

UK Manufacturing Survey

CATI Fieldwork : 12th-14th August 2011

Absolutes/col percents

Table 1
Q.1 Do you agree or disagree with each of the following statements?
Base: All respondents

	Gender			Age						Social Grade				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	1003	470	533	65	133	167	194	190	254	338	207	155	303	269	261	247	138	88
Weighted base	1003	492	511	120	160	191	171	150	211	271	291	211	231	255	265	252	145	87
<u>A thriving manufacturing industry is vital to UK economic growth</u>																		
Agree	918 92%	446 91%	473 92%	105 87%	143 89%	171 90%	163 96%	141 94%	195 92%	245 91%	271 93%	202 96%	200 87%	220 86%	249 94%	233 93%	136 94%	80 92%
Disagree	57 6%	35 7%	22 4%	11 9%	10 6%	16 8%	7 4%	4 3%	10 5%	17 6%	17 6%	7 3%	17 7%	24 9%	9 3%	14 5%	7 5%	4 5%
Don't know	27 3%	11 2%	17 3%	5 4%	7 4%	3 2%	1 1%	5 3%	6 3%	8 3%	3 1%	2 1%	14 6%	11 4%	7 3%	5 2%	2 1%	2 3%
<u>The Government should always prioritise the interests of UK businesses over the interests of foreign businesses</u>																		
Agree	818 82%	395 80%	423 83%	78 65%	126 78%	160 84%	150 88%	126 83%	178 85%	203 75%	244 84%	177 84%	193 84%	202 79%	224 84%	216 86%	106 73%	70 81%
Disagree	132 13%	77 16%	54 11%	34 28%	28 18%	22 12%	11 7%	20 13%	16 8%	48 18%	40 14%	22 10%	22 9%	38 15%	34 13%	23 9%	26 18%	11 13%
Don't know	54 5%	19 4%	34 7%	8 7%	7 4%	8 4%	10 6%	5 4%	16 8%	20 7%	7 2%	11 5%	16 7%	15 6%	7 3%	13 5%	13 9%	6 7%
<u>The Government should take into account where a company is based when deciding who wins government contracts</u>																		
Agree	774 77%	378 77%	396 77%	85 71%	122 76%	146 77%	132 78%	123 82%	166 79%	192 71%	236 81%	160 76%	187 81%	181 71%	204 77%	204 81%	117 81%	68 78%
Disagree	167 17%	92 19%	75 15%	31 26%	25 16%	35 19%	26 15%	22 15%	27 13%	60 22%	38 13%	44 21%	25 11%	54 21%	46 17%	35 14%	19 13%	13 15%
Don't know	62 6%	22 4%	40 8%	4 4%	13 8%	9 5%	12 7%	5 4%	17 8%	19 7%	17 6%	7 3%	18 8%	20 8%	14 5%	13 5%	9 6%	6 7%

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Weighted base	1003	492	511	120	160	191	171	150	211	271	291	211	231	255	265	252	145	87
<u>The Government is not doing enough to protect jobs in this country</u>																		
Agree	764 76%	352 72%	413 81%	83 69%	123 76%	144 75%	141 82%	120 80%	154 73%	200 74%	217 75%	159 75%	188 82%	178 70%	207 78%	200 79%	110 76%	69 79%
Disagree	177 18%	113 23%	64 12%	33 27%	30 19%	30 16%	26 15%	23 15%	36 17%	55 20%	51 18%	41 20%	29 13%	57 22%	41 15%	46 18%	21 14%	12 13%
Don't know	62 6%	27 6%	35 7%	4 4%	8 5%	17 9%	4 2%	8 5%	21 10%	15 6%	23 8%	11 5%	13 6%	20 8%	17 6%	5 2%	13 9%	7 8%

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Table 2

Q.2 Recently the UK Government awarded a contract for building new trains to the German company Siemens. A British-based company called Bombardier also bid for the contract. Do you agree or disagree with each of the following statements?

Base: All respondents

	Gender		Age						Social Grade				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
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Weighted base	1003	492	511	120	160	191	171	150	211	271	291	211	231	255	265	252	145	87
<u>The Government should review its decision to award the train contract to Siemens</u>																		
Agree	693 69%	331 67%	362 71%	71 59%	98 61%	125 65%	124 73%	116 77%	159 76%	170 63%	194 67%	151 72%	178 77%	156 61%	187 71%	193 77%	91 63%	65 75%
Disagree	234 23%	129 26%	106 21%	42 35%	45 28%	51 27%	35 21%	25 17%	35 17%	75 28%	79 27%	44 21%	36 15%	78 30%	60 23%	45 18%	38 26%	13 15%
Don't know	76 8%	32 7%	44 9%	7 6%	17 11%	15 8%	11 6%	10 7%	16 8%	26 10%	18 6%	16 7%	17 7%	21 8%	18 7%	13 5%	15 10%	9 10%
<u>The Government should decide who wins a contract based only on getting the best value for money for the tax-payer</u>																		
Agree	666 66%	310 63%	356 70%	74 62%	100 62%	138 72%	99 58%	108 72%	147 70%	173 64%	195 67%	141 67%	157 68%	178 70%	164 62%	166 66%	100 69%	57 66%
Disagree	305 30%	174 35%	132 26%	43 35%	56 35%	49 26%	66 38%	39 26%	53 25%	86 32%	86 30%	67 32%	66 29%	70 28%	93 35%	76 30%	40 27%	27 30%
Don't know	32 3%	8 2%	24 5%	3 3%	5 3%	4 2%	6 4%	3 2%	11 5%	12 4%	10 4%	2 1%	8 3%	6 2%	8 3%	10 4%	5 3%	3 3%
<u>The Government's decision to award the contract to Siemens is not in the interests of the British people</u>																		
Agree	633 63%	297 60%	336 66%	57 48%	81 50%	117 61%	114 67%	102 68%	161 77%	143 53%	178 61%	151 71%	162 70%	132 52%	183 69%	176 70%	92 63%	51 58%
Disagree	258 26%	148 30%	110 22%	57 47%	54 34%	51 27%	41 24%	25 17%	30 14%	88 32%	75 26%	51 24%	44 19%	94 37%	53 20%	53 21%	34 23%	23 27%
Don't know	112 11%	47 10%	65 13%	6 5%	25 16%	23 12%	16 9%	24 16%	20 9%	40 15%	39 13%	9 4%	24 11%	28 11%	29 11%	23 9%	19 13%	13 15%

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Weighted base	1003	492	511	120	160	191	171	150	211	271	291	211	231	255	265	252	145	87
<u>The Government had no choice in their decision because of EU procurement laws</u>																		
Agree	305 30%	170 34%	135 26%	34 28%	41 26%	50 26%	59 35%	47 32%	73 35%	76 28%	87 30%	67 32%	75 32%	78 30%	75 28%	73 29%	51 35%	28 32%
Disagree	419 42%	205 42%	214 42%	57 47%	67 42%	83 44%	62 36%	63 42%	87 42%	112 41%	121 41%	93 44%	94 41%	102 40%	122 46%	106 42%	54 37%	36 41%
Don't know	279 28%	117 24%	162 32%	30 25%	52 32%	57 30%	49 29%	40 27%	50 24%	82 30%	83 29%	51 24%	62 27%	76 30%	68 26%	73 29%	40 28%	23 26%