

# Kellen Europe – Social Media

#### METHODOLOGY NOTE

ComRes interviewed 206 Kellen Europe contacts online between 5<sup>th</sup> and 24<sup>th</sup> February 2014. 115 contacts were from Europe, while 91 were from the US. ComRes is a member of the British Polling Council and abides by its rules.

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To commission a voting intention poll or a public opinion survey please contact Katharine Peacock: katharine.peacock@comres.co.uk

To register for Pollwatch, a monthly newsletter update on the polls, please email: pollwatch@comres.co.uk

Table 1/1

#### Social Media 2014

# Location Base: All respondents

		Loca	ition	Awarei organis social activ	media		Organisati	on			Resp	onsibility for so	cial media			social	pent on media vities
	Total	US E	Europe	A good deal	Not in great detail	Trade	Professional society	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%		a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	206 100%	91 100%	115 100%	174 100%	32 100%	87 100%	60 100%	15 100%	44 100%	96 100%	28 100%	31 100%	16 100%	4 100%	28 100%	165 100%	31 100%
US	91 44%	91 100% B	-	80 46%	11 34%	31 36%	46 77% ACD	4 27%	10 23%	37 39% D	16 57% aD	15 48% D	2 13%	1 25%	19 68% AD	69 42%	19 61% A
Europe	115 56%	-	115 100% A	94 54%	21 66%	56 64% B	14 23%	11 73% B	34 77% B	59 61% bF	12 43%	16 52%	14 88% ABCF	3 75%	9 32%	96 58% B	12 39%

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

#### Table 1/2

#### Social Media 2014

# Location Base: All respondents

				Forms	of social me			Digital ad	vertising	Measure social			ness of social nedia	Worthwhile	e investr media		
																	Too soon to
	Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	determine
Significance Level: 90%		а	b	С	d	е	f	g	а	b	а	b	а	b	а	b	С
Significance Level: 95%		Α	В	С	D	E	F	G	A	В	А	В	A	В	А	В	С
Total	206	149	166	168	104	26	18	80	45	153	114	77	60	45	136	6	51
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	6 100%	100%	100%	100%
US	91	83	78	80	58	19	17	43	29	61	53	30	29	19	63	4	18
	44%	56%	47%	48%	56%			54%	64%	40%	46%	39%	48%	<i>б</i> 42%	46%	67%	35%
						aBCg	ABCDeG		В								
Europe	115	66	88	88	46	7	1	37	16	92	61	47	31	26	73	2	33
	56%	44%	53%	52%	44%	27%	6%	46%	36%	60%	54%	61%	52%	<b>58%</b>	54%	33%	65%
		eF	EF	EF	F	f		eF		Α							

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C



Social Media 2014

Are you aware of any social media activities undertaken by your organisation? Base: All respondents

		Loca	ation	organis	ness of sation's media rities		Organisati	on			Resp	onsibility for so	cial media			socia	spent on I media vities
				A good	Not in	Trade	Professional			Communication	Dedicated Social Media	Staff member with departmental		External		10 hours	More than 10
	Total	US E	Europe	deal	great detail	association	society	Charity	Other	Manager	Manager	responsibility	Assistant	agency / consultant	Other	or fewer	hours
Significance Level: 90%		а	b	а	b	а	b	c	d	a	b	c c	d	e	f	а	b
Significance Level: 95%		А	В	A	В	A	В	С	D	A	В	С	D	E	F	A	В
Total	206 100%	91 100%	115 100%	174 100%	32 100%	87 100%	60 100%	15 100%	44 100%	96 100%	28 100%	31 100%	16 100%	4 5 100%	28 100%	165 100%	31 100%
Yes - I know a good deal about my organisation's social media activities	174	80	94	174	-	76	50	13	35	84	23	23	15	3	23	146	23
	84%	88%	82%	100% B	-	87%	83%	87%		88%	82%					88% B	74%
Yes - I am aware of my organisation's social media																	
activities, but not in great detail	32	11	21	-	32	11	10	2	9	12	5	8	1	1	5	19	8
	16%	12%	18%	-	100% A	13%	17%	13%	20%	13%	18%	26% a	6%	25%	18%	12%	26% A

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

Table 2/1

#### Table 2/2

Too soon to

determine

С

С

51

100%

38

13

25%

А

75%

media

No

b

В

6

100%

6

100%

-

-

#### Social Media 2014

#### Are you aware of any social media activities undertaken by your organisation? Base: All respondents

Effectiveness of social Worthwhile investment in social Measurement of Forms of social media used Digital advertising social media media Total Facebook Twitter LinkedIn YouTube Pinterest Instagram Blog Yes No Yes No Effective Ineffective Yes Significance Level: 90% b d b b а С е а а а b а f g Significance Level: 95% В С Е А D F G А В А В А В А Total 45 206 149 166 168 104 26 18 80 45 153 114 77 60 136 100% 100% 100% 100% 100% 100% 100% 100% 100% 100% 100% 100% 100% 100% 100% Yes - I know a good deal about my organisation's social media activities 174 127 142 145 93 24 15 66 42 131 103 66 53 36 122 90% 84% 85% 86% 86% 89% 92% 83% 83% 93% 86% 90% 86% 88% 80% С Yes - I am aware of my organisation's social media activities, but not in great detail 32 22 24 23 11 2 3 3 22 7 9 14 14 11 11 16% 15% 14% 14% 11% 8% 17% 18% 7% 14% 10% 14% 12% 20% 10%

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C

#### Social Media 2014

#### Which of the following types of organisation, if any, do you work for? Base: All respondents

		Loca	ation	organis	ness of sation's media rities		Organisati	on			Resp	onsibility for so	cial media			Time s social activ	
	Total	US E	Europe	A good deal	Not in great detail	Trade association	Professional society	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%		a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	206 100%	91 100%	115 100%	174 100%	32 100%	87 100%	60 100%	15 100%	44 100%	96 100%	28 100%	31 100%	16 100%	4 100%	28 100%	165 100%	31 100%
Trade association	87 42%	31 34%	56 49% A	76 44%	11 34%	87 100% BCD	-	-	-	47 49%	9 32%	12 39%	7 44%	2 50%	9 32%	77 47% B	8 26%
Professional society	60 29%	46 51% B	14 12%	50 29%	10 31%	-	60 100% ACD	-	-	22 23%	7 25%	13 42% A	3 19%	1 25%	13 46% Ad	44 27%	12 39%
Charity	15 7%	4 4%	11 10%	13 7%	2 6%	-	-	15 100% ABD	-	6 6%	4 14% C	-	4 25% ACF	-	1 4%	12 7%	3 10%
Other	44 21%	10 11%	34 30% A	35 20%	9 28%	-	-	-	44 100% ABC	21 22%	8 29%	6 19%	2 13%	1 25%	5 18%	32 19%	8 26%

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

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Table 3/1

#### Table 3/2

#### Social Media 2014

#### Which of the following types of organisation, if any, do you work for? Base: All respondents

				Forms	of social me	edia used			Digital adv	vertising	Measure social n			ness of social Iedia	Worthwhil	e investı media	nent in social
																	Too soon to
	Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	determine
Significance Level: 90%		а	b	С	d	e	f	g	а	b	а	b	а	b	а	b	С
Significance Level: 95%		А	В	С	D	E	F	G	A	В	А	В	A	В	A	В	С
Total	206 100%	149 100%	166 100%	168 5 100%	104 100%	26 100%	18 100%	80 100%	45 100%	153 100%	114 100%	77 100%	60 100%	45 100%	136 100%	6 100%	51 51
Trade association	87 42%	50 34%	68 41%	73 5 43% a	38 37%	14 54% A	10 56% a	29 36%	16 36%	70 46%	51 45%	32 42%	18 30%	19 42%	60 44% B	-	22 43% B
Professional society	60 29%	46 31% Ef	46 28% e	50 30% ef	32 31% ef	3 12%	2 11%	24 30% e	13 29%	42 27%	26 23%	26 34% a	22 37%	14 31%	37 27%	5 83% AC	11 22%
Charity	15 7%	14 9%	15 9%	10 6%	10 10%	4 15% c	3 17% c	9 11%	3 7%	12 8%	9 8%	5 6%	7 12%	3 7%	11 8%	-	4 8%
Other	44 21%	39 26%	37 22%	35 5 21%	24 23%	5 19%	3 17%	18 23%	13 29%	29 19%	28 25%	14 18%	13 22%	9 20%	28 21%	1 17%	14 5 27%

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C



Table 4/1

#### Social Media 2014 Q1 Which of the following people are primarily responsible for managing your organisation's social media activities? Base: All respondents

		Loc	ation	organi socia	eness of sation's I media vities		Organisati	on			Resp	onsibility for so	ocial media			Time s social activ	
	Total		Europe	A good deal	Not in great detail	Trade association	Professional society		Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours pr fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%		a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	206 100%	91 100%	115 100%	174 100%	32 100%	87 100%	60 100%	15 100%	44 100%	96 100%	28 100%	31 100%	16 100%	4 100%	28 100%	165 100%	31 100%
Communication Manager	96 47%	37 41%	59 51%	84 48%	12 38%	47 54% B	22 37%	6 40%	21 48%	96 100% BCDEF	-	-	-	-	-	84 51%	11 35%
Staff member with departmental responsibility (e.g. events manager to announce event, policy director on specific policy issues, regulatory affairs manager to																	
update on lobbying activities)	31 15%	15 16%	16 14%	23 13%	8 25% a	12 14%	13 22% c	-	6 14%	-	-	31 100% ABDEF	-	-	-	27 16%	2 6%
Dedicated Social Media Manager	28 14%	16 18%	12 10%	23 13%	5 16%	9 10%	7 12%	4 27% a	8 18%	-	28 100% ACDEF	-	-	-	-	12 7%	14 45% A
Assistant (office manager, intern)	16 8%	2 2%	14 12% A	15 9%	1 3%	7 8%	3 5%	4 27% ABD	2 5%	-	-	-	16 100% ABCEF	-	-	14 8%	2 6%
External agency / consultant	4 2%	1 1%	3 3%	3 2%	1 3%	2 2%	1 2%	-	1 2%	-	-	-	-	4 100% ABCDF	-	4 2%	-
Other	28 14%	19 21% B	9 8%	23 13%	5 16%	9 10%	13 22% a	1 7%	5 11%	-	-	-	-	-	28 100% ABCDE	24 15%	2 6%

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B



Table 4/2

#### Social Media 2014 Q1 Which of the following people are primarily responsible for managing your organisation's social media activities? Base: All respondents

		Loca	ation	organis	ness of ation's media ities		Organisati	on			Resp	onsibility for so	cial media				pent on media rities
				А	Not in						Dedicated Social	Staff member with		External		10	More than
				good	great	Trade	Professional			Communication	Media	departmental		agency /		hours	10
	Total	US	Europe	deal	detail	association	society	Charity	Other	Manager	Manager	responsibility	Assistant	consultant	Other	or fewer	hours
Significance Level: 90%		а	b	а	b	а	b	С	d	а	b	С	d	е	f	а	b
Significance Level: 95%		А	В	А	В	A	В	С	D	A	В	С	D	E	F	A	В
Total	206	91	115	174	32	87	60	15	44	96	28	31	16	4	28	165	31
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Don't know	3	1	2	3	-	1	1	-	1	-	-	-	-	-	-	-	-
	1%	1%	2%	2%	-	1%	2%	-	2%	-	-	-	-	-	-	-	-

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

Table 4/3

## Social Media 2014 Q1 Which of the following people are primarily responsible for managing your organisation's social media activities? Base: All respondents

				Forms	of social me	edia used			Digital ad	vertising	Measure social r			ess of social edia	Worthwhi	le investm media	ent in social
										-							Too soon to
	Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes		determine
Significance Level: 90% Significance Level: 95%		a A	b B	с С	d D	e E	f F	g G	a A	b B	a A	b B	a A	b B	a A	b B	c C
Total	206 100%	149 100%	166 100%	168 100%	104 100%	26 100%	18 100%	80 100%	45 100%	153 100%	114 100%	77 100%	60 100%	45 100%	136 100%	6 100%	51 100%
Communication Manager	96 47%	68 46%	83 50%	83 49%	54 52%	11 42%	8 44%	41 51%	18 40%	77 50%	59 52% b	30 39%	33 55% B	15 33%	75 55% C	2 33%	19 37%
Staff member with departmental responsibility (e.g. events manager to announce event, policy director on specific policy issues, regulatory affairs manager to																	
update on lobbying activities)	31 15%	23 15%	24 14%	25 15%	13 13%	2 8%	1 6%	8 10%	6 13%	23 15%	10 9%	17 22% A	7 12%	11 24% a	14 10%	1 17%	12 24% A
Dedicated Social Media Manager	28 14%	26 17%	27 16%	20 12%	20 19% c	7 27% C	5 28% c	15 19%	11 24% B	13 8%	23 20% B	2 3%	11 18%	4 9%	20 15%	1 17%	6 12%
Assistant (office manager, intern)	16 8%	7 5%	8 5%	12 7%	3 3%	-	-	3 4%	1 2%	15 10%	6 5%	10 13% a	2 3%	6 13% a	10 7%	1 17%	4 8%
External agency / consultant	4 2%	1 1%	3 2%	2 1%	2 2%	1 4%	1 6% a	1 1%	1 2%	3 2%	2 2%	2 3%	-	2 4%	1 1%	-	1 2%
Other	28 14%	23 15%	21 13%	25 15%	12 12%	5 19%	3 17%	12 15%	8 18%	20 13%	14 12%	14 18%	7 12%	7 16%	16 12%	1 17%	8 16%
Don't know	3 1%	1 1%	-	1 1%	-	-	-	-	-	2 1%	-	2 3% a	-	-	-	-	1 2%

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C



Table 5/1

#### Social Media 2014

## Q2 Thinking about your answer to the previous question, to the best of your knowledge, how many hours does the dedicated person spend on social media activity each week? If you are unsure, then please provide an estimate. Base: All who know who has responsibility for social media

		Loc	ation	organis	ness of sation's media		Organisati	on			Resp	onsibility for so	cial media			social	pent on media vities
	Total		Europe	A good deal	Not in great detail	Trade	Professional	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%	Total	a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	203 100%	90 100%	113 100%	171 100%	32 100%	86 100%	59 100%	15 100%	43 100%	96 100%	28 100%	31 100%	16 100%	4 100%	28 100%	165 100%	31 100%
Less than one hour per week	29 14%	10 11%	19 17%	26 15%	3 9%	15 17% с	11 19% cd	-	3 7%	11 11% b	-	7 23% B	4 25% B	1 25% B	6 21% B	29 18% B	-
1-5 hours per week	88 43%	38 42%	50 44%	74 43%	14 44%	43 50%	22 37%	5 33%	18 42%	41 43% B	6 21%	18 58% B	7 44%	3 75% B	13 46% b	88 53% B	-
6-10 hours per week	48 24%	21 23%	27 24%	46 27% B	2 6%	19 22%	11 19%	7 47% AB	11 26%	32 33% C	6 21% c	2 6%	3 19%	-	5 18%	48 29% B	-
11-20 hours per week	20 10%	12 13%	8 7%	14 8%	6 19% a	5 6%	10 17% A	2 13%	3 7%	8 8%	7 25% ACf	1 3%	2 13%	-	2 7%	-	20 65% A
21-40 hours per week	8 4%	5 6%	3 3%	6 4%	2 6%	3 3%	2 3%	1 7%	2 5%	2 2%	5 18% AcdF	1 3%	-	-	-	-	8 26% A
More than 40 hours per week	3 1%	2 2%	1 1%	3 2%	-		-	-	3 7% AB	1 1%	2 7% a	-	-	-	-	-	3 10% A
Don't know	7 3%	2 2%	5 4%	2 1%	5 16% A	1 1%	3 5%	-	3 7% a	1 1%	2 7% a	2 6% a	-	-	2 7% a	-	-

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B



Table 5/2

#### Social Media 2014

## Q2 Thinking about your answer to the previous question, to the best of your knowledge, how many hours does the dedicated person spend on social media activity each week? If you are unsure, then please provide an estimate. Base: All who know who has responsibility for social media

		Loca	ation	organis	media		Organisati	ion			Resp	onsibility for so	cial media			socia	spent on I media vities
	Total	US	Europe	A good deal	Not in great detail	Trade	Professional society	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%		a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	203 100%	90 100%	113 100%	171 100%	32 100%	86 100%	59 100%	15 100%	43 100%	96 100%	28 100%	31 100%	16 100%	4 100%	28 100%	165 100%	31 100%
Nets																	
10 hours or fewer	165 81%	69 77%	96 85%	146 85% B	19 59%	77 90% BD	44 75%	12 80%	32 74%	84 88% B	12 43%	27 87% B	14 88% B	4 100% B	24 86% B	165 100% B	-
More than 10 hours	31 15%	19 21% B	12 11%	23 13%	8 25% a	8 9%	12 20% a	3 20%	8 19%	11 11%	14 50% ACDeF	2 6%	2 13%	-	2 7%	-	31 100% A

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

ComRes Fieldwork 5-24 February 2014

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#### Social Media 2014

## Q2 Thinking about your answer to the previous question, to the best of your knowledge, how many hours does the dedicated person spend on social media activity each week? If you are unsure, then please provide an estimate. Base: All who know who has responsibility for social media

				Forms	of social me	edia used			Digital adv	vertising	Measure social r			ess of social edia	Worthwhile	e investme media	nt in social
	Total	Facebook	Twitter	Linkedle	VauTuka	Distant	la sta sura	Disa	-				Effe etime	la offe stine	Vee		Foo soon to
Significance Level: 90%	Iotal	Facebook	l witter b	LinkedIn c	YouTube d	Pinterest e	Instagram f	Blog g	Yes	No b	Yes	No b	Effective a	Ineffective b	Yes	No de b	etermine c
Significance Level: 95%		A	В	C	D	E	F	Ğ	A	В	A	В	A	В	A	В	C
Total	203 100%	148 100%	166 100%	167 100%	104 100%	26 100%	18 100%	80 100%	45 100%	151 100%	114 100%	75 100%	60 100%	45 100%	136 100%	6 100%	50 100%
Less than one hour per week	29 14%	9 6%	15 9% g	21 13% adeG	6 6%	-	-	2 3%	2 4%	27 18% A	10 9%	19 25% A	4 7%	12 27% A	16 12%	2 33%	6 12%
1-5 hours per week	88 43%	65 44%	77 46% g	75 45%	45 43%	11 42%	6 33%	28 35%	23 51%	64 42%	42 37%	43 57% A	19 32%	20 44%	52 38%	3 50%	29 58% A
6-10 hours per week	48 24%	38 26%	42 25%	39 23%	29 28%	8 31%	7 39%	29 36% abC	8 18%	39 26%	35 31% B	10 13%	19 32%	8 18%	42 31% C	-	6 12%
11-20 hours per week	20 10%	19 13%	18 11%	18 11%	15 14%	4 15%	4 22%	11 14%	4 9%	14 9%	15 13% B	1 1%	9 15% B	1 2%	17 13% c	-	2 4%
21-40 hours per week	8 4%	8 5%	8 5%	6 4%	5 5%	3 12% c	1 6%	5 6%	4 9% B	3 2%	7 6% B	-	6 10%	1 2%	7 5%	-	1 2%
More than 40 hours per week	3 1%	3 2%	2 1%	3 2%	3 3%	-	-	2 3%	2 4% b	1 1%	3 3%	-	1 2%	1 2%	1 1%	-	2 4%
Don't know	7 3%	6 4%	4 2%	5 3%	1 1%	-	-	3 4%	2 4%	3 2%	2 2%	2 3%	2 3%	2 4%	1 1%	1 17% A	4 8% A
Nets																	1
10 hours or fewer	165 81%	112 76%	134 81%	135 81%	80 77%	19 73%	13 72%	59 74%	33 73%	130 86% A	87 76%	72 96% A	42 70%	40 89% A	110 81%	5 83%	41 82%

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C



#### Social Media 2014

## Q2 Thinking about your answer to the previous question, to the best of your knowledge, how many hours does the dedicated person spend on social media activity each week? If you are unsure, then please provide an estimate. Base: All who know who has responsibility for social media

				Farma	of	die weed			Distitut ad	vartialna	Measure			ness of social	Worthwhil		ent in social
				Forms	of social me				Digital ad	vertising	social I	neola	n n	edia		media	Too soon
	Tatal	Faarbaals	T	المعادم الم	VauTuka	Distant	la sta suom	Diss	Vaa	Nia	Yes	Na	Effe etime	la offe etime	Vee	Na	to
	Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	res	No	Effective	Ineffective	Yes	No	determine
Significance Level: 90%		а	b	С	d	е	f	g	a	b	а	b	a	b	а	b	С
Significance Level: 95%		А	В	С	D	E	F	Ğ	A	В	А	В	A	В	А	В	С
Total	203	148	166	167	104	26	18	80	45	151	114	75	60	45	136	6	50
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	5 100%	100%	100%	100%
More than 10 hours	31	30	28	27	23	7	5	18	10	18	25	1	16	3	25	-	5
	15%	20%	17%	16%	22%	27%	28%	23%	22%	12%	22%	1%	27%	5 7%	18%	-	10%
									b		В		В				

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C

ComRes Fieldwork 5-24 February 2014 Table 5/4

Table 6/1

#### Social Media 2014

Q3 For which of the following reasons, if any, does your organisation use social media? Base: All respondents

		Loc	ation	Aware organis social activ	media		Organisati	on			Resp	onsibility for so	cial media				pent on media vities
	Total	116	Europe	A good deal	Not in great detail	Trade	Professional society	Charity	Other	Communication Manager	Dedicated Social Media	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10
Significance Level: 90% Significance Level: 95%	TOLAI	a A	b B	a A	b B	association a A	b B	c C C	d D	a A	Manager b B	c C	d D	e E	f F	a A	hours b B
Total	206 100%	91 100%	115 100%	174 100%	32 100%	87 100%	60 100%	15 100%	44 100%	96 100%	28 100%	31 100%	16 100%	4 100%	28 100%	165 100%	31 100%
Communication and engagement with site users	164 80%	81 89% B	83 72%	141 81%	23 72%	66 76%	49 82%	14 93%	35 80%	82 85% cD	27 96% CDF	22 71%	8 50%	3 75%	22 79% d	133 81%	28 90%
Information gathering	111 54%	42 46%	69 60% A	95 55%	16 50%	49 56%	30 50%	9 60%	23 52%	60 63% C	15 54%	13 42%	8 50%	1 25%	13 46%	90 55%	19 61%
Recruitment of new members for your organisation	93 45%	59 65% B	34 30%	83 48% b	10 31%	37 43%	36 60% AD	6 40%	14 32%	42 44% d	15 54% D	13 42%	3 19%	1 25%	19 68% AcD	75 45%	17 55%
Influencing key opinion formers through their social media accounts	90 44%	34 37%	56 49%	76 44%	14 44%	39 45% b	18 30%	8 53% b	25 57% B	53 55% CDF	15 54% CdF	8 26%	4 25%	3 75% cdf	7 25%	73 44%	17 55%
To take part in the online debate on specific issues	70 34%	20 22%	50 43% A	61 35%	9 28%	28 32%	16 27%	7 47%	19 43% b	40 42% CD	12 43% cD	6 19%	2 13%	2 50%	8 29%	55 33%	14 45%
Crisis communication	34 17%	18 20%	16 14%	29 17%	5 16%	13 15%	12 20%	2 13%	7 16%	16 17% d	9 32% acDf	4 13%	-	2 50% acDf	3 11%	23 14%	11 35% A
We have no specific objective	15 7%	7 8%	8 7%	11 6%	4 13%	6 7%	7 12%	-	2 5%	3 3%	-	6 19% ABf	3 19% ABf	-	1 4%	9 5%	-

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B



Table 6/2

#### Social Media 2014

Q3 For which of the following reasons, if any, does your organisation use social media? Base: All respondents

			a b c c A B C D		of social me	edia used			Digital adv	/ertising	Measure social n			ess of social edia	Worthwhil	le investn media	nent in social
									Ŭ	Ŭ							Too soon to
	Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	determine
Significance Level: 90% Significance Level: 95%					d D	e E	f F	g G	a A	b B	a A	b B	a A	b B	a A	b B	c C
Total	206 100%	149 100%	166 100%	168 100%	104 100%	26 100%	18 100%	80 100%	45 100%	153 100%	114 100%	77 100%	60 100%	45 100%	136 100%	6 100%	51 100%
Communication and engagement with site users	164 80%	129 87%	143 86%	139 83%	94 90% c	23 88%	16 89%	70 88%	38 84%	120 78%	100 88% B	53 69%	51 85%	34 76%	116 85%	4 67%	39 76%
Information gathering	111 54%	79 53%	92 55%	92 55%	58 56%	15 58%	11 61%	44 55%	19 42%	87 57% a	67 59%	38 49%	39 65% B	18 40%	81 60% B	1 17%	25 49%
Recruitment of new members for your organisation	93 45%	79 53%	79 48%	84 50%	52 50%	12 46%	10 56%	40 50%	24 53%	68 44%	59 52% B	28 36%	27 45%	19 42%	71 52% C	3 50%	17 33%
Influencing key opinion formers through their social media accounts	90 44%	68 46%	87 52%	75 45%	55 53%	12 46%	11 61%	45 56% с	22 49%	65 42%	58 51% B	28 36%	29 48%	20 44%	66 49%	2 33%	20 39%
To take part in the online debate on specific issues	70 34%	51 34%	63 38%	57 34%	40 38%	8 31%	5 28%	33 41%	17 38%	51 33%	47 41% B	19 25%	24 40% b	11 24%	50 37% b	-	19 37% b
Crisis communication	34 17%	29 19%	32 19%	31 18%	24 23%	8 31%	5 28%	18 23%	8 18%	25 16%	27 24% B	7 9%	16 27% b	6 13%	29 21% c	-	5 10%
We have no specific objective	15 7%	8 5%	6 4%	9 5%	3 3%	-	-	4 5%	3 7%	11 7%	2 2%	10 13% A	3 5%	5 11%	4 3%	2 33% A	5 10% a

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C



Table 7/1

#### Social Media 2014

Q4 Does your organisation have an account with any of the following social media channels? Base: All respondents

		Locatio	on	Aware organis social activ	media		Organisati	on			Resp	onsibility for so	cial media			social	pent on media vities
	Total	US Eur	rope	A good deal	Not in great detail	Trade	Professional	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%		a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	206 100%		115 100%	174 100%	32 100%	87 100%	60 100%	15 100%	44 100%	96 100%	28 100%	31 100%	16 100%	4 100%	28 100%	165 100%	31 100%
LinkedIn	168 82%	80 88% B	88 77%	145 83%	23 72%	73 84%	50 83%	10 67%	35 80%	83 86% bE	20 71%	25 81%	12 75%	2 50%	25 89% be	135 82%	27 87%
Twitter	166 81%	78 86% b	88 77%	142 82%	24 75%	68 78%	46 77%	15 100% AB	37 84%	83 86% D	27 96% CDF	24 77% d	8 50%	3 75%	21 75% d	134 81%	28 90%
Facebook	149 72%	83 91% B	66 57%	127 73%	22 69%	50 57%	46 77% A	14 93% A	39 89% A	68 71% De	26 93% AcDE	23 74% De	7 44%	1 25%	23 82% DE	112 68%	30 97% A
YouTube	104 50%	58 64% B	46 40%	93 53% B	11 34%	38 44%	32 53%	10 67%	24 55%	54 56% D	20 71% CDF	13 42%	3 19%	2 50%	12 43%	80 48%	23 74% A
Pinterest	26 13%	19 21% B	7 6%	24 14%	2 6%	14 16% B	3 5%	4 27% B	5 11%	11 11%	7 25% acD	2 6%	-	1 25% d	5 18% d	19 12%	7 23% a
Instagram	18 9%	17 19% B	1 1%	15 9%	3 9%	10 11% b	2 3%	3 20% B	3 7%	8 8%	5 18% cd	1 3%	-	1 25% cd	3 11%	13 8%	5 16%
None of the above	13 6%	2 2%	11 10% A	9 5%	4 13%	7 8%	5 8%	-	1 2%	4 4%	-	2 6%	3 19% ABf	1 25% aB	1 4%	9 5%	1 3%

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B



Table 7/2

#### Social Media 2014

Q4 Does your organisation have an account with any of the following social media channels? Base: All respondents

				Forms	of social me	dia used			Digital ad	vertising	Measure social n			ness of social edia	Worthwhil	e investm media	nent in socia
	Tabl	Frickert	<b>T</b> (11)	12-1	No. The	Distant	1	Disc			N	NI.			Nee	N	Too soon to
Significance Level: 90% Significance Level: 95%	Total	Facebook a A	Twitter b B	LinkedIn c C	YouTube d D	Pinterest e E	Instagram f F	Blog g G	Yes a A	No b B	Yes a A	No b B	Effective a A	Ineffective b B	Yes a A	No b B	determine c C
Total	206 100%	149 100%	166 100%	168 100%	104 100%	26 100%	18 100%	80 100%	45 100%	153 100%	114 100%	77 100%	60 100%	45 100%	136 100%	6 100%	51 100%
LinkedIn	168 82%	132 89%	143 86%	168 100% ABDEFG	93 89%	21 81%	14 78%	69 86%	38 84%	127 83%	100 88% B	58 75%	46 77%	37 82%	120 88% C	4 67%	38 75%
Twitter	166 81%	135 91%	166 100% ACDG	143 85%	99 95% C	26 100% C	18 100% c	75 94% c	41 91% B	119 78%	103 90% B	52 68%	53 88% B	30 67%	121 89% BC	2 33%	37 73% b
Facebook	149 72%	149 100% BCDG	135 81%	132 79%	92 88% C	26 100% BCd	18 100% BC	74 93% BC	40 89% B	104 68%	90 79% B	48 62%	46 77%	29 64%	104 76%	4 67%	36 71%
YouTube	104 50%	92 62%	99 60%	93 55%	104 100% ABCEFG	19 73% c	15 83% abC	55 69% C	28 62%	74 48%	72 63% B	27 35%	38 63% B	17 38%	82 60% C	2 33%	17 33%
Pinterest	26 13%	26 17%	26 16%	21 13%	19 18%	26 100% ABCDFG	14 78% ABCDG	21 26% BC	14 31% B	12 8%	23 20% B	3 4%	11 18% b	3 7%	18 13%	-	7 14%
Instagram	18 9%	18 12%	18 11%	14 8%	15 14%	14 54% ABCDG	18 100% ABCDEG	13 16% c	10 22% B	8 5%	15 13% B	1 1%	6 10%	3 7%	13 10%	-	3 6%
None of the above	13 6%	-	-	-	-	-	-	-	1 2%	10 7%	2 2%	8 10% A	3 5%	4 9%	2 1%	1 17% A	5 10% A

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C



#### Social Media 2014

# Q5 Does your organisation have a blog? Base: All respondents

		Loca	ation	Awarei organis social activ	media		Organisat	ion			Resp	onsibility for so	cial media			socia	spent on I media vities
	Total	US	Europe	A good deal	Not in great detail	Trade association	Professional society	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%		a A	b B	a A	b B	a A	b B	с С	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	206 100%	91 100%	115 100%	174 100%	32 100%	87 100%	60 100%	15 0 100%	44 100%	96 100%	28 100%	31 100%	16 100%	4 100%	28 100%	165 100%	31 100%
Yes	80 39%	43 47% B	37 32%	66 38%	14 44%	29 33%	24 40%	9 60% a	18 41%	41 43% cd	15 54% CD	8 26%	3 19%	1 25%	12 43%	59 36%	18 58% A
No	122 59%	46 51%	76 66% A	106 61%	16 50%	58 67% c	33 55%	6 40%	25 57%	55 57%	12 43%	21 68% b	13 81% aB	3 75%	16 57%	105 64% B	11 35%
Don't know	4 2%	2 2%	2 2%	2 1%	2 6% a	-	3 5% A	-	1 2%	-	1 4% a	2 6% A	-	-	-	1 1%	2 6% A

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

#### Table 8/2

#### Social Media 2014

# Q5 Does your organisation have a blog? Base: All respondents

				Forms	s of social m	edia used			Digital ad	vertising	Measure social n			ess of social edia	Worthwhile	e investr media	nent in social
																	Too soon to
	Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	determine
Significance Level: 90%		а	b	С	d	е	f	g	а	b	а	b	a	b	а	b	С
Significance Level: 95%		A	В	С	D	E	F	G	A	В	A	В	A	В	A	В	С
Total	206 100%	149 100%	166 100%	168 100%	104 100%	26 100%	18 100%	80 100%	45 100%	153 100%	114 100%	77 100%	60 100%	45 100%	136 100%	6 100%	51 50%
			100 %		100%					100 %						100%	
Yes	80	74	75	69	55	21	13	80	26	51	54	20	36	13	60	1	17
	39%	50%	45%	41%	53%	81%	72%	100%	58%	33%	47%	26%	60%	29%	44%	17%	33%
					С	ABCD	aBC /	BCDEF	В		В		В				
No	122	73	89	97	49	5	5	-	19	101	60	56	23	31	76	5	33
	59%	49%	54%	58%	47%	19%	28%	-	42%	66%	53%	73%	38%	69%	56%	83%	65%
		EfG	EFG	dEFG	EG	G	G			А		А		А			
Don't know	4	2	2	2	-	-	-	-	-	1	-	1	1	1	-	-	1
	2%	1%	1%	1%		-	-	-	-	1%	-	1%	2%	2%	-	-	2%

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C

# Social Media 2014

Q6 How often does your organisation post new content or respond to communications on social media? Base: All respondents

							N	ets	
		More frequently than once	Less frequently than once a day but more frequently than once	Less frequently than once a week but more frequently than once	Less frequently than once				Mean
	Total	a day	a week	a month	a month	Never	Frequently	Infrequently	score
Significance Level: 90% Significance Level: 95%		a A	b B	c C	d D	e E	a A	b B	a A
Twitter	166 100%	62 37%	66 40%	28 17%	8 5%	2 1%	128 77%	36 22%	4.07
Facebook	149 100%	38 26%	66 44%	36 24%	5 3%	4 3%	104 70%	41 28%	3.87
LinkedIn	168 100%	10 6%	65 39%	54 32%	28 17%	11 7%	75 45%	82 49%	3.21
Blogs	80 100%	9 11%	32 40%	27 34%	10 13%	2 3%	41 51%	37 46%	3.45
YouTube	104 100%	4 4%	9 9%	30 29%	57 55%	4 4%	13 13%	87 84%	2.54
Pinterest	26 100%	-	9 35%	8 31%	6 23%	3 12%	9 35%	14 54%	2.88
Instagram	18 100%	-	5 28%	9 50%	3 17%	1 6%	5 28%	12 67%	3.00
Columna Tostadi ADODE AD A									

Columns Tested: A,B,C,D,E - A,B - A

ComRes Fieldwork 5-24 February 2014



Table 9/1

Q6 How often does your organisation post new content or respond to communications on Facebook? Base: All who use Facebook

			Loca	ation	organi: social	eness of sation's media vities		Organisati	on			Resn	onsibility for so	cial media			Time s social activ	
		Total		Europe	A good	Not in great detail	Trade	Professional	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%			a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total		149 100%	83 100%	66 100%	127 100%	22 100%	50 100%	46 100%	14 100%	39 100%	68 100%	26 100%	23 100%	7 100%	1 100%	23 100%	112 100%	30 100%
More frequently than once a day	(5.0)	38 26%	26 31% b	12 18%	34 27%	4 18%	7 14%	12 26%	5 36% a	14 36% A	20 29% Cd	13 50% aCDF	1 4%	-	-	4 17%	21 19%	17 57% A
Less frequently than once a day but more frequently than once a week	(4.0)	66 44%	32 39%	34 52%	53 42%	13 59%	25 50%	20 43%	7 50%	14 36%	33 49% f	8 31%	13 57% bF	4 57%	1 100%	6 26%	52 46%	11 37%
Less frequently than once a week but more frequently than once a month	(3.0)	36 24%	18 22%	18 27%	31 24%	5 23%	13 26%	12 26%	2 14%	9 23%	14 21%	3 12%	7 30%	3 43% b	-	9 39% aB	32 29% B	1 3%
Less frequently than once a month	(2.0)	5 3%	5 6% B	-	5 4%	-	2 4%	1 2%	-	2 5%	-	2 8% A	1 4% a	-	-	2 9% A	4 4%	1 3%
Never	(1.0)	4 3%	2 2%	2 3%	4 3%	-	3 6%	1 2%	-	-	1 1%	-	1 4%	-	-	2 9% a	3 3%	-
Nets																-		
Frequently	0 D F F	104 70%	58 70%	46 70%	87 69%	17 77%	32 64%	32 70%	12 86%	28 72%	53 78% F	21 81% F	14 61%	4 57%	1 100%	10 43%	73 65%	28 93% A

Social Media 2014

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

ComRes Fieldwork 5-24 February 2014



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Table 10/2

## Social Media 2014

Q6 How often does your organisation post new content or respond to communications on Facebook? Base: All who use Facebook

		Loca	ition	Aware organis social activ	media		Organisati	on			Resp	onsibility for so	cial media			social	spent on I media vities
	Total		Europe	A good deal	Not in great detail	Trade association	Professional	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%		a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	149 100%	83 100%	66 100%	127 100%	22 100%	50 100%	46 100%	14 100%	39 100%	68 100%	26 100%	23 100%	7 100%	1 100%	23 100%	112 100%	30 100%
Infrequently	41 28%	23 28%	18 27%	36 28%	5 23%	15 30%	13 28%	2 14%	11 28%	14 21%	5 19%	8 35%	3 43%	-	11 48% AB	36 32% B	2 7%
Mean Score	3.87	3.90	3.82	3.85	3.95	3.62	3.89	4.21 A	4.03 A	4.04 CF	4.23 CdF	3.52	3.57	4.00	3.35	3.75	4.47 A
Std Deviation Std Error	.93 .076	1.00 .109	.84 .103	.97 .086	.65 .139	.99 .140	.90 .133	.70 .187	.90 .145	.80 .097	.95 .187	.85 .176	.53 .202	-	1.15 .240	.90 .085	.73 .133

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

ComRes Fieldwork 5-24 February 2014

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Table 10/3

### Social Media 2014

Q6 How often does your organisation post new content or respond to communications on Facebook? Base: All who use Facebook

				Forms of social			edia used			Digital adv	vertising	Measure social r			ess of social edia	Worthwhile	e investm media	ent in social
											- U							Too soon to
		Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	determine
Significance Level: 90% Significance Level: 95%			a A	b B	c C	d D	e E	f F	g G	a A	b B	a A	b B	a A	b B	a A	b B	c C
Total		149 100%	149 100%	135 100%	132 100%	92 100%	26 100%	18 100%	74 100%	40 100%	104 100%	90 100%	48 100%	46 100%	29 100%	104 100%	4 100%	36 100%
More frequently than once a day	(5.0)	38 26%	38 26%	37 27%	31 23%	34 37% aC	13 50% ABC	9 50% AbC	25 34%	17 43% B	20 19%	30 33% B	5 10%	22 48% B	2 7%	33 32% C	1 25%	4 11%
Less frequently than once a day but more frequently than once a week	(4.0)	66 44%	66 44%	60 44%	60 45%	37 40%	8 31%	7 39%	30 41%	14 35%	49 47%	40 44%	20 42%	13 28%	14 48% a	44 42%	1 25%	18 50%
Less frequently than once a week but more frequently than once a month	(3.0)	36 24%	36 24% f	31 23% f	32 24% f	16 17%	4 15%	1 6%	17 23% f	6 15%	29 28%	13 14%	21 44% A	8 17%	10 34% a	22 21%	2 50%	11 31%
Less frequently than once a month	(2.0)	5 3%	5 3%	4 3%	5 4% g	4 4% g	-	-	-	1 3%	4 4%	4 4%	1 2%	1 2%	2 7%	2 2%	-	2 6%
Never	(1.0)	4 3%	4 3%	3 2%	4 3%	1 1%	1 4%	1 6%	2 3%	2 5%	2 2%	3 3%	1 2%	2 4%	1 3%	3 3%	-	1 3%
Nets																		
Frequently		104 70%	104 70%	97 72%	91 69%	71 77%	21 81%	16 89% ac	55 74%	31 78%	69 66%	70 78% B	25 52%	35 76% b	16 55%	77 74%	2 50%	22 61%
Infrequently		41 28%	41 28% F	35 26% f	37 28% F	20 22%	4 15%	1 6%	17 23% f	7 18%	33 32% a	17 19%	22 46% A	9 20%	12 41% A	24 23%	2 50%	13 36%
Mean Score		3.87	3.87	3.92	3.83	4.08 aC	4.23 aC	4.28 ac	4.03	4.08 b	3.78	4.00 B	3.56	4.13 B	3.48	3.98 C	3.75	3.61
Std Deviation Std Error		.93 .076	.93 .076	.91 .078	.94 .082	.90 .094	.99 .195	1.02 .240	.91 .105	1.07 .169	.87 .085	.98 .104	.80 .115	1.07 .157	.87 .162	.93 .092	.96 .479	.87 .145

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C

Q6 How often does your organisation post new content or respond to communications on Twitter? Base: All who use Twitter

				<i></i>	organi social	ness of sation's media vities		Ormaniaati				Deer					Time s social activ	
		Total	Loca	ation Europe	A good deal	Not in great detail	Trade association	Organisati Professional society	on Charity	Other	Communication Manager	Dedicated Social Media Manager	onsibility for so Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%			a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total		166 100%	78 100%	88 100%	142 100%	24 100%	68 100%	46 100%	15 100%	37 100%	83 100%	27 100%	24 100%	8 100%	3 100%	21 100%	134 100%	28 100%
More frequently than once a day	(5.0)	62 37%	32 41%	30 34%	55 39%	7 29%	22 32%	17 37%	6 40%	17 46%	34 41% C	12 44% C	4 17%	4 50% c	2 67% c	6 29%	41 31%	20 71% A
Less frequently than once a day but more frequently than once a week	(4.0)	66 40%	27 35%	39 44%	57 40%	9 38%	27 40%	20 43%	6 40%	13 35%	34 41%	11 41%	11 46%	2 25%	1 5 33%	7 33%	60 45% B	5 18%
Less frequently than once a week but more frequently than once a month	(3.0)	28 17%	15 19%	13 15%	23 16%	5 21%	14 21%	6 13%	3 20%	5 14%	13 16%	4 15%	5 21%	2 25%	-	4 19%	24 18%	3 11%
Less frequently than once a month	(2.0)	8 5%	3 4%	5 6%	6 4%	2 8%	5 7%	2 4%	-	1 3%	2 2%	-	3 13% Ab	-	-	3 14% AB	8 6%	-
Never	(1.0)	2 1%	1 1%	1 1%	1 1%	1 4%	-	1 2%	-	1 3%	-	-	1 4% a	-	-	1 5% A	1 1%	-
Nets																		
Frequently		128 77%	59 76%	69 78%	112 79%	16 67%	49 72%	37 80%	12 80%	30 81%	68 82% Cf	23 85% cf	15 63%	6 75%	3 100%	13 62%	101 75%	25 89%

Social Media 2014

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B



Table 11/1

Table 11/2

#### Social Media 2014

Q6 How often does your organisation post new content or respond to communications on Twitter? Base: All who use Twitter

		Loca	ation	organis	ness of sation's media rities		Organisati	on			Resp	onsibility for so	ocial media			social	pent on media ⁄ities
	<b>T</b>		_	A good	Not in great	Trade	Professional		0.1	Communication	Dedicated Social Media	Staff member with departmental		External agency /	0.1	10 hours	More than 10
Significance Level: 90% Significance Level: 95%	Total	US I a A	Europe b B	deal a A	detail b B	association a A	society b B	Charity c C	Other d D	Manager a A	Manager b B	responsibility c C	Assistant d D	consultant e E	Other f F	or fewer a A	hours b B
Total	166 100%	78 100%	88 100%	142 100%	24 100%	68 100%	46 100%	15 100%	37 100%	83 100%	27 100%	24 100%	8 100%	3 100%	21 100%	134 100%	28 100%
Infrequently	36 22%	18 23%	18 20%	29 20%	7 29%	19 28%	8 17%	3 20%	6 16%	15 18%	4 15%	8 33%			7 33%	32 24%	
Mean Score Std Deviation	4.07 .92	4.10 .93	4.05 .91	4.12	3.79 1.10	3.97	4.09 .94	4.20 .77	4.19 .97	4.20 CF .79	4.30 CF .72	3.58 1.06	4.25 .89	4.67 c .58	3.67 1.20	3.99 .89	4.61 A .69
Std Evror	.92 .071	.106	.097	.074	.225	.91	.138	.200	.159	.087	.139	.216	.313	.333	.261	.09	.130

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

Table 11/3

#### Social Media 2014

Q6 How often does your organisation post new content or respond to communications on Twitter? Base: All who use Twitter

			For		Forms	of social me	edia used			Digital adv	vertising	Measure social r			ness of social ledia	Worthwhil	e investm media	ent in social
																		Too soon to
		Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No		Ineffective	Yes		determine
Significance Level: 90% Significance Level: 95%			a A	b B	с С	d D	e E	f F	g G	a A	b B	a A	b B	a A	b B	a A	b B	c C
Total		166 100%	135 100%	166 100%	143 100%	99 100%	26 100%	18 100%	75 100%	41 100%	119 100%	103 100%	52 100%	53 100%	30 5 100%	121 100%	2 100%	37 100%
More frequently than once a day	(5.0)	62 37%	53 39%	62 37%	52 36%	45 45%	15 58% abC	11 61% abC	36 48% c	19 46%	41 34%	48 47% B	11 21%	31 58% B	6 20%	48 40%	1 50%	12 32%
Less frequently than once a day but more frequently than once a week	(4.0)	66 40%	55 41%	66 40%	57 40%	37 37%	8 31%	7 39%	28 37%	14 34%	49 41%	36 35%	25 48%	12 23%	13 5 43% a	48 40%	-	15 41%
Less frequently than once a week but more frequently than once a month	(3.0)	28 17%	20 15% f	28 17% f	25 17% f	15 15% f	3 12%	-	8 11%	7 17%	20 17%	16 16%	10 19%	7 13%	7 5 23%	20 17%	1 50%	6 16%
Less frequently than once a month	(2.0)	8 5%	5 4%	8 5% d	7 5% d	1 1%	-	-	2 3%	-	8 7% a	2 2%	6 12% A	2 4%	4 13%	4 3%	-	3 8%
Never	(1.0)	2 1%	2 1%	2 1%	2 1%	1 1%	-	-	1 1%	1 2%	1 1%	1 1%	-	1 2%	-	1 1%	-	1 3%
Nets																		
Frequently		128 77%	108 80%	128 77%	109 76%	82 83%	23 88%	18 100% ABCdg	64 85%	33 80%	90 76%	84 82% b	36 69%	43 81% b	19 63%	96 79%	1 50%	27 73%
Infrequently		36 22%	25 19% F	36 22% F	32 22% F	16 16% f	3 12%	-	10 13%	7 17%	28 24%	18 17%	16 31% a	9 17%	11 37% A	24 20%	1 50%	9 24%
Mean Score		4.07	4.13	4.07	4.05	4.25 c	4.46 aBC	4.61 ABCd	4.28 bc	4.22	4.02	4.24 B	3.79	4.32 B	3.70	4.14	4.00	3.92
Std Deviation Std Error		.92 .071	.90 .078	.92 .071	.93 .078	.82 .083	.71 .138	.50 .118	.86 .100	.91 .142	.93 .085	.86 .084	.91 .127	.98 .134	.95 .174	.87 .079	1.41 1.000	1.04 .171

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C

Q6 How often does your organisation post new content or respond to communications on LinkedIn? Base: All who use LinkedIn

				ation	organi social	eness of sation's media vities		Organisati	on			Peen	onsibility for so	cial media			social	spent on I media vities
		Total		Europe	A good deal	Not in great detail	Trade association	Professional society	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%			a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total		168 100%	80 100%	88 100%	145 100%	23 100%	73 100%	50 100%	10 100%	35 100%	83 100%	20 100%	25 100%	12 100%	2 5 100%	25 100%	135 100%	27 1009
More frequently than once a day	(5.0)	10 6%	6 8%	4 5%	7 5%	3 13%	4 5%	4 8%	-	2 6%	7 8%	1 5%	1 4%	-	-	1 4%	7 5%	3 119
Less frequently than once a day but more frequently than once a week	(4.0)	65 39%	34 43%	31 35%	59 41%	6 26%	29 40%	22 44%	4 40%	10 29%	34 41%	9 45%	9 36%	4 33%	1 50%	8 32%	51 38%	13 489
Less frequently than once a week but more frequently than once a month	(3.0)	54 32%	24 30%	30 34%	45 31%	9 39%	27 37%	13 26%	4 40%	10 29%	23 28%	5 25%	6 24%	5 42%	1 50%	13 52% AbC	47 35%	6 229
less frequently than once a month	(2.0)	28 17%	13 16%	15 17%	23 16%	5 22%	10 14%	9 18%	1 10%	8 23%	13 16%	3 15%	7 28%	2 17%	-	3 12%	23 17%	2 7
Vever	(1.0)	11 7%	3 4%	8 9%	11 8%	-	3 4%	2 4%	1 10%	5 14% ab	6 7%	2 10%	2 8%	1 8%	-	-	7 5%	3 11
Nets																		
Frequently		75 45%	40 50%	35 40%	66 46%	9 39%	33 45%	26 52%	4 40%	12 34%	41 49%	10 50%	10 40%	4 33%	1 50%	9 36%	58 43%	16 59
Infrequently		82 49%	37 46%	45 51%	68 47%	14 61%	37 51%	22 44%	5 50%	18 51%	36 43%	8 40%	13 52%	7 58%	1 50%	16 64% a	70 52% B	8 309

Social Media 2014

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

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Social Media 2014

Q6 How often does your organisation post new content or respond to communications on LinkedIn? Base: All who use LinkedIn

		Loc	ation	organis	ness of sation's media rities		Organisati	on			Resp	onsibility for so	ocial media			socia	spent on I media vities
	Total	US	Europe	A good deal	Not in great detail	Trade association	Professional society	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90%		a	b	a	b	a	b	c	d	a	b	c	d	e	f	a	b
Significance Level: 95%		A	B	A	B	A	B	C	D	A	B	C	D	E	F	A	B
Total	168	80	88	145	23	73	50	10	35	83	20	25	12	2	25	135	27
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	5 100%	100%	100%	100%	100%
Mean Score	3.21	3.34	3.09	3.19	3.30	3.29 d	3.34 d	3.10	2.89	3.28	3.20	3.00	3.00	3.50	3.28	3.21	3.41
Std Deviation	1.01	.97	1.04	1.02	.97	.92	1.00	.99	1.16	1.06	1.11	1.08	.95	.71	.74	.96	1.15
Std Error	.078	.108	.110	.084	.203	.108	.142	.314	.196	.117	.247	.216	.275	.500	.147	.083	.222

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

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Table 12/3

### Social Media 2014 Q6 How often does your organisation post new content or respond to communications on LinkedIn? Base: All who use LinkedIn

					Forms	of social me	edia used			Digital ad	vertising	Measure social			ess of social edia	Worthwhile	e investr media	nent in social
		Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	Too soon to determine
Significance Level: 90% Significance Level: 95%		TOLAI	a A	b B	C C	d D	e E	f F	g G	a A	b B	a A	b B	a A	b B	a A	b B	c C
Total		168 100%	132 100%	143 100%	168 100%	93 100%	21 100%	14 100%	69 100%	38 100%	127 100%	100 100%	58 100%	46 100%	37 100%	120 100%	4 100%	38 100%
More frequently than once a day	(5.0)	10 6%	8 6%	9 6%	10 6%	7 8%	1 5%	2 14%	7 10%	5 13% B	5 4%	6 6%	1 2%	3 7%	2 5%	8 7%	1 25% c	1 3%
Less frequently than once a day but more frequently than once a week	(4.0)	65 39%	52 39%	60 42%	65 39%	41 44%	10 48%	7 50%	32 46%	20 53% B	42 33%	46 46% B	14 24%	18 39%	10 27%	46 38%	-	19 50% b
Less frequently than once a week but more frequently than once a month	(3.0)	54 32%	39 30%	42 29%	54 32%	26 28%	7 33%	4 29%	18 26%	6 16%	48 38% A	30 30%	24 41%	16 35%	10 27%	44 37% C	-	6 16%
Less frequently than once a month	(2.0)	28 17%	24 18% Ef	22 15% e	28 17% Ef	11 12%	-	-	7 10%	3 8%	25 20% a	10 10%	16 28% A	5 11%	12 32% A	13 11%	3 75% Ac	10 26% A
Never	(1.0)	11 7%	9 7%	10 7%	11 7%	8 9%	3 14%	1 7%	5 7%	4 11%	7 6%	8 8%	3 5%	4 9%	3 8%	9 8%	-	2 5%
Nets																		
Frequently		75 45%	60 45%	69 48%	75 45%	48 52%	11 52%	9 64%	39 57% с	25 66% B	47 37%	52 52% B	15 26%	21 46%	12 32%	54 45%	1 25%	20 53%
Infrequently		82 49%	63 48%	64 45%	82 49% g	37 40%	7 33%	4 29%	25 36%	9 24%	73 57% A	40 40%	40 69% A	21 46%	22 59%	57 48%	3 75%	16 42%
Mean Score		3.21	3.20	3.25	3.21	3.30	3.29	3.64	3.42	3.50 B	3.10	3.32 B	2.90	3.24	2.89	3.26	2.75	3.18
Std Deviation Std Error		1.01 .078	1.03 .090	1.02 .086	1.01 .078	1.06 .110	1.10 .240	1.01 .269	1.05 .126	1.16 .188	.95 .084	1.01 .101	.89 .117	1.04 .153	1.07 .177	1.00 .091	1.50 .750	1.04 .168

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C



Q6 How often does your organisation post new content or respond to communications on YouTube? Base: All who use YouTube

			Loc	ation	organis	ness of sation's media vities		Organisati	on			Resp	onsibility for so	cial media			social	spent on I media vities
		Total		Europe	A good deal	Not in great detail	Trade association	Professional	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%			a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total		104 100%	58 100%	46 100%	93 100%	11 100%	38 100%	32 100%	10 100%	24 100%	54 100%	20 100%	13 100%	3 100%	2 5 100%	12 100%	80 100%	23 100%
More frequently than once a day	(5.0)	4 4%	1 2%	3 7%	3 3%	1 9%	-	-	1 10% ab	3 13% AB	4 7%	-	-	-	-	-	2 3%	2 9%
Less frequently than once a day but more frequently than once a week	(4.0)	9 9%	4 7%	5 11%	5 5%	4 36% A	3 8%	1 3%	-	5 21% B	6 11%	2 10%	1 8%	-	-	-	4 5%	5 22% A
Less frequently than once a week but more frequently than once a month	(3.0)	30 29%	18 31%	12 26%	28 30%	2 18%	12 32% d	12 38% D	3 30%	3 13%	19 35%	6 30%	2 15%	-	-	3 25%	21 26%	9 39%
Less frequently than once a month	(2.0)	57 55%	31 53%	26 57%	53 57%	4 36%	21 55%	17 53%	6 60%	13 54%	24 44%	12 60%	8 62%	3 100% a	2 5 100%	8 67%	49 61% B	7 309
Never	(1.0)	4 4%	4 7% b	-	4 4%	-	2 5%	2 6%	-	-	1 2%	-	2 15% Ab	-	-	1 8%	4 5%	-
Nets																		
Frequently		13 13%	5 9%	8 17%	8 9%	5 45% A	3 8%	1 3%	1 10%	8 33% AB	10 19%	2 10%	1 8%	-	-	-	6 8%	7 30% A

Social Media 2014

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B



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#### Social Media 2014

Q6 How often does your organisation post new content or respond to communications on YouTube? Base: All who use YouTube

		Loca	ation				Organisati	on			Resp	onsibility for so	cial media			social	pent on media ⁄ities
	Total	US	Europe	A good deal	Not in great detail	Trade	Professional society	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%	Total	a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	104 100%	58 100%	46 100%	93 100%	11 100%	38 100%	32 100%	10 100%	24 100%	54 100%	20 100%	13 100%	3 100%	2 100%	12 100%	80 100%	23 100%
Infrequently	87 84%	49 84%	38 83%	81 87% B	6 55%	33 87% d	29 91% D	9 90%	16 67%	43 80%	18 90%	10 77%	3 100%	2 100%	11 92%	70 88% B	16 70%
Mean Score	2.54	2.43	2.67	2.46	3.18 A	2.42	2.38	2.60	2.92 AB	2.78 CF	2.50	2.15	2.00	2.00	2.17	2.39	3.09 A
Std Deviation Std Error	.86 .084	.80 .105	.92 .136	.80 .083	1.08 .325	.72 .117	.66 .117	.97 .306	1.14 .232	.95 .129	.69 .154	.80 .222	-	-	.58 .167	.77 .086	.95 .198

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

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#### Social Media 2014

Q6 How often does your organisation post new content or respond to communications on YouTube? Base: All who use YouTube

					Forms	of social me	edia used			Digital ad	vertising	Measure social i			ess of social edia	Worthwhile	e investn media	nent in social
																		Too soon
		Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	to determine
Significance Level: 90% Significance Level: 95%			a A	b B	c C	d D	e E	f F	g G	a A	b B	a A	b B	a A	b B	a A	b B	c C
Total		104 100%	92 100%	99 100%	93 100%	104 100%	19 100%	15 100%	55 100%	28 100%	74 100%	72 100%	27 100%	38 100%	17 100%	82 100%	2 100%	17 100%
More frequently than once a day	(5.0)	4 4%	4 4%	4 4%	4 4%	4 4%	-	-	4 7%	1 4%	3 4%	4 6%	-	1 3%	1 6%	3 4%	-	1 6%
Less frequently than once a day but more frequently than once a week	(4.0)	9 9%	9 10%	9 9%	8 9%	9 9%	2 11%	3 20%	7 13%	4 14%	4 5%	8 11% b	-	5 13%	1 6%	7 9%	-	2 12%
Less frequently than once a week but more frequently than once a month	(3.0)	30 29%	26 28%	28 28%	28 30%	30 29%	5 26%	5 33%	19 35%	6 21%	24 32%	20 28%	8 30%	17 45% b	3 18%	27 33% C	1 50% c	1 6%
Less frequently than once a month	(2.0)	57 55%	49 53%	55 56%	49 53%	57 55%	12 63%	7 47%	23 42%	17 61%	39 53%	40 56%	16 59%	14 37%	11 65% a	41 50%	1 50%	13 76% A
Never	(1.0)	4 4%	4 4%	3 3%	4 4%	4 4%	-	-	2 4%	-	4 5%	-	3 11% A	1 3%	1 6%	4 5%	-	-
Nets																		
Frequently		13 13%	13 14%	13 13%	12 13%	13 13%	2 11%	3 20%	11 20%	5 18%	7 9%	12 17% B	-	6 16%	2 12%	10 12%	-	3 18%
Infrequently		87 84%	75 82%	83 84%	77 83%	87 84%	17 89%	12 80%	42 76%	23 82%	63 85%	60 83%	24 89%	31 82%	14 82%	68 83%	2 100%	14 82%
Mean Score		2.54	2.57	2.56	2.56	2.54	2.47	2.73	2.78	2.61	2.50	2.67 B	2.19	2.76	2.41	2.56	2.50	2.47
Std Deviation Std Error		.86 .084	.89 .093	.86 .086	.88 .091	.86 .084	.70 .160	.80 .206	.98 .132	.88 .165	.85 .099	.89 .105	.62 .120	.82 .133	.94 .228	.86 .095	.71 .500	.94 .229

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C

Q6 How often does your organisation post new content or respond to communications on Pinterest? Base: All who use Pinterest

			Loc	ation	organis	ness of sation's media vities		Organisati	on			Resp	onsibility for so	cial media			social	pent on media vities
		Total		Europe	A good	Not in great detail	Trade	Professional	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%		- Otdi	a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total		26 100%	19 100%	7 100%	24 100%	2 100%	14 100%	3 100%	4 100%	5 100%	11 100%	7 100%	2 100%	-	1 100%	5 100%	19 100%	7 100%
More frequently than once a day	(5.0)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Less frequently than once a day but more frequently than once a week	(4.0)	9 35%	7 37%	2 29%	7 29%	2 100% a	6 43%	1 33%	1 25%	1 20%	4 36%	4 57%	-	-	-	1 20%	5 26%	4 57%
Less frequently than once a week but more frequently than once a month	(3.0)	8 31%	6 32%	2 29%	8 33%	-	2 14%	2 67% a	2 50%	2 40%	3 27%	1 14%	-	-	1 100%	3 60%	7 37%	1 14%
Less frequently than once a month	(2.0)	6 23%	5 26%	1 14%	6 25%	-	4 29%	-	1 25%	1 20%	1 9%	2 29%	2 100% A	-	-	1 20%	4 21%	2 29%
Never	(1.0)	3 12%	1 5%	2 29%	3 13%	-	2 14%	-	-	1 20%	3 27%	-	-	-	-	-	3 16%	-
Nets																		
Frequently		9 35%	7 37%	2 29%	7 29%	2 100% a	6 43%	1 33%	1 25%	1 20%	4 36%	4 57%	-	-	-	1 20%	5 26%	4 57%
Infrequently		14 54%	11 58%	3 43%	14 58%	-	6 43%	2 67%	3 75%	3 60%	4 36%	3 43%	2 100%	-	1 100%	4 80%	11 58%	3 43%

Social Media 2014

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B



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Table 14/2

### Social Media 2014

Q6 How often does your organisation post new content or respond to communications on Pinterest? Base: All who use Pinterest

		Loc	ation	organis	ness of sation's media vities		Organisatio	on			Resp	onsibility for so	cial media			social	spent on I media vities
				A good	Not in great	Trade	Professional			Communication	Dedicated Social Media	Staff member with departmental		External agency /		10 hours	More than 10
	Total	US	Europe	deal	detail	association	society	Charity	Other	Manager	Manager	responsibility	Assistant	consultant	Other	or fewer	hours
Significance Level: 90%		а	b	а	b	а	b	С	d	а	b	С	d	e	f	а	b
Significance Level: 95%		A	В	A	В	A	В	С	D	A	В	С	D	E	F	A	В
Total	26	19	7	24	2	14	3	4	5	11	7	2	-	1	5	19	7
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%
Mean Score	2.88	3.00	2.57	2.79	4.00	2.86	3.33	3.00	2.60	2.73	3.29	2.00	-	3.00	3.00	2.74	3.29
Std Deviation	1.03	.94	1.27	1.02	-	1.17	.58	.82	1.14	1.27	.95	-	-	-	.71	1.05	.95
Std Error	.202	.216	.481	.208	-	.312	.333	.408	.510	.384	.360	-	-	-	.316	.240	.360

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

Table 14/3

### Social Media 2014

Q6 How often does your organisation post new content or respond to communications on Pinterest? Base: All who use Pinterest

					Forms	of social me	dia used			Digital ad	vertising	Measure social i			ess of social edia	Worthwhil	e investr media	ment in social
										Ŭ								Too soon
		Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	to determine
Significance Level: 90% Significance Level: 95%			a A	b B	c C	d D	e E	f F	g G	a A	b B	a A	b B	a A	b B	a A	b B	c C
Total		26 100%	26 100%	26 100%	21 100%	19 100%	26 100%	14 100%	21 100%	14 100%	12 100%	23 100%	3 100%	11 100%	3 100%	18 100%	-	7 100%
More frequently than once a day	(5.0)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Less frequently than once a day but more frequently than once a week	(4.0)	9 35%	9 35%	9 35%	7 33%	7 37%	9 35%	4 29%	7 33%	4 29%	5 42%	8 35%	1 33%	4 36%	-	7 39%	-	1 14%
Less frequently than once a week but more frequently than once a month	(3.0)	8 31%	8 31%	8 31%	7 33%	7 37%	8 31%	6 43%	8 38%	5 36%	3 25%	7 30%	1 33%	5 45%	-	7 39%	-	1 14%
Less frequently than once a month	(2.0)	6 23%	6 23%	6 23%	4 19%	5 26%	6 23%	3 21%	3 14%	4 29%	2 17%	5 22%	1 33%	2 18%	2 67%	3 17%	-	3 43%
Never	(1.0)	3 12%	3 12%	3 12%	3 14% d	-	3 12%	1 7%	3 14% d	1 7%	2 17%	3 13%	-	-	1 33% a	1 6%	-	2 29%
Nets																		
Frequently		9 35%	9 35%	9 35%	7 33%	7 37%	9 35%	4 29%	7 33%	4 29%	5 42%	8 35%	1 33%	4 36%	-	7 39%	-	1 14%
Infrequently		14 54%	14 54%	14 54%	11 52%	12 63%	14 54%	9 64%	11 52%	9 64%	5 42%	12 52%	2 67%	7 64%	2 67%	10 56%	-	4 57%
Mean Score		2.88	2.88	2.88	2.86	3.11	2.88	2.93	2.90	2.86	2.92	2.87	3.00	3.18 B	1.67	3.11 C	-	2.14
Std Deviation Std Error		1.03 .202	1.03 .202	1.03 .202	1.06 .232	.81 .186	1.03 .202	.92 .245	1.04 .228	.95 .254	1.16 .336	1.06 .221	1.00 .577	.75 .226	.58 .333	.90 .212	-	1.07 .404

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C



Table 15/1

## Social Media 2014

Q6 How often does your organisation post new content or respond to communications on Instagram? Base: All who use Instagram

		Loc	ation	organis	ness of sation's media vities		Organisati	on			Resp	onsibility for so	cial media				pent on media vities
	Total	US	Europe	A good deal	Not in great detail	Trade association	Professional society	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%		a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	18 100%	17 100%	1 100%	15 100%	3 100%	10 100%	2 100%	3 100%	3 100%	8 100%	5 100%	1 100%	-	1 100%	3 100%	13 100%	5 100%
More frequently than once a day (5.0)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Less frequently than once a day but more frequently than once a week (4.0)	5 28%	5 29%	-	4 27%	1 33%	2 20%	-	1 33%	2 67%	3 38%	1 20%	-	-	-	1 33%	4 31%	1 20%
Less frequently than once a week but more frequently than once a month (3.0)	9 50%	8 47%	1 100%	7 47%	2 67%	5 50%	2 100%	1 33%	1 33%	4 50%	2 40%	1 100%	-	1 100%	1 33%	7 54%	2 40%
Less frequently than once a month (2.0)	3 17%	3 18%	-	3 20%		2 20%	-	1 33%	-	-	2 40% a	-	-	-	1 33%	1 8%	2 40%
Never (1.0)	1 6%	1 6%	-	1 7%	-	1 10%	-	-	-	1 13%	-	-	-	-	-	1 8%	-
Nets																	
Frequently	5 28%	5 29%	-	4 27%	1 33%	2 20%	-	1 33%	2 67%	3 38%	1 20%	-	-	-	1 33%	4 31%	1 20%
Infrequently	12 67%	11 65%	1 100%	10 67%	2 67%	7 70%	2 100%	2 67%	1 33%	4 50%	4 80%	1 100%	-	1 100%	2 67%	8 62%	4 80%

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B



Table 15/2

## Social Media 2014

Q6 How often does your organisation post new content or respond to communications on Instagram? Base: All who use Instagram

		Loc	ation				Organisatio	on			Resp	onsibility for so	cial media			social	spent on I media vities
				A good	Not in	Trade	Professional			Communication	Dedicated Social Media	Staff member with		External		10	More than
	Total	US	Europe	A good deal	great detail	association	society	Charity	Other	Manager	Manager	departmental responsibility	Assistant	agency / consultant	Other	hours or fewer	hours
Significance Level: 90%		а	b	а	b	а	b	C	d	а	b	C	d	е	f	а	b
Significance Level: 95%		A	В	A	В	A	В	С	D	A	В	С	D	E	F	A	В
Total	18	17	1	15	3	10	2	3	3	8	5	1	-	1	3	13	5
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	100%
Mean Score	3.00	3.00	3.00	2.93	3.33	2.80	3.00	3.00	3.67	3.13	2.80	3.00	-	3.00	3.00	3.08	2.80
Std Deviation	.84	.87	-	.88	.58	.92	-	1.00	.58	.99	.84	-	-	-	1.00	.86	.84
Std Error	.198	.210	-	.228	.333	.291	-	.577	.333	.350	.374	-	-	-	.577	.239	.374

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

ComRes Fieldwork 5-24 February 2014

ComRes

Table 15/3

## Social Media 2014

Q6 How often does your organisation post new content or respond to communications on Instagram? Base: All who use Instagram

					Forms	of social me	edia used			Digital ad	vertising	Measure social r			ess of social edia	Worthwhil	e investr media	nent in social
																		Too soon to
0	L	Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No		Ineffective	Yes		
Significance Level: 90% Significance Level: 95%			a A	b B	с С	d D	e E	F	g G	a A	b B	a A	b B	a A	b B	a A	b B	c C
Total		18 100%	18 100%	18 100%	14 100%	15 100%	14 100%	18 100%	13 100%	10 100%	8 100%	15 100%	1 100%	6 100%	3 100%	13 100%	-	3 100%
More frequently than once a day	(5.0)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Less frequently than once a day but more frequently than once a week	(4.0)	5	5	5	4	5	4	5	4	2	3	4	-	3	-	3	-	1
		28%	28%	28%	29%	33%	29%	28%	31%	20%	38%	27%	-	50%	-	23%	-	33%
Less frequently than once a week but more frequently than once a month	(3.0)	9	9	9	6	7	7	9	6	7	2	7	1	1	2	7	-	1
		50%	50%	50%	43%	47%	50%	50%	46%	70% b	25%	47%	100%	17%	67%	54%	-	33%
Less frequently than once a month	(2.0)	3 17%	3 17%	3 17%	3 21%	3 20%	2 14%	3 17%	2 15%	1 10%	2 25%	3 20%	-	2 33%	-	3 23%	-	-
	(1.0)						1470	1770	1070		2070	2070			_		_	_
Never	(1.0)	1 6%	1 6%	1 6%	1 7%	-	1 7%	1 6%	1 8%	-	1 13%	1 7%	-	-	1 33%	-	-	1 33% A
Nets																		~
Frequently		5 28%	5 28%	5 28%	4 29%	5 33%	4 29%	5 28%	4 31%	2 20%	3 38%	4 27%	-	3 50%	-	3 23%	-	1 33%
Infrequently		12	12	12	9	10	9	12	8	8	4	10	1	3	2	10	-	1
		67%	67%	67%		67%			62%	80%	50%	67%	100%	50%		77%	-	33%
Mean Score		3.00	3.00	3.00	2.93	3.13	3.00	3.00	3.00	3.10	2.88	2.93	3.00	3.17	2.33	3.00	-	2.67
Std Deviation Std Error		.84 .198	.84 .198	.84 .198	.92 .245	.74 .192	.88 .234	.84 .198	.91 .253	.57 .180	1.13 .398	.88 .228	-	.98	1.15 .667	.71 .196	-	1.53 .882

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C



Q6 How often does your organisation post new content or respond to communications on blogs? Base: All who use blogs

				<i></i>	organi social	ness of sation's media vities		Ormaniaati				Deer		aial madia			social	pent on media
		Total	Loca US E	ation Europe	A good deal	Not in great detail	Trade association	Organisati Professional society	on Charity	Other	Communication Manager	Dedicated Social Media Manager	onsibility for so Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%			a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total		80 100%	43 100%	37 100%	66 100%	14 100%	29 100%	24 100%	9 100%	18 100%	41 100%	15 100%	8 100%	3 100%	1 5 100%	12 100%	59 100%	18 100%
More frequently than once a day	(5.0)	9 11%	5 12%	4 11%	6 9%	3 21%	1 3%	3 13%	3 33% A	2 11%	6 15%	1 7%	-	-	-	2 17%	6 10%	3 17%
Less frequently than once a day but more frequently than once a week	(4.0)	32 40%	20 47%	12 32%	25 38%	7 50%	11 38%	13 54% C	1 11%	7 39%	18 44%	8 53%	2 25%	-	-	4 33%	21 36%	8 44%
Less frequently than once a week but more frequently than once a month	(3.0)	27 34%	10 23%	17 46% A	24 36%	3 21%	12 41%	5 21%	3 33%	7 39%	14 34%	3 20%	4 50%	1 33%	1 5 100%	4 33%	24 41% b	3 17%
Less frequently than once a month	(2.0)	10 13%	6 14%	4 11%	9 14%	1 7%	3 10%	3 13%	2 22%	2 11%	2 5%	3 20% a	2 25% a	2 67% AF	-	1 8%	6 10%	4 22%
Never	(1.0)	2 3%	2 5%	-	2 3%	-	2 7%	-	-	-	1 2%	-	-	-	-	1 8%	2 3%	-
Nets																		
Frequently		41 51%	25 58%	16 43%	31 47%	10 71%	12 41%	16 67% a	4 44%	9 50%	24 59% cd	9 60% d	2 25%	-	-	6 50%	27 46%	11 61%

Social Media 2014

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B



Table 16/1

Q6 How often does your organisation post new content or respond to communications on blogs? Base: All who use blogs

		Loca	ation	Aware organis social activ	media		Organisati	on			Resp	onsibility for so	ocial media			social	pent on media vities
				A good	Not in great	Trade	Professional			Communication	Dedicated Social Media	Staff member with departmental		External agency /		10 hours	More than 10
	Total	US	Europe	deal	detail	association	society	Charity	Other	Manager	Manager	responsibility	Assistant	consultant	Other	or fewer	hours
Significance Level: 90%		а	b	а	b	a	b	С	d	а	b	С	d	е	f	a	b
Significance Level: 95%		A	В	A	В	A	В	С	D	A	В	С	D	E	F	A	В
Total	80	43	37	66	14	29	24	9	18	41	15	8	3	1	12	59	18
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Infrequently	37	16	21	33	4	15	8	5	9	16	6	6	3	1	5	30	7
	46%	37%	57%	50%	29%	52%	33%	56%	50%	39%	40%	75%		100%	42%	51%	39%
			а									а	Abf				
Mean Score	3.45	3.47	3.43	3.36	3.86	3.21	3.67	3.56	3.50	3.63	3.47	3.00	2.33	3.00	3.42	3.39	3.56
					а		а			cD	d						
Std Deviation	.94	1.03	.83	.94	.86	.94	.87	1.24	.86	.89	.92	.76	.58	-	1.16	.93	1.04
Std Error	.105	.157	.137	.116	.231	.175	.177	.412	.202	.139	.236	.267	.333	-	.336	.121	.246

Social Media 2014

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

Table 16/3

## Social Media 2014

Q6 How often does your organisation post new content or respond to communications on blogs? Base: All who use blogs

					Forms	of social me	edia used			Digital adv	vertisina	Measure social i			ess of social edia	Worthwhile	e investm media	ent in social
											J							Too soon to
		Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	determine
Significance Level: 90%			а	b	C	d	e	f	g	a	b	а	b	a	b	а	b	С
Significance Level: 95%			A	В	С	D	E	F	G	A	В	A	В	A	В	A	В	С
Total		80 100%	74 100%	75 100%	69 100%	55 100%	21 100%	13 100%	80 100%	26 100%	51 100%	54 100%	20 100%	36 100%	13 100%	60 100%	1 100%	17 100%
More frequently than once a day	(5.0)	9 11%	9 12%	9 12%	8 12%	7 13%	1 5%	2 15%	9 11%	5 19%	4 8%	6 11%	1 5%	5 14%	1 8%	8 13%	-	1 6%
Less frequently than once a day but more frequently than once a week	(4.0)	32 40%	30 41%	30 40%	25 36%	25 45%	8 38%	6 46%	32 40%	10 38%	19 37%	23 43%	6 30%	14 39%	5 38%	22 37%	1 100%	7 41%
Less frequently than once a week but more frequently than once a month	(3.0)	27 34%	23 31%	25 33%	25 36%	15 27%	7 33%	3 23%	27 34%	8 31%	19 37%	19 35%	7 35%	10 28%	4 31%	21 35%	-	6 35%
Less frequently than once a month	(2.0)	10 13%	10 14%	9 12%	9 13%	7 13%	4 19%	1 8%	10 13%	3 12%	7 14%	5 9%	5 25% a	7 19%	2 15%	8 13%	-	2 12%
Never	(1.0)	2 3%	2 3%	2 3%	2 3%	1 2%	1 5%	1 8%	2 3%	-	2 4%	1 2%	1 5%	-	1 8% a	1 2%	-	1 6%
Nets																		
Frequently		41 51%	39 53%	39 52%	33 48%	32 58%	9 43%	8 62%	41 51%	15 58%	23 45%	29 54%	7 35%	19 53%	6 46%	30 50%	1 100%	8 47%
Infrequently		37 46%	33 45%	34 45%	34 49%	22 40%	11 52%	4 31%	37 46%	11 42%	26 51%	24 44%	12 60%	17 47%	6 46%	29 48%	-	8 47%
Mean Score		3.45	3.46	3.47	3.41	3.55	3.19	3.54	3.45	3.65	3.31	3.52 b	3.05	3.47	3.23	3.47	4.00	3.29
Std Deviation Std Error		.94 .105	.97 .113	.95 .110	.96 .116	.94 .127	.98 .214	1.13 .312	.94 .105	.94 .183	.95 .133	.88 .120	1.00 .223	.97 .162	1.09 .303	.95 .122	-	.99 .239

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C



Table 17/1

## Social Media 2014

### Q7 Which ONE of the following social media platforms do you think has the potential to have the greatest a) negative impact and b) positive impact on your organisation?

# Negative impact Base: All respondents

			ation	organis	ness of sation's media		Organisati				Deen	onsibility for so	sial madia			Time s social activ	
	Total		Europe	A good deal	Not in great detail	Trade	Professional	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours pr fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%		a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	206 100%	91 100%	115 100%	174 100%	32 100%	87 100%	60 100%	15 100%	44 100%	96 100%	28 100%	31 100%	16 100%	4 100%	28 100%	165 100%	31 100%
Facebook	56 27%	19 21%	37 32% a	45 26%	11 34%	27 31% b	11 18%	6 40% b	12 27%	24 25%	7 25%	10 32%	6 38%	1 25%	7 25%	50 30% B	3 10%
Twitter	54 26%	19 21%	35 30%	47 27%	7 22%	25 29% b	10 17%	4 27%	15 34% B	27 28%	9 32%	6 19%	3 19%	2 50%	6 21%	42 25%	10 32%
Blogs	28 14%	13 14%	15 13%	22 13%	6 19%	12 14%	10 17%	1 7%	5 11%	13 14%	2 7%	6 19%	3 19%	-	4 14%	21 13%	7 23%
Instagram	22 11%	14 15% b	8 7%	21 12%	1 3%	5 6%	11 18% A	1 7%	5 11%	8 8%	1 4%	6 19% ab	1 6%	-	6 21% aB	17 10%	2 6%
YouTube	17 8%	5 5%	12 10%	13 7%	4 13%	6 7%	4 7%	1 7%	6 14%	8 8%	3 11% f	3 10% f	1 6%	1 25% F	-	11 7%	4 13%
Pinterest	15 7%	10 11% b	5 4%	14 8%	1 3%	7 8%	7 12% d	-	1 2%	8 8% c	3 11% c	-	1 6%	-	3 11% c	13 8%	2 6%
LinkedIn	14 7%	11 12% B	3 3%	12 7%	2 6%	5 6%	7 12% D	2 13% D	-	8 8% C	3 11% c	-	1 6%	-	2 7%	11 7%	3 10%

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B



Table 17/2

## Social Media 2014

### Q7 Which ONE of the following social media platforms do you think has the potential to have the greatest a) negative impact and b) positive impact on your organisation?

# Negative impact Base: All respondents

				Forms	of social me	edia used			Digital adv	vertising	Measure social n			ess of social edia	Worthwhil	e investr media	ent in social
			<b>T</b> 111		V T 1			Di l			X				v		Too soon to
Significance Level: 90%	Total	Facebook	Twitter	LinkedIn	YouTube d	Pinterest	Instagram f	Blog	Yes	No b	Yes	No b	Effective	Ineffective b	Yes	No	determine c
Significance Level: 95%		A	B	C	D	E	F	g G	A	В	A	B	A	B	A	B	c
Total	206 100%	149 100%	166 100%	168 100%	104 100%	26 100%	18 100%	80 100%	45 100%	153 100%	114 100%	77 100%	60 100%	45 100%	136 100%	6 100%	51 100%
Facebook	56 27%	35 23%	43 26%	45 27%	27 26%	6 23%	6 33%	17 21%	13 29%	41 27%	28 25%	23 30%	16 27%	11 24%	36 26%	1 17%	13 25%
Twitter	54 26%	38 26%	45 27%	44 26%	32 31% f	6 23%	2 11%	27 34% f	9 20%	43 28%	30 26%	22 29%	18 30%	10 22%	37 27%	1 17%	12 24%
Blogs	28 14%	18 12%	20 12%	19 11%	12 12%	5 19%	3 17%	11 14%	8 18%	17 11%	17 15%	9 12%	8 13%	7 16%	15 11%	1 17%	10 20%
Instagram	22 11%	21 14% f	18 11%	21 13%	12 12%	2 8%	-	7 9%	2 4%	20 13%	15 13%	6 8%	9 15%	6 13%	15 11%	1 17%	5 10%
YouTube	17 8%	12 8%	14 8%	14 8%	6 6%	2 8%	2 11%	5 6%	4 9%	12 8%	10 9%	4 5%	5 8%	3 7%	12 9%	-	5 10%
Pinterest	15 7%	12 8%	13 8%	13 8%	6 6%	1 4%	1 6%	4 5%	5 11%	10 7%	9 8%	5 6%	3 5%	3 7%	11 8%	1 17%	3 6%
LinkedIn	14 7%	13 9%	13 8%	12 7%	9 9%	4 15%	4 22% aBCd	9 11%	4 9%	10 7%	5 4%	8 10%	1 2%	5 11% A	10 7%	1 17%	3 6%

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C



Table 18/1

## Social Media 2014

### Q7 Which ONE of the following social media platforms do you think has the potential to have the greatest a) negative impact and b) positive impact on your organisation?

# Positive impact Base: All respondents

		Loca	ation	organis	ness of sation's media rities		Organisati	on			Resp	onsibility for so	cial media			Time s social activ	
	Total	US	Europe	A good deal	Not in great detail	Trade association	Professional society	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%		a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	206 100%	91 100%	115 100%	174 100%	32 100%	87 100%	60 100%	15 100%	44 100%	96 100%	28 100%	31 100%	16 100%	4 100%	28 100%	165 100%	31 100%
Twitter	74 36%	24 26%	50 43% A	66 38%	8 25%	36 41% B	14 23%	5 33%	19 43% B	45 47% CDF	14 50% CDF	6 19%	2 13%	1 25%	5 18%	59 36%	11 35%
LinkedIn	58 28%	23 25%	35 30%	47 27%	11 34%	28 32%	17 28%	3 20%	10 23%	20 21%	4 14%	13 42% AB	10 63% ABf	1 25%	9 32%	47 28%	8 26%
Facebook	37 18%	24 26% B	13 11%	31 18%	6 19%	10 11%	15 25% A	5 33% A	7 16%	14 15%	6 21%	8 26%	3 19%	-	6 21%	30 18%	5 16%
Blogs	21 10%	11 12%	10 9%	16 9%	5 16%	7 8%	9 15%	1 7%	4 9%	8 8%	3 11%	3 10%	1 6%	1 25%	5 18%	17 10%	4 13%
YouTube	14 7%	8 9%	6 5%	12 7%	2 6%	6 7%	4 7%	-	4 9%	9 9% b	-	1 3%	-	1 25% Bcd	3 11% b	12 7%	2 6%
Pinterest	1 *	-	1 1%	1 1%	-	-	-	1 7% ABd	-	-	1 4% a	-	-	-	-	-	1 3% A
Instagram	1	1 1%	-	1 1%	-	-	1 2%	-	-	-	-	-	-	-	-	-	-

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B



Table 18/2

## Social Media 2014

### Q7 Which ONE of the following social media platforms do you think has the potential to have the greatest a) negative impact and b) positive impact on your organisation?

# Positive impact Base: All respondents

				Forms	of social me	dia used			Digital ad	vertising	Measure social n			ess of social edia	Worthwhi	le investm media	ent in social
	Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	Too soon to determine
Significance Level: 90% Significance Level: 95%	Total	a A	b B	C C	d D	e E	f F	вюд g G	a A	b B	a A	b B	a A	b B	a A	b B	c C
Total	206 100%	149 100%	166 100%	168 100%	104 100%	26 100%	18 100%	80 100%	45 100%	153 100%	114 100%	77 100%	60 100%	45 100%	136 100%	6 100%	51 100%
Twitter	74 36%	51 34%	71 43%	60 36%	46 44%	8 31%	5 28%	29 36%	15 33%	56 37%	50 44% B	19 25%	25 42% B	10 22%	53 39% b	-	19 37% b
LinkedIn	58 28%	36 24% df	37 22% f	53 32% bDFG	15 14%	5 19%	1 6%	13 16%	10 22%	47 31%	21 18%	33 43% A	4 7%	22 49% A	32 24%	3 50%	17 33%
Facebook	37 18%	34 23%	29 17%	29 17%	19 18%	4 15%	5 28%	13 16%	8 18%	27 18%	19 17%	13 17%	13 22% b	4 9%	26 19%	2 33%	6 12%
Blogs	21 10%	17 11%	19 11%	15 9%	12 12%	6 23% C	5 28% abCd	18 23% ABCD	8 18% b	12 8%	15 13%	6 8%	11 18%	6 13%	14 10%	1 17%	5 10%
YouTube	14 7%	10 7%	9 5%	11 7%	12 12% b	2 8%	2 11%	6 8%	3 7%	11 7%	8 7%	6 8%	6 10%	3 7%	11 8%	-	3 6%
Pinterest	1	1 1%	1 1%	-	-	1 4% CD	-	1 1%	1 2% b	-	1 1%	-	1 2%	-	-	-	1 2%
Instagram	1	-	-	-	-	-	-	-		-	-	-		-	-	-	-

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C



#### Social Media 2014 Q8 Does your organisation use paid online digital advertising such as Google or Facebook pay-per-click ads or sponsored Twitter posts? Base: All respondents

		Loca	ation	Awarei organis social activ	media		Organisati	ion			Resp	onsibility for so	ocial media			social	spent on I media vities
	Total	US E	Europe	A good deal	Not in great detail	Trade association	Professional society	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%		a A	b B	a A	b B	a A	b B	с С	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	206 100%	91 100%	115 100%	174 100%	32 100%	87 100%	60 100%	15 100%	44 100%	96 100%	28 100%	31 100%	16 5 100%	4 5 100%	28 100%	165 100%	31 100%
Yes	45 22%	29 32% B	16 14%	42 24% b	3 9%	16 18%	13 22%	3 20%	13 30%	18 19%	11 39% AcD	6 19%	1 5 6%	1 5 25%	8 29% d	33 20%	10 32%
No	153 74%	61 67%	92 80% A	131 75%	22 69%	70 80% d	42 70%	12 80%	29 66%	77 80% B	13 46%	23 74% B	15 94% Bf	3 5 75%	20 71% b	130 79% B	18 58%
Don't know	8 4%	1 1%	7 6% a	1 1%	7 22% A	1 1%	5 8% A	-	2 5%	1 1%	4 14% AF	2 6% a	-	-	-	2 1%	3 10% A

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

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Table 19/1

#### Table 19/2

#### Social Media 2014 Q8 Does your organisation use paid online digital advertising such as Google or Facebook pay-per-click ads or sponsored Twitter posts? Base: All respondents

											Measure	ment of	Effective	ness of social	Worthwhil	e investi	ment in social
				Forms	of social me	dia used			Digital adv	vertising	social r	nedia	m	edia		media	
																	Too soon
	Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	to determine
Significance Level: 90%		а	b	С	d	e	f	g	a	b	а	b	a	b	а	b	С
Significance Level: 95%		А	В	С	D	E	F	Ğ	A	В	А	В	A	В	А	В	С
Total	206	149	166	168	104	26	18	80	45	153	114	77	60	45	136	6	51
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	6 100%
Yes	45	40	41	38	28	14	10	26	45	-	34	8	19	5	31	2	11
	22%	27%	25%	23%	27%	54%	56%	33%	100%	-	30%	10%	32%	o 11%	23%	33%	6 22%
						ABCDg	ABCDg	С	В		В		В				
No	153	104	119	127	74	12	8	51	-	153	77	69	39	38	103	4	37
	74%	70%	72%		71%	46%	44%	64%	-	100%	68%	90%	65%	84%	76%	67%	6 73%
		EF	EF	EFg	EF					A		A		A			
Don't know	8	5	6	3	2	-	-	3	-	-	3	-	2	2	2	-	3
	4%	3%	4%	2%	2%	-	-	4%	-	-	3%	-	3%	o 4%	1%	-	6%
																	а

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C

#### Social Media 2014 Q9 How does your organisation use paid digital advertising such as Google or Facebook pay-per-click ads or sponsored Twitter posts? Base: All who use paid online digital advertising

		Loc	ation	organis social	ness of sation's media vities		Organisati	on			Resp	onsibility for so	cial media			socia	spent on I media vities
	Total	US	Europe	A good deal	Not in great detail	Trade	Professional	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%		a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	45 100%	29 100%	16 100%	42 100%	3 100%	16 100%	13 100%	3 100%	13 100%	18 100%	11 100%	6 100%	1 100%	1 100%	8 100%	33 100%	10 100%
To attract website visitors	27 60%	16 55%	11 69%	25 60%	2 67%	12 75%	8 62%	1 33%	6 46%	11 61%	6 55%	4 67%	-	1 100%	5 63%	19 58%	7 70%
To attract potential members	23 51%	18 62% b	5 31%	21 50%	2 67%	7 44%	11 85% AD	3 100% aD	2 15%	6 33%	6 55%	4 67%	-	-	7 88% A	16 48%	6 60%
To grow its social media following	21 47%	12 41%	9 56%	20 48%	1 33%	7 44%	5 38%	-	9 69% C	10 56%	4 36%	1 17%	-	1 100%	5 63%	15 45%	6 60%
To disseminate messaging	20 44%	10 34%	10 63% a	18 43%	2 67%	7 44%	4 31%	2 67%	7 54%	9 50%	4 36%	1 17%	-	1 100%	5 63%	13 39%	6 60%
To promote conferences	16 36%	15 52% B	1 6%	15 36%	1 33%	4 25%	11 85% ACD	-	1 8%	4 22%	3 27%	4 67% a	1 100%	-	4 50%	13 39%	3 30%
Other	6 13%	6 21% b		6 14%	-	4 25%	1 8%	-	1 8%	2 11%	1 9%	1 17%	-	-	2 25%	5 15%	1 10%
Don't know	1 2%	-	1 6%	1 2%	-	-	-	-	1 8%	1 6%	-	-	-	-	-	1 3%	-

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B



Table 20/1

Table 20/2

## Social Media 2014

# Q9 How does your organisation use paid digital advertising such as Google or Facebook pay-per-click ads or sponsored Twitter posts? Base: All who use paid online digital advertising

				Forms	of social me	edia used			Digital ad	vertising	Measure social n			ess of social edia	Worthwhile	e investn media	nent in socia
																	Too soon to
	Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	determine
Significance Level: 90% Significance Level: 95%		a A	b B	c C	d D	e E	f F	g G	a A	b B	a A	b B	a A	b B	a A	b B	c C
Total	45 100%	40 100%	41 100%	38 100%	28 100%	14 100%	10 100%	26 100%	45 100%	-	34 100%	8 100%	19 100%	5 100%	31 100%	2 100%	11 100%
To attract website visitors	27 60%	24 60%	25 61%	24 63%	18 64%	9 64%	6 60%	17 65%	27 60%	-	24 71% B	1 13%	11 58%	2 40%	17 55%	1 50%	8 73%
To attract potential members	23 51%	23 58%	22 54%	20 53%	16 57%	8 57%	5 50%	13 50%	23 51%	-	17 50%	4 50%	10 53%	2 40%	16 52%	1 50%	5 45%
To grow its social media following	21 47%	20 50%	21 51%	19 50%	17 61%	9 64%	7 70%	16 62%	21 47%	-	18 53%	2 25%	10 53% B	-	17 55%	-	3 27%
To disseminate messaging	20 44%	16 40%	18 44%	16 42%	14 50%	7 50%	5 50%	13 50%	20 44%	-	15 44%	3 38%	10 53%	1 20%	15 48%	1 50%	4 36%
To promote conferences	16 36%	15 38%	16 39%	15 39%	10 36%	3 21%	2 20%	8 31%	16 36%	-	11 32%	4 50%	7 37%	2 40%	11 35%	2 100% ac	3 27%
Other	6 13%	6 15%	6 15%	4 11%	3 11%	3 21%	3 30%	4 15%	6 13%	-	5 15%	1 13%	3 16%	1 20%	3 10%	-	2 18%
Don't know	1 2%	1 3%	1 2%	1 3%	1 4%	-	-	1 4%	1 2%	-	1 3%	-	-	-	1 3%	-	-

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C



Table 21/1

## Social Media 2014

#### Q10 Does your organisation measure the impact of its social media efforts? Base: All respondents

		Loca	ition	Aware organis social activ	media		Organisati	on			Resp	onsibility for so	cial media			socia	spent on I media vities
	Total	US E	Europe	A good deal	Not in great detail	Trade	Professional society	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%		a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	206 100%	91 100%	115 100%	174 100%	32 100%	87 100%	60 100%	15 100%	44 100%	96 100%	28 100%	31 100%	16 100%	4 100%	28 100%	165 100%	31 100%
Yes	114 55%	53 58%	61 53%	103 59% B	11 34%	51 59% b	26 43%	9 60%	28 64% B	59 61% Cd	23 82% ACDF	10 32%	6 38%	2 50%	14 50%	87 53%	25 81% A
No	77 37%	30 33%	47 41%	66 38%	11 34%	32 37%	26 43%	5 33%	14 32%	30 31% B	2 7%	17 55% AB	10 63% AB	2 50% B	14 50% aB	72 44% B	1 3%
Don't know	15 7%	8 9%	7 6%	5 3%	10 31% A	4 5%	8 13% a	1 7%	2 5%	7 7%	3 11% f	4 13% f	-	-	-	6 4%	5 16% A

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

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## Social Media 2014

Q10 Does your organisation measure the impact of its social media efforts? Base: All respondents

				Forms	of social me	dia used			Digital ad	vertising	Measure social r			ness of social redia	Worthwhil	e investr media	nent in social
																	Too soon
	Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	to determine
Significance Level: 90%		а	b	С	d	е	f	g	а	b	а	b	а	b	а	b	С
Significance Level: 95%		A	В	С	D	E	F	G	A	В	A	В	A	В	A	В	C
Total	206 100%	149 100%	166 100%	168 100%	104 100%	26 100%	18 100%	80 100%	45 100%	153 100%	114 100%	77 100%	60 100%	45 100%	136 100%	6 100%	51 6 100%
Yes	114 55%	90 60%	103 62%	100 60%	72 69%	23 88% ABCdG	15 83% abC	54 68%	34 76% B	77 50%	114 100% B	-	43 72% B	15 33%	90 66% BC	-	23 45% B
No	77 37%	48 32% EF	52 31% EF	58 35% EF	27 26% f	3 12%	1 6%	20 25% f	8 18%	69 45% A	-	77 100% A	13 22%	28 62% A	40 29%	6 100% AC	22 6 43% a
Don't know	15 7%	11 7%	11 7%	10 6%	5 5%	-	2 11% e	6 8%	3 7%	7 5%	-	-	4 7%	2 4%	6 4%	-	6 12% a

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C

Table 22/1

### Social Media 2014

Q11 How does your organisation measure the impact of its social media efforts? Base: All who measure the impact of their social media efforts

		Loca	ition	organis	ness of sation's media vities		Organisati	on			Resp	onsibility for so	cial media				pent on media ities
				A good	Not in great	Trade	Professional			Communication	Dedicated Social Media	Staff member with departmental		External agency /		10 hours	More than 10
	Total	US E	Europe	deal	detail	association	society	Charity	Other	Manager	Manager	responsibility	Assistant	0 7	Other	or fewer	hours
Significance Level: 90% Significance Level: 95%		a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	114 100%	53 100%	61 100%	103 100%	11 100%	51 100%	26 100%	9 100%	28 100%	59 100%	23 100%	10 100%	6 100%	2 100%	14 100%	87 100%	25 100%
Amount of followers or fans	98 86%	44 83%	54 89%	89 86%	9 82%	44 86%	22 85%	8 89%	24 86%	51 86%	20 87%	8 80%	5 83%	2 100%	12 86%	76 87%	21 84%
Response from target audience (e.g. to the announcement of specific events or press releases)	73 64%	36 68%	37 61%	66 64%	7 64%	30 59%	18 69%	5 56%	20 71%	39 66%	15 65%	7 70%	2 33%	2 100%	8 57%	52 60%	19 76%
Analysis of comments made by other social media users	71 62%	27 51%	44 72% A	62 60%	9 82%	31 61%	15 58%	6 67%	19 68%	39 66%	16 70%	5 50%	2 33%	2 100%	7 50%	52 60%	18 72%
Social listening research by an independent company	18 16%	8 15%	10 16%	17 17%	1 9%	6 12%	3 12%	-	9 32% Abc	7 12%	6 26% c	-	1 17%	1 50% C	3 21%	10 11%	7 28% A
Other	21 18%	13 25%	8 13%	20 19%	1 9%	9 18%	6 23%	3 33%	3 11%	6 10%	7 30% A	1 10%	1 17%	1 50% a	5 36% A	15 17%	6 24%

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B



Table 22/2

## Social Media 2014

Q11 How does your organisation measure the impact of its social media efforts? Base: All who measure the impact of their social media efforts

				Forms	of social me	edia used			Digital adv	vertising	Measurer social m			ess of social edia	Worthwhi	le investr media	nent in social
																	Too soon to
	Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	determine
Significance Level: 90%		а	b	С	d	e	f	g	а	b	а	b	а	b	а	b	С
Significance Level: 95%		A	В	С	D	E	F	G	A	В	А	В	A	В	А	В	С
Total	114	90	103	100	72	23	15	54	34	77	114	-	43	15	90	-	23
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	-	100%	100%	100%	-	100%
Amount of followers or fans	98	79	92	88	63	20	12	47	28	67	98	-	36	12	78	-	19
	86%	88%	89%	88%	88%	87%	80%	87%	82%	87%	86%	-	84%	80%	87%	-	83%
Response from target audience (e.g. to the																	
announcement of specific events or press releases)	73	58	66	66	50	13	8	36	19	52	73	-	35	12	60	-	13
	64%	64%	64%	66%	69%	57%	53%	67%	56%	68%	64%	-	81%	80%	67%	-	57%
Analysis of comments made by other social media																	
users	71	56	67	63	51	14	8	40	18	51	71	-	29	9	58	-	13
	62%	62%	65%	63%	71%	61%	53%	74%	53%	66%	62%	-	67%	60%	64%	-	57%
Social listening research by an independent company	18	16	15	17	12	9	5	12	9	8	18	-	8	3	13	-	5
	16%	18%	15%	17%	17%		33%	22%	26%	10%	16%	-	19%	20%	14%	-	22%
						ABCD	b		В								
Other	21	15	20	15	17	4	3	10	6	15	21	-	6	2	17	-	4
	18%	17%	19%	15%	24%	17%	20%	19%	18%	19%	18%	-	14%	13%	19%	-	17%

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C

#### Table 23/1

## Social Media 2014

Q12 Thinking about your business objectives in the last 12 months, please indicate to what extent, if at all, you think your organisation's social media efforts have been effective in helping you to achieve these goals.

Please rate on a scale where 1 = not at all effective and 5 = very effective. Base: All respondents

			Loc	ation	organis	ness of sation's media vities		Organisati	on			Resp	onsibility for so	cial media			socia	spent on I media vities
		Total	US	Europe	A good deal	Not in great detail	Trade association	Professional society	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%			a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total		206 100%	91 100%	115 100%	174 100%	32 100%	87 100%	60 100%	15 100%	44 100%	96 100%	28 100%	31 100%	16 100%	4 100%	28 100%	165 100%	31 5 100%
Not at all effective	(1.0)	12 6%	6 7%	6 5%	11 6%	1 3%	4 5%	6 10%	-	2 5%	2 2%	2 7%	4 13% A	2 13% A	-	2 7%	10 6%	-
	(2.0)	33 16%	13 14%	20 17%	25 14%	8 25%	15 17%	8 13%	3 20%	7 16%	13 14%	2 7%	7 23%	4 25%	2 50% AB	5 18%	30 18%	3 5 109
	(3.0)	82 40%	38 42%	44 38%	72 41%	10 31%	43 49% Bd	19 32%	5 33%	15 34%	40 42%	11 39%	9 29%	6 38%	2 50%	13 46%	69 42%	12 5 39%
	(4.0)	50 24%	22 24%	28 24%	43 25%	7 22%	16 18%	16 27%	6 40% a	12 27%	28 29%	7 25%	6 19%	2 13%	-	7 25%	36 22%	12 399 A
Very effective	(5.0)	10 5%	7 8% b	3 3%	10 6%	-	2 2%	6 10% A	1 7%	1 2%	5 5%	4 14% F	1 3%	-	-	-	6 4%	4 139 A
Don't know		19 9%	5 5%	14 12%	13 7%	6 19% A	7 8%	5 8%	-	7 16%	8 8%	2 7%	4 13%	2 13%	-	1 4%	14 8% b	-
Nets																		
Ineffective		45 22%	19 21%	26 23%	36 21%	9 28%	19 22%	14 23%	3 20%	9 20%	15 16%	4 14%	11 35% Ab	6 38% Ab	2 50% ab	7 25%	40 24% b	3 5 10%

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B



#### Table 23/2

## Social Media 2014

Q12 Thinking about your business objectives in the last 12 months, please indicate to what extent, if at all, you think your organisation's social media efforts have been effective in helping you to achieve these goals.

Please rate on a scale where 1 = not at all effective and 5 = very effective. Base: All respondents

		Loca	ation	Awaren organis social activ	media		Organisati	on			Resp	onsibility for so	cial media			socia	spent on I media vities
	Total	US E	Europe	A good deal	Not in great detail	Trade association	Professional	Charity	Other	Communication Manager	Dedicated Social Media Manager	Staff member with departmental responsibility	Assistant	External agency / consultant	Other	10 hours or fewer	More than 10 hours
Significance Level: 90% Significance Level: 95%	Total	a A	b B	a A	b B	a A	b B	c C	d D	a A	b B	c C	d D	e E	f F	a A	b B
Total	206 100%	91 100%	115 100%	174 100%	32 100%	87 100%	60 100%	15 100%	44 100%	96 100%	28 100%	31 100%	16 100%	4 100%	28 100%	165 100%	31 5 100%
Effective	60 29%	29 32%	31 27%	53 30%	7 22%	18 21%	22 37% A	7 47% A	13 30%	33 34% d	11 39% d	7 23%	2 13%	-	7 25%	42 25%	16 52% A
Mean Score	3.07	3.13	3.02	3.10	2.88	2.96	3.15	3.33	3.08	3.24 CDe	3.35 CD	2.74	2.57	2.50	2.93	2.99	3.55 A
Std Deviation Std Error	.96 .070	1.00 .108	.92 .091	.97 .076	.86 .169	.83 .093	1.15 .154	.90 .232	.92 .152	.86 .091	1.09 .214	1.10 .211	.94 .251	.58 .289	.87 .168	.93 .076	.85 .153

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B



## Social Media 2014

Q12 Thinking about your business objectives in the last 12 months, please indicate to what extent, if at all, you think your organisation's social media efforts have been effective in helping you to achieve these goals.

Please rate on a scale where 1 = not at all effective and 5 = very effective. Base: All respondents

					Forms	of social me	edia used			Digital ad	vertising	Measure social r			ess of social edia	Worthwhile	e investm media	ent in socia
		Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	Too soon to determine
Significance Level: 90% Significance Level: 95%		Total	a A	b B	c C	d D	e E	f F	g G	a A	b B	a A	b B	a A	b B	a A	b B	c C
Total		206 100%	149 100%	166 100%	168 100%	104 100%	26 100%	18 100%	80 100%	45 100%	153 100%	114 100%	77 100%	60 100%	45 100%	136 100%	6 100%	51 100%
Not at all effective	(1.0)	12 6%	7 5%	7 4%	10 6%	6 6%	1 4%	-	3 4%	2 4%	9 6%	2 2%	10 13% A	-	12 27% A	3 2%	5 83% AC	3 6%
	(2.0)	33 16%	22 15%	23 14%	27 16%	11 11%	2 8%	3 17%	10 13%	3 7%	29 19% a	13 11%	18 23% A		33 73% A	13 10%	-	17 33% Ab
	(3.0)	82 40%	64 43%	69 42%	74 44%	45 43%	12 46%	9 50%	28 35%	21 47%	61 40%	54 47% B	23 30%	-	-	60 44% B	-	19 37% b
	(4.0)	50 24%	38 26%	44 27%	37 22%	31 30%	10 38% c	4 22%	29 36% aC	16 36% B	32 21%	36 32% B	11 14%	50 83% B	-	42 31% C	-	7 14%
Very effective	(5.0)	10 5%	8 5%	9 5%	9 5%	7 7%	1 4%	2 11%	7 9%	3 7%	7 5%	7 6%	2 3%	10 17% B	-	10 7% C	-	-
Don't know		19 9%	10 7%	14 8%	11 7%	4 4%	-	-	3 4%	-	15 10% A	2 2%	13 17% A	-	-	8 6%	1 17%	5 10%
Nets																		
Ineffective		45 22%	29 19%	30 18%	37 22%	17 16%	3 12%	3 17%	13 16%	5 11%	38 25% a	15 13%	28 36% A		45 100% A	16 12%	5 83% AC	20 39% A
Effective		60 29%	46 31%	53 32%	46 27%	38 37%	11 42%	6 33%	36 45% ABC	19 42% B	39 25%	43 38% B	13 17%	60 100% B	-	52 38% bC	-	7 14%

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C



### Social Media 2014

Q12 Thinking about your business objectives in the last 12 months, please indicate to what extent, if at all, you think your organisation's social media efforts have been effective in helping you to achieve these goals.

Please rate on a scale where 1 = not at all effective and 5 = very effective. Base: All respondents

				Forms	of social me	edia used			Digital ad	vertising	Measure social r			ness of social edia	Worthwhil	e investr media	nent in social
																	Too soon to
	Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	determine
Significance Level: 90%		а	b	С	d	е	f	g	а	b	а	b	a	b	а	b	С
Significance Level: 95%		A	В	С	D	E	F	Ğ	A	В	А	В	A	В	А	В	С
Total	206	149	166	168	104	26	18	80	45	153	114	77	60	45	136	6	51
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Mean Score	3.07	3.13	3.16	3.05	3.22	3.31	3.28	3.35	3.33	2.99	3.29	2.64	4.17	1.73	3.34	1.00	2.65
								aC	В		В		В		С		
Std Deviation	.96	.92	.92	.95	.95	.84	.89	.96	.88	.96	.82	1.04	.38	.45	.85	-	.82
Std Error	.070	.078	.074	.075	.095	.164	.211	.109	.131	.081	.078	.131	.049	.067	.075	-	.121

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C

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Table 23/4

Table 24/1

#### Social Media 2014 Q13 Generally speaking, do you think that the amount of resources that your organisation invests in social media is worthwhile? Base: All respondents

		Loc	ation	organis	ness of sation's media		Organisati	on			Resp	onsibility for so	cial media			social	pent on media ⁄ities
				A good	Not in great	Trade	Professional		0.11	Communication	Dedicated Social Media	Staff member with departmental		External agency /		10 hours	More than 10
0	Total		Europe	deal	detail	association	society	Charity	Other	Manager	Manager	responsibility	Assistant	consultant	Other	or fewer	hours
Significance Level: 90% Significance Level: 95%		a A	b B	a A	b B	a A	b B	с С	d D	a A	b B	c C	d D	e E	т F	a A	b B
Total	206 100%	91 100%	115 100%	174 100%	32 100%	87 100%	60 100%	15 100%	44 100%	96 100%	28 100%	31 100%	16 100%	4 100%	28 100%	165 100%	31 100%
Yes - it is worthwhile	136 66%	63 69%	73 63%	122 70% B	14 44%	60 69%	37 62%	11 73%	28 64%	75 78% CEF	20 71% Ce	14 45%	10 63%	1 25%	16 57%	110 67%	25 81%
No - it is not worthwhile	6 3%	4 4%	2 2%	6 3%	-	-	5 8% A	-	1 2%	2 2%	1 4%	1 3%	1 6%	-	1 4%	5 3%	-
It is too soon to determine	51 25%	18 20%	33 29%	38 22%	13 41% A	22 25%	11 18%	4 27%	14 32%	19 20%	6 21%	12 39% A	4 25%	1 25%	8 29%	41 25%	5 16%
Don't know	13 6%	6 7%	7 6%	8 5%	5 16% A	5 6%	7 12% d	-	1 2%	-	1 4% a	4 13% A	1 6% A	2 50% ABcDf	3 11% A	9 5%	1 3%

Columns Tested: A,B - A,B - A,B,C,D - A,B,C,D,E,F - A,B

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Table 24/2

## Social Media 2014 Q13 Generally speaking, do you think that the amount of resources that your organisation invests in social media is worthwhile? Base: All respondents

				Forms	of social me	edia used			Digital adv	vertising	Measure social n			ess of social edia	Worthwhil	le investr media	nent in social
																	Too soon to
	Total	Facebook	Twitter	LinkedIn	YouTube	Pinterest	Instagram	Blog	Yes	No	Yes	No	Effective	Ineffective	Yes	No	determine
Significance Level: 90% Significance Level: 95%		a A	b B	c C	d D	e E	f F	g G	a A	b B	a A	b B	a A	b B	a A	b B	c C
Total	206 100%	149 100%	166 100%	168 100%	104 100%	26 100%	18 100%	80 100%	45 100%	153 100%	114 100%	77 100%	60 100%	45 100%	136 100%	6 100%	51 100%
Yes - it is worthwhile	136 66%	104 70%	121 73%	120 71%	82 79%	18 69%	13 72%	60 75%	31 69%	103 67%	90 79% B	40 52%	52 87% B	16 36%	136 100% BC	-	-
No - it is not worthwhile	6 3%	4 3%	2 1%	4 2%	2 2%	-	-	1 1%	2 4%	4 3%	-	6 8% A	-	5 11% A	-	6 100% AC	-
It is too soon to determine	51 25%	36 24%	37 22%	38 23%	17 16%	7 27%	3 17%	17 21%	11 24%	37 24%	23 20%	22 29%	7 12%	20 44% A	-	-	51 100% AB
Don't know	13 6%	5 3%	6 4%	6 4%	3 3%	1 4%	2 11% g	2 3%	1 2%	9 6%	1 1%	9 12% A	1 2%	4 9% a	-	-	-

Columns Tested: A,B,C,D,E,F,G - A,B - A,B - A,B - A,B,C

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