 1%	3 1%	4 1%	3 1%	4 1%	6 1%	7 2%	6 2%	7 2%	5 1%	10 3%	- -	-
None of the above	281	172	109	19	30	44	41	46	101	101	81	55	45	74	79	66	41	21
	17%	21%	14%	10%	12%	14%	15%	19%	29%	20%	18%	15%	15%	19%	17%	17%	16%	18%



Table 2
Q1. Again, thinking about all of your day to day costs, which of the following, if any, are you second most concerned about?
Base: All who have at least 1 car in the HH

						Cars in ho	usehold									
	Total	Scot- land	North East	North West	Yorks & Humber	West Mids	Wales	East- ern	London	South East	South West	East Mids	None	1	2+	1+
Unweighted base	1668	105	76	192	151	175	80	149	203	247	146	144	-	1106	562	1668
Weighted base	1621	118	67	181	143	161	98	167	176	217	159	134	-	842	780	1621
Food	344 21%	25 21%	10 15%	50 28%	31 22%	30 18%	16 17%	35 21%	29 16%	47 22%	38 24%	32 24%	-	181 22%	163 21%	344 21%
Energy	337 21%	21 18%	14 22%	27 15%	25 17%	38 24%	22 22%	44 27%	36 20%	50 23%	38 24%	22 17%	-	169 20%	169 22%	337 21%
Fuel for a vehicle (e.g. for a car or motorbike)	289 18%	30 26%	14 21%	30 17%	23 16%	29 18%	25 26%	19 12%	22 13%	43 20%	30 19%	23 17%	-	152 18%	137 18%	289 18%
Mortgage / rent	212 13%	15 13%	8 11%	35 19%	21 15%	23 14%	16 17%	23 14%	16 9%	17 8%	17 11%	22 16%	-	99 12%	113 14%	212 13%
Public transport (e.g. train fares)	52 3%	4 4%	-	3 2%	7 5%	5 3%	1 1%	7 4%	15 9%	5 3%	2 1%	3 2%	-	37 4%	15 2%	52 3%
Water	44 3%	1 1%	* 1%	6 3%	2 2%	4 3%	6 6%	3 2%	7 4%	7 3%	3 2%	4 3%	-	23 3%	21 3%	44 3%
Telephone (mobile or landline)	40 2%	1 1%	1 2%	5 3%	3 2%	5 3%	2 2%	3 2%	11 6%	6 3%	1 *	2 1%	-	23 3%	17 2%	40 2%
Clothes	22 1%	-	3 4%	3 1%	4 3%	-	-	3 2%	7 4%	-	-	3 2%	-	11 1%	11 1%	22 1%
None of the above	281 17%	21 18%	16 24%	23 13%	27 19%	27 17%	10 10%	29 18%	33 19%	41 19%	31 19%	22 17%	-	147 17%	135 17%	281 17%



Table 3
Q1. Again, thinking about all of your day to day costs, which of the following, if any, are you third most concerned about?
Base: All who have at least 1 car in the HH

Absolutes/col	percents
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		Ger	nder	Age							Social	Class				Region		
	_Total	Male	_Female_						AB	<u>C1</u>	C2	DE	South East	Mid- lands	North Eng- land	Wales & South West	Scot- land	
Unweighted base	1668	813	855	125	265	332	300	251	395	646	421	246	355	450	468	419	226	105
Weighted base	1621	817	805	188	259	310	276	239	349	501	452	370	298	393	462	390	257	118
Food	318	167	151	46	59	54	55	43	61	106	89	58	66	66	93	73	67	20
	20%	20%	19%	24%	23%	17%	20%	18%	18%	21%	20%	16%	22%	17%	20%	19%	26%	17%
Fuel for a vehicle (e.g. for a car or motorbike)	288 18%	131 16%	157 19%	23 12%	40 15%	55 18%	51 19%	51 21%	68 19%	84 17%	82 18%	73 20%	49 16%	63 16%	84 18%	74 19%	51 20%	16 13%
Energy	211	98	113	16	46	45	52	21	32	60	51	57	44	43	53	55	37	23
	13%	12%	14%	9%	18%	15%	19%	9%	9%	12%	11%	15%	15%	11%	11%	14%	14%	20%
Mortgage / rent	171	85	86	26	30	47	37	18	14	43	44	57	27	42	48	39	21	21
	11%	10%	11%	14%	11%	15%	14%	7%	4%	9%	10%	15%	9%	11%	10%	10%	8%	18%
Water	101	44	57	12	10	18	15	20	26	22	31	17	31	22	36	23	18	1
	6%	5%	7%	7%	4%	6%	5%	8%	7%	4%	7%	5%	10%	6%	8%	6%	7%	1%
Telephone (mobile or landline)	94	42	52	19	12	17	13	17	15	25	29	27	13	33	22	26	5	7
	6%	5%	6%	10%	5%	6%	5%	7%	4%	5%	6%	7%	4%	8%	5%	7%	2%	6%
Public transport (e.g. train fares)	56	28	29	13	14	6	5	9	9	20	18	10	7	24	13	11	5	3
	3%	3%	4%	7%	5%	2%	2%	4%	3%	4%	4%	3%	2%	6%	3%	3%	2%	2%
Clothes	53	28	26	12	12	14	3	5	8	23	14	8	8	19	17	10	6	1
	3%	3%	3%	6%	5%	4%	1%	2%	2%	5%	3%	2%	3%	5%	4%	3%	2%	1%
None of the above	329	194	135	21	37	54	44	55	117	118	95	64	52	81	95	79	48	26
	20%	24%	17%	11%	14%	18%	16%	23%	34%	24%	21%	17%	17%	21%	21%	20%	19%	22%



Table 3
Q1. Again, thinking about all of your day to day costs, which of the following, if any, are you third most concerned about?
Base: All who have at least 1 car in the HH

							Cars in ho	usehold								
	Total	Scot- land	North East	North West	Yorks & Humber	West Mids	Wales	East- ern	London	South East	South West	East Mids	None	1	2+	1+
Unweighted base	1668	105	76	192	151	175	80	149	203	247	146	144	-	1106	562	1668
Weighted base	1621	118	67	181	143	161	98	167	176	217	159	134	-	842	780	1621
Food	318 20%	20 17%	8 12%	37 21%	28 20%	28 17%	27 28%	34 21%	29 17%	37 17%	39 25%	31 23%	-	155 18%	163 21%	318 20%
Fuel for a vehicle (e.g. for a car or motorbike)	288 18%	16 13%	16 24%	28 16%	31 21%	37 23%	28 29%	26 16%	24 14%	38 18%	23 15%	21 15%	-	151 18%	137 18%	288 18%
Energy	211 13%	23 20%	7 10%	29 16%	19 13%	23 14%	16 17%	14 8%	14 8%	29 13%	20 13%	16 12%	-	108 13%	103 13%	211 13%
Mortgage / rent	171 11%	21 18%	6 8%	24 13%	9 7%	14 9%	5 5%	25 15%	16 9%	26 12%	16 10%	9 7%	-	74 9%	97 12%	171 11%
Water	101 6%	1 1%	5 7%	11 6%	7 5%	12 8%	4 4%	8 5%	9 5%	14 6%	14 9%	16 12%	-	58 7%	42 5%	101 6%
Telephone (mobile or landline)	94 6%	7 6%	6 9%	12 7%	8 6%	8 5%	1 2%	9 5%	18 10%	15 7%	3 2%	6 4%	-	61 7%	33 4%	94 6%
Public transport (e.g. train fares)	56 3%	3 2%	1 2%	6 3%	4 3%	5 3%	1 1%	4 3%	12 7%	12 5%	4 2%	4 3%	-	31 4%	26 3%	56 3%
Clothes	53 3%	1 1%	* 1%	5 3%	5 4%	3 2%	3 3%	7 4%	16 9%	2 1%	3 2%	7 6%	-	27 3%	26 3%	53 3%
None of the above	329 20%	26 22%	18 27%	29 16%	31 22%	31 19%	11 12%	39 24%	37 21%	44 20%	36 23%	25 19%	-	176 21%	153 20%	329 20%



Fuel survey ONLINE Fieldwork :5th - 7th March 2014

Table 4
Q1. Thinking about all of your day to day costs, which of the following, if any, are you most/second most/third most concerned about?
Base: All who have at least 1 car in the HH

		Gei	nder			Ąç	ge				Social	Class				Region		
	_Total	Male	Female	18-24	25-34	35-44	45-54	_55-64	65+	AB	<u>C1</u>	C2	DE	South East	Mid- lands	North Eng- land	Wales & South West	Scot- land
Unweighted base	1668	813	855	125	265	332	300	251	395	646	421	246	355	450	468	419	226	105
Weighted base	1621	817	805	188	259	310	276	239	349	501	452	370	298	393	462	390	257	118
Energy	1029	512	516	71	149	207	195	169	237	302	274	250	203	243	277	260	169	80
	63%	63%	64%	38%	57%	67%	71%	71%	68%	60%	61%	67%	68%	62%	60%	67%	66%	68%
Food	887	413	474	119	150	154	153	124	187	257	241	214	175	198	257	213	153	67
	55%	51%	59%	63%	58%	50%	55%	52%	54%	51%	53%	58%	59%	50%	56%	55%	59%	56%
Fuel for a vehicle (e.g. for a car or motorbike)	849 52%	404 50%	445 55%	78 41%	126 49%	167 54%	155 56%	137 57%	186 53%	249 50%	236 52%	200 54%	164 55%	177 45%	241 52%	211 54%	155 60%	65 55%
Mortgage / rent	673	329	344	117	147	170	135	70	34	192	204	166	110	145	207	161	111	49
	42%	40%	43%	62%	57%	55%	49%	29%	10%	38%	45%	45%	37%	37%	45%	41%	43%	42%
Water	168	76	93	24	21	28	20	31	44	47	50	29	42	43	51	37	33	4
	10%	9%	12%	13%	8%	9%	7%	13%	13%	9%	11%	8%	14%	11%	11%	9%	13%	3%
Telephone (mobile or landline)	148	70	78	33	28	23	18	22	25	39	37	43	29	54	39	39	8	9
	9%	9%	10%	17%	11%	7%	7%	9%	7%	8%	8%	12%	10%	14%	8%	10%	3%	8%
Public transport (e.g. train fares)	148	71	77	36	38	21	24	14	14	68	39	23	18	62	36	29	9	13
	9%	9%	10%	19%	15%	7%	9%	6%	4%	14%	9%	6%	6%	16%	8%	7%	3%	11%
Clothes	97	51	46	28	23	19	6	9	12	37	25	18	17	33	33	22	8	1
	6%	6%	6%	15%	9%	6%	2%	4%	3%	7%	6%	5%	6%	8%	7%	6%	3%	1%
None of the above	254	156	98	19	29	39	36	41	90	93	73	48	40	69	72	54	38	20



Fuel survey ONLINE Fieldwork :5th - 7th March 2014

Table 4
Q1. Thinking about all of your day to day costs, which of the following, if any, are you most/second most/third most concerned about?
Base: All who have at least 1 car in the HH

		Region												Cars in ho	ousehold	
	Total_	Scot- land	North East	North West	Yorks & Humber	West Mids	Wales	East- ern	London	South East	South West	East Mids	None	1	2+	1+
Unweighted base	1668	105	76	192	151	175	80	149	203	247	146	144	-	1106	562	1668
Weighted base	1621	118	67	181	143	161	98	167	176	217	159	134	-	842	780	1621
Energy	1029 63%	80 68%	42 62%	125 69%	94 65%	104 65%	67 68%	94 56%	99 56%	144 66%	102 64%	79 59%	-	564 67%	465 60%	1029 63%
Food	887 55%	67 56%	27 40%	104 58%	83 58%	80 50%	63 65%	93 56%	80 46%	118 54%	89 56%	83 62%	- -	464 55%	424 54%	887 55%
Fuel for a vehicle (e.g. for a car or motorbike)	849 52%	65 55%	33 50%	104 58%	74 52%	94 58%	71 73%	77 46%	64 36%	114 52%	84 53%	69 52%	-	397 47%	452 58%	849 52%
Mortgage / rent	673 42%	49 42%	27 41%	84 46%	50 35%	69 43%	41 41%	83 50%	63 36%	82 38%	71 44%	54 40%	-	331 39%	342 44%	673 42%
Water	168 10%	4 3%	6 9%	20 11%	11 8%	18 11%	11 11%	14 8%	21 12%	21 10%	23 14%	20 15%	-	95 11%	73 9%	168 10%
Telephone (mobile or landline)	148 9%	9 8%	9 13%	17 9%	13 9%	15 10%	4 4%	14 8%	31 18%	22 10%	4 2%	9 7%	-	92 11%	57 7%	148 9%
Public transport (e.g. train fares)	148 9%	13 11%	3 5%	13 7%	13 9%	11 7%	3 3%	16 9%	36 20%	26 12%	6 4%	9 7%	-	85 10%	63 8%	148 9%
Clothes	97 6%	1 1%	5 7%	7 4%	10 7%	9 6%	4 4%	14 8%	31 17%	2 1%	4 2%	10 8%	-	47 6%	50 6%	97 6%
None of the above	254 16%	20 17%	14 21%	16 9%	24 17%	24 15%	10 10%	27 16%	32 18%	37 17%	29 18%	21 15%	-	129 15%	125 16%	254 16%



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Table 5

Q2. For each of the following statements, please indicate whether you think that statement is true or false. Summary Table

	More than half of the cost of fuel is made up of tax	The majority of EU countries have a lower level of taxation on fuel than the UK	The UK has the lowest level of taxation on diesel in the EU	Diesel is more expensive in the EU than petrol	More than half of the UK population are dependent on cars to get to work
Unweighted base	2032	2032	2032	2032	2032
Weighted base	2032	2032	2032	2032	2032
True	1823 90%	1702 84%	296 15%	1141 56%	1693 83%
False	209 10%	330 16%	1736 85%	891 44%	339 17%



Fuel survey ONLINE Fieldwork :5th - 7th March 2014

Table 6

Q2. For each of the following statements, please indicate whether you think that statement is true or false.

- More than half of the cost of fuel is made up of tax

		Gei	nder			Ag	je				Social	Class				Region		
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	<u>C1</u>	C2	DE	South East	Mid- lands	North Eng- land	Wales & South West	Scot- land
Unweighted base	2032	966	1066	165	336	407	366	303	455	703	534	278	517	563	535	527	259	148
Weighted base	2032	996	1036	244	325	386	346	305	426	549	589	427	467	516	536	510	293	176
True	1823 90%	912 92%	911 88%	198 81%	276 85%	349 90%	321 93%	281 92%	398 93%	491 89%	503 85%	400 94%	429 92%	449 87%	480 90%	473 93%	263 90%	158 89%
False	209 10%	84 8%	125 12%	46 19%	50 15%	37 10%	24 7%	24 8%	28 7%	58 11%	86 15%	27 6%	38 8%	68 13%	56 10%	37 7%	30 10%	19 11%



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Table 6

Q2. For each of the following statements, please indicate whether you think that statement is true or false.

- More than half of the cost of fuel is made up of tax

								Cars in ho	usehold							
	Total	Scot- land	North East	North West	Yorks & Humber	West Mids	Wales	East- ern	London	South East	South West	East Mids	None	1	2+	1+
Unweighted base	2032	148	96	248	183	201	89	169	272	291	170	165	364	1106	562	1668
Weighted base	2032	176	92	239	179	188	108	190	256	261	185	158	411	842	780	1621
True	1823 90%	158 89%	88 96%	222 93%	163 91%	172 92%	94 87%	169 89%	208 81%	240 92%	169 91%	139 88%	348 85%	758 90%	716 92%	1475 91%
False	209 10%	19 11%	4 4%	17 7%	16 9%	16 8%	14 13%	22 11%	47 19%	20 8%	17 9%	19 12%	62 15%	83 10%	63 8%	147 9%



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Table 7

Q2. For each of the following statements, please indicate whether you think that statement is true or false.

- The majority of EU countries have a lower level of taxation on fuel than the UK

		Ger	nder	Age							Social (Class				Region		
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid- lands	North Eng- land	Wales & South West	Scot- land
Unweighted base	2032	966	1066	165	336	407	366	303	455	703	534	278	517	563	535	527	259	148
Weighted base	2032	996	1036	244	325	386	346	305	426	549	589	427	467	516	536	510	293	176
True	1702 84%	841 84%	861 83%	177 73%	258 79%	330 86%	301 87%	270 89%	366 86%	440 80%	497 84%	376 88%	388 83%	426 83%	451 84%	434 85%	240 82%	150 85%
False	330 16%	155 16%	175 17%	67 27%	67 21%	56 14%	45 13%	35 11%	60 14%	108 20%	93 16%	50 12%	79 17%	90 17%	85 16%	76 15%	53 18%	27 15%



Absolutes/col percents

Table 7

Q2. For each of the following statements, please indicate whether you think that statement is true or false.

- The majority of EU countries have a lower level of taxation on fuel than the UK

										Cars in ho	usehold					
	Total	Scot- land	North East	North West	Yorks & Humber	West Mids	Wales	East- ern	London	South <u>East</u>	South West	East Mids	None	1	2+	1+
Unweighted base	2032	148	96	248	183	201	89	169	272	291	170	165	364	1106	562	1668
Weighted base	2032	176	92	239	179	188	108	190	256	261	185	158	411	842	780	1621
True	1702 84%	150 85%	82 90%	199 83%	152 85%	151 80%	93 87%	172 90%	209 82%	217 83%	147 79%	129 82%	322 79%	706 84%	674 86%	1380 85%
False	330 16%	27 15%	9 10%	40 17%	27 15%	37 20%	14 13%	19 10%	46 18%	44 17%	38 21%	29 18%	88 21%	135 16%	106 14%	242 15%



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Table 8

Q2. For each of the following statements, please indicate whether you think that statement is true or false.

- The UK has the lowest level of taxation on diesel in the EU

		Ger	nder	Age							Social	Class				Region		
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	<u>C1</u>	C2	DE	South East	Mid- lands	North Eng- land	Wales & South West	Scot- land
Unweighted base	2032	966	1066	165	336	407	366	303	455	703	534	278	517	563	535	527	259	148
Weighted base	2032	996	1036	244	325	386	346	305	426	549	589	427	467	516	536	510	293	176
True	296 15%	145 15%	150 15%	65 27%	82 25%	50 13%	38 11%	31 10%	30 7%	86 16%	105 18%	57 13%	48 10%	94 18%	86 16%	64 12%	34 12%	18 10%
False	1736 85%	851 85%	886 85%	179 73%	243 75%	336 87%	308 89%	274 90%	396 93%	463 84%	484 82%	370 87%	419 90%	423 82%	451 84%	446 88%	259 88%	158 90%



Absolutes/col percents

Table 8

Q2. For each of the following statements, please indicate whether you think that statement is true or false.

- The UK has the lowest level of taxation on diesel in the EU

								Cars in ho	usehold							
	Total	Scot- land	North East	North West	Yorks & Humber	West Mids	Wales	East- ern	London	South East	South West	East Mids	None	1	2+	1+
Unweighted base	2032	148	96	248	183	201	89	169	272	291	170	165	364	1106	562	1668
Weighted base	2032	176	92	239	179	188	108	190	256	261	185	158	411	842	780	1621
True	296 15%	18 10%	17 18%	27 11%	20 11%	29 16%	18 17%	31 16%	61 24%	33 13%	16 9%	26 16%	63 15%	122 15%	111 14%	233 14%
False	1736 85%	158 90%	75 82%	212 89%	159 89%	159 84%	89 83%	159 84%	194 76%	228 87%	169 91%	132 84%	348 85%	719 85%	669 86%	1389 86%



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Table 9

Q2. For each of the following statements, please indicate whether you think that statement is true or false.

- Diesel is more expensive in the EU than petrol

		Gei	nder	Age							Social	Class				Region		
	_Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	<u>C1</u>	C2	DE	South East	Mid- lands	North Eng- land	Wales & South West	Scot- land
Unweighted base	2032	966	1066	165	336	407	366	303	455	703	534	278	517	563	535	527	259	148
Weighted base	2032	996	1036	244	325	386	346	305	426	549	589	427	467	516	536	510	293	176
True	1141 56%	553 55%	588 57%	170 70%	191 59%	214 55%	183 53%	153 50%	230 54%	307 56%	334 57%	238 56%	261 56%	290 56%	306 57%	275 54%	181 62%	88 50%
False	891 44%	443 45%	448 43%	74 30%	135 41%	172 45%	162 47%	152 50%	197 46%	241 44%	255 43%	189 44%	206 44%	226 44%	230 43%	235 46%	112 38%	88 50%



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Table 9

Q2. For each of the following statements, please indicate whether you think that statement is true or false.

- Diesel is more expensive in the EU than petrol

							Region							Cars in ho	usehold	
	Total	Scot- land	North East	North West	Yorks & Humber	West Mids	Wales	East- ern	London	South East	South West	East Mids	None	1	2+	1+
Unweighted base	2032	148	96	248	183	201	89	169	272	291	170	165	364	1106	562	1668
Weighted base	2032	176	92	239	179	188	108	190	256	261	185	158	411	842	780	1621
True	1141 56%	88 50%	50 54%	126 53%	99 55%	97 52%	66 61%	111 58%	152 59%	139 53%	115 62%	98 62%	205 50%	460 55%	476 61%	936 58%
False	891 44%	88 50%	42 46%	113 47%	80 45%	91 48%	42 39%	80 42%	104 41%	122 47%	70 38%	60 38%	206 50%	382 45%	304 39%	686 42%



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Table 10

Q2. For each of the following statements, please indicate whether you think that statement is true or false.

- More than half of the UK population are dependent on cars to get to work

		Gei	nder	Age							Social	Class				Region		
	_Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	<u>C1</u>	<u>C2</u>	DE	South East	Mid- lands	North Eng- land	Wales & South West	Scot- land
Unweighted base	2032	966	1066	165	336	407	366	303	455	703	534	278	517	563	535	527	259	148
Weighted base	2032	996	1036	244	325	386	346	305	426	549	589	427	467	516	536	510	293	176
True	1693 83%	794 80%	899 87%	201 82%	280 86%	342 89%	305 88%	247 81%	318 75%	441 80%	491 83%	362 85%	398 85%	392 76%	463 86%	427 84%	266 91%	145 82%
False	339 17%	202 20%	137 13%	43 18%	45 14%	44 11%	41 12%	58 19%	108 25%	107 20%	98 17%	64 15%	69 15%	125 24%	73 14%	83 16%	28 9%	31 18%



Absolutes/col percents

Table 10

Q2. For each of the following statements, please indicate whether you think that statement is true or false.

- More than half of the UK population are dependent on cars to get to work

								Cars in ho	usehold							
	Total	Scot- land	North East	North West	Yorks & Humber	West Mids	Wales	East- ern	London	South East	South West	East Mids	None	1	2+	1+
Unweighted base	2032	148	96	248	183	201	89	169	272	291	170	165	364	1106	562	1668
Weighted base	2032	176	92	239	179	188	108	190	256	261	185	158	411	842	780	1621
True	1693 83%	145 82%	81 88%	200 84%	146 81%	166 88%	99 92%	164 86%	168 66%	224 86%	167 90%	134 85%	325 79%	704 84%	664 85%	1367 84%
False	339 17%	31 18%	11 12%	39 16%	34 19%	22 12%	9 8%	26 14%	88 34%	37 14%	18 10%	24 15%	85 21%	138 16%	116 15%	254 16%



Table 11

Q3. Has the amount of money you spend on filling up your vehicle increased or decreased as a percentage of your household expenses in the last two years to date, or has it stayed the same? If so, by how much? Base: All who have at least 1 car in the HH

		Ge	nder			Ąç	je				Social	Class				Region		
	<u>Total</u>	Male	<u>Female</u>	18-24	25-34	35-44	45-54	55-64	65+	AB	<u>C1</u>	C2	DE	South East	Mid- lands	North Eng- land	Wales & South West	Scot- land
Unweighted base	1668	813	855	125	265	332	300	251	395	646	421	246	355	450	468	419	226	105
Weighted base	1621	817	805	188	259	310	276	239	349	501	452	370	298	393	462	390	257	118
Increased – by more	80	37	43	12	19	20	11	7	12	23	23	17	18	24	31	9	7	9
than 50%	5%	5%	5%	6%	7%	6%	4%	3%	3%	5%	5%	5%	6%	6%	7%	2%	3%	8%
Increased – by between	579	289	290	49	84	117	119	98	112	172	177	122	109	133	158	144	98	47
10% and 50%	36%	35%	36%	26%	32%	38%	43%	41%	32%	34%	39%	33%	37%	34%	34%	37%	38%	40%
Increased – by less	387	225	162	33	49	74	70	66	96	133	102	95	58	107	110	89	59	23
than 10%	24%	28%	20%	17%	19%	24%	26%	28%	27%	26%	22%	26%	20%	27%	24%	23%	23%	20%
The price has stayed the same	213	108	105	39	39	32	22	18	62	75	59	48	30	51	61	57	36	8
	13%	13%	13%	21%	15%	10%	8%	8%	18%	15%	13%	13%	10%	13%	13%	15%	14%	7%
Decreased – by less	45	24	21	3	5	5	9	6	17	15	12	8	10	7	19	12	5	2
than 10%	3%	3%	3%	2%	2%	2%	3%	2%	5%	3%	3%	2%	3%	2%	4%	3%	2%	1%
Decreased – by between 10% and 50%	40	17	23	2	4	6	3	12	13	11	13	5	11	9	9	11	6	5
	2%	2%	3%	1%	1%	2%	1%	5%	4%	2%	3%	1%	4%	2%	2%	3%	2%	4%
Decreased – by more than 50%	19 1%	9 1%	10 1%	-	7 3%	2 1%	1 1%	3 1%	5 2%	4 1%	7 2%	6 2%	2 1%	5 1%	7 2%	2 1%	2 1%	3 2%
Don't know	258	107	150	52	53	53	38	28	33	69	60	69	60	58	67	68	43	21
	16%	13%	19%	28%	21%	17%	14%	12%	9%	14%	13%	19%	20%	15%	15%	17%	17%	18%
Net: Increase	1047	551	496	93	151	211	201	172	219	327	301	233	186	263	299	241	164	80
	65%	68%	62%	49%	58%	68%	73%	72%	63%	65%	67%	63%	62%	67%	65%	62%	64%	67%
Net: Decrease	104	50	54	5	16	13	14	21	35	30	32	20	22	21	35	24	13	9
	6%	6%	7%	2%	6%	4%	5%	9%	10%	6%	7%	5%	7%	5%	8%	6%	5%	8%



Table 11

Q3. Has the amount of money you spend on filling up your vehicle increased or decreased as a percentage of your household expenses in the last two years to date, or has it stayed the same? If so, by how much? Base: All who have at least 1 car in the HH

							Region							Cars in ho	usehold	
	Total	Scot- land	North East	North West	Yorks & Humber	West Mids	Wales	East- ern	London	South <u>East</u>	South West	East Mids	None	1	2+	1+
Unweighted base	1668	105	76	192	151	175	80	149	203	247	146	144	-	1106	562	1668
Weighted base	1621	118	67	181	143	161	98	167	176	217	159	134	-	842	780	1621
Increased – by more than 50%	80 5%	9 8%	1 1%	6 3%	2 2%	10 6%	1 1%	10 6%	13 8%	10 5%	7 4%	11 8%	- -	39 5%	41 5%	80 5%
Increased – by between 10% and 50%	579 36%	47 40%	30 45%	66 37%	48 33%	59 36%	48 49%	52 31%	46 26%	87 40%	51 32%	47 35%	-	311 37%	269 34%	579 36%
Increased – by less than 10%	387 24%	23 20%	12 18%	42 23%	34 24%	36 22%	28 29%	43 26%	56 32%	51 23%	31 20%	31 23%	-	183 22%	205 26%	387 24%
The price has stayed the same	213 13%	8 7%	8 13%	22 12%	26 18%	24 15%	7 8%	21 13%	26 15%	24 11%	29 18%	16 12%	-	122 15%	90 12%	213 13%
Decreased – by less than 10%	45 3%	2 1%	2 3%	6 3%	4 3%	7 4%	3 3%	8 5%	2 1%	6 3%	2 1%	4 3%	-	27 3%	18 2%	45 3%
Decreased – by between 10% and 50%	40 2%	5 4%	4 6%	4 2%	3 2%	2 1%	1 1%	3 2%	4 2%	5 2%	5 3%	3 3%	-	27 3%	13 2%	40 2%
Decreased – by more than 50%	19 1%	3 2%	-	1 *	2 1%	5 3%	2 2%	2 1%	1 1%	4 2%	-	-	-	10 1%	10 1%	19 1%
Don't know	258 16%	21 18%	9 14%	34 19%	25 17%	19 12%	8 9%	27 16%	28 16%	30 14%	35 22%	21 16%	-	124 15%	134 17%	258 16%
Net: Increase	1047 65%	80 67%	43 65%	114 63%	84 59%	105 65%	76 78%	105 63%	115 65%	148 68%	88 55%	89 66%	-	532 63%	515 66%	1047 65%
Net: Decrease	104 6%	9 8%	6 9%	10 6%	8 6%	14 9%	6 6%	13 8%	7 4%	15 7%	7 5%	8 6%	-	63 8%	41 5%	104 6%



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Table 12
Q4. Which of the following, if any, have you done as a consequence of an increase in the price of fuel?
Base: All who have seen an increase

		Gei	nder			A	ge				Social	Class				Region		
	Total	Male	Female	18-24	25-34	35-44	45-54	_55-64	65+	AB	<u>C1</u>	<u>C2</u>	DE	South East	Mid- lands	North Eng- land	Wales & South West	Scot- land
Unweighted base	1075	541	534	60	155	223	215	175	247	415	286	157	217	297	301	256	153	68
Weighted base	1047	551	496	93	151	211	201	172	219	327	301	233	186	263	299	241	164	80
Driven less	467	238	230	34	56	96	98	85	99	131	139	103	95	99	139	113	79	37
	45%	43%	46%	37%	37%	45%	49%	49%	45%	40%	46%	44%	51%	38%	47%	47%	48%	47%
Reduced spending on going out (e.g. to the cinema, restaurants or bars)	240	106	134	22	40	50	56	39	33	61	70	64	44	55	73	61	40	11
	23%	19%	27%	23%	26%	24%	28%	23%	15%	19%	23%	28%	24%	21%	24%	25%	24%	14%
Reduced spending on non-essentials (e.g. toys, DVDs, games)	218 21%	81 15%	137 28%	12 13%	41 27%	43 20%	47 23%	46 27%	28 13%	59 18%	68 22%	49 21%	43 23%	43 16%	59 20%	63 26%	44 27%	10 12%
Used public transport	204	109	96	16	19	41	33	34	62	67	64	30	43	67	58	41	25	13
or walking more	20%	20%	19%	17%	13%	19%	17%	20%	28%	20%	21%	13%	23%	26%	20%	17%	15%	16%
Reduced the amount of money that I save	202	102	100	23	36	38	46	33	25	62	64	38	38	45	60	57	28	12
	19%	19%	20%	25%	24%	18%	23%	19%	11%	19%	21%	16%	20%	17%	20%	24%	17%	15%
Visited friends or	181	82	99	15	31	37	43	29	26	46	51	37	46	39	55	42	37	9
family less often	17%	15%	20%	17%	20%	17%	21%	17%	12%	14%	17%	16%	25%	15%	18%	17%	22%	12%
Reduced spending on clothes	153	57	96	19	22	34	36	22	20	33	48	41	31	29	45	50	20	8
	15%	10%	19%	20%	14%	16%	18%	13%	9%	10%	16%	18%	17%	11%	15%	21%	12%	10%
Reduced spending on food	141	63	78	10	30	38	26	21	15	32	53	30	26	35	41	25	30	10
	13%	11%	16%	11%	20%	18%	13%	12%	7%	10%	18%	13%	14%	13%	14%	10%	18%	12%
Reduced spending on holidays	137	60	77	6	30	25	33	22	22	41	38	30	29	28	46	32	23	8
	13%	11%	16%	6%	20%	12%	16%	13%	10%	12%	12%	13%	16%	11%	15%	13%	14%	10%
Changed to a more fuel-	117	66	51	12	18	23	17	16	30	35	32	30	20	23	31	35	14	15
efficient vehicle	11%	12%	10%	13%	12%	11%	9%	9%	14%	11%	10%	13%	11%	9%	10%	14%	8%	19%
Left my job	19 2%	10 2%	9 2%	4 4%	6 4%	5 3%	3 2%	-	*	6 2%	4 1%	5 2%	3 2%	6 2%	9 3%	3 1%	*	-
This has made no difference to me	265	160	105	22	30	55	38	45	74	97	71	59	38	78	75	53	41	18
	25%	29%	21%	24%	20%	26%	19%	26%	34%	30%	23%	25%	21%	30%	25%	22%	25%	22%

Table 12
Q4. Which of the following, if any, have you done as a consequence of an increase in the price of fuel?
Base: All who have seen an increase

							Region							Cars in ho	ousehold	
	Total	Scot- land	North East	North West	Yorks & Humber	West Mids	Wales	East- ern	London	South East	South West	East Mids	None	1	2+	1+
Unweighted base	1075	68	49	120	87	114	62	93	129	168	91	94	-	702	373	1075
Weighted base	1047	80	43	114	84	105	76	105	115	148	88	89	-	532	515	1047
Driven less	467 45%	37 47%	22 50%	65 57%	27 32%	39 37%	39 51%	56 53%	42 36%	57 38%	40 45%	44 50%	-	242 45%	225 44%	467 45%
Reduced spending on going out (e.g. to the cinema, restaurants or bars)	240 23%	11 14%	14 33%	30 26%	17 20%	25 24%	19 24%	24 23%	16 14%	39 26%	21 24%	24 27%	-	115 22%	125 24%	240 23%
Reduced spending on non-essentials (e.g. toys, DVDs, games)	218 21%	10 12%	13 31%	32 28%	18 21%	18 17%	16 21%	18 18%	12 11%	31 21%	28 32%	22 25%	- -	106 20%	112 22%	218 21%
Used public transport or walking more	204 20%	13 16%	1 3%	27 24%	12 14%	14 13%	11 14%	23 22%	31 27%	36 24%	15 17%	22 25%	-	120 22%	85 16%	204 20%
Reduced the amount of money that I save	202 19%	12 15%	10 23%	32 28%	16 19%	23 22%	15 20%	14 14%	18 16%	26 18%	13 14%	23 26%	-	99 19%	103 20%	202 19%
Visited friends or family less often	181 17%	9 12%	3 8%	23 20%	15 18%	15 15%	22 29%	22 21%	17 15%	22 15%	14 16%	17 19%		96 18%	85 16%	181 17%
Reduced spending on clothes	153 15%	8 10%	12 27%	24 21%	14 17%	12 11%	8 10%	15 14%	11 10%	18 12%	12 14%	18 21%	-	78 15%	75 15%	153 15%
Reduced spending on food	141 13%	10 12%	7 17%	9 8%	8 10%	13 13%	15 20%	10 9%	8 7%	27 18%	15 17%	18 20%	-	66 12%	75 14%	141 13%
Reduced spending on holidays	137 13%	8 10%	6 14%	12 11%	14 17%	12 11%	9 12%	18 17%	6 6%	21 14%	14 16%	16 18%	-	64 12%	73 14%	137 13%
Changed to a more fuel- efficient vehicle	117 11%	15 19%	7 16%	21 18%	7 8%	11 10%	6 8%	11 11%	15 13%	8 5%	8 9%	9 10%	-	68 13%	49 10%	117 11%
Left my job	19 2%	-	-	2 2%	1 1%	5 4%	-	2 2%	3 3%	2 2%	* 1%	2 3%	-	5 1%	14 3%	19 2%
This has made no difference to me	265 25%	18 22%	11 25%	20 17%	22 26%	29 28%	17 22%	23 22%	29 26%	48 33%	25 28%	23 26%	-	135 25%	130 25%	265 25%



Fuel survey ONLINE Fieldwork :5th - 7th March 2014

Table 13

Q5. We are approaching the EU Elections in May 2014 and a General Election in 2015. If a political candidate standing in either of these elections were to support a cut of at least 3p in fuel duty for UK motorists, would this make you more or less likely to consider voting for them, or would it make no difference? Base: All respondents

		Ger	nder	Age							Social	Class		Region					
	_Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	<u>C1</u>	C2	DE	South East	Mid- lands	North Eng- land	Wales & South West	Scot- land	
Unweighted base	2032	966	1066	165	336	407	366	303	455	703	534	278	517	563	535	527	259	148	
Weighted base	2032	996	1036	244	325	386	346	305	426	549	589	427	467	516	536	510	293	176	
More likely	516	281	236	74	105	121	78	55	83	163	159	107	88	137	138	126	86	29	
	25%	28%	23%	30%	32%	31%	23%	18%	19%	30%	27%	25%	19%	27%	26%	25%	29%	16%	
It would make no	1243	604	640	132	159	210	222	219	300	322	353	271	297	313	331	320	162	117	
difference to my vote	61%	61%	62%	54%	49%	54%	64%	72%	70%	59%	60%	64%	64%	61%	62%	63%	55%	66%	
Less likely	65	45	20	9	15	11	13	8	10	19	19	12	16	23	10	18	12	2	
	3%	4%	2%	4%	5%	3%	4%	3%	2%	3%	3%	3%	3%	4%	2%	4%	4%	1%	
Don't know	207	67	140	28	46	44	33	23	33	45	59	37	66	43	57	46	33	28	
	10%	7%	14%	12%	14%	11%	9%	8%	8%	8%	10%	9%	14%	8%	11%	9%	11%	16%	



Table 13

Q5. We are approaching the EU Elections in May 2014 and a General Election in 2015. If a political candidate standing in either of these elections were to support a cut of at least 3p in fuel duty for UK motorists, would this make you more or less likely to consider voting for them, or would it make no difference? Base: All respondents

						Cars in household										
	_Total	Scot- land	North East	North West	Yorks & Humber	West Mids	Wales	East- ern	London	South East	South West	East Mids	None	1	2+	1+
Unweighted base	2032	148	96	248	183	201	89	169	272	291	170	165	364	1106	562	1668
Weighted base	2032	176	92	239	179	188	108	190	256	261	185	158	411	842	780	1621
More likely	516	29	19	59	48	46	35	51	68	70	51	42	28	221	268	489
	25%	16%	20%	25%	27%	24%	32%	27%	27%	27%	28%	27%	7%	26%	34%	30%
It would make no difference to my vote	1243	117	56	146	119	118	58	117	151	162	104	96	310	512	421	933
	61%	66%	61%	61%	66%	63%	54%	61%	59%	62%	56%	61%	76%	61%	54%	58%
Less likely	65	2	5	8	5	2	5	4	11	12	7	3	26	18	20	39
	3%	1%	6%	3%	3%	1%	5%	2%	4%	5%	4%	2%	6%	2%	3%	2%
Don't know	207	28	12	26	7	22	10	19	25	18	23	16	46	90	71	161
	10%	16%	14%	11%	4%	12%	9%	10%	10%	7%	12%	10%	11%	11%	9%	10%



Absolutes/col percents

Table 14

Q6. Currently, tax accounts for 60% of the price of petrol consumers pay at the pump. Which of the following statements, if any, come closest to your view about the level of taxation on fuel?

		Ger	nder	Age						Social Class				Region					
	<u>Total</u>	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid- lands	North Eng- land	Wales & South West	Scot- land	
Unweighted base	2032	966	1066	165	336	407	366	303	455	703	534	278	517	563	535	527	259	148	
Weighted base	2032	996	1036	244	325	386	346	305	426	549	589	427	467	516	536	510	293	176	
The current level of tax is too high	1580	771	809	157	227	298	283	241	374	416	440	362	363	377	443	384	232	144	
	78%	77%	78%	65%	70%	77%	82%	79%	88%	76%	75%	85%	78%	73%	83%	75%	79%	81%	
The current level of tax is about right	195	114	81	44	42	27	21	31	28	77	74	21	23	66	41	55	23	11	
	10%	11%	8%	18%	13%	7%	6%	10%	7%	14%	13%	5%	5%	13%	8%	11%	8%	6%	
The current level of tax is too low	45	33	12	10	10	3	5	9	7	13	19	7	5	13	5	11	13	2	
	2%	3%	1%	4%	3%	1%	1%	3%	2%	2%	3%	2%	1%	3%	1%	2%	4%	1%	
Don't know	213	78	135	32	46	58	36	24	17	44	56	37	77	60	48	59	25	20	
	10%	8%	13%	13%	14%	15%	10%	8%	4%	8%	9%	9%	16%	12%	9%	12%	9%	11%	
Net: Too high / about right	1775	886	889	201	269	326	305	272	402	492	514	383	385	443	484	439	255	154	
	87%	89%	86%	83%	83%	84%	88%	89%	94%	90%	87%	90%	82%	86%	90%	86%	87%	87%	



Absolutes/col percents

Table 14

Q6. Currently, tax accounts for 60% of the price of petrol consumers pay at the pump. Which of the following statements, if any, come closest to your view about the level of taxation on fuel?

		Region													Cars in household					
	Total	Scot- land	North East	North West	Yorks & Humber	West Mids	Wales	East- ern	London	South East	South West	East Mids	None	1	2+	1+				
Unweighted base	2032	148	96	248	183	201	89	169	272	291	170	165	364	1106	562	1668				
Weighted base	2032	176	92	239	179	188	108	190	256	261	185	158	411	842	780	1621				
The current level of tax is too high	1580 78%	144 81%	77 84%	171 72%	136 76%	158 84%	83 77%	162 85%	172 67%	206 79%	149 80%	124 78%	248 60%	694 82%	639 82%	1332 82%				
The current level of tax is about right	195 10%	11 6%	9 10%	24 10%	21 12%	8 4%	5 5%	13 7%	42 16%	24 9%	17 9%	20 13%	61 15%	68 8%	66 8%	134 8%				
The current level of tax is too low	45 2%	2 1%	-	7 3%	4 2%	2 1%	9 9%	3 1%	7 3%	7 3%	4 2%	- -	19 5%	10 1%	16 2%	26 2%				
Don't know	213 10%	20 11%	6 6%	36 15%	18 10%	20 10%	10 9%	14 7%	35 14%	25 10%	16 8%	14 9%	83 20%	70 8%	60 8%	129 8%				
Net: Too high / about right	1775 87%	154 87%	86 94%	196 82%	157 88%	166 88%	89 82%	174 92%	214 84%	229 88%	166 90%	144 91%	309 75%	762 91%	704 90%	1466 90%				



Table 15

Absolutes/col percents

Q7. The Government may be considering reducing the rate of fuel duty from 57.95p per litre in the next Budget. A cut in fuel duty would reduce the cost of fuel for consumers at the pump, but would have an impact on public finances overall, as all taxes go towards the maintenance of public services.

Taking these factors into account, which of the following, if any, would you like to see the Government announce in the next Budget?

Base: All respondents

		Ger	Gender		Age						Social	Class		Region				
	Total	Male	Female	le 18-24 25-34 35-44 45-54 55-64 _		65+	ABC1C2DE		DE	South East	Mid- lands	North Eng- land	Wales & South West	Scot- land				
Unweighted base	2032	966	1066	165	336	407	366	303	455	703	534	278	517	563	535	527	259	148
Weighted base	2032	996	1036	244	325	386	346	305	426	549	589	427	467	516	536	510	293	176
Keep fuel duty at the level it is now	302	183	118	50	44	46	42	46	74	98	112	46	46	101	69	71	38	23
	15%	18%	11%	20%	13%	12%	12%	15%	17%	18%	19%	11%	10%	20%	13%	14%	13%	13%
Reduce fuel duty by 1p per litre	185	86	98	38	35	23	23	22	43	63	58	35	29	53	58	34	30	10
	9%	9%	9%	16%	11%	6%	7%	7%	10%	11%	10%	8%	6%	10%	11%	7%	10%	6%
Reduce fuel duty by 3p per litre	356	191	165	23	55	67	63	49	100	102	89	99	66	101	95	92	42	26
	18%	19%	16%	9%	17%	17%	18%	16%	23%	19%	15%	23%	14%	20%	18%	18%	14%	15%
Reduce fuel duty by 5p per litre	218	106	112	20	34	44	42	21	58	66	61	39	53	41	63	50	38	26
	11%	11%	11%	8%	10%	11%	12%	7%	14%	12%	10%	9%	11%	8%	12%	10%	13%	15%
Reduce fuel duty by 10p per litre	633	325	308	60	97	127	117	114	118	143	174	143	172	135	175	161	102	60
	31%	33%	30%	25%	30%	33%	34%	37%	28%	26%	30%	34%	37%	26%	33%	32%	35%	34%
Don't know	338	103	235	53	60	80	58	52	35	76	96	65	101	86	76	102	43	31
	17%	10%	23%	22%	19%	21%	17%	17%	8%	14%	16%	15%	22%	17%	14%	20%	15%	18%
Net: Reduce	1392	709	683	141	221	260	245	207	317	374	382	316	321	330	391	337	213	122
	69%	71%	66%	58%	68%	67%	71%	68%	74%	68%	65%	74%	69%	64%	73%	66%	73%	69%
Net: Reduce by at least	1208	623	585	103	186	237	222	185	275	311	324	281	292	277	333	303	183	112
3p	59%	63%	56%	42%	57%	61%	64%	61%	64%	57%	55%	66%	62%	54%	62%	59%	62%	63%
Net: Reduce by at least	851	432	420	80	131	170	159	135	175	209	234	182	225	176	239	211	140	86
5p	42%	43%	40%	33%	40%	44%	46%	44%	41%	38%	40%	43%	48%	34%	44%	41%	48%	49%



Table 15

Q7. The Government may be considering reducing the rate of fuel duty from 57.95p per litre in the next Budget. A cut in fuel duty would reduce the cost of fuel for consumers at the pump, but would have an impact on public finances overall, as all taxes go towards the maintenance of public services.

Taking these factors into account, which of the following, if any, would you like to see the Government announce in the next Budget?

Base: All respondents

	Region Cars in household															
	Total	Scot- land	North East	North West	Yorks & Humber	West Mids	Wales	East- ern	London	South East	South West	East Mids	None	1	2+	1+
Unweighted base	2032	148	96	248	183	201	89	169	272	291	170	165	364	1106	562	1668
Weighted base	2032	176	92	239	179	188	108	190	256	261	185	158	411	842	780	1621
Keep fuel duty at the level it is now	302	23	10	31	30	28	9	23	58	43	29	18	95	109	98	207
	15%	13%	11%	13%	17%	15%	8%	12%	23%	17%	15%	11%	23%	13%	13%	13%
Reduce fuel duty by 1p per litre	185	10	4	18	12	19	10	17	29	24	20	21	29	79	77	156
	9%	6%	4%	8%	7%	10%	10%	9%	11%	9%	11%	14%	7%	9%	10%	10%
Reduce fuel duty by 3p per litre	356	26	9	47	36	29	16	39	48	53	26	27	55	152	150	302
	18%	15%	9%	20%	20%	15%	15%	20%	19%	20%	14%	17%	13%	18%	19%	19%
Reduce fuel duty by 5p per litre	218	26	11	22	17	16	14	30	18	23	24	16	27	94	97	191
	11%	15%	12%	9%	10%	9%	13%	16%	7%	9%	13%	10%	7%	11%	12%	12%
Reduce fuel duty by 10p per litre	633	60	41	69	51	67	47	61	56	79	56	48	88	292	254	545
	31%	34%	45%	29%	28%	36%	43%	32%	22%	30%	30%	30%	21%	35%	33%	34%
Don't know	338	31	17	52	33	29	11	20	46	39	32	27	117	116	105	221
	17%	18%	19%	22%	18%	15%	10%	11%	18%	15%	17%	17%	29%	14%	13%	14%
Net: Reduce	1392	122	64	156	117	131	87	147	152	178	125	113	198	617	577	1194
	69%	69%	70%	65%	65%	70%	81%	77%	59%	68%	67%	72%	48%	73%	74%	74%
Net: Reduce by at least 3p	1208	112	61	138	104	112	77	130	123	154	105	92	169	538	500	1038
	59%	63%	66%	58%	58%	60%	72%	68%	48%	59%	57%	58%	41%	64%	64%	64%
Net: Reduce by at least	851	86	52	91	68	83	61	91	74	101	79	64	115	386	351	737
	42%	49%	57%	38%	38%	44%	57%	48%	29%	39%	43%	41%	28%	46%	45%	45%



Table 16

Q8. If the Government were to reduce fuel duty by 3p per litre, which of the following, if any, would you do with the money you would save?

Base: All who have at least 1 car in the hh

		Ge	nder	Age							Social	Class		Region				
	Total	Male	Female	18-24	25-34	35-44 45-54		55-64 65+		AB	<u>C1</u>	C2	DE	South East	Mid- lands	North Eng- land	Wales & South West	Scot- land
Unweighted base	1668	813	855	125	265	332	300	251	395	646	421	246	355	450	468	419	226	105
Weighted base	1621	817	805	188	259	310	276	239	349	501	452	370	298	393	462	390	257	118
Save it	656	324	332	105	121	118	99	86	127	213	189	154	100	156	185	158	116	41
	40%	40%	41%	56%	47%	38%	36%	36%	36%	42%	42%	42%	33%	40%	40%	40%	45%	35%
Spend more on food	313	148	165	40	54	75	49	49	46	68	96	76	73	83	84	77	47	22
	19%	18%	20%	21%	21%	24%	18%	20%	13%	14%	21%	20%	24%	21%	18%	20%	18%	18%
Visit friends and family more	163	60	103	28	31	30	27	21	26	51	42	37	33	43	41	39	31	9
	10%	7%	13%	15%	12%	10%	10%	9%	7%	10%	9%	10%	11%	11%	9%	10%	12%	8%
Spend more on going out (e.g. to the cinema, restaurants or bars)	143	87	56	28	34	31	17	15	18	50	44	27	22	38	48	36	17	4
	9%	11%	7%	15%	13%	10%	6%	6%	5%	10%	10%	7%	7%	10%	10%	9%	7%	4%
Spend more on non- essentials (e.g. toys, DVDs, games)	80 5%	43 5%	36 5%	12 6%	25 10%	24 8%	7 2%	9 4%	4 1%	32 6%	22 5%	16 4%	9 3%	16 4%	30 6%	20 5%	12 5%	2 2%
Don't know	351	180	172	17	43	68	79	60	83	109	100	87	55	75	105	94	49	29
	22%	22%	21%	9%	17%	22%	29%	25%	24%	22%	22%	23%	19%	19%	23%	24%	19%	25%
None of the above	192	108	84	10	24	25	30	30	73	55	47	38	52	48	49	43	34	19
	12%	13%	10%	6%	9%	8%	11%	12%	21%	11%	10%	10%	17%	12%	11%	11%	13%	16%



Table 16

Q8. If the Government were to reduce fuel duty by 3p per litre, which of the following, if any, would you do with the money you would save?

Base: All who have at least 1 car in the hh

		Region											Cars in household				
	Total	Scot- land	North East	North West	Yorks & Humber	West Mids	Wales	East- ern	London	South East	South West	East Mids	None	1	2+	1+	
Unweighted base	1668	105	76	192	151	175	80	149	203	247	146	144	-	1106	562	1668	
Weighted base	1621	118	67	181	143	161	98	167	176	217	159	134	-	842	780	1621	
Save it	656 40%	41 35%	28 43%	69 38%	60 42%	67 41%	36 37%	68 41%	60 34%	96 44%	80 50%	50 37%	-	309 37%	347 45%	656 40%	
Spend more on food	313 19%	22 18%	7 10%	41 23%	29 20%	29 18%	23 23%	27 16%	33 19%	50 23%	24 15%	28 21%	- -	187 22%	126 16%	313 19%	
Visit friends and family more	163 10%	9 8%	8 12%	14 8%	17 12%	13 8%	16 16%	16 9%	28 16%	15 7%	15 9%	12 9%	-	93 11%	70 9%	163 10%	
Spend more on going out (e.g. to the cinema, restaurants or bars)	143 9%	4 4%	5 7%	16 9%	15 10%	22 14%	7 7%	15 9%	24 14%	14 6%	10 6%	10 8%	-	78 9%	65 8%	143 9%	
Spend more on non- essentials (e.g. toys, DVDs, games)	80 5%	2 2%	3 5%	12 7%	4 3%	11 7%	6 6%	10 6%	11 6%	5 2%	6 4%	9 7%	-	42 5%	38 5%	80 5%	
Don't know	351 22%	29 25%	16 23%	49 27%	29 20%	34 21%	11 11%	41 25%	30 17%	45 21%	38 24%	30 22%	-	185 22%	166 21%	351 22%	
None of the above	192 12%	19 16%	8 12%	22 12%	13 9%	17 11%	15 15%	14 8%	26 15%	21 10%	19 12%	18 13%	-	108 13%	84 11%	192 12%	

