

# CAF Local Government Survey

#### **METHODOLOGY NOTE**

ComRes interviewed 2,012 GB adults online between 26th and 28th April 2013. Data were weighted to be representative of all British adults aged 18+. ComRes is a member of the British Polling Council and abides by its rules.

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# Charities Survey ONLINE Fieldwork: 26th-28th April 2013

Table 1
Q.1 In which of the following ways, if any, do you think charities are funded?
Base: All respondents

		Ger	nder			Age	е				Social G	rade		Employmen	ıt Sector
	Total	Male (a)	Female (b)	18-24 (c)	25-34 (d)	35-44 (e)	45-54 (f)	55-64 (g)	65+ (h)	AB (i)	C1 (j)	C2 (k)	DE (l)	Public (m)	Pri- vate (n)
Unweighted base	2012	972	1040	253	333	278	351	331	466	601	544	329	538	232	741
Weighted base	2012	986	1026	239	339	339	359	299	438	538	558	438	478	274	853
Donations from the general public	1831 91%	900 91%	930 91%	177 74%	292 86%C	298 88%C	342 95%CDE	291 97%CDE	431 98%CDE	499 EF93%k	512 92%	389 89%	430 90%	249 91%	753 88%
Through charity shops	1755 87%	869 88%	885 86%	169 71%	279 82%C	273 81%C	322 90%CDE	286 96%CDE	425 F 97%CDE	481 EF89%l	485 87%	381 87%	407 85%	241 88%n	705 83%
Donations from companies	1547 77%	766 78%	781 76%	157 66%	261 77%C	243 72%	288 80%CE	236 79%Ce	362 83%CdE	439 82%L	445 80%L	336 77%L	327 68%	210 77%	651 76%
Through their own websites	1223 61%	611 62%	612 60%	95 40%	197 58%C	199 59%C	234 65%C	206 69%CDE	291 66%CDe	370 e 69%JKL	334 60%	245 56%	274 57%	177 65%	513 60%
Grants from government	840 42%	422 43%	418 41%	104 43%H	166 49%fGH	160 I 47%gH	146 l 41%h	117 39%	147 33%	264 49%KL	249 45%KL	161 37%	165 35%	106 39%	396 46%m
Payments from government for providing services	590 29%	306 31%	284 28%	66 28%	124 37%ce0	97 6H29%	109 30%	75 25%	119 27%	210 39%JKL	164 29%L	109 25%	107 22%	84 31%	258 30%
None of these	19 1%	9 1%	10 1%	7 3%eF0	9 GH 3%eF0	2 GH 1%	1 *	-	-	3	7 1%	4 1%	5 1%	2 1%	12 1%
Don't know	63 3%	28 3%	35 3%	18 7%dF0	12 GH 3%H	14 4%H	8 2%	6 2%	5 1%	9 2%	14 3%	16 4%	22 5%l	1	35 4%M



# Charities Survey ONLINE Fieldwork: 26th-28th April 2013

Table 1

Q.1 In which of the following ways, if any, do you think charities are funded? Base: All respondents

	_						Region					
	Total	Scotland I	North East (b)	North West	Yorkshire & Humberside (d)	West Midlands (e)	East Midlands (f)	Wales (g)	Eastern (h)	London S	South East (j)	South West (k)
Unweighted base	2012	157	90	212	192	199	158	100	193	201	309	201
Weighted base	2012	181	80*	221	181	181	141	101*	201	262	282	181
Donations from the general public	1831	172	75	193	165	168	128	89	185	227	259	169
	91%	95%CI	94%	87%	91%	93%i	91%	89%	92%	87%	92%	93%ci
Through charity shops	1755	172	70	184	161	151	126	86	177	215	252	163
	87%	95%bCdEfG	6HIj 87%	83%	89%	83%	89%i	85%	88%	82%	89%cel	90%cei
Donations from companies	1547	148	56	154	145	133	115	77	158	201	219	140
	77%	82%bC	70%	70%	80%C	74%	82%bC	77%	78%c	77%	78%c	77%
Through their own websites	1223 61%	118 65%E	47 58%	132 60%	110 61%e	92 51%	84 60%	60 59%	123 61%e	145 55%	183 65%Ei	129 71%bCdE fghI
Grants from government	840	72	28	102	69	65	58	44	88	132	110	70
	42%	40%	35%	46%e	38%	36%	41%	44%	44%	50%aBDEJI	< 39%	39%
Payments from government for providing services	590	56	22	65	53	44	43	31	56	94	73	54
	29%	31%	27%	29%	29%	24%	30%	31%	28%	36%EJ	26%	30%
None of these	19 1%	- -	1 2%	4 2%	1	1 1%	- -	*	3 1%	4 1%	2 1%	3 2%
Don't know	63	2	3	8	8	8	7	4	5	6	9	3
	3%	1%	3%	4%	4%a	4%a	5%a	4%	3%	2%	3%	1%



# Charities Survey ONLINE Fieldwork: 26th-28th April 2013

Table 2

Q.2 All councils provide services to local communities ranging from meals on wheels to youth clubs. Most councils currently use charities or private companies to provide some of these services. To what extent do you agree or disagree with the following statements?

Summary

Base: All respondents

				Stater	ments		
		It is good that councils use charities with relevant experience to provide public services	It is important that local services are delivered by those who know the local area and people well	Charities understand communities better than private companies	Charities do valuable work within my local area	I have seen a deterioration in council services in the last year	I am concerned that cuts in services provided by councils will affect me in the future
Unweighted base		2012	2012	2012	2012	2012	2012
Weighted base		2012	2012	2012	2012	2012	2012
NET: Agree		1478 73%	1782 89%	1296 64%	1472 73%	1066 53%	1330 66%
Strongly agree	(4)	402 20%	832 41%	408 20%	564 28%	379 19%	466 23%
Tend to agree	(3)	1077 54%	950 47%	887 44%	908 45%	687 34%	864 43%
Tend to disagree	(2)	185 9%	76 4%	245 12%	108 5%	502 25%	306 15%
Strongly disagree	(1)	52 3%	12 1%	40 2%	31 2%	54 3%	68 3%
NET: Disagree		237 12%	87 4%	284 14%	139 7%	556 28%	374 19%
Don't know		297 15%	142 7%	432 21%	401 20%	390 19%	308 15%
Mean		3.07	3.39	3.05	3.24	2.86	3.01
Standard deviation Standard error		0.68 0.02	0.60 0.01	0.72 0.02	0.66 0.02	0.81 0.02	0.78 0.02



## Charities Survey ONLINE Fieldwork: 26th-28th April 2013

Table 3

Q.2 All councils provide services to local communities ranging from meals on wheels to youth clubs. Most councils currently use charities or private companies to provide some of these services. To what extent do you agree or disagree with the following statements?

It is good that councils use charities with relevant experience to provide public services Base: All respondents

			Gen	<u>der</u>			Age	9				Social (	Grade		Employme	nt Sector
		Total	Male (a)	Female (b)	18-24 (c)	25-34 (d)	35-44 (e)	45-54 (f)	55-64 (g)	65+ (h)	AB (i)	C1 (i)	C2 (k)	DE (I)	Public (m)	Pri- vate (n)
Unweighted base		2012	972	1040	253	333	278	351	331	466	601	544	329	538	232	741
Weighted base		2012	986	1026	239	339	339	359	299	438	538	558	438	478	274	853
NET: Agree		1478 73%	733 74%	745 73%	180 75%	253 75%	250 74%	255 71%	219 73%	322 74%	393 73%	414 74%	321 73%	350 73%	200 73%	631 74%
Strongly agree	(4)	402 20%	189 19%	213 21%	42 18%	72 21%	83 24%H	67 19%	67 22%h	71 16%	113 21%	116 21%	89 20%	83 17%	54 20%	184 22%
Tend to agree	(3)	1077 54%	544 55%	532 52%	137 57%	181 53%	167 49%	188 52%	152 51%	251 57%e	280 52%	298 53%	232 53%	267 56%	146 53%	447 52%
Tend to disagree	(2)	185 9%	105 11%b	80 8%	21 9%	22 6%	27 8%	32 9%	33 11%d	50 11%D	65 12%JL	44 8%	37 8%	38 8%	25 9%	81 9%
Strongly disagree	(1)	52 3%	25 2%	27 3%	-	9 3%C	6 2%	12 3%C	8 3%C	17 4%C	20 4%K	15 3%k	3 1%	13 3%k	8 3%	16 2%
NET: Disagree		237 12%	129 13%	107 10%	21 9%	31 9%	33 10%	44 12%	41 14%d	67 15%CE	86 DE 16%JKI	59 _ 11%	41 9%	51 11%	33 12%	97 11%
Don't know		297 15%	123 13%	174 17%A	38 16%	55 16%h	56 17%h	60 17%H	39 13%	49 11%	59 11%	84 15%i	77 18%l	77 16%l	41 15%	125 15%
Mean		3.07	3.04	3.09	3.11H	3.12H	3.16fH	3.03	3.07h	2.97	3.02	3.09	3.12i	3.05	3.06	3.10
Standard deviation Standard error		0.68 0.02	0.67 0.02	0.68 0.02	0.55 0.04	0.67 0.04	0.67 0.04	0.70 0.04	0.71 0.04	0.70 0.03	0.74 0.03	0.68 0.03	0.61 0.04	0.66 0.03	0.69 0.05	0.67 0.03



Absolutes/col percents

Table 3

Q.2 All councils provide services to local communities ranging from meals on wheels to youth clubs. Most councils currently use charities or private companies to provide some of these services. To what extent do you agree or disagree with the following statements?

It is good that councils use charities with relevant experience to provide public services Base: All respondents

								Region					
		Total	Scotland (a)	North East (b)	North West (c)	Yorkshire & Humberside (d)	West Midlands (e)	East Midlands (f)	Wales (g)	Eastern (h)	London (i)	South East (j)	South West (k)
Unweighted base		2012	157	90	212	192	199	158	100	193	201	309	201
Weighted base		2012	181	80*	221	181	181	141	101*	201	262	282	181
NET: Agree		1478 73%	143 79%cj	62 77%	154 69%	130 72%	133 73%	104 74%	75 75%	148 73%	194 74%	198 70%	138 76%
Strongly agree	(4)	402 20%	48 27%GHJ	16 20%	51 23%ghJ	33 18%	38 21%j	36 26%GHJ	13 13%	30 15%	58 22%gJ	39 14%	38 21%j
Tend to agree	(3)	1077 54%	95 52%	46 57%	103 46%	97 53%	95 53%	67 48%	62 62%Cf	118 58%Cf	136 52%	159 56%c	100 55%
Tend to disagree	(2)	185 9%	19 11%	9 11%	27 12%	14 8%	13 7%	13 9%	8 8%	19 9%	21 8%	29 10%	12 7%
Strongly disagree	(1)	52 3%	2 1%	2 2%	6 3%	10 5%aH	5 3%	4 3%	1 1%	1 1%	7 3%	8 3%	5 3%
NET: Disagree		237 12%	21 12%	11 14%	34 15%	24 13%	18 10%	17 12%	9 9%	20 10%	28 11%	37 13%	17 10%
Don't know		297 15%	17 9%	8 9%	34 15%	27 15%	30 17%a	20 14%	17 17%	33 16%a	40 15%	46 16%a	26 14%
Mean		3.07	3.15J	3.04	3.06	3.00	3.10	3.13j	3.04	3.05	3.10j	2.97	3.10j
Standard deviation Standard error		0.68 0.02	0.66 0.06	0.67 0.07	0.74 0.06	0.75 0.06	0.68 0.05	0.73 0.06	0.54 0.06	0.57 0.05	0.69 0.05	0.66 0.04	0.67 0.05



Table 4

Absolutes/col percents

Q.2 All councils provide services to local communities ranging from meals on wheels to youth clubs. Most councils currently use charities or private companies to provide some of these services. To what extent do you agree or disagree with the following statements?

It is important that local services are delivered by those who know the local area and people well Base: All respondents

			Ger	nder			Age	9				Social G	rade		Employme	
		Total	Male (a)	Female (b)	18-24 (c)	25-34 (d)	35-44 (e)	45-54 (f)	55-64 (g)	65+ (h)	AB (i)	C1 (j)	C2 (k)	DE (I)	Public (m)	Pri- vate (n)
Unweighted base		2012	972	1040	253	333	278	351	331	466	601	544	329	538	232	741
Weighted base		2012	986	1026	239	339	339	359	299	438	538	558	438	478	274	853
NET: Agree		1782 89%	883 90%	899 88%	181 76%	286 84%C	285 84%C	328 91%CDI	279 = 93%CDE	423 97%CD	476 EFg¦9%	501 90%	386 88%	420 88%	244 89%	738 87%
Strongly agree	(4)	832 41%	412 42%	421 41%	63 26%	134 39%C	143 42%C	156 43%C	141 47%Cd	196 45%C	224 42%	204 37%	191 44%j	213 45%J	118 43%	353 41%
Tend to agree	(3)	950 47%	471 48%	479 47%	118 50%	152 45%	142 42%	172 48%	138 46%	227 52%dE	252 47%	296 53%iKL	195 . 45%	207 43%	125 46%	385 45%
Tend to disagree	(2)	76 4%	36 4%	40 4%	14 6%fH	15 4%h	21 6%FH	8 2%	9 3%	8 2%	30 6%Jk	16 3%	11 3%	18 4%	11 4%	32 4%
Strongly disagree	(1)	12 1%	9 1%	3	2 1%	7 2%EG	- SH -	3 1%	-	-	6 1%k	2	-	3 1%	3 1%	6 1%
NET: Disagree		87 4%	45 5%	42 4%	16 7%fgH	22 I 6%fgH	21 H 6%H	11 3%	9 3%	8 2%	36 7%JK	18 3%	11 3%	21 4%	14 5%	38 4%
Don't know		142 7%	58 6%	84 8%a	42 18%DE	31 FGH9%GH	33 I 10%fGl	20 H 5%H	10 3%	6 1%	26 5%	39 7%	41 9%l	37 8%i	16 6%	77 9%
Mean		3.39	3.39	3.40	3.23	3.34	3.40C	3.42C	3.46CD	3.44Cd	3.36	3.35	3.45iJ	3.43j	3.40	3.40
Standard deviation Standard error		0.60 0.01	0.61 0.02	0.58 0.02	0.61 0.04	0.68 0.04	0.62 0.04	0.58 0.03	0.56 0.03	0.53 0.02	0.65 0.03	0.56 0.03	0.55 0.03	0.61 0.03	0.62 0.04	0.61 0.02



Absolutes/col percents

Table 4

Q.2 All councils provide services to local communities ranging from meals on wheels to youth clubs. Most councils currently use charities or private companies to provide some of these services. To what extent do you agree or disagree with the following statements?

It is important that local services are delivered by those who know the local area and people well Base: All respondents

								Region					
		Total	Scotland (a)	North East (b)	North West (c)	Yorkshire & Humberside (d)	West Midlands (e)	East Midlands (f)	Wales (g)	Eastern (h)	London (i)	South East (j)	South West (k)
Unweighted base		2012	157	90	212	192	199	158	100	193	201	309	201
Weighted base		2012	181	80*	221	181	181	141	101*	201	262	282	181
NET: Agree		1782 89%	166 92%	76 94%hij	195 88%	162 89%	159 88%	129 91%	91 90%	172 86%	223 85%	242 86%	168 93%HIJ
Strongly agree	(4)	832 41%	86 47%J	32 40%	96 43%	75 41%	73 41%	60 43%	43 42%	83 41%	101 38%	102 36%	83 46%j
Tend to agree	(3)	950 47%	81 44%	44 55%	100 45%	87 48%	85 47%	68 49%	48 48%	89 44%	123 47%	140 50%	85 47%
Tend to disagree	(2)	76 4%	9 5%e	2 2%	7 3%	4 2%	3 1%	4 3%	1 1%	10 5%e	17 6%dEg	12 4%	7 4%
Strongly disagree	(1)	12 1%	-	-	1	3 1%	3 2%		*	-	1 1%	3 1%	1
NET: Disagree		87 4%	9 5%	2 2%	8 4%	6 3%	5 3%	4 3%	2 2%	10 5%	18 7%	16 6%	7 4%
Don't know		142 7%	5 3%	3 4%	18 8%ak	13 7%	17 9%AK	8 6%	8 8%	19 10%AK	20 8%	24 9%AK	6 3%
Mean		3.39	3.43	3.39	3.43	3.39	3.40	3.42	3.44	3.40	3.34	3.32	3.43
Standard deviation Standard error		0.60 0.01	0.60 0.05	0.53 0.06	0.58 0.04	0.61 0.05	0.61 0.05	0.56 0.05	0.56 0.06	0.59 0.04	0.63 0.05	0.63 0.04	0.59 0.04



## Charities Survey ONLINE Fieldwork: 26th-28th April 2013

Table 5

Q.2 All councils provide services to local communities ranging from meals on wheels to youth clubs. Most councils currently use charities or private companies to provide some of these services. To what extent do you agree or disagree with the following statements?

Charities understand communities better than private companies

Base: All respondents

			Gen	der			Age					Social	Grade		Employme	nt Sector
		Total	Male (a)	Female (b)	18-24 (c)	25-34 (d)	35-44 (e)	45-54 (f)	55-64 (g)	65+ (h)	AB (i)	C1 (i)	C2 (k)	DE (I)	Public (m)	Pri- vate (n)
Unweighted base		2012	972	1040	253	333	278	351	331	466	601	544	329	538	232	741
Weighted base		2012	986	1026	239	339	339	359	299	438	538	558	438	478	274	853
NET: Agree		1296 64%	648 66%	647 63%	136 57%	222 66%cf	214 63%	209 58%	204 68%CF	311 71%CE	341 EF 63%	350 63%	284 65%	321 67%	178 65%	520 61%
Strongly agree	(4)	408 20%	205 21%	204 20%	35 15%	72 21%c	68 20%	78 22%c	65 22%c	90 21%c	85 16%	110 20%	88 20%	125 26%IJI	68 k 25%	166 19%
Tend to agree	(3)	887 44%	444 45%	444 43%	101 42%	150 44%f	146 43%	131 37%	138 46%F	220 50%ce	255 F 47%l	240 43%	196 45%	196 41%	109 40%	354 42%
Tend to disagree	(2)	245 12%	138 14%B	106 10%	46 19%DI	41 EFGH2%	39 12%	41 12%	32 11%	45 10%	80 15%kL	70 13%	46 11%	48 10%	31 11%	120 14%
Strongly disagree	(1)	40 2%	21 2%	19 2%	6 2%	9 3%h	9 3%h	9 3%h	3 1%	4 1%	14 3%	8 1%	9 2%	10 2%	9 3%	18 2%
NET: Disagree		284 14%	159 16%B	125 12%	52 22%de	50 FGH5%	48 14%	51 14%	36 12%	49 11%	94 17%kL	78 14%	55 13%	58 12%	40 15%	138 16%
Don't know		432 21%	179 18%	253 25%A	51 21%	67 20%	77 23%	99 27%D0	59 GH 20%	79 18%	103 19%	130 23%	99 23%	100 21%	56 20%	195 23%
Mean		3.05	3.03	3.08	2.88	3.05C	3.04c	3.07C	3.11C	3.11C	2.95	3.061	3.07i	3.15lj	3.09	3.01
Standard deviation Standard error		0.72 0.02	0.73 0.03	0.70 0.02	0.74 0.05	0.74 0.05	0.74 0.05	0.77 0.05	0.67 0.04	0.64 0.03	0.71 0.03	0.70 0.03	0.70 0.04	0.73 0.04	0.79 0.06	0.74 0.03



Absolutes/col percents

Table 5

Q.2 All councils provide services to local communities ranging from meals on wheels to youth clubs. Most councils currently use charities or private companies to provide some of these services. To what extent do you agree or disagree with the following statements?

Charities understand communities better than private companies

Base: All respondents

		_						Region					
	_	Total	Scotland (a)	North East (b)	North West (c)	Yorkshire & Humberside V (d)	Vest Midlands (e)	East Midlands (f)	Wales (g)	Eastern (h)	London (i)	South East (j)	South West (k)
Unweighted base	2	2012	157	90	212	192	199	158	100	193	201	309	201
Weighted base	2	2012	181	80*	221	181	181	141	101*	201	262	282	181
NET: Agree	1	1296 64%	125 69%ij	51 64%	144 65%	125 69%iJ	122 68%j	87 62%	65 64%	142 71%lJ	155 59%	165 59%	113 63%
Strongly agree	(4)	408 20%	43 24%j	15 18%	47 21%	44 24%j	38 21%	29 20%	20 19%	34 17%	49 19%	45 16%	45 25%hJ
Tend to agree	(3)	887 44%	82 45%	36 45%	97 44%	82 45%	84 47%	59 42%	45 45%	109 54%cFIJK	105 40%	120 43%	69 38%
Tend to disagree	(2)	245 12%	24 13%D	11 13%d	26 12%d	10 6%	21 12%d	17 12%d	10 10%	18 9%	43 16%Dh	36 13%D	28 15%Dh
Strongly disagree	(1)	40 2%	4 2%h	1 1%	7 3%H	1 1%	5 3%H	1 1%	3 3%H	-	5 2%	10 4%dH	2 1%
NET: Disagree		284 14%	28 16%Dh	12 15%D	33 15%D	11 6%	27 15%D	18 13%d	13 13%d	18 9%	48 18%DH	46 16%DH	30 17%DH
Don't know		432 21%	28 15%	17 21%	44 20%	44 25%a	32 18%	35 25%a	23 23%	41 20%	59 23%	71 25%Ae	38 21%
Mean		3.05	3.07	3.03	3.04	3.23abCEgh	nIJ 3.04	3.09	3.04	3.10j	2.98	2.95	3.09
Standard deviation Standard error		0.72 0.02	0.74 0.06	0.70 0.08	0.75 0.06	0.61 0.05	0.74 0.06	0.69 0.06	0.74 0.08	0.56 0.05	0.75 0.06	0.76 0.05	0.75 0.06



Table 6

Absolutes/col percents

Q.2 All councils provide services to local communities ranging from meals on wheels to youth clubs. Most councils currently use charities or private companies to provide some of these services. To what extent do you agree or disagree with the following statements?

Charities do valuable work within my local area

Base: All respondents

			Gen	der	Age						Social	Grade		Employmer	nt Sector	
		Total	Male (a)	Female (b)	18-24 (c)	25-34 (d)	35-44 (e)	45-54 (f)	55-64 (g)	65+ (h)	AB (i)	C1 (i)	C2 (k)	DE (I)	Public (m)	Pri- vate (n)
Unweighted base		2012	972	1040	253	333	278	351	331	466	601	544	329	538	232	741
Weighted base		2012	986	1026	239	339	339	359	299	438	538	558	438	478	274	853
NET: Agree		1472 73%	749 76%B	722 70%	142 59%	232 68%c	243 72%C	271 76%Cd	222 74%C	362 83%CD	411 EFG3%KI	414 74%	304 69%	342 72%	223 82%N	587 69%
Strongly agree	(4)	564 28%	272 28%	291 28%	46 19%	91 27%c	91 27%c	109 30%C	85 28%C	142 32%C	150 28%	159 28%	129 29%	126 26%	73 27%	227 27%
Tend to agree	(3)	908 45%	477 48%B	431 42%	95 40%	141 42%	152 45%	162 45%	137 46%	221 50%CD	261 49%K	255 46%	175 40%	216 45%	151 55%N	361 42%
Tend to disagree	(2)	108 5%	55 6%	53 5%	32 13%De	15 FGH4%H	26 8%fH	15 4%h	13 4%H	7 2%	30 6%	31 6%	22 5%	26 5%	9 3%	62 7%m
Strongly disagree	(1)	31 2%	17 2%	14 1%	4 2%	11 3%g⊦	5 1 2%	5 2%	3 1%	2 1%	5 1%	2	10 2%J	14 3%IJ	2 I 1%	16 2%
NET: Disagree		139 7%	72 7%	67 7%	36 15%De	26 FGH8%H	32 9%gH	20 I 6%H	16 5%H	10 2%	34 6%	33 6%	33 7%	39 8%	10 4%	78 9%M
Don't know		401 20%	165 17%	236 23%A	62 26%fH	81 24%H	64 19%	68 19%	60 20%h	66 15%	93 17%	110 20%	101 23%i	96 20%	40 14%	187 22%M
Mean		3.24	3.22	3.27	3.04	3.21C	3.20c	3.29C	3.28C	3.35CDE	3.25	3.281	3.26	3.19	3.26	3.20
Standard deviation Standard error		0.66 0.02	0.66 0.02	0.66 0.02	0.73 0.05	0.74 0.05	0.68 0.05	0.65 0.04	0.62 0.04	0.55 0.03	0.62 0.03	0.61 0.03	0.71 0.04	0.71 0.03	0.56 0.04	0.70 0.03



Absolutes/col percents

Table 6

Q.2 All councils provide services to local communities ranging from meals on wheels to youth clubs. Most councils currently use charities or private companies to provide some of these services. To what extent do you agree or disagree with the following statements?

Charities do valuable work within my local area

Base: All respondents

		_						Region					
	_	Total	Scotland (a)	North East (b)	North West (c)	Yorkshire & Humberside (d)	West Midlands (e)	East Midlands (f)	Wales (g)	Eastern (h)	London (i)	South East (j)	South West (k)
Unweighted base	2	2012	157	90	212	192	199	158	100	193	201	309	201
Weighted base	2	2012	181	80*	221	181	181	141	101*	201	262	282	181
NET: Agree	1	1472 73%	141 78%l	58 72%	159 72%	131 72%	129 71%	105 74%	72 71%	155 77%i	176 67%	206 73%	140 78%l
Strongly agree	(4)	564 28%	47 26%	22 27%	68 31%	48 27%	44 24%	44 32%	24 24%	58 29%	71 27%	81 29%	56 31%
Tend to agree	(3)	908 45%	94 52%cl	36 45%	91 41%	83 46%	85 47%	60 43%	48 48%	97 48%	105 40%	125 44%	84 46%
Tend to disagree	(2)	108 5%	9 5%	7 9%dh	9 4%	6 3%	14 8%dh	9 7%	5 5%	7 3%	19 7%	16 6%	8 4%
Strongly disagree	(1)	31 2%	2 1%	2 2%h	5 2%h	3 2%	1	4 3%eH	1 1%	-	6 2%h	7 2%h	1 1%
NET: Disagree		139 7%	11 6%	8 10%H	15 7%	9 5%	15 8%h	13 9%H	6 6%	7 3%	24 9%H	23 8%h	9 5%
Don't know		401 20%	29 16%	14 18%	48 22%	42 23%	37 21%	23 16%	23 23%	39 19%	61 23%	53 19%	31 17%
Mean	;	3.24	3.22	3.18	3.28	3.26	3.20	3.23	3.22	3.32	3.21	3.23	3.31
Standard deviation Standard error		0.66 0.02	0.61 0.05	0.71 0.08	0.70 0.05	0.64 0.05	0.62 0.05	0.73 0.06	0.61 0.07	0.55 0.04	0.72 0.06	0.70 0.04	0.61 0.05



Absolutes/col percents

Table 7

Q.2 All councils provide services to local communities ranging from meals on wheels to youth clubs. Most councils currently use charities or private companies to provide some of these services. To what extent do you agree or disagree with the following statements?

I have seen a deterioration in council services in the last year

Base: All respondents

			Gen	der			Age	)				Social G	irade		Employme	nt Sector
		Total	Male (a)	Female (b)	18-24 (c)	25-34 (d)	35-44 (e)	45-54 (f)	55-64 (g)	65+ (h)	AB (i)	C1 (i)	C2 (k)	DE (I)	Public (m)	Pri- vate (n)
Unweighted base		2012	972	1040	253	333	278	351	331	466	601	544	329	538	232	741
Weighted base		2012	986	1026	239	339	339	359	299	438	538	558	438	478	274	853
NET: Agree		1066 53%	507 51%	559 54%	105 44%	154 46%	195 57%CE	223 Oh 62%CD	171 H 57%CDh	218 50%	255 47%	280 50%	242 55%l	289 60%IJ	155 57%	450 53%
Strongly agree	(4)	379 19%	190 19%	189 18%	39 16%	65 19%H	67 20%H	86 24%cH	67 22%H	57 13%	72 13%	80 14%	94 21%IJ	133 28%lJk	51 18%	172 20%
Tend to agree	(3)	687 34%	317 32%	370 36%	66 28%	90 26%	128 38%CE	137 38%CD	104 35%D	162 37%CD	183 34%	201 36%	148 34%	155 33%	105 38%	277 33%
Tend to disagree	(2)	502 25%	284 29%B	218 21%	54 22%	78 23%	73 21%	78 22%	73 25%	147 34%CD	166 EFG1%KL	152 27%L	96 22%	89 19%	63 23%	210 25%
Strongly disagree	(1)	54 3%	35 4%B	19 2%	7 3%	6 2%	6 2%	13 4%	11 4%	11 3%	16 3%	14 2%	8 2%	16 3%	10 4%	22 3%
NET: Disagree		556 28%	319 32%B	237 23%	61 25%	84 25%	79 23%	91 25%	84 28%	158 36%CD	182 EFG4%KL	166 30%kL	104 24%	105 22%	73 27%	232 27%
Don't know		390 19%	160 16%	229 22%A	73 31%EI	101 FGH 30%EF	65 FGH19%F	45 13%	44 15%	62 14%	101 19%	111 20%	92 21%	85 18%	45 17%	172 20%
Mean		2.86	2.80	2.91A	2.83	2.90H	2.93H	2.94H	2.89H	2.70	2.71	2.77	2.95IJ	3.03IJ	2.86	2.88
Standard deviation Standard error		0.81 0.02	0.84 0.03	0.78 0.03	0.84 0.06	0.83 0.05	0.77 0.05	0.83 0.05	0.84 0.05	0.76 0.04	0.78 0.04	0.77 0.04	0.80 0.05	0.85 0.04	0.81 0.06	0.82 0.03



## Charities Survey ONLINE Fieldwork: 26th-28th April 2013

Table 7

Q.2 All councils provide services to local communities ranging from meals on wheels to youth clubs. Most councils currently use charities or private companies to provide some of these services. To what extent do you agree or disagree with the following statements?

I have seen a deterioration in council services in the last year

Base: All respondents

		_						Region					
		Total	Scotland (a)	North East N		rkshire & mberside We (d)	est Midlands (e)	East Midlands (f)	Wales (g)	Eastern (h)	London (i)	South East (j)	South West (k)
Unweighted base		2012	157	90	212	192	199	158	100	193	201	309	201
Weighted base		2012	181	80*	221	181	181	141	101*	201	262	282	181
NET: Agree		1066 53%	97 54%l	50 62%HIJ	142 64%afGHIJ	121 67%AFGHI	106 JK 58%hIJ	76 54%l	50 49%	95 47%	104 40%	127 45%	100 55%lj
Strongly agree	(4)	379 19%	31 17%J	22 28%aGHIJ	67 30%AEfGHIJK	49 27%AGHIJ	37 20%hJ	30 21%hJ	14 14%	26 13%	43 16%J	25 9%	36 20%J
Tend to agree	(3)	687 34%	66 36%l	27 34%i	74 34%l	72 40%l	69 38%l	46 33%i	36 36%l	69 34%l	61 23%	103 36%l	64 35%l
Tend to disagree	(2)	502 25%	48 26%dE	18 23%	43 20%	31 17%	25 14%	33 23%E	23 23%	64 32%CDE	85 32%CDE	83 29%CDE	50 28%cDE
Strongly disagree	(1)	54 3%	5 3%	4 5%C	1	4 2%	4 2%	2 2%	4 4%c	5 2%	13 5%C	8 3%c	5 3%
NET: Disagree		556 28%	52 29%cdE	22 27%e	44 20%	34 19%	30 16%	35 25%e	27 26%e	69 34%CDEf	98 37%CDEF	91 32%CDE	55 30%CDE
Don't know		390 19%	32 18%	9 11%	35 16%	26 14%	46 25%BCD	30 K 21%b	24 24%Bdk	37 19%	60 23%Bdk	64 23%BDk	27 15%
Mean		2.86	2.83j	2.95hIJ	3.12AfGHIJK	3.07AGHIJK	3.02agHIJk	2.93HIJ	2.78	2.71	2.66	2.66	2.84iJ
Standard deviation Standard error		0.81 0.02	0.79 0.07	0.89 0.10	0.78 0.06	0.78 0.06	0.77 0.06	0.80 0.07	0.80 0.09	0.76 0.06	0.88 0.07	0.73 0.05	0.81 0.06

Proportions/Means: Columns Tested (5%, 10% risk level) - a/b/c/d/e/f/g/h/i/j/k

\* small base



Absolutes/col percents

Table 8

Q.2 All councils provide services to local communities ranging from meals on wheels to youth clubs. Most councils currently use charities or private companies to provide some of these services. To what extent do you agree or disagree with the following statements?

I am concerned that cuts in services provided by councils will affect me in the future Base: All respondents

			Gen	der			Age	9				Social	Grade		<b>Employmer</b>	nt Sector
		Total	Male (a)	Female (b)	18-24 (c)	25-34 (d)	35-44 (e)	45-54 (f)	55-64 (g)	65+ (h)	AB (i)	C1 (j)	C2 (k)	DE (I)	Public (m)	Pri- vate (n)
Unweighted base		2012	972	1040	253	333	278	351	331	466	601	544	329	538	232	741
Weighted base		2012	986	1026	239	339	339	359	299	438	538	558	438	478	274	853
NET: Agree		1330 66%	639 65%	691 67%	129 54%	234 69%C	216 64%c	243 68%C	217 73%CE	291 h 66%C	329 61%	358 64%	297 68%i	347 73%IJ	201 73%N	530 62%
Strongly agree	(4)	466 23%	227 23%	239 23%	41 17%	82 24%c	77 23%	97 27%CH	88 29%CH	82 19%	101 19%	109 19%	99 23%	157 33%IJI	70 K 26%	192 23%
Tend to agree	(3)	864 43%	412 42%	453 44%	89 37%	153 45%	139 41%	147 41%	130 43%	209 48%Cf	228 42%	249 45%	198 45%	190 40%	130 48%n	338 40%
Tend to disagree	(2)	306 15%	187 19%B	118 12%	50 21%E	59 fG 17%e	40 12%	51 14%	37 12%	69 16%	114 21%jKl	92 - 17%L	53 12%	47 10%	34 12%	156 18%m
Strongly disagree	(1)	68 3%	42 4%b	26 3%	10 4%	10 3%	18 5%f	8 2%	8 3%	14 3%	26 5%L	16 3%	14 3%	11 2%	11 4%	32 4%
NET: Disagree		374 19%	230 23%B	144 14%	61 25%E	69 FGh20%	57 17%	58 16%	45 15%	83 19%	140 26%JK	108 L 19%L	68 15%	58 12%	45 17%	188 22%
Don't know		308 15%	118 12%	190 19%A	49 21%D	36 Gh 11%	66 19%DG	57 6 16%d	36 12%	64 15%	69 13%	92 16%	74 17%	74 15%	27 10%	135 16%m
Mean		3.01	2.95	3.08A	2.84	3.01c	3.01c	3.10CH	3.13CH	2.96	2.86	2.97i	3.051	3.22IJK	3.06	2.96
Standard deviation Standard error		0.78 0.02	0.82 0.03	0.74 0.03	0.82 0.06	0.77 0.05	0.83 0.06	0.76 0.04	0.77 0.04	0.75 0.04	0.82 0.04	0.75 0.04	0.76 0.05	0.75 0.04	0.78 0.05	0.82 0.03



Absolutes/col percents

Table 8

Q.2 All councils provide services to local communities ranging from meals on wheels to youth clubs. Most councils currently use charities or private companies to provide some of these services. To what extent do you agree or disagree with the following statements?

I am concerned that cuts in services provided by councils will affect me in the future Base: All respondents

		_						Region					
		Total	Scotland (a)	North East No		orkshire & umberside (d)	West Midlands (e)	East Midlands (f)	Wales (g)	Eastern (h)	London (i)	South East (j)	South West (k)
Unweighted base	2	012	157	90	212	192	199	158	100	193	201	309	201
Weighted base	2	.012	181	80*	221	181	181	141	101*	201	262	282	181
NET: Agree	1:	330 66%	127 70%Hij	65 81%cdegHIJI	155 70%HIJ	125 69%hij	125 69%hij	100 71%HIJ	67 66%	118 59%	155 59%	169 60%	124 69%hij
Strongly agree	(4)	466 23%	39 21%	27 34%aEgHIJk	72 33%AEgHIJI	46 K 25%i	38 21%	47 33%AEgHIJk	20 20%	37 18%	45 17%	54 19%	41 22%
Tend to agree	(3)	864 43%	89 49%Cf	38 47%	82 37%	80 44%	87 48%cf	53 38%	46 46%	81 40%	110 42%	115 41%	84 46%
Tend to disagree	(2)	306 15%	26 14%f	7 8%	32 14%f	23 13%	25 14%	11 8%	20 20%BF	36 18%bF	48 18%bF	54 19%BdF	24 13%
Strongly disagree	(1)	68 3%	11 6%D	2 2%	11 5%D	1 1%	6 3%	3 2%	2 2%	5 3%	13 5%D	7 3%	5 3%
NET: Disagree		374 19%	37 20%bF	8 10%	43 19%bF	25 14%	31 17%f	14 10%	22 22%bF	42 21%bF	61 23%BDF	62 22%BDF	29 16%
Don't know		308 15%	17 9%	7 9%	24 11%	31 17%a	25 14%	27 19%AbC	12 12%	41 20%ABC	46 17%ac	51 18%AbC	27 15%
Mean	3	3.01	2.95	3.24AEGHIJk	3.09Ij	3.13aHIJ	3.01	3.26AEGHIJK	2.96	2.94	2.86	2.94	3.04i
Standard deviation Standard error		0.78 0.02	0.81 0.07	0.70 0.08	0.87 0.06	0.69 0.06	0.75 0.06	0.75 0.07	0.74 0.08	0.77 0.06	0.81 0.06	0.77 0.05	0.75 0.06



0.83 0.02

0.86

0.02

0.66

Table 9
Q.3 To what extent do you agree or disagree with the following statements?

Summary Base: All respondents

				State	ments		
		The local community will suffer if charity funding is cut by	Local Government should use charities to provide services on	Councillors should not cut funding to charities by more than they cut other services	Charities are well placed to deliver services because their not for profit status means they can put their mission	Charities should not be given special	Government is doing enough to support charities in these tough
		councils	their behalf	overall	first	treatment	times
Unweighted base		2012	2012	2012	2012	2012	2012
Weighted base		2012	2012	2012	2012	2012	2012
NET: Agree		1391 69%	1058 53%	1451 72%	1549 77%	533 26%	494 25%
Strongly agree	(4)	475 24%	243 12%	496 25%	514 26%	117 6%	96 5%
Tend to agree	(3)	916 46%	815 41%	955 47%	1036 51%	416 21%	398 20%
Tend to disagree	(2)	172 9%	377 19%	179 9%	167 8%	827 41%	625 31%
Strongly disagree	(1)	45 2%	146 7%	58 3%	29 1%	342 17%	334 17%
NET: Disagree		217 11%	524 26%	237 12%	197 10%	1169 58%	959 48%
Don't know		404 20%	430 21%	324 16%	266 13%	310 15%	559 28%
Mean		3.13	2.73	3.12	3.16	2.18	2.18

0.72

0.02



Standard deviation

Standard error

0.71

0.02

0.83

0.02

Absolutes/col percents

# Charities Survey ONLINE Fieldwork: 26th-28th April 2013

Table 10
Q.3 To what extent do you agree or disagree with the following statements?
The local community will suffer if charity funding is cut by councils

Base: All respondents

			Gen	der			Age					Social (	<u>Grade</u>		Employmer	
		Total	Male (a)	Female (b)	18-24 (c)	25-34 (d)	35-44 (e)	45-54 (f)	55-64 (g)	65+ (h)	AB (i)	C1 (i)	C2 (k)	DE (I)	Public (m)	Pri- vate (n)
Unweighted base		2012	972	1040	253	333	278	351	331	466	601	544	329	538	232	741
Weighted base		2012	986	1026	239	339	339	359	299	438	538	558	438	478	274	853
NET: Agree		1391 69%	682 69%	709 69%	125 52%	231 68%C	229 68%C	259 72%C	222 74%C	324 74%Ce	380 71%	380 68%	298 68%	334 70%	209 76%N	564 66%
Strongly agree	(4)	475 24%	225 23%	250 24%	30 13%	82 24%C	85 25%C	89 25%C	81 27%C	108 25%C	124 23%	119 21%	99 23%	133 28%J	76 28%n	180 21%
Tend to agree	(3)	916 46%	457 46%	458 45%	95 40%	149 44%	144 43%	170 47%	141 47%	217 49%C	256 48%l	260 47%	199 45%	201 42%	134 49%	384 45%
Tend to disagree	(2)	172 9%	105 11%B	66 6%	45 19%DE	28 FGH3%g	25 7%	24 7%	12 4%	37 8%G	64 12%JL	42 7%	36 8%	30 6%	12 4%	88 10%M
Strongly disagree	(1)	45 2%	32 3%B	14 1%	7 3%	8 3%	8 2%	7 2%	10 3%H	5 1%	3 1%	12 2%l	12 3%l	18 4%l	2 1%	25 3%m
NET: Disagree		217 11%	137 14%B	80 8%	51 21%DE	37 FGH1%	33 10%	32 9%	23 8%	41 9%	67 13%	54 10%	47 11%	49 10%	14 5%	113 13%M
Don't know		404 20%	167 17%	237 23%A	63 26%fGl	71 H 21%	77 23%h	67 19%	54 18%	72 16%	91 17%	124 22%l	94 21%	96 20%	50 18%	177 21%
Mean		3.13	3.07	3.20A	2.84	3.14C	3.17C	3.17C	3.20C	3.17C	3.12	3.12	3.12	3.17	3.27N	3.06
Standard deviation Standard error		0.71 0.02	0.74 0.03	0.66 0.02	0.74 0.06	0.72 0.05	0.72 0.05	0.68 0.04	0.72 0.04	0.65 0.03	0.66 0.03	0.69 0.03	0.72 0.05	0.77 0.04	0.59 0.04	0.74 0.03



Table 10

Q.3 To what extent do you agree or disagree with the following statements? The local community will suffer if charity funding is cut by councils Base: All respondents

								Region					
		Total	Scotland (a)	North East (b)	North West (c)	Yorkshire & Humberside (d)	West Midlands (e)	East Midlands (f)	Wales (g)	Eastern (h)	London (i)	South East (i)	South West (k)
Unweighted base		2012	157	90	212	192	199	158	100	193	201	309	201
Weighted base		2012	181	80*	221	181	181	141	101*	201	262	282	181
NET: Agree		1391 69%	130 72%	55 68%	153 69%	118 65%	118 65%	103 73%	74 73%	140 69%	181 69%	200 71%	119 66%
Strongly agree	(4)	475 24%	47 26%	24 30%hj	68 31%eHJk	44 25%	38 21%	33 24%	24 24%	40 20%	59 23%	56 20%	40 22%
Tend to agree	(3)	916 46%	82 45%	31 38%	85 39%	74 41%	80 44%	70 49%c	50 49%	100 50%c	122 47%	144 51%bCD	79 44%
Tend to disagree	(2)	172 9%	22 12%gj	7 9%	19 9%	15 8%	13 7%	12 9%	5 5%	14 7%	27 10%	18 6%	20 11%
Strongly disagree	(1)	45 2%	2 1%	3 3%	4 2%	4 2%	2 1%	3 2%	3 3%	3 2%	7 3%	11 4%	3 2%
NET: Disagree		217 11%	24 13%	10 12%	23 11%	19 11%	15 8%	16 11%	7 7%	17 9%	34 13%	28 10%	23 13%
Don't know		404 20%	27 15%	16 19%	45 20%	44 24%af	48 26%AFi	22 j 16%	20 20%	44 22%	46 18%	53 19%	39 22%
Mean		3.13	3.14	3.18	3.23j	3.15	3.16	3.12	3.17	3.12	3.08	3.08	3.10
Standard deviation Standard error		0.71 0.02	0.70 0.06	0.80 0.09	0.74 0.06	0.73 0.06	0.65 0.05	0.70 0.06	0.68 0.08	0.64 0.05	0.73 0.06	0.71 0.05	0.70 0.06

Proportions/Means: Columns Tested (5%, 10% risk level) - a/b/c/d/e/f/g/h/i/j/k \* small base



**Prepared by ComRes** 

Absolutes/col percents

# Charities Survey ONLINE Fieldwork: 26th-28th April 2013

Table 11
Q.3 To what extent do you agree or disagree with the following statements?
Local Government should use charities to provide services on their behalf
Base: All respondents

			Gen	der			Age					Social	Grade		Employme	
		Total	Male (a)	Female (b)	18-24 (c)	25-34 (d)	35-44 (e)	45-54 (f)	55-64 (g)	65+ (h)	AB (i)	C1 (i)	C2 (k)	DE (I)	Public (m)	Pri- vate (n)
Unweighted base		2012	972	1040	253	333	278	351	331	466	601	544	329	538	232	741
Weighted base		2012	986	1026	239	339	339	359	299	438	538	558	438	478	274	853
NET: Agree		1058 53%	549 56%B	509 50%	125 52%	204 60%FGH	183 54%	176 49%	142 48%	228 52%	295 55%	289 52%	232 53%	243 51%	147 54%	475 56%
Strongly agree	(4)	243 12%	126 13%	117 11%	27 11%	55 16%gH	45 13%	41 11%	32 11%	44 10%	62 11%	66 12%	51 12%	65 14%	30 11%	123 14%
Tend to agree	(3)	815 41%	423 43%b	392 38%	99 41%	149 44%	138 41%	135 38%	110 37%	183 42%	234 43%l	223 40%	181 41%	178 37%	117 43%	353 41%
Tend to disagree	(2)	377 19%	206 21%B	172 17%	47 20%D	35 10%	51 15%	61 17%D	76 25%DE	108 EF 25%DE	122 F 23%jK	98 17%	70 16%	88 18%	47 17%	151 18%
Strongly disagree	(1)	146 7%	75 8%	72 7%	14 6%	23 7%	17 5%	37 10%cE	24 8%	31 7%	38 7%	47 8%l	36 8%	26 5%	15 5%	64 7%
NET: Disagree		524 26%	280 28%B	243 24%	60 25%D	58 17%	69 20%	98 27%D€	100 ∋ 33%cD	139 E 32%DE	159 30%l	144 26%	106 24%	114 24%	61 22%	215 25%
Don't know		430 21%	157 16%	273 27%A	53 22%h	77 23%H	87 26%gH	85 24%H	57 19%	71 16%	83 16%	125 22%l	101 23%l	121 25%l	65 24%	163 19%
Mean		2.73	2.72	2.74	2.74	2.90cFGH	2.84FGH	2.66	2.62	2.66	2.70	2.71	2.73	2.79	2.78	2.77
Standard deviation Standard error		0.83 0.02	0.83 0.03	0.83 0.03	0.79 0.06	0.83 0.05	0.80 0.06	0.89 0.05	0.84 0.05	0.80 0.04	0.80 0.04	0.85 0.04	0.84 0.05	0.82 0.04	0.78 0.06	0.85 0.03



Absolutes/col percents

Table 11
Q.3 To what extent do you agree or disagree with the following statements?
Local Government should use charities to provide services on their behalf
Base: All respondents

								Region					
		Total	Scotland (a)	North East (b)	North West (c)	Yorkshire & Humberside (d)	West Midlands (e)	East Midlands (f)	Wales (g)	Eastern (h)	London (i)	South East (j)	South West (k)
Unweighted base		2012	157	90	212	192	199	158	100	193	201	309	201
Weighted base		2012	181	80*	221	181	181	141	101*	201	262	282	181
NET: Agree		1058 53%	103 57%hj	41 51%	113 51%	99 55%	93 51%	75 53%	56 55%	92 46%	161 62%ceHJ	130 46%	96 53%
Strongly agree	(4)	243 12%	30 17%dhJ	7 8%	31 14%	16 9%	22 12%	21 15%j	9 9%	18 9%	40 15%dhj	26 9%	24 13%
Tend to agree	(3)	815 41%	73 40%	35 43%	82 37%	83 46%j	71 39%	53 38%	47 47%	74 37%	121 46%chj	105 37%	72 40%
Tend to disagree	(2)	377 19%	42 23%BD	9 11%	41 19%	22 12%	35 19%d	26 18%	16 16%	45 22%bD	45 17%	62 22%bD	35 20%d
Strongly disagree	(1)	146 7%	7 4%	9 11%AGi	21 9%agi	19 10%AG	10 I 5%	15 11%AGI	2 2%	12 6%	11 4%	25 9%agi	16 9%agi
NET: Disagree		524 26%	48 27%	18 22%	62 28%	41 23%	45 25%	41 29%	19 19%	56 28%	56 22%	86 31%dGI	52 29%
Don't know		430 21%	30 16%	21 27%ai	47 21%	41 23%	44 24%	25 18%	26 26%i	53 27%Aflk	44 17%	65 23%	33 18%
Mean		2.73	2.83J	2.66	2.70	2.69	2.77	2.70	2.83j	2.66	2.87cdHJk	2.61	2.70
Standard deviation Standard error		0.83 0.02	0.79 0.07	0.87 0.11	0.90 0.07	0.85 0.07	0.80 0.07	0.92 0.08	0.67 0.08	0.79 0.07	0.77 0.06	0.84 0.05	0.87 0.07



Absolutes/col percents

Table 12
Q.3 To what extent do you agree or disagree with the following statements?
Councillors should not cut funding to charities by more than they cut other services overall Base: All respondents

			Gen	nder			Ag	е				Social	Grade		Employme	nt Sector
		Total	Male (a)	Female (b)	18-24 (c)	25-34 (d)	35-44 (e)	45-54 (f)	55-64 (g)	65+ (h)	AB (i)	C1 (j)	C2 (k)	DE (I)	Public (m)	Pri- vate (n)
Unweighted base		2012	972	1040	253	333	278	351	331	466	601	544	329	538	232	741
Weighted base		2012	986	1026	239	339	339	359	299	438	538	558	438	478	274	853
NET: Agree		1451 72%	706 72%	744 73%	145 61%	238 70%C	233 69%	249 69%c	229 77%Cef	357 81%CI	386 DEF72%	407 73%	308 70%	349 73%	198 73%	582 68%
Strongly agree	(4)	496 25%	245 25%	251 24%	39 16%	86 25%C	84 25%C	103 29%C	83 28%C	101 23%c	122 23%	140 25%	94 22%	140 29%lk	57 < 21%	221 26%
Tend to agree	(3)	955 47%	461 47%	494 48%	106 44%	152 45%	148 44%	146 41%	146 49%f	256 58%CI	265 DEFG9%l	268 48%	214 49%	208 44%	141 52%N	361 42%
Tend to disagree	(2)	179 9%	104 11%B	75 7%	42 17%DE	21 EFGH6%	31 9%	37 10%g	18 6%	30 7%	62 11%Jl	41 7%	39 9%	37 8%	27 10%	93 11%
Strongly disagree	(1)	58 3%	40 4%B	18 3 2%	6 2%	13 4%H	12 4%h	12 3%H	9 3%	5 1%	14 3%	15 3%	15 3%	13 3%	7 3%	32 4%
NET: Disagree		237 12%	144 15%B	93 9%	47 20%De	35 efGH10%	44 13%h	49 14%H	27 9%	35 8%	76 14%j	57 10%	54 12%	51 11%	34 12%	124 15%
Don't know		324 16%	136 14%	188 18%A	46 19%H	66 19%H	62 18%H	61 17%H	43 14%	46 11%	76 14%	94 17%	76 17%	79 16%	41 15%	147 17%
Mean		3.12	3.07	3.17A	2.93	3.14C	3.10C	3.14C	3.18C	3.16C	3.07	3.15	3.07	3.19lk	3.07	3.09
Standard deviation Standard error		0.72 0.02	0.77 0.03	0.67 0.02	0.73 0.05	0.75 0.05	0.77 0.05	0.79 0.05	0.71 0.04	0.60 0.03	0.72 0.03	0.71 0.03	0.73 0.04	0.74 0.03	0.69 0.05	0.78 0.03



Absolutes/col percents

Table 12
Q.3 To what extent do you agree or disagree with the following statements?
Councillors should not cut funding to charities by more than they cut other services overall Base: All respondents

								Region					
		Total	Scotland (a)	North East (b)	North West (c)	Yorkshire & Humberside (d)	West Midlands (e)	East Midlands (f)	Wales (g)	Eastern (h)	London (i)	South East (j)	South West (k)
Unweighted base		2012	157	90	212	192	199	158	100	193	201	309	201
Weighted base		2012	181	80*	221	181	181	141	101*	201	262	282	181
NET: Agree		1451 72%	136 75%	60 75%	155 70%	131 72%	138 76%i	101 72%	73 72%	152 75%i	173 66%	203 72%	130 72%
Strongly agree	(4)	496 25%	53 29%e	24 29%	62 28%	47 26%	37 20%	41 29%e	20 20%	45 22%	56 22%	65 23%	46 26%
Tend to agree	(3)	955 47%	83 46%	37 45%	93 42%	84 46%	101 56%aCF	59 Fi 42%	52 52%	107 53%Cf	117 45%	138 49%	84 46%
Tend to disagree	(2)	179 9%	23 13%DeHJ	9 11%	22 10%	10 6%	11 6%	14 10%	6 6%	12 6%	33 13%DeHJ	17 6%	21 12%dhj
Strongly disagree	(1)	58 3%	3 2%	2 2%	9 4%	4 2%	4 2%	8 6%a	2 2%	4 2%	9 3%	8 3%	5 3%
NET: Disagree		237 12%	27 15%dh	10 13%	31 14%dh	14 8%	15 8%	22 16%DeHj	8 8%	16 8%	42 16%DEgH	25 9%	26 14%dehj
Don't know		324 16%	19 10%	10 13%	35 16%	36 20%A	28 16%	18 13%	20 20%a	33 16%	47 18%a	54 19%A	25 14%
Mean		3.12	3.14	3.17	3.12	3.20i	3.12	3.09	3.13	3.14	3.03	3.14	3.10
Standard deviation Standard error		0.72 0.02	0.73 0.06	0.72 0.08	0.80 0.06	0.68 0.06	0.63 0.05	0.84 0.07	0.65 0.07	0.65 0.05	0.76 0.06	0.70 0.04	0.75 0.06



#### <u>Charities Survey</u> <u>ONLINE Fieldwork : 26th-28th April 2013</u>

Table 13
Q.3 To what extent do you agree or disagree with the following statements?
Charities are well placed to deliver services because their not for profit status means they can put their mission first Base: All respondents

			Gen	<u>der</u>			Aç	je				Social (	<u>Grade</u>		<b>Employme</b>	
		Total	Male (a)	Female (b)	18-24 (c)	25-34 (d)	35-44 (e)	45-54 (f)	55-64 (g)	65+ (h)	AB (i)	C1 (i)	C2 (k)	DE (I)	Public (m)	Pri- vate (n)
Unweighted base		2012	972	1040	253	333	278	351	331	466	601	544	329	538	232	741
Weighted base		2012	986	1026	239	339	339	359	299	438	538	558	438	478	274	853
NET: Agree		1549 77%	775 79%	774 75%	170 71%	254 75%	254 75%	271 76%	235 79%c	364 83%CE	425 DEF 79%	433 78%	331 75%	360 75%	207 76%	661 78%
Strongly agree	(4)	514 26%	258 26%	256 25%	54 23%	93 27%	97 29%	83 23%	83 28%	104 24%	121 23%	142 25%	112 26%	138 29%l	82 30%	224 26%
Tend to agree	(3)	1036 51%	517 52%	518 51%	116 49%	161 48%	157 46%	188 53%	152 51%	260 59%CE	304 DEfGi6%kL	291 52%l	218 50%	222 46%	125 46%	437 51%
Tend to disagree	(2)	167 8%	92 9%	75 7%	26 11%	29 9%	24 7%	23 6%	30 10%	36 8%	56 10%	43 8%	30 7%	37 8%	27 10%	64 8%
Strongly disagree	(1)	29 1%	20 2%b	9 1%	4 2%	3 1%	4 1%	5 1%	10 3%dH	5 1%	10 2%	8 1%	3 1%	8 2%	4 2%	12 1%
NET: Disagree		197 10%	113 11%B	84 8%	29 12%	32 9%	28 8%	27 8%	40 13%eF	40 9%	66 12%k	51 9%	34 8%	45 10%	31 11%	76 9%
Don't know		266 13%	98 10%	168 16%A	39 16%GF	53 I 16%GH	56 I 17%GI	60 H 17%GH	24 1 8%	34 8%	47 9%	73 13%l	74 17%l	72 15%l	35 13%	115 14%
Mean		3.16	3.14	3.19	3.10	3.20	3.23c	3.17	3.12	3.15	3.09	3.17i	3.211	3.211	3.20	3.18
Standard deviation Standard error		0.66 0.02	0.68 0.02	0.63 0.02	0.68 0.05	0.65 0.04	0.66 0.04	0.62 0.04	0.73 0.04	0.61 0.03	0.66 0.03	0.65 0.03	0.62 0.04	0.68 0.03	0.70 0.05	0.65 0.03

Proportions/Means: Columns Tested (5%, 10% risk level) - a/b - c/d/e/f/g/h - i/j/k/l - m/n



**Prepared by ComRes** 

Absolutes/col percents

Absolutes/col percents

Table 13
Q.3 To what extent do you agree or disagree with the following statements?

Charities are well placed to deliver services because their not for profit status means they can put their mission first Base: All respondents

								Region					
		Total	Scotland (a)	North East (b)	North West (c)	Yorkshire & Humberside (d)	West Midlands (e)	East Midlands (f)	Wales (g)	Eastern (h)	London (i)	South East (j)	South West (k)
Unweighted base		2012	157	90	212	192	199	158	100	193	201	309	201
Weighted base		2012	181	80*	221	181	181	141	101*	201	262	282	181
NET: Agree		1549 77%	150 83%bC	57 71%	161 73%	137 76%	138 76%	111 79%	76 76%	161 80%	204 78%	214 76%	139 77%
Strongly agree	(4)	514 26%	57 32%EiJ	18 23%	60 27%	50 28%	38 21%	51 36%bEhlJK	27 27%	53 26%	57 22%	60 21%	43 24%
Tend to agree	(3)	1036 51%	93 51%	39 49%	101 46%	87 48%	100 55%cF	61 43%	49 49%	108 54%f	147 56%cF	154 55%cF	97 53%f
Tend to disagree	(2)	167 8%	16 9%	12 15%DHi	18 8%	11 6%	18 10%	12 8%	10 10%	10 5%	20 8%	26 9%	15 8%
Strongly disagree	(1)	29 1%	2 1%	1 1%	6 3%j	4 2%	1 1%	1 1%	*	3 2%	3 1%	2 1%	5 3%j
NET: Disagree		197 10%	17 10%	13 16%dHi	24 11%	16 9%	19 11%	13 9%	10 10%	13 7%	23 9%	28 10%	20 11%
Don't know		266 13%	14 7%	10 12%	36 16%A	28 16%A	24 13%	16 11%	14 14%	27 13%	35 13%	40 14%a	22 12%
Mean		3.16	3.23	3.06	3.16	3.20	3.11	3.29BEiJk	3.19	3.21	3.13	3.12	3.11
Standard deviation Standard error		0.66 0.02	0.65 0.05	0.70 0.08	0.73 0.05	0.69 0.05	0.62 0.05	0.68 0.06	0.64 0.07	0.63 0.05	0.61 0.05	0.61 0.04	0.69 0.05



Table 14
Q.3 To what extent do you agree or disagree with the following statements?
Charities should not be given special treatment
Base: All respondents

			Gen	der	Age						Social Grade				Employment Sector	
		Total	Male (a)	Female (b)	18-24 (c)	25-34 (d)	35-44 (e)	45-54 (f)	55-64 (g)	65+ (h)	AB (i)	C1 (j)	C2 (k)	DE (I)	Public (m)	Pri- vate (n)
Unweighted base		2012	972	1040	253	333	278	351	331	466	601	544	329	538	232	741
Weighted base		2012	986	1026	239	339	339	359	299	438	538	558	438	478	274	853
NET: Agree		533 26%	327 33%B	207 20%	68 28%	102 30%	89 26%	94 26%	72 24%	109 25%	148 27%	136 24%	138 32%JL	111 23%	64 23%	263 31%m
Strongly agree	(4)	117 6%	83 8%B	35 3%	16 7%	29 9%fgH	27 8%H	16 4%	14 5%	15 3%	25 5%	23 4%	32 7%j	38 8%IJ	13 I 5%	70 8%
Tend to agree	(3)	416 21%	244 25%B	172 17%	52 22%	73 21%	62 18%	78 22%	58 19%	93 21%	123 23%L	114 20%l	106 24%L	73 15%	51 18%	193 23%
Tend to disagree	(2)	827 41%	381 39%	446 43%a	98 41%	123 36%	138 41%	128 36%	138 46%DF	202 46%DF	236 44%K	243 44%K	154 35%	194 41%	114 42%	334 39%
Strongly disagree	(1)	342 17%	167 17%	175 17%	28 12%	49 14%	47 14%	77 21%CD	57 E 19%C	83 19%C	90 17%	84 15%	72 16%	97 20%J	44 16%	131 15%
NET: Disagree		1169 58%	548 56%	621 61%A	127 53%	172 51%	185 55%	205 57%	195 65%CD	285 Ef 65%CD	326 DEF61%K	327 59%k	226 52%	291 61%K	158 58%	465 54%
Don't know		310 15%	112 11%	198 19%A	44 19%GH	65 19%GH	64 19%GF	60 H 17%gH	32 11%	44 10%	64 12%	95 17%l	74 17%i	76 16%i	52 19%	125 15%
Mean		2.18	2.28B	2.08	2.28fGH	2.30FGH	2.25gH	2.11	2.11	2.10	2.18	2.16	2.271	2.13	2.15	2.28
Standard deviation Standard error		0.83 0.02	0.88 0.03	0.76 0.03	0.81 0.06	0.89 0.05	0.86 0.06	0.85 0.05	0.79 0.05	0.77 0.04	0.79 0.03	0.77 0.04	0.88 0.05	0.89 0.04	0.80 0.06	0.87 0.03

Proportions/Means: Columns Tested (5%, 10% risk level) - a/b - c/d/e/f/g/h - i/j/k/l - m/n



**Prepared by ComRes** 

Absolutes/col percents

Absolutes/col percents

Table 14

Q.3 To what extent do you agree or disagree with the following statements? Charities should not be given special treatment

Base: All respondents

		_	Region												
		Total	Scotland (a)	North East (b)	North West (c)	Yorkshire & Humberside (d)	West Midlands (e)	East Midlands (f)	Wales (g)	Eastern (h)	London (i)	South East (i)	South West (k)		
Unweighted base		2012	157	90	212	192	199	158	100	193	201	309	201		
Weighted base		2012	181	80*	221	181	181	141	101*	201	262	282	181		
NET: Agree		533 26%	48 26%	25 31%	64 29%	50 27%	43 24%	39 28%	26 26%	51 25%	74 28%	65 23%	49 27%		
Strongly agree	(4)	117 6%	10 5%	3 3%	17 8%	7 4%	10 6%	12 8%h	8 7%	7 4%	21 8%h	16 6%	8 4%		
Tend to agree	(3)	416 21%	38 21%	23 28%J	47 21%	42 23%	33 18%	27 19%	18 18%	44 22%	53 20%	49 17%	42 23%		
Tend to disagree	(2)	827 41%	74 41%	32 40%	87 39%	63 35%	83 46%D	57 41%	40 40%	85 42%	111 42%	123 44%d	71 39%		
Strongly disagree	(1)	342 17%	40 22%ghi	15 19%	36 16%	37 20%	34 19%	24 17%	12 12%	29 14%	37 14%	49 17%	29 16%		
NET: Disagree		1169 58%	115 63%	47 59%	123 55%	99 55%	118 65%cdg	81 k 58%	52 52%	114 57%	147 56%	172 61%	100 55%		
Don't know		310 15%	18 10%	8 10%	35 16%	32 18%a	21 11%	20 14%	22 22%ABE	36 18%a	40 15%	45 16%	32 18%a		
Mean		2.18	2.11	2.18	2.24	2.14	2.12	2.23	2.27	2.18	2.26	2.13	2.18		
Standard deviation Standard error		0.83 0.02	0.85 0.07	0.80 0.09	0.87 0.07	0.84 0.07	0.81 0.06	0.88 0.08	0.84 0.09	0.76 0.06	0.85 0.07	0.81 0.05	0.81 0.06		



Absolutes/col percents

Table 15
Q.3 To what extent do you agree or disagree with the following statements?
Government is doing enough to support charities in these tough times
Base: All respondents

	Gender			der		Social Grade				Employment Sector						
		Total	Male (a)	Female (b)	18-24 (c)	25-34 (d)	35-44 (e)	45-54 (f)	55-64 (g)	65+ (h)	AB (i)	C1 (i)	C2 (k)	DE (I)	Public (m)	Pri- vate (n)
Unweighted base		2012	972	1040	253	333	278	351	331	466	601	544	329	538	232	741
Weighted base		2012	986	1026	239	339	339	359	299	438	538	558	438	478	274	853
NET: Agree		494 25%	276 28%B	218 21%	81 34%FGH	97 29%FG	92 27%fG	72 20%	47 16%	105 24%G	157 29%jL	133 24%	110 25%	94 20%	62 23%	236 28%
Strongly agree	(4)	96 5%	59 6%B	37 4%	17 7%GH	21 6%GH	24 7%GH	14 4%	7 2%	13 3%	31 6%j	18 3%	23 5%	25 5%	16 6%	54 6%
Tend to agree	(3)	398 20%	217 22%B	181 18%	64 27%FG	76 22%fG	68 20%g	57 16%	40 13%	92 21%G	127 24%L	114 21%L	87 20%l	69 15%	46 17%	183 21%
Tend to disagree	(2)	625 31%	309 31%	316 31%	64 27%	108 32%	101 30%	95 26%	99 33%f	158 36%CF	166 31%	169 30%	133 30%	157 33%	84 31%	269 32%
Strongly disagree	(1)	334 17%	184 19%B	150 15%	18 7%	31 9%	43 13%c	91 25%CE	80 DEH 27%CD	72 EH 16%CD	76 14%	75 13%	69 16%	114 24%IJK	51 19%n	108 13%
NET: Disagree		959 48%	493 50%b	466 45%	82 34%	139 41%	144 43%c	186 52%CE	179 DE 60%CD	230 Efh 52%CD	242 E 45%	244 44%	202 46%	271 57%IJK	135 49%	377 44%
Don't know		559 28%	217 22%	341 33%A	76 32%gH	103 30%h	103 30%h	101 28%	73 24%	103 24%	138 26%	181 32%IL	126 29%	113 24%	77 28%	239 28%
Mean		2.18	2.20	2.15	2.50eFGH	2.37FGH	2.31FGH	1.98	1.88	2.14FG	2.28L	2.20L	2.20L	2.01	2.14	2.30m
Standard deviation Standard error		0.86 0.02	0.89 0.03	0.82 0.03	0.82 0.06	0.82 0.05	0.88 0.06	0.89 0.06	0.80 0.05	0.79 0.04	0.86 0.04	0.81 0.04	0.87 0.06	0.88 0.04	0.89 0.07	0.86 0.04



Absolutes/col percents

Table 15

Q.3 To what extent do you agree or disagree with the following statements? Government is doing enough to support charities in these tough times Base: All respondents

			Region												
		Total	Scotland (a)	North East (b)	North West (c)	Yorkshire & Humberside (d)	West Midlands (e)	East Midlands (f)	Wales (g)	Eastern (h)	London (i)	South East (j)	South West (k)		
Unweighted base		2012	157	90	212	192	199	158	100	193	201	309	201		
Weighted base		2012	181	80*	221	181	181	141	101*	201	262	282	181		
NET: Agree		494 25%	41 23%	22 27%	56 25%	39 22%	38 21%	30 21%	28 28%	47 24%	83 32%dEfk	69 25%	39 22%		
Strongly agree	(4)	96 5%	4 2%	5 6%	17 8%AHj	9 5%	8 4%	9 7%ah	5 5%	5 3%	15 6%	10 3%	10 5%		
Tend to agree	(3)	398 20%	38 21%	17 21%	39 18%	30 17%	30 17%	21 15%	23 23%	42 21%	68 26%cDEF	60 K 21%	30 16%		
Tend to disagree	(2)	625 31%	68 38%D	24 30%	70 32%d	40 22%	55 30%	44 31%d	31 30%	59 29%	85 32%D	86 31%d	62 34%D		
Strongly disagree	(1)	334 17%	30 16%l	20 24%IJ	45 20%lj	45 25%aEgh	28 IJk 15%l	30 22%IJ	14 14%	33 16%l	21 8%	38 13%i	30 17%l		
NET: Disagree		959 48%	98 54%lj	44 55%l	115 52%l	85 47%	83 46%	74 53%l	45 45%	92 46%	106 40%	124 44%	93 51%i		
Don't know		559 28%	41 23%	14 18%	50 23%	56 31%Bc	61 34%aBC	36 26%	28 27%	62 31%b	73 28%	89 31%aBc	49 27%		
Mean		2.18	2.11	2.11	2.17	2.03	2.14	2.09	2.25	2.14	2.41ABCDE	FHJK 2.21d	2.14		
Standard deviation Standard error		0.86 0.02	0.76 0.07	0.93 0.11	0.93 0.07	0.95 0.08	0.85 0.07	0.92 0.09	0.85 0.10	0.82 0.07	0.79 0.07	0.81 0.06	0.86 0.07		



Absolutes/col percents

Table 16

Q.4 The Charities Aid Foundation (CAF) is running the 'Back Britain's Charities' campaign, which aims to promote the work that charities do in communities across Britain. The campaign is working to ensure that charities are protected in a challenging economic environment, and is calling on people in Britain to do their bit to support charities. Would you consider signing a petition to show your support for this campaign?

Base: All respondents

			Gen	der	Age						Social (	Employment Sector				
		Total	Male (a)	Female (b)	18-24 (c)	25-34 (d)	35-44 (e)	45-54 (f)	55-64 (g)	65+ (h)	AB (i)	C1 (j)	C2 (k)	DE (I)	Public (m)	Pri- vate (n)
Unweighted base	:	2012	972	1040	253	333	278	351	331	466	601	544	329	538	232	741
Weighted base	:	2012	986	1026	239	339	339	359	299	438	538	558	438	478	274	853
NET: Definitely/ probably		1380 69%	653 66%	727 71%a	162 68%	226 67%	237 70%	239 67%	204 68%	312 71%	370 69%	371 67%	306 70%	332 69%	192 70%	582 68%
Definitely	(4)	480 24%	240 24%	240 23%	44 18%	72 21%	87 26%c	92 26%c	87 29%CD	98 Oh 22%	110 20%	132 24%	101 23%	137 29%lj	67 24%	201 24%
Probably	(3)	899 45%	413 42%	486 47%A	118 49%fG	153 45%	150 44%	147 41%	117 39%	213 49%fG	260 48%L	239 43%	205 47%	195 41%	125 46%	382 45%
Probably not	(2)	258 13%	161 16%B	97 9%	30 12%	43 13%	36 11%	46 13%	42 14%	61 14%	81 15%L	77 14%l	52 12%	48 10%	21 8%	121 14%M
Definitely not	(1)	67 3%	51 5%B	17 2%	6 3%	10 3%	6 2%	12 3%	14 5%e	19 4%e	23 4%j	13 2%	14 3%	17 4%	3 1%	31 4%
NET: Definitely not/ probably not		325 16%	212 21%B	113 11%	36 15%	53 16%	42 12%	59 16%	56 19%e	80 18%e	104 19%L	90 16%	66 15%	65 14%	24 9%	152 18%M
Don't know		307 15%	121 12%	186 18%A	41 17%H	60 18%H	60 18%H	61 17%H	38 13%	46 11%	64 12%	97 17%l	66 15%	80 17%l	58 21%N	119 14%
Mean		3.05	2.97	3.13A	3.01	3.04	3.14cH	3.07	3.06	3.00	2.96	3.06i	3.06	3.141	3.18N	3.02
Standard deviation Standard error		0.77 0.02	0.84 0.03	0.68 0.02	0.71 0.05	0.74 0.05	0.71 0.05	0.79 0.05	0.84 0.05	0.78 0.04	0.77 0.03	0.75 0.04	0.75 0.05	0.79 0.04	0.66 0.05	0.78 0.03



Absolutes/col percents

Table 16

Q.4 The Charities Aid Foundation (CAF) is running the 'Back Britain's Charities' campaign, which aims to promote the work that charities do in communities across Britain. The campaign is working to ensure that charities are protected in a challenging economic environment, and is calling on people in Britain to do their bit to support charities. Would you consider signing a petition to show your support for this campaign?

Base: All respondents

			Region												
		Total	Scotland (a)	North East (b)	North West (c)	Yorkshire & Humberside (d)	West Midlands (e)	East Midlands (f)	Wales (g)	Eastern (h)	London (i)	South East	South West		
Unweighted base		2012	157	90	212	192	199	158	100	193	201	309	201		
Weighted base		2012	181	80*	221	181	181	141	101*	201	262	282	181		
NET: Definitely/ probably		1380 69%	122 67%	48 59%	160 72%Bh	120 66%	122 68%	103 73%bh	67 67%	126 63%	188 72%bh	198 70%b	125 69%		
Definitely	(4)	480 24%	41 23%G	20 25%G	60 27%Gj	53 29%Gh.	44 J 25%G	44 31%GHJk	10 10%	42 21%G	68 26%G	56 20%g	40 22%G		
Probably	(3)	899 45%	81 45%	28 34%	100 45%	67 37%	78 43%	58 41%	57 57%BDeFH	84 42%	120 46%	142 50%BDh	85 47%bd		
Probably not	(2)	258 13%	22 12%	13 16%	21 10%	27 15%	25 14%	16 11%	7 7%	33 16%cg	32 12%	44 15%cg	19 10%		
Definitely not	(1)	67 3%	5 3%	2 2%	10 4%l	4 2%	9 5%l	6 4%l	5 5%l	5 3%	1 1%	11 4%l	9 5%l		
NET: Definitely not/ probably not		325 16%	26 15%	15 18%	31 14%	31 17%	34 19%	22 15%	13 13%	38 19%	34 13%	55 20%i	27 15%		
Don't know		307 15%	33 18%J	18 23%ceFJ	30 14%	31 17%j	25 14%	17 12%	21 21%fJ	37 18%J	39 15%	29 10%	28 16%		
Mean		3.05	3.07	3.05	3.10g	3.12gj	3.01	3.13gj	2.91	2.99	3.15GhJ	2.96	3.03		
Standard deviation Standard error		0.77 0.02	0.75 0.07	0.81 0.10	0.79 0.06	0.79 0.06	0.82 0.06	0.81 0.07	0.69 0.08	0.77 0.06	0.68 0.05	0.76 0.05	0.79 0.06		

