

RCGP UK GPs Study – March 2014

METHODOLOGY NOTE

ComRes interviewed 251 UK GPs between 21st and 24th March 2014. ComRes is a member of the British Polling Council and abides by its rules.

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GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 1
Q1 To what extent, if at all, do you agree with the following statement: "General practice has sufficient resources to deliver high quality patient care"?

Base: All respondents

	Total		S3 - Region																									
			London		South East Coastal		South Central		South West		West Midlands		East Midlands		East of England		Yorkshire & Humber		North East		North West		Scotland		Wales		Northern Ireland	
NET Disagree	228	91%	26	84%	16	94%	16	100%	22	88%	18	86%	15	94%	19	90%	20	95%	10	91%	24	86%	23	92%	12	100%	7	100%
Strongly disagree	110	44%	13	42%	9	53%	11	69%	10	40%	7	33%	8	50%	9	43%	11	52%	4	36%	10	36%	8	32%	9	75%	1	14%
Disagree	118	47%	13	42%	7	41%	5	31%	12	48%	11	52%	7	44%	10	48%	9	43%	6	55%	14	50%	15	60%	3	25%	6	86%
NET Agree	18	7%	5	16%	1	6%	0	0%	0	0%	3	14%	1	6%	1	5%	0	0%	1	9%	4	14%	2	8%	0	0%	0	0%
Agree	15	6%	4	13%	0	0%	0	0%	0	0%	3	14%	1	6%	1	5%	0	0%	1	9%	3	11%	2	8%	0	0%	0	0%
Strongly agree	3	1%	1	3%	1	6%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	1	4%	0	0%	0	0%	0	0%
Don't know	5	2%	0	0%	0	0%	0	0%	3	12%	0	0%	0	0%	1	5%	1	5%	0	0%	0	0%	0	0%	0	0%	0	0%
Total	251	100%	31	100%	17	100%	16	100%	25	100%	21	100%	16	100%	21	100%	21	100%	11	100%	28	100%	25	100%	12	100%	7	100%
AVG		1.6		1.8		1.6		1.3		1.5		1.8		1.6		1.6		1.5		1.7		1.8		1.8		1.3		1.9

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 2
Q1 To what extent, if at all, do you agree with the following statement: "General practice has sufficient resources to deliver high quality patient care"?

Base: All respondents

	Total	S2 - GP type				D3 - Gender		D4 - Year of qualification					D6 - Age						D8 - CCG Involvement																							
		GP Principal	Salaried GP	GP Registrar	Locum GP	Male	Female	1960-1969	1970-1979	1980-1989	1990-1999	2000-2010	Under 30	30 - 39	40 - 49	50 - 59	60 or over	I am, or plan to be, an active member of my CCG governing board	I am, or plan to be, a GP representative	I do not take an active part in my CCG																						
NET Disagree	228	91%	152	92%	58	89%	0	0%	0	0%	18	86%	138	91%	90	91%	0	0%	26	93%	59	95%	79	92%	64	86%	1	100%	73	88%	78	91%	63	97%	13	81%	22	88%	44	88%	120	91%
Strongly disagree	110	44%	77	47%	24	37%	0	0%	9	43%	75	49%	35	35%	0	0%	13	46%	33	53%	38	44%	26	35%	1	100%	30	36%	37	43%	36	55%	6	38%	9	36%	27	54%	56	42%		
Disagree	118	47%	75	45%	34	52%	0	0%	9	43%	63	41%	55	56%	0	0%	13	46%	26	42%	41	48%	38	51%	0	0%	43	52%	41	48%	27	42%	7	44%	13	52%	17	34%	64	48%		
NET Agree	18	7%	12	7%	3	5%	0	0%	3	14%	12	8%	6	6%	1	100%	1	4%	3	5%	5	6%	8	11%	0	0%	7	8%	7	8%	2	3%	2	13%	2	8%	6	12%	8	6%		
Agree	15	6%	9	5%	3	5%	0	0%	3	14%	10	7%	5	5%	1	100%	1	4%	2	3%	3	3%	8	11%	0	0%	7	8%	4	5%	2	3%	2	13%	2	8%	4	8%	7	5%		
Strongly agree	3	1%	3	2%	0	0%	0	0%	0	0%	2	1%	1	1%	0	0%	0	0%	1	2%	2	2%	0	0%	0	0%	0	0%	3	3%	0	0%	0	0%	0	0%	2	4%	1	1%		
Don't know	5	2%	1	1%	4	6%	0	0%	0	0%	2	1%	3	3%	0	0%	1	4%	0	0%	2	2%	2	3%	0	0%	3	4%	1	1%	0	0%	1	6%	1	4%	0	0%	4	3%		
Total	251	100%	165	100%	65	100%	0	100%	21	100%	152	100%	99	100%	1	100%	28	100%	62	100%	86	100%	74	100%	1	100%	83	100%	86	100%	65	100%	16	100%	25	100%	50	100%	132	100%		
AVG		1.6		1.6		1.7				1.7		1.6		1.7		3.0		1.6		1.5		1.6		1.8		1.0		1.7		1.7		1.5		1.7		1.7		1.6		1.6		

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GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 3
Q1 To what extent, if at all, do you agree with the following statement: "General practice has sufficient resources to deliver high quality patient care"?

Base: All respondents

	Total		D2 - Practice Location					D1 - Overall practice size					D5 - Dispensing Practice				D7 - Number of patients on practice list																	
			Rural area	Urban area	Semi-rural area	Suburban area	Other	Single handed	2-5	6-10	11+	Yes	No	1-2000	2001-4000	4001-6000	6001-8000	8001+																
NET Disagree	228	91%	23	96%	100	91%	46	96%	59	86%	0	0%	4	67%	106	93%	105	91%	13	87%	41	91%	187	91%	11	92%	22	85%	46	92%	40	98%	109	89%
Strongly disagree	110	44%	13	54%	45	41%	22	46%	30	43%	0	0%	1	17%	55	48%	47	41%	7	47%	19	42%	91	44%	6	50%	8	31%	23	46%	27	66%	46	38%
Disagree	118	47%	10	42%	55	50%	24	50%	29	42%	0	0%	3	50%	51	45%	58	50%	6	40%	22	49%	96	47%	5	42%	14	54%	23	46%	13	32%	63	52%
NET Agree	18	7%	0	0%	8	7%	2	4%	8	12%	0	0%	2	33%	6	5%	8	7%	2	13%	2	4%	16	8%	1	8%	4	15%	2	4%	1	2%	10	8%
Agree	15	6%	0	0%	5	5%	2	4%	8	12%	0	0%	1	17%	6	5%	6	5%	2	13%	2	4%	13	6%	0	0%	3	12%	2	4%	1	2%	9	7%
Strongly agree	3	1%	0	0%	3	3%	0	0%	0	0%	0	0%	1	17%	0	0%	2	2%	0	0%	0	0%	3	1%	1	8%	1	4%	0	0%	0	0%	1	1%
Don't know	5	2%	1	4%	2	2%	0	0%	2	3%	0	0%	0	0%	2	2%	3	3%	0	0%	2	4%	3	1%	0	0%	0	0%	2	4%	0	0%	3	2%
Total	251	100%	24	100%	110	100%	48	100%	69	100%	0	100%	6	100%	114	100%	116	100%	15	100%	45	100%	206	100%	12	100%	26	100%	50	100%	41	100%	122	100%
AVG	1.6		1.4		1.7		1.6		1.7				2.3		1.6		1.7		1.7		1.6		1.6		1.7		1.9		1.6		1.4		1.7	

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GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 4
Q2 How stressful, if at all, do you find working as a Doctor in general practice?

Base: All respondents

	Total		S3 - Region																									
			London		South East Coastal		South Central		South West		West Midlands		East Midlands		East of England		Yorkshire & Humber		North East		North West		Scotland		Wales		Northern Ireland	
NET Not stressful	10	4%	3	10%	2	12%	0	0%	0	0%	0	0%	0	0%	1	5%	1	5%	1	9%	0	0%	2	8%	0	0%	0	0%
Not at all stressful	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Not very stressful	10	4%	3	10%	2	12%	0	0%	0	0%	0	0%	0	0%	1	5%	1	5%	1	9%	0	0%	2	8%	0	0%	0	0%
NET Stressful	241	96%	28	90%	15	88%	16	100%	25	100%	21	100%	16	100%	20	95%	20	95%	10	91%	28	100%	23	92%	12	100%	7	100%
Fairly stressful	90	36%	15	48%	5	29%	4	25%	10	40%	6	29%	5	31%	7	33%	11	52%	4	36%	10	36%	9	36%	2	17%	2	29%
Very stressful	151	60%	13	42%	10	59%	12	75%	15	60%	15	71%	11	69%	13	62%	9	43%	6	55%	18	64%	14	56%	10	83%	5	71%
Don't know	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Total	251	100%	31	100%	17	100%	16	100%	25	100%	21	100%	16	100%	21	100%	21	100%	11	100%	28	100%	25	100%	12	100%	7	100%
AVG	3.6		3.3		3.5		3.8		3.6		3.7		3.7		3.6		3.4		3.5		3.6		3.5		3.8		3.7	

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GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 5
Q2 How stressful, if at all, do you find working as a Doctor in general practice?

Base: All respondents

	Total	S2 - GP type								D3 - Gender				D4 - Year of qualification					D6 - Age						D8 - CCG Involvement																	
		GP Principal		Salaried GP		GP Registrar		Locum GP		Male	Female			1960-1969		1970-1979		1980-1989		1990-1999		2000-2010		Under 30	30 - 39		40 - 49		50 - 59		60 or over		I am, or plan to be, an active member of my CCG governing board		I am, or plan to be, a GP representative		I do not take an active part in my CCG					
NET Not stressful	10	4%	5	3%	3	5%	0	0%	0	0%	2	10%	6	4%	4	4%	0	0%	4	14%	1	2%	3	3%	2	3%	0	0%	3	4%	2	2%	2	3%	3	19%	1	4%	1	2%	6	5%
Not at all stressful	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Not very stressful	10	4%	5	3%	3	5%	0	0%	2	10%	6	4%	4	4%	0	0%	4	14%	1	2%	3	3%	2	3%	0	0%	3	4%	2	2%	2	3%	3	19%	1	4%	1	2%	6	5%		
NET Stressful	241	96%	160	97%	62	95%	0	0%	19	90%	146	96%	95	96%	1	100%	24	86%	61	98%	83	97%	72	97%	1	100%	80	96%	84	98%	63	97%	13	81%	24	96%	49	98%	126	95%		
Fairly stressful	90	36%	49	30%	30	46%	0	0%	11	52%	54	36%	36	36%	1	100%	10	36%	18	29%	33	38%	28	38%	1	100%	25	30%	39	45%	19	29%	6	38%	4	16%	21	42%	52	39%		
Very stressful	151	60%	111	67%	32	49%	0	0%	8	38%	92	61%	59	60%	0	0%	14	50%	43	69%	50	58%	44	59%	0	0%	55	66%	45	52%	44	68%	7	44%	20	80%	28	56%	74	56%		
Don't know	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%		
Total	251	100%	165	100%	65	100%	0	100%	21	100%	152	100%	99	100%	1	100%	28	100%	62	100%	86	100%	74	100%	1	100%	83	100%	86	100%	65	100%	16	100%	25	100%	50	100%	132	100%		
AVG		3.6		3.6		3.4				3.3		3.6		3.6			3.0		3.4		3.7		3.5		3.6		3.0		3.6		3.5		3.6		3.3		3.8		3.5		3.5	

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 6
Q2 How stressful, if at all, do you find working as a Doctor in general practice?

Base: All respondents

	Total		D2 - Practice Location					D1 - Overall practice size					D5 - Dispensing Practice				D7 - Number of patients on practice list																	
			Rural area	Urban area	Semi-rural area	Suburban area	Other	Single handed	2-5	6-10	11+	Yes	No	1-2000	2001-4000	4001-6000	6001-8000	8001+																
NET Not stressful	10	4%	1	4%	5	5%	3	6%	1	1%	0	0%	2	33%	4	4%	4	3%	0	0%	3	7%	7	3%	2	17%	1	4%	2	4%	0	0%	5	4%
Not at all stressful	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Not very stressful	10	4%	1	4%	5	5%	3	6%	1	1%	0	0%	2	33%	4	4%	4	3%	0	0%	3	7%	7	3%	2	17%	1	4%	2	4%	0	0%	5	4%
NET Stressful	241	96%	23	96%	105	95%	45	94%	68	99%	0	0%	4	67%	110	96%	112	97%	15	100%	42	93%	199	97%	10	83%	25	96%	48	96%	41	100%	117	96%
Fairly stressful	90	36%	8	33%	45	41%	12	25%	25	36%	0	0%	0	0%	47	41%	38	33%	5	33%	17	38%	73	35%	5	42%	10	38%	22	44%	11	27%	42	34%
Very stressful	151	60%	15	63%	60	55%	33	69%	43	62%	0	0%	4	67%	63	55%	74	64%	10	67%	25	56%	126	61%	5	42%	15	58%	26	52%	30	73%	75	61%
Don't know	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Total	251	100%	24	100%	110	100%	48	100%	69	100%	0	100%	6	100%	114	100%	116	100%	15	100%	45	100%	206	100%	12	100%	26	100%	50	100%	41	100%	122	100%
AVG	3.6		3.6		3.5		3.6		3.6				3.3		3.5		3.6		3.7		3.5		3.6		3.3		3.5		3.5		3.7		3.6	

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 7
Q3 To what extent, if at all, have each of the following increased, decreased or stayed about the same over the last five years?

Base: All respondents

	Total		S3 - Region																									
			London		South East Coastal		South Central		South West		West Midlands		East Midlands		East of England		Yorkshire & Humber		North East		North West		Scotland		Wales		Northern Ireland	
Workload of GPs																												
Increased a great deal	197	78%	23	74%	12	71%	16	100%	20	80%	16	76%	12	75%	14	67%	16	76%	10	91%	22	79%	20	80%	11	92%	5	71%
Increased a fair amount	46	18%	6	19%	5	29%	0	0%	4	16%	4	19%	3	19%	5	24%	5	24%	1	9%	6	21%	4	16%	1	8%	2	29%
Stayed about the same	2	1%	0	0%	0	0%	0	0%	1	4%	0	0%	0	0%	1	5%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Decreased a fair amount	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Decreased a great deal	5	2%	1	3%	0	0%	0	0%	0	0%	1	5%	1	6%	1	5%	0	0%	0	0%	0	0%	1	4%	0	0%	0	0%
Don't know	1	0%	1	3%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Total	251	100%	31	100%	17	100%	16	100%	25	100%	21	100%	16	100%	21	100%	21	100%	11	100%	28	100%	25	100%	12	100%	7	100%
AVG		4.7		4.7		4.7		5.0		4.8		4.6		4.6		4.5		4.8		4.9		4.8		4.7		4.9		4.7
Morale of GPs																												
Increased a great deal	4	2%	1	3%	0	0%	0	0%	0	0%	0	0%	0	0%	1	5%	0	0%	0	0%	1	4%	0	0%	1	8%	0	0%
Increased a fair amount	2	1%	1	3%	0	0%	0	0%	0	0%	0	0%	0	0%	1	5%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Stayed about the same	3	1%	0	0%	0	0%	0	0%	1	4%	0	0%	0	0%	1	5%	0	0%	0	0%	0	0%	0	0%	1	8%	0	0%
Decreased a fair amount	75	30%	10	32%	5	29%	5	31%	8	32%	7	33%	3	19%	4	19%	8	38%	3	27%	10	36%	9	36%	1	8%	2	29%
Decreased a great deal	166	66%	18	58%	12	71%	11	69%	16	64%	14	67%	13	81%	14	67%	13	62%	8	73%	17	61%	16	64%	9	75%	5	71%
Don't know	1	0%	1	3%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Total	251	100%	31	100%	17	100%	16	100%	25	100%	21	100%	16	100%	21	100%	21	100%	11	100%	28	100%	25	100%	12	100%	7	100%
AVG		1.4		1.6		1.3		1.3		1.4		1.3		1.2		1.6		1.4		1.3		1.5		1.4		1.6		1.3
Stress of working as a Doctor in general practice																												
Increased a great deal	149	59%	21	68%	9	53%	11	69%	13	52%	14	67%	11	69%	11	52%	10	48%	6	55%	19	68%	10	40%	9	75%	5	71%
Increased a fair amount	90	36%	9	29%	7	41%	5	31%	12	48%	6	29%	3	19%	8	38%	9	43%	4	36%	9	32%	14	56%	3	25%	1	14%
Stayed about the same	5	2%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	1	5%	2	10%	1	9%	0	0%	0	0%	0	0%	1	14%
Decreased a fair amount	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Decreased a great deal	6	2%	0	0%	1	6%	0	0%	0	0%	1	5%	2	13%	1	5%	0	0%	0	0%	0	0%	1	4%	0	0%	0	0%
Don't know	1	0%	1	3%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Total	251	100%	31	100%	17	100%	16	100%	25	100%	21	100%	16	100%	21	100%	21	100%	11	100%	28	100%	25	100%	12	100%	7	100%
AVG		4.5		4.7		4.4		4.7		4.5		4.5		4.3		4.3		4.4		4.5		4.7		4.3		4.8		4.6
Waiting times for patients to get an appointment with their GP																												
Increased a great deal	39	16%	7	23%	1	6%	2	13%	2	8%	2	10%	3	19%	3	14%	4	19%	0	0%	4	14%	9	36%	0	0%	2	29%
Increased a fair amount	121	48%	15	48%	9	53%	7	44%	6	24%	13	62%	10	63%	9	43%	12	57%	8	73%	15	54%	7	28%	8	67%	2	29%
Stayed about the same	71	28%	5	16%	4	24%	7	44%	16	64%	4	19%	1	6%	8	38%	5	24%	2	18%	8	29%	7	28%	1	8%	3	43%
Decreased a fair amount	12	5%	2	6%	1	6%	0	0%	1	4%	0	0%	1	6%	0	0%	0	0%	1	9%	1	4%	2	8%	3	25%	0	0%
Decreased a great deal	5	2%	0	0%	2	12%	0	0%	0	0%	2	10%	1	6%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Don't know	3	1%	2	6%	0	0%	0	0%	0	0%	0	0%	0	0%	1	5%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Total	251	100%	31	100%	17	100%	16	100%	25	100%	21	100%	16	100%	21	100%	21	100%	11	100%	28	100%	25	100%	12	100%	7	100%
AVG		3.7		3.9		3.4		3.7		3.4		3.6		3.8		3.8		4.0		3.6		3.8		3.9		3.4		3.9

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 8
Q3 To what extent, if at all, have each of the following increased, decreased or stayed about the same over the last five years?

Base: All respondents

	Total	S2 - GP type								D3 - Gender				D4 - Year of qualification										D6 - Age						D8 - CCG Involvement										
		GP Principal		Salaried GP		GP Registrar		Locum GP		Male	Female			1960-1969	1970-1979	1980-1989	1990-1999	2000-2010	Under 30	30 - 39		40 - 49		50 - 59		60 or over		I am, or plan to be, an active member of my CCG governing board	I am, or plan to be, a GP representative	I do not take an active part in my CCG										
Workload of GPs																																								
Increased a great deal	197	78%	133	81%	48	74%	0	0%	16	76%	119	78%	78	79%	0	0%	19	68%	50	81%	70	81%	58	78%	1	100%	65	78%	69	80%	53	82%	9	56%	21	84%	41	82%	99	75%
Increased a fair amount	46	18%	26	16%	15	23%	0	0%	5	24%	29	19%	17	17%	1	100%	7	25%	12	19%	12	14%	14	19%	0	0%	16	19%	13	15%	12	18%	5	31%	3	12%	8	16%	28	21%
Stayed about the same	2	1%	1	1%	1	2%	0	0%	0	0%	1	1%	1	1%	0	0%	2	7%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	2	13%	0	0%	1	2%	1	1%
Decreased a fair amount	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Decreased a great deal	5	2%	4	2%	1	2%	0	0%	0	0%	2	1%	3	3%	0	0%	0	0%	0	0%	3	3%	2	3%	0	0%	2	2%	3	3%	0	0%	0	0%	1	4%	0	0%	3	2%
Don't know	1	0%	1	1%	0	0%	0	0%	0	0%	1	1%	0	0%	0	0%	0	0%	0	0%	1	1%	0	0%	0	0%	0	0%	1	1%	0	0%	0	0%	0	0%	0	0%	1	1%
Total	251	100%	165	100%	65	100%	0	100%	21	100%	152	100%	99	100%	1	100%	28	100%	62	100%	86	100%	74	100%	1	100%	83	100%	86	100%	65	100%	16	100%	25	100%	50	100%	132	100%
AVG		4.7	4.7	4.7	4.7			4.8	4.7	4.7	4.0	4.6	4.8	4.7	4.7	5.0	4.7	4.7	4.8	4.7	4.7	5.0	4.7	4.7	5.0	4.7	4.7	4.8	4.4	4.7	4.8	4.7	4.8	4.7	4.8	4.7	4.8	4.7		
Morale of GPs																																								
Increased a great deal	4	2%	2	1%	1	2%	0	0%	1	5%	2	1%	2	2%	0	0%	1	4%	1	2%	0	0%	2	3%	0	0%	1	1%	2	2%	0	0%	1	6%	0	0%	0	0%	3	2%
Increased a fair amount	2	1%	1	1%	0	0%	0	0%	1	5%	0	0%	2	2%	0	0%	1	4%	0	0%	1	1%	0	0%	0	0%	0	0%	0	0%	1	2%	1	6%	0	0%	1	2%	1	1%
Stayed about the same	3	1%	2	1%	1	2%	0	0%	0	0%	2	1%	1	1%	0	0%	3	11%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	1	2%	2	13%	0	0%	1	2%	1	1%
Decreased a fair amount	75	30%	39	24%	26	40%	0	0%	10	48%	43	28%	32	32%	1	100%	6	21%	16	26%	24	28%	28	38%	0	0%	29	35%	27	31%	13	20%	6	38%	6	24%	14	28%	43	33%
Decreased a great deal	166	66%	120	73%	37	57%	0	0%	9	43%	104	68%	62	63%	0	0%	17	61%	45	73%	60	70%	44	59%	1	100%	53	64%	56	65%	50	77%	6	38%	19	76%	34	68%	83	63%
Don't know	1	0%	1	1%	0	0%	0	0%	0	0%	1	1%	0	0%	0	0%	0	0%	0	0%	1	1%	0	0%	0	0%	0	0%	1	1%	0	0%	0	0%	0	0%	0	0%	1	1%
Total	251	100%	165	100%	65	100%	0	100%	21	100%	152	100%	99	100%	1	100%	28	100%	62	100%	86	100%	74	100%	1	100%	83	100%	86	100%	65	100%	16	100%	25	100%	50	100%	132	100%
AVG		1.4	1.3	1.5	1.8	1.4	1.5	2.0	1.7	1.3	1.3	1.5	1.0	1.4	1.4	1.3	2.1	1.2	1.4	1.5	1.0	1.4	1.4	1.3	2.1	1.2	1.4	1.5												
Stress of working as a Doctor in general practice																																								
Increased a great deal	149	59%	108	65%	32	49%	0	0%	9	43%	91	60%	58	59%	0	0%	13	46%	41	66%	50	58%	45	61%	1	100%	49	59%	50	58%	42	65%	7	44%	19	76%	34	68%	72	55%
Increased a fair amount	90	36%	50	30%	30	46%	0	0%	10	48%	54	36%	36	36%	1	100%	13	46%	20	32%	29	34%	27	36%	0	0%	29	35%	30	35%	23	35%	8	50%	5	20%	16	32%	51	39%
Stayed about the same	5	2%	2	1%	1	2%	0	0%	2	10%	3	2%	2	2%	0	0%	1	4%	1	2%	2	2%	1	1%	0	0%	2	2%	2	2%	0	0%	1	6%	1	4%	0	0%	3	2%
Decreased a fair amount	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Decreased a great deal	6	2%	4	2%	2	3%	0	0%	0	0%	3	2%	3	3%	0	0%	1	4%	0	0%	4	5%	1	1%	0	0%	3	4%	3	3%	0	0%	0	0%	0	0%	0	0%	5	4%
Don't know	1	0%	1	1%	0	0%	0	0%	0	0%	1	1%	0	0%	0	0%	0	0%	0	0%	1	1%	0	0%	0	0%	0	0%	1	1%	0	0%	0	0%	0	0%	0	0%	1	1%
Total	251	100%	165	100%	65	100%	0	100%	21	100%	152	100%	99	100%	1	100%	28	100%	62	100%	86	100%	74	100%	1	100%	83	100%	86	100%	65	100%	16	100%	25	100%	50	100%	132	100%
AVG		4.5	4.6	4.4	4.3	4.5	4.5	4.0	4.3	4.6	4.4	4.6	5.0	4.5	4.5	4.6	5.0	4.5	4.5	4.6	5.0	4.5	4.5	4.6	5.0	4.5	4.5	4.6	4.4	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7		
Waiting times for patients to get an appointment with their GP																																								
Increased a	30	12%	20	12%	8	12%	0	0%	5	24%	20	13%	11	11%	0	0%	4	14%	13	10%	16	10%	7	9%	0	0%	13	16%	13	14%	10	15%	4	20%	6	24%	7	4%	20	15%

great deal	39	16%	28	16%	8	12%	0	0%	5	24%	28	18%	11	11%	0	0%	4	14%	12	19%	16	19%	7	9%	0	0%	13	16%	12	14%	10	13%	4	25%	6	24%	2	4%	20	13%
Increased a fair amount	121	48%	79	48%	33	51%	0	0%	9	43%	71	47%	50	51%	1	100%	10	36%	29	47%	38	44%	43	58%	1	100%	40	48%	43	50%	30	46%	7	44%	13	52%	30	60%	61	46%
Stayed about the same	71	28%	50	30%	16	25%	0	0%	5	24%	40	26%	31	31%	0	0%	11	39%	19	31%	23	27%	18	24%	0	0%	21	25%	24	28%	22	34%	4	25%	6	24%	16	32%	38	29%
Decreased a fair amount	12	5%	8	5%	2	3%	0	0%	2	10%	10	7%	2	2%	0	0%	2	7%	1	2%	6	7%	3	4%	0	0%	5	6%	4	5%	2	3%	1	6%	0	0%	2	4%	5	4%
Decreased a great deal	5	2%	1	1%	4	6%	0	0%	0	0%	0	0%	5	5%	0	0%	1	4%	1	2%	1	1%	2	3%	0	0%	3	4%	1	1%	1	2%	0	0%	0	0%	0	0%	5	4%
Don't know	3	1%	1	1%	2	3%	0	0%	0	0%	3	2%	0	0%	0	0%	0	0%	0	0%	2	2%	1	1%	0	0%	1	1%	2	2%	0	0%	0	0%	0	0%	0	0%	3	2%
Total	251	100%	165	100%	65	100%	0	100%	21	100%	152	100%	99	100%	1	100%	28	100%	62	100%	86	100%	74	100%	1	100%	83	100%	86	100%	65	100%	16	100%	25	100%	50	100%	132	100%
AVG		3.7		3.7		3.6				3.8		3.8		3.6		4.0		3.5		3.8		3.7		3.7		4.0		3.7		3.7		3.7		3.9		4.0		3.6		3.7

Prepared by ComRes



GP Morale Survey
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Absolutes/col percents

Table 9
Q3 To what extent, if at all, have each of the following increased, decreased or stayed about the same over the last five years?

Base: All respondents

	Total		D2 - Practice Location					D1 - Overall practice size					D5 - Dispensing Practice		D7 - Number of patients on practice list																			
			Rural area	Urban area	Semi-rural area	Suburban area	Other	Single handed	2-5	6-10	11+	Yes	No	1-2000	2001-4000	4001-6000	6001-8000	8001+																
Workload of GPs																																		
Increased a great deal	197	78%	17	71%	86	78%	38	79%	56	81%	0	0%	4	67%	87	76%	95	82%	11	73%	30	67%	167	81%	5	42%	21	81%	42	84%	32	78%	97	80%
Increased a fair amount	46	18%	3	13%	21	19%	9	19%	13	19%	0	0%	1	17%	23	20%	18	16%	4	27%	9	20%	37	18%	4	33%	5	19%	6	12%	8	20%	23	19%
Stayed about the same	2	1%	2	8%	0	0%	0	0%	0	0%	0	0%	0	0%	2	2%	0	0%	0	0%	2	4%	0	0%	1	8%	0	0%	1	2%	0	0%	0	0%
Decreased a fair amount	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Decreased a great deal	5	2%	2	8%	2	2%	1	2%	0	0%	0	0%	0	0%	2	2%	3	3%	0	0%	4	9%	1	0%	1	8%	0	0%	1	2%	1	2%	2	2%
Don't know	1	0%	0	0%	1	1%	0	0%	0	0%	0	0%	1	17%	0	0%	0	0%	0	0%	0	0%	1	0%	1	8%	0	0%	0	0%	0	0%	0	0%
Total	251	100%	24	100%	110	100%	48	100%	69	100%	0	100%	6	100%	114	100%	116	100%	15	100%	45	100%	206	100%	12	100%	26	100%	50	100%	41	100%	122	100%
AVG		4.7		4.4		4.7		4.7		4.8		4.8		4.8		4.7		4.7		4.7		4.4		4.8		4.1		4.8		4.8		4.7		4.7
Morale of GPs																																		
Increased a great deal	4	2%	0	0%	2	2%	0	0%	2	3%	0	0%	0	0%	3	3%	1	1%	0	0%	0	0%	4	2%	0	0%	1	4%	1	2%	0	0%	2	2%
Increased a fair amount	2	1%	0	0%	1	1%	0	0%	1	1%	0	0%	0	0%	1	1%	1	1%	0	0%	0	0%	2	1%	0	0%	0	0%	1	2%	0	0%	1	1%
Stayed about the same	3	1%	3	13%	0	0%	0	0%	0	0%	0	0%	0	0%	3	3%	0	0%	0	0%	2	4%	1	0%	1	8%	0	0%	1	2%	1	2%	0	0%
Decreased a fair amount	75	30%	6	25%	34	31%	13	27%	22	32%	0	0%	1	17%	30	26%	40	34%	4	27%	15	33%	60	29%	3	25%	7	27%	13	26%	11	27%	41	34%
Decreased a great deal	166	66%	15	63%	72	65%	35	73%	44	64%	0	0%	4	67%	77	68%	74	64%	11	73%	28	62%	138	67%	7	58%	18	69%	34	68%	29	71%	78	64%
Don't know	1	0%	0	0%	1	1%	0	0%	0	0%	0	0%	1	17%	0	0%	0	0%	0	0%	0	0%	1	0%	1	8%	0	0%	0	0%	0	0%	0	0%
Total	251	100%	24	100%	110	100%	48	100%	69	100%	0	100%	6	100%	114	100%	116	100%	15	100%	45	100%	206	100%	12	100%	26	100%	50	100%	41	100%	122	100%
AVG		1.4		1.5		1.4		1.3		1.5		1.2		1.2		1.4		1.4		1.3		1.4		1.4		1.5		1.4		1.4		1.3		1.4
Stress of working as a Doctor in general practice																																		
Increased a great deal	149	59%	13	54%	61	55%	32	67%	43	62%	0	0%	3	50%	65	57%	72	62%	9	60%	24	53%	125	61%	3	25%	16	62%	29	58%	27	66%	74	61%
Increased a fair amount	90	36%	7	29%	47	43%	13	27%	23	33%	0	0%	2	33%	40	35%	42	36%	6	40%	15	33%	75	36%	6	50%	9	35%	17	34%	12	29%	46	38%
Stayed about the same	5	2%	2	8%	0	0%	0	0%	3	4%	0	0%	0	0%	5	4%	0	0%	0	0%	3	7%	2	1%	1	8%	0	0%	3	6%	1	2%	0	0%
Decreased a fair amount	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Decreased a great deal	6	2%	2	8%	1	1%	3	6%	0	0%	0	0%	0	0%	4	4%	2	2%	0	0%	3	7%	3	1%	1	8%	1	4%	1	2%	1	2%	2	2%
Don't know	1	0%	0	0%	1	1%	0	0%	0	0%	0	0%	1	17%	0	0%	0	0%	0	0%	0	0%	1	0%	1	8%	0	0%	0	0%	0	0%	0	0%
Total	251	100%	24	100%	110	100%	48	100%	69	100%	0	100%	6	100%	114	100%	116	100%	15	100%	45	100%	206	100%	12	100%	26	100%	50	100%	41	100%	122	100%
AVG		4.5		4.2		4.5		4.5		4.6		4.6		4.6		4.4		4.6		4.6		4.3		4.6		3.9		4.5		4.5		4.6		4.6
Waiting times for patients to get an appointment with their GP																																		
Increased a great deal	39	16%	5	21%	16	15%	6	13%	12	17%	0	0%	0	0%	24	21%	14	12%	1	7%	7	16%	32	16%	1	8%	3	12%	12	24%	8	20%	15	12%
Increased a fair amount	121	48%	7	29%	59	54%	23	48%	32	46%	0	0%	0	0%	52	46%	61	53%	8	53%	18	40%	103	50%	1	8%	10	38%	24	48%	22	54%	64	52%
Stayed about the same	71	28%	10	42%	25	23%	13	27%	23	33%	0	0%	5	83%	29	25%	32	28%	5	33%	17	38%	54	26%	6	50%	11	42%	10	20%	9	22%	35	29%
Decreased a fair amount	12	5%	1	4%	6	5%	4	8%	1	1%	0	0%	0	0%	5	4%	7	6%	0	0%	1	2%	11	5%	2	17%	1	4%	2	4%	2	5%	5	4%
Decreased a great deal	5	2%	1	4%	1	1%	2	4%	1	1%	0	0%	0	0%	3	3%	1	1%	1	7%	2	4%	3	1%	0	0%	1	4%	2	4%	0	0%	2	2%
Don't know	3	1%	0	0%	3	3%	0	0%	0	0%	0	0%	1	17%	1	1%	1	1%	0	0%	0	0%	3	1%	2	17%	0	0%	0	0%	0	0%	1	1%
Total	251	100%	24	100%	110	100%	48	100%	69	100%	0	100%	6	100%	114	100%	116	100%	15	100%	45	100%	206	100%	12	100%	26	100%	50	100%	41	100%	122	100%
AVG		3.7		3.6		3.8		3.6		3.8		3.0		3.8		3.7		3.5		3.6		3.7		3.1		3.5		3.8		3.9		3.7		

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Absolutes/col percents

Table 10
Q4 Thinking ahead over the next ten years, do you think that the provision of general practice across the country, as we know it today, will still exist or not?

Base: All respondents

	Total		S3 - Region																									
			London		South East Coastal		South Central		South West		West Midlands		East Midlands		East of England		Yorkshire & Humber		North East		North West		Scotland		Wales		Northern Ireland	
I think general practice, as we know it today, will still exist	53	21%	7	23%	3	18%	1	6%	6	24%	4	19%	1	6%	5	24%	5	24%	4	36%	6	21%	7	28%	3	25%	1	14%
I think general practice, as we know it today, will not still exist	176	70%	23	74%	11	65%	14	88%	18	72%	17	81%	14	88%	11	52%	13	62%	7	64%	20	71%	15	60%	9	75%	4	57%
Don't know	22	9%	1	3%	3	18%	1	6%	1	4%	0	0%	1	6%	5	24%	3	14%	0	0%	2	7%	3	12%	0	0%	2	29%
Total	251	100%	31	100%	17	100%	16	100%	25	100%	21	100%	16	100%	21	100%	21	100%	11	100%	28	100%	25	100%	12	100%	7	100%

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 11
Q4 Thinking ahead over the next ten years, do you think that the provision of general practice across the country, as we know it today, will still exist or not?

Base: All respondents

	Total	S2 - GP type				D3 - Gender		D4 - Year of qualification					D6 - Age					D8 - CCG Involvement																						
		GP Principal	Salaried GP	GP Registrar	Locum GP	Male	Female	1960-1969	1970-1979	1980-1989	1990-1999	2000-2010	Under 30	30 - 39	40 - 49	50 - 59	60 or over	I am, or plan to be, an active member of my CCG governing board	I am, or plan to be, a GP representative	I do not take an active part in my CCG																				
I think general practice, as we know it today, will still exist	53	21%	27	16%	19	29%	0	0%	7	33%	27	18%	26	26%	0	0%	6	21%	11	18%	21	24%	15	20%	1	100%	17	20%	22	26%	9	14%	4	25%	5	20%	7	14%	30	23%
I think general practice, as we know it today, will not still exist	176	70%	122	74%	42	65%	0	0%	12	57%	113	74%	63	64%	1	100%	19	68%	44	71%	61	71%	51	69%	0	0%	58	70%	58	67%	48	74%	12	75%	18	72%	38	76%	92	70%
Don't know	22	9%	16	10%	4	6%	0	0%	2	10%	12	8%	10	10%	0	0%	3	11%	7	11%	4	5%	8	11%	0	0%	8	10%	6	7%	8	12%	0	0%	2	8%	5	10%	10	8%
Total	251	100%	165	100%	65	100%	0	100%	21	100%	152	100%	99	100%	1	100%	28	100%	62	100%	86	100%	74	100%	1	100%	83	100%	86	100%	65	100%	16	100%	25	100%	50	100%	132	100%

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 12
Q4 Thinking ahead over the next ten years, do you think that the provision of general practice across the country, as we know it today, will still exist or not?

Base: All respondents

	Total	D2 - Practice Location										D1 - Overall practice size						D5 - Dispensing Practice				D7 - Number of patients on practice list												
		Rural area		Urban area		Semi-rural area		Suburban area		Other		Single handed		2-5		6-10		11+		Yes		No		1-2000		2001-4000		4001-6000		6001-8000		8001+		
I think general practice, as we know it today, will still exist	53	21%	6	25%	21	19%	9	19%	17	25%	0	0%	0	0%	28	25%	22	19%	3	20%	14	31%	39	19%	3	25%	7	27%	10	20%	7	17%	26	21%
I think general practice, as we know it today, will not still exist	176	70%	18	75%	79	72%	35	73%	44	64%	0	0%	6	100%	76	67%	82	71%	12	80%	28	62%	148	72%	9	75%	18	69%	34	68%	29	71%	86	70%
Don't know	22	9%	0	0%	10	9%	4	8%	8	12%	0	0%	0	0%	10	9%	12	10%	0	0%	3	7%	19	9%	0	0%	1	4%	6	12%	5	12%	10	8%
Total	251	100%	24	100%	110	100%	48	100%	69	100%	0	100%	6	100%	114	100%	116	100%	15	100%	45	100%	206	100%	12	100%	26	100%	50	100%	41	100%	122	100%

Prepared by ComRes



GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 13
Q5 To what extent, if at all, do you worry about missing something serious with a patient because of your workload?

Base: All respondents

	Total		S3 - Region																									
			London		South East Coastal		South Central		South West		West Midlands		East Midlands		East of England		Yorkshire & Humber		North East		North West		Scotland		Wales		Northern Ireland	
A great deal	74	29%	9	29%	5	29%	7	44%	7	28%	11	52%	6	38%	7	33%	2	10%	3	27%	6	21%	6	24%	3	25%	2	29%
A fair amount	138	55%	16	52%	8	47%	7	44%	13	52%	9	43%	9	56%	9	43%	14	67%	7	64%	20	71%	13	52%	9	75%	4	57%
Not very much	34	14%	5	16%	4	24%	1	6%	5	20%	1	5%	1	6%	3	14%	5	24%	1	9%	2	7%	6	24%	0	0%	0	0%
Not at all	2	1%	1	3%	0	0%	0	0%	0	0%	0	0%	0	0%	1	5%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Don't know	3	1%	0	0%	0	0%	1	6%	0	0%	0	0%	0	0%	1	5%	0	0%	0	0%	0	0%	0	0%	0	0%	1	14%
Total	251	100%	31	100%	17	100%	16	100%	25	100%	21	100%	16	100%	21	100%	21	100%	11	100%	28	100%	25	100%	12	100%	7	100%
AVG		3.1		3.1		3.1		3.4		3.1		3.5		3.3		3.1		2.9		3.2		3.1		3.0		3.3		3.3

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 14
Q5 To what extent, if at all, do you worry about missing something serious with a patient because of your workload?

Base: All respondents

	Total	S2 - GP type				D3 - Gender		D4 - Year of qualification					D6 - Age					D8 - CCG Involvement																								
		GP Principal	Salaried GP	GP Registrar	Locum GP	Male	Female	1960-1969	1970-1979	1980-1989	1990-1999	2000-2010	Under 30	30 - 39	40 - 49	50 - 59	60 or over	I am, or plan to be, an active member of my CCG governing board	I am, or plan to be, a GP representative	I do not take an active part in my CCG																						
A great deal	74	29%	52	32%	16	25%	0	0%	6	29%	47	31%	27	27%	0	0%	7	25%	22	35%	20	23%	25	34%	1	100%	30	36%	19	22%	21	32%	3	19%	10	40%	11	22%	42	32%		
A fair amount	138	55%	91	55%	37	57%	0	0%	10	48%	84	55%	54	55%	1	100%	17	61%	29	47%	52	60%	39	53%	0	0%	42	51%	53	62%	32	49%	11	69%	13	52%	34	68%	65	49%		
Not very much	34	14%	19	12%	10	15%	0	0%	5	24%	17	11%	17	17%	0	0%	3	11%	10	16%	12	14%	9	12%	0	0%	9	11%	12	14%	11	17%	2	13%	2	8%	5	10%	21	16%		
Not at all	2	1%	2	1%	0	0%	0	0%	0	0%	2	1%	0	0%	0	0%	1	4%	0	0%	1	1%	0	0%	0	0%	0	0%	1	1%	1	2%	0	0%	0	0%	0	0%	2	2%		
Don't know	3	1%	1	1%	2	3%	0	0%	0	0%	2	1%	1	1%	0	0%	0	0%	1	2%	1	1%	1	1%	0	0%	2	2%	1	1%	0	0%	0	0%	0	0%	0	0%	2	2%		
Total	251	100%	165	100%	65	100%	0	100%	21	100%	152	100%	99	100%	1	100%	28	100%	62	100%	86	100%	74	100%	1	100%	83	100%	86	100%	65	100%	16	100%	25	100%	50	100%	132	100%		
AVG		3.1		3.2		3.1				3.0		3.2		3.1		3.0		3.1		3.2		3.1		3.2		4.0		3.3		3.1		3.1		3.1		3.1		3.3		3.1		3.1

Prepared by ComRes

GP Morale Survey
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Absolutes/col percents

Table 15
Q5 To what extent, if at all, do you worry about missing something serious with a patient because of your workload?

Base: All respondents

	Total		D2 - Practice Location					D1 - Overall practice size					D5 - Dispensing Practice		D7 - Number of patients on practice list																			
			Rural area		Urban area		Semi-rural area	Suburban area		Other	Single handed	2-5	6-10	11+	Yes	No	1-2000	2001-4000	4001-6000	6001-8000	8001+													
A great deal	74	29%	5	21%	30	27%	20	42%	19	28%	0	0%	0	0%	31	27%	39	34%	4	27%	15	33%	59	29%	2	17%	3	12%	16	32%	15	37%	38	31%
A fair amount	138	55%	11	46%	61	55%	25	52%	41	59%	0	0%	4	67%	65	57%	62	53%	7	47%	19	42%	119	58%	7	58%	19	73%	26	52%	21	51%	65	53%
Not very much	34	14%	8	33%	15	14%	2	4%	9	13%	0	0%	1	17%	17	15%	12	10%	4	27%	10	22%	24	12%	2	17%	4	15%	6	12%	5	12%	17	14%
Not at all	2	1%	0	0%	2	2%	0	0%	0	0%	0	0%	1	17%	1	1%	0	0%	0	0%	0	0%	2	1%	1	8%	0	0%	1	2%	0	0%	0	0%
Don't know	3	1%	0	0%	2	2%	1	2%	0	0%	0	0%	0	0%	0	0%	3	3%	0	0%	1	2%	2	1%	0	0%	0	0%	1	2%	0	0%	2	2%
Total	251	100%	24	100%	110	100%	48	100%	69	100%	0	100%	6	100%	114	100%	116	100%	15	100%	45	100%	206	100%	12	100%	26	100%	50	100%	41	100%	122	100%
AVG		3.1		2.9		3.1		3.4		3.1			2.5		3.1		3.2		3.0		3.1		3.2		2.8		3.0		3.2		3.2		3.2	

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GP Morale Survey
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Absolutes/col percents

Table 16
Q6 Thinking about the surgery you currently work in, how likely or unlikely do you think it is to still be open in 10 years' time?

Base: All respondents

	Total		S3 - Region																									
			London		South East Coastal		South Central		South West		West Midlands		East Midlands		East of England		Yorkshire & Humber		North East		North West		Scotland		Wales		Northern Ireland	
NET Likely	165	66%	21	68%	10	59%	9	56%	19	76%	12	57%	10	63%	11	52%	16	76%	7	64%	20	71%	17	68%	8	67%	5	71%
Very likely	54	22%	6	19%	3	18%	1	6%	3	12%	3	14%	4	25%	4	19%	7	33%	3	27%	8	29%	7	28%	4	33%	1	14%
Fairly likely	111	44%	15	48%	7	41%	8	50%	16	64%	9	43%	6	38%	7	33%	9	43%	4	36%	12	43%	10	40%	4	33%	4	57%
NET Unlikely	51	20%	6	19%	3	18%	4	25%	3	12%	5	24%	3	19%	6	29%	4	19%	4	36%	6	21%	5	20%	2	17%	0	0%
Fairly unlikely	32	13%	4	13%	1	6%	3	19%	2	8%	5	24%	0	0%	3	14%	2	10%	4	36%	3	11%	4	16%	1	8%	0	0%
Very unlikely	19	8%	2	6%	2	12%	1	6%	1	4%	0	0%	3	19%	3	14%	2	10%	0	0%	3	11%	1	4%	1	8%	0	0%
Don't know	35	14%	4	13%	4	24%	3	19%	3	12%	4	19%	3	19%	4	19%	1	5%	0	0%	2	7%	3	12%	2	17%	2	29%
Total	251	100%	31	100%	17	100%	16	100%	25	100%	21	100%	16	100%	21	100%	21	100%	11	100%	28	100%	25	100%	12	100%	7	100%
AVG		2.9		2.9		2.8		2.7		3.0		2.9		2.8		2.7		3.1		2.9		3.0		3.0		3.1		3.2

Prepared by ComRes

GP Morale Survey
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Absolutes/col percents

Table 17
Q6 Thinking about the surgery you currently work in, how likely or unlikely do you think it is to still be open in 10 years' time?

Base: All respondents

	Total	S2 - GP type					D3 - Gender		D4 - Year of qualification					D6 - Age					D8 - CCG Involvement																					
		GP Principal	Salaried GP	GP Registrar	Locum GP		Male	Female	1960-1969	1970-1979	1980-1989	1990-1999	2000-2010	Under 30	30 - 39	40 - 49	50 - 59	60 or over	I am, or plan to be, an active member of my CCG governing board	I am, or plan to be, a GP representative	I do not take an active part in my CCG																			
NET Likely	165	66%	109	66%	39	60%	0	0%	17	81%	97	64%	68	69%	0	0%	14	50%	40	65%	57	66%	54	73%	0	0%	62	75%	56	65%	37	57%	10	63%	17	68%	33	66%	85	64%
Very likely	54	22%	30	18%	16	25%	0	0%	8	38%	26	17%	28	28%	0	0%	5	18%	9	15%	21	24%	19	26%	0	0%	17	20%	23	27%	10	15%	4	25%	5	20%	10	20%	27	20%
Fairly likely	111	44%	79	48%	23	35%	0	0%	9	43%	71	47%	40	40%	0	0%	9	32%	31	50%	36	42%	35	47%	0	0%	45	54%	33	38%	27	42%	6	38%	12	48%	23	46%	58	44%
NET Unlikely	51	20%	31	19%	16	25%	0	0%	4	19%	36	24%	15	15%	1	100%	10	36%	11	18%	20	23%	9	12%	0	0%	10	12%	20	23%	17	26%	4	25%	7	28%	10	20%	27	20%
Fairly unlikely	32	13%	23	14%	7	11%	0	0%	2	10%	22	14%	10	10%	0	0%	6	21%	6	10%	13	15%	7	9%	0	0%	8	10%	12	14%	10	15%	2	13%	3	12%	7	14%	17	13%
Very unlikely	19	8%	8	5%	9	14%	0	0%	2	10%	14	9%	5	5%	1	100%	4	14%	5	8%	7	8%	2	3%	0	0%	2	2%	8	9%	7	11%	2	13%	4	16%	3	6%	10	8%
Don't know	35	14%	25	15%	10	15%	0	0%	0	0%	19	13%	16	16%	0	0%	4	14%	11	18%	9	10%	11	15%	1	100%	11	13%	10	12%	11	17%	2	13%	1	4%	7	14%	20	15%
Total	251	100%	165	100%	65	100%	0	100%	21	100%	152	100%	99	100%	1	100%	28	100%	62	100%	86	100%	74	100%	1	100%	83	100%	86	100%	65	100%	16	100%	25	100%	50	100%	132	100%
AVG		2.9		2.9		2.8				3.1		2.8		3.1		1.0		2.6		2.9		2.9		3.1			3.1		2.9		2.7		2.9		2.8		2.9		2.9	

Prepared by ComRes

GP Morale Survey
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Absolutes/col percents

Table 18
Q6 Thinking about the surgery you currently work in, how likely or unlikely do you think it is to still be open in 10 years' time?

Base: All respondents

	Total	D2 - Practice Location					D1 - Overall practice size					D5 - Dispensing Practice		D7 - Number of patients on practice list																				
		Rural area		Urban area		Semi-rural area	Suburban area		Other	Single handed	2-5	6-10	11+	Yes	No	1-2000	2001-4000	4001-6000	6001-8000	8001+														
NET Likely	165	66%	14	58%	74	67%	34	71%	43	62%	0	0%	2	33%	66	58%	86	74%	11	73%	28	62%	137	67%	5	42%	16	62%	24	48%	28	68%	92	75%
Very likely	54	22%	5	21%	24	22%	14	29%	11	16%	0	0%	0	0%	20	18%	30	26%	4	27%	11	24%	43	21%	0	0%	4	15%	9	18%	7	17%	34	28%
Fairly likely	111	44%	9	38%	50	45%	20	42%	32	46%	0	0%	2	33%	46	40%	56	48%	7	47%	17	38%	94	46%	5	42%	12	46%	15	30%	21	51%	58	48%
NET Unlikely	51	20%	8	33%	21	19%	8	17%	14	20%	0	0%	3	50%	30	26%	15	13%	3	20%	12	27%	39	19%	6	50%	7	27%	14	28%	8	20%	16	13%
Fairly unlikely	32	13%	6	25%	12	11%	4	8%	10	14%	0	0%	3	50%	16	14%	11	9%	2	13%	10	22%	22	11%	6	50%	3	12%	8	16%	4	10%	11	9%
Very unlikely	19	8%	2	8%	9	8%	4	8%	4	6%	0	0%	0	0%	14	12%	4	3%	1	7%	2	4%	17	8%	0	0%	4	15%	6	12%	4	10%	5	4%
Don't know	35	14%	2	8%	15	14%	6	13%	12	17%	0	0%	1	17%	18	16%	15	13%	1	7%	5	11%	30	15%	1	8%	3	12%	12	24%	5	12%	14	11%
Total	251	100%	24	100%	110	100%	48	100%	69	100%	0	100%	6	100%	114	100%	116	100%	15	100%	45	100%	206	100%	12	100%	26	100%	50	100%	41	100%	122	100%
AVG		2.9		2.8		2.9		3.0		2.9			2.4		2.8		3.1		3.0		2.9		2.9		2.5		2.7		2.7		2.9		3.1	

Prepared by ComRes

GP Morale Survey
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Absolutes/col percents

Table 19
Q7 Generally speaking, do GPs at your surgery limit patients to one problem per consultation?

Base: All respondents

	Total		S3 - Region																									
			London		South East Coastal		South Central		South West		West Midlands		East Midlands		East of England		Yorkshire & Humber		North East		North West		Scotland		Wales		Northern Ireland	
Yes	30	12%	4	13%	2	12%	4	25%	3	12%	6	29%	1	6%	2	10%	1	5%	1	9%	3	11%	1	4%	2	17%	0	0%
No	216	86%	27	87%	14	82%	12	75%	22	88%	15	71%	14	88%	18	86%	20	95%	9	82%	25	89%	23	92%	10	83%	7	100%
Don't know	5	2%	0	0%	1	6%	0	0%	0	0%	0	0%	1	6%	1	5%	0	0%	1	9%	0	0%	1	4%	0	0%	0	0%
Total	251	100%	31	100%	17	100%	16	100%	25	100%	21	100%	16	100%	21	100%	21	100%	11	100%	28	100%	25	100%	12	100%	7	100%

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 20
Q7 Generally speaking, do GPs at your surgery limit patients to one problem per consultation?

Base: All respondents

	Total	S2 - GP type				D3 - Gender		D4 - Year of qualification					D6 - Age					D8 - CCG Involvement																								
		GP Principal	Salaried GP	GP Registrar	Locum GP	Male	Female	1960-1969	1970-1979	1980-1989	1990-1999	2000-2010	Under 30	30 - 39	40 - 49	50 - 59	60 or over	I am, or plan to be, an active member of my CCG governing board	I am, or plan to be, a GP representative	I do not take an active part in my CCG																						
Yes	30	12%	12	7%	16	25%	0	0%	0	0%	2	10%	15	10%	15	15%	1	100%	3	11%	5	8%	13	15%	8	11%	0	0%	8	10%	13	15%	7	11%	2	13%	3	12%	2	4%	22	17%
No	216	86%	151	92%	48	74%	0	0%	0	0%	17	81%	134	88%	82	83%	0	0%	24	86%	56	90%	73	85%	63	85%	1	100%	72	87%	73	85%	57	88%	13	81%	22	88%	47	94%	107	81%
Don't know	5	2%	2	1%	1	2%	0	0%	0	0%	2	10%	3	2%	2	2%	0	0%	1	4%	1	2%	0	0%	3	4%	0	0%	3	4%	0	0%	1	2%	1	6%	0	0%	1	2%	3	2%
Total	251	100%	165	100%	65	100%	0	100%	0	100%	21	100%	152	100%	99	100%	1	100%	28	100%	62	100%	86	100%	74	100%	1	100%	83	100%	86	100%	65	100%	16	100%	25	100%	50	100%	132	100%

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 21
Q7 Generally speaking, do GPs at your surgery limit patients to one problem per consultation?

Base: All respondents

	Total		D2 - Practice Location					D1 - Overall practice size					D5 - Dispensing Practice				D7 - Number of patients on practice list																	
			Rural area	Urban area	Semi-rural area	Suburban area	Other	Single handed	2-5	6-10	11+	Yes	No	1-2000	2001-4000	4001-6000	6001-8000	8001+																
Yes	30	12%	2	8%	14	13%	3	6%	11	16%	0	0%	1	17%	16	14%	10	9%	3	20%	4	9%	26	13%	2	17%	3	12%	4	8%	7	17%	14	11%
No	216	86%	21	88%	95	86%	45	94%	55	80%	0	0%	5	83%	95	83%	104	90%	12	80%	40	89%	176	85%	10	83%	23	88%	43	86%	34	83%	106	87%
Don't know	5	2%	1	4%	1	1%	0	0%	3	4%	0	0%	0	0%	3	3%	2	2%	0	0%	1	2%	4	2%	0	0%	0	0%	3	6%	0	0%	2	2%
Total	251	100%	24	100%	110	100%	48	100%	69	100%	0	100%	6	100%	114	100%	116	100%	15	100%	45	100%	206	100%	12	100%	26	100%	50	100%	41	100%	122	100%

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 22
Q8 To what extent, if at all, do you think that decreased resources have been the main factor in the decision to limit patients to one problem per consultation?

Base: All respondents whose surgery limit patients to one problem per consultation

	Total		S3 - Region																									
			London		South East Coastal		South Central		South West		West Midlands		East Midlands		East of England		Yorkshire & Humber		North East		North West		Scotland		Wales		Northern Ireland	
Not at all	2	7%	0	0%	1	50%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	1	33%	0	0%	0	0%	0	0%
Not very much	3	10%	0	0%	0	0%	1	25%	1	33%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	1	50%	0	0%
A fair amount	11	37%	3	75%	0	0%	1	25%	2	67%	3	50%	0	0%	1	50%	0	0%	1	100%	0	0%	0	0%	0	0%	0	0%
A great deal	13	43%	1	25%	1	50%	2	50%	0	0%	3	50%	1	100%	0	0%	1	100%	0	0%	2	67%	1	100%	1	50%	0	0%
Don't know	1	3%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	1	50%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Total	30	100%	4	100%	2	100%	4	100%	3	100%	6	100%	1	100%	2	100%	1	100%	1	100%	3	100%	1	100%	2	100%	0	100%
AVG		3.2		3.3		2.5		3.3		2.7		3.5		4.0		3.0		4.0		3.0		3.0		4.0		3.0		

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 23
Q8 To what extent, if at all, do you think that decreased resources have been the main factor in the decision to limit patients to one problem per consultation?

Base: All respondents whose surgery limit patients to one problem per consultation

	Total	S2 - GP type				D3 - Gender		D4 - Year of qualification					D6 - Age					D8 - CCG Involvement																						
		GP Principal	Salaried GP	GP Registrar	Locum GP	Male	Female	1960-1969	1970-1979	1980-1989	1990-1999	2000-2010	Under 30	30 - 39	40 - 49	50 - 59	60 or over	I am, or plan to be, an active member of my CCG governing board	I am, or plan to be, a GP representative	I do not take an active part in my CCG																				
Not at all	2	7%	1	8%	1	6%	0	0%	0	0%	0	0%	2	13%	0	0%	0	0%	1	33%	0	0%	1	8%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	2	9%		
Not very much	3	10%	1	8%	2	13%	0	0%	0	0%	0	0%	0	0%	3	20%	0	0%	0	0%	1	20%	1	8%	1	13%	0	0%	2	25%	0	0%	1	14%	0	0%	0	0%	2	9%
A fair amount	11	37%	6	50%	4	25%	0	0%	1	50%	5	33%	6	40%	1	100%	1	33%	2	40%	5	38%	2	25%	0	0%	2	25%	5	38%	3	43%	1	50%	1	33%	2	100%	8	36%
A great deal	13	43%	4	33%	8	50%	0	0%	1	50%	8	53%	5	33%	0	0%	1	33%	2	40%	5	38%	5	63%	0	0%	4	50%	6	46%	2	29%	1	50%	2	67%	0	0%	9	41%
Don't know	1	3%	0	0%	1	6%	0	0%	0	0%	0	0%	1	7%	0	0%	0	0%	0	0%	1	8%	0	0%	0	0%	0	0%	1	8%	0	0%	0	0%	0	0%	0	0%	1	5%
Total	30	100%	12	100%	16	100%	0	100%	2	100%	15	100%	15	100%	1	100%	3	100%	5	100%	13	100%	8	100%	0	100%	8	100%	13	100%	7	100%	2	100%	3	100%	2	100%	22	100%
AVG		3.2		3.1		3.3				3.5		3.3		3.1		3.0		2.7		3.2		3.2		3.5			3.3		3.3		2.9		3.5		3.7		3.0		3.1	

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 24
Q8 To what extent, if at all, do you think that decreased resources have been the main factor in the decision to limit patients to one problem per consultation?

Base: All respondents whose surgery limit patients to one problem per consultation

	Total		D2 - Practice Location					D1 - Overall practice size					D5 - Dispensing Practice		D7 - Number of patients on practice list																			
			Rural area	Urban area	Semi-rural area	Suburban area	Other	Single handed	2-5	6-10	11+	Yes	No	1-2000	2001-4000	4001-6000	6001-8000	8001+																
Not at all	2	7%	0	0%	1	7%	0	0%	1	9%	0	0%	1	100%	1	6%	0	0%	0	0%	0	0%	2	8%	1	50%	0	0%	0	0%	1	14%	0	0%
Not very much	3	10%	0	0%	2	14%	0	0%	1	9%	0	0%	0	0%	1	6%	2	20%	0	0%	0	0%	3	12%	0	0%	0	0%	0	0%	1	14%	2	14%
A fair amount	11	37%	1	50%	5	36%	0	0%	5	45%	0	0%	0	0%	5	31%	4	40%	2	67%	1	25%	10	38%	1	50%	2	67%	1	25%	1	14%	6	43%
A great deal	13	43%	1	50%	5	36%	3	100%	4	36%	0	0%	0	0%	9	56%	3	30%	1	33%	3	75%	10	38%	0	0%	1	33%	3	75%	4	57%	5	36%
Don't know	1	3%	0	0%	1	7%	0	0%	0	0%	0	0%	0	0%	0	0%	1	10%	0	0%	0	0%	1	4%	0	0%	0	0%	0	0%	0	0%	1	7%
Total	30	100%	2	100%	14	100%	3	100%	11	100%	0	100%	1	100%	16	100%	10	100%	3	100%	4	100%	26	100%	2	100%	3	100%	4	100%	7	100%	14	100%
AVG		3.2		3.5		3.1		4.0		3.1				1.0		3.4		3.1		3.3		3.8		3.1		2.0		3.3		3.8		3.1		3.2

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 25
Q9 Generally speaking, do you think that patients request consultations more or less frequently than they did five years ago, or has there been no change?

Base: All respondents

	Total		S3 - Region																									
			London		South East Coastal		South Central		South West		West Midlands		East Midlands		East of England		Yorkshire & Humber		North East		North West		Scotland		Wales		Northern Ireland	
Less frequently	3	1%	1	3%	0	0%	0	0%	0	0%	1	5%	1	6%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
No change	15	6%	0	0%	2	12%	1	6%	1	4%	2	10%	0	0%	0	0%	2	10%	0	0%	1	4%	4	16%	1	8%	1	14%
More frequently	228	91%	26	84%	15	88%	14	88%	24	96%	18	86%	15	94%	21	100%	19	90%	11	100%	27	96%	21	84%	11	92%	6	86%
Don't know	5	2%	4	13%	0	0%	1	6%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
Total	251	100%	31	100%	17	100%	16	100%	25	100%	21	100%	16	100%	21	100%	21	100%	11	100%	28	100%	25	100%	12	100%	7	100%
AVG		2.9		2.9		2.9		2.9		3.0		2.8		2.9		3.0		2.9		3.0		3.0		2.8		2.9		2.9

Prepared by ComRes



GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 26
Q9 Generally speaking, do you think that patients request consultations more or less frequently than they did five years ago, or has there been no change?

Base: All respondents

	Total	S2 - GP type				D3 - Gender		D4 - Year of qualification					D6 - Age					D8 - CCG Involvement																								
		GP Principal	Salaried GP	GP Registrar	Locum GP	Male	Female	1960-1969	1970-1979	1980-1989	1990-1999	2000-2010	Under 30	30 - 39	40 - 49	50 - 59	60 or over	I am, or plan to be, an active member of my CCG governing board	I am, or plan to be, a GP representative	I do not take an active part in my CCG																						
Less frequently	3	1%	3	2%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	1	2%	2	2%	0	0%	0	0%	1	1%	1	1%	1	2%	0	0%	0	0%	0	0%	0	0%	3	2%
No change	15	6%	9	5%	5	8%	0	0%	1	5%	10	7%	5	5%	0	0%	5	18%	3	5%	5	6%	2	3%	0	0%	3	4%	4	5%	5	8%	3	19%	1	4%	4	8%	4	3%		
More frequently	228	91%	151	92%	57	88%	0	0%	20	95%	135	89%	93	94%	1	100%	23	82%	58	94%	76	88%	70	95%	1	100%	77	93%	78	91%	59	91%	13	81%	24	96%	44	88%	122	92%		
Don't know	5	2%	2	1%	3	5%	0	0%	0	0%	4	3%	1	1%	0	0%	0	0%	0	0%	3	3%	2	3%	0	0%	2	2%	3	3%	0	0%	0	0%	0	0%	2	4%	3	2%		
Total	251	100%	165	100%	65	100%	0	100%	21	100%	152	100%	99	100%	1	100%	28	100%	62	100%	86	100%	74	100%	1	100%	83	100%	86	100%	65	100%	16	100%	25	100%	50	100%	132	100%		
AVG		2.9	2.9	2.9		3.0	2.9	2.9	3.0	2.8	2.9	2.9	3.0	3.0	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.8	3.0	2.9	2.9	2.8	3.0	2.9	2.9	2.8	3.0	2.9	2.9	2.8	3.0	2.9	2.9				

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 27
Q9 Generally speaking, do you think that patients request consultations more or less frequently than they did five years ago, or has there been no change?

Base: All respondents

	Total		D2 - Practice Location					D1 - Overall practice size					D5 - Dispensing Practice				D7 - Number of patients on practice list																	
			Rural area	Urban area	Semi-rural area	Suburban area	Other	Single handed	2-5	6-10	11+	Yes	No	1-2000	2001-4000	4001-6000	6001-8000	8001+																
Less frequently	3	1%	0	0%	2	2%	1	2%	0	0%	0	0%	0	0%	2	2%	1	1%	0	0%	0	0%	3	1%	0	0%	0	0%	0	0%	1	2%	2	2%
No change	15	6%	2	8%	4	4%	2	4%	7	10%	0	0%	3	50%	9	8%	3	3%	0	0%	3	7%	12	6%	6	50%	5	19%	0	0%	0	0%	4	3%
More frequently	228	91%	22	92%	100	91%	44	92%	62	90%	0	0%	2	33%	102	89%	109	94%	15	100%	41	91%	187	91%	4	33%	21	81%	50	100%	39	95%	114	93%
Don't know	5	2%	0	0%	4	4%	1	2%	0	0%	0	0%	1	17%	1	1%	3	3%	0	0%	1	2%	4	2%	2	17%	0	0%	0	0%	1	2%	2	2%
Total	251	100%	24	100%	110	100%	48	100%	69	100%	0	100%	6	100%	114	100%	116	100%	15	100%	45	100%	206	100%	12	100%	26	100%	50	100%	41	100%	122	100%
AVG		2.9		2.9		2.9		2.9		2.9		2.9		2.4		2.9		3.0		3.0		2.9		2.9		2.4		2.8		3.0		3.0		2.9

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 28
Q10 Do you know if any general practice surgeries that have closed in your local area in the last two years?

Base: All respondents

	Total		S3 - Region																									
			London		South East Coastal		South Central		South West		West Midlands		East Midlands		East of England		Yorkshire & Humber		North East		North West		Scotland		Wales		Northern Ireland	
Yes	78	31%	13	42%	5	29%	8	50%	6	24%	12	57%	6	38%	6	29%	6	29%	1	9%	6	21%	3	12%	5	42%	1	14%
No	132	53%	9	29%	4	24%	6	38%	19	76%	7	33%	6	38%	11	52%	13	62%	6	55%	18	64%	21	84%	6	50%	6	86%
Don't know	41	16%	9	29%	8	47%	2	13%	0	0%	2	10%	4	25%	4	19%	2	10%	4	36%	4	14%	1	4%	1	8%	0	0%
Total	251	100%	31	100%	17	100%	16	100%	25	100%	21	100%	16	100%	21	100%	21	100%	11	100%	28	100%	25	100%	12	100%	7	100%

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 29
Q10 Do you know if any general practice surgeries that have closed in your local area in the last two years?

Base: All respondents

	Total	S2 - GP type				D3 - Gender		D4 - Year of qualification					D6 - Age					D8 - CCG Involvement																								
		GP Principal	Salaried GP	GP Registrar	Locum GP	Male	Female	1960-1969	1970-1979	1980-1989	1990-1999	2000-2010	Under 30	30 - 39	40 - 49	50 - 59	60 or over	I am, or plan to be, an active member of my CCG governing board	I am, or plan to be, a GP representative	I do not take an active part in my CCG																						
Yes	78	31%	55	33%	16	25%	0	0%	0	0%	7	33%	49	32%	29	29%	0	0%	12	43%	18	29%	30	35%	18	24%	0	0%	28	34%	22	26%	21	32%	7	44%	11	44%	16	32%	42	32%
No	132	53%	91	55%	32	49%	0	0%	9	43%	78	51%	54	55%	1	100%	12	43%	38	61%	41	48%	40	54%	1	100%	41	49%	47	55%	36	55%	7	44%	12	48%	24	48%	63	48%		
Don't know	41	16%	19	12%	17	26%	0	0%	5	24%	25	16%	16	16%	0	0%	4	14%	6	10%	15	17%	16	22%	0	0%	14	17%	17	20%	8	12%	2	13%	2	8%	10	20%	27	20%		
Total	251	100%	165	100%	65	100%	0	100%	21	100%	152	100%	99	100%	1	100%	28	100%	62	100%	86	100%	74	100%	1	100%	83	100%	86	100%	65	100%	16	100%	25	100%	50	100%	132	100%		

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 30
Q10 Do you know if any general practice surgeries that have closed in your local area in the last two years?

Base: All respondents

	Total		D2 - Practice Location					D1 - Overall practice size					D5 - Dispensing Practice		D7 - Number of patients on practice list																			
			Rural area	Urban area	Semi-rural area	Suburban area	Other	Single handed	2-5	6-10	11+	Yes	No	1-2000	2001-4000	4001-6000	6001-8000	8001+																
Yes	78	31%	2	8%	45	41%	9	19%	22	32%	0	0%	2	33%	36	32%	33	28%	7	47%	5	11%	73	35%	5	42%	10	38%	14	28%	12	29%	37	30%
No	132	53%	21	88%	42	38%	32	67%	37	54%	0	0%	4	67%	64	56%	59	51%	5	33%	32	71%	100	49%	5	42%	13	50%	31	62%	23	56%	60	49%
Don't know	41	16%	1	4%	23	21%	7	15%	10	14%	0	0%	0	0%	14	12%	24	21%	3	20%	8	18%	33	16%	2	17%	3	12%	5	10%	6	15%	25	20%
Total	251	100%	24	100%	110	100%	48	100%	69	100%	0	100%	6	100%	114	100%	116	100%	15	100%	45	100%	206	100%	12	100%	26	100%	50	100%	41	100%	122	100%

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 31
Q11 To what extent, if at all, do you think that the closure was due to financial pressures?

Base: All respondents aware of general practice surgeries closing in their local area in the last two years

	Total	S3 - Region													
		London	South East Coastal	South Central	South West	West Midlands	East Midlands	East of England	Yorkshire & Humber	North East	North West	Scotland	Wales	Northern Ireland	
Not at all	3 4%	0 0%	0 0%	0 0%	1 17%	0 0%	0 0%	0 0%	2 33%	0 0%	0 0%	0 0%	0 0%	0 0%	
Not very much	12 15%	3 23%	1 20%	1 13%	0 0%	2 17%	0 0%	1 17%	0 0%	0 0%	1 17%	2 67%	1 20%	0 0%	
A fair amount	23 29%	5 38%	1 20%	5 63%	0 0%	4 33%	0 0%	1 17%	3 50%	0 0%	3 50%	0 0%	1 20%	0 0%	
A great deal	22 28%	3 23%	2 40%	1 13%	3 50%	2 17%	3 50%	0 0%	1 100%	1 17%	0 0%	3 60%	0 0%	0 0%	
Don't know	18 23%	2 15%	1 20%	1 13%	2 33%	4 33%	3 50%	1 17%	1 17%	0 0%	1 17%	1 33%	0 0%	1 100%	
Total	78 100%	13 100%	5 100%	8 100%	6 100%	12 100%	6 100%	6 100%	6 100%	1 100%	6 100%	3 100%	5 100%	1 100%	
AVG	3.1	3.0	3.3	3.0	3.3	3.0	4.0	3.4	2.2	4.0	3.0	2.0	3.4		

Prepared by ComRes

GP Morale Survey
ONLINE Fieldwork Dates: 21st-24th March 2014

Absolutes/col percents

Table 32
Q11 To what extent, if at all, do you think that the closure was due to financial pressures?

Base: All respondents aware of general practice surgeries closing in their local area in the last two years

	Total		S2 - GP type				D3 - Gender		D4 - Year of qualification					D6 - Age					D8 - CCG Involvement																					
			GP Principal	Salaried GP	GP Registrar	Locum GP	Male	Female	1960-1969	1970-1979	1980-1989	1990-1999	2000-2010	Under 30	30 - 39	40 - 49	50 - 59	60 or over	I am, or plan to be, an active member of my CCG governing board	I am, or plan to be, a GP representative	I do not take an active part in my CCG																			
Not at all	3	4%	3	5%	0	0%	0	0%	0	0%	3	6%	0	0%	0	0%	1	6%	1	3%	1	6%	0	0%	1	4%	1	5%	1	5%	0	0%	0	0%	2	13%	1	2%		
Not very much	12	15%	7	13%	5	31%	0	0%	0	0%	5	10%	7	24%	0	0%	3	25%	2	11%	3	10%	4	22%	0	0%	5	18%	2	9%	3	14%	2	29%	3	27%	1	6%	5	12%
A fair amount	23	29%	17	31%	3	19%	0	0%	3	43%	15	31%	8	28%	0	0%	5	42%	6	33%	8	27%	4	22%	0	0%	6	21%	6	27%	6	29%	5	71%	5	45%	7	44%	10	24%
A great deal	22	28%	16	29%	4	25%	0	0%	2	29%	18	37%	4	14%	0	0%	1	8%	6	33%	9	30%	6	33%	0	0%	10	36%	6	27%	6	29%	0	0%	2	18%	4	25%	13	31%
Don't know	18	23%	12	22%	4	25%	0	0%	2	29%	8	16%	10	34%	0	0%	3	25%	3	17%	9	30%	3	17%	0	0%	6	21%	7	32%	5	24%	0	0%	1	9%	2	13%	13	31%
Total	78	100%	55	100%	16	100%	0	100%	7	100%	49	100%	29	100%	0	100%	12	100%	18	100%	30	100%	18	100%	0	100%	28	100%	22	100%	21	100%	7	100%	11	100%	16	100%	42	100%
AVG		3.1		3.1		2.9				3.4		3.2		2.8			2.8		3.1		3.2		3.0				3.1		3.1		3.1		2.7		2.9		2.9		3.2	

Prepared by ComRes

GP Morale Survey
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Absolutes/col percents

Table 33
Q11 To what extent, if at all, do you think that the closure was due to financial pressures?

Base: All respondents aware of general practice surgeries closing in their local area in the last two years

	Total	D2 - Practice Location					D1 - Overall practice size					D5 - Dispensing Practice		D7 - Number of patients on practice list																				
		Rural area	Urban area	Semi-rural area	Suburban area	Other	Single handed	2-5	6-10	11+	Yes	No	1-2000	2001-4000	4001-6000	6001-8000	8001+																	
Not at all	3	4%	0	0%	3	7%	0	0%	0	0%	0	0%	0	0%	1	3%	2	6%	0	0%	0	0%	3	4%	0	0%	0	0%	1	8%	2	5%		
Not very much	12	15%	0	0%	7	16%	0	0%	5	23%	0	0%	1	50%	3	8%	6	18%	2	29%	2	40%	10	14%	1	20%	2	20%	1	7%	2	17%	6	16%
A fair amount	23	29%	1	50%	14	31%	3	33%	5	23%	0	0%	0	0%	17	47%	6	18%	0	0%	1	20%	22	30%	2	40%	4	40%	6	43%	4	33%	7	19%
A great deal	22	28%	1	50%	13	29%	5	56%	3	14%	0	0%	1	50%	7	19%	12	36%	2	29%	1	20%	21	29%	0	0%	4	40%	2	14%	4	33%	12	32%
Don't know	18	23%	0	0%	8	18%	1	11%	9	41%	0	0%	0	0%	8	22%	7	21%	3	43%	1	20%	17	23%	2	40%	0	0%	5	36%	1	8%	10	27%
Total	78	100%	2	100%	45	100%	9	100%	22	100%	0	100%	2	100%	36	100%	33	100%	7	100%	5	100%	73	100%	5	100%	10	100%	14	100%	12	100%	37	100%
AVG		3.1		3.5		3.0		3.6		2.8				3.0		3.1		3.1		3.0		2.8		3.1		2.7		3.2		3.1		3.0		3.1

Prepared by ComRes

GP Morale Survey
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Absolutes/col percents

Table 34
Q12 How worried, if at all, are you that patient care in your local area is being compromised in some cases by the state of general practice premises?

Base: All respondents

	Total		S3 - Region																									
			London		South East Coastal		South Central		South West		West Midlands		East Midlands		East of England		Yorkshire & Humber		North East		North West		Scotland		Wales		Northern Ireland	
Not at all	46	18%	4	13%	2	12%	1	6%	6	24%	3	14%	4	25%	4	19%	8	38%	3	27%	4	14%	4	16%	2	17%	1	14%
Not very much	90	36%	10	32%	7	41%	7	44%	9	36%	8	38%	8	50%	8	38%	3	14%	5	45%	10	36%	11	44%	2	17%	2	29%
A fair amount	66	26%	13	42%	3	18%	5	31%	6	24%	7	33%	1	6%	5	24%	6	29%	1	9%	6	21%	6	24%	5	42%	2	29%
A great deal	30	12%	3	10%	1	6%	3	19%	3	12%	2	10%	2	13%	1	5%	3	14%	0	0%	5	18%	3	12%	2	17%	2	29%
Don't know	19	8%	1	3%	4	24%	0	0%	1	4%	1	5%	1	6%	3	14%	1	5%	2	18%	3	11%	1	4%	1	8%	0	0%
Total	251	100%	31	100%	17	100%	16	100%	25	100%	21	100%	16	100%	21	100%	21	100%	11	100%	28	100%	25	100%	12	100%	7	100%
AVG		2.3		2.5		2.2		2.6		2.3		2.4		2.1		2.2		2.2		1.8		2.5		2.3		2.6		2.7

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GP Morale Survey
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Absolutes/col percents

Table 35
Q12 How worried, if at all, are you that patient care in your local area is being compromised in some cases by the state of general practice premises?

Base: All respondents

	Total	S2 - GP type								D3 - Gender				D4 - Year of qualification					D6 - Age					D8 - CCG Involvement																
		GP Principal		Salaried GP		GP Registrar		Locum GP		Male	Female			1960-1969	1970-1979	1980-1989	1990-1999	2000-2010	Under 30	30 - 39	40 - 49	50 - 59	60 or over	I am, or plan to be, an active member of my CCG governing board		I am, or plan to be, a GP representative		I do not take an active part in my CCG												
Not at all	46	18%	24	15%	13	20%	0	0%	9	43%	26	17%	20	20%	0	0%	6	21%	12	19%	12	14%	16	22%	0	0%	14	17%	16	19%	14	22%	2	13%	4	16%	5	10%	30	23%
Not very much	90	36%	62	38%	26	40%	0	0%	2	10%	55	36%	35	35%	1	100%	7	25%	24	39%	35	41%	23	31%	0	0%	30	36%	31	36%	23	35%	6	38%	4	16%	21	42%	50	38%
A fair amount	66	26%	45	27%	11	17%	0	0%	10	48%	43	28%	23	23%	0	0%	11	39%	16	26%	23	27%	16	22%	1	100%	16	19%	23	27%	20	31%	6	38%	10	40%	13	26%	30	23%
A great deal	30	12%	22	13%	8	12%	0	0%	0	0%	20	13%	10	10%	0	0%	2	7%	9	15%	12	14%	7	9%	0	0%	11	13%	12	14%	6	9%	1	6%	7	28%	6	12%	10	8%
Don't know	19	8%	12	7%	7	11%	0	0%	0	0%	8	5%	11	11%	0	0%	2	7%	1	2%	4	5%	12	16%	0	0%	12	14%	4	5%	2	3%	1	6%	0	0%	5	10%	12	9%
Total	251	100%	165	100%	65	100%	0	100%	21	100%	152	100%	99	100%	1	100%	28	100%	62	100%	86	100%	74	100%	1	100%	83	100%	86	100%	65	100%	16	100%	25	100%	50	100%	132	100%
AVG		2.3		2.4		2.2				2.0		2.4		2.3		2.0		2.3		2.4		2.4		2.2		3.0		2.3		2.4		2.3		2.4		2.8		2.4		2.2

Prepared by ComRes

GP Morale Survey
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Absolutes/col percents

Table 36
Q12 How worried, if at all, are you that patient care in your local area is being compromised in some cases by the state of general practice premises?

Base: All respondents

	Total		D2 - Practice Location					D1 - Overall practice size					D5 - Dispensing Practice		D7 - Number of patients on practice list																			
			Rural area	Urban area	Semi-rural area	Suburban area	Other	Single handed	2-5	6-10	11+	Yes	No	1-2000	2001-4000	4001-6000	6001-8000	8001+																
Not at all	46	18%	7	29%	16	15%	9	19%	14	20%	0	0%	3	50%	21	18%	18	16%	4	27%	14	31%	32	16%	3	25%	4	15%	9	18%	7	17%	23	19%
Not very much	90	36%	6	25%	37	34%	20	42%	27	39%	0	0%	2	33%	37	32%	43	37%	8	53%	10	22%	80	39%	3	25%	10	38%	16	32%	14	34%	47	39%
A fair amount	66	26%	6	25%	34	31%	6	13%	20	29%	0	0%	0	0%	28	25%	36	31%	2	13%	9	20%	57	28%	3	25%	8	31%	14	28%	11	27%	30	25%
A great deal	30	12%	4	17%	12	11%	8	17%	6	9%	0	0%	0	0%	20	18%	9	8%	1	7%	9	20%	21	10%	2	17%	3	12%	7	14%	6	15%	12	10%
Don't know	19	8%	1	4%	11	10%	5	10%	2	3%	0	0%	1	17%	8	7%	10	9%	0	0%	3	7%	16	8%	1	8%	1	4%	4	8%	3	7%	10	8%
Total	251	100%	24	100%	110	100%	48	100%	69	100%	0	100%	6	100%	114	100%	116	100%	15	100%	45	100%	206	100%	12	100%	26	100%	50	100%	41	100%	122	100%
AVG		2.3		2.3		2.4		2.3		2.3			1.4		2.4		2.3		2.0		2.3		2.4		2.4		2.4		2.4		2.4		2.3	

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Absolutes/col percents

Table 37

Q13 You said that you are worried that patient care may be compromised because of the state of general practice premises, which of the following would you say was the main cause of the state of these premises?

Base: All respondents worried that patient care in their local area is being compromised in some cases by the state of the general practice premises

	Total		S3 - Region																									
			London		South East Coastal		South Central		South West		West Midlands		East Midlands		East of England		Yorkshire & Humber		North East		North West		Scotland		Wales		Northern Ireland	
Inadequate maintenance and repair	7	7%	1	6%	0	0%	0	0%	1	11%	1	11%	0	0%	1	17%	1	11%	0	0%	1	9%	1	11%	0	0%	0	0%
Lack of space for expansion	28	29%	6	38%	0	0%	3	38%	1	11%	1	11%	1	33%	2	33%	2	22%	0	0%	6	55%	3	33%	2	29%	1	25%
Lack of government funding for refurbishment and modernisation	56	58%	9	56%	4	100%	5	63%	7	78%	6	67%	2	67%	3	50%	5	56%	1	100%	4	36%	4	44%	4	57%	2	50%
Other	1	1%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	1	25%		
Don't know	4	4%	0	0%	0	0%	0	0%	0	0%	1	11%	0	0%	0	0%	1	11%	0	0%	0	0%	1	11%	1	14%	0	0%
Total	96	100%	16	100%	4	100%	8	100%	9	100%	9	100%	3	100%	6	100%	9	100%	1	100%	11	100%	9	100%	7	100%	4	100%

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Absolutes/col percents

Table 38

Q13 You said that you are worried that patient care may be compromised because of the state of general practice premises, which of the following would you say was the main cause of the state of these premises?

Base: All respondents worried that patient care in their local area is being compromised in some cases by the state of the general practice premises

	S2 - GP type				D3 - Gender				D4 - Year of qualification						D6 - Age					D8 - CCG Involvement																				
	Total	GP Principal		Salaried GP		GP Registrar		Locum GP		Male	Female	1960-1969	1970-1979	1980-1989	1990-1999	2000-2010	Under 30	30 - 39	40 - 49	50 - 59	60 or over	I am, or plan to be, an active member of my CCG governing board	I am, or plan to be, a GP representative	I do not take an active part in my CCG																
Inadequate maintenance and repair	7	7%	5	7%	2	11%	0	0%	0	0%	5	8%	2	6%	0	0%	1	8%	3	12%	1	3%	2	9%	0	0%	2	7%	3	9%	1	4%	1	14%	3	18%	2	11%	1	3%
Lack of space for expansion	28	29%	23	34%	4	21%	0	0%	1	10%	15	24%	13	39%	0	0%	3	23%	8	32%	10	29%	7	30%	0	0%	8	30%	10	29%	10	38%	0	0%	4	24%	3	16%	15	38%
Lack of government funding for refurbishment and modernisation	56	58%	36	54%	12	63%	0	0%	8	80%	39	62%	17	52%	0	0%	8	62%	14	56%	21	60%	13	57%	1	100%	15	56%	19	54%	15	58%	6	86%	10	59%	14	74%	22	55%
Other	1	1%	1	1%	0	0%	0	0%	0	0%	1	2%	0	0%	0	0%	0	0%	0	0%	1	3%	0	0%	0	0%	0	0%	1	3%	0	0%	0	0%	0	0%	0	0%	0	0%
Don't know	4	4%	2	3%	1	5%	0	0%	1	10%	3	5%	1	3%	0	0%	1	8%	0	0%	2	6%	1	4%	0	0%	2	7%	2	6%	0	0%	0	0%	0	0%	0	0%	2	5%
Total	96	100%	67	100%	19	100%	0	100%	10	100%	63	100%	33	100%	0	100%	13	100%	25	100%	35	100%	23	100%	1	100%	27	100%	35	100%	26	100%	7	100%	17	100%	19	100%	40	100%

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Absolutes/col percents

Table 39
Q13 You said that you are worried that patient care may be compromised because of the state of general practice premises, which of the following would you say was the main cause of the state of these premises?

Base: All respondents worried that patient care in their local area is being compromised in some cases by the state of the general practice premises

	Total	D2 - Practice Location					D1 - Overall practice size					D5 - Dispensing Practice		D7 - Number of patients on practice list																				
		Rural area		Urban area		Semi-rural area	Suburban area		Other	Single handed	2-5	6-10	11+	Yes	No	1-2000	2001-4000	4001-6000	6001-8000	8001+														
Inadequate maintenance and repair	7	7%	1	10%	4	9%	1	7%	1	4%	0	0%	0	0%	4	8%	2	4%	1	33%	3	17%	4	5%	1	20%	1	9%	0	0%	3	18%	2	5%
Lack of space for expansion	28	29%	4	40%	11	24%	4	29%	9	35%	0	0%	0	0%	12	25%	16	36%	0	0%	6	33%	22	28%	2	40%	1	9%	9	43%	3	18%	13	31%
Lack of government funding for refurbishment and modernisation	56	58%	5	50%	28	61%	9	64%	14	54%	0	0%	0	0%	30	63%	24	53%	2	67%	8	44%	48	62%	2	40%	8	73%	11	52%	10	59%	25	60%
Other	1	1%	0	0%	1	2%	0	0%	0	0%	0	0%	0	0%	1	2%	0	0%	0	0%	0	0%	1	1%	0	0%	1	9%	0	0%	0	0%	0	0%
Don't know	4	4%	0	0%	2	4%	0	0%	2	8%	0	0%	0	0%	1	2%	3	7%	0	0%	1	6%	3	4%	0	0%	0	0%	1	5%	1	6%	2	5%
Total	96	100%	10	100%	46	100%	14	100%	26	100%	0	100%	0	100%	48	100%	45	100%	3	100%	18	100%	78	100%	5	100%	11	100%	21	100%	17	100%	42	100%

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