Q1. Currently, only a minority of British businesses export their goods and services to other countries. Thinking about the Government's role in promoting exports, to what extent do you agree or disagree with each of the following statements?

Export and trade promotion should be a high priority for Government Base: All Respondents

| | | | | PA | rty | | (| COUNTRY | (| | REG | SION | | DAT | E OF BI | RTH | | MARG | INALITY | | | | LENGTH | I OF SEP | RVICE | | | GEN | IDER |
|--|--------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|---------------------|---------------------|---------------------|---------------------|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| | | Total | Con | Lab | Lib Dems | Other | Eng -land | Wales | Scot land & NI | Lon- don | South | Mids | North | Pre- 1950 | 1950- 1959 | 1960+ | 0.1- 9.9% | 10.0- 19.9% | 20.0- 29.9% | 30%+ | 1986 or before | 1987- 1991 | 1992- 1996 | 1997- 2000 | 2001- 2004 | 2005- 2009 | 2010+ | Male | Fe- male |
| Unweighted Total | | 152 | 50 | 80 | 12 | 10 | 118 | 13 | 21 | 13 | 30 | 27 | 48 | 79 | 45 | 28 | 43 | 46 | 39 | 24 | 11 | 6 | 13 | 29 | 19 | 21 | 53 | 122 | 30 |
| Weighted Total | | 152 100% | 72 100% | 60 100% | 13 100% | 7 100% | 125 100% | 9 100% | 18 100% | 17 100% | 33 100% | 38 100% | 37 100% | 73 100% | 51 100% | 28 100% | 42 100% | 47 100% | 39 100% | 24 100% | 11 100% | 5 100% | 11 100% | 26 100% | 19 100% | 20 100% | 59 100% | 126 100% | 26 100% |
| Agree strongly | (2.0) | 63 42% | 28 40% | 29 49% | 4 28% | 2 27% | 47 37% | 6 63% | 11 60% | 7 43% | 9 29% | 13 35% | 17 45% | 32 43% | 21 41% | 10 38% | 15 36% | 19 40% | 19 48% | 10 44% | 6 54% | 2 47% | 5 44% | 14 55% | 8 41% | 6 31% | 21 37% | 53 42% | 10 40% |
| Agree | (1.0) | 81 53% | 38 53% | 30 50% | 9 66% | 4 55% | 71 57% | 3 33% | 6 36% | 10 57% | 19 58% | 23 60% | 20 54% | 38 52% | 29 57% | 14 50% | 25 61% | 23 49% | 19 49% | 13 56% | 5 46% | 3 53% | 6 56% | 12 45% | 10 51% | 12 61% | 33 56% | 66 52% | 15 60% |
| Disagree | (-1.0) | 5 3% | 2 3% | 1 1% | 1 6% | 1 18% | 4 3% | * 4% | 1 5% | - | 3 10% | - | 1 1% | 2 3% | 1 2% | 2 7% | 1 3% | 4 8% | - | - | - | - | - | - | 2 8% | 2 8% | 2 3% | 5 4% | - |
| Disagree strongly | (-2.0) | 1 1% | 1 2% | - | - | - | 1 1% | - | - | - | 1 4% | - | - | - | - | 1 4% | - | - | 1 3% | - | - | - | - | - | - | - | 1 2% | 1 1% | - |
| Don't know | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Not stated | | 2 1% | 2 2% | - | - | - | 2 1% | - | - | - | - | 2 5% | - | 2 2% | - | - | - | 2 4% | - | - | - | - | - | - | - | - | 2 3% | 2 1% | - |
| Mean Score Std Deviation Std Error | | 1.33 .72 .058 | 1.29 .78 .112 | 1.47 .55 .062 | 1.15 .74 .215 | .90 1.08 .342 | 1.29 .71 .066 | 1.55 .73 .203 | 1.50 .75 .164 | 1.43 .51 .141 | .99 1.02 .185 | 1.37 .49 .096 | 1.42 .58 .084 | 1.39 .64 .073 | 1.38 .58 .087 | 1.11 1.04 .196 | 1.30 .63 .096 | 1.25 .83 .123 | 1.39 .78 .125 | 1.44 .51 .104 | 1.54 .52 .157 | 1.47 .56 .228 | 1.44 .52 .144 | 1.55 .51 .094 | 1.25 .83 .192 | 1.14 .81 .177 | 1.26 .79 .109 | 1.32 .75 .069 | 1.40 .50 .091 |

Q1. Currently, only a minority of British businesses export their goods and services to other countries. Thinking about the Government's role in promoting exports, to what extent do you agree or disagree with each of the following statements?

Export and trade promotion should be a high priority for Government Base: All Respondents

| | | Total | CORE GROUP | NON CORE GROUP |
|--|--------|---------------------|---------------------|----------------------|
| Unweighted Total | | 152 | 12 | 140 |
| Weighted Total | | 152 100% | 12 100% | 140 100% |
| Agree strongly | (2.0) | 63 42% | 8 63% | 56 40% |
| Agree | (1.0) | 81 53% | 4 30% | 77 55% |
| Disagree | (-1.0) | 5 3% | 1 7% | 4 3% |
| Disagree strongly | (-2.0) | 1 1% | - | 1 1% |
| Don't know | | - | - | - |
| Not stated | | 2 1% | - | 2 1% |
| Mean Score Std Deviation Std Error | | 1.33 .72 .058 | 1.49 .85 .246 | 1.32 .70 .060 |

Q1. Currently, only a minority of British businesses export their goods and services to other countries. Thinking about the Government's role in promoting exports, to what extent do you agree or disagree with each of the following statements?

| Babber / In Reopondonia | , | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|--------|---------------------|---------------------|----------------------|--------------------|--------------------|---------------------|---------------------|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|--------------------|---------------------|---------------------|---------------------|----------------------|---------------------|----------------------|---------------------|----------------------|---------------------|---------------------|---------------------|---------------------|
| | | | | PA | rty | | (| COUNTR | Y | | RE | GION | | DA | re of B | RTH | | MARG | NALITY | | | | LENGT | h of se | RVICE | | | GEN | DER |
| | | Total | Con | Lab | Lib Dems | Other | Eng -land | Wales | Scot land & NI | Lon- don | South | Mids | North | Pre- 1950 | 1950- 1959 | 1960+ | 0.1- 9.9% | 10.0- 19.9% | 20.0- 29.9% | 30%+ | 1986 or before | 1987- 1991 | 1992- 1996 | 1997- 2000 | 2001- 2004 | 2005- 2009 | 2010+ | Male | Fe- male |
| Unweighted Total | | 152 | 50 | 80 | 12 | 10 | 118 | 13 | 21 | 13 | 30 | 27 | 48 | 79 | 45 | 28 | 43 | 46 | 39 | 24 | 11 | 6 | 13 | 29 | 19 | 21 | 53 | 122 | 30 |
| Weighted Total | | 152 100% | 72 100% | 60 100% | 13 100% | 7 100% | 125 100% | 9 100% | 18 100% | 17 100% | 33 100% | 38 100% | 37 100% | 73 100% | 51 100% | 28 100% | 42 100% | 47 100% | 39 100% | 24 100% | 11 100% | 5 100% | 11 100% | 26 100% | 19 100% | 20 100% | 59 100% | 126 100% | 26 100% |
| Agree strongly | (2.0) | 37 24% | 13 18% | 22 37% | - | 2 27% | 27 22% | 3 36% | 6 34% | 5 32% | 6 19% | 4 12% | 11 30% | 20 27% | 11 21% | 6 23% | 8 20% | 12 25% | 11 27% | 6 26% | 3 24% | 1 24% | 5 44% | 6 25% | 7 38% | 3 17% | 11 18% | 30 24% | 7 27% |
| Agree | (1.0) | 67 44% | 31 43% | 26 43% | 6 45% | 4 60% | 54 43% | 2 26% | 10 58% | 8 48% | 10 31% | 19 51% | 17 45% | 31 42% | 30 59% | 6 21% | 23 54% | 14 30% | 18 46% | 12 50% | 5 47% | 3 58% | 4 32% | 12 47% | 9 47% | 10 49% | 24 41% | 56 45% | 11 41% |
| Disagree | (-1.0) | 39 26% | 22 31% | 9 15% | 7 49% | 1 14% | 35 28% | 2 24% | 1 8% | 3 20% | 13 41% | 11 30% | 7 20% | 17 24% | 10 20% | 11 41% | 7 17% | 18 37% | 8 22% | 6 24% | 3 29% | 1 19% | 2 18% | 7 25% | 3 15% | 6 31% | 17 29% | 34 27% | 5 18% |
| Disagree strongly | (-2.0) | 1 1% | 1 2% | - | - | - | 1 1% | - | - | - | 1 4% | - | - | - | - | 1 4% | - | - | 1 3% | - | - | - | - | - | - | - | 1 2% | 1 1% | - |
| Don't know | | 8 5% | 4 6% | 3 4% | 1 6% | - | 7 5% | 1 14% | - | - | 2 6% | 3 7% | 2 5% | 5 7% | - | 3 11% | 3 8% | 4 8% | 1 2% | - | - | - | 1 7% | 1 3% | - | 1 3% | 6 10% | 4 3% | 4 14% |
| Mean Score Std Deviation Std Error | | .69 1.15 .096 | .47 1.19 .174 | 1.07 1.02 .117 | 05 1.04 .314 | .99 .98 .310 | .60 1.17 .111 | .86 1.31 .378 | 1.17 .82 .179 | .92 1.09 .301 | .22 1.31 .249 | .48 1.09 .217 | .90 1.09 .162 | .78 1.13 .132 | .81 1.00 .149 | .20 1.40 .279 | .85 .99 .158 | .46 1.27 .194 | .74 1.19 .192 | .77 1.11 .227 | .67 1.19 .358 | .87 1.10 .448 | 1.09 1.16 .335 | .74 1.13 .213 | 1.07 1.02 .235 | .53 1.14 .256 | .49 1.21 .174 | .65 1.16 .108 | .90 1.08 .209 |

Government should invest greater levels of resource in supporting British companies to export more Base: All Respondents

Prepared by ComRes Fieldwork: 23rd June to 19th July 2010

Q1. Currently, only a minority of British businesses export their goods and services to other countries. Thinking about the Government's role in promoting exports, to what extent do you agree or disagree with each of the following statements?

Government should invest greater levels of resource in supporting British companies to export more Base: All Respondents

| | | Total | CORE GROUP | NON CORE GROUP |
|--|--------|---------------------|---------------------|----------------------|
| Unweighted Total | | 152 | 12 | 140 |
| Weighted Total | | 152 100% | 12 100% | 140 100% |
| Agree strongly | (2.0) | 37 24% | 4 34% | 33 23% |
| Agree | (1.0) | 67 44% | 7 60% | 60 43% |
| Disagree | (-1.0) | 39 26% | 1 7% | 38 27% |
| Disagree strongly | (-2.0) | 1 1% | - | 1 1% |
| Don't know | | 8 5% | - | 8 6% |
| Mean Score Std Deviation Std Error | | .69 1.15 .096 | 1.20 .79 .228 | .64 1.17 .102 |

Q1. Currently, only a minority of British businesses export their goods and services to other countries. Thinking about the Government's role in promoting exports, to what extent do you agree or disagree with each of the following statements?

The Government should appoint a high-profile, full-time minister to drive British exports Base: All Respondents

| | | | | PA | RTY | | (| COUNTRY | Y | | REG | SION | | DAT | E OF BI | RTH | | MARGI | NALITY | | | | LENGT | H OF SEP | RVICE | | | GEN | DER |
|--|--------|---------------------|---------------------|---------------------|--------------------|---------------------|---------------------|---------------------|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|--------------------|---------------------|---------------------|----------------------|---------------------|---------------------|---------------------|---------------------|
| | | Total | Con | Lab | Lib Dems | Other | Eng -land | Wales | Scot land & NI | Lon- don | South | Mids | North | Pre- 1950 | 1950- 1959 | 1960+ | 0.1- 9.9% | 10.0- 19.9% | 20.0- 29.9% | 30%+ | 1986 or before | 1987- 1991 | 1992- 1996 | 1997- 2000 | 2001- 2004 | 2005- 2009 | 2010+ | Male | Fe- male |
| Unweighted Total | | 152 | 50 | 80 | 12 | 10 | 118 | 13 | 21 | 13 | 30 | 27 | 48 | 79 | 45 | 28 | 43 | 46 | 39 | 24 | 11 | 6 | 13 | 29 | 19 | 21 | 53 | 122 | 30 |
| Weighted Total | | 152 100% | 72 100% | 60 100% | 13 100% | 7 100% | 125 100% | 9 100% | 18 100% | 17 100% | 33 100% | 38 100% | 37 100% | 73 100% | 51 100% | 28 100% | 42 100% | 47 100% | 39 100% | 24 100% | 11 100% | 5 100% | 11 100% | 26 100% | 19 100% | 20 100% | 59 100% | 126 100% | 26 100% |
| Agree strongly | (2.0) | 29 19% | 11 15% | 16 27% | - | 2 27% | 21 17% | 2 17% | 6 34% | 7 43% | 3 10% | 3 7% | 8 21% | 15 20% | 11 21% | 3 12% | 5 13% | 9 18% | 8 21% | 7 29% | 4 30% | - | 4 31% | 5 18% | 6 30% | 6 31% | 5 9% | 26 20% | 3 13% |
| Agree | (1.0) | 60 39% | 33 47% | 18 30% | 5 38% | 3 47% | 49 39% | 3 33% | 8 43% | 5 32% | 12 36% | 22 59% | 9 25% | 27 37% | 24 46% | 9 32% | 20 48% | 13 28% | 17 44% | 9 38% | 3 25% | 2 47% | 4 37% | 9 35% | 8 41% | 8 41% | 25 42% | 52 41% | 8 31% |
| Disagree | (-1.0) | 47 31% | 22 30% | 18 30% | 6 45% | 1 14% | 42 33% | 3 30% | 2 13% | 4 25% | 12 37% | 10 25% | 16 42% | 22 30% | 14 28% | 11 39% | 11 26% | 22 46% | 8 20% | 7 28% | 3 28% | 3 53% | 3 25% | 7 26% | 2 13% | 6 28% | 23 40% | 36 28% | 11 42% |
| Disagree strongly | (-2.0) | 3 2% | 2 3% | - | 1 5% | - | 3 2% | - | - | - | 2 7% | - | 1 2% | 2 2% | - | 1 4% | - | 2 4% | 1 3% | - | - | - | - | 1 4% | - | - | 2 3% | 3 2% | - |
| Don't know | | 14 9% | 4 5% | 8 13% | 2 12% | 1 13% | 10 8% | 2 20% | 2 10% | - | 3 10% | 3 8% | 3 9% | 8 11% | 3 5% | 3 12% | 5 13% | 2 5% | 5 12% | 1 5% | 2 16% | - | 1 7% | 4 17% | 3 16% | - | 3 6% | 10 8% | 3 13% |
| Mean Score Std Deviation Std Error | | .47 1.22 .104 | .43 1.19 .174 | .62 1.26 .150 | 21 1.11 .352 | .99 1.07 .355 | .38 1.23 .119 | .45 1.28 .387 | 1.08 1.01 .232 | .93 1.23 .342 | .05 1.28 .245 | .53 1.00 .208 | .24 1.33 .203 | .48 1.25 .150 | .64 1.14 .175 | .10 1.27 .254 | .55 1.08 .180 | .11 1.31 .200 | .68 1.18 .203 | .72 1.21 .252 | .70 1.34 .446 | 06 1.11 .455 | .81 1.23 .354 | .45 1.30 .265 | 1.06 1.01 .261 | .75 1.20 .262 | .14 1.18 .168 | .52 1.22 .116 | .17 1.22 .239 |

Q1. Currently, only a minority of British businesses export their goods and services to other countries. Thinking about the Government's role in promoting exports, to what extent do you agree or disagree with each of the following statements?

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| | | Total | CORE GROUP | NON CORE GROUP |
|--|--------|---------------------|----------------------|----------------------|
| Unweighted Total | | 152 | 12 | 140 |
| Weighted Total | | 152 100% | 12 100% | 140 100% |
| Agree strongly | (2.0) | 29 19% | 3 29% | 26 18% |
| Agree | (1.0) | 60 39% | 5 37% | 55 39% |
| Disagree | (-1.0) | 47 31% | 2 14% | 45 32% |
| Disagree strongly | (-2.0) | 3 2% | - | 3 2% |
| Don't know | | 14 9% | 2 20% | 11 8% |
| Mean Score Std Deviation Std Error | | .47 1.22 .104 | 1.01 1.08 .343 | .43 1.22 .109 |

Q1. Currently, only a minority of British businesses export their goods and services to other countries. Thinking about the Government's role in promoting exports, to what extent do you agree or disagree with each of the following statements?

| | | | | PA | RTY | | (| COUNTRY | Y | | REG | ION | | DAT | re of Bi | RTH | | MARGI | NALITY | | | | LENGTI | I OF SEF | RVICE | | | GEN | DER |
|--|--------|---------------------|---------------------|--------------------|----------------|--------------------|---------------------|---------------------|----------------------|---------------------|--------------------|---------------------|--------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| | | Total | Con | Lab | Lib Dems | Other | Eng -land | Wales | Scot land & NI | Lon- don | South | Mids | North | Pre- 1950 | 1950- 1959 | 1960+ | 0.1- 9.9% | 10.0- 19.9% | 20.0- 29.9% | 30%+ | 1986 or before | 1987- 1991 | 1992- 1996 | 1997- 2000 | 2001- 2004 | 2005- 2009 | 2010+ | Male | Fe- male |
| Unweighted Total | | 152 | 50 | 80 | 12 | 10 | 118 | 13 | 21 | 13 | 30 | 27 | 48 | 79 | 45 | 28 | 43 | 46 | 39 | 24 | 11 | 6 | 13 | 29 | 19 | 21 | 53 | 122 | 30 |
| Weighted Total | | 152 100% | 72 100% | 60 100% | 13 100% | 7 100% | 125 100% | 9 100% | 18 100% | 17 100% | 33 100% | 38 100% | 37 100% | 73 100% | 51 100% | 28 100% | 42 100% | 47 100% | 39 100% | 24 100% | 11 100% | 5 100% | 11 100% | 26 100% | 19 100% | 20 100% | 59 100% | 126 100% | 26 100% |
| Agree strongly | (2.0) | 13 9% | 9 13% | 3 4% | - | 1 14% | 11 9% | 2 17% | 1 3% | 1 5% | 2 7% | 6 15% | 2 5% | 5 6% | 3 6% | 5 20% | 4 10% | 2 3% | 4 11% | 3 13% | - | 1 12% | * 3% | 1 2% | 3 16% | 3 17% | 5 8% | 13 10% | - |
| Agree | (1.0) | 64 42% | 35 49% | 14 24% | 11 82% | 3 47% | 55 44% | 2 20% | 7 38% | 6 32% | 22 69% | 16 43% | 11 29% | 30 41% | 22 43% | 12 43% | 18 44% | 20 41% | 16 40% | 10 42% | 3 24% | 1 23% | 7 62% | 9 34% | 10 52% | 8 41% | 25 43% | 55 44% | 8 32% |
| Disagree | (-1.0) | 39 26% | 11 15% | 28 46% | - | 1 8% | 32 26% | 4 39% | 3 19% | 5 32% | 1 4% | 10 26% | 15 42% | 20 28% | 16 31% | 3 10% | 10 24% | 14 29% | 10 24% | 6 24% | 3 25% | 1 28% | 3 27% | 9 35% | 5 27% | 7 32% | 10 18% | 31 25% | 8 29% |
| Disagree strongly | (-2.0) | 3 2% | 2 3% | 1 1% | - | - | 3 2% | - | - | - | 2 7% | - | 1 2% | 1 1% | 1 2% | 1 4% | 1 3% | 2 4% | - | - | - | - | 1 7% | - | - | - | 2 4% | 3 2% | - |
| Don't know | | 32 21% | 14 19% | 14 23% | 2 18% | 2 31% | 24 19% | 2 24% | 6 35% | 5 31% | 4 13% | 6 16% | 8 22% | 16 23% | 10 19% | 6 23% | 8 20% | 10 22% | 9 22% | 5 21% | 6 51% | 1 18% | - | 7 28% | 1 5% | 2 9% | 16 27% | 22 18% | 10 38% |
| Not stated | | 1 1% | - | 1 2% | - | - | - | - | 1 5% | - | - | - | - | 1 1% | - | - | - | - | 1 2% | - | - | 1 19% | - | - | - | - | - | 1 1% | - |
| Mean Score Std Deviation Std Error | | .38 1.13 .103 | .67 1.08 .169 | 21 1.10 .140 | 1.00 - - | .96 .93 .353 | .39 1.13 .115 | .19 1.38 .435 | .42 1.03 .287 | .16 1.15 .382 | .76 .97 .189 | .56 1.13 .235 | 08 1.15 .185 | .31 1.11 .141 | .23 1.12 .185 | .84 1.13 .247 | .43 1.15 .194 | .14 1.14 .188 | .49 1.11 .205 | .55 1.13 .258 | 01 1.10 .416 | .29 1.47 .733 | .26 1.17 .324 | .05 1.07 .229 | .60 1.10 .268 | .48 1.19 .273 | .47 1.14 .185 | .43 1.14 .114 | .05 1.03 .231 |

Current Government export support programmes have not been effective at supporting British companies' expansion overseas Base: All Respondents

Prepared by ComRes Fieldwork: 23rd June to 19th July 2010

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Q1. Currently, only a minority of British businesses export their goods and services to other countries. Thinking about the Government's role in promoting exports, to what extent do you agree or disagree with each of the following statements?

Current Government export support programmes have not been effective at supporting British companies' expansion overseas Base: All Respondents

| | | Total | CORE GROUP | NON CORE GROUP |
|--|--------|---------------------|--------------------|----------------------|
| Unweighted Total | | 152 | 12 | 140 |
| Weighted Total | | 152 100% | 12 100% | 140 100% |
| Agree strongly | (2.0) | 13 9% | - | 13 9% |
| Agree | (1.0) | 64 42% | 4 30% | 60 43% |
| Disagree | (-1.0) | 39 26% | 4 35% | 35 25% |
| Disagree strongly | (-2.0) | 3 2% | 1 7% | 2 2% |
| Don't know | | 32 21% | 3 28% | 29 21% |
| Not stated | | 1 1% | - | 1 1% |
| Mean Score Std Deviation Std Error | | .38 1.13 .103 | 27 1.17 .414 | .43 1.12 .105 |

Q1. Currently, only a minority of British businesses export their goods and services to other countries. Thinking about the Government's role in promoting exports, to what extent do you agree or disagree with each of the following statements?

The role of exports in supporting recovery and future economic growth has been overstated Base: All Respondents

| | | | | PAF | RTY | | (| OUNTRY | (| | REC | SION | | DAT | E OF BI | RTH | | MARG | INALITY | | | | LENGT | I OF SEP | RVICE | | | GEN | IDER |
|--|--------|-------------------|----------------------|-------------------|----------------------|--------------------|----------------------|--------------------|----------------------|-------------------|-------------------|----------------------|-------------------|-------------------|-------------------|----------------------|-------------------|-------------------|----------------------|-------------------|----------------------|-----------------------|-------------------|-------------------|----------------------|-------------------|-------------------|-------------------|----------------------|
| | | Total | Con | Lab | Lib Dems | Other | Eng -land | Wales | Scot land & NI | Lon- don | South | Mids | North | Pre- 1950 | 1950- 1959 | 1960+ | 0.1- 9.9% | 10.0- 19.9% | 20.0- 29.9% | 30%+ | 1986 or before | 1987- 1991 | 1992- 1996 | 1997- 2000 | 2001- 2004 | 2005- 2009 | 2010+ | Male | Fe- male |
| Unweighted Total | | 152 | 50 | 80 | 12 | 10 | 118 | 13 | 21 | 13 | 30 | 27 | 48 | 79 | 45 | 28 | 43 | 46 | 39 | 24 | 11 | 6 | 13 | 29 | 19 | 21 | 53 | 122 | 30 |
| Weighted Total | | 152 100% | 72 100% | 60 100% | 13 100% | 7 100% | 125 100% | 9 100% | 18 100% | 17 100% | 33 100% | 38 100% | 37 100% | 73 100% | 51 100% | 28 100% | 42 100% | 47 100% | 39 100% | 24 100% | 11 100% | 5 100% | 11 100% | 26 100% | 19 100% | 20 100% | 59 100% | 126 100% | 26 100% |
| Agree strongly | (2.0) | 1 1% | - | 1 1% | - | * 6% | - | 1 10% | - | - | - | - | - | * | - | 1 2% | - | - | * 1% | 1 3% | - | - | * 3% | - | - | - | 1 1% | 1 1% | - |
| Agree | (1.0) | 13 9% | 7 10% | 4 7% | - | 2 31% | 10 8% | 1 10% | 3 15% | 2 11% | 2 7% | - | 6 15% | 5 7% | 7 13% | 1 5% | 6 14% | 3 7% | 2 6% | 2 7% | 1 5% | 1 12% | - | 4 17% | 2 8% | 3 13% | 4 6% | 12 9% | 2 6% |
| Disagree | (-1.0) | 104 68% | 45 63% | 44 73% | 11 80% | 4 55% | 87 70% | 5 53% | 12 67% | 13 78% | 24 73% | 27 71% | 22 61% | 51 70% | 35 68% | 17 63% | 26 61% | 33 71% | 27 69% | 18 74% | 10 87% | 3 53% | 10 90% | 15 59% | 12 62% | 15 74% | 38 66% | 84 67% | 19 75% |
| Disagree strongly | (-2.0) | 24 16% | 15 21% | 7 12% | 2 14% | - | 20 16% | 2 26% | 1 5% | 2 11% | 4 14% | 9 24% | 5 13% | 11 15% | 8 15% | 5 18% | 7 17% | 7 14% | 7 18% | 3 12% | 1 7% | 2 35% | 1 7% | 4 16% | 5 27% | 2 9% | 9 15% | 21 16% | 3 13% |
| Don't know | | 8 6% | 3 4% | 4 7% | 1 6% | 1 8% | 6 5% | - | 2 13% | - | 2 6% | - | 4 11% | 4 5% | 2 3% | 3 11% | 3 8% | 2 4% | 2 6% | 1 4% | - | - | - | 2 8% | 1 3% | 1 4% | 5 9% | 7 6% | 1 6% |
| Not stated | | 2 1% | 2 2% | - | - | - | 2 1% | - | - | - | - | 2 5% | - | 2 2% | - | - | - | 2 4% | - | - | - | - | - | - | - | - | 2 3% | 2 1% | - |
| Mean Score Std Deviation Std Error | | 96 .78 .065 | -1.01 .80 .117 | 94 .73 .085 | -1.14 .37 .110 | 14 1.18 .393 | -1.01 .72 .068 | 75 1.31 .364 | 72 .84 .197 | 89 .75 .207 | 99 .68 .129 | -1.25 .44 .086 | 81 .90 .136 | 99 .72 .084 | 89 .84 .126 | -1.02 .83 .169 | 88 .89 .141 | 99 .69 .106 | -1.04 .73 .122 | 89 .83 .174 | 97 .56 .168 | -1.11 1.01 .412 | 98 .63 .174 | 82 .95 .183 | -1.12 .79 .187 | 83 .79 .176 | 99 .76 .111 | 95 .81 .075 | -1.00 .65 .123 |

Q1. Currently, only a minority of British businesses export their goods and services to other countries. Thinking about the Government's role in promoting exports, to what extent do you agree or disagree with each of the following statements?

The role of exports in supporting recovery and future economic growth has been overstated Base: All Respondents

| | | Total | CORE GROUP | NON CORE GROUP |
|--|--------|-------------------|-----------------------|----------------------|
| Unweighted Total | | 152 | 12 | 140 |
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| Agree strongly | (2.0) | 1 1% | - | 1 1% |
| Agree | (1.0) | 13 9% | 2 15% | 12 8% |
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| Disagree strongly | (-2.0) | 24 16% | 4 32% | 20 14% |
| Don't know | | 8 6% | 1 7% | 8 5% |
| Not stated | | 2 1% | - | 2 1% |
| Mean Score Std Deviation Std Error | | 96 .78 .065 | -1.03 1.03 .311 | 95 .76 .066 |

Q1. Currently, only a minority of British businesses export their goods and services to other countries. Thinking about the Government's role in promoting exports, to what extent do you agree or disagree with each of the following statements?

Summary table of mean scores Base: All Respondents

| | | | PA | RTY | | 0 | OUNTR | Y | | REC | GION | | DA | re of Bi | RTH | | MARG | INALITY | | | | LENGTI | H OF SEI | RVICE | | | GEN | IDER |
|---|-------------|------------|------------|-------------|-----------|--------------|-----------|----------------------|-------------|------------|------------|------------|--------------|---------------|------------|--------------|----------------|----------------|------------|----------------------|---------------|---------------|---------------|---------------|---------------|------------|-------------|-------------|
| | Total | Con | Lab | Lib Dems | Other | Eng -land | Wales | Scot land & NI | Lon- don | South | Mids | North | Pre- 1950 | 1950- 1959 | 1960+ | 0.1- 9.9% | 10.0- 19.9% | 20.0- 29.9% | 30%+ | 1986 or before | 1987- 1991 | 1992- 1996 | 1997- 2000 | 2001- 2004 | 2005- 2009 | 2010+ | Male | Fe- male |
| Unweighted Total | 152 | 50 | 80 | 12 | 10 | 118 | 13 | 21 | 13 | 30 | 27 | 48 | 79 | 45 | 28 | 43 | 46 | 39 | 24 | 11 | 6 | 13 | 29 | 19 | 21 | 53 | 122 | 30 |
| Weighted Total | 152 100% | 72 100% | 60 100% | 13 100% | 7 100% | 125 100% | 9 100% | 18 100% | 17 100% | 33 100% | 38 100% | 37 100% | 73 100% | 51 100% | 28 100% | 42 100% | 47 100% | 39 100% | 24 100% | 11 100% | 5 100% | 11 100% | 26 100% | 19 100% | 20 100% | 59 100% | 126 100% | 26 100% |
| Export and trade promotion should be a high priority for Government | 1.33 | 1.29 | 1.47 | 1.15 | .90 | 1.29 | 1.55 | 1.50 | 1.43 | .99 | 1.37 | 1.42 | 1.39 | 1.38 | 1.11 | 1.30 | 1.25 | 1.39 | 1.44 | 1.54 | 1.47 | 1.44 | 1.55 | 1.25 | 1.14 | 1.26 | 1.32 | 1.40 |
| Government should invest greater levels of resource in supporting British companies to export more | .69 | .47 | 1.07 | 05 | .99 | .60 | .86 | 1.17 | .92 | .22 | .48 | .90 | .78 | .81 | .20 | .85 | .46 | .74 | .77 | .67 | .87 | 1.09 | .74 | 1.07 | .53 | .49 | .65 | .90 |
| The Government should appoint a high-profile, full-time minister to drive British exports | .47 | .43 | .62 | 21 | .99 | .38 | .45 | 1.08 | .93 | .05 | .53 | .24 | .48 | .64 | .10 | .55 | .11 | .68 | .72 | .70 | 06 | .81 | .45 | 1.06 | .75 | .14 | .52 | .17 |
| Current Government export support programmes have not been effective at supporting British companies' expansion overseas | .38 | .67 | 21 | 1.00 | .96 | .39 | .19 | .42 | .16 | .76 | .56 | 08 | .31 | .23 | .84 | .43 | .14 | .49 | .55 | 01 | .29 | .26 | .05 | .60 | .48 | .47 | .43 | .05 |
| The role of exports in supporting recovery and future economic growth has been overstated | 96 | -1.01 | 94 | -1.14 | 14 | -1.01 | 75 | 72 | 89 | 99 | -1.25 | 81 | 99 | 89 | -1.02 | 88 | 99 | -1.04 | 89 | 97 | -1.11 | 98 | 82 | -1.12 | 83 | 99 | 95 | -1.00 |

Prepared by ComRes Fieldwork: 23rd June to 19th July 2010

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Q1. Currently, only a minority of British businesses export their goods and services to other countries. Thinking about the Government's role in promoting exports, to what extent do you agree or disagree with each of the following statements?

Summary table of mean scores Base: All Respondents

| | Total | CORE GROUP | NON CORE GROUP |
|--|-------------|---------------|----------------------|
| Unweighted Total | 152 | 12 | 140 |
| Weighted Total | 152 100% | 12 100% | 140 100% |
| Export and trade promotion should be a high priority for Government | 1.33 | 1.49 | 1.32 |
| Government should invest greater levels of resource in supporting British companies to export more | .69 | 1.20 | .64 |
| The Government should appoint a high-profile, full-time minister to drive British exports | .47 | 1.01 | .43 |
| Current Government export support programmes have not been effective at supporting British companies' expansion overseas | .38 | 27 | .43 |
| The role of exports in supporting recovery and future economic growth has been overstated | 96 | -1.03 | 95 |

Prepared by ComRes Fieldwork: 23rd June to 19th July 2010

Table 6/2

Q2. The UK's 1.25m companies that employ staff must abide by a range of employment laws, such as health and safety, equalities regulations, parental leave provisions and national minimum wage legislation. To what extent do you agree or disagree with each of the following statements?

A short-term freeze on new employment regulations would aid job creation and economic recovery Base: All Respondents

| | | | | PA | rty | | 0 | COUNTRY | (| | REG | SION | | DAT | E OF BI | RTH | | MARGI | NALITY | | | | LENGTH | I OF SEF | RVICE | | | GEN | DER |
|--|--------|---------------------|---------------------|----------------------|---------------------|---------------------|---------------------|--------------------|----------------------|--------------------|---------------------|---------------------|--------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|--------------------|----------------------|--------------------|---------------------|--------------------|--------------------|---------------------|---------------------|---------------------|--------------------|
| | | Total | Con | Lab | Lib Dems | Other | Eng -land | Wales | Scot land & NI | Lon- don | South | Mids | North | Pre- 1950 | 1950- 1959 | 1960+ | 0.1- 9.9% | 10.0- 19.9% | 20.0- 29.9% | 30%+ | 1986 or before | 1987- 1991 | 1992- 1996 | 1997- 2000 | 2001- 2004 | 2005- 2009 | 2010+ | Male | Fe- male |
| Unweighted Total | | 152 | 50 | 80 | 12 | 10 | 118 | 13 | 21 | 13 | 30 | 27 | 48 | 79 | 45 | 28 | 43 | 46 | 39 | 24 | 11 | 6 | 13 | 29 | 19 | 21 | 53 | 122 | 30 |
| Weighted Total | | 152 100% | 72 100% | 60 100% | 13 100% | 7 100% | 125 100% | 9 100% | 18 100% | 17 100% | 33 100% | 38 100% | 37 100% | 73 100% | 51 100% | 28 100% | 42 100% | 47 100% | 39 100% | 24 100% | 11 100% | 5 100% | 11 100% | 26 100% | 19 100% | 20 100% | 59 100% | 126 100% | 26 100% |
| Agree strongly | (2.0) | 31 20% | 26 36% | 1 1% | 2 16% | 2 26% | 29 23% | - | 2 9% | 1 5% | 11 35% | 12 30% | 5 14% | 19 25% | 10 20% | 2 8% | 7 16% | 10 20% | 9 24% | 5 23% | - | 1 18% | 3 27% | 5 18% | 2 12% | 4 21% | 15 26% | 25 20% | 6 24% |
| Agree | (1.0) | 50 33% | 38 52% | 6 9% | 6 45% | 1 13% | 44 35% | 4 41% | 3 15% | 6 32% | 17 53% | 12 32% | 9 24% | 13 17% | 22 44% | 15 55% | 15 36% | 17 36% | 13 33% | 5 22% | 5 42% | - | 2 22% | 6 22% | 7 34% | 7 34% | 24 41% | 48 38% | 2 9% |
| Disagree | (-1.0) | 38 25% | 2 3% | 30 50% | 4 27% | 2 36% | 30 24% | 3 33% | 5 30% | 5 32% | 1 4% | 9 23% | 14 38% | 21 29% | 11 21% | 6 23% | 11 26% | 12 25% | 8 20% | 7 30% | 3 25% | 1 28% | 4 39% | 10 38% | 7 35% | 4 21% | 8 14% | 28 22% | 10 40% |
| Disagree strongly | (-2.0) | 20 13% | - | 20 34% | - | - | 11 9% | 2 26% | 7 36% | 2 11% | - | 3 8% | 7 18% | 12 17% | 5 10% | 3 11% | 4 9% | 5 11% | 5 14% | 6 25% | 1 7% | 2 31% | 1 5% | 3 12% | 4 19% | 4 20% | 7 11% | 16 12% | 5 18% |
| Don't know | | 11 7% | 5 7% | 3 5% | 2 12% | 2 26% | 10 8% | - | 2 9% | 3 20% | 1 4% | 3 7% | 2 6% | 7 10% | 3 6% | 1 3% | 5 12% | 2 5% | 4 10% | - | 3 26% | - | 1 7% | 2 9% | - | 1 4% | 4 7% | 9 7% | 2 9% |
| Not stated | | 1 1% | 1 2% | - | - | - | 1 1% | - | - | - | 1 4% | - | - | 1 2% | - | - | - | 1 2% | - | - | - | 1 23% | - | - | - | - | - | 1 1% | - |
| Mean Score Std Deviation Std Error | | .24 1.44 .121 | 1.34 .63 .093 | -1.11 .95 .109 | .57 1.15 .348 | .38 1.54 .545 | .44 1.38 .132 | 44 1.33 .369 | 76 1.44 .330 | 13 1.30 .393 | 1.29 .71 .133 | .59 1.39 .279 | 24 1.43 .213 | .06 1.57 .185 | .45 1.33 .205 | .27 1.26 .243 | .25 1.36 .221 | .31 1.40 .213 | .36 1.47 .246 | 12 1.59 .324 | .03 1.21 .404 | 70 1.80 .804 | .29 1.47 .425 | 04 1.45 .278 | 16 1.42 .326 | .17 1.54 .345 | .61 1.37 .196 | .33 1.40 .131 | 22 1.56 .301 |

Q2. The UK's 1.25m companies that employ staff must abide by a range of employment laws, such as health and safety, equalities regulations, parental leave provisions and national minimum wage legislation. To what extent do you agree or disagree with each of the following statements?

A short-term freeze on new employment regulations would aid job creation and economic recovery Base: All Respondents

| | | Total | CORE GROUP | NON CORE GROUP |
|-----------------------------|--------|-------------|---------------|----------------------|
| Unweighted Total | | 152 | 12 | 140 |
| Weighted Total | | 152 100% | 12 100% | 140 100% |
| Agree strongly | (2.0) | 31 20% | - | 31 22% |
| Agree | (1.0) | 50 33% | 6 47% | 44 32% |
| Disagree | (-1.0) | 38 25% | 3 26% | 35 25% |
| Disagree strongly | (-2.0) | 20 13% | 1 11% | 19 14% |
| Don't know | | 11 7% | 2 17% | 9 7% |
| Not stated | | 1 1% | - | 1 1% |
| Mean Score Std Deviation | | .24 1.44 | * 1.24 | .26 1.45 |
| Sta Error | | .121 | .392 | .127 |

Q2. The UK's 1.25m companies that employ staff must abide by a range of employment laws, such as health and safety, equalities regulations, parental leave provisions and national minimum wage legislation. To what extent do you agree or disagree with each of the following statements?

The balance of employment law has shifted too far towards the employee, to the detriment of the employer Base: All Respondents

| | | | | PA | rty | | 0 | OUNTR | Y | | REG | SION | | DAT | E OF BI | RTH | | MARGI | NALITY | | | | LENGTI | I OF SEF | RVICE | | | GEN | DER |
|--|--------|---------------------|---------------------|----------------------|--------------------|---------------------|---------------------|--------------------|----------------------|---------------------|---------------------|---------------------|--------------------|--------------------|---------------------|---------------------|--------------------|---------------------|---------------------|--------------------|----------------------|----------------------|--------------------|--------------------|--------------------|--------------------|---------------------|---------------------|--------------------|
| | | Total | Con | Lab | Lib Dems | Other | Eng -land | Wales | Scot land & NI | Lon- don | South | Mids | North | Pre- 1950 | 1950- 1959 | 1960+ | 0.1- 9.9% | 10.0- 19.9% | 20.0- 29.9% | 30%+ | 1986 or before | 1987- 1991 | 1992- 1996 | 1997- 2000 | 2001- 2004 | 2005- 2009 | 2010+ | Male | Fe- male |
| Unweighted Total | | 152 | 50 | 80 | 12 | 10 | 118 | 13 | 21 | 13 | 30 | 27 | 48 | 79 | 45 | 28 | 43 | 46 | 39 | 24 | 11 | 6 | 13 | 29 | 19 | 21 | 53 | 122 | 30 |
| Weighted Total | | 152 100% | 72 100% | 60 100% | 13 100% | 7 100% | 125 100% | 9 100% | 18 100% | 17 100% | 33 100% | 38 100% | 37 100% | 73 100% | 51 100% | 28 100% | 42 100% | 47 100% | 39 100% | 24 100% | 11 100% | 5 100% | 11 100% | 26 100% | 19 100% | 20 100% | 59 100% | 126 100% | 26 100% |
| Agree strongly | (2.0) | 35 23% | 31 43% | - | 2 14% | 2 26% | 30 24% | 3 27% | 2 9% | 2 11% | 13 39% | 12 31% | 4 11% | 18 25% | 8 15% | 8 31% | 4 10% | 11 24% | 14 35% | 5 23% | 2 17% | - | 3 27% | 7 26% | 3 15% | 3 14% | 17 29% | 29 23% | 5 20% |
| Agree | (1.0) | 39 26% | 32 44% | 4 6% | 2 16% | 1 21% | 35 28% | 1 14% | 2 13% | 7 43% | 10 32% | 10 27% | 8 20% | 9 13% | 21 41% | 9 32% | 14 34% | 13 28% | 5 12% | 7 28% | 3 26% | - | - | 3 10% | 6 32% | 6 30% | 21 36% | 35 27% | 5 18% |
| Disagree | (-1.0) | 40 26% | 4 6% | 25 42% | 8 57% | 3 40% | 32 25% | 3 27% | 6 31% | 5 30% | 7 22% | 7 18% | 12 34% | 21 28% | 13 25% | 6 23% | 12 29% | 14 30% | 9 22% | 5 19% | 4 34% | 2 36% | 2 18% | 12 44% | 5 27% | 7 33% | 9 15% | 31 24% | 9 36% |
| Disagree strongly | (-2.0) | 33 22% | - | 31 51% | 2 14% | - | 22 18% | 3 32% | 7 42% | 3 16% | - | 7 19% | 12 33% | 20 27% | 9 17% | 4 14% | 9 22% | 7 14% | 10 25% | 7 29% | 1 12% | 2 40% | 6 55% | 4 16% | 5 25% | 4 20% | 10 17% | 26 21% | 6 24% |
| Don't know | | 5 3% | 3 4% | 1 1% | - | 1 13% | 4 3% | - | 1 5% | - | 1 4% | 2 5% | 1 1% | 4 5% | 1 2% | - | 2 5% | 1 1% | 2 5% | - | 1 10% | - | - | 1 3% | - | 1 3% | 2 3% | 4 3% | 1 2% |
| Not stated | | 1 1% | 1 2% | - | - | - | 1 1% | - | - | - | 1 4% | - | - | 1 2% | - | - | - | 1 2% | - | - | - | 1 23% | - | - | - | - | - | 1 1% | |
| Mean Score Std Deviation Std Error | | .02 1.55 .128 | 1.33 .79 .115 | -1.39 .79 .088 | 41 1.33 .384 | .37 1.46 .485 | .17 1.52 .142 | 23 1.75 .485 | 87 1.40 .313 | .03 1.38 .383 | .94 1.19 .225 | .36 1.59 .312 | 58 1.44 .210 | 21 1.64 .189 | .12 1.42 .214 | .43 1.50 .283 | 21 1.42 .218 | .18 1.49 .224 | .11 1.72 .283 | 04 1.64 .334 | .02 1.49 .470 | -1.53 .58 .259 | 74 1.79 .497 | 16 1.54 .291 | 15 1.52 .349 | 14 1.46 .327 | .48 1.49 .207 | .08 1.55 .143 | 27 1.55 .287 |

Q2. The UK's 1.25m companies that employ staff must abide by a range of employment laws, such as health and safety, equalities regulations, parental leave provisions and national minimum wage legislation. To what extent do you agree or disagree with each of the following statements?

The balance of employment law has shifted too far towards the employee, to the detriment of the employer Base: All Respondents

| | | Total | CORE GROUP | NON CORE GROUP |
|--|--------|---------------------|---------------------|----------------------|
| Unweighted Total | | 152 | 12 | 140 |
| Weighted Total | | 152 100% | 12 100% | 140 100% |
| Agree strongly | (2.0) | 35 23% | 3 25% | 32 23% |
| Agree | (1.0) | 39 26% | 2 18% | 37 26% |
| Disagree | (-1.0) | 40 26% | 4 32% | 36 26% |
| Disagree strongly | (-2.0) | 33 22% | 2 14% | 31 22% |
| Don't know | | 5 3% | 1 10% | 3 2% |
| Not stated | | 1 1% | - | 1 1% |
| Mean Score Std Deviation Std Error | | .02 1.55 .128 | .09 1.59 .480 | .02 1.55 .133 |

Q2. The UK's 1.25m companies that employ staff must abide by a range of employment laws, such as health and safety, equalities regulations, parental leave provisions and national minimum wage legislation. To what extent do you agree or disagree with each of the following statements?

There should be a limit to the number of employment law changes happening at any one time Base: All Respondents

| | | | | PA | RTY | | (| OUNTRY | (| | REG | ION | | DAT | E OF BI | RTH | | MARGI | NALITY | | | | LENGTI | H OF SEP | RVICE | | | GEN | IDER |
|--|--------|---------------------|----------------------|--------------------|---------------------|---------------------|---------------------|---------------------|----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|--------------------|----------------------|--------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| | | Total | Con | Lab | Lib Dems | Other | Eng -land | Wales | Scot land & NI | Lon- don | South | Mids | North | Pre- 1950 | 1950- 1959 | 1960+ | 0.1- 9.9% | 10.0- 19.9% | 20.0- 29.9% | 30%+ | 1986 or before | 1987- 1991 | 1992- 1996 | 1997- 2000 | 2001- 2004 | 2005- 2009 | 2010+ | Male | Fe- male |
| Unweighted Total | | 152 | 50 | 80 | 12 | 10 | 118 | 13 | 21 | 13 | 30 | 27 | 48 | 79 | 45 | 28 | 43 | 46 | 39 | 24 | 11 | 6 | 13 | 29 | 19 | 21 | 53 | 122 | 30 |
| Weighted Total | | 152 100% | 72 100% | 60 100% | 13 100% | 7 100% | 125 100% | 9 100% | 18 100% | 17 100% | 33 100% | 38 100% | 37 100% | 73 100% | 51 100% | 28 100% | 42 100% | 47 100% | 39 100% | 24 100% | 11 100% | 5 100% | 11 100% | 26 100% | 19 100% | 20 100% | 59 100% | 126 100% | 26 100% |
| Agree strongly | (2.0) | 31 20% | 26 37% | 1 2% | 1 11% | 2 26% | 26 21% | 3 27% | 3 15% | 4 22% | 9 28% | 10 25% | 3 9% | 15 21% | 11 21% | 5 18% | 4 10% | 8 17% | 13 32% | 6 26% | - | - | 2 17% | 6 23% | 6 31% | 5 24% | 12 21% | 25 20% | 6 22% |
| Agree | (1.0) | 63 41% | 33 46% | 17 29% | 9 66% | 3 52% | 56 45% | 3 30% | 4 22% | 5 32% | 17 53% | 14 36% | 19 52% | 25 34% | 22 43% | 16 57% | 25 60% | 22 46% | 13 33% | 3 13% | 4 34% | 2 46% | 4 33% | 10 38% | 4 22% | 7 33% | 32 54% | 54 43% | 8 32% |
| Disagree | (-1.0) | 39 26% | 8 11% | 27 44% | 3 24% | 1 22% | 29 23% | 2 17% | 9 48% | 6 36% | 4 11% | 9 24% | 10 27% | 21 29% | 12 23% | 6 23% | 8 18% | 13 28% | 9 23% | 10 40% | 6 56% | - | 3 24% | 9 35% | 3 18% | 6 28% | 12 20% | 30 24% | 9 37% |
| Disagree strongly | (-2.0) | 15 10% | 2 3% | 13 22% | - | - | 10 8% | 2 26% | 3 16% | 2 11% | - | 4 11% | 4 12% | 9 12% | 6 12% | 1 2% | 4 8% | 3 7% | 4 9% | 5 21% | - | 2 31% | 2 18% | 1 5% | 5 25% | 3 15% | 3 5% | 13 10% | 2 9% |
| Don't know | | 3 2% | 1 2% | 2 3% | - | - | 3 2% | - | - | - | 1 4% | 2 4% | - | 2 3% | 1 2% | - | 2 4% | - | 1 3% | - | 1 10% | - | 1 7% | - | 1 4% | - | - | 3 2% | - |
| Not stated | | 1 1% | 1 2% | - | - | - | 1 1% | - | - | - | 1 4% | - | - | 1 2% | - | - | - | 1 2% | - | - | - | 1 23% | - | - | - | - | - | 1 1% | - |
| Mean Score Std Deviation Std Error | | .37 1.35 .111 | 1.06 1.06 .152 | 57 1.21 .137 | .63 1.00 .288 | .82 1.14 .361 | .48 1.29 .121 | .17 1.69 .470 | 28 1.39 .304 | .18 1.43 .397 | 1.06 .90 .171 | .41 1.42 .283 | .20 1.27 .184 | .24 1.41 .162 | .38 1.38 .207 | .64 1.10 .209 | .46 1.18 .184 | .39 1.27 .189 | .58 1.41 .229 | 19 1.58 .322 | 25 1.02 .322 | 19 1.70 .762 | .08 1.54 .445 | .38 1.32 .245 | .17 1.69 .399 | .22 1.49 .326 | .67 1.16 .159 | .40 1.34 .123 | .21 1.41 .257 |

Q2. The UK's 1.25m companies that employ staff must abide by a range of employment laws, such as health and safety, equalities regulations, parental leave provisions and national minimum wage legislation. To what extent do you agree or disagree with each of the following statements?

There should be a limit to the number of employment law changes happening at any one time Base: All Respondents

| | | Total | CORE GROUP | NON CORE GROUP |
|--|--------|---------------------|---------------------|----------------------|
| Unweighted Total | | 152 | 12 | 140 |
| Weighted Total | | 152 100% | 12 100% | 140 100% |
| Agree strongly | (2.0) | 31 20% | 2 18% | 29 20% |
| Agree | (1.0) | 63 41% | 5 42% | 57 41% |
| Disagree | (-1.0) | 39 26% | 2 19% | 37 26% |
| Disagree strongly | (-2.0) | 15 10% | 1 11% | 14 10% |
| Don't know | | 3 2% | 1 10% | 2 1% |
| Not stated | | 1 1% | - | 1 1% |
| Mean Score Std Deviation Std Error | | .37 1.35 .111 | .42 1.40 .422 | .36 1.35 .115 |

Q2. The UK's 1.25m companies that employ staff must abide by a range of employment laws, such as health and safety, equalities regulations, parental leave provisions and national minimum wage legislation. To what extent do you agree or disagree with each of the following statements?

| | | | | PA | RTY | | (| COUNTRY | (| | REG | SION | | DAT | E OF BI | RTH | | MARGI | NALITY | | | | LENGT | H OF SEF | RVICE | | | GEN | DER |
|--|--------|--------------------|-----------------------|---------------------|--------------------|----------------------|--------------------|--------------------|----------------------|---------------------|----------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|----------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| | | Total | Con | Lab | Lib Dems | Other | Eng -land | Wales | Scot land & NI | Lon- don | South | Mids | North | Pre- 1950 | 1950- 1959 | 1960+ | 0.1- 9.9% | 10.0- 19.9% | 20.0- 29.9% | 30%+ | 1986 or before | 1987- 1991 | 1992- 1996 | 1997- 2000 | 2001- 2004 | 2005- 2009 | 2010+ | Male | Fe- male |
| Unweighted Total | | 152 | 50 | 80 | 12 | 10 | 118 | 13 | 21 | 13 | 30 | 27 | 48 | 79 | 45 | 28 | 43 | 46 | 39 | 24 | 11 | 6 | 13 | 29 | 19 | 21 | 53 | 122 | 30 |
| Weighted Total | | 152 100% | 72 100% | 60 100% | 13 100% | 7 100% | 125 100% | 9 100% | 18 100% | 17 100% | 33 100% | 38 100% | 37 100% | 73 100% | 51 100% | 28 100% | 42 100% | 47 100% | 39 100% | 24 100% | 11 100% | 5 100% | 11 100% | 26 100% | 19 100% | 20 100% | 59 100% | 126 100% | 26 100% |
| Agree strongly | (2.0) | 4 3% | 2 3% | 2 4% | - | - | 2 2% | 1 13% | 1 5% | - | - | 2 5% | - | 2 3% | 2 4% | - | 3 6% | - | 1 2% | 1 4% | - | - | 1 5% | - | 2 8% | - | 2 3% | 4 3% | - |
| Agree | (1.0) | 45 30% | 6 9% | 35 58% | 3 25% | 1 8% | 33 26% | 2 26% | 10 55% | 9 52% | 3 11% | 5 14% | 15 42% | 23 31% | 16 32% | 6 23% | 11 27% | 12 24% | 13 33% | 10 41% | 6 51% | 2 31% | 2 15% | 13 52% | 6 30% | 6 31% | 11 18% | 34 27% | 11 43% |
| Disagree | (-1.0) | 57 38% | 30 42% | 15 25% | 8 56% | 4 61% | 52 42% | * 4% | 5 25% | 8 48% | 15 47% | 17 44% | 12 33% | 27 37% | 21 40% | 10 35% | 18 43% | 16 33% | 14 36% | 9 39% | 6 49% | 1 18% | 6 52% | 7 27% | 9 46% | 7 35% | 21 37% | 51 40% | 6 24% |
| Disagree strongly | (-2.0) | 33 22% | 27 37% | 2 3% | 3 19% | 2 26% | 28 23% | 3 34% | 2 9% | - | 13 39% | 8 21% | 8 21% | 12 17% | 12 23% | 9 32% | 6 15% | 13 28% | 11 28% | 3 12% | - | 1 17% | 1 10% | 6 21% | 2 12% | 6 28% | 17 30% | 27 22% | 6 22% |
| Don't know | | 10 6% | 3 5% | 6 10% | - | * 6% | 6 5% | 2 24% | 1 5% | - | - | 4 12% | 2 5% | 6 8% | 1 2% | 3 10% | 4 9% | 4 8% | 1 2% | 1 4% | - | 1 12% | 2 17% | - | 1 4% | 1 5% | 5 9% | 7 5% | 3 10% |
| Not stated | | 3 2% | 3 4% | - | - | - | 3 2% | - | - | - | 1 4% | 2 5% | - | 3 4% | - | - | - | 3 6% | - | - | - | 1 23% | - | - | - | - | 2 3% | 3 2% | - |
| Mean Score Std Deviation Std Error | | 50 1.25 .106 | -1.13 1.03 .153 | .38 1.05 .124 | 69 1.08 .313 | -1.10 .85 .285 | 62 1.19 .114 | 26 1.79 .567 | .23 1.22 .274 | .04 1.03 .286 | -1.18 .91 .169 | 72 1.21 .258 | 34 1.26 .187 | 38 1.25 .149 | 47 1.28 .193 | 85 1.18 .236 | 36 1.27 .203 | 75 1.20 .190 | 57 1.27 .209 | 14 1.24 .259 | .02 1.05 .316 | 31 1.55 .774 | 55 1.18 .372 | 18 1.29 .240 | 25 1.28 .302 | 64 1.25 .280 | 81 1.23 .179 | 54 1.24 .117 | 28 1.32 .249 |

Government does a good job analysing the potential impact of new employment laws on businesses before they are introduced Base: All Respondents

Q2. The UK's 1.25m companies that employ staff must abide by a range of employment laws, such as health and safety, equalities regulations, parental leave provisions and national minimum wage legislation. To what extent do you agree or disagree with each of the following statements?

Government does a good job analysing the potential impact of new employment laws on businesses before they are introduced Base: All Respondents

| | | Total | CORE GROUP | NON CORE GROUP |
|--|--------|--------------------|--------------------|----------------------|
| Unweighted Total | | 152 | 12 | 140 |
| Weighted Total | | 152 100% | 12 100% | 140 100% |
| Agree strongly | (2.0) | 4 3% | - | 4 3% |
| Agree | (1.0) | 45 30% | 6 45% | 40 28% |
| Disagree | (-1.0) | 57 38% | 3 24% | 54 39% |
| Disagree strongly | (-2.0) | 33 22% | 3 25% | 30 21% |
| Don't know | | 10 6% | 1 5% | 9 6% |
| Not stated | | 3 2% | - | 3 2% |
| Mean Score Std Deviation Std Error | | 50 1.25 .106 | 31 1.36 .411 | 51 1.24 .110 |

Q2. The UK's 1.25m companies that employ staff must abide by a range of employment laws, such as health and safety, equalities regulations, parental leave provisions and national minimum wage legislation. To what extent do you agree or disagree with each of the following statements?

| | | | | PAF | RTY | | (| COUNTRY | (| | REG | ION | | DAT | E OF BI | RTH | | MARGI | NALITY | | | | LENGT | H OF SEF | RVICE | | | GEN | DER |
|--|--------|--------------------|-----------------------|--------------------|-------------------|--------------------|--------------------|--------------------|----------------------|--------------------|----------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|----------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| | | Total | Con | Lab | Lib Dems | Other | Eng -land | Wales | Scot land & NI | Lon- don | South | Mids | North | Pre- 1950 | 1950- 1959 | 1960+ | 0.1- 9.9% | 10.0- 19.9% | 20.0- 29.9% | 30%+ | 1986 or before | 1987- 1991 | 1992- 1996 | 1997- 2000 | 2001- 2004 | 2005- 2009 | 2010+ | Male | Fe- male |
| Unweighted Total | | 152 | 50 | 80 | 12 | 10 | 118 | 13 | 21 | 13 | 30 | 27 | 48 | 79 | 45 | 28 | 43 | 46 | 39 | 24 | 11 | 6 | 13 | 29 | 19 | 21 | 53 | 122 | 30 |
| Weighted Total | | 152 100% | 72 100% | 60 100% | 13 100% | 7 100% | 125 100% | 9 100% | 18 100% | 17 100% | 33 100% | 38 100% | 37 100% | 73 100% | 51 100% | 28 100% | 42 100% | 47 100% | 39 100% | 24 100% | 11 100% | 5 100% | 11 100% | 26 100% | 19 100% | 20 100% | 59 100% | 126 100% | 26 100% |
| Agree strongly | (2.0) | 2 2% | 2 2% | 1 1% | - | - | 2 1% | 1 6% | - | - | - | 2 5% | - | 1 1% | - | 2 6% | 2 6% | - | - | - | - | - | 1 5% | - | - | - | 2 3% | 2 2% | - |
| Agree | (1.0) | 51 33% | 6 8% | 39 65% | 2 18% | 3 42% | 35 28% | 4 39% | 12 67% | 7 41% | 3 8% | 8 21% | 17 46% | 25 35% | 18 34% | 8 28% | 15 36% | 16 33% | 10 25% | 10 42% | 5 42% | 2 31% | 4 37% | 12 47% | 6 31% | 7 35% | 15 25% | 40 32% | 10 39% |
| Disagree | (-1.0) | 50 33% | 30 41% | 10 17% | 9 70% | 1 14% | 46 37% | 2 17% | 2 13% | 7 43% | 13 40% | 15 41% | 10 28% | 22 30% | 19 38% | 9 32% | 15 37% | 16 34% | 11 29% | 7 31% | 4 32% | - | 3 30% | 7 27% | 8 43% | 7 32% | 21 36% | 43 34% | 7 28% |
| Disagree strongly | (-2.0) | 32 21% | 26 36% | 2 4% | 1 5% | 3 39% | 27 22% | 2 20% | 3 14% | 1 5% | 13 39% | 8 21% | 6 15% | 16 21% | 9 18% | 7 25% | 5 11% | 10 20% | 13 33% | 4 18% | 1 10% | 2 46% | 2 17% | 5 19% | 3 17% | 6 30% | 12 20% | 26 20% | 6 24% |
| Don't know | | 13 9% | 5 8% | 6 11% | 1 6% | * 6% | 10 8% | 2 17% | 1 5% | 2 11% | 3 10% | 2 4% | 4 10% | 7 9% | 4 8% | 2 8% | 3 7% | 3 6% | 5 13% | 2 9% | 2 16% | - | 1 10% | 2 7% | 2 8% | 1 3% | 6 10% | 12 9% | 1 4% |
| Not stated | | 4 3% | 3 4% | 1 2% | - | - | 4 3% | - | - | - | 1 4% | 3 8% | - | 3 4% | 1 3% | - | 1 3% | 3 6% | - | - | - | 1 23% | - | - | - | - | 3 5% | 3 2% | 1 5% |
| Mean Score Std Deviation Std Error | | 43 1.26 .109 | -1.14 1.02 .153 | .49 .97 .116 | 66 .89 .269 | 52 1.53 .509 | 57 1.22 .120 | 07 1.50 .452 | .27 1.21 .270 | 14 1.11 .321 | -1.27 .88 .172 | 59 1.25 .262 | 14 1.24 .192 | 42 1.27 .153 | 43 1.20 .189 | 46 1.38 .276 | 14 1.26 .205 | 47 1.23 .194 | 81 1.24 .213 | 27 1.26 .270 | 12 1.23 .388 | 81 1.70 .762 | 20 1.38 .416 | 18 1.28 .246 | 51 1.18 .286 | 59 1.29 .288 | 54 1.25 .189 | 44 1.25 .121 | 40 1.30 .251 |

New employment regulations coming from the EU are interpreted and implemented effectively by the UK Government Base: All Respondents

Q2. The UK's 1.25m companies that employ staff must abide by a range of employment laws, such as health and safety, equalities regulations, parental leave provisions and national minimum wage legislation. To what extent do you agree or disagree with each of the following statements?

New employment regulations coming from the EU are interpreted and implemented effectively by the UK Government Base: All Respondents

| | | Total | CORE GROUP | NON CORE GROUP |
|--|--------|--------------------|---------------------|----------------------|
| Unweighted Total | | 152 | 12 | 140 |
| Weighted Total | | 152 100% | 12 100% | 140 100% |
| Agree strongly | (2.0) | 2 2% | - | 2 2% |
| Agree | (1.0) | 51 33% | 8 70% | 42 30% |
| Disagree | (-1.0) | 50 33% | 2 15% | 48 35% |
| Disagree strongly | (-2.0) | 32 21% | 1 10% | 30 22% |
| Don't know | | 13 9% | 1 5% | 12 9% |
| Not stated | | 4 3% | - | 4 3% |
| Mean Score Std Deviation Std Error | | 43 1.26 .109 | .36 1.15 .346 | 51 1.25 .112 |

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Q2. The UK's 1.25m companies that employ staff must abide by a range of employment laws, such as health and safety, equalities regulations, parental leave provisions and national minimum wage legislation. To what extent do you agree or disagree with each of the following statements?

Summary table of mean scores Base: All Respondents

| | | | PA | RTY | | 0 | OUNTR | Y | | REG | ION | | DAT | E OF BI | RTH | | MARGI | NALITY | | | | LENGTI | H OF SEF | RVICE | | | GEN | DER |
|---|-------------|------------|------------|-------------|-----------|--------------|-----------|----------------------|-------------|------------|------------|------------|--------------|---------------|------------|--------------|----------------|----------------|------------|----------------------|---------------|---------------|---------------|---------------|---------------|------------|-------------|-------------|
| | Total | Con | Lab | Lib Dems | Other | Eng -land | Wales | Scot land & NI | Lon- don | South | Mids | North | Pre- 1950 | 1950- 1959 | 1960+ | 0.1- 9.9% | 10.0- 19.9% | 20.0- 29.9% | 30%+ | 1986 or before | 1987- 1991 | 1992- 1996 | 1997- 2000 | 2001- 2004 | 2005- 2009 | 2010+ | Male | Fe- male |
| Unweighted Total | 152 | 50 | 80 | 12 | 10 | 118 | 13 | 21 | 13 | 30 | 27 | 48 | 79 | 45 | 28 | 43 | 46 | 39 | 24 | 11 | 6 | 13 | 29 | 19 | 21 | 53 | 122 | 30 |
| Weighted Total | 152 100% | 72 100% | 60 100% | 13 100% | 7 100% | 125 100% | 9 100% | 18 100% | 17 100% | 33 100% | 38 100% | 37 100% | 73 100% | 51 100% | 28 100% | 42 100% | 47 100% | 39 100% | 24 100% | 11 100% | 5 100% | 11 100% | 26 100% | 19 100% | 20 100% | 59 100% | 126 100% | 26 100% |
| A short-term freeze on new employment regulations would aid job creation and economic recovery | .24 | 1.34 | -1.11 | .57 | .38 | .44 | 44 | 76 | 13 | 1.29 | .59 | 24 | .06 | .45 | .27 | .25 | .31 | .36 | 12 | .03 | 70 | .29 | 04 | 16 | .17 | .61 | .33 | 22 |
| The balance of employment law has shifted too far towards the employee, to the detriment of the employer | .02 | 1.33 | -1.39 | 41 | .37 | .17 | 23 | 87 | .03 | .94 | .36 | 58 | 21 | .12 | .43 | 21 | .18 | .11 | 04 | .02 | -1.53 | 74 | 16 | 15 | 14 | .48 | .08 | 27 |
| There should be a limit to the number of employment law changes happening at any one time | .37 | 1.06 | 57 | .63 | .82 | .48 | .17 | 28 | .18 | 1.06 | .41 | .20 | .24 | .38 | .64 | .46 | .39 | .58 | 19 | 25 | 19 | .08 | .38 | .17 | .22 | .67 | .40 | .21 |
| Government does a good job analysing the potential impact of new employment laws on businesses before they are introduced | 50 | -1.13 | .38 | 69 | -1.10 | 62 | 26 | .23 | .04 | -1.18 | 72 | 34 | 38 | 47 | 85 | 36 | 75 | 57 | 14 | .02 | 31 | 55 | 18 | 25 | 64 | 81 | 54 | 28 |
| New employment regulations coming from the EU are interpreted and implemented effectively by the UK Government | 43 | -1.14 | .49 | 66 | 52 | 57 | 07 | .27 | 14 | -1.27 | 59 | 14 | 42 | 43 | 46 | 14 | 47 | 81 | 27 | 12 | 81 | 20 | 18 | 51 | 59 | 54 | 44 | 40 |

Q2. The UK's 1.25m companies that employ staff must abide by a range of employment laws, such as health and safety, equalities regulations, parental leave provisions and national minimum wage legislation. To what extent do you agree or disagree with each of the following statements?

Summary table of mean scores Base: All Respondents

| | Total | CORE GROUP | NON CORE GROUP |
|---|-------------|---------------|----------------------|
| Unweighted Total | 152 | 12 | 140 |
| Weighted Total | 152 100% | 12 100% | 140 100% |
| A short-term freeze on new employment regulations would aid job creation and economic recovery | .24 | * | .26 |
| The balance of employment law has shifted too far towards the employee, to the detriment of the employer | .02 | .09 | .02 |
| There should be a limit to the number of employment law changes happening at any one time | .37 | .42 | .36 |
| Government does a good job analysing the potential impact of new employment laws on businesses before they are introduced | 50 | 31 | 51 |
| New employment regulations coming from the EU are interpreted and implemented effectively by the UK Government | 43 | .36 | 51 |

Q3. A nation's infrastructure – e.g. transport links, energy supplies, and digital connectivity – plays a role in driving economic growth. Thinking about public spending on infrastructure over the lifetime of the current Parliament, which one of the following statements most accords with your view? Base: All Respondents

| | | | PA | rty | | (| COUNTRY | (| | REG | ION | | DAT | e of Bif | RTH | | MARGI | NALITY | | | | LENGTI | H OF SEF | VICE | | | GEN | DER |
|---|---------------|------------|--------------|-------------|-----------|--------------|-----------|----------------------|-------------|------------|------------|----------------|-------------------|---------------|------------|--------------|----------------|----------------|--------------|----------------------|---------------|---------------|----------------|---------------|---------------|------------|-------------|-------------------|
| | Total | Con | Lab | Lib Dems | Other | Eng -land | Wales | Scot land & NI | Lon- don | South | Mids | North | Pre- 1950 | 1950- 1959 | 1960+ | 0.1- 9.9% | 10.0- 19.9% | 20.0- 29.9% | 30%+ | 1986 or before | 1987- 1991 | 1992- 1996 | 1997- 2000 | 2001- 2004 | 2005- 2009 | 2010+ | Male | Fe- male |
| Unweighted Total | 152 | 50 | 80 | 12 | 10 | 118 | 13 | 21 | 13 | 30 | 27 | 48 | 79 | 45 | 28 | 43 | 46 | 39 | 24 | 11 | 6 | 13 | 29 | 19 | 21 | 53 | 122 | 30 |
| Weighted Total | 152 100% | 72 100% | 60 100% | 13 100% | 7 100% | 125 100% | 9 100% | 18 100% | 17 100% | 33 100% | 38 100% | 37 100% | 73 100% | 51 100% | 28 100% | 42 100% | 47 100% | 39 100% | 24 100% | 11 100% | 5 100% | 11 100% | 26 100% | 19 100% | 20 100% | 59 100% | 126 100% | 26 100% |
| Spending on infrastructure should rise in real terms, even at the expense of other priorities | 20 13% | 2 | 14 22% | 2 | 30% | 13 11% | 2 | 5 | 2 | - | 4 | 8 21% | 15 20% | 3 | 3 11% | 4 | 5 11% | 7 17% | 4 | 4 31% | 1 12% | 3 | 4 | 2 11% | 2 | 5 | 16 13% | 4 16% |
| Existing levels of infrastructure spending should be maintained | 53 35% | 17 24% | 27 45% | 7 52% | 1 21% | 45 36% | 4 46% | 3 18% | 3 20% | 9 28% | 17 43% | 16 43% | 20 % 23 32% | 19 37% | 10 37% | 18 44% | 22 47% | 7 17% | 6 23% | 2 20% | 3 52% | 4 35% | 9 35% | 4 22% | 8 41% | 22 38% | 43 34% | 10 % 10 38% |
| Infrastructure spending will have to be cut, but by less than most other spending areas | 45 30% | 31 44% | 11 19% | 1 7% | 1 21% | 39 31% | 1 13% | 5 28% | 6 38% | 14 42% | 9 25% | 9 25% | 19 25% | 19 37% | 8 28% | 10 23% | 10 21% | 16 42% | 9 40% | 4 34% | 1 19% | 3 23% | 6 22% | 7 38% | 5 23% | 20 34% | 37 29% | 8 31% |
| Infrastructure spending should be subjected to the same level of cuts as other areas of the public sector | 25 17% | 14 20% | 7 11% | 3 24% | 1 18% | 20 16% | 2 17% | 4 20% | 4 21% | 7 23% | 7 18% | 2 7% | 14 19% | 7 14% | 4 14% | 5 11% | 8 17% | 9 23% | 4 16% | 2 16% | 1 18% | 2 17% | 6 23% | 6 29% | 5 26% | 4 6% | 22 18% | 3 12% |
| There should be a moratorium on all new public spending on | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| infrastructure | 7 5% | 7 10% | - | - | - | 7 6% | - | - | 2 11% | 2 7% | 2 5% | 1 1% | 1 2% | 3 6% | 3 10% | 5 12% | 2 | - | - | - | - | - | 1 1% | - | - | 6 10% | 7 6% | - |
| Not stated | 5% 1 1% | - | - 1 2% | - | - | | - | - 1 5% | - | - | - | 4 /0 - - | 2 % 1 1% | - | - | - | - | - | - 1 4% | - | - | - | 4 70 - - | - | - | 1 2% | - | - 1 4% |

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Q3. A nation's infrastructure – e.g. transport links, energy supplies, and digital connectivity – plays a role in driving economic growth. Thinking about public spending on infrastructure over the lifetime of the current Parliament, which one of the following statements most accords with your view? Base: All Respondents

| | Total | CORE GROUP | NON CORE GROUP |
|---|-------------|---------------|----------------------|
| Unweighted Total | 152 | 12 | 140 |
| Weighted Total | 152 100% | 12 100% | 140 100% |
| Spending on infrastructure should rise in real terms, even at the expense of other priorities | 20 13% | 1 7% | 20 14% |
| Existing levels of infrastructure spending should be maintained | 53 35% | 4 33% | 49 35% |
| Infrastructure spending will have to be cut, but by less than most other spending areas | 45 30% | 1 10% | 44 32% |
| Infrastructure spending should be subjected to the same level of cuts as other areas of the public sector | 25 17% | 6 50% | 19 14% |
| There should be a moratorium on all new public spending on infrastructure | 7 5% | - | 7 5% |
| Not stated | 1 1% | - | 1 1% |

Q4. What is the single most important policy change the Government should undertake to create a better environment for business growth across the UK? Base: All Respondents

| | | | PA | RTY | | (| COUNTRY | (| | REG | SION | | DAT | E OF BI | RTH | | MARGI | NALITY | | | | LENGTI | I OF SEF | RVICE | | | GEN | DER |
|---|-------------|------------|------------|-------------|-----------|--------------|-----------|----------------------|-------------|------------|------------|------------|--------------|---------------|------------|--------------|----------------|----------------|------------|----------------------|---------------|---------------|---------------|---------------|---------------|------------|-------------|-------------|
| | Total | Con | Lab | Lib Dems | Other | Eng -land | Wales | Scot land & NI | Lon- don | South | Mids | North | Pre- 1950 | 1950- 1959 | 1960+ | 0.1- 9.9% | 10.0- 19.9% | 20.0- 29.9% | 30%+ | 1986 or before | 1987- 1991 | 1992- 1996 | 1997- 2000 | 2001- 2004 | 2005- 2009 | 2010+ | Male | Fe- male |
| Unweighted Total | 152 | 50 | 80 | 12 | 10 | 118 | 13 | 21 | 13 | 30 | 27 | 48 | 79 | 45 | 28 | 43 | 46 | 39 | 24 | 11 | 6 | 13 | 29 | 19 | 21 | 53 | 122 | 30 |
| Weighted Total | 152 100% | 72 100% | 60 100% | 13 100% | 7 100% | 125 100% | 9 100% | 18 100% | 17 100% | 33 100% | 38 100% | 37 100% | 73 100% | 51 100% | 28 100% | 42 100% | 47 100% | 39 100% | 24 100% | 11 100% | 5 100% | 11 100% | 26 100% | 19 100% | 20 100% | 59 100% | 126 100% | 26 100% |
| Cutting bureaucracy/red tape/regulation | 35 23% | 30 42% | 1 1% | 3 24% | 1 8% | 30 24% | 4 41% | 1 3% | 3 16% | 9 28% | 15 40% | 3 9% | 14 19% | 14 27% | 7 26% | 12 28% | 10 22% | 9 22% | 4 18% | 1 10% | 1 18% | 2 17% | 2 9% | 1 6% | 7 33% | 21 35% | 30 24% | 5 18% |
| Lower taxes/fairer taxes/cut coporation tax/business tax/rates | 22 14% | 18 25% | 2 3% | - | 2 29% | 20 16% | - | 2 11% | 4 22% | 9 28% | 5 12% | 2 7% | 10 14% | 6 11% | 6 22% | 4 9% | 9 19% | 7 17% | 2 10% | 4 33% | - | - | 3 11% | 2 9% | 3 16% | 10 18% | 19 15% | 3 10% |
| Ensure banks lend | 12 8% | 5 6% | 4 6% | 3 19% | 1 13% | 10 8% | - | 2 10% | - | 4 12% | 3 7% | 4 10% | 6 8% | 5 10% | 1 3% | 5 11% | 2 4% | 2 6% | 3 12% | - | 1 23% | 1 7% | 5 18% | 3 15% | 2 11% | - | 10 8% | 2 8% |
| Less severe cuts/don't reduce deficit too quickly | 12 8% | - | 12 19% | - | - | 8 6% | 1 13% | 3 16% | - | - | 3 8% | 5 13% | 6 8% | 5 10% | 1 3% | 3 7% | 1 2% | 5 12% | 3 14% | - | 1 19% | 1 7% | 3 13% | 2 11% | 1 4% | 4 6% | 10 8% | 1 5% |
| Invest in transport infrastructure/high speed rail | 9 6% | 5 7% | 3 5% | 1 5% | - | 8 6% | - | 1 5% | 2 11% | 1 4% | 3 7% | 2 5% | 3 4% | 4 7% | 2 8% | 1 2% | 4 8% | 3 8% | 1 4% | 3 23% | - | - | - | 3 14% | 1 5% | 2 4% | 7 6% | 1 5% |
| Invest in regional development | 8 5% | 3 4% | 4 6% | 2 14% | - | 7 6% | - | 1 5% | - | - | 4 9% | 4 10% | 5 6% | 1 2% | 3 9% | 4 10% | 3 7% | 1 2% | - | - | - | 2 15% | 3 11% | - | 1 4% | 3 4% | 7 6% | 1 3% |
| Investment in public services/maintain public services/protect services | 6 4% | - | 6 9% | - | - | 4 3% | 1 6% | 1 5% | 2 11% | - | - | 2 6% | 4 6% | 1 3% | - | 1 1% | 3 7% | 1 2% | 1 3% | 1 5% | - | 1 5% | 1 3% | - | 1 6% | 2 4% | 4 3% | 2 8% |
| Encourage manufacturing/technology | 5 3% | - | 3 5% | 1 7% | * 6% | 3 3% | * 4% | 1 5% | - | - | - | 3 9% | 4 5% | - | 1 3% | 1 2% | 2 4% | 1 2% | 1 4% | 1 7% | - | 1 13% | - | 1 7% | - | 1 2% | 5 4% | - |
| Leave the EU | 3 2% | 3 4% | - | - | 1 13% | 3 2% | - | 1 5% | - | 1 4% | - | 1 4% | - | 2 4% | 1 4% | 1 3% | - | 2 5% | - | - | - | - | - | - | - | 3 6% | 3 3% | - |
| Simpify the tax system | 3 2% | 2 2% | 1 1% | 1 5% | - | 3 3% | - | - | - | - | 3 7% | 1 2% | 3 4% | - | - | 1 2% | 2 5% | - | - | - | - | - | 1 3% | - | - | 2 4% | 3 3% | - |
| Provide positive environment for investment | 2 1% | - | 2 4% | - | - | 2 2% | - | - | - | - | 1 2% | 1 4% | 1 2% | 1 2% | - | 2 4% | 1 1% | - | - | 1 7% | - | - | 1 2% | 1 4% | - | - | 2 1% | 1 2% |
| Access to high speed broadband | 2 1% | 1 2% | 1 1% | - | - | 2 2% | - | - | - | 1 3% | 1 2% | - | 1 2% | 1 2% | - | - | 1 2% | - | 1 5% | - | - | 1 10% | - | 1 4% | - | - | 2 2% | - |
| Reward/invest in R&D | 2 1% | - | 1 1% | - | 1 14% | 1 1% | * 4% | 1 3% | 1 5% | - | - | - | 2 2% | - | - | 1 1% | 1 2% | * 1% | - | - | - | * 3% | 1 3% | 1 3% | - | - | 2 1% | - |

Q4. What is the single most important policy change the Government should undertake to create a better environment for business growth across the UK? Base: All Respondents

| | | | PA | RTY | | 0 | COUNTRY | (| | REG | SION | | DAT | E OF BI | RTH | | MARGI | NALITY | | | | LENGTH | I OF SER | RVICE | | | GEN | DER |
|--|-------------|------------|--------------|-------------|-----------|--------------|-----------|----------------------|-------------|------------|------------|------------|--------------|---------------|------------|--------------|----------------|----------------|------------|----------------------|---------------|---------------|---------------|---------------|---------------|------------|-------------|-------------|
| | Total | Con | Lab | Lib Dems | Other | Eng -land | Wales | Scot land & NI | Lon- don | South | Mids | North | Pre- 1950 | 1950- 1959 | 1960+ | 0.1- 9.9% | 10.0- 19.9% | 20.0- 29.9% | 30%+ | 1986 or before | 1987- 1991 | 1992- 1996 | 1997- 2000 | 2001- 2004 | 2005- 2009 | 2010+ | Male | Fe- male |
| Unweighted Total | 152 | 50 | 80 | 12 | 10 | 118 | 13 | 21 | 13 | 30 | 27 | 48 | 79 | 45 | 28 | 43 | 46 | 39 | 24 | 11 | 6 | 13 | 29 | 19 | 21 | 53 | 122 | 30 |
| Weighted Total | 152 100% | 72 100% | 60 100% | 13 100% | 7 100% | 125 100% | 9 100% | 18 100% | 17 100% | 33 100% | 38 100% | 37 100% | 73 100% | 51 100% | 28 100% | 42 100% | 47 100% | 39 100% | 24 100% | 11 100% | 5 100% | 11 100% | 26 100% | 19 100% | 20 100% | 59 100% | 126 100% | 26 100% |
| Lower interest rates | 2 1% | - | 2 3% | - | - | 1 1% | - | 1 5% | - | - | - | 1 2% | 2 2% | - | - | 1 2% | - | - | 1 4% | 1 7% | - | - | 1 4% | - | - | - | 2 1% | - |
| Youth training | 2 1% | - | 2 3% | - | - | 1 1% | - | 1 5% | - | - | 1 2% | - | 1 1% | 1 2% | - | - | 1 2% | 1 2% | - | - | - | 1 7% | 1 4% | - | - | - | 2 1% | - |
| Not to increase VAT | 2 1% | - | 2 3% | - | - | 2 1% | - | - | - | - | 1 2% | 1 2% | 2 2% | - | - | 2 4% | - | - | - | - | - | - | 1 3% | - | 1 4% | - | - | 2 6% |
| Abolish FSA | 1 1% | 1 2% | - | - | - | 1 1% | - | - | - | - | - | 1 4% | - | - | 1 5% | 1 3% | - | - | - | - | - | - | - | - | - | 1 2% | 1 1% | - |
| High employment levels | 1 1% | - | 1 2% | - | - | 1 1% | - | - | - | - | 1 3% | - | - | 1 3% | - | - | 1 3% | - | - | - | - | - | - | 1 7% | - | - | 1 1% | - |
| Appoint full time minister to drive exports | 1 1% | 1 2% | - | - | - | 1 1% | - | - | - | 1 3% | - | - | - | 1 2% | - | 1 3% | - | - | - | - | - | - | - | - | - | 1 2% | 1 1% | - |
| Investment in green jobs/industry | 1 1% | - | 1 2% | - | - | 1 * | 1 6% | - | - | - | - | 1 1% | 1 2% | - | - | 1 1% | - | 1 1% | - | - | 1 12% | - | - | - | 1 3% | - | 1 1% | - |
| Maintain support for future jobs fund | 1 1% | - | 1 1% | - | - | 1 1% | - | - | 1 5% | - | - | - | - | 1 2% | - | 1 2% | - | - | - | - | - | - | - | - | 1 4% | - | 1 1% | - |
| Change to daylight saving | 1 1% | - | 1 1% | - | - | 1 1% | - | - | 1 5% | - | - | - | 1 1% | - | - | - | - | 1 2% | - | - | - | 1 8% | - | - | - | - | 1 1% | - |
| Stability | 1 1% | - | - | 1 6% | - | 1 1% | - | - | - | 1 3% | - | - | - | 1 2% | - | - | - | 1 2% | - | - | - | - | - | 1 4% | - | - | 1 1% | - |
| Tax the banks | 1 1% | - | - | - | 1 13% | - | - | 1 5% | - | - | - | - | - | 1 2% | - | - | 1 2% | - | - | - | - | - | - | - | 1 4% | - | 1 1% | - |
| Change planning regulations to allow new housing | 1 1% | - | 1 1% | - | - | 1 1% | - | - | - | - | - | 1 2% | 1 1% | - | - | - | - | 1 2% | - | - | - | 1 7% | - | - | - | - | 1 1% | - |
| Invest in key industries | 1 * | - | 1 1 1% | - | - | - | 1 6% | - | - | - | - | - | 1 1 1% | - | - | - | - | 1 2% | - | - | 1 12% | - | - | - | - | - | 1 * | - |
| Investment in innovation | 1 * | - | 1 1% | - | - | 1 * | - | - | - | - | - | 1 1% | - | - | 1 2% | 1 1% | - | - | - | - | - | - | - | - | - | 1 1% | - | 1 2% |
| Not stated | 22 14% | 6 9% | 12 20% | 3 19% | 1 13% | 16 13% | 2 19% | 4 20% | 4 25% | 6 19% | 1 2% | 5 14% | 9 12% | 7 14% | 6 21% | 4 10% | 7 15% | 4 11% | 6 27% | 2 13% | 1 17% | - | 4 15% | 4 20% | 1 6% | 10 18% | 13 11% | 8 32% |

Q4. What is the single most important policy change the Government should undertake to create a better environment for business growth across the UK? Base: All Respondents

| | Total | CORE GROUP | NON CORE GROUP |
|--|-------------|---------------|----------------------|
| Unweighted Total | 152 | 12 | 140 |
| Weighted Total | 152 100% | 12 100% | 140 100% |
| Cutting bureaucracy/red tape/regulation | 35 23% | 1 10% | 34 24% |
| Lower taxes/fairer taxes/cut coporation tax/business tax/rates | 22 14% | 1 10% | 21 15% |
| Ensure banks lend | 12 8% | 1 7% | 11 8% |
| Less severe cuts/don't reduce deficit too quickly | 12 8% | - | 12 8% |
| Invest in transport infrastructure/high speed rail | 9 6% | 1 5% | 8 6% |
| Invest in regional development | 8 5% | 3 22% | 5 4% |
| Investment in public services/maintain public services/protect services | 6 4% | - | 6 4% |
| Encourage manufacturing/technology | 5 3% | - | 5 3% |
| Leave the EU | 3 2% | - | 3 2% |
| Simpify the tax system | 3 2% | - | 3 2% |
| Provide positive environment for investment | 2 1% | - | 2 2% |
| Access to high speed broadband | 2 1% | - | 2 1% |
| Reward/invest in R&D | 2 1% | 1 7% | 1 1% |

Q4. What is the single most important policy change the Government should undertake to create a better environment for business growth across the UK? Base: All Respondents

| | Total | CORE GROUP | NON CORE GROUP |
|--|-------------|---------------|----------------------|
| Unweighted Total | 152 | 12 | 140 |
| Weighted Total | 152 100% | 12 100% | 140 100% |
| Lower interest rates | 2 1% | - | 2 1% |
| Youth training | 2 1% | 1 8% | 1 1% |
| Not to increase VAT | 2 1% | - | 2 1% |
| Abolish FSA | 1 1% | - | 1 1% |
| High employment levels | 1 1% | 1 11% | - |
| Appoint full time minister to drive exports | 1 1% | - | 1 1% |
| Investment in green jobs/industry | 1 1% | - | 1 1% |
| Maintain support for future jobs fund | 1 1% | - | 1 1% |
| Change to daylight saving | 1 1% | - | 1 1% |
| Stability | 1 1% | - | 1 1% |
| Tax the banks | 1 1% | 1 7% | - |
| Change planning regulations to allow new housing | 1 1% | - | 1 1% |
| Invest in key industries | 1 * | - | 1 * |
| Investment in innovation | 1 * | - | 1 * |
| Not stated | 22 14% | 2 13% | 20 14% |