

WSTA – Alcohol Duty Survey

METHODOLOGY NOTE

ComRes interviewed 2,031 GB adults online between 12th and 13th February 2014. Data were weighted to be representative of all GB adults aged 18+. ComRes is a member of the British Polling Council and abides by its rules.

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Alcohol Survey

ONLINE Fieldwork : 12th-13th February 2014

Absolutes/col percents

Table 1

Q.1 For each of the following statements, please indicate whether you think that statement is true or false.

Summary Table

Base: All respondents

	Less than half the cost of an average-priced bottle of wine is made up of tax	The majority of EU countries have a lower level of taxation on wine and spirits than the UK	More than three-quarters of the cost of an average- priced bottle of spirits is made up of tax	The spirits industry employs more people in the UK than any other country in the EU	The Government currently plans to reduce the level of taxation on wine and spirits in the next budget	UK alcohol consumption per person is higher than the European average
Unweighted base	2031	2031	2031	2031	2031	2031
Weighted base	2031	2031	2031	2031	2031	2031
True	655 32%	1333 66%	1109 55%	424 21%	124 6%	1177 58%
False	637 31%	124 6%	262 13%	325 16%	1116 55%	294 14%
Don't know	739 36%	574 28%	660 32%	1283 63%	791 39%	560 28%

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Absolutes/col percents

Table 2

Q.1 For each of the following statements, please indicate whether you think that statement is true or false.

Less than half the cost of an average-priced bottle of wine is made up of tax

Base: All respondents

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	2031	982	1049	159	326	417	367	307	455	723	516	283	509	551	542	504	251	183
Weighted base	2031	995	1036	244	325	386	345	305	426	548	589	427	467	516	536	510	293	176
True	655 32%	327 33%	328 32%	62 25%	109 34%	120 31%	113 33%	103 34%	148 35%	191 35%	168 29%	139 32%	157 34%	166 32%	160 30%	170 33%	99 34%	60 34%
False	637 31%	343 34%	294 28%	46 19%	72 22%	101 26%	115 33%	128 42%	176 41%	189 35%	190 32%	117 27%	141 30%	162 31%	183 34%	140 27%	91 31%	61 34%
Don't know	739 36%	325 33%	413 40%	136 56%	144 44%	165 43%	118 34%	74 24%	102 24%	168 31%	231 39%	171 40%	169 36%	188 36%	194 36%	200 39%	102 35%	55 31%

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Absolutes/col percents

Table 3

Q.1 For each of the following statements, please indicate whether you think that statement is true or false.

The majority of EU countries have a lower level of taxation on wine and spirits than the UK

Base: All respondents

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	2031	982	1049	159	326	417	367	307	455	723	516	283	509	551	542	504	251	183
Weighted base	2031	995	1036	244	325	386	345	305	426	548	589	427	467	516	536	510	293	176
True	1333 66%	692 70%	641 62%	105 43%	177 54%	242 63%	246 71%	229 75%	334 78%	372 68%	373 63%	276 65%	312 67%	310 60%	363 68%	339 67%	206 70%	115 65%
False	124 6%	67 7%	57 6%	20 8%	35 11%	26 7%	14 4%	15 5%	13 3%	51 9%	31 5%	24 6%	17 4%	49 9%	24 4%	24 5%	15 5%	12 7%
Don't know	574 28%	236 24%	338 33%	118 49%	113 35%	118 31%	85 25%	61 20%	79 19%	125 23%	185 31%	126 30%	138 30%	157 30%	149 28%	147 29%	72 25%	49 28%

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Absolutes/col percents

Table 4

Q.1 For each of the following statements, please indicate whether you think that statement is true or false.

More than three-quarters of the cost of an average-priced bottle of spirits is made up of tax

Base: All respondents

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	2031	982	1049	159	326	417	367	307	455	723	516	283	509	551	542	504	251	183
Weighted base	2031	995	1036	244	325	386	345	305	426	548	589	427	467	516	536	510	293	176
True	1109 55%	556 56%	553 53%	82 34%	141 43%	185 48%	207 60%	212 70%	283 66%	299 54%	297 50%	242 57%	272 58%	278 54%	275 51%	275 54%	170 58%	111 63%
False	262 13%	148 15%	114 11%	42 17%	51 16%	46 12%	37 11%	26 9%	60 14%	85 15%	82 14%	36 9%	58 12%	63 12%	79 15%	62 12%	41 14%	17 10%
Don't know	660 32%	292 29%	368 36%	120 49%	134 41%	155 40%	101 29%	66 22%	84 20%	165 30%	210 36%	148 35%	137 29%	175 34%	181 34%	173 34%	82 28%	48 27%

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Absolutes/col percents

Table 5

Q.1 For each of the following statements, please indicate whether you think that statement is true or false.

The spirits industry employs more people in the UK than any other country in the EU

Base: All respondents

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	2031	982	1049	159	326	417	367	307	455	723	516	283	509	551	542	504	251	183
Weighted base	2031	995	1036	244	325	386	345	305	426	548	589	427	467	516	536	510	293	176
True	424 21%	257 26%	167 16%	33 14%	77 24%	76 20%	74 22%	57 19%	106 25%	136 25%	122 21%	78 18%	88 19%	110 21%	97 18%	101 20%	60 21%	55 31%
False	325 16%	154 15%	171 17%	49 20%	49 15%	70 18%	60 17%	49 16%	48 11%	73 13%	87 15%	84 20%	82 17%	70 14%	90 17%	86 17%	52 18%	27 15%
Don't know	1283 63%	584 59%	698 67%	162 66%	199 61%	241 62%	211 61%	198 65%	272 64%	339 62%	381 65%	265 62%	297 64%	336 65%	348 65%	323 63%	181 62%	95 54%

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Absolutes/col percents

Table 6

Q.1 For each of the following statements, please indicate whether you think that statement is true or false.

The Government currently plans to reduce the level of taxation on wine and spirits in the next budget

Base: All respondents

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	2031	982	1049	159	326	417	367	307	455	723	516	283	509	551	542	504	251	183
Weighted base	2031	995	1036	244	325	386	345	305	426	548	589	427	467	516	536	510	293	176
True	124 6%	69 7%	56 5%	23 9%	40 12%	35 9%	12 4%	9 3%	4 1%	42 8%	31 5%	24 6%	27 6%	45 9%	19 3%	33 6%	16 6%	12 7%
False	1116 55%	564 57%	552 53%	113 46%	143 44%	193 50%	202 59%	182 60%	282 66%	315 58%	320 54%	233 55%	247 53%	263 51%	302 56%	278 54%	176 60%	98 56%
Don't know	791 39%	363 36%	428 41%	108 44%	142 44%	158 41%	131 38%	114 37%	139 33%	191 35%	238 40%	169 40%	193 41%	209 40%	216 40%	199 39%	101 35%	66 37%

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Absolutes/col percents

Table 7

Q.1 For each of the following statements, please indicate whether you think that statement is true or false.

UK alcohol consumption per person is higher than the European average

Base: All respondents

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	2031	982	1049	159	326	417	367	307	455	723	516	283	509	551	542	504	251	183
Weighted base	2031	995	1036	244	325	386	345	305	426	548	589	427	467	516	536	510	293	176
True	1177 58%	560 56%	617 60%	124 51%	198 61%	215 56%	218 63%	198 65%	223 52%	317 58%	336 57%	251 59%	272 58%	283 55%	278 52%	327 64%	180 62%	108 61%
False	294 14%	175 18%	119 11%	32 13%	38 12%	55 14%	53 15%	39 13%	78 18%	102 19%	80 14%	63 15%	49 10%	81 16%	84 16%	64 13%	36 12%	28 16%
Don't know	560 28%	261 26%	300 29%	88 36%	89 27%	117 30%	75 22%	67 22%	125 29%	129 24%	173 29%	112 26%	146 31%	152 29%	174 32%	118 23%	76 26%	40 23%

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Absolutes/col percents

Table 8

Q.1 For each of the following statements, please indicate whether you think that statement is true or false.

Summary Table

Base: All respondents (Excl. DK)

	Less than half the cost of an average-priced bottle of wine is made up of tax	The majority of EU countries have a lower level of taxation on wine and spirits than the UK	More than three-quarters of the cost of an average- priced bottle of spirits is made up of tax	The spirits industry employs more people in the UK than any other country in the EU	The Government currently plans to reduce the level of taxation on wine and spirits in the next budget	UK alcohol consumption per person is higher than the European average
Unweighted base	1316	1462	1372	749	1244	1484
Weighted base	1292	1457	1371	748	1240	1471
True	655 51%	1333 92%	1109 81%	424 57%	124 10%	1177 80%
False	637 49%	124 8%	262 19%	325 43%	1116 90%	294 20%

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Absolutes/col percents

Table 9

Q.1 For each of the following statements, please indicate whether you think that statement is true or false.

Less than half the cost of an average-priced bottle of wine is made up of tax

Base: All respondents (Excl. DK)

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	1316	679	637	70	193	239	238	231	345	498	329	176	313	355	360	307	168	126
Weighted base	1292	670	622	108	182	221	227	230	324	381	358	255	299	329	342	310	191	121
True	655 51%	327 49%	328 53%	62 57%	109 60%	120 54%	113 50%	103 45%	148 46%	191 50%	168 47%	139 54%	157 53%	166 51%	160 47%	170 55%	99 52%	60 50%
False	637 49%	343 51%	294 47%	46 43%	72 40%	101 46%	115 50%	128 55%	176 54%	189 50%	190 53%	117 46%	141 47%	162 49%	183 53%	140 45%	91 48%	61 50%

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Absolutes/col percents

Table 10

Q.1 For each of the following statements, please indicate whether you think that statement is true or false.

The majority of EU countries have a lower level of taxation on wine and spirits than the UK

Base: All respondents (Excl. DK)

	Gender		Age					Social Class				Region						
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	1462	748	714	82	212	290	271	238	369	550	360	201	351	387	397	363	188	127
Weighted base	1457	759	698	125	212	268	261	244	347	424	404	300	329	359	387	363	221	127
True	1333 92%	692 91%	641 92%	105 84%	177 84%	242 90%	246 94%	229 94%	334 96%	372 88%	373 92%	276 92%	312 95%	310 86%	363 94%	339 93%	206 93%	115 90%
False	124 8%	67 9%	57 8%	20 16%	35 16%	26 10%	14 6%	15 6%	13 4%	51 12%	31 8%	24 8%	17 5%	49 14%	24 6%	24 7%	15 7%	12 10%

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Absolutes/col percents

Table 11

Q.1 For each of the following statements, please indicate whether you think that statement is true or false.

More than three-quarters of the cost of an average-priced bottle of spirits is made up of tax

Base: All respondents (Excl. DK)

	Gender		Age					Social Class				Region						
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	1372	704	668	75	200	251	255	234	357	502	342	187	341	368	368	328	179	129
Weighted base	1371	704	668	124	191	231	245	238	342	384	379	279	330	341	355	337	211	128
True	1109 81%	556 79%	553 83%	82 66%	141 73%	185 80%	207 85%	212 89%	283 83%	299 78%	297 78%	242 87%	272 82%	278 82%	275 78%	275 82%	170 81%	111 87%
False	262 19%	148 21%	114 17%	42 34%	51 27%	46 20%	37 15%	26 11%	60 17%	85 22%	82 22%	36 13%	58 18%	63 18%	79 22%	62 18%	41 19%	17 13%

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Absolutes/col percents

Table 12

Q.1 For each of the following statements, please indicate whether you think that statement is true or false.

The spirits industry employs more people in the UK than any other country in the EU

Base: All respondents (Excl. DK)

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	749	414	335	55	136	151	138	100	169	274	188	109	178	197	197	177	97	81
Weighted base	748	411	338	82	126	145	135	107	154	209	208	161	170	180	188	187	112	82
True	424 57%	257 63%	167 49%	33 40%	77 61%	76 52%	74 55%	57 54%	106 69%	136 65%	122 58%	78 48%	88 52%	110 61%	97 52%	101 54%	60 54%	55 67%
False	325 43%	154 37%	171 51%	49 60%	49 39%	70 48%	60 45%	49 46%	48 31%	73 35%	87 42%	84 52%	82 48%	70 39%	90 48%	86 46%	52 46%	27 33%

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Absolutes/col percents

Table 13

Q.1 For each of the following statements, please indicate whether you think that statement is true or false.

The Government currently plans to reduce the level of taxation on wine and spirits in the next budget

Base: All respondents (Excl. DK)

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	1244	631	613	85	191	247	223	190	308	468	317	168	291	332	324	310	164	114
Weighted base	1240	632	608	136	184	228	215	191	287	357	351	257	274	307	320	310	192	110
True	124 10%	69 11%	56 9%	23 17%	40 22%	35 16%	12 6%	9 5%	4 1%	42 12%	31 9%	24 9%	27 10%	45 15%	19 6%	33 11%	16 8%	12 11%
False	1116 90%	564 89%	552 91%	113 83%	143 78%	193 84%	202 94%	182 95%	282 99%	315 88%	320 91%	233 91%	247 90%	263 85%	302 94%	278 89%	176 92%	98 89%

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Absolutes/col percents

Table 14

Q.1 For each of the following statements, please indicate whether you think that statement is true or false.

UK alcohol consumption per person is higher than the European average

Base: All respondents (Excl. DK)

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	1484	738	746	99	239	291	285	240	330	557	375	208	344	403	373	381	188	139
Weighted base	1471	735	736	156	236	269	271	237	301	419	416	315	321	365	362	391	217	136
True	1177 80%	560 76%	617 84%	124 79%	198 84%	215 80%	218 81%	198 84%	223 74%	317 76%	336 81%	251 80%	272 85%	283 78%	278 77%	327 84%	180 83%	108 79%
False	294 20%	175 24%	119 16%	32 21%	38 16%	55 20%	53 19%	39 16%	78 26%	102 24%	80 19%	63 20%	49 15%	81 22%	84 23%	64 16%	36 17%	28 21%

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Absolutes/col percents

Table 15

Q.2 Currently, tax accounts for 57% of the cost of an average-priced bottle of wine, and 79% of the cost of an average-priced bottle of spirits. Which of the following statements, if any, come closest to your view about the level of taxation on wine and spirits, respectively?

Summary Table**Base: All respondents**

	<u>Wine</u>	<u>Spirits</u>	<u>Wine and Spirits</u>
Unweighted base	2031	2031	2031
Weighted base	2031	2031	2031
NET: Too high/ about right	1643 81%	1626 80%	1414 70%
The current level of tax is too high	1101 54%	1132 56%	1009 50%
The current level of tax is about right	542 27%	494 24%	405 20%
The current level of tax is too low	100 5%	118 6%	87 4%
Different answers	-	-	250 12%
Don't know	288 14%	287 14%	281 14%

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Absolutes/col percents

Table 16

Q.2 Currently, tax accounts for 57% of the cost of an average-priced bottle of wine, and 79% of the cost of an average-priced bottle of spirits. Which of the following statements, if any, come closest to your view about the level of taxation on wine and spirits, respectively?

Wine**Base: All respondents**

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	2031	982	1049	159	326	417	367	307	455	723	516	283	509	551	542	504	251	183
Weighted base	2031	995	1036	244	325	386	345	305	426	548	589	427	467	516	536	510	293	176
NET: Too high/ about right	1643 81%	819 82%	825 80%	181 74%	240 74%	302 78%	286 83%	271 89%	363 85%	466 85%	456 77%	370 87%	351 75%	410 79%	435 81%	411 81%	248 85%	140 79%
The current level of tax is too high	1101 54%	556 56%	545 53%	109 45%	149 46%	205 53%	201 58%	200 66%	237 56%	304 55%	287 49%	261 61%	249 53%	261 51%	308 57%	275 54%	178 61%	78 44%
The current level of tax is about right	542 27%	263 26%	279 27%	73 30%	91 28%	98 25%	85 25%	71 23%	126 29%	162 30%	169 29%	110 26%	102 22%	148 29%	127 24%	136 27%	70 24%	62 35%
The current level of tax is too low	100 5%	57 6%	43 4%	10 4%	20 6%	19 5%	17 5%	12 4%	22 5%	25 5%	31 5%	11 3%	33 7%	28 5%	30 6%	22 4%	11 4%	8 5%
Don't know	288 14%	120 12%	168 16%	52 21%	65 20%	65 17%	43 12%	22 7%	42 10%	57 10%	103 17%	46 11%	82 18%	79 15%	71 13%	77 15%	33 11%	28 16%

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Absolutes/col percents

Table 17

Q.2 Currently, tax accounts for 57% of the cost of an average-priced bottle of wine, and 79% of the cost of an average-priced bottle of spirits. Which of the following statements, if any, come closest to your view about the level of taxation on wine and spirits, respectively?

Spirits**Base: All respondents**

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	2031	982	1049	159	326	417	367	307	455	723	516	283	509	551	542	504	251	183
Weighted base	2031	995	1036	244	325	386	345	305	426	548	589	427	467	516	536	510	293	176
NET: Too high/ about right	1626 80%	813 82%	813 79%	182 75%	240 74%	304 79%	282 82%	268 88%	349 82%	461 84%	449 76%	363 85%	353 75%	405 78%	425 79%	410 80%	245 84%	141 80%
The current level of tax is too high	1132 56%	572 58%	559 54%	119 49%	158 48%	214 56%	215 62%	194 64%	233 55%	294 54%	307 52%	264 62%	267 57%	254 49%	318 59%	285 56%	181 62%	94 53%
The current level of tax is about right	494 24%	240 24%	254 25%	63 26%	82 25%	90 23%	67 20%	75 24%	117 27%	167 30%	142 24%	99 23%	86 18%	151 29%	108 20%	125 24%	64 22%	47 27%
The current level of tax is too low	118 6%	65 7%	53 5%	7 3%	19 6%	19 5%	22 6%	15 5%	35 8%	32 6%	33 6%	18 4%	35 7%	34 7%	35 6%	25 5%	15 5%	9 5%
Don't know	287 14%	118 12%	169 16%	55 22%	66 20%	62 16%	41 12%	22 7%	42 10%	55 10%	107 18%	46 11%	80 17%	78 15%	76 14%	74 15%	33 11%	27 15%

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Absolutes/col percents

Table 18

Q.2 Currently, tax accounts for 57% of the cost of an average-priced bottle of wine, and 79% of the cost of an average-priced bottle of spirits.

Which of the following statements, if any, come closest to your view about the level of taxation on wine and spirits, respectively?

Wine and Spirits

Base: All respondents

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	2031	982	1049	159	326	417	367	307	455	723	516	283	509	551	542	504	251	183
Weighted base	2031	995	1036	244	325	386	345	305	426	548	589	427	467	516	536	510	293	176
NET: Too high/ about right	1414 70%	692 69%	722 70%	157 64%	201 62%	271 70%	242 70%	237 78%	307 72%	388 71%	395 67%	327 77%	304 65%	332 64%	384 72%	369 72%	217 74%	112 64%
The current level of tax is too high	1009 50%	505 51%	505 49%	101 42%	135 41%	193 50%	188 54%	180 59%	213 50%	262 48%	269 46%	244 57%	234 50%	221 43%	289 54%	261 51%	166 57%	72 41%
The current level of tax is about right	405 20%	187 19%	217 21%	55 23%	66 20%	78 20%	55 16%	57 19%	94 22%	126 23%	126 21%	82 19%	70 15%	111 21%	95 18%	108 21%	51 17%	40 23%
The current level of tax is too low	87 4%	49 5%	38 4%	7 3%	17 5%	15 4%	16 5%	11 4%	20 5%	22 4%	25 4%	9 2%	30 6%	24 5%	26 5%	18 4%	11 4%	8 4%
Different answers	250 12%	142 14%	108 10%	28 12%	43 13%	38 10%	46 13%	35 12%	59 14%	85 15%	67 11%	45 10%	54 12%	84 16%	56 10%	48 10%	32 11%	30 17%
Don't know	281 14%	114 11%	167 16%	52 21%	64 20%	62 16%	41 12%	22 7%	41 10%	54 10%	103 17%	46 11%	79 17%	76 15%	71 13%	74 15%	33 11%	27 15%